

SCOMM

# 9:1



Alaska State Legislature  
House

Tom Lehr

TOM  
SINGEL

JUNEAU ALASKA

MEMO TO PF FLYERS  
FROM BRIAN ROGERS  
RE PERMANENT FUND LIBRARY

Enclosed is a list of materials currently in the "Permanent Fund Library" at the House Committee office. Please let me know if you have additional publications or correspondence which should be included in the library. If you would like copies of any of these materials, please let me know.

Brian Rogers, Administrative Assistant

INDEX TO PERMANENT FUND FILES

AS OF MAY 16, 1977

CONSULTANTS/CORRESPONDENCE

Alaska Pacific Bank  
Correspondence

Business Trends July 1976

Working Paper #1 (7/25/76)

Working Paper #2 (11/13/76)

+ Working Paper #3 (10/13/76)

+ Working Paper #4 (10/13/76)

Working Paper #5 (10/13/76)

+ Working Paper #6 (11/5/76)

+ Working Paper #7 (12/16/76)

Investment Objective Options

Current Structure of Alaska's Economy

Future Direction of Alaskan Economics

Policy Implications

Regional Summary

Interface of the Permanent Fund with the

Alaska Banking system

Alaska Employment seasonality

Bailey, Donahue & Kasson, "A Canvass of Attitudes Concerning Alaska's  
Permanent Fund" 1/10/76 (For SIAC)

Earl Coombs, Inc., Consultants in Economics & Planning. Letter of 4/25/77  
to Richard Eakins, Department of Commerce.

Belden Daniels (Community Economic Development)

Resume

+ "Development Incentives to Induce Efficiencies in Capital Markets" a  
report prepared for the New England Regional Commission and the  
International Center of New England by Martin Katzman and Belden  
Daniels, 6/15/76 (190 pp with 13 page bibliography).

Summary Report

Milton Friedman

Published writings

notes from interview

Kidder, Peabody & Co.,

+ Letter of 4/15/77 from Gilbert Powers, VP to Bill Miles re state fund  
structures

Arthur D. Little & Co.

Proposal of April 27 to Jim Edenso, Department of Revenue  
"Qualifications and Related Experience"

Amory Lovins

Letter of 3/13/77 "make Alaska Self-sufficient"

McKinsey & Company

"McKinsey & Company: The Firm and its Practice" (history of McKinsey)  
Memo of 11/7/75 re Surinam Economic Development  
Letter of 3/22/77 to Gardiner concerning Swedish experience  
"Challenge of the Permanent and Renewable Resources Funds" 4/25/77  
(discussion drafts)

Morgan Guaranty Trust Co.

A prospectus of the State of Alaska's Finances and its Development  
of Economic Diversity 1/12/76

Northrim Associates

Information and Communications Services resume and letter 4/21/77

Potential Consultants

List from Jamie Love, AkPIRG

Office of Technology Assisment

List of publications and prices

Portola Institute (Peter Schwartz)

Letter of 2/28/77: Citizen's participation, economic development  
Notes from phone conversations

Price-Waterhouse & Co.

"The Audit Committee: The Board of Directors and the Independent  
Accountant"

"The Audit Committee: A Working Guide for members.

Letter of 11/5/76 (8pp) for SIAC

Report on the Organization, Management and Control of Development  
Banks (9/29/77)

Report for December 16-17 SIAC Meeting

Summart Report for APF Committee 4/20/77

Public Interest Economics (PIE-West)

A non-profit resource center providing economic expertise on a free  
or low fee basis to citizens groups

Rowan Group, Inc.

"Public Participation in the Surplus Wealth Question: An Information  
Process"

Citizen Feedback System #2 4/77 questionnaire

E.F. Schumacher  
Letter of 4/2/77  
Intermediate Technology Development Group Ltd.

Institute for Self-Reliance

Sonneman  
Correspondence

State Investment Advisory Committee  
Minutes: 7/26, 10/13, 11/5-6, 12/16-17, 1/6, 1977  
Address by Commissioner Gallagher, 10/13/76

*CDC'S*  
Barry Stein

"Competitive Scale in Manufacturing", by Barry Stein and Mark Hodax,  
CCED, 1976 (37pp)

"Decentralizing the American Economy" by Barry Stein, to appear  
in Williams, ed. The Uses of Smallness, Rodale Press 1977 (30pp Xerox)

"How successful are CDC's?" By Barry Stein, CCED, 1973 (18pp)

"Local Economic Development: A Better Way", (4pp Xerox) By Barry Stein  
10/75

"Size, Efficiency, and Community Enterprise" by Barry Stein, book  
printed for the Center of Community Economic Development, Cambridge  
Mass. 1974

Statement of Barry Stein before the Senate Select Committee on Small  
Business, 12/2/75

Arlon Tussing  
Role of Public Enterprise 9/18-20/74

Volunteers in Technical Assistance (VITA)  
Technical information service for international agencies in small-  
scale agriculture

White, Weld & Co., Inc.

Report of meetings 12/8-9/76

Survey of Development Banks 10/1/76

Energy & Economics: Investment in Alaska Oil 4/20/77

Summary Information for first meeting 8/20/76

Bank Resumes

- I. Swedish Investment Bank Ltd.  
Japan Development Bank  
National Financiera, SA Mexico
- II. International Bank for Reconstruction and Development (World Bank)
- III. Inter-American Development Bank  
Asian Development Bank  
African Development Bank  
European Investment Bank
- IV. European Coal and Steel Community  
Saudi Development Bank  
Arab Bank for Economic Development in Africa  
Arab Fund for Economic and Social Development  
Abu Dhabi Fund for Arab Economic Development  
Islamic Development Bank  
Alberta Heritage Savings Trust Fund  
Kuwait Fund for Arab Economic Development  
Fondo de Inversiones de Venezuela

Wilshire & Associates, Inc.  
Financial Consulting firm

Eric Wohlforth

Letter of 4/18/77 to members of the Permanent Fund Committees on  
his feelings about SIAC

Letter from Merrill Ring of BAC to Wohlforth, Commissioner 10/19/71

PUBLICATIONS & INFORMATION

AEIDC

Ten basic policy questions  
Storage, Transfer & Usage of Alaskan Environmental Information

Alaska Growth Policy Council

Alaska's Growth and Future Choices--Statewide Policy issues for the  
Alaska Public Forum Program

Alaska Public Forum

1976-77 Tabloid Newspaper: Question #1  
Mid-year report 3/77

The Alaska Series: Special Reports for Management

Permanent Fund Report #1 April 1977  
The Alaska Permanent Fund & Other Significant World Funds May 1977

Alberta Heritage

Speech by Hon. Merv Leitch 6/18/76  
1976 Chapter 2 Alberta Heritage Savings Trust Fund Act  
Alberta Heritage Savings Trust Fund, capital projects division 76-78  
estimate of proposed investments

LDC's

Observations on the Alaska Permanent Fund by Bill Batko 11/19/76

CRRDC's

A proposal for legislation to create Community Renewable Resource  
Development Centers by Wayne Burton 2/4/77

Dept. of Commerce

"State Loan Programs and the Permanent Fund: Some Basic Considerations"  
Mid-Year performance report 1976

Economic Analysis

Alaska Economics by Robert Richards  
Permanent Fund Analysis at 25% contribution rate  
Petroleum Reserves subject to Permanent Fund

ISER

Contract  
Business and Economic Conditions  
Estimated Gross State Product for Alaska  
Alaska's Growth to 1990  
Agriculture in Alaska 1976-2000 AD

Kuwait

Other Countries, Similar situations

Norway  
Sweden

PIP

Public Involvement Participation, background working paper #2

Quebec Industrial Assistance

Dept. of Revenue

Correspondence

Monthly Investment Reports 1/31/77 and 2/28/77

- General and State Program Funds  
Public Employees Retirement Fund  
Teacher's Retirement Fund

State Banks

State Loan Programs

Texas Permanent University Fund

United Nations Economic and Social Contract  
Report of Secretary General 4/7/75

PUBLICATIONS ABOUT ALASKA

National Geographic Map

Tourism

- Community profiles
- Introduction to Alaska
- Discover...the Worlds of Alaska

ARTICLES RELATING TO PERMANENT FUND

"An Economic Program for the Coming Decade" by Gar Aiperovitz and Jeff Faus (reprint from Democratic Review, 11/75)

"Government Growth Crowds out Investment" Business Week, October 18, 1976

"How to spend the next billion-dollar windfall" US News & World Report

"Investing State Funds: The Wisconsin Investment Board" published by the Council of State Governments, August 1976

"Natives taking leadership in business community" by Rosemary Shinohara and Virginia McKinney

"Public Control of Public Money" by Derek Shearer, Institute for Policy Studies

"State-Local Cooperation: The Local Government Investment Pool" by James E. Jarrett and Tom A. Landgraf (from "state Government" magazine Winger 1977)

"Way Up There"

Newspaper clippings of various articles relating to Permanent Fund.

MEMOS REGARDING PERMANENT FUND

Milt Barker

————— Economic & Fiscal Considerations regarding Permanent Fund 10/26/76  
————— General Fund Balance Projections

DPDP

Thought paper on Permanent Fund investments

Gardiner

various

Gross

1969 Brookings Institute Seminars

Dept. Law

Brian Rogers working notes for 1977 session  
committee budget  
interim work plan  
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TAPE RECORDINGS

2/18/77 Meeting of House Special Committee on APF  
3/17/77 Meeting of House Special Committee on APF  
3/30/77 Meeting of House Special Committee on APF  
4/20/77 Joing meeting of House/Senate Committees on APF

Senate Permanent Fund Committee Draft Work Plan 4/77

House Permanent Fund Committee Draft Work Plan 3/30/77  
4/25/77 PIP

Resumes and Letters responding to "Assistant Needed" advertisement, including essays on the Permanent Fund

LEGISLATION

Constitutional Amendment as passes by voters 11/2/77

|        |          |   |
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| HB 4   | Swanson  | Alaska Permanent Fund   |
| HB 298 | Governor | Management of Alaska Permanent Fund                             |
| HB 300 | PF Comm. | The Alaska Permanent Fund                                       |
| HJR 31 | Malone   | Constitutional Amendment: Legislative Confirmation Authority    |
| HB 515 | Gruening | Deposit in Alaska Permanent Fund                                |
| HB 525 | Governor | Distribution of Income from Alaska Permanent Fund (Alaska INC.) |

Analysis of three proposed Permanent Fund Implementation Bills prepared for House committee 3/77

Back-up from Jim Rhode, House Finance on HJR 39 Creating PF

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6/20/78

CONSULTANTS

Alaska Pacific Bank

Business Trends  
Working Papers 1 through 7

Bailey, Donahue, and Kasson

"A Canvass of Attitudes Concerning Alaska's Permanent  
Fund"

Battelle

"State and Local Planning Procedures Dealing with  
Social and Economic Impacts from Nuclear Power  
Plants"

"Legal, Institutional and Political Problems in Pro-  
ducing Electric Power from Geothermal Resources in  
California"

Callan Associates

Earl R. Combs, Inc.

Letter 4/25/77

Belden Daniels

Comments on PF Work Draft

"Thinking about the Alaska Permanent Fund: A Cautious  
Approach for Alaskan Policymakers"

"Models and Options for the Alaska Permanent Fund:  
Functions, Regionalization and Accountability"

Contracts

Dittman Research Associates "Hearing in Home - Permanent Fund  
Doogan, Mike "A Guide to Alaska's Oil Revenues"

Dupere and Associates

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Fidelity Organization

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Milton Friedman

"Israel's Other War"

"Fair Versus Free"

Transcript from 6/9/77 Meeting

"Where Carter is Going Wrong"

John Galbraith

Letter 8/12/77

Institute of Social and Economic Research  
The Perm. Fund and the Growth of the AK Economy: Selected Studies  
Kidder, Peabody & Company

"Investment Management for Alaska's Second Decade"

Stock Notes

A. D. Little

Proposal

"Qualifications and Related Experience"

McKinsey & Company

"Challenge of the Permanent and Renewable Resource Funds"

"The Statsforetag Story"

Paper re Sturinam

The Firm and Its Practice

Manufacturers Hanover Trust

Booklets (2)

Financial Digest

Business Report

Presentation to Permanent Fund

Massachusetts Science and Technology Foundation

Final Report

Morgan Guaranty

Prospectus

Northrim Associates

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PIE West

PIE West Outlook

Potential Consultants

Robert Blixt

Price Waterhouse

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"Working Guide for Audit Committee Members"

"Board of Directors and the Independent Accountant"

Outline of Consultancy

Report for SIAC Meeting

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Development Banks  
Public Interest Economics Foundation - Conseq. of Alt Investmts of PF  
Rogers, Brian "Devl. of Cott. Indust. & Appro. Tech in Ak"

Rowan Group, Inc.

Public Participation in the Surplus Wealth Question

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"Economic Possibilities for the Permanent Fund:  
Alaska"

*State Development Corporation*

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Thought Paper on Permanent Fund

Gallagher's Address 10/13/76

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Survey--White Weld

Transcripts: 11/5 & 6/76, 10/13/76

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"Social Multiplier Effects in Community Economic  
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Investments of the Permanent Fund

Focus North

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How to Spend the Next Billion Dollar Windfall

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Current Population Estimates by Census Division

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Quebec Industrial Development Assistance Act

Realtor News

Report of MacKenzie Valley

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AEIDC (Arctic Environmental Information and Data Center)

Storage, Transfer and Usage of Alaskan Environmental  
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Activity--HPF Interim *FILE MS60*

Alaska Growth Policy Council

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Alaska's Growth and Future Choices

Alaska Municipal Bond Bank Authority

Second Annual Report

Alaska Municipal League

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Alaska Native Claims Settlement Act

Municipal Lands Trust Program

Alaska Native Management Report

Alaska Petrochemical Company

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Alaska Power Authority

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Alaska Public Forum

Alaska Resource Research & Development

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Alaska Series

Alaska State Council on the Arts

Alaska Wind & Water Power Company

Alberta Heritage

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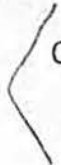
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Goals and Objectives

Gross Brookings Institute

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Scope of Services

Haggart Memos

Hammond and Office Memos

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Doug Pope Memos

Public Hearing Forms

Public Information & Participation

Public Involvement--Specific Strategies  
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Monthly Investment Reports

Jim Rhode

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Senate Permanent Fund Committee

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Permanent Fund & Growth of Alaskan Economy

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John Williams Memos

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Ray: Here is the index to the 8.25  
P.F. files. I never got time  
to correct it for errors and  
consistency. The typos are  
marked in blue - sorry to  
leave it so messy!

Joan  
Kasson

Helen Fisher -  
Rep. Malone  
cpt. 4843 or 44

# PERMANENT FUND

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TAPE: H. Spec. Perm. Fund Comm 1977-78

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(chapt 106, SLA 1980)

LAA file

7/15/77 The Role of the Permanent Fund in Alaska's Future  
A Preliminary Report  
H. Spec. Comm. on Ak Permanent Fund 22p.

7/7/77 Economic Considerations in Establishment of  
Ak's Permanent Fund.  
Arton Tussing for LAA 36 p.

1977 or 1978. ? A Proposal for the Alaska Permanent Fund  
Final Rpt. of H. Special Comm. on Ak Permanent  
Fund. (appendix <sup>\*</sup>note p.13)

12/77 The Permanent Fund + the Growth of the Alaskan  
Economy: Selected Studies; a report  
for the H. Special Comm. on the Ak.  
Permanent Fund. ISEB 12/15/77  
~~Lee Go~~ Scott Goldsmith w/ Lee Gorsuch, Lee  
Huskey, Mike Scott + Arton Tussing.

# **A Proposal for the Alaska Permanent Fund**

**Final Report by the House Special Committee on the Alaska Permanent Fund**



**Rep. Clark Gruening, Chairman**  
**Rep. Terry Gardner, Vice Chairman**  
**Rep. Ernie Haugen**  
**Rep. Russ Meekins**

**Rep. Bill Miles**  
**Rep. Leo Schaeffer**  
**Rep. Rick Urion**

## Appendix

The following may be found in the appendix to this report:

## Reports

"Thinking About the Alaska Permanent Fund: A Cautious Approach for Alaskan Policymakers," by Belden Daniels.

"Models and Options for the Alaska Permanent Fund: Functions, Regionalization and Accountability," by Belden Daniels.

"Economic Considerations in the Establishment of Alaska's Permanent Fund," by Arlon Tussing.

"Report on Trust Funds," by White, Weld and Company.

"The Role of the Permanent Fund in Alaska's Future," by the House Special Committee on the Permanent Fund.

## Transcripts

Committee Meeting, July 13, Anchorage.  
Symposium, September 10, Anchorage.  
Public Hearing, September 14, Fairbanks.  
Public Hearing, September 15, Anchorage.  
Committee Meeting, November 18, Anchorage.

## Minutes

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Public Hearing/Committee Meeting,  
October 20-21, Juneau.  
Committee Meeting, November 19,  
Anchorage.  
Committee Meeting, December 12-13,  
Anchorage.

## Memoranda

Revenue Projections, Legislature Affairs  
Research.  
Revenue Projections, Division of  
Legislative Finance.  
Questionnaire Returns.  
Index to Committee Files (Documents  
listed in the index are available upon  
request).

## Written Testimony

Various

## Proposed Legislation

On the Alaska Permanent Fund  
On the use of Alaska Permanent Fund  
earnings  
On the Renewable Resources  
Development Fund (work draft)

*circled items still at  
duplicating*

Fry, Maxwell J., University of Hawaii, "Investment Capital in Rural Alaska," March 1980 (see Coffman report).

McDowell, P.B., "Notes on Purposes, Organization, Management and Reporting Proposals in HCS SB 161," March 20, 1980.

Coffman, Richard B., City University of New York and Washington State University, "Capital Shortage in Rural Alaska Conceptual Issues," draft, March 1980: regarding ~~the~~ <sup>whether</sup> either private capital markets or government policies <sup>are</sup> causing capital shortages in rural Alaska, and if so, how to improve?

Malone letter transmitting Fry and Coffman papers to all legislators.

February 7, 1980 letter from Maxwell Fry to "borrower" transmitting attached Business Loan Program Questionnaire.

.13 Permanent Fund - Consultants and Reports

September 2, 1977 letter from Jim Rhode to Professors Barbara Bergmann and Donald Gordon with a brief explanation of permanent fund economic issues before their symposium appearance.

February 9, 1977 personal letter from Peter McDowell, <sup>P.W. )</sup> to Jim Rhode regarding strategy to get permanent fund going.

December 9, 1977 letter from Ted Swick, <sup>W.W. )</sup> to Clark Gruening regarding the use of permanent fund income.

Tussing, Arlon R., ISER, "Economic Consideration in Establishment of Alaska's Permanent Fund," July 7, 1977: a general overview.

"The Role of the Permanent Fund in Alaska's Future; Preliminary Report," House Special Committee on the Alaska Permanent Fund, (1976-1978).

Daniels, Belden Hull, Harvard, "Thinking About the Alaskan Permanent Fund: A Cautious Approach for Alaskan Policymakers," July 11, 1977 (see Daniel's file).

Daniels, Belden Hull, Harvard, "Models and Options for the Alaska Permanent Fund: Functions, Regionalization and Accountability," Report No. 2, September 14, 1977 (see Daniel's file).

.14 Appendix to Final Report of House Special Committee on the Permanent Fund: Vol. 1

"Appendix to Final Report of the House Special Committee on the Permanent Fund, Volume 1: Transcripts, Minutes":

- Transcripts: July 15, 1977 meeting
- September 10, 1977 symposium
- September 14, 1977 Anchorage public hearing
- September 15, 1977 Anchorage public hearing

*see H 11*

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*R*

HB 414: relating to the income of the Alaska Permanent Fund; and providing for an effective date, by the House Special Permanent Fund Committee, introduced March 20, 1979.

HJR 39, engrossed, 1976.

X House Journal, p. 684-685, March 24, 1976, Joint Chairman's letter on CS SS HJR 39. <sup>AK 52. 2-4. )</sup> <sup>u</sup>

March 19, 1979 letter from John Hinton, Assistant Vice President, First Southwest Co., to House Speaker Terry Gardiner, regarding options for tax supported financing of small hydro projects.

X December 9, 1977 letter from Ted Swick, <sup>W. W. )</sup> to Clark Gruening regarding use of permanent fund income.

April 11, 1979 opinion by Rod Pegues, Assistant Attorney General, to Fran Ulmer, Director, DPDP, regarding use of permanent fund income as debt guarantee, HB 44.

.19 HB 162 - Permanent Fund and Water Resources Revolving Loan Fund

HB 162: relating to the Alaska Permanent Fund and the Water Resources Revolving Loan Fund, by Haugen, et. al., introduced February 9, 1979.

.20 HB 280: Amending Appellate Rule 45

HB 280: relating to the permanent fund; amending Appellate Rule 45, Alaska Rules of Court Procedure; and providing for an effective date, introduced by the House Special Permanent Fund Committee on February 22, 1979.

.21 Hohman Bill - 1978 and 1979 Background

C "The Alaska Permanent Fund and Management of Alaska's Wealth," provided by Hugh Malone, March 5, 1980: overview of House bill and comparison with Hohman's.

March 8, 1978 memo from Jim Rhode, <sup>DAFFASS )</sup> to Steve Cowper, Chairman, House Finance Committee, regarding economic premises of HB 596 and related bills.

AS 37.10.065: Investments of the Alaska Permanent Fund.

X C June 14, 1978 letter from Sam Plaia, Vice President, Merrill Lynch White Weld, to Hugh Malone and Clark Gruening recommending combining Senate capital 'pay as you go' program and House administration of permanent fund and opposing soft loan inclusion.

C March 29, 1979 "Remarks of George G. Wolf on SSSB 1 Before the House Special Committee on the Permanent Fund."

May 3, 1979 memo from Nancy Lord, Staff Assistant, to Hugh Malone summarizing two Hohman bills: CSSSSB 1 (Rules) and CSSJR 26.

February 27, 1978 memo from Judy Crondahl, Staff Assistant to the Senate Finance Chairman, to John Sackett, Senate Finance Chairman, regarding an analysis of SB 429, the Senate Permanent Fund bill, and possible ramifications.

HB 279: relating to the Alaska loan programs fund, the Alaska Permanent Fund, and state investment policy and other state revenues; and providing for an effective date, introduced by the Special Permanent fund Committee on February 22, 1979.

February 21, 1979 memo from Ken Vassar, Legislative Counsel, to Hugh Malone transmitting SB 1 duplicate and February 20, 1979, Donna Pegues, ~~leg. counsel~~ (leg. counsel) regarding legal and technical problems with bill.

May 18, 1978 "Transcript of Testimony by Representatives from E.F. Hutton and Company, Inc.," Senate Finance Committee: IRS implications, legal aspects, marketability of idea.

CSSS SB 1 (Rules): An Act relating to non-renewable resource revenues; to the investment, review and use of state revenues; to Alaska loan programs; to legislative oversight; and providing for an effective date.

October 1, 1979 letter from Anthony T. Dean, Assistant Vice President, John Nuveen and Co., Inc., to Peter Bushre, Deputy Commissioner, Department of Revenue, with draft response to questions on SB 1 by the Alaska State Bond Committee.

"Permanent Fund Questions to Public": questions regarding low interest loans.

Cohea, Teresa Olcott, "Investing Montana's Mineral Severance Trust Funds," speech to Conference on Alternative State and Local Policies, February 9, 1980.

Undated flow chart from general fund to loans via permanent fund, reserve accounts, revenue bonds, etc.

.22 Appropriations From Funds That Are Dedicated (Legally or Morally) From Royalties

February 14, 1979 memo from Milt Barker, Fiscal Analyst, Legislative Finance Division, to Rep. Bill Miles, Co-Chairman, House Resources Committee, regarding reserve for energy facilities with attached relevant statutes and Peterson and Pegues opinions on dedication of funds and legislative interference in Governor's budgeting.

"Allocations of Projected Oil and Gas Royalties," Legislative Finance Division, March 8, 1979, with attached statutes of affected funds.

.22A Permanent Fund Legal Opinions 1979

March 10, 1980 memo from James Baldwin, Legislative Affairs Legal Services Division, to Hugh Malone regarding eligibility for state benefits determined by durational residency.

July 5, 1977 memo from Rod Pegues, Assistant Attorney General, to Rep. Terry Gardiner regarding permanent fund and inflation and withdrawal of appropriations in excess of constitutional requirement.

April 11, 1979 memo from Rod Pegues to Fran Ulmer, Director, DPDP, regarding use of permanent fund income as debt guarantee, HB 414.

March 15, 1979 memo from Larry Eppenback, Senior Policy Analyst, Legislative Affairs Agency, to Rep. Russ Meekins, Chairman, House Finance Committee, regarding permissible general fund investments.

*AL SO LEG*  
House Journal, June 6, 1975, pp. 1644-1645: veto letter for CSHB 324.

*AL SO LEG*  
House Journal, June 6, 1975, pp. 1652-1653: Governor's transmittal letter for HJR 39.

January 16, 1980 memo from Bill Berrier, Director, Legislative Legal Services Division, to Rep. Oral Freeman regarding ~~if~~ *whether* appropriations to permanent fund over required constitutional contribution rate may be withdrawn with attached August 31, 1977 *Asst. AG* Rod Pegues' opinion on same.

Greeley, Robert E., Vice President, Merrill Lynch White Weld, "Legislative Hearing - State of Alaska Permanent Fund," permanent fund primary considerations, separation from state daily activity and understanding of Alaska.

*Director, Leg Leg Svcs*  
1977 opinion by Bill Berrier, regarding legal implications of words "permanent" and "income producing".

Chapter 6, SLA 1977: Providing for interim management of the Alaska Permanent Fund; and providing for an effective date (HB 210).

.23 Permanent Fund Revenue Estimates

September 22, 1977 memo from Milt Barker, *LFD. 1* *CLARK* to Gruening regarding permanent and general fund projections using six scenarios.

"Budget Forecasting Model," Legislative Finance Division Working Document, February 20, 1980.

*LFD. 1*  
March 10, 1980 memo from Milt Barker, to Rep. Ernie Haugen regarding funds available for appropriation if \$900 million permanent fund appropriation, \$110 million native claims appropriation, \$220 million no income tax, etc., pass the legislature.

HJR 39, engrossed, 1976.

X February 7, 1979 memo from Milt Barker, <sup>LF 101</sup> to Rep. Bill Miles, Co-Chairman, House Resources Committee, regarding permanent and general fund balance projections assuming no gas line, Sadlerochit production same, etc.

X February 25, 1980 addendum to February 21, 1980 memo from Milt Barker, <sup>LF 101</sup> to Hugh Malone regarding general and permanent fund projections if all permanent fund earnings go to the public.

February 21, 1980 memo from Milt Barker to Hugh Malone regarding general and permanent fund projections at nine varied budget growth rates and bonus and royalty contributions.

.24 Permanent Fund First Free Conference Committee 1980

(C) Richards, Robert R., President, Alaska Pacific Bank, "Management Plan for the Alaska Permanent Fund: Testimony Before the Senate and House Special Committees on the Permanent Fund," March 17, 1980.

HCSSB 161: relating to nonrenewable resource revenues; to legislative oversight, and providing for an effective date, original sponsors were Kelly, Hohman, et. al., HCS by Finance offered May 4, 1979.

"Permanent Fund Free Conference Committee: Revised Schedule," March 17-21.

.25 Permanent Fund - Second Free Conference Committee 1980

A Senate and House Journal Supplement No. 7, <sup>APR 80 LEG</sup> April 2, 1980: FCCS Report on FCCS for SB 161.

FCCS SB 161: relating to the Alaska Permanent Fund; to nonrenewable resource revenues; to legislative oversight; and providing for an effective date (work draft).

X <sup>TAPE LOG:</sup> March 28, 1980 Permanent Fund Free Conference Committee meeting <sup>log</sup> ~~tape~~, handwritten.

Draft Free Conference Committee Report on FCCS for HCS for SB 161.

.26 Permanent Fund Correspondence 1980

Teleconference sign-in sheets for Free Conference Committee on the Permanent Fund:

|                        |                   |
|------------------------|-------------------|
| Kodiak/Kotzebue/Bethel | March 6, 1980     |
| Fairbanks              | February 28, 1980 |
| Juneau                 | February 28, 1980 |
| Anchorage              | February 21, 1980 |

R March 12, 1980 letter from John Kohler, The Kohler Agency of Fairbanks, to Hugh Malone opposing insurance provisions in Hohman bill.

← April 3, 1980 letter from Hugh Malone to John Kohler, <sup>The Kohler Agency</sup> saying FCC version passed without that provision.

March 11, 1980 letter from John W. McKee III, Horace Mann Life Insurance Co., Illinois, supporting SB 111 relating to increasing to 8% maximum interest rates on life insurance policies.

R March 20, 1980 letter from Kenneth H. Murray, Kenneth A. Murray Insurance, Inc., Fairbanks, to Hugh Malone opposing SB 1's insurance provision.

March 25, 1980 letter from Bill Sheffield, Chairman, Resource Income Committee, Commonwealth North, to Hugh Malone thanking him for meeting.

A March 7, 1980 letter from Nancy Lord to Bob Greeley, <sup>W.W.</sup> forwarding House and Senate permanent fund bills and notifying him of his scheduled FCC appearance.

January 29, 1980 letter from Ted Swick, <sup>B</sup> Bache, Halsey, Stuart, Shields, Inc., forwarding proposed contract.

January 26, 1980 letter from Jim Rhode to Bill Sheffield of Commonwealth North and Bob Richards, Alaska Pacific Bank, enclosing latest revenue estimates.

R January 28, 1980 letter from Richard E. Wayne, President, Alaska 100 Insurance, to Senator Frank Ferguson opposing insurance provisions of SB 1.

(C) "Disposition of the Surplus Funds of the State of Alaska - A Public Service Position Paper," Alaska Pacific Bank, January 1980: concludes a) reduce government spending, b) don't spend shortrun surplus to cause long run spending, c) 100 percent surplus to permanent fund which should be part endowment fund and part development bank and independent of political process.

January 4, 1980 letter from Senator George Hohman to Bill Sheffield, Commonwealth North, regarding opportunities for public input to FCC on permanent fund.

January 31, 1980 letter from Bill Sheffield, <sup>Commonwealth North</sup> to Senator Hohman asking conference committee avoid hasty judgments and provide opportunity for public input.

February 6, 1980 letter from Joseph A. McLean, Attorney, Juneau, to Rep. Oral Freeman regarding comments on permanent fund legislation for FCC consideration.

R February 1, 1980 letter from Andrew J. Kleinfeld, Attorney, Fairbanks, to Rep. Fred Brown suggesting permanent fund money be deposited in Alaska banks.

February 11, 1980 letter from Rep. Charles Parr to Hugh Malone forwarding Kleinfeld's letter (same as to Rep. Brown).

February 14, 1980 letter from Governor Hammond to Rep. Malone regarding permanent fund dividend program versus income tax repeal.

March 3, 1980 letter from Hugh Malone to Dr. Lavern Davidhizar, Soldotna, regarding Malone's stance on permanent fund investment.

January 31, 1980 letter from Bill Sheffield, Commonwealth North, to Hugh Malone same as letter to Hohman.

February 1, 1980 letter from Klienfeld to Rep. Sally Smith, (see Klienfeld letter to Rep. Brown above).

.27 HB 279 - Alaska Loan Programs Fund

Hohman, Senator George H., Jr., Chairman, Legislative Council, "A Narrative on Senate Bill 1," January 1980.

"SB 1 - Index"

"Repealers -- SB 1 (1980)"

Flow chart CSSSB 1, Eleventh Legislature: from permanent fund to loans via general fund, reserve accounts, etc.

Work draft copy CSSSB 1 (Resources): relating to the Alaska loan programs fund, the Alaska permanent fund, and state investment policy and other state revenues; changing Rule 45, Rules of Appellate Procedure; and providing for an effective date.

February 4, 1980 memo from Nancy Lord to Hugh Malone regarding "most interesting" questions from Senator Hohman's d-2/permanent fund survey with attached February 1, 1980 Daily News editorial on d-2 poll and survey results.

February 20, 1980 memo from Margo Waring for Senator Sturgulewski to Senator Mulcahy regarding specific questions surrounding CSSSB 1.

McDowell, P.B., "Notes on Purposes, Organization, Management and Reporting Proposals in SB 1," February 29, 1980, with attached "Notes on Loan Programs/Revenue Bonding Authorities," February 1, 1980.

Comparison AS 37.10.065 with SB 161 and SB 1, undated.

March 23, 1979 memo from Wohlforth and Flint to Peter Bushre, Deputy Commissioner, Department of Revenue, regarding comments on "Substitute for SB 1".

January 10, 1980 memo to Treasury from George Wolf, Orrick, Herrington, et. al., regarding relationship between CSSSB 1 and Section 103, IRS Code of 1954 as amended.

SSSB 1: relating to Alaska loan programs fund, the Alaska permanent fund, and state investment policy and other state revenues; and providing for an effective date, introduced February 23, 1979 by Senator Hohman.

February 28, 1979 letter from Kerry Romesburg, Executive Director, Alaska Postsecondary Education Commission, to Hugh Malone regarding student loan programs and SSSB 1 with attached copy of fiscal note for HB 279 (SSSB 1) prepared by Department of Revenue.

February 21, 1979 memo from Ken Vassar, Legislative Counsel, to Hugh Malone transmitting duplicate SB 1 and memo by <sup>Donna Sprague</sup> Pegues dated February 20, 1979 regarding legal and technical problems in bill.

"House Special Permanent Fund Committee Transcript of Testimony by Samuel Plaia on SSSB 1," March 27, 1979.

R .28 Press Clippings - Permanent Fund

R .29 Permanent Fund Clippings

.30 Rep. Hugh Malone - House Special Permanent Fund Committee - Packet

Undated draft memo from Fran Ulmer, to Governor Hammond outlining principle differences between Espe proposal for permanent fund management and SB 226, the Governor's permanent fund management bill.

"A Proposal for the Alaska Permanent Fund: Final Report by the House Special Committee on the Alaska Permanent Fund," (1976-1978).

February 7, 1979 memo from Milt Barker <sup>121</sup> to Rep. Bill Miles, Co-Chairman, House Resources Committee, regarding general and permanent fund balance projections assuming no gasline production, Sadlerochit production remains at approximately 1.2 bpd through 1990, etc.

"History of Projected Permanent Fund Balances, 25% Contribution Rate," Legislative Finance Division, March 6, 1979.

Tussing, Arlon R., ISER, "Economic Considerations in Establishment of Alaska's Permanent Fund," July 7, 1977.

1977 Bill Berrier opinion on legal implications of words "permanent" and "income producing".

"Long range General Fund Revenue Forecast," Department of Revenue, Research, February 1979.

"Projected Permanent Fund Balances and Earnings," Legislative Finance Division, March 8, 1979: assumes no gas line, no lease bonuses, no new fields produced, etc.

"Allocations of Projected Oil and Gas Royalties," Legislative Finance Division, March 8, 1979.

C  
Gruening, Clark, "Testimony Before the House Special Permanent Fund Committee," March 30, 1979.

"House Special Committee on the Permanent Fund Proposed Schedule as of 6 March 1979."

Malcolm, Andrew H., "Alberta's Enviably Oil Nest Egg," New York Times, January 15, 1979.

Chapter 2, 1976, Province of Alberta: The Alberta Heritage Savings Trust Fund Act.

February 22, 1979 letter from Fran Ulmer, to Hugh Malone Providing background to Governor's bills: SB 226/HB 277 and SJR 26/HJR 23. DPDP

cc  
February 22, 1979 memo from Jim Rhode to Hugh Malone listing brief descriptions of major proposals for use of the permanent fund, introduced or not.

"SB 1 - Index"

McDowell, P.B., "Notes on Purposes, Organization, Management and Reporting Proposals in SB 1," February 29, 1980, with attached "Notes on Loan Programs/Revenue Bonding Authorities," February 1, 1980.

August 1982  
by Joan Kasson

*(Handwritten initials)*

PERMANENT FUND FILES  
Legislative Research Library

1. File Index

"List of Materials in the Permanent Fund Library at the House Committee Office," Brian Rogers, May 16, 1977.

"House Permanent Fund File Index," Consultants, June 20, 1978.

2. House Committee Work

Explanation of budget forecasting model by Legislative Finance Division, undated.

*✓* "Discussion of Management Structure," John Williams, <sup>LRD 1</sup> undated: questions on organization.

"Underlying Data for Revenue and Permanent Fund Forecasts," Dick Haggart, Legislative Research Division: supplement to July 7, 1977 forecasts outlining assumptions and data used.

*✓* Draft bill - relating to investment of state funds by setting up a special account for all mineral revenues from rentals, royalties, royalty sales, federal revenue sharing payments and bonuses; uses section from HB 210 for interim management; Share of Alaska plan; etc.

"Role of the Permanent Fund in Alaska's Future: A Preliminary Analysis": 1977 work plan.

3. Permanent Fund Work Plan

Memo July 25, 1977, from Fran Ulmer, DPDP, to all commissioners notifying them of the establishment of the Alaska Permanent Fund Working Group.

*✓* June 27, 1977 staff memo to <sup>F. DPDP</sup> Ulmer, setting out issues concerning the Governor and the staff goals to approach those issues.

*α* June 28, 1977 memo from Tom Singer to <sup>F. DPDP</sup> Ulmer, setting out problems with a recent memo from Dept. of Revenue.

*✓* May 6, 1977 DPDP staff memo to Clark Gruening and Terry Gardiner regarding the work program and making recommendations for research areas.

*α* July 5, 1977 letter from <sup>TOW</sup> Rod Pegues to Terry Gardiner regarding inflation upkeep of Permanent Fund and whether appropriations could be larger than what was constitutionally mandated.

*α* July 18, 1977 memo from <sup>TOW</sup> Singer to <sup>F. DPDP</sup> Ulmer, regarding coordination of efforts between all participants.

4. Department of Natural Resources

Royalty Oil Policy -- not Permanent Fund

5. Alaska Pacific Bank #1

"Working Paper #1: State of Alaska Permanent Fund Investment Objective Options," APB, August 25, 1976.

"Working Paper #2: The Current Structure of Alaska's Economy," APB, October 13, 1976.

"Working Paper #3: Future Direction of the Alaska Economy - Short Range Outlook," APB, October 13, 1976.

"Working Paper #4: Policy Implications," APB, October 13, 1976: regarding the economy.

"Working Paper #5: Regional Summary," APB, October 13, 1976: regarding the economy.

"Working Paper #6: Interface of the Permanent Fund with the Alaska Banking System," APB, November 5, 1976.

"Working Paper #7: Alaska Employment Seasonality," APB, December 16, 1976: graphs by industry and region plus cost of living tables.

"Alaska Business Trends: Economic Outlook for the Year 1977," APB.

"Alaska Business Trends," APB, July 1976.

August 31, 1976 letter from James B. Rhode to Bob Richards, APB, regarding benefits of subsidies to business from Permanent Fund.

6. Bailey, Donahue, and Kasson

July 27 and September 21, 1977 letters from Norman Bailey to Clark Gruening regarding future contracts.

"A Canvass of Attitudes Concerning Alaska's Permanent Fund," Norman Bailey, January 10, 1977.

7. Battelle

Energy reports - not Permanent Fund.

8. Callan Associates

February 28, 1978 letter from David R. Wood, Senior Vice President, to Clark Gruening regarding investment monitoring services of Callan.

"Investment Measurement Service," Callan Associates: sample report.

9. Mike Doogan

Contract between Legislative Finance Division and Mike Doogan regarding oil and gas revenues.

*C&T* "A Guide to Alaska's Oil and Gas Revenues," Mike Doogan, March 31, 1978.

10. Earl R. Combs, Inc.

*A* April 25, 1977 letter from <sup>*SRW*</sup> Combs to Richard Eakins, Economic Enterprise, regarding mariculture and the Alaska Permanent Fund. (ARRC)

11. Beldon Daniels

*A* *Beldon DANIELS*  
*C* "Thinking About the Alaska Permanent Fund: A Cautious Approach for Alaskan Policymakers," Daniels, July 11, 1977: Permanent Fund investments and the Alaska economy, good and bad.

*A* July 25, 1977 letter from <sup>*B*</sup> Daniels to Gruening giving update on contract work.

September 28, 1977 letter from Mike Doogan to Hugh Malone enclosing <sup>*B*</sup> Daniels' report.

*A* *B* September 15, 1977 memo from Gruening to Gregg Erickson <sup>*(RD)*</sup> confirming Daniels' completion of work to date and enclosing billing.

August 16, 1977 letter from <sup>*B*</sup> Daniels to Doogan returning signed contract.

August 12, 1977 letter from Doogan to <sup>*B*</sup> Daniels sending contract for signature.

*A* *C* Undated memo from Jamie Love, Akpirg, to Brian Rogers stating his opinion as to what <sup>*B*</sup> Daniels should be asked to do.

*A* Unknown person's schedule for day and map to <sup>*B*</sup> Daniel's house.

*A* *B* Daniel's resume.

*A* May 20, 1977 contract between <sup>*B*</sup> Daniels and Legislative Affairs Agency regarding Alaska Permanent Fund management.

*A* July 28, 1977 contract between <sup>*B*</sup> Daniels and LAA, including amendment, regarding other comparable funds and Alaska Permanent Fund issues.

*A* *C* November 14, 1977 memo from Daniels to Gruening with comments on November 3rd work draft of Permanent Fund, development bank, and renewable resources fund (section by section analysis).

X  
November 13, 1977 letter from Gary Bergstrom, Acadian Financial Research, to Daniels regarding review of proposed bill as related to investment.

X  
October 6, 1977 memo from Al Osterback to Clark Gruening regarding bottomfish and use of Daniels. <sup>rep</sup>

A  
October 12, 1977 memo from Doogan to Osterback regarding same. <sup>rep</sup>

g  
B DANIELS  
C  
"Models and Options for the Alaska Permanent Fund: Functions, Regionalization and Accountability," Daniels, September 14, 1977, report #2: using development bank approach, looks at other funds, i.e., Canadian Development Corporation.

12. Dittman Research

✓ C  
"Results of Personal Hearing-in-the-Home Program Concerning the Alaska Permanent Fund," Sponsored by the Senate Permanent Fund Committee and done by Dittman Research, October - December 1977: priorities on how to use fund money (2 copies).

13. Robert Dupere

Contract between LAA (Senate) and Robert Dupere regarding loans and the Permanent Fund.

↑  
August 11, 22, and 24, 1977 letters between Doogan and Dupere regarding House Permanent Fund Committee actions. <sup>to be</sup>

September 13, 1977 letter from Doogan to Rob Kocsis enclosing sign-up sheet from recent meeting.

14. Fidelity Organization

Graph of major operating units of Fidelity Organization.

Fidelity contracts.

October 7, 1977 topic outline on (I guess) a contract proposal to Gruening and Daniels from Fidelity.

↑  
December 1, 1977 letter from T. Magrati, Vice President, <sup>Fidelity</sup> to Bill Berrier recommending changes to a work draft of a bill.

Graph of pension trust investments by country.

15. Milton Friedman

Friedman, Milton, "Israel's Other War," Newsweek, August 22, 1977, p. 57, regarding government control of the free market.

*Amn*  
Friedman, Milton, "Fair Versus Free," Newsweek, July 4, 1977, p. 70, regarding government as big brother.

"Where Carter is Going Wrong," U.S. News and World Report, March 7, 1977, pp. 20-22: reprint of an interview with Friedman regarding Carter's increased federal spending and tax cuts equaling inflation.

*(C)*  
Transcript ~~ma~~ of June 9, 1977 meeting, Friedman and House Permanent Fund Committee members and staff, regarding Alaskan spending.

16. John K. Galbraith

*John K.*  
August 12, 1977 letter from Doogan to Galbraith asking for his input into the Permanent Fund issue.

*X*  
17. Institute of Social and Economic Research, U of A

*Tim*  
December 15, 1977 letter from Lee Gorsuch to Gruening and Edenso submitting report and pointing out need for looking at long range effects of incremental decisions.

*ve*  
"The Permanent Fund and the Growth of the Alaskan Economy: Selected Studies," (Scott Goldsmith with Gorsuch, Huskey, Scott, and Tussing,) December 15, 1977, for the House Special Committee on the Alaska Permanent Fund: looks at economic and fiscal effects of alternative contribution levels, use of earnings, selected in-state investments and in-state placement of the 1969 \$900 million.

*Lee* *ISER*  
February 1, 1978 memo from Gorsuch to Gruening regarding six regional corporation president's views of investments of the Permanent Fund.

*Sc*  
18. Kidder and Peabody

"Investment Management for Alaska's Second Decade," remarks to the Alaska State Chamber of Commerce on October 4, 1969.

September 9, 1977 letter from Ernest Burgess, Vice President, to Gruening recommending Robert Blixt, Minnesota Board of Investment, for advice.

K & P Research Department information on August 1977 monthly data of Equity Valuation Model, and stock notes on Boise Cascade, August 16, 1977 - August 18, 1977.

*REP*  
April 22, 1977 letter from Bill Miles to Gilbert Powers, Vice President, K & P, thanking for below information.

*REP*  
April 15, 1977 letter from Powers to Miles regarding individuals for free help with Alaska Permanent Fund structure.

19. Arthur D. Little

May 5, 1978 memo from Gruening to Malone and Gardiner regarding questions with non-completion of work by ADL.

"Arthur D. Little, Inc., Qualifications and Related Experience," ADL, Inc.

Contract between ADL and Dept. of Revenue for sectoral analysis.

July 7, 1977 letter from Kenneth A. Jensen, ADL, to Edenso submitting proposal to assist Treasury and SIAC in Permanent Fund planning.

X  
1977 letter from Gruening and Hohman to Edenso accepting ADL work without Task 5 payment due to non-completion of work, enclosed contract.

C  
"Economic Development in Alaska: A Sectoral Analysis," ADL, March 1978, report to the Department of Revenue.

C  
May 3, 1978 letter from Gruening to Herrman, ADL, asking questions regarding business or industry loans and private capital markets.

X  
April 5, 1978 letter from Edenso to Gruening regarding Task 5 redefinition.

"ADL Outline of New Proposal," regarding the encouragement of the fishing industry in Alaska.

April 6, 1978 ADL study proposal.

q  
April 6, 1978 letter from Edenso to Gruening enclosing addendum to Sectoral Analysis with estimates for capital costs of candidate industries in study.

March 22, 1978 letter from Hurley, ADL, to Edenso regarding Task 5 completion.

20. Permanent Fund, General

"A Prospectus of the State of Alaska's Finances and Its Development of Economic Diversity," Morgan Guaranty Trust of New York, January 1, 1976: current credit status, municipal bond bank, review constitutional amendment on Permanent Fund, look at Permanent Fund development bank, etc.

X  
September 15, 1977 memo from Dick Haggart, <sup>L.P.D.</sup> to Gruening regarding revenue impacts of Pump Station 8 explosion.

q  
July 7, 1977 memo from Haggart, <sup>D.L.</sup> <sup>L.P.D.</sup> to Gruening regarding revenue forecasts and effects on Permanent Fund.

X  
Alaska Pacific Bank's Work Paper's #1-7 -- see APB file.

"Government Growth Crowds Out Investment," Business Week, October 18, 1976, pp. 138-145: regarding international economics.

"The Alaska Permanent Fund," The Alaska Series: Special Reports for Management, April 1977, Alaska Information Service: general information on bills, possibilities and explanations of alternatives being considered.

"The Alaska Permanent Fund and Other Significant World Funds," The Alaska Series: Special Reports for Management, May 1977, Alaska Information Service: comparisons.

## 21. Forum Questions

"Draft: Alaska's Growth and Future Choices -- Statewide Policy Issues for the Alaska Public Forum Program," Alaska Growth Policy Council, September 1976: outline of program before workshops began.

August 10, 1977 memo from <sup>F-</sup>Ulmer ~~to~~ commissioners and Governor's staff with attached draft background paper on Permanent Fund for Public Forum.

"Statewide Analysis": results of Public Forum

"Alaska Permanent Fund": draft paper on Permanent Fund for Public Forum.

"Permanent Fund Control Question" (several versions)

"Wealth Management": draft statement on Permanent Fund.

"Tom Singer's Questions."

"Table 5: Pursuit of Alaskan Lifestyle versus Attitudes Toward Growth," ISER, pp. 10-11: results of Forum question.

"Instructional Technology Report," Information Center on Instructional Technology, July-August 1974: not Permanent Fund.

"Challenge for Change/Societe Nouvelle: Access," National Film Board of Canada, Summer 1973: Skyriver Project, not Permanent Fund.

## 22. Consultant Reports

Arthur D. Little proposal to Department of Revenue and SIAC, July 7, 1977 (duplicate in ADL file).

Questions directed to projects and departments concerning capital needs, investment information related to the Permanent Fund, and background information on the Permanent Fund.

"Models and Options for the Alaska Permanent Fund: Functions, Regionalization and Accountability - Report #2," (Beldon Daniels,) September 14, 1977 (duplicate in BD file).

X August 17, 1977 memo from Edenso to Ulmer regarding attached ISER/Revenue contract. *JWW FA ~~POST~~*

August 26, 1977 memo from Dona Lehr, DPDP, to Sterling Gallagher regarding ADL proposal and her comments on it.

23. John Mollenkopf's Project

July 20, 1977 memo from Singer to Ulmer, listing studies underway and asking they be prioritized by her and Gruening. *T. F. ~~POST~~*

✓ C Memo from Mollenkopf to Ulmer, Lehr and Singer criticizing positions of Arlon Tussing and Daniels as too conservative.

July 19, 1977 memo from Mollenkopf to Gruening and Ulmer regarding accountability of Permanent Fund.

24. McKinsey and Co.

"Challenge of the Permanent and Renewable Resources Funds - Discussion Draft," McKinsey and Co., Inc., April 25, 1977: proposal to consult on implementing legislation.

March 22, 1977 memo from Barrett B. Roach, McKinsey and Co., to Gardiner with examples of McKinsey work.

November 7, 1975 internal McKinsey memo: examples of McKinsey work.

February 28, 1977 memo from Gardiner to Malone regarding McKinsey description.

"McKinsey and Co.: The Firm and Its Practice," McKinsey and Company, Inc.

25. Manufacturers Hanover Trust

✓ C "Manufacturers Hanover Presentation to the Special Committee on the Alaska Permanent Fund," November 18, 1977: information on other tax exempt funds and investment strategies.

"Financial Digest", Manufacturers Hanover Trust, October 7, 1977, Vol. XIV, Number 41: information on money markets at time of publication.

Biographical data on Dimitri N. Balatsos, Vice President and Financial Economist, Manufacturers Hanover Trust.

X AS 44.62.310 and excerpts from 1977 Uniform Rules of the Alaska Legislature: open meeting rules. *g*

September 2, October 4, 11, 26, and November 25, 1977 letters between J.L. McCandless, Vice President, MHT, James S. Ward, Vice President, MHT, and Gruening regarding November 18 presentation.

Kellner, Irwin L., "Business Report: Quarterly Business Conditions Analysis," MHT, Autumn 1977. (2 copies)

"Financial Digest," Manufacturers Hanover Trust, October 3, 1977, Vol. XIV, No. 40. (2 copies)

"Manufacturers Hanover Trust Company Fixed Income Management," report on company. (2 copies)

26. Price Waterhouse

"The Audit Committee, the Board of Directors and the Independent Accountant," Price Waterhouse and Co.

"The Audit Committee, A Working Guide for Audit Committee Members," Price Waterhouse and Co.

September 29, 1977 letter from Mike Doogan to Jay Hogan enclosing contract between Price Waterhouse and Legislative Finance Division.

October 6, 1977 letter from Mike Doogan to Dan Regis, Price Waterhouse, amending contract assignment.

✓  
✓  
✓  
"Report on the Organization, Management and Control of Development Banks," Price Waterhouse and Co., September 29, 1976: looks at alternative structures for the Alaska Permanent Fund.

✓  
✓  
✓  
"Report for the December 16-17, 1976 State Investment Advisory (SIAC) Meeting," December 15, 1976: Price Waterhouse looks at board policy versus law statement, loan standards, election of directors and modifications for different degrees of citizen, legislative or executive influence.

✓  
✓  
✓  
"Report to the Senate and the House Committees on the Permanent Fund - Outline of Price Waterhouse Consultancy During 1976-1977," Price Waterhouse and Co. (2 copies)

November 5, 1976 letter from Price Waterhouse to Sterling Gallagher, Commissioner, Department of Revenue, Senator Jalmar Kerttula and Representative Hugh Malone regarding specific questions on development banks.

September 1, 1976 letter from Peter McDowell and Dan Regis, Price Waterhouse, to Sterling Gallagher, Commissioner, Department of Revenue, regarding proposed role in SIAC work.

27. Potential Consultants

August 15, 1977 proposal Public Interest Economics Foundation, Washington, D.C.

June 21, 1977 proposal Richard G. Wilson and Associates, Anchorage, Alaska.

April 15, 1977 letter from Kidder, Peabody to Clark Gruening, Chairman, House Special Committee on the Permanent Fund, recommending Robert E. Blixt, John A. Hitchman, Daniel J. Forrestal, III, and Beirne O. Chisolm for advice on Permanent Fund.

Gruening letter regarding University of Alaska, not Permanent Fund.

28. Massachusetts Science and Technology Foundation

"The Massachusetts Science and Technology Exchange Program Final Report for the Fiscal Year Ending June 30, 1976," Massachusetts Science and Technology Foundation for the U.S. Department of Commerce regarding small business and capital shortages.

29. Morgan Guaranty

"A Prospectus of the State of Alaska's Finances and Its Development of Economic Diversity," Morgan Guaranty, January 12, 1976.

30. Northrim Associates

April 21, 1977 letter from Susan Ruddy, <sup>NORTH RIM</sup> President, to Clark Gruening, Chairman, Special Committee on the Alaska Permanent Fund, enclosing prospectus of Northrim.

31. P.I.E. West

April 20, 1977 letter from Judy Pope, P.I.E. West Coordinator, regarding P.I.E. West, a public interest citizen organization.

"P.I.E.-West Outlook," Issue No. 1, May 1977 newsletter.

32. Public Interest Economics Foundation - Alternative Investment for Permanent Fund

"Proposal: Examination of the Consequences of Alternative Investments of the Permanent Fund," P.I.E. Foundation, August 15, 1977 regarding investment of principle proposal, budget, etc.

33. Brian Rogers

Rogers, Brian, "Development of Cottage Industries and Appropriate Technologies for Alaska," December 15, 1977: introduction to subject and recommendations for.

34. George Rogers

Rogers, George, "Comments on A.D. Little Revised Proposal," June 9, 1978.

35. Rowan Group

X Rogers, Brian, "✓Comments on Division of Policy Development and Planning's Rowan Survey #2," March 11, 1977.

"Citizen Feedback: A Survey of Alaska Citizens on the Major Policy Questions of the Day," November 1976, Rowan Group Report for the Office of the Governor.

Rowan, Michael, "Public Participation in the Surplus Wealth Question: An Information Process,": notes on approaches to above.

May 12, 1977 letter from Michael Rowan to Brian Rogers, Administrative Assistant to the Chairman, House Special Committee on the Alaska Permanent Fund, catching up on status of information effort.

"Citizen Feedback System #2," April 1977, Rowal Group, Inc.: poll.

36. Subcommittee Correspondence

April 2, 1977 letter from E.F. Schumacher, economist, to Brian Rogers, House Permanent Fund Committee aide, recommending he contact Peter Gillingham for help.

March 8, 1977 letter from Clark Gruening, Chairman, House Permanent Fund Committee, to E.F. Schumacher, economist, asking for help.

May 3, 1977 letter from Dennis Frost, Intermediate Technology Development Group, Ltd., to Brian Rogers, House Permanent Fund Committee aide, with literature on group and intermediate technology centers.

September 28, 1977 letter from Dr. W.E. Adams, Intermediate Technology Development Group, Ltd., to Clark Gruening, Chairman, House Permanent Fund Committee, regarding further involvement in Alaska work and E.F. Schumacher's death.

X March 9, 1977 letter from Lois Carter, <sup>for E.F. Schumacher,</sup> to Brian Rogers, House Permanent Fund Committee aide, responding to letter to Schumacher.

July 15, 1977 letter from Peter Gillingham to Brian Rogers, House Permanent Fund Committee aide, regarding work in intermediate technology for Alaska.

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June 26, 1977 letter from Joe Sonneman to Clark Gruening, Chairman, House Permanent Fund Committee, applying for staff position for Committee and enclosing resume.

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Tanzer Economic Associates, "Impact of Increased Taxation on Oil Exploration and Development in Alaska," March 25, 1977.

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Information on firm.

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October 20, 1977 paper regarding investing state funds, with examples.

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May 3, 1978 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Ted Swick, Senior Vice President, White Weld, regarding SB 429 and asking for further work.

October 20 report responding to May 3, 1978 letter above.

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*insert #49 on reverse side*  
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April 18, 1977 letter from Eric Wohlforth to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, Sterling Gallagher, Commissioner, Department of Revenue, and members of the Joint Committee recommending advance study of development banking opportunities and leveraging Permanent Fund money to public sector, not by direct loans.

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Japan Development Bank, Tokyo, Japan: resume; July 8, 1976 prospectus; Annual Report for year ended March 31, 1975.

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Kuwait Fund for Arab Economic Development, Kuwait, Kuwait: resume; KFFAED "Basic Information," pp. 3-10; KFFAED loans, 1962-1976; 1974-1975 annual report; "KFFAED Law and Charter."

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Dempsey, R.H., "Possible Permanent Fund Capitalization of an Alternate Energy Transportation System to the Interior of Alaska - A Contemporary Question," undated.

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Burton, Dr. Wayne E., "A Proposal for Legislation to Create Community Renewable Resource Development Centers," February 4, 1977.

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"The Alaskan Economy Mid-Year Performance Report 1976," Department of Commerce and Economic Development.

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R- Minutes of November 16, 1976 SIAC workshop meeting.

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R- Minutes October 13, 1976 SIAC meeting in Anchorage.

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Overbea, Luix, "Housing Grows Scarcer in Boston's South End," The Christian Science Monitor, November 4, 1975.

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March 4, 1977 memo from Diane Burgen to Alaska Growth Policy Council regarding mid-year report.


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 January 31, 1978 memo from Nancy Blunk, Alaska Public Forum, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, transmitting final copy of report on permanent fund: report discusses HB 298, 595, 596, and SB 429.

August 8, 1977 letter from Mike Doogan, Assistant to House Special Committee on the Alaska Permanent Fund, to committee members with draft Alaska Public Forum question on the permanent fund.

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 "Alaska Public Forum Interim Report, October 1 - October 25": preliminary results from Anchorage and Southcentral regarding Permanent Fund future.

September 20, 1977 memo from Barry Quinn, Executive Director, Growth Policy Council, to Clark Gruening, Chairman, House Special Committee on the

Alaska Permanent Fund, transmitting final draft of permanent fund questions and tabloid sections.

August 31, 1977 letter from Barry Quinn, Executive Director, Growth Policy Council to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund regarding sharing costs of Public Forum media use with the Special Committee.

July 13, 1977 memo from Bill Luria, DPDP, to Fran Ulmer, Director, DPDP, regarding DPDP's recommendations for Public Forum topics.

September 26, 1977 letter from Mike Doogan, House Special Committee Assistant, to Rep. Rick Urion with schedule of Alaska Forum workshops.

R September 22, 1977 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Barry Quinn, Executive Director, Growth Policy Council, expressing reservations with Forum's use to Special Committee.

"Regional Highlights," brief narrative of regional responses to Forum questions.

Notes, handwritten, tabulating responses.

R April 7, 1977 news release regarding Forum results.

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September 30, 1977 memo from Fran Ulmer, Director, DPDP, to participants in the Ad Hoc Committee regarding group background information.

Paper with information on group, i.e. members, etc.

"Discussion Paper for Alaska Resources Research and Development," background information.

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September 26, 1977 letter from Mike Doogan, Assistant to House Special Committee on the Alaska Permanent Fund, to Rep. Bill Miles with schedule of Forum workshops and Miles' handwritten response.

Draft Permanent Fund questions in August 8, 1977 letter to Special Committee members with request for comments from Mike Doogan, Assistant to Special Committee.

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Public Forum schedule, October - December.

October 18, 1977 letter from Barry Quinn, Executive Director, Growth Policy Council, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, regarding media contracts for Public Forum.

News release, October 12, 1977, regarding results from Dillingham and Togiak.

Information packet on Growth Policy Council.

"Statewide Analysis," of permanent fund question results.

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99. Alaska State Council on the Arts

November 1, 1977 letter from Jean Mackin, Chairman, Alaska State Council on the Arts, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, regarding the unveiling of the statue of late Senator Ernest Gruening in Washington, D.C.

100. Berrier Memo

July 12, 1977 opinion on implications of words "permanent" and "income producing" in constitutional amendment on Alaska Permanent Fund.

July 14, 1977 opinion on whether appropriations to the Permanent Fund over the required 25% may be withdrawn later.

July 14, 1977 memo on separating "Alaska, Inc." from Permanent Fund in SB 348.

September 21, 1977 opinion on whether state or local bonded debt may be purchased by the Permanent Fund, and on confirmation under HB 298.

June 28, 1977 memo from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Bill Berrier, Director, Division of Legal Services, Legislative Affairs Agency, requesting the separation of the Alaska Permanent Fund and Alaska, Inc.

101. Memos Barker

October 26, 1976 memo from Milt Barker, Fiscal Analyst, Division of Legislative Finance, to Jay Hogan, Director, Division of Legislative Finance,

regarding different alternatives to use revenues and their impacts on the economy, i.e. increase state spending, direct transfer to individuals, etc.

Graph, untitled.

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"Investment Policies: Community Enterprise Development Corporation of Alaska," November 1977: background to above letter.

"Refunding Proposal, October 1976 - September 1978," CEDC, June 14, 1976: grants request to Office of Economic Development, Community Services Administration.

"C.E.D.C. of Alaska," information brochure.

"Testimony from CEDC on House Bills 596 and 682," in favor of bills with more stress on "rural".

1976 Annual Report, CEDC.

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"Overview - CEDC and the Alaska Permanent Fund," a proposal for joint efforts in rural Alaska.

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Information on CDC's in general and in Alaska.

Batko, Bill, "Observations on the Alaska Permanent Fund," November 19, 1976: describes different "banks" the Permanent Fund could invest in, i.e. CDC's.

Proposal for study on CDC's, undated and unsigned.

"Community Development Corporations," Center for Community Economic Development, 1975: paper describing CDC's and their activities.

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February 14, 1978 letter from Arthur E. Fournier, Jr., Senior Project Executive, CPDC, to Tom Singer regarding rates of return to CPDC.

105. Confirmation Powers - Bradner v. Hammond

553 Pacific Reporter, 2d Series, p. 1-8, Bradner v. Hammond. (2 copies)

106. Constitutional Amendment 1976

Update for Constitution after November 2, 1976 vote: special sessions, action upon veto, dedicated funds, Alaska Permanent Fund.

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May 6, 1977 memo from Dona Lehr and Bill Luria, DPDP, to Clark Gruening and Terry Gardiner, House Special Committee on the Permanent Fund, recommending specific work plan for committee staff.

September 3, 1976 memo from Dona Lehr, DPDP, to Barry Quinn, Executive Director, Growth Policy Council recommending changes to the Alaska Public Forum papers.

August 4, 1976 memo from Bob LeResche, Director, DPDP, to Governor Hammond regarding DPDP's role in the joint legislative work.

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DPDP 1975 Annual Report, January 21, 1976.

March 8, 1977 memo from Bob LeResche, Director, DPDP, to SIAC and the House Special Committee on the Alaska Permanent Fund, with Tom Singer's thought paper on Permanent Fund investments.

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Analysis of permanent fund at 25% contribution rate for FY 75-85.

Richards, Robert, "Alaska Economics," Alaskafest, March, p. 6: brief narrative on how Alaska is a good economic lab.

Permanent Fund analysis at 25% contribution rate for FY 76-85.

109. Fund Projections

"General Fund Balance Projections With Oil and Gas Tax Measures, Free Market Prices, 100% Royalties to Permanent Fund," Legislative Finance Division working document, budget forecasting model, April 11, 1977.

110. Permanent Fund Fiscal Tools

June 16, 1977 memo from Dick Haggart, Legislative Research Division, to Clark Gruening, Chairman, House Special Committee on the Permanent Fund, regarding state "fiscal tools" and analysis of them as part of the Alaska Permanent Fund strategy.

111. Gardiner Memos

X October 21, 1977 letter from Rep. Terry Gardiner, Chairman, Subcommittee on the Renewable Resources Development Fund, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, regarding staffing and direction of the Subcommittee during a trip and the status of their work.

July 29 and September 16, 1977 memos from Terry Gardiner, Chairman, Subcommittee on the Renewable Resources Development Fund, regarding the Ad Hoc Committee on Alaska Resources Research and Development.

July 1, 1977 letter from Terry Gardiner, Chairman, Subcommittee on the Renewable Resources Development Fund, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, regarding budget and authorization to spend money.

July 7, 1977 memo from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Myrt Charney, Director, Division of Administrative Services, Legislative Affairs Agency, authorizing Terry Gardiner's expenses.

X Letter from Terry Gardiner, Chairman, Subcommittee on Renewable Resources Development Funds, to Clark Gruening, Chairman, House Special Committee on the Permanent Fund, with proposed overview of permanent fund work.

X May 11, 1977 memo from Terry Gardiner, Chairman, Subcommittee on Renewable Resources Development Funds, to Richard Haggart, Legislative Research Division, regarding DPDP's involvement for the Administration.

X Longrange plan for permanent fund work, June 1, 1977 to June 1, 1979.

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March 2, 1977 memo from Terry Gardiner, Chairman, Subcommittee on Renewable Resources Development Funds, to Senator John Rader, regarding "Greater Objectives."

March 29 and April 12, 1977 memos between Terry Gardiner, Chairman, Subcommittee on Renewable Resources Development Funds, and Brian Rogers, Staff Assistant, House Special Committee on the Alaska Permanent Fund, concerning a meeting with ISEGR to involve them in the permanent fund work.

March 21, 1977 memo from Terry Gardiner to Brian Rogers regarding assisting contractors in rural communities to develop viable local economies.

March 17, 1977 memo from Terry Gardiner to Brian Rogers regarding public information and participation.

March 9, 1977 memo from Terry Gardiner to Brian Rogers regarding the Public Forum program.

March 2, 1977 memo from Terry Gardiner to John Williams, Legislative Research Division, concerning research and development.

February 28, 1977 memo from Terry Gardiner, Chairman, Subcommittee on Renewable Resources Development Fund, to Hugh Malone, Chairman, House Finance Committee, and Clark Gruening, Chairman, House Special Committee on the Permanent Fund, regarding McKinsey and Company. (See McKinsey file)

February 25, 1977 memo from Terry Gardiner to Brian Rogers regarding needs assessment of Alaskans and 25% or 50% contribution rate to the Alaska Permanent Fund.

February 25, 1977 memo from Terry Gardiner to Doug Pope, contractor, regarding work plan.

February 17, 1977 memo from Terry Gardiner to Brian Rogers concerning Joe Sonneman's Full Employment Act idea.

Flow charts.

Malbin, Michael J., "Where There's a Cause, There's a Caucus on Capitol Hill," National Journal, January 8, 1977: regarding information from special interest groups to Congress on specific bills.

112. Goals and Objectives

Papers on goals, i.e., quality of life, uniqueness, etc., lists of ideas.

113. Memo - Gross/Brookings Institute

March 23, 1977 memo from Shari Gross to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, concerning 1969 Brookings Institute seminars on the "future of Alaska".

114. Habitat North

November 17, 1977 letter from Michael B. Jones, Principal, Habitat North, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, concerning proposal to analyze state involvement in housing finance with regards to the permanent fund.

115. Dick Haggart

September 15, 1977 memo from Dick Haggart, Legislative Research Division, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, and Rep. Russ Meekins, concerning undated revenue impacts of pump station 8 explosion.

August 5, 1977 memo from Dick Haggart to Clark Gruening reviewing the Arthur D. Little proposal and making recommendations.

November 17, 1977 memo from Dick Haggart to Clark Gruening outlining state revenue outlook through 1985.

July 7, 1977 memo from Dick Haggart to Clark Gruening regarding three case look at Permanent Fund and revenue forecasts. (2 copies)

X July 15, 1977 memo from Dick Haggart to Clark Gruening concerning impact of pipeline throughput delays on revenues and Permanent Fund. of

June 16, 1977 memo from Dick Haggart to Clark Gruening regarding fiscal tools analysis.

116. Permanent Fund Harvard Course

May 26, 1977 memo from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Pat Costello, Accountant, Legislative Affairs Agency, approving Rep. Bill Miles to attend course at Harvard University.

Schedules and itineraries, per diem forms, for Ward Sattler, Senate Permanent Fund Committee aide.

Course information.

List of temporary employees for 1977 interim.

July 6, 1977 memo from Bill Berrier, Director, Division of Legal Services, Legislative Affairs Agency, to Jack Doyle, Executive Director, Legislative Affairs Agency, outlining attorney assignments for interim.

"Building Boston's Southwest Corridor," remarks of Edward Brooke, U.S. Senate, at Boston College Citizen Seminar Series on the Fiscal, Economic, and Political Problems of Boston and the Metropolitan Area, March 22, 1976.

"George Gund Hall," brochure from School of Design, Harvard.

Map of Harvard, two versions.

Receipt from Harvard Faculty Club.

X Sustenance, The Action Center, May 1977: resource list, i.e., books, films, organizations ~~for~~ agriculture.

concerning

Husock, Howard, "How the Workers Almost Pulled it Off," Boston Phoenix, April 26, 1977, reprint: failure of a collectively owned and managed corporation in Boston.

X Course completion certificate <sup>A</sup> Rep. Bill Miles, June 10, 1977.

Continuing Education at Harvard, Harvard Graduate School of Design: course book for "Nontraditional Techniques for Local Economic Development, June 6 - 10"

117. Interstate Commerce Commission

November 15, 1977 memo from Milt Barker, Fiscal Analyst, Legislative Finance Division, to Interested Legislators concerning TAPS tariffs and ICC staff protests with excerpts from ICC report.

118. SCR 24

SCR 24: urging ARRC to expeditiously consider Schnabel Lumber's application for money; introduced March 19, 1979.

119. Inuit Conference

Rowley, Graham, "Circumpolar Peoples," External Affairs, Canada.

Proposed agenda, Inuit Circumpolar Conference, Barrow, Alaska, June 13 - 19, 1977.

120. Permanent Fund and Job Creation

~~RC~~ October 10, 1977 memo from Rep. Bill Miles to Mike Doogan, Staff Assistant, House Special Committee on the Alaska Permanent Fund, asking for interpretation of Tussing and Daniel's comments on job creation and the Permanent Fund.

~~RC~~ November 12, 1977 memo from Mike Doogan to Rep. Bill Miles in response.

121. Tim Kennedy

"Challenge for Change/Societe Nouvelle, Access," National Film Board of Canada, No. 12, Summer 1973: regarding Skyriver Project, not permanent fund.

122. Kuwait

Excerpt from unknown source concerning Kuwait decision to establish "Reserve for Coming Generation Fund".

123. Department of Law

c  
September 16, 1977 opinion by Rod Pegues, Assistant Attorney General, that statutory guidelines for Permanent Fund do not have to take inflation into consideration.

c  
August 31, 1977 opinion by Rod Pegues, Assistant Attorney General, that money appropriated to Permanent Fund over 25% is irretrievable.

July 11, 1977 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Avrum Gross, Attorney General, requesting opinions on inflation and appropriations over 25%.

July 1, 1977 letter from Avrum Gross, Attorney General, to Clark Gruening, Chairman, House Special Committee on the Permanent Fund, offering the Department of Law's assistance in the Permanent Fund work.

July 5, 1977 letter from Rod Pegues, Assistant Attorney General, to Rep. Terry Gardiner regarding inflation and contributions over 25%.

c  
August 16, 1977 opinion by Rod Pegues, Assistant Attorney General, that money to the Permanent Fund may not be appropriated by Joint or Concurrent Resolution.

August 4, 1977 letter from Avrum Gross, Attorney General, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, regarding Law's assistance to the Permanent Fund Committee.

August 11, 1977 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to William Anderson concerning Motor Vehicle Operator licensing of people over 70 years of age with accompanying backup - not permanent fund.

January 3, 1976 memo from Avrum Gross, Attorney General, to Governor Jay Hammond transmitting a proposed constitutional amendment to create a Permanent Fund with 10% dedicated mineral lease revenues annually and with specific questions outlined. (2 copies)

August 11, 1977 letter from Mike Doogan, Staff Assistant, House Special Committee on the Alaska Permanent Fund, to Avrum Gross, Attorney General, following up on earlier request for opinions.

March 17, 1977 letter from Pete Froehlich, Assistant Attorney General, to Rep. Terry Gardiner regarding mandating Governor to submit particular budget request with attached April 1, 1975 Rod Pegues memo on same.

124. Loan Programs

q  
April 1, 1977 letter from Robert B. Smith, President, Alaska Utilities Association, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent fund, recommending HB 356's loan provisions be broadened to include all utilities, with a copy of HB 356 enclosed.

October 11, 1976 memo from James Stey, Budget and Management, to Ron Lehr, Director, Budget and Management, outlining state loan programs. (2 copies)

R  
October 3, 1977 letter from Tom Singer to Mike Doogan, Staff Assistant, House Special Committee on the Alaska Permanent fund, regarding including renewable resource related loan programs in the Renewable Resources Development Fund.

R  
March 17, 1977 memo from Phil Hubbard, Commissioner, Department of Commerce and Economic Development, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, regarding Commerce administered loan programs.

R  
April 7, 1975 memo from Lois Cook, Department of Commerce and Economic Development, to Jim Rhode, Staff Assistant to the House Finance Chairman, providing a brief description of Commerce loan programs.

List of loan funds.

"Results of Chamber Questionnaire," undated regarding loans.

Descriptions of some federal loan programs.

Statements from the Division of Business Loans' various loan funds dated June 30, 1977.

JR  
Description of other state's financing programs.

#### 125. Legislative Council

Minutes of meeting of November 15-16, 1977 when reports of Permanent Fund interim committees were made.

#### 126. Loan Funds

Lists of some commercial fishing loans made from 1973-1977.

October 21, 1977 "Housing Affairs Letter," with general information on FNMA.

Schedules of loans receivable, June 30, 1974, from ~~the~~ Division of Business Loans administered programs.

see X  
C  
"State Loan Programs and the Permanent Fund: Some Basic Considerations," Department of Commerce and Economic Development, December 16, 1976: looks at loan programs' purpose and performance.

Draft, "Alaska Loan Programs Fund," undated: creating single source of funding.



List of publication requests.

*red* (Excerpt from New Yorker, Coming Into the Country, by John McPhee, undated.)

Memo to Senator Chancy Croft forwarding publications.

July 18, 1977 letter from Fred McGinnis, Deputy Commissioner, Department of Health and Social Services, to Senator Pat Rodey regarding the reorganization of the Anchorage Division of Social Services.

July 11, 1977 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Jeremy Stone, Federation of American Scientists, regarding FAS Public Interest Reports.

*X* July 5, 1977 letter Jeremy Stone, <sup>FAS</sup> to Clark Gruening sending same.

WO #3799: resolution to commend SIAC, Sterling Gallagher, Commissioner of the Department of Revenue, and Jim Edenso, Deputy Commissioner of same.

May 16, 1977 letter from Rob Mintz, Trustees for Alaska, to Brian Rogers, Staff Assistant, House Special Committee on the Alaska Permanent Fund, thanking him for the publications.

February 10, 1977 letter from Rob Mintz, Trustees for Alaska, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, expressing interest in Fund management deliberations.

*X* March 14, 1977 request from Brian Rogers, Staff Assistant, House Special Committee on the Alaska Permanent Fund, to Daniel Seiver, ISER, for information on computer forecast model.

March 22, 1977 letter from Brian Rogers, Staff Assistant, House Special Committee on the Alaska Permanent Fund, to Technical Assistance Clearinghouse asking for information.

March 21, 1977 letter from D. Milton, Staff to Special Committee on the Alaska Permanent Fund, to Demming Cowles, Staff Assistant to U.S. Senator Mike Gravel, saying royalty oil transcripts in the mail.

March 15, 1977 request from U.S. Senator Mike Gravel to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, for royalty oil transcripts.

March 21, 1977 letter to Bernice Steinhardt, CEQ, from Brian Rogers, Staff Assistant to House Special Committee on the Alaska Permanent Fund, forwarding royalty oil transcripts.

April 11, 1977 letter from Brian Rogers, Staff Assistant, House Special Committee on the Alaska Permanent Fund, to Bob Arnold, Alaska Native Foundation, sending information.

April 7, 1977 letter from B. Stephen Strong, McGill University, asking for Tanzer Reports.

March 23, 1977 letter from Peter Scholes to Brian Rogers, Staff Assistant, House Special Committee on the Alaska Permanent Fund, regarding wilderness areas and Walter Mondale.

R March 13, 1977 letter from Amory Lovins, Friends of the Earth, to Brian Rogers, Staff Assistant, House Special Committee on the Alaska Permanent Fund, with his thoughts on the Permanent Fund.

Alaska Permanent Fund Committee Chronology, February 2 - March 31.

Want ad for House Special Committee on the Permanent Fund Staff Assistant.

May 10, 1977 memo from Jack Doyle, Executive Director, Legislative Affairs Agency, to all interim Chairmen regarding interim administrative details.

Letter from Mike Doogan, Staff Assistant, House Special Committee on the Alaska Permanent Fund, sending Permanent Fund clipping file update.

December 7, 1977 letter to Cindy Bryson, Legislative Affairs Agency, from Mike Doogan, Special Assistant, House Special Committee on the Alaska Permanent Fund, requesting duplication.

December 5, 1977 memo from Rep. Mike Miller, <sup>Chmn., Leg. Cll</sup> to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, notifying him of Council meeting to receive final reports of the interim committees.

Graph: "State and Local Government Employment as a Percentage of Total Non-agricultural Employment 1970-1976," Legislative Affairs Agency, November 14, 1977.

December 1, 1977 memo from Myrt Charney, Director, Division of Administrative Services, Legislative Affairs Agency, to interim committee chairmen regarding administrative details at the end of the interim.

Request for publications from Suffolk University, Community Information Center, Texas State Senator Lloyd Doggett, Ohio Public Interest Campaign, State Services Organization, Arthur D. Little, Inc., Rep. Don Bennett, Nik'aghun Ltd., Department of Community and Regional Affairs.

T September 21, 1977 request to Jay Hogan, Director, Division of Legislative Finance, from Jim Rhode, Staff Assistant to the Chairman of House Finance Committee, for an investigation into the noncompletion of the Kotzebue Pioneer's Home.

R September 6, 1977 report of Senate Employment Resources and Opportunities Committee from Senator Bill Sumner, Chairman, to Legislative Council.

● R-7 March 4, 1977 report of responses to Rep. Randy Phillips' survey on varied issues, including the Permanent Fund.

Rep. Randy Phillips' questionnaire and newsletter.

July 9, 1977 request for House Special Committee on the Alaska Permanent Fund schedule from Charity B. Kadow, Anchorage Legislative Information Officer, Legislative Affairs Agency.

X June 17, 1977 letter from Charity Kadow <sup>Anch Uthman, LAA</sup> to Anchorage Telephone Utility regarding phone listings.

July 7, 1977 memo from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent fund to Myrt Charney, Director, Division of Administrative Services, Legislative Affairs Agency, approving hire by Rep. Terry Gardiner of half-time secretary.

130. Natural Gas

"The Unnatural Gas Shortage," author, source and date unknown.

Weidner, Bethany, "What Natural Gas Shortage," The Progressive, April 1977, pp. 19-23.

131. Newspaper, Radio, TV

Ads for meetings - 1977

Requests for PSA's -- 1977

*drop press release*  
Announcement of the hiring of Mike Doogan for the position of Staff Assistant, House Special Committee on the Alaska Permanent Fund.

132. Doug Pope

April 14, 1977 memo from Doug Pope, contractor, to Terry Gardiner, Chairman, Subcommittee on Renewable Resources Development Funds, with status of work on RRDF idea.

*c* April 29, 1979 memo from Doug Pope, contractor, to Terry Gardiner, Chairman, Subcommittee on Renewable Resources Development Funds, regarding law of trust as applicable to the Permanent Fund.

July 2, 1977 memo from Doug Pope, contractor, to Terry Gardiner, Chairman, Subcommittee on Renewable Resources Development Funds, regarding the status and plan of action for the RRDF.

133. Reports, Proposals

"Interim Resources Progress Report," Rep. Alvin Osterback, Chairman, July 28, 1977.

August 29, 1977 proposal to the Alaska Humanities Forum from the House Special Committee on the Alaska Permanent Fund for a grant.

August 29, 1977 report to the Legislative Council from the House Special Committee on the Alaska Permanent Fund.

November 15, 1977 report to the Legislative Council from the House Special Committee on the Alaska Permanent Fund.

October 10, 1977 report to the Alaska Humanities Forum from the House Special Committee on the Alaska Permanent Fund.

July 29, 1977 Senate Permanent Fund Committee Interim Report.

134. Responses

*see list*  
*cc*  
"The Role of the Permanent Fund in Alaska's Future: A Preliminary Report by the House Special Committee on the Alaska Permanent Fund."

*XV*  
*cc*  
"A Proposal for the Alaska Permanent Fund: Final Report by the House Special Committee on the Alaska Permanent Fund."

*R*  
August 25, 1977 letter from Fermin Gutierrez, Administrator, City and Borough of Sitka, to House Special Committee on the Alaska Permanent Fund, regarding hydro and the Permanent Fund.

*R*  
August 30, 1977 letter from Clark Gruening, Chairman, House Special Committee on the Permanent Fund, to Fermin Gutierrez, Administrator, City and Borough of Sitka, regarding hydro and the Permanent Fund.

*R*  
August 1977 letter from Marjorie Wooster, WHEAT Alaska Task Force regarding food crisis resolutions.

*AR*  
August 30, 1977 response to *MARJORIE WOOSTER, WHEAT ALASKA TASK FORCE,* ~~same~~ from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund.

Marie Motschman request for Permanent Fund information, undated.

*R*  
Undated letter from Julie Kressler regarding uses of Permanent Fund money (loans).

Questionnaire on Permanent Fund use, author and date unknown.

*X*  
*R*  
September 3, 1977 letter from Andrew Klien *suggesting* regarding Permanent Fund money use ~~to~~ invest in Alaska, ~~as~~ rural development.

*R*  
August 31, 1977 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to R. Siefert, University of Alaska, regarding use of Permanent Fund money and alternative energy.

*R*  
August 3, 1977 letter from R. Siefert, University of Alaska, to Clark Gruening on same.

*R*  
September 16, 1977 letter from B.E. Uminski recommending Bradley Lake Hydro Project, Turnagain Arm Crossing, etc., for Permanent Fund investments.

R September 30, 1977 letter from Dale Merrill, Manager, Anchorage Water Utility, recommending long term utility financing through Permanent Fund.

R September 30, 1977 letter from Dale Merrill, Manager, Anchorage Water Utility, with specific needs assessment for community water improvements.

R November 28, 1977 response to Merrill from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund.

R August 30, 1977 letter from Olaf K. Hellen regarding Permanent Fund investment being limited to growth and maintenance of purchasing power outside Alaska.

R September 30, 1977 letter from Glenn Olds, President, Alaska Pacific University, regarding the Permanent Fund and postsecondary education.

R December 23, 1977 reply to Glenn Olds, <sup>APU PRES</sup> from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund.

September 30, 1977 letter to Alaska State Chamber of Commerce on the Permanent Fund.

R October 13, 1977 letter from George L. Benesch recommending renewable resources development for Permanent Fund money and copy of his February 23, 1977 letter to Governor on same.

X R December 23, 1977 response to ~~same~~ <sup>Geo L. BENESCH</sup>.

R October 18, 1977 letter from Jan Hickey and Alison Farnan, AAUW, recommending cultural facilities support by Permanent Fund money.

R October 10, 1977 letter from A.W. Hall, Prince William Sound Aquaculture Corporation, stating there was no corporate position except investment in aquaculture.

October 12, 1977 request for reports from W.M. Barstow.

R October 20, 1977 letter from Karen Hansen, Juneau Lyric Opera Association, recommending funding of cultural facilities for municipalities.

REC November 17, 1977 letter from Katherine Nordale regarding her fears of improper management of the Permanent Fund.

REC November 28, 1977 response to ~~same~~ <sup>KATHERINE NORDALE</sup> from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund.

### 135. Department of Revenue

June 10, 1977 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund to Jim Edenso, Deputy Commissioner, Department of Revenue, regarding Arthur D. Little sectoral analysis.

October 3, 1977 letter from Mike Doogan, Staff Assistant, House Special Committee on the Alaska Permanent Fund, to Sterling Gallagher, Commissioner, Department of Revenue, regarding White Weld and Price Waterhouse contracts.

X  
September 19, 1977 letter from Mike Doogan, Staff Assistant, House Special Committee on the Alaska Permanent Fund, to Jim Edenso, Deputy Commissioner, Department of Revenue, regarding Belden Daniels report.

July 14, 1977 memo from William Means, State Investment Officer, Department of Revenue, to Jim Edenso, Deputy Commissioner, regarding Permanent Fund balance.

Monthly Investment Reports, Department of Revenue:

|                   |                                  |
|-------------------|----------------------------------|
| February 28, 1977 | Permanent Fund                   |
|                   | Teacher Retirement Fund          |
|                   | General & State Program Funds    |
| January 31, 1977  | General & State Program Funds    |
|                   | Teacher Retirement Fund          |
| August 31, 1977   | Teacher Retirement Fund          |
|                   | General & State Program Funds    |
|                   | Alaska Permanent Fund            |
|                   | Public Employees Retirement Fund |
| July 31, 1977     | General & State Program Funds    |
|                   | Teacher Retirement Fund          |
|                   | Alaska Permanent Fund            |
|                   | Public Employees Retirement Fund |

September 17, 1977 memo from John Williams, Legislative Research, to Rep. Alvin Osterback, Chairman, House Resources Committee, regarding bottomfish.

February 16, 1977 letter from Jim Edenso, Deputy Commissioner, Department of Revenue, to Clark Gruening, Chairman, House Special Committee on the Permanent Fund, regarding SIAC bill proposal.

December 27, 1976 memo from Sterling Gallagher, Commissioner, Department of Revenue, to SIAC members regarding article on sources and use of capital in the national economy.

June 14, 1977 letter from Jim Edenso, Deputy Commissioner, Department of Revenue, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, regarding the Arthur D. Little sectoral analysis.

June 14, 1977 memo from William Means, State Investment Officer, Department of Revenue, to Jim Edenso, Deputy Commissioner, regarding securities purchased for the Alaska Permanent Fund.

136. Royalty Oil

T  
Robert Johnson testimony representing Teamsters Local 959 on royalty oil, undated.

157. Jim Rhode

*copy in Anchorage*  
Rhode, Jim, "A Short History of the Alaska Permanent Fund," undated.

138. Senate Permanent Fund Committee

"Remarks on the Alaska Permanent Fund by George Hohman, State Senator, Chairman, Senate Permanent Fund Committee to Chamber of Commerce," undated: regarding areas of consensus in the business community.

August 29, 1977 memo from George Hohman, Chairman, Senate Permanent Fund Committee, to Senate committee members transmitting next sixteen items:

"First Interim Report: Senate Permanent Fund Committee," August 29, 1977, regarding study effort in investments and loans.

"Banker's Questionnaire," mailed August 18, 1977, regarding loans and the availability of credit.

"Chamber Questionnaire," distributed August 18, 1977 regarding loans and the availability of credit.

"Rural Outreach Mailing List and Questionnaire," regarding rural business and home loans.

"Capital Needs Survey Material," mailed August 24, 1977.

"Senate Committee on the Permanent Fund Bibliography of Studies and Reports," August 2, 1977.

"An Analysis of the Contract Between Dr. Daniels and the House Committee on the Permanent Fund Contains Four Specific Items for Consideration," an overview and abstract of Daniels' July 11, 1977 report.

"An Analysis of the Contract Between ISER and the House Committee Requiring Dr. Tussing to 'Conduct a Study and Produce a Report'," overview and abstract of the July 7, 1977 report.

Abstract of Tom Singer's March 8, 1977 report, "Structuring Decisions....."

Abstract of Price Waterhouse's November 15, 1976 report, "Report to the State Investment Advisory Board Regarding Development Banks."

Abstract of Alaska Pacific Bank's August 25, 1977 report, "State of Alaska Permanent Fund Investment Objective Options."

Abstract of July 1977 Rowan Group Survey, "Citizen Feedback No. 2."

Abstract May 1977 Alaska Series report, "The Alaska Permanent Fund and Other Significant World Funds, No. 2."

Abstract October 1, 1976 White Weld report, "Report to the Investment Advisory Committee regarding Domestic, National and International Banks."

Abstract January 12, 1976 Morgan Guaranty and Trust Company of New York's, "A Prospectus of the State of Alaska Finances and Its Development of Economic Diversity."

Abstract, April 1977, "The Alaska Series."

December 9, 1977 memo from George Hohman, Chairman, Senate Permanent Fund Committee, to "Transmittal Recipients" enclosing next items.

"Senate Committee on the Permanent Fund Second Interim Report," December 9, 1977: brief update, abstract list, needs assessment, contracts under way, etc.

December 5, 1977 memo from Milt Barker, Fiscal Analyst, Division of Legislative Finance, to George Hohman, Chairman, Senate Committee on the Permanent Fund, regarding projected Permanent Fund balances given different North Slope oil production rates.

"Senate Committee on the Permanent Fund Bibliography," undated.

"Credit Scoring Systems and Their Applicability to Alaska Loan Programs (Proposed)," undated.

"Dupere Work Plan," undated.

*sept*  
October 21, 1977 letter from Mike Doogan, Special Assistant, House Special Committee on the Permanent Fund, to Susan Fowler, Staff Assistant, Senate Permanent Fund Committee, forwarding Daniels' report and a meeting sign-up sheet and requesting a preliminary consultant review.

*sept*  
October 28, 1977 letter from Mike Doogan, Staff Assistant, House Special Committee on the Permanent Fund, to Susan Fowler, Staff Assistant, Senate Permanent Fund Committee, with House Committee schedule.

August 24, 1977 letter from Mike Doogan, Staff Assistant, House Special Committee on the Permanent Fund, to George Hohman, Chairman, Senate Permanent Fund Committee, forwarding House Committee schedule.

August 24, 1977 letter from Mike Doogan, Staff Assistant, House Special Committee on the Permanent Fund, to Susan Fowler, Staff Assistant, Senate Permanent Fund Committee, with House Committee schedule.

August 31, 1977 form letter from Mike Doogan, Staff Assistant, House Special Committee on the Permanent Fund, to Senators George Hohman, Frank Ferguson, and John Sackett, regarding symposium and House Committee report.

August 31, 1977 form letter from Mike Doogan, Staff Assistant, House Special Committee on the Permanent Fund, to Senators Pat Rodey and Bill Sumner regarding symposium.

September 6, 1977 letter from George Hohman, Chairman, Senate Permanent Fund Committee, to Sterling Gallagher, Commissioner, Department of Revenue, regarding the need for long range financial forecasts through the year 2005.

August 3, 1977 letter from Senator John Rader, President of the Senate, to Senator Frank Ferguson appointing him to the Senate Permanent Fund Committee in Rader's stead.

"Senate Committee on the Permanent Fund Outreach Questionnaire," undated.

August 31, 1977 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to George Hohman, Chairman, Senate Permanent Fund Committee, regarding a non-joint meeting held by the Senate committee and the lack of meeting notices.

"Work Plan for the Senate Permanent Fund Committee," undated: philosophy, goals, budget, position descriptions, etc.

#### 139. Senate Permanent Fund Committee II

Binder dated October 21, 1977 with packet of information including a Senate Permanent Fund Committee outline, loan programs, Permanent Fund Committee structural charts and diagrams, outreach questionnaires and mailing lists, letter from the Comptroller of the Currency, and Senate Permanent Fund Committee recent contracts.

#### 140. Small Business Administration

U.S. Small Business Administration, "Management Assistance," Office of Public Information, September 1976: describes SBA management assistance programs.

U.S. Small Business Administration, "Loans to Local Development Companies," undated review of programs.

U.S. Small Business Administration, "Small Markets Aid No. 71: Checklist for Going Into Business," U.S. Government Printing Office, 1976.

U.S. Small Business Administration, "Management Aid for Small Manufacturers No. 221: Business Plan for Small Construction Firms," U.S. Government Printing Office, 1976.

U.S. Small Business Administration, "Small Marketers Aid No. 153: Business Plan for Small Service Firms," U.S. Government Printing Office, 1977.

U.S. Small Business Administration, "Small Marketers Aid No. 150: Business Plan for Retailers," U.S. Government Printing Office, 1977.

U.S. Small Business Administration, "Management Aid for Small Manufacturers No. 218: Business Plan for Small Manufacturers," U.S. Government Printing Office, 1975.

December 21, 1977 House Permanent Fund file index.

141. Texas Permanent University Fund

Chapter 66, Texas Education Code, undated.

142. University of Alaska

Shinahara, Rosemary, "Economist: Only Time Will Tell," Anchorage Daily News, March 7, 1977, p. 7: regarding Daniel Seiver's pessimistic unemployment forecast.

May 16, 1977 letter from Arlon Tussing and Lee Gorsuch, ISER, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, regarding ISER study proposal.

March 25, 1977 invitation from Lee Gorsuch, ISER, to attend a workshop, "Economic Methods for Analysis of Alaska's Future."

"Estimated Gross State Product for Alaska," Alaska Review of Business and Economic Conditions, University of Alaska, ISER, April 1974, Vol. XI, No. 1.

Handwritten notes on ISER contract.

"Agriculture in Alaska 1976-2000 A.D.," Alaska Review of Business and Economic Conditions, University of Alaska, ISER, June 1976, Vol. XIII, No. 2.

November 18, 1977 memo from ISER to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund regarding "Alternative Approaches to Calculating Contribution to the Permanent Fund."

August 22, 1977 memo from Mike Doogan, Staff Assistant, House Special Committee on the Alaska Permanent Fund, to Clark Gruening, Chairman, regarding proposed contract with ISER.

Draft contract between the Department of Revenue and ISER.

Orth, F.L., "The Economic Feasibility of Private Non-Profit Salmon Hatcheries," Alaska Sea Grant Program, University of Alaska, Sea Grant Report 77-4, June 1977.

"Eighth Underwater Mining Institute," November 10-11, 1977: brochure for sea grant seminar.

Alaska Seas and Coasts, University of Alaska, Vol. 5, No. 1, October 1977: articles on fish loans.

R  
October 27, 1977 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Jim Kelly, Editor, University Reporter, University of Alaska, regarding recent article on the Permanent Fund being misleading.

September 29, 1977 letter from Mike Doogan, Staff Assistant, House Special Committee on the Alaska Permanent Fund, to Scott Goldsmith, ISER, including September 22, 1977 Milt Barker analysis of permanent and general fund projections.

March 14, 1977 letter from Brian Rogers, Staff Assistant, House Special Committee on the Alaska Permanent Fund, to Daniel Siever, Economist, regarding his computer forecast of inflation and unemployment.

R  
Pergola, Ken, "How Would You Spend \$2 Billion," University Reporter, University of Alaska, September 20, 1977, p. 10, col. 1.

143. John Williams

August 3, 1977 letter from John Williams, Legislative Research, to Rep. Terry Gardiner regarding status of work of the Interim Natural Resources Committee.

June 7, 1977 letter from John Williams, Legislative Research, to Rep. Terry Gardiner regarding Research and Development Council and permanent fund activity.

144. Legislative History

Engrossed copy of HJR 39, 1976.

SCS CSSS HJR 39 (Resources) am S

SCS CSSS HJR 39 (Resources)

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HJR 39

"HJR 39," History of Legislation, July 16, 1976, p. 216.

X  
House Journal; AIC *sl* Legis :

|               |                  |
|---------------|------------------|
| pp. 1652-1653 | June 6, 1975     |
| pp. 38-41     | January 15, 1976 |
| pp. 540-541   | March 10, 1976   |
| pp. 682-685   | March 24, 1976   |

March 8, 1976 letter from Governor Jay Hammond to Rep. Hugh Malone, Chairman, House Finance Committee, recommending a percentage contribution rate to the Permanent Fund.

A House Journal; AK St Leg:  
pp. 698-701 March 25, 1976  
pp. 1834-1835 June 1, 1976  
pp. 1862-1863 July 1-2, 1976  
pp. 1916-1917 July 2, 1976

X Senate Journal; AK St Leg:  
pp. 644-645 March 26, 1976  
pp. 734-735 April 7, 1976  
pp. 1286-1287 May 21, 1976  
pp. 1386-1387 May 26, 1976  
pp. 1590-1593 May 31, 1976

HB 210: Interim Management of the Alaska Permanent Fund, introduced February 11, 1977.

AS 37.11, Renewable Resource Development Funds, undated.

#### 145. Draft Proposal

"An Act establishing the Alaska resident dividend program; amending rules of procedure; and providing for an effective date," by the House Interim Committee on the Alaska Permanent Fund.

"An Act relating to nonrenewable resource revenues; and providing for an effective date," introduced in the House.

"An Act relating to the Alaska Renewable Resources Corporation," in the House.

"An Act relating to nonrenewable resource revenues; and providing for an effective date," introduced in the House on December 5, 1977, 14 versions.

X Draft amending AS 24.20 to add a legislative oversight committee as a permanent interim committee of the legislature for full time review of the Permanent Fund, renewable resource funds, and the Alaska Renewable Resource Development Bank.

Draft creating the Alaska Development Bank.

Draft creating a Permanent Fund Commission.

Administration of Trust, Sections 164-185.

HB 298: permanent fund management bill, by the Governor.

X Excerpt on duties of trustees from some law-type book.

146. Three-Bill Analysis

Analysis of HB 4, by Swanson; HB 298, by Governor; HB 300 by the House Special Committee on the Alaska Permanent Fund.

147. HB 2

SCS CS HB 2 (Resources) am S: authorizing state land to be made available as homesites, introduced May 25, 1977 by Rep. Freeman.

ORAL

148. HB 4

HB 4: regarding the Permanent Fund, by Swanson, introduced January 12, 1977. (5 copies)

Committee copy of HB 4.

Fiscal Note HB 4, February 16, 1977.

Committee report.

149. HB 29

2d CS HB 29: providing for state chartered credit unions, original sponsor McKinnon, CS dated May 24, 1977.

150. HB 52

FCCS SCS SCHB 52: budget, original sponsor Governor, FCCS dated May 28, 1977.

151. HB 210: Permanent Fund Interim Management

HB 210: An Act providing for interim management of the Alaska Permanent Fund; and providing for an effective date, original sponsor Governor, introduced February 11, 1977.

Fiscal note, dated January 18, 1977.

Governor's transmittal letter dated February 11, 1977.

Handwritten notes, February 18, 1977, regarding HB 210.

152. HB 298

Draft regarding permanent fund investment and establishing a state investment oversight committee.

HB 298: management of the Alaska Permanent Fund; and providing for an effective date, introduced March 3, 1977 by the Governor. (12 copies)

"Amendments to HB 298," undated. (4 copies)

Committee copy, HB 298.

House Committee Report, HB 298.

Fiscal note, HB 298, March 1, 1977. (2 copies)

February 8, 1978 memo from Jim Edenso, Deputy Commissioner, Department of Revenue, to House and Senate Special Committees on the Alaska Permanent Fund, the SIAC, and the Administration Working Group with attached proposed amendments to HB 298.

153. HB 300

HB 300: An Act relating to the Alaska Permanent Fund; and providing for an effective date, by the Special Committee on the Alaska Permanent Fund, introduced March 3, 1977. (2 copies)

Fiscal note, March 14, 1977. (5 copies)

House Committee Report.

Committee Copy of HB 300.

HB 515: An Act relating to the Alaska Permanent Fund deposits.

"Analysis of Three Proposed Permanent Fund Implementation Bills," undated and unsigned: regarding HB 4, HB 298, HB 300. (2 copies)

*VERSIONS*

154. HB 329

CSHB 329 am S: An Act relating to taxation; and providing for an effective date, by the Governor, CS offered May 4, 1977.

Amendment to HB 329 regarding residential fuel credits.

155. HB 515

HB 515: An Act relating to the Alaska Permanent Fund (deposits).

House Committee Report

Committee Copy of HB 515

Fiscal note, May 10, 1977.

156. HB 517

HB 517: establishes an appropriate technology revolving loan fund, by Gruening, introduced May 2, 1977.

157. HB 518

HB 518: making a special appropriation to the Department of Commerce for appropriate technology revolving loan fund, by Gruening, introduced May 2, 1977.

158. HB 525

HB 525: An Act relating to distribution of income from the Alaska Permanent Fund, amending rules of procedure; and providing for an effective date, by the Governor, introduced May 5, 1977. (2 copies)

House Committee Report.

Committee Copy of bill.

Fiscal note, May 3, 1977.

159. HB 579

HB 579: An Act relating to income of the Alaska Permanent Fund; and providing for an effective date, by Gruening, introduced January 10, 1978.

160. HB 596

House Journal, pp. 635-643, March 23, 1978.

House Committee Report, House Special Committee on the Alaska Permanent Fund, do pass, dated February 22, 1978.

March 15, 1978 memo from Milt Barker, Fiscal Analyst, Legislative Finance Division, regarding the fiscal note prepared for HB 596.

Fiscal note, by Legislative Finance Division. (2 copies)

Fiscal note, by Department of Revenue, March 1, 1977. (2 copies)

Fiscal note, by Department of Revenue, February 23, 1978. (2 copies)

May 23, 1978 memo regarding the Senate Permanent Fund Committee package: a sectional analysis for SCS CSHB 596, SCS for CSHB 365, SCS for HB 222, and SB 539.

160  
March 8, 1978 memo from Jim Rhode, Staff Assistant to the Chairman, House Finance Committee, to Steve Cowper, Chairman, House Finance Committee, regarding the economic premises of HB 596 and related bills.

"Comments on Permanent Fund Amendments," response to "Department's amendments," unsigned.

More response to Revenue's amendments, unsigned.

Roll call sheet, CSHB 596 (Finance).

Roll call sheet, CSHB 596 (Finance), Amendment #1.

Roll call sheet, CSHB 596 (Finance), Amendment #2.

March 13, 1978 letter from Robert E. Greeley, First Vice President, White Weld, with comments on CSHB 596.

Transcript of Speaker Hugh Malone's testimony on HB 596 before the House Finance Committee, March 17, 1978.

March 8, 1978 letter from Sterling Gallagher, Commissioner, Department of Revenue, to Steve Cowper, Chairman, House Finance Committee, with proposed amendments.

February 27, 1978 letter from Robert Greeley, First Vice President, White Weld, to Jim Rhode, Staff Assistant to the House Finance Committee Chairman, regarding "prudent man consideration".

April 20, 1978 letter from Gary N. Coburn, Scudder, Stevens and Clark, to Rep. Nels Anderson regarding conventional investments and SB 429, HB 596 and HB 682.

"Summary - HB 596," unsigned.

February 25, 1978 letter from R.D. Stevenson, Special Assistant, Department of Revenue, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, enclosing fiscal note for HB 596.

February 28, 1978 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, regarding a comparison fiscal note for HB 596 and CSHB 596.

Fiscal note, HB 596, February 23, 1978.

HB 596.

Draft Chairman's letter on CSHB 596.

February 22, 1978 memo from Keith Specking, Legislative Assistant to the Governor, regarding enclosed Governor's amendments to HB 596.

Analysis of Governor's amendments, unsigned.

February 14, 1978 memo from Bill Berrier, Director, Division of Legal Services, Legislative Affairs Agency, to the House Special Committee on the Alaska Permanent Fund, regarding residency qualifications for members of the Alaska Enterprise Investment Corporation policy board and investment committee.

*1c* February 13, 1978 memo from Mike Doogan, Staff Assistant, House Special Committee on the Alaska Permanent Fund, to Clark Gruening, Chairman, regarding policy changes in White Weld suggestions.

February 2, 1978 memo from Bill Berrier, Director, Division of Legal Services, Legislative Affairs Agency, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, concerning needed technical changes to HB 596.

Two amendments, unsigned and undated.

HCS SB 338 (Rules): An Act relating to nonrenewable resource revenues; to legislative oversight; and providing for an effective date, original sponsor Ferguson, CS dated June 7, 1978.

SCS CSHB 596 (Rules): An Act relating to Alaska Loans Program Fund, the Alaska Permanent Fund, the renewable resources development fund, and other state revenues; and providing for an effective date, offered June 1, 1978, original sponsor the House Special Committee on the Alaska Permanent Fund.

CSHB 596 (Finance): An Act relating to nonrenewable resource revenues, to legislative oversight; and providing for an effective date: original sponsor House Special Committee on the Alaska Permanent Fund, offered March 21, 1978.

CSHB 596: An Act relating to nonrenewable resource revenues, to legislative oversight; and providing for an effective date: by the House Special Committee on the Alaska Permanent fund, offered February 24, 1978.

HB 596: An Act relating to nonrenewable resource revenues; and providing for an effective date: by the House Special Committee on the Alaska Permanent Fund, introduced January 11, 1978.

*1c* Work Order #4350: Draft of HB 596 before introduction.

Final draft version of HB 596.

January 27, 1977 memo from Jamie Love, Akpirg, to Speaker Hugh Malone and Sterling Gallagher, Commissioner, Department of Revenue, regarding the SIAC permanent fund proposed legislation.

February 8, 1977 copy draft permanent fund bill.

161. Correspondence on HB 596

R Draft April 25, 1978 letter from Rep. Charlie Parr to George Gordon, College Utilities Corporation, regarding the permanent fund and utility financing.

R March 24, 1978 letter from George Gordon, College Utilities Corp., regarding the permanent fund and capital financing.

R April 5, 1978 letter from Steve Cowper, House Finance Chairman, to George Gordon, College Utilities Corp., regarding other avenues of financing.

R Harmon, G. Michael, Associated Press, "House Fund Control Approach Conservative," Fairbanks Daily News Miner, March 23, 1978, p. 1, col. 2.

April 11, 1978 letter from Byron Mallott, President, Alaska Federation of Natives, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, thanking him for permanent fund information.

April 10, 1978 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Carl Jack, President, Association of Village Council Presidents, regarding written testimony on HB 596.

R February 7, 1978 letter from Carl Jack, President, Association of Village Council Presidents, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, enclosing testimony.

R March 20, 1978 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Rodney Blakestad regarding gold and silver investments.

March 20, 1978 letter from Rep. Sally Smith to Rodney Blakestad regarding Alaska tax rates and permanent fund investment in silver and gold.

March 13, 1978 letter from Rodney Blakestad to Rep. Sally Smith regarding Alaska tax rates and permanent fund investment in silver and gold.

R March 3, 1978 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to R.J. Miller, Jr., Alaska Bankers Association, thanking him for the position paper and commenting on the permanent fund not supplanting private lending institutions.

R February 16, 1978 letter from R.J. Miller, Jr., Alaska Bankers Association, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, enclosing position paper.

February 27, 1978 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to R.D. Stevenson, Special Assistant, Department of Revenue, requesting a fiscal note for CSIB 596.

R February 8, 1978 letter from Dean Olson, Associate Professor, University of Alaska/Anchorage, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, enclosing comments, "Alaskan Organizations and Programs for Intervention in the Innovations and Entrepreneurship Development Process."

February 2, 1978 memo from Bill Berrier, Director, Division of Legal Services, Legislative Affairs Agency, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund suggesting specific technical changes to HB 596.

✓ c February 1, 1978 letter from Eric Wohlforth, Wohlforth and Flint, to Sterling Gallagher, Commissioner, Department of Revenue, and Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund regarding comments on HB's 595, 596, and 682.

January 24, 1978 letter from Martin Behr, Vice President, MAC, Inc., to Kent Dawson, Executive Assistant to the Governor, regarding proposal to do research relating to development banks.

✓ A c January 19, 1978 letter from Peter McDowell, Price Waterhouse, to Mike Doogan, Staff Assistant, House Special Committee on the Alaska Permanent Fund, with comments on House Committee draft bill which is attached.

162. HB 649

HB 649: An Act making a special appropriation (\$10,000,000) to the Alaska Permanent Fund; and providing for an effective date: by the Governor, introduced January 17, 1978.

House Committee Report.

Committee copy of HB 649.

163. HB 682

CSHB 682: An Act relating to renewable resource funds, by the Special Committee on the Alaska Permanent Fund.

✓ HB 682: An Act relating to nonrenewable resource revenues, X by the Special Committee on the Alaska Permanent Fund, introduced January 25, 1978.

Draft bill on nonrenewable resource revenue.

"The Alaska Renewable Resource Corporation, A Proposal," undated, unsigned.

January 19, 1978 letter from Tom Singer to Rep. Terry Gardiner concerning an example of how ARRC would work.

"Breakdown of the Renewable Resource Development Fund Monies, 1979-1989, Under the Proposed ARRC," undated, unsigned.

Draft SB 342: resources recovery revolving loan fund; and providing for an effective date.

✓ X House Journal; Alaska State Legislature  
pp. 827-843 April 12, 1978

April 18, 1978

Committee Report, House Special Committee on the Alaska Permanent Fund, for CSHB 682, signed March 8, 1978.

Draft Committee Report for CSHB 682 (Finance).

March 9, 1978 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Earl Beistline, Dean of Mineral Industry, University of Alaska, regarding ARRC and nonrenewable resources.

February 13, 1978 letter from Earl Beistline, Dean of Mineral Industry, University of Alaska, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, regarding nonrenewable resource development.

February 28, 1978 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to R.D. Stevenson, Special Assistant, Department of Revenue, regarding fiscal note on CSHB 682.

February 25, 1978 letter from R.D. Stevenson, Special Assistant, Department of Revenue, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, transmitting fiscal note dated February 23, 1978.

February 21, 1978 letter from Thomas E. Smith, President, T.E. Smith and Associates, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, concerning nonrenewable resource revenue development.

February 28, 1978 letter from Clark Gruening to Thomas E. Smith responding to same.

February 10, 1978 letter from C.C. Hawley, Alaska Miners Association, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, regarding nonrenewable resources.

February 16, 1978 letter from Clark Gruening to C.C. Hawley setting up appointment to discuss same.

February 9, 1978 memo from Tom Singer to the Subcommittee on the Renewable Resource Development Fund suggesting amendments to HB 682.

January 27, 1978 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to file: a form letter sent to press and other groups with a copy of HB 682 for comments.

164. HR 19

Committee Copy HR 19: An Act relating to permanent fund revenues for hydroelectric projects, by Haugen, et al, introduced February 9, 1978.

Committee Report, HR 19.

HR 19. (10 copies)

165. HJR 31

Committee Report for CSHJR 31, signed March 8, 1978.

X  
HJR 31: Constitutional amendment relating to legislative confirmation authority and the permanent fund board. (2 copies)

166. HJR 39 Back-up

Paper regarding bidding option for Beaufort Island lease sale, undated.

September 12, 1975 memo from John R. Werner, Chairman, APC, to Sterling Gallagher, Commissioner, Department of Revenue, concerning budget request for FY 76 and FY 77.

January 12, 1976 letter from Fran Ulmer, Legislative Assistant to the Governor, to Administrative Officer, Department of Revenue, requesting a fiscal note on draft of a permanent fund resolution.

AS 37.11: Renewable Resource Funds, undated.

Draft transmittal letter from Governor Hammond for Sponsor Substitute for HJR 39.

SS HJR 39: Constitutional amendment for the Alaska Permanent Fund.

September 3, 1976 article by Tom Fink against the permanent fund.

September 30, 1975 discussion draft, "Alaska's Resource Development Fund," an analysis of the permanent fund idea, unsigned.

"Position of the Department of Revenue," supporting permanent fund with certain conditions, undated.

CSHB 324 am S: Establishing the Alaska Mineral Lease Bonus Permanent Fund, and providing for an effective date.

January 21, 1976 article by Tom Fink against the permanent fund.

February 19, 1975 memo to Hugh Malone, Chairman, House Finance Committee, from Milt Barker, Fiscal Analyst, Legislative Finance Division, with FY 1-76 budgets and Anchorage Consumer Price Index for January 1971-October 1974.

Editorial, "Nest Egg Restoration," Anchorage Times, November 16, 1975.

"Managing Alberta's Oil Money," Names and Faces, undated.

SCS CSSS HJR 39 (Resources)

December 9, 1975 memo from Jim Rhode, Staff Assistant to the Chairman, House Finance Committee, to the file regarding administrative consensus on a permanent fund and a copy of CSHB 324 am S.

*AK or LCG*  
House Journal, pp. 684-685, March 24, 1976, the Joint Chairman's Report of House Finance and House Resources regarding CSSS HJR 39.

SCS CSSS HJR 39 (Resources) am S

SCS CSSS HJR 39 (Resources)

SCS CSSS HJR 39

CSSS HJR 39

SS HJR 39

HJR 39

Engrossed copy of HJR 39

CSHB 324 am S

August 31, 1976 letter from Jim Rhode, Staff Assistant to the Chairman, House Finance Committee, to Bob Richards, Alaska Pacific Bank, regarding the benefits of a subsidy.

April 7, 1975 memo from Lois Cook, Department of Commerce, to Jim Rhode, Staff Assistant to the Chairman, House Finance Committee, describing Commerce's loan programs.

*c* Gruening paper supporting the permanent fund before the November 1976 election, but after passage of the constitutional amendment by the Legislature.

*e* August 17, 1976 "Views in Support of a 'Permanent Fund' as Presented by the Alaska State Chamber of Commerce," and September 3, 1976 letter from Don Dickey, General Manager, Alaska State Chamber of Commerce, to Clark Gruening.

Undated work draft regarding implementing a permanent fund for certain proceeds derived from non-renewable resources, and effective date clause.

May 21, 1976 memo from A.R. Latham, Legislative Research, "Revenue and Expenditure Projection Analysis for 1976-1985 and Analysis of SCS SSHJR 39."

167. HJR 39 - History

Engrossed copy of HJR 39.

SCS CSSS HJR 39 (Resources) am S

SCS CSSS HJR 39 (Resources)

SCS CSSS HJR 39

CSSS HJR 39 am

CSSS HJR 39

SS HJR 39

HJR 39

July 16, 1976 History of Legislation, p. 0216, "HJR 39."

House Journal; *AK SL LEG*:

|               |                  |
|---------------|------------------|
| pp. 1652-1653 | June 6, 1975     |
| pp. 38-41     | January 15, 1976 |
| pp. 540-541   | March 10, 1976   |
| pp. 682-685   | March 24, 1976   |
| pp. 698-701   | March 25, 1976   |
| pp. 1834-1835 | June 1, 1976     |
| p. 1862       | June 1, 1976     |
| p. 1863       | July 2, 1976     |
| pp. 1916-1917 | July 2, 1976     |

Senate Journal; *AK SL LEG*:

|               |                |
|---------------|----------------|
| pp. 644-645   | March 26, 1976 |
| pp. 734-735   | April 17, 1976 |
| pp. 1286-1287 | May 21, 1976   |
| pp. 1386-1387 | May 26, 1976   |
| pp. 1590-1593 | May 31, 1976   |

HB 210: An Act relating to interim management of the Alaska Permanent Fund; and providing for an effective date.

AS 37.11: Renewable Resource Funds, undated.

168. SB 357

SB 357: An Act relating to governing body of the Permanent Fund established under Article IX, section 15 of the Constitution of the State of Alaska, by Orsini, introduced May 10, 1977.

169. SB 375

*c*  
February 7, 1978 letter from Joe Orsini, Chairman, Senate Community and Regional Affairs Committee, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, asking for comments on SB 375.

SB 375: An Act relating to investment of permanent fund money in community capital facilities; and providing for an effective date.

*c*  
February 22, 1978 response from Gruening to Orsini.

170. SB 429

SCS CSHB 596 (Rules): An Act relating to the Alaska Loan Programs Fund, the Alaska Permanent Fund, renewable resources development fund, and other state revenues; and providing for an effective date, by Rules on June 1, 1978.

SCS CSHB 596: <sup>WRITE IN</sup> same title, by Judiciary on May 19, 1978.

SB 429: same title, by the Special Committee on the Alaska Permanent Fund on January 19, 1978.

"A Narrative on SB 429 and SB 510," Senate Special Committee on the Permanent Fund, undated.

Lists showing type of loan and recipients and information on loan.

Loan totals by district and type of loan.

April 26, 1978 letter from Harry Simmons, VFW Senior Vice Commander, to all legislators opposing section on veterans in SB 429.

March 24, 1978 memo from Kerry Romesburg, PostSecondary Education Commission, to Gruening regarding SB 429 student loan provisions.

March 24, 1978 letter from Gruening to Romesburg promising a free conference committee on SB 429.

April 4, 1978 letter from Clark Gruening to Wallace E. Utley, Department Commander, American Legion, regarding veterans loans.

March 11, 1978 resolution by Executive Committee, Anchorage, American Legion, opposing SB 429 veterans loans provisions.

April 4, 1978 letter from Clark Gruening, to Louis Fiorella, VFW-Juneau, on same subject.

Resolution by Juneau VFW, undated.

March 2, 1978 memo from JoAnn Lesh, Staff Assistant, House Special Committee on the Alaska Permanent Fund, to Clark Gruening, Chairman, concerning notes on March 1, 1978 Senate Finance Committee meeting on SB 429.

February 6, 1978 memo from Eric Wohlforth, Wohlforth and Flint, to Sterling Gallagher, Commissioner, Department of Revenue and to the Alaska Housing Finance Corporation and the Alaska Municipal Bond Bank Authority with an analysis of SB 429.

"Hearing-in-the-Home" questionnaire to "Alaskans" from the Senate Committee on the Permanent Fund and the Senate Employment Resources and Opportunities Committee.

Listing of Alaska State Loan Funds, undated.

171. Laws Repealed by SB 429

- AS 03.10.010-054: Alaska Agricultural Loan Act
- AS 14.40.720-776: Student Loans
- AS 16.10.300-600: Commercial Fishing Loan Act
- AS 18.56.010.210: Alaska House Finance Corporation
- AS 18.100.030-060: House Development Revolving Loan Fund
- AS 26.15.010.170: Veteran's Loans
- AS 37.10.065-37.11.030: Investment of the Alaska Permanent Fund.
- AS 41.22.010-030: Outdoor Recreational, Open Space, and Historic Properties Development Fund.
- AS 41.30.010-080: Area Redevelopment
- AS 44.25.020: Revenue's duties.
- AS 44.33.020: Commerce's duties.
- AS 44.33.245-275: Child Care Facility Revolving Loan Fund
- AS 44.58.005-44.59.440: Municipal Bond Bank Authority and the Alaska State Development Corporation.
- AS 44.60.010-44.61.220: Small Business Development Corporation of Alaska, Alaska Industrial Development Authority, and the Small Business Development Revolving Loan Fund.
- AS 45.86.010-060: Water Resources Revolving Loan Fund
- AS 45.90.010-040: Tourism Revolving Loan Fund.
- AS 45.95.010-080: Small Business Loans
- AS 45.98.010-070: Historical Districts Revolving Loan Fund.

172. Minutes of the House Special Committee on the Alaska Permanent Fund

- February 24, 1978, 7:00 p.m.
- February 21, 1978, 4:00 p.m.
- February 21, 1978, 11:00 a.m.
- February 14, 1978
- February 9, 1978, 7:00 p.m.
- January 24, 1978

December 12, 13, 1977

November 19, 1977

October 21, 1977

October 20, 1977

September 17, 1977

July 16, 1977

February 1, 1978, "Bills Before the Special Committee on the Alaska Permanent Fund".

173. Committee Meeting March 8, 1978, CSHB 682, CSHJR 31

"Notes on House Permanent Fund Committee meeting March 8, 1978, 11:25 a.m.", handwritten.

174. Committee Meeting March 12, 1978, CSHB 682, CSHJR 31, HE 595

Handwritten minutes.

March 1, 1978 memo from Tom Singer to Rep. Terry Gardiner regarding the Governor's requested changes to HB 682.

X February 23, 1978 letter from Governor Hammond to Rep. Terry Gardiner requesting changes to HB 682 with attachments.

✓ R 175. Committee Meeting (HB 596, 682) February 22, 1978

February 28, 1978 letter from Clark Gruening to Joe McLean, thanking him for his testimony. (A.H.M.)

X R February 15, 1978 letter from Joe McLean, Attorney, to Clark Gruening proposing language amending ~~to~~ 596, 298, 682 and 595.

Minutes of meeting, February 22, 1978, 7:00 p.m.

Alaska Conservation Society, "Comments on House Permanent Fund Bills," undated.  
e HB 596 February 22, 1978 letter from Keith Specking, Legislative Assistant to the Governor, to Clark Gruening enclosing Governor Hammond's amendments to HB 596.

February 7, 1978 letter from Carl Jack to Clark Gruening enclosing testimony on HB 596.

CSHB 596.

Handwritten notes.

X February 9, 1978 memo from Tom Singer to ~~the~~ Subcommittee on the Renewable Resources Development Fund members with proposed amendments to HB 682.

176. Committee Meeting (682) February 21, 1978, 11:00 a.m.

Minutes of meeting, February 21, 1978, 11:00 a.m.

X 2. <sup>9.78</sup> Singer memo, (see file #175)

177. Informal Meeting with White Weld, February 21, 1978, 4:00 p.m.

Minutes, February 21, 1978.

February 21, 1978 letter from Ted Swick, First Vice President, White Weld, to Clark Gruening enclosing "Illustration of Use of Proposed 'Guarantee Agreement'," in HB 595.

HB 595.

Handwritten minutes.

178. Committee Meeting (Public Testimony and HB 596) February 14, 1978

Minutes, February 14, 1978.

February 14, 1978, the Southeast Conference meeting in Juneau, February 15, 1978, "Financing of Water Resources Projects in Alaska."

c James V. Williamson, R.W. Beck and Associates, "Role of the Alaska Permanent Fund in Funding the Water Resources Revolving Loan Fund: Background to Water Resources Revolving Loan Fund," presented to the Southeast Conference, October 13-14, 1977.

February 13, 1978 memo from Mike Doogan to Clark Gruening listing White Weld recommendations for policy changes in HB 596.

Proposed amendment to HB 596 regarding guarantee.

X February 14, 1978 memo from Bill Berrier, Director, Division of Legal Services, Legislative Affairs Agency, to the Special Committee regarding residency qualifications for board members of the Alaska Enterprise Investment Corporation in HB 596.

Proposed amendment regarding instate investments comparable to other opportunities.

February 9, 1978 memo from Tom Singer regarding HB 682 (see ARRC file).

Handwritten minutes.

179. Public Hearing, February 9, 1978, Juneau

Minutes, February 9, 1978, 7:00 p.m.

Sign-up sheet.

*C* Alaska Conservation Society, "Position Statement on the Permanent Fund,"  
November 1977.

February 2, 1978 memo from Bill Berrier to Clark Gruening regarding  
technical changes to HB 596.

February 7, 1978 meeting announcement.

Handwritten minutes.

180. Public Hearing, February 4, 1978, Anchorage

Sign-up sheet.

Testimony from Community Enterprise Development Corporation on HB 596  
and 682.

*X* January 26, 1978 meeting announcement for February 2, 1978 Fairbanks  
hearing.

Community Enterprise Development Corporation brochure.

*X* February 1, 1978 memo from Lee Gorsuch, ISER, to Clark Gruening  
regarding ~~the~~ Alaska Native Corporations and the Permanent Fund.

181. Public Hearing, February 3, 1978, Fairbanks

Minutes, February 3, 1978.

Sign-up sheets.

Meeting announcement.

*X* February 3, 1978 letter from Terry Palczer, Fairbanks Chamber of  
Commerce, regarding too short of meeting notice.

February 16, 1978 letter from Gruening to Palczer, responding to above. *pbx c7 c1*

182. Committee Meeting, January 24, 1978

Minutes, January 24, 1978.

Schedule for public hearings.

Press release, January 24, 1978 regarding introduction in House of Renewable Resources Fund bill.

Draft bill: ARRC.

"The ARRC: A Proposal," overview of the ARRC.

HB 682

February 1, 1978 list of bills before the House Special Committee.

HJR 31: Legislative confirmation.

HB 4: Alaska Permanent Fund as a separate account.

HB 300: Alaska Permanent Fund management.

HB 515: Permanent Fund deposit.

HB 525: Distribution of income.

HB 579: Permanent Fund income to Permanent Fund and to Boroughs and Cities.

HB 595.

HB 596.

HB 682.

*R*  
183. Meeting - Symposium, September 10, 1977

Agenda

Sign-in sheet.

Minutes.

September 2, 1977 letters from Mike Doogan to John Havelock, Jamie Love, George Rogers, and John Lindauer with request that they cover specific issues at symposium.

*X*  
September 1, 1977 letter from Mike Doogan to Dick Haggart, Legislative Research, asking him to come to symposium with his revenue projections.

August 12, 1977 letter from Mike Doogan to John K. Galbraith requesting his assistance at the symposium.

August 31, 1977 form letter from Clark Gruening to committee members regarding the symposium and other committee meetings.

August 31, 1977 form letter from Clark Gruening to legislators outside Anchorage and not on the Special Committee regarding symposium participation.

August 31, 1977 form letter from Clark Gruening to Anchorage legislators not on the Special Committee regarding symposium participation.

September 2, 1977 letter from Jim Rhode, Staff Assistant to the Chairman, House Finance Committee, to Professor Barbara Bergman and Professor Donald Gordon regarding permanent fund basic issues.

Committee travel itinerary for meetings in Kotzebue and Fairbanks, September 1977.

August 31, 1977 letter from Rep. Bill Miles to Clark Gruening responding to symposium invitation.

September 7, 1977 letter from Rep. <sup>Sally</sup> Smith responding to symposium invitation.

September 9, 1977 letter from Clark Gruening to Myrt Charney, Legislative Affairs, regarding check from the Humanities Forum.

November 11, 1977 letter from Gruening to Charney, <sup>AA</sup> regarding KFQD reimbursement and Humanities Forum payment checks.

Consulting billing of Donald Gordon, Economic Consultant, with letter dated December 11, 1977, to Jim Rhode.

December 23, 1977 letter from Mike Doogan to Donald Gordon, <sup>Econ Consultant</sup> sending check.

Billing from KFQD for \$407.00.

October 11, 1977 letter from Mike Doogan to Donald Gordon, <sup>Econ Consultant</sup> thanking him for his participation.

Copy of air ticket, <sup>Prof.</sup> Barbara Bergmann.

September 25, 1977 letter from Mike Doogan to George Rogers with expense billing.

KKLV billing.

<sup>Prof.</sup> Barbara Bergmann, September 13, 1977 billing.

KYAK billing.

Westward Hotel billing.

Electronics Company billing.

September 13, 1977 letter from Mike Doogan to Rob Kocsis sending sign-in sheet for symposium.

"Application for Regrant," by the Alaska Humanities Forum.

September 8, 1977 grant 'contract' between Clark Gruening and the Humanities Forum.

X "Guidelines for Regrant Proposals," Alaska Humanities Forum.

September 29, 1977 letter from John Havelock to Mike Doogan regarding symposium news accounts.

Symposium evaluation by Havelock.

Havelock, John, "Permanent Fund Analogies," Policy Profiles.

X ~~George Roger's~~  
George Roger's evaluation of symposium.

X September 12, 1977 letters from Mike Doogan to George Rogers, Jim Bradner, Jamie Love and John Lindauer requesting they fill out evaluation of symposium.

184. Meetings - Anchorage November 18-19, 1977

Minutes, November 19, 1977

X Note that "1976 Report of the Executive Secretary of the Minnesota State Board of Investments" ~~note~~ sent.

Contract narratives.

Statement of information to be included in final report.

House Special Committee budget: expenditures as of October 31 and projected costs through December 31.

X November 14, 1977 memo from Belden Daniels, <sup>consultant</sup> to Clark Gruening regarding comments on work draft to create a permanent fund, development bank, and renewable resources fund.

Agenda for meeting.

Work draft dated November 14, 1977 regarding nonrenewable resource revenues.

November 13, 1977 letter from Gary L. Bergstrom, President, Acadian Financial Research, with comments on investment issues in workdraft.

November 18, 1977 memo from Kathy Brown, House Finance Committee staff, to Mike Doogan with results of House Permanent Fund survey.

"For the House and Senate Committees on the Permanent Fund: Alaska Public Forum Interim Report," October 1-25.

November 17, 1977 memo from Dick Haggart, Legislative Research, to Clark Gruening with revenue projections using different scenarios through 1985.

185. Meetings - Anchorage December 12, 13, 1977

Agenda

Revzin, Philip, "Holland's Gas Money has Brought Affluence and Economic Woes," Wall Street Journal, December 5, 1977, p. 1.

Proposed amendment regarding alternative capitalization levels and general fund surplus.

Proposed amendment regarding the finance committee's recommended use of permanent fund income and general fund surplus.

Note on legislative investment oversight committee.

"Section 37.13.130 Powers and Duties," look at investment board.

"Hypothetical Case Based on Worse Bond Market (1967-1971) and Stock Market (1972-1976) in Past 50 Years."

December 9, 1977 letter from Ted Swick, White Weld, to Clark Gruening regarding income of permanent fund.

Draft bill: providing for guarantees payable from certain income derived from the Alaska Permanent Fund of indebtedness issued by governmental agencies of the state for power projects.

Undated memo from Mike Doogan to Gruening regarding the December 5 draft.

Draft, undated, on the Alaska Renewable Resources Development Fund.

"Language from Montana Session Laws, 1975, SB 86."

December 7, 1977 memo from Charles Fuhrmann<sup>???</sup> regarding investment for gain.<sup>Λ</sup>

December 9, 1977 work draft regarding nonrenewable resource revenues.

Undated work draft regarding ARRC.

Undated state operating expenses analysis.

Draft November 4, 1977 memo from Lee Gorsuch, ISER, to Gruening regarding regional native corporations and the permanent fund.

November 18, 1977 memo from ISER to Gruening regarding alternative approaches to calculating contributions to the permanent fund.

Two tables showing per capita general fund appropriations in constant dollars from 1960-1977.

Table showing inflation rate in the consumer price index.

ISER tables regarding population.

186. Committee Meeting - Juneau, October 20, 1977

McDowell, P.B., "Outline for Discussion - Organization of the Renewable Resources Development Fund," Price Waterhouse, October 19, 1977.

Sign-in sheet.

187. Committee Meeting (Financial Ad.) Anchorage, November 18, 1977

Transcript of meeting, November 18, 1977.

188. Southeast Conference, October 13, 1977

September 22, 1977 letter from Mike Doogan to Rep. Bill Miles asking him to help in committee presentation to the Southeast Conference and his negative response.

October 17, 1977 report on the Permanent Fund panel at the Southeast Conference, by Doogan.

October 21, 1977 letter from Jon D. Halliwill, President, Southeast Conference, to all legislators transmitting policy statement and minutes of conference.

189. Public Discussion - Kotzebue, September 17, 1977

*copy* Draft press release on meeting, October 17.

Transcript of meeting.

Statement of Charlie Edwardson, draft and final.

190. Public Hearing - Anchorage, September 15, 1977

"Testimony of Harold E. Pomeroy"

Statement of Betzi Woodman.

Transcript of hearing.

191. Public Discussion, Committee Meeting, Fairbanks, January 14, 1977

Transcript of hearing.

Sign-in sheet.

Testimony of Elstun W. Lauesen.

Testimony of Dawn Hopkins.

"Overview for Permanent Fund Hearing Submitted by Richard D. Seifert, Leroy E. Leonard, University of Alaska."

Testimony of Tim Wallis, President, Doyon, Ltd.

Senate Committee on the Permanent Fund Outreach Questionnaire.

Testimony of Jack O. Hakkila.

Handwritten minutes.

192. Symposium, Anchorage, September 10, 1977

Transcript of symposium.

*if Gordon (economist) debate*

193. Committee Meeting - Anchorage, July 15, 1977

Agenda

*C* Transcripts - *Tussing*

Brief overview

194. Budget

*X* March 22, 1978 memo from Gruening to Charney, regarding continuation of Singer's salary. *M.R. LAM*

Budgets for the Renewable Resource Development Fund subcommittee and the House Permanent Fund committee, July 1, 1977 - March 31, 1978.

Budget for the House Permanent Fund committee, July 1, 1977 - December 31, 1977.

DHL billing.

Tentative contract with KKLV.

Pitney Bowes billing.

Movers, Inc., billing.

*X* *OK* Budget for the House Permanent Fund *ou* Committee, July 1, 1977 - February 28, 1978.

"Committee Budget," October 26, 1977.

July 15, 1977 House and Senate Special Committees on the Alaska Permanent Fund statements of account.

May 24, 1977 memo from Brian Rogers to George Hohman and Clark Gruening regarding status of permanent fund FY 77 budget.

House Permanent Fund cost projections.

February 28, 1977 memo from Charney to Mike Miller, Chairman, Legislative Council, regarding fund transfers.

April 25, 1977 memo from Brian Rogers to Hohman and Gruening regarding status of account.

*X* August 10, 1977 letter from Peggy Thompson, Secretary, Renewable Resources Development Fund subcommittee, to Clark Gruening, regarding her salary and office rental.

*X* August 30, 1977 letter from Gruening to Charney, *M.K. L.A.T.* setting up separate Renewable Resources Development Fund subcommittee account *w/in PFAULT.*

June 17, 1977 House Permanent Fund committee account status.

*OK* May 30, 1977 memo from Hohman to Gruening regarding unobligated funds in the Permanent Fund Committee account.

*OK* July 15, 1977 House and Senate Permanent Fund Committees account status.

September 30, 1977 statement of expenditures by the House Permanent Fund committee.

August statement of expenditures.

July statement of expenditures.

End of FY 77 statement of expenditures.

October statement of expenditures.

195. Reading File, January 16, 1978

Permanent Fund work plans.

May 1, 1978 letter Gruening to Glenn Olds, Alaska Pacific University, requesting comments on recently passed house version of organization bill.

*OK* April 15, 1977 letter *Olds to Gruening* regarding Battelle.

X May 5, 1977 memo Gruening to Gardiner and Malone regarding Arthur D. Little Task Five (See ADL file) #19

May 1, 1978 letter from Gruening to Malcom Roberts regarding course titled, "Moral Values in the Changing World."

R March 15, 1978 letter from Clark Gruening to Nell Gibbs regarding her views on HB 596.

March 16, 1978 memo Gruening to Committee members announcing meeting with Arthur D. Little.

March 8, 1978 memo from Malone to Gruening regarding Edenso speaking schedule.

February 9, 1978 letter from Gruening to Governor Hammond requesting any amendments to the House Permanent Fund package he views necessary.

X R February 2, 1978 letter from Paul Robison, Attorney, to Gruening regarding ~~not~~ specific suggestions on bills yet.

X R February 16, 1978 letter Gruening to Robison, thanking him for letter. PAUL, H.H., M.K., L.A.A.

X January 23, 1978 memo from Gruening to Charney, authorizing the hire of JoAnn Lesh.

January 16, 1978 letter Gruening to Martin Pihl, Ketchikan Pulp, with bills asking him for his comments.

November 18, 1977 memo from Kathy Brown, Staff, House Finance Committee, to Mike Doogan with results of House Permanent Fund survey.

X September 22, 1977 memo from Milt Barker, LFD to Gruening with permanent and general fund projections based on six scenarios.

February 28, 1978 letter from Gruening to R.D. Stevenson, Department of Revenue, asking for further help on the fiscal notes for HB 595, 596 and 682.

Memo from Gruening to Malone requesting travel authorization for the Special Committee members.

January 31, 1978 transmittal of bills letter to Belden Daniels, CONSULTANT, from JoAnn Lesh.

Tentative schedule of meetings for July through December.

Press release on July 15-16 meeting.

196. Permanent Fund Contracts

Judy Brogan:

December 23, 1977 amendment to contract.

Contract signed August 5, 1977.

July 28, 1977 letter from Gregg Erickson, Legislative Research Director, to Judy Brogan transmitting contract for signature.

Price Waterhouse and Company:

October 3, 1977 letter from Doogan to Dan Regis, Price Waterhouse with statement of work and request for a lost estimate.

September 29, 1977 letter from Doogan to Jay Hogan, Legislative Finance Division, transmitting Price Waterhouse contract.

October 6, 1977 letter from Doogan to Regis revising work assignment.

October 3, 1977 letter from Doogan to Sterling Gallagher, Commissioner, Department of Revenue, annotating assignments regarding Price Waterhouse and White Weld.

Contract signed October 3, 1977.

Alphe Morris:

X November 18, 1977 letter from Doogan to Gregg Erickson, transmitting contract. LKD

X November 1, 1977 letter from Doogan to Gregg Erickson, transmitting contract. LRD

A Contract signed November 17, 1977, plus amendment signed December 2, 1977.

Belden Daniels:

August 12, 1977 letter from Doogan to Fran Ulmer, transmitting contract. DP 2 )

December 20, 1977 letter from Doogan to Daniels, regarding final payment. ~~contract~~

December 19, 1977 letter from Doogan to Pat Costello, Accountant, Legislative Affairs Agency, requesting a breakdown of payments.

December 6, 1977 letter from Doogan to Charney enclosing billings for Daniels and Doug Pope. M.K. LAA

Contract signed July 28, 1977.

June 30, 1977, "Page 51, Alaska Permanent Fund Memo".

X July 11, 1977 "Talking About the Alaska Permanent Fund: A Cautious Approach.....", by (Daniels)

August 12, 1977 letter from Doogan to Daniels transmitting contract for signature.

July 28, 1977 memo from Gregg Erickson, <sup>LKD</sup> to Gruening regarding contracts.

Daniel's resume.

June 15, 1977 letter from Gregg Erickson, <sup>LKD</sup> to Daniels regarding contract.

Brian Rogers

December 14, 1977 final billing.

November 7, 1977 letter from Doogan to Gregg Erickson, <sup>LKD</sup> transmitting contract.

October 14, 1977 letter from Gregg Erickson, <sup>LKD</sup> to Doogan regarding contract returned for Brian Roger's signature.

October 3, 1977 letter from Doogan to Erickson, <sup>Bugy LKD</sup> forwarding a contract.

Contract signed November 7, 1977.

Doug Pope

December 6, 1978 letter from Mike Doogan to Myrt Charney, <sup>CAA</sup> forwarding billings.

October 27, 1977 letter from Doogan to Erickson, <sup>B. LKD</sup> forwarding contract for signature.

October 27, 1977 letter from Doogan to Charney, <sup>M L CAA</sup> regarding accounting procedures on Pope's contract.

November 7, 1977 amendment to contract. .

October 25, 1977 amendment to contract. .

Contract signed October 31, 1977.

August 17, 1977 billing.

July 27, 1977 letter from Erickson, <sup>LKD CAA</sup> to Charney putting Doug Pope on payroll and voiding unsigned contract.

July 14, 1977 contract, unsigned.

October 5, 1977 letter from Doogan to Charney, <sup>CAA</sup> regarding Pope's billing.

September billing.

July billing.

October billing.

November 7, 1977 letter from Doogan to Charney, <sup>CAA</sup> regarding ISER and Pope's billings.

August billing.

White Weld and Company, Inc.

October 12, 1977 letter from Doogan to Jay Hogan, <sup>CFB</sup> transmitting contract for signature.

September 30, 1977 letter from Doogan to Ted Swick, <sup>WW</sup> transmitting contract for signature and setting out assignments.

October 25, 1977 letter from Doogan to Swick with complete copy of contract.

Contract signed October 17, 1977.

ISER

October 28, 1977 final billing.

October 25, 1977 letter from Doogan to Cary Lu, University of Alaska, regarding payment of ISER.

October 4, 1977 letter from Cary Lu, <sup>UOBA</sup> to Doogan regarding billing.

September 29, 1977 letter from Doogan to Lu, <sup>CAA UOBA</sup> regarding Tussing billing.

ISER 2nd

Contract signed August 30, 1977.

October 17, 1977 letter from Scott Goldsmith, <sup>ISER 1</sup> to Doogan regarding interim report.

October 7, 1977 letter from Doogan to Jim Edenso, <sup>DTR</sup> with ISER timetable.

September 15, 1977 letter from Scott Goldsmith, <sup>ISER</sup> to Doogan with timetable.

September 29, 1977 from Doogan to Goldsmith, <sup>ISER</sup> transmitting Barker analysis. <sup>Scott</sup> <sup>Milt</sup>

August 22, 1977 memo from Doogan to Gruening regarding proposed contract.

August 23, 1977 letter from Doogan to Lu, <sup>CAA UOBA</sup> transmitting contract.

X August 25, 1977 letter from Doogan to Erickson, transmitting contract. *Y. LER*

X September 12, 1977 permanent fund study work program by Scott Goldsmith, *BSER*.

RRDF Contracts

Ross Soboleff contract signed August 26, 1977.

ISER 1st Contract - Closed

December 28, 1977 letter from Lu, to Doogan regarding billing. *CARRY WORK*

a February 21, 1978 letter from Gruening to Edenso, authorizing payment. *P.P.P.*

Senate Permanent Fund Committee analysis of contract.

August 10, 1977 draft statement of work.

Contract signed May 20, 1977.

X November 7, 1977 letter from Doogan to Charney, transmitting billings. *L.A.K.*

X November 1, 1977 letter from Lu, to Doogan with final billing. *CARRY WORK*

September 29, 1977 letters regarding billings.

Other

X December 23, 1977 amendment to Brogan contract. *Judy*

a December 2, 1977 Morris contract. *Alpine*

August 24, 1977 ISER contract.

August 29, 1977 Price Waterhouse contract.

September 22, 1977 letter from Hohman and Gruening to Jay Hogan, regarding Division contracting money in budget. *L.F.D.*

May 20, 1977 Daniels contract. *Bellevue*

October 17, 1977 White Weld contract.

X November 7, 1977 Rogers contract. *BRIAN*

October 12, 1976 Jerome Ziefman contract.

X Dupere contract. *700*

X June 21, 1977 letter of intent from Arthur D. Little to Jim Edenso, *DOR*

Contract with Mike Doogan.

197. Permanent/Forum Questions

August 8, 1977 form letter from Doogan asking for comments on questions.

Permanent Fund Goals Questions.

? BPQ Permanent Fund Questions

Permanent Fund Questions

Growth Management

Proposed Land Disposal Questions

Tentative Growth Management Questions

Draft background paper - Growth Management.

August 10, 1977 first draft Forum Permanent Fund presentation.

Permanent Fund Question: GPC, August 19.

Revised Permanent Fund Question, August 22.

September 12, 1977 "The Permanent Fund" - background

September 2, 1977 "Final Permanent Fund Question."

Drafts - Permanent Fund Control Questions.

198. Questionnaires

Results of House Permanent Fund survey.

199. Mailing List

*Reviewed*  
200. Permanent Fund Clippings

*copy*  
201. News Clippings

*R*  
202. News Clippings

203. Original Mailing List

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( INDEX OF FILES  
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1979 - 1980 )

(All files labeled 18.number)

.01 Permanent Fund Committee Meetings 1979: Meeting Minutes, Tape Logs, Transcripts

House Special Permanent Fund Committee 1979 reel-to-reel tape logs for the following meetings:

|          |          |
|----------|----------|
| April 11 | April 26 |
| April 12 | March 23 |
| April 18 | March 27 |
| April 21 | March 29 |
| April 23 | April 8  |
| April 24 | April 10 |

Minutes for the following meetings:

- March 6, 1979
  - March 8, 1979
  - March 17, 1979
- MAR 20, 1979*  
*what would it be*

*Q*  
*10*  
*11*  
*XC*

Transcript of Sam Plaia's testimony on SSSB 1, March 27, 1979.

Transcript of Walter Filkin's testimony on marketing aspects of bonds, March 29, 1979.

Partial transcript of Ted Swick's testimony, April 10, 1979.

Handwritten minutes for the following 1979 meetings of the House Special Permanent Fund Committee:

|          |          |
|----------|----------|
| March 27 | April 23 |
| March 30 | April 8  |
| March 29 | April 26 |
| March 23 | March 20 |
| April 10 | March 17 |
| April 11 | March 6  |
| April 12 | March 29 |
| April 18 | March 27 |
| April 21 | March 23 |
| April 24 | April 8  |

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.02 The Alaska Permanent Fund and Other Significant World Funds (May 1977)

.03 Public Control of Public Money

Shearer, Dick, "Public Control of Public Money," Conference/Alternative State and Local Public Policies.

.04 Development and Planning in Alaska

Cumberland, John H. and Fisher, Anthony C., "Development and Planning in Alaska with Special Reference to Land Use and Mineral Leasing," University of Maryland.

.05 Minutes and Notes - Permanent Fund Free Conference Committee 1980

Tape logs

.06 Permanent Fund Committee 1979 Joint Committee Report

drafts

.07 Nonrenewable Resource Revenues; Legislative Oversight

Joint Committee Report, permanent fund management.

X Chart on alternative measures, i.e. guarantee provisions, marketability of corporate securities.

Suggested list of investments.

Investments prohibited by omission.

X (March 24, 1976) House Journal, pp. 634-635 <sup>ATL 47 (29)</sup>

March 30, 1979 Gruening testimony.

HJR 39 - engrossed copy.

HB 281: An Act relating to nonrenewable resource revenues, legislative oversight; and providing for an effective date.

Permanent fund balances under alternative leasing and permanent fund scenarios.

House Special Permanent Fund Committee, April 11, 1979, Mark-up of HB 281.

April 17, 1979 memo from Governor Hammond to Clem Tillion, President of the Senate, regarding the permanent fund and loan programs.

X April 9, 1979 letter from Peter Bushre, Deputy Commissioner, Department of Revenue, to Hugh Malone, Chairman, House Special Permanent Fund Committee, regarding permanent fund investment in the gas pipeline.

Selected excerpts from Mr. Robert Blixt's, Minnesota State Board of Investment, testimony before the House Special Permanent Fund Committee on November 19, 1977.

April 3, 1979 memo from Milt Barker, Legislative Finance Division, to Rep. Ernie Haugen regarding power project financing sources.

April 7, 1979 memo from Fran Ulmer, <sup>DP 2</sup> to Hugh Malone concerning proposed amendments to HB 281.

.08 Office of the Governor Material

R Hammond, Jay, "Facing up to the Future - A Five Part Newspaper Series," Alaska Inc.

May 28, 1977 letter from Governor Hammond to Gruening regarding permanent fund cooperation between the two branches of government.

May 23, 1977 letter from Clark Gruening to Governor Hammond offering cooperation.

July 1977 mailer memo from Charles Meachum, International Fisheries, as clipping mail-out sample.

July 25, 1977 memo from Ron Lind, Budget and Management, to Sterling Gallagher, Commissioner, Department of Revenue, regarding the need for switch from nonrecurring to recurring revenue sources and attached ISER report on same.

Scott, Michael J., "Practical Issues in Long Term Fiscal Planning for Alaska," ISER, April 1977.

.09 HB 277 - Management of the Alaska Permanent Fund

April 17, 1979 memo from Governor Hammond to Senate President Clem Tillion regarding "bottom line" for permanent fund management and loan programs.

February 14, 1980 letter from Governor Hammond to House Special Permanent Fund Committee Chairman Hugh Malone promoting dividend program.

March 21, 1979 opinion by Rod Pegues, Assistant Attorney General, to Rep. Brian Rogers regarding the effective date clause on HJR 23, a constitutional amendment on the permanent fund.

March 17, 1979 testimony of Fran Ulmer regarding HJR 23 and HB 277.

February 1, 1978 memo from Eric Wohlforth, Wohlforth and Flint, to Sterling Gallagher and Clark Gruening with comments on HB 595, 596 and 682.

HB 277: An Act relating to the management of the Alaska Permanent Fund; and providing for an effective date.

March 28, 1979 memo from Fran Ulmer, <sup>DP 2 1</sup> to Hugh Malone regarding the Governor's preference for distribution of permanent fund income via tax credits.

March 29, 1979 letter from Fran Ulmer, <sup>DP 2</sup> to Hugh Malone enclosing the Governor's responses to committee questions (not attached).

March 29, 1979 letter from Governor Hammond to Hugh Malone regarding status of specific funds and accounts.

February 23, 1979 memo from Fran Ulmer, <sup>DP2</sup> stating major policy concerns of the Governor with reference to permanent fund policy.

February 22, 1979 letter from Fran Ulmer, <sup>DP2</sup> to Hugh Malone regarding background information on the Governor's bills, HB 277/SB 226.

AS 37.10.065: Investment of the Alaska Permanent Fund.

Senate Journal, <sup>AL SV LEG 1</sup> February 13, 1979, pp. 245-247: Governor's transmittal letter for SB 226.

.10 Permanent Fund: Legislation and Statutes

HJR 39, engrossed copy from 1976.

House Journal; <sup>AL SV LEG 2</sup>

|               |                  |
|---------------|------------------|
| pp. 1652-1653 | June 6, 1975     |
| pp. 38-39     | January 15, 1976 |
| pp. 540-541   | March 10, 1976   |
| pp. 682-683   | March 24, 1976   |

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HJR 39

"HJR 39," History of Legislation, July 16, 1976, p. 0216.

House Journal; <sup>AL SV LEG 1</sup>

|               |                |
|---------------|----------------|
| pp. 684-685   | March 24, 1976 |
| pp. 698-701   | March 25, 1976 |
| pp. 1834-1835 | June 1, 1976   |
| p. 1862       | June 1, 1976   |
| p. 1863       | July 2, 1976   |
| pp. 1916-1917 | July 2, 1976   |

Senate Journal; <sup>AL SV LEG 1</sup>

|               |                |
|---------------|----------------|
| pp. 644-645   | March 26, 1976 |
| pp. 734-735   | April 7, 1976  |
| pp. 1286-1287 | May 21, 1976   |
| pp. 1386-1387 | May 26, 1976   |

HB 210: Interim management of the permanent fund.

X

ASB7.11: Renewable Resource Funds, undated.

.11 Permanent Fund - 1979 Contracts

May 21, 1980 billing from Homan and McDowell.

April 30, 1979 letter from Gregg Erickson to Sam Plaia, White Weld and Co., regarding March 28, 1979 White Weld billing.

May 4, 1979 letter from Margo Melnicove, Secretary to the Chairman, House Special Permanent Fund Committee, to Ted Swick, White Weld, transmitting contract for signature (contract attached).

April 30, 1979 note from Bob Greeley, <sup>White Weld</sup> to Margo Melnicove returning signed contract (contract attached).

D

April 20, 1979 letter from Ted Swick, <sup>White Weld</sup> to Margo Melnicove returning billing.

A

April 23, 1979 memo from Mason Gaffney, to Jim Rhode, Staff Assistant to the Chairman, House Special Permanent Fund Committee, with billing.

April 4, 1979 memo from Jim Rhode to Ted Swick, <sup>White Weld</sup> forwarding g.o. bond and power debt information.

X

March 28, 1979 memo from Hugh Malone to House Speaker Terry Gardiner regarding fare for former Rep. Clark Gruening to testify in Juneau.

March 27, 1979 letter from Hugh Malone to House Speaker Terry Gardiner regarding overcharge on permanent fund account and need for Plaia's contract to go to in-session budget. <sup>Plaia's contract</sup> <sub>W.W.</sub>

X

April 30, 1979 letter from Gregg Erickson to Arlon Tussing regarding agreement for services.

Contract between Legislative Affairs Agency and Mike Doogan signed on April 11, 1979.

X

April 9, 1979 memo from Margo Melnicove to George Wolf, Orrick, Herrington, et.al., transmitting contract for signature.

April 16, 1979 letter from George Wolf, <sup>Orrick, Herrington, et. al.</sup> to Jim Rhode returning contract (contract attached).

.12 Permanent Fund - Consultants 1980

Bob Greeley, <sup>W.W.</sup> graphs: Switzerland and United Kingdom inflation rates, return equity and government bonds plotted between % and years 1973-1979.

Fry, Maxwell J., University of Hawaii, "Investment Capital in Rural Alaska," March 1980 (see Coffman report).

McDowell, P.B., "Notes on Purposes, Organization, Management and Reporting Proposals in HCS SB 161," March 20, 1980.

X  
Coffman, Richard B., City University of New York and Washington State University, "Capital Shortage in Rural Alaska Conceptual Issues," draft, March 1980: regarding ~~whether~~ private capital markets or government policies <sup>are</sup> causing capital shortages in rural Alaska, and if so, how to improve?

Malone letter transmitting Fry and Coffman papers to all legislators.

February 7, 1980 letter from Maxwell Fry to "borrower" transmitting attached Business Loan Program Questionnaire.

*see file*  
C  
.13 Permanent Fund - Consultants and Reports

September 2, 1977 letter from Jim Rhode to Professors Barbara Bergmann and Donald Gordon with a brief explanation of permanent fund economic issues before their symposium appearance.

February 9, 1977 personal letter from Peter McDowell, <sup>P.W.)</sup> to Jim Rhode regarding strategy to get permanent fund going.

December 9, 1977 letter from Ted Swick, <sup>W.W.)</sup> to Clark Gruening regarding the use of permanent fund income.

C  
Tussing, Arlon R., ISER, "Economic Consideration in Establishment of Alaska's Permanent Fund," July 7, 1977: a general overview.

"The Role of the Permanent Fund in Alaska's Future; Preliminary Report," House Special Committee on the Alaska Permanent Fund, (1976-1978).

*see file*  
C  
Daniels, Belden Hull, Harvard, "Thinking About the Alaskan Permanent Fund: A Cautious Approach for Alaskan Policymakers," July 11, 1977 (see Daniel's file).

*see file*  
C  
Daniels, Belden Hull, Harvard, "Models and Options for the Alaska Permanent Fund: Functions, Regionalization and Accountability," Report No. 2, September 14, 1977 (see Daniel's file).

.14 Appendix to Final Report of House Special Committee on the Permanent Fund: Vol. I

"Appendix to Final Report of the House Special Committee on the Permanent Fund, Volume 1: Transcripts, Minutes":

R  
Transcripts:            July 15, 1977 meeting  
                             September 10, 1977 symposium  
                             September 14, 1977 Anchorage public hearing  
                             September 15, 1977 Anchorage public hearing

November 18, 1977 Anchorage meeting

Minutes:

July 16, 1977 Anchorage meeting  
September 17, 1977 Kotzebue meeting  
October 20, 1977 Juneau public hearing  
October 21, 1977 Juneau public hearing  
November 19, 1977 Anchorage meeting  
December 12,13, 1977 Anchorage meeting

.15 HB 282 - Alaska Enterprise Investment Corp.

HB 282: An Act relating to the Alaska Enterprise Investment Corporation; and providing for an effective date, introduced by the Special Permanent Fund Committee on February 22, 1979.

.16 HB 400: Special Appropriation to DOT, Power Projects Fund, Renewable Resources Corporation

HB 400: making a special appropriation to the Department of Transportation and Public Facilities, power projects revolving fund, the Alaska Renewable Resources Corporation, the mental health fund, and the public school fund; and providing for an effective date, by Malone and Rogers, on March 15, 1979.

AS 44.56.170-230: Power Projects Revolving Loan Fund.

"Allocations of Projected Oil and Gas Royalties," Legislative Finance Division, March 8, 1979: graph with attached statutes regarding relevant funds.

February 14, 1979 memo from Milt Barker, Fiscal Analyst, Legislative Finance Division, to Rep. Bill Miles, Co-Chairman, House Resources Committee, regarding reserve for energy facilities with attached relevant statutes and Peterson and Pegues' opinions on dedication of funds and legislative interference in Governor's budgeting.

.17 HJR 23: Constitutional Amendment Regarding Finance

HJR 23: proposing an amendment to the Constitution of the State of Alaska relating to finance, by the Governor, introduced on February 22, 1979.

Memo by Bill Berrier, Director, Division of Legal Services, Legislative Affairs Agency, undated, regarding legal implications of the words "permanent" and "income producing".

March 29, 1979 letter from Vincent Wright, Chief of Research, Department of Revenue, to Fran Ulmer, Director, DPDP, on permanent fund projections with varied contribution rates and income uses.

.18 HB 414 - Income of the Alaska Permanent Fund

HB 414: relating to the income of the Alaska Permanent Fund; and providing for an effective date, by the House Special Permanent Fund Committee, introduced March 20, 1979.

HJR 39, engrossed, 1976.

*AK St. Leg. )*  
X House Journal, p. 684-685, March 24, 1976, Joint Chairman's letter on CS SS HJR 39. *u*

March 19, 1979 letter from John Hinton, Assistant Vice President, First Southwest Co., to House Speaker Terry Gardiner, regarding options for tax supported financing of small hydro projects.

X December 9, 1977 letter from Ted Swick, *W. W. )* to Clark Gruening regarding use of permanent fund income.

April 11, 1979 opinion by Rod Pegues, Assistant Attorney General, to Fran Ulmer, Director, DPDP, regarding use of permanent fund income as debt guarantee, HB 44.

.19 HB 162 - Permanent Fund and Water Resources Revolving Loan Fund

HB 162: relating to the Alaska Permanent Fund and the Water Resources Revolving Loan Fund, by Haugen, et. al., introduced February 9, 1979.

.20 HB 280: Amending Appellate Rule 45

HB 280: relating to the permanent fund; amending Appellate Rule 45, Alaska Rules of Court Procedure; and providing for an effective date, introduced by the House Special Permanent Fund Committee on February 22, 1979.

.21 Hohman Bill - 1978 and 1979 Background

C "The Alaska Permanent Fund and Management of Alaska's Wealth," provided by Hugh Malone, March 5, 1980: overview of House bill and comparison with Hohman's.

March 8, 1978 memo from Jim Rhode, *Staff Assist )* to Steve Cowper, Chairman, House Finance Committee, regarding economic premises of HB 596 and related bills.

AS 37.10.065: Investments of the Alaska Permanent Fund.

X C June 14, 1978 letter from Sam Plaia, Vice President, Merrill Lynch White Weld, to Hugh Malone and Clark Gruening recommending combining Senate capital 'pay as you go' program and House administration of permanent fund and opposing soft loan inclusion.

C March 29, 1979 "Remarks of George G. Wolf on SSSB 1 Before the House Special Committee on the Permanent Fund."

cc  
May 3, 1979 memo from Nancy Lord, Staff Assistant, to Hugh Malone summarizing two Hohman bills: CSSSSB 1 (Rules) and CSSJR 26.

✓  
February 27, 1978 memo from Judy Crondahl, Staff Assistant to the Senate Finance Chairman, to John Sackett, Senate Finance Chairman, regarding an analysis of SB 429, the Senate Permanent Fund bill, and possible ramifications.

HB 279: relating to the Alaska loan programs fund, the Alaska Permanent Fund, and state investment policy and other state revenues; and providing for an effective date, introduced by the Special Permanent fund Committee on February 22, 1979.

February 21, 1979 memo from Ken Vassar, Legislative Counsel, to Hugh Malone transmitting SB 1 duplicate and February 20, 1979 <sup>in no part</sup> Donna Pegues, ~~staff~~ (Cust.) regarding legal and technical problems with bill.

May 18, 1978 "Transcript of Testimony by Representatives from E.F. Hutton and Company, Inc.," Senate Finance Committee: IRS implications, legal aspects, marketability of idea.

CSSS SB 1 (Rules): An Act relating to non-renewable resource revenues; to the investment, review and use of state revenues; to Alaska loan programs; to legislative oversight; and providing for an effective date.

October 1, 1979 letter from Anthony T. Dean, Assistant Vice President, John Nuveen and Co., Inc., to Peter Bushre, Deputy Commissioner, Department of Revenue, with draft response to questions on SB 1 by the Alaska State Bond Committee.

"Permanent Fund Questions to Public": questions regarding low interest loans.

Cohea, Teresa Olcott, "Investing Montana's Mineral Severance Trust Funds," speech to Conference on Alternative State and Local Policies, February 9, 1980.

C → Undated flow chart from general fund to loans via permanent fund, reserve accounts, revenue bonds, etc.

.22 Appropriations From Funds That Are Dedicated (Legally or Morally) From Royalties

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Assn A.6' 2  
February 14, 1979 memo from Milt Barker, Fiscal Analyst, Legislative Finance Division, to Rep. Bill Miles, Co-Chairman, House Resources Committee, regarding reserve for energy facilities with attached relevant statutes and Peterson and Pegues opinions on dedication of funds and legislative interference in Governor's budgeting.

"Allocations of Projected Oil and Gas Royalties," Legislative Finance Division, March 8, 1979, with attached statutes of affected funds.

.22A Permanent Fund Legal Opinions 1979

March 10, 1980 memo from James Baldwin, Legislative Affairs Legal Services Division, to Hugh Malone regarding eligibility for state benefits determined by durational residency.

July 5, 1977 memo from Rod Pegues, Assistant Attorney General, to Rep. Terry Gardiner regarding permanent fund and inflation and withdrawal of appropriations in excess of constitutional requirement.

X C April 11, 1979 memo from Rod Pegues to Fran Ulmer, Director, DPDP, regarding use of permanent fund income as debt guarantee, HB 414.

March 15, 1979 memo from Larry Eppenback, Senior Policy Analyst, Legislative Affairs Agency, to Rep. Russ Meekins, Chairman, House Finance Committee, regarding permissible general fund investments.

House Journal, <sup>AL SO LEG</sup> June 6, 1975, pp. 1644-1645: veto letter for CSHB 324.

House Journal, <sup>AL SO LEG</sup> June 6, 1975, pp. 1652-1653: Governor's transmittal letter for HJR 39.

X X January 16, 1980 memo from Bill Berrier, Director, Legislative Legal Services Division, to Rep. Oral Freeman regarding <sup>whether</sup> appropriations to permanent fund over required constitutional contribution rate may be withdrawn with attached August 31, 1977 <sup>AL SO LEG</sup> Rod Pegues' opinion on same.

C Greeley, Robert E., Vice President, Merrill Lynch White Weld, "Legislative Hearing - State of Alaska Permanent Fund,": permanent fund primary considerations, separation from state daily activity and understanding of Alaska.

X 1977 opinion by Bill Berrier, <sup>Director, LEG LEG SVCS,</sup> regarding legal implications of words "permanent" and "income producing".

Chapter 6, SLA 1977: Providing for interim management of the Alaska Permanent Fund; and providing for an effective date (HB 210).

.23 Permanent Fund Revenue Estimates

9 September 22, 1977 memo from Milt Barker, <sup>LFD:)</sup> to Gruening regarding permanent and general fund projections using six scenarios. <sup>CLARK-</sup>

"Budget Forecasting Model," Legislative Finance Division Working Document, February 20, 1980.

March 10, 1980 memo from Milt Barker, <sup>LFD:)</sup> to Rep. Ernie Haugen regarding funds available for appropriation if \$900 million permanent fund appropriation, \$110 million native claims appropriation, \$220 million no income tax, etc., pass the legislature.

HJR 39, engrossed, 1976.

X February 7, 1979 memo from Milt Barker, <sup>LF 101</sup> to Rep. Bill Miles, Co-Chairman, House Resources Committee, regarding permanent and general fund balance projections assuming no gas line, Sadlerochit production same, etc.

X February 25, 1980 addendum to February 21, 1980 memo from Milt Barker, <sup>LF 101</sup> to Hugh Malone regarding general and permanent fund projections if all permanent fund earnings go to the public.

February 21, 1980 memo from Milt Barker to Hugh Malone regarding general and permanent fund projections at nine varied budget growth rates and bonus and royalty contributions.

.24 Permanent Fund First Free Conference Committee 1980

C Richards, Robert R., President, Alaska Pacific Bank, "Management Plan for the Alaska Permanent Fund: Testimony Before the Senate and House Special Committees on the Permanent Fund," March 17, 1980.

HCSSB 161: relating to nonrenewable resource revenues; to legislative oversight, and providing for an effective date, original sponsors were Kelly, Hohman, et. al., HCS by Finance offered May 4, 1979.

"Permanent Fund Free Conference Committee: Revised Schedule," March 17-21.

.25 Permanent Fund - Second Free Conference Committee 1980

A Senate and House Journal Supplement No. 7, <sup>AK SV LLY</sup> April 2, 1980: FCC Report on FCCS for SB 161.

FCCS SB 161: relating to the Alaska Permanent Fund; to nonrenewable resource revenues; to legislative oversight; and providing for an effective date (work draft).

X TAPE LOG:  
March 28, 1980 Permanent Fund Free Conference Committee meeting tape <sup>18</sup>, handwritten.

Draft Free Conference Committee Report on FCCS for HCS for SB 161.

.26 Permanent Fund Correspondence 1980

Teleconference sign-in sheets for Free Conference Committee on the Permanent Fund:

|                        |                   |
|------------------------|-------------------|
| Kodiak/Kotzebue/Bethel | March 6, 1980     |
| Fairbanks              | February 28, 1980 |
| Juneau                 | February 28, 1980 |
| Anchorage              | February 21, 1980 |

R March 12, 1980 letter from John Kohler, The Kohler Agency of Fairbanks, to Hugh Malone opposing insurance provisions in Hohman bill.

April 3, 1980 letter from Hugh Malone to John Kohler, <sup>The Kohler Agency</sup> saying FCC version passed without that provision.

March 11, 1980 letter from John W. McKee III, Horace Mann Life Insurance Co., Illinois, supporting SB 111 relating to increasing to 8% maximum interest rates on life insurance policies.

R March 20, 1980 letter from Kenneth H. Murray, Kenneth A. Murray Insurance, Inc., Fairbanks, to Hugh Malone opposing SB 1's insurance provision.

March 25, 1980 letter from Bill Sheffield, Chairman, Resource Income Committee, Commonwealth North, to Hugh Malone thanking him for meeting.

A March 7, 1980 letter from Nancy Lord to Bob Greeley, <sup>W.W.</sup> forwarding House and Senate permanent fund bills and notifying him of his scheduled FCC appearance.

January 29, 1980 letter from Ted Swick, <sup>S</sup> Bache, Halsey, Stuart, Shields, Inc., forwarding proposed contract.

January 26, 1980 letter from Jim Rhode to Bill Sheffield of Commonwealth North and Bob Richards, Alaska Pacific Bank, enclosing latest revenue estimates.

R January 28, 1980 letter from Richard E. Wayne, President, Alaska 100 Insurance, to Senator Frank Ferguson opposing insurance provisions of SB 1.

C "Disposition of the Surplus Funds of the State of Alaska - A Public Service Position Paper," Alaska Pacific Bank, January 1980: concludes a) reduce government spending, b) don't spend shortrun surplus to cause long run spending, c) 100 percent surplus to permanent fund which should be part endowment fund and part development bank and independent of political process.

January 4, 1980 letter from Senator George Hohman to Bill Sheffield, Commonwealth North, regarding opportunities for public input to FCC on permanent fund.

January 31, 1980 letter from Bill Sheffield, <sup>Commonwealth North</sup> to Senator Hohman asking conference committee avoid hasty judgments and provide opportunity for public input.

February 6, 1980 letter from Joseph A. McLean, Attorney, Juneau, to Rep. Oral Freeman regarding comments on permanent fund legislation for FCC consideration.

R February 1, 1980 letter from Andrew J. Kleinfeld, Attorney, Fairbanks, to Rep. Fred Brown suggesting permanent fund money be deposited in Alaska banks.

February 11, 1980 letter from Rep. Charles Parr to Hugh Malone forwarding Kleinfeld's letter (same as to Rep. Brown).

c February 14, 1980 letter from Governor Hammond to Rep. Malone regarding permanent fund dividend program versus income tax repeal.

March 3, 1980 letter from Hugh Malone to Dr. Lavern Davidhizar, Soldotna, regarding Malone's stance on permanent fund investment.

January 31, 1980 letter from Bill Sheffield, Commonwealth North, to Hugh Malone same as letter to Hohman.

February 1, 1980 letter from Klienfeld to Rep. Sally Smith, (see Klienfeld letter to Rep. Brown above).

.27 HB 279 - Alaska Loan Programs Fund

c Hohman, Senator George H., Jr., Chairman, Legislative Council, "A Narrative on Senate Bill 1," January 1980.

c "SB 1 - Index"

"Repealers -- SB 1 (1980)"

c Flow chart CSSSB 1, Eleventh Legislature: from permanent fund to loans via general fund, reserve accounts, etc.

Work draft copy CSSSB 1 (Resources): relating to the Alaska loan programs fund, the Alaska permanent fund, and state investment policy and other state revenues; changing Rule 45, Rules of Appellate Procedure; and providing for an effective date.

c February 4, 1980 memo from Nancy Lord to Hugh Malone regarding "most interesting" questions from Senator Hohman's d-2/permanent fund survey with attached February 1, 1980 Daily News editorial on d-2 poll and survey results.

c February 20, 1980 memo from Margo Waring for Senator Sturgulewski to Senator Mulcahy regarding specific questions surrounding CSSSB 1.

c McDowell, P.B., "Notes on Purposes, Organization, Management and Reporting Proposals in SB 1," February 29, 1980, with attached "Notes on Loan Programs/Revenue Bonding Authorities," February 1, 1980.

Comparison AS 37.10.065 with SB 161 and SB 1, undated.

c March 23, 1979 memo from Wohlforth and Flint to Peter Bushre, Deputy Commissioner, Department of Revenue, regarding comments on "Substitute for SB 1".

rc January 10, 1980 memo to Treasury from George Wolf, Orrick, Herrington, et. al., regarding relationship between CSSSB 1 and Section 103, IRS Code of 1954 as amended.

SSSB 1: relating to Alaska loan programs fund, the Alaska permanent fund, and state investment policy and other state revenues; and providing for an effective date, introduced February 23, 1979 by Senator Hohman.

February 28, 1979 letter from Kerry Romesburg, Executive Director, Alaska Postsecondary Education Commission, to Hugh Malone regarding student loan programs and SSSB 1 with attached copy of fiscal note for HB 279 (SSSB 1) prepared by Department of Revenue.

February 21, 1979 memo from Ken Vassar, Legislative Counsel, to Hugh Malone transmitting duplicate SB 1 and memo by <sup>Leg. Counsel</sup> Donna Sprague Pegues dated February 20, 1979 regarding legal and technical problems in bill.

"House Special Permanent Fund Committee Transcript of Testimony by Samuel Plaia on SSSB 1," March 27, 1979.

R .28 Press Clippings - Permanent Fund

R .29 Permanent Fund Clippings

.30 Rep. Hugh Malone - House Special Permanent Fund Committee - Packet

Undated draft memo from Fran Ulmer, to Governor Hammond outlining principle differences between Espe proposal for permanent fund management and SB 226, the Governor's permanent fund management bill.

"A Proposal for the Alaska Permanent Fund: Final Report by the House Special Committee on the Alaska Permanent Fund," (1976-1978).

February 7, 1979 memo from Milt Barker <sup>(J.P.)</sup> to Rep. Bill Miles, Co-Chairman, House Resources Committee, regarding general and permanent fund balance projections assuming no gasline production, Sadlerochit production remains at approximately 1.2 bpd through 1990, etc.

"History of Projected Permanent Fund Balances, 25% Contribution Rate," Legislative Finance Division, March 6, 1979.

Tussing, Arlon R., ISER, "Economic Considerations in Establishment of Alaska's Permanent Fund," July 7, 1977.

1977 Bill Berrier opinion on legal implications of words "permanent" and "income producing".

"Long range General Fund Revenue Forecast," Department of Revenue, Research, February 1979.

"Projected Permanent Fund Balances and Earnings," Legislative Finance Division, March 8, 1979: assumes no gas line, no lease bonuses, no new fields produced, etc.

"Allocations of Projected Oil and Gas Royalties," Legislative Finance Division, March 8, 1979.

C Gruening, Clark, "Testimony Before the House Special Permanent Fund Committee," March 30, 1979.

"House Special Committee on the Permanent Fund Proposed Schedule as of 6 March 1979."

Malcolm, Andrew H., "Alberta's Enviably Oil Nest Egg," New York Times, January 15, 1979.

Chapter 2, 1976, Province of Alberta: The Alberta Heritage Savings Trust Fund Act.

February 22, 1979 letter from Fran Ulmer, <sup>DPDP</sup> to Hugh Malone Providing background to Governor's bills: SB 226/HB 277 and SJR 26/HJR 23.

February 22, 1979 memo from Jim Rhode to Hugh Malone listing brief descriptions of major proposals for use of the permanent fund, introduced or not.

"SB 1 - Index"

McDowell, P.B., "Notes on Purposes, Organization, Management and Reporting Proposals in SB 1," February 29, 1980, with attached "Notes on Loan Programs/Revenue Bonding Authorities," February 1, 1980.