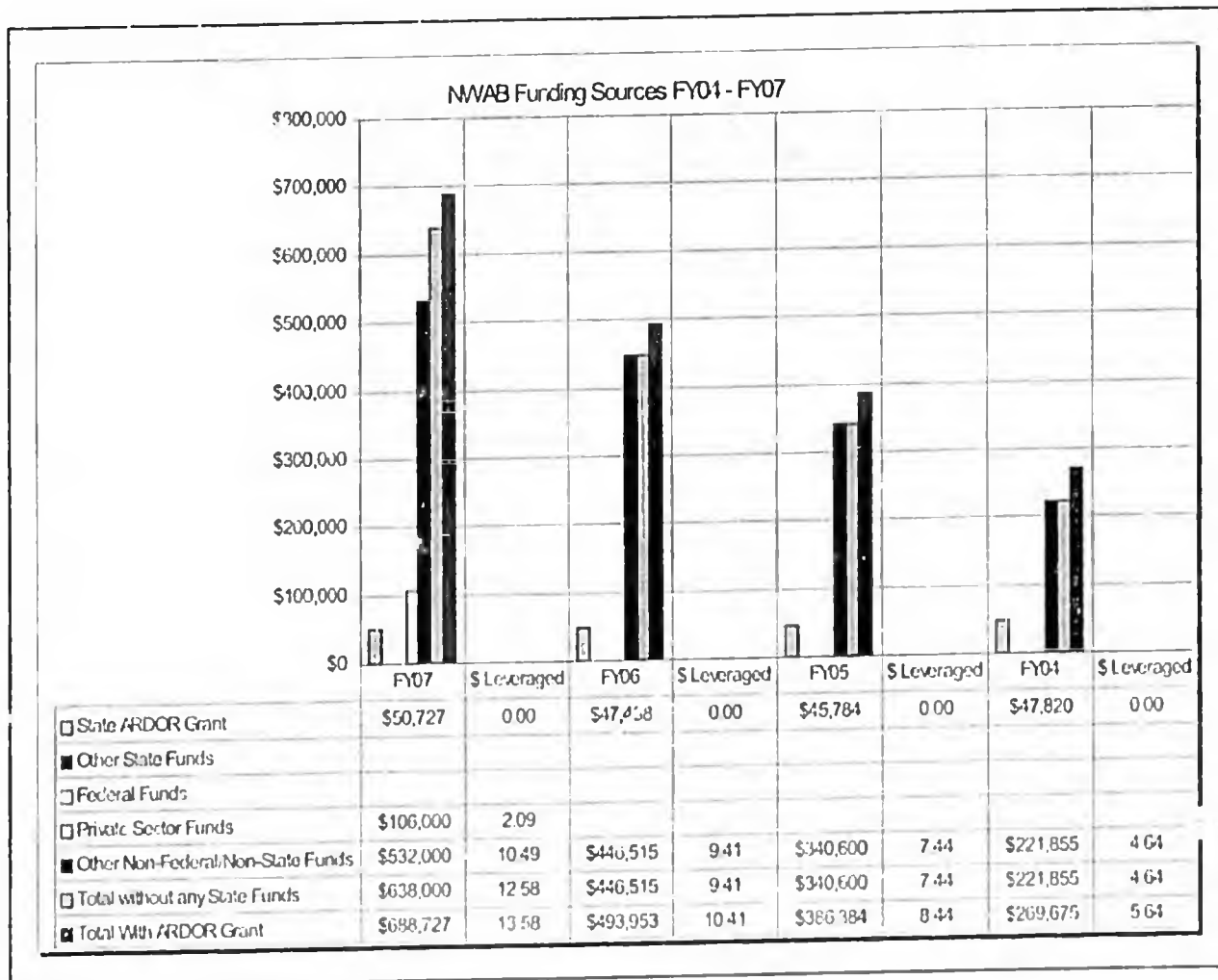


AK LEGISLATURE FINANCE COMMITTEES FILES 2007-2008 3233

NWAB FY04 to FY07 Funding

Revenue sources from FY04 to FY07, including the amount of non-State and other money leveraged for the ARDOR grant.

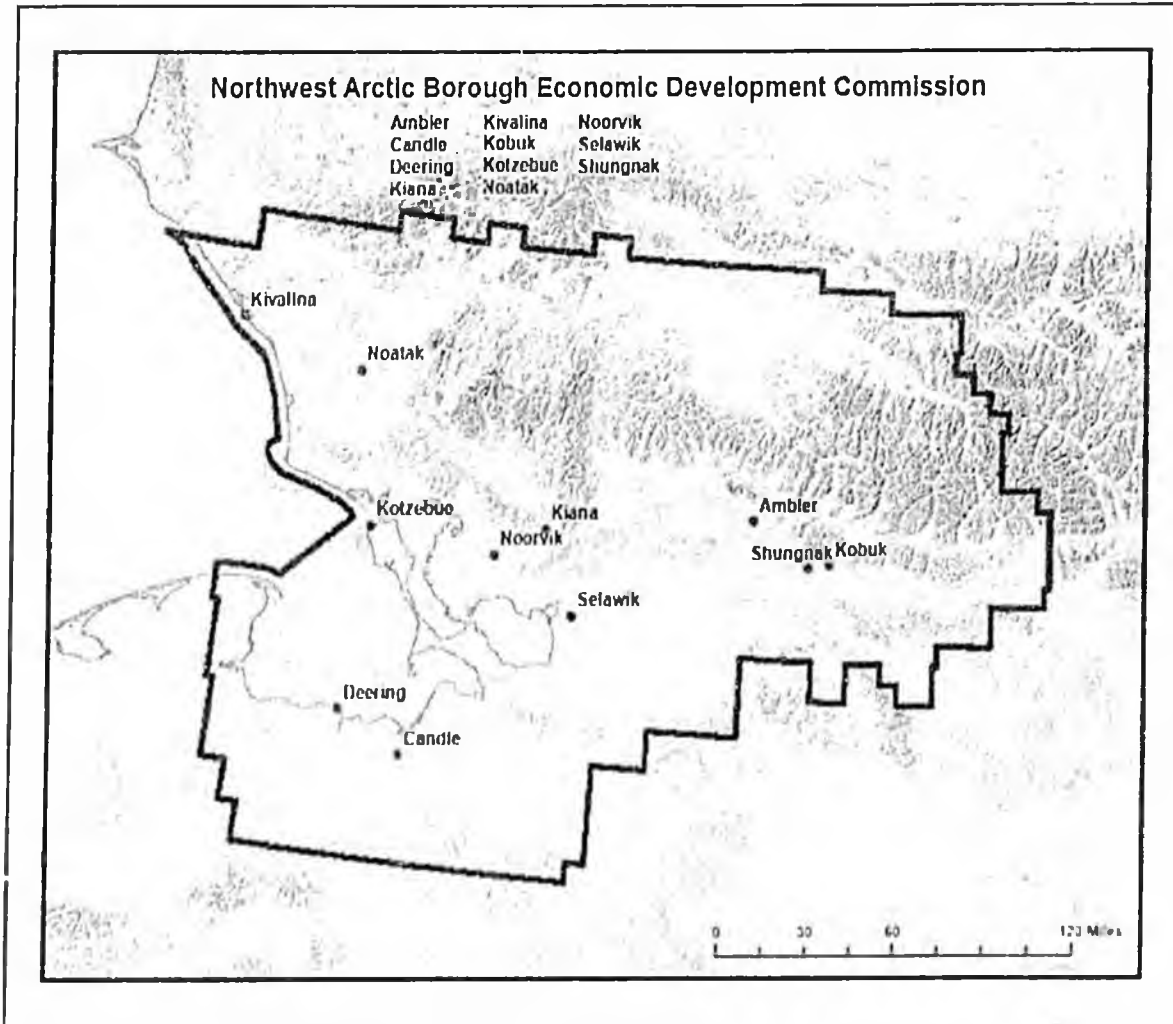


NWAB Current Board of Directors and Contact

Executive Members: Lucy Nelson, Chair

Members:

Dolly Foster, Frederica Schaeffer, Pauline Pungalik, Diana Ramoth, Julia Cleveland, Miki Jones, Claudia Sampson, Sherry Swan, Johanna Cleveland, Pearl Moto, Daisy Lambert, Brad Reeve, Jerilyn Sanchez, Jim Somers



Contact

D' Anne Hamilton, Executive Director

Northwest Arctic Borough Economic Development Commission
P.O. Box 1110

Kotzebue, AK 99752

Phone Number: 907-442-2500, Ext 116

Fax: 907-442-3740

E-Mail: dhamilton@nwabor.org

Web Address: <http://www.nwabor.org/edc>

Prince William Sound Economic Development District (PWSEDD)



Mission Statement

To serve as a forum for the discussion of regional economic issues, to foster economic growth, job creation through strategic planning, and infrastructure development.

Information submitted by Sue Cogswell, Executive Director Prince William Sound Economic Development District

PWSEDD FY07 Goals

1. Create new Community Economic Development Strategy (CEDS), meet in each community with councils
2. Support a strong regional tourism strategy cultural/eco tourism/trails Work with Denali Commission
3. Continue supporting the fishing industries:
 - a. cold storage and processing facility,
 - b. workforce development,
 - c. vessel lift Cordova,
4. Support lower energy costs by geothermal, and wind power feasibility.
5. Travel to economic development conference

PWSEDD FY07 Goals Accomplished "

1. PWSEDD completed their new 2007 CEDS.
2. Met with the U. S. Forest Service to begin process for National Geographic's GEOMAP, estimated time to be complete is 2009.
3. Added new exhibit featuring Lt. Ted Stevens' WWII service in the PWS Museum, Whittier. The museum is open daily and available for the 150,000 cruise ship passengers arriving in Whittier. It's been suggested that students in nearby communities and Anchorage view the exhibits on field trips this fall. PWSEDD is working to make this possible

*All PWSEDD goals are 100% of the estimated goals for FY07. These goals do not include a goal for percentage of management budget as a goal as a metric is not a portion of Primary Policy goals. ANCSA 1202.

4. The Whittier museum now has 19 exhibits available daily for visitors, explaining Alaska's role in WWII and the Cold War. Visitors from across the globe give the museum good reviews for this educational facility.
5. PWSEDD supported/coordinated efforts in Valdez to build a new cold storage facility using waste heat from PetroStar Refinery Valdez, with VFDA and EDA. Work is continuing in Valdez on the new city dock improvements for cruise ship arrivals, as Valdez business community.
 - a. Over 150 certified seafood processors have been trained since 2004, as a workforce development effort in partnership with the Prince William Sound Community College.
 - b. This course is also available now for other Alaska communities.
6. The Whittier museum became a catalyst for more development projects in that city, according to an Associated Press article of June 12, 2007.

FY07 Identified Economic Development Needs and Action Opportunities

1. Liquid Natural Gas pipeline to Valdez.
2. Increased Tourism: Infrastructure to support increased tourism for the 20,000 sq. mile region.
3. Continued upgrading and improving to attract visitors in hotels, lodges, air service, restaurants, etc.... Plans are being made to install a tram and ski area near Valdez.
4. Cold storage/processing plant in Valdez for the region, to include seafood and agricultural products, value added products.
5. Maintain and improve port facilities in all communities.
6. All communities desire ferry service from fast ferry Chenega, requiring dock modifications in Chenega Bay and Tatillek.
7. More scheduled air service between the communities in the region.

PWSEDD FY07 Coordinated Regional Efforts Resulting in New Business Opportunities

1. A new exhibit was added featuring Lt. Ted Stevens' WWII service in the PWS Museum, Whittier. The museum is open daily and available for the 150,000 cruise ship passengers arriving in Whittier. It's been suggested that students in nearby communities and Anchorage view the exhibits on field trips this fall. We're working to make this possible.
2. The Whittier museum now has 19 exhibits available daily for visitors, explaining Alaska's role in WWII and the Cold War. Visitors from across the globe give the museum good reviews for this educational facility.

PWSEDD FY04 to 2007 Highlighted Coordinated Regional Efforts

1. The Whittier museum now has 19 exhibits available daily for visitors, explaining Alaska's role in WWII and the Cold War as seen in Visitors from across the globe give the museum good reviews for this educational facility. The museum is open daily and available for the 150,000 cruise ship passengers arriving in Whittier.



Because of the historical significant, suggestions are to use the museum to teach students in nearby communities and Anchorage on field trips this fall. PWSEDD is working to make this possible.

2. PWSEDD supported and coordinated efforts in Valdez to build a new cold storage facility using waste heat from PetroStar Refinery Valdez, with VFDA and EDA.
3. Over 150 newly certified seafood processors have been trained since 2004, as a workforce development effort in partnership with the Prince William Sound Community College.



4. This course is also available now for other Alaska communities.
5. Work is continuing in Valdez on the new city dock improvements for cruise ship arrivals, as Valdez business community prepares.

PWSEDD FY04 to FY07 Funding

Revenue sources from FY04 to FY07, including the amount of non-State and other money leveraged for the ARDOR grant.

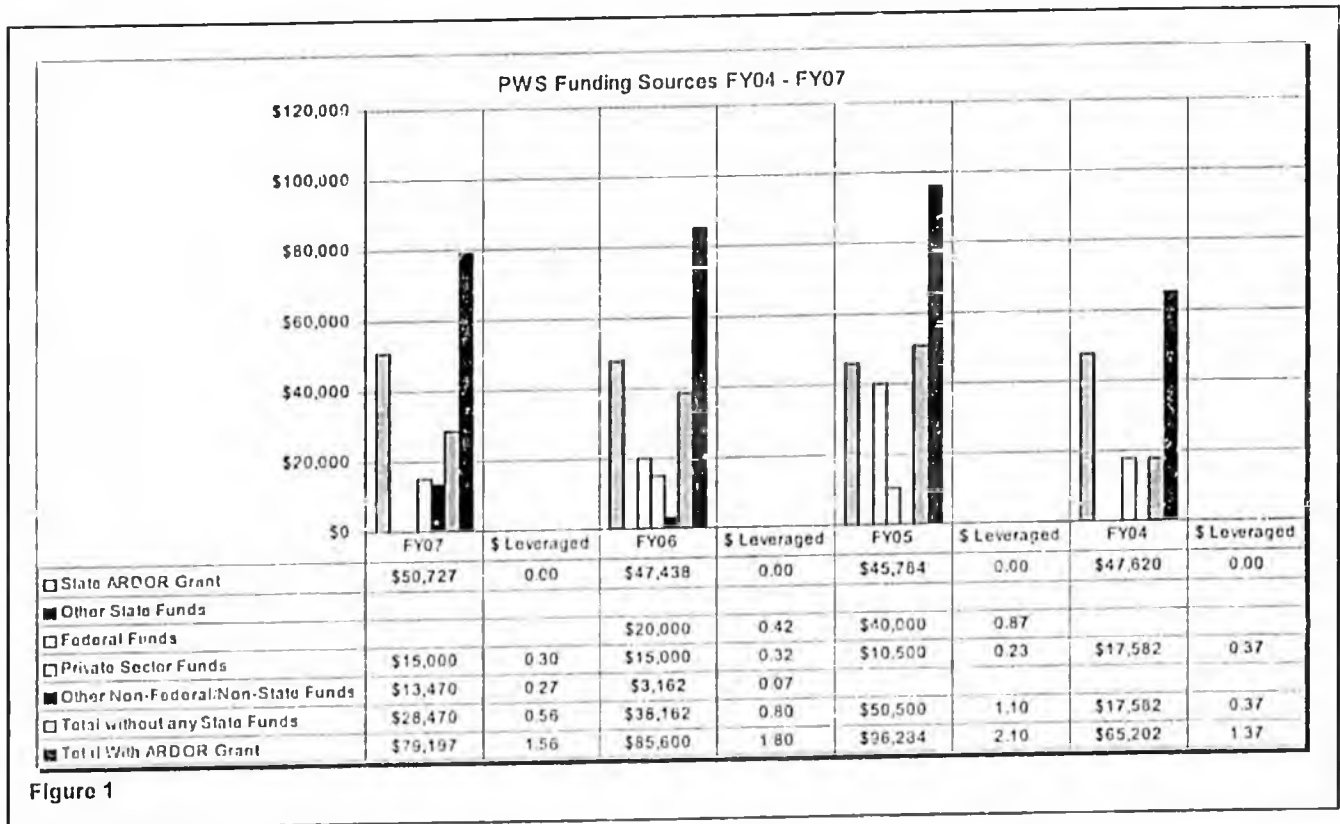


Figure 1

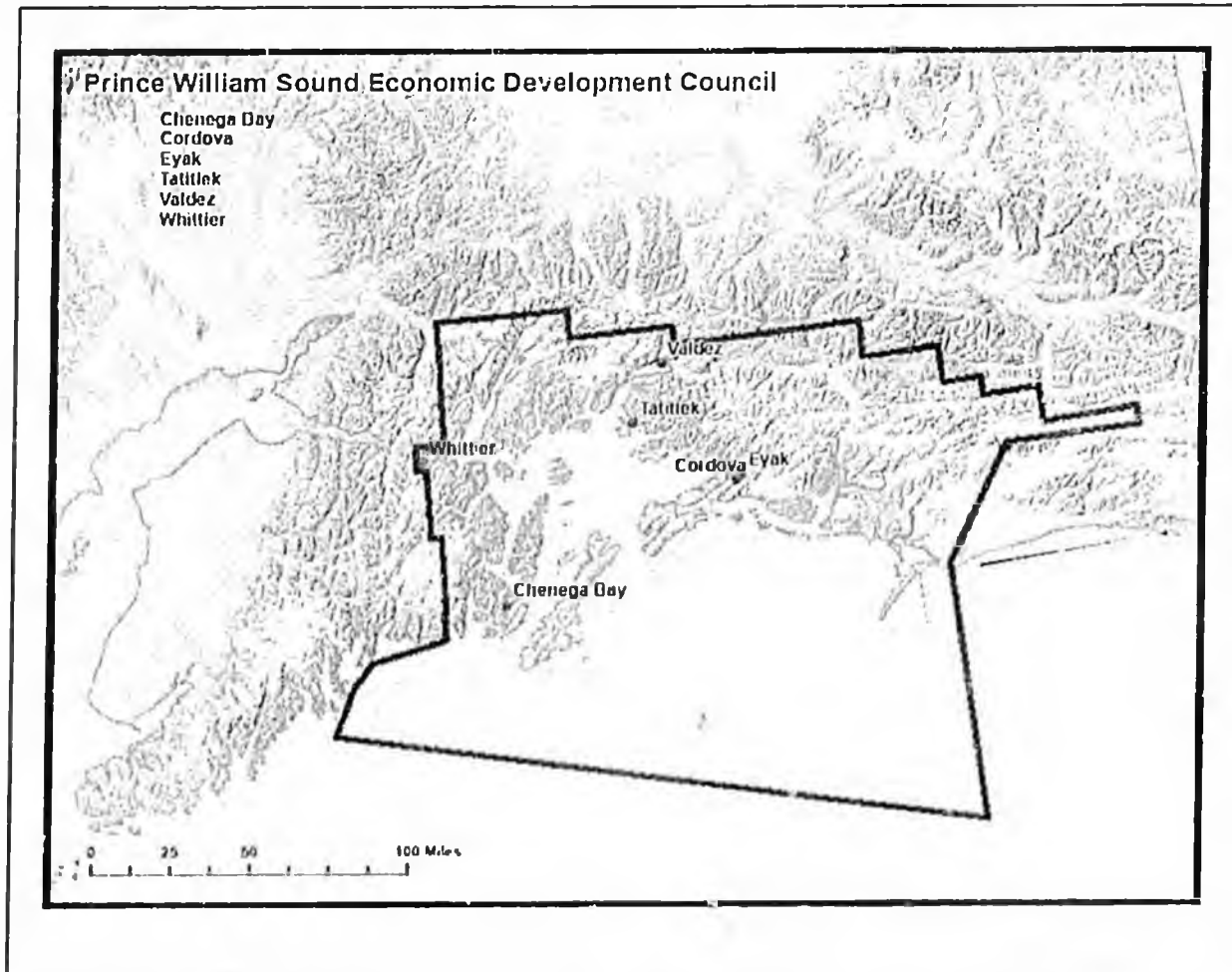
PWSEDD Current Board of Directors and Contact

Executive memebors

Dave Dengel, Pres. - Dave Cobb, V. Pres. - Scott Hahn, Treas. - Marilyn Heddell, Sec. -
Peter Denmark - Clay Koplín - Michael Vigil - Chuck Totemoff - David Totemoff

Members

BP - City of Cordova - City of Valdez - City of Whittier - Alyeska Pipeline Service Co. - Copper Valley
Telephone - Cordova Electric - PWS Community College - Chenega Corp. - Chenega IRA Council - First
National Bank Alaska - Valdez Fisheries Dev/ Assoc. - PetroStar Valdez Refinery - Chugach Alaska Corp.
-Tatitlek Village IRA Council



Contact

Suo Cogswell, Executive Director

Prince William Sound Economic Development District

2207 Spenard Rd., Suite 207

Anchorage, AK 99503

Phone 907-222-2440 Fax 907-222-2411

E-Mail: suo_cogs@yahoo.com

Web Address: <http://www.pwsedd.org>

Southeast Conference (SEC)



Mission Statement

To develop strong economies, healthy communities, and a quality environment in Southeast Alaska.

Information submitted by Shelly Wright, Executive Director Southeast Conference

SEC FY07 Goals

1. Quality of Life Improvements Continue funding efforts of scholarship endowment.
2. Capacity building rendering advice and consultation as needed.
3. Infrastructure Development
4. Support Tourism
5. Timber Development
6. Fisheries Development
7. Minerals Development
8. Business Development
9. Environmental Quality
10. Communications
11. Development Planning
12. Travel to economic development conference

SEC FY07 Goals Accomplished ¹⁵

1. Southeast Intertie plan made significant strides; Legislative liaison efforts produced funds to complete Swan-Tyce.
2. Biologic impacts study funded and completed as part of TLMP review.

15 - SEC achieved 75% of the goals reported for FY07. These goals should not be used as a percentage of measurement but as a reference that represents a portion of what the AHD strives for.

3. Granvall demand study completed. McDowell Group critiques soc/ec table in TLMP DEIS.
4. RC&D Coordinator assisted community of Naukati, west coast Prince of Wales oyster farmers, and Oceans Alaska Marine Science Center with aquaculture enhancement planning efforts
5. Shellfish: We have been working with the community of Naukati in grant-seeking efforts in support of the shellfish mariculture project.
6. We were successful in helping the shellfish nursery obtain a State of Alaska mini-grant for nearly \$30,000 to construct a building on the oyster nursery float.
7. Also, some of the grant was used to re-surface the float that the nursery is on.
8. Continue to work with the Naukati shellfish nursery to develop a shellfish cooperative for more efficient marketing of product.
9. The shellfish nursery has been successful in cutting the time it takes to grow an oyster from spat to market size nearly in half, from four years to slightly more than two years. Also, last year the Naukati Shellfish Nursery was the only nursery in Alaska providing oyster spat to Alaska shellfish farmers. The nursery in Kachemak Bay was unable to produce any spat this past year and the Naukati nursery was more than able to fill the gap and meet farmer demand.

FY07 Identified Economic Development Needs and Action Opportunities

1. Southeast Alaska Transportation Plan/Marine Highways
2. Southeast Interlie Plan/Construction
3. Regional Solid Waste Facility

SEC FY07 Coordinated Regional Efforts Resulting in New Business Opportunities

1. University of Alaska Southeast, Scholarship programs, SEC was able to raise enough money to afford 6-10 scholarships in 2007.
2. Assisted with Conference of Mayors and committee of mayors with issues and resolutions.
3. Conference of Chambers, increased economic activity and stability of business/ commerce in SE Alaska.
4. Community interest is shown for the Regional Solid Waste Disposal Facility in Southeast Alaska and boost our efforts to make this happen. SEC decides to sponsor creation of a regional solid waste entity. Initial round of letters sent to cities.
5. Able to make significant progress with our Fish transportation plan. We are looking to improve the travel time for our fresh wild seafood. We are working with fisheries groups and state agencies to develop a healthy environment for aquaculture to exist.

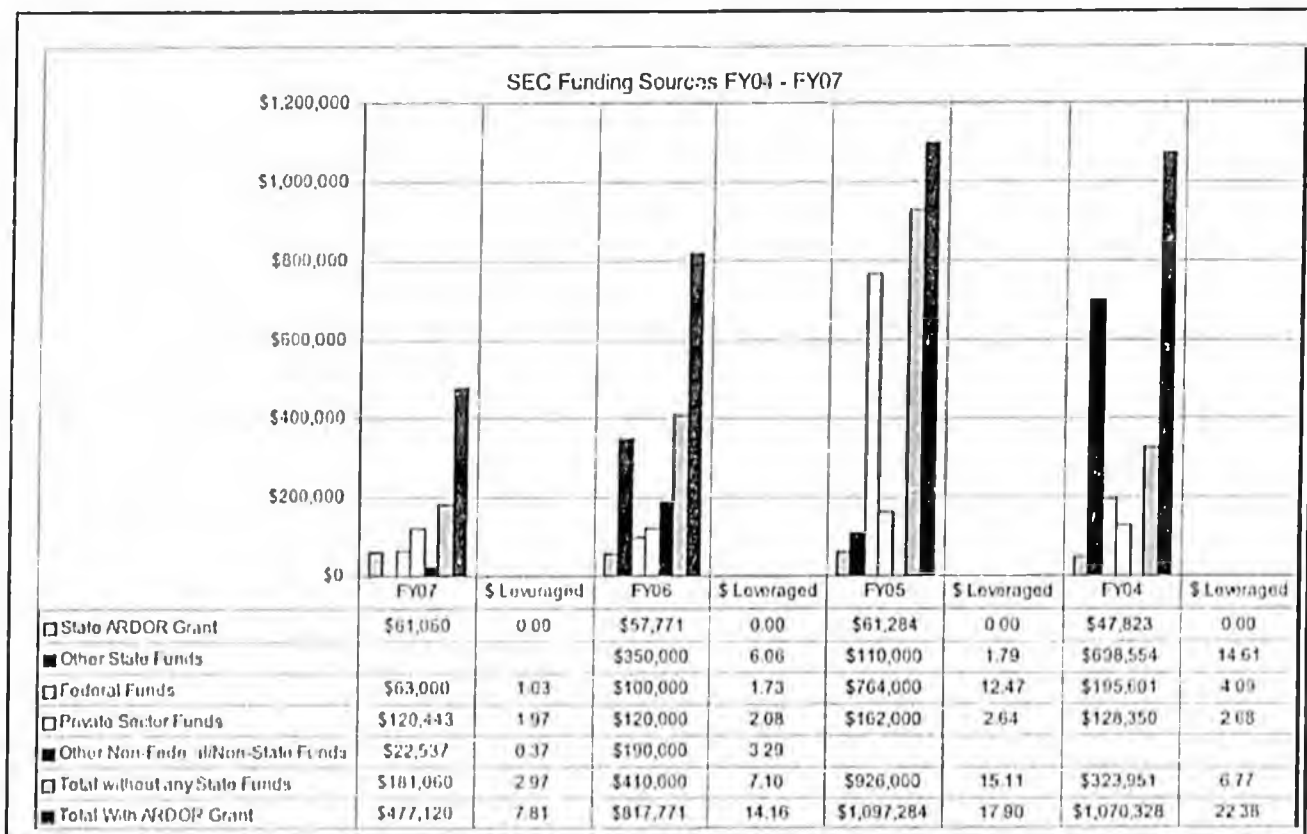
SEC FY04 to 2007 Highlighted Coordinated Regional Efforts

1. The information provided below represents a collaborative effort in the Southeast region between the SEC and the Central Council Tlingit and Haida Indian Tribes of Alaska (CCTHITA). For the past five years the SEC and CCTHITA have focused efforts on updating a new five-year Community Economic Development Strategy. The content of this information was compiled from the introduction of their CEDS. A copy may be obtained by going to <http://www.seconference.org/pdf/CEDS5-yrUpdate2007.pdf>.

2. This second five-year CEDS plan has been prepared, in part, to meet a prerequisite for designation as an Economic Development District (EDD). EDD designation is necessary in order to qualify for Economic Development Administration (EDA) assistance under its public works, economic adjustment and planning programs. Southeast Conference has received funding for development of this CEDS from the Natural Resources Conservation Service, the Economic Development Administration.
3. The preparation of this CEDS has been undertaken as a joint project of the Southeast Conference and the Central Council Tlingit and Haida Indian Tribes of Alaska (CCTHITA). The requirements of our respective economic development programs stipulate our participation in and the production of a regional economic development plan for Southeast Alaska. It was agreed that our region, our constituencies and our organizations are best served by cooperating in the production of a single document. Although the CEDS has been jointly produced, each organization is individually responsible for the preparation of its own annual work plan for achieving mutual objectives and for evaluating and reporting progress in CEDS updates.
4. For the five-year strategy review, the 2001 document was sent to more than 100 individuals across a wide, cross section of the region: past review team members, board members of Southeast Conference, Native tribes, utilities, mayors, businesses, Native corporations, members of Southeast Conference and other associations. They were invited to send comments directly to the Central Council or Southeast Conference or to attend a meeting on March 20, 2006. The Southeast Alaska Comprehensive Economic Development Strategy document also was reviewed and discussed by the Economic Development Committee of Southeast Conference.

SEC FY04 to FY07 Funding

Revenue sources from FY04 to FY07, including the amount of non-State and other money leveraged for the ARDOR grant.



SEC Current Board of Directors and Contact

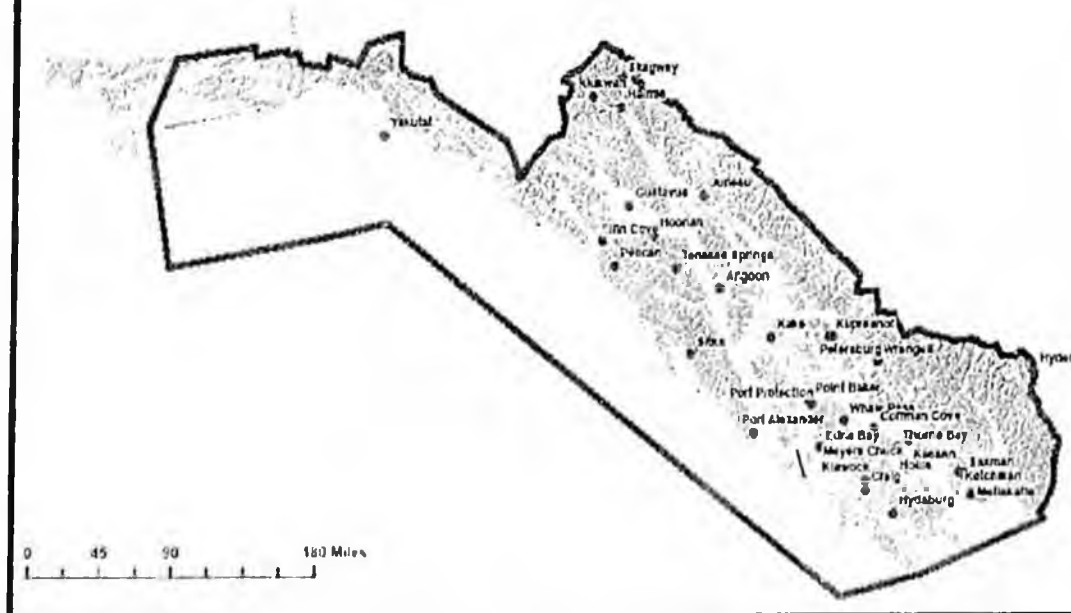
Executive members

Jon Bolling, President - Mike Korsmo, Vice President - Linda Snow, Treasure - Paul Axelson, Secretary -

Members
Maxine Thompson, J.C. Conley, Julie Decker, Randy Wanamaker, John Stein, Robert Venables, Leo Luczak, David Stone, Carol Rushmore

Southeast Conference

Angoon	Hoonah	Klukwan	Port Protection	Wrangell
Collman Cove	Hyder	Kupreanof	Saxman	Yakutat
Craig	Hydaburg	Mellakalla	Sitka	
Edna Bay	Juneau	Meyers Chuck	Skagway	
Ellin Cove	Kake	Pelican	Tenakee Springs	
Gustavus	Kasaan	Petersburg	Thorne Bay	
Haines	Ketchikan	Point Baker	Whale Pass	
Hollis	Klawock	Port Alexander		



Contact

Shelly Wright, Executive Director

Southeast Conference

P.O. Box 21989

Juneau, AK 99802

Phone Number: 907-463-3445

Fax: 907-463-5670

E-Mail: shellyw@seconference.org

Web Address: <http://www.seconference.org>

Southwest Alaska Municipal Conference (SWAMC)



Mission Statement

To advance the collective interests of Southwest Alaska's people, businesses, and communities by promoting economic opportunities that improve quality of life and influences long-term responsible development.

Information submitted by: Mike Catsi, Executive Director Southwest Alaska Municipal Conference

SWAMC FY07Goals

1. **FISHERIES DEVELOPMENT -**
 - a. Monitor fisheries regulatory, management, and marketing issues;
 - b. Facilitate and support industry, state, and local efforts to expand current seafood marketing efforts and develop new seafood markets;
 - c. Engage the environmental community in an ongoing dialogue to anticipate, avoid, and alleviate legal challenges that adversely impact the fisheries economy of SW Alaska
2. **TOURISM DEVELOPMENT -**
 - a. Continued support of the development and maintenance of a regional tourism marketing program.
 - b. Identify and develop niche tourism markets that increase opportunities for residents of Southwest, Alaska.
 - c. Influence federal, state, and local policies and management plans regarding public lands, fish and wildlife resources, infrastructure, and marketing.
3. **WORKFORCE DEVELOPMENT -**
 - a. Increase the capacity of individuals to participate effectively in the workplace.
4. **REGIONAL ECONOMIC PLANNING -**
 - a. Coordinate an ongoing regional economic planning effort and supplemental research that highlights the economic needs and challenges of Southwest, Alaska.
5. **SMALL BUSINESS DEVELOPMENT -**
 - a. Determine methods to encourage and facilitate new businesses start-ups and provide technical assistance to existing businesses.

6. OTHER BUSINESS & RESOURCE DEVELOPMENT –

- a. Encourage the development of natural resources and targeted industries that are compatible and complementary with existing development in Southwest Alaska and local community interests.

7. REGIONAL ENERGY STRATEGY –

- a. Develop strategies for reduction of rural fuel costs; Explore bulk fuel consortium formation; Pursue alternative energy project funding and partnerships.

8. REGIONAL SOLID WASTE STRATEGY –

- a. Reduction of waste stream, landfill volume and Marine debris disposal.

SWAMC FY07 Goals Accomplished ¹⁶

1. FISHERIES DEVELOPMENT-

- a. Convened working group of fisheries stakeholders to identify key issues in seafood labor sector;
- b. Commissioned report, Improving Seafood Harvesting Labor Data, to examine data collection methods and the economic effects they have on seafood harvesters, communities and other stakeholders;
- c. Determined a path to build momentum toward resolving the data collection issues, including introduction of legislation in 25th Alaska State Legislature;
- d. Labor data collection will help seafood-dependent SWAMC communities qualify for Denali Commission Distressed Communities Criteria and Federal Trade Adjustment Assistance Programs, and with the development of local planning capacity;
- e. Monitored fisheries regulatory, management, and marketing issues that led to an increase of 300 million pounds of fish species landed, along with an increase of over \$86 million in ex-vessel value, when comparing 2006 data to 2005 data.

2. TOURISM DEVELOPMENT-

- a. Partnered with local, regional and state tourism efforts to promote the region, which experienced a 9.6% increase in bed tax revenue for 2006, along with 4615 more visitors to public lands & parks;
- b. Maintained Southwest Alaska tourism website and distributed tourism materials to potential visitors;
- c. Participated in international trade show to promote tourism opportunities in Southwest Alaska.

3. OTHER BUSINESS & RESOURCE DEVELOPMENT –

- a. Attended stakeholder meetings for mineral development and oil & gas development in the region;
- b. Convened resource development panels for regional stakeholders, focused on maximum project sustainability and environmental protections.

¹⁶ SWAMC accomplished 100% of the reported goals in FY07. These goals should not be used as a guide for a percentage of measurement but as a reference that represents a portion of the many things SWAMC does.

4. ENERGY DEVELOPMENT –

- a. Convened workshops in two Native villages, focused on end-user energy efficiency and renewable energy project development;
- b. Distributed 200 compact fluorescent light bulbs (CFLs) to 30 households, cutting the cost of energy output from previous incandescent lamps by 20-25% while saving on diesel fuel for utilities;
- c. Provided support for 5 separate renewable energy projects in the region, in addition to a state-wide renewable energy fund.

5. ECONOMIC PLANNING –

- a. Completed Southwest Alaska Comprehensive Economic Development Strategy update with revised economic indicators;
- b. Updated database of regional Community Improvement Projects for 34 communities;
- c. Provided support letters for all regional communities seeking Economic Development Administration funding for municipal infrastructure and service upgrades.

FY07 Identified Economic Development Needs and Action Opportunities

1. Stimulate small business development and entrepreneurship to capitalize on existing and emerging economic sectors to aid in region's economic diversification.
2. Reduce the region's high energy costs and develop alternative/renewable energy potential including wind and hydro power; develop new energy sources to facilitate priority development projects; assist communities in coping with high energy costs.
3. Expand regional transportation infrastructure to move seafood products to market with the least cost, least handling, and greatest efficiency; full funding for timely implementation of the Southwest Alaska Transportation Plan.

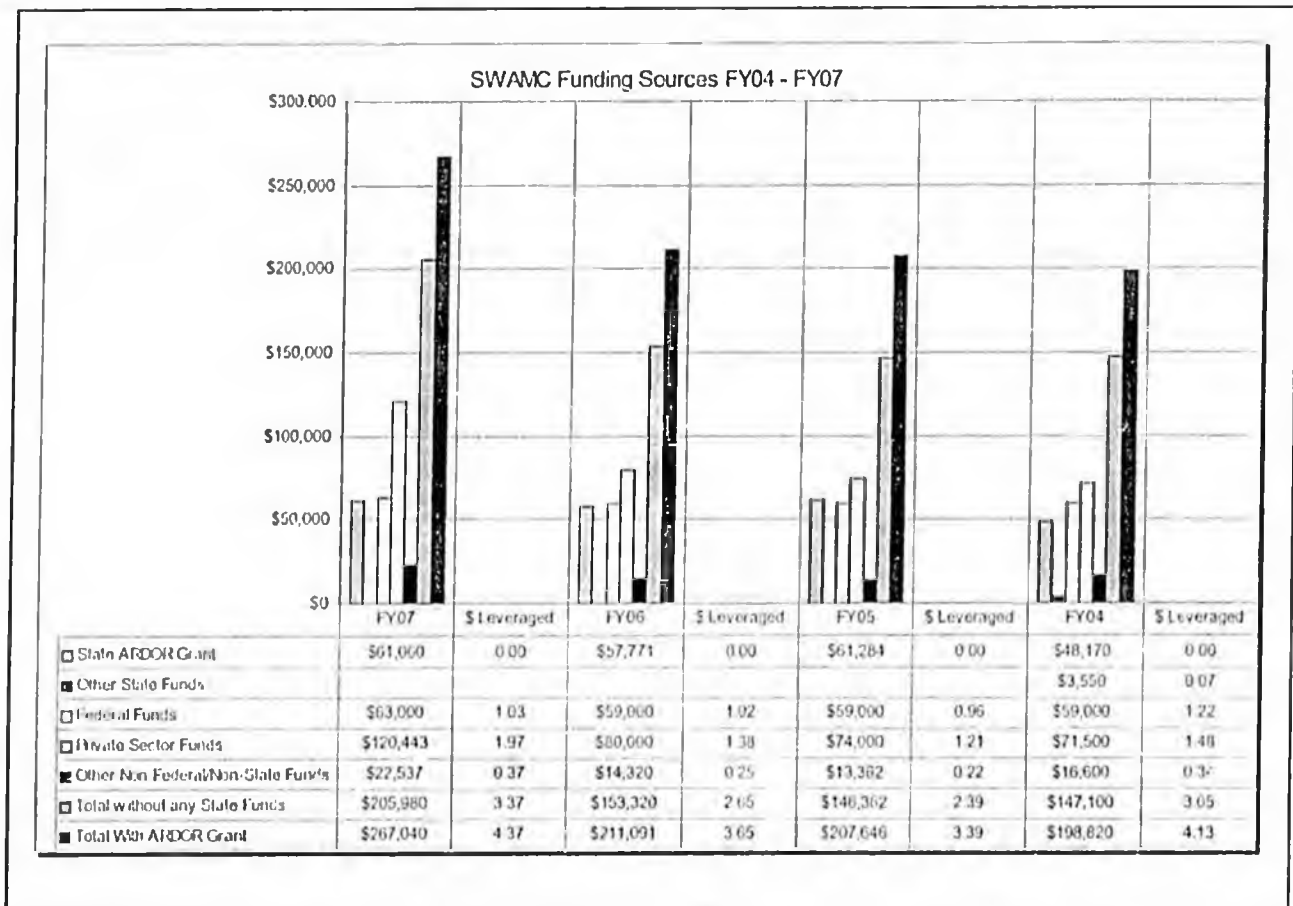
SWAMC FY07 Coordinated Regional Efforts Resulting in New Business Opportunities

1. Southwest Alaska Economic Summit featured panel discussions and presentations on the global seafood industry, funding program overviews, mineral development sustainability, economic development/environmental balance, rural energy, solid waste removal, and seafood labor data implications.
2. Developed an environmental preservation project within the region focused on solid waste removal/reduction, backhaul activities, marine debris clean-up, and coordinated recycling efforts for businesses and residents.

3. Established a new tourism marketing program intended to assist Southwest Alaska tourism operators and entrepreneurs with exposure and promotions.
4. Commissioned the report "Improving Seafood Harvesting Labor Data," a document that outlines the need for modifying the system that collects and analyzes commercial seafood crewmember data in Alaska. SWAMC is the lead non-government agency focusing on this topic and its adverse affects on coastal communities and businesses.
5. Continued the Southwest Alaska Rural Energy Project, an AmeriCorps VISTA program entering its third and final year. The project aims to lower Southwest regional energy costs by implementing workshops and trainings, offering administrative assistance for energy subsidy programs, advocating for rural renewable/alternative energy programs, and working with an Energy Task Force to formulate practical energy solutions.

SWAMC FY04 to FY07 Funding

Revenue sources from FY04 to FY07, including the amount of non-State and other money leveraged for the ARDOR grant.



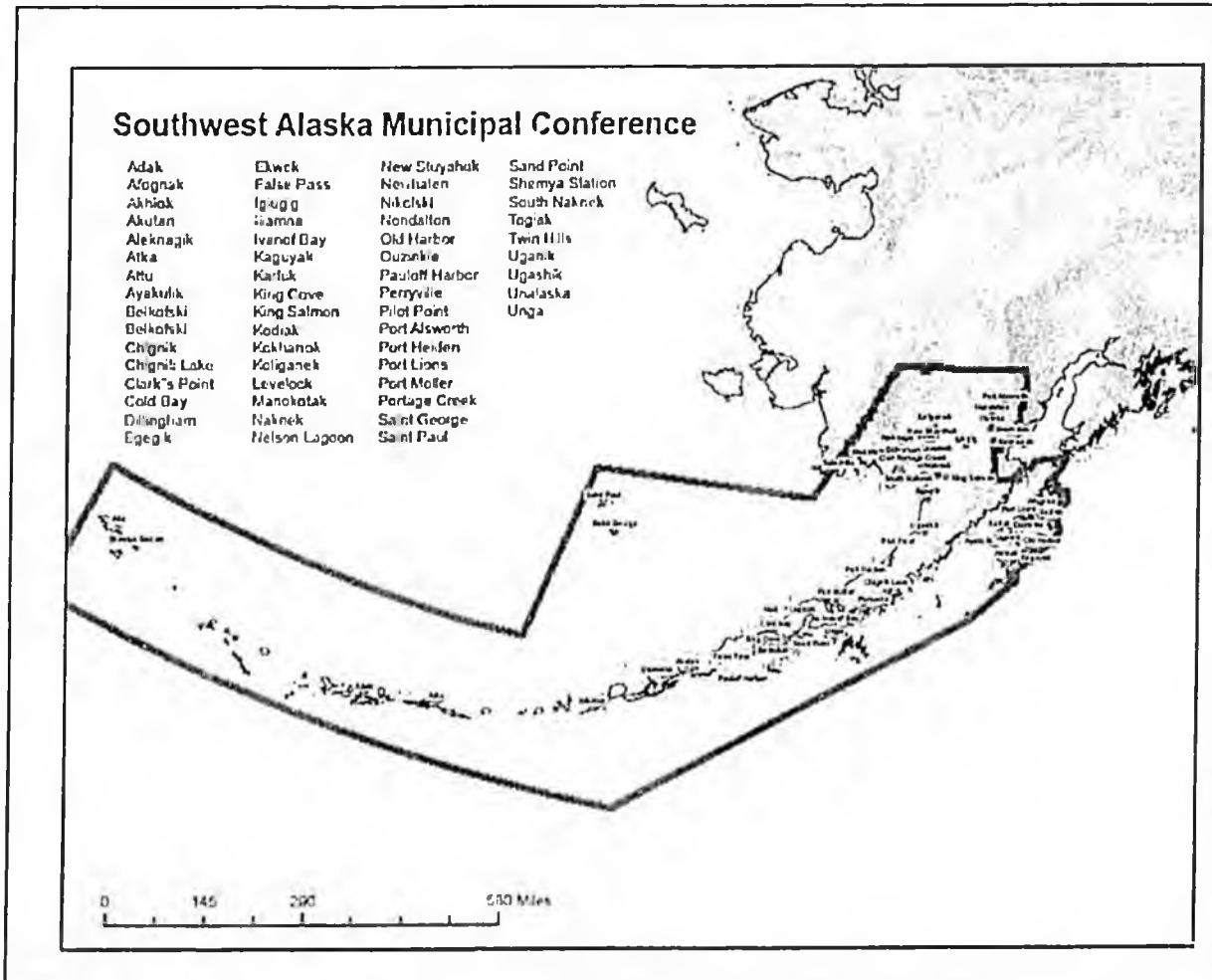
SWAMC Current Board of Directors and Contact

Executive members

Tom Abell – President, Glen Gardner - V. President, Alice Ruby – Treasurer, Joe Sullivan, Kara Sandvik

Members

Lynn Carlson, Linda Freed, Frank Kelly, Deborah King, Ernest Weiss, Carvel Zimin



Contact

Michael Catsi, Executive Director

Southwest Alaska Municipal Conference

3300 Arctic Boulevard, Suite 203

Anchorage, AK 99503

Phone Number: 907-562-7380

Fax: 907-562-0438

E-Mail: mcatsi@swamc.org

Web Address: <http://www.swamc.org>

Alaska Regional Development Organizations Contacts

APPENDIX B – ARDOR Contacts

ANCHORAGE ECONOMIC DEVELOPMENT CORPORATION (4/11/89)

Bill Popp, CEO/President
Erin Ealum, Development Director
900 West 5th Avenue, Suite 300
Anchorage, Alaska 99501
Phone: (907) 258-3700 Fax: (907) 258-6646
E-mail: EEalum@aedcweb.com
Web site: www.aedcweb.com/

BERING STRAIT DEVELOPMENT COUNCIL (1/15/97)

Barb Nickels,
Community Planning & Development Director
Kawerak, Inc.
PO Box 948
Nome, Alaska 99762
Phone: (907) 443-4248 Fax: (907) 443-4449
E-mail: bnickels@kawerak.org
Web site: www.kawerak.org/

CCPPER VALLEY DEVELOPMENT ASSOCIATION (11/1/90)

Clair Heise, Executive Director
PO Box 9
Glennallen, Alaska 99588
Phone: (907) 822-5001 Fax: (907) 822-5009
E-mail: cvdaprogram@cvinet.net
Web site: www.alaskaeconomicdevelopment.org/

FAIRBANKS NORTH STAR BOROUGH ECONOMIC DEVELOPMENT COMMISSION (4/24/00)

Dr. Kathryn Dodge, Economic Development Specialist
PO Box 71267
Fairbanks, AK 99707-1267
Phone: (907) 459-1309 Fax: (907) 459-1102
E-mail: kdodge@co.fairbanks.ak.us
Web site: www.co.fairbanks.ak.us/MayorsOffice/EconomicDevelopment/default.htm

KENAI PENINSULA BOROUGH ECONOMIC DEVELOPMENT DISTRICT (2/22/89)

John Parker, Executive Director
14896 Kenai Spur Highway, #103A
Kenai, Alaska 99611-7000
Phone: (907) 283-3335 Fax: (907) 283-3913
E-mail: jparker@kpedd.org
Web site: www.kpedd.org/

LOWER KUSKOKWIM ECONOMIC DEVELOPMENT COUNCIL (9/17/91)

Carl Berger, Executive Director
PO Box 2021
Bethel, Alaska 99559
Phone: (907) 543-5967 Fax: (907) 543-3130
E-mail: carl_berger@ddc-alaska.org
Web site: www.lkedc.org

MAT-SU RESOURCE CONSERVATION & DEVELOPMENT, INC. (11/1/93)

Marty Meliva, Executive Director
1700 E. Bogard, Suite 203
Wasilla, Alaska 99654
Phone: (907) 373-1062 Fax: (907) 373-1064
E-mail: matsurcd@mtaonline.net
Web site: www.matsurcd.com

NORTHWEST ARCTIC BOROUGH ECONOMIC DEVELOPMENT COMMISSION (6/28/89)

D'Anne Hamilton, Executive Director
PO Box 1110
Kotzebue, Alaska 99752
Phone: (907) 442-2500 Fax: (907) 442-3740
E-mail: dhamilton@nwabor.org
Web site: www.northwestarcticborough.org/edc/

PRINCE WILLIAM SOUND ECONOMIC DEVELOPMENT DISTRICT (11/1/91)

Sue Cogswell, Executive Director
2207 Spenard Road, #207
Anchorage, Alaska 99503
Phone: (907) 222-2440 Fax: (907) 222-2411
E-mail: sue_cogs@yahoo.com
Web site: www.alaska.net/~pwsedc/

SOUTHEAST CONFERENCE (4/14/89)

Shelly Wright, Executive Director
612 W. Willoughby Avenue, Suite A
PO Box 21989
Juneau, Alaska 99802
Phone: (907) 463-3445 Fax: (907) 463-5670
E-mail: shellyw@seconference.org
Web site: www.seconference.org

SOUTHWEST ALASKA MUNICIPAL CONFERENCE (4/6/89)

Michael Catsi, Executive Director
3300 Arctic Boulevard, Suite 203
Anchorage, Alaska 99503
Phone: (907) 562-7380 Fax: (907) 562-0438
E-mail: mcatsi@swamc.org
Web site: www.swamc.org

HB

273

HFIN

FILE

FISCAL NOTE

STATE OF ALASKA
2008 LEGISLATIVE SESSION

Fiscal Note Number: _____
Bill Version: CS HB 273 (FIN)
() Publish Date: _____

Identifier (file name): _____ Dept. Affects: Education and Early Development
Title: An Act relating to school funding, the base student allocation, RDU K-12 Support
district cost factors, and the adjustments for Component: Foundation Program
Sponsor: Representative Hawker
Requester: House Finance Committee Component Number: 141

Expenditures/Revenues (Thousands of Dollars)

Note: Amounts do not include inflation unless otherwise noted below.

	Appropriation Required	Information						
		FY 2009	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014
OPERATING EXPENDITURES								
Personal Services								
Travel								
Contractual								
Supplies								
Equipment								
Land & Structures								
Grants & Claims	168,988.0	112,496.4	56,491.6	57,712.5	12,901.0	12,075.0		
Miscellaneous								
TOTAL OPERATING	168,988.0	112,496.4	56,491.6	57,712.5	12,901.0	12,075.0		0.0

CAPITAL EXPENDITURES								
-----------------------------	--	--	--	--	--	--	--	--

CHANGE IN REVENUES ()								
-------------------------------	--	--	--	--	--	--	--	--

FUND SOURCE (Thousands of Dollars)

1002 Federal Receipts								
1003 GF Match								
1004 GF	168,988.0	112,496.4	56,491.6	57,712.5	12,901.0	12,075.0		
1005 GF/Program Receipts								
1037 GF/Mental Health								
Other Interagency Receipts								
TOTAL	168,988.0	112,496.4	56,491.6	57,712.5	12,901.0	12,075.0		0.0

Estimate of any current year (FY2008) cost: _____

POSITIONS

Full-time								
Part-time								
Temporary								

ANALYSIS: *(Attach a separate page if necessary)*

This bill would set the district cost factors in FY 09 at 50% of the ISER increase over the original cost factors and implement the remaining 50% over the next 4 years; offers 9x the Base Student Allocation (BSA) for intensive needs, plus it will increase it to 11x the BSA in FY 2010 and 13x the BSA in FY 2011; provide a hold harmless provision for those districts whose school size adjusted ADM has decreased by more than 5% over the prior year; and increases the BSA by \$100 for FY 09 to \$5,430, FY 2010 to \$5,580, and FY 2011 to \$5,680.

The revised fiscal note reflects the legislative view of K-12 funding mechanics. That is, the FY09 appropriation funds the \$112 million cost increase anticipated in FY09 and sets aside the \$56 million cost increase anticipated in FY2010.

Prepared by: House Finance Committee
Division: _____
Approved by: Rep. Kevin Moyer, Co-Chairman
Rep. Mike Chenault, Co-Chairman

Phone 465-4945
Date/Time 2/22/08 12:01 p.m.
Date 2/22/2008

School Districts	50% ISER Implemented	BSA Increase by \$100 to \$5,480	Intensive Multiplier from x5 to x9	5% reduction in School Size Adjustment Hold Harmless	YEAR 1 FY2009 funding
ALASKA GATEWAY	596,366	113,123	129,120	-	838,609
ALEUTIAN REGION	78,404	26,202	-	-	104,606
ALEUTIANS EAST BOROUGH	900,215	100,271	-	-	1,000,486
ANCHORAGE	0	6,983,032	17,904,640	-	24,887,672
ANNETTE ISLAND	425,420	57,390	21,520	-	504,330
BERING STRAIT	4,145,639	589,180	430,400	-	5,165,219
BRISTOL BAY BOROUGH	190,478	46,578	43,040	-	280,096
CHATHAM	432,435	51,220	86,080	-	569,735
CHUGACH	96,157	38,056	-	-	134,213
COPPER RIVER	364,445	131,496	193,680	-	689,621
CORDOVA CITY	239,798	80,423	129,120	-	449,341
CRAIG CITY	303,255	105,434	215,200	-	623,889
DELTA/GREELY	484,884	187,840	150,640	-	823,364
DENALI BOROUGH	26,872	96,054	64,560	-	187,486
DILLINGHAM CITY	197,709	111,559	172,160	-	481,428
FAIRBANKS NORTH STAR BOROUGH	1,624,033	2,265,608	6,176,240	-	10,065,881
GALENA CITY	49,968	337,704	-	-	387,672
HAINES BOROUGH	277,679	67,805	172,160	-	517,644
HOONAH CITY	230,517	34,073	86,080	61,029	411,699
HYDABURG CITY	168,840	19,289	-	-	188,129
IDITAROD AREA	489,741	88,044	-	-	577,785
JUNEAU BOROUGH	2,512,971	844,226	2,926,720	-	6,283,917
KAKE CITY	201,162	23,138	43,040	150,278	417,618
KASHUNAMIUT	350,470	90,362	129,120	-	569,952
KENAI PENINSULA BOROUGH	5,592,144	1,497,259	1,936,800	-	9,026,203
KETCHIKAN GATEWAY BOROUGH	1,514,550	376,286	430,400	-	2,321,236
KLAWOCK CITY	205,425	33,583	64,560	-	303,568
KODIAK ISLAND BOROUGH	2,044,545	490,291	581,040	-	3,115,876
KUSPUK	683,673	135,581	43,040	-	862,294
LAKE AND PENINSULA BOROUGH	1,060,692	161,945	43,040	-	1,265,677
LOWER KUSKOKWIM	3,290,913	1,175,026	1,355,760	-	5,821,699
LOWER YUKON	4,246,059	625,032	301,280	-	5,172,371
MATANUSKA-SUSITNA BOROUGH	3,303,917	2,450,573	4,863,520	-	10,618,010
NENANA CITY	71,984	101,892	64,560	-	238,436
NOME CITY	412,471	163,737	64,560	-	640,768
NORTH SLOPE BOROUGH	2,095,213	452,486	193,680	-	2,741,379
NORTHWEST ARCTIC BOROUGH	2,500,614	588,294	430,400	-	3,519,308
PELICAN CITY	24,120	6,577	-	-	30,697
PETERSBURG CITY	597,662	112,660	258,240	-	968,562
PRIBILOF	161,232	34,170	-	-	195,402
SAINT MARY'S	257,389	53,609	43,040	-	354,038
SITKA BOROUGH	1,030,205	249,106	774,720	-	2,054,031
SKAGWAY CITY	16,026	24,202	64,560	140,890	245,678
SOUTHEAST ISLAND	345,128	60,682	64,560	-	470,370
SOUTHWEST REGION	934,857	210,911	129,120	-	1,274,888
TANANA	90,222	20,711	43,040	-	153,973
UNALASKA CITY	345,289	89,503	43,040	-	477,832
VALDEZ CITY	225,823	131,981	172,160	-	529,964
WRANGELL PUBLIC	248,325	63,930	43,040	-	355,295
YAKUTAT	211,686	26,347	-	128,69*	366,727
YUKON FLATS	811,558	127,931	21,520	-	961,009
YUKON/KOYUKUK	659,714	213,398	172,160	-	1,045,272
Y'IPIT	642,556	151,448	43,040	-	837,044
Mt. Edgecumbe	305,090	63,350	-	-	368,440
TOTAL	48,316,540	22,380,608	41,318,400	480,891	112,496,439

School Districts	1/4 increase of remaining 50% ISER	BSA increase by \$100 to \$5,580	Intensive Multiplier from x9 to x11	YEAR 2 FY2010 funding
ALASKA GATEWAY	151,855	117,086	65,760	334,701
ALEUTIAN REGION	20,390	26,573	-	46,963
ALEUTIANS EAST BOROUGH	229,239	104,442	-	333,681
ANCHORAGE	0	7,149,432	9,118,720	16,268,152
ANNETTE ISLAND	108,382	59,562	10,960	178,904
BERING STRAIT	1,051,110	612,305	219,200	1,882,615
BRISTOL BAY BOROUGH	48,476	47,860	21,920	118,256
CHATHAM	110,031	54,022	43,840	207,893
CHUGACH	24,238	38,497	-	62,735
COPPER RIVER	95,411	135,032	98,640	329,083
CORDOVA CITY	60,127	82,717	65,760	208,604
CRAIG CITY	78,813	108,868	109,600	297,281
DELTA/GREELY	123,441	191,486	76,720	391,647
DENALI BOROUGH	8,244	96,804	32,880	137,928
DILLINGHAM CITY	52,542	114,115	87,680	254,337
FAIRBANKS NORTH STAR BOROUGH	413,520	2,330,532	3,145,520	5,889,572
GALENA CITY	13,959	337,958	-	351,917
HAINES BOROUGH	70,623	70,690	87,680	228,993
HOONAH CITY	61,225	37,303	43,840	142,368
HYDABURG CITY	43,309	20,077	-	63,386
IDITAROD AREA	124,704	90,313	-	215,017
JUNEAU BOROUGH	658,091	883,400	1,490,560	3,032,051
KAKE CITY	59,028	27,987	21,920	108,935
KASHUNAMIUT	90,134	93,202	65,760	249,096
KENAI PENINSULA BOROUGH	1,423,959	1,541,168	986,400	3,951,527
KETCHIKAN GATEWAY BOROUGH	381,147	387,221	219,200	987,568
KLAWOCK CITY	52,653	35,141	32,880	120,674
KODIAK ISLAND BOROUGH	531,243	505,357	295,920	1,332,520
KUSPUK	176,366	139,190	21,920	337,476
LAKE AND PENINSULA BOROUGH	272,547	167,304	21,920	461,771
LOWER KUSKOKWIM	857,431	1,203,227	690,480	2,751,138
LOWER YUKON	1,081,173	547,504	153,440	1,882,117
MATANUSKA-SUSITNA BOROUGH	897,387	2,512,101	2,476,960	5,886,448
NENANA CITY	19,455	102,846	32,880	155,181
NOME CITY	108,161	66,305	32,880	307,346
NORTH SLOPE BOROUGH	533,551	463,994	98,640	1,096,185
NORTHWEST ARCTIC BOROUGH	632,040	603,794	219,200	1,455,034
PELICAN CITY	6,266	6,691	-	12,957
PETERSBURG CITY	154,057	117,874	131,520	404,051
PRIBILOF	41,110	34,918	-	76,028
SAINT MARY'S	65,073	55,193	21,920	142,186
SITKA BOROUGH	267,655	261,176	394,560	923,391
SKAGWAY CITY	4,561	27,533	32,880	64,974
SOUTHEAST ISLAND	87,826	62,880	32,880	183,586
SOUTHWEST REGION	239,790	216,474	55,760	522,024
TANANA	22,753	21,525	21,920	66,198
UNALASKA CITY	89,751	91,536	21,920	203,207
VALDEZ CITY	60,511	134,682	87,680	282,873
WRANGELL PUBLIC	63,259	65,481	21,920	150,660
YAKUTAT	59,961	30,240	-	90,201
YUKON FLATS	206,705	131,892	10,960	349,557
YUKON/KOYUKUK	169,057	218,074	87,680	474,811
YUPIIT	164,880	154,848	21,920	341,648
Mt. Edgecumbe	79,307	64,793	-	144,100
TOTAL	12,447,127	23,001,225	21,043,200	56,491,552

School Districts	1/4 Increase of remaining 50% ISER	BSA increase by \$100 to \$5,680	Intensive Multiplier from x11 to x13	YEAR 3 FY2011 funding
ALASKA GATEWAY	154,617	121,049	66,960	342,626
ALEUTIAN REGION	20,761	26,944	-	47,705
ALEUTIANS EAST BOROUGH	233,353	108,612	-	341,965
ANCHORAGE	0	7,315,832	9,285,120	16,600,952
ANNETTE ISLAND	110,241	61,732	11,160	183,133
BERING STRAIT	1,070,291	635,431	223,200	1,928,922
BRISTOL BAY BOROUGH	49,357	49,142	22,320	120,819
CHATHAM	112,143	56,826	44,640	213,609
CHUGACH	24,733	38,939	-	63,672
COPPER RIVER	97,202	138,569	100,440	336,211
CORDOVA CITY	61,276	85,012	66,960	213,248
CRAIG CITY	80,247	112,302	111,600	304,149
DELTA/GREELY	125,686	195,132	78,120	398,938
DENALI BOROUGH	8,282	97,552	33,480	139,314
DILLINGHAM CITY	53,442	116,670	89,280	259,392
FAIRBANKS NORTH STAR BOROUGH	421,043	2,395,456	3,202,920	6,019,419
GALENA CITY	14,103	338,210	-	352,313
HAINES BOROUGH	71,965	73,576	89,280	234,821
HOONAH CITY	62,396	39,218	44,640	146,254
HYDABURG CITY	44,209	20,867	-	65,076
IDITAROD AREA	126,974	92,582	-	219,556
JUNEAU BOROUGH	670,121	922,575	1,517,760	3,110,456
KAKE CITY	60,101	29,461	22,320	111,882
KASHUNAMIUT	91,662	96,040	66,960	254,662
KENAI PENINSULA BOROUGH	1,449,923	1,585,078	1,004,400	4,039,401
KETCHIKAN GATEWAY BOROUGH	388,083	398,156	223,200	1,009,439
KLAWOCK CITY	53,665	36,700	33,480	123,845
KODIAK ISLAND BOROUGH	540,854	520,422	301,320	1,362,596
KUSPUK	179,520	142,798	22,320	344,638
LAKE AND PENINSULA BOROUGH	277,561	172,664	22,320	472,545
LOWER KUSKOKWIM	873,031	1,231,428	703,080	2,807,539
LOWER YUKON	1,100,845	669,976	156,240	1,927,061
MATANUSKA-SUSITNA BOROUGH	913,658	2,573,628	2,522,160	6,009,446
NENANA CITY	19,754	103,799	33,480	157,033
NOME CITY	110,185	168,874	33,480	312,539
NORTH SLOPE BOROUGH	543,204	475,501	100,440	1,119,145
NORTHWEST ARCTIC BOROUGH	643,540	619,294	223,200	1,486,034
PELICAN CITY	6,379	6,805	-	13,184
PETERSBURG CITY	157,471	123,088	133,920	414,479
PRIBILOF	41,746	35,664	-	77,410
SAINT MARY'S	66,201	56,776	22,320	145,297
SITKA BOROUGH	272,525	273,246	401,760	947,531
SKAGWAY CITY	4,702	28,217	33,480	66,399
SOUTHEAST ISLAND	89,536	65,080	33,480	188,096
SOUTHWEST REGION	244,209	222,038	66,960	533,207
TANANA	23,223	22,340	22,320	67,883
UNALASKA CITY	91,326	93,568	22,320	207,214
VALDEZ CITY	61,667	137,384	89,280	288,331
WRANGELL PUBLIC	64,410	67,032	22,320	153,762
YAKUTAT	61,109	31,332	-	92,441
YUKON FLATS	210,353	135,851	11,160	357,364
YUKON/KOYUKUK	172,133	222,750	89,280	484,163
YUPIIT	167,880	158,248	22,320	348,448
Mt. Edgecumbe	80,695	66,235	-	146,930
TOTAL	12,673,593	23,611,701	21,427,200	57,712,494

School Districts	YEAR 4 - FY2012 1/4 increase of remaining 50% ISER
ALASKA GATEWAY	157,381
ALEUTIAN REGION	21,075
ALEUTIANS EAST BOROUGH	237,579
ANCHORAGE	0
ANNETTE ISLAND	112,325
BERING STRAIT	1,089,473
BRISTOL BAY BOROUGH	50,295
CHATHAM	114,148
CHUGACH	25,063
COPPER RIVER	98,883
CORDOVA CITY	62,314
CRAIG CITY	81,681
DELTA/GREELY	127,989
DENALI BOROUGH	8,544
DILLINGHAM CITY	54,511
FAIRBANKS NORTH STAR BOROUGH	428,567
GALENA CITY	14,410
HAINES BOROUGH	73,307
HOONAH CITY	63,397
HYDABURG CITY	44,941
IDITAROD AREA	129,242
JUNEAU BOROUGH	682,153
KAKE CITY	61,232
KASHUNAMIUT	93,300
KENAI PENINSULA BOROUGH	1,475,778
KETCHIKAN GATEWAY BOROUGH	395,018
KLAWOCK CITY	54,567
KODIAK ISLAND BOROUGH	550,574
KUSPUK	182,841
LAKE AND PENINSULA BOROUGH	282,522
LOWER KUSKOKWIM	888,634
LOWER YUKON	1,120,517
MATANUSKA-SUSITNA BOROUGH	930,101
NENANA CITY	20,163
NOME CITY	112,098
NORTH SLOPE BOROUGH	552,967
NORTHWEST ARCTIC BOROUGH	655,097
PELICAN CITY	6,493
PETERSBURG CITY	160,286
PRIBILOF	42,607
SAINT MARY'S	67,498
SITKA BOROUGH	277,453
SKAGWAY CITY	4,727
SOUTHEAST ISLAND	91,021
SOUTHWEST REGION	248,630
TANANA	23,639
UNALASKA CITY	93,073
VALDEZ CITY	62,771
WRANGELL PUBLIC	65,504
YAKUTAT	62,143
YUKON FLATS	214,170
YUKON/KOYUKUK	175,095
YUPIIT	170,994
Mt. Edgecumbe	82,192
TOTAL	12,900,983

School Districts	YEAR 5 - FY2013 1/4 increase of remaining 50% ISER
ALASKA GATEWAY	153,222
ALEUTIAN REGION	18,684
ALEUTIANS EAST BOROUGH	237,523
ANCHORAGE	0
ANNETTE ISLAND	109,534
BERING STRAIT	1,089,360
BRISTOL BAY BOROUGH	50,239
CHATHAM	114,090
CHUGACH	26,201
COPPER RIVER	88,003
CORDOVA CITY	66,016
CRAIG CITY	75,187
DELTA/GREELY	120,413
DENALI BOROUGH	0
DILLINGHAM CITY	45,397
FAIRBANKS NORTH STAR BOROUGH	321,482
GALENA CITY	7,177
HAINES BOROUGH	73,251
HOONAH CITY	63,453
HYDABURG CITY	42,492
IDITAROD AREA	129,185
JUNEAU BOROUGH	606,282
KAKE CITY	62,314
KASHUNAMIUT	90,054
KENAI PENINSULA BOROUGH	1,405,488
KETCHIKAN GATEWAY BOROUGH	413,814
KLAWOCK CITY	51,549
KODIAK ISLAND BOROUGH	506,489
KUSPUK	173,216
LAKE AND PENINSULA BOROUGH	272,155
LOWER KUSKOKWIM	807,864
LOWER YUKON	1,099,385
MATANUSKA-SUSITNA BOROUGH	697,531
NENANA CITY	15,664
NOME CITY	92,388
NORTH SLOPE BOROUGH	537,590
NORTHWEST ARCTIC BOROUGH	674,349
PELICAN CITY	5,696
PETERSBURG CITY	149,918
PRIBILOF	42,548
SAINT MARY'S	67,383
SITKA BOROUGH	244,073
SKAGWAY CITY	3,532
SOUTHEAST ISLAND	88,460
SOUTHWEST REGION	240,998
TANANA	24,265
UNALASKA CITY	85,496
VALDEZ CITY	43,859
WRANGELI. PUBLIC	62,200
YAKUTAT	60,776
YUKON FLATS	214,112
YUKON/KOYUKUK	166,835
YUPIIT	165,526
Mt. Edgecumbe	72,284
TOTAL	12,075,002

FISCAL NOTE

STATE OF ALASKA
2008 LEGISLATIVE SESSION

Fiscal Note Number: 1
Bill Version: HB 273
(H) Publish Date: 1/24/08

Identifier (file name): _____ Dept. Affected: Education & Early Development
Title: An Act relating to school funding, the based student RDU K-12 Support
allocation, district cost factors, and the adjustments for... Component AK Challenge Youth Academy
Sponsor Representative Hawker
Requester Joint Legislative Education Funding Task Force Component Number 2837

Expenditures/Revenues (Thousands of Dollars)

Note: Amounts do not include inflation unless otherwise noted below.

	Appropriation Required	Information						
		FY 2009	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014
OPERATING EXPENDITURES								
Personal Services								
Travel								
Contractual								
Supplies								
Equipment								
Land & Structures								
Grants & Claims	161.8	0.0	161.8	161.8				
Miscellaneous								
TOTAL OPERATING	161.8	0.0	161.8	161.8	0.0	0.0	0.0	

CAPITAL EXPENDITURES								
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CHANGE IN REVENUES ()								
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FUND SOURCE (Thousands of Dollars)

	FY 2009	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014
1002 Federal Receipts							
1003 GF Match							
1004 GF	161.8	0.0	161.8	161.8	0.0	0.0	0.0
1005 GF/Program Receipts							
1037 GF/Mental Health							
Other Interagency Receipts							
TOTAL	161.8	0.0	161.8	161.8	0.0	0.0	0.0

Estimate of any current year (FY2008) cost: _____

POSITIONS

Full-time							
Part-time							
Temporary							

ANALYSIS: (Attach a separate page if necessary)

This bill would increase the BSA for the Alaska Challenge Youth Academy by \$100 for FY09 to \$5,480, FY10 to \$5,580, & FY11 to \$5,680. The resulting increase based on FY09 Projections is \$161,840 each year

Prepared by: Eddy Jeans, Director
Division: School Finance
Approved by: Barbara Thompson, Interim Commissioner
Education & Early Development

Phone: 465-8679
Date/Time: 1/18/08 12:00 AM
Date: 1/18/2008

COMMITTEE COPY

ALASKA CHALLENGE YOUTH ACADEMY

FY09 Projection

206 x \$5380 x 7 =	7,757,960
294 x \$5380 x 60% =	949,032
less \$2,625,000	(2,625,000)
	6,081,992

Proposed \$100 increase for FY09

206 x \$5480 x 7 =	7,902,160
294 x \$5480 x 60% =	966,672
less \$2,625,000	(2,625,000)
	6,243,832

Proposed FY09 INCREASE \$ 161,840

FISCAL NOTE

STATE OF ALASKA
2008 LEGISLATIVE SESSION

Fiscal Note Number: 3
Bill Version: CSHB 273(FIN)
(H) Publish Date: 2/08/08

Identifier (file name): CSHB273:CSHB273-EED-ESS-02-11-08 Dept. Affected: Education & Early Development
Title: An Act relating to school funding, funding for student transportation services, the base student allocation, RDU: K-12 Support
Sponsor: Representative Hawker Component: Pupil Transportation
Requester: Senate Finance Component Number: 144

Expenditures/Revenues (Thousands of Dollars)

Note: Amounts do not include inflation unless otherwise noted below.

	Appropriation Required	Information						
		FY 2009	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014
OPERATING EXPENDITURES								
Personal Services								
Travel								
Contractual								
Supplies								
Equipment								
Land & Structures								
Grants & Claims	5,497.6	0.0	1,848.7	1,948.3				
Miscellaneous								
TOTAL OPERATING	5,497.6	0.0	1,848.7	1,948.3	0.0	0.0	0.0	

CAPITAL EXPENDITURES								
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CHANGE IN REVENUES ()								
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FUND SOURCE (Thousands of Dollars)

1002 Federal Receipts								
1003 GF Match								
1004 GF	5,497.6	0.0	1,848.7	1,948.3				
1005 GF/Program Receipts								
1037 GF/Mental Health								
Other Interagency Receipts								
TOTAL	5,497.6	0.0	1,848.7	1,948.3	0.0	0.0	0.0	

Estimate of any current year (FY2008) cost: _____

POSITIONS

Full-time								
Part-time								
Temporary								

ANALYSIS: (Attach a separate page if necessary)

This bill will recalibrate the per-child-cost for the Pupil Transportation Grants based on FY2007 actual expenditures. The recalibration also takes into account CPI increases for FY2008 and FY2009. Then in FY2010 and FY2011 increases each year are based on the Anchorage CPI index provided by the Department of Labor and Workforce Development.

*Based on FY09 Projected ADM

Prepared by: Eddy Jeans, Director Phone: 465-8679
Division: School Finance Date/Time: 2/6/08 12:00 AM
Approved by: Barbara Thompson, Interim Commissioner Date: 2/6/2008

Department of Education & Early Development
 Recalibration of Rates
 Pupil Transportation
 February 6, 2008

CSHB 273(FIN) - Fiscal Note #3

DISTRICT	FY2007 ADM	Audited State Revenues *	Audited Expenditures *	Difference	Recalibrated FY2009 per-child-cost w/ 08 & 09 CPI	FY2009 ADM	FY2009 Projection
ALASKA GATEWAY	374.10	459,021	550,000	(90,979)	1,566	338.25	529,700
ALEUTIAN REGION	42.00	N/A			0	39.00	0
ALEUTIANS EAST	233.00	51,959	57,928	(5,969)	265	262.00	69,430
ANCHORAGE	47,850.68	17,082,693	17,236,133	(153,440)	384	46,888.00	18,004,992
ANNETTE ISLAND	282.35	26,541	10,077	10,464	61	272.00	16,592
BERING STRAIT	1,672.45	73,588	70,487	3,101	45	1,674.00	75,330
BRISTOL BAY	188.10	367,899	386,335	(18,436)	2,187	171.00	373,977
CHATHAM	193.07	13,708	13,235	473	73	160.15	11,691
CHUGACH	66.70	N/A			0	73.00	0
COPPER RIVER	511.55	627,673	666,321	(38,648)	1,387	484.00	671,308
CORDOVA	420.50	73,167	109,644	(36,477)	278	393.00	109,254
CRAIG	347.55	127,551	86,948	40,603	266	338.70	90,094
DELTA/GREELY	883.15	1,083,625	1,171,651	(88,026)	1,413	862.00	1,218,006
DENALI	243.10	292,449	389,920	(97,471)	1,708	252.00	430,416
DILLINGHAM	531.43	449,058	508,895	(59,837)	1,020	512.00	522,240
FAIRBANKS	14,161.79	8,794,472	8,837,951	(43,479)	665	13,775.00	9,160,375
GALENA	226.55	51,200	51,200	0	241	240.00	57,840
HAINES	279.75	154,982	155,603	(621)	592	290.00	171,680
HOONAH	152.95	29,061	40,330	(11,269)	281	124.00	34,844
HYDABURG	79.60	N/A			0	76.00	0
IDITAROD	243.75	35,100	40,625	(5,525)	178	204.00	36,312
JUNEAU	5,072.45	1,983,328	2,500,921	(517,593)	525	4,925.00	2,585,625
KAKE	103.55	18,778	18,778	0	193	91.00	17,563
KASHUNAMIUT	339.20	3,392	1,470	1,922	5	332.00	1,660
KENAI PENINSULA	8,586.86	4,542,449	5,147,858	(605,409)	638	8,039.00	5,128,882
KETCHIKAN	2,225.30	1,250,619	1,432,984	(182,365)	686	2,248.00	1,542,128
KLAWOCK	140.45	27,669	27,669	0	210	134.00	28,140
KODIAK	2,554.32	1,159,661	1,342,090	(182,429)	560	2,590.00	1,450,400
KUSPUK	396.60	218,130	230,302	(12,172)	618	564.00	237,312
LAKE & PENINSULA	378.45	102,938	127,704	(24,766)	359	363.00	130,317
LOWER KUSKOKWIM	3,961.85	598,239	735,955	(137,716)	198	4,008.00	793,584
LOWER YUKON	1,968.30	3,937	1,568	2,369	1	2,042.75	2,043
MAT-SU	14,578.60	11,079,736	9,938,088	1,141,648	726	14,801.00	10,745,526
NENANA	215.05	126,449	106,984	19,465	530	215.00	113,950
NOME	744.55	278,462	257,550	20,912	368	798.00	293,664
NORTH SLOPE	1,623.00	731,973	1,365,373	(633,400)	896	1,615.00	1,447,040
NORTHWEST ARCTIC	1,976.15	45,451	39,227	6,224	21	1,943.00	40,803
PELICAN	14.95	957	957	0	68	17.00	1,156
PETERSBURG	588.55	140,708	144,500	(3,792)	261	548.00	143,028
PRIBILOF	123.00	N/A			0	111.00	0
ST MARY'S	185.35	741	12,354	(11,613)	71	185.00	13,135
SITKA	1,417.77	586,957	537,524	49,433	404	1,335.00	539,340
SKAGWAY	99.50	3,085	3,195	(110)	34	100.00	3,400
SOUTHEAST ISLAND	184.90	226,872	180,594	46,278	1,040	151.00	157,040
SOUTHWEST REGION	673.65	218,936	357,671	(138,735)	565	661.10	373,522
TANANA	53.95	21,580	22,834	(1,254)	451	57.00	25,707
TINALASKA	385.75	210,234	221,759	(11,525)	612	400.00	244,800
VALDEZ	748.35	360,705	441,918	(81,213)	629	716.00	450,364
WRANGELL	354.74	155,731	187,515	(31,784)	563	340.00	191,420
YAKUTAT	117.75	52,752	75,499	(22,747)	683	105.00	71,715
YUKON FLATS	265.88	69,660	59,147	10,513	237	283.59	67,211
YUKON/KOYUKUK	346.20	115,285	91,749	23,536	282	323.10	91,114
YUPIK	458.25	917	917	0	2	493.00	986
TOTALS		54,130,078	56,001,937	(1,871,859)			58,516,656

* Note: Recalibration is based on FY2007 Audited Financial Statements

FY2009 Budget	53,019,030
Difference	5,497,626

Department of Education & Early Development
 Recalibration of Rates
 Pupil Transportation
 February 6, 2008

CSHB 273(FIN) - Fiscal Note #3

DISTRICT	FY2010 per-child-cost W/ CPI increase	FY2010 Projection W/ CPI increase	FY2011 per-child-cost W/ CPI increase	FY2011 Projection W/ CPI increase
ALASKA GATEWAY	1,616	546,612	1,668	564,201
ALEUTIAN REGION	0	0	0	0
ALEUTIANS EAST	273	71,526	282	73,884
ANCHORAGE	396	18,567,648	409	19,177,192
ANNETTE ISLAND	63	17,136	65	17,680
BERING STRAIT	46	77,004	47	78,678
BRISTOL BAY	2,257	385,947	2,329	398,259
CHATHAM	75	12,011	77	12,332
CHUGACH	0	0	0	0
COPPER RIVER	1,431	692,604	1,477	714,868
CORDOVA	287	112,791	296	116,328
CRAIG	275	93,143	284	96,191
DELTA/GREELY	1,458	1,256,796	1,505	1,297,310
DEVALI	1,763	444,276	1,819	458,388
DILLINGHAM	1,053	539,136	1,087	556,544
FAIRBANKS	686	9,449,650	708	9,752,700
GALENA	249	59,760	257	61,680
HAINES	611	177,190	631	182,990
HOONAH	290	35,960	299	37,076
HYDABURG	0	0	0	0
IDITAROD	184	37,536	190	38,760
JUNEAU	542	2,669,350	559	2,753,075
KAKE	199	18,109	205	18,655
KASHUNAMIUT	5	1,660	5	1,660
KENAI PENINSULA	658	5,289,662	679	5,458,481
KETCHIKAN	708	1,591,584	731	1,643,288
KLAWOCK	217	29,078	224	30,016
KODIAK	578	1,497,020	596	1,543,640
KUSPUK	638	244,992	658	252,672
LAKE & PENINSULA	370	134,310	382	138,666
LOWER KUSKOKWIM	204	817,632	211	845,688
LOWER YUKON	1	2,043	1	2,043
MAT-SU	749	11,085,949	773	11,441,173
NEENANA	547	117,605	565	121,475
NOME	380	303,240	392	312,816
NORTH SLOPE	925	1,493,875	955	1,542,325
NORTHWEST ARCTIC	22	42,746	23	44,689
PELICAN	70	1,190	72	1,224
PETERSBURG	269	147,412	278	152,344
PRIBILOF	0	0	0	0
ST. MARYS	73	13,505	75	13,875
SITKA	417	556,695	430	574,050
SKAGWAY	35	3,500	36	3,600
SOUTHEAST ISLAND	1,073	162,023	1,107	167,157
SOUTHWEST REGION	583	385,421	602	397,982
TANANA	465	26,505	480	27,360
UNALASKA	632	252,800	652	260,800
VALDEZ	649	464,684	670	479,720
W. RANGELL	581	197,540	600	204,000
YAKUTAT	705	74,025	728	76,440
YUKON FLATS	245	69,480	253	71,748
YUKON/KOYUKUK	291	94,022	300	96,930
YUPIIT	2	986	2	986
TOTALS		60,365,369		62,313,639

* Note: Recalibration is based on FY2007 Audited Financial Statements

Difference		
from prior year	<u>1,848,713</u>	<u>1,948,270</u>

HOUSE COMMITTEE REPORT

(11)

Date Referred to Committee: January 24, 2008

FURTHER REFERRALS:

Date of Committee Action: 2/06/08

The FINANCE Committee considered:

HB 273

HOUSE BILL NO. 273

EDUCATION FUNDING

"An Act relating to school funding, the base student allocation, district cost factors, and the adjustments for intensive services and average daily membership calculations; and providing for an effective date."

Recommends it be replaced with HCS or CS for HB 273 (FIN)
 For Senate Bills with new title: Technical Title New Title: HCR _____ Same Title New Title

- attach amendments
- add new referral to _____ Committee
- Letter of Intent _____ Committee

List of Abbrev for Depts.:
 ADM
 CED
 COR
 CRT
 EED
 DEC
 DIG
 GOV
 IIS
 LWF
 LAW
 LEG
 MVA
 DNR
 DPS
 REV
 DOT
 UA

<u>NEW FISCAL NOTES</u>				
*Assigned by Chief Clerk's Office				
List by Dept(s):	*FN#	Fiscal	Indet.	Zero
EED		✓		

<u>PREVIOUS FISCAL NOTES</u>				
List by Dept(s):	FN#	Fiscal	Indet.	Zero
EED	1	✓		
EED	2	✓		

<u>Signing with recommendations</u>	Printed Last Name	DP	DNP	NR	AM
<i>Michelle Hamby</i>	Hawker	✗			
<i>Henry Crawford Jr</i>	CRAWFORD			✓	
<i>Mike Kelly</i>	KELLY		X		
<i>Bill Stolte</i>	STOLTE			✓	
<i>Walt Thon</i>	Thon	X		✓	
<i>Mary Nelson</i>	NELSON	✓			
Chair: <i>Mike Meyer</i>	Meyer	X			
Chair: <i>Mike Chervault</i>	Chervault	X			

FISCAL NOTE

STATE OF ALASKA
2008 LEGISLATIVE SESSION

Fiscal Note Number: _____
Bill Version: HB 273(FIN)
() Publish Date: _____

Identifier (file name): _____ Dept. Affected: Education & Early Development
Title: An Act relating to school funding, funding for student RDU: K-12 Support
transportation services, the base student allocation, Component: Pupil Transportation
Sponsor: Representative Hawker
Requester: Joint Legislative education Funding Task Force Component Number: 144

Expenditures/Revenues (Thousands of Dollars)

Note: Amounts do not include inflation unless otherwise noted below.

	Appropriation Required	Information						
		FY 2009	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014
OPERATING EXPENDITURES								
Personal Services								
Travel								
Contractual								
Supplies								
Equipment								
Land & Structures								
Grants & Claims		5,497.6	0.0	1,848.7	1,948.3			
Miscellaneous								
TOTAL OPERATING		5,497.6	0.0	1,848.7	1,948.3	0.0	0.0	0.0

CAPITAL EXPENDITURES								
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CHANGE IN REVENUES ()								
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FUND SOURCE (Thousands of Dollars)

1002 Federal Receipts								
1003 GF Match								
1004 GF		5,497.6	0.0	1,848.7	1,948.3			
1005 GF/Program Receipts								
1037 GF/Mental Health								
Other Interagency Receipts								
TOTAL		5,497.6	0.0	1,848.7	1,948.3	0.0	0.0	0.0

Estimate of any current year (FY2008) cost: _____

POSITIONS

Full-time								
Part-time								
Temporary								

ANALYSIS: (Attach a separate page if necessary)

This bill will recalibrate the per-child-cost for the Pupil Transportation Grants based on FY2007 actual expenditures. The recalibration also takes into account CPI increases for FY2008 and FY2009. Then in FY2010 and FY2011 increases each year are based on the Anchorage CPI index provided by the Department of Labor and Workforce Development.

*Based on FY09 Projected ADM

Prepared by: Eddy Jeans, Director
Division: School Finance
Approved by: _____

Phone: 465-8879
Date/Time: 1/30/08 12:00 AM
Date: 1/30/2008

Department of Education & Early Development
 Recalibration of Rates
 Pupil Transportation
 January 30, 2008

DISTRICT	FY2007 ADM	Audited State Revenues *	Audited Expenditures *	Difference	Recalibrated FY2009 per-child-cost w/ 08 & 09 CPI	FY2009 ADM	FY2009 Projection
ALASKA GATEWAY	374.10	459,021	550,000	(90,979)	1,566	338.25	529,700
ALEUTIAN REGION	42.00	N/A			0	39.00	0
ALEUTIANS EAST	233.00	51,959	57,928	(5,969)	265	262.00	69,430
ANCHORAGE	47,850.68	17,082,693	17,236,133	(153,440)	384	46,888.00	18,004,992
ANNETTE ISLAND	282.35	26,541	16,077	10,464	61	272.00	16,592
BERING STRAIT	1,672.45	73,588	70,487	3,101	45	1,674.00	75,330
BRISTOL BAY	188.10	367,899	386,335	(18,436)	2,187	171.00	373,977
CHATHAM	193.07	13,708	13,235	473	73	160.15	11,691
CHUGACH	66.70	N/A			0	73.00	0
COPPER RIVER	511.55	627,673	666,321	(38,648)	1,387	484.00	671,308
CORDOVA	420.50	73,167	109,644	(36,477)	278	393.00	109,254
CRAIG	347.55	127,551	86,948	40,603	266	338.70	90,094
DELTA/GREELY	883.15	1,083,625	1,171,651	(88,026)	1,413	862.00	1,218,006
JENALI	243.10	292,449	389,920	(97,471)	1,708	252.00	430,416
DILLINGHAM	531.43	449,058	508,895	(59,837)	1,020	512.00	522,240
FAIRBANKS	14,161.79	8,794,472	8,837,951	(43,479)	665	13,775.00	9,160,375
GALENA	226.55	51,200	51,200	0	241	240.00	57,840
HAINES	279.75	154,982	155,603	(621)	592	290.00	171,660
HOONAH	152.95	29,061	40,330	(11,269)	281	124.00	31,844
HYDABURG	79.60	N/A			0	76.00	0
IDITAROD	243.75	35,100	40,625	(5,525)	178	204.00	36,312
JUNEAU	5,072.45	1,983,328	2,500,921	(517,593)	525	4,925.00	2,585,625
KAKE	103.55	18,778	18,778	0	193	91.00	17,563
KASHUNAMIUT	339.20	3,392	1,470	1,922	5	332.00	1,660
KENAI PENINSULA	8,586.86	4,542,449	5,147,858	(605,409)	638	8,039.00	5,128,882
KETCHIKAN	2,225.30	1,250,619	1,432,984	(182,365)	686	2,248.00	1,542,128
KLAWOCK	140.45	27,669	27,669	0	210	134.00	28,140
KODIAK	2,554.32	1,159,661	1,342,090	(182,429)	560	2,590.00	1,450,400
KUSPUK	396.60	218,130	230,302	(12,172)	618	384.00	237,312
LAKE & PENINSULA	378.45	102,938	127,704	(24,766)	359	363.00	130,317
LOWER KUSKOKWIM	3,961.85	598,239	735,955	(137,716)	198	4,008.00	793,584
LOWER YUKON	1,968.30	3,937	1,568	2,369	1	2,042.75	2,043
MAT-SU	14,578.60	11,079,736	9,928,088	1,141,648	726	14,801.00	10,745,526
NENANA	215.05	126,449	106,984	19,465	530	215.00	113,950
NOME	744.55	278,462	257,550	20,912	368	798.00	293,664
NORTH SLOPE	1,623.00	731,973	1,365,373	(633,400)	896	1,615.00	1,447,040
NORTHWEST ARCTIC	1,976.15	45,451	39,227	6,224	21	1,943.00	40,803
PELICAN	14.95	957	957	0	68	17.00	1,156
PETERSBURG	588.55	140,708	144,500	(3,792)	261	548.00	143,028
PRILOF	123.00	N/A			0	111.00	0
ST. MARYS	185.35	741	12,354	(11,613)	71	185.00	13,135
SITKA	1,417.77	586,957	537,524	49,433	404	1,335.00	539,340
SKAGWAY	99.50	3,085	3,195	(110)	34	100.00	3,400
SOUTHEAST ISLAND	184.90	226,872	180,594	46,278	1,040	151.00	157,040
SOUTHWEST REGION	673.65	218,936	357,671	(138,735)	565	661.10	373,522
TANANA	53.95	21,580	22,834	(1,254)	451	57.00	25,707
TNALASKA	385.75	210,234	221,759	(11,525)	612	400.00	244,800
VALDEZ	748.35	360,705	441,918	(81,213)	629	716.00	450,364
VRANGELL	354.74	155,731	187,515	(31,784)	563	340.00	191,420
YAKUTAT	117.75	52,752	75,499	(22,747)	683	105.00	71,715
YUKON FLATS	265.88	69,660	59,147	10,513	237	283.59	67,211
YUKON/KOYUKUK	346.20	115,285	91,749	23,536	282	323.10	91,114
YUPIIT	458.25	917	917	0	2	493.00	986
TOTALS		54,130,078	56,001,937	(1,871,859)			58,516,656

* Note: Recalibration is based on FY2007 Audited Financial Statements

FY2009 Budget 53,019,030
 Difference 5,497,620

Department of Edu
Recalibration of Re
Pupil Transportat
January 30, 2008

DISTRICT	FY2010 per-child-cost W/ CPI increase	FY2010 Projection W/ CPI increase	FY2011 per-child-cost W/ CPI increase	FY2011 Projection W/ CPI increase
ALASKA GATEWAY	1,616	546,612	1,668	564,201
ALEUTIAN REGION	0	0	0	0
ALEUTIANS EAST	273	71,526	282	73,884
ANCHORAGE	396	18,567,648	409	19,177,192
ANNETTE ISLAND	63	17,136	65	17,680
BERING STRAIT	46	77,004	47	78,678
BRISTOL BAY	2,257	385,947	2,329	398,259
CHATHAM	75	12,011	77	12,332
CHUGACH	0	0	0	0
COPPER RIVER	1,431	692,604	1,477	714,868
CORDOVA	287	112,791	296	116,328
CRAIG	275	93,143	284	96,191
DELTA/GREELY	1,458	1,256,796	1,505	1,297,310
DENALI	1,763	444,276	1,819	458,388
DILLINGHAM	1,053	539,136	1,087	556,544
FAIRBANKS	686	9,449,650	708	9,752,700
GALENA	249	59,760	257	61,680
HAINES	611	177,190	631	182,990
HOONAH	290	35,960	299	37,076
HYDABURG	0	0	0	0
IDITAROD	184	37,536	190	38,760
JUNEAU	542	2,669,350	559	2,753,075
KAKE	199	18,109	205	18,655
KASHUNAMIUT	5	1,660	5	1,660
KENAI PENINSULA	658	5,289,662	679	5,458,481
KETCHIKAN	708	1,591,584	731	1,643,288
KLAWOCK	217	29,078	224	30,016
KODIAK	578	1,497,020	596	1,543,640
KUSPUK	638	244,992	658	252,672
LAKE & PENINSULA	370	134,310	382	138,666
LOWER KUSKOKWIM	204	817,632	211	845,688
LOWER YUKON	1	2,043	1	2,043
MAT-SU	749	11,085,949	773	11,441,173
NENANA	547	117,605	565	121,475
NOME	380	303,240	392	312,816
NORTH SLOPE	925	1,493,875	955	1,542,325
NORTHWEST ARCTIC	22	42,746	23	44,689
PELICAN	70	1,190	72	1,224
PETERSBURG	269	147,412	278	152,344
PRIBILOF	0	0	0	0
ST. MARYS	73	13,505	75	13,875
SITKA	417	556,695	430	574,050
SKAGWAY	35	3,500	36	3,600
SOUTHEAST ISLAND	1,073	162,023	1,107	167,157
SOUTHWEST REGION	583	385,421	602	397,982
TANANA	465	26,505	480	27,360
UNALASKA	632	252,800	652	260,800
VALDEZ	649	464,684	670	479,720
WRANGELL	581	197,540	600	204,000
YAKUTAT	705	74,025	728	76,440
YUKON FLATS	245	69,480	253	71,748
YUKON-KOYUKUK	291	94,022	300	96,930
TOTALS	2	980	2	986
TOTALS		60,365,369		62,313,639

* Note: Recalibration is a

Difference
from prior year 1,948,270

FISCAL NOTE

STATE OF ALASKA
2008 LEGISLATIVE SESSION

Fiscal Note Number: 1
Bill Version: HB 273
(H) Publish Date: 1/24/08

Identifier (file name): _____ Dept. Affected: Education & Early Development
Title: An Act relating to school funding, the based student RDU K-12 Support
allocation, district cost factors, and the adjustments for... Component AK Challenge Youth Academy
Sponsor Representative Hawker
Requester Joint Legislative Education Funding Task Force Component Number 2837

Expenditures/Revenues (Thousands of Dollars)

Note: Amounts do not include inflation unless otherwise noted below.

	Appropriation Required	Information						
		FY 2009	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014
OPERATING EXPENDITURES								
Personal Services								
Travel								
Contractual								
Supplies								
Equipment								
Land & Structures								
Grants & Claims		161.8	0.0	161.8	161.8			
Miscellaneous								
TOTAL OPERATING		161.8	0.0	161.8	161.8	0.0	0.0	0.0

CAPITAL EXPENDITURES								
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CHANGE IN REVENUES ()								
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FUND SOURCE (Thousands of Dollars)

1002 Federal Receipts								
1003 GF Match								
1004 GF		161.8	0.0	161.8	161.8	0.0	0.0	0.0
1005 GF/Program Receipts								
1037 GF/Mental Health								
Other Interagency Receipts								
TOTAL		161.8	0.0	161.8	161.8	0.0	0.0	0.0

Estimate of any current year (FY2008) cost: _____

POSITIONS

Full-time							
Part-time							
Temporary							

ANALYSIS: *(Attach a separate page if necessary)*
This bill would increase the BSA for the Alaska Challenge Youth Academy by \$100 for FY09 to \$5,480, FY10 to \$5,580, & FY11 to \$5,680. The resulting increase based on FY09 Projections is \$161,840 each year.

Prepared by: Eddy Joans, Director
Division: School Finance
Approved by: Barbara Thompson, Interim Commissioner
Education & Early Development

Phone 465-8679
Date/Time 1/18/08 12:00 AM
Date 1/18/2008

ALASKA CHALLENGE YOUTH ACADEMY

FY09 Projection

206 x \$5380 x 7 =	7,757,960
294 x \$5380 x 60% =	949,032
less \$2,625,000	(2,625,000)
	6,081,992

Proposed \$100 increase for FY09

206 x \$5480 x 7 =	7,902,160
294 x \$5480 x 60% =	966,672
less \$2,625,000	(2,625,000)
	6,243,832

Proposed FY09 INCREASE \$ 161,840

FISCAL NOTE

STATE OF ALASKA
2008 LEGISLATIVE SESSION

Fiscal Note Number: 2
Bill Version: HB 273
(H) Publish Date: 1/24/08

Identifier (file name): HB273-EED-ESS-01-18-08 Dept. Affected: Education & Early Development
Title: An Act relating to school funding, the based student allocation, district cost factors, and the adjustments for... RDU: K-12 Support
Sponsor: Representative Hawker Component: Foundation Program
Requester: Joint Legislative Education Funding Task Force Component Number: 141

Expenditures/Revenues (Thousands of Dollars)

Note: Amounts do not include inflation unless otherwise noted below.

	Appropriation Required	Information						
		FY 2009	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014
OPERATING EXPENDITURES								
Personal Services								
Travel								
Contractual								
Supplies								
Equipment								
Land & Structures								
Grants & Claims	112,496.4	0.0	56,491.6	57,712.5	12,901.0	12,075.0		
Miscellaneous								
TOTAL OPERATING	112,496.4	0.0	56,491.6	57,712.5	12,901.0	12,075.0	0.0	

CAPITAL EXPENDITURES								
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CHANGE IN REVENUES ()								
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FUND SOURCE (Thousands of Dollars)

1002 Federal Receipts								
1003 GF Match								
1004 GF	112,496.4	0.0	56,491.6	57,712.5	12,901.0	12,075.0	0.0	
1005 GF/Program Receipts								
1037 GF/Mental Health								
Other Interagency Receipts								
TOTAL	112,496.4	0.0	56,491.6	57,712.5	12,901.0	12,075.0	0.0	

Estimate of any current year (FY2008) cost: _____

POSITIONS

Full-time							
Part-time							
Temporary							

ANALYSIS: (Attach a separate page if necessary)

This bill would set the district cost factors in FY09 at 50% of the ISEF increase over the original cost factors and implement the remaining 50% over the next 4 years; offers 9x the Base Student Allocation (BSA) for intensives plus it will increase it to 11x the BSA in FY10 and 13x the BSA in FY11; provide a hold harmless provision for those districts whose School Size adjusted ADM has decreased by more than 5% over the prior year; and increase the BSA by \$100 for FY09 to \$5,480, FY10 to \$5,580, & FY11 to \$5,680.

The Legislature funded 50% of ISEF in FY08 outside the formula for approximately \$50million and the School Improvement Grant for approximately \$20million. If the \$70million provided in FY08 is taken into consideration, then the actual increase in FY09 over FY08 is approximately \$42million.

The GF capitalizes on the Public Education Fund (PEF).

BASED ON FY09 PROJECTED ADM

Prepared by: Eddy Joans, Director
Division: School Finance
Approved by: Barbara Thompson, Interim Commissioner
Education & Early Development

Phone: 465-8679
Date/Time: 1/18/08 12:00 AM
Date: 1/18/2008

School Districts	50% ISER Implemented	BSA increase by \$100 to \$5,480	Intensive Multiplier from x5 to x9	5% reduction in School Size Adjustment Hold Harmless	YEAR 1 FY2009 funding
ALASKA GATEWAY	596,366	113,123	129,120	-	838,609
ALEUTIAN REGION	78,404	26,202	-	-	104,606
ALEUTIANS EAST BOROUGH	900,215	100,271	-	-	1,000,486
ANCHORAGE	0	6,983,032	17,904,640	-	24,887,672
ANNETTE ISLAND	425,420	57,390	21,520	-	504,330
BERING STRAIT	4,145,639	589,180	430,400	-	5,165,219
BRISTOL BAY BOROUGH	190,478	46,578	43,040	-	280,096
CHATHAM	432,435	51,220	86,080	-	569,735
CHUGACH	96,157	38,056	-	-	134,213
COPPER RIVER	3,144,445	131,496	193,680	-	689,621
CORDOVA CITY	234,798	80,423	129,120	-	449,341
CRAIG CITY	303,255	105,434	215,200	-	623,889
DELTA/GREELY	484,984	187,840	150,640	-	823,364
DENALI BOROUGH	26,872	96,054	64,560	-	187,486
DILLINGHAM CITY	197,709	111,559	172,160	-	481,428
FAIRBANKS NORTH STAR BOROUGH	1,624,033	2,265,608	6,176,240	-	10,065,881
GALENA CITY	49,968	337,704	-	-	387,672
HAINES BOROUGH	277,679	67,805	172,160	-	517,644
HOONAH CITY	230,517	34,073	86,080	61,029	411,699
HYDABURG CITY	168,840	19,289	-	-	188,129
IDITAROD AREA	489,741	88,044	-	-	577,785
JUNEAU BOROUGH	2,512,971	844,226	2,926,720	-	6,283,917
KAKE CITY	201,162	23,138	43,040	150,278	417,618
KASHUNAMIUT	350,470	90,362	129,120	-	569,952
KENAI PENINSULA BOROUGH	5,592,144	1,497,259	1,936,800	-	9,026,203
KETCHIKAN GATEWAY BOROUGH	1,514,550	376,286	430,400	-	2,321,236
KLAWOCK CITY	205,425	33,583	64,560	-	303,568
KODIAK ISLAND BOROUGH	2,044,545	490,291	581,040	-	3,115,876
KUSPUK	683,673	135,581	43,040	-	862,294
LAKE AND PENINSULA BOROUGH	1,060,692	161,945	43,040	-	1,265,677
LOWER KUSKOKWIM	3,290,913	1,175,026	1,355,760	-	5,821,699
LOWER YUKON	4,246,059	625,032	301,280	-	5,172,371
MATANUSKA-SUSITNA BOROUGH	3,303,917	2,450,573	4,863,520	-	10,618,010
NENANA CITY	71,984	101,892	64,560	-	238,436
NOME CITY	412,471	163,737	64,560	-	640,768
NORTH SLOPE BOROUGH	2,095,213	452,486	193,680	-	2,741,379
NORTHWEST ARCTIC BOROUGH	2,500,614	588,294	430,400	-	3,519,308
PELICAN CITY	24,120	6,577	-	-	30,697
PETERSBURG CITY	597,662	112,660	258,240	-	968,562
PRIBILOF	161,232	34,170	-	-	195,402
SAINT MARY'S	257,389	53,609	43,040	-	354,038
SITKA BOROUGH	1,030,205	249,106	774,720	-	2,054,031
SKAGWAY CITY	16,026	24,202	64,560	140,890	245,678
SOUTHEAST ISLAND	345,128	60,682	64,560	-	470,370
SOUTHWEST REGION	934,857	210,911	129,120	-	1,274,888
TANANA	90,222	20,711	43,040	-	153,973
UNALASKA CITY	345,289	89,503	43,040	-	477,832
VALDEZ CITY	225,823	131,981	172,160	-	529,964
WRANGELL PUBLIC	248,325	63,930	43,040	-	355,295
YAKUTAT	211,686	26,347	-	128,694	366,727
YUKON FLATS	811,558	127,931	21,520	-	961,009
YUKON/KOYUKUK	659,714	213,398	172,160	-	1,045,272
YUPIIT	642,556	151,448	43,040	-	837,044
Mt. Edgecumbe	305,090	63,350	-	-	368,440
TOTAL	48,316,540	22,380,608	41,318,400	480,891	112,496,439

School Districts	1/4 increase of remaining 50% ISER	BSA Increase by \$100 to \$5,580	Intensive Multiplier from x9 to x11	YEAR 2 FY2010 funding
ALASKA GATEWAY	151,855	117,086	65,760	334,701
ALEUTIAN REGION	20,390	26,573	-	46,963
ALEUTIANS EAST BOROUGH	229,239	104,442	-	333,681
ANCHORAGE	0	7,149,432	9,118,720	16,268,152
ANNETTE ISLAND	108,382	59,562	10,960	178,904
BERING STRAIT	1,051,110	612,305	219,200	1,882,615
BRISTOL BAY BOROUGH	48,476	47,860	21,920	118,256
CHATHAM	110,031	54,022	43,840	207,893
CHUGACH	24,238	38,497	-	62,735
COPPER RIVER	95,411	135,032	98,640	329,083
CORDOVA CITY	60,127	82,717	65,760	208,604
CRAIG CITY	78,813	108,868	109,600	297,281
DELTA/GREELY	123,441	191,486	76,720	391,647
DENALI BOROUGH	8,244	96,804	32,880	137,928
DILLINGHAM CITY	52,542	114,115	87,680	254,337
FAIRBANKS NORTH STAR BOROUGH	413,520	2,330,532	3,145,520	5,889,572
GALENA CITY	13,959	337,958	-	351,917
HAINES BOROUGH	70,623	70,690	87,680	228,993
HOONAH CITY	61,225	37,303	43,840	142,368
HYDABURG CITY	43,309	20,077	-	63,386
IDITAROD AREA	124,704	90,313	-	215,017
JUNEAU BOROUGH	658,091	883,400	1,490,560	3,032,051
KAKE CITY	59,028	27,987	21,920	108,935
KASHUNAMIUT	90,134	93,202	65,760	249,096
KENAI PENINSULA BOROUGH	1,423,959	1,541,168	986,400	3,951,527
KETCHIKAN GATEWAY BOROUGH	381,147	387,221	219,200	987,568
KLAWOCK CITY	52,653	35,141	32,880	120,674
KODIAK ISLAND BOROUGH	531,243	505,357	295,920	1,332,520
KUSPUK	176,366	139,190	21,920	337,476
LAKE AND PENINSULA BOROUGH	272,547	167,304	21,920	461,771
LOWER KUSKOKWIM	857,431	1,203,227	690,480	2,751,138
LOWER YUKON	1,081,173	647,504	153,440	1,882,117
MATANUSKA-SUSITNA BOROUGH	897,387	2,512,101	2,476,960	5,886,448
NENANA CITY	19,455	102,846	32,880	155,181
NOME CITY	108,161	166,305	32,880	307,346
NORTH SLOPE BOROUGH	533,551	463,994	98,640	1,096,185
NORTHWEST ARCTIC BOROUGH	632,040	603,794	219,200	1,455,034
PELICAN CITY	6,266	6,691	-	12,957
PETERSBURG CITY	154,657	117,874	131,520	404,051
PRIBILOF	41,110	34,918	-	76,028
SAINT MARY'S	65,073	55,193	21,920	142,186
SITKA BOROUGH	267,655	261,176	394,560	923,391
SKAGWAY CITY	4,561	27,533	32,880	64,974
SOUTHEAST ISLAND	87,826	62,880	32,880	183,586
SOUTHWEST REGION	239,790	216,474	65,760	522,024
TANANA	22,753	21,525	21,920	66,198
UNALASKA CITY	89,751	91,536	21,920	203,207
VALDEZ CITY	60,511	134,682	87,680	282,873
WRANGELL PUBLIC	63,259	65,481	21,920	150,660
YAKUTAT	59,961	30,240	-	90,201
YUKON FLATS	206,705	131,892	10,960	349,557
YUKON/KOYUKUK	169,057	218,074	87,680	474,811
YUPIIT	164,880	154,848	21,920	341,648
Mt. Edgecumbe	79,307	64,793	-	144,100
TOTAL	12,447,127	23,001,225	21,043,200	56,491,552

School Districts	1/4 Increase of remaining 50% ISER	BSA Increase by \$100 to \$5,680	Intensive Multiplier from x11 to x13	YEAR 3 FY2011 funding
ALASKA GATEWAY	154,617	121,049	66,960	342,626
ALEUTIAN REGION	20,761	26,944	-	47,705
ALEUTIANS EAST BOROUGH	233,353	108,612	-	341,965
ANCHORAGE	0	7,315,832	9,285,120	16,600,952
ANNETTE ISLAND	110,241	61,732	11,160	183,133
BERING STRAIT	1,070,291	635,431	223,200	1,928,922
BRISTOL BAY BOROUGH	49,357	49,142	22,320	120,819
CHATHAM	112,143	56,826	44,640	213,609
CHUGACH	24,733	38,939	-	63,672
COPPER RIVER	97,202	138,569	100,440	336,211
CORDOVA CITY	61,276	85,012	66,960	213,248
CRAIG CITY	80,247	112,302	111,600	304,149
DELTA/GREELY	125,686	195,132	78,120	398,938
DENALI BOROUGH	8,282	97,552	33,480	139,314
DILLINGHAM CITY	53,442	116,670	89,280	259,392
FAIRBANKS NORTH STAR BOROUGH	421,043	2,395,456	3,202,920	6,019,419
GALENA CITY	14,103	338,210	-	352,313
HAINES BOROUGH	71,965	73,576	89,280	234,821
HOONAH CITY	62,396	39,218	44,640	146,254
HYDABURG CITY	44,209	20,867	-	65,076
IDITAROD AREA	126,974	92,582	-	219,556
JUNEAU BOROUGH	670,121	922,575	1,517,760	3,110,456
KAKE CITY	60,101	29,461	22,320	111,882
KASHUNAMIUT	91,662	96,040	66,960	254,662
KENAI PENINSULA BOROUGH	1,449,923	1,585,078	1,004,400	4,039,401
KETCHIKAN GATEWAY BOROUGH	388,083	398,156	223,200	1,009,439
KLAWOCK CITY	53,665	36,700	33,480	123,845
KODIAK ISLAND BOROUGH	540,854	520,422	301,320	1,362,596
KUSPUK	179,520	142,798	22,320	344,638
LAKE AND PENINSULA BOROUGH	277,561	172,664	22,320	472,545
LOWER KUSKOKWIM	873,031	1,231,428	703,080	2,807,539
LOWER YUKON	1,100,845	669,976	156,240	1,927,061
MATANUSKA-SUSITNA BOROUGH	913,658	2,573,628	2,522,160	6,009,446
NENANA CITY	19,754	103,799	33,480	157,033
NOME CITY	110,185	168,874	33,480	312,539
NORTH SLOPE BOROUGH	543,204	475,501	100,440	1,119,145
NORTHWEST ARCTIC BOROUGH	643,540	619,294	223,200	1,486,034
PELICAN CITY	6,379	6,805	-	13,184
PETERSBURG CITY	157,471	123,088	133,920	414,479
PRIBILOF	41,746	35,664	-	77,410
SAINT MARY'S	66,201	56,776	22,320	145,297
SITKA BOROUGH	272,525	273,246	401,760	947,531
SKAGWAY CITY	4,702	28,217	33,480	66,399
SOUTHEAST ISLAND	89,536	65,080	33,480	188,096
SOUTHWEST REGION	244,209	222,038	66,960	533,207
TANANA	23,223	22,340	22,320	67,883
UNALASKA CITY	91,326	93,568	22,320	207,214
VALDEZ CITY	61,667	137,384	89,280	288,331
WRANGELL PUBLIC	64,410	67,032	22,320	153,762
YAKUTAT	61,109	31,332	-	92,441
YUKON FLATS	210,353	135,851	11,160	357,364
YUKON/KOYUKUK	172,133	222,750	89,280	484,163
YUPIIT	167,880	158,248	22,320	348,448
Mt. Edgocumbo	80,695	66,235	-	146,930
TOTAL	12,673,593	23,611,701	21,427,200	57,712,494

YEAR 4 - FY2012 1/4 Increase of remaining 50% ISER
--

School Districts	
ALASKA GATEWAY	157,381
ALEUTIAN REGION	21,075
ALEUTIANS EAST BOROUGH	237,579
ANCHORAGE	0
ANNETTE ISLAND	112,325
BERING STRAIT	1,089,473
BRISTOL BAY BOROUGH	50,295
CHATHAM	114,148
CHUGACH	25,063
COPPER RIVER	98,883
CORDOVA CITY	62,314
CRAIG CITY	81,681
DELTA/GREELY	127,989
DENALI BOROUGH	8,544
DILLINGHAM CITY	54,511
FAIRBANKS NORTH STAR BOROUGH	428,567
GALENA CITY	14,410
HAINES BOROUGH	73,307
HOONAH CITY	63,397
HYDABURG CITY	44,941
IDITAROD AREA	129,242
JUNEAU BOROUGH	682,153
KAKE CITY	61,232
KASHUNAMIUT	93,300
KENAI PENINSULA BOROUGH	1,475,778
KETCHIKAN GATEWAY BOROUGH	395,018
KLAWOCK CITY	54,567
KODIAK ISLAND BOROUGH	550,574
KUSPUK	182,841
LAKE AND PENINSULA BOROUGH	282,522
LOWER KUSKOKWIM	888,634
LOWER YUKON	1,120,517
MATANUSKA-SUSITNA BOROUGH	930,101
NENANA CITY	20,163
NOME CITY	112,098
NORTH SLOPE BOROUGH	552,967
NORTHWEST ARCTIC BOROUGH	655,097
PELICAN CITY	6,493
PETERSBURG CITY	160,286
PRIBILOF	42,607
SAINT MARY'S	67,498
SITKA BOROUGH	277,453
SKAGWAY CITY	4,727
SOUTHEAST ISLAND	91,021
SOUTHWEST REGION	248,630
TANANA	23,639
UNALASKA CITY	93,073
VALDEZ CITY	62,771
WRANGELL PUBLIC	65,504
YAKUTAT	62,143
YUKON FLATS	214,170
YUKON/KOYUKUK	175,095
YUPIIT	170,994
Mt. Edgocumbo	82,192
TOTAL	12,900,983

YEAR 5 - FY2013
1/4 Increase of
remaining 50% ISER

School Districts	
ALASKA GATEWAY	153,222
ALEUTIAN REGION	18,684
ALEUTIANS EAST BOROUGH	237,523
ANCHORAGE	0
ANNETTE ISLAND	109,534
BERING STRAIT	1,089,360
BRISTOL BAY BOROUGH	50,239
CHATHAM	114,090
CHUGACH	26,201
COPPER RIVER	88,003
CORDOVA CITY	66,016
CRAIG CITY	75,187
DELTA/GREELY	120,413
DENALI BOROUGH	0
DILLINGHAM CITY	45,397
FAIRBANKS NORTH STAR BOROUGH	321,482
GALENA CITY	7,177
HAINES BOROUGH	73,251
HOONAH CITY	63,453
HYDABURG CITY	42,492
IDITAROD AREA	129,185
JUNEAU BOROUGH	606,282
KAKE CITY	62,314
KASHUNAMIUT	90,054
KENAI PENINSULA BOROUGH	1,405,488
KETCHIKAN GATEWAY BOROUGH	413,814
KLAWOCK CITY	51,549
KODIAK ISLAND BOROUGH	506,489
KUSPUK	173,216
LAKE AND PENINSULA BOROUGH	272,155
LOWER KUSKOKWIM	807,864
LOWER YUKON	1,099,385
MATANUSKA-SUSITNA BOROUGH	697,531
NENANA CITY	15,664
NOME CITY	92,388
NORTH SLOPE BOROUGH	537,590
NORTHWEST ARCTIC BOROUGH	674,349
PELICAN CITY	5,696
PETERSBURG CITY	149,918
PRIBILOF	42,548
SAINT MARY'S	67,383
SITKA BOROUGH	244,073
SKAGWAY CITY	3,532
SOUTHEAST ISLAND	88,460
SOUTHWEST REGION	240,998
TANANA	24,265
UNALASKA CITY	85,496
VALDEZ CITY	43,859
WRANGELL PUBLIC	62,200
YAKUTAT	60,776
YUKON FLATS	214,112
YUKON/KOYUKUK	166,835
YUPIIT	165,526
Mt. Edgecumbe	72,284
TOTAL	12,075,002

ALASKA STATE LEGISLATURE



Interim:

600 East Railroad Avenue
Wasilla, Alaska 99654
(907) 376-3370
(907) 376-3157 Fax

Senator Lyda Green@legis.state.ak.us

Session:

State Capitol
Juneau, Alaska 99801-1182
(907) 465-6600
Fax (907) 465-3805

Toll Free: 1-877-465-6601

SENATOR LYDA GREEN
PRESIDENT OF THE SENATE

February 20, 2008

Representative Mike Hawker
Former Chairman
Joint Legislative Education Funding Task Force
Alaska State Capitol, Room 502
Juneau, Alaska 99801

RE: HB273

Dear Representative Hawker,

Thank you very much for considering our request to reevaluate and reconfirm the pupil transportation calculations included in HB273. Initially, our local school district raised concerns regarding the calculations, but throughout the day, those concerns were alleviated through further explanation and clarification by the Department of Education and Early Development.

Following several discussions today with Mat-Su Superintendent George Troxel and other staff from the Mat-Su School District and representatives from the Alaska Department of Education's School Finance and Facilities Section, Superintendent Troxel has informed us that he has decided *not* to contest the calculations contained in HB273.

Due to the decision of the Mat-Su School District to not contest the calculations, we no longer have questions regarding the pupil transportation numbers contained in HB273. Representative Hawker, we greatly appreciate your attention to detail and your willingness to accommodate our questions and our district's need for clarification.

Thank you for your immediate response to our concerns and for considering our request.

Sincerely,

A handwritten signature in cursive script that reads "Lyda Green".

Senator Lyda Green
President of the Senate

A handwritten signature in cursive script that reads "Charlie Huggins".

Senator Charlie Huggins
Chairman, Senate Resources Committee

2/6/07
adopted - N/D

25-LS1048M.1
Mischel
1/25/08

AMENDMENT

OFFERED IN THE HOUSE

TO: HB 273

1 Page 1, line 1, following "funding,":

2 Insert "funding for student transportation services,"

3

4 Page 1, following line 4:

5 Insert new sections to read:

6 ** Section 1. AS 14.09.010(a) is repealed and reenacted to read:

7 (a) A school district that provides student transportation services is eligible to
8 receive funding for operating the student transportation system. Subject to
9 appropriation, the amount of funding provided by the state under this section is the
10 amount of the school district's ADM, less the ADM for the district's correspondence
11 programs during the current fiscal year, multiplied by the per student amount for the
12 school district as follows:

13	DISTRICT	PER STUDENT AMOUNT
14	Alaska Gateway	\$1,566
15	Aleutians East	265
16	Anchorage	384
17	Annette Island	61
18	Bering Strait	45
19	Bristol Bay	2,187
20	Chatham	73
21	Copper River	1,387
22	Cordova	278
23	Craig	266

1	Delta/Greely	1,413
2	Denali	1,708
3	Dillingham	1,020
4	Fairbanks	665
5	Galena	241
6	Haines	592
7	Hoonah	281
8	Iditarod	178
9	Juneau	525
10	Kake	193
11	Kashunamiut	5
12	Kenai Peninsula	638
13	Ketchikan	686
14	Klawock	210
15	Kodiak Island	560
16	Kuspuk	618
17	Lake and Peninsula	359
18	Lower Kuskokwim	198
19	Lower Yukon	1
20	Matanuska-Susitna	726
21	Nenana	530
22	Nome	368
23	North Slope	896
24	Northwest Arctic	21
25	Pelican	68
26	Petersburg	261
27	Saint Mary's	71
28	Sitka	404
29	Skagway	34
30	Southeast Island	1,040
31	Southwest Region	565

1	Tanana	451
2	Unalaska	612
3	Valdez	629
4	Wrangell	563
5	Yakutat	683
6	Yukon Flats	237
7	Yukon/Koyukuk	282
8	Yupiit	2.

9 * Sec. 2. AS 14.09.010 is amended by adding a new subsection to read:

10 (c) Beginning July 1, 2009, funding provided to a school district under (a) of
 11 this section shall be adjusted annually on October 1 according to changes in the
 12 Consumer Price Index for all urban consumers for the Anchorage metropolitan area
 13 compiled by the United States Department of Labor, Bureau of Labor Statistics. The
 14 index for 1982 to 1984 is the reference base index for an adjustment made under this
 15 subsection."

16

17 Page 1, line 5:

18 Delete "Section 1"

19 Insert "Sec. 3"

20

21 Renumber the following bill sections accordingly.

22

23 Page 4, line 1:

24 Delete "sec. 2"

25 Insert "sec. 4"

26

27 Page 4, line 13:

28 Delete "secs. 2 and 3"

29 Insert "secs. 4 and 5"

30

31 Page 6, line 31:

1 Delete "sec. 6"

2 Insert "sec. 8"

3

4 Page 7, line 3:

5 Delete "secs. 6 and 7"

6 Insert "secs. 8 and 9"

7

8 Page 7, following line 5:

9 Insert a new bill section to read:

10 "* Sec. 11. AS 14.09.010(c), added by sec. 2 of this Act, is repealed June 30, 2011."

11

12 Renumber the following bill sections accordingly.

13

14 Page 7, line 6:

15 Delete "Sections 1, 2, 5, and 6"

16 Insert "Sections 3, 4, 7, and 8"

17

18 Page 7, line 7:

19 Delete "Sections 3 and 7"

20 Insert "Sections 5 and 9"

21

22 Page 7, line 8:

23 Delete "Sections 4 and 8"

24 Insert "Sections 6 and 10"

2-6-08

Alaska K-12 Funding

\$7,000

\$6,500

\$6,000

\$5,500

\$5,000

\$4,500

\$4,000

\$3,500

\$3,000

\$35
Million
outside
formula

\$70
Million
outside
formula

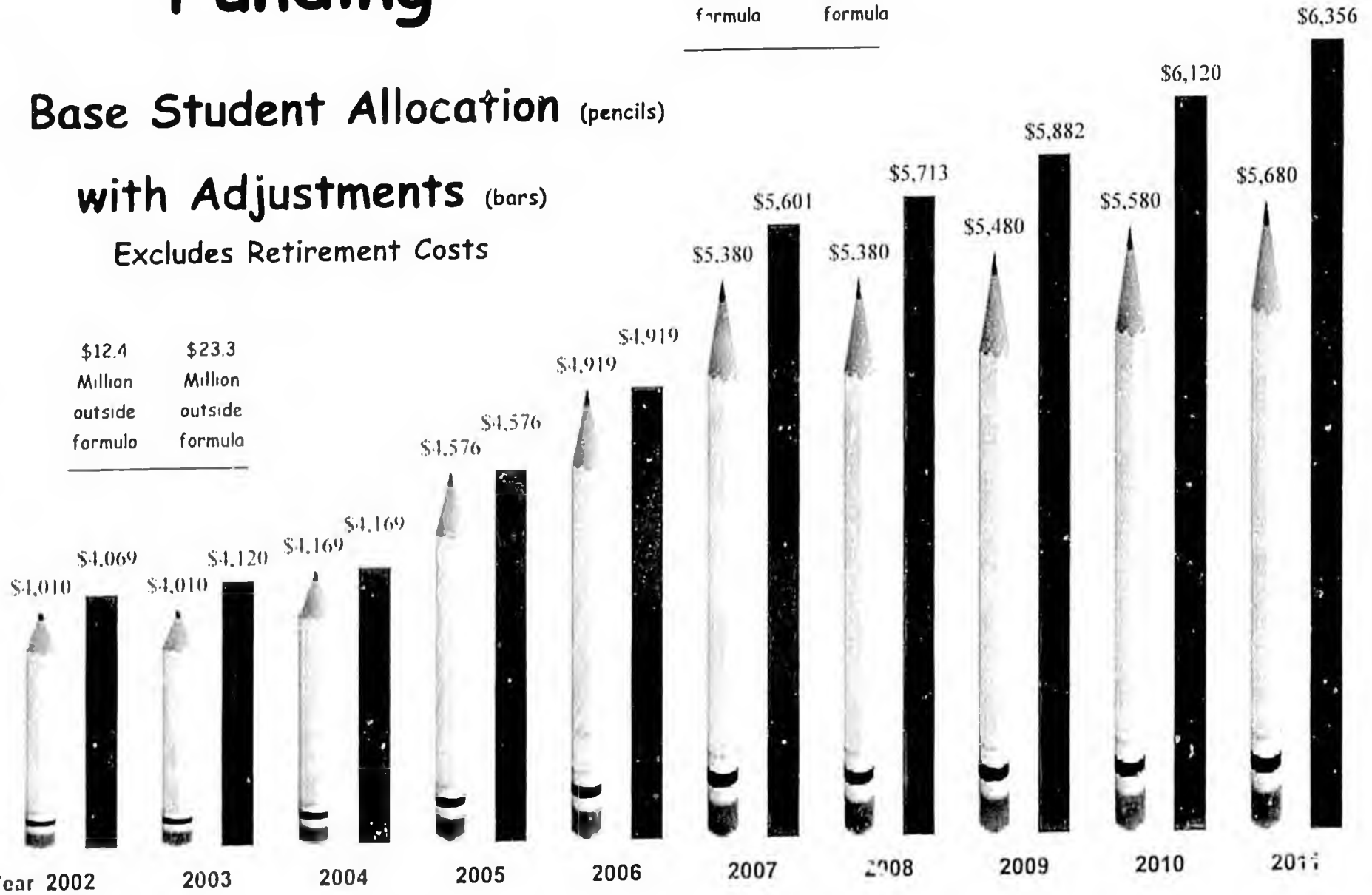
Base Student Allocation (pencils)

with Adjustments (bars)

Excludes Retirement Costs

\$12.4
Million
outside
formula

\$23.3
Million
outside
formula



Fiscal Year 2002

2003

2004

2005

2006

2007

2008

2009

2010

2011

handout 2/6/08

K-12 Foundation Formula Funding--State of Alaska FY2002 through FY2011

Year	Base Student Allocation (BSA)	% change	Formula Additions Not in BSA	Formula Additions	BSA Increase	Cost of BSA Increase	Formula Additions as a % of BSA Increase	Additions Converted to BSA Equivalent	Adjusted BSA	Increase in Adjusted BSA since FY02	Percentage Increase in Adjusted BSA since FY02	Years since FY02	Increase in Adjusted BSA	Average Annual Increase in Adjusted BSA	Average Annual Increase in Adjusted BSA	CPI	Average Inflation Factor	Inflation since FY02
2002	\$ 4,010	0.0%	12.4	Learning Opportunity Grants	70	14.8	84%	59	\$ 4,069							156.8		
2003	\$ 4,010	0.0%	23.3	Learning Opportunity Grants	70	14.8	157%	110	\$ 4,120	\$ 52	1%	1	1.01	1.012671	1.3%			
2004	\$ 4,169	4.0%							\$ 4,169	\$ 100	2%	2	1.02	1.012257	1.2%			
2005	\$ 4,576	14.1%							\$ 4,576	\$ 507	12%	3	1.12	1.039949	4.0%			
2006	\$ 4,919	22.7%							\$ 4,919	\$ 850	21%	4	1.21	1.048592	4.9%			
				District Cost Factors (DCFs) and School Improvement Grants														
2007	\$ 5,380	34.2%	46	Grants	461	96	48%	221	\$ 5,601	\$ 1,532	38%	5	1.38	1.06601	6.6%	178.7	1.026492	
				District Cost Factors (DCFs) and School Improvement Grants														
2008	\$ 5,380	34.2%	70	Grants	461	97	72%	333	\$ 5,713	\$ 1,644	40%	6	1.40	1.058103	5.8%	183.434		
2009	\$ 5,480	36.7%	90.1	DCF and Intensive Needs	200	44.8	201%	402	\$ 5,882	\$ 1,814	45%	7	1.45	1.054072	5.4%	185.294	102.65%	20%
2010	\$ 5,980	39.2%	124.2	DCF and Intensive Needs	200	46	270%	540	\$ 6,120	\$ 2,051	50%							
2011	\$ 5,680	41.6%	159.5	DCF and Intensive Needs	200	47.2	338%	678	\$ 6,358	\$ 2,287	56%							

Education Task Force Recommendations

FY09 Additions to formula	90.1
FY09 Retirement Costs	216.4
Total	306.5

31.4938 since FY02

Question: How much has state spending for education increased since FY2002?

Method 1--Total Spending

643.2 FY02 GF spending for foundation
 1,214.0 FY09 GF (at Ed Task Force Recommendations plus retirement costs) no debt reimbursement
 570.8 increase
 89% percent increase in 7 years
 9.5% percent annual growth rate

on a per student basis

132,689.66 FY02 ADM
 128,575.39 FY09 ADM
 \$ 4,848 Per ADM in FY02
 \$ 9,442 Per ADM in FY09
 \$ 4,594 increase in per student funding
 95% increase in per student funding

Inflation adjusted

\$ 772 Inflation adjusted FY02 Spending
 \$ 5,822 Inflation adjusted spending per ADM in FY02
 \$ 3,620 inflation adjusted increase in per student funding
 62% increase in per student funding

Method 2--Increases in the BSA

(This method is shown on UEED's "pencil chart")
 The pencil chart has been modified to reflect the Education Task Force Recommended \$100 increase in the BSA

The BSA alone does not reflect K-12 funding increases because significant funding has occurred outside the BSA

After adjusting for "outside" funding, K-12 funding has increased 45% since FY02 for an annual growth rate of 5.4%

Retirement contribution rates have changed since FY02 which affects effective funding in the intermediate years but does not affect the "start-to-end" comparison of FY02 to FY09--rates have been rolled back to FY02 levels

Annual inflation since FY02 has averaged 2.65%, so K-12 funding has grown at twice the rate of inflation since FY02.

Method 3--Include Retirement Costs

The above analysis is a "money in the classroom" view
 May also want to look at the amount K-12 education costs the state

The cost of education includes retirement costs which have skyrocketed since FY02 but the money goes directly to retirement accounts and is excluded from the "classroom" analysis

State retirement contributions on behalf of school districts in FY08 is \$216 million.
 If that money were distributed to districts, the BSA would be 6,850
 this is a 88% increase in K-12 funding since FY02 (or 7.7% annually)

Representative Mike Hawker
Alaska State Legislature

1/29/08



House Bill 273
Sponsor Statement

Session:

State Capitol
Juneau, AK 99801
907 465-4949 direct
800 478-4950 toll free
907 465-4979 fax

Interim:

716 W 4th Avenue
Anchorage, AK 99501
907 269-0244 office
907 269-0248 fax

Member:

House Finance Committee
Legislative Budget
& Audit Committee

House District 32:

Eagle River
Anchorage
Rainbow
Indian
Bird
Girdwood
Portage
Whittier
Stovise
Hope

Short Title: Education Funding

HB 273 enacts the three year education funding plan recommended by the Joint Legislative Education Funding Task Force. The bill makes the following changes to our education funding formula statutes:

Declining Enrollment: New statute that provides for a "step-down" for declining enrollment over three years. If the current ADM decreases by five percent or more from the previous year's ADM, the district can add 75% of the difference in the first year, 50% of the difference in the second year and 25% difference in the third year to their ADM. This step-down mechanism would not apply to a loss resulting from a boundary change under AS 29. The projected cost for FY09 is \$422,994.

Intensive Needs Students: Currently, school districts receive five (5) times the BSA for each intensive needs student. HB 273 would increase that amount to Nine (9) times BSA multiplier for fiscal year 2009 (+\$35.4 million); eleven (11) times for fiscal year 2010 (+\$18 million) and thirteen (13) times for fiscal year 2011 (+\$18.3 million) and beyond.

District Cost Factors: HB 273 would phase in 50% of the ISER factors in fiscal year 2009, with the remaining 50% implemented over the four subsequent fiscal years. FY09: +\$48.9 million; FY10: +\$12.6 million; FY11: +\$12.8 million; FY12: +\$13 million; FY13: \$12.2 million.

Base Student Allocation: HB 273 would increase the BSA by \$100 per year from FY08 levels for the next 3 fiscal years. FY09: +22.3 million; FY10: +\$22.8 million; FY11: \$23.4 million.

1/29/08

HB 273

Sectional Analysis

Prepared by Representative Mike Hawker's Office

- Section 1:** Creates a new section in our public school funding statues that provides a "step-down" for declining enrollment over three years. If the current ADM decreases by five percent or more from the previous year's ADM, the district can add 75% of the difference in the first year, 50% of the difference in the second year and 25% difference in the third year to their ADM. This step-down mechanism would not apply to a loss resulting from a boundary change under AS 29. Effective Date: July 1, 2008.
- Section 2:** Increases intensive needs funding from five times to nine times the Base Student Allocation. Effective Date: July 1, 2008.
- Section 3:** Increases intensive needs funding from nine times to 11 times the Base Student Allocation. Effective Date: July 1, 2009.
- Section 4:** Increases intensive needs funding from 11 times to 13 times the Base Student Allocation. Effective Date: July 1, 2010.
- Section 5:** Phases in the ISER recommendations to change the District Cost Factor. In FY09, 50% of ISER is implemented, with the remaining 50% implemented over the four subsequent fiscal years.
- Section 6:** Increases the Base Student Allocation by \$100, to \$5,480. Effective Date: July 1, 2008.
- Section 7:** Increases the Base Student Allocation by \$100, to \$5,580. Effective Date: July 1, 2009.
- Section 8:** Increases the Base Student Allocation by \$100, to \$5,680. Effective Date: July 1, 2010.
- Section 9:** Effective date of July 1, 2008 for sections 1, 2, 5, and 6.
- Section 10:** Effective date of July 1, 2009 for sections 3 and 7.
- Section 11:** Effective date of July 1, 2010 for sections 4 and 8.

1/29/08



Alaska State Legislature

Please enter into the record my testimony to the H Finance
COMMITTEE NAME
 committee on HB273, dated 1/29/08
BILL / SUBJECT TODAY'S DATE

I just wanted you to know that I was here with six of my 5th and 6th graders who were sworn into the only Elementary School Youth Court in the state, and in the country. We appreciate ~~being~~ ^{hearing} part of the legislative process, and through the course of the hearing many of our questions were answered.

I support this bill with the transportation amendment. I know we had to take classroom dollars from our operating budget this year to subsidize busing. Although we would love to see the BSA at \$200 per year, we understand how complicated this process can be, so we'd really like to see the bill move forward.

Thank you

Signed: Kiki Abrahamson
TESTIFIER (Signed PRINTED NAME)
Fireweed Academy
REPRESENTING
Po 474 Homer, AK 99603
ADDRESS
235-9728
PHONE NO.

**Joint Legislative Education Funding Task Force
Report to the Governor and Legislature**

September 1, 2007

**Joint Legislative Education Funding Task Force
Report to the Governor and Legislature**

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Legislative Education Funding Task Force Report to the Governor and Legislature

Members

Representative Mike Hawker – Chairman

Senator Bert Stedman – Vice-Chairman

Senator Johnny Ellis

Senator Lyman Hoffman

✕ Representative Reggie Joule

Representative Mike Kelly

Representative Bob Roses

Representative Paul Seaton

Senator Gary Stevens

Senator Gary Wilken

✕ Public Member Carl Rose, Association of Alaska School Boards

Committee Aides: Juli Lucky, Pauly Swanson, Charisse Millett

REPORT TO THE GOVERNOR AND LEGISLATURE

Authority and charge

The Joint Legislative Education Funding Task Force (JLETF) was established by Senate Concurrent Resolution 11 (SCR 11) in the first session of the Twenty-fifth Alaska State Legislature. The JLETF was established for the purpose of examining school district cost differentials and the existing formula for distributing state aid for education. The JLETF was charged with:

- Evaluating proposals that are based on available facts and conclusions pertaining to school district cost factors and the foundation formula
- Recommending improvements or additions to the laws providing for education funding
- Taking public comments on education funding and school district cost factors

The JLETF was directed to submit a report of its findings and proposed legislative changes to the governor and the legislature by September 1, 2007 and was authorized to make any additional reports it considered advisable.

This report constitutes the findings and proposed action recommended by the JLETF.

The JLETF will terminate on October 15, 2007 after completing its assigned responsibilities.

Methodology

The JLETF met during the months of June, July and August, 2007. The initial meetings included a detailed analysis of the school funding formula and related statutes and regulations. The JLETF also considered the implications of the Decision and Order rendered June 21, 2007 in the case of Kristine Moore, et al vs. State of Alaska regarding the adequacy of school funding in Alaska.

The JLETF identified specific issues for further analysis and consideration. The JLETF then conducted public hearings where all school districts in the state were invited to provide testimony without a time limit. Invited testimony was followed by open public testimony. The JLETF then convened in a public work session and developed initial recommendations. The initial recommendations were subjected to a second session of open public comment and finalized into this report.

Alaska school funding formula

The school funding formula is a statutorily defined calculation utilized to determine the amount of state aid paid annually to each individual school district. The formula is intended to achieve an equitable distribution of aid for education throughout the state. The current formula was adopted in 1998 and has undergone several amendments. The formula incorporates factors intended to recognize and adjust individual district funding for the financial consequences of variables in school size, geographic cost differences, special needs and intensive needs student populations, correspondence programs, federal aid, and the ability of communities to provide local contributions.

State aid to each school district is calculated annually based on student enrollment. The formula uses the term 'average daily membership' for the enrollment census. Average daily membership (ADM) is first adjusted for school size to recognize economies of scale for larger schools. School size adjusted ADM is then increased by factors for district cost differentials, special needs, and intensive services funding. Correspondence program membership is factored and added to the attending membership to achieve a final adjusted ADM. This total is multiplied by the base student allocation (BSA) to determine each district's basic need. The BSA is a dollar value established in statute.

Basic need is reduced by the amount of required local contribution for districts in organized boroughs and 90% of the eligible federal Title VIII Impact Aid received. It is also increased by a statutory Quality School Grants entitlement and, in some cases, by a funding 'floor' factor to result in the final state aid entitlement.

Committee determinations

The JLETF determined at the beginning of deliberations to limit the scope of work to examining components of the existing formula rather than undertaking a reconsideration of the formula itself.

The JLETF determined that the school funding formula should be structured in such a manner that schools are fairly and adequately funded without other special grant programs such as Learning Opportunity Grants (LOGs) or School Improvement Grants (SIGs). These grants have been used in the past to provide additional funding without addressing the underlying problems with the formula.

The JLETF determined that the recommendations contained in this report are prefaced by the assumption that Senate Bill 125 (SB 125), PERS/TRS Cost Sharing, passes the legislature and becomes law substantially in the form SB 125 existed at the adjournment of the first regular session of the Twenty-fifth Alaska State Legislature. SB 125 provides a mechanism allocating the annual payment for the cost of Public Employees Retirement System (PERS) and Teachers Retirement System (TRS) contributions for school district employees between the state and the local employers. SB 125 effectively relieves school districts from financial responsibility for unfunded past

service costs in excess of levels specified in that statute. School districts are provided with a stable, predictable and limited cost environment for these obligations.

Immediate recommendations and further consideration of education issues:

The JLETF recognizes that school funding policy is an ongoing constitutionally mandated responsibility of the legislature. To better meet that responsibility, the JLETF recommends immediate action, as described in this report, augmented by a long-term commitment to continue the process undertaken by the JLETF. This report identifies a number of specific policies for implementation during the second regular session of the Twenty-fifth Alaska State Legislature and identifies other issues with provisions of the school funding formula that merit further legislative consideration.

The JLETF recommends that the legislature's further consideration of education and education funding issues merit the regular and continuing attention of dedicated committees separate and apart from the Standing Committees for Health and Social Services. Standing Committees on Education should be established during the second regular session of the Twenty-fifth Alaska State Legislature. These education committees should be formally charged with recurring review of the foundation formula, regularly updating district cost differentials, general education policy and University of Alaska oversight.

Recommendations for policies to be implemented during the second regular session of the Twenty-fifth Alaska State Legislature:

District cost factors

The school funding formula recognizes that school districts across the state face differing costs for similar goods and services including energy, supplies and labor. These geographic cost-of-living differences are accommodated in the formula by a factor that is applied to the school size adjusted ADM. Anchorage is presumed to be the base for this calculation and receives a factor of one (1.0). Other districts are individually assigned factors in excess of one to recognize their individual cost differential in relation to Anchorage.

The numerical value of the cost differential factors has been a policy issue with the formula since it was adopted in 1998. The legislature has undertaken various efforts utilizing professional economic consultants to accurately and fairly determine these factors. A controversial economic analysis was completed in 2003 by the American Institute of Research (AIR). This work was reviewed and modified in 2005 by the University of Alaska's Institute of Social and Economic Research (ISER). Certain aspects of the ISER differential calculation also raise questions and controversy within the legislature. However, the ISER study is

generally accepted as the most recent and reliable differential analysis available at this time.

The JLETF recognizes that legitimate concerns exist with the ISER study. SCR 11 charged the JLETF with evaluating proposals that are based on available facts and conclusions pertaining to school district cost factors and the foundation formula. Accordingly, the JLETF determined it was appropriate to utilize the ISER conclusions in making the recommendations in this report.

The JLETF recommends that the district cost factor statutes be changed to phase in the ISER proposal. 50% of the ISER factors should be implemented in fiscal year 2009, with the remaining 50% implemented over the four subsequent fiscal years. Implementation of this recommendation will require additional funds to be appropriated so that the amount received by Anchorage will not be negatively impacted by the increased factors for other school districts.

The JLETF recommends that a dedicated commission be established to address the district cost factor issue in detail. The commission should be similar in organization to the Joint Legislative Education Funding Task Force that prepared this report. The commission should be charged with developing a durable and dynamic (updateable) economic model that can be used to update district cost factors on a regular and recurring basis. Further, the commission should be directed to investigate the feasibility of incorporating direct reimbursement for some costs, such as energy costs. It should be provided with adequate financial resources to engage the highly qualified professional resources necessary to conduct the economic analyses needed to develop the economic model and improve the accuracy of district cost factors.

Intensive needs student funding

Intensive needs students are specifically identified individuals experiencing medical or other circumstances that require dedicated services, equipment or facilities. Currently school districts receive five (5) times the BSA for each intensive needs student. The determination of students classified as intensive needs is subject to Department of Education and Early Development audit and challenge.

School districts have provided consistent testimony that the actual cost to serve these students is more than the current funding. The JLETF accepts school district testimony that these costs could average as high as fifteen times (15) the BSA.

The JLETF recommends that statute be changed to provide a nine (9) times BSA multiplier for fiscal year 2009, eleven (11) times for fiscal year 2010 and thirteen (13) times for fiscal year 2011 and beyond.

Declining enrollment step-down

School districts occasionally experience abrupt declines in enrollment resulting from factors beyond the district's control or ability to predict in advance. The closing or realignment of military bases can have this effect. Under the school funding formula these abrupt enrollment declines result in an immediate and equally abrupt funding reduction.

The JLETF recommends that statute be adopted to provide a 'step-down' mechanism that buffers the effects of declining enrollment.

Base student allocation

The JLETF recognizes that school districts are better able to plan and budget their programs when the amount of their student funding is known and predictable.

The JLETF recommends that the legislature commit in statute to further increasing the BSA amounts for three years. The BSA for fiscal year 2009 through fiscal year 2011 should be increased by, at a minimum, \$100 per year from fiscal year 2008 levels.

Pupil transportation recalibration

The JLETF recognizes that school districts have experienced increased costs of transporting pupils and have largely completed negotiating new transportation contracts that are in excess of current funding levels.

The JLETF recommends that the current system of providing funding for pupil transportation be continued. However, the Department of Education and Early Development should recalibrate funding levels for fiscal year 2009 utilizing the most recent actual audited costs for the school districts.

University of Alaska teacher preparation report

Preparing new teachers to meet the challenges of providing quality education throughout Alaska should be an important objective of the University of Alaska.

The JLETF recommends that the legislature require the University to provide an annual report to the legislature documenting their efforts and degree of success in training teachers and in assisting Alaska school districts to attract and retain qualified instructors.

Other recommendations:

Expedite school appropriation

The JLETF recommends that the legislature expedite school funding and pass a stand-alone appropriation to fund the statutory BSA by the 60th legislative day. This appropriation confirms the availability of the BSA and will further facilitate school districts' ability to plan and budget their programs.

Utilize Public Education Fund

The Public Education Fund was established by the legislature to provide a means to set aside money in excess of the requirements of a current year's budget to fund the BSA in subsequent years.

The JLETF recommends the legislature continue to use the Public Education Fund and that the maximum possible amount of money be set aside in the fiscal year 2009 budget process for this purpose.

Special session call is not necessary

The JLETF believes it has proposed a solution for school funding, including the treatment of school district cost factors, which provides stable, predictable and adequate funding for the next three fiscal years. Accordingly, the JLETF concludes it is not necessary or appropriate for the governor to call the legislature into special session in order to address school funding prior to the Twenty-fifth Alaska State Legislature convening its second regular session.

Issues referred to the proposed standing committees on education for further legislative consideration:

Charter and correspondence schools and home-schooling

Charter schools, correspondence schools and home-schooling are integral to providing a broad spectrum of school alternatives in Alaska. The manner in which these alternatives are recognized in the school funding formula should be evaluated by the Standing Committees on Education to make certain they are fairly and adequately supported

Special needs block grant

The special needs block grant is a 20% increase in each district's school size adjusted ADM to recognize the cost of providing a range of specialized services including special education, vocational technology, bilingual and bicultural programs, and gifted and talented programs. When the current school funding formula was adopted, it was determined that these programs were to be funded with these block grants, rather than attempting to fund each activity category individually. The JLETF did not recommend a change in the special needs block grant factor.

However, the JLETF recommends the structure of these grants be further considered by the Standing Committees on Education to evaluate whether the block grant approach continues to be the most appropriate mechanism to address these specialized programs.

Vocational technology programs

Vocational technology programs are becoming a more prominent component of public school education. Various school districts have developed differing approaches to providing these programs.

The Standing Committees on Education should undertake a comprehensive examination of vocational technology programs across the state and determine if additional statutory consideration is appropriate to meet the demand for these programs and to maximize their effectiveness.

Required local effort and federal Title VIII Impact Aid

School districts in organized boroughs are required to provide local funding in the amount equivalent to a 4-mill tax levy on the full and true value of the taxable real and personal property in the district, not to exceed 45% of the district's basic need for the preceding fiscal year. However, beginning in fiscal year 2002, only 50% of the increase in real and personal property over the 1999 full and true value is used for the 4-mill equivalent calculation.

The JLETF considered and made no recommendations to change the required local effort provisions at this time. The Standing Committees on Education should undertake an aggressive examination of these provisions, considering both the long-term consequences of the current structure and the exemption for school districts in the unorganized boroughs from local effort requirements.

Federal Impact Aid provides funds, ostensibly in-lieu of local taxes, to school districts for children of parents living and/or working on federal property or property exempted from taxation by federal mandate.

The JLETF considered and made no recommendations to change the Federal Impact Aid provisions. The Standing Committees on Education should include consideration of these provisions in their evaluation of local effort issues.

Moore et. al. v. State of Alaska Decision and Order

On June 21, 2007, the Superior Court issued a Decision and Order in the Moore et al v. State of Alaska lawsuit. The Decision and Order placed certain requirements on the legislature with regard to schools that are not performing adequately.

The JLETF recognizes the legislature's continued reliance upon authority delegated to the executive branch and the Department of Education and Early Development to continue and conclude the legal process with regard to these issues. The JLETF recommends that the legislature evaluate and determine the appropriate action, if any, to take in the second regular session of the Twenty-fifth Alaska State Legislature based on the facts available when that session convenes in January 2008.

Overlapping timing for state and school district budget cycles

The JLETF considered early or pre-funding alternatives for the annual education appropriation. In addition to the specific proposals in the report, the JLETF recommends the Standing Committees on Education further consider alternatives that can provide relief from the practical problems that arise from the overlapping state and school district budget cycles.

Innovative or best practices grants

The JLETF determined that the school funding formula should be structured in such a manner that schools are fairly and adequately funded without other special grant programs. The JLETF also recognized that "innovative" and "best practices" programs outside or increasing the scope of regular public school instructional programs should be encouraged.

The JLETF recommends that the Standing Committees on Education work with the Department of Education and Early Development to evaluate the viability of a system of specialized supplemental grants that would be available to school districts which apply and meet high eligibility standards of both need and merit.

Voluntary pre-K programs

The JLETF considered voluntary pre-kindergarten programs and desired this report remain neutral with regard to this issue. The JLETF recommends that the merits and costs of these programs be objectively evaluated by the Standing Committees on Education.

Alaska Military Youth Academy funding

The Alaska Military Youth Academy (AMYA) receives funding that is statutorily derived from the BSA. The recent significant increases in the BSA has resulted in statutory funding in excess of what is necessary for AMYA operations.

The JLETF recommends that the Standing Committees on Education review and adjust the AMYA funding statutes to provide adequate and appropriate, but not excessive, funding to meet their needs.

National Forest Receipts Program

The National Forest Receipts Program was originally authorized under a 1908 federal law that required 25% of the annual income generated from activities within a national forest to be shared with the state and distributed to local governments located within the national forest. The decline of commercial timber harvests in the Tongass National Forest has resulted in a substantial decline in the revenue that numerous Alaska communities relied upon to fund their schools. The federal government took temporary action to subsidize increased payments to the local communities through 2008. That funding may not continue.

The JLETF recommends that the Standing Committees on Education monitor federal actions regarding the National Forest Receipts Program and determine what state response may be appropriate as a result of those actions.

Achieving and sustaining the commitments proposed in this report

The JLETF recognizes that achieving and sustaining the education funding commitments proposed in this report presents significant challenges in light of the economic reality of the state's declining oil production. No matter how high the market price of oil reaches, nor how great the level of state imposed taxation, the indisputable decline in North Slope oil production inevitably results in the state having less fiscal resources available to allocate among all the competing needs for public services, including providing a system of public schools.

The determination of state revenue and appropriation policies will always entail reconciliation of differing economic and social philosophies among individual policy makers. Regardless of the dynamics inherent in the political process, the Alaska Constitution requires the legislature to establish and maintain a system of public schools and the legislature must be committed to meeting that responsibility.

The JLETF recommends the legislature adopt the proposals in this report and prioritize developing the long-range fiscal policy necessary to sustain these commitments.

Draft Legislation

25-LS1048VE
Mischel
8/10/07

HOUSE BILL NO.

**IN THE LEGISLATURE OF THE STATE OF ALASKA
TWENTY-FIFTH LEGISLATURE - SECOND SESSION**

BY

**Introduced:
Referred:**

A BILL

FOR AN ACT ENTITLED

1 **"An Act relating to school funding, the base student allocation, district cost factors, and**
2 **the adjustments for intensive services and average daily membership calculations; and**
3 **providing for an effective date."**

4 **BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:**

5 *** Section 1. AS 14.17.410(b) is amended to read:**

6 (b) Public school funding consists of state aid, a required local contribution,
7 and eligible federal impact aid determined as follows:

8 (1) state aid equals basic need minus a required local contribution and
9 90 percent of eligible federal impact aid for that fiscal year; basic need equals the sum
10 obtained under (D) of this paragraph, multiplied by the base student allocation set out
11 in AS 14.17.470; district adjusted ADM is calculated as follows:

12 (A) the ADM of each school in the district is calculated by
13 applying the school size factor to the student count as set out in AS 14.17.450;

14 (B) the number obtained under (A) of this paragraph is

1 multiplied by the district cost factor described in AS 14.17.460;

2 (C) the ADMs of each school in a district, as adjusted
3 according to (A) and (B) of this paragraph, are added; the sum is then
4 multiplied by the special needs factor set out in AS 14.17.420(a)(1);

5 (D) the number obtained for intensive services under
6 AS 14.17.420(a)(2) and the number obtained for correspondence study under
7 AS 14.17.430 are added to the number obtained under (C) of this paragraph;

8 (E) notwithstanding (A) - (C) of this paragraph, if a school
9 district's ADM adjusted for school size under (A) of this paragraph
10 decreases by five percent or more from one fiscal year to the next fiscal
11 year, the school district may use the last fiscal year before the decrease as
12 a base fiscal year to offset the decrease, according to the following method:

13 (i) for the first fiscal year after the base fiscal year
14 determined under this subparagraph, the school district's ADM
15 adjusted for school size determined under (A) of this paragraph is
16 calculated as the district's ADM adjusted for school size, plus 75
17 percent of the difference in the district's ADM adjusted for school
18 size between the base fiscal year and the first fiscal year after the
19 base fiscal year;

20 (ii) for the second fiscal year after the base fiscal
21 year determined under this subparagraph, the school district's
22 ADM adjusted for school size determined under (A) of this
23 paragraph is calculated as the district's ADM adjusted for school
24 size, plus 50 percent of the difference in the district's ADM
25 adjusted for school size between the base fiscal year and the second
26 fiscal year after the base fiscal year;

27 (iii) for the third fiscal year after the base fiscal year
28 determined under this subparagraph, the school district's ADM
29 adjusted for school size determined under (A) of this paragraph is
30 calculated as the district's ADM adjusted for school size, plus 25
31 percent of the difference in the district's ADM adjusted for school

1 size between the base fiscal year and the third fiscal year after the
2 base fiscal year;

3 (F) the method established in (E) of this paragraph is
4 available to a school district for the three fiscal years following the base
5 fiscal year determined under (E) of this paragraph only if the district's
6 ADM adjusted for school size determined under (A) of this paragraph for
7 each fiscal year is less than the district's ADM adjusted for school size in
8 the base fiscal year;

9 (G) the method established in (E) of this paragraph does
10 not apply to a decrease in the district's ADM adjusted for school size
11 resulting from a loss of enrollment that occurs as a result of a boundary
12 change under AS 29;

13 (2) the required local contribution of a city or borough school district is
14 the equivalent of a four mill tax levy on the full and true value of the taxable real and
15 personal property in the district as of January 1 of the second preceding fiscal year, as
16 determined by the Department of Commerce, Community, and Economic
17 Development under AS 14.17.510 and AS 29.45.110, not to exceed 45 percent of a
18 district's basic need for the preceding fiscal year as determined under (1) of this
19 subsection.

20 * Sec. 2. AS 14.17.420(a) is amended to read:

21 (a) As a component of public school funding, a district is eligible for special
22 needs funding and may be eligible for intensive services funding as follows:

23 (1) special needs funding is available to a district to assist the district
24 in providing special education, gifted and talented education, vocational education,
25 and bilingual education services to its students; a special needs funding factor of 1.20
26 shall be applied as set out in AS 14.17.410(b)(1);

27 (2) in addition to the special needs funding for which a district is
28 eligible under (1) of this subsection, a district is eligible for intensive services funding
29 for each special education student who needs and receives intensive services and is
30 enrolled on the last day of the count period; for each such student, intensive service
31 funding is equal to the intensive student count multiplied by nine [FIVE].

1 * **Sec. 3.** AS 14.17.420(a), as amended by sec. 2 of this Act, is amended to read:

2 (a) As a component of public school funding, a district is eligible for special
3 needs funding and may be eligible for intensive services funding as follows:

4 (1) special needs funding is available to a district to assist the district
5 in providing special education, gifted and talented education, vocational education,
6 and bilingual education services to its students; a special needs funding factor of 1.20
7 shall be applied as set out in AS 14.17.410(b)(1);

8 (2) in addition to the special needs funding for which a district is
9 eligible under (1) of this subsection, a district is eligible for intensive services funding
10 for each special education student who needs and receives intensive services and is
11 enrolled on the last day of the count period; for each such student, intensive services
12 funding is equal to the intensive student count multiplied by 11 [NINE].

13 * **Sec. 4.** AS 14.17.420(a), as amended by secs. 2 and 3 of this Act, is amended to read:

14 (a) As a component of public school funding, a district is eligible for special
15 needs funding and may be eligible for intensive services funding as follows:

16 (1) special needs funding is available to a district to assist the district
17 in providing special education, gifted and talented education, vocational education,
18 and bilingual education services to its students; a special needs funding factor of 1.20
19 shall be applied as set out in AS 14.17.410(b)(1);

20 (2) in addition to the special needs funding for which a district is
21 eligible under (1) of this subsection, a district is eligible for intensive services funding
22 for each special education student who needs and receives intensive services and is
23 enrolled on the last day of the count period; for each such student, intensive services
24 funding is equal to the intensive student count multiplied by 13 [11].

25 * **Sec. 5.** AS 14.17.460(a) is repealed and reenacted to read:

26 (a) For purposes of calculating a district's adjusted ADM under
27 AS 14.17.410(b)(1), the district cost factor for a school district is (1) for the fiscal year
28 ending June 30, 2009, the factor set out under column (A) of this subsection, (2) for
29 the fiscal year ending June 30, 2010, the factor set out under column (B) of this
30 subsection, (3) for the fiscal year ending June 30, 2011, the factor set out under
31 column (C) of this subsection, (4) for the fiscal year ending June 30, 2012, the factor

1 set out under column (D) of this subsection, and (5) for fiscal years ending on or after
2 June 30, 2013, the factor set out under column (E) of this subsection:

DISTRICT COST FACTOR

3		(A)	(B)	(C)	(D)	(E)
4	DISTRICT					
5	Alaska Gateway	1.443	1.481	1.519	1.557	1.594
6	Aleutians East	1.707	1.778	1.849	1.920	1.991
7	Aleutians Region	1.838	1.864	1.890	1.916	1.939
8	Anchorage	1.000	1.000	1.000	1.000	1.000
9	Annette Island	1.175	1.216	1.257	1.298	1.338
10	Bering Strait	1.762	1.821	1.880	1.939	1.998
11	Bristol Bay	1.370	1.397	1.424	1.451	1.478
12	Chatham	1.348	1.405	1.462	1.519	1.576
13	Chugach	1.395	1.420	1.445	1.470	1.496
14	Copper River	1.246	1.264	1.282	1.300	1.316
15	Cordova	1.165	1.182	1.199	1.216	1.234
16	Craig	1.108	1.133	1.158	1.183	1.206
17	Delta/Greely	1.174	1.191	1.208	1.225	1.241
18	Denali	1.323	1.326	1.329	1.332	1.332
19	Dillingham	1.300	1.312	1.324	1.336	1.346
20	Fairbanks	1.055	1.059	1.063	1.067	1.070
21	Galena	1.370	1.376	1.382	1.388	1.391
22	Haines	1.104	1.128	1.152	1.176	1.200
23	Hoonah	1.227	1.270	1.313	1.356	1.399
24	Hydaburg	1.295	1.348	1.401	1.454	1.504
25	Iditarod	1.658	1.705	1.752	1.799	1.846
26	Juneau	1.075	1.093	1.111	1.129	1.145
27	Kake	1.242	1.296	1.350	1.404	1.459
28	Kashunamiut	1.504	1.533	1.562	1.591	1.619
29	Kenai Peninsula	1.088	1.109	1.130	1.151	1.171
30	Ketchikan	1.085	1.106	1.127	1.148	1.170
31	Klawock	1.160	1.196	1.232	1.268	1.302

1	Kodiak Island	1.191	1.216	1.241	1.266	1.289
2	Kuspuk	1.584	1.622	1.660	1.698	1.734
3	Lake and Peninsula	1.776	1.831	1.886	1.941	1.994
4	Lower Kuskokwim	1.577	1.599	1.621	1.643	1.663
5	Lower Yukon	1.650	1.703	1.756	1.809	1.861
6	Matanuska-Susitna	1.040	1.048	1.056	1.064	1.070
7	Mt. Edgecumbe	1.098	1.123	1.148	1.173	1.195
8	Nenana	1.304	1.313	1.322	1.331	1.338
9	Nome	1.385	1.402	1.419	1.436	1.450
10	North Slope	1.648	1.684	1.720	1.756	1.791
11	Northwest Arctic	1.686	1.720	1.754	1.788	1.823
12	Pelican	1.384	1.408	1.432	1.456	1.477
13	Petersburg	1.122	1.153	1.184	1.215	1.244
14	Pribilof	1.555	1.589	1.623	1.657	1.691
15	Sitka	1.098	1.123	1.148	1.173	1.195
16	Skagway	1.159	1.163	1.167	1.171	1.174
17	Southeast Island	1.264	1.299	1.334	1.369	1.403
18	Southwest Region	1.554	1.587	1.620	1.653	1.685
19	St. Mary's	1.488	1.522	1.556	1.590	1.624
20	Tanana	1.641	1.677	1.713	1.749	1.786
21	Unalaska	1.343	1.368	1.393	1.418	1.441
22	Valdez	1.133	1.143	1.153	1.163	1.170
23	Wrangell	1.080	1.100	1.120	1.140	1.159
24	Yakutat	1.229	1.275	1.321	1.367	1.412
25	Yukon Flats	1.892	1.948	2.004	2.060	2.116
26	Yukon/Koyukuk	1.669	1.711	1.753	1.795	1.835
27	Yup'ik	1.596	1.628	1.660	1.692	1.723.

* Sec. 6, AS 14.17.470 is amended to read:

Sec. 14.17.470. Base student allocation. The base student allocation is \$5,480

[\$5,380].

* Sec. 7, AS 14.17.470, as amended by sec. 6 of this Act, is amended to read:

1 **Sec. 14.17.470. Base student allocation.** The base student allocation is \$5,580
2 [\$5,480].

3 * **Sec. 8.** AS 14.17.470, as amended by secs. 6 and 7 of this Act, is amended to read:

4 **Sec. 14.17.470. Base student allocation.** The base student allocation is \$5,680
5 [\$5,580].

6 * **Sec. 9.** Sections 1, 2, 5, and 6 of this Act take effect July 1, 2008.

7 * **Sec. 10.** Sections 3 and 7 of this Act take effect July 1, 2009.

8 * **Sec. 11.** Sections 4 and 8 of this Act take effect July 1, 2010.

25-LS1056A
Mischel
8/28/07

HOUSE BILL NO.

IN THE LEGISLATURE OF THE STATE OF ALASKA
TWENTY-FIFTH LEGISLATURE - SECOND SESSION

BY

Introduced:
Referred:

A BILL

FOR AN ACT ENTITLED

1 "An Act relating to a report to the legislature on teacher preparation, retention, and
2 recruitment by the Board of Regents of the University of Alaska."

3 **BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:**

4 * Section 1. AS 14.40.190 is amended by adding a new subsection to read:

5 (b) In addition to the report required under (a) of this section, the Board of
6 Regents shall prepare and present an annual report to the legislature entitled "Alaska's
7 University for Alaska's Schools" that describes the efforts of the university to attract,
8 train, and retain qualified public school teachers. The report must include an outline of
9 the university's past, current, and future plans to close the gap between known teacher
10 employment vacancies in the state and the number of state residents who complete
11 teacher training. The information reported under this subsection must also include
12 short-term and five-year strategies with accompanying budgets.

13 * Sec. 2. AS 14.40.250 is amended to read:

14 **Sec. 14.40.250. Regents to act as trustees and administer money or**

1 **property.** The Board of Regents may receive, manage, and invest money or other real,
2 personal, or mixed property for the purpose of the University of Alaska, its
3 improvement or adornment, or the aid or advantage of students or faculty, and, in
4 general, may act as trustee on behalf of the University of Alaska for any of these
5 purposes. The regents shall prepare a written report, in accordance with
6 AS 14.40.190(a) [AS 14.40.190], as to the administration and disposition of money
7 received under this section.

8 * **Sec. 3.** AS 37.25.010(d) is amended to read:

9 (d) The University of Alaska shall, in the report required under
10 AS 14.40.190(a) [AS 14.40.190], report the amount of university receipts received in
11 one year and expended in the succeeding fiscal year.

Draft Resolutions

25-LS1041A
Cook
8/15/07

HOUSE CONCURRENT RESOLUTION NO.
IN THE LEGISLATURE OF THE STATE OF ALASKA
TWENTY-FIFTH LEGISLATURE - SECOND SESSION

BY REPRESENTATIVE ROSES

Introduced:
Referred:

A RESOLUTION

1 **Proposing an amendment to the Uniform Rules of the Alaska State Legislature relating**
2 **to standing committees.**

3 **BE IT RESOLVED BY THE LEGISLATURE OF THE STATE OF ALASKA:**

4 *** Section 1. Rule 20(a), Uniform Rules of the Alaska State Legislature, is amended to read:**
5 **(a) Each house has the following standing committees with the jurisdiction**
6 **indicated:**

7 **Education (the programs and activities of the Department of Education**
8 **and Early Development and of the University of Alaska)**

9 **Finance (all appropriation, revenue, capital improvement, and bonding**
10 **measures, the executive budget, and the programs and activities of the Department of**
11 **Revenue)**

12 **Health [, EDUCATION] and Social Services (the programs and activities of**
13 **the Department of Health and Social Services [, THE DEPARTMENT OF**
14 **EDUCATION AND EARLY DEVELOPMENT, AND THE UNIVERSITY OF**
15 **ALASKA])**

16 **Judiciary (the programs and activities of the Alaska Court System and the**

1 Department of Law, and the legal and substantive review of bills referred to it for that
2 purpose)

3 Labor and Commerce (the programs and activities of the Department of Labor
4 and Workforce Development relating to labor-management relations, industrial safety,
5 unemployment compensation, and workers' compensation and the programs and
6 activities of the Department of Commerce, Community, and Economic Development
7 that do not primarily relate to local government or to government services or functions
8 in the unorganized borough)

9 Community and Regional Affairs (the programs and activities of the
10 Department of Commerce, Community, and Economic Development that primarily
11 relate to local government and government services or functions in the unorganized
12 borough, and other matters relating to political subdivisions)

13 Resources (the programs and activities of the Departments of Fish and Game,
14 Natural Resources, and Environmental Conservation)

15 Rules (interpretation of the Uniform Rules, calendar, the internal
16 administration of the house and matters pertaining to the management of the
17 legislature as a whole)

18 State Affairs (programs and activities of the Office of the Governor and the
19 departments of Administration, Military and Veterans' Affairs, Corrections, and
20 Public Safety, and programs and activities of the Department of Transportation and
21 Public Facilities relating to public facilities)

22 Transportation (programs and activities of the Department of Transportation
23 and Public Facilities relating to transportation and other legislative matters relating to
24 transportation).

25 * Sec. 2. The amendment proposed by this resolution takes effect immediately.

HOUSE CONCURRENT RESOLUTION NO.
IN THE LEGISLATURE OF THE STATE OF ALASKA
TWENTY-FIFTH LEGISLATURE - SECOND SESSION

**BY REPRESENTATIVE HAWKER BY REQUEST OF THE JOINT LEGISLATIVE EDUCATION
FUNDING TASK FORCE**

Introduced:
Referred:

A RESOLUTION

1 **Establishing and relating to the Education Funding District Cost Factor Commission.**

2 **BE IT RESOLVED BY THE LEGISLATURE OF THE STATE OF ALASKA:**

3 **WHEREAS**, under art. VII, sec. 1, Constitution of the State of Alaska, a system of
4 public schools is required to be established and maintained; and

5 **WHEREAS** the cost of providing adequate public education for children living in the
6 state varies significantly among geographic areas of the state; and

7 **WHEREAS** accurately measuring relative cost differences is integral to equitable
8 funding for education across geographic areas; and

9 **WHEREAS** the cost differentials have been a recurring policy issue since the current
10 funding formula was adopted in 1998; and

11 **WHEREAS** the findings of economic analyses conducted in 2002 and 2004 have
12 raised questions and controversy within the Alaska State Legislature; and

13 **WHEREAS** previous determinations of cost differentials have been static and,
14 consequently, have become outdated;

15 **BE IT RESOLVED** by the Alaska State Legislature that the Education Funding
16 District Cost Factor Commission is established for the purpose of examining school district

1 cost differentials and creating a valid and durable model that can be updated to accurately
2 reflect the costs of providing education; and be it

3 **FURTHER RESOLVED** that the commission consists of 11 members as follows:

4 (1) five shall be from the senate appointed by the president of the senate;

5 (2) five shall be from the house of representatives appointed by the speaker of
6 the house of representatives; and

7 (3) one shall be appointed by the governor; and be it

8 **FURTHER RESOLVED** that the president of the senate and the speaker of the house
9 of representatives shall jointly appoint the chair and vice-chair of the commission; and be it

10 **FURTHER RESOLVED** that a commission member is subject to reappointment or
11 replacement if either the president of the senate or speaker of the house of representatives is
12 replaced and the member was appointed by the former president or speaker; a member may
13 continue to serve even if the member is no longer a state legislator; and be it

14 **FURTHER RESOLVED** that the commission shall submit a report of its findings
15 and proposed legislative changes to the governor and the legislature by September 30, 2009,
16 and may make any additional reports it considers advisable; and be it

17 **FURTHER RESOLVED** that the Education Funding District Cost Factor
18 Commission is terminated on December 31, 2010.

25-LS1060\C
Mischel
8/24/07

SENATE JOINT RESOLUTION NO.
IN THE LEGISLATURE OF THE STATE OF ALASKA
TWENTY-FIFTH LEGISLATURE - SECOND SESSION

BY

Introduced:
Referred:

A RESOLUTION

1 **Urging the President of the United States and the United States Congress to fulfill the**
2 **federal obligation to provide adequate funding for special education in public schools.**

3 **BE IT RESOLVED BY THE LEGISLATURE OF THE STATE OF ALASKA:**

4 **WHEREAS** the Constitution of the State of Alaska and other laws and policies of the
5 state require educational opportunities for all children, including children with disabilities;
6 and

7 **WHEREAS** enactment of the Individuals with Disabilities Education Act by the
8 United States Congress transferred from the states to the federal government decisions
9 pertaining to the provision of education and related services to students with disabilities; and

10 **WHEREAS** the Individuals with Disabilities Education Act requires the provision of
11 a "free appropriate public education" for students with disabilities; and

12 **WHEREAS** the Individuals with Disabilities Education Act authorized the federal
13 appropriation of a sum equal to 40 percent of the average per-pupil expenditure for general
14 education students under 34 C.F.R. 300.701(a)(1); and

15 **WHEREAS** the Unfunded Mandates Reform Act of 1995 (P.L. 104-4, March 22,
16 1995) provides that "the federal government should not shift certain costs to the States, and

1 States should end the practice of shifting costs to local governments"; and

2 **WHEREAS**, according to recent estimates, Alaska received approximately 16 percent
3 of the total cost of providing a free appropriate public education for students with disabilities
4 from the Congress for Part B services under the Individuals with Disabilities Education Act;
5 and

6 **WHEREAS** the lack of adequate federal funding for students with disabilities has
7 forced states and local school districts to make up the difference through payments made for
8 other critical education programs; and

9 **WHEREAS** the lack of adequate federal funding for federally mandated services
10 under the Individuals with Disabilities Education Act places a tremendous strain on all Alaska
11 public school districts and on the ability of the districts to provide quality education for all
12 students; and

13 **WHEREAS** Alaska shares with every other state a chronic shortage of qualified
14 special education teachers; and

15 **WHEREAS** teacher preparation programs would benefit from full federal funding of
16 the Individuals with Disabilities Education Act by attracting prospective applicants interested
17 in a career of teaching special education; and

18 **WHEREAS** the underfunding of special education programs affects the depth of
19 services provided to students with disabilities; and

20 **WHEREAS**, despite significant strides made in increasing and enhancing public
21 education for students with disabilities many of those students still do not receive the services
22 and assistance they need to succeed in public schools; and

23 **WHEREAS** the federal No Child Left Behind Act requires that 100 percent of
24 students with disabilities attain proficiency in meeting state education standards by the end of
25 the 2013 - 2014 school year; and

26 **WHEREAS** improvement in the rate of proficiency of students in meeting state
27 education standards is a primary indicator of school success under the No Child Left Behind
28 Act, creating the need for public school districts to provide greater access to and progress in
29 the general curriculum for students with disabilities; and

30 **WHEREAS** the task of meeting the rising costs associated with attaining proficiency
31 in the general curriculum for students with disabilities requires a strong partnership between

1 local, state, and federal government agencies;

2 **BE IT RESOLVED** that the Alaska State Legislature strongly urges the President of
3 the United States and the United States Congress to fulfill their obligation to provide adequate
4 funding of educational services for students with disabilities by providing 40 percent of the
5 average per-pupil expenditure for general education students in Alaska as authorized in the
6 Individuals with Disabilities Education Act.

7 **COPIES** of this resolution shall be sent to the Honorable George W. Bush, President
8 of the United States; the Honorable Richard B. Cheney, Vice-President of the United States
9 and President of the U.S. Senate; the Honorable Nancy Pelosi, Speaker of the U.S. House of
10 Representatives; the Honorable Margaret Spellings, United States Secretary of Education; and
11 the Honorable Ted Stevens and the Honorable Lisa Murkowski, U.S. Senators, and the
12 Honorable Don Young, U.S. Representative, members of the Alaska delegation in Congress.