

ALASKA LEGISLATURE

2341

HOUSE and SENATE FINANCE COMMITTEE FILES,

2001 - 2002

I. Supplemental Housing Development Program

Historical Category:	Housing / Social Services	
Location:	Statewide	
Election District:	Statewide	
Project Type:	Construction	
Estimated Project Dates:	7/01/2001 – 6/30/2006	
FY2002 Request:	\$6,000,000 Corporate Receipts	
FY2002 Funding:	\$	Corporate Receipts

The purpose of the program is to supplement federal housing funds provided to Regional Housing Authorities to ensure safe, decent, affordable housing throughout Alaska.

The projected outcomes are:

- Construction of 320 affordable homes in 20 urban and rural communities for 320 families;
- On-site water and sewer facilities;
- Roads to project sites;
- Electrical distribution systems;
- Energy-efficient design features in homes;
- Leverage \$4.0 million in Indian Health Service/Public Health funds for offsite water and sewer facilities.

Supplemental Housing Development Program utilizes Corporate (AHFC) funds to supplement Federal (HUD) funds to construct decent, safe and sanitary housing through regional housing authorities established under AS 18.55.996. Funds are used to cover housing development costs related to water distribution, sewer hookups, electrical distribution systems, road construction to project site, site development, and energy efficiency improvements. State laws limits the use of these funds to 20% of the HUD's total development cost per unit. These funds are also prohibited from being used for administrative or other costs of the housing authority.

Funding History:

FY2001	\$3,900,000	Corporate Receipts
FY2000	\$3,868,000	Corporate Receipts
FY1999	\$4,000,000	Corporate Receipts
FY1998	\$6,000,000	Corporate Receipts
FY1997	\$7,000,000	Corporate Receipts
FY1996	\$10,000,000	Corporate Receipts

Program Description:

AHFC is limited by State statute to contributing 20% of HUD's Total Development Cost (TDC) of a project.

Funds are used for on-site water and sewer facilities, roads to project sites, electrical distribution systems, and energy-efficient design features in homes constructed by the regional housing authorities. HUD regulations prohibit the use of development funds for construction of access roads, electrical distribution systems and certain other infrastructure costs.

Since its inception, the State has appropriated more than \$100 million to augment over \$500 million in HUD funds and \$50 million in Public Health Services funds to build a total of 6,373 houses in 250 communities.

Supplemental Housing Grant funds reinvest funds into communities by creating 300 local jobs statewide, creating nearly 100 training and apprenticeship opportunities in local labor pools, and through the purchase of supplies from local vendors.

Elim Project – Bering Straits Regional Housing Authority: FY98 Funding



2. Low-Income Weatherization Program

Historical Category:	Housing / Social Services	
Location:	Statewide	
Election District:	Statewide	
Project Type:	Renovation and Remodeling	
Estimated Project Dates:	7/01/2001 – 6/30/2006	
FY2002 Request:	\$1,400,000 Federal Receipts	\$4,000,000 Corporate Receipts
 FY2002 Funding:	\$	Federal Receipts
	\$	Corporate Receipts

The purpose of the program is to provide cost effective energy improvements to homes of low-income families.

The projected outcomes are:

- Improved resident health and safety;
- Replacement of over 500 unsafe heating systems;
- Install smoke detectors in over 700 homes;
- Carbon monoxide detectors installed in 350 homes;
- Serve 4000 Alaskans and over 1100 homes.

Low-Income Weatherization Program utilizes Federal U. S. Department of Energy (DOE) and Corporate (AHFC) funds to assist low- and moderate-income families attain decent, safe and affordable housing through the weatherization and rehabilitation of existing homes. Many homes in Alaska cannot maintain a healthy indoor temperature of 70 degrees during our long winter months.

Funding History:

FY2001	\$1,400,000	Federal Receipts
FY2001	\$2,000,000	Corporate Receipts
FY2000	\$1,400,000	Federal Receipts
FY2000	\$1,000,000	Corporate Receipts
FY1999	\$4,200,000	Federal Receipts (Stripper Funds)
FY1999	\$1,000,000	Corporate Receipts
FY1998	\$1,200,000	Federal Receipts
FY1998	\$4,000,000	Corporate Receipts
FY1997	\$500,000	Federal Receipts
FY1997	\$6,500,000	Corporate Receipts
FY1996	\$2,400,000	Federal Receipts
FY1996	\$5,000,000	Corporate Rec

Program Description:

Weatherization is a cost-effective service that improves the standard of living for 4000 Alaskans annually, without expenditures from the general fund. The benefits are based on 1100 homes completed, with expenditures of about \$5.4 million. Waiting lists for the five sub-contractors providing weatherization services exceeds 500 people who have applied and are eligible. Weatherization improves residents' health and safety through the replacement of over 500 unsafe heating systems per year, carbon monoxide problems abated and carbon monoxide detectors installed in 350 homes, handrails and steps repaired, moisture and mold problems abated reducing asthma triggers. Drafts are reduced and comfort increased especially important for infants, elderly and disabled people.

Weatherization provides for fire safety through furnace and electrical repairs, education (move combustibles from heat, flammable liquids stored properly, etc.) chimney and wood-stove repairs and egress windows installed during bedroom window replacements.

Weatherization improves building stock, increases durability, and reduces maintenance through moisture reductions. These improvements reduce rot and mildew, and potential ice dam problems through sealed attics and adequate insulation.

Weatherization produces energy savings of 23% on average according to Oak Ridge National Laboratory. This program helps make utility bills more manageable for low-income consumers, leaving more cash available for other necessary expenses. It also reduces Public Housing expenditures, cash outflow for working poor clients and fuel and maintenance on generators in villages. It can stretch limited Power Cost Equalization dollars, and help with reduced utility arrearages, which lower the burden on other ratepayers through fewer disconnects and unpaid bills.

Weatherization providers have emerged as leaders in developing new building science technologies. Skills among weatherization workers are highly developed and are transferred to private sector through word of mouth, formal training and career progression.

Regional Funding Allocation

Northern	10.55%\$569,700
Western.....	10.57%\$570,780
Southwestern	7.29%\$393,660
Interior.....	6.59%\$355,860
Fairbanks	14.40%\$777,600
Southcentral (not Anchorage)	13.09%\$706,860
Anchorage	20.47%\$1,429,380
Southeast (not Juneau).....	6.26%\$338,040
Juneau City and Borough	4.78%\$258,120

Before



After



3. Paxton Manor Replacement

Historical Category:	Housing / Social Services	
Location:	Sitka	
Election District:	Sitka	
Project Type:	Construction	
Estimated Project Dates:	7/01/2001 – 6/30/2006	
FY2002 Request:	\$2,401,000 Corporate Receipts	
FY2002 Funding:	\$	Corporate Receipts

The purpose of the program is to provide funds for the replacement of 24 units of family housing in Sitka.

The projected outcomes are:

- Improve living environment for residents;
- Reduce long-term operating and maintenance costs;
- Provide a multi-purpose building to include a community room, office and maintenance shop;
- Landscaping, picnic tables and park benches to provide recreational opportunities for residents;
- Provide improved energy efficiencies;
- Add ADA compliant units.

Paxton Manor Replacement - (Sitka) utilize Corporate (AHFC) funds to complete the replacement of 24 units (built in 1965). Completion includes the construction of a new multi-purpose building (including property management office space, maintenance shop, and a community room.) The living conditions for residents will be improved by providing energy efficient units, fixing property drainage problems, and adding more ADA compliant units. Federal funds from the HUD Capital Fund Program (CFP) will also be used to complete this project.

Funding History:

FY2002	\$1,522,300	Federal Receipts - Capital Fund Program (CFP)
FY2001	\$2,595,568	Federal Receipts - Capital Fund Program (CFP)

Project Description:

There are a total of 24 units in 12 duplexes, one maintenance shop, and a separate maintenance storage area within the Paxton Manor development. The units are in close proximity on two sites: three duplexes are located on DeArmond Street, one duplex is located on New Archangel Street, and eight duplexes are located on Andrews Street. One of the Andrews duplexes houses the office/maintenance shop and another one houses the maintenance storage area.

The Paxton Manor housing development was built in 1965 and has had limited modernization since that time. Aluminum siding, aluminum casement windows, and insulated steel doors were installed approximately 15 years ago. All components are showing signs of corrosion. The roofs are 10-15 years old and were installed without draft stops in the attic.

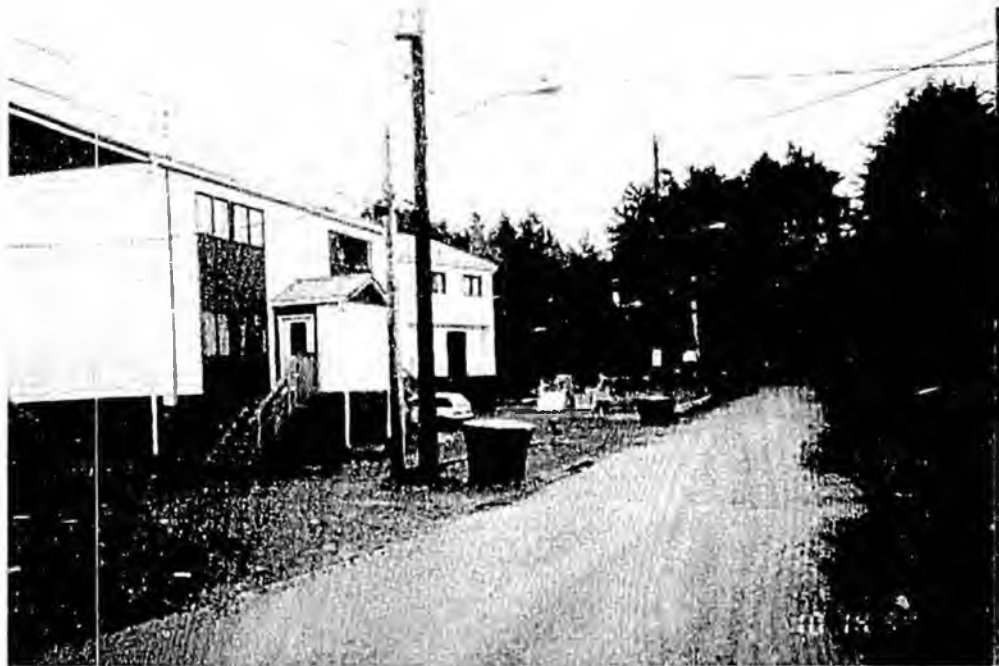
The buildings were constructed on driven wooden pilings and wood beams. Splices and shims have altered some of the wood pilings. Some of the beams were either cut or installed inappropriately and there is evidence of rot in the beams and piles. In addition to the exterior corrosion, the building interiors are generally in poor condition. The electrical, mechanical, and plumbing systems are all in fair to poor condition and at the end of their useful lives. The kitchen range exhaust hoods are in poor condition. There are many abandoned bathroom exhaust fans with non-insulated ducts. The units do not meet current building and fire codes. None of the units are ADA compliant. The parking areas are gravel with undefined spacing and there are no curbs or gutters to control surface drainage.

A professional site assessment was completed in 1999 to address physical condition, 30-year life expectancy, code compliance, Americans with Disabilities Act (ADA) compliance, and energy efficiency. The site assessment looked at all aspects of the facility and recommended replacement over renovation because the cost is approximately the same. The construction project includes complete demolition of 12 duplexes, construction of six new four-plexes, and a new multi-purpose building, which includes an office, maintenance space, and community room for the residents. Two of the new units will be fully ADA compliant.

The rationale for the decision to demolish existing units and build new replacement units is based upon a variety of factors, including:

- Modernization costs exceed 90% of the HUD Total Development Cost (TDC) threshold applicable to the Sitka area. This is the criteria HUD applies in sanctioning an agency's decision to replace instead of renovate.
- Long-term viability (30-year life expectancy) is not fully attainable with modernization.
- Recurring site drainage problems cannot be cured with renovation.
- New construction will provide more energy-efficient units.
- New construction will provide units configured to more closely match the needs of the families on the current waiting list.
- New construction will provide two ADA compliant units.

The Corporate funds in this request will be combined with Federal funds received in FY01 CFP 501 (\$2,595,568) and Federal funds being requested in FY02 under CFP 502 (\$1,522,300). The total projected cost of replacing this project is \$6,518,858.



4. Chugach View Renovation - Phase II Anchorage Senior Units

Historical Category:	Housing / Social Services	
Location:	Anchorage	
Election District:	Anchorage Area-wide	
Project Type:	Renovation and Remodeling	
Estimated Project Dates:	7/01/2001 – 6/30/2006	
FY2002 Request:	\$2,697,000	Corporate Receipts
	\$2,000,000	Federal Receipts
FY2002 Funding:	\$	Corporate Receipts
	\$	Federal Receipts

The purpose of this project is to complete the major renovation, including building improvements, and to ensure code compliance, for 120 senior housing units in Chugach View.

The projected outcomes are:

- Complete interior renovation;
- Improved accessibility of the building and units;
- Increased ventilation and heat recovery;
- Remodel all kitchen and bathrooms with new appliances and fixtures;
- Increased lighting with energy efficient fixtures for comfort, safety and security;
- Improved resident living environment; and
- Reduced long-term operating costs.

Chugach View Renovation - Phase II (Anchorage) utilizes Corporate (AHFC) and Federal funds for Phase II of the major renovation of Chugach View. (Phase I was funded in FY2001). Chugach View is a 120 unit low-income senior housing complex across from the senior center in Anchorage. Phase II will complete interior renovations to all kitchens and bathrooms, and install new appliances and fixtures. In addition, ventilation and heat recovery systems will be installed, lighting will be improved, and accessibility features added.

Funding History:

FY2001	\$2,000,000 Bond Proceeds
FY2001	\$2,000,000 Federal Receipts

Project Description:

Chugach View is a three-story, senior housing facility constructed in 1977. The building consists of 120 one-bedroom units divided into four 30-unit bays, situated around common corridors with common resident areas and laundry rooms on each of the three floors. The first floor has a large community room, kitchen, waiting room, office and shop area. The second and third floors have open community areas. The facility was built using wood frame construction.

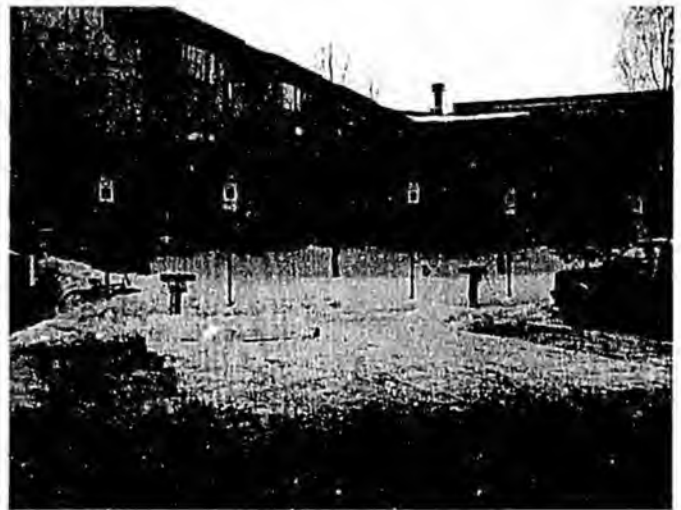
No major interior renovation work has been done in this facility since it was constructed. The exterior siding was replaced with metal lap siding in 1990. Most of the furnishings, equipment, components, and systems are now worn and in need of replacement.

In 1998, a professional site assessment was completed for Chugach View which addressed code compliance, 30-year life expectancy, physical condition, hazardous material abatement, and energy efficiency. It was found that Chugach View does not fully comply with the current Uniform Building Code (UBC) or the current State of Alaska Building Energy Efficiency Standards (BEES). Most of the building components, finishes, equipment, and systems are 23 years old, worn and approaching the end of their useful life. For these reasons, the site assessment recommended that Chugach View undergo a

major renovation to ensure its functional use for an additional 30 years. When compared to an estimated replacement cost of over \$11 million, renovation is the more cost-effective option.

This request represents Phase II of a two-phase modernization effort for Chugach View. Phase I renovation funding was approved in FY2001 to complete the total project design and fund selected code compliance, common area, and building exterior work. The Phase II request funds interior renovation work, which includes repair/repainting of walls and ceiling; new carpet/vinyl flooring; replacement of all unit swing doors; and remodeling unit kitchens and bathrooms. Also included are the replacement of common area and individual units' light fixtures, and mechanical upgrades to boiler systems, baseboard heating, common area ventilation, and the domestic hot water system.

Code compliance and energy work will be funded in both Phase I and II, as required for construction. This type of work includes elevator upgrades; facility-wide fire/smoke penetration repairs; and sprinkler system upgrades. Environmental work includes removal of asbestos-containing materials and lead-based paint abatement. Energy work includes building-wide insulation upgrades and air penetration sealing. ADA compliance is addressed with new handicapped ramps, replacement of interior/exterior doors and hardware, and remodeling of unit and common area bathrooms and kitchens for required accessibility under ADA.



5. Senior Citizen's Housing Development Fund (SCHDF)

Historical Category:	Housing / Social Services
Location:	Statewide
Election District:	Statewide
Project Type:	Transitional
Estimated Project Dates:	7/01/2001 – 6/30/2006
FY2002 Request:	\$1,472,200 Corporate Receipts
FY2002 Funding:	\$ Corporate Receipts

The purpose of the program is to provide funds for the development of senior citizen housing.

The projected outcomes are:

- Purchase of building sites;
- Site preparation;
- Purchase building materials;
- Construction;
- Rehabilitation, including accessibility modifications;
- Preparation of plans and specifications;
- Project feasibility studies;
- Appraisals; and
- Other pre-development activities.

Senior Citizens Housing Development Program utilizes Corporate (AHFC) funds to grant to municipalities and public or private non-profit corporations, in conjunction with other agencies, for the development of senior citizen housing. Funds can be used for the purchase of building sites, site preparation, materials, construction, and rehabilitation. Awards are made on a competitive basis, contingent on Legislative approval. Funds may provide funding for non-profit organizations to pay for preparation of plans and specifications, project feasibility studies, appraisals, site preparation and other pre-development activities.

Funding History:

FY2001	\$2,253,500	Corporate Receipts
FY2000	\$0	Program Not Funded; however:
FY2000	\$278,000	Talkeetna Senior Housing funded with Corporate Receipts
FY1999	\$2,050,000	Corporate Receipts
FY1998	\$0	Program Not Funded; however:
FY1998	\$248,000	Elders Services, Inc. funded with Corporate Receipts
FY1998	\$281,700	Homer Seniors funded with Corporate Receipts
FY1998	\$625,000	North Pole Seniors, Inc. funded with Corporate Receipts
FY1998	\$675,000	Palmer Seniors funded with Corporate Receipts
FY1997	\$1,750,000	Corporate Receipts
FY1996	\$750,000	Corporate Receipts

Program Description:

These funds are used to support the development of housing for the fastest growing segment of the Alaskan population, persons 60 years of age and older. A statewide needs assessment done in 1996 showed that there was a demand for an additional 1,000 units of senior housing. This number is projected to increase by an additional 3,300 by the year 2010. This program targets the housing needs of both low-income and middle-income seniors, as well as, assisting home-owners improve accessibility in their homes insuring safety and the ability to stay in their residence.

This request is based on the estimated demand for senior housing during the FY2002 application cycle for the SCHDF program. Program funds are used only to fund the development "GAP", i.e., the amount necessary to make the project financially feasible - or the difference between all other funding sources which can be expected to be contributed (including loan funds) and the cost to develop the project.

Any remaining unused funds will be made available under the FY2003 funding cycle. Requested funds are to be used to support senior housing with gap funds for acquisition, rehabilitation, accessibility modifications, and/or new construction of senior housing.

Awards are made on a competitive basis contingent on Legislative approval.

Applications				Grant	Total	Grant Cost
Location:	Score	Feasibility	Sponsor	Amount	Develop. Cost	# Units Per Unit
Soldotna	79.11	17.50	Banner House	\$700,000	\$2,137,525	16 \$43,750
Homer	57.00	16.00	Homer Senior Citizens	\$472,182	\$898,423	6 \$78,697
Statewide			Home Modifications for Seniors	\$250,000		
Statewide			Predevelopment Grants	\$49,818		
Total Senior Housing Development:				\$1,472,000		

6. Senior and Statewide Deferred Maintenance and Renovation

Historical Category:	Housing / Social Services
Location:	Statewide
Election District:	Statewide
Project Type:	Deferred Maintenance
Estimated Project Dates:	7/01/2001 – 6/30/2006
FY2002 Request:	\$500,000 Federal Receipts
	\$2,000,000 Corporate Receipts
FY2002 Funding:	\$ Federal Receipts
	\$ Corporate Receipts

The purpose of this project is to reduce deferred maintenance and address small renovation projects, in accordance with AHFC's 10 year plan, at several facilities utilized by senior citizens and low-income families.

The projected outcomes are:

- Provide building security/accessibility modifications for the physically challenged;
- Make energy efficiency upgrades;
- Make mechanical system upgrades;
- Perform site improvements and general physical upgrades.

Senior & Statewide Deferred Maintenance & Renovation utilize Corporation (AHFC) and Federal funds to reduce deferred maintenance at several facilities utilized by senior citizens and low-income families. General physical upgrades are needed in addition to specific security and accessibility modifications.

Funding History:

FY2001	\$500,000	Federal Receipts
FY2001	\$1,022,000	Corporate Receipts
FY2001	\$800,000	Bond Proceeds
FY2000	\$500,000	Federal Receipts
FY2000	\$1,670,500	Corporate Receipts
FY1999	\$450,000	Federal Receipts
FY1999	\$1,000,000	Corporate Receipts
FY1998	\$988,900	Federal Receipts
FY1998	\$1,000,000	Corporate Receipts
FY1997	\$1,000,000	Federal Receipts
FY1997	\$1,000,000	Corporate Receipts
FY1996	\$500,000	Corporate Receipts

Program Description:

Building security and accessibility modifications are needed to ensure resident safety and security and to comply with current ADA standards at facilities throughout the state.

Mechanical and energy systems upgrades are needed to improve system efficiency, prevent costly winter failure and reduce maintenance expense.

Site improvements will be undertaken at several facilities statewide to provide parking lot and sidewalk upgrades, foundation repair, fence, storage sheds and landscaping.

Major general physical upgrades are needed in various senior and family units to repair or replace roof systems, doors, windows, kitchen and bathroom improvements, interior painting and community room upgrades.

Location		Priority	Description of Work	Project Total	Accumulated Total	Funding Source
Headquarters	Statewide	X	Administrative cost	515,834	515,834	Corporate Receipts
Swan Lake	Sitka	1	General Physical Upgrades	193,010	708,844	Corporate Receipts
Cedar Park	Juneau	2	General Physical Upgrades	122,049	830,893	Corporate Receipts
Beringvue	Nome	3	Site Improvements	20,000	850,893	Corporate Receipts
Schoenbar Park	Ketchikan	4	Mechanical Systems Upgrade	27,992	878,885	Corporate Receipts
Riverbend	Juneau	5	Mechanical Systems Upgrade	72,213	951,098	Corporate Receipts
AFIC	Anchorage	6	Security System Upgrade	98,675	1,049,773	Corporate Receipts
Birch Park	Fairbanks	7	General Physical Upgrades	5,143	1,054,916	Corporate Receipts
Riverbend	Juneau	8	Site Improvements	5,771	1,060,687	Corporate Receipts
Etolin Height	Wrangell	9	Site Improvements	4,138	1,064,825	Corporate Receipts
Riverbend	Juneau	10	Mechanical Systems Upgrade	5,435	1,070,260	Corporate Receipts
Johnson Heights	Anchorage	11	Site Improvements	13,783	1,084,043	Corporate Receipts
Alpine Terrace	Anchorage	12	* General Physical Upgrades	2,406	1,086,449	Corporate Receipts
Ptarmigan Park	Anchorage	13	General Physical Upgrades	191,383	1,277,832	Corporate Receipts
Golden Ages	Fairbanks	14	Site Improvements	13,711	1,291,543	Corporate Receipts
Birch Park I	Fairbanks	15	Site Improvements	77,036	1,368,579	Corporate Receipts
Birch Park II	Fairbanks	16	Site Improvements	23,642	1,392,221	Corporate Receipts
Birch Park I	Fairbanks	17	General Physical Upgrades	13,984	1,406,205	Corporate Receipts
Williwa Manor	Wasilla	18	General Physical Upgrades	197,657	1,603,862	Corporate Receipts
Etolin Heights	Wrangell	19	Site Improvements	6,305	1,610,167	Corporate Receipts
Etolin Heights	Wrangell	20	Site Improvements	7,943	1,618,110	Corporate Receipts
Geneva Woods	Juneau	21	General Physical Upgrades	3,150	1,621,260	Corporate Receipts
Johnson Heights	Anchorage	22	General Physical Upgrades	13,055	1,634,315	Corporate Receipts
Alpine Terrace	Anchorage	23	Site Improvements	3,762	1,638,077	Corporate Receipts
Loussac Manor	Anchorage	24	Mechanical Systems Upgrade	22,806	1,660,883	Corporate Receipts
AFIC	Anchorage	25	General Physical Upgrades	69,528	1,730,411	Corporate Receipts
Birch Park I	Fairbanks	26	General Physical Upgrades	80,907	1,811,318	Corporate Receipts
Birch Park II	Fairbanks	27	General Physical Upgrades	22,382	1,833,700	Corporate Receipts
Williwa Manor	Wasilla	28	General Physical Upgrades	31,020	1,864,720	Corporate Receipts
Glacier View	Seward	29	General Physical Upgrades	67,088	1,931,808	Corporate Receipts
Etolin Heights	Wrangell	30	Mechanical Systems Upgrade	68,192	2,000,000	Corporate Receipts
Alpine Terrace	Anchorage	1	Mechanical Systems Upgrade	287,539	287,539	Federal Receipts
Glacier View	Seward	2	Security System Upgrade	5,250	292,789	Federal Receipts
Alpine Terrace	Anchorage	3	General Physical Upgrades	3,672	296,461	Federal Receipts
Alpine Terrace	Anchorage	4	* Mechanical Systems Upgrade	203,539	500,000	Federal Receipts

7. HUD Capital Fund Program (formerly CGP)

Historical Category:	Housing / Social Services
Location:	Statewide
Election District:	Statewide
Project Type:	Renewal and Replacement
Estimated Project Dates:	7/01/2001 – 6/30/2006
FY2002 Request:	\$3,500,000 Federal Receipts
FY2002 Funding:	\$ Feder. Receipts

The purpose of this program is to renovate and modernize public housing units.

The projected outcomes are:

- Replacement of Paxton Manor units in Sitka;
- Installation of storage sheds and screen doors at Birch Park in Fairbanks;
- Interior modernization and site work at Spruce Park Q Building in Fairbanks and New Willow in Anchorage;
- Replacement of kitchen cabinets in Cedar Park Annex A Building in Juneau;
- Installation of playground fence and storage sheds at Beringvue in Nome;

HUD Capital Fund Program (CFP) (formerly CGP) utilizes Federal (HUD) grant that provides Public Housing Authorities with funds each year to help renovate and modernize public housing units. Funds also provide for administrative expenses, tenant-education projects, drug elimination/safety projects and management improvements.

Funding History: Formerly funded under the Comprehensive Grant Program (CGP);

FY2001	\$3,500,000	Federal Receipts
FY2000	\$2,800,000	Federal Receipts
FY1999	\$2,900,000	Federal Receipts
FY1998	\$3,100,000	Federal Receipts
FY1997	\$3,521,600	Federal Receipts
FY1996	\$4,326,000	Federal Receipts

Program Description:

The federal government, through the U.S. Department of Housing and Urban Development (HUD), provides Public Housing Authorities with money each year to renovate and modernize their public housing through the Capital Improvements Fund. To access this money, each PHA, with the active involvement of residents and local government officials, must develop a comprehensive (five-year) plan detailing modernization needs within the PHA's housing inventory and establishing a timetable for meeting those needs. The dollar amount of the annual grant is established by a formula using a number, configuration, and size of the PHA's low rent units. The annual grant also provides funds for administrative expenses, tenant-education projects, drug-elimination/safety projects, and management improvements.

Projects funded by this year's allocation include:

- Replacement of Paxton Manor units in Sitka
- Installation of storage sheds and screen doors at Birch Park in Fairbanks
- Installation of playground fence and storage sheds at Beringvue in Nome
- Interior modernization and site work at Spruce Park Q Building in Fairbanks
- Replacement of kitchen cabinets in Cedar Park Annex A Building in Juneau
- Interior modernization and site work at New Willow in Anchorage

Also included are funds to provide operation and management improvements, such as PHA staff training; residents' training; training for low-income businesses; and upgrades to the information system and area-wide network enhancements at low rent developments.

The funds for the Paxton Manor request will be combined with \$2,565,568 appropriated in FY2001 under CFP 501 and with the current FY2002 Corporate request of \$2,401,000. The total cost of this replacement project is \$6,518,858.



8. HUD Federal HOME Grant Program

Historical Category:	Housing / Social Services	
Location:	Statewide	
Election District:	Statewide	
Project Type:	Renewal and Replacement	
Estimated Project Dates:	7/01/2001 – 6/30/2006	
FY2002 Request:	\$750,000	Corporate Receipts
	\$3,050,000	Federal Receipts
 FY2002 Funding:	\$	Corporate Receipts
	\$	Federal Receipts

The purpose of this program is to expand the supply of affordable, low- and moderate-income housing and to strengthen the ability of the State to design and implement strategies to achieve an adequate supply of safe, energy-efficient, and affordable housing.

The projected outcomes are:

- Fund the development gap for affordable rental housing projects, i.e. the difference between project cost and all other sources of funds which are expected to be contributed to the project, including any loan funds that the project's cash flow can support.
- Fund the cost of moderate rehabilitation to homes owned and occupied by lower-income families.
- Fund a portion of the costs associated with the purchase of a modest home by lower-income families.
- Fund a portion of the operating costs of Housing and Community Development (HCD) organizations that are developing affordable housing for lower-income families, and
- Other housing needs as specified in the HCD plan and as authorized by HUD under 24 CFR Part 92.

HUD Federal HOME Program utilizes Federal (HUD) with Corporate matching (AHFC) funds for the HOME Investment Partnership Program. The purpose of the HOME program is to expand the supply of affordable, low- and moderate- income housing and to strengthen the State's ability to design and implement strategies to achieve an adequate supply of safe, energy-efficient, and affordable housing. The Municipality of Anchorage has their own separate HOME program.

Funding History:

FY2001	\$3,053,000	Federal Receipts
FY2001	\$750,000	Corporate Receipts
FY2000	\$3,000,000	Federal Receipts
FY2000	\$750,000	Corporate Receipts
FY1999	\$3,000,000	Federal Receipts
FY1999	\$750,000	Corporate Receipts
FY1998	\$3,000,000	Federal Receipts
FY1998	\$750,000	Corporate Receipts
FY1997	\$3,000,000	Federal Receipts
FY1997	\$750,000	Corporate Receipts
FY1996	\$3,000,000	Federal Receipts
FY1996	\$750,000	Corporate Receipts

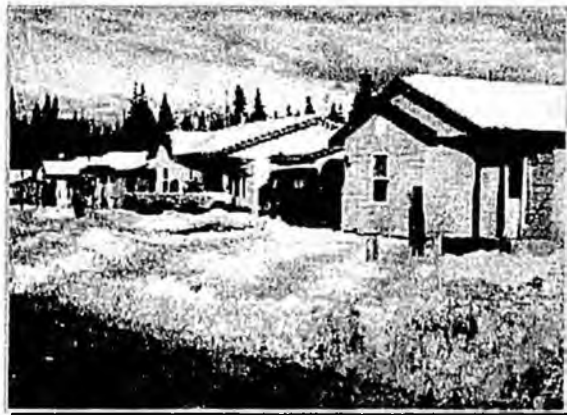
Program Description:

These funds are used to support the development of affordable housing for lower-income families.

The \$3,800,000 request is based on the block grant amount to be received from HUD (\$3,000,000) and the required 25% matching funds to be provided by AHFC, plus program income (\$50,000) accumulated by the program to be used, as mandated by HUD, as additional federal HOME program funds.



Cordova Mews, Cordova FY1996



Mooring Estates, Soldotna FY1996



Raven Estates, Fairbanks FY1995

9. Federal and Other Competitive Grants

Historical Category:	Housing / Social Services	
Location:	Statewide	
Election District:	Statewide	
Project Type:	Health and Safety	
Estimated Project Dates:	7/01/2001 – 6/30/2006	
FY2002 Request:	\$1,250,000	Corporate Receipts
	\$3,000,000	Federal Receipts
FY2002 Funding:	\$	Corporate Receipts
	\$	Federal Receipts

The purpose of this program is to allow AHFC to apply for HUD, other federal agency, and private foundation grants that target the housing needs, and supportive services, of low-income and special needs groups; such as senior citizens, the mentally ill, disabled or the homeless. AHFC will also apply for energy related grants as they relate to housing. When required, AHFC will provide the needed matching funds. Some of the funds received will be passed through to local non-profit sub-grantee organizations that deliver housing and/or services.

The projected outcomes are:

- HUD Supportive Housing;
- Housing Opportunities for Persons With AIDS (HOPWA);
- USDA Housing Preservation Grant Program; and
- Grant Match Program.

Federal and Other Competitive Grants utilizes Federal (HUD) and Corporate match (AHFC) grant funds. AHFC will apply for grants that target the housing needs of low income and special needs groups: such as senior citizens, the mentally ill, disabled or the homeless. AHFC will also apply for energy related grants as they relate to housing. When required, AHFC will provide the needed matching funds. Some of the grant funds received will be passed through to local non-profit sub-grantee organizations that deliver housing and/or services.

AHFC will make application, as appropriate, to private institutions or foundations to study and/or address such issues as housing delivery systems, safe and viable neighborhoods, homelessness and aging in place. When required, AHFC will provide matching funds to non-federal grants that target the housing needs of low-income and special needs groups such as senior citizens, the mentally ill, disabled, or homeless.

Funding History:

FY2001	\$1,500,000	Federal Receipts
FY2001	\$1,250,000	Corporate Receipts
FY2000	\$1,500,000	Federal Receipts
FY2000	\$750,000	Corporate Receipts
FY1999	\$3,000,000	Federal Receipts
FY1999	\$500,000	Corporate Receipts
FY1998	\$3,000,000	Federal Receipts
FY1998	\$500,000	Corporate Receipts
FY1997	\$3,000,000	Federal Receipts
FY1997	\$1,000,000	Corporate Receipts
FY1996	\$3,400,000	Federal Receipts
FY1996	\$2,100,000	Corporate Receipts

Program Description:

This program also allows AHFC to apply for and receive Federal, state and other grants that target the housing needs and supportive services of low-income and special needs groups such as mentally ill, homeless or disabled persons. Numerous federal and private foundations incorporate a matching cash contribution requirement in their competitive grant programs. The AHFC grant match program has been vital to attracting outside funding into Alaska to meet the housing needs of these special populations. Most of the Federal funds received, as well as the Corporate match funds are customarily passed through to local non-profit or municipal sub-grantee agencies who deliver the housing and related supportive services. Examples of programs with match components include HUD Supportive Housing, Housing Opportunities for Persons With AIDS, and the USDA Housing Preservation Grant Program.

10. Competitive Grants for Public Housing

Historical Category:	Housing / Social Services
Location:	Statewide
Election District:	Statewide
Project Type:	Health and Safety
Estimated Project Dates:	7/01/2001 – 6/30/2006
FY2002 Request:	\$250,000 Corporate Receipts
	\$750,000 Federal Receipts
FY2002 Funding:	\$ Corporate Receipts
	\$ Federal Receipts

The purpose of this program is to allow AHFC to apply for HUD, other federal agency, and private foundation grants that target the housing needs of low-income and special needs groups; such as senior citizens, the mentally ill, disabled, or the homeless who are eligible for public and/or assisted housing. AHFC will also apply for grants to prevent crime and substance abuse in public housing and assist public housing families attain economic self-sufficiency. When required, AHFC will provide the needed match.

The projected outcomes are:

- Match Requirements for Federal Grants such as:
 - Drug Elimination Program;
 - FSS Coordinator;
 - Senior Services Coordinator.

Competitive Grants for Public Housing utilizes Federal (HUD) and Corporate match (AHFC) grant funds. AHFC will apply for HUD grants that target the housing needs of low-income and special needs groups; such as senior citizens, the mentally ill, disabled, or the homeless. AHFC will also apply for grants to prevent crime and substance abuse in public housing and assist public housing families in attaining economic self-sufficiency. When required, AHFC will provide the needed match. Some of the funds received will be passed through to local non-profit sub-grantee organizations that deliver housing and/or services.

Funding History:

FY2001	\$750,000	Federal Receipts
FY2001	\$250,000	Corporate Receipts
FY2000	\$750,000	Federal Receipts
FY2000	\$250,000	Corporate Receipts
FY1999	\$750,000	Federal Receipts
FY1999	\$250,000	Corporate Receipts
FY1998	\$2,000,000	Federal Receipts
FY1998	\$250,000	Corporate Receipts
FY1997	\$2,500,000	Federal Receipts
FY1997	\$500,000	Corporate Receipts
FY1996	\$2,277,000	Federal Receipts
FY1996	\$723,000	Corporate Receipts

Program Description:

AHFC will apply for grants and utilize those grant funds to target services to families and persons who are eligible for public and/or assisted housing. Grant funds within this category may be used to prevent and reduce crime and substance abuse in public housing and to aid PHD-assisted families to attain economic self-sufficiency. This programs also help implement welfare reform efforts of the state. Where required as a condition of funding, AHFC may provide the needed match. Examples of previous grantors include the Robert Wood Johnson Foundation, the Department of Education, U.S. Dept. of Housing and Urban Development and the U.S. Dept. of Health and Human Services. This line item also enables AHFC to receive additional housing assistance from HUD in the form of Section 8 housing vouchers. Some of the funds received may be passed through to local non-profit or government agencies to deliver the appropriate services throughout the state.

11. Energy Efficiency Monitoring Research

Historical Category:	Housing / Social Services
Location:	Statewide
Election District:	Statewide
Project Type:	Health and Safety
Estimated Project Dates:	7/01/2001 – 6/30/2006
FY2002 Request:	\$300,000 Corporate Receipts
 FY2002 Funding:	 S Corporate Receipts

The purpose of this project is to conduct research, analysis, information dissemination and interchange among members of the industry, as well as, between the industry and the public.

The projected outcomes are:

- Conduct research, analysis, information dissemination and interchange among members of the industry, and between the industry and the public.
- Gather data and perform analysis of geographically diverse area energy efficient designs for homes.
- Monitoring homes for energy usage, comfort levels, durability, occupant health, and economic benefits of efficiency features.

Builder & Rater Education Program utilizes Corporate (AHFC) and Federal funds to promote energy efficient construction throughout Alaska. This program focuses on training builders, energy raters and consumers in northern building science, development of educational materials relative to northern building science, and to encourage builders to build homes that are built to a high-energy efficiency standard.

Funding History:

FY2001	\$450,000	Corporate Receipts
FY2001	\$500,000	Federal Receipts
FY2000	50	Corporate Receipts – requested but not funded.

Program Description:

Homebuilding associations around the State have approached AHFC about providing grants towards research and information projects of interest to the industry. In particular, monitoring and testing of energy efficiency designs, products, and construction technology testing are areas where little is being done in Alaska. Considering the diverse building conditions and requirements across the state, the homebuilding industry has indicated they would like to see research and testing of energy efficiency designs in different regions in the state.

AHFC is required by state law to purchase homes that meet minimum energy efficiency standards, and the Corporation has established and funded incentive programs for increased energy efficiency in homes. Currently, Corporate arbitrage dollars are used to offer reduced interest rates on homes that meet or exceed energy rating criteria. Yet, little information is currently available about the cost benefits to the homeowner over time from these programs or how effective certain energy efficiency designs have been across Alaska's climate regions.

Funds requested here would be to conduct research, analysis, and information dissemination and interchange among members of the industry, as well as, between the industry and the public. Through competitive procedures, an entity would be selected to provide the following:

Data gathering, as well as, analysis of energy efficient designs for homes. Alaska has a wide range of climates and temperatures, with everything from coastal rain forests to arctic tundra. Energy efficiency designs and technologies for

homes need to address conditions in each of these regions across the state.

Homes with different energy efficiency designs would be monitored for energy usage, comfort levels, durability, occupant health, and economic benefit of efficiency features. Different regions of Alaska would be monitored along with different energy efficiency designs.

Activities should have a high level of effectiveness and success based on three reasons:

1. Programs and projects will be results oriented. Home building is a practical activity. Monitoring research and analysis should seek workable answers to real problems of home building and to real ways to improve homes across Alaska. Future trends and developing technologies need to be considered, with an emphasis on the impact that such trends and technologies will have on the way the homes are actually built.
2. Contact with the real world of home building needs to exist by having some ties to the state home building industry. In addition to a statewide association, local home building associations exist in Anchorage, the Kenai Peninsula, Ketchikan, Juneau, Interior Alaska, Mat-Su, and Kodiak. These associations could provide a grassroots network of cooperating builders. When research is launched, builders would be expected to provide direction on specific questions, technologies, designs, and to cooperate in studies and field tests.
3. Research & analysis flow directly into the building industry and the public. Monitoring results would be expected to help link the research and product development communities with the practitioners who put methods into practice and products into use. The involvement of the building industry is intended to increase builders confidence in the findings. All results and analysis would be publicized and disseminated throughout the housing industry, creating a favorable climate for the adoption of desirable changes.

12. State Energy Program (SEP) Special Projects

Historical Category:	Housing / Social Services	
Location:	Statewide	
Election District:	Statewide	
Project Type:	Health and Safety	
Estimated Project Dates:	7/01/2001 – 6/30/2006	
FY2002 Request:	\$30,000	Corporate Receipts
	\$150,000	Federal Receipts
FY2002 Funding:	S	Corporate Receipts
	S	Federal Receipts

The purpose of this program is to allow the State to participate in special project grants offered by the Federal Department of Energy to promote energy related technologies and research.

The projected outcomes are advancements in:

- Building technologies;
- Codes and Standards;
- Wind and Power technologies;
- Renewable energy for remote areas, and/or
- Transportation technologies.

State Energy Program (SEP) Special Projects utilizes Federal (DOE) and Corporate match funds for State Energy Program (SEP) special projects such as: building technologies, Codes and Standards, Wind and Power technologies, renewable energy for remote areas or transportation technologies.

Funding History:

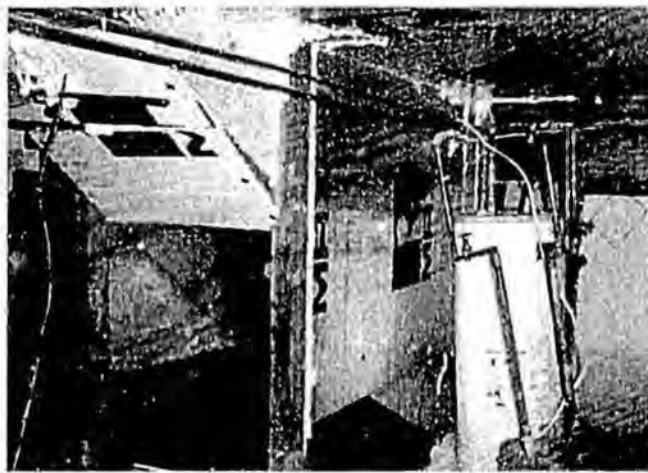
FY2001 150,000 Federal Receipts

FY2001 30,000 Corporate Receipts

Prior funding for this program has been included in past operating budgets under Revised Program (RPL) process.

Program Description:

The Department of Energy provides competitive grants to State Energy Programs for specific activities including, building technologies, Codes and Standards, Wind and Power technologies, renewable energy for remote areas, transportation technologies. DOE solicitations for these special projects occur typically in January or February. Awards are made in June. AHFC has been successful in obtaining special projects awards for wind monitoring, codes and standards, and a seafood processing audit program. Approximately \$14 million dollars are made available annually for these types of grants to all states on a competitive basis.



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1. Homeless Assistance Program Mental Health Bill

Historical Category:	Housing / Social Services	
Location:	Statewide	
Election District:	Statewide	
Project Type:	Transitional	
Estimated Project Dates:	7/01/2001 – 6/30/2006	
FY2002 Request:	\$250,000	Corporate Receipts
	\$200,000	Mental Health Trust Fund Receipts
FY2002 Funding:	\$	Corporate Receipts
	\$	Mental Health Trust Fund Receipts

The purpose of this program is to support programs that prevent homelessness by providing assistance to families in imminent danger of becoming homeless, or those who are currently homeless.

The projected outcomes are:

- Prevent near homeless individuals and families from becoming homeless.
- Provide homeless individuals and families assistance to obtain safe, sanitary shelter.

Homeless Assistance Program utilizes Corporate (AHFC) funds to grant to local communities/agencies to help develop programs to prevent homelessness by providing assistance to families in imminent danger of becoming homeless, or those who are currently homeless. Corporate funds will be matched by Mental Health Trust Authority funds. Both funds will be combined and administered as one program by AHFC.

Funding History:

FY2001	\$250,000	Corporate Receipts
FY2001	\$200,000	Mental Health Trust Fund Receipts
FY2000	\$250,000	Corporate Receipts
FY2000	\$200,000	Mental Health Trust Fund Receipts
FY1999	\$250,000	Corporate Receipts
FY1998	\$250,000	Corporate Receipts
FY1997	\$250,000	Corporate Receipts
FY1996	\$250,000	Corporate Receipts (funded under the former Emergency Housing Assistance Program).

Program Description:

Established in 1993, this program enables hundreds of homeless and/or near homeless families to obtain or retain safe and sanitary shelter each year. Alaska Mental Health Trust beneficiaries appear to be at a disproportionately higher risk of becoming homeless than other Alaskans. Individuals with mental illness, chronic alcoholism with psychosis, or dual diagnoses are at particularly high risk. The Homeless Assistance Program (HAP) provides grants to assist non-profit organizations, local governments and regional housing authorities in addressing the emergency needs of homeless and near-homeless Alaskans. During the last two competitive rounds, the total amount of HAP grant requests received by AHFC has averaged \$1.5 million annually. The most recent grantees in Fairbanks, Homer, Kodiak, Wasilla, Juneau and

Unalaska have utilized HAP funds to expand shelter facilities, develop supportive transitional housing, provide case management and rental assistance services.

For Fiscal Year 2002, AHFC is requesting authorization for expenditure of Corporate receipts which will be matched by funds from the Mental Health Trust Authority (AMHTA). Both funds will be combined and administered as one program by AHFC.

Applicant	Community	Score	Amount Requested
Salvation Army – Mckinnell Shelter.....	Anchorage.....	91.00	\$216,200
CSS – Brother Francis Shelter.....	Kodiak	89.00	\$56,060
CSS – Clare House	Anchorage.....	87.75	\$42,228
CSS – Brother Francis Shelter.....	Anchorage.....	86.50	\$24,128
Saint Vincent dePaul	Juneau	85.75	\$90,300
Unalaskans S.A.F.V.	Aleutians.....	85.50	\$36,912
CSS – Brother Francis Shelter.....	Anchorage.....	83.00	\$200,000
Safe & Fear-Free Environment	Dillingham	80.25	\$20,533
Kids Are People, Inc.	Mat-Su	79.25	\$294,610
Advocates for Victims of Violence	Valdez.....	78.50	\$18,365
Fairbanks Native Association.....	Fairbanks	75.50	\$51,398

Total Qualified Applicant Requests: \$1,050,734

Applicant	Services Provided
Salvation Army.....	For shelter operations and case management services
CSS – Brother Francis Shelter.....	For homeless prevention and housing placement services
CSS – Clare House	For shelter operations and housing placement services
CSS – Brother Francis Shelter.....	For shelter operations and housing placement services
Saint Vincent dePaul	For homeless prevention and housing placement services
Unalaskans S.A.F.V.	For shelter operations and housing placement services
CSS – Brother Francis Shelter.....	For construction of a new emergency shelter facility
Safe & Fear-Free Environment	For renovation of the emergency shelter kitchens
Kids Are People, Inc.	For youth shelter operations and case management services
Advocates for Victims of Violence	For ADA modifications in the shelter bathrooms
Fairbanks Native Association.....	For emergency shelter upgrades

2. Beneficiary and Special Needs Housing Mental Health Bill

Historical Category:	Housing / Social Services
Location:	Statewide
Election District:	Statewide
Project Type:	Health and Safety
Estimated Project Dates:	7/01/2001 – 6/30/2006
FY2002 Request:	\$1,500,000 Corporate Receipts
FY2002 Funding:	\$ Corporate Receipts

The purpose of this program is to provide funds for Alaskan non-profit service providers and housing developers to increase housing opportunities to Alaska Mental HealthTrust beneficiaries and other special needs populations throughout Alaska.

The projected outcomes are:

- Congregate housing for people with mental illness or developmental disabilities;
- Supportive housing, including assisted living, for people with mental illness, developmental disabilities, or multiple disorders;
- Transitional housing with support services for newly recovering alcoholics and addicts.

Beneficiary & Special Needs Housing utilizes Corporate (AHFC) funds for a continuing program to serve populations with special housing needs. The Department of Health and Social Services (DHSS) and AHFC jointly operate this program. The program provides funds to Alaskan non-profit service providers to increase housing opportunities for Mental Health Trust beneficiaries and other special needs populations throughout the state. The funds will be used for two purposes: housing development and residential accessibility modifications.

Funding History:

FY2000	\$1,700,000	Corporate Receipts
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Prior to FY2000 this program was part of DHSS's Beneficiary and Special Needs Housing Program:

FY1999	\$1,200,000	Corporate Receipts
FY1998	\$1,200,000	Corporate Receipts
FY1997	\$1,500,000	Corporate Receipts
FY1996	\$1,200,000	Corporate Receipts

Program Description:

The program provides funds to Alaskan nonprofit service providers and housing developers to increase housing opportunities to Alaska Mental HealthTrust beneficiaries and other special needs populations throughout Alaska. In FY02, as in FY01, these funds will continue a demonstration project to divert individuals from institutions into community-based assisted living.

The demand for special needs housing remains critical. The downsizing of and the over-use of institutions requires an immediate solution in finding appropriate housing with supports for individuals with substantial impairments. Additionally, Federal funding for housing remains flat for Alaska. When Congress enacts new housing legislation, Alaska's funding may substantially decline due to formula funding based upon population.

To optimize leveraging of these funds with other Federal grant and tax credit programs and to expedite the release of funding to non-profit housing developers, AHFC will administer these housing development funds. This will also administratively streamline housing development projects, which also intend to borrow money from AHFC. Typically, most special needs housing in Alaska is financed by AHFC. The use of funds will remain a collaborative process among the Trust, AHFC, DHSS, DOC, and the four Boards.

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Six Year Plan



Capital Budget Estimations for FY2002 Through FY2007
**** Draft @ December 15, 2000****

	Funding Source	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	
1	Supplemental Housing Development Program	Corporate: \$6,000.0	\$8,000.0	\$9,000.0	\$10,000.0	\$12,000.0	\$12,000.0	
	Federal:	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
2	Low Income Weatherization Program	Corporate: \$4,000.0	\$6,000.0	\$7,000.0	\$8,000.0	\$10,000.0	\$10,000.0	
	Federal:	\$1,300.0	\$1,400.0	\$1,400.0	\$1,400.0	\$1,400.0	\$1,300.0	
	Paxton Manor Replacement	Corporate: \$2,401.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
	Federal:	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
4	Chugach View Renovation Ph. I & II Anchorage (Senior)	Corporate: \$1,600.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
	Federal:	\$2,000.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
5	Senior Citizens Housing Development Program	Corporate: \$1,472.2	\$10,000.0	\$10,000.0	\$12,000.0	\$12,000.0	\$12,000.0	
	Federal:	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
6	Sr. & Statewide Deferred Maint. & Renovation	Corporate: \$2,000.0	\$2,000.0	\$2,000.0	\$1,000.0	\$500.0	\$500.0	
	Federal:	\$500.0	\$500.0	\$0.0	\$0.0	\$0.0	\$0.0	
7	Pacific Terrace Replacement Phase I & II - Kodiak	Corporate: \$0.0	\$4,200.0	\$4,454.0	\$0.0	\$0.0	\$0.0	
	Federal:	\$0.0	\$500.0	\$0.0	\$0.0	\$0.0	\$0.0	
8	Sea View Terrace Renovation - Ketchikan (Senior)	Corporate: \$0.0	\$4,567.5	\$0.0	\$0.0	\$0.0	\$0.0	
	Federal:	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
9	HUD Capital Fund Program (CFP) formerly (CGP)	Corporate: \$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
	Federal:	\$3,500.0	\$3,500.0	\$3,500.0	\$3,500.0	\$3,500.0	\$3,500.0	
10	HUD Federal HOME Grant Program	Corporate: \$750.0	\$750.0	\$750.0	\$750.0	\$750.0	\$750.0	
	Federal:	\$3,050.0	\$3,159.0	\$3,212.0	\$3,265.0	\$3,318.0	\$3,318.0	
11	Federal & Other Competitive Grants	Corporate: \$1,250.0	\$1,250.0	\$1,250.0	\$1,250.0	\$1,250.0	\$1,250.0	
	Federal:	\$3,000.0	\$3,000.0	\$3,000.0	\$3,000.0	\$3,000.0	\$3,000.0	
12	Competitive Grants for Public Housing	Corporate: \$250.0	\$250.0	\$250.0	\$250.0	\$250.0	\$250.0	
	Federal:	\$750.0	\$750.0	\$750.0	\$750.0	\$750.0	\$750.0	
13	Community Project Retrofit	Corporate: \$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
	Federal:	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
14	Energy Efficiency Monitoring Research	Corporate: \$300.0	\$750.0	\$1,000.0	\$1,000.0	\$1,500.0	\$2,000.0	
	Federal:	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
15	State Energy Program (SEP) Special Projects	Corporate: \$30.0	\$30.0	\$30.0	\$30.0	\$30.0	\$30.0	
	Federal:	\$150.0	\$150.0	\$150.0	\$150.0	\$150.0	\$150.0	
16	Emergency Housing Assistance	Corporate: \$0.0	\$750.0	\$750.0	\$750.0	\$750.0	\$750.0	
	Federal:	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
1	MHI - Homeless Assistance Program	Corporate: \$250.0	\$800.0	\$800.0	\$800.0	\$800.0	\$800.0	
	MHIF:	\$200.0	\$200.0	\$200.0	\$200.0	\$200.0	\$200.0	
2	MHI - Beneficiary & Special Needs Housing	Corporate: \$1,500.0	\$2,100.0	\$2,200.0	\$2,300.0	\$2,400.0	\$2,400.0	
	MHIF:	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
3	MHI - Housing Modification Program - Special Needs	Corporate: \$100.0	\$100.0	\$100.0	\$100.0	\$100.0	\$100.0	
	MHIF:	\$150.0	\$150.0	\$150.0	\$150.0	\$150.0	\$150.0	
a	Sunset View Renovation (Senior)	Corporate: \$0.0	\$0.0	\$2,953.0	\$0.0	\$0.0	\$0.0	
	Federal:	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
c	Central Terrace/Fairmont - Fa. III - VII	Corporate: \$0.0	\$2,500.0	\$2,740.0	\$1,423.4	\$0.0	\$0.0	
	Federal:	\$0.0	\$500.0	\$0.0	\$2,301.6	\$0.0	\$0.0	
d	Glacier View Renovation - Sward (Senior)	Corporate: \$0.0	\$2,500.0	\$0.0	\$0.0	\$0.0	\$0.0	
	Federal:	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
e	Chugach Manor Renovation Phase I & II - Anchorage (Sr.)	Corporate: \$0.0	\$3,000.0	\$2,000.0	\$0.0	\$0.0	\$0.0	
	Federal:	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
		Corporate: \$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
	Federal:	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	
Total Corporate Funded Capital Budget:		Corporate:	\$23,000.2	\$49,547.5	\$48,277.6	\$39,653.4	\$42,330.0	\$42,830.0
Total Federal Funded Capital Budget:		Federal:	\$14,350.0	\$13,459.0	\$12,012.0	\$14,366.6	\$12,118.0	\$12,118.0
Total MHIF Funded Capital Budget:		MHIF:	\$350.0	\$350.0	\$350.0	\$350.0	\$350.0	\$350.0
Total AHFC's Project Capital Budget:			\$37,700.2	\$63,356.5	\$60,639.6	\$54,370.0	\$54,798.0	\$55,298.0
AHFC Funding for Other State Projects								
19	Water/Sewer/Waste (DEC)/Pioneer Home/Other	Corporate:	\$28,999.8	\$2,452.5	\$3,722.4	\$12,346.6	\$9,670.0	\$9,170.0
Transfer Type Funding								
20	U.A. Student Hsg Debt Service (FY1999 - FY2024)	Corporate:	\$1,000.0	\$1,000.0	\$1,000.0	\$1,000.0	\$1,000.0	\$1,000.0
21	State Capital Project Bonds (FY1999 - FY2005)	Corporate:	\$4,000.0	\$50,000.0	\$50,000.0	\$50,000.0	\$50,000.0	\$50,000.0
22	State Debt Retirement Fund	Corporate:	\$6,000.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
Total AHFC Funding:		Corporate:	\$103,000.0	\$103,000.0	\$103,000.0	\$103,000.0	\$103,000.0	\$103,000.0
Total AHFC Funding Cap:		Corporate:	\$103,000.0	\$103,000.0	\$103,000.0	\$103,000.0	\$103,000.0	\$103,000.0
Over/(Under):		Corporate:	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0

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	Governor's				Legislature's				
	FY2002 Capital Budget Request				FY2002 Capital Budget				
	@ December 15, 2000				@ December 15, 2000				
	Federal	Other	Corp	Total	Federal	Corp	Corp	Total	Diff
Programs/Projects									
1			\$6,000.0	\$6,000.0					
2	\$1,400.0		\$4,000.0	\$5,400.0					
3			\$2,401.0	\$2,401.0					
4	\$2,000.0		\$2,697.0	\$4,697.0					
5			\$1,472.2	\$1,472.2					
6	\$500.0		\$2,000.0	\$2,500.0					
7	\$0.0		\$0.0	\$0.0					
8			\$0.0	\$0.0					
9	\$3,500.0			\$3,500.0					
10	\$3,050.0		\$750.0	\$3,800.0					
11	\$3,000.0		\$1,250.0	\$4,250.0					
12	\$750.0		\$250.0	\$1,000.0					
13			\$0.0	\$0.0					
14			\$300.0	\$300.0					
15	\$150.0		\$30.0	\$180.0					
16			\$0.0	\$0.0					
1		\$200.0	\$250.0	\$450.0					
2			\$1,500.0	\$1,500.0					
Total AHFC's Capital Project Budget:									
	\$14,350.0	\$200.0	\$22,900.0	\$37,450.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
AHFC Funding for Other State Projects									
3		\$150.0	\$100.0	\$250.0					
			\$0.0	\$0.0					
			\$0.0	\$0.0					
Water, Sewer, Waste (DEC) & Other									
			\$28,999.8	\$28,999.8					
			\$0.0	\$0.0					
			\$0.0	\$0.0					
			\$0.0	\$0.0					
			\$0.0	\$0.0					
			\$0.0	\$0.0					
Total AHFC Capital Project Funding:									
	\$14,350.0	\$350.0	\$52,000.0	\$66,700.0	\$0.0	\$0.0	\$0.0	\$0.0	
Transfer Type Funding									
<i>UAA Student Hog Debt Service (FY1999 - FY2024)</i>									
			\$1,000.0	\$1,000.0			\$1,000.0	\$1,000.0	\$0.0
<i>State Capital Project Bonds (FY1999 - FY2008)</i>									
			\$44,000.0	\$44,000.0			\$44,000.0	\$44,000.0	\$0.0
<i>State Debt Retirement Fund</i>									
			\$6,000.0	\$6,000.0			\$6,000.0	\$6,000.0	\$0.0
Total Other (Transfer Type) Funding:									
	\$0.0	\$0.0	\$51,000.0	\$51,000.0	\$0.0	\$0.0	\$51,000.0	\$51,000.0	\$0.0
Total AHFC Funding									
	\$14,350.0	\$200.0	\$103,000.0	\$117,700.0	\$0.0	\$0.0	\$51,000.0	\$51,000.0	\$0.0
Total AHFC Funding Cap									
			\$103,000.0				\$103,000.0		
Over/(Under)									
			\$0.0				(\$52,000.0)		

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Alaska Housing Finance Corporation		FY 2001 Draft Capital Budget Proposal @ December 15, 1999				SI1192, HB312, HB 113 & HB281 FY2001 Capital Budget @ May 4, 2000				
		Federal	Other	Cap	Total	Federal	Other	Cap	Total	Diff
		Programs/Projects								
1	Supplemental Housing Development Program			\$6,000.0	\$6,000.0			\$3,900.0	\$3,900.0	(\$2,100.0)
2	Low Income Weatherization Program	\$1,400.0		\$4,000.0	\$5,400.0	\$1,400.0		\$2,000.0	\$3,400.0	(\$2,000.0)
3	Senior Citizens Housing Development Program			\$2,253.5	\$2,253.5			\$2,253.5	\$2,253.5	\$0.0
4	Sr. & Statewide Deferred Maint. & Renovation	\$500.0		\$2,000.0	\$2,500.0	\$500.0	\$800.0	\$1,022.2	\$2,322.2	(\$177.8)
5	Eynk Manor Renovation - Cordova			\$1,600.0	\$1,600.0		\$1,600.0	\$0.0	\$1,600.0	\$0.0
6	Central Terrace/Fairmont - Ph. III			\$2,072.0	\$2,072.0			\$715.0	\$715.0	(\$1,357.0)
7	Chugach View Renovation Ph. I - Anch (Senior)	\$2,000.0		\$2,000.0	\$4,000.0	\$2,000.0	\$2,000.0	\$0.0	\$4,000.0	\$0.0
8	Sea View Terrace Renovation - Ketchikan (Senior)			\$600.0	\$600.0			\$0.0	\$0.0	(\$600.0)
9	HUD Capital Fund Program (CFP) formerly (CGP)	\$3,500.0			\$3,500.0	\$3,500.0			\$3,500.0	\$0.0
10	HUD Federal HOME Grant Program	\$3,053.0		\$750.0	\$3,803.0	\$3,053.0		\$750.0	\$3,803.0	\$0.0
11	Federal & Other Competitive Grants	\$1,500.0		\$1,250.0	\$2,750.0	\$1,500.0		\$1,000.0	\$2,500.0	(\$250.0)
12	Competitive Grants for Public Housing	\$750.0		\$250.0	\$1,000.0	\$750.0		\$250.0	\$1,000.0	\$0.0
13	Energy Efficiency Monitoring Research	\$500.0		\$450.0	\$950.0	\$500.0		\$450.0	\$950.0	\$0.0
14	Builder & Rater Education Program			\$200.0	\$200.0			\$0.0	\$0.0	(\$200.0)
15	State Energy Program (SEP) Special Projects	\$150.0		\$30.0	\$180.0	\$150.0		\$30.0	\$180.0	\$0.0
16	Homeless Assistance Program		\$200.0	\$250.0	\$450.0		\$200.0	\$250.0	\$450.0	\$0.0
17	Beneficiary & Special Needs Housing			\$1,500.0	\$1,500.0			\$1,500.0	\$1,500.0	\$0.0
Total AHFC's Capital Project Budget:		\$13,353.0	\$200.0	\$25,205.5	\$38,758.5	\$13,353.0	\$4,600.0	\$14,120.7	\$32,073.7	(\$6,684.8)
AHFC Funding for Other State Projects										
18	Housing Modification Program - Special Needs		\$150.0	\$100.0	\$250.0		\$150.0	\$100.0	\$250.0	\$0.0
19	Fbks Reopen Fairbank Residential Facility			\$395.0	\$395.0			\$395.0	\$395.0	\$0.0
20	API Stop Gap Repairs			\$154.5	\$154.5			\$154.5	\$154.5	\$0.0
21	Water Sever Waste (DEC)			\$24,366.9	\$24,366.9			\$27,400.3	\$27,400.3	\$3,033.4
22	Pioneer Homes (DOA)			\$1,838.1	\$1,838.1			\$600.0	\$600.0	(\$1,238.1)
23	Dept. of Corrections							\$1,160.0	\$1,160.0	\$1,160.0
24	Dept. of Education							\$237.6	\$237.6	\$237.6
25	Dept. of Health & Social Services							\$6,134.4	\$6,134.4	\$6,134.4
26	University of Alaska							\$1,697.6	\$1,697.6	\$1,697.6
Total AHFC Capital Project Funding:		\$13,353.0	\$350.0	\$52,000.0	\$65,703.0	\$13,353.0	\$4,750.0	\$52,000.6	\$70,103.0	\$4,400.0
Transfer Type Funding										
27	UAA Student Hsg. Debt Service (FY1999 - FY2024)			\$1,000.0	\$1,000.0			\$1,000.0	\$1,000.0	\$0.0
28	State Capital Project Bonds (FY1999 - FY2006)			\$34,992.5	\$34,992.5			\$34,992.5	\$34,992.5	\$0.0
29	State Debt Retirement Fund			\$15,007.5	\$15,007.5			\$15,007.5	\$15,007.5	\$0.0
Total Other (Transfer Type) Funding:		\$0.0	\$0.0	\$51,000.0	\$51,000.0	\$0.0	\$0.0	\$51,000.6	\$51,000.0	\$0.0
Total AHFC Funding		\$13,353.0	\$200.0	\$103,000.0	\$116,703.0	\$13,353.0	\$4,750.0	\$103,000.6	\$121,103.0	\$4,400.0
Total AHFC Funding Cap				\$103,000.0				\$103,000.0		
Over/(Under)				\$0.0				\$0.0		

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Governor's
FY2000 CAPITAL BUDGET Request
Draft @ December 15, 1998

SB 32 / HB50/HB51/HB52
@ May 18, 1999

Program/Project	FY2000 CAPITAL BUDGET Request				SB 32 / HB50/HB51/HB52				
	Federal	Other	Corp	Total	Federal	Other	Corp	Total	Diff
1 Supplemental Housing Development Program			\$9,000.0	\$9,000.0			\$3,868.0	\$3,868.0	(\$5,132.0)
2 Low Income Weatherization Program	\$1,400.0		\$4,000.0	\$5,400.0	\$1,400.0		\$1,000.0	\$2,400.0	(\$3,000.0)
3 Senior Citizens Housing Development Program			\$4,000.0	\$4,000.0			\$0.0	\$0.0	(\$4,000.0)
3a Talkeetna Senior Housing			\$0.0	\$0.0			\$278.0	\$278.0	\$278.0
4 Parkview Manor Renovation Ph. II - Anchorage			\$3,000.0	\$3,000.0			\$3,000.0	\$3,000.0	\$0.0
5 Mountain View - Juneau Phase II (Senior Units)			\$3,917.0	\$3,917.0			\$3,917.0	\$3,917.0	\$0.0
6 Sr. & Statewide Deferred Maint. & Renovation	\$500.0		\$3,500.0	\$4,000.0	\$500.0		\$1,690.5	\$2,190.5	(\$1,809.5)
7 Riverbend Multi-Purpose Building			\$500.0	\$500.0			\$0.0	\$0.0	(\$500.0)
8 HUD Comprehensive Grant Program (CGP)	\$2,800.0		\$0.0	\$2,800.0	\$2,800.0		\$0.0	\$2,800.0	\$0.0
9 Public Housing Environ. Cleanup/Abatement			\$303.0	\$303.0			\$303.0	\$303.0	\$0.0
10 Central Terrace/Fairmount - Ph. III			\$724.0	\$724.0			\$0.0	\$0.0	(\$724.0)
11 Southall Manor Renovation			\$4,715.0	\$4,715.0			\$4,715.0	\$4,715.0	\$0.0
12 HUD Federal HOME Grant Program	\$3,000.0		\$750.0	\$3,750.0	\$3,000.0		\$750.0	\$3,750.0	\$0.0
13 Federal & Other Competitive Grants	\$1,500.0		\$1,250.0	\$2,750.0	\$1,500.0		\$750.0	\$2,250.0	(\$500.0)
14 Competitive Grants for Public Housing	\$750.0		\$250.0	\$1,000.0	\$750.0		\$250.0	\$1,000.0	\$0.0
15 Energy Efficiency Monitoring Research			\$350.0	\$350.0			\$0.0	\$0.0	(\$350.0)
16 Bullder & Rater Education Program			\$300.0	\$300.0			\$0.0	\$0.0	(\$300.0)
17* Homeless Assistance Program	(Memor. Health Bst)	\$200.0	\$250.0	\$450.0	\$200.0		\$250.0	\$450.0	\$0.0
18* Beneficiary & Special Needs Housing	(Memor. Health Bst)		\$1,700.0	\$1,700.0			\$1,700.0	\$1,700.0	\$0.0
Total FY2000 AHFC's Project Capital Budget:	\$9,950.0	\$200.0	\$38,509.0	\$48,659.0	\$9,950.0	\$200.0	\$22,471.5	\$32,621.5	(\$16,037.5)
AHFC Funding for Other State Projects									
Misc.								\$0.0	\$0.0
19* Hsg. modifications for People w/ Spec. Needs (DHSS)	(Memor. Health Bst)		\$250.0	\$250.0			\$250.0	\$250.0	\$0.0
20 Water/Sewer/Waste (DEC)			\$13,241.0	\$13,241.0			\$29,916.8	\$29,916.8	\$16,675.8
21 UAA Student Hsg. Debt Service (Start FY99)			\$1,000.0	\$1,000.0			\$1,000.0	\$1,000.0	\$0.0
Total AHFC Capital Project Funding:	\$9,950.0	\$200.0	\$53,000.0	\$63,150.0	\$9,950.0	\$200.0	\$53,638.3	\$63,788.3	\$638.3
Transfer Type Funding									
22 FY99 Deferred Maintenance Debt Service (est.)			\$18,000.0	\$18,000.0			\$18,000.0	\$18,000.0	\$0.0
23 School Funding			\$17,444.0	\$17,444.0			\$17,444.0	\$17,444.0	\$0.0
24 Debt Retirement Fund			\$14,556.0	\$14,556.0			\$14,556.0	\$14,556.0	\$0.0
25 Munciple Matching Grants							\$0.0	\$0.0	\$0.0
Total Other (Transfer Type) Funding:	\$0.0	\$0.0	\$50,000.0	\$50,000.0	\$0.0	\$0.0	\$50,000.0	\$50,000.0	\$0.0
Total AHFC FY2000 Funding:	\$9,950.0	\$200.0	\$103,000.0	\$48,659.0			\$103,638.3		
Total AHFC FY2000 Funding Cap			\$103,000.0				\$103,638.3		
Over/(Under)			\$0.0				\$0.0		

* Includes FY99 Leases Funds

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Governor's

FY99 CAPITAL BUDGET Request
@ December 15, 1997

SB 231 / HB 326 / HB 325
@ June 23, 1998

Programs/Projects	FY99 CAPITAL BUDGET Request @ December 15, 1997				SB 231 / HB 326 / HB 325 @ June 23, 1998				
	Federal	Other	Corp	Total	Federal	Other	Corp	Total	Diff
1 Supplemental Housing Development Grant			\$9,000.0	\$9,000.0			\$4,000.0	\$4,000.0	(\$5,000.0)
2 Central Terrace/Fairmount - Ph. II	\$1,300.0		\$364.0	\$2,164.0	\$1,300.0		\$0.0	\$1,300.0	(\$864.0)
3 AHFC Mainframe Software - Upgrade/Replace	\$250.0		\$165.0	\$415.0	\$250.0		\$165.0	\$415.0	\$0.0
4 Low Income Weatherization	\$1,200.0		\$6,500.0	\$7,700.0	\$4,200.0	(Suppl. of Energy) (Budget \$2,000.0)	\$1,000.0	\$5,200.0	(\$2,500.0)
5 Sr. & Statewide Deferred Maint. & Renovation	\$450.0		\$3,700.0	\$4,150.0	\$450.0		\$1,000.0	\$1,450.0	(\$2,700.0)
6 Senior Citizens Housing Development Program			\$2,050.0	\$2,050.0			\$2,050.0	\$2,050.0	\$0.0
7 Homeless Assistance Program	(Miscel Health B/D)		\$1,250.0	\$1,250.0			\$250.0	\$250.0	(\$1,000.0)
8 HUD Comprehensive Grant Program	\$2,900.0			\$2,900.0	\$2,900.0			\$2,900.0	\$0.0
9 HUD Federal HOME Grant	\$1,000.0		\$750.0	\$3,750.0	\$3,000.0		\$750.0	\$3,750.0	\$0.0
10 Public Housing Environ. Cleanup/Abatement			\$1,000.0	\$1,000.0		\$1,000.0	\$0.0	\$1,000.0	\$0.0
11 Mountain View - Juneau Phase I (Senior Units)			\$2,120.0	\$2,120.0			\$2,120.0	\$2,120.0	\$0.0
12 Parkview Manor - Anchorage	\$1,000.0		\$2,500.0	\$3,500.0	\$1,000.0		\$2,500.0	\$3,500.0	\$0.0
13 Energy Conservation Retrofit			\$500.0	\$500.0			\$0.0	\$0.0	(\$500.0)
14a Federal & Other Competitive Grants	\$3,000.0		\$1,250.0	\$4,250.0	\$3,000.0		\$500.0	\$3,500.0	(\$750.0)
14b Transitional Housing	(Miscel Health B/D)		\$250.0	\$250.0			\$0.0	\$0.0	(\$250.0)
15 Competitive Grants for Public Housing	\$750.0		\$250.0	\$1,000.0	\$750.0		\$250.0	\$1,000.0	\$0.0
16 Oil Overcharge Settlement (PVE)	\$2,500.0			\$2,500.0	\$0.0			\$0.0	(\$2,500.0)
17 Alaska Craftsman & Home Energy Rating Prog.			\$450.0	\$450.0			\$300.0	\$300.0	(\$150.0)
Total FY99 AHFC's Project Capital Budget:	\$16,350.0	\$0.0	\$32,599.0	\$48,949.0	\$16,850.0	\$1,000.0	\$14,985.0	\$32,735.0	(\$16,214.0)
AHFC Funding for Other State Projects									
18 Beneficiary & Spec. Needs Hsg Prog (DHSS)	(Miscel Health B/D)		\$1,800.0	\$1,800.0			\$1,200.0	\$1,200.0	(\$600.0)
19 Pioneers' Homes Dementia Units (DOA)	(Miscel Health B/D)		\$200.0	\$200.0			\$200.0	\$200.0	\$0.0
20 Vocational Rehab Home Modifications (DOE)			\$150.0	\$150.0			\$100.0	\$100.0	(\$50.0)
21 Pioneers' Homes Health an Safety Repairs (DOA)			\$700.0	\$700.0			\$0.0	\$0.0	(\$700.0)
22 Water/Sewer/Waste (DEC)			\$16,351.0	\$16,351.0			\$14,765.0	\$14,765.0	\$1,586.0
23 Electronic Access to Property Files (DEC)			\$200.0	\$200.0			\$0.0	\$0.0	(\$200.0)
24 Recorder's Office Equipment (DNR)			\$0.0	\$0.0			\$150.0	\$150.0	\$150.0
25 Emergency and Non-Routine Repairs (DOTPF)			\$0.0	\$0.0			\$500.0	\$500.0	\$500.0
26 University Statewide Museum (UA)			\$0.0	\$0.0			\$500.0	\$500.0	\$500.0
27 Boys and Girls Club (DOA)			\$0.0	\$0.0			\$230.0	\$230.0	\$230.0
28 Home's Fire Truck (DOA)			\$0.0	\$0.0			\$150.0	\$150.0	\$150.0
29 SB36 Fiscal Note			\$0.0	\$0.0			\$17,444.0	\$17,444.0	\$17,444.0
30 UAA Student Hsg Debt Service (Start FY99)			\$1,000.0	\$1,000.0			\$1,000.0	\$1,000.0	\$0.0
Debt Service for FY99 Capital Projects			\$0.0	\$0.0			\$7,856.1	\$7,856.1	\$7,856.1
Remainder for Transfer			\$50,000.0	\$50,000.0			\$24,019.9	\$24,019.9	\$24,019.9
Total FY99 Other Funding:	\$0.0	\$0.0	\$70,401.0	\$70,401.0	\$0.0	\$0.0	\$88,115.0	\$88,115.0	\$17,714.0
Total AHFC FY99 Funding	\$0.0	\$0.0	\$103,000.0	\$169,350.0	\$0.0	\$1,000.0	\$103,000.0	\$129,850.0	\$51,500.0
Total AHFC FY99 Funding Cap.			\$103,000.0				\$103,000.0		
Over/Under			\$0.0				\$0.0		

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February 27, 1997

July 1, 1997

	FY98 CAPITAL BUDGET REQUEST					FY98 CAPITAL BUDGET HB 75, HB 76 & SB107				
	Federal	Other	Corp	Corp Match	Total	Federal	Other	Corp	Total	DN
1 Central Terrace/Fairmount/Rec Center - Ph. I			\$1,500.0		\$1,500.0			\$1,500.0	\$1,500.0	\$1.1
2 AHFC Computer Mainframe - Renovation			\$350.0		\$350.0		\$104.2		\$104.2	(\$165.0)
3 Homeless Assistance Program			\$750.0		\$750.0		\$250.0		\$250.0	(\$500.0)
5 Low Income Weatherization	\$1,200.0		\$6,527.5		\$7,727.5	\$1,200.0		\$4,000.0	\$5,200.0	(\$2,527.5)
6 Supplemental Housing Development Program	\$40,000.0 (HUD To RHA)		\$0,000.0	\$0,000.0	\$0,000.0			\$6,000.0	\$6,000.0	(\$2,000.0)
8 Public Housing Environmental Cleanup/Abates			\$1,000.0		\$1,000.0			\$500.0	\$500.0	(\$500.0)
9 Senior and Statewide Deferred Maintenance	\$988.9		\$2,000.0		\$2,988.9	\$988.9		\$1,000.0	\$1,988.9	(\$1,000.0)
10 Spruce Park Renovation - Fairbanks	\$350.0		\$7,000.0		\$7,350.0	\$350.0		\$7,000.0	\$7,350.0	\$0.0
11 Senior Citizens Housing Development Program			\$3,300.0		\$3,300.0			\$0.0	\$0.0	(\$3,300.0)
Elder Services, Inc.								\$240.1	\$240.1	\$240.1
Homer Seniors, Inc.								\$201.7	\$201.7	\$201.7
North Pole Seniors, Inc.								\$625.0	\$625.0	\$625.0
Palmer Senior Citizens, Inc.								\$675.0	\$675.0	\$675.0
12 HUD Comprehensive Grant Program	\$3,100.0				\$3,100.0	\$3,100.0			\$3,100.0	\$0.0
13 HUD Federal HOME Grant	\$3,000.0		\$750.0	\$750.0	\$3,750.0	\$3,000.0		\$750.0	\$3,750.0	\$0.0
14 Federal & Other Competitive Grants	\$3,000.0		\$1,500.0	\$2,000.0	\$4,500.0	\$3,000.0		\$500.0	\$3,500.0	(\$1,000.0)
15 Oil Overcharge Settlement (PVE)	\$2,500.0	Stipend			\$2,500.0	\$600.0			\$600.0	(\$1,900.0)
16 Competitive Grants for Public Housing	\$2,000.0		\$1,000.0	\$1,000.0	\$3,000.0	\$2,000.0		\$250.0	\$2,250.0	(\$750.0)
17 Energy Conservation Retrofit			\$530.0		\$530.0			\$450.0	\$450.0	(\$80.0)
18 Alaska Craftsman Home Program			\$300.0		\$300.0			\$0.0	\$0.0	(\$300.0)
19 Energy Rated Homes of Alaska Program			\$300.0		\$300.0			\$0.0	\$0.0	(\$300.0)
Total FY98 AHFC's Project Capital Budget:	\$16,138.9	\$0.0	\$14,007.5	\$0.0	\$50,946.4	\$14,238.9	\$0.0	\$24,214.0	\$38,452.9	(\$12,493.5)
Other Agency Funding										
DHSS - Beneficiary & Soc. Needs Hsg Program			\$1,000.0		\$1,000.0			\$1,200.0	\$1,200.0	(\$200.0)
DOA - Pioneer Homes Dementia Units			\$50.0		\$50.0			\$50.0	\$50.0	\$0.0
DHSS - Hope Collages			\$200.0		\$200.0			\$200.0	\$200.0	\$0.0
DHSS - Trust Beneficiaries			\$150.0		\$150.0			\$150.0	\$150.0	\$0.0
DHSS - General Relief Assistance								\$500.0	\$500.0	\$500.0
Municipal Matching Grants								\$5,000.0	\$5,000.0	\$5,000.0
Dept of Administration								\$200.0	\$200.0	\$200.0
Dept of Commerce & Economic Development								\$25.0	\$25.0	\$25.0
Dept of Community & Regional Affairs								\$205.0	\$205.0	\$205.0
Dept of Education								\$500.0	\$500.0	\$500.0
DBC housing Sanitation Program			\$14,000.0		\$14,000.0			\$14,000.0	\$14,000.0	\$0.0
Dept of Health & Social Services								\$2,314.6	\$2,314.6	\$2,314.6
DHSS - Johnson Youth Center								\$1,500.0	\$1,500.0	\$1,500.0
Dept of Military & Veteran Affairs								\$1,500.0	\$1,500.0	\$1,500.0
Dept of Natural Resources								\$1,500.0	\$1,500.0	\$1,500.0
Dept of Transportation								\$2,200.0	\$2,200.0	\$2,200.0
University of Alaska								\$450.0	\$450.0	\$450.0
Legislature								\$104.2	\$104.2	\$104.2
Pioneer Homes Renovation, Repair & Modification			\$200.0		\$200.0			\$0.0	\$0.0	(\$200.0)
DOE - MRHS Repairs, Renovation and Equipment			\$250.0		\$250.0			\$0.0	\$0.0	(\$250.0)
DOE - AVTEC Roof Repairs			\$250.0		\$250.0			\$0.0	\$0.0	(\$250.0)
DOE - Vocational Rehab Home Modif - Disabled			\$150.0		\$150.0			\$0.0	\$0.0	(\$150.0)
Total FY98 Other Agency Funding	\$0.0	\$0.0	\$18,192.5	\$0.0	\$18,192.5	\$0.0	\$0.0	\$38,299.6	\$38,299.6	\$20,107.1
Direct Transfers of AHFC Funds										
Direct Transfer (including Dividend) to State			\$50,000.0		\$50,000.0			\$50,000.0	\$50,000.0	\$0.0
State Mortgage Insurance Fund Dividend								\$20,000.0	\$20,000.0	\$0.0
UAA Student Hsg Debt Service (Start FY99)					\$0.0				\$0.0	\$0.0
Total FY98 Capital Budget and Transfers	\$16,138.9	\$0.0	\$183,000.0	\$0.0	\$119,138.9	\$14,238.9	\$0.0	\$132,513.6	\$126,752.5	\$7,613.6
FY97 Supplemental Appropriations										
Alaska Craftsman Home Program								\$0.0	\$0.0	\$0.0
Energy Rated Homes of Alaska Program								\$0.0	\$0.0	\$0.0
Grand Total FY98 Legislation	\$16,138.9	\$0.0	\$183,000.0	\$0.0	\$119,138.9	\$14,238.9	\$0.0	\$132,513.6	\$126,752.5	\$7,613.6
FY98 Legislative Cap on Corporate Funds			\$103,000.0					\$133,151.9		
Remaining Funds Under the Legislative Cap			\$0.0					\$630.3		

* Includes Council Budget, Dividend & Self-Insured & FY97 Leases Funds

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[Released 1/31/96]

June 7, 1996 & May 14, 1997 (SB 107)

	FY97 CAPITAL BUDGET REQUEST					FY97 CAPITAL BUDGET SB 136 & CS 1005 - June 6, 1996				
	Federal	Other	Corp	Corp Match	Total	Federal	Other	Corp	Total	Diff
1 Riverbend Construction	\$6.9		\$3,284.3		\$3,291.2	\$6.9		\$3,284.3	\$3,291.2	\$0.0
2 Golden Towers Renovation			\$6,093.5		\$6,093.5			\$6,093.5	\$6,093.5	\$0.0
3 Low Income Weatherization	\$1,800.0		\$8,500.0		\$10,300.0	\$500.0		\$6,500.0	\$7,000.0	(\$3,300.0)
4 Supplemental Housing Development Fund	\$50,000.0*		\$10,235.0	* \$10,000.0	\$10,235.0			\$7,000.0	\$7,000.0	(\$3,235.0)
5 DEC housing Sanitation Program			\$7,030.0		\$7,030.0			\$15,116.0	\$15,116.0	\$8,086.0
6 Environmental Cleanup/Abatement			\$1,000.0		\$1,000.0			\$500.0	\$500.0	(\$500.0)
7 Senior and Statewide Deferred Maintenance	\$1,000.0		\$3,026.0		\$4,026.0	\$1,000.0		\$1,000.0	\$2,000.0	(\$2,026.0)
8 Senior Citizens Housing Development Program			\$3,567.0		\$3,567.0			\$1,750.0	\$1,750.0	(\$1,817.0)
9 Homeless Assistance Program			\$1,200.0		\$1,200.0			\$250.0	\$250.0	(\$950.0)
10 HUD Comprehensive Grant Program	\$3,521.6				\$3,521.6	\$3,521.6			\$3,521.6	\$0.0
11 HUD Federal HOME Grant	\$3,000.0		\$750.0	* \$750.0	\$3,750.0	\$3,000.0		\$750.0	\$3,750.0	\$0.0
12 Federal Competitive Grants	\$3,000.0		\$1,000.0		\$4,000.0	\$3,000.0		\$1,000.0	\$4,000.0	\$0.0
13 Federal Competitive Grants - Public Housing	\$2,500.0		\$500.0		\$3,000.0	\$2,500.0		\$500.0	\$3,000.0	\$0.0
14 Energy Conservation Retrofit			\$500.0		\$500.0			\$450.0	\$450.0	(\$50.0)
15 DHSS Beneficiary & Spec. Needs Hsg Program	Mental Health	\$250.0	\$1,500.0		\$1,750.0	Mental Health	\$0.0	\$1,500.0	\$1,500.0	(\$250.0)
16 Oil Overcharge Settlement (PVE)	\$3,000.0	Stripper			\$3,000.0	\$600.0	Stripper		\$600.0	(\$2,400.0)
17 Other Competitive Grants			\$500.0		\$500.0			\$0.0	\$0.0	(\$500.0)
18 AHFC Computer Mainframe - Renovation			\$330.0		\$330.0			\$0.0	\$0.0	(\$330.0)
19 AHFC Telephone System Replacement			\$380.0		\$380.0			\$300.0	\$300.0	(\$80.0)
20 Pre-Development Grant			\$500.0		\$500.0			\$0.0	\$0.0	(\$500.0)
21 Statewide Housing Needs Assessment Study			\$100.0		\$100.0			\$0.0	\$0.0	(\$100.0)
22 Statewide Research & Testing			\$100.0		\$100.0			\$0.0	\$0.0	(\$100.0)
23 Alaska Coalition on Housing & Homelessness			\$150.0		\$150.0			\$0.0	\$0.0	(\$150.0)
24 Statewide Housing Forum			\$60.0		\$60.0			\$0.0	\$0.0	(\$60.0)
25 Pioneer Homes Renovation, Repair & Modification	Mental Health	\$271.9	\$2,589.3		\$2,861.2	Mental Health	\$0.0	\$2,589.3	\$2,589.3	(\$271.9)
26 Bethel Sea Wall								\$1,615.0	\$1,615.0	\$1,615.0
27 Valdez - Harborview Study								\$250.0	\$250.0	\$250.0
Total Corp Match (Included in Corp Funding)				* \$10,750.0						
Total FY97 Capital Budget	\$17,020.5	\$521.9	\$52,895.1		\$71,245.5	\$14,120.5	\$0.0	\$50,440.1	\$64,576.6	(\$6,660.9)
Direct Transfers of AHFC Funds										
Direct Transfer (including Dividend) to State			\$50,000.0		\$50,000.0			\$50,000.0	\$50,000.0	\$0.0
UAA Student Hsg Debt Service (Start FY99)					\$0.0				\$0.0	\$0.0
Total FY97 Capital Budget and Transfers	\$17,020.5	\$521.9	\$102,895.1		\$121,245.5	\$14,120.5	\$0.0	\$100,440.1	\$114,576.6	(\$6,660.9)
FY96 Legislative Budget & Audit										
FY97 Supplemental Appropriations										
Designated Grants								\$600.0		
Carryforward to FY98 Appropriations								\$1,951.9		
FY97 Legislative Budget & Audit										
Grand Total FY97 Legislation	\$17,020.5	\$521.9	\$102,895.1		\$121,245.5	\$14,120.5	\$0.0	\$103,000.0	\$114,576.6	(\$6,660.9)
FY97 Legislative Cap on Corporate Funds								\$103,000.0		
Remaining Funds Under the Legislative Cap								\$0.0		

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4/27/01
4-27-01
3:50

Alaska State Legislature

Please enter into the record my testimony to the Senate Finance
committee name

Committee on CSSB 29 (FIN), dated 4-27-01
bill # / subject

1 page attached

Signed: Steve O'Connor, Asst. Chief
Testifier

Central Emergency Services
Representing (optional)

231 S Binkley Soldotna, AK 99669
Address

262-4792
Phone number



State Of Alaska
Legislative Affairs Agency
Kenai LIO
145 Main St Lp, Ste 217
Kenai, AK 99611
907-283-2030

Date: 5-03-01

Please accept the enclosed original(s) of written testimony for
the Senate Finance Committee teleconference hearing
scheduled on 4-27-01. A copy of this testimony
was transmitted to your committee via fax on 4-27-01

Thank You,

[Handwritten signature]

CENTRAL EMERGENCY SERVICES

Central Kenai Peninsula Fire & EMS Providers

231 SOUTH BINKLEY

SOLDOTNA, AK 99689-8084

907-262-4792 • Fax 907-262-5770



*"Prepared for the Worst,
Providing the Best"*

TO: Senate Finance Committee
 Senator Donley, Co-Chair
 Senator Ward
 Senator Green
 Senator Wilken
 Senator Olson

Senator Kelly, Co-Chair
 Senator Austerman
 Senator Leman
 Senator Hoffman

FROM: Steven O'Connor, Asst. Chief

DATE: April 27, 2001

SUBJ: SB 29

I am writing in regards to Senate Bill 29, which you will be working on this evening in public hearing at 6:00pm. I would like to address two specific pieces of this capital budget, the EMS Communications capital and the Code Blue capital.

I would request your consideration in restoring the EMS Communication back to the original request of \$341,800 instead of the \$241,800 currently proposed. These capital monies were planned to put communications in areas where none exist or to upgrade communications where they are very poor. Many of our state residents as well as the visitors we welcome to our state travel frequently in these areas and a reliable communications system is vital in the notification to emergency medical services in the event of an injury or illness. Many of these areas are only served by volunteer EMT services that cannot afford the communications systems needed to obtain notification of an emergency, to communicate with each other, or to communicate with the clinic or hospital they might be transporting the patient to.

In addition, I would request your consideration in restoring the Code Blue funds back to the original request of \$533,400 instead of the \$200,000 currently proposed. These were intended to be used as matching funds for a much larger set of funds to purchase much needed EMS equipment and training to be used across the State of Alaska. The Emergency Medical Services community in this state has worked hard over the three years to seek funding to replace EMS equipment that is largely worn out and for much needed training. The \$533,400 used as matching funds would leverage a significantly larger amount of funds both private and Federal. These are funds that are desperately needed to assist the many volunteer EMS organizations across the state with equipment and training needs.

I would request that this be entered as testimony for this bill. Thank you for your time and consideration.

SITE: Fairbanks LIO

COMMITTEE (S) FIN

DATE: 4/11/01

SUBJECT OF MEETING:

SB 29

UPDATE #: 1



PLEASE SIGN IN

PLEASE PRINT:

NAME

ADDRESS (MAILING & ZIP)

REPRESENTING

**DO YOU WANT
TO TESTIFY?
Y or N**

NAME	ADDRESS (MAILING & ZIP)	REPRESENTING	DO YOU WANT TO TESTIFY? Y or N
Pat Pitney		UAF	Y

SENATE FINANCE COMMITTEE

SIGN-IN

SB 29-APPROP: GOVERNOR'S CAPITAL BUDGET

NAME: Dan Fauski Subject/Bill No: SB 29
Co./Dept./Title: AHFC - CEO/Exec. Director Phone: 330-8449
Address: 4300 Boniface Anchorage Zip: 99510
Do you wish to testify? Yes No Respond To Questions

NAME: Les Campbell Subject/Bill No: SB 29
Co./Dept./Title: AHFC - Budget Director Phone: 330-8356
Address: 4300 Boniface Anchorage Zip: 99510
Do you wish to testify? Yes No Respond To Questions

NAME: Bob Brean, Wes Weir, Barb Baker Subject/Bill No: SB 29
Co./Dept./Title: AHFC Phone: _____
Address: 4300 Boniface Zip: _____
Do you wish to testify? Yes No Respond To Questions

NAME: _____ Subject/Bill No: _____
Co./Dept./Title: _____ Phone: _____
Address: _____ Zip: _____
Do you wish to testify? Yes No Respond To Questions

SITE: ANCHORAGE LIO

COMMITTEE:

Senate Finance

DATE: 3-1-2001

SUBJECT OF MEETING:

SB 29 - Capital Budget

UPDATE #:



PLEASE SIGN IN

PLEASE PRINT:

NAME

ADDRESS (MAILING & ZIP)

REPRESENTING

**DO YOU WANT
TO TESTIFY?
Y OR N**

NAME	ADDRESS (MAILING & ZIP)	REPRESENTING	DO YOU WANT TO TESTIFY? Y OR N
Bob Poe		AIDEA	Y - SB 29
Yvonne Chase		Education & Early Development	Y - SB 29
Jeff Berliner			Y - SB 29
Pat Ladner		AADC	Y - SB 29
Pat Poland		DCED	Ans ?s SB 29
Debby Tennyson		DCED	Ans ? SB 29
Mark Myers		DNR O&G	SB 29

SITE: Mat-Su LIO

COMMITTEE: S Finance

DATE: 03-01-01

SUBJECT OF MEETING:

SB 29

UPDATE#



PLEASE SIGN IN

PLEASE PRINT:

NAME

ADDRESS (MAILING & ZIP)

REPRESENTING

**DO YOU WANT
TO TESTIFY?
Y OR N**

NAME	ADDRESS (MAILING & ZIP)	REPRESENTING	DO YOU WANT TO TESTIFY? Y OR N
Gary Sheridan		Dept of Admin. (pioneer homes)	Here to answer ?s

SITE: SEWARD LIO

COMMITTEE:
SENATE FINANCE

DATE: 03-01-01

SUBJECT OF MEETING:

SB 29 CAPITAL BUDGET

UPDATE #:1



PLEASE SIGN IN

PLEASE PRINT:

NAME

ADDRESS (MAILING & ZIP)

REPRESENTING

**DO YOU WANT
TO TESTIFY?
Y OR N**

Name	Address (Mailing & ZIP)	Representing	Available for questions
Fred Esposito		AVTEC	Available for questions

SITE: ANCHORAGE LIO

COMMITTEE:

Senate Finance

DATE: 2-21-2001

SUBJECT OF MEETING:

SB 29 - Approp Governor's
Capital Budget

UPDATE #:



PLEASE SIGN IN

PLEASE PRINT:

NAME

ADDRESS (MAILING & ZIP)

REPRESENTING

**DO YOU WANT
TO TESTIFY?
Y or N**

NAME	ADDRESS (MAILING & ZIP)	REPRESENTING	DO YOU WANT TO TESTIFY? Y or N
John Mallonee		DCED	Ans ?s

SB

37

HFIN

FILE

FISCAL NOTE

STATE OF ALASKA
2002 LEGISLATIVE SESSION

Fiscal Note Number: 6
Bill Version: HCS CSSB 37(L&C)
(H) Publish Date: 3/26/02

Revision Date/Time (Note if correction): _____ Dept. Affected: Administration
Title: "An Act relating to collective negotiation by BRU Centralized Admin Svcs.
physicians with health benefits... Component Retirement & Benefits
Sponsor: Senator Pete Kelly
Requester: House Labor & Commerce Component No. 64

Expenditures/Revenues (Thousands of Dollars)

Note: Amounts do not include inflation unless otherwise noted below.

OPERATING EXPENDITURES	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008
Personal Services						
Travel						
Contractual						
Supplies						
Equipment						
Land & Structures						
Grants & Claims						
Miscellaneous						
TOTAL OPERATING	0.0	0.0	0.0	0.0	0.0	0.0

CAPITAL EXPENDITURES						
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CHANGE IN REVENUES ()						
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FUND SOURCE (Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF						
1005 GF/Program Receipts						
1037 GF/Mental Health						
Other (Specify Type--Do not abbreviate)						
TOTAL	0.0	0.0	0.0	0.0	0.0	0.0

Estimate of any current year (FY2002) cost: 0.0

Check this box (X) if funding for this bill is included in the Governor's FY 2003 budget proposal:

POSITIONS

Full-time						
Part-time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

This version of the bill does not include self-insured plans; it will not apply to the State health plans

Prepared by: Guy Bell, Director
Division: Retirement & Benefits
Approved by: Jim Duncan, Commissioner
Agency: Department of Administration

Phone 465-4471
Date/Time 3/21/02 4:34 PM
Date 3/21/2002

FISCAL NOTE

STATE OF ALASKA
2002 LEGISLATIVE SESSION

Fiscal Note Number: 8
Bill Version: HCS CSSB 37(L&C)
(H) Publish Date: 3/26/02

Revision Date/Time (Note if correction): _____ Dept. Affected: Law
Title: "An Act relating to collective negotiation by BRU Civil Division
competing physicians with health benefit plans, ..." Component: Fair Business Practices
Sponsor: Senator Pete Kelly
Requester: House Labor and Commerce Committee Component No.: 2206

Expenditures/Revenues (Thousands of Dollars)

Note: Amounts do not include inflation unless otherwise noted below.

OPERATING EXPENDITURES	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008
Personal Services	134.5	134.5	134.5	134.5	134.5	134.5
Travel	5.3	5.3	5.3	5.3	5.3	5.3
Contractual	80.6	80.6	80.6	80.6	80.6	80.6
Supplies	2.3	2.3	2.3	2.3	2.3	2.3
Equipment	13.0					
Land & Structures						
Grants & Claims						
Miscellaneous						
TOTAL OPERATING	235.7	222.7	222.7	222.7	222.7	222.7

CAPITAL EXPENDITURES						
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CHANGE IN REVENUES ()	0.0	222.7	222.7	222.7	222.7	222.7
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FUND SOURCE (Thousands of Dollars)

1002 Federal Receipts						
1003 GF Hatch						
1004 G	235.7					
1005 JF/Program Receipts		222.7	222.7	222.7	222.7	222.7
1037 GF/Mental Health						
Other (Specify Type-Do not abbreviate)						
TOTAL	235.7	222.7	222.7	222.7	222.7	222.7

Estimate of any current year (FY2002) cost: 0.0

Check this box (X) if funding for this bill is included in the Governor's FY 2003 budget proposal:

POSITIONS

Full-time	1	1	1	1	1	1
Part-time	1	1	1	1	1	1
Temporary						

ANALYSIS: (Attach a separate page if necessary)

CSSB 37 (FIN) provides a method for physicians to collectively negotiate certain terms and conditions of contracts with a health benefit plan. If an authorized third party negotiates with the health benefit plan, the subject matter of the negotiations must be reviewed and approved by the attorney general, who then receives various reports on the progress of the negotiations. Once a negotiated contract proposal is reached, it is to be reviewed and approved by the attorney general, using specific criteria, within thirty days. The bill provides that registration fees for authorized third parties will be established to approximately equal the regulatory costs for the attorney general's oversight of joint negotiations between physicians and health benefit plans.

If enacted, this legislation places substantial responsibilities on the attorney general to approve proposed negotiations, monitor reports of on-going negotiations, and to make a determination whether to approve or not approve a proposed

Prepared by: Joan M. Kasson Phone (907) 465-5370
Division: Attorney General's Office Date/Time 3/20/02 11:59 AM
Approved by: Kathryn Daughhetea for Bruce M. Botelho, Attorney General Date 3/20/2002
Agency: Department of Law

FISCAL NOTE

STATE OF ALASKA
2002 LEGISLATIVE SESSION

BILL NO. HCS CSSB 37(L&C) - FN#8

ANALYSIS CONTINUATION

negotiated contract within a very short time frame. The economic and patient care detriment or benefit criteria the attorney general is directed to base approval or disapproval on will require significant analysis by expert health care economic assistance, as well as additional legal resources.

Under this bill, competing physicians within the service area of a health benefit plan can collectively negotiate certain defined terms and conditions of contracts with the health benefit plan. Negotiations can include fee and price related terms and conditions.

CSSB 37 (FIN) excludes all self-insured plans. It is difficult to predict how many contracts and reports during a given year that the attorney general's office will have to review and approve. There are 2,050 licensed physicians currently in the State of Alaska, and we conservatively estimate more than 5,000 insured health benefit plans will be potentially subject to this bill. Given these numbers, we would anticipate the volume of collective negotiations under the bill to be significant enough that we will need additional resources to complete the required reviews and approvals.

The Department of Law anticipates a minimum of one-half of a full-time equivalent attorney position and one full-time equivalent paraprofessional position will be needed to handle this new workload. Extensive regulation development will be necessary to implement the legislation by defining terms and setting forth the reporting requirements that authorized third parties will be required to submit in order to reduce, or preferably eliminate, investigation time during the 30 day review period. Once regulations are complete, these positions will perform the necessary investigation, review, and antitrust analyses on the collective bargaining reports submitted by the authorized third party, and represent the state when decisions of the attorney general are challenged.

Requests for approval of proposed negotiations and review of negotiated contracts by the attorney general are unlikely to be spread evenly throughout the course of a year. Instead, they may come at any time, and in any volume. Thus we assume it will be more efficient to hire expert health care economic assistance by contract on an as needed basis. \$50,000 is included for outside expert costs (250 hours at an estimated average cost of \$200/hour).

In-house estimates are based on the department's FY 2003 standard half-time equivalent attorney and full-time paraprofessional schedules, which include clerical support, communications, space, supplies, data processing, and other normal overhead expenses. (one-half FTE attorney: \$70,455, FTE paraprofessional: \$92,230). Each position estimate also includes an additional \$6,500 for one-time equipment purchases and \$5,000 for direct case costs, costs that cannot be included in the rate as overhead.

The bill assumes fees for the registration of authorized third parties will be established to cover the cost of the program upon implementation. It will take at least several months to establish the regulatory framework. During this time, no fees will be generated. General funds are necessary for the first year to implement the program, at which point, the bill envisions the fees will be set to cover all program costs.

FISCAL NOTE

STATE OF ALASKA
2002 LEGISLATIVE SESSION

Fiscal Note Number: 9
 Bill Version: HCS CSSB 37(JUD)
 (H) Publish Date: 4/25/02

Revision Date/Time (Note if correction): _____ Dept. Affected: DCED
 Title Physician Negotiations with Health Insurance BRU Insurance (116)
 Component Insurance Operations
 Sponsor Senator Kelly
 Requester House Judiciary Component No. 354

Expenditures/Revenues (Thousands of Dollars)

Note: Amounts do not include inflation unless otherwise noted below.

OPERATING EXPENDITURES	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008
Personal Services	0.0	0.0	0.0	0.0	0.0	0.0
Travel						
Contractual						
Supplies						
Equipment						
Land & Structures						
Grants & Claims						
Miscellaneous						
TOTAL OPERATING	0.0	0.0	0.0	0.0	0.0	0.0

CAPITAL EXPENDITURES						
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CHANGE IN REVENUES ()						
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FUND SOURCE (Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF						
1005 GF/Program Receipts						
1037 GF/Mental Health						
Other (Specify Type--Do not abbreviate)						
TOTAL	0.0	0.0	0.0	0.0	0.0	0.0

Estimate of any current year (FY2002) cost: 0.0

Check this box (X) if funding for this bill is included in the Governor's FY 2003 budget proposal:

POSITIONS

Full-time						
Part-time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

This bill requires the director of insurance to determine the number of individuals covered under health benefit plans in Alaska. A health benefit plan is now defined as a health care insurer instead of an employee welfare benefit plan. The division already collects covered lives data from health care insurers for purposes of reporting under AS 21.06.110. Therefore, any cost to modify the survey form, compile and report this data would be absorbed within existing division resources.

Prepared by: Robert A. Lohr, Director
 Division: Insurance
 Approved by: Deborah B. Sedwick, Commissioner
 Agency: Department of Community & Economic Development

Phone 907-269-7900
 Date/Time 4/10/02 11:46 AM
 Date 4/10/2002

HOUSE CS FOR CS FOR SENATE BILL NO. 37(JUD)
IN THE LEGISLATURE OF THE STATE OF ALASKA
TWENTY-SECOND LEGISLATURE - SECOND SESSION

BY THE HOUSE JUDICIARY COMMITTEE

Offered: 4/25/02
Referred: Finance

Sponsor(s): SENATOR KELLY

A BILL

FOR AN ACT ENTITLED

1 "An Act relating to collective negotiation by competing physicians with health benefit
2 plans, to health benefit plan contracts, to the application of antitrust laws to agreements
3 involving providers and groups of providers affected by collective negotiations, and to
4 the effect of the collective negotiation provisions on health care providers."

5 **BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:**

6 * Section 1. AS 23 is amended by adding a new chapter to read:

7 **Chapter 50. Collective Negotiation by Physicians.**

8 **Sec. 23.50.010. Legislative findings.** (a) The legislature finds that permitting
9 competing physicians to engage in collective negotiation of certain terms and
10 conditions of contracts with a health benefit plan will benefit competition, so long as
11 the physicians do not engage in an express or implied threat of retaliatory collective
12 action, including boycotts or strikes.

13 (b) The legislature finds that permitting physicians to engage in collective
14 negotiations over fee-related terms may, in some circumstances, yield anti-competitive

1 effects. There are, however, instances in which a health benefit plan dominates the
 2 market to the degree that fair negotiations between physicians and the health benefit
 3 plan are not possible in the absence of joint action on behalf of the physicians. In
 4 those circumstances, the health benefit plan can virtually dictate the terms of the
 5 contracts that it offers to physicians.

6 (c) The legislature finds that it is appropriate and necessary to authorize
 7 collective negotiations between competing physicians and health benefit plans on fee-
 8 related and other issues when the imbalances in bargaining capacity described in this
 9 section exist.

10 **Sec. 23.50.020. Collective action by competing physicians.** (a) Competing
 11 physicians may meet and communicate in order to collectively negotiate with a health
 12 benefit plan concerning any of the contract terms and conditions described in this
 13 subsection, but may not negotiate the exclusion of providers who are non-physicians
 14 from direct reimbursement by a health benefit plan, and may not negotiate the setting
 15 in which providers who are non-physicians deliver services. Competing physicians
 16 may not engage in a boycott related to these terms and conditions. Competing
 17 physicians may meet and communicate concerning

18 (1) physician clinical practice guidelines and coverage criteria;

19 (2) the respective liability of physicians and the health benefit plan for
 20 the treatment or lack of treatment of insured or enrolled persons;

21 (3) administrative procedures, including methods and timing of the
 22 payment of services to physicians;

23 (4) procedures for the resolution of disputes between the health benefit
 24 plan and physicians;

25 (5) patient referral procedures;

26 (6) the formulation and application of reimbursement methodology;

27 (7) quality assurance programs;

28 (8) health service utilization review procedures; and

29 (9) criteria to be used by health benefit plans for the selection and
 30 termination of physicians, including whether to engage in selective contracting.

31 (b) An authorized third party that intends to negotiate with a health benefit

1 plan the items identified under (a) of this section shall provide the attorney general
2 with written notice of the intended negotiations before the negotiations begin.

3 (c) In exercising the collective rights granted by (a) of this section.

4 (1) physicians may communicate with each other with respect to the
5 contractual terms and conditions to be negotiated with a health benefit plan;

6 (2) physicians may communicate with an authorized third party
7 regarding the terms and conditions of contracts allowed under this section;

8 (3) the authorized third party is the sole party authorized to negotiate
9 with a health benefit plan on behalf of a defined group of physicians;

10 (4) physicians can be bound by the terms and conditions negotiated by
11 the authorized third party that represents their interests;

12 (5) a health benefit plan communicating or negotiating with the
13 authorized third party may contract with, or offer different contract terms and
14 conditions to, individual competing physicians;

15 (6) an authorized third party may not represent more than 30 percent of
16 the market of practicing physicians for the provision of services in the geographic
17 service area or proposed geographic service area, if the health benefit plan has less
18 than a five percent market share as determined by the number of covered lives as
19 reported by the director of insurance for the most recently completed calendar year or
20 by the actual number of consumers of prepaid comprehensive health services; in this
21 paragraph, "covered lives" means the total number of individuals who are entitled to
22 benefits under the health benefit plan;

23 (7) the attorney general may limit the percentage of practicing
24 physicians represented by an authorized third party; however, the limitation may not
25 be less than 30 percent of the market of practicing physicians in the geographic service
26 area or proposed geographic service area; when determining whether to impose a
27 limitation described under this paragraph, the attorney general shall consider the
28 provisions described under (f) - (h) of this section; this paragraph does not apply if the
29 market of practicing physicians in the geographic service area or proposed geographic
30 service area consists of 40 or fewer individuals; and

31 (8) the authorized third party shall comply with the provisions of (d) of

1 this section.

2 (d) A person acting or proposing to act as an authorized third party under this
3 section shall,

4 (1) before engaging in collective negotiations with a health benefit
5 plan,

6 (A) file with the attorney general the information that identifies
7 the authorized third party, the physicians represented by the third party, the
8 authorized third party's plan of operation, and the authorized third party's
9 procedures to ensure compliance with this section;

10 (B) furnish to the attorney general, for the attorney general's
11 approval, a brief report that identifies the proposed subject matter of the
12 negotiations or discussions with a health benefit plan and that contains an
13 explanation of the efficiencies or benefits that are expected to be achieved
14 through the collective negotiations; the attorney general shall review whether
15 the group of physicians represented by the authorized third party is appropriate
16 to represent the interests involved in the negotiations; the attorney general may
17 not approve the report if the group of physicians is not appropriate to represent
18 the interests involved in the negotiations or if the proposed negotiations exceed
19 the authority granted in this chapter and, if the group is not appropriate or the
20 negotiations exceed the granted authority, shall enter an order prohibiting the
21 collective negotiations from proceeding; the authorized third party shall
22 provide supplemental information to the attorney general as new information
23 becomes available that indicates that the subject matter of negotiations with the
24 health benefit plan has changed or will change;

25 (2) within 14 days after receiving a health benefit plan's decision to
26 decline to negotiate or to terminate negotiations, or within 14 days after requesting
27 negotiations with a health benefit plan that fails to respond within that time, report to
28 the attorney general that negotiations have ended or have been declined;

29 (3) during the negotiation process, provide the attorney general upon
30 the attorney general's request with a copy of all written communications that are
31 between physicians and the health benefit plan, that are relevant to the negotiations.

1 and that are in the possession of the authorized third party;

2 (4) before reporting the results of negotiations with a health benefit
3 plan and before giving physicians an evaluation of any offer made by a health benefit
4 plan, provide to the attorney general, for the attorney general's approval, a copy of all
5 communications to be made to physicians related to the negotiations, discussions, and
6 health benefit plan offers.

7 (e) The attorney general shall either approve or disapprove the contract that
8 was the subject of the collective negotiation within 60 days after receiving the reports
9 required under (d) of this section. If the contract is disapproved, the attorney general
10 shall furnish a written explanation of any deficiencies along with a statement of
11 specific remedial measures that would correct any identified deficiencies. An
12 authorized third party who fails to obtain the attorney general's approval is considered
13 to be acting outside the authority of this section.

14 (f) The attorney general shall approve a collective negotiation contract if

15 (1) the competitive and other benefits of the contract terms outweigh
16 any anticompetitive effects; and

17 (2) the contract terms are consistent with other applicable laws and
18 regulations.

19 (g) The competitive and other benefits of joint negotiations or negotiated
20 provider contract terms must include

21 (1) restoration of the competitive balance in the market for health care
22 services;

23 (2) protections for access to quality patient care;

24 (3) promotion of health care infrastructure and medical advancement;
25 or

26 (4) improved communications between health care providers and
27 health care insurers.

28 (h) When weighing the anticompetitive effects of contract terms, the attorney
29 general shall consider whether the terms

30 (1) provide for excessive payments; or

31 (2) contribute to the escalation of the cost of providing health care

1 services.

2 (i) This section does not authorize competing physicians to act in concert in
3 response to a report issued by an authorized third party related to the authorized third
4 party's discussion or negotiations with a health benefit plan. The authorized third
5 party shall advise the physicians of the provisions of this subsection and shall warn
6 them of the potential for legal action against those who violate state or federal anti-
7 trust laws by exceeding the authority granted under this section.

8 (j) A contract allowed under this section may not exceed a term of five years.

9 (k) The documents relating to a collective negotiation described under this
10 section that are in the possession of the Department of Law are confidential and not
11 open to public inspection.

12 (l) Nothing in this section shall be construed as exempting from the
13 application of the antitrust laws the conduct of providers or negotiations or agreements
14 between providers and a health benefit plan if the purpose or effect of the conduct,
15 negotiations, or agreements would be, directly or indirectly, to exclude, limit the
16 participation or reimbursement of, or otherwise limit the scope of services to be
17 provided by separate or competing classes of providers who practice or seek to
18 practice within the scope of the occupational licenses held by the providers.

19 (m) A contract entered into under this section must be consistent with
20 AS 21.36.090(d).

21 (n) Nothing in this section shall be construed to make any conduct by
22 providers unlawful if the conduct was lawful before the effective date of this Act.

23 (o) In this section,

24 (1) "geographic service area" means the geographic area of the
25 physicians seeking to jointly negotiate;

26 (2) "provider" has the meaning given in AS 21.36.090(d).

27 **Sec. 23.50.030. Fee for registration of authorized third parties.** (a) The
28 attorney general shall adopt regulations that establish the amount and manner of
29 payment of a registration fee for authorized third parties. The attorney general shall
30 establish the fee level so that the total amount of fees collected from authorized third
31 parties approximately equals the actual regulatory costs for the oversight of joint

1 negotiations between physicians and health benefit plans. The attorney general shall
 2 annually review the fee level to determine whether the regulatory costs are
 3 approximately equal to fee collections. If the review indicates that the fee collections
 4 and regulatory costs are not approximately equal, the attorney general shall calculate
 5 fee adjustments and adopt regulations under this subsection to implement the
 6 adjustments. In January of each year, the attorney general shall report on the fee level
 7 and revisions for the previous year under this subsection to the office of management
 8 and budget.

9 (b) In this section, "regulatory costs" means costs of the Department of Law
 10 that are attributable to oversight of joint negotiations between physicians and health
 11 benefit plans.

12 **Sec. 23.50.040. Regulations.** The attorney general may adopt regulations
 13 necessary to implement this chapter.

14 **Sec. 23.50.099. Definitions.** In this chapter,

15 (1) "authorized third party" means a person authorized by the
 16 physicians to negotiate on their behalf with a health benefit plan under this chapter:

17 (2) "health benefit plan" means a health care insurer as defined in
 18 AS 21.54.500, but does not include a self-insured health benefit plan.

19 * **Sec. 2.** AS 45.50.572 is amended by adding a new subsection to read:

20 (k) AS 45.50.562 - 45.50.596 do not forbid the existence or operation of
 21 organizations of physicians acting in accordance with AS 23.50, or forbid or restrain
 22 members of those organizations from lawfully carrying out the legitimate objectives of
 23 them; nor do these organizations or members illegal combinations or conspiracies in
 24 restraint of trade under the provisions of AS 45.50.562 - 45.50.596.

FISCAL NOTE

STATE OF ALASKA
2002 LEGISLATIVE SESSION

Fiscal Note Number: 6
Bill Version: HCS CSSB 37(L&C)
(H) Publish Date: 3/26/02

Revision Date/Time (Note if correction): _____ Dept. Affected: Administration
Title: *An Act relating to collective negotiation by BRU Centralized Admin Svcs.
physicians with health benefits.... Component Retirement & Benefits
Sponsor: Senator Pete Kelly
Requester: House Labor & Commerce Component No. 64

Expenditures/Revenues (Thousands of Dollars)

Note: Amounts do not include inflation unless otherwise noted below.

OPERATING EXPENDITURES	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008
Personal Services						
Travel						
Contractual						
Supplies						
Equipment						
Land & Structures						
Grants & Claims						
Miscellaneous						
TOTAL OPERATING	0.0	0.0	0.0	0.0	0.0	0.0

CAPITAL EXPENDITURES						
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CHANGE IN REVENUES ()						
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FUND SOURCE (Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF						
1005 GF Program Receipts						
1037 GF/Mental Health						
Other (Specify Type--Do not abbreviate)						
TOTAL	0.0	0.0	0.0	0.0	0.0	0.0

Estimate of any current year (FY2002) cost: 0.0

Check this box (X) if funding for this bill is included in the Governor's FY 2003 budget proposal:

POSITIONS

Full-time						
Part-time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

This version of the bill does not include self-insured plans; it will not apply to the State health plans.

Prepared by: Guy Bell, Director Phone 465 4471
Division: Retirement & Benefits Date/Time 3/21/02 4:34 PM
Approved by: Jim Duncan, Commissioner Date 3/21/2002
Agency: Department of Administration

FISCAL NOTE

STATE OF ALASKA
2002 LEGISLATIVE SESSION

Fiscal Note Number: 8
Bill Version: HCS CSSB 37(L&C)
(H) Publish Date: 3/26/02

Revision Date/Time (Note if correction): _____ Dept. Affected: Law
Title: "An Act relating to collective negotiation by BRU Civil Division
competing physicians with health benefit plans. ..." Component Fair Business Practices
Sponsor: Senator Pete Kelly
Requester: House Labor and Commerce Committee Component No. 2206

Expenditures/Revenues (Thousands of Dollars)

Note: Amounts do not include inflation unless otherwise noted below.

OPERATING EXPENDITURES	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008
Personal Services	134.5	134.5	134.5	134.5	134.5	134.5
Travel	5.3	5.3	5.3	5.3	5.3	5.3
Contractual	80.6	80.6	80.6	80.6	80.6	80.6
Supplies	2.3	2.3	2.3	2.3	2.3	2.3
Equipment	13.0					
Land & Structures						
Grants & Claims						
Miscellaneous						
TOTAL OPERATING	235.7	222.7	222.7	222.7	222.7	222.7

CAPITAL EXPENDITURES						
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CHANGE IN REVENUES ()	0.0	222.7	222.7	222.7	222.7	222.7
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FUND SOURCE (Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF	235.7					
1005 GF/Program Receipts		222.7	222.7	222.7	222.7	222.7
1037 GF/Mental Health						
Other (Specify Type--Do not abbreviate)						
TOTAL	235.7	222.7	222.7	222.7	222.7	222.7

Estimate of any current year (FY2002) cost: 0.0
Check this box (X) if funding for this bill is included in the Governor's FY 2003 budget proposal:

POSITIONS

Full-time	1	1	1	1	1	1
Part-time	1	1	1	1	1	1
Temporary						

ANALYSIS: (Attach a separate page if necessary)
CSSB 37 (FIN) provides a method for physicians to collectively negotiate certain terms and conditions of contracts with a health benefit plan. If an authorized third party negotiates with the health benefit plan, the subject matter of the negotiations must be reviewed and approved by the attorney general, who then receives various reports on the progress of the negotiations. Once a negotiated contract proposal is reached, it is to be reviewed and approved by the attorney general, using specific criteria, within thirty days. The bill provides that registration fees for authorized third parties will be established to approximately equal the regulatory costs for the attorney general's oversight of joint negotiations between physicians and health benefit plans.

If enacted, this legislation places substantial responsibilities on the attorney general to approve proposed negotiations, monitor reports of on-going negotiations, and to make a determination whether to approve or not approve a proposed

Prepared by: Joan M. Kasson Phone (907) 465-5370
Division: Attorney General's Office Date/Time 3/20/02 11:59 AM
Approved by: Kathryn Daughettee for Bruce M. Botelho, Attorney General Date 3/20/2002
Agency: Department of Law

FISCAL NOTE

STATE OF ALASKA
2002 LEGISLATIVE SESSION

BILL NO. HCS CSSB 37(L&C) - FN#8

ANALYSIS CONTINUATION

negotiated contract within a very short time frame. The economic and patient care detriment or benefit criteria the attorney general is directed to base approval or disapproval on will require significant analysis by expert health care economic assistance, as well as additional legal resources.

Under this bill, competing physicians within the service area of a health benefit plan can collectively negotiate certain defined terms and conditions of contracts with the health benefit plan. Negotiations can include fee and price related terms and conditions.

CSSB 37 (FIN) excludes all self-insured plans. It is difficult to predict how many contracts and reports during a given year that the attorney general's office will have to review and approve. There are 2,050 licensed physicians currently in the State of Alaska, and we conservatively estimate more than 5,000 insured health benefit plans will be potentially subject to this bill. Given these numbers, we would anticipate the volume of collective negotiations under the bill to be significant enough that we will need additional resources to complete the required reviews and approvals.

The Department of Law anticipates a minimum of one-half of a full-time equivalent attorney position and one full-time equivalent paraprofessional position will be needed to handle this new workload. Extensive regulation development will be necessary to implement the legislation by defining terms and setting forth the reporting requirements that authorized third parties will be required to submit in order to reduce, or preferably eliminate, investigation time during the 30 day review period. Once regulations are complete, these positions will perform the necessary investigation, review, and antitrust analyses on the collective bargaining reports submitted by the authorized third party, and represent the state when decisions of the attorney general are challenged.

Requests for approval of proposed negotiations and review of negotiated contracts by the attorney general are unlikely to be spread evenly throughout the course of a year. Instead, they may come at any time, and in any volume. Thus, we assume it will be more efficient to hire expert health care economic assistance by contract on an as needed basis. \$50,000 is included for outside expert costs (250 hours at an estimated average cost of \$200/hour).

In-house estimates are based on the department's FY 2003 standard half-time equivalent attorney and full-time paraprofessional schedules, which include clerical support, communications, space, supplies, data processing, and other normal overhead expenses. (one-half FTE attorney: \$70,455, FTE paraprofessional: \$92,230). Each position estimate also includes an additional \$6,500 for one-time equipment purchases and \$5,000 for direct case costs, costs that cannot be included in the rate as overhead.

The bill assumes fees for the registration of authorized third parties will be established to cover the cost of the program upon implementation. It will take at least several months to establish the regulatory framework. During this time, no fees will be generated. General funds are necessary for the first year to implement the program, at which point, the bill envisions that fees will be set to cover all program costs.