

LEG. FINANCE - BILLS 1979 - 1980 1134

HB 608 cont., thru HB 615 1139

1 or the proceeds of a permitted sale of, or insurance or prepayments on,
2 the mortgages; and

3 (4) the right of the corporation to repurchase the mortgages
4 at a predetermined price.

5 Sec. 18.58.120. ADMINISTRATIVE PROCEDURE. (a) Except for AS 44.-
6 62.310 and 44.62.312, regarding public meetings, and AS 44.62.320(a)
7 regarding legislative review of regulations, the Administrative Pro-
8 cedure Act (AS 44.62) does not apply to this chapter. The corporation
9 shall make available to members of the public copies of the regulations
10 adopted under this section. Within 45 days after adoption, the chairman
11 of the board shall submit a regulation adopted under this section to the
12 chairman of the Administrative Regulation Review Committee under AS 24.-
13 20.400 - 24.20.460.

14 (b) The board may adopt regulations to carry out the purposes of
15 this chapter by motion or by resolution or in any other manner permitted
16 by its bylaws.

17 Sec. 18.58.130. GENERAL POWERS. In addition to other powers
18 granted in this chapter, the corporation may

19 (1) sue and be sued in its own name;

20 (2) adopt an official seal;

21 (3) adopt bylaws for the regulation of its affairs and the
22 conduct of its business;

23 (4) receive, administer, and comply with the conditions and
24 requirements relating to an appropriation or gift, grant or donation of
25 property or money;

26 (5) make and execute agreements, contracts, and other instru-
27 ments necessary or convenient in the exercise of the powers and func-
28 tions of the corporation under this chapter, including contracts with
29 any person, firm, corporation, governmental agency or other entity;

1 (6) borrow money as provided in this chapter to carry out its
2 corporate functions, and issue its obligations as evidence of the bor-
3 rowing;

4 (7) procure insurance against a loss in connection with its
5 operation;

6 (8) purchase mortgage loans from private financial institu-
7 tions in the state in accordance with AS 18.58.140;

8 (9) do all acts necessary, convenient or desirable to carry
9 out the powers expressly granted or necessarily implied in this chapter.

10 Sec. 18.58.140. PURCHASE OF MORTGAGE LOANS. (a) The corporation
11 shall enter into contracts with private financial institutions in the
12 state to purchase housing mortgages issued by the private financial
13 institutions subject to the availability of money from appropriations to
14 the housing mortgage fund (AS 18.58.150) and from the sale of its bonds
15 and subject to the limitations in this section.

16 (b) The corporation may only purchase housing mortgages which are
17 for residential housing. In this subsection, "residential housing"
18 means a specific work or improvement undertaken primarily to provide
19 dwelling accommodations without limitation as to form of lawful occu-
20 pancy, whether rental, under contract, fee ownership, cooperative
21 housing, condominium or other lawful forms of ownership. "Residential
22 housing" may include the acquisition, construction, improvement or
23 rehabilitation of land and buildings.

24 (c) The corporation may only purchase mortgages which are con-
25 sidered by the corporation to be of the quality, type, and class to meet
26 the purchase standards imposed by private institutional mortgage in-
27 vestors.

28 (d) A contract entered into under this section shall provide that
29 the loan for which the mortgage to be purchased by the corporation is

1 made may not bear interest exceeding nine and one-half percent. The
2 contract shall also provide that the corporation agrees to purchase the
3 mortgage at a price which would be fair and reasonable if the underlying
4 loan were made at the then prevailing market rate of interest for
5 housing loans.

6 (e) The portion of the purchase price of a mortgage under this
7 section represented by the difference between the price to be paid for
8 the mortgage and the price which would be fair and reasonable for the
9 same mortgage if the loan for which the mortgage is made bore interest
10 at nine and one-half percent shall be paid from the housing mortgage
11 fund (AS 18.58.150) in accordance with the provisions of AS 18.58.150.

12 (f) The board shall adopt regulations in accordance with AS 18.-
13 58.120 for the administration of this section.

14 Sec. 18.58.150. HOUSING MORTGAGE FUND. (a) There is a special
15 fund of the state to be known as the housing mortgage fund which shall
16 be completely segregated and set apart from all other funds of the
17 state, and which is a trust fund for the uses and purposes of this
18 section and into and from which money shall be paid as provided in this
19 section. The housing mortgage fund shall be held by the commissioner of
20 revenue, subject to the power of the commissioner of commerce and eco-
21 nomic development to enter into and perform agreements for the use of
22 money in the housing mortgage fund and to pledge, assign or grant in-
23 terest in the housing mortgage fund as provided in this section. The
24 commissioner of commerce and economic development may enter into agree-
25 ments with the corporation for the exercise of a power or approval
26 relating to the housing mortgage fund under this section, including,
27 without limitation, agreements as to the use of money in the housing
28 mortgage fund, and agreements regarding the terms and conditions upon
29 which payments from the housing mortgage fund shall be made to the

1 corporation for mortgage loans purchased under AS 18.58.140. In con-
2 nection with these agreements the commissioner of commerce and economic
3 development may pledge, assign, or grant other interests in the housing
4 mortgage fund to the corporation as may be necessary or appropriate in
5 connection with the purchase of mortgage loans.

6 (b) The housing mortgage fund may be used only for the purpose
7 described in AS 18.58.140(e).

8 Sec. 18.58.160. BONDS AND NOTES. (a) The corporation, by resolu-
9 tion, may issue bonds and bond anticipation notes in order to provide
10 funds to carry out its purposes.

11 (b) The principal and interest on these bonds or notes is payable
12 from corporation funds, excluding funds in the housing mortgage fund.
13 Bond anticipation notes may be payable from the proceeds of the sale of
14 bonds or from the proceeds of sale of other bond anticipation notes, or
15 if bond or bond anticipation note proceeds are not available, the notes
16 may be paid from other funds or assets of the corporation. Bonds or
17 notes may be additionally secured by a pledge of a grant or contribution
18 from the federal government, or a corporation, association, institution
19 or person, or a pledge of money, income, or revenues of the corporation
20 from any source.

21 (c) Bonds or bond anticipation notes may be issued in one or more
22 series and shall be dated, bear interest at the rate or rates per year
23 or within the maximum rate, be in the denomination, be in the form,
24 either coupon or registered, carry the conversion or registration pro-
25 visions, have the rank or priority, be executed in the manner and form,
26 be payable from the sources in the medium of payment and place or places
27 inside or outside the state, be subject to authentication by a trustee
28 or fiscal agent, and be subject to the terms of redemption with or
29 without premium, as the resolution of the corporation may provide. Bond

1 anticipation notes shall mature at the time or times as may be deter-
2 mined by the corporation. Bonds shall mature at a time, not exceeding
3 50 years from their date, as may be determined by the corporation.
4 Before the preparation of definitive bonds or bond anticipation notes,
5 the corporation may issue interim receipts or temporary bonds or bond
6 anticipation notes, with or without coupons, exchangeable for bonds or
7 bond anticipation notes when these definitive bonds or bond anticipation
8 notes have been executed and are available for delivery.

9 (d) Bonds or bond anticipation notes may be sold in the manner, or
10 the terms, and at the price the corporation determines.

11 (e) If an officer whose signature or a facsimile of whose signa-
12 ture appears on bonds or notes or coupons attached to them ceases to be
13 an officer before the delivery of the bond, note or coupon, his signa-
14 ture or facsimile is valid the same as if he had remained in office
15 until delivery.

16 (f) In a resolution of the corporation authorizing or relating to
17 the issuance of bonds or bond anticipation notes, the corporation has
18 power by provisions in the resolution which will constitute covenants
19 of the corporation and contracts with the holders of the bonds or bond
20 anticipation notes

21 (1) to pledge to a payment or purpose all or any part of its
22 revenues to which its right then exists or may thereafter come into
23 existence, and the money derived from the revenues, and the proceeds of
24 any bonds or notes;

25 (2) to covenant against pledging all or any part of its
26 revenues, or against permitting or suffering a lien on the revenues or
27 its property;

28 (3) to covenant as to the use and disposition of any and all
29 payments of principal or interest received by the corporation on mort-

1 gage loans or other investments held by the corporation;

2 (4) to covenant as to establishment of reserves or sinking
3 funds and the making of provision for and the regulation and disposition
4 of the reserves or sinking funds;

5 (5) to covenant for or against limitations on a right to
6 sell or otherwise dispose of property of any kind;

7 (6) to covenant as to bonds and notes to be issued, and their
8 limitations, terms and conditions, and as to the custody, application
9 and disposition of the proceeds of the bonds and notes;

10 (7) to covenant as to the issuance of additional bonds or
11 notes, or as to limitations on the issuance of additional bonds or notes
12 and the incurring of other debts;

13 (8) to covenant as to the payment of the principal of or
14 interest on the bonds or notes, as to the sources and methods of the
15 payment, as to the rank or priority of the bonds or notes with respect
16 to a lien or security, or as to the acceleration of the maturity of the
17 bonds or notes;

18 (9) to provide for the replacement of lost, stolen, destroyed
19 or mutilated bonds or notes;

20 (10) to covenant against extending the time for the payment
21 of bonds or notes or interest on the bonds or notes;

22 (11) to covenant as to the redemption of bonds or notes and
23 privileges of their exchange for other bonds or notes of the corpora-
24 tion;

25 (12) to covenant to create or authorize the creation of
26 special funds of money to be held in pledge or otherwise for operating
27 expenses, payment or redemption of bonds or notes, reserves or other
28 purposes, and as to the use and disposition of the money held in the
29 funds;

1 (13) to establish the procedure, if any, by which the terms of
2 a contract or covenant with or for the benefit of the holders of bonds
3 or notes may be amended or abrogated, the amount of bonds or notes the
4 holders of which must consent to amendment or abrogation, and the manner
5 in which the consent may be given;

6 (14) to covenant as to the custody of any of its properties
7 or investments, their safekeeping and insurance, and the use and dis-
8 position of insurance money;

9 (15) to covenant as to the time or manner of enforcement or
10 restraint from enforcement of any rights of the corporation arising by
11 reason of or with respect to nonpayment of principal or interest of
12 mortgage loans;

13 (16) to provide for the rights and liabilities, powers and
14 duties arising upon the breach of a covenant, condition or obligation,
15 and to prescribe the events of default and the terms and conditions upon
16 which any or all the bonds, notes or other obligations of the corpora-
17 tion become or may be declared due and payable before maturity and the
18 terms and conditions upon which any such declaration and its conse-
19 quences may be waived;

20 (17) to vest in a trustee or trustees inside or outside the
21 state such property, rights, powers and duties in trust as the corpora-
22 tion may determine, which may include any or all of the rights, powers
23 and duties of any trustee appointed by the holders of bonds or notes,
24 and to limit or abrogate the right of the holders of bonds or notes of
25 the corporation to appoint a trustee under this chapter or limit the
26 rights, powers and duties of the trustee;

27 (18) to pay the costs or expenses incident to the enforcement
28 of the bonds or notes or of the provisions of the resolution or of a
29 covenant or agreement of the corporation with the holders of its bonds

1 or notes;

2 (19) to agree with a corporate trustee which may be a trust
3 company or bank having the powers of a trust company inside or outside
4 the state as to the pledging or assigning of revenues or funds to which
5 or in which the corporation has rights or interest; the agreement may
6 further provide for such other rights and remedies exercisable by the
7 trustee as may be proper for the protection of the holders of bonds or
8 notes of the corporation and not otherwise in violation of law and may
9 provide for the restriction of the rights of an individual holder of
10 bonds or notes of the corporation;

11 (20) to appoint and provide for the duties and obligations of
12 a paying agent or paying agents, or such other fiduciaries as the reso-
13 lution may provide inside or outside the state;

14 (21) to limit the rights of the holders of bonds or notes to
15 enforce a pledge or covenant securing bonds or notes;

16 (22) to make covenants other than and in addition to the
17 covenants expressly authorized in this section, of like or different
18 character, and to make the covenants to do or refrain from doing such
19 acts and things as may be necessary, or convenient and desirable, in
20 order to better secure bonds or notes or which, in the absolute dis-
21 cretion of the corporation, will tend to make bonds or notes more mar-
22 ketable, notwithstanding that the covenants, acts or things may not be
23 enumerated in this section.

24 Sec. 13.58.170. VALIDITY OF ANY PLEDGE. The pledge of assets or
25 revenues of the corporation to the payment of the principal or interest
26 on obligations of the corporation is valid and binding from the time the
27 pledge is made and any such assets or revenues are immediately subject
28 to the lien of the pledge without physical delivery or further act. The
29 lien of a pledge is valid and binding against all parties having claims

1 of any kind in tort, contract or otherwise against the corporation,
2 irrespective of whether those parties have notice of the lien of the
3 pledge. Nothing in this section prohibits the corporation from selling
4 assets subject to a pledge, except that a sale may be restricted by the
5 trust agreement or resolution providing for the issuance of the obliga-
6 tions.

7 Sec. 18.58.180. CAPITAL RESERVE FUND. (a) For the purpose of
8 securing any one or more issues of its obligations, the corporation may
9 establish one or more special funds, called "capital reserve funds", and
10 shall pay into those capital reserve funds (1) any money appropriated
11 and made available by the state for the purpose of any of those funds,
12 (2) any proceeds of the sale of its obligations, to the extent provided
13 in the resolution or resolutions of the corporation authorizing their
14 issuance, and (3) any other money which may be made available to the
15 corporation for the purposes of those funds from any other source. All
16 money held in a capital reserve fund, except as provided in this sec-
17 tion, shall be used as required, solely for (1) the payment of the
18 principal of obligations or of the sinking fund payments for those
19 obligations, (2) the purchase or redemption of obligations, (3) the
20 payment of interest on obligations, or (4) the payment of any redemption
21 premium required to be paid when those obligations are redeemed before
22 maturity; however, money in a fund may not be withdrawn from it at any
23 time in an amount which would reduce the amount of that fund to less
24 than the capital reserve requirement set out in (b) of this section,
25 except for the purpose of making, with respect to those obligations,
26 payment, when due, of principal, interest, redemption premiums and the
27 sinking fund payments for the payment of which other money of the cor-
28 poration is not available. Income or interest earned by, or increment
29 to, a capital reserve fund, due to the investment of the fund or any

1 other amounts in it, may be transferred by the corporation to other
2 funds or accounts of the corporation to the extent that the transfer
3 does not reduce the amount of the capital reserve fund below the capital
4 reserve fund requirement.

5 (b) If the corporation decides to issue obligations secured by a
6 capital reserve fund, the obligations may not be issued if the amount in
7 the capital reserve fund is less than such a percent, not exceeding 10
8 percent of the principal amount of all of those obligations secured by
9 that capital reserve fund then to be issued and then outstanding in
10 accordance with their terms, as may be established by resolution of the
11 corporation (called the "capital reserve fund requirement"), unless the
12 corporation, at the time of issuance of the obligations, deposits in the
13 capital reserve fund from the proceeds of the obligations to be issued
14 or from other sources, an amount which, together with the amount then in
15 the fund, will not be less than the capital reserve fund requirement.

16 (c) In computing the amount of a capital reserve fund for the
17 purpose of this section, securities in which all or a portion of the
18 funds are invested shall be valued at par or, if purchased at less than
19 par, at amortized costs as the term is defined by resolution of the
20 corporation authorizing the issue of the obligations, or by some other
21 reasonable method established by the corporation by resolution. Valua-
22 tion on a particular date shall include the amount of any interest
23 earned or accrued to that date.

24 (d) To assure the continued operation and solvency of the corpora-
25 tion for the carrying out of its corporate purposes, provision is made
26 in (a) of this section for the accumulation in capital reserve funds of
27 an amount equal to their capital reserve fund requirement.

28 (e) The chairman of the corporation shall annually, no later than
29 January 2, make and deliver to the governor and chairmen of the house

1 and senate finance committees his certificate stating the sum, if any,
2 required to restore any capital reserve fund to the capital reserve fund
3 requirement. The legislature may appropriate such a sum, and all sums
4 appropriated during the then current fiscal year by the legislature for
5 the restoration shall be deposited by the corporation in the proper
6 capital reserve fund. Nothing in this section creates a debt or lia-
7 bility of the state.

8 (f) Whenever the corporation has created and established a capital
9 reserve fund, the commissioner of revenue may lend surplus money in the
10 general fund to the corporation for deposit in a capital reserve fund in
11 an amount equal to the capital reserve fund requirement. The loans
12 shall be made on the terms and conditions agreed upon by the commis-
13 sioner of revenue and the corporation, including without limitation
14 terms and conditions providing that the loans need not be repaid until
15 the obligations of the corporation secured and to be secured by the
16 capital reserve fund are no longer outstanding.

17 Sec. 18.58.190. REMEDIES. A holder of obligations or coupons
18 attached to them issued under the provisions of this chapter, and a
19 trustee under a trust agreement or resolution authorizing the issuance
20 of the obligations, except as restricted by a trust agreement or reso-
21 lution, either at law or in equity, may enforce all rights granted under
22 this section or under the trust agreement or resolution, or under any
23 other contract executed by the corporation under this chapter, and may
24 enforce and compel the performance of all duties required by this chap-
25 ter or by the trust agreement or resolution to be performed by the
26 corporation or by an officer of it.

27 Sec. 18.58.200. NEGOTIABLE INSTRUMENTS. All obligations and
28 interest coupons attached to them are negotiable instruments under the
29 laws of this state, subject only to applicable provisions for registra-

1 tion.

2 Sec. 18.58.210. OBLIGATIONS ELIGIBLE FOR INVESTMENT. Obligations
3 issued under the provisions of this chapter are securities in which all
4 public officers and public bodies of the state and its political sub-
5 divisions, all insurance companies, trust companies, banking associa-
6 tions, investment companies, executors, administrators, trustees and
7 other fiduciaries may properly and legally invest funds, including
8 capital in their control or belonging to them. These obligations may be
9 deposited with any state or municipal officer of an agency or political
10 subdivision of the state for any purpose for which the deposit of bonds,
11 notes or obligations of the state is authorized by law.

12 Sec. 18.58.220. REFUNDING OBLIGATIONS. (a) The corporation may
13 provide for the issuance of refunding obligations for the purpose of
14 refunding obligations then outstanding which have been issued under the
15 provisions of this chapter, including the payment of a redemption pre-
16 mium on them and interest accrued or to accrue to the date of redemption
17 of the obligations. The issuance of the obligations, the maturities and
18 other details of them, the rights of the holders of them, and the
19 rights, duties and obligations of the corporation in respect to them are
20 governed by the provisions of this chapter which relate to the issuance
21 of obligations, insofar as those provisions may be appropriate.

22 (b) Refunding obligations may be sold or exchanged for outstanding
23 obligations issued under this chapter and, if sold, the proceeds may be
24 applied, in addition to any other authorized purposes, to the purchase,
25 redemption or payment of the outstanding obligations. Pending the
26 application of the proceeds of refunding obligations, with any other
27 available funds, to the payment of the principal, accrued interest and
28 any redemption premium on the obligations being refunded, and, if so
29 provided or permitted in the resolution authorizing the issuance of the

1 refunding obligations or in the trust agreement securing them, to the
2 payment of any interest on the refunding obligations and any expenses in
3 connection with the refunding, the proceeds may be invested in direct
4 obligations of, or obligations the principal of and the interest on
5 which are unconditionally guaranteed by, the United States of America
6 which mature or which will be subject to redemption, at the option of
7 the holders of them, not later than the respective dates when the pro-
8 ceeds, together with the interest accruing on them, will be required for
9 the purposes intended.

10 Sec. 18.58.230. CREDIT OF STATE NOT PLEDGED. (a) Obligations
11 issued under the provisions of this chapter do not constitute a debt,
12 liability or obligation of the state or of a political subdivision of
13 the state or . pledge of the faith and credit of the state or of the
14 political subdivision but are payable solely from the revenues or assets
15 of the corporation. Each obligation issued under this chapter shall
16 contain on its face a statement that the corporation is not obligated to
17 pay it nor the interest on it except from the revenues or assets pledged
18 for it and that neither the faith and credit nor the taxing power of the
19 state or of a political subdivision of the state is pledged to the
20 payment of the principal of or the interest on the obligation.

21 (b) Expenses incurred by the corporation in carrying out the
22 provisions of this chapter are payable from funds provided under this
23 chapter and no liability may be incurred by the corporation in excess of
24 these funds.

25 Sec. 18.58.240. OFFICERS NOT LIABLE. A member or other officer of
26 the corporation is not subject to personal liability or accountability
27 by reason of his execution of obligations or the issuance of them.

28 Sec. 18.58.250. ANNUAL REPORT. The corporation shall prepare and
29 transmit annually a report accounting to the governor and the legisla-

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ture for the efficient discharge of all responsibility assigned by law or by directive to the corporation.

Sec. 18.58.260. DEFINITIONS. In this chapter

(1) "corporation" means the Alaska Housing Mortgage Corporation created by this chapter;

(2) "board" means the board of directors of the corporation;

(3) "governmental agency" means a department, division, public agency, political subdivision, or other public instrumentality of the state or federal government;

(4) "obligations" means bonds or bond anticipation notes authorized to be issued by the corporation under the provisions of this chapter.

* Sec. 2. AS 18.56.010; 18.56.085; 18.56.088; 18.56.090(1) - (5), (7), (12) - (16), (22), (24) - (27); 18.56.092; 18.56.094; 18.56.100; 18.56.110; 18.56.115; 18.56.120; and 18.56.130 - 18.56.180 are repealed.

* Sec. 3. This Act takes effect immediately in accordance with AS 01.10.-070(c).

ALASKA STATE LEGISLATURE

ELEVENTH Legislature SECOND Session

HOUSE BILL NO. 608

By NEAKINS, BUCHHOLDT, COTTEN, MALONE, MILLER, ROGERS AND GARDNER

"An Act relating to housing loans; and providing for an effective date."

Housing loans

Introduced in the House 1/23, 1930

HISTORY IN THE HOUSE

19 30	Read first time and referred to Committee on Finance										
Jan. 23	Reported back with recommendation that										
	Read second time and										
	Read third time and										
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	Reconsideration										
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	Reported correctly engrossed										
	Signed by Speaker										
	Sent to Senate										
	CHIEF CLERK OF THE HOUSE										

HISTORY IN THE SENATE

19	Read first time and referred to Committee on										
	Reported back with recommendation that										
	Read second time and										
	Read third time and										
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PASS	Effective Date										
Yeas	Yeas										
Nays	Nays										
Absent	Absent										
Excused	Excused										
	Reported correctly engrossed										
	Signed by President										
	Returned to House										
	SECRETARY OF THE SENATE										

HISTORY IN THE HOUSE

19	Received from Senate
	Concurred in Senate amendment thus adopting: VOTE
	Failed to concur in Senate amendment; asked Senate to recede VOTE
	Senate receded from amendment VOTE
	Senate failed to recede from amendment VOTE
	CC appointed by House
	CC appointed by Senate
	CC adopted by House VOTE
	CC adopted by Senate VOTE
	To enrolling Reported correctly enrolled Sent to Governor by Governor
	Filed with Lt. Governor
	Chapter No.



RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O Smith
Signature of Camera Operator

3/20/90
Date

(11)

COMMITTEE REPORT

HOUSE

2/28/80

FURTHER:

Date: 4/18/80

Mr. Speaker:

The Committee on FINANCE has had HB 610

"An Act making a special appropriation to the Department of Administration, Older Alaskans Commission, for programs of benefit to older Alaskans; and providing for an effective date."

under consideration and (a majority of the committee) (the committee) reports it back with the following recommendations:

- do pass do not pass
- do pass with attached amendments(s)
- replace with CS for _____ same title
 new title
- and recommends _____
- AND attaches a "Letter of Intent" New Fiscal Note
- reports it back without ^{Individual} recommendation
- referred to the _____ Committee

**MEMBERS SIGNING
DO PASS**

Murphy

Winters

J. [unclear]

McKinnon

Freeman

**MEMBERS HAVING
OTHER RECOMMENDATIONS:**

Mr. Rev - J. M.

[unclear]

Freeman

Vice CHAIRMAN

Introduced: 1/24/80
Referred: Health, Education & Social
Services and Finance

Funding Information

General Fund	\$1,000,000
Other Funds	-0-
	<u>\$1,000,000</u>

BY THE RULES COMMITTEE BY REQUEST
OF THE LEGISLATIVE COUNCIL (for the
Interim Committee on Services for
the Elderly)

1 IN THE HOUSE

2 HOUSE BILL NO. 610

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 ELEVENTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act making a special appropriation to the Depart-
7 ment of Administration, Older Alaskans Commission, for
8 programs of benefit to older Alaskans; and providing
9 for an effective date."

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11 * Section 1. The sum of \$1,000,000 is appropriated from the general fund
12 to the Older Alaskans Commission, Department of Administration, for grants
13 for service programs to older Alaskans in accordance with the provisions of
14 AS 47.65.010 - 47.65.060.

15 * Sec. 2. The unexpended and unobligated portion of the appropriation
16 made by this Act lapses into the general fund June 30, 1981.

17 * Sec. 3. This Act takes effect on the effective date of a version of an
18 Act entitled, "An Act authorizing state aid for service programs for the
19 benefit of older Alaskans."
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Introduced: 1/24/80
Referred: Health, Education & Social
Services and Finance

Funding Information
General Fund \$1,000,000
Other Funds -0-
\$1,000,000

BY THE RULES COMMITTEE BY REQUEST
OF THE LEGISLATIVE COUNCIL (for the
Interim Committee on Services for
the Elderly)

1 IN THE HOUSE

2 HOUSE BILL NO. 610

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 ELEVENTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act making a special appropriation to the Depart-
7 ment of Administration, Older Alaskans Commission, for
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19 benefit of older Alaskans."

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POSITION PAPER
 ON
 HOUSE BILL NO. 610
 (Identical to Senate Bill #327)

"An Act making a special appropriation to the Department of Administration, Older Alaskans Commission, for programs of benefit to older Alaskans."

House Bill 610 provides for \$1 million dollars of state general funds in FY 81 to be appropriated to the Older Alaskans Commission (established by House Bill 618) in the Department of Administration. The additional monies would be utilized to provide grants for service programs of benefit to older Alaskans. The scope and design of these programs is elaborated in House Bill 611.


The Department of Health and Social Services recognizes that there are many services and programs needed by seniors that are currently not routinely provided at an adequate level by any public or private source. House Bill 610 would help to bridge that gap by providing funds for pilot projects to aid seniors and for expanded community grants.

The pilot project funds could be utilized to develop innovative programs that in the long run have a potential of cost-savings to the State and could be designed in such a way to fit the needs of Alaskan seniors. Such projects might be in the areas of home nursing, group homes or residential care as alternatives to costly institutionalization. Some funds might be earmarked for pilot projects to aid the quality of life for seniors. These might include low-cost denture program, training programs for those persons providing services to seniors (such as counselors) and other purposes.

The bill and its companion H.B. 611 would provide for increased community project grants. These funds could be used to cover rising costs of doing business by local senior centers to broaden the scope of existing senior center programs or to expand service into areas that are presently not served by any local program. We support the bill's requirement that sponsors receiving grants provide matching cash or in-kind funds based on ability to pay, as a condition to receiving the state grant funds.

The Department of Health and Social Services endorse the concept of providing for the ever increasing service needs of our seniors that cannot be supported by existing Aging funds. We would also like to refer the Committee to the Department's position paper on H.B. 618 - the creation of Older Alaskans Commission - and reconfirm our position that we do not believe it appropriate for the Commission to handle day-to-day grant management functions such as those anticipated by H.B. 610 and H.B. 611.

Approved by:


 Helen D. Beirnc, Commissioner
 Department of Health and Social
 Services

2-26-80
 (DATE)

FISCAL NOTE

I. REQUEST
 Bill/Resolution No. House Bill No. 610
 Title Spec. Appro. to Dept of Admin., Older Alaskans Comm. for prog. of benefit to older
 Requested by _____ Date Alaskans.

II. FISCAL DETAIL Department of Health and Social Services
 Agency Affected Department of Health and Social Services
 Program Category Affected Social and Economic Assistance to the Aged.
 BRU, Program, or Subprogram(s) Affected Office on Aging
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)
EXPENDITURES (Thousands of Dollars,

	FY 80	FY 81	FY 82	FY 83	FY 84	FY 85
100 PERSONAL SERVICES	-0-	-0-	-0-	-0-	-0-	-0-
200 TRAVEL	-0-	-0-	-0-	-0-	-0-	-0-
300 CONTRACTUAL	-0-	-0-	-0-	-0-	-0-	-0-
400 COMMODITIES	-0-	-0-	-0-	-0-	-0-	-0-
500 EQUIPMENT	-0-	-0-	-0-	-0-	-0-	-0-
600 LAND & STRUCTURES	-0-	-0-	-0-	-0-	-0-	-0-
700 GRANTS, CLAIMS, ETC.	-0-	-0-	-0-	-0-	-0-	-0-
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

FUNDING (Thousands of Dollars)

GENERAL FUND	-0-	-0-	-0-	-0-	-0-	-0-
FEDERAL FUNDS	-0-	-0-	-0-	-0-	-0-	-0-
OTHER (Specify Fund Source)	-0-	-0-	-0-	-0-	-0-	-0-

POSITIONS

FULL TIME	-0-	-0-	-0-	-0-	-0-	-0-
PART TIME	-0-	-0-	-0-	-0-	-0-	-0-
TEMPORARY	-0-	-0-	-0-	-0-	-0-	-0-

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named) XXXXXX
 Prepared by: M.D. Plotnick Date: 2/27/80
 Office: on Aging PH: 465-4903
 Department of Health & Social Services

33-001 (Rev. 12/79)
 Modify by DHSS (11-28-79)

Approval DHSS Mgt. & Bdgt: [Signature] Date: 2/27/80

Introduced: 1/24/80
Referred: Health, Education & Social
Services and Finance

Funding Information
General Fund \$1,000,000
Other Funds -0-
\$1,000,000

BY THE RULES COMMITTEE BY REQUEST
OF THE LEGISLATIVE COUNCIL (for the
Interim Committee on Services for
the Elderly)

1 IN THE HOUSE

2 HOUSE BILL NO. 610

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 ELEVENTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act making a special appropriation to the Depart-
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9 for an effective date."

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17 * Sec. 3. This Act takes effect on the effective date of a version of an
18 Act entitled, "An Act authorizing state aid for service programs for the
19 benefit of older Alaskans."

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RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O Smith
Signature of Camera Operator

3/20/90
Date

COMMITTEE REPORT

SENATE

5/20/80

FURTHER: None

Date: 5-26-80

Mr. President:

The Committee on FINANCE has had HB 610
making a special appropriation to the Dept. of Administration, Older Alaskans
Commission, for programs to benefit older Alaskans

under consideration and (a majority of the committee) (the committee)
reports it back with the following recommendations:

- do pass [] do not pass
[] do pass with attached amendments(s) [] same title
[] replace with CS for _____ [] new title
and recommends _____
[] AND attaches a "Letter of Intent" [] New Fiscal Note
 reports it back ^{with} without recommendation *as amended.*
[] referred to the _____ Committee

MEMBERS SIGNING
DO PASS

[Signature]
[Signature]
[Signature]

MEMBERS HAVING
OTHER RECOMMENDATIONS:

[Signature]

[Signature]
CHAIRMAN
[Signature]

SENATE AMENDMENT

By Senate Finance Committee

To: _____ SENATE BILL No. _____

To: _____ HOUSE BILL No. 610

PAGE: LINE:

Page 1, Line 7: Delete "Older Alaskans Commission"

Page 1, Line 12: Delete "Older Alaskans Commission"

Page 1, Lines 17 through 19: Delete all of existing
Section 3 and insert a new
Section 3 to read: "This Act
takes effect immediately."

Introduced: 1/24/80
Referred: Health, Education & Social
Services and Finance

Funding Information
General Fund \$1,000,000
Other Funds -0-
\$1,000,000

BY THE RULES COMMITTEE BY REQUEST
OF THE LEGISLATIVE COUNCIL (for the
Interim Committee on Services for
the Elderly)

1 IN THE HOUSE

2 HOUSE BILL NO. 610

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 ELEVENTH LEGISLATURE - SECOND SESSION

5 A BILL

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17 ~~* Sec. 3. This Act takes effect on the effective date of a version of an~~
18 ~~Act entitled, "An Act authorizing state aid for service programs for the~~
19 ~~benefit of older Alaskans."~~

20 *Sec 3 This act takes effect immediately*
21 *and*

PROGRAM:

SOCIAL AND ECONOMIC ASSISTANCE FOR THE AGED

BRU (S):

OFFICE ON AGING

It is the goal of the Office on Aging to improve the physical, emotional, and social well-being; the economic independence and the longevity of older Alaskans.

The Office on Aging is essentially the State's aging program's broker. Using federal and state matching funds, it contracts with senior citizen and community service groups for the provision of meals, transportation and other support services for the State's elderly (60 years or older) residents. The major programs operated by the Office on Aging include:

Social Services: Grants are awarded to community public and private non-profit organizations to provide any of an extensive variety of services for older Alaskans to enable them to live independently. Priority services are Access Services (transportation, escort, information and referral), outreach, in-home services, and legal services.

Nutrition Services: Grants are awarded to community public and private non-profit organizations to provide nutritious meals on a daily basis to older Alaskans. While most of the meals are served in congregate settings, a significant proportion of them are delivered to the homes of those who are unable to come to congregate meal sites.

Community Service Employment for Older Americans: Grants are awarded to community public and private non-profit organizations to provide subsidized employment for low-income persons 55 years old or older who have poor employment prospects. Enrollees are employed in part-time positions and perform community service functions.

Training: The Office on Aging receives a small block of training funds which must be used to support "aging network" training activities, planned in accordance with Federally specified guidelines.

Advocacy Assistance: The Office on Aging receives funds for the Older Americans Advocacy Assistance Program which is designed to assist states in meeting the new Federal mandates to operate a statewide Long Term Care Ombudsman program and to serve as the State's effective and visible advocate for the elderly. Advocacy functions under this program include provision of both personal and issues advocacy on behalf of institutionalized and noninstitutionalized older Alaskans for the purpose of helping them receive the benefits and rights to which they are already entitled and supporting them in their efforts to secure additional benefits.

The Governor's FY 01 budget recommendation for the Office on Aging includes a new federally funded statistical Clerk position whose duties would include tabulating and reporting Senior Citizen Employment program statistics for use by Federal and State agencies. The recommendation also provides for an expansion of the Senior Citizen Employment Program.

COMPONENT DESCRIPTION	79 AUTH	79 FINAL	79 ACT	80 AUTH	80 SUPL	80 RP	GOVERNOR
ADMINISTRATION	595.3	650.6	557.8	765.0		87.3	909.3
GRANTS	4045.1	4097.8	3275.3	5208.7		26.2	5373.3
XX TOTAL	4640.4	4748.4	3833.1	5973.7		113.5	6282.6
XX CHANGE VERSUS 80 AUTH							5.1%
OBJECT DESCRIPTION							
PERS. SERV.	433.9	479.8	452.5	520.0		12.4	694.4
TRAVEL	77.4	100.1	50.4	56.5		29.3	110.3
CONTRACTUAL	78.6	105.5	50.1	163.5		68.6	158.3
COMMODITIES	4.0	5.2	3.6	4.0		1.7	7.3
EQUIPMENT	1.4	7.5	5.7	2.8		1.5	9.8
GRANTS, CLMS	4045.1	4050.3	3270.8	5226.9			5292.9
MISC.							9.6
FUNDING SOURCE							
FED. RECEIPT	4316.0	4341.1	3481.6	5525.9		113.5	5665.7
G. F. MATCH	324.4	407.3	351.5	417.8			600.0
GENERAL FUND				30.0			16.9
XX GENERAL FUND CHANGE VS. 80 AUTH							37.7%
POSITIONS							
FULL-TIME	15.0	15.0	15.0	18.0			19.0
PART-TIME			7.0				6.0
STAFF MONTHS	180.0	180.0	190.5	216.0			276.0

POSITION PAPER
ON
HOUSE BILL NO. 610
(Identical to Senate Bill #327)

"An Act making a special appropriation to the Department of Administration, Older Alaskans Commission, for programs of benefit to older Alaskans."

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The Department of Health and Social Services endorse the concept of providing for the ever increasing service needs of our seniors that cannot be supported by existing Aging funds. We would also like to refer the Committee to the Department's position paper on H.B. 618 - the creation of Older Alaskans Commission - and reconfirm our position that we do not believe it appropriate for the Commission to handle day-to-day grant management functions such as those anticipated by H.B. 610 and H.B. 611.

Approved by:


Helen D. Beirne, Commissioner
Department of Health and Social
Services

276-80
(DATE)

I. REQUEST
 Bill/Resolution No. House Bill No. 610
 Title Spec. Appro. to Dept of Admin., Older Alaskans Comm. for prog. of benefit to older
 Requested by _____ Date _____ Alaskans.

II. FISCAL DETAIL Department of Health and Social Services
 Agency Affected _____
 Program Category Affected Social and Economic Assistance to the Aged.
 BRU, Program, or Subprogram(s) Affected Office on Aging
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 80	FY 81	FY 82	FY 83	FY 84	FY 85
100 PERSONAL SERVICES	-0-	-0-	-0-	-0-	-0-	-0-
200 TRAVEL	-0-	-0-	-0-	-0-	-0-	-0-
300 CONTRACTUAL	-0-	-0-	-0-	-0-	-0-	-0-
400 COMMODITIES	-0-	-0-	-0-	-0-	-0-	-0-
500 EQUIPMENT	-0-	-0-	-0-	-0-	-0-	-0-
600 LAND & STRUCTURES	-0-	-0-	-0-	-0-	-0-	-0-
700 GRANTS, CLAIMS, ETC.	-0-	-0-	-0-	-0-	-0-	-0-
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

FUNDING (Thousands of Dollars)

GENERAL FUND	-0-	-0-	-0-	-0-	-0-	-0-
FEDERAL FUNDS	-0-	-0-	-0-	-0-	-0-	-0-
OTHER (Specify Fund Source)	-0-	-0-	-0-	-0-	-0-	-0-

POSITIONS

FULL TIME	-0-	-0-	-0-	-0-	-0-	-0-
PART TIME	-0-	-0-	-0-	-0-	-0-	-0-
TEMPORARY	-0-	-0-	-0-	-0-	-0-	-0-

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named) _____
 Prepared by: M.D. Plotnick Date: 2/27/80
~~XXXXXX~~ Office: on Aging PH: 465-4903
 Department of Health & Social Services

33-001 (Rev. 12/79)
 Modify by DHSS (11-28-79)

Approval DHSS Mgt. & Bdgt: Mike O'Leary Date: 2/27/80

Introduced: 1/24/80
Referred: Health, Education & Social
Services and Finance

Funding Information
General Fund \$1,000,000
Other Funds -0-
\$1,000,000

BY THE RULES COMMITTEE BY REQUEST
OF THE LEGISLATIVE COUNCIL (for the
Interim Committee on Services for
the Elderly)

1 IN THE HOUSE

2 HOUSE BILL NO. 610

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 ELEVENTH LEGISLATURE - SECOND SESSION

5 A BILL

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16 made by this Act lapses into the general fund June 30, 1981.

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18 Act entitled, "An Act authorizing state aid for service programs for the
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RECORDS CERTIFICATION



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James O. Smith
Signature of Camera Operator

3/20/90
Date

Introduced: 1/24/80
Referred: Health, Education &
Social Services and Finance

BY THE RULES COMMITTEE BY REQUEST
OF THE LEGISLATIVE COUNCIL (for the
Interim Committee on Services for
the Elderly)

1 IN THE HOUSE

2 HOUSE BILL NO. 611

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 ELEVENTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act authorizing state aid for service programs for
7 the benefit of older Alaskans; and providing for an
8 effective date."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 * Section 1. AS 47 is amended by adding a new chapter to read:

11 CHAPTER 65. SERVICE PROGRAMS FOR OLDER ALASKANS.

12 Sec. 47.65.010. OLDER ALASKANS SERVICE PROGRAMS ACCOUNT. The
13 older Alaskans service programs account is established in the Department
14 of Administration. An amount to carry out the provisions of this chap-
15 ter may be appropriated annually by the legislature to the account. The
16 amount appropriated to the account shall be fully distributed by the
17 commission to sponsors of older Alaskans service programs in accordance
18 with the provisions of this chapter.

19 Sec. 47.65.020. GRANTS FOR COMMUNITY SERVICE PROGRAMS. Not less
20 than 60 percent of the amount appropriated by the legislature to the
21 account established in AS 47.65.010 shall be allocated annually by the
22 commission as community program grants to sponsors of older Alaskans
23 service programs. Payments shall be made on the basis of applications
24 submitted to the commission by sponsors of community programs.

25 Sec. 47.65.030. PILOT PROJECT GRANTS. (a) The balance of the
26 amount appropriated to the account established in AS 47.65.010 not
27 allocated under AS 47.65.020 shall be allocated annually by the commis-
28 sion as grants to support pilot projects for the benefit of older
29 Alaskans under this section.

1 (b) The commission shall adopt standards for pilot project grants
2 and, after adoption of the standards as regulations, in accordance with
3 the Administrative Procedure Act, shall apply the standards to determine
4 eligibility of applicants for pilot project grants. In awarding pilot
5 project grants, the commission shall

6 (1) enter into agreements with the project sponsor to operate
7 one or more of the selected pilot projects consistent with the standards
8 adopted;

9 (2) monitor and evaluate, in a written report, each pilot
10 project; the report shall include

11 (A) a description of the project and of the persons
12 served by it;

13 (B) the problems presented by the persons served by the
14 project;

15 (C) a description of the problems most effectively
16 handled by the project; and

17 (D) an estimate of projected cost of operation of the
18 project for the next three succeeding years.

19 Sec. 47.65.040. REQUIRED CONTRIBUTION BY SPONSOR. A sponsor
20 receiving a grant under this chapter shall contribute to the total cost
21 of the program or project. The contribution may be in cash or in-kind
22 services. The amount of the sponsor's contribution is determined by the
23 application of the formula

24 (average per capita full and true value of all
25 property in the municipality or community in which
26 the project or program takes place/average per capita full and
27 true value of all property in the state) x contri-
28 bution percentage

29 to the estimated total program or project cost as determined by the

1 commission at the time of aproval of a grant application. For purposes
2 of this subsection

3 (1) the contribution percentage for

4 (A) a program or project in a municipality or community
5 having a population of 5,000 or less is 10 percent of the total
6 program or project cost;

7 (B) a program or project in a municipality or community
8 having a population of 5,001 to 10,000 is 20 percent of the total
9 program or project cost; and

10 (C) a program or project in a municipality or community
11 having a population of more than 10,000 is 30 percent of the total
12 program or project cost;

13 (2) if an application is submitted for a program or project
14 in a municipality or community for which no average per capita full and
15 true property value determination has been made,

16 (A) if the population of the municipality or community
17 is 750 or more, the commission shall request the state assessor to
18 compute the average per capita full and true property value of that
19 municipality or community and report it;

20 (B) if the population is less than 750, the commission
21 may substitute for the average per capita full and true value of
22 property in the municipality or community an amount equal to the
23 average per capita full and true value of property in the smallest
24 municipality for which that amount has been determined by the state
25 assessor.

26 (3) the actual contribution rate of the sponsor may not
27 exceed the contribution percentage established in (1) of this section;

28 (4) the grant awarded by the commission may not exceed the
29 estimated total program or project cost as determined by the commission

1 less the contribution by the sponsor determined in accordance with this
2 section.

3 Sec. 47.65.050. ADMINISTRATIVE REQUIREMENTS. Payments received by
4 a sponsor under this chapter may be used only to meet costs of services
5 which the commission has determined directly benefit older Alaskans. A
6 payment may not be made by the commission under this section unless the
7 commission determines that

8 (1) the sponsor meets accepted standards of fiscal account-
9 ability for public funds;

10 (2) the sponsor can demonstrate, when requested, the actual
11 cost of services which it is providing for the benefit of older
12 Alaskans; and

13 (3) the sponsor agrees to make available, upon request, all
14 fiscal information relating to service for which payments are provided
15 under this chapter.

16 Sec. 47.65.060. DEFINITIONS. In AS 47.65.010 - 47.65.060,

17 (1) "commission" means the Older Alaskans Commission estab-
18 lished in AS 44.21.200;

19 (2) "older Alaskan" means a resident of Alaska who is 60
20 years of age and older;

21 (3) "service program" means the following general categories
22 of services to older Alaskans, including reasonable costs of adminis-
23 tration:

24 (A) nutritional programs;

25 (B) volunteer programs;

26 (C) programs for leisure-time and recreational activi-
27 ties;

28 (D) health services;

29 (E) housing services;

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- (F) legal services and assistance;
- (G) home health and homemaker services;
- (H) counseling;
- (I) information and referral services;
- (J) programs which train persons to work with or assist older Alaskans; and

(K) transportation services;

(4) "sponsor" means the provider of one or more service programs or pilot projects for the benefit of older Alaskans, including

- (A) a municipality of the state; and
- (B) a nonprofit corporation organized under the laws of the state.

* Sec. 2. This Act takes effect on the effective date of a version of an Act entitled, "An Act establishing an Older Alaskans Commission."

POSITION PAPER
ON
HOUSE BILL NO. 611
(Identical to Senate Bill 326)

"An Act authorizing state aid for service programs for the benefit of older Alaskans."

House Bill 611 creates a state aid program for providing services to benefit older Alaskans. The program would be administered by the Older Alaskans Commission, (created by House Bill 618). House Bill 611 would provide for grants for pilot projects and community service programs. Each sponsor receiving a grant would be required to provide cash or in-kind match, as a condition of receiving state grant funds. The amount of the sponsor contribution would be based on the community's ability to pay, which is determined by property values and the population planned to be served by the grants. The cost of the grants provided for in H.B. 610 is \$1 million dollars in state general funds in FY 81.

The Department of Health and Social Services recognizes that there are many programs and services needed by seniors that are currently not routinely provided by any public or private source. House Bill 610 would help bridge the gap by provided funds for pilot project to experiment on innovative and potential cost-saving ways to provide services to seniors and by providing funds for expanded community service grants.

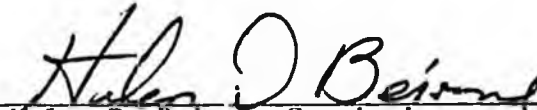
Potential Discussion Areas

1. With no requirement that the Commission consider geographical diversity of grant awards, it may be possible for the entire appropriation to go to a single area of the state, rather than be distributed equally throughout Alaska.
2. The Department of Health and Social Services prepares extensive needs assessments and state plans, especially in the areas of health and facility construction. It may be useful to include a requirement that the Commission utilize existing state plans and needs assessments in its evaluation of the merits of proposed projects.
3. The multitude of programs eligible for grants may provide a scattergun approach to service needs of seniors, rather than a clearly defined comprehensive look to solve a specific problem. For example, the needs for residential care in the state are great and could easily absorb the entire \$1 million dollars appropriation. It may be useful for the bill to include a list of priorities to assist the Commission in its deliberations. Such as, in the first year, a priority might be funding projects that have potential of long run cost effectiveness and provide for increased self-sufficiency of seniors.

4. We can foresee that such an extensive grant program that covers a multitude of services will attract alot of interest from many parties. This would require the Commission to process and evaluate many grant applications. These extensive grant reviews and evaluation processes could serve to bog down the Commission. Since it plans to meet only six (6) times a year, necessary coordination of programs and providing advice to state departments may be potentially neglected, as a result.

The Department of Health and Social Services supports the concepts embodied in House Bill 611. We would also like to refer the Committee to the Department's position paper on H.B. 618 - the creation of the Older Alaskans Commission - and reconfirm our position that we do not believe it appropriate for the Commission to handle day-to-day management functions such as those anticipated by House Bill 610 and House Bill 611.

Approved by:


Helen D. Beirne, Commissioner
Department of Health and Social
Services

2-26-80
(DATE)

ELEVENTH LEGISLATURE

FISCAL NOTE

I. REQUEST
 Bill/Resolution No. House Bill No. 611 / Senate Bill No. 326
 Title Authorizing state aid for service prog. for benefit of older Alaskans.
 Requested by _____ Date _____

II. FISCAL DETAIL Department of Health and Social Sevices
 Agency Affected _____
 Program Category Affected Social and Economic Assistance to the Aged.
 BRU, Program, or Subprogram(s) Affected Office on Aging
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)
EXPENDITURES (Thousands of Dollars)

	FY 80	FY 81	FY 82	FY 83	FY 84	FY 85
100 PERSONAL SERVICES	-0-	-0-	-0-	-0-	-0-	-0-
200 TRAVEL	-0-	-0-	-0-	-0-	-0-	-0-
300 CONTRACTUAL	-0-	-0-	-0-	-0-	-0-	-0-
400 COMMODITIES	-0-	-0-	-0-	-0-	-0-	-0-
500 EQUIPMENT	-0-	-0-	-0-	-0-	-0-	-0-
600 LAND & STRUCTURES	-0-	-0-	-0-	-0-	-0-	-0-
700 GRANTS, CLAIMS, ETC.	-0-	-0-	-0-	-0-	-0-	-0-
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

FUNDING (Thousands of Dollars)

GENERAL FUND	-0-	-0-	-0-	-0-	-0-	-0-
FEDERAL FUNDS	-0-	-0-	-0-	-0-	-0-	-0-
OTHER (Specify Fund Source)	-0-	-0-	-0-	-0-	-0-	-0-

POSITIONS

FULL TIME	-0-	-0-	-0-	-0-	-0-	-0-
PART TIME	-0-	-0-	-0-	-0-	-0-	-0-
TEMPORARY	-0-	-0-	-0-	-0-	-0-	-0-

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

Original: Legislative Finance Prepared by: M.D. Plotnick Date: 2/27/80
 cc: Budget and Management Division Office: on Aging PH: 465-4903
 Prime Sponsor (First Legislator Named) Department of Health & Social Services

33-001 (Rev. 12/79)
 Modify by DHSS (11-28-79)

Approval DHSS Mgt. & Bdgt: Mike Dalton Date: 2/27/80

Introduced: 1/24/80
Referred: Health, Education &
Social Services and Finance

BY THE RULES COMMITTEE BY REQUEST
OF THE LEGISLATIVE COUNCIL (for the
Interim Committee on Services for
the Elderly)

1 IN THE HOUSE

2 HOUSE BILL NO. 611

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 ELEVENTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act authorizing state aid for service programs for
7 the benefit of older Alaskans; and providing for an
8 effective date."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 * Section 1. AS 47 is amended by adding a new chapter to read:

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12 Sec. 47.65.010. OLDER ALASKANS SERVICE PROGRAMS ACCOUNT. The
13 older Alaskans service programs account is established in the Department
14 of Administration. An amount to carry out the provisions of this chap-
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16 amount appropriated to the account shall be fully distributed by the
17 commission to sponsors of older Alaskans service programs in accordance
18 with the provisions of this chapter.

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2 and, after adoption of the standards as regulations, in accordance with
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4 eligibility of applicants for pilot project grants. In awarding pilot
5 project grants, the commission shall

6 (1) enter into agreements with the project sponsor to operate
7 one or more of the selected pilot projects consistent with the standards
8 adopted;

9 (2) monitor and evaluate, in a written report, each pilot
10 project; the report shall include

11 (A) a description of the project and of the persons
12 served by it;

13 (B) the problems presented by the persons served by the
14 project;

15 (C) a description of the problems most effectively
16 handled by the project; and

17 (D) an estimate of projected cost of operation of the
18 project for the next three succeeding years.

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21 of the program or project. The contribution may be in cash or in-kind
22 services. The amount of the sponsor's contribution is determined by the
23 application of the formula

24 (average per capita full and true value of all
25 property in the municipality or community in which
26 the project or program takes place/average per capita full and
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29 to the estimated total program or project cost as determined by the

1 commission at the time of approval of a grant application. For purposes
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4 (A) a program or project in a municipality or community
5 having a population of 5,000 or less is 10 percent of the total
6 program or project cost;

7 (B) a program or project in a municipality or community
8 having a population of 5,001 to 10,000 is 20 percent of the total
9 program or project cost; and

10 (C) a program or project in a municipality or community
11 having a population of more than 10,000 is 30 percent of the total
12 program or project cost;

13 (2) if an application is submitted for a program or project
14 in a municipality or community for which no average per capita full and
15 true property value determination has been made,

16 (A) if the population of the municipality or community
17 is 750 or more, the commission shall request the state assessor to
18 compute the average per capita full and true property value of that
19 municipality or community and report it;

20 (B) if the population is less than 750, the commission
21 may substitute for the average per capita full and true value of
22 property in the municipality or community an amount equal to the
23 average per capita full and true value of property in the smallest
24 municipality for which that amount has been determined by the state
25 assessor.

26 (3) the actual contribution rate of the sponsor may not
27 exceed the contribution percentage established in (1) of this section;

28 (4) the grant awarded by the commission may not exceed the
29 estimated total program or project cost as determined by the commission

1 less the contribution by the sponsor determined in accordance with this
2 section.

3 Sec. 47.65.050. ADMINISTRATIVE REQUIREMENTS. Payments received by
4 a sponsor under this chapter may be used only to meet costs of services
5 which the commission has determined directly benefit older Alaskans. A
6 payment may not be made by the commission under this section unless the
7 commission determines that

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9 ability for public funds;

10 (2) the sponsor can demonstrate, when requested, the actual
11 cost of services which it is providing for the benefit of older
12 Alaskans; and

13 (3) the sponsor agrees to make available, upon request, all
14 fiscal information relating to service for which payments are provided
15 under this chapter.

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22 of services to older Alaskans, including reasonable costs of adminis-
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- (F) legal services and assistance;
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* Sec. 2. This Act takes effect on the effective date of a version of an Act entitled, "An Act establishing an Older Alaskans Commission."



RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O. Smith
Signature of Camera Operator

3/20/90
Date

SENATE AMENDMENT

By Senate Finance Committee

To: _____ SENATE BILL No. _____

To: _____ HOUSE BILL No. 611 am

PAGE:

LINE:

Page 5, Lines 15 and 16:

Delete XXXX all of "Section 2" and

insert a new Section 2 to read:

"This Act takes effect immediately."

Introduced: 1/24/80
Referred: Health, Education &
Social Services and Finance

BY THE RULES COMMITTEE BY REQUEST
OF THE LEGISLATIVE COUNCIL (for the
Interim Committee on Services for
the Elderly)

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~~* Sec. 2. This Act takes effect on the effective date of a version of an Act entitled, "An Act establishing an Older Alaskans Commission."~~

Sec 2 This act takes effect immediately

Introduced: 1/24/80
Referred: Health, Education &
Social Services and Finance

BY THE RULES COMMITTEE BY REQUEST
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PROGRAM: SOCIAL AND ECONOMIC ASSISTANCE FOR THE AGED

BRU (S): OFFICE ON AGING

It is the goal of the Office on Aging to improve the physical, emotional, and social well-being; the economic independence and the longevity of older Alaskans.

The Office on Aging is essentially the State's aging program's broker. Using federal and state matching funds, it contracts with senior citizen and community service groups for the provision of meals, transportation and other support services for the State's elderly (60 years or older) residents. The major programs operated by the Office on Aging include:

Social Services: Grants are awarded to community public and private non-profit organizations to provide any of an extensive variety of services for older Alaskans to enable them to live independently. Priority services are Access Services (transportation, escort, information and referral, outreach), In-home Services, and Legal Services.

Nutrition Services: Grants are awarded to community public and private non-profit organizations to provide nutritious meals on a daily basis to older Alaskans. While most of the meals are served in congregate settings, a significant proportion of them are delivered to the homes of those who are unable to come to congregate meal sites.

Community Service Employment for Older Americans: Grants are awarded to community public and private non-profit organizations to provide subsidized employment for low-income persons 55 years old or older who have poor employment prospects. Enrollees are employed in part-time positions and perform community service functions.

Training: The Office on Aging receives a small block of training funds which must be used to support "aging network" training activities, planned in accordance with Federally specified guidelines.

Advocacy Assistance: The Office on Aging receives funds for the Older Americans Advocacy Assistance Program which is designed to assist states in meeting the new federal mandates to operate a statewide Long Term Care Ombudsman program and to serve as the State's effective and visible advocate for the elderly. Advocacy functions under this program include provision of both personal and issues advocacy on behalf of institutionalized and noninstitutionalized older Alaskans for the purpose of helping them receive the benefits and rights to which they are already entitled and supporting them in their efforts to secure additional benefits.

The Governor's FY 81 budget recommendation for the Office on Aging includes a new federally funded statistical Clerk position whose duties would include tabulating and reporting Senior Citizen Employment program statistics for use by Federal and State agencies. The recommendation also provides for an expansion of the Senior Citizen Employment Program.

COMPONENT DESCRIPTION	79 AUTH	79 FINAL	79 ACT	80 AUTH	80 SUPL	80 RP	GOVERNOR
ADMINISTRATION	595.3	650.6	557.8	765.0		87.3	909.3
GRANTS	4045.1	4097.8	3275.3	5208.7		26.2	5373.3
XX TOTAL	4640.4	4748.4	3833.1	5973.7		113.5	6282.6
XX CHANGE VERSUS 80 AUTH							5.1%
OBJECT DESCRIPTION							
PERS. SERV.	433.9	479.8	452.5	520.0		12.4	694.4
TRAVEL	77.4	100.1	50.4	56.5		29.3	110.3
CONTRACTUAL	78.6	105.5	50.1	163.5		68.6	158.3
COMMODITIES	4.0	5.2	3.6	4.0		1.7	7.3
EQUIPMENT	1.4	7.5	5.7	2.8		1.5	9.8
GRANTS, CLMS	4045.1	4050.3	3270.8	5226.9			5292.9
MISC.							9.6
FUNDING SOURCE							
FED. RECEIPT	4316.0	4341.1	3481.6	5525.9		113.5	5665.7
G. F. MATCH	324.4	407.3	351.5	417.8			600.0
GENERAL FUND				30.0			16.9
XX GENERAL FUND CHANGE VS. 80 AUTH							37.7%
POSITIONS							
FULL-TIME	15.0	15.0	15.0	18.0			19.0
PART-TIME			7.0				6.0
STAFF MONTHS	180.0	180.0	190.5	216.0			276.0

POSITION PAPER
ON
HOUSE BILL NO. 611
(Identical to Senate Bill 326)

"An Act authorizing state aid for service programs for the benefit of older Alaskans."

House Bill 611 creates a state aid program for providing services to benefit older Alaskans. The program would be administered by the Older Alaskans Commission, (created by House Bill 618). House Bill 611 would provide for grants for pilot projects and community service programs. Each sponsor receiving a grant would be required to provide cash or in-kind match, as a condition of receiving state grant funds. The amount of the sponsor contribution would be based on the community's ability to pay, which is determined by property values and the population planned to be served by the grants. The cost of the grants provided for in H.B. 610 is \$1 million dollars in state general funds in FY 81.

The Department of Health and Social Services recognizes that there are many programs and services needed by seniors that are currently not routinely provided by any public or private source. House Bill 610 would help bridge the gap by provided funds for pilot project to experiment on innovative and potential cost-saving ways to provide services to seniors and by providing funds for expanded community service grants.

Potential Discussion Areas

1. With no requirement that the Commission consider geographical diversity of grant awards, it may be possible for the entire appropriation to go to a single area of the state, rather than be distributed equally throughout Alaska.
2. The Department of Health and Social Services prepares extensive needs assessments and state plans, especially in the areas of health and facility construction. It may be useful to include a requirement that the Commission utilize existing state plans and needs assessments in its evaluation of the merits of proposed projects.
3. The multitude of programs eligible for grants may provide a scattergun approach to service needs of seniors, rather than a clearly defined comprehensive look to solve a specific problem. For example, the needs for residential care in the state are great and could easily absorb the entire \$1 million dollars appropriation. It may be useful for the bill to include a list of priorities to assist the Commission in its deliberations. Such as, in the first year, a priority might be funding projects that have potential of long run cost effectiveness and provide for increased self-sufficiency of seniors.

4. We can foresee that such an extensive grant program that covers a multitude of services will attract alot of interest from many parties. This would require the Commission to process and evaluate many grant applications. These extensive grant reviews and evaluation processes could serve to bog down the Commission. Since it plans to meet only six (6) times a year, necessary coordination of programs and providing advice to state departments may be potentially neglected, as a result.

The Department of Health and Social Services supports the concepts embodied in House Bill 611. We would also like to refer the Committee to the Department's position paper on H.B. 618 - the creation of the Older Alaskans Commission - and reconfirm our position that we do not believe it appropriate for the Commission to handle day-to-day management functions such as those anticipated by House Bill 610 and House Bill 611.

Approved by:

Helen D. Beirne
Helen D. Beirne, Commissioner
Department of Health and Social
Services

2-26-80
(DATE)

I. REQUEST
 Bill/Resolution No. House Bill No. 611 / Senate Bill No. 326
 Title Authorizing state aid for service prog. for benefit of older Alaskans.
 Requested by _____ Date _____

II. FISCAL DETAIL Department of Health and Social Services
 Agency Affected _____
 Program Category Affected Social and Economic Assistance to the Aged.
 BRU, Program, or Subprogram(s) Affected Office on Aging
 (Note: If more than one budget componen. is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 80	FY 81	FY 82	FY 83	FY 84	FY 85
100 PERSONAL SERVICES	-0-	-0-	-0-	-0-	-0-	-0-
200 TRAVEL	-0-	-0-	-0-	-0-	-0-	-0-
300 CONTRACTUAL	-0-	-0-	-0-	-0-	-0-	-0-
400 COMMODITIES	-0-	-0-	-0-	-0-	-0-	-0-
500 EQUIPMENT	-0-	-0-	-0-	-0-	-0-	-0-
600 LAND & STRUCTURES	-0-	-0-	-0-	-0-	-0-	-0-
700 GRANTS, CLAIMS, ETC.	-0-	-0-	-0-	-0-	-0-	-0-
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

FUNDING (Thousands of Dollars)

GENERAL FUND	-0-	-0-	-0-	-0-	-0-	-0-
FEDERAL FUNDS	-0-	-0-	-0-	-0-	-0-	-0-
OTHER (Specify Fund Source)	-0-	-0-	-0-	-0-	-0-	-0-

POSITIONS

FULL TIME	-0-	-0-	-0-	-0-	-0-	-0-
PART TIME	-0-	-0-	-0-	-0-	-0-	-0-
TEMPORARY	-0-	-0-	-0-	-0-	-0-	-0-

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named) _____

Prepared by: M.D. Plotnick Date: 2/27/80
 Division/Office: on Aging PH: 465-4903
 Department of Health & Social Services



RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James A. Smith
Signature of Camera Operator

3/20/90
Date

(11)

COMMITTEE REPORT

HOUSE

4/14/80

FURTHER:

Date: 4/18/80

Mr. Speaker:

The Committee on FINANCE has had HB 615

"An Act relating to an exemption from municipal property taxation; and providing for an effective date."

under consideration and (a majority of the committee) (the committee) reports it back with the following recommendations:

- do pass [] do not pass
- [] do pass with attached amendments(s)
- [] replace with CS for _____ [] same title
[] new title
- and recommends _____
- [] AND attaches a "Letter of Intent" [] New Fiscal Note
- reports it back without ^{Individual} recommendation
- [] referred to the _____ Committee

MEMBERS SIGNING
DO PASS

Wes Perkins

McKinnon

Freeman

MEMBERS HAVING
OTHER RECOMMENDATIONS:

Mike - J.M.

Freeman
VICE CHAIRMAN

Introduced: 1/24/80
Referred: Health, Education & Social
Services and Finance

BY THE RULES COMMITTEE BY REQUEST
OF THE LEGISLATIVE COUNCIL (for the
Interim Committee on Services for
the Elderly)

1 IN THE HOUSE

2 HOUSE BILL NO. 615

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 ELEVENTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to an exemption from municipal pro-
7 perty taxation; and providing for an effective date."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 29.53.020(h) is amended to read:

10 (h) Except as provided in (g) of this section, nothing in (e) -
11 (1) [(1)] of this section affects similar exemptions from property taxes
12 granted by municipalities on September 10, 1972 or prevents munici-
13 palities from granting similar exemptions by ordinance as provided in AS
14 29.53.025.

15 * Sec. 2. AS 29.53.020 is amended by adding new subsections to read:

16 (j) One motor vehicle owned by a resident 65 years of age or older
17 on January 1 of the assessment year is exempt either from taxation on
18 its assessed value or from the registration tax established under
19 AS 28.10.431(b).

20 (k) The state shall reimburse a borough or city for tax revenues
21 lost to it under (j) of this section.

22 (l) The Department of Community and Regional Affairs shall adopt
23 regulations to implement the provisions of (g), (j), and (k) of this
24 section.

25 * Sec. 3. AS 28.10.411(d) is repealed.

26 * Sec. 4. This Act is retroactive to January 1, 1980.

27 * Sec. 5. This Act takes effect immediately in accordance with AS 01.10.-
28 070(c).

29

FISCAL NOTE

I. REQUEST

Bill/Resolution No. H. B. 615
 Title An Act Relating to Exemption from Municipal Property Taxation
 Requested by Rules Committee (Interim Committee on Services to the Elderly) Date 1-25-80

II. FISCAL DETAIL

Agency Affected Department of Community & Regional Affairs
 Program Category Affected Social Services (grant) Development (Administration)
 Budget Request Unit(s) Affected Senior Citizen Property Tax Exemption

EXPENDITURES (Thousands of Dollars)

	FY 79	FY 80	FY 81	FY 82	FY 83	FY 84
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	0	0	0	0	0	0

FUNDING (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify)						

POSITIONS

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

Reduces grant requirement for FY 81 from \$150,000 to \$120,000. There is no impact to administration.

Present law does not exempt seniors from ad valorem tax on their vehicles, just from state collected registration tax. This bill corrects the present law to exempt seniors from property tax on vehicles, statewide.

Present law pays municipalities that do not tax vehicles. This bill corrects law to only reimburse municipalities for revenue lost. This accounts for the reduced need for revenue to fund the program.

IV. DATE January 25, 1980 PREPARED BY LaDonna Brown
 AGENCY Local Government Assistance
 PHONE 465-4739

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

Introduced: 1/24/80
Referred: Health, Education & Social
Services and Finance

BY THE RULES COMMITTEE BY REQUEST
OF THE LEGISLATIVE COUNCIL (for the
Interim Committee on Services for
the Elderly)

1 IN THE HOUSE

2 HOUSE BILL NO. 615

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 ELEVENTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to an exemption from municipal pro-
7 perty taxation; and providing for an effective date."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 29.53.020(h) is amended to read:

10 (h) Except as provided in (g) of this section, nothing in (e) -
11 (1) [(i)] of this section affects similar exemptions from property taxes
12 granted by municipalities on September 10, 1972 or prevents munici-
13 palities from granting similar exemptions by ordinance as provided in AS
14 29.53.025.

15 * Sec. 2. AS 29.53.020 is amended by adding new subsections to read:

16 (j) One motor vehicle owned by a resident 65 years of age or older
17 on January 1 of the assessment year is exempt either from taxation on
18 its assessed value or from the registration tax established under
19 AS 28.10.431(b).

20 (k) The state shall reimburse a borough or city for tax revenues
21 lost to it under (j) of this section.

22 (l) The Department of Community and Regional Affairs shall adopt
23 regulations to implement the provisions of (g), (j), and (k) of this
24 section.

25 * Sec. 3. AS 28.10.411(d) is repealed.

26 * Sec. 4. This Act is retroactive to January 1, 1980.

27 * Sec. 5. This Act takes effect immediately in accordance with AS 01.10.-
28 070(c).

29



RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O. Smith
Signature of Camera Operator

3/20/90
Date

CATEGORY: SOCIAL SERVICES
PROGRAM: SOCIAL AND ECONOMIC ASSISTANCE FOR THE AGED

AGENCY: DEPARTMENT OF COMMUNITY AND REGIONAL AFFAIRS
BRU (s): SENIOR CITIZENS' TAX RELIEF

HB 615

The purpose of the Senior Citizens' Tax Relief program is to reduce the pressure upon Alaskan senior citizens to relocate their residences due to property taxation.

There are four services for senior citizens in this BRU: real property tax exemptions, special water and sewer assessment exemptions, housing rental tax equivalency payments, and motor vehicle tax exemptions.

Senior citizens apply to their local municipal governments for property tax exemptions and deferment of special assessments. The municipality verifies qualifying criteria, computes the amount of exempt tax and/or deferment, and submits the applications as a reimbursement request to the State Assessor's Office. The applications are audited, processed, and approved for reimbursement by the State Assessor's Office.

Tax equivalency payments for renters are determined through a formula applying the local millage rate to the annual rent paid. Senior citizens apply directly to the State Assessor's Office where the forms are audited, applicant data verified, payment amounts computed, and applications approved for reimbursement. The equivalency payment granted to senior citizens is limited by law to \$375 per year.

The property tax exemption and renters equivalency payments are totally forgiven, while a special assessment deferment becomes a lien on the property which is due and payable when the property comes into the ownership of an ineligible taxpayer.

Enacted by the Tenth Legislature, the motor vehicle tax exemption reimburses a city or borough for the amount of each exemption granted eligible resident (age 65 or over) for motor vehicles subject to state registration with a limit of one such exempted vehicle per eligible resident.

STATE OF ALASKA -- BUDGET UNIT SUMMARY

CATEGORY: SOCIAL SERVICES
AGENCY: DEPARTMENT OF COMMUNITY & REGIONAL AFFAIRS
PROGRAM: SENIOR CITIZENS TAX RELIEF

COMPONENT DESCRIPTION	79 AUTH	79 FINAL	79 ACT	80 AUTH	80 SUPL	80 RP	GOVERNOR
HOMEOWNERS' PROPERTY TAX EXEMP	2196.7	2196.7	1760.3	2535.0			2787.0
RENTERS' EQUIVALENCY, REBATE	314.2	314.2	94.9	200.1			158.0
WATER & SEWER ASSES. DEFER	201.6	201.6	33.2	256.5			46.6
MOTOR VEHICLE EXEMPTION	150.0	150.0	55.4	150.0			150.0
** TOTAL	2862.5	2862.5	1943.8	3141.6			3141.6
** CHANGE VERSUS 80 AUTH							
OBJECT DESCRIPTION							
GRANTS, CLMS	2862.5	2862.5	1943.8	3141.6			3141.6
FUNDING SOURCE							
GENERAL FUND	2862.5	2862.5	1943.8	3141.6			3141.6
** GENERAL FUND CHANGE VS. 80 AUTH							
POSITIONS							

CATEGORY: DEVELOPMENT
PROGRAM: COMMUNITY DEVELOPMENT

AGENCY: COMMUNITY AND REGIONAL AFFAIRS
BRU (S): LOCAL GOVERNMENT ASSISTANCE

HB
615

The Local Government Assistance BRU assists communities in attaining or sustaining viable units of local government according to established criteria. Particular emphasis is given to communities having local governments that are organized under state law with population less than 2,000. Components include Training and Development, State Assessor, Local Boundary Commission (Administration), Revenue Sharing (Administration) and Coastal Energy Impact Program.

The Training and Development Component provides local government officials with an opportunity to learn or improve skills needed to administer local government. Offices in Juneau, Anchorage, Nome and Bethel provide individual technical assistance for specific needs. Included in this program is the administration of Rural Development Assistance grants which, in FY 80, was in the Community and Rural Development BRU.

The State Assessor assists local government with procedures for determining local property taxes based on full and true value. This component also administers property relief programs, and researches economic data relating to property tax assessments and municipal financing.

The Local Boundary Commission component reviews and makes recommendations on requests for changes to or establishment of municipal boundaries. The intent is to ensure that the proposed changes will facilitate improvements in municipal services. This program also administers a grant program which makes grants of up to \$25,000 for newly incorporated municipalities or those assuming special new powers such as police and fire protection.

The Community Legal Assistance Component provides grants to local governments for the purpose of bolstering their legal capabilities by enabling them to purchase appropriate resources to resolve legal issues. These grants may not exceed \$20,000.

The Revenue Sharing Administration Component provides the personnel and expertise required to determine eligibility of municipalities to receive revenue sharing grants as well as determine their program allocation.

The Coastal Energy Impact Program is designed to assist those coastal communities, through federal grants from the U.S. Department of Commerce, who expect to be impacted by off-shore energy projects. Two positions will be federally funded in FY 81 to monitor existing grants and bond guarantees and to make future determinations on awarding bond guarantees from CEIP funds obligated to the Alaska Municipal Bond Bank.

COMPONENT DESCRIPTION	79 AUTH	79 FINAL	79 ACT	80 AUTH	80 SUPL	80 RP	GOVERNOR
TRAINING, DEVELOP, & RDA	473.4	515.3	471.6	488.9			740.9
STATE ASSESSOR	247.7	258.9	210.1	235.9			283.8
LOCAL BOUND. COMM-ADMIN	87.2	91.2	84.9	86.0			91.7
REVENUE SHARING ADMINISTRATION	85.4	89.9	77.8	72.5			73.7
COAST ENERGY IMPACT PROGRAM	364.7	836.4	585.2	376.9			585.2
ADMINISTRATION	592.9	625.2	578.5	598.5			
MM TOTAL	1851.3	2466.9	2008.1	1858.7			1775.3
MM CHANGE VERSUS 80 AUTH							-4.4%
OBJECT DESCRIPTION							
PERS. SERV.	1144.1	1184.9	1105.6	1179.8			952.9
TRAVEL	210.4	214.4	170.5	180.9			120.3
CONTRACTUAL	191.6	216.2	188.8	182.3			157.3
COMMODITIES	17.7	16.2	10.9	14.9			12.5
EQUIPMENT	6.5	8.5	8.4	2.1			29.1
LANDS/BLDGS	3.0	3.0	2.9	4.0			3.2
GRANTS, CLMS	278.0	823.7	521.0	294.7			500.0
FUNDING SOURCE							
FED. RECEIPT	448.7	1226.4	856.9	660.9			585.2
G. F. MATCH	71.0	77.3	67.9	71.0			
GENERAL FUND	1131.6	1163.2	1083.3	1126.8			1190.1
MM GENERAL FUND CHANGE VS 80 AUTH							-0.6%
POSITIONS							
FULL-TIME	34.0	34.0	34.0	34.0			25.0
PART-TIME	7.0	7.0	7.0	7.0			9.6
STAFF MONTHS	450.0	450.0	450.0	450.0			357.6

COMMITTEE REPORT
SENATE

5/22/80

FURTHER: None

Date: 5-26-80

Mr. President:

The Committee on FINANCE has had HB 615
relating to an exemption from municipal property taxation

under consideration and (a majority of the committee) (the committee)
reports it back with the following recommendations:

- do pass do not pass
- do pass with attached amendments(s)
- replace with CS for _____ same title
- new title
- and recommends _____
- AND attaches a "Letter of Intent" New Fiscal Note
- reports it back without recommendation
- referred to the _____ Committee

MEMBERS SIGNING
DO PASS

William

Bice Kay

Blenn Hedberg

MEMBERS HAVING
OTHER RECOMMENDATIONS:

John ...

John ...

CHAIRMAN

Introduced: 1/24/80
Referred: Health, Education & Social
Services and Finance

BY THE RULES COMMITTEE BY REQUEST
OF THE LEGISLATIVE COUNCIL (for the
Interim Committee on Services for
the Elderly)

1 IN THE HOUSE

2 HOUSE BILL NO. 615

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 ELEVENTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to an exemption from municipal pro-
7 perty taxation; and providing for an effective date."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 29.53.020(h) is amended to read:

10 (h) Except as provided in (g) of this section, nothing in (e) -
11 (1) [(i)] of this section affects similar exemptions from property taxes
12 granted by municipalities on September 10, 1972 or prevents munici-
13 palities from granting similar exemptions by ordinance as provided in AS
14 29.53.025.

15 * Sec. 2. AS 29.53.020 is amended by adding new subsections to read:

16 (j) One motor vehicle owned by a resident 65 years of age or older
17 on January 1 of the assessment year is exempt either from taxation on
18 its assessed value or from the registration tax established under
19 AS 28.10.431(b).

20 (k) The state shall reimburse a borough or city for tax revenues
21 lost to it under (j) of this section.

22 (l) The Department of Community and Regional Affairs shall adopt
23 regulations to implement the provisions of (g), (j), and (k) of this
24 section.

25 * Sec. 3. AS 28.10.411(d) is repealed.

26 * Sec. 4. This Act is retroactive to January 1, 1980.

27 * Sec. 5. This Act takes effect immediately in accordance with AS 01.10.-
28 070(c).

29

THE LEGISLATURE OF THE STATE OF ALASKA
ELEVENTH LEGISLATURE

HB 615

FISCAL NOTE

I. REQUEST

Bill/Resolution No. H. B. 615
 Title An Act Relating to Exemption from Municipal Property Taxation
 Requested by Rules Committee (Interim Committee on Services to the Elderly) Date 1-25-80

II. FISCAL DETAIL

Agency Affected Department of Community & Regional Affairs
 Program Category Affected Social Services (grant) Development (Administration)
 Budget Request Unit(s) Affected Senior Citizen Property Tax Exemption

EXPENDITURES (Thousands of Dollars)

	FY 79	FY 80	FY 81	FY 82	FY 83	FY 84
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	0	0	0	0	0	0

FUNDING (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify)						

POSITIONS

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

Reduces grant requirement for FY 81 from \$150,000 to \$120,000. There is no impact to administration.

Present law does not exempt seniors from ad valorem tax on their vehicles, just from state collected registration tax. This bill corrects the present law to exempt seniors from property tax on vehicles, statewide.

Present law pays municipalities that do not tax vehicles. This bill corrects law to only reimburse municipalities for revenue lost. This accounts for the reduced need for revenue to fund the program.

IV. DATE January 25, 1980 PREPARED BY LaDonna Brown
 AGENCY Local Government Assistance
 PHONE 465-4739

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

POSITION PAPER
Senate Bill No. 319
(Identical to House Bill 615)

"An Act relating to an exemption from municipal property taxation; and providing for an effective date."

The Department of Health and Social Services supports the intent of SB 319. The bill in its current form, however, seems to need clarification on two areas:

- 1) What happens in the case of a married couple? If both are 65 years of age or older, will they be entitled to exemptions on two vehicles?
- 2) What constitutes residency for purposes of this bill?

This bill will not impact on the Department of Health and Social Services but will impact on the Department of Community and Regional Affairs.

The Department of Health and Social Services recommends that Senate Bill 319 not be passed without revisions to address the above-stated concerns.

Recommended by: *M. D. Plotnick for*
M. D. Plotnick, Coordinator

Date: 1/25/80

Approved by: *[Signature]*
Commissioner
Department of Health and
Social Services

Date: 1/25/80

THE LEGISLATURE OF THE STATE OF ALASKA
ELEVENTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. SENATE BILL NO. 319 (Identical to House Bill 615)
 Title "An Act relating to an exemption from municipal property taxation;..."
 Requested by Rules Committee Date 1/15/80

II. FISCAL DETAIL

Agency Affected No impact on Department of Health and Social Services
 Program Category Affected _____
 Budget Request Unit(s) Affected _____

EXPENDITURES (Thousands of Dollars)

	FY 79	FY 80	FY 81	FY 82	FY 83	FY 84
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	0	0	0	0	0	0

For Department of Health and Social Services

FUNDING (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify)						

POSITIONS

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

No impact on Department of Health and Social Services.

IV. DATE 1/25/80 PREPARED BY *Chas. P. ...* M. D. Plotnick *Revised*
 AGENCY Department of Health and Social Services
 PHONE 465-4903

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

*Renewed by Michael Declaw
 Director of Mgt & Budget
 DHSS 1/25/80*