

ALASKA LEGISLATURE COMMITTEE FILES 1981-1982 8672

2029 HSA HB 837 - HB 868 2029

A M E N D M E N T

OFFERED IN THE HOUSE:

By: State Affairs

To: CS HOUSE BILL No. HB 837

SENATE BILL No. _____

PAGE: _____

LINE: _____

Delete all the language in HB 837 and insert clause found in CSHB 2 page 3, lines 16 - 20. See attached.

A M E N D M E N T

OFFERED IN THE HOUSE:

By: State Affairs

To: CS HOUSE BILL No. HB 837

SENATE BILL No. _____

PAGE: _____

LINE: _____

Delete all the language in HB 837 and insert clause found in CSHB 2 page 3, lines 16 - 20. See attached.



Alaska State Legislature

House of Representatives

Committee on State Affairs

Official Business

NOTIFICATION SHEET
BILL NO. HB 837

Pouch V
Stat. Capitol
Juneau, Alaska 99811

NAME

ORGANIZATION

PHONE NO.

Beinn

3:5

fiscal note? backup

Debbie

military affairs

4000

WFW

American Legion

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. CSHB 837 (SA)
 Title Disposal of State Land
 Requested by House State Affairs Date 4/2/82

II. FISCAL DETAIL

Agency Affected Department of Natural Resources
 Program Category Affected NRMEC
 BRU, Program, Or Subprogram(s) Affected Land Management
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL		-0-				

See Below

FUNDING (Thousands of Dollars)

GENERAL FUND		-0-				
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

This amendment to AS 38.05.055 and .075 imposes no additional administrative costs on the Department. However, any parcels sold at less than fair market value could theoretically represent a loss of income to the State, although that income would not be realized until some point in the future.

IV. DATE 4/2/82

PREPARED BY

Mark Wittow

Mark Wittow

AGENCY Department of Natural Resources

PHONE 465-2400

Original: Legislative Finance
 cc: Budget and Management

Prime Sponsor (First Legislator Named)

33-001 (Rev. 12/81)

H B

8 4 7

COMMITTEE REPORT

HOUSE

FURTHER: FINANCE

(5)

2/16/82

Date: 3/23/82

Mr. Speaker:

The Committee on STATE AFFAIRS has had HB 847

"An Act relating to application for permanent fund dividends; and providing for an effective date."

under consideration and ~~(a majority of the committee)~~ ~~(the committee)~~ reports it back with the following recommendations:

- do pass [] do not pass
- [] do pass with attached amendments(s)
- [] replace with CS for _____ [] same title
- [] new title
- and recommends _____
- [] AND attaches a "Letter of Intent" [] New Fiscal Note
- [] reports it back without recommendation
- [] referred to the _____ Committee

MEMBERS SIGNING
DO PASS

[Signature]

[Signature]

[Signature]

MEMBERS HAVING
OTHER RECOMMENDATIONS:

[Signature]

[Signature]

[Signature]

CHAIRMAN



Alaska State Legislature

House of Representatives

Committee on State Affairs

NOTIFICATION SHEET
BILL NO. 847

Pouch V
State Capitol
Juneau, Alaska 99811

Official Business

NAME

ORGANIZATION

PHONE NO.

Phil WALL

Revenue

2393

FOREIGN LANDS

DHSS (743 AS WELL)

3347

STATE OF ALASKA

DEPARTMENT OF REVENUE

OFFICE OF THE COMMISSIONER

JAY S. HAMMOND, GOVERNOR

POUCH 5
JUNEAU, ALASKA 99811
PHONE: (907) 465-2300

March 17, 1982

The Honorable Ray H. Metcalfe
Chairman
House State Affairs Committee
Room 102 - Capitol Building
Juneau, Alaska

Dear Mr. Metcalfe:

Re: House Bill No. 847

House Bill No. 847, an Act relating to the application for permanent fund dividends, was introduced in the House on February 16, 1982 and was referred to the House State Affairs and Finance Committees.

For the consideration of the House State Affairs Committee, I am enclosing copies of Fiscal Notes prepared by Mr. P. A. Wall, Director, Public Services Division and for the Administrative Services Division; Ms. Marilla L. Gemmer, Director, Enforcement Division and Mr. Vincent Wright, Chief, Research Section of the Department of Revenue concerning the proposed legislation.

Sincerely,



R. D. Stevenson
Special Assistant

Enclosure

cc: The Honorable Albert P. Adams
Chairman
House Finance Committee

Joseph K. Donohue
Deputy Commissioner
Department of Revenue

P. A. Wall, Director
Public Services Division
Department of Revenue

Marilla L. Gemmer, Director
Enforcement Division
Department of Revenue

Vincent Wright, Chief
Research Section
Department of Revenue

REC'D MAR 17 1982

Filed 10:05 AM.

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. HB 847
 Title Relating to Application for Permanent Fund Dividends
 Requested by House State Affairs Committee Date 3/15/82

II. FISCAL DETAIL

Agency Affected Revenue
 Program Category Affected General Government
 BRU, Program, Or Subprogram(s) Affected Public and Administrative Services
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

FUNDING (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section VII)

Vital statistics reports 1,631 deaths in 1979 and 1,632 deaths in 1980.
 There is no significant cost associated with HB 847.

IV. DATE 3/15/82 PREPARED BY *P. A. Wall*
 AGENCY Revenue
 Original: Legislative Finance PHONE 465-2393
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)
 33-001 (Rev. 12/81)

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. House Bill 847
Title An Act relating to application for permanent fund dividends
Requested by House State Affairs Date 2/22/82

II. FISCAL DETAIL

Agency Affected Department of Revenue
Program Category Affected Revenue Collection & Management
BRU, Program, Or Subprogram(s) Affected Enforcement Division
(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES	9.8	29.4	31.8			
200 TRAVEL						
300 CONTRACTUAL	.9	3.5	3.8			
400 COMMODITIES	.2	.2	.2			
500 EQUIPMENT	1.8					
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	12.7	33.1	35.8			

FUNDING (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND	12.7	33.1	35.8			
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	1/3mm	1/12mm	1/12mm			
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

This bill assumes that the U. S. Supreme Court will find in favor of the State of Alaska and amends AS 43.23.010(b)-.020(b) to allow a personal representative or an executor to file a claim on behalf of an otherwise qualified person who died either during the year immediately preceding the year in which a claim for a permanent fund dividend is filed or who died during the year in which the claim is filed, and is retroactive for calendar years 1979 and/or 1980.

According to Vital Statistics, the deaths in Alaska for 1979 and 1980 numbered slightly over 1,600 for each year. Assuming that applications made on behalf of decedents will require a copy of the death certificate to be attached for verification purposes, we will need one Eligibility Technician I to support our current program staff.

Expenditures are for 3 months in FY 82 assuming an April 1st date.

IV. DATE March 1, 1982

PREPARED BY Marilla L. Gemmer, Director
AGENCY Department of Revenue, Enforcement Division

Original: Legislative Finance

PHONE 465-2366

cc: Budget and Management

Prime Sponsor (First Legislator Named)

01 (Rev. 12/81)

REC'D MAR 17 1982

POSITION TITLE Eligibility Technician I			RANGE/STEP 12A	BARG. UNIT. G	LOCATION Juneau	GOV.	APPROV.	DISAPP.
TYPE OF POSITION PFT	STAFF MONTHS 12	RP No.	PCN No.	PRIORITY	FORM 12 PAGE/LINE	LEG		

TYPE OF EXPENDITURE	AMOUNT
1	2
PERSONAL SERVICES:	
SALARY 1889 X 12	22,668
BENEFITS X .1550	3,514
SBS X .0615	1,390
FIXED BENEFITS	1,800
TOTAL PERSONAL SERVICES	29,372
TRAVEL	
CONTRACTUAL	3,500
COMMODITIES	200
EQUIPMENT	1,800
OTHER	
TOTAL COST	34,872

JUSTIFICATION:

To provide a position to verify claims made for deceased individuals.

RECEIPT CODE	FUNDING SOURCE
	FED RCPTS. 1002
	GF MATCH. 1003
	GEN. FUND 1004
	I-A RCPTS. 1005
	PGM RCPTS 1028
	OTHER

CONTINUATION	FOR B&M USE ONLY
ADDITION	
KEY NUMBER	COLUMN NO.

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

13 REQUEST FOR NEW POSITION

COMPONENT _____

Page 1 of 1 REVISED DATE 3/1/82

HB 847

FY 83

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. HB 847
Title An Act relating to application of permanent fund dividends.
Requested by House State Affairs and Finance Committee Date 02/25/82

II. FISCAL DETAIL

Agency Affected _____
Program Category Affected _____
BRU, Program, Or Subprogram(s) Affected _____
(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL						

FUNDING (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS (see narrative below)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)
The estate provision of this bill would in no way alter each year's initial payment by the state.

The total dividend payment for FY 83 would approximate \$469 million which is a cumulative figure incorporating FY 81, FY 82, and FY 83. The legislature has already appropriated for FY 81 and FY 82.

The payments for future years are indicated in the table below.

Fiscal Year	Total Dividend Payment (millions of current dollars)
84	\$189.0
85	208.0
86	229.0
87	252.0

IV. DATE 02/25/82 PREPARED BY Vincent Wright
AGENCY Revenue
Original: Legislative Finance PHONE 465-2173
cc: Budget and Management
Prime Sponsor (First Legislator Named)
33-001 (Rev. 12/81)

STATE OF ALASKA

DEPARTMENT OF REVENUE

OFFICE OF THE COMMISSIONER

JAY S. HAMMOND, GOVERNOR

POUCH 5
JUNEAU, ALASKA 99811
PHONE: (907) 465-2300

March 17, 1982

The Honorable Ray H. Metcalfe
Chairman
House State Affairs Committee
Room 102 - Capitol Building
Juneau, Alaska

Dear Mr. Metcalfe:

Re: House Bill No. 847

House Bill No. 847, an Act relating to the application for permanent fund dividends, was introduced in the House on February 16, 1982 and was referred to the House State Affairs and Finance Committees.

For the consideration of the House State Affairs Committee, I am enclosing copies of Fiscal Notes prepared by Mr. P. A. Wall, Director, Public Services Division and for the Administrative Services Division; Ms. Marilla L. Gemmer, Director, Enforcement Division and Mr. Vincent Wright, Chief, Research Section of the Department of Revenue concerning the proposed legislation.

Sincerely,



R. D. Stevenson
Special Assistant

Enclosure

cc: The Honorable Albert P. Adams
Chairman
House Finance Committee

Joseph K. Donohue
Deputy Commissioner
Department of Revenue

P. A. Wall, Director
Public Services Division
Department of Revenue

Marilla L. Gemmer, Director
Enforcement Division
Department of Revenue

Vincent Wright, Chief
Research Section
Department of Revenue

REC'D MAR 17 1982

Rec'd 10:05 AM.

H B

852

AMENDMENT

OFFERED IN THE HOUSE:

By: State Affairs

To: CS HOUSE BILL No. 852

SENATE BILL No. _____

PAGE: _____

LINE: _____

In work draft form please incorporate the attached changes.

A M E N D M E N T

OFFERED IN THE HOUSE:

By: State Affairs

To: amend HOUSE BILL No. CSHB 852

SENATE BILL No. _____

PAGE: _____

LINE: _____

Page 2 lines 22 - 23:

delete [An asset or liability reasonably valued by the public official or candidate at \$5,000 or less and]

incorporate all changes on attached memo dated March 17 except the last one.

STATE OF ALASKA
THE LEGISLATURE

POUCH Y - STATE CAPITOL
JUNEAU, ALASKA 99811
907-465-3800


LEGISLATIVE AFFAIRS AGENCY

MEMORANDUM

March 2, 1982

SUBJECT: Public Offices Commission
(CSHB 852(SA))

TO: Representative Ray H. Metcalfe
Chairman, House State Affairs Committee

FROM: Richard A. Bradley 
Legislative Counsel

Theda Pittman had given me a draft for a committee substitute for HB 852. I have prepared the bill essentially as requested.

Her request suggested that sec. 4 from HB 852 take effect July 1, 1982 and that sec. 3 of HB 852 take effect January 1, 1983. Because the two sections seem logically intertwined, I have made the effective date for the two sections the same: July 1, 1982.

The amendment to AS 39.50.030(b) is essentially unchanged. A conforming amendment was made to sec. 30(b)(4) ["at any time" was deleted]. A stylistic amendment was made to sec. 30(b)(6) ["or more" was deleted].

While the phrase "or nondependent child of his who is living with him" was deleted from subsecs. 30(b)(1) - (b)(6), since it was not deleted in subsecs. 30(b)(7) - (8) in the draft, I have not deleted it here.

If I may assist further, please advise.

RAB:ljb

Enclosure

STATE OF ALASKA
THE LEGISLATURE

POUCH Y - STATE CAPITOL
JUNEAU, ALASKA 99811
907-465-3800


LEGISLATIVE AFFAIRS AGENCY

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March 2, 1982

SUBJECT: Public Offices Commission
(CSHB 852(SA))

TO: Representative Ray H. Metcalfe
Chairman, House State Affairs Committee

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If I may assist further, please advise.

RAB:ljb

Enclosure

APOC could lose power under Senate proposal

By The Associated Press

The strongest tool now wielded by the Alaska Public Offices Commission over candidates for elected offices would be wiped off the books under legislation approved by the Senate today.

Currently, the nomination or election of a candidate who violates a campaign law or whose campaign treasurer or deputy campaign treasurer violates a campaign law is void.

An amendment proposed by Sen. Ed Dankworth, R-Anchorage, and approved on a 10-7 ballot would repeal the provision.

Dankworth said it is unfair to deny candidates elected posts because one of their staff members made a mistake. Majority leader Pat Rodey, D-Anchorage, unsuccessfully argued that the section should be retained "to preserve the public confidence."

Rodey said Alaskans have voted in support of the statute which allows the APOC to oust elected candidates from office when campaign financing violations are discovered.

The amendment came during a vote on a bill which would make major changes to the state's campaign financing laws. The measure was approved 15-2, but notice of reconsideration was given which means the bill (CSSB187 Rules) may

come up again on Wednesday before going to the House.

In a letter distributed to lawmakers, APOC Director Theda Pittman wrote that the legislation, before amendments, sought to make the state's campaign disclosure law "more effective and more reasonable."

The bill would increase the maximum campaign contribution from \$1,000 to \$2,000.

Sen. Vic Fischer, D-Anchorage, was defeated by a 5-12 vote in his attempt to maintain the current ceiling on contributions. He said keeping the contribution level down lessens the chance that wealthy special-interest groups will control who is elected.

The legislation also would raise from \$100 to \$250 the threshold at which a contributor's name must be reported to the APOC. The provision applies to individuals and groups.

Ms. Pittman said some of the changes "are a natural consequence of inflation."

The APOC keeps track of campaign contributions. Each candidate is required to make a full report to the APOC listing the date and amount of all expenditures made by the candidate, and the total amount of all contributions including all funds contributed by the candidate.

Page 1, line 22:

April 15. An individual who becomes a candidate [CANDIDATES] for state elective office

Page 2, lines 5-7:

the time he becomes a candidate. A municipal officer who has a current statement on file with the municipality who files for state elective office shall file a copy of the statement with the commission.

Page 2, lines 22-23: Delete "An asset or liability reasonably valued by the public official or candidate at \$5,000 or less and"

Page 3, line 21:

(6) any loan or loan guarantee over \$5,000 made to him or his spouse or

Page 4, line 12, add:

(9) any other asset or liability valued at more than \$5,000.

STATE OF ALASKA
THE LEGISLATURE

POLICH Y - STATE CAPITOL
JUNEAU, ALASKA 99811
907-465-3800

LEGISLATIVE AFFAIRS AGENCY

MEMORANDUM

March 2, 1982

SUBJECT: Public Offices Commission
(CSHB 852(SA))

TO: Representative Ray H. Metcalfe
Chairman, House State Affairs Committee

FROM: Richard A. Bradley *RB*
Legislative Counsel

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Her request suggested that sec. 4 from HB 852 take effect July 1, 1982 and that sec. 3 of HB 852 take effect January 1, 1983. Because the two sections seem logically intertwined, I have made the effective date for the two sections the same: July 1, 1982.

The amendment to AS 39.50.030(b) is essentially unchanged. A conforming amendment was made to sec. 30(b)(4) ["at any time" was deleted]. A stylistic amendment was made to sec. 30(b)(6) ["or more" was deleted].

While the phrase "or nondependent child of his who is living with him" was deleted from subsecs. 30(b)(1) - (b)(6), since it was not deleted in subsecs. 30(b)(7) - (8) in the draft, I have not deleted it here.

If I may assist further, please advise.

RAB:ljb

Enclosure

pg 2
on 2/2/82
Want to delete
subsec. 30(b)(1) - (6)
APOC

MEMORANDUM

State of Alaska

MAIL STOP:

TO: The Honorable Ray Metcalfe
Chairman, State Affairs
Alaska House of Representatives

FROM: ^{TSP} Theda Pittman
APOC
610 C Street, Suite 211
Anchorage, AK 99501

DATE: February 28, 1982

FILE NO:

TELEPHONE NO: 276-4176

SUBJECT: Draft of Committee Substitute
for HB 852

Thank you for your willingness to consider a committee substitute for HB 852. The enclosed is consistent with the testimony present on behalf of the Commission at the February 25th hearing. As you suggested, I am providing a copy to Dick Bradley.

cc: Bradley

Introduced: 2/16/82
Referred: State Affairs and
Judiciary

1 IN THE HOUSE

BY THE STATE AFFAIRS COMMITTEE

2 HOUSE BILL NO. 852

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 TWELFTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to the filing of conflict of interest
7 statements by public officials and candidates."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 39.50.020(a) is amended to read

10 (a) A judicial officer, commissioner, chairman or member of a
11 state commission or board specified in AS 39.50.200(b), person hired or
12 appointed as head or deputy head of, or director of a division within, a
13 department in the executive branch, person appointed as assistant to the
14 governor, and a municipal officer, shall file a statement giving his
15 income sources and business interests, under oath and on penalty of
16 perjury, within 30 days after he takes office as a public official. An
17 individual who files a declaration of candidacy or a nominating petition
18 or who becomes a candidate by any other means for state elective office
19 between January 1 and April 15 shall file the statement no later than
20 April 15. A candidate [CANDIDATES] for state elective office who files
21 after April 15 shall file the [SUCH A] statement at the time of filing a
22 declaration of candidacy or within 30 days of the filing of a [ANY]
23 nominating petition, or within 30 days of becoming a candidate by any
24 other means. If an individual files or becomes a candidate for state
25 elective office during a calendar year other than the year in which the
26 election is held, he shall file an updated statement on or before
27 April 15 of each succeeding year in which he remains a candidate. Can-
28 didates for elective municipal office shall file the [SUCH A] statement
29 at the time of filing a nominating petition, declaration of candidacy,

1 or other required filing for the elective municipal office. A public
2 official who has a current statement on file with the commission who
3 files for state elective office is not required to file a statement at
4 the time he becomes a candidate, but a municipal officer who files for
5 state elective office shall file a copy of the statement that he has
6 filed for municipal office with the commission. Refusal or failure to
7 file within the time prescribed shall require that the candidate's
8 filing fees, if any, and filing for office be refused or that his
9 previously accepted filing fee be returned and his name removed from the
10 filing records. A statement shall also be filed by public officials no
11 later than April 15 [OR 15 DAYS AFTER THE PERSON FILES HIS FEDERAL
12 INCOME TAX RETURN] in each following year [, WHICHEVER SHALL COME FIRST].
13 Persons who are [, ON OR AFTER DECEMBER 11, 1974, WERE] members of
14 boards or commissions not named in AS 39.50.200(b) are not required to
15 file financial statements.

16 * Sec. 2. AS 39.50.030 is repealed and reenacted to read:

17 Sec. 39.50.030. CONTENTS OF STATEMENTS. (a) Each statement shall
18 be an accurate representation of the financial affairs of the public
19 official or candidate and shall contain the information specified in
20 this section concerning each member of his family to the extent that it
21 is ascertainable by the public official or candidate. An asset or
22 liability reasonably valued by the public official or candidate at
23 \$5,000 or less and household goods and personal effects need not be
24 identified. ~~no asset or liability reasonably valued by the public~~
25 ~~official or candidate at an amount in excess of \$5,000 shall be reported~~
26 as follows:

27 (1) ~~category I:~~ assets or liabilities with a reasonable
28 value between \$5,001 and \$10,000;

29 (2) category II: assets or liabilities with a reasonable

1 value between \$10,001 and \$25,000;

2 (3) category III: assets or liabilities with a reasonable
3 value between \$25,001 and \$50,000;

4 (4) category IV: assets or liabilities with a reasonable
5 value in excess of \$50,000.

6 (b) Each statement filed by a public official or candidate under
7 this chapter shall include each source of income over \$5,000, including
8 capital gains, whether or not taxable, received by the public official
9 or candidate or the spouse or dependent child of the public official or
10 candidate during the preceding calendar year.

11 (c) Each statement filed by the public official or candidate under
12 this chapter shall include the name and address of each business in
13 which the public official or candidate or the spouse or dependent child
14 of the public official or candidate was a stockholder, owner, officer,
15 director, partner, proprietor, or employee during the preceding calendar
16 year.

17 (d) Each statement of a public official or candidate shall include
18 the category and the nature and description of an asset or liability
19 listed in (e) of this section that was owned during the preceding
20 calendar year by the public official or candidate or by the spouse or
21 dependent child of a public official or candidate and that is reasonably
22 valued by the public official or candidate at more than \$5,000.

23 (e) As used in this section, an asset or liability means

- 24 (1) an interest in a business;
25 (2) an interest in real property, including an option to buy;
26 (3) a trust or fiduciary relationship;
27 (4) a loan or a guarantee for a loan;
28 (5) a credit relationship;
29 (6) a contract and offer to contract with the state or an

1 instrumentality of the state and each mineral, timber, oil, or other
2 natural resource lease owned or lease offer made by

3 (A) a public official or candidate;

4 (B) the spouse or dependent child of the public official
5 or candidate;

6 (C) a partnership or professional corporation of which
7 the public official or candidate is a member;

8 (D) a corporation in which the public official or candi-
9 date or the spouse or dependent child or a combination of them held
10 a controlling interest during the preceding calendar year.

11 * Sec. 3. AS 39.50.200(a)(6) is amended to read:

12 (6) "municipal officer" includes a borough or city mayor,
13 borough assemblyman, city councilman, school board member, elected
14 utility board member, city or borough manager, charter commission member,
15 members of a city or borough planning or zoning commission within a home
16 rule or general law city or borough, including but not limited to a
17 unified municipality under AS 29.68;

18 * Sec. 4. AS 39.50.200(a) is amended by adding a new paragraph to read:

19 (10) "elective municipal office" means the office of borough
20 or city mayor, borough assemblyman, city councilman, school board member,
21 elected utility board member, city or borough manager, charter commission
22 member, city or borough planning or zoning commission member within a
23 home rule or general law city or borough, including but not limited to a
24 unified municipality under AS 29.68.

25 * Sec. 5. Sections 1,² and 3 of this Act take effect January 1, 1983.

26 * Sec. 6. Section ~~2~~ 4 of this Act takes effect July 1, 1982. ←

*Section . AS 39.50.030(b) is amended to read:

(b) Each statement filed by a public official or candidate under this chapter shall include:

(1) the source of all income over \$5,000 [\$100], including capital gains, whether or not taxable, received by him or his spouse or dependent child of his [OR NONDEPENDENT CHILD OF HIS WHO IS LIVING WITH HIM,] during the preceding calendar year;

(2) the identity, by name and address, of each business in which he or his spouse or dependent child of his [OR NONDEPENDENT CHILD OF HIS WHO IS LIVING WITH HIM] was a stockholder, owner, officer, director, partner, proprietor, or employe during the preceding calendar year;

(3) the identity and nature of each interest owned by him or his spouse or dependent child of his [OR NONDEPENDENT CHILD OF HIS WHO IS LIVING WITH HIM,] in any business during the preceding calendar year;

(4) the identity and nature of each interest in real property, including an option to buy owned by him or his spouse or dependent child of his [OR NONDEPENDENT CHILD OF HIS WHO IS LIVING WITH HIM,] at any time during the preceding calendar year;

(5) the identity of each trust or other fiduciary relation in which he or his spouse or dependent child of his [OR NONDEPENDENT CHILD OF HIS WHO IS LIVING WITH HIM,] held a beneficial interest during the preceding calendar year, a description and identification of the property contained in each trust or relation, and the nature and extent of the beneficial interest in it;

(6) any loan or loan guarantee made to him or his spouse or dependent child of his [OR NONDEPENDENT CHILD OF HIS WHO IS LIVING WITH HIM,] and the identity of the maker of the loan or loan guarantor and the

identity of each creditor to whom he or his spouse or dependent child of his [OR NONDEPENDENT CHILD OF HIS WHO IS LIVING WITH HIM] owed over \$5,000 [\$500] or more;

(7) a list of all contracts and offers to contract with the state, or an instrumentality of the state, during the preceding calendar year, held, bid or offered by him, his spouse, dependent child of his or nondependent child of his who is living with him, his mother or father or or a partnership or professional corporation of which he is a member, or a corporation in which he or his spouse or his children, or a combination of them, hold a controlling interest; and

(8) a list of all mineral, timber, oil, or any other natural resource lease held, or lease offer made, during the preceding calendar by him, his spouse, a dependent child of his or nondependent child of his who is living with him, his mother or father or a partnership or professional corporation of which he is a member, or a corporation in which he or his spouse or his children, or a combination of them, hold a controlling interest.



Alaska State Legislature

House of Representatives

Committee on State Affairs

Official Business

NOTIFICATION SHEET
BILL NO. HB 852

Pouch V
State Capitol
Juneau, Alaska 99811

NAME	ORGANIZATION	PHONE NO.
Theda Pitman ²⁻¹⁴	APAC ²⁻²⁴	4864 ³⁻⁷⁹
Dept of Admin	K. Ryals	2277
Lieutenant Gov	Jack Miller	586 6181 3852 4618
Attorney General	B. J. Peterson ^{will}	3600 ^{probably}
Votrec Hudap	HPOC	4864
Chairman APAC Commission	Call Sheri Holmes when scheduling SB 167, HB 952	2436645

STATE OF ALASKA
THE LEGISLATURE

POUCH Y - STATE CAPITOL
JUNEAU, ALASKA 99811
907-465-3800


LEGISLATIVE AFFAIRS AGENCY

M E M O R A N D U M

March 2, 1982

SUBJECT: Public Offices Commission
(CSHB 852(SA))

TO: Representative Ray H. Metcalfe
Chairman, House State Affairs Committee

FROM: Richard A. Bradley 
Legislative Counsel

Theda Pittman had given me a draft for a committee substitute for HB 852. I have prepared the bill essentially as requested.

Her request suggested that sec. 4 from HB 852 take effect July 1, 1982 and that sec. 3 of HB 852 take effect January 1, 1983. Because the two sections seem logically intertwined, I have made the effective date for the two sections the same: July 1, 1982.

The amendment to AS 39.50.030(b) is essentially unchanged. A conforming amendment was made to sec. 30(b)(4) ["at any time" was deleted]. A stylistic amendment was made to sec. 30(b)(6) ["or more" was deleted].

While the phrase "or nondependent child of his who is living with him" was deleted from subsecs. 30(b)(1) - (b)(6), since it was not deleted in subsecs. 30(b)(7) - (8) in the draft, I have not deleted it here.

If I may assist further, please advise.

RAB:ljb

Enclosure

2-22-

HB852

SB167

HB796 -

+

HB 853 -

SB167

Call Sherri Holmes when
reschedule SB167, HB852 & HB796
APOC [Sherri Holmes] 243.260.45
Chairman of Commission
want to hear

H B

8 5 3

COMMITTEE REPORT

HOUSE

(5)

FURTHER: FINANCE

2/16/82

Date: 3/23/82

Mr. Speaker:

The Committee on STATE AFFAIRS has had HB 853

"An Act relating to permanent fund dividends; and providing for an effective date."

under consideration and ~~(a=majority=of=the=committee)=(the=committee)=~~ reports it back with the following recommendations:

- do pass do not pass
- do pass with attached amendments(s)
- replace with CS for _____ same title
 new title
- and recommends _____
- AND attaches a "Letter of Intent" New Fiscal Note
- reports it back without recommendation
- referred to the _____ Committee

**MEMBERS SIGNING
DO PASS**

[Signature]

[Signature]

[Signature]

[Signature]

[Signature]

[Signature]

[Signature]

[Signature]

[Signature]

[Signature]

**MEMBERS HAVING
OTHER RECOMMENDATIONS:**

[Signature]

[Signature]

[Signature]

[Signature]

[Signature]

[Signature]

[Signature]

CHAIRMAN

STATE OF ALASKA

DEPARTMENT OF REVENUE

OFFICE OF THE COMMISSIONER

JAY S. HAMMOND, GOVERNOR

POUCH 5
JUNEAU, ALASKA 99811
PHONE: (907) 465-2300

March 19, 1982

The Honorable Ray H. Metcalfe
Chairman
House State Affairs Committee
Room 102 - Capitol Building
Juneau, Alaska

Dear Mr. Metcalfe:

Re: House Bill No. 853

House Bill No. 853, an Act relating to permanent fund dividends, was introduced in the House on February 16, 1982 and was referred to the House State Affairs and Finance Committees.

For the consideration of the House State Affairs Committee, I am enclosing copies of Fiscal Notes prepared by Mr. P. A. Wall, Director, Public Services Division and for the Administrative Services Division; Ms. Marilla L. Gemmer, Director, Enforcement Division and Mr. Vincent Wright, Chief, Research Section of the Department of Revenue concerning the proposed legislation.

Sincerely,



R. D. Stevenson
Special Assistant

Enclosures

cc: The Honorable Albert P. Adams
Chairman
House Finance Committee

Joseph K. Donohue
Deputy Commissioner
Department of Revenue

P. A. Wall, Director
Public Services Division
Department of Revenue

Marilla L. Gemmer, Director
Enforcement Division
Department of Revenue

Vincent Wright, Chief
Research Section
Department of Revenue

REC'D MAR 19 1982

STATE OF ALASKA

DEPARTMENT OF REVENUE

OFFICE OF THE COMMISSIONER

JAY S. HAMMOND, GOVERNOR

POUCH 5
JUNEAU, ALASKA 99811
PHONE: (907) 465-2300

March 19, 1982

The Honorable Ray H. Metcalfe
Chairman
House State Affairs Committee
Room 102 - Capitol Building
Juneau, Alaska

Dear Mr. Metcalfe:

Re: House Bill No. 853

House Bill No. 853, an Act relating to permanent fund dividends, was introduced in the House on February 16, 1982 and was referred to the House State Affairs and Finance Committees.

For the consideration of the House State Affairs Committee, I am enclosing copies of Fiscal Notes prepared by Mr. P. A. Wall, Director, Public Services Division and for the Administrative Services Division; Ms. Marilla L. Gemmer, Director, Enforcement Division and Mr. Vincent Wright, Chief, Research Section of the Department of Revenue concerning the proposed legislation.

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Enclosures

cc: The Honorable Albert P. Adams
Chairman
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Joseph K. Donohue
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P. A. Wall, Director
Public Services Division
Department of Revenue

Marilla L. Gemmer, Director
Enforcement Division
Department of Revenue

Vincent Wright, Chief
Research Section
Department of Revenue

ALBU MAR 19 1982

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. HR 853
Title Relating to Permanent Fund Dividends
Requested by House State Affairs Committee Date 3/16/82

II. FISCAL DETAIL

Agency Affected _____ Revenue _____
Program Category Affected _____ General Government _____
BRU, Program, Or Subprogram(s) Affected Administrative Services/Public Services
(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

FUNDING (Thousands of Dollars)

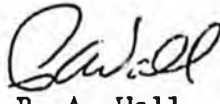
GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

HB 853 allows application for and payment of Permanent Fund Dividends to be made in any year. The September 1 application deadline for the preceeding year is set aside. Additionl, duplicate and ammended applications will result. However, the increase in administrative cost will be presented in the budget after the first year.

IV. DATE 3/16/82 PREPARED BY 
AGENCY Revenue
Original: Legislative Finance PHONE 465-2393
cc: Budget and Management
Prime Sponsor (First Legislator Named)
33-001 (Rev. 12/81)

REC'D MAR 19 1982

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. HB 853

Title An Act relating to permanent fund dividends

Requested by House State Affairs

Date 2/26/82

II. FISCAL DETAIL

Agency Affected Department of Revenue

Program Category Affected Revenue Collection & Management

BRU, Program, Or Subprogram(s) Affected Enforcement Division

(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES	7.9	31.1	33.6	36.3	33.2	41.4
200 TRAVEL						
300 CONTRACTUAL	8	3.2	3.5	3.8	4.1	4.5
400 COMMODITIES	.1	.2	.2	.2	.3	.3
500 EQUIPMENT	1.8					
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	10.6	34.5	37.3	40.3	43.6	46.2

FUNDING (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND	10.6	34.5	37.3	40.3	43.6	46.2
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	1/3mm	1/12mm	1/12mm	1/12mm	1/12mm	1/12mm
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

Sec. 1 of HB 853 amends AS 43.23.010 by adding a new subsection which allows for the filing of applications for permanent fund dividends for any year at any time.

Conceivably, this amendment will give rise to an increased number of amended and duplicate application. To verify these additional applications before processing the dividend payment, we will require one Eligibility Technician II to support a current PFD staff employee in Juneau.

Expenditures are for 3 months of FY 82 assuming an April 1st date.

Equipment is for new position.

IV. DATE March 1, 1982

PREPARED BY Marilla L. Gemmer, Director
AGENCY Department of Revenue - Enforcement Division

Original: Legislative Finance
cc: Budget and Management
Prime Sponsor (First Legislator Named)
33-001 (Rev. 12/81)

REC'D MAR 10 1982

POSITION TITLE Eligibility Technician II				RANGE/STEP 13A	BARG. UNIT. G	LOCATION Juneau	APPROV. BY	DATE
TYPE OF POSITION PFT	STAFF MONTHS 12	RP No.	PCN No.	PRIORITY		FORM 12 PAGE/LINE	LHG	

TYPE OF EXPENDITURE	AMOUNT
1	2
PERSONAL SERVICES:	
SALARY 2,010 X 12	24,120
BENEFITS 24,120 X .1550	3,739
SBS X .0613	1,479
FIXED BENEFITS	1,800
TOTAL PERSONAL SERVICES 01	31,138
TRAVEL 02	
CONTRACTUAL 03	3,200
COMMODITIES 04	200
EQUIPMENT 05	1,800
OTHER	
TOTAL COST	36,338

JUSTIFICATION:

This will provide an additional position to verify the anticipated increase of amended and duplicate applications for Permanent Fund Dividend payments.

RECEIPT CODE	FUNDING SOURCE
	FED RCPTS. 1002
	GF MATCH. 1003
	GEN. FUND 1004
	I-A RCPTS. 1005
	PGM RCPTS 1028
	OTHER

36,338

1 CONTINUATION	FOR B&M USE ONLY
2 ADDITION	

AGENCY Department of Revenue PROGRAM Revenue Enforcement & Management

BRU Enforcement Division

COMPONENT _____

FY 83

13 REQUEST FOR NEW POSITION.

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. HB No. 853
 Title An Act relating to Permanent Fund Dividends
 Requested by House State Affairs and Finance Committee Date 02/23/82

II. FISCAL DETAIL

Agency Affected _____
 Program Category Affected _____
 BRU, Program, Or Subprogram(s) Affected _____
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL						

FUNDING (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

If upheld by the Court, the dividend payment in FY 83 would approximate \$469 million which is the cumulative effect for FY 81, FY 82, and FY 83. The legislature has already appropriated for the years FY 81 and FY 82. The projected dividends in future years are indicated in the table below.

Fiscal Year	Total Dividend Payment (millions of current dollars)
84	\$189.0
85	208.0
86	229.0
87	252.0

IV. DA 02/23/82 PREPARED BY Vincent Wright
 AGENCY Department of Revenue
 Original: Legislative Finance PHONE 465-2173
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)
 33-001 (Rev. 12/81)

H B

860

COMMITTEE REPORT

HOUSE

FURTHER: FINANCE

(5)

2/16/82

Date: _____

Mr. Speaker:

The Committee on STATE AFFAIRS has had HB 860

"An Act providing a new plan for the distribution of permanent fund income and repealing the 1980 permanent fund distribution plan; and providing for an effective date."

under consideration and ~~(a majority of the committee)~~ ~~(the committee)~~ reports it back with the following recommendations:

- do pass do not pass
- do pass with attached amendments(s)
- replace with CS for _____ same title
 new title
- and recommends _____
- AND attaches a "Letter of Intent" New Fiscal Note
- reports it back without recommendation
- referred to the _____ Committee

MEMBERS SIGNING
DO PASS

MEMBERS HAVING
OTHER RECOMMENDATIONS:

CHAIRMAN

STATE OF ALASKA

DEPARTMENT OF REVENUE

OFFICE OF THE COMMISSIONER

JAY S. HAMMOND, GOVERNOR

POUCH 5
JUNEAU, ALASKA 99811
PHONE: (907) 465-2300

March 23, 1982

The Honorable Ray H. Metcalfe
Chairman
House State Affairs Committee
Room 102 - Capitol Building
Juneau, Alaska

Dear Mr. Metcalfe:

Re: House Bill No. 860

House Bill No. 860, an Act providing a new plan for the distribution of permanent fund income and repealing the 1980 permanent fund distribution plan, was introduced in the House on February 16, 1982 and was referred to the House State Affairs and Finance Committees.

For the consideration of the House State Affairs Committee, I am enclosing copies of Fiscal Notes prepared by Mr. P. A. Wall, Director, Public Services Division; Mr. Anselm C. Staack, Treasury Comptroller; Ms. Marilla L. Gemmer, Director, Enforcement Division and Mr. Vincent Wright, Chief, Research Section of the Department of Revenue concerning the proposed legislation.

Sincerely,



R. D. Stevenson
Special Assistant

Enclosures

cc: The Honorable Albert P. Adams
Chairman
House Finance Committee

Joseph K. Donohue
Deputy Commissioner
Department of Revenue

P. A. Wall, Director
Public Services Division
Department of Revenue

Anselm C. Staack
Treasury Comptroller
Department of Revenue

Marilla L. Gemmer, Director
Enforcement Division
Department of Revenue

Vincent Wright, Chief
Research Section
Department of Revenue

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution Number: HB 860

Title: Providing a New Plan for the Distribution of Permanent Fund Income and
Repealing the 1980 Permanent Fund Distribution Plan.

Requested by: House State Affairs Committee

Date: 3/22/82

II. FISCAL DETAIL

Agency Effected:

Revenue

Program Category Effected:

General Government

BRU, Program or Subprogram(s) Effected:

Administrative and Public Services

(Note: If more than one budget component is effected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES	232.6	652.1	697.8	746.6	798.9	854.8
200 TRAVEL	35.0	35.0	37.5	40.1	42.9	45.9
300 CONTRACTUAL	239.3	565.9	605.5	647.9	693.3	741.8
400 COMMODITIES	-	6.5	7.0	7.5	8.0	8.5
500 EQUIPMENT	-	125.0	-	-	-	-
600 LAND & STRUCTURES	-	-	-	-	-	-
700 GRANTS, CLAIMS, ETC	-	-	-	-	-	-
800 MISCELLANEOUS	-	-	-	-	-	-
TOTAL	506.9	1,384.5	1,347.8	1,442.1	1,543.1	1,651.0

FUNDING (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND	506.9	1,384.5	1,347.8	1,442.1	1,543.1	1,651.0
FEDERAL FUNDS	-	-	-	-	-	-
OTHER (Specify Source)	-	-	-	-	-	-

POSITIONS

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
FULL TIME	2/6mm	2/24mm	2/24mm	2/24mm	2/24mm	2/24mm
PART TIME	28/84mm	168/266mm	168/266mm	168/266mm	168/266mm	168/266mm
TEMPORARY	-	-	-	-	-	-

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

See Attached.

IV. DATE: 3/22/82

PREPARED BY: P.A. Wall

AGENCY: Revenue

PHONE: 465-2393

Original: Legislative Finance

cc: Budget and Management

Prime Sponsor (First Legislator Named)

33-001 (Rev. 12/81)

ANALYSIS:

HB 860 would become effective if the U. S. Supreme Court were to invalidate any provision of AS 43.23 and certain related legislation. Eligibility is based upon entire fiscal year residency. Eligible individuals, their parents or guardians would apply during July each year and the dividends must be paid by August 1.

ASSUMPTIONS:

420,000 eligible individuals
July 31 payment deadline
July 1 through July 15 application period

PROGRAM SUMMARY:

Applications and instructions must be designed, printed, and distributed. The processing and computer programs will be designed and implemented. Mailed applications must be opened, all applications assigned a control number, reviewed, batched, data captured, edited and corrected and payments prepared and mailed. Payments matching garnishments and other attachments will be adjusted as required. Application assistance will be provided in rural and urban areas. Phone, letter and counter response to inquiries as well as application assistance at counters in Juneau, Anchorage, and Fairbanks.

Positions -

FY82

ADMINISTRATIVE SERVICES:

1 PPT Personnel Assistant R 12 @ \$1,889 mo
plus 32% costs for 3 mos = 7.5

Recruitment, hiring, EEO, and contract administration, leave accounting and related personnel/payroll services.

3 PPT Systems Analysts R 18 @ \$2,838 mo
plus 32% costs for 3 mos each = 33.7

Design of computerized processing and distribution system for eligible individuals. Preparation of programming definition.

4 PPT EDP Programmers R 17 @ \$2,639 mo
plus 32% costs for 3 mos each = 41.8

Write, compile and test computer programs.

2 PPT Clerk Typist R 8 @ \$1,487 mo
plus 32% costs for 3 mos each = 11.8

Forms procurement, accounts payable including voucher
preparation and supply services

Total FY 82 positions for Administrative Services = 94.8

PUBLIC SERVICES

6 PPT Tax Specialists R 12 @ \$1,889 mo
plus 32% costs for 3 mos each = 44.9

Supervise Urban and Rural Assistance. Provide
assistance and respond to inquiries at Juneau,
Anchorage, and Fairbanks.

1 PFT Systems Analyst R 20 @ \$3,851 mo
plus 32% costs for 3 mos = 15.2

Design and maintain inquiry and report procedures
and computer programs

12 PPT Clerk Typists R 7 @ 1,408 mo
plus 32% costs for 3 mos each = 66.9

Provide urban and rural assistance. Provide
assistance and respond to inquiries at Juneau,
Anchorage, and Fairbanks counter.

1 PFT Field Services Manager R 15 @ \$2,739 mo
plus 32% costs for 30 mo. = 10.8

Plan and direct statewide assistance and infor-
mation programs. Supervise counters in Juneau,
Anchorage and Fairbanks. Direct field assistance
in urban and rural areas. Direct response to phone,
letter and in-person inquiries.

Total FY82 positions for Public Services = 137.8

Total FY82 positions = 232.6

FY83

ADMINISTRATIVE SERVICES

1 PPT Personnel Assistant R 12 @ \$1,889 mo
plus 32% costs for 4 mos = 10.0

Support HB 860 July staffing requirements and
wind-down staffing in August. Recruitment, hiring,
EEO, contract administration, leave accounting and
related personnel/payroll services for the period
May- July each year.

3 PPT Systems Analysts R 18 @ \$2,838 mo
plus 32 % costs, 1 for 6 mos, July-Sept. &
April-June each year. 2 for 2 mos, July-August
1983 only. = 37.5

Complete design of computerized processing and
distribution system. Finish year end and federal
reporting requirements.

4 PPT EDP Programmers R 17 @ \$2,639 mo
plus 32% costs. 1 for 6 mos., July-Sept. and
April-June each year. 3 for 2 mos, July-August
1983 only. = 41.8

Complete the writing, compiling and testing of
computer programs.

2 PPT clerk Typist R 8 @ \$1,487 mo
plus 32% costs for 4 mos each, July-August
and May-June each year. = 15.7

Forms procurement, accounts payable including
voucher preparation, supply services.

140 PPT Tax Scanners R 7 @ \$1,408 mo
plus 32% costs. 90 for 1 mo for data capture
(240,000 @ 500 per operator per day. 20 work days,
3 shifts per day. Weekends used for make-up time
buffer). 50 for 2 mos for opening mail, assigning
control numbers, batching and batch control, batch
correction, warrant control and warrant release. = 353.2

Total FY83 positions for Administrative Services = 458.2

PUBLIC SERVICES

6 PPT Tax Specialist R 12 @ \$1,889 mo
plus 32% costs. 3 for 4 mos, July, and
April-June. 3 for 2 mos, July and June. = 44.9

Supervise urban and rural assistance. Provide
assistance and respond to inquiries at Juneau,
Anchorage and Fairbanks counters.

1 PFT Systems Analyst R 20 @ \$3,851 mo
plus 32% costs = 61.0

Maintain inquire and report procedures and
computer programs.

12 PPT Clerk Typists R 7 @ \$1,408 mo
plus 32% costs for 2 mos each, July and June = 44.6

Provide urban and rural assistance. Provide
assistance and respond to inquiries at Juneau,
Anchorage, and Fairbanks counters. Receive, file,
and re-issue warrants returned as undeliverable and
unclaimed.

1 PFT Field Services Manager R 15 @ \$2,739 mo
plus 32% costs = 43.4

Plan and direct statewide assistance and
information program. Supervise counters in
Juneau, Anchorage, and Fairbanks. Direct field
assistance in urban and rural areas. Direct
response to phone, letter and in-person inquiries.
Direct the handling and re-issue of warrants referred
as unclaimed and undeliverable.

Total FY83 positions for Public Services = 193.9

Total FY83 positions 652.1

OTHER EXPENDITURES:

Contractual

Forms and Instructions:

400,000 for handout, response to inquiry and box
holder delivery @ \$13 M = 5.2

300,000 warrants for payments @ \$35 M
(160,000 joint with minor children, 100,000
single adult and/or minor children) = 10.5

300,000 warrant envelopes @ \$12.43 M = 3.7

Postage:

175,000 Boxholder delivery @ .10 each = 17.5

100,000 response to inquiry @ .20 each = 20.0

Toll calls:

Administrative Services = 3.0

Public Services including Zenith calls = 15.0

Public Services contracts for rural
application assistance = 100.0

Advertising and Media = 50.0

Data Processing (Development)

Computer Resource Units: 7,500 @ 1.25 per
Unit = 9.4

Common Output Units: 25 @ \$31 (listings) = .8

Storage Units - Miscellaneous program:
300 @ \$14 - Disk = 4.2

Total FY82 Contractual = 239.3

Travel

Public Services rural application assistance	=	35.0
Total FY82 Travel	=	<u>35.0</u>

FY83

Contractual:

Forms and Instructions:

300,000 pre-addressed @ \$78 M	=	23.4
150,000 for handout, response to inquiry and mailout @ \$14 M	=	2.1
300,000 warrants for payments @ \$35 M	=	10.5
300,000 warrant envelopes @ \$12.43 M	=	3.7

Postage:

175,000 forms delivery @ .22 each	=	38.5
30,000 correspondence and response to inquiry @ .25 each	=	7.5

Toll Calls:

Administrative Services	=	3.0
Public Services, including Zenith calls	=	15.0
Public Services - Contracts for rural application for assistance	=	100.0
Advertising and Media	=	35.0

Data Processing (includes development, data
capture and production):

Computer Resource Units: 90,000 @ 1.25 per unit	=	112.5
---	---	-------

Common Output Units : 275 @ \$31 (reports, warrants, COM)	=	8.5
Storage Units: Master and distribution file: 3,700 @ \$14 Disk	=	51.8
Miscellaneous including garnishments: 500 @ \$14 Disk	=	7.0
Back-up - Tape	=	.1
Terminals:		
Data Capture CRT's: 30 @ \$325 each for 1 month	=	9.8
Data Management CRT's: 10 @ \$383 each for 2 months	=	3.8
Printer: 4 @ \$585 mo for 2 mos	=	4.7
upgrade distributed processor to handle terminals	=	120.0
Miscellaneous contractual:		
Administrative Services	=	6.0
Public Services	=	3.0
Total FY83 Contractual		<u>565.9</u>
Travel:		
Public Services rural application assistance	=	35.0
Total FY83 Travel	=	<u>35.0</u>

Commodities:		
Administrative Services	=	4.5
Public Services	=	2.0
Total FY83 Commodities	=	<u>6.5</u>
Equipment:		
Microfilm System	=	125.0
Total FY83 Equipment		<u>125.0</u>

COMMENTS - SUGGESTED CHANGES:

There are several administrative difficulties:

- 1 Page 2, line 13 states that an individual is entitled to a dividend if a resident of the state during the entire fiscal year for which the Permanent Fund Dividend is paid. Page 2, line 15 adds "and applies to the Department of Revenue on or before June 30 of the fiscal year for which the Permanent Fund Dividend is paid." Consider changing this to "on or after [BEFORE] June 30....".
- 2 The certification of residency on page 2, line 29 does not relate to certification by parent or guardian applying in behalf of a minor. Consider adding another sentence beginning on page 3, line 8 which says, "I am signing this certification for myself or the following named minor _____."
3. Page 3, line 26 instructs the parent or guardian to hold the dividend as custodian for the minor. This will result in numerous holdings of the physical dividend payment warrant and those warrants will stale date in 2 years. Consider changing line 26 to "shall manage [HOLD] the dividend....".
4. Page 3, line 29 instructs the department to pay permanent fund dividends before August 1. This means that applications representing 420,000 individuals must be received and processed in a 30 day period comprising 21 normal work days. An estimated 180,000 applications will be received with 400 applications data captured per operator per day requiring 450 data capture days. It will require 22 operators working 21 days to data capture the 180,000 applications. A large supporting staff, oprning mail, batching document numbering, etc. will also be required which presents severe logistics and space problems. July is also the time when the computer is used extensively for closing out the prior fiscal year and for setting up the new fiscal year. The bill also requires the department assist residents in rural areas in applying for Permanent Fund Dividends. The experience of the last two years would suggest that at least 90 days is required to reasonably fulfill this responsibility. It is recommended that August 1 be changed to October 15.
5. Page 4, line 20 requires that the Commissioner transfer the income of the Alaska Permanent Fund to the dividend fund on July 15. The Fiscal year does not officially close until August 31. Recommend that July 15 be changed to September 1.

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

HB 860
(Administrative Costs,
Dividend Fund)

FISCAL NOTE

I. REQUEST

Bill/Resolution No. HB 860 (2/16/82)
Title Relating to Permanent Fund Dividends
Requested by House State Affairs Committee Date 3/17/82

II. FISCAL DETAIL

Agency Affected Department of Revenue
Program Category Affected Revenue Collection and Management
BRU, Program, Or Subprogram(s) Affected Treasury Management
(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES		42.1	46.3	50.9	56.0	61.6
200 TRAVEL		4.0	4.4	4.8	5.3	5.9
300 CONTRACTUAL		90.0	99.0	108.9	119.8	131.8
400 COMMODITIES		3.0	3.0	3.2	3.2	3.4
500 EQUIPMENT		5.0				
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL		144.1	152.7	167.8	184.3	202.7

FUNDING (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND		144.1	152.7	167.8	184.3	202.7
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
FULL TIME		1/12mm	1/12mm	1/12mm	1/12mm	1/12mm
PART TIME		1/6mm	1/6mm	1/6mm	1/6mm	1/6mm
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

Dividend Fund established as separate fund in treasury. Used to pay permanent fund dividends annually.

Personal Services is for half-time Investment Officer II (R22,X) and full-time Accounting Tech. II (R14,G) for associated accounting and reporting. Contractual Services: Comm. \$5.0; Print & Adv. \$10.0; Safekeeping and related reporting/accounting \$50.0; Audit \$20.0; Misc. \$5.0. Equipment is for new positions.

A. Stack

DATE March 17, 1982

PREPARED BY Anselm C. Stack, Treasury Comptroller
AGENCY Dept. of Revenue, Treasury Division

Original: Legislative Finance
cc: Budget and Management

PHONE 465-2350

Prime Sponsor (First Legislator Named)

33-001 (Rev. 12/81)

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

- I. REQUEST
Bill/Resolution No. HB 860
Title Providing a new plan for distribution of permanent fund dividend income and
Requested by Rules Committee Date 2/24/82 repealing
the 1980 permanent fund dividend plan.
- II. FISCAL DETAIL
Agency Affected Department of Revenue
Program Category Affected Revenue Collection & Management
BRU, Program, Or Subprogram(s) Affected Enforcement Division
(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES	91.1	93.4	100.9	109.0	117.7	127.1
200 TRAVEL		6.0	6.6	7.3	8.0	8.8
300 CONTRACTUAL	3.2	26.0	28.3	30.9	33.7	36.7
400 COMMODITIES	.2	.6	.7	.7	.8	.8
500 EQUIPMENT	5.4					
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	39.9	126.0	136.5	147.9	160.2	173.4

FUNDING (Thousands of Dollars)

GENERAL FUND	39.9	126.0	136.5	147.9	160.2	173.4
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

FULL TIME	3/12mm	3/36mm	3/36mm	3/36mm	3/36mm	3/36mm
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

Act would be effective the date the U. S. Supreme Court invalidates AS 43.23. Expenditures are for 4 months FY 82, assuming a March 1st date. Equipment is for three new positions (Eligibility Technicians).

See memorandum to Joseph K. Donohue from Marilla L. Gemner dated 02/24/82.

IV. DATE 2/24/82

PREPARED BY Marilla L. Gemner, Director
AGENCY Enforcement Division - Department of Revenue
PHONE 465-2366

Original: Legislative Finance
cc: Budget and Management
Prime Sponsor (First Legislator Named)
33-001 (Rev. 12/81)

MEMORANDUM

State of Alaska

TO: Joseph K. Donohue
Deputy Commissioner - Taxation
Office of the Commissioner

DATE: February 23, 1982

FILE NO:

TELEPHONE NO:

FROM: Marilla L. Gemmer
Director
Enforcement Division

SUBJECT: HB 860

The impact on the enforcement Division comes in Sec. 2 which amends AS 43 by adding Chapter 24, titled, "Permanent Fund Dividend." We would be involved in the administration of this chapter under sec. 43.24.020 and sec. 43.24.050. Sec. 43.24.020 imposes the duty to verify eligibility for payment and sec. 43.24.050 to collect erroneous or fraudulently obtained payments made under sec. 43.24.020.

The administration of this bill could be accomplished by maintaining the staff currently authorized under AS 43.23 of 1 Revenue Enforcement Supervisor; 4 Enforcement Officers; 4 Tax Collection Specialists; and 2 Clerk Typist III's.

Sec. 43.24 allows for parents and guardians to make applications on behalf of minor children which will add approximately 160,000 additional applications to the program. We will need one additional CRT for file look up and \$6,000 in travel.

Three new positions, Eligibility Technician II's will be needed to assist in the verification of eligibility due to the increased volume of applications.

Program Summary:

3 Eligibility Technicians	\$93,414
---------------------------	----------

Travel:

Eligibility Travel	6,000
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<u>Contractual:</u>	26,000
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<u>Commodities:</u>	600
---------------------	-----

<u>Equipment:</u>	<u>5,400</u>
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Total	131,414
-------	---------

MLG:lw

1	POSITION TITLE Eligibility Technician II				RANGE/STEP 13A	BARG. UNIT. G	LOCATION Anchorage	GOV.	APPROV.	DIBAPP.
2	TYPE OF POSITION PFT	STAFF MONTHS 12	RP No.	PCN No.	PRIORITY	FORM 12 PAGE/LINE		LEG		
3	TYPE OF EXPENDITURE			AMOUNT		JUSTIFICATION: To implement the increased program responsibility incurred under sec. 43.24.010(2)(b) which allows a parent or guardian to apply for a dividend payment on behalf of a minor.				
	1	2	3							
4	PERSONAL SERVICES:									
	SALARY 2,010 X 12		24,120							
5	BENEFITS 24,120 X .1550		3,739							
6	SBS X .0613		1,479							
7	FIXED BENEFITS		1,800							
8	TOTAL PERSONAL SERVICES		01	31,138						
9	TRAVEL		02	2,000						
10	CONTRACTUAL		03	10,800						
11	COMMODITIES		04	200						
12	EQUIPMENT		05	1,800						
13	OTHER									
14	TOTAL COST			45,938						
15	RECEIPT CODE	FUNDING SOURCE								
		FED RCPTS. 1002								
		GF MATCH. 1003								
		GEN. FUND 1004		45,938						
		I-A RCPTS. 1005								
		PGM RCPTS 1028								
		OTHER								
21	CONTINUATION		FOR B&M USE ONLY							
22	ADDITION									
4A	KEY NUMBER			COLUMN NO.						

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

13 REQUEST FOR NEW POSITION.

COMPONENT _____ IIB 860

Page 1 of 3 REVISED 2/24/82
DATE

FY 83

1	POSITION TITLE Eligibility Technician II			RANGE/STEP 13A	BARG. UNIT. G	LOCATION Anchorage	GOV.	APPROV.	DISAPP.
2	TYPE OF POSITION PFT	STAFF MONTHS 12	RP No.	PCN No.	PRIORITY	FORM 12	PAGE/LINE	LEG	
3	TYPE OF EXPENDITURE			AMOUNT		JUSTIFICATION: To implement the increased program responsibility incurred under sec. 43.24.010(2)(b) which allows a parent or guardian to apply for a dividend payment on behalf of a minor.			
	1	2	3						
4	PERSONAL SERVICES:								
	SALARY 2,010 X 12		24,120						
5	BENEFITS 24,120 X .1550		3,739						
6	SBS X .0613		1,479						
7	FIXED BENEFITS		1,800						
8	TOTAL PERSONAL SERVICES 01		31,138						
9	TRAVEL 02		2,000						
10	CONTRACTUAL 03		7,600						
11	COMMODITIES 04		200						
12	EQUIPMENT 05		1,800						
13	OTHER								
14	TOTAL COST		42,738						
	RECEIPT CODE	FUNDING SOURCE							
15		FED RCPTS. 1002							
16		GF MATCH. 1003							
17		GEN. FUND 1004		42,738					
18		I-A RCPTS. 1005							
19		PGM RCPTS 1028							
20		OTHER							
21	CONTINUATION			FOR B&M USE ONLY					
22	ADDITION								
4A KEY NUMBER				COLUMN NO.					

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

13 REQUEST FOR NEW POSITION.

COMPONENT _____

Page 2 of 3 REVISED DATE 2/24/82 HB 860

FY 83

1	POSITION TITLE Eligibility Technician II			RANGE/STEP 13A	BARG. UNIT. G	LOCATION Anchorage	GOV.	APPROV.	DIBAPP.
2	TYPE OF POSITION PFT	STAFF MONTHS 12	RP No.	PCN No.	PRIORITY	FORM 12 PAGE/LINE	LEG		
3	TYPE OF EXPENDITURE			AMOUNT		JUSTIFICATION: To implement the increased program responsibility incurred under sec. 43.24.010(2)(b) which allows a parent or guardian to apply for a dividend payment on behalf of a minor.			
	1	2	3						
4	PERSONAL SERVICES:								
	SALARY 2,010 X 12		24,120						
5	BENEFITS 24,120 X .1550		3,739						
6	SBS X .0613		1,479						
7	FIXED BENEFITS		1,800						
8	TOTAL PERSONAL SERVICES 01		31,138						
9	TRAVEL 02		2,000						
10	CONTRACTUAL 03		7,600						
11	COMMODITIES 04		200						
12	EQUIPMENT 05		1,800						
13	OTHER								
14	TOTAL COST		42,738						
	RECEIPT CODE	FUNDING SOURCE							
15		FED RCPTS. 1002							
16		GF MATCH. 1003							
17		GEN. FUND 1004		42,738					
18		I-A RCPTS. 1005							
19		PGM RCPTS 1028							
20		OTHER							
21	CONTINUATION								
22	ADDITION			FOR B&M USE ONLY					
4A KEY NUMBER		COLUMN NO.							

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

13 REQUEST FOR NEW POSITION.

COMPONENT _____

Page 3 of 3 REVISED DATE 2/24/83 HB 860

FY 83

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution Number: HB 860
 Title: An Act providing a plan for the Distribution of Permanent Fund Income.
 Requested by: State Affairs and Finance Committees Date: 03/17/82

II. FISCAL DETAIL

Agency Effected:
 Program Category Effected:
 BRU, Program, or Subprogram(s) Effected:
 (Note: If more than one budget component is effected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES	-	-	-	-	-	-
200 TRAVEL	-	-	-	-	-	-
300 CONTRACTUAL	-	-	-	-	-	-
400 COMMODITIES	-	-	-	-	-	-
500 EQUIPMENT	-	-	-	-	-	-
600 LAND & STRUCTURES	-	-	-	-	-	-
700 GRANTS, CLAIMS, ETC	-	-	-	-	-	-
800 MISCELLANEOUS	-	-	-	-	-	-
TOTAL	-	-	-	-	-	-

FUNDING (Thousands of Dollars)

GENERAL FUND	-	-	-	-	-	-
FEDERAL FUNDS	-	-	-	-	-	-
OTHER (Specify Source)	-	-	-	-	-	-

POSITIONS

FULL TIME	-	-	-	-	-	-
PART TIME	-	-	-	-	-	-
TEMPORARY	-	-	-	-	-	-

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

The proposed bill distributes in the form of dividends one-half the earnings from the permanent fund as stipulated in AS 37.13.140. If it is assumed the act takes effect commencing in FY 82, then the dividend pay out is as indicated below. The assumption is also made that any existing dividend fund appropriations for prior years are null and void upon enactment of this bill.

FY	Dividend Payment (millions of current \$)
83	\$ 68.3
84	102.5
85	132.0
86	188.8
87	245.7

IV. DATE: 03/17/82

PREPARED BY: Vincent D. Wright

AGENCY: Revenue

PHONE: 465-2173

Original: Legislative Finance

cc: Budget and Management

Prime Sponsor (First Legislator Named)

33-001 (Rev. 12/81)

ALASKA STATE LEGISLATURE

TWELFTH Legislature SECOND Session

HOUSE BILL NO. 860

By THE RULES COMMITTEE BY REQUEST

"An Act providing a new plan for the distribution of permanent fund income and repealing the 1980 permanent fund distribution plan; and providing for an effective date."

permanent fund distribution repealing 1980

Introduced in the House 2/16, 1982

HISTORY IN THE HOUSE

19 82
Feb 16
Read first time and referred to Committee on State Affairs and Finance
Reported back with recommendation that

Read second time and

Read third time and

PASS	Effective Date
Yeas	Yeas
Nays	Nays
Absent	Absent
Excused	Excused

Reconsideration

PASS	Effective Date
Yeas	Yeas
Nays	Nays
Absent	Absent
Excused	Excused

Reported correctly engrossed
Signed by Speaker
Sent to Senate

CHIEF CLERK OF THE HOUSE

HISTORY IN THE SENATE

19
Read first time and referred to Committee on
Reported back with recommendation that

Read second time and

Read third time and

PASS	Effective Date
Yeas	Yeas
Nays	Nays
Absent	Absent
Excused	Excused

Reconsideration

PASS	Effective Date
Yeas	Yeas
Nays	Nays
Absent	Absent
Excused	Excused

Reported correctly engrossed
Signed by President
Returned to House

SECRETARY OF THE SENATE

HISTORY IN THE HOUSE

19
Received from Senate
Concurred in Senate amendment thus adopting:
VOTE
Failed to concur in Senate amendment; asked Senate to recede
VOTE
Senate receded from amendment
VOTE
Senate failed to recede from amendment
VOTE
CC appointed by House
CC appointed by Senate
CC adopted by House
VOTE
CC adopted by Senate
VOTE
To enrolling
Reported correctly enrolled
Sent to Governor
..... by Governor
Filed with Lt. Governor
Chapter No.

H B

868



Alaska State Legislature

House of Representatives

Committee on State Affairs

Official Business

3 March 1982

Pouch V
State Capitol
Juneau, Alaska 99811

Hon. Joe L. Hayes
Speaker
Alaska House of Representatives
Pouch V
Juneau, Alaska 99811

SUBJECT: Letter of Intent

Dear Mr. Speaker:

The State Affairs Committee passed HB 868 out of Committee, on to the Finance Committee, its next Committee of Referral, on March 2, 1982, with the following Statement of Intent:

The Committee held five hours of hearings over a two-day period. Committee Hearings clearly revealed that the contract awarded to Alaska '84 by the Silver Anniversary Commission will probably be completed for approximately one million dollars under its originally anticipated cost. Recognizing that the Silver Anniversary Commission currently has a sizeable amount of excess funds and further recognizing that the amount of excess funds will be clearly identified following the March 8 meeting of the Silver Anniversary Commission, it is recommended that following the Commission's March 8 meeting the Finance Committee assess the cost of the outstanding financial obligations and responsibilities of the Silver Anniversary Commission, and thereafter adjust HB 868 to lapse the balance of the funds back into the General Fund.

The moving of this bill is not to be construed as a suggestion of propriety, lack of propriety, or of impropriety by anyone connected with the Silver Anniversary Commission or Alaska '84. The moving of this Bill is merely a recognition that the Silver Anniversary Commission has excess funds that can be used to satisfy more urgent needs elsewhere in the State.

Honorable Joe L. Hayes
3 March 1982
Page 2

The State Affairs Committee may make further
recommendations following the release of a completed
audit report.

Sincerely,

/s/ 3/3/82 - 11:50 AM

Ray Metcalfe
Chairman
State Affairs Committee

RM/emc

An Exposition of Global Significance Celebrating the Spirit of Adventure

February 25, 1982

Alaska 1984

Alaska's Silver Anniversary

Dear Representative Metcalfe,

Enclosed for your information is a copy of the contract between the State of Alaska, the Silver Anniversary Commission, and Alaska - 1984, Inc. Also enclosed is a summary of our work to date in direct relationship to the points of compliance in the contract. Our Board of Directors and staff are proud of the work completed in the Master Plan thus far and look forward to presenting that to you once it has been reviewed by the Silver Anniversary Commission. In the light of recent controversy, we feel it is appropriate to reaffirm our belief in the goals of this project:

1. To encourage unity and community among all Alaskans.
2. To create a statewide celebration and international exposition which will enhance the economic development of Alaska.
3. To educate Americans and other peoples about the importance of Alaska as a bridge to the Pacific Rim and the future -- for resources, ideas, and leadership in the renewal of the American Spirit.
4. To enrich all peoples by sharing in the Spirit of Adventure.

We continue to be sincere in our efforts to create a memorable event for this state which will leave a residual of enrichment, pride, and enhancement of our Alaskan way of life.

We urge you to take the time to review these materials.

Sincerely,

Pam Coates

Pam Coates, Executive Committee
On Behalf of the Board of Directors

Nelson Angapak
Karl Armstrong
Mike Barry
Kuth Burnett
Pam Coates
Chuck Conway
Myron Igtanloc
George Krusz
Roger Lang

Leonard Laurance
Louis Overstreet
William Overstreet
Al Parrish
Jody Richards
Sara Schierhorn
Bob Uchitel
Bob Vaughn
William Wood

4792 Business Park Blvd.
Telephone (907) 276-1984
P.O. Box 10-1984
Anchorage, Alaska 99511-1984

PC/ss
cc: Board of Directors

SUMMARY OF CONTRACTUAL RESPONSIBILITIES

February 25, 1982

The following is a discussion of Alaska - 1984, Inc.'s responsibilities as relates to the Department of Administration standard agreement for Professional Services Contract, signed between Alaska - 1984, Inc. and the Alaska Silver Anniversary Commission and approved by the Department of Administration on January 14, 1982. Contractually, the Master Plan outline was requested to encourage unity and community among all Alaskans; to create a statewide celebration and exposition; and to enrich all peoples everywhere in sharing the spirit of adventure.

In performance of these duties, the contractor was required to complete three major responsibilities:

- 1) To prepare a Master Plan
- 2) To promote participation of Pacific Rim Nations and other interested countries in the celebration
- 3) To promote statewide participation in the planning, development, and implementation of the celebration

In preparation of the Master Plan, we were specifically obligated to consider a statewide celebration and exposition and to respond to ten major factors. We were required to detail, first of all, the nature of the celebration, which we have done in several sections of the Master Plan.

We were requested to detail how the celebration is in fact to be planned. Volume IV of the Master Plan specifically addresses how Alaska - 1984 involves the public.

Thirdly, we were requested to include what entities will be involved in the celebration. That we interpret to mean the communities around the state and the various types of program elements, entertainment, and events, which we include in the Program section of the Master Plan.

We were asked to discuss the duration of the celebration and its cost. This has been thoroughly addressed in the economic impact studies and the financial analysis and marketing plan.

We were additionally asked to discuss the sources of funding for the celebration. We have had four consulting firms and at least 200 pages of written material discussing and analyzing the exact funding sources -- mainly Project 80's funding sources, the University budget, or private involvement.

We were also asked to discuss the economic benefits of the celebration, the residual benefits of the celebration, the supporters of the project, and the operation of the project. All these requirements have been addressed in detail throughout the Master Plan.

We were then charged with promoting the participation of the Pacific Rim Nations, and other interested countries, in the celebration. Three consulting firms and a great deal of effort have been spent in contacting and addressing this concern to Japan and other nations on the Pacific Rim. We have included contacts with several corporations that are involved throughout the Pacific Rim and Alaska to test their interest in involvement in the exposition.

The third major responsibility was to promote statewide participation in the planning and development, and ultimate implementation of the celebration. We have charged one entire section of our corporation to develop this particular point. The staff of the State Relations department has gone throughout the state establishing task forces which have addressed the questions of planning specific events throughout their communities and areas for the statewide celebration.

The Master Plan was specifically designed to reflect the contractual obligations that were entered into between Alaska - 1984, Inc. and the State of Alaska. It is divided into several volumes which will address the project's purpose, goals, programs, our concepts and how we will in fact involve the entire state, details of operations, and a great deal of emphasis has been placed on the various elements of the exposition as we were charged in the contract. A whole section details the benefits to Alaskans specifically, and to Alaska as a state. We address the question of long term impact and long term economic considerations of the plan.

We address the materials that were required to be developed for use on a statewide basis to assist each community in the development of their own singular plans.

The schedule of performance which was presented in the contract was to have all financial materials prepared for presentation to the legislature by March 1, 1982. That has taken place. All of the financial materials will be completed in first draft by Friday, February 26th. They will be reviewed in final form throughout the next week and be prepared to be presented to the legislature on March 1, 1982. We were requested to have the final Master Plan completed by April 15th. The Master Plan will come in well under that time. We expect to present a copy of the final approved Master Plan by March 8, 1982 to the Commission. We were further scheduled to continue promotional efforts through June 30, 1982. Those plans have been established, budgets for those plans have also been completed and approved by the Silver Anniversary Commission, and task outlines prepared to put them into effect.

Alaska - 1984 was contractually charged to provide the Commission monthly work progress reports on or before the 15th day of each month. We have generated work progress reports on a weekly basis, and have mailed them to the Executive Director of the Silver Anniversary Commission to be dispersed on a weekly basis. The contract has also provided that to receive any reimbursement for compensation, Alaska - 1984 must provide a detailed schedule listing of the payee, nature of payment, amount of payment, all supporting documentation for invoices, payroll journals, etc. Alaska - 1984 has met every request for these documents, and provided them to the Commission on a timely basis. Alaska - 1984 was requested to certify that all items listed on the request be accurate and complete, and that the statement would be signed by the Controller and the Executive Vice President. This request has been complied with fully by the contractor.

Another section of the contract requested that the contractor hold meetings throughout the State of Alaska, to provide access and input information in the performance of the contract. Alaska - 1984, through its State Relations

department, has traveled throughout the state into thirty various communities to establish task forces and to hold meetings with the communities concerning various suggestions and input for the master planning process. The project has been well received by the communities, and Alaska - 1984 will be receiving each task force's material over the next few days. We were further requested to disclose to the Silver Anniversary Commission any relationships which represent potential conflict of interest. Alaska - 1984 requested all members of the staff to sign a "Conflict of Interest" statement obligating the staff to disclose any financial interest or relationships pertaining to the Silver Anniversary Celebration. All members of the staff have signed these forms and such documents are on file.

Under "Compensation of Contractor", there were specific details required with stringent approval procedures including an advance forecast and actual itemized list of all expenditures before the next month's advance statement would be approved by the Silver Anniversary Commission and forwarded to Alaska - 1984. All of these procedures have been followed by Alaska - 1984 and the Commission.

Under "Restrictions and Prohibitions" the contractor is prohibited from using state funds for state lobbying expenses. Alaska - 1984 has complied with this restriction.

It is the position of Alaska - 1984, Inc. that regarding performance of services in this agreement, contractor has met in both intent and substance every single requirement of the contract; that all requirements have been met in a timely fashion prior to the dates requested, and under the approved budgets set by the Commission.

THE FOLLOWING DOCUMENT(S) MAY NOT FILM
LEGIBLY BECAUSE OF POOR QUALITY OF THE
ORIGINAL.

**STANDARD AGREEMENT FORM
FOR PROFESSIONAL SERVICES CONTRACT**

Contract, which is effective only if it is approved by the Department of Administration, is between the State of Alaska,

(Silver Anniversary Commission)
Commerce and Economic Development

hereafter, The State, and

hereafter, the Contractor

Alaska 1984, Inc. (an Alaskan Non-profit Corporation)

City of P. O. Box

City

State

Zip Code

4792 Business Park Blvd.

Anchorage

Alaska

99511

License Number

Internal Revenue Service Number

090-301

92-0073335

Contract for professional services AS 74 SLA 81 authorizes the State to make this contract. The parties to the contract are:

1. Appendices. Appendices referred to in this contract and attached to it are considered part of it.
2. Performance of Services.
1. Appendix A, Articles 1 through 16, governs the performance of services under this contract.
3. Period of Performance. The period of performance under this contract begins January 1, 1982, and ends June 30, 1982. Performance may be extended for additional periods by the written agreement of the parties.

Commerce and Economic Development

Att: Division of

Tourism

Pouch D, Juneau, Alaska 99801

CONTRACTOR

STATE

Department or Agency Commerce & Economic Development

Alaska Silver Anniversary Commission

Authorized Representative

Signature of Certifying Officer

Michael C. Mitchell
Printed Name of Authorized Representative

Robert Richards
Typed or Printed Name of Certifying Officer

Michael C. Mitchell

Robert Richards

Executive Vice President

Commission Chairman

APPROVAL BY THE DEPARTMENT OF ADMINISTRATION

This contract has no effect except as an offer by the Contractor until it is approved by the Department of Administration.

Authorized Official of the Department of Administration

Date

1-14-82

Printed Name of Authorizing Official

Title

McArthur

Director, Tourism

APPENDIX A

Definitions

In this contract and appendices, "Certifying Officer" means the person who signs this contract on behalf of the Department and includes a successor or authorized agent.

"Project" means the activity for which this contract is to be performed and for which the Certifying Officer acted in signing this contract.

Inspection and Reports

The Department may inspect, in the manner and at reasonable times it considers appropriate, all the Contractor's facilities and activities under this contract.

The Contractor shall make progress and other reports in the manner and at the times the Department reasonably requires.

State-Saved Immunity

Contractor shall indemnify and save the State, its officers, agents and employees harmless from liability of any nature or kind, including costs and expenses, for or on behalf of the State or its officers, agents or employees for whatsoever resulting from injuries or damages sustained by any person or persons or property arising from its performance of this contract in any way whatsoever.

(OVER)

THE PRECEDING DOCUMENT(S) MAY NOT FILM
LEGIBLY BECAUSE OF POOR QUALITY OF THE
ORIGINAL.

AGREEMENT

This agreement is attached to and incorporated into State of Alaska, Department of Administration, Standard Agreement Form for Professional Services Contract by and between the parties and Appendix A.

AGREEMENT made by and between the Department of Commerce and Economic Development, Silver Anniversary Commission, hereinafter referred to as "State" and Alaska 1984, Inc., an Alaskan nonprofit corporation, hereinafter "Contractor."

WHEREAS, legislation, Ch 74, SLA 1981, which established the Silver Anniversary Commission, listed a set of duties of the Commission, including submitting a Master Plan of the celebration to the Second Session of the Twelfth Legislature, and

WHEREAS, the legislation promoted the involvement of citizens in the planning process of the Master Plan and promoted other national involvements in the celebration, and

WHEREAS, the legislation determined the Master Plan's conceptual outline to:

- 1) encourage unity and community among all Alaskans;
- 2) create a statewide celebration and exposition which will enhance the development of Alaska, and
- 3) to enrich all peoples everywhere in sharing in the spirit of adventure.

WHEREAS, Contractor has the capabilities of assisting in performing those services to develop a Master Plan required by the State of Alaska.

THEREFORE, in consideration of the agreements contained herein, the parties agree as follows:

PERFORMANCE OF SERVICES

State hereby contracts with Contractor to perform professional services required to develop a Master Plan for the celebration of the 25th Anniversary of the State of Alaska. Contractor shall perform those

professional services required to prepare a Master Plan as directed by the State and in accordance with the following:

Contractor shall develop a Master Plan utilizing the following sources:

- a) the citizenry of Alaska through public meetings, volunteer committees, city task forces and direct public solicitation;
- b) consultants, who by profession and experience are experts in expositions, celebrations and the various support services to these events; and
- c) the Alaska 1984 staff, which has been assembled with direct areas of expertise in the research and development of expositions and statewide involvement planning.

Contractor agrees to:

- 1) prepare a detailed Master Plan from which the statewide celebration can be costed and executed and which shall include:
 - a) the nature of the celebration;
 - b) how the celebration is to be planned;
 - c) what entities will be involved in the celebration;
 - d) the duration of the celebration;
 - e) the cost of the celebration;
 - f) the sources of funding of the celebration;
 - g) the economic benefits of the celebration;
 - h) the residual benefits of the celebration;
 - i) the supporters of the project; and
 - j) the operation of the project;
- 2) promote the participation of Pacific Rim nations and other interested countries in the celebration; and
- 3) promote statewide participation in the planning, development and implementation of the celebration.

TERM OF EMPLOYMENT

The term of this agreement shall be a period commencing January 1, 1982, and ending June 30, 1982.

SCHEDULE OF PERFORMANCE

Both parties understand the Master Plan is required to be presented to the Second Session of the Twelfth Legislature and further understand that the present schedule is to present all financial materials to the Legislature by March 1, 1982, and the final Master Plan by April 15, 1982. Promotional efforts will continue through June 30, 1982.

COMPENSATION OF CONTRACTOR

In consideration of Contractor's performance, State shall pay to Contractor the sum of Three Million Five Hundred Thousand Dollars (\$3,500,000) or actual expenses, whichever is less, in the following manner:

1) All expenses incurred between July 1, 1981, and December 31, 1981, other than those expenses financed by funds borrowed by the contractor prior to December 1, 1981 by individuals and/or banks as evidenced by signed notes, for which proper documentation exists, shall be itemized by Contractor and substantiated by proper documentation, including invoices, contracts, lease agreements, etc., for each item. This itemized listing shall be approved by the Commission or the Commission's audit designee who shall have final approval of the listing. Commission shall execute a statement attesting to the authenticity and genuineness of the expenses and the substantiating documentation. Upon the completion of these stipulations, Commission shall request payment for expenses incurred between July 1, 1981, and December 31, 1981. All documentation and other information substantiating these expenses will be available for review. Commission shall have the right to disapprove payment for any item of expense which is inappropriate.

2) Effective January 1, 1982, and each month thereafter, Contractor shall present to Commission an itemized statement representing the best possible estimate of current monthly expenses. Commission may disapprove any expenditure which it feels is inappropriate. Commission, after approval of itemized estimated expenses, will present request for advance payment. At the end of each month, Contractor shall provide Commission an actual itemized list of all expenditures with substantiating documentation. No advance payment may be made until Commission receives an actual itemized list of expenses and substantiating documentation.

3) Commission will not pay for any expenditures for entertainment or lobbying by Contractor.

REPORTING REQUIREMENTS

Contractor shall provide to Commission monthly work progress reports on or before the 15th day of each month.

Contractor shall provide Commission with an audited financial statement as of March 31, 1982, and as of June 30, 1982. The audit shall include a compliance statement that expenditures are in compliance with the contract. These statements will be provided within six weeks of the closing date.

Contractor shall provide Commission with monthly financial statements, including variance reports.

Contractor shall include in any request for reimbursement made for compensation a detailed schedule listing payee, nature of payment, amount of payment and supporting documentation, including invoices, contracts, payroll journals, etc.

Contractor shall organize reports by progress payments and in a format approved by Commission.

Contractor shall certify that all items listed on request for payments are accurate and complete and the statement shall be signed by

two officers of Contractor, preferably the chief financial officer and executive vice president.

DUTIES AND OBLIGATIONS OF CONTRACTOR

Contractor shall submit to Commission for approval a planning year budget and any material modifications.

Contractor shall have all transfers of money between budget divisions in the sum of Five Thousand Dollars, or more, approved by the Commission.

Contractor shall hold meetings throughout the State of Alaska to provide access, information and input into the performance of this contract. Contractor shall give reasonable public notice of each meeting in a newspaper or other news media with general circulation in the area of the meeting.

Contractor shall cooperate with the staff of the Commission.

Contractor shall disclose to the Commission all relationships which represent a potential conflict of interest.

RESTRICTIONS AND PROHIBITIONS

Contractor may use no State funds for State lobbying expenses.

Contractor shall support only the plan which is approved by the Commission.

TRAVEL

Commission shall reimburse Contractor for travel expenses which shall be computed at the standard economy fare with the following exception. If, because of medical reasons or unusual circumstances individuals cannot travel in tourist class, Commission shall reimburse Contractor for travel computed at first class fare if approved by Commission.

AGREEMENTS OUTSIDE OF CONTRACTS

This agreement and the Standard Agreement for Professional Services Contract for the State of Alaska, Department of Administration, and Appendix A, to which this is attached, contains the entire agreement of the parties.

SEVERABILITY

All agreements and covenants contained in this agreement are severable in the event that any of them, with the exception of those contained in the section on Performance of Services and section on Compensation, shall be held to be invalid by any competent court, this contract shall be interpreted as if such invalid agreements or covenants were not contained in this agreement.

Approved as to form:

Department of Law

STATE OF ALASKA
THE LEGISLATURE

POUCH Y - STATE CAPITOL
JUNEAU, ALASKA 99811
907-465-3800

LEGISLATIVE AFFAIRS AGENCY

MEMORANDUM

December 23, 1981

SUBJECT: Alaska 1984 appropriation
(Work Order No. 12-2178)

FROM: Linn H. Asper
Legislative Counsel

You have asked if the 1980 appropriation to pay the debts of the Alaska 1984 organization was a valid expenditure of state money and, if not, what can be done at this time to remedy the situation.

1. History

The Eleventh Legislature appropriated \$500,000 to the Department of Commerce and Economic Development to assist Alaska 1984. (Sec. 286, Chapter 50, SLA 1980). The appropriation was reduced to \$400,000 by a veto. Although the Alaska 1984 appropriation was a line item amount in a large appropriation bill that contained no other information on the subject, the statement of intent of the free conference committee on the appropriation bill indicates that the money (1) was to be used to pay the legitimate debts of Alaska 1984 as determined by the Department of Commerce and Economic Development; (2) could not be used to refund donations to Alaska 1984; and (3) was to be matched by Alaska 1984 on a 4 to 1 state to Alaska 1984 basis. The Department of Commerce and Economic Development subsequently obtained an attorney general's opinion that the appropriation was valid (Opinion No. J-66-810-80, July 11, 1980) and proceeded to pay the appropriated money to various creditors of Alaska 1984, including debts owed individual organizers of Alaska 1984 that were determined to be loans and not donations to the organization.

December 23, 1981

2. Was the appropriation valid?

The controlling state constitutional provision on appropriations is Article IX, Sec. 6: "No tax shall be levied, or appropriation of public money made, or public property transferred, nor shall the public credit be used, except for a public purpose". The difficulty with applying this section has been, and continues to be, the fact that "public purpose" has no clear meaning. The general sense of the term is that a benefit to the people of the state must be conferred by an appropriation of state money. The rationale stated in the attorney general's opinion for the Alaska 1984 expenditure was that the state would have benefited from an international exposition held in the state and could have spent its money to promote such an exposition, so that reimbursement of the expenses of a private organization which tried to promote an international exposition for Alaska, while not required, could be viewed as a moral or equitable obligation of the state, and could properly be paid with state money. On the other hand, it could as easily be argued that the Alaska 1984 organizers undertook the expense and risk involved in promoting an international exposition on the expectation that they would gain personal profits if they were successful and they should not have been "bailed out" by the state when they failed.

It is my opinion that while a court might characterize the Alaska 1984 appropriation as ill advised or a waste of state money, the appropriation would not be struck down as a violation of the public purpose clause of the constitution. Alaska courts have been very reluctant to substitute their judgment for that of the legislature on the question of what is a valid public purpose. DeArmond v. Alaska State Deve. Corp., 376 P.2d 717 (1962). No appropriation has even been ruled invalid by the Alaska Supreme Court under the public purpose clause. In all probability the Court would consider the moral obligation referred to above, however tenuous, sufficient to establish a public purpose for the Alaska 1984 appropriation and would defer to the legislature which passed that appropriation.

3. If the appropriation was invalid, what remedies are available at this date?

As noted above, I believe this second question is mooted by the fact that the Alaska courts would not find that the Alaska 1984 appropriation was invalid. If they did make such a finding, however, they could also enter a judgment against Alaska 1984 for restitution of the wrongfully appropriated money. Alaska 1984 might argue that it had taken a position and made decisions in reliance on the appropriation and that it would be unfair to require the organization to repay the money at this late date, but since the money was used exclusively to pay debts of the organization that were incurred before the appropriation, it could be shown that the organization did not rely on the appropriation in making its decisions and in spending large amounts of money. Upon entry of a judgment the state would have to attempt to enforce it, which would present the usual difficulties of recovering money which has already been spent from an organization with limited assets.

LHA:ijb

ALASKA 1984

CONTACT:

Richard Smith
1212 W. 5th
Anchorage, Ak.
99501

278 1419

DID YOU KNOW?.....

Under the terms of it's contract with the Municipality of Anchorage Alaska 1984 was to.."develop a program...which shall include ...Reports, Studies and Documents:" *

YET!!!

In the first four months of it's existence Alaska 1984 spent \$45,423 on travel and promotion! That was 42.4 per cent of it's total budget on travel and promotion! **

AND DID YOU KNOW?....

In it's first 17 months of operation Alaska 1984 spent \$234,307 on travel and promotion. That amounts to 30.45 per cent of it's total budget on travel and promotion!***

WHILE....

A whopping .03 per cent of Alaska 1984 funding came from individual donations , 84.49 per cent came from the public treasury.****

THUS.....

The leadership of Alaska 1984 spent (through 1-31-81) over 197,960 of public money on travel and promotion while being contracted to " develop .. reports, Studies and Documents."

SO, YOU MAY AS WELL KNOW THAT THESE FACTS AND OTHER FACTS TAKEN FROM MANDATED AUDITS OF THE PRESENT \$4,000,000 CONTRACT WITH THE STATE OF ALASKA WILL BE PART OF AN INFORMATIONAL CAMPAIGN AGAINST ANY FURTHER FUNDING FOR ALASKA 1984.

* Section 3. (scope of performance clause) of contract between Municipality of Anchorage and Alaska 1984.

** Alaska 1984 compliance reports -Muni. records

*** Ibid

****Ibid

REC'D FEB 24 1982

AK 84
Backup

SILVER ANNIVERSARY COMMISSION
ALASKA 1981
Reimbursed Expenditures Between July 1, 1981 - December 31, 1981

Form 97-2410
REV. 11-80

Date	Vendor/Payee	Amount	Description and Comments
SALARIES			
12-31-81	Richard Angell	\$ 2600.00	Salary July - December, 1981
12-31-81	Denise Borsky	4769.71	13 days employment - includes overtime
12-31-81	Donald Crosby	2225.01	1/3 days employment
12-31-81	Don Dixon	5992.36	1/4 days employment
12-31-81	Beverly J. Duke	1074.85	7 days employment
12-31-81	Patricia Edwards	1164.10	20 days employment
12-31-81	Mary Ess	4184.72	34 days employment
12-31-81	Robert Franken	3184.58	22 days employment
12-31-81	Jance Garrett	923.00	1/2 days employment
12-31-81	Donald Hansen	10500.00	1/2 days employment
12-31-81	Kerby Jennings	1015.50	22 days employment
12-31-81	Richard Johnson	2307.00	23 days employment
12-31-81	Mary King	4153.06	1/5 days employment
12-31-81	Sara Lee	976.78	13.5 days employment
12-31-81	Edward Meyer	2076.40	1/2 days employment
12-31-81	Gail Myers	3138.54	1/2 days employment
12-31-81	Margaret O'Malley-Kays	1107.72	1/2 days employment
12-31-81	J. Patrick Sharpe	4944.20	1/5 days employment
12-31-81	Jerry Stetten	1500.00	Salary for 6 months
12-31-81	Sonia Soder	11439.94	23 days employment
12-31-81	Susan A. Usig	2123.00	30 days employment
12-31-81	Robert Vogt	4946.10	30 days employment
TOTAL SALARIES \$170111.903			
EMPLOYMENT FEES			
12/23/81	ALASKA EXECUTIVE SEARCH	1500.00	Fees for Sharpe 25% on salary less contribution
12/24/81	ALASKA EXECUTIVE SEARCH	6180.00	Fees for Franken 25% on salary less contribution
12/24/81	ALASKA EXECUTIVE SEARCH	1100.00	Fees for Ess 25% on salary less contribution
11/17/81	Bonney, Grewing & Co	9000.00	Bonson 25% on salary
11/10/81	Bonney, Grewing & Co	12500.00	Dixon 25% on salary
11/10/81	Bonney, Grewing & Co	19500.00	O'Malley-Kays 25% on salary
12/16/81	THE CENTER SYSTEMS	27800.00	Lee 25% on salary
11/11/81	THE CENTER SYSTEMS	2400.00	
TOTAL EMPLOYMENT FEES \$61020.00			
Occurrence Costs			
11/13/81	N.M.D. Limited	\$ 29036.00	July - December Office Rent
11/13/81	Vorinus Vendors	14735.72	Office supplies, equipment rental, furniture, decor
11/13/81	Municipality of Anchorage	5631.27	Telephone Expense
11/13/81	Clean-Rite	1212.00	Janitorial Service - 5 months
11/13/81	Arctic Self Storage	4223.11	Storage Costs
11/13/81	Arctic Guard & Alert	8500.00	Security 2 months
TOTAL OCCURRENCE COSTS \$47115.33			

ALASKA
Schedule of Contractors/Dates

Firm	Firm Location	Contract Amount	Time of Return		Term. Clause	Signal 45 of 2/16/82	Signature	General Description of Svcs to be performed	
			From	To					
Alaska Decisions Research	Anchorage	\$12,000	1-16-82	3-31-82	Standard	✓	Sally Jones	Marketing info m plan	
Easton & Sears	Wash DC	50,000	1-16-82	6-30-82	Standard			Support in lower 48 + Pac Rim count. + Ak. companies	
Collaglia Associates, Inc.	Huntington Beach Calif	25,000	pm sign	6-30-82	Standard			Arch consulting svcs. and drawings of sites	
COE Architects + Planners	Anchorage	25,000	11-11-81	1-31-82	Standard	✓	Ed Christensen	Architectural consulting - MVP development	
Chayer + Associates	Anchorage	5,000	1-1-82	2-28-82	Standard	✓	Steve Chayer	Public information "outreach"	
Consortium 1984	Anchorage	100,000	1-6-82	6-30-82	Standard	✓	Ed Christensen	Develop 3 independent site scheme drawings, estimates	
Harrison Price Company	Los Angeles	40,000	1-13-82	6-30-82	Standard	✓	Harrison Price	Marketing study, planning svcs + census for ex. development	
Milner, Dargavali, + Brown	Anchorage + Seattle	65,000	1-28-82	6-30-82	Standard	✓	Paul Brown	General rep. w/entertainment, exhibition exhibits, etc.	
Tan Hughes Graphic Design	Anchorage	25,000	No contract let out, billed monthly - as requested						
Sam Kite, Jr. + Associates	Anchorage	45,000	1-5-82	6-30-82	Standard	✓	Sam Kite	Increase awareness; Plan for cultural center; Customer turnout	
- Contract subsequently cancelled	El Paso	15,000	paid for partial completion						
Management Resources	Tustin, Ca.	40,000	1-5-82	6-30-82	Standard	✓	Will Biederbach	Serve on design team; Develop cost estimates; Plan Cultural Center	
Murray/Bradley - Mystrom Advertising Consortium	Anchorage	320,000	No contract let out, billed monthly for work on as requested						
Teori, Marandi, Mitchell	LA/Anchorage	460,000	11-1-81	6-30-82	Standard	✓	John Stecheyn, partner	Feasibility study, HES svcs.	
Smith and Gruning	Anchorage	135,000	No contract signed; billed monthly for work on as-requested basis						
Quinn, Eiram, + McCarthy	San Diego, Calif	150,000	1-1-82	3-18-82	Standard	✓	Richard Quinn	Assist B+S (or) typed + in review of B+S; develop svcs	
Mrs. Wilham/A.P.U.	Anchorage	35,000		6-20-82	Standard	✓	Bruce, VP Wilham	PR work w/University, Koreans, etc. business, community, education, etc.	
Systemics, Inc.	Fairbanks	rates based on usage	No contract signed; rates based on usage						
Engineering Science	Anchorage	10,000	1-11-82	6-30-82	Standard		Kurt J. Stepan		
Citizen Hill Northwest, Inc.	Anchorage	14,000	1-21-82	6-30-82	Standard		Chas. E. Toerkko	Environmental impact study B+S; LAF	
SP Group/Northwest	Anchorage	10,000	1-22-82	6-30-82	Standard	✓	Richard P. Pety	Marketing + access to the fair site	
Molly McCoy	Anchorage	1,500	1-21-82	2-25-82	Standard	✓	Molly McCoy	Manage + direct museum project	