

LEG. FINANCE - BILLS 1983 - 1984 2092

SB 342 cont. - SB 334 2092

University Experiment Station, and Municipality greenhouses were not surveyed.)

Alaska nurseries commonly produce landscaping, reforestation, and conservation plants (shrubs, trees, herbaceous perennials) and small fruit plants (strawberry plants, raspberries, currants). The questionnaire requested information on total acres, number of plants, and value of production for each of these categories. Survey results showed over 27 acres in nursery tree production, 18 acres in shrub production, 4 acres of herbaceous perennials, 1.5 acres of strawberry plants, and 2.2 acres of other small fruits (Table 3). There were 13 respondents producing shrubs, 15 producing trees, eight producing herbaceous perennials, 10 producing strawberry plants, and nine producing other small fruits. Forty-six percent of respondents produced plants in four categories. Approximately 22,500 shrubs, 24,000 trees, 60,000 herbaceous perennials, 18,000 strawberry plants, and 7,000 small fruit plants (other than strawberries) were produced in Alaska during 1982 (Table 3).

Value of Alaska's nursery production during 1982 was estimated at approximately \$603,000. Values were estimated at \$142,000 for shrubs, \$258,000 for trees, \$186,000 for herbaceous perennials, \$11,000 for strawberry plants, and \$6,000 for other small fruits. Average value per plant was \$6.29 for shrubs, \$10.58 for trees, \$3.11 for herbaceous perennials, \$.60 for strawberry plants, and \$.81 for other small fruits (Table 4).

Nurseries were categorized by range of value of production during 1982. Thirty-nine percent (5) of the nurseries had production valued at between \$1,000 and \$4,999, fifteen percent (2) had production between \$5,000 and \$14,999 and another 15 percent had between \$15,000 and \$29,999 of production (Table 5). Production was shown at between \$30,000 and \$49,999 by 8 percent (1) and 23 percent (3) had between \$50,000 and \$99,999.

Table 3
Alaska Nursery Production: Summary of Survey Results
1982

Type of Plant	Number of Valid Responses	Number of Missing Values	Total of Survey Respondents	Estimated Total ^a	Mean	Median	Minimum	Maximum
<u>ACRES</u>								
Shrubs	12	1	18.12	19.63	1.51	1.0	.10	5.00
Trees	13	2	27.39	31.61	2.11	1.0	.10	12.00
Herbaceous Perennials	7	1	3.60	4.11	.51	.25	.05	1.50
Strawberry Plants	9	1	1.48	1.64	.16	.11	.002	.50
Raspberries/Currants	8	1	2.22	2.50	.28	.10	.001	.50
<u>PLANTS</u>								
Shrubs	9	4	14,630	22,568	1,626	850	30	5,000
Trees	11	4	21,170	24,364	1,925	400	20	12,000
Herbaceous Perennials	6	2	44,650	60,007	7,442	1000	150	40,000
Strawberry Plants	10	0	18,320	18,320	1,832	1000	200	5,000
Raspberries/Currants	8	1	6,200	6,982	775	350	100	2,500
<u>VALUE</u>								
Shrubs	11	2	\$125,800	\$141,995	\$11,436	\$ 5,000	\$300	\$40,000
Trees	13	2	224,000	257,842	17,231	10,000	500	70,000
Herbaceous Perennials	4	4	8,300	186,347	2,075	1,000	300	--
Strawberry Plants	6	4	8,050	10,990	1,342	400	50	5,000
Raspberries/Currants	7	2	5,050	5,631	721	600	200	1,250
				\$602,805				

^a Extrapolated based on survey results to include estimates for non-respondents.

Table 4
 Alaska Nursery Production: Average Values
 1982

	Average Value/Plant	Average Plants/Acre	Average Value/Acre
Shrubs	\$ 6.29	1,150	\$ 7,234
Trees	10.58	771	8,157
Herbaceous Perennials	3.11	14,600	45,340
Strawberry Plants	.60	11,170	6,701
Raspberries/Currants	.81	2,793	2,252

Table 5
 Alaska Nursery Value of Production: Distribution
 1982

	\$0-999	\$1,000-4,999	\$5,000-14,999	\$15,000-29,999	\$30,000-49,999	\$50,000-99,999	\$100,000+	Total
Number	0	5	2	2	1	3	0	13
Percent	0	39%	15%	15%	8%	23%	0	100%

OTHER PRODUCTION

Depending on the location and goals of greenhouse and nursery producers, there are many other crops that can be raised. Production might be expanded to include more high value crops such as vegetables, berries, sod, and seed. Establishments located where land is costly often provide other services to their clientele such as storing perennial ornamentals during winter and selling greenhouse and garden supplies.

Some of the other crops produced by survey respondents were seed potatoes, cereal grain seed, grass seed, and vegetables. Total value of these other crops reported by survey respondents was \$887,000.

CHANGES IN PRODUCTION

The question was posed as to how production in 1982 compared to production in 1981. Only three out of 39 respondents indicated that their production decreased. Ten respondents indicated either no change or an unspecified increase. The remainder (25) showed increases in production of between 5 and 200 percent. Of the respondents who specified percentage increases, six showed increases of between 100 and 200 percent, nine by between 20 and 50 percent, and 10 others by between two and 19 percent.

Respondents were also asked to estimate changes in their production for 1983. Ten stated that they would decrease production, two planned to produce the same amount, and 25 planned to increase production in 1983. Five respondents did not answer the question.

COMPUTER ACCESS

Increasingly, computers are making inroads into the greenhouse and nursery business. A well-designed farm computer system can give a producer valuable information while freeing him from some time-consuming but essential tasks.

Survey respondents were asked to indicate whether they owned or had access to a computer or whether they planned to obtain access to one within the next year. Of 44 respondents, 34 percent (15) indicated that they have

access to a computer, 67 percent (29) did not. Of the 19 respondents who answered the second question, 42 percent (8) planned to gain access to a terminal within the next year, 58 percent (11) had no such plans.

INFORMATION NEEDS OF ALASKA'S GREENHOUSE AND NURSERY PRODUCERS

Although there has been considerable research in greenhouse and nursery production in other parts of the U.S., results are not always entirely applicable to Alaska. Survey respondents were asked to specify the types of information that they most frequently need. Choices included: cultural, chemical, computer, economic, energy-related, marketing, construction, and other. Any number of categories could be checked. The most frequently checked categories were marketing (67 percent) and chemical (53 percent). See Figure 1. Comments were:

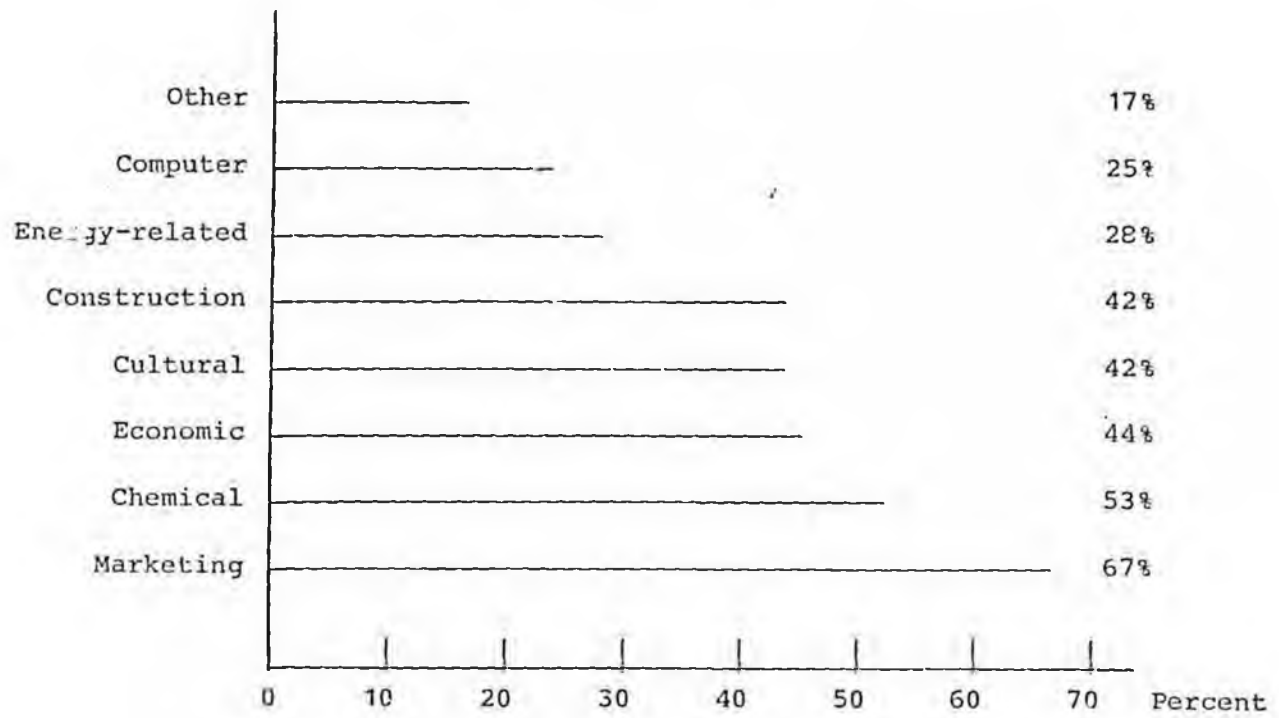
- need list of supply sources
- quality plant suppliers
- technical: new methods in landscaping profession
- advertising
- European data
- Evapotranspiration rates, soil and water holding capacities, intake rates for irrigation

SUMMARY AND CONCLUSIONS

Production of greenhouse and nursery stock in Alaska is growing rapidly. The greenhouse and nursery industry currently includes businesses that ship plants into the state and that produce plant materials in the state. There is not, however, a clear distinction between the two groups. Many producers ship plants into the state and propagate others.

Some successful greenhouse and nursery producers use state-of-the-art production methods, inventory records, and marketing techniques. Time and energy must be allocated to marketing activities and access to information is critical. Successful production requires planning for what is to be produced and knowledge of the correct methods of propagation and production. Sixty-seven percent of survey respondents stated that better marketing information is needed. A lesser number checked production-related

Figure 1
Information Needs: Greenhouse and Nursery Industry 1982
(Percentage of Respondents)



information. It was found that a significant amount of horticultural plants are produced in Alaska (valued at nearly \$5 million in 1982) and that Alaska's greenhouse and nursery industry is experiencing considerable growth.

This study provided basic information about producers who raise most of their nursery plants in the state. Obviously the total size of the greenhouse and nursery industry in Alaska is actually much larger when total sales of plants shipped into the state for resale are also tallied.

any questions, please contact Nette Edmund, 510 24th St., Suite 100, Raleigh, NC 27601.
this questionnaire by March 4, 1983.

1. What proportion of your sales during 1982 were:

- % retail (retail is defined as 'direct sales to the final consumer;')
 % wholesale (wholesale is defined as 'sales to an entity that plans to resell the product.')

2. Did you produce greenhouse grown plants in 1982? yes no.

If yes, please indicate the number of months each type of plant was grown in the greenhouse, the square feet of space used, and the approximate value of each crop. If you did not produce greenhouse plants in 1982, please skip to question 3.

a. bedding plants (flowering):

months in greenhouse
 square feet of greenhouse space used
\$ value of crop

b. bedding plants (vegetables):

months in greenhouse
 square feet of greenhouse space used
\$ value of crop

c. flowering plants:

months in greenhouse
 square feet of greenhouse space used
\$ value of crop

d. cut flowers:

months in greenhouse
 square feet of greenhouse space used
\$ value of crop

e. hardy plants-container nursery stock:

months in greenhouse
 square feet of greenhouse space used
\$ value of crop

f. foliage plants:

months in greenhouse
 square feet of greenhouse space used
\$ value of crop

g. hardy plants-tree seedlings:

months in greenhouse
 square feet of greenhouse space used
\$ value of crop

h. OTHER (please specify): _____

months in greenhouse
 square feet of greenhouse space used
\$ value of crop

3. Did you produce greenhouse grown vegetables in 1982? yes no.

If yes, please indicate the number of months each vegetable crop utilized greenhouse space, the square feet of space used, and the estimated value of each crop. If you did not produce greenhouse grown vegetables in 1982, please skip to question 4.

a. tomatoes:

months in greenhouse
 square feet of greenhouse space used
\$ value of crop

b. cucumbers:

months in greenhouse
 square feet of greenhouse space used
\$ value of crop

c. OTHER (please specify):

months in greenhouse
 square feet of greenhouse space used
\$ value of crop

4. Did you produce field grown nursery stock in 1982? yes no.

If yes, please indicate the number of acres used for each crop, the number of plants produced, and the estimated value. If you did not produce field-grown nursery stock in 1982, please skip to question 5.

a. shrubs:

acres
 number of plants produced
\$ value of crop

b. trees:

acres
 number of plants produced
\$ value of crop

c. herbaceous perennial plants:

acres
 number of plants produced
\$ value of crop

d. small fruits-strawberry plants:

acres
 number of plants produced
\$ value of crop

STATE OF ALASKA

DEPARTMENT OF NATURAL RESOURCES

DIVISION OF AGRICULTURE/PLANT MATERIALS CENTER

BILL SHEFFIELD, GOVERNOR

STAR ROUTE B, BOX 7440
PALMER, ALASKA 99645
PHONE: (907) 745-4469

February 4, 1983

Dear Participants:

As you may be aware, very little is known about the scope of the horticulture industry throughout the State of Alaska. Statewide and regional greenhouse surveys have been done, but, there has not been a statewide survey examining all facets of the industry. The Division of Agriculture (DOA) and Alaska Horticultural Association (AHA) feel that the industry is more established in the economic community than is given credit. Hopefully, the results of this survey will confirm that conclusion and enable both organizations to use that knowledge to the benefit of the horticulture industry.

Benefits to be gained from this information include better scheduling of educational programs, and the ability to provide more pertinent information to the growers. A more accurate and positive picture of the industry could be presented to the people of Alaska and the many visitors to our state. The residents and visitors of Alaska are our best advertisers for the promotion of the industry.

Information received in this survey will be summarized with a report provided to all respondents and available to the public. All information provided by individual respondents will be kept strictly confidential.

Thank you for participating in this survey.

Sincerely,

Dean Brown, Acting Director
Division of Agriculture

CORRECTION

THIS DOCUMENT
HAS BEEN REPHOTOGRAPHED
TO ASSURE LEGIBILITY

produced in 1982, and the estimated crop value. If you did not produce seed in 1982, please skip to question 6.

a. potatoes for seed:
____ acres
____ tons
\$ ____ value of crop

b. cereal grain seed:
____ acres
____ tons
\$ ____ value of crop

c. grass seed:
____ acres
____ tons
\$ ____ value of crop

d. flower seed:
____ acres
____ pounds
\$ ____ value of crop

6. Did you produce vegetable crops in 1982? ____ yes ____ no.
If yes, please indicate the number of acres used to produce each type of vegetable, the quantity produced in 1982, and the estimated crop value. If you did not produce vegetables in 1982, please skip to question 7.

a. cole crops
____ acres
____ pounds
\$ ____ value of crop

b. root crops
____ acres
____ pounds
\$ ____ value of crop

c. lettuce
____ acres
____ pounds
\$ ____ value of crop

d. squash
____ acres
____ pounds
\$ ____ value of crop

e. potatoes (table stock)
____ acres
____ pounds
\$ ____ value of crop

f. OTHER (please specify) _____
____ acres
____ pounds
\$ ____ value of crop

7. Was your total production (quantity) in 1982 greater or less than your production in 1981?
Increase ____% Decrease ____%

8. Do you plan to increase or decrease your total production (quantity) in 1983 compared to your production in 1982? Please indicate the planned percentage change.
Increase ____% Decrease ____%

9. Do you currently own or have access to a computer? ____ yes ____ no.
If no, do you plan to gain access to a computer within the next year? ____ yes ____ no.

10. What are the two biggest problems that you face in achieving/maintaining a successful business?
Please describe.

11. What kind of information do you frequently have use for?
____ cultural ____ economic ____ marketing
____ chemical ____ energy-related ____ construction
____ computer OTHER (please explain) _____

12. Do you wish to receive a copy of the results of this questionnaire?
____ yes ____ no

Name _____ Address _____ Date _____

STATE OF ALASKA

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Dean Brown, Acting Director
Division of Agriculture

Offered: 2/8/84
Referred: Finance

Original sponsors: Faiks, Kerttula
and Halford

1 IN THE SENATE BY THE RESOURCES COMMITTEE
2 CS FOR SENATE BILL NO. 342 (Resources)
3 IN THE LEGISLATURE OF THE STATE OF ALASKA
4 THIRTEENTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to the Alaska Agricultural Loan
7 Act."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 03.10.020(1) is repealed and reenacted to read:

10 (1) make a loan to

11 (A) an individual resident farmer, homesteader, or a
12 partnership or corporation composed of farmers and homesteaders
13 for

14 (i) clearing land for agricultural purposes;

15 (ii) development of farms;

16 (iii) storage and processing of farm produce; or

17 (iv) the purchase of livestock or machinery;

18 (B) an individual state resident, or a partnership or
19 corporation for

20 (i) storage and processing plants for agricul-
21 tural products;

22 (ii) the commercial production or processing of
23 horticultural products in the state;

24 (iii) the commercial production or processing of
25 animal feed in the state; or

26 (iv) the raising or care of animals in the state
27 for the purpose of marketing their fur;

28 * Sec. 2. AS 03.10.020 is amended by adding a new subsection to read:

29 (b) In this section "horticultural products" means vegetables,

1 fruit plants, grass seed, sod, tree seedlings, ornamental plants,
2 foliage, or flowering plants, grown in a greenhouse or nursery.

3 * Sec. 3. AS 03.10.030(c) is amended to read:

4 (c) A short term loan, to be amortized within one year, not to
5 exceed \$350,000 to any one borrower may be made for operating pur-
6 poses, except that a loan made under this subsection may not exceed
7 \$200,000 unless the loan is made to a borrower in a farm disaster area
8 declared under AS 03.10.059. The term of a loan made under this
9 subsection may be extended by the agricultural revolving loan fund
10 board, in the discretion of the board, upon application by the borrow-
11 er.

12 * Sec. 4. AS 03.10.030(g)(4) is repealed and reenacted to read:

13 (4) be made for clearing land other than land that has been
14 classified by the United States Department of Agriculture, Soil Con-
15 servation Service under the Land Capability Classification System as
16 having agricultural potential for the production of annual crops, hay,
17 or for pasture.

COMMITTEE REPORT

SENATE

FURTHER:

FINANCE

1/10/84

Date: 2-3-84

Mr. President:

The Committee on RESOURCES has had SB 342

amending the Alaska Agricultural Loan Act.

under consideration and (a majority of the committee) (the committee) reports it back with the following recommendations:

[X] do pass [] do not pass

[] do pass with attached amendments(s)

[X] replace with CS for SB 342 (Res) [] same title [X] new title and recommends may do pass

[] AND attaches a "Letter of Intent" [] New Fiscal Note

[] reports it back without recommendation

[] referred to the _____ Committee

MEMBERS SIGNING DO PASS

Bob Mulcahy
Paul Finkle
3-14

MEMBERS HAVING OTHER RECOMMENDATIONS:

V. J. ...
William Stump...

Chairman Defoss

Introduced: 1/10/84
Referred: Resources and
Finance

BY FAIKS, KERTTULA
AND HALFORD

1 IN THE SENATE

2

SENATE BILL NO. 342

3

IN THE LEGISLATURE OF THE STATE OF ALASKA

4

THIRTEENTH LEGISLATURE - SECOND SESSION

5

A BILL

6 For an Act entitled: "An Act amending the Alaska Agricultural Loan Act."

7 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

8 * Section 1. AS 03.10.020(1) is repealed and reenacted to read:

9

(1) make loans to

10

(A) individual resident farmers, homesteaders, and

11

partnerships or corporations composed of farmers and homesteaders

12

for

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(i) clearing land for agricultural purposes;

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(ii) development of farms;

15

(iii) storage and processing of farm produce; or

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(iv) the purchase of livestock or machinery;

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(B) individuals, partnerships or corporations for

18

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tural products;

20

(ii) the commercial production or processing of

21

horticultural products for use in the state;

22

(iii) the commercial production or processing of

23

animal feed for use in the state; or

24

(iv) the raising or care of animals for the pur-

25

pose of marketing their fur in the state;

STATE OF ALASKA 1984 LEGISLATIVE SESSION
FISCAL NOTE

Revision Date: April 12, 1984

REQUEST Page 1 of 6
Bill/Resolution No.: HCS CSSB 347 (SA)
Title: Permanent Fund/Longevity Bonus

FISCAL DETAIL
Agency Affected: Administration
Program Category Affected: Social Services

Sponsor: Ray
Requestor:
Date of Request:

BRU, Program or Subprogram(s) Affected:
Longevity Bonus Program

EXPENDITURES/REVENUES: (Thousands of Dollars)

	FY 84	FY 85	FY 86	FY 87	FY 88	FY 89
OPERATING						
100 PERSONAL SERVICES	11.8	49.9	28.7	28.7	28.7	28.7
200 TRAVEL						
300 CONTRACTUAL	10.2	60.9	60.9	60.9	60.9	60.9
400 SUPPLIES	.5	1.5	1.0	1.0	1.0	1.0
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS	2,225.0	13,350.0	13,350.0	13,350.0	13,350.0	13,350.0
800 MISCELLANEOUS						
TOTAL OPERATING	2,247.5	13,462.3	13,440.6	13,440.6	13,440.6	13,440.6

CAPITAL	0	0	0	0	0	0
---------	---	---	---	---	---	---

REVENUE	0	0	0	0	0	0
---------	---	---	---	---	---	---

FUNDING: (Thousands of Dollars)

GENERAL FUND	2,247.5	13,462.3	13,440.6	13,440.6	13,440.6	13,440.6
FEDERAL FUNDS						
OTHER						
TOTAL	2,247.5	13,462.3	13,440.6	13,440.6	13,440.6	13,440.6

POSITIONS:

FULL-TIME (FTE)	.2	1.0	1.0	1.0	1.0	1.0
PART-TIME (FTE)	.3	1.0	0	0	0	0
TEMPORARY	0	0	0	0	0	0

SOURCE OF FUNDS TO OFFSET FISCAL IMPACT OF BILL:

Not indicated by sponsor.

ANALYSIS: Attach a separate page for analysis

Prepared By: E. Louis Kelly, Director
Division: Pioneers' Benefits

Phone: (507) 465-4400

Date: April 12, 1984

Approved by Commissioner: Lisa Rudd
Agency: DEPARTMENT OF ADMINISTRATION

Date: 4/12/84

Distribution (by Agency preparing fiscal note):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)

HCS CSSB 347 (SA)
Fiscal Note Analysis
Prepared By Division of Pioneers' Benefits
Department of Administration
April 12, 1984

This bill would increase the number of persons eligible for the Longevity Bonus Program.

ASSUMPTIONS

- a. All persons who are age 65 and older who have been residents of Alaska for at least one year would be eligible.
- b. On February 22, 1984, the Senate Finance Committee received information from the Department of Revenue that there are 14,500 Alaskans over age 65, based on verified 1983 Permanent Fund applications. This number is only an estimate, however, and the actual number could vary.

There will be approximately 10,050 persons on the Longevity Bonus program by May 1, 1984. Therefore, it is assumed that an additional 4,450 persons may be enrolled on the program under the bill.

- c. The amount of the bonus would be \$250 per month.
- d. No retroactive payments would be paid.
- e. There may be a much larger rate of growth in this program with new legislation. We do not know what the rate of growth will be, but we assume that there will be an increased cost for grants over the next six years. The FY 87 budget preparation will reflect the first full year of experience on which to base more specific figures.
- f. All expenses would be paid from the State General Fund.
- g. An increase in the Longevity Bonus staff would be needed to process the flood of new applications.
- h. The Act would become effective on May 1, 1984.

HCS CSSB 347 (SA)
Fiscal Note Analysis
Prepared By Division of Pioneers' Benefits
Department of Administration
April 12, 1984

Additional funds needed for FY 84 are computed as follows:

	<u>Annual Cost</u>
Personal Services	\$ 11,836
Clerk V, PFT (2 months)	\$4,785
Clerk II, PPT (2 positions, 2 months)	7,051
Contractual Services	
Added postage, bonus warrants, printing of new regulations and application forms and increased telephone tolls	10,156
Commodities	
Office supplies	500
Grants	
Additional funds needed for Bonus payments to additional persons who will be eligible (4,450 x 2 x \$250)	2,225,000
Total additional funds required for FY 84	\$ 2,247,492

Additional funds needed for FY 85 are computed as follows:

Personal Services	\$ 49,862
Clerk V, PFT	\$28,710
Clerk II, PPT (2 positions, 6 months)	21,152
Contractual Services	
Added postage, bonus warrants, printing of new regulations and application forms and increased telephone tolls	60,937
Commodities	
Office supplies and file cabinets for application and recipient files	1,500
Grants	
Additional funds needed for Bonus payments to additional persons who will be eligible (4,450 x 12 x \$250)	13,350,000
Total additional funds required for FY 85	\$13,462,299

1.	POSITION TITLE Clerk II				RANGE/STEP 7B	BARC. UNIT G	FORM 12 PAGE/LINE	GOV.	APPRDV.	DISAP		
2.	TYPE OF POSITION PPT	STAFF MONTHS 8	RP NUMBER	PCN-NUMBER	BRU PRIORITY 2	LOCATION Juneau	ELECTION DISTRICT 4	LEG.				
3.	CONTINUATION LEVEL				JUSTIFICATION							
4.	TYPE OF EXPENDITURE				<p>The program expects to receive applications from 4,450 persons who will meet the new eligibility requirements when the bill is effective. Prior to approval, each application received must be date-stamped, registered, scrutinized for completeness, acknowledged and filed. In addition, documentation verifying applicant's completion of the requirements will be requested if not received with the application.</p> <p>Two permanent part time Clerk II positions will be required to process the volume of applications in a timely manner. It is expected that the large volume of applications will level off at the end of eight months and the additional positions will no longer be required.</p>							
	1		2								3	
	PERSONAL SERVICES											
5.	Salary	1,510/mo.		12,080								
6.	Benefits			2,022								
7.	Supplemental Benefits											
8.	Fixed Benefits											
9.	TOTAL PERSONAL SERVICES		01	14,102								
10.	Travel		02									
11.	Contractual		03									
12.	Commodities		04									
13.	Equipment		05									
14.	Other											
15.	TOTAL COST			14,102								
	RECEIPT CODE										FUNDING SOURCE	
16.					Federal Receipts		1002					
17.					G.F. Match		1003					
18.	100				General Funds		1004		14,102			
19.					I-A Receipts		1005					
20.					Program Receipts		1028					
21.					Other							
FOR B&H USE ONLY												
4A KEY NUMBER _____												

13 REQUEST FOR
NEW POSITION

AGENCY Administration
Social and Economic Assistance
PROGRAM for the Aged
BRU Longevity Bonus Program
COMPONENT _____

HCS CSSB 347 (SA)

FY 85

Page 4 of 6
Revised Date _____

1.	POSITION TITLE Clerk V				RANGE/STEP 11B	BARG. UNIT G	FORM 12	PAGE/LINE	GOV.	APPROV.	DISAP
2.	TYPE OF POSITION PFT	STAFF MONTHS 12	RP NUMBER	PCN. NUMBER	BRU PRIORITY 1	LOCATION Juneau	ELECTION DISTRICT 4		LEC.		
3.	CONTINUATION LEVEL				JUSTIFICATION						
4.	TYPE OF EXPENDITURE										
	1		2		3						
	PERSONAL SERVICES										
5.	Salary	1,914/mo.			22,968						
6.	Benefits				1,454						
7.	Supplemental Benefits				1,408						
8.	Fixed Benefits				2,880						
9.	TOTAL PERSONAL SERVICES		01	28,710							
10.	Travel		02								
11.	Contractual		03								
12.	Commodities		04								
13.	Equipment		05								
14.	Other										
15.	TOTAL COST			28,710							
	RECEIPT CODE	FUNDING SOURCE									
16.		Federal Receipts 1002									
17.		G.F. Match 1003									
18.	100	General Funds 1004		28,710							
19.		I-A Receipts 1005									
20.		Program Receipts 1028									
21.		Other									
FOR B&H USE ONLY											
4A KEY NUMBER _____											

The program expects to receive applications from 4,450 persons who will meet the new eligibility requirements when the bill is effective. A Clerk V position is required to supervise two PPT Clerk II positions, who will be required to process the volume of applications. In addition, the Clerk V will be responsible for calculation of any retroactive benefits which may be due.

At the end of eight months, it is expected that the receipt of applications will level off and the Clerk V position will then be required to assist with actions necessary for continuing eligibility of increased number of recipients, and added volume of data input.

13 REQUEST FOR
NEW POSITION

AGENCY Administration
Social and Economic Assistance
PROGRAM for the Aged
BRU Longevity Bonus Program
COMPONENT _____

HCS CSSB 347(SA)
Page 5 of 6
Revised Date _____

FY 85

1.	POSITION TITLE Clerk II				RANGE/STEP 7B	BARG. UNIT G	FORM 12 PAGE/LINE	COV.	APPROV.	DISAPP		
2.	TYPE OF POSITION PPT	STAFF MONTHS 8	RP NUMBER	PCN-NUMBER	BRU PRIORITY 3	LOCATION Juneau	ELECTION DISTRICT 4	LEG.				
3.	CONTINUATION LEVEL				JUSTIFICATION							
4.	TYPE OF EXPENDITURE				<p>The program expects to receive applications from 4,450 persons who will meet the new eligibility requirements when the bill is effective. Prior to approval, each application received must be date-stamped, registered, scrutinized for completeness, acknowledged and filed. In addition, documentation verifying applicant's completion of the requirements will be requested if not received with the application.</p> <p>Two permanent part time Clerk II positions will be required to process the volume of applications in a timely manner. It is expected that the large volume of applications will level off at the end of eight months and the additional positions will no longer be required.</p>							
	1		2								3	
	PERSONAL SERVICES											
5.	Salary	1,510/mo.		12,080								
6.	Benefits			2,022								
7.	Supplemental Benefits											
8.	Fixed Benefits											
9.	TOTAL PERSONAL SERVICES		01	14,102								
10.	Travel		02									
11.	Contractual		03									
12.	Commodities		04									
13.	Equipment		05									
14.	Other											
15.	TOTAL COST			14,102								
	RECEIPT CODE	FUNDING SOURCE										
16.		Federal Receipts	1002									
17.		G.F. Match	1003									
18.	100	General Funds	1004	14,102								
19.		I-A Receipts	1005									
20.		Program Receipts	1028									
21.		Other										
FOR B&H USE ONLY												
4A KEY NUMBER _____												

13 REQUEST FOR
NEW POSITION

AGENCY Administration
Social and Economic Assistance
PROGRAM for the Aged
BRU Longevity Bonus Program
COMPONENT _____

HCS CSSB 347(SA)

FY 85

Page 6 of 6
Revised Date _____

Offered: 4/13/84
Referred: Finance

Original sponsors: Ray and Kerttula

1 IN THE SENATE BY THE STATE AFFAIRS COMMITTEE
2 HOUSE CS FOR CS FOR SENATE BILL NO. 347 (State Affairs)
3 IN THE LEGISLATURE OF THE STATE OF ALASKA
4 THIRTEENTH LEGISLATURE - SECOND SESSION
5 A BILL
6 For an Act entitled: "An Act amending the longevity bonus program; and
7 providing for an effective date."
8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:
9 * Section 1. AS 47.45.010 is amended to read:
10 Sec. 47.45.010. PERSONS WHO MAY QUALIFY FOR LONGEVITY BONUS.
11 (a) A person who is 65 years of age or over, who has been a resident
12 of the state for at least one year immediately preceding the applica-
13 tion for a longevity bonus under this chapter [WAS DOMICILED IN THE
14 TERRITORY ON OR BEFORE JANUARY 3, 1959 AND WHO HAS MAINTAINED A CON-
15 TINUOUS DOMICILE IN THE TERRITORY OR STATE FOR 25 YEARS] may apply to
16 the commissioner of administration for qualification to receive a
17 monthly bonus of \$250.
18 (b) When the commissioner of administration determines that an
19 applicant qualifies under AS 47.45.010 - 47.45.160 the commissioner
20 [AS 47.45.010 - 47.45.170 HE] shall immediately begin payment of the
21 bonus.
22 (c) A person who otherwise qualifies to receive a bonus provided
23 for in AS 47.45.010 - 47.45.160 [AS 47.45.010 - 47.45.170] may con-
24 tinue to do so only as long as that person continues to be a resident
25 of [HE CONTINUOUSLY RETAINS A DOMICILE IN] the state.
26 * Sec. 2. AS 47.45.030 is amended to read:
27 Sec. 47.45.030. ABSENCE FROM THE STATE. After qualification a
28 [A] recipient shall notify the commissioner of administration when the
29 recipient [HE] expects to be absent from the state if the absence is

1 for a continuous period that exceeds 30 days. After that notifica-
2 tion, the recipient shall no longer receive bonuses from the Depart-
3 ment of Administration after the [HIS] last regularly approved monthly
4 application. Upon returning [HIS RETURN] to the state the recipient
5 [HE] may again make application for a bonus. Whenever the absence is
6 for a continuous period that exceeds 180 days the recipient shall be
7 disqualified from receiving bonuses for the next 12 calendar months
8 after returning [HIS RETURN] to the state. However, when the commis-
9 sioner of administration determines a period of absence is beyond the
10 control of the recipient, the recipient [HE] may not be disqualified,
11 if the recipient [HE] still otherwise qualifies upon returning [HIS
12 RETURN] to the state. Continual absences from the state, even though
13 reported, and failure to notify the commissioner of an expected ab-
14 sence may be grounds for disqualification.

15 * Sec. 3. AS 47.45 is amended by adding a new section to read:

16 Sec. 47.45.145. ACCESS TO RECORDS. (a) Notwithstanding any
17 contrary provision of state law or state agency regulation, the com-
18 missioner of administration may have access to and examine records,
19 documents, or other information in the possession of a state agency,
20 other than personal income tax returns filed under AS 43.20, if the
21 records, documents, or information relate to the length of state
22 residence of an applicant for, or a recipient of, a monthly bonus
23 under this chapter.

24 (b) If the commissioner of administration receives confidential
25 information under (a) of this section, that information may be used
26 only to confirm or rebut an applicant's declaration of length of state
27 residence. If a person discloses information obtained under this
28 section for a purpose other than to rebut an applicant's declaration
29 of length of state residence in an appropriate administrative or

1 judicial proceeding, that person is subject to the penalty that ap-
2 plies to unauthorized disclosure of that information by the agency or
3 person that has primary custody and control of the information.

4 * Sec. 4. AS 47.45.150 is amended by adding a new paragraph to read:

5 (3) "resident" or "resident of the state" means an indi-
6 vidual who is physically present in the state with the intent to
7 remain in the state indefinitely and to make a home in the state; a
8 person demonstrates the requisite intent only by maintaining a princi-
9 pal place of abode in the state for the one year required by AS 47.-
10 45.010(a) and by providing other proof of intent the commissioner may
11 require by regulation, including proof that the person is not claiming
12 residency outside the state or obtaining benefits under a claim of
13 residency outside the state.

14 * Sec. 5. AS 47.45.150(2), 47.45.170, and sec. 2, ch. 205, SLA 1972 are
15 repealed.

16 * Sec. 6. AS 47.45 is repealed July 1, 2000.

17 * Sec. 7. (a) A person who is qualified to receive a monthly longevity
18 bonus under AS 47.45 on March 30, 1984, is presumed to be qualified to
19 receive a monthly bonus under AS 47.45, as amended by this Act. Payments
20 under AS 47.45, as amended by this Act, may be made to that person as long
21 as the person continues to qualify for payments under those provisions.

22 (b) A person who is eligible to receive a monthly longevity bonus
23 under AS 47.45, as amended by this Act, for which that person was not
24 eligible under AS 47.45 on March 30, 1984; and whose application for a
25 longevity bonus for a month beginning on or after May 1, 1984, is received
26 by July 1, 1984, may be paid for each month for which that person is qual-
27 ified and for which an application is filed, notwithstanding any other
28 provision of law.

29 * Sec. 8. (a) The amendment to AS 47.45.010(a) made in sec. 1 of this

1 Act, the adoption of AS 47.45.150(3) made in sec. 4 of this Act, the repeal
2 of AS 47.45.150(2) and 47.45.170 made in sec. 5 of this Act, and the repeal
3 of AS 47.45 made in sec. 6 of this Act are repealed if the United States
4 Supreme Court reverses, in whole or in part, the decision of the Alaska
5 Supreme Court in the case of Marian Schafer and State of Alaska v. Rodney
6 Vest, Alaska Supreme Court No. S-289, on the constitutionality of the
7 Alaska longevity bonus program (AS 47.45) as it read immediately before the
8 effective date of this Act.

9 (b) In the event that the Alaska Supreme Court decision in the case
10 of Marian Schafer and the State of Alaska v. Rodney Vest is reversed, in
11 whole or in part, by the United States Supreme Court, the provisions re-
12 pealed by (a) of this section are repealed on the day following the day on
13 which the decision of the United States Supreme Court takes effect and,
14 notwithstanding the provisions of AS 01.10.100(c), the provisions of
15 AS 47.45.010(a) and 47.45.150, as they read immediately before the effec-
16 tive date of this Act, are revived.

17 * Sec. 9. This Act applies only to longevity bonus payments for months
18 of qualified residence beginning on or after May 1, 1984.

19 * Sec. 10. This Act takes effect immediately in accordance with AS 01.-
20 10.070(c).

Offered: 2/28/84
Referred: Rules

Original sponsors: Ray and Kerttula

1 IN THE SENATE BY THE FINANCE COMMITTEE

2 CS FOR SENATE BILL NO. 347 (Finance)

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 THIRTEENTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act authorizing the use of Alaska permanent fund
7 income to pay longevity bonuses; amending the longev-
8 ity bonus program and the permanent fund dividend
9 distribution program; and providing for an effective
10 date.

11 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

12 * Section 1. AS 37.13 is amended by adding a new section to read:

13 Sec. 37.13.147. LONGEVITY BONUS ACCOUNT. (a) The longevity
14 bonus account is established as a separate account in the Alaska per-
15 manent fund. Notwithstanding the provisions of AS 37.13.145, 12.5
16 percent of the income of the permanent fund earned during the fiscal
17 year ending on June 30 of the current year that is available for dis-
18 tribution under AS 37.13.140 shall be credited to the longevity bonus
19 account.

20 (b) Money in the longevity bonus account shall be invested in
21 investments authorized under AS 37.13.120. The longevity bonus ac-
22 count shall be credited with earnings at an interest rate equal to the
23 average rate of interest earned on the Alaska permanent fund.

24 (c) The legislature may annually appropriate an amount suffi-
25 cient to pay monthly longevity bonuses for the subsequent fiscal year
26 under AS 47.45.010 from the longevity bonus account to the Alaska
27 longevity bonus fund established under AS 47.45.090.

28 * Sec. 2. AS 43.23.045(b) is amended to read:

29 (b) Notwithstanding any contrary provision of law, each year the

1 commissioner shall transfer to the dividend fund 37.5 [50] percent of
2 the income of the Alaska permanent fund earned during the fiscal year
3 ending on June 30 of the current year and available for distribution.

4 * Sec. 3. AS 47.45.010 is amended to read:

5 Sec. 47.45.010. PERSONS WHO MAY QUALIFY FOR LONGEVITY BONUS.

6 (a) A person who is 65 years of age or over, who has been a resident
7 of the state for at least one year immediately preceding the applica-
8 tion for a longevity bonus under this chapter [WAS DOMICILED IN THE
9 TERRITORY ON OR BEFORE JANUARY 3, 1959 AND WHO HAS MAINTAINED A CON-
10 TINUOUS DOMICILE IN THE TERRITORY OR STATE FOR 25 YEARS] may apply to
11 the commissioner of administration for qualification to receive a
12 monthly bonus of \$250.

13 (b) When the commissioner of administration determines that an
14 applicant qualifies under AS 47.45.010 - 47.45.170 the commissioner
15 [HE] shall immediately begin payment of the bonus.

16 (c) A person who otherwise qualifies to receive a bonus provided
17 for in AS 47.45.010 - 47.45.170 may continue to do so only as long as
18 that person continues to be a resident of [HE CONTINUOUSLY RETAINS A
19 DOMICILE IN] the state.

20 * Sec. 4. AS 47.45.030 is amended to read:

21 Sec. 47.45.030. ABSENCE FROM THE STATE. After qualification a
22 [A] recipient shall notify the commissioner of administration when the
23 recipient [HE] expects to be absent from the state if the absence is
24 for a continuous period that exceeds 30 days. After that notifica-
25 tion, the recipient shall no longer receive bonuses from the Depart-
26 ment of Administration after the [HIS] last regularly approved monthly
27 application. Upon returning [HIS RETURN] to the state the recipient
28 [HE] may again make application for a bonus. Whenever the absence is
29 for a continuous period that exceeds 180 days the recipient shall be

1 disqualified from receiving bonuses for the next 12 calendar months
2 after returning [HIS RETURN] to the state. However, when the commis-
3 sioner of administration determines a period of absence is beyond the
4 control of the recipient, the recipient [HE] may not be disqualified,
5 if the recipient [HE] still otherwise qualifies upon returning [HIS
6 RETURN] to the state. Continual absences from the state, even though
7 reported, and failure to notify the commissioner of an expected ab-
8 sence may be grounds for disqualification.

9 * Sec. 5. AS 47.45.090 is repealed and reenacted to read:

10 Sec. 47.45.090. ALASKA LONGEVITY BONUS FUND. The Alaska longev-
11 ity bonus fund is established for the purpose of paying the monthly
12 bonuses provided for in this chapter. The fund consists of money
13 appropriated to the fund by the state legislature from the longevity
14 bonus account established under AS 37.13.147.

15 * Sec. 6. AS 47.45 is amended by adding a new section to read:

16 Sec. 47.45.145. ACCESS TO RECORDS. (a) Notwithstanding any
17 contrary provision of state law or state agency regulation, the com-
18 missioner of administration may have access to and examine records,
19 documents, or other information in the possession of a state agency,
20 other than personal income tax returns filed under AS 43.20, if the
21 records, documents, or information relate to the length of state
22 residence of an applicant for, or a recipient of, a monthly bonus
23 under this chapter.

24 (b) If the commissioner of administration receives confidential
25 information under (a) of this section, that information may be used
26 only to confirm or rebut an applicant's declaration of length of state
27 residence. If a person discloses information obtained under this
28 section for a purpose other than to rebut an applicant's declaration
29 of length of state residence in an appropriate administrative or

1 judicial proceeding, that person is subject to the penalty that ap-
2 plies to unauthorized disclosure of that information by the agency or
3 person that has primary custody and control of the information.

4 * Sec. 7. AS 47.45.150 is amended by adding a new paragraph to read:

5 (3) "resident" or "resident of the state" means an indi-
6 vidual who is physically present in the state with the intent to
7 remain in the state indefinitely and to make a home in the state. A
8 person demonstrates the requisite intent only by maintaining a princi-
9 pal place of abode in the state for the one year required by AS 47.-
10 45.010(a) and by providing other proof of intent the commissioner may
11 require by regulation, including proof that the person is not claiming
12 residency outside the state or obtaining benefits under a claim of
13 residency outside the state.

14 * Sec. 8. AS 47.45.170 is repealed and reenacted to read:

15 Sec. 47.45.170. FINDINGS AND PURPOSE. The legislature finds and
16 declares that

17 (1) the high cost of goods and services in Alaska and the
18 state's remoteness and harsh environment, make it difficult for many
19 elderly Alaskans to remain in the state after retirement;

20 (2) when a person is forced to live out retirement years
21 away from home, family and friends, that person suffers an irreparable
22 loss;

23 (3) Alaska's elderly are a precious human resource, and it
24 is in the public interest to provide a financial incentive for them to
25 remain in the state after retirement;

26 (4) as oil revenues decrease, it will become increasingly
27 difficult for the legislature to fund the longevity bonus program
28 through annual appropriations and the income of the Alaska permanent
29 fund is an appropriate source of funding for the longevity bonus

1 program; and

2 (5) it is in the public interest to continue the longevity
3 bonus program for all elderly Alaskans irrespective of need. The
4 longevity bonus program is not a form of welfare, and is not a substi-
5 tute for or supplement to public assistance. Other programs are
6 available to provide the basic necessities of life. The longevity
7 bonus program is intended only to encourage elderly Alaskans to spend
8 their retirement years in the comfort of their homes.

9 * Sec. 9. AS 47.45.150(2) and sec. 2, ch. 205, SLA 1972 are repealed.

10 * Sec. 10. This Act only takes effect if the Alaska Supreme Court
11 affirms the decision of the superior court in the case of Rodney Vest et al
12 v. Marian Schafer and State of Alaska, No. 1JU-82-1103 CIV, Superior Court
13 for the State of Alaska, First Judicial District at Juneau, on the consti-
14 tutionality of the Alaska longevity bonus program; in that event this Act
15 takes effect 30 days after the date of the final decision of the Alaska
16 Supreme Court.

COMMITTEE REPORT

SENATE

FURTHER:

2/24/84

Date 5/1/84

Mr. President

The Committee on FINANCE considered SB 334

health resource development aid.

and (a majority of the committee) (the committee) reports it back with the following recommendations:

- do pass
- do pass with attached amendment(s)
- replace with/or adopt CS for SB 334 (Fin)
- new title
- same title and recommends Do Pass
- and attached a "LETTER OF INTENT" NEW FISCAL NOTE
2/11/84 450.0
- reports it back without recommendation
- recommends referral to _____ Committee

MEMBERS SIGNING
DO PASS

MEMBERS HAVING
OTHER RECOMMENDATIONS

Chairman

Chairman recommendation

STATE OF ALASKA 1984 LEGISLATIVE SESSION
FISCAL NOTE

Revision Date: _____

REQUEST

Bill/Resolution No.: SB 334
 Title: Regional Health Resource Organizations
 Sponsor: Moss
 Requestor: _____
 Date of Request: _____

FISCAL DETAIL

Agency Affected: Health & Social Services
 Program Category Affected: Health Planning, Policy and Program Evaluation
 BRU, Program or Subprogram(s) Affected: _____

EXPENDITURES/REVENUES: (Thousands of Dollars)

	FY 84	FY 85	FY 86	FY 87	FY 88	FY 89
OPERATING						
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 SUPPLIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS		450.0	450.0	450.0	450.0	450.0
800 MISCELLANEOUS						
TOTAL OPERATING						
CAPITAL						
REVENUE						

FUNDING: (Thousands of Dollars)

GENERAL FUND		450.0	450.0	450.0	450.0	450.0
FEDERAL FUNDS						
OTHER						
TOTAL						

POSITIONS:

FULL-TIME						
PART-TIME						
TEMPORARY						

SOURCE OF FUNDS TO OFFSET FISCAL IMPACT OF BILL:

ANALYSIS: Attach a separate page for analysis

Prepared By: Dave Williams Phone: 465-3038
 Division: Div. Planning, Policy & Program Evaluation Date: 3-20-84
 Approved by Commissioner: Robert London Smith, M.D. Date: 4/11/84
 Agency: Dept. of Health & Social Services

Distribution (by Agency preparing fiscal note):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)

12/1/83

Fiscal Note - SB 334

\$450,000 provides for \$150,000 to be awarded to each of the Health Systems Agencies (HSAs) to support the accomplishment of the duties referenced in this Bill in Section 18.07.120 DUTIES. Projection of future fiscal year cost has been maintained at \$450,000 to provide an opportunity for evaluation of performance prior to consideration of increased levels of funding, which are being and will continue to be requested.

An estimated budget summary for the northern HSA is attached as an example.

FY 1984 federal funding for HSAs is not known at this time, but is also an important consideration. In past years federal funding for each Alaskan HSA has been as follows:

FY 1976 --	\$145,000
FY 1977 --	175,000
FY 1978 --	175,000
FY 1979 --	175,000
FY 1980 --	225,000
FY 1981 --	245,000
FY 1982 --	100,000
FY 1983 --	100,000

In addition to the above basic federal grant amounts, the Alaska HSAs have received federal matching funds for local HSA funding beginning with FY 1980. The amount of federal HSA matching funds have varied considerably from year to year, depending upon the Congressional appropriation for this purpose. The federal matching funds are allocated to the states and territories based upon two criteria: population and local funding. The federal funds to be provided during FY 1984 are not known at this time, however, Alaskan HSAs can expect to receive additional federal funds to match State funds supplied for HSA activities. The federal funds for matching local funding for HSAs have been as follows for previous years, according to the Federal Region X Office:

FY 1980 --	87 cents per State dollar.
FY 1981 --	53 cents per State dollar.
FY 1982 --	30 cents per State dollar.
FY 1983 --	38 cents per State dollar.

Original sponsor: Moss

1 IN THE SENATE

BY THE FINANCE COMMITTEE

2 CS FOR SENATE BILL NO. 334 (Finance)

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 THIRTEENTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to health resources development; and
7 providing for an effective date."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 18.07 is amended by adding new sections to read:

10 ARTICLE 3. REGIONAL HEALTH RESOURCES ORGANIZATIONS.

11 Sec. 18.07.112. HEALTH SERVICE AREAS. The commissioner shall
12 designate three or more health service areas in the state. The bound-
13 aries of each health service area shall be coextensive with the bound-
14 aries of one or more adjacent organized boroughs or regional educa-
15 tional attendance areas. In designating health service areas, the
16 commissioner shall assure that each area forms a contiguous and com-
17 pact territory containing as nearly as practicable a relatively inte-
18 grated socio-economic area.

19 Sec. 18.07.114. REGIONAL HEALTH RESOURCES ORGANIZATIONS. (a)
20 The commissioner shall designate by contract a regional health re-
21 sources organization for each health service area.

22 (b) An applicant for designation as a regional health resources
23 organization shall apply on a form prescribed by the commissioner. An
24 application shall include

25 (1) a plan for the orderly assumption and implementation of
26 the duties of a regional health resources organization;

27 (2) assurances satisfactory to the commissioner that the
28 applicant meets the eligibility requirements of AS 18.07.116 and is
29 qualified to perform or is performing the duties prescribed in

1 AS 18.07.120; and

2 (3) a plan specifying how the applicant will select board
3 members.

4 (c) A contract under this section shall be for a period of four
5 years and is renewable. A contract may be terminated before its
6 expiration date

7 (1) by the regional health resources organization at a time
8 and with notice to the commissioner as the commissioner may by regula-
9 tion prescribe; or

10 (2) by the commissioner at a time and with notice to the
11 regional health resources organization as the commissioner may by
12 regulation prescribe, if the commissioner determines that the entity
13 is not complying with or effectively carrying out the provisions of
14 the contract.

15 Sec. 18.07.116. ELIGIBILITY FOR DESIGNATION. The commissioner
16 may designate as a regional health resources organization

17 (i) a nonprofit corporation incorporated under AS 10.20 for
18 the purpose of engaging in health planning and development functions;
19 or

20 (2) a unified borough government with the capacity to
21 perform health planning functions and whose planning area is identical
22 to a health service area.

23 Sec. 18.07.118. BOARD OF DIRECTORS. (a) Each regional health
24 resources organization shall be governed by a board of directors.

25 (b) A board shall include

26 (1) a representative from each regional nonprofit Native
27 corporation established under 43 U.S.C. 1601 - 1628 (Alaska Native
28 Claims Settlement Act) and located in the health service area; and

29 (2) members broadly and equitably representative of health

1 care consumers and providers in the organization's health service
2 area.

3 (c) If a regional health resources organization serves a geo-
4 graphic area that includes a first or second class borough having a
5 population greater than 25,000 based on the latest federal census, the
6 borough assembly may by resolution require that the board of directors
7 of the organization include as directors the number of borough resi-
8 dents that corresponds to the total number of directors in the same
9 proportion that the population of the borough bears to the total popu-
10 lation of the area served by the organization.

11 Sec. 18.07.120. DUTIES. (a) A regional health resources orga-
12 nization shall, within the boundaries of its health service area,

13 (1) assist communities in identifying and developing plans
14 for dealing with health problems of residents;

15 (2) provide direct technical assistance to communities for
16 implementing those plans;

17 (3) assist in the development and maintenance of public
18 information and advocacy programs for the promotion of health and the
19 prevention of disease and illness;

20 (4) assemble and analyze data relating to health matters
21 and coordinate data collection activities with state and local agen-
22 cies, regional Alaska Native corporations, and health organizations.

23 (b) A regional health resources organization shall

24 (1) in cooperation with the commissioner, review and pro-
25 vide comments and recommendations on applications and proposals made
26 to the department for

27 (A) grants of health service funds that could have a
28 significant effect on a health service area; and

29 (B) grants for construction and expansion of health

1 care facilities and nursing homes in the organization's health
2 service area;

3 (2) submit an annual report on its activities to the legis-
4 lature, the commissioner, and the residents of its health service
5 area;

6 (3) perform other duties the commissioner may by contract
7 require.

8 Sec. 18.07.122. GRANTS. (a) The commissioner shall make a
9 grant in each fiscal year to each regional health resources organiza-
10 tion. A grant under this subsection shall

11 (1) be made on the conditions the commissioner determines
12 are appropriate; and

13 (2) be available for obligation for a period not to exceed
14 the period for which the grantee is designated as a regional health
15 resources organization.

16 (b) A grant under this section may be used by a regional health
17 resources organization only

18 (1) for compensation of its personnel and the performance
19 of its duties;

20 (2) to make payments under contracts with other persons to
21 assist the regional health resources organization in the performance
22 of its functions; and

23 (3) to make grants to public and nonprofit private entities
24 and enter into contracts with individuals and public and nonprofit
25 private entities to assist them in planning and developing public
26 information and advocacy projects and programs that the regional
27 health resources organization determines are necessary for the pro-
28 motion of health and prevention of disease and illness in its health
29 service area.

1 * Sec. 2. This Act takes effect July 1, 1984.
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ALASKA STATE SENATE

JOE P. JOSEPHSON
DISTRICT G ANCHORAGE
1526 F STREET
ANCHORAGE ALASKA 99501
(907) 377-4419



WHILE IN JUNEAU
POUCH
JUNEAU ALASKA 99801
(907) 465-4907
(907) 465-4925

COMMITTEES
HEALTH EDUCATION & SOCIAL SERVICES (CHAIR)
JUDICIARY (VICE CHAIR)
FINANCE
MAJORITY CAUCUS (CHAIR)

MEMORANDUM

TO: Members of the Senate Finance Committee
FROM: Senator Joe P. Josephson, Chair, Health, Education and
Social Services Committee
DATE: February 23, 1984
RE: Fiscal Note for SB 334

In considering SB 334, An Act relating to health resources development; and providing for an effective date, the Senate Health, Education and Social Services Committee heard testimony from thirty-seven people in support of the bill.

The committee felt that the testimony, relating to the duties of the health resources organization, justifies the request of the current health systems agencies for yearly funding of \$200.0 for each agency. Therefore, the Committee requests that the Senate Finance Committee increase the fiscal note from the Department of Health and Social Services from \$450.0 to \$600.0.

Introduced: 1/9/84
Referred: Health, Education and
Social Services and
Finance

1 IN THE SENATE

BY MOSS

2

SENATE BILL NO.334

3

IN THE LEGISLATURE OF THE STATE OF ALASKA

4

THIRTEENTH LEGISLATURE - SECOND SESSION

5

A BILL

6

For an Act entitled: "An Act relating to health resources development; and
7 providing for an effective date."

7

8

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9

* Section 1. AS 18.07 is amended by adding new sections to read:

10

ARTICLE 3. REGIONAL HEALTH RESOURCES ORGANIZATIONS.

11

Sec. 18.07.112. HEALTH SERVICE AREAS. The commissioner shall

12

designate three or more health service areas in the state. The bound-

13

aries of each health service area shall be coextensive with the bound-

14

aries of one or more adjacent organized boroughs or regional educa-

15

tional attendance areas. In designating health service areas, the

16

commissioner shall assure that each area forms a contiguous and com-

17

compact territory containing as nearly as practicable a relatively inte-

18

grated socio-economic area.

19

Sec. 18.07.114. REGIONAL HEALTH RESOURCES ORGANIZATIONS. (a)

20

The commissioner shall designate by contract a regional health re-

21

sources organization for each health service area.

22

(b) An applicant for designation as a regional health resources

23

organization shall apply on a form prescribed by the commissioner. An

24

application shall include

25

(1) a plan for the orderly assumption and implementation of

26

the duties of a regional health resources organization;

27

(2) assurances satisfactory to the commissioner that the

28

applicant meets the eligibility requirements of AS 18.07.116 and is

29

qualified to perform or is performing the duties prescribed in

1 AS 18.07.120; and

2 (3) a plan specifying how the applicant will select board
3 members.

4 (c) A contract under this section shall be for a period of four
5 years and is renewable. A contract may be terminated before its
6 expiration date

7 (1) by the regional health resources organization at a time
8 and with notice to the commissioner as the commissioner may by regula-
9 tion prescribe; or

10 (2) by the commissioner at a time and with notice to the
11 regional health resources organization as the commissioner may by
12 regulation prescribe, if the commissioner determines that the entity
13 is not complying with or effectively carrying out the provisions of
14 the contract.

15 Sec. 18.07.116. ELIGIBILITY FOR DESIGNATION. The commissioner
16 may designate as a regional health resources organization

17 (1) a nonprofit corporation incorporated under AS 10.20 for
18 the purpose of engaging in health planning and development functions;
19 or

20 (2) a unified borough government with the capacity to
21 perform health planning functions and whose planning area is identical
22 to a health service area.

23 Sec. 18.07.118. BOARD OF DIRECTORS. (a) Each regional health
24 resources organization shall be governed by a board of directors.

25 (b) A board shall include

26 (1) a representative from each regional nonprofit Native
27 corporation established under 43 U.S.C. 1601 - 1628 (Alaska Native
28 Claims Settlement Act) and located in the health service area; and

29 (2) members broadly and equitably representative of health

1 care consumers and providers in the organization's health service
2 area.

3 Sec. 18.07.120. DUTIES. (a) A regional health resources orga-
4 nization shall, within the boundaries of its health service area,

5 (1) assist communities in identifying and developing plans
6 for dealing with health problems of residents;

7 (2) provide direct technical assistance to communities for
8 implementing those plans;

9 (3) assist in the development and maintenance of public
10 information and advocacy programs for the promotion of health and the
11 prevention of disease and illness;

12 (4) assemble and analyze data relating to health matters
13 and coordinate data collection activities with state and local agen-
14 cies, regional Alaska Native corporations, and health organizations.

15 (b) A regional health resources organization shall

16 (1) in cooperation with the commissioner, review and pro-
17 vide comments and recommendations on applications and proposals made
18 to the department for

19 (A) grants of health service funds that could have a
20 significant effect on a health service area; and

21 (B) grants for construction and expansion of health
22 care facilities and nursing homes in the organization's health
23 service area;

24 (2) submit an annual report on its activities to the legis-
25 lature, the commissioner, and the residents of its health service
26 area;

27 (3) perform other duties the commissioner may by contract
28 require.

29 Sec. 18.07.122. GRANTS. (a) The commissioner shall make a

1 grant in each fiscal year to each regional health resources organiza-
2 tion. A grant under this subsection shall

3 (1) be made on the conditions the commissioner determines
4 are appropriate; and

5 (2) be available for obligation for a period not to exceed
6 the period for which the grantee is designated as a regional health
7 resources organization.

8 (b) A grant under this section may be used by a regional health
9 resources organization only

10 (1) for compensation of its personnel and the performance
11 of its duties;

12 (2) to make payments under contracts with other persons to
13 assist the regional health resources organization in the performance
14 of its functions; and

15 (3) to make grants to public and nonprofit private entities
16 and enter into contracts with individuals and public and nonprofit
17 private entities to assist them in planning and developing public
18 information and advocacy projects and programs that the regional
19 health resources organization determines are necessary for the pro-
20 motion of health and prevention of disease and illness in its health
21 service area.

22 * Sec. 2. This Act takes effect July 1, 1984.

SECTIONAL ANALYSIS OF SB 334 - AN ACT RELATING TO HEALTH
RESOURCES DEVELOPMENT; AND PROVIDING FOR AN EFFECTIVE DATE.

Section 1

18.07.112. Provides for the designation of three or more health services areas in the state

18.07.114. Provides that the commissioner of DH&SS shall designate a regional health resource organization for each area under 18.07.112. The organization must have an orderly plan to assume duties; must be able to provide duties listed; must have a board; and provides for a four year contract.

18.07.116. The Commissioner may designate either a non-profit organization or a unified borough government.

18.07.118. The Board of Directors must represent each regional nonprofit Native corporation and consumers and providers in an equitable fashion.

18.07.120. DUTIES.

assist communities in identifying health problems and developing plans to deal with them.

provide technical assistance to communities.

develop information and advocacy programs for health promotion and disease prevention.

collect and analyze data.

review and comment on certificate of need applications and health service grants.

submit an annual report.

perform other duties by contract with DH&SS.

18.07.122. Provides for yearly grants to the organizations which are to be contingent on conditions laid out by the commissioner and are available for time of contract. The R.H.R.O.'s may use the money directly or make contracts

Section 2

Effective date - July 1, 1984.

DEPT. OF HEALTH AND SOCIAL SERVICES

OFFICE OF THE COMMISSIONER

POUCH H 01
JUNEAU, ALASKA 99811
PHONE: 465-3037

DOCUMENT NO. #84-99

March 29, 1984

The Honorable Jan Faiks
Alaska State Legislature
Alaska State Senate
Pouch V
Juneau, Alaska 99811

Re: Health Systems Agency Funding

Dear Senator Faiks:

In response to your request for additional information regarding funding of the three Alaska Health Systems Agencies, the Department of Health and Social Services requests that the FY 85 budget for the Division of Planning, Policy and Program Evaluation, Planning, Development, and Vital Statistics component, be amended to provide funding for the Health Systems Agencies at \$150,000 each. The three Alaskan Health Systems Agencies (HSAs) can perform the following functions in the areas of health and social services planning and resource development. Other activities may also be possible as funding permits and the State wishes.

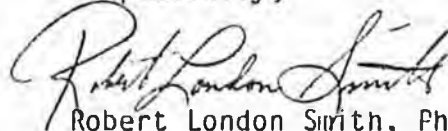
1. Development, with the State and appropriate provider and consumer organizations, of standards and criteria for reporting, review, and evaluation of the various types of human service programs. (For example, the HSAs can assist the State to revise evaluation measures for rural mental health programs.)
2. Clearinghouse functions:
 - A. Data collection, analysis, and dissemination.
 - B. Grant application review using an "umbrella," system-wide approach. All applications/applicants can be assessed from a regional perspective in their catchment context, with transagency review and analysis (i.e., all funding sources for particular agencies can be examined at once). Staff analyses can be done at the regional level, thereby cutting down on the number of analyses required at the State level. At the same time, technical assistance can be provided to all applicants in context.
3. Community-based needs assessments for the full range of health and social services; problem identification; solution definition; priority-setting; and, implementation planning; all done at the regional level in coordination with involved and concerned providers and consumers.
4. Liaison/interface and joint planning with the military, the Alaska Native Health Service, and the private sector, in addition to the State.

March 29, 1984

5. Assistance to the Department of Health and Social Services and other departments as appropriate in the development of position papers based upon direct assessments of potential impacts and implications in local areas.
6. Development of regional components of statewide plans and/or contractual development of statewide plans (that is, each of the HSAs could develop components of statewide plans, which could then be melded together at the state level, or each HSA could prepare drafts of statewide plans for mutual review and adoption at the State level).
7. Oversight of demonstration projects, including planning, coordination, technical assistance, data collection and analysis, and program evaluation.
8. Design and technical assistance in the implementation of program evaluation schemes.

The strength of the HSAs in the accomplishment of these activities lies in their non-aligned approach to the planning and program evaluation process. The HSAs are viewed as neutral parties, which enables them to bring together a variety of human service providers for purposes of systems analysis, program planning, and evaluation.

Respectfully,



Robert London Smith, Ph.D.
Commissioner

cc: Jay Hogan, Associate Director
Division of Budget Review
Office of Management & Budget

POSITION PAPER

on

Senate Bill No. 334

For an Act entitled: "An Act relating to health resources development; and providing for an effective date."

This bill recognizes an existing and continuing need for regional planning for health and provides a means for state financial support of regional health planning. The Department of Health and Social Services supports this bill as consistent with its goal to maximize public input into state-wide planning for health and social services. There currently exists a great legacy of regional health planning in Alaska. Much of the existing planning has been accomplished by the three Alaska health systems agencies (HSAs) working in conjunction with the State Health Planning and Development Agency. (SHPDA-The federally designated title for the Division of Planning, Policy and Program Evaluation, DHSS.)

A mechanism for assisting communities in identifying and developing plans for dealing with health problems of residents, to provide technical assistance to communities, to assist in the development and maintenance of programs for the promotion of health and the prevention of disease and illness and to assemble and analyze health related data is important in ensuring quality health care. The review and special study capability afforded to the Department by the establishment of regional health resource organizations would facilitate the department's activities in carrying out its responsibilities, in the physical and behavioral health and social service components.

As a result of the past assistance which the three health systems agencies have offered to the department and because these agencies are established, on-going regional planning agencies, the department believes the health systems agencies should be considered as the appropriate planning agencies to meet the duties outlined in section 18.07.120 of the bill. The three HSAs are responsible under Public Law 93-641 for most of the duties listed for the proposed Regional Health Resources Organizations (RHRs). The benefits to Alaskans and to departmental planning efforts from the federally supported HSAs have been significant.

Unfortunately, federal funding support for HSAs has been reduced to approximately one-third of the original amount. The reduction in funding has seriously limited the capabilities of the HSAs and the department to accomplish regional and statewide health planning. With increased funding supplied under section 18.07.122 of the bill, the three HSAs will be adequately staffed to provide the needed level of regional health planning.

Specific comments on SB 334 pertain to the following sections:

Section 18.07.112 HEALTH SERVICE AREAS:

Senate Bill 334 provides for the establishment of three or more regional health resource organizations, whose boundaries would be consistent with one or more adjacent organized boroughs or regional educational attendance areas. These regional health resource organizations would be responsible for assisting communities in a variety of health planning, development, technical assistance and implementation activities. The regional health resource organizations would also provide assistance to the Department in reviewing various health plans and applications and would perform other duties as specified in the contractual relationship between the Commissioner of Health and Social Services and the regional health resource organizations.

A continued capability for health planning, development and technical assistance at a regional level is a positive approach to improving health status and the health care delivery system in Alaska. Providing a contractual relationship between the Department and the regional health resource organizations permits the front-line development of predetermined products.

The Regional Corporation boundaries were previously used as the Health Service Area boundaries. The use of the boundaries of both the organized boroughs and the regional education attendance areas could allow for a multiplicity and overlap of planning organizations and increase the financing of the program to the state.

Section 18.07.114 REGIONAL HEALTH RESOURCES ORGANIZATIONS:

This section provides for a contract which has a duration of four years and is renewable to designate the regional health resources organization for each of the health service areas. Funding, however, occurs by grants awarded each fiscal year, according to Section 18.07.122. The department would need to establish specific procedures to ensure that the designation and funding processes were coordinated.

Section 18.07.120 DUTIES:

The review responsibilities under Section 18.07.120(b)(1)(A) and (B) would be more clearly specified if the words "grants of" were deleted under (A) and "grants" deleted under (B).

Recommended by:

Daniel J. Meddleton
Daniel J. Meddleton, Director
Division of Planning, Policy
& Program Evaluation

Date:

2-8-84

Approved by:

Robert London Smith
Robert London Smith, Ph.D.
Commissioner
Department of Health and
Social Services

Date:

2/13/84

STATE OF ALASKA 1984 LEGISLATIVE SESSION
FISCAL NOTE

Revision Date: _____

REQUEST

Bill/Resolution No.: SB 334
Title: Regional Health Resource
Organizations
Sponsor: Moss
Requestor: _____
Date of Request: _____

FISCAL DETAIL

Agency Affected: Health & Social Services
Program Category Affected: Health
Planning, Policy and Program Evaluation
BRU, Program or Subprogram(s) Affected: _____

EXPENDITURES/REVENUES: (Thousands of Dollars)

	FY 84	FY 85	FY 86	FY 87	FY 88	FY 89
OPERATING						
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 SUPPLIES						
500 EQUIPMENT						
600 LAND & STRUCTURES	450.0	450.0	450.0	450.0	450.0	450.0
700 GRANTS, CLAIMS						
800 MISCELLANEOUS						
TOTAL OPERATING						
CAPITAL	-0-					
REVENUE	-0-					

FUNDING: (Thousands of Dollars)

	FY 84	FY 85	FY 86	FY 87	FY 88	FY 89
GENERAL FUND	450.0	450.0	450.0	450.0	450.0	450.0
FEDERAL FUNDS						
OTHER						
TOTAL						

POSITIONS:

	FY 84	FY 85	FY 86	FY 87	FY 88	FY 89
FULL-TIME						
PART-TIME						
TEMPORARY						

SOURCE OF FUNDS TO OFFSET FISCAL IMPACT OF BILL:

ANALYSIS: Attach a separate page for analysis

Prepared By: Daniel M. McWhorter Phone: 465-3037
Division: Planning, Policy & Program Evaluation Date: 2-15-84

Approved by Commissioner: Robert London Smith Date: 2/13/84
Agency: Dept. of Health & Social Services

Distribution (by Agency preparing fiscal note):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)

12/1/83

Fiscal Note - SB 334

\$450,000 provides for \$150,000 to be awarded to each of the Health Systems Agencies to support the accomplishment of the duties referenced in this Bill in Section 18.07.120 DUTIES. Projection of future Fiscal Year cost has been maintained at \$450,000 to provide an opportunity for evaluation of performance prior to consideration of increased levels of funding, which are being and will continue to be requested.

Senate HESS

February 13, 1984
3:00 p.m.

* * * TELECONFERENCED * * *

Attendance: Josephson (in Anchorage). Sens. Moss, Halford, P. Fischer, and V. Fischer, excused.

001 Josephson called meeting to order at 3:10 p.m., from Anchorage regarding SB 334.

032 John Garvin, Anchorage, Director, Alaska Children Services: Supports bill. The State of Alaska is in need of a planning mechanism, which this bill addresses. I feel the definition of "health" should be expanded to include a broader range of human services. On page 1, the commissioner should be the one to designate three or more health service areas in the state. On page 2, line 4, a contract under this section should be for 4 years and be renewable. On page 3, line 24, subparagraph 2, the annual report to the legislature should include specific recommendations and plans for their implementation.

146 Dr. Robert Roland, Haines: Supports bill. I feel that there should be four HSA agencies as opposed to three, designating Anchorage a separate agency from the total Anchorage area. The development in the final draft would support the four agencies as presently designated.

205 Josephson: Is the Haines area covered by the Southeast Alaska Health Systems Agency?

207 Roland: That's correct.

210 Caroline Wolf, Governor's Council for the Handicapped and Gifted: Supports bill. The Council endorses SB 334 to expand the health planning concept, and favors continued funding for the regional health system agency.

246 Nina K. Dahl, Kotzebue: Supports bill. I'm a board member of the Northern Alaska Health Resources Association (NARA). NARA has no state funding this year. It is essential that the state supports health and resource development. If NARA were funded by the state directly, we wouldn't have to spend any of our program dollars. We need them.

329 D.J. Pielech, Ketchikan, Southeast Alaska Health System Agency: Supports bill. I've been with SEASHA for 3 years. We were engaged in providing regional data for the statewide data pendex. There have been a number of programs that have been drastically cut back: community planning

and review functions. This legislation is intended to salvage a system that has worked in the past and has a 9 year history of operation in this state.

401 Becky Bear, Juneau, Member of SEASHA: Supports bill. I joined the HSA board because I was impressed with the kinds of work they were able to do. We have a very large and diverse state. Our health care services are, by down south standards, inadequate. I heard concerns expressed at the Health and Social Services Regional meeting that the Governor's office conducted. The people there were asking for planning functions and review functions during the course of their grant. As we face declining dollars, it is imperative that comprehensive planning occur in order to serve the citizens of our state. The HSA's have a nine year track record, and it would be unwise to disassemble the system now, and then years later have to reassemble the system from scratch.

490 Riki Sipe, Fairbanks, Literacy Council of Alaska: Supports bill. I have been employed for 5 years by the Literacy Council. I have been impressed by the arctic alliance and the guidance and leadership provided for it by NARA. I urge reinstatement of funding for health agencies.

530 Anne Harrison, Fairbanks: Supports bill. I have been working as a public health nurse and for the last five years, I have served on the board of Northern Alaska Resource Associates (NARA). I trust that all legislators in Juneau will recognize the great job NARA is doing and pass SB 354.

546 Florence LeRoy, Petersburg, SEASHA: Supports bill. I am a member of SEASHA, and I believe in the continuance of the HSA because health planning is essential in Alaska. It increases the accessibility, acceptability and continuity of health services. There is a need for long-range planning.

570 Sandra Stringer, Fairbanks: Supports bill. I am a long time resident of the Fairbanks area, and I am in favor of continuation of the mechanism of health data and health program coordination which is provided by HSA. This legislation would extend the life of the HSA.

588 Margaret Bixby, Juneau, SEASHA: Supports bill. I am a 40 year resident of Alaska and have been involved in health planning since 1971. The money that would be saved in the elimination of the duplication services should help pay for the cost of the operation of this bill. This is the only place where consumers have a share in health planning for themselves.

607 Josephson: I noticed the fiscal note of \$450,000. The back-up material talks about an appropriation of \$200,000 for each of the three agencies. Would some one explain to me where the difference lies.

616 Dan Meddleton, Juneau, Director, Division of Planning, Department of Health and Social Services: Supports bill. The fiscal note that the commissioner endorsed, calls for a \$450,000 appropriation.

640 Josephson: Was the department cognizant that some of the proponents had asked for \$200,000 per agency.

649 Meddleton: The Department's position is that the \$200,000 was identified, but the support for it is not. We propose that there be a \$450,000 fiscal note, providing \$150,000 to be awarded to each health system agency to support the accomplishments of the duties referenced in the bill, Sec. 18.07.120.

711 Wesley Terwilliger, Ketchikan, Gateway Mental Health: Supports bill. Our mental health center serves Petersburg, Wrangell, City and Borough of Ketchikan, Prince of Wales Island, and Netiakatleet. We have needs for input because we cover such a large area, and SEASHA has been able to help us in this area. I think SEASHA is tremendously understaffed for the job that they have to do.

791 Barbara Maenhout, Wrangell: Supports bill. We have no current HSA member in Wrangell. I am a former consumer on the SEASHA board for six years. I support the concept of this bill, but I would like to see this incorporated in the current HSA in the state, because it would be a waste of time and money to start a new organization when the HSA have such a good track record.

809 Dorothy Brady, Wrangell: Supports bill. I am also a former member of SEASHA board. I support both SB 354 and HB 355, but with reservations stated by Ms. Maenhout.

820 Kathy , Yakutat: Supports bill. I've Been on HSA board as a consumer for several years. This bill is very important for the people in Southeast Alaska, especially in the rural areas.

832 Josephson: Several witnesses expressed concerns regarding who the planning agencies would be if the bill were enacted. There isn't any intent to destroy the existing agencies and create new ones where it is not needed. I hope this is reassuring to those who have that concerns.

846 End of Side A, Tape I. Turned to Side B.

001 Kurt Wells, Thornbay: Supports bill. We've been happy with the service given by SEASHA to Prince of Wales Island. They are undergoing a island-wide study of health systems and, to my knowledge, noone else is doing this, and it is much needed.

018 Leo Land, Haines: Supports bill. I have been very involved with welfare work with the state. One of my concerns with this bill is the grants for construction for expansion of health care facilities, nursing homes, etc.

030 Josephson: What page and line are you referring to?

037 Land: Page 3, line 19-23.

040 Josephson: In this section, the provision would require a regional health resources organization to review and provide comments on applications and proposals made to the Department of Health and Social Services for grants and constructions of health care facilities and nursing homes. We had testimony earlier that said that some organizations would be promoting cost effective and needed services, and the existence of a regional health resources organization could provide comments and recommendations where those groups might not otherwise be able to articulate their needs.

170 Wendy Swanson, Craig, Director, Craig Youth Center: Supports bill. The Prince of Wales Islands and communities surrounding it, need technical and community planning assistance. We need HSA to coordinate and provide this. Please reinstate funding.

222 Paula Young, Port Alexander, SEASHA Board Member: Supports bill. I feel the regional health plan is vital to the state and is cost effective.

261 Dr. Dallas Nelson, Glenallen: Supports bill. I am a chiropractic physician in Glenallen. I have a few comments on the Regional organization. The Copper Valley Base is a good social economic area. I feel the Copper River Native Association would be the best designate of the non-profit organization, because it already has a health program and would be the easiest to implement.

319 J.B. Carnahan, Fairbanks, President, NARA. Supports bill. One of the major factors that the HSA provides is that it has been able to bring together state government, federal government, military, native corporations, and other citizens at large into one common unit. I support this bill because it brings people in contact with their health systems in a meaningful way.

361 Carolyn Winters, Fairbanks, Director, Catholic Community Resources: Supports bill. I've had an opportunity to observe and work with NARA since 1979, and I'm very pleased with the help I've received from them. I agree that funding HSA saves the state money.

401 Paul Sherry, Fairbanks: Supports bill. I've worked for Tanana Chief Conference here in Fairbanks for 10 years. I would like to recommend

you to take actions to facilitate this legislation. We are concerned about the long-term federal situation and feel that, regardless of what happens, the state should bear the financial burden.

461 Judith Bush, Fairbanks: Supports bill. I'm speaking as a resident of Fairbanks who's familiar with the work of NARA. I've seen the planning that they have done in the health area and also the efforts that they have lent to the arctic alliance.

482 Charlie Laub, Ketchikan, Ketchikan Alcoholism Program. Supports bill. I coordinate the activities of the alcoholism program. The HSA have provided specific goals and objectives for many of the communities in Southeast Alaska. This bill, with additional funds, would enable them to maintain more of the resources and bring us back to a level that we had a few years previously.

524 Janet Wipfli, Ketchikan: Supports bill. I'm the Director of Women in Safe Homes on the Domestic Violence and Sexual Assault in Ketchikan, and also a board member of SEASHA for the last four years. I've had very positive experiences with the HSA. In 1976, I was working on several projects, trying to get something going for domestic violence. There was no one we could go to to get technical assistance or any help. The HSA did come to Ketchikan and provided technical assistance as well as encouragement.

560 Bill Wortman, Fairbanks, Displaced Homemakers: Supports bill. I've been associated with NARA, through Displaced Homemakers for 3 years. The data and technical assistance they've provided has been useful and helped avoid a lot of duplication.

581 Lorraine Phillips, Fairbanks: Supports bill. I've been on the board of NARA for 2½ years going from health care provided to health care consumer. I've been a registered nurse since 1953. The ability of the consumer to provide input and obtain information into NARA is good for the community.

604 Dorothy Englund, Fairbanks: Supports bill. I've been a board member of NARA since the very beginning. NARA has provided a community forum for consumers to give them an opportunity to contribute their input regarding the programs in Northern Alaska.

642 Sherry McWhorter, Fairbanks: Supports bill. I am the Executive Director of NARA. I would like to refer to some things that have been going on between the HSA's and the Department of Health and Social Services regarding the bill. The three directors met in Juneau with the Commissioner two weeks ago. They discussed the things that we need to work on, such as development with the state, standards and criteria for reporting review and evaluation of various types of human services

programs, clearing house functions in the area of data collection, and grant application review.

730 Barbara Berger, Anchorage: Supports bill. I would just like to make myself available to you to answer questions regarding the current Alaska health planning situations or items in the bill. Regarding the number of designated agencies, currently Anchorage is a council of the existing health system agency, and is equivalent in status to some of the other councils that we have who provide input to the regional body, and at the same time, put most of the energies into focusing on the health and needs of their own community.

815 Berger: Another area of concern is on page 3, line 19-23, which refer to the regional health resources organization providing project review, where we are requested to provide a review to applicants for state funds for grants as well as grants for construction of health care facilities. We feel that item A and B should be reviewed separately.

059 Side B, Tape I ends. Put in Tape II, Side A.

001 Berger: Regarding the funding level. This is the first day we have heard the position paper or the amount that was recommended for funding. It is our agency's particular concern that some kind of additional resource may be required at the state level in order to coordinate the work of two or three agencies.

065 Berger: Sen. Josephson, I would like to ask what you feel is the current level of support for this bill.

074 Josephson: I can only speak for myself, but I feel that, because of the favorable testimony and the geographical wide interest in the bill, it has an excellent chance of passage.

104 Beth Taeschner, Soldotna: Supports bill. (Problems with transmission of teleconference) I've been in Alaska since 1958 and worked in native villages. I encourage more funding for HSA than is provided for in bill. HSA need to provide to assist the state on health planning, especially with the current emphasis on the need for human services, especially in rural Alaska.

194 Jo Ann Bernier, Fairbanks, Native Association: Supports bill. I think it is apparent that statewide resources available for health services development is diminishing while the demand for health care services is increasing. I hope that the legislature will support the maintenance for this legislation.

239 Ruth Lister, Fairbanks, Women in Crisis: Supports bill. It is difficult for us to do the need assessment work that I see NARA is doing.

269 Charlotte Barnes, Thornbay: Supports bill. We are an isolated community on Prince of Wales Island. I am a former member of SEASHA board. Through the encouragement and technical assistance from SEASHA, I was able to write the first two grants into Thornbay.

275 (Problems with transmission of teleconference)

345 Josephson: Is there anyone else to testify? If not, we will close the hearing and the bill will be taken up by the committee in Juneau. Thank you.

358 Hearing was adjourned at 4:55 p.m.

northern alaska health resources association, inc.

February 28, 1984

The Honorable Joe Josephson
Alaska State Senate
Pouch V
Juneau, Alaska 99811

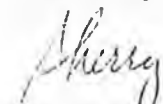
Dear Senator Josephson:

On behalf of the Northern Alaska Health Resources Association, I wish to express my appreciation to you for your support for regional health planning and resource development. It was most gratifying to us at this level to see not only the unanimous support of the Senate HESS Committee for SB 534 but also the recommended increase in the fiscal note to \$600,000.

I would also like to thank you for facilitating the statewide teleconference hearing on SB 334 on February 13. Because of the distance and the expense involved in traveling to Juneau, teleconferences are one of the most effective ways for the citizenry to let their views be heard. It is the only chance that most of us have for two-way communication with legislators. The time and energy that you put into the recent teleconference made it very meaningful to all the participants.

Thanks again.

Sincerely,



Sherry E. McWhorter
Executive Director

SEM:flr



**South Central
Health Planning and Development, Inc.**

1135 West Eighth Avenue • Suite 1 • Anchorage, Alaska 99501

(907) 278-3631

February 29, 1984

Joe Josephson
Senate Finance Committee
Pouch V
Juneau, Alaska 99811


Dear Senator Josephson:

Re: SB 334 Relating to Regional Health Resources Organizations

The full Board of South Central Health Planning and Development, Inc. met on February 25, 1984. The proposed bill to support the regional health resources organizations was discussed fully. A motion to fully support SB 334 with funding at \$600,000 passed unanimously.

I urge you to act expediently in passing this Bill on to the Senate floor for favorable action.

Sincerely,


Steve Lesko
President

Attachment

SL/ab



P.O. BOX 7015 KETCHIKAN, ALASKA 99901 907-225-9681

Senator Joe Josephson
State Capital
Pouch V
Juneau Ak. 99811

Dear Senator Joe Josephson:

During this session you will be looking at SB 334 "An act relating to health resources development; and providing for an effective date." This bill would move the state closer to co-ordinated health care planning. It would help to assure that health care services are planned for and provided for in an orderly manner that meets the needs of the specific region. Comprehensive regional planning should be of benefit to you as a legislator because provider organizations should be looking to meet the regionally defined health needs, rather than assaulting each individual legislator with a cacophony of give, no give.

This legislation is supported by the three Health Systems Agencies that currently serve the state. These Health Systems Agencies were established by federal mandate to provide planning and review services, and have established close working relationships with the Alaska Department of Health and Social Services. However, only a legislative mandate will guarantee a long term stable commitment to health care planning, and provide the necessary state funds to insure continued support from the federal health planning program. As the state faces declining oil revenues you as a legislator are going to be facing harder funding choices from competing needs. Regional Health Resource Agencies, with boards consisting of representatives of regional non-profit Native Corporations, health care providers, and consumers can provide valuable input to you as you make health funding choices for your area.

You will be contacted by the Health Systems Agency in your area to be kept abreast of their activities and planning process. I am enclosing a copy of the annual report of the Southeast Alaska Health Systems Agency, which serves the area from Yakutat to Metlakatla, so that you are familiar with how we serve the Southeast region.

Thank you for your time and thoughtful consideration of this bill.

Sincerely,

A handwritten signature in cursive script that reads "Becky Bear".

Becky Bear, Legislative Liason

northern alaska health resources association, inc.

March 8, 1984

Nancy Dietrich, Aide
c/o The Honorable Joe Josephson
Alaska State Senate
Pouch V
Juneau, Alaska 99811

Dear Nancy:

In follow up to our conversation this morning, I have pulled together some historical budget information for NAHRA. The first sheet, entitled "Funding Information," is a copy of some information that we provided to Senator Faiks in November. You will note that there was a large increase in funding in FY 1981 and FY 1982. At that time, agencies such as ours were on an increasing schedule of federal funding. In those two years, our funding jumped from the then-minimum of \$125,000 in federal funds to \$245,000. Following President Reagan's election, the federal government dropped its support by approximately 67%, to \$100,000 plus matching funds which vary yearly. In FY 1983, which was the time of the massive federal cut, the State also dropped its funding level from the usual \$100,000 to \$50,000. At that point, we began seeking local grants and contracts to make up the deficit. Our professional staff also dropped from five down to our current level of two.

It now appears quite likely that federal funds will continue with passage of a new federal health planning act sometime this year. In any event, NAHRA's federal base of \$100,000 is guaranteed through August 31, 1985. We are also eligible for matching funds, which I estimate to be in the neighborhood of 30¢ on the dollar next year. We have always received a considerable amount of matching funds because of our State grant. This year, however, with no State monies, our federal match will be considerably reduced. I have optimistically projected our federal matching funds to be \$14,297 for FY 1985 (for us, to begin September 1, 1984). So, the most we can expect in federal monies during the coming fiscal year is \$114,297. Also, federal law enables us to carry unexpended federal funds forward into the new year; this year we are over-extended and will not have any funds to carry forward.

The large document which I have enclosed is a copy of our federal grant application for those \$114,297. Under federal law, we have to report under what is called the "total budget concept," which means that all funding sources must be included in our federal application. You will note from the application that I have requested funding to enable replacement of two professional positions, to bring us back to four. This number of professionals is necessary for the amount of work that we anticipate next year, especially in light of Commissioner Smith's desire to expand our role beyond health services.

Nancy Dietrich
March 8, 1984
Page 2

The budget in the federal grant application (pages 8-18) builds upon a grant of \$200,000 from the State of Alaska. Even with this level of funding, we need to raise \$31,028 in local grants and contracts (see page 18).

As you are aware, without substantial funding from the State, NAHRA will have to close out operations this fall. We cannot maintain our Board and even one professional staff person and clerical support with our federal funds alone.

I realize the grant application is quite thick, even without the appendices. However, rather than delay sending it by taking the time to excerpt portions, I have included the entire body of the application.

Please call if you need any information beyond what is enclosed. I would be very happy to provide anything you might need. If I can be of assistance at a Finance Committee meeting, please request my presence and I will make arrangements to come to Juneau.

We really appreciate Senator Josephson's support for SB 334 and all the help that you and other aides have given.

Sincerely,



Sherry E. McWhorter
Executive Director

enclosures

FUNDING INFORMATION

PLEASE LIST TOTAL DOLLAR AMOUNTS RECEIVED FROM THE NOTED FUNDING SOURCES FOR THE FOLLOWING FISCAL YEARS. IF YOU RECEIVED FUNDING FOR MORE THAN ONE PROGRAM, PLEASE DUPLICATE THIS PAGE AND PROVIDE REQUESTED INFORMATION FOR EACH PROGRAM.

FUNDING SOURCE	FY80	FY81	FY82	FY83	FY84
MUNICIPAL	-0-	-0-	-0-	-0-	-0-
STATE(SPECIFY DEPARTMENT) DHSS	\$125,000	\$100,000	\$100,000	\$50,000	-0-
FEDERAL	\$175,000	\$271,463*	\$281,006*	\$227,080*	\$172,394* estimated
PRIVATE CONTRIBUTIONS	-0-	-0-	-0-	-0-	-0-
CORPORATE CONTRIBUTIONS	-0-	-0-	-0-	-0-	-0-
CLIENT FEES	-0-	-0-	-0-	-0-	-0-
OTHER(SPECIFY) Contracts with agencies and organizations for specific work	\$2,000	\$20,012	\$20,420	\$41,382	\$80,353 estimated
TOTAL BUDGET	\$302,000	\$391,475	\$401,426	\$318,462	\$252,747 estimated
APPROXIMATE NUMBER OF CLIENTS SERVED	We serve the entire population of northern Alaska -- nearly 90,000 people				

*Includes carry-over funds from previous year. The FY 1984 "new" funds equal \$100,000 base plus \$36,454 in matching funds.

ARE ANY OF YOUR FUNDS PASSED THROUGH ANY OTHER ORGANIZATION, AGENCY, OR PROGRAM? No IF YES, SPECIFY _____

DOES THE ORGANIZATION TAKE A % OF THE GRANT TO COVER INDIRECT COSTS? No IF YES, WHAT %? _____

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- A. Organization Chart
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- C. Accountant's Report and Financial Statements
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- I. Notification of Intent to Apply for Federal Assistance.
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- K. Public Meeting Certification
- L. Resume for New Employee Randy S. Brown
- M. Project Review Manual Revision

DEPARTMENT OF HEALTH, EDUCATION AND WELFARE
PUBLIC HEALTH SERVICE

APPLICATION FOR FEDERAL ASSISTANCE (NONCONSTRUCTION PROGRAMS)

OMB Approval No. 29-RO218

PART I		2. APPLICANT'S APPLICATION	a. NUMBER HSA-09	3. STATE APPLICATION IDENTIFIER	b. NUMBER
1. TYPE OF ACTION (Mark appropriate box) <input type="checkbox"/> PREAPPLICATION <input checked="" type="checkbox"/> APPLICATION <input type="checkbox"/> NOTIFICATION OF INTENT (Opt.) <input type="checkbox"/> REPORT OF FEDERAL ACTION		Leave Blank	b. DATE Year month day 1984 06 01		b. DATE Year month day ASSIGNED 19
4. LEGAL APPLICANT/RECIPIENT				5. FEDERAL EMPLOYER IDENTIFICATION NO.	
a. Applicant Name : Northern Alaska Health Resources Assoc. b. Organization Unit : Northern Alaska Health Resources Assoc. c. Street/P.O. Box : 529 Fifth Avenue, Suite #8 d. City : Fairbanks e. County : f. State : Alaska g. ZIP Code: 99701 h. Contact Person (Name & telephone No.) : Sherry E. McWhorter (907) 456-2553				6. PROGRAM (From Federal Catalog) a. NUMBER 1731294 b. TITLE	
7. TITLE AND DESCRIPTION OF APPLICANT'S PROJECT Northern Alaska Health Resources Association, Inc. Health Systems Agency				8. TYPE OF APPLICANT/RECIPIENT A-State H-Community Action Agency B-Interstate I-Higher Educational Institution C-Substate J-Indian Tribe D-District K-Other (Specify): E-City Non-Profit Organization F-School District G-Special Purpose District Enter appropriate letter <input type="checkbox"/>	
10. AREA OF PROJECT IMPACT (Name of cities, counties, States, etc.) Northern Alaska				9. TYPE OF ASSISTANCE A-Basic Grant D-Insurance B-Supplemental Grant E-Other Enter appropriate letter(s) <input type="checkbox"/> A C-Loan	
11. ESTIMATED NUMBER OF PERSONS BENEFITING 90,000				12. TYPE OF APPLICATION A-New C-Revision E-Augmentation B-Renewal D-Continuation Enter appropriate letter <input checked="" type="checkbox"/>	
13. PROPOSED FUNDING		14. CONGRESSIONAL DISTRICTS OF:		15. TYPE OF CHANGE (For 13c or 13e) A-Increase Dollars F-Other (Specify): B-Decrease Dollars C-Increase Duration D-Decrease Duration E-Cancellation	
a. FEDERAL \$ 114,297.00	b. APPLICANT .00	a. APPLICANT Alaska	b. PROJECT Alaska	N/A	
c. STATE 200,000.00	d. LOCAL .00	16. PROJECT START DATE Year month day 19 84 09 01	17. PROJECT DURATION 12 Months	Enter appropriate letter(s) <input type="checkbox"/>	
e. OTHER 31,028.00	f. TOTAL \$ 345,325.00	18. ESTIMATED DATE TO BE SUBMITTED TO FEDERAL AGENCY 19 84 06 01	19. EXISTING FEDERAL IDENTIFICATION NUMBER 10P-5509-07		
20. FEDERAL AGENCY TO RECEIVE REQUEST (Name, City, State, ZIP code) DHHS/PHS/BHP Region X Seattle, Washington				21. REMARKS ADDED <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
22. THE APPLICANT CERTIFIES THAT		a. To the best of my knowledge and belief, data in this preapplication/application are true and correct, the document has been duly authorized by the governing body of the applicant and the applicant will comply with the attached assurances if the assistance is approved. b. If required by OMB Circular A-95 this application was submitted, pursuant to instructions therein, to appropriate clearinghouses and all responses are attached: (1) State/Federal Coordinator (SPOC) <input type="checkbox"/> <input type="checkbox"/> (2) <input type="checkbox"/> <input type="checkbox"/> (3) <input type="checkbox"/> <input type="checkbox"/>			
23. CERTIFYING REPRESENTATIVE		a. TYPED NAME AND TITLE J. B. Carnahan, President	b. SIGNATURE	c. DATE SIGNED Year month day 19	
24. AGENCY NAME Department of Health, Education and Welfare, N/S 839				25. APPLICATION RECEIVED Year month day 19	
26. ORGANIZATIONAL UNIT Public Health				27. ADMINISTRATIVE OFFICE	
29. ADDRESS 1321 Second Ave. S.E. Washington 98101				28. FEDERAL APPLICATION IDENTIFICATION	
30. FEDERAL GRANT IDENTIFICATION				31. ACTION TAKEN <input type="checkbox"/> a. AWARDED <input type="checkbox"/> b. REJECTED <input type="checkbox"/> c. RETURNED FOR AMENDMENT <input type="checkbox"/> d. DEFERRED <input type="checkbox"/> e. WITHDRAWN	
32. FUNDING		33. ACTION DATE Year month day 19		34. STARTING DATE Year month day 19	
a. FEDERAL \$.00	b. APPLICANT .00	35. CONTACT FOR ADDITIONAL INFORMATION (Name and telephone number)		36. ENDING DATE Year month day 19	
c. STATE .00	d. LOCAL .00			37. REMARKS ADDED <input type="checkbox"/> Yes <input type="checkbox"/> No	
e. OTHER .00	f. TOTAL \$.00				
38. FEDERAL AGENCY A-95 ACTION				a. In taking above action, any comments received from clearinghouses were considered. If agency response is due under provisions of Part I, OMB Circular A-95, it has been or is being made. b. FEDERAL AGENCY A-95 OFFICIAL (Name and telephone no.)	

SECTION I—APPLICANT/RECIPIENT DATA

SECTION II—CERTIFICATION

SECTION III—FEDERAL AGENCY ACTION

PART II

PROJECT APPROVAL INFORMATION

Item 1.

Does this assistance request require State, local, regional, or other priority rating?

_____ Yes X No

Name of Governing Body _____

Priority Rating _____

Item 2.

Does this assistance request require State, or local advisory, educational or health clearances?

_____ Yes X No (Attach Documentation)

Name of Agency or Board _____

Item 3.

Does this assistance request require clearinghouse review in accordance with ~~OMB Circular 495~~ Executive Order 12372, SPOC

X Yes _____ No

(Attach Comments)

Item 4.

Does this assistance request require State, local, regional or other planning approval?

X Yes _____ No

Name of Approving Agency Statewide Health

Date Coordinating Council

Item 5.

Is the proposed project covered by an approved comprehensive plan?

_____ Yes X No

Check one: State

Local

Regional

Location of Plan _____

Item 6.

Will the assistance requested serve a Federal installation?

_____ Yes X No

Name of Federal Installation _____

Federal Population benefiting from Project _____

Item 7.

Will the assistance requested be on Federal land or installation?

_____ Yes X No

Name of Federal Installation _____

Location of Federal Land _____

Percent of Project _____

Item 8.

Will the assistance requested have an impact or effect on the environment?

_____ Yes X No

See instructions for additional information to be provided.

Item 9.

Will the assistance requested cause the displacement of individuals, families, businesses, or farms?

_____ Yes X No

Number of:

Individuals _____

Families _____

Businesses _____

Farms _____

Item 10.

Is there other related assistance on this project previous, pending, or anticipated?

_____ Yes X No

See instructions for additional information to be provided.

DEPARTMENT OF HEALTH, EDUCATION, AND WELFARE 3
 PUBLIC HEALTH SERVICE
 Health Resources Administration
 Bureau of Health Planning
 3700 East-West Highway
 Hyattsville Maryland 20782

Form Approved:
 OMB No. GR-F1656

HSA ANNUAL BASELINE REPORT
 FACE SHEET

AGENCY CODE									
GRANT YEAR									
C1	C2	C3	F1	F2	F3	F4	<input checked="" type="checkbox"/> FE	FG	
REPORT									
<input checked="" type="checkbox"/> ANNUAL BASELINE					<input type="checkbox"/> QTR 1				
<input type="checkbox"/> QTR 2			<input type="checkbox"/> QTR 3			<input type="checkbox"/> QTR 4			
REPORT PERIOD									
June 1, 1983					to May 31, 1984				

PART A: GENERAL PROJECT GRANT INFORMATION

AGENCY NAME AND ADDRESS						TELEPHONE NO. (Include area code)			
Northern Alaska Health Resources Association, Inc.						(907) 456-2553			
529 Fifth Avenue, Suite #8						EXECUTIVE DIRECTOR'S NAME			
Fairbanks, Alaska 99701						Sherry E. McWhorter			
						GOVERNING BODY CHAIRPERSON'S NAME			
						J. B. Carnahan			

1	2	3	4	5	6	7	8				9	10	11	12	13											
State Number	HSA Number	Grant Year	Report Period	Type Organ.	Date Cond. Desig.	Date Full Desig.	Total Annual Op. Budget				Authorized Professional Staff	Current Professional Staff	Minimum Professional Staff	Authorized Support Staff	Current Support Staff											
					MM/DD/YY	MM/DD/YY																				
F	03		A	1	09	76	08	79					0	4		0	3		0	3		0	2		0	1

PART B: REPORT SUBMISSION INDEX

REPORT FORM IDENTIFICATION		HSA ANNUAL BASELINE REPORT FORM NUMBERS	SUBMITTED	
			Yes	No
SECTION I: Agency Organization and Management	Governing Body Member Data	HRA-217-1 (ABR-1)		X*
	Assurances Checklist	HRA-217-2 (ABR-2)	X	
SECTION II: Functional Budget	Part III; Budget Information	HRA-216-1 (ABR-3)	X	

* Report no longer required as per PPN 81-07.

HSA ANNUAL BASELINE REPORT
ASSURANCES CHECKLIST

ABR 2

State No. _____

HSA No. _____

Grant Year _____

A. GOVERNING BODY MEMBERS

1. Do residents of the health service area who are consumers of health care and who are not providers of health care comprise between 51% and 60% of the health systems agency's governing body and executive committee.

Yes No

2. Are consumers broadly representative of the population of their health service area with respect to the following:

	Yes	No
Geographic area	<u>X</u>	_____
Major purchasers of health care	<u>X</u>	_____
Social populations	<u>X</u>	_____
Economic populations	<u>X</u>	_____
Linguistic populations	<u>X</u>	_____
Racial/Ethnic populations	<u>X</u>	_____

3. Are not less than 1/3 of providers "direct providers of health care" (as described in section 1531(3)).

Yes No

4. Does the governing body include direct providers of health care, as defined in section 1531(3), who represent the following?

	Yes	No
Physicians, Dentists, etc.	<u>X</u>	_____
Health care institutions	<u>X</u>	_____
Health care insurers	<u>N/A</u>	_____
Health professionals schools	<u>X</u>	_____
Allied health professions	<u>X</u>	_____

5. Are public elected officials and other representatives of governmental authorities members of the governing body?

Yes No

6. Does the governing body membership include representatives of public and private agencies concerned with health?

Yes No

7. Does the membership of the governing body include individuals who reside in non-metropolitan areas within the health service area in equal proportion to their presence in non-metropolitan areas of the health service area.

Yes No

8. Is a Veterans Administration representative included on the governing body?

Yes No Does not apply

9. Is a representative of a qualified HMO included on the governing body?

Yes No Does not apply

10. Are governing body members residents of the health service area?

Yes No

11. Is the basis for appointment of governing body members directly related to health service area population characteristics?

Yes No

12. Are standing committee/subcommittee, task force, and advisory members appointed in accordance with section 1512?

Yes No Does not apply

B. SUBAREA ADVISORY COUNCIL(S)

1. Do residents of the subarea who are consumers of health care and who are not providers of health care comprise between 51% and 60% of each subarea advisory council?

Yes No No established subarea advisory councils

2. Are not less than 1/3 of providers "direct providers of health care" as described in section 1531(3); included in the membership of subarea advisory councils?

Yes No

B. SUBAREA ADVISORY COUNCIL(S) — Continued

Are consumers broadly representative of the population of their subarea and do they include individuals representing:

	Yes	No
Geographic area	_____	_____
Major purchasers of health care	_____	_____
Principal social populations	_____	_____
Principal economic populations	_____	_____
Principal linguistic populations	_____	_____
Principal racial populations	_____	_____
Principal handicapped populations	_____	_____

Are direct providers of health care, as defined in section 1531(3), included on subarea advisory councils representing the following? At least one of which is employed in the administration of a hospital.

	Yes	No
Physicians, Dentists, etc.	_____	_____
Health care institutions	_____	_____
Health care insurers	_____	_____
Health professional schools	_____	_____
Allied health professions	_____	_____

5. Are public elected officials and other representatives of units of general purpose local government members of subarea advisory councils?

Yes No

6. Do subarea advisory councils include representatives of public and private agencies concerned with health?

Yes No

7. Are subarea advisory council consumer members resident of their respective subarea?

Yes No

8. Are subarea advisory council provider members residents of, or have their principal place of business in, the subareas?

Yes No

9. Is the basis for appointment of subarea advisory council members directly related to subarea population characteristics?

Yes No

10. Do the subarea advisory councils include (through consumer and provider members) individuals knowledgeable about mental health services.

Yes No

C. CONTRACTORS

Do contractors and consultants perform entire functions as described in section 1513?

Yes No

Have contractors or consultants performed specific activities (not constituting entire section 1513 functions) in the following areas?

	Yes	No
Administration and management	_____	X
Data analysis and management	_____	X
Health economics	_____	X
Health planning	_____	X
Development and use of health resources	_____	X
Community relations	_____	X
Health education and training	_____	X
Health law	_____	X

D. STAFF

1. Does the staff have expertise in the following areas?

	Yes	No
* Administration and management	X	_____
* Gathering and analysis of data	X	_____
* Health planning	X	_____
* Development and use of health/mental health resources	X	_____
Community relations	X	_____
Health education and training	X	_____
Health law	_____	X
Environmental Health	X	_____
* Disease prevention and public health	X	_____
* Economic and financial analysis	X	_____

* Denotes statutory staff expertise requirements.

2. What is the number of professional members serving on the HSA?

(Number) 03

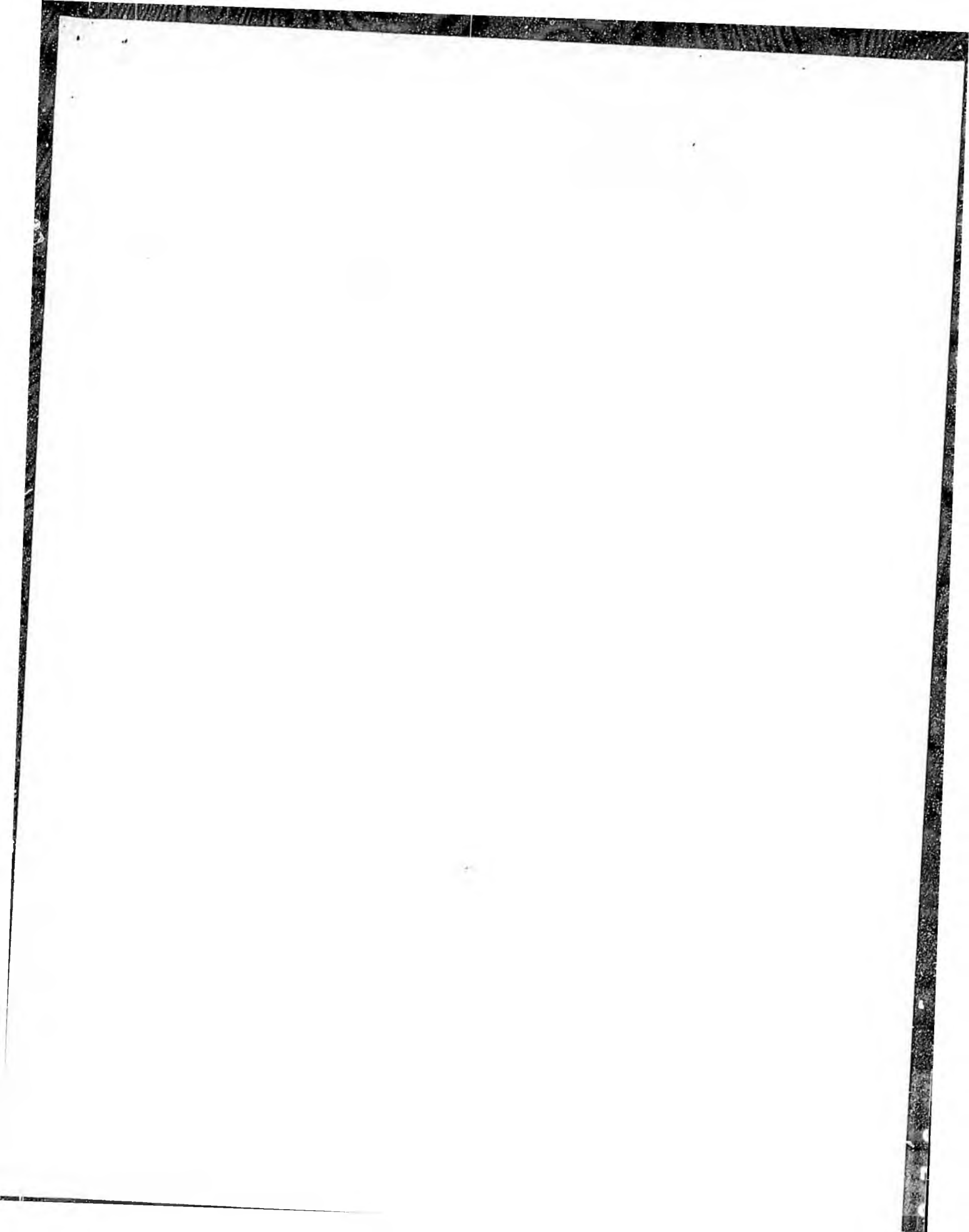
3. Are the rates of pay for all positions not less than rates of pay in the health service area for similar positions?

Yes No

The applicant certifies that to the best of my knowledge and belief, data in these Assurances are true and correct, the document has been duly authorized by the governing body of the applicant and the applicant will comply with any of the grantor's requests for information validating these assurances.

Certifying Representative (Name and Title)

Date



PART III - BUDGET INFORMATION

SECTION A - BUDGET SUMMARY

Grant Program, Function or Activity (a)	Federal Catalog No. (b)	Estimated Unobligated Funds		New or Revised Budget		
		Federal (c)	Non-Federal (d)	Federal (e)	Non-Federal (f)	Total (g)
1.		\$	\$	\$	\$	\$
2.						
3.						
4.						
5. TOTALS	13.294	\$ 0	\$ 0	\$ 114,297	\$ 231,028	\$ 345,325

SECTION B - BUDGET CATEGORIES

6. Object Class Categories	- Grant Program, Function or Activity				Total (5)
	(1) DHHS/DHP	(2) State of AK	(3) Local	(4)	
a. Personnel	\$ 43,498	\$ 86,970	\$ 24,512	\$	\$ 154,980
b. Fringe Benefits	14,776	29,553	6,516		50,845
c. Travel (Staff & Board)	18,960	28,252	0		47,212
d. Equipment	0	0	0		0
e. Supplies	2,048	3,052	0		5,101
f. Contractual	0	0	0		0
g. Construction	0	0	0		0
h. Other	35,015	52,173	0		87,188
i. Total Direct Charges	114,297	200,000	31,028		345,325
j. Indirect Charges	0	0	0		0
k. TOTALS	\$ 114,297	\$ 200,000	\$ 31,028	\$	\$ 345,325
7. Program Income	\$	\$	\$	\$	\$

SECTION C - NON-FEDERAL RESOURCES

(a) Grant Program	(b) APPLICANT	(c) STATE	(d) OTHER SOURCES	(e) TOTALS
8.	\$	\$	\$	\$
9.				
10.				
11.				
12. TOTALS	\$ 0	\$ 200,000	\$ 31,028	\$ 231,028

SECTION D - FORECASTED CASH NEEDS

	Total for 1st Year	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter
13. Federal	\$ 114,297	\$ 28,408	\$ 28,407	\$ 28,407	\$ 29,075
14. Non-Federal	231,028	57,421	57,421	57,421	58,765
15. TOTAL	\$ 345,325	\$ 85,829	\$ 85,828	\$ 85,828	\$ 87,840

SECTION E - BUDGET ESTIMATES OF FEDERAL FUNDS NEEDED FOR BALANCE OF THE PROJECT

(a) Grant Program	FUTURE FUNDING PERIODS (YEARS)			
	(b) FIRST	(c) SECOND	(d) THIRD	(e) FOURTH
16.	\$	\$	\$	\$
17.				
18.				
19.				
20. TOTALS	\$	\$	\$	\$

SECTION F - OTHER BUDGET INFORMATION

(Attach additional Sheets If Necessary)

21. Direct Charges: See attached "Proposed Budget"

22. Indirect Charges: N/A

23. Remarks: Non-federal resources include a \$200,000 cash award from the State of Alaska Department of Health and Social Services and \$31,028 in cash to be generated from local governments and other organizations. In the fourth quarter, cash needs diminish significantly except for final audit and close-out costs. These final costs are substantial enough to cause a slight increase in the overall requirements for the last quarter.

PART IV PROGRAM NARRATIVE (Attach per instruction)

Proposed Budget
September 1, 1984 - August 31, 1985

Category	Nine-Month 09/01-05/31	Three-Month 06/01-08/31	Total
Personnel	158,210	47,615	205,825
Salary	118,351	36,629	154,980
Fringe	37,859	10,986	50,845
Accounting/Audit	4,500	6,500	11,000
Accounting	4,500	1,500	6,000
Audit	0	5,000	5,000
Travel	35,409	11,803	47,212
Board	29,484	9,828	39,312
Staff	5,925	1,975	7,900
Space Rental	14,400	4,800	19,200
Supplies/Communications	19,175	6,275	25,400
Office Supplies	3,825	1,275	5,100
Postage	2,700	900	3,600
Telephone	6,300	2,100	8,400
Reproduction/Duplication	6,000	2,000	8,000
Minor Equipment	300	0	300
Equipment Rental/Maintenance	17,541	5,847	23,388
Maintenance	1,575	525	2,100
Rental	15,966	5,322	21,288
Other Costs	8,300	5,000	13,300
Dues/Subscriptions	800	0	800
Meeting Expense	600	200	800
Advertising	900	300	1,200
Board/Staff Development	500	0	500
Recruitment/Relocation	2,500	0	2,500
Insurance	3,000	0	3,000
Close-Out Costs	0	4,500	4,500
Total	257,485	87,840	345,325

SUPPLEMENT TO PART III, SECTION F
KEY PERSONNEL

NAME AND POSITION TITLE	ANNUAL SALARY RATE	NO. MOS. BUDG	% TIME	TOTAL AMOUNT REQUIRED
9-Month Budget	(1)	(2)	(3)	(4)
Executive Director	44,000	9	100	33,000
Health Resource Specialist	34,099	9	100	25,574
Health Resource Specialist	31,000	9	100	23,250
Research Analyst	31,000	9	100	23,250
Administrative Assistant	26,723	9	100	20,042
Secretary	21,980	9	100	16,485
				118,351
FRINGE BENEFITS (Rate _____)				39,859
			CATEGORY TOTAL	\$ 158,210

SUPPLEMENT TO PART III, SECTION F
KEY PERSONNEL

NAME AND POSITION TITLE 3-Month Budget	ANNUAL SALARY RATE	NO MOS. BUDG.	% TIME	TOTAL AMOUNT REQUIRED
	(1)	(2)	(3)	(4)
Executive Director	44,000	3	100	11,000
Health Resource Specialist	34,099	2	100	5,683
Health Resource Specialist	31,000	2	100	5,167
Research Analyst	31,000	2	100	5,167
Administrative Assistant	26,723	3	100	6,681
Secretary	21,980	2	80	2,931
				<u>36,629</u>
FRINGE BENEFITS (Rate _____)				10,986
			CATEGORY TOTAL	\$ 47,615

BUDGET NARRATIVEPERSONNEL

The number of personnel budgeted is six:

Executive Director
 Health Resource Specialist (x2)
 Research Analyst
 Administrative Assistant
 Secretary

Salaries have been increased by 10% as of September 1, 1984, to account for cost-of-living increases. (The last increases in salaries occurred April 30, 1983.)

FRINGE BENEFITS

NAHRA does not have a negotiated fringe benefit rate. A list of items which are employer-paid benefits and make up NAHRA's fringe benefits are itemized below:

1. FICA	12,042
2. ESC	1,947
3. Workmen's Compensation	2,500
4. Health Insurance/Life/Disability	18,315
5. Retirement Annuity	<u>16,041</u>
	50,845

ACCOUNTING/AUDIT

In addition to monthly accounting services, this item includes a close-out audit. Expenses for the audit are allocated to the fourth quarter close-out budget.

TRAVEL

Detail of Board of Directors Travel

In-state travel for Board of Directors (30 members):

Quarterly Board meetings (x4)	23,176
Executive Committee (x2)	4,596
Plan Development Committee (x2)	5,770
Plan Implementation Committee (x2)	<u>5,770</u>
	39,312

Detail of Staff Travel

In-state travel for staff:

DPPPE/DHSS response, interagency planning, Juneau (x5)	4,000
Statewide planning, HSA and other interagency planning and coordination, Anchorage (x4)	1,400
Regional planning, technical assistance, Barrow (x2)	500
Regional planning, technical assistance, Kotzebue (x2)	500
Regional planning, technical assistance, subregional centers (x2)	500
	<hr/>
	6,900

Out-of-state travel for staff:

DHHS, Region X, Seattle (x1)	1,000
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All Travel, Total 47,212

SPACE RENTAL

Rental for 1200 square feet of office space, including utilities, is expected to rise to \$1,600 per mor. h.

SUPPLIES/COMMUNICATIONS

1. Office Supplies	5,100
Budget projection is based on actual expenditures from previous years.	
2. Postage	3,600
Based on past experience.	
3. Telephone	8,400
Based on past-experience, assuming a monthly service rate of approximately \$220 and an average monthly long distance rate of \$480.	
4. Reproduction/Duplication	8,000
Based on previous experience, with an added amount to cover publication of the new HSP.	
5. Minor Equipment	300
Based on previous experience.	

EQUIPMENT MAINTENANCE AND RENTAL

Equipment maintenance agreements and incidental repairs average \$175 per month. 2,100

Equipment rental costs are as follows: 21,288

Xerox 4500 copier - \$954/month

IBM word processor, diskette drive, and fast printer - \$777/month

Postage meter - \$60/quarter

Postage scale - \$23/month

OTHER COSTS

There are no unusual costs in this category. All estimated expenditures have been reached by reviewing past expenditures. The projected influx of State funds will allow recruitment of an additional Health Resource Specialist and a Research Analyst. Some of these State funds (\$2,500) will be allocated to cover recruitment and relocation costs. All other line items have been submitted in previous applications to DHHS.