

ALASKA LEGISLATURE COMMITTEE FILES 1901-1902 00/2

2005 HSA TAX PROPOSITION - HB 20

2005

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|----|-----------------------|------------|
| 1 | San Diego | 8,050,000 |
| 2 | San Francisco..... | 15,268,000 |
| 3 | San Joaquin..... | 7,390,000 |
| 4 | San Luis Obispo | 1,443,000 |
| 5 | Santa Mateo..... | 5,600,000 |
| 6 | Santa Barbara | 2,470,000 |
| 7 | Santa Clara..... | 9,400,000 |
| 8 | Santa Cruz | 1,335,000 |
| 9 | Shasta..... | 660,000 |
| 10 | Sierra | 13,000 |
| 11 | Siskiyou | 390,000 |
| 12 | Solano | 796,000 |
| 13 | Sonoma | 2,250,000 |
| 14 | Stanislaus..... | 2,630,000 |
| 15 | Sutter | 770,000 |
| 16 | Tehama | 290,000 |
| 17 | Trinity | 107,000 |
| 18 | Tulare | 2,845,000 |
| 19 | Tuolumne | 284,000 |
| 20 | Ventura | 2,776,000 |
| 21 | Yolo | 1,050,000 |
| 22 | Yuba..... | 750,000 |

23
 24 The amount payable by each county in each
 25 subsequent year beginning with the 1972-73 fiscal year
 26 shall be determined by multiplying the base-year amount
 27 by the ratio of the county's modified assessed value in the
 28 subsequent year to the county's modified assessed value
 29 in the base year.

30 Beginning with the 1978-79 fiscal year, the amount
 31 payable by each county shall be determined by adjusting
 32 the amount payable in the prior fiscal year by the lesser
 33 of:

34 ~~(1) The percentage change in price deflator, as defined~~
 35 ~~in Section 2261; or~~

36 (1) The percentage change from the prior fiscal year
 37 to the current fiscal year in the amount of property tax
 38 derived from tax rates levied pursuant to Article 4 of
 39 Chapter 3 of Part 1 of Division 1 of the Revenue and
 40 Taxation Code; or

1 (2) The percentage change in modified assessed value
 2 from the prior fiscal year.

3 (b) The term "modified assessed value" for the current
 4 year means the total of (a) the taxable assessed value of
 5 state-assessed property and the exempt assessed value of
 6 partially or totally exempt state-assessed property on
 7 which tax losses are reimbursed by the state and (b) the
 8 product of the sum of (1) the taxable assessed value of
 9 county-assessed property, (2) the exempt assessed value
 10 of partially or totally exempt county-assessed property on
 11 which tax losses are reimbursed by the state, and (3) the
 12 sum of the assessed valuation equivalents of revenue
 13 amounts certified pursuant to Section 27423 of the
 14 Government Code and Section 38905 of the Revenue and
 15 Taxation Code times the average of the factor certified
 16 for the current year under Section 17261 of the Education
 17 Code for the local roll of the county with the factors so
 18 certified for the two immediately preceding years.

19 The term "modified assessed value" for the base year
 20 means the total of (1) the taxable assessed value of
 21 partially or totally exempt state-assessed property on
 22 which tax losses are reimbursed by the state and (2) the
 23 product of the sum of (i) the taxable assessed value of
 24 county-assessed property, (ii) the exempt assessed value
 25 of partially or totally exempt county-assessed property on
 26 which tax losses are reimbursed by the state, and (iii) the
 27 sum of assessed valuation equivalents of revenue amounts
 28 certified pursuant to Section 27423 of the Government
 29 Code and Section 38905 of the Revenue and Taxation
 30 Code times the factor certified for the base year under
 31 Section 17261 of the Education Code for the local roll of
 32 the county. The factor referred to herein is as corrected
 33 pursuant to subdivision (b) of Section 1819 of the
 34 Revenue and Taxation Code. The assessed valuation
 35 equivalent of Section 27423 of the Government Code
 36 and Section 38905 of the Revenue and Taxation Code
 37 shall be derived by multiplying such amounts by a factor
 38 of 100 and dividing the product by the county's secured
 39 tax rate for the prior year.

40 For purposes of this subdivision commencing with the

1 1976-77 fiscal year, the term "taxable" assessed value of
2 county-assessed property shall not include any assessed
3 valuation upon which tax receipts are allocated to a
4 redevelopment agency pursuant to Article 6
5 (commencing with Section 33670) of Chapter 6 of
6 Division 24 of the Health and Safety Code.

7 The State Controller shall determine the amount
8 payable by each particular county in subsequent fiscal
9 years under this section.

10 (c) The counties' share toward the cost of care and
11 administration provided under this chapter shall be paid
12 to the state monthly.

13 (d) Notwithstanding the provisions of Sections 5707,
14 5709.5, 5710, and 5714, payment for the costs of health
15 care services provided under Part 2 (commencing with
16 Section 5600), Division 5, of this code, the Short-Doyle
17 Act, shall be made in accordance with the provisions of
18 this section.

19 (e) Notwithstanding the provisions of Section 7511,
20 payment for the share of costs of health care services
21 provided under Chapter 4 (commencing with Section
22 7500), Division 7, of this code, shall be made in
23 accordance with the provisions of this section.

24 SEC. 43. Assessors shall begin immediately to
25 determine properties common to both current and prior
26 rolls, as required by Section 10 of this act, and separation
27 and identification of those properties which will be
28 subject to tax as owner-occupied dwellings if Proposition
29 8 on the ballot for the statewide election on June 6, 1978
30 is approved by the voters. Assessors may submit claims to
31 the Controller for reimbursement of costs mandated by
32 this section, *which have been incurred prior to July 1,*
33 *1978.*

34 SEC. 44. (a) It is the intent of the Legislature in
35 enacting Section 2261 of the Revenue and Taxation Code
36 that the provisions of such section are compatible with
37 the provisions of Section 9.5 of Article XIII of the State
38 Constitution, as added by Proposition 8 on the ballot for
39 the statewide election on June 6, 1978. The Legislature
40 intends that the provision of Section 9.5 requiring "in no

1 event may the tax rate levied on other property be
2 increased as a result of lowering the tax rate on
3 owner-occupied dwellings" is fulfilled by the provision of
4 Section 2261, which prevents the tax rate on property
5 other than owner-occupied dwellings from increasing
6 over the prior year's tax rate for such property when the
7 tax rate on owner-occupied dwellings is reduced below
8 the tax rate on such dwellings for the prior year.

9 (b) It is the intent of the Legislature, in enacting
10 Article 10 (commencing with Section 2350) of Chapter 3
11 of Part 4 of Division 1 of the Revenue and Taxation Code,
12 that the tax rate reductions for owner-occupied dwellings
13 provided in that article comply with the provisions of
14 Section 9.5 of Article XIII of the State Constitution, as
15 added by Senate Constitutional Amendment No. 6 of the
16 1977-78 Regular Session of the Legislature, because the
17 state directly reimburses local governments for revenue
18 losses resulting from that article, and no shift of tax
19 burden to other property is involved or permitted.

20 ~~SEC. 45. The sum of dollars (\$) is~~
21 ~~hereby appropriated from the General Fund to the State~~
22 ~~Controller for allocation and disbursement to local~~
23 ~~agencies pursuant to Section 2237 of the Revenue and~~
24 ~~Taxation Code to reimburse such agencies for costs~~
25 ~~incurred by them pursuant to this act.~~

26 SEC. 46. The provisions of this act shall have the
27 following operative dates:

28 (a) Sections 1, 2, 3, 4, 5, 7 to 27, inclusive, 30 and 31 shall
29 become operative beginning with the 1978-79 fiscal year,

30 (b) Section 32 shall become operative with respect to
31 taxable years beginning on and after January 1, 1978;

32 (c) Sections ~~27, 28, 29 and 40~~ 39.2, 39.4 and 40 shall
33 become operative beginning with claims for 1977-78
34 property taxes;

35 (d) Sections 41 and 42 shall apply to county payments
36 beginning in 1978-79.

37 (e) Section 40.5 shall be operative for the 1979-80 fiscal
38 year and each year thereafter.

39 (f) Sections 32.5, 33, 33.5, 34 and 36 shall be operative
40 with respect to sales after June 30, 1978.

1 SEC. 47. This act shall be repealed on June 7, 1978,
2 unless Proposition 8 on the ballot for the statewide
3 election on June 6, 1978 is approved by the voters and
4 Proposition 13 on the ballot for the statewide election on
5 June 6, 1978 is rejected by the voters, *or is declared*
6 *unconstitutional by the courts.*

7 SEC. 48. This act is an urgency statute necessary for
8 the immediate preservation of the public peace, health,
9 or safety within the meaning of Article IV of the
10 Constitution and shall go into immediate effect. The facts
11 constituting such necessity are:

12 In order that the provisions of this bill may be applied
13 in a manner consistent with the intent of the Legislature,
14 this act must go into effect immediately.

Introduced by Senator Smith

December 4, 1973

Senate Constitutional Amendment No. 1—A resolution to propose to the people of the State of California an amendment to the Constitution of the state, by adding Article XXIX thereto, relating to tax revenues.

LEGISLATIVE COUNSEL'S DIGEST

SCA 1, as introduced, Smith. Tax revenues.

Existing provisions of the California Constitution do not limit the total annual tax revenues of the state or local government.

This measure would prohibit the annual tax revenues of any governmental entity from exceeding the total tax revenues of such entity of government for the prior year by more than specified changes, with certain exceptions.

This measure would also require any governmental entity which receives total tax revenues in excess of its specified limits to return such excess as specified.

The measure would become effective commencing with the first day of the fiscal year immediately following its adoption.

Vote: $\frac{2}{3}$. Appropriation: no. Fiscal committee: yes. State-mandated local program: no.

1 *Resolved by the Senate, the Assembly concurring,* That
2 the Legislature of the State of California at its 1979-80
3 Regular Session commencing on the fourth day of
4 December, 1978, two-thirds of the members elected to
5 each of the two houses of the Legislature voting therefor,
6 hereby proposes to the people of the State of California
7 that the Constitution of the state be amended by adding
8 Article XXIX thereto, to read:

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ARTICLE XXIX
TAX REVENUE LIMITATIONS

SECTION 1. The total annual proceeds of taxes of the state and of each local government shall not exceed the tax limit of such entity of government for the prior year adjusted by a percentage equal to the percentage change in population and the average percentage change over the last previous three calendar years in the Gross National Product deflator for goods and services purchased by state and local government, as published by the United States Department of Commerce.

SEC. 2. If the proceeds of taxes received by any entity of government exceed that amount permitted by this article during any fiscal year, such entity shall, within the next two subsequent fiscal years, reduce its proceeds of taxes by an amount equal to such excess. Such reduction shall not, however, otherwise change the tax limit of such entity for that year or subsequent years.

SEC. 3. The tax limit for any fiscal year pursuant to Section 1 shall be adjusted as follows:

(a) In the event that the financial responsibility of providing services is transferred, in whole or in part, whether by annexation, incorporation, or otherwise, from one entity of government to another, then for the year in which such transfer becomes effective the tax limit of the transferee entity shall be increased by such reasonable amount as the said entities shall mutually agree and the tax limit of the transferor entity shall be decreased by the same amount.

(b) In the event that the financial responsibility of providing services is transferred, in whole or in part, from an entity of government to a private entity, or the financial source for the provision of services is transferred, in whole or in part, from other revenues of an entity of government, to regulatory licenses, user charges, or user fees, then for the year of such transfer the tax limit of such entity of government shall be decreased accordingly by such entity.

SEC. 4. The tax limit imposed on any entity of

1. government by this article may be changed with the assent of a majority of the qualified electors of such entity, voting upon such proposition at an election held for that purpose. The duration of any such change shall be specified in the proposition presented to the electors and shall not exceed the period so approved.

SEC. 5. Each entity of government may establish such contingency, emergency, unemployment, reserve, retirement, sinking, trust, or similar funds as it shall deem reasonable and proper.

SEC. 6. Nothing in this article shall be construed to impair the ability of the state or of any local government to meet its obligations with respect to existing or future bonded indebtedness.

SEC. 7. As used in this article, and except as otherwise expressly provided herein:

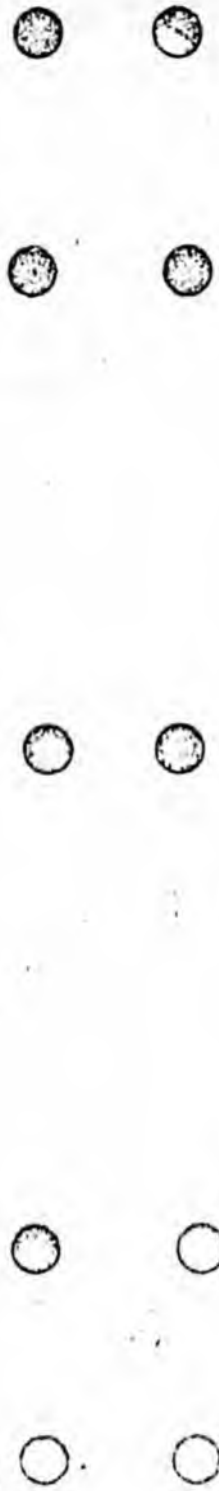
(a) "Proceeds of taxes" shall include, but not be restricted to, all tax revenues and the proceeds to an entity of government, from (i) regulatory licenses, user charges, and user fees to the extent that such proceeds exceed the costs reasonably borne by such entity in providing the regulation, product, or service, and (ii) the investment of tax revenues.

(b) "Local government" shall mean any city, county, city and county, school district, special district, authority, or other political subdivision of, or within, the state.

(c) "Debt service" shall mean appropriations required to pay the cost of interest and redemption charges, including the funding of any reserve or sinking fund required in connection therewith, on indebtedness existing or legally authorized as of January 1, 1979, or on bonded indebtedness thereafter approved by a majority of the electors of the issuing entity voting upon such proposition at an election held for such purpose.

(d) The "tax limit" of each entity of government for fiscal year 1979-80 shall be the total of the proceeds of taxes of such entity for that fiscal year.

(e) Population of any entity of government, other than a school district, shall be determined by a method prescribed by the Legislature, provided that such



1 determination shall be revised, as necessary, to reflect the
2 periodic census conducted by the United States
3 Department of Commerce, or successor agency of the
4 United States Government. The population of any school
5 district shall be such school district's average daily
6 attendance as determined by a method prescribed by the
7 Legislature.

8 SEC. 8. "Proceeds of taxes" shall not, for purposes of
9 this article, include such proceeds to the extent that the
10 same are necessary for, and utilized for, the following
11 appropriations:

12 (a) Debt service.

13 (b) Appropriations required for purposes of
14 complying with mandates of the federal government
15 which, without discretion, require an expenditure for
16 additional services or which unavoidably make the
17 providing of existing services more costly.

18 (c) Appropriations of any special district which
19 existed on January 1, 1978, and which did not as of the
20 1977-78 fiscal year levy an ad valorem tax on property in
21 excess of 12½ cents per one hundred dollars (\$100) of
22 assessed value; or the appropriations of any special
23 district then existing or thereafter created by a vote of
24 the people, which is totally funded by other than the
25 proceeds of taxes.

26 SEC. 9. This article shall be effective commencing
27 with the first day of the fiscal year immediately following
28 its adoption.

Introduced by Senator Rains

December 5, 1978

Senate Constitutional Amendment No. 3—A resolution to propose to the people of the State of California an amendment to the Constitution of the state, by adding Article XVII thereto, relating to public funds.

LEGISLATIVE COUNSEL'S DIGEST

SCA 3, as introduced, Rains. Public funds.

(1) Existing provisions of the California Constitution do not limit the total annual appropriations of the state or by local government.

This measure would prohibit the annual appropriations of any governmental entity from exceeding the total appropriations of such entity of government for the prior year by more than the annual percentage change in the cost-of-living and population, with certain exceptions.

This measure would establish for this purpose a base year of 1979-80 and would require the Legislature to provide a method for estimating the actual population change for the state and each local government.

(2) Existing law does not limit the amount of reserves which may be accumulated by a government entity to meet emergency expenditures.

This measure would prohibit the accumulation of such reserves in an amount which exceeds 5% of the allowable annual appropriations of such entity.

(3) Existing statutory law mandates that the state shall reimburse local government for the cost of complying with a state-mandated local program, as defined.

This measure would establish a constitutional mandate that whenever the Legislature or any state agency mandates a new program or higher level of service on any local

government, it shall provide an appropriation to reimburse such local government for the costs of such program or increased level of service.

(4) The measure would become effective commencing with the 1980-81 fiscal year.

Vote: 2/3. Appropriation: no. Fiscal committee: yes. State-mandated local program: no.

1 *Resolved by the Senate, the Assembly concurring, That*
2 *the Legislature of the State of California at its 1979-80*
3 *Regular Session commencing on the fourth day of*
4 *December, 1978, two-thirds of the members elected to*
5 *each of the two houses of the Legislature voting therefor,*
6 *hereby proposes to the people of the State of California*
7 *that the Constitution of the state be amended by adding*
8 *Article XVII thereto, to read:*

9
10 **ARTICLE XVII**
11 **EXPENDITURES**

12
13 **SECTION 1.** The annual appropriations of the state
14 and of each local government shall not exceed the total
15 allowable appropriations of such entity or government for
16 the prior year by more than the annual percentage
17 changes in the cost-of-living and population. The
18 Legislature shall provide a method for determining the
19 change in the cost-of-living which shall reflect the actual
20 change in the cost of providing governmental services,
21 but in no case shall such change exceed the change in the
22 state's per capita personal income. The Legislature shall
23 provide a method for estimating the actual population
24 changes for the state and each local government;
25 however, the population of school districts shall be the
26 average daily attendance. The limitation on
27 appropriations contained in this article shall not apply to
28 funds received by the state from the federal government
29 or to funds received by local governments from either
30 the state or the federal government.

31 **SEC. 2.** The Legislature may exempt from the
32 limitations imposed by Section 1 any of the following,

1 provided that both the state and the local governments
2 shall be treated in substantially the same manner:

3 (a) Appropriations made upon the separately
4 recorded vote of two-thirds of the membership of the
5 governing body declaring an emergency. In no case shall
6 an emergency authorization exceed the period of time
7 between the declaration thereof and the next election in
8 the government entity for which the emergency
9 appropriation is authorized, nor shall an emergency
10 appropriation be considered an appropriation for
11 determining appropriations for subsequent years
12 pursuant to Section 1.

13 (b) Appropriations made to a reserve fund as defined
14 by Section 6.

15 (c) Appropriations required for purposes of
16 complying with mandates of the courts or the federal
17 government which, without discretion, require an
18 expenditure for additional services or which unavoidably
19 make the providing of existing services more costly.

20 (d) Appropriations made to assume the responsibility
21 of providing services or programs previously provided by
22 another entity or level of government, provided that the
23 allowable appropriations of such other government
24 entities are reduced by an equal amount.

25 (e) Appropriations by local governments which
26 correspond to subventions made by the state for
27 state-mandated programs, pursuant to Section 5.

28 (f) Appropriations of any special district which existed
29 on January 1, 1978, and which did not as of the 1977-78
30 fiscal year levy an ad valorem tax on property in excess
31 of 12½ cents per \$100 of assessed value; or the
32 appropriations of any special district then existing or
33 thereafter created by a vote of the people to be included
34 therein, which is totally funded by fees, rates, tolls, or
35 other charges for service.

36 **SEC. 3.** (a) The limitations imposed on the state
37 government by this article may be exceeded if a majority
38 of the electors voting in a statewide election approve an
39 appropriation level exceeding such limitations.

40 (b) The limitations imposed on a local government by

1 this article may be exceeded if a majority of the electors
2 voting in an election held for such purpose and
3 encompassing the entire government entity approve an
4 appropriation level exceeding such limitations.

5 SEC. 4. Any revenues collected by any government
6 entity in excess of the appropriations of that government
7 entity allowed by this article shall be reflected in a
8 corresponding reduction in the tax revenues of that
9 government entity in the next ensuing tax year. Such
10 reduction may be accomplished by any method,
11 including, but not limited to, reductions in tax rates,
12 changes in the tax base, or grants of tax rebates or tax
13 credits.

14 SEC. 5. Whenever the Legislature or any state agency
15 mandates a new program or higher level of service on any
16 local government, such mandate shall not be effective
17 against the local government unless the Legislature shall
18 provide an appropriation to reimburse such local
19 government for the costs of such program or increased
20 level of service.

21 SEC. 6. (a) "Reserve fund" means a sum of money
22 segregated to meet emergency expenditures.

23 (b) A government entity shall not maintain a reserve
24 fund which exceeds 5 percent of the allowable
25 appropriations of the government entity. Such reserve
26 funds may be utilized only for emergency appropriations
27 authorized pursuant to subdivision (a) of Section 2, and
28 only if such fund is exhausted, may a government entity
29 resort to emergency tax increases or debt.

30 SEC. 7. Nothing in this article shall be construed to
31 impair the ability of the state or of any local government
32 to meet its obligations with respect to existing or future
33 bonded indebtedness. Appropriations required to pay
34 the cost of principal and interest on existing bonded or
35 other indebtedness, together with any reserve or sinking
36 funds required in connection therewith, shall be exempt
37 from the appropriations limitations and base-year
38 appropriations imposed by Sections 1 and 8. Appropriations
39 required to pay the cost of principal and interest on
40 bonded indebtedness hereinafter approved by a vote of

1 the electors of the issuing jurisdiction voting in an
2 election for such purpose shall constitute priority
3 expenditures of such government entity; and if the
4 principal and interest payments of such bonds shall
5 exceed the appropriations limitations of the issuing
6 government entity, such limitations may be exceeded to
7 satisfy such payments.

8 SEC. 8. This article shall be effective commencing
9 with the 1980-81 fiscal year. For purposes of establishing
10 the appropriations limitations contained herein, the base
11 shall be the actual appropriations of each entity of
12 government for the 1979-80 fiscal year. The
13 appropriations limit for each entity of government for
14 the 1980-81 fiscal year shall be the base, adjusted as if this
15 article had been in effect for fiscal year 1979-80.

16 SEC. 9. The Legislature shall have plenary power to
17 enact legislation consistent with, and to implement the
18 purposes of, this article.

Assembly Constitutional Amendment No. 4

Introduced by Assemblyman Priolo

December 4, 1978

REFERRED TO COMMITTEE ON REVENUE AND TAXATION

Assembly Constitutional Amendment No. 4—A resolution to propose to the people of the State of California an amendment to the Constitution of the state, by adding Article XXIX thereto, relating to public funds.

LEGISLATIVE COUNSEL'S DIGEST

ACA 4, as introduced, Priolo (Rev. & Tax.). Public funds.

1. Existing statutory law provides for the imposition of personal income taxes according to a schedule of ascending rates applied to income brackets which are required to be adjusted by the Franchise Tax Board to reflect changes in the Consumer Price Index.

Existing statutory law also provides for comparable inflation adjustments in specified tax credits and deductions.

This measure would establish a constitutional mandate that would require the Legislature to provide for the annual percentage change of such income brackets, tax credits, and nonbusiness deductions to reflect the change in the cost-of-living.

2. Existing provisions of the California Constitution do not limit the total annual appropriations of the state or by local government.

This measure would prohibit the annual appropriations of any governmental entity from exceeding the total appropriations of such entity of government for the prior year

by more than the annual percentage change in the cost-of-living and population, with certain exceptions.

This measure would establish for this purpose a base year of 1978-79; however, sums appropriated by the state or received by any entity of local government pursuant to Chapters 292 and 332 of the Statutes of 1978 would be excluded from the appropriations of the state and each entity of local government, respectively, in determining the 1978-79 appropriations of that government entity.

This measure would also require the Legislature to provide a method of determining the change in the cost-of-living and for estimating the actual population change for the state and each local government.

3. Existing statutory law mandates that the state shall reimburse local government for the cost of complying with a state-mandated local program, as defined.

This measure would provide, with certain exceptions, that no new program or higher level of service mandated on any local government by the Legislature or any state agency is effective, unless an appropriation to reimburse such local government for the costs of such program or increased level of service is provided.

4. The measure would become effective commencing with the 1980-81 fiscal year.

Vote: 3/4. Appropriation: no. Fiscal committee: yes. State-mandated local program: no.

1 *Resolved by the Assembly, the Senate concurring, That*
2 *the Legislature of the State of California at its 1978-79*
3 *Regular Session commencing on the fourth day of*
4 *December, 1978, two-thirds of the members elected to*
5 *each of the two houses of the Legislature voting therefor,*
6 *hereby proposes to the people of the State of California*
7 *that the Constitution of the state be amended by adding*
8 *Article XXIX thereto, to read:*

ARTICLE XXIX
EXPENDITURES

13 SECTION 1. The annual appropriations of the state

1 and of each local government shall not exceed the total
2 allowable appropriations of such entity of government for
3 the prior year by more than the annual percentage
4 changes in the cost-of-living and population. The
5 Legislature shall provide a method for determining the
6 change in the cost-of-living which shall reflect the actual
7 change in the cost of providing governmental services,
8 but in no case shall such change exceed the change in the
9 state's per capita personal income. The Legislature shall
10 provide a method for estimating the actual population
11 changes for the state and each local government;
12 however, the population of school districts shall be the
13 average daily attendance. The limitation on
14 appropriations contained in this article shall not apply to
15 funds received by the state from the federal government
16 or to funds received by local governments from either
17 the state or the federal government.

18 SEC. 2. The Legislature may exempt from the
19 limitations imposed by Section 1 any of the following,
20 provided that both the state and the local governments
21 shall be treated in substantially the same manner:

22 (a) Appropriations made upon the separately
23 recorded vote of two-thirds of the membership of the
24 governing body declaring an emergency. In no case shall
25 an emergency authorization exceed the period of time
26 between the declaration thereof and the next election in
27 the government entity for which the emergency
28 appropriation is authorized, nor shall an emergency
29 appropriation be considered an appropriation for
30 determining appropriations for subsequent years
31 pursuant to Section 1.

32 (b) A reserve fund not to exceed 5 percent of the
33 allowable appropriations of the government entity. Such
34 reserve funds may be utilized only for emergency
35 appropriations authorized pursuant to subdivision (a),
36 and only if such fund is exhausted, may a government
37 entity resort to emergency tax increases or debt.

38 (c) Appropriations required for purposes of
39 complying with mandates of the courts or the federal
40 government which, without discretion, require an

1 expenditure for additional services or which unavoidably
2 make the providing of existing services more costly.

3 (d) Appropriations made to assume the responsibility
4 of providing services or programs previously provided by
5 another entity or level of government, provided that the
6 allowable appropriations of such other government
7 entities are reduced by an equal amount.

8 (e) Appropriations by local governments which
9 correspond to subventions made by the state for
10 state-mandated programs, pursuant to Section 5.

11 (f) Appropriations of any special district which existed
12 on January 1, 1978, or which is thereafter created by a
13 vote of the people to be included therein, which is totally
14 funded by fees, rates, tolls, or other charges for service.

15 (g) Appropriations made from funds or assets
16 received by way of gift, made in accordance with the
17 terms and limitations of such gift.

18 (h) Appropriations made from user charges derived
19 from the sale of a product or service, the quantity or level
20 of which provided to a user is at the discretion of the user,
21 provided that the total user charge collected is no greater
22 than the cost reasonably ascertained to have been borne
23 in providing the product or service to the user.

24 SEC. 3. (a) The limitations imposed on the state
25 government by this article may be exceeded if a majority
26 of the electors voting in a statewide election approve an
27 appropriation level exceeding such limitations.

28 (b) The limitations imposed on a local government by
29 this article may be exceeded if a majority of the electors
30 voting in an election held for such purpose and
31 encompassing the entire government entity approve an
32 appropriation level exceeding such limitations.

33 SEC. 4. Any revenues collected by any government
34 entity in excess of the appropriations of that government
35 entity allowed by this article shall be reflected in a
36 corresponding reduction in one or more of the taxes
37 collected by that government entity in the next ensuing
38 tax year.

39 SEC. 5. Whenever the Legislature or any state agency
40 mandates a new program or higher level of service on any

1 local government, such mandate shall not be effective
2 against the local government unless the Legislature shall
3 provide an appropriation to reimburse such local
4 government for the costs of such program or increased
5 level of service, except:

6 (a) Legislation defining a new crime or changing an
7 existing definition of a crime, or

8 (b) Legislative mandates enacted prior to January 1,
9 1979, or executive orders or regulations initially
10 implementing legislation enacted prior to January 1,
11 1979.

12 (c) Legislation enacted at the specific request of such
13 local government.

14 SEC. 6. (a) The Legislature shall provide for an
15 annual percentage change in the amount of any income
16 bracket upon which personal income tax rates are
17 imposed, any personal income tax credits, any
18 nonbusiness deductions and any standard deduction
19 allowed in lieu of such nonbusiness deductions, which
20 reflects the percentage change in the overall personal
21 cost-of-living for a one-year period ending in the year of
22 each current annual change.

23 (b) This section shall not be construed to prevent the
24 Legislature from amending the provisions of a personal
25 income tax, or from increasing or decreasing the rates
26 thereof, by statute.

27 SEC. 7. Nothing in this article shall be construed to
28 impair the ability of the state or of any local government
29 to meet its obligations with respect to existing or future
30 bonded indebtedness. Appropriations required to pay
31 the cost of interest and redemption charges on existing
32 bonded or other indebtedness, together with any reserve
33 or sinking funds required in connection therewith, shall
34 be exempt from the appropriations limitations and
35 base-year calculations imposed by Sections 1 and 5.

36 SEC. 8. This article shall be effective commencing in
37 the 1980-81 fiscal year. For purposes of establishing the
38 appropriations limitations contained herein, the base
39 shall be the actual appropriations of each entity of
40 government for the 1978-79 fiscal year; provided,

1 however, that the sums appropriated or received
2 pursuant to Chapters 292 and 332 of the Statutes of 1978
3 shall be excluded from the appropriations of the state,
4 and from the appropriations of each local government
5 receiving any such sums, in determining the actual
6 1978-79 appropriations. The appropriations limit for each
7 entity of government for the 1980-81 fiscal year shall be
8 the base, adjusted as if this article had been in effect for
9 fiscal years 1978-79 and 1979-80.

10 SEC. 9. The Legislature shall have plenary power to
11 enact legislation consistent with, and to implement the
12 purposes of, this article.

WEEKLY
SCHEDULE
OF
BILLS

JOURNAL SUPPLEMENT

STATE AFFAIRS - Room 102, Capitol - 3:00

Rep. Mike Miller, Chairman
465-4964

June 1

-

Monday:

SB 72

Veterans and Public Records
(Bradley)

SJR 42

Olympic Training Site/
Anchorage (Dankworth)

JOURNAL SUPPLEMENT

STATE AFFAIRS - Room 102, Capitol - 3:00

Rep. Mike Miller, Chairman
465-4964

| | | |
|--------|---|---|
| May 25 | - | Monday: |
| HB 546 | | State Contracts/Professional Services (State Affairs) |
| May 26 | - | Tuesday: |
| | | No Meeting |
| May 27 | - | Wednesday: |
| HB 582 | | Spec Approps/Promote Tourism/Improve Park (Meekins) |
| May 28 | - | Thursday: |
| SB 278 | | Savings Associations (Rodey) |
| SB 279 | | General Powers/Dept. Com. and Econ. Dev. (Rodey) |
| SB 280 | | Credit Unions (Rodey) |
| May 29 | - | Friday: |
| HB 580 | | Administrative Regulations (Rules) |
| SB 5 | | Effectiveness of Admin Regulations (Fahrenkamp) |

JOURNAL SUPPLEMENT

STATE AFFAIRS - Room 102, Capitol - 3:00

Rep. Mike Miller, Chairman
465-4964

| | | |
|--------|---|---|
| May 18 | - | Monday: |
| HB 546 | | State Contracts/Professional Services (State Affairs) |
| May 19 | - | Tuesday: (Tentative) |
| HB 388 | | Ak. National Guard/Ak. Naval Militia (Miller) |
| May 20 | - | Wednesday: |
| SJR 29 | | U.S. Post Office/Dillingham (Hohman) |
| SB 351 | | Donations/Personal Leave (Finance) |
| May 22 | - | Friday: |
| SCR 10 | | Extend Life Blue Ribbon Comm. (Rules) |

P.
JOURNAL SUPPLEMENT

STATE AFFAIRS - Room 102, Capitol - 3:00

Rep. Mike Miller, Chairman
465-4964

| | | |
|--------|---|---|
| May 11 | - | Monday: |
| HCR 27 | | 13th Annual Girls State/Sitka (Cato) |
| HB 511 | | State Office Facilities (Rogers) |
| HB 376 | | Allow Retirement Credit/Certain Leaves of Absence (Miller) |
| May 13 | - | Wednesday: |
| HB 256 | | Housing Authorities (Rules) |
| HB 555 | | Deadline for Nominations/13th Alaska Legislature (Rogers) |
| May 14 | - | Thursday: |
| HB 546 | | State Contracts/Professional Services (State Affairs) |
| FB 388 | | Ak. National Guard/Ak. Naval Militia (Miller) |

JOURNAL SUPPLEMENT

STATE AFFAIRS - Room 102, Capitol - 3:00

Rep. Mike Miller, Chairman
465-4964

| | | |
|--------|---|---|
| May 4 | | Monday: |
| HB 508 | | Req./Fiscal Notes/Employment (Gardiner) |
| HB 511 | | State Office Facilities (Rogers) |
| May 5 | - | Tuesday: |
| HB 546 | | State Contracts for Professional Services (State Affairs by Request) |
| May 6 | - | Wednesday: |
| HB 401 | | Auth./Part./Magis./Judic. Review (Haugen) |
| HJR 48 | | Am. Ak. Const./Increase Size of Leg. (Judiciary) |
| May 7 | - | Thursday: |
| HB 504 | | Successor Clause/Collective Barg. (Meekins) |
| HJR 46 | | Reduction/Cola/Federal Employees/ Alaska (Phillips) |
| May 8 | - | Friday: |
| | | No meeting scheduled |

Rep. Mike Miller, Chairman
465-4964

April 27 - Monday:
HJR 43 Am. Ak. Constitution/Election Lt. Gov.
(Meekins)

April 28 - Tuesday:
HJR 33 Am. Ak. Constitution/Election/
Presiding (Cuddy)
HJR 34 Am. Ak. Constitution/Am. Bill Titles
(Cuddy)
HJR 35 Am. Ak. Constitution/Standing Comm.
(Cuddy)
HJR 36 Am. Ak. Constitution/Consideration/
Appro. (Cuddy)
HJR 37 Am. Ak. Constitution/Tenure/Legis-
lators

April 29 - Wednesday:
HB 35 Increases Retirement Benefits/PERS
(Miller)
HB 121 Annual Adjustment/TRS/PERS (Duncan)

April 30 - Thursday:
HB 339 Jud. Review/Admin. Regulations (Metcalfe)
HB 340 Provide/Review/Regulations Not Approved
(Metcalfe)
HB 305 Abolish/Admin. Regulation Review Comm.
(Gardiner)

April 31 - Friday:
No Meeting

Rep. Mike Miller, Chairman
465-4964

April 20 - Monday:
HB 354 Allow Ins. Coverage/Judges/Justices
(Judiciary)

April 21 - Tuesday:
HE 35 Increases Retirement Benefits/PERS
(Miller)
HB 121 Annual Adjustment/TRS/PERS (Duncan)

April 22 - Wednesday:
HB 376 Retirement Credit for Certain
Leaves of Absence (Miller)
HB 256 Housing Authorities (Rules)

April 23 - Thursday:
HJR 33 Am. Ak. Constitution/Election/
Presiding (Cuddy)
HJR 34 Am. Ak. Constitution/Am. Bill Files
(Cuddy)
HJR 35 Am. Ak. Constitution/Standing Comm.
(Cuddy)
HJR 36 Am. Ak. Constitution/Consideration/
Appr. (Cuddy)
HJR 37 Am. Ak. Constitution/Tenure/Legis-
tors (Cuddy)

April 24 - Friday:
HJR 43 Am. Ak. Constitution/Election Lt. Gov.
(Meekins)

STATE AFFAIRS - Room 102, Capitol - 3:00

Rep. Mike Miller, Chairman
465-4964

April 13 - Monday:

HB 335 Approp./Alloc./Projects Financed/G.O. Bonds
(Phillips)
HB 315 Prohibit Sale/G.O. Bonds (Adams)
HB 316 Spec Approp./Capital Proj./G.O. Bonds (Adams)

April 14 - Tuesday:

HB 405 Presidential Party Primary Election (Rogers)
HJR 42 Congressional Election Study (Miller)

Tuesday Evening - Room 112, Capitol - 7:30

Joint hearing with House HESS on Emergency
Medical Services

April 15 - Wednesday:

HF 251 Supp. Approp./Tanana/Const. Comm. Proj. (Moss)
S: HB 9 Energy Conservation (Rogers)

April 16 - Thursday:

HB 452 1980 State Income Tax Ref. (Randolph)
HB 483 Establish Film and Television Section (Meekins)
HB 484 Approp./Dept. Comm./Film and Television
(Meekins)

STATE AFFAIRS - Room 102, Capitol - 3:00

Rep. Mike Miller, Chairman
465-4964

April 6 - Monday:
HB 432 Provides Payments/State Residents (Malone)
HB 435 Provides Distribution/Permanent Fund (Randolph)
HB 437 Provides Payments/State Residents (Malone)
HB 276 Supp. Approp./Dept. Rev./Perm. Fund (Rules)


April 7 - Tuesday:
Capital Move Hearing, Sitka
CSSB 86 (Rules, revised)
7:00, Rousseau Room
Centennial Bldg., 330 Harbor Drive, Sitka

April 8 - Wednesday:
CSSB 86 (Rules, revised) Capital Move - Markup

April 9 - Thursday:
SSHB 9 Energy Conservation (Rogers)
HB 440 Comm. of Admin./Energy Conservation (Resources)

April 10 - Friday:
HB 282 Approp./Leg. Info. Off./Naknek (Chuckwuk)
HB 341 Spec. Approp./DOTPF/Deficiencies/St. Bldgs.
(Malone)
SJR 17 Manned Weather Station/Natl. Weather Service
(Ferguson)

April 11 - Saturday:
Joint hearings with Senate State Affairs on
Science and Technology in Alaska
Room 102, Capitol - 9:00a.m.





Alaska State Legislature

House of Representatives

Committee on State Affairs

Pouch V
State Capitol
Juneau, Alaska 99811

Official Business

TO: All State Affairs Committee Members
FROM: Mike Miller, Chairman
DATE: March 25, 1981
RE: Revised Committee Schedule

| | | |
|----------|---|---|
| March 24 | - | Tuesday: |
| | | No Meeting |
| March 25 | - | Wednesday: |
| HB 296 | | Supp. Appron./Dept./Public Safety |
| HB 9 | | Residential Energy Conservation |
| March 26 | - | Thursday: |
| HB 172 | | Allow Retire. Credit/Unused Sick Leave |
| HB 379 | | Retirement Credit for Sick Leave |
| HCR 8 | | Preservation/House of Wickersham |
| March 27 | - | Friday: |
| HCR 10 | | Fifteenth Annual Boys' State/Camp Carroll |
| HJR 29 | | Passion of Daniel Boone Reed |

HOUSE JOURNAL

STATE AFFAIRS - Room 102, Capitol - 3:00

Rep. Mike Miller, Chairman
465-4964

| | | |
|----------|---|---|
| March 16 | - | Monday: |
| | | No Meeting |
| March 17 | - | Tuesday: |
| HCR 3 | | Uniform Rules |
| HB 155 | | Leg. Procedures |
| March 18 | - | Wednesday: |
| HCR 8 | | Preservation/House of Wickersham (12:00) |
| HB 243 | | Ak. National Guard/Naval Militia (3:00) |
| March 19 | - | Thursday: |
| HCR 3 | | Uniform Rules |
| HB 155 | | Leg. Procedures |
| March 20 | - | Friday: |
| HB 9 | | Residential Energy Conservation |
| HB 3 | | Motor Vehicle Registracion |
| HB 286 | | Spe. Approp. 1982 Arctic Winter Games |

Rep. Mike Miller, Chairman
465-4964

| | | |
|----------|---|---------------------------------|
| March 9 | - | Monday: |
| HB 20 | | Loans to Develop Electric Svc. |
| HB 21 | | Rural Electrification Fund |
| HB 58 | | Competitive Bidding |
| March 10 | - | Tuesday: |
| HB 35 | | Retirement Benefit Increase |
| March 11 | - | Wednesday: |
| HB 121 | | Annual Adjustment of Retirement |
| March 13 | - | Friday: |
| HB 128 | | Vietnam Veteran Bonus |
| HB 129 | | Vietnam Veteran Bonus Approp. |
| HJR 11 | | Vietnam Veteran Benefits |

HOUSE JOURNAL

STATE AFFAIRS - Room 102, Capitol - 3:00
465-4964

March 2 - Monday:

HB 59 Election Law Violations
HB 89 Remedies/Violations Campaign Laws

March 3 - Tuesday:

H.B. 58
HB 20 *COMPETITIVE BIDDING*
HB 21 Loans to Develop Electric Svc.
Rural Electrification Fund

March 4 - Wednesday: Courtroom A - 7:00pm.

Reform Bills, Opening Testimony

HB 153 Legislative Comm. on Govt. Ethics
HB 154 Financial Disclosure
HB 155 Legislative Procedures
HB 156 Legislative Contracts
HJR 3 Amendment to Uniform Rules

March 5 - Thursday: Media Center, Room 425,
Capitol - 2:00-4:00pm

Teleconference, Reform Bills
(Juneau/Anch., statewide audio)

March 6 - Friday: Room 102, Capitol - 3:00

Teleconference, Reform Bills
(Juneau/Denver--National Council of
Statewide Legislatures, state-
wide audio)

March 7 - Saturday: Room 102, Capitol - 10:00am

Beginning markup of Reform Bills

STATE AFFAIRS - Room 102, Capitol, 3:00

February 23 - Monday:
HB 172 Allow Retirement Credit/Unused
Sick Leave
HJR 13 Actions/Bolivian Gov't.

February 24 - Tuesday:
HB 59 Election Law Violations
HB 89 Remedies/Violation Campaign Laws

February 25 - Wednesday:
HB 93 Make Tech. Am./State Taxation

February 26 - Thursday:
HB 161 G.O. Bonds 1980 Gen. Elect./
Repeal Laws
HB 162 Spec. Approp./Cap. Improve/
GO Bonds/Approved



Alaska State Legislature

House of Representatives

Committee on State Affairs

Pouch V
State Capitol
Juneau, Alaska 99811

Official Business

TO: Rep. Fuller, Rep. Brown, Rep. Cuddy, Rep. Abood
FROM: Rep. Miller
DATE: February 20, 1981
RE: Committee schedule for week of February 20

February 23 - Monday:
HB 172 Allow Retirement Credit/Unused Sick Leave
HJR 13 Actions/Bolivian Gov't.

February 24 - Tuesday:
HB 59 Election Law Violations
HB 89 Remedies/Violation Campaign Laws

February 25 - Wednesday:
HB 93 Make Tech. Am./State Taxation
HB 60 Fish Management

February 26 - Thursday:
HB 161 G.O. Bonds 1980 Gen. Elect./ Repeal Laws
HB 162 Spec. Approp./Cap. Improve/ GO Bonds/Approved



Alaska State Legislature

House of Representatives

Committee on State Affairs

Official Business

Pouch V
State Capitol
Juneau, Alaska 99811

TO: Rep. Fuller, Rep. Brown, Rep. Cuddy, Rep. Abood
FROM: Rep. Miller
DATE: February 16, 1981
RE: Revised Committee schedule for week of February 16

| | |
|---------------|--|
| February 17 - | Tuesday: |
| HB 6 | Historical District Loan Act |
| HB 64 | Alaska Energy Center |
| February 18 - | Wednesday: |
| HB 157 | Administrative Reg. Review Comm. |
| February 19 - | Thursday: |
| HB 53 | Driving Point System |
| HB 63 | Police Standards Council |
| February 20 - | Friday: |
| HB 60 | Risk Management and Loss Prevention Program |
| HB 58 | Competitive Bidding |



Official Business

Alaska State Legislature

House of Representatives

Committee on State Affairs

Pouch V
State Capitol
Juneau, Alaska 99811

TO: Rep. Fuller, Rep. Brown, Rep. Cuddy, Rep. Abood
FROM: Rep. Miller
DATE: February 6, 1981
RE: Committee schedule for week of February 9

| | | |
|--------------|---|--|
| February 10 | - | Tuesday: |
| HB 60 | | Risk Management in State Govern- ment |
| Ex. Order 48 | | Trans. of Science Council |
| February 12 | - | Thursday: |
| HJR 6 | | MIA's |
| HB 18 | | Avalanche Warning System |
| February 13 | - | Friday: |
| HB 28 | | Youth Hostels |
| HB 29 | | Youth Hostel Loan Fund |


REPORTS OF SPECIAL COMMITTEES

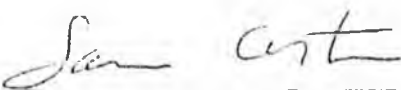
February 4, 1981


Mr. Speaker:

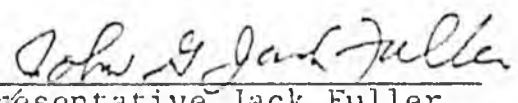
Your Committee on Committees has met and submits the following names of representatives to serve on the respective committees:

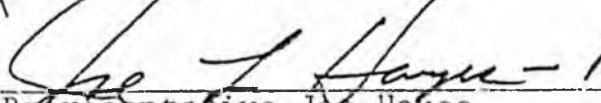
- RULES: Smith (Chairman), Miller, (Vice Chairman), Brown, Cotten, Buchholdt, Fuller, Hayes, Phillips, O'Connell.
- JUDICIARY: Brown (Chairman), Clocksin (Vice Chairman), Miller, Chuckwuk. Anderson, Phillips, O'Connell.
- STATE AFFAIRS: Miller (Chairman), Fuller (Vice Chairman), Brown, Cuddy, Abood.
- HEALTH, EDUCATION & SOCIAL SERVICES: Clocksin (Chairman), Cato (Vice Chairman), Duncan, Beine, Martin.
- RESOURCES: Gardiner (Co-Chairman), Zharoff (Co-Chairman), Chuckwuk (Vice Chairman), Vaska, Smith, Hurlbert, Grussendorf, Bettisworth, Halford, Barnes, Sutcliffe.
- LABOR & COMMERCE: Hurlbert (Chairman), Fuller (Vice Chairman), Gardiner, Cuddy, Martin.
- COMMUNITY & REGIONAL AFFAIRS: Grussendorf (Chairman), Vaska (Vice Chairman), Bylsma, O'Connell, Randolph.
- TRANSPORTATION: Cato (Chairman), Rogers (Vice Chairman), Zharoff, Metcalfe, Fanning, Freeman, Hayes.
- FINANCE: Cotten (Chairman), Freeman (Vice Chairman), Malone, Meekins, Buchholdt, Carney, Adams, Rogers, Moss, Haugen, Montgomery.


 Representative Jim Duncan


 Representative Sam Cotten


 Representative Fred Brown


 Representative Jack Fuller

 - No REC.
 Representative Joe Hayes

HB

6

COMMITTEE REPORT

HOUSE

⁴
2/2/81

FURTHER: FINANCE

(5)

Date: _____

Mr. Speaker:

The Committee on STATE AFFAIRS has had HB 6

"An Act relating to historical districts and to loans qualifying under the Historical District Loan Act; and providing for an effective date."

under consideration and (a majority of the committee) (the committee) reports it back with the following recommendations:

- do pass do not pass
- do pass with attached amendments(s)
- replace with CS for _____ same title
 new title
- and recommends _____
- AND attaches a "Letter of Intent" New Fiscal Note
- reports it back without recommendation
- referred to the _____ Committee

MEMBERS SIGNING
DO PASS

[Signature]

[Signature]

MEMBERS HAVING
OTHER RECOMMENDATIONS:

[Signature]

CHAIRMAN



TO: Tom Johnson
Senate Resource Committee

FROM: Jeff Petrich *J.P.*
A.A., Rep. Mike Miller

DATE: May 28, 1981

RE: Historical District Loans (HB 6)

The intent of this legislation is simple and straight forward-- to make it clear in the statutes that the existing policy of designating more than one historical district within a municipality is permissible; and to raise the loan limit for a single structure from \$100,000 to \$250,000.

Sec. 1 makes it abundantly clear that historical districts may be designated within municipalities. This in no way changes the current program administration policy, but rather clarifies the statutory authority.

Sec. 2 takes into account the drastic inflation of construction costs, and increases the loan limit for a single historical structure from \$100,000 to \$250,000.

House Bill 6 improves a successful program that has increasing support from around the State. In particular, Gary Massey of the Div. of Business Loans, Maxwell Perrow of Sheldon Jackson College in Sitka (747-5224), Kim Hunter of Northwest Community College in Nome, and the City and Borough of Juneau Planning Department (586-3300).

REP. MIKE MILLER

ALASKA STATE LEGISLATURE
DURING SESSIONS: POUCH V, JUNEAU, ALASKA 99811
BETWEEN SESSIONS: BOX 1494, JUNEAU, ALASKA 99802
HOME PHONE (907) 566-3067
LEGISLATIVE PHONE (907) 465-4964 OR 465-4965

CHAIRMAN, HOUSE STATE AFFAIRS COMMITTEE
VICE CHAIRMAN, HOUSE RULES COMMITTEE
MEMBER, ALASKA LEGISLATIVE COUNCIL
MEMBER, HOUSE JUDICIARY COMMITTEE

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. HB 6
 Title An Act relating to historical districts and to loans qualifying under the
 Requested by Historical District Loan Act. Date _____

II. FISCAL DETAIL

Agency Affected Commerce & Economic Development
 Program Category Affected Development
 BRU, Program, or Subprogram(s) Affected Division of Business Loans
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)
EXPENDITURES (Thousands of Dollars)

| | FY 81 | FY 82 | FY 83 | FY 84 | FY 85 | FY 86 |
|--------------------------|-------|-------|-------|-------|-------|-------|
| 100 PERSONAL SERVICES | | | | | | |
| 200 TRAVEL | | | | | | |
| 300 CONTRACTUAL | | | | | | |
| 400 COMMODITIES | | | | | | |
| 500 EQUIPMENT | | | | | | |
| 600 LAND & STRUCTURES | | | | | | |
| 700 GRANTS, CLAIMS, ETC. | | | | | | |
| TOTAL | -0- | -0- | -0- | -0- | -0- | -0- |

FUNDING (Thousands of Dollars)

| | FY 81 | FY 82 | FY 83 | FY 84 | FY 85 | FY 86 |
|-----------------------------|-------|-------|-------|-------|-------|-------|
| GENERAL FUND | | | | | | |
| FEDERAL FUNDS | | | | | | |
| OTHER (Specify Fund Source) | | | | | | |

POSITIONS

| | FY 81 | FY 82 | FY 83 | FY 84 | FY 85 | FY 86 |
|-----------|-------|-------|-------|-------|-------|-------|
| FULL TIME | | | | | | |
| PART TIME | | | | | | |
| TEMPORARY | | | | | | |

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

This bill would have no fiscal impact on this BRU.

IV. DATE February 10, 1981 PREPARED BY Sharon Traylor, Director
 AGENCY Department of Commerce & Economic Development
 PHONE 465-2510 Division of Business Loans
 Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

H B
9

COMMITTEE REPORT

HOUSE

3/19/81

FURTHER:

(5)

Date: 4-16-81

Mr. Speaker:

The Committee on STATE AFFAIRS has had SSHB 9

"An Act relating to departments and programs of state government which are concerned with energy; and providing for an effective date."

under consideration and reports it back as follows:

- do pass do not pass
- do pass with attached amendments(s)
- replace with CS for SSHB 9 same title
 new title
- and recommends CS SHB 9 DO PASS
- AND attaches a "Letter of Intent" New Fiscal Note
- reports it back without recommendation
- referred to the Finance Committee

MEMBERS SIGNING
DO PASS

[Signature]

[Signature]

[Signature]

MEMBERS HAVING
OTHER RECOMMENDATIONS:

[Signature]

[Signature]
CHAIRMAN

FISCAL NOTE

I. REQUEST

Bill/Resolution No. House Bill 9
 Title An Act Relating to Residential Energy Conservation
 Requested by Rogers Date February 4, 1981

II. FISCAL DETAIL

Agency Affected Department of Commerce & Economic Development
 Program Category Affected Development
 BRU, Program, or Subprogram(s) Affected Division of Energy & Power Development

(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

| | FY 81 | FY 82 | FY 83 | FY 84 | FY 85 | FY 86 |
|--------------------------|-------|-----------------|-----------------|-------|-------|-------|
| 100 PERSONAL SERVICES | | 92.798 | 92.798 | | | |
| 200 TRAVEL | | 17.600 | 17.600 | | | |
| 300 CONTRACTUAL | | 2042.5 | 2000. | | | |
| 400 COMMODITIES | | | | | | |
| 500 EQUIPMENT | | .998 | | | | |
| 600 LAND & STRUCTURES | | | | | | |
| 700 GRANTS, CLAIMS, ETC. | | | | | | |
| TOTAL | | 2153.896 | 2110.398 | | | |

FUNDING (Thousands of Dollars)

| | | | | | | |
|-----------------------------|--|----------|----------|--|--|--|
| GENERAL FUND | | 2153.896 | 2110.398 | | | |
| FEDERAL FUNDS | | | | | | |
| OTHER (Specify Fund Source) | | | | | | |
| | | | | | | |

POSITIONS

| | | | | | | |
|-----------|--|---|---|--|--|--|
| FULL TIME | | 3 | 3 | | | |
| PART TIME | | | | | | |
| TEMPORARY | | | | | | |

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

The budget presented provides for sufficient support for the division to develop review standards and energy efficient blueprint analysis for buildings proposed for construction and the contractor to perform building design analysis of 5,000 proposed residences.

IV. DATE 2-24-81

PREPARED BY Christina M. Pankas
 AGENCY Division of Energy & Power Development
 PHONE 276-2508

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

100 Personal Services

\$92,798

| | |
|---|----------|
| 1 Energy Specialist II (13 A) \$2,640/mo. x 12 mo. plus 25.5% payroll burden | \$39,758 |
| 1 Administrative Assistant I (12 A) \$1,761/mo. x 12 mo. plus 25.5% payroll burden | 26,520 |
| 1 Technician I (12 A) \$1,761/mo. x 12 mo. plus 25.5% payroll burden | 26,520 |

200 Travel

\$17,600

| | |
|---------------------------------|--------|
| Training and Education Programs | |
| 40 Trips @ \$300 | 12,000 |
| 80 Days Per Diem @ \$70 | 5,600 |

300 Contractual

\$2,042,500

Professional Services

| | |
|---|-----------|
| Workshops, materials, blueprint analysis, audit evaluation | 30,000 |
| 5,000 building blueprint analysis @ \$400 | 2,000,000 |

Other

| | |
|--|--------|
| Telephone, postage, copying, equipment rental advertising, space rental | 12,500 |
|--|--------|

500 Equipment

\$998

| | |
|-------------------|-----|
| 2 Desks @ \$388 | 776 |
| 2 Chairs @ \$66 | 132 |
| 1 Bookcase @ \$90 | 90 |

TOTAL

\$2,153,896

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE AMENDED

I. REQUEST

Bill/Resolution No. C.S.S.S.H.B.9

Title "An Act Relating to departments and programs of state government...."

Requested by State Affairs Committee Date 4/16/81

II. FISCAL DETAIL

Agency Affected Department of Commerce and Economic Development

Program Category Affected Development

BRU, Program, or Subprogram(s) Affected Division of Energy and Power Development

(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

| | FY 81 | FY 82 | FY 83 | FY 84 | FY 85 | FY 86 |
|--------------------------|-------|------------|-------|-------|-------|-------|
| 100 PERSONAL SERVICES | | 1490.979 | | | | |
| 200 TRAVEL | | 133.000 | | | | |
| 300 CONTRACTUAL | | 5794.330 | | | | |
| 400 COMMODITIES | | 46.400 | | | | |
| 500 EQUIPMENT | | 59.398 | | | | |
| 600 LAND & STRUCTURES | | -0- | | | | |
| 700 GRANTS, CLAIMS, ETC. | | 20,581.000 | | | | |
| TOTAL | | 28,105.107 | | | | |

FUNDING (Thousands of Dollars)

| | FY 81 | FY 82 | FY 83 | FY 84 | FY 85 | FY 86 |
|-----------------------------|-------|------------|-------|-------|-------|-------|
| GENERAL FUND | | 28,105.107 | | | | |
| FEDERAL FUNDS | | 445.600 | | | | |
| OTHER (Specify Fund Source) | | -0- | | | | |

POSITIONS

| | FY 81 | FY 82 | FY 83 | FY 84 | FY 85 | FY 86 |
|-----------|-------|--------|-------|-------|-------|-------|
| FULL TIME | | 52-1/6 | | | | |
| PART TIME | | -0- | | | | |
| TEMPORARY | | -0- | | | | |

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

| Audits, Conservation Grants and Refunds and Low Income Conservation Assistance | | Regional Offices | | Regional and Local Government. Energy Management and Planning | | Information Education | |
|--|------------|------------------|---------|---|-----------|-----------------------|---------|
| 100 | 744.647 | 100 | 467.186 | 100 | 60.834 | 100 | 218.312 |
| 200 | 60.000 | 200 | 56.000 | 200 | 6.000 | 200 | 11.000 |
| 300 | 3,991.067 | 300 | 130.600 | 300 | 1,632.300 | 300 | 40.363 |
| 400 | 23.000 | 400 | 15.000 | 400 | .900 | 400 | 7.500 |
| 500 | 26.737 | 500 | 24.279 | 500 | 1.400 | 500 | 6.982 |
| 700 | 20,581.000 | | | | | | |
| TOTAL | 25,426.451 | TOTAL | 693.065 | TOTAL | 1,701.434 | TOTAL | 284.157 |

IV. DATE April 21, 1981

PREPARED BY Clarissa Quinlan

AGENCY Division of Energy and Power Development

PHONE 276-0508

Original: Legislative Finance

cc: Budget and Management

Prime Sponsor (First Legislator Named)

THE LEGISLATURE OF THE STATE OF ALASKA

TWELFTH LEGISLATURE

FISCAL NOTE AMENDED

I. REQUEST

Bill/Resolution No. C.S. S.S. H.B. 9

Title "An Act relating to departments and programs of state government"

Requested by State Affairs Committee Date 4/16/81

Audits, Conservation Grants & Refunds & Low Income Energy Conservation Assistance

II. FISCAL DETAIL

Agency Affected Department of Commerce & Economic Development

Program Category Affected Development

BRU, Program, or Subprogram(s) Affected Division of Energy & Power Development

(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

| | FY 80 | FY 81 | FY 82 | FY 83 | FY 84 | FY 85 |
|--------------------------|-------|-------|--------------|-------|-------|-------|
| 100 PERSONAL SERVICES | | | 744.647 | | | |
| 200 TRAVEL | | | 60.000 | | | |
| 300 CONTRACTUAL | | | 3991.067 | | | |
| 400 COMMODITIES | | | 23.000 | | | |
| 500 EQUIPMENT | | | 26.737 | | | |
| 600 LAND & STRUCTURES | | | | | | |
| 700 GRANTS, CLAIMS, ETC. | | | 20,581.00 | | | |
| TOTAL | | | \$25,426.451 | | | |

FUNDING (Thousands of Dollars)

| | | | | | | |
|-----------------------------|--|--|------------|--|--|--|
| GENERAL FUND | | | 25,426.451 | | | |
| FEDERAL FUNDS | | | | | | |
| OTHER (Specify Fund Source) | | | | | | |

POSITIONS

| | | | | | | |
|-----------|--|--|--------|--|--|--|
| FULL TIME | | | 22 2/3 | | | |
| PART TIME | | | | | | |
| TEMPORARY | | | | | | |

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

The budget presented provides sufficient support for the division to provide and administer a comprehensive program of energy audits, grants and refunds and low income energy conservation assistance.

IV. DATE April 21, 1981

PREPARED BY

Clarissa Quinlan

Clarissa Quinlan

AGENCY Division of Energy and Power Development

PHONE 276-0508

Original: Legislative Finance

cc: Budget and Management

Prime Sponsor (First Legislator Named)

STATE PROGRAM OFFICE

Section 36
CSSSHB9100 Personal Services\$744,647

| | | |
|--------|--|------------|
| 1 | Energy Specialist III (21A) \$3,313 x 12 mos. + 25.5% payroll burden | = \$49,969 |
| 1 | Administrative Officer (19A) \$2,837 x 12 mos. + 25.5% payroll burden | = \$42,725 |
| 1 | Systems Analyst (18A) \$2,692 x 12 mos. + 25.5% payroll burden | = \$40,541 |
| 1 | Accountant Supervisor (16A) \$2,291 x 12 mos. + 25.5% payroll burden | = \$34,502 |
| 2 | Energy Specialist I (16A) 2 x \$2,291 x 12 mos. + 25.5% payroll burden | = \$69,004 |
| 1 | Administrative Assistant II (14A) \$1,995 x 12 mos. + 25.5% payroll burden | = \$30,044 |
| 2 | Administrative Assistant I (12A) 2 x \$1,761 x 12 mos. + 25.5% payroll burden | = \$53,040 |
| 4 | Clerk Typist III (08A) 4 x \$1,393 x 12 mos. + 30% payroll burden | = \$86,923 |
| 1 | Clerk Typist II (07A) \$1,319 x 12 mos. + 30% payroll burden | = \$20,576 |
| * 1 | Switchboard Operator (07A) \$1,319 x 12 mos. + 30% payroll burden | = \$20,576 |
| ** 1 | Energy Specialist III (21B) \$3,441 x 12 mos. + 25.5% payroll burden | = \$51,821 |
| ** 2/3 | Energy Specialist III (21B) \$3,441 x 00 mos. + 25.5% payroll burden | = \$34,547 |
| ** 1 | Clerk Typist III (08B) \$1,433 x 12 mos. + 30% payroll burden | = \$22,354 |
| 2 | Accounting Clerk III (10A) 2 x \$1,564 x 12 mos. + 30% payroll burden | = \$48,796 |

STATE PROGRAM OFFICE (Personal Serv. Cont.)

| | | | |
|------|--------------------------------|--|------------|
| 1 | Personnel Technician (12A) | \$1,761 x 12 mos. + 30% payroll burden | = \$27,471 |
| ** 1 | Grants Administrator (17B) | \$2,548 x 12 mos. + 25.5% payroll burden | = \$38,372 |
| ** 1 | Energy Specialist II (18B) | \$2,736 x 12 mos. + 25.5% payroll burden | = \$41,204 |
| ** 1 | Accounting Technician II (14B) | \$2,063 x 12 mos. + 30% payroll burden | = \$32,182 |

NOTE: * Existing State position not in FY'82 budget
 ** Existing federally funded positions for which no FY'82 federal money is anticipated.

200 Travel \$ 60,000

300 Contractual \$3,991,067

Printing of audit forms, homeowners and training manuals, water flow restrictors, outlet gaskets = \$ 305,000

Office expenses - space rental, copying, equipment rental, phones, etc. = \$ 136,615

Monitoring, evaluation, statistical analysis = \$ 275,000

Bill stuffers, quarterly newsletter, PSA production, newspaper ads, homeowner workshops (10 communities) = \$ 82,000

Energy auditor training and upgrading = \$ 150,000

Auditor contracts -
 5,080 audits @ \$100 = \$ 50,800
 26,210 audits @ \$60 = \$1,572,600 = \$1,623,400

Rural village and community education and technical assistance practice production = \$ 132,000

Weatherization contracts administrative costs = \$1,117,600

*** Supplemental administrative and accounting support = \$ 169,452

NOTE: *** A management study providing recommendations regarding program structure and the extent to which routine accounting functions may be contracted has been initiated. Pending results, it is possible these funds could be applied to personal services.

STATE PROGRAM OFFICE (Cont.)

400 Supplies \$ 23,000

500 Equipment \$ 26,737

| | |
|-----------------------------------|-----------|
| 5 Typing Desks @ \$433 | = \$2,165 |
| 8 Regular Desks @ \$353 | = \$2,824 |
| 5 Credenzas @ \$353 | = \$1,765 |
| 10 Book Cases @ \$103 | = \$1,030 |
| 8 Posturetilt Chairs @ \$205 | = \$1,640 |
| 5 Executive Swivel Chairs @ \$177 | = \$ 885 |
| 5 Calculators @ \$274 | = \$1,370 |
| 1 Programmable Calculator @ \$650 | = \$ 650 |
| 15 Side Chairs @ \$88 | = \$1,320 |
| 16 Filing Cabinets @ \$252 | = \$4,032 |
| 4 Storage Cabinets @ \$185 | = \$ 740 |
| 1 Transcriber @ \$814 | = \$ 814 |
| 6 Dictaphones @ \$200 | = \$1,200 |
| 4 Tables @ \$165 | = \$ 660 |
| 10 Dividers @ \$300 | = \$3,000 |
| 3 Regular Desks @ \$353 | = \$1,059 |
| 3 Chairs @ \$177 | = \$ 531 |
| 2 Calculators @ \$274 | = \$ 548 |
| 2 Files with Locks @ \$252 | = \$ 504 |

700 Grants \$20,581,000

| | |
|--|----------------|
| 26,270 grants/refunds @ \$300 | = \$ 7,881,000 |
| 5,080 residences weatherized @ \$2,500 | = \$12,700,000 |

TOTAL \$25,426,451

THE LEGISLATURE OF THE STATE OF ALASKA

TWELFTH LEGISLATURE

FISCAL NOTE AMENDED

I. REQUEST

Bill/Resolution No. C.S. S.S. H.B. 9

Title "An Act relating to departments and programs of state government..."

Requested by State Affairs Committee Date 4/16/81

Comprehensive Energy Conservation Program Regional Offices

II. FISCAL DETAIL

Agency Affected Department of Commerce & Economic Development

Program Category Affected Development

BRU, Program, or Subprogram(s) Affected Division of Energy & Power Development

(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

| | FY 80 | FY 81 | FY 82 | FY 83 | FY 84 | FY 85 |
|--------------------------|-------|-------|-----------|-------|-------|-------|
| 100 PERSONAL SERVICES | | | 467.186 | | | |
| 200 TRAVEL | | | 56.000 | | | |
| 300 CONTRACTUAL | | | 130.600 | | | |
| 400 COMMODITIES | | | 15.000 | | | |
| 500 EQUIPMENT | | | 24.279 | | | |
| 600 LAND & STRUCTURES | | | | | | |
| 700 GRANTS, CLAIMS, ETC. | | | | | | |
| TOTAL | | | \$693.065 | | | |

FUNDING (Thousands of Dollars)

| | FY 80 | FY 81 | FY 82 | FY 83 | FY 84 | FY 85 |
|-----------------------------|-------|-------|---------|-------|-------|-------|
| GENERAL FUND | | | 693.065 | | | |
| FEDERAL FUNDS | | | | | | |
| OTHER (Specify Fund Source) | | | | | | |
| | | | | | | |

POSITIONS

| | FY 80 | FY 81 | FY 82 | FY 83 | FY 84 | FY 85 |
|-----------|-------|-------|-------|-------|-------|-------|
| FULL TIME | | | 15 | | | |
| PART TIME | | | | | | |
| TEMPORARY | | | | | | |

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

The budget presented provides sufficient support for the division to establish regional offices for the regional coordination and support of the Comprehensive Energy Conservation Program.

Clarissa Quinlan

IV. DATE April 21, 1981

PREPARED BY Clarissa Quinlan

AGENCY Division of Energy & Power Development

PHONE 276-0508

Original: Legislative Finance

cc: Budget and Management

Prime Sponsor (First Legislator Named)

COMPREHENSIVE ENERGY CONSERVATION PROGRAM
Regional Offices (Northwest/Arctic, Southwest, Interior,
Southcentral, Kodiak, Southeast)

| | | |
|------|---|----------------------|
| | <u>100 Personal Services</u> | <u>\$467,186</u> |
| 5 | Energy Specialist II (18) 5 x \$2,640 x 12 mos. + 25.5% payroll burden = \$198,792 | |
| 2 | Energy Specialist I (16) 2 x \$2,291 x 12 mos. + 25.5% payroll burden = \$ 69,005 | |
| ** 2 | Energy Specialist I (16) 2 x \$2,291 x 12 mos. + 25.5% payroll burden = \$ 69,005 | |
| 6 | Clerk Typist III (08) 6 x \$1,393 x 12 mos. + 30% payroll burden = \$130,384 | |
| | <u>200 Travel</u> | <u>\$ 56,000</u> |
| | <u>300 Contractual</u> | <u>\$130,600</u> |
| | Space rental, phones, copying, equipment rental | |
| | <u>400 Supplies</u> | <u>\$ 15,000</u> |
| | <u>500 Equipment</u> | <u>\$ 24,273</u> |
| | (Southwest, Northwest/Arctic, Kodiak & Interior Offices) | |
| | 4 Typing Desks @ \$609 | = \$2,436 |
| | 5 Regular Desks @ \$441 | = \$2,205 |
| | 5 Book Cases @ \$129 | = \$ 645 |
| | 4 Calculator: @ \$342 | = \$1,368 |
| | 9 Chairs @ \$221 | = \$1,989 |
| | 8 Side Chairs @ \$101 | = \$ 808 |
| | 5 Files with Locks @ \$315 | = \$1,575 |
| | 4 Storage Cabinets @ \$231 | = \$ 924 |
| | 4 Tables @ \$206 | = \$ 824 |
| | 4 Selectric Typewriters @ \$1,100 | = \$4,400 |

NOTE: ** Existing federally funded positions for which no FY'82 federal money is anticipated.

COMP. ENERGY CONSERVATION PROGRAM (Equipment Cont.)

(Southeast and Southcentral)

| | |
|----------------------------------|-----------|
| 2 Typing Desks @ \$433 | = \$ 866 |
| 4 Regular Desks @ \$353 | = \$1,412 |
| 3 Book Cases @ \$103 | = \$ 309 |
| 2 Calculators @ \$274 | = \$ 548 |
| 6 Chairs @ \$177 | = \$1,062 |
| 4 Side Chairs @ \$88 | = \$ 352 |
| 3 Files with Locks @ \$252 | = \$ 756 |
| 2 Storage Cabinets @ \$185 | = \$ 370 |
| 2 Tables @ \$165 | = \$ 330 |
| 1 Selectric Typewriter @ \$1,100 | = \$1,100 |

TOTAL

\$693,065

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE AMENDED

I. REQUEST

Bill/Resolution No. C.S. S.S. H.B. 9

Title "An Act relating to departments and programs of the state government"

Requested by State Affairs Committee Date 4/16/81

Regional and Local Government Energy Management and Planning

II. FISCAL DETAIL

Agency Affected Department of Commerce and Economic Development

Program Category Affected Development

BRU, Program, or Subprogram(s) Affected Division of Energy and Power Development

(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

| | FY 80 | FY 81 | FY 82 | FY 83 | FY 84 | FY 85 |
|--------------------------|-------|-------|-------------|-------|-------|-------|
| 100 PERSONAL SERVICES | | | 60.834 | | | |
| 200 TRAVEL | | | 6.000 | | | |
| 300 CONTRACTUAL | | | 1,632.300 | | | |
| 400 COMMODITIES | | | .900 | | | |
| 500 EQUIPMENT | | | 1.400 | | | |
| 600 LAND & STRUCTURES | | | | | | |
| 700 GRANTS, CLAIMS, ETC. | | | | | | |
| TOTAL | | | \$1,701.434 | | | |

FUNDING (Thousands of Dollars)

| | | | | | | |
|-----------------------------|--|--|-----------|--|--|--|
| GENERAL FUND | | | 1,701.434 | | | |
| FEDERAL FUNDS | | | | | | |
| OTHER (Specify Fund Source) | | | | | | |

POSITIONS

| | | | | | | |
|-----------|--|--|-----|--|--|--|
| FULL TIME | | | 1.5 | | | |
| PART TIME | | | | | | |
| TEMPORARY | | | | | | |

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

The budget presented provides sufficient support for the division to carry out the provisions of Section 36 "Comprehensive Energy Conservation Program" pertaining to energy conservation planning.

IV. DATE April 21, 1981

PREPARED BY Clarissa Quinlan

AGENCY Division of Energy and Power Development

PHONE 276-0508

Original: Legislative Finance

cc: Budget and Management

Prime Sponsor (First Legislator Named)

REGIONAL ENERGY PLANNERS

| | | |
|------------------------------|---|--------------------|
| <u>100 Personal Services</u> | | <u>\$ 60,834</u> |
| 1 | Energy Specialist III (21A) \$3,318 x 12 mos. + 25.5% payroll burden | = \$49,969 |
| 1/2 | Clerk Typist III (08) 1/2 x \$1,393 x 12 mos. + 30% payroll burden | = \$10,865 |
| | | |
| <u>200 Travel</u> | | <u>\$ 6,000</u> |
| | | |
| <u>300 Contractual</u> | | <u>\$1,632,300</u> |
| | Professional service contracts within each Native region - 12 regions @ \$60,000 | = \$720,000 |
| | Included are travel costs to villages within each region | |
| | Training and technical assistance | = \$ 30,000 |
| | Space rental, equipment rental, copying, printing, phones, etc. | = \$ 7,300 |
| | One-time municipal energy management and planning grants - 35 Home Rule and First Class cities @ \$25,000 | = \$875,000 |
| | | |
| <u>400 Supplies</u> | | <u>\$ 900</u> |
| | | |
| <u>500 Equipment</u> | | <u>\$ 1,400</u> |
| | 1 Regular Desk @ \$353 | = \$353 |
| | 1 Swivel Chair @ \$177 | = \$177 |
| | 1 Filing Cabinet @ \$252 | = \$252 |
| | 1 Book Case @ \$165 | = \$165 |
| | 1 Dictaphone @ \$200 | = \$200 |
| | 1 Side Chair @ \$88 | = \$ 88 |
| | 1 Table @ \$165 | = \$165 |
| | | |
| TOTAL | | <u>\$1,701,434</u> |

THE LEGISLATURE OF THE STATE OF ALASKA

TWELFTH LEGISLATURE

FISCAL NOTE AMENDED

I. REQUEST

Bill/Resolution No. C.S. S.S. H.B. 9

Title "An Act relating to departments and programs of state government"

Requested by State Affairs Committee Date 4/16/81

Energy Information, Education and Technical Assistance

II. FISCAL DETAIL

Agency Affected Department of Commerce and Economic Development

Program Category Affected Development

BRU, Program, or Subprogram(s) Affected Division of Energy and Power Development

(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

| | FY 80 | FY 81 | FY 82 | FY 83 | FY 84 | FY 85 |
|--------------------------|-------|-------|-----------|-------|-------|-------|
| 100 PERSONAL SERVICES | | | 218.312 | | | |
| 200 TRAVEL | | | 11.000 | | | |
| 300 CONTRACTUAL | | | 40.363 | | | |
| 400 COMMODITIES | | | 7.500 | | | |
| 500 EQUIPMENT | | | 6.982 | | | |
| 600 LAND & STRUCTURES | | | | | | |
| 700 GRANTS, CLAIMS, ETC. | | | | | | |
| TOTAL | | | \$284.157 | | | |

FUNDING (Thousands of Dollars)

| | | | | | | |
|-----------------------------|--|--|---------|--|--|--|
| GENERAL FUND | | | 284.157 | | | |
| FEDERAL FUNDS | | | 445.600 | | | |
| OTHER (Specify Fund Source) | | | | | | |
| | | | | | | |

POSITIONS

| | | | | | | |
|-----------|--|--|----|--|--|--|
| FULL TIME | | | 13 | | | |
| | | | | | | |

ENERGY INFORMATION, EDUCATION & TECHNICAL ASSISTANCE

100 Personnel Services \$218,312

- 1/2 Energy Specialist III (21A)
\$1,720 x 12 mos. + 25.5% payroll burden = \$25,910°
 - 1/2 Energy Specialist II (18A)
\$1,320 x 12 mos. + 25.5% payroll burden = \$19,879°
 - ** 1/2 Energy Specialist II (18B)
\$1,368 x 12 mos. + 25.5% payroll burden = \$20,602°
 - ** 3/4 Energy Specialist II (18F)
\$1,576 x 12 mos. + 25.5% payroll burden = \$35,613°
 - 2 & Energy Specialist I (16A)
1/2 2 x \$1,145 x 12 mos. + 25.5% payroll burden = \$34,487°
 - 1/2 Administrative Assistants (12A)
of 2 2 x \$880 x 12 mos. + 25.5% payroll burden = \$26,112°
 - ** 1/2 Clerk Typist IV (09B)
\$760 x 12 mos. + 30% payroll burden = \$11,856°
 - ** 2 & Clerk Typist III (08A)
1/2 2 x \$696 x 12 mos. + 30% payroll burden = \$21,715°
 - 1/2 Clerk Typist III (08A)
of 2 2 x \$696 x 12 mos. + 30% payroll burden = \$21,730°
- °1/2 of amount will be paid with federal funds.

200 Travel - \$22,000 \$ 11,000

°1/2 of amount will be paid with federal funds.

300 Contractual \$ 40,363

Space rental, copying phones, equipment rental, etc.
= \$80,727°

Workshops and seminars, brochures, handouts, mini-grants
to communities = \$192,140*

-0-

°1/2 of amount will be paid with federal funds

NOTE: ** Existing federal positions

° 1/2 of amount will be paid with federal funds.

* Will be paid with federal funds.

ENERGY INFO., EDUCATION, TECH. ASSIST. (Cont.)

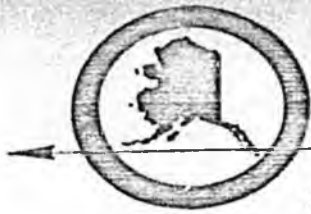
400 Supplies - \$15,000 \$ 7,500°

° 1/2 of amount will be paid with federal funds.

500 Equipment \$ 6,982

- 2 Typing Desks @ \$433 = \$ 866
- 5 Regular Desks @ \$353 = \$1,765
- 3 Book Cases @ \$103 = \$ 309
- 7 Chairs @ \$177 = \$1,239
- 4 Side Chairs @ \$88 = \$ 352
- 3 Files with Locks @ \$252 = \$ 756
- 1 Dictaphone @ \$200 = \$ 200
- 3 Tables @ \$165 = \$ 495
- 5 Dividers @ \$200 = \$1,000

TOTAL \$284,157



ombudsman

Frank Flavin

June 4, 1981

Charles R. Webber
Commissioner
Department of Commerce and Economic Development
Pouch D
Juneau, Alaska 99811

State of Alaska

Reply to:

- 840 K Street, Room 203
Anchorage, Alaska 99501
(907) 276-4011
- Pouch W0
Juneau, Alaska 99811
(907) 465-4970
- P.O. Box 74358
Fairbanks, Alaska 99707
(907) 452-4001

Re: Ombudsman Complaints F80-0842,
F80-0872, F80-0995, F80-1173,
F81-0192, F81-0193, and
F81-0376

Dear Commissioner Webber:

As of June 2, the Office of the Ombudsman has received 27 complaints concerning the energy audit program. This letter presents the results of our investigations of 7 of these complaints; 16 have been resolved without investigation and 4 are now being investigated.

We recognize that this program was new to your department and the state. Many of the problems encountered have been rectified by your staff and major modifications to the program are being considered by the Legislature. The possibility of supplemental funding and/or renewed funding for energy audits in FY 82 and the personnel turnover in key positions in two divisions underscore the importance of improvements in the energy audit program.

ENERGY AUDITOR TRAINING:

F80-0842

On October 24, 1980, complaint F80-0842 was filed in our Fairbanks office. The complainant alleged inadequate notice was given about registration for energy auditor training. The complainant stated that information about the November 3-8 training session was provided too late to allow the complainant to make plans to take the course. The complainant wanted the course postponed.

F80-0872

On October 29, 1980, complaint F80-0872 was filed in our Fairbanks office. The complainant stated that information about the energy auditor training was very difficult to obtain and the first class at Tanana Valley Community College (TVCC) was filled by the time he learned when it was to take place. The complainant was upset about the poor communication between the Division of Energy and Power Development (DEPD) and the public.

Our investigation revealed:

DEPD had compiled a list (from inquiries about the program) of people interested in energy audit training. Those on the list were notified of registration details for the November 3-7 course in Fairbanks in a letter mailed from Anchorage on October 23. The letter stated "Pre-registration is encouraged and will be accepted by phone starting 9 A.M. on 27 October 1980." On Tuesday, October 28, an article describing the training program appeared in the Fairbanks Daily News Miner and on October 29 and 30, the DEP's ad appeared. Both advised interested persons to contact the TVCC registrar's office for the week-long course starting November 3. The ad also included the DEP's Anchorage phone number for further information. No Fairbanks number was available.

The response to the letter was larger than expected. Kyle Weaver, DEP's Program Manager for Conservation Programs, indicated the 40 positions in the first class were filled by Wednesday, October 28 (before DEP's ad appeared). The waiting list for the next class (December 8-12) soon grew to almost 70 names.

Findings:

Complaints F80-0842 and 872 are justified. The DEP's letter was mailed 10 days before the class started and the newspaper advertisement first appeared 5 days prior to the class. A clear advantage was provided to recipients of the letter, since the registration was closed before the ad appeared. It would have been fair to the public if the registration for the energy auditor training had opened after the newspaper advertisements. Registration for the first class was not open to the public on an equitable basis.

The DEP's proposed budget for FY 82 includes full-time positions in Fairbanks. The legislature is now considering this proposal. Future energy auditor training programs will be handled by the community college system. These changes should preclude problems similar to those associated with complaints F80-0842 and F80-0872.

Recommendation:

A full-time DEP position in Fairbanks would improve the dissemination of information about the program to all interested persons. Additionally, problems could be prevented and dealt with in a more expeditious manner.

F80-0995

On November 18, 1980, complaint F80-0995 was filed in our Fairbanks office. The complainant alleged unfair registration procedures for energy audit classes. The complainant signed up near the top of the list for the next class at TVCC but subsequently learned registration had closed and he was not on the class list. The complainant felt the directions on the sign-up list were deceiving.

Our investigation revealed:

The sign-up list referred to by the complainant appeared under the following heading:

Second list of people for class offered December 8. These people were to be called by the course organizers in Anchorage and told when the next course offering would be. They were to be told to call the registration office and ask to be placed on the next waiting list. (This portion was typewritten.)

Waiting List For Next Class Session (handwritten)

Sixty eight names were on the list, with phone numbers alongside the names; addresses were not included.

The DEPD had a private firm in Fairbanks call the phone numbers on the list to notify the people of the date registration opened at TVCC. Registration was on a first-come, first-serve basis. The complainant was not reached by phone and upon contacting the registrar's office, was informed the class was full.

Robert Walton of our Fairbanks office discussed this matter with John Munson, Manager of the Energy Audit Program, and Marsha Heckman, of the TVCC registrar's office. They explained the TVCC's registration policy and the intent of the sign-up list. They indicated it was not a registration list but a "to be notified" list. All the phone numbers on the list were called, but if no one answered, there was no way to contact the person. This is apparently what happened to the complainant.

Finding:

Complaint F80-0995 is partially justified. The sign-up sheet's typed heading appears to have been typed after the people signed the list. The confusion over the meaning of the list would have been prevented if the heading had provided the proper information. In addition, a column for mailing addresses would have eliminated the problem caused when phone contacts were not made.

Recommendation:

Since the community college system will be handling registration, DEPD shouldn't be encountering this problem again. Waiting lists, however, should have clear explanations of their purpose and should request both phone numbers and mailing addresses.

F81-0192

On February 17, 1981, complaint F81-0192 was filed in our Fairbanks office. The complainant successfully completed the January 12-17 energy auditor training course in Fairbanks. After being certified as an energy auditor, the complainant found out (on February 17) that no more contracts would be signed due to a lack of funds. He alleged that, although limited funding was mentioned, no notice was given to the class that the funds might run out entirely and therefore no contracts would

be available. The complainant felt that the class was a waste of one week's work because of this lack of funds and would not have taken the course if he had known no contracts would be available.

Our investigation revealed:

Several energy auditor training classes, including the January course in Fairbanks, were conducted as audit funds were being committed. Certified auditors in these classes were not able to obtain contracts to do energy audits.

According to Jan Brewer, Energy Specialist III, there was no way to anticipate the exact level of funds remaining when students in the last classes were certified. Several variables, including the number of audits completed by contractors, determined the funds available for the last classes. Nancy Gross, contracting officer for DEPD at the time, indicated the class was told about the uncertainty of funding levels. The students were advised not to quit their jobs due to uncertainty regarding funding and the availability of contracts. Kyle Weaver reaffirmed this statement. Robert Walton contacted four other students who attended the January class, and three agreed that something was said about limited funding and did understand the budget constraints. One student indicated the class was led to believe funds would be available.

Findings:

Complaint F81-0192 is indeterminate. It is clear that the DEPD staff did mention budget limitations but it is not clear exactly what, if anything, was said about the possibility of no contracts being available for certified students.

Recommendations:

The DEPD should provide current information in writing about funding levels and prospects for obtaining audit contracts to the community college system, all energy audit students, and contractors.

ENERGY AUDIT CONTRACTS:

PUBLIC PERSPECTIVE:

F80-1173

On December 18, 1980, complaint F80-1173 was filed in our Fairbanks office. The complainant had difficulty obtaining a list of energy auditors and alleged a lack of effectiveness and accountability regarding the energy audit program in Fairbanks.

Our investigation revealed:

The complainant's immediate problem was obtaining a list of energy audit contractors. The Division of Business Loans (DBL) had referred the complainant to the audit coordinator (Interior Dwelling Association) who referred the complainant back to DBL. Robert Walton explained to

the complainant that the Division of Business Loans had a list of contractors but couldn't read it over the phone. The list could, however, be obtained in person or by mail.

The complainant's concerns about the apparent lack of organization and control of the program in Fairbanks were symptomatic of the program's newness. Many of the referral and information problems were resolved after the Division of Business Loans, Interior Dwelling Association and DEPD (Anchorage) offices had time to coordinate their activities.

Finding:

Complaint F80-1173 is justified. Many of the early problems of communication and coordination were resolved. The part-time nature of the coordinator's position, the lack of a DEPD "authority" in Fairbanks and the high level of interest contributed to continuing problems of coordination and information flow. Coordination between DEPD and DBL is essential to make the energy audit and energy loan programs successful.

Recommendation:

The Divisions of Energy and Power Development and Business Loans should carefully coordinate their roles in the various programs before additional audits are made available. The two divisions should take steps to ensure efficient dissemination (in Fairbanks and statewide) of accurate information regarding all aspects of the energy audit-related programs.

F81-0193

On February 27, 1981, complaint F81-0193 was filed in our Fairbanks office. The complainant alleged the distribution of money for energy audits was unfair and that rural areas were not getting a fair share.

Our investigation revealed:

Jan Brewer told Robert Walton that the distribution of energy audit money was initially done by the DEPD based on the population and degree days of each area. In addition, consideration was given for local unemployment and area accessibility (some villages have not received any audits due to a lack of trained auditors). On May 18, Larry Roetto, DEPD's new contracting officer, provided Robert Walton with the following information:

| Place | "Fair share" of audits - population, degree day, etc. | Audits allocated prior to 5/18 |
|-----------------------------|---|-----------------------------------|
| Anchorage | 2908 | 2108 |
| Fairbanks | 850 | 1700 |
| District 11 (Eastern AK) | 139 | 160 |
| Juneau | 304 | 500 |
| Kodiak | 150 | 108 |

Charles R. Webber
June 4, 1981
Page 6

Mr. Roetto indicated that, during May, a small number of remaining audits were being allocated among those areas that had not received their "fair share." According to Ms. Brewer, the number of audits per contractor also varied from 50 in Fairbanks to 10 in Delta.

Ms. Brewer and Larry Roetto also indicated the formula for distributing supplemental audit moneys (if appropriated) has been revised and will be based on population and the number of available auditors in each area.

Finding:

Complaint F80-0193 is justified. The distribution of audits has not been equitable based on population and degree day. The number of audits allocated to several areas is significantly less than the "fair share" number for that area when population and degree day are considered. The newness of the program, the different levels of interest, and the difficulties in training auditors in rural areas has contributed to these inequities.

Recommendation:

If and when additional moneys are appropriated for energy audits, consideration should be given to the number of audits already received in each area. DEPD should take steps to ensure equitable distribution of audits statewide to the maximum extent possible.

PROGRAM EFFECTIVENESS:

F81-0376

On April 7, 1981, complaint F81-0376 was filed in our Fairbanks office. The complainant alleged that audits completed in accordance with instructions from DEPD are, in many cases, inadequate since they fail to provide information required by DBL to complete the loan applications.

Our investigation revealed:

Our office received numerous comments from auditors and homeowners questioning the technical accuracy and effectiveness of the audit form and its application to Alaska.

On April 7, 1981, Robert Walton spoke with Willis Greimann of the Fairbanks DBL office and David Massey, Deputy Director of DBL. Both agreed that DBL has had problems with loan applications based on energy audits. The problem of incomplete information on specific conservation measures was mentioned as one problem encountered by DBL loan personnel. The example cited was an audit recommendation to "insulate the walls", without specific information as to which wall, what kind of insulation, how much, etc. Problems such as this could result from inadequately completed forms, inadequacies in the form itself, or lack of understanding of the forms on the part of the users.

On April 10, Jan Brewer told Robert Walton the audit forms were developed without the input of DBL. She explained that when the energy audit program was initiated, DBL lacked technical experience regarding energy loans and did not know what its needs would be.

Terry Duszynski, coordinator of the energy audit program in Fairbanks for DEPD, indicated to Mr. Walton that he was aware of problems associated with completed audits that auditors were not obliged to redo. These audits did not supply all the information required by DBL, even though they were approved by DEPD. In some cases, energy auditors were being asked to perform additional calculations for DBL on their own time in order to complete the loan applications.

Finding:

Complaint F81-0376 is justified. There is need for improvement in the end product utility of the energy audit process. The legislature is currently considering bills that would modify the energy audit program, and DEPD has proposed that a contractor be hired to revise the audit forms. Whatever the modifications, the ability of homeowners and DBL to use the audits is directly related to the quality, completeness, and comprehensibility of the audits. Coordination between DEPD, DBL, the contractors working on revision of the audit forms, and the auditors is essential for the program to work.

Recommendations:

The audit form and process should be revised. Its effectiveness needs to be improved from technical, comprehensibility, and implementation perspectives. The contractor for the audit revision should consult with DBL and experienced auditors and DBL personnel should be trained in the interpretation and application of the forms.

SUMMARY OF RECOMMENDATIONS:

| <u>Complaint Number</u> | <u>Summary of Recommendation</u> |
|-------------------------|---|
| F80-0842 and F80-0872 | Establish full-time DEPD position in Fairbanks. |
| F80-0995 | Clearly explain waiting lists and request addresses. |
| F81-0192 | Prepare written, current information about funding levels and contract prospects. |
| F80-1173 | DEPD, DBL should coordinate information dissemination. |
| F81-0193 | DEPD and DBL should consider the number of audits already received in each area. |

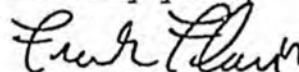
Charles R. Webber
June 4, 1981
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F81-0376

Revise forms, and include input from
DBL and experienced auditors and
train DBL loan officers.

Thank you for the cooperation and patience of the Divisions of
Energy and Power Development and Business loans during the course of
these investigations. We are requesting that you respond to our
recommendations within thirty days. If you or your staff have any
questions or desire further clarification, please contact Robert Walton
in our Fairbanks office.

Sincerely yours,



Frank Flavin
Ombudsman

FF/RGW:jb

cc: Representative Brian Rogers
Representative Terry Gardiner
Representative Mike Miller
Lloyd Pernela, Director, DEPD
Sharon Traylor, Director, DBL
Jan Brewer, DEPD
David Massey, DBL
David LaBlond, Assistant Attorney General

HB

12



UNIVERSITY OF ALASKA
Institute of Social and Economic Research
707 "A" St., Suite 206
Anchorage, Alaska 99501
Phone (907) 278-4621

February 24, 1981

Representative Bette M. Cato
House of Representatives -
Transportation Committee
Pouch V
Juneau, Alaska 99811

Dear Ms. Cato:

House Bill Number 12 appears to represent an initial attempt to address the issue of changing the status of the Alaska Railroad from that of a federal agency to a state controlled entity. As such, it is an applaudable effort to recognize the need for change and to take some type of action prior to having that change imposed from outside. However, in its present form the bill does not directly address the issue that is before the state. In particular, the following defects appear to be present:

- It tries to do too much in a single piece of legislation. It establishes a body which has the authority to acquire, operate, and expand the Alaska Railroad and, through its rate setting power, becomes an economic regulation body;
- It is premature in that it forecloses on a number of options for dealing with the railroad which may be more attractive for the state in terms of long-term operational considerations;
- It does not address many of the problems of the railroad transfer which can be dealt with only on a legislative basis.

Each of these points deserves a bit more detailed comment.

In establishing an authority with the rather broad power to acquire, operate, expand, and regulate railroad operations in the state the bill combines within a single entity responsibilities which will probably be in conflict. Acquisition of the present railroad is a function which requires both a good deal of planning and a sensitivity to the long-term economic and political goals which may be held for the railroad. The body which plans and negotiates this transfer should at the same time be designing the organization which will operate the railroad to the best advantage of the state. It cannot do this if its form is already set by legislative mandate. Likewise, an organization which is required to operate the railroad in the manner of a private business (as is implied by the bonding provisions of the bill) will inevitably find itself in conflict with the political policy aspects of both its own operational and regulatory mandates and with the political control implied by the board membership. All of these areas offer serious opportunity for potential conflict both within the rail authority and with external organizations.

UNIVERSITY OF ALASKA

Ms. Cato

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In an earlier review of this issue I identified at least fifteen major policy considerations which must be addressed in any change in rail status within the state. These are as follows:

- The status of rail-related lands both in relationship to ANCSA conveyances and to the railroad's operational and industrial development requirements;
- The status of public employee unions, existing labor agreements, employee benefits and retirement programs, and employee protection conditions;
- Design of an ownership/operational structure which permits the railroad to seek investment capital;
- Design of an ownership/operational structure which avoids the public/private conflicts now inherent in the marketing of the railroad's services;
- Design of an ownership/operational structure which gives management the flexibility to make entrepreneurial decisions and to be accountable for the outcomes of these decisions;
- A determination of whether passenger service is necessary and, if so, whether it is required to continue its operation;
- A determination of whether the railroad represents an appropriate mechanism for implementing state development policy and, if so, under what types of financial, operational, political, and economic conditions;
- A determination of the present and historic financial status of the railroad particularly as this information relates to the prospect of attracting private capital, both equity and debt;
- The desirability or usefulness of establishing a state rail regulatory capability;
- The determination of tax status (federal, state, local) of revenues and for real and operating property after conveyance;
- An assessment of traffic potential for the railroad and how an institutional realignment might affect various traffic possibilities;
- A determination of responsibility and operational mechanisms for subsidies should operating revenues not be sufficient to cover operation costs and capital renewal;

UNIVERSITY OF ALASKA

Ms. Cato

Page 3

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- An analysis of the different possible impacts of various institutional arrangements on potential rail extensions;
- An analysis of the impact on rail competitors of various insitutional arrangements for the railroad; and
- Determination of which federal funding programs would or would not be available under different ownership/operational structures.

Many of these are not addressed in the present bill and given the lack of information on most of the areas, it would be impossible to do so at this time.

In addition to the areas mentioned above it is important to remember that any future rail activity in the state will be largely shaped by the federal legislation which transfers control of the Alaska Railroad to the state. Given this reality, I would suggest that the most important direction that could be taken at this point in time would be to establish an organization which can negotiate transference of the railroad, can participate in the shaping of the federal legislation, can investigate the state's options in this matter, and can assist the legislature in preparing suitable legislation to address the organizational form of future state participation as well as other institutional and policy matters. I would suggest that this organization be set apart from present state agencies due to the fact that its concerns would necessarily span many of their individual interests. For example: the Departments of Transportation, Commerce and Economic Development, Natural Resources, Community and Regional Affairs, Attorney General and Labor all have concerns within their jurisdictions which would also be involved in rail transfer questions. An independent group would be better able to coordinate these concerns while still utilizing existing programs. The most important of these existing programs is the rail planning work presently being done within the Department of Transportation.

Most importantly, by taking this approach, the state would preserve all of its options. While it is clearly time to take action on this matter, it is not yet appropriate to commit the state to a particular and final course of action. House Bill 12 makes this commitment at a time when there is insufficient information to determine whether it is in the correct direction and at a time when the federal consideration is unclear. In view of this I would urge the members of the legislature to adopt a course of action which permits the state to play a major role in shaping future rail matters while postponing the details of rail operation, expansion, and regulation until an appropriate time and until the necessary information has been assembled.

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Ms. Cato

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The bill in its present form has selected a means for organizing any future rail activity in the state without investigating alternative operational forms which may be much more attractive options. There are at least six major alternative ways in which the Alaska Railroad (and any extensions or other acquisitions) may be organized in the future. None of these is clearly superior to any of the others at this time. They are as follows:

- Maintain the status quo. That is, continue to function as a federal agency.
- Reorganize as a federal corporation. In form this might be somewhat similar to Canadian National Railway.
- Reorganize as a state agency. This would give the railroad somewhat the same status as the Marine Highway System.
- Reorganize as a state corporation. Such an operation might be similar to either the British Columbia Railway, the Ontario Northland Railway, or to any number of small operations developed in the eastern and mid-western U.S. during the past five years.
- Reorganize with a combination of state ownership and private operation. This would give the state ownership of some combination of the railroad's real and operating assets while a private entrepreneur would either enter into a long-term lease agreement or contract to operate the property in a manner similar to the arrangement between the Southern Railway and the city of Cincinnati for operation of several hundred miles of line owned by that city.
- Sell the railroad to a private firm who would then function in a manner similar to comparable operations elsewhere in the country.

Clearly, these options can differ substantially in the range and size of their impacts upon the state. They also would provide considerable variation in the amount of state investment required although none of them would entirely eliminate state involvement. Finally, the organizational form which evolves will determine almost entirely the degree to which rail decision making in the state will be political rather than commercial. The important point is that it is not yet necessary or in the state's best interest to foreclose on any of these options.

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Ms. Cato

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The transfer of the Alaska Railroad to state control represents a major change in the transport system and its institutions. Undoubtedly the most important change since statehood placed the highway and airport system within state jurisdiction. It is important that this change proceed in an orderly manner with clear understanding of the opportunities and liabilities of various courses of action. I hope these comments have helped to further this understanding.

Sincerely,



John T. Gray
Assistant Professor of
Transportation

cc: Representative Brian D. Rogers - Transportation
Representative Oral E. Freeman - Transportation
Representative Fred F. Zharoff - Transportation
Representative Joe L. Hayes - Transportation
Representative Ray H. Metcalfe - Transportation
Representative Kenneth J. Fanning - Transportation
Representative Mike Miller - State Affairs ✓

H B

18

COMMITTEE REPORT

HOUSE

2/4/81

FURTHER: FINANCE

(5)

Date: 2-12-81

Mr. Speaker:

The Committee on STATE AFFAIRS has had HB 18

"An Act making a supplemental appropriation to the Department of Public Safety for implementation of the statewide avalanche warning system; and providing for an effective date."

under consideration and (a majority of the committee) (the committee) reports it back with the following recommendations:

- do pass [] do not pass
- [] do pass with attached amendments(s)
- [] replace with CS for [] same title [] new title
- and recommends _____
- [] AND attaches a "Letter of Intent" [X] New Fiscal Note
- [] reports it back without recommendation
- [] referred to the _____ Committee

MEMBERS SIGNING DO PASS

Handwritten signatures of members who support the bill.

MEMBERS HAVING OTHER RECOMMENDATIONS:

Handwritten signatures of members with other recommendations.

Handwritten signature of the Chairman.

CHAIRMAN

February 12, 1981

MR CHAIRMAN AND MEMBERS OF THE HOUSE STATE AFFAIRS COMMITTEE:

MY NAME IS BOB JANES, AND I AM REPRESENTING THE U.S. FOREST SERVICE TODAY IN SUPPORT OF H.B. 18.

THIS SUPPLEMENTAL APPROPRIATION BILL WOULD ENABLE PROCEEDING WITH THE PLANNED DEVELOPMENT AND OPERATION OF THE STATEWIDE AVALANCHE WARNING SYSTEM. IT PERTAINS TO THE STATUTE ENACTED BY THE SECOND SESSION OF THE ELEVENTH LEGISLATURE, NAMELY AS 18 CHAPTER 76, SEC. 18.76.010

(2) SPECIFYING THAT "THE STATEWIDE SYSTEM SHALL FORECAST SNOW AVALANCHE CONDITIONS THROUGHOUT THE STATE".

THE TWO OROGRAPHIC PRECIPITATION MODELS, ALSO COMMONLY REFERRED TO AS QUANTITATIVE PRECIPITATION FORECASTING MODELS, WOULD BECOME METEOROLOGICAL FORECASTING AIDS DESIGNED TO IMPROVE THE ACCURACY OF MOUNTAIN WEATHER FORECASTING. BASICALLY THEY WOULD HELP TO DETERMINE THE EFFECTS OF TOPOGRAPHY ON WINTER PRECIPITATION FOR SPECIFIED GEOGRAPHIC AREAS. THEY WOULD INVOLVE VARIOUS TIME PERIODS, WITH DIFFERENT WIND REGIMES, EMPLOYING UPPER AIR DATA AND A FINE-MESH TOPOGRAPHIC GRID.

THE OBJECTIVE IS TO PROVIDE A FAST, SIMPLE, AND ACCURATE TECHNIQUE TO FORECAST THE WATER EQUIVALENT OF THE NEW SNOWFALL FOR THE MOUNTAINOUS AREAS WHERE AVALANCHES START. SINCE LOADING OF THE AVALANCHE STARTING ZONES IS THE PRIMARY TRIGGER FOR NATURAL AVALANCHES, THE SNOWFALL FORECAST IS VITAL TO ACCURATE AVALANCHE FORECASTING. THE FORECAST TECHNIQUE SHOULD BE QUICK AND EASY TO USE BY METEOROLOGISTS WITH THE DATA AND EQUIPMENT NORMALLY AVAILABLE IN THE NATIONAL WEATHER SERVICE FORECAST OFFICES.

THE QUANTITATIVE PRECIPITATION FORECASTING MODELS WILL GIVE WATER EQUIVALENT OF SNOWFALL FOR TWO SPECIFIED GEOGRAPHICAL AREAS, ONE IN SOUTHCENTRAL AND ONE IN SOUTHEASTERN ALASKA. THE PRODUCT WILL NOT BE A PROTOTYPE. THE CONTRACTOR MUST SHOW THAT SIMILAR MODELS FOR OTHER GEOGRAPHIC AREAS MUST HAVE BEEN IN OPERATION FOR THREE OR MORE YEARS. THE MODELS AND THEIR OUTPUTS MUST BE SUBMITTED WITH THE BID AS AN INDICATION OF THE MODEL'S PERFORMANCE. A COMPARISON OF MODEL FORECASTS AND ACTUAL OBSERVED VALUES FOR BOTH SHORT TERM (1-24 HOUR) FORECASTS AND FOR THE SEASONAL ACCUMULATION MUST BE PROVIDED.

ONCE COMPLETED, THE ALASKAN QPF MODELS MUST BE CALIBRATED AGAINST EXISTING DATA. MODEL OUTPUTS WILL BE COMPARED TO SHORT-TERM (1-24 HOUR) SNOWFALL DATA FROM RECOGNIZED WEATHER MOUNTAIN STATIONS AND SEASONAL SNOWFALL WILL BE COMPARED TO SNOW COURSES.

THIS PROJECT PROPOSAL WAS PART OF THE FIRST-YEAR CAPITAL INVESTMENT IMPLEMENTATION PLAN FOR THE WARNING SYSTEM, HOWEVER FUNDING DID NOT MATERIALIZE TO ENABLE MEETING THE SCHEDULE. IT IS STILL A HIGH PRIORITY NEED. IF A CONTRACT CAN BE AWARDED WITHIN THE NEXT THREE MONTHS, THE FINAL CALIBRATED MODELS HAVE THE POTENTIAL OF BEING OPERATIONAL FOR THE WINTER SEASON OF 1982-83.

I WOULD BE GLAD TO ANSWER ANY QUESTIONS ABOUT THE OVERALL AVALANCHE WARNING SYSTEM, OR THIS SPECIFIC PORTION OF IT. THANK YOU FOR LISTENING.

Presented by Robert C. Janes, Deputy Director for State and Private Forestry, U.S.D.A. Forest Service, Alaska Region, at a Hearing before the House State Affairs Committee on February 12, 1981.

HB

20

COMMITTEE REPORT

HOUSE

2/18/81
(5)

FURTHER: FINANCE

Date: 3-9-81

Mr. Speaker:

The Committee on STATE AFFAIRS has had HB 20

"An Act relating to loans for the development of electric service in rural areas; and providing for an effective date."

under consideration and (a majority of the committee) (the committee) reports it back with the following recommendations:

- do pass do not pass
- do pass with attached amendments(s)
- replace with CS for HB 20 same title
 new title
- and recommends CS HB 20 DO PASS
- AND attaches a "Letter of Intent" New Fiscal Note
- reports it back without recommendation
- referred to the _____ Committee

MEMBERS SIGNING
DO PASS

[Signature]
[Signature]
[Signature]

MEMBERS HAVING
OTHER RECOMMENDATIONS:

[Signature]
[Signature]

[Signature]

CHAIRMAN

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. HB 20

Title An Act relating to loans for the Development of electric services in rural areas

Requested by _____ Date _____

II. FISCAL DETAIL

Agency Affected Commerce & Economic Development

Program Category Affected Development

BRU, Program, or Subprogram(s) Affected Division of Business Loans

(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

| | FY 81 | FY 82 | FY 83 | FY 84 | FY 85 | FY 86 |
|--------------------------|------------|--------------|--------------|--------------|--------------|--------------|
| 100 PERSONAL SERVICES | -0- | 95.3 | 104.8 | 115.3 | 126.8 | 139.5 |
| 200 TRAVEL | -0- | 43.6 | 48.0 | 52.8 | 58.0 | 63.8 |
| 300 CONTRACTUAL | -0- | 18.0 | 19.8 | 21.8 | 24.0 | 26.3 |
| 400 COMMODITIES | -0- | .1 | .1 | .1 | .1 | .2 |
| 500 EQUIPMENT | -0- | 5.0 | -0- | -0- | -0- | -0- |
| 600 LAND & STRUCTURES | -0- | -0- | -0- | -0- | -0- | -0- |
| 700 GRANTS, CLAIMS, ETC. | -0- | -0- | -0- | -0- | -0- | -0- |
| TOTAL | -0- | 162.0 | 172.7 | 190.0 | 208.9 | 229.8 |

FUNDING (Thousands of Dollars)

| | | | | | | |
|-----------------------------|-----|-------|-------|-------|-------|-------|
| GENERAL FUND | -0- | 162.0 | 172.7 | 190.0 | 208.9 | 229.8 |
| FEDERAL FUNDS | | | | | | |
| OTHER (Specify Fund Source) | | | | | | |
| | | | | | | |

POSITIONS

| | | | | | | |
|-----------|-----|-----|-----|-----|-----|-----|
| FULL TIME | -0- | 3 | 3 | 3 | 3 | 3 |
| PART TIME | -0- | -0- | -0- | -0- | -0- | -0- |

FISCAL NOTE DETAIL

HB 20 - Loans to Rural Electric Services

| | | | |
|------|---|------------|--------------|
| 100. | 1 Loan Examiner III @ \$2,837/mo. | | \$ 34.0 |
| | 1 Documents Processeing Clerk III @ \$1,564/mo. | | 18.8 |
| | 1 Accounting Tech. I @ \$1,761/mo. | | <u>21.1</u> |
| | Total Wages..... | | \$ 73.9 |
| | Standard Benefits (wages x .1555) | | 11.5 |
| | Supplimental Benefits (wages x .0613) | | 4.5 |
| | Health insurance (man months x \$150) | | <u>5.4</u> |
| | Total Personal Services..... | | \$ 95.3 |
| 200. | Trips to close loans: | | |
| | 15 trips @ \$600 | 9.0 | |
| | 30 days per diem @ \$65/day | 2.0 | |
| | Trips for six board meetings: | | |
| | 48 trips @ \$500 | 24.0 | |
| | 144 days per diem @ \$60/day | 8.6 | 43.6 |
| 300. | Telephone & postage | 9.9 | |
| | Office Space @ \$8,100/yr. | 8.1 | 18.0 |
| 400 | Office Supplies | .1 | <u>.1</u> |
| | Twelve months operating costs | | 157.0 |
| 500. | Equipment: | | |
| | 3 disks @ 330 | 1.0 | |
| | 2 Typist's extention @ 455 | 1.0 | |
| | 1 Credenza @ 470 | .5 | |
| | 2 Secretarial chairs @ 150 | .3 | |
| | 1 executive chair @ 190 | .2 | |
| | 3 side chairs @ 100 | .3 | |
| | 3 File cabinets @ 325 | 1.0 | |
| | 3 Calculators @ 200 | .6 | |
| | 2 Typewriters @ 100 | .2 | |
| | 3 Waste baskets @ 20 | <u>.06</u> | <u>5.0</u> |
| | TOTAL 1st YEAR | | <u>162.0</u> |

Alaska State Legislature



WHILE IN JUNEAU
POUCH V
JUNEAU, ALASKA
99811
(907) 485-4990

REPRESENTATIVE
H. PAPPY MOSS
P.O. BOX 182
DELTA JUNCTION, ALASKA 99737
(907) 895-4384

House of Representatives

March 4, 1981

The Honorable Mike Miller
Chairman
House State Affairs

Mr. Chairman and Members of the Committee:

I would like to thank you for scheduling House Bill 20 & House Bill 21. There is an urgent need for electric power in many areas of the state. However, the consumer groups are neither able to collectively amass the funds for immediate service, nor are they able to shoulder the financial burden of monthly/minimum payments if the supplier provides service. This bill will provide the necessary funds for any electric utility certified by the Alaska Public Utilities Commission to provide electric power to some areas of the state that are currently without service.

I have offered amendments to the bill for your consideration which I believe will make the implementation of rural electrification more responsive to the regional requirements.

Sincerely,

A handwritten signature in cursive script that reads "H. Pappy Moss".

H. Pappy Moss

Amendments for House Bill 20 by Representative Moss

Page 1, line 13:

Delete Department of Commerce and Economic Development and add Alaska Power Authority.

Page 1, line 22:

Delete Department of Commerce and Economic Development and add Alaska Power Authority.

Page 1, line 28 to Page 2, line 19:

Delete.

Page 2, line 22:

Delete Department of Commerce and Economic Development and add Alaska Power Authority.

Page 2, line 24:

(b) An applicant shall be an electric utility certified by the Alaska Public Utilities Commission.



Alaska State Legislature

House of Representatives

Committee on State Affairs

Pouch V
State Capitol
Juneau, Alaska 99811

Official Business

TO: Rep. Sam Cotton
Chairman, House Finance

FROM: Rep. Mike Miller
Chairman, State Affairs

DATE: March 9, 1981

RE: HB 20 (Loans to Develop Electrical Service)
HB 21 (Rural Electrification Fund)

Mr. Chairman:

The two bills referenced above were heard in House State Affairs on March 9, and as the Committee Report indicates were passed out of committee with Do Pass recommendation from a majority of the State Affairs Committee.

Regarding HB 21, however, the Committee has authorized me to make the following recommendation. Although we are conceptually in agreement with the need for an appropriation for a revolving loan fund to make loan monies available for State REA, there is a question in our minds as to whether the 50 million dollar figure is indeed the proper figure. With the concurrence of Representative Moss, we are, therefore, sending the bill on to Finance with the suggestion that you might wish to appoint a subcommittee of Finance to investigate in more detail the number of dollars which will be necessary to fund the revolving loan fund. It was our thought that perhaps in the formative years at least a considerably smaller appropriation than 50 million dollars might be appropriated. A possible way of handling such a fund might be to appropriate only those monies estimated each year to be necessary, up to a total of 50 million dollars, after which no more appropriations would be made-- After which, in fact, the revolving loan fund would become a true revolving loan fund. (That is, after 50 million dollars has been loaned out, it would be replenished by the payment of previous loans, plus interest.

Regarding HB 20, I should mention as well that the fiscal note which accompanies the bill is no longer really operative. This