

ALASKA LEGISLATURE SPECIAL COMMITTEE / SUBJECT FILES 86 / 2

293 SCOMM 9: HOUSE SPEC. COMM. ON PERMANENT FUND 1977-78

Belden Daniels

-2-

December 20, 1977

copies of that report, awaiting the arrival of Page 51. If it has not been sent, please send an original Page 51 to me at the Anchorage office, my home (926 West 19th, Anchorage, AK 99503) and care of Ms. Cindy Bryson, Division of Administrative Services, Legislative Affairs Agency, Pouch Y, Juneau, AK 99811. Just to be sure.

Sincerely,

Mike Doogan
Mike Doogan
Administrative Assistant

MD:LAD

December 19, 1977

Pat Costello, Accountant
Division of Administrative Services
Legislative Affairs Agency
Pouch Y
Juneau, AK 99811

Dear Pat:

The Chairman would like the balance in Dr. Daniels' contract paid out under the enclosed billing. I understand from our telephone conversation that this figure is \$1,838.71, rather than the figure contained in the billing. We will be contacting Dr. Daniels and explaining the difference between his billing and the actual payment.

If possible, I would like a breakdown of payments and charges against the contract. As I will be in Juneau early next month, I can pick it up at your office.

If you have any problems with either of the above requests, please do not hesitate to call me.

Sincerely,



Mike Doogan
Administrative Asssitant

MD:LAD

Enclosure

TO: Clark Gruening, Chairman
House Special Committee on
The Alaska Permanent Fund

12/13/77

FROM: Belden Daniels
Department of City and Regional Planning
Harvard University

RE: Contract Between State of Alaska
Legislative Affairs Agency and Belden Daniels:
Services from November 21, 1977 to December 14, 1977

As project director of this contract, could you please review and approve those services requested by you and forward to Gregg K. Erickson, Director, Research Services, Legislative Affairs. Thank you.

Clause IB: Attend committee meetings and provide testimony and briefings.

Travel to Juneau and Anchorage from Boston for final review of draft Permanent Fund and Renewable Resources Fund legislation, Saturday, December 10, 1977 through Wednesday, December 14, 1977.

Per Diem

Overnight in Juneau, December 10, 1977 (consultant services for December 7, 8, and 9, 1977 covered by Interim Resources Committee)

Overnight in Anchorage, December 11, 12, and 13, 1977

Return to Boston on United Airlines 144 at 10:00 p.m. on Wednesday, December 14, 1977

Total 5 days per diem at \$50 per day \$ 250.00

Travel/Air

Coach class air travel
Boston-Anchorage-Boston 555.04

Compensation

Five days at \$300 per day 1,500.00

Total 12/10 - 12/14/77 \$2,305.04

Balance in Contract

Balance Due (lessor of above two figures)

~~\$2,115.15~~
\$2,115.15

Clark Gruening

Alaska State Legislature

SPECIAL COMMITTEE ON
THE ALASKA PERMANENT FUND
(907) 276-3433

528 W. 5TH, SUITE 270
ANCHORAGE, AK. 99501

[POUCH V, JUNEAU, AK. 99811]
(907) 465-3873



MEMBERS

REP. CLARK GRUENING, CHMN.
REP. TERRY GARDINER, V. CHMN.
REP. E. J. HAUGEN
REP. RUSS MEEKINS
REP. BILL MILES
REP. LEO SCHAEFFER
REP. RICK URION

House of Representatives

December 6, 1977

Myrt Charney, Director
Division of Administrative Services
Legislative Affairs Agency
Pouch Y
Juneau, AK 99811

Dear Myrt:

Enclosed please find billings from Doug Pope and Belden Daniels under their contracts with the Committee. They have been approved for payment by the Project Director. If there are any problems with them, please do not hesitate to contact me.

If it would not be too much trouble, I would appreciate an up-to-date accounting of payments under both contracts.

Sincerely,

A handwritten signature in cursive script that reads "Mike".

Mike Doogan
Administrative Assistant

Enclosures

HARVARD UNIVERSITY
DEPARTMENT OF CITY AND REGIONAL PLANNING
GUND HALL, ROOM 311
CAMBRIDGE, MASSACHUSETTS 02138

617/495-2571

To: Clark Gruening, Chairman, House Special Committee on
the Alaska Permanent Fund

From: Belden Daniels

Re: Contract Between State of Alaska Legislative Affairs
Agency and Belden Daniels: Services Completed from
September 15, 1977 to November 20, 1977

OK Clark Gruening Nov 5, 1977

As project director of this contract, would you please review and approve those services requested by you. Please sign and forward to Gregg K. Erickson, Director, Research Services, Legislative Affairs Agency.

Clause IB: Attend Committee Meetings and Provide Testimony and Briefings

1. Wednesday, October 19, 1977 through Sunday, October 23, 1977

Per Diem

Leave Boston on United Airlines 141 at 7:45 a.m. on
Wednesday, October 19, 1977

Overnight in Juneau, October 19 and 20, 1977

Overnight in Anchorage, October 21 and 22, 1977

Return to Boston on Sunday, October 23, 1977 on
American Airlines 222

Total Per Diem @ \$50 per day \$ 237.50

Travel/Air

Coach class air travel: \$702.46¹

Less Personal Stopover in Sitka 30.59

Boston-Juneau-Anchorage-Boston \$ 671.87

¹Higher fares due to inapplicability of \$5 Air Alaska one-way stopover charge.

Travel/Taxis

Home to Boston Airport	\$ 5.40
Limo from Juneau Airport	2.50
Anchorage Airport to Hotel	9.70
Hotel to Anchorage Airport	10.40
Boston Airport to Home	<u>5.90</u>

\$ 33.90

Compensation

Five days at \$300 per day	<u>\$1,500.00</u>
Total 10/19-10/23/77	\$2,443.27

2. Tuesday, November 15, 1977 through Sunday, November 20, 1977:

Per Diem

Leave Boston on United Airlines 141 at 7:45 a.m. on Tuesday, November 15, 1977

Overnight in Anchorage, November 16, 17, 18, 19, 1977 (Wednesday, November 16 in Juneau under separate contract to Interim Resources Committee)

Return Boston on United Airlines 144 at 9:00 p.m. on Sunday, November 20, 1977

Total Per Diem @ \$50 per day	\$ 237.50
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Travel/Air

Coach Class Air Travel	\$568.02
Less Juneau Stopover Paid By Interim Resources Committee	<u>-12.98</u>

Boston-Anchorage-Boston	\$ 555.04
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Travel/Taxis

Home to Boston Airport (other taxis be billed subsequently)	\$ 4.90
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Compensation

Five days at \$300 per day	<u>\$1,500.00</u>
TOTAL 11/15-11/20/77	\$2,297.44

3. Taxi Travel, September 13-17, 1977, not billed on September 15, 1977

Travel/Taxis

Home to Boston Airport	\$ 5.60
Anchorage Airport to City,	
Upon Return from Fairbanks	10.75
City to Anchorage Airport	12.00
Boston Airport to Home	<u>6.25</u>

\$ 34.60

Clause IC: Other Tasks

Wednesday, October 5, 1977: Arrange October 7, 1977 meetings for Clark Gruening with leading money managers of large investment trusts; brief managers on Alaska Permanent Fund 3 hours

Friday, October 7, 1977: Meet and brief Clark Gruening on day's schedule;

Meet with Roger Clifton, President, and Terrence Magrath, Vice President of the Fidelity Organization

Lunch with Peter Vermilye, President, Alliance Capital Corporation, and Robert Goldhammer, Vice-Chairman, Kidder Peabody and Company

Review day and Trust Function 5 hours

Thursday, October 27, 1977: Organize and send to Billy Berrier and Douglas Pope legislation and analysis of the National Research and Development Corporation (NRDC) in the United Kingdom, SOFINNOVA in France, the Connecticut Product Development Corporation (CPDC), and the proposed Massachusetts Technology Development Corporation (TDC), and a sample investment advisory agreement of a leading money manager, for use in drafting both the Permanent Fund and Renewable Resources Fund legislation 2 hours

Wednesday, November 2, 1977: Meet with and brief Terrence Magrath on scheduled trip to Anchorage re Trust Function, November 17-20, 1977

2 hours

Thursday, November 3, 1977: Review in detail
revisions to draft legislation with Billy Berrier
2 hours

Wednesday, November 9 through Monday, November 14,
1977: Review revised draft of legislation and do
detailed comment and analysis for House committee
29 hours

Thursday, November 10, 1977: Meet with and brief
Gary Bergstrom, Acadian Financial Research and
counsel on investment procedures and policy to the
Ford Foundation, in order to review his comments
on the draft legislation 2 hours

TOTAL: 45 hours @ \$50 \$2,250.00

Total Services Completed, 9/15/77-11/20/77 \$7,025.31

CONTRACT BETWEEN
STATE OF ALASKA
LEGISLATIVE AFFAIRS AGENCY
AND
BELDEN DANIELS

The parties of this agreement are the LEGISLATIVE AFFAIRS AGENCY, on behalf of the Alaska State Legislature's Committee on the Alaska Permanent Fund (House), hereinafter referred to as the "Agency", and BELDEN DANIELS, hereinafter referred to as the "Contractor".

THE PURPOSE OF THIS AGREEMENT is to provide the Alaska State Legislature with specialized counsel and consulting services with respect to the formation of the Alaska Permanent Fund.

IT IS THEREFORE MUTUALLY AGREED THAT:

CLAUSE I. - STATEMENT OF WORK

(A) The Contractor will:

- (1) Prepare a series of technical reports on purposes, legal and capital structures, and management structure (including the issue of accountability) of the following institutions: a) Canada Development Corp., b) Connecticut Development Authority, c) Community Development Finance Corp. (Mass.), d) British Columbia Central Credit Union, e) D. G. Bank (Germany), and f) any other relevant institutions.
- (2) Report on possible methods for regionalizing the Permanent Fund.
- (3) Present options for insuring public accountability for the Permanent Fund, detailing tradeoffs involved and citing specific cases in point.
- (4) Be available for consultation with committee members and other involved Alaskans prior to specified committee meetings, at times and places as determined by the Project Director.

- (B) The Contractor will be available to attend committee meetings, as specified by the Project Director and to provide testimony or briefings on the reports required under Clause I(A).

- (C) The Contractor will perform other tasks as may be defined by the Project Director.

CLAUSE II. - PERIOD OF PERFORMANCE

- (A) Final reports required under Clause I(A) above shall be delivered to the Project Director by 16 September 1977.
- (B) The Contractor shall be available to provide the testimony or briefings required under Clause I(B) in September, November and December, on dates specified by the Project Director.
- (C) Unless extended by written agreement, this contract expires on December 31, 1977.

CLAUSE III. - PROJECT DIRECTOR

The Project Director shall be Gregg K. Erickson, Director of Research, Legislative Affairs Agency, or his designee.

CLAUSE IV. - COMPENSATION AND METHOD OF PAYMENT

- (A) Contractor's compensation for the work specified in Clause I(A) shall be \$7000.
- (B) It is contemplated that the work specified in Clause I(B) shall require three trips to Alaska, not to exceed six days per trip, for which compensation shall be paid at the rate of \$300 per day, including time spent in travel to and from Alaska. The Contractor shall be reimbursed for the expenses of travel provided that: (1) the travel is approved in advance by the Project Director, (2) the costs of air travel shall be reimbursed at coach class rates, and (3) food and lodging shall be reimbursed on the basis of state per diem rates. Total compensation for the work specified in Clause I(B) and related travel expenses shall not exceed \$9000.
- (C) The Contractor shall be compensated at the rate of \$50 per hour for consulting services provided under Clause I(C), but in no case shall total compensation for these services exceed \$3500.
- (D) Total compensation under this contract, inclusive of expenses, shall not exceed \$19,500.
- (E) Billings for all work and requests for reimbursement of expenses shall be submitted to the Project Director.

CLAUSE V. - RECORDS, DOCUMENTS, AUDIT

- (A) The Contractor shall maintain accurate records of the time worked, and such other records as may be required by the Project Director. The records of time worked are subject to inspection by the Agency or the Project Director at all reasonable times.

- (B) All documents, reports and writings generated as a consequence of work done under this contract shall become the property of the State of Alaska, and on completion of the work or at the termination of this contract shall be delivered to the Project Director.

CLAUSE VI. - REPORTS

The Contractor shall keep the Project Director informed as to the progress of the work performed under this agreement and shall provide progress reports as specified by him.

CLAUSE VII. - ALL WRITINGS CONTAINED HEREIN

This agreement contains all the terms and conditions agreed upon by the parties. No other understandings, oral or otherwise, regarding the subject matter of this agreement shall be deemed to exist or to bind either of the parties of this agreement.

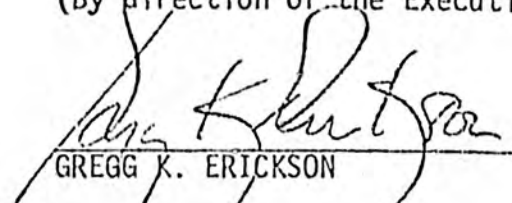
IN WITNESS WHEREOF, the parties have executed this agreement on the dates noted.

CONTRACTOR

LEGISLATIVE AFFAIRS AGENCY
(By direction of the Executive Director)

BELDEN DANIELS
4 Sentry Hill Place
Boston, Massachusetts 02114

Date



GREGG K. ERICKSON

7/28/77

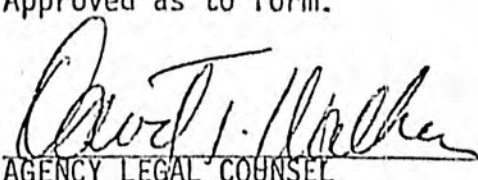
Date

Accepted:

Approved as to form.

CLARK GRUENING, Chairman
House Special Committee on
the Permanent Fund (House)

Date



AGENCY LEGAL COUNSEL

7/28/77

Date

June 30, 1977

order to either reduce the risk or increase the return. As noted earlier, the key issues here are to develop that joint venture in ways which do not unduly shift the risk to the Permanent Fund and the rewards to the private market.

The very scale of such undertakings, and the relative risks involved, would require that the investments be made directly by the Permanent Fund in a fashion not dissimilar from those large-scale investments undertaken by the Canada Development Corporation. The Canada Development Corporation is an important model for the Alaskan Permanent Fund, not only for purposes of undertaking such large investments but also in order to ensure that the ownership of such large-scale enterprises does in fact become Alaskan rather than foreign-owned. The Canada Development Corporation, created in 1971, has had a mixed record worthy of your more careful consideration.

- b. The development of new technologies essential to the refining and production of value-added manufacturing of renewable or nonrenewable resources in Alaska before export.

This is a second instance in which the Alaskan Permanent Fund may need to "supplement private investment when sufficient private capital is not available on reasonable terms and conditions." The development of these technologies may require investments by the Permanent Fund either in Alaska or outside of Alaska.

Mr. Daniels report primarily deals with suggested ways Alaska may contemplate uses of the Permanent Fund as one aspect of an over-all economic plan, discussion of general principles regarding the structure of the Permanent Fund as a development bank, and ideas concerning different tasks of community and regional economic development.

Dangers of economic distortion are particularly acute with development banks regarding design of banks with conflicting goals, ill-suited capital-structure to carry out goals, and inefficient management or lack of accountability to public policy. Proposing a development bank to solve problems which aren't financial is another serious danger.

Some points to review when contemplating the Permanent Fund in terms of the economic goals are the nature of real economic activity in Alaska and the impact of federal and state government intervention, different mechanisms to stimulate or retard the direction of the economy, and limited ways the fund can be part of an over-all economic development effort by Alaska state government.

I. Comprehensive Alaska Economic Development Plan and Appropriate Uses of the Fund
Alaska must establish a long-term economic planning process to determine solutions to development problems not related to cost and supply of capital, and determine when the financial market is the problem requiring Permanent Fund intervention.

Daniels cites two types of investment withing Alaska: a. creating primary, value-added industrial activity in Alaska to produce goods competitive in world-wide markets, and b. investments to minimize rate of increase in the disparity between regions. He further suggests that investment outside of Alaska deal with development in technology which would add economic value to Alaska's natural resources prior to export, as well as investments in investment grade securities.

II. Using Full Resources of Alaska Government to Plan for and Contribute to a Sound Balanced Economy

- A. State expenditures from the General Fund should be productive and contribute to an increase in revenues leading to increases in annual net retained earnings.
- B. Taxation policy on economic activity in Alaska will become greater in Alaska as we move towards a more stable economy.
- C. State stimulation of the flow of private capital to further economic goals by changing the regulations to stimulate economic development and creating new financial intermediary to eventually be publicly owned.
- D. Efficiency of public investment by means of tax incentives, grants and subsidies, and development banks.

III. Structuring the Alaska Permanent Fund as a Tool in Alaska Over-all Economic Development Plan

In structuring the Permanent Fund it must first be determined that the problem is in the financial market and not better solved by an aforementioned method. In designing the fund as a development bank, limited goals, legal structures, board and staff structures, and necessary capital structures must be established.

Daniels feels that HB 300 is generally a good draft and commented favorably on the 40% provision for investment grade securities, the 30% provision of investment in private enterprise, the 30% provision limiting investment in community development projects. He feels that the language should be expanded to include Permanent Fund freedom in making equity investments in community development projects. Daniels states possible amendments to HB 300 to include Permanent Fund freedom in making equity investments in community development projects, freedom to hire quality staff, a required annual report, separation of the developers function from the bankers function, establishment of separate subsidiary financial intermediaries, and specific differential reserves for different kinds of equity.

August 12, 1977

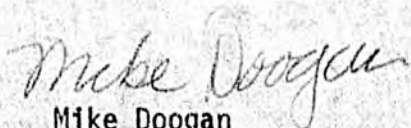
Belden Daniels
c/o Nancy Watson
P.O. Box 32
Truro, MA 02666

Dear Mr. Daniels:

Enclosed please find two copies of your contract with the Committee. If the contract is in order, please sign and return it to the Committee as soon as possible.

Also enclosed are State forms for travel expenses and what have you, for your use in preparing an expense billing under the contract.

Sincerely,


Mike Doogan
Administrative Assistant

Enclosures

STATE OF ALASKA THE LEGISLATURE

LEGISLATIVE AFFAIRS AGENCY

POUCH Y - STATE CAPITOL
JUNEAU, ALASKA 99811
907-465-3800

July 28, 1977

MEMORANDUM

SUBJECT: Belden Daniels Contract

TO: The Honorable Clark Gruening, Chairman
Committee on the Alaska Permanent Fund (House)

FROM: Gregg Erickson
Director of Research

Enclosed is a copy of the contract which you requested that we prepare for Belden Daniels. The Legal Division and I have signed off on this, so if all is in order please indicate by signing in the appropriate spot on the last page, and forwarding the contract to Belden.

I have also enclosed a letter for Belden and an envelope addressed to him in which you can insert the contract and my letter.

Also enclosed, in a separate envelope, is the contract for Judy Brogan. Assuming all is in order, this should be handled in the same way.

On another matter, I have on my desk a proposed contract between the Agency and Doug Pope calling for him to be paid at the rate of \$15.00 per hour. It doesn't seem to me that there is any need for a contract to make this arrangement work, so I have simply had Doug put on your payroll at that rate. I've also enclosed several time sheets, which he should have endorsed by you before forwarding to us. If this arrangement creates a problem for you please let us know and we'll work it out.

As you directed, I will fill Terry in on all of the above if, as is rumored, he drops by our office on Friday.

GE:dh
Enclosures

Belden Daniels

BELDEN HULL DANIELS
COUNSEL FOR COMMUNITY DEVELOPMENT
4 SENTRY HILL PLACE
BOSTON, MASSACHUSETTS 02114
017-523-4885

RESUME

Lawyer, Banker, Specialist in Financing Community Economic Development, Lecturer on Development Finance

Belden Daniels has specialized in Financing industrial development first in underdeveloped countries of Asia, and now in underdeveloped urban and rural neighborhoods in this country.

From 1960 to 1965 he helped to organize and finance joint ventures between Asian and American businesses in India, Pakistan, Japan and Southeast Asia as an international banker working with national and international development banks.

Since 1965, he has helped to organize and finance community development corporations and their enterprises in Nassau County, New York; Boston, Massachusetts; Eastern Kentucky; Racine, Wisconsin; Trenton, New Jersey; the San Joaquin Valley, Shasta County and Richmond, California; as well as in Denver, Hartford, New York, New Orleans, Louisville, Philadelphia, St. Louis, East St. Louis, Minneapolis, Tucson, and Washington, D.C.

Since 1972, he has been a principal participant in drafting legislation to create new development banks and development finance institutions at the federal level and in Massachusetts, California, New York and Delaware.

Summary of Development Finance Work

A. Community Development Finance

In addition to packaging private and public capital for the community development corporations noted above, Belden Daniels has also been engaged in planning new community development finance institutions, conducting research on the operating experience of CDC financed business ventures, writing major monographs of this research, and teaching advanced Harvard graduate students the technical skills of market and financial feasibility analysis for business enterprises sponsored by community development corporations. Some of the work which he has authored includes:

The Community Development Finance Corporation, enacted by the Massachusetts Legislature, December 1975, funding authorized, October 1976.

There is no Equity: The Case for a Community Development Banking System to Capitalize Underdeveloped America (book, manuscript 1975).

CEDC, of Nassau County: An Economic Development Philosophy and Strategy (CCED, Cambridge, Massachusetts, Spring 1975) 48 pp.

Building a Capital Base for Community Economic Development
(Marshall Kaplan, Gans and Kahn: San Francisco, California,
February 1973) 20 pp.

Community Economic Development Corporation Manual, Editor
(Office of Economic Opportunity, Washington, D.C., July 1969)
300 pp.

Technical Market and Financial Feasibility Studies of Business Enterprises prepared under Belden Daniels' direction by advanced graduate students at Harvard for Massachusetts community development corporation clients include:

A \$20 Million Structural Grade Particle Board Manufacturing Plant in Franklin County, for the Franklin Training Corporation.

A Commercial Fishing Boat Construction Facility in the Boston Marine Industrial Park, for the Boston Economic Development Industrial Corporation and for the Massachusetts Land Bank.

Alternative Operating Costs at Different Sites in Massachusetts for the Creation of a New 1,000 employee, 400,000 Square Foot Production Facility for a rapidly growing high technology company now located in the inner city.

A Proposed Community Owned Savings Bank, Cooperative Bank or Credit Union in the Dudley Square area of Roxbury, for the Southwest Corridor Coalition, Inc.

Market Analysis and Alternative Uses of 17,000 Square Feet of Commercial Space in the John Eliot Square Development in Highland Park, for the Roxbury Action Program.

A \$12 Million Industrial Park in the Southwest Corridor, for the Community Development Corporation of Boston, Inc.

A Twenty-nine Acre Industrial Park in East Boston, for the East Boston Community Development Corporation.

A \$20 Million, 400 Unit mixed commercial, housing and recreation project on the East Boston waterfront, for the East Boston CDC.

A Refinancing Strategy for Methunion Manor, a 150 Unit, Federally Subsidized Housing Project in Default in the South End, for the Black Housing Task Force. (This study became the model used by the Regional HUD Office in trying to deal with all defaulted subsidized housing in Boston).

A \$15 Million, Fifteen Acre, new 480 Unit Housing and Commercial Development (Phase III), for the Lower Roxbury Community Development Corporation.

The Re-Financing and Renovation of the 228 Unit Warren Gardens Development in Roxbury, for the Greater Roxbury Development Corporation.

The Preservation and Development of Existing but Abandoned Single Family Housing Stock in Jamaica Plain, for Urban Edge, Inc.

In addition, a number of out of state market and financial feasibility studies were undertaken with nationally successful CDCs in order to determine what new enterprise development, expansion and acquisition strategies might be adapted by CDFC in Massachusetts.

B. State Development Finance

Executive Director, Commonwealth of Massachusetts Task Force on Capital Formation for Economic Development, Secretariat for Economic Affairs, Department of Commerce and Development, Boston, Massachusetts, 1976-

Massachusetts Capital Markets Coordinator, New England Regional Commission Capital Markets Coordinating Group, 1976-

Consultant, California State Banking Commission, to assist in creating development finance institutions to stimulate California economic development, San Francisco, California, 1975.

Consultant to New York Assembly Speaker Stanley Steingut to critique a proposal for a New York State Public Bank, Albany, New York, 1975.

Consultant to Delaware Governor Peterson to prepare a plan for a State Development Bank. Wilmington, Delaware, 1972.

C. Regional Development Finance

Development Incentives to Induce Efficiencies in Capital Markets, with Martin Katzman (New England Regional Commission, Boston, Massachusetts, September 1975) 190 pp.

Member, Steering Committee for a New England Capital Corporation being developed for the six New England Governors by the New England Regional Commission.

D. Federal Development Finance

A Proposal for a National Community Development Finance System, prepared for the Office of Economic Development of the Community Services Administration, Washington, D.C., September 1973, 161 pp.

A Pilot National Development Finance System, with Christopher Bergstrom, Preston Brine and Donald Worth (CCED, Cambridge, Massachusetts, September 1975).

Counsel to Senators Kennedy, Javits, Humphrey and Stevenson, and Congressman Harrington on various national development bank proposals.

E. International Development Finance

An Analysis of 35 Multinational, Federal, State and Local Development Finance Institutions, with Christopher Bergstrom, Preston Brine and Rudolph Yaksick (Center for Community Economic Development, Cambridge, Massachusetts May 1975).

Consultant to the German Marshall Fund to analyze and compare development finance institutions in Germany, France, Ireland and the United Kingdom with those in the United States: 1976-

Employment

Commonwealth of Massachusetts Task Force on Capital Formation for Economic Development, Executive Director	Boston, Massachusetts 1976-
Harvard University, Department of City and Regional Planning, Lecturer on Development Finance	Cambridge, Massachusetts 1974-
Counsel for Community Development, Inc. President	Boston, Massachusetts 1971-
Center for Community Economic Development Financial Consultant	Cambridge, Massachusetts 1972-1975
OSTI (Organization for Social and Tech- nical Innovation), Senior Partner	Cambridge, Massachusetts 1967-1971
Commonwealth of Massachusetts : Coordinator of Anti-Poverty Programs ; Program Director, State Anti-Poverty Programs	Boston, Massachusetts 1964-1967
First National Bank of Boston International Division, Inter- national Officer for Asia	Boston, Massachusetts 1960-1964

Education

Harvard University	
Loeb Fellow in Advanced Environmental Design	1973-1974
University of Calcutta	
Legal and Financial Organization of Joint Ventures between U.S. and Indian Companies	1959-1960
Harvard Law School	
International Corporate Law, LLB, 1959	1956-1959
Dartmouth College	
International Economics, BA, 1956	1952-1956

Honors: Penfield Traveling Scholarship to Asia from the University of Pennsylvania, 1959-60; Fulbright Grant to India, 1959-60; Charles Howe Woodbury Law Fellowship, 1956; Member, Phi Beta Kappa, 1956; Member, Massachusetts Bar.

Publications and Manuscripts

In addition to those listed above, Editor of The Neighborhood Corporation Manual; OEO, July 1969; Cooperation and Conflict - Readings in American Federalism, Elazar, Carroll, Levine & St. Angelo, eds., (Ithasca, Ill.: F.E. Peacock, 1965); "Power, Politics and Poverty," Boston Forum, May 1966; Editor, Boston Forum, 1964-64; "The Study Group As A Learning Tool: Notes on Experiments in the Open Classroom," National Association of Independent Schools Bulletin, Winter 1973.

Personal

Born July 3, 1934
Married Pamela Koehler July 11, 1959.
Sons Andrew and Jonathan born 1963, 1965.

Other Serious Interests: Parenting, Householding, Cooking, Backpacking and Dancing.

SPECIAL DELIVERY

June 15, 1977

Mr. Belden Daniels
4 Sentry Hill Place
Boston, Massachusetts 02114

Dear Mr. Daniels:

Enclosed are two copies of the contract between yourself and the agency which we have prepared at the request of Mr. Brian Rogers. If all is in order, please execute the original and return it to us as soon as possible. Apparently an earlier copy of this contract went astray, but if you should receive it you may disregard it and the letter accompanying it.

If the material which you will be preparing is to be printed by the Legislative Affairs Agency, we would appreciate it if numbers of multi-paged documents are placed in the center of the paper at the bottom of the page, with the text centered, and with at least 3/4 inch margins all around.

If there are any problems, please contact me by phone so we can take care of them as expeditiously as possible. Also, feel free to contact us if we may be of assistance in your work.

Sincerely yours,

Gregg K. Erickson
Director of Research

GKE:jm
Enclosures

cc: Hon. Clark Gruening ✓

CONTRACT BETWEEN
STATE OF ALASKA
LEGISLATIVE AFFAIRS AGENCY
AND
BELDEN DANIELS

The parties of this agreement are the LEGISLATIVE AFFAIRS AGENCY, on behalf of the Alaska State Legislature, hereinafter referred to as the "Agency", and BELDEN DANIELS, hereinafter referred to as the "Contractor".

THE PURPOSE OF THIS AGREEMENT is to provide the Alaska State Legislature with specialized counsel and consulting services with respect to the formation of the Alaska Permanent Fund.

IT IS THEREFORE MUTUALLY AGREED THAT:

CLAUSE I. - STATEMENT OF WORK

- A. The Contractor will conduct a study and produce a report on the following topics and questions:
1. Suggested methods for management of the Alaska Permanent Fund which will assist community and rural economic development, regionalization of Permanent Fund capital investments, and stable regional economies in Alaska.
 2. What refinements could be made in the Alaska Permanent Fund (current proposals HB 298, HB 300, HB 4, SB 357) in order to insure that its purposes and policies can in fact be carried out through its legal structure, capital structure and its management organization and mechanisms for accountability?
 3. What problems have occurred during the initiation of similar funds in other parts of the country and world? What could Alaska do to be prepared for or to avoid these problems?
 4. Suggested methods for management of the Alaska Permanent Fund which could stimulate development in small communities without major distortions in the state or local economy (including changes in per capita income and population growth).

- B. The Contractor will be available to provide up to two days of testimony or briefings on the report at a place in Alaska to be designated by the Project Director.

CLAUSE II. - PERIOD OF PERFORMANCE

- A. A draft of the report required under Clause I (A) shall be delivered to the Project Director by 30 June 1977; the finished report shall be delivered to the Project Director in camera-ready form prior to 14 July 1977.
- B. The Contractor shall be available to provide the testimony required under Clause I (B) on the 14th and 15th of July, 1977, or such later date in July as may be specified by the Project Director.
- C. Unless extended by written agreement, this contract expires on 31 July 1977.

CLAUSE III. - PROJECT DIRECTOR

The Project Director shall be Gregg K. Erickson, Director of Research, Legislative Affairs Agency, or his designee.

CLAUSE IV. - COMPENSATION AND METHOD OF PAYMENT

- A. Contractor's compensation for the work specified in Clause I (A) shall be \$5000.
- B. Contractor's compensation for the work specified in Clause I (B) shall be computed at the rate of \$300 per day, including time spent in travel to and from Alaska, but in no case shall total compensation for Clause I (B) work (testimony and related travel time) exceed \$1200.
- C. The Contractor shall be reimbursed for the expenses of travel provided that: (1) the travel is approved in advance by the Project Director, (2) the costs of air travel shall be reimbursed at coach class rates, (3) food and lodging shall be reimbursed on the basis of per diem at the rate authorized for state employees, and (4) total reimbursement shall not exceed \$800.
- D. Total compensation under this contract, inclusive of expenses, shall not exceed \$7000.

CLAUSE V. - REPORTS

The Contractor shall keep the Project Director informed as to the progress of the work performed under this agreement and shall provide progress reports as specified by him.

CLAUSE VI. - ALL WRITINGS CONTAINED HEREIN

This agreement contains all the terms and conditions agreed upon by the parties. No other understandings, oral or otherwise, regarding the subject matter of this agreement shall be deemed to exist or to bind either of the parties of this agreement.

IN WITNESS WHEREOF, the parties have executed this agreement on the dates noted next to their signatures.

CONTRACTOR

LEGISLATIVE AFFAIRS AGENCY
(By direction of the Executive Director)

BELDEN DANIELS
4 Sentry Hill Place
Boston, Massachusetts 02114

Date

Gregg R. Erickson
GREGG R. ERICKSON

Date

5/20/77

(REVIEWED
6/15/77)

Approved as to form.

Biden E. Burns
AGENCY LEGAL COUNSEL

CONTRACT BETWEEN
STATE OF ALASKA
LEGISLATIVE AFFAIRS AGENCY
AND
BELDEN DANIELS

The parties of this agreement are the LEGISLATIVE AFFAIRS AGENCY, on behalf of the Alaska State Legislature's Committee on the Alaska Permanent Fund (House), hereinafter referred to as the "Agency", and BELDEN DANIELS, hereinafter referred to as the "Contractor".

THE PURPOSE OF THIS AGREEMENT is to provide the Alaska State Legislature with specialized counsel and consulting services with respect to the formation of the Alaska Permanent Fund.

IT IS THEREFORE MUTUALLY AGREED THAT:

CLAUSE I. - STATEMENT OF WORK

(A) The Contractor will:

- (1) Prepare a series of technical reports on purposes, legal and capital structures, and management structure (including the issue of accountability) of the following institutions: a) Canada Development Corp., b) Connecticut Development Authority, c) Community Development Finance Corp. (Mass.), d) British Columbia Central Credit Union, e) D. G. Bank (Germany), and f) any other relevant institutions.
- (2) Report on possible methods for regionalizing the Permanent Fund.
- (3) Present options for insuring public accountability for the Permanent Fund, detailing tradeoffs involved and citing specific cases in point.
- (4) Be available for consultation with committee members and other involved Alaskans prior to specified committee meetings, at times and places as determined by the Project Director.

- (B) The Contractor will be available to attend committee meetings, as specified by the Project Director and to provide testimony or briefings on the reports required under Clause I(A).

- (C) The Contractor will perform other tasks as may be defined by the Project Director.

CLAUSE II. - PERIOD OF PERFORMANCE

- (A) Final reports required under Clause I(A) above shall be delivered to the Project Director by 16 September 1977.
- (B) The Contractor shall be available to provide the testimony or briefings required under Clause I(B) in September, November and December, on dates specified by the Project Director.
- (C) Unless extended by written agreement, this contract expires on December 31, 1977.

CLAUSE III. - PROJECT DIRECTOR

The Project Director shall be The Honorable Clark Gruening, Chairman of the Committee on the Alaska Permanent Fund (House).

CLAUSE IV. - COMPENSATION AND METHOD OF PAYMENT

- (A) Contractor's compensation for the work specified in Clause I(A) shall be \$7000, except that this amount shall be reduced by 10% if the work specified in Clause I(A) is not delivered by the date specified in Clause II(A) (16 September 1977), and by a further 1% of the contract price for each day of further delay.
- (B) It is contemplated that the work specified in Clause I(B) shall require three trips to Alaska, not to exceed six days per trip, for which compensation shall be paid at the rate of \$300 per day, including time spent in travel to and from Alaska. The Contractor shall be reimbursed for the expenses of travel provided that: (1) the travel is approved in advance by the Project Director, (2) the costs of air travel shall be reimbursed at coach class rates, and (3) food and lodging shall be reimbursed on the basis of state per diem rates. Total compensation for the work specified in Clause I(B) and related travel expenses shall not exceed \$9000.
- (C) The Contractor shall be compensated at the rate of \$50 per hour for consulting services provided under Clause I(C), but in no case shall total compensation for these services exceed \$3500.
- (D) Total compensation under this contract, inclusive of expenses, shall not exceed \$19,500.
- (E) Billings for all work and requests for reimbursement of expenses shall be submitted to the Project Director.

CLAUSE V. - RECORDS, DOCUMENTS, AUDIT

- (A) The Contractor shall maintain accurate records of the time worked, and such other records as may be required by the Project Director. The records of time worked are subject to inspection by the Agency or the Project Director at all reasonable times.

- (B) All documents, reports and writings generated as a consequence of work done under this contract shall become the property of the State of Alaska, and on completion of the work or at the termination of this contract shall be delivered to the Project Director.

CLAUSE VI. - REPORTS

The Contractor shall keep the Project Director informed as to the progress of the work performed under this agreement and shall provide progress reports as specified by him.

CLAUSE VII. - ALL WRITINGS CONTAINED HEREIN

This agreement contains all the terms and conditions agreed upon by the parties. No other understandings, oral or otherwise, regarding the subject matter of this agreement shall be deemed to exist or to bind either of the parties of this agreement.

IN WITNESS WHEREOF, the parties have executed this agreement on the dates noted.

CONTRACTOR

LEGISLATIVE AFFAIRS AGENCY
(By direction of the Executive Director)

BELDEN DANIELS
4 Sentry Hill Place
Boston, Massachusetts 02114

Date

GREGG K. ERICKSON

Date

7/28/77

Accepted:

Approved as to form.

Clark Gruening 8/1/77
CLARK GRUENING, Chairman
House Special Committee on
the Permanent Fund (House)

Date

AGENCY LEGAL COUNSEL

Date

7/28/77

CONTRACT BETWEEN
STATE OF ALASKA
LEGISLATIVE AFFAIRS AGENCY
AND
BELDEN DANIELS

The parties of this agreement are the LEGISLATIVE AFFAIRS AGENCY, on behalf of the Alaska State Legislature, hereinafter referred to as the "Agency", and BELDEN DANIELS, hereinafter referred to as the "Contractor".

THE PURPOSE OF THIS AGREEMENT is to provide the Alaska State Legislature with specialized counsel and consulting services with respect to the formation of the Alaska Permanent Fund.

IT IS THEREFORE MUTUALLY AGREED THAT:

CLAUSE I. - STATEMENT OF WORK

- A. The Contractor will conduct a study and produce a report on the following topics and questions:
1. Suggested methods for management of the Alaska Permanent Fund which will assist community and rural economic development, regionalization of Permanent Fund capital investments, and stable regional economies in Alaska.
 2. What refinements could be made in the Alaska Permanent Fund (current proposals HB 298, HB 300, HB 4, SB 357) in order to insure that its purposes and policies can in fact be carried out through its legal structure, capital structure and its management organization and mechanisms for accountability?
 3. What problems have occurred during the initiation of similar funds in other parts of the country and world? What could Alaska do to be prepared for or to avoid these problems?
 4. Suggested methods for management of the Alaska Permanent Fund which could stimulate development in small communities without major distortions in the state or local economy (including changes in per capita income and population growth).

- B. The Contractor will be available to provide up to two days of testimony or briefings on the report at a place in Alaska to be designated by the Project Director.

CLAUSE II. - PERIOD OF PERFORMANCE

- A. A draft of the report required under Clause I (A) shall be delivered to the Project Director by 30 June 1977; the finished report shall be delivered to the Project Director in camera-ready form prior to 14 July 1977.
- B. The Contractor shall be available to provide the testimony required under Clause I (B) on the 14th and 15th of July, 1977, or such later date in July as may be specified by the Project Director.
- C. Unless extended by written agreement, this contract expires on 31 July 1977.

CLAUSE III. - PROJECT DIRECTOR

The Project Director shall be Gregg K. Erickson, Director of Research, Legislative Affairs Agency, or his designee.

CLAUSE IV. - COMPENSATION AND METHOD OF PAYMENT

- A. Contractor's compensation for the work specified in Clause I (A) shall be \$5000.
- B. Contractor's compensation for the work specified in Clause I (B) shall be computed at the rate of \$300 per day, including time spent in travel to and from Alaska, but in no case shall total compensation for Clause I (B) work (testimony and related travel time) exceed \$1200.
- C. The Contractor shall be reimbursed for the expenses of travel provided that: (1) the travel is approved in advance by the Project Director, (2) the costs of air travel shall be reimbursed at coach class rates, (3) food and lodging shall be reimbursed on the basis of per diem at the rate authorized for state employees, and (4) total reimbursement shall not exceed \$800.
- D. Total compensation under this contract, inclusive of expenses, shall not exceed \$7000.

CLAUSE V. - REPORTS

The Contractor shall keep the Project Director informed as to the progress of the work performed under this agreement and shall provide progress reports as specified by him.

CLAUSE VI. - ALL WRITINGS CONTAINED HEREIN

This agreement contains all the terms and conditions agreed upon by the parties. No other understandings, oral or otherwise, regarding the subject matter of this agreement shall be deemed to exist or to bind either of the parties of this agreement.

IN WITNESS WHEREOF, the parties have executed this agreement on the dates noted next to their signatures.

CONTRACTOR

LEGISLATIVE AFFAIRS AGENCY
(By direction of the Executive Director)

BELDEN DANIELS
4 Sentry Hill Place
Boston, Massachusetts 02114

Date

Gregg K. Erickson
GREGG K. ERICKSON

Date

5/20/77

(RESIGNED
6/15/77)

Approved as to form.

Billy J. Brown
AGENCY LEGAL COUNSEL

CONTRACT

BRIAN

ROGERS

12/14/77

Pat,

Enclosed is Brian Rye's billing.
Lou Ann

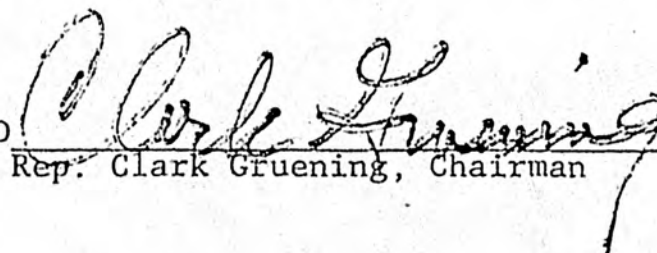
FUNDS REMAINING 595.48

THIS BILLING:

Travel	97.26
Time	498.22
Total	595.48

(TRAVEL REIMBURSEMENT FORM ENCLOSED)

PAYMENT APPROVED


Rep. Clark Gruening, Chairman

TO: REPRESENTATIVE CLARK GRUENING, CHAIRMAN
HOUSE SPECIAL COMMITTEE ON THE ALASKA PERMANENT FUND

FROM: BRIAN ROGERS *BR*
RAINBOW SERVICES, P.O. BOX K, FAIRBANKS, AK 99708

RE: FINAL BILLING ON CONTRACT

12/14/77

Enclosed is the final report under my contract.

Preparation of the report totalled 31 hours.
Consultation and participation of meetings of the
Permanent Fund Committee and Renewable Resources
Subcommittee totalled 28 hours.

59 hours at \$15/hour = \$885.00

Travel to and from the 12/12 meeting = \$97.26

TOTAL= \$982.26

TOTAL CONTRACT	\$1750.00
PAID TO DATE	1154.52
FUNDS REMAINING	<u>595.48</u>

THIS BILLING:

Travel	97.26
Time	498.22
Total	<u>595.48</u>

(TRAVEL REIMBURSEMENT FORM ENCLOSED)

PAYMENT APPROVED

Clark Gruening
Rep. Clark Gruening, Chairman

STATE OF ALASKA
THE LEGISLATURE
LEGISLATIVE AFFAIRS AGENCY

Pouch Y, State Capitol
Juneau, Alaska 99811

LA-A 25
Rev. 3-76

STATE EMPLOYEE

PER DIEM AND TRANSPORTATION REIMBURSEMENT CLAIM

TRIP PURPOSE: PRESENT FINAL REPORT; MEET WITH
COMMITTEE

PER DIEM

This is to certify that I left FAIRBANKS
on 12/9 at 7 ^(am) pm. I overnighted in ANCHORAGE
(Town)
on 12/9-13 and _____ on _____
(Dates) (Town) (Dates)
I returned to FAIRBANKS on 12/14
^(am) (Town) (Dates)
at 10:50 pm.

TRAVEL

- (1) I used State TR No. _____.
- (2) My taxi and limousine fares were _____.
(Please attach receipts if individual tab total exceeds \$6.)
- (3) Mileage claimed is between _____ and _____,
a total of _____ miles.
- (4) Please reimburse me for air fare in the amount of \$ 97.21.
(Please attach ticket stub or other receipt.)

For Office Use Only	
Account Code _____	
Advance _____	FW# _____
Per Diem _____	FW# _____
Travel _____	
FW# _____	Date _____

Dr. S. Rogers
Signature
P.O. Box K
Mailing Address
FAIRBANKS AK 99708
12/14/77
Date

Alaska State Legislature

SPECIAL COMMITTEE ON
THE ALASKA PERMANENT FUND
(907) 276-3433

528 W. 5TH, SUITE 270
ANCHORAGE, AK. 99501

[POUCH V, JUNEAU, AK. 99811]
(907) 465-3873



MEMBERS

REP. CLARK GRUENING, CHMN.
REP. TERRY GARDINER, V. CHMN.
REP. E. J. HAUGEN
REP. RUSS MEEKINS
REP. BILL MILES
REP. LEO SCHAEFFER
REP. RICK URION

House of Representatives

November 7, 1977

Gregg Erickson
Director of Research
Legislative Affairs Agency
Pouch Y
Juneau, AK 99811

Dear Gregg:

Enclosed is the original of the contract between the Committee and Brian Rogers. It has been signed by all parties and we have retained a copy for our files.

Sincerely,

A handwritten signature in cursive script that reads "Mike".

Mike Doogan
Administrative Assistant

Enclosure

STATE OF ALASKA THE LEGISLATURE

LEGISLATIVE AFFAIRS AGENCY

POUCH Y - STATE CAPITOL
JUNEAU, ALASKA 99811
907-465-3800

October 14, 1977

MEMORANDUM

SUBJECT: Brian Rogers Contract
TO: Mike D^Wagan, Administrative Assistant
House Permanent Fund Committee
FROM: Gregg K. Erickson
Director of Research

I have signed and am enclosing herewith the contract with Brian Rogers. Please be certain that the original is returned to us after Brian and Clark sign it. The Administrative Services Office cannot make payments under the contract until we have received it back from you.

You may be interested to know that this is the first contract I have received from outside the Agency which hasn't needed to be changed in some respect. Congratulations, and keep up the good work.

Enclosures
GKE:dh

Mike,
Please let Brian know and
have him contact me as soon as
possible.

GE

STATE OF ALASKA THE LEGISLATURE

LEGISLATIVE AFFAIRS AGENCY

POUCH Y - STATE CAPITOL
JUNEAU, ALASKA 99811
907-465-3800

October 14, 1977

MEMORANDUM

SUBJECT: Brian Rogers Contract
TO: Mike Dugan, Administrative Assistant
House Permanent Fund Committee
FROM: Gregg K. Erickson
Director of Research

I have signed and am enclosing herewith the contract with Brian Rogers. Please be certain that the original is returned to us after Brian and Clark sign it. The Administrative Services Office cannot make payments under the contract until we have received it back from you.

You may be interested to know that this is the first contract I have received from outside the Agency which hasn't needed to be changed in some respect. Congratulations, and keep up the good work.

Enclosures
GKE:dh

October 3, 1977

Gregg Erickson, Director
Div. of Research
Pouch Y
Juneau, Alaska 99811

Dear Gregg:

Enclosed is a contract prepared at the direction of the Chairman. If it is in order, please sign it and return it to this office.

If you see any problems with it or have any questions, please do not hesitate to give me a call.

Sincerely,

Mike Doogan, A.A. to
Chairman, House Permanent Fund
Committee

CONTRACT BETWEEN
STATE OF ALASKA
LEGISLATIVE AFFAIRS AGENCY
AND
BRIAN ROGERS

The parties to this agreement are the LEGISLATIVE AFFAIRS AGENCY, on behalf of the Alaska State House of Representatives' Special Committee on the Alaska Permanent Fund, hereinafter referred to as the "Agency," and BRIAN ROGERS (dba RAINBOW SERVICES, P.O. Box K, Fairbanks, Alaska 99708), hereinafter referred to as the "Contractor."

THE PURPOSE OF THIS AGREEMENT is to provide professional services to the Alaska State Legislature through the Agency.

IT IS THEREFORE MUTUALLY AGREED THAT:

CLAUSE I. - STATEMENT OF WORK

The Contractor shall, at the direction of the Project Director,

- (A) Prepare a report on the potential uses of state funds to encourage development and implementation of less costly and less energy-intensive technologies of recycling, waste disposal, transport, agriculture, energy and building design which are appropriate to Alaska, including, but not limited to use of the Alaska Permanent Fund, a state development bank, the Renewable Resources Development Fund, or other state loan programs.
- (B) Report on the potential for cottage industry and small businesses in Alaska and methods of state encouragement and/or financing of such small scale businesses.
- (C) Perform other tasks as specified by the Project Director.

CLAUSE II. - PERIOD OF PERFORMANCE

- (A) The work under this contract shall be performed between 20 September 1977 and 15 December 1977.
- (B) Contractor shall be available for consultation and/or testimony at at least two meetings of the committee, to be selected by the Project Director.
- (C) This contract may be terminated by either party upon written notice to the other.

CLAUSE III. - PROJECT DIRECTOR

The Project Director shall be Representative Clark Gruening, Chairman of the House Special Committee on the Permanent Fund, or his designee.

CLAUSE IV. - COMPENSATION AND METHOD OF PAYMENT.

- (A) For the work specified in this contract, the Contractor shall be compensated at the rate of \$15.00 per hour. Invoices shall be submitted to the Agency, after approval thereof by the Project Director.
- (B) For consultation and/or testimony as specified in Clause II (B) above, the Contractor shall be compensated for costs incurred in travel, approved in advance by the Project Director. All air fare shall be reimbursed on the basis of coach class fares.
- (C) Total payments under this contract, including expenses, shall not exceed \$1,750.

CLAUSE V. - OFFICE SPACE, EQUIPMENT, CLERICAL SUPPORT

Office space, equipment and clerical support to the Contractor that will be necessary to carry out the Contractor's obligations under this contract shall be supplied by the Contractor at no cost to the Agency.

CLAUSE VI. - RECORDS, DOCUMENTS, AUDIT

The Contractor shall maintain accurate records, including detailed time records, as may be required by the Project Director. The records are subject to inspection by the Agency or Project Director at all reasonable times. All documents, reports and writings generated as a consequence of work done under this contract shall become the property of the State of Alaska and, on completion of the work or at the termination of this contract, shall be delivered to the Project Director.

CLAUSE VII. - REPORTS

The Contractor shall keep the Project Director informed as to the progress of the work performed under this agreement and shall provide progress reports as specified by the Project Director.

CLAUSE VIII. - ALL WRITINGS CONTAINED HEREIN

This agreement contains all the terms and conditions agreed upon by the parties. No other understandings, oral or other-

wise, regarding the subject matter of this agreement shall be deemed to exist or to bind either of the parties to this agreement

CONTRACTOR:

By:

Date

Brian Rogers
11/7/77

APPROVED BY:

Clark Gruening
Clark Gruening, Chairman
House Permanent Fund Committee

Date

10/24/77

STATE OF ALASKA
LEGISLATIVE AFFAIRS AGENCY:

By:

Title

John K. Koon
DIRECTOR of RESEARCH

Date

10/13/77

APPROVED AS TO LEGAL FORM:

Robert L. Belcher
AGENCY LEGAL COUNSEL

Date

10/13/77

STATE OF ALASKA
THE LEGISLATURE

LEGISLATIVE AFFAIRS AGENCY

POUCH Y - STATE CAPITOL
JUNEAU, ALASKA 99811
907-465-3800

October 14, 1977

MEMORANDUM

SUBJECT: Brian Rogers Contract
TO: Mike Dugan, Administrative Assistant
House Permanent Fund Committee
FROM: Gregg K. Erickson
Director of Research

I have signed and am enclosing herewith the contract with Brian Rogers. Please be certain that the original is returned to us after Brian and Clark sign it. The Administrative Services Office cannot make payments under the contract until we have received it back from you.

You may be interested to know that this is the first contract I have received from outside the Agency which hasn't needed to be changed in some respect. Congratulations, and keep up the good work.

Enclosures
GKE:dh

CONTRACT BETWEEN
STATE OF ALASKA
LEGISLATIVE AFFAIRS AGENCY
AND
BRIAN ROGERS

The parties to this agreement are the LEGISLATIVE AFFAIRS AGENCY, on behalf of the Alaska State House of Representatives' Special Committee on the Alaska Permanent Fund, hereinafter referred to as the "Agency," and BRIAN ROGERS (dba RAINBOW SERVICES, P.O. Box K, Fairbanks, Alaska 99708), hereinafter referred to as the "Contractor."

THE PURPOSE OF THIS AGREEMENT is to provide professional services to the Alaska State Legislature through the Agency.

IT IS THEREFORE MUTUALLY AGREED THAT:

CLAUSE I. - STATEMENT OF WORK

The Contractor shall, at the direction of the Project Director,

- (A) Prepare a report on the potential uses of state funds to encourage development and implementation of less costly and less energy-intensive technologies of recycling, waste disposal, transport, agriculture, energy and building design which are appropriate to Alaska, including, but not limited to use of the Alaska Permanent Fund, a state development bank, the Renewable Resources Development Fund, or other state loan programs.
- (B) Report on the potential for cottage industry and small businesses in Alaska and methods of state encouragement and/or financing of such small scale businesses.
- (C) Perform other tasks as specified by the Project Director.

CLAUSE II. - PERIOD OF PERFORMANCE

- (A) The work under this contract shall be performed between 20 September 1977 and 15 December 1977.
- (B) Contractor shall be available for consultation and/or testimony at at least two meetings of the committee, to be selected by the Project Director.
- (C) This contract may be terminated by either party upon written notice to the other.

CLAUSE III. - PROJECT DIRECTOR

The Project Director shall be Representative Clark Gruening, Chairman of the House Special Committee on the Permanent Fund, or his designee.

CLAUSE IV. - COMPENSATION AND METHOD OF PAYMENT.

- (A) For the work specified in this contract, the Contractor shall be compensated at the rate of \$15.00 per hour. Invoices shall be submitted to the Agency, after approval thereof by the Project Director.
- (B) For consultation and/or testimony as specified in Clause II (B) above, the Contractor shall be compensated for costs incurred in travel, approved in advance by the Project Director. All air fare shall be reimbursed on the basis of coach class fares.
- (C) Total payments under this contract, including expenses, shall not exceed \$1,750.

CLAUSE V. - OFFICE SPACE, EQUIPMENT, CLERICAL SUPPORT

Office space, equipment and clerical support to the Contractor that will be necessary to carry out the Contractor's obligations under this contract shall be supplied by the Contractor at no cost to the Agency.

CLAUSE VI. - RECORDS, DOCUMENTS, AUDIT

The Contractor shall maintain accurate records, including detailed time records, as may be required by the Project Director. The records are subject to inspection by the Agency or Project Director at all reasonable times. All documents, reports and writings generated as a consequence of work done under this contract shall become the property of the State of Alaska and, on completion of the work or at the termination of this contract, shall be delivered to the Project Director.

CLAUSE VII. - REPORTS

The Contractor shall keep the Project Director informed as to the progress of the work performed under this agreement and shall provide progress reports as specified by the Project Director.

CLAUSE VIII. - ALL WRITINGS CONTAINED HEREIN

This agreement contains all the terms and conditions agreed upon by the parties. No other understandings, oral or other-

wise, regarding the subject matter of this agreement shall be deemed to exist or to bind either of the parties to this agreement

CONTRACTOR:

By:

Date

Bruce Rogers

11/7/77

STATE OF ALASKA
LEGISLATIVE AFFAIRS AGENCY:

By:

Title

Ray K. Koon

Director of Research

Date

10/13/77

APPROVED BY:

Clark Gruening
Clark Gruening, Chairman
House Permanent Fund Committee

Date

10/24/77

APPROVED AS TO LEGAL FORM:

Robert J. Walker
AGENCY LEGAL COUNSEL

Date

10/13/77

CONTRACT

DOUG POPE

Alaska State Legislature

SPECIAL COMMITTEE ON
THE ALASKA PERMANENT FUND

(907) 276-3433

528 W. 5TH, SUITE 270
ANCHORAGE, AK. 99501

[POUCH V, JUNEAU, AK. 99811]

(907) 465-3873



MEMBERS

REP. CLARK GRUENING, CHMN.
REP. TERRY GARDINER, V. CHMN.
REP. E. J. HAUGEN
REP. RUSS MEEKINS
REP. BILL MILES
REP. LEO SCHAEFFER
REP. RICK URION

House of Representatives

December 6, 1977

Myrt Charney, Director
Division of Administrative Services
Legislative Affairs Agency
Pouch Y
Juneau, AK 99811

Dear Myrt:

Enclosed please find billings from Doug Pope and Belden Daniels under their contracts with the Committee. They have been approved for payment by the Project Director. If there are any problems with them, please do not hesitate to contact me.

If it would not be too much trouble, I would appreciate an up-to-date accounting of payments under both contracts.

Sincerely,

A handwritten signature in cursive script that reads "Mike".

Mike Doogan
Administrative Assistant

Enclosures

DOUGLAS POPE
Attorney

Law Offices
912 West Sixth Avenue
Anchorage, Alaska 99501
(907) 272-6225

Box 27
Hope, Alaska 99605

Dec. 5, 1977

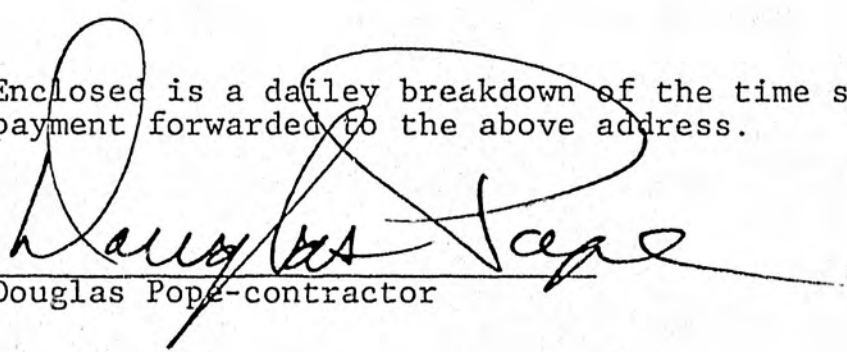
Honorable Clark Gruening
Chairman, House Special Committee on the Permanent Fund
Anchorage, Alaska

Dear Mr. Chairman:

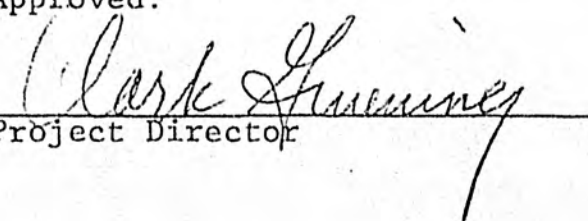
Pursuant to my contract with the committee, I am submitting this bill for my services during the month of November.

November	Consulting and administrative services	128 hrs./\$15.00 per hr.
		ttl. \$1920.00

Enclosed is a dailey breakdown of the time spent. Please have payment forwarded to the above address.


Douglas Pope-contractor

Approved:


Project Director

1 & Pease
WHITE
GREEN
BUFF

[illegible]

Alaska State Legislature

SPECIAL COMMITTEE ON
THE ALASKA PERMANENT FUND
(907) 276-3433

528 W. 5TH, SUITE 270
ANCHORAGE, AK. 99501

[POUCH V, JUNEAU, AK. 99811]
(907) 465-3873



MEMBERS

REP. CLARK GRUENING, CHMN.
REP. TERRY GARDINER, V. CHMN.
REP. E. J. HAUGEN
REP. RUSS MEEKINS
REP. BILL MILES
REP. LEO SCHAEFFER
REP. RICK URION

House of Representatives

October 27, 1977

Gregg Erickson
Director
Division of Research Services
Legislative Affairs Agency
Pouch Y
Juneau, AK 99811

Dear Gregg:

Enclosed please find the original of the Committee's contract with Doug Pope. If it is in order, please sign it and return a copy for our files.

We have been operating under the apparently mistaken assumption that this contract already had been executed.

If you find that it is not in order, please contact me immediately by telephone so that we can minimize any further delay in resolving this matter.

Sincerely,

A handwritten signature in cursive script that reads "Mike".

Mike Doogan
Administrative Assistant

MD:LAD

Enclosure

cc: Myrt Charney

Alaska State Legislature

SPECIAL COMMITTEE ON
THE ALASKA PERMANENT FUND
(907) 276-3433

528 W. 5TH, SUITE 270
ANCHORAGE, AK. 99501

[POUCH V, JUNEAU, AK. 99811]
(907) 465-3873



MEMBERS

REP. CLARK GRUENING, CHMN.
REP. TERRY GARDINER, V. CHMN.
REP. E. J. HAUGEN
REP. RUSS MEEKINS
REP. BILL MILES
REP. LEO SCHAEFFER
REP. RICK URION

House of Representatives

October 27, 1977

Myrt Charney
Director
Division of Administrative Services
Legislative Affairs Agency
Pouch Y
Juneau, AK 99811

Dear Myrt:

I have sent Doug Pope's contract along to Gregg Erickson (see enclosed letter). When he signs it, we would like to make some changes in the accounting for Doug's work.

First, naturally, we would like all payments to Doug to be shown under contractual services. Second, Doug's travel and per diem should be charged off against the contract (as stipulated in Clause III B) and not against the subcommittee's budget.

Sincerely,

A handwritten signature in cursive script that reads "Mike".

Mike Doogan
Administrative Assistant

MD:LAD

Enclosure

November 2, 1977

SUBJECT: Amendment to Contract With Douglas Pope

TO: Mike Doogan, Administrative Assistant
Alaska Permanent Fund Committee (House)

FROM: Gregg K. Erickson *GKE*
Director of Research

Enclosed is the original and a copy of an amendment to Doug Pope's contract with the Agency.

Please have Doug sign the original and return it to us as soon as possible.

jm
Enclosure

LAA:15

CONTRACTOR

Douglas Pope
DOUGLAS POPE

Date

(By direction of the Executive Director)

Gregg K. Erickson
GREGG K. ERICKSON

Date

Accepted:

Clark Gruening
CLARK GRUENING, Chairman Date
Special Committee on the Alaska
Permanent Fund (House)

Approved as to form:

Billy G. Gruening
AGENCY LEGAL COUNSEL

Date

AMENDMENT TO CONTRACT DATED OCTOBER 25, 1977 BETWEEN

STATE OF ALASKA

LEGISLATIVE AFFAIRS AGENCY

AND

DOUGLAS POPE

CLAUSE II. (A) is amended by the addition of the sentence:

"Work under this agreement shall be performed between July 14, 1977 and December 30, 1977."

CONTRACTOR

Douglas Pope
DOUGLAS POPE

11/7/77
Date

LEGISLATIVE AFFAIRS AGENCY

(By direction of the Executive Director)

Gregg K. Erickson
GREGG K. ERICKSON

11/2/77
Date

Accepted:

Clark Gruening
CLARK GRUENING, Chairman Date
Special Committee on the Alaska
Permanent Fund (House)

Approved as to form:

Billy J. Curran
AGENCY LEGAL COUNSEL

11/2/77
Date

CONTRACT BETWEEN
STATE OF ALASKA
LEGISLATIVE AFFAIRS AGENCY
AND
DOUGLAS POPE

The parties to this agreement are the LEGISLATIVE AFFAIRS AGENCY, on behalf of the Alaska State Legislature's Special Committee on the Alaska Permanent Fund (House), hereinafter referred to as the "Agency" and DOUGLAS POPE, hereinafter referred to as the "Contractor."

THE PURPOSE OF THIS AGREEMENT is to provide administrative and consulting services to the Alaska State Legislature through the Agency.

IT IS, THEREFORE, MUTUALLY AGREED THAT:

CLAUSE I. - STATEMENT OF WORK

The Contractor shall do all things necessary for and incidental to the performance of the work specified by the Project Director.

CLAUSE II. - PERIOD OF PERFORMANCE.

- (A) The Contractor shall be available for no less than 80 hours per month to provide the services described in this agreement and under the terms and conditions contained herein.
- (B) This agreement may be terminated
 - (1) by either party on 10 days' written notice to the other party; or
 - (2) by mutual consent of the parties to this agreement.
- (C) This agreement expires on December 30, 1977, unless terminated earlier as provided in Clause II(B) of this agreement.

CLAUSE III. - COMPENSATION AND METHOD OF PAYMENT

- (A) The Contractor shall be compensated at the rate of \$15.00 per hour, not to exceed \$2350 per month, on the basis of time sheets certified by the Project Director.
- (B) The Contractor shall be reimbursed for travel expenses authorized in advance by the Project Director, except that per diem shall be paid at prevailing State rates, and all air travel shall be reimbursed on the basis of coach class fares. Total travel expenses claimed or paid under this contract shall not exceed \$2000.

CLAUSE IV. - PROJECT DIRECTOR

The Project Director shall be Representative Clark Gruening or his designee.

CLAUSE V. - RECORDS, DOCUMENTS, AUDIT

The Contractor shall maintain accurate records, including detailed time records, as may be required by the Agency and the Project Director. The records are subject to inspection by the Agency or the Project Director at all reasonable times. All documents, reports and writings are, upon delivery to the Agency or at termination of this agreement, the property of the Agency.

CLAUSE VI. - ALL WRITINGS CONTAINED HEREIN

This agreement contains all the terms and conditions agreed upon by the parties. No other understandings, oral or otherwise, regarding the subject matter of this agreement shall be deemed to exist or to bind either of the parties to this agreement.

IN WITNESS WHEREOF, the parties have executed this agreement on the dates shown.

CONTRACTOR

LEGISLATIVE AFFAIRS AGENCY

(By direction of the Executive Director)

Douglas Pope
DOUGLAS POPE

10/25/77
Date

Gregg K. Erickson
GREGG K. ERICKSON

10/31
Date

Accepted:

Approved as to form:

Clark Gruening
CLARK GRUENING, Chairman
Special Committee on the Alaska
Permanent Fund (House)

10/25/77
Date

Billy H. Bernier
AGENCY LEGAL COUNSEL

9/12
Date

DOUGLAS POPE
Attorney

Law Offices
500 L Street
Anchorage, Alaska 99501
(907) 272-6225

Box 27
Hope, Alaska 99605

August 17, 1977

Clark Gruening
Chairman, House Special Committee on the Permanent Fund
Anchorage

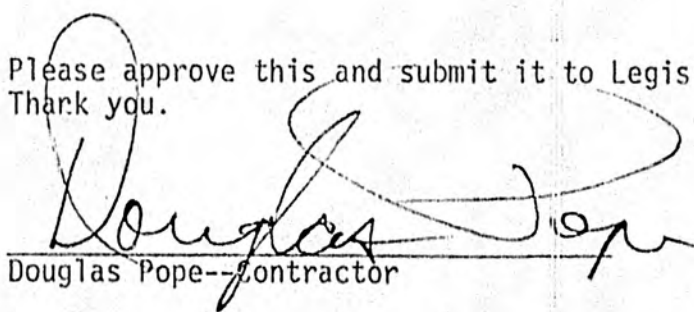
Dear Mr. Chairman:

Pursuant to my contract, I am submitting this bill to you for approval
for my services during the time period authorized in July 1977:

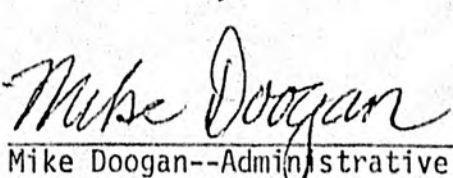
Consulting and administrative services--July 14 - 31. . . .132 hours
at \$15/hour

TOTAL \$1980.00

Please approve this and submit it to Legislative Affairs for payment.
Thank you.



Douglas Pope--Contractor



Mike Doogan--Administrative Assistant
To Clark Gruening--Project Director

STATE OF ALASKA THE LEGISLATURE

LEGISLATIVE AFFAIRS AGENCY

POUCH Y. STATE CAPITOL
JUNEAU, ALASKA 99811
907-465-3800

MEMORANDUM

July 27, 1977

SUBJECT: Addition of Douglas Pope to House Permanent Fund Subcommittee Payroll

TO: Myrt Charney
Director of Administrative Services

FROM: Gregg K. Erickson
Director of Research

586-1954

Attached is a draft contract which was to have covered Doug Pope services to the House Permanent Fund Subcommittee. As we discussed today on the phone, this can be more easily handled by simply placing Doug on the payroll. Could you please see that Cindy does this. She should note that the desired pay rate is \$15.00 per hour. I have sent Clark a number of time sheets for Doug to use. Since the contract was signed on July 14, I assume that that should be the effective day of employment.

GKE:mo
Attachment

cc: The Honorable Clark Gruening ✓



Alaska State Legislature

LEGISLATIVE AFFAIRS AGENCY

POUCH Y, STATE CAPITOL
JUNEAU, ALASKA 99811
(907) 465-3800

CONTRACT BETWEEN

STATE OF ALASKA

LEGISLATIVE AFFAIRS AGENCY

AND

DOUGLAS POPE, ATTORNEY

The parties to this agreement are the LEGISLATIVE AFFAIRS AGENCY, hereinafter referred to as the "Agency," and DOUGLAS POPE, hereinafter referred to as the "Contractor."

THE PURPOSE OF THIS AGREEMENT is to provide administrative and consulting services to the Alaska State Legislature through the Agency.

IT IS, THEREFORE, MUTUALLY AGREED THAT:

CLAUSE I. - STATEMENT OF WORK

The Contractor shall do all things necessary for and incidental to the performance of the work described in this agreement.

CLAUSE II. - PERIOD OF PERFORMANCE

- (A) The Contractor shall be available on call by *per month* mutual agreement for no less than 80 hours of services to provide the services described in this agreement and under the terms and conditions contained herein.
- (B) This agreement may be terminated
- (1) by either party on 10 days' written notice to the other party, or
 - (2) by mutual consent of the parties to this agreement.
- (C) This agreement expires on December 30, 1977, unless terminated earlier as provided in Clause II(B) of this agreement.

CLAUSE III. - COMPENSATION AND METHOD OF PAYMENT

(A) The Contractor shall be compensated as a contract employee at a rate of \$15.00 per hour, not to exceed \$2350.00^{per month} for services rendered. This compensation is based upon working the same number of work hours per month as prescribed for regular state employees. The Agency will make necessary arrangements for such compensation to be remitted to the Contractor on or about the first day of each month and shall advise the Contractor of information or records that may be necessary to process such payments. Time cards should be submitted to the Agency promptly at the end of each month.

(B) Travel expenses of the Contractor while on the business of the Agency or the Legislature, approved by the Agency prior to Contractor's incurring the expenses, shall be reimbursed according to Article 2 of AS 39.20 and the regulations enacted pursuant to Article 2 of AS 39.20.

(C) Deductions from the Contractor's compensation shall be made for federal withholding tax, Alaska withholding tax, and social security. No other employment benefits are allowed Contractor.

CLAUSE IV. - PROJECT DIRECTOR

Performance of the work specified in this agreement shall be under the general direction of Representative Clark Gruening.

CLAUSE V. - RECORDS, DOCUMENTS, AUDIT

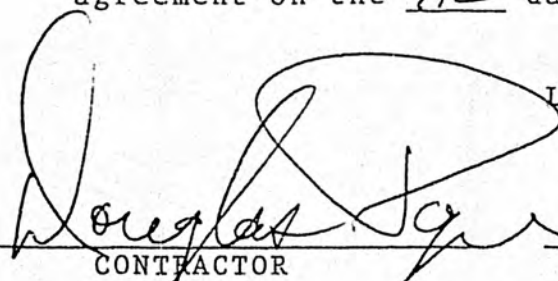
The Contractor shall maintain accurate records, including detailed time records, as may be required by the Agency. The records are subject to inspection by the Agency at all reasonable times. All documents, reports and writings are, upon delivery to the Agency or at termination of this agreement, the property of the Agency.

CLAUSE VI. - ALL WRITINGS CONTAINED HEREIN

This agreement contains all the terms and conditions agreed upon by the parties. No other understandings, oral or otherwise, regarding the subject matter of this agreement shall be deemed to exist or to bind either of the parties to this agreement.

IN WITNESS WHEREOF, the parties have executed this agreement on the 14TH day of July, 1977.

LEGISLATIVE AFFAIRS AGENCY



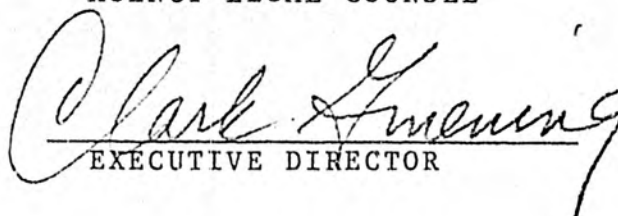
CONTRACTOR

PROJECT DIRECTOR

500 L St

Anchorage, Ak 99501

AGENCY LEGAL COUNSEL



EXECUTIVE DIRECTOR





Alaska State Legislature

LEGISLATIVE AFFAIRS AGENCY

POUCH Y, STATE CAPITOL
JUNEAU, ALASKA 99811
(907) 465-3800

Heckman
June 1

CONTRACT BETWEEN
STATE OF ALASKA
LEGISLATIVE AFFAIRS AGENCY
AND
DOUGLAS POPE, ATTORNEY

The parties to this agreement are the LEGISLATIVE AFFAIRS AGENCY, hereinafter referred to as the "Agency," and DOUGLAS POPE, hereinafter referred to as the "Contractor."

THE PURPOSE OF THIS AGREEMENT is to provide administrative and consulting services to the Alaska State Legislature through the Agency.

IT IS, THEREFORE, MUTUALLY AGREED THAT:

CLAUSE I. - STATEMENT OF WORK

The Contractor shall do all things necessary for and incidental to the performance of the work described in this agreement.

CLAUSE II. - PERIOD OF PERFORMANCE

- (A) The Contractor shall be available on call by mutual agreement for no less than 120 hours of services to provide the services described in this agreement and under the terms and conditions contained herein.
- (B) This agreement may be terminated
 - (1) by either party on 10 days' written notice to the other party, or
 - (2) by mutual consent of the parties to this agreement.
- (C) This agreement expires on June 30, 1977, unless terminated earlier as provided in Clause II(B) of this agreement.

CLAUSE III. - COMPENSATION AND METHOD OF PAYMENT

(A) The Contractor shall be compensated as a contract employee at a rate of \$15.00 per hour, not to exceed \$2,350 for services rendered. This compensation is based upon working the same number of work hours per month as prescribed for regular state employees. The Agency will make necessary arrangements for such compensation to be remitted to the Contractor on or about the first day of each month and shall advise the Contractor of information or records that may be necessary to process such payments. Time cards should be submitted to the Agency promptly at the end of each month.

(B) Travel expenses of the Contractor while on the business of the Agency or the Legislature, approved by the Agency prior to Contractor's incurring the expenses, shall be reimbursed according to Article 2 of AS 39.20 and the regulations enacted pursuant to Article 2 of AS 39.20.

(C) Deductions from the Contractor's compensation shall be made for federal withholding tax, Alaska withholding tax, and social security. No other employment benefits are allowed Contractor.

CLAUSE IV. - PROJECT DIRECTOR

Performance of the work specified in this agreement shall be under the general direction of Representative Clark Gruening.

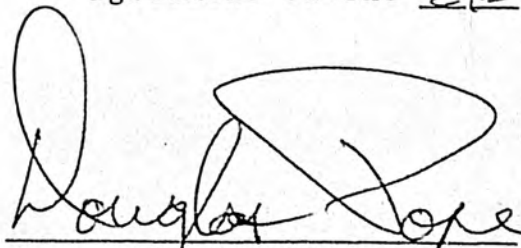
CLAUSE V. - RECORDS, DOCUMENTS, AUDIT

The Contractor shall maintain accurate records, including detailed time records, as may be required by the Agency. The records are subject to inspection by the Agency at all reasonable times. All documents, reports and writings are, upon delivery to the Agency or at termination of this agreement, the property of the Agency.

CLAUSE VI. - ALL WRITINGS CONTAINED HEREIN

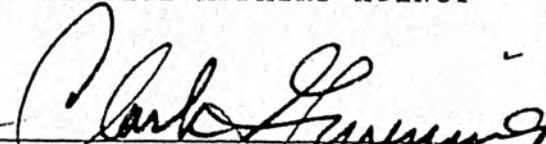
This agreement contains all the terms and conditions agreed upon by the parties. No other understandings, oral or otherwise, regarding the subject matter of this agreement shall be deemed to exist or to bind either of the parties to this agreement.

IN WITNESS WHEREOF, the parties have executed this agreement on the 2nd day of May, 1977.

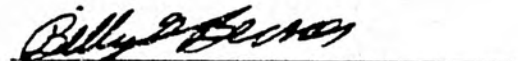


CONTRACTOR

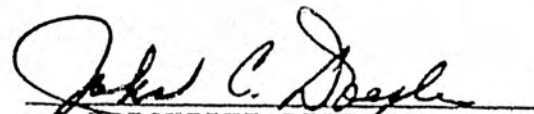
LEGISLATIVE AFFAIRS AGENCY



PROJECT DIRECTOR



AGENCY LEGAL COUNSEL



EXECUTIVE DIRECTOR



Alaska State Legislature

LEGISLATIVE AFFAIRS AGENCY

POUCH Y, STATE CAPITOL
JUNEAU, ALASKA 99811
(907) 465-3800

CONTRACT BETWEEN

STATE OF ALASKA

LEGISLATIVE AFFAIRS AGENCY

AND

DOUGLAS POPE, ATTORNEY

The parties to this agreement are the LEGISLATIVE AFFAIRS AGENCY, hereinafter referred to as the "Agency," and DOUGLAS POPE, hereinafter referred to as the "Contractor."

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IT IS, THEREFORE, MUTUALLY AGREED THAT:

CLAUSE I. - STATEMENT OF WORK

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CLAUSE II. - PERIOD OF PERFORMANCE

- (A) The Contractor shall be available on call by *per month* mutual agreement for no less than 80 hours of services to provide the services described in this agreement and under the terms and conditions contained herein.
- (B) This agreement may be terminated
- (1) by either party on 10 days' written notice to the other party, or
 - (2) by mutual consent of the parties to this agreement.
- (C) This agreement expires on December 30, 1977, unless terminated earlier as provided in Clause II(B) of this agreement.

CLAUSE III. - COMPENSATION AND METHOD OF PAYMENT

(A) The Contractor shall be compensated as a contract employee at a rate of \$15.00 per hour, not to exceed \$2350.00 ^{per month} for services rendered. This compensation is based upon working the same number of work hours per month as prescribed for regular state employees. The Agency will make necessary arrangements for such compensation to be remitted to the Contractor on or about the first day of each month and shall advise the Contractor of information or records that may be necessary to process such payments. Time cards should be submitted to the Agency promptly at the end of each month.

(B) Travel expenses of the Contractor while on the business of the Agency or the Legislature, approved by the Agency prior to Contractor's incurring the expenses, shall be reimbursed according to Article 2 of AS 39.20 and the regulations enacted pursuant to Article 2 of AS 39.20.

(C) Deductions from the Contractor's compensation shall be made for federal withholding tax, Alaska withholding tax, and social security. No other employment benefits are allowed Contractor.

CLAUSE IV. - PROJECT DIRECTOR

Performance of the work specified in this agreement shall be under the general direction of Representative Clark Gruening.

CLAUSE V. - RECORDS, DOCUMENTS, AUDIT

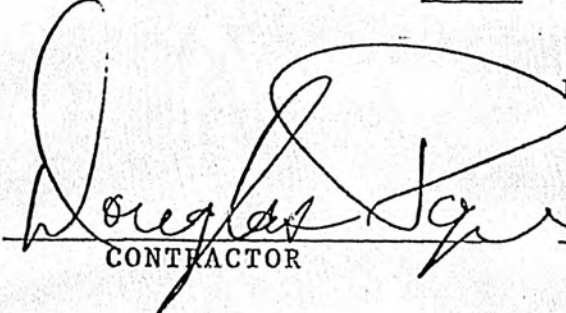
The Contractor shall maintain accurate records, including detailed time records, as may be required by the Agency. The records are subject to inspection by the Agency at all reasonable times. All documents, reports and writings are, upon delivery to the Agency or at termination of this agreement, the property of the Agency.

CLAUSE VI. - ALL WRITINGS CONTAINED HEREIN

This agreement contains all the terms and conditions agreed upon by the parties. No other understandings, oral or otherwise, regarding the subject matter of this agreement shall be deemed to exist or to bind either of the parties to this agreement.

/

IN WITNESS WHEREOF, the parties have executed this agreement on the 14TH day of July, 1977.

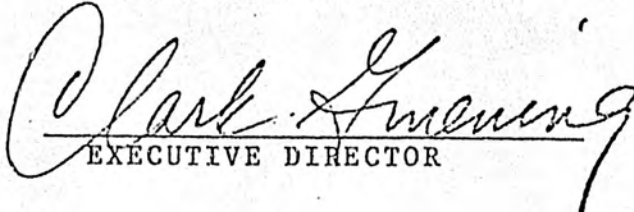


CONTRACTOR

LEGISLATIVE AFFAIRS AGENCY

PROJECT DIRECTOR

AGENCY LEGAL COUNSEL



EXECUTIVE DIRECTOR

October 5, 1977

Myrt Charney
Director
Division of Administrative Services
Legislative Affairs Agency
Pouch Y
Juneau, AK 99811

Dear Myrt:

Doug will be in Juneau on the 10th and requests
that you hold this check for him there.

Sincerely,



Mike Doogan
Administrative Assistant

Enclosures

DOUGLAS POPE
Attorney

Law Offices
500 L Street
Anchorage, Alaska 99501
(907) 272-6225

Box 27
Hope, Alaska 99605

Hon. Clark Gruening
Chairman, House Permanent Fund Committee
Anchorage, Alaska

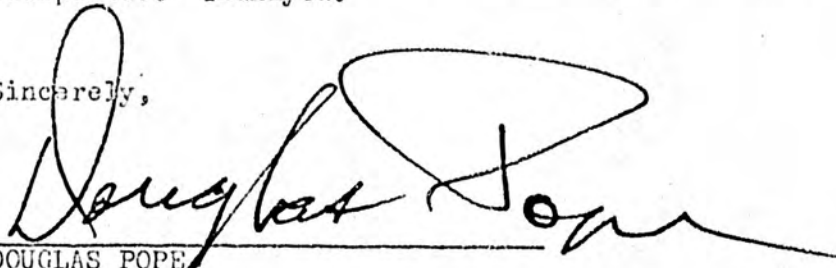
Dear Mr. Chairman:

Pursuant to my contract, I am billing your committee for the month of September:

September	156 hrs. at \$15.00/hr.	\$2340.00
Consulting and administrative services		

Please forward this to Myrt Charney as soon as possible if you find the bill acceptable. Thankyou.

Sincerely,



DOUGLAS POPE

APPROVED:


for CLARK GRUENING

House P.F. - Sept

Enorm & Pease
15.0 WHITE
512.4 GREEN
518.4 DUFF

1	9 1	Ruby - mocs. salmon.	20
2	9 2	Galeka - Sack	20
3	9 5	RRDF	8.0
4	9 7	RRDF	8.0
5	9 8	RRDF	8.0
6	9 9	RRDF	8.0
7	9 10	P.F. - RRDF	8.0
8	9 11	RRDF	4.0
9	9 12	RRDF	8.0
10	9 13	RRDF - P.F.	12.0
11	9 14	RRDF - Travel to Jnu.	9.0
12	9 15	RRDF - Travel	6.0
13	9 16	PF - Kotz	12.0
14	9 17	PF - Kotz, Anch	12.0
15	9 18	PF - Anch	4.0
16	9 19	RRDF - Sand Point - Anch.	12.0
17	9 20	RRDF	8.0
18	9 21	RRDF - PF	8.0
19	9 22	PF - RRDF	7.0
20			145
21	9 23	RRDF - P.F.	6.0
22	9 26	RRDF -	5.0
23	9 27	RRDF	8.0
24	9 28	RRDF	4.0
25	9 29	RRDF	4.0
26			176
27			

WHITE KULL

DOUGLAS POPE
Attorney

Law Offices
500 L Street
Anchorage, Alaska 99501
(907) 272-6225

Box 27
Hope, Alaska 99605

August 17, 1977

Clark Gruening
Chairman, House Special Committee on the Permanent Fund
Anchorage

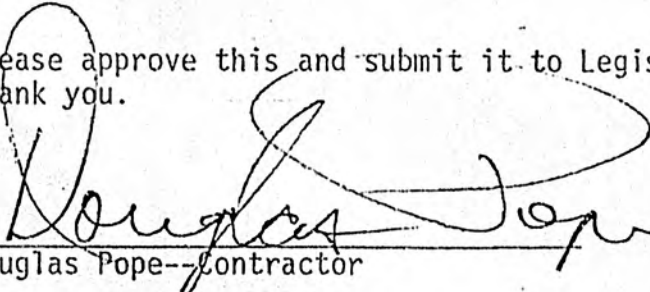
Dear Mr. Chairman:

Pursuant to my contract, I am submitting this bill to you for approval
for my services during the time period authorized in July 1977:

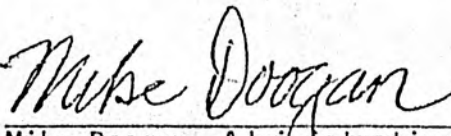
Consulting and administrative services--July 14 - 31. . . .132 hours
at \$15/hour

TOTAL \$1980.00

Please approve this and submit it to Legislative Affairs for payment.
Thank you.



Douglas Pope--Contractor



Mike Doogan--Administrative Assistant
To Clark Gruening--Project Director

Boorin & Pease
15.4 WHITE
G15.4 GREEN
B15.4 BUFF

	Date	Description	Hours	Expense
1	7 1	RRDF	3.0	
2	7 5	PF - Pub.	4.0	
3	7 6	RRDF Calls - meetings; PF-Pub	5.0	
4	7 7	P.F.	3.0	
5	7 8	RRDF - Meeting in Jancau	3.0	
6	7 9	RRDF	3.0	
7	7 10	RRDF	3.0	
8	7 11	P.F. - Forum Questions - Pub	3.0	
9	7 12	P.F. - Pub.	2.0	
10	7 13	P.F. - Pub - Brainstorming	3.0	
11	7 14	P.F. meeting	5.0	
12	7 15	P.F. meeting - Meet Daniels, etc	2.0	
13		re RRDF		
14	7 16	Meetings, discussions RRDF	2.0	
15				
16	7 18	RRDF	4.0	
17	7 19	RRDF - Meetings, Rodoy etc.	5.0	
18	7 20	RRDF	4.0	
19	7 21	RRDF - Travel to Juvvu	6.0	
20		Laresche, Gov. etc.		
21	7 22	RRDF - B&D Council, Eklono,	2.0	
22		Williams, etc.		
23	7 23	RRDF - Gardiner	2.0	
24	7 25	RRDF - Gardiner	2.0	
25	7 26	RRDF - Gardiner	2.0	
26	7 27	RRDF - Sund - Travel to Anstr.	6.0	
27	7 28	RRDF - B-Z Council Meet.	2.0	
28	7 29	RRDF - B-Z Council	2.0	
29				
30				

132.0 @ \$15.00 = \$1980.

DOUGLAS POPE
Attorney

Law Offices
360 K Street, Suite 250
Anchorage, Alaska 99501
(907) 272-6225

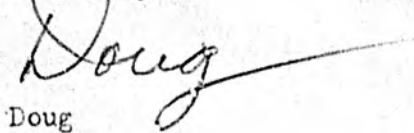
Box 27
Hope, Alaska 99605

Clark Gruening
Permanent Fund Committee

Clark:

As you know we didn't get my contract signed until July 14. As you also know, I can't bill for any hours before July 14. The purpose of this memo is to give you an actual breakdown of my hours for the month of July; the bill submitted with this memo takes the total number of hours for July and squeezes them into the time period between the 14th and the 31st. I couldn't think of any other way to do it.

Sincerely


Doug

DOUGLAS POPE
Attorney

Law Offices
360 K Street, Suite 250
Anchorage, Alaska 99501
(907) 272-6225

Box 27
Hope, Alaska 99605

Clark Gruening
Chairman, House Special Committee on the Permanent Fund
Anchorage

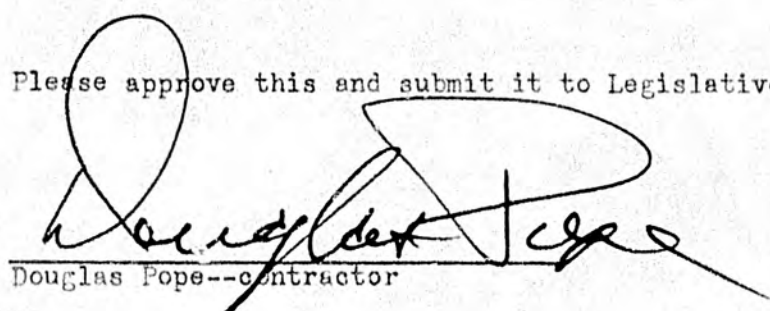
Dear Mr. Chairman:

Pursuant to my contract I am submitting this bill to you for approval for my services during the time period authorized in July, 1977:

Consulting and administrative services-July 14-31. 132 hrs.
at \$15/hr.

t11. \$1980.00

Please approve this and submit it to Legislative Affairs for payment. Thankyou.



Douglas Pope--contractor

Clark Gruening--Project Director

Severn & Pease
15.4 WHITE
G15.4 GREEN
G15.4 BUFF

	Date	Description	Hours	Expense	
1	7 1	RRDF	3.0		1
2	7 5	P.F. - Pub.	4.0		2
3	7 6	RRDF Calls - meetings; P.F. - Pub	5.0		3
4	7 7	P.F.	3.0		4
5	7 8	RRDF - Meeting in Jamaica	3.0		5
6	7 9	RRDF	3.0		6
7	7 10	RRDF	3.0		7
8	7 11	P.F. - Forum Questions - Pub	3.0		8
9	7 12	P.F. - Pub	2.0		9
10	7 13	P.F. - Pub - Brainstorming	3.0		10
11	7 14	P.F. meeting	5.0		11
12	7 15	P.F. meeting - Meet Daniels, etc	2.0		12
13		re RRDF			13
14	7 16	Meetings, discussions RRDF	3.0		14
15					15
16	7 18	RRDF	4.0		16
17	7 19	RRDF - Meetings, Rodey etc.	5.0		17
18	7 20	RRDF	4.0		18
19	7 21	RRDF - Travel to Jamaica	6.0		19
20		Larescha, Gov. etc.			20
21	7 22	RRDF - B&D Council, Edensor,	2.0		21
22		Williams, etc.			22
23	7 23	RRDF - Gardiner	3.0		23
24	7 25	RRDF - Gardiner	3.0		24
25	7 26	RRDF - Gardiner	3.0		25
26	7 27	RRDF - Sund - Travel to Anch.	6.0		26
27	7 28	PROF - D-Z Council Meet.	3.0		27
28	7 29	RRDF - D-Z Council	2.0		28
29					

132 hrs @ 15.00 = \$1980.

\$1980.00

Alaska State Legislature

SPECIAL COMMITTEE ON
THE ALASKA PERMANENT FUND
(907) 276-3433
528 W. 5TH, SUITE 270
ANCHORAGE, AK. 99501
[POUCH V, JUNEAU, AK. 99811]
(907) 465-3873



MEMBERS

REP. CLARK GRUENING, CHMN.
REP. TERRY GARDINER, V. CHMN.
REP. E. J. HAUGEN
REP. RUSS MEEKINS
REP. BILL MILES
REP. LEO SCHAEFFER
REP. RICK URION

House of Representatives

November 7, 1977

Myrt Charney
Director
Administrative Services
Legislative Affairs Agency
Pouch Y
Juneau, AK 99811

Dear Myrt:

Enclosed is ISER's billing under the contract that produced Dr. Arlon Tussing's Economic Considerations in the Establishment of Alaska's Permanent Fund. It has been approved for payment by Representative Clark Gruening, the Project Director. If you have any questions, please do not hesitate to contact me.

Also enclosed is Doug Pope's billing for October under his contract with the Committee.

Sincerely,

A handwritten signature in cursive script that reads "Mike".

Mike Doogan
Administrative Assistant

MD:LAD

Enclosures

DOUGLAS POPE
Attorney

Law Offices
500 L Street
Anchorage, Alaska 99501
(907) 272-6225

Box 27
Hope, Alaska 99605

Hon. Clark Gruening
Chairman, House Committee on the Permanent Fund
Anchorage, Alaska

Dear Mr. Chairman:

Pursuant to my contract with the committee, I am submitting
this bill for my services during the month of October:

October	156 hours at \$15.00/hr. administrative and con- sulting services	\$2340.00
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Please have this billing approved and forward to Legislative Affairs
for payment. Thankyou.


Project Director


Douglas Pope
Contractor

Acorn & Pease
15.4 WHITE
G15.4 GREEN
815.4 BUFF

1	10 3	RRDF	} study proposals, meet w/ players, etc.	8.0	1
2	10 4	RRDF		8.0	2
3	10 5	RRDF		8.0	3
4	10 6	RRDF		8.0	4
5	10 7	RRDF		8.0	5
6	10 10	RRDF	} prepare for Juncos	8.0	6
7	10 11	RRDF		8.0	7
8	10 12	RRDF		8.0	8
9	10 13	RRDF		8.0	9
10	10 14	RRDF		8.0	10
11	10 17	RRDF		6.0	11
12	10 19	RRDF - Travel to Juncos		10.0	12
13	10 20	Juncos 2 P.F.		14.0	13
14	10 21	Juncos 3 RRDF		8.0	14
15	10 25	Anch. - RRDF		10.0	15
16					16
17	10 27	RRDF		8.0	17
18	10 28	RRDF - P.F.		6.0	18
19	10 29	RRDF - P.F.		9.0	19
20	10 30	RRDF		1.0	20
21	10 31	Song to P.F. meeting		3.0	21
22					22
23					23
24					24
25					25
26					26
27					27
28					28
29					29
30					30

156 hrs

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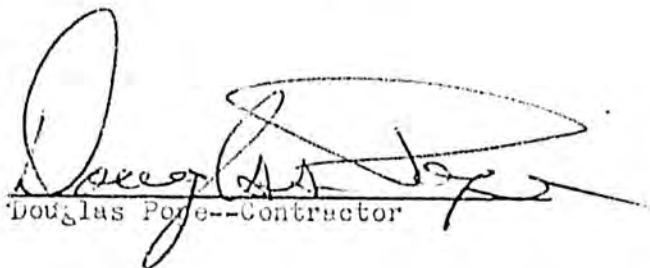
Rep. Clark Gruening
Chairman, House Committee on Permanent Fund
Anchorage, Alaska

Dear Mr. Chairman:

Enclosed is a detailed record of the work I have performed for this committee in August. Accordingly, I am submitting a bill for:

August-- 156 hours at \$15.00/hr. \$2340.00

Please approve this bill at your convenience and forward to Legislative Affairs for payment. Thankyou.



Douglas Pope--Contractor



Clark Gruening--Project Director

THE FOLLOWING DOCUMENT(S) MAY NOT FILM
LEGIBLY BECAUSE OF POOR QUALITY OF THE
ORIGINAL.

1	7	RRDF	7.0
2	7	RRDF - D-2 etc.	8.0
3	7	RRDF - D-2	8.0
4	7	RRDF - meet w/ Singer, Lorenson	8.0
5	8 5	Meetings, research	8.0
6	8 6	Research	4.0
7	8 7	Research	8.0
8	8 8	Research	8.0
9	8 9	RRDF - meet w/ staff, etc.	8.0
10	8 10	RRDF - research, "lost doc"	8.0
11	8 11	RRDF - talk to Gardiner, Buck	5.0
12	8 12	RRDF - meet w/ staff, etc.	8.0
13	8 13	RRDF - prepare for Juneau	8.0
14	8 14	" " " "	8.0
15	8 15	RRDF - Juneau - eves, etc	8.0
16	8 16	" " " "	4.0
17	8 17	" " " "	4.0
18	8 18	" " " "	4.0
19	8 19	" " " "	2.0
20	8 20	" meet w/ Singer, Moore	9.0
21	8 21	" " " Edens, Wilner	9.0
22	8 22	" " " "	9.0
23	8 23	" " " "	10.0
24	8 24	RRDF - Anch. - meet w/ staff, etc.	5.0
25	8 25	Meet w/ Sackett	1.0
26	8 26	" " " "	3.0

total

156

THE PRECEDING DOCUMENT(S) MAY NOT FILM
LEGIBLY BECAUSE OF POOR QUALITY OF THE
ORIGINAL

CONTRACT BETWEEN
STATE OF ALASKA
LEGISLATIVE AFFAIRS AGENCY
AND
DOUGLAS POPE

The parties to this agreement are the LEGISLATIVE AFFAIRS AGENCY, on behalf of the Alaska State Legislature's Special Committee on the Alaska Permanent Fund (House), hereinafter referred to as the "Agency" and DOUGLAS POPE, hereinafter referred to as the "Contractor."

THE PURPOSE OF THIS AGREEMENT is to provide administrative and consulting services to the Alaska State Legislature through the Agency.

IT IS, THEREFORE, MUTUALLY AGREED THAT:

CLAUSE I. - STATEMENT OF WORK

The Contractor shall do all things necessary for and incidental to the performance of the work specified by the Project Director.

CLAUSE II. - PERIOD OF PERFORMANCE

- (A) The Contractor shall be available for no less than 80 hours per month to provide the services described in this agreement and under the terms and conditions contained herein.
- (B) This agreement may be terminated
 - (1) by either party on 10 days' written notice to the other party; or
 - (2) by mutual consent of the parties to this agreement.
- (C) This agreement expires on December 30, 1977, unless terminated earlier as provided in Clause II(B) of this agreement.

CLAUSE III. - COMPENSATION AND METHOD OF PAYMENT

- (A) The Contractor shall be compensated at the rate of \$15.00 per hour, not to exceed \$2350 per month, on the basis of time sheets certified by the Project Director.
- (B) The Contractor shall be reimbursed for travel expenses authorized in advance by the Project Director, except that per diem shall be paid at prevailing State rates, and all air travel shall be reimbursed on the basis of coach class fares. Total travel expenses claimed or paid under this contract shall not exceed \$2000.