

LEG. FINANCE - BILLS 1979 - 1980 1241

SB 15am thru SB 21



RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O Smith
Signature of Camera Operator

3/20/90
Date

Return to Home ^{Rm}
Becky - Finance
519

5/15/86

will not be
in settlement
today

Stoltz

FISCAL NOTE

I. REQUEST

Bill/Resolution No. S.B. 15
 Title An Act increasing the Alaska Longevity Bonus & providing for an effective date.
 Requested by Senators Kerttula & Ferguson Date 01/26/79

II. FISCAL DETAIL

Agency Affected Department of Administration
 Program Category Affected Social & Economic Assistance to the Aged.
 Budget Request Unit(s) Affected Alaska Longevity Bonus

EXPENDITURES (Thousands of Dollars)

	FY 80	FY 81	FY 82	FY 83	FY 84	FY 85
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.	0	4,932.6	5,299.8	5,667.0	6,034.2	6,401.4
TOTAL	0	4,932.6	5,299.8	5,667.0	6,034.2	6,401.4

FUNDING (Thousands of Dollars)

	0	4,932.6	5,299.8	5,667.0	6,034.2	6,401.4
GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify)						

POSITIONS

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

Since submission of the Fiscal Note dated February 26, 1979, it has become apparent that the number of Alaskans who are eligible for the Longevity Bonus is increasing at a more rapid rate than anticipated. This revised Fiscal Note is based on a projection which includes actual experience from the beginning of FY 77 to the present time.

This bill would raise the amount of the Alaska Longevity Bonus from \$150 to \$200 per month, and provide an effective date of July 1, 1980.

Year	Recipients	Increase	Months	Total Increase
FY 1981	8,221 x	\$50 x	12 =	\$4,932.6
FY 1982	8,853 x	50 x	12 =	5,299.8
FY 1983	9,445 x	50 x	12 =	5,667.0
FY 1984	10,057 x	50 x	12 =	6,034.2
FY 1985	10,669 x	50 x	12 =	6,401.4

IV. DATE 12/19/79 PREPARED BY George T. Michael
 AGENCY Department of Administration
 PHONE 465-4401
 Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

Handwritten initials and scribbles in the bottom right corner.

CATEGORY: SOCIAL SERVICES
PROGRAM: SOCIAL AND ECONOMIC ASSISTANCE FOR THE AGED

AGENCY: DEPARTMENT OF ADMINISTRATION
BRU (S): ALASKA LONGEVITY BONUS

The Alaska Longevity Bonus Program gives qualified applicants those Alaskans 55 years of age or over who were domiciled in the territory on or before January 3, 1959 and who maintained a continuous domicile in the state or territory for 25 more years - a cash bonus of \$150 per month as long as they continue to reside in the State.

The principal objective of the program is to provide an incentive to qualified applicants (as described above) to return to Alaska (if now outside) or remain in Alaska after reaching age 65. Bonus payments made under this program are not predicated on need.

STATE OF ALASKA -- BUDGET UNIT SUMMARY

CATEGORY: SOCIAL SERVICES
AGENCY: DEPARTMENT OF ADMINISTRATION

PROGRAM: LONGEVITY BONUS

COMPONENT DESCRIPTION	79 AUTH	79 FINAL	79 ACT	80 AUTH	80 SUPL	80 RP	GOVERNOR
	12667.6	12671.3	12358.7	13607.6			16426.9
** TOTAL	12667.6	12671.3	12358.7	13607.6			16426.9
** CHANGE VERSUS 80 AUTH							20.7%
OBJECT DESCRIPTION							
PERS. SERV.	109.6	94.2	94.2	113.9			138.3
TRAVEL	4.9	5.4	1.9	3.9			3.3
CONTRACTUAL	38.8	63.8	65.9	41.1			82.7
COMMODITIES	3.9	1.6	.5	.4			2.0
EQUIPMENT	.4	.4	.7	.5			.6
GRANTS, CLMS	12510.0	12505.9	12195.5	13447.8			16200.0
FUNDING SOURCE							
GENERAL FUND	12667.6	12671.3	12358.7	13607.6			16426.9
** GENERAL FUND CHANGE VS. 80 AUTH							20.7%
POSITIONS							
FULL-TIME	5.0	5.0	5.0	5.0			6.0
STAFF MONTHS	60.0	60.0	60.0	60.0			72.0



Official Business

Alaska State Legislature

House of Representatives

Committee on Finance

Pouch V
State Capitol
Juneau, Alaska 99811

May 14, 1980

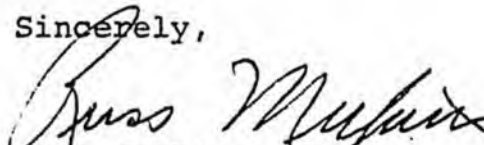
Honorable Sam Cotten
Chairman
House Rules Committee

Dear Representative Cotten:

The House Finance Committee passed SB 15 am ("An Act increasing the Alaska longevity bonus; and providing for an effective date.") from Committee on this date.

At the time the bill was reported out of Committee a motion was made to ask the Rules Committee to consider combining HB 15 ("An Act relating to the Alaska longevity bonus.") with SB 15 am.

Sincerely,


Russ Meekins, Chairman
House Finance Committee

CORRECTION

Re: SENATE BILL NO. 15 am(eff. date am)

February 22, 1980

CORRECTION

Please discard SENATE BILL NO. 15 am(eff.date am and replace
with this corrected version.

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Introduced: 1/15/79
Referred: Finance

1 IN THE SENATE

BY KERITULA AND ALL OTHER MEMBERS
OF THE SENATE

2

SENATE BILL NO. 15 am(eff.date am)

3

IN THE LEGISLATURE OF THE STATE OF ALASKA

4

ELEVENTH LEGISLATURE - SECOND SESSION

5

A BILL

6

For an Act entitled: "An Act increasing the Alaska longevity bonus; and pro-
7 viding for an effective date."

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8

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9

* Section 1. AS 47.45.010(a) is amended to read:

10

(a) A person who is 65 years of age or over, who was domiciled in
11 the territory on or before January 3, 1959 and who has maintained a
12 continuous domicile in the territory or state for 25 years may apply to
13 the commissioner of administration for qualification to receive a
14 monthly bonus of \$200 [\$150].

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* Sec. 2. This Act takes effect July 1, 1980.

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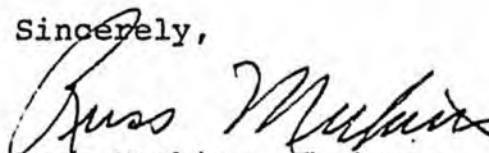
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Introduced: 1/15/79
Referred: Finance

BY KERTTULA AND ALL OTHER MEMBERS
OF THE SENATE

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Program Category Affected Social & Economic Assistance to the Aged.

Budget Request Unit(s) Affected Alaska Longevity Bonus

EXPENDITURES (Thousands of Dollars)

	FY 80	FY 81	FY 82	FY 83	FY 84	FY 85
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TEMPORARY						

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IV. DATE 12/19/79

PREPARED BY George T. Michael

AGENCY Department of Administration

PHONE 465-4401

Original: Legislative Finance

cc: Budget and Management

Prime Sponsor (First Legislator Named)

Handwritten initials and marks in the bottom right corner.

Original

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ELEVENTH LEGISLATURE

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CORRECTION

**THIS DOCUMENT
HAS BEEN REPHOTOGRAPHED
TO ASSURE LEGIBILITY**

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IV. DATE 12/19/79 PREPARED BY George T. Michael
 AGENCY Department of Administration
 PHONE 465-4401
 Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

Handwritten initials and marks, including "70" and "11".

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PROGRAM: SOCIAL AND ECONOMIC ASSISTANCE FOR THE AGED

AGENCY: DEPARTMENT OF ADMINISTRATION
BRU (S): ALASKA LONGEVITY BONUS

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FUNDING SOURCE							
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POSITIONS							
FULL-TIME	5.0	5.0	5.0	5.0			6.0
STAFF MONTHS	60.0	60.0	60.0	60.0			72.0

Original

THE LEGISLATURE OF THE STATE OF ALASKA
ELEVENTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. S.B. 15

Title An Act increasing the Alaska Longevity Bonus & providing for an effective date.

Requested by Senators Kerttula & Ferguson Date 01/26/79

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FEDERAL FUNDS						
OTHER (Specify)						

POSITIONS

FULL TIME						
PART TIME						
TEMPORARY						

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IV. DATE 12/19/79

PREPARED BY George T. Michael

AGENCY Department of Administration

PHONE 465-4401

Original: Legislative Finance

cc: Budget and Management

Prime Sponsor (First Legislator Named)

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Agency Affected Department of Administration
Program Category Affected Division of Pioneers' Benefits
Budget Request Unit(s) Affected Alaska Longevity Bonus

EXPENDITURES (Thousands of Dollars)

	FY 79	FY 80	FY 81	FY 82	FY 83	FY 84
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This bill would raise to \$200 the amount of the Alaska Longevity Bonus and provide an effective date of July 1, 1979

YEAR	RECIPIENTS		\$	MO.		TOTAL
FY 1980	7471	x	50	x 12	-	4,482.6
FY 1981	7894	x	50	x 12	-	4,736.4
FY 1982	8317	x	50	x 12	-	4,990.2
FY 1983	8740	x	50	x 12	-	5,244.0
FY 1984	9163	x	50	x 12	-	5,497.8

IV. DATE February 26, 1979 PREPARED BY Marie E. Swanson
AGENCY Longevity Bonus Program
Original: Legislative Finance PHONE 465-4416
cc: Budget and Management
Prime Sponsor (First Legislator Named)

SB 15

SENATE FINANCE COMMITTEE
BILL CHECKLIST

1. Original Bill Document ✓
2. History Cover Form ✓
3. Printed Copies:
 - Original Bill ✓
 - Committee Substitutes or Amendments —
4. Committee Report Form ✓
5. Fiscal Note:
 - In File ✓
 - Requested Date
6. Backup:
 - Handouts
 - Letter from Governor
 - Letter from Sponsor
 - Other

A M E N D M E N T

OFFERED IN THE SENATE:

By: _____

To: _____ SENATE BILL No. 15

HOUSE BILL No. _____

PAGE: 1

LINE: 15

CHANGE 1979 to 1980.

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500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.	0	4,932.6	5,299.8	5,667.0	6,034.2	6,401.4
TOTAL	0	4,932.6	5,299.8	5,667.0	6,034.2	6,401.4

FUNDING (Thousands of Dollars)

GENERAL FUND	0	4,932.6	5,299.8	5,667.0	6,034.2	6,401.4
FEDERAL FUNDS						
OTHER (Specify)						

POSITIONS

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

Since submission of the Fiscal Note dated February 26, 1979, it has become apparent that the number of Alaskans who are eligible for the Longevity Bonus is increasing at a more rapid rate than anticipated. This revised Fiscal Note is based on a projection which includes actual experience from the beginning of FY 77 to the present time.

This bill would raise the amount of the Alaska Longevity Bonus from \$150 to \$200 per month, and provide an effective date of July 1, 1980.

Year	Recipients	Increase	Months	Total Increase
FY 1981	8,221	x \$50	x 12	= \$4,932.6
FY 1982	8,833	x 50	x 12	= 5,299.8
FY 1983	9,445	x 50	x 12	= 5,667.0
FY 1984	10,057	x 50	x 12	= 6,034.2
FY 1985	10,669	x 50	x 12	= 6,401.4

IV. DATE 12/19/79 PREPARED BY George T. Michael
 AGENCY Department of Administration
 PHONE 465-4401
 Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

9C
 SK [Signature]

THE LEGISLATURE OF THE STATE OF ALASKA
ELEVENTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. S.B. 15

Title An Act increasing the Alaska Longevity Bonus & providing for an effective date.

Requested by Senators Kerttula & Ferguson Date 01/26/79

II. FISCAL DETAIL

Agency Affected Department of Administration

Program Category Affected Social & Economic Assistance to the Aged.

Budget Request Unit(s) Affected Alaska Longevity Bonus

EXPENDITURES (Thousands of Dollars)

	FY 80	FY 81	FY 82	FY 83	FY 84	FY 85
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.	0	4,932.6	5,299.8	5,667.0	6,034.2	6,401.4
TOTAL	0	4,932.6	5,299.8	5,667.0	6,034.2	6,401.4

FUNDING (Thousands of Dollars)

	FY 80	FY 81	FY 82	FY 83	FY 84	FY 85
GENERAL FUND	0	4,932.6	5,299.8	5,667.0	6,034.2	6,401.4
FEDERAL FUNDS						
OTHER (Specify)						

POSITIONS

	FY 80	FY 81	FY 82	FY 83	FY 84	FY 85
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

Since submission of the Fiscal Note dated February 26, 1979, it has become apparent that the number of Alaskans who are eligible for the Longevity Bonus is increasing at a more rapid rate than anticipated. This revised Fiscal Note is based on a projection which includes actual experience from the beginning of FY 77 to the present time.

This bill would raise the amount of the Alaska Longevity Bonus from \$150 to \$200 per month, and provide an effective date of July 1, 1980.

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FY 1984	10,057 x	50 x	12 =	6,034.2
FY 1985	10,669 x	50 x	12 =	6,401.4

IV. DATE 12/19/79

PREPARED BY George T. Michael

AGENCY Department of Administration

PHONE 465-4401

Original: Legislative Finance

cc: Budget and Management

Prime Sponsor (First Legislator Named)

901
W

CATEGORY: SOCIAL SERVICES
PROGRAM: SOCIAL AND ECONOMIC ASSISTANCE FOR THE AGED

AGENCY: DEPARTMENT OF ADMINISTRATION
BRU (s): ALASKA LONGEVITY BONUS

The Alaska Longevity Bonus Program gives qualified applicants - those Alaskans 65 years of age or over who were domiciled in the territory on or before January 3, 1959 and who maintained a continuous domicile in the state or territory for 25 more years - a cash bonus of \$150 per month as long as they continue to reside in the State.

The principal objective of the program is to provide an incentive to qualified applicants (as described above) to return to Alaska (if now outside) or remain in Alaska after reaching age 65. Bonus payments made under this program are not predicated on need.

STATE OF ALASKA -- BUDGET UNIT SUMMARY

CATEGORY: SOCIAL SERVICES
AGENCY: DEPARTMENT OF ADMINISTRATION

PROGRAM: LONGEVITY BONUS

COMPONENT DESCRIPTION	79 AUTH	79 FINAL	79 ACT	80 AUTH	80 SUPL	80 RP	GOVERNOR
	12667.6	12671.3	12358.7	13607.6			16426.9
XX TOTAL	12667.6	12671.3	12358.7	13607.6			16426.9
XX CHANGE VERSUS 80 AUTH							20.7%
OBJECT DESCRIPTION							
PERS. SERV.	109.6	94.2	94.2	113.9			138.3
TRAVEL	4.9	5.4	1.9	3.9			3.3
CONTRACTUAL	38.8	63.8	65.9	41.1			82.7
COMMODITIES	3.9	1.6	.5	.4			2.0
EQUIPMENT	.4	.4	.7	.5			.6
GRANTS, CLMS	12510.0	12505.9	12195.5	13447.8			16200.0
FUNDING SOURCE							
GENERAL FUND	12667.6	12671.3	12358.7	13607.6			16426.9
XX GENERAL FUND CHANGE VS. 80 AUTH							20.7%
POSITIONS							
FULL-TIME	5.0	5.0	5.0	5.0			6.0
STAFF MONTHS	60.0	60.0	60.0	60.0			72.0



From The
SENATE
FINANCE COMMITTEE

John:
see attached

[Handwritten signature]



Alaska State Legislature

Senate

Committee on Rules

J

Official Business

Pouch V
State Capitol
Juneau, Alaska 99811

MEMORANDUM

February 8, 1980

TO: ALL MEMBERS OF THE SENATE

FROM: SENATOR MIKE COLLETTA
CHAIRMAN

The following bills and resolution will be on the proposed calendar for TUESDAY, FEBRUARY 12TH, should you wish to review them:

SB 374 making a supplemental appropriation to the Dept. of Public Safety, Division of Fish & Wildlife Protections for marine enforcement

SB 375 making a supplemental appropriation to the Dept. of Public Safety, Div. of Fish & Wildlife Protection

SCR 40 expansion of the period during which older Alaskans may travel free on the state marine highway system

Please note the following bills are on MONDAY, FEBRUARY 11TH calendar:

SB 15 Increasing Alaska longevity bonus

SB 301 authorizing the state, through the Dept. of Public Safety, to participate in the Alaska Avalanche Warning System

SB 302 making a special appropriation to Dept. of Public Safety for participation in the Alaska Avalanche Warning System

Parry - find out before I go down stairs the last time this was discussed. John

Analysis of SB 15 (An Act increasing the Alaska Longevity bonus and providing for an effective date.)

Note - The bill has an effective date of July 1, 1979.

1. Monthly bonus was increased from \$125 to \$150 as of July 1, 1978.

2. Average number of people affected

FY 79	7,333
FY 80 (estimated)	7,471
FY 81 (estimated)	8,221

3. Cost of bonuses for FY 81

@ \$150 per month for 8,221	\$14,797.8
@ \$200 per month for 8,221	<u>19,730.4</u>
Increase	<u>\$ 4,932.6</u>

(The Governor's budget provides for 9,000 people @ \$150 per month \$16,200.0. Increase required would be \$3,530.4)

4. Increases in the bonus,

CPI and fuel

	<u>1973</u>	<u>1976</u>	<u>1978</u>	<u>1980</u>
Monthly bonus	\$100	125	150	200*
% Increase--cumulative	-	25%	50%	100%
Consumer Price Index (July)	120.4	164.9	188.6	227.0**
% Increase--cumulative	-	37%	57%	89%
Fuel Oil Price***	-	-	49¢	85¢
% Increase	-	-	-	73%

*Per SB 15

**Estimated. July 1979 plus 10%

***Average of Anchorage, Fairbanks & Juneau. July 1978, January 1980
Stove oil in Tanana cost \$1.45 per gallon January 1980.

J. Logan
2/1/80

COMMITTEE REPORT
SENATE

1/15/79

FURTHER: None

Date: 2-7-80

Mr. President:

The Committee on FINANCE has had SB 15
increasing Alaska longevity bonus

under consideration and (a majority of the committee) (the committee)
reports it back with the following recommendations:

- do pass do not pass
- do pass with attached amendments(s)
- replace with CS for _____ same title
 new title
- and recommends _____
- AND attaches a "Letter of Intent" New Fiscal Note
- reports it back without recommendation
- referred to the _____ Committee

MEMBERS SIGNING
DO PASS

[Signature]
[Signature]
[Signature]
[Signature]
[Signature]
[Signature]
[Signature]
[Signature]
[Signature]

MEMBERS HAVING
OTHER RECOMMENDATIONS:

[Signature]
 CHAIRMAN

Introduced: 1/15/79
Referred: Finance

1 IN THE SENATE

BY KERTTULA AND FERGUSON

2 SENATE BILL NO. 15

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 ELEVENTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act increasing the Alaska longevity bonus; and pro-
7 viding for an effective date."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 47.45.010(a) is amended to read:

10 (a) A person who is 65 years of age or over, who was domiciled in
11 the territory on or before January 3, 1959 and who has maintained a
12 continuous domicile in the territory or state for 25 years may apply to
13 the commissioner of administration for qualification to receive a
14 monthly bonus of \$200 [\$150].

15 * Sec. 2. This Act takes effect July 1, ¹⁹⁸⁰~~1979~~.

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Analysis of SB 15 (An Act increasing the Alaska Longevity bonus and providing for an effective date.)

Note - The bill has an effective date of July 1, 1979.

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3. Cost of bonuses for FY 81

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@ \$200 per month for 8,221	<u>19,730.4</u>
Increase	<u>\$ 4,932.6</u>

(The Governor's budget provides for 9,000 people @ \$150 per month \$16,200.0. Increase required would be \$3,530.4)

4. Increases in the bonus, CPI and fuel

19,730.4
16,200.0
3,530.4

	<u>1973</u>	<u>1976</u>	<u>1978</u>	<u>1980</u>
Monthly bonus	\$100	125	150	200*
% Increase--cumulative	-	25%	50%	100%
Consumer Price Index (July)	120.4	164.9	188.6	227.0**
% Increase--cumulative	-	37%	57%	89%
Fuel Oil Price***	-	-	49¢	85¢
% Increase	-	-	-	73%

*Per SB 15

**Estimated. July 1979 plus 10%

***Average of Anchorage, Fairbanks & Juneau. July 1978, January 1980 Stove oil in Tanana cost \$1.45 per gallon January 1980.

N. Logan
2/1/80



From The
SENATE
FINANCE COMMITTEE

	<u>July 78</u>	<u>Jan 80</u>
Jureau 586-2181 400 gal	#2) 49.3¢	91.5¢
7 Prof 452-1578 456-7798	#2) 60.9¢	83.7¢
Coghill 832-5476 coll. 3:45		1.45
Amch 277-1474 Jerry Payne	#2 37.5 37.5	79.3
	49.✓	85



From The
**SENATE
FINANCE COMMITTEE**

1973 \$ 100 Jul 120.4

1976 125 Jul 164.9

1978 150 Jul 188.6 \downarrow +20.4%

1979 Jul 206.4 ~~188.6~~

1980 Jul 227.0 est \leftarrow

Wholesale
8-90
50.6% ↑
8-77

Date of last bonus increase
 # of people affected
 Annual cost of program now & w/raise
 Cost of living increase - how much has
 it increased since last pay increase
 Cost of Fuel - increase since
 last increase in call fuel dealers
 increase in
 Annual
 Fuel
 Taxation

Jack K. Pfeiffer
 586-2200

Introduced: 1/15/79
Referred: Finance

1 IN THE SENATE

BY KERTTULA AND FERGUSON

2 SENATE BILL NO. 15

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 ELEVENTH LEGISLATURE - FIRST SESSION

5 A BILL

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8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

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12 continuous domicile in the territory or state for 25 years may apply to
13 the commissioner of administration for qualification to receive a
14 monthly bonus of \$200 [\$150].

15 * Sec. 2. This Act takes effect July 1, 1979.

CATEGORY: SOCIAL SERVICES
PROGRAM: SOCIAL AND ECONOMIC ASSISTANCE FOR THE AGED

AGENCY: DEPARTMENT OF ADMINISTRATION
BRU (s): ALASKA LONGEVITY BONUS

The Alaska Longevity Bonus Program gives qualified applicants - those Alaskans 65 years of age or over who were domiciled in the territory on or before January 3, 1959 and who maintained a continuous domicile in the state or territory for 25 more years - a cash bonus of \$150 per month as long as they continue to reside in the State.

The principal objective of the program is to provide an incentive to qualified applicants (as described above) to return to Alaska (if now outside) or remain in Alaska after reaching age 65. Bonus payments made under this program are not predicated on need.

Expend
Line

$$\frac{12,348,399}{10,224} = 12,358,623$$

STATE OF ALASKA -- BUDGET UNIT SUMMARY

CATEGORY: SOCIAL SERVICES
 AGENCY: DEPARTMENT OF ADMINISTRATION

PROGRAM: LONGEVITY BONUS

COMPONENT DESCRIPTION	79 AUTH	79 FINAL	79 ACT	80 AUTH	80 SUPL	80 RP	GOVERNOR
	12667.6	12671.3	12358.7	13607.6			16426.9
MM TOTAL	12667.6	12671.3	12358.7	13607.6			16426.9
MM CHANGE VERSUS 80 AUTH							20.7%
OBJECT DESCRIPTION							
PERS. SERV.	109.6	94.2	94.2	113.9			138.3
TRAVEL	4.9	5.4	1.9	3.9			3.3
CONTRACTUAL	38.8	63.8	65.9	41.1			82.7
COMMODITIES	3.9	1.6	.5	.4			2.0
EQUIPMENT	.4	.4	.7	.5			.6
GRANTS, CLMS	12510.0	12505.9	12195.5	13447.8			16200.0
FUNDING SOURCE							
GENERAL FUND	12667.6	12671.3	12358.7	13607.6			16426.9
MM GENERAL FUND CHANGE VS. 80 AUTH							20.7%
POSITIONS							
FULL-TIME	5.0	5.0	5.0	5.0			6.0
STAFF MONTHS	60.0	60.0	60.0	60.0			72.0

Page 97

THE LEGISLATURE OF THE STATE OF ALASKA
ELEVENTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. S.B. 15

Title An Act increasing the Alaska Longevity Bonus & providing for an effective date.

Requested by Senators Kerttula & Ferguson Date 01/26/79

II. FISCAL DETAIL

Agency Affected Department of Administration

Program Category Affected Social & Economic Assistance to the Aged.

Budget Request Unit(s) Affected Alaska Longevity Bonus

EXPENDITURES (Thousands of Dollars)

	FY 80	FY 81	FY 82	FY 83	FY 84	FY 85
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.	0	4,932.6	5,299.8	5,667.0	6,034.2	6,401.4
TOTAL	0	4,932.6	5,299.8	5,667.0	6,034.2	6,401.4

FUNDING (Thousands of Dollars)

GENERAL FUND	0	4,932.6	5,299.8	5,667.0	6,034.2	6,401.4
FEDERAL FUNDS						
OTHER (Specify)						

POSITIONS

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

Since submission of the Fiscal Note dated February 26, 1979, it has become apparent that the number of Alaskans who are eligible for the Longevity Bonus is increasing at a more rapid rate than anticipated. This revised Fiscal Note is based on a projection which includes actual experience from the beginning of FY 77 to the present time.

This bill would raise the amount of the Alaska Longevity Bonus from \$150 to \$200 per month, and provide an effective date of July 1, 1980.

Year	Recipients	Increase	Months	Total Increase
FY 1981	8,221	x \$50	x 12	= \$4,932.6
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FY 1984	10,057	x 50	x 12	= 6,034.2
FY 1985	10,669	x 50	x 12	= 6,401.4

IV. DATE 12/19/79

PREPARED BY George T. Michael

AGENCY Department of Administration

PHONE 465-4401

Original: Legislative Finance

cc: Budget and Management

Prime Sponsor (First Legislator Named)

95-1
WTA



RECORDS



CERTIFICATION

I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O. Smith
Signature of Camera Operator

3/20/90
Date

SB 15

SENATE FINANCE COMMITTEE
BILL CHECKLIST

1. Original Bill Document ✓
2. History Cover Form ✓
3. Printed Copies:
 Original Bill ✓
 Committee Substitutes or
 Amendments —
4. Committee Report Form ✓
5. Fiscal Note:
 In File ✓
 Requested Date
6. Backup:
 Handouts
 Letter from Governor
 Letter from Sponsor
 Other

A M E N D M E N T

OFFERED IN THE SENATE:

By: _____

To: _____ SENATE BILL No. 15

HOUSE BILL No. _____

PAGE: 1

LINE: 15

CHANGE 1979 to 1980.

THE LEGISLATURE OF THE STATE OF ALASKA
ELEVENTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. SB 15
 Title An Act increasing the Alaska Longevity Bonus and providing an effective date
 Requested by Senators Kerttula and Ferguson Date 1-26-79

II. FISCAL DETAIL

Agency Affected Department of Administration
 Program Category Affected Division of Pioneers' Benefits
 Budget Request Unit(s) Affected Alaska Longevity Bonus

EXPENDITURES (Thousands of Dollars)

	FY 79	FY 80	FY 81	FY 82	FY 83	FY 84
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.	0	4,482.6	4,736.4	4,990.2	5,244.0	5,497.8
TOTAL	0	4,482.6	4,736.4	4,990.2	5,244.0	5,497.8

FUNDING (Thousands of Dollars)

	FY 79	FY 80	FY 81	FY 82	FY 83	FY 84
GENERAL FUND	0	4,482.6	4,736.4	4,990.2	5,244.0	5,497.8
FEDERAL FUNDS						
OTHER (Specify)						

POSITIONS

	FY 79	FY 80	FY 81	FY 82	FY 83	FY 84
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

This bill would raise to \$200 the amount of the Alaska Longevity Bonus and provide an effective date of July 1, 1979

YEAR	RECIPIENTS		\$	MO.		TOTAL
FY 1980	7471	x	50	x 12	-	4,482.6
FY 1981	7894	x	50	x 12	-	4,736.4
FY 1982	8317	x	.50	x 12	-	4,990.2
FY 1983	8740	x	50	x 12	-	5,244.0
FY 1984	9163	x	50	x 12	-	5,497.8

IV. DATE February 26, 1979 PREPARED BY Marie E. Swanson
 AGENCY Longevity Bonus Program
 PHONE 465-4416
 Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

THE LEGISLATURE OF THE STATE OF ALASKA
ELEVENTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. S.B. 15

Title An Act increasing the Alaska Longevity Bonus & providing for an effective date.

Requested by Senators Kerttula & Ferguson Date 01/26/79

II. FISCAL DETAIL

Agency Affected Department of Administration

Program Category Affected Social & Economic Assistance to the Aged.

Budget Request Unit(s) Affected Alaska Longevity Bonus

EXPENDITURES (Thousands of Dollars)

	FY 80	FY 81	FY 82	FY 83	FY 84	FY 85
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
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	FY 80	FY 81	FY 82	FY 83	FY 84	FY 85
GENERAL FUND	0	4,932.6	5,299.8	5,667.0	6,034.2	6,401.4
FEDERAL FUNDS						
OTHER (Specify)						

POSITIONS

	FY 80	FY 81	FY 82	FY 83	FY 84	FY 85
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

Since submission of the Fiscal Note dated February 26, 1979, it has become apparent that the number of Alaskans who are eligible for the Longevity Bonus is increasing at a more rapid rate than anticipated. This revised Fiscal Note is based on a projection which includes actual experience from the beginning of FY 77 to the present time.

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IV. DATE 12/19/79

PREPARED BY George T. Michael

AGENCY Department of Administration

PHONE 465-4401

Original: Legislative Finance

cc: Budget and Management

Prime Sponsor (First Legislator Named)

Handwritten initials and signature



RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O Smith
Signature of Camera Operator

3/20/90
Date

THE LEGISLATURE OF THE STATE OF ALASKA
ELEVENTH LEGISLATURE

FISCAL NOTE

I. REQUEST
 Bill/Resolution No. CS SCR 20
 Title Goose Bay to Point Mac Kenzie Road
 Requested by Kerttula Date 3/30/79

II. FISCAL DETAIL
 Agency Affected DOT/PF
 Program Category Affected Design & Construction
 Budget Request Unit(s) Affected Highway Design & Construction

EXPENDITURES (Thousands of Dollars)

	FY 79	FY 80	FY 81	FY 82	FY 83	FY 84
100 PERSONAL SERVICES		20				
200 TRAVEL		5				
300 CONTRACTUAL		1450				
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL						

FUNDING (Thousands of Dollars)

GENERAL FUND		1475				
FEDERAL FUNDS						
OTHER (Specify)						

POSITIONS

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

The above funds would be sufficient for the design only of this project. Total cost of the project would be \$9,070,000 as indicated in the fiscal note for SB 230.

IV. DATE 4/9/79 PREPARED BY Harry Keller
 AGENCY DOT/PF
 PHONE 364-2121
 Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named).

INTRODUCTION

As a site for Alaskan industrial development, Point MacKenzie offers some substantial advantages. The Matanuska-Susitna Borough is growing rapidly, and its administrators and residents show an exceptional willingness to support large-scale industrial development.

The Borough is prepared to supply significant financial incentives to industrial developers. Low tax base land is available and low-interest financial assistance can be provided on short notice through the Borough's Power of Ports and other means. Planning and design efforts are now underway for extension of a road to the Point MacKenzie area, and long-term electrical power will be available on site due to hydroelectric projects planned for the Susitna River. Further, the Borough is in the process of preparing a comprehensive land-use planning document to assure compatibility of industrial development at the site with existing and future uses. The Point MacKenzie site is located about 50 road miles and less than 15 air miles from the major metropolitan city of Anchorage. This close proximity to the population center of the state provides additional economic advantages. Transportation costs are minimized, and all services and suppliers are readily accessible.

The location, together with the current trend toward development of attractive residential subdivisions in the area, enhances the overall desirability of the Matanuska-Susitna Borough as a location in which to settle. Residential settings offer full utilities and community services, as well as excellent access to recreational and cultural opportunities.

Physical features of the Point MacKenzie location, including climatic, geologic, and marine characteristics provide a site suitable for port development and large-scale industry. The following text describes in greater detail the character of the Point MacKenzie area and its natural and economic features.

For additional information regarding industrial development in the Matanuska-Susitna Borough, please contact the Borough offices in Palmer, Alaska. A list of contacts has been provided on page 26 for your convenience.

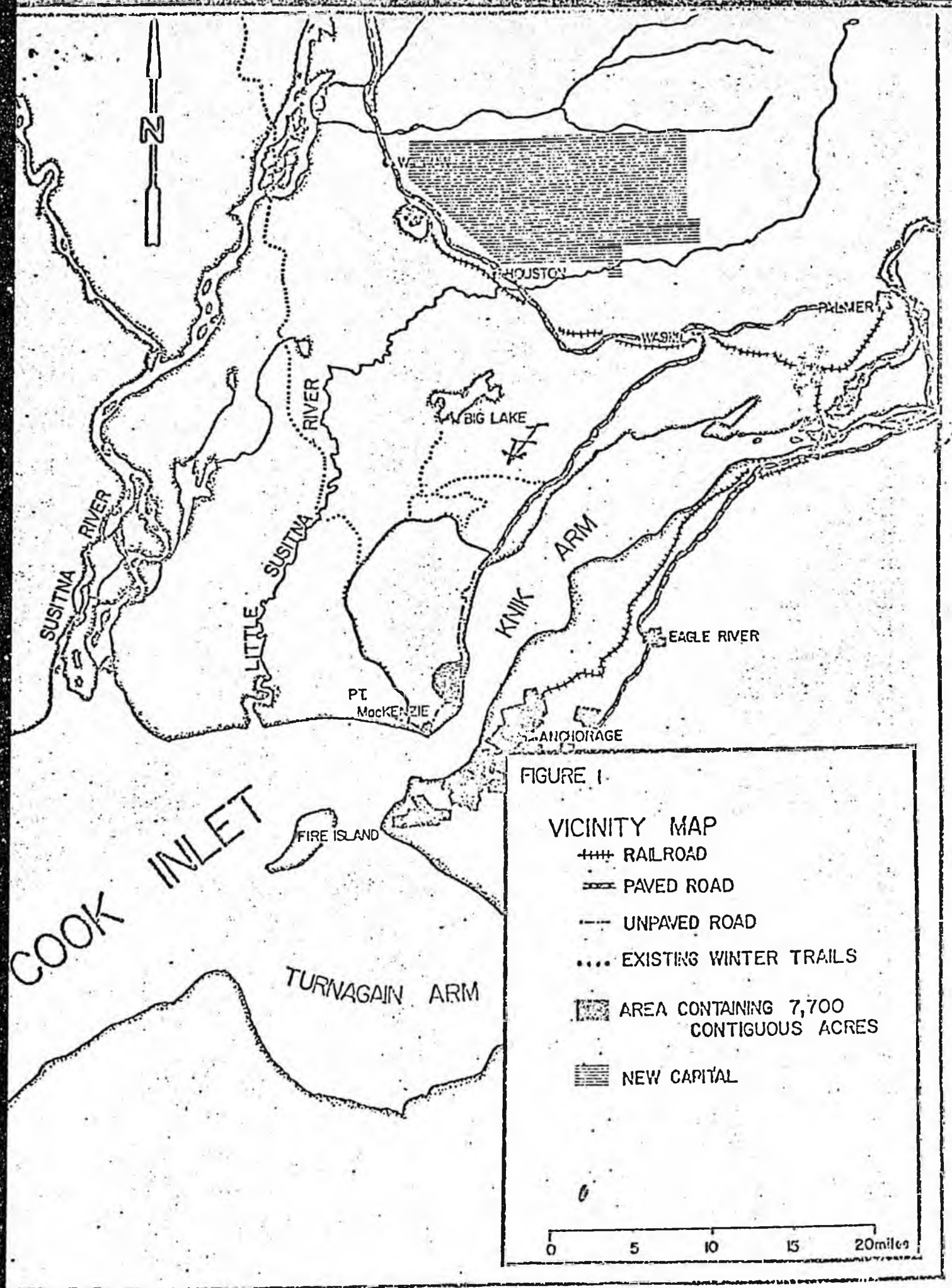
Land Access

Existing highway, as well as railroad access to the Point MacKenzie area is good, and site specific access needs can be met within one construction season. Land access to the Point MacKenzie area is gained through utilization of the existing Goose Bay Road, which is a high-quality paved road extending from Wasilla to a point about 0.8 miles north of an airstrip shown on Figure 1.

Several alternatives exist for funding the extension of the road system to a given site in the Point MacKenzie area. These consist of: 1) providing a secondary road under the provisions for "pioneer access roads" approved by the Borough and the State, 2) seeking cooperative state/federal funding for design and construction of a secondary road, or 3) the Borough can provide a secondary road extending to the port area. Planning and design work for the road extension project is currently under contract with construction of a road due to be completed by the Borough in 1979. The third alternative, above, represents the most economic and expeditious means of supporting immediate access needs for construction of industrial facilities. This road can be upgraded at any time in the future. It is anticipated that the required type of road access can be provided within a given specified time insuring that industrial developers can achieve timely initiation of their projects.

It is felt that the construction of access to the Point MacKenzie area will rekindle the State's interest in providing ferry service between the Matanuska-Susitna Borough and the Municipality of Anchorage.

The construction of a 23-mile railroad spur would connect Point MacKenzie to the Alaska Railbelt and provide a means of moving heavy bulk cargo to and from Point MacKenzie.



FISCAL NOTE

I. REQUEST
 Bill/Resolution No. S.B. 230
 Title Road from Goose Bay to Point MacKenzie
 Requested by Kerttula Date 2/23/79

II. FISCAL DETAIL
 Agency Affected DOT/PF
 Program Category Affected Design & Construction
 Budget Request Unit(s) Affected Highway Design & Construction

EXPENDITURES (Thousands of Dollars)

	FY 79	FY 80	FY 81	FY 82	FY 83	FY 84
100 PERSONAL SERVICES		100				
200 TRAVEL						
300 CONTRACTUAL		8600				
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES		370				
700 GRANTS, CLAIMS, ETC.						
TOTAL		9070				

FUNDING (Thousands of Dollars)

GENERAL FUND		9070				
FEDERAL FUNDS						
OTHER (Specify)						

POSITIONS

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

The Department's Highway Construction Cost Index indicates construction costs are increasing around 10% annually. The estimate in the Reconnaissance was \$8,270,000 and was made in the fall of 1978. The 1978 estimate has been adjusted to 1979 dollars.

IV. DATE 2-28-79 PREPARED BY Harry Keller
 AGENCY DOT/PF
 PHONE 364-3323
 Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

Original sponsor: Kerttula

Offered: 3/30/79
Referred: Rules

1 IN THE SENATE

BY THE FINANCE COMMITTEE

2 CS FOR SENATE CONCURRENT RESOLUTION NO. 20

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 ELEVENTH LEGISLATURE - FIRST SESSION

5 Relating to the construction of a
6 road from Goose Bay to Point
7 MacKenzie.

8 BE IT RESOLVED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 WHEREAS the Matanuska-Susitna Borough is one of the most rapidly expand-
10 ing localities in the state and has foreseen the opportunities that exist for
11 community expansion and industrial, commercial, residential and recreational
12 development within the Goose Bay - Point MacKenzie area by selecting a large
13 tract of state land as a part of its municipal land entitlement; and

14 WHEREAS land within the general vicinity of Goose Bay - Point MacKenzie
15 has long been considered to be prime agricultural and recreational property;
16 and

17 WHEREAS, with the state's rapid rise as a major supplier of natural
18 resources for the nation, the industrial value of the development of port
19 facilities at Point MacKenzie is apparent; and

20 WHEREAS the full potential of the land located in the Goose Bay - Point
21 MacKenzie area cannot be attained unless the Goose Bay road is extended 20.5
22 miles to Point MacKenzie;

23 BE IT RESOLVED by the Alaska State Legislature that the route for the
24 road should conform to the comprehensive master plan of the Matanuska-Susitna
25 Borough and provide access to state and borough land, including proposed
26 agricultural land and airport reserve land; and be it

27 FURTHER RESOLVED that the legislature respectfully requests the governor
28 to direct the commissioner of the Department of Transportation and Public
29 Facilities to design the extension of the Goose Bay Road and promptly

1 complete all planning necessary to begin design and construction.

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RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O. Smith
Signature of Camera Operator

3/23/90
Date

Funding Information
General Fund \$3,115,000
Other Funds -0-
\$3,115,000

Introduced: 1/16/79
Referred: Resources and
Finance

1 IN THE SENATE

BY ZIEGLER

2 SENATE BILL NO. 21

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 ELEVENTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act making a special appropriation to the Depart-
7 ment of Commerce and Economic Development, power pro-
8 ject revolving fund of the Alaska Power Authority; and
9 providing for an effective date."

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11 * Section 1. The sum of \$3,115,000 is appropriated from the general fund
12 to the Department of Commerce and Economic Development for payment to the
13 power project revolving fund of the Alaska Power Authority (44.56.170) for
14 costs associated with the Swan Lake hydroelectric project.

15 * Sec. 2. The unexpended and unobligated portion of this appropriation
16 lapses into the general fund on June 30, 1980.

17 * Sec. 3. This Act takes effect immediately in accordance with AS 01.10.-
18 070(c).

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SWAN LAKE HYDROELECTRIC PROJECT

CHAIRMAN - AND MEMBERS OF THE COMMITTEE

MY NAME IS TED FERRY, CHAIRMAN OF THE KETCHIKAN PUBLIC UTILITIES ADVISORY BOARD. WE ARE HERE TODAY TO TESTIFY ON BEHALF OF THE CITY OF KETCHIKAN AND THE KETCHIKAN GATEWAY BOROUGH FOR THE SWAN LAKE HYDROELECTRIC PROJECT.

I WOULD LIKE TO GIVE YOU A BRIEF HISTORY OF THE SWAN LAKE PROJECT TO DATE - AND THEN TURN OUR TESTIMONY OVER TO BOB ARNOLD REPRESENTING THE MANAGER OF KETCHIKAN PUBLIC UTILITIES.

THE SWAN LAKE HYDROELECTRIC PROJECT WAS FIRST RECOMMENDED FOR CONSTRUCTION TO THE U. S. CONGRESS BY THE BUREAU OF RECLAMATION IN 1951. FAILURE TO OBTAIN FUNDING AT THAT TIME LED TO A STATUS REPORT IN 1959 AND A RE-EVALUATION STUDY IN 1962. THE BENEFIT COST RATIO WAS FAVORABLE AND THE NEED FOR THE POWER WAS DEMONSTRATED.

NO FUNDING BECAME AVAILABLE FOR THE PROJECT AND KETCHIKAN REVERTED TO DEVELOPING A SMALL HYDROELECTRIC PROJECT AT LAKE SYLVIA. SUBSEQUENTLY, ALL ELECTRICAL DEMAND GROWTH HAS BEEN MET WITH THE INSTALLATION OF SEVERAL DIESEL GENERATORS.

STEADILY INCREASING DIESEL GENERATING COSTS FORCED KETCHIKAN TO AGAIN PURSUE THE DEVELOPMENT OF A LARGE SCALE HYDROELECTRIC PROJECT. THUS IT WAS THAT KETCHIKAN WORKED TOWARDS CREATION OF A STATE VEHICLE BY WHICH COMMUNITIES COULD SECURE LOW INTEREST LOANS FOR THE DEVELOPMENT OF HYDROELECTRIC PROJECTS.

THE "WATER RESOURCES REVOLVING LOAN FUND" WAS THE VEHICLE CREATED AND AT A LATER DATE; THE "ALASKA POWER AUTHORITY".

KETCHIKAN THEN PROCEEDED VIA R. W. BECK AND ASSOCIATES AND THE HELP MADE AVAILABLE BY YOU, THE LEGISLATURE, TOWARD THE DEVELOPMENT OF A LARGE-SCALE HYDROELECTRIC PROJECT. IN JUNE 1978, R. W. BECK AND ASSOCIATES PRESENTED THEIR APPRAISAL REPORT RECOMMENDING THAT THE CITY PROCEED WITH THE SWAN LAKE HYDROELECTRIC PROJECT.

YOU MAY ASK WHAT IS KETCHIKAN DOING TO DEMONSTRATE ITS "GOOD FAITH". FIRST, TO THE \$755,000 LOANED TO DATE BY THE STATE TO KETCHIKAN TOWARD THIS PROJECT; THE KETCHIKAN CITY COUNCIL AUTHORIZED THE ADDITION OF AN AMOUNT NOT TO EXCEED \$300,000 OUT OF ITS POCKET. SECOND, BY THE VERY NATURE OF THE STATE'S PROVISION OF FUNDS -- A LOAN, KETCHIKAN AS THE DEBTOR ASSUMES THE RISK.

BEFORE DEFERRING TO MR. ARNOLD FOR THE BALANCE OF OUR TESTIMONY, I WOULD LIKE TO EMPHASIZE THAT IT IS THE TIME SCHEDULING THAT IS CRITICAL AND THEREFORE ASK THAT YOU NOT ALLOW THIS PROJECT TO BE DELAYED BY ANOTHER YEAR'S LOSS OF FUNDING. , KETCHIKAN IS ASSUMING THE RISK THAT ADDITIONAL FINANCE CAN BE SECURED TO BRING THIS PROJECT ON LINE. CAN YOU, IN LIGHT OF THE IMPORTANCE TO ALASKA OF DEVELOPING AN ALTERNATIVE ENERGY SUPPLY - OTHER THAN OIL, NOT PROVIDE THE HELP NECESSARY TO DO THIS.



CITY OF KETCHIKAN

334 FRONT STREET

P. O. BOX 7300

TELEPHONE 907 233-3111

December 29, 1978

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Honorable Jay S. Hammond
Governor, State of Alaska
3rd Floor, State Capital
Pouch A
Juneau, Alaska 99811

Subject: Petition for budgetary support
for Swan Lake Hydroelectric Project
Ketchikan, Alaska

Dear Governor Hammond:

This letter is being transmitted to you to make you aware of the status of the Swan Lake Hydroelectric Project. In reality, it represents a petition to you from the Citizens and residents of the Ketchikan Gateway Borough to give budgetary support for the Swan Lake Project; and as such, is jointly signed and endorsed by the Vice Mayors of the Ketchikan Gateway Borough and the City of Ketchikan in the absence of Borough Mayor Carroll Fader and City Mayor William G. Moran.

Due to budgetary constraints it was necessary for you, as Governor of the State of Alaska, to cut the appropriation request of the Alaska Power Authority from approximately six million dollars (\$6,000,000) to five hundred thousand dollars (\$500,000) in FY 79. In so doing this resulted in the Swan Lake Hydroelectric Project appropriation request for FY 79 of one million four hundred thousand being reduced to three hundred thirty-five thousand dollars (\$335,000) by the Alaska Power Authority.

The City of Ketchikan, by City Council action, made available for the Project an amount equal to three hundred thousand dollars (\$300,000), thus matching the APA loan in order that the Project might continue. This continuation was only possible in that certain critical portions of the project work scheduled to be done in FY 79 were actually performed; the balance of the project work being deferred until FY 80. Fiscal year 1980 (FY 80) represents a crucial year for this Project and we ask you, as Governor, to consider the ramifications to Ketchikan of an additional years loss of, or substantial decrease in the FY 80's appropriation request for the Swan Lake Project.

Assuming that we do face an additional years loss of, or a substantial reduction in the FY 80 appropriation request, the Swan Lake Project commercial operation date of 1983 will of necessity

be deferred a year, and assuming that:

- (1) Load growth continues as expected (5% per year) in electrical energy. Note: Electrical energy for the ferry maintenance, major expansion of fisheries (bottom fishing) and sewage treatment plant (a major consumer) were not part of the projection.
- (2) Swan Lake Project is deferred for one year.
- (3) Inflation is at 7%.

Ketchikan will need to curtail Ketchikan area residents consumption of electricity in the winter of 1983. (an unacceptable alternative) or add an additional diesel generator (capital cost of \$4-\$6 million dollars). Additionally, this will mean an increase in the Project cost of \$6-\$7 million dollars due to inflation. This represents a total additional cost to the Ketchikan Gateway Borough residents of \$10-\$13 million dollars for one years delay in the Project.

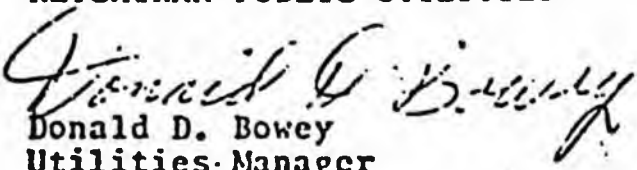
In our letter of December 12, 1978 to Representative Terry Gardiner (copy attached) with a carbon copy sent to your attention, we included all the substantiation for the previous statements.

The fiscal year 1980 appropriation request is crucial to the Ketchikan Gateway Borough. The Alaska Power Authority requested that Ketchikan update the appropriation request for the Swan Lake Project for FY 80, however, due to time constraints were unable to include that update in their budget request to you. Our appropriation request for the Swan Lake Project is three million one hundred fifteen thousand dollars (\$3,115,000).

We feel, as we have stated to the Board of Directors of the Alaska Power Authority, that every hydroelectric project brought on line through your efforts will be a legacy of foresightedness to the future inhabitants of the State of Alaska. We would add that this money does not represent construction monies and that we, as most other responsible persons, recognize the nonviability of revenue appropriations for construction monies of projects of this magnitude.

Very truly yours,

CITY OF KETCHIKAN DBA
KETCHIKAN PUBLIC UTILITIES


Donald D. Bowey
Utilities Manager

cc: Keith Specking
Eric Yould, APA
Terry Gardiner
Oral Freeman
Robert Ziegler
Borough Mayor & City Mayor



KETCHIKAN PUBLIC UTILITIES

334 FRONT STREET

P. O. BOX 7300 KETCHIKAN, ALASKA 99901

TELEPHONE 907-225-3111

7300

December 21, 1978

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MUNICIPALLY OWNED
ELECTRIC WATER PHONE

Representative Oral Freeman
2743 3rd Avenue
Ketchikan, Alaska 99901

Subject: Swan Lake Hydroelectric Project
Appropriation for Fiscal Year 1980

Dear Oral,

In reply to your request for the appropriation needed for the 1980 fiscal year to continue with the Swan Lake Project, I submit the following information.

1. \$750,000 - Complete all permitting, licensing, surveying and field investigations for the Project.
2. \$1,450,000 - Initiate final design of the Project facilities and prepare contract bid documents.
3. \$419,000 - Supervisory control system for Swan Lake Project.
4. \$496,000 - Supervisory control system for existing generating system (coordinating with Swan Lake system).

\$3,115,000

Total Appropriation Request

The supervisory control requirements for the Swan Lake Project should be coordinated with those for the existing generating plants and a common system installed that would serve all KPU plants. Accordingly, the estimate for Swan Lake includes the supervisory requirements in this budget in order that an integrated system can be developed. Since the master control terminal for the overall system, which would be installed at the Bailey Plant would commonly serve the existing plants as well as the Swan Lake Plant, it would have to be installed before the system could be made functional for the existing plants.

It is recommended that the total integrated system be included in the 1980 FY budget to provide for the capital investment requirements of automation of the existing system now and for extension of the system to the Swan Lake Plant later. This will result in considerable cost

savings as compared with installing one system for the existing plants initially and adding another for Swan Lake later. Our estimates are based on prorating the cost of the master terminal between the existing system requirements and the Swan Lake requirements. If a complete system were installed initially for the existing plants, and the Swan Lake Project portion deferred, the entire hardware and installation costs of the master station for the Bailey Plant would be assigned to the automation of the existing plants, with only the cost of one remote terminal at Swan Lake being deferred.

Accordingly, it is recommended that the funding for all of the integrated supervisory system be budgeted for FY 1980 and all of the equipment be procured initially. This will allow the master terminal and the remote terminals at the existing plants to be installed and placed in operation initially, with the installation of the Swan Lake remote unit to be deferred. The Swan Lake remote unit should be procured with the rest of the equipment to insure compatibility.

Very truly yours,

Donald D. Bowey, Utilities Manager

By Robert E. Arnold
Robert E. Arnold
Utilities Engineer

cc: Terry Gardiner
Robert Ziegler

STATE OF ALASKA

THE LEGISLATURE

BUDGET AND AUDIT COMMITTEE

AUDIT DIVISION
POUCH W—ALASKA OFFICE BUILDING

FINANCE DIVISION
POUCH WF—STATE CAPITOL

JUNEAU 99801

TO: Honorable Ernie Haugen
House Finance Committee

DATE: February 15, 1979

FROM: Milt Barker ^{MB}
Fiscal Analyst

SUBJECT: Power Project
Funding

The following loans have been made from the Power Project
Revolving Fund AS 44.56.170 (attached):

<u>Recipient</u>	<u>Project</u>	<u>Date</u>	<u>Amount</u>
City of Ketchikan	Swan Lake	10-04-78	\$200,000
City of Ketchikan	Swan Lake	11-28-78	135,000
Kodiak Electric Assn.	Terror Lake	10-04-78	100,000
Thomas Bay Power Authority	Tyee	11-28-78	120,000
Alaska Elec. Light & Power	Salmon Creek	04-24-78	<u>500,000</u>
Total			\$1,055,000

The following loans have been made from the Water Resources
Revolving Loan Fund AS 45.86 (attached):

<u>Recipient</u>	<u>Project</u>	<u>Date</u>	<u>Amount</u>
City of Petersburg	Crystal Lake	10-11-77	\$910,000
Ketchikan Pub. Utilities	Swan Lake	12-07-77	420,000
Kodiak Electric Assn.	Terror Lake	11-23-77	420,000
City & Borough of Sitka	Green Lake	10-06-76	450,000
Thomas Bay Power Auth.	Virginia Lake	09-06-78	<u>300,000</u>
Total			\$2,500,000

Other state funding for power projects has been as follows:

- 1) by a June 16, 1977 resolution of the Alaska Power Authority board, \$100,000 was provided to the Army Corps of Engineers for Susitna.
- 2) Ch. 152 SLA 77 provided for a \$1.6 million loan to Sitka for the Green Lake project followed by a \$7 million loan appropriated in Ch. 111 SLA 78.
- 3) Ch. 113 SLA 78 provided for a \$25,000 grant to the Thomas Bay Power Authority.

Neither the Power Project nor Water Resources Fund has additional funds available to loan.

There is also an Alternative Power Resource Revolving Loan Fund AS 45.88 (attached). However, no appropriation has ever been made to this fund and the limit on loan size is \$10,000.

It appears that the loan from the Power Project Revolving Fund to the Thomas Bay Power Authority was not made according to legal procedures. AS 44.56.170(c) requires regulations on loan criteria and standards to be established before making any loans from the Power Project Revolving Fund unless, under AS 44.56.170(f), a loan for the same project was already outstanding on July 13, 1978 from the Water Resources Revolving Loan Fund. Although public notice on proposed Alaska Power Authority regulations was given on August 7, 1978, final regulations have yet to be issued.

MB:pw

~~subdivision of the state; however, the authority may make payments in place of taxes in amounts equal to the real and personal property taxes which would be assessed on its real and personal property by each political subdivision in which its property is located to the same extent as if that property were private property and the authority were a non-public corporation. All bonds issued under this chapter are issued by a body corporate and public of this state and for an essential public and governmental purpose and the bonds and the interest and income on and from the bonds and all income of the authority are exempt from taxation except for transfer, inheritance and estate taxes. (§ 1 ch 278 SLA 1976; am § 15 ch 156 SLA 1978)~~

Effect of amendment. — The 1978 authority may make payments" to the end of the first sentence. amendment, effective July 13, 1978, added the language beginning "however, the

Article 4. Power Project Revolving Fund.

Section

170. Power project fund

Sec. 44.56.170. Power project fund. (a) There is established as a separate fund the power project revolving fund which shall be administered by the authority as a trust fund separate and distinct from any other money or funds of the authority, and which shall be composed of appropriated funds and interest earned on loans by the fund.

(b) The authority may make loans from the fund to electric utilities, regional electric authorities, cities, boroughs, regional and village corporations, village councils, and nonprofit marketing cooperatives to pay the costs of

(1) feasibility studies, preconstruction engineering, and design of any power projects;

(2) constructing, equipping, modifying, and expanding small-scale power production facilities or conservation facilities, limited to fossil fuel, wind power, tidal, geothermal, hydroelectric, or solar energy production and waste energy conservation facilities; and

(3) reconnaissance studies, preconstruction engineering, design, construction, equipping, modification, and expansion of potable water supply including surface storage and groundwater sources and transmission of water from surface storage to existing distribution systems.

(c) Before making any loans, except loans made under (f) of this section, from the power project revolving fund, the authority shall by regulation specify the standards for those loans with respect to the following:

(1) criteria regarding the eligibility of borrowers and of types of projects;

(2) standards regarding the technical and economic viability and revenue self-sufficiency of eligible projects;

(3) interest rates and other terms and conditions, and collateral or any other security required for loans; and

(4) other relevant criteria, standards, or procedures.

(d) Any loan made by the authority must be made according to the standards, criteria, and procedures established by regulation under this section.

(e) Repayment of the loans shall be secured in such manner as the authority determines is feasible to assure prompt repayment under a loan agreement entered into with the borrower. The authority may forgive repayment of loans made for reconnaissance studies if the study shows that a project is not feasible. Under a loan agreement, repayment may be deferred for 10 years or until the project for which the loan is made has achieved earnings from its operations sufficient to pay the loan, whichever is earlier.

(f) Projects for which loans are outstanding from the water resources revolving loan fund (AS 45.86) on July 13, 1978 may receive additional funding from the power project revolving loan fund for a term not exceeding 50 years and at an interest rate of not less than three nor more than five per cent a year on the unpaid balance. Repayment of loan principal and interest shall commence on the date of commercial operation of the project funded by the loan or 10 years from the date the loan is granted, whichever is earlier. (§ 1 ch 278 SLA 1976; am § 16 ch 156 SLA 1978)

Effect of amendment. — The 1978 amendment, effective July 13, 1978, added the language beginning "and which shall be composed" to the end of subsection (a), rewrote subsections (b) and (c), redesignated subsection (d) as subsection (e), added present subsection (d), added the present second sentence of present subsection (e), and in the present third

sentence of subsection (e), inserted "for 10 years or", substituted "for which the loan is made" for "with respect to which a loan is made," and added "whichever is earlier" to the end. The amendment also deleted former subsection (e), which defined "eligible borrower," and added subsection (f).

Article 5. General Provisions.

~~Section
180. Assessment, proposal, and construction of projects
210. Appropriations and reports~~

Section
224. Long-term plan
230. Definitions

Sec. 44.56.180. Assessment, proposal, and construction of projects.

(a) The authority shall, for each new project, determine the most appropriate means by which to finance a project which may include, but is not limited to,

- (1) the issuance of revenue bonds;
- (2) a guarantee of indebtedness by the Alaska Permanent Fund Corporation in accordance with AS 37.13.200;
- (3) an appropriation from the general fund; or

(4) any

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TRADE AND COMMERCE

§ 45.85.110

duly authorized claim against the fund, the commissioner shall, when sufficient money has been deposited in the fund and appropriated, satisfy unpaid claims in the order that the claims were originally filed, plus accumulated interest at the rate of eight per cent a year. (§ 1 ch 143 SLA 1974)

Sec. 45.85.080. False claims or documents. A person who files with the commissioner a notice, statement or other document required under this chapter which contains a wilful material misstatement of fact, is guilty of a misdemeanor and is punishable by imprisonment for a period of not more than one year, or a fine of not more than \$1,000, or by both. (§ 1 ch 143 SLA 1974)

Sec. 45.85.090. Right to subrogation. When the commissioner has paid to a judgment creditor from the real estate fund the sum ordered by the court, the commissioner shall be subrogated to all of the rights of the judgment creditor to the amount paid and the judgment creditor shall assign all of his right, title and interest in that portion of the judgment to the commissioner. Amounts subsequently realized by the commissioner on the judgment shall be deposited to the fund. (§ 1 ch 143 SLA 1974)

Sec. 45.85.100. Purchase of bond.

Repealed by § 1 ch 51 SLA 1977.

Editor's note. — The repealed section derived from § 1, ch. 143, SLA 1974.

Sec. 45.85.110. Disciplinary action against brokers and salesmen. This chapter neither limits the authority of the Real Estate Commission to take disciplinary action against any person licensed under AS 08.88, nor does repayment in full of all obligations to the real estate surety fund nullify or modify the effect of disciplinary proceedings brought under the provisions of AS 08.88. (§ 1 ch 143 SLA 1974)

Chapter 86. Water Resources Revolving Loan Fund.

Section
10. Fund established
20. Fund utilization
30. Loan fund source

Section
40. Administration of loans
50. Eligibility for project loans
60. Definitions

Effective date of chapter. — Section 2, effective on July 3, 1975, in accordance with ch. 218, SLA 1975, makes this chapter AS 01.10.070(c).

Sec. 45.86.010. Fund established. There is established as a separate fund the water resources revolving loan fund. Loans from this fund are to be used to develop and conserve in the public interest the water resources of Alaska. (§ 1 ch 218 SLA 1975; am § 1 ch 124 SLA 1977)

Effect of amendment. — The 1977 amendment deleted "using state revenues from mineral development" from the end of the section.

Legislative committee report. — For report on ch. 124, SLA 1977 (HB 356am), see 1977 Senate Journal p. 1290.

Sec. 45.86.020. Fund utilization. (a) Loans from the fund shall be for a term not to exceed 50 years, and the rate of interest shall be not less than three nor more than five per cent a year on the unpaid balance. The repayment schedule shall be as determined by the department. Repayment of a loan shall commence at the date of commercial operation of the project or 10 years from the date the loan is granted, whichever is sooner.

(b) The loans may be used for capital construction projects, for hydroelectric generation and potable water supply including surface storage and groundwater sources and transmission of water from surface storage to the existing distribution system, and development of hydroelectric generating facilities including transmission of power to the load center. Loans may be made to applicants for new or existing projects including feasibility and preconstruction engineering studies, expenses incurred in securing necessary permits and licenses, design of the project and construction of capital improvements. Existing hydroelectric and water supply projects may be expanded or rehabilitated with loan funds under this chapter if the rehabilitation and expansion is a capital improvement project.

(c) Loans shall be repaid to the fund by the borrower from revenue derived from the sale of electric power or water. (§ 1 ch 218 SLA 1975; am § 2 ch 124 SLA 1977)

Effect of amendment. — The 1977 amendment rewrote this section.

Sec. 45.86.030. Loan fund source. Receipts from mineral rentals and royalties shall be appropriated annually and deposited in the water resources revolving loan fund. (§ 1 ch 218 SLA 1975; am § 16 ch 218 SLA 1976)

Effect of amendment. — The 1976 amendment deleted "and from the Alaska mineral lease bonus permanent fund" following "rentals and royalties."

Sec. 45.86.040. Administration of loans. (a) Administration of the water resources revolving loan fund shall be performed by the Department of Commerce which is empowered to adopt procedures and

prohibit the chapter.

(b) There is a revolving loan fund, and its powers and duties shall be determined by the department.

(c) The department shall apply the revolving loan fund to projects of priority as determined by a public hearing approved due to the emergency (1977)

Effect of an amendment rewrite

Sec. 45.86.050. Eligible borrower. (1) it is a public utility (2) the utilization is economical interest on loan for furnishing the (SLA 1977)

Effect of an amendment, in "and" following

Sec. 45.86.050. (1) "commerce and (2) "department of development

Chapter

Section 10. Fund established 20. Powers and administration

§ 45.86.040

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promulgate the regulations necessary to carry out the provisions of this chapter.

(b) There is created within the department the Water Resources Revolving Loan Fund Committee chaired by the commissioner or his deputy, and including as members the director of the division of energy and power development and the director of the division of business loans. The committee shall review all applications referred to it for approval by the department.

(c) The department shall establish a priority list for the approval of project applications based upon a determination of which projects will better serve the interests of the state. An applicant may appeal the level of priority assigned to his application by requesting a review of the list of priorities by the committee. The committee, upon sufficient notice and a public hearing, may change an assigned priority. Applications not approved due to a lack of funds will retain the priority assigned and may be held for reconsideration. (§ 1 ch 218 SLA 1975; am § 3 ch 124 SLA 1977)

Effect of amendment. — The 1977 amendment rewrote subsections (b) and (c).

Sec. 45.86.050. Eligibility for project loans. A public utility is an eligible borrower for a project loan under this chapter if

(1) it is a public utility as defined in AS 42.05.701(2)(A) and (C);

(2) the utility can demonstrate in its loan application that the project is economically and technically feasible and, taking into account the low interest on loans under this chapter, is the most economical means of furnishing the proposed service. (§ 1 ch 218 SLA 1975; am § 4 ch 124 SLA 1977)

Effect of amendment. — The 1977 amendment, in paragraph (2), deleted "and" following "technically" and inserted commas following "feasible and" and following "this chapter."

Sec. 45.86.060. Definitions. In this chapter,

(1) "commissioner" means the commissioner of the Department of Commerce and Economic Development;

(2) "department" means the Department of Commerce and Economic Development. (§ 5 ch 124 SLA 1977)

Chapter 88. Alternative Power Resource Revolving Loan Fund.

Section

10. Fund established

20. Powers and duties of the department in administering the fund

Section

30. Loan terms

40. Sale or transfer of mortgages and notes

Sec. 45.88.010. Fund established. There is established in the Department of Commerce and Economic Development the alternative power resource revolving loan fund to carry out the purposes of this chapter. Loans made under this chapter are to be used to develop means of energy production utilizing energy sources other than fossil or nuclear fuel, including, but not limited to, windmills, water and solar power devices. The fund may be used for no other purpose. (§ 1 ch 29 SLA 1978)

Sec. 45.88.020. Powers and duties of the department in administering the fund. (a) The department may

(1) make loans for the purchase, construction, and installation of alternative power resources;

(2) promulgate regulations necessary to carry out the provisions of this chapter.

(b) The department shall develop eligibility standards for loans made under this chapter and adopt guidelines for the determination of loan terms. (§ 1 ch 29 SLA 1978)

Sec. 45.88.030. Loan terms. (a) A loan for the development of an alternative power resource under this chapter may not exceed \$10,000.

(b) The duration for repayment of the loan may not exceed 20 years.

(c) Loans made under this chapter may be used to finance no more than 30 per cent of the cost of purchase, construction, and installation of the alternative power resource.

(d) All principal and interest payments on loans made under this chapter shall be paid into the alternative power resource revolving loan fund.

(e) The rate of interest may not exceed eight per cent a year on the unpaid balance of the loan. (§ 1 ch 29 SLA 1978)

Sec. 45.88.040. Sale or transfer of mortgages and notes. (a) The commissioner may sell or transfer at par value or at a premium or discount to any bank or other private purchaser for cash or other consideration the mortgages and notes held by the Department of Commerce and Economic Development as security for loans made under this chapter.

(b) The commissioner may sell or transfer at par value to the Department of Revenue the mortgages and notes held by the Department of Commerce and Economic Development as security for loans made under this chapter. The Department of Revenue shall purchase all of these mortgages and notes offered, allowing the Department of Commerce and Economic Development a one half of one per cent service fee. (§ 1 ch 29 SLA 1978)

Section

10. Creation of a tou
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Alaska State Legislature

SENATOR
ROBERT H. ZIEGLER, SR.
P. O. BOX 979
KETCHIKAN, ALASKA 99901



POUCH V
JUNEAU, ALASKA 99811

Senate

January 26, 1979

To: Senator Sackett
From: Senator Ziegler
Re: Senate Bills 6 and 21

*Garrett -
Remind me to take
up when we get
them.*

Senate Bill 6 is in Senate Community and Regional Affairs. I suspect it will be coming your way soon. You'll remember you were courteous enough last year to insert miscellaneous items in the free conference budget for the west coast communities of Craig and Klawock. The Governor vetoed these items, stating in his veto message that he had been assured these items could be obtained elsewhere at no cost to the communities. This is not an accurate statement of fact. Both these villages are poverty stricken and to obtain the equipment they would have to put up at least 50% of the acquisition cost. This is a financial impossibility for them.

You already have Senate Bill 21, a straight shot \$3.5 million bill for the Swan Lake hydro project. I realize that in this day and age, \$3.5 million is a lot to be asking, but this is the last time Ketchikan is seeking a handout. We need this money for engineering, design and perhaps some site preparation. The balance of the funding, approximately \$80 million will be handled by local bond issues and long term debt financing when and if the state funding becomes available. We have had umpteen feasibility studies, and we are positive that the project is economically feasible, that we can repay all loans and, at the same time, that we are getting away from the high cost of diesel which can only go up.

should you see fit to let these bills escape the Senate, there's a strong possibility that the other two members of the Ketchikan delegation will be able to keep the funding for the projects in the designated amounts.

RHZ/pkz

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*Under Review
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THE LEGISLATURE OF THE STATE OF ALASKA
TENTH LEGISLATURE

FISCAL NOTE

I. REQUEST /Providing an effective date.
 Bill/Resolution No. SB 21 /Fund of the Alaska Power Authority and
 Title An Act making a special appropriation to the DCED Power Project Re.
 Requested by Senator Zieqler Date 1/16/79

II. FISCAL DETAIL
 Agency Affected Commerce and Economic Development
 Program Category Affected Economic Development
 Budget Request Unit(s) Affected Alaska Power Authority

EXPENDITURES (Thousands of Dollars)

	FY 77	FY 78	FY 79	FY 80	FY 81	FY 82
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
LOANS				3,115		
TOTAL				3,115		

FUNDING (Thousands of Dollars)

GENERAL FUND				3,115		
FEDERAL FUNDS						
OTHER (Specify)						

POSITIONS

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

Since the appropriation would be administered as a loan from the Power Project Revolving Loan Fund, there would be no fiscal impact in the operating budget of the Power Authority, and no additional positions would be required. The appropriation request consists of \$2,200,000 for geotechnical investigations, surveying, and final design of the Swan Lake project, \$419,000 for completion of a Supervisory Control System for the Swan Lake project and \$496,000 for completion of automation of existing generation facilities.

IV. DATE 1/24/79 PREPARED BY Terry McGuire
 AGENCY Alaska Power Authority
 PHONE 277-7641
 Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

San D. Cook