

LEG. FINANCE - BILLS 1981 - 1982 1727

SB 837 - SB 842

1727



COMMITTEE REPORT  
SENATE

3/8/82

FURTHER: Finance

Date: \_\_\_\_\_

Mr. President:

The Committee on TRANSPORTATION has had SB 837

making a special appropriation for payment as a grant to the City of Nenana for dock facility expansion

under consideration and (a majority of the committee) (the committee) reports it back with the following recommendations:

- do pass  do not pass
- do pass with attached amendments(s)
- replace with CS for \_\_\_\_\_  same title  
 new title
- and recommends \_\_\_\_\_
- AND attaches a Letter of Intent  New Fiscal Note
- reports it back without recommendation
- referred to the \_\_\_\_\_ Committee

MEMBERS SIGNING  
DO PASS

MEMBERS HAVING  
OTHER RECOMMENDATIONS:

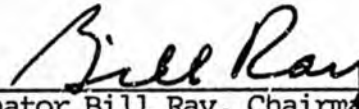
1 John Sackett  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2 Helman (no Rec)  
(Put in board bill)  
3 J. Kentzle No. Rec  
\_\_\_\_\_  
\_\_\_\_\_

1 Geo Ray  
CHAIRMAN

LETTER OF INTENT

Senate Bill 837 is being forwarded to the next committee of referral, which is the Senate Finance Committee, due to its financial implications. The committee recommends that this be placed as a bonding proposition to be considered by the voters in the next general election rather than making a direct appropriation.

A handwritten signature in cursive script that reads "Bill Ray". The signature is written in dark ink and is positioned above a horizontal line.

---

Senator Bill Ray, Chairman  
Committee on Transportation

Introduced: 3/8/82  
Referred: Transportation and  
Finance

Funding Information  
General Fund \$1,800,000  
Other Funds -0-  
\$1,800,000

BY THE TRANSPORTATION COMMITTEE  
BY REQUEST

1 IN THE SENATE

2 SENATE BILL NO. 837

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 TWELFTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act making a special appropriation for payment as a  
7 grant to the City of Nenana for dock facility expansion,  
8 and providing for an effective date."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 \* Section 1. The sum of \$1,800,000 is appropriated from the general fund  
11 for payment as a grant to the City of Nenana for expansion of the dock  
12 facility, including extension of the bulkhead.

13 \* Sec. 2. The appropriation made by this Act shall be disbursed in accor-  
14 dance with AS 37.05.315 - 37.05.319.

15 \* Sec. 3. This Act takes effect immediately in accordance with AS 01.10.-  
16 070(c).

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COMMITTEE COPY

ALASKA STATE LEGISLATURE

TWELFTH Legislature SECOND... Session

SENATE ..BILL..... NO. .837..

By .... THE TRANSPORTATION .....  
COMMITTEE BY REQUEST

"An Act making a special appro-  
priation for payment as a grant  
to the City of Nenana for dock  
facility expansion; and pro-  
viding for an effective date."

Introduced in the Senate ... 3/8/... 19... 82

HISTORY IN THE SENATE

19 82

Read first time and referred  
to Committee on

3 8

Transportation and  
Finance

3 26

Reported back with *Jump*  
recommendation that *2d of pass*  
*with intent. 1 no rec. 1*  
*no rec. put in hand held,*  
*to for.*

Read second time and

Read third time and

PASS                      Effective Date  
Yeas                      Yeas  
Nays                      Nays  
Absent                    Absent  
Excused                  Excused

Reconsideration

PASS                      Effective Date  
Yeas                      Yeas  
Nays                      Nays  
Absent                    Absent  
Excused                  Excused

Reported correctly engrossed  
Signed by President  
Sent to House

SECRETARY OF THE SENATE

HISTORY IN THE HOUSE

19

Read first time and referred  
to Committee on

Reported back with  
recommendation that

Read second time and

Read third time and

PASS                      Effective Date  
Yeas                      Yeas  
Nays                      Nays  
Absent                    Absent  
Excused                  Excused

Reconsideration

PASS                      Effective Date  
Yeas                      Yeas  
Nays                      Nays  
Absent                    Absent  
Excused                  Excused

Reported correctly engrossed  
Signed by Speaker  
Returned to Senate

CHIEF CLERK OF THE HOUSE

HISTORY IN THE SENATE

19

Received from House

To enrolling

Reported correctly enrolled

Sent to Governor

..... by Governor

Filed with Lt. Governor

Chapter No. ....

Introduced: 3/8/82  
Referred: Transportation and Finance

Funding Information  
General Fund \$1,800,000  
Other Funds -0-  
\$1,800,000

BY THE TRANSPORTATION COMMITTEE  
BY REQUEST

1 IN THE SENATE

2 SENATE BILL NO. 837

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 TWELFTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act making a special appropriation for payment as a  
7 grant to the City of Nenana for dock facility expansion;  
8 and providing for an effective date."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 \* Section 1. The sum of \$1,800,000 is appropriated from the general fund  
11 for payment as a grant to the City of Nenana for expansion of the dock  
12 facility, including extension of the bulkhead.


13 \* Sec. 2. The appropriation made by this Act shall be disbursed in accor-  
14 dance with AS 37.05.315 - 37.05.319.

15 \* Sec. 3. This Act takes effect immediately in accordance with AS 01.10.-  
16 070(c).

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LETTER OF INTENT

Senate Bill 837 is being forwarded to the next committee of referral, which is the Senate Finance Committee, due to its financial implications. The committee recommends that this be placed as a bonding proposition to be considered by the voters in the next general election rather than making a direct appropriation.



---

Senator Bill Ray, Chairman  
Committee on Transportation



COMMITTEE REPORT  
SENATE

3/8/82

FURTHER: Finance

Date: March 18

Mr. President:

The Committee on TRANSPORTATION has had SB 838

making a special appropriation for payment as a grant to the City of Bethel for river bank stabilization and dock construction

under consideration and (a majority of the committee) (the committee) reports it back with the following recommendations:

- do pass  do not pass
- do pass with attached amendments(s)  same title
- replace with CS for \_\_\_\_\_  new title
- and recommends \_\_\_\_\_
- AND attaches a "Letter of Intent"  New Fiscal Note
- reports it back without recommendation
- referred to the \_\_\_\_\_ Committee

MEMBERS SIGNING  
DO PASS

1 Bill Ray

2 Alan Gilman (on cond. in it replaced Band)

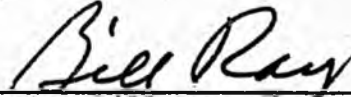
MEMBERS HAVING  
OTHER RECOMMENDATIONS:

3 Staffal Do Not pass - Presently

Bill Ray  
CHAIRMAN

LETTER OF INTENT

Senate Bill 838 is being forwarded to the next committee of referral, which is the Senate Finance Committee, due to its financial implications. The committee recommends that this be placed as a bonding proposition to be considered by the voters in the next general election rather than making a direct appropriation.



---

Senator Bill Ray, Chairman  
Transportation Committee

Introduced: 3/8/82  
Referred: Transportation and  
Finance

Funding Information

General Fund	\$22,207,000
Other Funds	-0-
	<u>\$22,207,000</u>

BY THE TRANSPORTATION COMMITTEE  
BY REQUEST

1 IN THE SENATE

2 SENATE BILL NO. 838

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 TWELFTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act making a special appropriation for payment as a  
7 grant to the City of Bethel for river bank stabiliza-  
8 tion and dock construction; and providing for an effec-  
9 tive date."

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11 \* Section 1. The sum of \$22,207,000 is appropriated from the general fund  
12 for payment as a grant to the City of Bethel for river bank stabilization and  
13 construction of docks for petroleum products and general cargo.

14 \* Sec. 2. The appropriation made by this Act shall be disbursed in accor-  
15 dance with AS 37.05.315 - 37.05.319.

16 \* Sec. 3. This Act takes effect immediately in accordance with AS 01.10.-  
17 070(c).

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ALASKA STATE LEGISLATURE

TWELFTH Legislature SECOND... Session

SENATE ...BILL..... NO. ...838.

By ..THE TRANSPORTATION.....  
COMMITTEE BY REQUEST

"An Act making a special appropriation for payment as a grant to the City of Bethel for river bank stabilization and dock construction; and providing for an effective date."

Introduced in the Senate ...3/8/.., 19...82

HISTORY IN THE SENATE

19	82	Read first time and referred to Committee on												
3	8	Transportation and Finance												
3	19	Reported back with <i>Amend</i> recommendation that <i>2 to pass, 1 do not pass, 2 to return to Finance.</i>												
		Read second time and												
		Read third time and												
		<table border="0"> <tr><td>PASS</td><td>Effective Date</td></tr> <tr><td>Yeas</td><td>Yeas</td></tr> <tr><td>Nays</td><td>Nays</td></tr> <tr><td>Absent</td><td>Absent</td></tr> <tr><td>Excused</td><td>Excused</td></tr> </table>	PASS	Effective Date	Yeas	Yeas	Nays	Nays	Absent	Absent	Excused	Excused		
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PASS	Effective Date													
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Nays	Nays													
Absent	Absent													
Excused	Excused													
		Reported correctly engrossed Signed by President Sent to House												

SECRETARY OF THE SENATE

HISTORY IN THE HOUSE

19		Read first time and referred to Committee on												
		Reported back with recommendation that												
		Read second time and												
		Read third time and												
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Excused	Excused													
		Reported correctly engrossed Signed by Speaker Returned to Senate												

CHIEF CLERK OF THE HOUSE

HISTORY IN THE SENATE

19		Received from House
		To enrolling
		Reported correctly enrolled
		Sent to Governor
		..... by Governor
		Filed with Lt. Governor
		Chapter No. ....

Introduced: 3/8/82  
Referred: Transportation and  
Finance

Funding Information  
General Fund \$22,207,000  
Other Funds -0-  
\$22,207,000

BY THE TRANSPORTATION COMMITTEE  
BY REQUEST

1 IN THE SENATE

2 SENATE BILL NO. 838

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 TWELFTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act making a special appropriation for payment as a  
7 grant to the City of Bethel for river bank stabiliza-  
8 tion and dock construction; and providing for an effec-  
9 tive date."

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11 \* Section 1. The sum of \$22,207,000 is appropriated from the general fund  
12 for payment as a grant to the City of Bethel for river bank stabilization and  
13 construction of docks for petroleum products and general cargo.

14 \* Sec. 2. The appropriation made by this Act shall be disbursed in accor-  
15 dance with AS 37.05.315 - 37.05.319.

16 \* Sec. 3. This Act takes effect immediately in accordance with AS 01.10.-  
17 070(c).

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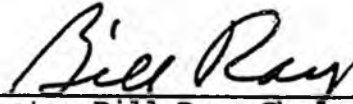
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LETTER OF INTENT

Senate Bill 838 is being forwarded to the next committee of referral, which is the Senate Finance Committee, due to its financial implications. The committee recommends that this be placed as a bonding proposition to be considered by the voters in the next general election rather than making a direct appropriation.



---

Senator Bill Ray, Chairman  
Transportation Committee



Introduced: 3/8/82  
Referred: State Affairs and  
Finance

Funding Information  
General Fund \$8,200,000  
Other Funds -0-  
\$8,200,000

BY THE TRANSPORTATION COMMITTEE  
BY REQUEST

1 IN THE SENATE

2 SENATE BILL NO. 839

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 TWELFTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act making a special appropriation for payment as a  
7 grant to the City of Bethel for community recreation  
8 center construction; and providing for an effective  
9 date."

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11 \* Section 1. The sum of \$8,200,000 is appropriated from the general fund  
12 for payment as a grant to the City of Bethel for construction of a community  
13 recreation center, including a gymnasium, swimming pool, and other facilities.

14 \* Sec. 2. The appropriation made by this Act shall be disbursed in accor-  
15 dance with AS 37.05.315 - 37.05.319.

16 \* Sec. 3. This Act takes effect immediately in accordance with AS 01.10.-  
17 070(c).

ALASKA STATE LEGISLATURE

TWELFTH Legislature SECOND Session

SENATE ..BILL..... NO. 839...

By ...THE TRANSPORTATION.....  
COMMITTEE BY REQUEST

"An Act making a special appropriation for payment as a grant to the City of Bethel for community recreation center construction; and providing for an effective date."

Introduced in the Senate ....3/8/, 19...82

HISTORY IN THE SENATE

19	82	Read first time and referred to Committee on										
3	8	St. Affairs and Finance										
3	18	Reported back with <i>La Waine</i> recommendation that <i>TO Jm</i>										
		Read second time and										
		Read third time and										
		<table border="0"> <tr><td>PASS</td><td>Effective Date</td></tr> <tr><td>Yeas</td><td>Yeas</td></tr> <tr><td>Nays</td><td>Nays</td></tr> <tr><td>Absent</td><td>Absent</td></tr> <tr><td>Excused</td><td>Excused</td></tr> </table>	PASS	Effective Date	Yeas	Yeas	Nays	Nays	Absent	Absent	Excused	Excused
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Nays	Nays											
Absent	Absent											
Excused	Excused											
		Reported correctly engrossed Signed by President Sent to House										
SECRETARY OF THE SENATE												

HISTORY IN THE HOUSE

19		Read first time and referred to Committee on										
		Reported back with recommendation that										
		Read second time and										
		Read third time and										
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Nays	Nays											
Absent	Absent											
Excused	Excused											
		Reported correctly engrossed Signed by Speaker Returned to Senate										
CHIEF CLERK OF THE HOUSE												

HISTORY IN THE SENATE

19	Received from House
	To enrolling
	Reported correctly enrolled
	Sent to Governor
	..... by Governor
	Filed with Lt. Governor
	Chapter No. ....

Introduced: 3/8/82  
Referred: State Affairs and  
Finance

Funding Information  
General Fund \$8,200,000  
Other Funds -0-  
\$8,200,000

BY THE TRANSPORTATION COMMITTEE  
BY REQUEST

1 IN THE SENATE

2 SENATE BILL NO. 839

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 TWELFTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act making a special appropriation for payment as a  
7 grant to the City of Bethel for community recreation  
8 center construction; and providing for an effective  
9 date."

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11 \* Section 1. The sum of \$8,200,000 is appropriated from the general fund  
12 for payment as a grant to the City of Bethel for construction of a community  
13 recreation center, including a gymnasium, swimming pool, and other facilities.

14 \* Sec. 2. The appropriation made by this Act shall be disbursed in accor-  
15 dance with AS 37.05.315 - 37.05.319.

16 \* Sec. 3. This Act takes effect immediately in accordance with AS 01.10.-  
17 070(c).

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Introduced: 3/8/82  
Referred: Resources and  
Finance

Funding Information  
General Fund \$465,500  
Other Funds -0-  
\$465,500

1 IN THE SENATE BY THE RESOURCES COMMITTEE

2 SENATE BILL NO. 840

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 TWELFTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act making a special appropriation for payment as a  
7 grant to the City of Cordova for a feasibility study of  
8 the Bering River coal field port and transportation  
9 system; and providing for an effective date."

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11 \* Section 1. The sum of \$465,500 is appropriated from the general fund  
12 for payment as a grant to the City of Cordova for a feasibility study of the  
13 Bering River coal field port and transportation system.

14 \* Sec. 2. The appropriation made by this Act shall be disbursed in accor-  
15 dance with AS 37.05.315 - 37.05.319.

16 \* Sec. 3. This Act takes effect immediately in accordance with AS 01.10.-  
17 070(c).

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ALASKA STATE LEGISLATURE

TWELFTH Legislature SECOND Session

SENATE .. BILL..... NO. 840...

By .. THE RESOURCES COMMITTEE ..

"AN Act making a special appropriation for payment as a grant to the City of Cordova for a feasibility study of the Bering River coal field port and transportation system; and providing for an effective date."

Introduced in the Senate ..... 3/8/ 19. 82

HISTORY IN THE SENATE

19	82	Read first time and referred to Committee on										
3	8	Resources and Finance										
3	30	Reported back with <i>Resources</i> recommendation that <i>3 do pass, 2 no rec to Fin.</i>										
		Read second time and										
		Read third time and										
		<table border="0"> <tr><td>PASS</td><td>Effective Date</td></tr> <tr><td>Yeas</td><td>Yeas</td></tr> <tr><td>Nays</td><td>Nays</td></tr> <tr><td>Absent</td><td>Absent</td></tr> <tr><td>Excused</td><td>Excused</td></tr> </table>	PASS	Effective Date	Yeas	Yeas	Nays	Nays	Absent	Absent	Excused	Excused
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Nays	Nays											
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Excused	Excused											
		Reported correctly engrossed Signed by President Sent to House										

SECRETARY OF THE SENATE

HISTORY IN THE HOUSE

19		Read first time and referred to Committee on										
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Nays	Nays											
Absent	Absent											
Excused	Excused											
		Reported correctly engrossed Signed by Speaker Returned to Senate										

CHIEF CLERK OF THE HOUSE

HISTORY IN THE SENATE

19		Received from House
		To enrolling
		Reported correctly enrolled
		Sent to Governor
		..... by Governor
		Filed with Lt. Governor
		Chapter No. ....

Funding Information  
General Fund \$465,500  
Other Funds -0-  
\$465,500

Introduced: 3/8/82  
Referred: Resources and  
Finance

1 IN THE SENATE

BY THE RESOURCES COMMITTEE

2 SENATE BILL NO. 840

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 TWELFTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act making a special appropriation for payment as a  
7 grant to the City of Cordova for a feasibility study of  
8 the Bering River coal field port and transportation  
9 system; and providing for an effective date."

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11 \* Section 1. The sum of \$465,500 is appropriated from the general fund  
12 for payment as a grant to the City of Cordova for a feasibility study of the  
13 Bering River coal field port and transportation system.

14 \* Sec. 2. The appropriation made by this Act shall be disbursed in accor-  
15 dance with AS 37.05.315 - 37.05.319.

16 \* Sec. 3. This Act takes effect immediately in accordance with AS 01.10.-  
17 070(c).

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COMMITTEE REPORT  
SENATE

3/9/82

FURTHER: None

Date: \_\_\_\_\_

Mr. President:

The Committee on FINANCE has had SB 842  
providing for permanent fund dividends

under consideration and (a majority of the committee) (the committee) reports it back with the following recommendations:

- do pass  do not pass
- do pass with attached amendments(s)
- replace with CS for \_\_\_\_\_  same title  
 new title

and recommends \_\_\_\_\_

- AND attaches a "Letter of Intent"  New Fiscal Notes  
*Bundle prepared by  
Dept. of Revenue  
+ 4/9 Note from Hess*
- reports it back without recommendation
- referred to the \_\_\_\_\_ Committee

MEMBERS SIGNING  
DO PASS

*[Handwritten signatures]*

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MEMBERS HAVING  
OTHER RECOMMENDATIONS:

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*[Handwritten signature]*

CHAIRMAN

Lear v  
4/8/82

Original sponsor: Rules/Governor

1 IN THE SENATE

BY THE FINANCE COMMITTEE

2 CS FOR SENATE BILL NO. 842 (Finance)

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 TWELFTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act providing for permanent fund dividends; and  
7 providing for an effective date."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 \* Section 1. AS 43.23 is amended by adding new sections to read:

10 Sec. 43.23.005. ELIGIBILITY. (a) An individual is eligible to  
11 receive one permanent fund dividend each year in an amount to be deter-  
12 mined under AS 43.23.035 if he applies to the department, and if on the  
13 date of application the individual

14 (1) is at least 18 years of age;

15 (2) is a state resident; and

16 (3) has been a state resident for a period of at least six  
17 consecutive months immediately preceding the date of application.

18 (b) In determining the minimum period of an individual's residency  
19 required under (a)(3) of this section, the department may include months  
20 of residency both in the current year and in the immediately preceding  
21 year.

22 Sec. 43.23.015. PERMANENT FUND DIVIDENDS FOR PRIOR YEARS. (a)  
23 Beginning with application for the 1983 permanent fund dividend and for  
24 each year after that, an individual who becomes 18 years of age on or  
25 before the last day for filing an application during a year may file a  
26 claim for and receive permanent fund dividends for all prior years  
27 beginning on or after January 1, 1982, in which he would have been  
28 eligible under AS 43.23.005 if he had then been 18 years of age.

29 (b) A claim for permanent fund dividends for prior years under

1 this section may be filed even if the individual is not a state resident  
2 at the time the claim is filed.

3 (c) In order to receive a permanent fund dividend for a prior  
4 year, an individual must file a claim for all prior dividends within one  
5 year after reaching the age of 18 and within the time limits established  
6 under AS 43.23.065(2) for the current year's application. Failure to  
7 file a claim for permanent fund dividends for prior years within this  
8 period waives all entitlement to those dividends. The department shall  
9 prescribe and make available forms for claims for permanent fund divi-  
10 dends for prior years, and may require proof of eligibility in addition  
11 to that required for a current year under AS 43.23.025(a).

12 (d) The value of a permanent fund dividend for a prior year is the  
13 value published by the commissioner under AS 43.23.035 for that prior  
14 year. Interest on permanent fund dividends paid for a prior year under  
15 this section is computed and paid from January 1 following the year for  
16 which the individual is entitled to a prior year dividend, using the  
17 average rate of return earned since that time by the dividend fund  
18 established in AS 43.23.055.

19 (e) Nothing in this section prevents an individual from claiming  
20 and receiving a permanent fund dividend under AS 43.23.005 for the  
21 current year for which he is eligible.

22 Sec. 43.23.025. PROOF OF ELIGIBILITY. (a) The commissioner shall  
23 adopt regulations under the Administrative Procedure Act (AS 44.62) for  
24 determining the eligibility of individuals for permanent fund dividends.  
25 The commissioner may require an individual to provide proof of eligibil-  
26 ity, and he may use other information available to him from other state  
27 departments or agencies to determine the eligibility of an individual.

28 (b) The department shall prescribe and furnish an application form  
29 for claiming a permanent fund dividend. The application must contain a

1 statement of eligibility and a certification of residency in substan-  
2 tially the following form:

3 I certify that I am a state resident on the date of  
4 this application and that I have been a state resident  
5 for at least six months immediately preceding the date  
6 of this application. I also understand that a false  
7 claim of residency to obtain a permanent fund dividend  
8 is a criminal offense and that if convicted I will for-  
9 feit all permanent fund dividends and that I must repay  
10 all permanent fund dividends that have been paid to me.  
11 I understand that this penalty is in addition to any  
12 criminal penalties imposed.

13  
14 \_\_\_\_\_  
(signature of individual)

15 (c) Beginning with application for the 1983 permanent fund divi-  
16 dend and for each year after that, an individual who is a parent or legal  
17 guardian of a minor child who is a resident of the state shall provide to  
18 the department the following information with respect to each minor child:

- 19 (1) full name;  
20 (2) date of birth;  
21 (3) current address if different from the parent's or  
22 guardian's address; and  
23 (4) other information required by the department relating to  
24 the future eligibility of the child to claim a prior year permanent fund  
25 dividend under AS 43.23.015.

26 (d) The department shall maintain a record of the information  
27 provided under (c) of this section for each minor child until the time  
28 for that child to file a claim for prior year permanent fund dividends  
29 has expired. The information required in (c) of this section may be

1 used only to estimate the number of future claims for prior year perma-  
2 nent fund dividends and to verify the eligibility of individuals who  
3 have filed claims for prior year permanent fund dividends. This infor-  
4 mation may be used in place of other proof of eligibility permitted  
5 under (a) of this section and under AS 43.23.015(c). The failure of a  
6 parent or guardian to provide the information required by (c) of this  
7 section does not affect the child's eligibility in the future to receive  
8 payment for a prior year permanent fund dividend.

9 Sec. 43.23.035. AMOUNT OF DIVIDEND. By September 1 of each year  
10 the commissioner shall give public notice of the value of each permanent  
11 fund dividend for that year. The commissioner shall determine the value  
12 of a permanent fund dividend by

13 (1) determining the amount of income of the Alaska permanent  
14 fund transferred to the dividend fund under AS 43.23.055(b) during the  
15 current year;

16 (2) determining the number of individuals eligible to receive  
17 a dividend payment for the current year plus an estimate of the number  
18 of individuals under 18 years of age who will be eligible in the future  
19 to claim a dividend for the current year as a prior year dividend under  
20 AS 43.23.015; and

21 (3) dividing the amount determined in (1) of this section by  
22 the amount determined in (2) of this section.

23 Sec. 43.23.045. PENALTIES AND ENFORCEMENT. (a) In addition to  
24 any criminal penalties imposed by state law, if an individual is con-  
25 victed of a crime in connection with a false statement made in a certi-  
26 fication required under AS 43.23.025, and the conviction is not reversed,  
27 that individual forfeits all permanent fund dividends paid to him and is  
28 not eligible for a future permanent fund dividend.

29 (b) If the commissioner determines that a permanent fund dividend

1 should not have been claimed by or paid to an individual, he may use all  
2 collection procedures or remedies available for collection of taxes  
3 under this title to recover the payment of a permanent fund dividend  
4 that was improperly made. A notice of an improperly paid dividend must  
5 be sent to the individual within 10 years after the improper payment.  
6 If notice is not sent within the 10-year period, proceedings may not be  
7 commenced in court for recovery of the improper payment.

8 Sec. 43.23.055. DIVIDEND FUND. (a) The dividend fund is estab-  
9 lished as a separate fund in the state treasury. The dividend fund  
10 shall be administered by the commissioner and shall be invested by the  
11 commissioner in the same manner as provided in AS 37.10.070.

12 (b) Each year the commissioner shall transfer to the dividend fund  
13 50 percent of the income of the Alaska permanent fund earned during the  
14 fiscal year ending on June 30 of the current year and available for  
15 distribution under AS 37.13.130.

16 (c) Each year the department shall pay from the dividend fund all  
17 permanent fund dividends payable to eligible individuals for the current  
18 year and all permanent fund dividends for prior years, including inter-  
19 est, payable that year to eligible individuals. The money remaining  
20 each year after these payments are made, and any interest earned from  
21 investment of money in the dividend fund, remains in the dividend fund  
22 to pay future claims for prior year permanent fund dividends.

23 (d) The department shall review the status of the dividend fund  
24 every four years beginning in 1987 to determine whether there is suffi-  
25 cient money in the fund to pay future claims for prior year permanent  
26 fund dividends. On August 1 of the year of a review the commissioner  
27 shall certify the amount of excess or the deficiency of money, as the  
28 case may be. If there is an excess, the amount of income described in  
29 AS 43.23.035(1) shall be increased by the amount of the excess for

1 purposes of determining the value of a permanent fund dividend for that  
2 year under AS 43.23.035. If there is a deficiency, the amount of income  
3 described in AS 43.23.035(1) shall be reduced by the amount of the  
4 deficiency for purposes of determining the value of a permanent fund  
5 dividend for that year under AS 43.23.035.

6 (e) The department may adopt by regulation a plan that, to the  
7 extent permitted by federal law, will allow an individual who elects to  
8 participate in the plan to select an optional disbursement of the divi-  
9 dend payment that would have the effect of deferring payment of all or a  
10 portion of federal income taxes on the receipt of a permanent fund  
11 dividend.

12 Sec. 43.23.065. DUTIES OF THE DEPARTMENT. The department shall

13 (1) annually pay permanent fund dividends from the dividend  
14 fund;

15 (2) adopt regulations under the Administrative Procedure Act  
16 (AS 44.62) that establish procedures and time limits for claiming a  
17 permanent fund dividend; the department shall set the time limit for  
18 applications for permanent fund dividends so that the number of eligible  
19 applicants is determined by September 1 and permanent fund dividends for  
20 a year are paid before December 31 of that year; and

21 (3) assist residents of the state, particularly in rural  
22 areas, who because of language, illness, old age, or inaccessibility to  
23 public transportation need assistance to establish eligibility and to  
24 apply for permanent fund dividends.

25 Sec. 43.23.075. EXEMPTION OF PERMANENT FUND DIVIDENDS. Fifty  
26 percent of the annual permanent fund dividend payable to an individual  
27 is exempt from levy, execution, garnishment, attachment, or any other  
28 remedy for the collection of debt. This exemption applies to an eligible  
29 individual's permanent fund dividend both before and after payment is

*This exemption does not apply  
to obligations for child support.*

1 made to the individual and applies even if the dividend payment is  
2 commingled with other money of the individual. ←

3 Sec. 43.23.085. ELIBIGILITY FOR STATE PUBLIC ASSISTANCE PAYMENTS.

4 In determining the eligibility of an individual for general relief  
5 medical assistance under AS 47.25.120 - 47.25.300, the Department of  
6 Health and Social Services may not consider a permanent fund dividend as  
7 income.

8 Sec. 43.23.095. DEFINITIONS. In this chapter,

9 (1) "Alaska permanent fund" means the fund established by  
10 art. IX, sec. 15 of the state constitution;

11 (2) "commissioner" means the commissioner of revenue;

12 (3) "department" means the Department of Revenue;

13 (4) "dividend fund" means the fund established by AS 43.-  
14 23.055;

15 (5) "individual" means a natural person;

16 (6) "permanent fund dividend" means a right to receive a  
17 payment from the dividend fund;

18 (7) "state resident" means an individual who is physically  
19 present in the state with the intent to remain permanently in the state  
20 or, if he is not physically present in the state, intends to return to  
21 the state and is absent only for any of the following reasons:

22 (A) vocational, professional, or other specific educa-  
23 tion for which a comparable program was not reasonably available in  
24 the state;

25 (B) secondary or postsecondary education;

26 (C) military service;

27 (D) medical treatment;

28 (E) service in Congress; or

29 (F) other reasons which the commissioner may establish

1 by regulation;

2 (8) "year" means a calendar year.

3 \* Sec. 2. AS 43.23.010(a) is amended to read:

4 (a) An individual who is eligible under (b) of this section is  
5 entitled to one permanent fund dividend for each full year that the  
6 individual is a state resident after January 1, 1982 [1959].

7 \* Sec. 3. AS 43.23.020(b)(1) is amended to read:

8 (1) a statement of eligibility and a certification of resi-  
9 dency in substantially the following form:

10 I certify that I am a state resident on the date of  
11 this application and I have been a state resident for  
12 \_\_\_\_\_ full years and that I understand that my claim  
13 for a permanent fund dividend is determined by the  
14 length of my residence in the state after January 1,  
15 1982 [1959]. I also understand that a false claim of  
16 residency to obtain a permanent fund dividend is a  
17 criminal offense and that if convicted I will forfeit  
18 all permanent fund dividends and that I must repay  
19 all permanent fund dividends which have been paid to  
20 me. I understand that this penalty is in addition  
21 to any criminal penalties imposed.

22 \_\_\_\_\_  
23 (signature of individual)

24 and

25 \* Sec. 4. AS 43.23 is amended by adding a new section to read:

26 Sec. 43.23.014. PAYMENTS FOR PRIOR YEARS. (a) Beginning with  
27 application for permanent fund dividends filed during 1983 and for each  
28 year after that, an individual who becomes 18 years of age on or before  
29 the last day for filing an application during a year may file a claim

1 for and receive permanent fund dividends for all prior years in which he  
2 would have been eligible under AS 43.23.010 if he had then been 18 years  
3 of age.

4 (b) A claim for permanent fund dividends for prior years under  
5 this section may be filed even if the individual is not a state resident  
6 at the time he makes the claim.

7 (c) In order to receive a permanent fund dividend for a prior  
8 year, an individual must file a claim for all prior dividends within one  
9 year after reaching the age of 18 and within the time limits established  
10 under AS 43.23.060(2) for the current year's application. Failure to  
11 file a claim for permanent fund dividends for prior years within this  
12 period waives all entitlement to those dividends. The department shall  
13 prescribe and make available forms for claims for permanent fund divi-  
14 dends for prior years, and may require proof of eligibility in addition  
15 to that required for a current year under AS 43.23.020(a).

16 (d) The value of a permanent fund dividend for a prior year is the  
17 value published by the commissioner under AS 43.23.030 for that prior  
18 year. Interest on permanent fund dividends paid for a prior year under  
19 this section is computed and paid from January 1 of the year following  
20 that year, using the average rate of return earned since that time by  
21 the dividend fund established in AS 43.23.050.

22 (e) Nothing in this section prevents an individual from claiming  
23 and receiving a permanent fund dividend under AS 43.23.010 during the  
24 current year in which he is eligible.

25 \* Sec. 5. AS 43.23.020 is amended by adding new subsections to read:

26 (c) Beginning with application for a permanent fund dividend filed  
27 during 1983 and each year after that, an individual who is a parent or  
28 legal guardian of a minor child who is a resident of the state, shall  
29 provide to the department the following information with respect to each

1 minor child:

2 (1) full name;

3 (2) date of birth;

4 (3) current address if different from the parent or guardian's  
5 address; and

6 (4) other information required by the department relating to  
7 the future eligibility of the child to claim a prior year permanent fund  
8 dividend.

9 (d) The department shall maintain a record of the information  
10 provided under (c) of this section for each minor child until the time  
11 for that child to file a claim for prior year permanent fund dividends  
12 has expired. The information required in (c) of this section may be  
13 used only to estimate the number of future claims for prior year divi-  
14 dends and to verify the eligibility of individuals who have filed claims  
15 for prior year dividends. This information may be used in place of  
16 other proof of eligibility permitted under (a) of this section and under  
17 AS 43.23.014(c). The failure of a parent or guardian to provide the  
18 information required by (c) of this section does not affect the child's  
19 eligibility in the future to receive payment for a prior year dividend.

20 \* Sec. 6. AS 43.23.030(2) is amended to read:

21 (2) determining the number of permanent fund dividends paid  
22 during the current year plus an estimate of the number of dividends for  
23 that year which individuals under 18 years of age will be eligible in  
24 the future to claim as dividends for a prior year under AS 43.23.014;  
25 and

26 \* Sec. 7. AS 43.23.050 is amended by adding new subsections to read:

27 (d) Each year the department shall pay from the dividend fund all  
28 permanent fund dividends payable to eligible individuals for the current  
29 year and all permanent fund dividends for prior years, including inter-

1 est, payable that year to eligible individuals. The money remaining  
2 each year after these payments are made, and any interest earned from  
3 investment of money in the dividend fund, ~~shall~~ remain in the fund to  
4 pay claims for prior year permanent fund dividends.

5 (e) The department shall review the status of the fund every four  
6 years beginning in 1985 to determine whether there is sufficient money  
7 in the fund to pay future claims for prior year permanent fund divi-  
8 dends. On August 1 of the year of a review the commissioner shall  
9 certify the amount of excess or deficient funds, as the case may be. If  
10 there is an excess, the amount of income described in AS 43.23.030(1)  
11 shall be increased by the amount of the excess for purposes of deter-  
12 mining the value of a permanent fund dividend under AS 43.23.030 to be  
13 paid in the following year. If there is a deficiency, the amount of  
14 income described in AS 43.23.030(1) shall be reduced by the amount of  
15 the deficiency for purposes of determining the value of a permanent fund  
16 dividend under AS 43.23.030 to be paid in the following year.

17 \* Sec. 8. 1982 PERMANENT FUND DIVIDEND DISTRIBUTION. (a) This section  
18 applies to the distribution of permanent fund dividends under AS 43.23 during  
19 1982 only. The provisions of this section relating to the value of a perma-  
20 nent fund dividend, ~~to~~ eligibility requirements, ~~and to~~ application proce-  
21 dures, *and time limits,* apply to the distribution of permanent fund dividends during 1982,  
22 notwithstanding any contrary provisions of AS 43.23 that are in effect on the  
23 effective date of this section or that take effect after the effective date  
24 of this section. All other provisions of AS 43.23 in effect on the effective  
25 date of this section apply to the distribution of permanent fund dividends  
26 under this section.

27 (b) An individual is eligible to receive one permanent fund dividend in  
28 1982 if he applies to the department, and if on the date of application the  
29 individual

1 (1) is at least 18 years of age;

2 (2) is a state resident; and

3 (3) has been a state resident for a period of at least six con-  
4 secutive months immediately preceding the date of application.

5 (c) In determining the minimum period of an individual's residency  
6 required under (b)(3) of this section, the department may include months of  
7 residency both in 1982 and in 1981.

8 (d) The amount of each dividend for 1982 is \$1,000.

9 (e) An individual meets the requirement of applying to the department  
10 under (b) of this section if the individual

11 (1) before the effective date of this section and during 1982  
12 filed an application with the department under AS 43.23.010; or

13 (2) files an application with the department under this section  
14 within the time limits established by the department in regulations adopted  
15 under (g) of this section.

16 (f) As soon as possible after the effective date of this section, the  
17 department shall issue warrants for permanent fund dividends to eligible  
18 individuals. The department shall make application forms available and may  
19 continue to use the application forms prepared under AS 43.23.020(b) for  
20 applications under this section.

21 (g) The department may adopt regulations to govern the 1982 dividend  
22 distribution as emergency regulations under AS 44.62.250.

23 (h) The income of the Alaska permanent fund for fiscal year 1982 trans-  
24 ferred to the dividend fund may not be used for payment of dividends during  
25 1982, but must remain in the dividend fund and be used for payment of perma-  
26 nent fund dividends during 1983 along with the fiscal year 1983 earnings of  
27 the Alaska permanent fund transferred to the dividend fund.

28 (i) In this section, "department" means the Department of Revenue.

29 \* Sec. 9. Section 4, ch. 21, SLA 1980, is repealed.

1 \* Sec. 10. AS 43.23.050(c) is repealed.

2 \* Sec. 11. AS 43.23.010, 43.23.014, 43.23.020, 43.23.030, 43.23.040,  
3 43.23.050, 43.23.060, 43.23.070, 43.23.080, 43.23.090, and 43.23.100 are re-  
4 pealed.

5 \* Sec. 12. If the United States Supreme Court decides that AS 43.23.010(a)  
6 is invalid on the basis of the date specified in that subsection, then the  
7 language specifying that date is severable, and all other provisions of  
8 AS 43.23, as enacted in ch. 21, S.A. 1980, remain in effect.

9 \* Sec. 13. Notwithstanding the provisions of AS 43.23.014(c), enacted in  
10 sec. 4 of this Act, which require an individual to file an application for  
11 prior year permanent fund dividends within one year after reaching 18 years  
12 of age, an individual may file a claim during 1983 for permanent fund divi-  
13 dends for all prior years for which he is eligible if that individual has  
14 turned 18 years of age on or before the last day for filing an application  
15 during 1983.

16 \* Sec. 14. Sections 2 and 3 of this Act take effect 60 days after the  
17 date that the United States Supreme Court decides that AS 43.23.010 is  
18 invalid but also decides that AS 43.23.010 would not violate the United  
19 States Constitution if the amount of a permanent fund dividend were deter-  
20 mined by accumulated years of residency in the state beginning on or after  
21 January 1, 1979.

22 \* Sec. 15. Sections 1 and 11 of this Act take effect 60 days after the  
23 date that the United States Supreme Court decides that AS 43.23.010 is  
24 invalid because the amount of a permanent fund dividend is determined by  
25 accumulated years of residency in the state whether those years are counted  
26 before or after January 1, 1979.

27 \* Sec. 16. Sections 4 - 7, 9, 10, 12, and 13 of this Act take effect  
28 immediately in accordance with AS 01.10.070(c).

29 \* Sec. 17. Section 8 of this Act takes effect on the date that the United

1 States Supreme Court decides that AS 43.23.010 is for any reason invalid.

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# STATE OF ALASKA

## DEPARTMENT OF REVENUE

OFFICE OF THE COMMISSIONER

JAY S. HAMMOND, GOVERNOR

POUCH 5  
JUNEAU, ALASKA 99811  
PHONE: (907) 465-2300

April 7, 1982

The Honorable Don Bennett  
The Honorable M. E. Dankworth  
Co-Chairmen  
Senate Finance Committee  
Room 525 - Capitol Building  
Juneau, Alaska

Re: Senate Bill No. 842


Dear Senators Bennett and Dankworth:

Senate Bill No. 842, an Act providing for permanent fund dividends, was introduced in the Senate on March 9, 1982 and was referred to the Senate Finance Committee.

For the consideration of the Senate Finance Committee, I am enclosing copies of Fiscal Notes prepared by Mr. Phil A. Wall, Director, Public Services Division for the Administrative Services Division and the Public Services Division; Mr. Anselm C. Staack, Treasury Comptroller and Ms. Marilla L. Gemmer, Director, Enforcement Division of the Department of Revenue.

There is also enclosed a Fiscal Note prepared by Mr. Vincent Wright, Chief, Research Section, Department of Revenue based on a Work Draft of a CS for Senate Bill No. 842.

Sincerely,



R. D. Stevenson  
Special Assistant

### Enclosures

cc: Joseph K. Donohue  
Deputy Commissioner  
Department of Revenue

Phil A. Wall, Director  
Public Services Division  
Department of Revenue

Anselm C. Staack  
Treasury Comptroller  
Department of Revenue

Marilla L. Gemmer, Director  
Enforcement Division  
Department of Revenue

Vincent Wright, Chief  
Research Section  
Department of Revenue

THE LEGISLATURE OF THE STATE OF ALASKA  
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. Senate Bill 842  
Title Providing for Permanent Fund Dividends  
Requested by Senate Finance Committee Date 3/10/82

II. FISCAL DETAIL

Agency Affected Revenue  
Program Category Affected General Government  
BRU, Program, Or Subprogram(s) Affected Administrative & Public Services  
(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES	219.5	642.9	687.9	736.1	787.6	842.7
200 TRAVEL	20.0	25.0	26.8	28.6	30.6	32.8
300 CONTRACTUAL	233.6	521.5	558.0	597.1	638.9	683.6
400 COMMODITIES		5.0	5.4	5.7	6.1	6.6
500 EQUIPMENT		125.0				
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	473.1	1,319.4	1,278.1	1,367.5	1,463.2	1,565.7

FUNDING (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND	473.1	1,319.4	1,278.1	1,367.5	1,463.2	1,565.7
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	9/27mm	9/108mm	9/108mm	9/108mm	9/108mm	9/108mm
FULL TIME						
PART TIME	24/72mm	20/158mm	20/158mm	20/158mm	20/158mm	20/158mm
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

Attached:

The FY 82 expenditures continue the resources previously authorized for administering AS 43.23 and provide for distribution of dividend payments for eligible individuals who applied in 1980 and 1981. The expenditure will require supplemental appropriations.

IV. DATE 3/13/82 PREPARED BY Phil A. Wall  
AGENCY Revenue  
PHONE 465-2392

Original: Legislative Finance  
cc: Budget and Management  
Prime Sponsor (First Legislator Named)  
33-001 (Rev. 12/81)

SB 842

Analysis:

SB 842 contains alternatives to the existing Permanent Fund Dividend program:

ALTERNATIVE 1 -

If the U.S. Supreme Court decides that it is invalid to determine the amount of a dividend payment by accumulated years of state residency, then Sections 1 and 2 would be effective:

- a. The present program in AS 43.23 is repealed.
- b. An ongoing new program is established.
- c. New program distribution is to Alaskans on a per capita basis.
- d. The new program is run on a current calendar year basis.
- e. Individuals apply by having already filed a 1979 or 1980 application or by filing an application now.
- f. The base year is 1982.
- g. Individuals reaching 18 years of age claim prior year payments back to the 1982 base year.

ALTERNATIVE 2 -

If the U.S. Supreme Court decides that the existing program would have been constitutional if the years of residency had begun to accumulate prospectively, then Sections 3, 4 and 8 would be effective:

- a. Provisions of the present program in AS 43.23 would continue in effect, except,
- b. the base year would be changed from 1959 to 1982.
- c. Individuals reaching 18 years of age claim prior year payments back to the 1982 base year.

ALTERNATIVE 3 -

If the U. S. Supreme Court decides that AS 43.23.010 is invalid for any reason, then section 6 would be effective:

- a. Distribution for 1982 only is to Alaskans on a per capita basis.
- b. Each eligible person receives a dividend payment of \$1,000.
- c. Individuals apply by having already filed a 1979 or 1980 application or by filing an application now.

Assumptions:

272,000 payments for 1982.

40,000 additional applications received for 1982, 7,000 are 18 years old.

5% growth.

Program Summary:

Payment to the 211,500 eligible individuals who filed 1979 or 1980 dividend applications will be prepared and mailed. The processing and computer programs will be designed and implemented. Application forms will be designed, ordered and distributed. Applications will be opened, placed in control, reviewed, batched, data captured, edited and corrected, and payments prepared and mailed. Appropriate files, reports and enforcement processing will be performed. Forms and processing for 1983 and following years will include the making of payments for prior years back to and including 1982. Payments matching garnishments and other attachments will be adjusted as required.

Positions -

FY82

9 positions - to continue positions presently authorized in support of AS 43.23 which provide:

- a. Recruitment, hiring, EEO and contract administration, leave accounting and related personnel/payroll services.
- b. Design and/or modification of computerized distribution system for eligible individuals. Maintain existing system which provides for the immediate distribution of dividend payments to eligible individuals who applied in 1980 and 1981.
- c. Forms procurement and distribution, accounts payable including voucher preparation. Supply services.
- d. Assistance to the public through response to phone, mail and in-person inquiries at service counters and in rural communities.

Administrative Services:

PFT PCN 1100, R 12C @ \$1,870 mo  
plus 32% costs for 3 mos = 7.4

PFT PCN 1124, R 18F @ \$3,153 mo  
plus 32% costs for 3 mos = 12.5

PFT PCN 1104, R 8A @ \$1,393 mo  
plus 32% costs for 3 mos = 5.5

6 PPT Tax Scanners R 8 @ \$1,487 mo  
plus 32% costs for 3 mos = 35.3

Batch control, correction, dividned payment release, stop payments on  
garnishments and other attachments, data capture of address changes, mail  
opening and distribution, document control, numbering, batching.

Total Administrative Services positions: 60.7

Public Services

PFT PCN 2018, R 12B @ \$1,814 mo plus  
32% costs for 3 mos = 7.2

PFT PCN 2019, R 20F @ \$3,623 mo plus  
32% costs for 3 mos = 14.3

PFT PCN 2027, R 7A @ \$1,319 mo plus  
32% costs for 3 mos = 5.2

PFT PCN 2030, R 15F @ \$2,548 mo plus  
32% costs for 3 mos = 10.1

PFT PCN 2033. R 18A @ \$2,640 mo plus = 10.5

PFT PCN 2099 R 8A @ \$1,393 mo plus  
32% costs for 3 mos = 5.5

18 PPT Tax Scanners R 8 @ \$1,487 mo  
plus 32% costs for 3 mos = 106.0

Phone, letter, and counter response to inquiries at Juneau, Anchorage,  
and Fairbanks. Application assistance in urban and rural communities,  
receipt, filing and re-issue of returned and undeliverable or unclaimed  
dividend payments. Furnish copies of applications upon authorized  
request.

Total Public Services positions 158.8

Total FY82 positions 219.5

FY83

Administrative Services -

PFT PCN 1100, R 12D @ \$2,073 mo plus  
32% costs = 32.8

PFT PCN 1124, R 18F @ \$3,371 mo plus  
32% costs = 53.4

PFT PCN 1104, R 8A @ \$1.393 mo plus  
32% costs = 22.1

9 PPT Tax Scanners R 8 @ \$1,487 mo plus  
32% costs for 9 mos = 159.0

Batch control, correction dividend payment release, stop payments on garnishments and other attachments, data capture of applications, address changes and amendments, mail opening and distribution, document control, numbering, batching.

Total Administrative Services positions for FY83 = 267.3

Public Services -

PFT PCN 2018, R 12 C @ \$2,010 mo plus  
32% costs = 31.8

PFT PCN 2019, R 20F @ \$3,851 mo plus  
32% costs = 61.0

PFT PCN 2027, R 7A @ \$1.408 mo plus  
32% costs = 22.3

PFT PCN 2030, R 15F @ \$2,379 mo plus  
32% costs = 43.4

PFT PCN 2033, R 18B @ \$2,640 mo plus  
32% costs = 41.8

PFT PCN 2099, R 8B @ \$1,530 mo plus  
32% costs = 24.2

11 PPT Tax Scanners R 8 @ \$ 1,487 mo  
plus 32% costs for 7 mos = 151.1

Phone, letter and counter response to inquiries at Juneau, Anchorage and Fairbanks. Application assistance in urban and rural communities. Receipt, filing and re-issue of returned undeliverable and unclaimed dividend payments. Furnish copies of applications upon authorized request.

Total Public Services Positions for FY83 = 375.6

Total Positions for FY83 642.9

Other Expenditures -

FY82

Total calls including Zenith calls -	=	4.0	
Forms and instructions: 100,000 for handout and response to requests @ \$13 mm	=	1.3	
Postage: Forms Distribution - 40,000 @ .20	=	8.0	
Dividend payments - 272,000 @ .20	=	54.4	
Data processing (includes development, data capture and production):			
computer resource units: 25,000 @ 1.25 per unit	=	31.3	
common output units: 100 @ \$31 (reports, warrants, com)	=	3.0	
storage units: Master and Distribution file, 1,750 @ \$14 disk	=	24.5	
Misc. storage including garnishments, 500 @ \$14, disk	=	7.0	
Back up file - tape	=	.1	
Public Services Contracts for rural application assistance	=	70.0	
Advertising and Media - Public Services	=	30.0	
Total Contractual for FY82	=		<u>233.6</u>
Travel: Public Services rural application assistance	=	20.0	
Total Travel For FY82			<u>20.0</u>

FY83

Contractual:

Forms and Instructions:

250,000 pre-addressed @ \$78 mm	=	19.5	
150,000 for handout and response to requests @ \$13 mm	=	2.0	

Postage:

Correspondence - 10,000 @ .25	= 2.5
Forms and instructions - 250,000 @ .22	= 55.0
50,000 @ .25	= 12.5
Dividend payment warrants - 287,000 @ .25	= 71.8

Data Processing (includes development, data capture and production:

Computer Resource Units: 90,000 @ 1.25 per unit	= 112.5
Common output units: 275 @ 31 (reports, warrants, com)	= 8.5
Storage Units: Master and distribution file: 3,700 @ \$14	= 51.8
Miscellaneous including garnishments: 500 @ \$14	= 7.0
Backup - Tape:	= .1
Warrant stock: 287,000 @ \$35 mm	= 10.0
Warrant Envelopes: 287,000 @ \$12.43 mm	= 3.6

Terminals:

Data Capture CRT's: @\$3,900 each	= 15.6
Data Management CRT's @ 4,600 each	= 18.4
Printer - 1 @ \$7,026	= 7.0
Controller - 1 @ \$4,679	= 4.7
Toll calls including Zenith:	
Administrative Services	= 4.0
Public Services	= 15.0
Public Services advertising, radio, TV, newspapers	= 20.0

Public Services contracting for applicant assistance	=	70.0
Miscellaneous contractual:		
Administrative Services	=	4.0
Public Services	=	6.0
Total Contractual for FY83	=	<u>521.5</u>
Travel:		
Public Services travel to provide application assistance	=	25.0
Total travel	=	<u>25.0</u>
Commodities: Administrative Services	=	2.0
Public Services	=	3.0
Total Commodities	=	<u>5.0</u>
Equipment - Microfilm System	=	125.0
Total Equipment	=	<u>125.0</u>

THE LEGISLATURE OF THE STATE OF ALASKA  
TWELFTH LEGISLATURE

SB 842  
(Administrative Costs,  
Dividend Fund)

FISCAL NOTE

I. REQUEST

Bill/Resolution No. SB 842 (3/9/82)  
Title Providing for Permanent Fund Dividends  
Requested by Senate Finance Committee Date 3/11/82

II. FISCAL DETAIL

Agency Affected Department of Revenue  
Program Category Affected Revenue Collection and Management  
BRU, Program, Or Subprogram(s) Affected Treasury Management  
(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES		42.1	46.3	50.9	56.0	61.6
200 TRAVEL		4.0	4.4	4.8	5.3	5.9
300 CONTRACTUAL		90.0	99.0	108.9	119.8	131.8
400 COMMODITIES		3.0	3.0	3.2	3.2	3.4
500 EQUIPMENT		5.0				
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
<b>TOTAL</b>		144.1	152.7	167.8	184.3	202.7

FUNDING (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND		144.1	152.7	167.8	184.3	202.7
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
FULL TIME		1	1	1	1	1
PART TIME		1	1	1	1	1
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

Dividend Fund established as separate fund in Treasury. Used to pay permanent fund dividends annually.

Personal Services is for half-time Investment Officer II (R22,X) and full-time Accounting Tech. II (R14,G) for associated accounting and reporting. Contractual Services: Comm. \$5.0; Print & Adv. \$10.0; Safekeeping and related reporting/accounting \$50.0; Audit \$20.0; Misc. \$5.0. Equipment is for new positions.

IV. DATE March 11, 1982 PREPARED BY Anselm C. Staack, Treasury Comptroller  
AGENCY Dept. of Revenue, Treasury Division  
PHONE 465-2350

Original: Legislative Finance  
cc: Budget and Management  
Prime Sponsor (First Legislator Named)  
33-001 (Rev. 12/81)

THE LEGISLATURE OF THE STATE OF ALASKA  
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. Senate Bill 842

Title An Act providing for Permanent Fund Dividends

Requested by Senate Finance Date 3/15/82

II. FISCAL DETAIL

Agency Affected Department of Revenue

Program Category Affected Revenue Collection & Management

BRU, Program, Or Subprogram(s) Affected Enforcement Division

(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES	94.5	530.3	572.7	618.5	668.0	721.4
200 TRAVEL	2.0	36.0	39.6	43.6	48.0	52.8
300 CONTRACTUAL	21.8	46.7	50.9	55.5	60.5	65.9
400 COMMODITIES	.6	3.8	4.1	4.5	4.9	5.3
500 EQUIPMENT	-0-	9.0	-0-	-0-	-0-	-0-
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	118.9	625.8	667.3	722.1	781.4	845.4

FUNDING (Thousands of Dollars)

	118.9	625.8	667.3	722.1	781.4	845.4
GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	12/36mm	17/204mm	17/204mm	17/204mm	17/204mm	17/204mm
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

For the purpose of this fiscal note it is assumed that all funding for the current program will cease on the date the U.S. Supreme Court publishes their decision.

Assuming an April 1, 1982 date, expenditures for 3 months operations in FY 82, at the current program level are included as a supplemental for FY 82.

Expenditures for FY 83 include 5 new positions: One Revenue Enforcement Officer, three Eligibility Technicians and one Clerk Typist III. See attached Form 13's.

See attached memorandum to Joseph K. Donohue from Marilla L. Gemmer dated 3/15/82.



IV. DATE March 15, 1982

PREPARED BY Marilla L. Gemmer, Director

AGENCY Department of Revenue - Enforcement Division

Original: Legislative Finance

PHONE 465-2366

cc: Budget and Management

Prime Sponsor (First Legislator Named)

33-001 (Rev. 12/81)

STATE  
of ALASKA


## MEMORANDUM

TO: Joseph K. Donohue  
Deputy Commissioner - Taxation

DATE :

March 15, 1982

FROM:

Marilla L. Gemmer   
Director  
Division of Enforcement

SUBJECT:

SB 842

Senate Bill 842 provides for several contingencies which are dependent on how the U.S. Supreme Court rules on AS 43.23.

Under this bill, the impact on the Enforcement Division will be Sec. 43.23.025 which will require the determination of an individual's proof of eligibility and in Sec. 43.23.045 which allows for the collection of permanent fund dividends that are improperly made.

For the base year which is 1982, the filing period will be re-opened to allow all those individuals to file who qualified for 1979 and 1980 dividends but for any reason did not. With the reduction in the eligibility requirements it will also allow a greater number of residents to apply who did not qualify in 1980 or 1981. With this in mind, we estimate 276,971 applications for the 1982 base year.

To fulfill the requirements of Sec. 43.23.025, we will need 3 Eligibility Technicians commencing in F/Y 83.

To fulfill the requirements of Sec. 43.23.045, we will need one Revenue Enforcement Officer position.

The Clerk Typist III position will provide clerical support for the Enforcement Officer and 2 of the Eligibility Technicians who will be stationed in Anchorage.

Joseph K. Donohue  
Deputy Commissioner - Taxation

March 15, 1982  
Page 2

Summary - F/Y 83 major expenditures.

Personal Services - (new positions)		
Revenue Enforcement Officer	\$35,297	
Eligibility Technician II		
3 positions X \$31,138	93,414	
Clerk Typist III	<u>23,643</u>	\$152,354
Travel & Per diem - (all positions)		
Eligibility	<u>36,000</u>	36,000
Contractual		
Four CRT's in Anchorage	18,500	
Space	12,000	
Tele: Postage, Misc.	<u>13,000</u>	43,500
Equipment		
For 5 new positions	9,000	<u>9,000</u>
Total		\$240,854

MLG:lw

1	POSITION TITLE <i>Revenue Enforcement Officer II</i>			RANGE/STEP <i>15A</i>	BARG. UNIT. <i>G</i>	LOCATION <i>Anchorage</i>	GOV.	AUTHORV	BIBAPP
2	TYPE OF POSITION <i>PFT</i>	STAFF MONTHS <i>12</i>	RP No.	PCN No.	PRIORITY	FORM 12	PAGE/LINE	LEG	
3	TYPE OF EXPENDITURE			AMOUNT		JUSTIFICATION:  <i>To provide an employee at the professional level to collect permanent fund dividends which are improperly made.</i>			
	1	2	3						
4	PERSONAL SERVICES:								
	SALARY	<i>2,295 X 12</i>	<i>27,540</i>						
5	BENEFITS	<i>27,540 X .1550</i>	<i>4,269</i>						
6	SBS	<i>X .0613</i>	<i>1,688</i>						
7	FIXED BENEFITS		<i>1,800</i>						
8	TOTAL PERSONAL SERVICES	<i>01</i>	<i>35,297</i>						
9	TRAVEL	<i>02</i>	<i>6,000</i>						
10	CONTRACTUAL	<i>03</i>	<i>3,600</i>						
11	COMMODITIES	<i>04</i>	<i>200</i>						
12	EQUIPMENT	<i>05</i>	<i>1,800</i>						
13	OTHER								
14	TOTAL COST		<i>46,897</i>						
	RECEIPT CODE	FUNDING SOURCE							
15		FED RCPTS. 1002							
16		GF MATCH. 1003							
17		GEN. FUND 1004		<i>46,897</i>					
18		I-A RCPTS. 1005							
19		PGM RCPTS 1028							
20		OTHER							
21	CONTINUATION								
22	ADDITION			FOR B&M USE ONLY					
4A KEY NUMBER				COLUMN NO.					

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

**13** REQUEST FOR NEW  
POSITION

COMPONENT \_\_\_\_\_

**FY 83**

1	POSITION TITLE <i>Eligibility Technician II</i>				RANGE/STEP 13A	BARG. UNIT. G	LOCATION Juneau	SOV.	APPROV.	DISAPP.
2	TYPE OF POSITION PFT	STAFF MONTHS 12	RP No.	PCN No.	PRIORITY	FORM 12	PAGE/LINE	LEG.		
3	TYPE OF EXPENDITURE			AMOUNT		<b>JUSTIFICATION:</b> <i>To fulfill the requirements of AS 43.23.025 and to provide an employee at the para-professional level to assist in the determination of eligibility of applicants for permanent fund dividends. The additional applications under the reduced eligibility requirements will necessitate the need for investigative support to the current program.</i>				
	1	2	3							
4	PERSONAL SERVICES:									
	SALARY 2,010 X 12		24,120							
5	BENEFITS 24,120 X .1550		3,739							
6	SBS X .0613		1,479							
7	FIXED BENEFITS		1,800							
8	TOTAL PERSONAL SERVICES		01	31,138						
9	TRAVEL		02	2,000						
10	CONTRACTUAL		03	3,600						
11	COMMODITIES		04	200						
12	EQUIPMENT		05	1,800						
13	OTHER									
14	TOTAL COST			38,738						
	RECEIPT CODE	FUNDING SOURCE								
15		FED RCPTS. 1002								
16		GF MATCH. 1003								
17		GEN. FUND 1004		38,738						
18		I-A RCPTS. 1005								
19		PGM RCPTS 1028								
20		OTHER								
21	CONTINUATION			FOR B&M USE ONLY						
22	ADDITION									
4A KEY NUMBER		COLUMN NO.								

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

**FY 83**

**13 REQUEST FOR NEW POSITION.**

COMPONENT \_\_\_\_\_

1	POSITION TITLE <i>Eligibility Technician II</i>			RANGE/STEP 13A	BARG. UNIT. G	LOCATION <i>Anchorage</i>	GOV.	APPROV.	DISAPP.
2	TYPE OF POSITION <i>PFT</i>	STAFF MONTHS <i>12</i>	RP No.	PCN No.	PRIORITY	FORM 12	PAGE/LINE		
3	TYPE OF EXPENDITURE			AMOUNT		JUSTIFICATION:			
	1	2	3		<p>To fulfill the requirements of AS 43.23.025 and to provide an employee at the para-professional level to assist in the determination of eligibility of applicants for permanent fund dividends. The additional applications under the reduced eligibility requirements will necessitate the need for investigative support to the current program.</p>				
4	PERSONAL SERVICES:								
	SALARY <i>2,010 X 12</i>		<i>24,120</i>						
5	BENEFITS <i>24,120 X .1550</i>		<i>3,739</i>						
6	SBS <i>X .0613</i>		<i>1,479</i>						
7	FIXED BENEFITS		<i>1,800</i>						
8	TOTAL PERSONAL SERVICES		<i>01</i>	<i>31,138</i>					
9	TRAVEL		<i>02</i>	<i>2,000</i>					
10	CONTRACTUAL		<i>03</i>	<i>3,600</i>					
11	COMMODITIES		<i>04</i>	<i>200</i>					
12	EQUIPMENT		<i>05</i>	<i>1,800</i>					
13	OTHER								
14	TOTAL COST			<i>38,738</i>					
	RECEIPT CODE	FUNDING SOURCE							
15		FED RCPTS. 1002							
16		GF MATCH. 1003							
17		GEN. FUND 1004		<i>38,738</i>					
18		I-A RCPTS. 1005							
19		PGM RCPTS 1028							
20		OTHER							
21	CONTINUATION			FOR B&M USE ONLY					
22	ADDITION								
4A KEY NUMBER				COLDMM NO.					

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

**13** REQUEST FOR NEW POSITION

COMPONENT \_\_\_\_\_

**FY 83**

1	POSITION TITLE <i>Eligibility Technician II</i>			RANGE/STEP <i>13A</i>	BARG. UNIT. <i>G</i>	LOCATION <i>Anchorage</i>	GOV.	APPROV.	BIBAPP.						
2	TYPE OF POSITION <i>PFT</i>	STA. F MONTHS. <i>12</i>	RP No.	PCN No.	PRIORITY	FORM 12 PAGE/LINE	LEG.								
3	TYPE OF EXPENDITURE			AMOUNT		JUSTIFICATION:									
	1	2	3												
4	PERSONAL SERVICES:			<p>To fulfill the requirements of AS 43.23.025 and to provide an employee at the para-professional level to assist in the determination of eligibility of applicants for permanent fund dividends. The additional applications under the reduced eligibility requirements will necessitate the need for investigative support to the current program.</p>											
4	SALARY	<i>2,910 X 12</i>	<i>24,120</i>												
5	BENEFITS	<i>24,120 X .1550</i>	<i>3,739</i>												
6	SBS	<i>X .0613</i>	<i>1,479</i>												
7	FIXED BENEFITS		<i>1,800</i>												
8	TOTAL PERSONAL SERVICES	<i>01</i>	<i>31,138</i>												
9	TRAVEL	<i>02</i>	<i>2,000</i>												
10	CONTRACTUAL	<i>03</i>	<i>3,600</i>												
11	COMMODITIES	<i>04</i>	<i>200</i>												
12	EQUIPMENT	<i>05</i>	<i>1,800</i>												
13	OTHER														
14	TOTAL COST		<i>38,738</i>												
15	RECEIPT CODE	FUNDING SOURCE													
15		FED RCPTS. 1002													
16		GF MATCH. 1003													
17		GEN. FUND 1004		<i>38,738</i>											
18		I-A RCPTS. 1005													
19		PGM RCPTS 1028													
20		OTHER													
21	CONTINUATION														
22	ADDITION	FOR B&M USE ONLY													
4A KEY NUMBER _____ COLUMN NO. _____															

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

**13** REQUEST FOR NEW POSITION

COMPONENT \_\_\_\_\_

**FY 83**

1	POSITION TITLE <i>Clerk Typist III</i>			RANGE/STEP 8A	BARG. UNIT. G	LOCATION <i>Anchorage</i>	BOV.	APPROV.	DISAPP.
2	TYPE OF POSITION <i>PFT</i>	STAFF MONTHS <i>12</i>	RP No.	PCN No.	PRIORITY	FORM 12	PAGE/LINE	LEG.	
3	TYPE OF EXPENDITURE			AMOUNT		<b>JUSTIFICATION:</b>  <i>This position will provide clerical support to the current program staff in Anchorage and the three new positions required to fulfill Sec. 43.23.025 and Sec. 43.23.045.</i>			
	1	2	3						
4	PERSONAL SERVICES:								
	SALARY	<i>1,487 X 12</i>	<i>17,844</i>						
6	BENEFITS	<i>17,844 X .1550</i>	<i>2,905</i>						
6	SBS	<i>X .0613</i>	<i>1,094</i>						
7	FIXED BENEFITS		<i>1,800</i>						
8	TOTAL PERSONAL SERVICES		<i>01</i>	<i>23,643</i>					
9	TRAVEL		<i>02</i>						
10	CONTRACTUAL		<i>03</i>	<i>3,600</i>					
11	COMMODITIES		<i>04</i>	<i>200</i>					
12	EQUIPMENT		<i>05</i>	<i>1,800</i>					
13	OTHER								
14	TOTAL COST			<i>29,243</i>					
	RECEIPT CODE	FUNDING SOURCE							
15		FED RCPTS. 1002							
16		GF MATCH. 1003							
17		GEN. FUND 1004		<i>29,243</i>					
18		I-A RCPTS. 1005							
19		PGM RCPTS 1028							
20		OTHER							
21	CONTINUATION		FOR B&M USE ONLY						
22	ADDITION								
4A	KEY NUMBER		COLUMN NO.						

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

**13** REQUEST FOR NEW POSITION.

COMPONENT \_\_\_\_\_

**FY 83**

THE LEGISLATURE OF THE STATE OF ALASKA  
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution Number: CS for Senate Bill 842

Title: An Act providing for permanent fund dividends.

Requested by: Finance Committee Date: April 7, 1982

II. FISCAL DETAIL

Agency Affected:

Program Category Affected:

BRU, Program, or Subprogram(s) Affected:

(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES	-	-	-	-	-	-
200 TRAVEL	-	-	-	-	-	-
300 CONTRACTUAL	-	-	-	-	-	-
400 COMMODITIES	-	-	-	-	-	-
500 EQUIPMENT	-	-	-	-	-	-
600 LAND & STRUCTURES	-	-	-	-	-	-
700 GRANTS, CLAIMS, ETC	-	-	-	-	-	-
800 MISCELLANEOUS	-	-	-	-	-	-
TOTAL	-	-	-	-	-	-

FUNDING (Millions of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND	-	-	-	-	-	-
FEDERAL FUNDS	-	-	-	-	-	-
OTHER (Specify Source)	-	-	-	-	-	-

POSITIONS

(See narrative below)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
FULL TIME	-	-	-	-	-	-
PART TIME	-	-	-	-	-	-
TEMPORARY	-	-	-	-	-	-

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

The proposed backstop legislation encompasses three basic scenarios dependent partially on a favorable or unfavorable decision of the United States Supreme Court relative to currently existing law.

IV. DATE: April 7, 1982

PREPARED BY: Vincent D. Wright

AGENCY: Revenue

PHONE: 465-2174

Original: Legislative Finance

cc: Budget and Management

Prime Sponsor (First Legislator Named)

33-001 (Rev. 12/81)

Case A

Existing Law Plus Children Accrue Payments  
From Commencement of Program in 1979  
(Continuous Residency Since 1959)

FY	Dividend Expenditures (millions of \$)
1981	\$142
1982	156
1983	172
1984	88
1985	107

Case B

Per Capita Payment Approach

FY	Dividend Expenditures (millions of \$)
1983	\$416
1984	151
1985	107

Case C

Prospective Accumulation of Shares  
(Continuous Residency Since 1981)

FY	Dividend Expenditures (millions of \$)
1983	\$416
1984	151
1985	107

THE LEGISLATURE OF THE STATE OF ALASKA  
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST  
 Bill/Resolution No. Committee Substitute for Senate Bill No. 842  
 Title An Act providing for permanent fund dividends.  
 Requested by Rules, by request Date 4/9/82

II. FISCAL DETAIL  
 Agency Affected Health and Social Services  
 Program Category Affected see analysis  
 BRU, Program, Or Subprogram(s) Affected see analysis  
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES		175.2				
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.		(5826.8)				
TOTAL		(5651.6)				

FUNDING (Thousands of Dollars)

GENERAL FUND		(2390.2)				
FEDERAL FUNDS		(3261.4)				
OTHER (Specify Source)						

POSITIONS

FULL TIME						
PART TIME		8.0				
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

(A) Assumptions include:

- (1) Only a one-month ineligibility for all recipient households;
- (2) No in-migration of new eligibles;
- (3) No deterrent effects that would reduce eligibles from those currently projected;
- (4) No changes in the existing General Relief program; and
- (5) An FY 83 cost of living increase of 5.6% in Aid to Families with Dependent Children, but an 11.2% increase in adult programs.
- (6) No estimate is made of savings for FY 84 and following, since the amount of dividend to be distributed in those years is not yet certain.

IV. DATE 4/9/82 PREPARED BY [Signature]  
 AGENCY Division of Public Assistance  
 PHONE 465-3347

Original: Legislative Finance  
 cc: Budget and Management  
 Prime Sponsor (First Legislator Named)

## (B) Program Categories Affected

BRU Component	Pers Serv <u>100</u>	Grants <u>700</u>	FY83 <u>TOTAL</u>	<u>GF</u>	<u>FED</u>
<u>Soc &amp; Econ Assist for Gen Pop Assistance Payments BRU</u>					
AFDC		(3499.4)	(3499.4)	(1749.7)	(1749.7)
Aid to Disabled		(582.4)	(582.4)	(582.4)	
Aid to Blind		(14.4)	(14.4)	(14.4)	
Gen Relief Assistance		(75.0)	(75.0)	(75.0)	
<u>PA Administration BRU</u>					
Elig Determination	175.2		175.2	106.9	68.3
<u>Soc &amp; Econ Assist for Aged</u>					
Old Age Assistance BRU		(495.6)	(495.6)	(495.6)	
<u>Public Health</u>					
Medicaid BRU		(3160.0)	(3160.0)	(1580.0)	(1580.0)
GRM BRU		2000.0	2000.0	2000.0	
TOTAL	<u>175.0</u>	<u>(5826.8)</u>	<u>(5651.6)</u>	<u>(2390.2)</u>	<u>(3261.4)</u>

NOTE: Saving in the Food Stamp program are not shown, since FS benefits are 100% federally funded and do not appear in the state budget. This program would be reduced by approximately 2,900.0. Additionally, the Supplemental Security Income program of the Social Security Administration would save 1,298.7.

## (C) Explanation of Increases

(1) Staff resources necessary to promptly terminate and promptly reopen entire caseload without adverse effects on accuracy or timeliness:

Overtime for existing field staff:	100.0
8 seasonal newfield staff (full-time, 4 months each):	75.2
Total	175.2
State Funds	106.9
Federal Funds	68.3

(2) "Safety net" General Relief - Medical new costs (state funds):

<u>Nursing Home recipients</u>	
(\$1750x450 recipients)	787.5
<u>"Accident" Cases</u>	
(\$2204.55x550 Recipients)	1,212.5
Total	2,000.0

Accident case funding is only an estimate. No data can be developed to indicate how many ineligible people would suffer an unaffordable medical need during a one-month ineligibility or to indicate how many of these would choose to apply.

THE LEGISLATURE OF THE STATE OF ALASKA  
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. Senate Bill 842  
 Title Providing for Permanent Fund Dividends  
 Requested by Senate Finance Committee Date 3/10/82

II. FISCAL DETAIL

Agency Affected Revenue  
 Program Category Affected General Government  
 BRU, Program, Or Subprogram(s) Affected Administrative & Public Services  
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES	219.5	642.9	687.9	736.1	787.6	842.7
200 TRAVEL	20.0	25.0	26.8	28.6	30.6	32.8
300 CONTRACTUAL	233.6	521.5	558.0	597.1	638.9	683.6
400 COMMODITIES		5.0	5.4	5.7	6.1	6.6
500 EQUIPMENT		125.0				
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
<b>TOTAL</b>	<b>473.1</b>	<b>1,319.4</b>	<b>1,278.1</b>	<b>1,367.5</b>	<b>1,463.2</b>	<b>1,565.7</b>

FUNDING (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND	473.1	1,319.4	1,278.1	1,367.5	1,463.2	1,565.7
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
FULL TIME	9/27mm	9/108mm	9/108mm	9/108mm	9/108mm	9/108mm
PART TIME	24/72mm	20/158mm	20/158mm	20/158mm	20/158mm	20/158mm
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section I)

Attached:

The FY 82 expenditures continue the resources previously authorized for administering AS 43.23 and provide for distribution of dividend payments for eligible individuals who applied in 1980 and 1981. The expenditure will require supplemental appropriations.

IV. DATE 3/13/82 PREPARED BY Phil A. Wall  
 AGENCY Revenue  
 Original: Legislative Finance PHONE 465-2392  
 cc: Budget and Management  
Prime Sponsor (First Legislator Named)  
 33-001 (Rev. 12/81)

SB 842

Analysis:

SB 842 contains alternatives to the existing Permanent Fund Dividend program:

ALTERNATIVE 1 -

If the U.S. Supreme Court decides that it is invalid to determine the amount of a dividend payment by accumulated years of state residency, then Sections 1 and 2 would be effective:

- a. The present program in AS 43.23 is repealed.
- b. An ongoing new program is established.
- c. New program distribution is to Alaskans on a per capita basis.
- d. The new program is run on a current calendar year basis.
- e. Individuals apply by having already filed a 1979 or 1980 application or by filing an application now.
- f. The base year is 1982.
- g. Individuals reaching 18 years of age claim prior year payments back to the 1982 base year.

ALTERNATIVE 2 -

If the U.S. Supreme Court decides that the existing program would have been constitutional if the years of residency had begun to accumulate prospectively, then Sections 3, 4 and 8 would be effective:

- a. Provisions of the present program in AS 43.23 would continue in effect, except,
- b. the base year would be changed from 1959 to 1982.
- c. Individuals reaching 18 years of age claim prior year payments back to the 1982 base year.

ALTERNATIVE 3 -

If the U. S. Supreme Court decides that AS 43.23.010 is invalid for any reason, then section 6 would be effective:

- a. Distribution for 1982 only is to Alaskans on a per capita basis.
- b. Each eligible person receives a dividend payment of \$1,000.
- c. Individuals apply by having already filed a 1979 or 1980 application or by filing an application now.

Assumptions:

272,000 payments for 1982.

40,000 additional applications received for 1982, 7,000 are 18 years old.

5% growth.

Program Summary:

Payment to the 211,500 eligible individuals who filed 1979 or 1980 dividend applications will be prepared and mailed. The processing and computer programs will be designed and implemented. Application forms will be designed, ordered and distributed. Applications will be opened, placed in control, reviewed, batched, data captured, edited and corrected, and payments prepared and mailed. Appropriate files, reports and enforcement processing will be performed. Forms and processing for 1983 and following years will include the making of payments for prior years back to and including 1982. Payments matching garnishments and other attachments will be adjusted as required.

Positions -

FY82

9 positions - to continue positions presently authorized in support of AS 43.23 which provide:

- a. Recruitment, hiring, EEO and contract administration, leave accounting and related personnel/payroll services.
- b. Design and/or modification of computerized distribution system for eligible individuals. Maintain existing system which provides for the immediate distribution of dividend payments to eligible individuals who applied in 1980 and 1981.
- c. Forms procurement and distribution, accounts payable including voucher preparation. Supply services.
- d. Assistance to the public through response to phone, mail and in-person inquiries at service counters and in rural communities.

Administrative Services:

PFT PCN 1100, R 12C @ \$1,870 mo  
plus 32% costs for 3 mos = 7.4

PFT PCN 1124, R 18F @ \$3,153 mo  
plus 32% costs for 3 mos = 12.5

PFT PCN 1104, R 8A @ \$1,393 mo  
plus 32% costs for 3 mos = 5.5

6 PPT Tax Scanners R 8 @ \$1,487 mo  
plus 32% costs for 3 mos = 35.3

Batch control, correction, dividned payment release, stop payments on  
garnishments and other attachments, data capture of address changes, mail  
opening and distribution, document control, numbering, batching.

Total Administrative Services positions: 60.7

Public Services

PFT PCN 2018, R 12B @ \$1,814 mo plus  
32% costs for 3 mos = 7.2

PFT PCN 2019, R 20F @ \$3,623 mo plus  
32% costs for 3 mos = 14.3

PFT PCN 2027, R 7A @ \$1,319 mo plus  
32% costs for 3 mos = 5.2

PFT PCN 2030, R 15F @ \$2,548 mo plus  
32% costs for 3 mos = 10.1

PFT PCN 2033. R 18A @ \$2,640 mo plus = 10.5

PFT PCN 2099 R 8A @ \$1,393 mo plus  
32% costs for 3 mos = 5.5

18 PPT Tax Scanners R 8 @ \$1,487 mo  
plus 32% costs for 3 mos = 106.0

Phone, letter, and counter response to inquiries at Juneau, Anchorage,  
and Fairbanks. Application assistance in urban and rural communities,  
receipt, filing and re-issue of returned and undeliverable or unclaimed  
dividend payments. Furnish copies of applications upon authorized  
request.

Total Public Services positions 158.8

Total FY82 positions 219.5

FY83

Administrative Services -

PFT PCN 1100, R 12D @ \$2,073 mo plus  
32% costs = 32.8

PFT PCN 1124, R 18F @ \$3,371 mo plus  
32% costs = 53.4

PFT PCN 1104, R 8A @ \$1.393 mo plus  
32% costs = 22.1

9 PPT Tax Scanners R 8 @ \$1,487 mo plus  
32% costs for 9 mos = 159.0

Batch control, correction dividend payment release, stop payments on  
garnishments and other attachments, data capture of applications, address  
changes and amendments, mail opening and distribution, document control,  
numbering, batching.

Total Administrative Services positions for FY83 = 267.3

Public Services -

PFT PCN 2018, R 12 C @ \$2,010 mo plus  
32% costs = 31.8

PFT PCN 2019, R 20F @ \$3,851 mo plus  
32% costs = 61.0

PFT PCN 2027, R 7A @ \$1.408 mo plus  
32% costs = 22.3

PFT PCN 2030, R 15F @ \$2,379 mo plus  
32% costs = 43.4

PFT PCN 2033, R 18B @ \$2,640 mo plus  
32% costs = 41.8

PFT PCN 2099, R 8B @ \$1,530 mo plus  
32% costs = 24.2

11 PPT Tax Scanners R 8 @ \$ 1,487 mo  
plus 32% costs for 7 mos =151.1

Phone, letter and counter response to inquiries at Juneau, Anchorage and  
Fairbanks. Application assistance in urban and rural communities.  
Receipt, filing and re-issue of returned undeliverable and unclaimed  
dividend payments. Furnish copies of applications upon authorized  
request.

Total Public Services Positions for FY83 = 375.6

Total Positions for FY83 642.9

Other Expenditures -

FY82

Total calls including Zenith calls -	=	4.0
Forms and instructions: 100,000 for handout and response to requests @ \$13 mm	=	1.3
Postage: Forms Distribution - 40,000 @ .20 Dividend payments - 272,000 @ .20	=	8.0 54.4
Data processing (includes development, data capture and production):  computer resource units: 25,000 @ 1.25 per unit	=	31.3
common output units: 100 @ \$31 (reports, warrants, com)	=	3.0
storage units: Master and Distribution file, 1,750 @ \$14 disk	=	24.5
Misc. storage including garnishments, 500 @ \$14, disk	=	7.0
Back up file - tape	=	.1
Public Services Contracts for rural application assistance	=	70.0
Advertising and Media - Public Services	=	30.0
Total Contractual for FY82	=	<u>233.6</u>
Travel: Public Services rural application assistance	=	20.0
Total Travel For FY82		<u>20.0</u>

FY83

Contractual:

Forms and Instructions:

250,000 pre-addressed @ \$78 mm	=	19.5
150,000 for handout and response to requests @ \$13 mm	=	2.0

Postage:

Correspondence - 10,000 @ .25	= 2.5
Forms and instructions -	
250,000 @ .22	= 55.0
50,000 @ .25	= 12.5
Dividend payment warrants - 287,000 @ .25	= 71.8

Data Processing (includes development, data capture and production:

Computer Resource Units: 90,000 @ 1.25 per unit	= 112.5
Common output units: 275 @ 31 (reports, warrants, com)	= 8.5
Storage Units: Master and distribution file: 3,700 @ \$14	= 51.8
Miscellaneous including garnishments: 500 @ \$14	= 7.0
Backup - Tape:	= .1
Warrant stock: 287,000 @ \$35 mm	= 10.0
Warrant Envelopes: 287,000 @ \$12.43 mm	= 3.6

Terminals:

Data Capture CRT's: @\$3,900 each	= 15.6
Data Management CRT's @ 4,600 each	= 18.4
Printer - 1 @ \$7,026	= 7.0
Controller - 1 @ \$4,679	= 4.7
Toll calls including Zenith:	
Administrative Services	= 4.0
Public Services	= 15.0
Public Services advertising, radio, TV, newspapers	= 20.0

Public Services contracting for applicant assistance	=	70.0
Miscellaneous contractual:		
Administrative Services	=	4.0
Public Services	=	6.0
Total Contractual for FY83	=	<u>521.5</u>
Travel:		
Public Services travel to provide application assistance	=	25.0
Total travel	=	<u>25.0</u>
Commodities: Administrative Services	=	2.0
Public Services	=	3.0
Total Commodities	=	<u>5.0</u>
Equipment - Microfilm System	=	125.0
Total Equipment	=	<u>125.0</u>

THE LEGISLATURE OF THE STATE OF ALASKA  
TWELFTH LEGISLATURE

SB 842  
(Administrative Costs,  
Dividend Fund)

FISCAL NOTE

I. REQUEST

Bill/Resolution No. SB 842 (3/9/82)  
Title Providing for Permanent Fund Dividends  
Requested by Senate Finance Committee Date 3/11/82

II. FISCAL DETAIL

Agency Affected Department of Revenue  
Program Category Affected Revenue Collection and Management  
BRU, Program, Or Subprogram(s) Affected Treasury Management  
(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES		42.1	46.3	50.9	56.0	61.6
200 TRAVEL		4.0	4.4	4.8	5.3	5.9
300 CONTRACTUAL		90.0	99.0	108.9	119.8	131.8
400 COMMODITIES		3.0	3.0	3.2	3.2	3.4
500 EQUIPMENT		5.0				
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL		144.1	152.7	167.8	184.3	202.7

FUNDING (Thousands of Dollars)

GENERAL FUND		144.1	152.7	167.8	184.3	202.7
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

FULL TIME		1	1	1	1	1
PART TIME		1	1	1	1	1
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

Dividend Fund established as separate fund in Treasury. Used to pay permanent fund dividends annually.

Personal Services is for half-time Investment Officer II (R22,X) and full-time Accounting Tech. II (R14,G) for associated accounting and reporting. Contractual Services: Comm. \$5.0; Print & Adv. \$10.0; Safekeeping and related reporting/accounting \$50.0; Audit \$20.0; Misc. \$5.0. Equipment is for new positions.

*Anselm C. Staack*

IV. DATE March 11, 1982 PREPARED BY Anselm C. Staack, Treasury Comptroller

Original: Legislative Finance AGENCY Dept. of Revenue, Treasury Division  
cc: Budget and Management PHONE 465-2350

Prime Sponsor (First Legislator Named)

THE LEGISLATURE OF THE STATE OF ALASKA  
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. Senate Bill 842  
Title An Act providing for Permanent Fund Dividends  
Requested by Senate Finance Date 3/15/82

II. FISCAL DETAIL

Agency Affected Department of Revenue  
Program Category Affected Revenue Collection & Management  
BRU, Program, Or Subprogram(s) Affected Enforcement Division  
(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES	94.5	530.3	572.7	618.5	668.0	721.4
200 TRAVEL	2.0	36.0	39.6	43.6	48.0	52.8
300 CONTRACTUAL	21.8	46.7	50.9	55.5	60.5	65.9
400 COMMODITIES	.6	3.8	4.1	4.5	4.9	5.3
500 EQUIPMENT	-0-	9.0	-0-	-0-	-0-	-0-
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	118.9	625.8	667.3	722.1	781.4	845.4

FUNDING (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND	118.9	625.8	667.3	722.1	781.4	845.4
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	12/36mm	17/204mm	17/204mm	17/204mm	17/204mm	17/204mm
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

For the purpose of this fiscal note it is assumed that all funding for the current program will cease on the date the U.S. Supreme Court publishes their decision.

Assuming an April 1, 1982 date, expenditures for 3 months operations in FY 82, at the current program level are included as a supplemental for FY 82.

Expenditures for FY 83 include 5 new positions: One Revenue Enforcement Officer, three Eligibility Technicians and one Clerk Typist III. See attached Form 13's.

See attached memorandum to Joseph K. Donohue from Marilla L. Gemmer dated 3/15/82.

*Marilla L. Gemmer*

IV. DATE March 15, 1982 PREPARED BY Marilla L. Gemmer, Director  
AGENCY Department of Revenue - Enforcement Division  
Original: Legislative Finance PHONE 465-2366  
cc: Budget and Management  
Prime Sponsor (First Legislator Named)  
33-001 (Rev. 12/81)

STATE  
of ALASKA


## MEMORANDUM

TO: Joseph K. Donohue  
Deputy Commissioner - Taxation

DATE :

March 15, 1982

FROM:

Marilla L. Gemmer   
Director  
Division of Enforcement

SUBJECT:

SB 842

Senate Bill 842 provides for several contingencies which are dependent on how the U.S. Supreme Court rules on AS 43.23.

Under this bill, the impact on the Enforcement Division will be Sec. 43.23.025 which will require the determination of an individual's proof of eligibility and in Sec. 43.23.045 which allows for the collection of permanent fund dividends that are improperly made.

For the base year which is 1982, the filing period will be re-opened to allow all those individuals to file who qualified for 1979 and 1980 dividends but for any reason did not. With the reduction in the eligibility requirements it will also allow a greater number of residents to apply who did not qualify in 1980 or 1981. With this in mind, we estimate 276,971 applications for the 1982 base year.

To fulfill the requirements of Sec. 43.23.025, we will need 3 Eligibility Technicians commencing in F/Y 83.

To fulfill the requirements of Sec. 43.23.045, we will need one Revenue Enforcement Officer position.

The Clerk Typist III position will provide clerical support for the Enforcement Officer and 2 of the Eligibility Technicians who will be stationed in Anchorage.

Joseph K. Donohue  
Deputy Commissioner - Taxation

March 15, 1982  
Page 2

Summary - F/Y 83 major expenditures.

Personal Services - (new positions)		
Revenue Enforcement Officer	\$35,297	
Eligibility Technician II		
3 positions X \$31,138	93,414	
Clerk Typist III	<u>23,643</u>	\$152,354
Travel & Per diem - (all positions)		
Eligibility	<u>36,000</u>	36,000
Contractual		
Four CRT's in Anchorage	18,500	
Space	12,000	
Tele: Postage, Misc.	<u>13,000</u>	43,500
Equipment		
For 5 new positions	9,000	<u>9,000</u>
Total		\$240,854

MLG:lw

1	POSITION TITLE <i>Revenue Enforcement Officer II</i>			RANGE/STEP <i>15A</i>	BARG. UNIT. <i>G</i>	LOCATION <i>Anchorage</i>	BOV.	APPROV.	DISAPP.
2	TYPE OF POSITION <i>PFT</i>	STAFF MONTHS <i>12</i>	RP No.	PCN No.	PRIORITY	FORM 12 PAGE/LINE	LEG.		

3	TYPE OF EXPENDITURE	AMOUNT
	1	2
4	PERSONAL SERVICES: SALARY <i>2,295 X 12</i>	<i>27,540</i>
5	BENEFITS <i>27,540 X .1550</i>	<i>4,269</i>
6	SBS <i>X .0613</i>	<i>1,688</i>
7	FIXED BENEFITS	<i>1,800</i>
8	TOTAL PERSONAL SERVICES 01	<i>35,297</i>
9	TRAVEL 02	<i>6,000</i>
10	CONTRACTUAL 03	<i>3,600</i>
11	COMMODITIES 04	<i>200</i>
12	EQUIPMENT 05	<i>1,800</i>
13	OTHER	
14	TOTAL COST	<i>46,897</i>

**JUSTIFICATION:**

*To provide an employee at the professional level to collect permanent fund dividends which are improperly made.*

	RECEIPT CODE	FUNDING SOURCE
16		FED RCPTS. 1002
18		GF MATCH. 1003
17		GEN. FUND 1004 <i>46,897</i>
18		I-A RCPTS. 1005
19		PGM RCPTS 1028
20		OTHER

21 CONTINUATION  
22 ADDITION

**FOR B&M USE ONLY**

4A KEY NUMBER \_\_\_\_\_ COLUMN NO. \_\_\_\_\_

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

**13 REQUEST FOR NEW POSITION.**

COMPONENT \_\_\_\_\_

Page 1 of 5

REVISED DATE 3/15/82

SB 842

**FY 83**

1	POSITION TITLE <i>Eligibility Technician II</i>			RANGE/STEP <i>13A</i>	BARG. UNIT. <i>G</i>	LOCATION <i>Juneau</i>	BOV.	APPROV.	DISAPP.
2	TYPE OF POSITION <i>PFT</i>	STAFF MONTHS <i>12</i>	RP No.	PCN No.	PRIORITY	FORM 12	PAGE/LINE	REQ.	

3	TYPE OF EXPENDITURE	AMOUNT
	1	2
4	PERSONAL SERVICES:	
	SALARY <i>2,010 X 12</i>	<i>24,120</i>
5	BENEFITS <i>24,120 X .1550</i>	<i>3,739</i>
6	SBS <i>X .0613</i>	<i>1,479</i>
7	FIXED BENEFITS	<i>1,800</i>
8	TOTAL PERSONAL SERVICES	<i>31,138</i>
9	TRAVEL	<i>2,000</i>
10	CONTRACTUAL	<i>3,600</i>
11	COMMODITIES	<i>200</i>
12	EQUIPMENT	<i>1,800</i>
13	OTHER	
14	TOTAL COST	<i>38,738</i>

**JUSTIFICATION:**  
*To fulfill the requirements of AS 43.23.025 and to provide an employee at the para-professional level to assist in the determination of eligibility of applicants for permanent fund dividends. The additional applications under the reduced eligibility requirements will necessitate the need for investigative support to the current program.*

	RECEIPT CODE	FUNDING SOURCE
16		FED RCPTS 1002
16		GF MATCH. 1003
17		GEN. FUND 1004
		<i>38,738</i>
18		I-A RCPTS 1005
19		PGM RCPTS 1028
20		OTHER

21 CONTINUATION  
 22 ADDITION

**FOR B&M USE ONLY**

4A KEY NUMBER \_\_\_\_\_ COLUMN NO. \_\_\_\_\_

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

**13 REQUEST FOR NEW POSITION**

COMPONENT \_\_\_\_\_

**FY 83**

1	POSITION TITLE <i>Eligibility Technician II</i>			RANGE/STEP 13A	BARG. UNIT. G	LOCATION <i>Anchorage</i>	FORM 12	PAGE/LINE	1/80	1/80	1/80
2	TYPE OF POSITION <i>PFT</i>	STAFF MONTHS <i>12</i>	RP No.	PCN No.	PRIORITY		FORM 12 PAGE/LINE		1/80	1/80	1/80
3	TYPE OF EXPENDITURE			AMOUNT		JUSTIFICATION:					
	1	2	3		<p>To fulfill the requirements of AS 43.23.025 and to provide an employee at the para-professional level to assist in the determination of eligibility of applicants for permanent fund dividends. The additional applications under the reduced eligibility requirements will necessitate the need for investigative support to the current program.</p>						
4	PERSONAL SERVICES:										
	SALARY <i>2,010 X 12</i>		<i>24,120</i>								
6	BENEFITS <i>24,120 X .1550</i>		<i>3,739</i>								
6	SBS <i>X .0613</i>		<i>1,479</i>								
7	FIXED BENEFITS		<i>1,800</i>								
8	TOTAL PERSONAL SERVICES 01		<i>31,138</i>								
9	TRAVEL 02		<i>2,000</i>								
10	CONTRACTUAL 03		<i>3,600</i>								
11	COMMODITIES 04		<i>200</i>								
12	EQUIPMENT 05		<i>1,800</i>								
13	OTHER										
14	TOTAL COST		<i>38,738</i>								
	RECEIPT CODE	FUNDING SOURCE									
15		FED RCPTS. 1002									
16		GF MATCH. 1003									
17		GEN. FUND 1004		<i>38,738</i>							
18		I-A RCPTS. 1005									
19		PGM RCPTS 1028									
20		OTHER									
21	CONTINUATION		FOR B&M USE ONLY								
22	ADDITION										
4A KEY NUMBER				COLDEN NO.							

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

**13 REQUEST FOR NEW POSITION.**

COMPONENT \_\_\_\_\_

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REVISED DATE 3/15/82

SB 842

**FY 83**

1	POSITION TITLE <i>Eligibility Technician II</i>			RANGE/STEP <i>13A</i>	BARG. UNIT. <i>G</i>	LOCATION <i>Anchorage</i>	GOV.	APPROV.	DISA
2	TYPE OF POSITION <i>PFT</i>	STAFF MONTHS <i>12</i>	RP No.	PCN No.	PRIORITY	FORM 12	PAGE/LINE	LHQ	
3	TYPE OF EXPENDITURE			AMOUNT		JUSTIFICATION:			
	1	2	3	To fulfill the requirements of AS 43.23.025 and to provide an employæ at the para-professional level to assist in the determination of eligibility of applicants for permanent fund dividends. The additional applications under the reduced eligibility requirements will necessitate the need for investigative support to the current program.					
4	PERSONAL SERVICES:								
	SALARY	<i>2,010 X 12</i>	<i>24,120</i>						
5	BENEFITS	<i>24,120 X .1550</i>	<i>3,739</i>						
6	SBS	<i>X .0613</i>	<i>1,479</i>						
7	FIXED BENEFITS		<i>1,800</i>						
8	TOTAL PERSONAL SERVICES		<i>01</i>	<i>31,138</i>					
9	TRAVEL		<i>02</i>	<i>2,000</i>					
10	CONTRACTUAL		<i>03</i>	<i>3,600</i>					
11	COMMODITIES		<i>04</i>	<i>200</i>					
12	EQUIPMENT		<i>05</i>	<i>1,800</i>					
13	OTHER								
14	TOTAL COST			<i>38,738</i>					
	RECEIPT CODE	FUNDING SOURCE							
15		FED RCPTS. 1002							
16		GF MATCH. 1003							
17		GEN. FUND 1004		<i>38,738</i>					
18		I-A RCPTS. 1005							
19		PGM RCPTS 1028							
20		OTHER							
21	CONTINUATION		FOR B&M USE ONLY						
22	ADDITION								
4A KEY NUMBER _____				COLUMN NO. _____					

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

**13** REQUEST FOR NEW POSITION.

COMPONENT \_\_\_\_\_

**FY 83**

1	POSITION TITLE <i>Clerk Typist III</i>			RANGE/STEP 8A	BARG. UNIT. G	LOCATION Anchorage	BOV.	APPROV.	BIBAPP.				
2	TYPE OF POSITION <i>PFT</i>	STAFF MONTHS 12	RP No.	PCN No.	PRIORITY	FORM 12	PAGE/LINE	LEG.					
3	TYPE OF EXPENDITURE			AMOUNT		JUSTIFICATION:							
	1	2	3										
4	PERSONAL SERVICES:					<p><i>This position will provide clerical support to the current program staff in Anchorage and the three new positions required to fulfill Sec. 43.23.025 and Sec. 43.23.045.</i></p>							
	SALARY	<i>1,487 X 12</i>	<i>17,844</i>										
5	BENEFITS	<i>17,844 X .1550</i>	<i>2,905</i>										
6	SBS	<i>X .0613</i>	<i>1,094</i>										
7	FIXED BENEFITS		<i>1,800</i>										
8	TOTAL PERSONAL SERVICES	01	<i>23,643</i>										
9	TRAVEL	02											
10	CONTRACTUAL	03	<i>3,600</i>										
11	COMMODITIES	04	<i>200</i>										
12	EQUIPMENT	05	<i>1,800</i>										
13	OTHER												
14	TOTAL COST		<i>29,243</i>										
	RECEIPT CODE	FUNDING SOURCE											
15		FED RCPTS. 1002											
16		GF MATCH. 1003											
17		GEN. FUND 1004		<i>29,243</i>									
18		I-A RCPTS. 1005											
19		PGM RCPTS 1028											
20		OTHER											
21	CONTINUATION												
22	ADDITION					FOR B&M USE ONLY							
4A KEY NUMBER				COLUMN NO.									

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

**13 REQUEST FOR NEW POSITION.**

COMPONENT \_\_\_\_\_