

ALASKA LEGISLATURE SPECIAL COMMITTEE/SUBJECT FILE 8672
2145 SCOMM 80: HOUSE SPEC. COMM. MILITARY & VET. AFFAIRS, 1991-92

Charlie Guinn
P.O. Box 140
Bethel, AK 99559
Phone: 543-2502
Position Statement: In Favor of HB 271

Louie Andrew
P.O. Box 62
Bethel, AK 99559
Position Statement: In Favor of HB 271

Ed Knoebel
P.O. Box 84
Glennallen, AK 99588
Position Statement: In Favor of HB 271

Mr. Sam Herman, Sr.
P.O. Box 653
Bethel, AK 99559
Position Statement: In Favor of HB 271

Barbara Bathony, Director
Division of Pioneer Benefits
Department of Administration
P.O. Box CL
Juneau, AK 99811
Phone: 465-4400
Position Statement: Spoke in regard to HB 122

PREVIOUS ACTION

ACTION NARRATIVE

TAPE 41, SIDE A
Number 000

The House State Affairs Committee meeting was called to order by Chairman Kubina at 8:43 a.m. Members present were Representatives (Reps.) Kubina, Moyer, Gruenberg, Choquette, and Baker.

Chairman Kubina announced that the committee would first hear HB 271 that morning. He noted that HB 271 had been introduced by the Special Committee on Military and Veterans Affairs and that it would grant veteran status to those people who had served in the Territorial Guard. He asked MR. TOM WRIGHT, staff for the Special Committee on Military and Veterans Affairs, to address the committee.

Number 034

Rep. Bruckman arrived at 8:45 a.m.

Mr. Wright told the committee of the history of the Territorial Guard. He noted that there had been 4,500 enlisted men and 280 officers in the Territorial Guard.

Mr. Wright stated that HB 271 would provide state veteran benefits to members of the Territorial Guard that were long overdue.

Number 090

Rep. Moyer asked Mr. Wright what benefits the Guard members would receive under HB 271.

Mr. Wright told the committee that HB 271 would grant the Guard members status as veterans and they would then be able to have charitable gaming permits. If they were fifty percent or more disabled they would be able to receive free fishing and hunting licenses. They would be eligible for moderate costs in rental housing and would receive veterans interest rates and veterans points for state employment.

Mr. Wright added that the median age of the Guard members was 68 to 69 years of age and many were already receiving senior benefits.

Mr. Wright also said that the veterans would be able to receive the special license plates available to veterans. They would also be added to the municipal taxation chapter which allows them an exemption from taxation. They would also be allowed veterans preference under the public lands act.

Number 140

Chairman Kubina asked Mr. Wright if a disabled Guard member received federal benefits.

Mr. Wright said that he did not think they were currently eligible for veteran benefits.

Rep. Bruckman asked if the 90 days of service eligibility requirement was a federal rule.

Mr. Wright said that it was.

Rep. Choquette asked how many people were addressed by HB 271.

Mr. Wright stated that in 1966 the Alaska State Legislature had awarded citations to the Territorial Guard and they had only been able to find 2000 names at that time. Mr. Wright estimated that between 500 and 2000 people would be included in HB 271.

Number 192

MR. MIKE WORLEY, State Assessor, Department of Community and Regional Affairs, told the committee that the fiscal note was not quite ready. He stated that it would not be a zero fiscal note because there would be a small impact to homeowners exemption program. Mr. Worley stated that the fiscal note would be \$13,000. for the first year and \$14,500. for the second year and drop to zero after that.

The veterans would then be eligible for the senior programs because of their ages.

Mr. Worley told the committee that the Department of Community and Regional Affairs supported the intent of HB 271, but because of the municipalities' position against the bill, the Department would have to take a neutral stance.

Chairman Kubina asked Mr. Worley if the homeowners exemption program was fully funded at that time.

Mr. Worley responded that it was currently funded at about twenty-five percent.

Number 242

MS. CRYSTAL SMITH, Alaska Municipal League (AML), stated that because HB 271 would impact the underfunded mandate on the municipalities' senior citizen/disabled program and would create an additional cost to the municipalities, the AML was opposed to HB 271.

Ms. Smith stated that AML would request that section ten which mandates an additional exemption for these veterans be removed from HB 271.

Number 275

Rep. Gruenberg noted that he had received a memorandum from Tom Wright regarding statutes not covered under HB 271. He asked if the Guard members were entitled to death benefits under HB 271 or current law.

MR. JEFF MORRISON, Director, Department of Military and Veterans Affairs, stated that the Guard members were entitled to death benefits under current law.

Number 310

MR. CHARLIE GUINN, Bethel, via teleconference, read from a prepared statement. (A copy of this statement may be found in the House State Affairs Committee Room, Capitol #102, and after the adjournment of the second session of the 17th

Alaska State Legislature, in the Legislative Reference Library.)

MR. GUINN: Fifty years ago I was the Captain of the Tununak Company of the Alaska Territorial Guard. Fifty years ago a Japanese invasion force occupied the islands of Kiska and Attu in the Aleutians. An invasion of the mainland was considered imminent. What was not known, of course, was when, and where. Fifty years ago there was no military presence along the Bering Sea Rim. In fact, when hostilities with Japan erupted in 1941, there was little military presence anywhere in the entire Territory of Alaska. An invasion force of one hundred thousand men could land almost anywhere along the barren Bering Sea Coast, establish a beachhead, and set up supply lines before their presence became known to the military.

It was imperative that this vulnerable coast line be monitored for any activity that would indicate an impending invasion. But this coast line consisted of hundreds of miles of barren, desolate, wind-swept beaches, sea cliffs rising to a height of fifteen hundred feet, mud flats, sand bars, uncharted waters. There were no towns, no communication, no transportation, no roads. Our President, Franklin Roosevelt, desperately needed 'eyes and ears' along that vulnerable coast line but was reluctant to send his troops from the south 48. Men ill-equipped to adapt to the harsh arctic conditions, men totally unfamiliar with the terrain that required monitoring. There was no adequate housing closer than 500 miles and there were no supply routes across hundreds of miles of tundra.

Marvin Marston, a Lieutenant Colonel retired from the Air Force, came up with the solution. There was a monitoring force already in place, it needed only organization and directive. In the small, Native villages scattered along the Coast were men who had been trained since childhood to recognize the slightest sound or movement out of the ordinary. Men who could spot the head of a seal in an ice lead at a thousand yards. They required no housing. They had their own, frequently a sod and driftwood semi-subterranean igloo with a dirt floor, seal gut windows and a seal oil lamp for heat. They required no supply lines, they took their food from the sea as they had for generations.

Muktuk Marston visited the villages, told of the danger an invasion would mean to their homes and families, explained how their Country needed their help and he asked for volunteers. On Nelson Island, every man crowded into that tiny one room classroom came forward, made his 'X' on an application form, was issued a 1903 Eddystone rifle chambered in 30.06, a belt full of armor piercing bullets and told to walk the wind-swept beaches. The Tununak

Company of the Alaska Territorial Guard was born. There was no training, no uniforms, no dog tags around their necks and their names appeared on no roster of the Army, the Navy, the Air Force or the Marine Corps.

There was no invasion. The Japanese invasion forces were destroyed in the Battle of Attu. But during those long, anxious months there wasn't the sight or the sound of an airplane, the outline of a vessel on the horizon, the flash of a light from the sea at night, that wasn't promptly reported and the information dispatched to the U. S. Army Warning Center in Bethel. Every piece of debris washing ashore was closely examined for evidence that it had come from a foreign vessel. Weather balloons landing on the mainland or washing in on the tide were carefully packaged and sent to the military for evaluation. Men, with a 1903 Eddystone in the crook of their arm, roamed the village at night to make certain that each seal gut window was completely blacked out so that no light could be seen from the sea betraying the presence of a village.

With the end of World War II the Alaska Territorial Guard was disbanded, their mission accomplished, and they were promptly forgotten. It is only proper, it is only fair, it is only just that the State of Alaska take whatever action is necessary to recognize the military service of these men who made their "X" on a piece of paper, were issued a 1903 Eddystone and told to walk the wind-swept beaches. Although they had no training, no uniform, no dog tags around their necks and their names appeared on no military roster, they answered the call of their country, served with pride, with distinction and with honor. Their military achievement of monitoring a section of our coast line against a possible invasion by a foreign power is unparalleled in the history of our nation. It also must be remembered had the invasion occurred they would have been our first line of defense. That kind of sums it up.

I can only add that when my great granddaughter crawls up in my lap and asks me if I was ever in a war, it would be nice to take my 1903 Eddystone down from its pegs on the wall, run my hands lovingly over the action, and say to her: Yes, honey, I was in a war an awful long time ago and the State of Alaska says that I am a veteran of World War II. Thank you.

Number 408

Chairman Kubina told Mr. Guinn that his was the most eloquent testimony he had ever heard in the committee and asked Mr. Guinn to send a copy of his statement to the committee. He also noted that it would be entered verbatim into the record.

Rep. Gruenberg stated that in his seven years in the Legislature that he had never heard an ovation given to a speaker in a committee. He noted that it might be fitting to include a purpose section in HB 271 to indicate that the purpose was to grant full veteran status to member of the Alaska Territorial Guard.

Rep. Choquette asked how many people would be affected by HB 271.

Mr. Guinn stated that it would be hard to estimate. He noted that of the 40 people who had served in his unit, only six were still living.

Number 440

Rep. Gruenberg proposed a conceptual amendment to include a purpose statement in HB 271. There were no objections and the amendment was so adopted.

Rep. Moyer made a motion that HB 271 as amended be passed from committee with a unanimous do pass recommendation.

Rep. Baker asked that a letter from the committee be written to Mr. Guinn thanking him for his moving testimony. Chairman Kubina told the committee that he had already directed staff to do so.

Rep. Gruenberg requested that Mr. Guinn's statement be appended as an exhibit to the committee report and spread across the journal. There were no objections from the committee.

Chairman Kubina noted that there were additional persons on teleconference who wished to testify on HB 271.

MR. ED KNOEBEL, Glennallen, via teleconference, stated that he was First Sergeant of the Alaska State Militia. He stated that the committee should review Title 26.

Chairman Kubina stated that Title 26 would be reviewed by the committee.

Number 514

MR. SAM HERMAN, SR., Bethel, via teleconference, stated that he had served in the Territorial Guard and had guarded Nunivak Island. He echoed many of Mr. Guinn's comments and noted that the Guard had helped protect the United States.

MR. LOUIE ANDREW, Bethel, via teleconference, testified on behalf of his uncle, Mr. Dick Andrew, who had served in the Guard and who did not speak the English language. He told

a few stories about the Guard and asked the committee to please seriously consider HB 271.

Number 570

Rep. Gruenberg stated that educational assistance and tuition benefits were not currently received by the members of the Territorial Guard.

Rep. Gruenberg prepared another conceptual amendment which would state that these Guard members were to receive these benefits and that would contain a purpose statement.

Rep. Moyer withdrew his motion to pass HB 271 in order for Rep. Gruenberg's proposed amendment to be addressed by the committee.

Rep. Gruenberg made a motion to adopt the amendment for HB 271. There were no objections to the amendment for HB 271 and it was so adopted.

Rep. Moyer made a motion to pass from committee the committee substitute (CS) for HB 271 and requested a unanimous do pass. There were no objections and it was so moved.

Number 620

Chairman Kubina announced that the committee would then hear HB 122. He noted that it had been heard previously and put in subcommittee and that a CS was now before the committee.

Rep. Bruckman made a motion to adopt the CS for HB 122. There were no objections and it was so adopted.

Rep. Choquette noted that the CS had changed HB 122 to read in line seven, "during the first 90 days of continuous absence and upon return to the state".

MS. BARBARA BATHONY, Director, Division of Pioneer Benefits, told the committee that the CS for HB 122 would eliminate payments for the whole year and eliminate all people who are not referred outside by their physician. She added that the CS for HB 122 would eliminate persons who went outside for chiropractic and skin treatment and allow only physician ordered acute care.

Ms. Bathony told the committee that the CS for HB 122 had resulted in a reduced fiscal note.

Number 654

Mr. Guinn's teleconferenced testimony to the House State Affairs Committee.

Provided by Representative Kubina

Alaska State Legislature, in the Legislative Reference Library.)

MR. GUINN: Fifty years ago I was the Captain of the Tununak Company of the Alaska Territorial Guard. Fifty years ago a Japanese invasion force occupied the islands of Kiska and Attu in the Aleutians. An invasion of the mainland was considered imminent. What was not known, of course, was when, and where. Fifty years ago there was no military presence along the Bering Sea Rim. In fact, when hostilities with Japan erupted in 1941, there was little military presence anywhere in the entire Territory of Alaska. An invasion force of one hundred thousand men could land almost anywhere along the barren Bering Sea Coast, establish a beachhead, and set up supply lines before their presence became known to the military.

It was imperative that this vulnerable coast line be monitored for any activity that would indicate an impending invasion. But this coast line consisted of hundreds of miles of barren, desolate, wind-swept beaches, sea cliffs rising to a height of fifteen hundred feet, mud flats, sand bars, uncharted waters. There were no towns, no communication, no transportation, no roads. Our President, Franklin Roosevelt, desperately needed 'eyes and ears' along that vulnerable coast line but was reluctant to send his troops from the south. Men ill-equipped to adapt to the harsh arctic conditions, men totally unfamiliar with the terrain that required monitoring. There was no adequate housing closer than 500 miles and there were no supply routes across hundreds of miles of tundra.

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News Release

Alaska Legislature
P.O. Box V
Juneau, AK
99811-3100



For Information Contact:
Terence O'Malley
Press Secretary
(907) 465-4968

House of Representatives Majority Coalition

For Immediate Release

April 23, 1991

IVAN SEEKS TO PROVIDE TERRITORIAL GUARD BENEFITS

JUNEAU--Rep. Ivan M. Ivan, D-Akiak, wants to hear from former members of Alaska's Territorial Guard to testify about a bill (HB 271) that would provide them the same (or similar) veterans benefits National Guard veterans currently receive.

"Benefits for these forgotten soldiers are long overdue," said Ivan, who is Chairman of the House Special Committee on Military and Veterans Affairs. "I strongly encourage former territorial guardsmen to contact my office so we can work together in establishing the benefits program they deserve."

The Alaska Territorial guard was established during the height of World War II in 1942 by then Governor Ernest Gruening. The Guard's purpose was to protect the vast stretches of coast and interior throughout Alaska from enemy invasion. It was disbanded after World War II on March 31, 1947.

In March, the House Military and Veterans Affairs Special Committee toured several military installations in Alaska. During that tour John Guinn of Bethel alerted the committee to current law which excludes Territorial Guard veterans from receiving the same benefits National Guard veterans receive. Thus, HB 271 was introduced to rectify the situation.

-MORE-

Benefits guard members would be entitled to under HB 271 include:

- Free fish and game licensing for disabled guard members
- Inclusion in the Veterans Land Discount program
- Municipal tax exemptions where applicable
- employment preference
- special veterans license plates
- Participation in state loan programs.

The committee on Military and Veterans Affairs is looking for former members of the Territorial Guard to testify before the House State Affairs Committee. HB 271 is scheduled for its first hearing on Friday, April 26, 1991, at 8:30 a.m. Territorial Guard veterans are asked to call (collect) Tom Wright of Representative Ivan's office at 465-4527 or contact their nearest Legislative Information Office.

SCOMM

80:9

STATE OF ALASKA
1992 LEGISLATIVE SESSION
BILL NO. CSHB 272 (MLV)

Revision Date: 2/6/92 **Department Affected:** Military & Veterans Affairs
Title: Relating to duties of the Adjutant General **BRU:** Alaska National Guard
Sponsor: House DMVA **Component:** Office of the Adjutant General
Requestor: House DMVA 2/6/92 **COMPONENT SERIAL NO.**

4	1	4
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EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 93	FY 94	FY 95	FY 96	FY 97	FY 98
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	0	0	0	0	0	0

CAPITAL						
----------------	--	--	--	--	--	--

REVENUE						
FUND SOURCE:						

FUNDING: (Thousands of Dollars)

GENERAL FUND	0	0	0	0	0	0
FEDERAL FUNDS						
OTHER						
FUND SOURCE:						
TOTAL						

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

Estimate of current year impact: _____

ANALYSIS: (Attach a separate page if necessary.)

Zero fiscal impact.

Prepared By: Jeff Morrison **Phone:** 465-4600
Division: Administrative Support and Services **Date:** 7 Feb 92
Approved by Commissioner: *Jeff Morrison for* Hugh L. Cox III
Agency: Military and Veterans Affairs **Date:** 7 Feb 92

FISCAL NOTE

STATE OF ALASKA
1991 LEGISLATIVE SESSION

BILL NO. HB 272

Revision Date: _____ Department Affected: Military & Veterans Affairs
 Title: Relating to duties of the Adjutant General BRU: Alaska National Guard
 Component: Office of the Adjutant General
 Sponsor: House DMVA
 Requestor: House DMVA COMPONENT SERIAL NO.

4	1	4
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Expenditures/Revenues: (Thousands of Dollars)

OPERATING	FY 92	FY 93	FY 94	FY 95	FY 96	FY 97
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING						

CAPITAL						
---------	--	--	--	--	--	--

REVENUE						
---------	--	--	--	--	--	--

FUNDING: (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER						
TOTAL						

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

Estimate of current year impact: _____

ANALYSIS: (Attach a separate page if necessary.)

Zero fiscal impact

Prepared By: Jeff Morrison Director Phone: 465-4600
 Division: Administrative Support & Services Date: 15 April 91
 Approved by Commissioner: *Morrison* for Hugh L. Cox III
 Agency: Military & Veterans Affairs Date: 15 April 91

Distribution (by preparer): Legislative Finance, Legislative Sponsor, Requestor, OMB, & Impacted Agency(ies).

Alaska State Legislature
House of Representatives

COMMITTEES
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SPECIAL COMMITTEE ON
MILITARY & VETERANS AFFAIRS
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FINANCE SUBCOMMITTEES
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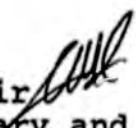
PO BOX 886
BETHEL, AK 99559
(907) 543-3541

DURING SESSION
STATE CAPITOL
JUNEAU, AK 99801-1182
(907) 465-4527

Representative Ivan M. Ivan

MEMORANDUM

TO: Senator Pat Rodey, Chairman
Senate State Affairs Committee

FROM: Representative Ivan M. Ivan, Chair 
House Special Committee on Military and
Veterans Affairs

DATE: March 9, 1992

RE: Request for Hearing - CSHB 272 (MLV)

Please consider this request to hear CS for HB 272 (MLV) at your earliest possible convenience.

This bill relates to the duties of the Adjutant General of the Department of Military and Veterans Affairs. It establishes the Adjutant General as the official liaison between the state and the active military within the state, the federal Department of Veterans Affairs and the Federal Emergency Management Agency. The bill also requires the department to submit an annual report to the legislature by February 1 of each year.

CSHB 272 (MLV) has a zero fiscal note from the Department of Military and Veterans Affairs and an immediate effective date.

Back up material is attached.

Thank you for considering this request. Please do not hesitate to contact me or Tom Wright, committee staff, if you need further information or have any questions.

IMI:tw

DISTRICT 25

AKIACHAK, AKIAK, ATMAUTLUAK, BETHEL, CHEFORNAK, EEK, GOODNEWS BAY, KASIGLUK, KIPNUK, KONGIGANAK, KWETHLUK, KWIGILLINGOK, MEKORYUK, NAPAKIAK, NAPASKIAK, NEWTOK, NIGHTMUTE, NUNAPITCHUK, OSCARVILLE, PLATINUM, QUINHAGAK, TOKSOOK BAY, TUNTUTULIAK, TUNUNAK

Alaska State Legislature

House of Representatives

Rep. Ivan, Chair
Rep. Davidson
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Rep. Gonzales
Rep. Gruenberg
Rep. M.W. Miller
Rep. Parnell



State Capitol
Juneau, Alaska 99801-1182
(907) 465-4527

Special Committee on Military & Veterans Affairs

M E M O R A N D U M

TO: Representative Johnny Ellis, Chair
House Rules Committee

FROM: Representative Ivan M. Ivan, Chair *IMI*
House Special Committee on Military and
Veterans Affairs

DATE: February 21, 1992

RE: Request for Calendaring - CS for HB 272 (MLV)

Please consider this request to schedule CS for HB 272 (MLV) at your earliest possible convenience.

The committee substitute for House Bill 272 (MLV) relates to the duties of the Adjutant General of the Department of Military and Veterans Affairs. The bill establishes the Adjutant General as the official liaison between the state and the active military in the state, the federal Department of Veterans Affairs and the Federal Emergency Management Agency. The bill also requires the Department of Military and Veterans Affairs to submit an annual report to the legislature by February 1.

CSHB 272 (MLV) has a zero fiscal note from the Department of Military and Veterans Affairs and an immediate effective date.

Changes made in the House Special Committee on Military and Veterans Affairs added, under section 1, the Adjutant General as the state's liaison with F.E.M.A.

Under section 2, the annual report from the department was added.

A new section 3 gave the legislation an immediate effective date.

Thank you for considering this request. Please do not hesitate to contact me or Tom Wright, committee staff, if you need further information or have any questions.

IMI:tw

Alaska State Legislature

House of Representatives

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State Capitol
Juneau, Alaska 99801-1182
(907) 465-4527

Special Committee on Military & Veterans Affairs

SUMMARY OF CS FOR HOUSE BILL 272 (MVA)

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HB 272 has a zero fiscal note from the Department of Military and Veterans Affairs and an immediate effective date.

Alaska State Legislature

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State Capitol
Juneau, Alaska 99801-1182
(907) 465-4527

Special Committee on Military & Veterans Affairs

SUMMARY OF CS FOR HOUSE BILL 272 (MLV)

The committee substitute for House Bill 272 (MLV) relates to the duties of the Adjutant General of the Department of Military and Veterans Affairs. The bill establishes the Adjutant General as the official liaison between the state and the active military in the state, the federal Department of Veterans Affairs and the Federal Emergency Management Agency. The bill also requires the Department of Military and Veterans Affairs to submit an annual report to the legislature by February 1.

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Rep. Parnell



State Capitol
Juneau, Alaska 99801-1182
(907) 465-4527

Special Committee on Military & Veterans Affairs

SUMMARY OF CS FOR HOUSE BILL 272

The proposed committee substitute for House Bill 272 relates to the duties of the Adjutant General of the Department of Military and Veterans Affairs. The bill establishes the Adjutant General as the official liaison between the state and the active military in the state and also as the liaison with the federal Department of Veterans Affairs. The bill also requires the Adjutant General to submit an annual report to the legislature by February 1.

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P.O. Box V
State Capitol
Juneau, Alaska 99811
(907) 465-4527

Special Committee on Military & Veterans Affairs

SUMMARY OF HOUSE BILL 272

House Bill 272 relates to duties of the Adjutant General of the Department of Military and Veterans Affairs. The bill establishes the Adjutant General of the Department of Military and Veterans Affairs as the official liaison between the state and the active military in the state and also as the state liaison with the federal Department of Veterans Affairs.

HOUSE COMMITTEE REPORT

(7)

Date Referred: February 7, 1992

FURTHER REFERRALS:

Date of Committee Action: 2/21/92

The STATE AFFAIRS Committee considered:

HB 272

HOUSE BILL NO. 272

DUTIES OF ADJUTANT GENERAL

"An Act relating to the duties of the adjutant general of the Department of Military and Veterans' Affairs."

RECOMMENDATIONS:

be replaced with CS HB 272 (MVA) ☐ the same title ☒ a new title

☐ have attached amendments(s)

☒ do pass

☐ do not pass

☐ no recommendations

☐ individual recommendations

☐ additional referral to the _____ Committee

ADOPTS: _____ letter of Intent

ATTACHES NEW FISCAL NOTE(s): (Dept)

APPROVES PREVIOUS: (Dept, Date)

☐ fiscal impact _____

☐ fiscal note(s) _____

☐ zero fiscal note _____

☒ zero fiscal note(s) military + Veterans Affairs

SIGNING DO PASS		DP	OTHER RECOMMENDATIONS	DNP	NR	AM
Kubina	<i>Eugene A. Kubina</i>	☒				
Mayer	<i>T. Mayer</i>	☒				
Bruckner	<i>Bruckner</i>	☒				
Gmeinen	<i>Gmeinen</i>	☒				

Eugene A. Kubina
CHAIRMAN'S SIGNATURE

7-LS1154D
Luckhaupt
2/5/92

CS FOR HOUSE BILL NO. 272 (MLV)
IN THE LEGISLATURE OF THE STATE OF ALASKA
SEVENTEENTH LEGISLATURE - SECOND SESSION

BY THE HOUSE SPECIAL COMMITTEE ON MILITARY AND VETERANS' AFFAIRS

Offered:
Referred:

Sponsor(s): **HOUSE SPECIAL COMMITTEE ON MILITARY AND VETERANS' AFFAIRS**

A BILL

FOR AN ACT ENTITLED

1 "An Act relating to the duties of the adjutant general and of the Department of Military
2 and Veterans' Affairs."

3 **BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:**

4 * **Section 1.** AS 26.05.160 is amended by adding new subsections to read:

5 (c) The adjutant general is the official liaison between the state and the active military
6 in the state. The adjutant general shall provide advice and assistance to state agencies having
7 dealings with the active military in the state.

8 (d) The adjutant general is the official liaison between the state and the federal
9 Department of Veterans' Affairs. The adjutant general shall provide advice and assistance to
10 state agencies having dealings with the federal Department of Veterans' Affairs.

11 * **Sec. 2.** AS 44.35.020(a) is amended to read:

12 (a) The Department of Military and Veterans' Affairs shall

13 (1) conduct the military affairs of the state as prescribed by the Military Code;

14 and

WORK DRAFT

WORK DRAFT

WORK DRAFT

- 1 (2) cooperate with the federal government in matters of mutual concern pertaining
2 to the welfare of Alaskan veterans, including establishing, extending, or strengthening services
3 for veterans in the state;
4 (3) annually, not later than February 1, report to the legislature, through the
5 governor, outlining the department's activities during the previous calendar year.

7-LS1154A
Luckhaupt
4/3/91

HOUSE BILL NO.**IN THE LEGISLATURE OF THE STATE OF ALASKA****SEVENTEENTH LEGISLATURE - FIRST SESSION****BY THE HOUSE SPECIAL COMMITTEE ON MILITARY AND VETERANS' AFFAIRS**

Introduced:

Referred:

A BILL**FOR AN ACT ENTITLED**

1 "An Act establishing the adjutant general of the Department of Military and Veterans'
2 Affairs as the official state liaison with the active military in the state and requiring the
3 adjutant general to provide advice and assistance to state agencies having dealings with
4 the active military in the state."

5 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

6 * Section 1. AS 26.05.160 is amended by adding a new subsection to read:

7 (c) The adjutant general is the official liaison between the state and the active military
8 in the state. The adjutant general shall provide advice and assistance to state agencies having
9 dealings with the active military in the state.

SCOMM

80:10

FISCAL NOTE

STATE OF ALASKA
1992 LEGISLATIVE SESSION

BILL NO. HB 364

Revision Date: _____
Title: Qualification for a PFD
Sponsor: Taylor, B. Davis
Requestor: Ivan

Agency Affected: Revenue
BRU: Permanent Fund Dividend Division
Components: Permanent Fund Dividend
Division
COMPONENT SERIAL NO. 9 8 1

EXPENDITURES/REVENUES: (Thousands of Dollars)

	FY 93	FY 94	FY 95	FY 96	FY 97	FY 98
OPERATING						
PERSONAL SERVICES	-0-	-0-	-0-	-0-	-0-	-0-
TRAVEL	-0-	-0-	-0-	-0-	-0-	-0-
CONTRACTUAL	-0-	-0-	-0-	-0-	-0-	-0-
SUPPLIES	-0-	-0-	-0-	-0-	-0-	-0-
EQUIPMENT	-0-	-0-	-0-	-0-	-0-	-0-
LANDS & STRUCTURES	-0-	-0-	-0-	-0-	-0-	-0-
GRANTS, CLAIMS	-0-	-0-	-0-	-0-	-0-	-0-
MISCELLANEOUS	-0-	-0-	-0-	-0-	-0-	-0-
TOTAL OPERATING	-0-	-0-	-0-	-0-	-0-	-0-
CAPITAL	-0-	-0-	-0-	-0-	-0-	-0-
REVENUE	-0-	-0-	-0-	-0-	-0-	-0-

FUNDING: (Thousands of Dollars)

GENERAL FUND	-0-	-0-	-0-	-0-	-0-	-0-
FEDERAL FUNDS	-0-	-0-	-0-	-0-	-0-	-0-
OTHER	-0-	-0-	-0-	-0-	-0-	-0-
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

POSITIONS:

FULL-TIME	-0-	-0-	-0-	-0-	-0-	-0-
PART-TIME	-0-	-0-	-0-	-0-	-0-	-0-
TEMPORARY	-0-	-0-	-0-	-0-	-0-	-0-

Estimate of current year impact: None.

ANALYSIS: See Attached.

Prepared By: Thomas C. Williams
Division: Permanent Fund Dividend Division

Phone: 465-2323
Date: January 17, 1992

Approved by Commissioner: David R. Jensen
Agency: Revenue

Date: 1/21/92

Distribution (by preparer): Legislative Finance, Legislative Sponsor, Requestor, OMB, & Impacted Agency(ies).

page 1 of 2

ALASKA DEPARTMENT OF REVENUE
PERMANENT FUND DIVIDEND DIVISION
FISCAL NOTE ANALYSIS

HB 364

As of January 17, 1992

This legislation was likely introduced as the result of the Division's denial of a maritime employee. Please refer to the attached copy of an article that appeared last year in the Anchorage Times and a September 17, 1991 letter from IOMMP President Timothy Brown to the Governor.

This legislation creates another reason why an individual can be out of Alaska for the entire year and still retain eligibility for a permanent fund dividend. It would allow an individual and their immediate family to actually move out of state, establish their principle domicile in another state and still collect permanent fund dividends.

It does not make clear what the "merchant marine of the United States" embodies, an estimated number of the individuals whom this would affect, nor the reason why merchant mariners should be afforded an employment exception similar to the Armed Forces, Alaska's U.S. Senators and U.S. Representative or Peace Corp volunteers.

As a practical matter, an individual who maintains their domicile inside Alaska, has no ties to any other state, and is simply absent for such maritime service would be eligible anyway. Accordingly, this legislation is not necessary in order to ensure bona fide Alaska residents domiciled in Alaska receive a dividend.

Alaska State Legislature

COMMITTEES:

MEMBER

RULES

INTERNATIONAL TRADES & TOURISM

LABOR & COMMERCE

ETHICS

WESTERN STATES LEGISLATIVE
FORESTRY TASK FORCE



P.O. BOX 1441
WRANGELL, ALASKA 99929
(907) 874-2316

While in Juneau
P.O. BOX V
JUNEAU, ALASKA 99811
(907) 465-4905

House of Representatives

ROBIN L. TAYLOR
MINORITY LEADER

MEMORANDUM

TO: Representative Ivan, Chair
House Special Committee on Military & Veteran Affairs

FROM: Representative Robin L. Taylor *RT*

DATE: 1/23/92

REF: House Bill 364

Mr. Chairman:

Here is some backup material and my sponsor statement on HB 364. I appreciate the early hearing on this legislation.

I will be out of the Capital beginning at noon tomorrow and will be unable to attend the hearing. My aide, Joe Ambrose, will be present and available to answer questions.

Alaska State Legislature

COMMITTEES:

MEMBER

RULES

INTERNATIONAL TRADES & TOURISM

LABOR & COMMERCE

ETHICS

WESTERN STATES LEGISLATIVE
FORESTRY TASK FORCE



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P.O. BOX V
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House of Representatives

ROBIN L. TAYLOR
MINORITY LEADER

SPONSOR STATEMENT

HB 364

House Bill 364 was introduced at the behest of a constituent who feels he has been denied his Permanent Fund Dividend unfairly. This constituent contends he has been ruled ineligible for the dividend because his employment as a merchant seaman takes him away from the state for periods longer than those allowed under current law.

Current exemptions allow for absences for education, military service, medical treatment, service in Congress or service in the Peace Corps. The U.S. Merchant Marine has long been recognized as a de facto branch of the U.S. Military and in fact played a major role in the transportation of troops and materiel in Operation Desert Storm.

The U.S. Coast Guard, which administers the Merchant Marine, estimates that fewer than 70 bona fide Alaskans would fall under the exemption provided by HB 364. This group was identified by the Coast Guard from the more than 900 mariners documented by the MSO's in Juneau and Anchorage as those with Specific Oceans documents that require certificates of discharge. Completion of the attached certificate is required by law and should provide a mechanism by which the Division can track eligible merchant seamen.

The nature of their work requires merchant seamen to be away from home and family for extended periods of time. This does not, in my opinion, make them second class citizens. These people move the very oil that fuels the Dividend. They face the hazards of military conflict when called upon to do so by their country. We have granted an exemption to our U.S. Senators and Congressman as they face the hazards of Washington, D.C. Fairness requires that documented merchant mariners be granted the same exemption. I ask your support for HB 364.

SUMMARY of HOUSE BILL 364

House Bill 364 adds as an allowable absence to the Permanent Fund Dividend program, service in the Merchant Marines. The bill has a zero fiscal note and I believe it is important for the committee to read the analysis by the Permanent Fund Dividend Division attached with the fiscal note. Your packets also include statements and correspondence from William Webster, a member of the merchant marines and a statement from the bill sponsor, Representative Taylor.



COHM (907) 463-2450
FIS 871-2450
FAX: 907-463-2445

TELECOPIER COVER SHEET

DATE: 23 Jan 1992

TIME: 0820

FROM: CDR Rome

TO: MR Joe Ambrose

MSO Juneau

Rep Taylor's Office

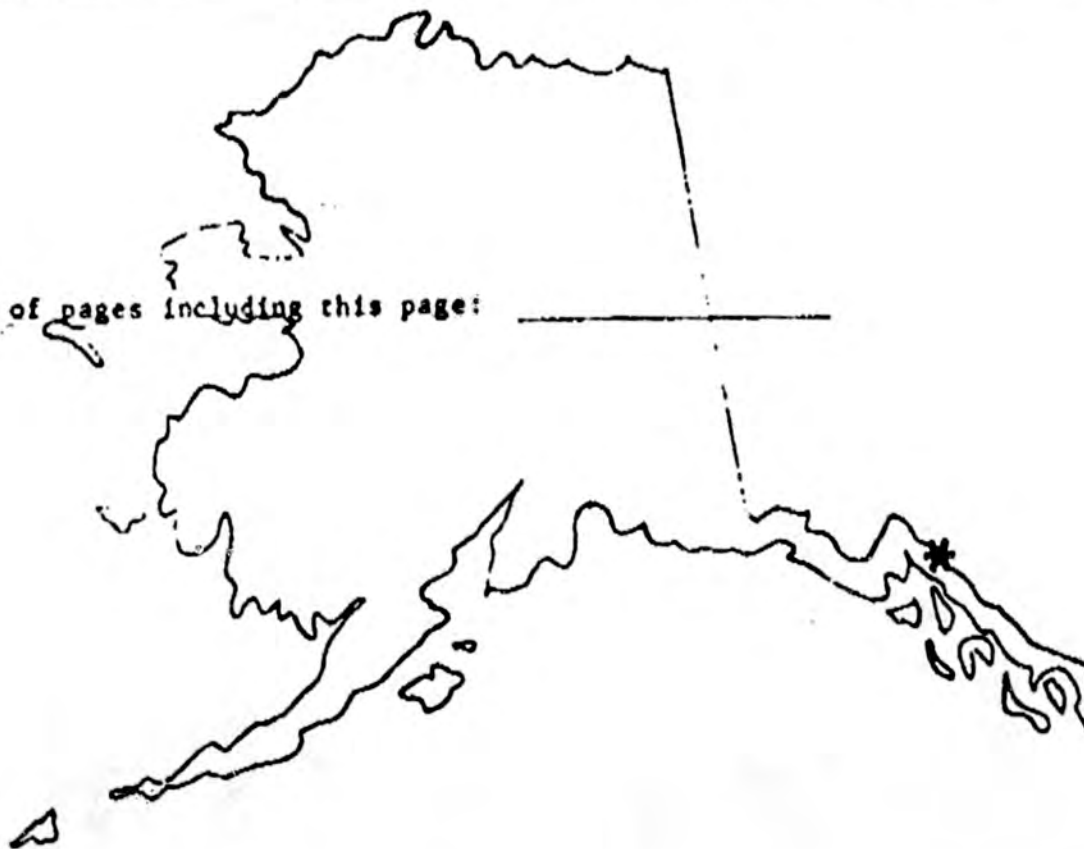
463-2450

FAX 465-2294

SUBJ: TRACKING Merchant Mariners on International or
Coastwise Voyages on vessels over 100 Gross Tons.

1. Merchant Mariners can produce this document or
a similar statement from a shipping company to verify
time/location.

Number of pages including this page: _____



OMB No. 2115-0042
CG-718A (REV. 3-85)

Serial No. 1 1917926

UNITED STATES COAST GUARD

Certificate of Discharge
to Merchant Seaman



Name of Seaman _____

(Signature of Seaman)

(Print in full)

Citizenship _____

DOCUMENT NO. _____

I HEREBY CERTIFY that the above entries were made
by me and are correct and that the signatures hereto
were witnessed by me.

Dated this _____ day of _____, 19____

(Master of Vessel)

Note—This form is required by law (46 USC 643). Failure
to submit can result in a civil penalty of \$50 for each offense
as prescribed by 46 USC 643(k).

Rating _____
(Capacity in which employed)

Date of Shipment _____

Place of Shipment _____

Date of Discharge _____

Place of Discharge _____

Name of Ship _____

Name of Employer _____

Official No. _____ Class of Vessel _____
(Steam, Motor, Sail or Barge)

Nature of Voyage _____
(Foreign, Intercoastal or Coastwise)

☐ CHECK IF ENTRY MADE IN CONTINUOUS DISCHARGE BOOK

To:
Darrel Rexwinkel
Deputy Commissioner
Alaska Dept of Revenue
Juneau, Alaska 99811

Sept 25, 1991

From:
William D. Webster
P.O. Box 5072
Ketchikan, Alaska 99901
SS# 535-46-8171

Mr. Rexwinkel,

Thank you very much for your letter of Sept. 20, 1991. As you state, service in the U.S. Merchant Marine outside of Alaska is not specifically listed by the law as an allowable absence. Till specific laws are passed for Merchant Mariners, (and the laws will be passed!), I believe you can cover this oversight by using 15 AAC 23.150, pat "C"

"C" An absence for any purpose other than one stated in (b) of this section will, in the departments discretion, be allowed by the department if the nature and duration of the absence are temporary and are consistent with an intent to return to Alaska and remain permanently in the state.

By calling Sec. 15 AAC 23.150 part "c" into play, the state of Alaska can save itself (and me), a lot of time, money and publicity this case will bring in the future. As I stated to Mr. Mike McGee in my letter to him in Jan '91, I am not "just going to go away!") When push comes to shove in the future 15 AAC 23.150 part "c" will be in my favor, (I have records to prove it!) Also I consider the denial of my 1991 perm. fund the worst kind of harassment by the Dept of Revenue (once again!)

William D. Webster



cc:
Representative Cheri Davis
Representative Robin L. Taylor
Office of the Governor, Walter J. Hickel



International Organization of

Masters, Mates & Pilots

700 Maritime Blvd., Linthicum Heights, MD. 21090-1941 / Tel. No.: (301) 850-8700
Cable BRIDGEDECK WASHINGTON D.C. / Telex No.: 750-831 / Telecopier No.: (301) 850-8725

TIMOTHY A. BROWN
International President

JAMES T. HOPKINS, JR.
International Secretary-Treasurer

September 17, 1991

Office of the Governor of Alaska
Walter J. Hickel
P. O. Box "S"
Juneau, Alaska 99811-0400

Dear Sir:

As President of the International Organization of Masters, Mates and Pilots, I represent numerous merchant marine officers and seamen that reside in the state of Alaska. I have been informed by several of my members that they are excluded from receiving their dividend from the "Permanent Fund" because their work takes them out of state. I hereby request that a waiver be implemented by the appropriate legislative body for the following reasons:

- 1) These mariners are not non-residents.
- 2) Alaska is their domiciliary state. (Legal Residence)
- 3) Many of these mariners bring their ships into Valdez and load the North Slope crude into their tankers for carriage to refineries elsewhere. It is this same North Slope crude that generates the money for the fund in the first place.
- 4) Airline pilots who live in Alaska but earn their living for all practical purposes outside the state, do receive their dividend portion of the "Permanent Fund."

Please amend the Permanent Fund statutes as soon as possible to eliminate this apparent inequity.

Sincerely and fraternally,

Timothy A. Brown
International President
TAB/g

GETTING YOUR CUT OF THE

Permanent Fund

Crusade

Continued from page D1

leave the state in order to get ahead," said Tom Williams, director of the PFD division. "But they cannot keep their eligibility for dividends."

Alaska statutes allow for specific work-related absences, but state or federal government service is about the only exception to the rule. In fact, working out of state amounts to almost an immediate disqualification.

"If you're out of state for more than 180 days, the presumption is that you're not eligible," Williams said. The eligibility period runs from April 1 to the subsequent March 31.

But Webster, an oiler on the ferries, is protesting that he and other merchant mariners have no choice but to go south for hiring because there are no major hiring halls in Alaska, a fact confirmed by major shippers in the area.

"There are 100 of us in the engine room in the ferry system. A lot of the guys are ex-Coast Guard and have done deep sea elsewhere. I still have to go out, and do it to get hands-on experience to upgrade my license," Webster said.

He has been an Alaska resident and received Permanent Fund checks since 1976, working as a chef, a cab driver, an employee for the city of Nome, and a Seward ferry worker.

Webster was out of state from late November 1989 through June of 1990, first working on the American Kestrel in the Persian Gulf and then taking a vacation in Southeast Asia.

The year before that he did not apply for the dividend because he was absent a full year working on a boat out of Diego.

"I figured that with Diego Garcia (the Navy base he worked out of in 1989), I was working a short period of time and then on vacation. I was still a state employee and a resident," he said.

But the PFD division doesn't see it that way.

"We don't see anything unique to Mr. Webster's case. The fact is that where you're living and working is a good indication of your residency. It's just another situation of somebody who had to move to enhance his career," Williams said.

Review supervisor Wendy Hughes said follow-up checking revealed that Webster's seaman papers showed a Seattle address and his listed post office box in Alaska actually belonged to someone else.

"We follow up on that sort of

See Crusade, page D8



David Webster, junior engineer on the M/V Alubra, waits at the Ketchikan Ferry Terminal. He wants to change the rules for receiving dividends.

Ketchikan fisherman embarks on campaign to collect fund check

By PATRICIA SOLOVEICHIKI

Times Business Writer

Ketchikan ferry worker Dave Webster has launched a crusade to recoup what he believes to be his rightful due as an Alaskan despite the regulations in the Permanent Fund Dividend Division books.

Webster, 46, is upset that the state does not recognize his need to further his education as a merchant mariner through experience on deep sea vessels, as it does the furtherance of accredited education in Lower 48 schools.

"They denied my application on the grounds that I went out of state looking for work and shipped out of a union hall in Seattle. If you go out of state for work, you're ineligible," he said.

The PFD division does not argue that fact, Alaska statutes and regulations specify that any absence of more than 180 days that does not fall within 12 stated allowable absences may cost an Alaska resident his or her dividend.

"Lots of folks in this state have jobs and for reasons of promotion must

See Crusade, page D7

Crusade

Continued from page D7

thing," she said. And while Webster can explain that the papers were obtained during his time in Seattle and that he shares the expense of the box with someone else, the PFD reviewers say they must work on documentation.

Webster is one of thousands who appeal their cases every year in the hope that the PFD reviewers will see the light for their particular exception.

"I've gone through two different appeals, and I'm about to get a lawyer. At this point, the money doesn't matter. I want things changed," Webster said.

He also was denied his 1991 dividend because of the same

long-term absence.

"I figured I would be honest and they would be honest. I was on vacation after I left Diego and spent some time in Southeast Asia, where I've been taking my vacation for 11 years now," Webster said.

"Basically, they're saying you can't take a vacation," he said.

Hughes said the facts in the case show that Webster took a leave of absence from the ferry system to work on a ship out of Seattle.

"And when his 120 days of employment ended, he still didn't return to the state," she said.

While reasons for discrepancies may be explained away, it remains the responsibility of the reviewer to document and verify every variable.

"There has got to be a clear intent to remain here and be living here," Williams said.

"These people earn over \$130,000 a year and two out of three are worth 2 million plus each. Is this really fair for them to receive special treatment when the common worker doesn't?"

Getting a permanent fund check while Outside

1. Secondary education (grades 7-12).
2. Postsecondary education (bachelor's or master's degree).
3. Vocational education unavailable in Alaska.
4. Other special educational assistance.
5. Active duty as a member of the armed services.
6. Staff of a representative or senator for Alaska.
7. Full-time volunteer under the Peace Corps Act.
8. Full-time volunteer under the Peace Corps Act.
9. Full-time volunteer under the Peace Corps Act.
10. Full-time volunteer under the Peace Corps Act.
11. Full-time volunteer under the Peace Corps Act.
12. Full-time volunteer under the Peace Corps Act.

JAN 22 1992

To:
Ivan M. Ivan
Akiak, Alaska

From:
William D. Webster
P.O. Box 5072
Ketchikan, Alaska 99901

Subject: Permanent Fund Dividends
for Merchant Mariners

Dear Mr. Ivan,

I am writing this letter in regard to legislation Rep. Robin Taylor has pre-filed in advance of the upcoming legislative session. The legislation in question would make it possible for Merchant Mariners who live in Alaska to receive their fair part of the Permanent Fund.

As it now stands, if a Merchant Mariner travels to a major seagoing union hall and ships out deep-sea, they cannot receive their Permanent Fund, (and are not Alaskans).

We Merchant Mariners bring you your food, gas, cars, building materials etc. and haul away the very oil that the Permanent Fund is based on, if there were no Merchant mariners there would be no Permanent Fund!

As the law now stands, if you go outside the 12-mile limit of Alaska waters to work you are no longer an Alaskan and will not receive your Permanent Fund Dividend, the group of Alaskans effected include fishermen, merchant mariners and airline pilots, just to name a few.

I myself have been denied a permanent fund because I was on a ship full of bombs in the indian ocean, this ship was contracted to the U.S. Government (as is over 30 other ships at Diego Garcia), and eventually was in operation Desert Storm (all the bombs were dropped on Iraq).

I am not a lawyer, but I have been researching Federal laws and I believe the Alaska Dept. of Revenue is in violation of Federal Civil Rights laws.

CFR 18/245 FEDERALLY PROTECTED ACTIVITIES:

(2B) WHOEVER, WHETHER OR NOT ACTING UNDER COLOR OF LAW, BY FORCE OR THREAT OF FORCE WILLFULLY INJURES, INTIMIDATES OR INTERFERES WITH, OR ATTEMPTS TO INJURE, INTIMIDATE OR INTERFERE WITH-

(1) ANY PERSON BECAUSE HE IS OR HAS BEEN, OR IN ORDER TO INTIMIDATE SUCH PERSON OR ANY PERSON OR CLASS OF PERSONS FROM-

(B) PARTICIPATING IN OR ENJOYING ANY BENEFIT, SERVICE, PRIVILEGE, PROGRAM, FACILITY, OR ACTIVITY PROVIDED OR ADMINISTERED BY THE UNITED STATES;

(E) PARTICIPATING IN OR ENJOYING THE BENEFITS OF ANY PROGRAM OR ACTIVITY RECEIVING FEDERAL FINANCIAL ASSISTANCE.---

---SHALL BE FINED NOT MORE THAN \$1000, OR IMPRISONED NOT MORE THAN ONE YEAR OR BOTH

CFR 18/241 CONSPIRACY AGAINST RIGHTS OF CITIZENS
IF TWO OR MORE PERSONS CONSPIRE TO INJURE, OPPRESS, THREATEN
OR INTIMIDATE ANY CITIZEN IN THE FREE EXERCISE OR ENJOYMENT
OF ANY RIGHT OR PRIVILEGE SECURED TO HIM BY THE CONSTITUTION OR
LAWS OF THE UNITED STATES, OR BECAUSE OF HIS HAVING SO
EXERCISED THE SAME.---
THEY SHALL BE FINED NOT MORE THAN \$10,000 OR IMPRISONED NOT MORE
THAN TEN YEARS OR BOTH.

The United States Merchant Marine is administered by the U.S
Coast Guard, the Alaska Dept of Revenue states that if you
try to enjoy this Federally administered program you will not be
an Alaskan resident and will not receive your Permanent Fund. Most
United States shipping receives federal assistance of one
kind or another, (the Alaska Marine Hwy System who I work for
receives federal highway money).

I am at this time filing a complaint with the United States
Attorney Generals office against the following people in the Alaska
Dept of Revenue for violating CFR 18/245 and CFR 18/241:

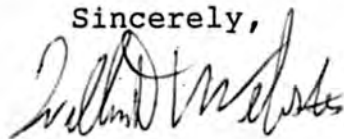
Mr. Mike McGee, Chief of Permanent Fund Operations
Mr. David W. Haas - Assistant Ombudsman
Mr. Thomas C. Williams - Director Permanent Fund Dividend Division
Mr. Darrel Rexwinkel - Acting Commissioner, Alaska Dept of revenue

The people who run the Alaska Dept of Revenue are very much
against this bill Mr. Taylor has introduced, because it would be
just that fewer people that their department could investigate,
thus assuring their office a fat budget for next year, (I have
provided the Anchorage Times News paper with dollar figures in
the past for an article on the permanent fund).

I have been in direct contact with the office of Lane Kirkland,
President of the AFL, CIO and Capt. Tim Brown, International
President of the Masters, Mates & Pilots, and they are 100% behind
this bill.

In closing, I wish to thank you for taking the time to read this
letter and hope that you will look favorably on this bill that
would stop the Alaska Dept. of Revenue from treating Merchant
Mariners like second class citizens.

Sincerely,



SCOMM

80:11

STATE OF ALASKA
1992 LEGISLATIVE SESSION

BILL NO. 374

Revision Date: _____
Title: Eligibility for a PFD
Sponsor: Martin, B. Davis
Requestor: Military and Veterans Affairs

Agency Affected: Revenue
BRU: Permanent Fund Dividend Division
Components: Permanent Fund Dividend
Division
COMPONENT SERIAL NO. 9 8 1

EXPENDITURES/REVENUES: (Thousands of Dollars)

	FY 93	FY 94	FY 95	FY 96	FY 97	FY 98
OPERATING						
PERSONAL SERVICES	-0-	-0-	-0-	-0-	-0-	-0-
TRAVEL	-0-	-0-	-0-	-0-	-0-	-0-
CONTRACTUAL	-0-	-0-	-0-	-0-	-0-	-0-
SUPPLIES	-0-	-0-	-0-	-0-	-0-	-0-
EQUIPMENT	-0-	-0-	-0-	-0-	-0-	-0-
LANDS & STRUCTURES	-0-	-0-	-0-	-0-	-0-	-0-
GRANTS, CLAIMS	-0-	-0-	-0-	-0-	-0-	-0-
MISCELLANEOUS	-0-	-0-	-0-	-0-	-0-	-0-
TOTAL OPERATING	-0-	-0-	-0-	-0-	-0-	-0-
CAPITAL	-0-	-0-	-0-	-0-	-0-	-0-
REVENUE	-0-	-0-	-0-	-0-	-0-	-0-

FUNDING: (Thousands of Dollars)

GENERAL FUND	-0-	-0-	-0-	-0-	-0-	-0-
FEDERAL FUNDS	-0-	-0-	-0-	-0-	-0-	-0-
OTHER	-0-	-0-	-0-	-0-	-0-	-0-
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

POSITIONS:

FULL-TIME	-0-	-0-	-0-	-0-	-0-	-0-
PART-TIME	-0-	-0-	-0-	-0-	-0-	-0-
TEMPORARY	-0-	-0-	-0-	-0-	-0-	-0-

Estimate of current year impact None.

ANALYSIS: None necessary.

Prepared By: Thomas C. Williams
Division: Permanent Fund Dividend Division

Phone: 465-2323
Date: January 22, 1992

Approved by Commissioner: James R. Sullivan
Agency: Revenue

Date: 1/24/92

Distribution (by preparer): Legislative Finance, Legislative Sponsor, Requestor, OMB, & Impacted Agency(ies).

page 1 of 1

SUMMARY of HOUSE BILL 374

House Bill 374 redefines the state resident statutes in the Permanent Fund Dividend program. Reference to AS 01.10.055, which defines state resident for state programs, is added into AS 43.23.095 (8) and the intent to remain clause under the same citation is removed. A zero fiscal note is attached. Information provided by the bill sponsor, Representative Martin, is included in your packets.

DIVISION OF LEGAL SERVICES

LEGISLATIVE AFFAIRS AGENCY STATE OF ALASKA

(907) 465-3867 or 465-2450
FAX (907) 465-2029
Mail Stop 3101

240 Main Street, Suite 500
Juneau, Alaska 99801-2101

MEMORANDUM

December 3, 1991

SUBJECT: Qualifications for Permanent Fund Dividends (Work Order No. 7-LS1664)

TO: Representative Max Gruenberg

FROM: Tamara Brandt Cook
Director TB

For purposes of determining eligibility for a permanent fund dividend, state resident is defined to include two elements: (1) physical presence in the state or absence only for reasons listed in the statute; and (2) the intent to remain permanently in the state. You have provided me with two hypothetical situations and asked whether the individual described in each situation qualifies for a dividend under applicable statutes and regulations. You have asked me to assume for each situation that, other than the question of residency, all other requirements for qualification (timely, application, physical presence under AS 43.23.005(a)(3), etc.) have been satisfied.

HYPOTHETICAL 1 - An individual who moves to the state but is not originally from Alaska provides substantial evidence of state residency (voter registration, driver's license, vehicle registration, proof of permanent abode in the state, sworn statement of intent to remain permanently, etc.), no evidence exists to suggest that the individual has claimed residency or the benefits of residency in another state, the individual is physically present, the individual is married to a non-resident member of the military who is also physically present.

It is my opinion that the individual qualifies as a resident under state statute and regulation because the element of physical presence is satisfied and, balancing all the evidence of intent to remain against the single fact of marriage to a non-resident, together with the fact that no evidence of residency in another state exists, it appears that the element of intent to remain permanently is also satisfied. 15 AAC 23.655(b) provides

An individual's intent to remain permanently in the state, or to return permanently to the state, is based on the totality of the relevant circumstances.

While I recognize that the intent of the individual to remain permanently in the state is necessarily subjective, something that only the individual can know with certainty, the law is filled with many instances in which intent is a necessary element, to be determined as a factual matter based upon extrinsic evidence. In this hypothetical situation the weight of extrinsic evidence supports a finding of the intent to remain. And I would observe that only a present intent to remain permanently appears to be required as an element of residency, so the fact that an individual might later change his or her mind and leave the state, whether with or without a spouse, while relevant to the issue of continuing residency as to future dividend applications, has little bearing on the issue of the validity of past dividend applications.

The Department of Revenue would, apparently, reach the opposite result under this hypothetical. It has adopted a policy that provides in part:

The PFD Division presumes that a non-resident who moves to Alaska with a non-resident spouse intends to accompany their non-resident spouse when that spouse departs Alaska at some future time. An individual who upon moving to Alaska takes steps to establish Alaska residency is presumed to not be eligible for a permanent fund dividend until such time as their spouse also takes steps to establish Alaska residency. ("Alaska Department of Revenue Permanent Fund Dividend Division Non-resident Spouse Policy, As of November 15, 1991")

If this policy is applied so that the presumption of non-residency cannot be refuted no matter how strong the evidence of residency is, the policy probably violates 15 AAC 23.655(b) which requires that a determination of intent to remain permanently in the state be based on "the totality of the relevant circumstances." I also note that the policy is invalid unless adopted as a regulation. (AS 43.23.015(a); AS 44.62.-640(a)(3); Kenai Peninsula Fisherman's Coop. Assn. v. State, 628 P.2d 897 (Alaska 1981); Gilbert v. Department of Fish and Game, 803 P.2d 391 (Alaska 1990))

HYPOTHETICAL 2 - All facts remain the same as those under the first hypothetical, except the element of physical presence. The individual leaves the state in order to remain with a non-state resident spouse who is transferred out of state by the military.

The individual would not qualify as a resident for failure to meet the physical presence requirement under 15 AAC 23.665(l) which states in part

Absence from the state by a spouse, child, or other dependent of an individual state resident who is absent for reasons allowed by (a)-(j) of this section is an allowable absence, if the spouse, child, or dependent was a resident immedi-

ately before departure and has not established residency elsewhere.
(Emphasis added)

However, it appears to me that the regulation might be susceptible to challenge, although I could not predict the outcome of such a challenge. Clearly, if the regulation were held invalid, the individual in hypothetical 2 might well qualify as a resident.

It could be argued that the regulation is narrower than the statute with respect to allowable absences, and that, as such, it invalidly modifies the statute. AS 43.23.095(8) provides that an individual may be absent from the state, "for the following reasons" and it lists "military service" as one of the reasons. There is no specific requirement that, for the reason to apply the individual must, himself, be in the military or that the person in the military be a resident. Perhaps, it could be argued that the statute includes the spouse or dependent of a person in military service because, as a practical matter, when a close family member is transferred by the military the spouse and dependents leave because of military service, albeit the service of another family member.

In my opinion a stronger attack on the regulation would be one based on equal protection. The regulation draws a distinction between similarly situated individuals married to state residents in the military and those married to non-state residents in the military. A court might find that this one difference is not tailored closely enough to the goal of distinguishing between bone fide residents and non-residents to survive equal protection scrutiny.

TBC:gc
91-423.glc

DIVISION OF LEGAL SERVICES

**LEGISLATIVE AFFAIRS AGENCY
STATE OF ALASKA**

(907) 465-3867 or 465-2450
FAX (907) 465-2029
Mail Stop 3101

240 Main Street, Suite 500
Juneau, Alaska 99801-2101

MEMORANDUM

November 27, 1991

SUBJECT: Qualifications for Permanent Fund Dividends (Work Order No. 7-LS1649)

TO: Representative Terry Martin

FROM: Tamara Brandt Cook *TBC*
Director

Here is the draft you requested eliminating the requirement of intent to remain permanently in the state in the definition of "resident" for purposes of the permanent fund dividend program. Note that the practical effect of this change is to impose only a physical presence requirement (with absences permitted for reasons listed in statute) in order for an individual to qualify for a dividend.

Since the residency statute in Title I generally applicable to all titles could be held to apply to the permanent fund program to the extent it not directly in conflict with the definition of resident under that program, I have in this draft added a specific provision making AS 01.10.055 inapplicable. Under (a) of that statute there is a requirement of intent to remain in the state indefinitely, which I understand you would not want to have applied to the permanent fund program. However, there may be some element of that statute (check (b) and (c)) that you would like to keep. Take a look and let me know if you would like changes to this draft.

You have asked whether it is proper to include in a residency requirement the notion that a person intend to remain permanently in the state. Most definitions of resident (when that word is used to mean domicile) do include an intent to remain permanently or indefinitely. Black's Law Dictionary defines "legal residence" as "Actual residence at a place coupled with intent to remain." Under the common law for purposes of determining whether a court has jurisdiction based on the residency or place of domicile of one or more parties the court requires physical presence plus

Representative Terry Martin
November 27, 1991
Page 2

an intent to remain permanently. (Perito v. Perito, 756 P.2d 895 (Alaska 1988)) As previously mentioned, AS 01.10.055, applicable to all the statutes unless a more specific provision controls, includes the requirement of intent to remain in the state indefinitely as an element of residency.

TBC:gc
91-415.glc

Enclosure

Alaska State Legislature

Legislative Research Agency



130 Seward Street, Suite 218
Juneau, Alaska 99801-2196

Phone: (907) 465-3991
Fax: (907) 463-3351

January 17, 1992

MEMORANDUM

TO: Representative Terry Martin

FROM: Carol R. Vandor *CRV*
Legislative Analyst

RE: PERS and TRS Retirees Residing Outside Alaska
Research Request 92.114

You asked how many Public Employees' Retirement System (PERS) and Teachers' Retirement System (TRS) members have retired since 1982, and how many of these retirees are residing outside Alaska.

Between January 1, 1982 and January 1, 1992, 6,458 members have retired from PERS and 2,487 members have retired from TRS (8,945 total members).¹

Fifty-nine percent of all PERS and TRS retirees receive a cost-of-living allowance (COLA). In order to receive a COLA, a retiree must reside in Alaska. If we assume that this proportion fairly estimates those of the 1982-to-present group, then since January 1, 1982, approximately 3,810 PERS retirees and 1,467 TRS retirees (5,277 total) have remained in Alaska and approximately 2,648 PERS retirees and 1,020 TRS retirees have left Alaska (3,668 total).

I hope this information is useful to you. If we may be of further assistance, please contact this office.

¹These numbers do not take into account members' deaths; therefore, they do not reflect the number of members who have retired since January 1, 1982 who are receiving annuities.

1982 ALASKA PERMANENT FUND DIVIDEND APPLICATION

This application may be used by all eligible residents who are 18 years of age or older; or if less than 18 years of age, are legally emancipated minors. Please type or print neatly. YOU MUST USE THE SEPARATE FORM 04-100A TO FILE ON BEHALF OF ANOTHER ADULT, AND FORM 04-100C TO FILE ON BEHALF OF A CHILD.

MAIL YOUR COMPLETED AND SIGNED APPLICATION ON OR BEFORE OCTOBER 15, 1982

TO: Alaska Department of Revenue
Pouch SR
Juneau, Alaska 99811

ALASKA RESIDENT DEFINED

To be an Alaska resident you must be present in the state and intend to remain permanently. If you are outside Alaska, you must have been a resident before leaving, demonstrate at all times during your absence an intent to return to Alaska and remain permanently, and be absent for at least one of the allowable reasons as stated in the instructions.

1. ELIGIBILITY REQUIREMENTS. Please check the appropriate box beside each of the following statements.

Yes No

- ☐ ☐ A. I have been an Alaska resident for six consecutive months immediately preceding the date of this application; and
- ☐ ☐ B. I am, and intend to remain, an Alaska resident at the time I file this application.

You are eligible to apply for an Alaska Permanent Fund Dividend payment only if you answered yes to both statements.

2. AUTHORIZATION TO FILE. Please check the box beside any statement below that applies to you.

- ☐ A. Alaska resident and U.S. citizen
- ☐ B. Alaska resident alien (attach Federal Form I-151 or I-551)
- ☐ C. Refugee residing in Alaska (attach Federal Form I-94, I-151 or I-551)
- ☐ D. 18 years of age or older
- ☐ E. Under 18 years of age but legally emancipated by: (check one)
- ☐ 1. Marriage (attach copy of marriage certificate)
- ☐ 2. Other (attach copy of court order)

3. My present Alaska residency began: (month, day and year)

4. Date of this application:

5. My date of birth: (mo, day, yr)

6. I was born in Alaska.

Yes ☐ No ☐

7. My Social Security Number:

8. My daytime telephone no.

9. My First Name

Middle Initial

Last Name

Mailing Address

City, State and Zip Code

10. Spouse's First Name

Middle Initial

Last Name

11. Spouse's Soc. Sec. No.

12. Spouse is an Alaska resident.
Yes ☐ No ☐

13. Please check the box below that best describes your occupation.

- | | |
|--|--|
| ☐ A. Agriculture, forestry or mining | ☐ I. Federal government |
| ☐ B. Fishing or fisheries business | ☐ J. Services; i.e. personal, legal, business, repair, health, etc. |
| ☐ C. Construction | ☐ K. Military; list Home of Residency: _____ |
| ☐ D. Manufacturing | ☐ L. Other: (describe) _____ |
| ☐ E. Transportation or public utilities | ☐ M. Unemployed |
| ☐ F. Wholesale or retail trade | |
| ☐ G. Finance, insurance or real estate | |
| ☐ H. Local or state government | |

14. Name of my current employer:

Address:

15. Other name(s) I used while an Alaska resident:

16. My home is located at: (number, street and city, or physical location)

17. Will your job require that you be transferred to another state or country at some point in the future?

☐ Yes ☐ No

18. **PROOFS OF ELIGIBILITY.** Please provide the following information as it applies to you for the six months immediately preceding the date of this application.

- ☐ A. Registered to vote.
Name of State: _____
- ☐ B. Educational tuition paid and/or benefits claimed; enter "resident" or "non-resident": _____
Name of college, university, etc. _____
City and State: _____
- ☐ C. Fishing, hunting or trapping license; enter "resident" or "non-resident": _____
State: _____ Lic. No. _____
- ☐ D. Commercial fishing license; enter "resident" or "non-resident": _____
State: _____ Lic. No. _____
- ☐ E. Limited entry permit; enter "resident" or "non-resident": _____
State: _____ Lic. No. _____
- ☐ F. Driver's license: Lic. No. _____
Name of State: _____
- ☐ G. Motor vehicle reg. 1982 license plate number(s):
Vehicle 1: _____ Vehicle 2: _____
State: _____ State: _____
- ☐ H. Bank account.
Name of bank: _____
City and State: _____
- ☐ I. Receiving public assistance such as food stamps, AFDC, medical aid, etc.
Case File No. _____
- ☐ J. Other evidence of residency (list): _____

19. EXPLANATION OF ABSENCES

Are you currently living outside of Alaska? ☐ Yes ☐ No

If yes, have you been absent from Alaska for more than five years? ☐ Yes ☐ No

Remember that you can be a resident of only one state at a time. If you claim residency in another state for any significant purpose (e.g. to vote in a state or local election, to qualify for resident tuition at a college or university, etc.), then you have terminated your eligibility for an Alaska permanent fund dividend.

During the six months immediately preceding the date of this application, were you out of Alaska:

For more than 60 consecutive days? ☐ Yes ☐ No

For more than 90 total days? ☐ Yes ☐ No

For more than 180 total days? ☐ Yes ☐ No

NOTE: Failure to disclose an absence as required may result in the loss of your eligibility for a permanent fund dividend.

If you checked "yes" to any question above, please explain the reason(s) for your absence(s) in the appropriate categories below. If you checked "no" to all questions, go on to lines 20 and 21.

☒ A. COLLEGE, SCHOOL OR UNIVERSITY

Name and Location of School	Did you pay resident tuition?		Dates of Attendance	Degree Sought or Other Purpose
	YES	NO		
	☐	☐		

☐ B. MILITARY

Branch of Service		Serial Number
Date(s) of Departure - Date(s) of Return		
Home of Residency	Date of Enlistment or Last Reenlistment	

☐ C. MEDICAL TREATMENT UNDER CARE OF LICENSED PHYSICIAN

Date(s) of Departure - Date(s) of Return	
Name of Physician	City and State in Which You Were Treated

☐ D. BUSINESS

Employer's Name
Date(s) of Departure - Date(s) of Return

☐ E. VACATION

Date(s) of Departure - Date(s) of Return
--

☐ F. OUT OF STATE AS SPOUSE OR DEPENDENT OF PERSON WITH ALLOWABLE ABSENCE

Check the category of the other person's absence and provide the requested information for that person.

Name, Social Security Number, and Address of Person You Were With

☐ G. OTHER REASONS

Date(s) of Departure - Date(s) of Return
Please explain reasons (attach additional pages as necessary)

20. State the names, addresses and phone numbers of two or more Alaska residents who can verify your Alaska residency.

21. SIGNATURE. IT IS IMPORTANT THAT YOU CAREFULLY READ THE FOLLOWING STATEMENT BEFORE SIGNING.

I certify that I am now and intend to remain an Alaska resident at the time I file this application and that I have been a state resident for at least six consecutive months immediately preceding the date of this application. I understand that a false claim of residency to obtain a permanent fund dividend for myself or for another is a criminal offense and that if convicted I will forfeit future permanent fund dividends and that I must repay all permanent fund dividends that have been paid to me. I also understand that this penalty is in addition to any criminal penalties imposed.

SIGN HERE

Signature

DUE DATE: OCTOBER 15, 1982

1983 ALASKA PERMANENT FUND DIVIDEND ADULT APPLICATION



This application must be used by all eligible residents filing on their own behalf who are 18 years of age or older; or who are legally emancipated minors if less than 18 years of age. Please type or print neatly. **YOU MUST USE THE SEPARATE FORM 04-100 B TO FILE ON BEHALF OF ANOTHER ADULT, AND FORM 04-100 C TO FILE ON BEHALF OF A CHILD.**

DUE DATE: JUNE 30, 1983

PERMANENT FUND DIVIDEND RESIDENCY DEFINED

To be a resident for the purpose of qualifying for an Alaska permanent fund dividend, you must be present in the state and intend to remain permanently. If you are outside Alaska, you must have been a resident before leaving, demonstrate at all times during your absence an intent to return to Alaska and remain permanently, and be absent for at least one of the allowable reasons as stated in the instructions.

1. ELIGIBILITY REQUIREMENTS. Please check the appropriate box beside each of the following statements.

YES NO

☐ ☐ A. I was an Alaska resident during the period October 3, 1982 through March 31, 1983; and

☐ ☐ B. I am, and intend to remain, an Alaska resident at the time I file this application.

You are eligible to apply for an Alaska Permanent Fund Dividend payment only if you answered yes to both statements.

2. I was born in Alaska.

Yes ☐ No ☐

3. My date of birth:

MONTH DAY YEAR

4. My Social Security Number:

My daytime telephone no.

5. My First Name

Middle Initial

Last Name

Mailing Address

City, State and Zip Code

6. My home is physically located at: (number, street and city, or physical location)

7. ADULT'S STATUS. Please check the appropriate box in both categories A and B.

A. I have the following residency status:

☐ 1. Alaska resident and U.S. citizen

☐ 2. Alaska resident alien

(Enter Alien Registration No. A-_____)

☐ 3. Refugee or asylee residing in Alaska

(Enter Alien Registration No. A-_____)

B. I have adult status because I am:

☐ 1. 18 years of age or older

☐ 2. Under 18 years of age but legally emancipated by: (check one)

☐ a. Marriage (attach copy of marriage certificate)

☐ b. Other (attach copy of court order)

For Office Use Only

8. HOUSEHOLD INFORMATION. To help us account for the total number of applications being submitted from your household at this time, please complete the following:

_____ Number of adult applications (include this one)

_____ Number of children's applications

_____ Total applications submitted from your household

Note to Parents and Guardians: If more than one person is eligible to apply on behalf of a child, for example both the father and the mother, the couple should choose which one will apply. That person should be listed in Section A on the child's application.

Household Filing: Please attach together all the applications from your household and submit as one package. File the completed and signed applications on or before June 30, 1983. Applications filed after that date will be rejected.

Receipt of Applications: When processing has begun on your 1983 application, you will be notified by mail. If you need to know before then that your application has been received, you may send it by U.S. certified mail with a return receipt requested. Dividend checks will be issued beginning October 1983.

**SEND TO: Alaska Department of Revenue
Pouch SR
Juneau, Alaska 99811**

9. Name of my current employer:

Address:

Employer's telephone number:

Date employment began:

My occupation: (Note: If you or your spouse are a member of the U.S. armed forces or U.S. Coast Guard, then you must attach a copy of that person's Leave and Earnings Statement for September 1982.)

10. ABSENCES. Please answer "yes" or "no" to each of the following questions.

During the period October 3, 1982 through March 31, 1983, were you out of Alaska:

YES NO

☐ ☐ A. For more than 60 consecutive days?

☐ ☐ B. For more than 90 total days?

☐ ☐ C. For the entire period?

☐ ☐ D. Are you currently living outside Alaska?

☐ ☐ E. If yes, have you been absent from Alaska for more than five years?

For Office Use Only

If you answered "yes" to any question above, you must explain the reason(s) for your absence(s) in section 11 on the back of this page. Failure to disclose an absence as required may result in the loss of your eligibility for a permanent fund dividend.

11. EXPLANATION OF ABSENCES. Did you answer "yes" to any question in section 10?	Remember that you can be a resident of only one state at a time. If you claim residency in another state for any significant purpose (e.g. to vote in a state or local election, to qualify for resident tuition at a college or university, etc.), then you have terminated your eligibility for an Alaska permanent fund dividend.
YES If the answer is "yes", please explain the reason(s) for your absence(s) in the appropriate categories below. Failure to disclose an absence as required may result in the loss of your eligibility for a permanent fund dividend.	
☐ NO If the answer is "no", go on to section 12.	

☐ A. OUT OF STATE AS SPOUSE OR DEPENDENT OF PERSON WITH ALLOWABLE ABSENCE If you check this box you must also check the category of the other person's absence and provide the requested information for that person.			
Name, Social Security Number, and Address of Person You Were With			
☐ B. MILITARY	Branch of Service	Serial Number	Home of Residency - Attach L.E.S. for September 1982
Date(s) of Departure - Date(s) of Return		Date of Enlistment or Last Reenlistment	
☐ C. MEDICAL TREATMENT UNDER CARE OF LICENSED PHYSICIAN			Name of Physician
Date(s) of Departure - Date(s) of Return		City and State Where Treated	
☐ D. BUSINESS	Employer's Name		Date(s) of Departure - Date(s) of Return
☐ E. COLLEGE, SCHOOL OR UNIVERSITY		Name of School	
Was resident tuition paid?	YES ☐ NO ☐	Degree Sought or Other Purpose	Dates of Attendance
☐ F. VACATION OR OTHER REASONS		Date(s) of Departure - Date(s) of Return	
Please explain reasons (attach additional pages as necessary)			

12. RESIDENCY VERIFICATION. The statement below must be read and signed by two adults who know you, and who can attest to your eligibility for a permanent fund dividend. These persons must be willing to answer questions about your residency if requested to do so by the Department of Revenue. Your permanent fund dividend may be delayed or denied if the persons you select do not respond to such an inquiry. Persons you may wish to ask to verify your residency include your spouse, other relatives, close friends or neighbors. While not necessary, it is preferable that these persons be Alaska residents who are also applying for their permanent fund dividends.

I certify under penalty of perjury that I have read and understand the definition of an Alaska resident as stated on this application, and that to the best of my knowledge and belief the person named on this application was an Alaska resident during the period October 3, 1982 through March 31, 1983, and is still an Alaska resident.

I understand that I may be contacted by the Alaska Department of Revenue to verify my signature below.

A. Signature of Spouse, Relative or Friend		Date
Printed Name of Person Who Signed Above	Social Security Number	
Mailing Address		
City, State, Zip Code	Daytime Telephone No. ()	
B. Signature of Relative or Friend		Date
Printed Name of Person Who Signed Above	Social Security Number	
Mailing Address		
City, State, Zip Code	Daytime Telephone No. ()	

13. SIGNATURE. It is important that you carefully read the following statement before signing.

I certify that I am now and intend to remain an Alaska resident at the time I file this application and that I was an Alaska resident during the period October 3, 1982 through March 31, 1983.

I understand that a false claim of residency to obtain a permanent fund dividend for myself or for another is a criminal offense and that if convicted I will forfeit future permanent fund dividends and that I must repay all permanent fund dividends that have been paid to me.

I also understand that this penalty is in addition to any criminal penalties imposed.

SIGN HERE

Signature
Date

DUE DATE: JUNE 30, 1983

**SEND TO: Alaska Department of Revenue
Pouch SR
Juneau, Alaska 99811**

1984



Alaska Permanent Fund Dividend Program

ADULT APPLICATION

A

DUE DATE: JUNE 30, 1984

THIS SPACE FOR OFFICE USE ONLY

This application must be used by all eligible residents who are 18 years of age or older; or who are legally emancipated minors if less than 18 years of age. TO FILE ON BEHALF OF ANOTHER ADULT, YOU MUST ALSO COMPLETE AND ATTACH FORM 04-100 B. USE THE SEPARATE FORM 04-100 C TO FILE ON BEHALF OF A CHILD. Please type or print neatly.

PERMANENT FUND DIVIDEND RESIDENCY DEFINED

To be a resident for the purpose of qualifying for an Alaska permanent fund dividend, you must be present in the state and intend to remain permanently. If you are outside Alaska, you must have been a resident before leaving, demonstrate at all times during your absence an intent to return to Alaska and remain permanently, and be absent for at least one of the allowable reasons as stated in the instructions.

1. ELIGIBILITY REQUIREMENTS. Please check the appropriate box beside each of the following statements.

YES NO

☐ ☐ A. I was an Alaska resident during the period October 1, 1983 through March 31, 1984; and

☐ ☐ B. I am, and intend to remain, an Alaska resident at the time I file this application.

You are eligible to apply for an Alaska permanent fund dividend only if you answered yes to both statements.

2. I was born in Alaska.

Yes ☐ No ☐

3. My date of birth:

MONTH DAY YEAR

4. My Social Security Number My Home Phone My Work Phone

5. My First Name Middle Initial Last Name

Mailing Address

City, State and Zip Code

6. My home is physically located at: (number, street and city, or physical location)

7. ADULT'S STATUS. Please check the appropriate box in both categories A and B.

A. I have the following residency status:

☐ 1. Alaska resident and U.S. citizen

☐ 2. Alaska resident alien

(Enter Alien Registration No. A-_____)

☐ 3. Refugee or asylee residing in Alaska

(Enter Alien Registration No. A-_____)

B. I have adult status because I am:

☐ 1. 18 years of age or older

☐ 2. Under 18 years of age but legally emancipated by: (check one)

☐ a. Marriage (attach copy of marriage certificate)

☐ b. Other (attach copy of court order)

Receipt of Applications: When processing has begun on your 1984 application, you will be notified by mail. If you need to know before then that your application has been received, you may send it by U.S. certified mail with a return receipt requested.

SEND TO: Alaska Department of Revenue
Pouch SR
Juneau, Alaska 99811-0400

Dividend checks will be issued beginning October 1984.

8. My present Alaska residency began:

9. My spouse's First Name Middle Initial Last Name

10. Name of my primary employer during the period October 1, 1983 through March 31, 1984.

Employer's Mailing Address

Employer's Tel. No.:

Date employment began:

My occupation: (Note, If you or your spouse were a member of the U.S. armed forces, then you must attach a copy of that person's Leave and Earnings Statement for September 1983. If U.S. Coast Guard, attach a certified copy of form DD 2058, State of Legal Residence Certificate.)

11. ABSENCES. ANSWER EACH QUESTION A-E.

During the period October 1, 1983 through March 31, 1984, were you out of Alaska:

YES NO

☐ ☐ A. For more than 60 consecutive days?

☐ ☐ B. For more than 90 total days?

☐ ☐ C. For the entire period?

☐ ☐ D. Are you currently living outside Alaska?

☐ ☐ E. If yes, have you been absent from Alaska for more than five years?

For Office Use Only

If you answered "yes" to any question above, you must explain the reason(s) for your absence(s) in section 13 on the back of this page. Failure to disclose an absence as required may result in the loss of your eligibility for a permanent fund dividend.

12. HOUSEHOLD INFORMATION. If possible, please submit all the applications from your household (same mailing address) at the same time.

Enter the total number of applications that will be submitted from your household at this time: _____

13. EXPLANATION OF ABSENCES. Did you answer "yes" to any question in section 11?		Remember that you can be a resident of only one state at a time. If you claim residency in another state for any significant purpose (e.g. to vote in a state or local election, to qualify for resident tuition at a college or university, etc.), then you have terminated your eligibility for an Alaska permanent fund dividend.
YES If the answer is "yes", please explain the reason(s) for your absence(s) in the appropriate categories below. Failure to disclose an absence as required may result in the loss of your eligibility for a permanent fund dividend.		
NO If the answer is "no", go on to section 14.		
☐ A. OUT OF STATE AS SPOUSE OR DEPENDENT OF PERSON WITH ALLOWABLE ABSENCE If you check this box you must also check the category of the other person's absence and provide the requested information for that person.		
Name, Social Security Number, and Address of Person You Were With		
☐ B. MILITARY	Branch of Service	Serial Number
Date(s) of Departure - Date(s) of Return		Home of Residency - Attach L.E.S. for September 1983
Date of Enlistment or Last Reenlistment		
☐ C. MEDICAL TREATMENT UNDER CARE OF LICENSED PHYSICIAN		Name of Physician
Date(s) of Departure - Date(s) of Return		City and State Where Treated
☐ D. BUSINESS	Employer's Name	Date(s) of Departure - Date(s) of Return
☐ E. COLLEGE, SCHOOL OR UNIVERSITY		Name of School
Was resident YES NO tuition paid? ☐ ☐		Degree Sought or Other Purpose
Dates of Attendance		
☐ F. VACATION OR OTHER REASONS		Date(s) of Departure - Date(s) of Return
Please explain reasons (attach additional pages as necessary)		
14. RESIDENCY VERIFICATION. The statement below must be read and signed by two adults who know you, and who can attest to your eligibility for a permanent fund dividend. These persons must be willing to answer questions about your residency if requested to do so by the Department of Revenue. Your permanent fund dividend may be delayed or denied if the persons you select do not respond to such an inquiry. Persons you may wish to ask to verify your residency include your spouse, other relatives, close friends or neighbors. While not necessary, it is preferable that these persons be Alaska residents who are also applying for their permanent fund dividends.		
I certify under penalty of perjury that I have read and understand the definition of an Alaska resident as stated on this application, and that to the best of my knowledge and belief the person named on this application was an Alaska resident during the period October 1, 1983 through March 31, 1984, and is still an Alaska resident.		
I understand that I may be contacted by the Alaska Department of Revenue to verify my signature below.		
A. Signature of Spouse, Relative or Friend		Date
Printed Name of Person Who Signed Above		Social Security Number
Mailing Address		
City, State, Zip Code		Daytime Telephone No. ()
B. Signature of Relative or Friend		Date
Printed Name of Person Who Signed Above		Social Security Number
Mailing Address		
City, State, Zip Code		Daytime Telephone No. ()
15. SIGNATURE. It is important that you carefully read the following statement before signing. If you make any alteration to this statement, you will be denied a permanent fund dividend.		
I certify that I am now and intend to remain an Alaska resident at the time I file this application and that I was an Alaska resident during the period October 1, 1983 through March 31, 1984.		
I understand that a false claim of residency to obtain a permanent fund dividend for myself or for another is a criminal offense and that if convicted I will forfeit future permanent fund dividends and that I must repay all permanent fund dividends that have been paid to me.		
I also understand that this penalty is in addition to any criminal penalties imposed.		
SIGN HERE		
Signature		
Date		
DUE DATE: JUNE 30, 1984		
SEND TO: Alaska Department of Revenue Pouch SR Juneau, Alaska 99811-0400		

1985

Alaska Permanent Fund Dividend Program

ADULT APPLICATION

A

DUE DATE: JUNE 30, 1985

THIS SPACE FOR OFFICE USE ONLY

This application must be used by all eligible residents who are 18 years of age or older, or who are legally emancipated minors if less than 18 years of age. **TO FILE ON BEHALF OF ANOTHER ADULT, YOU MUST ALSO COMPLETE AND ATTACH FORM 04-100 B. USE THE SEPARATE FORM 04-100 C TO FILE ON BEHALF OF A CHILD.** Please type or print neatly.

PERMANENT FUND DIVIDEND RESIDENCY DEFINED

To be a resident for the purpose of qualifying for an Alaska permanent fund dividend, you must be present in the state and intend to remain permanently. If you are outside Alaska, you must have been a resident before leaving, demonstrate at all times during your absence an intent to return to Alaska and remain permanently, and be absent for at least one of the allowable reasons as stated in the instructions.

1. ELIGIBILITY REQUIREMENTS. Please check the appropriate box beside each of the following statements.

YES NO

☐ ☐

A. I was an Alaska resident for the entire period October 1, 1984 through March 31, 1985; and

☐ ☐

B. I am, and intend to remain, an Alaska resident at the time I file this application.

You are eligible to apply for an Alaska permanent fund dividend only if you answered yes to both statements.

My date of birth:

MONTH

DAY

YEAR

3. My Social Security Number*

*You are not required to provide any social security number requested on this form. See line 3 instructions for the intended use of social security numbers.

4. My First Name Middle Initial Last Name

Mailing Address

City, State, Zip Code

5A. My home is physically located at: (number, street and city, or physical location)

5B. My Home Phone

()

5C. My Work Phone

()

6. RESIDENCY STATUS. I have the following residency status:

☐ A. Alaska resident and U.S. citizen.

☐ B. Alaska resident alien, or refugee or asylee residing in Alaska.

(Enter Alien Registration No. A-_____)

7. ADULT STATUS. I have adult status because I am:

☐ A. 18 years of age or older.

☐ B. Under 18 years of age but legally emancipated by: (check one)

☐ 1. Marriage (attach copy of marriage certificate).

☐ 2. Other (attach copy of court order).

NEED HELP?

Inside Alaska, outside Anchorage and Juneau, call Toll Free Zenith 4900 or Zenith 2333, or come into one of our Public Service Centers:

FAIRBANKS

675 Seventh Avenue
Phone 452-1512

ANCHORAGE

550 West 7th Avenue
Phone 276-2678

JUNEAU

1111 West 8th Street
Phone 465-2326

8. I have been a continuous Alaska resident since: (month, day if known, year)

9. My spouse's First Name Middle Initial Last Name

10. EMPLOYMENT DURING RESIDENCY PERIOD.

A. Name of my primary employer during the period October 1, 1984 through March 31, 1985.

NOTE: If employer is military, check this box if you are a civilian: ☐

B. Employer's Mailing Address

Employer's Tel. No.:

Date employment began:

C. My occupation: (Note: If you were a member of the U.S. armed forces, then you must attach a copy of your Leave and Earnings Statement for September 1984. If unavailable, attach a certified copy of form DD 2058, State of Legal Residence Certificate.)

11. ABSENCES. During the period October 1, 1984 through March 31, 1985, were you absent from Alaska for any reason for any length of time?:

☐ **NO.** If your answer is no, go on to section 13 on the back.

☐ **YES.** If your answer is yes, were you absent: (Answer each question A-E below.)

YES NO

☐ ☐

A. For the entire period?

☐ ☐

B. For more than 90 total days?

☐ ☐

C. For more than 60 consecutive days?

☐ ☐

D. Are you currently living outside Alaska?

☐ ☐

E. If yes, have you been absent from Alaska for more than five years?

For Office Use Only

If you answered "yes" to any question A-E above, you must explain the reason(s) for your absence(s) in section 12 on the back of this page. Failure to disclose an absence as required may result in the loss of your eligibility for a permanent fund dividend.

IMPORTANT: YOU MUST COMPLETE AND SIGN THE REVERSE SIDE

12. EXPLANATION OF ABSENCES. If you answered "yes" to any question A-E in section 11, you must explain the reason(s) for your absence(s) in the appropriate categories below. Failure to disclose an absence as required may result in the loss of your eligibility for a permanent fund dividend.

Remember that you can be a resident of only one state at a time. If you claim residency in another state for any significant purpose (e.g., to vote in a state or local election, or to qualify for resident tuition at a college or university), then you have terminated your eligibility for an Alaska permanent fund dividend.

☐ **A. OUT OF STATE AS SPOUSE OR DEPENDENT OF PERSON WITH ALLOWABLE ABSENCE**

If you check this box you must also check the category of the other person's absence and provide the requested information for that person.

Name, Social Security Number, and Address of Person You Were With

☐ **B. ARMED FORCES**

Branch of Service

Serial Number

State of Legal Residence - Attach L.E.S. for September 1984

Date(s) of Departure - Date(s) of Return

Date of Enlistment or Last Reenlistment

☐ **C. MEDICAL TREATMENT UNDER CARE OF LICENSED PHYSICIAN**

Name of Physician

Date(s) of Departure - Date(s) of Return

City and State Where Treated

☐ **D. BUSINESS**

Employer's Name

Date(s) of Departure - Date(s) of Return

☐ **E. COLLEGE, SCHOOL OR UNIVERSITY**

Name of School

Was resident
tuition paid?

YES NO

☐ ☐

Degree Sought or Other Purpose

Dates of Attendance

☐ **F. VACATION OR OTHER REASONS**

Date(s) of Departure - Date(s) of Return

Please explain reasons (attach additional pages as necessary)

RESIDENCY VERIFICATION BY TWO ADULTS WHO KNOW YOU

The statement below must be read and signed by two adults who know you, and who can attest to your eligibility for a permanent fund dividend. These persons must be willing to answer questions about your residency if requested to do so by the Department of Revenue. Your permanent fund dividend may be delayed or denied if the persons you select do not respond to such an inquiry. Persons you may wish to ask to verify your residency include your spouse, other relatives, close friends or neighbors. While not necessary, it is preferable that these persons be Alaska residents who are also applying for their permanent fund dividends.

I certify under penalty of perjury that I have read and understand the definition of an Alaska resident as stated on this application, and that to the best of my knowledge and belief the person named on this application was an Alaska resident for the entire period October 1, 1984 through March 31, 1985 and is still an Alaska resident.

I understand that I may be contacted by the Alaska Department of Revenue to verify my signature below.

13. Signature of Spouse, Relative or Friend		Date	
X			
Printed Name of Person Who Signed Above	Social Security Number	Printed Name of Person Who Signed Above	Social Security Number
Mailing Address	*Please see SSN advisory note at section 3.	Mailing Address	*Please see SSN advisory note at section 3.
City, State, Zip Code	Daytime Telephone No. ()	City, State, Zip Code	Daytime Telephone No. ()

YOUR SIGNATURE IS REQUIRED

15. SIGNATURE. It is important that you carefully read the following statement before signing. If you make any alteration to this statement, you will be denied a permanent fund dividend.

I certify that I am now and intend to remain an Alaska resident at the time I file this application and that I was an Alaska resident for the entire period October 1, 1984 through March 31, 1985.

I understand that a false claim of residency to obtain a permanent fund dividend for myself or for another is a criminal offense, and that if convicted, I will forfeit future permanent fund dividends, and that I must repay all permanent fund dividends that have been paid to me.

I also understand that this penalty is in addition to any criminal penalties imposed.

Signature

Date

X

DUE DATE: JUNE 30, 1985

SEND TO: Alaska Department of Revenue
Pouch SR
Juneau, Alaska 99811-0400

Receipt of Applications: When processing has begun on your 1985 application, you will be notified by mail. If you need to know before then that your application has been received, you may send it by U.S. certified mail with a return receipt requested or deliver it in person to a Revenue Public Service Center. If possible, please submit all the applications from your household (same mailing address) at the same time.

Dividend checks will be issued beginning October 1985.

1986

Alaska Permanent Fund Dividend Program

ADULT APPLICATION

A

DUE DATE: JUNE 30, 1986

THIS SPACE FOR OFFICE USE ONLY

This application must be used by all eligible residents who are 18 years of age or older, or who are legally emancipated minors if less than 18 years of age. TO FILE ON BEHALF OF ANOTHER ADULT, YOU MUST ALSO COMPLETE AND ATTACH FORM 04-100 B. USE THE SEPARATE FORM 04-100 C TO FILE ON BEHALF OF A CHILD. Please type or print neatly.

PERMANENT FUND DIVIDEND RESIDENCY DEFINED

To be a resident for the purpose of qualifying for an Alaska permanent fund dividend, you must be present in the state and intend to remain permanently. If you are outside Alaska, you must have been a resident before leaving, demonstrate at all times during your absence an intent to return to Alaska and remain permanently, and be absent for at least one of the allowable reasons as stated in the instructions.

1. ELIGIBILITY REQUIREMENTS. Please check the appropriate box beside each of the following statements.

YES NO

☐☐

A. I was an Alaska resident for the entire period October 1, 1985 through March 31, 1986.

☐☐

B. I am, and intend to remain, an Alaska resident at the time I file this application.

You may apply for an Alaska permanent fund dividend only if you answered yes to both statements.

2. My date of birth:

MONTH

DAY

BIRTH YEAR

*You are not required to provide any social security number requested on this form. For their intended use, see the instructions for line 3 on page 3.

3. My Social Security Number*

4. My First Name

Initial

Last Name

Mailing Address

City, State, Zip Code

5. My home is physically located at: (number, street and city, or physical location)

6A. My Home Telephone No.

()

6B. My Work Telephone No.

()

7. CITIZENSHIP STATUS. I have the following status:

☐

A. U.S. citizen

☐

B. Resident alien, refugee, or asylee

(Enter Alien Registration No. A-_____)

8. ADULT STATUS. I have adult status because I am:

☐

A. 18 years of age or older

☐

B. Under 18 years of age but legally emancipated by: (check one)

☐

1. Marriage (attach copy of marriage certificate)

☐

2. Other (attach copy of court order)

9. I have been a continuous Alaska resident since: (month, day if known, year)

10. My spouse's name: (first name, initial, last name)

11. EMPLOYMENT DURING RESIDENCY PERIOD.

A. Name and mailing address of my primary employer during the period October 1, 1985 through March 31, 1986:

B. Date employment began:

C. Employer's Telephone No.:

D. My occupation: (Note: If you were a member of the U.S. armed forces, you must attach a copy of your Leave and Earnings Statement for September 1985. If unavailable, attach a certified copy of form DD 2058, State of Legal Residence Certificate.)

E. Work Status: In the box to the right, enter the letter A-L which describes your work status. See page 4 of the line-by-line instructions for work status codes.

12. ABSENCES. During the period October 1, 1985 through March 31, 1986, were you absent from Alaska for more than 60 consecutive days or more than 90 total days?

☐ NO. If you answered no, go on to section 13.

☐ YES. If you answered yes, you must explain the reason(s) for your absence(s) in section 14 on the back of this page, AND you must answer each question, A-C, below.

YES NO

☐☐

A. Were you absent for the entire period?

☐☐

B. Are you currently living outside Alaska?

☐☐

C. If you are now living outside Alaska, has your absence been for more than five years?

For Office Use Only

If you fail to disclose an absence as required above, you may be denied a permanent fund dividend.

13. ALASKA WINTER OLYMPICS CONTRIBUTION. If you check the "yes" box, five dollars will be subtracted from your dividend check and deposited in the Alaska Winter Olympics account. Your contribution will be used to develop facilities for Winter Olympic training and competition, and to attract the Winter Olympics to Alaska. If you check the "no" box, you will receive the full dividend amount. See the line-by-line instructions on page 4 for further information.

YES NO

☐☐

I want to contribute \$5.00 of my dividend check to the Alaska Winter Olympics account.

NOTE: At press time, this contribution program was subject to legislative approval. If not approved for the 1986 dividend year, any "yes" answer will be disregarded.

14. EXPLANATION OF ABSENCES. If you answered "yes" to any question in section 12, you must explain the reason(s) for your absence(s) in the appropriate categories below. If you fail to disclose an absence as required, you may be denied a permanent fund dividend.

Remember, you can be a resident of only one state at a time. If you claim residency in another state for any significant purpose (e.g. to vote in a state or local election, or to qualify for resident tuition at a college or university), then you have terminated your eligibility for an Alaska permanent fund dividend.

☐ **A. OUT OF STATE AS THE SPOUSE OR DEPENDENT OF A PERSON WITH AN ALLOWABLE ABSENCE**
If you check this box you must also check the category of the other person's absence and provide the requested information for that person.

Name, Social Security Number, and Address of Person You Were With

☐ **B. ARMED FORCES** Branch of Service Serial Number State of Legal Residence - (Attach L.E.S. for September 1985)
Date(s) of Departure - Date(s) of Return Date of Enlistment or Last Reenlistment

☐ **C. MEDICAL TREATMENT UNDER CARE OF LICENSED PHYSICIAN** Name of Physician
Date(s) of Departure - Date(s) of Return City and State Where Treated

☐ **D. BUSINESS** Employer's Name Date(s) of Departure - Date(s) of Return

☐ **E. COLLEGE, SCHOOL OR UNIVERSITY** Name of School
Was resident YES NO Degree Sought or Other Purpose Dates of Attendance
tuition paid? ☐ ☐

☐ **F. VACATION OR OTHER REASONS** Date(s) of Departure - Date(s) of Return
Please explain reasons (attach additional pages as necessary)

RESIDENCY VERIFICATION BY TWO ADULTS WHO KNOW YOU

The statement below must be read and signed by two adults who know you, and who can attest to your eligibility for a permanent fund dividend. These persons must be willing to answer questions about your residency if requested to do so by the Department of Revenue. Your permanent fund dividend may be delayed or denied if the persons you select do not respond to such an inquiry. Persons you may wish to ask to verify your residency include your spouse, other relatives, close friends or neighbors. While not necessary, it is preferable that these persons be Alaska residents who are also applying for their permanent fund dividends.

I certify under penalty of perjury that I have read and understand the definition of an Alaska resident as stated on this application, and that to the best of my knowledge and belief the person named on this application was an Alaska resident for the entire period October 1, 1985 through March 31, 1986 and is still an Alaska resident.

I understand that I may be contacted by the Alaska Department of Revenue regarding the eligibility of the person named on this application.

15. Signature of Spouse, Relative or Friend		16. Signature of Relative or Friend	
			
Date		Date	
Printed Name of Person Who Signed Above		Printed Name of Person Who Signed Above	
Social Security Number*		Social Security Number*	
Mailing Address		Mailing Address	
City, State, Zip Code		City, State, Zip Code	
Daytime Telephone No. ()		Daytime Telephone No. ()	

*Please see SSN advisory note at section 3.

YOUR SIGNATURE IS REQUIRED

17. SIGNATURE. It is important that you carefully read the following statement before signing. If you make any alteration to this statement, you will be denied a permanent fund dividend.

I certify under penalty of perjury that I am now and intend to remain an Alaska resident at the time I file this application and that I was an Alaska resident for the entire period October 1, 1985 through March 31, 1986.

I understand that a false claim of residency to obtain a permanent fund dividend for myself or for another is a criminal offense, and that if convicted, I will forfeit future permanent fund dividends, and that I must repay all permanent fund dividends that have been paid to me.

I also understand that this penalty is in addition to any criminal penalties imposed.

Signature	Date
	

DUE DATE: JUNE 30, 1986

**SEND TO: Alaska Department of Revenue
P.O. Box SR
Juneau, Alaska 99811-0400**

Receipt of Applications: When processing has begun on your 1986 application, you will be notified by mail. If you need to know before then that your application has been received, you are advised to send it by U.S. certified mail with a return receipt requested or deliver it in person to a Revenue Public Service Center. If possible, please submit all the applications from your household (same mailing address) at the same time.

Dividend checks will be issued beginning October 1986.

987

ADULT APPLICATION

A

DUE DATE: JUNE 30, 1987

THIS SPACE FOR OFFICE USE ONLY

This application is for use by any eligible resident who is 18 years of age or older, or who is a legally emancipated minor if less than 18 years old. TO FILE ON BEHALF OF ANOTHER ADULT, YOU MUST ALSO COMPLETE AND ATTACH FORM 04-100 B. USE THE SEPARATE FORM 04-100 C TO FILE ON BEHALF OF A CHILD. Please type or print neatly.

PERMANENT FUND DIVIDEND RESIDENCY DEFINED

To be a resident for the purpose of qualifying for an Alaska permanent fund dividend, you must be present in the state and intend to remain permanently. If you are outside Alaska, you must have been a resident before leaving, and must show at all times during your absence an intent to return to Alaska and remain permanently, and be absent for an allowable reason.

1. ELIGIBILITY REQUIREMENTS. Please check the appropriate box beside each of the following statements.

YES NO

☐ ☐ A. I was an Alaska resident from October 1, 1986 through March 31, 1987.

☐ ☐ B. I am, and intend to remain, an Alaska resident at the time I file this application.

You may apply for an Alaska permanent fund dividend only if you answered yes to both statements.

2. Your date of birth

MONTH DAY BIRTH YEAR

3. Your Social Security Number*

CAUTION: The social security number is optional, but if not provided, 20% of your dividend may be withheld for federal taxes. See instructions for line 3 on page 3.

4. Your First Name

Initial

Last Name

Mailing Address

City, State, Zip Code

5. Where is your home located? (number, street and city, or physical location)

6A. Your Home Telephone No.

6B. Your Work Telephone No.

()

()

7. YOUR CITIZENSHIP STATUS. (answer yes or no)

YES NO

☐ ☐ Are you a U.S. citizen? If you answered no, and you are a resident alien, refugee, or asylee, enter your

Alien Registration No. A-

8. YOUR STATUS AS AN ADULT. (answer yes or no)

YES NO

☐ ☐ Are you 18 years of age or older? If you answered no, you must either use the Child Application form, or attach one of the following: (check one)

☐ 1. Copy of your marriage certificate

☐ 2. Copy of court order giving you adult status

9. You have been a continuous Alaska resident since (month, day if known, year)

10. Your spouse's name (first name, initial, last name)

11. YOUR EMPLOYMENT DURING THE RESIDENCY PERIOD.

A. Name and mailing address of your main employer during the period October 1, 1986 through March 31, 1987 (NOTE: If you were a member of the U.S. armed forces, you must attach a copy of your Leave and Earnings Statement for September 1986 which shows your state of legal residence. CAUTION: Your application will not be processed unless you provide the L.E.S.)

NOTE: If employer is military, check this box if you are a civilian: ☐

B. Date employment began

C. Employer's Telephone No.

12. ABSENCES. During the period October 1, 1986 through March 31, 1987, were you absent from Alaska for more than 60 days in a row or more than 90 total days?

☐ NO. If you answered no, go on to section 13.

☐ YES. If you answered yes, you must explain the reason(s) for your absence(s) in section 14 on the back of this page, AND you must answer each question, A-C, below.

YES NO

☐ ☐ A. Were you absent for the whole period?

☐ ☐ B. Are you currently living outside Alaska?

☐ ☐ C. If you are now living outside Alaska, have you been absent for more than five years?

For Office Use Only

If you fail to disclose an absence as required above, you may be denied a permanent fund dividend.

13. ALASKA WINTER OLYMPICS CONTRIBUTION. If you check the "yes" box, five dollars will be subtracted from your dividend check and deposited in the Alaska Winter Olympics account. Your contribution will be used to develop facilities for Winter Olympic training and competition, and to attract the Winter Olympics to Alaska. If you check the "no" box, you will receive the full dividend amount. All responses are final.

YES NO

☐ ☐ I want to contribute \$5.00 of my dividend check to the Alaska Winter Olympics account.

STOP. Did you fill out both columns on the front?

14. EXPLANATION OF ABSENCES. If you answered "yes" to any question in section 12, you must explain the reason(s) for your absence(s) below. If you fail to disclose an absence as required, you may be denied a permanent fund dividend.
Remember, you can be a resident of only one state at a time. If you claim residency in another state for any significant purpose (e.g. to vote in a state or local election, or to qualify for resident tuition at a college or university), then you have given up your right to an Alaska permanent fund dividend.

☐ **A. OUT OF STATE AS THE SPOUSE OR DEPENDENT OF A PERSON WITH AN ALLOWABLE ABSENCE**

If you check this box you must also check the category below of the other person's absence and provide the requested information for that person.

Name, Social Security Number, and Address of Person You Were With

☐ **B. ARMED FORCES**

Branch of Service

Serial Number

State of Legal Residence - (Attach L.E.S. for September 1986)

Date(s) of Departure - Date(s) of Return

Date of Enlistment or Last Reenlistment

☐ **C. MEDICAL TREATMENT UNDER CARE OF LICENSED PHYSICIAN**

Name of Physician

Date(s) of Departure - Date(s) of Return

City and State Where Treated

☐ **D. BUSINESS**

Employer's Name

Date(s) of Departure - Date(s) of Return

☐ **E. COLLEGE, SCHOOL OR UNIVERSITY**

Name of School

Was resident tuition paid?

YES NO

Degree Sought or Other Purpose

Dates of Attendance

☐ **F. VACATION OR OTHER REASONS**

Date(s) of Departure - Date(s) of Return

Please explain reasons (attach additional pages as necessary)

RESIDENCY VERIFICATION IS REQUIRED BY TWO ADULTS WHO KNOW YOU

The statement below must be read and signed by two adults who know you, and who can confirm that you are eligible for a permanent fund dividend. These persons must be willing to answer questions about your residency if requested to do so by the Department of Revenue. Your permanent fund dividend may be delayed or denied if the persons you select do not respond to such an inquiry. Persons you may wish to ask to verify your residency include your spouse, other relatives, close friends or neighbors. It is preferable that these persons be Alaska residents who are also applying for their permanent fund dividends.

I certify under penalty of perjury that I have read and understand the definition of an Alaska resident as stated on this application, and that to the best of my knowledge and belief the person named on this application was an Alaska resident for the entire period October 1, 1986 through March 31, 1987 and is still an Alaska resident.

I understand that I may be contacted by the Alaska Department of Revenue regarding the eligibility of the person named on this application.

15. Signature of Spouse, Relative or Friend

Date

X

Printed Name of Person Who Signed Above

Social Security Number*

Mailing Address

*Please see SSN advisory note below.

City, State, Zip Code

Daytime Telephone No.

()

16. Signature of Relative or Friend

Date

X

Printed Name of Person Who Signed Above

Social Security Number*

Mailing Address

*Please see SSN advisory note below.

City, State, Zip Code

Daytime Telephone No.

()

*You are not required to provide your social security number. If provided, it will be used only for identification purposes in connection with this program.

YOUR SIGNATURE IS REQUIRED

17. SIGNATURE. It is important that you carefully read the following statement before signing. If you make any alteration to this statement, you will be denied a permanent fund dividend.

I certify under penalty of perjury that I am now and intend to remain an Alaska resident at the time I file this application and that I was an Alaska resident for the entire period October 1, 1986 through March 31, 1987.

I understand that a false claim of residency to obtain a permanent fund dividend for myself or for another is a criminal offense, and that if convicted, I will forfeit future permanent fund dividends, and that I must repay all permanent fund dividends that have been paid to me.

I also understand that this penalty is in addition to any criminal penalties imposed.

Your Signature

Date

X

DUE DATE: JUNE 30, 1987

SEND TO: Alaska Department of Revenue
P.O. Box SR
Juneau, Alaska 99811-0400

Receipt of Applications: When processing has begun on your 1987 application, you will be notified by mail. If you need to know before then that your application has been received, you should send it by U.S. certified mail with a return receipt requested or deliver it in person to a Revenue Public Service Center. If possible, please file all the applications from your household (same mailing address) at the same time.

Dividend checks will be issued beginning October 1987.

1988

Alaska Permanent Fund Dividend Program

ADULT APPLICATION

A

DUE DATE: JUNE 30, 1988

THIS SPACE FOR OFFICE USE ONLY

BEFORE YOU FILE, PLEASE MAKE SURE YOU ARE ELIGIBLE.

- ☐ Yes, I was an Alaska resident from October 1, 1987 through March 31, 1988; AND
- ☐ Yes, I am now, and intend to remain, a resident of Alaska.

1A. Your Date of Birth
MONTH DAY BIRTH YEAR

1B. Sex
(circle)
F M

***CAUTION. The social security number is optional, but if not provided, 20% of your dividend is likely to be withheld for federal taxes. See instructions on the other side.**

2. Your Social Security Number*

3. Your First Name

Initial

Last Name

Mailing Address

City

State

Zip Code

4. Where is your home located? (number, street and city, or physical location)

5. Do you want to donate \$10.00 of your dividend to the Alaska Winter Olympics Account? 5 ☐ YES ☐ NO
(See other side for details.)

6. Do you physically live in Alaska? 6 ☐ YES ☐ NO
If no, enter the date you last lived in Alaska and complete section 19.

MONTH DAY YEAR

7. Did you file for a dividend last year? 7 ☐ YES ☐ NO
If no, enter the date you became an Alaska resident.

MONTH DAY YEAR

8. Are you a United States Citizen? 8 ☐ YES ☐ NO
If no, enter your Alien Registration No. A-
(See instructions on other side.)

9. Are you a member of the U.S. Military or U.S. Coast Guard? 9 ☐ YES ☐ NO
If yes, attach a copy of either a recent Leave and Earnings Statement, or form DD2058 State of Legal Residence Certificate.

10. Were you gone from Alaska for more than 60 days in a row or more than 90 total days during the residency period? (10/1/87-3/31/88) ... 10 ☐ YES ☐ NO

11. Were you absent for the whole residency period? ... 11 ☐ YES ☐ NO

12. Have you been absent for more than five years? ... 12 ☐ YES ☐ NO

If you answered "yes" to questions 10, 11, or 12, you must explain the reason(s) for your absence(s) in section 19 on the other side.

RESIDENCY PERIOD

October 1, 1987 through March 31, 1988

To be a resident for the purpose of qualifying for an Alaska permanent fund dividend, you must live in Alaska and intend to remain permanently. If you are outside Alaska, you must have been a resident before leaving, and must show at all times during your absence an intent to return to Alaska and remain permanently, and be absent for an allowable reason. A person who has never lived in Alaska cannot claim residency.

RESIDENCY VERIFICATION IS REQUIRED BY TWO ADULTS WHO KNOW YOU

13. The statement below must be read and signed by two adults who know you, and who can confirm that you are eligible for a permanent fund dividend. Enter their names and addresses in section 20 on the other side.

I certify under penalty of perjury that I have read and understand the definition of an Alaska resident as stated on this application, and that to the best of my knowledge and belief the person named on this application was an Alaska resident for the entire period October 1, 1987 through March 31, 1988 and is still an Alaska resident.

I understand that I may be contacted by the Alaska Department of Revenue regarding the eligibility of the person named on this application.

A. Signature of Spouse, Relative or Friend
X (Put address on back)

Date

B. Signature of Relative or Friend
X (Put address on back)

Date

14. Signature. It is important that you carefully read the following statement before signing. If you make any change to this statement, you will be denied a permanent fund dividend.

I certify that I am now and intend to remain an Alaska resident and that I was an Alaska resident for the entire period October 1, 1987 through March 31, 1988.

I understand that a false claim of residency to obtain a permanent fund dividend for myself or for another is a criminal offense, and that if convicted, I will forfeit future permanent fund dividends, and that I must repay all permanent fund dividends that have been paid to me. I also understand that this penalty is in addition to any criminal penalties imposed.

I further certify under penalty of perjury that to the best of my knowledge and belief, all the information on this application, including any attachment, is true and complete.

YOUR SIGNATURE IS REQUIRED

Your Signature

Date

X

NOW COMPLETE THE OTHER SIDE

Use this form to apply for your own dividend if you are 18 years of age or older. If you are under the age of 18, use this form only if you are married, or emancipated by court order. **TO FILE ON BEHALF OF ANOTHER ADULT, YOU MUST ALSO COMPLETE AND ATTACH FORM 04-100B. USE THE SEPARATE FORM 04-100C TO FILE ON BEHALF OF A CHILD.**

Line 2. SOCIAL SECURITY NUMBER (SSN). You are not required to give us your social security number. However, if you do not give us your correct number and the dividend is \$600 or more, we will be required to send 20% of your dividend to the IRS. This is known as backup withholding. Once the money has been withheld, you will need to file a federal income tax return to get it back.

SSN Must Be Correct. Do not use someone else's social security number or let anyone else use your number. If you give us a wrong SSN, you may be fined \$50.00 by the IRS. If you don't know your number, or don't have one, contact the Social Security Office. (See page 3 of the instructions for details.)

Other Uses of SSN's. The Department of Revenue uses social security numbers for identification and other purposes. In addition to the IRS, social security numbers may be given to the Division of Elections, the Department of Education, the Department of Labor, the Department of Natural Resources, the Department of Public Safety, and the Court System, or to any other government agency for official use.

Line 5. ALASKA WINTER OLYMPICS CONTRIBUTION. If you check the "yes" box, ten dollars will be subtracted from your dividend check and deposited in the Alaska Winter Olympics account. Your contribution will be used to develop facilities for Winter Olympic training and competition, and to attract the Winter Olympics to Alaska. If you check the "no" box, you will receive the full dividend amount. All responses are final.

Line 8. ALIEN REGISTRATION NUMBER. The alien registration number is printed on a form commonly known as a "green card." These cards are issued to resident aliens. The alien registration number for refugees and asylees is stamped on their Departure Record, form I-94.

If you are not a U.S. citizen, and you do not have resident alien status, you must attach to your application some proof that you intend to stay in Alaska permanently.

DUE DATE: JUNE 30, 1988

**SEND TO: Alaska Department of Revenue
P.O. Box S-0460
Juneau, Alaska 99811-0460**

Please file all the applications from your household (same mailing address) in the same envelope.

Receipt of Applications

When your 1988 application has been put on file, you will be notified by mail. If you need to know before then that your application has been received, you should send it by U.S. certified mail with a return receipt requested or deliver it in person to a Revenue Dividend Information Office.

Dividend checks will be issued beginning in October 1988.

15. Are you an adult 18 years of age or older? ☐ YES ☐ NO If no, use the Child Application form, OR attach one of the following: (check one) ☐ 1. Copy of your marriage certificate (if under 18) ☐ 2. Copy of court order giving you adult status (if under 18)	
16A. Name and mailing address of your main employer during the residency period 	
B. Date employment began 	C. Employer's Telephone No.
17. Your spouse's name (first name, initial, last name) 	
18A. Your Home Telephone No. 	18B. Your Work Telephone No.

19. Explanation of Lengthy Absences. Complete this section if you were out of Alaska for more than 60 days in a row or more than 90 total days, or if you live outside Alaska. Enter the date(s) you left Alaska and the date(s) you returned or plan to return.

DATE(S) OF DEPARTURE	DATE(S) OF RETURN

Why were you out of Alaska? (Check all that apply)

- ☐ A. Out of Alaska as the spouse or dependent of a person with an allowable absence
- | | |
|------------------------------|--------------|
| NAME OF PERSON YOU WERE WITH | PERSON'S SSN |
| | |
- ☐ B. Transferred by U.S. Military or U.S. Coast Guard
- ☐ C. Medical treatment under doctor's care
- ☐ D. Business
- ☐ E. Education (college, school or university) YES ☐ NO ☐
 Was resident tuition paid?
- ☐ F. Vacation
- ☐ G. Other (explain)

20. Enter the names and addresses of the two adults who verified your residency by signing section 13 on the other side.

Printed Name of Person Who Signed 13A	Social Security Number*	Printed Name of Person Who Signed 13B	Social Security Number*
Mailing Address	*Please see SSN advisory note below.	Mailing Address	*Please see SSN advisory note below.
City, State, Zip Code		City, State, Zip Code	
	Daytime Telephone No. ()		Daytime Telephone No. ()

*You are not required to provide your social security number. If provided, it will be used only for identification purposes in connection with this program.

1989



Alaska Permanent Fund Dividend Adult Application

A

Office Use Only

- ☐ Yes, I was an Alaska resident from October 1, 1988 through March 31, 1989; AND
- ☐ Yes, I am now, and intend to remain a resident of Alaska.

1. Your Social Security Number		CAUTION: SSN is optional, but if not provided, 20% of your dividend is likely to be withheld for federal taxes.	
2A. Your Date of Birth Month Day Birth Year	2B. State of Birth	2C. Sex ☐ M ☐ F	
3. Your Name as It Appears on Your Birth Certificate (See instructions page 4) First M.I. Last			
4. Your First Name M.I. Last Name			
Your Mailing Address			
City		State	Zip Code
5. Where Do You Physically Live (Street Address or Physical Location)?			
6A. Your Home Phone Number ()		6B. Your Work Phone Number ()	

7. Do you physically live in Alaska? Yes ☐ No ☐
If no, complete Questions 20 - 22.
8. Did you file for a dividend last year? Yes ☐ No ☐
If no, complete the Supplemental Schedule, which is included in this booklet.
9. Are you a United States citizen? Yes ☐ No ☐
If no, complete Question 19.
10. Are you a member of the United States military? Yes ☐ No ☐
If yes, attach a September, 1988 Leave and Earnings Statement.
11. Were you gone from Alaska for more than 30 days in a row, or more than 90 days total during the period of April 1, 1988 through March 31, 1989? Yes ☐ No ☐
If yes, complete Questions 20 - 22.
12. Were you absent for the whole residency period of October 1, 1988 through March 31, 1989? Yes ☐ No ☐
If yes, complete Questions 20 - 22.
13. Do you want to donate \$10.00 of your dividend to the Alaska Winter Olympics Account? Yes ☐ No ☐

Complete Questions 16 - 18 on the other side.

Due Date: June 30, 1989
You are responsible for filing by the deadline.

Residency Certification by the Applicant

14. Signature. It is important that you read the following statement before signing. If you make any change to this statement you will be denied a permanent fund dividend.

- I certify that I am now and intend to remain an Alaska resident, that I was an Alaska resident for the entire period of October 1, 1988 through March 31, 1989, and have been physically present in the State of Alaska at some time during the period beginning July 1, 1987 and ending on the date of this application.
- I understand that a false claim of eligibility to obtain a permanent fund dividend for myself or for another is a criminal offense, and if convicted I will forfeit future dividends, and I must repay all dividends paid to me. I also understand that if I wilfully misrepresent, exercise gross negligence, or recklessly disregard a material fact regarding my eligibility for a permanent fund dividend I will forfeit the dividend, be subject to a civil fine of up to \$5,000, and lose my eligibility for the next five dividends. I understand that these penalties are in addition to any criminal penalties imposed.

I authorize the Alaska Department of Revenue to obtain information from any source to verify my claim of residency.

I know that I have a right to receive a copy of this authorization upon request and agree that a copy of this authorization is as valid as the original.

14. Signature X	Date /
---------------------------	-----------

Residency Verification by Two Adults Who Know You

15. The statement below must be read and signed by two adults who know you, and who can confirm that you are eligible for a permanent fund dividend.

- I certify under penalty of unsworn falsification that I have read and understand the definition of an Alaska resident as stated in this booklet, and that to the best of my knowledge and belief the person named on this application was an Alaska resident for the entire period of October 1, 1988 through March 31, 1989 and is still an Alaska resident and was physically present in the State of Alaska at some time during the period beginning with July 1, 1987, and ending on the date of this application.
- I understand that a false claim of eligibility to obtain a permanent fund dividend for myself or for another is a criminal offense, and if convicted I will forfeit future dividends, and I must repay all dividends that have been paid to me. I also understand that if I wilfully misrepresent, exercise gross negligence, or recklessly disregard a material fact pertaining to the eligibility of the person named on this application for a permanent fund dividend, I will be subject to a fine of up to \$5,000, and may lose my own eligibility for a dividend for the next five years.

I understand that I may be contacted by the Alaska Department of Revenue regarding the eligibility of the person named on this application.

15A. Signature X	Date
Printed Name	Social Security Number
Mailing Address	SSN is Optional
City, State, Zip Code	Daytime Phone Number ()
15B. Signature X	Date
Printed Name	Social Security Number
Mailing Address	SSN is Optional
City, State, Zip Code	Daytime Phone Number ()

Follow the directions which precede each set of questions. Failure to follow directions will cause a delay in the processing of your application.

ALL applicants must answer questions 16 through 18. If the questions do not apply to you, put N/A in that box.

16A. Name and mailing address of your main employer during the residency period of October 1, 1988 through March 31, 1989.

17. Are you 18 years old or older?

Yes ☐ No ☐

- ☐ a. If no, and married, attach your marriage certificate. It will be returned to you.
- ☐ b. If no, and legally emancipated, attach a copy of the court order giving you adult status.

Note: If you are not 18 years old or older and did not mark a or b, you need to use the Child Application form (04-100 C).

18A. Your Spouse's Name (first, middle initial, last)

Is your spouse filing for a 1989 dividend? Yes ☐ No ☐

16B. Date Employment Began

16C. Employer's Phone Number

()

18B. Your Spouse's Employer

18C. Spouse's Work Number

()

Answer the following questions ONLY if you answered NO to question 9.

19A. Are you an Alien with resident status?

Yes ☐ No ☐

If yes, give your Alien Registration No. A- _____

19B. Are you in the United States as a refugee?

Yes ☐ No ☐

If yes, give the date you entered the United States- ____/____/____

Answer the following questions ONLY if:

- you answered NO to question 7; or
- you answered YES to questions 11 or 12.

20. Reasons for Lengthy Absences. Check the primary reason you were absent from Alaska.

- ☐ A. Out of state as the spouse or dependent of a person with an allowable absence.

Name of Person You Were With		M.I.		Last Name	
First Name					
Person's Birth Date		Person's Social Security Number			
Month	Day	Year			

- ☐ B. Enrolled as a full-time student.
(List the name, address and type of school.)

- ☐ C. Transferred by the United States military.
- ☐ D. Vacation.
- ☐ E. Business.
- ☐ F. Seeking Employment.
- ☐ G. Medical treatment under a physician's care.
- ☐ H. Other (List the reason) _____

21. List the dates you were gone from Alaska since April 1, 1988.

Left	Returned
____/____/____	____/____/____
____/____/____	____/____/____
____/____/____	____/____/____
____/____/____	____/____/____
____/____/____	____/____/____
____/____/____	____/____/____

NOTE: THE FOLLOWING QUESTION IS A NEW ELIGIBILITY QUESTION.

22. Were you physically present in Alaska on the date you signed this application?

Yes ☐ No ☐

If no, attach supporting documents that prove you were physically present in Alaska at some time since July 1, 1987.

DUE DATE: JUNE 30, 1989

SEND TO: ALASKA DEPARTMENT OF REVENUE

P.O. BOX S-0460

JUNEAU, ALASKA 99811-0460

Please file all the applications from your household (same mailing address) in the same envelope. (See the confidentiality section on page 3 of the instruction booklet.)

1990

Office Use Only

Alaska Permanent Fund Dividend

Adult Application

A

Please Print Clearly!

1. Your Social Security Number		CAUTION: SSN is optional, but if not provided, 20% of the dividend will be withheld as required by federal law.	
2A. Your Date of Birth	2B. State of Birth	2C. Sex	
Month Day Birth Year		☐ M ☐ F	
3. Your Name as It Appears on Your Birth Certificate (See page 4, #3.)			
First Name	M.I.	Last Name	
4. Your First Name M.I. Last Name			
Your Mailing Address			
City State Zip Code			
5. Where Do You Physically Live (Street Address or Physical Location)?			
6A. Your Home Phone Number		6B. Your Work Phone Number	
()		()	

7. Did you file for last year's dividend (1989)? Yes ☐ No ☐8. Did you live in Alaska prior to April 1, 1988? Yes ☐ No ☐

STOP! - If you answered no to both questions 7 and 8, you are not eligible for the 1990 dividend and should not file. (See the new 2 year residency requirement on page 4 of the application booklet.)

9. Do you physically live in Alaska? Yes ☐ No ☐

If no, answer Questions 19-22 AND complete the Supplemental Schedule, which is included in this booklet, and attach it to this application.

10. Are you a United States citizen? Yes ☐ No ☐

If no, complete Question 18.

11. Were you gone from Alaska for more than 30 days in a row or 90 days total during the period of April 1, 1989 through March 31, 1990? Yes ☐ No ☐

If yes, complete Questions 19-22.

12. Were you absent for the entire period of January 1, 1990 through March 31, 1990? Yes ☐ No ☐

If yes, complete Questions 19-22.

Complete Questions 15-17 on the other side.

FILING DEADLINE: June 30, 1990

Your application must be received in the Department or postmarked by the deadline.

Residency Certification by the Applicant

13. Signature. It is important that you read the following statement before signing. If you make any change to this statement you will be denied a permanent fund dividend.

I certify that I am now and intend to remain an Alaska resident, have been physically present in the State of Alaska at some time during the period beginning July 1, 1988 and ending on the date that I sign this application, and that one or both of the following statements is true:

☐ I was an Alaska resident for the entire period of April 1, 1988 through March 31, 1990;

- OR -

☐ I filed for a 1989 dividend and that I was an Alaska resident for the entire period of October 1, 1989 through March 31, 1990.

I understand that a false claim of eligibility to obtain a permanent fund dividend for myself or for another is a criminal offense, that if convicted I will forfeit future dividends, and I must repay all dividends paid to me. I also understand that if I wilfully misrepresent, exercise gross negligence, or recklessly disregard a material fact regarding my eligibility for a permanent fund dividend I will forfeit the dividend, be subject to a civil fine of up to \$5,000, and lose my eligibility for the next five dividends. I understand that these penalties are in addition to any criminal penalties imposed.

I authorize the Alaska Department of Revenue to obtain information from any source to verify my claim of residency, and I agree that a copy of this authorization is as valid as the original.

13. Signature X	Date
---------------------------	------

Residency Verification by Two Adults Who Know You

14. The statement below must be read and signed by two adults who know you, and who can confirm that you are eligible for a permanent fund dividend.

I certify under penalty of unsworn falsification that I have read and understand the residency requirements of the Permanent Fund Dividend program as stated in this booklet, and that to the best of my knowledge and belief the person named on this application was an Alaska resident for the entire period(s) checked by the applicant in Question 13 above and is still an Alaska resident, and was physically present in the state for sometime between July 1, 1988 and the date of this application.

I understand that a false claim of eligibility to obtain a permanent fund dividend for myself or for another is a criminal offense, and if convicted I will forfeit future dividends, and that I must repay all dividends that have been paid to me. I also understand that if I wilfully misrepresent, exercise gross negligence, or recklessly disregard a material fact pertaining to the eligibility of the person named on this application for a permanent fund dividend I will be subject to a fine of up to \$5,000, and will lose my own eligibility for a dividend for the next five years.

I understand that I may be contacted by the Alaska Department of Revenue regarding the eligibility of the person named on this application.

14A. Signature (Spouse, Relative or Friend)		Date
X		
Printed Name		Social Security Number
Mailing Address		SSN is Optional
City, State, Zip Code		Daytime Phone Number
		()
14B. Signature (Spouse, Relative or Friend)		Date
X		
Printed Name		Social Security Number
Mailing Address		SSN is Optional
City, State, Zip Code		Daytime Phone Number
		()

Follow the directions which precede each set of questions. Failure to follow directions will cause a delay in the processing of your application.

ALL applicants must answer questions 15 through 17. If the questions do not apply to you, put N/A in answer to that question.

15A. Name and mailing address of your main employer during the period of October 1, 1989 through March 31, 1990.

16. Are you 18 years old or older?

Yes ☐ No ☐

☐ a. If no, and married, attach your marriage certificate. It will be returned to you.

☐ b. If no, and legally emancipated, attach a copy of the court order giving you adult status.

Note: If you are not 18 years old or older, and did not mark a or b, you need to use the Child Application form (04-100 C).

17A. If married, enter your spouse's name (first, middle initial, last)

17B. Is your spouse filing for a 1990 dividend?

Yes ☐ No ☐

15B. Date Employment Began

15C. Employer's Phone Number
()

17C. Your Spouse's Employer

17D. Spouse's Work Number
()

Answer the following questions ONLY if you answered NO to question 10.

18A. Are you an alien with resident status? Yes ☐ No ☐

If yes, give your Alien Registration No. A- _____

18B. Are you in the United States as a refugee? Yes ☐ No ☐

If yes, give the date you entered the United States ____/____/____

Answer the following questions ONLY if you answered NO to question 9 or answered YES to question 11 or 12.

19. Reasons for Absences. Check primary reason you were absent from Alaska.

☐ A. Out of state as the spouse or dependent of an Alaska resident with an allowable absence.

Name Resident You Were With		
First	M.I. Last	
Resident's Birth Date		
Month	Day	Year
Resident's Social Security Number		

☐ B. Enrolled as a full-time student.
(List the name, address and type of school.)

☐ C. Transferred by the United States military.

☐ D. Vacation.

☐ E. Business.

☐ F. Seeking employment.

☐ G. Medical treatment under a doctor's care.

☐ H. Other (explain).

20. List the dates you were gone from Alaska since April 1, 1989.

Left	Returned
____/____/____	____/____/____
____/____/____	____/____/____
____/____/____	____/____/____
____/____/____	____/____/____
____/____/____	____/____/____

21. Were you physically present in Alaska on the date you signed this application? Yes ☐ No ☐

22. If you answered Question 21 no, were you physically present in Alaska at some time during the period beginning on July 1, 1988 and ending on the date you signed this application? Yes ☐ No ☐

• If you were physically present in Alaska at some time since July 1, 1988, attach supporting documents that prove your presence. (Examples of supporting documents can be found on page 6, line 21-22 of the application booklet.)

• If you were not physically present in Alaska at some time since July 1, 1988, then you are not eligible for the 1990 dividend, and should not file.

FILING DEADLINE: June 30, 1990

Your application must be received in the Department or postmarked by the deadline.

1991

Office Use Only

Please Print Clearly!

1. Your Social Security Number			CAUTION: SSN is optional, but if not provided, 20% of the dividend will be withheld as required by federal law.		
2A. Your Date of Birth Month Day Birth Year			2B. State of Birth		2C. Sex ☐ M ☐ F
3. Your First Name		M.I.	Last Name		
Your Mailing Address					
City		State		Zip Code	
4. Where Do You Physically Live (Street Address or Physical Location)?					
5A. Your Home Phone Number ()			5B. Your Work Phone Number ()		
6. Your Name as It Appears on Your Birth Certificate (See page 4, #6.)					
First Name		M.I.	Last Name		

7. Did you file for last year's dividend (1990)? If no, complete the **Supplemental Schedule**, which is included in this booklet. Yes ☐ No ☐
8. Are you a member of the U.S. military? If yes, attach a September, 1990 Leave and Earnings Statement. Yes ☐ No ☐
9. Do you physically live in Alaska? If no, answer **Questions 20-23 AND** complete the **Supplemental Schedule**, which is included in this booklet, and attach it to this application. Yes ☐ No ☐
10. Are you a United States citizen? If no, complete **Question 19**. Yes ☐ No ☐
11. Were you gone from Alaska for more than 30 days in a row during the period of April 1, 1990 through March 31, 1991? If yes, complete **Questions 20 - 23**. Yes ☐ No ☐
12. Were you gone from Alaska for more than 180 days cumulative during the period of April 1, 1990 through March 31, 1991? If yes, complete **Questions 20 - 23**. Yes ☐ No ☐
13. Do you want to place 50% of your Permanent Fund Dividend in an Educational Trust Fund for yourself or for another person? (See page 8 of the instructions.) Yes ☐ No ☐

Complete Questions 16 - 18 on the other side.

FILING DEADLINE: June 30, 1991
Your application must be received in the Department or
postmarked by the deadline.

Alaska Permanent Fund Dividend

Adult Application

If you are filing on behalf of another adult, complete a B Application.

A

Residency Certification by the Applicant

14. Signature. It is important that you read the following statement before signing. If you make any change to this statement you will be denied a permanent fund dividend.

I certify that I am now and intend to remain an Alaska resident, was an Alaska resident for the entire period of April 1, 1990 through March 31, 1991, and have been physically present in the State of Alaska at some time during the period beginning July 1, 1989 and ending on the date that I sign this application.

I understand that a false claim of eligibility to obtain a permanent fund dividend for myself or for another is a criminal offense, that if convicted I will forfeit future dividends, and I must repay all dividends paid to me. I also understand that if I willfully misrepresent, exercise gross negligence, or recklessly disregard a material fact regarding my eligibility for a permanent fund dividend I will forfeit the dividend, be subject to a civil fine of up to \$5,000, and lose my eligibility for the next five dividends. I understand that these penalties are in addition to any criminal penalties imposed.

I authorize the Alaska Department of Revenue to obtain information from any source to verify my claim of residency, and I agree that a copy of this authorization is as valid as the original.

14. Signature X	Date
--------------------	----------

Residency Verification by Two Adults Who Know You

15. The statement below must be read and signed by two adults who know you, and who can confirm that you are eligible for a permanent fund dividend.

I certify under penalty of unsworn falsification that I have read and understand the residency requirements of the Permanent Fund Dividend program as stated in this booklet, and that to the best of my knowledge and belief the person named on this application was an Alaska resident for the entire period of April 1, 1990 through March 31, 1991, is still an Alaska resident, and was physically present in the state at some time during the period beginning July 1, 1989 and ending on the date of this application.

I understand that a false claim of eligibility to obtain a permanent fund dividend for myself or for another is a criminal offense, and if convicted I will forfeit future dividends, and that I must repay all dividends that have been paid to me. I also understand that if I willfully misrepresent, exercise gross negligence, or recklessly disregard a material fact pertaining to the eligibility of the person named on this application for a permanent fund dividend I will be subject to a fine of up to \$5,000, and will lose my own eligibility for a dividend for the next five years.

I understand that I may be contacted by the Alaska Department of Revenue regarding the eligibility of the person named on this application.

15A. Signature (Spouse, Relative or Friend) X		Date
Printed Name		Social Security Number
Mailing Address		SSN is Optional
City, State, Zip Code		Daytime Phone Number ()
15B. Signature (Spouse, Relative or Friend) X		Date
Printed Name		Social Security Number
Mailing Address		SSN is Optional
City, State, Zip Code		Daytime Phone Number ()

Follow the directions which precede each set of questions. Failure to follow directions will cause a delay in the processing of your application.

ALL applicants must answer questions 16 through 18. If the questions do not apply to you, put N/A in answer to that question.

16. Name and mailing address of your employer(s) during the period of April 1, 1990 through March 31, 1991. If retired - write "retired." If unemployed - write "unemployed."

EMPLOYER NAME	ADDRESS & PHONE NUMBER	DATES EMPLOYED
1.		
2.		
3.		
4.		

17. Are you 18 years old or older?

Yes No

☐ ☐

☐ a. If no, and married, attach your marriage certificate. It will be returned to you.

☐ b. If no, and legally emancipated, attach a copy of the court order giving you adult status.

Note: If you are not 18 years old or older and did not mark a or b, you must use the Child Application form (04-100 C).

18A. If married, enter your spouse's name

First M.I. Last

18B. Spouse's Birth Date

Month Day Year

18C. Is your spouse filing for a

1991 dividend?

Yes No

☐ ☐

18D. Spouse's Employer

18E. Spouse's Work Number

()

Answer the following questions ONLY if you answered NO to question 10.

19A. What is your Alien Registration No.? A -

19C. When did you obtain this status? / /

19B. What is your current alien status?

All non-US citizens must submit a copy of the front and back of their Alien Registration Card with their application.

Answer the following questions ONLY if you answered NO to question 9 or answered YES to questions 11 or 12.

20. Reasons for Absences. Check reason(s) you were absent from Alaska during the period of April 1, 1990 through March 31, 1991.

☐ A. Out of state as the spouse or dependent of an Alaska resident with an allowable absence.

Name of Resident You Were With		
First	M.I.	Last
Resident's Birth Date		
Month	Day	Year
Resident's Social Security Number		

☐ B. Enrolled as a full-time student.

☐ C. Active duty personnel transferred by the US Military. This does not include members of the US Public Health Service (Note: If transferred as a spouse or dependent of a military member, mark A above and complete the box.)

☐ D. Vacation.

☐ E. Business.

☐ F. Seeking employment.

☐ G. Medical treatment under a doctor's care.

☐ H. Other (explain).

21. List the dates you were gone from Alaska since April 1, 1990. If you left prior to 4/1/90 - enter the date you actually departed.

Left	Returned
/ /	/ /
/ /	/ /
/ /	/ /
/ /	/ /

22. Were you physically present in Alaska on the date you signed this application?

Yes No

☐ ☐

23. If you answered Question 22 no, were you physically present in Alaska at some time during the period beginning on July 1, 1989 and ending on the date you signed this application?

Yes No

☐ ☐

● If you were physically present in Alaska at some time since June 30, 1989, attach supporting documents that prove your presence. (Examples of supporting documents can be found on page 5, line 22-23 of the application booklet.)

● If you were not physically present in Alaska at some time since June 30, 1989, then you are not eligible for the 1991 dividend, and should not file.

FILING DEADLINE: June 30, 1991
Mail your application to: Department of Revenue
P O Box S-0460, Juneau, AK 99811-0460

521 #A Idaho Street
Anchorage, AK 99504
November 25, 1991

REGARDING: Permanent Fund Dividend Check

For the past 6 years, I have lived in Alaska. My 5-year-old son was born here in Anchorage. I have an Alaskan Driver's License. I have been registered to vote since 1988. I have been running my own small business of a Licensed Child Day Care Home since 1989. I have been involved in my community by helping clarify and change regulations in both Day Care Assistance and the licensing of Day Care Homes.

My husband and I have made every effort to continue to live here in Alaska because we enjoy the beauty and opportunities in this state. I am proud to be an Alaskan resident.

For the past four years, I have applied and received the Permanent Fund Dividend for myself and my son because we are Alaskan residents. This year I applied for a Permanent Fund Dividend and was told not only am I not eligible for the dividend but I and my son have never been eligible and now I may have to return all dividends plus interest that my son and I have received after my case is reviewed.

The reason for my ineligibility as told to me by the Permanent Fund Dividend Office. It doesn't matter that I have lived here for 6 years or that my son was born here. I am married to a military nonresident and, therefore, I must then claim my husband's state of residency even though I am an Alaskan resident. My son also must claim his father's state of residency even though he is an Alaskan resident and the only state my son has ever lived in is Alaska.

I thought marriage was a partnership of individuals equal on both sides. According to the Permanent Fund Dividend Office that is not the case. If you are married to military nonresident only one person has rights - the nonresident. The spouse who is the resident is the dependent one and has no rights. The children also are considered dependents and have no rights.

When you apply for the Permanent Fund Dividend, you apply as an individual. Each person must file a separate form with the Permanent Fund Dividend Office. The Permanent Fund Dividend Office looks at each family not as individuals but as a family group and if one spouse is a military nonresident then the whole family is not considered "true Alaskans with rights."

Why does the Permanent Fund Dividend Office penalizes you for being married to a military nonresident? The military nonresident is no different than a nonresident with a job. The military requires at times for you to move that doesn't mean that you want to move. It doesn't mean your intentions have changed.

The military voluntarily protects the United States without a great deal of compensation and for that protective service the military family is penalized by not being eligible for the Permanent Fund Dividend because we are unable to show

intent to stay. The Permanent Fund Dividend Office will not accept any documentation from the military family to show intent to stay that they would normally accept from a resident married to a nonresident.

This is showing discrimination of the military by denying eligibility of the Dividend to a resident married to or children of a military or military nonresident.

Exactly what is intent? There have been no clear-cut guidelines only broad generalizations. This causes confusion for the public and depends upon interpretation by the Permanent Fund Dividend Office. Interpretation is not a clear-cut guideline.

Life is too unpredictable, it is impossible to make guarantees. Even Alaska residents whose intent has been to live here permanently have had to move out of the state for many different reasons. What happens to their Permanent Fund Dividends that they received while living in Alaska as residents? Now that they are no longer Alaskan residents do they get penalized and have to return all Dividends plus interest because they did not permanently remain in Alaska?

A resident is a resident. Being married or being a child doesn't change that fact. The Permanent Fund Dividend Office is trying to distinguish between a resident with rights and a resident without rights. This is discrimination.

Sincerely,

Lynne A. Wilshire

Lynne A. Wilshire

CALL
EARLY DECEMBER

November 23, 1991

Dear Representative Martin,

I am writing because of your apparent involvement with those whose residency has been brought into question with respect to the Permanent Fund Dividend. If my understanding is correct you are conducting either a formal or informal hearing this date to receive testimony particularly from Alaska residents who have married men in the military.

My wife and I have been having a similar difficulty. You and I have met on several occasions but I know you meet many people. A little of our background will help you to understand our perspective.

We moved to Alaska in 1961. For nearly twenty-eight years I was Pastor of Scenic Park Bible Church. In approaching my 60th birthday, I planned to resign from my long pastorate and make room for a younger man. In seeking the Lord's leading about future ministry and with the counsel of Godly men, God has led us to an Interim Pastoral ministry. I know you are a devout Roman Catholic (and serious about your faith), therefore you may not be familiar with Interim Pastoral ministry. It means that I am available to churches after the loss of their pastor and during the period they are searching for a new permanent pastor.

As I have no interest in retirement, and am in good health, we launched into this ministry in Sept 1989. Our first ministry took us to Lloydminster, Saskatchewan - we were there for 13 months. Upon leaving there we gladly came back to Glennallen, Alaska and I have been Interim Pastor at the Glennallen Community Chapel since October 1990. (They have recently called their permanent Pastor.) We shall be leaving here in a few weeks - we do not know where at this point. We plan to move to Anchorage to wait upon the Lord's direction.

Sorry, for this lengthy letter but I believe it is necessary. We applied for the 1990 Dividend while living in Canada. We received a batch card, indicating our checks would arrive in early December 1990. Before leaving Canada we had received a request for additional information which we supplied. We had returned to Alaska (Glennallen) in October 1990. Instead of receiving our checks we received notification that our checks had been held up because of a review of our residency, etc.

We applied for the 1991 check. Again additional information was requested, which we supplied. Again we received notification that our application was under review and our checks would not be sent.

As part of my appeal to them I referred to their own correspondence which stated that their investigations were "designed to weed out seasonal workers, college students and others who are collecting dividends but who actually have no intention of remaining in Alaska." I believe any Alaskan would agree that such intent is in the best interests of the State because these people were not Alaskan residents with the intent to stay.

In the "rules" they do make several exceptions as to those whose work takes them out of the State, under which rules they maintain their resi-

deny. In my appeal to them, I asked for consideration for my type of work in view of the fact of our long residency (Alaska is our home for thirty years) and it is our desire to live in Alaska. But we also have a Higher Calling - to be available to help churches who call upon us. I have not heard from them about considering our type of work.

We have become resigned to the fact that we are no longer residents as far as the Permanent Fund is concerned. And we know how those wives of military men feel. Their computer software is leading them into predicting what the future holds for people. It is a position of arrogance to mess with people's future lives.

In closing (sound like a preacher), my wife and I are grieved with what Alaska has become. We have so many people who are unhappy and suing seems to be the order of the day. For many, decisions by PFD people are a threat to their security, and as residents they believe the money is coming to them.

A rule which was designed to "weed-out" non-residents is now being used against residents with a track record of Alaska as home. The whole issue is further polarizing the people of this State, and frankly it grieves me.

I hope the legislature takes hold of this instead of delegating such powers to the PFD Board. No matter what the PFD Board says, my wife and I will be residents of Alaska until we take steps to establish residency elsewhere. We have a vested interest - five children and ten grand children who live here.

Thank you for reading my letter. I have always appreciated your sincere efforts on behalf of Alaska, particularly where moral issues are in question. Thank you for standing for truth and what's right.

Sincerely,


JACK & MARY LOU BACHER

Jan. 13, 1991
Anchorage, AK

Representative Terry Martin
P. O. Box V
Juneau, AK 99811

Dear Representative Martin,

Because of a physical condition known as Seasonal Affective Disorder (S.A.D.), my wife has to be in the Lower 48 too many days each year to retain her residency.

Consequently, we do not file an Application for a Permanent Fund Dividend for her. And since we do not apply for a Dividend for her, the Permanent Fund Dividend Office has withheld MY 1991 Permanent Fund Dividend.

Their unfair assumption is that if she is not a resident, how could I be one.

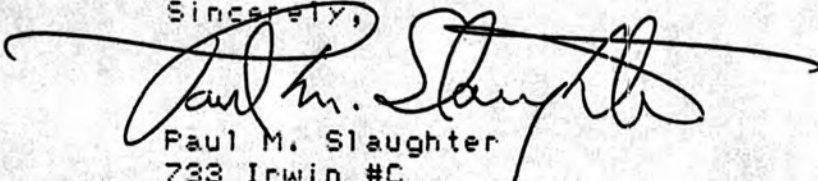
Sir, I am presently a resident of Alaska, and have been since 1982. I am an Alaskan registered voter here, I've had an Alaskan driver's license continuously, own a home in Anchorage where I live, and have been a Teacher in Mountain View Elementary School for 8 years.

What else can I do to get my Dividend check released? I am entitled to a Dividend as much as any Alaskan who received one this year. Would you be able to help me in this extremely unfair situation?

Obviously, I am strongly in favor of your Bill # HB374.

I thank you for whatever assistance you can give on this matter.

Sincerely,



Paul M. Slaughter
733 Irwin #C
Anchorage, AK 99508

8541 East 4th Avenue #A
Anchorage, AK 99504
November 25, 1991

Alaska Department of Revenue
Permanent Fund Dividend Division
P.O. Box S-0463
Juneau, AK 99811-0463

Gentlemen:

In 1986 I moved to Alaska with my husband who is stationed at Elmendorf AFB. Shortly after arrival, I became entranced with the beauty and opportunities the state holds for young people. That and the wonderful educational possibilities for our children convinced me that I wanted to be an Alaskan. I am here and I intend to stay here for the foreseeable future. I have no other residence, nor have I claimed any.

Consistent with my intent, I obtained an Alaska drivers license shortly after moving to Anchorage. I registered to vote and have voted in several elections. I have attended Alaska Business College to finish school and obtained an Alaska State Student Loan. (One of the requirements for which is being an Alaska resident.) I am a Notary Public for the state of Alaska, one of the requirements of which is that you are a resident of the state. I have held a fishing license in previous years. This year I did not obtain one because of the fact that my baby, who was born here, was too young to take fishing. My husband put in for an ipcot and we were extended from a three year to a six year tour.

I have served jury duty within the last two months. I am an Alaska resident and have every reason to believe the state recognizes my status as such. I have not made any attempt to relocate out of the state. If, and when, my husband gets orders to leave the state then, and only then, will I determine whether to leave the state or not. Until that time I have, and have had, every intention to remain in the state permanently. He may be sent back to Saudi. I did not go with him when he went before, nor would I go with him if he goes again. I am an independent person. I have a mind of my own, and I make my own decisions. Just because he chose to retain his residency in Illinois is no indication that I do not intend to stay in Alaska. No one knows for sure where they are going to be thirty years from now. Who knows, maybe our Governor plans on retiring in Arizona. I hear the last one went to Monteray, California.

What bothers me more than myself being denied the Permanent Fund Dividend is the fact that my son, who was born in Alaska, is being denied his. My son is 9 months old - how dare some bureaucrat determine that he does not intend to stay here. He has never told me that.

For the last four years I have had every reason to think that I was an Alaska resident and now just because my husband desires to retain his Illinois residence, I am not a resident? That is asinine. When I married I did not loose my identity. The old rule that a husband and wife are one, and he is it does not have any place in a society geared to the future. I retain my separateness.

I respect the state's trying to cut down paying people who do not have any intention in remaining or eventually returning to the state, but do not punish the people who do.

Sincerely,

Julie A. Pointer
Julie A. Pointer

To:
Terry Martin
Anchorage, Alaska

From:
William D. Webster
P.O. Box 5072
Ketchikan, Alaska 99901

Subject: Permanent Fund Dividends
for Merchant Mariners

Dear Mr. Martin,

I am writing this letter in regard to legislation Rep. Robin Taylor has pre-filed in advance of the upcoming legislative session. The legislation in question would make it possible for Merchant Mariners who live in Alaska to receive their fair part of the Permanent Fund.

As it now stands, if a Merchant Mariner travels to a major seagoing union hall and ships out deep-sea, they cannot receive their Permanent Fund, (and are not Alaskans).

We Merchant Mariners bring you your food, gas, cars, building materials etc. and haul away the very oil that the Permanent Fund is based on, if there were no Merchant mariners there would be no Permanent Fund!

As the law now stands, if you go outside the 12-mile limit of Alaska waters to work you are no longer an Alaskan and will not receive your Permanent Fund Dividend, the group of Alaskans effected include fishermen, merchant mariners and airline pilots, just to name a few.

I myself have been denied a permanent fund because I was on a ship full of bombs in the indian ocean, this ship was contracted to the U.S. Government (as is over 30 other ships at Diego Garcia), and eventually was in operation Desert Storm (all the bombs were dropped on Iraq).

I am not a lawyer, but I have been researching Federal laws and I believe the Alaska Dept. of Revenue is in violation of Federal Civil Rights laws.

CFR 18/245 FEDERALLY PROTECTED ACTIVITIES:

(2B) WHOEVER, WHETHER OR NOT ACTING UNDER COLOR OF LAW, BY FORCE OR THREAT OF FORCE WILLFULLY INJURES, INTIMIDATES OR INTERFERES WITH, OR ATTEMPTS TO INJURE, INTIMIDATE OR INTERFERE WITH-

(1) ANY PERSON BECAUSE HE IS OR HAS BEEN, OR IN ORDER TO INTIMIDATE SUCH PERSON OR ANY PERSON OR CLASS OF PERSONS FROM-
(B) PARTICIPATING IN OR ENJOYING ANY BENEFIT, SERVICE, PRIVILEGE, PROGRAM, FACILITY, OR ACTIVITY PROVIDED OR ADMINISTERED BY THE UNITED STATES;

(E) PARTICIPATING IN OR ENJOYING THE BENEFITS OF ANY PROGRAM OR ACTIVITY RECEIVING FEDERAL FINANCIAL ASSISTANCE.---

---SHALL BE FINED NOT MORE THAN \$1000, OR IMPRISONED NOT MORE THAN ONE YEAR OR BOTH

CFR 18/241 CONSPIRACY AGAINST RIGHTS OF CITIZENS
IF TWO OR MORE PERSONS CONSPIRE TO INJURE, OPPRESS, THREATEN
OR INTIMIDATE ANY CITIZEN IN THE FREE EXERCISE OR ENJOYMENT
OF ANY RIGHT OR PRIVILEGE SECURED TO HIM BY THE CONSTITUTION OR
LAWS OF THE UNITED STATES, OR BECAUSE OF HIS HAVING SO
EXERCISED THE SAME.---
THEY SHALL BE FINED NOT MORE THAN \$10,000 OR IMPRISONED NOT MORE
THAN TEN YEARS OR BOTH.

The United States Merchant Marine is administered by the U.S
Coast Guard, the Alaska Dept of Revenue states that if you
try to enjoy this Federally administered program you will not be
an Alaskan resident and will not receive your Permanent Fund. Most
United States shipping receives federal assistance of one
kind or another, (the Alaska Marine Hwy System who I work for
receives federal highway money).

I am at this time filing a complaint with the United States
Attorney Generals office against the following people in the Alaska
Dept of Revenue for violating CFR 18/245 and CFR 18/241:

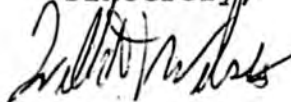
Mr. Mike McGee, Chief of Permanent Fund Operations
Mr. David W. Haas - Assistant Ombudsman
Mr. Thomas C. Williams - Director Permanent Fund Dividend Division
Mr. Darrel Rexwinkel - Acting Commissioner, Alaska Dept of revenue

The people who run the Alaska Dept of Revenue are very much
against this bill Mr. Taylor has introduced, because it would be
just that fewer people that their department could investigate,
thus assuring their office a fat budget for next year, (I have
provided the Anchorage Times News paper with dollar figures in
the past for an article on the permanent fund).

I have been in direct contact with the office of Lane Kirkland,
President of the AFL, CIO and Capt. Tim Brown, International
President of the Masters, Mates & Pilots, and they are 100% behind
this bill.

In closing, I wish to thank you for taking the time to read this
letter and hope that you will look favorably on this bill that
would stop the Alaska Dept. of Revenue from treating Merchant
Mariners like second class citizens.

Sincerely,



SCOMM

80:12

FISCAL NOTE

STATE OF ALASKA
1992 LEGISLATIVE SESSION

BILL NO. CS HB 556

Revision Date: 4-14-92

Title: An Act relating to earthquake safety plans and
procedures in public and private schools.

Sponsor: Special Committee on Military & Veteran Affairs

Requestor: (H) Finance

Department Affected: Education

BRU: Educational Finance and Support Services

Component: CIP Overhead and associated costs

COMPONENT SERIAL NO.

	1	5	6
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Expenditures/Revenues: (Thousands of Dollars)

OPERATING	FY 93	FY 94	FY 95	FY 96	FY 97	FY 98
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	0	0	0	0	0	0

CAPITAL						
---------	--	--	--	--	--	--

REVENUE FUND SOURCE:						
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FUNDING: (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER FUND SOURCE:						
TOTAL	0	0	0	0	0	0

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

Estimate of current year impact: None to the Department of Education

ANALYSIS: (Attach a separate page if necessary.)

Prepared by: Duane Guiley

Division: Educational Finance and Support Services

Phone: 465-2865

Date: 4-14-92

Approved by Commissioner: *W. B. Malin*

Agency: Education

Jerry Covey

Date: 4-14-92

Distribution (by preparer): Leg. Fin., Legislative Sponsor, Requestor, OMB/DBR, Gov. Legis. Ofc., & Impacted Agency(ies).
Rev 10/07/91

Page ____ of ____

**STATE OF ALASKA
1992 LEGISLATIVE SESSION**
BILL NO. HB556
Revision Date: _____
Title: School Earthquake Safety
Department Affected: Military & Veterans Affairs
BRU: Disaster Planning and Control
Sponsor: House DMVA Committee
Component: Emergency Managment Assistance
Requestor: House DMVA Committee
COMPONENT SERIAL NO.

	4	0	7
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EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 93	FY 94	FY 95	FY 96	FY 97	FY 98
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	0	0	0	0	0	0

CAPITAL						
---------	--	--	--	--	--	--

REVENUE						
FUND SOURCE:						

FUNDING: (Thousands of Dollars)

GENERAL FUND	0	0	0	0	0	0
FEDERAL FUNDS						
OTHER						
FUND SOURCE:						
TOTAL						

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

Estimate of current year impact: zero

ANALYSIS: (Attach a separate page if necessary.) The staff assigned to the earthquake preparedness program will provide the additional assistance and materials to school districts as needed if this bill is enacted. The printed materials supporting this program are available from the federal government, and will not require additional expenses from the state.

Prepared By: Ervin P. Martin, Director
Phone: 428-7000
Division: Alaska Division of Emergency Services
Date: 3 March 92
Approved by Commissioner: *Murphy* for
Hugh L. Cox III
Agency: Military & Veterans Affairs
Date: 3 March 92

FISCAL NOTE

STATE OF ALASKA
1992 LEGISLATIVE SESSION

BILL NO. HB 556Revision Date: 2-27-92

Title: An Act relating to earthquake safety plans and
procedures in public and private schools.

Sponsor: Special Committee on Military & Veteran AffairsRequestor: (H) HESSDepartment Affected: EducationBRU: Educational Finance and Support ServicesComponent: CIP Overhead and associated costs

COMPONENT SERIAL NO.

1

5

6

Expenditures/Revenues: (Thousands of Dollars)

OPERATING	FY 93	FY 94	FY 95	FY 96	FY 97	FY 98
PERSONAL SERVICES						
TRAVEL	3.0	0	0	0	0	0
CONTRACTUAL	10.0	2.0	0	0	0	0
SUPPLIES	0.5	0.5	0	0	0	0
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	13.5	2.5	0	0	0	0

CAPITAL						
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REVENUE FUND SOURCE:	GF	GF				
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FUNDING: (Thousands of Dollars)

GENERAL FUND	13.5	2.5	0	0	0	0
FEDERAL FUNDS						
OTHER FUND SOURCE:						
TOTAL	13.5	2.5	0	0	0	0

POSITIONS:

FULL-TIME	0	0	0	0	0	0
PART-TIME	0	0	0	0	0	0
TEMPORARY	0	0	0	0	0	0

Estimate of current year impact: _____

ANALYSIS: (Attach a separate page if necessary.)

See attached.

Prepared by: James E. TozerDivision: Educational Finance and Support ServicesPhone: 465-2865Date: 2-27-92

Approved by Commissioner: _____

Agency: Education_____
Jerry CoveyDate: 2-27-92

Distribution (by preparer): Leg. Fin., Legislative Sponsor, Requestor, OMB/DBR, Gov. Legis. Ofc., & Impacted Agency(ies).
Rev 10/07/91

Page ____ of ____

Alaska State Legislature

House of Representatives

Rep. Ivan, Chair
Rep. Davidson
Rep. Foster
Rep. Gonzales
Rep. Gruenberg
Rep. M.W. Miller
Rep. Parnell



State Capitol
Juneau, Alaska 99801-1182
(907) 465-4527

Special Committee on Military & Veterans Affairs

MEMORANDUM

TO: Representative Mike Navarre, Co-Chair
Representative Eileen MacLean, Co-Chair

FROM: Representative Ivan M. Ivan, Chair *all*
House Special Committee on Military and
Veterans Affairs

DATE: April 14, 1992

RE: Request for Hearing - CSHB 556 (HESS)

Please consider this request to schedule CS for House Bill 556 (HESS) at your earliest possible convenience.

The bill requires each public school district, with the assistance of the Division of Emergency Services, to establish an earthquake emergency plan and to implement earthquake procedures. For private or religious schools with enrollments of more than 50 students, the plans and procedures would also be required.

The fiscal note has been reduced to zero by the Department of Education since federal funds from F.E.M.A. will provide the funding necessary for the development and implementation process. The Department of Military and Veterans Affairs has already submitted a zero fiscal note for the legislation.

Back-up material will be forthcoming.

Thank you for considering this request. Please do not hesitate to contact me or Tom Wright of my staff if I can be of assistance or provide further information.

IMI:tw

Alaska State Legislature
House of Representatives

COMMITTEES
CHAIRMAN
SPECIAL COMMITTEE ON
MILITARY & VETERANS AFFAIRS
MEMBER
LABOR & COMMERCE
RESOURCES

FINANCE SUBCOMMITTEES
MILITARY & VETERANS AFFAIRS
PUBLIC SAFETY



PO. BOX 886
BETHEL, AK 99559
(907) 543-3541

DURING SESSION
STATE CAPITOL
JUNEAU, AK 99801-1182
(907) 465-4527

Representative Ivan M. Ivan

M E M O R A N D U M

TO: Representative Georgianna Lincoln, Co-Chair
Representative Pat Carney, Co-Chair
House HESS Committee

FROM: Representative Ivan M. Ivan, Chair *IM*
House Special Committee on Military and Veterans Affairs

DATE: February 26, 1992

RE: Request for Hearing - House Bill 556

Please consider this request to hear House Bill 556 at your earliest possible convenience.

The bill requires each public school district to establish an earthquake emergency plan and to implement emergency earthquake procedures. For private or religious schools with a student enrollment of less than 50 pupils, an exemption is granted. However, these particular schools are encouraged, in the legislation, to initiate and conduct earthquake safety emergency drills and to develop plans suitable to that school.

Back-up on the bill will be forthcoming.

Thank you for considering this request. Please do not hesitate to contact me or Tom Wright of my staff if you have any questions or need further information.

IMI:tw

DISTRICT 25

AKIACHAK, AKIAK, ATMAUTLUAK, BETHEL, CHEFORNAK, EEK, GOODNEWS BAY, KASIGLUK, KIPNUK, KONGIGANAK, KWETHLUK, KWIGILLINGOK, MEKORYUK, NAPAIAK, NAPASKIAK, NEWTOK, NIGHTMUTE, NUNAPITCHUK, OSCARVILLE, PLATINUM, QUINHAGAK, TOKSOOK BAY, TUNTUTULIAK, TUNUNAK