

LEG. FINANCE - BILLS 1975 - 1976 527

SB 185 cont., thru SB 189 527

1 posited in the fund annually until the unencumbered balance in the fund
2 equals \$250,000,000. Thereafter the unencumbered balance shall be main-
3 tained at \$250,000,000 by adjusting the state's contribution as needed.

4 Sec. 26.70.040. ADMINISTRATION OF LOANS. (a) Administration of
5 the water resources revolving loan fund shall be performed by the Depart-
6 ment of Commerce which is empowered to adopt procedures and promulgate
7 the regulations necessary to carry out the provisions of this chapter.

8 (b) The department shall forward all loan applications it recom-
9 ments for approval to the Water Resources Revolving Loan Fund Committee
10 which is made up of the commissioner of community and regional affairs,
11 the commissioner of commerce, the commissioner of administration and the
12 commissioner of revenue.

13 (c) Priority of loans shall be established by the department and
14 shall be subject to review by, and appeal to, the Water Resources
15 Revolving Loan Fund Committee.

16 Sec. 26.70.050. ELIGIBILITY FOR PROJECT LOANS. A public utility is
17 an eligible borrower for a project loan under this chapter if

18 (1) it is a public utility as defined in AS 42.05.701(2)(A),
19 and (C);

20 (2) it has been an operating utility in the state for at
21 least two years or is an entity formed by one or more utilities for the
22 purpose of construction and operation of the proposed project, each of
23 which utility has operated in the state for at least two years;

24 (3) The utility can demonstrate in its loan application that
25 the project is technically feasible and taking into account the low
26 interest on loans under this chapter is the most economical means of
27 furnishing the proposed service.

28 Sec. 26.70.060. CONDITIONS APPLICABLE TO PROJECT LOANS. (a) The
29 term of a loan may not exceed 50 years and the interest rate shall be

1 three per cent a year on the unpaid balance. The repayment schedule
2 shall be computed in a manner so that annual payments of principal and
3 interest, termed debt service, is approximately equal over a period not
4 to exceed 40 years from beginning of commercial operation.

5 (b) No loan may be made until the department determines that the
6 project to be financed by the loan is technically and economically
7 feasible, and that the project will be financially self-sustaining and
8 fully amortized within the term of the loan and in accordance with other
9 terms and conditions of the loan. The feasibility study shall be con-
10 ducted by the public utility or by consultants, engineers, or other
11 technical experts employed by it and approved by the department in
12 advance of the conduct of the feasibility study and of the submission of
13 an application for a loan for project design and construction.

14 (c) The public utility shall covenant to establish, or if subject
15 to Public Utilities Commission jurisdiction, submit to the Public Utili-
16 ties Commission for approval, rates and charges for electric power, or
17 water supply, which are fair and nondiscriminatory, and which are suffi-
18 cient for a payment of all other outstanding debts of the utility,
19 together with expenses of maintenance and operation of, and taxes on, its
20 property, including the amounts required for renewals and replacements
21 of, or depreciation on, the property including the project; and which,
22 after commercial operation of the project, make available an amount equal
23 to 1.1 times the amount of average annual debt service on the project
24 loan. The amount available for debt service on the project loan means
25 gross revenues of the utility less expenses of maintenance and operation
26 before depreciation.

27 (d) A reserve account shall be created in the fund for each loan
28 which will be equal to the average annual amount required to pay the debt
29 service on the project loan.

1 (e) The repayment of the loan will commence not later than the date
2 of commercial operation of the project.

3 (f) The amount of borrowing from the fund may not be included in
4 determining a municipality's outstanding bonded indebtedness, as related
5 to the limit imposed by its charter, or by statutory requirements.

6 (g) Unless otherwise provided by the Water Resources Revolving Loan
7 Fund Committee the obligation to repay interest and principal on project
8 loans under this chapter shall operate as a first lien on the property
9 and revenue of the utility.

10 Sec. 26.70.070. ADVANCES. (a) The department is authorized to
11 make interest-free, advances of funds to public utilities from the water
12 resources revolving loan fund for the investigation, planning and deter-
13 mining of project feasibility, including necessary local, state and
14 federal permits and licenses for project construction and operation. If
15 the studies described in (c)(1) or (c)(2) of this section establish that
16 the contemplated project is not feasible the department may not require
17 repayment of the advance.

18 (b) Planning advances may be approved by the department for in-
19 vestigation of a project which in its judgment will prove feasible and on
20 which it is intended to start construction within a period of 10 years.

21 (c) The department is authorized to advance planning funds under
22 this section for:

23 (1) evaluation studies of a preliminary nature to establish
24 within reasonable certainty whether the project is technically and eco-
25 nomically feasible;

26 (2) feasibility studies to establish the final technical, eco-
27 nomic and financial feasibility of the project, including the securing of
28 all permits and licenses to construct and operate the project.

29 (d) The department is authorized to advance funds for construction

1 of roads necessary to construct and service the project.

2 Sec. 26.70.080. INVESTMENT OF UNENCUMBERED LOAN FUNDS. If the
3 Water Resources Revolving Loan Fund Committee determines that there is in
4 the fund a surplus above an amount sufficient to meet current demands,
5 the surplus shall be invested in accordance with AS 37.10.070. Income
6 received from investment of surplus money shall accrue to the fund.

7 Sec. 26.70.090. DEFINITIONS. In this chapter

8 (1) "capital improvement project" or "project" means hydro-
9 electric project or water supply project for improvements requiring a
10 capital outlay, as distinct from an outlay for expenses related to opera-
11 tion and maintenance of the project;

12 (2) "commercial operation" means operation of the project
13 after all testing is complete, and revenue is being produced;

14 (3) "department" means Department of Commerce;

15 (4) "economic feasibility" means that the project has a bene-
16 fit-cost ratio with respect to the most economic alternative of at
17 least 1:1;

18 (5) "financial feasibility" means that the utility rates will
19 be adequate to ensure that its project loan can be repaid within the term
20 and under the conditions specified in this chapter;

21 (6) "load center" means the delivery point of the transmission
22 system at the transformer which reduces the voltage to the utility dis-
23 tribution level;

24 (7) "technical feasibility" means that the project can be con-
25 structed from a technical point of view and for a reasonable cost.

26 * Sec. 2. This Act takes effect July 1, 1975 with respect to mineral lease
27 bonuses, and July 1, 1978 with respect to rentals and royalties derived from
28 mineral production.
29



RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O. Smith
Signature of Camera Operator

2/8/90
Date

COMMITTEE REPORT

5/29/75

~~13/29/75~~

SENATE

Mr. President:

Date 2/11/76

The Committee on FINANCE has had SB 186

~~taxable property under oil and gas pipeline transportation tax~~
under consideration. A Majority of the members of the Committee

- recommends it DO PASS
- recommends it DO NOT PASS
- recommends it DO PASS WITH ATTACHED AMENDMENT(S)
- recommends it BE REPLACED WITH CS FOR _____ AND THAT
CS FOR _____ DO PASS
- "and" recommends it BE REFERRED TO THE _____
COMMITTEE
- reports it back WITHOUT RECOMMENDATION
- "other"

Members signing the Majority report:

<u>[Signature]</u>	<u>[Signature]</u>	<u>[Signature]</u>
<u>[Signature]</u>	<u>[Signature]</u>	<u>[Signature]</u>
<u>[Signature]</u>	<u>[Signature]</u>	<u>[Signature]</u>
<u>[Signature]</u>	<u>[Signature]</u>	<u>[Signature]</u>

Members NOT concurring in the Majority report:

[Signature] recommends: [Signature]

[Signature] recommends: [Signature]

[Signature] recommends:

[Signature] recommends:

[Signature] recommends:

[Signature] Chairman

STATE OF ALASKA

DEPARTMENT OF REVENUE

OFFICE OF THE COMMISSIONER

JAY S. HAMMOND, GOVERNOR

POUCH 5 - JUNEAU 99811

January 27, 1976

The Honorable Pat Rodey
Chairman
Senate Community & Regional Affairs Committee
Alaska State Legislature
State Capitol Building
Juneau, AK 99811

Re: Senate Bill No. 186

Dear Senator Rodey:

At the request of Frederick Boetsch, Deputy Commissioner, Department of Revenue, I am enclosing a copy of research prepared by Gerald D. Heier, State Petroleum Property Assessor relative to Senate Bill No. 186, an Act relating to taxable property under the oil and gas exploration, production and pipeline transportation tax.

In the event you desire that the material be updated or that similar research be prepared on CSSB 186, a copy of which is attached, kindly advise by telephone at 465-2397 and I will contact Mr. Heier in Anchorage for the requested material.

Very truly yours,



R. D. Stevenson
Special Assistant

Enclosures

cc: Frederick Boetsch
Deputy Commissioner
Department of Revenue
Juneau, Alaska

Original sponsor: Rodey, Kerttula,
Croft and Orsini

Offered: 5/29/75
Referred: Finance

1 IN THE SENATE

BY THE COMMUNITY AND
REGIONAL AFFAIRS COMMITTEE

2

CS FOR SENATE BILL NO. 186

3

IN THE LEGISLATURE OF THE STATE OF ALASKA

4

NINTH LEGISLATURE - FIRST SESSION

5

A BILL

6

For an Act entitled: "An Act relating to taxable property under the oil and
7 gas exploration, production and pipeline transportation
8 tax."

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BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

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* Section 1. AS 43.56.210(6) is repealed and re-enacted to read:

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(6) "taxable property" means real and tangible personal

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property used or committed by contract or other written agreement for
13 use within the state primarily in the exploration for, production of,
14 pipeline transportation of, refining of, processing of, or extraction of
15 gas or crude oil, or liquefaction of gas, or in the operation or mainte-
16 nance of facilities used in the exploration for, production of, pipeline
17 transportation of, refining of, processing of, or extraction of gas or
18 crude oil, or liquefaction of gas, including but not limited to machin-
19 ery, appliances, supplies, equipment, drilling rigs, wells (whether
20 producing or not), gathering lines and transmission lines, pumping
21 stations, compressor stations, power plants, topping plants, processing
22 units, refineries, liquefaction plants, processing or manufacturing
23 plants using oil or gas as raw materials, roads, tank farms, tanker
24 terminals, docks and other port facilities, air strips and communication
25 equipment and facilities, maintenance equipment and facilities, and
26 maintenance camps and other related facilities; "taxable property" does
27 not include permanent residences, office buildings requiring substantial
28 local government services, or gas pipeline systems operated as utilities
29 and regulated by the Alaska Public Utilities Commission;

1 * Sec. 2. AS 43.56.060(c) is repealed and re-enacted to read:

2 (c) The full and true value of taxable property used or committed
3 by contract or other written agreement for use in the exploration for,
4 refining of, processing of, or extraction of gas or crude oil, or
5 liquefaction of gas, or in the operation or maintenance of facilities
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MEMORANDUM

State of Alaska

TO: P. D. Stevenson
Special Assistant
Department of Revenue
Juneau, Alaska

DATE:

March 4, 1975

FILE NO:

TELEPHONE NO:

FROM: *GDH*
Gerald D. Heier
Director
Property Tax Division

SUBJECT: Senate Bill No. 186
House Bill No. 127

I have reviewed the two subject bills together since they are identical and call for state taxation of refineries and LNG plants.

At the present time there are two existing refineries in Alaska and one LNG plant. The refineries would be taxable as of the effective date of the bill, assumed to be January 1, 1976, for FY 77. The L.N.G. plant is currently covered by the Industrial Incentive Act through 1978, which exempts it from an ad valorem tax. It would be taxable for FY 80.

It is anticipated that an additional refinery will be built in the Fairbanks North Star Borough starting in 1976. It is further anticipated that Pacific Alaska L.N.G. will start construction on a new L.N.G. complex in 1976. Both of these anticipated construction projects have been built into the review and analysis of the subject bills. The spread sheet has been set up so that the anticipated construction figures can be readily deleted.

Costs of administration for FY 77 are estimated to be \$9,500 based on 30 days consultant fees for a qualified industrial property appraiser at \$250 per day, plus \$2,000 for travel and per diem.

GDH:rb

ESTIMATED VALUATION AND NET STATE REVENUES (in thousands)

	FY77	FY78	FY79	FY80	FY81
Socal Refinery	10,000	9,500	9,000	8,500	8,000
Tesoro Refinery	20,000	19,000	18,000	17,000	16,000
Kenai LNG				30,000	30,000
Fairbanks Refinery		20,000	40,000	40,000	40,000
Pacific Alaska LNG	<u> </u>	<u>50,000</u>	<u>200,000</u>	<u>400,000</u>	<u>600,000</u>
Total Valuation	30,000	98,500	267,000	495,500	694,000
*10 mills net to state	<u> x10</u>	<u> x10</u>	<u> x10</u>	<u> x10</u>	<u> x10</u>
Net State Revenue	300	985	2,670	4,955	6,940

* Since all properties are located within a municipality a ten mill local levy has been estimated against each property.

Introduced: 2/19/75
Referred: Community and
Regional Affairs and
Finance

1 IN THE SENATE

BY RODEY, KERTTULA,
CROFT AND ORSINI

2 SENATE BILL NO. 186

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act relating to taxable property under the oil and
7 gas exploration, production and pipeline transportation
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9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 * Section 1. AS 43.56.210(6) is amended to read:

11 (6) "taxable property" means real and tangible personal
12 property used or committed by contract or other agreement for use within
13 this state primarily in the exploration for, production of, [OR] pipe-
14 line transportation of, or refining of gas or unrefined oil, including
15 [(EXCEPT FOR] property used [SOLELY] for the [RETAIL DISTRIBUTION OR]
16 liquefaction of natural gas[]), or in the operation or maintenance of
17 facilities used in the exploration for, production of, [OR] pipeline
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20 producing or not), gathering lines and transmission lines, pumping
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Enclosures

cc: Frederick Boetsch
Deputy Commissioner
Department of Revenue
Juneau, Alaska

CORRECTION

THIS DOCUMENT
HAS BEEN REPHOTOGRAPHED
TO ASSURE LEGIBILITY

Introduced: 2/19/75
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Regional Affairs and
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Special Assistant

Enclosures

cc: Frederick Boetsch
Deputy Commissioner
Department of Revenue
Juneau, Alaska

MEMORANDUM

State of Alaska

TO: Gerald Heier
Director
Property Tax Division
Department of Revenue
Anchorage, Alaska

DATE : June 5, 1975

FROM: R. D. Stevenson
Special Assistant
Department of Revenue

SUBJECT: Committee Substitute for Senate Bill
No. 186

Attached is a copy of Committee Substitute for Senate Bill No. 186, an Act relating to taxable property under the oil and gas exploration, production and pipeline transportation tax.

Please review the Committee Substitute and prepare a memo to the writer advising of effect on Treasury for the fiscal years 1976 through 1980 and costs of administration.

MEMORANDUM

State of Alaska

TO: R. D. Stevenson
Special Assistant
Department of Revenue
Juneau, Alaska

DATE:

March 4, 1975

FILE NO:

TELEPHONE NO:

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GDH:rb

7367

Original sponsor: Rodey, Kerttula,
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Finance

1 IN THE SENATE

BY RODEY, KERTTULA,
CROFT AND ORSINI

2 SENATE BILL NO. 186

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act relating to taxable property under the oil and
7 gas exploration, production and pipeline transportation
8 tax."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 * Section 1. AS 43.56.210(6) is amended to read:

11 (6) "taxable property" means real and tangible personal
12 property used or committed by contract or other agreement for use within
13 this state primarily in the exploration for, production of, [OR] pipe-
14 line transportation of, or refining of gas or unrefined oil, including
15 [(EXCEPT FOR] property used [SOLELY] for the [RETAIL DISTRIBUTION OR]
16 liquefaction of natural gas[]], or in the operation or maintenance of
17 facilities used in the exploration for, production of, [OR] pipeline
18 transportation of, or refining of gas or unrefined oil, including
19 machinery, appliances, supplies, equipment, drilling rigs, wells (whether
20 producing or not), gathering lines and transmission lines, pumping
21 stations, compressor stations, power plants, topping plants, processing
22 units, refineries and refining equipment, roads, tank farms, tanker
23 terminals, docks and other port facilities, air strips and communication
24 equipment and facilities, maintenance equipment and facilities, and
25 maintenance camps and other related facilities; "taxable property" does
26 not include permanent residences, office buildings requiring substantial
27 local government services, or gas pipeline systems operated as utilities
28 and regulated by the Alaska Public Utilities Commission;

29 * Sec. 2. AS 43.56.060(c) is amended to read:

1 (c) The full and true value of taxable property used or committed
2 by contract or other agreement for use in the exploration for or refining
3 of gas or unrefined oil, or in the operation or maintenance of facilities
4 for the exploration for or refining of gas or unrefined oil, is the
5 estimated price which the property would bring in an open market and
6 under the then prevailing market conditions in a sale between a willing
7 seller and a willing buyer both conversant with the property and with
8 prevailing general price levels.

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Introduced: 2/19/75
Referred: Community and
Regional Affairs and
Finance

1 IN THE SENATE

BY RODEY, KERTTOLA,
CROFT AND ORSINI

2 SENATE BILL NO. 186

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4 NINTH LEGISLATURE - FIRST SESSION

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14 line transportation of, or refining of gas or unrefined oil, including
15 [(EXCEPT FOR] property used [SOLELY] for the [RETAIL DISTRIBUTION OR]
16 liquefaction of natural gas[]], or in the operation or maintenance of
17 facilities used in the exploration for, production of, [OR] pipeline
18 transportation of, or refining of gas or unrefined oil, including
19 machinery, appliances, supplies, equipment, drilling rigs, wells (whether
20 producing or not), gathering lines and transmission lines, pumping
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8 prevailing general price levels.
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STATE OF ALASKA

DEPARTMENT OF REVENUE

OFFICE OF THE COMMISSIONER

JAY S. HAMMOND, GOVERNOR

POUCH 5 - JUNEAU 99811

January 27, 1976

The Honorable Pat Rodey
Chairman
Senate Community & Regional Affairs Committee
Alaska State Legislature
State Capitol Building
Juneau, AK 99811

Re: Senate Bill No. 186

Dear Senator Rodey:

At the request of Frederick Boetsch, Deputy Commissioner, Department of Revenue, I am enclosing a copy of research prepared by Gerald D. Heier, State Petroleum Property Assessor relative to Senate Bill No. 186, an Act relating to taxable property under the oil and gas exploration, production and pipeline transportation tax.

In the event you desire that the material be updated or that similar research be prepared on CSSB 186, a copy of which is attached, kindly advise by telephone at 465-2397 and I will contact Mr. Heier in Anchorage for the requested material.

Very truly yours,



R. D. Stevenson
Special Assistant

Enclosures

cc: Frederick Boetsch
Deputy Commissioner
Department of Revenue
Juneau, Alaska

MEMORANDUM

State of Alaska

TO: R. D. Stevenson
Special Assistant
Department of Revenue
Juneau, Alaska

DATE: March 4, 1975
FILE NO:

TELEPHONE NO:

FROM: *GDH*
Gerald D. Heier
Director
Property Tax Division

SUBJECT: Senate Bill No. 185
House Bill No. 127

I have reviewed the two subject bills together since they are identical and call for state taxation of refineries and LIG plants.

At the present time there are two existing refineries in Alaska and one LIG plant. The refineries would be taxable as of the effective date of the bill, assumed to be January 1, 1976, for FY 77. The L.I.G. plant is currently covered by the Industrial Incentive Act through 1978, which exempts it from an ad valorem tax. It would be taxable for FY 80.

It is anticipated that an additional refinery will be built in the Fairbanks North Star Borough starting in 1976. It is further anticipated that Pacific Alaska L.I.G. will start construction on a new L.I.G. complex in 1976. Both of these anticipated construction projects have been built into the review and analysis of the subject bills. The spread sheet has been set up so that the anticipated construction figures can be readily deleted.

Costs of administration for FY 77 are estimated to be \$9,500 based on 30 days consultant fees for a qualified industrial property appraiser at \$250 per day, plus \$2,000 for travel and per diem.

GDH:rb

ESTIMATED VALUATION AND NET STATE REVENUES (in thousands)

	FY77	FY78	FY79	FY80	FY81
Socal Refinery	10,000	9,500	9,000	8,500	8,000
Tesoro Refinery	20,000	19,000	18,000	17,000	16,000
Kenai LNG				30,000	30,000
Fairbanks Refinery		20,000	40,000	40,000	40,000
Pacific Alaska LNG	<u> </u>	<u>50,000</u>	<u>200,000</u>	<u>400,000</u>	<u>600,000</u>
Total Valuation	30,000	98,500	267,000	495,500	694,000
*10 mills net to state	<u> x10</u>	<u> x10</u>	<u> x10</u>	<u> x10</u>	<u> x10</u>
Net State Revenue	300	985	2,670	4,955	6,940

* Since all properties are located within a municipality a ten mill local levy has been estimated against each property.

BY RODEY, KERTTULA,
CROFT AND ORSINI

1 IN THE SENATE

2 SENATE BILL NO. 186

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act relating to taxable property under the oil and
7 gas exploration, production and pipeline transportation
8 tax."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 * Section 1. AS 43.56.210(6) is amended to read:

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12 property used or committed by contract or other agreement for use within
13 this state primarily in the exploration for, production of, [OR] pipe-
14 line transportation of, or refining of gas or unrefined oil, including
15 [(EXCEPT FOR] property used [SOLELY] for the [RETAIL DISTRIBUTION OR]
16 liquefaction of natural gas[]), or in the operation or maintenance of
17 facilities used in the exploration for, production of, [OR] pipeline
18 transportation of, or refining of gas or unrefined oil, including
19 machinery, appliances, supplies, equipment, drilling rigs, wells (whether
20 producing or not), gathering lines and transmission lines, pumping
21 stations, compressor stations, power plants, topping plants, processing
22 units, refineries and refining equipment, roads, tank farms, tanker
23 terminals, docks and other port facilities, air strips and communication
24 equipment and facilities, maintenance equipment and facilities, and
25 maintenance camps and other related facilities; "taxable property" does
26 not include permanent residences, office buildings requiring substantial
27 local government services, or gas pipeline systems operated as utilities
28 and regulated by the Alaska Public Utilities Commission;

29 * Sec. 2. AS 43.56.060(c) is amended to read:

1 (c) The full and true value of taxable property used or committed
2 by contract or other agreement for use in the exploration for or refining
3 of gas or unrefined oil, or in the operation or maintenance of facilities
4 for the exploration for or refining of gas or unrefined oil, is the
5 estimated price which the property would bring in an open market and
6 under the then prevailing market conditions in a sale between a willing
7 seller and a willing buyer both conversant with the property and with
8 prevailing general price levels.
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Original sponsor: Rodey, Kerttula,
Croft and Orsini

Offered: 5/29/75
Referred: Finance

1 IN THE SENATE

BY THE COMMUNITY AND
REGIONAL AFFAIRS COMMITTEE

2 CS FOR SENATE BILL NO. 186

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act relating to taxable property under the oil and
7 gas exploration, production and pipeline transportation
8 tax."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 * Section 1. AS 43.56.210(6) is repealed and re-enacted to read:

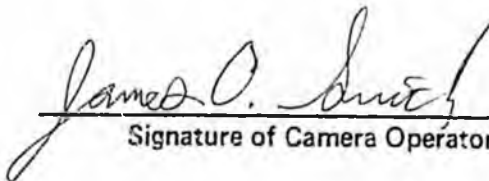
11 (6) "taxable property" means real and tangible personal
12 property used or committed by contract or other written agreement for
13 use within the state primarily in the exploration for, production of,
14 pipeline transportation of, refining of, processing of, or extraction of
15 gas or crude oil, or liquefaction of gas, or in the operation or mainte-
16 nance of facilities used in the exploration for, production of, pipeline
17 transportation of, refining of, processing of, or extraction of gas or
18 crude oil, or liquefaction of gas, including but not limited to machin-
19 ery, appliances, supplies, equipment, drilling rigs, wells (whether
20 producing or not), gathering lines and transmission lines, pumping
21 stations, compressor stations, power plants, topping plants, processing
22 units, refineries, liquefaction plants, processing or manufacturing
23 plants using oil or gas as raw materials, roads, tank farms, tanker
24 terminals, docks and other port facilities, air strips and communication
25 equipment and facilities, maintenance equipment and facilities, and
26 maintenance camps and other related facilities; "taxable property" does
27 not include permanent residences, office buildings requiring substantial
28 local government services, or gas pipeline systems operated as utilities
29 and regulated by the Alaska Public Utilities Commission;

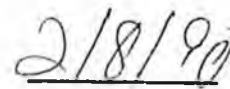


RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.


Signature of Camera Operator


Date

COMMITTEE REPORT

3/20/75

SENATE

Mr. President:

Date _____

The Committee on ~~_____~~ Finance has had SB 188
relating to mentally retarded persons
under consideration. A Majority of the members of the Committee

- () recommends it DO PASS
- () recommends it DO NOT PASS
- () recommends it DO PASS WITH ATTACHED AMENDMENT(S)
- () recommends it BE REPLACED WITH CS FOR _____ AND THAT
CS FOR _____ DO PASS
- () "and" recommends it BE REFERRED TO THE _____
COMMITTEE
- () reports it back WITHOUT RECOMMENDATION
- () "other"

Members signing the Majority report:

Members NOT concurring in the Majority report:

_____ recommends:
 _____ recommends:
 _____ recommends:
 _____ recommends:
 _____ recommends:

Chairman

COMMITTEE REPORT

2/19/75

SENATE

Deletion of amendment
R

Mr. President:

Date March 12, 1975

The Committee on HESS has had SB 188
relating to mentally retarded persons
under consideration. A Majority of the members of the Committee

- recommends it DO PASS
- recommends it DO NOT PASS
- recommends it DO PASS WITH ATTACHED AMENDMENT(S)
- recommends it BE REPLACED WITH CS FOR _____ AND THAT
CS FOR _____ DO PASS
- "and" recommends it BE REFERRED TO THE _____
COMMITTEE
- reports it back WITHOUT RECOMMENDATION
- "other"

Members signing the Majority report:

<u><i>Holmes</i></u>	<u><i>Ferguson</i></u>	_____
<u><i>Bill Bradley</i></u>	_____	_____
<u><i>Gene Chason</i></u>	_____	_____
<u><i>Mike Colletta</i></u>	_____	_____

Members NOT concurring in the Majority report:

_____ recommends:

_____ recommends:

_____ recommends:

_____ recommends:

_____ recommends:

Henry Holmes Chairman

SENATE JOURNAL

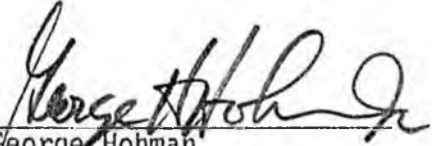
COMMITTEE REPORT ON SENATE BILL 188

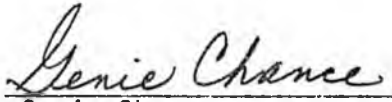
It is the intent of the Senate Health, Education and Social Services Committee in passing out Senate Bill 188, expanding assistance for mentally retarded persons to those over eighteen, that there is no diminution of assistance to exceptional children.

This bill is meant to make state assistance available to all mentally retarded persons in the State, regardless of age.

We do feel it imperative that exceptional children continue to receive the support they are now receiving from the State and that this bill in no way effect that support.

It is very important that state assistance be extended to cover retarded persons over the age of eighteen, and every attempt should be made to make that assistance possible.


George Hohman
Chairman
Health, Education and Social
Services Committee


Genie Chance
Vice-Chairman
Health, Education and Social
Services Committee

COMMITTEE REPORT

SENATE

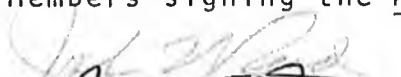
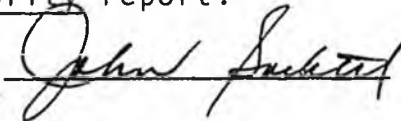
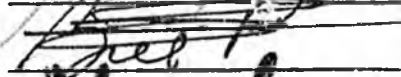
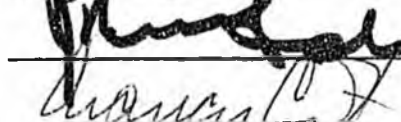

3/14/75
Mr. President:

Date 3-20-75

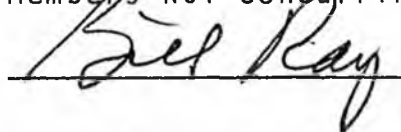
The Committee on RULES has had SB 188
relating to mentally retarded persons
under consideration. A Majority of the members of the Committee

- () recommends it DO PASS
- () recommends it DO NOT PASS
- () recommends it DO PASS WITH ATTACHED AMENDMENT(S)
- () recommends it BE REPLACED WITH CS FOR _____ AND THAT
CS FOR _____ DO PASS
- () "and" recommends it BE REFERRED TO THE _____
COMMITTEE
- () reports it back WITHOUT RECOMMENDATION
- () "other"

Members signing the Majority report:

		_____
	_____	_____
	_____	_____
	_____	_____

Members NOT concurring in the Majority report:

	recommends: <u>SEND TO FINANCE</u>
_____	recommends:
_____	recommends:
_____	recommends:
_____	recommends:

 Chairman

COMMITTEE REPORT

SENATE

3/14/75
Mr. President:

Date 3-22-75

The Committee on EDUC has had SB 183
~~relating to mentally retarded persons~~
under consideration. A Majority of the members of the Committee

- () recommends it DO PASS
- () recommends it DO NOT PASS
- () recommends it DO PASS WITH ATTACHED AMENDMENT(S)
- () recommends it BE REPLACED WITH CS FOR _____ AND THAT
CS FOR _____ DO PASS
- () "and" recommends it BE REFERRED TO THE _____
COMMITTEE
- () reports it back WITHOUT RECOMMENDATION
- () "other"

Members signing the Majority report:

<u>[Signature]</u>	_____	_____
<u>[Signature]</u>	_____	_____
<u>[Signature]</u>	_____	_____

Members NOT concurring in the Majority report:

<u>Bill Kay</u>	recommends: <u>SEND TO FINANCE</u>
_____	recommends:
_____	recommends:
_____	recommends:
_____	recommends:

[Signature] Chairman

188

Introduced: 2/19/75
Referred: Health, Education
and Social Services

1 IN THE SENATE

BY CHANCE

2 SENATE BILL NO. 188

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act relating to mentally retarded persons; and
7 providing for an effective date."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 47.20.010 is amended to read:

10 Sec. 47.20.010. ASSISTANCE AUTHORIZED. The Department of Health
11 and Social Services may provide professional guidance and financial
12 assistance to organized groups [OF PARENTS] according to standards and
13 regulations devised by the department for providing special services,
14 evaluation and special training required by exceptional persons
15 [CHILDREN] who are educable or trainable but physically or mentally
16 retarded.

17 * Sec. 2. AS 47.20.020 is amended to read:

18 Sec. 47.20.020. STANDARDS FOR ASSISTANCE. The department shall
19 assist organized [PARENTAL] groups which have requested assistance and
20 have arranged for the necessary facilities and equipment for training
21 centers for five or more exceptional persons [CHILDREN]. The depart-
22 ment shall restrict its assistance to evaluation, professional guidance
23 and recruitment and payment of specialized teachers.

24 * Sec. 3. AS 47.20.040 is amended to read:

25 Sec. 47.20.040. PURPOSE. The purpose of this chapter is to
26 provide assistance to groups of persons [PARENTS] organized to accom-
27 plish the evaluation and special training for the exceptional persons
28 [CHILDREN] of the state who do not come within laws relating to
29 education or training because of their [AGE OR SEVERITY OF] handicap.

COMMITTEE COPY

1 * Sec. 4. AS 47.20.050 is amended to read:

2 Sec. 47.20.050. DEFINITIONS. In this chapter

3 (1) "exceptional persons" include [CHILDREN" INCLUDES]
4 physically handicapped persons [CHILDREN] and mentally retarded
5 educable and trainable persons [CHILDREN];

6 (2) "evaluation" means the physical and mental examinations
7 necessary to determine the extent of the handicap;

8 (3) "educable mentally retarded persons" include persons
9 [CHILDREN" INCLUDES CHILDREN] who are capable of some academic learning
10 over an extended period of time;

11 (4) "special service" means evaluation and special training;

12 (5) "special training" means (A) nursery or pre-school
13 training to compensate for the special handicaps of exceptional children
14 in order to prepare them, when possible, for admission to special
15 classes in a regular school at the age determined by law, or (B) train-
16 ing in self-help skills, safety, social and simple occupational skills
17 for trainable mentally retarded persons [CHILDREN OF SCHOOL AGE] who
18 are incapable of academic subjects;

19 (6) "trainable mentally retarded persons" include persons
20 [CHILDREN" INCLUDES CHILDREN] who are not capable of academic learning
21 but can be taught self-help skills, safety, handicrafts, household tasks
22 and simple occupational skills.

23 * Sec. 5. This Act takes effect immediately in accordance with AS 01.10.-
24 070(c).

ALASKA STATE LEGISLATURE

NTMGM... Legislature FIRST... Session

SENATE BILL..... NO.188.....

By BY SHANCE.....

"An Act relating to mentally retarded persons; and providing for an effective date."

mentally retarded persons

Introduced in the Senate ..2/17.., 1975.

HISTORY IN THE SENATE

1975

Read first time and referred to Committee on

2 19 Health, Education and Social Services

3 14 Reported back with recommendation that *to pass*
To Rules
approved to forward from
Calendar

Read second time and

Read third time and

PASS Effective Date
 Yeas Yeas
 Nays Nays
 Absent Absent
 Excused Excused

Reconsideration
 PASS Effective Date
 Yeas Yeas
 Nays Nays
 Absent Absent
 Excused Excused

Reported correctly engrossed
 Signed by President
 Sent to House

SECRETARY OF THE SENATE

HISTORY IN THE HOUSE

19

Read first time and referred to Committee on

Reported back with recommendation that

Read second time and

Read third time and

PASS Effective Date
 Yeas Yeas
 Nays Nays
 Absent Absent
 Excused Excused

Reconsideration
 PASS Effective Date
 Yeas Yeas
 Nays Nays
 Absent Absent
 Excused Excused

Reported correctly engrossed
 Signed by Speaker
 Returned to Senate

CHIEF CLERK OF THE HOUSE

HISTORY IN THE SENATE

19

Received from House

Reported correctly enrolled

Sent to Governor

..... By Governor

Filed with Lt. Governor

Chapter No.

THE LEGISLATURE OF THE STATE OF ALASKA
FISCAL NOTE
Second Session - Ninth Legislature

I. REQUEST

Bill No. SB #188
 Title: An act relating to Mentally Retarded Persons
 Requested by: _____ Date: _____
 Return Date Requested: _____
 Agency: Health & Social Services Program: _____

II. FISCAL DETAIL

Budget Request Unit(s) Affected: Special Education

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY75	FY 76	FY 77	FY 78	FY 79	FY 80	FY 81
100 PERSONAL SERVICES		33.6	35.2	36.9	38.7	40.6	
200 TRAVEL		3.0	3.1	3.2	3.3	3.4	
300 CONTRACTUAL		14.0	14.7	15.4	16.1	16.9	
400 COMMODITIES		2.5	2.6	2.7	2.9	3.0	
500 EQUIPMENT		2.5	.3	--	.5	--	
600 LAND & STRUCTURES							
700 GRANTS, CLAIMS, ETC.	17.9	197.1	207.0	217.3	228.1	239.5	
TOTAL	17.9	252.7	262.9	275.5	289.6	303.4	

B. FUNDING: (Thousands of dollars)

GENERAL FUND	17.9	252.7	262.9	275.5	289.6	303.4	
FEDERAL FUNDS							
OTHER							

C. POSITIONS:

PERMANENT/TEMPORARY	2 /	2 /	2 /	2 /	2 /	2 /	2 /
MAN MONTHS (P./T.)	24 /	24 /	24 /	24 /	24 /	24 /	24 /

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

SEE ATTACHED

IV. ATTACHMENTS

V. DATE: _____ PREPARED BY: du - typed copy of

Fiscal note

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

I. REQUEST

Bill No. _____
 Title: An Act Relating to Socially Handicapped
 Requested By: _____ Date: _____
 Return Date Requested: _____
 Agency: Health & Social Services Program: Health Services

II. FISCAL DETAIL

Budget Request Unit(s) Affected: Social Handic

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 75	FY 76	FY 77	FY 78	FY 79	FY 80
100 PERSONAL SERVICES		22.6	25.2	30.0	30.7	40.6
200 TRAVEL		1.0	2.1	3.2	3.3	3.4
300 CONTRACTUAL		14.0	14.7	15.6	16.1	16.9
400 COMMODITIES		2.5	2.5	2.7	2.9	3.0
500 EQUIPMENT		2.5	2.4	-	2.5	-
600 LAND & STRUCTURES						
700 GRANTS, CLAUSES, ETC.	17.9	197.1	197.2	217.3	229.1	230.5
TOTAL	17.9	252.7	262.9	275.5	289.6	303.4

B. FUNDING: (Thousands of dollars)

GENERAL FUND	17.9	252.7	262.9	275.5	289.6	303.4
FEDERAL FUNDS						
OTHER						

C. POSITIONS:

PERMANENT/TEMPORARY	/ -	2 /	2 /	2 /	2 /	2 /
MAN MONTHS (P./T.)	/ -	24 /	24 /	26 /	24 /	24 /

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

SEE ATTACHED

IV. ATTACHMENTS

V. DATE: 4/1/78 PREPARED BY: _____

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

III. Analysis:

In addition to the 597.4 in the Governor's budget request for support of the infant stimulation program and the existing nursery program, the following is assumed to be required to serve the expanded population base:

Staff necessary to provide recruitment, data collection, evaluation, etc.

45.6 Program Coordinator, Clerk and support

Program Coordinator	RPD	22.8
Clerk Typist III	RS	10.8

Travel 3.0

Contractual 5.0

Commodities 2.5

Equipment 2.5

7.0 Consultant Fees (review and progress evaluation)

140.0 There is no firm basis for estimating careloads nor groups which will apply, however, the following is assumed:

Seven assumed units @ \$20.00 per teacher unit based on 2/Anchorage, 1/Fairbanks, 1/Juneau, 1/Kodiak, 1/Ketchikan, and 1/Sethel.

FY77 - 80 5% inflation added only -- no added teacher units.

MEMORANDUM

TO:

Dr. Frank Pauls
Acting Director
Division of Public Health

DATE : January 5, 1976

FROM:

David W. Freer *WLF*
Special Assistant
Office of the Commissioner

SUBJECT: Fiscal Notes

Attached is a fiscal note submitted for SB 188, which was referred to the Senate Finance Committee during the last legislative session.

Please review this information for accuracy, revise figures to reflect current costs, and add any pertinent data necessary.

Please have this information to me not later than January 9, 1976.

Thanks.

KT

MEMORANDUM



TO: David Freer
Special Assistant to
the Commissioner
Department of Health and Social Services DATE : December 30, 1975

FROM: Jerry L. Schrader, M.D., Director
Division of Mental Health
Department of Health and Social Services SUBJECT: SB 188

This fiscal note was developed by the Division of Public Health and should be referred to them for revision.

The opinion of the Division of Mental Health is that SB 188, as written, is so broad and inclusive that it is impossible to provide a fiscal note. The number of eligible persons is unknown, the service is ill-defined, and the applicant organizations are unknown. I think this was an enabling bill that some small interest group wanted to support their project.

JLS:prv

MEMORANDUM

TO:
Dr. Jerry Schrader
Director
Division of Mental Health

DATE : December 12, 1975

FROM: David W. Freer *DWF*
Special Assistant

SUBJECT: Fiscal notes

Attached is a fiscal note submitted for SB 188, which was referred to the Senate Finance Committee during the last legislative session.

Please review this information for accuracy, revise figures to reflect current costs, and add any pertinent data necessary.

I need this information not later than December 22, 1975.

Thanks.

DWF:cs

FISCAL NOTE

First Session - 76th Legislature

I. REQUEST

Bill No. SB 4190

Title: An Act Relating to Mentally Handicapped Persons

Requested by: _____ Date: 3/22/76

Return Date Requested: _____

Agency: Health & Social Services Program: Public Health

II. FISCAL DETAIL

Budget Request Unit(s) Affected: Special Education

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 75	FY 76	FY 77	FY 78	FY 79	FY 80
100 PERSONAL SERVICES		33.6	35.0	35.0	38.7	40.0
200 TRAVEL		2.0	2.1	2.2	2.3	2.4
300 CONTRACTUAL		14.8	14.7	15.4	16.1	16.9
400 COMMODITIES		2.5	2.6	2.7	2.8	3.0
500 EQUIPMENT		2.5	2.3	-	2.5	-
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.	17.9	197.1	205.9	217.3	229.1	230.5
TOTAL	17.9	252.7	262.9	275.3	289.6	303.4

B. FUNDING: (Thousands of dollars)

GENERAL FUND	17.9	252.7	262.9	275.3	289.6	303.4
FEDERAL FUNDS						
OTHER						

C. POSITIONS:

PERMANENT/TEMPORARY	/ -	2 /	3 /	3 /	3 /	2 /
MAN MONTHS (P./T.)	/ -	24 /	34 /	24 /	24 /	24 /

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

SEE ATTACHED

IV. ATTACHMENTS

V. DATE: 4/1/76 PREPARED BY: _____

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

III. Analysis:

In addition to the \$57.1 in the Governor's budget request for support of the infant stimulation program and the existing sector program, the following is assumed to be required to serve the expanded population base:

Staff necessary to provide recruitment, data collection, evaluation, etc.

45.6 Program Coordinator, Clerk and support

Program Coordinator	RP9	22.8
Clerk Typist III	RS	10.8

Travel 3.0

Contractual 5.0

Commodities 2.5

Equipment 2.5

7.0 Consultant Fees (review and progress evaluation)

140.0 There is no firm basis for estimating caseloads nor groups which will apply. However, the following is assumed:

Seven assumed units @ \$20.00 per teacher unit based on 2/Anchorage, 1/Fairbanks, 1/Juneau, 1/Seldovia, 1/Sitka, and 1/Bethel.

FY77 - 80 5% inflation added only -- no added teacher units.

STATE OF ALASKA

THE LEGISLATURE

BUDGET AND AUDIT COMMITTEE

AUDIT DIVISION
POUCH W — ALASKA OFFICE BUILDING

FINANCE DIVISION
POUCH WF — STATE CAPITOL

JUNEAU 99801

M E M O R A N D U M

TO: Honorable John Rader
Finance Committee
Alaska State Senate

DATE: April 2, 1975

FROM: Milt Barker
Fiscal Analyst
Legislative Finance

SUBJ: Mentally Retarded
Persons SB-188

The Department of Health and Social Services funds or has funded in the past services for mentally retarded adults under the authority of AS 47.30, Mentally Ill and Insane Persons, in which such persons are defined to include the mentally retarded.

SB-188 would not enlarge the Department's scope of authority regarding mentally retarded adults but by making the Department's responsibilities more specific in this area and by publicizing them through passage of legislation, the Department expects that requests for funding of pre-vocational activity centers, continuing education, and other services for mentally retarded adults would increase as well as pressure to fund such requests.

The Legislature of the State of Alaska
FISCAL NOTE

First Session - Ninth Legislature

I. REQUEST

Bill No. SB 4128

Title: An Act relating to Mentally Retarded Persons

Requested by:

Return Date Requested:

Agency: Health & Social Services

Program:

II. FISCAL DETAIL

Budget Request Unit(s) Affected: Special Education

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 75	FY 76	FY 77	FY 78	FY 79	FY 80
100 PERSONAL SERVICES		33.6	35.2	37.0	38.7	40.4
200 TRAVEL		3.0	3.1	3.2	3.3	3.4
300 CONTRACTUAL		14.0	14.7	15.4	16.1	16.8
400 COMMODITIES		2.5	2.6	2.7	2.8	2.9
500 EQUIPMENT		2.5	2.6	2.7	2.8	2.9
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.	17.9	197.1	207.0	217.2	227.1	237.0
TOTAL	17.9	252.7	262.9	275.5	289.6	303.4

B. FUNDING: (Thousands of dollars)

GENERAL FUND	17.9	252.7	262.9	275.5	289.6	303.4
FEDERAL FUNDS						
OTHER						

C. POSITIONS:

PERMANENT/TEMPORARY	/ -	2 /	2 /	2 /	2 /	2 /
MAN MONTHS (P./T.)	/ -	24 /	24 /	24 /	24 /	24 /

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

SEE ATTACHED

IV. ATTACHMENTS

V. DATE: 4/1/75

PREPARED BY: *[Signature]*

Original: Legislative Finance
cc: Budget and Management
Prime Sponsor (First Legislator Named)

III. Analysis:

In addition to the \$57.1 in the Governor's budget request for support of the infant stimulation program and the existing summer program, the following is assumed to be required to serve the expanded population base:

Staff necessary to provide recruitment, data collection, evaluation, etc.

46.6 Program Coordinator, Clerk and support

Program Coordinator	R19	22.8
Clerk Typist III	R8	10.8

Travel 3.0

Contractual 5.0

Commodities 2.5

Equipment 2.5

7.0 Consultant Fees (review and progress evaluation)

140.0 There is no firm basis for estimating caseloads nor groups which will apply, however, the following is assumed:

Seven assumed units @ \$20.00 per teacher unit based on 2/Anchorage, 1/Fairbanks, 1/Juneau, 1/Kodiak, 1/Ketchikan, and 1/Bethel.

FY77 - 80 5% inflation added only -- no added teacher units.

POSITION PAPER
ON
SENATE BILL NO. 188

An Act relating to mentally retarded persons; and providing for an effective date.

The legislative intent is not clear from the bill as stated. This should be specified further as to the goals or objectives of this act.

The effect of this legislation is to remove age restrictions, thus expanding availability of service to all exceptional persons. The introduction of this legislation is timely in that Alaska Statute 14.30 enacted during the 1974 Legislature for special education has had impact on the scope of AS 47.20.

Line 11 uses the word "may" and line 18 uses the word "shall" in reference to the same function of the Department. The desired function of the Department should be clarified.

The Department of Health and Social Services, in consultation with the Department of Education, has proposed an Infant Learning Program for exceptional children under the authority of AS 47.20 as it currently stands. To the extent the proposed amendments of Senate Bill No. 188 would broaden the coverage under AS 47.20, it has the potential of detracting from the Infant Learning Program as proposed.

Fiscal implications. Passage of Senate Bill No. 188 doubtless will result in increased costs. The Department of Health and Social Services is committed to operating within the Governor's approved administration budget. The costs should be considered carefully.

Providing the clarifications listed above can be achieved, the Department supports the goals of the bill but does not see any way that the funding can be provided through the divisional or departmental budget for FY 76.

Recommended by:

Donald E. Freedman
Director, Division of Public Health

2/12/75
Date

Approved by:

Robert W. G. [Signature]
Deputy Commissioner
Department of Health & Social Services

2/4/75
Date

COPY CHANGE; CROFT
AND FILE WITH BILL

STATE OF ALASKA

DEPARTMENT OF ADMINISTRATION

DIVISION OF BUDGET & MANAGEMENT

POUCH C — JUNEAU 99801

March 14, 1975

JAY S. HAMMOND, Governor

The Honorable Bill Ray
Chairman
Senate Finance Committee
Alaska State Legislature
Pouch V
Juneau, Alaska 99811

Attn: Senator Genie Chance

Dear Senator Ray:

This is in response to a question raised by Senator Chance concerning the rationale for the Governor's decision to forestall increased funding in FY 1976 for a new ARCA Activity Center Program at a cost of \$45,200.

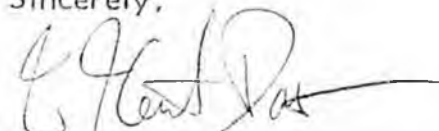
In preparation of the Governor's FY 76 Budget a serious and painstaking effort was made to "hold the line." Many programs of value to the public which had been requested by State agencies were eliminated or reduced in scope in order to keep State spending at the desired level.

In Budget Review Committee hearing for the Department of Health and Social Services, the BRC relied heavily on Departmental recommendations for priorities of programs to be reduced. The Department, at the BRC's request, submitted a list of proposed budget cuts which would significantly reduce their budget request to a level acceptable to the BRC, but in keeping with priorities of the Department. Funding for the ARCA Activity Center Program was one of those items which the Department offered to keep out of its FY 76 budget request.

Since the funding for the ARCA Activity Center was not included in the FY 76 budget, it was therefore decided to not request a supplemental for its funding in FY 75. To request a supplemental would be inconsistent with the FY 76 budget request.

I have instructed my staff to prepare a complete report on all past, current and anticipated FY 76 operating and capital funding for ARCA. This statement will aid in putting together a complete picture of the State's support of ARCA. The report will also address the apparent current year shortage referred to by Senator Chance.

Sincerely,



V. Kent Dawson, Director

VKD/bc

Introduced: 2/19/75
Referred: Health, Education
and Social Services

1 IN THE SENATE

BY CHANCE

2 SENATE BILL NO. 188

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act relating to mentally retarded persons; and
7 providing for an effective date."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 47.20.010 is amended to read:

10 Sec. 47.20.010. ASSISTANCE AUTHORIZED. The Department of Health
11 and Social Services may provide professional guidance and financial
12 assistance to organized groups [OF PARENTS] according to standards and
13 regulations devised by the department for providing special services,
14 evaluation and special training required by exceptional persons
15 [CHILDREN] who are educable or trainable but physically or mentally
16 retarded.

17 * Sec. 2. AS 47.20.020 is amended to read:

18 Sec. 47.20.020. STANDARDS FOR ASSISTANCE. The department shall
19 assist organized [PARENTAL] groups which have requested assistance and
20 have arranged for the necessary facilities and equipment for training
21 centers for five or more exceptional persons [CHILDREN]. The depart-
22 ment shall restrict its assistance to evaluation, professional guidance
23 and recruitment and payment of specialized teachers.

24 * Sec. 3. AS 47.20.040 is amended to read:

25 Sec. 47.20.040. PURPOSE. The purpose of this chapter is to
26 provide assistance to groups of persons [PARENTS] organized to accom-
27 plish the evaluation and special training for the exceptional persons
28 [CHILDREN] of the state who do not come within laws relating to
29 education or training because of their [AGE OR SEVERITY OF] handicap.

1 * Sec. 4. AS 47.20.050 is amended to read:

2 Sec. 47.20.050. DEFINITIONS. In this chapter

3 (1) "exceptional persons" include [CHILDREN" INCLUDES]
4 physically handicapped persons [CHILDREN] and mentally retarded
5 educable and trainable persons [CHILDREN];

6 (2) "evaluation" means the physical and mental examinations
7 necessary to determine the extent of the handicap;

8 (3) "educable mentally retarded persons" include persons
9 [CHILDREN" INCLUDES CHILDREN] who are capable of some academic learning
10 over an extended period of time;

11 (4) "special service" means evaluation and special training;

12 (5) "special training" means (A) nursery or pre-school
13 training to compensate for the special handicaps of exceptional children
14 in order to prepare them, when possible, for admission to special
15 classes in a regular school at the age determined by law, or (B) train-
16 ing in self-help skills, safety, social and simple occupational skills
17 for trainable mentally retarded persons [CHILDREN OF SCHOOL AGE] who
18 are incapable of academic subjects;

19 (6) "trainable mentally retarded persons" include persons
20 [CHILDREN" INCLUDES CHILDREN] who are not capable of academic learning
21 but can be taught self-help skills, safety, handicrafts, household tasks
22 and simple occupational skills.

23 * Sec. 5. This Act takes effect immediately in accordance with AS 01.10.
24 070(c).

Introduced: 2/19/75
Referred: Health, Education
and Social Services

1 IN THE SENATE

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STATE OF ALASKA

THE LEGISLATURE

BUDGET AND AUDIT COMMITTEE

AUDIT DIVISION
POUCH W — ALASKA OFFICE BUILDING

FINANCE DIVISION
POUCH WF — STATE CAPITOL

JUNEAU 99801

MEMORANDUM

TO: Honorable John Rader
Finance Committee
Alaska State Senate

DATE: April 2, 1975

FROM: Milt Barker
Fiscal Analyst
Legislative Finance

SUBJ: Mentally Retarded
Persons SB-188

The Department of Health and Social Services funds or has funded in the past services for mentally retarded adults under the authority of AS 47.30, Mentally Ill and Insane Persons, in which such persons are defined to include the mentally retarded.

SB-188 would not enlarge the Department's scope of authority regarding mentally retarded adults but by making the Department's responsibilities more specific in this area and by publicizing them through passage of legislation, the Department expects that requests for funding of pre-vocational activity centers, continuing education, and other services for mentally retarded adults would increase as well as pressure to fund such requests.

The Legislature of the State of Alaska
FISCAL NOTE

First Session - Ninth Legislature

I. REQUEST

Bill No. SB #188

Title: An Act relating to Mentally Retarded Persons

Requested by: _____ Date: 3/27/75

Return Date Requested: _____

Agency: Health & Social Services Program: Public Health

II. FISCAL DETAIL

Budget Request Unit(s) Affected: Special Education

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 75	FY 76	FY 77	FY 78	FY 79	FY 80
100 PERSONAL SERVICES		33.6	35.2	36.9	38.7	40.6
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B. FUNDING: (Thousands of dollars)

GENERAL FUND	17.9	252.7	262.9	275.5	289.6	303.4
FEDERAL FUNDS						
OTHER						

C. POSITIONS:

PERMANENT/TEMPORARY	/ -	2 /	2 /	2 /	2 /	2 /
MAN MONTHS (P./T.)	/ -	24 /	24 /	24 /	24 /	24 /

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

SEE ATTACHED

IV. ATTACHMENTS

V. DATE: 4/1/75

PREPARED BY: [Signature]

Original: Legislative Finance
cc: Budget and Management
Prime Sponsor (First Legislator Named)

III. Analysis:

In addition to the \$57.1 in the Governor's budget request for support of the infant stimulation program and the existing summer program, the following is assumed to be required to serve the expanded population base:

Staff necessary to provide recruitment, data collection, evaluation, etc.

46.6 Program Coordinator, Clerk and support

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FY77 - 80 5% inflation added only -- no added teacher units.

POSITION PAPER
ON
SENATE BILL NO. 188

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Line 11 uses the word "may" and line 18 uses the word "shall" in reference to the same function of the Department. The desired function of the Department should be clarified.

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Fiscal implications. Passage of Senate Bill No. 188 doubtless will result in increased costs. The Department of Health and Social Services is committed to operating within the Governor's approved administration budget. The costs should be considered carefully.

Providing the clarifications listed above can be achieved, the Department supports the goals of the bill but does not see any way that the funding can be provided through the divisional or departmental budget for FY 76.

Recommended by: Thomas V. Fardman 3/12/75
Director, Division of Public Health Date /

Approved by: Robert W. G. G. G. 3/12/75
Deputy Commissioner Date
Department of Health & Social Services



RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O. Smith
Signature of Camera Operator

2/8/90
Date

COMMITTEE REPORT

3/10/75

SENATE

Mr. President:

Date _____

The Committee on FINANCE has had SB 189 absences from the state in computation of longevity bonus under consideration. A Majority of the members of the Committee

- () recommends it DO PASS
- () recommends it DO NOT PASS
- () recommends it DO PASS WITH ATTACHED AMENDMENT(S)
- () recommends it BE REPLACED WITH CS FOR _____ AND THAT
CS FOR _____ DO PASS
- () "and" recommends it BE REFERRED TO THE _____
COMMITTEE
- () reports it back WITHOUT RECOMMENDATION
- () "other"

Members signing the Majority report:

Members NOT concurring in the Majority report:

_____ recommends:
 _____ recommends:
 _____ recommends:
 _____ recommends:
 _____ recommends:

_____ Chairman

COMMITTEE REPORT

2/19/75

SENATE

FINANCE

Mr. President:

Date 3/10/75

The Committee on STATE AFFAIRS has had SB 189 absences from the state in computation of longevity bonus under consideration. A Majority of the members of the Committee

- recommends it DO PASS
- recommends it DO NOT PASS
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- recommends it BE REPLACED WITH CS FOR _____ AND THAT
CS FOR _____ DO PASS
- "and" recommends it BE REFERRED TO THE _____
COMMITTEE
- reports it back WITHOUT RECOMMENDATION
- "other"

Members signing the Majority report:

James H. Miller _____
W. M. Meland _____

Members NOT concurring in the Majority report:

_____ recommends:
 _____ recommends:
 _____ recommends:
 _____ recommends:
 _____ recommends:

James H. Miller VICE Chairman

Introduced: 2/19/75
Referred: State Affairs and
Finance

1 IN THE SENATE

BY KERTTULA

2 SENATE BILL NO. 189

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act relating to absences from the state in computa-
7 tion of longevity bonus."

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COMMITTEE COPY

ALASKA STATE LEGISLATURE

NINTH Legislature FIRST Session

SENATE BILL NO. 189

By KERTTULA

"An Act relating to absences from the state in computation of longevity bonus."

absences/computation of longevity bonus

Introduced in the Senate ... 2/12, 1975

HISTORY IN THE SENATE

19 75	Read first time and referred to Committee on State Affairs and Finance												
2 19													
3 10	Reported back with recommendation that <i>to pass</i>												
	Read second time and												
	Read third time and												
	<table border="0"> <tr><td>PASS</td><td>Effective Date</td></tr> <tr><td>Yeas</td><td>Yeas</td></tr> <tr><td>Nays</td><td>Nays</td></tr> <tr><td>Absent</td><td>Absent</td></tr> <tr><td>Excused</td><td>Excused</td></tr> </table>	PASS	Effective Date	Yeas	Yeas	Nays	Nays	Absent	Absent	Excused	Excused		
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	Reported correctly engrossed Signed by President Sent to House												
	SECRETARY OF THE SENATE												

HISTORY IN THE HOUSE

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	CHIEF CLERK OF THE HOUSE												

HISTORY IN THE SENATE

19	Received from House
	Reported correctly enrolled
	Sent to Governor
 By Governor
	Filed with Lt. Governor
	Chapter No.

THE LEGISLATURE OF THE STATE OF ALASKA
FISCAL NOTE

Second Session - Ninth Legislature

I. REQUEST

Bill No. SB 189
 Title: An Act relating to absences from state in computation of longevity bonus.
 Requested by: Legislative Finance Date: _____
 Return Date Requested: As soon as possible
 Agency: Administration- Pioneers' Benefits Program: Longevity Bonus

II. FISCAL DETAIL

Budget Request Unit(s) Affected: Pioneers' Benefits
 A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 76	FY 77	FY 78	FY 79	FY 80	FY 81
100 PERSONAL SERVICES	0	0	0	0	0	0
200 TRAVEL	0	0	0	0	0	0
300 CONTRACTUAL	0	0	0	0	0	0
400 COMMODITIES	0	0	0	0	0	0
500 EQUIPMENT	0	0	0	0	0	0
600 LAND & STRUCTURES	0	0	0	0	0	0
700 GRANTS, CLAIMS, ETC.	0	288.0	302.0	1318.0	333.0	350.0
	0	0	0	0	0	0
TOTAL	0	288.0	302.0	318.0	333.0	350.0

B. FUNDING: (Thousands of dollars)

GENERAL FUND	0	288.0	302.0	318.0	333.0	350.0
FEDERAL FUNDS	0	0	0	0	0	0
OTHER	0	0	0	0	0	0

C. POSITIONS:

PERMANENT/TEMPORARY	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0
MAN MONTHS (P./T.)	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

SB 189 allows a person to continue receiving the longevity bonus while remaining out-of-state for a period up to 180 consecutive days. At the present time monthly checks are not mailed out-of-state. Based on the calendar year ended December 1975, an average of 240 persons per month (2,886 annually) were out-of-state who would be eligible to receive the bonus under SB 189 who would not presently be entitled. It is estimated they would receive the check for an average of 1 month.

$$240 \times \$100 = \$24,000 \times 12 = \$288,000.$$

Assumes a 5% increase in the number of individuals affected each year.

IV. ATTACHMENTS

V. DATE: January 16, 1976 PREPARED BY: Frank C. Sisson

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

The Legislature of the State of Alaska
FISCAL NOTE

First Session - Ninth Legislature

I. REQUEST

Bill No. Senate Bill 189
 Title: An act relating to absences from State in computation of longevity bonus
 Requested by: Legislative Finance Date: 2/19/75
 Return Date Requested: As Soon As Possible
 Agency: Administration - Retirement Program: Longevity Bonus

II. FISCAL DETAIL

Budget Request Unit(s) Affected: Longevity Bonus Program

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 75	FY 76	FY 77	FY 78	FY 79	FY 80
100 PERSONAL SERVICES	0	0	0	0	0	0
200 TRAVEL	0	0	0	0	0	0
300 CONTRACTUAL	0	0	0	0	0	0
400 COMMODITIES	0	0	0	0	0	0
500 EQUIPMENT	0	0	0	0	0	0
600 LAND & STRUCTURES	0	0	0	0	0	0
700 GRANTS, CLAIMS, ETC.	0	216.0	226.8	250.0	250.0	262.5
TOTAL	0	216.0	226.8	238.1	250.0	262.5

B. FUNDING: (Thousands of dollars)

GENERAL FUND	0	216.0	226.8	238.1	250.0	262.5
FEDERAL FUNDS	0	0	0	0	0	0
OTHER	0	0	0	0	0	0

C. POSITIONS:

PERMANENT/TEMPORARY	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0
MAN MONTHS (P./T.)	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0	0 / 0

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

See Appendix I

IV. ATTACHMENTS

V. DATE: March 24, 1975

PREPARED BY: Robert S. Gates

Robert S. Gates, Director
 Division of Retirement
 Department of Administration

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

Appendix I - SB 189

1. Under SB 189, I am assuming a person could remain out of State for a period up to 180 consecutive days without losing eligibility for a monthly bonus check.
2. At the present time monthly checks are not mailed out of State. If this Bill is passed a substantial amount of money would be sent out of the State.
3. It is assumed that an average of 45 additional persons a month would be getting a check under this Bill who wouldn't otherwise be entitled and would receive such checks for an average of 4 months.

$$45 \times 12 \times \$100 \times 4 = \$216,000 \text{ in FY 76}$$

4. Assume effective date of 7/1/75
5. Assume a 5% increase in number of individuals affected each year.

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