

ALASKA LEGISLATURE COMMITTEE FILES 1987-1988 8672

4510 HHS EO 63 - HB 7

82

EO 63

EO 63 --- Transferring the Alaska Historical Commission from
the Department of Education to the Department of
Natural Resources

FILE CONTENTS

- 1) Copy of EO 63
- 2) Governor's letter of transmittal
- 3) Fiscal note from Department of Natural Resources
- 4) Committee staff memo
- 5) 1/26/87 House HESS minutes
- 6) 1/28/87 House HESL minutes

STEVE COWPER
GOVERNOR

STATE OF ALASKA
OFFICE OF THE GOVERNOR
JUNEAU

January 19, 1987

The Honorable Ben Grussendorf
Speaker of the House
Alaska State Legislature
P.O. Box V
Juneau, AK 99811

Dear Representative Grussendorf:

Under the authority of art. III, sec. 23, of the Alaska Constitution, I am transmitting Executive Order No. 63, transferring the Alaska Historical Commission from the Department of Education to the Department of Natural Resources.

This Order is a major element in the integration of three state entities: the commission, the Alaska Archaeology Survey (now in the division of mining and geological survey, Department of Natural Resources), and the Office of History and Archaeology (State Historic Preservation Office, now in the division of parks and outdoor recreation). The wording of the new provisions in this Order is identical to current AS 44.27.061 -- 44.27.076 (which are being repealed in sec. 3). Integrating the three agencies, each of which, in different ways, works to preserve and further the understanding of Alaska history and pre-history, will have several benefits.

First, this integration will provide one cultural resource agency for the Alaska public to work with instead of three. While the three agencies do not at present duplicate efforts, members of the public are often unsure about which agency to contact about a cultural resource concern. The integration will make proper referrals an internal matter for the combined functions, rather than placing on the public the burden of finding out who to contact.

Second, this integration will focus management and implementation of closely related programs. Under one management, there should be economy of scale, increase in program activity at no increased cost, and better service to the public.

Third, this integration will enable better management of the resources Alaska allocates to its history and archaeology

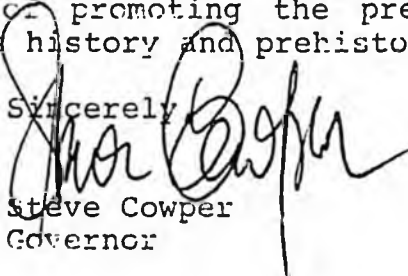
programs, and better evaluation of the effectiveness of those programs.

Fourth, this integration will provide staff support to the Alaska Historical Commission programs, which took a severe budget cut in FY 87. The Alaska Historical Commission programs provide an important element in the state's overall efforts in cultural resource programs.

Although there is substantial question as to the validity of the appointment section (AS 41.35.320), this new section is identical to the current AS 44.27.063, and it is not appropriate to make substantive statutory changes by means of an executive order that is only transferring an agency. The problem with this section is its restriction on the governor's appointment authority under art. III of the Alaska Constitution.

In summary, merging the Alaska Historical Commission with the Alaska Archaeological Survey and the Office of History and Archaeology will produce a single, more effective and economically sound way of promoting the preservation and understanding of Alaska's history and prehistory.

Sincerely,



Steve Cowper
Governor

STATE OF ALASKA 1986 LEGISLATIVE SESSION
FISCAL NOTE

PUBLISH DATE: 1/19/86

Revision Date: _____

REQUEST

Bill/Resolution No.: 5063
 Title: Transfer Historical Commission

 Sponsor: Governor / Rules
 Requestor: DNR
 Date of Request: _____

FISCAL DETAIL

Agency Affected: _____
 BRU: _____

 Components: _____

EXPENDITURES/REVENUES : (Thousands of Dollars)

OPERATING	FY 86	FY 87	FY 88	FY 89	FY 90	FY 91
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING		-0-	-0-	-0-		

CAPITAL						
---------	--	--	--	--	--	--

REVENUE						
---------	--	--	--	--	--	--

FUNDING : (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER						
TOTAL						

POSITIONS :

FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS : Attach a separate page if necessary

The transfer of the Alaska Historical Commission from Education to Natural Resources will have net-zero fiscal impact: the FY87 Revised authorization of \$85.0 in Education is being RSA'ed to Natural Resources for FY87 and that same amount will be C4'ed to Natural Resources for FY88.

Prepared by: Hilton Wolfe Phone: 465-2424
 Division: Management Date: 10/7/86

Approved by Commissioner: Wm D. Jarvis Deputy Date: 10/8/86
 Agency: Natural Resources

Distribution (by Agency preparing fiscal note):

- Legislative Finance
- Legislative Sponsor ¹In consultation with Ray Jensen, Education's Budget
- Requestor Analyst (10/7/86).
- Office of Management and Budget
- Impacted Agency(ies)

STATE OF ALASKA 1987 LEGISLATIVE SESSION
FISCAL NOTE

PUBLISH DATE: 1/19/88

Revision Date: 12/8/86

REQUEST EXECUTIVE ORDER NO. 67

FISCAL DETAIL

Bill/Resolution No. : 773-87-0061
 Title: An Act relating to chemical analysis of breath and blood; & providing for effective date
 Sponsor : _____
 Requestor : _____
 Date of Request : 11-15-86

Agency Affected : Dept of Public Safety
 BRU : DPS Administration
 Components : Laboratory Services

EXPENDITURES/REVENUES : (Thousands of Dollars)

OPERATING	FY 87	FY 88	FY 89	FY 90	FY 91	FY 92
PERSONAL SERVICES		63.9	63.9	63.9	63.9	63.9
TRAVEL		2.4	2.4	2.4	2.4	2.4
CONTRACTUAL		11.5	11.5	11.5	11.5	11.5
SUPPLIES		3.0	3.0	3.0	3.0	3.0
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING		80.8	80.8	80.8	80.8	80.8
CAPITAL						
REVENUE						

FUNDING : (Thousands of Dollars)

GENERAL FUND		80.8	80.8	80.8	80.8	80.8
FEDERAL FUNDS						
OTHER						
TOTAL		80.8	80.8	80.8	80.8	80.8

POSITIONS :

FULL-TIME		1	1	1	1	1
PART-TIME		1	1	1	1	1
TEMPORARY						

ANALYSIS : Attach a separate page if necessary

All costs are to be transferred from the Department of Health and Social Services to the Department of Public Safety. See attached details.

Prepared by: George M. Taft, Jr.
 Division: Laboratory Services

Phone: 269-5687
 Date: 12/8/86

Approved by Commissioner: [Signature]
 Agency: Department of Public Safety

Date: 12/11/86

Distribution (by Agency preparing fiscal note):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)

JMR
12/11/86

CONTINUATION of FISCAL NOTE ANALYSIS

For Bill/Resolution No. Law Log # 773-87-0061*Ex order 67*

LABORATORY SERVICES

COSTS RELATED TO THE TRANSFER OF THE ALCOHOL
BREATH TESTING PROGRAM FROM D.H.S.S. TO D.P.S.Personal Services

PCN-1558, Chemist III, Range 18B, 12 months			
Salary		\$38,712	
Benefits		<u>12,280</u>	
Subtotal			\$50,992
PCN-1316, Clerk-Typist III, Range 8A, 6 months			
Salary		9,786	
Benefits		<u>3,096</u>	
Subtotal			12,882
Total Personal Services			<u>\$63,874</u>

Travel

72240 Field Travel		1,000	
72300 Conference & Meetings		400	
72500 Per Diem		<u>1,000</u>	
Total Travel			<u>2,400</u>

Contractual

73100 Professional Services		5,000	
73300 Communications		2,500	
73500 Printing		1,000	
73700 Repair & Maintenance		<u>3,000</u>	
Total Contractual			<u>11,500</u>

Supplies

74220 Office Supplies		500	
74520 Scientific Supplies		2,000	
74650 Repair & Maintenance Supplies		<u>500</u>	
Total Supplies			<u>3,000</u>

CONTINUATION of FISCAL NOTE ANALYSIS

For Bill/Resolution No. Law Log # 773-87-0061Equipment*EX Order 67*

The following equipment is transferred. No purchasing costs are involved.

1. Perkin Elmer gas chromatograph sigma 2000 with 3600 Data Station and automated head space.
2. IBM PC XT with Intoximeter modems.
3. Spare Intoximeters (2).
4. Nalco tank jig for mixing gases.
5. Expendible supplies, tanks, line conditioner, etc.

TOTAL COST\$80,774

MEMORANDUM

TO: House HESS Committee Members
FROM: Jim Nordlund, Committee Staff
RE: EO 63
DATE: January 28, 1987

At the request of the Alaska Historical Commission, the Governor's Executive Order 63 transfers the commission from DOE to DNR. Reasons for the transfer are outlined in the enclosed transmittal letter. Both departments support the transfer.

The following budget information may be of interest to members: The FY 86 authorized appropriation for the commission was \$544,400; the amount approved by the Legislature for FY 87 was \$100,000, which was then reduced by budget restrictions to \$85,000. In Governor Cowper's FY 88 budget, the Executive Director position has been eliminated, leaving \$5,800 for operation of the commission.

Bill Hanable, the current Executive Director of the Historical Commission, will be available by teleconference to answer questions from the members.

STATE OF ALASKA
THE LEGISLATURE

POUCH Y - STATE CAPITOL
JUNEAU, ALASKA 99811
907-465-3800

LEGISLATIVE AFFAIRS AGENCY
LEGISLATIVE REFERENCE LIBRARY

May, 1988

Copies of minutes listed below were originally included in this file. The minutes are available on the STAIRS database CMPR. In order to save space copies of minutes have not been left in the files.

Mary Van Nimwegen

H HESS	1-28-87	8:30 a.m.
" "	1-26-87	8:35 a.m.

EO 67

EO 67 -- Transferring responsibility for alcohol breath and blood testing program from the Department of Health and Social Services to the Department of Public Safety

FILE CONTENTS

- 1) Copy of EO 67
- 2) Governor's letter of transmittal
- 3) Fiscal note from Dept. of Health and Social Services
- 4) Fiscal note from Dept. of Public Safety
- 5) Staff memo
- 7) 5/12/85 House Judiciary minutes re:SB 74
- 8) 1/26/87 House HESS minutes
- 9) 1/28/87 House HESS minutes

M E M O R A N D U M

TO: HOUSE HESS MEMBERS
FROM: COMMITTEE STAFF
RE: EO 67
DATE: 1/26/87

The substance of EO 67 was included in a bill introduced in the 14th Alaska Legislature, SB 74. SB 74 included some other statutory changes and died in the House Judiciary Committee in May 1985.

The minutes from that House Judiciary meeting are enclosed in your packets.

Upon inquiring about the nature of the objections to the transfer of the responsibility for analyzing breathalyzer tests, staff was referred to Ms. Dana Fabe of the Anchorage Public Defender's office. In 1985 Ms. Fabe had reservations about this transfer because of concerns expressed by physicians about equipment working improperly in the field and the ability of Troopers to operate the equipment. When contacted last week, Ms. Fabe says she no longer has objections to this transfer.

You will note a difference of \$23.4 in the two fiscal notes attached to this executive order. DHSS is deducting \$57.4, while DPS says they will need to add \$80.8. A major factor of this difference is \$12,882 for 6 mos. of a Clerk Typist III which DPS says they will need to add. DHSS says when the responsibility was theirs, they were supposed to get funds for that position RSA'd to them from DPS. They also say that in 1977 the RSA'd funds stopped coming and the costs were simply absorbed by the department. DPS is also including \$2.4 in travel costs. DHSS says for them, those funds were eliminated to meet budget reductions.

STATE OF ALASKA THE LEGISLATURE

POUCH Y - STATE CAPITOL
JUNEAU, ALASKA 99811
907-465-3800

LEGISLATIVE AFFAIRS AGENCY LEGISLATIVE REFERENCE LIBRARY

May, 1988

Copies of minutes listed below were originally included in this file. The minutes are available on the STAIRS database CMPR. In order to save space copies of minutes have not been left in the files.

Mary Van Nimwegen

H HESS	1-26-87	8:35 a.m.
" "	1-28-87	8:30 a.m.

EO

70

STATE OF ALASKA
THE LEGISLATURE

POUCH Y - STATE CAPITOL
JUNEAU, ALASKA 99811
907-465-3800

LEGISLATIVE AFFAIRS AGENCY
LEGISLATIVE REFERENCE LIBRARY

May, 1988

Copies of minutes listed below were originally included in this file. The minutes are available on the STAIRS database CMPR. In order to save space copies of minutes have not been left in the files.

Mary Van Nimwegen

H HESS

2-26-88

8:30 a.m.

HOUSE COMMITTEE REPORT

(7)

Date referred: 2/10/88

FURTHER REFERRALS:

DATE: 3-10-88

The Health, Education and Social Services Committee has considered EO 70

Transferring the Alaska State Archives from the Department of Administration to the Department of Education.

RECOMMENDS:

- replace with _____ the same title
- attached amendment(s) a new title
- do pass
- do not pass
- no recommendation
- individual recommendations
- additional referral to the _____ Committee

ADOPTS: _____ letter of intent

ATTACHES NEW FISCAL NOTE(S):

- fiscal impact same as previous fiscal note published _____
- zero fiscal note same as previous zero fiscal note published _____
- zero with analysis

SIGNING DO PASS:

Alvin E. Kopman

Bill Hurd

John Ellis

Wayne Stanley

Robert E. Cross

SIGNING OTHER RECOMMENDATIONS:

David Duley NO REC

Alvin E. Kopman

 Co-Chairman's signature
John Ellis



Alaska State Legislature
House of Representatives
COMMITTEE ON HEALTH, EDUCATION
AND SOCIAL SERVICES

OFFICIAL BUSINESS

POUCHV
JUNEAU, AK 99811
465-3759

DRAFT

DRAFT

DRAFT

LETTER OF INTENT
FOR
EO 70
BY
THE HOUSE HEALTH, EDUCATION AND SOCIAL SERVICES COMMITTEE

The House Health, Education and Social Services Committee notes that during the past four years the ability of the Archives to carry out its statutory function has been severely impacted due first to divisional budget cuts compounded by across-the-board cuts during the state's fiscal crisis, and secondly to the Department of Administration's transfer of positions to Purchasing to meet requirements of the new procurement code. In as much as the records maintained by Archives are of great legal and fiscal, as well as historical import, the House HESS Committee recommends that funding for Archives be restored and stabilized at the 1986 level.

H B

1

HB 1 -- "An Act relating to school districts; and providing
for an effective date."

FILE CONTENTS

- 1) Copy of HB 1
- 2) Memo from Committee staff
- 3) Fiscal note from Department of Community and Regional
Affairs
- 4) Statistics on school district enrollments and salaries

MEMORANDUM

TO: HESS Committee Members
FROM: Jim Nordlund, Committee Staff
RE: HB 1
DATE: February 12, 1987

Representative Larson is preparing a sponsor substitute for HB 1. He has asked the committee to hear the original bill, nonetheless, in order to begin the discussion of possible school district consolidation. He has suggested that the formation of a subcommittee on this matter might be appropriate.

The Department of Education is unable to produce a fiscal note for the bill, due to the limited guidance it provides regarding the new configuration of school districts. The Department of Community and Regional Affairs has submitted a fiscal note which represents the costs necessary to provide hearings to implement the consolidation.

**STATE OF ALASKA 1987 LEGISLATIVE SESSION
FISCAL NOTE**

REQUEST: _____

Bill Version : HB 1
Publish Date : _____

Revision Date: _____
Title: Act relating to school districts

Agency Affected: _____
BRU: Local Government Assistance

Sponsor: Larson & Menard
Requestor: House HESS

Components: Training & Development

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 87	FY 88	FY 89	FY 90	FY 91	FY 92
PERSONAL SERVICES		104.1				
TRAVEL		43.0				
CONTRACTUAL		11.3				
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING		158.4				

CAPITAL						
---------	--	--	--	--	--	--

REVENUE						
---------	--	--	--	--	--	--

FUNDING: (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER						
TOTAL						

POSITIONS:

FULL-TIME		2.0				
PART-TIME						
TEMPORARY						

ANALYSIS : (Attach a separate page if necessary)

Prepared by: Tom Lane
Division: Municipal & Regional Assistance

Approved by Commissioner: *Harold C. Kelly*
Agency: Community & Regional Affairs

Phone: 465-4750
Date: 2/11/87
Date: 2-11-87

Distribution (by preparer):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)
- Senate Secretary

STATE OF ALASKA 1987 - 15TH LEGISLATURE
FIRST SESSION
FISCAL NOTE

Bill/Resolution No.: HOUSE BILL 1

Title: An Act relating to school districts; and providing
for an effective date

ANALYSIS:

Assumptions:

DCRA would hold two public hearings in each of the existing 22 REAA's and in each of 21 home rule or first class cities outside of boroughs without at least 750 elementary and secondary students (only Valdez and Nome have that many). A report setting forth the Department's boundary determinations and the analysis leading to these determinations would be developed and widely distributed. It is also assumed that a way will be found to legally implement a consolidation of municipal school districts.

Program Summary:

Positions: The equivalent of a full-time Planner IV or and a Local Government Specialist IV would be required to conduct public hearings, develop boundary recommendations and draft a report of the Department's findings. Clerical and cartographic support, funded through other programs, would be provided by the Department.

Other Expenditures: Travel to 86 public hearings; report preparation and printing; advertising (public notices); mailing announcements and reports.

Section Cost Analysis: Sections 1 and 2 (REAA boundaries) would account for the bulk of the costs; Section 3 and 4 (consolidating municipal school districts) would account for about 20% of the staff time budgeted, and 42 of 86 trips, but a negligible amount of advertising and report printing costs.

Computations:

Personal Services: 2 X Range 19A (\$3336/mo) + 30% benefits
X 12 = 104,062

Travel: 86 trips for public hearings X \$500 = \$43,000

House Bill 1
Fiscal Note
Page 2

Contractual: Report preparation and printing
1000 copies @ \$10 = \$10,000;
Advertising (public notices) = \$300
Postage = \$1000

Impacts on Local Government & Economic Impact:

If the legislature succeeds in reducing expenditures for educational expenses through consolidation of school districts, municipal expenditures would be slightly reduced. However, employment opportunities in rural school districts would diminish.

Attachments

SCHOOL DISTRICT	ENROLLMENT/CERT. PERS.			SCHOOL IN DISTRICT WITH 25 OR LESS STUDENTS/CERT. PERS.	
	<i>Student/Teacher</i>	<i>Salaries of</i> SUPT.)	ASS'T		<i>Student/Teacher</i>
Adak Region Schools	531/55	68000			
Alaska Gateway Schools	447/49	76257	70569	Mentasta Lake School	18/2
				Tanacross School	20/3
				Tetlin School	22/2
Aleutian Region School District	102/13	98061	92074	Akutan School	10/2
				Atka School	22/4
				False Pass School	19/2
				Nelson Lagoon School	20/3
				Nikolski School	3/1
Anchorage Schools	40,562/2,630	86000	67917 68000 75000 73000		
Annette Island Schools	388/39	76128			
Bering Strait School District	1,160/147	94000	73472 70941	Wales/Kingikme School	18/1
Bristol Bay Borough Schools	235/26	79730		South Naknek Elem. School	16/1
Chatham Schools	270/36	66780		Corner Bay School	?/1
				Eight Fathom Bight School	?/1
				Elfin Cove School	?/1
				Tenakee Springs School	14/2
Chugach Schools	180/17	59000		Chenenga Bay School	24/2
Copper River Schools	569/46	74100		Gakona School	23/3
				Paxon School	9/1
Cordova City Schools	388/36	70979			
Craig City Schools	168/23	63000			
Delta/Greely Schools	932/75	80000	72607		
Dillingham City Schools	411/56	78000			
Fairbanks North Star Borough School District	12,708/927	91000	68660		
Galena City School District	138/24	85000			
Haines Borough Schools	390/41	63000		Mosquito Lake Elem.	19/2
Hoonah City Schools	211/20	63865			
Hydaburg City Schools	108/14				
Iditarod Area Schools	389/58	71000		Blackwell School	15/2
				Iditarod Correspondence	16/2
				Lime Village School	7/1
				Takotna School	13/4
				Telida School	10/1
				Top of the Kuskokwim School	24/2

<u>SCHOOL DISTRICT</u>	<u>ENROLLMENT/CERT. PERS.</u>		<u>SCHOOL IN DISTRICT WITH 25 OR</u>	
		SUPT.	ASS 'T.	<u>LESS STUDENTS/CERT. PERS.</u>
Juneau Borough Schools	4,569/351	63000		St. Judes Center 13/1
Kake City Schools	206/32	64600		
Kashunamiut School	?/21			
District				
Kenai Peninsula Borough	8,130/618	84700	74480	Razdolna Elem. School 21/2
District			74480	
Ketchikan Gateway Borough	2,517/189	83224	69825	Fire Cove School 18/2
Schools			66150	
King Cove City Schools	114/16	77174		
Klawock City Schools	155/20	68000		
Kodiak Island Borough	2,303/181	73000	70150	Akhiok School 25/3
Schools				
Kuspuk Support Services	352/61	90308		Chuathbaluk 25/3
				Gusty Michael School 22/4
				Kuspuk Correspondence 12/1
				Red Devil School 8/4
				Upper Kalskag School 9/1
Lake & Peninsula Schools	326/53	96000	72270	Chignik Bay School 17/3
				Chignik Lagoon School 21/1
				Egigik School 8/1
				Igiugig School 7/1
				Ivanof Bay School 9/1
				Pedro Bay School 9/2
				Pilot Point School 10/2
				Port Alsworth School 9/1
Lower Kuskokwim Schools	2,248/257	79500		Arvuq Schools 15/2
				Ayaprun Schools 20/4
				Nightmute Schools 16/5
				Oscarville Schools 16/2
Lower Yukon School	1,296/138	76500		
District				
Mat-Su Borough Schools	8,437/577	75504	63447	Point MacKenzie School ?/1
				Skwentna Elem. School 13/1
Nenana City Schools	184/23	68000		
Nome City Schools	741/71	79867		
North Slope Borough	1,028/164	110276	95000	
Schools				

<u>SCHOOL DISTRICT</u>	<u>ENROLLMENT/ CERT. PERS.</u>		<u>SCHOOL IN DISTRICT WITH 25 OR LESS</u>	
		SUPT.	ASS'T.	<u>STUDENTS/ CERT. PERS.</u>
Norhtwest Arctic Schools	1,343/154	80000	78000 74313	Buckland High School 17/2 Kobuk School 12/1 McQueen High School 25/3 Northwest Arctic Alternative Learning Center ?/5
Pelican City Schools	42/8	66683		
Petersburg City Schools	571/47	66900		
Pribilof School District	161/17	84500		
Railbelt School District	344/37	78000		Browns School 13/1
Saint Mary's School District	101/15	76000		
Sand Point School District	109/12	63587		
Sitka Borough Schools	1,651/114	72500	71500	
Skagway City Schools	134/14	71500		
Southeast Island Schools	327/52	71500		Bruce Hill School 10/2 Dolomi School 10/1 Edna Bay School 18/2 Gildersleeve School 21/3 Hollis School 14/2 Kassan School 10/1 LaBouchere Bay School 22/3 Meyers Chuck School 10/1 Port Alexander School 21/2 Rowan Bay School ?/2 Whale Pass School ?/1
Southwest Region Schools	496/70	80000		Clarks Point School 14/2 William (Sonny) Nelson School 24/2
Tanana City School	66/12	68000	66811	
Unalaska City School	128/17	75000		
Valdez City Schools	783/71	76350		
Wrangell City Schools	464/40	62755		
Yakutat City School District	164/22	63887		
Yukon Flats Schools	359/55	80000		Beaver Cruikshank School 23/2 Circle School 12/2 Northern Lights School 14/1 Rampart School 13/2 Stevens Village School 19/2 Yukon Flats Voc. Center ?/2

SCHOOL DISTRICTENROLLMENT/CERT. PERS.SCHOOL IN DISTRICT WITH 25 OR LESS
STUDENTS/CERT. PERS.

Yukon/Koyukuk Schools

439/74

95000

82113

Bettles School

18/3

Hughes School

13/2

Koyukuk School

23/2

Manley Hot Springs School

19/2

Yupiiit School District

128/29

76000

Kashanimuit

?/?

75000

Mount Edgecumber

?/?

74400

Centralized Corresp.

?/?

50196



Alaska State Legislature
House of Representatives
COMMITTEE ON HEALTH, EDUCATION
AND SOCIAL SERVICES

GUEST SIGN IN SHEET

Date: 2-12-87

Subject of Meeting HB 6, HB 39, HB 1, HB 33

Name	Address / Representing	Phone	Do you want to Testify?
DAN M. SMITH	Po 196601 Anchorage, AK 99519-6601 Exxon Co. USA	564-3778	Yes - HB 6 ^{May}
E. Bussey	Rep. BOYER	3466167	No
Robert Van Slyke	1765 Evergreen No Slope Borough Juneau, AK School District	586 4097	
Susan Charles	Box 36 Bethel AK	543-3141	NO
Steve Hole	Box F DOE	2800	YES - HB - 1/33 ^{Lat}
Russell Nelson	Box 161 Dillingham, Alaska 99576	842-2370	NO
DIANE ROBINSON	280 INANCY WAY WAS REP MENARD	2679	NO



Alaska State Legislature
 House of Representatives
 COMMITTEE ON HEALTH, EDUCATION
 AND SOCIAL SERVICES

GUEST SIGN IN SHEET

Date: _____ Subject of Meeting _____

Name	Address / Representing	Phone	Do you want to Testify?
Flora Paulsen	St. Mary's, Alaska 99658 St. Mary's School District	907-438-2847 H	Yes. HB-1
Paul T. Boyer	St. Mary's Native Corporation + Community Consultant St. Mary's, Alaska 99658	907-438-2215	No. HB-1 <i>answer question only.</i>
Hallie O. Boyer	St. Mary's, Alaska 99658	907-438-2215	No. HB-1
Tony [unclear]	P.O. Box 51 - (211) [unclear]		Yes, HB-1

H B

G

STATE OF ALASKA 1987 LEGISLATIVE SESSION
FISCAL NOTE

Bill Version: HB 6

Publish Date: 1/19/87

REQUEST _____

Revision Date: 2/3/87

Title: Tax Credits - Educational Institutions

Sponsor: Gruenberg, et al

Requester: House Health, Education & Social Services and Finance

Agency Affected: Revenue

BRU: Audit

Components: _____

EXPENDITURES/REVENUES: (Thousands of Dollars)

	FY 87	FY 88	FY 89	FY 90	FY 91	FY 92
OPERATING						
PERSONAL SERVICES	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
TRAVEL	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
CONTRACTUAL	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
SUPPLIES	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
EQUIPMENT	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
LANDS & STRUCTURES	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
GRANTS, CLAIMS	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
MISCELLANEOUS	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
TOTAL OPERATING	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
CAPITAL	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
REVENUE	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -


BIDDING: (Thousands of Dollars)

GENERAL FUND	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
FEDERAL FUNDS	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
OTHER	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
TOTAL	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -

POSITIONS:

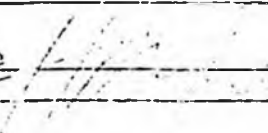
FULL-TIME	-	-	-	-	-	-
PART-TIME	-	-	-	-	-	-
TEMPORARY	-	-	-	-	-	-

ANALYSIS: See attached.

Prepared By: Steven E. Kettel 
Division: Audit

Phone: 465-2320

Date: 2/3/87

Approved by Commissioner: Hugh Malone 
Agency: Department of Revenue

Date: _____

Distribution (by Agency preparing fiscal note):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)
- Senate Secretary

Fiscal Note Bill Analysis
House Bill 6

Section 1 - 7

HB 6 is very similar to CS for HB 688 which was introduced in the House last year. The bill provides for a tax credit to be given to those persons and businesses making cash contributions to certain educational institutions; and restricting state tax deductions under 26 U.S.C. 170.

The credit is generally limited to 50 percent of the contribution and is further limited depending upon the type of tax being offset. The following tax types may receive the credit and the additional limitations are noted.

TAX TYPE	CREDIT
AS 43.20 Corporate Income Tax	Lesser of 10% of tax or \$10,000
AS 43.55 Oil & Gas Production Tax	Lesser of 10% of tax or \$ 1,000
AS 43.56 Oil & Gas Property Tax	Lesser of 10% of tax or \$ 1,000
AS 43.65 Mining Tax	Lesser of 10% of tax or \$10,000
AS 43.75 Fisheries Business Tax	Lesser of 10% of tax or \$10,000

For income tax purposes the credit is in lieu of the contribution deduction normally allowed by the Internal Revenue Code. A person with a tax liability in several of the creditable tax types may only receive credit under one type. There is no carryover of unused credits as drafted.

Contributions may not be earmarked for specific purposes and must be used for direct instruction, research, and educational support purposes, including library and museum acquisitions.

Both the Department of Revenue and each public college and university must file informational reports with the legislature.

Section 8

Provides that the tax credit will not reduce the 25 - 50 percent share of the fisheries tax that is shared to local municipalities.

Section 9

Provides an effective date applicable to contributions made after December 31, 1987.

STATE OF ALASKA 1987 LEGISLATIVE SESSION
FISCAL NOTE

REQUEST _____

Bill Version: HB 6
Publish Date: 1/19/87

Revision Date: _____
Title: An Act Allowing Tax Credits For
Contributions to Education Institutions
Sponsor: Gruenberg
Requestor: _____

Agency Affected: Revenue
BRU: _____
Components: _____

EXPENDITURES/REVENUES: (Thousands of Dollars)

	FY 87	FY 88	FY 89	FY 90	FY 91	FY 92
OPERATING						
PERSONAL SERVICES	-	-	-	-	-	-
TRAVEL	-	-	-	-	-	-
CONTRACTUAL	-	-	-	-	-	-
SUPPLIES	-	-	-	-	-	-
EQUIPMENT	-	-	-	-	-	-
LANDS & STRUCTURES	-	-	-	-	-	-
GRANTS, CLAIMS	-	-	-	-	-	-
MISCELLANEOUS	-	-	-	-	-	-
TOTAL OPERATING	-	-	-	-	-	-
CAPITAL	-	-	-	-	-	-
REVENUE	(See Attachment)					

FUNDING: (Thousands of Dollars)

GENERAL FUND	-	-	-	-	-	-
FEDERAL FUNDS	-	-	-	-	-	-
OTHER	-	-	-	-	-	-
TOTAL	-	-	-	-	-	-

POSITIONS:

FULL-TIME	-	-	-	-	-	-
PART-TIME	-	-	-	-	-	-
TEMPORARY	-	-	-	-	-	-

ANALYSIS: Attach a separate page if necessary

Prepared By: Mary Ellen Frank/Bob Elliott *MEF BE*
Division: Research
Approved by Commissioner: Hugh Malone *HW for*
Agency: Revenue

Phone: 465-2173
Date: 2/6/87
Date: 2/9/87

Distribution (by Agency preparing fiscal note):

Legislative Finance
Legislative Sponsor
Requestor
Office of Management and Budget
Impacted Agency(ies)
Senate Secretary

Continuation for Fiscal Note Analysis

HB 6

It is impossible to give exact figures on what the revenue loss to the State would be under HB 6 because, although the incentives can be analyzed (below), the degree of response to the tax measure isn't possible to gauge.

1. The State will lose tax revenue but may also have less demand for existing revenues if educational institutions are funded by private contributions.
2. Non-educational tax deductible organizations will tend to lose contributions from companies because corporations will have a net gain in retained income by redirecting their contribution budgets to qualifying Alaska educational institutions.
3. Non-Alaskan tax deductible organizations including educational institutions will tend to lose contributions as corporations operating in Alaska will retain a greater amount of net income by redirecting their contributions to qualifying Alaska educational institutions.
4. On aggregate, companies that do not make charitable contributions now will have no economic incentives* to change that. Companies that have contribution budgets will have incentive to channel them toward qualifying institutions as they will have an economic incentive*. *Economic incentive here means having greater net income retained after contribution.
5. The Federal government will tend to gain tax revenue on aggregate. Companies which currently make contributions will have less deductions against Federal income taxes (due to the add back of state credits), and thus will have a greater Federal tax liability. In contrast, companies not already making contributions would have more deductions and less Federal tax liability if they chose to make contributions. However, as noted in item four above, they would have less retained income after contributions, and thus no economic incentive.
6. There will be less ability for the State and educational institutions to estimate revenues and subsequently to control budgets due to the unpredictable nature of the tax credits.

Fiscal Note Bill Analysis
House Bill 6

Section 1 - 7

HB 6 is very similar to CS for HB 688 which was introduced in the House last year. The bill provides for a tax credit to be given to those persons and businesses making cash contributions to certain educational institutions; and restricting state tax deductions under 26 U.S.C. 170.

The credit is generally limited to 50 percent of the contribution and is further limited depending upon the type of tax being offset. The following tax types may receive the credit and the additional limitations are noted.

TAX TYPE	LIMITATION
AS 43.20 Corporate Income Tax	Lesser of 10% of tax or \$10,000
AS 43.55 Oil & Gas Production Tax	Lesser of 10% of tax or \$ 1,000
AS 43.56 Oil & Gas Property Tax	Lesser of 10% of tax or \$ 1,000
AS 43.65 Mining Tax	Lesser of 10% of tax or \$10,000
AS 43.75 Fisheries Business Tax	Lesser of 10% of tax or \$10,000

For income tax purposes the credit is in lieu of the contribution deduction normally allowed by the Internal Revenue Code. A person with a tax liability in several of the creditable tax types may only receive credit under one type. There is no carryover of unused credits as drafted.

Contributions may not be earmarked for specific purposes and must be used for direct instruction, research, and educational support purposes, including library and museum acquisitions.

Both the Department of Revenue and each public college and university must file informational reports with the legislature.

Section 8

Provides that the tax credit will not reduce the 25 - 50 percent share of the fisheries tax that is shared to local municipalities.

Section 9

Provides an effective date applicable to contributions made after December 31, 1987.

STATE OF ALASKA 1987 LEGISLATIVE SESSION
FISCAL NOTE

Bill Version: HB 6
Publish Date: 1/19/87

REQUEST _____
Revision Date: 2/3/87
Title: Tax Credits - Educational Institutions
Sponsor: Gruenberg et al
Requestor: House Health, Education & Social Services and Finance

Agency Affected: Revenue
BRU: Audit
Components: _____

EXPENDITURES/REVENUES: (Thousands of Dollars)

	FY 87	FY 88	FY 89	FY 90	FY 91	FY 92
OPERATING						
PERSONAL SERVICES	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
TRAVEL	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
CONTRACTUAL	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
SUPPLIES	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
EQUIPMENT	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
LANDS & STRUCTURES	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
GRANTS, CLAIMS	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
MISCELLANEOUS	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
TOTAL OPERATING	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
CAPITAL	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
REVENUE	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -


FUNDING: (Thousands of Dollars)

GENERAL FUND	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
FEDERAL FUNDS	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
OTHER	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -
TOTAL	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -	- 0 -

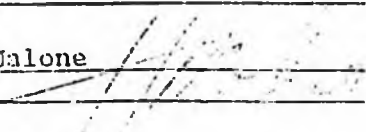
POSITIONS:

FULL-TIME	-	-	-	-	-	-
PART-TIME	-	-	-	-	-	-
TEMPORARY	-	-	-	-	-	-

ANALYSIS: See attached.

Prepared By: Steven E. Kettel 
Division: Audit

Phone: 465-2320
Date: 2/3/87

Approved by Commissioner: Hugh Malone 
Agency: Department of Revenue

Date: 2/3/87

Distribution (by Agency preparing fiscal note):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)
- Senate Secretary

STATE OF ALASKA 1987 LEGISLATIVE SESSION
FISCAL NOTE

REQUEST _____

Bill Version: HB 6
Publish Date: 1/19/87

Revision Date: _____
Title: An Act Allowing Tax Credits For
Contributions to Education Institutions
Sponsor: Gruenberg
Requestor: _____

Agency Affected: Revenue
BRU: _____
Components: _____

EXPENDITURES/REVENUES: (Thousands of Dollars)

	FY 87	FY 88	FY 89	FY 90	FY 91	FY 92
OPERATING						
PERSONAL SERVICES	-	-	-	-	-	-
TRAVEL	-	-	-	-	-	-
CONTRACTUAL	-	-	-	-	-	-
SUPPLIES	-	-	-	-	-	-
EQUIPMENT	-	-	-	-	-	-
LANDS & STRUCTURES	-	-	-	-	-	-
GRANTS, CLAIMS	-	-	-	-	-	-
MISCELLANEOUS	-	-	-	-	-	-
TOTAL OPERATING	-	-	-	-	-	-
CAPITAL	-	-	-	-	-	-
REVENUE	(See Attachment)					

FUNDING: (Thousands of Dollars)

GENERAL FUND	-	-	-	-	-	-
FEDERAL FUNDS	-	-	-	-	-	-
OTHER	-	-	-	-	-	-
TOTAL	-	-	-	-	-	-

POSITIONS:

FULL-TIME	-	-	-	-	-	-
PART-TIME	-	-	-	-	-	-
TEMPORARY	-	-	-	-	-	-

ANALYSIS: Attach a separate page if necessary

Prepared By: Mary Ellen Frank/Bob Elliott *MEF BE*
Division: Research
Approved by Commissioner: Hugh Malone *HW For*
Agency: Revenue

Phone: 465-2173
Date: 2/6/87
Date: 2/9/87

Distribution (by Agency preparing fiscal note):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)
- Senate Secretary

Continuation for Fiscal Note Analysis

HB 6

It is impossible to give exact figures on what the revenue loss to the State would be under HB 6 because, although the incentives can be analyzed (below), the degree of response to the tax measure isn't possible to gauge.

1. The State will lose tax revenue but may also have less demand for existing revenues if educational institutions are funded by private contributions.
2. Non-educational tax deductible organizations will tend to lose contributions from companies because corporations will have a net gain in retained income by redirecting their contribution budgets to qualifying Alaska educational institutions.
3. Non-Alaskan tax deductible organizations including educational institutions will tend to lose contributions as corporations operating in Alaska will retain a greater amount of net income by redirecting their contributions to qualifying Alaska educational institutions.
4. On aggregate, companies that do not make charitable contributions now will have no economic incentives* to change that. Companies that have contribution budgets will have incentive to channel them toward qualifying institutions as they will have an economic incentive*. *Economic incentive here means having greater net income retained after contribution.
5. The Federal government will tend to gain tax revenue on aggregate. Companies which currently make contributions will have less deductions against Federal income taxes (due to the add back of state credits), and thus will have a greater Federal tax liability. In contrast, companies not already making contributions would have more deductions and less Federal tax liability if they chose to make contributions. However, as noted in item four above, they would have less retained income after contributions, and thus no economic incentive.
6. There will be less ability for the State and educational institutions to estimate revenues and subsequently to control budgets due to the unpredictable nature of the tax credits.



Sherman Carter
Executive Vice President
(907) 474-7448

University of Alaska
Fairbanks, Alaska 99775-5260

January 29, 1987

The Honorable Max Gruenberg
House Majority Leader
Pouch V
Juneau, AK 99811

Subject: Fiscal Note, House Bill 6

Dear Representative Gruenberg:

Attached as you requested is a fiscal note for House Bill 6, "An Act allowing tax credits to certain educational institutions; and restricting state tax deductions under 26 U.S.C. 170." The University of Alaska is in favor of, and supports the concept of this legislation.

The fiscal considerations to the university of House Bill 6 are very favorable, with the exception of endowment income. At a time of declining state revenues, this legislation would be helpful to the university in soliciting operating funding from alternative sources.

Corporations who now make charitable contributions will have an incentive to channel them toward qualifying institutions, as they will have an economic incentive to do so. Losses to the Alaska state treasury from the tax credit will be offset by corresponding gains — twice as large as the losses — to Alaska educational institutions.

This is particularly important in the case of multi-state corporations, who will, if the measure passes, have a strong economic incentive to contribute to qualifying educational institutions in Alaska, rather than institutions in other states. Non-Alaska tax-deductible organizations will tend to lose contributions as corporations operating in Alaska will retain a greater amount of net income by redirecting their contributions to qualifying Alaska educational institutions.

The denial of eligibility for contributions accepted for endowment purposes would, however, be detrimental to current efforts by the university. The university is seeking through the University of Alaska Foundation to increase the size of its endowments and to create endowed chairs in areas of excellence. Provisions in the bill which deny eligibility for endowment contributions will create disincentives for corporations and

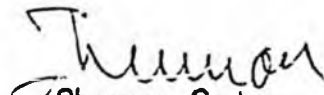
The Honorable Max Gruenberg
January 29, 1987

Page 2

individuals to contribute to endowments; those wishing to contribute to the university will receive additional economic benefits if they contribute to current operations rather than endowments. While the approach taken in the legislation is more beneficial in the short term, allowance of tax credits for endowment purposes is more beneficial in the long term.

Projecting the actual fiscal impact of this legislation to the university cannot be accurately calculated at this time. We estimate that the university could potentially receive between \$250,000 and \$1 million annually under the educational tax credit program. The appropriate fiscal note forms and backup are attached. If you need any further information, please do not hesitate to call me or Brian Rogers at 474-6490.

Sincerely,


Sherman Carter
Executive Vice President

cc: The Honorable Niilo Koponen and Johnny Ellis, co-chairs,
House HESS Committee
Liz Blecker, Division of Legislative Finance
Janet Clarke, Office of Management and Budget
Wendy Redman, Director of Government Relations

STATE OF ALASKA 1987 LEGISLATIVE SESSION FISCAL NOTE

Revision Date : _____

REQUEST

Bill/Resolution No. : HB6
 Title : Act allowing tax credits for contributions to educational institutions
 Sponsor : Gruenberg, et. al
 Requestor : _____
 Date of Request : January 27, 1987

FISCAL DETAIL

Agency Affected : University of Alaska
 BRU : AI
 Components : _____

EXPENDITURES/REVENUES : (Thousands of Dollars)

OPERATING	FY 87	FY 88	FY 89	FY 90	FY 91	FY 92
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	-	-	-	-	-	-
CAPITAL	-	-	-	-	-	-
REVENUE		Positive	Positive	Positive	Positive	Positive

FUNDING : (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER						
TOTAL						

POSITIONS :

FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS : Attach a separate page if necessary See attached.

Prepared by : Brian Rogers, Budget Director Phone : 474-6490
 Division : University of Alaska Date : January 29, 1987
 Approved by ^{Vice President} Sherry Carter Date : January 29, 1987
 Agency : University of Alaska

Distribution (by Agency preparing fiscal note):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)

CONTINUATION of FISCAL NOTE ANALYSIS,

For Bill/Resolution No. HB6

It is impossible to give exact figures on what the revenue gain to the University of Alaska would be under HB 6 because, although the tax credit incentive can be analyzed, the degree of response to such a tax measure is not possible to gauge.

Corporations who now make charitable contributions will have an incentive to channel them toward qualifying institutions, as they will have an economic incentive to do so. Losses to the Alaska state treasury from the tax credit will be offset by corresponding gains – twice as large as the losses – to Alaska educational institutions.

This is particularly important in the case of multi-state corporations, who will, if the measure passes, have a strong economic incentive to contribute to qualifying educational institutions in Alaska, rather than institutions in other states. Non-Alaska tax-deductible organizations will tend to lose contributions as corporations operating in Alaska will retain a greater amount of net income by redirecting their contributions to qualifying Alaska educational institutions.

The magnitude of corporate contributions which might be affected is likely to be in the \$250,000 to \$1 million range annually. The oil industry, for example, contributed less than \$20 million to U.S. colleges and universities in 1984. If the University of Alaska could due to this tax credit garner 2% of the total U.S. oil industry contributions, the measure would generate \$400,000 for the university and cost \$200,000 to the state treasury.

Provisions in the legislation which deny eligibility for contributions accepted for endowment purposes will, however, be detrimental to current efforts by the University of Alaska. The university is seeking to increase the size of its endowments and to create endowed chairs in areas of excellence. These provisions (Sec. 43.20.014(b), Sec. 43.55.109(b), Sec. 43.56.018(b), Sec. 43.65.018(b), and Sec. 43.75.018(b)) will create economic disincentives for corporations and individuals to contribute to endowments; those wishing to contribute to the university will receive additional economic benefits if they contribute to current operations rather than endowments.

STATE OF ALASKA THE LEGISLATURE

POUCH Y STATE CAPITOL
JUNEAU, ALASKA 99811
907 465 3800

LEGISLATIVE AFFAIRS AGENCY

MEMORANDUM

February 9, 1987

SUBJECT: Sectional Analysis of HB 6
TO: Representative Max Gruenberg
FROM: Theresa L. Bannister ²⁸
Legislative Counsel

You have requested a sectional analysis of the above described bill.

As a preliminary matter, note that a sectional analysis or summary of a bill should not be considered an authoritative interpretation of the bill and the bill itself is the best statement of its contents.

Section 1 describes the purpose of the bill.

Section 2. Sec. 43.20.014(a) allows a credit against corporate income tax liability for certain cash contributions to certain colleges and universities. Puts a ceiling on the credit. Prohibits claiming a credit under another provision of AS 43 with the same contribution used to obtain the credit under this section. Prohibits using the same contribution to obtain a state corporate income tax deduction under 26 U.S.C. 170 (charitable, etc., contributions and gifts).

Sec. 43.20.014(b) states that contributions accepted for endowment purposes are not eligible for the credit.

Sec. 43.20.014(c) requires the Department of Revenue to report to the Legislative Budget and Audit committee each year on the credits taken under this section. Requires public colleges and universities to indicate in their annual operating budget requests the contributions that were received and how they were used.

Section 3 states that a taxpayer under AS 43.20 may only take a deduction under 26 U.S.C. 170 if the taxpayer makes the contribution payment before the last day of the taxable year.

Section 4. Sec. 43.55.019(a) allows a credit against the tax liability under AS 43.55 (oil and gas properties production tax) for certain cash contributions to certain colleges and universities. States that the credit can only be applied against the tax liability that accrues during the month the contribution is made. Puts a ceiling on the credit. Prohibits claiming a credit under another provision of AS 43 with the same contribution used to obtain the credit under this section.

Sec. 43.55.019(b) states that contributions accepted for endowment purposes are not eligible for the credit.

Sec. 43.55.019(c) requires the Department of Revenue to report to the Legislative Budget and Audit committee each year on the credits taken under this section. Requires public colleges and universities to indicate in their annual operating budget requests the contributions that were received and how they were used.

Section 5. Sec. 43.56.018(a) allows a credit against tax liability under AS 43.56 (oil and gas exploration, production and pipeline transportation property tax) for certain cash contributions to certain colleges and universities. States that the credit can only be applied against the tax liability that accrues during the month the contribution is made. Puts a ceiling on the credit. Prohibits claiming a credit under another provision of AS 43 with the same contribution used to obtain the credit under this section.

Sec. 43.56.018(b) states that contributions accepted for endowment purposes are not eligible for the credit.

Sec. 43.56.018(c) requires the Department of Revenue to report to the Legislative Budget and Audit committee each year on the credits taken under this section. Requires public colleges and universities to indicate in their annual operating budget requests the contributions that were received and how they were used.

Section 6. Sec. 43.65.018(a) allows a credit against tax liability under AS 43.65 (mining license tax) for certain

cash contributions to certain colleges and universities. Puts a ceiling on the credit. Prohibits claiming a credit under another provision of AS 43 with the same contribution used to obtain the credit under this section.

Sec. 43.65.018(b) states that contributions accepted for endowment purposes are not eligible for the credit.

Sec. 43.65.018(c) requires the Department of Revenue to report to the Legislative Budget and Audit committee each year on the credits taken under this section. Requires public colleges and universities to indicate in their annual operating budget requests the contributions that were received and how they were used.

Section 7. Sec. 43.75.018(a) allows a credit against tax liability under AS 43.75 (fisheries business tax) for certain cash contributions to certain colleges and universities. Puts a ceiling on the credit. Prohibits claiming a credit under another provision of AS 43 with the same contribution used to obtain the credit under this section.

Sec. 43.75.018(b) states that contributions accepted for endowment purposes are not eligible for the credit.

Sec. 43.75.018(c) requires the Department of Revenue to report to the Legislative Budget and Audit committee each year on the credits taken under this section. Requires public colleges and universities to indicate in their annual operating budget requests the contributions that were received and how they were used.

Section 8 states that the term "tax revenue collected" under AS 43.75.130 (refunds to local governments) includes the amount credited under AS 43.75.018.

Section 9 states to what contributions the provisions of this Act apply.

TLB:mkr
m8/108

February 10, 1987
Testimony of
EXXON COMPANY, U.S.A.
House Bill 6

"An Act allowing tax credits for contributions to certain educational institutions; and restricting state tax deductions under 26.U.S.C. 170."

I am Dan Smith, Senior Public Affairs Representative with Exxon Company, U.S.A., and appear before you today to express our support for HB-6.

Exxon has a clear and consistent policy of supporting higher education in Alaska and nationwide. The Exxon Education Foundation is a non-profit corporation formed as a vehicle to provide educational aid and includes such programs as employee gift matching and annual as well as continuing grants. Our support for House Bill 6 stems from this interest in education support.

We believe this bill would effectively help promote private funding for higher education in Alaska. Such action is important given the sharp revenue declines that are affecting the state's ability to provide such funding.

Accordingly, we believe passage of House Bill 6 would be in Alaska's best interest.

2/9/87



Alaska State Legislature

House of Representatives
COMMITTEE ON HEALTH, EDUCATION
AND SOCIAL SERVICES

GUEST SIGN IN SHEET

Date: 2-12-87

Subject of Meeting HB 6, HB 39, HB 1, HB 53

Name	Address / Representing	Phone	Do you want to Testify?
DAN M. SMITH	Po 196601 Anchorage, AK 99519-6601 Exxon Co. USA	564-3778	Yes - HB6 <i>MAI</i>
E. Buscay	Rep. BOYER	3466167	No
Robert Van Slyke	1765 Evergreen No Slope Borough Juneau, AK School District	586 4097	
Susan Charles	Box 36 Bethel AK	543-3141	NO
Steve Hole	Box F DOE	2800	YES - HB-1/55 <i>LOI</i>
Russell Nelson	Box 161 Dillingham, Alaska 99576	842-2370	NO
DIANE ROBINSON	2801 NANCY WAY WAS REP MENARD	2679	NO



Alaska State Legislature
 House of Representatives
 COMMITTEE ON HEALTH, EDUCATION
 AND SOCIAL SERVICES

GUEST SIGN IN SHEET

Date: _____ Subject of Meeting _____

Name	Address / Representing	Phone	Do you want to Testify?
Flora Paubau	St. Mary's, Alaska 99658 St. Mary's School District	907-438-2847 H	Yes. HB-1
Paul T. Wagon	St. Mary's Native Corporation + Community Consultant St. Mary's, Alaska 99658	907-438-2215	No. HB-1 <i>answer question only.</i>
Hallie O. Dixon	St. Mary's, Alaska 99658	907-438-2215	No. HB-1
Ray G. [unclear]	[unclear] - [unclear]		Yes. HB-1

HOUSE COMMITTEE REPORT

(7)
Date referred: 1/19/87

FURTHER REFERRALS: Finance

DATE: 2/12/87

The Health, Education and Social Services Committee has considered HB 6

"An Act allowing tax credits for contributions to certain education institutions; and restricting state tax deductions under 26 U.S.C. 170."

RECOMMENDS:

- replace with _____ the same title
- attached amendment(s) a new title
- do pass
- do not pass
- no recommendation
- individual recommendations
- additional referral to the _____ Committee

ADOPTS: _____ letter of intent

ATTACHES NEW FISCAL NOTE(s):

- fiscal impact same as previous fiscal note published _____
- zero fiscal note same as previous zero fiscal note published _____
- 3 zero with analysis

SIGNING DO PASS:

James Dowley
W. G. ...
Bill ...
... Ellis
Roll E. ...
... Santley

SIGNING OTHER RECOMMENDATIONS:

... do pass, but allow contrib. to ...

... Chairman's signature
... Ellis

H B

7

HOUSE COMMITTEE REPORT

(7)

Date referred: 1/19/87

FURTHER REFERRALS: Judiciary
Finance

DATE: 2-26-87

The Health, Education and Social Services Committee has considered HB 7

"An Act relating to volunteer guardians ad litem in the Office of Public Advocacy."

RECOMMENDS:

- replace with CS HB 7 (HESS) the same title
- attached amendment(s) a new title
- do pass
- do not pass
- no recommendation
- individual recommendations
- additional referral to the _____ Committee

ADOPTS: _____ letter of intent

ATTACHES NEW FISCAL NOTE(S):

- fiscal impact same as previous fiscal note published _____
- zero fiscal note same as previous zero fiscal note published _____
- zero with analysis

SIGNING DO PASS:

SIGNING OTHER RECOMMENDATIONS:

Paul E. Pellini

John Ellis

Alvin Korgans

Bill Harts

Mark Greenberg

David L. Douley

John Ellis
Co-Chairman's signature

Alvin Korgans

JOHN SUND, REPRESENTATIVE

2504 2nd Avenue
Ketchikan, Alaska 99901
(907) 225-5552

While in Juneau
P. O. Box V
Juneau, Alaska 99811
(907) 465-4919

February 13, 1987

MEMORANDUM

TO: House HESS Committee

FROM: Representative John Sund

RE: HB7 "An Act relating to volunteer guardian ad litem
in, and grants to, the Office of Public Advocacy

.....

The purpose of this bill is to amend AS 44.21.410 allowing the Office of Public Advocacy to develop and coordinate a program to recruit, select, train, assign, and supervise volunteer guardians ad litem from local communities to aid in delivering services in cases in which the Office of Public Advocacy is appointed as guardian ad litem.

The court is given authority by statute to appoint an attorney or a guardian ad litem for the child in a proceeding which is concerned with the child's custody, support, visitation or in any other legal proceedings involving his welfare. A guardian ad litem appointed pursuant to the Alaska Statutes is an advocate for the best interests of the child with not only the power but the responsibility to represent the child zealously and to the best of his ability. While the child's attorney advocates the child's wishes, these are not always in the best interest.

In 1974, Congress enacted the "Child Abuse Prevention and Treatment Act". According to the Act, the guardian ad litem was to be more than a simple advocate for the child, but rather a guardian to protect the child's long range interests.

HB7 carries a fiscal note, but is expected to save money in the long-run, by freeing paid OPA staff to perform other functions.

HB 7 -- "An Act relating to volunteer guardians ad litem in
the Office of Public Advocacy."

FILE CONTENTS

- 1) Copy of HB 7
- 2) Memo from bill sponsor, Rep. John Sundā
- 3) Fiscal note from Office of Public Advocacy
- 4) Fiscal note and position paper from Dept. of Health and
Social Services
- 5) Sectional analysis of HB 7
- 6) Position paper from Office of Public Advocacy
- 7) Letter of support

**STATE OF ALASKA 1987 LEGISLATIVE SESSION
FISCAL NOTE**

REQUEST: _____

Bill Version: _____
Publish Date: _____

Revision Date: _____
Title: An Act relating to volunteer
guardians ad litem.
Sponsor: Sund
Requestor: _____

Agency Affected: Health and Social Services
BRU: Social Services
Youth Services
Components: _____

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 87	FY 88	FY 89	FY 90	FY 91	FY 92
PERSONAL SERVICES	-0-	-0-	-0-	-0-	-0-	-0-
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	-0-	-0-	-0-	-0-	-0-	-0-

CAPITAL	-0-	-0-	-0-	-0-	-0-	-0-
---------	-----	-----	-----	-----	-----	-----

REVENUE	-0-	-0-	-0-	-0-	-0-	-0-
---------	-----	-----	-----	-----	-----	-----

FUNDING: (Thousands of Dollars)

GENERAL FUND	-0-	-0-	-0-	-0-	-0-	-0-
FEDERAL FUNDS						
OTHER						
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

POSITIONS:

FULL-TIME	-0-	-0-	-0-	-0-	-0-	-0-
PART-TIME						
TEMPORARY						

ANALYSIS : (Attach a separate page if necessary)

Prepared by: Yvonne M. Chase, Director Phone: 465-3170
 Division: Division of Family and Youth Services Date: 2/23/87
 Approved by Commissioner: Ayra M. Munson, Commissioner Date: 2/24/87
 Agency: Department of Health and Social Services

Distribution (by preparer):
 Legislative Finance
 Legislative Sponsor
 Requestor
 Office of Management and Budget
 Impacted Agency(ies)
 Senate Secretary

POSITION PAPER

HOUSE BILL NO. 7

For an Act entitled: "An Act relating to volunteer guardians ad litem in the Office of Public Advocacy."

This bill amends AS 44.21.410 to allow the Office of Public Advocacy to expand services of guardians ad litem by developing and maintaining a corps of volunteer guardians ad litem.

AS 47.17.030(e) states that "in all" actions taken by the Department or a Health and Social Services agency of a local government under this chapter that result in a judicial proceeding the child shall be represented by a guardian ad litem in that proceeding. Funds available for salaried guardians ad litem are not adequate to retain sufficient personnel to serve all children in Alaska who have a legal right to the services of a guardian ad litem under AS 47.17.030(e). This results in assignment of guardians only to those cases determined to be the most complicated and a lowering in quality of guardian services due to excessive caseloads. The average caseload in Anchorage is 150 cases per guardian ad litem. This is well above the level at which adequate services can be provided.

Volunteer guardian ad litem programs such as proposed in this bill have proven successful in many states. A stable corps of paid professional staff would be able to maintain a quality service at an expanded level by providing necessary recruitment, training, and supervision for a volunteer corps.

The Department strongly supports this bill.

RECOMMENDED:

Yvonne M. Chase
Yvonne M. Chase, Director
Division of Family
and Youth Services

DATE:

2/23/87

APPROVED:

Myra M. Munson
Myra M. Munson, Commissioner
Department of Health
and Social Services

DATE:

2/24/87

House Bill 7 - An act relating to volunteer guardians ad litem in, and grants to, the Office of Public Advocacy
Overview prepared by Rep. John Sund's office

SECTIONAL ANALYSIS

Section 1, subsection (a)(6) allows the Office of Public Advocacy set up a program to train and supervise volunteers to serve as guardians ad litem.

Subsection (b)(3) allows the Office of Public Advocacy to solicit funds from local governments and private individuals.

Section 2 restricts non-attorney guardians ad litem from giving legal advice or acting as an attorney for a minor and limits the civil liability of volunteer guardians, while participating within the program.

HISTORY

A guardian ad litem is appointed, at the discretion of a judge, to represent a child's best interests in court proceedings. An attorney guardian ad litem within the Office of Public Advocacy may be appointed as guardian when no appropriate family member or friend is available, as in the case of a neglected or abused child.

Section 1, subsection (a)(6): The Office of Public Advocacy began a volunteer guardian program in August 1985, as a pilot project, because of the overwhelming need for additional guardians ad litem and the lack of available staff time. (each attorney guardian ad litem carries a caseload of between 80 and 100 people) As of 12/20/85, five volunteers were under the supervision of an attorney guardian from the Office of Public Advocacy.

The volunteers have been able to provide more personal attention to the everyday requirements of their wards, such as coordinating meetings and conferring with social workers. This has allowed the staff additional time to perform the more specialized duties required of guardian ad litem.

Section 1, subsection (b)(3): Offers of monetary assistance for training and materials have been forthcoming from the Alaska Bar Association, the City of Anchorage and others. Because of this potential for funding from sources other than state government, the subsection was included in the bill.

Section 2: The non-attorney language was added in House Judiciary. The National Court Appointed Special Advocate Association suggested that the liability issue be addressed. It is in line with the statutes of Delaware, Florida, Indiana and North Carolina. Volunteer guardian programs in states without legislative protection are finding difficulty in obtaining affordable liability insurance.

POINTS re: HB7

A guardian ad litem is appointed to protect a child's best interests during court proceedings, particularly for abused or neglected children or in custody cases. The Office of Public Advocacy has attorneys who perform this service and each carries a caseload of between 80 and 100.

The bill will begin a volunteer program to take over some of the responsibility for these cases, as Jay McCarthy can explain in detail.

Jay supervised 5 volunteers in a pilot project that was begun last year.

Volunteer guardian ad litem have been successfully utilized throughout the nation.

The program carries a fiscal note, but is expected to save money in the long-run, by freeing paid staff to perform other functions. Jay can explain this more fully.

POSITION PAPER
House Bill 7

An Act relating to Volunteer Guardian
ad litem/Court Appointed Special Advocates
(VGAL/CASA) in the Office of Public Advocacy

House Bill 7 mandates that the Office of Public Advocacy (OPA) develop a volunteer guardian ad litem program and allows the agency to receive funds from additional sources for this purpose.

The following review of the history of OPA and the volunteer concept will provide the background underlying the OPA's support of HB7.

HISTORY AND DUTIES OF OFFICE OF PUBLIC ADVOCACY:

The Office of Public Advocacy was created and placed within the Department of Administration in the Spring of 1984. The Office of Public Advocacy is required by Statute (A.S. 44.21.410) to provide services in the following three areas.

(1) Guardian ad litem representation to abused children in Child In Need of Aid proceedings, guardian ad litem representation of children in custody disputes, legal representation of parents in Child In Need of Aid proceedings where there is a conflict with the Public Defender's Office, guardian ad litem activities in guardianships for minors, and a host of other civil functions, including legal representation of parents involved in custody disputes where the other party is represented by a public agency, i.e. Alaska Legal Services.

(2) Legal representation of indigent persons charged with crimes where the Alaska Public Defender Agency has a conflict of interest;

(3) Public Guardian services as well as payment to visitors, experts and attorneys for the respondent.

Prior to 1984, the Alaska Court System had provided these services primarily through a system of court appointed attorneys. The Public Guardian function was also within the Alaska Court System.

RESPONSIBILITIES OF A VOLUNTEER GUARDIAN AD LITEM/COURT APPOINTED SPECIAL ADVOCATE:

A Court Appointed Special Advocate/Volunteer Guardian ad litem (hereinafter known as VGAL/CASA) is an individual who is an advocate for a child's best interests in court proceedings. A

VGAL/CASA does not have the legal authority to make decisions effecting the child's person or property, i.e. medical decisions or financial investments. A VGAL/CASA's obligation is to objectively insure that the court receives all pertinent information necessary to make a decision which is in the child's best interest. A major difference between an attorney appointed to represent a child and a VGAL/CASA for a child is that the VGAL/CASA may disagree with the position of the child. A guardian ad litem from the Office of Public Advocacy or its contractors are appointed for every child for which the State of Alaska, Department of Health and Social Services petitions to be a Child In Need of Aid under A.S. 47.10.010 due to abuse or neglect. A child may also have a GAL in contested divorce custody proceedings, contested adoptions, and guardianships.

HISTORY OF CASA

In 1976, King County, Seattle, Washington, Superior Court Presiding Judge David W. Soukop began exploring ways to insure abused and neglected children's best interests were consistently presented to the court. Traditionally, the court appointed attorneys to serve as guardians ad litem for these children. However, due to the high number of cases involving children and the lack of adequate training by many attorneys, as well as cost considerations, Judge Soukop decided to recruit and train community volunteers who would be asked to make a long-term commitment to each child for whom they serve as GAL. The term Court Appointed Special Advocates (CASA) was coined by the National Council of Juvenile and Family Court Judges in 1982. This organization of judicial experts also recommended that every juvenile court in the United States implement a CASA project.

In May of 1985, the Office of Public Advocacy became a member of the National Court Appointed Special Advocate Association and began exploring the feasibility of a VGAL/CASA program in Alaska. The Office of Public Advocacy had informal meetings in Anchorage with judges, family and children's court masters, the Division of Family and Youth Services, Alaska Youth Advocates, the District Attorney's Office, Attorney General's Office, Public Defender's Office, community mental health providers, and the Alaska Bar Association to request their input and recommendations as to whether or not a VGAL/CASA program would be acceptable in the Anchorage area. Due to the overwhelming support of the concept, the Office of Public Advocacy recruited and trained five volunteers in the summer of 1985. The five volunteers were screened by an Advisory Committee. The Advisory Committee continues to assist Office of Public Advocacy staff in the development and operation of the VGAL/CASA program.

THE OFFICE OF PUBLIC ADVOCACY'S SUPPORT FOR HOUSE BILL 7:

The Office of Public Advocacy strongly supports passage of HB7. The Office of Public Advocacy would request that the statute be amended to state Volunteer Guardian ad litem/Court

Appointed Special Advocate so as to be able to utilize the efforts of the National Court Appointed Special Advocate Association. The passage of HB7 would require that the Office of Public Advocacy recruit and develop a permanent VGAL/CASA program. Passage of HB7 would require creating the position of Program Director. It is believed that a non-attorney should be hired in order to implement the VGAL/CASA program first in Anchorage, then in Fairbanks and Ketchikan, and then study the feasibility of developing such a program in other areas of Alaska.

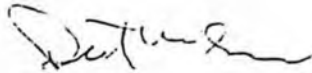
A national survey of all VGAL/CASA programs in the nation was undertaken by the National Court Appointed Special Advocates Association in July, 1985. This nationwide survey found that the average volunteer handled 2.56 cases. It is the belief of the Office of Public Advocacy that a VGAL/CASA program in Anchorage would result in the recruitment of at least 30 volunteers in its first year who could be assigned at least 60 cases. It is believed that a system could be developed in 3 years to have in excess of 100 volunteers in the Anchorage area providing advocacy services to children.

Passage of HB7 would substantially improve the ability of the Office of Public Advocacy to provide guardian ad litem representation to children. Since the Anchorage Office of Public Advocacy began accepting guardian ad litem cases, approximately 1200 cases in Anchorage alone have been opened from the period of January, 1985 through January, 1987. The Office of Public Advocacy currently has two attorney and two associate attorney positions who handle guardian ad litem responsibilities. Under Alaska law a guardian ad litem does not need to be an attorney. The Office of Public Advocacy is attempting to use non-attorneys with training in the needs of children to provide the effective delivery of guardian ad litem services.

A 1985 national study by Donald N. Duquette, J.D., of the Child Advocacy Law Clinic at the University of Michigan Law School and Sarah H. Ramsey, J.D. of the Syracuse College University of Law clearly indicates that a trained and supervised VGAL/CASA provides superior services than an attorney without specific training in child abuse, and services equal to that of trained social workers and attorneys. However, it is essential that non-attorney VGAL/CASA's have the backup support of an attorney to ensure that the best interests of the child are adequately litigated in contested court cases. Staff attorneys at the Office of Public Advocacy would provide this function.

It is anticipated that the trend of dramatic increases in child abuse and neglect cases will continue. Additionally, the State of Alaska, Department of Health and Social Services' decision in October of 1985 to be in compliance with the Adoption Assistance and Child Welfare Act of 1980, Public Law 96-272, will result in the involvement of the guardian ad litem past the


dispositional stage of a Child In Need of Aid proceeding. The effect of Public Law 92-272 will be higher caseloads for the Office of Public Advocacy due to the continued monitoring of cases by a guardian ad litem. With current average caseloads of 150 children per staff person at the Anchorage Office of Public Advocacy, there is grave concern that the quality of representation will decline with these projected increases. The implementation of the VGAL/CASA project is a viable solution to this impending crisis.



Brant McGee
Public Advocate

February 6, 1987

Date



Commissioner Garrey Peska
Department of Administration

2/10/87

Date

STATE OF ALASKA 1987 LEGISLATIVE SESSION
FISCAL NOTE

REQUEST: _____

Bill Version: HB 7
Publish Date: 1/19/87

Revision Date: 2/09/87

Agency Affected: Administration
BRU: Office of Public Advocacy

Title: "An Act relating to volunteer guardian ad litem program..."

Sponsor: Rep. Sund

Components: _____

Requestor: House HESS

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 87	FY 88	FY 89	FY 90	FY 91	FY 92
PERSONAL SERVICES		53.1	84.2	87.6	91.1	94.7
TRAVEL		3.6	3.7	3.8	4.0	4.2
CONTRACTUAL		2.0	0	0	0	0
SUPPLIES		2.0	2.1	2.2	2.3	2.4
EQUIPMENT		2.4	9.3	0	0	0
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	-0-	63.1	99.3	93.6	97.4	101.3

CAPITAL						
---------	--	--	--	--	--	--

REVENUE						
---------	--	--	--	--	--	--

FUNDING: (Thousands of Dollars)

GENERAL FUND	-0-	63.1	99.3	93.6	97.4	101.3
FEDERAL FUNDS						
OTHER						
TOTAL	-0-	63.1	99.3	93.6	97.4	101.3

POSITIONS:

FULL-TIME	-0-	1.0	2.0	2.0	2.0	2.0
PART-TIME						
TEMPORARY						

ANALYSIS : (Attach a separate page if necessary)

Prepared by: Brant McGee, Public Advocate Phone: 274-1684
Division: Office of Public Advocacy Date: 2/7/87

Approved by Commissioner: Garrey Peska, Commissioner Date: 2/10/87
Agency: Department of Administration

Distribution (by preparer):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)
- Senate Secretary

CONTINUATION of FISCAL NOTE ANALYSIS

For Bill/Resolution No. HB 7

This bill relates to the establishment of a volunteer guardian ad litem program within the Office of Public Advocacy. This bill would substantially improve the ability of the Office of Public Advocacy to provide guardian ad litem representation to children in abuse and neglect cases as well as contested custody cases.

It is anticipated that the Office of Public Advocacy would need a program director position in FY88 and a clerk typist III position in FY89 in order to implement a volunteer guardian ad litem program.

BUDGET ANALYSIS

<u>Personal Services</u>	<u>FY88</u>	<u>FY89</u>
Associate Attorney II - Range 19/A (FY88)	53.1	55.2
Clerk Typist III - Range 08/A (FY89)	0	29.0
	53.1	84.2
 <u>Travel</u>		
3 Trips to Ketchikan		
3 Trips to Fairbanks	3.6	3.7
 <u>Contractual</u>		
Advertising		
Printing Training Material	2.0	0
 <u>Supplies</u>		
	2.0	2.1
 <u>Equipment</u>		
Associate Attorney II (FY88)	2.4	
Clerk Typist III (FY89)	—	9.3
TOTAL:	63.1	99.3

Position Title Associate Attorney II		No. of Positions 1	Range/Step 19/A	Barg. Unit X
Time Status PFT	Staff Months 12	Location Anchorage-EBA		Election District 8
Type of Expenditure		Justification		
1	2	3		
Salary	40,236	An Associate Attorney II position to act as program director is essential if the CASA, volunteer guardian ad litem program is to be successfully implemented. It is not possible for present staff positions to carry a full guardian ad litem case-load and assume the duties of establishing and coordinating the volunteer program. The half-time position that is currently funded by federal and private money is inadequate and ends in February, 1988. It is anticipated that the program director will coordinate recruitment, screening and training of volunteers in the Anchorage area. The program director will also be responsible for establishing similar volunteer programs in Fairbanks and Ketchikan, and will study the feasibility of establishing such a program in the rural areas of Alaska. Additionally, the position will be devoted to extensive community education and fundraising for the project.		
Benefits	12,882			
Premium Pay				
Other				
Total Personal Services	53,118			
Travel		2,000		
Contractual		2,000		
Commodities		2,429		
Equipment				
Other				
Total Cost		59,547		
Funding Source for Total Cost				
Federal Receipts	1002			
G. F. Match	1003			
General Fund	1004	59,547		
I-A Receipts	1006			
CIP Receipts	1061			
Other				

**Request For
New Position**

Agency Department of Administration
 BRU Office of Public Advocacy
 Component Office of Public Advocacy

Page 3 of 4
 Revised Date _____

FY 88

Position Title Clerk Typist III		No. of Positions 1	Range/Step 08/A	Barg. Unit G																										
Time Status PFT	Staff Months 12	Location Anchorage-EBA		Election District 8																										
<table border="1"> <thead> <tr> <th>Type of Expenditure</th> <th>Amount</th> </tr> <tr> <th>1</th> <th>2</th> </tr> </thead> <tbody> <tr> <td>Salary</td> <td>21,078</td> </tr> <tr> <td>Benefits</td> <td>7,954</td> </tr> <tr> <td>Premium Pay</td> <td></td> </tr> <tr> <td>Other</td> <td></td> </tr> <tr> <td>Total Personal Services</td> <td>29,032</td> </tr> <tr> <td>Travel</td> <td></td> </tr> <tr> <td>Contractual</td> <td></td> </tr> <tr> <td>Commodities</td> <td></td> </tr> <tr> <td>Equipment</td> <td>9,338</td> </tr> <tr> <td>Other</td> <td></td> </tr> <tr> <td>Total Cost</td> <td>38,370</td> </tr> </tbody> </table>		Type of Expenditure	Amount	1	2	Salary	21,078	Benefits	7,954	Premium Pay		Other		Total Personal Services	29,032	Travel		Contractual		Commodities		Equipment	9,338	Other		Total Cost	38,370	Justification A Clerk Typist III position will be needed to provide clerical support to the volunteer guardian ad litem program director. At present, Office of Public Advocacy has only 3 clerical support positions who provide clerical support to a professional staff of 12 in the Anchorage office. It is not possible for the present secretarial positions to absorb the additional clerical support generated by the program director and the volunteer program.		
Type of Expenditure	Amount																													
1	2																													
Salary	21,078																													
Benefits	7,954																													
Premium Pay																														
Other																														
Total Personal Services	29,032																													
Travel																														
Contractual																														
Commodities																														
Equipment	9,338																													
Other																														
Total Cost	38,370																													
<table border="1"> <thead> <tr> <th colspan="2">Funding Source for Total Cost</th> </tr> </thead> <tbody> <tr> <td>Federal Receipts</td> <td>1002</td> </tr> <tr> <td>G. E. Match</td> <td>1003</td> </tr> <tr> <td>General Fund</td> <td>1004</td> </tr> <tr> <td>I-A Receipts</td> <td>1006</td> </tr> <tr> <td>CIP Receipts</td> <td>1061</td> </tr> <tr> <td>Other</td> <td></td> </tr> </tbody> </table>		Funding Source for Total Cost		Federal Receipts	1002	G. E. Match	1003	General Fund	1004	I-A Receipts	1006	CIP Receipts	1061	Other																
Funding Source for Total Cost																														
Federal Receipts	1002																													
G. E. Match	1003																													
General Fund	1004																													
I-A Receipts	1006																													
CIP Receipts	1061																													
Other																														

**Request For
New Position**

Agency Department of Administration
 BRU Office of Public Advocacy
 Component Office of Public Advocacy

Page 4 of 4
 Revised Date

ICY 89