

LEG. FINANCE - BILLS 1975 - 1976 566

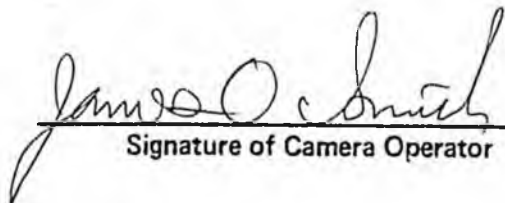
CSSB 477am thru SB 491

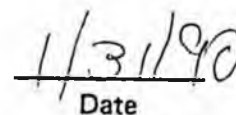


RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.


Signature of Camera Operator


Date

The Legislature of the State of Alaska
FISCAL NOTE
Second Session - Eighth Legislature

I. REQUEST

Bill Identification: CS for SB 477 am
 Title: An act relating to prior service credit under PERS
 Requested by: Senate Finance Date: March 9, 1976
 Return Date Requested: ASAP
 Agency: Administration - Retirement Program: PERS

II. FISCAL DETAIL

Budget Request Unit(s) Affected: All
 A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 76	FY 77	FY 78	FY 79	FY 80	FY 81
100 PERSONAL SERVICES	0	7.9	0	0	0	0
200 TRAVEL	0	0	0	0	0	0
300 CONTRACTUAL	0	0	0	0	0	0
400 COMMODITIES	0	0	0	0	0	0
500 EQUIPMENT	0	0	0	0	0	0
600 LAND & STRUCTURES	0	0	0	0	0	0
700 GRANTS, CLAIMS, ETC.	0	0	0	0	0	0
100 BENEFITS	0	1,350.0	1,431.0	Increase @ 6% per annum		
TOTAL	0	1,357.9	1,431.0	Increase @ 6% per annum		

B. FUNDING: (Thousands of dollars)

GENERAL FUND	80%	0	1,080.0	1,144.8	Increase @ 6% per annum	
FEDERAL FUNDS	17%	0	229.5	243.3	Increase @ 6% per annum	
OTHER	3%	0	40.5	42.9	Increase @ 6% per annum	
PERS		0	7.9	0	0	0

C. POSITIONS:

PERMANENT/TEMPORARY	0 / 0	0 / 1	0 / 0	0 / 0	0 / 0	0 / 0
MAN MONTHS (P./T.)	0 / 0	0 / 6	0 / 0	0 / 0	0 / 0	0 / 0

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

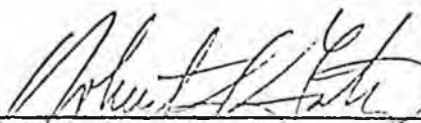
1. Estimated payroll for State employees who are members of PERS during 1977 is \$180,000,000.
2. It is assumed that covered payroll will increase by 6% per annum.
3. State contribution rate will be increased by .75%.
4. Assume that legislation will affect approximately 250 individuals.

IV. ATTACHMENTS

Exhibit #1

V. DATE: March 15, 1976

PREPARED BY:


 Robert S. Gates, Director
 Division of Retirement & Benefits

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

CS For SB 477 am

EXHIBIT #1

Associated with the implementation of this legislation will be a one time only increase in personal services costs. The estimated costs are shown below.

One temporary position - Retirement and Benefits Technician (Range 12) for a four month period.

Monthly salary	\$1,231 x 6	=	\$7,386
plus 7 1/4% benefits			<u>535</u>
Total cost			\$7,921

"An Act relating to particularization of persons entitled to service credit for service rendered to Alaska before statehood; effective date."

COMMITTEE REPORT

4/12/76

HOUSE

Mr. Speaker:

Date _____

The Committee on FINANCE has had CSSB 477 am

under consideration. A Majority of the members of the Committee

recommends it DO PASS

recommends it DO NOT PASS

recommends it DO PASS WITH ATTACHED AMENDMENT(S)

recommends it BE REPLACED WITH CS FOR _____ AND THAT
CS FOR _____ DO PASS

"and" recommends it BE REFERRED TO THE _____
COMMITTEE

reports it back WITHOUT RECOMMENDATION

"other"

Members signing the Majority report:

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Members NOT concurring in the Majority report:

_____	recommends:
_____	recommends:
_____	recommends:
_____	recommends:
_____	recommends:

_____ Chairman

"An Act relating to particularization of persons entitled to service credit for service rendered to Alaska before statehood; and providing for an effective date."

COMMITTEE REPORT

2/17/76

HOUSE

FINANCE

Mr. Speaker:

Date 4-8-76

The Committee on STATE AFFAIRS has had CSSB 477 am

under consideration. A ⁴³Majority of the members of the Committee

~~()~~ recommends it DO PASS

() recommends it DO NOT PASS

~~()~~ recommends it DO PASS WITH ATTACHED AMENDMENT(S)

() recommends it BE REPLACED WITH CS FOR _____ AND THAT
CS FOR _____ DO PASS

() "and" recommends it BE REFERRED TO THE _____
COMMITTEE

() reports it back WITHOUT RECOMMENDATION

() "other"

Members signing the Majority report:

Joe McKinnon _____
[Signature] _____
H. Benson _____

Members NOT concurring in the Majority report:

[Signature] recommends: no
_____ recommends:
_____ recommends:
_____ recommends:
_____ recommends:

Joe McKinnon Chairman

A M E N D M E N T

OFFERED IN THE HOUSE:

By: STATE AFFAIRS

To: COMMITTEE SUBSTITUTE HOUSE BILL No. _____

SENATE BILL No. 477 amended

PAGE: 1

LINE: 24

Delete the words "the territory or".

Page 2, Line 2:

Delete all of Sec. 2.

Replace with new Sections 2 and 3 to read:

"Sec. 2. To be entitled to service credit under this subsection, the employee or former employee must have completed three years of employment with the state prior to July 1, 1976.

Sec. 3. This Act takes effect July 1, 1976."

The Legislature of the State of Alaska
 FISCAL NOTE
 Second Session - Eighth Legislature

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plus 7 1/4% benefits			535
Total cost			<u>\$7,921</u>

Offered: 1/28/76
Referred: Finance

Original Sponsor: Ziegler

1 IN THE SENATE

BY THE JUDICIARY COMMITTEE

2 CS FOR SENATE BILL NO. 477 am

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to particularization of persons en-
7 titled to service credit for service rendered to
8 Alaska before statehood; and providing for an effec-
9 tive date."

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11 * Section 1. AS 39.35.360(a) is amended to read:

12 (a) An employee who completes three years of service with the
13 state after January 1, 1961, for which he makes contributions required
14 by this chapter is entitled to service credit for employment rendered to
15 the State and former Territory of Alaska before January 1, 1961, regard-
16 less of the office, department, division, or agency of the state or
17 territory in which he was employed, including service as a commissioned
18 officer of the United States Public Health Service, the United States
19 District Court and the United States Commissioner's Court serving the
20 Territory and State of Alaska succeeded to by the Alaska court system,
21 [AND] persons employed as United States marshals, United States deputy
22 marshals, [AND] Civil Aeronautics Administration security guards,
23 U. S. Army Corps of Engineers security guards, policemen or firemen of
24 the territory or a political subdivision of the territory, and employees
25 of the Alaska Road Commission and Bureau of Public Roads. The retire-
26 ment benefits payable to an employee under this section which are
27 attributable to employment rendered to the State and former Territory of
28 Alaska before January 1, 1961, shall be reduced by the amount of the
29 retirement pension benefits paid to him by the United States government

COMMITTEE COPY

1 for the same period of prior service.

2 * Sec. 2. This Act takes effect immediately in accordance with AS 01.10.-
3 070(c).

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ALASKA STATE LEGISLATURE

NINTH... Legislature ... SECON Session

SENATE BILL..... NO. 477...

By ZIEGLER.....

"An Act relating to particularization of persons entitled to service credit for service rendered to Alaska before statehood."

service credit/Alaska employees before Statehood

Introduced in the Senate 1/12.... 19... 76

HISTORY IN THE SENATE

19	76	Read first time and referred to Committee on Judiciary and Finance										
1	12											
128		Reported back with recommendation that <i>Ind. replace w/CS + do pass - To Finance</i>										
129		<i>Fin & Eng. w/ 2nd CS - do pass w/ amend 2-meds To Rules</i>										
213		Read second time and <i>CS adopted amended, advanced</i>										
213		Read third time and										
213		<table border="0"> <tr> <td>PASS</td> <td>Effective Date</td> </tr> <tr> <td>Yeas 17</td> <td>Yeas</td> </tr> <tr> <td>Nays 0</td> <td>Nays</td> </tr> <tr> <td>Absent 1</td> <td>Absent</td> </tr> <tr> <td>Excused 2</td> <td>Excused</td> </tr> </table>	PASS	Effective Date	Yeas 17	Yeas	Nays 0	Nays	Absent 1	Absent	Excused 2	Excused
PASS	Effective Date											
Yeas 17	Yeas											
Nays 0	Nays											
Absent 1	Absent											
Excused 2	Excused											
		<p>Reconsideration</p> <table border="0"> <tr> <td>PASS</td> <td>Effective Date</td> </tr> <tr> <td>Yeas</td> <td>Yeas</td> </tr> <tr> <td>Nays</td> <td>Nays</td> </tr> <tr> <td>Absent</td> <td>Absent</td> </tr> <tr> <td>Excused</td> <td>Excused</td> </tr> </table>	PASS	Effective Date	Yeas	Yeas	Nays	Nays	Absent	Absent	Excused	Excused
PASS	Effective Date											
Yeas	Yeas											
Nays	Nays											
Absent	Absent											
Excused	Excused											
213		Reported correctly engrossed										
213		Signed by President										
213		Sent to House										
		<i>Beverly Kautskan</i> SECRETARY OF THE SENATE										

HISTORY IN THE HOUSE

19	76	Read first time and referred to Committee on										
Feb	17	<i>State Affairs and Finance</i>										
		Reported back with recommendation that										
		Read second time and										
		Read third time and										
		<table border="0"> <tr> <td>PASS</td> <td>Effective Date</td> </tr> <tr> <td>Yeas</td> <td>Yeas</td> </tr> <tr> <td>Nays</td> <td>Nays</td> </tr> <tr> <td>Absent</td> <td>Absent</td> </tr> <tr> <td>Excused</td> <td>Excused</td> </tr> </table>	PASS	Effective Date	Yeas	Yeas	Nays	Nays	Absent	Absent	Excused	Excused
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		Reported correctly engrossed										
		Signed by Speaker										
		Returned to Senate										
		CHIEF CLERK OF THE HOUSE										

HISTORY IN THE SENATE

19	Received from House
	Reported correctly enrolled
	Sent to Governor
 By Governor
	Filed with Lt. Governor
	Chapter No.

Offered: 1/28/76
Referred: Finance

Original Sponsor: Ziegler

1 IN THE SENATE

BY THE JUDICIARY COMMITTEE

2 CS FOR SENATE BILL NO. 477 am

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

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2 * Sec. 2. This Act takes effect immediately in accordance with AS 01.10.-
3 070(c).

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Offered: 1/28/76
Referred: Finance

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Offered: 1/28/76
Referred: Finance

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A M E N D M E N T

OFFERED IN THE HOUSE:

BY: STATE AFFAIRS

TO: COMMITTEE SUBSTITUTE HOUSE BILL No. _____

SENATE BILL No. 477 amended

PAGE: 1

LINE: 24

Delete the words "the territory or".

Page 2, Line 2:

Delete all of Sec. 2.

Replace with new Sections 2 and 3 to read:

"Sec. 2. To be entitled to service credit under this subsection, the employee or former employee must have completed three years of employment with the state prior to July 1, 1976.

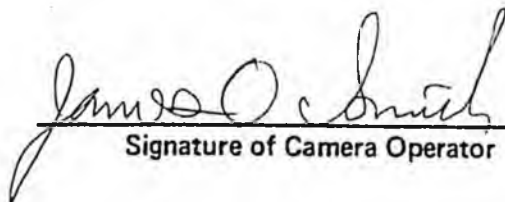
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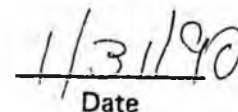


RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.


Signature of Camera Operator


Date

COMMITTEE REPORT

1/28/75

SENATE

Mr. President:

Date 1/29/75

The Committee on FINANCE has had SB 477 relating to particularization of persons entitled to service credit under consideration. A Majority of the members of the Committee

() recommends it DO PASS

() recommends it DO NOT PASS

~~()~~ recommends it DO PASS WITH ATTACHED AMENDMENT(S)

(X) recommends it BE REPLACED WITH ^{Judiciary} CS FOR SB477 AND THAT CS FOR SB477 DO PASS *with attached amendment*

() "and" recommends it BE REFERRED TO THE _____ COMMITTEE

() reports it back WITHOUT RECOMMENDATION

() "other"

Members signing the Majority report:

Members NOT concurring in the Majority report:

_____ recommends:
_____ recommends:
_____ recommends:
_____ recommends:
_____ recommends:

_____ Chairman

A M E N D M E N T

Offered in the SENATE

By Finance Committee

To: _____ SENATE BILL NO. _____

_____ HOUSE BILL NO. _____

AMENDMENT: Page _____ Line _____

Amendments to the Constitution of the State of New York

1938

Amendments to the Constitution of the State of New York

Original Sponsor: Ziegler

Offered: 1/28/76
Referred: Finance

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21 marshals, [AND] Civil Aeronautics Administration security guards, or
22 policemen or firemen of the territory or a political subdivision of
23 the territory. The retirement benefits payable to an employee under
24 this section which are attributable to employment rendered to the State
25 and former Territory of Alaska before January 1, 1961, shall be reduced
26 by the amount of the retirement pension benefits paid to him by the
27 United States government for the same period of prior service.

28
29 #

1 IN THE SENATE

BY ZIEGLER

2 SENATE BILL NO. 477

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to particularization of persons en-
7 titled to service credit for service rendered to Alaska
8 before statehood."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 * Section 1. AS 39.35.360(a) is amended to read:

11 (a) An employee who completes three years of service with the
12 state after January 1, 1961, for which he makes contributions required
13 by this chapter is entitled to service credit for employment rendered
14 to the State and former Territory of Alaska before January 1, 1961, re-
15 gardless of the office, department, division, or agency of the state or
16 territory in which he was employed, including service as a commissioned
17 officer of the United States Public Health Service, the United States
18 District Court and the United States Commissioner's Court serving the
19 Territory and State of Alaska succeeded to by the Alaska court system,
20 and persons employed as United States marshals, United States deputy
21 marshals, [AND] Civil Aeronautics Administration security guards, or
22 policemen or firemen of the territory or a political subdivision of
23 the territory. The retirement benefits payable to an employee under
24 this section which are attributable to employment rendered to the State
25 and former Territory of Alaska before January 1, 1961, shall be reduced
26 by the amount of the retirement pension benefits paid to him by the
27 United States government for the same period of prior service.

28
29 #

The Legislature of the State of Alaska
FISCAL NOTE
Second Session - Eighth Legislature

I. REQUEST

Bill Identification: CS for SB 477 am
 Title: An act relating to prior service credit under PERS
 Requested by: Senate Finance Date: March 9, 1976
 Return Date Requested: ASAP
 Agency: Administration - Retirement Program: PERS

II. FISCAL DETAIL

Budget Request Unit(s) Affected: All
 A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 76	FY 77	FY 78	FY 79	FY 80	FY 81
100 PERSONAL SERVICES	0	7.9	0	0	0	0
200 TRAVEL	0	0	0	0	0	0
300 CONTRACTUAL	0	0	0	0	0	0
400 COMMODITIES	0	0	0	0	0	0
500 EQUIPMENT	0	0	0	0	0	0
600 LAND & STRUCTURES	0	0	0	0	0	0
700 GRANTS, CLAIMS, ETC.	0	0	0	0	0	0
100 BENEFITS	0	1,350.0	1,431.0	Increase @ 6% per annum		
TOTAL	0	1,357.9	1,431.0	Increase @ 6% per annum		

B. FUNDING: (Thousands of dollars)

GENERAL FUND	80%	0	1,080.0	1,144.8	Increase @ 6% per annum	
FEDERAL FUNDS	17%	0	229.5	243.3	Increase @ 6% per annum	
OTHER	3%	0	40.5	42.9	Increase @ 6% per annum	
PERS		0	7.9	0	0	0

C. POSITIONS:

PERMANENT/TEMPORARY	0 / 0	0 / 1	0 / 0	0 / 0	0 / 0	0 / 0
MAN MONTHS (P./T.)	0 / 0	0 / 6	0 / 0	0 / 0	0 / 0	0 / 0

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

1. Estimated payroll for State employees who are members of PERS during 1977 is \$180,000,000.
2. It is assumed that covered payroll will increase by 6% per annum.
3. State contribution rate will be increased by .75%.
4. Assume that legislation will affect approximately 250 individuals.

IV. ATTACHMENTS

Exhibit #1

V. DATE: March 15, 1976

PREPARED BY: 

Robert S. Gates, Director
Division of Retirement & Benefits

Original: Legislative Finance

cc: Budget and Management (2)

Prime Sponsor (First Legislator Named) SENATOR ZIEGLER
 OFFICE of the COMMISSIONER

CS For SB 477 am

EXHIBIT #1

Associated with the implementation of this legislation will be a one time only increase in personal services costs. The estimated costs are shown below.

One temporary position - Retirement and Benefits Technician (Range 12) for a four month period.

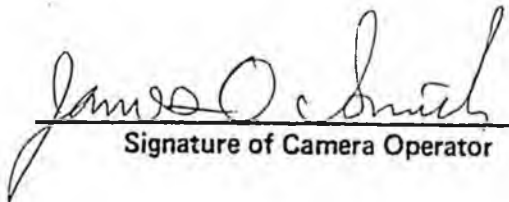
Monthly salary	\$1,231 x 6	=	\$7,386
plus 7 1/4% benefits			525
Total cost			<u>\$7,921</u>



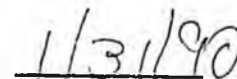
RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.



Signature of Camera Operator



Date

COMMITTEE REPORT

SENATE

2/11/76

Mr. President:

Date _____

The Committee on FINANCE has had 538 480
~~relating to retirement of elected public officers~~
under consideration. A Majority of the members of the Committee

- recommends it DO PASS
- recommends it DO NOT PASS
- recommends it DO PASS WITH ATTACHED AMENDMENT(S)
- recommends it BE REPLACED WITH CS FOR _____ AND THAT
CS FOR _____ DO PASS
- "and" recommends it BE REFERRED TO THE _____
COMMITTEE
- reports it back WITHOUT RECOMMENDATION
- "other"

Members signing the Majority report:

John G. Brown

John P. ...

Members NOT concurring in the Majority report:

_____ recommends:
_____ recommends:
_____ recommends:
_____ recommends:
_____ recommends:

...
Chairman

ALASKA
STATE LEGISLATURE

MEMORANDUM

TO: Senator Bill Ray
Chairman, Finance Committee

DATE: February 23, 1976

FROM: Senator John Huber
Chairman, State Affairs

SUBJECT: CSSB480

Attached is a fiscal note for the CSSB480 which was passed out of committee.

JH/DD/cb



The Legislature of the State of Alaska
 HOUSE BILL
 Second Session - Eighth Legislature

I. REQUEST

Bill Identification: House Bill 500
 Title: Amend Article 10, Section 1, Alaska Constitution
 Requested by: Sen. Robert S. Gentry Date: February 10, 1976
 Return date requested: _____
 Agency: Administration Department of Program: Retirement Fund, HB 500

II. FISCAL DETAIL

Budget Request Unit(s) Affected: Legislative Affairs & Governor's Office

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 76	FY 77	FY 78	FY 79	FY 80	FY 81
100 PERSONNEL SERVICES	0	0	0	0	0	0
200 TRAVEL	0	0	0	0	0	0
300 SUPPLIES	0	0	0	0	0	0
400 CONTRACTS	0	0	0	0	0	0
500 EQUIPMENT	0	0	0	0	0	0
600 LABOR & SERVICES	0	0	0	0	0	0
700 DEPRECIATION, MAINTENANCE, ETC.	0	0	0	0	0	0
800 BENEFITS	0	591.3*	591.3	591.3	591.3	591.3**
TOTAL	0	591.3*	591.3	591.3	591.3	591.3**

B. FUNDING: (Thousands of dollars)

GENERAL FUND	0	591.3	591.3	591.3	591.3	591.3
FEDERAL FUNDS	0	0	0	0	0	0
OTHER	0	0	0	0	0	0

C. POSITIONS:

PERMANENT/TEMPORARY	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0
MAN MONTHS (1/24)	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

* There is no immediate fiscal impact as the result of enacting the CC for SB 400. However, if employer funding was provided as benefits accrued, the costs would be 42.5% of covered payroll instead of 40.3% as shown in the fiscal note provided for SB 400 dated 12/17/75. (These costs are in addition to the required 7% employee contribution.)

** The cost would be the same each year until elected Public Officers' salaries are increased.

IV. ATTACHMENTS

V. DATE: 02/13/76

PREPARED BY: Robert S. Gentry

Robert S. Gentry, Director
 Division of Retirement & Benefits

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

EXHIBIT A

Allocation of Costs for FY 77

Elected Public Officers Retirement System (AS 29.37)

Governor's Office

Estimated payroll	\$94,000	
Emp. Contributions	<u>x 48.59%</u>	
Employer cost	\$45,675	\$45,675

Legislative Affairs Agency

Estimated payroll and allowances	\$1,123,000	
Emp. Contribution rate	<u>x 48.59%</u>	
Employer cost	\$ 545,666	<u>\$545,666</u>
Total estimated cost for FY 77		<u>\$591,341</u>

The Legislature of the State of Alaska
FISCAL NOTE
Second Session - Eighth Legislature

I. REQUEST

Bill Identification: CS for Senate Bill 480
 Title: An act relating to retirement for elected Public Officials.
 Requested by: Senate Finance Date: February 10, 1976
 Return Date Requested: ASAP
 Agency: Administration - Retirement Program: Elected Public Officials

II. FISCAL DETAIL

Budget Request Unit(s) Affected: Legislative Affairs & Governor's Office
 A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 76	FY 77	FY 78	FY 79	FY 80	FY 81
100 PERSONAL SERVICES	0	0	0	0	0	0
200 TRAVEL	0	0	0	0	0	0
300 CONTRACTUAL	0	0	0	0	0	0
400 COMMODITIES	0	0	0	0	0	0
500 EQUIPMENT	0	0	0	0	0	0
600 LAND & STRUCTURES	0	0	0	0	0	0
700 GRANTS, CLAIMS, ETC.	0	0	0	0	0	0
100 BENEFITS	0	591.3*	591.3	591.3	591.3	591.3**
TOTAL	0	591.3*	591.3	591.3	591.3	591.3**

B. FUNDING: (Thousands of dollars)

GENERAL FUND	0	591.3	591.3	591.3	591.3	591.3
FEDERAL FUNDS	0	0	0	0	0	0
OTHER	0	0	0	0	0	0

C. POSITIONS:

PERMANENT/TEMPORARY	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0
MAN MONTHS (P./T.)	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

* There is no immediate fiscal impact as the result of enacting the CS for SB 480. However, if employer funding was provided as benefits accrued, the costs would be 48.59% of covered payroll instead of 50.31% as shown in the fiscal note provided for SB 543 dated 12/17/75. (These costs are in addition to the required 7% employee contribution.)

** The cost would be the same each year until Elected Public Officers salaries are increased.

IV. ATTACHMENTS

V. DATE: 02/13/76

PREPARED BY: Robert S. Gates

Robert S. Gates, Director
Division of Retirement & Benefits

Original: Legislative Finance (1)
 cc: Budget and Management (2)
 Prime Sponsor (First Legislator Named) Senator RAC, Corp. Room 415
 STATE AFFAIRS (1)
 COMMISSIONERS OFFICE

EXHIBIT A

Allocation of Costs for FY 77

Elected Public Officers Retirement System (AS 29.37)

Governor's Office

Estimated payroll	\$94,000	
Emp. Contributions	<u>x 48.59%</u>	
Employer cost	\$45,675	\$45,675

Legislative Affairs Agency

Estimated payroll and allowances	\$1,123,000	
Emp. Contribution rate	<u>x 48.59%</u>	
Employer cost	\$ 545,666	\$545,666

Total estimated cost for FY 77		<u>\$591,341</u>
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ALASKA
STATE LEGISLATURE /

MEMORANDUM

TO: Senator Bill Ray
Chairman, Finance Committee

DATE: February 11, 1976

FROM: Senator John Huber
Chairman, State Affairs Committee

SUBJECT: SB480

This is to advise you about a necessary amendment brought to my attention by Bob Gates after CS480 had been passed out of the State Affairs Committee:

page 2, line 3 -- sec. 20 should read sec. 30.

A new fiscal note for CSSB252 is enclosed.

Enclosure

A handwritten signature in cursive script, appearing to read "John Huber".

The Legislature of the State of Alaska
 FISCAL NOTE
 Second Session - Eighty Legislature

I. REQUEST

Bill Identification: CS for Senate Bill 480
 Title: An act relating to retirement and elected public officials.
 Prepared by: _____ Date: February 10, 1976
 Return Date Requested: ASAP
 Agency: Administration - Dept. of _____ Program: Elected Public Officials

II. FISCAL DETAIL

Budget Request Unit(s) Affected: Legislative Affairs & Governor's Office
 A. EXPENDITURES: (Thousands of Dollars)

OBJECT	FY 76	FY 77	FY 78	FY 79	FY 80	FY 81
100 PERSONNEL SERVICES	0	0	0	0	0	0
200 TRAVEL	0	0	0	0	0	0
300 CONTRACTUAL	0	0	0	0	0	0
400 CAPITAL ITEMS	0	0	0	0	0	0
500 EQUIPMENT	0	0	0	0	0	0
600 LAND & STRUCTURES	0	0	0	0	0	0
700 GRANTS, PLANS, ETC.	0	0	0	0	0	0
100 BENEFITS	0	591.3*	591.3	591.3	591.3	591.3**
TOTAL	0	591.3*	591.3	591.3	591.3	591.3**

B. FUNDING: (Thousands of Dollars)

GENERAL FUND	0	591.3	591.3	591.3	591.3	591.3
FEDERAL FUNDS	0	0	0	0	0	0
OTHER	0	0	0	0	0	0

C. POSITIONS:

PERMANENT/TEMPORARY	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0
FULL-TIME (F.T.)	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

* There is no immediate fiscal impact as the result of enacting the CS for SB 480. However, if employer funding was provided as benefits accrued, the costs would be 48.59% of covered payroll instead of 50.31% as shown in the fiscal note provided for SB 575 dated 12/17/75. (These costs are in addition to the required 7% employee contribution.)

** The cost would be the same each year until Elected Public Officers salaries are increased.

IV. ATTACHMENTS

V. DATE: 4/13/76

PREPARED BY:

Robert L. Gates
 Robert L. Gates, Director
 Division of Retirement & Benefits

Original: Legislative Finance
 cc: Budget and Management
 Policy Sponsor (First Legislator Named)

EXHIBIT A

Allocation of Costs for FY 77

Elected Public Officers Retirement System (AS 29.37)

Governor's Office

Estimated payroll	\$94,000	
Emp. Contributions	<u>x 48.59%</u>	
Employer cost	\$45,675	\$45,675

Legislative Affairs Agency

Estimated payroll and allowances	\$1,123,000	
Emp. Contribution rate	<u>x 48.59%</u>	
Employer cost	\$ 545,666	<u>\$545,666</u>
Total estimated cost for FY 77		<u>\$591,341</u>

The Legislature of the State of Alaska
FISCAL NOTE
Second Session - Eighty Legislature

I. REQUEST

Bill Identification: AS for Senate Bill 400
 Title: In an act relating to pension and annuity for public employees
 Requested By: _____ Date: _____
 Return Date Requested: _____
 Agency: Administration - Retirement Program: Public Employees' Retirement

II. FISCAL DETAIL

Budget Request Unit(s) Affected: Legislative Affairs / Governor's Office

A. EXPENDITURES: (Thousands of Dollars)

OBJECT	FY 76	FY 77	FY 78	FY 79	FY 80	FY 81
100 PERSONNEL SERVICES	0	0	0	0	0	0
200 TRAVEL	0	0	0	0	0	0
300 CONTRACTS	0	0	0	0	0	0
400 CAPITAL ITEMS	0	0	0	0	0	0
500 EQUIPMENT	0	0	0	0	0	0
600 SUPPLIES & SERVICES	0	0	0	0	0	0
700 DEPRECIATION, REPAIRS, MAINT.	0	0	0	0	0	0
100 UTILITIES	0	591.3*	591.3	591.3	591.3	591.3**
TOTAL	0	591.3*	591.3	591.3	591.3	591.3**

B. FUNDING: (Thousands of Dollars)

GENERAL FUND	0	591.3	591.3	591.3	591.3	591.3
FEDERAL FUNDS	0	0	0	0	0	0
OTHER	0	0	0	0	0	0

C. POSITIONS:

PERMANENT/TEMPORARY	0/0	0/0	0/0	0/0	0/0	0/0
MAN MONTHS (F.Y.)	0/0	0/0	0/0	0/0	0/0	0/0

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

* There is no immediate fiscal impact as the result of enacting the bill for \$5,400. However, if employer funding was provided as benefits accrued, the cost would be 40.5% of covered payroll instead of 50.5% as shown in the fiscal note provided for SB 543 dated 12/17/75. (These costs are in addition to the required 7% employee contribution.)

** The cost would be the same each year until elected Public Officers salaries are increased.

IV. ATTACHMENTS

V. DATE: 02/12/76

PREPARED BY: _____

Robert S. Gates, Director
Division of Retirement & Benefits

Original: Legislative Finance
 Budget and Management
 cc: Prime Sponsor (First Legislator Named)

EXHIBIT A

Allocation of Costs for FY 77

Elected Public Officers Retirement System (AS 29.37)

Governor's Office

Estimated payroll	\$94,000	
Emp. Contributions	<u>x 48.59%</u>	
Employer cost	\$45,675	\$45,675

Legislative Affairs Agency

Estimated payroll and allowances	\$1,123,000	
Emp. Contribution rate	<u>x 48.59%</u>	
Employer cost	\$ 545,666	<u>\$545,666</u>
Total estimated cost for FY 77		<u>\$591,341</u>

Offered: 2/11/76
Referred: Finance

Original Sponsor: Ray

1 IN THE SENATE

BY THE STATE AFFAIRS
COMMITTEE

2 CS FOR SENATE BILL NO. 480

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to the retirement of elected public
7 officers."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 39.37.020 is amended to read:

10 Sec. 39.37.020. RETIREMENT OF ELECTED PUBLIC OFFICERS. An
11 elected public officer is eligible for retirement pay if he has had
12 5 [FIVE] or more years of service at the time of retirement as an
13 elected public officer.

14 * Sec. 2. AS 39.37.030 is amended to read:

15 Sec. 39.37 030. RETIREMENT FOR INCAPACITY. An elected public
16 officer who has served for a period of 5 [FIVE] years, and who be-
17 lieves that he has become so incapacitated as to prevent him from
18 efficiently performing his duties, may file a written application for
19 retirement which contains a sworn statement of his service and of his
20 incapacity. When an application is filed, a board of three persons
21 to inquire into the circumstances shall be appointed by the chief
22 justice of the state supreme court, and the commissioner of administra-
23 tion upon the board's recommendation shall retire the elected public
24 officer. The effective date of the retirement shall be the first day
25 of the month following the recommendation of the board.

26 * Sec. 3. AS 39.37.040(a) is amended to read:

27 (a) An elected public officer may voluntarily retire at any time
28 and shall have a vested right to his accrued retirement pay if he has
29 served 5 [FIVE] years or more. Retirement pay shall not begin until

1 he has reached age 60, except that an actuarially equivalent retire-
2 ment pay may be begun after he has reached age 55 or upon attaining
3 20 years of creditable service. The provisions of sec. 20 of this
4 chapter are an exception to this rule.

5 * Sec. 4. AS 39.37.060 is amended by adding a new subsection to read:

6 (f) Upon the death of an elected public officer who has served at
7 least two years, if the death occurred after passage of this chapter
8 but before its effective date, the surviving spouse is entitled to the
9 benefits provided in this chapter including the benefits which would
10 have accrued under this section had the elected public officer died
11 after the effective date of this chapter. If the elected public officer
12 would have been entitled, before the expiration of the term to which
13 he was elected, to service credit by complying with the provisions of
14 sec. 70 of this chapter, the surviving spouse is entitled to that
15 service credit if any payments required under that section are made be-
16 fore the date on which the term would have expired. If this payment
17 is made, the benefits are in addition to the benefits provided in this
18 section.

Original Sponsor: Ray

Offered: 2/11/76
Referred: Finance

1 IN THE SENATE

BY THE STATE AFFAIRS
COMMITTEE

2 CS FOR SENATE BILL NO. 480

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to the retirement of elected public
7 officers."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 39.37.020 is amended to read:

10 Sec. 39.37.020. RETIREMENT OF ELECTED PUBLIC OFFICERS. An
11 elected public officer is eligible for retirement pay if he has had
12 8 [FIVE] or more years of service at the time of retirement as an
13 elected public officer.

14 * Sec. 2. AS 39.37.030 is amended to read:

15 Sec. 39.37 030. RETIREMENT FOR INCAPACITY. An elected public
16 officer who has served for a period of 8 [FIVE] years, and who be-
17 lieves that he has become so incapacitated as to prevent him from
18 efficiently performing his duties, may file a written application for
19 retirement which contains a sworn statement of his service and of his
20 incapacity. When an application is filed, a board of three persons
21 to inquire into the circumstances shall be appointed by the chief
22 justice of the state supreme court, and the commissioner of administra-
23 tion upon the board's recommendation shall retire the elected public
24 officer. The effective date of the retirement shall be the first day
25 of the month following the recommendation of the board.

26 * Sec. 3. AS 39.37.040(a) is amended to read:

27 (a) An elected public officer may voluntarily retire at any time
28 and shall have a vested right to his accrued retirement pay if he has
29 served 8 [FIVE] years or more. Retirement pay shall not begin until

1 he has reached age 60, except that an actuarially equivalent retire-
2 ment pay may be begun after he has reached age 55 or upon attaining
3 20 years of creditable service. The provisions of sec. 20 of this
4 chapter are an exception to this rule.

5 # Sec. 4. AS 39.37.060 is amended by adding a new subsection to read:

6 (f) Upon the death of an elected public officer who has served at
7 least two years, if the death occurred after passage of this chapter
8 but before its effective date, the surviving spouse is entitled to the
9 benefits provided in this chapter including the benefits which would
10 have accrued under this section had the elected public officer died
11 after the effective date of this chapter. If the elected public officer
12 would have been entitled, before the expiration of the term to which
13 he was elected, to service credit by complying with the provisions of
14 sec. 70 of this chapter, the surviving spouse is entitled to that
15 service credit if any payments required under that section are made be-
16 fore the date on which the term would have expired. If this payment
17 is made, the benefits are in addition to the benefits provided in this
18 section.

Offered: 2/11/76
Referred: Finance

Original Sponsor: Ray

BY THE STATE AFFAIRS
COMMITTEE

1 IN THE SENATE

2 CS FOR SENATE BILL NO. 480

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to the retirement of elected public
7 officers."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 39.37.020 is amended to read:

10 Sec. 39.37.020. RETIREMENT OF ELECTED PUBLIC OFFICERS. An
11 elected public officer is eligible for retirement pay if he has had
12 8 [FIVE] or more years of service at the time of retirement as an
13 elected public officer.

14 * Sec. 2. AS 39.37.030 is amended to read:

15 Sec. 39.37.030. RETIREMENT FOR INCAPACITY. An elected public
16 officer who has served for a period of 8 [FIVE] years, and who be-
17 lieves that he has become so incapacitated as to prevent him from
18 efficiently performing his duties, may file a written application for
19 retirement which contains a sworn statement of his service and of his
20 incapacity. When an application is filed, a board of three persons
21 to inquire into the circumstances shall be appointed by the chief
22 justice of the state supreme court, and the commissioner of administra-
23 tion upon the board's recommendation shall retire the elected public
24 officer. The effective date of the retirement shall be the first day
25 of the month following the recommendation of the board.

26 * Sec. 3. AS 39.37.040(a) is amended to read:

27 (a) An elected public officer may voluntarily retire at any time
28 and shall have a vested right to his accrued retirement pay if he has
29 served 8 [FIVE] years or more. Retirement pay shall not begin until

1 he has reached age 60, except that an actuarially equivalent retire-
2 ment pay may be begun after he has reached age 55 or upon attaining
3 20 years of creditable service. The provisions of sec. 20 of this
4 chapter are an exception to this rule.

5 * Sec. 4. AS 39.37.060 is amended by adding a new subsection to read:

6 (f) Upon the death of an elected public officer who has served at
7 least two years, if the death occurred after passage of this chapter
8 but before its effective date, the surviving spouse is entitled to the
9 benefits provided in this chapter including the benefits which would
10 have accrued under this section had the elected public officer died
11 after the effective date of this chapter. If the elected public officer
12 would have been entitled, before the expiration of the term to which
13 he was elected, to service credit by complying with the provisions of
14 sec. 70 of this chapter, the surviving spouse is entitled to that
15 service credit if any payments required under that section are made be-
16 fore the date on which the term would have expired. If this payment
17 is made, the benefits are in addition to the benefits provided in this
18 section.

1 IN THE SENATE

BY RAY

2 SENATE BILL NO. 480

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to the retirement of elected public
7 officers."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 39.37.020 is amended to read:

10 Sec. 39.37.020. RETIREMENT OF ELECTED PUBLIC OFFICERS. An elected
11 public officer is eligible for retirement pay if he has had 10 [FIVE] or
12 more years of service at the time of retirement as an elected public
13 officer.

14 * Sec. 2. AS 39.37.030 is amended to read:

15 Sec. 39.37.030. RETIREMENT FOR INCAPACITY. An elected public off-
16 cer who has served for a period of 10 [FIVE] years, and who believes
17 that he has become ~~an~~ incapacitated as to prevent him from efficiently
18 performing his duties, may file a written application for retirement
19 which contains a sworn statement of his service and of his incapacity.
20 When an application is filed, a board of three persons to inquire into
21 the circumstances shall be appointed by the chief justice of the state
22 supreme court, and the commissioner of administration upon the board's
23 recommendation shall retire the elected public officer. The effective
24 date of the retirement shall be the first day of the month following the
25 recommendation of the board.

26 * Sec. 3. AS 39.37.040(a) and (b) are amended to read:

27 (a) An elected public officer may voluntarily retire at any time
28 and shall have a vested right to his accrued retirement pay if he has
29 served 10 [FIVE] years or more. Retirement pay shall not begin until he

1 has reached age 60, except that an
2 actuarially equivalent retirement pay may be begun after he has reached
3 age 55 or upon attaining 20 years of creditable service. The provisions
4 of sec. 20 of this chapter are an exception to this rule.

5 (b) The per cent shall be seven [FIVE] per cent per year of member-
6 ship service and the per cent per year of other creditable service equal
7 to the benefit formula used for years of creditable service under ch. 39
8 of this title prevailing at the time of retirement.
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RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O. Smith
Signature of Camera Operator

2/8/90
Date

COMMITTEE REPORT

SENATE

1/15/76

Mr. President:

Date 1/19/76

The Committee on FINANCE has had SB 481
extending existence of Alaska Fire Fighter Training Center Commission
under consideration. A Majority of the members of the Committee

- recommends it DO PASS
- recommends it DO NOT PASS
- recommends it DO PASS WITH ATTACHED AMENDMENT(S)
- recommends it BE REPLACED WITH CS FOR _____ AND THAT
CS FOR _____ DO PASS
- "and" recommends it BE REFERRED TO THE _____
COMMITTEE
- reports it back WITHOUT RECOMMENDATION
- "other"

Members signing the Majority report:

[Signature] _____
[Signature] _____
[Signature] _____
[Signature] _____

Members NOT concurring in the Majority report:

_____ recommends:
_____ recommends:
_____ recommends:
_____ recommends:
_____ recommends:

[Signature] Chairman

1 IN THE SFNATE

BY RAY

2 SENATE BILL NO. 481

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act extending the existence of the Alaska Fire
7 Fighter Training Center Commission; and providing for
8 an effective date."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA :

10 * Section 1. Section 2, ch. 75 SLA 1975 is amended to read:

11 * Sec. 2. The commission consists of the commissioner of education
12 or his designee, the commissioner of community and regional affairs or
13 his designee, and five additional members appointed by the governor, to
14 include at least one member from each judicial district. The governor
15 shall appoint one engineer, one architect, and three persons with Alaska
16 fire fighting experience to the commission. The commission shall select
17 a chairman from its membership. Terms of all members end and the com-
18 mission is dissolved June 30, 1976 [FEBRUARY 1, 1976].

19 * Sec. 2. This Act takes effect immediately in accordance with AS 01.10.-

20 070(c).

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BY RAY

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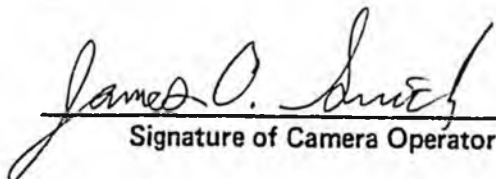
29 #

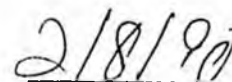


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Signature of Camera Operator


Date

Introduced: 1/14/76
Referred: Finance

BY THE RULES COMMITTEE BY
REQUEST OF THE GOVERNOR

1 IN THE SENATE

2 SENATE BILL NO. 491 am

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to state aid to school districts
7 affected by state activities; and providing for an
8 effective date."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 * Section 1. AS 14.17.215(b) is amended to read:

11 Sec. 14.17.215(b) In this section "state property" means real
12 property which is owned by the state or is leased by the state, which
13 is situated in the school district, and which is not subject to
14 taxation or payments in lieu of taxes by the [STATE OR A] political
15 subdivision of the state of which the school district is a part; the
16 term includes real property owned by the state and leased from it, as
17 well as improvements leased from it, however, if either the lessee's
18 interest, or some portion of it, or improvements on the property are
19 subject to taxation by or payments in lieu of taxes to the political
20 subdivision, then the additional yearly allotment for that property
21 shall be one half of the entitlement computed under (a) of this section.
22 If both the lessee's interest, or some portion of it, and improvements
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24 to the political subdivision, then the additional yearly allotment for
25 that property shall be one fourth of the entitlement computed
26 under (a) of this section [EVEN THOUGH THE LESSEE'S INTEREST, OR AN
27 IMPROVEMENT ON THE PROPERTY, IS SUBJECT TO TAXATION BY A STATE OR A
28 POLITICAL SUBDIVISION OF THE STATE].

29 * Sec. 2. This Act takes effect on July 1, 1976.

"An Act relating to state aid to school districts affected by state activities; effective date."

COMMITTEE REPORT

9

5/6/76

HOUSE

Mr. Speaker:

Date _____

The Committee on FINANCE has had SB 491 am

under consideration. A Majority of the members of the Committee

() recommends it DO PASS

() recommends it DO NOT PASS

() recommends it DO PASS WITH ATTACHED AMENDMENT(S)

() recommends it BE REPLACED WITH CS FOR _____ AND THAT

CS FOR _____ DO PASS

() "and" recommends it BE REFERRED TO THE _____

COMMITTEE

() reports it back WITHOUT RECOMMENDATION

() "other"

Members signing the Majority report:

Members NOT concurring in the Majority report:

_____ recommends:
_____ recommends:
_____ recommends:
_____ recommends:
_____ recommends:

_____ Chairman

"An Act relating to state aid to school districts affected by state activities; and providing for an effective date."

COMMITTEE REPORT

5/3/76

HOUSE

FINANCE

Mr. Speaker:

Date

5-4-76

The Committee on SELECT EDUCATION has had SB 491 am

under consideration. A Majority of the members of the Committee

recommends it DO PASS

recommends it DO NOT PASS

recommends it DO PASS WITH ATTACHED AMENDMENT(S)

recommends it BE REPLACED WITH CS FOR _____ AND THAT

CS FOR _____ DO PASS

"and" recommends it BE REFERRED TO THE _____

COMMITTEE

reports it back WITHOUT RECOMMENDATION

"other"

Members signing the Majority report:

Charles H. P.
Kathryn Ostrosky - Do Pass Lupia (Sen) am
Alvin Osterbach - Do Pass Helen Brown - Do Pass
Laura T.
Glenn Hackney " " ...

Members NOT concurring in the Majority report:

_____ recommends:

_____ recommends:

_____ recommends:

_____ recommends:

_____ recommends:

Charles H. P. Chairman

AMENDMENT #1

OFFERED IN THE HOUSE:

By: ~~Select Committee on~~
Education

To: _____ HOUSE BILL No. _____

SENATE BILL No. SB 491 am

PAGE: 1

LINE: 29

Delete "1976" and insert "1977".

Page 1, ~~XXXX~~ between lines 28 and 29, ~~insert a new~~
not section to read:

~~Section 14.17.215 (c)~~

"Any student claimed for an entitlement under Federal Impact
Aid P.L. 874 shall not qualify for funds under this section."

** See 2. AS 14.17.215 is amended by
adding a new subsection to read:*

(c) "

Remember following section."

Amendment to S.B. #491 am . . .

Add a new section 14.17.215 (c) to read:

Any student claimed for an entitlement under Federal Impact Aid P. L. 874 shall not qualify for funds under this section.

Introduced: 1/14/76
Referred: Finance

BY THE RULES COMMITTEE BY
REQUEST OF THE GOVERNOR

1 IN THE SENATE

2 SENATE BILL NO. 491 am

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

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15 subdivision of the state of which the school district is a part; the
16 term includes real property owned by the state and leased from it, as
17 well as improvements leased from it, however, if either the lessee's
18 interest, or some portion of it, or improvements on the property are
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20 subdivision, then the additional yearly allotment for that property
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22 If both the lessee's interest, or some portion of it, and improvements
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28 POLITICAL SUBDIVISION OF THE STATE].

29 * Sec. 2. This Act takes effect on July 1, 1976.

*insert
new
section*

Introduced: 1/14/76
Referred: Finance

BY THE RULES COMMITTEE BY
REQUEST OF THE GOVERNOR

1 IN THE SENATE

2 SENATE BILL NO. 491 am

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IMPROVEMENT ON THE PROPERTY, IS SUBJECT TO TAXATION BY A STATE OR A
POLITICAL SUBDIVISION OF THE STATE].

. This Act takes effect on July 1, 1976.

REF. COPY

191
JAN 14 1976

SB 491

The Honorable Chancy Croft
President of the Senate
Alaska State Legislature
Juneau, Alaska 99811

Dear Mr. President:

In accordance with AS 24.30.060(b) and the Uniform Rules of the Alaska State Legislature, I am transmitting a bill relating to State aid to school districts affected by State activities. The bill amends AS 14.17.2.5(b) which defines "State property" for the purpose of determining a school district's entitlement to State aid under AS 14.17.215(a). The program created under sec. 215(a) compensates local districts for their loss in tax revenues as a result of certain non-taxable State activities.

The amendments to the statute are proposed to close certain "loopholes" which have required that money be paid under the program for reasons unrelated to its purpose. The first change limits the basis for entitlement to funds under this program to activities on State property located within the school district's boundaries, rather than on property any where in the State as the law currently permits. This change is appropriate because the rationale behind the program (i.e., to compensate the local district for the loss in its tax revenues because the State property, otherwise taxable by the district were it not for the State's interest, is not taxable) is inapplicable to property located outside the district because the local municipality would be unable to tax it even if it were privately held.

The second change eliminates entitlement to funds under this program based on activities on property leased from the State where the lessee's interest is subject to taxation by the political subdivision in which it is located. This is appropriate because if the property is subject to taxation, the underlying reason for the State's implementing the program no longer applies with respect to that property as the locality can derive tax revenues from it.

The third change eliminates from the condition for entitlement to funds under this program the determination of whether the property involved is subject to taxation or

payments in lieu of taxation by the State. Since the purpose of the program is to compensate localities for their inability to tax State property, the question to be determined for establishing entitlement is, logically, only whether or not the subject property is taxable by the affected political subdivision. Whether or not the property may be taxed by the State is irrelevant to furthering the purpose of this program.

Sincerely,

Jay S. Hammond
Governor

MEMORANDUM

SB 491

TO: Fran Ulmer, Legislative Assistant
Office of the Governor

DATE : December 12, 1975

FROM: *K.C.G.*
Kenneth C. Grieser, Deputy Director
Management, Law and Finance
Department of Education

SUBJECT: Fiscal Note--Amendments
to "Mini 874"

The elimination of property outside the boundaries of the school district would have a negative impact of about \$576,000 for FY 76.

Regarding the second and third change, our records do not differentiate out leased state property. However, we do know of large sections, such as the airport areas in Anchorage and Fairbanks, and the Teamster Mall in Anchorage, that contain private taxable property.

The dollars generated by these three areas are as follows:

Anchorage Airport	1,081,546
Fairbanks Airport	300,644
Teamster Mall	71,651

We estimate that about 50% of the airport areas would contain private taxable property or \$691,095. This amount plus the Teamster Mall would result in a negative impact of \$762,746. An estimate of other properties in this category which we currently have no record of would round this figure off at \$800,000.

Therefore, the total impact of this amendment reduces the G.F. needed to fund this law by \$1,376,000.

The Legislature of the State of Alaska
FISCAL NOTE

Second Session - Ninth Legislature

I. REQUEST
 Bill No. SB 491
 Title: An Act relating to state aid to school districts affected by state activities.
 Requested by: Fran Ulmer Date: 11/21/75
 Return Date Requested: ASAR
 Agency: Education Program: _____

II. FISCAL DETAIL
 Budget Request Unit(s) Affected: Financial Support Services
 A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 76	FY 77	FY 78	FY 79	FY 80	FY 81
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.	1,376,000	1,376,000				
TOTAL						

B. FUNDING: (Thousands of dollars)

8

GENERAL FUND	1,376,000	1,376,000				
FEDERAL FUNDS						
OTHER						

C. POSITIONS:

PERMANENT/TEMPORARY	/	/	/	/	/	/
MAN MONTHS (P./T.)	/	/	/	/	/	/

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

IV. ATTACHMENTS

V. DATE: 1/12/76 PREPARED BY: Marshall Lind

March 1964

1. About how many students associated with property outside city or Borough school Dist?
 467,190
 109,913
 576,603
 includes 139 pipeline for Anch. 965 + 226 (work on ferry systems) nearly all Southeast. 67,294 pipeline

2. How many students associated with land leased from the state but has taxable property constructed on it?

$1936.54 \times 25\% = 484.13$

Len

Airport Area - Leameters Mall.

Anch - 2,234 = 1,081,596 148 = 71,651
 Plop 621 300,649

2,030,444

If you have any questions let me know
 Len

ALASKA STATE LEGISLATURE

NINTH Legislature SECOND Session

SENATE BILL NO. 491

By THE RULES COMMITTEE BY REQUEST OF THE GOVERNOR

"An Act relating to state aid to school districts affected by state activities; and providing for an effective date."

state aid to school districts

Introduced in the Senate 1/14, 1976

HISTORY IN THE SENATE

1976	1	14	Read first time and referred to Committee on Finance
1/22			Reported back with recommendation that <i>do pass</i>
2/15			<i>To Rules</i> <i>Fin: do pass w/amend to Rules</i>
2/20			<i>enclosures returned to Rules</i>
2/23			Read second time and <i>advanced</i>
3/22			<i>Read + advanced</i>
2/3			Read third time and
2/4			<i>Recor taken up</i> <i>returned to Finance</i>
3/22			<i>Read 3rd time</i>
2/3			<i>Failed</i> PASS Effective Date
			Yeas 8 Yeas Nays 10 Nays Absent 0 Absent Excused 2 Excused
2/3			<i>Notice of Reconsideration</i> PASS Effective Date
3/22			Yeas 11 Yeas 16 Nays 6 Nays 1 Absent 0 Absent 0 Excused 3 Excused 3
3/22			Reported correctly engrossed
3/22			Signed by President
3/22			Sent to House

Roger Mulligan
SECRETARY OF THE SENATE

HISTORY IN THE HOUSE

19		Read first time and referred to Committee on
Mar 23		<i>Hess and Finance</i>
Apr 30		<i>(Gross waived)</i> <i>Select Ed + Finance</i>
		Reported back with recommendation that
		Read second time and
		Read third time and
		PASS Effective Date
		Yeas Yeas Nays Nays Absent Absent Excused Excused
		Reconsideration
		PASS Effective Date
		Yeas Yeas Nays Nays Absent Absent Excused Excused
		Reported correctly engrossed
		Signed by Speaker
		Returned to Senate

CHIEF CLERK OF THE HOUSE

HISTORY IN THE SENATE

19		Received from House
		Reported correctly enrolled
		Sent to Governor
	 By Governor
		Filed with Lt. Governor
		Chapter No.

Introduced: 1/14/76
Referred: Finance

BY THE RULES COMMITTEE BY
REQUEST OF THE GOVERNOR

1 IN THE SENATE

2 SENATE BILL NO. 491 am

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

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29 * Sec. 2. This Act takes effect on July 1, 1976.

Introduced: 1/14/76
Referred: Finance

BY THE RULES COMMITTEE BY
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Introduced: 1/14/76
Referred: Finance

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15 subdivision of the state of which the school district is a part; the
16 term includes real property owned by the state and leased from it, as
17 well as improvements leased from it, if the lessee's interest in both
18 the property and improvements is not subject to taxation by the
19 political subdivision [EVEN THOUGH THE LESSEE'S INTEREST, OR AN IM-
20 PROVEMENT ON THE PROPERTY, IS SUBJECT TO TAXATION BY A STATE OR A
21 POLITICAL SUBDIVISION OF THE STATE].

22 * Sec. 2. This Act takes effect on July 1, 1976.
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Introduced: 1/14/76
Referred: Finance

1 IN THE SENATE

BY THE RULES COMMITTEE BY
REQUEST OF THE GOVERNOR

2 SENATE BILL NO. 491

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to state aid to school districts
7 affected by state activities; and providing for an
8 effective date."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 * Section 1. AS 14.17.215(b) is amended to read:

11 Sec. 14.17.215(b) In this section "state property" means real
12 property which is owned by the state or is leased by the state, which
13 is situated in the school district, and which is not subject to
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2.196
JAN 14 1976

SB 491

The Honorable Chancy Croft
President of the Senate
Alaska State Legislature
Juneau, Alaska 99811

Dear Mr. President:

In accordance with AS 24.30.060(b) and the Uniform Rules of the Alaska State Legislature, I am transmitting a bill relating to State aid to school districts affected by State activities. The bill amends AS 14.17.2.5(b) which defines "State property" for the purpose of determining a school district's entitlement to State aid under AS 14.17.215(a). The program created under sec. 215(a) compensates local districts for their loss in tax revenues as a result of certain non-taxable State activities.

The amendments to the statute are proposed to close certain "loopholes" which have required that money be paid under the program for reasons unrelated to its purpose. The first change limits the basis for entitlement to funds under this program to activities on State property located within the school district's boundaries, rather than on property any where in the State as the law currently permits. This change is appropriate because the rationale behind the program (i.e., to compensate the local district for the loss in its tax revenues because the State property, otherwise taxable by the district were it not for the State's interest, is not taxable) is inapplicable to property located outside the district because the local municipality would be unable to tax it even if it were privately held.

The second change eliminates entitlement to funds under this program based on activities on property leased from the State where the lessee's interest is subject to taxation by the political subdivision in which it is located. This is appropriate because if the property is subject to taxation, the underlying reason for the State's implementing the program no longer applies with respect to that property as the locality can derive tax revenues from it.

The third change eliminates from the condition for entitlement to funds under this program the determination of whether the property involved is subject to taxation or

payments in lieu of taxation by the State. Since the purpose of the program is to compensate localities for their inability to tax State property, the question to be determined for establishing entitlement is, logically, only whether or not the subject property is taxable by the affected political subdivision. Whether or not the property may be taxed by the State is irrelevant to furthering the purpose of this program.

Sincerely,

Jay S. Hammond
Governor

STATE
of ALASKA

MEMORANDUM

SB 491

TO: Fran Ulmer, Legislative Assistant
Office of the Governor

DATE : December 12, 1975

FROM: Kenneth C. Grieser, Deputy Director
Management, Law and Finance
Department of EducationSUBJECT: Fiscal Note--Amendments
to "Mini 874"

The elimination of property outside the boundaries of the school district would have a negative impact of about \$576,000 for FY 76.

Regarding the second and third change, our records do not differentiate out leased state property. However, we do know of large sections, such as the airport areas in Anchorage and Fairbanks, and the Teamster Mall in Anchorage, that contain private taxable property.

The dollars generated by these three areas are as follows:

Anchorage Airport	1,081,546
Fairbanks Airport	300,644
Teamster Mall	71,651

We estimate that about 50% of the airport areas would contain private taxable property or \$691,095. This amount plus the Teamster Mall would result in a negative impact of \$762,746. An estimate of other properties in this category which we currently have no record of would round this figure off at \$800,000.

Therefore, the total impact of this amendment reduces the G.F. needed to fund this law by \$1,376,000.

The Legislature of the State of Alaska
FISCAL NOTE

Second Session - Ninth Legislature

I. REQUEST

Bill No. SB 491
 Title: An Act relating to state aid to school districts affected by state activities
 Requested by: Fran Ulmer Date: 11/21/75
 Return Date Requested: ASAP
 Agency: Education Program: _____

II. FISCAL DETAIL

Budget Request Unit(s) Affected: Financial Support Services

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 76	FY 77	FY 78	FY 79	FY 80	FY 81
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.	1,376,000	1,376,000				
TOTAL						

B. FUNDING: (Thousands of dollars)

8

GENERAL FUND	1,376,000	1,376,000				
FEDERAL FUNDS						
OTHER						

C. POSITIONS:

PERMANENT/TEMPORARY	/	/	/	/	/	/
MAN MONTHS (P./T.)	/	/	/	/	/	/

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

IV. ATTACHMENTS

V. DATE: 1/2/76

PREPARED BY: Marshall Lind

11/11/14

1. About how many students associate with property outside city or Borough School Dist?

467,190

109,913

576,603

← 965 + 226 (work on ferry systems) nearly all Southwest
includes 139 pipeline for Ancker. 67,299 pipeline

2. How many students associate with land leased from the State but has taxable property constructed on it?

$$1936.59 \times 25\% = 484.13$$

Ben

Airport Area - Leameters Mall.

Anch - 2,234 = 1,081,546

148 = 71,651

Dlx - 621 = 300,649

2,030,444

If you have any questions let me know
Ben

91
JAN 14 1976

SB 491

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President of the Senate
Alaska State Legislature
Juneau, Alaska 99811

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Sincerely,

Jay S. Hammond
Governor