

ALASKA LEGISLATURE COMMITTEE FILES, 1989-1990 8672
6704 SENATE STATE AFFAIRS

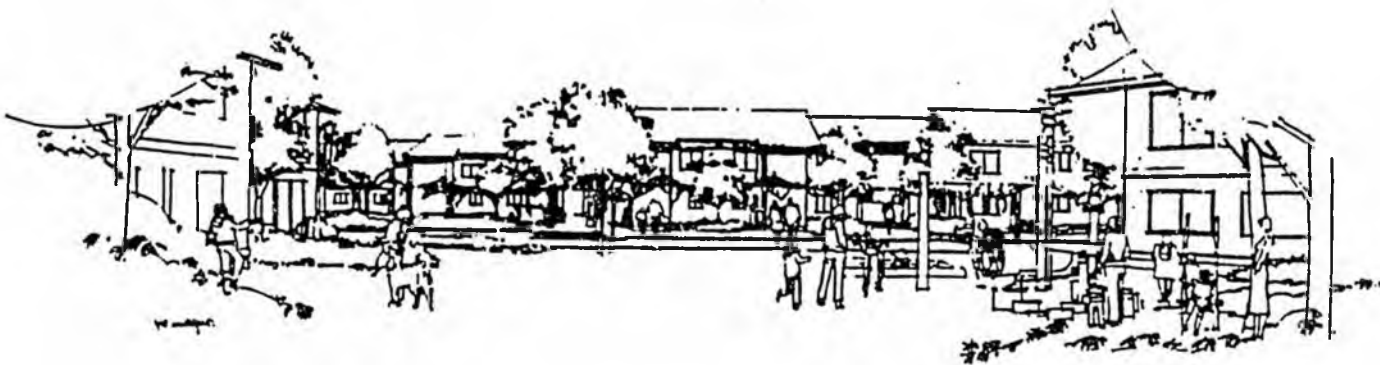
168

MANAGEMENT

The Alaska Housing Ministries will contract with the National Housing Ministrie to provide for the long term administration and management of these projects. The National Housing Ministries, a church sponsored non-profit corporation, has a long and outstanding history of successful management of low and moderate income projects, and currently has over 3,000 units under its administration.

The National Housing Ministries' management plan is based on the following general concepts:

1. Sufficient income from the projects was allocated to insure a high standard of maintenance and management. No additional funds will ever be required from the State of Alaska.
2. On-site management personnel will be selected from the community served, and will be thoroughly trained and supported throughout the life of these projects.
3. The National Housing Ministries recognizes and fills the requirement for the more intensive management required by low and moderate income people, and works with the tenants individually and collectively to insure that they will enjoy the benefits of this housing opportunity for many years to come.



EAGLE RIVER APARTMENT
EAGLE RIVER ALASKA
ALASKA HOUSING MINISTRIES • PR

LUXURY SENIOR RETIREMENT COMMUNITIES

(Alphabetically listed, information current as of June 10, 1988)

Name of property Address (cross streets) City, Telephone Manager	Breakdown of units										Additional staff				Amenities												
	Total no. of units	Independent/price range	Assisted living/price range	Skilled/price range	Buy-in or deposit	Min. lease	Min. income/age	Average age of residents	Occupancy rate	SPN	Social worker	Security	Laundry service	Laundry facilities	Hour-lapping services	Transportation	Concierge service	Parking	Meal program price/requirments	Emergency call system	Swimming pool	Jacuzzi	Exercise room	Hair salon	Commince store	Pets allowed/deposit	Houseguest/children restrictions
Arroyo Meridian 8555 W. 59th Ave. (59th/Reiston) Arroyo 80004, 425-1800 Steven Woodworth	133	100 \$1995-450	18 \$1545-1900		Dep. \$3500-3500	12 mo.	None None	70	58%	11 hrs. daily (L.P.N.)		24 hrs.	Weekly laundry included in rent	X	X	X	Covered parking	3 meals daily available 100 meals a year included in rent	X			X	X		Yes None	Guest rooms available	Resident by referral to regular chair while doing in dining room
Boulder Meridian 801 Gillespie Dr. (Table Mesa/Broadway) Boulder 80303, 494-3900 Denise Dennis	94	80 \$38-1200			Dep. \$3300-4500	12 mo.	None None	70	80%	12 hrs. daily (L.P.N.)		24 hrs.	Weekly laundry included in rent	X	X	X	Garage and parking lot	3 meals daily available 100 meals a year included in rent	X		X	X	X		Yes None	Guest rooms available	Resident by referral to regular chair while doing in dining room
Centerbury Gardens and The Inn at Centerbury 11285 E. Mississippi Ave. (Mississippi/Molina) Aurora 80012, 341-1412 William J. Nowell	237	161 \$185-1500	96 \$895-1415		Dep. \$500	1 mo.	None None	82	90%	40 hrs. weekly	40 hrs. weekly	24 hrs.	Additional fee for laundry service	X	X	X	X	Parking lot	3 meals & continental breakfast included in rent	X		X	X	X	Yes \$250	Guest and respite care rooms available	
Cherry Oaks Retirement Community 8800 Leedsdale (Leedsdale/Monaco) Denver 80224, 331-8883 Tom Brunger	151	151 \$175-1325	Assisted living and in all units		Dep. \$500	3 mo.	None 55 yrs.	70	72%	8 hrs. daily + on-call			Weekly laundry included in rent	X	X	X	X	Covered parking	3 meals daily available Some included in rent according to package	X			X		No	Guest rooms available	
Dayton Place Retirement Community 1950 S. Dayton St. (Dayton/Jewell) Denver 80231, 751-5150 John Patterson	190	100 \$95-1150	90 \$1225-1835		Dep. \$100-300	1 mo.	None 61 yrs.	80+	48%	4 hrs. daily	on-call	24 hrs.	Weekly laundry included in rent	X	X	X	X	Parking lot	3 meals daily included in rent	X			X	X	Yes \$250	Guest rooms available	
Heritage Club 2020 S. Monroe St. (Evans/Monroe) Denver 80210, 756-0025 Ron Barker	218	205 \$1000-2800	24 \$1800		Dep. 1 mo. rent	12 mo.	None 67 yrs.	70	55%	24 hrs.		24 hrs.	Weekly laundry included in rent	X	X	X	X	Parking lot & covered parking	3 meals daily/ 25 meals per month included in rent	X		X	X	X	Yes none	Guest rooms available	Wheelchair restricted in certain living areas
Ingleneok Retirement Community 2195 E. Egbert (22nd Ave./Egbert) Brighton 80401, 659-4146 Faron Bernhard	111	91 \$145-945	12 \$178		Dep. \$250	1 mo.	None 55 yrs.	85	88%	20 hrs. weekly		24 hrs.	Weekly laundry included in rent	X	X	X	Parking lot, garage	2 meals daily included in rent breakfast additional \$50 mo.	X		X		X	X	Yes \$150	Guest rooms available	
Lakewood Estates 8543 W. Dakota Ave. (Alameda/Carr) Lakewood 80226, 887-3888 Ron Logan	90	90 \$730-1650			Dep. \$100	1 mo.	None 55 yrs.	82	84%	13 hrs. weekly		24 hrs.	Weekly laundry included in rent	X	X	X	Underground parking	3 meals daily included in rent	X			X	X	X	Yes \$150	Guest rooms available	
Lakewood Meridian 1825 S. Balsam (Wadsworth/Jewell) Lakewood 80228, 980-5500 Dary Watson	178	114 \$735-1611	13 Not available	52 Not available	Dep. \$3300-4500	12 mo.	None None	75	84%	24 hrs.		24 hrs.	Weekly laundry included in rent	X	X	X	X	Underground and parking lot	3 meals daily available 100 meals a year included in rent	X		X	X	X	Yes None	Guest rooms available	Resident by referral to regular chair while doing in dining room
Oakhurst Towers 8030 E. Glend Ave. (Hampton/Tamarac) Denver 80231, 696-0578 Mildred Richards	171	151 \$730-1650			Dep. \$300	6 mo.	Individual evaluation 55 yrs.	84		7 hrs. weekly		Nights	Weekly laundry included in rent	X	X	X	X	Underground parking	1 or 2 meal meal option	X	X	X	X	X	No	Short term visit only Guest rooms available	
Partplace 111 Emerson St. (Speer/Emerson) Denver 80218, 744-0400 John Mobley	233	183 \$875-1720	53 \$1800		Dep. 1 mo. rent	12 mo.	None 61 yrs.	77	45%	24 hrs.	24 hrs.	24 hrs.	Weekly laundry included in rent	X	X	X	X	Garage & parking lot	2 meals daily/ cost included in assisted living rent, extra in independent	X	X	X	X	X	Yes \$150	Age limit on pool and Guest rooms available	Independent living residents must be ambulatory

LUXURY SENIOR RETIREMENT COMMUNITIES (Continued)
 (Alphabetically listed, information current as of June 10, 1988)

Breakdown of units

Additional staff

Amenities

Name of property Address (cross streets) City, Telephone Manager	Total no. of units	Independent/price range		Assisted living/price range	Skilled/price range	Buy-in or deposit	Min. lease	Min. income/age	Average age of residents	Occupancy rate	P.N.	Social worker	Security	Laundry services	Laundry facilities	Housekeeping services	Transportation	Errand service	Parking	Meal program price requirements	Emergency call system	Swimming pool	Jazz club	Exercise room	Hair salon	Compliment store	Pets allowed/deposit	Houseguests/children restrictions	Wheelchair accessible areas
		Dep.	Indep.																										
Park Avenue Tower 100 23rd St. (23rd/Washington) Denver 80205, 398-8100 Charles Robinson	152	152	\$384-994			Dep. \$100 + 1 mo. rent	9 mo.	None 50 yrs.	72	84%			24 hrs.		X	X	X	X	Underground parking	3 meals every 2 weeks included in rent; 2 meals daily available for fee	X	X	X	X	X	X	Yes \$100	Guest rooms available	
Park Manor 1801 E. 19th Ave. (High/19th) Denver 80218, 438-7000 Sandy Martini	144	54	\$279-1821	54 \$1100-1500		Dep. \$600	1 mo.	None 65 yrs.	84	87%	8 hrs. daily	8 hrs. daily	24 hrs.		X	X	X		Garage and parking lot	3 meals daily included in rent	X				X	Yes \$100	Guest rooms available		
Porter Place 1001 E. Yale Ave. (Yale/Dowling) Denver 80210, 871-8200 Jim McBride	138	128	\$475-1525				1 mo.		84	84%	Overcall	Overcall	24 hrs.		X	X	X		Garage, carport, parking lot	3 meals daily included in rent	X			X	X	X	No	Guest rooms available	
RiverPointe 5225 S. Prince St. (Bollenaw/Federal) Littleton 80123, 787-0400 Richard Johnson	163	163	\$165-1225			Dep. \$300	12 mo.	None 65 yrs.	80	87%	2 hrs. 4 days		24 hrs.		X	X	X		Limited underground parking	1 meal daily included in rent; additional meals available for fee	X			X	X	X	Yes \$200	1 mo. per year allowed/ Guest rooms available	
San Marino Retirement Villas 5006 W. 75th (75th/Sheridan) Westminster 80030, 424-8080 Ernie & Virginia Lahner	106	106	\$775-1154			Dep. \$100	1 mo.	None 65 yrs.	80	88%			24 hrs.		X	X	X	X	Parking lot	3 meals daily included in rent	X			X	X	X	Yes \$100	Guest rooms available	
Springwood Retirement Community 8559 Tenk Way (Ward/Ralston) Arvada 80004, 424-8550 Jane Hawthorne	125	112	\$115-1225	13 \$1450-1800		Dep. \$190 additional for parking	1 mo.	None 62 yrs.	78	83%	15 hrs. weekly		24 hrs.		X	X	X	X	Covered parking and parking lot	2 meals daily included in rent; additional meals available for fee	X			X	X	X	Yes \$100	Guest rooms available	
Sunny Acres Villa 2501 E. 104th Ave. (104th/Washington) Thornton 80222, 452-4181 Cheryl Long	644	614	\$463-1798	12 \$1000-1500	118 \$1700-1880	Dep. \$380	1 mo.	None 63 yrs.	78	84%	24 hrs.	8 hrs. daily + no call	24 hrs.		X	X	X		Off-street, carports, garage	3 meals daily for fee; 2 meals daily included in rent for skilled						Yes \$100	Guest rooms available		
The Atrium 3352 30th St. (30th/Diagonal) Boulder 80301, 444-0300 Management transition	82	82	\$475-2000			Dep. \$100	1 mo.	None None	78	85%			24 hrs.		X	X	X	X	Underground parking	2 meals daily available for fee	X			X	X	Yes \$200	Guest rooms available		
The Corona Retirement Community 3451 S. Corona (Corona/Hampden) Englewood 80110, 781-0300 Michael Harrison	222	222	\$1000-1400			Buy-in or rentable dep.	12 mo.	\$12,800 87 yrs.	78	86%	48 hrs. weekly		24 hrs.		X	X	X	X	Underground parking	Varies in some meals included in rent according to package	X			X	X	X	Yes \$100	Guest rooms available	
The Courtyard at Lakewood 7106 W. 13th Ave. (10th/Wadsworth) Lakewood 80215, 239-0740 Gwen Jordan	110	120	\$715-1074			Dep. \$100	1 mo.	None 65 yrs.	78	44%			24 hrs.		X	X	X		Underground parking	3 meals daily included in rent; additional meals available	X			X	X	Yes \$200	Guest rooms available, fee		
Treeport of Denver 10200 E. Harvard Ave. (Parker/Havens) Denver 80231, 698-0822 John Wilson	188	155	\$410-1395	34 \$115-1445		Dep. \$200	17 mos.	None None	78	85%	48 hrs. weekly	Overcall	Nights		X	X	X	X	Limited covered parking	2 meals daily included in rent	X			X	X	Yes \$300	Guest apartments available		
Westend Meridian 10613 W. 19th Ave. (Kipling/Collas) Lakewood 80215, 232-7100 Ray Sheffield	154	134	\$1185-1415	20 \$1725		Dep. \$3500-3500	12 mo.	\$28,000 None	78	48%	12 hrs. daily		24 hrs.		X	X	X	X	Carports and parking lot	3 meals daily available; 160 meals a year included in rent	X			X	X	Yes \$100	Guest rooms available	Pool and transferred to regular chair when done; 10 dining room	

sent to Sen. Pouchot
from Sylvia Short, 1.19.90

MIDDLE INCOME SENIOR HOUSING

Results of Questionnaire Survey, 1989 SUMMARY

Over 2,000 questionnaires regarding the need and desires for middle-income senior housing in Anchorage, Alaska, were distributed in July, August and September, 1989. A total of eighty-three were returned completed, and the following is a summary of what they checked.

WHEN: There was no consensus as to when such housing would be needed, but all returned questionnaires indicated they would be interested in it in the near future.

TYPES: Almost equal numbers indicated interest in rental, condominium or separate units, and there was a distinct preference for private development over government-operated housing.

SIZE: By far the most indicated they wanted two-bedroom units with an extra room or storage space and enclosed parking area. Less than half wanted separate living-dining-cooking areas and a sizeable number wanted heated parking.

LOCATION: The downtown area rated first, preferably with a view, mountains being preferred with water next. Midtown was the next most popular area.

NEAR: Most wanted to be near a grocery store, public transportation and shopping areas, with medical facilities, a drug store and library next in importance.

AMENITIES: Maintenance personnel was wanted by approximately 3/4ths of those answering, and security personnel by over half. Other amenities rating high were a coin-operated laundry, food service (15 desiring more than one meal), a resident manager, transportation and meeting rooms. In general, all kinds of amenities except a general store were wanted by at least 25% (one out of four).

FEE: The majority indicated they felt a maintenance and service fee of \$150 to \$200, or less, would be appropriate.

COST: Prospective buyers indicated the \$50,000 to \$75,000 range with some 26 indicating they would pay more.

RENTAL: The lowest indicated rent of \$500 - \$750 was checked by 52, some indicating they would prefer to pay even less. 18 were willing to pay over \$750 a month.

IN GENERAL

It appears that there is real interest in a privately-developed senior housing project. It should have both rental and purchasable units, most with two bedrooms, storage area and enclosed parking. The site could be in the downtown area or at midtown, so long as there is some type of view, preferably of mountains or water. It should be situated in a commercial area with access to transportation. Included within the complex itself should be provision for maintenance and security, a coin-operated laundry and food service providing at least one meal a day. Common rooms for meeting, recreation and reading should also be available, and a sizeable number would also like a swimming pool.

MIDDLE INCOME SENIOR HOUSING

Questionnaire

Over the past several months a group of interested Alaskans has been meeting to discuss availability and suitability of housing for seniors in the middle and upper income brackets. The purpose of this questionnaire is to invite your participation in identifying needs and desires for such housing in Anchorage. Please feel free to check everything below which would apply.

1. WHEN might you be interested in senior middle-income housing?

- 17 (a) Now
23 (b) In 1 to 3 years
29 (c) In 3 to 6 years
21 (d) Longer

2. Which of the following TYPES OF HOUSING would you be most interested in?

- 7 (a) Government operated
23 (b) Privately developed
28 (c) Rental units with amenities (see below, No. 5)
28 (d) Condominium units with similar amenities
27 (e) Separate village-type units with such amenities

3. What SIZE unit would you prefer?

- 2 (a) Efficiency-type
19 (b) One-bedroom
59 (c) Two-bedroom
6 (d) Three or more bedroom
30 (e) Separate living-dining-cooking areas
12 (f) Combination of any of above areas (from (e))
46 (g) Extra room or storage area
49 (h) Enclosed parking area
26 (i) Heated parking spots

4. Which of the following general LOCATIONS appeals to you for such housing?

- 40 (a) Downtown (between 1st and 15th, L and Gambell)
29 (b) Midtown (15th to Tudor; Minnesota to New Seward)
11 (c) West (Turnagain area)
2 (d) South (South of Tudor)
12 (e) East (East of New Seward; North of Tudor)
39 (f) Area with view (check which) Mountains 31 Water 23 Woods 10 City 8
4 (g) Out of town (within Anchorage Municipality)
 (h) Near (check any):
- | | |
|------------------------------|----------------------------------|
| <u>19</u> Theaters | <u>21</u> Educational facilities |
| <u>56</u> Shopping areas | <u>27</u> Park |
| <u>62</u> Grocery store | <u>10</u> Athletic facility |
| <u>38</u> Medical facilities | <u>32</u> Library |
| <u>34</u> Drug store | <u>57</u> Public transportation |

5. Which of the following amenities would you want available in the complex?

- | | |
|---|---------------------------------|
| <u>24</u> Beauty Parlor | <u>49</u> Security personnel |
| <u>26</u> Arts and crafts | <u>60</u> Maintenance personnel |
| <u>21</u> First Aid room | <u>43</u> Resident manager |
| <u>34</u> Meeting rooms | <u>9</u> General store |
| <u>27</u> Athletic room | <u>29</u> Swimming pool |
| <u>27</u> Library | <u>28</u> Card/game rooms |
| <u>47</u> Coin-operated laundry | <u>40</u> Transportation |
| <u>44</u> Food service (number of meals per day <u>1</u>) (2 meals or more - 15) | |
| Other: | |

6. What monthly maintenance and service FEE would you feel appropriate?

<u>52</u>	(a)	\$150 - \$200
<u>12</u>	(b)	\$200 - \$250
<u>6</u>	(c)	\$250 - \$300
<u>2</u>	(d)	\$300 - \$350
<u>5</u>	(e)	Over \$350

7. If you would prefer to PURCHASE, what PRICE would you be willing to pay?

<u>38</u>	(a)	\$50,000 - \$75,000
<u>14</u>	(b)	\$75,000 - \$100,000
<u>11</u>	(c)	\$100,000 - \$150,000
<u>1</u>	(d)	Over \$150,000

8. If you prefer to rent, what RENTAL would you be willing to pay?

<u>52</u>	(a)	\$500 - \$750
<u>14</u>	(b)	\$750 - \$1,000
<u>4</u>	(c)	\$1,000 - \$1,500
<u>0</u>	(d)	Over \$1,500

If you would care to learn the results of this survey and/or to meet with the Middle Income Housing Forum (4th Tuesdays at Senior Center), please enter your name, address and telephone below:

PLEASE RETURN THIS FORM TO THE ANCHORAGE SENIOR CENTER

HB 218

3.28.90

Ulmer - AHFC requested ASHA be
loan originator, in addition to
banks

Kelly: Duncan's Bill

Uehling: Duncan's Bill

Fiscal Note

Why position in ASHA? (Why C: RA)

A: Rec. by AHFC and ASHA

Uehling: Bill should be focused

PAT: Broadening is OK

Ulmer: Amendment clarifies

Kelly: AHFC to fund "welfare program"
Shifting cost from general fund to AHFC.
Trying to get back subsidy on AHFC.
A: Bill does not require AHFC to
fund any one project.

Kelly - AHFC never had to make any loans.
NO faith in AHFC to be fiscally
responsible (6000 homes in foreclosure)
Will encourage over-building of this type.
A: Market-rate of interest rate - intent

AHFC - Mitzi Barker
Referred to Amendment - ???

SB 405 = Kenai Congregate Housing 3.28.90

Saldotna:

Betty Warren - PRO
Bob Rubeauveux -

KENAI:

1. Mayor Williams
2. RHONDA WEBB: Adult Day-care, proposal to locate in congregare housing.
3. Roger Meeks: Co-chair on Congregate Housing - located adjoining senior center -
4. J.W. ~~Gallen~~ - in favor
5. Georgetta Funk - support

CHUGIAK

Loretta French - Chugick Sen. Citizen Inv
in support #150 on waiting list

- WALT HARRIS - Mat-Su Igloo 31 - in support

Bob Gore - Ketchikan

6-1011D
Chenoweth
4/10/90

Original sponsor(s): REP. ULMER, Hudson

1 IN THE HOUSE BY THE STATE AFFAIRS COMMITTEE
 2 SENATE CS FOR CS FOR SPONSOR SUBSTITUTE FOR HOUSE BILL NO. 218 (SA)
 3 IN THE LEGISLATURE OF THE STATE OF ALASKA
 4 SIXTEENTH LEGISLATURE - SECOND SESSION
 5 A BILL

6 For an Act entitled: "An Act extending the authority of the Alaska Housing
 7 Finance Corporation to assist in the development of
 8 congregate housing, and directing the Alaska State
 9 Housing Authority to develop a pilot program for
 10 congregate housing; and providing for an effective
 11 date."

12 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

13 * Section 1. AS 18.56.090 is amended to read:

14 Sec. 18.56.090. GENERAL POWERS. In addition to other powers
 15 granted in this chapter, the corporation may, for the purpose of
 16 providing housing for persons of lower and moderate income or persons
 17 located in remote, underdeveloped, or blighted areas of the state and
 18 for its other corporate purposes,

19 (1) [REPEALED

20 (2)] make or participate in the making of mortgage loans to
 21 sponsors, developers, builders, and purchasers of residential housing,
 22 if the corporation determines that mortgage loans are not otherwise
 23 available, wholly or in part, from private lenders upon reasonably
 24 equivalent terms and conditions;

25 (2) [(3)] purchase or participate in the purchase of mort-
 26 gage loans made to sponsors, developers, builders, owners, and pur-
 27 chasers of residential housing, if the corporation

28 (A) has given approval before the initial making of
 29 the loan and has determined that mortgage loans were, at the time

1 the approval was given, not otherwise available, wholly or in
2 part, from private lenders upon reasonably equivalent terms and
3 conditions; [,] or

4 (B) has determined that the purchase or participation
5 will result in additional residential housing, taking into ac-
6 count without limitation such factors as reinvestment of the
7 proceeds of the sale in additional mortgage loans, increased
8 availability of mortgage loans insured by the federal government,
9 its agencies, or departments, the reduction, if any, of interest
10 payments to be made with respect to mortgage loans, or such other
11 factors as will tend to increase or improve the supply of res-
12 idential housing within the state;

13 (3) [(4)] make partial rental payments and mortgage inter-
14 est payments under a contract with any housing owner if the payments
15 will be applied to decrease rental or mortgage interest charges of
16 persons of lower and moderate income or owners or purchasers of res-
17 idential housing in remote, underdeveloped or blighted areas of the
18 state;

19 (4) [(5)] make loans from the housing development fund;

20 (5) [(6)] collect and pay reasonable fees and charges in
21 connection with making, purchasing, and servicing its mortgages,
22 loans, notes, bonds, certificates, commitments, and other evidences of
23 indebtedness;

24 (6) [(7)] acquire real property, or any interest in real
25 property, in its own name, by purchase, transfer, or foreclosure, when
26 the acquisition is necessary or appropriate to protect any loan in
27 which the corporation has an interest; sell, transfer, and convey the
28 property to a buyer; and, if the sale, transfer, or conveyance cannot
29 be effected with reasonable promptness or at a reasonable price, rent

1 or lease the property to a tenant pending the sale, transfer, or
2 conveyance;

3 (7) [(8)] sell, at public or private sale, to any pur-
4 chaser, including the Federal National Mortgage Association, all or
5 any part of a mortgage or other instrument or document securing a
6 construction, land development, mortgage, or temporary loan of any
7 type permitted by this chapter;

8 (8) [(9)] purchase, in order to meet the requirements of
9 the sale of its mortgages to the Federal National Mortgage Associa-
10 tion, stock of the Federal National Mortgage Association;

11 (9) [(10)] procure insurance against any loss in connection
12 with its operation;

13 (10) [(11)] consent to the modification of the rate of
14 interest, time of payment of any installment of principal or interest,
15 or any other terms, of the mortgage loan, mortgage loan commitment,
16 construction loan, temporary loan, contract, or agreement of any kind
17 to which the corporation is a party;

18 (11) [(12)] borrow money as provided in this chapter to
19 carry out and effectuate its corporate purposes; and issue its obliga-
20 tions as evidence of borrowing;

21 (12) [(13)] include in any borrowing the amounts necessary
22 to pay financing charges, interest on the obligations for a period not
23 exceeding one year after the date on which the corporation estimates
24 funds will otherwise be available to pay the interest, consultant,
25 advisory, and legal fees, and other expenses that are necessary or
26 incident to this borrowing;

27 (13) [(14)] under AS 18.56.088, adopt and publish regu-
28 lations respecting its lending programs and other regulations that are
29 necessary to effectuate its purposes;

1 (14) [(15)] provide technical and advisory services to
 2 sponsors, builders, and developers of residential housing and to resi-
 3 dents of it;

4 (15) [(16)] promote research and development in scientific
 5 methods of constructing low-cost and energy-efficient residential
 6 housing of high durability;

7 (16) [(17)] make and execute agreements, contracts, and
 8 other instruments necessary or convenient in the exercise of the
 9 powers and functions of the corporation under this chapter, including
 10 contracts with any person, firm, corporation, governmental agency, or
 11 other entity;

12 (17) [(18)] receive, administer, and comply with the con-
 13 ditions and requirements respecting any appropriation or gift, grant,
 14 or donation of property or money;

15 (18) [(19)] sue and be sued in its own name;

16 (19) [(20)] adopt an official seal;

17 (20) [(21)] adopt bylaws for the regulation of its affairs
 18 and the conduct of its business, and adopt regulations and policies in
 19 connection with the performance of its functions and duties;

20 (21) [(22)] employ fiscal consultants, engineers, attorneys,
 21 real estate counselors, appraisers, and other consultants and em-
 22 ployees that may be required in the judgment of the corporation, and
 23 fix and pay their compensation from funds available to the corpo-
 24 ration;

25 (22) [(23)] do all acts and things necessary, convenient, or
 26 desirable to carry out the powers expressly granted or necessarily
 27 implied in this chapter;

28 (23) [(24)] invest or reinvest, subject to its contracts
 29 with noteholders and bondholders, any money or funds held by the

1 corporation in any obligations or other securities or investments in
 2 which banks or trust companies in the state may legally invest funds
 3 held in reserves or sinking funds or any funds not required for imme-
 4 diate disbursement, and in certificates of deposit or time deposits
 5 secured by obligations of, or guaranteed by, the state or the United
 6 States;

7 (24) [(25) REPEALED

8 (26) REPEALED

9 (27) REPEALED

10 (28)] purchase a mortgage loan made to refinance an existing
 11 mortgage loan, without regard to whether the corporation holds the
 12 existing mortgage loan, as long as the interest rate and fees charged
 13 to the borrower are sufficient to fully reimburse the corporation for
 14 all costs incurred by the corporation in purchasing the mortgage loan
 15 and as long as the borrower will be in compliance with AS 18.56.-
 16 096(a)(6) after purchase of the mortgage loan by the corporation;

17 (25) participate in the making of mortgage loans to bor-
 18 rowers for congregate housing under AS 18.56.100(b)(1) as the pur-
 19 chaser of those loans; loans made for congregate housing under this
 20 paragraph must reflect application of prudent underwriting standards
 21 and lending practices that include, but are not limited to, appropri-
 22 ate loan-to-value ratios and the ability of a borrower to repay the
 23 loan.

24 * Sec. 2. AS 18.56.100(b) is amended to read:

25 (b) Consistent with AS 18.56.090, the corporation may make
 26 temporary and permanent loans from the housing development fund, at an
 27 interest rate or rates determined by the corporation, and with the
 28 security for repayment that is necessary and practicable, to purchase,
 29 make, or participate in the making of mortgage loans

1 (1) to borrowers who are individuals, nonprofit corpora-
 2 tions, or agencies of the state or a municipal government, for perma-
 3 nent loans to develop, build, repair, remodel, or rehabilitate res-
 4 idential housing that is to be used and occupied as congregate hous-
 5 ing; or

6 (2) that are not federally insured or guaranteed for res-
 7 idential housing, if the corporation determines that the loans are not
 8 otherwise available, wholly or in part, from private lenders upon
 9 reasonably equivalent terms and conditions.

10 * Sec. 3. AS 18.56.100 is amended by adding new subsections to read:

11 (1) The rate of interest on a loan entered into under (b)(1) of
 12 this section must equal the cost of funds of the bond issue the pro-
 13 ceeds of which are used to provide the loan plus one-half of one
 14 percentage point.

15 (m) The corporation shall adopt regulations to implement (b)(1)
 16 and (1) of this section that

17 (1) determine borrower eligibility, including regulations
 18 to determine that the borrower has the ability to repay the loan;

19 (2) define procedures for the application, review, and
 20 approval of authorized loans;

21 (3) establish loan guidelines, loan terms, and acceptable
 22 security for loans; and

23 (4) identify characteristics of housing projects eligible
 24 for loans.

25 (n) In (b)(1), (1), and (m) of this section "congregate housing"
 26 means a multi-family housing development with fully independent living
 27 units and services integrated in the building that may include, but
 28 are not limited to, housekeeping, meal service, and resident training
 29 or development programs.

1 * Sec. 4. AS 18.56.100(1) is repealed and reenacted to read:

2 (1) The corporation may reduce the interest rate on a loan
3 entered into under (b)(1) of this section only from amounts appropri-
4 ated to the housing development fund specifically to reduce the inter-
5 est payable by borrowers who develop housing under (b)(1) of this
6 section. If a project developed by a borrower with a reduced interest
7 subsidy made under this subsection ceases to be used for congregate
8 housing, the corporation shall adjust the interest rate payable on the
9 unpaid balance of the loan to the prevailing rate of interest charged
10 by the corporation on loans made for other residential purposes, but
11 may not reduce the interest rate payable below the subsidized rate.

12 * Sec. 5. AS 18.56.105 is amended to read:

13 Sec. 18.56.105. ALLOCATION OF LENDING ACTIVITIES. The corpo-
14 ration shall designate regions within the state that, [WHICH] in the
15 aggregate, encompass the entire state. In participating in the making
16 or purchasing of loans under AS 18.56.090(1) and (2) [AS 18.56.090(2)
17 AND (3)] or under AS 18.56.100, the corporation shall make its money
18 available through the private financial institutions in the state
19 within each region designated by the corporation under this section.
20 The corporation shall allocate its money among the regions on the
21 basis of recent and future anticipated lending activity as well as the
22 potential need for the loans in each region and may reallocate its
23 money among the regions as it considers appropriate to reflect changes
24 in lending activity or need in the regions.

25 * Sec. 6. AS 18.56.110(g) is amended to read:

26 (g) Notwithstanding AS 18.56.090(11) [AS 18.56.090(12)] and (a)
27 of this section, the corporation may not issue bonds in any 12-month
28 period beginning after June 30, 1983, in an amount that exceeds the
29 amount of bonds authorized to be issued during the preceding period,

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congregate housing programs or the provision of loans for their develop-
ment.

(c) In this section, "congregate housing" has the meaning given in
AS 18.56.100(n), enacted in sec. 3 of this Act.

* Sec. 8. Section 7 of this Act is repealed June 30, 1993.

* Sec. 9. Section 4 of this Act takes effect February 16, 1992.

* Sec. 10. Except for sec. 4 of this Act, this Act takes effect July 1,
1990.

STATE OF ALASKA
THE LEGISLATURE

POUCH • STATE CAPITOL
JUNEAU, ALASKA 998
907 465 3800

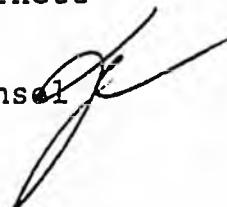
LEGISLATIVE AFFAIRS AGENCY

MEMORANDUM

April 10, 1990

SUBJECT: Draft SCS CSHB 218 (State Affairs)

TO: Senator Pat Pourchot, Chair
Senate State Affairs Committee
ATTN: Susie Barnett

FROM: Jack Chenoweth
Legislative Counsel 

I have moved the reference to "permanent loan" from its location at the end of AS 18.56.100(1) as suggested by Representative Ulmer's memo to AS 18.56.100(b)(1) [page 6, lines 2 and 3]. Its location in (b)(1) allows AHFC to make only "permanent loans" for congregate housing; no contractors need apply for construction financing assistance.

JBC:lmb
L10/063

Enclosure

HB

224

SENATE STATE AFFAIRS COMMITTEE

BILL NUMBER CS HB 224

SPONSOR Cato/Kubina

BILL TITLE Preference in state employment for POWS
and certain vets

DATE REFERRED 2.27.90

HEARING SCHEDULED 4.11.90

FISCAL NOTE PREPARED

SPONSOR CONTACTED ✓

INTERESTED PARTIES CONTACTED

P H O N E	TO	Susie	DATE	3/15	TIME	4:10	AM
	FROM		AREA/CODE				PM
	OF	Leo Land	NO.	(Haines)			
M E S S A G E	EXT.	766-2466					
	RE veteran's preference bill						
	SIGNED <i>S</i>						
	PHONED	CALL BACK	RETURNED CALL	WANTS TO SEE YOU	WILL CALL AGAIN	WAS IN	URGENT

OTHER

DATE: 2/27/90

FURTHER:

DATE TURNED INTO OFFICE: _____

State Affairs Committee considered CS FOR HB 224 (Judiciary)

"An Act creating preferences in state employment for prisoners of war and for certain rehabilitated veterans and prisoners of war; and allowing repeated use of the state employment preference by certain veterans and prisoners of war for applications for nonpermanent positions."

and recommended:

- replace with _____ CS _____
 - or adopt _____ CS _____
 - attached amendment(s)
 - _____ letter of intent adopted
- same title
 - new title
 - technical title change (HB only)

do pass

do not pass

no recommendation

individual recommendations

further referral to _____

ATTACHES NEW FISCAL NOTE(S):

Dept/Date:

fiscal note(s) _____

zero fiscal note(s) _____

appropriation-no fiscal note

APPROVES PREVIOUS:

Dept/Date:

fiscal note(s) _____

zero fiscal note(s) DOA 1.23.90
DMVA 1.24.90

Governor's bill w/fiscal note

SIGNING DO PASS:

OTHER RECOMMENDATIONS:

Janet No Rec.
Paul Kelly (WOREC)

Pat Sanchez

Chair: Signature and Recommendation

FISCAL NOTE

REQUEST:

Revision Date: _____ Agency Affected: Department of Administration
 Title: An Act relating to Veteran's preference in State employment BRU: Personnel
 Sponsor: Cato, Grussendorf, et al. Components: Personnel
 Requestor: House Judiciary

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 91	FY 92	FY 93	FY 94	FY 95	FY 96
PERSONAL SERVICES	0	0	0	0	0	0
TRAVEL	0	0	0	0	0	0
CONTRACTUAL	0	0	0	0	0	0
SUPPLIES	0	0	0	0	0	0
EQUIPMENT	0	0	0	0	0	0
LAND & STRUCTURES	0	0	0	0	0	0
GRANTS, CLAIMS	0	0	0	0	0	0
MISCELLANEOUS	0	0	0	0	0	0
TOTAL OPERATING	0	0	0	0	0	0
CAPITAL	0	0	0	0	0	0
REVENUE	0	0	0	0	0	0

FUNDING: (Thousands of Dollars)

GENERAL FUND	0	0	0	0	0	0
FEDERAL FUNDS	0	0	0	0	0	0
OTHER 1034	0	0	0	0	0	0
TOTAL	0	0	0	0	0	0

POSITIONS:

FULL-TIME	0	0	0	0	0	0
PART-TIME	0	0	0	0	0	0
TEMPORARY	0	0	0	0	0	0

ANALYSIS: (Attach a separate page if necessary)

This bill would not have a fiscal impact on the Division of Personnel either in Fiscal Year 90 or in subsequent years.

Prepared by: David K. F. Otto *D.K.F.O.* Phone: 465-4430
 Division: Personnel Date: 1/22/90
 Approved by Commissioner: Frank S. Baxter *Frank S. Baxter* Date: 1/23/90
 Agency: Department of Administration

Distribution (by preparer):
 Legislative Finance
 Legislative Sponsor
 Requestor
 Office of Management and Budget
 Impacted Agency(ies)

FISCAL NOTE

REQUEST:

Revision Date: _____ Agency Affected: Department of Administration
 Title: An Act relating to Veteran's BRU: Personnel
preference in State employment
 Sponsor: Cato, Grussendorf, et al. Components: Personnel
 Requestor: House Judiciary

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 91	FY 92	FY 93	FY 94	FY 95	FY 96
PERSONAL SERVICES	0	0	0	0	0	0
TRAVEL	0	0	0	0	0	0
CONTRACTUAL	0	0	0	0	0	0
SUPPLIES	0	0	0	0	0	0
EQUIPMENT	0	0	0	0	0	0
LAND & STRUCTURES	0	0	0	0	0	0
GRANTS, CLAIMS	0	0	0	0	0	0
MISCELLANEOUS	0	0	0	0	0	0
TOTAL OPERATING	0	0	0	0	0	0
CAPITAL	0	0	0	0	0	0
REVENUE	0	0	0	0	0	0

FUNDING: (Thousands of Dollars)

GENERAL FUND	0	0	0	0	0	0
FEDERAL FUNDS	0	0	0	0	0	0
OTHER 1034	0	0	0	0	0	0
TOTAL	0	0	0	0	0	0

POSITIONS:

FULL-TIME	0	0	0	0	0	0
PART-TIME	0	0	0	0	0	0
TEMPORARY	0	0	0	0	0	0

ANALYSIS: (Attach a separate page if necessary)

This bill would not have a fiscal impact on the Division of Personnel either in Fiscal Year 90 or in subsequent years.

Prepared by: David K. F. Otto *DKFO* Phone: 465-4430
 Division: Personnel Date: 1/22/90
 Approved by Commissioner: Frank S. Baxter *Frank S. Baxter* Date: 1/23/90
 Agency: Department of Administration

Distribution (by preparer):
 Legislative Finance
 Legislative Sponsor
 Requestor
 Office of Management and Budget
 Impacted Agency(ies)

FISCAL NOTE

REQUEST:

Revision Date: January 24, 1990
Title: An Act relating to veterans preference
Sponsor: Cato
Requestor: House Judiciary Committee

Agency Affected: Military & Veterans Affairs
BRU: _____
Components: _____

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 91	FY 92	FY 93	FY 94	FY 95	FY 96
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	0	0	0	0	0	0

CAPITAL						
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REVENUE						
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FUNDING: (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER						
TOTAL						

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS : (Attach a separate page if necessary)

This bill will have no fiscal impact on DMVA.

Prepared by: Jeff Morrison, Director
Division: Administrative & Support Services, DMVA

Phone 465-4600
Date: January 24, 1990

Approved by Commissioner: MG John Schaeffer
Agency: Department of Military & Veterans Affairs

Date: January 24, 1990

Distribution (by preparer):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)

hb224.txt

~~MONDAY~~, April 11

CS HB 224, EMPLOYMENT PREFERENCE FOR VETS AND POWS.

NO SCHEDULED TESTIMONY.

Representative Kubina will not be available, Monty Smith will be here to answer questions and approve changes.

UPDATE;

LEGAL SAYS "NO WAY" TO INCLUDING A RESIDENCY REQUIREMENT OF ANY SORT TO THE POW LANGUAGE IN THIS BILL. However, they drafted a CS (not yet available) requiring POWs to have resided in the state one year prior to application for state employment and they are sending a paragraph on the constitutionality of the residency requirement.

THE COMMITTEE DOES NOT HAVE A COPY OF THE CS, DO YOU EVEN WANT TO BOTHER WITH THIS GIVEN THE CONSTITUTIONALITY ISSUE?

Your response: Yes - give committee legal response on constitutionality issue, not CS.

STATE OF ALASKA
THE LEGISLATURE

POUCH Y STATE CAPITOL
JUNEAU, ALASKA 99811
907 465 3800

LEGISLATIVE AFFAIRS AGENCY

MEMORANDUM

April 11, 1990

SUBJECT: Durational residence requirement for preference (CSHB 224 (Judiciary))

TO: Senator Pat Pourchot
 Chair, Senate State Affairs Committee

FROM: Teresa B. Cramer *TBC*
 Legislative Counsel

You have asked whether it would be constitutionally permissible to limit eligibility for the employment preference granted to prisoners of war by CSHB 224 (Judiciary) to those POW's who had been residents of the state for at least a year. In my opinion, a limitation based on state residence would be constitutionally infirm.

In State v. Wylie, 516 P.2d 142 (Alaska 1973), the state supreme court struck down a preference for state hiring granted to all applicants who had been a state resident for at least a year. In doing so, the court held that the residence requirement infringed the constitutionally protected right to travel and that therefore, to justify the legislation, the state would have to show that it served a compelling state interest. The court did not find that this standard was satisfied, either by lowering the rate of unemployment of state residents or by preventing rapid turnover of state employees.

The residence requirement that you ask about would have the same limitation on the right to travel and I am not aware of a justification that would satisfy the compelling state interest standard. Courts in other jurisdictions have held that a five year residence requirement for eligibility for a veteran's preference was not justified. In Carter v. Gallagher, 337 F.Supp. 62 (D.C. Minn. 1971), the District Court found that the five year requirement impinged on the right to travel and that if the purpose of the employment preference was to honor those who served the nation during

Senator Pat Pourchot
Page 2
April 11, 1990

wartime, there was no state purpose at all served by conditioning the preference on the residence requirements. Another District Court reached a similar conclusion in Stevens v. Campbell, 332 F.Supp. 102 (D.C. Mass. 1971), holding that the residence requirements could not even be justified as having a rational relationship to a permissible state purpose.

If I may be of further assistance, please advise.

TC:pl
WKP4/055

Alaska State Legislature

Sen. Pat Pourchot, Chairman

Sen. Jan Faiks, Vice Chairman
Sen. Al Adams
Sen. Tim Kelly
Sen. Rick Uehling



P.O. Box V
State Capitol
Juneau, Alaska 99811

907-465-3712

Senate State Affairs Committee

MEMORANDUM

TO: Senate State Affairs Committee Members
FROM: Senator Pat Pourchot
RE: Friday, April 9 Committee Hearing
DATE: April 7, 1990

On Monday, April 9 at 1:30 p.m. in the Beltz Room the Senate State Affairs Committee will hear the following bills:

SCR 54, relating to the promotion of Assistant Adjutant General Louis Lee Lucas to brigadier general in the Alaska National Guard. Sponsored by the Rules Committee, this resolution contains the military history of Asst. Adjutant General Louis Lee Lucas and requests the Governor to appoint him to brigadier general in the AK. National Guard.

SB 342, An Act relating to the reenlistment bonus for members of the AK. National Guard and the Naval Militia. Senator Duncan's bill allows Department of Military and Veterans Affairs (DMVA) employees to be eligible to receive the National Guard reenlistment bonus as long as their state position does not require them to belong to the National Guard. For a history of the issue, refer to the DMVA position paper. There are currently no state employees directly impacted by SB 342 but it will allow those National Guard members who apply for future ~~for~~ state positions to not sacrifice their bonus eligibility.

* CS HB 224, An Act creating preferences in state employment for prisoners of war and for certain rehabilitated veterans and prisoners of war; and allowing repeated use of the state employment preference by certain veterans and prisoners of war for applications for nonpermanent positions.

Sponsored by Representative Kubina, this bill changes statute to allow for repeated use of state employment preference by eligible veterans and prisoners of war for nonpermanent positions. It does have one exception for veterans or prisoners of war who were terminated because of a service related disability and who have not worked in a permanent position for two years. These people, with medical certification, are entitled to receive a preference for a permanent position.

* CS HB 493. An Act relating to reemployment rights for members of the state's organized militia. Sponsored by Representative Kubina, this bill would allow reemployment rights to AK National Guard, AK Naval Militia and AK State Militia members who are called to state active duty by the Governor. It would require an employer to grant a leave of absence to a member of the organized militia and upon release from active duty, allow that person to

return to their former position or a comparable position. CSHB 493 also requires the employee to meet certain deadlines for reporting back to work after completing active duty.

SS SB 394. An Act relating to eligibility to participate in the state group insurance for certain licensees in vocational rehabilitation programs.

Sponsored by Senator Fahrenkamp, this bill would allow the Division of Vocational Rehabilitation (DVR) to include blind and severely disabled people in business as vendors in the group health insurance program. DVR is currently required to provide insurance for these vendors from the proceeds from vending machines in government buildings which are deposited in the Small Business Enterprise Revolving Fund, at a current cost of \$14, 772 per year. Including the five vendors in group health would create a savings to the revolving fund of \$5,100 per year and the vendors would receive more comprehensive insurance than they presently have.

SJR 63. Proposing an amendment to the Constitution of the State of Alaska relating to the duration of a regular session. The resolution, sponsored by Senator Frank, would limit the legislative session to 90 days, beginning the fourth Monday in January (January 28, 1991). Your packet contains a proposed CS, which would limit the session to 100 days, beginning on the same date.

ployee receiving a promotional appointment retains permanent status in the service and job class from which appointed for the duration of the probationary period and may be demoted to a former class without right of appeal, notwithstanding AS 39.25.170, but if the employee is dismissed from the service the appeal rights under AS 39.25.170 apply;

(8) nonpermanent and emergency appointments to positions in the state service in accordance with AS 39.25.195 — 39.25.200;

(9) provisional appointment without competitive examination when appropriate eligible lists are not available;

(10) transfers from one department to another and from another merit system jurisdiction to the state service;

(11) transfers from one area of the state to another;

(12) the reinstatement of a person who resigns in good standing;

(13) layoffs for reason of lack of money or work, abolition of positions, or material changes in duties or organization; both performance and seniority records shall be considered in the development of layoff orders;

(14) the development, maintenance, and use of employee performance records;

(15) the establishment of disciplinary measures which may include disciplinary suspension without pay;

(16) the procedures for review of disputed personnel actions, for resolving employee and interagency grievances, and for resolving grievances of the general public concerning the operation of the state personnel system;

(17) hours of work for all employees in the state service;

(18) methods and procedures covering overtime work and pay;

(19) the granting of employment preference rights to a veteran not within the area of promotion when the veteran possesses the necessary qualifications in the job classification applied for under this chapter; in an examination to determine the qualification of applicants for entrance into the classified service under merit system examination, five additional points shall be added to the passing grade of a veteran and ten additional points shall be added to the passing grade of a disabled veteran but the additional points may be used only the first time the veteran obtains a position in the classified service; if a position in the classified service is eliminated, employees shall be released in accordance with rules which give due effect to all factors; if all job qualifications are equal, the veteran shall be given preference over the nonveteran and the veteran shall be kept on the job; this paragraph may not be interpreted to amend the terms of a collective bargaining agreement; in this paragraph

(A) "veteran" means a person with 181 days or more active service in the armed forces of the United States who has been honorably discharged after having served during any period between April 6,

1917, and December 1, 1919, between September 16, 1940, and December 31, 1947; or between June 27, 1950, and October 14, 1976;

(B) "disabled veteran" means a veteran who is entitled to compensation under laws administered by the United States Veterans' Administration, or a person who was honorably discharged or released from active duty because of a service-connected disability;

(20) the employment of persons in permanent positions on a part-time basis of 15 hours or more a week, including the employment of two persons to fill one permanent full-time position; these employees shall be designated as permanent part-time employees;

(21) the granting of employment preference to severely handicapped persons; this includes the right to provisional appointment without competitive examination for periods up to four months and the granting of eligibility to a severely handicapped person provisionally appointed under the rules who demonstrates ability to perform the job for permanent appointment without competitive examination; provisional employment under this paragraph may not exceed four months during a 12-month period; "severely handicapped" as used in this paragraph means persons certified by the director of the division of vocational rehabilitation to be severely handicapped;

(22) the establishment of programs facilitating the employment of disadvantaged persons;

(23) the delegation, when feasible, of personnel responsibilities and duties to the principal departments of the executive branch;

(24) the establishment of a transition period of up to 12 months for an employee to be reappointed to a classified position if the employee's position is withdrawn from the partially exempt or exempt service and placed in the classified service;

(25) other rules and administrative regulations, not inconsistent with this chapter, that are necessary for its enforcement. (§ 13 ch 144 SLA 1960; am § 1 ch 130 SLA 1966; am § 1 ch 147 SLA 1962; am § 1 ch 117 SLA 1966; am § 1 ch 147 SLA 1967; am § 3 ch 226 SLA 1970; am § 1 ch 39 SLA 1971; am § 3 ch 42 SLA 1971; am § 1 ch 21 SLA 1973; am § 1 ch 27 SLA 1976; am § 1 ch 4 SLA 1978; am § 2 ch 67 SLA 1979; am § 38 ch 94 SLA 1980; am §§ 1, 2 ch 89 SLA 1982; am § 14 ch 112 SLA 1982; am § 1 ch 7 SLA 1987)

Cross references. — For the pay plan prepared under (2) of this section, see AS 39.27.011.

Effect of amendments. — The 1987

amendment substituted "October 14, 1976" for "November 7, 1975" at the end of paragraph (19)(A).

NOTES TO DECISIONS

The scope of rules prepared pursuant to AS 39.25.050 is limited severely in this section, leaving the director of personnel very little discretion and virtu-

ally no policy-making power. *Kelly v. Zamareilo*, Sup. Ct. Op. No. 705 (File Nos. 1255, 1256), 486 P.2d 906 (1971).

Chapter attempts to ensure most ef-

PRISONER OF WAR MEDAL

Detives POW

1. Eligibility Requirements

a. Authorized by P.L. 99-145, 10 U.S.C. 1128.

b. Authorized for any person who, while serving in any capacity with the U.S. Armed Forces, was taken prisoner and held captive after April 5, 1917.

(1) Civilians and Foreign Nationals. The Prisoner of War (POW) Medal shall be issued only to U.S. and foreign civilians who have received credit for U.S. military service as determined by the DoD Civilian/Military Service Review Board and Advisory Panel under DoD Directive 1000.20.⁷ The period of creditable military service must include the period of captivity from date of capture through date of release.

(2) Missing in Action (MIA). The POW Medal only shall be issued to the legal next of kin (NOK) of military personnel or civilians who have received credit for U.S. military service and whose POW status officially has been confirmed and recognized as such by the Military Departments. The NOK of persons listed as missing but for whom there is no evidence of having been a POW shall not be issued the POW Medal. Return of remains, in and of itself, does not constitute evidence of POW status. The NOK of POWs who die in captivity may be issued the POW Medal irrespective of the length of the captivity period.

(3) Hostages, Detainees, and Internees. The POW Medal shall be issued only to those taken prisoner by an enemy during armed conflict. For the purpose for this medal, armed conflicts are defined as World War I, World War II, Korean Conflict, Vietnam War. Hostages of terrorists and persons detained by governments with which the United States is not engaged actively in armed conflict are not eligible for the POW Medal.

c. Character of Service. Any person convicted by a U.S. military tribunal of misconduct or a criminal charge or whose discharge is less than honorable based upon actions while a POW is ineligible for the medal. POWs whose conduct was not in accord with the Code of Conduct and whose actions are documented by U.S. military records are ineligible for the medal. Resolution of questionable cases shall be the responsibility of the Secretaries concerned.

2. Subsequent Awards. No more than one POW Medal shall be awarded. For subsequent acts justifying award of the medal, service stars shall be awarded and worn on the suspension and service ribbon of the medal. A period of captivity terminates on return to U.S. military control. Escapees who do not return

§ 1126. Gold star lapel button: eligibility and distribution

(a) A lapel button, to be known as the gold star lapel button, shall be designed, as approved by the Secretary of Defense, to identify widows, parents, and next of kin of members of the armed forces of the United States—

(1) who lost their lives during World War I, World War II, or during any subsequent period of armed hostilities in which the United States was engaged before July 1, 1958; or

[See main volume for text of (2), (b) and (c)]

(d) In this section:

(1) The term "widow" includes widower.

(2) The term "parents" includes mother, father, stepmother, stepfather, mother through adoption, father through adoption, and foster parents who stood in loco parentis.

(3) The term "next of kin" includes only children, brothers, sisters, half brothers, and half sisters.

(4) The term "children" includes stepchildren and children through adoption.

(5) The term "World War I" includes the period from April 6, 1917, to March 3, 1921.

(6) The term "World War II" includes the period from September 8, 1939, to July 25, 1947, at 12 o'clock noon.

(An amended Pub.L. 98-94, Title XII, § 1268(8), Sept. 24, 1983, 97 Stat. 706; Pub.L. 100-26, § 7(k)(6), Apr. 21, 1987, 101 Stat. 284.)

1987 Amendment. Subsec. (d). Pub.L. 100-26, § 7(k)(5)(A), substituted "In this section:" for "In this section—".

Subsec. (d)(1). Pub.L. 100-26, § 7(k)(5)(B), inserted "The term" following the paragraph designation.

Pub.L. 100-26, § 7(k)(5)(C), substituted "widower:" for "widower".

Subsec. (d)(2) to (4). Pub.L. 100-26, § 7(k)(5)(B), inserted "The term" in each paragraph following the paragraph designation.

Pub.L. 100-26, § 7(k)(5)(C), substituted "in loco parentis" for "in loco parentis"; "half sisters" for "half sisters"; and "adoption" for "adoption"; respectively.

§ 1127. Precedence of the award of the Purple Heart

In prescribing regulations establishing the order of precedence of awards and decorations authorized to be displayed on the uniforms of members of the armed forces, the Secretary of the military department concerned shall accord the Purple Heart a position of precedence, in relation to other awards and decorations authorized to be displayed, not lower than that immediately following the bronze star.

(Added Pub.L. 98-626, Title V, § 668(a), Oct. 19, 1984, 98 Stat. 2582, and amended Pub.L. 99-145, Title V, § 588, Nov. 8, 1985, 99 Stat. 634.)

1985 Amendment. Pub.L. 99-145 substituted "the bronze star" for "the lowest position accorded any award or decoration for valor".

Legislative History. For legislative history and purpose of Pub.L. 99-145, see 1984 U.S. Code Cong. and Adm. News, p. 4174. See, also, Pub.L. 99-145, 1985, U.S. Code Cong. and Adm. News, p. 472.

§ 1128. Prisoner-of-war medal: issue

(a) The Secretary concerned shall issue a prisoner-of-war medal to any person who, while serving in any capacity with the armed forces, was taken prisoner and held captive—

(1) while engaged in an action against an enemy of the United States;

(2) while engaged in military operations involving conflict with an opposing foreign force; or

(3) while serving with friendly forces engaged in an armed conflict against an opposing armed force in which the United States is not a belligerent party.

(b) The prisoner-of-war medal shall be of appropriate design, with ribbons and appurtenances.

(c) In prescribing regulations establishing the order of precedence of awards and decorations authorized to be displayed on the uniforms of members of the armed forces, the Secretary concerned shall accord the prisoner-of-war medal a position of precedence, in relation to other awards and decorations authorized to be displayed—

(1) immediately following decorations awarded for individual heroism, meritorious achievement, or meritorious service, and

(2) before any other service medal, campaign medal, or service ribbon authorized to be displayed.

(d) Not more than one prisoner-of-war medal may be issued to a person. However, for each succeeding service that would otherwise justify the issuance of such a medal, the Secretary concerned may issue a suitable device to be worn as the Secretary determines.

(e) For a person to be eligible for issuance of a prisoner-of-war medal, the person's conduct must have been honorable for the period of captivity which serves as the basis for the issuance.

(f) If a person dies before the issuance of a prisoner-of-war medal to which he is entitled, the medal may be issued to the person's representative, as designated by the Secretary concerned.

(g) Under regulations to be prescribed by the Secretary concerned, a prisoner-of-war medal that is lost, destroyed, or rendered unfit for use without fault or neglect on the part of the person to whom it was issued may be replaced without charge.

(h) The Secretary of Defense shall ensure that regulations prescribed by the Secretaries of the military departments under this section are uniform so far as practicable.

(Added Pub.L. 99-145, Title V, § 532(a)(1), Nov. 8, 1985, 99 Stat. 633.)

Effective Date. Section 532(b) of Pub.L. 99-145 provided that: "Section 1128 of title 10, United States Code [this section], as added by subsection (a), applies with respect to any person taken prisoner and held captive after April 3, 1917."

Legislative History. For legislative history and purpose of Pub.L. 99-145, see 1985 U.S. Code Cong. and Adm. News, p. 472.

Library References

Armed Services 30.

C.I.S. Armed Services § 36.

CHAPTER 59—SEPARATION

§ 1162. Reserves; discharge

Notes of Decisions

12. Scope of review

Discharged navy officer did not raise, for administrative review before Board for Correction of Naval Records, claim that citation of this section

in discharge orders did not vest Secretary of the Navy with authority to discharge him because they applied to reserve, not regular, officers, and thus judicial review of that claim was prohibited. *Walton v. Lehman*, D.C.Pa. 1983, 563 F.Supp. 1293.

§ 1163. Reserve components: members; limitations on separation

[See main volume for text of (a) to (c)]

(d) Under regulations to be prescribed by the Secretary concerned, which shall be as uniform as practicable, a member of a reserve component who is on active duty (other than for training) and is within two years of becoming eligible for retired pay or retainer pay under a purely military retirement system, may not be involuntarily

Hold =

April 9, 1990

CS HB 224: Vet's/POW's Preference

FAIKS: What if not disabled — extra 5 points?

Kubina: stress

KELLY: "Alaskan" VET or POW?

Kubina:

OTTO: does not change hiring practice, once in Alaska points kick in. Must show residency.

FAIKS: long time resident VET loses out

OTTO: doesn't change current practice

PAT?

AK. POW: TO OTTO

OTTO: functionally, nothing

FAIKS: Person here in AK. prior to military service.

OTTO: verification of AK. residency.

PAT

Vet. Points — affect on hiring women.

PAT

DOA supports.

Leo Law =

KELLY: questions inequity = AK.

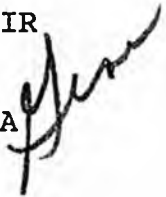
→ will try to do amendment
one year = ?
Constitutional Residency

from the desk of...

REPRESENTATIVE GENE KUBINA

MEMORANDUM

TO: SENATOR PAT POURCHOT, CHAIR
STATE AFFAIRS COMMITTEE

FROM: REPRESENTATIVE GENE KUBINA 

RE: HB 224

DATE: February 28, 1990

I would like to request that HB 224; "An Act creating preferences in state employment for prisoners of war and for certain rehabilitated veterans and prisoners of war; and allowing repeated use of the State employment preference by certain veterans and prisoners of war for applications for nonpermanent positions" be scheduled in your Committee in the near future.

Thank you for your consideration.

P. O. Box V, JUNEAU, ALASKA, 99811 - Phone 907-465-4859

Alaska State Legislature



Sen. Pat Pourchot, Chairman

Sen. Jan Falks, Vice Chairman
Sen. Al Adams
Sen. Tim Kelly
Sen. Rick Uehling

P.O. Box V
State Capitol
Juneau, Alaska 99811

907-465-3712

Senate State Affairs Committee

MEMORANDUM

TO: Senate State Affairs Committee Members
FROM: Senator Pat Pourchot
RE: Wednesday, April 11 Committee Hearing
DATE: April 10, 1990

On Wednesday, April 10 at 1:30 p.m. in the Beltz Room the Senate State Affairs Committee will hear the following bills:

SS SB 394. An Act relating to eligibility to participate in the state group insurance for certain licensees in vocational rehabilitation programs.
Second Hearing. Sponsored by Senator Fahrenkamp, this bill would allow the Division of Vocational Rehabilitation (DVR) to include blind and severely disabled people in business as vendors in the group health insurance program. DVR is currently required to provide insurance for these vendors from the proceeds from vending machines in government buildings which are deposited in the Small Business Enterprise Revolving Fund, at a current cost of \$14,772 per year. Including the five vendors in group health would create a savings to the revolving fund of \$5,100 per year and the vendors would receive more comprehensive insurance than they presently have. At the committee's request, DVR has provided results of a current study on comparative rates for disabled versus non-disabled individuals which generally says that there are no increases in insurance compensation costs nor lost-time injuries.

CS HB 224. An Act creating preferences in state employment for prisoners of war and for certain rehabilitated veterans and prisoners of war; and allowing repeated use of the state employment preference by certain veterans and prisoners of war for applications for nonpermanent positions.
Second Hearing. Sponsored by Representative Kubina, this bill changes statute to allow for repeated use of state employment preference by eligible veterans and prisoners of war for nonpermanent positions. It does have one exception for veterans or prisoners of war who were terminated because of a service related disability and who have not worked in a permanent position for two years. These people, with medical certification, are entitled to receive a preference for a permanent position. We have requested Legal to draft an amendment specifying that POWs be "Alaskans". Legal will respond with a paragraph on the "constitutionality" of a residency requirement.

CSSSHB 218. An Act extending the authority of the Alaska Housing Finance Corporation to assist in the development of congregate housing and directing the Alaska State Housing Authority to develop a pilot program for

congregate housing; and providing for an effective date. Second Hearing. Based on committee concerns, a proposed CS has been developed which requires AHFC to operate within prudent lending guidelines, clarifies that no subsidies will be authorized, defines congregate housing and identifies Alaska State Housing Authority role in the pilot program. Your packet contains the CS, a memo from Representative Ulmer highlighting the changes and an explanation of "layered financing".

CSSS SB 369. An Act relating to members of the boards of fisheries and game; and providing for an effective date. Sponsored by Rules at request of the Governor, this bill requires members of the Board of Fisheries or the Board of Game to disclose any interests in organizations relating to fish and game resources. Language in the CS clarifies the Governor's authority to remove board members convicted of violating a statute or regulation on fish or game and increases board compensation to the federal per diem rate (currently \$125 per day for Anchorage) and an honorarium of \$150 for each meeting day. Senate Resources attached a Letter of Intent which states support for increased compensation for board members and urges "streamlining" their functions to reduce hardships to members, the public and government staff.

SB 106. An Act relating to school boards in regional educational attendance areas. Sponsored by Senator Coghill, this bill amends AS 14.08.051(b), relating to the school board sections of statutes on education in the unorganized borough. It provides that a petition to divide a regional educational attendance area (REAA) into sections to recast section boundaries, or a petition to elect REAA school board members, must contain signatures of qualified voters in the area equal to eight percent (reduced from 15%) of the total vote cast in the most recent regional school board election.

HB

244

SENATE STATE AFFAIRS COMMITTEE

BILL NUMBER CS HB 244

SPONSOR Finance

BILL TITLE Frequency, certain elimination of state
agency reports.

DATE REFERRED

HEARING SCHEDULED 4-23-90

FISCAL NOTE PREPARED

SPONSOR CONTACTED

INTERESTED PARTIES CONTACTED

OTHER

FISCAL NOTE

See. 8

REQUEST:

Revision Date: 4/3/89
Title: Frequency of State Agency Reports
Sponsor: House Finance Committee
Requestor: OMB

Agency Affected: Dept. of Administration
BRU: Alaska Public Broadcasting Commission
Components: APBC

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 89	FY 90	FY 91	FY 92	FY 93	FY 94
PERSONAL SERVICES	0	0	0	0	0	0
TRAVEL	0	0	0	0	0	0
CONTRACTUAL	0	(2.8)	2.8	(2.8)	2.8	(2.8)
SUPPLIES	0	0	0	0	0	0
EQUIPMENT	0	0	0	0	0	0
LAND & STRUCTURES	0	0	0	0	0	0
GRANTS, CLAIMS	0	0	0	0	0	0
MISCELLANEOUS	0	0	0	0	0	0
TOTAL OPERATING	0	(2.8)	2.8	(2.8)	2.8	(2.8)

CAPITAL	0	0	0	0	0	0
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REVENUE	0	0	0	0	0	0
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FUNDING: (Thousands of Dollars)

GENERAL FUND	0	(2.8)	2.8	(2.8)	2.8	(2.8)
FEDERAL FUNDS	0	0	0	0	0	0
OTHER	0	0	0	0	0	0
TOTAL	0	(2.8)	2.8	(2.8)	2.8	(2.8)

POSITIONS:

FULL-TIME	0	0	0	0	0	0
PART-TIME	0	0	0	0	0	0
TEMPORARY	0	0	0	0	0	0

ANALYSIS : (Attach a separate page if necessary) The APBC has a current requirement for an annually updated Long Range Plan. If HB244 passes, the updating, printing and distribution would occur only every other year. The associated costs, therefore would drop in FY'90, reappear in '91 drop in '92, reappear in '93, etc. The APBC can provide accounting assistance to stations with the 2.8 in the years when the report would not be required.

Prepared by: Charles M. Northrip Phone: 465-2846
Division: Alaska Public Broadcasting Commission Date: 4/3/89

Approved by Commissioner: _____ Date: 4/3/89
Agency: Department of Administration

Distribution (by preparer):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)

FISCAL NOTE

Sec. 9-11

REQUEST:

Revision Date: _____
 Title: Act relating to frequency of certain state agency reports
 Sponsor: Finance Committee
 Requestor: Office of Management & Budget

Agency Affected: Administration
 BRU: Telecommunications
 Components: Operations

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 89	FY 90	FY 91	FY 92	FY 93	FY 94
PERSONAL SERVICES	0	0	0	0	0	0
TRAVEL	0	0	0	0	0	0
CONTRACTUAL	0	(1.1)	1.1	(1.1)	1.1	(1.1)
SUPPLIES	0	0	0	0	0	0
EQUIPMENT	0	0	0	0	0	0
LAND & STRUCTURES	0	0	0	0	0	0
GRANTS, CLAIMS	0	0	0	0	0	0
MISCELLANEOUS	0	0	0	0	0	0
TOTAL OPERATING	0	(1.1)	1.1	(1.1)	1.1	(1.1)

CAPITAL	0	0	0	0	0	0
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REVENUE	0	0	0	0	0	0
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FUNDING: (Thousands of Dollars)

GENERAL FUND	0	(1.1)	1.1	(1.1)	1.1	(1.1)
FEDERAL FUNDS	0	0	0	0	0	0
OTHER	0	0	0	0	0	0
TOTAL	0	(1.1)	1.1	(1.1)	1.1	(1.1)

POSITIONS:

FULL-TIME	0	0	0	0	0	0
PART-TIME	0	0	0	0	0	0
TEMPORARY	0	0	0	0	0	0

ANALYSIS : (Attach a separate page if necessary)

Prepared by: Deborah Gazaway *Deborah Gazaway* Phone: 465-2041
 Division: Telecommunications Date: 4/3/89

Approved by Commissioner: John M. Andrews *John M. Andrews* Date: 4/3/89
 Agency: Administration

Distribution (by preparer):
 Legislative Finance
 Legislative Sponsor
 Requestor
 Office of Management and Budget
 Impacted Agency(ies)

CONTINUATION of FISCAL NOTE ANALYSIS

For Bill/Resolution No. 244

Prepared by Division of Telecommunications
Department of Administration

April 3, 1989

IV Analysis:

If enacted, HB244 would reduce reporting requirements for various State publications from an annual to a biennial basis. Sections 9, 10 and 11 specifically affect telecommunications operations of the department. In 1988, the Division of Telecommunications combined the various statutorily required reports under one cover. Submitting the report every two years rather than every year, would decrease the Division of Telecommunication's annual contractual operating expenses in FY90, FY92 and FY94 by \$1,134. This decrease in contractual expenses would result from a reduction in publication (\$834) and printing costs ($\$2.40 \times 125 \text{ copies} = \300 .)

Section 9 amends AS 44.21.315(c) to biennially report to the governor and legislature on instructional telecommunications activities and long-term development plans. Section 10 amends AS 44.21.315(d) to biennially report to the governor on plans for teleconferencing facilities and services, while Section 11 amends AS 44.21.320(e) to biennially report on authorizations for independent development of telecommunications systems within specific agencies. Such activities are discussed in the annual report of the Division of Telecommunications.

Sec. 13

FISCAL NOTE

REQUEST:

Revision Date: _____
Title: Frequency of Certain State Agency Reports
Sponsor: _____
Requestor: House Finance

Agency Affected: Transportation
BRU: _____
Components: _____

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 89	FY 90	FY 91	FY 92	FY 93	FY 94
PERSONAL SERVICES	-0-	-0-	-0-	-0-	-0-	-0-
TRAVEL	-0-	-0-	-0-	-0-	-0-	-0-
CONTRACTUAL	-0-	-0-	-0-	-0-	-0-	-0-
SUPPLIES	-0-	-0-	-0-	-0-	-0-	-0-
EQUIPMENT	-0-	-0-	-0-	-0-	-0-	-0-
LAND & STRUCTURES	-0-	-0-	-0-	-0-	-0-	-0-
GRANTS, CLAIMS	-0-	-0-	-0-	-0-	-0-	-0-
MISCELLANEOUS	-0-	-0-	-0-	-0-	-0-	-0-
TOTAL OPERATING	-0-	-0-	-0-	-0-	-0-	-0-

CAPITAL	-0-	-0-	-0-	-0-	-0-	-0-
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REVENUE	-0-	-0-	-0-	-0-	-0-	-0-
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FUNDING: (Thousands of Dollars)

GENERAL FUND	-0-	-0-	-0-	-0-	-0-	-0-
FEDERAL FUNDS	-0-	-0-	-0-	-0-	-0-	-0-
OTHER	-0-	-0-	-0-	-0-	-0-	-0-
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

POSITIONS:

FULL-TIME	-0-	-0-	-0-	-0-	-0-	-0-
PART-TIME	-0-	-0-	-0-	-0-	-0-	-0-
TEMPORARY	-0-	-0-	-0-	-0-	-0-	-0-

ANALYSIS : (Attach a separate page if necessary)

See attached page

Prepared by: Carol Taylor
Division: Plans, Programs & Budget

Phone: 465-4070
Date: 4/3/89

Approved by Commissioner: *M. K. & M. J.*
Agency: _____

Date: 4/7/89

Distribution (by preparer):

Legislative Finance
Legislative Sponsor
Requestor
Office of Management and Budget
Impacted Agency(ies)

CONTINUATION of FISCAL NOTE ANALYSIS

For Bill/Resolution No. HB244

The department will not realize a saving through amendment of AS44.42.055(a) and (b). The amendment proposes to publish the state public facilities plan biennially instead of annually as a saving measure. The last state public facilities plan was published in February, 1984. Funding decreases and position cuts have made updates to the plan impossible without a major redirection of resources away from federally required transportation planning and data collection efforts.

In the FY85 budget, the majority of the staffing to perform public facilities planning was deleted. The last public facilities planner positions were deleted in the FY86 budget. Since then the department's facilities' needs have been identified in the long range capital improvement program, "Six-Year CIP", however, the needs of other entities throughout the state have not been consistently addressed by this department. The life cycle cost analysis, and many of the other items covered by this statute are not performed.

See.15

FISCAL NOTE

REQUEST:

Revision Date: _____
Title: "An Act relating to the frequency of certain state agency reports."

Agency Affected: Community & Regional Affairs
BRU: Rural Development

Sponsor: House Finance Committee

Components: Municipal Lands Trustee

Requestor: _____

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 91	FY 92	FY 93	FY 94	FY 95	FY 96
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL	(1.6)		(1.6)		(1.6)	
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	(1.6)		(1.6)		(1.6)	

CAPITAL						
---------	--	--	--	--	--	--

REVENUE						
---------	--	--	--	--	--	--

FUNDING: (Thousands of Dollars)

GENERAL FUND	(1.6)		(1.6)		(1.6)	
FEDERAL FUNDS						
OTHER						
TOTAL						

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS : (Attach a separate page if necessary)

There is no fiscal effect for FY 90.

Prepared by: Jin Plasman Deputy Director
Division: Municipal & Regional Assistance

Phone: 465-4750

Date: _____

Approved by Commissioner: [Signature]
Agency: Community & Regional Affairs

Date: 8 Feb 90

Distribution (by preparer):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)

Sec 16

FISCAL NOTE

REQUEST:

Revision Date: _____
 Title: "An Act relating to..frequency of certain state agency reports."
 Sponsor: House Finance Committee
 Requestor: _____

Agency Affected: Community & Regional Affairs
 BRU: Housing Assistance
 Components: Housing Loan Administration

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 91	FY 92	FY 93	FY 94	FY 95	FY 96
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL	(6.0)		(6.0)		(6.0)	
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	(6.0)		(6.0)		(6.0)	

CAPITAL						
---------	--	--	--	--	--	--

REVENUE						
---------	--	--	--	--	--	--

FUNDING: (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER	(6.0)		(6.0)		(6.0)	
TOTAL						

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS : (Attach a separate page if necessary)

There is no fiscal effect for FY 90.

Prepared by: Carol Carroll, Deputy Director Phone: 465-4708
 Division: Administrative Services Date: 2/9/90
 Approved by Commissioner: John P. King DC, CRA Date: _____
 Agency: Community & Regional Affairs

Distribution (by preparer):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)

FISCAL NOTE

Sec. 2

REQUEST:

Revision Date: _____
Title: An act relating to the frequency of certain state agency reports
Sponsor: House Finance Committee
Requestor: OMB

Agency Affected: AK Public Offices Commission
BRU: _____
Components: _____

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 89	FY 90	FY 91	FY 92	FY 93	FY 94
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL	(1.8)	1.0	(1.8)	1.0	(1.8)	1.0
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	(1.8)	1.0	(1.8)	1.0	(1.8)	1.0
CAPITAL						
REVENUE						

FUNDING: (Thousands of Dollars)

GENERAL FUND	(1.8)	1.0	(1.8)	1.0	(1.8)	1.0
FEDERAL FUNDS						
OTHER						
TOTAL						

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS : (Attach a separate page if necessary)

SEE ATTACHED *note: 490 fiscal note impact cost - show biennial savings of .11 1/2 biennial expenditures of .22*

Prepared by: Karla B. Forsythe, Executive Director
Division: Alaska Public Offices Commission

Phone: 275-4176
Date: 4/4/89

Approved by Commissioner: Dwight D. Boyer, Chairman
Agency: Alaska Public Offices Commission

Date: 4/4/89

Distribution (by preparer):
Legislative Finance
Legislative Sponsor
Requestor
Office of Management and Budget
Impacted Agency(ies)

This Fiscal Note reflects the savings which would result from publishing APOC's annual report every other year rather than every year.

Although it is assumed that staff would spend more time writing a biennial report, since it would include information from a longer period of time, this increase has not been factored into the attached cost figures.

It costs \$480.00 in postage to distribute the narrative portion of the FY 88 report, \$160.00 in postage to distribute the summary tables, and \$1,190.00 to print the report. It is assumed that if the report is published every other year, the report will be longer by half, resulting in an additional \$240.00 in postage for the narrative portion of the annual report. The tables which contain annual statistical information would double in size, resulting in \$160.00 in additional postage over the base year. Finally, if the report exceeds the size of an annual report by half, printing costs will increase by \$580.00. As a result, although every other year report preparation costs will exceed base costs by \$1,000.00, in the off years when a report is not published the state will save \$1,800.00, for an overall savings of \$600.00 over each two-year period.

STATE OF ALASKA
1990 LEGISLATIVE SESSION

BILL VERSION: CSHB 244
PUBLISH DATE: _____

FISCAL NOTE

REQUEST:

Revision Date: 9-Feb-90
Title: An Act relating to the frequency of certain state agency reports.
Sponsor: House Finance
Requestor: House Rules

Agency Affected: Natural Resources
BRU: Petroleum Management
Land & Water Management
Components: Petroleum Management
Land & Water Management

Sec. 4-7

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 91	FY 92	FY 93	FY 94	FY 95	FY 96
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL	(1.8)	(8.8)	(1.8)	(8.8)	(1.8)	(8.8)
SUPPLIES						
EQUIPMENT						
LAND&STRUCTURES						
GRANTS,CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	(1.8)	(8.8)	(1.8)	(8.8)	(1.8)	(8.8)

CAPITAL						
---------	--	--	--	--	--	--

REVENUE						
---------	--	--	--	--	--	--

FUNDING: (Thousands of Dollars)

GENERAL FUND	(1.8)	(8.8)	(1.8)	(8.8)	(1.8)	(8.8)
FEDERAL FUNDS						
OTHER						
TOTAL	(1.8)	(8.8)	(1.8)	(8.8)	(1.8)	(8.8)

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS: (Attach a separate page if necessary)

See Attached

Prepared by: Sharon Barton Phone: 465-2406
Division: Management and Administration Date: 9-Feb-90

Approved by Commissioner: Lennie Gorsuch Date: 9-Feb-90
Agency: Department of Natural Resources

Distribution (by preparer) :
Legislative Finance
Legislative Sponsor
Requestor
Office of Management and Budget
Impacted Agency(ies)

Analysis CSHB 244 (Finance)

Section 4 would require the Department to report to the Legislature on the status of land in the land disposal bank every two years instead of every year, beginning in 1991. This information is currently provided to the Legislature in a report that also meets the requirements of AS 38.05.300 (b), which calls for a report each year showing the classifications of state land made during the previous year. If AS 38.05.300 (b) is amended so that a report to the Legislature is required every other year instead of every year, the combined savings for these two reports will total approximately \$250 for each year the reports are not provided to the Legislature.

Section 5 and Section 6 require the Department of Natural Resources to prepare and submit the state's proposed five-year oil and gas leasing program to the Legislature every two years instead of every year. This would result in a savings of approximately \$6,675 in publication costs every other year. During the year when the document is not published and submitted to the Legislature, an addendum to the five-year schedule would be prepared. This would allow us to continue the current program of adding oil and gas sales to the schedule each year. In general, a sale must be listed on the schedule for at least two years before it can be held.

Section 7 would permit the Department of Natural Resources to discontinue submitting a report concerning historical and projected oil and gas consumption to the Legislature. This would save approximately \$1,825 in publication costs every year. The Department would still be required to develop and make available to the public each year information concerning the specific findings and reasons on which royalty oil export determinations are made.

SENATE COMMITTEE REPORT

DATE: 2/15/90

FURTHER: Finance

DATE TURNED INTO OFFICE: _____

State Affairs Committee considered CS FOR HB 244 (FIN) am

"An Act relating to the frequency and content of certain state agency reports; relating to the frequency and contents of the report to the legislature on the housing assistance revolving fund; eliminating an annual oil and gas reporting and analysis requirement; and eliminating the long-term energy plan preparation and revision requirements."

and recommended:

- replace with _____ CS _____ same title
- or adopt _____ CS _____ new title
- attached amendment(s) technical title change (HB only)
- _____ letter of intent adopted

do pass

do not pass

no recommendation

individual recommendations

further referral to _____

ATTACHES NEW FISCAL NOTE(S):

APPROVES PREVIOUS:

fiscal note(s) _____ Dept/Date: _____

fiscal note(s) _____ Dept/Date: _____

zero fiscal note(s) _____

zero fiscal note(s) _____

appropriation-no fiscal note

Governor's bill w/fiscal note

SIGNING DO PASS:

OTHER RECOMMENDATIONS:

Tina Kelly

Janie Smith

Val Adams

Pat Stewart

Chair: Signature and Recommendation

Original sponsor: Finance Committee

1 IN THE HOUSE

BY THE FINANCE COMMITTEE

2 CS FOR HOUSE BILL NO. 244 (Finance) am
3 IN THE LEGISLATURE OF THE STATE OF ALASKA
4 SIXTEENTH LEGISLATURE - FIRST SESSION
5 A BILL

6 For an Act entitled: "An Act relating to the frequency and content of
7 certain state agency reports; relating to the fre-
8 quency and contents of the report to the legislature
9 on the housing assistance revolving fund; eliminating
10 an annual oil and gas reporting and analysis require-
11 ment; and eliminating the long-term energy plan
12 preparation and revision requirements."

13 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

14 * Section 1. AS 14.43.095(c) is amended to read:

15 *Post Second Ed. Financial Aid* (c) The committee shall make a biennial [AN ANNUAL] report
16 reviewing the work of the committee to the governor and the legisla-
17 ture.

18 * Sec. 2. AS 15.13.030 is amended to read:

19 *APOC annual* Sec. 15.13.030. DUTIES OF THE COMMISSION. The commission shall

20 (1) develop and provide all forms for the reports and
21 statements required to be made under this chapter, AS 24.45 and
22 AS 39.50;

23 (2) prepare and publish a manual setting out uniform meth-
24 ods of bookkeeping and reporting for use by persons required to make
25 reports and statements under this chapter and otherwise assist candi-
26 dates, groups, and individuals in complying with the requirements of
27 this chapter;

28 (3) receive and hold open for public inspection reports and
29 statements required to be made under this chapter and, upon request,

1 furnish copies at cost to interested persons;

2 (4) compile and maintain a current list of all filed re-
3 ports and statements;

4 (5) prepare a summary of each report filed under AS 15.-
5 13.110 and make copies of this summary available to interested persons
6 at their actual cost;

7 (6) notify, by registered or certified mail, all persons
8 who are delinquent in filing reports and statements required to be
9 made under this chapter;

10 (7) report within 60 days after the election the names of
11 all persons and groups who have failed to comply with any of the
12 provisions of this chapter to the office of the attorney general;

13 (8) examine, investigate and compare all reports, state-
14 ments and actions required by this chapter, AS 24.45 and AS 39.50 and
15 [TO] report to the attorney general the names of all persons or groups
16 which the commission has substantial reason to believe have violated
17 this chapter, AS 24.45 or AS 39.50;

18 (9) prepare and publish a biennial [AN ANNUAL] report to
19 the legislature concerning the activities of the commission, the
20 effectiveness of this chapter, its enforcement by the attorney gen-
21 eral's office, and recommendations and proposals for change;

22 (10) adopt regulations necessary to implement and clarify
23 the provisions of AS 24.45, AS 39.50 and this chapter, subject to the
24 provisions of the Administrative Procedure Act (AS 44.62).

25 * Sec. 3. AS 18.26.200 is amended to read:

26 *AK. Med.* Sec. 18.26.200. ACCOUNTING AND REPORTS. The authority shall
27 *Facility* keep an accurate account of all of its activities and of all of its
28 *Authority* receipts and expenditures and shall biennially [ANNUALLY], no later
29 than the 10th day of the first [EACH] regular session of each [THE]

1 legislature, make a report of them to the governor and the legisla-
2 ture, copies of which shall be made available to bondholders or par-
3 ties holding a secured interest in the assets of the authority. The
4 governor may investigate the affairs of the authority, may examine the
5 property and records of the authority, and may prescribe methods of
6 accounting and the rendering of periodical reports in relation to
7 projects undertaken by the authority.

8 * Sec. 4. AS 38.04.020(d) is amended to read:

9 *STATE LAND Disposal* (d) On January 15 of the first session of each legislature
10 [YEAR], the commissioner shall report to the legislature on the status
11 of land in the land disposal bank under the following categories:

- 12 (1) land suitable for homestead disposal;
- 13 (2) land suitable for subdivision disposal;
- 14 (3) land suitable for agricultural, commercial, or indus-
15 trial disposal; and
- 16 (4) land suitable for other purposes.

17 * Sec. 5. AS 38.05.180(b) is amended to read:

18 *Annual 5 year oil and gas program* (b) The commissioner shall biennially [ANNUALLY] prepare and
19 submit to the legislature, between the first and the 15th [FIFTEENTH]
20 day of the first [EACH] regular [LEGISLATIVE] session of each legisla-
21 ture, a five-year proposed oil and gas leasing program consisting of a
22 schedule of proposed lease sales and specifying as precisely as prac-
23 ticable the location of tracts proposed to be offered for oil and gas
24 leasing during the calendar year in which the proposed program is
25 submitted to the legislature and the following four calendar years.

26 * Sec. 6. AS 38.05.180(e) is amended to read:

27 *oil and Gas schedule of lease sales* (e) Simultaneously with submission of the leasing program re-
28 quired under (b) of this section, the commissioner shall submit to
29 the legislature a report containing the following:

1 (1) the schedule of all lease sales held during the preced-
2 ing two calendar years [YEAR], the bidding method or methods utilized,
3 and an analysis of the results of the bidding;

4 (2) if determined, a description of the bidding methods to
5 be used for all lease sales to be held during the current and next two
6 succeeding calendar years;

7 (3) the reasons a particular bidding method has been se-
8 lected.

9 * Sec. 7. AS 38.05.183(d) is amended to read:

*Historical
and Projected
Oil and Gas
consumption
Biennial*

10 (d) Oil or gas taken in kind by the state as its royalty share
11 may not be sold or otherwise disposed of for export from the state
12 until the commissioner determines that the royalty-in-kind oil or gas
13 is surplus to the present and projected intrastate domestic and indus-
14 trial needs. The commissioner shall make public, in writing, the
15 specific findings and reasons on which the determination is based [AND
16 SHALL, WITHIN 10 DAYS OF THE CONVENING OF A REGULAR SESSION OF THE
17 LEGISLATURE, SUBMIT A REPORT SHOWING THE IMMEDIATE AND LONG-RANGE
18 DOMESTIC AND INDUSTRIAL NEEDS OF THE STATE FOR OIL AND GAS AND AN
19 ANALYSIS OF HOW THESE NEEDS ARE TO BE MET].

20 * Sec. 8. AS 44.21.266 is amended to read:

*Long-term
plan for
Public Broadcasting*

21 Sec. 44.21.266. DUTIES OF THE COMMISSION. The commission shall

22 (1) apply for federal and private funds for public broad-
23 casting purposes and receive all federal, state, or private funds,
24 property, or assistance that may be appropriated, granted, or other-
25 wise made available to the commission for public broadcasting pur-
26 poses, and use and disburse funds and property for purposes consistent
27 with the terms of AS 44.21.256 - 44.21.290, subject to reasonable
28 limitations imposed by the grantor;

29 (2) provide consultative services in all aspects of public

1 broadcasting to all public or private agencies in the state that
2 [WHICH] request them;

3 (3) serve as a library and clearinghouse for public broad-
4 casting information;

5 (4) through grants to qualified entities, develop an inte-
6 grated public broadcasting network for the state;

7 (5) through grants to qualified entities, develop and
8 distribute public broadcasting programming in the state;

9 (6) prepare and submit to the governor and the legislature,
10 in compliance with the state information systems plan adopted by the
11 Telecommunications Information Council in the Office of the Governor,
12 a long-term plan for the development of public broadcasting stations
13 and systems in the state, and biennially [ANNUALLY] update the plan;
14 and

15 (7) perform all other functions necessary to ensure the
16 orderly and coordinated development of public broadcasting in the
17 state.

18 * Sec. 9. AS 44.21.310(a)(2) is amended to read:

19 *Telecommi-
cations Annual
Report* (2) make a biennial [AN ANNUAL] report to the governor and
20 to the legislature on the activities of the department;

21 * Sec. 10. AS 44.21.315(c) is amended to read:

22 *Report on
Instructional
Telecomm. Services* (c) The department shall study, plan, and develop integrated
23 instructional telecommunications services for all residents of the
24 state, and shall biennially [ANNUALLY] report on [CURRENT FISCAL YEAR]
25 instructional telecommunications activities for the current and previ-
26 ous fiscal year and, after public hearings, submit to the governor
27 and the legislature a biennially [AN ANNUALLY] updated long-term
28 development plan prepared in consultation with the Department of
29 Education, the University of Alaska, local school districts, and other

1 local and regional education areas.

2 * Sec. 11. AS 44.21.315(d) is amended to read:

3 The department shall, after public hearings, submit to the
4 governor a biennially [AN ANNUALLY] updated long-term development plan
5 for teleconferencing facilities and services, including facilities and
6 services used both by state agencies and groups other than state
7 agencies.

8 * Sec. 12. AS 44.21.320(e) is amended to read:

9 (e) Nothing in AS 44.21.305 - 44.21.330 prohibits a state agency
10 from developing telecommunications systems within its own agency if
11 the agency is in compliance with the state information systems plan
12 adopted by the Telecommunications Information Council and with the
13 agency's own information systems plan and if the commissioner gives
14 written authorization for the agency to engage in its own design,
15 development, management, or operation. The commissioner may authorize
16 independent development only upon a showing of necessity. A descrip-
17 tion of all authorization under this subsection must be included in
18 the biennial [ANNUAL] report required under AS 44.21.310(a)(2).

19 * Sec. 13. AS 44.42.055(a) is amended to read:

20 (a) The commissioner shall develop and biennially [ANNUALLY]
21 revise a statewide comprehensive facility procurement plan for public
22 facilities of the state and its municipalities.

23 * Sec. 14. AS 44.42.055(b) is amended to read:

24 (b) In developing and biennially [ANNUALLY] revising the facil-
25 ity procurement plan, the commissioner shall

26 (1) request and receive on an annual basis from all state
27 agencies a projection of the anticipated facility needs of the agency
28 for the next annual capital improvement program;

29 (2) consult with officials and representatives of

1 municipalities, the federal government, inter corporations and
2 other organizations concerning public facility needs in the state;

3 (3) develop specific facility procurement plans for proj-
4 ects in each of the following categories:

5 (A) sewage and other wastewater collection, treatment,
6 and disposal facilities;

7 (B) water source, treatment, and distribution facil-
8 ities;

9 (C) solid waste collection and disposal facilities;

10 (D) hazardous and toxic waste collection and disposal
11 facilities;

12 (E) [SEWAGE TRANSMISSION AND TREATMENT SYSTEMS;

13 (B) WATER TRANSMISSION AND TREATMENT SYSTEMS;

14 (C)] electrical generation and distribution systems;

15 (F) [(D)] health care and social services facilities;

16 (G) [(E)] educational facilities;

17 (H) [(F)] transportation facilities;

18 (I) [(G)] public safety and justice facilities;

19 (J) [(H)] recreational facilities;

20 (K) [(I)] sanitation facilities; and

21 (L) [(J)] cultural facilities;

22 (4) prepare recommendations to accommodate the various
23 levels of service identified by state agencies and other parties with
24 respect to the services described in (3) of this subsection, to in-
25 clude

26 (A) current and future facility needs;

27 (B) space standards and design guidelines for the
28 appropriate facility types;

29 (C) maintenance and operations standards for the

1 appropriate facility types;
2 (D) construction techniques and contracting methods;
3 (E) facility project budget requirements; and
4 (F) relative costs of identified alternatives (life
5 cycle cost analysis) including but not limited to the installa-
6 tion and operation of energy systems that are not dependent on
7 oil or gas for water heating, space heating and cooling require-
8 ments, and for the generation of electrical or mechanical power;
9 (5) identify common public facility needs among the various
10 user agencies; and
11 (6) submit its findings, plans and recommendations to the
12 governor and to the appropriate state agency to facilitate the devel-
13 opment of agency capital improvement budget requests.

14 * Sec. 15. AS 44.47.150(d) is amended to read:

*Muni. Lands
Trustee
Report Program*

15 (d) Separate accounts shall be maintained in the name of each
16 village for the land, including the revenues from the land, acquired
17 from each village corporation under this section, and every two years
18 within 90 days of the close of the second [EACH] state fiscal year a
19 statement of the account for each municipality shall be prepared by
20 the commissioner and be made available to the village and to the
21 public upon request.

22 * Sec. 16. AS 44.47.530 is amended to read:

*Housing
Asst. Division
Annual Report*

23 Sec. 44.47.530. BIENNIAL [ANNUAL] REPORT. To further ensure
24 effective budgetary decision making by the legislature, the department
25 shall present a complete accounting of the housing assistance revolv-
26 ing fund to the legislature every two years by January 10 [OF EACH
27 YEAR]. The accounting must consist of an audit [SHALL BE AUDITED] by
28 an independent outside auditor for each year covered by the account-
29 ing. The accounting must [AND SHALL] include a full description of

1 all mortgage loan interest and principal repayments and program re-
2 cepts, including mortgage loan commitment fees, received by or
3 accrued to the department during the two preceding fiscal years
4 [YEAR], and all income earned on assets of the department during that
5 period.

6 * Sec. 17. AS 44.83.320(c) is amended to read:

7 *Annual Long term energy plan* (c) The preliminary reports required under (a) and (b) of this
8 section are in addition to any reports required under AS 44.83.181 -
9 44.83.220 [FORMER AS 44.83.180 - 44.83.224].

10 * Sec. 18. AS 44.83.340(b) is amended to read:

11 *↑ applies to sec. 17* (b) The annual report required under (a) of this section is in
12 addition to any reports required under AS 44.83.181 - 44.83.220
13 [AS 44.83.180 - 44.83.224] and shall be submitted by March 30 of each
14 year to the governor and to each member of the legislature.

15 * Sec. 19. AS 44.83.224 is repealed. *Office of Energy, discontinued in FY 86*

16 * Sec. 20. TRANSITIONAL PROVISIONS. (a) The first biennial report or
17 update required to be made under AS 14.43.095(c), AS 15.13.030, AS 18.26.-
18 200, AS 38.04.020(d), AS 38.05.180(b) and (e), AS 44.21.266, 44.21.-
19 310(a)(2), 44.21.320(e), and AS 44.47.530, as amended by secs. 1 - 6, 8 -
20 9, 12, and 16 of this Act, is due in the First Session of the Seventeenth
21 Alaska State Legislature by the date, if any, indicated in the statute as
22 amended.

23 (b) The period to be covered by the first biennial report to be made
24 under AS 14.43.095(c), AS 15.13.030, AS 18.26.200, AS 44.21.310(a)(2),
25 44.21.315(d), 44.21.320(e), and AS 44.42.055(a) and (b), as amended by
26 secs. 1 - 3, 9, and 11 - 14 of this Act, must begin immediately after the
27 period covered by the preceding annual report that was made under the
28 sections as they existed before the effective date of this Act.

29 (c) The first biennial report to the governor and the legislature

1 under AS 44.21.315(c), as amended by sec. 10 of the Act, is due in the
2 First Session of the Seventeenth Alaska State Legislature and must cover
3 the previous fiscal year.

4 (d) The first biennial report to be submitted under AS 44.21.315(d),
5 AS 44.42.055(a) and (b), and AS 44.47.150(d), as amended by secs. 11 and
6 13 - 15 of this Act, must be submitted in 1991.

7 (e) The first biennial report required under AS 38.05.180(e), as
8 amended by sec. 6 of this Act, must cover the preceding calendar year.

9 (f) The first biennial report under AS 44.47.530, as amended by sec.
10 16 of this Act, must cover the preceding fiscal year.

11 (g) The first biennial report submitted under AS 44.47.150(d), as
12 amended by sec. 15 of this Act, must cover the preceding fiscal year.

SB 244, Frequency of State agency reports.

TO TESTIFY;

Representative Rieger PLEASE NOTE: He will be in House Finance Meeting and may not be available to testify. There are no other people scheduled to testify.

NOTES;

1. I have requested Dept. of Ed. to submit a fiscal note for Sec. 1.

2. None of the departments listed in this bill have ^{stated} objections. Does this surprise you?

→ 3. They just called — Postsecondary Ed has to do an annual report for bonding purposes, so this bill has no savings impact.

CSHB 244 (Fin)
 -Frequency of State Agency Reports

February 12, 1990
 Floor Session

Changes annual reports to biennial basis, unless otherwise noted.

	<u>Statute:</u>	<u>Report:</u>	<u>Fiscal Impact:</u> (FY97)
1	14.43.095(c)	Post Secondary Ed. Financial Aid Comm.	0
2	15.13.030	APOC report to Legislature	(1,800)
3	18.26.200	Ak. Med. Facility Authority	(Non-GF)
4	38.04.020(d)	Land Disposal Bank	(250)
5	38.05.180(b)	Oil & Gas Leasing (5 year proposal) Annual addendum required	} } (6,675)
6	38.05.180(e)	Oil & Gas Leasing - (Amends from 1 yr. to 2 yr. lease sale report) Annual addendum now required	}
7	38.05.183(d)	Oil & Gas In-kind share Comm. findings made on as-needed basis, rather than yearly.	(1,825)
8	44.21.266	Ak. Public Broadcasting Comm. Long-range plans	(2,800)
9	44.21.310(a) (2)	Administration Telecomm. Report	}
10	44.21.315(c)	Instructional Telecomm. Report re: long-term development	}
11	44.21.315(d)	Telecomm. Report findings after public hearings re: long-range goals	} (1,100)
12	44.21.320(e)	Telecomm. Report re: all agencies in required report under 44.21.310(a) (2)	}
13	44.42.055(a)	State Public Facilities Plan (DOT/PF) Last publication FY84 (6-yr. CIP now takes its place)	0
14	44.42.055.(b)	State Public Facilities Plan (DOT/PF)	0

15	44.47.150(d)	CRA-Rural Development Land conveyed in trust	(1,600)
16	44.47.530	CRA HAD loan portfolio w/yearly audit now required	(6,000)
17	44.83.320(c)	Susitna Hydro Project	
18	44.83.340(b)	Susitna Hydro Project	
19	44.83.224	Repeals Office of Energy (Discontinued in FY86)	0
	<i>new</i>	<i>44.83.960</i>	
		<i>Revised 1989</i>	
20		<i>annual long-term energy plan</i>	
	20	Periods to be covered by each amendment to bring to biennial basis	

TOTAL SAVINGS: \$22,050 EVERY OTHER YEAR

February 12, 1990

CSHB 244 (Finance)
Sectional Overview

Sec. 1 AS 14.43.095(c)
Post Secondary Education Financial Aid
Costs shifted from GF to bond proceeds;
cost overruns becomes increased subsidy
appropriation.

NOTE: Fiscal note not submitted

Sec. 2: AS 15.13.030
Changes the "Alaska Public Offices Commission Annual
Report" to a biennial report.

NOTE: Fiscal impact = \$1,800 biennial savings

Sec. 3: AS 18.26.200
Changes the "Alaska Medical Facility Authority Annual
Report" to a biennial report and changes the due date
from the 10th day of each regular session to the 10th
day of the first regular session of each legislature.

NOTE: This is an administrative fee paid for by the
hospitals to manage bonds for hospitals -
currently 2 bonds for Fairbanks Memorial
Hospital. Non-GF

Sec. 4: AS 38.04.020(d)
Changes the "State Land Disposal Bank Annual Report"
to a biennial report and changes the due date from
January 15 of each year to January 15 of the first
session of each legislature.

NOTE: Fiscal impact = \$250 biennial savings

Sec. 5: AS 38.05.180(b)
Changes the "Annual Five-Year Oil and Gas Program

Report" to a biennial report and changes the due date from between the 1st and 15th day of each regular session to between the 1st and 15th day of the first regular session of each legislature.

Sec. 6: AS 38.05.180(e)

Changes the annual submittal of the "Oil and Gas Schedule of Lease Sales" to a biennial submittal. (tied in with Sec. 5 of this bill)

Sec. 7: AS 38.05.183(d)

Changes the "Historical and Projected Oil and Gas Consumption Annual Report" to a biennial report making it due within 10 days of the convening of the first regular session of each legislature.

NOTE: Fiscal impact for Sec. 5, 6 & 7 = \$6,675 biennially

Sec. 8: AS 44.21.266

Changes the "Long-Term Plan for Public Broadcasting Update" from an annual report to a biennial report.

NOTE: Fiscal impact = \$2,800 savings biennially

Sec. 9: AS 44.21.310(a)(2)

Changes the "Telecommunications Annual Report" to a biennial report.

Sec. 10: AS 44.21.315(c)

Changes the "Report on Instructional Telecommunications Services" from an annual report to a biennial report.

Sec. 11: AS 44.21.315(d)

Changes the "Long-term Development Plan for Teleconferencing Facilities and Services" from an annual report to a biennial report.

Sec. 12: AS 44.21.320(e)

Technical change to accommodate Section 11 of this bill.

NOTE: Fiscal impact for sections 9, 10, 11, 12 = \$1,100 biennial savings

Sec. 13: AS 44.42.055(a)

Changes the "Annual State Public Facilities Plan" to a biennial plan.

Sec. 14: AS 44.42.055(b)

Technical change to accommodate Section 13 of this bill.

NOTE: Fiscal impact = 0 Report discontinued FY84
6-year CIP plan now in its place

Sec. 15: AS 44.47.150(d)
Changes the "Municipal Lands Trustee Program Report"
from an annual report to a biennial report.

NOTE: Fiscal impact = \$1,600 biennial savings

Sec. 16: AS 44.47.530
Changes the "Housing Assistance Division Annual
Report" to a biennial report.

NOTE: Fiscal impact = \$6,000 biennial savings.
Yearly audit now required.

Sec. 17: AS 44.83.224
Changes the "Annual Long-Term Energy Plan" to a
biennial plan.

Sec. 18: 44.83.340(b)
Relates to long-term energy plan re: Susitna Hydro
project.

Sec. 19: AS 44.83.224
Repeals Office of Energy - discontinued in FY86
New 44.83.760 (Revised in 1989)

Sec. 20: Transitional Provisions
Effective Dates

NOTE: Estimated biennial savings of approximately \$22,050+

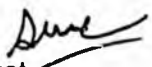
MEMORANDUM

State of Alaska

Office of the Governor
Division of Policy

TO: The Honorable Steve Rieger
Representative
Alaska State Legislature

DATE: Jan. 25, 1989

FROM: Steve Cole 
Policy Analyst
Division of Policy / OMB

PHONE: 465-3568

SUBJECT: List of State Agencies Legally Required to Submit Annual Reports

Attached please find a list of boards, commissions, and other state agencies currently required to make annual reports. This list was compiled through the "STAIRS" database on ALECSYS using only two search queries, "annual (adj) report" and "report (adj) annually". These search queries most likely did not turn up all instances of statutory language requiring annual reports.

Please don't hesitate to call if you have questions regarding this list.

cc: M. Halloran, Director, DOP

<u>NO.</u>	<u>AMOUNT</u>	<u>AGENCY</u>
1	5.05.030	Alaska Athletic Commission
2	5.15.083	Operators of Games of Chance / to Dept. of Revenue
3	6.05.055	Dept. of Commerce & Econ. Devel. / on Banks
4	6.30.625	Dept. of Commerce and Econ. Devel. / by Savings Associations
5	8.04.070	Board of Public Accountancy
6	8.08.085	Alaska Bar Association
7	8.10.050	Board of Barbers and Hairdressers
8	8.36.070	Board of Dental Examiners
9	8.48.101	Board of Registered Architects, Engineers, Land Surveyors
10	8.64.101	State Medical Board
11	8.84.010	Physical Therapy and Occupational Therapy Board
12	8.86.070	Board of Psychologists and Psychological Associate Examiners
13	8.95.030	Board of Clinical Social Work Examiners
14	8.98.050	Board of Veterinary Examiners
15	10.05.678	Foreign Corporations to DCED
16	10.06.433	Domestic Corporations to Shareholders
17	10.20.590	Non Profit Corporations to DCED
18	12.62.017	State and Municipal Law Enforcement Officers / to Commission on Criminal Justice
19	14.09.010	Dept. of Education / Pupil Transportation
20	14.25.170	Teachers Employment Retirement system
21	14.40.087	University of Alaska / Center for International Business
22	14.40.455	University of Alaska-Risk Management Fund / to OMB
23	14.43.095	Commission on Postsecondary Education/Financial Aid Committee
24	14.44.055	Commission on Postsecondary Education / Education Commission of the States
25	14.45.110	Private Schools / to Dept. of Education
26	15.13.030	Alaska Public Offices Commission / to Legislature
27	16.05.092	Fisheries Rehabilitation and Enhancement Division
28	16.10.470	Permitted Salmon Hatcheries / to Dept. of Fish and Game
29	16.43.980	Limited Entry Commission
30	16.51.100	Alaska Seafood Marketing Institute
31	16.52.050	UA/Fisheries Industrial Technology Center
32	18.05.020	Dept. of Health and Social Services
33	18.20.040	DHSS/Hospitals
34	18.55.270	Alaska State Building Authority
35	18.56.200	Alaska Housing Finance Corporation
36	18.65.260	Alaska Police Standards Council
37	18.66.050	Council on Domestic Violence and Sexual Assault
38	18.80.060	Human Rights Commission
39	18.85.160	Public Defender Agency
40	21.06.110	Dept. of Admin. / on Operations of Division of Insurance
41	23.15.320	Committee on Employment of Handicapped
42	23.30.155	Alaska Workmen's Compensation Board / to Dept. of labor
43	24.20.311	Legislative Budget and Audit / Summary of Audit Reports
44	24.45.031	Alaska Public Offices Commission / on Lobbying Activities
45	24.55.230	Ombudsman Office
46	27.05.060	Dept. of Natural Resources
47	29.60.420	Dept. of Commerce and Econ. Devel. / Municipal Assistance Grants
48	33.32.030	Dept. of Corrections / Correctional Industries Fund
49	34.55.018	Subdividers to Dept. of Natural Resources
50	35.10.015	Dept. of Transpo. and Public Facil. / on Handicapped Accessibility to Governor
51	36.10.130	Department of Labor / Resident Hire Report
52	37.05.035	Office of the Governor / State Agencies that Purchase Loans
53	37.12.010	Alaska Resource Corporation (Repealed 6/89)
54	37.17.090	Dept. of Revenue / Alaska Science and Technology Foundation
55	39.35.020	Public Employees Retirement System
56	41.08.030	DNR / Geological and Geophysical Survey
57	41.17.320	Dept. of Natural Resources / on State Land Reforestation Fund
58	41.37.080	Citizen's Advisory Commission of Federal Areas in Alaska
59	41.98.025	Alaska Mineral Resources Fund Board / to Legislature
60	42.05.211	Alaska Public Utilities Commission
61	42.06.220	Alaska Public Utilities Commission / Oil & Gas Pipeline Regulation Data
62	42.07.111	Alaska Transportation Commission
63	42.30.050	Annual Statements of Public Service Providers to APUC
64	42.40.260	Alaska Railroad Corporation
65	43.05.010	Dept. of Revenue
66	43.19.010	Multistate Tax Compact Commission / to Legislature
67	43.50.360	DOR / Tobacco Tax Collections / to Legislature

71	44.19.075	Office of the Governor / Alaska Foreign Offices
72	44.19.144	Office of the Governor / Office of Management and Budget
73	44.19.145	Office of the Governor / OMB / Long Range
74	44.19.180	Office of the Governor / Alaska Women's Commission
75	44.19.188	Office of the Governor / Yukon Talya Commission
76	44.19.263	Office of the Governor / Alaska Science & Engineering Advisory Commission
77	44.19.442	Office of the Governor / Office of Equal Employment Opportunity
78	44.19.504	Office of the Governor / Telecommunications Information Council
79	44.21.160	Dept. of Administration / Data Processing Fees Charged to Local Governments
80	44.33.720	Dept. of Commerce & Economic Development / ATMC
81	44.47.530	Dept. of Community and Regional Affairs / Housing Assistance Revolving Loan Fund
82	44.81.200	Alaska Commercial Fishing and Agricultural Bank
83	44.82.190	Alaska Gas Pipeline Finance Authority
84	44.83.200	Dept. of Commerce & Econ. Devel. / Alaska Power Authority
85	44.83.340	Dept. of Commerce & Econ. Devel. / APA / Susitna River
86	44.85.100	Dept. of Commerce & Econ. Devel. / Municipal Bond Bank Authority
87	44.88.210	Dept. of Commerce & Econ. Devel. / Alaska Industrial Development Authority
88	44.99.010	Dept. of Labor / Alaska Manpower Services Council / to Legislature
89	46.03.020	Dept. of Environmental Conservation / Permit Activities / to Legislature
90	46.03.032	Dept. of Environmental Conservation / Alaska Clean Water Fund
91	47.25.010	Dept. of Administration / Pioneer Homes
92	47.30.470	Dept. of Health and Social Services / State Office on Alcoholism and Drug Abuse
93	47.30.540	Dept. of Health and Social Services / Community Mental Health Grants
94	47.30.666	Alaska Mental Health Board



ALASKA STATE LEGISLATURE
HOUSE OF REPRESENTATIVES
RESEARCH AGENCY

Pouch Y, State Capitol
Juneau, Alaska 99811
(907) 465-3991

May 16, 1985

MEMORANDUM

TO: Representative Mike Navarre

ATTN: Roger Poppe

FROM: Gretchen Keiser
Legislative Analyst

RE: Costs of Annual Reports and Plans Produced by the State of Alaska
Research Request 85-261

You requested this agency to conduct a review of all annual reports and plans produced by State agencies. We were asked to identify potential savings if these reports and plans were produced on a biennial basis. You asked us to distinguish among reports and plans required under Alaska Statute by the legislature, those required by the governor or the federal government, and those produced without an express statutory requirement.

In order to prepare this memorandum, we requested the following information from all State agencies on each annual report or plan they produce:

- 1) a breakdown of estimated costs to produce each report or plan (i.e., research and writing, printing, and distribution);
- 2) an estimate of savings if a report or plan were produced on a biennial basis;
- 3) a brief explanation of how staff time would be reallocated if a report or plan were produced on a biennial basis;
- 4) the statutory citation, if appropriate; and
- 5) a brief identification of problems which might arise if a report or plan were produced on a biennial basis.

The number of annual reports and plans and the cost information obtained from the State agencies is summarized in Table 1. The agencies identified 41 annual reports/plans which are required by the Legislature under Alaska Statute (excluding information pending from the Department of Labor). The estimated cost of preparing these annual documents is

Representative Navarre
May 16, 1985
Page Two

about \$515,000/year. If all reports or plans required by the legislature were prepared on a biennial basis, the agencies estimated that about \$234,000 (or 23 percent of the estimated biennial costs) would be saved every two years.

It should be noted that the agencies indicated that problems would occur if many of these reports or plans required by the legislature were prepared on a biennial basis. In many cases, the annual report provides an efficient summary of commonly requested information. In addition, some annual reports are used for planning and budgeting purposes. Nevertheless, agencies identified about \$139,000 in potential savings in cases where biennial reports or plans would pose no problem.

Table 1 also provides the above information for annual reports and plans: 1) required under Alaska Statute (by the governor, commissioner, etc.); 2) required by the federal government; and 3) not specifically required under Alaska Statute. State agencies identified about \$170,000 in potential savings in all categories of reports which could be prepared on a biennial basis without problems from the agency's perspective.¹ Tables 2, 3 and 4 provide detailed information on specific annual reports and plans prepared by each State agency.

In addition, all State agencies contribute to the Annual Performance Report prepared by the Office of Budget and Management (OMB), as required by AS 37.07.09. Based on cost figures from six agencies as well as the OMB, we estimate that this annual report costs approximately \$36,000 each year for the State to prepare.

In general, the State agencies indicated that if a report or plan were prepared on a biennial basis, staff resources would be reallocated to either program and plan implementation/management, data management, or different projects currently understaffed.

* * * * *

We will forward the comments received from the Department of Labor once they are received by this office. We hope that this information is useful to you. Please contact us if you have any questions.

GK

Attachments

¹These savings include staff salaries and benefits which would likely be reassigned to other tasks without a true "saving" in State funds.

TABLE 1
SUMMARY OF ANNUAL REPORTS AND PLANS PREPARED BY STATE AGENCIES^a

Reports/Plans By Category	Number of Reports/Plans	Estimated Costs of Reports/Plans	Estimated Savings with All Biennial Reports/Plans	Estimated Savings Where No Problems with Biennial Reports/Plans
Required by the Legislature under Alaska Statute	41	\$ 514,735/year 1,029,470/two years	\$ 234,065/two years (23% of biennial costs)	\$ 139,215/two years (14% of biennial costs)
Required under Alaska Statute (by the Governor, Commis- sioner, etc.)	13	\$ 358,415/year 716,830/two years	\$ 221,020/two years (31% of biennial costs)	\$ 13,100/two years (2% of biennial costs)
Required by the Federal Government ^b	41 ⁺	\$ 315,540/year ^c 631,080/year	\$ 83,700/two years (13% of biennial costs)	All agencies indicated there would be problems under federal requirements
Not Specifically Required under Alaska Statute	22	\$ 284,080/year 568,160/two years	\$ 135,510/two years (24% of biennial costs)	\$ 18,000/two years (3% of biennial costs)
TOTAL:	117	\$1,472,770/year 2,945,540/two years	\$ 674,295/two years (23% of biennial costs)	\$ 170,315/two years (6% of biennial costs)

^aSummary does not include pending information from the Alaska Department of Labor.

^bThe Departments of Environmental Conservation and Fish and Game also produce several annual reports/plans which were not itemized but which are required by the federal government.

^cEstimate does not include expenses which an agency identified as met with federal funds.

Prepared by the House Research Agency, May 1985.

TABLE 2
STATE AGENCY ANNUAL REPORTS AND PLANS REQUIRED BY THE LEGISLATURE UNDER ALASKA STATUTE

Department	Annual Report or Plan	Statutory Citation	Estimated Costs of Annual Report/Plan	Estimated Savings with Biennial Report/Plan	Problems with Biennial Report
Administration	Annual Financial Report	AS 37.05.030	30-40 clerical months \$30,000 printing and distribution	No true savings since State needs data for prudent decisionmaking	Would cost State money if vital data unavailable
	Older Alaska Commission Report	AS 44.21.230*	Research/Writing: \$ 5,000 Printing: 2,000 Distribution: 100	Report has been produced biennially to date	Sunset audit indicated that it should be annual report
	Annual PERS and TRS Financial Report	AS 39.35.020* AS 14.25.030	Research/Writing: \$ 2,700 Printing: 1,950 Distribution: 600	\$ 2,550/two years	None; annual data collected and audit performed
— OK	Long-Term Plan for Public Broadcasting (Annual Update)	AS 44.21.266*	Research/Writing: \$20,700 Printing: 2,850 Distribution: 600	\$17,400/two years	None
- OK	Telecommunications Annual Report	AS 44.21.310*	Research/Writing: \$ 2,400 Printing 150 Distribution: 50	\$ 200/two years	None
OK	Annual Report of Teleconferencing	AS 44.21.310*	Research/Writing: \$ 2,400 Printing: 100 Distribution: 50	\$ 150/two years	None
— OK	Public Offices Commission Annual Report	AS 15.13.030	Research/Writing: \$14,500 Printing: 3,600 Distribution: 150	Last produced in 1982 on a biennial basis	None
	Public Defender Agency Annual Report	AS 18.85.160	Research/Writing: \$ 0 Printing: 150 Distribution: 25	None	Annual data required to dovetail w/other criminal justice agencies

*Report or plan also required to be submitted to the Governor.

TABLE 2 (Continued)
STATE AGENCY ANNUAL REPORTS AND PLANS REQUIRED BY THE LEGISLATURE UNDER ALASKA STATUTE

Department	Annual Report or Plan	Statutory Citation	Estimated Costs of Annual Report/Plan	Estimated Savings with Biennial Report/Plan	Problems with Biennial Report
OK Commerce and Economic Development	Annual Long-Term Energy Plan	AS 44.83.224	Research/Writing \$35,600 Printing: 12,000	\$12,000/two years	None
	Annual State Loan Report; Loans Closed by Fund	AS 37.05.035	Research/Writing \$ 950 Printing: 200	Minimal; loans tracked annually	None
	Division of Insurance Annual Report	AS 21.06.110	Research/Writing \$ 2,000 Printing: 1,500 Distribution: 200 Revenue from sales: 1,500 Net cost: 2,200	Minimal (staff would still respond to numerous requests)	Centralized source of annual data would be absent; inefficient, individual responses to handle responses
	Alaska Industrial Development Authority Annual Report	AS 44.88.210*	Research/Writing \$ 1,000 Printing: 3,200 Distribution: 300	\$ 2,250/two years	AIDA must prepare an annual report for bond trustee
	Alaska Power Authority Annual Report	AS 44.83.200*	Research/Writing \$ 5,750 Printing: 15,900	No savings indicated; could be up to \$21,650/two years	Inability to respond to many annual data requests
	Alaska Public Utilities Commission Annual Report	AS 42.05.211	Research/Writing \$15,520 Printing: 2,270 Distribution: 780	\$ 17,250/two years	Would still be required to compile annual data; loss of printed source for staff and public
	Alaska Seafood Marketing Institute Annual Report	AS 16.51.100*	Research/Writing \$ 2,485 Printing: 2,230 Distribution: 170	\$ 2,350/two years	Biennial report would impair ASMI communication with public

*Report or plan also required to be submitted to the Governor.

TABLE 2 (Continued)
STATE AGENCY ANNUAL REPORTS AND PLANS REQUIRED BY THE LEGISLATURE UNDER ALASKA STATUTE

Department	Annual Report or Plan	Statutory Citation	Estimated Costs of Annual Report/Plan	Estimated Savings with Biennial Report/Plan	Problems with Biennial Report
OK Community and Regional Affairs	Housing Assistance Division Annual Report	AS 44.47.530	Research/Writing \$15,880 Printing: 14,625 Distribution: 900	\$29,525/two years	None
OK	Local Boundary Commission Annual Report	AS 44.47.567 AS 29.68.010	Research/Writing: \$ 750 Printing: 80 Distribution: 20	\$ 850/two years	None
	Alaska Taxable	HCR 14 (1961)	Research/Writing: \$ 3,240 Printing: 3,500 Distribution: 450	\$ 7,190/two years	Centralized data on community assessments mill rates, etc. would be inaccessible
Corrections	None cited				
OK Environmental Conservation	Litter Reduction Program Annual Report	AS 46.06.020*	Research/Writing: \$ 0 Printing: 2,900 Distribution: 100	\$ 3,000/two years	None
Fish and Game	Fisheries Rehabilitation and Enhancement Division Annual Reprt	AS 16.05.092	Research/Writing: \$15,000 Printing: 500 Distribution: 100	\$15,600/two years	None
Health and Social Services	State Office of Alcoholism & Drug Abuse Annual Report to the Legislature	AS 47.37.040	Research/Writing: \$ 3,075 Printing: 760 Distribution: 235	\$ 2,530/two years	Loss of centralized document to handle many requests for annual data
Labor	Information pending				
Law	None cited				

*Report or plan also required to be submitted to the Governor.

TABLE 2 (Continued)
STATE AGENCY ANNUAL REPORTS AND PLANS REQUIRED BY THE LEGISLATURE UNDER ALASKA STATUTE

Department	Annual Report or Plan	Statutory Citation	Estimated Costs of Annual Report/Plan	Estimated Savings with Biennial Report/Plan	Problems with Biennial Report
Military and Veteran Affairs	None Cited				
Natural Resources	Annual Report on Fire Suppression Fund	AS 41.15.240*	Research/Writing: \$ 140 Printing: 5 Distribution: 25	\$ 170/two years	None; data collected for annual accounting
	Annual Report on State Land Classifications	AS 38.05.300	Research/Writing: \$ 7,410 Printing: 1,500 Distribution: 80	\$ 8,990/two years	None; raw data still collected annually
— OK	State Land Disposal Bank Annual Report	AS 38.04.020	Research/Writing: \$ 3,125 Printing: 500 Distribution: 80	\$ 3,705/two years	None; raw data still collected annually
— OK	Annual Five-Year Oil and Gas Program Report	AS 38.05.180	Research/Writing: \$16,015 Printing: 9,000 Distribution: 4,970	\$14,275/two years	An annual summary would still be needed for many requests
— OK	Historical and Projected Oil and Gas Consumption Annual Report	AS 38.05.183	Research/Writing: \$24,580 Printing: 8,420 Distribution: 1,005	\$15,255/two years	Annual study needed to determine if State has royalty surplus to in-state needs for export; need some annual summary to handle many requests

*Report or plan also required to be submitted to the Governor.

TABLE 2 (Continued)
STATE AGENCY ANNUAL REPORTS AND PLANS REQUIRED BY THE LEGISLATURE UNDER ALASKA STATUTE

Department	Annual Report or Plan	Statutory Citation	Estimated Costs of Annual Report/Plan	Estimated Savings with Biennial Report/Plan	Problems with Biennial Report
Public Safety	Annual Drug Report	AS 18.65.085	Research/Writing: \$19,950 Printing: 2,710 Distribution: 2,900	\$25,560/two years	None
	Violent Crimes Compensation Board Annual Report	AS 18.67.170*	Research/Writing: \$ 2,090 Printing: 1,055 Distribution: 860	\$ 1,570/two years	None
	Council on Domestic Violence and Sexual Assault Annual Report	AS 18.66.050*	Research/Writing: \$ 2,225 Printing: 625 Distribution: 275	\$ 2,595/two years	Loss of annual reference to handle many requests; annual data still collected
Revenue	Interest on Revenue Anticipation Notes	AS 43.08.035	Minimal (part of annual accounting)	Minimal	None
	Annual State Loan Report	AS 37.05.035	Minimal	Minimal	None
	Alaska Resource Corporation Annual Report	AS 37.12.090*	Audit: \$12,000 (under contract)	\$12,000/two years	None
	Alaska Medical Facilities Authority Annual Report	AS 18.26.200*	Audit: \$ 1,200	\$ 1,200/two years	None
	Annual Report on Games of Chance and Skill	AS 05.15.090	Research/Writing: \$ 385 Printing: 5	\$ 390/two years	Loss of annual data comparison to validate Dept. action

*Report or plan also required to be submitted to the Governor.

TABLE 2 (Continued)
STATE AGENCY ANNUAL REPORTS AND PLANS REQUIRED BY THE LEGISLATURE UNDER ALASKA STATUTE

Department	Annual Report or Plan	Statutory Citation	Estimated Costs of Annual Report/Plan	Estimated Savings with Biennial Report/Plan	Problems with Biennial Report
Revenue	Alaska Housing Finance Corporation Annual Report	AS 18.56.200*	Research/Writing: \$ 4,765 Printing: 14,710 Distribution: 1,915	Minimal	Covenant in Bond Indentures require annual report to Trustee
	Alaska Municipal Bond Bank Authority Annual Report	AS 44.85.100*	Audit: \$17,000 Printing: 10,000 Distribution: minimal	Minimal	1976 General Bond Resolution requires annual report to Trustee
	Alaska Permanent Fund Corporation Annual Report	AS 37.13.170*	Research/Writing: \$ 5,500 Printing: 8,100 Distribution: 815	\$ 8,695/two years (annual financial accounting would still be conducted)	Loss of accessible data for public;
Transportation and Public Facilities	Annual Architectural Barrier Report	AS 35.10.015*	Research/Writing: \$ 4,735 Printing: 10	\$ 4,745/two years	None
Office of the Ombudsman	Office of the Ombudsman Annual Report	AS 24.55.230	Research/Writing: \$12,760 Printing: 8,860 Distribution: 2,100	Minimal; report is already biennial	None; raw data still available
University of Alaska	Annual Report to the Legislature and President's Report	AS 14.40.190	Research/Writing: \$29,780 Printing: 17,410 Distribution: 665	\$ 470/two years (some annual report would still be necessary)	Loss of centralized, annual report to handle many requests

TOTAL: 41 reports
(Without Department of Labor)

\$ 514,735/year
\$1,029,470/two years

\$ 234,065/two years (23% of biennial costs)
\$ 139,215/two years (14 %; only reports where agency indicated that there would be no problems with biennial report)

*Report or plan also required to be submitted to the Governor.

Prepared by the House Research Agency, May 1985.

TABLE 3
STATE AGENCY ANNUAL REPORTS AND PLANS REQUIRED BY THE GOVERNOR UNDER ALASKA STATUTE OR BY THE FEDERAL GOVERNMENT

Department	Annual Report or Plan	Statutory Citation	Estimated Costs of Annual Report/Plan	Estimated Savings with Biennial Report/Plan	Problems with Biennial Report
Administration	State Affirmative Action Plan	Adm. Order 75	Research/Writing \$75,000 Printing: \$34,000 Distribution: 2,100	\$80,000/two years (\$38,000 DOA; \$41,000 other State agencies)	Required annually by federal agency; State difficulty in projecting two-year hiring/promotion objectives
	Annual EEO Report	Adm. Order 75	First report to be completed 1/86; cost estimate: \$17,000	Unknown	Unknown
	Inventory of Communication Facilities Serving Alaska Communities	AS 44.21.315	Research/Writing \$ 4,800 Printing: 0 Distribution: 200	\$ 100/two years	Biennial report would be outdated; raw data still collected annually and available
Commerce and Economic Development	Annual Certification of Truck Size and Weight Enforcement	23 CFR 657.13	Research/Writing \$ 1,120	Not applicable	Required annually by Federal Highway Administration for federal matching funds
	Annual Truck Size & Weight Enforcement Plan	23 CFR 657.9	Research/Writing \$ 1,120	Not applicable	Required annually by FHWA for federal matching funds
Community and Regional Affairs	Municipal Lands Trustee Program Report	AS 44.47.150*	Research/Writing \$ 4,415 Printing: 1,950 Distribution: 470	\$6,835/two years	None
	Community Development Block Grant State Plan and Report	PL 93-383	Federal HUD funds	Not applicable	Required annually by HUD

*Report or plan required to be prepared annually but not submitted to specific party.

TABLE 3 (Continued)

STATE AGENCY ANNUAL REPORTS AND PLANS REQUIRED BY THE GOVERNOR UNDER ALASKA STATUTE OR BY THE FEDERAL GOVERNMENT

Department	Annual Report or Plan	Statutory Citation	Estimated Costs of Annual Report/Plan	Estimated Savings with Biennial Report/Plan	Problems with Biennial Report
Community and Regional Affairs	Community Services Block Grant State Plan	PL 97-35	Federal IHS funds	Not applicable	Required annually by HHS
	Governor's Coordination & Special Services Plan/JPTA Annual Report	PL 97-300	Federal Job Partnership Training Act funds	Not applicable	Governor's plan is biennial; JPTA report required annually by the federal government
	Annual Report for Special Delivery Area	PL 97-300	Federal JPTA funds	Not applicable	Required annually by the federal government
	<u>State Energy Plans</u>				
	•DOE Plan	10 CFR 440	Federal Department of Energy funds	Not applicable	Required annually by the federal government
•Extension Service Plan	10 CFR 420	"			
•Conservation Program Plan	10 CFR 420	"			
•Institutional Bldg Conservation Program Plan	10 CFR 450-455	"			
Corrections	None cited				
Education	<u>Office of Adult and Vocational Education</u>	Federal law	Federal Department of Education funds	Not applicable	Required annually by the federal government; loss of \$1.3 million annually
	•VocEd Annual Plan	"	\$36,200		
	•ABE Annual Plan	"	12,700		
	•ABE Annual Report	"	9,025		
	•VocEd Accountability Report	"	21,300		
	•Civil Rights Rpt.	"	5,500		

*Report or plan required to be prepared annually but not submitted to specific party.

TABLE 3 (Continued)
 STATE AGENCY ANNUAL REPORTS AND PLANS REQUIRED BY THE GOVERNOR UNDER ALASKA STATUTE OR BY THE FEDERAL GOVERNMENT

Department	Annual Report or Plan	Statutory Citation	Estimated Costs of Annual Report/Plan	Estimated Savings with Biennial Report/Plan	Problems with Biennial Report
Education	<u>Division of Management, Law and Finance</u>	Federal law		Not applicable	Required annually by the federal government
	•Tuition/Boarding Programs Report	"	Research/Writing: \$39,700 Distribution: 255		
	•Nutrition Ed and Training Report	"	Research/Writing: 150		
	•State Annual Nutrition Plan	"	Research/Writing: 150		
	•Food Preference Report		Research/Writing \$ 205 Distribution: 80		
	•Annual reports on school budgets, audits, debt retirement, and cigarette tax	4 AAC 09.110 AS 14.14.050 AS 14.11.010	Research/Writing \$50,045 Printing: 0 Distribution: 255	No savings because research would be done for Department's annual statistical report	Loss of annual information packet submitted to Legislature; annual data still collected
	<u>Division of Educational Support</u>	Federal law	Federal Department of Education funds	Not applicable	Required annually by the federal government
	•Chapter I	"	"		
	•Chapter II	"	"		
	•Title VI-B	PL 94-142	"		
•Sex Equity	Federal law	"			
•Science & Math	"	"			
Alaska State Council on the Arts Annual Report	Federal law	Research/Writing: \$ 4,200 Printing: 5,945 Distribution: 680	Minimal	Required to make annual accounting of federal funds	
Alaska Historical Commission	AS 44.27.072	Research/Writing: \$ 75 Printing: 10 Distribution: 5	\$ 90/two years	None	

*Report or plan required to be prepared annually but not submitted to specific party.