

ALASKA LEGISLATURE COMMITTEE FILES 1991-1992 86/2

7051 HOUSE LABOR & COMMERCE

 SPECIAL ASSISTANT - HOUSING

NO. RESPONSIBILITY	ACTIVITY/PRODUCT	STAFF/RESOURCES	COST	ALTERNATIVE RESOURCE	REVISED COST
	HOUSING NEEDS, AVAILABLE FUNDS -DESIGNATE RECIPIENTS AND AGENCY TO ADMINISTER FUNDS -MAINTAIN DATA BASE OF ALL FEDERAL HOUSING FUNDS AWARDED IN ALASKA				
63 14. ADMINISTRATIVE DUTIES	-MAINTAIN OFFICE SPACE, EQUIP., ETC.		21.2	SHARE AGENCY SPACE, EQUIP	4.4
	-DIRECT COMMITTEE ACTIVITIES	SPECIAL ASSISTANT	78.5		0.0
	-STAFF SUPPORT OF COORD. COMMITTEE MGS.	SECRETARY	32.1		0.0
	-TECHNICAL SUPPORT OF INTERAGENCY COMMITTEE		7.3		7.3
	-STAFF TRAVEL		6.0		6.0
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		TOTAL COSTS	145.1		17.7

*FUNDING FOR THIS POSITION IS QUESTIONABLE UNDER AFFORDABLE HOUSING ACT;
 POSSIBILITY OF USING GRANT FUNDS TO COVER POSITION NEEDS TO BE EXPLORED.

TOTAL STATE AND FEDERAL FUNDS APPROPRIATED IN ALASKA
For Fiscal Years 1988 and 1989 (In Thousands)

PURPOSE	LOW INCOME	RURAL	RENTAL	HOME OWNERSHIP	SPECIAL NEEDS	SENIORS	WEATHERIZATION	TOTALS
Federal:								
MCKINNEY					\$1,217.6			
DEVELOP HOUSING		\$57,876.0						
EMERGENCY SHELTER					549.5			
H A OPERATIONS	\$8,246.0	6,936.3						
HOMELESS YOUTH					50.0			
HOUSING REHAB	1,005.0	1,874.8						
REHAB PROJECTS	1,997.4	9,137.9						
RENT SUBSIDIES			\$36,659.7					
RENTAL UNITS			20,745.0					
RUNAWAY SHELTER					128.0			
SENIOR CENTER						348.5		
WEATHERIZATION							4,800.0	
TOTAL FEDERAL	11,248.4	76,525.0	57,404.7	0.0	1,945.1	348.5	4,800.0	\$152,271.7
State:								
MORTGAGE LOANS		47,874.0		1,042,978.6				
SUPPLEM. HOUSING		7,000.0						
PIONEER HOMES						51,854.0		
MENTAL HEALTH					19,621.4			
WEATHERIZATION							4,700.0	
RECIPIENT GRANTS					29,412.9			
WILLOW PARK GRAN	4,900.0							
TOTAL STATE	4,900.0	54,874.0	0.0	1,042,978.6	49,097.3	51,854.0	4,700.0	\$1,207,403.9
TOTAL COMBINED	\$16,148.4	\$131,399.0	\$57,404.7	\$1,042,978.6	\$51,042.4	\$52,202.5	\$9,500.0	\$1,360,675.6
% OF TOTAL	1.19%	9.66%	4.22%	76.65%	3.75%	3.84%	0.70%	100.00%

Alaska Housing Market Council
December 1989

STATE FUNDS APPROPRIATED FOR HOUSING IN ALASKA
For Fiscal Years 1988, 1989 and 1990 To Date

AGENCY	SOURCE: GENERAL FUNDS OR BONDS	AMOUNT	TYPE OF FUNDS: CAP/OPR	YEAR	PURPOSE	SUBTOTALS

1988						

ANFC	GEN. FUND	\$5,924,100	OPR	88	LOAN ADMINISTRATION	
ANFC	BONDS	\$705,154,107	LOAN	88	LOANS ORIGINATED	-----
						\$711,078,207
RURAL LOAN FUND	GEN FUND	22,683,850	LOAN	88	RURAL HOUSING LOANS	
SUPPLEMENTAL HOUSING	GEN. FUND	3,500,000	CAP	88	RURAL HOUSING	
RURAL LOAN FUND	GEN FUND	2,174,716	OPR	88	RURAL HOUSING	-----
						\$28,318,566
PIONEER HOMES	GEN. FUND	900,000	CAP	88	SENIOR HOUSING	
PIONEER HOMES	GEN. FUND	22,983,000	OPR	88	SENIOR HOUSING	-----
						\$23,883,000
MENTAL HEALTH	GEN. FUND	700,000	OPR	88	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	432,000	OPR	88	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	197,700	OPR	88	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	1,303,050	OPR	88	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	641,000	OPR	88	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	1,784,850	OPR	88	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	23,820	OPR	88	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	886,100	OPR	88	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	401,625	OPR	88	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	1,872,000	OPR	88	SPECIAL NEEDS HOUSING	-----
						\$8,242,145

STATE FUNDS APPROPRIATED FOR HOUSING IN ALASKA
For Fiscal Years 1988, 1989 and 1990 To Date

AGENCY	SOURCE: GENERAL FUNDS OR BONDS	AMOUNT	TYPE OF FUNDS: CAP/OPR	YEAR	PURPOSE	SUBTOTALS
WEATHERIZATION	GEN. FUND	350,000	CAP	88	WEATHERIZATION PROJECTS	
WEATHERIZATION	OIL OVERCHARGE	2,000,000	CAP	88	WEATHERIZATION PROJECTS	-----
						\$2,350,000
NAMED RECIPIENT GRANTS	GEN. FUND	14,653,375		88	STATE GRANTS	\$14,653,375
		-----				-----
TOTAL 1988 GENERAL FUNDS		\$83,371,186				

TOTAL 1988 BONDS		\$705,154,107			TOTAL 1988 FUNDS	\$788,525,293
		-----				-----
				1989		

AHFC	GEN FUND	\$5,723,700	OPR	89	LOAN ADMINISTRATION	
AHFC	BONDS	\$326,176,703	LOAN	89	LOANS ORIGINATED	-----
						\$331,900,403
RURAL LOAN FUND	GEN FUND	20,165,700	LOAN	89	LOANS ORIGINATED	
RURAL LOAN FUND	GEN FUND	2,889,700	OPR	89	RURAL HOUSING	
SUPPLEMENTAL HOUSING	GEN. FUND	3,500,000	CAP	89	RURAL HOUSING	-----
						\$26,555,400
PIONEER HOMES	GEN. FUND	24,761,000	OPR	89	SENIOR HOUSING	
ASHA	GEN FUND	2,430,000	CAP	89	SENIOR HOUSING	
PIONEER HOMES	GEN. FUND	780,000	CAP	89	SENIOR HOUSING	-----
						\$27,971,000

STATE FUNDS APPROPRIATED FOR HOUSING IN ALASKA
For Fiscal Years 1988, 1989 and 1990 To Date

AGENCY	SOURCE: GENERAL FUNDS OR BONDS	AMOUNT	TYPE OF FUNDS: CAP/OPR	YEAR	PURPOSE	SUBTOTALS
MENTAL HEALTH	GEN. FUND	401,625	OPR	89	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	23,820	OPR	89	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	197,700	OPR	89	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	1,784,850	OPR	89	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	1,872,000	OPR	89	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	1,303,050	OPR	89	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	1,174,800	OPR	89	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	641,000	OPR	89	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	886,100	OPR	89	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	432,000	OPR	89	SPECIAL NEEDS HOUSING	
MENTAL HEALTH	GEN. FUND	1,700,000	CAP	88-89	SPECIAL NEEDS HOUSING	
ASHA	GEN. FUND	1,025,271	CAP	89	SPECIAL NEEDS HOUSING	-----
						\$11,442,216
ASHA	AHFC & GEN. FUND	4,900,000		89	ASBESTOS ABATE. & REMOVAL	\$4,900,000
WEATHERIZATION	OIL OVERCHARGE	2,000,000	CAP	89	WEATHERIZATION PROJECTS	
WEATHERIZATION	GEN. FUND	350,000	CAP	89	WEATHERIZATION PROJECTS	-----
						\$2,350,000
NAMED RECIPIENT GRANTS		14,759,533		89	STATE GRANTS	\$14,759,533

TOTAL 1989 GENERAL FUNDS		\$93,701,849				

TOTAL 1989 BONDS		\$326,176,703			TOTAL 1989 FUNDS	\$419,878,552
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TOTAL ALL FUNDS 1988/1989		\$1,208,403,845				\$1,208,403,845

STATE FUNDS APPROPRIATED FOR HOUSING IN ALASKA
For Fiscal Years 1988, 1989 and 1990 To Date

AGENCY	SOURCE: GENERAL FUNDS OR BONDS	AMOUNT	TYPE OF FUNDS: CAP/OPR	YEAR	PURPOSE	SUBTOTALS
				1990		
PIONEER HOMES	GEN. FUND	\$25,000,000	OPR	90	SENIOR HOUSING	
PIONEER HOMES	GEN. FUND	500,000	CAP	90	SENIOR HOUSING	\$25,500,000
AHFC	GEN. FUND	10,527,000	OPR	90	LGAN ADMINISTRATION	\$10,527,600
SUPPLEMENTAL HOUSING	GEN. FUND	3,500,000	CAP	90	RURAL HOUSING	\$3,500,000
WEATHERIZATION	OIL OVERCHARGE	0	CAP	90	WEATHERIZATION PROJECTS	
WEATHERIZATION	GEN. FUND	400,000	CAP	90	WEATHERIZATION PROJECTS	\$400,000
TOTAL 1990 APPROPRIATION KNOWN TO DATE		\$39,927,600 *****				

Alaska Housing Market Council
December, 1989

FEDERAL HOUSING FUNDS APPROPRIATED FOR ALASKA

SOURCE	AGENCY	AWARDED TO	PASS THROUGH RECIPIENT	AWARD	OPERATING/ CAPITAL \$	PURPOSE

1988 APPROPRIATED						

HUD	HUD	ALEUTIAN H. A.		81,032,252	CAP	REHAB 5 PROJECTS
HUD	HUD	ARCTIC SLOPE REG. H. A.		137,500	CAP	REHAB 1 PROJECT
HUD	HUD	ASHA		508,279	CAP	REHAB 1 PROJECT
HUD	HUD	ASHA		13,830,000	CAP	REPLACE WILLOW PAR
HUD	HUD	ASSOC. VILLAGE COUNCIL H. A.		22,700	CAP	DEVELOP NEW HOUSING
HUD	HUD	ASSOC. VILLAGE COUNCIL H. A.		6,313,200	CAP	DEVELOP NEW HOUSING
HUD	HUD	ASSOC. VILLAGE COUNCIL H. A.		510,546	CAP	REHAB 22 PROJECTS
HUD	HUD	BARANOF ISLAND H A/C		922,000	CAP	DEVELOP NEW HOUSING
HUD	COBG	BEAVER VILLAGE		350,000	CAP	HOUSING REHAB
HUD	HUD	BERING STRAITS REG. H.A.		5,961,600	CAP	DEVELOP NEW HOUSING
HUD	HUD	BERING STRAITS REG. H.A.		456,568	CAP	DEVELOPMENT FUNDS
HUD	HUD	BERING STRAITS REG. H.A.		849,212	CAP	REHAB 8 PROJECTS
HUD	HUD	BRISTOL BAY H.A.		7,172,159	CAP	DEVELOP NEW HOUSING
HUD	HUD	BRISTOL BAY H.A.		293,160	CAP	DEVELOPMENT FUNDS
HUD	HUD	COPPER RIVER H A		20,730	CAP	REHAB 1 PROJECT
HUD	HUD	COPPER RIVER H A		435,450	CAP	DEVELOPMENT FUNDS
HUD/ESG	COBG	FAIRBANKS H.S.B.		15,634	CAP	EMERGENCY SHELTER
HUD	HUD	INTERIOR REGION H A		277,130	CAP	DEVELOPMENT FUNDS
HUD	HUD	INTERIOR REGION H A		311,478	CAP	REHAB 3 PROJECTS
HUD	HUD	INTERIOR REGION H A		3,627,000	CAP	DEVELOP NEW HOUSING
HUD/ESG	COBG	JUNEAU		29,613	CAP	EMERGENCY SHELTER
HUD/ESG	COBG	KENAI		4,770	CAP	EMERGENCY SHELTER
HUD	HUD	KODIAK ISLAND H A		680,446	CAP	REHAB 3 PROJECTS
HUD/ESG	COBG	KOTZEBUE		11,023	CAP	EMERGENCY SHELTER
MCKINNEY ACT	HUD	MOA		4,000	CAP	EMERGENCY SHELTER GRA
HUD/ESG	COBG	MOA		5,100	CAP	EMERGENCY SHELTER
HUD	ESGP	MUN OF ANCHORAGE		4,000	CAP	EMERGENCY SHELTER
HUD	RRP	MUN OF ANCHORAGE		156,700	CAP	RENTAL REHAB
HUD	HUD	MUN OF ANCHORAGE		729,950	CAP	HOUSING REHAB
HUD	COBG	MUN OF ANCHORAGE		128,000	CAP	RUNAWAY SHELTER
HUD	HUD	NORTH PACIFIC RIM H A		19,384	CAP	DEVELOPMENT FUNDS
HUD	HUD	NORTH PACIFIC RIM H A		1,844,000	CAP	DEVELOP NEW HOUSING
HUD	HUD	NORTHWEST INUPIAT H A		3,103,778	CAP	DEVELOPMENT FUNDS
HUD	HUD	NORTHWEST INUPIAT H A		2,344,000	CAP	DEVELOP NEW HOUSING
HUD	HUD	NORTHWEST INUPIAT H A		319,575	CAP	REHAB 3 PROJECTS
HUD	COBG	PETERSBURG		350,000	CAP	HOUSING REHAB
HUD	COBG	RUBY		124,768	CAP	HOUSING REHAB
HUD	HUD	STATE OF ALASKA		81,000	CAP	RENTAL REHAB
HUD	ESPG	STATE OF ALASKA		5,000	CAP	EMERGENCY SHELTER
HUD/ESG		STATE OF ALASKA		2,500,000	CAP	WEATHERIZATION
MCKINNEY ACT	HUD	STATE OF ALASKA		5,000	CAP	EMERGENCY SHELTER GRA
HUD	COBG	TCC/VENETIE		350,000	CAP	HOUSING REHAB

FEDERAL HOUSING FUNDS APPROPRIATED FOR ALASKA

SOURCE	AGENCY	AWARDED TO	PASS THROUGH RECIPIENT	AWARD	OPERATING/ CAPITAL \$	PURPOSE
HUD	HUD	TLINGIT-HAIDA H A		75,000	CAP	DEVELOPMENT FUNDS
HUD	HUD	TLINGIT-HAIDA H A		3,739,800	CAP	DEVELOP NEW HOUSING
HUD	HUD	TLINGIT-HAIDA H A		1,185,525	CAP	REHAB 15 PROJECTS
SUBTOTAL 1988 CAPITAL APPROPRIATIONS				\$60,847,030		
HUD	HUD	ALEUTIAN H.A.		\$179,070	OPR	H A OPERATIONS
HUD	HUD	ARCTIC SLOPE REG. H. A.		304,080	OPR	H A OPERATIONS
HUD	HUD	ASHA		4,036,039	OPR	H A OPERATIONS
HUD	HUD	ASHA		8,526,654	OPR	RENT SUBSIDIES
HUD	HUD	ASHA		898,190	OPR	RENT SUBSIDIES
HUD	HUD	ASSOC. VILLAGE COUNCIL H. A.		191,120	OPR	OPERATING SUBSIDY
HUD	HUD	BARANOF ISLAND H A/C		14,700	OPR	H A OPERATIONS
HUD	HUD	BERING STRAITS REG. H.A.		210,334	OPR	H A OPERATIONS
MCKINNEY ACT	FEMA	BETHEL		5,000	OPR	EMERG. FOOD & SHELTER
MCKINNEY ACT	HHS	BRISTOL BAY	INDIAN ALLOCATION	2,265	OPR	ECS - HOMELESS
HUD	HUD	BRISTOL BAY H.A.		54,340	OPR	H A OPERATIONS
MCKINNEY ACT	HHS	COOK INLET	INDIAN ALLOCATION	6,302	OPR	ECS - HOMELESS
HUD	HUD	COOK INLET H A		706,476	OPR	H A OPERATIONS
HUD	HUD	COPPER RIVER H A		286,994	OPR	H A OPERATIONS
MCKINNEY ACT	HHS	FAIRBANKS	INDIAN ALLOCATION	1,000	OPR	ECS - HOMELESS
MCKINNEY ACT	FEMA	FAIRBANKS H. S. B.		77,425	OPR	EMERG. FOOD & SHELTER
HUD	HUD	INTERIOR REGION H A		59,690	OPR	H A OPERATIONS
MCKINNEY ACT	FEMA	KENAI PENINSULA BOR.		49,565	OPR	EMERG. FOOD & SHELTER
MCKINNEY ACT	HHS	KODIAK	INDIAN ALLOCATION	1,031	OPR	ECS - HOMELESS
HUD	HUD	KODIAK ISLAND H A		137,450	OPR	H A OPERATIONS
MCKINNEY ACT	FEMA	KODIAK ISL. BO.		4,907	OPR	EMERG. FOOD & SHELTER
MCKINNEY ACT	HHS	LARSEN BAY	INDIAN ALLOCATION	500	OPR	ECS - HOMELESS
MCKINNEY ACT	FEMA	MAT-SU		48,039	OPR	EMERG. FOOD & SHELTER
HUD	HUD	METLAKATLA H A		127,814	OPR	H A OPERATIONS
MCKINNEY ACT	HHS	MOA	CLITHEROE CENTER	1,046,589	OPR	ALCOHOL/DRUG ABUSE TREAT.
MCKINNEY ACT	FEMA	MOA		95,700	OPR	EMERG. FOOD & SHELTER
MCKINNEY ACT	FEMA	WOME/KOTZEBUE		2,000	OPR	EMERG. FOOD & SHELTER
HUD	HUD	NORTH PACIFIC RIM H A		188,506	OPR	H A OPERATIONS
HUD	HUD	NORTHWEST INUPIAT H A		409,300	OPR	H A OPERATIONS
MCKINNEY ACT	HHS	NO. PACIFIC RIM	INDIAN ALLOCATION	1,000	OPR	ECS - HOMELESS
MCKINNEY ACT	EDUC	STATE OF ALASKA		75,000	OPR	ADULT ED. LITERACY
MCKINNEY ACT	HHS	STATE OF ALASKA		59,178	OPR	ECS - HOMELESS
MCKINNEY ACT	EDUC	STATE OF ALASKA	DEPT. OF EDUCATION	50,000	OPR	HOMELESS YOUTH EDUC.
MCKINNEY ACT	FEMA	S.E. ALASKA COUNTY		45,000	OPR	EMERG. FOOD & SHELTER
MCKINNEY ACT	HHS	TANANA	INDIAN ALLOCATION	3,784	OPR	ECS - HOMELESS
MCKINNEY ACT	HHS	TLINGIT HAIDA	INDIAN ALLOCATION	5,711	OPR	ECS - HOMELESS
HUD	HUD	TLINGIT-HAIDA H A		638,598	OPR	H A OPERATIONS
MCKINNEY ACT	FEMA	VALDEZ-CORDOVA		6,000	OPR	EMERG. FOOD & SHELTER

FEDERAL HOUSING FUNDS APPROPRIATED FOR ALASKA

SOURCE	AGENCY	AWARDED TO	PASS THROUGH RECIPIENT	AWARD	OPERATING/ CAPITAL \$	PURPOSE
HUD	HUD	VARIOUS PROJECTS		8,542,156	OPR	RENT SUBSIDIES
SUBTOTAL 1988 OPERATING APPROPRIATIONS				\$27,097,477		
TOTAL 88 APPROPRIATIONS				\$87,944,507		
1989 APPROPRIATED						
HUD	HUD	ALEUTIAN H A		\$1,170,889	CAP	DEVELOP NEW HOUSING
HUD	HUD	ALEUTIAN H A		1,228,175	CAP	REHAB 4 PROJECTS
HUD	HUD	ARCTIC SLOPE H A		2,212,800	CAP	DEVELOP NEW HOUSING
HUD	HUD	ASHA		6,915,000	CAP	REPLACE BIRCH PARK*
HUD	HUD	ASHA		1,489,150	CAP	REHAB 2 PROJECTS
HUD	HUD	ASSOC. VILLAGE COUNCIL H A		450,000	CAP	REHAB 2 PROJECTS
HUD	HUD	ASSOC. VILLAGE COUNCIL H A		3,203,000	CAP	DEVELOP NEW HOUSING
HUD	HUD	ASSOC. VILLAGE COUNCIL H A		717,782	CAP	DEVELOPMENT FUNDS
HUD	HUD	BERING STRAITS H A		538,626	CAP	DEVELOPMENT FUNDS
HUD	HUD	BERING STRAITS H A		1,547,022	CAP	REHAB 9 PROJECTS
HUD	HUD	BERING STRAITS H A		5,540,000	CAP	DEVELOP NEW HOUSING
HUD	HUD	BRISTOL BAY H A		261,063	CAP	DEVELOPMENT FUNDS
HUD	COBG	CIRCLE		124,000	CAP	ELECTRIFICATION
HUD	HUD	COOK INLET H A		1,659,852	CAP	DEVELOP NEW HOUSING
HUD	HUD	COOK INLET H A		170,634	CAP	REHAB 1 PROJECT
HUD	HUD	COOK INLET H A		73,509	CAP	DEVELOPMENT FUNDS
HUD	HUD	COOPER RIVER H A		71,500	CAP	REHAB 2 PROJECTS
HUD	COBG	GRAYLING		350,000	CAP	HOUSING REHAB
HUD	HUD	INTERIOR REGION H A		447,577	CAP	REHAB 3 PROJECTS
HUD	COBG	KLAWOCK		350,000	CAP	HOUSING REHAB
HUD	HUD	KODIAK ISLAND H A		482,336	CAP	REHAB 2 PROJECTS
HUD	RRP	MUN. OF ANCH.		178,000	CAP	RENTAL REHAB
HUD	COBG	MUN. OF ANCH.		96,000	CAP	BR. FRANCIS SHELTER
HUD	ESGP	MUN. OF ANCH.		26,000	CAP	EMERGENCY SHELTER
HUD	COBG	MUN. OF ANCH.		275,000	CAP	HOUSING REHAB
HUD	HUD	NORTH PACIFIC RIM H A		60,921	CAP	REHAB 2 PROJECTS
HUD	HUD	NORTHWEST INUPIAT H A		1,052,425	CAP	DEVELOPMENT FUNDS
HUD	HUD	NORTHWEST INUPIAT H A		332,500	CAP	REHAB 1 PROJECT
HUD	HUD	NORTHWEST INUPIAT H A		4,524,000	CAP	DEVELOP NEW HOUSING
HUD	ESGP	STATE OF ALASKA		25,000	CAP	EMERGENCY SHELTER
		STATE OF ALASKA		2,300,000	CAP	WEATHERIZATION
HUD	HUD	STATE OF ALASKA		60,000	CAP	RENTAL REHAB
HUD	COBG	TOGIAK		348,545	CAP	SENIOR CENTER
SUBTOTAL 1989 CAPITAL APPROPRIATIONS				\$38,281,306		

FEDERAL HOUSING FUNDS APPROPRIATED FOR ALASKA

SOURCE	AGENCY	AWARDED TO	PASS THROUGH RECIPIENT	AWARD	OPERATING/ CAPITAL \$	PURPOSE
HUD	HUD	ALEUTIAN H A		\$165,531	OPR	H A OPERATIONS
HUD	HUD	ARCTIC SLOPE H A		333,918	OPR	H A OPERATIONS
HUD	HUD	ASHA		4,209,971	OPR	H A OPERATIONS
HUD	HUD	ASHA		8,642,951	OPR	RENT SUBSIDIES
HUD	HUD	ASHA		1,369,781	OPR	RENT SUBSIDIES
HUD	HUD	ASSOC. VILLAGE COUNCIL H A		185,510	OPR	H A OPERATIONS
HUD	HUD	BARANOF ISLAND H A		30,755	OPR	H A OPERATIONS
HUD	HUD	BERING STRAITS H A		135,797	OPR	H A OPERATIONS
HUD	HUD	BRISTOL BAY H A		195,684	OPR	H A OPERATIONS
HUD	HUD	COOK INLET H A		630,996	OPR	H A OPERATIONS
HUD	HUD	COOPER RIVER H A		310,880	OPR	H A OPERATIONS
HUD	HUD	INTERIOR REGION H A		113,100	OPR	H A OPERATIONS
HUD	HUD	KODIAK ISLAND H A		238,019	OPR	H A OPERATIONS
HUD	HUD	KETLAKATLA H A		214,231	OPR	H A OPERATIONS
HUD	HUD	NORTH PACIFIC RIM H A		167,352	OPR	H A OPERATIONS
HUD	HUD	NORTHWEST INUPIAT H A		290,265	OPR	H A OPERATIONS
HUD	HUD	TLINGIT-HAIDA H A		606,915	OPR	H A OPERATIONS
HUD	HUD	VARIOUS PROJECTS		8,204,268	OPR	RENT SUBSIDIES
SUBTOTAL 1989 OPERATING APPROPRIATIONS				\$26,045,924		
TOTAL 1989 APPROPRIATIONS				\$64,327,230		

LEGEND:

- FEMA - Federal Emergency Management Agency
- COBG - Community Development Block Grant
- ESGP - Emergency Shelter Grants Program
- RRP - Rental Rehabilitation Program
- HHS - Department of Health and Human Services
- HUD - Department of Housing and Urban Development
- EDUC - Department of Education
- ECS - Emergency Community Services
- H A - Housing Authority
- * - Purchase of scattered site units to replace public housing units which will be demolished

Alaska Housing Market Council
December 1989

FEDERAL FUNDING IN ALASKA
RURAL/URBAN DISTRIBUTION BY FISCAL YEAR

FUNDING SOURCE	AGENCY	AWARDED TO	PASS THROUGH RECIPIENT	1988/1989 AWARD	OPERATING/ CAPITAL	PURPOSE	RURAL	URBAN
HUD	HUD	ALEUTIAN H A		\$1,032,252	CAP	REHAB 5 PROJECTS		
HUD	HUD	ALEUTIAN H A		179,070	OPR	H A OPERATIONS	\$1,211,322	
HUD	HUD	ARCTIC SLOPE REG. H A		137,500	CAP	REHAB 1 PROJECT		
HUD	HUD	ARCTIC SLOPE REG. H A		304,080	OPR	H. A. OPERATIONS	441,580	
HUD	HUD	ASHA		898,190	OPR	RENT SUBSIDIES		
HUD	HUD	ASHA		8,526,654	OPR	RENT SUBSIDIES		
HUD	HUD	ASHA		508,279	CAP	REHAB 1 PROJECT		
HUD	HUD	ASHA		4,036,039	OPR	H A OPERATIONS		
HUD	HUD	ASHA		13,830,000	CAP	REPLACE. WILLOW PARK*		\$27,799,162
HUD	HUD	ASSOC. VILLAGE COUNCIL H A		6,313,200	CAP	DEVELOP NEW HOUSING		
HUD	HUD	ASSOC. VILLAGE COUNCIL H A		22,700	CAP	DEVELOP NEW HOUSING		
HUD	HUD	ASSOC. VILLAGE COUNCIL H A		510,546	CAP	REHAB 22 PROJECTS		
HUD	HUD	ASSOC. VILLAGE COUNCIL H A		191,120	OPR	OPERATING SUBSIDY	7,037,566	
HUD	HUD	BARANOF ISLAND H A/C		14,700	OPR	H A OPERATIONS		
HUD	HUD	BARANOF ISLAND H A/C		922,000	CAP	DEVELOP NEW HOUSING	936,700	
HUD	CDBG	BEAVER VILLAGE		350,000	CAP	HOUSING REHAB	350,000	
HUD	HUD	BERING STRAITS REG. H A		5,961,600	CAP	DEVELOP NEW HOUSING		
HUD	HUD	BERING STRAITS REG. H A		456,568	CAP	DEVELOPMENT FUNDS		
HUD	HUD	BERING STRAITS REG. H A		210,334	OPR	H A OPERATIONS		
HUD	HUD	BERING STRAITS REG. H A		849,212	CAP	REHAB 8 PROJECTS	7,477,714	
MCKINNEY	FEMA	BETNEL		5,000	OPR	EMERG. FOOD & SHELTER	5,000	
MCKINNEY	HHS	BRISTOL BAY	INDIAN ALLOCATION	2,265	OPR	ECS - HOMELESS		
HUD	HUD	BRISTOL BAY H A		54,340	OPR	H A OPERATIONS		
HUD	HUD	BRISTOL BAY H A		293,160	CAP	DEVELOPMENT FUNDS		
HUD	HUD	BRISTOL BAY H A		7,172,159	CAP	DEVELOP NEW HOUSING	7,521,924	
MCKINNEY	HHS	COOK INLET	INDIAN ALLOCATION	6,302	OPR	ECS - HOMELESS		
HUD	HUD	COOK INLET H A		706,476	OPR	H A OPERATIONS	712,778	

FEDERAL FUNDING IN ALASKA
RURAL/URBAN DISTRIBUTION BY FISCAL YEAR

FUNDING SOURCE	AGENCY	AWARDED TO	PASS THROUGH RECIPIENT	1988/1989 AWARD	OPERATING/ CAPITAL	PURPOSE	RURAL	URBAN
HUD	HUD	COPPER RIVER N A		286,994	OPR	H A OPERATIONS		
HUD	HUD	COPPER RIVER N A		435,450	CAP	DEVELOPMENT FUNDS		
HUD	HUD	COPPER RIVER N A		20,730	CAP	REHAB 1 PROJECT	743,174	
MCKINNEY	HHS	FAIRBANKS	INDIAN ALLOCATION	1,000	OPR	ECS - HOMELESS		
MCKINNEY	FEMA	FAIRBANKS N.S.B.		77,425	OPR	EMERGENCY FOOD AND SHELTER		78,425
HUD/ESG	ESG	FAIRBANKS N.S.B.	FAIRBANKS N.S.B.	15,634	CAP	EMERGENCY SHELTER		15,634
HUD	HUD	INTERIOR REGION H A		59,690	OPR	H A OPERATIONS		
HUD	HUD	INTERIOR REGION H A		311,478	CAP	REHAB 3 PROJECTS		
HUD	HUD	INTERIOR REGION H A		3,627,000	CAP	DEVELOP NEW HOUSING		
HUD	HUD	INTERIOR REGION H A		277,130	CAP	DEVELOPMENT FUNDS	4,275,298	
HUD/ESG	HUD	JUNEAU		29,613	CAP	EMERGENCY SHELTER		29,613
HUD/ESG	HUD	KENAI		4,770	CAP	EMERGENCY SHELTER	4,770	
MCKINNEY	FEMA	KENAI PENINSULA BOROUGH		49,565	OPR	EMERG. FOOD & SHELTER	49,565	
MCKINNEY	HHS	KODIAK	INDIAN ALLOCATION	1,001	OPR	ECS - HOMELESS		
HUD	HUD	KODIAK ISLAND H A		680,446	CAP	REHAB 3 PROJECTS		
HUD	HUD	KODIAK ISLAND H A		137,450	OPR	H A OPERATIONS		
MCKINNEY	FEMA	KODIAK ISLAND BOROUGH		4,907	OPR	EMERG. FOOD & SHELTER	823,804	
HUD/ESG	HUD	KOTZEBUE		11,023	CAP	EMERGENCY SHELTER	11,023	
MCKINNEY	HHS	LARSEN BAY	INDIAN ALLOCATION	500	OPR	ECS - HOMELESS	500	
MCKINNEY	FEMA	MAT-SU		48,039	OPR	EMERG. FOOD & SHELTER	48,039	
HUD	HUD	METLAKATLA H A		127,814	OPR	H A OPERATIONS	127,814	
HUD/ESG	HUD	MUNI. OF ANCHORAGE		5,100	CAP	EMERGENCY SHELTER		5,100
MCKINNEY	HUD	MUNI. OF ANCHORAGE		4,000	CAP	EMERGENCY SHELTER GRANTS		
MCKINNEY	HHS	MUNI. OF ANCHORAGE	CLITNERDE CENTER	1,046,589	OPR	ALCOHOL DRUG ABUSE TREATMENT		
MCKINNEY	FEMA	MUNI. OF ANCHORAGE		95,700	OPR	EMERGENCY FOOD AND SHELTER		
HUD	ESGP	MUNI. OF ANCHORAGE		4,000	CAP	EMERGENCY SHELTER		
HUD	RRP	MUNI. OF ANCHORAGE		156,700	CAP	RENTAL REHAB		
HUD	HUD	MUNI. OF ANCHORAGE		729,950	CAP	HOUSING REHAB		

FEDERAL FUNDING IN ALASKA
RURAL/URBAN DISTRIBUTION BY FISCAL YEAR

FUNDING SOURCE	AGENCY	AWARDED TO	PASS THROUGH RECIPIENT	1988/1989 AWARD	OPERATING/ CAPITAL	PURPOSE	RURAL	URBAN
HUD	CDBG	MUNI. OF ANCHORAGE		128,000	CAP	RUNAWAY SHELTER		2,164,939
MCKINNEY	FEMA	NOME/KOTZEBUE		2,000	OPR	EMERG. FOOD & SHELTER	2,000	
HUD	HUD	NORTH PACIFIC RIM H A		1,844,000	CAP	DEVELOP NEW HOUSING		
HUD	HUD	NORTH PACIFIC RIM H A		188,506	OPR	H A OPERATIONS		
HUD	HUD	NORTH PACIFIC RIM H A		19,384	CAP	DEVELOPMENT FUNDS	2,051,890	
HUD	HUD	NORTHWEST INUPIAT H A		3,103,778	CAP	DEVELOPMENT FUNDS		
HUD	HUD	NORTHWEST INUPIAT H A		409,300	OPR	H A OPERATIONS		
HUD	HUD	NORTHWEST INUPIAT H A		2,344,000	CAP	DEVELOP NEW HOUSING		
HUD	HUD	NORTHWEST INUPIAT H A		319,575	CAP	REHAB 3 PROJECTS	6,176,653	
MCKINNEY	HHS	NORTH PACIFIC RIM	INDIAN ALLOCATION	1,000	OPR	ECS - HOMELESS	1,000	
HUD	COEBG	PETERSBURG		350,000	CAP	HOUSING REHAB	350,000	
HUD	CDBG	RUBY		124,768	CAP	HOUSING REHAB	124,768	
		STATE OF ALASKA		2,500,000	CAP	WEATHERIZATION	2,500,000	
HUD	ESPG	STATE OF ALASKA		5,000	CAP	EMERGENCY SHELTER		
MCKINNEY	EDUC	STATE OF ALASKA	DEPT. OF EDUCATION	50,000	OPR	HOMELESS YOUTH ED.		
MCKINNEY	EDUC	STATE OF ALASKA		75,000	OPR	ADULT ED. LITERACY		
MCKINNEY	HHS	STATE OF ALASKA		59,178	OPR	ECS - HOMELESS		
MCKINNEY	HUD	STATE OF ALASKA		5,000	CAP	EMERG. SHELTER GRANTS		
HUD	HUD	STATE OF ALASKA		81,000	CAP	RENTAL REHAB		275,178
MCKINNEY	FEMA	S.E. ALASKA COUNTY		45,000	OPR	EMERG. FOOD & SHELTER	45,000	
MCKINNEY	HHS	TANAWA	INDIAN ALLOCATION	3,784	OPR	ECS - HOMELESS	3,784	
HUD	CDBG	TCC/VENETIE		350,000	CAP	HOUSING REHAB	350,000	
MCKINNEY	HHS	TLINGIT HAIDA	INDIAN ALLOCATION	5,711	OPR	ECS - HOMELESS		
HUD	HUD	TLINGIT-HAIDA H A		1,185,525	CAP	REHAB 15 PROJECTS		
HUD	HUD	TLINGIT-HAIDA H A		3,739,800	CAP	DEVELOP NEW HOUSING		
HUD	HUD	TLINGIT-HAIDA H A		75,000	CAP	DEVELOPMENT FUNDS		
HUD	HUD	TLINGIT-HAIDA H A		638,598	OPR	H A OPERATIONS	5,644,634	
MCKINNEY	FEMA	VALDEZ-CORDOVA		6,000	OPR	EMERG. FOOD & SHELTER	6,000	

FEDERAL FUNDING IN ALASKA
RURAL/URBAN DISTRIBUTION BY FISCAL YEAR

FUNDING SOURCE	AGENCY	AWARDED TO	PASS THROUGH RECIPIENT	1988/1989 AWARD	OPERATING/ CAPITAL	PURPOSE	RURAL	URBAN
HUD	HUD	VARIOUS PROJECTS		8,542,156	OPR	RENT SUBSIDIES		8,542,156
TOTAL 1988 APPROPRIATION				887,944,507			849,034,300	838,910,207
HUD	HUD	ALEUTIAN H A		\$165,531	OPR	H A OPERATIONS		
HUD	HUD	ALEUTIAN H A		1,170,889	CAP	DEVELOP NEW HOUSING		
HUD	HUD	ALEUTIAN H A		1,228,175	CAP	REHAB 4 PROJECTS	82,564,595	
HUD	HUD	ARCTIC SLOPE H A		333,918	OPR	H A OPERATIONS		
HUD	HUD	ARCTIC SLOPE H A		2,212,800	CAP	DEVELOP NEW HOUSING	2,546,718	
HUD	HUD	ASHA		8,642,951	OPR	RENT SUBSIDIES		
HUD	HUD	ASHA		6,915,000	CAP	REPLACE BIRCH PARK*		
HUD	HUD	ASHA		1,489,150	CAP	REHAB 2 PROJECTS		
HUD	HUD	ASHA		4,209,971	OPR	H A OPERATIONS		
HUD	HUD	ASHA		1,369,781	OPR	RENT SUBSIDIES		\$22,626,853
HUD	HUD	ASSOC. VILLAGE COUNCIL H A		450,000	CAP	REHAB 2 PROJECTS		
HUD	HUD	ASSOC. VILLAGE COUNCIL H A		185,510	OPR	H A OPERATIONS		
HUD	HUD	ASSOC. VILLAGE COUNCIL H A		3,203,000	CAP	DEVELOP NEW HOUSING		
HUD	HUD	ASSOC. VILLAGE COUNCIL H A		717,782	CAP	DEVELOPMENT FUNDS	4,556,292	
HUD	HUD	BARAMOF ISLAND H A		30,755	OPR	H A OPERATIONS	30,755	
HUD	HUD	BERING STRAITS H A		135,797	OPR	H A OPERATIONS		
HUD	HUD	BERING STRAITS H A		5,540,000	CAP	DEVELOP NEW HOUSING		
HUD	HUD	BERING STRAITS H A		538,626	CAP	DEVELOPMENT FUNDS		
HUD	HUD	BERING STRAITS H A		1,547,022	CAP	REHAB 9 PROJECTS	7,761,445	
HUD	HUD	BRISTOL BAY H A		261,063	CAP	DEVELOPMENT FUNDS		
HUD	HUD	BRISTOL BAY H A		195,684	OPR	H A OPERATIONS	456,747	
HUD	COBG	CIRCLE		124,000	CAP	ELECTRIFICATION	124,000	

FEDERAL FUNDING IN ALASKA
RURAL/URBAN DISTRIBUTION BY FISCAL YEAR

FUNDING SOURCE	AGENCY	AWARDED TO	PASS THROUGH RECIPIENT	1988/1989 AMOUNT	OPERATING/ CAPITAL	PURPOSE	RURAL	URBAN
HUD	HUD	COOK INLET H A		630,996	OPR	H A OPERATIONS		
HUD	HUD	COOK INLET H A		170,634	CAP	REHAB 1 PROJECT		
HUD	HUD	COOK INLET H A		73,509	CAP	DEVELOPMENT FUNDS		
HUD	HUD	COOK INLET H A		1,659,852	CAP	DEVELOP NEW HOUSING	2,534,991	
HUD	HUD	COPPER RIVER H A		310,880	OPR	H A OPERATIONS		
HUD	HUD	COPPER I FR H A		71,500	CAP	REHAB 2 PROJECTS	382,380	
HUD	COBG	GRAYLING		350,000	CAP	HOUSING REHAB	350,000	
HUD	HUD	INTERIOR REGION H A		447,577	CAP	REHAB 3 PROJECTS		
HUD	HUD	INTERIOR REGION H A		113,100	OPR	H A OPERATIONS	560,677	
HUD	COBG	KLAWOCK		350,000	CAP	HOUSING REHAB	350,000	
HUD	HUD	KODIAK ISLAND H A		482,336	CAP	REHAB 2 PROJECTS		
HUD	HUD	KODIAK ISLAND H A		238,019	OPR	H A OPERATIONS	720,355	
HUD	HUD	METLAKATLA H A		214,231	OPR	H A OPERATIONS	214,231	
HUD	ESGP	MUN. OF ANCH.		26,000	CAP	EMERGENCY SHELTER		
HUD	COBG	MUNI. OF ANCHORAGE		96,000	CAP	DR. FRANCIS SHELTER		
HUD	COBG	MUNI. OF ANCHORAGE		275,000	CAP	HOUSING REHAB		
HUD	RRP	MUNI. OF ANCHORAGE		178,000	CAP	RENTAL REHAB		575,000
HUD	HUD	NORTH PACIFIC RIM H A		167,352	OPR	H A OPERATIONS		
HUD	HUD	NORTH PACIFIC RIM H A		60,921	CAP	REHAB 2 PROJECTS	228,273	
HUD	HUD	NORTHWEST INUPIAT H A		290,265	OPR	H A OPERATIONS		
HUD	HUD	NORTHWEST INUPIAT H A		1,052,425	CAP	DEVELOPMENT FUNDS		
HUD	HUD	NORTHWEST INUPIAT H A		4,524,000	CAP	DEVELOP NEW HOUSING		
HUD	HUD	NORTHWEST INUPIAT H A		332,500	CAP	REHAB 1 PROJECT	6,199,190	
		STATE OF ALASKA		2,300,000	CAP	WEATHERIZATION	2,300,000	
HUD	ESGP	STATE OF ALASKA		25,000	CAP	EMERGENCY SHELTER		
HUD	HUD	STATE OF ALASKA		60,000	CAP	RENTAL REHAB		85,000
HUD	HUD	TLINGIT-MAIDA H A		606,915	OPR	H A OPERATIONS	606,915	
HUD	COBG	IOGIAK		348,545	CAP	SENIOR CENTER	348,545	

FEDERAL FUNDING IN ALASKA
RURAL/URBAN DISTRIBUTION BY FISCAL YEAR

FUNDING SOURCE	AGENCY	AWARDED TO	PASS THROUGH RECIPIENT	1988/1989 OPERATING/ AWARD	CAPITAL	PURPOSE	RURAL	URBAN
HUD	HUD	VARIOUS PROJECTS		8,204,268	OPR	RENT SUBSIDIES		8,204,268
TOTAL 1989 APPROPRIATION				864,327,230			832,836,109	831,491,121

LEGEND:

- FEMA - Federal Emergency Management Agency
- CD&G - Community Development Block Grant
- ESGP - Emergency Shelter Grants Program
- RRP - Rental Rehabilitation Program
- HHS - Department of Health and Human Services
- HUD - Department of Housing and Urban Development
- EDUC - Department of Education
- ECS - Emergency Community Services
- H A - Housing Authority
- * - Purchase of scattered site units to replace public housing units which will be demolished.

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LOW INCOME LEVELS BY AREA OF STATE

AREA	MEDIAN FAMILY INCOME	LOW INCOME	VERY LOW INCOME	ASHA VERY LOW INCOME	HUD (3-Person Family)		
					LOW	VERY LOW	POVERTY
STATEWIDE	\$46,000	\$36,800	\$23,000		\$21,470	\$15,030	\$12,580
ANCHORAGE	49,900	39,920	24,950	\$22,450			
FAIRBANKS	41,600	33,280	20,800	19,400			
JUNEAU	62,200	49,760	31,100	28,000			
SITKA	57,200	45,760	28,600	25,750			
KETCHIKAN	54,000	43,200	27,000	24,300			
ANTNA	49,400 Valdez/Cordova	39,520	24,700				
ALEUT	34,900 Aleutians	27,920	17,450				
ARCTIC SLOPE	56,100 North Slope	44,880	28,050				
BERING STRAITS	28,700 Nome	22,960	14,350	19,950 Nome			
BRISTOL BAY	66,200 Bristol Bay	52,960	33,100				
	35,100 Dillingham	28,080	17,550				
CALISTA	25,500 Bethel	20,400	12,750	19,950 Bethel			
	22,200 Wade Hampton	17,760	11,100				
CHUGACH	49,400 Valdez-cordova	39,520	24,700	22,250 Valdez			
COOK INLET	42,300 Kenai	33,840	21,150	19,400 Kenai			
	40,100 Mat-Su	32,080	20,050	19,400 Mat-Su			
DOYON	23,900 S.E. Fairbanks	19,120	11,950				
	25,300 Yukon Koyukuk	20,240	12,650				
KONIAG	49,100 Kodiak Isl.	39,280	24,550	22,100 Kodiak			
NANA	30,800 N.W. Arctic	24,640	15,400				
SEALASKA	40,600 Haines	32,480	20,300	22,250 Cordova			
	40,700 Prince Wales	32,560	20,350	21,800 Petersburg			
	41,100 Skagway	32,880	20,550	21,800 Wrangell			
	48,500 Wrangell	38,800	24,250				

LOW INCOME: 80% of MEDIAN INCOME

VERY LOW INCOME: 50% OF MEDIAN INCOME

Source: Alaska State Housing Authority & Department of Labor

ESTIMATED LOW AND MODERATE INCOME
HOUSEHOLDS ON A STATEWIDE BASIS

LOCATION	POPULATION ESTIMATES **	POPULATION ESTIMATES *DOL/1987	NUMBER OF HOUSEHOLDS **	MEDIAN FAMILY INCOME *DOL/1989	% LOW INCOME HOUSEHOLDS	# LOW INCOME HOUSEHOLDS	% MODERATE INCOME HOUSEHOLDS	# MODERATE INCOME HOUSEHOLDS		
ANCHORAGE	202744	231492	75393	849,900	29.8%	22,467	20.8%	15,682		
FAIRBANKS	73540	73164	25813	41,600	29.8%	7,692	20.8%	5,369		
JUNEAU	29946	25369	11091	62,200	29.8%	3,305	20.8%	2,307		
SITKA	8102	8416	2440	57,200	29.8%	727	20.8%	508		
KETCHIKAN	7601	12432	2815	54,000	29.8%	839	20.8%	586		
VALDEZ/CORDOVA										
		AHTNA	3034	8831	1167	49,400	29.8%	348	20.8%	243
		CHUGACH	8916		2630	49,400	29.8%	784	20.8%	547
ALEUTIANS		ALEUT	3783	9420	1401	34,900	50.0%	701	20.8%	291
NORTH SLOPE		ARCTIC SLOPE	5389	5927	1225	56,100	29.8%	365	20.8%	255
MCME		BERING STRAITS	7770	7774	1646	28,700	50.0%	823	20.8%	342
BRISTOL BAY		BRISTOL BAY	7033	1402	420	66,200	29.8%	125	20.8%	87
DILLINGHAM				5836	1750	35,100	50.0%	875	20.8%	364
BETHEL		CALISTA	18473	13345	4078	25,500	50.0%	2,039	20.8%	848
WADE HAMPTON				5599		22,200	50.0%	0	20.8%	0
KENAI		COOK INLET	73142	39170	24060	42,300	29.8%	7,170	20.8%	5,004
MAT-SU				37027		40,100	29.8%	0	20.8%	0
S.E. FAIRBANKS		DOYON	47849	6423	15688	23,900	50.0%	7,844	20.8%	3,263
YUKON KOYUKUK				9384		25,300	50.0%	0	20.8%	0
KODIAK ISL.		KONIAG	11221	13658	3134	49,100	29.8%	934	20.8%	652
N.W. ARCTIC		NANA	5790	5962	1129	30,800	50.0%	565	20.8%	235
HAINES		SEALASKA	22479	1850	6075	40,600	29.8%	1,810	20.8%	1,264
PRINCE WALES				4964		40,700	29.8%	0	20.8%	0

ESTIMATED LOW AND MODERATE INCOME
HOUSEHOLDS ON A STATEWIDE BASIS

LOCATION	POPULATION ESTIMATES **	POPULATION ESTIMATES *DOL/1987	NUMBER OF HOUSEHOLDS **	MEDIAN FAMILY INCOME *DOL/1989	% LOW INCOME HOUSEHOLDS	# LOW INCOME HOUSEHOLDS	% MODERATE INCOME HOUSEHOLDS	# MODERATE INCOME HOUSEHOLDS
SKAGWAY		3684		41,100	29.8%	0	20.8%	0
WRANGELL		6671		48,500	29.8%	0	20.8%	0
TOTAL STATE OF ALASKA	536,812	537,800	181,955	\$46,000	32.7%	59,412		37,847

Moderate Income: 80% of Median Family Income
Low Income: 50% of Median Family Income

*DOL / Department of Labor

**Source: Population estimates and number of households for rural areas are from 1988 Rural Needs Assessment Study.
Population estimates and number of households for urban areas from community statistics.

Assumptions: Juneau and Ketchikan did not have household statistics available. Applied average number of residents per household of other urban communities of 2.7 to arrive at # of households.

To determine the percentage of low and moderate income households in urban and higher income areas, the same percentage breakout as found in Anchorage was applied. Anchorage is the only area of the state which had population distribution by income level.

For rural areas with median family income levels lower than \$35,000, we used a 50% figure for calculating number of low income households.

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LOW INCOME HOUSING RESOURCES IN ALASKA

AGENCY	TYPE OF RESOURCE	QUANTITY RENTAL	QUANTITY OWNERSHIP
ASHA	LOW RENT UNITS	1,328	
ASHA	SECTION 8 MGMT UNITS	285	
ASHA	SECTION 8 CERTIFICATES	1,884	
NORTH PACIFIC RIM	MUTUAL HELP LOW RENT	24	136
NW INUPIAT	MUTUAL HELP LOW RENT	43	298
COPPER RIVER	MUTUAL HELP LOW RENT	44	62
BARANOF ISLAND	MUTUAL HELP LOW RENT	10	40
METLAKATLA	MUTUAL HELP LOW RENT	40	44
AVCP	MUTUAL HELP LOW RENT	43	1,004
ALEUTIAN	MUTUAL HELP LOW RENT	14	238
INTERIOR	MUTUAL HELP		43
ARCTIC SLOPE	MUTUAL HELP LOW RENT	71	353
KODIAK ISLAND	MUTUAL HELP LOW RENT	48	
COOK INLET	MUTUAL HELP LOW RENT	172	213
BRISTOL BAY	MUTUAL HELP LOW RENT	34	300

LOW INCOME HOUSING RESOURCES IN ALASKA

AGENCY	TYPE OF RESOURCE	QUANTITY RENTAL	QUANTITY OWNERSHIP
TLINGIT-HAIDA	MUTUAL HELP		568
	LOW RENT	67	
BERINGS STRAITS	MUTUAL HELP		287
	LOW RENT	20	
NUMBER OF UNITS		4,127	3,586

Source: Staff of housing authorities

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HOUSING SPECIAL NEEDS ASSESSMENT*

SPECIAL NEEDS GROUP	NUMBER OF BEDS NEEDED/AVAILABLE STATEWIDE									COMMENTS/RESOURCE
	EMERGENCY SHELTER			TRANSITIONAL HOUSING			LONG-TERM HOUSING			
	NEEDED	AVAILABLE	UNMET NEED	NEEDED	AVAILABLE	UNMET NEED	NEEDED	AVAILABLE	UNMET NEED	
AIDS PATIENTS	Under-reported		Unknown	15	0	15	5	0	5	Need nursing homes, hospice beds, etc.
CHRONICALLY ILL										
DEVELOPMENT. DISABLED BARRIER FREE HOUSING				245	145	100	300		300	Div. Mental Health Letter Oct. 5, 1989. Updated w/info. from Governor's Council on
EMOTIONALLY DISTURBED CHILDREN	Acute Care 36	12	24	20	8	20	Family Treatment Home 55	12	43	Gifted/Handicapped. Booth Home/Div. Mental Health
EX-OFFENDERS				315	265	50				1989 CHAP, Additional inform. from Department of Corrections
EX-OFFENDERS/MENTALLY ILL**				200		200	High Need Unquantif.	0		personal interviews.

HOUSING SPECIAL NEEDS ASSESSMENT*

SPECIAL NEEDS GROUP	NUMBER OF BEDS NEEDED/AVAILABLE STATEWIDE									COMMENTS/RESOURCE
	EMERGENCY SHELTER			TRANSITIONAL HOUSING			LONG-TERM HOUSING			
	NEEDED	AVAILABLE	UNMET NEED	NEEDED	AVAILABLE	UNMET NEED	NEEDED	AVAILABLE	UNMET NEED	
HOMELESS										
FAMILIES W/CHILDREN	364	274	90	15	0	15				1989 CHAP
WOMEN W/CHILDREN	73	61	12	12	0	12				1989 ANCHORAGE CHAP
MEN W/CHILDREN	2	0	2							
ADULTS	347	347	0							
ELDERLY	12	12	0							
MENTALLY ILL (Severely)	60	56	4	530	43	487	1512	298	1214	Division Mental Health 1989 Anchorage CHAP
DUAL DIAGNOSIS	6	1	5	10	4	6	25	5	20	
MENTALLY DISABLED (Higher Functioning)	180		180				375	80	315	1989 CHAP Oct. 5 Mental Health Letter
NEUROLOGIC. IMPAIRED										
PHYSICALLY HANDICAP.	70	0	70				65		65	

HOUSING SPECIAL NEEDS ASSESSMENT*

SPECIAL NEEDS GROUP	NUMBER OF BEDS NEEDED/AVAILABLE STATEWIDE									COMMENTS/RESOURCE
	EMERGENCY SHELTER			TRANSITIONAL HOUSING			LONG-TERM HOUSING			
	NEEDED	AVAILABLE	UNMET NEED	NEEDED	AVAILABLE	UNMET NEED	NEEDED	AVAILABLE	UNMET NEED	
PREGNANT WOMEN				12	5	7	4	0	4	Clare House
PREGNANT TEENS							8	2	6	Booth Home
RURAL ALASKANS FAMILIES ADULTS				95		95				
SENIORS	Homeless 50	15	35				Pioneer Home Waiting List 535	267	268	Senior Housing Report Jan/1989
							Private 502	621	0	1989 CHAP
SUBSTANCE ABUSERS	Large Need Unquantif.	22		150	85	65	120	60	60	Office of Alcoholism 1989 CHAP
Deinstitutionaliz.				350	200	150				

HOUSING SPECIAL NEEDS ASSESSMENT*

SPECIAL NEEDS GROUP	NUMBER OF BEDS NEEDED/AVAILABLE STATEWIDE									COMMENTS/RESOURCE
	EMERGENCY SHELTER			TRANSITIONAL HOUSING			LONG-TERM HOUSING			
	NEEDED	AVAILABLE	UNMET NEED	NEEDED	AVAILABLE	UNMET NEED	NEEDED	AVAILABLE	UNMET NEED	
VICTIMS DOMESTIC VIOLENCE	78	63	15		12	0				1989 CHAP, Anchorage CHAP
YOUTH/RUNAWAYS	High Need Unquantif.	72		27	19	8	Unquantif.	0		1989 CHAP, Covenant House Governor's Interim Commission Children & Youth
TOTAL BEDS ALL SPECIAL NEEDS GROUPS	1,278	935	437	2,004	786	1,230	3,526	1,345	2,300	

*This is not a complete statistical analysis, but is a result of review of agency data and interviews with agency staff. Individual category data, and not the overall totals, should be especially noted. Data was not always available to determine overall housing needs, what is currently available what is the unmet need.

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**This applies to felons only.

CHAP - Comprehensive Homeless Assistance Plan

STATE OF ALASKA DEMOGRAPHICS (BY URBAN AND BUSH/RURAL AREAS)

DESCRIPTION	ALASKA	URBAN PROFILES					COMPOSITE URBAN PROFILE	COMPOSITE BUSH/RURAL PROFILE	BUSH PROFILE	RURAL PROFILE
		FAIRBANKS								
		ANCHORAGE	BOROUGH	JUNEAU	SITKA	KETCHIKAN				
1990 FORECAST POPULATION							220,617			
YEAR	1987	1988	1988	1988	1988	1988				
POPULATION	537,800	202,744	73,540	29,946	8,102	7,601	321,933	214,879	159,096	55,783
PERCENT POPULATION							59.86%	39.96%	29.58%	10.37%
AGE										
0-24	228,901	(0-17) 62,110		9,405	3,353	4,727				
25-34	123,434	(18-39) 87,288		5,655	1,812	2,558				
35-44	91,505	(40-64) 47,500		5,010	1,415	2,170				
45-64	74,767	(65+) 5,905		4,066	1,363	2,195				
65+	19,193									
MEDIAN AGE	28.3	28.6	27.6	31.1	29.9	31.0				
MEN	28.2	28	27.6	30.7	29.4	31.2				
WOMEN	28.4	29	27.6	31.4	30.4	30.8				
RACE										
NON-NATIVE	398,101	191,346	69,658	27,304	6,279	6,134	300,721	96,392		
PERCENTAGE	74.02%	94.4%	94.7%	91.2%	77.5%	80.7%	93.4%	44.9%		
NATIVE	139,699	11,398	3,882	2,642	1,823	1,467	21,212	118,487		
PERCENTAGE	25.98%	5.6%	5.3%	8.8%	22.5%	19.3%	6.6%	55.1%		

STATE OF ALASKA DEMOGRAPHICS (BY URBAN AND BUSH/RURAL AREAS)

DESCRIPTION	ALASKA	URBAN PROFILES					COMPOSITE URBAN PROFILE	COMPOSITE BUSH/RURAL PROFILE	BUSH PROFILE	RURAL PROFILE
		FAIRBANKS								
		ANCHORAGE	BOROUGH	JUNEAU	SITKA	KETCHIKAN				
SEX										
MALE	279,907	103,197				169,823	110,084			
PERCENTAGE	52.0%	50.9%	52.0%	49.0%	49.0%	52.8%	51.2%			
FEMALE	257,893	99,547				153,098	104,795			
PERCENTAGE	48.0%	49.1%	48.0%	51.0%	51.0%	47.6%	48.8%			
INCOME										
PER CAPITA PERSONAL INCOME	\$18,461	\$21,102	\$16,780	\$21,949	\$18,129	\$21,944				
FAMILY MEDIAN INCOME	\$46,000	\$49,900	\$41,600	\$62,200	\$57,200	\$54,000				
AVG. MONTHLY INCOME	\$2,310	\$2,382	\$2,236	\$2,339	\$2,045	\$2,178				
HOUSEHOLD INCOME										
Less than \$5,000		4.4%	3,335							
\$ 5,000- \$9,999		5.3%	4,025							
\$10,000-\$14,999		5.2%	3,917							
\$15,000-\$19,999		7.1%	5,378							
\$20,000-\$29,999		15.5%	11,688							
\$30,000-\$39,999		13.0%	9,815							
\$40,000-\$49,000		12.8%	9,632							
\$50,000-\$59,000		9.7%	7,333							
\$60,000-\$69,999		8.6%	6,468							
\$70,000-\$79,999		5.6%	4,211							

STATE OF ALASKA DEMOGRAPHICS (BY URBAN AND BUSH/RURAL AREAS)

DESCRIPTION	ALASKA	URBAN PROFILES					COMPOSITE URBAN PROFILE	COMPOSITE BUSH/RURAL PROFILE	BUSH PROFILE	RURAL PROFILE
		FAIRBANKS								
		ANCHORAGE	BOROUGH	JUNEAU	SITKA	KETCHIKAN				
\$80,000-\$89,999		3.5%	2,614							
\$90,000-\$99,999		2.8%	2,115							
\$100,000-\$109,999		2.4%	1,834							
\$110,000-\$119,999		1.0%	749							
\$120,000 or more		3.0%	2,272							
HOUSEHOLDS TOTAL	181,949	75,393	25,813	11,091	2,440	2,815	117,552	64,397		
AVG. SQ. FT. PER HOUSEHOLD		1,635	N/A	N/A	N/A	N/A		1,162		
AVG. # RESIDENTS PER HOUSEHOLD		2.72	2.7	2.7	2.8	2.7		3.7		
AVG. SQ. FT. PER RESIDENT		600	N/A	N/A	N/A	N/A		311		

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DATA WAS COLLECTED FROM THE FOLLOWING SOURCES: DEPARTMENT OF LABOR, DCRA'S 1988 RURAL NEEDS ASSESSMENT STUDY, AND FROM INDIVIDUAL COMMUNITIES. IN MOST CASES, THE NUMBERS FROM EACH SOURCE DID NOT MATCH THE OTHERS, BUT WERE CONSIDERED CLOSE ENOUGH TO BE RELIABLE FOR PURPOSES OF CREATING A COMPOSITE, DEMOGRAPHIC PICTURE OF ALASKA.

RURAL: A community in the first, second, third or fourth judicial district which has a population between 1000 and 4500 and is connected by road or rail to Anchorage or Fairbanks.
 BUSH: A community in the second, third or fourth judicial district which has a population which is less than 4500 and is not connected by road or rail to Anchorage or Fairbanks or a community in the first judicial district which has a population which is less than 1000.

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DESCRIPTION	ALASKA	REGIONAL PROFILES												COMPOSITE BUSH/RURAL PROFILE	BUSH PROFILE	RURAL PROFILE
		ANTNA	ALEUT	ARCTIC SLOPE	BERING STRAITS	BRISTOL BAY	CALISTA	CHUGACH	COOK INLET	DOYOM	KONIAG	NANA	SEALASKA			
1990 FORECAST POPULATION		3,121	3,458	5,543	7,992	7,234	19,000	9,170	75,229	49,214	11,541	5,995	23,120	220,617		
YEAR POPULATION	1987 537,800	1985 3,034	1985 3,783	1985 5,389	1985 7,770	1985 7,033	1985 18,473	1985 8,916	1985 73,142	1985 47,849	1985 11,221	1985 5,790	1985 22,479	214,879	159,096	55,783
PERCENT POPULATION		0.6%	0.7%	1.0%	1.4%	1.3%	3.4%	1.7%	13.6%	8.9%	2.1%	1.1%	4.2%	39.96%	29.58%	10.37%
AGE																
0-24	228,901															
25-34	123,434															
35-44	91,505															
45-64	74,767															
65+	19,193															
MEDIAN AGE	28.3															
MEN	28.2	17.9	24.0	20.7	20.1	26.2	21.0	29.1	28.6	28.9	20.1	22.1	25.3			
WOMEN	28.4	28.0	27.2	21.9	15.1	26.5	18.6	21.4	26.9	27.4	17.5	27.1	23.4			
RACE																
NON-NATIVE	398,101	300	1,892	593	124	781	259	4,387	66,852	8,039	2,850	921	9,396	96,392		
PERCENTAGE	74.02%	9.9%	50.0%	11.0%	1.6%	11.1%	1.4%	49.2%	91.4%	16.8%	25.4%	15.9%	41.8%	44.9%		
NATIVE	139,699	2,734	1,892	4,796	7,646	6,252	18,214	4,529	6,290	39,810	8,371	4,869	13,083	118,487		
PERCENTAGE	25.98%	90.1%	50.0%	89.0%	98.4%	88.9%	98.6%	50.8%	8.6%	83.2%	74.6%	84.1%	58.2%	55.1%		

DESCRIPTION	ALASKA	REGIONAL PROFILES												COMPOSITE BUSH/RURAL PROFILE	BUSH PROFILE	RURAL PROFILE
		AMNA	ALEUT	ARCTIC SLOPE	BERING STRAITS	BRISTOL BAY	CALISTA	CHUGACH	COOK INLET	DOYON	KONIAG	NANA	SEALASKA			
\$80,000-\$89,999																
\$90,000-\$99,999																
\$100,000-\$109,999																
\$110,000-\$119,999																
\$120,000 or more																
HOUSEHOLDS TOTAL	181,949	1,167	1,401	1,225	1,646	2,164	4,078	2,630	24,060	15,688	3,134	1,129	6,075	64,397		
AVG. SQ. FT. PER HOUSEHOLD		801	1,411	1,229	650	1,303	661	1,996	1,865	686	982	731	1,509	1,162		
AVG. # RESIDENTS PER HOUSEHOLD		2.6	2.7	4.4	4.7	3.3	4.5	3.4	3.1	3.1	3.6	5.3	3.7	3.7		
AVG. SQ. FT. PER RESIDENT		312	517	281	137	401	146	589	616	223	271	138	408	311		

DATA WAS COLLECTED FROM THE FOLLOWING SOURCES: DEPARTMENT OF LABOR, DCRA'S 1988 RURAL NEEDS ASSESSMENT STUDY, AND FROM INDIVIDUAL COMMUNITIES. IN MOST CASES, THE NUMBERS FROM EACH SOURCE DID NOT MATCH THE OTHERS, BUT WERE CONSIDERED CLOSE ENOUGH TO BE RELIABLE FOR PURPOSES OF CREATING A COMPOSITE, DEMOGRAPHIC PICTURE OF ALASKA.

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or a community in the first judicial district which has a population which is less than 1000.

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HOUSEHOLD INCOME ANALYSIS STATEWIDE AND IN ANCHORAGE

ANCHORAGE 1987 POPULATION			STATEWIDE 1980 CENSUS						
			OWNER OCCUPIED			RENTER OCCUPIED		TOTAL HOUSEHOLDS	
INCOME LEVEL	PERCENT	HOUSEHOLDS	INCOME LEVEL	PERCENT	HOUSEHOLDS	PERCENT	HOUSEHOLDS	PERCENT	HOUSEHOLDS
Less than \$5,000	4.4%	3,335	<\$5,000	6.72%	5,149	11.19%	6,133	8.58%	11,282
\$5,000 to \$9,999	5.3%	4,025	\$5,000-\$10,000	6.61%	5,065	14.56%	7,981	9.92%	13,046
\$10,000-\$14,999	5.2%	3,917	\$10,000-\$12,500	3.88%	2,978	9.08%	4,975	6.05%	7,953
\$15,000-\$19,999	7.1%	5,378	\$12,500-\$15,000	3.05%	2,337	6.91%	3,786	4.66%	6,123
\$20,000-\$29,999	15.5%	11,688	\$15,000-\$20,000	7.25%	5,557	15.10%	8,275	10.52%	13,832
\$30,000-\$39,999	13.0%	9,815	\$20,000-\$25,000	8.64%	6,621	11.24%	6,158	9.72%	12,779
\$40,000-\$49,000	12.8%	9,632	\$25,000-\$35,000	18.58%	14,241	15.05%	8,248	17.11%	22,489
\$50,000-\$59,999	9.7%	7,333	\$35,000-\$50,000	22.88%	17,540	10.93%	5,989	17.90%	23,529
\$60,000-\$69,999	8.6%	6,468	>\$50,000	22.40%	17,171	5.95%	3,259	15.54%	20,430
\$70,000-\$79,999	5.6%	4,211							
\$80,000-\$89,999	3.5%	2,614							
\$90,000-\$99,999	2.8%	2,115							
\$100,000-\$109,999	2.4%	1,834							
\$110,000-\$119,999	1.0%	749							
\$120,000 or more	3.0%	2,272							
TOTAL HOUSEHOLDS	99.99%	75,386		100.00%	76,659	100.00%	54,804	100.00%	131,463
MEDIAN FAMILY INC.		\$49,900			\$32,344		\$17,491		
MEAN FAMILY INCOME		\$44,784			\$35,704		\$21,232		

HOUSEHOLD INCOME ANALYSIS STATEWIDE AND IN ANCHORAGE

ANCHORAGE 1987 POPULATION			STATEWIDE 1980 CENSUS						
			OWNER OCCUPIED			RENTER OCCUPIED		TOTAL HOUSEHOLDS	
INCOME LEVEL	PERCENT	HOUSEHOLDS	INCOME LEVEL	PERCENT	HOUSEHOLDS	PERCENT	HOUSEHOLDS	PERCENT	HOUSEHOLDS
AVERAGE INCOME BY HOUSEHOLD TYPE:									
FAMILY	\$49,561								
OWNER-OCCUPIED	\$55,553								
RENTER-OCCUPIED	\$28,802								
TOTAL HOUSEHOLDS:									
<\$15,000 INCOME	14.96%	11,277	<\$15,000 INCOME	20.26%	15,529	41.74%	22,875	29.21%	38,404
<\$20,000 INCOME	22.09%	16,655	<\$20,000 INCOME	27.51%	21,086	56.84%	31,150	39.73%	52,236
<\$30,000 INCOME	37.60%	28,343	<\$25,000 INCOME	36%	27,707	68.08%	37,308	49.45%	65,015

Source: Anchorage Indicators, A Socioeconomic Review
 Source: 1980 Census of Housing

Alaska Housing Market Council
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ANALYSIS OF AGENCY MORTGAGE LOANS BY LOCATION

CITY	# LOANS	AVERAGE	PRINCIPAL	# LOANS	AVERAGE	PRINCIPAL	RURAL	BUSH	BUSH	URBAN	
	ANFC	LOAN AMT.	BALANCES	DCRA	LOAN AMT.	BALANCES	# LOANS	\$ LOANS	# LOANS	\$ LOANS	
AMBLER				1	\$19,321	\$19,321			1	\$19,321	
ANCHOR POINT	44	\$62,011	\$2,728,480	2	76,537	153,074			46	2,881,554	
ANCHORAGE	19,937	85,243	1,699,480,541	6	57,776	346,654				19,943	\$1,699,827,195
ANDERSON	2	104,006	208,012						2	208,012	
ANGOOK				1	106,250	106,250			1	106,250	
ANIAK	3	79,780	239,341	18	84,184	1,515,310			21	1,754,651	
AUKE BAY	31	68,619	2,127,182							31	\$2,127,182
BARROW	32	78,765	2,520,482	9	213,148	1,918,332			41	4,438,814	
BELUGA RIVER				2	83,947	167,893			2	167,893	
BETHEL	173	69,122	11,958,165	158	102,948	16,265,727			331	28,223,892	
BETTLES FIELD	1	30,729	30,729							30,729	
BIG LAKE	32	78,870	2,523,836						32	2,523,836	
CANTWELL	2	57,668	115,335						2	115,335	
CENTRAL	1	82,227	82,227	1	58,081	58,081			2	140,308	
CHEVAK				2	25,096	50,192			2	50,192	
CHINIYAK				6	79,855	479,132			6	479,132	
CHITNA	2	24,555	49,110						2	49,110	
CHUGIYAK	792	93,556	74,096,628							792	\$74,096,628
CLAM GULCH	4	81,797	327,186						4	327,186	
COOPER LANDING	7	70,084	490,588						7	490,588	
COPPER CENTER	18	45,886	825,951						18	825,951	
CORDOVA	149	62,704	9,342,866	47	92,553	4,350,008	196	\$13,692,874			
CRAIG	9	48,335	435,019	43	83,356	3,584,315			52	4,019,336	
DELTA JUNCTION	163	70,476	11,487,557	1	73,167	73,167	164	11,560,724			
DILLINGHAM	32	65,028	2,080,898	84	115,308	9,685,884			116	11,766,782	
DOUGLAS	171	75,136	12,848,317							171	\$12,848,317

ANALYSIS OF AGENCY MORTGAGE LOANS BY LOCATION

CITY	# LOANS ANFC	AVERAGE LOAN AMT.	PRINCIPAL BALANCES	# LOANS DCRA	AVERAGE LOAN AMT.	PRINCIPAL BALANCES	RURAL #LOANS	\$ LOANS	BUSH # LOANS	BUSH \$ LOANS	URBAN # LOANS	\$ LOANS
EAGLE				2	48,660	97,319	2	97,319				
EAGLE RIVER	2,552	100,693	256,967,547								2,552	\$256,967,547
ELFIN COVE	1	44,326	44,326	1	72,623	72,623			2	116,949		
ELIM				1	137,647	137,647			1	137,647		
EMMONAK				3	48,792	146,376			3	146,376		
ESTER	13	76,062	988,812						13	988,812		
FAIRBANKS	4,964	75,790	376,219,589	4	45,262	181,046					4,968	\$376,400,635
FORT YUKON	2	32,333	64,665	6	42,834	257,005			8	321,670		
FUMTER BAY				1	76,522	76,522			1	76,522		
GAKOMA	3	100,935	302,805						3	302,805		
GALENA	6	42,806	256,837	19	68,933	1,309,729			25	1,566,566		
GIRDWOOD	103	86,495	8,908,983								103	\$8,908,983
GLENALLEN	39	62,952	2,455,109						39	2,455,109		
GUSTAVUS				3	54,155	162,466			3	162,466		
NAIMES	86	54,504	4,687,366	31	85,917	2,663,436	117	7,350,802				
MALIBUT COVE				1	129,776	129,776			1	129,776		
HEALY	31	94,289	2,922,962						31	2,922,962		
HOLLIS				3	35,095	105,285			3	105,285		
HOMER	400	75,560	30,223,891				400	30,223,891				
HOOMAH	10	40,040	400,395	10	54,767	547,673			20	948,068		
HOPE	1	56,233	56,233						1	56,233		
HOUSTON	18	63,630	1,145,340						18	1,145,340		
HYDABURG	1	18,402	18,402						1	18,402		
ILLIAMMA				4	131,774	527,097			4	527,097		
INDIAN	9	86,537	778,835						9	778,835		
JUNEAU	2,891	81,223	234,814,328								2,891	\$234,814,328
KAKE	3	49,547	148,640	1	64,224	64,224			4	212,864		

ANALYSIS OF AGENCY MORTGAGE LOANS BY LOCATION

CITY	# LOANS AHFC	AVERAGE LOAN AMT.	PRINCIPAL BALANCES	# LOANS DCRA	AVERAGE LOAN AMT.	PRINCIPAL BALANCES	RURAL #LOANS	\$ LOANS	BUSH # LOANS	BUSH \$ LOANS	URBAN # LOANS	\$ LOANS
KASIGLUK				4	57,923	231,692			4	231,692		
KASILOF	50	78,705	3,935,227						50	3,935,227		
KENAI	925	72,045	66,641,396				925	66,641,396				
KETCHIKAN	1,069	76,970	82,281,260								1,069	82,281,260
KIAMA				2	33,046	66,092			2	66,092		
KING COVE	2	50,787	101,574	1	88,436	88,436			3	190,010		
KING SALMON	5	89,648	448,238	16	172,825	2,765,201			21	3,213,439		
KLAMOK				8	129,486	1,035,885			8	1,035,885		
KODIAK D.G.	7	111,947	783,629	1	95,000	95,000	8	878,629				
KODIAK	617	73,534	45,370,564	282	112,085	31,607,969	899	76,978,533				
KOTZEBUE	47	80,452	3,781,265	102	139,158	14,194,098			149	17,975,363		
KUPREANOF				3	56,770	170,310			3	170,310		
LAKE MINCHUMINA				1	28,090	28,090			1	28,090		
LARSEN BAY				1	39,381	39,381			1	39,381		
LITTLE DIOMEDE				1	22,658	22,658			1	22,658		
MANLEY HOT SPR.	5	37,703	188,515	1	24,508	24,508			6	213,023		
MAWOKOTAK	1	60,525	60,525	2	32,131	64,261			3	124,786		
MCGRATH	3	56,503	169,510	15	66,881	1,003,211			18	1,172,721		
MEKORYUK				5	71,442	357,212			5	357,212		
METLAKATLA	4	55,016	220,065	14	63,144	884,010			18	1,104,075		
MEYERS CHUK				1	22,533	22,533			1	22,533		
MOOSE PASS	5	73,671	368,354						5	368,354		
MOUNTAIN VILLAGE	1	52,156	52,156						1	52,156		
NAKNEK	3	54,837	164,512	13	102,528	1,332,863			16	1,497,375		
NENANA	38	55,107	2,094,080						38	2,094,080		
NEWHALEN				1	54,041	54,041			1	54,041		
NIKISKI	143	87,516	12,514,763				143	12,514,763				

ANALYSIS OF AGENCY MORTGAGE LOANS BY LOCATION

CITY	# LOANS	AVERAGE	PRINCIPAL	# LOANS	AVERAGE	PRINCIPAL	RURAL	BUSH	BUSH	URBAN	
	AHFC	LOAN AMT.	BALANCES	DCRA	LOAN AMT.	BALANCES	#LOANS	\$ LOANS	\$ LOANS	# LOANS	\$ LOANS
NINILCHIK	22	66,077	1,453,700						22	1,453,700	
NOME	52	93,178	4,845,279	233	104,206	24,279,979			285	29,125,258	
NORTH POLE	1,023	86,049	88,027,975	2	26,968	53,935	1025	88,081,910			
MUNAPITCHUK	1	31,602	31,602	1	68,465	68,465			2	100,067	
OUZINKIE	2	30,859	61,717						2	61,717	
PALMER	1,022	75,109	76,761,155				1022	76,761,155			
PEDRO BAY				1	92,592	92,592			1	92,592	
PELICAN				14	54,960	769,444			14	769,444	
PETERSBURG	104	54,222	5,639,037	160	86,090	13,774,414	264	19,413,451			
PORT ALEXANDER				3	32,055	96,164			3	96,164	
PORT ARMSTRONG				1	24,109	24,109			1	24,109	
PORT LIONS				2	32,387	64,774			2	64,774	
RUBY				1	17,246	17,246			1	17,246	
RUSSIAN MISSION	1	86,476	86,476						1	86,476	
SAND POINT	15	57,577	863,648	4	210,123	840,491			19	1,704,139	
SAVOONGA				2	31,356	62,711			2	62,711	
SELAWICK				2	43,383	86,765			2	86,765	
SELDOVIA	7	32,762	229,337	15	69,310	1,039,653			22	1,268,990	
SEWARD	175	66,296	11,601,832				175	11,601,832			
SHISHMAREF				1	97,111	97,111			1	97,111	
SITKA	676	80,755	54,590,642								676 854,590,642
SKAGWAY	26	44,810	1,165,061	13	53,919	700,948			39	1,866,009	
SKWEINA	3	94,722	284,166	1	57,824	57,824			4	341,990	
SOLDOTNA	888	75,257	66,828,399				888	66,828,399			
ST. MARY'S	6	146,137	876,822	4	92,408	369,630			10	1,246,452	
ST. MICHAEL'S	1	37,417	37,417						1	37,417	
ST. PAUL IS.	1	17,711	17,711	1	17,475	17,475			2	35,186	

ANALYSIS OF AGENCY MORTGAGE LOANS BY LOCATION

CITY	# LOANS AHFC	AVERAGE LOAN AMT.	PRINCIPAL BALANCES	# LOANS DCRA	AVERAGE LOAN AMT.	PRINCIPAL BALANCES	RURAL # LOANS	\$ LOANS	BUSH # LOANS	BUSH \$ LOANS	URBAN # LOANS	\$ LOANS
STEBBINS				2	121,101	242,202			2	242,202		
STERLING	129	73,557	9,488,807				129	9,488,807				
SUTTON	15	54,547	818,209						15	818,209		
TALKEETNA	15	44,075	661,132						15	661,132		
TANAMA	2	44,880	89,760	3	40,083	120,248			5	210,008		
TATITLEK	4	86,082	344,327						4	344,327		
TENAKEE	1	31,177	31,177	2	51,693	103,386			3	134,563		
THORNE BAY				13	65,571	852,418			13	852,418		
TOGIAK				1	28,585	28,585			1	28,585		
TOK	24	51,571	1,237,696						24	1,237,696		
TRAPPER CREEK	5	56,878	284,392						5	284,392		
TUTKA BAY				1	122,354	122,354			1	122,354		
UNALAKLEET				7	128,693	900,850			7	900,850		
UNALASKA	10	98,545	985,453	23	105,394	2,424,065			33	3,409,518		
USIBELLI	5	71,062	355,312						5	355,312		
VALDEZ	353	73,729	26,026,480				353	26,026,480				
VOZNESENKA				1	57,586	57,586			1	57,586		
WARD COVE	4	58,622	234,489						4	234,489		
WASHINGTON D.C.	1	191,796	191,796								1	\$191,796
WASILLA	2,411	76,243	183,821,310	1	27,728	27,728	2412	183,849,038				
WILLOW	48	65,434	3,140,822						48	3,140,822		
WOODINVILLE WA	1	5,000	5,000								1	85,000
WRANGELL	41	49,439	2,027,001	76	72,962	5,545,082	117	7,572,083				
YAKUTAT	17	51,829	881,094	4	68,026	272,105			21	1,153,199		
Totals	42,774	\$82,260	3,518,605,381	1,540	\$99,058	\$152,549,354	9,239	\$709,562,086	1,877	\$158,533,136	33,198	\$2,803,059,513

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ANALYSIS OF AGENCY MORTGAGE LOANS BY LOCATION

CITY	# LOANS AHFC	AVERAGE LOAN AMT.	PRINCIPAL BALANCES	# LOANS DCRA	AVERAGE LOAN AMT.	PRINCIPAL BALANCES	RURAL #LOANS	\$ LOANS	BUSH # LOANS	BUSH \$ LOANS	URBAN # LOANS	\$ LOANS
							PERCENTAGE OF TOTAL	20.85%	19.33%	4.24%	74.92%	76.35

URBAN: Municipality of Anchorage, Fairbanks North Star Borough, City of Juneau, City of Sitka, City of Ketchikan

RURAL: A community in the first, second, third or fourth judicial district which has a population between 1000 and 4500 and is connected by road or rail to Anchorage or Fairbanks.

BUSH: A community in the second, third or fourth judicial district which has a population which is less than 4500 and is not connected by road or rail to Anchorage or Fairbanks; or a community in the first judicial district which has a population which is less than 1000.

Alaska Housing Market Council
January, 1969

STATE OF ALASKA
MORTGAGE FINANCE PROGRAMS

DESCRIPTION	DEPARTMENT OF COMMUNITY AND REGIONAL AFFAIRS (As of June 30, 1989)	DESCRIPTION	ALASKA HOUSING FINANCE CORPORATION (As of July 31, 1989)			
LOANS OUTSTANDING:	\$158,414,062	LOANS OUTSTANDING:	\$3,523,896,965			
		NUMBER OF ACTIVE LOANS BY CURRENT PRINCIPAL:	Excluding Mobile Homes	Average Principal	Mobile Homes Only	Average Principal
		<\$30,000	1,606	\$21,308	1,839	\$18,163
		\$30,000-\$50,000	4,809	\$40,811		
		\$50,000-\$70,000	7,717	\$60,411	186	\$58,404
		>\$70,000	26,564	\$103,426		
AVG. LOAN AMOUNT:	\$102,866	FY89 AVG. LOAN AMOUNT	\$96,935			
		AVG. LOAN/VALUE RATIO	91.31X			
LOAN PORTFOLIO:		TOTAL LOAN PORTFOLIO	\$3,523,896,965			
TOTAL OWNERS	\$158,414,062					
NON-OWNERS	130,881,687					
RESOLD REO	19,867,400					
NON-CONFORMING	748,150					
	6,916,825					
NO. OF BORROWERS:		NO. OF BORROWERS:	42,785			
TOTAL OWNER OCCUPIED	1,466					
	1,358					

STATE OF ALASKA
MORTGAGE FINANCE PROGRAMS

	DEPARTMENT OF COMMUNITY AND REGIONAL AFFAIRS (As of June 30, 1989)					ALASKA HOUSING FINANCE CORPORATION (As of July 31, 1989)		
DESCRIPTION				DESCRIPTION				
DELINQUENCIES	Amount	% Total	% Type	DELINQUENCIES BY	Amount	% Type		
BY NUMBERS:				NUMBERS:				
TOTAL	101	6.6%		TOTAL	4,574	10.69%		
OWNER (1358)	78	5.1%	5.74%	MOBILE HOMES	589	20.62%		
NON-OWNER (74)	17	1.1%	22.97%	LESS MOB. HOM.	3,985	9.98%		
NONCONFORMING (95)	6	.4%	6.32%					
DELINQUENCY				DELINQUENCIES BY				
BY DOLLAR AMOUNT:	Principle:	Delinquent:		DOLLAR AMOUNT:	Amount	% Type		
TOTAL	\$151,818,217	\$15,573,079		TOTAL	\$364,075,687	10.35%		
OWNER	126,323,380	8,110,307		MOBILE HOMES	\$15,835,277	20.28%		
NON-OWNER	19,291,525	7,086,137		LESS MOB. HOMES	\$348,240,410	10.12%		
NONCONFORMING	6,203,312	376,635						
				REG INVENTORY		Average		
				BY AREA:	Value	Number	Value	
				ANCHORAGE	\$180,392,962	3,218	\$56,057	
				MAT-SU	34,258,358	581	58,964	
				KENAI PENINSULA	10,043,242	166	60,501	
				OTHER S. CENTRAL	2,242,959	26	86,268	
				FAIRBANKS	31,234,340	462	67,607	
				OTHER NORTH	1,586,501	25	63,460	
				JUNEAU	7,748,097	127	61,009	

STATE OF ALASKA
MORTGAGE FINANCE PROGRAMS

DESCRIPTION	DEPARTMENT OF COMMUNITY AND REGIONAL AFFAIRS (As of June 30, 1989)	DESCRIPTION	ALASKA HOUSING FINANCE CORPORATION ^{**} (As of July 31, 1989)			
		SITKA	532,345	7	76,049	
		KETCHIKAN	522,588	8	65,324	
		OTHER S.E.	50,083	1	50,083	
		TOTAL	\$268,611,475	4,621		
		REO INVENTORY				
		BY STRUCTURE TYPE:	Value	Number	X Type	X of Total Value
		SINGLE FAMILY	\$228,002,646	2,541	9.01X	6.48X
		ZERO LOT LINE	32,602,739	359	14.13X	0.93X
		CONDOS	41,269,384	568	15.72X	1.17X
		DUPLEX	16,573,673	153	10.89X	0.47X
		PLANNED UNIT	18,979,407	192	12.63X	0.54X
		TRI-PLEX	621,617	3	7.75X	0.02X
		FOUR-PLEX	2,536,047	13	18.45X	0.07X
		FIVE-PLEX	951,971	2	33.80X	0.03X
		MOBILE HOME I	1,228,289	14	18.42X	0.03X
		MOBILE HOME II	15,835,277	589	20.28X	0.45X
		OTHER	5,474,634	140	6.56X	0.16X
		TOTAL	\$364,875,684	4,574		10.35X

▪ Current loan balances, rather than original loan amounts.

** Includes \$70 million DCRA loans sold to AHFC

Alaska Housing Market Council
December 1989

AHFC REO INVENTORY
SUMMARY OF ACTIVE REO LOANS UNDER \$30,000

TYPE	LIST PRICE RANGE	NO. OF UNITS	TOTAL VALUE

CONDOMINIUM	\$10 TO \$9,999	277	\$4,603,400
	\$10,000 TO \$19,999	266	6,780,700
	\$20,000 TO \$29,999	275	9,825,650
CONDO C-LOT LINE	\$10,000 TO \$19,999	1	26,000
DUPLEX	\$10,000 TO \$19,999	1	25,000
	\$20,000 TO \$29,999	2	62,000
MOBILE HOME-FIXED FOUNDATION	\$10 TO \$9,999	1	19,000
	\$10,000 TO \$19,000	4	101,450
MOBILE HOME-MOVABLE	\$10 TO \$9,999	391	4,141,650
	\$10,000 TO \$19,999	49	1,161,500
	\$20,000 TO \$29,999	20	669,300

TOTAL ALL PROPERTIES		1287	\$27,415,650
TOTAL CONDOMINIUMS		819	\$21,235,750
TOTAL DUPLEX		3	\$87,000
TOTAL MOBILE HOMES		465	\$6,092,900

Alaska Housing Market Council
December 1989

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The following is a list of basic sources used in writing this report. A list of specific references for all facts cited is available on request.

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FEB 0 5 1991

**SURVEY OF STATE AND LOCAL
HOUSING TRUST FUND PROGRAMS**

January, 1991

**by Anne E. Hoskins
Claudia Jadrijevic
Amy Haught
Sandra Green
1990**

SURVEY OF STATE AND LOCAL HOUSING TRUST FUND PROGRAMS

Housing trust funds have evolved as the state and local response to a diminished federal involvement in housing. They are designed to provide financing for affordable housing to people who are not fully served by the private capital market, such as low-income families, the homeless and the handicapped.

To be most effective, states should incorporate the following principles into their housing trust fund programs:

- Trust funds should target public capital to low-income communities and residents who lack full access to private capital.
- Trust funds should not replicate the functions that could be undertaken by private lenders, but rather should induce private lending through risk reduction and targeting.
- Trust funds should incorporate participation from community organizations which can represent the financing needs of low-income residents and provide public outreach to ensure that funds are accessible. Trust funds can provide community-based developers with technical assistance, grants for pre-development costs such as feasibility studies, and short-term loans for construction.

Revenue Sources

Many trust funds are capitalized by initial government appropriations. Most receive additional revenue from special earmarked sources, which can replenish trust funds annually. Primary sources of trust fund revenues include:

- Revenue from real estate or development activity, including real estate transfer taxes or fees, property taxes and hotel/motel taxes.
- Revenue from development ordinances, such as linkage and preservation programs.

- Revenue generated from government programs, including loan repayments (UDAG), bond programs, unclaimed property and general revenues.
- Interest from real estate escrow accounts.
- Miscellaneous revenue sources such as extraction revenue and oil overcharge fees.

Uses of Funds

Trust funds serve many purposes, ranging from construction and rehabilitation of low-income housing to housing for specialized groups, such as the homeless and handicapped. Uses of funds should be flexible enough to accommodate the technical assistance and capacity-building costs that are necessary to finance very low-income housing. Community-based groups are among the most effective developers of low-income housing. These organizations need financial assistance and training to support sustained housing development in their communities.

According to the Housing Trust Fund Project, trust funds can support community-based developers in a number of ways:

- provide technical assistance in preparing financing applications, financing staff and creating housing management programs;
- allow for a developer's fee as part of the development budget;
- provide grants for operating budgets;
- provide grants or recoverable grants for pre-development costs such as market studies, legal services financial consulting, and feasibility studies; and
- provide short term loans for construction, site control and architectural services that can be recovered from permanent project financing.

Trust fund resources are most effectively used when they open avenues to additional private and public funding. Under federal and state community reinvestment laws, private financial institutions are required to meet community credit needs, which include low- and very low-income housing. Trust funds can encourage private reinvestment by offering guarantees, deferred payment financing, second position loans, and risk management (through pooling and technical assistance).

The Center for Policy Alternatives has compiled the following survey of state and local housing trust funds. While this survey is not comprehensive, it represents some of the most innovative and successful trust funds. For additional information, contact POLICY ALTERNATIVES or the Housing Trust Fund Project (Mary Brooks) at 213-833-4249.

STATE OF ARIZONA

STATUS: Enacted in 1988.

ADMINISTRATION: Office of Housing Development, Department of Commerce
3800 North Central
Phoenix, AZ 85012

CONTACT: Terry Kinney or Debby Smith, (602)280-1300

ADVISORY COMMITTEE: The program advisory committee consists of six members (appointed by the Director) representing the rural and urban communities, nonprofit and for-profit organizations.

REVENUE SOURCE: Proceeds from the sale of abandoned property and 35% of the deposits and interest on unclaimed property deposits.

ESTIMATED REVENUE: \$2 million annually.

USES: Funds are used to support housing for low-income households, with priority given to projects that serve families with children.

PROGRAMS: Fund money may be used for construction, operation, or renovation of low-income facilities, but never for acquisition of buildings or land.

TARGETING REQUIREMENTS: The funds are targeted at low-income households, especially families with children. There are no geographic specifications for targeting.

PARTICIPATION: Community-based organizations participate actively with the Fund, and their programs are encouraged. No special requirements of citizen participation were established for the program.

OTHER INFORMATION: The program began in July, 1989.

BOSTON, MASSACHUSETTS

STATUS: Enacted in 1983. Revised in 1986.

ADMINISTRATION: The Neighborhood Housing Trust,
c/o Boston Community Schools Program
26 West Street
Boston, MA 02111

CONTACT: Larry Dwyer, (617)725-4920

ADVISORY COMMITTEE: The Board of Trustees is the advisory committee of the Fund.

REVENUE SOURCE: Office Housing Linkage Program. The Development Impact Projects Ordinance applies to retail business, service, institutional and educational developments. It also applies to rehabilitated, enlarged, or extended developments. The ordinance is operative whenever a variance, conditional use permit, exception or zoning map change is required.

ESTIMATED REVENUE: As of the end of 1987, \$1.24 million in linkage funds had been collected. The program has identified some 32 projects with linkage agreements that total over \$45 million in housing payments due within the next twelve years.

USES: The funds will be used to promote public health, safety, convenience and welfare by mitigating the extent to which Boston's low-income households are unable to afford decent, safe and sanitary housing within the City. Trust funds must be used to create or preserve affordable housing and to support it for a minimum of 15 years.

PROGRAMS: The Housing Creation Program, in which developers may directly develop the housing, and the Housing Payment Program.

TARGETING REQUIREMENTS: The funds are targeted to low-income households. 30% is reserved for neighborhoods adjacent to the linked development project.

PARTICIPATION: Community-based organizations have lobbied actively for the trust fund. Public hearings are required.

OTHER INFORMATION: At the end of 1987, The Neighborhood Housing Trust had collected \$1.24 million in linkage funds. The Trust has awarded \$1.7 million in grants and loans to six applicants whose projects produced 200 units of housing. As of the beginning of 1988, a total of \$45,814,885 had been committed by developers of 32 different projects. These developments will produce 1,870 units.

BURLINGTON, VERMONT

STATUS: Enacted in 1987. Revised in 1988.

ADMINISTRATION: Community and Economic Development Office
City Hall, Room 32
Burlington, VT 05401

CONTACT: John Davis, (802) 658-9300

ADVISORY COMMITTEE: A Committee of the City Council, with representation designated by the City Council.

REVENUE SOURCE: Impact fee on the conversion of rental housing to condominium cooperative ownership.

ESTIMATED REVENUE: Not available.

USES: The funds are to be distributed to nonprofit corporations, municipal corporations, for-profit corporations, partnerships or individuals. In addition, the funds must be used in acquiring, constructing, rehabilitating or financing housing units. Part of each year's distribution is to be in the form of "capacity grants" to support staffing, training, planning, fundraising, or on-going operations of a nonprofit corporation, thereby increasing that corporation's capacity to create or preserve housing for very low-, low-, and moderate-income households.

PROGRAMS: Not yet established.

TARGETING REQUIREMENTS: Very low income is defined as not exceeding 50% of the area median income; low income as not exceeding 80% of the area median income; and moderate income as not exceeding 100% of the area median income.

PARTICIPATION: Community-based organizations receive capacity grants. No special citizen participation requirements.

OTHER INFORMATION: Program has not yet been implemented.

STATE OF CALIFORNIA

STATUS: Enacted in 1985.

ADMINISTRATION: Department of Housing and Community Development
921 Tenth Street
Sacramento, CA 95818

CONTACT: Leslye Corsiglia, (916) 322-1560

ADVISORY COMMITTEE: None established. The State Legislature and the Governor oversee the program.

REVENUE SOURCE: Annual appropriation from tidelands oil revenue. Three year sunset provision; extended in 1988 for an additional year.

ESTIMATED REVENUE: \$10 million annually for the first three years.

USES: The Fund may be expended for housing programs which serve low- and very low-income households. The Fund will also be used for emergency shelters, housing for the elderly and farmworker housing rehabilitation.

PROGRAMS: The Fund is in charge of six programs.

TARGETING REQUIREMENTS: The Fund benefits low- and very low-income households (no specific definition). No less than 20% of the funds are to be spent in rural areas and no less and 25% of the above 20% is to be committed to farm labor rehabilitation programs.

PARTICIPATION: Community-based organizations lobbied actively for the Trust Fund, and receive higher priority in some programs. Meetings are open to the public.

OTHER INFORMATION: The first allocation of funds was for 1986-87; virtually all of these funds have been committed. The second allocation was received in November of 1987. The Department does not distinguish between expenditures for the different programs supported by the Trust Fund.

CAMBRIDGE, MASSACHUSETTS

STATUS: Enacted in 1988.

ADMINISTRATION: Community Development Department
57 Inman Street
Cambridge, MA 02139

CONTACT: Susan Sehlensinger, (617) 498-9034

ADVISORY COMMITTEE: There is a Board of Trustees which represents different groups concerned with housing policy, including City boards and agencies, nonprofit housing organizations and the community.

REVENUE SOURCE: Linkage programs, such as profit sharing programs from schools, and incentive zoning contributions.

ESTIMATED REVENUE: The annual revenue will vary each year. In 1989 the Fund collected \$27 million in contributions.

USES: The Fund may be used to finance affordable housing units and multi-family rehabilitation projects and to acquire or rehabilitate potential limited equity cooperatives. Trust fund money cannot be used for operating costs. Most work is done voluntarily by nonprofit organizations.

PROGRAMS: None established.

TARGETING REQUIREMENTS: Eligible households are limited to those whose incomes do not exceed 80% of the median income. Multi-family housing owned by nonprofit entities that ensure maximum long-term affordability are to receive priority funding consideration.

PARTICIPATION: Community-based organizations, as well as other nonprofit and for-profit agencies, participate actively.

OTHER INFORMATION: The Department does not distinguish between expenditures for programs supported by the Trust Fund monies.

CHICAGO, ILLINOIS

STATUS: Enacted in 1983. Trust Fund created in 1989.

ADMINISTRATION: Illinois Housing Development Authority
220 South State Street, Suite 800
Chicago, IL 60604

CONTACT: Larry Pusateri, (312)540-1631

ADVISORY COMMITTEE: An advisory committee of 15 members will be appointed by the Governor, with the advice and consent of the Senate.

REVENUE SOURCE: Increase in the real estate transfer tax.

ESTIMATED REVENUE: \$13 million annually from the transfer tax, \$12 million in government dollars and up to \$75 million from private sources.

USES: The Fund may be used to make grants, mortgages or loans to acquire, construct, rehabilitate, develop, operate, insure and retain affordable single-family and multi-family housing (including rental assistance and security deposit subsidies and housing for special needs populations) for very low- and low-income households. The majority of the monies appropriated by the Fund in any given year is to be used to assist very low-income households.

PROGRAMS: The Fund supports two programs that have not yet been implemented: the real estate licensing act, a first time homebuyers saving program, and an open lands program funded by current real estate transfer tax revenues.

TARGETING REQUIREMENTS: The Fund is targeted to low-income individuals and families.

PARTICIPATION: Community-based organizations lobbied for the Trust Fund and will receive higher priority in some programs. There is no special requirement for citizen participation.

OTHER INFORMATION: The strong downtown real estate market is the basis for successful financing through the real estate transfer tax.

DADE COUNTY, FLORIDA

STATUS: Enacted in 1983.

ADMINISTRATION: Metropolitan Dade County
1401 N.W. 7th Street
Miami, FL 33125

CONTACT: Patricia Braynon, (305)547-7211

ADVISORY COMMITTEE: Documentary Surtax Advisory Council.

REVENUE SOURCE: Documentary Stamp Surtax, which is applied to all documents on the sale of land and commercial and residential property (except single-family residential, condominium, and cooperative units).

ESTIMATED REVENUE: \$12 million annually.

USES: The funds are used finance second mortgages and provide loans for construction, rehabilitation and leasing.

PROGRAMS: The Fund has established five programs to finance second mortgages, construction, lease-option, maintenance and rehabilitation.

TARGETING REQUIREMENTS: No less than 50% of the funds must benefit low-income families (80% of the county median income). Participating homeowners must occupy their homes for a minimum of two years.

PARTICIPATION: No special requirements were established for the program. Role is set aside for community-based organizations.

STATE OF DELAWARE

STATUS: Enacted in 1986.

ADMINISTRATION: Delaware State Housing Authority
18 The Green, P.O. Box 1401
Dover, DE 19903

CONTACT: Katherine M. Gregory, (302)736-4263

ADVISORY COMMITTEE: None established. The State Council on Housing (appointed by the governor) has oversight authority.

REVENUE SOURCE: General revenues and deed recording fees.

ESTIMATED REVENUE: \$450,000 annually in deed recording fees. Annual appropriations of \$3-6 million.

USES: The Fund is used to make low-interest and interest-free loans to nonprofit and limited-profit housing sponsors for the development of housing for low- and moderate-income persons. The Fund is also used to make grants by removing a restriction on the amortization period of loans, by permitting the Fund to retain interest, and by appropriating an initial \$2,500,000 to the Fund. The grants and loans are available for rental or sale projects that involve acquisition and/or rehabilitation, reuse of nonresidential buildings, or new construction.

PROGRAMS: The Fund is designed to provide funding of last resort to developers and homeowners through sponsoring agencies. Grants and loans are available for rental or sale projects that involve construction, rehabilitation, etc.

TARGETING REQUIREMENTS: The Fund targets families earning up to 100% of median income.

PARTICIPATION: Seed money loans are set aside for community-based organizations. No special requirements of citizen participation.

OTHER INFORMATION: Eight loans were awarded in 1988 for a total of \$6 million, which provided 345 units of low-income housing.

STATE OF GEORGIA

STATUS: Enacted in 1988.

ADMINISTRATION: The Georgia Residential Finance Authority
1190 West Druid Hills Drive, Suite 270
Atlanta, GA 30329

CONTACT: Tim Connell, (404)894-3334

ADVISORY COMMITTEE: Housing Trust Fund for the Homeless
Commission.

REVENUE SOURCE: General revenues. At the present time, the
administration is searching for a dedicated source of
revenue.

ESTIMATED REVENUE: In fiscal year 1990, the fund received
\$1.25 million in supplemental funds. The Fund has been
appropriated \$5 million for FY 1991.

USES: Funds may be used for residential housing projects by
qualified sponsors. Residential housing projects include
financing for acquisition, rehabilitation, improvement, or
construction of residential rental housing and interest rate
or downpayment assistance programs designed to enhance
homeownership opportunities.

PROGRAMS: There are five programs which focus primarily on
the homeless, rental housing for low-income households,
housing preservation and rehabilitation. A pool of money is
also available for nonprofit organizations.

TARGETING REQUIREMENTS: Low-income persons - those who lack
the income necessary, as determined solely by the Commission,
to enable them, without financial assistance, to secure safe,
sanitary, decent and affordable housing. Qualified sponsors
include nonprofit, for-profit and governmental sponsors of a
residential housing project.

PARTICIPATION: Community-based organization involvement is
encouraged.

OTHER INFORMATION: The Fund does not have a permanent source
of revenue primarily because each proposal is turned down by
the legislature. In 1989 the administration tried to pass a
revenue source, an increase in the real estate transfer tax,
which would generate \$5 million per year. It was rejected
due to opposition from the real estate industry.

HARTFORD, CONNECTICUT

STATUS: Enacted in 1986.

ADMINISTRATION: Department of Housing and Community Development
942 Main Street
Hartford, CT 06103

CONTACT: Rayman Grasso, (203)722-6400

ADVISORY COMMITTEE: None established. All appropriations are authorized by the Hartford Common Council.

REVENUE SOURCE: In-Lieu fees charged to the demolition or conversion of housing.

ESTIMATED REVENUE: Since enactment of the ordinance the City has collected over \$150,000, with additional letters of credit for \$50,000-100,000.

USES: The Fund is to be used only for costs related to the production of low-income housing. The City issues a Request for Proposals to distribute the available funds. They anticipate using the funds to leverage additional resources for housing projects. The funds can be distributed as loans or grants and may include the direct funding of a City project or program or the funding of a privately-sponsored project.

PROGRAMS: Not yet determined.

TARGETING REQUIREMENTS: The funds are targeted at those earning 70% or less than average income.

PARTICIPATION: No special role for community-based organizations or special citizen participation requirements.

OTHER INFORMATION: The Fund is established in the city treasurer's office and is to receive all housing replacement contributions or bond forfeitures. All appropriations from the funds must be authorized by the Hartford Common Council. The relevant local real estate market conditions include the high rates of residential conversion and demolition.

HOWARD COUNTY, MARYLAND

STATUS: Enacted in 1970. Revised in 1989.

ADMINISTRATION: Housing and Community Development Office
3450 Courthouse Drive, Carroll Building
Ellicott City, MD 21043

CONTACT: Rochelle Brown, (301)992-2000, 313-6120

ADVISORY COMMITTEE: None established. The Housing and Community Development Office has an advisory committee of seven citizen members who are appointed by the County Executive and confirmed by the County Council. Members are informed of programs, but have no regular oversight responsibilities.

REVENUE SOURCE: Real Estate Transfer Tax. The base tax is 1% of the sale of all property transferred in the County. The revenue is divided among several funds, including open space, agricultural preservation, storm drainage and fire stations.

ESTIMATED REVENUE: The County has contributed between \$600,000 and \$1 million of the tax each year to the Community Renewal Fund.

USES: The Community Renewal Fund has been used to support the County's housing programs. Proposed legislation redefines the program from urban renewal procedures to housing and economic development. The majority of the Fund is used to cover debt-service shortages on two county housing projects. It is also used for emergency shelter facilities, special studies and staff costs.

PROGRAMS: At the present time there are two programs in the county that cover debt-service shortages. There are also several smaller programs.

TARGETING REQUIREMENTS: Funds are to be used for low- and moderate-income housing, defined as affordable to households with incomes at or below 120% of the median income..

PARTICIPATION: No special role for community-based organizations or special requirements of citizen participation.

OTHER INFORMATION: Currently, there is approximately \$1.5 million in the Fund. The Fund has also provided loans for acquisition and rehabilitation projects, including group homes.

JERSEY CITY, NEW JERSEY

STATUS: Enacted in 1985.

ADMINISTRATION: Department of Housing and Economic Development
26 Journal Square
Jersey City, NJ 07306

CONTACT: Paul Hamilton, (201)547-5071

ADVISORY COMMITTEE: None established.

REVENUE SOURCE: Informal Linkage Policy. The program is voluntary, with project-by-project negotiations between the City and the developer. Developers of market-rate office, retail commercial mall and residential developments are asked to choose among options for contributing to the City's affordable housing trust fund. Residential developments are expected to commit 10% of the units to low- and moderate-income households. The City supplements its linkage funds with UDAG repayment of the units' CDBG float loan interest proceeds.

ESTIMATED REVENUE: As of April, 1988, the City had \$9,033,500 in funds.

USES: The Fund is dedicated to subsidizing low- and moderate-income housing in New Jersey. Some of the uses include loans, grants, projects and financing assistance to nonprofit, community-controlled housing developers.

PROGRAMS: The City prefers that developers provide the affordable housing themselves and offers a package of municipal actions to assist them. When Trust Fund monies are released through an application process, they are available as loans or grants.

TARGETING REQUIREMENTS: The Fund is targeted to households earning 80% or less of the normal income.

PARTICIPATION: Any project assisted by the Fund would receive approval of the City Council. Meetings are open to the public.

OTHER INFORMATION: As of April, 1988, Fund monies had helped construct 704 affordable on- and off-site units. However, since the revenue source is informal, it is difficult to predict how much money will be raised each year. The funds that are received are directly linked to nonprofit organizations for the provision of housing.

STATE OF KENTUCKY

STATUS: Enacted in 1985.

ADMINISTRATION: Kentucky Housing Corporation.
1231 Louisville Road
Frankfort, KY 40061

CONTACT: John Martines, (502)564-7630

ADVISORY COMMITTEE: Housing Trust Fund Committee. Members include the Corporation's Executive Director (Chairman), three individuals from the Board of Directors and four staff persons.

REVENUE SOURCE: Excess Annual Income from bond surplus funds. The Trust was initially capitalized with a commitment of \$8.9 million from the Surplus Fund. The Corporation's General Bond Resolution in its largest indenture was changed to apply all future excess annual income (after debt service) to the Fund. Funds are transferred in July of each year.

ESTIMATED REVENUE: In 1986 the Fund received \$4.5 million from excess monies in the Debt Service Reserve Fund. In 1987 the Fund received \$5 million.

USES: The Fund is to be used for making or purchasing mortgage loans to finance single-family dwellings for low- and moderate-income households.

PROGRAMS: Single-family mortgage loans for households whose incomes do not exceed \$16,650 per year. The mortgage amount is floored and capped, with interest rates between 1% and 7%.

TARGETING REQUIREMENTS: Households earning 70% or less of the median income.

PARTICIPATION: No special citizen participation requirements were established for this program.

OTHER INFORMATION: As of 1987, the Fund contained \$8,100,000 in mortgage loans and \$10,400,000 in Treasury obligations.

STATE OF MAINE

STATUS: Enacted in 1985.

ADMINISTRATION: The Maine State Housing Authority
295 Water Street, P.O. Box 2669
Augusta, ME 04330

CONTACT: Dick Davis, (207) 626-4600

ADVISORY COMMITTEE: None established. The Maine State Housing Authority's Board of Commissioners and another advisory board oversee the fund, but neither exists specifically for this purpose.

REVENUE SOURCE: Real estate transfer tax. The Fund receives 45% of the taxes collected. This tax was chosen as the on-going source of revenue due to the highly active and profitable real estate market in Maine.

ESTIMATED REVENUE: The estimated revenue ranges from \$5 to \$7 million per year. The largest annual revenue (\$7.8 million) was collected in 1987. The real estate activity has declined since 1989, resulting in \$5 million in revenues in 1989.

USES: The Fund is to be applied to reduce the interest rate on mortgage loans; to reduce payments by low-income people for single-family or multi-unit residential housing rental; to otherwise make the costs of single-family or multi-unit residential housing affordable to low-income persons; or to secure or facilitate the sale of state authority bonds.

PROGRAMS: There are at least 13 programs operating in the fund.

TARGETING REQUIREMENTS: Funds are to be targeted to low-income households. However, specific income definitions differ for different programs.

PARTICIPATION: Technical assistance and project funds are given to community-based organizations (in cooperation with the Enterprise Foundation). No specific citizen participation is required by the program.

OTHER INFORMATION: The rate of growth in the real estate market has been declining since 1989.

STATE OF MARYLAND

STATUS: Enacted in 1985. Revised in 1987.

ADMINISTRATION: The Maryland Housing Resources Corporation
330 North Charles Street, Suite 504
Baltimore, MD 21201

CONTACT: Marc Burford, (301)974-2338

ADVISORY COMMITTEE: Board of directors.

REVENUE SOURCE: Interest on real estate and homebuilder escrow accounts.

ESTIMATED REVENUE: Estimates suggest approximately \$1.6 million annually if 50% of realtors participate (based on 91,000 real estate sales).

USES: The purpose of the program is to stimulate the construction and rehabilitation of rental housing in the state for low-income households.

PROGRAMS: The funds may be used to make grants, loans, or deferred payment loans subordinate to other financing or to ensure deferred payment loans or guarantees from other sources to approved applicants for construction or rehabilitation of low-income rental housing. Two financial pools have been established: The Local Initiatives Fund and The State Housing Fund. The Corporation will initially adopt a foundation-type award-making process, making awards only to organizations providing housing to low-income families.

TARGETING REQUIREMENTS: Allocations of funds must be made to each subdivision. All awards are to be used for low-income rental housing projects, with low-income defined as 50% of local family median income.

PARTICIPATION: All meetings of the Board are open to the public.

OTHER INFORMATION: The program has not yet been implemented.

MIAMI, FLORIDA

STATUS: Enacted in 1984.

ADMINISTRATION: The City Planning Department
275 N.W. 2nd Street, P.O. Box 330708
Miami, FL 33128

CONTACT: Jack Luft, (305)579-3366

ADVISORY COMMITTEE: None established. A Planning Commission has oversight for all activities of the Planning Department.

REVENUE SOURCE: Voluntary linkage programs.

ESTIMATED REVENUE: Approximately \$1 million has been collected since inception of regulation.

USES: The Fund is to provide affordable housing in the downtown area. Loans are issued for rehabilitation of single- and multi-family units.

PROGRAMS: Program guidelines will be developed when sufficient funds have been collected for gap financing for affordable housing projects.

TARGETING REQUIREMENTS: All funds must be spent within defined zoning districts. Affordable housing is defined as affordable to households with incomes of 80% or less of the city's median income.

PARTICIPATION: The program has not yet been implemented.

OTHER INFORMATION: The costs of the Fund have thus far been absorbed by the Department.

STATE OF MICHIGAN

STATUS: Enacted in 1985. The Fund was incorporated as a private nonprofit institution.

ADMINISTRATION: Michigan State Housing Development Authority
122 South Grand Avenue, Suite 206
Lansing, MI 48933

CONTACT: Vickie Gillette, (517) 485-8801

ADVISORY COMMITTEE: None established.

REVENUE SOURCE: Socially responsible investors such as corporations, banks and individuals grants.

ESTIMATED REVENUE: \$700,000 to date.

USES: The Fund helps to finance single-family homeowner programs, rental housing development and community-based housing developers throughout the state.

PROGRAMS: The Fund does not operate through programs.

TARGETING REQUIREMENTS: The Fund is targeted to households with incomes below poverty level.

PARTICIPATION: No special requirements for citizen participation.

OTHER INFORMATION: In 1985, the Michigan State Housing Development Authority was incorporated as a private nonprofit institution. The Fund has received more than \$430,000 in alternative investments from religious institutions. By the end of 1988, it had made a total of 10 loans supporting the development of 88 units.

MONTGOMERY COUNTY, MARYLAND

STATUS: Enacted in 1981. Revised in 1988.

ADMINISTRATION: Department of Housing and Community Development
51 Monroe Street, Suite 909
Rockville, MD 20850

CONTACT: Scott Reilly, (301)217-3660

ADVISORY COMMITTEE: None established.

REVENUE SOURCE: Transfer tax on the conversion of rental residential units to condominium or cooperative ownership and county-owned land.

ESTIMATED REVENUE: A total of \$20 million has been collected since the program was enacted. In 1988, the County also committed the county-owned site and \$1.5 million from the General Fund to the Fund. The County has committed itself to \$5 million a year in funds to the Housing Initiative.

USES: The Fund is to be used to construct or acquire affordable housing units, buy and rehabilitate existing rental units and participate in housing or mixed-use developments that include affordable housing.

PROGRAMS: Funds have been used to assist several different projects through loans and grants.

TARGETING REQUIREMENTS: Although the legislation contains no specific targeting language, the Fund attempts to focus on groups most in need of housing assistance: the elderly, single parents with children and families living in substandard housing.

PARTICIPATION: No special citizen participation requirements. If a project requires land use procedures, citizens could be involved in a public hearing.

OTHER INFORMATION: As of 1988, all of the nearly \$20 million collected had been committed to different programs.

STATE OF NEW JERSEY

STATUS: Enacted in 1985.

ADMINISTRATION: Bureau of Housing and Community Development
New Jersey Department of Community Affairs, CB 804
Trenton, NJ 08625-0804

CONTACT: Carla L. Lerman, (609) 633-6303

ADVISORY COMMITTEE: None established.

REVENUE SOURCE: Realty transfer tax.

ESTIMATED REVENUE: It was estimated that \$8 million will be received annually and that revenues could grow up to \$35 million in one year.

USES: The funds may be used for construction, rehabilitation, conversion, infrastructure, technical assistance, etc.

PROGRAMS: Through grants and loans, the Balanced Housing program provides funds to municipalities to develop affordable housing for low- and moderate-income households.

TARGETING REQUIREMENTS: At least 50% of the low- and moderate-income units to be funded with Balanced Housing funds must be affordable to low-income households (those earning 50% or less of the regional median income). Moderate-income households are those earning between 50% and 80% of the appropriate median income.

PARTICIPATION: No special requirements of participation by citizens or community-based organizations.

NEW YORK, NEW YORK

STATUS: Enacted in 1986.

ADMINISTRATION: Housing New York Corporation
75 Maiden Lane, 8th floor
New York, NY 10038

CONTACT: Charles Brass, (212)344-8080

ADVISORY COMMITTEE: The Subsidiary Corporation.

REVENUE SOURCE: Surplus revenues from Battery Park City;
bond revenues.

ESTIMATED REVENUE: \$400 million has been made available and another \$600 million committed to the Housing New York Corporation. It is expected that the arrangement is an on-going commitment and total revenues may be as high as \$4-7 billion.

USES: The Housing New York Program enables certain agencies and instrumentalities of New York City to acquire, rehabilitate, construct, enlarge, improve and renovate dwelling accommodations. Most often, nonprofit organizations acquire the rehabilitated properties.

PROGRAMS: Housing program funds can be used in city programs and activities for the provision of dwelling accommodations. Programs include preservation, construction, restoration, acquisition, and disposition of dwelling accommodations and specified infrastructure improvements (only 10% of the funds may be used for infrastructure improvements). Proceeds from the first bond issue enabled the Corporation to provide funds for the Construction Management Program, a program administered by the City's Department of Housing Preservation and Development that finances the rehabilitation of apartments for low-income households.

TARGETING REQUIREMENTS: At least 40% of the bond proceeds must be used for housing for households earning less than 55% of the area median income. No more than 25% of the funds can be used for housing for households earning 90-175% of the state median income.

PARTICIPATION: Community-based organizations usually receive at least one-third of the funds. They participate actively in the reconstruction and rehabilitation of buildings.

STATE OF NORTH CAROLINA

STATUS: Enacted in 1987.

ADMINISTRATION: The Housing Partnership, North Carolina Finance Agency
P.O. Box 28066
Raleigh, NC 27611

CONTACT: Bill Dowse, (919)781-6115

ADVISORY COMMITTEE: North Carolina Housing Partnership.

REVENUE SOURCE: State appropriations and oil overcharge funds.

ESTIMATED REVENUE: Initial capitalization of \$20 million from oil overcharge funds. \$2 million state appropriation in 1989.

USES: The funds are to provide loans and grants to increase the supply of energy-efficient housing units for low-, very low-, and moderate-income residents.

PROGRAMS: Funds may be used to rehabilitate homeless shelters, defray the costs of necessary studies, surveys, plans and permits, assist in the development of manufactured housing sites, etc.

TARGETING REQUIREMENTS: Funds are to benefit directly low-, very low- and moderate-income persons and families. At least 30% of the funds are made available to persons and families whose incomes do not exceed 30% of area median family income; up to 30% to households with incomes not exceeding 50% of the median income; and no more than 40% to households whose incomes do not exceed 80% of the median income.

PARTICIPATION: The Partnership is to establish rules and regulations with full public input, including at least one public hearing.

OTHER INFORMATION: Funds are allocated from the Special Reserve for Oil Overcharge Funds. The state treasurer serves as trustee for the Fund.

PALO ALTO, CALIFORNIA

STATUS: Enacted in 1974 and 1976. Revised in 1976 and 1984.

ADMINISTRATION: Palo Alto Planning Department
250 Hamilton Ave., P.O.Box 10250
Palo Alto, CA 94303

CONTACT: Toby Kramer, (415)329-2170

ADVISORY COMMITTEE: None established. The Palo Alto City Council has administrative authority over the Housing Reserve.

REVENUE SOURCE: Linkage programs such as the Industrial-Commercial Mitigation Ordinance and the Below-Market Housing Program.

ESTIMATED REVENUE: As of 1987, the Housing Reserve had accumulated \$2,963,560 plus \$334,316 in interest. Of this amount, \$1,980,639 came from 32 industrial commercial developments and \$982,921 came from 10 residential developments.

USES: The Housing Reserve is for assisting in the development of affordable housing for low-, moderate- and middle-income families.

PROGRAMS: Housing Reserve Funds are available through loans and grants and can be used for new or existing low- or moderate-income housing development.

TARGETING REQUIREMENTS: The Below-Market Rate Housing Program targets households whose incomes are no higher than 120% of the median income (80% for moderate income), as established by HUD for Santa Clara County.

PARTICIPATION: Meetings of the City Council are open to the public.

OTHER INFORMATION: In 1988, the Reserve Fund appropriated \$2,577,595, while \$595,709 was repaid, leaving a balance of \$1,315,989. Since 1987, the Reserve Fund has been used to assist projects or programs with a projected total of 280-285 units, of which 198-204 are or will be low- and moderate-income units.