ALASKA LEGISLATURE SPECIAL COMMITTEE / SUBJECT FILE 8672

1275 SCOMM 49: JOINT SPEC. COMM. ON LEGISLATIVE SALARIES 1985-86

RECORDS CERTIFICATION

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James O. Smith
Signature of Camera Operator

12/12/89
Date

02-519 (REV 8/78)

SCOMM

#49:38

14-1390
Bradley
10/24/85

IN THE SENATE

BY THE JOINT SPECIAL COMMITTEE ON LEGISLATIVE SALARIES

SENATE BILL NO.

IN THE LEGISLATURE OF THE STATE OF ALASKA

FOURTEENTH LEGISLATURE - SECOND SESSION

A BILL

For an Act entitled: "An Act relating to the compensation of legislators; and providing for an effective date."

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

* Section 1. AS 24.10.100 is amended to read:

Sec. 24.10.100. SALARY OF LEGISLATORS. The <u>monthly</u> [ANNUAL] salary for each member of the legislature is <u>$2,500</u> [$46,800]. The president of the senate and the speaker of the house of representatives are each entitled to an additional $500 a year during tenure of office.

* Sec. 2. AS 24.10 is amended by adding a new section to read:

Sec. 24.10.105. LEGISLATIVE PER DIEM. (a) Each member of the legislature who is not a permanent resident of Juneau is entitled to per diem at the rate established for employees of the federal government in Juneau when the member is in attendance at a regular or special session of the legislature and for the five days before and after a regular or special session.

(b) Each member of the legislature who is a permanent resident of Juneau is entitled to per diem at 75 percent of the rate established for employees of the federal government in Juneau when the member is in attendance at a regular or special session of the legislature and for the five days before and after a regular session of the legislature.

(c) Except as provided in (a) or (b) of this section, a member of the legislature on official duty as a member of the legislature in a community that is not the place of residence of the member is entitled to per diem at the rate set under (a) of this section; a member of the legislature on official duty as a member of the legislature in a community that is the place of residence of the member is entitled to per diem at the rate set under (b) of this section.

* Sec. 3. AS 24.10.110 is amended to read:

Sec. 24.10.110. ADDITIONAL ALLOWANCES. Each [IN ADDITION, EACH] member of the legislature is entitled to an annual allowance of $6,000 [PRESCRIBED IN ACCORDANCE WITH AS 39.23] for postage, stationery, [STENOGRAPHIC SERVICES] and other related legislative expenses.

* Sec. 4. This Act takes effect January 19, 1987.

STATE OF ALASKA 1986 LEGISLATIVE SESSION
FISCAL NOTE

Revision Date: 10/30/85

REQUEST
Bill/Resolution No.: Work Draft Bill 14-1390 dated 10/24/85
Title: An Act Relating to Compensation for Legislators
Sponsor:
Requestor:
Date of Request:

FISCAL DETAIL
Agency Affected:
Program Category Affected: EPORS
BRU, Program or Subprogram(s) Affected:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 86	FY 87	FY 88	FY 89	FY 90	FY 91
100 PERSONAL SERVICES						
100 RTMNT & BNFTS						
200 TRAVEL						
300 CONTRACTUAL						
400 SUPPLIES						
500 EQUIPMENT						
600 LAND & STRUCT						
700 GRANTS, CLAIMS	-0-	[59.2]	[153.5]	[165.7]	[179.0]	[193.3]
700 TRS MATCH						
TOTAL OPERATING	-0-	[59.2]	[153.5]	[165.7]	[179.0]	[193.3]
CAPITAL						
REVENUE						

FUNDING: (Thousands of Dollars)

GENERAL FUND	-0-	[59.2]	[153.5]	[165.7]	[179.0]	[193.3]
FEDERAL FUNDS						
OTHER						
TOTAL	-0-	[59.2]	[153.5]	[165.7]	[179.0]	[193.3]

POSITIONS:	-0-	-0-	-0-	-0-	-0-	-0-
FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS: (Attach a separate page if necessary.)

(see attached)

DRAFT

Prepared By: J.K. Humphreys, Director Phone: 465-4470
Division: Retirement & Benefits Date: 10/30/85

Approved by Commissioner: Eleanor Andrews Date:
Agency: Department of Administration

Distribution (by Agency preparing fiscal note):
- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)

Work Draft Bill 14-1390 (10/24/85 version)
Fiscal Note Analysis
Prepared by Division of Retirement & Benefits

October 30, 1985

Analysis: Passage of this bill would decrease the current monthly salary for legislators and would consequently reduce monthly benefit payments to some members of the Elected Public Officers Retirement System (EPORS). Seventeen current EPORS retirees would receive reduced benefits and, for this analysis, we have estimated that three of the six members eligible to retire in FY 87 would also be affected by this bill.

The FY 87 savings to the state of $59.2 is calculated by applying the reduction in salary to the EPORS benefit formula and recalculating the FY 87 cost for each EPORS retiree.

The savings for FY 87 are projected for five months. Savings in successive fiscal years are for full years and increase at a rate of 8%.

This fiscal note reflects cost savings relating to EPORS only. Savings in PERS and TRS benefits will presumably be reflected in the fiscal note prepared by Legislative Affairs Agency in the Personal Services Component since these costs are charged as a percent of salary.

DRAFT

STATE OF ALASKA 1986 LEGISLATIVE SESSION
FISCAL NOTE

Revision Date: ______

REQUEST

Bill/Resolution No.: SB No.

Title: An Act relating to the compensation of legislators; and providing for an e.d.

Sponsor: Joint Spec. Comm. on Legis. Salaries

Requestor: Senator Mitch Abood

Date of Request: 10/23/85

FISCAL DETAIL

Agency Affected: Legislative Affairs Agency

BRU: General Government

Components: Legislative Council, Salaries & Allowances

EXPENDITURES/REVENUES : (Thousands of Dollars)

OPERATING	FY 86	FY 87	FY 88	FY 89	FY 90	FY 91
PERSONAL SERVICES	-0-	<322.2>	<1,213.1>	<1,213.1>		
TRAVEL	-0-	839.6	839.6	839.6		
CONTRACTUAL	-0-	120.0	120.0	120.0		
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	-0-	637.4	<253.5>	<253.5>		

CAPITAL	-0-	637.4	<253.5>	<253.5>		

REVENUE						

FUNDING : (Thousands of Dollars)

GENERAL FUND	-0-	637.4	<253.5>	<253.5>		
FEDERAL FUNDS						
OTHER						
TOTAL						

POSITIONS :

FULL-TIME		60	60	60		
PART-TIME						
TEMPORARY						

ANALYSIS : Attach a separate page if necessary

This bill reduces the monthly salary of legislators from $3,900 to $2,500; reinstates per diem during session at a higher rate; and raises the annual allowance for postage, stationery, stenographic services and other expenses from $4,000 to $6,000. (Continued)

Prepared by: Pamela A. Stoops, Manager Pamela A. Stoops Phone: 465-3850

Division: Administrative Services Date: 10/28/85

Approved by Executive Director: Warren W. Endicott Warren W. Endicott 10/28/85

Agency: Legislative Affairs Agency

Distribution (by Agency preparing fiscal note):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)

10/25/85

CONTINUATION of FISCAL NOTE ANALYSIS

For Bill/Resolution No. ________

FY 87 shows an increase over existing law because this bill goes into effect January 19, 1987 and the higher salary is in effect for 6½ months plus per diem going into effect January 19, 1987.

The legislative per diem in this bill is the rate established for employees of the federal government in Juneau. Currently that rate is $109 a day. Before July 21, 1983 when the legislators were eligible for per diem, the rate according to law was using the State per diem rate which currently is $80 a day.

STATE OF ALASKA
THE LEGISLATURE

LEGISLATIVE AFFAIRS AGENCY

POUCH Y STATE CAPITOL
JUNEAU, ALASKA 99811
907 465 3800

M E M O R A N D U M October 16, 1985

SUBJECT: **Compensation of legislators**
(Work Order No. 14-1390)

TO: Senator Mitch Abood
Chairman Joint Special Committee on
Legislative Salaries

FROM: Richard A. Bradley
Legislative Counsel

Linda Firestone has requested a bill relating to legislative compensation. The bill is enclosed.

Let me note first a threshold issue regarding the numbering of the sections. The revisor has eliminated AS 24.15 and renumbered the sections as a part of AS 24.10. Accordingly, the numbering contained within this bill will conform to the supplement of the Alaska Statutes when issued this fall. They should be available in the very near future.

For your convenience, note that AS 24.10.100 is former AS 24.15.020. AS 24.10.105 is similar to former AS 24.15.010, repealed. AS 24.10.110 is former AS 24.15.030.

Please note that I have not dealt with the question of per diem during the interim, apart from the five days before and after a session. I am advised that there is presently no legislation dealing with the question and that the legislative council has authorized members to submit requests for reimbursement based on the costs of accommodations and $31 a day as a meals allowance.

If I were to propose language that would otherwise be consistent with the general scheme of the enclosed bill, I would suggest that a new subsection be added to Sec. 24.10.105, a section itself added in the bill, to read:

> (c) When the legislature is not in session, a member of the legislature on official duty as a member of the

> legislature in a community that is not the place of residence of the member is entitled to per diem at the rate set under (a) of this section; a member of the legislature on official duty as a member of the legislature in a community that is the place of residence of the member is entitled to per diem at the rate set under (b) of this section.

taken care in 2nd draft of 2,500/mo

If I may be of further assistance, please advise.

RAB:mkr
M1:047

Enclosure

JOINT SPECIAL COMMITTEE ON LEGISLATIVE SALARIES

PRE-PAY RAISE PER DIEM SYSTEM

SESSION: NON-JUNEAU LEGISLATOR......$80.00/day
JUNEAU LEGISLATOR..........$60.00/day

NOTE: rates are same as set for all state employees except the Juneau legislator received an extra $10.00/day. This change made in 1/82

TRAVEL HOME DURING SESSION

- ROUND TRIP TRAVEL PAID
- TAXI FARE OR CAR RENTAL-WITH APPROVAL FROM SENATE PRESIDENT OR HOUSE SPEAKER
- NO OTHER EXPENSES COVERED-IT WAS FELT THAT THEY WERE RECEIVING PER DIEM ALREADY AND THE STATE SHOULD NOT HAVE TO COVER ANY ADDITIONAL EXPENSES WHEN THEY WERE IN THEIR HOME TOWN.

TRAVEL TO AREA OTHER THAN HOME DURING SESSION

- ROUND TRIP TRAVEL PAID
- TAXI FARE OR CAR RENTAL-SUBJECT TO APPROVAL
- SHORT TERM PER DIEM RATE PAID FOR THE AREA TRAVEL TO (FOR HOTEL & MEAL EXPENSES)

INTERIM

HOME TOWN LEGISLATIVE DUTIES

- ELIGIBLE FOR LONG TERM PER DIEM RATE FOR LEGISLATIVE DUTIES (VERY FEW REQUESTED THIS, BUT A FEW RECEIVED ALMOST DAILY PER DIEM)

HOME TOWN COMMITTEE MEETINGS

- ELIGIBLE FOR LONG TERM PER DIEM IF ATTENDING COMMITTEE HEARING (MANY DID REQUEST THIS)

TRAVEL AWAY FROM HOME TOWN DURING INTERIM

- ROUND TRIP TRAVEL PAID
- TAXI FARE OR CAR RENTAL-SUBJECT TO APPROVAL
- SHORT TERM PER DIEM RATE FOR AREA TRAVELED TO (FOR HOTEL AND MEAL EXPENSES)

NOTE: Current federal per diem rates are: Anchorage $116, Juneau $109, Fairbanks $104, Barrow $139, Kodiak $129, Sitka $113, Valdez $129.

Current state per diem rates are: South East-ST $80 LT $50, Central-ST $80 LT $50, Far North-ST $90 LT $55, South West-ST $85 LT $55, Outside-ST $80 LT 50.

CURRENT TRAVEL REIMBURSEMENT SYSTEM

SESSION: NO PER DIEM PAID DURING SESSION

TRAVEL HOME DURING SESSION
- ROUND TRIP TRAVEL PAID
- TAXI FARE OR CAR RENTAL-WITH APPROVAL FROM SENATE PRESIDENT OR HOUSE SPEAKER
- NO OTHER EXPENSES COVERED

TRAVEL TO AREA OTHER THAN HOME DURING SESSION
- ROUND TRIP TRAVEL PAID
- TAXI FARE OR CAR RENTAL-SUBJECT TO APPROVAL
- HOTEL EXPENSE PAID
- $31.00 MEAL ALLOWANCE PER DAY

INTERIM

HOME TOWN LEGISLATIVE DUTIES
- NOT ELIGIBLE FOR ANY ALLOWANCES

HOME TOWN COMMITTEE MEETING
- NOT ELIGIBLE FOR ANY ALLOWANCES

TRAVEL AWAY FROM HOME TOWN DURING INTERIM
- SAME AS DURING SESSION

NOTE: ALL TRAVEL IS ASSUMED TO BE COMMITTEE RELATED, IF NOT EXPENSES AS SUBJECT TO APPROVAL FROM SENATE PRESIDENT OR HOUSE SPEAKER DURING SESSION AND HOUSE AND SENATE MAJORITY LEADERS IN THE INTERIM. THIS APPLIES TO PRE-RAISE AND CURRENT TRAVEL REIMBURSEMENT SYSTEM.

Rep. Terry Martin
State Capitol, Pouch V
Juneau, AK 99811

State	Number of Legislators	Population V.S. Census 1984	Constituents in District House of Repres.	# of Days in Session
Alabama	140	3,990,000	28,500	30 Legis
Alaska	60	500,000	8,333	120 Cal
Arizona	90	3,053,000	33,922	60 Cal
Arkansas	135	2,349,000	17,400	60 Cal
California	120	25,622,000	213,516	no limit
Colorado	100	3,178,000	31,780	no limit
Connecticut	187	3,154,000	16,866	90 Cal
Delaware	62	613,000	9,887	140 Cal
Florida	160	10,976,000	68,600	60 Cal
Georgia	236	5,837,000	24,733	40 Legis
Hawaii	76	1,039,000	13,671	60 Legis
Idaho	105	1,001,000	9,533	no limit
Illinois	177	11,511,000	65,033	no limit
Indiana	150	5,489,000	36,653	30 Legis
Iowa	150	2,910,000	19,400	no limit
Kansas	165	2,438,000	14,775	90 Cal
kentucky	138	3,723,000	26,978	60 Legis
Louisiana	144	4,426,000	30,986	85 Cal
Maine	184	1,156,000	6,282	50 Legis
Maryland	188	4,349,000	23,132	90 Cal
Massachusetts	200	5,798,000	28,945	no limit
Michigan	148	9,075,000	61,317	no limit
Minnesota	201	4,162,000	20,706	120 Legis
Mississippi	174	2,598,000	14,931	125 Cal
Missouri	207	5,008,000	24,193	May 15
Montana	150	824,000	5493	90 Legis
Nebraska	49	1,606,000	32,775	60 Legis
Nevada	63	911,000	14,460	60 Cal
New Hampshire	424	977,000	2,304	90 Cal
New Jersey	120	7,515,000	62,625	no limit
New Mexico	112	1,424,000	12,714	30 Cal
New York	211	17,735,000	84,052	no limit
North Carolina	170	6,165,000	36,264	no limit
North Dakota	159	686,000	4,314	80 Legis
Ohio	132	10,752,000	81,454	no limit
Oklahoma	149	3,298,000	22,134	90 legis
Oregon	90	2,674,000	29,711	no limit
Pennsylvania	253	11,901,000	47,039	no limit
Rhode Island	150	962,000	6,413	no limit
South Carolina	170	3,300,000	19,411	120 Cal
South Dakota	105	706,000	6,723	35 Legis
Tennessee	132	4,717,000	35,734	90 Legis
Texas	181	15,989,000	88,337	140 Cal
Utah	104	1,652,000	15,884	20 Cal
Vermont	180	530,000	2,944	no limit
Virginia	140	5,636,000	40,257	60 Cal
Washington	147	4,349,000	29,585	60 Cal
West Virginia	134	1,952,000	14,567	60 Cal
Wisconsin	132	4,766,000	36,106	no limit
Wyoming	94	511,000	5,436	20 Legis

Terrence H Martin
3930 Reka Dr #b-6
Anchorage AK
99504

State	Annual Salary (in $)	Per Diem (in $)	Other Benefits (in $)	Travel ¢ per mile & # of trips home
Alabama	10 p/d	85 p/d		20/1
Alaska	46,800	------	4,000 postage	0/1
Arizona	15,000	60 p/d	20 per diem during interim	20.5/u
Arkansas	7,500	44 p/d	4,200 home office/interim	23/w
California	33,732	66 p/d	265 p/mo rental car & gas	
Colorado	17,000	70 p/d		20/w
Connecticut	13,000	3,500 p/y	2,500 p/y expense	20/u
Delaware	20,000	2,500 p/y	2,500 p/y expense	15/u
Florida	12,000	50 p/d	1,000 for District office	20/w
Georgia	7,200	59 p/d	4,800 postage	20/w
Hawaii	15,600	45 p/d	2,500 stationary	/u
Idaho	30 p/d	60 p/d	35 p/d for interim business	18/5
Illinois	32,500	69 p/d		20/w
Indiana	11,600	65 p/d	4,680 postage	24/w
Iowa	14,600	45 p/d	40 p/d for interim business	22/w
Kansas	102p/d	50 p/d	3,600 per year/47p/d int bus	22/w
Kentucky	100p/d	75 p/d	1,000 p/y & 75 p/d int bus	20.5/w
Louisiana	16,800	75 p/d	3,900 p/y expenses	21/w
Maine	7,500	50 p/d	35 p/d for interim business	22/1
Maryland	21,000	72 p/d	8,950 for district offices	19/1
Massachusetts	30,000	------	2,400 per year expenses	
Michigan	34,860	6,700 p/y		29.5/u
Minnesota	21,140	35 p/d	147p/m dist off & 48p/d int bus	26/w
Mississippi	10,000	67 p/d	40 per day interim business	20/w
Missouri	19,524	35 p/d		17/w
Montana	50 p/d	45 p/d	49 p/d for interim business	20.5/4
Nebraska	4,800	55 p/d		21/1
Nevada	6,800	56 p/d	1,100 p/m off exp/104p/d int bus	20/0
N Hampshire	100	------		28.5/u
New Jersey	25,000	------		
New Mexico	75 p/d	------		25/1
New York	43,000	55 p/d		
N Carolina	8,400	60 p/d	2,064 expenses	25/w
North Dakota	90 p/d	50 p/d	2,160 expenses	20/w
Ohio	30,152	------		20/w
Oklahoma	20,000	35 p/d		22/w
Oregon	8,400	44 p/d	300 per mo.	
Pennsylvania	35,000	75 p/d		20/w
Rhode Island	5 p/d	------		8/u
S Carolina	10,000	68 p/d		23/w
South Dakota	3,200	75 p/d		21/w-e's
Tennessee	12,500	71 p/d	250 per mo.	20/w
Texas	7,200	30 p/d		23/u
Utah	65 p/d	25 p/d		23/1
Vermont	11,000	60 p/d		20.5/w
Virginia	11,000	65 p/d	3,000 p/y office expenses	20.5/w
Washington	13,750	44 p/d		10/1
W Virginia	6,500	70 p/d		17/w
Wisconsin	27,222	42 p/d		21.5/w
Wyoming	75 p/d	60 p/d	25 Reps/75 Sen per mo.	20/1

For Travel column; u=unlimited, w=weekly, w-e=weekends: Texas also gets 55¢ per highway mile for personal airplane expense.

Terrance H Martin
3930 Reka Dr #b-6
Anchorage AK
99504

FY'83

State	General Expenditures (in 000's)	Legislative Branch Expenditures (Dollars)	Legis Cost Per Legis (Dollars)	Legis Cos[t] Per Capit[a] (Dollars)
Alabama	4,637,675	6,409,000	45,779	1.60
Alaska	3,422,267	24,396,000	406,600	48.80
Arizona	3,215,109	8,668,000	96,311	2.84
Arkansas	2,254,285	4,849,000	35,918	2.06
California	36,487,972	100,843,000	840,358	3.93
Colorado	3,485,571	8,177,000	81,770	2.57
Connecticut	3,832,501	12,074,000	64,567	3.83
Delaware	989,267	2,869,000	46,274	4.68
Florida	9,144,868	32,212,000	201,325	2.93
Georgia	6,012,989	15,778,000	66,856	2.70
Hawaii	1,976,897	11,241,000	147,908	1.07
Idaho	1,038,020	2,426,000	23,105	2.42
Illinois	12,268,698	35,572,000	200,971	3.09
Indiana	5,211,286	10,100,000	67,333	1.84
Iowa	3,624,310	8,195,000	54,633	2.81
Kansas	2,542,096	8,069,000	48,903	3.30
Kentucky	4,549,048	9,681,000	70,152	2.60
Louisiana	6,293,984	21,061,000	146,257	4.75
Maine	1,434,204	5,930,000	32,228	5.12
Maryland	5,968,601	13,024,000	69,277	2.99
Massachusetts	8,304,957	30,907,000	154,535	5.33
Michigan	12,159,659	43,680,000	295,135	4.81
Minnesota	5,825,850	22,899,000	113,925	5.50
Mississippi	2,745,531	6,185,000	35,546	2.38
Missouri	4,326,228	13,805,000	66,691	2.75
Montana	1,057,422	7,465,000	49,766	9.05
Nebraska	1,721,870	5,074,000	103,551	3.16
Nevada	1,190,828	6,821,000	108,270	7.48
New Hampshire	912,538	5,218,000	12,307	5.34
New Jersey	9,734,768	21,286,000	177,383	2.82
New Mexico	2,523,984	4,567,000	40,777	3.20
New York	26,577,965	93,072,000	441,099	5.25
North Carolina	6,427,516	9,277,000	54,570	1.50
North Dakota	1,201,475	6,754,000	42,478	9.84
Ohio	11,932,799	15,105,000	114,432	1.40
Oklahoma	4,132,856	11,346,000	76,148	3.44
Oregon	3,536,494	11,010,000	122,333	4.11
Pennsylvania	12,874,280	54,748,000	216,395	4.60
Rhode Island	1,476,208	6,890,000	45,933	7.16
South Carolina	3,296,100	12,720,000	74,823	3.85
South Dakota	819,386	2,252,000	21,448	3.19
Tennessee	4,061,861	6,863,000	51,992	1.45
Texas	14,115,486	36,233,000	200,182	2.27
Utah	2,006,815	4,686,000	45,058	2.84
Vermont	802,610	2,757,000	15,316	5.20
Virginia	6,098,226	10,340,000	73,857	1.83
Washington	6,400,028	23,555,000	160,238	5.42
West Virginia	2,367,676	7,964,000	59,433	4.08
Wisconsin	6,956,509	17,926,000	135,803	3.76
Wyoming	1,074,102	1,458,000	15,511	2.85

JOINT SPECIAL COMMITTEE ON LEGISLATIVE SALARIES

NOVEMBER 5, 1985

HEARING AGENDA

I. STATE DATE AND TIME FOR RECORD AND PURPOSE OF HEARING - Members Present (S. Ray absent)

II. TESTIMONY FROM REPRESENTATIVE TERRY MARTIN

III. REVIEW DRAFTS PREPARED ON LEGISLATIVE COMPENSATION

IV. REVIEW DRAFT PREPARED ON CONSTITUTIONAL AMENDMENT TO ESTABLISH A COMPENSATION COMMISSION

* Please announce coffee is around corner & they'll have to help themselves.

14-1390
Bradley
10-16-85

IN THE SENATE

BY THE JOINT SPECIAL COMMITTEE ON LEGISLATIVE SALARIES

SENATE BILL NO.

IN THE LEGISLATURE OF THE STATE OF ALASKA

FOURTEENTH LEGISLATURE - SECOND SESSION

A BILL

For an Act entitled: "An Act relating to the compensation of legislators; and providing for an effective date."

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

* Section 1. AS 24.10.100 is amended to read:

Sec. 24.10.100. SALARY OF LEGISLATORS. The monthly [ANNUAL] salary for each member of the legislature is $2,000 [$46,800]. The president of the senate and the speaker of the house of representatives are each entitled to an additional $7,000 [$500] a year during tenure of office. The majority leaders of the senate and house of representatives are each entitled to an additional $5,000 a year during tenure of office. The minority leaders of the senate and the house of representatives are each entitled to an additional $2,500 a year during tenure of office. The chair of each standing committee of the senate and the house of representatives is each entitled to an additional $3,000 a year during tenure of office.

* Sec. 2. AS 24.10 is amended by adding a new section to read:

Sec. 24.10.105. LEGISLATIVE PER DIEM. (a) Each member of the legislature who is not a permanent resident of Juneau is entitled to per diem at the rate established for employees of the federal government in Juneau when the member is in attendance at a regular or special session of the legislature and for the five days before and after a regular or special session.

(b) Each member of the legislature who is a permanent resident of Juneau is entitled to per diem at 60 percent of the rate established for employees of the federal government in Juneau when the member is in attendance at a regular or special session of the legislature and for the five days before and after a regular session of the legislature.

* Sec. 3. AS 24.10.110 is amended to read:

Sec. 24.10.110. ADDITIONAL ALLOWANCES. Each [IN ADDITION, EACH] member of the legislature is entitled to an annual allowance of $6,000 [PRESCRIBED IN ACCORDANCE WITH AS 39.23] for postage, stationery, stenographic services and other expenses.

* Sec. 4. This Act takes effect January 19, 1987.

STATE OF ALASKA 1986 LEGISLATIVE SESSION
FISCAL NOTE

Revision Date:
Page 1 of 2

REQUEST Work Draft Bill 14-1390
Bill/Resolution No.: dated 10/16/85
Title: An Act Relating to Compensation for Legislators
Sponsor:
Requestor:
Date of Request:

FISCAL DETAIL
Agency Affected:
Program Category Affected: EPORS
BRU, Program or Subprogram(s) Affected:

EXPENDITURES/REVENUES: (Thousands of Dollars)

	FY 86	FY 87	FY 88	FY 89	FY 90	FY 91
OPERATING						
100 PERSONAL SERVICES						
100 RTMNT & BNFTS						
200 TRAVEL						
300 CONTRACTUAL						
400 SUPPLIES						
500 EQUIPMENT						
600 LAND & STRUCT						
700 GRANTS, CLAIMS	-0-	[80.6]	[209.0]	[225.7]	[243.8]	[263.3]
700 TRS MATCH						
TOTAL OPERATING	-0-	[80.6]	[209.0]	[225.7]	[243.8]	[263.3]
CAPITAL						
REVENUE						

FUNDING: (Thousands of Dollars)

	FY 86	FY 87	FY 88	FY 89	FY 90	FY 91
GENERAL FUND	-0-	[80.6]	[209.0]	[225.7]	[243.8]	[263.3]
FEDERAL FUNDS						
OTHER						
TOTAL	-0-	[80.6]	[209.0]	[225.7]	[243.8]	[263.3]

POSITIONS:	-0-	-0-	-0-	-0-	-0-	-0-
FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS: (Attach a separate page if necessary.)

(See attached)

DRAFT

Prepared By: J.K. Humphreys
Division: Retirement & Benefits
Phone: 465-4470
Date: 10/30/85

Approved by Commissioner: Eleanor Andrews
Agency: Department of Administration
Date:

Distribution (by Agency preparing fiscal note):
Legislative Finance
Legislative Sponsor
Requestor
Office of Management and Budget
Impacted Agency(ies)

Rev. 9/16/85

Work Draft Bill 14-1390 (10/16/85 version)
Fiscal Note Analysis
Prepared by Division of Retirement & Benefits

October 30, 1985

Analysis: Passage of this bill would decrease the current monthly salary for legislators and would consequently reduce monthly benefit payments to some members of the Elected Public Officers Retirement System (EPORS). Seventeen current EPORS retirees would receive reduced benefits and, for this analysis, we have estimated that three of the six members eligible to retire in FY 87 would also be affected by this bill.

The FY 87 savings to the state of $80.6 is calculated by applying the reduction in salary to the EPORS benefit formula and recalculating the FY 87 cost for each EPORS retiree.

The savings for FY 87 are projected for five months. Savings in successive fiscal years are for full years and increase at a rate of 8%.

This fiscal note reflects cost savings relating to EPORS only. Savings in PERS and TRS benefits will presumably be reflected in the fiscal note prepared by Legislative Affairs Agency in the Personal Services Component since these costs are charged as a percent of salary.

DRAFT

STATE OF ALASKA 1986 LEGISLATIVE SESSION
FISCAL NOTE

Revision Date : ______

REQUEST

Bill/Resolution No. : SB No.

Title : An Act relating to the compensation of legislators; and providing for an e.d.

Sponsor : Joint Spec. Comm. on Legis. Salaries

Requestor : Senator Mitch Abood

Date of Request : 10/23/85

FISCAL DETAIL

Agency Affected : Legislative Affairs Agency

BRU : General Government

Components : Legislative Council, Salaries & Allowances

EXPENDITURES/REVENUES : (Thousands of Dollars)

OPERATING	FY 86	FY 87	FY 88	FY 89	FY 90	FY 91
PERSONAL SERVICES	-0-	<536.1>	<1,569.0>	<1,569.0>		
TRAVEL	-0-	833.2	833.2	833.2		
CONTRACTUAL	-0-	120.0	120.0	120.0		
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	-0-	417.1	<615.8>	<615.8>		
CAPITAL	-0-	417.1	<615.8>	<615.8>		
REVENUE						

FUNDING : (Thousands of Dollars)

	FY 86	FY 87	FY 88	FY 89	FY 90	FY 91
GENERAL FUND	-0-	417.1	<615.8>	<615.8>		
FEDERAL FUNDS						
OTHER						
TOTAL						

POSITIONS :

	FY 86	FY 87	FY 88	FY 89	FY 90	FY 91
FULL-TIME		60	60	60		
PART-TIME						
TEMPORARY						

ANALYSIS : Attach a separate page if necessary

This bill reduces the monthly salary of legislators from $3,900 to $2,000; reinstates per diem during session at a higher rate; raises the annual allowance from $4,000 annually to $6,000 annually for postage, stationery, stenographic services and other expenses; and raises the additional compensation of the Senate President and Speaker of the House from $500 annually to

(Continued)

Prepared by: Pamela A. Stoops, Manager Pamela A. Stoops Phone : 465-3850

Division : Administrative Services Date : 10/28/85

Approved by Executive Director: Warren W. Endicott Warren W. Endicott 10/28/85

Agency : Legislative Affairs Agency

Distribution (by Agency preparing fiscal note) :

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)

10/25/85

CONTINUATION of FISCAL NOTE ANALYSIS

For Bill/Resolution No. __________

$7,000 annually. This bill also adds additional compensation to the majority leaders of the House and Senate $5,000 a year, minority leaders of the House and Senate $2,500 a year, and the chair of each standing committee of the Senate and House $3,000 a year.

FY 87 shows an increase over existing law because this bill goes into effect January 19, 1987, and the higher salary is in effect for 6½ months plus per diem going into effect January 19, 1987.

The legislative per diem in this bill is the rate established for employees of the federal government in Juneau. Currently that rate is $109 a day. Before July 21, 1983 when the legislators were eligible for per diem, the rate according to law was using the State per diem rate which currently is $80 a day.

RECORDS CERTIFICATION

I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O. Smith
Signature of Camera Operator

12/12/89
Date

02-519 (REV 8/78)

SCOMM

#49:39

STATE OF ALASKA
THE LEGISLATURE
LEGISLATIVE AFFAIRS AGENCY

POUCH Y STATE CAPITOL
JUNEAU, ALASKA 99811
907 465 3800

MEMORANDUM August 15, 1985

RECEIVED
AUG 15 1985

SUBJECT: Alternate public member

TO: Senator Mitch Abood, Chair
Joint Special Committee on Legislative Salaries

FROM: Tamara Brandt Cook TBC
Legislative Counsel
Division of Legal Services

You have informed me that Ms. Jo Finity has been selected as an alternate public member on the Joint Special Committee on Legislative Salaries. From September 1, 1983 until January 31, 1984 she was employed by an organization called First Associates and was involved in an effort to repeal the recent legislative pay increase through the initiative and referendum process. First Associates was not successful and the move to repeal the pay increase was eventually taken over by another organization. Ms. Finity may not personally be committed to the repeal of the pay increase, but she was paid $2,500 monthly, together with reimbursement of expenses, for her efforts on the initiative. You have asked whether the appointment of Ms. Finity to the Joint Special Committee on Legislative Salaries creates a conflict of interest.

Ms. Finity's involvement in an effort to repeal the legislative pay increase does not in itself create a conflict of interest problem, although she may be perceived to represent a particular point of view rather than the interests of the general public. However, a difficulty is presented by the fact that Ms. Finity received money for this involvement and, thus, may have or have had a personal financial interest in the question of salaries for legislators. Her situation would not create a conflict of interest under AS 24.60.030, generally defining conflicts of interest for the legislative branch. Under AS 24.60.020(b) the provisions of the chapter dealing with legislative ethics supersede the common law relating to conflict of interest that apply to a member of the legislature or an employee of the legislature or a legislator. However, Ms. Finity is not a legislator or employee covered by this provision, so the common law relating to conflict of interest would apply to her.

The common law controls judicial decisions unless legislation is enacted to modify it. (Surina v. Buckalew, 629 P.2d 969 (Alaska 1981)) Under the common law not only must a public official avoid impropriety, but even the appearance of impropriety is to be avoided. (Warwick v. State ex rel Chance, 548 P.2d 384 (Alaska 1976)) This notion has been incorporated into the statutes in AS 39.50.010(b)(1) which states "public office is a public trust which should be free from the danger of conflict of interest".

It cannot be determined whether the situation involved here would be held to constitute a conflict of interest by the court, because in making a determination under the common law the courts consider the particular facts of each case. (See Attorney General Opinion 366-255-83, 366-286-83, A66-393-81, J66-457-81, December 3, 1982) It is possible that the court, in view of the fact that Ms. Finity's financial connection with First Associates has ended, would find no conflict of interest. On the other hand, it is possible that a court faced with the facts outlined earlier in this memorandum would find the appearance of impropriety, and therefore, a conflict of interest. At best, this is a situation which could raise questions.

You have also asked what the role of an alternate public member on the Joint Special Committee on Legislative Salaries would be. The committee was established last session in CSSCR 19(Fin) am H. That resolution provides that the committee consists of three members of the House of Representatives, three members of the Senate, and three public members. There is no provision for alternate members. Only the nine members appointed to the committee in accordance with the resolution can exercise the powers of committee members, particularly the right to vote on committee business. While an alternate member may attend all meetings of the committee, just as any member of the public may, and could be granted the right to participate in discussions of the committee, the alternate could not vote or exercise any other power of a committee member.

TBC:mkr
031:J16

JOINT SPECIAL COMMITTEE ON LEGISLATIVE SALARIES

SUMMARY OF RESUMES RECEIVED FOR PULBIC MEMBER POSITIONS

RECEIVED	NAME & SUMMARY
8/1/85	JO FENETY OF ANCHORAGE OWNER OF TOP TEMPORARIES
8/1/85	FRANK PORT OF ANCHORAGE PIONEER HOME RESIDENT EXTENSIVE EXPERIENCE IN LABOR RELATIONS
8/5/85	JEAN MARILYN PARSONS OF ANCHORAGE EMPLOYED BY SOHIO AS LANDMAN, PERMIT COMPLIANCE, EMPLOYMENT AND EEO SUPERVISOR UNIV. OF ANCHORAGE, B.A. OFFICE ADMINISTRATION/ BUSINESS EDUCATION
8/5/85	JERRY P. JONES OF ANCHORAGE U.S. AIR FORCE AIR TRAFFIC CONTROL SPECIALIST
8/5/85	HAROLD J. MOENING OF ANCHORAGE PRIVATE BUSINESS/CONSULTING GEOLOGIST ENGINEER CURRENTLY WITH NORTEC UNIV. OF FAIRBANKS, B.S. GEOLOGY
8/6/85	FORMER MAYOR GEORGE SULLIVAN OF ANCHORAGE (1967-1982) GENERAL MANAGER OF MULTIVISIONS

Jo Fenety

4050 Woronzof Drive Anchorage, AK 99503
(907) 243-6467

RESUME

EMPLOYMENT BACKGROUND:

TOP TEMPORARIES Owner	2/83 to Present Anchorage
HERITAGE HOMES AND INVESTMENTS Director, Property Management	7/84 to 1/85 Anchorage
NEW CAPITAL SITE PLANNING COMMISSION Administrative Officer	11/81 to 12/82 Anchorage
DEPARTMENT OF TRANSPORTATION AND PUBLIC FACILITIES Leasing Manager - Anchorage/Fairbanks Airports	9/78 to 11/81 Anchorage
DEPARTMENT OF HEALTH AND SOCIAL SERVICES AND DEPARTMENT OF COMMUNITY AND REGIONAL AFFAIRS Administrative Assistant III	9/76 to 8/78 Juneau

FORMAL EDUCATION:

University of Florida - Liberal Arts
University of Alaska - Business

COMMUNITY SERVICE:

Cook Inlet Foundation, Inc., Past President (1981-82)
Women in State Employment, Co-Founder
Anchorage Chamber of Commerce, Member, Legislative Action Committee
Anchorage Republican Women's Club, Past President (1982-84)
Republican Association for Business and Professional Women

REFERENCES: Upon request

FRANK PORT RESUME SUMMARY

BORN NEW YORK CITY-MAY 5, 1910

WORKED ON MAYORAL CAMPAIGN IN NEW YORK

PLANT STEWARD FOR LOCAL 5 OF AMALGAMATED MEAT CUTTERS AND BUTCHER WORKMEN OF NORTH AMERICA

PRESIDENT AND BUSINESS REPRESENTATIVE OF LOCAL 334 NEW YORK

CONTRACTED WITH CORPS OF ENGINEERS AT OLD FT. RICHARDSON, ALASKA

U.S. AIR FORCE (ALASKA) 1963 - 1966/ HEATING EQUIPMENT REPAIR FOREMAN
PROMOTED TO SUPERVISORY CAPACITY

RETIRED DUE TO DEATH OF WIFE/4 CHILDREN

RECEIVED
AUG 1 1985

The Hon: Senator Mitch Abood;

I am submitting the following information to qualify as a public member of the Wage Panel

Born New York City May 5th 1910

Served as Adm. Ast to Frank T. Horan Campaign Manager for the City Fusion Party for the election of F. LaGuardia as Mayor of the City of New York.

Was Plant Steward for Local 5 of the Amalgamated Meat Cutters and Butcher Workmen of North America.

Won an Election under the old NRA (The so called Blue Eagle) This act was declared unconstitutional by the Supreme Court. Congress the National Labor Relations Act. (The Wagner Act) I petitioned the International for a seperate Charter received same and proceeded to win another Election as President + Business Representative for Local 334 of the Amalgamated it took four years to get a signed contract from the New York Butchers Dressed Meat Co Division of Armour + Co. The first from one of the big four Packers (Swift, Armour, Cudahy and Wilson).

I Quit as President + Business Representative of the Local when the demands of the membership went beyond what the Company could meet as it was still recovering from a depleted Cattle Market due to drouth in the Mid + far West what Cattle could be bought was in a high live market,

From Frank H. Port
Pouch 7-027
Anchorage Ak 99510

July 31

Because I refused to represent their impossible DEMANDS I quit. They membership then went C.I.O and I left entirely because I would not support Sitdown Strikes an already impoverished cattle market. Bechtel, Price and Callahan was hiring for the Canol Project at the time so I went to a spot 3 miles above Whitehorse and helped build a refinery - Completed my Contract returned to New York in June of 1943 settled my affairs and signed a Contract with the Corps. of Engineers returned to Anchorage and was employ at Old Ft Richardson for the Post Utilities which amalgamated with the old U.S.E.D to form the Post Engineer setup which is still in existance today, transferred to Airforce in 1963 became Heating Equipment Repair Forman 1966 Received my Administrative + Managerial Certificates through U.S.A.F.I. went to King Salmon as Heating Systems Superviser for a year returned to 5073 ABS Shemya in same Supervisory Capacity resposible for the Wast Heat Recovery System, All High Pressure + low Pressure Steam Boilers, Hot water Boilers, Heat exchangers and Warm Air Furnaces. Retired upon the death of my wife due to Cancer of the lungs and Emphsymia myself 4 children Eldest Frank Honorably Discharged Navy Next Kenneth Honorably Discharged Army Next John Retired on Disability Coast Guard. All saw Service during [illegible] Conflict [illegible]

Senator Mitch Abood
Chairman, Legislative Salary Special Committee
Alaska State Senate
1024 W. 6th Avenue
Anchorage 99501

31 July 1985

Dear Senator Abood:

I would like to volunteer to serve as a public member of the Special Legislative Salary Committee.

A detailed (actually a lengthy) resume is enclosed. My previous salary comparison experience includes a special assignment to the school district where I evaluated all teachers when the wage classification system was changed some years ago to include years of service as well as degrees and years of education. Additionally, I worked with salary and compensation programs for Sohio in their Employee Relations Department.

During my thirty years in Alaska, I have served the community and the state and would like to continue in this important committee.

References: Jean vonDohrman, 501 D Street, Anchorage 99501
Jean Craciun, 808 E Street, Anchorage 99501
Larry Landry, Alaska Mutual Bank, Anchorage
Al Fleetwood, 3336 Princeton Way, Anchorage
Martha Galbreath, P. O. Box 6193, Anchorage 99501

I will be glad to provide additional information or references.

Jean Parsons

Jean M. Parsons
P. O. Box 3-414
Anchorage 99501
Day phone - 564-5137

RECEIVED
AUG 5 1985

SYNOPSIS of RESUME of
JEAN MARILYN PARSONS

Post Office Box 3-414
Anchorage, Alaska 99501
Telephone: 907 344-4006

EDUCATION

1973	University of Alaska, Anchorage, B.A. - Office Administration/Business Education (earned degree while employed full time) Secondary Education Certificate, State of Alaska
1949	Fisher Junior College, Boston, Massachusetts Professional Secretarial Certificate.

PROFESSIONAL EXPERIENCE

1977 -	Sohio Alaska Petroleum Company, Prudhoe Bay and Anchorage: Landman, Permit Compliance (also Camp Supervisor, Employment and EEO Supervisor).
1975 - 1976	Green Construction Company, Prudhoe Bay: Office Manager.
1970 - 1975	State of Alaska, Department of Labor, Anchorage and Juneau: Program Coordinator, Employment Counselor.
1959 - 1969	Scandinavian Airlines System, Anchorage: Senior Passenger Service Representative.

PRE-PROFESSIONAL EXPERIENCE

1956 - 1959	Alaska Communications System; Union Oil Corporation; Greater Anchorage Chamber of Commerence - Anchorage. Secretary and Administrative Assistant.
1955 - 1956	Palm Beach Biltmore Hotel, Palm Beach, Florida, Secretary to the Manager.
1949 - 1955	Boston University School of Social Work, Boston, Secretary to the Dean.

MEMBERSHIP in PROFESSIONAL ORGANIZATIONS

Past President of the Board of Directors, Employment and Training Center of Alaska and Alaska Resources for the Moderately and Severely Impaired
Soroptimists of Cook Inlet
Alaska World Affairs Council
American Vivisection Association
Anchorage Society of Prevention of Cruelty to Animals

AMPLIFIED RESUME JEAN M. PARSONS

3/77 -
SOHIO ALASKA PETROLEUM COMPANY, Anchorage (formerly BP)

Accepted a Skilled Clerk assignment at Prudhoe Bay to gain a position. Organized the Controls System office, including files, maintenance records, dossiers; handled and processed purchase orders; received, unpacked and distributed all supplies, tools and equipment for Controls and Communications. Participated in establishing the original computerized preventive maintenance/ purchasing system.

Successfully applied for an upgrade through the company's Job Opportunity Program and began as Camp Supervisor, CC-1, July 1978. Prepared and administered contracts and budgets; health and safety programs; supervised camp staff - reservations and check-ins, catering, housekeeping and building maintenance; arranged entertainment; the same responsibilities for Sohio's main camp were added during 1979.

In September 1979, I again bid through the Job Opportunity Program for the position of Employment Supervisor, Anchorage, in charge of external recruitment. Supervised the Employee Relations Office, wrote job descriptions and vacancy announcements, interviewed, selected and referred applications and directed employment application processing for permanent exempt and non-exempt positions. Recruited, selected and administered a large temporary work force.

In June 1981, I was transferred to Equal Employment Opportunity Supervisor, responsible for preparing and administering the Affirmative Action Program for 1200 employees. Provided EEO policy and law interpretations to management and employees. Planned and directed an EEO training program. Designed and implemented an audit and reporting system to measure program effectiveness; identified potential problem areas and recommended remedies. Responded to formal complaints. Counseled employees. Conducted a community outreach program which included presenting career day programs to high school students around the State.

Through the Job Opportunity Program, I applied for a position August 1983 in the Lands Department as Landman, Permit Compliance. Responsible for providing comprehensive audit, monitoring, and reporting system for the majority of Sohio's operating permits. Responsible for developing permit awareness training to insure high company compliance response; for defining responsibilities and communications paths for permit compliance; for negotiating with regulatory agencies to mitigate the impact on operations of proposed or existing stipulations; for maintaining current knowledge of permit and regulatory burdens to prepare company position reports as needed.

<u>11/75 - 8/76</u>
<u>GREEN CONSTRUCTION COMPANY</u>, Prudhoe Bay

Accepted temporary job as clerk typist to satisfy curiousity about the Alaska Pipeline. Promoted to Office Manager after one month. Supervised clerical employees and supported the Project Manager and staff, plus three subcontractors, administering a $21,000,000. maintenance and service contract.

<u>4/70 - 10/75</u>
ALASKA DEPARTMENT of LABOR, Division of Employment Security
Anchorage, Juneau

Employed as Manpower Specialist Trainee interviewing, classifying, and placing applicants. Promoted to Manpower Specialist I in November 1970, as Selection and Referral Specialist working mainly with disadvantaged persons seeking job training, counseling, employment. Recommended individuals for training and followed them through a program leading to employment by providing needed supportive services including food, housing, transportation.

Promoted to Manpower Specialist III in January 1972, to Juneau. Involved in employment service technical functions -- including planning and implementing new programs; interpreting and revising methods or procedures to adapt State operations to Federal guidelines. Provided technical assistance and training to eleven statewide employment offices. Wrote manuals and directives, designed forms, conducted program audits and evaluations. Acted as supervisor for the Manpower Development and Training Act and Work Incentive Program Training Payment Unit, which was responsible for payment of tuition and allowances to trainees throughout the State.

From May through October 1973, was assigned to a special group of the Federal Division of Budget Development and Review to improve the ability of the Unemployment Insurance Service to budget and allocate resources. Participated in three phases of the study:

Flowcharted all processes in unemployment insurance offices in the State; documented quality standards of the agency
Trained monitors around the State, tested the design, and monitored recording of actual time expended and production counts on all processes in paying and adjudicating unemployment claims
Analyzed and summarized time expenditures and production counts and constructed a cost model of budget procedures which is now the basis for budget preparation and allocation for the agency.

Promoted to Manpower Specialist IV in August 1974, in Anchorage, and under general direction of the Agency Director and Assistant Directors, performed special studies to identify, analyze and document management procedures and policy and recommend corrective action or change. Redesigned programs as required and trained staff statewide. Acted as liaison for the Director in Anchorage.

Was advanced to Program Coordinator in March 1975, with statewide responsibility to revitalize the Work Incentive Program and improve performance to achieve mandatory Federal goals or lose State funding. Reported directly to the Commissioners of Labor and Health and Social Services; coordinated program with Region X Federal WIN staff. Functioned as the Program Manager of the Anchorage WIN Office, which accounted for 80% of state goals. Able to bring WIN program up to the desired level and received Federal approval moving from the worst to the best state WIN program in Region X. Left the State agency to return to private industry.

August 5, 1985

Legislative Affairs Committee
Senator Mitch Abood
1024 W. 6th Street
Anchorage, AK 99501

Dear Sir:

I would like to volunteer to serve as a public member of the Legislative Salary Committee. My reasons are strictly to serve the publics interest and I believe my qualifications make me well suited for this endeavor.

I am 45 years old, married, and have four college age children. My family and I have been Alaska residents since 1964 having come here as an Air Force fighter pilot. In 1971, after eight years of active military duty, including Vietnam, I began working for the Federal Aviation Administration where I am currently a GS-13 Air Traffic Control Specialist Supervisor. Also, since 1970 I have served in the Alaska Air National Guard as a pilot and Director of Operations.

My personal life is devoted primarily to family, church activities, and private flying. I served for ten years as treasurer of the Anchorage Church of Christ, a congregation of approximately 600 members. I also served as an elder and teacher for that congregation. Since 1970 I have been a part-time flight instructor flying out of Merrill Field and Anchorage International Airport.

There are probably more than 25,000 military and civilian employees of the U. S. Government in Alaska. I believe these people need a voice in determining the salary of our elected representatives and my experience in the aviation community, the U. S. Government, and the Air National Guard gives me a broad background to serve on this committee.

My desire is to represent a large segment of Alaskas people while serving all Alaskans, so I ask your favorable consideration for this position. For personal references I would refer you to Judge Seaborn J. Buckalew, Mr. Ed Merdes, or Senator Rick Halford.

Thank you for your time and attention.

Sincerely,

Jerry P. Jones

Jerry P. Jones
6844 Town & Country
Anchorage, AK 99502
Phone 243-4490

RECEIVED
AUG 5 1985

NAME: GEORGE M. SULLIVAN

RECEIVED
AUG 6 1985

HOME ADDRESS: 1345 West 12th Avenue
Anchorage, Alaska 99501

TELEPHONE: Residence (907) 272-2918

DATE OF BIRTH: March 31, 1922

EDUCATION: VALDEZ HIGH SCHOOL
BUSINESS ADMINISTRATION (SUMMER COURSE) AT STANFORD

MILITARY: U. S. Army - Aleutians, WW II

BUSINESS CAREER: MULTIVISIONS, LTD.
General Manager

WESTERN AIRLINES
Senior Vice President - Alaska

MAYOR OF ANCHORAGE, ALASKA
Oct, 1967 - Jan., 1982

ALASKA STATE LEGISLATOR

CONSOLIDATED FREIGHTWAYS - Alaska Manager

U. S. DEPUTY MARSHAL - ALASKA

MEMBERSHIPS: Anchorage Elks, #1351
Pioneers of Alaska
Knights of Columbus
Knights of the Holy Sepulcher, Alaska Council Member
First Federal Bank - Board of Directors
MultiVisions Cable - Board of Directors
First Service Corporation - Board of Directors

Former Member:
Anchorage Assembly
Anchorage City Council
Fairbanks City Council
Alaska VFW - Department Commander
Jaycees - State President
Executive Board, U. S. Conference of Mayors
Alaska Municipal League - Past President
National League of Cities - Board of Directors

SPOUSE'S NAME: MARGARET EAGAN SULLIVAN

CHILDREN:
1. Tim
2. Harvey
3. Dan
4. Kevin
5. Colleen
6. George, Jr.
7. Mike
8. Shannon
9. Casey

GRANDCHILDREN: EIGHT (8)

JOINT SPECIAL COMMITTEE ON LEGISLATIVE SALARIES

SUMMARY OF RESUMES RECEIVED FOR PULBIC MEMBER POSITIONS

RECEIVED	NAME & SUMMARY
8/1/85	JO FENETY OF ANCHORAGE OWNER OF TOP TEMPORARIES
8/1/85	FRANK PORT OF ANCHORAGE PIONEER HOME RESIDENT EXTENSIVE EXPERIENCE IN LABOR RELATIONS
8/5/85	JEAN MARILYN PARSONS OF ANCHORAGE EMPLOYED BY SOHIO AS LANDMAN, PERMIT COMPLIANCE, EMPLOYMENT AND EEO SUPERVISOR UNIV. OF ANCHORAGE, B.A. OFFICE ADMINISTRATION/ BUSINESS EDUCATION
8/5/85	JERRY P. JONES OF ANCHORAGE U.S. AIR FORCE AIR TRAFFIC CONTROL SPECIALIST
8/5/85	HAROLD J. MOENING OF ANCHORAGE PRIVATE BUSINESS/CONSULTING GEOLOGIST ENGINEER CURRENTLY WITH NORTEC UNIV. OF FAIRBANKS, B.S. GEOLOGY
8/6/85	FORMER MAYOR GEORGE SULLIVAN OF ANCHORAGE (1967-1982) GENERAL MANAGER OF MULTIVISIONS

Mitch -

John Butrovich has had a change of mind. If he serves there will be a conflict due to his retirement program EPORS (Elected Public Officials Retirement System) which is directly connected with any salary increases. He has also discussed this with Senator Fahrenkamp & I have verified this conflict with Retirement in Juneau. Call me at home if you like - 276-7483. Linda

Lgda

RECEIVED
AUG 6 1985

August 6, 1985

Panel on Legislative Salaries
Senator Mitch Abood, Chairman
1024 W. 6th Avenue
Anchorage, Alaska 99501

Gentlemen,

Please consider me as a candidate for one of the three public members for the Panel on Legislative Salaries.

I am a 29-year resident of the State of Alaska and have a sincere interest in all matters affecting this State and its people.

Enclosed herewith is a brief resume' outlining my qualifications for this appointive position. Your consideration is appreciated.

Respectfully submitted,

Harold J. Moening

Harold J. Moening
3200 Brookside Drive
Anchorage, Alaska 99517

Enclosure

HJM/fbw

RESUME

HAROLD J. (HARRY) MOENING
3200 Brookside Drive
Anchorage, Alaska 99517

PERSONAL

U.S. Citizen, Born March 16, 1934 in Melrose, Minnesota.
Alaska Resident since June, 1956.

Graduate of University of Alaska, Fairbanks
Bachelor of Science Degree - Geology, 1960.

Married July 26, 1958 in Anchorage, Alaska.
Father of three children, all Alaskan residents.

MEMBERSHIPS

American Arbitration Association
Panel of Arbitrators

Alaska Bar Association
Non-Attorney Member of Disciplinary Committee

Municipality of Anchorage
Geotechnical Advisory Commission 1976-1980

Registered Professional Geologist
In States of Alaska, California, and Idaho

Member and former Chapter President of the
American Institute of Professional Geologists

Member of Association of Engineering Geologists

RELEVANT EXPERIENCE

Employed by State of Alaska, Dept. of Highways
1960 - 1964

Private Businessman and Employer in Alaska since 1964. Alaskans on my payroll during this time have varied from a few to over 150.

RECORDS CERTIFICATION

I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O. Smith
Signature of Camera Operator

12/12/89
Date

02-519 (REV 8/78)

SCOMM

#49:40

Rep. Terry Martin
State Capitol, Pouch V
Juneau, AK 99811

State	Number of Legislators	Population U.S. Census 1994	Constituents in District House of Repres.	# of Days in Session
Alabama	140	3,990,000	28,500	30 Legis
Alaska	60	500,000	8,333	120 Cal
Arizona	90	3,053,000	33,922	60 Cal
Arkansas	135	2,349,000	17,400	60 Cal
California	120	25,622,000	213,516	no limit
Colorado	100	3,178,000	31,780	no limit
Connecticut	187	3,154,000	16,866	90 Cal
Delaware	62	613,000	9,887	140 Cal
Florida	160	10,976,000	68,600	60 Cal
Georgia	236	5,837,000	24,733	40 Legis
Hawaii	76	1,039,000	13,671	60 Legis
Idaho	105	1,001,000	9,533	no limit
Illinois	177	11,511,000	65,033	no limit
Indiana	150	5,489,000	36,653	30 Legis
Iowa	150	2,910,000	19,400	no limit
Kansas	165	2,438,000	14,775	90 Cal
kentucky	138	3,723,000	26,978	60 Legis
Louisiana	144	4,426,000	30,986	85 Cal
Maine	184	1,156,000	6,282	50 Legis
Maryland	188	4,349,000	23,132	90 Cal
Massachusetts	200	5,798,000	28,945	no limit
Michigan	148	9,075,000	61,317	no limit
Minnesota	201	4,162,000	20,706	120 Legis
Mississippi	174	2,598,000	14,931	125 Cal
Missouri	207	5,008,000	24,193	May 15
Montana	150	824,000	5493	90 Legis
Nebraska	49	1,606,000	32,775	60 Legis
Nevada	63	911,000	14,460	60 Cal
New Hampshire	424	977,000	2,304	90 Cal
New Jersey	120	7,515,000	62,625	no limit
New Mexico	112	1,424,000	12,71'	30 Cal
New York	211	17,735,000	84,052	no limit
North Carolina	170	6,165,000	36,264	no limit
North Dakota	159	686,000	4,314	80 Legis
Ohio	132	10,752,000	81,454	no limit
Oklahoma	149	3,298,000	22,134	90 legis
Oregon	90	2,674,000	29,711	no limit
Pennsylvania	253	11,901,000	47,039	no limit
Rhode Island	150	962,000	6,413	no limit
South Carolina	170	3,300,000	19,411	120 Cal
South Dakota	105	706,000	6,723	35 Legis
Tennessee	132	4,717,000	35,734	90 Legis
Texas	181	15,989,000	88,337	140 Cal
Utah	104	1,652,000	15,884	20 Cal
Vermont	180	530,000	2,944	no limit
Virginia	140	5,636,000	40,257	60 Cal
Washington	147	4,349,000	29,585	60 Cal
West Virginia	134	1,952,000	14,567	60 Cal
Wisconsin	132	4,766,000	36,106	no limit
Wyoming	94	511,000	5,436	20 Legis

Terrance H Martin
3930 Reka Dr #b-6
Anchorage AK
99504

State	Annual Salary (in $)	Per Diem (in $)	Other Benefits (in $)	Travel ¢ per mile & # of trips home
Alabama	10 p/d	85 p/d		20/1
Alaska	46,800	------	4,000 postage	0/1
Arizona	15,000	60 p/d	20 per diem during interim	20.5/u
Arkansas	7,500	44 p/d	4,200 home office/interim	23/w
California	33,732	66 p/d	265 p/mo rental car & gas	
Colorado	17,000	70 p/d		20/w
Connecticut	13,000	3,500 p/y	2,500 p/y expense	20/u
Delaware	20,000	2,500 p/y	2,500 p/y expense	15/u
Florida	12,000	50 p/d	1,000 for District office	20/w
Georgia	7,200	59 p/d	4,800 postage	20/w
Hawaii	15,600	45 p/d	2,500 stationary	/u
Idaho	30 p/d	60 p/d	35 p/d for interim business	18/5
Illinois	32,500	69 p/d		20/w
Indiana	11,600	65 p/d	4,680 postage	24/w
Iowa	14,600	45 p/d	40 p/d for interim business	22/w
Kansas	102p/d	50 p/d	3,600 per year/47p/d int bus	22/w
Kentucky	100p/d	75 p/d	1,000 p/y & 75 p/d int bus	20.5/w
Louisiana	16,800	75 p/d	3,900 p/y expenses	21/w
Maine	7,500	50 p/d	35 p/d for interim business	22/1
Maryland	21,000	72 p/d	8,950 for district offices	19/1
Massachusetts	30,000	------	2,400 per year expenses	
Michigan	34,860	6,700 p/y		29.5/u
Minnesota	21,140	35 p/d	147p/m dist off & 48p/d int bus	26/w
Mississippi	10,000	67 p/d	40 per day interim business	20/w
Missouri	19,524	35 p/d		17/w
Montana	50 p/d	45 p/d	49 p/d for interim business	20.5/4
Nebraska	4,800	55 p/d		21/1
Nevada	6,800	56 p/d	1,100 p/m off exp/104p/d int bus	20/0
N Hampshire	100	------		28.5/u
New Jersey	25,000	------		
New Mexico	75 p/d	------		25/1
New York	43,000	55 p/d		
N Carolina	8,400	60 p/d	2,064 expenses	25/w
North Dakota	90 p/d	50 p/d	2,160 expenses	20/w
Ohio	30,152	------		20/w
Oklahoma	20,000	35 p/d		22/w
Oregon	8,400	44 p/d	300 per mo.	
Pennsylvania	35,000	75 p/d		20/w
Rhode Island	5 p/d	------		8/u
S Carolina	10,000	68 p/d		23/w
South Dakota	3,200	75 p/d		21/w-e's
Tennessee	12,500	71 p/d	250 per mo.	20/w
Texas	7,200	30 p/d		23/u
Utah	65 p/d	25 p/d		23/1
Vermont	11,000	60 p/d		20.5/w
Virginia	11,000	65 p/d	3,000 p/y office expenses	20.5/w
Washington	13,750	44 p/d		10/1
W Virginia	6,500	70 p/d		17/w
Wisconsin	27,222	42 p/d		21.5/w
Wyoming	75 p/d	60 p/d	25 Reps/75 Sen per mo.	20/1

For Travel column; u=unlimited, w=weekly, w-e=weekends: Texas also gets 55¢ per highway mile for personal airplane expense.

Terrence M Martin
3930 Reka Dr #b-6
Anchorage AK
99504

FY'83

State	General Expenditures (in 000's)	Legislative Branch Expenditures (Dollars)	Legis Cost Per Legis (Dollars)	Legis Cos Per Capit (Dollars)
Alabama	4,637,675	6,409,000	45,779	1.60
Alaska	3,422,267	24,396,000	406,600	48.80
Arizona	3,215,109	8,668,000	96,311	2.84
Arkansas	2,254,285	4,849,000	35,918	2.06
California	36,487,972	100,843,000	840,358	3.93
Colorado	3,485,571	8,177,000	81,770	2.57
Connecticut	3,832,501	12,074,000	64,567	3.83
Delaware	989,267	2,869,000	46,274	4.68
Florida	9,144,868	32,212,000	201,325	2.93
Georgia	6,012,989	15,778,000	66,856	2.70
Hawaii	1,976,897	11,241,000	147,908	1.07
Idaho	1,038,020	2,426,000	23,105	2.42
Illinois	12,268,698	35,572,000	200,971	3.09
Indiana	5,211,286	10,100,000	67,333	1.84
Iowa	3,624,310	8,195,000	54,633	2.81
Kansas	2,542,096	8,069,000	48,903	3.30
Kentucky	4,549,048	9,681,000	70,152	2.60
Louisiana	6,293,984	21,061,000	146,257	4.75
Maine	1,434,204	5,930,000	32,228	5.12
Maryland	5,968,601	13,024,000	69,277	2.99
Massachusetts	8,304,957	30,907,000	154,535	5.33
Michigan	12,159,659	43,680,000	295,135	4.81
Minnesota	5,825,850	22,899,000	113,925	5.50
Mississippi	2,745,531	6,185,000	35,546	2.38
Missouri	4,326,228	13,805,000	66,691	2.75
Montana	1,057,422	7,465,000	49,766	9.05
Nebraska	1,721,870	5,074,000	103,551	3.16
Nevada	1,190,828	6,821,000	108,270	7.48
New Hampshire	912,538	5,218,000	12,307	5.34
New Jersey	9,734,768	21,286,000	177,383	2.82
New Mexico	2,523,984	4,567,000	40,777	3.20
New York	26,577,965	93,072,000	441,099	5.25
North Carolina	6,427,516	9,277,000	54,570	1.50
North Dakota	1,201,475	6,754,000	42,478	9.84
Ohio	11,932,799	15,105,000	114,432	1.40
Oklahoma	4,132,856	11,346,000	76,148	3.44
Oregon	3,536,494	11,010,000	122,333	4.11
Pennsylvania	12,874,280	54,748,000	216,395	4.60
Rhode Island	1,476,208	6,890,000	45,933	7.16
South Carolina	3,296,100	12,720,000	74,823	3.85
South Dakota	819,386	2,252,000	21,448	3.19
Tennessee	4,061,861	6,863,000	51,992	1.45
Texas	14,115,486	36,233,000	200,182	2.27
Utah	2,006,815	4,686,000	45,058	2.84
Vermont	802,610	2,757,000	15,316	5.20
Virginia	6,098,226	10,340,000	73,857	1.83
Washington	6,400,028	23,555,000	160,238	5.42
West Virginia	2,367,676	7,964,000	59,433	4.08
Wisconsin	6,956,509	17,926,000	135,803	3.76
Wyoming	1,074,102	1,458,000	15,511	2.85

RECORDS CERTIFICATION

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James O. Smith
Signature of Camera Operator

12/12/89
Date

02-519 (REV 8/78)

SCOMM

#49:41

STATE OF ALASKA 1986 LEGISLATIVE SESSION
FISCAL NOTE

Revision Date: 10/30/85

REQUEST
Bill/Resolution No.: Work Draft Bill 14-1390 dated 10/24/85
Title: An Act Relating to Compensation for Legislators
Sponsor:
Requestor:
Date of Request:

FISCAL DETAIL
Agency Affected:
Program Category Affected: EPORS
BRU, Program or Subprogram(s) Affected:

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 86	FY 87	FY 88	FY 89	FY 90	FY 91
100 PERSONAL SERVICES						
100 RTMNT & BNFTS						
200 TRAVEL						
300 CONTRACTUAL						
400 SUPPLIES						
500 EQUIPMENT						
600 LAND & STRUCT						
700 GRANTS, CLAIMS	-0-	[59.2]	[153.5]	[165.7]	[179.0]	[193.3]
700 TRS MATCH						
TOTAL OPERATING	-0-	[59.2]	[153.5]	[165.7]	[179.0]	[193.3]
CAPITAL						
REVENUE						

FUNDING: (Thousands of Dollars)

	FY 86	FY 87	FY 88	FY 89	FY 90	FY 91
GENERAL FUND	-0-	[59.2]	[153.5]	[165.7]	[179.0]	[193.3]
FEDERAL FUNDS						
OTHER						
TOTAL	-0-	[59.2]	[153.5]	[165.7]	[179.0]	[193.3]

POSITIONS:	-0-	-0-	-0-	-0-	-0-	-0-
FULL-TIME						
PART-TIME						
TEMPORARY						

ANALYSIS: (Attach a separate page if necessary.)

(see attached)

DRAFT

Prepared By: J.K. Humphreys, Director
Phone: 465-4470
Division: Retirement & Benefits
Date: 10/30/85

Approved by Commissioner: Eleanor Andrews
Date:
Agency: Department of Administration

Distribution (by Agency preparing fiscal note):
- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)

Rev. 9/16/85

Work Draft Bill 14-1390 (10/24/85 version)
Fiscal Note Analysis
Prepared by Division of Retirement & Benefits

October 30, 1985

Analysis: Passage of this bill would decrease the current monthly salary for legislators and would consequently reduce monthly benefit payments to some members of the Elected Public Officers Retirement System (EPORS). Seventeen current EPORS retirees would receive reduced benefits and, for this analysis, we have estimated that three of the six members eligible to retire in FY 87 would also be affected by this bill.

The FY 87 savings to the state of $59.2 is calculated by applying the reduction in salary to the EPORS benefit formula and recalculating the FY 87 cost for each EPORS retiree.

The savings for FY 87 are projected for five months. Savings in successive fiscal years are for full years and increase at a rate of 8%.

This fiscal note reflects cost savings relating to EPORS only. Savings in PERS and TRS benefits will presumably be reflected in the fiscal note prepared by Legislative Affairs Agency in the Personal Services Component since these costs are charged as a percent of salary.

DRAFT

Spoke w/ David Watson 465-4466

Write Director - Ken Humphreys
Pouch CR
Juneau ak 99811

Anch Branch
- Carmal Walden
277-7504, 06, 07

E POR S -

Elected Public Officials Retirement System

- Has 25 public officials - that will receive retirement

50 - all have choosen option of retirement that is tied to current salary

- Also 25 active members now that will receive retirement

- All Legislatures could choose the program up until 1976. Chapter 39.37.010 repealed in 1975 & Supreme Court turned over in 1976

- Butrovich is in group

- Sullivan is not.

PERS

- Must be 5 years to be vested

- Highest pay of 3 of the 5 minimum years

1980 12th 2
1982 13th 4
1984 14th 6

11th Legislature
1979 - 1980

House

Anderson
Barnes
Beirne,M
Bettisworth
[redacted]
Brown
Bucholdt
Carney
[redacted]
Cotten
Duncan
[redacted] OK
Freeman
Fuller
Gardiner
[redacted]
Halford
Haugen
Hayes
Hurlbert
Malone
Martin
[redacted]
Meekins
Metcalfe
[redacted]
MillerMM
Montgomery
Moss
[redacted]
O'Connel
[redacted]
Phillips
Randolph
Rogers
[redacted]
Smith, Sally
Zharoff

12th
1981-1982

Abood
Adams
[redacted]
Barnes
[redacted]
Bettisworth
[redacted]
Cato
[redacted]
Cloksin
[redacted]
Duncan
[redacted]
Fuller
[redacted]
Grussendorf
Halford
[redacted]
Hurbert
Malone
Martin
[redacted]
Miller,MM
[redacted]
Phillips
[redacted]
Vaska
Zharoff

13th Leg
1983-84

House

Abood
Adams
[redacted]
Cato
Clocksin
[redacted]
Davis
Duncan
[redacted]
Fuller
Furnace
Goll
Grussendorf
[redacted]
Hermann
[redacted]
Koponen
[redacted]
Larson
[redacted]
Martin
McBride
Miller MM
Miller MW
[redacted]
Phillips
Ringstad
Shultz
Szymanski
[redacted]
Uehling
[redacted]
Zharoff

14th Leg

House

Adams VESTED
Binkley
Boucher Check
Cato VESTED
Clocksin VESTED
Collins
Cotten VESTED
Davis [redacted]
Duncan VESTED
Frank
Fuller VESTED
Furnace [redacted]
Goll [redacted]
Gruenberg
Grussendorf VESTED
Hanley
Hermann
Hurley
Jenkins
Koponen
Larson
Marrou
Martin VESTED
Miller MM VESTED
Miller MW
Navarre
Pearce
Pettyjohn
Phillips VESTED
Pignalberi
Pourchot
Reiger
Ringstad
Shultz
Sund
Syzmanski
Taylor
Thompson
Uehling
Wallis

11C

10 VESTED in RETIREMENT SYSTEM
CURRENTLY (due to length of Legislative service

10 CASUALTIES in 1980 election [redacted] 25%
23 " in 1982 = 55%
17 " in 1984 43%

11th 1979-80	12th Leg 1981-82	13th 84	14th 86
Senate	Senate	Senate	Senate
Bennet	[redacted]	Bennett RAN	Abood ✓ 5 YRS.
Bradley	Bennet	Eliason	Bennett ✓ 9 YRS.
Colletta	[redacted]	Fahrenkamp	Coghill ✓
Dankwoth	Eliason	Faiks	Devries ✓
Fahrenkamp	Fahrenkamp	Ferguson	Eliason ✓
Ferguson	Ferguson	~~Fischer, V~~	Fahgrenkamp ✓ up for election
[redacted]	Fischer, V	~~Fischer, P~~	Faiks up
Kelly	Gilman check	~~Gilman~~	Ferguson ✓ up
Kertulla	Kelly	Halford	Fischer, V ✓
[redacted]	Kertulla	Josephson	Fischer, P
Mulcahy	Mulcahy chk.	Kelly	Halford ✓
Ray	[redacted]	Kertulla	Josephson ✓
Rodey	Ray	[redacted]	Kelly ✓
Sackett	Rodey	~~Mulcahy~~	Kertulla ✓
Stimson	Sackett	[redacted]	Ray ✓
Sturg	[redacted]	Ray	Rodey ✓
[redacted]	Sturg	Rodey	Sackett ✓
Zeigler	Ziegler	Sackett	Sturg ✓
		Sturg	Zharoff ✓
		Ziegler	Ziegler ✓

17 SENATORS VESTED

5 CASUALTIES in 1980 election 25%

6 " in 1982 election 30% change Centire

3 in 1984 election ~~30% change~~ ~~from~~ 15%

ALASKA LEGISLATURE

° RETIREMENT

THE STATE PAYS NO RETIREMENT BENEFITS TO THOSE WITH LESS THAN FIVE YEARS OF SERVICE TO THE STATE.

THE ALASKA HOUSE HAS THE HIGHEST TURN-OVER RATE IN THE NATION--55%. CURRENTLY ONLY 10 HOUSE MEMBERS ARE VESTED.

THE SENATE HAS AN SLIGHTLY HIGHER THAN AVERAGE TURN-OVER RATE OF 30% AND 17 CURRENT MEMBERS VESTED.

	PERS	PERS	EPORS	EPORS
	10A 1757mo.	22A 3900mo.	10A+allow 2090.33mo.	22A+allow 4233.33mo
Assuming all legislative service				
5 Years of service	175.70	390.00	522.59	1058.33
10 Years of service	351.40	780.00	1045.17	2116.67
15 Years of service	527.10	1170.00	1567.75	3175.00
20 Years of service (EPORS 75% max)	702.80	1560.00	1567.75	3175.00

STATE OF ALASKA

DEPARTMENT OF ADMINISTRATION

DIVISION OF RETIREMENT & BENEFITS

PLEASE REPLY TO:

☐ *POUCH CR (MS 0203)*
JUNEAU, ALASKA 99811
PHONE (907)465-4460

☐ *2600 DENALI ST. SUITE 401*
ANCHORAGE, ALASKA 99503
PHONE (907) 277-7504

Public Employees' Retirement System
Teachers' Retirement System
Judicial Retirement System
Elected Public Officers Retirement System
National Guard Retirement System
Territorial Retirement System
Retirees' Voluntary Dental-Vision-Audio Plan
Supplemental Benefits System
Group Health/Life Insurance Benefits
Deferred Compensation Plan
Public Employers Social Security Contributions

Bill Sheffield, Governor

September 27, 1985

Ms. Linda Firestone
Administrative Assistant
Senator Mitchell Abood's Office
1024 W. 6th, Suite 308
Anchorage, AK 99501

Dear Ms. Firestone:

Re: Comparison of Legislative Retirement Benefits

In response to our phone conversation of September 25, I am enclosing a comparison chart which outlines the differences between the Alaska Public Employees' (PERS), Teachers' (TRS), and Elected Public Officers (EPORS) retirement systems. Also enclosed is a comparison chart showing the differences between legislative retirement systems in California, Michigan, New York and Pennsylvania.

Of the 60 active legislators in Alaska, 42 have elected coverage under the PERS, three are covered under the TRS, 10 are covered under the EPORS, and five have waived participation in the PERS and, therefore, have no coverage.

The PERS was established effective January 1, 1961, and the TRS July 1, 1955. These systems were created to encourage qualified individuals to enter and remain in employment in Alaska. The PERS provides retirement coverage to public employees of the State and participating political subdivisions. The TRS provides coverage to teachers in public schools in Alaska.

The EPORS was established effective January 1, 1976, but was repealed by voter referendum on October 14, 1976. However, the Supreme Court later ruled that the repeal should not affect those elected officials who were at that time participating in the EPORS. Covered under this system are the governor, lieutenant governor, and legislators who were participating prior to the October 14, 1976 repeal.

I hope this information is helpful. If I can be of further assistance, please let me know.

Sincerely,

John A. Logan

John A. Logan
Deputy Director

JAL/CS/cam/1
Enclosures

STATE OF ALASKA
PUBLIC EMPLOYEES' RETIREMENT SYSTEM / TEACHERS' RETIREMENT SYSTEM / ELECTED PUBLIC OFFICERS RETIREMENT SYSTEM
A COMPARISON AS OF JULY 1, 1985

	PERS			
	PO/F	All Others	TRS	EPORS
Benefit Multiplier	2% on years 1-10 2½% on years over 10	2%	2%	5% membership 2% other creditable service
Vesting	5 years service	5 years service	8 years of membership service; OR 5 years membership service and 3 years AK BIA; OR 15 years credited service if hired prior to 7/1/75, last 5 years membership service	5 years service
Retirement Age	55 if vested or at any age 20 years PO/F service OR 50 if vested for early reduced benefit	55 if vested OR at any age 30 years service OR 50 if vested for early reduced benefit	55 if vested OR at any age with 20 years membership service; OR 20 years combined membership and AK BIA, last 5 years membership service; OR 25 years credited service, last 5 years membership service OR 50 if vested for early reduced benefit	60 if vested OR 55 if vested for early reduced benefit
Employee Contributions	5%	4.25%	7%	7%
Employer Contributions (actuarially determined)	19.71% consolidated rate	12.77% consolidated rate	17.76%* *8.88% employer and 8.88% State matching	Unfunded System, Annual Appropriations
COLA	10% (or $50, if less) if domiciled in Alaska	10% (or $50, if less) if domiciled in Alaska	10% if domiciled in Alaska	NO
Post Retirement Pension Adjustments	Ad Hoc	Ad Hoc	Ad Hoc	Benefits Increase with Last Position's Salary Increase
Health Insurance Coverage After Retirement	YES	YES	YES	YES

Offered: 5/6/85
Referred: Rules

Original sponsor: Rules/Governor

IN THE HOUSE BY THE RULES COMMITTEE

CS FOR HOUSE BILL NO. 237 (Rules)

IN THE LEGISLATURE OF THE STATE OF ALASKA

FOURTEENTH LEGISLATURE - FIRST SESSION

A BILL

For an Act entitled: "An Act relating to pension reform; and providing for an effective date."

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

* Section 1. AS 14.25.110(a) is amended to read:

(a) <u>Subject to AS 14.25.167, a</u> [A] member is eligible for a normal retirement benefit if the member

(1) was first hired before July 1, 1975, has attained the age of 55 years, and has at least 15 years of credited service, the last five of which have been membership service;

(2) has attained the age of 55 years and has at least eight years of membership service;

(3) has attained the age of 55 years, has at least five years of membership service, and has at least three years of Alaska BIA service;

(4) has at least 25 years of credited service, the last five of which have been membership service;

(5) has at least 20 years of membership service; or

(6) has at least 20 years of combined membership service and Alaska BIA service, the last five of which have been membership service.

* Sec. 2. AS 14.25.110(b) is amended to read:

(b) <u>Subject to AS 14.25.167, a</u> [A] member is eligible for an early retirement benefit upon completing any one of the service requirements in (a)(1), (2), or (3) of this section and attaining the age of 50 years.

* Sec. 3. AS 14.25.125(a) is amended to read:

(a) Subject to AS 14.25.167, a [A] member is eligible for a normal retirement salary at age 55 with at least two years membership service if the member also is eligible for a normal retirement benefit under the public employees' retirement system (AS 39.35).

* Sec. 4. AS 14.25.125(b) is amended to read:

(b) Subject to AS 14.25.167, a [A] member is eligible for an early retirement salary at age 50 with at least two years of membership service if the member also is eligible for an early retirement benefit under the public employees' retirement system (AS 39.35).

* Sec. 5. AS 14.25.150 is amended to read:

Sec. 14.25.150. REFUND UPON TERMINATION. (a) Except as provided in (b) of this section, a [A] terminated member is entitled to a refund of the balance of the member contribution account. A member is not entitled to a refund of supplemental contributions except as provided in AS 14.25.160(a).

* Sec. 6. AS 14.25.150 is amended by adding a new subsection to read:

(b) A member who is terminated and is a vested member, deferred vested member, or who is entitled to benefits under AS 14.25.125, and who is married at the time of application for a refund or whose rights to a refund are subject to a qualified domestic relations order is entitled to receive a refund of the balance of the member contribution account only if the member's spouse and each person entitled under the order consents to the refund in writing on a form provided by the administrator. The administrator may waive written consent from the person entitled under the order if the administrator determines that the person cannot be located or for other reasons established by regulation. The administrator may waive written consent from the spouse if the administrator determines that

(1) the member was not married to the spouse during any period of the member's employment with an employer;

(2) the spouse has no rights to benefits under this chapter because of the terms of a qualified domestic relations order;

(3) the spouse cannot be located; or

(4) for other reasons established by regulation.

* Sec. 7. AS 14.25 is amended by adding a new section to read:

Sec. 14.25.153. RIGHTS UNDER QUALIFIED DOMESTIC RELATIONS ORDER. In this chapter the rights of a person under a qualified domestic relations order take precedence over the rights of a spouse, surviving spouse, or dependent child to the extent required by the order. A person granted rights under a qualified domestic relations order shall be treated as a spouse or surviving spouse under this chapter to the extent required by the order. Rights under the order do not take effect until the order is filed with the administrator.

* Sec. 8. AS 14.25.155(c) is amended to read:

(c) If the death of a vested member or deferred vested member occurs and the proximate cause of death is not a bodily injury sustained or hazard undergone while in the performance and within the scope of the member's duties of employment, the surviving spouse may elect to receive either the benefits described in (b) of this section or a 50 percent joint and survivor option as provided under AS 14.25.-167(a)(2) based on credited service to the date of the member's termination. If no spouse survives a vested or deferred vested member, or if a person other than the spouse is designated as beneficiary in accordance with AS 14.25.166, the administrator shall pay [,] the designated beneficiary [SHALL BE PAID] the benefits described in AS 14.25.160(b) and (c). Benefits accrue from the first day of the month following the member's death and are payable the last day of the month.

* Sec. 9. AS 14.25.157(a) is amended to read:

(a) If (1) the death of a member occurs before the member first attains eligibility for normal retirement, and (2) the proximate cause of death is a bodily injury sustained or hazard undergone while in the performance and within the scope of the member's duties of employment, and (3) the injury or hazard is not the proximate result of wilful negligence on the part of the member, the administrator shall pay a monthly survivor's pension equal to 40 percent of the member's base salary at the time of termination of employment, divided by 12, [SHALL BE PAID] to the member's surviving spouse. If there is no surviving spouse, the administrator shall pay the monthly survivor's pension [SHALL BE PAID] in equal parts to the dependent children of the member. On the date the normal retirement of the member would have occurred if the member had lived, monthly payments must [SHALL] equal the monthly amount of the normal retirement benefit to which the member, had the member lived and continued employment until the member's normal retirement date, would have been entitled with an average base salary as existed at the member's death and the credited service to which the member would have been entitled. If the member does not have a [NO SURVIVING] spouse or dependent children [EXIST] at the time of death or if the member designates as beneficiary under AS 14.25.166 someone other than the surviving spouse or dependent children, the administrator shall pay the member's designated beneficiary [SHALL BE PAID] those benefits available to a beneficiary under AS 14.25.160(b) and (c) and may not pay a [NO] benefit [WILL BE PAID] to the surviving spouse or dependent children.

* Sec. 10. AS 14.25.166(a) is amended to read:

(a) Each member shall designate the beneficiary or beneficiaries to whom the administrator shall distribute benefits payable under this chapter as a consequence of the member's death. Notwithstanding a previous designation of beneficiary, a person who is the spouse of a member at the time of the member's death automatically becomes the designated beneficiary if the spouse was married to the member during part of the member's employment for an employer

(1) except to the extent a qualified domestic relations order filed with the administrator provides for payment to a former spouse or other dependent of the member; or

(2) unless the member files a revocation of beneficiary accompanied by a written consent to the revocation from the spouse and each person entitled under the order [SHALL BE DISTRIBUTED].

* Sec. 11. AS 14.25.166(b) is amended to read:

(b) Except as provided in (a) of this section, the member may change or revoke the [THE] designation [MAY BE CHANGED OR REVOKED BY THE MEMBER] without notice to the beneficiary or beneficiaries at any time. If a member designates more than one beneficiary, each shares [SHALL SHARE] equally unless the member specifies a different allocation or preference. The designation of a beneficiary, [AND] a change or revocation of a beneficiary, and a consent to revocation of a beneficiary shall be made on a form provided by the administrator and is not effective until filed with the administrator.

* Sec. 12. AS 14.25.166 is amended by adding a new subsection to read:

(d) A person claiming entitlement to benefits payable under this chapter as a consequence of a member's death shall provide the administrator with a marriage certificate, divorce or dissolution judgment, or other evidence of entitlement. Documents establishing entitlement may be filed with the administrator immediately after a change in the member's marital status. If the administrator does not receive notification of a claim before the date 10 days after the member's death, the person claiming entitlement is not entitled to receive from the division of retirement and benefits any benefit already paid by the administrator.

* Sec. 13. AS 14.25.167(a) is repealed and reenacted to read:

(a) Benefits payable under this section are in place of benefits payable under AS 14.25.110, 14.25.125, 14.25.155, 14.25.157, 14.25.-160, 14.25.162, or 14.25.164. Upon filing an application for retirement with the administrator, or when a disabled member becomes eligible for normal retirement under AS 14.25.130(e), the member shall designate the person who is the member's spouse at the time of appointment to retirement as the contingent beneficiary. However, if the designation of the spouse is revoked under (c) of this section, the member may designate a dependent approved by the administrator as the contingent beneficiary or may take normal or early retirement under AS 14.25.110 or 14.25.125. The administrator shall pay benefits under the option elected by the member. The member may elect an option that provides that

(1) the member is entitled to receive a reduced benefit payable for life, and, after the member's death, the contingent beneficiary is entitled to receive payments in the amount of 75 percent of the reduced benefit for life;

(2) the member is entitled to receive a reduced benefit payable for life, and, after the member's death, the contingent beneficiary is entitled to receive payments in the amount of 50 percent of the reduced benefit for life; or

(3) the member is entitled to receive a reduced benefit payable during the joint lifetime of the member and the contingent

beneficiary, and, after the death of either the member or the contingent beneficiary, the survivor is entitled to receive payments in the amount of 66-2/3 percent of the reduced benefit for life.

* Sec. 14. AS 14.25.167(c) is amended to read:

(c) A member may elect or [,] change [, OR REVOKE] an option without the approval of the administrator if the member's election or [,] change [, OR REVOCATION] is filed in writing with the administrator before the effective date of the member's retirement. A member may revoke a joint and survivor option if the member files with the administrator before the effective date of the member's retirement a revocation and a consent to the revocation signed by the member's spouse and each person entitled to benefits under a qualified domestic relations order on forms provided by the administrator. The administrator may waive the requirement for written consent from

(1) a person entitled under the order if the person cannot be located or for other reasons established by regulation; or

(2) the spouse if the member is not married, the member was not married to the spouse during any period of the member's employment with an employer, the spouse has no rights to the option because of the terms of a qualified domestic relations order, the spouse cannot be located, or for other reasons established by regulation.

* Sec. 15. AS 14.25.167 is amended by adding new subsections to read:

(f) The member and any person claiming to be a contingent beneficiary shall file with the administrator a marriage certificate, divorce or dissolution judgment, or other evidence necessary to determine the applicability of this section and the identity of any contingent beneficiary.

(g) If the administrator determines, based on the affidavit of the member and other evidence, that a member is eligible to elect a form of payment other than a joint and survivor option under this section, and no contrary evidence is presented to the administrator within 60 days after the effective date of the member's retirement, no claim under this section, made by a spouse or former spouse of the member, may be paid if payment would result in an increase in actuarial liability to the system.

(h) If a member fails to elect an option under (a) of this section and no effective revocation is filed with the administrator, the member is considered to have elected the option provided in (a)(2) of this section.

* Sec. 16. AS 14.25.200(a) is amended to read:

(a) Benefits and other amounts held in the retirement fund on behalf of the members are exempt from Alaska state and municipal taxes and are not subject to anticipation, alienation, sale, transfer, assignment, pledge, encumbrance, or charge of any kind, either voluntary or involuntary, before they are received by the person entitled to the amount under the terms of the system, and any attempt to anticipate, alienate, sell, transfer, assign, pledge, encumber, charge, or otherwise dispose of any right to amounts accrued in the retirement fund is void. <u>However, a member's right to receive benefits may be assigned under a qualified domestic relations order.</u>

* Sec. 17. AS 14.25.220 is amended by adding a new paragraph to read:

(43) "qualified domestic relations order" means a divorce or dissolution judgment under AS 25.24, including an order approving a property settlement, that

(A) creates or recognizes the existence of an alternate payee's right to, or assigns to an alternate payee the right to, receive all or a portion of the benefits payable with respect to a member;

(B) sets out the name and last known mailing address, if any, of the member and of each alternate payee covered by the order;

(C) sets out the amount or percentage of the member's benefit, or of any survivor's benefit, to be paid to the alternate payee, or sets out the manner in which that amount or percentage is to be determined;

(D) sets out the number of payments or period to which the order applies;

(E) does not require any type or form of benefit or any option not otherwise provided by this chapter;

(F) does not require an increase of benefits in excess of the amount provided by this chapter, determined on the basis of actuarial value; and

(G) does not require the payment, to an alternate payee, of benefits that are required to be paid to another alternate payee under another order previously determined to be a qualified domestic relations order.

* Sec. 18. AS 22.25.030(b) is amended to read:

(b) To be eligible for the survivors' benefits, the surviving spouse must have been married to the justice or judge for at least <u>one year</u> [TWO YEARS] immediately preceding the death of the justice or judge. The benefits continue until the remarriage or death of the surviving spouse.

* Sec. 19. AS 22.25.030 is amended by adding a new subsection to read:

(f) The rights of a surviving spouse or dependent child under this section are subject to the rights of a previous spouse or a dependent under a qualified domestic relations order.

* Sec. 20. AS 22.25 is amended by adding a new section to read:

Sec. 22.25.035. **RIGHTS UNDER A QUALIFIED DOMESTIC RELATIONS ORDER.** A person who was married to a justice or judge for at least one year, who has not remarried, and who has been granted rights to benefits under this chapter by the terms of a qualified domestic relations order, shall be treated as a spouse or surviving spouse under this chapter to the extent required by the order. Rights under the order do not take effect until the order is filed with the administrator. The benefits continue until the remarriage or death of the person.

* Sec. 21. AS 22.25 is amended by adding a new section to read:

Sec. 22.25.900. DEFINITION. In this chapter, "qualified domestic relations order" means a divorce or dissolution judgment under AS 25.24, including an order approving a property settlement, that

(1) creates or recognizes the existence of an alternate payee's right to, or assigns to an alternate payee the right to, receive all or a portion of the benefits payable with respect to a justice or judge;

(2) sets out the name and last known mailing address, if any, of the justice or judge and of each alternate payee covered by the order;

(3) sets out the amount or percentage of the justice's or judge's benefit, or of any survivor's benefit, to be paid to the alternate payee, or sets out the manner in which that amount or percentage is to be determined;

(4) sets out the number of payments or period to which the order applies;

(5) does not require any type or form of benefit or any option not otherwise provided by this chapter;

(6) does not require an increase of benefits in excess of

the amount provided by this chapter, determined on the basis of actuarial value;

(7) does not require the payment, to an alternate payee, of benefits that are required to be paid to another alternate payee under another order previously determined to be a qualified domestic relations order.

* Sec. 22. AS 25.24.160 is amended by adding a new subsection to read:

(b) If a judgment under this section distributes benefits to an alternate payee under AS 14.24, AS 22.25, AS 26.05.222 - 26.05.226, or AS 39.35, the judgment must meet the requirements of a qualified domestic relations order under the definition of that phrase that is applicable to those provisions.

* Sec. 23. AS 25.24.230 is amended by adding a new subsection to read:

(g) If a judgment under this section distributes benefits to an alternate payee under AS 14.24, AS 22.25, AS 26.05.222 - 26.05.226, or AS 39.35, the judgment must meet the requirements of a qualified domestic relations order under the definition of that phrase that is applicable to those provisions.

* Sec. 24. AS 26.05.224(d) is amended to read:

(d) Upon the death of an active member who has at least five years service in the Alaska National Guard or Alaska Naval Militia or a combination of these components, the member's designated beneficiary is entitled to a lump sum benefit calculated in accordance with (b) of this section. Upon the death of a former member who has at least 20 years service, the former member's designated beneficiary is entitled to a lump sum benefit calculated in accordance with (b) of this section less any retirement benefits previously paid. Except as provided in (e) of this section, a [A] member may change or revoke the designation of a beneficiary without notice to the beneficiary at any time.

If a member designates more than one beneficiary, each shares [SHALL SHARE] equally unless the member specifies a different allocation. The member shall make a designation of a beneficiary or [AND] a change or revocation of a beneficiary [SHALL BE MADE] on a form provided by the Department of Military and Veterans' Affairs. It [AND] is not effective until filed with the Department of Military and Veterans' Affairs. If a member fails to designate a beneficiary or if no designated beneficiary survives the member, the department, except to the extent provided otherwise in a qualified domestic relations order, shall pay the death benefit under this subsection to the member's surviving spouse or, if there is no spouse surviving, [SHALL BE PAID] to the member's estate.

* Sec. 25. AS 26.05.224 is amended by adding new subsections to read:

(e) Notwithstanding any previous designation of beneficiary, the spouse of a member at the time of the member's death automatically becomes the designated beneficiary if the spouse was married to the member during part of the member's service under this chapter

(1) except to the extent a qualified domestic relations order provides for payment to a former spouse or other dependent of the member; or

(2) unless the member files with the Department of Military and Veterans' Affairs a revocation of beneficiary and a written consent to the revocation signed by the spouse and each person entitled to benefits under the order on forms provided by the department.

(f) A person claiming entitlement to any benefits payable under this section shall provide the department with a marriage certificate, divorce or dissolution decree, or other evidence of entitlement. Documents showing entitlement may be filed with the department immediately after a change in the member's marital status. If the department does not receive notification of a claim before the date 10 days after the member's death, the person claiming entitlement to the benefits is not entitled to receive from the Department of Administration or Department of Military and Veterans' Affairs any benefit already paid under this section.

* Sec. 26. AS 26.05.227 is amended by adding a new paragraph to read:

(4) "qualified domestic relations order" means a divorce or dissolution judgment under AS 25.24, including an order approving a property settlement, that

(A) creates or recognizes the existence of an alternate payee's right to, or assigns to an alternate payee the right to, receive all or a portion of the benefits payable with respect to a member;

(B) sets out the name and last known mailing address, if any, of the member and of each alternate payee covered by the order;

(C) sets out the amount or percentage of the member's benefit, or of any survivor's benefit, to be paid to the alternate payee, or sets out the manner in which that amount or percentage is to be determined;

(D) sets out the number of payments or period to which the order applies;

(E) does not require any type or form of benefit or any option not otherwise provided by AS 26.05.222 - 26.05.228;

(F) does not require an increase of benefits in excess of the amount provided by AS 26.05.222 - 26.05.228, determined on the basis of actuarial value; and

(G) does not require the payment, to an alternate payee, of benefits that are required to be paid to another alternate payee under another order previously determined to be a qualified domestic relations order.

* Sec. 27. AS 39.35.200(a) is amended to read:

(a) Except as provided in (c) of this section, an [AN] inactive employee, not on leave-without-pay status or layoff status, is entitled to receive a refund of the balance of the employee contribution account.

* Sec. 28. AS 39.35.200 is amended by adding a new subsection to read:

(c) An employee who is terminated and is a vested employee, deferred vested employee, or who is entitled to benefits under AS 39.-35.385, and who is married at the time of application for a refund or whose rights to a refund are subject to a qualified domestic relations order is entitled to receive a refund of the balance of the employee contribution account only if the employee's spouse and each person entitled under the order consent to the refund in writing on a form provided by the administrator. The administrator may waive written consent from the person entitled to benefits under the order if the administrator determines that the person cannot be located or for other reasons established by regulation. The administrator may waive written consent from the spouse if the administrator determines that

(1) the employee was not married to the spouse during any period of the employee's employment with an employer;

(2) the spouse has no rights under this chapter because of the terms of a qualified domestic relations order;

(3) the spouse cannot be located; or

(4) for other reasons established by regulation.

* Sec. 29. AS 39.35.370(a) is amended to read:

(a) Subject to AS 39.35.450, a [A] terminated employee is eligible for a normal retirement benefit

(1) at age 55 with at least five years credited service, or

(2) with at least 20 years of credited service as a peace officer or fireman, or

(3) with at least 30 years of credited service for all other employees.

* Sec. 30. AS 39.35.370(b) is amended to read:

(b) Subject to AS 39.35.450, a [A] terminated employee is eligible for an early retirement benefit at age 50 with at least five years credited service.

* Sec. 31. AS 39.35.385(a) is amended to read:

(a) Subject to AS 39.35.450, an [AN] employee is eligible for a normal retirement benefit at age 55 with at least two years of credited service if the employee also is eligible for a normal retirement salary under the teachers' retirement system (AS 14.25).

* Sec. 32. AS 39.35.385(b) is amended to read:

(b) Subject to AS 39.35.450, an [AN] employee is eligible for an early retirement benefit at age 50 with at least two years of credited service if the employee also is eligible for an early retirement salary under the teachers' retirement system (AS 14.25).

* Sec. 33. AS 39.35.420(c) is amended to read:

(c) If, under AS 39.35.490, a vested or deferred vested member designates as beneficiary to receive nonoccupational benefits someone other than the surviving spouse to whom the member has been married for at least one year, the administrator shall pay [TO RECEIVE NONOCCUPATIONAL DEATH BENEFITS,] the designated beneficiary [SHALL BE PAID]: (1) the balance of the deceased member's employee contribution account; and (2) a lump-sum death benefit. The amount of the lump-sum death benefit is $100 times the years of credited service of the deceased member plus $1,000.

* Sec. 34. AS 39.35.430(f) is amended to read:

(f) If the death of an employee occurs from occupational causes but no surviving spouse or dependent children exist at the time of the death or if the employee designates as beneficiary under AS 39.35.490 someone other than the surviving spouse or dependent children, the employee's designated beneficiary is entitled to receive those benefits available to a beneficiary under AS 39.35.420(c) and no occupational death benefit will be paid to the surviving spouse or dependent children. [IF THE DESIGNATED BENEFICIARY IS THE SURVIVING SPOUSE OR DEPENDENT CHILDREN, THE BENEFICIARY SHALL RECEIVE THE BENEFIT DESCRIBED IN (b) OF THIS SECTION.]

* Sec. 35. AS 39.35.440(b) is amended to read:

(b) Upon the death of a disabled employee who is receiving or is entitled to receive an occupational disability benefit, the administrator shall pay the surviving spouse a surviving spouse's pension, equal to 40 percent of the employee's monthly compensation at the termination of employment because of occupational disability [SHALL BE PAID TO THE SURVIVING SPOUSE]. If there is no surviving spouse, the administrator shall pay the survivor's pension [SHALL BE PAID] in equal parts to the dependent children of the employee. On the date the normal retirement of the employee would have occurred if the employee had lived, the administrator shall adjust the monthly payments to [SHALL] equal the monthly amount of the normal retirement benefit to which the employee, had the employee lived and continued employment until the employee's normal retirement date, would have been entitled with an average monthly compensation as e[illegible]sted at death and the credited service to which the employee would have been entitled. If the death of an employee occurs from occupational causes but no surviving spouse or dependent children exist at the time of the death, or if the employee designates as beneficiary under AS 39.35.490 someone other than the surviving spouse or dependent children, the administrator shall pay the employee's designated beneficiary [SHALL BE PAID] those benefits available to a beneficiary under AS 39.35.-420(c) and may not pay an [NO] occupational death benefit [WILL BE PAID] to the surviving spouse or dependent children.

* Sec. 36. AS 39.35.450(a) is repealed and reenacted to read:

(a) Benefits payable under this section are in place of benefits payable under AS 39.35.370, 39.35.385, and 39.35.460. Upon filing an application with the administrator or when a disabled employee first attains eligibility for normal retirement under AS 39.35.400(f) or 39.35.410(h), the employee shall designate the person who is the employee's spouse at the time of appointment to retirement as the contingent beneficiary. However, if the designation of the spouse is revoked under (c) of this section, the employee may designate a dependent approved by the administrator as the contingent beneficiary or may take normal or early retirement under AS 39.35.370 or 39.35.385 or a level income option under AS 39.35.460. The administrator shall pay benefits under the option elected by the employee. The employee may elect an option that provides that

(1) the employee is entitled to receive a reduced benefit payable for life, and, after the employee's death, the contingent beneficiary is entitled to payments in the amount of 75 percent of the reduced benefit payable for life;

(2) the employee is entitled to receive a reduced benefit payable for life, and, after the employee's death, the contingent beneficiary is entitled to receive payments in the amount of 50 percent of the reduced benefit payable for life;

(3) the employee is entitled to receive a reduced benefit

payable during the joint lifetime of the employee and the contingent beneficiary, and, after the death of either the employee or the contingent beneficiary, the survivor is entitled to receive payments in the amount of 66-2/3 percent of the reduced benefit payable for life.

* Sec. 37. AS 39.35.450(c) is amended to read:

(c) An employee may elect or [,] change [, OR REVOKE] an option without the approval of the administrator if the election or [,] change [, OR REVOCATION] is filed in writing with the administrator before the effective date of the employee's retirement. An employee may revoke a joint and survivor option if the employee files with the administrator before the effective date of the employee's retirement a revocation and consent to the revocation signed by the employee's spouse and each person entitled to benefits under a qualified domestic relations order on forms provided by the administrator. The administrator may waive the requirement for written consent from

(1) a person entitled under the order if the person cannot be located or for other reason established by regulation; or

(2) the spouse if the employee is not married, the employee was not married to the spouse during any period of the employee's employment with an employer, the spouse has no rights to the option because of the terms of a qualified domestic relations order, the spouse cannot be located, or for other reason established by regulation.

* Sec. 38. AS 39.35.450 is amended by adding new subsections to read:

(f) The employee and any person claiming to be a contingent beneficiary shall file with the administrator a marriage certificate, divorce or dissolution judgment, or other evidence necessary to determine the applicability of this section and the identity of any contingent beneficiary.

(g) If the administrator determines, based on the affidavit of the employee and other evidence that an employee is eligible to elect a form of payment other than a joint and survivor option under this section, and no contrary evidence is presented to the administrator within 60 days after the effective date of the employee's retirement, no claim under this section, made by a spouse or former spouse of the member, may be paid if payment would result in an increase in actuarial liability to the system.

(h) If an employee fails to elect an option under this section, and if no effective revocation is filed with the administrator, the employee is considered to have elected the option provided in (a)(2) of this section.

* Sec. 39. AS 39.35 is amended by adding a new section to read:

Sec. 39.35.455. RIGHTS UNDER QUALIFIED DOMESTIC RELATIONS ORDER. In this chapter the rights of a person under a qualified domestic relations order take precedence over the rights of a spouse, surviving spouse, or dependent child to the extent required by the order. A person granted rights under a qualified domestic relations order shall be treated as a spouse or surviving spouse to the extent required by the order. Rights under the order are effective when the order is filed with the administrator.

* Sec. 40. AS 39.35.490 is amended to read:

Sec. 39.35.490. DESIGNATION OF BENEFICIARY. (a) Each employee shall designate the beneficiary or beneficiaries to whom the administrator shall distribute benefits payable under this chapter as a consequence of the employee's death. Notwithstanding a previous designation of beneficiary, a person who is the spouse of an employee at the time of the employee's death automatically becomes the designated beneficiary if the spouse was married to the employee during part of the employee's employment for an employer

(1) except to the extent a qualified domestic relations order filed w th the administrator provides for payment to a former spouse or other dependent of the employee; or

(2) unless the employee files a revocation of beneficiary accompanied by a written consent to the revocation signed by the spouse and each person entitled under the order [SHALL BE DISTRIBUTED].

(b) Except as provided in (a) of this section, the [THE] designation may be changed or revoked by the employee without notice to the beneficiary or beneficiaries at any time. If an employee designates more than one beneficiary, each shares [SHALL SHARE] equally unless the employee specifies a different allocation or preference. The member shall make a designation of [A] beneficiary, [AND] a change or revocation of a beneficiary, or a consent to a revocation of a beneficiary shall be made on a form provided by the administrator and is not effective until filed with the administrator.

(c) If an employee fails to designate a beneficiary, or if no designated beneficiary survives the employee, the administrator shall pay the death benefit [SHALL BE PAID]

(1) to the surviving spouse or, if there is none surviving,

(2) to the surviving children in equal parts or, if there is none surviving,

(3) to the surviving parents in equal parts or, if there is none surviving,

(4) to the employee's estate.

* Sec. 41. AS 39.35.490 is amended by adding a new subsection to read:

(d) A person claiming entitlement to benefits payable under this chapter as a consequence of an employee's death shall provide the administrator with a marriage certificate, divorce or dissolution decree, or other evidence of entitlement. Documents establishing entitlement may be filed with the administrator immediately after a change in the employee's marital status. If the administrator does not receive notification of a claim before the date 10 days after the employee's death, the person claiming entitlement to the benefits is not entitled to receive from the division of retirement and benefits any benefit already paid by the administrator.

* Sec. 42. AS 39.35.500 is amended to read:

Sec. 39.35.500. SAFEGUARD OF EMPLOYEE FUNDS HELD BY THE SYSTEM. Employee contributions and other amounts held in the pension fund are exempt from Alaska state and local taxes. Amounts held on behalf of, or payable to, any employee or other person who is or may become eligible for benefits under the system are not subject to anticipation, alienation, sale, transfer, assignment, pledge, encumbrance, or charge of any kind, either voluntary or involuntary, before being received by the person entitled to the amount under the terms of the system. An attempt to anticipate, alienate, sell, transfer, assign, pledge, encumber, charge, or otherwise dispose of a right to amounts held under the system is void. <u>However, an employee's right to receive benefits may be assigned under a qualified domestic relations order.</u>

* Sec. 43. AS 39.35.680 is amended by adding a new paragraph to read:

(40) "qualified domestic relations order" means a divorce or dissolution judgment under AS 25.24, including an order approving a property settlement, that

(A) creates or recognizes the existence of an alternate payee's right to, or assigns to an alternate payee the right to, receive all or a portion of the benefits payable with respect to an employee;

(B) sets out the name and last known mailing address, if any, of the employee and of each alternate payee covered by the order;

(C) sets out the amount or percentage of the employee's benefit, or of any survivor's benefit, to be paid to the alternate payee, or sets out the manner in which that amount or percentage is to be determined;

(D) sets out the number of payments or period to which the order applies;

(E) does not require any type or form of benefit or any option not otherwise provided by this chapter;

(F) does not require an increase of benefits in excess of the amount provided by this chapter, determined on the basis of actuarial value; and

(G) does not require the payment to an alternate payee of benefits that are required to be paid to another alternate payee under another order previously determined to be a qualified domestic relations order.

* Sec. 44. Within 90 days after the effective date of this section, the Department of Administration shall publish notice of the provisions of this Act in the regularly published newsletters of the division of retirement and benefits and in newspapers of general distribution in each judicial district of the state, and shall make available the forms necessary to implement this Act.

* Sec. 45. Section 44 of this Act takes effect immediately in accordance with AS 01.10.070(c).

* Sec. 46. Sections 1 - 43 of this Act take effect January 1, 1986.