

ALASKA LEGISLATURE COMMITTEE FILES 1997-1998 8672

9518 SENATE HEALTH EDUCATION & SOCIAL SERVICES

155

of needy persons who are eligible under the provisions of this chapter for any of the following services:

- (1) major medical care as defined in 7 AAC 47.290;
- (2) skilled nursing home care;
- (3) intermediate nursing home care;
- (4) physician services if
 - (A) related to major medical care provided in a hospital on an inpatient basis;
 - (B) provided in a hospital emergency room the same day on which the recipient is admitted for major medical care;
 - (C) provided to a recipient residing in a nursing home;
 - (D) provided in either an outpatient or an inpatient setting to a recipient with a diagnosis described in 7 AAC 47.271(b);
 - (E) provided in determining eligibility for a therapeutic abortion; or
 - (F) provided for a therapeutic abortion;
- (5) outpatient laboratory and x-ray services provided in conjunction with a therapeutic abortion or nursing home care;
- (6) medical transportation related to major medical care, nursing home care, or a therapeutic abortion;
- (7) outpatient surgical center services provided in conjunction with therapeutic abortion or nursing home care;
- (8) prescribed drugs and medical supplies for a recipient with a specific diagnosis as described in 7 AAC 47.271(b);
- (9) repealed 7/1/87.

(b) Unless otherwise provided in this chapter, the medical services listed in (a) of this section are subject to the same limits placed on the amount, duration, and scope of services provided under the Medicaid program as set out in AS 47.07 or 7 AAC 43. (Eff. 3/23/78, Register 65; am 5/2/79, Register 70; am 5/17/82, Register 82; am 5/25/82, Register 82; am 9/23/84, Register 91; am 8/1/85, Register 95; am 8/1/86, Register 99; am 11/28/86, Register 100; am 7/1/87, Register 103; am 2/19/93, Register 125; am 11/20/94, Register 132)

Authority:	AS 47.05.010	AS 47.25.130	AS 47.25.195
	AS 47.25.120	AS 47.25.170	

7 AAC 47.210. EXCLUSIONS FROM GENERAL RELIEF MEDICAL PROGRAM. Notwithstanding any other provisions contained in this chapter or 7 AAC 43, a payment may not be made under the General Relief Medical program for any expense

- (1) that is for major medical care not determined necessary by the professional review organization on contract with the division of medical assistance;
- (2) that is for nursing home care not approved by the division of medical assistance;

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7 AAC 47.240 HEALTH AND SOCIAL SERVICES 7 AAC 47.240

(3) for items and services not properly prescribed or determined necessary by a health care practitioner;

(4) for more than 12 outpatient physician visits by a recipient in a calendar year;

(5) for outpatient physician visits that are not for a recipient with a diagnosis as described in 7 AAC 47.271(b);

(6) if persons are in the care and custody of penal facilities, including juveniles in detention facilities;

(7) for an elective procedure, including an elective abortion;

(8) if the expense is for the first \$50 of each day of hospital stay up to a maximum of \$200 per hospital admission for major medical care;

(9) if the expense is for a prescription drug or prescribed medical supply for a recipient who does not have a diagnosis specified in 7 AAC 47.271(b);

(10) repealed 7/1/87.

(11) for room, board or ancillary services provided in a hospital beyond the length of hospitalization stay authorized in 7 AAC 47.245. (Eff. 3/23/78, Register 65; am 5/2/79, Register 70; am 4/15/82, Register 82; am 5/25/82, Register 84; am 8/1/86, Register 99; am 11/28/86, Register 100; am 7/1/87, Register 103; am 2/19/93, Register 125; am 11/20/94, Register 132)

Authority: AS 47.05.010 AS 47.25.130 AS 47.25.170
AS 47.25.120

7 AAC 47.240. REIMBURSEMENT OF PROVIDER.

(a) Providers shall submit all claims for payment on invoices prescribed by the division and in accordance with the provisions contained in the division's provider manuals.

(b) Claims for payment must be filed promptly following care. The division may not make payment for services provided more than six months before presentation of the claim.

(c) Except as provided in (d) of this section, payment will be made in the amount determined under the provisions of 7 AAC 43. For those services not covered by Medicaid, the division will furnish providers with information for those services covered exclusively under the General Relief Medical program.

(d) The division of medical assistance will reimburse a health facility for services covered under this chapter at 28.7 percent of the facility's Medicaid rate set by the executive director of the Medicaid Rate Advisory Commission under 7 AAC 43.701. The division of medical assistance will deduct the amount owed by the recipient under 7 AAC 47.220 from the amount of payment made to the health facility.

(e) Payment provided by the division represents full and total reimbursement for those covered services authorized under General Relief

(c) A person may be appointed as the guardian of an incapacitated person notwithstanding the provisions of (b) of this section if the person is the spouse, adult child, parent, or sibling of the incapacitated person and the court determines that the potential conflict of interest is insubstantial and that the appointment would clearly be in the best interests of the incapacitated person.

(d) Subject to (e) of this section, qualified persons have priority for appointment as guardian in the following order:

(1) a person, association, or private nonprofit corporation nominated by the incapacitated person, if at the time of the nomination the incapacitated person had the capacity to make a reasonably intelligent choice;

(2) the spouse of the incapacitated person;

(3) an adult child or parent of the incapacitated person;

(4) a relative of the incapacitated person with whom the incapacitated person has resided for more than six months during the year before the filing of the petition;

(5) a relative or friend who has demonstrated a sincere, longstanding interest in the welfare of the incapacitated person;

(6) a private association or nonprofit corporation with a guardianship program for incapacitated persons;

(7) the public guardian.

(e) The priorities established in (d) of this section are not binding, and the court shall select the person, association, or nonprofit corporation that is best qualified and willing to serve. The court shall also give consideration to a nomination by a person described in (d) of this section and to a nomination in the will of a deceased parent or spouse of the incapacitated person. (§ 1 ch 78 SLA 1972; am § 13 ch 83 SLA 1981)

Effect of amendments. — The 1981 amendment rewrote this section.

NOTES TO DECISIONS

Cited in *In re O.S.D.*, 672 P.2d 1304 (Alaska 1983).

Sec. 13.26.150. General powers and duties of guardian. (a) A guardian shall diligently and in good faith carry out the specific duties and powers assigned by the court. In carrying out duties and powers, the guardian shall encourage the ward to participate to the maximum extent of the ward's capacity in all decisions which affect the ward, to act on the ward's own behalf in all matters in which the ward is able, and to develop or regain, to the maximum extent possible, the capacity to meet the essential requirements for physical health or safety, to protect the ward's rights, and to manage the ward's financial resources.

(b) A partial guardian of an incapacitated person has only the powers and duties respecting the ward enumerated in the court order.

(c) A full guardian of an incapacitated person has the same powers and duties respecting the ward that a parent has respecting an unemancipated minor child except that the guardian is not liable for the care and maintenance of the ward and is not liable, solely by reason of the guardianship, to a person who is harmed by acts of the ward. Except as modified by order of the court, a full guardian's powers and duties include, but are not limited to, the following:

(1) the guardian is entitled to custody of the person of the ward and shall assure that the ward has a place of abode in the least restrictive setting consistent with the essential requirements for the ward's physical health and safety;

(2) the guardian shall assure the care, comfort, and maintenance of the ward;

(3) the guardian shall assure that the ward receives the services necessary to meet the essential requirements for the ward's physical health and safety and to develop or regain,

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to the maximum extent possible, the capacity to meet the ward's needs for physical health and safety;

(4) the guardian shall assure through the initiation of court action and other means that the ward enjoys all personal, civil, and human rights to which the ward is entitled;

(5) the guardian may give consents or approvals necessary to enable the ward to receive medical or other professional care, counsel, treatment, or services except as otherwise limited by (e) of this section;

(6) if a conservator for the estate of the ward has not been appointed, the guardian may receive money and property deliverable to the ward and apply the money and property for support, care, and education of the ward; however, the guardian may not apply the ward's money or property for the services as guardian or for room and board which the guardian, or the guardian's spouse, parent, or child has furnished the ward unless, before payment, the court finds that the ward is financially able to pay and that the charge is reasonable; notice of a request for payment approval shall be provided to at least one relative of the ward if possible; the guardian shall exercise care to conserve any excess money or property for the ward's needs;

(7) if a conservator of the estate of the ward has been appointed, the guardian shall pay all of the ward's estate received by the guardian in excess of the money expended to meet current expenses for support, care, and education of the ward, to the conservator for management as provided in AS 13.26.165 — 13.26.315, and the guardian shall account to the conservator for money expended.

(d) A guardian of a ward, for whom a conservator has also been appointed, shall have the custody and care of the ward and is entitled to receive reasonable sums for services and for room and board furnished to the ward as agreed upon between the guardian and the conservator. The guardian may request the conservator to expend the ward's estate for the ward's care and maintenance.

(e) A guardian may not

(1) place the ward in a facility or institution for the mentally ill other than through a formal commitment proceeding under AS 47.30 in which the ward has a separate guardian ad litem;

(2) consent on behalf of the ward to an abortion, sterilization, psychosurgery, or removal of bodily organs except when necessary to preserve the life or prevent serious impairment of the physical health of the ward;

(3) consent on behalf of the ward to the withholding of lifesaving medical procedures; however, a guardian is not required to oppose the cessation or withholding of lifesaving medical procedures when those procedures will serve only to prolong the dying process and offer no reasonable expectation of effecting a temporary or permanent cure of or relief from the illness or condition being treated unless the ward has clearly stated that lifesaving medical procedures not be withheld; a guardian is not civilly liable for acts or omissions under this paragraph unless the act or omission constitutes gross negligence or reckless or intentional misconduct;

(4) consent on behalf of the ward to the performance of an experimental medical procedure or to participation in a medical experiment not intended to preserve the life or prevent serious impairment of the physical health of the ward;

(5) consent on behalf of the ward to termination of the ward's parental rights;

(6) prohibit the ward from registering to vote or from casting a ballot at public election;

(7) prohibit the ward from applying for and obtaining a driver's license;

(8) prohibit the marriage or divorce of the ward. (§ 1 ch 78 SLA 1972; am § 28 ch 56 SLA 1973; am § 14 ch 83 SLA 1981; am § 1 ch 126 SLA 1986)

Effect of amendments. — The 1981 amendment rewrote this section.

The 1986 amendment in paragraph (3) of subsection (e) substituted "lifesaving" for "life-saving" and added

the language beginning "however, a guardian."

Legislative history reports. — For report on ch. 56, SLA 1973 (HCS SB 140), see 1973 Senate Journal Supplement No. 9; 1973 House Journal, p. 819.

— 61 Am. Jur. 2d, Physi-
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Sec. 08.64.085. Meetings of the board. The board shall meet at least four times a year. (§ 6 ch 48 SLA 1983)

Sec. 08.64.090. Quorum. Four members of the board constitute a quorum for the transaction of all business properly before the board. (§ 35-3-83 ACLA 1949; am § 3 ch 148 SLA 1970; am § 13 ch 102 SLA 1976)

NOTES TO DECISIONS

For constitutionality of ch. 102, SLA 1976, see
 Plumley v. George E. Hale, M.D., Inc., 594 P.2d 497
 (Alaska 1979).

Sec. 08.64.100. Power of board to adopt regulations. The board may adopt regulations necessary to carry into effect the provisions of this chapter. (§ 35-3-95 ACLA 1949)

Sec. 08.64.101. Duties. The board shall

- (1) examine and issue licenses to applicants;
- (2) develop written guidelines to ensure that licensing requirements are not unreasonably burdensome and the issuance of licenses is not unreasonably withheld or delayed;
- (3) submit an annual report of its proceedings to the governor, including a statement of money received and disbursed;
- (4) after a hearing, impose disciplinary sanctions on persons who violate this chapter or the regulations or orders of the board;
- (5) adopt regulations ensuring that renewal of licenses is contingent upon proof of continued competency on the part of the licensee; and
- (6) under regulations adopted by the board, contract with private professional organizations to establish an impaired medical professionals program to identify, confront, evaluate, and treat persons licensed under this chapter who abuse alcohol, other drugs, or other substances or are mentally ill or cognitively impaired. (§ 7 ch 48 SLA 1983; am § 3 ch 87 SLA 1987; am § 3 ch 126 SLA 1990; am § 1 ch 91 SLA 1992)

Effect of amendments. — The 1987 amendment added paragraph (6).

The 1990 amendment, effective June 15, 1990, made minor stylistic changes in paragraphs (2) and (5) and, in paragraph (6), added "under regulations adopted by the board" at the beginning, substituted

"contract" for "coordinate", and inserted "identify, confront, evaluate, and."

The 1992 amendment, effective September 16, 1992, in paragraph (6), substituted "alcohol, other drugs, or other substances or are mentally ill or cognitively impaired" for "addictive substances."

Sec. 08.64.103. Investigator; executive secretary. After consulting with the board, the department shall employ two persons who are not members of the board; one shall be assigned as the investigator for the board; the other shall be assigned as the executive secretary for the board. The investigator shall

- (1) conduct investigations into alleged violations of this chapter, and into alleged violations of regulations and orders of the board;
- (2) at the request of the board, conduct investigations based on complaints filed with the department or with the board; and
- (3) be directly responsible and accountable to the board, except that only the department has authority to terminate the investigator's employment and the department shall provide day to day and administrative supervision of the investigator. (§ 4 ch 87 SLA 1987)

Sec. 08.64.105. Regulation of abortion procedures. The State Medical Board shall adopt regulations necessary to carry into effect the provisions of AS 18.16.010 and

shall define ethical, unprofessional, or dishonorable conduct as related to abortions, set standards of professional competency in the performance of abortions and establish procedures and set standards for facilities, equipment, and care of patients in the performance of an abortion. (§ 2 ch 103 SLA 1970)

Opinions of attorney general. — Separation of responsibilities in AS 18.16.010 is clear; the approval of facilities is granted to the Department of Health and Social Services; the ethical and professional responsibilities of medical doctors are committed to the

supervision of the State Medical Board. No language in this section vitiates any of the responsibilities granted in AS 18.16.010(a)(2) to the Department of Health and Social Services. October 7, 1974 Op. Att'y Gen.

Sec. 08.64.107. Regulation of physician assistants and intensive care paramedics. The board shall adopt regulations regarding the licensure of physician assistants and registration of mobile intensive care paramedics, and the medical services that they may perform, including the

- (1) educational and other qualifications;
- (2) application and registration procedures;
- (3) scope of activities authorized; and
- (4) responsibilities of the supervising or training physician. (§ 2 ch 101 SLA 1974; am § 1 ch 36 SLA 1993; am § 1 ch 91 SLA 1996)

Effect of amendments. — The 1993 amendment, effective August 25, 1993, deleted "physician-trained" preceding "mobile intensive care paramedics," deleted "but not limited to" following "including," and made a stylistic change.

The 1996 amendment, effective September 18, 1996, substituted "licensure" for "registration," and inserted "registration of" in the introductory language and made minor stylistic changes.

Sec. 08.64.110. Per diem and expenses. The members of the board are entitled to per diem and expenses authorized by law. (§ 35-3-95 ACLA 1949)

Cross references. — For per diem and travel expenses, see AS 39.20.180.

Sec. 08.64.120. Coverage of funds and warrants for expenses. [Repealed, § 3 ch 59 SLA 1966.]

Sec. 08.64.130. Board records. (a) The board shall preserve a record of its proceedings, which must contain the name, age, residence, and duration of residence of each applicant for a license, the time spent by the applicant in medical study, the place of medical study, and the year and school from which degrees were granted. The record must also show whether the applicant was granted a license or rejected.

(b) The board shall maintain records for each person licensed under this chapter concerning the outcome of malpractice actions and claims as reported under AS 08.64.200(a) and 08.64.345. The board shall periodically review these records to determine if the licensee should be found to be professionally incompetent under AS 08.64.326(a)(8)(A).

(c) The board shall make available to the public the information maintained under (a) and (b) of this section for each person licensed under this chapter. (§ 35-3-84 ACLA 1949; am § 4 ch 126 SLA 1990)

Effect of amendments. — The 1990 amendment, effective June 15, 1990, added subsections (b) and (c).

Sec. 08.64.140. Annual report to governor. [Repealed, § 19 ch 48 SLA 1983.]

Sec. 08.64.150. Bond of secretary-treasurer. [Repealed, § 28 ch 77 SLA 1969.]

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SENATE COMMITTEE REPORT

First Committee of Referral

DATE: 1/13/97

FURTHER: Finance

Date of 5-Day Notice: 2/6/97
(in accordance with Uniform Rule 23)

DATE TURNED
IN TO OFFICE: 5/5/97

Health, Education and Social Services Committee considered

SENATE BILL NO. 36

"An Act relating to transportation of public school students; relating to school construction grants; relating to the public school foundation program and to local aid for education; and providing for an effective date."

and recommends:

- be replaced with _____ CS _____ (_____)
- adopt previous _____ CS _____ (_____)
- attached amendment(s)
- adopt Letter of Intent by _____ Committee
- further referral to the _____ Committee

- Senate Bill:**
- same title
 - new title
- House Bill:**
- same title
 - technical title
 - new: SCR# _____

SIGNING DQ PASS	DP	OTHER RECOMMENDATIONS	NR	DNP	AM
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CHAIR:		<i>[Signature]</i>			✓

NEW FISCAL NOTE(S):

Department	Date	Zero	Fiscal
DOE-	1/30/97		\$ 1,697.3
DOE	2/7/97		\$ 36,302.3

PREVIOUS FISCAL NOTE(S):*

Department	Date	Zero	Fiscal

APPROPRIATION -- no fiscal note

*include fiscal notes accompanying Governor's bill

FISCAL NOTE

STATE OF ALASKA

BILL NO. SB 36

1997 LEGISLATIVE SESSION

Revision Date: _____

Department Affected: Education

Title: An Act relating to transportation of public school

BRU: K-12

students; relating to school construction grants; etc.

Component: Pupil Transportation

Sponsor: Senator Phillips

Requester: _____

COMPONENT SERIAL NO. 144

Expenditures/Revenues:

(Thousands of Dollars)

OPERATING	FY 98	FY 99	FY 00	FY 01	FY 02	FY 03
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS	\$1,697.3	\$1,748.2	\$1,800.6	\$1,854.6	\$1,910.3	\$1,967.6
MISCELLANEOUS						
TOTAL OPERATING	\$1,697.3	\$1,748.2	\$1,800.6	\$1,854.6	\$1,910.3	\$1,967.6

CAPITAL EXPENDITURES	0.0					
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CHANGE IN REVENUES	0.0					
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FUND SOURCE

(Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF	\$1,697.3	\$1,748.2	\$1,800.6	\$1,854.6	\$1,910.3	\$1,967.6
1005 GF/Program Receipts						
1006 GF/MHTIA						
Other						
TOTAL	\$1,697.3	\$1,748.2	\$1,800.6	\$1,854.6	\$1,910.3	\$1,967.6

POSITIONS:

FULL-TIME	0					
PART-TIME	0					
TEMPORARY	0					

Estimate of current year (FY97) impact: \$ 0

ANALYSIS: (Attach a separate page if necessary.)

The fiscal impact noted above is based on the assumption that Anchorage School District would be reimbursed for all costs associated with to/from school transportation, including contract administration costs of approximately \$204,000, but not including deducts from contracted transportation for hazardous or kindergarten routes. An inflation factor of 3% is assumed for FY99 through FY03.

Prepared by: Bill Wright, Pupil Transportation Administrator

Phone: 465-8687

Division: Education Support Services

Date: 1/30/97

Approved by Commissioner: Shirley J. Holloway, Ph. D.

Agency: Department of Education

Date: _____

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Senate Bill 36. Sec. 1

Anchorage School District:

FY96 Total pupil transportation expenditures
as stated in district audit special revenue fund: \$11,211,243

Less: Total contracted transportation
(includes in lieu of agreements (\$24,081) and
district deducts* for hazard and kindergarten routes) (6,079,071)

\$5,132,172

Add: Vehicle depreciation (from statement of operations) 413,570

\$5,545,742

Less: Reimbursement under current method
(66.83% of total costs as stated on the district's pupil
transportation statement of operations for district-
operated services, \$5,904,409) (3,945,917)

Difference Between Current and Proposed Method \$1,599,825

FY97 3% increase	\$1,647,820
FY98 3% increase	\$1,697,254
FY99 3% increase	\$1,748,172
FY00 3% increase	\$1,800,617
FY01 3% increase	\$1,854,636
FY02 3% increase	\$1,910,275
FY03 3% increase	\$1,967,583

Assumptions:

Includes all costs incurred by Anchorage School District for to/from school transportation except for contracted transportation expenses. If contract administration costs are not included, reimbursement would be reduced approximately \$204,000 based on June 1996 Altman, Rogers study.

* Deducts are the district's share of hazard and kindergarten routes. Per A.S. 14.09.010(c), the cost of transporting students on hazard routes is shared equally between the district and the state. Routes which transport only kindergarten students are not eligible for state reimbursement per 4 AAC 27.010(c).

FISCAL NOTE

STATE OF ALASKA
1997 LEGISLATIVE SESSION

BILL NO. SB 36

Revision Date: 1/31/97

Department Affected: Education

Title: An act relating to transportation of public school

BRU: K-12

students; relating to school construction grants:

Component: Foundation Program

Sponsor: Senator Phillips

Requester: _____

COMPONENT SERIAL NO. 141

Expenditures/Revenues:

(Thousands of Dollars)

OPERATING	FY 98	FY 99	FY 01	FY 02	FY 03	FY 04
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS	36,302.3	36,542.3	36,782.3	37,022.3	37,262.3	37,502.3
MISCELLANEOUS						
TOTAL OPERATING	36,302.3	36,542.3	36,782.3	37,022.3	37,262.3	37,502.3

CAPITAL EXPENDITURES						
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CHANGE IN REVENUES	34,519.0	34,519.0	34,519.0	34,519.0	34,519.0	34,519.0
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FUND SOURCE

(Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF	1,783.3	2,023.3	2,263.3	2,503.3	2,743.3	2,983.3
1005 GF/Program Receipts	34,519.0	34,519.0	34,519.0	34,519.0	34,519.0	34,519.0
1006 GF/MHTIA						
Other						
TOTAL	36,302.3	36,542.3	36,782.3	37,022.3	37,262.3	37,502.3

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

Estimate of current year (FY97) impact: \$ -0-

ANALYSIS: (Attach a separate page if necessary.)

Refer to the attached spreadsheets for sectional analysis of fiscal impact. Section 5 is reflected as general fund program receipts. If the state is unsuccessful in collecting the \$34.5 million general fund program receipts, the foundation program unit value would be prorated to approximately \$58,300, or an additional \$34.5 million in general funds would have to be appropriated to cover full entitlements for FY98. The increased cost over FY98 to the foundation program to implement the proposed changes is approximately \$240,000 annually, based on a 1.5% estimated enrollment increase for FY99 through FY04. 1.5% is an average increase for enrollment based on the last four years.

Prepared by: Eddy Jeans, School Finance Manager

Phone: 465-8679

Division: Education Support Services

Date: February 7, 1997

Approved by Commissioner: Shirley J. Holloway, Ph. D., Commissioner

Shirley J. Holloway

Agency: Education

Date: February 7, 1997

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ALASKA DEPARTMENT OF EDUCATION
 PROJECTED FY98 FOUNDATION PROGRAM
 SB36

	Section 4	Impact Aid Adjustment	Section 6 & 7	Section 6b	Section 8	Section 11	Section 12	REAA State Aid	Section 13	Total FY98 Impact
ALASKA GATEWAY	0	0	(111,630)	0	0	99,430	8,540	(30)	486,952	483,262
ALEUTIAN REGION	0	0	0	0	61,610	0	3,050	530	18,522	83,712
ALEUTIANS EAST	(46,273)	(29,672)	0	0	0	0	28,670	0	179,985	132,710
ANCHORAGE	(6,647,533)	(582,190)	0	0	0	(1,781,810)	161,040	0	22,433,157	13,582,664
ANNETTE ISLANDS	0	0	0	0	161,040	0	12,200	1,415	391,608	566,263
BERING STRAIT	0	0	0	0	0	81,130	101,870	1,500	1,480,966	1,665,466
BRISTOL BAY	(93,757)	(17,213)	0	0	0	0	(18,300)	0	96,019	(33,251)
CHATHAM	0	0	0	0	0	0	21,350	175	297,499	319,024
CHUGACH	0	0	0	0	0	0	4,270	35	127,008	131,313
COPPER RIVER	0	0	(213,500)	227,530	0	0	52,460	540	580,929	647,959
CORDOVA	(83,091)	(1,857)	0	0	166,530	0	(78,080)	0	240,366	243,868
CRAIG	(39,335)	(1,612)	0	0	179,950	0	14,030	0	245,072	398,105
DELTA/GREELY	0	0	0	0	0	(40,870)	(4,270)	(370)	780,261	734,751
DENALI	(57,907)	(1,742)	0	0	0	0	(19,520)	0	182,784	103,615
DILLINGHAM	(67,595)	(25,031)	0	0	207,400	123,220	(56,730)	0	267,240	448,504
FAIRBANKS	(1,939,562)	(424,886)	0	0	0	(54,290)	(186,660)	0	8,224,320	5,618,922
GALENA	(8,854)	(7,422)	0	0	171,410	143,350	0	0	99,150	397,634
HAINES	(78,227)	(1,037)	0	0	0	0	31,720	0	190,051	142,507
HOONAH	(12,350)	(5,894)	0	0	128,100	42,090	20,130	0	195,990	368,066
HYDABURG	(2,949)	(236)	0	33,550	101,870	0	7,320	0	87,358	226,913
IDITAROD	0	0	0	0	0	216,550	(12,200)	1,675	372,689	578,714
JUNEAU	(1,046,654)	(1,114)	0	0	0	9,150	(530,700)	0	2,344,024	774,706
KAKE	(8,706)	(7,307)	0	0	140,910	0	13,420	0	133,000	271,317
KASHUNAMIUT	0	0	0	0	154,940	231,800	22,570	3,360	215,208	627,878
KENAI	(1,857,100)	(5,002)	0	0	0	(453,230)	38,430	0	4,482,385	2,205,483
KETCHIKAN	(545,022)	(603)	0	0	0	(42,700)	140,910	0	1,205,719	758,304
KLAWOCK	(7,997)	(15,596)	0	0	155,550	0	(1,830)	0	161,150	291,277
KODIAK	(438,873)	(86,921)	0	0	0	(78,080)	63,440	0	1,358,342	817,908
KUSPUK	0	0	0	0	0	0	14,640	120	413,085	427,845
LAKE AND PENINSULA	(34,067)	(24,989)	0	0	0	5,490	20,130	0	316,505	283,069
LOWER KUSKOKWIM	0	0	(127,490)	0	0	(4,388,950)	104,920	(36,160)	2,888,682	(1,558,998)
LOWER YUKON	0	0	0	0	0	1,966,640	156,770	17,390	1,495,166	3,635,966
MAT-SU	(1,169,929)	(742)	0	0	0	204,960	112,850	0	6,849,212	5,996,351
NENANA	(8,265)	(284)	0	0	152,500	0	610	0	109,963	254,524
NOME	(76,855)	(2,036)	0	0	280,600	235,460	21,960	0	405,321	864,450

ALASKA DEPARTMENT OF EDUCATION
 PROJECTED FY98 FOUNDATION PROGRAM
 SB36

	Section 4	Impact Aid Adjustment	Section 6 & 7	Section 6b	Section 8	Section 11	Section 12	REAA State Aid	Section 13	Total FY98 Impact
NORTH SLOPE	(11,951,605)	0	0	0	0	0	0	0	0	(11,951,605)
NORTHWEST ARCTIC	(131,536)	(87,526)	0	0	0	803,980	89,060	0	1,197,668	1,871,646
PELICAN	(7,784)	0	0	0	51,240	0	3,050	0	15,683	62,189
PETERSBURG	(112,623)	(938)	0	0	212,890	0	(7,320)	0	360,197	452,206
PRIBILOF	0	0	0	0	0	214,720	3,050	1,790	187,998	407,558
SITKA	(291,651)	(10,175)	0	0	0	0	61,000	0	832,045	591,219
SKAGWAY	(173,890)	0	0	0	112,850	0	9,760	0	30,987	(20,243)
SOUTHEAST	0	0	(111,020)	353,190	0	0	17,080	2,125	308,568	569,943
SOUTHWEST	0	0	0	0	0	126,270	48,190	1,435	555,484	731,379
ST. MARY'S	(2,224)	(6,131)	0	0	145,790	137,250	7,320	0	103,796	385,801
TANANA	(2,950)	(3,689)	0	0	117,120	0	8,540	0	70,406	189,427
UNALASKA	(652,624)	(130)	0	0	192,150	0	13,420	0	81,497	(365,687)
VALDEZ	(2,461,003)	(20,106)	0	0	267,180	25,010	14,030	0	197,065	(1,977,824)
WRANGELL	(66,869)	(99)	0	0	148,840	0	20,740	0	290,820	393,432
YAKUTAT	(16,051)	(1,671)	0	0	139,080	0	9,760	0	101,500	232,618
YUKON FLATS	0	0	(124,440)	0	0	541,680	(6,100)	3,355	372,751	787,246
YUKON/KOYUKUK	0	0	0	0	0	410,530	30,500	3,610	551,338	995,978
YUPIIT	0	0	0	0	0	(19,520)	40,260	170	341,334	362,244
STATE ACS	0	0	0	0	0	0	74,542	0	0	74,542
Mt. EDGECEMBE	0	0	0	0	0	0	19,520	0	0	19,520
TOTALS	(\$30,141,711)	(\$1,373,851)	(\$688,080)	\$614,270	\$3,449,550	(\$1,240,740)	\$725,412	\$2,665	\$64,954,825	\$36,302,123

Section 4 - Amends AS 14.17.025(a), requires all municipal school districts to contribute the equivalent of 4.5 mills capped at Basic Need.

Impact Aid Adjustment - As local effort increases so does the deductible Impact Aid.

Section 6 - Amends AS 14.17.031(a), sets the minimum size of a funding community at 10 ADM.

Section 6(b) - Amends AS 14.17.031(b), changes the hold harmless provision from a decrease of 10% to 5% of K-12 units.

Section 7 - Amends AS 14.17.041(a), eliminated instructional units for funding communities less than 10 ADM.

Section 8 - Amends AS 14.17.041, adds a new table for single site school district units with less than 900 ADM.

Section 11 - Amends AS 14.17.047, amends bilingual education units to one weight of .021 for all students.

Section 12 - adds AS 14.17.048, establishes new instructional units for gifted and talented at 4.5% of ADM, weight factor of .025.

REAA State Aid - Changes in adjusted units result in changes to REAA supplemental state aid.

Section 13 - Amends AS 14.17, adds a new section AS 14.17.065. Supplemental Equalization Aid

ALASKA DEPARTMENT OF EDUCATION
PROJECTED FY98 FOUNDATION PROGRAM
SB36

North Slope

Section 5

Basic Need	<u>\$20,066,560</u>
Required Local 4.5 mills	<u>54,585,520</u>
Public School Foundation Account	<u>\$34,518,960</u>

The Basic Need listed above includes all amendments listed in SB36.

The excess revenue that 4.5 mills generates over Basic Need is deposited in the Public School Foundation Account.



ALASKA STATE LEGISLATURE

SENATOR RANDY PHILLIPS
SENATE DISTRICT L

SESSION
State Capitol
Juneau, AK 99801
(907) 465-4949
800-478-4950
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P.O. Box 142
Eagle River AK 99577
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SB 36 Sponsor Statement

I introduced Senate Bill 36, "An Act relating to the public school foundation program." to make a number of changes to the public school foundation system. The funding system for education in Alaska has not been changed since 1987.

Senate Bill 36 makes fundamental changes in the way education is funded in Alaska.

- **More total money is made available for K-12 education.**
- **The disparity in funding between the richest and the poorest school districts is reduced.**
- **The local tax burden for education is made more equitable.**
- **Additional funding is given to school districts based on the number of students.**
- **Additional funding for single site schools is included in the formula.**
- **Categorical funding for gifted and talented and bilingual students is changed to reduce the incentives to abuse the current system.**

Overview SB 36

- Provides that the Department of Education shall reimburse school districts at the same rate for pupil transportation regardless of whether the district contracts for the transportation or provides it with district owned school busses.
- Defines "unhoused students" to include students that are housed in temporary relocatable facilities for the purpose of providing capital improvement project grants.
- The local contribution requirement is changed from 4 mills or 35% of basic need to 4.5 mills equivalent tax effort.
- Requires municipal school districts to contribute the amount that 4.5 mills equivalent tax effort generates over basic need to the public school foundation account.
- A funding community must have at least **10 students** in average daily membership.
- Allows a school district to offset a reduction of five percent or more in elementary and secondary school instructional units that the district is to receive under the foundation formula.
- Eliminates instructional units for funding communities with less than ten ADM.
- The single site school districts with an ADM of 900 or less shall receive between 6 and 12 percent additional K-12 units. Currently additional support for single site schools is funded outside the formula.
- Bilingual education instructional units are no longer weighted by language dominance and receive .021 instructional units per student. Current regulations provide weights from .1 to 1 in five categories which are multiplied times .042 instructional units.
- Special Education Funding for gifted and talented students is funded based on 4.5% of ADM in each school district.
- Adds Supplemental Equalization Aid, a formula that provides additional state aid to school districts based on ADM and assessed value per ADM.
- Changes the date for making student counts

LEGAL SERVICES

DIVISION OF LEGAL AND RESEARCH SERVICES
LEGISLATIVE AFFAIRS AGENCY
STATE OF ALASKA

(907) 465-3867 or 465-2450
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Mail Stop 3101

130 Seward Street, Suite 409
Juneau, Alaska 99801-2105

MEMORANDUM

January 22, 1997

SUBJECT: Sectional Summary of SB 36

TO: Senator Randy Phillips
Attn: Jerry Burnette

FROM: Michael F. Ford *M.F.*
Legislative Counsel

You have requested a sectional summary of the above-described bill.

As a preliminary matter, note that a sectional summary of a bill should not be considered an authoritative interpretation of the bill and the bill itself is the best statement of its contents. If you would like an interpretation of the bill as it may apply to a particular set of circumstances, please advise.

Section 1. Requires the Department of Education to reimburse school districts for pupil transportation costs at the same level, whether transportation is by contract or by district owned school vehicles.

Section 2. Would require that only students in temporary facilities that are also relocatable would qualify as unhoused students for purposes of qualifying for state education grant funds.

Section 3. Provides that the school foundation account includes municipal contributions made under AS 14.17.025(i).

Section 4. Requires that the required local contribution for a city or borough school district is the equivalent of a 4.5 mill tax levy on real and personal property in the district, except that if the tax levy is greater than the district's basic need as determined under AS 14.17.021(c), then the local contribution is equal to the amount of the district's basic need determined under AS 14.17.021(c).

Section 5. Under subsection (i), a city or borough school district that is required to make a local contribution under AS 14.17.025(a)(2), is also required to pay into the public school foundation account an amount determined by subtracting the amount determined under AS 14.17.025(a)(2) from the amount determined under AS 14.17.025(a)(1). Under (j), a city

or school district is also required to make a supplemental local contribution under AS 14.17.065(a)(1)(B), under sec.13.

Section 6. Requires that a funding community with each school district consist of at least 10 students. Adds a new funds category for gifted and talented education under (a)(5), as required by sec. 12. Also under (b), a district is allowed to avoid a reduction in state funding by using the previous fiscal year as a base year and offsetting the reduction by certain percentages, if the districts instructional units decrease by five percent or more.

Section 7. Repeals funding for schools that have less than 10 students in grades K-12.

Section 8. Provides additional funding for a district that consists of one funding community and has 900 or less students.

Section 9. Technical amendment.

Section 10. Technical amendment.

Section 11. Provides that for bilingual education, each student generates 0.021 instructional units in additional funding.

Section 12. Establishes a formula for determining education funding for gifted and talented students.

Section 13. Provides state funds for operation of a school district in addition to the funds provided under the existing foundation program. The additional funding is calculated under a formula set out under (a) of this section.

Section 14. Changes the deadline for submission of student count estimates and clarifies what fiscal year applies to the estimates.

Section 15. Authorizes the commissioner of education to allow a district to use a different counting period in the same school year for purposes of determining average daily membership.

Section 16. Allows the Department of Education to immediately adopt regulations to implement this Act.

Section 17. Effective date for sec. 16.

Section 18. Effective date for all sections except sec. 16.



ALASKA COUNCIL OF SCHOOL ADMINISTRATORS

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RECEIVED

FEB 10 1997

February 10, 1997

The Honorable Gary Wilken, Senator
Senate Health, Education and Social Services Committee
Alaska Legislature
Juneau, Alaska

Re: Senate Bill 36

Dear Senator Wilken:

Unfortunately, I must be traveling for a business engagement at the time of the scheduled hearing of SB 36 and will be unable to submit public testimony. Therefore, I would like to submit written testimony for the Committee's consideration.

While the current formula is not perfect, it has proven to be a formula which distributes funds equitably across the state. It has allowed for students to be educated in their own community, regardless of size. It has provided necessary funding for special needs and recognized vocational education as an important part of the school curriculum.

The current formula has proven the test of time. National formula funding experts have publicly stated that Alaska's formula is one of the best in the country.

The real reason it isn't working today is because the additional dollars added to the formula over the past years has been to meet the demand for new students. The formula has not kept up with the increased costs in providing education.

If the current formula was amended to resolve the single site issue, as well as make adjustments based on the recommendations of the Special Education Task Force, and additional funds were added, it would still be a relevant formula.

Senate Bill 36 does have some positive points:

1. It addresses the continued funding for pupil transportation at the same level of reimbursement for districts who own their own transportation equipment as well as those under contract

2. For the purpose of school construction it recognized unhoused students as those students currently housed in relocatable facilities.

3. SB 36 addresses the single site formula issue. This issue has been before the legislature for many years. This proposal would establish the formula for computing the single site funding so it would not have to be an annual issue before the legislature.

4. School districts who have faced drastic pupil enrollment reductions have been faced with financial difficulties. By moving the hold harmless provision from 10% to 5% allows much more flexibility. This is particularly true for those communities who are suffering for the closure of their local lumber industry.

5. The supplemental equalization aid section is important. However, without the spreadsheets to evaluate this section of the proposal it is difficult to offer our views at this time. We look forward to reviewing them.

6. The proposal preserves the integrity of the current foundation formula. This plan continues the use of instructional units to calculate the entitlement to school districts.

However, there are several concerns which we would raise in considering the merits of this proposal:

1. What will be the total effect of the proposed reduction of the Bilingual education instructional unit? What effect will this have in the larger communities as well as the REAA's? We are concerned about the well being of the instructional programs in the larger communities just as much as the effects on the REAA's and other smaller school districts.

2. What will be to loss of revenue to school districts from state funds when the local contributions by the municipal government is raised from 4 mills to 4.5 mills?

SB 36 Testimony
February 10, 1997
Page 3

3. If, indeed, all districts will be required to meet this requirement, what will be the effect on the current level of taxes collected by the State of Alaska from the oil companies when North Slope Borough begins to collect this level of tax?


4. The student count date is an important date to consider. When the school year opens each year, there must be an adequate number of teachers and supplies to meet the demand for the student population. Keeping the count date at October 15 insures the district's ability to be reimbursed for those costs.

There are other areas we would like to continue to review and comment on, however, knowing there will be future opportunities to add our recommendations, we will reserve additional comments for a later date.

In closing, you should be aware that at our AASA Fall Conference, there was extensive discussion held on the impending introduction of proposed foundation funding formulas. We took the position that whatever formula was presented, we would argue against any attempt to take needed dollars off the table for education programs in school districts across Alaska. We also agreed that there should be no district that is adversely effected by any legislation.

We look forward to continued dialogue on this important issue.

Sincerely,



Stephen T. McPhetres
Executive Director

December 15, 1996, Governor's FY98 Budget Request
 ALASKA DEPARTMENT OF EDUCATION
 PROJECTED FY98 STATE PROGRAM ALLOCATIONS

Projected allocations are subject to adjustment based on individual program requirements.

	Total Foundation	Additional District Support	Cigarette Tax Distribution	Tuition	Boarding Home	Youth in Detention	Schools for the Handicapped	Pupil Trans.	Community Schools	Debt Retirement	PROJECTED FY98 TOTALS
ALASKA GATEWAY	5,250,257	0	0	0	0	0	0	461,483	4,048		5,715,788
ALEUTIAN REGION	706,639	61,610	0	0	0	0	0	0	1,601		769,850
ALEUTIANS EAST	3,736,207	0	13,879	0	0	0	0	65,761	2,997	39,671	3,858,515
ANCHORAGE	184,402,510	0	1,017,548	993,403	0	399,677	464,000	10,897,003	145,121	21,871,482	220,190,741
ANNETTE ISLANDS	1,600,553	161,040	0	0	0	0	0	22,671	1,601		1,785,864
BERING STRAIT	17,162,573	0	0	0	0	0	0	37,568	13,588		17,213,728
BRISTOL BAY	1,884,665	0	12,382	0	0	0	0	217,455	1,601	343,657	2,459,760
CHATHAM	2,683,802	0	0	0	0	0	0	13,142	2,203		2,699,148
CHUGACH	1,872,397	0	0	0	0	0	0	0	1,601		1,873,998
COPPER RIVER	5,995,153	0	0	0	0	0	0	547,650	4,300		6,547,103
CORDOVA	2,716,894	166,530	17,635	0	0	0	0	52,958	2,150		2,956,166
CRAIG	2,371,072	179,950	15,204	1,588	0	0	0	21,095	1,870		2,590,779
DELTA/GREELY	4,681,434	0	0	0	0	0	0	858,735	3,661		5,543,830
DENALI	2,931,468	0	14,314	0	0	0	0	294,516	2,419		3,242,717
DILLINGHAM	3,741,308	207,390	18,981	10,161	0	0	0	330,526	3,074		4,311,439
FAIRBANKS	66,604,010	0	355,280	320,343	0	189,447	0	5,458,551	53,144	8,495,743	81,476,517
GALENA	1,720,646	171,410	9,473	904	0	0	0	38,366	1,601	55,391	1,997,791
HAINES	2,186,523	0	15,616	13,054	0	0	0	167,584	1,815		2,384,592
HOONAH	2,038,521	128,100	11,861	21,404	0	0	0	45,802	1,601	229,034	2,476,323
HYDABURG	977,362	98,210	8,333	0	0	0	0	2,683	1,601		1,088,190
IDITAROD	5,277,640	0	0	0	27,966	0	0	71,577	4,401		5,381,584
JUNEAU	20,725,831	0	126,515	98,074	0	78,363	0	1,365,978	17,497	2,973,987	25,386,248
KAKE	1,324,890	140,910	9,951	0	0	0	0	26,894	1,601		1,504,246
KASHUNAMIUT	2,121,185	154,940	0	0	0	0	0	3,119	1,601		2,280,845
KENAI	44,764,794	0	231,770	226,255	22,562	0	0	3,377,357	35,399	8,846,961	57,505,098
KETCHIKAN	9,438,683	0	67,864	35,668	0	0	0	926,617	7,810	1,288,507	11,765,148
KLAWOCK	1,530,359	155,550	10,993	0	0	0	0	7,298	1,601		1,705,801
KODIAK	13,281,056	0	68,889	36,670	20,432	0	0	733,832	11,003	1,566,596	15,718,478
KUSPUK	5,577,174	0	0	0	0	0	0	133,030	4,345		5,714,550
LAKE AND PENINSULA	6,778,065	0	16,984	0	0	0	0	99,089	5,437	434,642	7,334,208
LOWER KUSKOKWIM	39,595,060	0	0	0	0	132,513	0	272,221	30,679		40,030,473

December 15, 1996, Governor's FY98 Budget Request
 ALASKA DEPARTMENT OF EDUCATION
 PROJECTED FY98 STATE PROGRAM ALLOCATIONS

Projected allocations are subject to adjustment based on individual program requirements.

	Total Foundation	Additional District Support	Cigarette Tax Distribution	Tuition	Boarding Home	Youth in Detention	Schools for the Handicapped	Pupil Trans.	Community Schools	Debt Retirement	PROJECTED FY98 TOTALS
LOWER YUKON	14,977,190	0	0	0	0	0	0	0	11,091		14,988,281
MAT-SU	58,008,515	0	268,975	34,110	0	0	0	6,004,672	44,970	5,126,347	69,487,589
NENANA	1,487,031	152,500	9,690	0	0	0	0	90,988	1,601		1,741,810
NOME	4,956,453	280,590	21,233	16,551	0	0	0	213,460	3,675		5,491,962
NORTH SLOPE	11,951,605	0	47,019	0	0	0	0	340,752	8,742	5,550,860	17,898,977
NORTHWEST ARCTIC	18,099,143	0	49,370	0	21,970	0	0	0	14,097		18,184,580
PELICAN	563,594	51,240	6,868	0	0	0	0	0	1,601		623,303
PETERSBURG	3,264,527	212,880	22,801	2,051	0	0	0	124,769	2,584	662,174	4,291,786
PRIBILOF	2,039,134	0	0	0	19,487	0	0	0	1,611		2,060,232
SITKA	6,291,941	0	45,137	19,335	0	0	0	381,917	5,338	641,347	7,385,015
SKAGWAY	734,653	112,850	9,039	0	0	0	0	4,138	1,601		862,281
SOUTHEAST	3,165,691	0	0	0	0	0	0	171,098	0		3,336,789
SOUTHWEST	7,439,476	0	0	0	39,277	0	0	96,616	5,412		7,580,781
ST. MARY'S	1,433,744	145,790	9,039	0	0	0	0	0	1,601		1,590,174
TANANA	1,185,734	117,120	8,171	15,429	0	0	0	18,847	1,601		1,346,903
UNALASKA	1,808,944	192,150	13,814	0	0	0	0	172,210	1,601	1,019,577	3,208,297
VALDEZ	3,412,771	267,180	25,753	0	0	0	0	302,687	2,711	1,678,782	5,689,884
WRANGELL	2,459,957	148,840	18,264	14,110	0	0	0	138,026	2,102	953,756	3,735,055
YAKUTAT	1,320,398	139,080	9,755	0	0	0	0	57,079	1,601	89,886	1,617,799
YUKON FLATS	6,379,085	0	0	0	0	0	0	68,634	4,417		6,452,135
YUKON/KOYUKUK	6,725,649	0	0	0	34,200	0	0	117,076	5,648		6,882,573
YUPIIT	4,279,034	0	0	0	0	0	0	0	3,416		4,282,450
ALYESKA CORRES.	4,022,889	0	0	0	0	0	0	0	0		4,022,889
ML. EDGE CUMBE	1,708,000	0	0	0	0	0	0	0	0		1,708,000
OTHER	26,193,511	0	0	(127,909)	0	0	3,303,400	341,679	0	420,000	30,130,681
	V1			V2			V3	V4		V5	
TOTALS	\$659,587,400	\$3,445,860	\$2,608,400	\$1,731,200	\$185,894	\$800,000	\$3,767,400	\$35,195,197	\$500,000	\$62,288,400	\$770,109,751

V1 OTHER INCLUDES CONTRACTUAL OBLIGATIONS AND OTHER ADJUSTMENTS.

V2 OTHER INCLUDES CONTRACTS FOR HYDER STUDENTS ATTENDING SCHOOL IN CANADA & PROGRAM PRORATION (\$267,376)

V3 OTHER INCLUDES ALLOCATIONS TO SPECIAL EDUCATION SERVICE AGENCY, ALASKA YOUTH INITIATIVE, ALASKA SCHOOL FOR THE DEAF RESIDENTIAL PROGRAM

V4 OTHER INCLUDES ESTIMATES TO COVER ADDITIONAL COSTS DUE TO ADDITIONAL ROUTES, POPULATION SHIFTS AND NEW CONTRACTS.

V5 OTHER INCLUDES ESTIMATED DEBT REIMBURSEMENT PROGRAM OVERHEAD.

DECEMBER 15, 1996 GOVERNOR'S FY98 BUDGET REQUEST
 ALASKA DEPARTMENT OF EDUCATION
 PROJECTED FY98 FOUNDATION PROGRAM ENTITLEMENTS

The enrollment and units are based on the FY98 projections received from school districts.

	BASIC NEED \$61,000	REQUIRED LOCAL	ELIGIBLE PL81-874	PL81-874 PERCENT	DEDUCTIBLE PL81-874 @ 90% or 96%	REAA State Aid	Total Foundation Entitlement
ALASKA GATEWAY	5,569,910	0	380,529	100.00%	365,308	45,655	5,250,257
ALEUTIAN REGION	55,180	0	57,011	100.00%	54,731	5,190	706,639
ALEUTIANS EAST	4,343,810	370,183	509,562	51.77%	237,420	0	3,736,207
ANCHORAGE	242,239,540	23,180,262	8,314,618	62.23%	4,556,768	0	184,402,510
ANNETTE ISLANDS	2,555,290	0	1,016,335	100.00%	975,682	20,945	1,500,553
BERING STRAIT	20,313,000	0	3,455,132	100.00%	3,316,927	166,500	17,162,573
BRISTOL BAY	2,772,450	750,055	240,580	63.61%	137,730	0	1,884,665
CHATHAM	3,282,410	0	551,576	100.00%	525,513	25,905	2,583,802
CHUGACH	1,976,400	0	125,211	100.00%	120,203	16,200	1,872,397
COPPER RIVER	5,023,140	0	80,580	100.00%	77,357	49,370	5,395,153
CORDOVA	3,396,480	664,727	19,032	86.75%	14,859	0	2,716,994
CRAIG	2,598,540	314,683	16,690	85.78%	12,885	0	2,371,072
DELTA/GREELY	5,496,710	0	996,178	100.00%	960,331	45,055	4,581,434
DENALI	3,408,680	463,258	27,613	56.15%	13,954	0	2,931,468
DILLINGHAM	4,482,280	540,754	335,087	66.39%	200,218	0	3,741,308
FAIRBANKS	85,520,780	15,516,494	6,583,515	57.30%	3,400,276	0	66,604,310
GALENA	1,850,740	70,828	314,774	20.92%	59,266	0	1,120,546
HAINES	2,820,640	625,818	18,985	48.57%	0,299	0	2,186,523
HOONAH	2,184,410	98,804	238,998	21.89%	47,085	0	2,038,521
HYDABURG	1,002,840	23,593	17,039	12.29%	1,885	0	377,362
IDITAROD	5,787,680	0	580,708	100.00%	557,480	47,440	5,277,540
JUNEAU	29,107,980	3,373,230	16,954	58.45%	8,919	0	20,725,831
KAKE	1,457,020	69,645	281,923	23.05%	58,485	0	1,324,890
KASHUNAMIUT	2,362,530	0	271,573	100.00%	260,710	19,365	2,121,185
KENAI	59,661,660	14,856,804	83,078	53.58%	47,062	0	44,764,794
KETCHIKAN	13,803,690	4,360,176	9,986	59.73%	4,831	0	9,438,683
KLAWOCK	1,718,980	63,975	274,629	50.43%	124,646	0	1,530,359
KODIAK	17,488,090	3,510,986	1,081,508	71.51%	696,048	0	13,281,056
KUSPUK	5,060,960	0	555,694	100.00%	533,466	49,680	5,577,174
LAKE AND PENINSUL	7,251,070	272,532	1,028,381	21.66%	200,473	0	5,778,065
LOWER KUSKOKWIM	43,665,020	0	4,612,365	100.00%	4,427,870	357,910	39,595,060
LOWER YUKON	17,976,090	0	3,277,339	100.00%	3,146,245	147,345	14,977,190
MAT-SU	57,373,890	9,359,433	14,539	45.10%	5,942	0	58,008,515
NENANA	1,555,500	56,120	2,926	89.20%	2,349	0	1,487,331
NOME	5,587,500	614,838	43,424	41.73%	18,309	0	4,956,453
NORTH SLOPE	9,179,220	5,740,375	2,948,619	20.44%	487,240	0	11,951,505
NORTHWEST ARCTIC	19,850,620	1,052,284	2,240,789	34.67%	599,193	0	18,099,143
PELICAN	525,860	62,266	0	100.00%	0	0	553,594
PETERSBURG	4,173,010	300,986	15,861	52.52%	7,497	0	3,264,527
PRIIBLOF	2,377,170	0	372,418	100.00%	357,521	19,485	2,039,134
SITKA	3,706,530	2,333,207	158,779	56.95%	31,382	0	5,291,941
SKAGWAY	1,131,550	396,897	0	54.12%	0	0	734,653
SOUTHEAST	3,578,870	0	460,952	100.00%	442,514	29,335	3,155,691
SOUTHWEST	3,403,970	0	1,076,436	100.00%	1,033,379	58,885	7,439,476
ST. MARY'S	1,500,600	17,795	122,527	44.49%	49,061	0	1,433,744
TANANA	1,238,910	23,600	178,213	18.44%	29,576	0	1,185,734
UNALASKA	2,737,680	328,550	363	56.79%	186	0	1,808,944
VALDEZ	5,263,690	1,831,617	43,787	48.98%	19,302	0	3,412,771
WRANGELL	2,995,710	534,957	1,812	48.78%	796	0	2,459,957
YAKUTAT	1,462,170	128,408	39,086	37.99%	13,364	0	1,320,398
YUKON FLATS	5,928,990	0	531,979	100.00%	606,700	56,795	6,379,085
YUKON/KOYUKUK	7,623,170	0	1,000,006	100.00%	960,006	52,485	5,725,549
YUPIIT	5,067,980	0	864,985	100.00%	830,386	41,540	4,279,034
ALYESKA CORRES.*	4,022,889	0	0	100.00%	0	0	4,022,889
MT. EDGECUMBE	1,708,000	0	0	100.00%	0	0	1,708,000
TOTALS	\$791,123,579	\$128,118,140	\$45,299,784		\$30,888,635	\$1,277,085	\$633,393,889

Impact Aid flow through	20,791,000
Military contracts and insurance	3,736,300
Estimated prior year adjustments	1,566,300
EST. FY98 FOUNDATION ENTITLEMENT	\$659,587,489

* State correspondence program basic need is adjusted by 65%
 in accordance with AS 14.17.022.

0000137

DECEMBER 15, 1996 GOVERNOR'S FY98 BUDGET REQUEST
 ALASKA DEPARTMENT OF EDUCATION
 PROJECTED FY98 FOUNDATION PROGRAM ENTITLEMENTS

The enrollment and units are based on the FY98 projections received from school districts.

PROJ. FY98 ADM	K-12 UNITS	BIL./ BIC.	SPEC. ED.	VOC. ED.	FY98 PROJ. INSTR. UNITS	AREA DIFF.	ADJUSTED FY98 INSTR. UNITS	
ALASKA GATEWAY	568.00	66.83	1.00	7.84	1.06	76.73	1.19	91.31
ALEUTIAN REGION	33.00	6.45	1.00	1.00	1.00	9.45	1.31	12.38
ALEUTIANS EAST	369.00	45.51	1.00	6.85	1.00	54.36	1.31	71.21
ANCHORAGE	46,790.50	3,148.45	117.81	670.01	34.87	3,971.14	1.00	3,971.14
ANNETTE ISLANDS	390.00	32.00	1.00	6.67	1.00	40.67	1.03	41.89
BERING STRAIT	1,781.36	202.11	15.83	19.29	2.34	239.57	1.39	333.00
BRISTOL BAY	321.00	29.80	1.00	3.99	1.00	35.79	1.27	45.45
CHATHAM	332.00	46.47	1.00	3.77	1.00	52.24	1.03	53.81
CHUGACH	160.00	25.21	1.00	1.21	1.00	28.42	1.14	32.40
COPPER RIVER	759.50	77.14	1.00	7.47	1.00	86.61	1.14	98.74
CORDOVA	530.00	40.96	1.00	7.20	1.00	50.16	1.11	55.68
CRAIG	447.00	35.80	1.00	5.15	1.00	42.95	1.03	44.24
DELTA/GREELY	839.00	64.12	2.17	10.19	1.20	77.68	1.16	90.11
DENALI	395.00	41.30	0.00	3.13	1.00	45.43	1.23	55.88
DILLINGHAM	580.00	44.67	1.96	10.23	1.00	57.86	1.27	73.48
FAIRBANKS	16,350.50	1,121.36	9.54	200.74	16.42	1,348.06	1.04	1,401.98
GALENA	180.00	16.00	1.00	3.34	1.00	23.34	1.30	30.34
HAINES	442.00	36.80	1.00	5.24	1.00	44.04	1.05	46.24
HOONAH	274.00	24.27	1.00	5.89	1.00	33.16	1.08	35.81
HYDABURG	107.50	12.96	1.00	1.00	1.00	15.96	1.03	16.44
IDITAROD	436.00	62.06	1.19	6.77	1.32	71.34	1.33	94.88
JUNEAU	5,599.17	381.91	5.97	83.32	4.98	477.18	1.00	477.18
KAKE	190.00	18.67	1.00	2.46	1.00	23.13	1.03	23.82
KASHUNAMIUT	269.00	23.93	1.58	2.51	1.00	29.12	1.33	38.73
KENAI	10,579.00	830.32	17.39	116.04	14.31	978.06	1.00	978.06
KETCHIKAN	2,832.00	196.39	1.70	24.04	4.16	226.29	1.00	226.29
KLAWOCK	220.00	20.67	1.00	4.69	1.00	27.36	1.03	28.18
KODIAK	2,811.00	225.61	7.85	26.16	3.40	263.02	1.09	286.69
KUSPUK	517.00	67.45	1.00	5.26	1.00	74.71	1.33	99.36
LAKE AND PENN.	510.00	82.46	1.00	6.28	1.00	90.74	1.31	118.87
LOWER KUSKOKWIM	3,521.50	353.48	107.32	39.13	4.17	504.10	1.42	715.82
LOWER YUKON	1,845.00	185.76	12.03	18.95	1.55	218.29	1.35	294.69
MAT-SU	12,605.00	931.86	9.91	151.53	11.19	1,104.49	1.00	1,104.49
NENANA	170.00	17.33	1.00	1.92	1.00	21.25	1.20	25.50
NOME	771.00	57.10	1.15	9.11	1.00	58.36	1.34	91.60
NORTH SLOPE	2,037.00	178.74	11.13	14.40	1.26	205.53	1.45	298.02
NORTHWEST ARCTIC	2,044.00	195.44	4.93	22.41	1.55	224.43	1.45	325.42
PELICAN	40.00	6.50	1.00	1.00	1.00	9.50	1.08	10.26
PETERSBURG	782.00	58.13	1.00	8.28	1.00	58.41	1.00	58.41
PRIBILOF	211.00	24.90	1.03	3.05	1.00	29.98	1.30	38.97
SITKA	1,750.00	123.91	1.00	15.88	1.94	142.73	1.00	142.73
SKAGWAY	130.00	14.67	1.00	1.00	1.00	17.67	1.05	18.55
SOUTHEAST 11	264.00	51.67	0.00	3.74	1.00	56.41	1.04	58.67
SOUTHWEST	738.00	88.62	9.69	5.86	1.00	105.17	1.31	137.77
ST. MARY'S	140.00	15.33	0.83	1.76	1.00	18.92	1.30	24.60
TANANA	100.00	12.33	1.00	1.29	1.00	15.62	1.30	20.31
UNALASKA	375.00	31.00	1.00	2.34	1.00	35.34	1.27	44.88
VALDEZ	900.00	65.85	1.00	9.89	1.00	77.74	1.11	86.29
WRANGELL	525.00	40.70	1.00	6.41	1.00	49.11	1.00	49.11
YAKUTAT	174.00	17.60	1.00	2.59	1.00	22.19	1.08	23.97
YUKON FLATS	462.00	57.51	2.16	7.03	1.10	77.80	1.46	113.59
YUKON/KOYUKUK	552.00	77.78	4.46	8.64	2.38	93.26	1.34	124.97
YUPIIT	416.00	45.73	7.81	4.38	1.00	58.92	1.41	83.08
ALYESKA CORRES.	1,669.86	101.46	0.00	0.00	0.00	101.46	1.00	101.46
MI. EDGE CUMBE	285.00	25.00	1.00	1.00	1.00	28.00	1.00	28.00
TOTALS	128,119.89	9,818.08	385.54	1,500.33	145.30	11,949.25		13,004.75

11 Includes hh units

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ALASKA DEPARTMENT OF EDUCATION
 PROJECTED FY98 ADDITIONAL DISTRICT SUPPORT

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	PROJ. FY98 ADM	K-12 UNITS	Single Site	AREA DIFF.	Adj. Single Site Units	FY98 Projected Single Site Allocation
ALASKA GATEWAY	568.00	66.83	-	1.19	-	0
ALEUTIAN REGION	33.00	6.45	0.77	1.31	1.01	61,610
ALEUTIANS EAST	369.00	45.51	-	1.31	-	0
ANCHORAGE	46,790.50	3,148.45	-	1.00	-	0
ANNETTE ISLANDS	390.00	32.00	2.56	1.03	2.64	161,040
BERING STRAIT	1,781.36	202.11	-	1.39	-	0
BRISTOL BAY	321.00	29.80	-	1.27	-	0
CHATHAM	332.00	46.47	-	1.03	-	0
CHUGACH	160.00	25.21	-	1.14	-	0
COPPER RIVER	759.50	77.14	-	1.14	-	0
CORDOVA	530.00	40.96	2.46	1.11	2.73	166,530
CRAIG	447.00	35.80	2.86	1.03	2.95	179,950
DELTA/GREELY	839.00	64.12	-	1.16	-	0
DENALI	395.00	41.30	-	1.23	-	0
DILLINGHAM	580.00	44.67	2.68	1.27	3.40	207,390
FAIRBANKS	16,350.50	1,121.36	-	1.04	-	0
GALENA	180.00	18.00	2.16	1.30	2.81	171,410
HAINES	442.00	36.80	-	1.05	-	0
HOOHAH	274.00	24.27	1.94	1.08	2.10	128,100
HYDABURG	107.50	12.96	1.56	1.03	1.61	98,210
IDITAROD	436.00	62.06	-	1.33	-	0
JUNEAU	5,599.17	381.91	-	1.00	-	0
KAKE	190.00	18.67	2.24	1.03	2.31	140,910
KASHUNAMIUT	269.00	23.93	1.91	1.33	2.54	154,940
KENAI	10,579.00	830.32	-	1.00	-	0
KETCHIKAN	2,832.00	196.39	-	1.00	-	0
KLAWOCK	220.00	20.67	2.48	1.03	2.55	155,550
KODIAK	2,811.00	225.61	-	1.09	-	0
KUSPUK	517.00	67.45	-	1.33	-	0
LAKE AND PENN.	510.00	82.46	-	1.31	-	0
LOWER KUSKOKWIM	3,521.50	353.48	-	1.42	-	0
LOWER YUKON	1,845.00	185.76	-	1.35	-	0
MAT-SU	12,605.00	931.86	-	1.00	-	0
NENANA	170.00	17.33	2.08	1.20	2.50	152,500
NOME	771.00	57.10	3.43	1.34	4.60	280,590
NORTH SLOPE	2,037.00	178.74	-	1.45	-	0
NORTHWEST ARCTIC	2,044.00	195.44	-	1.45	-	0
PELICAN	40.00	6.50	0.78	1.08	0.84	51,240
PETERSBURG	782.00	58.13	3.49	1.00	3.49	212,880
PRIBILOF	211.00	24.90	-	1.30	-	0
SITKA	1,750.00	123.91	-	1.00	-	0
SKAGWAY	130.00	14.67	1.76	1.05	1.85	112,850
SOUTHEAST	264.00	53.03	-	1.04	-	0
SOUTHWEST	738.00	88.62	-	1.31	-	0
ST. MARY'S	140.00	15.33	1.84	1.30	2.39	145,790
TANANA	100.00	12.33	1.48	1.30	1.92	117,120
UNALASKA	375.00	31.00	2.48	1.27	3.15	192,150
VALDEZ	900.00	65.85	3.95	1.11	4.38	267,180
WRANGELL	525.00	40.70	2.44	1.00	2.44	148,840
YAKUTAT	174.00	17.60	2.11	1.08	2.28	139,080
YUKON FLATS	462.00	67.51	-	1.46	-	0
YUKON/KOYUKUK	552.00	77.78	-	1.34	-	0
YUPIIT	416.00	45.73	-	1.41	-	0
STATE CCS	1,669.86	98.82	-	1.00	-	0
MI. EDGE CUMBE	285.00	23.76	-	1.00	-	0
TOTALS	128,119.89	9,815.56	49.46		56.49	\$3,445,860

Alaska Department of Education

Foundation Program - Changes in ADM and category of funding FY88 through FY97 1st student count

Prepared 2-6-97

This spreadsheet excludes Mt. Edgecumbe and Alyaska Central School (state correspondence).

Actual ADM & Units by Year		ADM	K-12	Bil./Bic.	Sped.	Voc.
\$ 60,000	FY88 Final	101,142.08	7,869.07	188.43	1,091.03	129.60
\$ 60,000	FY89 Final	101,441.82	7,873.89	198.52	1,147.04	122.40
\$ 60,000	FY90 Final	104,035.22	8,045.16	202.94	1,178.26	128.04
\$ 60,000	FY91 Final	108,167.64	8,337.41	214.66	1,250.39	119.60
\$ 60,000	FY92 Final	113,348.33	8,730.80	251.74	1,390.93	118.41
\$ 61,000	FY93 Final	116,652.99	8,971.98	247.76	1,501.22	124.83
\$ 61,000	FY94 Final	119,672.97	9,220.99	261.42	1,517.16	132.57
\$ 61,000	FY95 Final	120,752.00	9,321.59	313.58	1,533.57	133.78
\$ 61,000	FY96 Final	122,896.79	9,450.84	343.52	1,569.65	134.77
\$ 61,000	FY97 1st count	124,544.15	9,556.39	359.90	1,596.50	130.44

Percentage Change by Year	ADM	K-12	Bil./Bic.	Sped.	Voc.
FY88 to FY89	0.30%	0.06%	5.35%	5.13%	-5.56%
FY89 to FY90	2.56%	2.18%	2.23%	2.72%	4.61%
FY90 to FY91	3.97%	3.63%	5.78%	6.12%	-6.59%
FY91 to FY92	4.79%	4.72%	17.27%	11.24%	-1.00%
FY92 to FY93	2.92%	2.76%	-1.58%	7.93%	5.42%
FY93 to FY94	2.59%	2.78%	5.51%	1.06%	6.20%
FY94 to FY95	0.90%	1.09%	19.95%	1.08%	0.91%
FY95 to FY96	1.78%	1.39%	9.55%	2.35%	0.74%
FY96 to FY97 1st count	1.34%	1.12%	4.77%	1.71%	-3.21%

Percentage Change from base year, FY88	ADM	K-12	Bil./Bic.	Sped.	Voc.
FY88 to FY89	0.30%	0.06%	5.35%	5.13%	-5.56%
FY88 to FY90	2.86%	2.24%	7.70%	8.00%	-1.20%
FY88 to FY91	6.95%	5.95%	13.92%	14.61%	-7.72%
FY88 to FY92	12.07%	10.95%	33.60%	27.49%	-8.63%
FY88 to FY93	15.34%	14.02%	31.49%	37.60%	-3.68%
FY88 to FY94	18.32%	17.18%	38.74%	39.06%	2.29%
FY88 to FY95	19.39%	18.46%	66.42%	40.56%	3.23%
FY88 to FY96	21.51%	20.10%	82.31%	43.87%	3.99%
FY88 to FY97 1st count	23.14%	21.44%	91.00%	46.33%	0.65%

DECEMBER, GOVERNOR'S FY98 BUDGET REQUEST
ALASKA DEPARTMENT OF EDUCATION
FY97 FOUNDATION PROGRAM ENTITLEMENTS

The enrollment and units are based on the final, revised October 15 reports received from school districts.

	Foundation Entitlement	FY97 ADM	Foundation Per ADM
ALASKA GATEWAY	5,414,827	572.65	9.456
ALEUTIAN REGION	720,201	34.00	21.182
ALEUTIANS EAST	3,736,113	372.00	10.043
ANCHORAGE	183,046,419	46,470.40	3.939
ANNETTE ISLANDS	1,572,860	403.00	3.903
BERING STRAIT	15,630,898	1,706.00	9.162
BRISTOL BAY	1,843,088	313.45	5.880
CHATHAM	3,141,834	334.30	9.398
CHUGACH	1,820,876	157.00	11.598
COPPER RIVER	6,135,171	772.60	7.941
CORDOVA	2,666,531	534.30	4.991
CRAIG	2,266,704	422.00	5.371
DELTA/GREELY	5,164,694	843.65	6.122
DENALI	3,076,786	390.90	7.871
DILLINGHAM	3,279,484	542.05	6.050
FAIRBANKS	66,266,688	16,131.60	4.108
GALENA	1,531,335	161.00	9.511
HAINES	2,357,860	444.90	5.300
HOONAH	1,871,748	271.00	6.907
HYDABURG	1,031,569	116.00	8.893
IDITAROD	5,229,673	415.86	12.576
JUNEAU	21,472,481	5,586.45	3.844
KAKE	1,376,189	199.90	6.884
KASHUNAMIUT	1,807,644	246.95	7.320
KENAI	43,308,647	10,341.96	4.188
KETCHIKAN	9,765,255	2,856.25	3.419
KLAWOCK	1,458,863	210.30	6.937
KODIAK	13,323,293	2,862.01	4.655
KUSPUK	5,136,846	473.70	10.844
LAKE AND PENINSULA	6,934,808	523.55	13.246
LOWER KUSKOKWIM	36,904,560	3,371.53	10.946
LOWER YUKON	13,600,325	1,735.95	7.835
MAT-SU	58,193,796	12,352.13	4.711
NENANA	1,493,357	173.45	8.610
NOME	5,107,796	776.55	6.578
NORTH SLOPE	11,155,216	1,936.80	5.760
NORTHWEST ARCTIC	17,623,662	2,000.10	8.811
PELICAN	555,036	31.75	17.481
PETERSBURG	3,250,595	763.05	4.260
PRIBILOF	1,739,504	197.20	8.821
SITKA	6,640,829	1,769.60	3.753
SKAGWAY	723,303	136.66	5.293
SOUTHEAST	3,590,022	326.55	11.028
SOUTHWEST	5,865,725	700.80	8.370
ST. MARY'S	1,406,990	130.00	10.823
TANANA	1,126,388	93.00	12.112
UNALASKA	1,898,564	374.80	5.068
VALDEZ	3,342,895	877.00	3.812
WRANGELL	2,473,125	528.00	4.684
YAKUTAT	1,249,771	160.00	7.811
YUKON FLATS	6,027,523	444.00	13.578
YUKON/KOYUKUK	6,879,611	555.60	12.382
YUPIIT	4,081,286	401.00	10.178
ALYESKA CORRES.*	3,921,782	1,626.47	2.411
Mt. EDGE CUMBE	1,740,330	293.00	5.940
TOTAL	\$622,981,374	126,463.52	

S B

3 8

FISCAL NOTE

STATE OF ALASKA
1997 LEGISLATIVE SESSION

BILL NO. SB 38

Revision Date: _____ Dept. Affected: Public Safety
 Title: An Act relating to anatomical gifts, living wills, BRU: Motor Vehicles
and do not resuscitate orders. Component: Field Services
 Sponsor: Senator Taylor
 Requestor: S. HESS COMPONENT SERIAL NO. 0502

EXPENDITURES/REVENUES: (Thousands of Dollars) (inflation not included)

OPERATING	FY 98	FY 99	FY 00	FY 01	FY 02	FY 03
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	0	0	0	0	0	0
CAPITAL EXPENDITURES	0	0	0	0	0	0
CHANGE IN REVENUES ()						
Revenue Code						

FUNDING: (Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF						
1005 GF/Program Receipts						
1006 GF/MHTIA						
Other						
TOTAL						

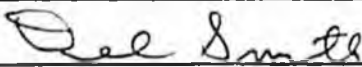
Estimate of current year (FY 97) impact: \$ _____

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS: (Attach a separate page if necessary.)

This bill will not fiscally impact the Division of Motor Vehicles

Prepared By: Juanita M. Hensley Phone: 465-2650
 Division: Motor Vehicles Date: 1/24/97
 Approved by Commissioner:  Date: 1/29/97
 Agency: Ronald L. Otte, Dept. of Public Safety

PREPARER TO PROVIDE ALL DISTRIBUTION COPIES TO GOVERNOR'S LEGISLATIVE OFFICE

For further distribution information call the Governor's Legislative Office

Revision Date: _____
 Title: Anatomical gifts, living wills and do not resuscitate orders
 Sponsor: Taylor
 Requestor: Senate HES

Dept. Affected: Health and Social Services
 BRU: State Health Services
 Component: Community Health/EMS Services
 COMPONENT SERIAL NO. 2078
 See also (SN#): _____

Expenditures/Revenues:

(Thousands of Dollars)

OPERATING	FY98	FY99	FY00	FY01	FY02	FY03
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL	2.0					
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	2.0	0.0	0.0	0.0	0.0	0.0

CAPITAL EXPENDITURES						
----------------------	--	--	--	--	--	--

CHANGES IN REVENUES ()						
-------------------------	--	--	--	--	--	--

FUND SOURCE

(Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF	2.0					
1005 GF/Program Receipts						
1037 GF/Mental Health						
Other (please specify)						
TOTAL	2.0	0.0	0.0	0.0	0.0	0.0

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

Estimate of any current year (FY97) cost: \$0.0

ANALYSIS: (Attach a separate page if necessary)

This bill would require that the Division of Public Health contract for a graphic artist, \$2.0, to design the symbols to be used on bracelet, necklaces and ID cards to alert medical attendants of their choices.

Prepared by: Peter M. Nakamura, MD, MPH
 Division: Public Health
 Approved by Commissioner: Karen Perdue, Commissioner
 Agency: Department of Health & Social Services

Phone: (907) 465-3090
 Date: 01/29/97
 Date: 1/30/97

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SENATE COMMITTEE REPORT

First Committee of Referral

DATE: 1/24/97

FURTHER: Judiciary

Date of 5-Day Notice: 1/23/97
(in accordance with Uniform Rule 23)

DATE TURNED
IN TO OFFICE: 2/3/97

HESS Committee considered SPONSOR SUBSTITUTE FOR SENATE BILL NO. 38

"An Act relating to anatomical gifts, living wills, and do not resuscitate orders."

and recommends:

- be replaced with _____ CS _____ (_____)
- adopt previous _____ CS _____ (_____)
- attached amendment(s)
- adopt Letter of Intent by _____ Committee
- further referral to the _____ Committee

Senate Bill:

- same title
- new title
- House Bill:**
- same title
- technical title
- new: SCR# _____

SIGNING DQ PASS	DP	OTHER RECOMMENDATIONS	NR	DNP	AM
<i>[Signature]</i>	✓	<i>[Signature]</i>	X		
<i>[Signature]</i>	✓				
<i>[Signature]</i>	✓				
<i>[Signature]</i>	✓				
CHAIR: <i>[Signature]</i>	✓	CHAIR:			

NEW FISCAL NOTE(S):

Department	Date	Zero	Fiscal
Dept of Health + Social ^{Services}	1/30/97		✓
Dept of Public Safety	1/29/97		✓

PREVIOUS FISCAL NOTE(S):*

Department	Date	Zero	Fiscal

APPROPRIATION -- no fiscal note

*include fiscal notes accompanying Governor's bill

Alaska State Legislature

Chairman,
Judiciary Committee

Member,
Resources Committee
Rules Committee
Committee on Committees



State Capitol
Juneau, Alaska 99801-1182
(907) 465-3873
Fax: (907) 465-3922

352 Front Street
Ketchikan, Alaska 99901
(907) 225-8088
Fax: (907) 225-0713

Senator Robin L. Taylor

Sponsor Statement

Senate Bill 38

This legislation modifies existing statute dealing with living wills and would add to that statute a provision by which those who execute living wills can choose to become organ or tissue donors. By adding this provision to the statutory language of a living will, loved ones and health professionals would be fully informed of the wishes of family members and patients.

We live in a technological age in which the need for tissue and organ donation has found a much greater demand than supply. While it is not a legitimate function of government to dictate whether or not a person should become an organ or tissue donor, it is certainly a wise practice for government to facilitate this process.

In addition to adding anatomical gifts to the language of a living will, Senate Bill 38 would also instruct the Division of Motor Vehicles to indicate on drivers' licenses not only the fact that the bearer has elected to become an organ donor, but also that the individual has a living will.

Other than nominal expenses, this legislation should cost little to enforce, but may become invaluable if it increases Alaskans' participation in organ and tissue donation. Certainly any one of us, our families and loved ones, could benefit by an organ or tissue donation made less complicated by this bill.

District A:

Hyder • Ketchikan • Kupreanof • Meyers Chuck • Petersburg • Saxman • Sitka • Wrangell

Alaska State Legislature

replaced

Chairman,
Judiciary Committee

Member,
Resources Committee
Rules Committee
Committee on Committees



State Capitol
Juneau, Alaska 99801-1182
(907) 465-3873
Fax: (907) 465-3922

352 Front Street
Ketchikan, Alaska 99901
(907) 225-8088
Fax: (907) 225-0713

Senator Robin L. Taylor

MEMORANDUM

**TO: Senator Gary Wilken, Chairman
Senate HESS Committee**

FROM: Senator Robin L. Taylor

DATE: 1/30/97

REF: Additional Background Information - SB 38

To get an idea of the scope of organ transplants involving Alaskans, we contacted the Center for Transplant Services at the University of Washington Hospital.

Since 1989, 19 Alaskans have received kidney transplants through that facility. Twelve Alaskans have received liver transplants and one state resident received both a kidney and a pancreas.

To understand the need to make organ donation as uncomplicated as possible, I would like to point out that as of January 24, 1997, this one facility has a waitlist of 20 Alaskans in need of kidney transplants, 11 seeking new livers and one state resident in need of a donated pancreas.

We have requested additional information from the Virginia-based United Network for Organ Sharing, which maintains the national waitlist. I will provide the committee with those statistics when we receive them.

District A:

Hyder • Ketchikan • Kupreanof • Meyers Chuck • Petersburg • Saxman • Sitka • Wrangell

United Network for Organ Sharing

Transplants performed between January 1, 1988 and September 30, 1996

Reported Patient State of Residency: ALASKA
By Year and Organ

Year of Transplant	Organ					Total
	Heart	Kidney	Liver	Lung	Pancreas	
1988	3	1	2	1	0	7
1989	3	6	3	0	0	12
1990	3	10	6	0	0	19
1991	4	21	6	1	1	33
1992	3	13	4	0	1	21
1993	5	15	11	2	0	33
1994	1	18	4	1	0	24
1995	6	24	6	2	0	38
1996	2	15	1	2	0	20
Total	30	123	43	9	2	207

Based on UNOS OPTN/Scientific Registry Data as of January 27, 1997
Data subject to change due to future data submission or correction

United Network for Organ Sharing

Number of Registrations on the Wait List from Reported Residents of Alaska

Organ					
Heart	Kidney	Kidney-Pancreas	Liver	Lung	Total
Number of Registrations	Number of Registrations	Number of Registrations	Number of Registrations	Number of Registrations	Number of Registrations
20	51	2	12	1	66

Based on UNOS OPTN/Scientific Registry data as of January 27, 1997
 Data subject to change based on future data submission or correction.

Letter to EMS Training Coordinator

from

**Jens Saakvitne, Director
Life Alaska**

JAN-30-97 THU 10:21

Alaska EMS Section

FAX NO. 9074654101

JAN-29-97 WED 9:05 AM

ALASKA INC.

FAX NO. 9075925332

JAN-29-1997 9:10AM

FROM LDET/TECH OFFICE 213 342 7163

P. 1

January 29, 1997

Matt Anderson
EMS Training Coordinator
Box 110616
Juneau, AK 99811-0616

Dear Matt:

Thank you for the opportunity to share my thoughts about Senate Bill no. 38. I'm sorry for the delay in getting you a response. I have reviewed the bill; the major impact will probably be the DMV a) trying to ask about and explain the concepts of living wills and DNRs along with their current responsibilities of discussing anatomical gifts; and b), designing a regulation size card, and license sticker which refers to all three options.

Let me address several potential questions:

Is there a difference between organ and tissue donation? Yes, tissue donation can take place up to 24 hr after the heart has stopped. Organ donation can only occur when brain death is declared in the hospital while a patient is on a ventilator and still has a heartbeat. It is best for a bill to refer to "Anatomical Gifts" to encompass any possible type of donation.

Is there a potential conflict for EMS personnel outside the hospital when finding a victim who has both a DNR card and an anatomical gift card? No, there is absolutely no conflict. If a person is in cardio arrest with a DNR order or legal card, honor the person's wishes and do not resuscitate. For a person to be a potential organ donor, they must be fairly young and in excellent health prior to a catastrophic event which will leave them with an intact cardiovascular system. It is not appropriate to ignore a DNR order for the slight chance of organ donation at a later time. While honoring a DNR order, there will probably be an option of tissue donation.

It would be exceedingly helpful if the EMS personnel would ensure that a hospital, the State Medical Examiner, or Life Alaska is notified of the person's donor card. This has long been legislated but almost never implemented.

What will the effect be of combining a DNR, Living Will, and an Anatomical Gift with all the other responsibilities of the DMV? It will probably be chaotic for some time. We are willing to staff the Anchorage Office with Volunteers to help, but I am not sure of the real benefits of combining complex ideas for an already overworked staff.

JAN-29-97 WED 8:12 AM

213 342 7163

P. 1

JAN-30-97 THU 10:21

Alaska EMS Section

FAX NO. 9074654101

P. 03

JAN-29-97 WED 9:05 AM

ALASKA INC.

FAX NO. 907462 5333

1-29-1997 9:11AM

FROM DETS/TECH OFFICE 213 342 7163

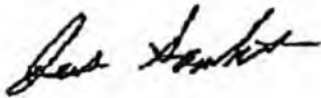
P. 2

There is already a statute calling for bracelets and necklaces for DNR and Living Wills; the addition of an anatomical gift may not have a major effect one way or another.

Because tissue donation is performed by non physician coordinators in Alaska and throughout the states, AS Sec 13.50.030 (d) "designating the surgeon or physician to carry out the appropriate procedure for removing or transplanting a part of the decedent's body" is needless and somewhat confusing. It would be helpful if the law were to refer to "An appropriate Alaska organ or tissue bank". I understand this is not your focus. I will be conveying this idea to Senator Taylor.

I hope this was of some help can be reached today and tomorrow by pager, just call Life Alaska at 800-719-5433 and they will give me the message. Thank you for your interest.

Sincerely,



Jens Saakvitne
Director

JAN-29-97 WED 8:13 AM

213 342 7163

P. 2

S B

48

SENATE COMMITTEE REPORT

First Committee of Referral

DATE: 1/16/97

FURTHER: Finance

Date of 5-Day Notice: 3/13/97
(in accordance with Uniform Rule 23)

DATE TURNED
IN TO OFFICE: 3/19/97

Health, Education and Social Services Committee considered SENATE BILL NO. 48

"An Act making appropriations for the operating expenses of the state's integrated comprehensive mental health program; and providing for an effective date."

and recommends:

- be replaced with _____ CS _____ (_____)
- adopt previous _____ CS _____ (_____)
- attached amendment(s)
- adopt Letter of Intent by _____ Committee
- further referral to the _____ Committee

- Senate Bill:**
- same title
 - new title
- House Bill:**
- same title
 - technical title
 - new: SCR# _____

SIGNING DP PASS	(DP)	OTHER RECOMMENDATIONS	NR	DNP	AM
<i>Ellis</i>	<input checked="" type="checkbox"/>	<i>[Signature]</i>			
<i>[Signature]</i>	<input checked="" type="checkbox"/>				
CHAIR: <i>[Signature]</i>	<input checked="" type="checkbox"/>	CHAIR:			

NEW FISCAL NOTE(S):

Department	Date	Zero	Fiscal

PREVIOUS FISCAL NOTE(S):*

Department	Date	Zero	Fiscal

APPROPRIATION -- no fiscal note

*include fiscal notes accompanying Governor's bill

FY98 Mental Health Budget Overview

Alaska Mental Health Trust Authority

March 14, 1997

Vision and Mission

The Alaska Mental Health Trust Authority administers the Mental Health Trust established in perpetuity. It has a fiduciary responsibility to its beneficiaries to enhance and protect the Trust and to provide leadership in advocacy, planning, implementing, and funding of a Comprehensive Integrated Mental Health Program to improve the lives and circumstances of its beneficiaries.

Trust beneficiaries are Alaskans who experience

- mental illness
- mental retardation or similar disabilities
- chronic alcoholism with psychosis
- Alzheimer's disease or related dementia

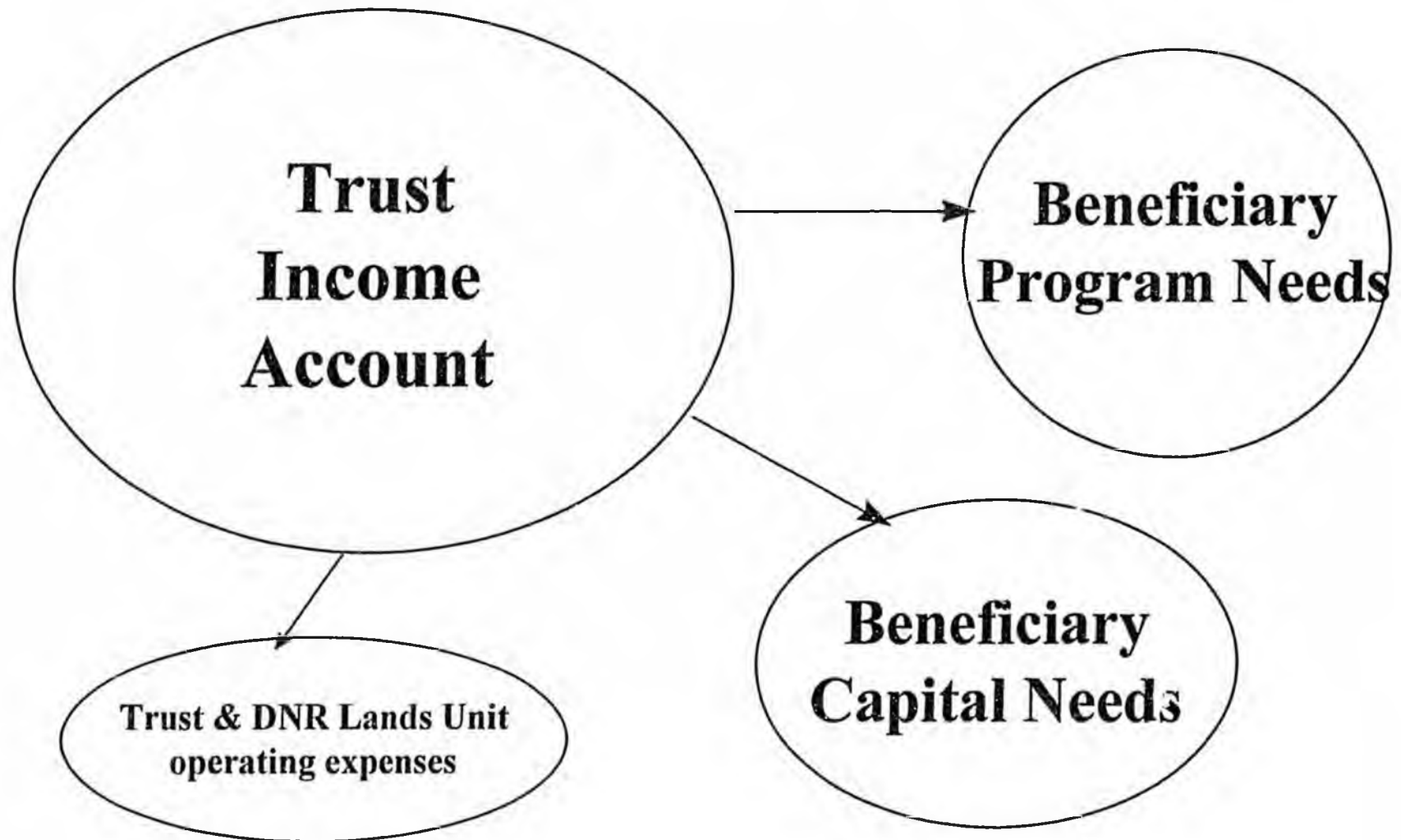
AMHTA Income Account

3 % of Trust Fund balance at the
Alaska Permanent Fund
Corporation

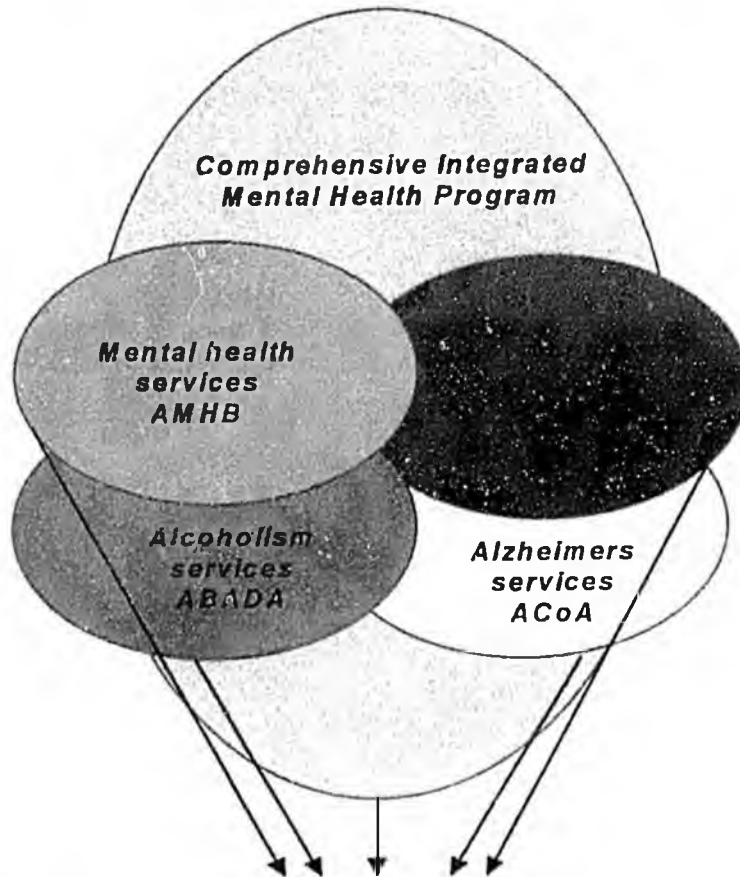
plus

100 % of Trust Land income

Where the Funds Go



Planning the Budget



AMHTA Annual Report and Budget Recommendations



Separate Appropriation is Important

- State revenues declining slightly
- State expenses climbing
- Legislature & Governor committed to cutting GF budget
- GF/MH appropriation supplemented by Trust Income
- Governor & Legislature must explain why they disagree with Trust recommendations

Funding Priorities

- Close Harborview Developmental Center
- Increase community based service capacity
- Outcome-oriented programs
- Integrated service delivery and data collection
- Key prevention programs
- Essential beneficiary services such as eyeglasses, hearing aids and dental care;
- Facility renovation and construction
- Housing accessibility modifications
- Development of integrated transportation systems

Alaska Mental Health Trust Authority
FY98 MHTAAR* & GF/MH Recommendations**

KEY	Dept/BRU/ Component (DHSS unless otherwise specified)	Services	MHTAAR*	GF/MH**
MH-1	DOA/DS/HCB	ADRD Training (Distance Educ & Palmer)	\$107.2	
MH-2	DOA/DSS/HCB	Seniors w/ Mental Illness Projects (Yr 1 of 3)	300.0	
O-1	DOA/DSS/HCB	Increased Respite Care for Seniors		\$400.0
O-9	DOA/DSS/HCB	Care Coordination for Seniors		750.0
O-18	DOC/StOp/InmMH	Inpatient Psychiatric Unit for Female Mentally Ill Offenders		600.0
MH-21	DMA/Nonfacil	Medicaid Options for Beneficiaries	1,150.0	
O-2	Hlth Svcs/ILPGmts	Infant Learning Program (ILP) Wait list Reduction		750.0
MH-4	Hlth Svcs/MCFH	Healthy Families Alaska (Yr 2 of 3)	250.0	
MH-4	Hlth Svcs/MCFH	Genetics Clinics (Yr 2 of 3)	20.0	
MH-5	Hlth Svcs/EMS	EMS Training on handling mentally ill	133.2	
MH-6	ADA/Grants	Hospital ER Screening for alc/drug (Yr 1 of 3)	56.3	
MH-7	ADA/Grants	Local Option "How to" Manual (Yr 1 of 3)	79.7	
MH-8	ADA/Grants	Naltrexone Outpatient in Anch (Yr 1 of 3)	150.0	
MH-9	ADA/Grants	Case Mgmt Dually Diag Public Inebr (MI & Alc) in Anch	220.0	
MH-10	ADA/Grants	Day Trtment Dually Diag (MI & Alc) in SE AK (Yr 1 of 2)	63.3	
O-5	ADA/Grants	Commitment Legal Costs		50.0
O-6	ADA/Grants	Inhalant Prevention Project		50.0
O-4	ADA/Grants	Emergency Services - Seven new Detox Beds		254.0
O-11	ADA/Grants	Aftercare Increased Capacity by 5%		46.2
O-12	ADA/Grants	Vocational Services for Clients		75.0
O-16	ADA/Grants	Alc/Drug Long Term Care Beds to Dual Diag (MH & Alc)		81.0
O-17	ADA/Grants	Long Term Care - Domiciliary		300.0
MH-11	CMHG/GCMHG	Statewide Consumers Conference - MHCA	47.4	
O-14	CMHG/GCMHG	Disability Law Center - Incr Grant for MH Client Legal Svcs		35.0
O-7	CMHG/Crisis Svcs	MH Crisis/Respite Services - New Models		500.0
O-13	CMHG/Crisis Svcs	Implementation of Services in Accepted Regional Plans		500.0
MH-12	CMHG/SEDYth	SED Youth Care Coord Pilot Project (Yr 2 of 3)	500.0	
MH-13	CMHG/SEDYth	Transition Prgm Dually Diag Yth (MI & DD) (MH) Fbks	91.6	
MH-14	CDDG/CDDGts	Transition Prgm Dually Diag Yth (MI & DD) (DD) Fbks	91.6	
MH-16	CDDG/CDDGts	People First Conference: UN advocacy on DD issues	50.0	
O-3	CDDG/CDDGts	Increased Respite Care for DD Clients		217.0
O-10	CDDG/CDDGts	Vocational DD Individual Assistance		167.0
MH-15	Inst&Ad/MHDD	Adult Quality Assurance Review - (Yr 2 of 3)	80.0	
MH-17	Inst&Ad/HDC	Offset Community Placement 16 Harborview clients	995.6	
MH-3	MHTBds/GCDSE	Econ Dev Consortium employment for DD - contract	45.0	
MH-18	AdSvcs/Comsnr's	Planning for Comprehensive Integrated MH Plan	50.0	
SUBTOTAL MHTAAR Funded Services (administered by state agencies)			\$4,480.9	
MH-19		Trust Small Projects Funding (3 times per yr)	105.0	
MH-20		Trust Outcomes Funding	50.0	
SUBTOTAL MHTAAR Funded Services (administered by Trust Authority)			\$ 155.0	
TOTAL RECOMMENDATION FOR SERVICES			\$4,635.9	\$4,775.2

*MHTAAR means Mental Health Trust Authority Authorized Receipts

**GF/MH means General Fund/Mental Health

Alaska Mental Health Trust Authority
FY98 Capital Budget Recommendations
vs. Governor's Capital Budget Recommendations

KEY	Dept.	Description	AMHTA Rec*	Governor's Capital Budget Recommendations			TOTAL
				GF/MH	MHTAAR**	AHFC***	
C-9	DOA	Complete Renovation of Sitka & Palmer Pioneer Homes dementia units	\$105.0	\$0.0	\$52.5	\$52.5	\$105.0
C-1	DHSS	Competitive Grants for MHT Beneficiaries - Program Facility Modifications	1,500.0	0.0	150.0	150.0	300.0
C-2	DHSS	Facil Modifications for 7 New Detox Beds	150.0	0.0	0.0	0.0	0.0
C-3	DHSS	Facil Modifications for Domiciliary Care for Chronic Alcoholics with Psychosis	300.0	0.0	0.0	0.0	0.0
C-4	DHSS	Facil Modifications to implement Mental Health Regional Plans	400.0	0.0	0.0	0.0	0.0
C-5	DHSS	Competitive Grants for MHT Beneficiaries American Disabilities Act Upgrades	500.0	0.0	250.0	0.0	250.0
C-7	DHSS	Competitive Grants MHT Beneficiaries - Equipment	750.0	75.0	75.0	0.0	150.0
C-8	DHSS	Beneficiary and Special Needs Housing Program	4,500.0 AHFC	0.0	0.0	1,800.0	1,800.0
C-10	DHSS	Hope Cottages Intermediate Care Facil Decertification	480.0	0.0	240.0	240.0	480.0
C-11	DHSS	Client Data Integration Project	287.5	187.5	187.5	0.0	375.0
C-6	DOT/ PF	Competitive Grants for Beneficiary Transportation and Vehicles	250.0	75.0	75.0	0.0	150.0
			GF/MH	\$4,722.5			
			AHFC	4,500.0			
			MHTAAR* CAPITAL MATCH	2,000.0	\$2,242.5		
			TOTAL (GF/MH+AHFC)	\$9,222.5	\$1,030.0		
			TOTAL				\$3,610.0

FY98 Trust Administration

KEY	Dept/BRU/ Comp	Description	MHT Admin****	MHTAAR**	TOTAL
A-1	DOR	Trust Authority Administration	\$892.8	\$0.0	\$892.8
A-2	DNR/MHT Land Office	Mental Health Trust Land Office Administration	0.0	770.0	770.0
A-3	DNR	Mental Health Trust Land Office Capital	0.0	460.0	460.0
A-4	DOR	APFC Asset Management (estimated)	0.0	340.0	340.0
TOTAL TRUST ADMINISTRATION			\$892.8	\$1,570.0	\$2,462.8

*This column is all GF/MH (General Fund/Mental Health) unless otherwise noted

**MHTAAR means Mental Health Trust Authority Authorized Receipts.

***AHFC means Alaska Housing Finance Corporation

****MHT Admin means Mental Health Trust Authority Administration

DESCRIPTIONS OF FY98 SERVICES FUNDED BY MHTAAR

MH-1. ADRD Training: Distance Education & Palmer Seniors **\$ 107,200**

BRU Senior Services

Component Home and Community Based Grants

Impact Undetermined

Narrative The ACoA will enter into a collaborative relationship with a university gerontology school to develop a distance education program on ADRD. This program would be used anywhere in the state and would result in trained individuals receiving an ADRD Specialist certificate. Outcome: A distance education program would be developed by December, 1998. Total budget is \$100,000. Additionally, Palmer Senior Citizens, Inc. will develop an Alzheimer's training program for staff and caregivers. This training program would address topics such as confidentiality, universal precautions, and patient assistance techniques. Outcome: A staff and caregiver training program will be developed by June, 1998. Total budget for Palmer's program is \$7,200.

MH-2. Projects Addressing Seniors with Mental Illness **\$ 300,000**

BRU Senior Services

Component Home and Community Based Grants

Impact Undetermined

Narrative The Alaska Commission on Aging will fund a number of projects through a statewide RFP process that will serve the elderly experiencing mental illness or assist their caregivers. Examples of services proposed are: counseling and support within the home, peer counseling, development and implementation of new service delivery models, counseling support to the caregiver, etc. This is year one of up to three years for some projects.

MH-3. Economic Development Consortium for DD Employment **\$ 45,000**

BRU Mental Health Trust Boards

Component Governor's Council on Disabilities and Special Education - Contractual

Impact 100 new clients

Narrative These funds will establish an economic development consortium to create employment opportunities for 100+ people who experience developmental disabilities. The consortium will be composed of people with developmental disabilities, service providers, economic development staff, business/corporate representatives and representatives from the Governor's Committee on Employment of People with Disabilities and the State Vocational Rehabilitation Advisory Council.

Funds will be RSAed from the Governor's Council to the Department of Commerce and Economic Development, Division of Trade and Development and the Department of Community and Regional Affairs, Division of Community and Rural Development. The consortium will work with these divisions to provide hands-on economic and business

funding commitment.

**MH-9. Case Management for Dually Diagnosed Public Inebriates \$220,000
(MI & Alc) - Anchorage**

BRU Alcohol and Drug Abuse Services
Component Alcohol and Drug Abuse Grants
Impact 25 new clients
Narrative This project is designed for piloting in the state's largest urban community and could be replicated in other urban communities in the state. The project would provide intensive case management services to persons who are dually-diagnosed. These services would include chemical dependency treatment and mental health services. Additionally, links with other agencies would be established to find appropriate shelter and living needs. This request has an accompanying general fund request that will be made to the department.

MH-10. Day Treatment to Dually Diagnosed Public Inebriate (MI & Alc) - Southeast Alaska \$63,350

BRU Alcohol and Drug Abuse Services
Component Alcohol and Drug Abuse Grants
Impact 35 new clients
Narrative This project proposes a day treatment modality for those dually diagnosed with a substance abuse problem and mental illness. The traditional method for treatment delivery to this population is in an inpatient or other residential setting. This project may not end the need for residential treatment for this population, but may offer a cost efficient option that will enable us to provide treatment for most that will be closer to home. The intention is that if this project is successful it could be replicated in communities that have outpatient services, integrated mental health and substance abuse service delivery, or in programs that have expertise in both areas. Outcomes are: safe detoxification, referral into the recovery phase of treatment, and improvements in life domains. This is year one of a two year project.

MH-11. Mental Health Consumers of Alaska - Statewide Consumer Conference \$47,400

BRU Community Mental Health Grants
Component General Community Mental Health Grants
Impact Undetermined
Narrative Mental Health Consumers of Alaska's (MHCA) first statewide consumer conference (Spring 1996) brought mental health consumers together to learn from each other about recovery and leadership. The first conference received one-time federal support. This request would predominantly fund beneficiary transportation. Occasions such as this provide consumers, especially rural ones, with an opportunity to link up with other persons with mental illness and identify problems and solutions.

MH-12. SED Youth Care Coordination Pilot Project \$ 500,000

BRU Community Mental Health Grants/

Component SED Youth

Impact 66 new families

Narrative This funding continues a pilot project funded in FY97 by the Trust and begun by DMHDD. Proposed for three locations (chosen to represent different community sizes and types) the funding would create independent case management services for the care and coordination of programs for seriously emotionally disturbed children. MHTAAR funding will be used to launch the project, and facilitate the transition from the current system to the case management system. Treatment services will not be provided from MHTAAR funds to the detriment of the care coordination component. In the new system, a funding pool (DFYS, DMHDD, DMA) will fund or provide services. The desired result is more appropriate integrated services. A conceptual level program, the intended outcome is to provide more efficient, cost-effective services centered on strategic treatment plans with case management that include the client and the family. The case management service is both responsible for the quality, level of service and the outcomes from such services. The case management entity will not be a provider of service. This is year two of a three year project.

**MH-13. Transition Program for Dually Diagnosed Youth (MI & \$ 91,600
DD) - Fairbanks - (Mental Health Portion)**

BRU Community Mental Health Grants

Component SED Youth

Impact Minimum of 6 existing clients

Narrative This Fairbanks project would provide transitional community-based services for dually diagnosed youth (those with mental illness and developmental disabilities), ages 18-22, as they move into adult service systems. This funding provides the mental health portion of services. Despite the separation of these funds into two equal amounts in two different components it is expected that services will be fully integrated and seamless.

**MH-14. Transition Program for Dually Diagnosed Youth (MI & \$ 91,600
DD) - Fairbanks - (Developmental Disabilities Portion)**

BRU Community Developmental Disabilities Grants

Component Community DD Grants

Impact Minimum of 6 existing clients

Narrative This Fairbanks project would provide transitional community-based services for dually diagnosed youth (those with mental illness and developmental disabilities), ages 18-22, as they move into adult service systems. This funding provides the developmental disabilities portion of services. Despite the separation of these funds into two equal amounts in two different components it is expected that services will be fully integrated and seamless.

MH-15. Adult Quality Assurance Review

\$ 80,000

BRU Institutions and Administration

Component MHDD Administration

Impact Undetermined

Narrative These funds will expand to adult services the quality assurance review conducted by in FY96 and FY97 by DMHDD for children's mental health services. The review will identify individual agency weaknesses as well as larger systemic problems. Agencies that are reviewed will develop a plan of correction, as necessary, to improve service delivery to the mental health consumers and better manage the costs associated with those services.

MH-16. People First Conference

\$ 50,000

BRU Institutions and Administration

Component MHDD Administration

Impact 100 people

Narrative These funds will be used to assist in the sponsoring of a 3-day Leadership Summit to be conducted in Anchorage. The Summit participants will meet to create a United Nations resolution dealing with the issues surrounding the human rights of people who experience disabilities. Indigenous people from various nations and tribes will come together prior to the conference to discuss issues related to being disabled in a native culture. Funding is needed to pay for travel, food and lodging expenses for the summit participants, their support people and trainers to attend the Leadership Summit and the 1998 International People First Conference. It is also needed for the ancillary costs necessary to contact participants, coordinate travel schedules, send mailings, provide translation and other miscellaneous costs.

MH-17. Offset for Community Placement of Remaining 16 Harborview Clients

\$995,600

BRU Institutions & Administration

Component Harborview Developmental Center

Impact 16 existing clients at Harborview

Narrative This one-time increment provides operating funds for Harborview prior to its closure on December 31, 1997. These MHTAAR funds will offset an equivalent GF/MH amount that DHSS estimates will be needed to cover the annualized costs of community placements of the final sixteen clients at Harborview.

MH-18. Integrated Planning for CIMHP

\$50,000

BRU Division of Administrative Services

Component Commissioner's Office

Impact Undetermined

Narrative This funding would assist DHSS in continuing the integrated process for developing the Comprehensive Integrated Mental Health Plan and Program, such as, coordinating multi-agency planning, managing the flow of information within the Department, identifying problems in existing infrastructures, assisting in the development of an implementation plan from the planning effort, and evaluating the effectiveness of programs to target populations.

The following two projects will be administered by the Trust Authority and not by state agencies:

MH-19. Alaska Mental Health Trust Small Projects Funding

\$ 105,000

Impact Varied with each group of awards

Narrative These funds support proposals averaging \$ 5,000 each and are selected at the discretion of the Executive Director of the Trust Authority. Funding is intended for projects which directly benefit beneficiaries or otherwise advance the goals and objectives of the Trust Authority, and also provide services outside the regular programs of the state. They are awarded three times per year.

MH-20. Alaska Mental Health Trust Outcomes Funding

\$ 50,000

Impact Undetermined

Narrative These funds have been earmarked by Trustees to further the interests of the Trust in helping the Boards, departments and providers in the establishment or improve in the establishment and/or improve the outcomes that measure improvement in the quality of life of Trust beneficiaries. These funds are for the provision of trainers and training materials, or to fund any other method the Trustees may choose to improve consumer outcomes.

MH-21. Medicaid Options for Beneficiaries

\$1,150,000

BRU Medical Assistance

Component Medicaid Non-Facility

Impact 11,730 Medicaid participants in FY95 categorized as AMHTA beneficiaries

Narrative This funding would reestablish the Medicaid options for hearing, vision, acute dental, emergency hospital and occupational therapy services to Trust beneficiaries. They are estimated by DHSS DMA to utilize 37% of the funds expended (\$94.6 million of \$255.4 million), and are approximately 17.6% of Medicaid participants (11,730 of 66,850). Trust funds will be matched equally with \$1,150,000 of GF. Together, the GF and Trust funds will leverage \$2,300,000 in federal funds.

MH-23. Genetics Clinics

\$ 20,000

Department Health and Social Services
BRU State Health Services
Component Maternal, Child and Family Health
Impact Undetermined

Narrative This project was originally part of a FY97 \$70,000 MHTAAR funding initiative (\$20,000 for pediatrics clinics and \$50,000 for genetics clinics) approved by Trustees on August 8, 1996. Due to start up issues, DHSS expects to spend only \$20,000 of the \$50,000 for genetics clinics in FY97, and is therefore requesting the authority to spend \$20,000 of the \$50,000 in FY98. In turn, they will request the final balance of \$10,000 in FY99. The genetics clinics, in the lower 48, screen the DNA of families with children with unusual health problems, to better predict whether the problems would be passed from parents to children in subsequent pregnancies. Genetics clinics are having difficulty implementing a voucher system for payment, resulting in a slower rate of service delivery. Services are provided on a sliding fee scale basis. Trust funding for these expensive tests is assisting parents with no medical insurance or inadequate insurance. Medicaid pays for genetic testing of the child, but not the parent.

DESCRIPTIONS OF PROPOSED FY 98 OPERATING BUDGET INCREMENTS

O-1. Increased Respite Care for Seniors* **\$400,000*

BRU Senior Services

Component Home and Community Based Grants

Impact New services for six individuals, and increased respite care for 140 people currently receiving services

Narrative This increment would allow for increased hours to existing clients, enable clients limited access to 24 hour respite, and provide respite for new clients in underserved areas. This amount would allow for an additional 20,000 hours of respite. Respite clients are asked to share in the cost of services.

O-2. Infant Learning Program (ILP) Wait list Reduction* **\$750,000*

BRU State Health Services

Component Infant Learning Program Grants

Impact 177 children would receive new services. Some would receive increased services.

Narrative This increment will enable the Infant Learning Program to serve some of the 586 children on the statewide wait list. This is the first year of a three year request.

O-3. Increased Respite Care for People with DD* **\$217,000*

BRU Community DD Grants

Component Community DD Grants

Impact Approximately 87 people at an average of \$2,500 per person

Narrative This will purchase increased respite care services for people with developmental disabilities and their families. Respite care keeps families together, maintaining the individual with a serious disability in their own home instead of in residential care.

O-4. Emergency Services - Seven New Detoxification Beds* **\$254,000*

BRU Alcohol and Drug Abuse Services

Component Alcohol and Drug Abuse Grants

Impact 818 encounters with individuals using services for the first time and those who have used services in the past.

Narrative This will replace lost detoxification services in FY94-95. Utilization rates indicate that these services are needed in either western Alaska or the Anchorage bowl area or Southeast Alaska. The placement of these services will be determined in part, by the placement of services from last year's funding process. This operating increment has an associated capital request (C-2).

O-5. Commitment Legal Costs* **\$50,000*

BRU Alcohol and Drug Abuse Services

Component Alcohol and Drug Abuse Grants

Impact 97 individuals will receive new services

Narrative The Advisory Board, during the last legislative session, authored and supported legislation revamping the Involuntary Commitment Statute. This new law had an accompanying fiscal note for \$50,000 to insure that legal costs to families, physicians and

Proposed FY98 Operating Budget Increments

programs are met. This increment will provide funds to defray those costs via Request for Proposals solicited by the Division of Alcoholism and Drug Abuse.

O-6. Inhalant Prevention

\$50,000

BRU Alcohol and Drug Abuse Services

Component Alcohol and Drug Abuse Grants

Impact Undetermined

Narrative This project would focus on the use of media to deliver the prevention message to citizens of the state. Television, radio and print media has a powerful effect on lifestyle and lifestyle change. It can be used to provide outreach by improving service access by educating the public on treatment successes and can provide the public with treatment access information. These funds will be distributed by the Division of Alcoholism and Drug Abuse via the Request for Proposal process.

O-7. Mental Health Crisis/Respite Services - New Models

\$500,000

BRU Community Mental Health Grants

Component Crisis Intervention Services (New)

Impact: Undetermined

Narrative This increment will fund the development of new crisis/respite models. In many cases, crisis/respite services are delivered in institutional settings, albeit usually locally and often with some measure of family support. With this increment DMHDD will fund new approaches to crisis/respite such as emergency foster care homes for short-term placements, "small facility-based" crisis/respite in rented homes with on-call staff, and training and support for other residential programs in a community (substance abuse, women's shelter, etc.) to provide mental health care. The last approach has been implemented in Kotzebue. Competitive grants would be available for any clinically appropriate model creatively providing effective client centered care using local resources.

O-9. Care Coordination for Seniors

\$750,000

BRU Senior Services

Component Home and Community Based Grants

Impact 26 to 227 Alaskans with Alzheimer's disease will receive new services

Narrative This increment provides Care Coordinators and funds to purchase (broker) services. The number of older Alaskans served in new programs would be dependent on whether funds are allocated to purchase services, hence the large variation in the estimates of number of individuals impacted. Consumers of care coordination services are asked to share in the cost of services.

O-10. DD Individualized Vocational Assistance

\$167,000

BRU Community Developmental Disabilities Grants

Component Community DD Grants

Impact 16 individuals, estimated at an average of \$10,000 per person

Narrative This operating increment would assist people with developmental disabilities in securing and maintaining employment. Using these funds, DD service providers would provide job training, employment support and supervision to ensure employment success.

Proposed FY98 Operating Budget Increments

O-11. Increase Capacity of Aftercare Services by 5% \$46,200

BRU Alcohol and Drug Abuse Services

Component Alcohol and Drug Abuse Grants

Impact 26 individuals will receive new services

Narrative This project will increase aftercare capacity by 5%. Aftercare participation is the single best outcome indicator for treatment success. Aftercare service capacity has traditionally been a place to compensate for losses in program funds. Funding of this increment will offer programs the opportunity to provide innovation in delivery of this service.

O-12. Vocational Services for substance abusers \$75,000

BRU Alcohol and Drug Abuse Services

Component Alcohol and Drug Abuse Grants

Impact 100 people in treatment will receive new services

Narrative The single most important ancillary service needed by treatment programs is vocational training. This is especially true among chronic alcoholics whose long term addiction has left them homeless, with poor education and often without any job skills. Removing alcohol from their lives does not necessarily insure recovery as their other needs impinge on their recovery. This project will allow programs to develop materials and supplies to enhance delivery of vocational services in conjunction with short term residential programs.

O-13. Implementation of Services in Accepted Regional Plans \$500,000

BRU Community Mental Health Grants

Component Crisis Intervention Services (New)

Impact Undetermined

Narrative Regional plans for inpatient psychiatric care are a key element of the API 2000 plan. Plans establish the range of services needed at the community and regional level to permit the treatment of a wide variety of consumers locally, diverting them from more expensive, restrictive care at API. Regional groups with plans accepted by the AMHB could apply for grants to implement services identified in the plan. Because of the wide variety of services that may be requested, various components will need to receive a portion of these funds. Several regions will likely qualify for grants by the time funding is available in FY 98. These plans contain services which will divert patients from the new, smaller API. This increment has an associated capital request (C-4).

O-14. Disability Law Center - Increase Grant for Mental Health Client Legal Services \$35,000

BRU Community Mental Health Grants

Component General Community Mental Health Grants

Impact Undetermined

Narrative Individuals with mental illness ineligible for Disability Law Center's (DLC) federal programs experience difficulty obtaining Social Security and Medicaid benefits. Twenty-five percent of DLC's mental health clients report denial of financial entitlements. Legal advocacy for this growing list of individuals is important and many may have to wait

Proposed FY98 Operating Budget Increments

for services. This increment will allow services to be offered to those who may otherwise be placed on a wait list.

**0-16. Conversion of Long Term Care Beds to Dual
Diagnosis Treatment (MI & Alc) \$81,000**

BRU Alcohol and Drug Abuse Services

Component Alcohol and Drug Abuse Grants

Impact 10 individuals with dual diagnoses will receive new services

Narrative This increment will provide for the conversion of 5 existing beds from long term treatment beds to long term treatment of dually diagnosed with mental illness and substance abuse problems. This project will require program changes and the addition of mental health staff or contract services to provide for mental health treatment of chronic alcoholics with an Axis I diagnosis secondary to the alcohol dependency diagnosis. This component will also include medication and medication management.

0-17. Long Term Care - Domiciliary Care \$300,000

BRU Alcohol and Drug Abuse Services

Component Alcohol and Drug Abuse Grants

Impact 26 chronic alcoholics will receive new services

Narrative This increment will provide for the establishment of domiciliary care for chronic alcoholics whose physical debilitation is so severe that traditional treatment is not applicable. In this approach rehabilitation will take a back seat to habilitation. Focus will be on the provision of protected living as well as meeting long term health and vocational needs. Treatment will be provided in non-traditional concrete steps. Long term outcomes will be to provide clients with skills necessary to live unsupported in society either through the treatment regimen provided or to transfer from this program to traditional long term care after a course of treatment. This increment has an associated capital request (C-3).

**0-18. DOC Inpatient Psychiatric Unit for Female Mentally Ill
Offenders \$600,000**

BRU Institutions

Component Inmate Health Care

Impact 140 female offenders with mental illness will receive treatment

Narrative This increment will provide new programming for the treatment of female offenders with mental disorders. The lack of a therapeutic environment undermines effective treatment of female inmates. This issue takes on larger implications since male offenders are provided inpatient mental health treatment services, and the Cleary Settlement requires that mental health services be available to all offenders. Failure to provide these beds requires that these services be provided by API on a correctional transfer basis. There is a waiting list for correctional transfers now. The new API will not have the forensic unit originally envisioned.

DESCRIPTIONS OF PROPOSED FY98 CAPITAL PROJECTS

C-1. Competitive Grants for Grantee Facility Modifications \$1,500,000

Impact Various impacts

Narrative The Department of Health and Social Services will solicit proposals for competitive grants for grantee facility modifications. These facility modifications will be solicited from and rewarded to service providers who provide services to beneficiary groups. Emphasis will be placed on increasing the quantity and/or quality of services to all four Trust beneficiary groups.

C-2. Facility Modifications for Seven New Detox Beds \$150,000

Impact 818 encounters with individuals using services for the first time and those who have used services in the past.

Narrative This project, when combined with the operating component proposed by Trustees, will provide 7 new detoxification beds in critical areas (Anchorage, Mat-Su, or Western Alaska). The funds will be used to buy capital equipment such as hospital beds or surveillance camera systems for patient monitoring and to renovate facilities to make them appropriate for detox services. This may include tasks such as expansion of heating, ventilation, or utilities, enlarging rooms, establishing nursing stations, purchase of major medical equipment, etc. Projects will be funded based on competitive bids following a Request for Proposal by the DHSS Division of Alcoholism and Drug Abuse. This proposal has an associated operating increment (O-4).

C-3. Facility Modifications to Provide Domiciliary Care for Chronic Alcoholics with Psychosis \$300,000

Impact 28 chronic alcoholics will receive new services

Narrative The federal government will disallow severe alcohol/drug addiction as a primary disability for social security benefits as of 1/1/97. Approximately 398 Alaskans will not receive benefits as a result. A large number of these clients are chronic alcoholics with psychosis, and in light of these cuts, the domiciliary proposed here becomes even more important. This project, when combined with the companion operating increment, would provide domiciliary care for those chronic alcoholics, particularly those with severe cognitive damage, whose primary need is habilitation over a long period of time. These funds will be used to purchase and renovate a suitable building in which to house up to 28 clients at a time and to purchase necessary capital equipment such as a vehicle and major program equipment. The location of this program would likely be in either Anchorage or Fairbanks to ensure access to clients from around the state. The facility would be set up in a supportive living arrangement with a program concentration on developing the necessary skills for independent living given the level of cognitive impairment. This would include job and life skills and attendance to health and medical needs. The project will be funded based on competitive bids following a Request for Proposals by the DHSS Division of Alcoholism and Drug Abuse. This capital proposal has an associated operating increment (O-17).

C-4. Facility Modifications to Implement Mental Health Regional Plans \$400,000

Impact Various impacts

Narrative The AMHB and DHSS manage a multi-year process of regional mental health plan development to ensure that community inpatient services are available to complement a downsized API. Other services necessary for a minimum continuum of care are also targeted in this planning process. This funding would pay for competitive grants for capital projects identified in accepted regional plans. Such projects could include facilities for crisis/respite, residential treatment for children, or transitional housing. This proposal has a related operating increment (O-13), but could stand alone without an operating increment through agency reorganization.

C-5. Competitive Grants for American Disabilities Act Upgrades \$500,000

Impact Various impacts

Narrative With these funds, the Department of Health and Social Services will solicit competitive grants from service providers for upgrades of facilities used by all four Trust beneficiary groups, to comply with accessibility requirements of the American Disabilities Act.

C-6. DOT/PF Competitive Grants for Beneficiary Transportation/Vehicles \$250,000

Impact Various impacts

Narrative The Department of Transportation/Public Facilities will utilize these funds for competitive grants for coordinated transportation services for all four Trust beneficiary groups whenever possible, or to purchase vehicles for beneficiaries where coordinated services are not yet available or appropriate. These vehicles will be purchased with the proviso that if coordinated usage becomes possible within the usable life of the vehicle it shall be used in a coordinated way for as many beneficiary groups as possible.

C-7. DHSS Competitive Grants for Program Equipment \$750,000

Impact Various impacts

Narrative The Department of Health and Social Services will solicit competitive grants for program equipment (purchases less than \$25,000) to provide increased quality of services to all four Trust beneficiary groups. These will be solicited from and rewarded to service providers for all beneficiary groups.

C-8. Special Needs Housing \$4,500,000 AHFC

Impact Estimated at 45 to 75 individuals with disabilities

Narrative The Department of Health and Social Services will administer these funds for the purchase, construction or renovation of a range of transitional or permanent residential units housing disabled individuals.

Proposed FY98 Capital Projects

C-9. Completion of renovations to Pioneer Homes \$105,000

Impact Improves quality of services to 25 individuals with ADRD

Narrative These are grants to the named recipients, Sitka Pioneer Home and Palmer Pioneer Home. DOA-Senior Services/Pioneer Homes will manage these funds to allow the Sitka and Palmer Pioneer Homes to complete the renovations of their dementia units.

C-10. Hope Cottages ICF-MR Decertification \$480,000

Impact 40 people with DD currently receiving services

Narrative This is a named recipient grant, managed through DHSS, to Hope Cottages, Inc. Hope Cottages is in the process of closing all five of its ICFs-MR and moving all 40 residents out of the existing facilities into the community of their choice with individualized plans for community-based services. The \$480.0 will be used to leverage financing, remodel as necessary and purchase furnishings and equipment. This proposal will result in cost savings to the state operating budget described in the base adjustments (B-1).

C-11. DHSS Data Integration Project \$287,500

Impact This funding allows for better tracking of beneficiaries and services provided to them, but provides no direct increase in services to beneficiaries.

Narrative This project is designed to allow linkage of the Department's more than 70 administrative and program data bases at the client level. DHSS will use these funds for planning and purchase of equipment. This project will enable the Department to track clients across division and program lines for the first time allowing analysis of patterns of service use. This project will provide information about those in multiple beneficiary groups as well as non-beneficiaries. Prior to FY97, the Data Integration Project was funded with one-time Robert Wood Johnson Foundation funds. In FY97, the project received \$75,000 MHTAAR and \$75,000 GF/MH.

C-12. Trust Land Office - Land and Resource Enhancement \$460,000

Impact Various impacts

Narrative Provides development funds for Trust land assets. These funds provide:

1. \$60,000 for master planning for the Juneau Subport;
2. \$125,000 for appraisers and/or consultants to prepare parcel/specific information for potential land disposals and/or developments;
3. \$100,000 for consultants to perform tasks associated with Trust timber resources;
4. \$150,000 for contractors to conduct data acquisition and market research to accurately assess site-specific Trust mineral resource potential; and
5. \$25,000 for consultants to provide asset evaluations for coal, oil & gas leasing and exploration programs.

Proposed FY98 Trust Administration

A-1. Trust Authority Administration **\$892,800**

BRU Alaska Mental Health Trust Authority

Component Alaska Mental Health Trust Authority

Impact All Mental Health Services funded under the Comprehensive Integrated Mental Health Programs

Narrative AMHTA has a fiduciary responsibility to enhance and protect the Trust for its beneficiaries and to provide leadership in advocacy, planning, implementing, and funding of a comprehensive integrated mental health program to improve the lives and circumstances of its beneficiaries. AMHTA provides support to the 7 Trustees, coordinates with the 4 beneficiary boards and administrative agencies.

A-2. Trust Land Office Administration **\$770,000**

BRU Department of Natural Resources

Component Mental Health Trust Land Office

Impact All Mental Health Services funded under the Comprehensive Integrated Mental Health Programs

Narrative AMHTA is required by statute to contract with the Trust Land Office of the Department of Natural Resources to manage the land assets of the Trust in conformity with AS 38.05.801. The Trust Land Office provides AMHTA with land management activities for achieving AMHTA's goals, accounting of all income and proceeds generated from land management activities; year-to-date Trust Land Office expenditures; and identification of projected expenditures for specific natural resources activities on Trust Land.

A-3. Trust Land Office Capital Administration **\$460,000**

BRU Department of Natural Resources

Component Mental Health Trust Land and Resource Enhancement

Impact All Mental Health Services funded under the Comprehensive Integrated Mental Health Programs

Narrative Provides development funds for Trust land assets. These funds provide: Juneau Support master planning; appraisal and consultation to prepare parcel specific information for potential land disposal and developments; perform tasks associated with Trust timber resources; to conduct data acquisition and market research to accurately assess site-specific Trust mineral resource potentials; and to provide asset evaluation of coal, oil and gas leasing and exploration programs.

CORRECTION

THE FOLLOWING DOCUMENT(S)
HAVE BEEN REFILMED TO
ASSURE LEGIBILITY OR PAGINATION



Rev. 6/98

Central Microfilm Services
Department of Education
State of Alaska

Proposed FY98 Trust Administration

A-1. Trust Authority Administration **\$892,800**
BRU Alaska Mental Health Trust Authority
Component Alaska Mental Health Trust Authority
Impact All Mental Health Services funded under the Comprehensive Integrated Mental Health Programs
Narrative AMHTA has a fiduciary responsibility to enhance and protect the Trust for its beneficiaries and to provide leadership in advocacy, planning, implementing, and funding of a comprehensive integrated mental health program to improve the lives and circumstances of its beneficiaries. AMHTA provides support to the 7 Trustees, coordinates with the 4 beneficiary boards and administrative agencies.

A-2. Trust Land Office Administration **\$770,000**
BRU Department of Natural Resources
Component Mental Health Trust Land Office
Impact All Mental Health Services funded under the Comprehensive Integrated Mental Health Programs
Narrative AMHTA is required by statute to contract with the Trust Land Office of the Department of Natural Resources to manage the land assets of the Trust in conformity with AS 38.05.801. The Trust Land Office provides AMHTA with land management activities for achieving AMHTA's goals, accounting of all income and proceeds generated from land management activities; year-to-date Trust Land Office expenditures; and identification of projected expenditures for specific natural resources activities on Trust Land.

A-3. Trust Land Office Capital Administration **\$460,000**
BRU Department of Natural Resources
Component Mental Health Trust Land and Resource Enhancement
Impact All Mental Health Services funded under the Comprehensive Integrated Mental Health Programs
Narrative Provides development funds for Trust land assets. These funds provide: Juneau Subport master planning; appraisal and consultation to prepare parcel specific information for potential land disposal and developments; perform tasks associated with Trust timber resources; to conduct data acquisition and market research to accurately assess site-specific Trust mineral resource potentials; and to provide asset evaluation of coal, oil and gas leasing and exploration programs.

Proposed FY98 Trust Administration

A-4. APFC Asset Management (estimate) Administration \$340,000

BRU No BRU and Component are affected by this transaction.

Component

Impact All Mental Health Services funded under the Comprehensive Integrated Mental Health Programs

Narrative AMHTA is required by statute to contract with the Alaska Permanent Fund Corporation to manage the trust fund under AS 37.13.300. APFC manages the Alaska Mental Health Trust Fund's 3 accounts for an estimated management fee. AMHTA has a memorandum of agreement in place that requires APFC to assess a pro-rata share of the administrative fees for managing AMHTA's accounts. The cost for administration of the AMHTA accounts is taken directly from the earnings by a pro-rata share prior to dissemination of the earnings.

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SENATE COMMITTEE REPORT

First Committee of Referral

DATE: 1/16/97

FURTHER: Finance

Date of 5-Day Notice: 1/23/97
(in accordance with Uniform Rule 23)

DATE TURNED
IN TO OFFICE: 2/3/97

Health, Education and Social Services Committee considered

SENATE BILL NO. 51

"An Act giving notice of and approving the entry into, and the issuance of certificates of participation in, a lease-purchase agreement for a centralized public health laboratory facility."

and recommends:

- be replaced with _____ CS _____ (_____)
- adopt previous _____ CS _____ (_____)
- attached amendment(s)
- adopt Letter of Intent by _____ Committee
- further referral to the _____ Committee

- Senate Bill:**
- same title
 - new title
- House Bill:**
- same title
 - technical title
 - new: SCR# _____

SIGNING DO PASS	DP	OTHER RECOMMENDATIONS	NR	DNP	AM
<i>[Signature]</i>	✓				
<i>[Signature]</i>		<i>Lyde Green</i>	✓		
<i>[Signature]</i>	✓				
<i>[Signature]</i>	✗				
<i>[Signature]</i>	✓				
CHAIR:		CHAIR:			

NEW FISCAL NOTE(S):

Department	Date	Zero	Fiscal
H+SS - Public Health	1/23/97		✓
Admin - General Services	1/24/97		✓
Revenue	1/24/97		✓
Public Safety	1/29/97	✓	

PREVIOUS FISCAL NOTE(S):*

Department	Date	Zero	Fiscal

APPROPRIATION -- no fiscal note

*include fiscal notes accompanying Governor's bill

Revision Date: _____
Title: Authorize Financing for a new lab
Sponsor: Senate Rules
Requestor: _____

Dept. Affected: Health and Social Services
BRU: State Health Services
Component: Laboratory Services
COMPONENT SERIAL NO. 291
See also (SN#): _____

Expenditures/Revenues:

(Thousands of Dollars)

OPERATING	FY98	FY99	FY00	FY01	FY02	FY03
PERSONAL SERVICES	0.0	0.0	0.0	(83.2)	(85.3)	(87.4)
TRAVEL				(3.6)	(3.7)	(3.8)
CONTRACTUAL				(130.8)	(134.1)	(137.5)
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	0.0	0.0	0.0	(217.6)	(223.1)	(228.7)

CAPITAL EXPENDITURES						
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CHANGES IN REVENUES ()						
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FUND SOURCE

(Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF				(217.6)	(223.1)	(228.7)
1005 GF/Program Receipts						
1037 GF/Mental Health						
Other (please specify)						
TOTAL	0.0	0.0	0.0	(217.6)	(223.1)	(228.7)

POSITIONS:

FULL-TIME				-2	-2	-2
PART-TIME						
TEMPORARY						

Estimate of any current year (FY97) cost: \$0.0

ANALYSIS: (Attach a separate page if necessary)

Currently, the Division of Public Health operates three inadequate state public health laboratories in Anchorage, Juneau and Fairbanks and the Medical Examiner's laboratory temporarily located in the Department of Public Safety crime lab. Consolidation of the Juneau lab activities within Anchorage would not only save the state from having to upgrade two laboratories but would also show a savings in operating costs.

The savings would start to occur in FY01 in the following line items.

Personal Services Line 100

With the consolidation of the two laboratories the current staffing level can be reduced by two positions:

PCN 06-1065 Lab Technician I, range 10 GG, PFT Juneau \$46.4

Prepared by: Peter M. Nakamura, MD, MPH
Division: Public Health
Approved by Commissioner: Karen Perdue, Commissioner
Agency: Department of Health & Social Services

Phone: (907) 465-3090
Date: 01/22/97
Date: 1/23/97

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ANALYSIS (cont.):

PCN 06-1436 Admin. Clerk II, range 8, GG, PFT, Juneau \$36.8

Travel Line 200

Travel would be reduced by \$3.5 due to the staff being located in two locations, rather than three, the Chief would have to travel to each laboratory as required under CLIA.

Contractual Line 300

Janitorial Services - \$2.2

Federal Inspections - \$1.5

Subscriptions - \$0.5

Telephones - \$1.9

Public Utilities - \$2.8

Rent - \$0.6

Maintenance and Repair of Equipment - \$3.2

Courier Services - \$2.9

Space Lease - \$115.2

All line items listed above assume a 2.5% per year inflation factor.

FISCAL NOTE

STATE OF ALASKA
1997 LEGISLATIVE SESSION

BILL NO. SB 51

Revision Date: _____
Title: "An Act giving notice of and approving . . . a lease purchase agreement for a centralized health laboratory facility."
Sponsor: (S) Rules Committee
Requestor: (S)HESS

Department Affected: Administration
BRU: General Services
Component: Leasing
COMPONENT SERIAL NO. 81

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING EXPENDITURES	FY 98	FY 99	FY 00	FY 01	FY 02	FY 03
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL	0.0	0.0	0.0	(75.4)	(75.4)	(75.4)
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	0.0	0.0	0.0	(75.4)	(75.4)	(75.4)

CAPITAL EXPENDITURES						
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CHANGE IN REVENUES ()	0.0	0.0	0.0	(75.4)	(75.4)	(75.4)
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FUND SOURCE: (Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF	0.0	0.0	0.0	(75.4)	(75.4)	(75.4)
1005 GF/Program Receipts						
1037 GF/Mental Health						
OTHER * CIP receipts						
TOTAL	0.0	0.0	0.0	(75.4)	(75.4)	(75.4)

Estimate of any current year (FY 97) cost: \$ 0

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS: (Attach a separate page if necessary.) The bill would authorize financing and construction of a new laboratory facility which would replace two leased locations in Anchorage and Juneau. Lease savings would be expected to begin in FY 2001. The specific leases and current costs are shown on the following page. Costs for the Juneau lease are budgeted in the Department of Health & Social Services. Future years estimated lease savings have been adjusted to reflect probable CPI adjustments. Payments on the new lease purchase facility are not included on this fiscal note. Funds for design, construction, acquisition, and contract compliance are not included in this fiscal note.

Prepared by: Duqan Petty, Director
Division: General Services

Phone: 465-2250
Date: _____

Approved by Commissioner: Mark Boyer
Agency: Department of Administration

Date: 1/24/97

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ANALYSIS: (continued)

Current Public Health Laboratory Leases

Lease #	Location	Property	FY 97 Cost		RSA Amount	Net FY 97 Estimated FY01	
			Sq Ft	/ Year		DOA Budget	DOA Reduction
1517C	Anchorage	CR Lewis Bldg	5,100	73,440	0	73,440	76,044
1517D	Anchorage	CR Lewis Bldg	385	2,079	2,079	0	0
			<u>5,485</u>	<u>75,519</u>	<u>2,079</u>	<u>73,440</u>	<u>76,044</u>