

ALASKA LEGISLATURE COMMITTEE FILES 1991-1992 8672
7688 SENATE STATE AFFAIRS

242



RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

Jim Butler

Signature of Camera Operator

8/29/95

Date

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SENATE STATE AFFAIRS COMMITTEE
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COX

CONFIRMATIONS, 1991, KELLER, BURTON

CONFIRMATION, 1992 - TAYLOR

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Confirm. 91

Carroll,

Dennis,

Cox



Alaska State Legislature

SENATE

Official Business

P.O. Box V
State Capitol
Juneau, Alaska 99811

March 13, 1991

The Honorable Dick Eliason
President of the Senate
Alaska State Legislature
P.O. Box V
Juneau, AK 99811

Dear President Eliason:

In accordance with AS 39.05.080, the Senate State Affairs Committee reviewed the qualifications of the following Governor's appointments:

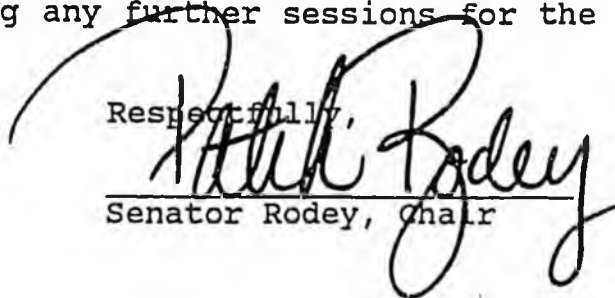
Alaska Army National Guard
Brigadier General Thomas Carroll

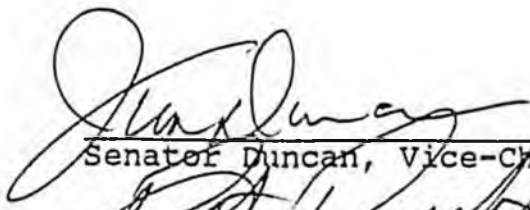
Alaska Air National Guard
Brigadier General Dan Dennis

Department of Military and Veterans Affairs
Major General Hugh Cox

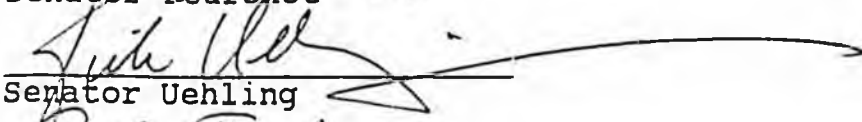
There were no stated objections to the confirmation of any of the named individuals by committee members. This does not reflect an intent by any of the members to vote for or against the individuals during any further sessions for the purpose of consideration.

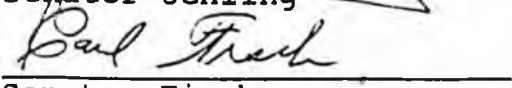
Respectfully,


Senator Rodey, Chair


Senator Duncan, Vice-Chair


Senator Pourchot


Senator Uehling


Senator Fischer

NOTES FOR SENATOR RODEY

Suggested Questions for Confirmation Hearings Today:

For General Cox -

1. Will you give us a brief mission statement in view of the reduced Soviet threat, and how the Guard's role may be changed?
2. Is there active recruitment for a Director of Veterans Affairs going on, and is there a target date to have a man or woman in place?
3. What are your observations on the level of public awareness of state emergency response procedures?
4. There have been some problems in the past two years regarding budget allocations among state veterans groups for the management of the veteran service officer program. Will you give this matter a degree of personal attention until a satisfactory plan can be worked out?
5. During the course of your tenure, do you plan to make personal inspections of rural Guard facilities and programs?



Biography

United States Air Force

Secretary of the Air Force, Office of Public Affairs, Washington, D.C. 20330-1000

MAJOR GENERAL HUGH L. COX III

Major General Hugh L. Cox III is deputy commander in chief, United States Special Operations Command, MacDill Air Force Base, Fla.

General Cox was born Jan. 10, 1934, in Fort Worth, Texas, and attended high school in Amarillo, Texas. He earned a bachelor of fine arts degree from Texas Christian University in 1957. He completed Squadron Officer School in 1962, Air Command and Staff College in 1970, and was a distinguished graduate of Air War College in 1978.

The general received his commission through the Air Force Reserve Officer Training Corps program in January 1957. He then attended pilot training at Vance Air Force Base, Okla., where he received his wings in September 1958. He then was assigned to Scott Air Force Base, Ill., as an aeromedical evacuation pilot and later as assistant chief of aircrew standardization and evaluation. From June 1963 to July 1966 he served as the aide-de-camp and command pilot for the commander in chief, Alaskan Air Command, Elmendorf Air Force Base, Alaska. His next assignment was to Headquarters North American Air Defense Command at Ent Air Force Base, Colo., as executive officer to the commander in chief, NORAD.



After completing Air Command and Staff College in June 1970, General Cox became assistant wing chief of standardization and evaluation for EC-130s with the 7th Airborne Command and Control Squadron, Udorn Royal Thai Air Force Base, Thailand. From September 1971 to August 1973 he was assigned to Headquarters 3rd Air Force, South Ruislip Air Station, England, and later to Royal Air Force Station Mildenhall, as chief of a division under 3rd Air Force director of operations. In September 1973 General Cox transferred to Royal Air Force Station Wetherfield, where he served as commander. He returned to Alaska in April 1976 as deputy commander, 21st Air Base Group, Elmendorf Air Force Base.

After graduating as a distinguished graduate from Air War College in May 1978, the general served as commander, 7th Airborne Command and Control Squadron, Keesler Air Force Base, Miss. In September 1979 he transferred to the 552nd Airborne Warning and Control Wing, Tinker Air Force Base, Okla., and served as deputy commander for operations. General Cox was assigned to the 1st Special Operations Wing, Hurlburt Field, Fla., in May 1981 as vice wing commander and in March 1982 became wing commander. In March 1983 he was assigned as commander of 2nd Air Division, also at Hurlburt Field. In that position he was responsible for the Air Force's total capability in special operations with units in the continental United States and overseas. Two of his 2nd Air Division squadrons led the successful assault on the Caribbean island of Grenada in October 1983. In April 1984 General Cox was chosen to command the E3A component of the NATO Airborne Early Warning Force, NATO air base Gellenkirchen, West Germany. In June 1987 he was selected as the first director of operations of the newly created United States Special Operations Command. He assumed his present position in May 1988.

The general is a command pilot with more than 10,000 military and civilian flying hours, of which more than 1,000 are combat flying hours logged in Southeast Asia in EC-130s. His military decorations and awards include the Defense Distinguished Service Medal, Legion of Merit, Distinguished Flying Cross, Meritorious

GEN Hugh L. Cox

(ADJUTANT)

Service Medal with three oak leaf clusters, Air Medal with two oak leaf clusters, and the Joint Service Commendation Medal.

He was promoted to major general Aug. 1, 1967, with same date of rank.

General Cox is married to the former Patricia A. Noble of Texas City, Texas. They have one son, Hugh L. Cox IV.

Patrick M. Rodey
Senator

Alaska State Legislature



3111 C. St., Suite 510
Anchorage, Alaska 99503
(907) 561-7618

During Session:
P.O. Box V
Juneau, Alaska 99811
(907) 465-3793

March 5, 1991

Senate

Major General Hugh L. Cox, III
Department of Military and Veterans Affairs
800 East Dimond Blvd. - Suite 3-450
Anchorage, AK 99515-2097

Dear General Cox:

Re: Confirmation hearing, 1:30 p.m., March 13th, Juneau

It was a pleasure to meet with you recently while you were in Juneau.

As you know, your appointment by the Governor as Adjutant General and head of the Alaska Department of Military and Veterans Affairs, has been assigned by the President of the Senate for review and recommendation to the Senate State Affairs Committee of which I am Chairman. (A similar review will also be conducted by the House State Affairs Committee.)

I have scheduled a committee hearing to review your nomination and wish to invite your participation. The meeting will take place Wednesday, March 13, 1991, at 1:30 p.m. in the Beltz Room of the Capitol. The committee has been supplied with a copy of your biography (dated July, 1988) issued by the Secretary of the Air Force. You are welcome to submit additional information if you wish.

It is my understanding the time and date of the committee hearing is compatible with your schedule, however, if that is not the case do not hesitate to contact my office.

Kindest regards,

A handwritten signature in cursive script that reads "Pat".

PATRICK M. RODEY

COLONEL DAN E. DENNIS

ASSISTANT ADJUTANT GENERAL-AIR

Colonel Dan E. Dennis is the Assistant Adjutant General for the Alaska Air National Guard. His responsibilities are to advise the Adjutant General and Commander, Alaska Air National Guard, on the legal implications of matters affecting the Alaska Air National Guard.

Colonel Dennis was born February 27, 1944 in Gooding, Idaho. He graduated from Marsing High School, in Marsing, Idaho, in 1962. In 1966, he received his B.A. (magna cum laude) in Social Science (Economics) at Graceland College in Lamoni, Iowa, with minors in French and Education. He earned his J.D. degree at the University of Idaho College of Law in 1969. His military schools include U.S. Naval Officer Indoctrination School, 1969; U.S. Naval Justice School, 1970; U.S. Naval Counter-Insurgency and Survival School, 1971; U.S. Procurement Attorney's Course, U.S. Army JAG School, 1977; USAF War College (Seminar), 1983.

Colonel Dennis enlisted into the U.S. Navy in October 1969, and received a direct commission in the Judge Advocate General's Corps. After military schools he was stationed in New York City as a defense counsel from 1970-71 then volunteered for Vietnam and was stationed at the U.S. Naval Support Facility in DaNang, Vietnam, 1971-72, then at Yokosuka, Naval Base, Japan 1972-73. He was released from active duty and spent two years in the Naval Reserve in Boise, Idaho. He then transferred to the Idaho Army National Guard as the JAG. In 1978, he transferred to the Alaska Air National Guard and was assigned as the JAG in Headquarters Alaska Air National Guard until August 1990 when he was appointed as Assistant Adjutant General-Air.

His awards and decorations include the Meritorious Service Medal, Air Force Commendation Medal, Naval Achievement Medal, National Defense Service Medal, Republic of Vietnam Campaign Medal, Republic of Vietnam Service Medal, Air Force Reserve Longevity Medal, and Navy Expert Pistol Ribbon.

The colonel is a private attorney and has been in sole practice in Anchorage, Alaska since 1981.

His military and civic affiliations include the National Guard Association of the United States, the Alaska National Guard Officers Association, the Alaska Bar Association, the Idaho State Bar Association, the American Bar Association, the Association of Trial Attorneys of the United States, and the National Criminal Defense Lawyers Association.

Colonel Dennis was promoted to the rank of colonel in December 1987 with same date of rank.

The colonel is a single parent. He resides with his children, Caleb and Martha, in Anchorage, Alaska.

BACKGROUND PAPER
ON THE
APPOINTMENT AND PROMOTION OF A NEW ASSISTANT ADJUTANT GENERAL
FOR THE ALASKA AIR NATIONAL GUARD

The Headquarters, Alaska Air National Guard, has two general officer positions for its guard members: 1) Commander, Alaska Air National Guard; and 2) Assistant Adjutant General-Air. Colonel Kenneth M. Taylor, Jr., presently occupies the first position. Brigadier General John C. Stafford occupied the second position until his retirement in November of 1990. Colonel Dan E. Dennis has been assigned to that vacant position. The following information is provided to support the promotion of Colonel Dennis to the rank of Brigadier General in that position.

- NOMINEE: COLONEL DAN E. DENNIS

-- MILITARY INFORMATION

--- Twenty-one years total commissioned service, the last 12 of which have been spent in the Alaska Air National Guard.

--- Served as Judge Advocate in the U.S. Navy, Naval & Marine Reserve, the Idaho Army National Guard, and the Alaska Air National Guard.

--- Overseas veteran with tour of duty at DaNang, Republic of Vietnam and Yokosuko Naval Base, Japan.

--- Assignment in the Alaska Air National Guard has been as the senior Staff Judge Advocate for twelve years. Provided expert legal advise and opinions to both the Alaska Army and Air National Guard.

--- Extended the awareness of the mission and capability of the Alaska Air National Guard to other Pacific Air Force commands within the Pacific Rim.

-- EDUCATION

--- Bachelor of Arts Degree in Social Studies

--- Degree in Law

--- Air War College

--- US Naval Justice School

-- PERSONAL INFORMATION

--- Date of birth: 27 February 1944

--- Alaska resident since 1978

--- Civilian occupation: Colonel Dennis has been in his own private law practice in Anchorage since 1981. Prior to that, he worked for the US Department of Justice as an attorney in Anchorage.

--- Member of the American, Alaska, Idaho, and Anchorage Bar Associations. Member of the Association of Trial Lawyers of America, the National Association of Criminal Defense Lawyers, Judge Advocates Association, Anchorage Hockey Association, Anchorage PTA, Alaska National Guard Officer's Association, and the National Guard Association of the United States. Former director of the Anchorage Armed Forces YMCA.

-- GENERAL COMMENTS

--- Superior staff officer and organizer

--- Tactful, cooperative; a team player

--- Meets weight standards, excels in military bearing and appearance

- ACTIONS REQUIRED FOR PROMOTION TO BRIGADIER GENERAL

--- Appointment by the Governor to the State grade of Brigadier General

--- Confirmation of the appointment by joint session of the Alaska State Legislature

--- Federal appointment and recognition, including confirmation by the United States Senate

Patrick M. Rodey
Senator

Alaska State Legislature

3111 C. St., Suite 510
Anchorage, Alaska 99503
(907) 561-7615



During Session
P.O. Box V
Juneau, Alaska 99811
(907) 465-3793

March 5, 1991

Senate

Colonel Dan E. Dennis
Alaska Air National Guard
800 East Dimond Blvd. - Suite 3-450
Anchorage, AK 99515-2097

Dear Colonel Dennis:

Re: Confirmation hearing, 1:30 p.m., March 13th, Juneau

As you know, your appointment by the Governor as Brigadier General and Assistant Adjutant General for the Alaska Air National Guard, has been assigned by the President of the Senate for review and recommendation to the Senate State Affairs Committee of which I am Chairman. (A similar review will also be conducted by the House State Affairs Committee.)

I have scheduled a committee hearing to review your nomination and wish to invite your participation. The meeting will take place Wednesday, March 13, 1991, at 1:30 p.m. in the Beltz Room of the Capitol. The committee has been supplied with a copy of your biography and a background paper issued by the Office of the Governor. You are welcome to submit additional information if you wish.

It is my understanding the time and date of the committee hearing is compatible with your schedule, however, if that is not the case do not hesitate to contact my office.

Kindest regards,

A handwritten signature in cursive script that reads "Pat".

PATRICK M. RODEY

BIOGRAPHICAL SKETCH

Colonel Thomas C. Carroll was born 4 September 1948 in Anchorage, Alaska. He enlisted in the U.S. Army as an Infantryman on 3 January 1967. He earned his commission as a 2LT on 5 February 1968. His military schools include the NCO Primary Leadership Development Course, Airborne School, Infantry Officer's Candidate School, the Armor Officer's Advanced Course, United States Army Command and General Staff Officer's Course and United States Army War College. He received a Bachelor of Science degree from the University of New York during the Fall of 1990.

He has held a wide variety of Command and Staff assignments both overseas and in the Continental United States. Colonel Carroll has served with the 172nd Infantry Brigade, 3rd Training Brigade, 25th Infantry Division, U.S. Army Advisor Group, Atlanta, and the Alaska Army National Guard.

In staff positions, Colonel Carroll has served as a Battalion Intelligence Officer, a Battalion S-3, a Battalion Executive Officer, a Command Operations Center Duty Officer for United States Army Alaska (USARAL), a Plans and Operation Officer with USARAL, a unit and area advisor for the USAR 81st ARCOM, Executive Officer for the 207th Infantry Group (Scout), and Chief, Plans, Operations and Military Support Division, Alaska Army National Guard.

In command positions, he served as a Rifle and Weapons Platoon Leader, a Rifle Company Commander, Infantry Scout Battalion Commander, Commander of the Alaska Army National Guard Troop Command, and Commander of the 207th Infantry Group (Scout). He is presently assigned as the Assistant Adjutant General - Army.

His awards include the Bronze Star Medal, Meritorious Service Medal with two Oak Leaf Clusters, Air Medal with 2nd Award, Army Commendation Medal, Army Achievement Medal, Army Good Conduct Medal, National Defense Service Medal, Vietnam Service Medal, Reserve Component Achievement Medal, NonCommissioned Officer Development Ribbon with one device, Army Service Ribbon, Reserve Component Overseas Training Ribbon, Republic of Vietnam Campaign Ribbon with 60 device, Combat Infantryman Badge, Expert Infantry Badge, Parachutist Badge, Alaska Distinguished Service Medal, and the Alaska Commendation Medal. Colonel Carroll was inducted into the Infantry Hall of Fame at Ft. Benning, Georgia in February 1990.

As a civilian employed in the private sector, Colonel Carroll has gained experience as the Secretary/Treasurer and Sales manager for the COL-RICH Corporation, Manager for the 80' Pipe Program for the Alaska Division of the Bethel Corporation and in Operation's Dispatch and Product MNGM for K & L Distributors. He is currently employed by the State of Alaska as the Deputy Commissioner of the Department of Military and Veterans Affairs.

Civil affiliations include the National Guard Officers Association, Alaska National Guard Officers Association, Veterans of Foreign Wars, member Advisory Board Salvation Army, Alaska-Kiwanas Club, Past member Executive Board South East Boy Scout Council, Past Vice President 17th USCG District Officers Association, American Legion.

He is married to the former Ms. Bonnie Lynn Mersinger. The Carroll's reside in Anchorage, Alaska.

COL Thomas C. Carroll (ARMY)



BIOGRAPHICAL SUMMARY

SEPT 1990

Carroll, Thomas Charles (Tom), 574-16-6223

Colonel, General's Staff (Infantry), ARNGUS

Date and Place of Birth: 4 September 1948, Anchorage, AK

Mandatory Removal Date: 5 March 1998

Wife's Name: Bonnie Lynn Carroll

Home Address: 501 Donna Dr., Anchorage, AK 99504

Present Assignment: Assistant, Adjutant General (Army),
Alaska Army National Guard,
Anchorage, AK 99515-2097

Civilian Occupation: Deputy Commissioner
Department of Military and Veterans Affairs
Anchorage, AK 99515-2097

Enlisted Service:
Over one year

Source and Date of Commission:
OCS 5 February 1968

Years of Active Commissioned Service:
Over nine years

Total Years of Service:
Over twenty-three years

Military Schools Attended:	Year Completed
Officer Candidates School	1968
Armor Officer Advanced Course	1978
Command and General's Staff College	1981
Organizational Supply Management System	1984
Front Line Leadership Problem Solving	1985
US Army War College	1987

Civilian Education:	Degrees Received
High school, Anchorage, AK	Diploma 1966
Vincennes University, Vincennes, IN	AAS, 1989
University of State of New York, Albany, New York	BS 1990

US Decorations / Badges:

- Bronze Star Medal
- Meritorious Service Medal w/1 oic
- Air Medal 2nd award
- Army Commendation Medal
- Army Achievement Medal

US Decorations / Badges (Continued):

Army Good Conduct Medal
 National Defense Service Medal
 Vietnam Service Medal
 Reserve Component Achievement Medal
 Non-Commissioned Officer Development Ribbon w/1 dvc
 Army Service Ribbon
 Reserve Component Overseas Training Ribbon
 Republic of Vietnam Campaign Ribbon w/60 dvc
 Combat Infantry Badge
 Expert Infantry Badge
 Parachutist Badge
 Alaska Distinguished Service Medal
 Alaska Commendation Medal

Chronological List of Appointments:

Second Lieutenant	AUS	1 Feb 1968
First Lieutenant	AUS	1 Feb 1969
First Lieutenant	USAR	5 Feb 1970
Captain	AUS	5 Feb 1970
Captain	USAR	19 Sep 1973
Captain	ARNGUS	4 Jan 1978
Major	ARNGUS	18 Jan 1979
Lieutenant Colonel	ARNGUS	25 Feb 1983
Colonel	ARNGUS	4 Apr 1988

Chronological Record of Duty Assignments:

ACTIVE DUTY

Enlisted US Army	Jan 1967	Feb 1968
Officer US Army Platoon Leader 4th Bn, 23rd Inf, 172nd Inf Bde	Feb 1968	Aug 1968
COC Duty Officer OPNS Off, P & O Div, G-3, USARAL	Sep 1968	Nov 1969
Commander Co A, 1st Bn, 27th Inf, 25th Div Rvn	Nov 1969	Sep 1970
Bn S 2/3 HHC, 1st Bn, 27th Inf, 25th Div Rvn	Sep 1970	Nov 1970
Unit/Area Advisor North Georgia, USA ADV CP, Atlanta (USAR)	Dec 1970	Sep 1973
ARNC - not on active duty Army Officer Reserves Status	Sep 1973	Jan 1978
Sr Air HHC, 5th Battalion, 297th Infantry, AK ARNC	Jan 1978	Aug 1978

Patrick M. Rodey
Senator

Alaska State Legislature



3111 C. St., Suite 510
Anchorage, Alaska 99503
(907) 561-7618

During Session:
P.O. Box V
Juneau, Alaska 99811
(907) 465-3793

March 5, 1991

Senate

Colonel Dan E. Dennis
Alaska Air National Guard
800 East Dimond Blvd. - Suite 3-450
Anchorage, AK 99515-2097

Dear Colonel Dennis:

Re: Confirmation hearing. 1:30 p.m.. March 13th. Juneau

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kindest regards,

A handwritten signature in cursive script that reads "Pat".

PATRICK M. RODEY

Confirm '91

Keller,

Burton

STATE OF ALASKA

WALTER J. HICKEL, GOVERNOR

DEPARTMENT OF ADMINISTRATION

OFFICE OF THE COMMISSIONER

P.O. BOX C
JUNEAU, ALASKA 99811-0200
PHONE: (907) 465-2200
FAX: (907) 465-2135

April 17, 1991

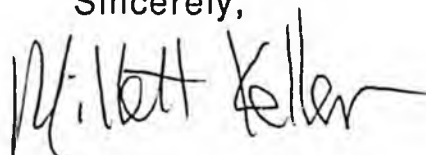
The Honorable Pat Rodey
Chairman
Senate State Affairs Committee
Alaska State Legislature
P.O. Box V
Juneau, AK 99811-3100

Dear Mr. Chairman and Committee Members:

I want to take this opportunity to ask you to give favorable consideration to my nomination to serve as Commissioner of Administration. I want to serve the Governor and the citizens of Alaska in this position.

I pledge to remain open to your suggestions, recommendations, and criticisms, and look forward to working with you in the years ahead.

Sincerely,



Millett Keller
Commissioner

MK/nl

RICHARD L. BURTON

35 years experience in public safety and private security operations and management from patrolman to department head and company president.

EMPLOYMENT HISTORY

PUBLIC SAFETY MANAGEMENT CONSULTANT 1988 - Present

- Perform management audits of Police Departments and consultant for Law Firms.

CO-OWNER AND PRESIDENT 1985 - 1988

- Alaska Security, Inc. Anchorage, Alaska
- President and member of The Board of Directors of Alaska Security, Inc., a full service private security and armored car company.

CONSULTANT 1983 - 1985

- Consultant on management and operations for national security company.
- Consultant to various law firms on legal issues related to lawsuits involving police practices and procedures.

JUSTICE SERVICES ADMINISTRATOR 1981 - 1982

- Confederated Tribes of Warm Springs, Oregon.
- Oversaw police department with 65 employees. Supervised criminal investigations, fish and game, jail operation, tribal prosecution, legal aides and security for Indian reservation with population of 3600. Monitored budget of \$1.5 million.

RICHARD L. BURTON

MANAGEMENT SPECIALIST/PLANNER 1979 - 1980

- Criminal Justice Planning Agency, United States Department of Justice.
Government of the Commonwealth of Northern Marianna Islands.
- Provided technical assistance in Public Safety Management and operations. Manpower/workload analysis allowed proper distribution of duties and reduction of supervisory positions. Implementation of minimum job related qualifications in hiring; restructuring of employee compensation and benefits, management training and courses in communication. Improved investigation bureau activity.

COMMISSIONER 1974 - 1979

- Alaska Department of Public Safety, Juneau, Alaska
Top law enforcement position in the state of Alaska.
Responsible for fiscal budgets of up to \$40,000,000 with 800 employees.
- Departmental divisions included State Troopers, Fish and Wildlife protection, Motor Vehicles, Fire Prevention and Administrative Support, State Highway Safety Planning Agency, and Police Standards Council.
- Member of the Governors Council on Criminal Justice and the Police Standards Board. Governor's Highway Safety Representative to the Federal Highway Safety Administration. Served on task force reorganizing structure and manpower training for state's correction system.

CHIEF OF POLICE 1973 - 1974

- City and Borough of Juneau. Alaska
Provided law enforcement to a population of 10,000 within the cities of Juneau and Douglas, Alaska with limited service to Borough's population of 25,000.
- Full administrative control over all municipal police functions. Department employed approximately 30 personnel. Managed budget in excess of \$1 million.

RICHARD L. BURTON

PUBLIC SAFETY ADVISOR 1971 - 1973

- Public Safety Advisor to Province Police Command in South Vietnam for the Agency for International Development, U.S. State Department, Washington, D.C.

- Consulted and trained Province Police in development and implementation of modern management principles to upgrade management of personnel, facilities, field operations, and logistics.

- Command consisted of 1 Province and 7 District Police Stations and Corrections Centers with 1800 police personnel. Capacity of Correction Centers exceeded 1,000 inmates. Traffic control, crime prevention, and institution of humane conditions at corrections facilities were priority objectives. Coordinated emergency procedures to react to terrorist activities against the civilian population.

TROOPER, SERGEANT, LIEUTENANT, CAPTAIN 1959 - 1971
Alaska State Troopers

- 5 years as Trooper, 3 years in charge of remote outposts.

- 3 years as Sergeant in charge of detachments with 5 to 20 troopers and investigators.

- 4 years as Lieutenant and Captain - Regional Commander for southeast region. In command of all state law enforcement functions plus search & rescue, natural disaster, and civil defense functions.

POLICE OFFICER CITIES OF KETCHIKAN AND FAIRBANKS, ALASKA
1954 - 1959

RICHARD L. BURTON

PROFESSIONAL AFFILIATIONS

- GENERAL CHAIRMAN, Division of State and Provincial Police of the International Association of Chiefs of Police, 1977 - 1978. Travelled extensively through U.S. and Canada meeting with Chief Administrators of major law enforcement agencies, members of Congress, and heads of federal departments and agencies.

- PAST PRESIDENT, VICE-PRESIDENT of Alaska Chiefs of Police Association, 1967 - 1969. Chaired seminars and meetings with state and local agencies related to statewide Criminal Justice. Served as liaison in frequent meetings with Legislative Committees.

- PRESENT MEMBERSHIPS

International Association of Chiefs of Police.
Life Member of Alaska Chiefs of Police Association.
Life Member of Alaska Peace Officers Association.
American Society for Industrial Security.

- CIVIC ACTIVITIES

Past member Anchorage Chamber of Commerce.
Crime Commission
Legislative committee
Board member Alaskans for Drug Free Youth.
Board member Victims for Justice.
Director Sand Lake Community Council.
Board member Alaska State Troopers Golden Anniversary Committee.

THE POLICE MISSION

Underlying much of the difficulty encountered by the modern police administrator is the lack of, and the difficulty of developing, a proper perspective regarding the police mission. One can point to a statute and say, "That represents a mission. Enforce it." But the police administrator of today requires more than an interpretation of a statute, he needs a firm understanding of the goals of the police department, which in turn must be transmitted to the people in his command -- goals which are, of course, compatible with public goals. Further compounding the problem is the obvious diversity of community service goals found between the giant core city and the isolated rural community. The characteristics of one community do not necessarily reflect those of another.

The police mission, succinctly stated, is maintenance of social order within carefully prescribed ethical and constitutional restriction. The mission as currently defined involves:

1. Prevention of Criminality. This activity views the police role in constructive terms and involves taking the police into sectors of the community where criminal tendencies are bred and individuals motivated to indulge in antisocial behavior, and includes seeking to reduce the causes of crime.

2. Repression of Crime. This activity stresses adequate patrol plus a continuous effort toward eliminating or reducing hazards as the principal means of reducing the opportunities for criminal actions.

3. Apprehension of Offenders. This activity views quick apprehension as the means to discourage the would-be offender. The certainty of arrest and prosecution has a deterrent quality which is intended to make crime seem less worthwhile. Additionally, apprehension enables society to punish offenders, lessens the prospect of repetition by causing suspects to be incarcerated, and provides an opportunity for rehabilitation of those convicted.

4. Recovery of Property. This activity seeks to reduce the monetary cost of crime, as well as to restrain those who, though not active criminals, might benefit from the gains of crime.

5. Regulation of Noncriminal Conduct. This aspect of the police mission involves sundry activities that are only incidentally concerned with criminal behavior, such as the enforcement of the traffic and sanitary code provisions. The main purpose is

regulation, and apprehension and punishment of offenders are means of securing compliance. Other methods used to obtain compliance are education (e.g., observance of laws) and the use of warnings, either oral or written, to inform citizens of the violations without taking punitive actions.

6. Performance of Miscellaneous Services. This involves many service activities peripheral to basic police duties and includes, for example, the operation of detention facilities, search and rescue operations, licensing, supervision elections, staffing courts with administrative and security personnel, and even such completely extraneous things as chauffeuring officials.

While these six general responsibilities may be accepted by the police and the community at large as the police mission, there is often sharp disagreement on the appropriateness of specific methods and operations used to fulfill them. Various groups may staunchly defend different points of view or values and seemingly or actually work against one another; and resulting conflict may cause the police to fall short in reaching the common objective -- superior law enforcement protection for the community.

RECEIVED
FEB 04 1991

ALASKA PUBLIC OFFICES COMMISSION
1991 CONFLICT OF INTEREST STATEMENT

APOC - JNO
P.M. H.C. 2-1-91

**IMPORTANT
INFORMATION ABOUT HOW TO COMPLETE THIS REPORT**

1. This report is for the preceding calendar year, so include only information about financial interests held during January - December 1990.
2. You must show both your own financial interests and the interests held by your spouse, dependent children and nondependent children residing with you during the preceding calendar year.
3. This statement is required under AS 39.50, so it is important that it be accurate.
4. If you have any questions or need help completing the form, refer to the instruction manual. If you still need help, call APOC at 276-4176.

BACKGROUND INFORMATION:

NAME: Richard L. Burton DAY PHONE NUMBER: 907, 465-4322 FAX: 907, 465-4362

OCCUPATION: Commissioner of Public Safety

MAILING ADDRESS: P. O. Box N, Juneau, AK 99811

OFFICE SOUGHT OR HELD (CHECK ONE):

STATE MUNICIPAL

OFFICE: Public Safety

TITLE: Commissioner

TERM OF OFFICE: from Jan. 15, 1991 to _____

TYPE OF STATEMENT (CHECK ONE):

CANDIDATE STATEMENT
Must be filed no later than the final filing date for your declaration of candida**

INITIAL STATEMENT
For newly appointed state and municipal officials.

ANNUAL STATEMENT
Must be filed by April 15.

FAMILY MEMBER INFORMATION (list names):

Spouse: Diane R. Burton Dependent Children: _____

Nondependent children, living with reporting official: _____

pc

THE FOLLOWING SUMMARY MUST BE COMPLETED BY ALL FILERS
DO NOT COMPLETE THIS SUMMARY PAGE UNTIL YOU HAVE
ALL COMPLETED SCHEDULES.

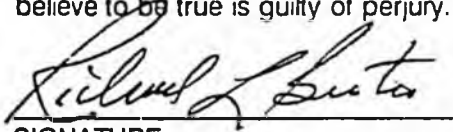
SUMMARY OF SCHEDULES

Check one box for each schedule:

		SCHEDULE COMPLETED AND ATTACHED	NO REPORTABLE INTERESTS SCHEDULE LEFT BLANK
SCHEDULE A	SOURCES OF INCOME	<input checked="" type="checkbox"/>	<input type="checkbox"/>
SCHEDULE B	BUSINESS AND REAL PROPERTY INTERESTS	<input checked="" type="checkbox"/>	<input type="checkbox"/>
SCHEDULE C	BENEFICIAL INTERESTS, LOANS, GOVERNMENTAL CONTRACTS AND NATURAL RESOURCE LEASES	<input checked="" type="checkbox"/>	<input type="checkbox"/>

CERTIFICATION

I, the undersigned, certify under penalty of perjury that the information in this Statement is, to the best of my knowledge, true, correct and complete. By statute, a person who makes a false sworn certification which s/he does not believe to be true is guilty of perjury.


SIGNATURE

1/30/91
DATE

STATE OFFICIALS send statement to:

MUNICIPAL OFFICIALS send statement to:

AK PUBLIC OFFICES COMMISSION OR
2221 E. NORTHERN LIGHTS, #128
ANCHORAGE, AK 99508
(907) 276-4176
FAX (907) 276-7018

AK PUBLIC OFFICES COMMISSION
JUNEAU BRANCH OFFICE
BOX CO, 112 4th ST #114
JUNEAU, AK 99811-0222
(907) 465-4864

YOUR LOCAL CITY OR BOROUGH
CLERK'S OFFICE

NAME Richard L. Burton

SCHEDULE A
SOURCES OF INCOME
(ACTUAL MONETARY AMOUNTS NOT REQUIRED)

SALARIED EMPLOYMENT

NAME OF OFFICIAL, SPOUSE
OR CHILD:

EMPLOYER:

0

SELF EMPLOYMENT

Includes: (1) sole proprietorships; (2) all partnerships; (3) all professional corporations; and (4) corporations in which a controlling interest is held. If you checked nonretail, you MUST list all clients or customers by name.

BUSINESS NAME, TYPE
AND ADDRESS:

NAMES OF CLIENTS OR CUSTOMERS:

1. Burton & Associates
7810 Mae Rene Circle
Anchorage, AK 99502

City of Ketchikan
Friedman & Friedman
Camarot, Sandberg & Smith

RETAIL NONRETAIL

2. _____

RETAIL NONRETAIL

3. _____

RETAIL NONRETAIL

FEB 0 1991

(CONTINUE ANY SECTION ON BLANK PAPER)

SCHEDULE A CONTINUED

RENTAL INCOME

Includes all income over \$100 received from real property rentals.
You must list managing agent (if any) and all tenants by name.

OWNER:

TENANTS:

DIVIDENDS AND INTEREST

RECIPIENT:

SOURCE:

Richard & Diane Burton
Richard & Diane Burton

Dean Witter Reynolds
Security Pacific Bank

OTHER INCOME

(Includes gifts, honoraria, capital gains, retirement, campaign funds taken as personal income
and other income over \$100.)

RECIPIENT:

SOURCE AND TYPE OF INCOME:

Richard L. Burton
Richard L. Burton

State of Alaska Retirement
Alaska Security, Inc.

(CONTINUE ANY SECTION ON BLANK PAPER)

NAME Richard L. Burton

SCHEDULE B
BUSINESS AND REAL PROPERTY INTERESTS

BUSINESS INTERESTS

Includes all interests even if they were not a source of income. List ownership interests as stockholder, director, officer, partner or employee.

Richard L. Burton
Name of official, spouse or children

Burton & Associates, 7810 Mae Rene Circle, Anchorage, AK 99502
Name of Business Address

Owner
Nature of Interest

Public Safety Management Consultant
General description of business activity

Name of official, spouse or children

Name of Business Address

Nature of Interest

General description of business activity

Name of official, spouse or children

Name of Business Address

Nature of Interest

General description of business activity

(CONTINUE ANY SECTION ON BLANK PAPER)

200 1001

SCHEDULE B CONTINUED

REAL PROPERTY INTERESTS

MUST include a street address or a legal description.
Do not include property held through limited partnerships.
List limited partnerships on page 5.

Richard L. Burton & Diane R.
Name of official, spouse or children

7810 Mae Rene Circle, Anchorage, AK 99502
Street address or legal description

Lot 7, Div. 39 Sudden Valley, Bellingham, WA *Property sold through Small Rock Realty*
Nature of interest (for example, option to buy, ownership, leasehold) *3/4/91*

ownership
Current use (for example, vacant, residence, recreational)

sold

Richard L. & Diane R. Burton
Name of official, spouse or children

7810 Mae Rene Circle, Anchorage, AK 99502
Street address or legal description

ownership
Nature of interest (for example, option to buy, ownership, leasehold)

residence
Current use (for example, vacant, residence, recreational)

Name of official, spouse or children

Street address or legal description

Nature of interest (for example, option to buy, ownership, leasehold)

Current use (for example, vacant, residence, recreational)

(CONTINUE ANY SECTION ON BLANK PAPER)

NAME Richard L. Burton

SCHEDULE C
BENEFICIAL INTERESTS, LOANS, GOVERNMENT CONTRACTS
AND NATURAL RESOURCE LEASES

BENEFICIAL INTEREST IN TRUSTS OR OTHER FIDUCIARY RELATION

<u>0</u> Name of beneficiary	Name of trustor
Type of assets	Extent of interest
Name of beneficiary	Name of trustor
Type of assets	Extent of interest
Name of beneficiary	Name of trustor
Type of assets	Extent of interest

LOANS AND LOAN GUARANTEES

Includes all financial obligations of \$500 or more; does not include credit card balances.

Richard L. & Diane Burton
Name of Debtor

Goldome Realty
Name of Lender

Richard L. & Diane Burton
Name of Debtor

Frontier Alaska Credit Union
Name of Lender

Name of Debtor

Name of Lender

Name of Debtor

Name of Lender

(CONTINUE ANY SECTION ON BLANK PAPER)

SCHEDULE C CONTINUED

CONTRACTS AND OFFERS TO CONTRACT WITH THE STATE
OR ITS INSTRUMENTALITY

Contracts of your family, including your parents, must be listed.
AS 39.50.030(b)(7)

0
Name of contractor _____ State Contracting Dept. or Instrumentality _____

Contract number and description _____ Indicate: Bid, Held or Offered _____

Name of contractor _____ State Contracting Dept. or Instrumentality _____

Contract number and description _____ Indicate: Bid, Held or Offered _____

Name of contractor _____ State Contracting Dept. or Instrumentality _____

Contract number and description _____ Indicate: Bid, Held or Offered _____

LEASES OR OFFERS TO LEASE MINERAL, TIMBER, OIL OR
OTHER NATURAL RESOURCES

Contracts of your family, including your parents, must be listed.
AS 39.50.030(b)(8)

0
Name of Lessor _____ Nature of Lease _____

Identity of Lease _____ Indicate: Held or Offered _____

Name of Lessor _____ Nature of Lease _____

Identity of Lease _____ Indicate: Held or Offered _____

(CONTINUE ANY SECTION ON BLANK PAPER)

RESUME

Millett Keller
1667 Crescent Drive
Anchorage, AK 99508
(907) 465-2200

EDUCATION

BS in Geophysics, Stanford University 1962
MS in Geophysics, Stanford University 1963

EMPLOYMENT

- 1990-present STATE OF ALASKA, Commissioner of the Department of Administration
Appointed by Governor Hickel to head the department.
- 1977-1990 MILLETT KELLER COMPANY, President
Engaged in project management and data processing consulting specializing in design and implementation of complex information systems.
- 1979-1981 ALASKA PACIFIC BANK, Vice President
Manager of data processing and information systems.
- 1968-1976 SCS DATA PROCESSING, INC., President
Chief executive of company engaged in providing full range of data processing services; company grew to 120 employees and \$5 million in annual sales; company was sold to Boeing Computer Services in 1974.
- 1964-1968 IBM CORPORATION, Data Processing Representative
Responsible for marketing and technical support for customers in Alaska.
- 1963-1964 TEXACO, INC., Geophysicist
Engaged in oil exploration activities in Alaska using seismic, gravity, magnetic, and geologic interpretation principles.

CIVIC ACTIVITIES

- 1975-1981 ANCHORAGE SCHOOL BOARD
Served two terms as elected representative.
- 1980-1981 GOVERNOR'S PETROCHEMICAL REVIEW COMMITTEE
Appointed by Governor Hammond; committee reviewed the Dow/Shell petrochemical study.

1981-1982

ALASKA ECONOMIC DEVELOPMENT FORUM

Appointed by Commissioner of Economic Development; committee reviewed the role of State and local governments in fostering economic development in Alaska.

1982-1984

MUNICIPAL BOARD OF ETHICS

Appointed by Mayor Knowles to serve on the four member board. Served as chairman in 1984.

1982-1984

HI IMANA HOSPITAL ALASKA, Trustee

Appointed by corporation to serve on community advisory Board of Trustees; served as chairman in 1984.

1985-1988

ANCHORAGE DAILY NEWS, Newspaper Columnist

Weekly and bi-weekly Sunday Op-Ed feature column focusing on local and state government policy issues.

AWARDS

1969

CERTIFICATE IN DATA PROCESSING (CCP)

Awarded by the Data Processing Management Association upon examination to certify professional competence.

1982

OUTSTANDING CHAMBER MEMBER

"Gold Pan" award presented by the Anchorage Chamber of Commerce in recognition of service on Chamber projects.

1982

OUTSTANDING ACHIEVEMENT AWARD

Awarded by Stanford University Associates in recognition of fundraising activities in Alaska.

ORGANIZATIONS

PAST PRESIDENT

Anchorage Community YMCA; Alaska Festival of Music; Anchorage Lions Club

BOARD OF DIRECTORS

Served on boards of the following organizations: Commonwealth North (founding Board member); Anchorage Chamber of Commerce; Common Sense for Alaska; Catholic Social Services

BIOGRAPHY

- ~ Born in Great Falls, Montana, 1940
- ~ Raised in Great Falls
- ~ Married wife, Pat, in 1963
- ~ Anchorage resident since 1963
- ~ Daughter, Lisa, 27; son, Jeff, 25; born and raised in Anchorage
- ~ Hobbies: running and reading

RECEIVED

JAN 16 1991

ALASKA PUBLIC OFFICES COMMISSION

1990 CONFLICT OF INTEREST STATEMENT

APOC - JNO
P.M. (H.C.)

**IMPORTANT
INFORMATION ABOUT HOW TO COMPLETE THIS REPORT**

1. This report is for the preceding calendar year, so include only information about financial interests held during January - Decemoer 1989.
2. You must show both your own financial interests and the interests held by your spouse, dependent children and nondependent children residing with you during the preceding calendar year.
3. This statement is required under AS 39.50, so it is important that it be accurate.
4. If you have any questions or need help completing the form, refer to the instruction manual. If you still need help, call APOC at 276-4176.

BACKGROUND INFORMATION:

Millett Keller 907 465-2200
NAME CITY PHONE NUMBER

Commissioner
OCCUPATION

Box C Juneau AK 99811-0200
MAILING ADDRESS STATE CITY ZIP

OFFICE SOUGHT OR HELD (CHECK ONE):

STATE MUNICIPAL

OFFICE: _____

TITLE: Commissioner of Administration

TERM OF OFFICE: from _____ to _____

TYPE OF STATEMENT (CHECK ONE):

- CANDIDATE STATEMENT
Must be filed no later than the final filing date for your declaration of candidacy.
- INITIAL STATEMENT
For newly appointed state and municipal officials.
- ANNUAL STATEMENT
Must be filed by April 15.

FAMILY MEMBER INFORMATION (list names):

Spouse: Patricia Keller Dependent Children: none

Nondependent children, living with reporting official: _____

PL

THE FOLLOWING SUMMARY MUST BE COMPLETED BY ALL FILERS
DO NOT COMPLETE THIS SUMMARY PAGE UNTIL YOU HAVE
COMPLETED ALL SCHEDULES.

SUMMARY OF SCHEDULES

Check one box for each schedule:

	SCHEDULE COMPLETED AND ATTACHED	NO REPORTABLE INTERESTS-- SCHEDULE LEFT BLANK
SCHEDULE A SOURCES OF INCOME	<input checked="" type="checkbox"/>	<input type="checkbox"/>
SCHEDULE B BUSINESS AND REAL PROPERTY INTERESTS	<input checked="" type="checkbox"/>	<input type="checkbox"/>
SCHEDULE C BENEFICIAL INTERESTS, LOANS, GOVERNMENTAL CONTRACTS AND NATURAL RESOURCE LEASES	<input checked="" type="checkbox"/>	<input type="checkbox"/>

CERTIFICATION

I, the undersigned, certify under penalty of perjury that the information in this Statement is, to the best of my knowledge, true, correct and complete. By statute, a person who makes a false sworn certification which s/he does not believe to be true is guilty of perjury.

Matt Keller
SIGNATURE

1/10/91
DATE

Forward Statements as follows:

STATE OFFICIALS

STATE OF ALASKA
PUBLIC OFFICES COMMISSION
2221 E NORTHERN LIGHTS #123
ANCHORAGE, AK 99505
Telephone (907) 276-4172
FAX (907) 276-7015

STATE OF ALASKA
PUBLIC OFFICES COMMISSION
P.O. BOX 60
JUNEAU, AK 99811
Telephone (907) 465-4864

MUNICIPAL OFFICIALS

THE LOCAL CITY OR BOROUGH CLERK
IN THE JURISDICTION IN WHICH
YOU HOLD OFFICE

JAN 1 1991

CORRECTION

**THIS DOCUMENT
HAS BEEN REPHOTOGRAPHED
TO ASSURE LEGIBILITY**

THE FOLLOWING SUMMARY MUST BE COMPLETED BY ALL FILERS
DO NOT COMPLETE THIS SUMMARY PAGE UNTIL YOU HAVE
COMPLETED ALL SCHEDULES.

SUMMARY OF SCHEDULES

Check one box for each schedule:

	SCHEDULE COMPLETED AND ATTACHED	NO REPORTABLE INTERESTS-- SCHEDULE LEFT BLANK
SCHEDULE A SOURCES OF INCOME	<input checked="" type="checkbox"/>	<input type="checkbox"/>
SCHEDULE B BUSINESS AND REAL PROPERTY INTERESTS	<input checked="" type="checkbox"/>	<input type="checkbox"/>
SCHEDULE C BENEFICIAL INTERESTS, LOANS, GOVERNMENTAL CONTRACTS AND NATURAL RESOURCE LEASES	<input checked="" type="checkbox"/>	<input type="checkbox"/>

CERTIFICATION

I, the undersigned, certify under penalty of perjury that the information in this Statement is, to the best of my knowledge, true, correct and complete. By statute, a person who makes a false sworn certification which s/he does not believe to be true is guilty of perjury.

Mark Helt Keller
SIGNATURE

1/10/91
DATE

Forward Statements as follows:

STATE OFFICIALS

STATE OF ALASKA
PUBLIC OFFICES COMMISSION
2221 E NORTHERN LIGHTS #122
ANCHORAGE, AK 99505
Telephone (907) 276-4175
FAX (907) 276-7015

STATE OF ALASKA
PUBLIC OFFICES COMMISSION
P.O. BOX 60
JUNEAU, AK 99811
Telephone (907) 465-4864

MUNICIPAL OFFICIALS

THE LOCAL CITY OR BOROUGH CLERK
IN THE JURISDICTION IN WHICH
YOU HOLD OFFICE

JAN 15 1991

NAME Millett Keller

SCHEDULE A
SOURCES OF INCOME OVER \$100
(ACTUAL MONETARY AMOUNTS NOT REQUIRED)

SALARIED EMPLOYMENT

NAME OF OFFICIAL, SPOUSE
OR CHILD:

EMPLOYER:

Patricia Keller

Brownsberger, Boner and Brady
3300 Providence Drive
Anchorage, AK 99508

SELF EMPLOYMENT

Includes: (1) sole proprietorships; (2) all partnerships; (3) all professional corporations; and (4) corporations in which a controlling interest is held. If you check nonretail, you **MUST** list all clients or customers by name.

BUSINESS NAME, TYPE
AND ADDRESS:

NAMES OF CLIENTS OR CUSTOMERS:

1. Millett Keller Company
921 West 6th Avenue
Anchorage, AK 99501

State Farm, Inc.
Penco, Alaska
Kaktovik Inupiat Corp.
Oaken Key Spirit Shops
Linford of Alaska
Carr-Gottstein Properties
Alaska Pacific University
Alaska Parking Authority
Spernak & Son

RETAIL NONRETAIL

2. _____

RETAIL NONRETAIL

3. _____

RETAIL NONRETAIL

(CONTINUE ANY SECTION ON BLANK PAPER)

JAN 1 6 1991

RENTAL INCOME

Includes all income over \$100 derived from real property rentals.
List managing agent (if any) and all tenants by name.

OWNER:

TENANTS:

DIVIDENDS AND INTEREST

RECIPIENT:

SOURCE:

OTHER INCOME

Includes gifts, nonoraria, income from the sale of real property, retirement, campaign funds taken as personal income, social security and other income over \$100

RECIPIENT:

SOURCE AND TYPE OF INCOME:

Millett & Patricia Keller

Rovalties-Texaco, Inc.

Phillips Petroleum - Ranger Oil

Amplex

(CONTINUE ANY SECTION ON BLANK PAPER)

JAN 10 1991

REAL PROPERTY INTERESTS

MUST include a street address or actual legal description.
Does not include property held through limited partnerships.
List limited partnerships on page 7.

Millett and Patricia Keller

Name of official, spouse or children

1667 Crescent Drive, Anchorage, Alaska

Street address or legal description

Co-owner (with spouse)

Nature of interest (for example, option to buy, ownership, leasehold)

home

Current use (for example, vacant, residence, recreational)

Name of official, spouse or children

Street address or legal description

Nature of interest (for example, option to buy, ownership, leasehold)

Current use (for example, vacant, residence, recreational)

Name of official, spouse or children

Street address or legal description

Nature of interest (for example, option to buy, ownership, leasehold)

Current use (for example, vacant, residence, recreational)

(CONTINUE ANY SECTION ON BLANK PAPER)

JAN 16 1991

NAME Millett Keller

SCHEDULE C
BENEFICIAL INTERESTS, LOANS, GOVERNMENT CONTRACTS
AND NATURAL RESOURCE LEASES

BENEFICIAL INTEREST IN TRUSTS OR OTHER FIDUCIARY RELATION

Name of beneficiary

Name of trustor

Type of assets

Extent of interest

Name of beneficiary

Name of trustor

Type of assets

Extent of interest

Name of beneficiary

Name of trustor

Type of assets

Extent of interest

LOANS AND LOAN GUARANTEES

Includes all financial obligations of \$500 or more; does not
include credit card balances.

Millett Keller
Name of Debtor

Key Bank
Name of Lender

Name of Debtor

NBA
Name of Lender

Name of Debtor

First Nat'l Bank of Anchorage
Name of Lender

Name of Debtor

Name of Lender

(CONTINUE ANY SECTION ON BLANK PAPER)

JAN 1 0 1991

SCHEDULE C CONTINUED

CONTRACTS AND OFFERS TO CONTRACT WITH THE STATE
OR ITS INSTRUMENTALITY

Contracts of the reporting official's family, including the official's mother and/or father must be listed.
AS 39.50.035(8)

Name of contractor

State Contracting Dept. or Instrumentality

Contract number and description

Indicate: Bid, Held or Offered

Name of contractor

State Contracting Dept. or Instrumentality

Contract number and description

Indicate: Bid, Held or Offered

Name of contractor

State Contracting Dept. or Instrumentality

Contract number and description

Indicate: Bid, Held or Offered

LEASES OR OFFERS TO LEASE MINERAL, TIMBER, OIL OR
OTHER NATURAL RESOURCES

Contracts of the reporting official's family, including the official's mother and/or father must be listed.
AS 39.50.035(8)

Name of Lessor

Nature of Lease

Identity of Lease

Indicate: Held or Offered

Name of Lessor

Nature of Lease

Identity of Lease

Indicate: Held or Offered

(CONTINUE ANY SECTION ON BLANK PAPER)

Confirmation '92

Taylor

COLONEL KENNETH M. TAYLOR JR
COMMANDER, ALASKA AIR NATIONAL GUARD

Born in 1943 in Enid, Oklahoma, Colonel Taylor is the son of a career Air Force officer and spent his youth attending schools in England, Germany, and a variety of U. S. communities. In 1961, he graduated from Anchorage High School continuing his education at the College of Marin in Kentfield, California, than at the University of Oklahoma where he was granted a BA in Foreign Service in 1966.

Commissioned in the Air Force after completing the ROTC program at the University, he then entered USAF pilot training from which he graduated in 1967. His first duty assignment was a C-141 pilot at Travis AFB, California, followed in 1970 by a one year tour as an AC-119 gunship pilot in the Republic of Vietnam and then for a short time, as a C-123 pilot at Elmendorf AFB, Alaska.

Leaving the active Air Force in 1971, he immediately joined the Alaska Air National Guard serving as the Chief of Aircrew Standardization, Command Post Chief, 144th Tactical Airlift Squadron Operations Officer and Chief of Safety until May 1984. At that time, he became Deputy Commander for Operations serving as second in command of the 176th Tactical Airlift Group. In 1985, Colonel Taylor became the Deputy Commander for Resources for the same unit. During the summer of 1986, he was promoted to Colonel and reassigned to the Headquarters of the Alaska Air National Guard. In April 1988, he assumed command of the 176th Composite Group which had grown by then to well over one thousand members operating four types of aircraft performing air refueling, tactical airlift, and rescue missions. In September 1990 he moved to his current position as Commander of the Alaska Air National Guard, commanding two flying groups with over sixteen hundred members. One group is based at Kulis Air National Guard Base on the Anchorage International Airport and the other group at Eielson Air Force Base near Fairbanks.

His awards and decorations include: The Distinguished Flying Cross, the Air Medal, the Meritorious Service Medal, the Air Force Commendation Medal, the Alaska Commendation Medal, and a variety of campaign and service medals. He and his wife, Donna, have two children: Eric and Gretchen.

BACKGROUND PAPER
PROMOTION OF THE COMMANDER
FOR THE ALASKA AIR NATIONAL GUARD

The Headquarters, Alaska Air National Guard, has two general officer positions for its guard members: 1) Commander, Alaska Air National Guard; and 2) Assistant Adjutant General - Air. Colonel Kenneth M. Taylor, Jr., presently occupies the first position. Colonel Dan E. Dennis occupies the second position. The following information is provided to support the appointment of Colonel Taylor to the rank of Brigadier General in this position.

-- NOMINEE: COLONEL KENNETH M. TAYLOR JR.

-- MILITARY INFORMATION

— Twenty-five years total commissioned service, the last 20 of which have been spent in the Alaska Air National Guard.

-- Served as a C-141 and C-123 pilot with the United States Air Force

— Overseas veteran with tour of duty at Phan Rang AB, Republic of Viet Nam

— Assignments in the Alaska Air National Guard have included squadron commander, operations officer, command post chief, flight safety officer, deputy commander for operations, resource management director and Air Commander and Commander of the Alaska Air National Guard

— Extended the awareness of the mission and capability of the Alaska Air National Guard to other Pacific Air Force commands within the Pacific Rim. Force behind the growth of the Alaska Air National Guard. Responsible for the smooth acquisition of two new flying units

— EDUCATION

-- Bachelor of Arts Degree Foreign Service

-- Air War College

— PERSONAL INFORMATION

-- Date of Birth: 19 April 1943

— Alaska resident since 1958

-- Civilian occupation: Colonel Taylor has been employed as an Air Technician in various positions since 1971.

— Member of Anchorage Rotary, Alaska National Guard Officer's Association, and the National Guard Association of the United States.

— GENERAL COMMENTS

- Superior leader and organizer
- Tactful, cooperative; seeks opportunities to excel
- Meets weight standards, excels in military bearing and appearance

— ACTIONS REQUIRED FOR PROMOTION TO BRIGADIER GENERAL

- Appointment by the Governor to the State grade of Brigadier General
- Confirmation of the appointment by joint session of the Alaska State Legislature
- Federal appointment and recognition, including confirmation by the United States Senate.



Alaska State Legislature

SENATE

Official Business

P.O. Box V
State Capitol
Juneau, Alaska 99811

March 11, 1992

The Honorable Richard I. Eliason
President of the Senate
State Capitol
Juneau, AK 99801-1182

Dear President Eliason:

In accordance with AS 39.05.080, the Senate State Affairs Committee reviewed the following with regard to legislative confirmation of the Governor's appointment to the position noted:

Alaska Air National Guard

Commander Alaska Air National Guard,
Brigadier General Kenneth M. Taylor, Jr.

There was no stated objections to the confirmation of Brigadier General Kenneth M. Taylor, Jr. by committee members. This does not reflect an intent by any of the members to vote for or against General Taylor during any further sessions for the purpose of considering confirmations.

Respectfully,

/s/ Pat Rodey
Senator Rodey, Chair

/s/ Jim Duncan
Senator Duncan, Vice Chair

/s/ Paul Fischer
Senator Fischer

/s/ Richard Pourchot
Senator Pourchot

/s/ Richard Uehling
Senator Uehling



DEPARTMENTS OF THE ARMY AND THE AIR FORCE
HEADQUARTERS ALASKA NATIONAL GUARD (NGB)
P.O. Box 5800
FORT RICHARDSON, ALASKA 99505-5800



15 December 1991

Honorable Walter J. Hickel, Governor
State of Alaska
P.O. Box A
Juneau, Alaska 99811-0101

Subject: Appointment of Kenneth M. Taylor Jr. to the Grade of
Brigadier General

Dear Governor Hickel:

As you know, Colonel Kenneth M. Taylor Jr is Commander, Alaska Air National Guard, which is a traditional guard position in the Headquarters, Alaska Air National Guard. Colonel Taylor is an exceptional officer who has served the State of Alaska well in this capacity.

The authorized grade for this position is Brigadier General. The state constitution requires that all general officers be appointed by the governor subject to confirmation by a majority of the members of the legislature meeting in joint session. Accordingly, upon your approval, I will initiate Colonel Taylor's state promotion action and apply for federal recognition as soon thereafter as federal regulations permit.

Colonel Taylor's position as the Commander, Alaska Air National Guard, is federally funded and this promotion will have no effect upon that status. The federal Government will compensate Colonel Taylor for all military duty performed.

I have attached a draft letter from you to the Legislative leadership if you approve this action.

Sincerely,

HUGH L. COX III, Maj Gen, AK NG
The Adjutant General

3 Atch:

1. Background Paper
2. Biographical Sketch
3. Draft Letter

The Honorable Richard I. Eliason
February 10, 1992
Page 6

Violent Crimes Compensation Board

Robert E. Congdon - Anchorage
Term began 7/23/91 expires 12/15/93

Alaska Workers' Compensation Board

John Giuchici - Fairbanks
Term began 10/10/91 expires 7/1/93
Steve Hagedorn - Anchorage
Term began 8/19/91 expires 7/1/93
Don Koenigs - Petersburg
Term began 8/20/91 expires 7/1/94
Michael McKenna - Anchorage
Term began 11/15/91 expires 7/1/94
Robert W. Nestel - Eagle River
Term began 8/14/91 expires 7/1/93
Darrel F. Smith - Anchorage
Original term began 8/19/88 reappointed 8/20/91
expires 7/1/94
Marc D. Stemp - Copper Center
Term began 8/14/91 expires 7/1/94
Jeffery A. Wertz - Anchorage
Term began 8/20/91 expires 7/1/94

In accordance with AS 39.05.080 and Article III, Section 19, I submit the following name for legislative confirmation of appointment to the position noted.

Alaska Air National Guard

Commander Alaska Air National Guard, Brigadier General Kenneth M. Taylor, Jr. - Anchorage.

The resumes for these appointments are attached.

With best regards.

Sincerely,

S/S Walter J. Hickel

Walter J. Hickel
Governor

Exec.

Order

78

WALTER J. HICKEL
GOVERNOR



STATE OF ALASKA
OFFICE OF THE GOVERNOR
JUNEAU

January 21, 1991

The Honorable Richard I. Eliason
President of the Senate
P.O. Box V
Juneau, AK 99811

Dear President Eliason:

Under the authority of art. III, sec. 23, of the Alaska Constitution, I am transmitting Executive Order No. 78, relating to the transfer of the office of equal employment opportunity from the Office of the Governor to the Department of Administration, effective March 23, 1991.

Article III, sec. 22 of the Alaska Constitution requires that the functions, powers, and duties of the departments, offices, and agencies of government are to be grouped insofar as is practical according to major purposes. I submit this Order because I believe that placing the office of equal employment opportunity in the department charged with administering the state's personnel system, the Department of Administration, is in keeping with this requirement and will promote more efficient administration of the office's functions.

I urge your support of this Order.

Sincerely,

A handwritten signature in cursive script, reading "Walter J. Hickel".

Walter J. Hickel
Governor

Transmittal Letter

**STATE OF ALASKA
1991 LEGISLATIVE SESSION**

FISCAL NOTE

BILL #

NO. 1
 Bill Version: E-0.78
 (S) Publish Date: 1-21-91

Revision Date: _____
 Title: Executive Order Transferring EEO to
Department of Administration
 Sponsor: _____
 Requestor: Governor

Department Affected: Administration
 BRU: Personnel
 Component: Personnel

COMPONENT SERIAL NO.

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Expenditures/Revenues: (Thousands of Dollars)

OPERATING	FY 92	FY 93	FY 94	FY 95	FY 96	FY 97
PERSONAL SERVICES	0	0	0	0	0	0
TRAVEL	0	0	0	0	0	0
CONTRACTUAL	0	0	0	0	0	0
SUPPLIES	0	0	0	0	0	0
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	0	0	0	0	0	0

CAPITAL						
---------	--	--	--	--	--	--

REVENUE						
---------	--	--	--	--	--	--

FUNDING: (Thousands of Dollars)

GENERAL FUND	0	0	0	0	0	0
FEDERAL FUNDS						
OTHER	0	0	0	0	0	0
TOTAL	0	0	0	0	0	0

POSITIONS:

FULL-TIME	0	0	0	0	0	0
PART-TIME						
TEMPORARY						

Estimate of current year impact: 621.8

ANALYSIS: (Attach a separate page if necessary.)

This executive order transfers the statutory responsibilities of the Office of Equal Employment Opportunity from the Governor's Office to the Department of Administration. This transfer will have no net fiscal impact on the State's operating budget. The transfer of funds between the Office of Equal Employment Opportunity and the Department of Administration is reflected on the C4 form of the Division of Personnel's FY 92 operating budget.

Prepared by: Kip C. Roloff *KCR*
 Division: Personnel

Phone: 465-4430
 Date: 01/16/91

Approved by Commissioner: Millett Keller *Millett Keller*
 Agency: Administration

Date: 1/17/91

Distribution (by preparer): Legislative Finance, Legislative Sponsor, Requestor, OMB, & Impacted Agency(ies).

①

FISCAL NOTE

Bill Version: E-0.78
 (S) Publish Date: 1-21-91

STATE OF ALASKA
 1991 LEGISLATIVE SESSION

Revision Date: _____ Department Affected: Office of the Governor
 Title: Executive Order transferring the BRU: Commissions and Special Offices
Office of Equal Employment Opportunity Component: Equal Employment Opportunity
to the Department of Administration
 Sponsor: RDLES
 Requestor: Governor COMPONENT SERIAL NO.

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Expenditures/Revenues: (Thousands of Dollars)

OPERATING	FY 92	FY 93	FY 94	FY 95	FY 96	FY 97
PERSONAL SERVICES	-0-	-0-	-0-	-0-	-0-	-0-
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	-0-	-0-	-0-	-0-	-0-	-0-

CAPITAL						
---------	--	--	--	--	--	--

REVENUE						
---------	--	--	--	--	--	--

FUNDING: (Thousands of Dollars)

GENERAL FUND	-0-	-0-	-0-	-0-	-0-	-0-
FEDERAL FUNDS						
OTHER						
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

POSITIONS:

FULL-TIME	0	0	0	0	0	0
PART-TIME						
TEMPORARY						

Estimate of current year impact: _____

ANALYSIS: (Attach a separate page if necessary.)

Funding for the Office of Equal Employment Opportunity exists within the state operating budget. These funds will be transferred to the Department of Administration through the FY 92 budget process.

Prepared By: Michael A. Nizich, Director Phone: 465-3616
 Division: Division of Administrative Services Date: 1-18-91
 Approved by Commissioner: _____
 Agency: Office of the Governor Date: _____

Distribution (by preparer): Legislative Finance, Legislative Sponsor, Requestor, OMB, & Impacted Agency(ies).



Alaska State Legislature

Senate

Office of the Secretary

OFFICIAL BUSINESS

PO BOX 6
CAPITOL BUILDING
JUNEAU ALASKA 99811

January 22, 1991

MEMORANDUM

TO: Senator Pat Rodey, Chair
State Affairs Committee

FROM: Nancy Quinto *NQ*
Secretary of the Senate

RE: Executive Order No. 78

The President has referred Executive Order No. 78 (to transfer the office of equal employment opportunity from the Office of the Governor to the Department of Administration) to your committee.

Section 23, Article III of the Constitution states:

The governor may make changes in the organization of the executive branch or in the assignment of functions among the executive branch or in the assignment of functions among its units which he considers necessary for efficient administration. Where these changes require the force of law, they shall be set forth in executive orders. The legislature shall have sixty days of a regular session, or a full session if of shorter duration, to disapprove these executive orders. Unless disapproved by resolution concurred in by a majority of the members in joint session, these orders become effective at a date thereafter to be designated by the governor.

Attachment

S B

8

FISCAL NOTE

STATE OF ALASKA
1991 LEGISLATIVE SESSION

BILL NO. SB 8

Revision Date: _____
Title: Annuity Program Amendments
Sponsor: Kerttula
Requestor: _____

Agency Affected: Revenue
BRU: Permanent Fund Dividend Division
Components: Permanent Fund Dividend
Division
COMPONENT SERIAL NO. 9 8 1

EXPENDITURES/REVENUES: (Thousands of Dollars)

	FY 92	FY 93	FY 94	FY 95	FY 96	FY 97
OPERATING						
PERSONAL SERVICES	-0-	-0-	-0-	-0-	-0-	-0-
TRAVEL	-0-	-0-	-0-	-0-	-0-	-0-
CONTRACTUAL	15.0	15.0	15.0	15.0	15.0	15.0
SUPPLIES	-0-	-0-	-0-	-0-	-0-	-0-
EQUIPMENT	-0-	-0-	-0-	-0-	-0-	-0-
LANDS & STRUCTURES	-0-	-0-	-0-	-0-	-0-	-0-
GRANTS, CLAIMS	-0-	-0-	-0-	-0-	-0-	-0-
MISCELLANEOUS	-0-	-0-	-0-	-0-	-0-	-0-
TOTAL OPERATING	15.0	15.0	15.0	15.0	15.0	15.0
CAPITAL	-0-	-0-	-0-	-0-	-0-	-0-
REVENUE	-0-	-0-	-0-	-0-	-0-	-0-

FUNDING: (Thousands of Dollars)

GENERAL FUND	-0-	-0-	-0-	-0-	-0-	-0-
FEDERAL FUNDS	-0-	-0-	-0-	-0-	-0-	-0-
OTHER (RSA)	15.0	15.0	15.0	15.0	15.0	15.0
TOTAL	15.0	15.0	15.0	15.0	15.0	15.0

POSITIONS:

FULL-TIME	-0-	-0-	-0-	-0-	-0-	-0-
PART-TIME	-0-	-0-	-0-	-0-	-0-	-0-
TEMPORARY	-0-	-0-	-0-	-0-	-0-	-0-

Estimate of current year impact: None.

ANALYSIS: Contractual expenses includes \$10.0 for printing an extra page in the PFD Booklet and \$5.0 for data chargeback costs. Source of funds would be an RSA from the Department of Administration.

Prepared By: Thomas C. Williams *Thomas C. Williams* Phone: 465-2323
Division: Permanent Fund Dividend Division Date: March 27, 1991
Approved by Commissioner: Lee E. Fisher *Lee E. Fisher*
Agency: Revenue Date: _____

Distribution (by preparer): Legislative Finance, Legislative Sponsor, Requestor, OMB, & Impacted Agency(ies).

page 1 of 1

FISCAL NOTE

BILL NO. SB 8

STATE OF ALASKA
1991 LEGISLATIVE SESSION

Revision Date: _____
Title: An Act amending and making effective an Annuity Program.

Department Affected: Administration
BRU: Retirement and Benefits

Sponsor: Kertulla
Requestor: _____

Component: Retirement and Benefits
COMPONENT SERIAL NO. 64

Expenditures/Revenues: (Thousands of Dollars)

OPERATING	FY92	FY93	FY94	FY95	FY96	FY97
PERSONAL SERVICES	403.3	415.4	427.9	440.7	453.9	467.5
TRAVEL	50.0	25.0	25.0	25.0	25.0	25.0
CONTRACTUAL	1,174.6	1,119.6	1,119.6	1,119.6	1,119.6	1,119.6
SUPPLIES	52.5	60.5	70.5	80.5	90.5	100.5
EQUIPMENT	144.1	0	0	0	0	0
LAND & STRUCTURES	0	0	0	0	0	0
GRANTS, CLAIMS	0	0	0	0	0	0
MISCELLANEOUS	0	0	0	0	0	0
TOTAL OPERATING	1,824.5	1,620.5	1,643.0	1,665.8	1,689.0	1,712.6

CAPITAL	0	0	0	0	0	0
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REVENUE	0	0	0	0	0	0
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FUNDING: (Thousands of dollars)

GENERAL FUND	1,824.5	1,620.5	1,643.0	1,665.8	1,689.0	1,712.6
FEDERAL FUNDS	0	0	0	0	0	0
OTHER	0	0	0	0	0	0
TOTAL	1,824.5	1,620.5	1,643.0	1,665.8	1,689.0	1,712.6

POSITIONS

FULL-TIME:	8	8	8	8	8	8
PART-TIME:	0	0	0	0	0	0
TEMPORARY:	0	0	0	0	0	0

Estimate of current year impact: \$1,824.5 general fund

ANALYSIS: (attach a separate page if necessary.)

See attached for a detailed analysis

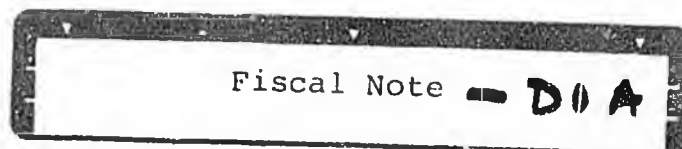
Prepared By: Gary Bader *Gary M Bader*
Division: Retirement and Benefits

Phone: 465-4460
Date: 4/3/91

Approved by Commissioner: Millett Keller *Millett Keller*
Agency: Department of Administration

Date: 4/3/91

Distribution (by preparer): Legislative Finance, Legislative Sponsor, Requestor, OMB & Impacted Agency(ies).



Fiscal Note - DIA (BENEFITS)

Senate Bill 8
Fiscal note Analysis
Prepared by Division of Retirement & Benefits
Department of Administration
March 29, 1991

Analysis: The cost of the annuity program is anticipated to be borne entirely by general fund (GF) appropriations. This fiscal note assumes that approximately 5% of the permanent fund dividend recipients (25,000) will participate in the annuity program.

Eight full-time positions will be needed to administer this program on a continuing basis. Even though we are proposing to contract with a private record keeper, eliminating the need for a large staff, this bill requires extensive manual effort to interface with the contractor. Personnel will handle counseling, address and beneficiary changes, account maintenance, and cash contributions.

Travel in FY 92 is needed to explain the program and answer questions at several locations throughout the state. In subsequent years, there will continue to be the need for rural education and counseling.

There are annual contractual needs for the operation of the annuity program as well as contract with the annuity record keeper. These ongoing contractual needs are explained below. The system will be highly automated to reduce the need for a larger staff. An analyst/programmer V will coordinate D.P. activities.

On-going office supply needs will include microfilming supplies, computer paper stock, annual statements of account and 1099's. In FY 92, there will also be a one time need for office equipment and the purchase of a microfilm reader and reader for file maintenance.

The total estimated administrative cost to the division by fiscal year is as follows:

FY 92

FY 93

PERSONAL SERVICES

1 Retirement System Manager	\$ 78.7	
1 Retirement Specialist I/II	50.5	
1 Retirement Technician I/II	40.9	
1 Accountant II	50.5	
1 Accounting Technician I	40.9	
1 Clerk-Typist III	34.0	
1 Accounting Clerk III	36.8	
1 Analyst/Programmer V	<u>70.0</u>	
Total Personal Services Cost.....		\$403.3
FY 93 Personal Services w/3% increase		\$415.4

TRAVEL

FY 92 - 20 trips to various locations throughout the state for public meetings to explain the program.

FY 93 and after - trips to various locations throughout the state for annual enrollment counselling.

Total Travel cost.....	50.0	25.0
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CONTRACTUAL

	<u>FY 92</u>	<u>FY 93</u>
CPU costs	20.0	
Computer tapes	10.0	
Disk space costs	<u>20.0</u>	
Total DP resource	\$50.0	\$50.0
Record Keeping Contractor		
25,000 accts. @ \$35.00	875.0	875.0
Information Blitz,		
TV, and Radio	85.0	35.0
RSA to PFD division	15.0	15.0
Postage: Information and		
warrants	50.0	50.0
Audits	15.0	15.0
Actuarial Consulting	15.0	10.0
Centrex charges (8 lines), long		
distance WATS line	30.8	30.8
Floor space (1,000 square feet at		
2.25/mo)	<u>38.8</u>	<u>38.8</u>
Total Contractual cost.....	1,174.6	1,119.6

		<u>FY 92</u>	<u>FY 93</u>
SUPPLIES			
		<u>FY 92</u>	<u>FY 93</u>
	Office supplies, calculators	\$ 4.0	\$ 2.0
	Microfilming supplies	3.5	3.5
	Paper stock	40.0	50.0
	Statement of Account	<u>5.0</u>	<u>5.0</u>
	Total Supplies cost	52.5	60.5
 EQUIPMENT			
	8 Work stations	36.8	
	8 Chairs	2.4	
	8 PCs and other office equipment	40.0	
	Other office equipment (Dictaphone, calculators, etc.)	10.0	
	1 Printer	4.5	
	1 Microfilmer and reader	45.0	
	2 File cabinets	.6	
	8 Phones (600/instrument)	4.8	
	Total Equipment cost	<u>144.1</u>	<u>-0-</u>
	 TOTAL Operations Cost	 <u>\$1824.5</u>	 <u>\$1,620.5</u>

The continuing personal services costs is estimated to increase at 3% per year. The costs of administration of this system is anticipated as general funds realized from the offsetting savings realized from declining Longevity Bonus payments. Funding is anticipated from general fund appropriations.

FISCAL NOTE

STATE OF ALASKA
1991 LEGISLATIVE SESSION

BILL NO. SB 8

Revision Date: _____

Department Affected: Administration

Title: An Act amending and making effective an annuity program and amendments to the longevity bonus program

BRU: Division of Pioneers' Benefits

Sponsor: Senator Kerttula

Component: Longevity Bonus Program

Requestor: Senator Kerttula

COMPONENT SERIAL NO.

2	6		
2	7		

Expenditures/Revenues: (Thousands of Dollars)

OPERATING	FY 92	FY 93	FY 94	FY 95	FY 96	FY 97
PERSONAL SERVICES	0	0	0	0	0	0
TRAVEL	0	0	0	0	0	0
CONTRACTUAL	106.0	0	0	0	0	0
SUPPLIES	0	0	0	0	0	0
EQUIPMENT	0	0	0	0	0	0
LAND & STRUCTURES	0	0	0	0	0	0
GRANTS, CLAIMS	(0)	(91.5)	(754.6)	(2,091.5)	(4,100.2)	(6,989.7)
MISCELLANEOUS	0	0	0	0	0	0
TOTAL OPERATING	106.0	(91.5)	(754.6)	(2,091.5)	(4,100.2)	(6,989.7)

CAPITAL	0	0	0	0	0	0
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REVENUE	0	0	0	0	0	0
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FUNDING: (Thousands of Dollars)

GENERAL FUND	106.0	(91.5)	(754.6)	(2,091.5)	(4,100.2)	(6,989.7)
FEDERAL FUNDS	0	0	0	0	0	0
OTHER	0	0	0	0	0	0
TOTAL	106.0	(91.5)	(754.6)	(2,091.5)	(4,100.2)	(6,989.7)

POSITIONS:

FULL-TIME	0	0	0	0	0	0
PART-TIME	0	0	0	0	0	0
TEMPORARY	0	0	0	0	0	0

Estimate of current year impact: 0

ANALYSIS: (Attach a separate page if necessary.)

Impact for FY 91 is zero. This fiscal note assumes there would be an amendment to the computer program contract (to modify the longevity bonus system to print and account for multiple checks) and computer services support. Estimated cost is \$89.0. Estimated cost for mailing and printing is \$17.0.

Prepared by: Barbara Bathony *B. Bathony*

Phone: 465-4400

Division: Pioneers' Benefits

Date: April 1, 1991

Approved by Commissioner: Millett Keller *Millett Keller*

Date: 4/3/91

Agency: Administration

Distribution (by preparer): Legislative Finance, Legislative Sponsor, Requestor, OMB, & Impacted Agency(ies).

FISCAL NOTE - (L. BONUS)

Fiscal Note
SB 8
April 1, 1991

Projected annual savings under this proposal are tenuous because they depend upon a number of variables that cannot be predicted accurately. These projections were prepared as a joint project of the Legislative Research Agency and the Alaska Longevity Bonus program. A brief discussion of some of the more important assumptions and variables follows.

The Bonus amount for those turning 65 after January 1, 1993, is \$250 less than the annuity payment for those who turn 65 in the current year. The annuity payment depends upon:

- Permanent Fund Dividends—we use projections provided by the Permanent Fund Corporation;
- the interest rate at which earnings accrue and the interest rate used to determine an annuity—we used 9 percent as a reasonable estimate in both cases provided by Legislative Research;
- the life expectancy of a 65 year-old—we used figures provided by the Alaska Department of Labor; and
- the frequency of bonus adjustments—we assumed that bonuses would be adjusted at the beginning of each fiscal year and remain fixed throughout the year.

The number of recipients who receive \$250 per month was determined by applying mortality and migration figures—supplied by the Alaska Department of Labor—to the projected number of recipients who will be on the program prior to 1992.

The number of recipients who receive reduced bonuses was determined by applying population, mortality and migration figures to the current number of recipients in order to determine the number of new applicants in each year. Migration and mortality figures were then applied to new applicants in order to determine the number of recipients who will receive reduced bonuses in each year.

Caveats

Projections exclude the cost of administering an annuity program. The assumption is that this agency's involvement with the annuity portion of the program would be limited to being informed of the amount by which bonus warrants should be reduced. Expected costs of modifying the program in order to pay amounts other than a fixed \$250 are included in the FY 92 contractual line.

Projections exclude the savings that would occur under the "hold harmless" provisions of AS 47.45.122. Those costs would be reflected in this fiscal note only if the legislature appropriates hold harmless funds to this agency for subsequent transfer to the Department of Health and Social Services.

Projections exclude savings that might occur if the number of recipients declines as the program becomes less financially attractive to participants and potential participants.

Contractual costs are: Explaining program to 22,000 recipients, 2 mailings plus printing of information.

2 mailings	\$ 12,000
printing	5,000
software program revision	<u>89,000</u>
TOTAL	\$106,000

d\wp\misc\sb8.fn

Longevity Bonus Program

SB 8
April 1, 1991

1	2	3	4	5	6	7	8	9	10	11
Fiscal Year	Qualified Recipients	Continuation Of Present Program	Grandfathered Recipients	New Recipients	Annuity	Longevity Bonus Payments	New Recipients	Grandfathered Recipients	SB 8 Cost	Annual Savings
1992	22,628	\$67,884,000	22,628	0	\$0.00	\$250.00	\$0	\$67,884,000	\$67,884,000	\$0
1993	23,782	\$71,346,000	22,950	832	\$9.16	\$240.84	\$2,404,547	\$68,850,000	\$71,254,547	\$91,453
1994	24,936	\$74,808,000	21,609	3,327	\$18.90	\$231.10	\$9,226,436	\$64,827,000	\$74,053,436	\$754,564
1995	26,090	\$78,270,000	20,286	5,804	\$30.03	\$219.97	\$15,320,471	\$60,858,000	\$76,178,471	\$2,091,529
1996	27,164	\$81,492,000	19,164	8,000	\$42.71	\$207.29	\$19,899,840	\$57,492,000	\$77,391,840	\$4,100,160
1997	28,118	\$84,354,000	17,926	10,192	\$57.15	\$192.85	\$23,586,326	\$53,778,000	\$77,364,326	\$6,989,674

Division of Pioneers' Benefits
d:\lotus\sb8.wk1



Official Business

Alaska State Legislature

P.O. Box V
State Capitol
Juneau, Alaska 99811

MEMORANDUM

TO: Senator Pat Rodey, Chairman
Senate State Affairs Committee

FROM: Senator Jay Kerttuia

SUBJ: Senate Bill 8 --
Annuity

DATE: March 7, 1991

I would appreciate it if you would schedule Senate Bill 8 which would establish an annuity for Alaskans.

Under Senate Bill 8, Alaska seniors who are currently receiving the longevity bonus will continue to be eligible \$250.00 per month for the rest of their life. Seniors who turn 65 between now and January 1, 1992 will also be eligible for the \$250.00 per month annuity.

Senate Bill 8 will put into place an annuity program that people turning 65 after January 1, 1992 will have the option to join. If a person contributes 100% of his or her permanent fund dividends (or the cash equivalent) into the annuity program, that person will be assured of receiving no less than \$250.00 a month for life. Most Alaskans who choose to participate in the annuity program will receive much more than the \$250.00 minimum.

Under Senate Bill 8, the longevity bonus program will be completely phased out by the year 2005. By the year 2010, Senate Bill 8 will have cost the state \$753.9 million less than the longevity bonus program in its current form.

I believe that the annuity is the best way to ensure that Alaska seniors can continue to rely on a monthly check of at least \$250.00. The annuity will enable us to legally secure the Alaska longevity bonus program. The annuity approach was overwhelmingly approved by Alaska voters in 1986.

I urge favorable consideration of Senate Bill 8. The longevity bonus program was started in 1972, before the big oil years. In an era of declining oil revenues, it is appropriate to put the program into a form that can always be relied on by Alaskans.

I have attached tables which lay out the bill's fiscal impact.

JK:kh

Alaska Longevity Bonus Program and Senate Bill 8



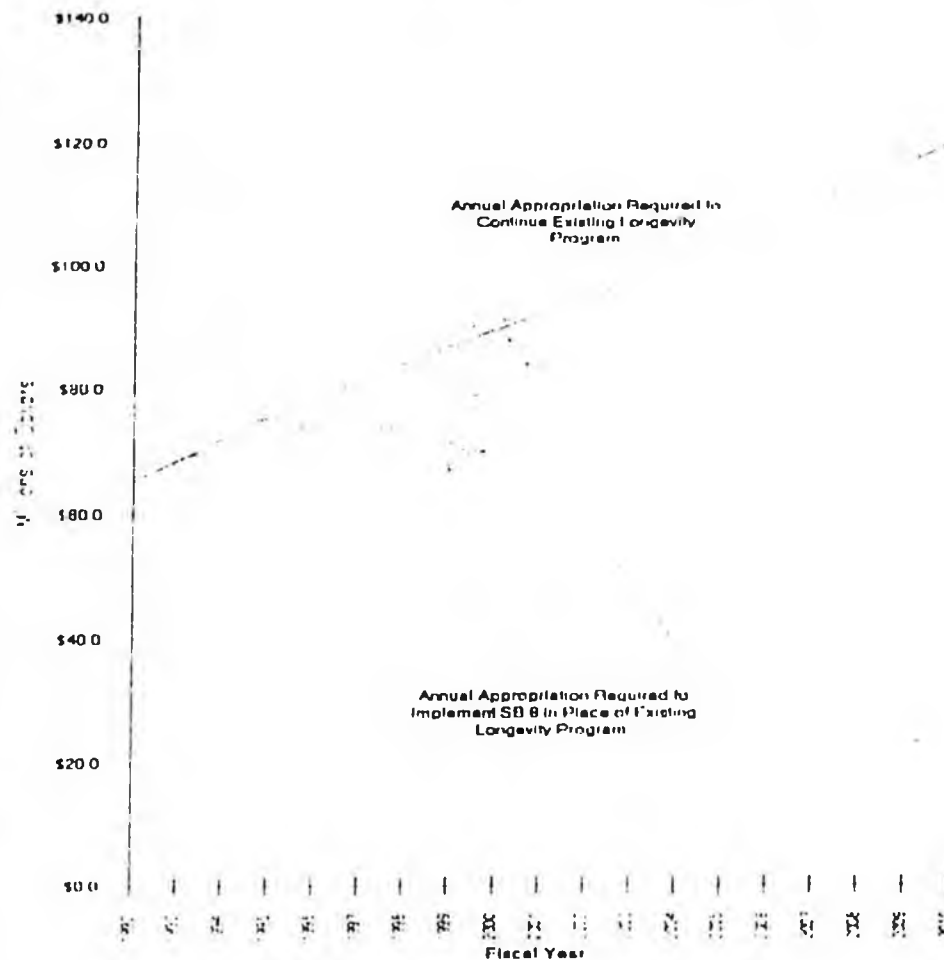
General Fund Costs/Savings

Fiscal Year	Cost of Current Program	Cost of SB 8 Program	Annual Savings \$M B	Cumulative Savings \$M B
1992	\$85.4	\$85.4	\$0.0	\$0.0
1993	88.8	88.7	0.1	0.1
1994	72.1	71.3	0.8	1.0
1995	76.6	73.3	2.2	3.1
1996	78.6	74.3	4.2	7.3
1997	81.4	74.3	7.0	14.4
1998	84.2	73.4	10.8	26.2
1999	87.0	71.3	15.7	40.8
2000	89.8	67.9	21.8	62.6
2001	92.3	63.2	29.0	91.6
2002	95.0	57.0	38.0	129.6
2003	97.9	49.1	48.8	178.3
2004	100.8	39.1	61.7	239.9
2005	103.8	30.8	73.3	313.2
2006	106.8	28.7	78.2	391.4
2007	110.2	27.0	83.2	474.6
2008	113.6	25.3	88.1	562.8
2009	118.0	23.8	93.1	655.8
2010	120.4	22.3	98.0	753.8

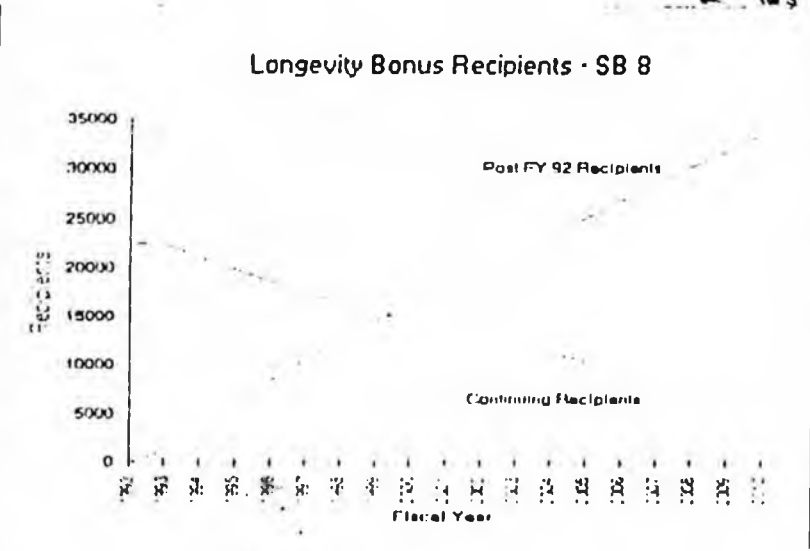
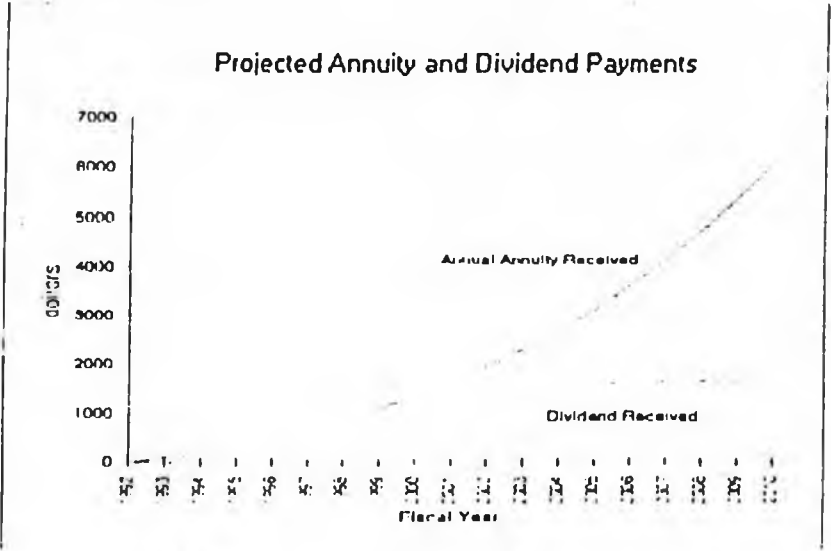
Note:

- *All Dollar Amounts are in Millions of Nominal Dollars.
- *Implied migration rates are from Alaska Department of Labor.
- *Implied mortality rates from Alaska unisex life tables for average age (74/75) of 65
- *Annully Interest Rate 9%
- *No Annual Annuity Service Charge

Cost of Current and SB 8 Longevity Bonus Programs



Alaska Longevity Bonus Program and Senate Bill 8



Fiscal Year	Qualified Recipients	Post FY 92 Recipients	Total Recipients	Dividend Received	Annual Annuity	Monthly Annuity	Post FY 92 Bonus	Total Monthly Annuity + Dividend
1992	22628	0	22628	\$000.00	\$0.00	\$0.00	\$260.00	\$260.00
1993	22616	1288	23782	846.71	108.87	9.16	240.84	260.00
1994	21140	3795	24936	894.58	226.84	18.90	231.10	260.00
1995	19950	6240	26090	948.73	380.39	30.03	219.97	260.00
1996	18038	8618	27154	1006.18	512.67	42.71	207.29	260.00
1997	17500	10828	28129	1076.53	666.82	57.16	192.85	260.00
1998	16432	12873	28105	1147.74	883.70	73.64	176.36	260.00
1999	16429	14852	30081	1211.08	1108.39	82.37	167.63	260.00
2000	14487	16480	30987	1278.16	1381.31	113.44	138.68	260.00
2001	13603	18294	31896	1338.29	1645.23	137.10	112.90	250.00
2002	12772	20081	32853	1404.31	1962.68	163.65	86.45	250.00
2003	11883	21847	33840	1470.77	2318.80	193.07	66.83	250.00
2004	11261	23594	34854	1537.86	2711.32	225.94	24.06	250.00
2005	10573	25327	35900	1605.48	3148.84	262.48	0.00	202.48
2006	9928	27060	36977	1673.64	3638.37	303.03	0.00	303.03
2007	9322	28785	38086	1873.64	4175.31	347.94	0.00	347.94
2008	8753	30478	39229	1873.64	4782.78	398.80	0.00	398.80
2009	8218	32187	40406	1873.64	5403.08	450.28	0.00	460.28
2010	7717	33901	41617	1873.64	6101.03	508.42	0.00	508.42

1991 LEGISLATION
POSITION PAPER
DEPARTMENT OF ADMINISTRATION

Division Pioneers' Benefits Bill Number S38

Bill Title An Act amending and making effective an annuity program and amendments to the longevity bonus program

Position Statement: Explain briefly what bill does, its impacts and Department's position, i.e. a) support, b) do not support, c) neutral or d) oppose.

The Department of Administration supports this bill.

APPROVED:

Director Barbara Bathony Division Pioneers' Benefits
print name

Signature B. Bathony Date 4-1-91

Commissioner Millett Keller

Signature Millett Keller Date 4/3/91

(For more information, call Barbara Pritchett 465-2200)

Rev. 1/23/91

1991 LEGISLATION
POSITION PAPER
DEPARTMENT OF ADMINISTRATION

Division Retirement and Benefits Bill Number SB 08

Bill Title An act establishing the State Annuity Program

Position Statement: Explain briefly what bill does, its impacts and Departments' position,
i.e. a) support, b) do not support, c) neutral or d) oppose.

This bill will establish the State Annuity System which will manage and invest member contributions from permanent fund dividends. It will be located in the Department of Administration.

We support this bill with amendments which would define the assets of this fund as separate program receipts, not treated as general funds. There are several questions which are unresolved and whose answers will dramatically impact the number of participants in the program. These questions deal with to what degree the contributions to and earnings of this fund are federal tax exempt.

APPROVED:

Director Garv M. Bader Division Retirement and Benefits

Signature Garv M. Bader Date 4/2/91

Commissioner Millett Keller

Signature Millett Keller Date 4/3/91

(For more information, call Barbara Pritchett 465-2200)

Rev. 1/91



STATE OF ALASKA
OFFICE OF THE GOVERNOR
BILL ANALYSIS

DEPARTMENT ADMINISTRATION	DIVISION RETIREMENT AND BENEFITS	BILL NUMBER SB 8	SPONSOR Kertula
SHORT TITLE OF BILL An act establishing a State Annuity Program			
DEPARTMENT POSITION Support			
PREPARED BY Gary M. Bader	DATE 4/2/91	COMMISSIONER'S SIGNATURE <i>[Signature]</i>	DATE 4/3/91

SUMMARY

OTHER AGENCIES AFFECTED BY BILL Department of Revenue	CONSTITUENT GROUP(S) AFFECTED BY BILL State longevity Bonus recipients
ORGANIZATIONAL SUPPORT FOR BILL Unknown	ORGANIZATIONAL OPPOSITION TO BILL Unknown

FISCAL IMPACT: NONE FISCAL NOTE ATTACHED

BACKGROUND/LEGISLATIVE INTENT

ANALYSIS OF BILL/PROGRAM EFFECTS

This bill will establish the State Annuity System whose purpose will be manage and invest member contributions through permanent fund dividends. It will be located in the Department of Administration which will receive contributions and pay annuities in lieu of longevity bonus payments.

AMENDMENTS PROPOSED

None

PLEASE ATTACH A SEPARATE SHEET FOR ADDITIONAL COMMENTS OR ANALYSIS

7-LS0080ND.1
Cook
03/19/91

A M E N D M E N T

OFFERED IN THE SENATE

BY SENATOR KERTTULA

TO: SB 8

Page 4, line 3:

Delete "December 31, 1992"

Insert "December 31, 1991"

Page 4, line 7:

Delete "December 31, 1993"

Insert "December 31, 1992"

Page 4, line 12:

Delete "December 31, 1992"

Insert "December 31, 1991"

Page 4, line 13:

Delete "1992"

Insert "1991"