

LEG. FINANCE - BILLS 19 / 5 - 19 / 6 581

CSSB 578 thru SB 580



# RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O. Smith  
Signature of Camera Operator

2/8/90  
Date

"An Act relating to fiscal notes."

# COMMITTEE REPORT

HOUSE

2/5/76

Mr. Speaker:

Date 2-17-76

The Committee on FINANCE has had CSSB 578

under consideration. A Majority of the members of the Committee

( ) recommends it DO PASS

( ) recommends it DO NOT PASS

( ) recommends it DO PASS WITH ATTACHED AMENDMENT(S)

(x) recommends it BE REPLACED WITH <sup>House Finance</sup> CS FOR CS 578 AND THAT

CS FOR CR 578 DO PASS

( ) "and" recommends it BE REFERRED TO THE \_\_\_\_\_

COMMITTEE

( ) reports it back WITHOUT RECOMMENDATION

( ) "other"

Members signing the Majority report:

<u>[Signature]</u>	<u>[Signature]</u>	_____
<u>[Signature]</u>	<u>[Signature]</u>	_____
<u>[Signature]</u>	<u>[Signature]</u>	_____
<u>[Signature]</u>	<u>[Signature]</u>	_____

Members NOT concurring in the Majority report:

\_\_\_\_\_ recommends:

\_\_\_\_\_ recommends:

\_\_\_\_\_ recommends:

\_\_\_\_\_ recommends:

\_\_\_\_\_ recommends:

[Signature] Chairman

IN THE HOUSE

BY THE FINANCE COMMITTEE

HCS FOR SENATE BILL NO. 578

IN THE LEGISLATURE OF THE STATE OF ALASKA

NINTH LEGISLATURE - SECOND SESSION

A BILL

For an Act entitled: "An Act relating to fiscal notes."

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

\* Section 1. AS 24.30.035 is amended to read:

Sec. 24.30.035. FISCAL NOTES ON BILLS. (a) Following introduction, [Before a bill which would require increased appropriations by the state is reported to the rules committee,] there shall be attached to each [the] bill an estimate of the probable amount of the fiscal impact [appropriation increase] for the ensuing fiscal year and at least two succeeding fiscal years, or a statement to the effect that there is no fiscal impact. The fiscal note [estimate] or statement shall be prepared by the department or departments affected. In addition to the departmental fiscal note or statement, a member may prepare a fiscal note or statement for any bill introduced by the member.

(b) A bill presented by the governor for introduction in accordance with sec. 60(b) of this chapter and the uniform rules of the legislature shall have a fiscal note or statement to the effect that there is no fiscal impact attached to the bill before the bill is introduced.

To LAA for typing 2-17-76  
Promised 2-18-76

IN THE HOUSE

BY THE FINANCE COMMITTEE

HCS FOR SENATE BILL NO. 578

IN THE LEGISLATURE OF THE STATE OF ALASKA

NINTH LEGISLATURE - SECOND SESSION

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4       introduction, [Before a bill which would require increased  
5       appropriations by the state is reported to the rules  
6       committee,] there shall be attached to each [the] bill  
7       an estimate of the probable amount of the fiscal impact  
8       [appropriation increase] for the ensuing fiscal year and  
9       at least two succeeding fiscal years, or a statement to  
10       the effect that there is no fiscal impact. The fiscal  
11       note [estimate] or statement shall be prepared by the  
12       department or departments affected. In addition to the  
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15       introduced by the member.

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17       in accordance with sec. 60(b) of this chapter and the  
18       uniform rules of the legislature shall have a fiscal  
19       note or statement to the effect that there is no fiscal  
20       impact attached to the bill before the bill is introduced.  
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26       2-17-76

27       request for typed HCS  
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Original sponsor: The Finance Committee

Offered: 2/2/76  
Referred: Rules

1 IN THE SENATE

BY THE FINANCE COMMITTEE

2 CS FOR SENATE BILL NO. 578

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

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IN THE HOUSE

BY THE FINANCE COMMITTEE

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Original sponsor: The Finance Committee

Offered: 2/2/76  
Referred: Rules

1 IN THE SENATE

BY THE FINANCE COMMITTEE

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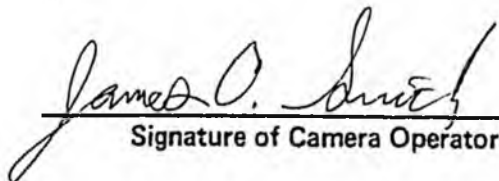
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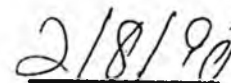


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Signature of Camera Operator

  
Date

# Committee Report

S E N A T E

2/21/76

Date

Mr. President:

The Committee on \_\_\_\_\_ has had \_\_\_\_\_

under consideration. A majority of the members of the Committee

- recommends it do pass
- recommends it do not pass
- recommends it do pass with attached amendment(s)
- recommends it be replaced with CS for \_\_\_\_\_ and that  
CS for \_\_\_\_\_ do pass
- (and) recommends it be referred to the \_\_\_\_\_  
committee
- reports it back without recommendation
- (other) \_\_\_\_\_

## MEMBERS SIGNING THE MAJORITY REPORT:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## MEMBERS NOT CONCURRING IN THE MAJORITY REPORT:

\_\_\_\_\_ recommends:  
\_\_\_\_\_ recommends:  
\_\_\_\_\_ recommends:  
\_\_\_\_\_ recommends:  
\_\_\_\_\_ recommends:

\_\_\_\_\_  
CHAIRMAN

Introduced: 1/26/76  
Referred: Finance

1 IN THE SENATE

BY THE FINANCE COMMITTEE

2 SENATE BILL NO. 578

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to fiscal notes."

7 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

8 \* Section 1. AS 24.30.035 is amended to read:

9       Sec. 24.30.035. FISCAL NOTES ON BILLS. (a) Before a bill which  
10 would require increased appropriations by the state is introduced  
11 [REPORTED TO THE RULES COMMITTEE], there shall be attached to the bill  
12 a fiscal note containing an estimate of the probable amount of the appro-  
13 priation increase for the ensuing fiscal year and at least two succeed-  
14 ing fiscal years. The fiscal note [ESTIMATE OR STATEMENT] shall be pre-  
15 pared by the department or departments affected.

16       (b) Before a bill which would provide increased revenues to the  
17 state is introduced, there shall be attached to the bill a fiscal note  
18 containing an estimate of the probable amount of revenue increase for  
19 the ensuing fiscal year and at least two succeeding fiscal years.



# RECORDS CERTIFICATION



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James O. Smith  
Signature of Camera Operator

2/8/90  
Date

2/25/76

# COMMITTEE REPORT

## SENATE

Mr. President:

Date 3/16/76

The Committee on FINANCE has had SB 579 coverage of former elected officials in the public employees retirement system under consideration. A Majority of the members of the Committee

- recommends it DO PASS
- recommends it DO NOT PASS
- recommends it DO PASS WITH ATTACHED AMENDMENT(S)
- recommends it BE REPLACED WITH CS FOR \_\_\_\_\_ AND THAT  
CS FOR \_\_\_\_\_ DO PASS
- "and" recommends it BE REFERRED TO THE \_\_\_\_\_  
COMMITTEE
- reports it back WITHOUT RECOMMENDATION
- "other"

Members signing the Majority report:

Bill Kay \_\_\_\_\_  
John B. ... \_\_\_\_\_  
... \_\_\_\_\_  
... \_\_\_\_\_

Members NOT concurring in the Majority report:

\_\_\_\_\_ recommends: no rec  
 \_\_\_\_\_ recommends: no rec  
 \_\_\_\_\_ recommends: no rec  
 \_\_\_\_\_ recommends:  
 \_\_\_\_\_ recommends:

Bill Kay Chairman

The Legislature of the State of Alaska  
 FISCAL NOTE  
 Second Session - Eighth Legislature

I. REQUEST

Bill Identification: CS for Senate Bill #579  
 Title: \_\_\_\_\_  
 Requested by: Senate Finance Date: 3/2/76  
 Return Date Requested: ASAP  
 Agency: Administration-Retirement Program: PERS

II. FISCAL DETAIL

Budget Request Unit(s) Affected: ALL  
 A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 76	FY 77	FY 78	FY 79	FY 80	FY 81
100 PERSONAL SERVICES	0	4.5	0	0	0	0
200 TRAVEL	0	0	0	0	0	0
300 CONTRACTUAL	0	0	0	0	0	0
400 COMMODITIES	0	0	0	0	0	0
500 EQUIPMENT	0	0	0	0	0	0
600 LAND & STRUCTURES	0	0	0	0	0	0
700 GRANTS, CLAIMS, ETC.	0	0	0	0	0	0
100 BENEFITS	0	72.0	80.6	Will increase @ 12% per annum		
TOTAL	0	76.5	80.6	0	0	0

B. FUNDING: (Thousands of dollars)

GENERAL FUND	0	72.0	80.6	0		
FEDERAL FUNDS	0	0	0	0		
OTHER	0	0	0	0		
PERS		4.5	0			

C. POSITIONS:

PERMANENT/TEMPORARY	0 / 0	0 / 1	0 / 0	0 / 0	0 / 0	0 / 0
MAN MONTHS (P./T.)	0 / 0	0 / 3	0 / 0	0 / 0	0 / 0	0 / 0

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

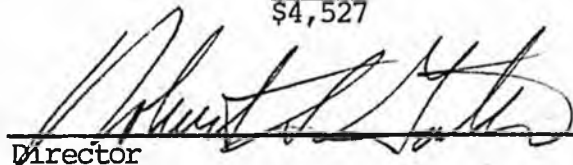
1. Would require an increase of .04% in the employer contribution rate if only those legislators who left office prior to May 12, 1966 were allowed to make an election.
2. If those legislators who left office subsequent to May 12, 1966 are also given the option, the total increase in the employers contribution rate will be .10% or \$180,000 in FY 77.

Personal services - one temporary position (Range 14) for 3 months.

IV. ATTACHMENTS

Monthly Salary \$1,407 x 3 = \$4,221  
 Plus 7 1/4% benefits 306  
\$4,527

V. DATE: 3/12/76

PREPARED BY:   
 Director  
 Division of Retirement & Benefits

Original: Legislative Finance  
 cc: Budget and Management  
 Prime Sponsor (First Legislator Named)

Original sponsor: Ziegler by request

Offered: 2/25/76  
Referred: Finance

1 IN THE SENATE

BY THE STATE AFFAIRS COMMITTEE

2 CS FOR SENATE BILL NO. 579

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to the coverage of former elected  
7 state officials in the public employees' retirement  
8 system; and providing for an effective date."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 \* Section 1. AS 39.35.125 is amended by adding new subsections to read:

11 (d) A former elected state official whose latest term of office  
12 expired before May 12, 1966 may be included retroactively in the system  
13 and receive credit for time previously served as an elected state offi-  
14 cial if he makes retroactive contributions equal to what he would have  
15 made if he had been eligible for membership in the system.

16 (e) Former elected state officials whose latest term of office  
17 expired before May 12, 1966 must claim prior legislative service and  
18 make retroactive contributions before July 1, 1977.

19 \* Sec. 2. This Act takes effect July 1, 1976.  
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Introduced: 1/27/76  
Referred: State Affairs and  
Finance

1 IN THE SENATE

BY ZIEGLER BY REQUEST

2 SENATE BILL NO. 579

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#

Original sponsor: Ziegler by request

Offered: 2/25/76  
Referred: Finance

1 IN THE SENATE

BY THE STATE AFFAIRS COMMITTEE

2

CS FOR SENATE BILL NO. 579

3

IN THE LEGISLATURE OF THE STATE OF ALASKA

4

NINTH LEGISLATURE - SECOND SESSION

5

A BILL

6

For an Act entitled: "An Act relating to the coverage of former elected  
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Introduced: 1/27/76  
Referred: State Affairs and  
Finance

1 IN THE SENATE

BY ZIEGLER BY REQUEST

2 SENATE BILL NO. 579

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4 NINTH LEGISLATURE - SECOND SESSION

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Original sponsor: Ziegler by request

Offered: 2/25/76  
Referred: Finance

1 IN THE SENATE

BY THE STATE AFFAIRS COMMITTEE

2

CS FOR SENATE BILL NO. 579

3

IN THE LEGISLATURE OF THE STATE OF ALASKA

4

NINTH LEGISLATURE - SECOND SESSION

5

A BILL

6

For an Act entitled: "An Act relating to the coverage of former elected  
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Introduced: 1/27/76  
Referred: State Affairs and  
Finance

1 IN THE SENATE

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James O. Smith  
Signature of Camera Operator

2/8/90  
Date

"An Act relating to the coverage of former elected state officials in the public employees' retirement system; and providing for an effective date."

### COMMITTEE REPORT

3/22/76

HOUSE

Mr. Speaker:

Date April 1 1976

The Committee on FINANCE has had CSSE 579

under consideration. A Majority of the members of the Committee

recommends it DO PASS

recommends it DO NOT PASS

recommends it DO PASS WITH ATTACHED AMENDMENT(S)

recommends it BE REPLACED WITH <sup>HOUSE</sup> CS FOR CS 5513 579 AND THAT

CS FOR CS 5513 <sup>FINANCE</sup> DO PASS

"and" recommends it BE REFERRED TO THE \_\_\_\_\_  
COMMITTEE

reports it back WITHOUT RECOMMENDATION

"other"

Members signing the Majority report:

<u>[Signature]</u>	<u>[Signature]</u>	_____
<u>[Signature]</u>	<u>[Signature]</u>	_____
<u>[Signature]</u>	<u>[Signature]</u>	_____
<u>[Signature]</u>	<u>[Signature]</u>	_____

Members NOT concurring in the Majority report:

\_\_\_\_\_ recommends:

\_\_\_\_\_ recommends:

\_\_\_\_\_ recommends:

\_\_\_\_\_ recommends:

\_\_\_\_\_ recommends:

[Signature] Chairman

Sub: 3/29/76



Original sponsor: Ziegler by request

1 IN THE SENATE

BY THE FINANCE COMMITTEE

2 HOUSE CS FOR CS FOR SENATE BILL NO. 579

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

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15 made if he had been eligible for membership in the system.

16 (e) Former elected state officials whose latest term of office  
17 expired before May 12, 1966 must claim prior legislative service and  
18 make retroactive contributions before July 1, 1977.

19 \* Sec. 2. AS 39.37.060 is amended by adding a new subsection to read:

20 (f) Upon the death of an elected public officer who has served at  
21 least two years, if the death occurred after June 28, 1975 but before  
22 January 1, 1976, the surviving spouse is entitled to the benefits  
23 provided in this chapter including the benefits which would have accrued  
24 under this section had the elected public officer died after January 1,  
25 1976. If the elected public officer would have been entitled, before  
26 the expiration of the term to which he was elected, to service credit by  
27 complying with the provisions of sec. 70 of this chapter, the surviving  
28 spouse is entitled to that service credit if any payments required under  
29 that section are made before the date on which the term would have

1 expired. If this payment is made, the benefits are in addition to the  
2 benefits provided in this section.

3 \* Sec. 3. This Act takes effect July 1, 1976.  
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*proposed*  
*3/25*

Original sponsor: Ziegler by request

1 IN THE SENATE BY THE FINANCE COMMITTEE

2 HOUSE CS FOR CS FOR SENATE BILL NO. 579

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

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5 A BILL

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13 and receive credit for time previously served as an elected state offi-  
14 cial if he makes retroactive contributions equal to what he would have  
15 made if he had been eligible for membership in the system.

16 (e) Former elected state officials whose latest term of office  
17 expired before May 12, 1966 must claim prior legislative service and  
18 make retroactive contributions before July 1, 1977.

19 \* Sec. 2. AS 39.37.060 is amended by adding a new subsection to read:

20 (f) Upon the death of an elected public officer who has served at  
21 least two years, if the death occurred after June 28, 1975 passage of this chapter ?  
22 but before January 1, 1976 its effective date, the surviving spouse is entitled to the  
23 benefits provided in this chapter including the benefits which would  
24 have accrued under this section had the elected public officer died  
25 after the effective date of this chapter. If the elected public officer  
26 would have been entitled, before the expiration of the term to which  
27 he was elected, to service credit by complying with the provisions of  
28 sec. 70 of this chapter, the surviving spouse is entitled to that ser-  
29 vice credit if any payments required under that section are made before

1 the date on which the term would have expired. If this payment is made,  
2 the benefits are in addition to the benefits provided in this section.

3 \* Sec. 3. This Act takes effect July 1, 1976.  
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Original Sponsor: ((( must be on all CS's )))

*Ziegler by request*

BY *Finnish Committee*

1  
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5  
6

HOUSE  
IN THE  
SENATE

*House*  
*HCS* ~~*CS*~~ *Senate* BILL NO. *579*

IN THE LEGISLATURE OF THE STATE OF ALASKA  
NINTH LEGISLATURE - SECOND SESSION  
A BILL

For an Act entitled: "*attached*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

\* Section 1. *attached*

Original sponsor: Ziegler by request

Offered: 2/25/76  
Referred: Finance

1 IN THE SENATE

BY THE STATE AFFAIRS COMMITTEE

2

CS FOR SENATE BILL NO. 579

3

IN THE LEGISLATURE OF THE STATE OF ALASKA

4

NINTH LEGISLATURE - SECOND SESSION

5

A BILL

6

For an Act entitled: "An Act relating to the coverage of ~~former~~ elected state officials in ~~the public employees'~~ retirement system; and providing for an effective date."

7

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9

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10

\* Section 1. AS 39.35.125 is amended by adding new subsections to read:

11

(d) A former elected state official whose latest term of office expired before May 12, 1966 may be included retroactively in the system and receive credit for time previously served as an elected state official if he makes retroactive contributions equal to what he would have made if he had been eligible for membership in the system.

12

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(e) Former elected state officials whose latest term of office expired before May 12, 1966 must claim prior legislative service and make retroactive contributions before July 1, 1977.

18

19

\* Sec. 3. This Act takes effect July 1, 1976.

20

\* Sec. 2 AS 39.37.060 is amended by adding a new subsection to read:

(f) Upon the death of an elected public officer who has served at least two years, if the death occurred after passage of this chapter but before its effective date, the surviving spouse is entitled to the benefits provided in this chapter including the benefits which would have accrued under this section had the elected public officer died after the effective date of this chapter. If the elected public officer would have been entitled, before the expiration of the term to which he was elected, to service credit by complying with the provisions of sec. 70 of this chapter, the surviving spouse is entitled to that service credit if any payments required under that section are made before the date on which the term would have expired. If this payment is made, the benefits are in addition to the benefits provided in this section.

(11 Dec 4 558480))

CSSB 579

204 East 5th Avenue, Room 213  
Anchorage, Alaska 99501  
January 14, 1976

Honorable Robert Ziegler  
Alaska State Senate  
Pouch V  
Juneau, Alaska 99811

Dear Bob:

I am writing you concerning my State retirement, which I thought I had and the State told me I had, until last month when I was informed by the Division of Retirement that I was not eligible. I served in the State Legislature from 1961 through 1964. I was a State employee from February 1967 until February 1971--a total of eight years with the government. When I left State government in 1971, I contacted Mary Jean Hackwood, then director of retirement and benefits, and asked her to provide me with a P.E.R.S. benefit projection, which is enclosed. At that time, I did pay in the amount of money which Miss Hackwood informed me would pay for my four years of legislative time and that I would be fully vested for eight years of government employment and eligible for P.E.R.S. //

While in Juneau last month, I went into the P.E.R.S. office to inform them that I would be fifty-five years of age in March 1976 and I would like to fill out the proper papers necessary to start drawing retirement for eight years of State employment. I was informed that I was not eligible as I only had four years of State employment and my legislative time did not count because of Section 39.35.125, which was passed during the 1966 legislature. I was also informed that the money which the State told me I owed the system and I paid, for my four years of legislative time, would be returned to me with interest. I told them I did not want the money. They were very cordial and said they were extremely sorry that Mary Jean Hackwood had misinformed me as to my eligibility as a former legislator. I did write Commissioner Warwick December 18, 1975, copy enclosed, what had transpired to that date. Dick Freer answered my letter on December 22, 1975, copy enclosed, stating that my legislative time was not creditable under P.E.R.S. Dick said there were three options on how I could qualify: (1) be reelected as a legislator, (2) elected to a city position (Ketchikan is not under this system), or (3) return to State employment but my legislative time would still not count. I do not plan to do any of the above three Bob and see no other way to get my legislative time to count other than by legislative action. I did not know of the 1966 legislation until December 1975 and from Mary Jean Hackwood's actions, the P.E.R.S. office also did not know.

I certainly would not have waited this long to write you, Bob, but as you can see by both my actions and State actions, I thought I was fully vested. I know that I am not alone in this predicament as I have just talked to Irene Ryan and she has either six or eight years legislative time, prior to 1966, and four years as Commissioner of Economic Development. I also think that Bob Ditman and Al Widmark, and God knows how many others, are in the same position. I know that the Department of Administration notified the legislators in 1966 of the statute and how it would affect them but I think the State was negligent in not notifying previous legislators that they had sixty days to write the Department if they wanted to come under P.E.R.S. As a twenty-five year small businessman, I have no other retirement system to look forward to and this did come as quite a shock to lose the one I thought I had.

Sincerely yours,

*Wally*  
W. L. Kubley

# STATE OF ALASKA

JAY S. HAMMOND, GOVERNOR

## DEPARTMENT OF ADMINISTRATION

OFFICE OF THE COMMISSIONER

POUCH C - JUNEAU 99811

December 22, 1975

Mr. Walter Kubley  
2226 Susitna Drive  
Anchorage, Alaska 99503

PERS: 574-03-1067

Dear Wally:

I have discussed the status of your eligibility for retirement under PERS with Robert Gates, Director of Retirement and Benefits. It appears quite obvious that the information provided you by Mary Jean Hackwood in her memorandum dated December 1970 was erroneous concerning your service credit. I hope that the following information will provide you with a clear explanation of your current status under the systems and what options are available to you.

As of February 16, 1971 when you were last covered under the Public Employees' Retirement System you had 4.036 years of creditable service. This service represents the time you were employed in the Department of Commerce and the Office of the Governor. Under the laws that existed at the time of your termination, an employee was required to have at least eight years of service in order to be vested for retirement. A copy of your computation of credited service is enclosed for your information.

The four years you served as a legislator from 1961 through 1964 were not creditable under the Public Employees' Retirement System until 1966. Effective May 12, 1966 an elected public official was first given the opportunity to participate under the Public Employees' Retirement System in accordance with AS 39.35.125. That section of the law permitted an elected public official to participate under the retirement system for future years of service and also allowed a person to claim retroactive service as an elected public official if they did so within 60 days after taking oath of office or within 60 days following May 12, 1966. Since you were not holding an elected public office on May 12, 1966 or subsequent to that date, there are no rights to claim that prior legislative service unless you again become elected to public office.

December 22, 1975

There are basically three options available to you in the future should you decide to return to employment covered by the Public Employees' Retirement System or are re-elected to the legislature. These options are as follows:

1. If you are re-elected as a legislator you would automatically become covered under the new Elected Public Officers' Retirement System which becomes effective January 1, 1976. During the first 60 days following taking oath of office you could elect to claim your four prior years served as a legislator. If this were done you would be entitled to your 4.036 years of service under PERS and the total number of years served as a legislator.

2. If you were elected to public office with a city or municipality which was participating with the Public Employees' Retirement System you would also be given an opportunity to claim your prior years of legislative service under the PERS system. Under this option you would likewise be entitled to your four years of legislative service plus your 4.036 years of state employment.

3. If you return to employment with the state or a political subdivision in a regular position for a period of one year or more you would then have a total of five years of service under the PERS which is all that is required for vesting under the current laws. Under this option you would not be given the opportunity to claim your prior four years of legislative service.

As you can see in the above three options, the key issue is whether you are elected to the legislature, a municipal office or take regular employment with a participating employer.

In reviewing your files we notice that based on the previous information given to you that you made a payment of \$113.25 for your years served as a legislator. These monies were erroneously accepted from you since there was no provision for you to make such payments under the statutes. These contributions plus interest will be refunded to you in the very near future.

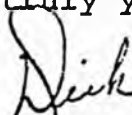
I really regret that this unfortunate situation has come up so long after the fact but there seems to be no way to resolve the matter unless one of the above mentioned options are taken by you. Please let me know if I can be of any further help.

Mr. Walter Kubley  
Page 3

December 22, 1975

My best wishes to you for a happy holiday season.

Very truly yours,



Richard W. Freer  
Deputy Commissioner

RWF/be  
Enclosure

CC: Division of Retirement  
and Benefits

August 11, 1971

PERS BENEFIT PROJECTION

NAME: Walter Kubley

BIRTHDATE: 3-16-21

1961  
1962  
1963  
1964 4 years House of Representatives

3.813	8.000	12-07-70.935
<u>7.813</u>	<u>8.813</u>	02-14-67.122
	.187 or 2 months and 9 days	<u>3.813</u>

02-14-71.122 (date of term.) 12-07-70 through 2-14-71  
02-14-67.122 (date of hire)  
4.000  
8.000 Total years of service

SALARY:	\$24,615.44	1969 W-2	Term. 12-07-70
	30,249.96	1970 Est.	through 12-31-70
	<u>4,124.94</u>	1971 Est.	through 02-14-71 .122
	2.122/\$58,990.34		
	<u>12/\$27,779.94</u>		
	\$ 2,315.00		

1% X \$2,315.00 X 8 yrs. = \$185.20 deferred to age 60

Handwritten calculations and notes:

2315  
102  
4430  
8.122  
3.813  
50  
418.00

2315  
102  
4430  
8.122  
3.813  
50  
418.00

# RYAN & RYAN

CONSULTING

GEOLOGY

ENGINEERING

LAND DEVELOPMENT

JOHN E. RYAN, ME  
IRENE E. RYAN, PE

TEL. (907) 344-3189

BOX 84 STAR ROUTE A  
ANCHORAGE, ALASKA  
99502

January 24th, 1976

Hon. Robert H. Ziegler, Sr.,  
Alaska State Senate  
Capitol Building  
Juneau, Alaska, 99801

Dear Senator Ziegler:

Walter Kubley informed me that you were considering amending the Public Employees Retirement Act to extend to those few former legislators who failed to apply within the sixty days following May 12, 1966 for retroactive service credits, another chance to do so.

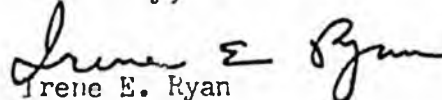
He also suggested that I write to you in support of such legislation. I served in the 22nd and 23rd Territorial Legislatures (1955 through 1958) as a representative from the Third Judicial District and in the first State Legislature (1959 through 1960) in the Senate. From January 1971 through June 1974 I served as Commissioner of Economic Development.

Had I been alerted to the opportunity extended former legislators under AS 39.35.125 within the time allowed for applying, I would have filed for retroactive credit and now would be eligible for some retirement benefit.

The opportunity to return to the legislature or other qualifying office may not again return. I know that others who served with me in the past are presently receiving retirement benefits from the State.

Both Mr. Kubley and I will greatly appreciate your efforts on our behalf. I understand there may be a few more former legislators who would also appreciate another opportunity to qualify for retroactive credit, however I do not at present know of any.

Sincerely,

  
Irene E. Ryan

ier/s

cc- Representative Helen Fischer.

MEMO            February 6, 1976  
FROM            SENATOR ZIEGLER  
TO              SENATOR HUBER  
RE              SB 579

John--Bob Gates and I met on February 6th with reference to the captioned bill (the Kubley-Ryan special).

He has suggested new language; if adopted, he will have no objection to the legislation; I have no objections to the proposed language since it will accomplish my purpose.

Accordingly, I have taken the liberty of arranging with Legislative Affairs for the preparation of a State Affairs Committee Substitute bill which you should receive within a few days.

RHZ/pkz

enc.

cc - Mr. Robert Gates

The Legislature of the State of Alaska  
 FISCAL NOTE  
 Second Session - Eighth Legislature

I. REQUEST

Bill Identification: CS for Senate Bill #579  
 Title: \_\_\_\_\_  
 Requested by: Senate Finance Date: 3/2/76  
 Return Date Requested: ASAP  
 Agency: Administration-Retirement Program: PERS

II. FISCAL DETAIL

Budget Request Unit(s) Affected: ALL  
 A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 76	FY 77	FY 78	FY 79	FY 80	FY 81
100 PERSONAL SERVICES	0	4.5	0	0	0	0
200 TRAVEL	0	0	0	0	0	0
300 CONTRACTUAL	0	0	0	0	0	0
400 COMMODITIES	0	0	0	0	0	0
500 EQUIPMENT	0	0	0	0	0	0
600 LAND & STRUCTURES	0	0	0	0	0	0
700 GRANTS, CLAIMS, ETC.	0	0	0	0	0	0
100 BENEFITS	0	72.0	80.6	Will increase @ 12% per annum		
<b>TOTAL</b>	<b>0</b>	<b>76.5</b>	<b>80.6</b>	<b>0</b>	<b>0</b>	<b>0</b>

B. FUNDING: (Thousands of dollars)

GENERAL FUND	0	72.0	80.6	0		
FEDERAL FUNDS	0	0	0	0		
OTHER	0	0	0	0		
PERS		4.5	0			

C. POSITIONS:

PERMANENT/TEMPORARY	0 / 0	0 / 1	0 / 0	0 / 0	0 / 0	0 / 0
MAN MONTHS (P./T.)	0 / 0	0 / 3	0 / 0	0 / 0	0 / 0	0 / 0

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

1. Would require an increase of .04% in the employer contribution rate if only those legislators who left office prior to May 12, 1966 were allowed to make an election.

2. If those legislators who left office subsequent to May 12, 1966 are also given the option, the total increase in the employers contribution rate will be .10% or \$180,000 in FY 77.

Personal services - one temporary position (Range 14) for 3 months.

IV. ATTACHMENTS

Monthly Salary \$1,407 x 3 = \$4,221  
 Plus 7 1/4% benefits 306  
\$4,527

V. DATE: 3/12/76

PREPARED BY: 

Director  
 Division of Retirement & Benefits

Original: Legislative Finance  
 cc: Budget and Management  
 Prime Sponsor (First Legislator Named)

Original sponsor: Ziegler by request

Offered: 2/25/76  
Referred: Finance

1 IN THE SENATE

BY THE STATE AFFAIRS COMMITTEE

2

CS FOR SENATE BILL NO. 579

3

IN THE LEGISLATURE OF THE STATE OF ALASKA

4

NINTH LEGISLATURE - SECOND SESSION

5

A BILL

6

For an Act entitled: "An Act relating to the coverage of former elected  
7 state officials in the public employees' retirement  
8 system; and providing for an effective date."

9

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10

\* Section 1. AS 39.35.125 is amended by adding new subsections to read:

11

(d) A former elected state official whose latest term of office  
12 expired before May 12, 1966 may be included retroactively in the system  
13 and receive credit for time previously served as an elected state offi-  
14 cial if he makes retroactive contributions equal to what he would have  
15 made if he had been eligible for membership in the system.

16

(e) Former elected state officials whose latest term of office  
17 expired before May 12, 1966 must claim prior legislative service and  
18 make retroactive contributions before July 1, 1977.

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\* Sec. 2. This Act takes effect July 1, 1976.

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Introduced: 1/27/76  
Referred: State Affairs and  
Finance

1 IN THE SENATE

BY ZIEGLER BY REQUEST

2 SENATE BILL NO. 579

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to the coverage of former elected  
7 officials in the public employees retirement system."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 \* Section 1. AS 39.35.125(c) is amended to read:

10 (c) An elected official or a former elected official may be  
11 included retroactively in the system and receive credit for time previ-  
12 ously served as an elected official if he makes retroactive contribu-  
13 tions equal to what he would have made if he had elected to be included  
14 when he became eligible under (a) of this section.  
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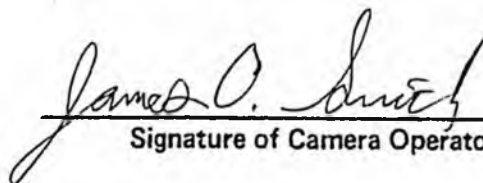
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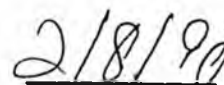


# RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

  
Signature of Camera Operator

  
Date

# COMMITTEE REPORT

3/3/76

SENATE

Mr. President:

Date 4/13/76

The Committee on FINANCE has had SB 580

general obligation bonds for paying the cost of state highway construction projects under consideration. A Majority of the members of the Committee

- recommends it DO PASS
- recommends it DO NOT PASS
- recommends it DO PASS WITH ATTACHED AMENDMENT(S)
- recommends it BE REPLACED WITH CS FOR SB 580 AND THAT  
CS FOR SB 580 DO PASS
- "and" recommends it BE REFERRED TO THE \_\_\_\_\_  
COMMITTEE
- reports it back WITHOUT RECOMMENDATION
- "other"

Members signing the Majority report:

<u>Bill Kay</u>	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Members NOT concurring in the Majority report:

<u>Jim Buttrick</u>	recommends:	<u>No Rec.</u>
<u>Gene Chance</u>	recommends:	<u>no rec.</u>
<u>R. Johnson</u>	recommends:	<u>No Rec.</u>
_____	recommends:	
_____	recommends:	

Bill Kay Chairman

Original Sponsor: Rules Committee by request  
of the Legislative Council  
Subcommittee on Transportation

Offered: 4/13/76  
Referred: Rules

1 IN THE SENATE

BY THE FINANCE COMMITTEE

2

CS FOR SENATE BILL NO. 580

3

IN THE LEGISLATURE OF THE STATE OF ALASKA

4

NINTH LEGISLATURE - SECOND SESSION

5

A BILL

6

For an Act entitled: "An Act providing for the issuance of general obligation bonds in the amount of \$50,360,200 for the purpose of paying the cost of highway, ferry, and local service roads and trails construction; and providing for an effective date."

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BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

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\* Section 1. For the purpose of paying the cost of highway and ferry construction, and the cost of local service roads and trails construction, under AS 19.30.111 - 19.30.251, general obligation bonds of the state in the principal amount of not more than \$50,360,200 shall be issued and sold.

The full faith, credit and resources of the state are pledged to the payment of the principal of and interest and redemption premium, if any, on these bonds. These bonds shall be issued under the provisions of AS 37.15 as those provisions read at the time of issuance.

\* Sec. 2. If the issuance of these bonds is authorized by the qualified voters of the state, a special fund of the state to be known as the "1976 Transportation Construction Fund" shall be established. There is appropriated from the "1976 Transportation Construction Fund" to the Department of Highways the amount of \$50,360,200. To the extent feasible, the proceeds of these bonds shall be allocated by the governor in accordance with the following projects and estimates:

Project	Location	Amount
(1) Highway construction and engineering projects	Statewide	\$41,035,200

1	(2) Local service roads and		
2	trails	Statewide	7,000,000
3	(This amount shall be allocated in conformity with		
4	AS 19.30.111 - 19.30.251.)		
5	(3) Marine Transportation construction and engineering		
6	projects		
7	(A) vessel renovation	Southeast	1,440,000
8	(B) multipurpose building	Auke Bay	60,000
9	(C) terminal building	Skagway	48,000
10	(D) terminal relocation		
11	and enlargement	Cordova	21,000
12	(E) terminal building	Metlakatla	24,000
13	(F) Land acquisition, dock		
14	and staging area		
15	improvements	Skagway	156,000
16	(G) Dolphins and dock		
17	modifications	Metlakatla	36,000
18	(H) Land acquisition and		
19	terminal improvements	Ketchikan	48,000
20	(I) dock construction and		
21	staging area enlargement	Auke Bay	300,000
22	(4) Cafeteria conversion	M/V Bartlett	192,000

\* Sec. 3. If the issuance of these bonds is authorized by the qualified voters of the state, the amount of \$176,300 or as much of that amount as is found necessary is appropriated from the general fund of the state to the state bond committee to carry out the provisions of this Act and to pay expenses incident to the sale and issuance of the bonds authorized in this Act. The amounts expended from the appropriation authorized by this section shall be reimbursed to the general fund from the proceeds of the sale of

1 the bonds authorized by this Act.

2 \* Sec. 4. The amount withdrawn from the Public Facility Planning Fund  
3 for the purpose of advance planning for the improvements financed under  
4 this Act shall be reimbursed to the fund from the proceeds of the sale of  
5 bonds authorized by this Act.

6 \* Sec. 5. The question whether the bonds authorized in this Act are to  
7 be issued shall be submitted to the qualified voters of the state at the  
8 next general election and shall read substantially as follows:

9 Proposition

10 State General Obligation Highway, Ferry, and Local Services

11 Roads and Trails Construction Bonds \$50,360,200

12 Shall the State of Alaska issue its general obligation bonds in the  
13 principal amount of not more than \$50,360,200 for the purpose of  
14 paying the cost of highway, ferry, and local service roads and trails  
15 construction?

16 Bonds Yes [ ]

17 Bonds No [ ]

18 \* Sec. 6. This Act takes effect immediately in accordance with AS 01.-  
19 10.070(c).  
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STATE  
OF ALASKA

## MEMORANDUM

TO: Dick Chitty  
Deputy Commissioner  
Department of Highways

DATE :

March 4, 1976

FROM: Frank S. Baxter  
Administrative Director  
Department of Highways

SUBJECT:

Senate Bill 580  
10-3077

The Senate Finance Committee has requested a fiscal note on the above bill.

This bill authorizes the issuance of G.O. bonds (upon the approval of the voters) for State highway construction matching funds in the amount of \$21,000,000. This amount is less than half the amount the Department requested and (under the current matching ratio of 88/12) would have the effect of not having G.O. Bond funds to match an estimated \$154,000,000 in Federal funds.

Attached is House Bill 623 which shows the amount identified by the Department of Highways as needed to match the Federal funds estimated to be received.

FSB/kk

Attachment

Distribution: Normal Fiscal Note

Introduced: 1/19/76  
Referred: State Affairs and  
Finance

1 IN THE HOUSE

BY THE RULES COMMITTEE BY  
REQUEST OF THE GOVERNOR

2 HOUSE BILL NO. 623

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act providing for the issuance of general obliga-  
7 tion bonds in the amount of \$50,360,200 for the pur-  
8 pose of paying the cost of highway, ferry, and local  
9 service roads and trails construction; and providing  
10 for an effective date."

11 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

12 \* Section 1. For the purpose of paying the cost of highway and ferry  
13 construction, and the cost of local service roads and trails construction,  
14 under AS 19.30.111--19.30.251, general obligation bonds of the state in the  
15 principal amount of not more than \$50,360,200 shall be issued and sold.  
16 The full faith, credit and resources of the state are pledged to the pay-  
17 ment of the principal of and interest and redemption premium, if any, on  
18 these bonds. These bonds shall be issued under the provisions of AS 37.15  
19 as those provisions read at the time of issuance.

20 \* Sec. 2. If the issuance of these bonds is authorized by the qualified  
21 voters of the state, a special fund of the state to be known as the 1976  
22 Transportation Construction Fund shall be established. There is appropriated  
23 from the 1976 Transportation Construction Fund to the Department of Highways  
24 the amount of 50,360,200. To the extent feasible, the proceeds of these  
25 bonds shall be allocated by the governor in accordance with the following  
26 projects and estimates:

<u>Project</u>	<u>Location</u>	<u>Amount</u>
(1) Highway construction and engineering projects	Statewide	\$41,035,200

1 (2) Local service roads and  
2 trails Statewide 7,000,000

3 (This amount shall be allocated in conformity with  
4 AS 19.30.111--19.30.251.)

5 (3) Marine Transportation construction and engineering  
6 projects

7 (A) vessel renovation Southeast 1,440,000

8 (B) multipurpose building Auke Bay 60,000

9 (C) terminal building Skagway 48,000

10 (D) terminal relocation  
11 and enlargement Cordova 21,000

12 (E) terminal building Metlakatla 24,000

13 (F) Land acquisition, dock  
14 and staging area  
15 improvements Skagway 156,000

16 (G) Dolphins and dock  
17 modifications Metlakatla 36,000

18 (H) Land acquisition and  
19 terminal improvements Ketchikan 48,000

20 (I) dock construction and  
21 staging area enlargement Auke Bay 300,000

22 (4) Cafeteria conversion M/V Bartlett 192,000

23 \* Sec. 3. If the issuance of these bonds is authorized by the qualified  
24 voters of the state, the amount of \$175,300 or as much of that amount as is  
25 found necessary is appropriated from the general fund of the state to the  
26 state bond committee to carry out the provisions of this Act and to pay  
27 expenses incident to the sale and issuance of the bonds authorized in this  
28 Act. The amounts expended from the appropriation authorized by this section  
29 shall be reimbursed to the general fund from the proceeds of the sale of

1 the bonds authorized by this Act.

2 \* Sec. 4. The amount withdrawn from the Public Facility Planning Fund  
3 for the purpose of advance planning for the improvements financed under  
4 this Act shall be reimbursed to the fund from the proceeds of the sale of  
5 bonds authorized by this Act.

6 \* Sec. 5. The question whether the bonds authorized in this Act are to  
7 be issued shall be submitted to the qualified voters of the state at the  
8 next state general election and shall read substantially as follows:

9 Proposition

10 State General Obligation Highway, Ferry, and Local Services  
11 Roads and Trails Construction Bonds \$50,360,200

12 Shall the State of Alaska issue its general obligation bonds in the  
13 principal amount of not more than \$50,360,200 for the purpose of  
14 paying the cost of highway, ferry, and local service roads and trails  
15 construction?

16 Bonds Yes [ ]

17 Bonds No [ ]

18 \* Sec. 6. This Act takes effect immediately in accordance with AS 01.-  
19 10.070(c).

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BY THE RULES COMMITTEE BY REQUEST  
OF THE LEGISLATIVE COUNCIL  
SUBCOMMITTEE ON TRANSPORTATION

1 IN THE SENATE

2 SENATE BILL NO. 580

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act providing for the issuance of general obliga-  
7 tion bonds in the amount of \$21,000,000 for the purpose  
8 of paying the cost of state highway construction pro-  
9 jects; and providing for an effective date."

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11 \* Section 1. For the purpose of paying the cost of state highway construc-  
12 tion projects or for paying the state share of funds to match the federal  
13 contribution for highway construction programs, general obligation bonds of  
14 the state in the principal amount of not more than \$21,000,000 shall be  
15 issued and sold. The full faith, credit and resources of the state are  
16 pledged to the payment of the principal of and interest and redemption  
17 premium, if any, on these bonds. These bonds shall be issued under the  
18 provisions of AS 37.15 and these provisions read at the time of issuance.

19 \* Sec. 2. If the issuance of these bonds is authorized by the qualified  
20 voters of the state, a special fund of the state to be known as the "1976  
21 State Highway Construction Fund" shall be established, to which shall be  
22 credited the proceeds of the sale of the bonds described in sec. 1 of this  
23 act except for the accrued interest and premiums. There is appropriated from  
24 the "1976 State Highway Construction Fund" to the Department of Highways the  
25 amount of \$21,000,000. Notwithstanding the provisions of AS 24.30.037, the  
26 proceeds of these bonds shall be allocated by the governor, on recommendation  
27 of the commissioner of highways, for state highway construction and engineer-  
28 ing projects, or for paying the state share of funds to match the federal  
29 contribution for highway construction programs.

1 \* Sec. 3. If the issuance of these bonds is authorized by the qualified  
2 voters of the state, the amount of \$73,500 or as much of that amount as is  
3 found necessary is appropriated from the general fund of the state to the  
4 state bond committee to carry out the provisions of this Act and to pay  
5 expenses incident to the sale and issuance of the bonds authorized in this  
6 Act. The amounts expended from the appropriation authorized by this section  
7 shall be reimbursed to the general fund from the proceeds of the sale of the  
8 bonds authorized by this Act.

9 \* Sec. 4. The question whether the bonds authorized in this Act are to be  
10 issued shall be submitted to the qualified voters of the state at the next  
11 general election and shall read substantially as follows:

12 Proposition

13 State General Obligation Highway Construction  
14 Bonds \$21,000,000

15 Shall the State of Alaska issue its general obligation bonds  
16 in the principal amount of not more than \$21,000,000 for the  
17 purpose of paying the cost of state highway construction  
18 projects?

19 Bonds Yes [ ]  
20 Bonds No [ ]

21 \* Sec. 5. This Act takes effect immediately in accordance with AS 01.10-  
22 070(c).

Introduced: 1/27/76  
Referred: Commerce and Finance

BY THE RULES COMMITTEE BY REQUEST  
OF THE LEGISLATIVE COUNCIL  
SUBCOMMITTEE ON TRANSPORTATION

1 IN THE SENATE

2 SENATE BILL NO. 580

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act providing for the issuance of general obliga-  
7 tion bonds in the amount of \$21,000,000 for the purpose  
8 of paying the cost of state highway construction pro-  
9 jects; and providing for an effective date."

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13 contribution for highway construction programs, general obligation bonds of  
14 the state in the principal amount of not more than \$21,000,000 shall be  
15 issued and sold. The full faith, credit and resources of the state are  
16 pledged to the payment of the principal of and interest and redemption  
17 premium, if any, on these bonds. These bonds shall be issued under the  
18 provisions of AS 37.15 as those provisions read at the time of issuance.

19 \* Sec. 2. If the issuance of these bonds is authorized by the qualified  
20 voters of the state, a special fund of the state to be known as the "1976  
21 State Highway Construction Fund" shall be established, to which shall be  
22 credited the proceeds of the sale of the bonds described in sec. 1 of this  
23 Act except for the accrued interest and premiums. There is appropriated from  
24 the "1976 State Highway Construction Fund" to the Department of Highways the  
25 amount of \$21,000,000. Notwithstanding the provisions of AS 24.30.037, the  
26 proceeds of these bonds shall be allocated by the governor, on recommendation  
27 of the commissioner of highways, for state highway construction and engineer-  
28 ing projects, or for paying the state share of funds to match the federal  
29 contribution for highway construction programs.

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2 voters of the state, the amount of \$73,500 or as much of that amount as is  
3 found necessary is appropriated from the general fund of the state to the  
4 state bond committee to carry out the provisions of this Act and to pay  
5 expenses incident to the sale and issuance of the bonds authorized in this  
6 Act. The amounts expended from the appropriation authorized by this section  
7 shall be reimbursed to the general fund from the proceeds of the sale of the  
8 bonds authorized by this Act.

9 \* Sec. 4. The question whether the bonds authorized in this Act are to be  
10 issued shall be submitted to the qualified voters of the state at the next  
11 general election and shall read substantially as follows:

12 Proposition

13 State General Obligation Highway Construction  
14 Bonds \$21,000,000

15 Shall the State of Alaska issue its general obligation bonds  
16 in the principal amount of not more than \$21,000,000 for the  
17 purpose of paying the cost of state highway construction  
18 projects?

19 Bonds Yes [ ]  
20 Bonds No [ ]

21 \* Sec. 5. This Act takes effect immediately in accordance with AS 01.10-  
22 070(c).  
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Original Sponsor: Rules Committee by request  
of the Legislative Council  
Subcommittee on Transportation

Offered: 4/13/76  
Referred: Rules

1 IN THE SENATE

BY THE FINANCE COMMITTEE

2

CS FOR SENATE BILL NO. 580

3

IN THE LEGISLATURE OF THE STATE OF ALASKA

4

NINTH LEGISLATURE - SECOND SESSION

5

A BILL

6

For an Act entitled: "An Act providing for the issuance of general obligation bonds in the amount of \$50,360,200 for the purpose of paying the cost of highway, ferry, and local service roads and trails construction; and providing for an effective date."

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BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

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\* Section 1. For the purpose of paying the cost of highway and ferry construction, and the cost of local service roads and trails construction, under AS 19.30.111 - 19.30.251, general obligation bonds of the state in the principal amount of not more than \$50,360,200 shall be issued and sold.

The full faith, credit and resources of the state are pledged to the payment of the principal of and interest and redemption premium, if any, on these bonds. These bonds shall be issued under the provisions of AS 37.15 as those provisions read at the time of issuance.

\* Sec. 2. If the issuance of these bonds is authorized by the qualified voters of the state, a special fund of the state to be known as the "1976 Transportation Construction Fund" shall be established. There is appropriated from the "1976 Transportation Construction Fund" to the Department of Highways the amount of \$50,360,200. To the extent feasible, the proceeds of these bonds shall be allocated by the governor in accordance with the following projects and estimates:

Project	Location	Amount
(1) Highway construction and engineering projects	Statewide	\$41,035,200

1	(2) Local service roads and		
2	trails	Statewide	7,000,000
3	(This amount shall be allocated in conformity with		
4	AS 19.30.111 - 19.30.251.)		
5	(3) Marine Transportation construction and engineering		
6	projects		
7	(A) vessel renovation	Southeast	1,440,000
8	(B) multipurpose building	Auke Bay	60,000
9	(C) terminal building	Skagway	48,000
10	(D) terminal relocation		
11	and enlargement	Cordova	21,000
12	(E) terminal building	Metlakatla	24,000
13	(F) Land acquisition, dock		
14	and staging area		
15	improvements	Skagway	156,000
16	(G) Dolphins and dock		
17	modifications	Metlakatla	36,000
18	(H) Land acquisition and		
19	terminal improvements	Ketchikan	48,000
20	(I) dock construction and		
21	staging area enlargement	Auke Bay	300,000
22	(4) Cafeteria conversion	M/V Bartlett	192,000

\* Sec. 3. If the issuance of these bonds is authorized by the qualified voters of the state, the amount of \$176,300 or as much of that amount as is found necessary is appropriated from the general fund of the state to the state bond committee to carry out the provisions of this Act and to pay expenses incident to the sale and issuance of the bonds authorized in this Act. The amounts expended from the appropriation authorized by this section shall be reimbursed to the general fund from the proceeds of the sale of

1 the bonds authorized by this Act.

2 \* Sec. 4. The amount withdrawn from the Public Facility Planning Fund  
3 for the purpose of advance planning for the improvements financed under  
4 this Act shall be reimbursed to the fund from the proceeds of the sale of  
5 bonds authorized by this Act.

6 \* Sec. 5. The question whether the bonds authorized in this Act are to  
7 be issued shall be submitted to the qualified voters of the state at the  
8 next general election and shall read substantially as follows:

9 Proposition

10 State General Obligation Highway, Ferry, and Local Services

11 Roads and Trails Construction Bonds \$50,360,200

12 Shall the State of Alaska issue its general obligation bonds in the  
13 principal amount of not more than \$50,360,200 for the purpose of  
14 paying the cost of highway, ferry, and local service roads and trails  
15 construction?

16 Bonds Yes [ ]

17 Bonds No [ ]

18 \* Sec. 6. This Act takes effect immediately in accordance with AS 01.-  
19 10.070(c).  
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Original Sponsor: Rules Committee by request  
of the Legislative Council  
Subcommittee on Transportation

Offered: 4/13/76  
Referred: Rules

1 IN THE SENATE

BY THE FINANCE COMMITTEE

2 CS FOR SENATE BILL NO. 580

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act providing for the issuance of general obliga-  
7 tion bonds in the amount of \$50,360,200 for the pur-  
8 pose of paying the cost of highway, ferry, and local  
9 service roads and trails construction; and providing  
10 for an effective date."

11 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

12 \* Section 1. For the purpose of paying the cost of highway and ferry  
13 construction, and the cost of local service roads and trails construction,  
14 under AS 19.30.111 - 19.30.251, general obligation bonds of the state in the  
15 principal amount of not more than \$50,360,200 shall be issued and sold.

16 The full faith, credit and resources of the state are pledged to the pay-  
17 ment of the principal of and interest and redemption premium, if any, on  
18 these bonds. These bonds shall be issued under the provisions of AS 37.15  
19 as those provisions read at the time of issuance.

20 \* Sec. 2. If the issuance of these bonds is authorized by the qualified  
21 voters of the state, a special fund of the state to be known as the "1976  
22 Transportation Construction Fund" shall be established. There is appropriated  
23 from the "1976 Transportation Construction Fund" to the Department of Highways  
24 the amount of \$50,360,200. To the extent feasible, the proceeds of these  
25 bonds shall be allocated by the governor in accordance with the following  
26 projects and estimates:

27 Project	Location	Amount
28 (1) Highway construction and 29 engineering projects	Statewide	\$41,035,200

1	(2) Local service roads and		
2	trails	Statewide	7,000,000
3	(This amount shall be allocated in conformity with		
4	AS 19.30.111 - 19.30.251.)		
5	(3) Marine Transportation construction and engineering		
6	projects		
7	(A) vessel renovation	Southeast	1,440,000
8	(B) multipurpose building	Auke Bay	60,000
9	(C) terminal building	Skagway	48,000
10	(D) terminal relocation		
11	and enlargement	Cordova	21,000
12	(E) terminal building	Metlakatla	24,000
13	(F) Land acquisition, dock		
14	and staging area		
15	improvements	Skagway	156,000
16	(G) Dolphins and dock		
17	modifications	Metlakatla	36,000
18	(H) Land acquisition and		
19	terminal improvements	Ketchikan	48,000
20	(I) dock construction and		
21	staging area enlargement	Auke Bay	300,000
22	(4) Cafeteria conversion	M/V Bartlett	192,000

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1 the bonds authorized by this Act.

2 \* Sec. 4. The amount withdrawn from the Public Facility Planning Fund  
3 for the purpose of advance planning for the improvements financed under  
4 this Act shall be reimbursed to the fund from the proceeds of the sale of  
5 bonds authorized by this Act.

6 \* Sec. 5. The question whether the bonds authorized in this Act are to  
7 be issued shall be submitted to the qualified voters of the state at the  
8 next general election and shall read substantially as follows:

9 Proposition

10 State General Obligation Highway, Ferry, and Local Services  
11 Roads and Trails Construction Bonds \$50,360,200

12 Shall the State of Alaska issue its general obligation bonds in the  
13 principal amount of not more than \$50,360,200 for the purpose of  
14 paying the cost of highway, ferry, and local service roads and trails  
15 construction?

16 Bonds Yes [ ]

17 Bonds No [ ]

18 \* Sec. 6. This Act takes effect immediately in accordance with AS 01.-  
19 10.070(c).

Introduced: 1/27/76  
Referred: Commerce and Finance

BY THE RULES COMMITTEE BY REQUEST  
OF THE LEGISLATIVE COUNCIL  
SUBCOMMITTEE ON TRANSPORTATION

1 IN THE SENATE

2 SENATE BILL NO. 580

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act providing for the issuance of general obliga-  
7 tion bonds in the amount of \$21,000,000 for the purpose  
8 of paying the cost of state highway construction pro-  
9 jects; and providing for an effective date."

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11 \* Section 1. For the purpose of paying the cost of state highway construc-  
12 tion projects or for paying the state share of funds to match the federal  
13 contribution for highway construction programs, general obligation bonds of  
14 the state in the principal amount of not more than \$21,000,000 shall be  
15 issued and sold. The full faith, credit and resources of the state are  
16 pledged to the payment of the principal of and interest and redemption  
17 premium, if any, on these bonds. These bonds shall be issued under the  
18 provisions of AS 37.15 as those provisions read at the time of issuance.

19 \* Sec. 2. If the issuance of these bonds is authorized by the qualified  
20 voters of the state, a special fund of the state to be known as the "1976  
21 State Highway Construction Fund" shall be established, to which shall be  
22 credited the proceeds of the sale of the bonds described in sec. 1 of this  
23 Act except for the accrued interest and premiums. There is appropriated from  
24 the "1976 State Highway Construction Fund" to the Department of Highways the  
25 amount of \$21,000,000. Notwithstanding the provisions of AS 24.30.037, the  
26 proceeds of these bonds shall be allocated by the governor, on recommendation  
27 of the commissioner of highways, for state highway construction and engineer-  
28 ing projects, or for paying the state share of funds to match the federal  
29 contribution for highway construction programs.

1 \* Sec. 3. If the issuance of these bonds is authorized by the qualified  
2 voters of the state, the amount of \$73,500 or as much of that amount as is  
3 found necessary is appropriated from the general fund of the state to the  
4 state bond committee to carry out the provisions of this Act and to pay  
5 expenses incident to the sale and issuance of the bonds authorized in this  
6 Act. The amounts expended from the appropriation authorized by this section  
7 shall be reimbursed to the general fund from the proceeds of the sale of the  
8 bonds authorized by this Act.

9 \* Sec. 4. The question whether the bonds authorized in this Act are to be  
10 issued shall be submitted to the qualified voters of the state at the next  
11 general election and shall read substantially as follows:

12 Proposition

13 State General Obligation Highway Construction  
14 Bonds \$21,000,000

15 Shall the State of Alaska issue its general obligation bonds  
16 in the principal amount of not more than \$21,000,000 for the  
17 purpose of paying the cost of state highway construction  
18 projects?

19 Bonds Yes [ ]  
20 Bonds No [ ]

21 \* Sec. 5. This Act takes effect immediately in accordance with AS 01.10-  
22 070(c).

STATE  
of ALASKA

# MEMORANDUM

TO: 

Dick Chitty  
Deputy Commissioner  
Department of Highways

DATE :

March 4, 1976

FROM: 

Frank S. Baxter  
Administrative Director  
Department of Highways

SUBJECT:

Senate Bill 580  
10-3077

The Senate Finance Committee has requested a fiscal note on the above bill.

This bill authorizes the issuance of G.O. bonds (upon the approval of the voters) for State highway construction matching funds in the amount of \$21,000,000. This amount is less than half the amount the Department requested and (under the current matching ratio of 88/12) would have the effect of not having G.O. Bond funds to match an estimated \$154,000,000 in Federal funds.

Attached is House Bill 623 which shows the amount identified by the Department of Highways as needed to match the Federal funds estimated to be received.

FSB/kk

Attachment

Distribution: Normal Fiscal Note

Introduced: 1/19/76  
Referred: State Affairs and  
Finance

1 IN THE HOUSE

BY THE RULES COMMITTEE BY  
REQUEST OF THE GOVERNOR

2 HOUSE BILL NO. 623

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act providing for the issuance of general obliga-  
7 tion bonds in the amount of \$50,360,200 for the pur-  
8 pose of paying the cost of highway, ferry, and local  
9 service roads and trails construction; and providing  
10 for an effective date."

11 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

12 \* Section 1. For the purpose of paying the cost of highway and ferry  
13 construction, and the cost of local service roads and trails construction,  
14 under AS 19.30.111--19.30.251, general obligation bonds of the state in the  
15 principal amount of not more than \$50,360,200 shall be issued and sold.  
16 The full faith, credit and resources of the state are pledged to the pay-  
17 ment of the principal of and interest and redemption premium, if any, on  
18 these bonds. These bonds shall be issued under the provisions of AS 37.15  
19 as those provisions read at the time of issuance.

20 \* Sec. 2. If the issuance of these bonds is authorized by the qualified  
21 voters of the state, a special fund of the state to be known as the 1976  
22 Transportation Construction Fund shall be established. There is appropriated  
23 from the 1976 Transportation Construction Fund to the Department of Highways  
24 the amount of 50,360,200. To the extent feasible, the proceeds of these  
25 bonds shall be allocated by the governor in accordance with the following  
26 projects and estimates:

<u>Project</u>	<u>Location</u>	<u>Amount</u>
(1) Highway construction and engineering projects	Statewide	\$41,035,200

1 (2) Local service roads and  
2 trails Statewide 7,000,000

3 (This amount shall be allocated in conformity with  
4 AS 19.30.111--19.30.251.)

5 (3) Marine Transportation construction and engineering  
6 projects

7 (A) vessel renovation Southeast 1,440,000

8 (B) multipurpose building Auke Bay 60,000

9 (C) terminal building Skagway 48,000

10 (D) terminal relocation  
11 and enlargement Cordova 21,000

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13 (F) Land acquisition, dock  
14 and staging area  
15 improvements Skagway 156,000

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17 modifications Metlakatla 36,000

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19 terminal improvements Ketchikan 48,000

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24 voters of the state, the amount of \$176,000 or as much of that amount as is  
25 found necessary is appropriated from the general fund of the state to the  
26 state bond committee to carry out the provisions of this Act and to pay  
27 expenses incident to the sale and issuance of the bonds authorized in this  
28 Act. The amounts expended from the appropriation authorized by this section  
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1 the bonds authorized by this Act.

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3 for the purpose of advance planning for the improvements financed under  
4 this Act shall be reimbursed to the fund from the proceeds of the sale of  
5 bonds authorized by this Act.

6 \* Sec. 5. The question whether the bonds authorized in this Act are to  
7 be issued shall be submitted to the qualified voters of the state at the  
8 next state general election and shall read substantially as follows:

9 Proposition

10 State General Obligation Highway, Ferry, and Local Services  
11 Roads and Trails Construction Bonds \$50,360,200

12 Shall the State of Alaska issue its general obligation bonds in the  
13 principal amount of not more than \$50,360,200 for the purpose of  
14 paying the cost of highway, ferry, and local service roads and trails  
15 construction?

16 Bonds Yes [ ]  
17 Bonds No [ ]

18 \* Sec. 6. This Act takes effect immediately in accordance with AS 01.-  
19 10.070(c).  
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STATE  
of ALASKA

## MEMORANDUM

TO: Dick Chitty  
Deputy Commissioner  
Department of Highways

DATE : March 4, 1976

FROM: Frank S. Baxter  
Administrative Director  
Department of HighwaysSUBJECT: Senate Bill 580  
10-3077

The Senate Finance Committee has requested a fiscal note on the above bill.

This bill authorizes the issuance of G.O. bonds (upon the approval of the voters) for State highway construction matching funds in the amount of \$21,000,000. This amount is less than half the amount the Department requested and (under the current matching ratio of 88/12) would have the effect of not having G.O. Bond funds to match an estimated \$154,000,000 in Federal funds.

Attached is House Bill 623 which shows the amount identified by the Department of Highways as needed to match the Federal funds estimated to be received.

FSB/kk

Attachment

Distribution: Normal Fiscal Note

Introduced: 1/19/76  
Referred: State Affairs and  
Finance

1 IN THE HOUSE

BY THE RULES COMMITTEE BY  
REQUEST OF THE GOVERNOR

2 HOUSE BILL NO. 623

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act providing for the issuance of general obliga-  
7 tion bonds in the amount of \$50,360,200 for the pur-  
8 pose of paying the cost of highway, ferry, and local  
9 service roads and trails construction; and providing  
10 for an effective date."

11 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

12 \* Section 1. For the purpose of paying the cost of highway and ferry  
13 construction, and the cost of local service roads and trails construction,  
14 under AS 19.30.111--19.30.251, general obligation bonds of the state in the  
15 principal amount of not more than \$50,360,200 shall be issued and sold.  
16 The full faith, credit and resources of the state are pledged to the pay-  
17 ment of the principal of and interest and redemption premium, if any, on  
18 these bonds. These bonds shall be issued under the provisions of AS 37.15  
19 as those provisions read at the time of issuance.

20 \* Sec. 2. If the issuance of these bonds is authorized by the qualified  
21 voters of the state, a special fund of the state to be known as the 1976  
22 Transportation Construction Fund shall be established. There is appropriated  
23 from the 1976 Transportation Construction Fund to the Department of Highways  
24 the amount of 50,360,200. To the extent feasible, the proceeds of these  
25 bonds shall be allocated by the governor in accordance with the following  
26 projects and estimates:

<u>Project</u>	<u>Location</u>	<u>Amount</u>
(1) Highway construction and engineering projects	Statewide	\$41,035,200

1 (2) Local service roads and  
2 trails Statewide 7,000,000

3 (This amount shall be allocated in conformity with  
4 AS 19.30.111--19.30.251.)

5 (3) Marine Transportation construction and engineering  
6 projects

7 (A) vessel renovation Southeast 1,440,000

8 (B) multipurpose building Auke Bay 60,000

9 (C) terminal building Skagway 48,000

10 (D) terminal relocation  
11 and enlargement Cordova 21,000

12 (E) terminal building Metlakatla 24,000

13 (F) Land acquisition, dock  
14 and staging area  
15 improvements Skagway 156,000

16 (G) Dolphins and dock  
17 modifications Metlakatla 38,000

18 (H) Land acquisition and  
19 terminal improvements Ketchikan 48,000

20 (I) dock construction and  
21 staging area enlargement Auke Bay 300,000

22 (4) Cafeteria conversion K/V Bartlett 192,000

23 \* Sec. 3. If the issuance of these bonds is authorized by the qualified  
24 voters of the state, the amount of \$176,200 or as much of that amount as is  
25 found necessary is appropriated from the general fund of the state to the  
26 state bond committee to carry out the provisions of this Act and to pay  
27 expenses incident to the sale and issuance of the bonds authorized in this  
28 Act. The amounts expended from the appropriation authorized by this section  
29 shall be reimbursed to the general fund from the proceeds of the sale of

1 the bonds authorized by this Act.

2 \* Sec. 4. The amount withdrawn from the Public Facility Planning Fund  
3 for the purpose of advance planning for the improvements financed under  
4 this Act shall be reimbursed to the fund from the proceeds of the sale of  
5 bonds authorized by this Act.

6 \* Sec. 5. The question whether the bonds authorized in this Act are to  
7 be issued shall be submitted to the qualified voters of the state at the  
8 next state general election and shall read substantially as follows:

9 Proposition

10 State General Obligation Highway, Ferry, and Local Services

11 Roads and Trails Construction Bonds \$50,360,200

12 Shall the State of Alaska issue its general obligation bonds in the  
13 principal amount of not more than \$50,360,200 for the purpose of  
14 paying the cost of highway, ferry, and local service roads and trails  
15 construction?

16 Bonds Yes [ ]

17 Bonds No [ ]

18 \* Sec. 6. This Act takes effect immediately in accordance with AS 01.-  
19 10.070(c).

Introduced: 1/27/76  
Referred: Commerce and Finance

BY THE RULES COMMITTEE BY REQUEST  
OF THE LEGISLATIVE COUNCIL  
SUBCOMMITTEE ON TRANSPORTATION

1 IN THE SENATE

2 SENATE BILL NO. 580

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act providing for the issuance of general obliga-  
7 tion bonds in the amount of \$21,000,000 for the purpose  
8 of paying the cost of state highway construction pro-  
9 jects; and providing for an effective date."

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11 \* Section 1. For the purpose of paying the cost of state highway construc-  
12 tion projects or for paying the state share of funds to match the federal  
13 contribution for highway construction programs, general obligation bonds of  
14 the state in the principal amount of not more than \$21,000,000 shall be  
15 issued and sold. The full faith, credit and resources of the state are  
16 pledged to the payment of the principal of and interest and redemption  
17 premium, if any, on these bonds. These bonds shall be issued under the  
18 provisions of AS 37.15 as those provisions read at the time of issuance.

19 \* Sec. 2. If the issuance of these bonds is authorized by the qualified  
20 voters of the state, a special fund of the state to be known as the "1976  
21 State Highway Construction Fund" shall be established, to which shall be  
22 credited the proceeds of the sale of the bonds described in sec. 1 of this  
23 Act except for the accrued interest and premiums. There is appropriated from  
24 the "1976 State Highway Construction Fund" to the Department of Highways the  
25 amount of \$21,000,000. Notwithstanding the provisions of AS 24.30.037, the  
26 proceeds of these bonds shall be allocated by the governor, on recommendation  
27 of the commissioner of highways, for state highway construction and engineer-  
28 ing projects, or for paying the state share of funds to match the federal  
29 contribution for highway construction programs.

1 \* Sec. 3. If the issuance of these bonds is authorized by the qualified  
2 voters of the state, the amount of \$73,500 or as much of that amount as is  
3 found necessary is appropriated from the general fund of the state to the  
4 state bond committee to carry out the provisions of this Act and to pay  
5 expenses incident to the sale and issuance of the bonds authorized in this  
6 Act. The amounts expended from the appropriation authorized by this section  
7 shall be reimbursed to the general fund from the proceeds of the sale of the  
8 bonds authorized by this Act.

9 \* Sec. 4. The question whether the bonds authorized in this Act are to be  
10 issued shall be submitted to the qualified voters of the state at the next  
11 general election and shall read substantially as follows:

12 Proposition

13 State General Obligation Highway Construction  
14 Bonds \$21,000,000

15 Shall the State of Alaska issue its general obligation bonds  
16 in the principal amount of not more than \$21,000,000 for the  
17 purpose of paying the cost of state highway construction  
18 projects?

19 Bonds Yes [ ]  
20 Bonds No [ ]

21 \* Sec. 5. This Act takes effect immediately in accordance with AS 01.10-  
22 070(c).  
23  
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28  
29