

ALASKA LEGISLATURE SPECIAL COMMITTEE / SUBJECTS 86 / 2

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- 65. HOW TO SPEND THE NEXT BILLION DOLLAR
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- 67. INVESTING STATE FUNDS - COUNCIL OF STATE
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75. QUEBEC INDUSTRIAL ASSOCIATION
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77. "REPORT OF MACKENZIE VALLEY..."
78. STATE BANKS
79. STATE-LOCAL COOPERATION (JARRET AND
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80. SUBREGIONAL ECONOMIC ANALYSIS OF ALASKA
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81. TOURISM COMMUNITY PROFILE
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83. UNITED NATIONS ECONOMIC AND SOCIAL COUNCIL
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85. ARTIC ENVIRONMENTAL INFORMATION AND DATA
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87. ALASKA GROWTH POLICY COUNCIL
88. ALASKA MUNICIPAL BOND BANK AUTHORITY
89. ALASKA MUNICIPAL LEAGUE
90. ALASKA NATIVE CLAIMS SETTLEMENT ACT
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- 145. DRAFT PROPOSALS
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176. COMMITTEE MEETING 2/21/1978, 11 A.M. : HB 682
177. INFORMAL MEETING WITH WHITE-WELD: 2/21/1978,
4:00 P.M.
178. COMMITTEE MEETING 2/14/1978, PUBLIC TESTIMONY
AND HB 596
179. PUBLIC HEARING 2/9/1978, JUNEAU
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181. PUBLIC HEARING 2/3/1978, FAIRBANKS
182. COMMITTEE MEETING, 1/24/1978
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186. COMMITTEE MEETINGS, 10/20/1977, JUNEAU
187. COMMITTEE MEETINGS, 11/18/1977, ANCHORAGE
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188. SOUTHEAST CONFERENCE 10/13/1977
189. PUBLIC DISCUSSION - KOTZEBUE, 9/17/1977
190. PUBLIC HEARING 9/15/1977, ANCHORAGE
191. PUBLIC HEARING - COMMITTEE MEETING 9/14/1977
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192. SYMPOSIUM 9/10/1977, ANCHORAGE
193. COMMITTEE MEETING 7/15/1977, ANCHORAGE

COMMITTEE BUSINESS

194. BUDGET
195. READING FILE, 1/16/1978
196. PERMANENT FUND CONTRACTS
197. PERMANENT/FORUM QUESTIONS

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- 201. NEWSCLIPPINGS - PERMANENT FUND
- 202. CLIPPINGS (IN FIRST CLIPPING SUMMARY)
- 203. ORIGINAL MAILING LIST

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Alaska State Legislature
House

Tom Lehr
TOM SINGEL

JUNEAU ALASKA

MEMO TO PF FLYERS
FROM BRIAN ROGERS
RE PERMANENT FUND LIBRARY

Enclosed is a list of materials currently in the "Permanent Fund Library" at the House Committee office. Please let me know if you have additional publications or correspondence which should be included in the library. If you would like copies of any of these materials, please let me know.


Brian Rogers, Administrative Assistant

INDEX TO PERMANENT FUND FILES

AS OF MAY 16, 1977

CONSULTANTS/CORRESPONDENCE

Alaska Pacific Bank
Correspondence

Business Trends July 1976

Working Paper #1 (7/25/76)

Working Paper #2 (11/13/76)

+ Working Paper #3 (10/13/76)

+ Working Paper #4 (10/13/76)

Working Paper #5 (10/13/76)

+ Working Paper #6 (11/5/76)

+ Working Paper #7 (12/16/76)

Investment Objective Options

Current Structure of Alaska's Economy

Future Direction of Alaskan Economics

Policy Implications

Regional Summary

Interface of the Permanent Fund with the

Alaska Banking system

Alaska Employment seasonality

Bailey, Donahue & Kasson, "A Canvass of Attitudes Concerning Alaska's
Permanent Fund" 1/10/76 (For SIAC)

Earl Coombs, Inc., Consultants in Economics & Planning. Letter of 4/25/77
to Richard Eakins, Department of Commerce.

Belden Daniels (Community Economic Development)

Resume

+ "Development Incentives to Induce Efficiencies in Capital Markets" a
report prepared for the New England Regional Commission and the
International Center of New England by Martin Katzman and Belden
Daniels, 6/15/76 (190 pp with 13 page bibliography).

Summary Report

Milton Friedman

Published writings

notes from interview

Kidder, Peabody & Co.,

+ Letter of 4/15/77 from Gilbert Powers, VP to Bill Miles re state fund
structures

Arthur D. Little & Co.

Proposal of April 27 to Jim Edenso, Department of Revenue
"Qualifications and Related Experience"

Amory Lovins

Letter of 3/13/77 "make Alaska Self-sufficient"

McKinsey & Company

"McKinsey & Company: The Firm and its Practice" (history of McKinsey)
Memo of 11/7/75 re Surinam Economic Development
Letter of 3/22/77 to Gardiner concerning Swedish experience
"Challenge of the Permanent and Renewable Resources Funds" 4/25/77
(discussion drafts)

Morgan Guaranty Trust Co.

A prospectus of the State of Alaska's Finances and its Development
of Economic Diversity 1/12/76

Northrim Associates

Information and Communications Services resume and letter 4/21/77

Potential Consultants

List from Jamie Love, AkPIRG

Office of Technology Assisment

List of publications and prices

Portola Institute (Peter Schwartz)

Letter of 2/28/77: Citizen's participation, economic development
Notes from phone conversations

Price-Waterhouse & Co.

"The Audit Committee: The Board of Directors and the Independent
Accountant"

"The Audit Committee: A Working Guide for members.

Letter of 11/5/76 (8pp) for SIAC

Report on the Organization, Management and Control of Development
Banks (9/29/77)

Report for December 16-17 SIAC Meeting

Summart Report for APF Committee 4/20/77

Public Interest Economics (PIE-West)

A non-profit resource center providing economic expertise on a free
or low fee basis to citizens groups

Rowan Group, Inc.

"Public Participation in the Surplus Wealth Question: An Information
Process"

Citizen Feedback System #2 4/77 questionnaire

E.F. Schumacher
Letter of 4/2/77
Intermediate Technology Development Group Ltd.

Institute for Self-Reliance

Sonneman
Correspondence

State Investment Advisory Committee
Minutes: 7/26, 10/13, 11/5-6, 12/16-17, 1/6, 1977
Address by Commissioner Gallagher, 10/13/76

CDC'S
Barry Stein

_____ "Competitive Scale in Manufacturing", by Barry Stein and Mark Hodax,
CCED, 1976 (37pp)

_____ "Decentralizing the American Economy" by Barry Stein, to appear
in Williams, ed. The Uses of Smallness, Rodale Press 1977 (30pp Xerox)

_____ "How successful are CDC's?" By Barry Stein, CCED, 1973 (18pp)

_____ "Local Economic Development: A Better Way", (4pp Xerox) By Barry Stein
10/75

_____ "Size, Efficiency, and Community Enterprise" by Barry Stein, book
printed for the Center of Community Economic Development, Cambridge
Mass. 1974

_____ Statement of Barry Stein before the Senate Select Committee on Small
Business, 12/2/75

Arlon Tussing
Role of Public Enterprise 9/18-20/74

Volunteers in Technical Assistance (VITA)
Technical information service for international agencies in small-
scale agriculture

White, Weld & Co., Inc.

Report of meetings 12/8-9/76

Survey of Development Banks 10/1/76

Energy & Economics: Investment in Alaska Oil 4/20/77

Summary Information for first meeting 8/20/76

Bank Resumes

- I. Swedish Investment Bank Ltd.
Japan Development Bank
National Financiera, SA Mexico
- II. International Bank for Reconstruction and Development (World Bank)
- III. Inter-American Development Bank
Asian Development Bank
African Development Bank
European Investment Bank
- IV. European Coal and Steel Community
Saudi Development Bank
Arab Bank for Economic Development in Africa
Arab Fund for Economic and Social Development
Abu Dhabi Fund for Arab Economic Development
Islamic Development Bank
Alberta Heritage Savings Trust Fund
Kuwait Fund for Arab Economic Development
Fondo de Inversiones de Venezuela

Wilshire & Associates, Inc.
Financial Consulting firm

Eric Wohlforth

Letter of 4/18/77 to members of the Permanent Fund Committees on
his feelings about SIAC

Letter from Merrill Ring of BAC to Wohlforth, Commissioner 10/19/71

PUBLICATIONS & INFORMATION

AEIDC

Ten basic policy questions
Storage, Transfer & Usage of Alaskan Environmental Information

Alaska Growth Policy Council

Alaska's Growth and Future Choices--Statewide Policy issues for the
Alaska Public Forum Program

Alaska Public Forum

1976-77 Tabloid Newspaper: Question #1
Mid-year report 3/77

The Alaska Series: Special Reports for Management

Permanent Fund Report #1 April 1977
The Alaska Permanent Fund & Other Significant World Funds May 1977

Alberta Heritage

Speech by Hon. Merv Leitch 6/18/76
1976 Chapter 2 Alberta Heritage Savings Trust Fund Act
Alberta Heritage Savings Trust Fund, capital projects division 76-78
estimate of proposed investments

LDC's

Observations on the Alaska Permanent Fund by Bill Batko 11/19/76

CRRDC's

A proposal for legislation to create Community Renewable Resource
Development Centers by Wayne Burton 2/4/77

Dept. of Commerce

"State Loan Programs and the Permanent Fund: Some Basic Considerations"
Mid-Year performance report 1976

Economic Analysis

Alaska Economics by Robert Richards
Permanent Fund Analysis at 25% contribution rate
Petroleum Reserves subject to Permanent Fund

ISER

Contract
Business and Economic Conditions
Estimated Gross State Product for Alaska
Alaska's Growth to 1990
Agriculture in Alaska 1976-2000 AD

Kuwait

Other Countries, Similar situations

Norway
Sweden

PIP

Public Involvement Participation, background working paper #2

Quebec Industrial Assistance

Dept. of Revenue

Correspondence

Monthly Investment Reports 1/31/77 and 2/28/77

- General and State Program Funds
Public Employees Retirement Fund
Teacher's Retirement Fund

State Banks

State Loan Programs

Texas Permanent University Fund

United Nations Economic and Social Contract
Report of Secretary General 4/7/75

PUBLICATIONS ABOUT ALASKA

National Geographic Map

Tourism

- Community profiles
- Introduction to Alaska
- Discover...the Worlds of Alaska

ARTICLES RELATING TO PERMANENT FUND

"An Economic Program for the Coming Decade" by Gar Aiperovitz and Jeff Faus (reprint from Democratic Review, 11/75)

"Government Growth Crowds out Investment" Business Week, October 18, 1976

"How to spend the next billion-dollar windfall" US News & World Report

"Investing State Funds: The Wisconsin Investment Board" published by the Council of State Governments, August 1976

"Natives taking leadership in business community" by Rosemary Shinohara and Virginia McKinney

"Public Control of Public Money" by Derek Shearer, Institute for Policy Studies

"State-Local Cooperation: The Local Government Investment Pool" by James E. Jarrett and Tom A. Landgraf (from "state Government" magazine Winger 1977)

"Way Up There"

Newspaper clippings of various articles relating to Permanent Fund.

MEMOS REGARDING PERMANENT FUND

Milt Barker

—— Economic & Fiscal Considerations regarding Permanent Fund 10/26/76
—— General Fund Balance Projections

DPDP

Thought paper on Permanent Fund investments

Gardiner

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Gross

1969 Brookings Institute Seminars

Dept. Law

Brian Rogers working notes for 1977 session
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TAPE RECORDINGS

2/18/77 Meeting of House Special Committee on APF
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4/20/77 Joing meeting of House/Senate Committees on APF

Senate Permanent Fund Committee Draft Work Plan 4/77

House Permanent Fund Committee Draft Work Plan 3/30/77
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Resumes and Letters responding to "Assistant Needed" advertisement, including essays on the Permanent Fund

LEGISLATION

Constitutional Amendment as passes by voters 11/2/77

HB 4	Swanson	Alaska Permanent Fund
HB 298	Governor	Management of Alaska Permanent Fund
HB 300	PF Comm.	The Alaska Permanent Fund
HJR 31	Malone	Constitutional Amendment: Legislative Confirmation Authority
HB 515	Gruening	Deposit in Alaska Permanent Fund
HB 525	Governor	Distribution of Income from Alaska Permanent Fund (Alaska INC.)

Analysis of three proposed Permanent Fund Implementation Bills prepared for House committee 3/77

Back-up from Jim Rhode, House Finance on HJR 39 Creating PF

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CONSULTANTS

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"State and Local Planning Procedures Dealing with
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"Legal, Institutional and Political Problems in Pro-
ducing Electric Power from Geothermal Resources in
California"

Callan Associates

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Letter 4/25/77

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Comments on PF Work Draft

"Thinking about the Alaska Permanent Fund: A Cautious
Approach for Alaskan Policymakers"

"Models and Options for the Alaska Permanent Fund:
Functions, Regionalization and Accountability"

Contracts

Dittman Research Associates "Hearing in Home - Permanent Fund
Doogan, Mike "A Guide to Alaska's Oil Revenues"

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"Israel's Other War"

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Transcript from 6/9/77 Meeting

"Where Carter is Going Wrong"

John Galbraith

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Institute of Social and Economic Research
The Perm. Fund and the Growth of the AK Economy: Selected Studies
Kidder, Peabody & Company

"Investment Management for Alaska's Second Decade"

Stock Notes

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"The Statsforetag Story"

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Presentation to Permanent Fund

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Potential Consultants

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"Working Guide for Audit Committee Members"

"Board of Directors and the Independent Accountant"

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Report for SIAC Meeting

Report on Organization, Management and Control of

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Gallagher's Address 10/13/76

Minutes: 8/26/76, 10/13/76, 11/5 & 6/76;
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Survey--White Weld

Transcripts: 11/5 & 6/76, 10/13/76

Barry Stein

"Social Multiplier Effects in Community Economic
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AEIDC (Arctic Environmental Information and Data Center)
Storage, Transfer and Usage of Alaskan Environmental
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Paper--Alaska Resource Information System

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Alaska Growth Policy Council
A Discussion of Issues
Alaska's Growth and Future Choices

Alaska Municipal Bond Bank Authority
Second Annual Report

Alaska Municipal League
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Alaska Native Claims Settlement Act
Municipal Lands Trust Program

Alaska Native Management Report

Alaska Petrochemical Company
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Alaska Power Authority
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Alaska Public Forum

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Alaska State Council on the Arts

Alaska Wind & Water Power Company

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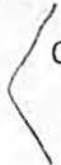
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Miscellaneous Bills

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Constitutional Amendment 1976

DPDP

Permanent Fund Work Program

News Release

Involvement in Permanent Fund Legislation

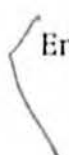
Alaska Forum Issue Development

Thought Paper on Permanent Fund

Annual Report

Economic Analysis

M56



Energy

Response to National Energy Plan

Brochures, Pamphlets, Miscellaneous

MSG
Environmental Impact--Gas Transportation
Public Hearings Announcement

Fiscal Tools

Fund Projections

Gardiner Memos

Goals and Objectives

Gross Brookings Institute

Habitat North

Scope of Services

Haggart Memos

Hammond and Office Memos

Harvard Course

Nontraditional Techniques for Local Economic Development

MSG
House Work Plan

Interstate Commerce Commission

TAPS Tariffs

Inuit Conference

Job Creation

Tim Kennedy

Challenge for Change

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What Natural Gas Shortage?

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Jim Rhode

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(HJR)

HB 39 History

Three-Bill Analysis

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HB 29

HB ^{JR} 31

HB 52

HB 210

∩ HJ 239 (back-up - J. Rhode)

∩ HB 298

HB 300

HB 329

HB 515

∩ HB 516

HB 517

HB 518

HB 525

~~SB 357~~

HB 579

HB 596 Correspondence

HB 649

HB 682

HR 19

SB 393

SB 429

SCOMM

#9: 1A .

Ray: Here is the index to the 8.25
P.F. files. I never got time
to correct it for errors and
consistency. The typos are
marked in blue - sorry to
leave it so messy!

Joan
Kasson

Helen Fisher -
Rep. Malone
cvt. 4843 or 44

PERMANENT FUND

SCOMM #9

SCOMM #18

TAPE: H. Spec. Perm. Fund Comm 1977-78

TAPE H. " " " " 1979

TAPE Permanent Fund FCC 1980 2/12 - 3/31

1975-76

HJR 39

H. JUD. MIN. 3/15/75
TAPE #19
BILL FILE

S. STA. AFFAIRS = 0

1977-78

HB118

S. RESOURCES NO LOG OR MIN. OR BILL
TAPE # 5/15/76

~~1978~~ 1979

HB277, HJR 23, HB 400, HB162, HB414, SB122
SBI, HB281

1979-80

FCCS HCS SB161

SBI

(chapt 106, SLA 1980)

LAA file

7/15/77 The Role of the Permanent Fund in Alaska's Future
A Preliminary Report
H. Spec. Comm. on Ak Permanent Fund 22p.

7/7/77 Economic Considerations in Establishment of
Ak's Permanent Fund.
Arton Tussing for LAA 36 p.

1977 or 1978.?
A Proposal for the Alaska Permanent Fund
Final Rpt. of H. Special Comm. on Ak Permanent
Fund. (appendix ^{*}note p.13)

12/77 The Permanent Fund + the Growth of the Alaskan
Economy: Selected Studies; a report
for the H. Special Comm. on the Ak.
Permanent Fund. ISEB 12/15/77
~~Lee Go~~ Scott Goldsmith w/ Lee Gorsuch, Lee
Huskey, Mike Scott + Arton Tussing.

A Proposal for the Alaska Permanent Fund

Final Report by the House Special Committee on the Alaska Permanent Fund



Rep. Clark Gruening, Chairman
Rep. Terry Gardner, Vice Chairman
Rep. Ernie Haugen
Rep. Russ Meekins
Rep. Bill Miles
Rep. Leo Schaeffer
Rep. Rick Urion

Appendix

The following may be found in the appendix to this report:

Reports

"Thinking About the Alaska Permanent Fund: A Cautious Approach for Alaskan Policymakers," by Belden Daniels.

"Models and Options for the Alaska Permanent Fund: Functions, Regionalization and Accountability," by Belden Daniels.

"Economic Considerations in the Establishment of Alaska's Permanent Fund," by Arlon Tussing.

"Report on Trust Funds," by White, Weld and Company.

"The Role of the Permanent Fund in Alaska's Future," by the House Special Committee on the Permanent Fund.

Transcripts

Committee Meeting, July 13, Anchorage.
Symposium, September 10, Anchorage.
Public Hearing, September 14, Fairbanks.
Public Hearing, September 15, Anchorage.
Committee Meeting, November 18, Anchorage.

Minutes

Committee Meeting, July 14, Anchorage
Public Hearing/Committee Meeting
September 17, Kotzebue.
Public Hearing/Committee Meeting,
October 20-21, Juneau.
Committee Meeting, November 19,
Anchorage.
Committee Meeting, December 12-13,
Anchorage.

Memoranda

Revenue Projections, Legislature Affairs
Research.
Revenue Projections, Division of
Legislative Finance.
Questionnaire Returns.
Index to Committee Files (Documents
listed in the index are available upon
request).

Written Testimony

Various

Proposed Legislation

On the Alaska Permanent Fund
On the use of Alaska Permanent Fund
earnings
On the Renewable Resources
Development Fund (work draft)

*circled items still at
duplicating*

Fry, Maxwell J., University of Hawaii, "Investment Capital in Rural Alaska," March 1980 (see Coffman report).

McDowell, P.B., "Notes on Purposes, Organization, Management and Reporting Proposals in HCS SB 161," March 20, 1980.

Coffman, Richard B., City University of New York and Washington State University, "Capital Shortage in Rural Alaska Conceptual Issues," draft, March 1980: regarding ~~the~~ ^{whether} either private capital markets or government policies ^{are} causing capital shortages in rural Alaska, and if so, how to improve?

Malone letter transmitting Fry and Coffman papers to all legislators.

February 7, 1980 letter from Maxwell Fry to "borrower" transmitting attached Business Loan Program Questionnaire.

.13 Permanent Fund - Consultants and Reports

September 2, 1977 letter from Jim Rhode to Professors Barbara Bergmann and Donald Gordon with a brief explanation of permanent fund economic issues before their symposium appearance.

February 9, 1977 personal letter from Peter McDowell, ^{P.W.)} to Jim Rhode regarding strategy to get permanent fund going.

December 9, 1977 letter from Ted Swick, ^{W.W.)} to Clark Gruening regarding the use of permanent fund income.

Tussing, Arlon R., ISER, "Economic Consideration in Establishment of Alaska's Permanent Fund," July 7, 1977: a general overview.

"The Role of the Permanent Fund in Alaska's Future; Preliminary Report," House Special Committee on the Alaska Permanent Fund, (1976-1978).

Daniels, Belden Hull, Harvard, "Thinking About the Alaskan Permanent Fund: A Cautious Approach for Alaskan Policymakers," July 11, 1977 (see Daniel's file).

Daniels, Belden Hull, Harvard, "Models and Options for the Alaska Permanent Fund: Functions, Regionalization and Accountability," Report No. 2, September 14, 1977 (see Daniel's file).

.14 Appendix to Final Report of House Special Committee on the Permanent Fund: Vol. 1

"Appendix to Final Report of the House Special Committee on the Permanent Fund, Volume 1: Transcripts, Minutes":

- Transcripts: July 15, 1977 meeting
- September 10, 1977 symposium
- September 14, 1977 Anchorage public hearing
- September 15, 1977 Anchorage public hearing

see file

(C)

see file

see file

R

HB 414: relating to the income of the Alaska Permanent Fund; and providing for an effective date, by the House Special Permanent Fund Committee, introduced March 20, 1979.

HJR 39, engrossed, 1976.

X House Journal, p. 684-685, March 24, 1976, Joint Chairman's letter on CS SS HJR 39. ^{AK 52. 2-4.)} ^u

March 19, 1979 letter from John Hinton, Assistant Vice President, First Southwest Co., to House Speaker Terry Gardiner, regarding options for tax supported financing of small hydro projects.

X December 9, 1977 letter from Ted Swick, ^{W. W.)} to Clark Gruening regarding use of permanent fund income.

April 11, 1979 opinion by Rod Pegues, Assistant Attorney General, to Fran Ulmer, Director, DPDP, regarding use of permanent fund income as debt guarantee, HB 44.

.19 HB 162 - Permanent Fund and Water Resources Revolving Loan Fund

HB 162: relating to the Alaska Permanent Fund and the Water Resources Revolving Loan Fund, by Haugen, et. al., introduced February 9, 1979.

.20 HB 280: Amending Appellate Rule 45

HB 280: relating to the permanent fund; amending Appellate Rule 45, Alaska Rules of Court Procedure; and providing for an effective date, introduced by the House Special Permanent Fund Committee on February 22, 1979.

.21 Hohman Bill - 1978 and 1979 Background

(C) "The Alaska Permanent Fund and Management of Alaska's Wealth," provided by Hugh Malone, March 5, 1980: overview of House bill and comparison with Hohman's.

March 8, 1978 memo from Jim Rhode, ^{DAFFASS)} to Steve Cowper, Chairman, House Finance Committee, regarding economic premises of HB 596 and related bills.

AS 37.10.065: Investments of the Alaska Permanent Fund.

X (C) June 14, 1978 letter from Sam Plaia, Vice President, Merrill Lynch White Weld, to Hugh Malone and Clark Gruening recommending combining Senate capital 'pay as you go' program and House administration of permanent fund and opposing soft loan inclusion.

(C) March 29, 1979 "Remarks of George G. Wolf on SSSB 1 Before the House Special Committee on the Permanent Fund."

May 3, 1979 memo from Nancy Lord, Staff Assistant, to Hugh Malone summarizing two Hohman bills: CSSSSB 1 (Rules) and CSSJR 26.

February 27, 1978 memo from Judy Crondahl, Staff Assistant to the Senate Finance Chairman, to John Sackett, Senate Finance Chairman, regarding an analysis of SB 429, the Senate Permanent Fund bill, and possible ramifications.

HB 279: relating to the Alaska loan programs fund, the Alaska Permanent Fund, and state investment policy and other state revenues; and providing for an effective date, introduced by the Special Permanent fund Committee on February 22, 1979.

February 21, 1979 memo from Ken Vassar, Legislative Counsel, to Hugh Malone transmitting SB 1 duplicate and February 20, 1979, Donna Pegues, ~~leg. counsel~~ (leg. counsel) regarding legal and technical problems with bill.

May 18, 1978 "Transcript of Testimony by Representatives from E.F. Hutton and Company, Inc.," Senate Finance Committee: IRS implications, legal aspects, marketability of idea.

CSSS SB 1 (Rules): An Act relating to non-renewable resource revenues; to the investment, review and use of state revenues; to Alaska loan programs; to legislative oversight; and providing for an effective date.

October 1, 1979 letter from Anthony T. Dean, Assistant Vice President, John Nuveen and Co., Inc., to Peter Bushre, Deputy Commissioner, Department of Revenue, with draft response to questions on SB 1 by the Alaska State Bond Committee.

"Permanent Fund Questions to Public": questions regarding low interest loans.

Cohea, Teresa Olcott, "Investing Montana's Mineral Severance Trust Funds," speech to Conference on Alternative State and Local Policies, February 9, 1980.

Undated flow chart from general fund to loans via permanent fund, reserve accounts, revenue bonds, etc.

.22 Appropriations From Funds That Are Dedicated (Legally or Morally) From Royalties

February 14, 1979 memo from Milt Barker, Fiscal Analyst, Legislative Finance Division, to Rep. Bill Miles, Co-Chairman, House Resources Committee, regarding reserve for energy facilities with attached relevant statutes and Peterson and Pegues opinions on dedication of funds and legislative interference in Governor's budgeting.

"Allocations of Projected Oil and Gas Royalties," Legislative Finance Division, March 8, 1979, with attached statutes of affected funds.

.22A Permanent Fund Legal Opinions 1979

March 10, 1980 memo from James Baldwin, Legislative Affairs Legal Services Division, to Hugh Malone regarding eligibility for state benefits determined by durational residency.

July 5, 1977 memo from Rod Pegues, Assistant Attorney General, to Rep. Terry Gardiner regarding permanent fund and inflation and withdrawal of appropriations in excess of constitutional requirement.

April 11, 1979 memo from Rod Pegues to Fran Ulmer, Director, DPDP, regarding use of permanent fund income as debt guarantee, HB 414.

March 15, 1979 memo from Larry Eppenback, Senior Policy Analyst, Legislative Affairs Agency, to Rep. Russ Meekins, Chairman, House Finance Committee, regarding permissible general fund investments.

AL SO LEG
House Journal, June 6, 1975, pp. 1644-1645: veto letter for CSHB 324.

AL SO LEG
House Journal, June 6, 1975, pp. 1652-1653: Governor's transmittal letter for HJR 39.

January 16, 1980 memo from Bill Berrier, Director, Legislative Legal Services Division, to Rep. Oral Freeman regarding ~~if~~ *whether* appropriations to permanent fund over required constitutional contribution rate may be withdrawn with attached August 31, 1977 *ASST AG* Rod Pegues' opinion on same.

Greeley, Robert E., Vice President, Merrill Lynch White Weld, "Legislative Hearing - State of Alaska Permanent Fund," permanent fund primary considerations, separation from state daily activity and understanding of Alaska.

Director, LEG LEG SVCS
1977 opinion by Bill Berrier, regarding legal implications of words "permanent" and "income producing".

Chapter 6, SLA 1977: Providing for interim management of the Alaska Permanent Fund; and providing for an effective date (HB 210).

.23 Permanent Fund Revenue Estimates

September 22, 1977 memo from Milt Barker, *LFD* to Gruening regarding permanent and general fund projections using six scenarios.

"Budget Forecasting Model," Legislative Finance Division Working Document, February 20, 1980.

LFD
March 10, 1980 memo from Milt Barker, to Rep. Ernie Haugen regarding funds available for appropriation if \$900 million permanent fund appropriation, \$110 million native claims appropriation, \$220 million no income tax, etc., pass the legislature.

HJR 39, engrossed, 1976.

X February 7, 1979 memo from Milt Barker, ^{LF 101} to Rep. Bill Miles, Co-Chairman, House Resources Committee, regarding permanent and general fund balance projections assuming no gas line, Sadlerochit production same, etc.

X February 25, 1980 addendum to February 21, 1980 memo from Milt Barker, ^{LF 101} to Hugh Malone regarding general and permanent fund projections if all permanent fund earnings go to the public.

February 21, 1980 memo from Milt Barker to Hugh Malone regarding general and permanent fund projections at nine varied budget growth rates and bonus and royalty contributions.

.24 Permanent Fund First Free Conference Committee 1980

(C) Richards, Robert R., President, Alaska Pacific Bank, "Management Plan for the Alaska Permanent Fund: Testimony Before the Senate and House Special Committees on the Permanent Fund," March 17, 1980.

HCSSB 161: relating to nonrenewable resource revenues; to legislative oversight, and providing for an effective date, original sponsors were Kelly, Hohman, et. al., HCS by Finance offered May 4, 1979.

"Permanent Fund Free Conference Committee: Revised Schedule," March 17-21.

.25 Permanent Fund - Second Free Conference Committee 1980

A Senate and House Journal Supplement No. 7, ^{APR 80 LEG} April 2, 1980: FCC Report on FCCS for SB 161.

FCCS SB 161: relating to the Alaska Permanent Fund; to nonrenewable resource revenues; to legislative oversight; and providing for an effective date (work draft).

X TAPE LOG:
March 28, 1980 Permanent Fund Free Conference Committee meeting ~~tape~~ log, handwritten.

Draft Free Conference Committee Report on FCCS for HCS for SB 161.

.26 Permanent Fund Correspondence 1980

Teleconference sign-in sheets for Free Conference Committee on the Permanent Fund:

Kodiak/Kotzebue/Bethel	March 6, 1980
Fairbanks	February 28, 1980
Juneau	February 28, 1980
Anchorage	February 21, 1980

R March 12, 1980 letter from John Kohler, The Kohler Agency of Fairbanks, to Hugh Malone opposing insurance provisions in Hohman bill.

← April 3, 1980 letter from Hugh Malone to John Kohler, ^{The Kohler Agency} saying FCC version passed without that provision.

March 11, 1980 letter from John W. McKee III, Horace Mann Life Insurance Co., Illinois, supporting SB 111 relating to increasing to 8% maximum interest rates on life insurance policies.

R March 20, 1980 letter from Kenneth H. Murray, Kenneth A. Murray Insurance, Inc., Fairbanks, to Hugh Malone opposing SB 1's insurance provision.

March 25, 1980 letter from Bill Sheffield, Chairman, Resource Income Committee, Commonwealth North, to Hugh Malone thanking him for meeting.

A March 7, 1980 letter from Nancy Lord to Bob Greeley, ^{W.W.} forwarding House and Senate permanent fund bills and notifying him of his scheduled FCC appearance.

January 29, 1980 letter from Ted Swick, ^B Bache, Halsey, Stuart, Shields, Inc., forwarding proposed contract.

January 26, 1980 letter from Jim Rhode to Bill Sheffield of Commonwealth North and Bob Richards, Alaska Pacific Bank, enclosing latest revenue estimates.

R January 28, 1980 letter from Richard E. Wayne, President, Alaska 100 Insurance, to Senator Frank Ferguson opposing insurance provisions of SB 1.

ⓐ "Disposition of the Surplus Funds of the State of Alaska - A Public Service Position Paper," Alaska Pacific Bank, January 1980: concludes a) reduce government spending, b) don't spend shortrun surplus to cause long run spending, c) 100 percent surplus to permanent fund which should be part endowment fund and part development bank and independent of political process.

January 4, 1980 letter from Senator George Hohman to Bill Sheffield, Commonwealth North, regarding opportunities for public input to FCC on permanent fund.

January 31, 1980 letter from Bill Sheffield, ^{Commonwealth North} to Senator Hohman asking conference committee avoid hasty judgments and provide opportunity for public input.

February 6, 1980 letter from Joseph A. McLean, Attorney, Juneau, to Rep. Oral Freeman regarding comments on permanent fund legislation for FCC consideration.

R February 1, 1980 letter from Andrew J. Kleinfeld, Attorney, Fairbanks, to Rep. Fred Brown suggesting permanent fund money be deposited in Alaska banks.

February 11, 1980 letter from Rep. Charles Parr to Hugh Malone forwarding Kleinfeld's letter (same as to Rep. Brown).

February 14, 1980 letter from Governor Hammond to Rep. Malone regarding permanent fund dividend program versus income tax repeal.

March 3, 1980 letter from Hugh Malone to Dr. Lavern Davidhizar, Soldotna, regarding Malone's stance on permanent fund investment.

January 31, 1980 letter from Bill Sheffield, Commonwealth North, to Hugh Malone same as letter to Hohman.

February 1, 1980 letter from Klienfeld to Rep. Sally Smith, (see Klienfeld letter to Rep. Brown above).

.27 HB 279 - Alaska Loan Programs Fund

Hohman, Senator George H., Jr., Chairman, Legislative Council, "A Narrative on Senate Bill 1," January 1980.

"SB 1 - Index"

"Repealers -- SB 1 (1980)"

Flow chart CSSSB 1, Eleventh Legislature: from permanent fund to loans via general fund, reserve accounts, etc.

Work draft copy CSSSB 1 (Resources): relating to the Alaska loan programs fund, the Alaska permanent fund, and state investment policy and other state revenues; changing Rule 45, Rules of Appellate Procedure; and providing for an effective date.

February 4, 1980 memo from Nancy Lord to Hugh Malone regarding "most interesting" questions from Senator Hohman's d-2/permanent fund survey with attached February 1, 1980 Daily News editorial on d-2 poll and survey results.

February 20, 1980 memo from Margo Waring for Senator Sturgulewski to Senator Mulcahy regarding specific questions surrounding CSSSB 1.

McDowell, P.B., "Notes on Purposes, Organization, Management and Reporting Proposals in SB 1," February 29, 1980, with attached "Notes on Loan Programs/Revenue Bonding Authorities," February 1, 1980.

Comparison AS 37.10.065 with SB 161 and SB 1, undated.

March 23, 1979 memo from Wohlforth and Flint to Peter Bushre, Deputy Commissioner, Department of Revenue, regarding comments on "Substitute for SB 1".

January 10, 1980 memo to Treasury from George Wolf, Orrick, Herrington, et. al., regarding relationship between CSSSB 1 and Section 103, IRS Code of 1954 as amended.

SSSB 1: relating to Alaska loan programs fund, the Alaska permanent fund, and state investment policy and other state revenues; and providing for an effective date, introduced February 23, 1979 by Senator Hohman.

February 28, 1979 letter from Kerry Romesburg, Executive Director, Alaska Postsecondary Education Commission, to Hugh Malone regarding student loan programs and SSSB 1 with attached copy of fiscal note for HB 279 (SSSB 1) prepared by Department of Revenue.

February 21, 1979 memo from Ken Vassar, Legislative Counsel, to Hugh Malone transmitting duplicate SB 1 and memo by ^{Donna Sprague} Pegues dated February 20, 1979 regarding legal and technical problems in bill.

"House Special Permanent Fund Committee Transcript of Testimony by Samuel Plaia on SSSB 1," March 27, 1979.

R .28 Press Clippings - Permanent Fund

R .29 Permanent Fund Clippings

.30 Rep. Hugh Malone - House Special Permanent Fund Committee - Packet

Undated draft memo from Fran Ulmer, to Governor Hammond outlining principle differences between Espe proposal for permanent fund management and SB 226, the Governor's permanent fund management bill.

"A Proposal for the Alaska Permanent Fund: Final Report by the House Special Committee on the Alaska Permanent Fund," (1976-1978).

February 7, 1979 memo from Milt Barker ¹²¹ to Rep. Bill Miles, Co-Chairman, House Resources Committee, regarding general and permanent fund balance projections assuming no gasline production, Sadlerochit production remains at approximately 1.2 bpd through 1990, etc.

"History of Projected Permanent Fund Balances, 25% Contribution Rate," Legislative Finance Division, March 6, 1979.

Tussing, Arlon R., ISER, "Economic Considerations in Establishment of Alaska's Permanent Fund," July 7, 1977.

1977 Bill Berrier opinion on legal implications of words "permanent" and "income producing".

"Long range General Fund Revenue Forecast," Department of Revenue, Research, February 1979.

"Projected Permanent Fund Balances and Earnings," Legislative Finance Division, March 8, 1979: assumes no gas line, no lease bonuses, no new fields produced, etc.

"Allocations of Projected Oil and Gas Royalties," Legislative Finance Division, March 8, 1979.

C
Gruening, Clark, "Testimony Before the House Special Permanent Fund Committee," March 30, 1979.

"House Special Committee on the Permanent Fund Proposed Schedule as of 6 March 1979."

Malcolm, Andrew H., "Alberta's Enviably Oil Nest Egg," New York Times, January 15, 1979.

Chapter 2, 1976, Province of Alberta: The Alberta Heritage Savings Trust Fund Act.

February 22, 1979 letter from Fran Ulmer, to Hugh Malone Providing background to Governor's bills: SB 226/HB 277 and SJR 26/HJR 23. DPDP

cc
February 22, 1979 memo from Jim Rhode to Hugh Malone listing brief descriptions of major proposals for use of the permanent fund, introduced or not.

"SB 1 - Index"

McDowell, P.B., "Notes on Purposes, Organization, Management and Reporting Proposals in SB 1," February 29, 1980, with attached "Notes on Loan Programs/Revenue Bonding Authorities," February 1, 1980.

August 1982
by Joan Kasson

(Handwritten initials)

PERMANENT FUND FILES
Legislative Research Library

1. File Index

"List of Materials in the Permanent Fund Library at the House Committee Office," Brian Rogers, May 16, 1977.

"House Permanent Fund File Index," Consultants, June 20, 1978.

2. House Committee Work

Explanation of budget forecasting model by Legislative Finance Division, undated.

✓ "Discussion of Management Structure," John Williams, ^{LRD 1} undated: questions on organization.

"Underlying Data for Revenue and Permanent Fund Forecasts," Dick Haggart, Legislative Research Division: supplement to July 7, 1977 forecasts outlining assumptions and data used.

✓ Draft bill - relating to investment of state funds by setting up a special account for all mineral revenues from rentals, royalties, royalty sales, federal revenue sharing payments and bonuses; uses section from HB 210 for interim management; Share of Alaska plan; etc.

"Role of the Permanent Fund in Alaska's Future: A Preliminary Analysis": 1977 work plan.

3. Permanent Fund Work Plan

Memo July 25, 1977, from Fran Ulmer, DPDP, to all commissioners notifying them of the establishment of the Alaska Permanent Fund Working Group.

✓ June 27, 1977 staff memo to ^{F. DPDP} Ulmer, setting out issues concerning the Governor and the staff goals to approach those issues.

α June 28, 1977 memo from Tom Singer to ^{F. DPDP} Ulmer, setting out problems with a recent memo from Dept. of Revenue.

✓ May 6, 1977 DPDP staff memo to Clark Gruening and Terry Gardiner regarding the work program and making recommendations for research areas.

α July 5, 1977 letter from ^{TOW} Rod Pegues to Terry Gardiner regarding inflation upkeep of Permanent Fund and whether appropriations could be larger than what was constitutionally mandated.

α July 18, 1977 memo from ^{TOW} Singer to ^{F. DPDP} Ulmer, regarding coordination of efforts between all participants.

4. Department of Natural Resources

Royalty Oil Policy -- not Permanent Fund

5. Alaska Pacific Bank #1

"Working Paper #1: State of Alaska Permanent Fund Investment Objective Options," APB, August 25, 1976.

"Working Paper #2: The Current Structure of Alaska's Economy," APB, October 13, 1976.

"Working Paper #3: Future Direction of the Alaska Economy - Short Range Outlook," APB, October 13, 1976.

"Working Paper #4: Policy Implications," APB, October 13, 1976: regarding the economy.

"Working Paper #5: Regional Summary," APB, October 13, 1976: regarding the economy.

"Working Paper #6: Interface of the Permanent Fund with the Alaska Banking System," APB, November 5, 1976.

"Working Paper #7: Alaska Employment Seasonality," APB, December 16, 1976: graphs by industry and region plus cost of living tables.

"Alaska Business Trends: Economic Outlook for the Year 1977," APB.

"Alaska Business Trends," APB, July 1976.

August 31, 1976 letter from James B. Rhode to Bob Richards, APB, regarding benefits of subsidies to business from Permanent Fund.

6. Bailey, Donahue, and Kasson

July 27 and September 21, 1977 letters from Norman Bailey to Clark Gruening regarding future contracts.

"A Canvass of Attitudes Concerning Alaska's Permanent Fund," Norman Bailey, January 10, 1977.

7. Battelle

Energy reports - not Permanent Fund.

8. Callan Associates

February 28, 1978 letter from David R. Wood, Senior Vice President, to Clark Gruening regarding investment monitoring services of Callan.

"Investment Measurement Service," Callan Associates: sample report.

9. Mike Doogan

Contract between Legislative Finance Division and Mike Doogan regarding oil and gas revenues.

C&T "A Guide to Alaska's Oil and Gas Revenues," Mike Doogan, March 31, 1978.

10. Earl R. Combs, Inc.

A April 25, 1977 letter from ^{*SRW*} Combs to Richard Eakins, Economic Enterprise, regarding mariculture and the Alaska Permanent Fund. (ARRC)

11. Beldon Daniels

A *Beldon DANIELS*
C "Thinking About the Alaska Permanent Fund: A Cautious Approach for Alaskan Policymakers," Daniels, July 11, 1977: Permanent Fund investments and the Alaska economy, good and bad.

A July 25, 1977 letter from ^{*B*} Daniels to Gruening giving update on contract work.

September 28, 1977 letter from Mike Doogan to Hugh Malone enclosing ^{*B*} Daniels' report.

A *B* September 15, 1977 memo from Gruening to Gregg Erickson ^{*(RD)*} confirming Daniels' completion of work to date and enclosing billing.

August 16, 1977 letter from ^{*B*} Daniels to Doogan returning signed contract.

August 12, 1977 letter from Doogan to ^{*B*} Daniels sending contract for signature.

A *C* Undated memo from Jamie Love, Akpirg, to Brian Rogers stating his opinion as to what ^{*B*} Daniels should be asked to do.

A Unknown person's schedule for day and map to ^{*B*} Daniel's house.

A *B* Daniel's resume.

A May 20, 1977 contract between ^{*B*} Daniels and Legislative Affairs Agency regarding Alaska Permanent Fund management.

A July 28, 1977 contract between ^{*B*} Daniels and LAA, including amendment, regarding other comparable funds and Alaska Permanent Fund issues.

A *C* November 14, 1977 memo from ^{*B*} Daniels to Gruening with comments on November 3rd work draft of Permanent Fund, development bank, and renewable resources fund (section by section analysis).

X
November 13, 1977 letter from Gary Bergstrom, Acadian Financial Research, to Daniels regarding review of proposed bill as related to investment.

X
October 6, 1977 memo from Al Osterback to Clark Gruening regarding bottomfish and use of Daniels. ^{rep}

A
October 12, 1977 memo from Doogan to Osterback regarding same. ^{rep}

g
B DANIELS
C
"Models and Options for the Alaska Permanent Fund: Functions, Regionalization and Accountability," Daniels, September 14, 1977, report #2: using development bank approach, looks at other funds, i.e., Canadian Development Corporation.

12. Dittman Research

✓ C
"Results of Personal Hearing-in-the-Home Program Concerning the Alaska Permanent Fund," Sponsored by the Senate Permanent Fund Committee and done by Dittman Research, October - December 1977: priorities on how to use fund money (2 copies).

13. Robert Dupere

Contract between LAA (Senate) and Robert Dupere regarding loans and the Permanent Fund.

↑
August 11, 22, and 24, 1977 letters between Doogan and Dupere regarding House Permanent Fund Committee actions. ^{to be}

September 13, 1977 letter from Doogan to Rob Kocsis enclosing sign-up sheet from recent meeting.

14. Fidelity Organization

Graph of major operating units of Fidelity Organization.

Fidelity contracts.

October 7, 1977 topic outline on (I guess) a contract proposal to Gruening and Daniels from Fidelity.

↑
December 1, 1977 letter from T. Magrati, Vice President, ^{Fidelity} to Bill Berrier recommending changes to a work draft of a bill.

Graph of pension trust investments by country.

15. Milton Friedman

Friedman, Milton, "Israel's Other War," Newsweek, August 22, 1977, p. 57, regarding government control of the free market.

Amn
Friedman, Milton, "Fair Versus Free," Newsweek, July 4, 1977, p. 70, regarding government as big brother.

"Where Carter is Going Wrong," U.S. News and World Report, March 7, 1977, pp. 20-22: reprint of an interview with Friedman regarding Carter's increased federal spending and tax cuts equaling inflation.

(C)
Transcript ~~ma~~ of June 9, 1977 meeting, Friedman and House Permanent Fund Committee members and staff, regarding Alaskan spending.

16. John K. Galbraith

John K.
August 12, 1977 letter from Doogan to Galbraith asking for his input into the Permanent Fund issue.

X
17. Institute of Social and Economic Research, U of A

Tim
December 15, 1977 letter from Lee Gorsuch to Gruening and Edenso submitting report and pointing out need for looking at long range effects of incremental decisions.

ve
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May 5, 1978 memo from Gruening to Malone and Gardiner regarding questions with non-completion of work by ADL.

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May 3, 1978 letter from Gruening to Herrman, ADL, asking questions regarding business or industry loans and private capital markets.

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"ADL Outline of New Proposal," regarding the encouragement of the fishing industry in Alaska.

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"A Prospectus of the State of Alaska's Finances and Its Development of Economic Diversity," Morgan Guaranty Trust of New York, January 1, 1976: current credit status, municipal bond bank, review constitutional amendment on Permanent Fund, look at Permanent Fund development bank, etc.

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"Models and Options for the Alaska Permanent Fund: Functions, Regionalization and Accountability - Report #2," (Beldon Daniels,) September 14, 1977 (duplicate in BD file).

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August 26, 1977 memo from Dona Lehr, DPDP, to Sterling Gallagher regarding ADL proposal and her comments on it. *z*

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July 20, 1977 memo from Singer to Ulmer, listing studies underway and asking they be prioritized by her and Gruening. *T. F. ~~POST~~*

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February 28, 1977 memo from Gardiner to Malone regarding McKinsey description.

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April 20, 1977 letter from Judy Pope, P.I.E. West Coordinator, regarding P.I.E. West, a public interest citizen organization.

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September 28, 1977 letter from Dr. W.E. Adams, Intermediate Technology Development Group, Ltd., to Clark Gruening, Chairman, House Permanent Fund Committee, regarding further involvement in Alaska work and E.F. Schumacher's death.

X March 9, 1977 letter from Lois Carter ^{to E.F. Schumacher,} to Brian Rogers, House Permanent Fund Committee aide, responding to letter to Schumacher.

July 15, 1977 letter from Peter Gillingham to Brian Rogers, House Permanent Fund Committee aide, regarding work in intermediate technology for Alaska.

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Sonneman, Joseph A., "Economic Possibilities for the Permanent Fund: Alaska," December 1976.

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May 3, 1978 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Ted Swick, Senior Vice President, White Weld, regarding SB 429 and asking for further work.

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Thornton, Jeannye, "'Homesteading' in Boston - Despite Skepticism," The Christian Science Monitor, January 8, 1974.

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Alaska Permanent Fund, transmitting final draft of permanent fund questions and tabloid sections.

August 31, 1977 letter from Barry Quinn, Executive Director, Growth Policy Council to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund regarding sharing costs of Public Forum media use with the Special Committee.

July 13, 1977 memo from Bill Luria, DPDP, to Fran Ulmer, Director, DPDP, regarding DPDP's recommendations for Public Forum topics.

September 26, 1977 letter from Mike Doogan, House Special Committee Assistant, to Rep. Rick Urion with schedule of Alaska Forum workshops.

R September 22, 1977 letter from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Barry Quinn, Executive Director, Growth Policy Council, expressing reservations with Forum's use to Special Committee.

"Regional Highlights," brief narrative of regional responses to Forum questions.

Notes, handwritten, tabulating responses.

R April 7, 1977 news release regarding Forum results.

R "Mid-Year Report, The Alaska Public Forum," March 1977.

97. Ad Hoc Committee on Alaska Resource Research and Development

September 30, 1977 memo from Fran Ulmer, Director, DPDP, to participants in the Ad Hoc Committee regarding group background information.

Paper with information on group, i.e. members, etc.

"Discussion Paper for Alaska Resources Research and Development," background information.

96. Alaska Public Forum III

September 26, 1977 letter from Mike Doogan, Assistant to House Special Committee on the Alaska Permanent Fund, to Rep. Bill Miles with schedule of Forum workshops and Miles' handwritten response.

Draft Permanent Fund questions in August 8, 1977 letter to Special Committee members with request for comments from Mike Doogan, Assistant to Special Committee.

August 24, 1977 letter from Mike Doogan, Assistant to House Special Committee on the Alaska Permanent Fund, to Barry Quinn, Executive Director, Growth Policy Council, transmitting revised committee schedule.

"Financial Management Questions."

Public Forum schedule, October - December.

October 18, 1977 letter from Barry Quinn, Executive Director, Growth Policy Council, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, regarding media contracts for Public Forum.

News release, October 12, 1977, regarding results from Dillingham and Togiak.

Information packet on Growth Policy Council.

"Statewide Analysis," of permanent fund question results.

98. Alaska Issues

Undated 18 page paper on the permanent fund.

99. Alaska State Council on the Arts

November 1, 1977 letter from Jean Mackin, Chairman, Alaska State Council on the Arts, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, regarding the unveiling of the statue of late Senator Ernest Gruening in Washington, D.C.

100. Berrier Memo

July 12, 1977 opinion on implications of words "permanent" and "income producing" in constitutional amendment on Alaska Permanent Fund.

July 14, 1977 opinion on whether appropriations to the Permanent Fund over the required 25% may be withdrawn later.

July 14, 1977 memo on separating "Alaska, Inc." from Permanent Fund in SB 348.

September 21, 1977 opinion on whether state or local bonded debt may be purchased by the Permanent Fund, and on confirmation under HB 298.

June 28, 1977 memo from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Bill Berrier, Director, Division of Legal Services, Legislative Affairs Agency, requesting the separation of the Alaska Permanent Fund and Alaska, Inc.

101. Memos Barker

October 26, 1976 memo from Milt Barker, Fiscal Analyst, Division of Legislative Finance, to Jay Hogan, Director, Division of Legislative Finance,

regarding different alternatives to use revenues and their impacts on the economy, i.e. increase state spending, direct transfer to individuals, etc.

Graph, untitled.

July 27, 1976 memo from Milt Barker, Fiscal Analyst, Legislative Finance Division, to Legislative Budget and Audit Committee members with general fund balance projections.

September 22, 1976 memo from Milt Barker, Fiscal Analyst, Legislative Finance Division, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, with six computer scenarios of permanent and general fund projections.

102. CEDC

November 15, 1977 letter from Gretchen Mannix, Researcher, CEDC, regarding permanent fund and rural business development loan fund suggestions.

"Investment Policies: Community Enterprise Development Corporation of Alaska," November 1977: background to above letter.

"Refunding Proposal, October 1976 - September 1978," CEDC, June 14, 1976: grants request to Office of Economic Development, Community Services Administration.

"C.E.D.C. of Alaska," information brochure.

"Testimony from CEDC on House Bills 596 and 682," in favor of bills with more stress on "rural".

1976 Annual Report, CEDC.

Xerox page of statistics on CEDC assisted ventures for FY 76.

"Overview - CEDC and the Alaska Permanent Fund," a proposal for joint efforts in rural Alaska.

103. Community Development Corps.

Information on CDC's in general and in Alaska.

Batko, Bill, "Observations on the Alaska Permanent Fund," November 19, 1976: describes different "banks" the Permanent Fund could invest in, i.e. CDC's.

Proposal for study on CDC's, undated and unsigned.

"Community Development Corporations," Center for Community Economic Development, 1975: paper describing CDC's and their activities.

104. Connecticut Product Development Corp.

February 14, 1978 letter from Arthur E. Fournier, Jr., Senior Project Executive, CPDC, to Tom Singer regarding rates of return to CPDC.

105. Confirmation Powers - Bradner v. Hammond

553 Pacific Reporter, 2d Series, p. 1-8, Bradner v. Hammond. (2 copies)

106. Constitutional Amendment 1976

Update for Constitution after November 2, 1976 vote: special sessions, action upon veto, dedicated funds, Alaska Permanent Fund.

107. Memo from DPDP

May 6, 1977 memo from Dona Lehr and Bill Luria, DPDP, to Clark Gruening and Terry Gardiner, House Special Committee on the Permanent Fund, recommending specific work plan for committee staff.

September 3, 1976 memo from Dona Lehr, DPDP, to Barry Quinn, Executive Director, Growth Policy Council recommending changes to the Alaska Public Forum papers.

August 4, 1976 memo from Bob LeResche, Director, DPDP, to Governor Hammond regarding DPDP's role in the joint legislative work.

January 1, 1977 news release releasing statewide survey results.

DPDP 1975 Annual Report, January 21, 1976.

March 8, 1977 memo from Bob LeResche, Director, DPDP, to SIAC and the House Special Committee on the Alaska Permanent Fund, with Tom Singer's thought paper on Permanent Fund investments.

108. Economic Analysis

Analysis of permanent fund at 25% contribution rate for FY 75-85.

Richards, Robert, "Alaska Economics," Alaskafest, March, p. 6: brief narrative on how Alaska is a good economic lab.

Permanent Fund analysis at 25% contribution rate for FY 76-85.

109. Fund Projections

"General Fund Balance Projections With Oil and Gas Tax Measures, Free Market Prices, 100% Royalties to Permanent Fund," Legislative Finance Division working document, budget forecasting model, April 11, 1977.

110. Permanent Fund Fiscal Tools

June 16, 1977 memo from Dick Haggart, Legislative Research Division, to Clark Gruening, Chairman, House Special Committee on the Permanent Fund, regarding state "fiscal tools" and analysis of them as part of the Alaska Permanent Fund strategy.

111. Gardiner Memos

X October 21, 1977 letter from Rep. Terry Gardiner, Chairman, Subcommittee on the Renewable Resources Development Fund, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, regarding staffing and direction of the Subcommittee during a trip and the status of their work.

July 29 and September 16, 1977 memos from Terry Gardiner, Chairman, Subcommittee on the Renewable Resources Development Fund, regarding the Ad Hoc Committee on Alaska Resources Research and Development.

July 1, 1977 letter from Terry Gardiner, Chairman, Subcommittee on the Renewable Resources Development Fund, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, regarding budget and authorization to spend money.

July 7, 1977 memo from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Myrt Charney, Director, Division of Administrative Services, Legislative Affairs Agency, authorizing Terry Gardiner's expenses.

X Letter from Terry Gardiner, Chairman, Subcommittee on Renewable Resources Development Funds, to Clark Gruening, Chairman, House Special Committee on the Permanent Fund, with proposed overview of permanent fund work.

X May 11, 1977 memo from Terry Gardiner, Chairman, Subcommittee on Renewable Resources Development Funds, to Richard Haggart, Legislative Research Division, regarding DPDP's involvement for the Administration.

X Longrange plan for permanent fund work, June 1, 1977 to June 1, 1979.

Permanent Fund file index.

March 2, 1977 memo from Terry Gardiner, Chairman, Subcommittee on Renewable Resources Development Funds, to Senator John Rader, regarding "Greater Objectives."

March 29 and April 12, 1977 memos between Terry Gardiner, Chairman, Subcommittee on Renewable Resources Development Funds, and Brian Rogers, Staff Assistant, House Special Committee on the Alaska Permanent Fund, concerning a meeting with ISEGR to involve them in the permanent fund work.

March 21, 1977 memo from Terry Gardiner to Brian Rogers regarding assisting contractors in rural communities to develop viable local economies.

March 17, 1977 memo from Terry Gardiner to Brian Rogers regarding public information and participation.

March 9, 1977 memo from Terry Gardiner to Brian Rogers regarding the Public Forum program.

March 2, 1977 memo from Terry Gardiner to John Williams, Legislative Research Division, concerning research and development.

February 28, 1977 memo from Terry Gardiner, Chairman, Subcommittee on Renewable Resources Development Fund, to Hugh Malone, Chairman, House Finance Committee, and Clark Gruening, Chairman, House Special Committee on the Permanent Fund, regarding McKinsey and Company. (See McKinsey file)

February 25, 1977 memo from Terry Gardiner to Brian Rogers regarding needs assessment of Alaskans and 25% or 50% contribution rate to the Alaska Permanent Fund.

February 25, 1977 memo from Terry Gardiner to Doug Pope, contractor, regarding work plan.

February 17, 1977 memo from Terry Gardiner to Brian Rogers concerning Joe Sonneman's Full Employment Act idea.

Flow charts.

Malbin, Michael J., "Where There's a Cause, There's a Caucus on Capitol Hill," National Journal, January 8, 1977: regarding information from special interest groups to Congress on specific bills.

112. Goals and Objectives

Papers on goals, i.e., quality of life, uniqueness, etc., lists of ideas.

113. Memo - Gross/Brookings Institute

March 23, 1977 memo from Shari Gross to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, concerning 1969 Brookings Institute seminars on the "future of Alaska".

114. Habitat North

November 17, 1977 letter from Michael B. Jones, Principal, Habitat North, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, concerning proposal to analyze state involvement in housing finance with regards to the permanent fund.

115. Dick Haggart

September 15, 1977 memo from Dick Haggart, Legislative Research Division, to Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, and Rep. Russ Meekins, concerning undated revenue impacts of pump station 8 explosion.

August 5, 1977 memo from Dick Haggart to Clark Gruening reviewing the Arthur D. Little proposal and making recommendations.

November 17, 1977 memo from Dick Haggart to Clark Gruening outlining state revenue outlook through 1985.

July 7, 1977 memo from Dick Haggart to Clark Gruening regarding three case look at Permanent Fund and revenue forecasts. (2 copies)

X July 15, 1977 memo from Dick Haggart to Clark Gruening concerning impact of pipeline throughput delays on revenues and Permanent Fund. of

June 16, 1977 memo from Dick Haggart to Clark Gruening regarding fiscal tools analysis.

116. Permanent Fund Harvard Course

May 26, 1977 memo from Clark Gruening, Chairman, House Special Committee on the Alaska Permanent Fund, to Pat Costello, Accountant, Legislative Affairs Agency, approving Rep. Bill Miles to attend course at Harvard University.

Schedules and itineraries, per diem forms, for Ward Sattler, Senate Permanent Fund Committee aide.

Course information.

List of temporary employees for 1977 interim.

July 6, 1977 memo from Bill Berrier, Director, Division of Legal Services, Legislative Affairs Agency, to Jack Doyle, Executive Director, Legislative Affairs Agency, outlining attorney assignments for interim.

"Building Boston's Southwest Corridor," remarks of Edward Brooke, U.S. Senate, at Boston College Citizen Seminar Series on the Fiscal, Economic, and Political Problems of Boston and the Metropolitan Area, March 22, 1976.

"George Gund Hall," brochure from School of Design, Harvard.

Map of Harvard, two versions.

Receipt from Harvard Faculty Club.

X Sustenance, The Action Center, May 1977: resource list, i.e., books, films, organizations ~~for~~ agriculture.

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