

ALASKA LEGISLATURE

1979

HOUSE and SENATE FINANCE COMMITTEE FILES, 1999 - 2000

180

Table 3

DNR High Case Economically Recoverable Incremental Production 2000 to 2020 in Barrels or MCF per Day

The table on the following three pages converts the volumes expressed in Table 2 (DNR Incremental Production 2000-2020 in Millions of Barrels per Year) to barrels per day and adjusts those volumes to the amount that, if discovered and developed, would be recoverable at the oil prices forecast in the Department of Revenue's most recent revenue forecast.

Table 3

Economically Recoverable Incremental Production
2000 to 2020
in Barrels or MCF per Day

	Econ Risk Factor	2000	2001	2002	2003	2004	2005	2006	2007
C.I. Tyonek Deep	84.0%	0	0	6,306	6,122	5,961	5,799	5,638	5,454
C.I. Redoubt Shoal	84.0%	0	0	5,892	5,892	5,892	5,799	5,638	5,454
Discovered Oil									
Pt. Thomson		0	0	0	0	0	3,397	10,192	14,438
Sourdough	31.0%	0	0	0	0	0	0	0	0
Central N.S. & Satellites	20.8%	0	0	0	22,795	34,192	42,740	42,740	42,740
Foothills	52.4%	0	0	0	0	0	0	0	0
N.E. NPR-A	16.5%	0	0	0	0	0	0	0	0
W. NPR-A	16.5%	0	0	0	0	0	0	0	0
TOTAL INCREMENTAL MID CASE OIL PRODUCTION (Bbls/Day)		0	0	12,197	34,808	46,044	57,736	64,208	68,087
TOTAL INCREMENTAL MID CASE GAS PRODUCTION (MCF/Day)		0	0	0	0	0	0	0	0

Oil Economic Risk Factors were taken from analysis done by USGS, 1995, 1996 & BLM 1998

Gas not economically risked.

Table 3

Economically Recoverable Incremental Production
2000 to 2020
in Barrels or MCF per Day

	2008	2009	2010	2011	2012	2013	2014	2015	2016
C.I. Tyonek Deep	5,293	5,132	4,948	4,787	4,626	4,373	4,119	3,866	3,613
C.I. Redoubt Shoal	5,293	5,132	4,948	4,787	4,626	4,373	4,119	3,866	3,613
Discovered Oil									
Pt. Thomson	14,438	13,589	13,589	12,740	11,890	11,041	10,192	9,342	8,493
Sourdough	3,397	6,795	8,493	8,493	8,493	8,493	6,795	6,795	5,096
Central N.S. & Satellites	42,740	42,740	39,890	39,890	39,890	39,890	39,890	37,041	37,041
Foothills	64,603	129,205	157,918	195,244	223,956	188,066	173,710	165,096	140,690
N.E. NPR-A	0	7,218	11,279	20,301	27,068	38,347	47,370	59,551	66,769
W. NPR-A	0	0	0	5,865	9,023	10,376	12,181	13,985	16,241
TOTAL INCREMENTAL MID CASE OIL PRODUCTION (Bbls/Day)	135,764	209,811	241,065	292,107	329,573	304,959	298,376	299,543	281,557
TOTAL INCREMENTAL MID CASE GAS PRODUCTION (MCF/Day)	0	0	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000

Table 3

Economically Recoverable Incremental Production
2000 to 2020
in Barrels or MCF per Day

	2017	2018	2019	2020
C.I. Tyonek Deep	3,360	3,107	2,854	2,601
C.I. Redoubt Shoal	3,360	3,107	2,854	2,601

Discovered Oil

Pt. Thomson	7,644	6,795	5,945	5,096
Sourdough	5,096	3,397	3,397	3,397

Central N.S. & Satellites	37,041	37,041	37,041	34,192
Foothills	120,592	103,364	89,008	77,523
N.E. NPR-A	77,596	82,559	87,070	87,070
W. NPR-A	17,595	17,595	17,595	18,046

TOTAL INCREMENTAL MID CASE OIL PRODUCTION (Bbls/Day)	272,283	256,964	245,764	230,525
TOTAL INCREMENTAL MID CASE GAS PRODUCTION (MCF/Day)	2,000,000	2,000,000	2,000,000	2,000,000

Table 4 SEVERANCE TAX AND
Royalty Fraction contributing to
STATE REVENUE

Table 4

Severance Tax and Royalty Fraction Contributing to State of Alaska Revenue

The table on the following three pages reflects the combined royalty and severance tax rate payable to the State of Alaska pertaining to the High Case Incremental Production Reflected in Tables 2 and 3.

Table 4

Severance Tax and Royalty Fraction Contributing to State of Alaska Revenue

	2000	2001	2002	2003	2004	2005	2006	2007	2008
Combined State Revenue Rate (Severance & Income Taxes)									
C.I. Tyonek Deep	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125
C.I. Redoubt Shoal	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125
Discovered Oil									
Pt. Thomson	0.125	0.125	0.125	0.125	0.125	0.186	0.186	0.186	0.186
Sourdough	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125
Undiscovered Oil									
Central N.S. & Satellites	0.126	0.126	0.126	0.126	0.126	0.126	0.126	0.126	0.126
Foothills	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.186
N.E. NPR-A	0.083	0.083	0.083	0.083	0.083	0.083	0.083	0.083	0.083
W. NPR-A	0.063	0.063	0.063	0.063	0.063	0.063	0.063	0.063	0.063
North Slope Gas	0.225	0.225	0.225	0.225	0.225	0.225	0.225	0.225	0.225

Table 4

Severance Tax and Royalty Fraction Contributing to State of Alaska Revenue

	2009	2010	2011	2012	2013	2014	2015	2016	2017
Combined State Revenue Rate									
C.I. Tyonek Deep	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125
C.I. Redoubt Shoal	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125
Discovered Oil									
Pt. Thomson	0.186	0.162	0.150	0.137	0.126	0.126	0.125	0.125	0.125
Sourdough	0.125	0.127	0.127	0.127	0.127	0.125	0.125	0.125	0.125
Undiscovered Oil									
Central N.S. & Satellites	0.126	0.126	0.126	0.126	0.126	0.126	0.126	0.126	0.126
Foothills	0.186	0.186	0.186	0.186	0.186	0.186	0.186	0.186	0.186
N.E. NPR-A	0.120	0.120	0.120	0.120	0.120	0.120	0.120	0.120	0.120
W. NPR-A	0.063	0.063	0.099	0.099	0.099	0.099	0.099	0.099	0.099
North Slope Gas	0.225	0.225	0.225	0.225	0.225	0.225	0.225	0.225	0.225

Table 4

Severance Tax and Royalty Fraction Contributing to State of Alaska Revenue

	2018	2019	2020
Combined State Revenue Rate			
C.I. Tyonek Deep	0.125	0.125	0.125
C.I. Redoubt Shoal	0.125	0.125	0.125
Discovered Oil			
Pt. Thomson	0.125	0.125	0.125
Sourdough	0.125	0.125	0.125
Undiscovered Oil			
Central N.S. & Satellites	0.126	0.126	0.126
Foothills	0.186	0.186	0.186
N.E. NPR-A	0.120	0.120	0.120
W. NPR-A	0.099	0.099	0.099
North Slope Gas	0.225	0.225	0.225

Table 5 - REVENUE from
Incremental production Estimates

Table 5

Revenue from Incremental High Case Production Estimates in Dollars

The table on the following three pages reflects the total additional projected revenue the State might derive from the high case production reflected in Table 3 (DNR Incremental High Case Production 2000-2020) based on the prices forecast in the Department of Revenue's Spring Forecast. Some of this potential revenue would go to the General Fund; some would go to the NPRA Fund; and some would go to the Permanent Fund. See Table 6.

Table 5

Revenue from Incremental Oil and Gas Production Estimates
in Dollars

Wellhead Price (\$ per barrel)	9.26	9.94	10.62	11.29	11.53	11.17	12.45	12.83	13.23
	2000	2001	2002	2003	2004	2005	2006	2007	2008
C.I. Tyonek Deep	\$0	\$0	\$3,976,014	\$4,047,057	\$4,005,824	\$3,802,302	\$4,025,963	\$3,989,066	\$3,967,845
C.I. Redoubt Shoal	\$0	\$0	\$3,714,816	\$3,894,912	\$3,959,424	\$3,802,302	\$4,025,963	\$3,989,066	\$3,967,845
Discovered Oil									
Pt. Thomson	\$0	\$0	\$0	\$0	\$0	\$2,351,865	\$7,905,988	\$11,557,802	\$11,934,277
Sourdough	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,965,400
Undiscovered Oil									
Central N.S. & Satellites	\$0	\$0	\$0	\$11,055,596	\$16,961,004	\$20,493,235	\$23,010,639	\$23,757,993	\$24,544,681
Foothills	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$52,556,283
N.E. NPR-A	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
W. NPR-A	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL INCREMENTAL MID CASE OIL PRODUCTION REVENUE (Using DOR Spring price forecast)	\$0	\$0	\$7,690,830	\$18,997,565	\$24,926,252	\$30,449,705	\$38,968,552	\$43,293,925	\$98,936,332
TOTAL INCREMENTAL MID CASE GAS PRODUCTION REVENUE	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL INCREMENTAL MID CASE PRODUCTION REVENUE	\$0	\$0	\$7,690,830	\$18,997,565	\$24,926,252	\$30,449,705	\$38,968,552	\$43,293,925	\$98,936,332

Table 5

Revenue from Incremental Oil and Gas Production Estimates
in Dollars

Wellhead Price (\$ per barrel)	13.66	13.48	13.82	14.59	14.93	15.29	15.72	16.08	16.48
	2009	2010	2011	2012	2013	2014	2015	2016	2017
C.I. Tyonek Deep	\$3,947,769	\$3,765,510	\$3,717,168	\$3,754,580	\$3,616,935	\$3,475,196	\$3,337,488	\$3,178,308	\$3,016,944
C.I. Redoubt Shoal	\$3,947,769	\$3,765,510	\$3,717,168	\$3,754,580	\$3,616,935	\$3,475,196	\$3,337,488	\$3,178,308	\$3,016,944
Discovered Oil									
Pt. Thomson	\$11,613,166	\$10,078,870	\$9,035,999	\$8,269,832	\$7,274,983	\$6,883,487	\$6,466,213	\$6,017,875	\$5,555,588
Sourdough	\$4,071,070	\$5,096,303	\$5,230,312	\$5,533,805	\$5,667,814	\$4,577,237	\$4,710,765	\$3,610,725	\$3,703,725
Undiscovered Oil									
Central N.S. & Satellites	\$25,390,371	\$23,367,271	\$23,991,377	\$25,404,794	\$26,028,900	\$26,689,719	\$25,516,241	\$26,129,859	\$26,811,655
Foothills	\$108,734,233	\$131,044,450	\$166,345,876	\$202,049,710	\$173,838,141	\$164,644,535	\$161,108,029	\$140,593,672	\$123,653,255
N.E. NPR-A	\$3,903,751	\$6,012,887	\$11,118,060	\$15,714,449	\$22,819,099	\$28,916,784	\$37,446,411	\$43,012,186	\$51,313,054
W. NPR-A	\$0	\$0	\$2,556,946	\$4,179,623	\$4,931,413	\$5,944,229	\$7,037,668	\$8,379,682	\$9,327,042
TOTAL INCREMENTAL MID CASE OIL PRODUCTION REVENUE (Using DOR Spring price forecast)	\$161,608,129	\$183,130,801	\$225,712,907	\$268,661,372	\$247,794,221	\$244,606,381	\$248,960,303	\$234,100,614	\$226,398,206
TOTAL INCREMENTAL MID CASE GAS PRODUCTION REVENUE	\$0	\$3,000,000	\$10,000,000	\$19,000,000	\$36,000,000	\$74,000,000	\$96,000,000	\$122,000,000	\$144,000,000
TOTAL INCREMENTAL MID CASE PRODUCTION REVENUE	\$161,608,129	\$186,130,801	\$235,712,907	\$287,661,372	\$283,794,221	\$318,606,381	\$344,960,303	\$356,100,614	\$370,398,206

Table 5

Revenue from Incremental Oil and Gas Production Estimates
in Dollars

Wellhead Price (\$ per barrel)	16.89	17.30	17.72
	2018	2019	2020
C.I. Tyonek Deep	\$2,847,758	\$2,669,100	\$2,482,158
C.I. Redoubt Shoal	\$2,847,758	\$2,669,100	\$2,482,158
Discovered Oil			
Pt. Thomson	\$5,065,400	\$4,543,438	\$3,992,025
Sourdough	\$2,532,700	\$2,596,250	\$2,661,350
Undiscovered Oil			
Central N.S. & Satellites	\$27,510,497	\$28,209,338	\$26,700,208
Foothills	\$108,751,078	\$96,025,645	\$85,757,704
N.E. NPR-A	\$56,040,686	\$60,628,018	\$62,190,212
W. NPR-A	\$9,582,321	\$9,837,601	\$10,358,058
TOTAL INCREMENTAL MID CASE OIL PRODUCTION REVENUE (Using DOR Spring price forecast)	\$215,178,197	\$207,178,489	\$196,623,873
TOTAL INCREMENTAL MID CASE GAS PRODUCTION REVENUE	\$167,000,000	\$186,000,000	\$183,000,000
TOTAL INCREMENTAL MID CASE PRODUCTION REVENUE	\$382,178,197	\$393,178,489	\$379,623,873

Table 6 - Unrestricted Revenue
to State using DOR baseline and
DNR incremental production

Table 6

Unrestricted Revenue to State Using DOR baseline and DNR High Case Incremental Production in Dollars

The Table on the following three pages reflects the distribution of the potential additional State revenue from the DNR High Case Production forecast.

The green highlighted lines reflect:

1. The additional general fund revenue that might result from the Department of Natural Resources High Case Incremental Production forecast;
2. The total projected oil and gas revenue from the Department of Revenue's Spring Forecast; and
3. The total general fund revenue that would result from the sum of 1 and 2.

The blue highlighted line reflects the revenue to the NPRA Fund that might result from the Department of Natural Resources Incremental High Case Production forecast.

The pink highlighted line reflects the revenue that might be deposited into the Permanent Fund and the Public School Trust Fund resulting from the Department of Natural Resources Incremental High Case Production Forecast.

Table 6

Revenue Distributed to State Using DOR Baseline and DNR Incremental High Case Production
in Dollars

Wellhead Price (\$ per barrel)	9.26	9.94	10.62	11.29	11.53	11.17	12.45	12.83	13.23
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General Fund

	2000	2001	2002	2003	2004	2005	2006	2007	2008
C.I. Tyonek Deep	\$0	\$0	\$2,962,130	\$3,015,057	\$2,984,339	\$2,832,715	\$2,999,342	\$2,971,854	\$2,956,045
C.I. Redoubt Shoal	\$0	\$0	\$2,767,538	\$2,901,709	\$2,949,771	\$2,832,715	\$2,999,342	\$2,971,854	\$2,956,045

Discovered Oil

Pt. Thomson	\$0	\$0	\$0	\$0	\$0	\$1,932,110	\$6,494,946	\$9,494,992	\$9,804,275
Sourdough	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,464,223

Undiscovered Oil

Central N.S. & Satellites	\$0	\$0	\$0	\$8,260,388	\$12,672,720	\$15,311,890	\$17,192,814	\$17,751,213	\$18,339,001
Foothills	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$43,176,159
N.E. NPR-A	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
W. NPR-A	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

TOTAL INCREMENTAL MID CASE OIL REVENUE (Additional General Fund)	\$0	\$0	\$5,729,668	\$14,177,155	\$18,606,829	\$22,009,430	\$29,686,443	\$33,189,912	\$78,695,747
TOTAL INCREMENTAL MID CASE GAS REVENUE (Additional General Fund)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

DOR Forecast (Unrestricted only)

DOR Cook Inlet Forecast	\$40,993,839	\$42,051,018	\$43,025,909	\$44,065,156	\$44,963,384	\$45,970,437	\$47,673,157	\$48,977,235	\$50,406,920
DOR North Slope Forecast	\$631,211,985	\$661,604,517	\$666,828,796	\$676,162,116	\$681,717,148	\$626,215,205	\$657,519,883	\$622,792,739	\$598,804,843
TOTAL DOR FORECAST	\$672,205,824	\$703,655,535	\$709,854,706	\$720,227,272	\$726,680,532	\$672,185,641	\$705,193,040	\$671,769,975	\$649,211,763

Total General Fund Revenue from DOR Baseline + Incremental Mid Case from DNR	\$672,205,824	\$703,655,535	\$715,584,374	\$734,404,426	\$745,287,361	\$695,095,071	\$734,879,483	\$704,959,887	\$727,907,510
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NPRA Fund Revenue

REVENUE TO NPRA FUND	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
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Permanent Fund and School Fund Revenue

REVENUE TO PERMANENT FUND & SCHOOL FUND	\$0	\$0	\$1,961,162	\$4,820,410	\$6,319,422	\$7,540,275	\$9,282,108	\$10,104,013	\$20,240,584
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Table 6

**Revenue Distributed to State Using DOR Baseline and DNR Incremental High Case Production
in Dollars**

Wellhead Price (\$ per barrel)	13.66	13.48	13.82	14.59	14.93	15.29	15.72	16.08	16.48
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General Fund

	2009	2010	2011	2012	2013	2014	2015	2016	2017
C.I. Tyonek Deep	\$2,941,088	\$2,805,305	\$2,769,290	\$2,797,162	\$2,694,617	\$2,589,021	\$2,486,429	\$2,367,839	\$2,247,623
C.I. Redoubt Shoal	\$2,941,088	\$2,805,305	\$2,769,290	\$2,797,162	\$2,694,617	\$2,589,021	\$2,486,429	\$2,367,839	\$2,247,623

Discovered Oil

Pt. Thomson	\$9,540,475	\$8,034,637	\$7,069,136	\$6,327,574	\$5,427,782	\$5,135,691	\$4,817,328	\$4,483,317	\$4,138,913
Sourdough	\$3,034,724	\$3,818,657	\$3,919,071	\$4,146,477	\$4,246,890	\$3,412,040	\$3,511,577	\$2,689,990	\$2,759,275

Undiscovered Oil

Central N.S. & Satellites	\$18,970,874	\$17,459,278	\$17,925,590	\$18,981,650	\$19,447,962	\$19,941,705	\$19,064,920	\$19,523,395	\$20,032,812
Foothills	\$89,327,598	\$107,655,939	\$136,656,849	\$165,988,345	\$142,811,911	\$135,259,159	\$132,353,840	\$115,500,838	\$101,583,907
N.E. NPR-A	\$1,123,622	\$1,730,698	\$3,200,126	\$4,523,111	\$6,568,053	\$8,323,157	\$10,778,252	\$12,380,256	\$14,769,506
W. NPR-A	\$0	\$0	\$908,633	\$1,485,265	\$1,752,420	\$2,112,333	\$2,500,896	\$2,977,792	\$3,314,444

TOTAL INCREMENTAL MID CASE OIL REVENUE (Additional General Fund)	\$127,879,169	\$144,309,819	\$175,217,985	\$207,046,745	\$185,644,252	\$179,362,126	\$177,999,670	\$162,291,267	\$151,004,104
TOTAL INCREMENTAL MID CASE GAS REVENUE (Additional General Fund)	\$0	\$3,000,000	\$10,000,000	\$19,000,000	\$36,000,000	\$74,000,000	\$96,000,000	\$122,000,000	\$144,000,000

DOR Forecast (Unrestricted only)

DOR Cook Inlet Forecast	\$51,913,164	\$53,623,143	\$55,404,660	\$57,278,412	\$59,333,656	\$61,369,310	\$63,707,652	\$66,172,536	\$68,738,767
DOR North Slope Forecast	\$576,237,605	\$521,409,495	\$491,282,297	\$478,820,555	\$449,178,978	\$422,451,217	\$404,505,991	\$382,746,489	\$362,964,753
TOTAL DOR FORECAST	\$628,150,769	\$575,032,638	\$546,686,957	\$536,098,966	\$508,512,634	\$483,820,527	\$468,213,644	\$448,919,025	\$431,703,520

Total General Fund Revenue from DOR Baseline + Incremental Mid Case from DNR	\$756,030,238	\$722,342,457	\$731,904,942	\$762,145,711	\$730,156,886	\$737,182,653	\$742,213,313	\$733,210,292	\$726,797,624
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NPRA Fund Revenue

REVENUE TO NPRA FUND	\$2,780,129	\$4,282,190	\$9,566,247	\$13,885,696	\$19,430,040	\$24,425,522	\$31,204,932	\$36,033,820	\$42,556,145
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Permanent Fund and School Fund Revenue

REVENUE TO PERMANENT FUND & SCHOOL FUND	\$30,948,531	\$34,538,792	\$40,928,675	\$47,728,931	\$42,719,929	\$40,818,733	\$39,755,702	\$35,775,527	\$32,747,957
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**Revenue Distributed to State Using DOR Baseline and DNR Incremental High Case Production
in Dollars**

Wellhead Price (\$ per barrel)	16.89	17.30	17.72
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General Fund

	2018	2019	2020
C.I. Tyonek Deep	\$2,121,579	\$1,988,480	\$1,849,208
C.I. Redoubt Shoal	\$2,121,579	\$1,988,480	\$1,849,208

Discovered Oil

Pt. Thomson	\$3,773,723	\$3,334,861	\$2,974,059
Sourdough	\$1,886,862	\$1,934,206	\$1,982,706

Undiscovered Oil

Central N.S. & Satellites	\$20,554,964	\$21,077,116	\$19,949,542
Foothills	\$89,341,437	\$78,887,209	\$70,451,867
N.E. NPR-A	\$16,130,267	\$17,450,645	\$17,900,294
W. NPR-A	\$3,405,160	\$3,495,876	\$3,680,825

TOTAL INCREMENTAL MID CASE OIL REVENUE (Additional General Fund)	\$139,335,571	\$130,206,873	\$120,637,707
TOTAL INCREMENTAL MID CASE GAS REVENUE (Additional General Fund)	\$167,000,000	\$186,000,000	\$183,000,000

DOR Forecast (Unrestricted only)

DOR Cook Inlet Forecast	\$71,521,916	\$74,445,408	\$77,610,285
DOR North Slope Forecast	\$345,692,274	\$329,505,016	\$316,543,643
TOTAL DOR FORECAST	\$417,214,190	\$403,950,425	\$394,153,928

Total General Fund Revenue from DOR Baseline + Incremental Mid Case from DNR	\$723,549,762	\$720,157,297	\$697,791,635
--	---------------	---------------	---------------

NPRA Fund Revenue

REVENUE TO NPRA FUND	\$46,087,580	\$49,519,098	\$50,967,152
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Permanent Fund and School Fund Revenue

REVENUE TO PERMANENT FUND & SCHOOL FUND	\$29,755,046	\$27,452,519	\$25,019,014
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HB

231

SFIN

FILE

REPORTED DATE
5/18/99

SENATE FINANCE COMMITTEE REPORT

DATE: 5/16/99

FURTHER:

DATE TURNED
IN TO OFFICE: 5/18/99

Finance Committee considered CS FOR HOUSE BILL NO. 231(FIN) am

AK.INCOME ACCT/PERM FUND/FINANCE PLAN

and recommends:

- be replaced with 5 CS CS HB 231 (FIN)
- adopt previous CS ()
- attached amendment(s) forth coming
- adopt Letter of Intent by SCS
- further referral to the

- Senate Bill:
- same title
 - new title
- House Bill:
- same title
 - technical title
 - new: SCR#

SIGNING DO PASS	DP	OTHER RECOMMENDATIONS	NR	DNP	AM
<i>[Signature]</i>	<input checked="" type="checkbox"/>	<i>[Signature]</i> Do Pass IS Amended			<input checked="" type="checkbox"/>
<i>[Signature]</i>		<i>[Signature]</i>			<input checked="" type="checkbox"/>
		<i>[Signature]</i>			<input checked="" type="checkbox"/>
		<i>[Signature]</i>	X		
		<i>[Signature]</i>	<input checked="" type="checkbox"/>		
		<i>[Signature]</i>	<input checked="" type="checkbox"/>		
Co-Chair: <i>[Signature]</i>	<input checked="" type="checkbox"/>	Co-Chair:			
Co-Chair: <i>[Signature]</i>	<input checked="" type="checkbox"/>	Co-Chair:			

NEW FISCAL NOTE(S):

Department Date Zero Fiscal

Gov. Elections	5/17/99		927 C

PREVIOUS FISCAL NOTE(S):*

Department Date Zero Fiscal

APPROPRIATION -- no fiscal note

*include fiscal notes accompanying Governor's bill

FISCAL NOTE

REPORTED BY
5/18/99

**STATE OF ALASKA
1999 LEGISLATIVE SESSION**

BILL NO. CSHB 231(FIN) am

Revision Date/Time (Note if correction) _____ Dept. Affected Office of the Governor
 Title Advisory Vote on a long term financial plan BRU Elective Operations
 for the state _____ Component Elections
 Sponsor House Finance Committee
 Requester House Finance Committee Component Serial No. 21

Expenditures/Revenues (Thousands of Dollars)

Note: Amounts do not include inflation unless otherwise noted below.

OPERATING EXPENDITURES	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005
Personal Services	150.0					
Travel						
Contractual	760.0					
Supplies	29.0					
Equipment						
Land & Structures						
Grants & Claims						
Miscellaneous						
TOTAL OPERATING	939.0	0.0	0.0	0.0	0.0	0.0

CAPITAL EXPENDITURES						
-----------------------------	--	--	--	--	--	--

CHANGE IN REVENUES ()						
-------------------------------	--	--	--	--	--	--

FUND SOURCE (Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF	939.0					
1005 GF/Program Receipts						
1037 GF/Mental Health						
Other (Specify Type)						
TOTAL	939.0	0.0	0.0	0.0	0.0	0.0

Estimate of any current year (FY99) cost: _____

POSITIONS

Full-time						
Part-time						
Temporary	25					

ANALYSIS: (Attach a separate page if necessary)

This fiscal note assumes the election will be conducted in person. Contractual services includes: ballot printing (94.0); election boards (334.0) advertising (22.0) shipping and postage (131.0); polling place rental and set-up (21.0); forms (55.0) and microfilming (3.0).

This fiscal note also includes \$100.0 for the cost of producing and mailing an informational pamphlet to each household identified from the official registration list.

Prepared by Gail Fenumiai *Gail Fenumiai*
 Division Division of Elections
 Approved by Gov. Governor Fran Ulmer *Fran Ulmer*
 Agency Office of the Lieutenant Governor

Phone 465-3935
 Date/Time 5/17/99 12:00 PM
 Date 5/17/99

PREPARER TO PROVIDE ALL DISTRIBUTION COPIES TO GOVERNOR'S LEGISLATIVE OFFICE

For further distribution information, call the Governor's Legislative Office

1-LS0960\M
Cook
5/17/99

SENATE CS FOR CS FOR HOUSE BILL NO. 231()
IN THE LEGISLATURE OF THE STATE OF ALASKA
TWENTY-FIRST LEGISLATURE - FIRST SESSION

BY

Offered:
Referred:

Sponsor(s): HOUSE RULES COMMITTEE BY REQUEST

A BILL

FOR AN ACT ENTITLED

1 "An Act relating to deposits to the Alaska permanent fund from mineral lease
2 rentals, royalties, royalty sale proceeds, net profit shares under AS 38.05.180(f)
3 and (g), federal mineral revenue sharing payments received by the state from
4 mineral leases, and bonuses received by the state from mineral leases, and
5 limiting deposits from those sources to the 25 percent required under art. IX,
6 sec. 15, Constitution of the State of Alaska; relating to income of the Alaska
7 permanent fund, to the Alaska Income Account, and to permanent fund
8 dividends; authorizing an advisory vote on a long term financial plan for the
9 state; and providing for an effective date."

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11 * Section 1. AS 37.05.540 is amended to read:

12 Sec. 37.05.540. Alaska Income Account [BUDGET RESERVE FUND];

1 **appropriation limit.** (a) There is established as a separate fund in the state treasury
2 the Alaska Income Account [BUDGET RESERVE FUND]. The Alaska Income
3 Account [BUDGET RESERVE FUND] consists of appropriations to the fund. Money
4 received by the state that is subject to the appropriation limit under (b) of this section
5 and that exceeds that limit, may be appropriated to the Alaska Income Account
6 [BUDGET RESERVE FUND].

7 (b) Except for appropriations to the permanent fund or for Alaska permanent
8 fund dividends, appropriations to the Alaska Income Account [BUDGET RESERVE
9 FUND], appropriations of revenue bond proceeds, appropriations required to pay the
10 principal and interest on general obligation bonds, and appropriations of money
11 received from a nonstate source in trust for a specific purpose, including revenue of
12 a public enterprise or public corporation of the state that issues revenue bonds,
13 appropriations from the mental health trust settlement income account (AS 37.14.036),
14 and appropriations made to the mental health trust fund (AS 37.14.031), appropriations
15 from the treasury made in a fiscal year may not exceed appropriations made in the
16 preceding fiscal year by more than five percent plus the change in population and
17 inflation since the beginning of the preceding fiscal year. For purposes of applying
18 this limit an appropriation is considered to be made in the fiscal year in which it is
19 enacted and a reappropriation remains attributed to the fiscal year in which the original
20 appropriation is enacted. The determination of the change in population for purposes
21 of this subsection shall be based on an annual estimate of population by the
22 Department of Labor. The determination of the change in inflation for purposes of this
23 subsection shall be based on the Consumer Price Index for all urban consumers for
24 Anchorage prepared by the United States Bureau of Labor Statistics. The amount of
25 money received by the state that is subject to the appropriation limit includes the
26 balance in the general fund carried forward from the preceding fiscal year.

27 (c) If the legislature determines that the money subject to the appropriation
28 limit received by the state in a fiscal year is less than the maximum permitted to be
29 appropriated under (b) of this section, up to 25 percent of the balance of the Alaska
30 Income Account [BUDGET RESERVE FUND] may be appropriated to the general
31 fund.

1 (d) The Department of Revenue shall manage and invest assets of the Alaska
2 Income Account [BUDGET RESERVE FUND] in the manner set out for the
3 management and investment of the assets of the general fund under AS 37.10.070.
4 Income from investment of the Alaska Income Account [BUDGET RESERVE
5 FUND] may be appropriated to the fund each year by law.

6 (e) Notwithstanding other provisions of this section, appropriations may be
7 made from the Alaska Income Account [BUDGET RESERVE FUND] needed by the
8 governor to meet a disaster. In this subsection, "disaster" has the meaning given in
9 AS 26.23.900.

10 * Sec. 2. AS 37.10.420(a) is amended to read:

11 (a) For purposes of applying art. IX, sec. 17(b), Constitution of the State of
12 Alaska,

13 (1) "the amount available for appropriation" or "funds available for
14 appropriation" means

15 (A) the unrestricted revenue accruing to the general fund during
16 the fiscal year;

17 (B) general fund program receipts as defined in AS 37.05.146;

18 (C) the unreserved, undesignated general fund balance carried
19 forward from the preceding fiscal year that is not subject to the repayment
20 obligation imposed by art. IX, sec. 17(d), Constitution of the State of Alaska;
21 and

22 (D) the balance in the Alaska Income Account [STATUTORY
23 BUDGET RESERVE FUND] established in AS 37.05.540;

24 (2) "the amount appropriated for the previous fiscal year" means the
25 amount appropriated from the

26 (A) constitutional budget reserve fund under the authority
27 granted in art. IX, sec. 17, Constitution of the State of Alaska; and

28 (B) same revenue sources used to calculate the money available
29 for appropriation for the current fiscal year; and

30 (3) "the amount of appropriations made in the previous calendar year
31 for the previous fiscal year" means appropriations made from sources identified in (2)

1 of this subsection for a fiscal year that were enacted during the calendar year that ends
2 on December 31 of that same fiscal year.

3 * Sec. 3. AS 37.05.550(b) is amended to read:

4 (b) The legislature may appropriate to the fund money received by the state
5 as Alaska marine highway system program receipts or from a settlement or final
6 judicial determination of the Dinkum Sands case (United States v. Alaska) and the
7 North Slope royalty case (State v. Amerada Hess, et al.) and not deposited into the
8 Alaska permanent fund under AS 37.13.010(a)(1) [AS 37.13.010(a)(1) or (2)] or into
9 the public school trust fund under AS 37.14.150.

10 * Sec. 4. AS 37.13.010(a) is amended to read:

11 (a) Under art. IX, sec. 15₂ of the state constitution, there is established as a
12 separate fund the Alaska permanent fund. The Alaska permanent fund consists of

13 (1) 25 percent of all mineral lease rentals, royalties, royalty sale
14 proceeds, net profit shares under AS 38.05.180(f) and (g), 25 percent of [AND]
15 federal mineral revenue sharing payments received by the state from mineral leases
16 [ISSUED ON OR BEFORE DECEMBER 1, 1979], and 25 percent of all bonuses
17 received by the state from mineral leases [ISSUED ON OR BEFORE FEBRUARY 15,
18 1980]; and

19 (2) [50 PERCENT OF ALL MINERAL LEASE RENTALS,
20 ROYALTIES, ROYALTY SALE PROCEEDS, NET PROFIT SHARES UNDER
21 AS 38.05.180(f) AND (g), AND FEDERAL MINERAL REVENUE SHARING
22 PAYMENTS RECEIVED BY THE STATE FROM MINERAL LEASES ISSUED
23 AFTER DECEMBER 1, 1979, AND 50 PERCENT OF ALL BONUSES RECEIVED
24 BY THE STATE FROM MINERAL LEASES ISSUED AFTER FEBRUARY 15,
25 1980;

26 (3)] any other money appropriated to or otherwise allocated by law or
27 former law to the Alaska permanent fund.

28 * Sec. 5. AS 37.13.140 is repealed and reenacted to read:

29 **Sec. 37.13.140. Income.** All income of the fund shall be deposited in the
30 earnings reserve account established under AS 37.13.145. The balance of the earnings
31 reserve account shall be determined according to generally accepted accounting

1 principles. Income of the fund includes income of the earnings reserve account.

2 * Sec. 6. AS 37.13.145 is repealed and reenacted to read:

3 Sec. 37.13.145. **Disposition of income.** (a) The earnings reserve account is
4 established as a separate account in the fund. Subject to (c) of this section, following
5 the end of each fiscal year, an amount shall be transferred from the earnings reserve
6 account to the general fund that is equal to 2.5 percent of the average of the quarter-
7 end market value of the last 20 fiscal year quarters before the fiscal year just ended
8 of

9 (1) the fund, including the earnings reserve account; and

10 (2) the budget reserve fund (art. IX, sec. 17, Constitution of the State
11 of Alaska).

12 (b) After the transfer under (a) of this section, an amount shall be transferred
13 from the earnings reserve account to the dividend fund (AS 43.23.045) that is equal
14 to 2.75 percent of the average of the quarter-end market value of the last 20 fiscal year
15 quarters before the fiscal year just ended of

16 (1) the fund, including the earnings reserve account; and

17 (2) the budget reserve fund (art. IX, sec. 17, Constitution of the State
18 of Alaska).

19 (c) Transfers following the end of a fiscal year that are required under this
20 section shall be made during the next fiscal year and may consist of separate
21 installments transferred on different days; however, all installments must be transferred
22 during the same fiscal year. Transfers following the end of a fiscal year that are
23 required under this section may not exceed the entire balance that is in the earnings
24 reserve account during the fiscal year in which the installments are transferred.

25 * Sec. 7. AS 37.13.300(c) is amended to read:

26 (c) Net income from the mental health trust fund may not be included in the
27 [COMPUTATION OF NET] income of the Alaska permanent fund [AVAILABLE
28 FOR DISTRIBUTION] under AS 37.13.140.

29 * Sec. 8. AS 37.17.020(b) is amended to read:

30 (b) The endowment shall be held and invested by the Alaska Permanent Fund
31 Corporation subject to AS 37.13.120; however, net income from the endowment shall

1 be distributed under AS 37.17.010 - 37.17.110 and 37.17.225. Net income from the
2 endowment may not be included in the [COMPUTATION OF NET] income of the
3 Alaska permanent fund [AVAILABLE FOR DISTRIBUTION] under AS 37.13.140.

4 * Sec. 9. AS 37.17.440(b) is amended to read:

5 (b) The principal and income of the endowment shall be held and invested by
6 the Alaska Permanent Fund Corporation subject to AS 37.13.120; however, net income
7 from the endowment and subsequent income earned on net income from the
8 endowment shall be held in a separate account until appropriated by the legislature.
9 Net income from the endowment may not be included in the [COMPUTATION OF
10 NET] income of the Alaska permanent fund [AVAILABLE FOR DISTRIBUTION]
11 under AS 37.13.140.

12 * Sec. 10. TRANSITION. (a) Notwithstanding AS 37.13.145(a), as repealed and
13 reenacted in sec. 6 of this Act, a transfer from the earnings reserve account to the general fund
14 following the end of

15 (1) fiscal year 2001 is equal to 2.5 percent of the average of the quarter-end
16 market value for the last 12 fiscal year quarters before the fiscal year just ended of

17 (A) the Alaska permanent fund (art. IX, sec. 15, Constitution of the
18 State of Alaska), including the earnings reserve account; and

19 (B) the budget reserve fund (art IX, sec. 17, Constitution of the State
20 of Alaska);

21 (2) fiscal year 2002 is equal to 2.5 percent of the average of the quarter-end
22 market value for the last 16 fiscal year quarters before the fiscal year just ended of

23 (A) the Alaska permanent fund (art. IX, sec. 15, Constitution of the
24 State of Alaska), including the earnings reserve account; and

25 (B) the budget reserve fund (art. IX, sec. 17, Constitution of the State
26 of Alaska).

27 (b) Notwithstanding AS 37.13.145(b), as repealed and reenacted in sec. 4 of this Act,
28 a transfer from the earnings reserve account to the dividend fund following the end of

29 (1) fiscal year 2001 is equal to 2.75 percent of the average of the quarter-end
30 market value for the last 12 fiscal year quarters before the fiscal year just ended of

31 (A) the Alaska permanent fund (art. IX, sec. 15, Constitution of the

1 State of Alaska), including the earnings reserve account; and

2 (B) the budget reserve fund (art IX, sec. 17, Constitution of the State
3 of Alaska);

4 (2) fiscal year 2002 is equal to 2.75 percent of the average of the quarter-end
5 market value for the last 16 fiscal year quarters before the fiscal year just ended of

6 (A) the Alaska permanent fund (art. IX, sec. 15, Constitution of the
7 State of Alaska), including the earnings reserve account; and

8 (B) the budget reserve fund (art. IX, sec. 17, Constitution of the State
9 of Alaska).

10 * **Sec. 11. ADVISORY VOTE.** At a special election to be held on September 14, 1999,
11 in substantial compliance with the election laws of the state, including absentee voting, the
12 lieutenant governor shall place before the qualified voters of the state a question advisory to
13 the legislature and the governor. The question shall appear on the ballot in the following
14 form:

15 Q U E S T I O N

16 Preamble: The state treasury's reliance upon declining Alaska oil production
17 and volatile oil prices constitutes an unsustainable state budget system. The
18 legislature and governor seek the public's input in choosing a long-term budget
19 plan. Please mark "yes" or "no" beside one or both plans that you believe the
20 legislature and governor should proceed to implement as a balanced budget
21 plan.

22 "Plan A" Description

23 Summary of Plan A: Plan A has further spending reductions. Dividends are
24 a percentage of the value of the Alaska permanent fund. This plan has no
25 personal income tax.

26 (1) Spending Reductions/Spending Limits: Continue state general fund
27 budget reductions of at least \$70,000,000 over the next two fiscal
28 years.

29 (2) Permanent Fund: Guarantee the Alaska permanent fund is inflation-
30 proofed to protect the value of the principal of the fund for all
31 Alaskans, including future generations.

1 (3) Permanent Fund Dividends: Guarantee a dividend is paid to qualified
 2 Alaska residents at a minimum of \$1,700 in 1999 and \$1,700 in 2000.
 3 Thereafter, the annual dividend is based on a rate of 2.75 percent of the
 4 combined market value of the Alaska permanent fund, including the
 5 Alaska permanent fund earnings reserve account, and the constitutional
 6 budget reserve fund.

7 (4) Permanent Fund Earnings Reserve: Guarantee inflation-proofing the
 8 Alaska permanent fund and payment of permanent fund dividends, then
 9 prioritize remaining funds in the Alaska permanent fund earnings
 10 reserve account for education, public safety, and transportation.

11 (5) No Income Tax: Use at least \$100,000,000 in new revenues instead of
 12 implementing new broad-based taxes.

13 Plan A Yes [] Plan A No []

14 "Plan B" Description

15 Summary of Plan: Plan B has no further state spending reductions. Dividends
 16 from the Alaska permanent fund are calculated under the current method. This
 17 plan includes a personal income tax.

18 (1) Spending Reductions: No further reductions to state spending.

19 (2) Permanent Fund: Guarantee the Alaska permanent fund is inflation-
 20 proofed to protect the value of the principal of the fund for all
 21 Alaskans, including future generations.

22 (3) Permanent Fund Dividends: Dividends will not be changed from the
 23 current formula and method of calculation.

24 (4) Permanent Fund Earnings Reserve: Immediately transfer
 25 \$4,000,000,000 from the permanent fund earnings to the constitutional
 26 budget reserve fund, with an additional \$4,000,000,000 in ²⁰¹⁰(2011) and
 27 \$4,000,000,000 in 2020. Spend the constitutional budget reserve fund
 28 earnings for state government services.

29 (5) Income Tax: Impose a personal income tax on ^{certain} ~~all~~ wage earners
 30 projected to be 31 percent of a person's federal income tax, collecting
 31 \$350,000,000.

Amendth 2
 Sen. Leinen
 MOVED
 w/o obj-
 ADPT.

SENATE FINANCE
COMMITTEE

Amendment Number: # 1
Bill Number: SCS CSHB 231()
Sponsor: Phillips Date: 5/18/99
Logged In By: T. G. Solari

1-LS0490\M
BWC
5/13/1999

Amendment

moved by Phillips
object Torgerson
2y-7m FAILED

Offered in Senate Finance Committee
SCS CSHB # 231
To: GS SB 76(FIN)

7 15 9 Line 1
Page ~~7~~, line ~~8~~ through page ~~7~~, delete all material and replace with:

QUESTION

Preamble: The state treasury's reliance upon declining Alaska oil production and erratic world oil prices constitutes an unsustainable state budget system. The legislature and governor seek Alaskans' input in selecting a long-term balanced budget plan. Please select the plan you believe Alaska should implement for a balanced budget.

Plan A

Summary of Plan A: Plan A has further spending reductions. Dividends are a percentage of the value of the Alaska Permanent Fund. This plan has no personal income tax.

(1) **Spending Reductions**

Continue state general fund budget reductions of at least \$70 million over the next two fiscal years.

(2) **Permanent Fund**

Guarantee the Alaska Permanent Fund is inflation-proofed to protect the value of the principle of the fund for all Alaskans, including future generations.

(3) **Permanent Fund Dividends**

Guarantee a dividend is paid to qualified Alaska residents at a minimum of \$1,700 in 1999 and \$1,700 in 2000. Thereafter, the annual dividend is based on a rate of 2.75 percent of the market value of the Alaska Permanent Fund, including the Alaska Permanent Fund Earnings Reserve Account, ^{and the Constitutional Budget Reserve Fund.} These dividends are projected to be \$1,250 in 2001 to \$1,430 in 2010.

★ (4) **Permanent Fund Earnings Reserve**

Guarantees inflation-proofing the Alaska Permanent Fund and pays Permanent Fund Dividends, then spends remaining funds in the Alaska Permanent Fund Earnings Reserve Account for state government services.

(5) ~~Income Tax~~ ^{Revenue}

No personal income tax or new broad-based taxes. Use at least \$100 million in new revenues from resource development (NPRA, ANWR).

★ Sen. Wilken moved ^{amendment} sec. (u) return to original language of bill for education, public safety, transportation.

Sen. Donley object. 4y-3n ADOPTED

Plan B

Summary of Plan B: Plan B has no further state spending reductions. Dividends from the Alaska Permanent Fund are calculated under the current method. This plan includes a personal income tax.

(1) **Spending Reductions**

No further reductions to state spending.

(2) **Permanent Fund**

Guarantee the Alaska Permanent Fund is inflation-protected to protect the value of the principle of the fund for all Alaskans, including future generations.

(3) **Permanent Fund Dividends**

Dividend will not be changed from the current formula and method of calculation. The dividend is projected to be \$1,796 in 2001 and \$1,784 in 2010.

(4) **Permanent Fund Earnings Reserve**

Immediately transfer \$4 billion from the permanent fund earnings to the Constitutional Budget Reserve Fund, with an additional transfer of \$4 billion in 2010 and \$4 billion in 2020. Spend the Constitutional Budget Reserve Fund earnings for state government services.

(5) **Income Tax** *Revenues*

Impose a personal income tax on ~~all~~ *certain* wage earners projected to be 31% of a person's federal income tax, beginning January 1st, ²⁰⁰¹ 2000; collecting \$350 million.

Please select one:

Plan A

Plan B

SUBJECT: amend to amend #1 ADOPTED
DATE: 5/18/99 HB 231

	<u>YEA</u>	<u>NAY</u>
SENATOR P.KELLY		absent
SENATOR L. GREEN		✓
SENATOR PHILLIPS		✓
SENATOR DONLEY		✓
SENATOR LEMAN		absent
SENATOR WILKEN	✓	
SENATOR ADAMS	✓	
SENATOR TORGERSON	✓	
SENATOR PARNELL	✓	
TOTAL:	<hr/>	<hr/>
	4	3

SUBJECT: _____
DATE: _____

	<u>YEA</u>	<u>NAY</u>
SENATOR PHILLIPS		
SENATOR DONLEY		
SENATOR LEMAN		
SENATOR WILKEN		
SENATOR ADAMS		
SENATOR P. KELLY		
SENATOR L. GREEN		
SENATOR TORGERSON		
SENATOR PARNELL		
TOTAL:	<hr/>	<hr/>

SUBJECT: amend #1 FAILED
DATE: 5/18/99 HB 231

	<u>YEA</u>	<u>NAY</u>
SENATOR L. GREEN	✓	
SENATOR PHILLIPS	✓	
SENATOR DONLEY		✓
SENATOR LEMAN		✓
SENATOR WILKEN		✓
SENATOR ADAMS		✓
SENATOR P.KELLY		✓
SENATOR TORGERSON		✓
SENATOR PARNELL		✓
TOTAL:	<hr/>	<hr/>
	2	7

HB

232

HFIN

FILE

(11)

HOUSE COMMITTEE REPORT

Date Referred to Committee: May 8, 1999

FURTHER REFERRALS:

Date of Committee Action: 5/14/99 pm

The FINANCE Committee considered:

HB 232

HOUSE BILL NO. 232

APPROP: BUDGET RESERVE TO AK INCOME ACCT

"An Act making a special appropriation from the budget reserve fund under art. IX, sec. 17(c), Constitution of the State of Alaska, to the Alaska Income Account; and providing for an effective date."

recommends it be replaced with the following committee substitute CS HB 232 (FIN) [] the same title [X] a new title

[] additional referral to _____ Committee [] attached amendment(s)

ADOPTS: _____ Letter of Intent

ATTACHES NEW FISCAL NOTE(S): (Dept) APPROVES PREVIOUS: (Dept/Date)

[X] fiscal note(s) Revenue [] fiscal note(s) _____

[] zero fiscal note(s) _____ [] zero fiscal note(s) _____

SIGNING WITH RECOMMENDATIONS		DP	DNP	NR	AM
<i>Carrie Therriault</i>	Therriault	X			
<i>Alan Mulder</i>	Mulder	X			
<i>Carrie Bunde</i>	Bunde				
<i>Alan Austerman</i>	Austerman	✓			
<i>Ben Gussindorf</i>	Gussindorf			X	
<i>J. Davis</i>	J. Davis			X	
<i>Alfred Moses</i>	Moses			X	
<i>Alan G. Davis</i>	G. Davis	✓			
<i>William Williams</i>	Williams	X			
<i>John Foster</i>	Foster			X	
<i>John Kohring</i>	Kohring			X	

CHAIR'S SIGNATURE *Alan Mulder* *Carrie Therriault*

FISCAL NOTE

STATE OF ALASKA
1999 LEGISLATIVE SESSION

BILL NO. HB 232

Revision Date/Time (Note if correction) _____ Dept. Affecte Revenue _____
 Title: An Act making a special appropriation from the _____ BRU Revenue Operations _____
 budget reserve fund to the Alaska income account _____ Component Alaska Permanent Fund Corporation _____
 Sponsor House Rules Committee _____
 Requester House Finance Committee _____ Component Serial No. _____

Expenditures/Revenues (Thousands of Dollars)

Note: Amounts do not include inflation unless otherwise noted below.

OPERATING EXPENDITURES	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005
Personal Services						
Travel						
Contractual	1,404.8	3,073.6	3,362.5	3,678.6	4,024.4	4,402.7
Supplies						
Equipment						
Land & Structures						
Grants & Claims						
Miscellaneous						
TOTAL OPERATING	1,404.8	3,073.6	3,362.5	3,678.6	4,024.4	4,402.7

CAPITAL EXPENDITURES	0.0	0.0	0.0	0.0	0.0	0.0
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CHANGE IN REVENUES ()	101,693.7	109,820.2	114,095.2	119,001.0	124,347.6	129,888.0
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FUND SOURCE (Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF						
1005 GF/Program Receipts						
1037 GF/Mental Health						
Other Corporate Receipts	1,404.8	3,073.6	3,362.5	3,678.6	4,024.4	4,402.7
TOTAL	1,404.8	3,073.6	3,362.5	3,678.6	4,024.4	4,402.7

Estimate of current year (FY99) cost: 0.0

POSITIONS

Full-time						
Part-time						
Temporary						

ANALYSIS: *This fiscal note assumes an increase in costs and revenues associated with a \$1.873 billion increase in public equity investments.*

Prepared by Peter A. Bushre *Peter A. Bushre* Phone 465-2301
 Division Alaska Permanent Fund Corporation Date/Time _____
 Approved by _____
 Commissioner Wilson L. Condon Date _____
 Agency Department of Revenue

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CS FOR HOUSE BILL NO. 232(FIN)

IN THE LEGISLATURE OF THE STATE OF ALASKA

TWENTY-FIRST LEGISLATURE - FIRST SESSION

BY THE HOUSE FINANCE COMMITTEE

**Offered:
Referred:**

Sponsor(s): HOUSE RULES COMMITTEE BY REQUEST

A BILL

FOR AN ACT ENTITLED

1 "An Act making a special appropriation from the budget reserve fund under art.
2 IX, sec. 17(c), Constitution of the State of Alaska, to the Alaska Income Account;
3 making a special appropriation from the dividend fund to the Alaska Income
4 Account; and providing for an effective date."

5 **BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:**

6 * Section 1. The unappropriated balance in the budget reserve fund (art. IX, sec. 17,
7 Constitution of the State of Alaska) on July 2, 1999, is appropriated to the Alaska Income
8 Account (AS 37.13.145). This appropriation is made under art. IX, sec. 17(c), Constitution
9 of the State of Alaska.

10 * Sec. 2. The unappropriated amount in the dividend fund (AS 43.23.045) that exceeds the
11 amount needed to pay 1999 dividends and prior year dividends in the current year for the
12 purposes described under AS 43.23.025(a)(1)(C) and (D) is appropriated to the Alaska Income
13 Account (AS 37.13.145).

14 * Sec. 3. This Act takes effect only if a version of a bill establishing the Alaska Income

1 Account in the Alaska permanent fund is passed by the Twenty-First Alaska State Legislature
2 and becomes law.

3 * Sec. 4. If this Act takes effect, it takes effect on the effective date of the provisions of
4 the bill described in sec. 3 of this Act that establish the Alaska Income Account in the Alaska
5 permanent fund.

LEGAL SERVICES

DIVISION OF LEGAL AND RESEARCH SERVICES
LEGISLATIVE AFFAIRS AGENCY
STATE OF ALASKA

(907) 465-3867 or 465-2450
FAX (907) 465-2029
Mail Stop 3101

130 Seward Street, Suite 409
Juneau, Alaska 99801-2105

MEMORANDUM

May 14, 1999

SUBJECT: Sectional Summary (CSHB 232(FIN))

TO: Representative Eldon Mulder, Co-chair
House Finance Committee
Attn: Denny DeWitt

FROM: Tamara Brandt Cook
Director *TBC*

Sec. 1. Appropriates the balance in the budget reserve fund on July 2, 1999 to the Alaska Income Account.

Sec. 2. Appropriates the amount in the dividend fund that exceeds the amount needed to pay 1999 dividends and some prior year dividends to the Alaska Income Account.

Sec. 3. This Act takes effect only if a bill establishing the Alaska Income Account becomes law.

Sec. 4. If this Act takes effect, it takes effect on the date the Alaska Income Account is established by law.

TBC:jdr
99-272.jdr

LEGAL SERVICES**DIVISION OF LEGAL AND RESEARCH SERVICES
LEGISLATIVE AFFAIRS AGENCY
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MEMORANDUM

May 14, 1999

SUBJECT: Sectional Summary (CSHB 231(FIN))

TO: Representative Eldon Mulder
Co-chair, House Finance Committee
Attn: Denny DeWitt

FROM: Tamara Brandt Cook, *ABC*
Director

- Sec. 1.** Technical change to correct citation to accommodate the change made in Sec. 2.
- Sec. 2.** Changes the percentage of payments from certain mineral sources that is deposited into the Alaska permanent fund from 50% to 25%.
- Sec. 3.** Requires income of the permanent fund to be deposited in the Alaska Income Account.
- Sec. 4.** Establishes the Alaska Income Account in the permanent fund, eliminating the earnings reserve account. Requires an amount to be transferred from the account to the general fund, based on averaged market value of the permanent fund and the budget reserve fund. Transfers to the general fund may be made in installments. Directs the commissioner of revenue to transfer 42% of the transfers to the dividend fund each year.
- Secs. 5-7.** Technical changes to accommodate sec. 3.
- Sec. 8.** Sets amount of 1999 permanent fund dividend at \$1,000.
- Sec. 9.** The Alaska Income Account is the successor to the earnings reserve account. The amount of each permanent fund dividend for 2000 and for 2001 is \$1,000. Adjusts method of determining transfers to the general fund from the Alaska Income Account following the end of fiscal years 2000, 2001, 2002.
- Sec. 10.** Places an advisory question before the voters at a special election on whether the state should implement the Healthy Alaska Plan.
- Secs. 11 and 12.** Effective dates.

TBC:lmb
99-083.lmb

1-LS0961\D
Cook
5/14/99

adopted *NO/OBJ*

CS FOR HOUSE BILL NO. 232(FIN)

IN THE LEGISLATURE OF THE STATE OF ALASKA

TWENTY-FIRST LEGISLATURE - FIRST SESSION

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TBC:jdr
99-272.jdr

HB

236

HFIN

FILE

(7)

HOUSE COMMITTEE REPORT

Date Referred to Committee: February 9, 2000

FURTHER REFERRALS:

Date of Committee Action: 2/15/00

The FINANCE Committee considered:

HB 236

HOUSE BILL NO. 236

CREDITED PART-TIME SERVICE TRS

"An Act relating to credited service in the teachers' retirement system for part-time employment."

recommends it be replaced with the following committee substitute _____ the same title a new title

additional referral to _____ Committee
 attached amendment(s)

ADOPTS: _____ Letter of Intent

ATTACHES NEW FISCAL NOTE(S): (Dept) _____ APPROVES PREVIOUS: (Dept/Date)

fiscal note(s) _____ fiscal note(s) _____

zero fiscal note(s) _____ zero fiscal note(s) DOA 2/9/00

SIGNING WITH RECOMMENDATIONS		DP	DNP	NR	AM
	Theriault	X			
	Mulder	X			
	Foster	X			
	J. Davis	X			
	G. Davis	X			
	Phillips	✓			
	Austerman	✓			

Co-CHAIR'S SIGNATURE
Theriault Mulder

FISCAL NOTE

Bill Version: HB 236
 (H) Publish Date: 2/9/00

**STATE OF ALASKA
 2000 LEGISLATIVE SESSION**

Revision Date 2/2/00 Dept. Affected Administration
 Title An Act relating to credited service in the BRU Centralized Administrative Services
teachers' retirement system for part-time employment Component Retirement & Benefits
 Sponsor Representative Bunde
 Requester (H) STA Component No. 64

Expenditures/Revenues (Thousands of Dollars)

Note: Amounts do not include inflation unless otherwise noted below.

OPERATING EXPENDITURES	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006
Personal Services						
Travel						
Contractual						
Supplies						
Equipment						
Land & Structures						
Grants & Claims						
Miscellaneous						
TOTAL OPERATING	0.0	0.0	0.0	0.0	0.0	0.0

CAPITAL EXPENDITURES						
----------------------	--	--	--	--	--	--

CHANGE IN REVENUES ()						
------------------------	--	--	--	--	--	--

FUND SOURCE (Thousands of Dollars)

1002 Federal Receipts						
1003 GF Match						
1004 GF						
1005 GF/Program Receipts						
1037 GF/Mental Health						
Other (Specify Type)						
TOTAL	0.0	0.0	0.0	0.0	0.0	0.0

Estimate of any current year (FY2000) cost: _____

POSITIONS

Full-time						
Part-time						
Temporary						

ANALYSIS: (Attach a separate page if necessary)

The Teachers' Retirement System (TRS) has adopted a long term funding rate of 12 percent. Over the years this rate has proven to be adequate to fund the system. This legislation would increase the calculated contribution rate by approximately 0.06 percent of covered payroll.

Since the actuarially projected rate of 12 percent is adequate to meet system funding, including this change, this legislation would not create any financial impact to the system.

Prepared by: Guy Bell Phone 465-4471
 Division Retirement and Benefits Date/Time 2/2/00 2:15 PM
 Approved by Commissioner Robert Poe Jr. Date 2/2/00 2/2/00
 Agency Department of Administration

FISCAL NOTE

Bill Version: HB 236
 (H) Publish Date: 2/9/00

**STATE OF ALASKA
 2000 LEGISLATIVE SESSION**

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CAPITAL EXPENDITURES						
----------------------	--	--	--	--	--	--

CHANGE IN REVENUES ()						
------------------------	--	--	--	--	--	--

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Prepared by: Guy Bell Phone 465-4471
 Division Retirement and Benefits Date/Time 2/2/00 2:15 PM
 Approved by Commissioner Robert Poe Jr. *Alison M. Fla.* Date 2/2/00 2/2/00
 Agency Department of Administration

Alaska State Legislature

DURING SESSION
STATE CAPITOL, ROOM 501
JUNEAU, AK 99801-1182
(907) 465-4843 (800) 892-4843
FAX: (907) 465-3871

WEB SITE
<http://www.akrepublicans.org/Bunde.htm>



REPRESENTATIVE CON BUNDE
District 18

VICE-CHAIR: HOUSE FINANCE COMMITTEE
MEMBER: LEGISLATIVE BUDGET & AUDIT COMMITTEE

DURING INTERIM
716 W FOURTH AVE
ANCHORAGE, AK 99501-2133
(907) 269-0181
FAX: (907)269-0184

E-MAIL
Representative_Con_Bunde@legis.state.ak.us

Sponsor Statement

HB 236

“An Act relating to credited service in the teachers’ retirement system for part-time employment.”

The purpose of HB 236 is to correct an inequity in the teachers retirement system. Under the current system teachers working more than 50% of the time, but less than full time, receive only one-half service credit for time worked. In other words, teachers in this group contribute more retirement dollars, but do not get a retirement benefit consistent with their contribution.

HB 236 will correct the inequity in the TERS system by giving teachers, who work more than 50% of the time, but less than full time, retirement service credit based on time worked.

HB 236 -- Purpose

Part-time teachers who work more than 50% of a contract year but less than a full contract year pay 8.65% and the employer pays 12.00% of actual salary earned into the retirement system. Even though the employer and employee pay the contribution rates on the amount of part-time salary received, the teacher receives only one-half service credit for time worked.

HB 236 corrects this inequity by crediting retirement service based on actual time worked and contribution made.

As an example of the inequity, a half time teacher working exactly 50% of a full time teacher's contract receives 50% retirement service credit but a teacher contracted to work 75% of the time and paying contributions based on the contract receives 50% service credit.

HB 236 will allow part-time teachers working more than 50% of a contract year to receive retirement service credit based on time worked.

The bill provides persons who are teaching more than 50% of the time the opportunity to receive prior part-time credited service consistent with the bill.

The cost for this additional increment of service time has already been paid for through contributions collected and through contributions being collected.

- NEA Statement of Purpose -

May 10, 1999

To: Senator Con Bunde

From: Gayle W. Harbo

Box 10201

Fairbanks Alaska 99710

907-457-7815

Thank you for your willingness to sponsor legislation which would give teachers a fair credit for the retirement dollars they contribute. Teachers working more than 50% but less than 100% of the time should receive benefits in proportion to time worked. It is a fairness issue. With the easy adaption of change to computer programs this should not be a reporting problem or an unnecessary burden to school districts.

I am a newly appointed to the TRS Board but have always followed legislation concerning the system and believe you are to be commended for forwarding legislation on this issue.

Thank you for your help.

May 11, 1999

Representative Con Bunde
State Capital Building
Juneau, Alaska 99801

RE: Retirement and Vesting

Dear Honorable Bunde,

I am a part-time certificated school nurse with the Anchorage School District. I am concerned about how retirement and vesting for part-time certificated school employees is credited under the current system. I am a single parent of three children due to my discovery of the sexual abuse my children suffered from their father, which thankfully resulted in his incarceration.

I finally retained a contract the beginning of the 96/97 school year after substituting for the district since the spring of 1992. Under the current system I receive only half a year of credit towards retirement. The first two years I was in a .70 FTE position and this year I am in a .80 FTE position. I pay more into the TRS retirement system than if I was in a .50 FTE position. As it stands now I will only have 1.5 years of credit towards retirement at the end of this school year. If I would be given credit for what I worked I would have 2.2 years of credit towards retirement.

There are more than 30 part-time certificated school nurses in the Anchorage School District that are impacted by the current system whom have positions that range from .50 FTE to .90 FTE. I am concern about having a fair retirement system for all the part-time certificated school employees throughout Alaska whether they are teachers, counselors, speech therapists, psychologists, nurses, etc.. Many part-time certificated school employees have worked more years than I have and have not received fair credit towards their retirement. Under the current system I will have to work 40 years, well into my 80's, to be able to have 20 years of credited service for retirement.

Also, I am concern about how vesting for part-time employees is credited. I was told that a part-time certificated school employee will not be considered vested until they have worked 12 years and hope that this can be addressed.

Honorable Bunde, I would truly appreciate your assistance in passing a bill that would address the above issues so part-time certificated school employees would receive fair credit for the time they dedicate to their professional work for the children of Alaska. It certainly impacts my future when I will reach the stage in my life when I will not be able to work.

Thank-you for your time and any assistance you can give to address these issues.

Sincerely,

Gertrude R. Browning
Gertrude R. Browning
3533 West 79th Ave.
Anchorage, Alaska 99502
Home #: (907) 248-4077
Work #: (907) 272-9455

[Fwd: Amendment to AS 14.25.220]

Subject: [Fwd: Amendment to AS 14.25.220]
Date: Mon, 10 May 1999 10:34:18 -0800
From: Representative Con Bunde <Representative_Con_Bunde@legis.state.ak.us>
Organization: Alaska State Legislature
To: Patti Swenson <Patti_Swenson@legis.state.ak.us>

RICHARD P HERTZ wrote:

Thank you for asking my opinion on the proposed amendment. I shared my thoughts with Patty Swenson. I think it is an issue of inequity that needs to be corrected. I do have two concerns. 1. I know that the larger districts are already recording the information properly and would not have a problem giving that information to the Division of Retirement and Benefits. Are the smaller school districts able to do this also? 2. The second concern has to do with retroactivity. I would want an actuary to review the proposal to make sure it doesn't negatively impact the retirement fund. If these two items do not create problems, I am in favor of the proposed amendment. Betty Hertz, Chair TRS Board

HB 236

Letters of Support

[Fwd: AS14.25.220]

Subject: [Fwd: AS14.25.220]
Date: Mon, 10 May 1999 10:37:17 -0800
From: Representative Con Bunde <Representative_Con_Bunde@legis.state.ak.us>
Organization: Alaska State Legislature
To: Patti Swenson <Patti_Swenson@legis.state.ak.us>

Charlie Arteaga wrote:

> In response to your request for my opinion regarding amendments to
> AS14.25.220, I am in support of your efforts. My only caution lies with
> the concern that the amendment would attempt to give partial credit for
> those teachers employed less than 50% of a contract. I can only support 50%
> or more.
> Thanks for your efforts and good luck.
>
> C.Arteaga,
> TRS Board Member

Subject: Amend Sec. 14.25.220

Date: Mon, 10 May 1999 12:44:33 -0400

From: "Robert P. Wells" <wellsbad@alpena.cc.mi.us>

Organization: Minnesota Mutual Life

To: Patti_Swenson@legis.state.ak.us

As a member of the TRS Board, I offer complete support and agreement to the proposed amendment to Sec. 14.25.220 Definitions (43) (C) to grant a member part-time credit equal to the percentage of time worked; i.e., if a member works on a 60% contract, they will receive 60% credit in the TRS system instead of the 50% they presently receive.

Thanks for your attention to this inequity. Dorothy Wells, TRS Board

Gail Coray
9530 Copper Drive
Anchorage, AK 99507
(907) 338-8278

Coll
Cleanse Balder

April 8, 1999

Ms. Ramona Barnes
House of Representatives
State Capitol
Juneau, Alaska 99801-1182

Dear Ms. Barnes,

You are my representative, and as such I hope you can act on my behalf and on the behalf of public school teachers in the State of Alaska who are working or have ever worked part-time.

Part-time teachers in the State of Alaska are credited by the Teacher Retirement System (TRS) with only 1/2 year towards retirement for each year they work, whether they have a 60%, 80%, or 90% contract. A teacher working at 80% (which is fairly common) would have to work 40 years to gain 20 years towards retirement! This is the law.

NEA Alaska has said they will be lobbying in favor of a change in this law; I am not aware of any bills at this point. A change in this law would not require any appropriations; the TRS is responsible for the financial aspect.

I am one of the teachers who have worked part-time and feel unfairly discriminated against with this system. I have lost several years fairly due me for the years I worked part-time. Any support (including suggestions) from you would be gratefully appreciated.

D 22
P 423 *Partly*

Sincerely,

Gail Coray

Gail Coray

Phone contact
5/3/99 *Clean Balder*
279 3456

P.S. Is there anyone you would suggest I write to regarding this matter?

HB 236

COUNTS

PART-TIME EMPLOYEES (UNDER 48% TEACHING ACTIVITY)

4/26/99

SSN	FIRST	LAST	TIME%
	HEATHER	ADRIAN	0.40
	NANCY	BLOCZYNSKI	0.20
	CORA	BOHMAN	0.40
	CATHY	BOND	0.15
	JULIA	BONGERS	0.40
	GERRY	CHAMBERS	0.40
	NATALIA	CLARK	0.20
	SHARON	CLAWSON	0.48
	CAMILLA	DALTON	0.40
	EMMA	DEWITT	0.48
	KATHERINE	ELLIOTT	0.40
1	PHILLIS	FOSTER	0.24
1	GLADYS	GRANADOS	0.45
1	KRISTA	HEPLER	0.20
3	WANDA	HOUNCHELL	0.40
4	LINDA	HOWARD	0.48
5	JOHN	HUTCHINS	0.42
9	WILLIAM	JASO	0.48
3	MARY	JOHNSON	0.48
7	MELISSA	JOHNSON	0.40
8	MARY	KLOPFER	0.48
2	WAYNE	KNIGHT	0.40
.9	DEAN	KONOPASEK	0.48
'5	BONNIE	LAVAN	0.40
17	S SIZELOVE	LYONS	0.40
3	KATHY	MC ARTHUR	0.48
'4	JANE	MEACHAM	0.48
12	CAROLYN	MELMS	0.48
'3	ALICE	METZ	0.20
14	KAREN	MEYER	0.40
16	SUSAN	NESBITT	0.20
33	HOLLY	ODEGARD	0.20
24	SARA	PEEBLES	0.40
64	HEATHER	RAMERT	0.29
60	JAMES	SAMPSON	0.40

Anchorage
SD

Part-time
teachers

CIVIL EMPLOYEES (UNDER 48% TEACHING ACTIVITY)

SSN	FIRST	LAST	TIME%	4/26/99
	JAN	SCHMIDT	0.42	
	BONNIE	SCHRAM	0.45	
	JAMES	SEITZ	0.38	
	JAMES	SELLENS	0.48	
	JAMES	SIMEROOTH	0.40	
	DENISE	SPALINGER	0.40	
	TANIA	SPURKLAND	0.40	
	PATRICIA	STEPP	0.20	
	LAUREL	STUTZER	0.40	
	MILDRED	TEMPLIN	0.48	
	CLAIRE	TORBENSEN	0.40	
	KATHY	TUTTLE	0.48	
	MICHAEL	WHITE	0.40	
1	DIANE	WILSON	0.40	
	BARBARA	WOOTEN	0.48	
1	JAMES	YEARGAN	0.48	
3	KENNETH	ZIEGAHN	0.48	

PART-TIME OVER 49%

4/26/99

FIRST NAME	LAST NAME	TIME%
JAMES	ANDERSON	0.5
BARBARA	ARMON	0.5
BRENDA	AVERY	0.6
CHANTEL	AYERS-KALISH	0.9
CHRIS	BACKSTRUM	0.9
KELLI	BAILEY	0.8
JULIE	BECKER	0.6
KATHLEE	BELL	0.9
YVONNE	BERGSTEDT	0.5
EMILY	BERRY	0.5
PAMELA	B.NNS	0.7
DAVID	B'SEGGER	0.8
SHANNON	BRODIE	0.5
COLLEEN	BROWN	0.5
TERESA	BROWN	0.8
GERTRUD	BROWNING	0.8
BRITTA	BRUNZ	0.5
TANYA	BRYANT	0.5
TROY	CARLOCK	0.6
LISA	CASTON	0.5
TRACI	CAVES	0.6
TROY	CHRISTENSON	0.8
KIM	CHRISTOPHER-H	0.7
HAPPY	CHRONISTER	0.74
WENDY	CLEVELAND	0.5
JASON	COLLINS	0.5
CAROLE	COMEAU	0.8
GUITTA	COREY	0.6
DEBORAH	CORRAL	0.7
CIANNA	CPARY	0.5
LAURA	CRONICK	0.6
KATHLEE	CURTIS	0.5
DEBORAH	CZERSKI	0.5
NANCY	DAGGETT	0.5
KAREN	DALE	0.8

209-30-1017

PART-TIME OVER 49%

4/26/99

FIRST NAME	LAST NAME	TIME%
FLORENC	DANIEL	0.5
BARBARA	DAVIES	0.55
PIPER	DEBONIS	0.8
CAROL	DELVALLE	0.5
KRISTIN	DENTON	0.5
SUSAN	DERRERA	0.6
JAMES	DIEHL	0.5
CATHERIN	DOSS	0.6
SUSAN	DROMEY-HEETE	0.8
TONI	DUNBAR	0.8
SANDRA	DURRELL	0.5
HEATHER	DURTSCHI	0.5
GRACIELA	ECHEVERRIA	0.7
DEBORAH	EFFINGER	0.7
ELIZABET	EISSES	0.8
DIANNE	ELLIS	0.5
DEBORAH	FANCHER	0.6
ANESSIA	FARRELL	0.5
SUSAN	FARRELL	0.6
MARGARI	FELTON	0.8
STANLEY	FISCHER	0.6
LAURA	FITZGERALD	0.6
MAUREEN	FORCESKIE	0.5
EILEEN	FOYLE-SAFT	0.5
JUDY	FRIAR	0.5
JULIE	FROST	0.5
KAY	GAJEWSKI	0.8
MARA	GANO	0.5
MAYA	GAUVREAU	0.6
ADELE	GEORGE	0.6
MARILLYN	GILES	0.5
GARY	GINN	0.5
SANDRA	GRAHAM	0.6
JULIE	GREENE-GRAHA	0.5
JOANNA	GRUMBLIS	0.68

PART-TIME OVER 49%

4/26/99

FIRST NAME	LAST NAME	TIME%
JOAN	HALL	0.6
TREECE	HANLEY	0.5
GLORIA	HANRAHAN	0.5
LISA	HANSON	0.5
THOMAS	HASBROUCK	0.8
JENNIFER	HAYNES	0.6
ANNAMAR	HEIM	0.6
JANICE	HENDERSON	0.5
RODNEY	HILL	0.5
ANN	HINCKLEY	0.6
VALERIE	HIRSCHBERG	0.5
TIA	HOLCWOOD	0.5
REBECCA	HOLMES	0.5
AMY	HOLONICS	0.5
GRETCH	HOPKINS	0.5
KELLEY	HORNER	0.7
SHARON	HOUSE-NASTI	0.5
SUSAN	HUYARD	0.66
ANN	HYDE	0.5
ELIZABET	HYDE-MAY	0.6
SANDRA	INGALDSON	0.5
BARBARA	ISOM	0.6
JANET	JAHNSEN	0.5
CAROL	JAMES	0.6
MELISSA	JANIGO	0.5
PANNA	JARUSSI	0.7
TERISA	JENSEN	0.8
TAMARA	JOHANNES	0.8
VERA	JOHNSON	0.7
SALLY	JUNGREIS	0.5
RIE	KAKIZAKI	0.5
JOAN	KARCZ	0.8
SHERYL	KEMBERLING	0.7
KRISTY	KEPPLER	0.8
KELLY	KIRK	0.8

PART-TIME OVER 49%

4/26/99

FIRST NAME	LAST NAME	TIME%
DEBORAH	KNOX	0.5
BARRY	KOCH	0.6
ALMA	KRAUSE	0.8
JENNIFER	KUETER	0.5
KATHERIN	KUNZ	0.6
SUZANNE	LELEVIER	0.8
WENDY	LESEMAN	0.8
BONITA	LOPEZ	0.7
JOAN	LYKE	0.8
KEVIN	LYNCH	0.6
KATHLEE	MALONEY	0.8
REBECCA	MANN	0.5
KRISTIN	MC CUNE	0.6
ANNE	MCCARRON	0.5
TANYA	MCFADDEN	0.5
CINDY	MCGRATH	0.5
CHRISTIE	MCLEAN	0.8
LYNN	MCNAMARA	0.5
JENE	MCNEARNEY	0.5
MICHELLE	METCALF	0.5
CHRISTY	MICHAEL	0.5
KATE	MICHAELS	0.5
LAURIE	MILLER	0.5
KONRAD	MITTELSTADT	0.8
ANGELA	MORAN	0.5
NANCY	MORAVEC	0.5
IRIS	MORTON	0.5
HARMONY	MOSER	0.8
GRETCH	NELSON	0.5
REBECCA	NIDIFFER	0.5
WOLFORD	NIEZEK	0.6
RUTH	NIGHSWANDER	0.8
ANNE	NILSSON	0.8
ISABEL	NUTTALL	0.75
LILLIAN	NYBORG	0.75

PART-TIME OVER 49%

4/26/99

FIRST NAME	LAST NAME	TIME%
LAUREN	OCONNOR	0.8
VIRGINIA	OSBORN	0.6
LAURA	OWNBY	0.8
COYE	FACE	0.8
REGINA	PARKS	0.8
WENDY	PARSONS	0.7
JULIE	PATCZKA	0.6
PATRICIA	PEACH	0.7
MARY	POE	0.8
SHIRLEY	POLLOCK	0.5
MARY	POMEROY-HORN	0.5
DAVID	POULIN	0.5
TERRY	POWERS	0.5
PATRICIA	RANDLETT	0.5
EDNA	F.ESARI	0.75
RORIE	RETLER	0.6
CHRISY	RICHIE	0.5
ROBAE	ROBINSON	0.5
MAUREEN	RODVIK	0.5
JULIE	ROMO	0.6
JAMES	ROON	0.5
KATHLEE	ROWE	0.6
PAMELA	ROWELL	0.5
LANI	ROYLANCE	0.5
LEOLA	RUTHERFORD	0.6
MADLYN	SCHLANSKER	0.5
KRISTY	SEAGARS	0.5
ELLEN	SHAW	0.6
PAMELA	SKOGSTAD	0.5
ANITA	SMALSTIG	0.5
JEANNE	SMITH	0.6
KIM	SMITH	0.6
WILLARD	STAATS	0.8
NANCY	STAUBER	0.75
HOPE	STEEVES-HAMRE	0.5

PART-TIME OVER 49%

4/26/99

FIRST NAME	LAST NAME	TIME%
MICHELE	STEIN	0.5
ANNA	STILLER	0.6
GAIL	STRID	0.8
LISA	SUTHERLIN	0.65
CRYSTA	SVENDSEN	0.8
PAMELA	SWANBERG	0.6
MARGAR'	TANS	0.85
ZENNETT	THOMAS	0.6
ROBERT	THORNLEY	0.6
KAREN	TORNFELT	0.5
CARCLYN	VALIQUETTE	0.6
CYNTHIA	VANBORG	0.6
LORI	VELDHUIS	0.75
MARION	VICARY	0.8
CHARLOT	VILCE	0.75
NANCY	WALKER	0.6
CYNTHIA	WALSH	0.5
KAZUE	WALTHER	0.6
PENNY	WASEM	0.6
KRISTI	WAYTHOMAS	0.8
LUANN	WEBB	0.75
KATHLEE	WEIDEMAIER	0.8
ERNEST	WEISS	0.6
LINDA	WETZEL	0.7
SANDRA	WICKS	0.55
RODNEY	WILD	0.8
ROBERTA	WONDERS	0.6
SHARON	WOODSIDE	0.8
DEBORAH	WORTHINGTON	0.75
HELEN	WURM	0.5
BARBARA	YANOSHEK	0.55
CAMILLE	ZACHARES	0.5
LUCILLE	ZERCHER	0.9
STEPHANI	ZUCK	0.5

FEA Info for 94-112

Between SC + 10070

FTE	HRS	
0.53	GUSTAFS	3.71 Active
0.56	NACHTRA	3.92 Active
0.56	SMITH, D	3.92 Active
0.57	ELLINGS	4 Active
0.57	KUNTZ, M	4 Active
0.57	KUSINS...	4 Active
0.57	MCKEE, E	4 Active
0.6	HADAWA	4.2 Active
0.75	FREY, SH	5.25 Active
0.8	DROGHE	5.6 Active
0.83	DART, JO	5.81 Active
0.83	EASLEY,	5.81 Active
0.83	WILDER,	5.81 Active
0.9	SPENCER	6.3 Active

Fairbanks

To:

Vernon

From:

Nancy

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FEA Info for 94-112

All @ Less than FT

CALC	(FTE)	YAALPH	YASTDD	YAPAST01
0.3		JEGLUM,	2.1	Active
0.36		CURTIS,	2.5	Active
0.36		IRONS III,	2.5	Active
0.36		ROBERTS	2.5	Active
0.5		BARBER,	3.5	Active
0.5		BETTANO	3.5	Active
0.5		BOERTJE,	3.5	Job Share-paid
0.5		COLLINS,	3.5	Sabbatical-paid
0.5		COVELL,	3.5	Unpaid Long Term LO
0.5		FALLON,	3.5	Unpaid Long Term LO
0.5		FITZGER	3.5	Job Share-paid
0.5		GALEREA,	3.5	Active
0.5		GILBERT-	3.5	Job Share-paid
0.5		GILMAN,	3.5	Active
0.5		GREEN, L	3.5	Active
0.5		HARRIES,	3.5	Job Share-paid
0.5		HAWKINS	3.5	Active
0.5		LACHMA	3.5	Job Share-paid
0.5		LUEBKE,	3.5	Unpaid Long Term LO
0.5		MASTER	3.5	Job Share-paid
0.5		MCINTOS	3.5	Job Share-paid
0.5		MEATH, L,	3.5	Job Share-paid
0.5		MORLEY,	3.5	Active
0.5		PADGETT	3.5	Job Share-paid
0.5		PIPPIN, K	3.5	Active
0.5		ROBERTS	3.5	Job Share-paid
0.5		SARGENT	3.5	Job Share-paid
0.5		SEVERNS	3.5	Active
0.5		SMITH, JE	3.5	Active
0.5		STOCKBR	3.5	Active
0.5		SWEEN,	3.5	Active
0.5		VEAZEY,	3.5	Active
0.5		VEAZEY,	3.5	Active
0.5		WATKINS,	3.5	Active
0.5		WILLETT,	3.5	Job Share-paid
0.5		WOOD, E	3.5	Active
0.53		GUSTAFS	3.71	Active
0.55		NACHTRA	3.92	Active
0.56		SMITH, D	3.92	Active
0.57		ELLINGS	4	Active
0.57		KUNTZ, M	4	Active
0.57		KUSINSKI	4	Active
0.57		MCKEE, E	4	Active
0.6		HADAWA	4.2	Active

FEA Info for 94-112

0.75 FREY, SH	5.25 Active
0.8 DROGHE	5.6 Active
0.83 DART, JO	5.81 Active
0.83 EASLEY,	5.81 Active
0.83 WILDER,	5.81 Active
0.9 SPENCER	8.3 Active

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Juneau

There are ³¹~~30~~ part time teachers ^{+ one administrator} ~~in the SEA~~ ranging from .23 to .90

To NEA Alaska

Number Of Staff		PART TIME FTE
12	@	- .50 FTE
08	@	- .60 FTE
02	@	- .90 FTE
01	@	- .83 FTE
01	@	- .23 FTE
03	@	- .75 FTE
01	@	- .67 FTE
01	@	- .25 FTE
01	@	- .40 FTE
01	@	.49 FTE Administrator

Hope this help. Jim Burns, Personnel

Juneau School District
Juneau, Alaska

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MOC10550
RUN DATE 05/07/99 12:43
SEA Memberships

NATIONAL EDUCATION ASSOCIATION
DETAIL MEMBERSHIP REPORT
MEMBERSHIP YEAR 98-99

PAGE : 1
DATA AC OP : 05/06/99

STATE NEA-ALASKA AK

STA#PLOC Active Agency Fee TOTAL
 Certified Certified

3/4 3/4

DILLINGHAM EA	1		1
BRISTOL BAY EDUC	1		1
FAIRBANKS ED ASSN	6	2	8
HAATNES TEACHERS ASSO	1		1
JUNEAU EDUC ASSN	4		4
KENAI PENINSULA EDUC	15		15
KODIAK BORO EDUC	5	2	7
LOWER KUSKOENIN BA	2		2
MAT-SU EDUCATION	6		6
SITKA EDUC ASSN	1		1
WRANGELL TCERS ASSN	1		1

Total For NEA-ALASKA AK

Individual Counts 0