

ALASKA LEGISLATURE COMMITTEE FILES 1995-1996 8672

8562 HOUSE HEALTH EDUCATION & SOCIAL SERVICES

FISCAL NOTE

STATE OF ALASKA
1996 LEGISLATIVE SESSION

BILL NO: HB435

Revision Date: 3/18/96 Dept. Affected: Community & Regional Affairs
 Title: An act relating to employment contributions and the BRU: Employment/Training/Rural Dev.
state training program Component: Statewide Service Delivery
 Sponsor: Rules by Request of the Governor
 Requestor: House HESS COMPONENT SERIAL NO. 1178

EXPENDITURES/REVENUES: (Thousands of Dollars) (inflation not included)

OPERATING	FY 97	FY 98	FY 99	FY 00	FY 01	FY 02
PERSONAL SERVICES	63.6	63.6	63.6	63.6	63.6	63.6
TRAVEL	18.3	18.3	18.3	18.3	18.3	18.3
CONTRACTUAL	43.0	43.0	43.0	43.0	43.0	43.0
SUPPLIES	4.0	4.0	4.0	4.0	4.0	4.0
EQUIPMENT	1.5	1.5	1.5	1.5	1.5	1.5
LAND & STRUCTURES						
GRANTS CLAIMS	1,378.6	1,378.6	1,378.6	1,378.6	1,378.6	1,378.6
MISCELLANEOUS						
TOTAL OPERATING	1,509.0	1,509.0	1,509.0	1,509.0	1,509.0	1,509.0

CAPITAL EXPENDITURES						
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CHANGE IN REVENUES ()						
Revenue Code						

FUNDING: (Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF						
1005 GF/Program Receipts						
1006 GF/MHTIA						
Other	1,509.0	1,509.0	1,509.0	1,509.0	1,509.0	1,509.0
TOTAL	1,509.0	1,509.0	1,509.0	1,509.0	1,509.0	1,509.0

Estimate of current year (FY 96) impact: \$ _____

POSITIONS:

FULL-TIME	1.0	1.0	1.0	1.0	1.0	1.0
PART-TIME						
TEMPORARY						

ANALYSIS: (Attach a separate page if necessary.)

This bill makes the state training and employment program permanent. The program is funded by a worker contribution on one-tenth of one percent of covered wages collected by the Department of Labor. This is done at no additional cost to the worker by giving credit of this amount for the employee contribution currently provided for in AS 23.20.290. Budget numbers for information only.

Prepared By: Remond Henderson, Director *Remond Henderson* Phone: 465-4708
 Division: Division of Administrative Services Date: 03/08/96
 Approved by Commissioner: Mike Irwin, Commissioner *Mike Irwin* Date: 03/08/96
 Agency: Community & Regional Affairs

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FISCAL NOTE

STATE OF ALASKA
1996 LEGISLATIVE SESSION

BILL NO: HB435

Revision Date: 3/18/96 Dept. Affected: Community & Regional Affairs
 Title: An act relating to employment contributions and the BRU: Employment/Training/Rural Dev.
state training program Component: State Training & Employment
 Sponsor: Rules by Request of the Governor (STEP)
 Requestor: House HESS COMPONENT SERIAL NO. 1012

EXPENDITURES/REVENUES: (Thousands of Dollars) (inflation not included)

OPERATING	FY 97	FY 98	FY 99	FY 00	FY 01	FY 02
PERSONAL SERVICES	0.0	0.0	0.0	0.0	0.0	0.0
TRAVEL	11.0	11.0	11.0	11.0	11.0	11.0
CONTRACTUAL	87.0	87.0	87.0	87.0	87.0	87.0
SUPPLIES	2.0	2.0	2.0	2.0	2.0	2.0
EQUIPMENT	0.0	0.0	0.0	0.0	0.0	0.0
LAND & STRUCTURES						
GRANTS, CLAIMS	1,724.6	1,724.6	1,724.6	1,724.6	1,724.6	1,724.6
MISCELLANEOUS						
TOTAL OPERATING	1,824.6	1,824.6	1,824.6	1,824.6	1,824.6	1,824.6

CAPITAL EXPENDITURES						
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CHANGE IN REVENUES ()						
Revenue Code						

FUNDING: (Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF						
1005 GF/Program Receipts						
1006 GF/MHTIA						
Other	1,824.6	1,824.6	1,824.6	1,824.6	1,824.6	1,824.6
TOTAL	1,824.6	1,824.6	1,824.6	1,824.6	1,824.6	1,824.6

Estimate of current year (FY 96) impact: \$ _____

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS: (Attach a separate page if necessary.)
 This bill makes the state training and employment program permanent. The program is funded by a worker contribution on one-tenth of one percent of covered wages collected by the Department of Labor. This is done at no additional cost to the worker by giving credit of this amount for the employee contribution currently provided for in AS 23.20.290. Budget numbers for information only.

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Type of Expense	Office of the Governor Alaska Human Resource Investment Council				Department of Community & Regional Affairs				Department of Labor				Total		
	FY 95 Actuals	FY 96 Budget	FY 97 Budget	Note (Division Name)	FY 95 Actuals	FY 96 Budget	FY 97 Budget	Note (Division Name)	FY 95 Actuals	FY 96 Budget	FY 97 Budget	Note (Division Name)	FY 95 Actuals	FY 96 Budget	FY 97 Budget
Administration				AHRIC											
Personal Services	New In FY 96	55.1	73.8		135.0	151.0	63.6	Community & Rural	289.0	390.5	360.9	Employ Sec & Admin	424.9	596.6	498.3
Travel		20.0	9.5		10.8	24.0	29.3	Development	0.3	2.5	1.3		11.1	46.5	40.1
Equipment		31.5					1.5		17.8	2.0	0.4		17.8	33.5	1.9
Commodities		2.6	2.0		1.1	3.2	6.0		4.8	7.9	6.8		5.9	13.9	14.8
Contractual		3.6	24.7		41.6	31.2	130.0		87.6	145.6	133.2		129.2	230.4	287.9
Subtotal Admin	N/A	113.0	110.0		189.4	259.4	230.4		399.5	548.5	602.6		588.9	920.9	843.0
Grants															
Administration					228.4	182.6	217.2						228.4	182.6	217.2
Employ Assistance					475.9	629.8	707.2						475.9	629.8	707.2
Industry Specific					557.6	796.7	697.9						557.6	796.7	697.9
Job					38.6	49.9	54.4						38.6	49.9	54.4
Basic Occ Skills					546.8	606.9	935.3						546.8	606.9	935.3
Relocation Assist					9.4	10.5	9.4						9.4	10.5	9.4
Tool Work Clothes					9.8	12.4	11.3						9.8	12.4	11.3
Support Svcs					345.8	393.3	470.5						345.8	393.3	470.5
Subtotal Grants	N/A	0.0	0.0		2,212.3	2,682.1	3,103.2		0.0	0.0	0.0		2,212.3	2,682.1	3,103.2
Total Program	N/A	113.0	110.0		2,401.7	2,941.5	3,333.6		399.5	548.5	602.6		2,801.2	3,603.0	3,946.2

Under the UI tax provisions in AS 23.20.290(d), employees pay 16 percent of the average benefit cost rate. (The average benefit cost rate is the average tax rate which must be collected each year to keep the UI trust fund solvent.) The employee tax may not, however, be less than .5 percent or more than 1 percent of taxable wages. It is currently at .5 percent.

The STEP funding provisions are contained in sec. 3-4, ch. 95, SLA 1989. The law requires the Department of Labor to collect one-tenth of one percent of UI-taxable wages from each employee and deposit the tax in the employment assistance and training program account in the general fund. Each employee then receives a credit of one-tenth of one percent against the employee's UI liability. The net effect is that the total employee UI tax remains the same, but one-tenth of one percent of wages is diverted to the STEP program.

The Department totals employee tax receipts and computes the STEP portion automatically in the UI tax clearing account. Each week, the Department requests the Department of Revenue to transfer the STEP portion from the clearing account to the employment assistance and training program account. The Department of Revenue then creates a treasury receipt which is completed by the Department when the transfer is verified and posted.

**DEPARTMENT OF COMMUNITY AND REGIONAL AFFAIRS
STATE TRAINING AND EMPLOYMENT PROGRAM
ESTIMATED FY97 BUDGET**

Line Item	Administration	Empl't.Assist.	Indust.Spec	OJT	Class Occup.skill	Relocation Assist.	Tool/wk cloth	suppl.svces	Total
JOB TRAINING PARTNERSHIP ACT OFFICE									
7100G									-
72000	11,000.00								11,000.00
73000	87,000.00								87,000.00
74000	2,000.00								2,000.00
75000	-								-
77000									-
Sub-Total	100,000.00	-	-	-	-	-	-	-	100,000.00
ALASKA STATEWIDE SERVICE DELIVERY AREA									
71000	63,600.00								63,600.00
72000	18,300.00								18,300.00
73000	43,000.00								43,000.00
74000	4,000.00								4,000.00
75000	1,500.00								1,500.00
77000		285,920.00	219,000.00	560.00	484,384.00	6,000.00	7,000.00	375,736.00	1,378,600.00
Sub-Total	130,400.00	285,920.00	219,000.00	560.00	484,384.00	6,000.00	7,000.00	375,736.00	1,509,000.00
ANCHORAGE SERVICE DELIVERY AREA									
71000	87,000.00	66,000.00							153,000.00
72000	1,000.00								1,000.00
73000	72,040.00								72,040.00
74000	3,000.00								3,000.00
75000	500.00								500.00
77000		305,993.00	400,059.00	4,533.00	339,992.00	3,399.00	-	79,331.00	1,133,307.00
Sub-Total	163,540.00	371,993.00	400,059.00	4,533.00	339,992.00	3,399.00	-	79,331.00	1,362,847.00
FAIRBANKS SERVICE DELIVERY AREA									
71000	33,664.00								33,664.00
72000	1,838.00								1,838.00
73000	15,982.00								15,982.00
74000	2,000.00								2,000.00
75000	200.00								200.00
77000		49,291.00	78,865.00	49,291.00	110,905.00	-	4,313.00	15,404.00	308,069.00
Sub-Total	53,684.00	49,291.00	78,865.00	49,291.00	110,905.00	-	4,313.00	15,404.00	361,753.00
TOTAL	447,624.00	707,204.00	697,924.00	64,384.00	935,281.00	9,399.00	11,313.00	470,471.00	3,333,600.00

**DEPARTMENT OF COMMUNITY AND REGIONAL AFFAIRS
STATE TRAINING EMPLOYMENT PROGRAM
FY96 ESTIMATED BUDGET BY CATAGORY**

Line Item	Administrrallon	EmPLYt.Assist.	Indust.Sp c	OJT	Class Occup.skill	Relocallon Assist.	Tool/wk cloth	suppl. svces	Total
JOB TRAINING PARTNERSHIP ACT OFFICE									
71000	56,000.00								56,000.00
72000	11,000.00								11,000.00
73000	27,400.00								27,400.00
74000	2,200.00								2,200.00
75000	-								-
77000									-
Sub-Total	96,600.00	-	-	-	-	-	-	-	96,600.00
ALASKA STATEWIDE SERVICE DELIVERY AREA									
71000	95,000.00	4,091.00							99,091.00
72000	13,000.00								13,000.00
73000	53,782.00								53,782.00
74000	1,000.00								1,000.00
75000	-								-
77000		249,906.00	378,521.00	1,028.00	209,153.00	7,500.00	8,500.00	310,034.00	1,164,642.00
Sub-Total	162,782.00	253,997.00	378,521.00	1,028.00	209,153.00	7,500.00	8,500.00	310,034.00	1,331,515.00
ANCHORAGE SERVICE DELIVERY AREA									
71000	76,204.00	61,000.00							137,204.00
72000	400.00								400.00
73000	65,000.00								65,000.00
74000	2,500.00								2,500.00
75000	200.00								200.00
77000		266,997.00	349,075.00	3,955.00	296,663.00	2,967.00		69,221.00	988,878.00
Sub-Total	144,304.00	327,997.00	349,075.00	3,955.00	296,663.00	2,967.00	-	69,221.00	1,194,182.00
FAIRBANKS SERVICE DELIVERY AREA									
71000	30,000.00								30,000.00
72000	1,500.00								1,500.00
73000	4,000.00								4,000.00
74000	2,461.00								2,461.00
75000	343.00								343.00
77000		47,881.00	68,972.00	44,944.00	101,124.00		3,933.00	14,045.00	280,899.00
Sub-Total	38,304.00	47,881.00	68,972.00	44,944.00	101,124.00	-	3,933.00	14,045.00	319,203.00
TOTAL	441,990.00	629,876.00	796,668.00	49,927.00	606,840.00	10,467.00	12,433.00	393,300.00	2,941,500.00

DEPARTMENT OF COMMUNITY AND REGIONAL AFFAIRS
STATE TRAINING EMPLOYMENT PROGRAM
FY95 ACTUALS BY CATAGORY

Line Item	Administration	Emplyt.Assist.	Indust.Spec	OJT	Class Occup.skill	Relocallon Asslst.	Tool/v:k cloth	suppt.svces	Total
JOB TRAINING PARTNERSHIP ACT OFFI									
71000	55,399.00								55,399.00
72000	3,968.00								3,968.00
73000	33,998.00								33,998.00
74000	1,133.00								1,133.00
75000									-
77000									
Sub-Total	94,498.00								94,498.00
ALASKA STATEWIDE SERVICE DELIVERY AREA									
71000	80,530.00	9,582.00							90,112.00
72000	6,825.00								6,825.00
73000	7,612.00								7,612.00
74000	-								-
75000	-								-
77000		173,668.00	260,914.00	8,365.00	264,540.00	7,012.00	7,457.00	286,985.00	1,008,939.00
Sub-Total	94,967.00	183,248.00	260,914.00	8,365.00	264,540.00	7,012.00	7,457.00	286,985.00	1,113,488.00
ANCHORAGE SERVICE DELIVERY AREA									
Line Item									
71000	71,273.00	64,488.00							135,761.00
72000	204.00								204.00
73000	65,411.00								65,411.00
74000	2,009.00								2,009.00
75000	293.00								293.00
77000		200,351.00	253,819.00	3,116.00	221,733.00	2,355.00		49,915.00	731,289.00
Sub-Total	139,190.00	264,839.00	253,819.00	3,116.00	221,733.00	2,355.00	-	49,915.00	934,967.00
FAIRBANKS SERVICE DELIVERY AREA									
Line Item									
71000	68,370.00								68,370.00
72000	1,500.00								1,500.00
73000	11,000.00								11,000.00
74000	8,294.00								8,294.00
75000									-
77000		27,794.00	42,832.00	27,142.00	60,508.00		2,400.00	8,943.00	169,619.00
Sub-Total	89,164.00	27,794.00	42,832.00	27,142.00	60,508.00	-	2,400.00	8,943.00	258,783.00
TOTAL	417,819.00	475,881.00	657,565.00	38,623.00	646,781.00	9,367.00	8,857.00	345,843.00	2,401,736.00

DEFINITION FOR STATE TRAINING EMPLOYMENT PROGRAMS (STEP) CATEGORIES

EMPLOYMENT AND TRAINING SERVICES (EMPLOYMENT ASSISTANCE)

Services which may be available to youth and adults with funds provided under this title may include, but need not limited to;

- (1) job search assistance,
- (2) job counseling,
- (3) remedial education and basic skills training,
- (4) institutional skill training,
- (5) on-the-job training,
- (6) programs of advance career training which provide a formal combination of on-the-job and institutional training and internship assignments which prepares individuals for career employment,
- (7) training programs operated by the private sector, including those operated by labor organizations or by consortia of private sector employers utilizing private sector facilities, equipment, and personnel to train workers in occupations for which demand exceeds supply,
- (8) outreach to make individuals aware of, and encourage the use of employment and training services,
- (9) specialized surveys not available through other labor market information sources,
- (10) programs to develop work habits and other services to individuals to help them obtain and retain employment,
- (11) supportive services (not to exceed six (6) months following completion of training) necessary to enable individuals to participate in the program and to assist them in retaining employment.
- (12) upgrading and retraining,
- (13) education-to-work transition activities.

- (14) literacy training and bilingual training,
- (15) work experience,
- (16) vocational exploration,
- (17) attainment of certificates of high school equivalency,
- (18) job development,
- (19) employment generating activities to increase job opportunities for eligible individuals in the area,
- (20) pre-apprenticeship programs,
- (21) disseminating information on program activities to employers,
- (22) use of advanced learning technology for education, job preparation, and skills training,
- (23) development of job openings,
- (24) on-site industry specific training programs supportive of industrial and economic development,
- (25) follow-up services with participants placed in unsubsidized employment,
- (26) coordinated programs with other federal employment-related activities,
- (27) needs based payments necessary to participation in accordance with a locally developed formula or procedure, and
- (28) customized training conducted with a commitment by an employer or group of employers to employ an individual upon successful completion of that training.

In addition to the services for youth which may be available on accordance with Section 204 of the Act, the job training plan may, at the option of those responsible for its preparation, elect to include one or more of the exemplary youth programs each of which may be modified by the plan to accommodate local conditions. (JTPA-MIS)

(A) INDUSTRY SPECIFIC PROGRAMS

These training programs are expected to attract high growth industries through availability of a trained workforce.

Proposals should address employment needs of a specific industry and may include several training components (specialized occupational skills, on-the-job training, etc.) While operation of such a program does not hinge on firm employer commitment to hire specific graduates, participants must have a reasonable expectation of employment within the industry upon successful completion of training.

(B) CLASSROOM/OCCUPATIONAL SKILLS TRAINING.

This type of training is typically conducted in classrooms or other "institutional" settings. Curriculum is based on requirements for a specific occupation rather than on the needs of one employer or the general educational needs of a particular participant. Training is directed at achievement of a planned outcome of basic proficiency or knowledge in a specific occupational area.

(C) ON-THE-JOB TRAINING (OJT) (AK)

A training program in which the training is provided by employers at their business site to provide knowledge or skills essential to the full and adequate performance of the job. Employers must make a firm commitment to hire all participants successfully completing training and to provide necessary training to participants during the term of the OJT agreement. As compensation for the extraordinary cost of hiring and training unskilled individuals, employers are reimbursed up to and including 50% of the cost of the participant's wages for the duration of the on-the-job training period. Participants must be paid the prevailing entry level wage for that occupation and afforded the same rights and benefits as the employer's other employees, such as insurance and workers compensation coverage, retirement, or leave accrual. Wage cost reimbursement to the employer shall not exceed 50% of the total wages paid to the participant during the period of OJT, but may be designed so that a higher reimbursement rate is in effect during the first part of the training and a lower rate during the latter part of the training period. (P.I. 199 On-The-Job training contracts) (P.I. 420 Participant file) (P.I. 431 Activity Codes and Definitions for Youth and Adults) (P.I. 520 Program Activities and Services) (P.I. 620 Program Activities and Services)

(D) RELOCATION ASSISTANCE (AK)

The activities necessary to arrange for a family to move to a new abode for the purpose of accepting long-duration employment. Activities may include, but are not limited to: The cost of the actual transfer of goods and property, including mileage for the family's travel; emergency assistance; rent subsidies; and other supportive services. A Basic Readjustment activity and a Retraining activity. (LJTPA, JTPA-MIS) (P.I. 420 Participant File) (P.I. 431 Activity Codes and Definitions for Youth and Adults)

(E) TOOLS, WORKCLOTHES/UNIFORMS, SAFETY EQUIPMENT, ETC

These items may be provided when necessary to obtain and/or retain employment. When these items are primarily necessary for participation in TRAINING rather than EMPLOYMENT, they should NOT be considered supportive services, but instead should be charged to the training category.

TOOLS

Individual tools purchased are viewed as expendable items, as long as the amount paid for the tools is below \$500. If purchased as a package, the invoiced amount should be less than \$500, otherwise the property tracking requirements of JTPO Policy 105 must be followed. In no case shall more than \$999 worth of tools be provided for a participant.

WORKCLOTHES/UNIFORMS

If the participant does not have the means to provide the basic clothing necessary for a program activity, or obtain and/or retain employment, clothing may be provided. Such clothing will be limited to the "essentials" necessary. This may include clothing essential for job interviewing. It may not include "non-essential" items, such as jewelry, watches, etc. Clothing assistance is limited to a maximum amount of \$250, unless specifically required for a training course, in which case it shall be limited to \$499.

SAFETY EQUIPMENT, ETC

Up to \$499 may be provided for safety equipment and/or supplies. This may include items such as head, ear and eye protection, as well as any other safety devices required for employment and not normally provided by the employer.

(F) SUPPORTIVE SERVICES

Services which are necessary to enable an individual eligible for training under JTPA, but cannot afford to pay for such services, to participate in a training program funded under this Act. Such supportive services may include transportation, health care, special services and materials for the handicapped, child care, meals, temporary shelter, financial counseling, and other reasonable expenses required for participation in the training program and may be provided in-kind or through cash assistance. (JTPA Section 4 (24) and 204 (11) and 314 (c) (15)) (P.I. 420 Participant File) (P.I. 431 Activity Codes and Definitions for Youth and Adult) (P.I. 520 Program Activities and Services) (P.I. 620 Program Activities and Services)

NOTE: Supportive services necessary to assist individuals in retaining employment may be provided for not to exceed six months following completion of training (Section 204 (11)).

NOTE: Supportive services including child care, community assistance, and financial and personal counseling which shall terminate not later than the 90th day after the participant has completed other services under this part, except counseling necessary to assist participants to retain employment shall terminate not later than 6 months following the completion of the training. (Section 314 (c) (15))

FY95 STATE TRAINING AND EMPLOYMENT PROGRAM
GRANTS
ALASKA STATEWIDE DELIVERY AREA

Grantee Name	Empl't. Ass't.	Indust. Spec.	OJT	Class/Occup. Skill	Relocation Ass't.	Tool/Cloth/Gear	Suppl. Svcs	Total
Chatham Strails		18950.00					12300.00	31250.00
OPAG, Inc.		46173.17					34561.25	80734.42
Golden Age Fishery		1300.00					15599.00	16899.00
Painters Local		84572.00						84572.00
Alaska Laborers Training Trust		13347.00					47368.00	60715.00
Horton Sound Economic Dvlp Council		10725.00					13184.00	23909.00
Bristol Bay Native Assoc.		41494.58					18981.42	61476.00
Copper Valley		7454.00					40000.00	47454.00
People Count, Inc.				63283.50				63283.50
Hospice & Homecare				15759.32				15759.32
Project Career Course				53948.32			987.18	54935.50
SEERRC				32550.00			1000.00	33550.00
Alaska Joint Electrical Apprentice							40640.00	40640.00
UAS				1017.30				1017.30
UAS				205.91				205.91
UAS				1824.00				1824.00
SEERRC				3050.00				3050.00
UAS				518.00				516.00
UAS				300.00				300.00
UAS				282.00				282.00
UAS				582.25				582.25
Ketchikan Gateway Borough							75.00	75.00
Communication Skills				160.00				160.00
UAS				218.00				218.00
UAS				102.00				102.00
DOE/Avtec				250.00			500.00	750.00
UAS				336.20				336.20
Barron's School of Driving				700.00				700.00
Glacier Marine					448.00			448.00
Reliable Transfer					2852.85			2852.85
World Wide Movers					3408.00			3408.00
Paul Andrews					303.00			303.00
Huggel Outfitters						245.74		245.74
Driftwood Lodge							748.00	748.00
Bed & Breakfast Inn							1356.50	1356.50
C & B of Juneau							30.00	30.00
Peninsula Home Health Care							372.00	372.00
Seward Bus Line							60.00	60.00
Seward Marine Ventures							39.95	39.95
Southeast Executtravel							198.00	198.00
Vista Optical							209.00	209.00
Bon Marche							96.00	96.00
Jim Dausel	222.50							222.50
UAS	14174.00							14174.00
UAS		419.00						419.00
Yukon Flats School District				949.20				949.20

**FY95 STATE TRAINING AND EMPLOYMENT PROGRAM
GRANTS
ALASKA STATEWIDE DELIVERY AREA**

Grantee Name	Emplyl. Asst.	Indust.Spec.	OJT	Class/Occup.Skill	Relocation Asst.	Tool/Cloth/Gear	Suppt.Svcs	Total
West Coast Training				4085.00		40.00		4125.00
Alesia Lopez				15.00			1176.11	1191.21
DOE/Avtec				750.00			2480.00	3230.00
UAF				1162.49				1162.49
Josephine Semaken				34.05			2682.33	2716.38
UAF				91.40			38.48	129.88
DOE/Avtec				798.00			2201.00	2999.00
Northstar Computing				175.00				175.00
Louden Village Council			1663.20					1663.20
City of Koyukuk			1125.55					1125.55
McCauley's Reprographics						244.00		244.00
Fairbanks North Star Borough							180.00	180.00
Josephine Semaken							760.00	760.00
Fairbanks Taxi							43.60	43.60
Josephine Semaken							415.61	415.61
Wolf Swartz							120.00	120.00
Alesia Lopez							1191.21	1191.21
Fairview Manor Apts							2286.00	2286.00
Wolf Swartz							900.00	900.00
Byron Captain							2000.00	2000.00
Pinewood Lodge							2058.17	2058.17
Barney Anselment							378.00	378.00
Jeremiah Vanderpool							378.00	378.00
Bergman Hotel							2178.00	2178.00
C & B of Juneau							60.00	60.00
Sears							379.91	379.91
UAF N.W. Campus				395.80				395.80
DOE/Avtec				3850.00				3850.00
DOE/Avtec				9556.50				9556.50
George Kiler				120.55				120.55
UAF N.W. Campus				1074.55				1074.55
World Express Travel							1341.00	1341.00
Robert Armstron							3183.81	3183.81
American Express Travel							369.00	369.00
Wenny Air Inc.							352.00	352.00
Pat Frediles							261.77	261.77
C. I. Tobin							800.00	800.00
Blanche White		9420.00						9420.00
Assoc. of Village Council Presidents		13565.54				6626.64	4366.60	24558.78
Testing Institute of Alaska		5118.00						5118.00
Blanche White		7070.00						7070.00
Penal Peninsula Comm. College				798.00				798.00
People Count, Inc.				3900.00				3900.00
DOE/Avtec				299.00			496.00	795.00
New Frontier				5450.00				5450.00
Chan Benton College				1114.75				1114.75

**FY95 STATE TRAINING AND EMPLOYMENT PROGRAM
GRANTS
ALASKA STATEWIDE DELIVERY AREA**

Grantee Name	Em.plyt. Asst.	Indust.Spec.	OJT	Class/Occup.Skill	Relocation Asst.	Tool/Cloth/Gear	Suppl.Svcs	Total
OPAG, Inc.				18400.00				18400.00
New Frontler				2450.00				2450.00
Manny's Drivers				240.00				240.00
Dan S. Ward				595.00			136.00	731.00
Tim Walker				200.00				200.00
New Frontler			1416.00					1416.00
Preferred Plumbing and Heating			4160.00					4160.00
Scott Koplin						47.26		47.26
Alaska Industrial Hardware						496.55		496.55
US Travel							1629.50	1629.50
Kris Simon							1000.00	1000.00
6 Mile Air Service							100.00	100.00
Quinnat Landing Hotel							11840.00	11840.00
First National Bank of Anchorage							464.00	464.00
Rural Assessment/Base Management	37320.00							37320.00
STEP Pilot Project	121950.00							121950.00
STEP Power Plant Operator				43447.25				43447.25
Total	173666.50	259608.29	8364.75	275036.34	7011.85	7700.19	277551.50	1008939.42
Adjustments	0.00	1305.83	0.00	-10496.00	0.00	-243.19	9433.50	0.14
Adjusted Total	173666.50	260914.12	8364.75	264540.34	7011.85	7457.00	286985.00	1008939.56

FY95 ALASKA STATEWIDE SERVICE DELIVERY AREA
GRANT LINE ITEM ACTUALS

Employment Assistance	173666.50
Industry Specific Training	260914.12
On-the-Job Training	8364.75
Class/Occupational Skills	264540.34
Relocation Assistance	7011.85
Tools/Clothes/Gear	7457.00
Support Services	<u>286985.00</u>
	1008939.56

STATE TRAINING AND EMPLOYMENT PROGRAM
FY95 TOTALS FOR THE STATEWIDE SERVICE DELIVERY AREA

Total Subgrant and RSA Obligations	865942.22
Total Individual Referral Obligations	<u>142997.70</u>
	1008939.92

FY95 STATE TRAINING AND EMPLOYMENT PROGRAM
 SUBGRANTS AND RSA'S

Page 1

Grant Name	Location	Grant Amount
Chatham Straits	Petersburg	31250.00
OPAG, Inc.	Anchorage	80734.92
Golden Age Fishery	Seattle	16899.00
Painters Local	Fairbanks	84572.00
Alaska Laborers Training Trust	Anchorage	60715.00
Norton Sound Economic Dvlp Council	Elim	23909.00
Bristol Bay Native Assoc.	Anchorage	61476.00
Copper Valley	Glennallen	47454.00
People Count, Inc.	Kenai	63283.50
Hospice & Homecare	Juneau	15759.32
Project Career Course	Juneau	54935.50
SERRC	Juneau	33550.00
UAS Project New Chance	Sitka	14174.00
Yukon Flats School District	Fort Yukon	949.20
Louden Village Council	Galena	1663.20
City of Koyukuk	Koyukuk	1125.55
Assoc. of Village Council Presidents	Bethel	24558.78
New Frontier Business School	Soldotna	1416.00
Preferred Plumbing and Heating	Kenai	4160.00
Alaska Joint Electrical Apprentice	Fairbanks	40640.00
Rural Assessment/Base Management		37320.00
STEP Pilot Project		121950.00
STEP Power Plant Operator		43447.25
TOTAL FY95 SUBGRANTS AND RSA'S		<u>865942.22</u>

FY95 STATE TRAINING AND EMPLOYMENT PROGRAM
INDIVIDUAL REFERRALS

Page 1

Grant Name	Location	Grant Amount
UAS	Juneau	1017.30
UAS	Sitka	205.91
UAS	Sitka	1824.00
SERRC	Juneau	3050.00
UAS	Sitka	516.00
UAS	Juneau	300.00
UAS	Juneau	282.00
UAS	Ketchikan	582.25
Ketchikan Gateway Borough Communication Skills	Ketchikan Alabama	75.00 160.00
UAS	Juneau	218.00
UAS	Sitka	102.00
DOE/Avtec	Seward	750.00
UAS	Juneau	336.20
Barron's School of Driving	Juneau	700.00
Glacier Marine	Seattle, Wa.	448.00
Reliable Transfer	Juneau	2852.85
World Wide Movers	Juneau	3408.00
Paul Andrews	Juneau	303.00
Nugget Outfitters	Juneau	245.74
Driftwood Lodge	Juneau	748.00
Bed & Breakfast Inn	Juneau	1356.50
C & B of Juneau	Juneau	30.00
Peninsula Home Health Care	Soldotna	372.00
Seward Bus Line	Seward	60.00
Seward Marine Ventures	Seward	39.95
Southeast Executtravel	Juneau	198.00
Vista Optical	Juneau	209.00
Bon Marche	Ketchikan	96.00
Jim Dausel	Craig	222.50
UAS	Juneau	419.00
West Coast Training	Milwaukee, Ore	4125.00
Allisia Lopez	Healy	1191.21
DOE/Avtec	Seward	3230.00
UAF	Fairbanks	1162.49
Josephine Semaken	Fairbanks	2716.38
UAF	Fairbanks	129.88
DOE/Avtec	Seward	2999.00
Northstar Computing	Fairbanks	175.00
Mccauley's Reprographics	Fairbanks	244.00
Fairbanks North Star Borough	Fairbanks	180.00
Josephine Semaken	Fairbanks	760.00
Fairbanks Taxi	Fairbanks	43.60
Josephine Semaken	Fairbanks	415.61
Wolf Swartz	Healy	120.00
Alisia Lopez	Healy	1191.21
Fairview Manor Apts	Fairbanks	2286.00
Wolf Swartz	Healy	900.00
Byron Captain	Fairbanks	2000.00
Driftwood Lodge	Juneau	2058.17
Barney Anselment	McGrath	379.00
Jeremiah Vanderpool	McGrath	379.00
Bergman Hotel	Juneau	2173.00
C & B of Juneau	Juneau	30.00

FY95 STATE TRAINING AND EMPLOYMENT PROGRAM
INDIVIDUAL REFERRALS

Grant Name	Location	Grant Amount
Sears	Alt. GA.	379.91
UAF N.W. Campus	Nome	395.80
DOE/Avtec	Seward	3850.00
DOE/Avtec	Seward	9556.50
George Krier	Nome	120.55
UAF N.W. Campus	Nome	1074.55
World Express Travel	Anchorage	1341.00
Robert Armstrong	Lakewood, Ore	3183.81
American Express Travel	Anchorage	369.00
Bering Air Inc.	Nome	352.00
Fat Freddie's	Nome	261.77
C.L. Tobin	Nome	800.00
Blanche White	Bethel	9420.00
Testing Institute of Alaska	Anch	5118.00
Blanche White	Bethel	7070.00
Kenai Peninsula Comm. College	Soldotna	798.00
People Count, Inc.	Kenai	3900.00
DOE/Avtec	Seward	795.00
New Frontier Vocational Tech	Soldotna	5450.00
Linn-Benton College	Albany, Ore.	1114.75
OPAG, Inc.	Anchorage	18400.00
New Frontier Vocational Tech	Soldotna	2450.00
Manny's Drivers	Kenai	240.00
Dan S. Ward	Soldotna	731.00
Tim Walker	Nikiski	200.00
Scott Koplun	Kenai	47.26
Alaska Industrial Hardware	Anchorage	496.55
US Travel	Anchorage	1629.50
Kris Simon	Albany, Ore.	1000.00
6 Mile Air Service	Nondalton	100.00
Quinnat Landing Hotel	King Salmon	11840.00
First National Bank of Anchorage	Anchorage	464.00
	SUBTOTAL	92948.95
TOTAL FY95 INDIVIDUAL REFERRALS		142997.70

FY95 ANCHORAGE SERVICE DELIVERY AREA
GRANT LINE ITEM ACTUALS

Employment Assistance	200351.00
Industry Specific Training	253819.00
On-the-Job Training	3116.00
Class/Occupational Skill	221733.00
Relocation Assistance	2355.00
Tools/Clothes/Gear	0.00
Support Services	49915.00
	<hr/>
	731289.00

STEP PROGRAM
 FY 95 ACTUAL EXPENDITURES
 ANCHORAGE SERVICE DELIVERY AREA

CONTRACTOR	EMP. ASSIST.	TRAINING
Alaska Laborers Training Center		19163
Alaska Laborers Training Center		11829
Alaska Roofers		37920
MILA, Inc.		38364
Nine Star Enterprises	82900	
Older Persons Action Group		58351
Older Persons Action Group	21586	
Alaska Apprenticeship Information Center		24471
Older Persons Action Group		49211
Human Resource Company	95865	
Municipality of Anchorage (space rental)		13082
Adjustments		1418
TOTALS	200351	253819

FY95 STATE TRAINING & EMPLOYMENT PROGRAM

INDIVIDUAL REFERRALS ANCHORAGE / MAT-SU SDA

<u>VENDOR NAME</u>	<u>TYPE</u>	<u>AMOUNT</u>
Hudson	Training Supplies	\$35.00
Charter College	Books	\$84.20
AK Health Project	Tuition	\$475.00
AK Health Project	Tuition	\$475.00
Sales Training	Training Materials	\$79.38
Network Business	Tuition	\$6,088.50
AK Computer Institute	Books	\$112.00
Nightingale	Training Materials	\$309.60
The Office Place	Training Supplies	\$13.84
Organization Design	Training Materials	\$861.75
AK Junior College	Tuition	\$1,992.50
Charter College	Books	\$84.20
Pfeiffer	Training Materials	\$82.89
Video Arts	Training Materials	\$582.60
Environmental Management	Tuition	\$1,100.00
UAA, Anchorage	Tuition, Books, Fees	\$3,413.04
Computerland	Tuition	\$589.05
Network Business	Books	\$144.50
SOA, Occupational Licensing	License	\$100.00
Microwarehouse	Training Materials	\$291.44
Seward Marine Ventures	Books	\$63.95
Evergreen	Tuition	\$587.00
Seward Marine Ventures	Books	\$60.95
Paper Design	Training Materials	\$252.02
Executive Gallery	Training Materials	\$144.13
Paper Design	Training Materials	\$7.18
Paper Design	Training Materials	\$12.37
AVTEC	Tuition	\$750.00
AVTEC	Tuition	\$1,212.00
Microwarehouse	Training Materials	\$14.54
Microwarehouse	Training Materials	\$39.01
Microwarehouse	Training Materials	\$14.25
Microwarehouse	Training Materials	\$14.99
Nimco	Training Materials	\$67.50
Nimco	Training Materials	\$76.02

FY95 STATE TRAINING & EMPLOYMENT PROGRAM

INDIVIDUAL REFERRALS ANCHORAGE / MAT-SU SDA

<u>VENDOR NAME</u>	<u>TYPE</u>	<u>AMOUNT</u>
Nimco	Training Materials	\$58.02
AVTEC	Tuition	\$997.00
NASW	Books	\$165.00
Charter College	Tuition	\$7,490.00
Network Business	Books	\$99.93
Network Business	Test	\$170.00
Baldwin	Books	\$357.12
Charter College	Books	\$377.75
Paper Design	Training Materials	\$79.46
AVTEC	Tuition	\$349.00
Pfeiffer	Training Materials	\$98.75
AK Junior College	Tuition	\$1,805.50
Charter College	Books	\$18.74
SOA, Occupational Licensing	License	\$100.00
Pfeiffer	Training Materials	\$748.75
Cambridge ED	Books	\$543.73
Network Business	Tuition	\$6,835.41
Mat-Su College	Tuition	\$3,601.00
AIB Tech	Tuition	\$6,033.00
SOA, Occupational Licensing	License	\$150.00
AK Tech Training	Tuition	\$4,966.00
AK Computer Institute	Tuition	\$6,000.00
Crestone	Tuition	\$1,214.00
Pfeiffer	Training Materials	\$106.24
OMNI	Books	\$299.00
UAA, Anchorage	Tuition, Books, Fees	\$12,577.13
JIST	Training Materials	\$250.73
Microwarehouse	Training Materials	\$278.78
Microwarehouse	Training Materials	\$308.28
Travel Academy	Tuition	\$3,550.00
Evergreen	Tuition	\$1,967.76
NASW	Books	\$128.95
OPAG	Tuition	\$2,000.00
OPAG	Tuition	\$200.00
OPAG	Tuition	\$2,000.00

FY95 STATE TRAINING & EMPLOYMENT PROGRAM

INDIVIDUAL REFERRALS ANCHORAGE / MAT-SU SDA

<u>VENDOR NAME</u>	<u>TYPE</u>	<u>AMOUNT</u>
Paper Design	Training Materials	\$84.73
Paper Design	Training Materials	\$139.45
AK Tech Training	Admission Fees	\$35.00
Kinkos	Training Materials	\$158.36
Paper Design	Training Materials	\$23.90
Seward Marine Ventures	Books	\$48.00
College for Financial	Tuition	\$1,995.00
Video Arts	Training Materials	\$490.00
JIST	Training Materials	\$53.70
JIST	Training Materials	\$119.00
JIST	Training Materials	\$254.80
AK Tech Training	Tuition	\$4,686.00
AK Junior College	Tuition	\$3,610.62
UAA, Anchorage	Training Supplies	\$15.00
Executive Gallery	Training Materials	\$546.32
Tamsher	Books	\$275.00
Personal Driving	Tuition	\$2,400.00
UAA, Anchorage	Tuition	\$2,149.25
Kinkos	Training Materials	\$106.00
Kinkos	Training Materials	\$165.14
A+ Risk	Training Materials	\$1,060.13
DHL	Training Materials	\$17.50
McGraw Hill	Training Materials	\$223.30
Harty Heating	OJT Wages	\$181.00
The Office Place	Training Materials	\$260.00
DHL	Training Materials	\$6.00
DHL	Training Materials	\$7.00
DHL	Training Materials	\$8.00
OPAG	Tuition	\$2,000.00
OPAG	Tuition	\$2,000.00
OPAG	Tuition	\$2,000.00
OPAG	Tuition	\$2,000.00
Flight Safety	Tuition	\$360.50
JIST	Training Materials	\$98.50
JIST	Training Materials	\$194.45

FY95 STATE TRAINING & EMPLOYMENT PROGRAM

INDIVIDUAL REFERRALS ANCHORAGE / MAT-SU SDA

<u>VENDOR NAME</u>	<u>TYPE</u>	<u>AMOUNT</u>
Kinkos	Training Materials	\$152.70
Kinkos	Training Materials	\$178.20
American Media	OJT Wages	\$714.95
SOA, Occupational Licensing	License	\$80.00
South AK Carpenter	Books	\$150.00
Mat-Su College	Tuition	\$3,985.50
American Media	OJT Wages	\$397.50
Airborn Express	Books	\$40.00
Video Arts	Training Materials	\$3,500.00
Mat-Su College	OJT Wages	\$298.00
Center for Employment	Tuition	\$4,030.00
Network Business	Tuition	\$5,542.49
Hardy Heating	OJT Wages	\$459.00
Hardy Heating	OJT Wages	\$480.00
OD & D	Training Materials	\$555.43
OD & D	Training Materials	\$123.75
DHL	Training Materials	\$8.00
HDR	Training Materials	\$347.54
Microwarehouse	Training Materials	\$54.98
Microwarehouse	Training Materials	\$81.45
Microwarehouse	Training Materials	\$247.94
Network Business	Tuition	\$5,163.99
UAA, Anchorage	Tuition, Books, Fees	\$15,585.84
Bureau for At Risk	Tuition	\$1,528.65
OD & D	Training Materials	\$20.00
NRI	Training Materials	\$1,651.00
Scott Walks	Relocation Costs	\$2,355.33
Testing Institute	Books	\$67.75
Testing Institute	Tuition	\$2,780.00
The Office Place	Training Materials	\$19.65
The Office Place	Training Materials	\$32.56
McGraw Hill	Training Materials	\$638.35
Journal Entry	Tuition	\$38,329.00
Executive Gallery	Training Materials	\$39.99
Environmental Management	Tuition	\$595.00

FY95 STATE TRAINING & EMPLOYMENT PROGRAM

INDIVIDUAL REFERRALS ANCHORAGE / MAT-SU SDA

<u>VENDOR NAME</u>	<u>TYPE</u>	<u>AMOUNT</u>
Hardy Heating	OJT Wages	\$576.00
Flight Training	Tuition	\$4,800.00
Charter College	Books	\$156.00
Mining & Petroleum	Books	\$100.00
Network Business	books	\$85.00
IBEW	Training Supplies	\$190.50
UAA, Southeast	Tuition	\$520.00
Flight Safety	Tuition	\$620.50
Mat-Su College	Tuition	\$1,272.50
UAA, Anchorage	Tuition, Books, Fees	\$12,116.18
The Office Place	Training Materials	\$57.85
The Office Place	Training Materials	\$98.26
AK Career Information System	Training Materials	\$855.00
The Office Place	Training Materials	\$198.00
The Office Place	Training Materials	\$384.00
TOTAL INDIVIDUAL REFERRALS		\$227,203.41

FY95 FAIRBANKS SERVICE DELIVERY AREA
GRANT LINE ITEM ACTUALS

Employment Assistance	27794.00
Industry Specific Training	42832.00
On-the-Job Training	27142.00
Class/Occupational Skills	60508.00
Relocation Assistance	0.00
Tools/Clothes/Gear	2400.00
Support Services	8943.00
	<hr/>
	169619.00

FY95 FAIRBANKS SERVICE DELIVERY AREA
GRANT LINE ITEM ACTUALS

FAIRBANKS SDA
SUPPORT SERVICE FEES

EMPLOYMENT ASSISTANTS ENROLLEES

Participant Name

Maureen Carey
Jocelyn Coghill
Ross Atkinson
Karen Enoch
Elizabeth Fleener
Pedro Delgado
David Gross
David Polston
Nan Suddath
John Tester
Nancy Wood
Delmar Pitts
Clare Witascheck
Sandra Nutting
Feletha Holmes
Susan Wiggins
Nickile Williams
Pamela Lomax
Karla Kreizenbeck
Claudra Hughes
Woody Hill
Vickie Longinetti
Esther Capelle

Employment Assistant is calculated to include 23 participants, provided with approximately 48 hours per participant, per year.

The total expenditure for Employment Assistant is \$27,794.00.

FY95 STATE TRAINING & EMPLOYMENT PROGRAM

GRANTS

FAIRBANKS PRIVATE INDUSTRY COUNCIL

INDUSTRY SPECIFIC

<u>NAME</u>	<u>LOCATION</u>	<u>AMOUNT</u>
Alaska Joint Electrical Training Trust	Fairbanks	\$10,370
Alaska Laborers Training Trust	Fairbanks	\$11,700
Fairbanks Area Painters/Decor	Fairbanks	\$2,813
Fairbanks Area Sheet Metal Workers	Fairbanks	\$2,950
Fairbanks Carpenter Training Center	Fairbanks	\$15,000
TOTAL		\$42,833

OJT

<u>NAME</u>	<u>LOCATION</u>	<u>AMOUNT</u>
Premier Realty	Fairbanks	\$3,720
Nortech Engineering	Fairbanks	\$3,840
Fairbanks Native Association	Fairbanks	\$4,080
Fairbanks Alignment	Fairbanks	\$3,800
Arctic Technical Services	Fairbanks	\$2,720
North Pole Optical	Fairbanks	\$3,840
Rural Alaska Insurance Company	Fairbanks	\$1,302
Nortech Engineering	Fairbanks	\$3,840
TOTAL		\$27,142

FY95 STATE TRAINING & EMPLOYMENT PROGRAM

PARTICIPANTS AT UAF

<u>PARTICIPANT NAME</u>	CLASS OCC. <u>SKILLS TRAINING</u>	<u>TOOLS</u>	<u>SUPPORT SERVICE</u>
Richard Robertson	\$2,343.00		\$255.00
Cyrus Flores	\$2,183.50		\$440.00
Judi Petty	\$1,282.00	\$150.00	\$633.00
Donald Allison	\$1,174.00		\$419.00
Lois Adams	\$544.00		\$145.00
Constance Gray	\$774.00		\$90.00
Michael Haney	\$1,211.00		\$419.00
Ronald Brooks	\$592.00		\$25.00
Marge Russell	\$303.00		
Bobbie Kelly	\$2,784.95	\$258.95	\$260.00
Johnrese Tutt	\$5,685.00		\$140.00
Edgar Stephens			\$230.00
Sandra Kostli	\$4,148.00		\$265.00
Linda Harrison			
Cleveland Ash	\$380.00		\$25.00
John Simpson	\$673.00	\$414.12	\$352.95
Alice Coleman	\$1,947.00		\$721.00
Wendy Blakeman	\$1,180.00	\$706.26	
RcJney Lewis	\$2,516.00		\$819.00
Sandra Harriot	\$1,624.00		\$400.00
Maria Hoventen	\$759.00		\$50.00
Jacqueline Scholle	\$1,230.00		\$443.00
Marcia Sayne	\$503.00		\$105.00
Loren Gerrety	\$3,177.00		\$977.20
Sally Rowlett	\$1,602.00		\$760.00
Sandra Sedwart	\$1,159.00	\$200.00	\$419.00
Elizabeth Beck	\$298.00		\$25.00
Katherine Kilbourn	\$1,678.65		\$100.00
Nancy Wood	\$132.00		\$25.00
Katy Goff	\$125.00		
UAF SUE-TOTALS	\$42,008.10	\$1,729.33	\$8,543.15

FY95 STATE TRAINING & EMPLOYMENT PROGRAM

PARTICIPANTS AT NEW CONCEPT BEAUTY SCHOOL

	CLASS OCC.		
<u>PARTICIPANT NAME</u>	<u>SKILL TRAINING</u>	<u>TOOLS</u>	<u>SUPPORT SERVICE</u>
Satya Woodruff	\$4,040.00		\$200.00
Lorrie Olsen	\$2,380.00	\$423.09	\$200.00
Diane Platt	\$3,380.00	\$248.00	
NCBS SUB-TOTALS	\$9,800.00	\$671.09	\$400.00

PARTICIPANTS AT SCHOOL OF INTERGRATING SHIATSU

	CLASS OCC.		
<u>PARTICIPANT NAME</u>	<u>SKILLS TRAINING</u>	<u>TOOLS</u>	<u>SUPPORT SERVICE</u>
Laurel Drews	\$3,856.50		
Kimberly Allison	\$2,849.00		
SIS SUB-TOTALS	\$6,705.50		

PARTICIPANTS AT NATIONAL RADIO INSTITUTE (NRI)

	CLASS OCC.		
<u>PARTICIPANT NAME</u>	<u>SKILLS TRAINING</u>	<u>TOOLS</u>	<u>SUPPORT SERVICE</u>
David Bond	\$1,995.00		
NRI SUB-TOTALS	\$1,995.00		

PARTICIPANTS TOTALS	\$60,508.60	\$2,400.42	\$8,943.15
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HB

451

FISCAL NOTE

STATE OF ALASKA
1996 LEGISLATIVE SESSION

BILL NO. HB451

Revision Date: _____	Dept. Affected: <u>Health and Social Services</u>
Title: <u>An Act prohibiting persons from receiving or attempting to receive duplicate assistance</u>	BRU: <u>Public Assistance</u>
Sponsor: <u>Mulder</u>	Component: <u>Public Assistance Data Processing</u>
Requestor: <u>House HE3</u>	COMPONENT SERIAL NO. <u>240</u>
	See also (SN#): <u>220, 236, 237</u>

Expenditures/Revenues:

(Thousands of Dollars)

OPERATING EXPENDITURES	FY97	FY98	FY99	FY00	FY01	FY02
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL	201.0	0.0	0.0	0.0	0.0	0.0
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	201.0	0.0	0.0	0.0	0.0	0.0

CAPITAL EXPENDITURES						
----------------------	--	--	--	--	--	--

CHANGES IN REVENUES ()						
-------------------------	--	--	--	--	--	--

FUND SOURCE

(Thousands of Dollars)

FUND SOURCE	FY97	FY98	FY99	FY00	FY01	FY02
1002 Federal Receipts						
1003 GF Match						
1004 GF	201.0	0.0	0.0	0.0	0.0	0.0
1005 GF/Program Receipts						
1037 GF/Mental Health						
Other (please specify)						
TOTAL	201.0	0.0	0.0	0.0	0.0	0.0

Estimate of any current year (FY96) cost: \$0.0

POSITIONS:

POSITIONS	FY97	FY98	FY99	FY00	FY01	FY02
FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS: (Attach a separate page if necessary)

House Bill 451 establishes an automated fingerprint matching demonstration project for applicants for General Relief and Aid to Families with Dependent Children (AFDC) in Anchorage.

Prepared by: Jim Nordlund, Director
 Division: Division of Public Assistance
 Approved by Com: Karen Perdue, Commissioner
 Agency: Department of Health & Social Services

Phone: 2/22/96
 Date: 02/21/96
 Date: 2/27/96

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FISCAL NOTE - H&SS - PUBLIC ASSISTANCE - PUBLIC ASSISTANCE DATA PROCESSING

ANALYSIS (cont.):

Background

Federal law governing the AFDC program requires that program eligibility rules be uniform throughout the state. Different rules may be established for a political subdivision under only under a waiver granted under section 1115 of the Social Security Act, to test alternative rules that are expected to reduce program costs and achieve a policy objective that comports with the purposes of the AFDC program.

Federally approved demonstration projects must include a rigorous evaluation that compares the benefit costs of a randomly assigned experimental group to the benefit costs of a control group, also randomly assigned, that is not subject to the alternative rules. The federal government requires that the evaluation be conducted by an independent contractor.

Changes to the EIS computer system and linkage between EIS and the automated fingerprinting and matching system will be necessary. EIS programming changes are necessary to assign applicant and recipient families to experimental and control groups and track identifying information, benefit costs, length of program participation, compliance with fingerprinting requirements, and other eligibility data on the members of each group and periodically conduct to cost/benefit and other analysis. This data will be subjected to statistical analysis by the project evaluation contractor for federal reporting purposes.

Assumptions

DPA computer programming resources are not sufficient to develop and perform the EIS reprogramming required to accomplish this demonstration. We therefore assume that the reprogramming effort will be done by a private contractor, with support from existing DPA staff.

We assume no federal participation in the cost of this project. Federal waiver approval is unlikely because no AFDC program savings are anticipated. For fiscal note purposes, we assume that the federal government allows the project to be implemented but contributes no project funding.

Calculations (All costs are FY 97 contractual)

Develop RFP and ASPS (Authorization to Seek Professional Services)	6.0
Program, Test, and Implement System Changes	185.0
Train Project Staff in System Utilization	10.0
Total	210.0

FISCAL NOTE

STATE OF ALASKA
1996 LEGISLATIVE SESSION

BILL NO. HB 451

Revision Date: _____ Dept. Affected: Health and Social Services
 Title: An Act prohibiting persons from receiving BRU: Public Assistance
or attempting to receive duplicate assistance Component: Fraud Investigation
 Sponsor: Mulder COMPONENT SERIAL NO. 237
 Requestor: House HES See also (SN#): 220, 236, 240

Expenditures/Revenues:

(Thousands of Dollars)

OPERATING EXPENDITURES	FY97	FY98	FY99	FY00	FY01	FY02
PERSONAL SERVICES	51.9	51.9	51.9	51.9	0.0	0.0
TRAVEL						
CONTRACTUAL	127.5	127.5	127.5	87.5	0.0	0.0
SUPPLIES	0.7	0.7	0.7	0.7	0.0	0.0
EQUIPMENT	10.0	0.0	0.0	0.0	0.0	0.0
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	190.1	180.1	180.1	140.1	0.0	0.0

CAPITAL EXPENDITURES						
----------------------	--	--	--	--	--	--

CHANGES IN REVENUES ()						
-------------------------	--	--	--	--	--	--

FUND SOURCE

(Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF	190.1	180.1	180.1	140.1		
1005 GF/Program Receipts						
1037 GF/Mental Health						
Other (please specify)						
TOTAL	190.1	180.1	180.1	140.1	0.0	0.0

Estimate of any current year (FY96) cost: \$0.0

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS: (Attach a separate page if necessary)

House Bill 451 establishes an automated fingerprint matching demonstration project for applicants for General Relief and Aid to Families with Dependent Children (AFDC) in Anchorage. The demonstration project authorized by this legislation produces need for an automated fingerprint collection and matching system (provided by a contractor), independent evaluation contract, and a full-time project support position.

Prepared by: Jim Nordlund, Director
 Division: Division of Public Assistance
 Approved by Com: Karen P. Page, Commissioner
 Agency: Department of Health & Social Services

Phone: 2/22/96
 Date: 02/21/96
 Date: 2/27/96

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FISCAL NOTE - H&SS - PUBLIC ASSISTANCE - FRAUD INVESTIGATION

ANALYSIS (cont.):

Background

Federal law governing the AFDC program requires that program eligibility rules be uniform throughout the state. Different rules may be established for a political subdivision under only under a waiver granted under section 1115 of the Social Security Act, to test alternative rules that are expected to reduce program costs and achieve a policy objective that comports with the purposes of the AFDC program.

Federally approved demonstration projects must include a rigorous evaluation that compares the benefit costs of a randomly assigned experimental group to the benefit costs of a control group, also randomly assigned, that is not subject to the alternative rules. The federal government requires that the evaluation be conducted by an independent contractor.

This data will be subjected to statistical analysis by the project evaluation contractor for federal reporting purposes.

Assumptions

The project position will develop the federal waiver application, develop the RFP for the project evaluation contractor, manage the contract with the fingerprint matching equipment contractor, respond to public inquiries about the project, and act as liaison between the federal Department of Health and Human Services and the Division of Public Assistance. The project position will be responsible to assure the operation of the demonstration within federal requirements, conduct periodic collection and analysis of data and progress reports, manage the evaluation contract, and work with the evaluation contractor to provide information necessary for the interim and final evaluation reports.

Automated fingerprint matching and equipment will be provided by an independent contractor with expertise in automated fingerprint collection and matching. The contractor will provide the fingerprint matching equipment, training, technical support, and equipment maintenance. The fingerprint matching contractor will also provide forensic expertise in cases of apparent duplicate identities.

Another independent contractor will conduct the project evaluation as a cost of \$35.0 over the course of the project.

We assume no federal participation in the cost of this project. Federal waiver approval is unlikely because no AFDC program savings are anticipated. For fiscal note purposes, we assume that the federal government allows the project to be implemented but contributes no project funding.

<u>Calculations</u>	FY 97	FY 98	FY 99	FY 00
Project Support				
Salary (R 16A)	37.0	37.0	37.0	37.0
Benefits	14.9	14.9	14.9	14.9
Contractual	2.5	2.5	2.5	2.5
(Phone, space, postage)				
Equipment	10.0	0.0	0.0	0.0
(Computer, furniture, misc.)				
Supplies	0.7	0.7	0.7	0.7
Fingerprint Equipment/ Support (Contractual)	115.0 (6 months)	120.0	120.0	70.0 (7 months)
Contractual (Project Evaluation)	<u>10.0</u>	<u>5.0</u>	<u>5.0</u>	<u>15.0</u>
Total	190.1	180.1	180.1	140.1

Position Title Eligibility QC Tech I		No. of Positions 1	Range/Step 16A	Bargaining Unit GGU
Time Status PFT	Staff Months 12.0	Location Anchorage		Election District
TYPE of EXPENDITURE		AMOUNT		
Salary		37.0		
Benefits		14.9		
Premium Pay				
Other				
Total Personal Services		51.9		
Travel				
Contractual		2.5		
Commodities		10.0		
Equipment		0.7		
Other				
Total Cost		65.1		
FUNDING SOURCE for TOTAL COST				
1002 Federal Receipts				
1003 GF Match				
1004 General Fund		65.1		
1005 GF/Program Receipts				
1007 I/A Receipts				
1037 GF/MH				
1061 CIP Receipts				
Other ()				
<p>Justification</p> <p>The demonstration project authorized by this legislation produces for an independent evaluation contractor and a full-time project support position.</p> <p>The project position will develop the federal waiver application, develop the RFP for the project evaluation contractor, and act as liaison between that federal Department of Health and Human Services and the Division of Public Assistance. The project position will be responsible to assure the operation of the demonstration within federal requirements, conduct periodic collection and analysis of data and progress reports, manage the evaluation contract, and work with the evaluation contractor to provide information necessary for the interim and final evaluation reports.</p>				

**REQUEST for
NEW POSITION**

AGENCY: Health and Social Services

BRU: Public Assistance

COMPONENT: Fraud Investigation

FY97

Page: 1

Revised Date:

ANALYSIS (cont.):

Assumption:

We assume no federal participation in the cost of this project. Federal waiver approval is unlikely because no AFDC program savings are anticipated. For fiscal note purposes, we assume that the federal government allows the project to be implemented but contributes no project funding.

<u>Calculations</u>	<u>FY 97</u>	<u>FY 98</u>	<u>FY 99</u>	<u>FT 00</u>
Salary (R 8B)	23.0	23.0	23.0	23.0
Benefits	11.2	11.2	11.2	11.2
Contractual (Phone, space, postage)	2.5	2.5	2.5	2.5
Equipment (Computer, furniture, misc.)	10.0	0.0	0.0	0.0
Supplies	<u>0.7</u>	<u>0.7</u>	<u>0.7</u>	<u>0.7</u>
Total	47.4	37.4	37.4	37.4

Position Title Administrative Clerk II			No. of Positions 1	Range/Step 8B	Bargaining Unit GGU
Time Status PFT	Staff Months 12.0		Location Anchorage		Election District
TYPE of EXPENDITURE			AMOUNT		
Salary			23.0		
Benefits			11.2		
Premium Pay					
Other					
Total Personal Services			34.2		
Travel					
Contractual			2.5		
Commodities			0.7		
Equipment			10.0		
Other					
Total Cost			47.4		
FUNDING SOURCE for TOTAL COST					
1002 Federal Receipts					
1003 GF Match					
1004 General Fund			47.4		
1005 GF/Program Receipts					
1007 I/A Receipts					
1037 GF/MH					
1061 CIP Receipts					
Other ()					
<div data-bbox="910 423 2042 808" data-label="Text" style="border: 1px solid black; padding: 10px;"> <p>Administration of the fingerprinting requirements established by HB 451 will require one additional clerical support position in the Anchorage eligibility office. Workload covered by this position includes operation of fingerprinting equipment, on-site oversight of equipment and routine contacts with the fingerprinting system contractor regarding the operation of the system.</p> </div>					

**REQUEST for
NEW POSITION**

AGENCY: **Health and Social Services**

BRU: **Public Assistance**

COMPONENT: **Eligibility Determination**

FY97

Page: **1**

Revised Date:

FISCAL NOTE

STATE OF ALASKA
1996 LEGISLATIVE SESSION

BILL NO. HB 451

Revision Date: _____	Dept. Affected: <u>Health and Social Services</u>
Title: <u>An Act prohibiting persons from receiving or attempting to receive duplicate assistance</u>	BRU: <u>Public Assistance</u>
Sponsor: <u>Mulder</u>	Component: <u>AFDC</u>
Requestor: <u>House HES</u>	COMPONENT SERIAL NO. <u>220</u>
	See also (SN#): <u>236, 237, 240</u>

Expenditures/Revenues:

(Thousands of Dollars)

OPERATING EXPENDITURES	FY97	FY98	FY99	FY00	FY01	FY02
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	0.0	0.0	0.0	0.0	0.0	0.0

CAPITAL EXPENDITURES						
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CHANGES IN REVENUES ()						
-------------------------	--	--	--	--	--	--

FUND SOURCE

(Thousands of Dollars)

FUND SOURCE	FY97	FY98	FY99	FY00	FY01	FY02
1002 Federal Receipts						
1003 GF Match						
1004 GF						
1005 GF/Program Receipts						
1037 GF/Mental Health						
Other (please specify)						
TOTAL	0.0	0.0	0.0	0.0	0.0	0.0

Estimate of any current year (FY96) cost: \$0.0

POSITIONS:

POSITIONS	FY97	FY98	FY99	FY00	FY01	FY02
FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS: (Attach a separate page if necessary)

This legislation establishes a demonstration project in Anchorage to test the effects of electronic fingerprint matching on fraudulent applications for public assistance. We anticipate no impact on AFDC or General Relief program costs as a result of this bill.

There is no evidence to support a conclusion that this legislation would produce program savings. All Anchorage clients are handled through one office at Fourth and Gambell streets. DPA staff knows the clients and would quickly identify individuals who attempted to apply under duplicate identities. In the only known instance of an individual applying under a false identity, DPA staff discovered the offense before any duplicate benefits were issued; the offender is now in prison for welfare fraud.

Prepared by: Jim Nordlund, Director
 Division: Division of Public Assistance

Approved by Com: Karen Perdue, Commissioner
 Agency: Department of Health & Social Services

Phone: 2/22/96
 Date: 02/21/96

Date: 2/27/96

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ANALYSIS (cont.):

Federal welfare reform is likely to include time limits on eligibility that apply across state lines. The states will need to exchange information about recipients to assure against fraud. Such data exchange will have to be developed under a common national data exchange standard using identification information that is collected by all states. Fingerprint data is a very unlikely candidate for inclusion in the national data exchange standard.

Public assistance staff routinely verify the residency of applicants. If an applicant is new to Alaska, staff checks with the last state of residence to prevent duplicate benefits. Alaska's lack of a common border with any other state also mitigates against this kind of fraud. The existing system effectively weeds out potential program abuse; state and federal Quality Control findings show that interstate duplication of benefits is extremely rare in Alaska.

SPONSOR STATEMENT

HB 451

REPRESENTATIVE ELDON MULDER

House Bill 451 requires the use of fingerprints for identification of welfare recipients, just as the federal government requires fingerprinting of its employees. Today, we require teachers, substitute teachers, bank employees and many other workers to be fingerprinted. Fingerprinting has long been established as a valid method of identification. Electronic fingerprinting avoids the mess of ink used in the traditional fingerprinting. It is also a much easier and quicker to perform.

It also adds two new sections to our laws that makes it a violation to seek or receive duplicate benefits under the General Relief program and the Aid to Families with Dependent Children Programs.

House Bill 451 would establish a pilot program to use electronic fingerprinting to identify applicants for General Relief Assistance and Aid to Families with Dependent Children. This will allow the state to be certain that no one is able to enroll under multiple names, using the fingerprints for absolute identification. As state and federal programs limit duration of benefits, this will enable Alaska to keep accurate track of recipients and to work with other states to determine if applicants have received federal funded benefits outside Alaska.

Electronic fingerprinting is a simple procedure, both for the applicant and the individual taking the fingerprint. The process requires a person put their index finger and thumb on a glass screen. A computer takes a picture creating an accurate and permanent record. There is no messy ink usually associate with fingerprinting. The fingerprint can be saved in a data bank and used to compare with current and future applicants.

Electronic fingerprinting of welfare recipients is not a new idea. The states of California, New York and Pennsylvania are currently using this system.

New York saved \$500,000 in a two county pilot program and has expanded the program state wide. New York City, alone, will save \$35 million with this program.

Sponsor Statement
HB 451
Page 2

California began its pilot program in Los Angeles County in 1991 with its general assistance program. It was so successful that in 1994 they expanded it to the AFDC program. The independent consulting firm of Ernst & Young evaluated the program in Los Angeles and recommended it for implementation statewide.

HB 451 gives Alaska the opportunity to take the lead in preventing welfare fraud by developing a system that can identify our applicants and compare them to those who have received benefits in other states.

SECTIONAL ANALYSIS
House Bill 451

HB 451 Directs the Department of Health and Social Services (DHSS) to establish a pilot program to use electronic fingerprinting to identify welfare recipients. It also prohibits persons from receiving or attempting to receive duplicate benefits.

Section 1: Adds AS 47.25.175

Requires the DHSS to deny applications for General Relief or Aid to Families with Dependent Children (AFDC) if the person is receiving benefits under the General Relief Program. It makes it a violation to receive or attempt to receive duplicate benefits through intentional conduct.

Section 2: Adds AS 47.25.367

Requires the DHSS to deny applications for General Relief or AFDC if the person is receiving benefits under the AFDC Program. It makes it a violation to receive or attempt to receive duplicate benefits through intentional conduct.

Section 3: Uncodified Law

(1) Requires the DHSS to establish a pilot program, in the Municipality with the largest AFDC population, requiring electronic fingerprinting for identification of welfare recipients. The purpose of the program is to detect duplicate applications and enrollment.

(2) The department may enter into agreements with other states to implement cross matching identification systems.

(3) Access to the identification information is limited to the department and departments in other states that are also using electronic fingerprinting to identify welfare recipients.

(4) It requires the department make reports on multiple enrollments, effectiveness in deterring fraud, usefulness in tracking recipients and whether the pilot project should be continued.

Section 4: The pilot program becomes effective January 1, 1997.

Section 5: The pilot program ends on February 2, 1999.

ALASKA STATE LEGISLATURE

News

State Capitol
Juneau, AK 99801-1182
(907) 465-3804
Actuality line: 1-800-478-6540

Mulder Bill to Limit Duplicate Welfare Benefits

For Immediate Release:
January 26, 1996

Contact:
Rep. Mulder
(907) 465-2647

JUNEAU - Representative Eldon Mulder (R-Anchorage) introduced legislation Friday to prevent duplicate public assistance benefits. HB 451 proposes to establish a pilot program in Anchorage requiring the use of electronic fingerprinting to verify that welfare recipients are receiving only what they are due.

"There are currently many proposals to limit the length of time a person can receive benefits. Electronic fingerprinting will provide a means to identify and track recipients over time," said Representative Mulder.

"This pilot program will enable the state to assure that individuals receive benefits under one name and only for the term permitted by state or federal law," said Mulder. "With this program in place, people playing by the rules will no longer be tainted by those who do not. Electronic fingerprinting avoids many of the problems of traditional fingerprinting. It is quick, easy and doesn't require ink."

"At the federal level, there are proposals to limit the time a person can receive federal welfare benefits. This proposal will allow Alaska to work with other states to identify recipients that may have received benefits in more than one state. Alaska should be on the cutting-edge. It's important we take a pro-active role regarding this process," said Rep. Mulder.

California, Pennsylvania and New York have successfully implemented this program.

"New York saved \$500,000 in a two county pilot program and has expanded the program to the rest of the state, including New York City, which is expected to save \$35 million. California began its pilot program in Los Angeles County in 1991 with general assistance recipients and expanded it to the Aid to Families with Dependent Children in 1994. A report by Ernst & Young verifies that the program works well and provides substantial savings to the state," said Rep. Mulder.

Mulder noted there are a number of privacy issues that need to be addressed.

"These issues will be flushed-out and discussed in the committee process. We are not wed to any particular solution, but we must begin a discussion on this issue," said Rep. Mulder.

Broadcast Note: An audio actuality is available from Rep. Mulder by calling 1-800-478-6540.

###

HB

452

FISCAL NOTE

STATE OF ALASKA

BILL NO. SB 244/HB 452

1996 LEGISLATIVE SESSION

Revision Date: _____

Department Affected: Education

Title: An act relating to state foundation aid and supplementary state aid for education

BRU: K-12

Component: Foundation Program

Sponsor: Rules Committee

Requester: Governor

COMPONENT SERIAL NO. 141

Expenditures/Revenues:

(Thousands of Dollars)

OPERATING	FY 97	FY 98	FY 99	FY 00	FY 01	FY 02
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS	223.8	223.8	223.8	223.8	223.8	223.8
MISCELLANEOUS						
TOTAL OPERATING	223.8	223.8	223.8	223.8	223.8	223.8

CAPITAL EXPENDITURES						
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CHANGE IN REVENUES						
---------------------------	--	--	--	--	--	--

FUND SOURCE

(Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF	223.8	223.8	223.8	223.8	223.8	223.8
1005 GF/Program Receipts						
Other						
TOTAL	223.8	223.8	223.8	223.8	223.8	223.8

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

Estimate of current year (FY96) impact: \$ 0.0

ANALYSIS: (Attach a separate page if necessary.)

Refer to attached spreadsheet for fiscal impact of sections 1 and 2 of the legislation. Section 3 has no fiscal impact. Section 4 allocates funds to single-site school districts. An allocation equal to the cost to implement Section 4 is requested in DOE's FY97 budget and is identified as "additional district support."

Prepared by: Eddy Jeans

Phone: 465-8685

Division: School Finance

Date: January 19, 1996

Approved by Commissioner: 

Shirley Holloway, Ph. D.

Agency: Education

Date: January 19, 1996

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	A	B	C	D
1	ALASKA DEPARTMENT OF EDUCATION			
2	PROJECTED FY97 FOUNDATION PROGRAM			
3	Attachment to Governor's proposed education legislation.			
4	"An Act relating to state foundation aid and supplementary state aid for education; and providing for an effective date."			
5		Section 1	Section 2	
6			\$500 per	Column C less
7		5% Impact Aid	Adj. Unit	Column B
8				
9	ADAK	\$0	\$0	\$0
10	ALASKA GATEWAY	19,027	44,245	25,218
11	ALEUTIAN REGION	2,850	4,670	1,820
12	ALEUTIANS EAST	0	0	0
13	ANCHORAGE	0	0	0
14	ANNETTE ISLANDS	50,816	22,525	(28,291)
15	BERING STRAIT	172,756	164,585	(8,171)
16	BRISTOL BAY	0	0	0
17	CHATHAM	32,579	27,360	(5,219)
18	CHUGACH	6,260	15,100	8,840
19	COPPER RIVER	4,029	44,615	40,586
20	CORDOVA	0	0	0
21	CRAIG	0	0	0
22	DELTA/GREELY	44,809	44,085	(724)
23	DENALI	0	0	0
24	DILLINGHAM	0	0	0
25	FAIRBANKS	0	0	0
26	GALENA	0	0	0
27	HAINES	0	0	0
28	HOONAH	0	0	0
29	HYDABURG	0	0	0
30	IDITAROD	29,036	49,335	20,299
31	JUNEAU	0	0	0
32	KAKE	0	0	0
33	KASHUNAMIUT	13,578	18,235	4,657
34	KENAI	0	0	0
35	KETCHIKAN	0	0	0
36	KLAWOCK	0	0	0
37	KODIAK	0	0	0
38	KUSPUK	27,784	48,580	20,796
39	LAKE AND PENN.	0	0	0
40	LOWER KUSKOKWIM	230,618	348,085	117,467
41	LOWER YUKON	163,867	137,715	(26,152)
42	MAT-SU	0	0	0
43	NENANA	0	0	0
44	NOME	0	0	0
45	NORTH SLOPE	0	0	0
46	NORTHWEST ARCTIC	0	0	0
47	PELICAN	0	0	0
48	PETERSBURG	0	0	0
49	PRIBILOF	18,621	19,235	614
50	SITKA	0	0	0
51	SKAGWAY	0	0	0
52	SOUTHEAST	23,047	34,035	10,988
53	SOUTHWEST	53,822	63,340	9,518
54	ST. MARY'S	0	0	0
55	TANANA	0	0	0
56	UNALASKA	0	0	0
57	VALDEZ	0	0	0
58	WRANGELL	0	0	0
59	YAKUTAT	0	0	0
60	YUKON FLATS	31,599	49,875	18,276
61	YUKON/KOYUKUK	50,001	65,200	15,199
62	YUPIIT	43,249	41,355	(1,894)
63				
64	TOTALS	\$1,018,348	\$1,242,175	\$223,827

(7)

HOUSE COMMITTEE REPORT

Date Referred to Committee: January 26, 1996

FURTHER REFERRALS:

State Affairs
Finance

Date of Committee Action: 3/14/96

The HEALTH, EDUCATION AND SOCIAL SERVICES Committee considered:

HB 452

HOUSE BILL NO. 452

CALCULATION OF STATE AID TO EDUCATION

"An Act relating to state foundation aid and supplementary state aid for education; and providing for an effective date."

recommends it be replaced
with the following committee substitute

CS HB 452 (HES)

the same title
 a new title

additional referral to _____ Committee
 attached amendment(s)

ADOPTS: _____ Letter of Intent

ATTACHES NEW FISCAL NOTE(S): (Dept)

APPROVES PREVIOUS: (Dept/Date)

fiscal note(s) _____

fiscal note(s) DOE / 1-26-96

zero fiscal note(s) _____

zero fiscal note(s) _____

SIGNING WITH RECOMMENDATIONS	DP	DNP	NR	AM
<i>David L. ...</i>			<input checked="" type="checkbox"/>	
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CHAIR'S SIGNATURE *Car B...*

STATE OF ALASKA
OFFICE OF THE GOVERNOR
JUNEAU

January 26, 1996

The Honorable Gail Phillips
Speaker of the House
Alaska State Legislature
State Capitol
Juneau, AK 99801-1182

Dear Speaker Phillips:

Under the authority of article III, sec. 18 of the Alaska Constitution, I am transmitting a bill relating to state aid for education. This bill ensures the continued receipt of approximately \$35 million in federal dollars for public schools and fixes the long-standing problem of funding for single site school districts.

I promised Alaskans I would build a school funding program that is better than what we have today. I envision a foundation program that is fair, equitable, and accountable. At the same time it must have funding levels that are affordable, both now and in the future, and it must protect the partnership between state, federal and local dollars. While we continue to make progress toward this goal, this bill takes a substantial first step in addressing the immediate funding issues.

This fiscal year, the state has allocated approximately \$640 million through the foundation program. Almost all of this is from the state general fund, with \$5 million from the Public School Trust Fund, and \$35 million from the federal impact aid program (the so-called P.L. 81-874 funds).

In order to consider the impact aid when calculating the state's portion of school funding, the federal government requires the state to pass a "disparity test" which measures the variation in revenues between our richest and poorest school districts. The federal government recently lowered the maximum allowable disparity in revenues between the districts from 25 percent to 20 percent. The program will also be based on two-year prior data. Thus, in order to consider impact aid dollars in the state's FY 1998 school funding, we must have no more than a 20 percent disparity in FY 1996. Under our current formula, the state cannot meet this new disparity test.

TRANSMITTAL LETTER

This bill will fix the disparity test problem beginning with fiscal year 1997 by providing supplemental state aid of \$500 per instructional unit value for regional educational attendance areas (REAs), the districts that receive the least revenue because of their inability to levy taxes for a local contribution to their schools. This essentially "raises the floor" of our school district funding levels -- bringing it closer to the ceiling of the wealthier districts.

This supplemental funding will not mean a substantial cost to the state because we will also consider more of the federal funding to REAs as an offset to state funding. Currently, only 90 percent of federal aid to REAs is considered in determining the amount of state aid. This bill increases that to 95 percent -- for REAs only. This will not affect the school districts that make larger local contributions.

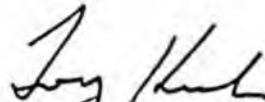
Unfortunately, this bill cannot help us achieve 20 percent disparity for FY 1996. To accomplish that, I will be requesting reallocating \$1.2 million in expected lapse money in this year's foundation formula program. That will provide additional funding to the REAs, mirroring what section 2 of this bill will accomplish through supplemental state aid in FY 1997. This bill, together with my reappropriation request, will ensure that Alaska meets the federal 20 percent disparity test this year and in future years, protecting the state's ability to consider federal impact aid when allocating state aid.

This bill also provides full funding for districts that have come to be known as "single site school districts." These districts have lobbied for years for a change in the foundation formula that would adequately fund their schools. While permanent funding changes have not been affected in statute, the legislature has annually included special grants in the budget for single site districts. It is time to fix this problem once and for all.

To that end, this bill increases the instructional units of a qualifying district by multiplying its units by a percentage between six and 12. The smaller the district, the higher the percentage multiplier. More instruction units translates into more state aid. This simple revision corrects a longstanding problem, and obviates the need for the annual battle for single site appropriations. It is time to let the single site districts go home and redirect their efforts to where they are needed most, to children in the classroom.

This bill is the result of many hours of work by the public, including those citizens who served on the Task Force on School Funding, and the State Board of Education. As my administration continues to explore better ways to fund our schools, this legislation represents a favorable step toward addressing two immediate concerns. I urge your prompt and favorable action on this bill.

Sincerely,

A handwritten signature in cursive script, appearing to read "Tony Knowles".

Tony Knowles
Governor

SB 244/HB 452: "An Act relating to state foundation aid and supplementary state aid for education; and providing for an effective date."

Sectional Analysis

Section 1. Section one of the bill would amend AS 14.17.021 by adding a new subsection applicable only to regional educational attendance areas (REAs). In calculating state foundation aid for REAs, 95% of eligible federal impact aid will be deducted from basic need. Calculation of foundation aid for city and borough school districts will remain unchanged, with only 90% of eligible impact aid deducted. The 95% deduction for REAs recognizes that no required local contribution is deducted from REAs' basic need. The savings to the state, which results from the increased impact aid deduction, will cover the majority of the cost to implement the supplementary aid to REAs set out in section 2 of this bill.

Section 2. Subsection (a) creates a new sections of statute to provide supplementary aid to REAs based on a flat rate per adjusted instructional unit. The flat rate is referred to as the unit allotment. Initially the unit allotment is set at \$500.00 per adjusted unit. This amount will increase the value of the adjusted units in REAs so that disparity of revenues between the 5% and 95% percentiles of districts will be 20%, the maximum allowable under the new federal impact aid statutes. Subsection (b) would allow the department to increase the unit allotment by regulation if necessary for the state to maintain a disparity of no more than 20%.

Section 3. This section amends AS 14.17.031(a)(1) by deleting the reference AS 14.17.041 (a) or (b) and restates the reference as AS 14.17.041. This change is necessary because the bill amends AS 14.17.041 to add a new subsection that provides additional instructional units for certain district.

Section 4. Section four amends AS 14.17.041 by creating a new subsection that would provide additional funding for single site school districts. The percentage increases in elementary and secondary units set out in the bill will generate approximately the same amounts that the various single site school districts have received in appropriation bills passed in recent fiscal years.

Section 5. Establishes a July 1, 1996 effective date.

December 15, 1995, Governor's FY97 Budget Request
 ALASKA DEPARTMENT OF EDUCATION
 PROJECTED FY97 FOUNDATION PROGRAM

12/15/95 File: Single

	PROJ. FY97 ADM	K-12 UNITS	Single Site	AREA DIFF.	Adj. Single Site Units	FY97 Projected Single Site Allocation
ADAK	-	-	-	1.27	-	0
ALASKA GATEWAY	546.00	63.88	-	1.19	-	0
ALEUTIAN REGION	21.00	4.13	0.50	1.31	0.66	40,260
ALEUTIANS EAST	363.00	46.89	-	1.31	-	0
ANCHORAGE	46,601.00	3,121.56	-	1.00	-	0
ANNETTE ISLANDS	441.00	35.40	2.83	1.03	2.91	177,510
BERING STRAIT	1,786.00	202.29	-	1.39	-	0
BRISTOL BAY	294.00	27.73	-	1.27	-	0
CHATHAM	345.00	46.48	-	1.03	-	0
CHUGACH	137.00	23.03	-	1.14	-	0
COPPER RIVER	635.00	68.43	-	1.14	-	0
CORDOVA	536.00	41.42	2.49	1.11	2.76	168,360
CRAIG	424.00	34.27	2.74	1.03	2.82	172,020
DELTA/GREELY	852.00	63.97	-	1.16	-	0
DENALI	383.00	40.50	-	1.23	-	0
DILLINGHAM	598.00	45.87	2.75	1.27	3.49	212,890
FAIRBANKS	16,091.00	1,100.46	-	1.04	-	0
GALENA	160.00	16.67	2.00	1.30	2.60	158,600
HAINES	443.00	36.87	-	1.05	-	0
HOONAH	270.00	24.00	1.92	1.08	2.07	126,270
HYDABURG	107.50	12.96	1.56	1.03	1.61	98,210
IDITAROD	443.00	64.10	-	1.33	-	0
JUNEAU	5,552.00	376.82	-	1.00	-	0
KAKE	182.00	18.13	2.18	1.03	2.25	137,250
KASHUNAMIUT	252.00	22.80	1.87	1.33	2.42	147,620
KENAI	10,401.00	816.98	-	1.00	-	0
KETCHIKAN	2,850.00	197.46	-	1.00	-	0
KLAWOCK	230.00	21.33	2.56	1.03	2.64	161,040
KODIAK	2,897.21	230.35	-	1.09	-	0
KUSPUK	498.00	65.52	-	1.33	-	0
LAKE AND PENN.	506.00	83.00	-	1.31	-	0
LOWER KUSKOKWIM	3,537.50	354.76	-	1.42	-	0
LOWER YUKON	1,761.39	181.37	-	1.35	-	0
MAT-SU	12,115.00	905.02	-	1.00	-	0
NENANA	170.00	17.33	2.08	1.20	2.50	152,500
NOME	701.75	52.45	3.15	1.34	4.22	257,420
NORTH SLOPE	1,889.68	167.99	-	1.45	-	0
NORTHWEST ARCTIC	1,998.00	193.16	-	1.45	-	0
PELICAN	40.00	6.50	0.78	1.08	0.84	51,240
PETERSBURG	774.00	57.43	3.45	1.00	3.45	210,450
PRIBILOF	207.00	24.22	-	1.30	-	0
SITKA	1,803.00	128.33	-	1.00	-	0
SKAGWAY	140.00	15.67	1.88	1.05	1.97	120,170
SOUTHEAST	364.00	58.44	-	1.04	-	0
SOUTHWEST	689.00	79.91	-	1.31	-	0
ST. MARY'S	140.00	15.33	1.84	1.30	2.39	145,790
TANANA	100.00	12.33	1.48	1.30	1.92	117,120
UNALASKA	360.00	30.00	2.40	1.27	3.05	186,050
VALDEZ	910.00	66.26	-	1.11	-	0
WRANGELL	565.00	43.58	2.61	1.00	2.61	159,210
YAKUTAT	173.00	18.91	2.27	1.08	2.45	149,450
YUKON FLATS	402.00	60.45	-	1.46	-	0
YUKON/KOYUKUK	624.00	83.49	-	1.34	-	0
YUPIIT	383.00	43.35	-	1.41	-	0
STATE CCS	1,624.86	98.82	-	1.00	-	0
Mt. EDGE CUMBE	275.00	23.76	-	1.00	-	0
TOTALS	126,591.89	9,692.16	45.29		51.63	\$3,149,430

Department of Education
Briefing Paper
PL81-874 Impact Aid: Disparity Requirement
January 30, 1996

Summary of Issue

Alaska's total receipt of federal Impact Aid is in excess of \$70,000,000 annually. The Alaska Public School Foundation Formula reduces the amount of state aid and limits local aid which a district can receive in accordance with a federally certified system of equalized support. The recognition of federal aid in the foundation formula reduced the FY95 state general fund requirement by over \$43,000,000. The estimated FY96 reduction in general fund obligation as result of recognition of Impact Aid received by districts is \$35,000,000.

Statement of Why the Issue is Timely or Important

The Impact Aid Program was reauthorized by Congress in 1994. The new statutes require calculation of current year disparity utilizing revenue data from two years prior. Because Alaska uses an instructional unit as the method of determining districts' foundation entitlements, disparity is a measure of relative value of each adjusted unit, ignoring the top and bottom 5%. In FY98 the maximum disparity allowed will be reduced from 25% to 20% and will rely on FY96 data. The Department's preliminary disparity test calculation for FY96 is over the maximum 20% allowed by federal law. Unless the federal statutorily required disparity test is met in FY98, it will take a general fund increment of about \$35,000,000 to replace the eligible Impact Aid recognized currently in the school foundation formula.

Alternative Ways of Addressing Issue

1. Seek Congressional relief from the FY98 disparity standard.
2. Prorate the instructional unit value in FY98 by \$2,850 under the existing statute due to state's failure to meet disparity test for FY96.
3. Devise method of increasing unit value of REAA districts to reduce disparity. The method recommended by the State Board of Education Task Force on School Funding and approved by the State Board is the proposed supplemental aid of \$500 per instructional unit to the REAAs for FY96 and the legislation proposed by Governor Knowles for subsequent fiscal years . . . changes the foundation formula by: (a) raising the Impact Aid deduct from present 90% to 95% for REAAs and (b) ensuring the state meets federal disparity requirements in the future by giving the Department of Education statutory authority to increase the amount of supplementary aid to these same districts *through the foundation formula*, an important federal criterion.

CS FOR HOUSE BILL NO. 452(HES)

IN THE LEGISLATURE OF THE STATE OF ALASKA

NINETEENTH LEGISLATURE - SECOND SESSION

BY THE HOUSE HEALTH, EDUCATION AND SOCIAL SERVICES COMMITTEE

Offered:

Referred:

Sponsor(s): HOUSE RULES COMMITTEE BY REQUEST OF THE GOVERNOR

A BILL

FOR AN ACT ENTITLED

1 "An Act relating to state foundation aid and supplementary state aid for
2 education; and providing for an effective date."

3 **BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:**

4 * Section 1. AS 14.17.021 is repealed and reenacted to read:

5 Sec. 14.17.021. STATE FOUNDATION AID. (a) The amount of state
6 foundation aid for which a city or borough school district may qualify in a fiscal year
7 is calculated by subtracting from the basic need defined in (c) of this section the required
8 local contributions under AS 14.17.025(a) and 90 percent of eligible federal impact aid
9 for that fiscal year.

10 (b) The amount of state foundation aid for which a regional educational
11 attendance area may qualify in a fiscal year is calculated by subtracting from the basic
12 need defined in (c) of this section 95 percent of eligible federal impact aid for that fiscal
13 year.

14 (c) The basic need of a school district is determined by multiplying the area
15 cost differential of the district under AS 14.17.051 by the number of instructional units

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in the district under AS 14.17.031 and then multiplying that product by the instructional unit value in AS 14.17.056.

(d) The department may make adjustments to a district's state foundation aid for a fiscal year to correct underpayments made in previous fiscal years.

* Sec. 2. AS 14.17 is amended by adding a new section to read: -

Sec. 14.17.026. SUPPLEMENTARY STATE AID FOR REGIONAL EDUCATIONAL ATTENDANCE AREAS. (a) In addition to the state foundation aid for which a regional educational attendance area may qualify under AS 14.17.021(b), a regional educational attendance area may qualify for supplementary state aid. The amount of supplementary state aid for which a regional educational attendance area may qualify in a fiscal year is calculated by multiplying the area cost differential of the regional educational attendance area under AS 14.17.051 by the number of instructional units in the regional educational attendance area determined under AS 14.17.031 and then multiplying that product by a unit allotment of \$500.

(b) The department may, by regulation, increase the unit allotment specified in (a) of this section if necessary to keep revenue disparities among school districts in the state in compliance with federal equalization requirements.

* Sec. 3. AS 14.17.031(a) is amended to read:

(a) The department shall adopt regulations defining funding communities within each district that reflect geographic and attendance area factors. For the purpose of determining instructional units, students are counted in the district and the funding community from which they receive educational services. The total number of instructional units in a school district is the sum of the following units for each funding community within the district, as determined by the department:

- (1) the number of units for elementary and secondary students determined under AS 14.17.041 [AS 14.17.041(a) OR (b)];
- (2) the number of units for vocational education determined under AS 14.17.043;
- (3) the number of units for special education determined under AS 14.17.045; and
- (4) the number of units for bilingual education determined under AS 14.17.047.

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* Sec. 4. This Act takes effect July 1, 1996.

STATE OF ALASKA

DEPARTMENT OF EDUCATION

DIVISION OF SCHOOL FINANCE

HB 452

GOLDBELT PLACE
801 WEST 10TH STREET, SUITE 200
JUNEAU, ALASKA 99801-1894
(907) 465-8685
FAX (907) 463-5279

March 8, 1996

The Honorable Con Bunde
State Capitol, Room 108
Juneau, Alaska 99801-1182

Dear Representative Bunde:

During the House HESS committee meeting Tuesday, March 5, 1996, you asked the department to prepare a schedule of local and federal revenues per student. The attached schedule combines the required local revenue and the deductible Impact Aid contained in the Foundation Formula for each school district. The combined revenue is divided by the school districts' average daily membership and sorted high to low. Please let me know if I can be of further assistance.

Sincerely,



Eddy Jeans
Project Assistant

Enclosure

cc: Rick Cross, Deputy Commissioner, DOE
Jim Elliott, Acting Director, School Finance, DOE
Karen R. Hfeld, Director, Administrative Services, DOE
Kimberly Homme, Special Assistant, DOE

ALASKA DEPARTMENT OF EDUCATION
 FY96 FOUNDATION PROGRAM
 Required Local Effort and Deductible Impact Aid per ADM

	Required Local Plus Impact Aid	FY96 ADM	Required Local Plus Impact Aid per ADM
NORTH SLOPE	6,096,300	1,805.90	3,376
BRISTOL BAY	885,163	301.00	2,941
ALEUTIAN REGION	58,948	21.00	2,807
SKAGWAY	360,794	131.30	2,748
UNALASKA	926,673	352.80	2,627
LOWER YUKON	4,000,036	1,695.20	2,360
BERING STRAIT	3,880,454	1,679.10	2,311
YUPIIT	868,478	387.00	2,244
ANNETTE ISLANDS	986,682	444.00	2,222
VALDEZ	1,812,418	895.75	2,023
ALEUTIANS EAST	609,355	355.00	1,716
KASHUNAMIUT	414,834	244.00	1,700
DILLINGHAM	851,904	524.00	1,626
KODIAK	4,473,621	2,871.76	1,558
YUKON FLATS	652,671	422.62	1,544
CHATHAM	519,260	337.30	1,539
SOUTHWEST	940,803	629.80	1,494
PRIBILOF	317,417	213.15	1,489
CORDOVA	760,526	519.15	1,465
PELICAN	55,876	38.25	1,461
LOWER KUSKOKWIM	4,568,558	3,275.15	1,395
KETCHIKAN	3,955,410	2,850.40	1,388
KENAI	14,207,050	10,280.70	1,382
KUSPUK	646,001	468.35	1,379
YUKON/KOYUKUK	856,973	625.10	1,371
IDITAROD	571,508	422.55	1,353
JUNEAU	7,100,453	5,515.35	1,287
HAINES	532,498	434.90	1,224
SITKA	2,190,298	1,804.87	1,214
ANCHORAGE	55,293,807	46,158.76	1,198
SOUTHEAST	410,082	349.85	1,172
GALENA	174,603	150.00	1,164
NORTHWEST ARCTIC	2,193,111	1,892.05	1,159
FAIRBANKS	17,500,286	15,816.00	1,106
PETERSBURG	818,983	753.55	1,087
WRANGELL	594,571	555.00	1,071
CHUGACH	153,402	144.00	1,065
TANANA	100,046	94.00	1,064
DELTA/GREELY	776,467	884.65	878
DENALI	333,773	384.00	869
LAKE AND PENN.	422,476	497.65	849
NOME	564,198	732.95	770
YAKUTAT	133,187	175.00	761
MAT-SU	8,618,195	12,037.28	716
KAKE	135,921	190.00	715
ALASKA GATEWAY	388,604	552.10	704
CRAIG	293,839	424.00	693
HOONAH	182,272	278.00	656
KLAWOCK	117,097	220.15	532
ST. MARY'S	58,998	129.10	457
NENANA	69,963	161.00	435
HYDABURG	28,238	113.60	249
COPPER RIVER	102,014	658.65	155
ADAK	0	0.00	0
STATE CCS	0	1,580.85	0
MI. EDGE CUMBE	0	275.12	0
Total	153,565,095	124,752.76	

**Department of Education
Foundation Program
Disparity Computations**

One Adjusted Instructional Unit
Unit Value is \$51,000

Typical REAA

Sources:

State - Foundation Aid

Federal - Impact Aid

Local - 4 Mill Required Local

Basic Need = Total Units times Area Cost Differential times Unit Value.

**Department of Education
Foundation Program
Disparity Computations**

Allowable local excess at 23% Excess unit value is \$14,030	Source: Local
One Adjusted Instructional Unit Unit Value is \$61,000	Sources: State - Foundation Aid Federal - Impact Aid Local - 4 Mill Required Local
Typical City \ Borough	

**Department of Education
Foundation Program
Disparity Computations**

Total Value including Excess local is \$75,030

Allowable local excess at 23%
Excess unit value is \$14,030

Source:
Local

One Adjusted Instructional Unit
Unit Value is \$61,000

Sources:
State - Foundation Aid
Federal - Impact Aid
Local - 4 Mill Required Local

Disparity computations:

Top end \$ 75,030
Low end \$ 61,000
Difference \$ 14,030
Disparity 23.00%

Disparity is computed by dividing the "Difference" by the "Low end".

	A	B	C	D	E	F	G	H	I	J	K
1	ALASKA DEPARTMENT OF EDUCATION										
2	SCHOOL OPERATING FUND REVENUES										
3	COMPILED FROM FISCAL YEAR 1995 Budgets										
4	Impact aid disparity test computations based on FY95 Budgeted data and on foundation distributions and calculations.										
5	Includes single site appropriations.										
6	Preliminary Disparity Test FY95 - Excludes Supplemental \$500 Unit Allocation to REAAs										
7	SCHOOL DISTRICT	FY95 Actual Foundation Payments	Adjustments Based on budget	Budgeted State Tuition	Budgeted Other State Revenue	SUB-TOTAL STATE REVENUE	Budgeted City/Borough Appropriations	Budgeted Earnings on Investments	Budgeted Other Local Revenue	Budgeted In-Kind Services	SUB-TOTAL LOCAL REVENUE
10	NORTH SLOPE	10,003,231	0	0	40,000	10,043,231	27,863,000	0	50,000	0	27,913,000
11	VALDEZ	3,298,448	6,703	0	0	3,305,152	3,948,990	80,000	48,000	0	4,074,990
12	HOONAH	1,856,774	0	0	128,270	1,985,044	638,779	26,000	15,000	0	578,779
13	UNALASKA	1,606,016	5,552	0	200,890	1,892,258	1,385,800	20,000	35,936	0	1,441,736
14	HYDABURG	877,491	0	0	109,080	1,085,571	57,711	4,000	27,500	0	89,211
15	WRANGELL	2,638,591	0	0	151,890	2,790,481	1,086,168	5,000	15,000	29,000	1,135,168
16	SKAGWAY	696,726	0	0	119,560	816,286	488,574	6,000	0	0	494,574
17	KAKE	1,285,536	0	0	136,640	1,422,176	80,000	20,000	8,585	150,000	258,585
18	JUNEAU	22,481,943	0	110,000	0	22,591,943	12,776,000	0	83,032	0	12,859,032
19	SITKA	6,923,549	0	40,000	447,130	7,410,679	3,766,524	0	22,000	0	3,788,524
20	KENAI	44,172,161	0	272,800	0	44,444,961	20,601,573	0	75,000	5,995,064	26,671,637
21	PETERSBURG	3,196,745	0	1,818	199,470	3,398,033	1,429,408	15,000	4,000	0	1,448,408
22	HAINES	2,055,774	0	0	0	2,055,774	1,030,311	17,000	11,000	0	1,058,311
23	KETCHIKAN	9,624,799	0	40,000	28,500	9,693,299	6,347,993	14,000	10,154	280,000	6,652,147
24	BRISTOL BAY	1,522,798	0	0	0	1,522,798	933,421	20,000	15,000	200,000	1,168,421
25	NOME	4,724,803	0	13,645	264,740	5,003,188	1,117,906	30,000	117,290	0	1,265,196
26	KLAWOCK	1,620,331	0	0	166,480	1,686,791	97,500	35,000	56,452	32,400	221,352
27	FAIRBANKS	62,314,043	0	1,249,500	0	63,563,543	25,380,000	0	250,000	0	25,630,000
28	ALEUTIANS EAST	3,577,702	0	0	15,000	3,592,702	797,670	0	7,000	161,000	965,670
29	DILLINGHAM	2,944,758	0	10,000	250,100	3,204,858	685,054	30,000	157,000	0	872,054
30	TANANA	1,130,861	0	9,368	122,000	1,262,229	0	10,000	1,000	98,000	109,000
31	YAKUTAT	1,290,931	0	0	126,270	1,417,201	176,620	2,000	9,362	0	187,982
32	ANNETTE ISLAND	1,373,918	0	0	188,530	1,540,448	0	0	0	0	0
33	ANCHORAGE	179,878,890	0	960,000	983,500	181,822,390	71,773,335	1,751,500	1,089,000	0	74,623,835
34	GALENA	1,388,517	0	0	156,160	1,542,677	25,000	20,000	3,000	77,925	125,925
35	NENANA	1,497,731	0	0	164,090	1,661,821	6,000	5,000	5,272	0	68,786
36	CRAIG	2,275,901	0	0	151,880	2,427,781	283,273	20,000	2,395	40,618	359,286
37	MAT-SU	55,397,110	0	0	0	55,397,110	15,462,862	0	75,203	0	15,538,065
38	KASHUNAMIUT	1,728,969	0	0	206,180	1,935,149	0	0	0	0	0
39	PELICAN	544,081	0	0	56,730	600,791	53,179	3,000	10,500	0	66,679
40	ST. MARYS	1,212,187	0	0	118,560	1,331,747	0	5,000	0	17,753	22,753
41	LAKE AND PENN.	6,741,477	0	0	0	6,741,477	750,000	135,000	20,000	0	905,000
42	CORDOVA	2,581,326	0	0	217,160	2,798,486	699,529	10,341	8,500	0	718,370
43	KODIAK	12,300,474	0	46,787	879,582	13,226,843	3,200,000	0	36,400	452,600	3,689,000
44	ADAK	0	0	0	0	0	0	0	0	0	0
45	NW ARCTIC	16,268,410	0	0	0	16,268,410	648,708	275,000	300,000	758,212	2,179,920
46	BERING STRAIT	14,408,678	0	0	0	14,408,678	0	0	0	0	0
47	CHATHAM	2,628,517	0	0	0	2,628,517	0	0	0	0	0
48	YUKON FLATS	5,619,605	0	0	0	5,619,605	0	0	0	0	0
49	AK GATEWAY	4,918,797	0	0	0	4,918,797	0	0	0	0	0
50	YUPIIT	3,769,090	0	0	0	3,769,090	0	0	0	0	0
51	DELTA/GREELY	5,646,127	0	0	0	5,646,127	0	0	0	0	0
52	SOUTHWEST	6,041,928	0	0	0	6,041,928	0	0	0	0	0
53	IDITAROD	5,193,158	0	0	0	5,193,158	0	0	0	0	0
54	PRIBILOF	1,821,059	0	0	0	1,821,059	0	0	0	0	0
55	YUKON/KOYUKUI	6,884,158	0	0	0	6,884,158	0	0	0	0	0
56	LOWER YUKON	11,558,409	0	0	0	11,558,409	0	0	0	0	0
57	LOWER KUSKO.	32,863,714	0	0	0	32,863,714	0	0	0	0	0
58	DENALI	3,046,313	0	0	0	3,046,313	346,011	12,000	0	0	358,011
59	COPPER RIVER	5,223,578	0	0	0	5,223,578	0	0	0	0	0
60	CHUGACH	1,577,779	0	0	0	1,577,779	0	0	0	0	0
61	ALEUTIAN REGIC	563,747	0	0	0	563,747	0	0	0	0	0
62	SOUTHEAST	4,194,007	0	0	0	4,194,007	0	0	0	0	0
63	KUSPUK	4,759,302	0	0	0	4,759,302	0	0	0	0	0
64	Mt. EDGECUMBE	1,727,520	0	0	0	1,727,520	0	0	0	0	0
65											
66											
67	TOTALS	\$595,552,467	\$12,255	\$2,753,918	\$5,604,182	\$603,922,822	\$204,098,411	\$2,569,841	\$2,578,581	\$8,292,472	\$217,539,305
68											
69											
70											

	L	M	N	O	P	Q	R	S	T	U	
1	ALASKA DEPARTMENT OF EDUCATION										
2	SCHOOL OPERATING FUND REVENUES										
3	COMPILED FROM FISCAL YEAR 1995 Budgets										
4											
5		REAA's	Adjusted	Excludes Supplemental \$500 Unit Allocation to REAAs							
6		Budgeted	Deductible	Budgeted	SUB-TOTAL	Budgeted	FY95 Budgeted	FY95	Revenue		
7	SCHOOL	Other	Federal	Other Federal	FEDERAL	Fund	TOTAL	Adjusted	per Adjusted		
8	DISTRICT	Revenue	PL81-874	Revenue	REVENUE	Transfers In	REVENUES	Units	Unit		
9											
10	NORTH SLOPE		448,387	0	448,387	0	38,404,618	257.13	149,359		
11	VALDEZ		24,269	0	24,269	0	7,402,411	83.81	88,324		
12	HOONAH		99,705	0	99,705	0	2,661,528	33.58	79,230		
13	UNALASKA		7,100	0	7,100	0	3,341,094	43.17	77,384		
14	HYDABURG		2,603	0	2,603	89,272	1,266,657	16.44	77,047		
15	WRANGELL		1,775	0	1,775	21,500	9,948,924	52.01	75,826		
16	SKAGWAY		0	0	0	0	1,310,860	17.30	75,772		
17	KAKE		63,179	0	63,179	6,684	1,750,624	23.24	75,328		
18	JUNEAU		5,588	0	5,588	50,000	35,508,563	471.89	75,249	High	
19	SITKA		96,865	0	96,865	0	11,298,058	150.53	75,042		
20	KENAI		41,122	0	41,122	0	71,157,720	949.63	74,832		
21	PETERSBURG		13,125	0	13,125	0	4,859,664	65.20	74,533		
22	HAINES		9,815	0	9,815	0	3,123,900	42.01	74,381		
23	KETCHIKAN		3,419	0	3,419	0	16,348,885	220.42	74,171		
24	BRISTOL BAY		208,893	0	208,893	81,860	2,981,972	40.28	74,031		
25	NOME		31,997	0	31,997	67,000	6,367,381	86.03	74,013		
26	KLAWOCK		38,766	0	38,768	8,500	1,955,409	26.53	73,706		
27	FAIRBANKS		4,279,880	125,000	4,404,880	100,000	93,698,523	1,213.15	71,354		
28	ALEUTIANS EAST		334,692	0	334,692	64,000	4,957,064	69.95	70,866		
29	DILLINGHAM		423,126	0	423,126	0	4,500,038	63.55	70,811		
30	TANANA		63,775	0	63,775	0	1,435,004	20.32	70,620		
31	YAKUTAT		38,638	0	38,638	0	1,643,821	23.43	70,159		
32	ANNETTE ISLAND	60,000	1,269,722	160,000	1,429,722	0	3,024,170	49.24	69,039		
33	ANCHORAGE		8,338,237	265,000	6,601,237	0	263,047,462	3,818.88	68,891		
34	GALENA		135,368	0	135,368	0	1,803,970	26.22	68,801		
35	NENANA		1,695	0	1,695	12,740	1,745,042	26.64	68,326		
36	CRAIG		23,296	0	23,296	20,000	2,830,373	41.47	68,251		
37	MAT-SU		13,725	0	13,725	150,000	71,098,900	1,042.00	68,233		
38	KASHUNAMIUT	50,000	478,011	0	478,011	0	2,463,160	36.18	68,081		
39	PELICAN		0	0	0	0	667,470	9.84	67,832		
40	ST. MARY'S		85,830	0	85,830	0	1,440,330	21.57	66,775		
41	LAKE AND PENN.		270,323	0	270,323	0	7,916,800	119.43	65,288		
42	CORDOVA		24,734	0	24,734	35,000	3,576,590	54.18	65,001		
43	KODIAK		1,448,364	0	1,448,364	64,000	18,428,107	280.71	65,648		
44	ADAK	140,100	2,298,424	0	2,298,424	0	2,438,524	37.16	65,622		
45	NW ARCTIC		1,193,684	0	1,193,684	415,168	20,057,382	306.43	65,455		
46	BERING STRAIT	1,070,100	4,487,162	0	4,487,162	225,000	20,170,940	309.44	65,185		
47	CHATHAM	40,000	588,013	100,000	688,013	24,000	3,380,530	52.73	64,110		
48	YUKON FLATS	160,000	570,065	0	570,065	150,000	6,489,670	101.47	64,055		
49	AK GATEWAY	95,000	444,493	0	444,493	140,000	5,586,290	87.89	63,674		
50	YUPIIT	110,000	998,670	0	998,670	90,000	4,987,780	78.16	63,559		
51	DELTA/GREELY	100,000	693,073	75,000	968,073	75,000	6,769,200	107.20	63,332		
52	SOUTHWEST	235,000	967,582	0	967,582	0	7,244,510	114.91	63,046		
53	IOITAROD	86,300	527,424	0	527,424	80,000	5,886,880	93.78	62,773		
54	PRIBLOF	56,000	337,731	0	337,731	0	2,214,790	35.38	62,582		
55	YUKON/KOYUKUK	105,000	979,352	0	979,352	80,000	8,048,510	128.81	62,435		
56	LOWER YUKON	380,000	4,609,641	0	4,609,641	0	16,548,050	285.05	62,434		
57	LOWER KUSKO.	850,000	5,240,546	0	5,240,546	0	38,954,260	624.66	62,361	Low	
58	DENALI		37,307	0	37,307	0	3,441,631	55.31	62,224		
59	COPPER RIVER	93,000	126,732	0	126,732	7,500	5,450,810	87.71	62,146		
60	CHUGACH	15,000	177,191	8,000	185,191	0	1,777,970	28.77	61,799		
61	ALEUTIAN REGION	8,000	68,893	0	68,893	0	638,740	10.34	61,774		
62	SOUTHEAST	47,800	483,473	0	483,473	10,669	4,739,949	76.68	61,763		
63	KUSPUK	43,949	752,048	0	752,048	0	5,555,299	90.35	61,486		
64	MI. EDGE CUMBE		0	0	0	0	1,727,520	28.32	61,000		
65											
66											
67	TOTALS	\$3,745,249	\$42,077,928	\$733,000	\$42,810,928	\$2,067,893	\$870,086,197	12,309.54	HIGH 75,243		
68								5%	LOW 62,361		
69								615.48	DIFF 12,882		
70									DISPARITY 20.66%		

	A	B	C	D	E	F	G	H	I	J	K
1	ALASKA DEPARTMENT OF EDUCATION										
2	SCHOOL OPERATING FUND REVENUES										
3	COMPILED FROM FISCAL YEAR 1995 Budgets										
4	Impact aid disparity test computations based on FY95 Budgeted data and on foundation distributions and calculations.										
5	Includes single site appropriations.										
6	Preliminary Disparity Test FY95 - Includes Supplemental \$500 Unit Allocation to REAAs										
7	SCHOOL DISTRICT	FY95 Actual Foundation Payments	Adjustments Based on budget	Budgeted State Tuition	Budgeted Other State Revenue	SUB-TOTAL STATE REVENUE	Budgeted City/Borough Appropriations	Budgeted Earnings on Investments	Budgeted Other Local Revenue	Budgeted In-Kind Services	SUB-TOTAL LOCAL REVENUE
9	NORTH SLOPE	10,003,231	0	0	40,000	10,043,231	27,863,000	0	50,000	0	27,913,000
11	VALDEZ	3,286,449	6,703	0	0	3,303,152	3,846,890	80,000	48,000	0	4,074,990
12	HOONAH	1,856,774	0	0	126,270	1,983,044	538,779	25,000	15,000	0	678,779
13	UNALASKA	1,880,016	5,552	0	200,690	1,892,258	1,385,800	20,000	35,936	0	1,441,736
14	HYDABURG	977,491	0	0	108,080	1,085,571	57,711	4,000	27,500	0	89,211
15	WRANGEL	2,638,591	0	0	151,880	2,790,481	1,086,168	5,000	15,000	29,000	1,135,168
16	SKAGWAY	696,726	0	0	119,560	816,286	488,574	6,000	0	0	494,574
17	KAKE	1,285,538	0	0	136,640	1,422,178	80,000	20,000	8,585	150,000	258,585
18	JUNEAU	22,481,943	0	110,000	0	22,591,943	12,778,000	0	83,032	0	12,859,032
19	SITKA	0,923,549	0	40,000	447,130	7,410,679	3,700,524	0	22,000	0	3,788,524
20	KENAI	44,172,161	0	272,800	0	44,444,961	20,601,573	0	75,000	5,985,064	26,671,637
21	PETERSBURG	3,106,745	0	1,818	199,470	3,398,033	1,429,406	15,000	4,000	0	1,448,406
22	HAINES	2,055,774	0	0	0	2,055,774	1,030,311	17,000	11,000	0	1,058,311
23	KETCHIKAN	9,824,799	0	40,000	28,500	9,893,299	0,347,993	14,000	10,154	280,000	6,652,147
24	BRISTOL BAY	1,522,798	0	0	0	1,522,798	933,421	20,000	15,000	200,000	1,188,421
25	NOME	4,724,803	0	13,645	264,740	5,003,188	1,117,906	30,000	117,290	0	1,265,196
26	KLAWOCK	1,520,331	0	0	166,460	1,686,791	97,500	35,000	56,452	32,400	221,352
27	FAIRBANKS	62,314,043	0	1,249,500	0	63,563,543	25,380,000	0	250,000	0	25,630,000
28	ALEUTIANS EAS1	3,577,702	0	0	15,000	3,592,702	797,670	0	7,000	161,000	965,670
29	DILLINGHAM	2,944,758	0	10,000	250,100	3,204,858	685,054	30,000	157,000	0	872,054
30	TANANA	1,130,861	0	9,368	122,000	1,262,229	0	10,000	1,000	98,000	109,000
31	ANNETTE ISLAND	1,373,018	0	0	188,150	1,562,068	0	0	0	0	0
32	YAKUTAT	1,290,931	0	0	126,270	1,417,201	176,620	2,000	9,362	0	187,982
33	ANCHORAGE	179,878,890	0	860,000	883,500	181,822,390	71,773,335	1,751,500	1,099,000	0	74,623,835
34	GALENA	1,366,517	0	0	156,160	1,542,677	25,000	20,000	3,000	77,925	126,925
35	KASHUNAMIUT	1,728,969	0	0	224,270	1,953,239	0	0	0	0	0
36	NENANA	1,497,731	0	0	164,090	1,661,821	58,514	5,000	5,272	0	68,786
37	CRAIG	2,275,901	0	0	151,880	2,427,791	296,273	20,000	2,395	40,618	359,286
38	MAT-SU	55,397,110	0	0	0	55,397,110	15,462,862	0	75,203	0	15,538,065
39	PELLICAN	544,061	0	0	56,730	600,791	53,179	3,000	10,500	0	66,679
40	ST. MARYS	1,212,187	0	0	119,560	1,331,747	0	5,000	0	17,753	22,753
41	LAKE AND PENN.	6,741,477	0	0	0	6,741,477	750,000	135,000	20,000	0	605,000
42	ADAK	0	0	0	18,580	18,580	0	0	0	0	0
43	CORDOVA	2,581,326	0	0	217,160	2,798,486	699,529	10,341	8,500	0	718,370
44	B. RING STRAIT	14,408,678	0	0	154,720	14,563,398	0	0	0	0	0
45	KODIAK	12,300,474	0	45,787	879,582	13,226,843	3,200,000	0	36,400	452,500	3,688,900
48	NW ARCTIC	16,268,410	0	0	0	16,268,410	846,708	275,000	300,000	758,212	2,179,920
47	CHATHAM	2,628,517	0	0	26,365	2,654,882	0	0	0	0	0
48	YUKON FLATS	5,619,605	0	0	50,735	5,670,340	0	0	0	0	0
49	AK GATEWAY	4,916,797	0	0	43,845	4,960,642	0	0	0	0	0
50	YUPIIT	3,769,090	0	0	39,080	3,808,170	0	0	0	0	0
51	DELTA/GREELY	5,646,127	0	0	53,600	5,699,727	0	0	0	0	0
62	SOUTHWEST	6,041,928	0	0	67,456	6,099,383	0	0	0	0	0
53	IDITAROD	5,183,156	0	0	46,890	5,240,046	0	0	0	0	0
54	PRIBILOF	1,821,059	0	0	17,695	1,838,754	0	0	0	0	0
55	YUKON/KOYUKUI	6,884,158	0	0	64,455	6,948,613	0	0	0	0	0
56	LOWER YUKON	11,558,409	0	0	132,525	11,690,934	0	0	0	0	0
57	LOWER KUSKO	32,863,714	0	0	312,330	33,176,044	0	0	0	0	0
58	COPPER RIVER	5,223,578	0	0	43,855	5,267,433	0	0	0	0	0
59	GHUGACH	1,577,779	0	0	14,385	1,592,164	0	0	0	0	0
60	ALEUTIAN REGIC	563,747	0	0	5,170	568,917	0	0	0	0	0
61	SOUTHEAST	4,194,007	0	0	38,340	4,232,347	0	0	0	0	0
62	DENALI	3,046,313	0	0	0	3,046,313	346,011	12,000	0	0	358,011
63	KUSPUK	4,759,302	0	0	45,175	4,804,477	0	0	0	0	0
64	ML. EDGEUMBE	1,727,520	0	0	0	1,727,520	0	0	0	0	0
65											
66											
67	TOTALS	\$606,662,467	\$12,256	\$2,753,218	\$6,802,192	\$605,127,832	\$204,098,411	\$2,569,841	\$2,578,681	\$9,202,472	\$217,630,305
68											
69											
70											

	L	M	N	O	P	Q	R	S	T	U
1	ALASKA DEPARTMENT OF EDUCATION									
2	SCHOOL OPERATING FUND REVENUES									
3	COMPILED FROM FISCAL YEAR 1995 Budgets									
4										
5		REAA's	Adjusted	Includes Supplemental \$500 Unit Allocation to REAAs						
6		Budgeted	Deductible	Budgeted	SUB-TOTAL	Budgeted	FY95 Budgeted	FY95	Revenue	
7	SCHOOL	Other	Federal	Other Federal	FEDERAL	Fund	TOTAL	Adjusted	per Adjusted	
8	DISTRICT	Revenue	PL81-874	Revenue	REVENUE	Transfers In	REVENUES	Units	Unit	
9										
10	NORTH SLOPE		448,387	0	448,387	0	38,404,618	257.13	149,359	
11	VAL DEZ		24,269	0	24,269	0	7,402,411	63.81	88,324	
12	HOONAH		99,705	0	99,705	0	2,661,528	33.59	79,236	
13	UNALASKA		7,100	0	7,100	0	3,341,094	43.17	77,394	
14	HYDABURG		2,603	0	2,603	89,272	1,266,657	18.44	77,047	
15	WRANGELL		1,775	0	1,775	21,500	3,948,924	52.01	75,926	
16	SKAGWAY		0	0	0	0	1,310,860	17.30	75,772	
17	KAKE		63,179	0	63,179	6,684	1,750,624	23.24	76,328	
18	JUNEAU		5,588	0	5,588	50,000	35,506,563	471.89	75,243	High
19	SITKA		96,865	0	96,865	0	11,296,068	150.53	75,042	
20	KENAI		41,122	0	41,122	0	71,157,720	949.63	74,932	
21	PETERSBURG		13,125	0	13,125	0	4,859,554	65.20	74,593	
22	HAINES		9,815	0	9,815	0	3,123,900	42.01	74,361	
23	KETCHIKAN		3,419	0	3,419	0	16,346,695	220.42	74,171	
24	BRISTOL BAY		208,893	0	208,893	81,660	2,881,972	40.28	74,031	
25	NOME		31,997	0	31,997	67,000	6,367,381	86.03	74,013	
26	KLAWOCK		38,766	0	38,766	8,500	1,955,409	26.53	73,706	
27	FAIRBANKS		4,279,980	125,000	4,404,980	100,000	93,698,523	1,313.15	71,354	
28	ALEUTIANS EAST		334,692	0	334,692	64,000	4,957,064	69.95	70,866	
29	DILLINGHAM		423,126	0	423,126	0	4,500,038	63.55	70,811	
30	TANANA		63,775	0	63,775	0	1,435,004	20.32	70,620	
31	ANNETTE ISLAND	80,000	1,263,722	160,000	1,423,722	0	3,045,790	43.24	70,439	
32	YAKUTAT		38,638	0	38,638	0	1,643,821	23.43	70,159	
33	ANCHORAGE		6,336,237	265,000	6,601,237	0	263,047,462	3,818.88	68,881	
34	GALENA		135,368	0	135,368	0	1,803,970	26.22	68,801	
35	KASHUNAMIUT	50,000	478,011	0	478,011	0	2,481,250	36.18	68,581	
36	NENANA		1,695	0	1,695	12,740	1,745,042	25.54	68,326	
37	CRAIG		23,296	0	23,296	20,000	2,830,373	41.47	68,251	
38	MAT-SU		13,725	0	13,725	150,000	71,098,900	1,042.00	68,233	
39	PELICAN		0	0	0	0	667,470	9.84	67,832	
40	ST. MARY'S		85,830	0	85,830	0	1,440,330	21.57	66,775	
41	LAKE AND PENN.		270,323	0	270,323	0	7,916,800	119.43	66,200	
42	ADAK	140,100	2,298,424	0	2,298,424	0	2,457,104	37.16	66,122	
43	CORDOVA		24,734	0	24,734	35,000	3,576,590	54.19	66,001	
44	BERING STRAI	1,070,100	4,467,162	0	4,467,162	225,000	20,325,660	309.44	65,685	
45	KODIAK		1,448,364	0	1,448,364	64,000	16,428,107	280.71	65,648	
46	NW ARCTIC		1,193,884	0	1,193,884	415,188	20,057,382	306.43	65,455	
47	CHATHAM	40,000	588,013	100,000	688,013	24,000	3,408,895	52.73	64,610	
48	YUKON FLATS	160,000	570,065	0	570,065	150,000	6,550,405	101.47	64,555	
49	AK GATEWAY	95,000	444,493	0	444,493	140,000	5,640,235	87.89	64,174	
50	YUPIIT	110,000	998,670	0	998,670	90,000	5,006,840	78.18	64,059	
51	DELTA/GREELY	100,000	893,073	75,000	968,073	75,000	6,842,800	107.20	63,832	
52	SOUTHWEST	235,000	967,582	0	967,582	0	7,301,965	114.91	63,545	
53	IDITAROD	86,300	527,424	0	527,424	80,000	5,933,770	93.78	63,273	
54	PRIBLOF	56,000	337,731	0	337,731	0	2,232,485	35.39	63,082	
55	YUKON/KOYUKUK	105,000	978,352	0	978,352	80,000	8,112,965	128.81	62,935	
56	LOWER YUKON	360,000	4,009,641	0	4,009,641	0	16,680,675	265.05	62,934	
57	LOWER KUSKO	850,000	5,240,546	0	5,240,546	0	39,266,590	624.66	62,861	Low
58	COPPER RIVER	83,000	126,732	0	126,732	7,500	5,494,665	87.71	62,646	
59	CHUGACH	15,000	177,191	8,000	185,191	0	1,792,355	28.77	62,299	
60	ALEUTIAN REGION	8,000	66,993	0	66,993	0	643,910	10.34	62,274	
61	SOUTHEAST	47,800	483,473	0	483,473	10,669	4,774,289	76.68	62,263	
62	DENALI		37,307	0	37,307	0	3,441,631	55.31	62,224	
63	KUSPUK	43,949	752,048	0	752,048	0	5,600,474	90.35	61,986	
64	MI. EDGE CUMBE		0	0	0	0	1,727,520	28.32	61,000	
65										
66										
67	TOTALS	\$3,745,249	\$4,077,928	\$733,000	\$42,810,928	\$2,087,893	\$871,291,207	12,309.54	HIGH 75,243	
68								5%	LOW 62,861	
69								615.48	DIFF 12,382	
70									DISPARITY 19.70%	

**ALASKA DEPARTMENT OF EDUCATION
PROJECTED FY97 FOUNDATION PROGRAM ALLOCATIONS**

G:\dtdup\87found\FND97PJ.XLS, proration

Unit Value >>>	Full Funding	Prorated	Loss of State Aid	Full Funding	Prorated	Change in Excess Local	Potential loss of Revenue Column D plus Column G
	\$61,000	\$60,500		\$61,000	\$60,500		
	Foundation Entitlement	Foundation Allocation		Excess Local	Excess Local		
	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ADAK							
ALASKA GATEWAY	5,055,414	5,011,169	(44,245)	0	0	0	(44,245)
ALEUTIAN REGION	518,430	513,760	(4,670)	0	0	0	(4,670)
ALEUTIANS EAST	3,743,146	3,708,036	(35,110)	985,187	977,111	(8,076)	(43,186)
ANCHORAGE	181,243,565	179,293,520	(1,950,045)	54,718,263	54,269,752	(448,511)	(2,398,556)
ANNETTE ISLANDS	1,833,348	1,810,823	(22,525)	0	0	0	(22,525)
BERING STRAIT	16,069,751	16,805,166	(164,585)	0	0	0	(164,585)
BRISTOL BAY	1,873,234	1,851,274	(21,960)	618,199	611,147	(5,051)	(27,011)
CHATHAM	2,751,502	2,724,142	(27,360)	0	0	0	(27,360)
CHUGACH	1,729,610	1,714,410	(15,100)	0	0	0	(15,100)
COPPER RIVER	5,370,508	5,325,893	(44,615)	0	0	0	(44,615)
CORDOVA	2,684,679	2,656,584	(28,095)	788,346	781,884	(6,462)	(34,557)
CRAIG	2,335,826	2,314,256	(21,570)	605,254	600,293	(4,961)	(26,531)
DELTA/GREELY	4,571,810	4,527,725	(44,085)	0	0	0	(44,085)
DENALI	3,021,537	2,994,092	(27,445)	770,107	763,794	(6,313)	(33,758)
DILLINGHAM	3,839,005	3,801,655	(37,350)	1,648,041	1,039,451	(8,590)	(45,940)
FAIRBANKS	68,371,794	65,681,690	(690,095)	19,364,066	19,205,344	(158,722)	(848,817)
GALENA	1,537,153	1,523,303	(13,850)	388,631	385,448	(3,185)	(17,035)
HAINES	2,266,876	2,243,751	(23,125)	648,888	643,569	(5,319)	(28,444)
HOONAH /2	1,963,241	1,946,068	(17,175)	481,931	477,980	(3,951)	(21,126)
HYDABURG	977,873	969,653	(8,220)	230,653	228,763	(1,890)	(10,110)
IDITAROD	5,496,233	5,446,898	(49,335)	0	0	0	(49,335)
JUNEAU /2	21,852,487	21,610,332	(242,155)	6,794,869	6,739,174	(55,695)	(297,850)
KAKE	1,265,711	1,254,246	(11,465)	321,708	319,071	(2,637)	(14,102)
KASHUNAMIUT	1,980,254	1,962,019	(18,235)	0	0	0	(18,235)
KENAI /1	44,210,660	43,728,650	(482,010)	13,525,201	13,414,338	(110,863)	(592,873)
KETCHIKAN	9,754,055	9,640,205	(113,850)	3,194,631	3,168,446	(26,185)	(140,035)
KLAWOCK	1,506,757	1,492,897	(13,860)	308,912	385,724	(3,188)	(17,048)
KODIAK	13,742,286	13,594,421	(147,865)	4,149,002	4,115,083	(33,009)	(181,874)
KUSPUK	5,426,635	5,378,055	(48,580)	0	0	0	(48,580)
LAKE AND PENINSULA	6,789,934	6,730,144	(59,790)	1,677,707	1,663,956	(13,751)	(73,541)
LOWER KUSKOKWIM	38,315,241	37,067,156	(348,085)	0	0	0	(348,085)
LOWER YUKON	13,851,625	13,713,910	(137,715)	0	0	0	(137,715)
MAT-SU	56,163,766	55,630,541	(533,225)	14,962,294	14,839,652	(122,642)	(655,867)
NENANA	1,528,611	1,515,531	(13,080)	367,025	364,016	(3,009)	(16,089)
NOME	4,589,588	4,546,863	(42,725)	1,198,864	1,189,037	(9,827)	(52,552)
NORTH SLOPE	11,289,387	11,148,742	(140,645)	24,582,337	24,582,337	0	(140,645)
NORTHWEST ARCTIC	17,606,207	17,445,597	(160,610)	4,506,717	4,469,776	(36,041)	(197,651)
PELICAN	569,086	563,936	(5,130)	143,948	142,768	(1,180)	(6,310)
PETERSBURG /2	3,227,769	3,184,524	(33,245)	832,855	825,208	(7,647)	(40,892)
PRIIBILOF	2,011,494	1,992,259	(19,235)	0	0	0	(19,235)
SITKA /1	6,666,245	6,593,895	(72,350)	2,030,141	2,013,501	(16,640)	(88,990)
SKAGWAY	761,123	751,828	(9,295)	260,818	258,680	(2,138)	(11,433)
SOUTHEAST	3,737,413	3,703,378	(34,035)	0	0	0	(34,035)
SOUTHWEST	6,758,688	6,695,348	(63,340)	0	0	0	(63,340)
ST. MARY'S	1,309,655	1,387,385	(12,270)	344,298	341,474	(2,822)	(15,092)
TANANA	1,178,033	1,167,938	(10,095)	283,266	280,944	(2,322)	(12,417)
UNALASKA	1,637,671	1,615,021	(21,750)	715,403	715,403	0	(21,750)
VALDEZ	3,419,406	3,376,601	(42,805)	1,967,565	1,967,565	0	(42,895)
WRANGELL	2,625,110	2,599,130	(25,980)	728,999	723,023	(5,976)	(31,956)
YAKUTAT	1,387,078	1,374,613	(12,465)	349,768	346,901	(2,867)	(15,332)
YUKON FLATS	5,515,969	5,466,094	(49,875)	0	0	0	(49,875)
YUKON/KOYUKUK	6,054,395	6,989,195	(65,200)	0	0	0	(65,200)
YUPIIT	4,266,823	4,225,468	(41,355)	0	0	0	(41,355)
ALYESKA CORRES.	3,918,213	3,886,097	(32,116)	0	0	0	(32,116)
ML EDGE CUMBE	1,650,660	1,637,130	(13,530)	0	0	0	(13,530)
OTHER	26,027,260	25,957,936	(69,324)	0	0	0	(69,324)
TOTALS	\$049,839,000	\$643,401,060	(\$0,437,940)	\$164,071,961	\$162,950,611	(\$1,121,370)	(\$7,559,310)

/1 - Indicates municipal school districts at the local cap. These districts will lose both state and local funds due to proration of foundation formula.

/2 - Indicates municipal school districts that can make up some of the loss, but not all from local sources due to proration of foundation formula.

A:

See
Inside.



Proposed Formula-Legislative Wording

*Sec. __ AS 14.17.041 is amended by adding a new subsection to read:

(e) In a district that consists of a single funding community with an average daily membership of 800 or fewer students, the elementary and secondary instructional units received under (a) or (b) of this section shall be multiplied by the factor determined under the following table:

District ADM	Factor
1-250	1.12
251-525	1.08
526-800	1.06

*Sec. __ This Act takes effect _____.

For more information on the single site funding issue, contact:

Al Weinberg, Chairperson
Single Site School District Consortium
Phone: 858-7713 Fax: 858-7328

Wanda J. Cooksey, Consultant
Single Site School District Consortium
Phone: 586-9073 Fax: 586-5772



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Q:

How can
you help
6,000
Students
in the
State of
Alaska?

SMALL SINGLE SITE SCHOOL DISTRICTS

Who are they?

Districts with:

- enrollment of 800 or fewer average daily membership (ADM)
- funding limited to one funding community

How many districts?

- 39% of Alaska's 54 districts

What kind of districts?

- Geographically small
- Rural
- Small city
- REAA

Where are these districts?

Aleutian Region	Annette Islands
Cordova	Craig
Dillingham	Galena
Hoonah	Hydaburg
Kake	Kashunamiut
Klawock	Nenana
Nome	Pelican
Petersburg	Skagway
St. Mary's	Tanana
Unalaska	Wrangell
Yakutat	

Are all small schools in small single site school districts?

No. There are school districts covering large geographical areas that have several small schools within the area/district.

What makes small single site school districts different?

A small district, with only one (single) funding community according to the foundation formula, is funded at a substantially lower level per student than is a district of the same enrollment with multiple funding communities.

How many students are affected by this funding situation?

Approximately 6,000.

How can this situation be remedied?

The state law can be amended to add a supplemental funding formula for those small schools that are also a small district.

What would this amendment do for the overall cost of education?

- It would increase the foundation entitlement by approximately \$3.2 million.
- This increase is about .5% of the overall K-12 foundation appropriation.

How long has this situation existed?

Since the foundation formula was amended in 1987.

Has this difference of funding just been discovered?

No. Debate at the time the funding law was changed showed concern for these small school districts.

How have these schools operated since 1987?

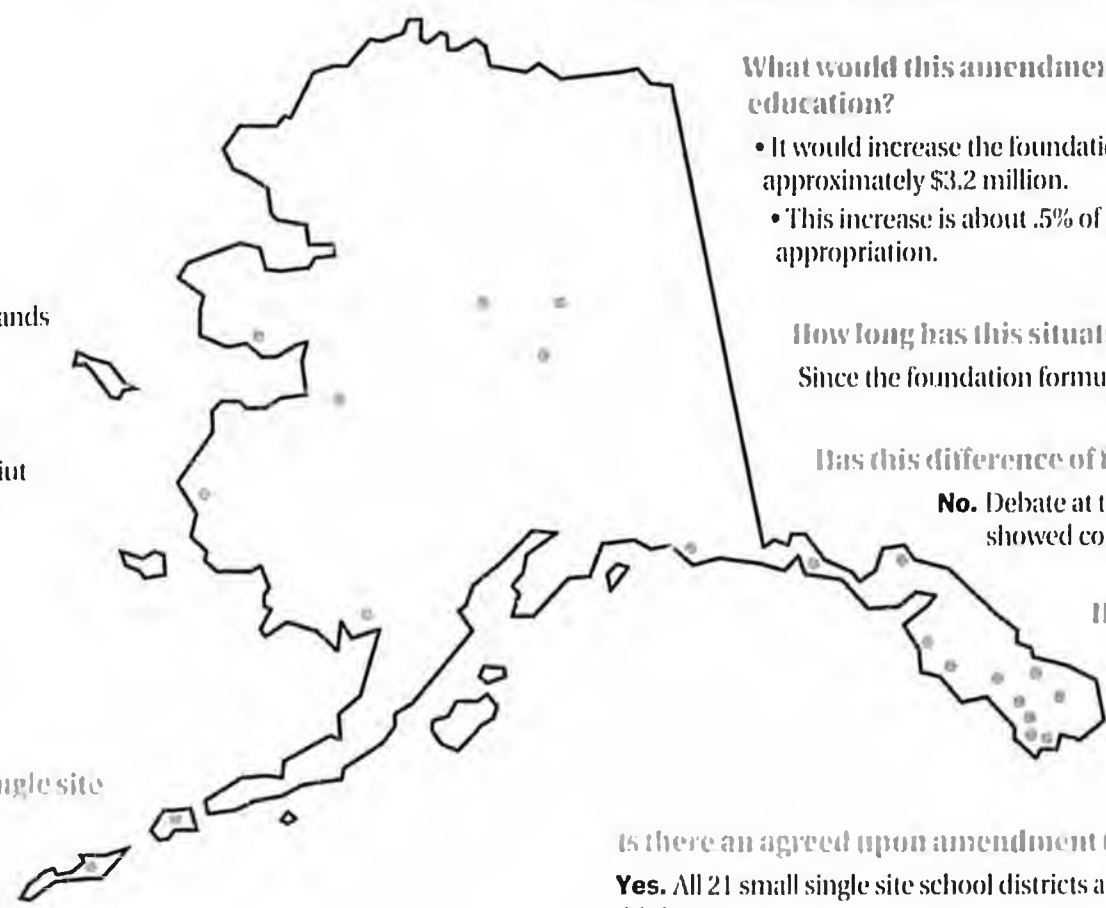
Separate legislative appropriations have been made to provide additional district support.

Is there an agreed upon amendment to the foundation formula?

Yes. All 21 small single site school districts agree on a formula that will resolve this issue.

The formula has also received support from the State Board of Education, the Alaska Association of School Administrators, the Association of Alaska School Boards, and NEA-Alaska.

See reverse side for proposed legislative wording.



SINGLE SITE SCHOOL DISTRICT CONSORTIUM

985 KSD WAY
CHEVAK, ALASKA 99563

(907) 858-7713
FAX 858-7328

POSITION PAPER

The Single Site School District Consortium consists of twenty-one single-funding-community school districts with 800 or fewer students in average daily membership (ADM). The Consortium seeks an amendment to the Foundation Formula that adjusts for what we believe to be an inherent inequity.

When the current Foundation Formula was adopted in 1987, the Legislature recognized that certain unintended adverse impacts may result. Almost every year since that time, adjustments have been made to accommodate for these impacts. Most commonly, and almost exclusively for the past five years, these adjustments have taken the form of supplemental noncategorical funds in specific Legislative appropriations directed to single site districts. For the past three years, the following formula (proposed by the Consortium) has been used to generate these supplemental appropriations:

ADM	FACTOR
1 - 250	1.12
251 - 525	1.08
526 - 800	1.06

Although this formula has been used to determine supplemental funding, it has not yet been enacted into law as an amendment to the Foundation Program. The Consortium supports such an amendment as has the State Board of Education, the Association of Alaska School Boards, the Alaska Association of School Administrators, and NEA-Alaska.


The problem with the present Foundation Formula, as it affects single site school districts, is what is referred to as the *front-end load*. Up to the first ten students in a funding community produce two K - 12 instructional units (\$122,000 exclusive of the area cost differential). As ADM increases, more and more students are required to produce a K - 12 instructional unit. Single site districts benefit from this *front-end load* only once, while multiple site districts take advantage of it for each funding community. Admittedly, there are incremental additional costs associated with the operation of multiple sites. However, the Consortium contends that the funding disparity between single and multiple site districts under the present Foundation Formula is unwarranted.

A graphic example of this disparity is seen in the table at right comparing two districts with similar FY '96 ADM-- Alaska Gateway, a multiple site district on the highway system, and Wrangell, a single site district. Notably, the single site district, with 19 more students, accrues *substantially* less revenue from K - 12 instructional units than does the multiple site district. (The area cost differential is not included, as it is intended to equalize dollars across the state.) Even with the FY '96 single site supplemental of \$159,820, Wrangell still receives \$1,050,420 (37.7%) less than Alaska Gateway. The Consortium believes that this difference is more than ample to accommodate for Alaska Gateway's additional costs necessitated by multiple site operations.

Ak. Gateway	536 ADM	\$3,834,460
Wrangell	555 ADM	2,624,220
Difference		(\$1,210,240)
		(46.0%)

In conclusion, it is clear that for several years the Legislature has recognized an inequity in the Foundation Formula impacting small single site school districts. To address this inequity, supplemental funds have been appropriated for these districts. Given the years of supplemental funding, these additional noncategorical revenues have become institutionalized in the budgets of small single site districts. If the supplements are discontinued, the adverse impacts on these districts' operations and programs will be severe. As can be noted in the example discussed above, Wrangell's FY '96 single site supplement amounts to approximately 6% of that district's noncategorical state aid. Obviously, a revenue reduction of 6% would have a very serious impact on any school district.

Signed:


B. A. Weinberg, Chairperson
SINGLE SITE SCHOOL DISTRICT CONSORTIUM
February 27, 1996

SB 244/HB 452

Sec. 4

Small Single Site School District Formula

HISTORY: How Did We Get Here?

The issue of funding for a group of small single site school districts has been with Alaska since the 1987 revision of the foundation formula. At the time Title 14 Chapter 17 was amended a special appropriation was made to mitigate the effect of the new formula on small single site school districts. Additional funding for small single site school districts has been appropriated every year thereafter.

In 1992, Dr. Nat Cole, the author of the current foundation formula, found that, as a group, small single site school districts with 800 or fewer ADM had been adversely impacted by the 1987 revisions. He recommended a formula that would remedy the inequities he found and maintain the integrity of the existing foundation formula.

STATUS: What Is The Situation?

The formula in SB 244/HB 452 is the adjustment recommended by Dr. Cole. Dr. Cole acknowledges an oversight in the legislative drafting that led to the present situation.

The group of 21 school districts known as small single site school districts has received grants annually. These grants have been appropriated by the legislature to the Department of Education. In recent years they have been classified in the budget as Additional District Support. Since 1992 these grant amounts have been based on the formula you find in SB 244/HB 452. These funds, although paid outside the foundation formula, have been institutionalized as state funding in the school districts' budgets. The funding, around \$3 million, represents approximately 6%-12% over foundation payments for these districts. Any district would be seriously harmed with a 6% - 12% budget reduction.

REMEDY: What Will Fix It?

Section 4 of SB 244/HB 452 places the recommended formula **INTO** the foundation formula. Enactment of Section 4 will eliminate the need to appropriate grants annually, outside the formula, for 39% of Alaska school districts.

No fiscal note accompanies Section 4 of SB 244/HB 452 as the appropriation is in SB 213/HB 412 the Operating Budget for 1997. The request is in the Department of Education budget at maintenance levels as it is not new funding.

This formula known as the "single site fix" is supported by the Alaska Association of School Administrators, the Association of Alaska School Boards, NEA-Alaska, The State Board of Education, and **ALL** 21 of the small single site school districts.

Respectfully, I request your consideration and passage of the recommended remedy as set forth in Section 4.

HB

465

FISCAL NOTE

STATE OF ALASKA

BILL NO. HB 465

1996 LEGISLATIVE SESSION

Revision Date: _____

Department Affected: Education

Title: Teacher Employment Rights

BRU: Executive Administration

Component: Commissioner's Office

Sponsor: Representative Ivan

Requester: Representative Ivan

COMPONENT SERIAL NO. 185

Expenditures/Revenues:

(Thousands of Dollars)

OPERATING	FY 97	FY 98	FY 99	FY 00	FY 01	FY 02
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	0.0	0.0	0.0	0.0	0.0	0.0

CAPITAL EXPENDITURES						
-----------------------------	--	--	--	--	--	--

CHANGE IN REVENUES						
---------------------------	--	--	--	--	--	--

FUND SOURCE

(Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF						
1005 GF/Program Receipts						
Other						
TOTAL	0.0	0.0	0.0	0.0	0.0	0.0

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

Estimate of current year (FY96) impact: \$ 0.0

ANALYSIS: (Attach a separate page if necessary.)

This legislation addresses issues including teacher layoff, rehire, dismissal, nonretention, evaluation, tenure and public school bargaining. There will be no fiscal impact on the department; however, school districts may incur additional costs and savings associated with provisions of the legislation.

Prepared by: Kimberly Homme, Special Assistant

Phone: 465-2803

Division: Commissioner's Office

Date: February 12, 1996

Approved by Commissioner: _____

Shirley Holloway, Ph.D.

Agency: Education

Date: February 12, 1996

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(7)

HOUSE COMMITTEE REPORT

Date Referred to Committee: February 2, 1996

FURTHER REFERRALS:

Date of Committee Action: 3/19/96

The HEALTH, EDUCATION AND SOCIAL SERVICES Committee considered:

HB 465

HOUSE BILL NO. 465

TEACHER EMPLOYMENT/PUB SCHL BARGAINING

"An Act relating to employment of teachers and school administrators and to public school collective bargaining."

recommends it be replaced with the following committee substitute

CS HB 465 (HES)

[X] the same title [] a new title

[] additional referral to _____ Committee

[] attached amendment(s)

ADOPTS: _____ Letter of Intent

ATTACHES NEW FISCAL NOTE(S): (Dept)

APPROVES PREVIOUS:

(Dept/Date)

[] fiscal note(s) _____

[] fiscal note(s) _____

[X] zero fiscal note(s) DOE

[] zero fiscal note(s) _____

SIGNING WITH RECOMMENDATIONS	DP	DNP	NR	AM
<i>Ken L. Johnson</i>	✓			
<i>Neil Hotaler</i>			✓	
<i>Carl Beude</i>			✓	
<i>John D. Johnson</i>	✓			
<i>Tom Benson</i>				✓
<i>Tom Benson</i>				✓

CHAIR'S SIGNATURE

Carl Beude

9-LS15860 /
Cramer
3/18/96

CS FOR HOUSE BILL NO. 465()
IN THE LEGISLATURE OF THE STATE OF ALASKA
NINETEENTH LEGISLATURE - SECOND SESSION

BY

Offered:
Referred:

Sponsor(s): REPRESENTATIVE IVAN

A BILL

FOR AN ACT ENTITLED

1 "An Act relating to employment of teachers and school administrators and to
2 public school collective bargaining."

3 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

4 * Section 1. AS 14.20.145 is amended to read:

5 Sec. 14.20.145. AUTOMATIC REEMPLOYMENT. If notification of
6 nonretention is not given according to AS 14.20.140, and if the teacher is not laid off
7 under AS 14.20.177, a teacher is entitled to be reemployed in the same district for the
8 following school year on the contract terms the teacher and the employer may agree
9 upon, or, if no terms are agreed upon, the provisions of the previous contract are
10 continued for the following school year, subject to AS 14.20.158. Except as provided
11 in AS 14.20.177(e), the [THE] right to automatic reemployment under [BE
12 REEMPLOYED ACCORDING TO] this section expires if the teacher does not accept
13 reemployment within 30 days after the date on which the teacher receives a contract of
14 reemployment. A teacher who is on family leave under AS 23.10.500 - 23.10.550 must
15 comply with the 30-day deadline in this section to retain the teacher's reemployment

1 rights under this section.

2 * Sec. 2. AS 14.20.147(b) is amended to read:

3 (b) When a school operated by a federal agency is transferred to or absorbed into
4 a new or existing school district, the teachers shall also be transferred if mutually agreed
5 by the teacher or teachers and the school board of the new or existing district. A teacher
6 transferred from a federal agency school that [, WHICH] does not have an official salary
7 schedule or teacher tenure in the same manner as a public school district in the state [,]
8 shall be placed on a position on the salary schedule of the absorbing district; the salary
9 may not be less than the teacher would have received in the federal agency school. If
10 the teacher taught three [TWO] or more years in the federal agency school and, at the
11 time of transfer, had a valid Alaska teaching certificate, that teacher shall be placed on
12 tenure in the absorbing district.

13 * Sec. 3. AS 14.20 is amended by adding a new section to read:

14 Sec. 14.20.149. EMPLOYEE EVALUATION. (a) A school board shall adopt
15 by July 1, 1997, a certificated employee evaluation system for evaluation and
16 improvement of the performance of the district's teachers and administrators. The
17 evaluation system applies to all the district's certificated employees except the district's
18 superintendent. A school board shall consider information from students, parents,
19 community members, classroom teachers, and administrators in the design and periodic
20 review of the district's certificated employee evaluation system. An evaluation of a
21 certificated employee under this section must be based on observation of the employee
22 in the employee's workplace.

23 (b) The certificated employee evaluation system must

24 (1) establish evaluation criteria for the district's teachers and
25 administrators that are based on professional performance standards adopted by the
26 department by regulation;

27 (2) require at least two observations for the evaluation of each nontenured
28 teacher in the district each school year;

29 (3) require at least an annual evaluation of each tenured teacher in the
30 district who received an acceptable evaluation during the previous school year;

31 (4) permit the district to limit its evaluations of tenured teachers who
32 have consistently exceeded the district's professional performance standards to one

1 evaluation every two school years;

2 (5) require the school district to perform an annual evaluation for each
3 administrator;

4 (6) require the school district to prepare and implement a plan of
5 improvement for a teacher or administrator whose performance is evaluated as less than
6 acceptable, except if the teacher's or administrator's performance warrants immediate
7 dismissal under AS 14.20.170(a); and

8 (7) provide an opportunity for students, parents, community members,
9 teachers, and administrators to provide information on the performance of the teacher or
10 administrator who is the subject of the evaluation to the evaluating administrator.

11 (c) A person may not conduct an evaluation under this section unless the person
12 holds a type B certificate, is employed by the school district as an administrator, and has
13 completed training in the use of the school district's teacher evaluation system.

14 (d) Once each school year, a school district shall offer in-service training to the
15 certificated employees who are subject to the evaluation system. The training must
16 address the procedures of the evaluation system, the standards that the district uses in
17 evaluating the performance of teachers and administrators, and other information that the
18 district considers helpful.

19 (e) A school district shall provide a tenured teacher whose performance is found,
20 after evaluation, to be less than acceptable with a plan of improvement. The plan of
21 improvement must address ways in which the tenured teacher's performance can be
22 improved and shall last for not less than nine and not more than 12 months. The school
23 district must observe the teacher at least twice during the course of the plan. If, at the
24 conclusion of the plan of improvement, the tenured teacher's performance is again
25 evaluated to be less than acceptable, the district may nonretain the teacher under
26 AS 14.20.175(b)(1).

27 (f) A school district may place an administrator whose performance, including
28 performance as an evaluator under the district's certificated employee evaluation system,
29 is less than acceptable on a plan of improvement. The plan must address ways in which
30 the administrator's performance can be improved and shall last for no more than one
31 year. The school district must observe the administrator at least twice during the course
32 of the plan. If, at the conclusion of the plan of improvement, the administrator's

1 performance is again evaluated to be less than acceptable, the district may terminate its
2 employment contract with the administrator.

3 (g) The department may request copies of each school district's certificated
4 employee evaluation systems and changes the district makes to the systems.

5 (h) Information provided to a school district under the school district's
6 certificated employee evaluation system is not a public record and is not subject to
7 disclosure under AS 09.25.

8 * Sec. 4. AS 14.20.150 is repealed and reenacted to read:

9 Sec. 14.20.150. ACQUISITION OF TENURE RIGHTS. (a) Except as
10 provided in (c) of this section, a teacher acquires tenure rights in a district when the
11 teacher

12 (1) possesses a valid teaching certificate that authorizes the teacher to
13 be employed as a regular classroom teacher or as an administrator under regulations
14 adopted by the department;

15 (2) has been employed as a teacher in the same district continuously
16 for three full school years;

17 (3) receives, under the district's evaluation system, an acceptable
18 evaluation in the third year of any three-year period of continuous employment with
19 the district; and

20 (4) on or before October 15 of the school year,

21 (A) accepts a contract for employment as a teacher in the
22 district for a fourth consecutive school year; and

23 (B) performs a day of teaching services in the district during
24 that school year.

25 (b) In this section, a full school year of employment means employment that
26 begins on or before the first student count day required by the department in a school
27 year or October 15, whichever occurs first, and continues through the remainder of the
28 school year.

29 (c) A superintendent may not acquire or maintain tenure in a district.

30 * Sec. 5. AS 14.20.155(a) is amended to read:

31 (a) Except as otherwise provided in this chapter, a [A] teacher who has
32 acquired tenure rights has the right to employment within the district during continuous

1 service.

2 * Sec. 6. AS 14.20.160 is amended to read:

3 Sec. 14.20.160. LOSS OF TENURE RIGHTS. Tenure rights are lost when the
4 teacher's employment in the district is interrupted or terminated. However, a teacher
5 on layoff status does not lose tenure rights during the period of layoff except as
6 provided under AS 14.20.177.

7 * Sec. 7. AS 14.20.170 is amended by adding a new subsection to read:

8 (c) A teacher who is dismissed under this section is not entitled to a plan of
9 improvement under AS 14.20.149.

10 * Sec. 8. AS 14.20.175(b) is amended to read:

11 (b) A teacher who has acquired tenure rights is subject to nonretention for the
12 following school year only for the following causes:

13 (1) failure, after implementation of a plan of improvement, to receive
14 an evaluation of at least acceptable performance under the teacher evaluation
15 system under AS 14.20.149 [INCOMPETENCY, WHICH IS DEFINED AS THE
16 INABILITY OR THE UNINTENTIONAL OR INTENTIONAL FAILURE TO
17 PERFORM THE TEACHER'S CUSTOMARY TEACHING DUTIES IN A
18 SATISFACTORY MANNER];

19 (2) immorality, which is defined as the commission of an act that, under
20 the laws of the state, constitutes a crime involving moral turpitude; or

21 (3) substantial noncompliance with the school laws of the state, the
22 regulations or bylaws of the department, the bylaws of the district, or the written rules
23 of the superintendent [; OR

24 (4) A NECESSARY REDUCTION OF STAFF OCCASIONED BY A
25 DECREASE IN SCHOOL ATTENDANCE].

26 * Sec. 9. AS 14.20 is amended by adding a new section to read:

27 Sec. 14.20.177. REDUCTIONS IN FORCE. (a) A school district may
28 implement a layoff plan under this section if it is necessary for the district to reduce the
29 number of tenured teachers because

30 (1) school attendance in the district has decreased;

31 (2) there has been a significant, demonstrated reduction in per-pupil
32 expenditures due to a decrease in revenue from one year to the next.

1 (b) Before a school district lays off any tenured teacher, the school board shall
2 adopt a layoff plan. The plan must identify academic and other programs that the district
3 intends to maintain in implementing the layoff plan. The plan must also include
4 procedures for layoff and recall of tenured teachers consistent with this section.

5 (c) Except as provided in this subsection, a school district may place a tenured
6 teacher on layoff status only after the district has given notice of nonretention to all
7 nontenured teachers. However, a school district may retain a nontenured teacher and
8 place on layoff status a tenured teacher if there is no tenured teacher in the district who
9 is qualified to replace the nontenured teacher.

10 (d) For purposes of this section, a tenured teacher is considered qualified for a
11 position if the position is in

12 (1) grades K - 8 and the teacher has an elementary endorsement;

13 (2) an established middle school and the teacher has

14 (A) an elementary endorsement;

15 (B) a middle school endorsement; or

16 (C) a secondary certificate with a subject area endorsement in the
17 area of assignment in which the teacher filling the position will spend at least 40
18 percent of the teacher's time or the teacher can show evidence of acceptable
19 teaching experience in the subject; or

20 (3) grades 9 - 12 and the teacher has an endorsement for each subject
21 area in which the teacher filling the position will spend at least 40 percent of the
22 teacher's time or the teacher can show evidence of acceptable teaching experience in the
23 subject.

24 (e) For a period of three years after layoff, a teacher is on layoff status and is
25 entitled to a hiring preference in the district where the teacher had been employed. The
26 hiring preference applies only to vacant teaching positions for which the teacher is
27 qualified. If a teacher is offered a teaching position under this subsection and the teacher
28 declines the offer or fails to accept it within 30 days, the teacher is no longer considered
29 to be on layoff status and is no longer entitled to a hiring preference under this section
30 unless the teacher declines the offer because the teacher is contractually obligated to
31 provide professional services to another private or public educational program in this
32 state.