

LEG. FINANCE - BILLS 1975 - 1976 526

SB 176 thru SB 185



RECORDS CERTIFICATION



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James O. Smith
Signature of Camera Operator

2/8/90
Date

COMMITTEE REPORT

3/13/75

SENATE

Mr. President:

Date _____

The Committee on FINANCE has had SB 176 exempting persons of age 65 and over from school tax under consideration. A Majority of the members of the Committee

- () recommends it DO PASS
- () recommends it DO NOT PASS
- () recommends it DO PASS WITH ATTACHED AMENDMENT(S)
- () recommends it BE REPLACED WITH CS FOR _____ AND THAT
CS FOR _____ DO PASS
- () "and" recommends it BE REFERRED TO THE _____
COMMITTEE
- () reports it back WITHOUT RECOMMENDATION
- () "other"

Members signing the Majority report:

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Members NOT concurring in the Majority report:

_____ recommends:

_____ recommends:

_____ recommends:

_____ recommends:

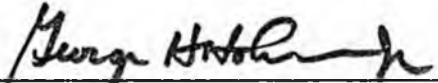
_____ recommends:

_____ Chairman

SENATE JOURNAL

COMMITTEE REPORT ON SENATE BILL 176

It is the intent of the Senate Health, Education and Social Services Committee in passing out Senate Bill 176, exempting persons of age 65 or over from the school tax, to give the elder citizens of Alaska a tax reduction. Most senior citizens are on a fixed income, and this bill will provide some mild tax relief.



George Hohman
Chairman
Health, Education and Social
Services Committee

COMMITTEE REPORT

Finance

2/18/75

SENATE

Mr. President:

Date 3-13-75

The Committee on HESS has had SB 176 exempting persons of age 65 & over from school tax under consideration. A Majority of the members of the Committee

- recommends it DO PASS
- recommends it DO NOT PASS
- recommends it DO PASS WITH ATTACHED AMENDMENT(S)
- recommends it BE REPLACED WITH CS FOR _____ AND THAT CS FOR _____ DO PASS
- "and" recommends it BE REFERRED TO THE _____ COMMITTEE
- reports it back WITHOUT RECOMMENDATION
- "other"

Members signing the Majority report:

<u>Hobbs</u>	<u>Seaman</u>	_____
<u>Gene Chan</u>		_____
<u>Mike Colletta</u>		_____
<u>Brad Bradley</u>		_____

Members NOT concurring in the Majority report:

_____ recommends:

_____ recommends:

_____ recommends:

_____ recommends:

_____ recommends:

Gene Hobbs Chairman

176

Introduced: 2/18/75
Referred: Health, Education
and Social Services and
Finance

1 IN THE SENATE

BY MELAND AND ZIEGLER

2 SENATE BILL NO. 176

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE -- FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act exempting persons of age 65 and over from the
7 school tax; and providing for an effective date."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 43.45.010(a) is amended to read:

10 (a) There is imposed a school tax of \$10 a year upon each person
11 at least 19 but less than 65 years of age [19 YEARS OF AGE OR OLDER]
12 gainfully employed in the state or on the waters of the state. except (1)
13 a married person who is unemployed and entirely dependent upon the income
14 of her husband and whose husband has paid a school tax, and (2) a person
15 exempt under sec. 20 of this chapter.

16 * Sec. 2. This Act takes effect January 1, 1976.
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ALASKA STATE LEGISLATURE

NINTH... Legislature FIRST... Session

SENATE BILL..... NO. 176..

By MELAND AND ZIEGLER.....

"An Act exempting persons of age 65 and over from the school tax; and providing for an effective date."

exempting persons 65 from school tax

Introduced in the Senate 2/18, 19... 75

HISTORY IN THE SENATE

19 75	Read first time and referred to Committee on										
2 18	Health, Education and Social Services and Finance										
3 13	Reported back with recommendation that <i>HESS!</i> <i>Repass - To Finance</i>										
	Read second time and										
	Read third time and										
	<table border="0"> <tr><td>PASS</td><td>Effective Date</td></tr> <tr><td>Yeas</td><td>Yeas</td></tr> <tr><td>Nays</td><td>Nays</td></tr> <tr><td>Absent</td><td>Absent</td></tr> <tr><td>Excused</td><td>Excused</td></tr> </table>	PASS	Effective Date	Yeas	Yeas	Nays	Nays	Absent	Absent	Excused	Excused
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	Reconsideration										
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	Reported correctly engrossed										
	Signed by President										
	Sent to House										

SECRETARY OF THE SENATE

HISTORY IN THE HOUSE

19	Read first time and referred to Committee on										
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CHIEF CLERK OF THE HOUSE

HISTORY IN THE SENATE

19	Received from House
	Reported correctly enrolled
	Sent to Governor
 By Governor
	Filed with Lt. Governor
	Chapter No.

ALASKA STATE LEGISLATURE

NINTH... Legislature FIRST... Session

SENATE BILL..... NO. 176...

By MELAND AND ZIERLER.....

"An Act exempting persons of age 65 and over from the school tax and providing for an effective date."

Exempting persons 65 from school tax

Introduced in the Senate 2/16, 1975

HISTORY IN THE SENATE

19 75	Read first time and referred to Committee on												
2 18	Health, Education and Social Services and Finance												
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HISTORY IN THE SENATE

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 By Governor
	Filed with Lt. Governor
	Chapter No.

THE LEGISLATURE OF THE STATE OF ALASKA
FISCAL NOTE

Second Session - Ninth Legislature

I. REQUEST

Bill No. S B 176
 Title: An Act exempting persons of age 65 and over from the School Tax
 Requested by: James D. Fennel Date: December 5, 1975
 Return Date Requested: January 1, 1976
 Agency: Department of Revenue Program: Audit Division

II. FISCAL DETAIL

Budget Request Unit(s) Affected: Audit Division

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 76	FY 77	FY 78	FY 79	FY 80	FY 81
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

B. FUNDING: (Thousands of dollars)

GENERAL FUND	(73.6)	(77.5)	(71.0)	(66.5)	(68.6)	(71.7)
FEDERAL FUNDS						
OTHER						

C. POSITIONS:

PERMANENT/TEMPORARY	0-	0-	0-	0-	0-	0-
MAN MONTHS (P./T.)	0-	0-	0-	0-	0-	0-

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

See attached memorandum to Mr. R.D. Stevenson from Mr. Darrell D. Knox dated December 23, 1975

IV. ATTACHMENTS

V. DATE: December 23, 1975 PREPARED BY: Darrell D. Knox

Darrell D. Knox
Deputy Director
Audit Division

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

Introduced: 2/18/75
Referred: Health, Education
and Social Services and
Finance

1 IN THE SENATE

BY MELAND AND ZIEGLER

2 SENATE BILL NO. 176

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

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10 (a) There is imposed a school tax of \$10 a year upon each person
11 at least 19 but less than 65 years of age [19 YEARS OF AGE OR OLDER]
12 gainfully employed in the state or on the waters of the state, except (1)
13 a married person who is unemployed and entirely dependent upon the income
14 of her husband and whose husband has paid a school tax, and (2) a person
15 exempt under sec. 20 of this chapter.

16 * Sec. 2. This Act takes effect January 1, 1975.
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MEMORANDUM

State of Alaska

TO: R.D. Stevenson
Special Asst. to the Commissioner
Department of Revenue

DATE: December 23, 1975

FILE NO:

TELEPHONE NO:

FROM: Darrell D. Knox *DK*
Deputy Director
Audit Division

SUBJECT: Senate Bill No. 176

The following data is submitted for your information concerning Senate Bill 176. The following data was obtained from the U.S. Bureau of Labor Statistics since Alaska Department of Labor and the Federal Social Security Administration did not have any statistics readily available. The total Alaskan work force was developed from the Revenue projections for School Tax.

I. Net Loss to Treasury

<u>Fiscal Year</u>	<u>Total Alaskan Work Force</u>		<u>Percent of Work Force over 65 yrs. old (Nat'l Avg.) (A)</u>		<u>Alaskan Work Force over 65 yrs. old</u>		<u>Present School Tax rate</u>	<u>Net loss to Treasury</u>
1976	225,840	x	3.26%	=	7,362	x	\$10.00	\$73,620
1977	237,690	x	3.26%	=	7,749	x	\$10.00	\$77,490
1978	217,690	x	3.26%	=	7,097	x	\$10.00	\$70,970
1979	203,820	x	3.26%	=	6,645	x	\$10.00	\$66,450
1980	210,370	x	3.26%	=	6,858	x	\$10.00	\$68,580
1981	219,840	x	3.26%	=	7,167	x	\$10.00	\$71,670
TOTAL								<u>\$428,780</u>

(A) Based upon several years experience this percentage is fairly constant.

II. Administrative Problems

The proposed bill would not cause any administrative problems for our division as this area is presently controlled with proper audit procedures. There would not be any additional or reduction of audit staff time involved in this area.

If I can be of any further assistance in this matter please contact me.

DDK/mdg

March 14, 1975

The Honorable Bill Ray, Chairman
Senate Finance Committee
Alaska State Legislature
Pouch V
Juneau, Alaska 99811

Dear Senator Ray:

re Senate Bill No. 176

With respect to Senate Bill No. 176, an Act exempting persons of age 65 and over from the school tax, I am enclosing a copy of a memorandum from Darrell D. Knox, Audit Supervisor, Department of Revenue, which describes from information available the estimated net tax loss for the fiscal years 1976 through 1980.

For your information, since the inception of the imposition of the School Tax in 1943, there has been a variance of ages and taxes as the following research discloses:

<u>Chapter No.</u>	<u>Age Ranges</u>	<u>Tax</u>	<u>Dates Inclusive</u>	<u>Remarks</u>
38, SLA 1943	21 - 55	\$ 5.00	1943-1956	
41, SLA 1957	21 - 55	\$ 7.50	1957	Amended by CH 175, SLA 1957
175, SLA 1957	21 - 60	\$10.00	1957-1958	
149, SLA 1959	19 or over	\$10.00	1959	
179, SLA 1960	19 or over	\$10.00	1960 to date	Technical changes

In reviewing the proposed legislation with Commissioner Gallagher the possible tax loss would be minimal in relation to total school tax collections and that in the past senior citizens or persons 65 years of age and over who are Alaska residents have been accorded other tax relief in (1) sports fishing and hunting licenses; (2) property taxes; (3) additional income tax personal exemptions; and, in certain cases, (4) Alaska Longevity bonus program monthly payments.

If you or any members of the Senate Finance Committee have any questions on the material submitted, kindly advise the writer by telephone at 465-2397 and I will contact Darrell D. Knox, Audit Supervisor, Department of Revenue, to furnish further material or appear for testimony.

Very truly yours,

R. D. Stevenson
Special Assistant

RDS:rl
Enclosure

cc Darrell D. Knox

The Commerce Committee has had HOUSE JOINT RESOLUTION NO. 14 (excursion air fares of Alaska Airlines) under consideration and the committee reports it back as follows: Senator Kerttula, Chairman, recommends "do pass"; Senators Ziegler and Colletta signed "no recommendation."

HJR
14

HOUSE JOINT RESOLUTION NO. 14 was referred to the Rules Committee.

The Health, Education and Social Services Committee has had SENATE BILL NO. 50 (year-round school programs within local school districts) under consideration and the committee recommends it do pass. The report was signed by Senator Holman, Chairman, and concurred in by Senators Bradley, Chance, Colletta and Ferguson.

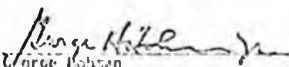
SB
50

SENATE BILL NO. 50 was referred to the Finance Committee.

The following letter accompanied the above committee report on SENATE BILL NO. 50:

"COMMITTEE REPORT ON SENATE BILL 50"

Senate Bill 50 allows local schools an option in scheduling their school year. The Senate Health, Education and Social Services Committee feels this option is necessary in many Alaskan communities, as fishing and other community schedules often make a standard school year an unnecessary burden to the local community. Therefore, the Senate Health, Education and Social Services Committee recommends Senate Bill 50 do pass.


George Holman
Chairman
Health, Education and Social
Services Committee

The Health, Education and Social Services Committee has had SENATE BILL NO. 176 (exemption portions of age 55 and over from school tax) under consideration and the committee recommends it do pass. The report was signed by Senator Holman, Chairman, and concurred in by Senators Chance, Colletta, Bradley and Ferguson.

SR
176

SENATE BILL NO. 176 was referred to the Finance Committee.

The following letter accompanied the above committee report on SENATE BILL NO. 176:

February 20, 1975

The Honorable George Holman, Chairman
Senate HESS Committee
Alaska State Legislature
State Capitol Building
Juneau, AK 99801

Dear Senator Holman:

re Senate Bill No. 176

Your letter dated February 18, 1975 addressed to Mr. Sterling Callagher, Commissioner, Department of Revenue concerning Senate Bill No. 176 and Act exempting persons of age 65 and over from the school tax has been referred to the writer for review and reply.

Enclosed is a copy of a memorandum from Darrell D. Knox, Audit Supervisor, Audit Division of the Department of Revenue which describes from information available the estimated net tax loss for the fiscal years 1976 through 1980.

For your information since the inception of the imposition of the School Tax in 1943 there has been a variance of ages and taxes as the following research discloses:

<u>Chapter No.</u>	<u>Age Ranges</u>	<u>Tax</u>	<u>Dates Inclusive</u>	<u>Remarks</u>
38, SLA 1943	21 - 55	\$ 5.00	1943-1956	
41, SLA 1957	21 - 55	\$ 7.50	1957	Amended by CII 175, SLA 1957
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149, SLA 1959	19 or over	\$10.00	1959	
179, SSIA 1960	19 or more	\$10.00	1960 to date	Technical changes

In reviewing the proposed legislation with Commissioner Callagher the possible tax loss would be minimal in relation to total school tax collections and that in the past senior citizens or persons 65 years of age and over who are Alaska residents have been accorded other tax relief in (1) sports fishing and hunting licenses; (2) property taxes (3) additional income tax personal exemptions and in certain cases (4) Alaska longevity bonus program monthly payments.

Senator George Hohman

-2-

February 20, 1975

If you have any questions on the material submitted, kindly advise the writer at 465-2397 and I will contact Darrell D. Knox, Audit Supervisor, Department of Revenue or other personnel at your request to appear before the Senate HESS Committee.

Very Truly yours,

R. D. Stevenson
Special Assistant

RDS:sp

Enclosures

cc Sterling Gallagher
Commissioner of Revenue

Darrell D. Knox
Audit Supervisor
Department of Revenue

MEMORANDUM

State of Alaska

TO: R. D. Stevenson
Special Assistant to Commissioner
Department of Revenue

DATE: February 19, 1975

FILE NO:

TELEPHONE NO:

FROM: Darrell D. Knox
Audit Supervisor II
Audit Division

SUBJECT: Senate Bill No. 176

The following data is submitted for your information concerning Senate Bill 176. The data was obtained from the U.S. Bureau of Labor Statistics since the Alaska Department of Labor and the Federal Social Security Administration did not have any statistics readily available.

I. Net Loss to Treasury

<u>Fiscal Year</u>	<u>Total Alaskan Work Force</u>		<u>Percent of Work Force Over 65 Yrs. Old (National Average)</u>	<u>(A)</u>	<u>Alaskan Work Force Over 65 Yrs. Old</u>		<u>Present School Tax Rate</u>	<u>Net Loss To Treasury</u>
1976	193,970	x	3.26%	=	6,323	x	\$10	= \$ 63,230
1977	198,130	x	3.26%	=	6,459	x	\$10	= \$ 64,590
1978	196,080	x	3.26%	=	6,392	x	\$10	= \$ 63,920
1979	203,820	x	3.26%	=	6,644	x	\$10	= \$ 66,440
1980	210,370	x	3.26%	=	6,858	x	\$10	= \$ 68,580
TOTAL								<u>\$326,760</u>

A. Based upon several years experience, this percentage is fairly constant.

II. Administration Problems

The proposed bill would not cause any administrative problems for our division as this area is presently controlled with proper audit procedures. There would not be any addition or reduction of staff time involved in this area either.

If I can be of further assistance in this matter, please call.

DDK/bjm

Labor Force Participation

337

No. 513. LABOR FORCE AND PARTICIPATION RATES, 1960 TO 1973, AND PROJECTIONS TO 1990, BY RACE, SEX, AND AGE

(Persons 16 years old and over. Annual averages. Rate is based on total population as of July and represents the proportion of each age group in the labor force (employed, unemployed, or in the Armed Forces). Projections based on trends in labor force participation rates between 1957 and 1973.)

RACE, SEX, AND AGE	TOTAL LABOR FORCE (in millions)								PARTICIPATION RATES (percent)							
	1960	1970	1971	1972	1973	1980	1985	1990	1960	1970	1971	1972	1973	1980	1985	1990
Total	72.1	85.9	86.9	89.0	91.0	101.8	107.7	112.0	59.2	69.3	69.0	69.2	69.5	69.5	61.3	61.5
White	61.2	76.4	77.3	79.1	80.7	(NA)	(NA)	(NA)	58.8	69.2	69.0	61.1	69.0	(NA)	(NA)	(NA)
Male.....	41.1	48.8	49.3	50.0	50.6	(NA)	(NA)	(NA)	52.8	70.7	70.2	69.3	70.0	(NA)	(NA)	(NA)
Female.....	20.1	27.6	28.0	29.1	30.1	(NA)	(NA)	(NA)	36.0	42.0	42.1	43.3	43.6	(NA)	(NA)	(NA)
Negro and other	7.9	9.5	9.6	9.9	10.3	(NA)	(NA)	(NA)	63.0	61.1	69.2	69.8	59.0	(NA)	(NA)	(NA)
Male.....	4.8	5.5	5.5	5.6	5.9	(NA)	(NA)	(NA)	89.1	74.7	73.2	74.7	72.3	(NA)	(NA)	(NA)
Female.....	3.1	4.0	4.1	4.3	4.5	(NA)	(NA)	(NA)	47.2	48.9	48.6	45.7	48.9	(NA)	(NA)	(NA)
Male	48.5	54.3	54.8	55.7	56.4	62.6	68.0	68.4	82.4	79.2	78.5	78.5	78.3	78.0	78.3	78.4
16-19 years.....	3.2	4.4	4.8	4.8	5.0	4.7	4.0	3.9	58.0	57.5	57.1	59.2	60.8	56.0	55.5	55.4
16 and 17 years.....	1.3	1.8	1.9	2.0	2.1	1.9	1.6	1.9	45.9	46.7	46.5	47.8	49.8	45.9	45.6	45.4
18 and 19 years.....	1.8	2.6	2.6	2.8	2.9	2.8	2.4	2.4	73.1	68.8	68.1	71.1	72.2	65.8	65.1	64.0
20-21 years.....	4.9	7.4	7.6	7.8	8.0	8.9	8.5	7.3	88.5	85.1	83.7	84.8	85.6	83.0	82.4	82.1
25-31 years.....	10.9	12.0	12.3	12.8	13.5	17.5	19.1	19.9	95.1	95.0	95.0	94.7	94.6	94.6	94.0	94.4
35-41 years.....	11.5	10.8	10.7	10.6	10.6	11.9	11.6	17.4	96.4	95.7	95.4	95.5	95.4	95.1	94.9	94.7
45-51 years.....	9.6	10.7	10.5	10.5	10.5	9.5	9.7	10.9	94.3	92.5	92.6	92.3	91.9	91.9	91.7	91.5
55-61 years.....	6.4	7.1	7.1	7.1	7.0	7.7	7.7	7.3	85.2	81.5	80.7	79.5	77.2	79.1	78.1	77.5
65 years and over.....	2.4	2.2	2.1	2.0	1.9	2.1	2.1	2.1	32.2	28.8	24.6	23.3	21.8	21.2	20.0	19.3
Female	23.9	31.6	32.1	33.3	34.6	39.2	41.7	43.7	37.1	42.8	42.8	43.3	44.2	45.0	45.6	45.9
16-19 years.....	2.1	3.3	3.3	3.6	3.8	3.7	3.2	3.2	39.1	43.7	43.2	45.7	47.6	45.5	46.4	47.0
16 and 17 years.....	1.8	1.3	1.3	1.5	1.6	1.4	1.2	1.2	28.6	34.6	34.0	36.1	38.8	36.0	36.7	37.2
18 and 19 years.....	1.3	1.9	2.0	2.1	2.2	2.2	2.0	2.0	51.0	53.4	52.9	55.4	56.7	54.8	55.7	59.1
20-21 years.....	2.6	4.9	5.1	5.3	5.6	6.6	6.5	5.8	40.1	57.5	57.1	58.9	61.0	63.4	64.9	66.2
25-31 years.....	4.2	5.7	5.9	6.5	7.2	9.3	10.3	10.7	35.8	41.8	45.5	47.5	44.9	54.2	54.9	51.5
35-41 years.....	5.3	6.0	6.0	6.0	6.1	6.9	8.6	10.2	43.1	50.0	51.3	51.8	53.1	53.2	54.4	55.2
45-51 years.....	5.2	6.5	6.6	6.6	6.6	6.5	6.5	7.4	49.3	54.0	53.8	53.8	53.4	53.2	57.4	58.0
55-61 years.....	3.0	4.2	4.2	4.2	4.2	5.1	5.2	5.0	35.7	42.5	42.4	41.8	40.8	41.7	45.1	45.8
65 years and over.....	1.0	1.1	1.1	1.1	1.1	1.2	1.3	1.3	10.5	9.2	9.0	8.8	8.4	8.6	8.5	8.3

NA Not available. * Based on revised population estimates; differ from figures in table 512.

Source: U.S. Bureau of Labor Statistics, *Special Labor Force Reports*.

No. 514. LABOR FORCE—PERCENT DISTRIBUTION, BY AGE AND SEX: 1950 TO 1973

(Prior to 1960, excludes Alaska and Hawaii. Includes Armed Forces abroad. See headnote, table 512. See also *Historical Statistics, Colonial Times to 1957*, series D 13-25, for similar but not exactly comparable data.)

ITEM	Total	16-19 years	20-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65 and over
Total: 1950.....	100.0	7.1	12.4	23.7	22.1	15.0	12.0	4.8
1960.....	100.0	7.3	16.0	20.9	23.1	20.7	13.0	4.4
1965.....	100.0	8.2	12.1	19.4	22.3	20.5	13.4	4.0
1970.....	100.0	8.9	14.3	20.6	19.5	19.8	13.1	3.7
1971.....	100.0	9.0	14.6	20.9	19.1	19.7	13.1	3.6
1972.....	100.0	9.4	14.8	21.7	18.7	19.1	12.8	3.5
1973.....	100.0	9.7	15.0	22.7	18.4	18.7	12.3	3.3
Male: 1950.....	100.0	6.2	11.5	24.3	21.9	17.9	12.8	5.4
1960.....	100.0	6.5	10.4	22.4	21.2	19.7	13.1	4.7
1965.....	100.0	7.5	11.6	20.9	22.0	19.9	13.3	4.2
1970.....	100.0	8.1	13.6	22.0	19.9	19.3	13.1	4.0
1971.....	100.0	8.2	13.9	22.4	19.5	19.2	13.0	3.8
1972.....	100.0	8.6	14.0	23.0	19.1	18.8	12.8	3.6
1973.....	100.0	8.9	14.2	23.8	18.7	18.5	12.4	3.4
Female: 1950.....	100.0	9.3	14.6	22.3	22.6	18.1	10.0	3.2
1960.....	100.0	8.9	11.1	17.8	22.8	22.7	12.8	3.9
1965.....	100.0	9.6	12.9	16.5	21.8	21.8	13.7	3.7
1970.....	100.0	10.3	15.5	18.1	18.9	20.7	13.2	3.3
1971.....	100.0	10.3	15.8	18.5	18.5	20.5	13.1	3.3
1972.....	100.0	10.7	16.0	19.6	18.1	19.7	12.7	3.3
1973.....	100.0	11.0	16.3	20.8	17.8	19.0	12.1	3.0

Source: U.S. Bureau of Labor Statistics, *Employment and Earnings*, monthly.

Labor Force Participation

No. 543. LABOR FORCE AND PARTICIPATION RATES, 1960 to 1973, AND PROJECTIONS TO 1990, BY RACE, SEX, AND AGE

[Persons 16 years old and over. Annual averages. Rate is based on total population as of July and represents the proportion of each age group in the labor force (employed, unemployed, or in the Armed Forces). Projections based on trends in labor force participation rates between 1967 and 1973]

RACE, SEX, AND AGE	TOTAL LABOR FORCE (millions)								PARTICIPATION RATES (percent)							
	1960 ¹	1970	1971	1972	1973	1980	1985	1990	1960 ¹	1970	1971	1972	1973	1980	1985	1990
Total.....	72.1	85.9	86.9	89.0	91.0	101.8	107.7	112.6	59.2	60.3	60.0	60.2	60.5	60.6	61.3	61.5
White.....	61.2	76.1	77.3	79.1	80.7	(NA)	(NA)	(NA)	58.8	60.2	60.0	61.1	60.6	(NA)	(NA)	(NA)
Male.....	41.1	48.8	49.3	50.0	50.6	(NA)	(NA)	(NA)	52.0	59.7	59.2	60.3	59.0	(NA)	(NA)	(NA)
Female.....	20.1	27.3	28.0	29.1	30.1	(NA)	(NA)	(NA)	36.0	42.0	42.1	43.3	43.6	(NA)	(NA)	(NA)
Negro and other.....	7.9	9.8	9.6	9.9	10.3	(NA)	(NA)	(NA)	63.0	61.1	60.2	60.8	59.0	(NA)	(NA)	(NA)
Male.....	4.8	5.5	5.5	5.6	5.9	(NA)	(NA)	(NA)	80.1	73.7	73.2	71.7	72.3	(NA)	(NA)	(NA)
Female.....	3.1	4.0	4.1	4.3	4.5	(NA)	(NA)	(NA)	47.2	48.9	48.6	48.7	48.5	(NA)	(NA)	(NA)
Male.....	48.0	61.3	61.8	63.7	66.6	62.0	66.0	68.9	62.4	70.2	70.5	70.5	70.3	70.6	70.3	70.4
16-19 years.....	3.2	4.4	4.6	4.8	5.0	4.7	4.0	3.9	58.6	57.0	57.1	59.2	60.8	56.0	57.5	55.4
16 and 17 years.....	1.3	1.8	1.9	2.0	2.1	1.9	1.0	1.5	45.9	36.7	36.5	37.8	39.8	35.9	35.6	35.4
18 and 19 years.....	1.8	2.6	2.6	2.8	2.9	2.8	2.4	2.4	73.1	68.8	69.1	71.1	71.2	65.8	65.1	61.0
20-24 years.....	4.9	7.1	7.6	7.8	8.0	8.0	8.5	7.4	88.9	85.1	83.7	81.8	85.6	83.0	82.4	82.1
25-34 years.....	10.9	12.0	12.3	12.8	13.5	17.5	19.1	19.9	95.1	95.0	95.0	91.7	91.6	91.4	91.4	91.4
35-44 years.....	11.5	10.8	10.7	10.6	10.6	11.9	11.0	17.4	95.1	95.7	95.1	95.5	95.1	91.9	91.7	91.7
45-54 years.....	9.6	10.5	10.5	10.5	10.5	9.9	9.7	10.9	91.3	92.9	92.6	92.3	91.9	91.9	91.7	91.5
55-64 years.....	6.4	7.1	7.1	7.1	7.0	7.7	7.7	7.3	85.2	81.5	81.7	79.8	77.2	79.1	78.1	77.5
65 years and over.....	2.1	2.2	2.1	2.0	1.9	2.1	2.1	2.1	32.9	25.8	24.6	23.3	21.8	21.2	20.0	19.3
Female.....	23.2	31.0	32.1	33.3	31.6	39.2	41.7	43.7	37.1	42.8	42.8	43.3	41.2	45.0	45.0	45.9
16-19 years.....	2.1	3.3	3.3	3.6	3.8	3.7	3.2	3.2	39.1	43.7	43.2	45.7	47.6	45.5	46.1	47.0
16 and 17 years.....	.8	1.2	1.3	1.5	1.6	1.4	1.2	1.2	28.0	31.0	31.0	35.4	38.8	36.0	36.7	37.2
18 and 19 years.....	1.3	1.9	2.0	2.1	2.2	2.0	2.0	51.0	53.4	52.9	55.4	50.7	51.5	55.7	50.1	
20-24 years.....	2.6	4.9	5.1	5.3	5.6	6.6	6.5	5.8	40.1	57.5	57.1	58.9	61.0	63.4	61.9	65.2
25-34 years.....	4.2	5.7	5.9	6.5	7.2	9.3	10.3	10.7	35.8	41.8	41.5	47.5	44.9	53.2	50.9	51.5
35-44 years.....	5.3	6.0	6.0	6.0	6.1	6.9	8.6	10.2	43.1	50.9	51.3	51.8	53.1	53.2	51.4	55.2
45-54 years.....	5.2	6.5	6.6	6.6	6.6	6.5	6.5	7.4	41.3	51.0	51.8	53.5	51.1	53.2	57.4	55.0
55-64 years.....	3.0	4.2	4.2	4.2	4.2	5.1	5.2	5.0	36.7	42.5	42.1	41.8	40.8	41.7	45.1	45.8
65 years and over.....	1.0	1.1	1.1	1.1	1.1	1.2	1.3	1.4	10.5	9.2	9.0	8.8	8.4	8.6	8.6	8.3

NA Not available. ¹ Based on revised population estimates; differ from figures in table 512.

Source: U.S. Bureau of Labor Statistics, *Special Labor Force Reports*.

No. 544. LABOR FORCE—PERCENT DISTRIBUTION, BY AGE AND SEX: 1950 TO 1973

[Prior to 1960, excludes Alaska and Hawaii. Includes Armed Forces abroad. See headnote, table 512. See also *Historical Statistics, Colonial Times to 1957*, series D 13-25, for similar but not exactly comparable data]

ITEM	Total	16-19 years	20-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65 and over
Total: 1950.....	100.0	7.1	12.4	23.7	22.1	18.0	12.0	4.8
1960.....	100.0	7.3	10.6	20.9	23.1	20.7	13.0	4.4
1965.....	100.0	6.2	12.1	19.4	22.3	20.5	13.4	4.0
1970.....	100.0	8.0	14.3	20.6	19.5	10.8	13.1	3.7
1971.....	100.0	9.0	14.6	20.0	19.1	19.7	13.1	3.0
1972.....	100.0	9.4	14.8	21.7	18.7	13.1	12.8	3.5
1973.....	100.0	9.7	15.0	22.7	18.4	18.7	12.3	3.3
Male: 1950.....	100.0	6.2	11.5	24.3	21.9	17.9	12.8	5.4
1960.....	100.0	6.5	10.4	22.4	23.2	19.7	14.1	4.7
1965.....	100.0	7.5	11.0	20.9	22.6	19.9	13.3	4.2
1970.....	100.0	8.1	13.6	22.0	19.9	19.3	13.1	4.0
1971.....	100.0	8.2	13.9	22.4	19.5	19.2	13.0	3.8
1972.....	100.0	8.6	14.0	24.0	19.1	18.8	12.8	3.0
1973.....	100.0	8.9	14.2	23.8	18.7	18.5	12.1	3.1
Female: 1950.....	100.0	9.3	14.6	22.3	22.6	18.1	10.0	3.2
1960.....	100.0	8.9	11.1	17.8	22.8	22.7	12.8	3.9
1965.....	100.0	9.0	12.9	16.5	21.8	21.8	13.7	3.7
1970.....	100.0	10.3	15.5	18.1	18.9	20.7	13.2	3.3
1971.....	100.0	10.3	15.8	18.6	18.5	20.5	13.1	3.3
1972.....	100.0	10.7	16.0	19.0	18.1	19.7	12.7	3.3
1973.....	100.0	11.0	16.3	20.8	17.8	19.0	12.1	3.0

Source: U.S. Bureau of Labor Statistics, *Employment and Earnings*, monthly.

X AND

ical Sta-

Not in labor force

49,787
41,690
47,617
52,055
53,291
53,602
51,280
55,096
56,785
57,222
58,517

6,996
7,634
9,274
11,527
12,315
12,677
13,996
13,715
14,193
14,511
15,489

755
951
1,216
1,431
1,513
1,591
1,753
1,902
1,977
2,151

35,881
37,026
38,313
39,531
39,976
40,921
41,214
41,952
42,501
42,681
43,062

3,109
3,300
3,696
3,886
3,955
4,065
4,193
4,181
4,032
4,886

No. 545. LABOR FORCE PARTICIPATION RATES, BY MARITAL STATUS, AGE, AND SEX: 1960 TO 1973

(Percent of civilian noninstitutional population in civilian labor force)

YEAR AND MARITAL STATUS	MALE					FEMALE				
	16-19 years	20-24 years	25-44 years	45-64 years	65 and over	16-19 years	20-24 years	25-44 years	45-64 years	65 and over
1960, married, spouse present.....	191.5	97.1	98.7	93.7	36.6	127.2	31.7	33.1	36.0	6.7
Single.....	142.6	80.3	90.5	89.1	31.2	130.2	77.2	53.2	79.8	24.3
Other ²	168.8	96.9	91.7	83.2	22.7	143.8	59.0	67.2	69.0	11.4
1963, married, spouse present.....	188.0	95.4	98.5	92.6	31.0	139.6	37.1	36.2	33.5	6.7
Single.....	140.9	75.7	89.0	78.1	23.2	128.8	72.9	82.4	76.1	22.4
Other ²	177.8	96.6	93.8	80.8	18.7	142.1	59.2	67.2	61.6	19.5
1970, married, spouse present.....	92.3	91.7	98.0	91.2	29.9	37.8	47.9	42.7	41.0	7.3
Single.....	51.6	73.8	67.4	75.7	35.2	44.7	73.0	80.5	73.0	19.7
Other ²	68.6	90.4	92.3	78.5	18.3	48.6	69.3	67.2	61.9	10.0
1971, married, spouse present.....	92.0	91.6	97.7	90.7	27.8	38.2	48.4	43.0	43.7	7.2
Single.....	54.7	73.7	66.5	74.7	25.1	41.2	72.3	80.4	72.6	17.8
Other ²	68.4	88.4	92.3	77.4	16.9	42.5	59.2	66.1	62.2	9.9
1972, married, spouse present.....	91.0	95.0	97.7	89.8	26.4	41.5	59.1	44.2	43.4	7.4
Single.....	56.7	75.8	65.8	71.6	23.5	46.5	72.6	89.3	70.6	17.2
Other ²	71.4	83.0	91.7	75.5	16.9	47.1	59.7	66.8	60.6	9.7
1973, married, spouse present.....	93.4	95.4	97.6	85.6	24.8	43.5	52.7	46.4	42.9	7.2
Single.....	58.4	77.6	65.9	70.9	20.8	48.5	72.9	79.6	69.1	16.5
Other ²	77.8	84.9	92.0	74.4	15.8	41.4	63.0	67.7	60.3	9.0

¹ 14 to 19 years old. ² Includes widowed, divorced, and married (spouse absent).Source: U.S. Bureau of Labor Statistics, *Handbook of Labor Statistics*.

No. 546. PERSONS NOT IN THE LABOR FORCE, BY REASON, BY AGE AND SEX: 1970 AND 1973

AGE AND RACE	MALE					FEMALE					
	Home re-sponsibilities	In school	Ill health, disability	Retirement, old age	All other	Home re-sponsibilities	In school	Ill health, disability	Retirement, old age	All other	
1970, total.....	1,000	221	3,618	2,253	5,216	1,755	32,867	3,508	2,165	701	2,627
White.....	1,000	185	3,168	1,876	4,848	1,457	30,130	2,948	1,663	643	1,731
Negro and other.....	1,000	36	510	377	368	298	2,737	560	412	59	298
16-19 years old.....	1,000	14	2,559	46	-	522	777	2,749	35	-	568
20-24 years old.....	1,000	7	811	55	-	238	2,661	375	88	-	255
25-59 years old.....	1,000	42	217	592	62	580	18,591	174	1,002	7	1,656
60 and over.....	1,000	158	1	1,165	5,151	913	19,830	10	979	696	166
1973, total.....	1,000	225	3,762	2,675	5,927	1,950	32,962	3,882	2,516	1,218	2,382
White.....	1,000	190	3,113	2,191	5,467	1,611	30,959	2,963	1,981	1,130	1,958
Negro and other.....	1,000	36	650	483	460	339	2,012	659	532	165	423
16-19 years old.....	1,000	21	2,572	38	-	507	899	2,672	43	-	620
20-24 years old.....	1,000	11	899	74	-	238	2,493	666	87	-	318
25-59 years old.....	1,000	52	288	1,298	114	701	18,269	233	1,215	12	1,246
60 and over.....	1,000	142	3	1,235	5,811	592	11,461	10	1,142	1,226	199
PERCENT DISTRIBUTION											
1970, total.....	1.7	27.7	17.2	39.9	13.4	79.8	8.5	5.1	1.7	1.9	
White.....	1.6	27.1	16.4	42.3	12.7	81.2	7.9	4.5	1.7	4.7	
Negro and other.....	2.3	32.1	23.7	23.1	18.8	66.8	13.7	10.8	1.4	7.2	
16-19 years old.....	3.4	81.6	1.3	-	16.6	18.8	61.6	0.5	-	13.7	
20-24 years old.....	0.6	73.7	4.8	-	20.9	71.4	16.1	2.5	-	7.2	
25-59 years old.....	2.2	11.5	52.4	3.3	39.6	89.4	0.8	4.8	(2)	4.9	
60 and over.....	2.3	(2)	16.9	74.8	6.0	85.1	0.1	7.7	5.5	1.3	
1973, total.....	1.6	25.9	18.4	49.8	13.4	77.2	8.4	5.9	2.9	5.6	
White.....	1.5	24.8	17.4	43.1	12.8	79.0	7.7	5.2	3.0	5.2	
Negro and other.....	1.8	32.9	21.5	23.8	17.0	62.9	11.2	11.5	2.3	9.1	
16-19 years old.....	0.7	82.0	1.2	-	16.1	19.5	61.5	1.0	-	15.0	
20-24 years old.....	0.9	73.5	6.1	-	19.6	69.9	18.7	2.4	-	8.9	
25-59 years old.....	2.1	11.9	52.3	4.7	21.0	87.0	1.1	5.9	0.1	5.9	
60 and over.....	1.8	(2)	16.7	75.0	6.5	81.6	0.1	8.2	8.8	1.4	

- Represents zero. ² Less than 0.05 percent.Source: U.S. Department of Labor, Bureau of Labor Statistics, *Handbook of Labor Statistics*, 1971.

No. 547. FULL- AND PART-TIME STATUS OF CIVILIAN LABOR FORCE: 1965 TO 1973

[In thousands, except rate]

AND SEX:

ITEM	1965		1970		1971		1972		1973	
	Full-time	Part-time	Full-time	Part-time	Full-time	Part-time	Full-time	Part-time	Full-time	Part-time
Total labor force	65,929	8,527	71,020	11,695	72,059	12,031	74,028	12,514	75,862	12,852
Employed.....	63,138	7,672	67,819	10,808	68,130	10,660	70,259	11,463	72,571	11,830
Unemployed ¹	2,791	855	3,201	887	3,929	1,044	3,769	1,051	3,291	1,013
Unemployment rate ²	4.2	6.7	4.5	7.6	5.5	8.7	5.1	8.6	4.3	7.0
Men, 20 years old and over	43,243	1,616	46,933	2,257	45,526	2,305	46,382	2,427	47,101	2,436
Employed.....	41,492	1,590	43,433	2,120	43,601	2,171	44,621	2,255	45,688	2,288
Unemployed ¹	1,751	86	1,500	137	1,925	164	1,761	170	1,416	148
Unemployment rate ²	3.1	5.3	3.3	6.1	4.2	7.0	3.8	7.0	3.1	6.1
Women, 20 years old and over	19,138	4,559	22,258	6,071	22,601	6,168	23,292	6,412	24,019	6,655
Employed.....	18,260	4,371	21,182	5,890	21,288	5,861	22,018	6,052	22,884	6,214
Unemployed ¹	878	179	1,076	271	1,313	337	1,281	360	1,165	321
Unemployment rate ²	4.6	3.9	4.8	4.5	5.8	5.4	5.5	5.1	4.8	4.8
Persons, 16-19 years old	3,549	2,361	3,478	3,368	3,931	3,591	4,348	3,676	4,711	3,751
Employed.....	2,496	2,050	3,253	2,888	3,237	2,935	3,617	3,105	4,039	3,297
Unemployed ¹	553	311	625	480	714	543	731	571	671	514
Unemployment rate ²	15.9	13.2	16.1	14.2	18.1	15.5	16.8	15.5	14.5	14.5

¹ Based on response to whether looking for full- or part-time work. ² Percent of total.

Source: U.S. Department of Labor, Bureau of Labor Statistics, *Employment and Earnings*.

No. 548. SCHOOL ENROLLMENT AND LABOR FORCE STATUS OF PERSONS 16 TO 24 YEARS OLD, BY RACE: 1970 AND 1973

[As of October. Noninstitutional population. Based on Current Population Survey; see text, p. 1]

AND SEX: 1970

SCHOOL ENROLLMENT AND LABOR FORCE STATUS	1970			1973		
	Total	White	Negro and other	Total	White	Negro and other
Total 16 to 24 years old	1,600			1,600		
Male.....	1,600			1,600		
Female.....	1,600			1,600		
Percent distribution.....	100.0	100.0	100.0	100.0	100.0	100.0
Armed Forces	6.2	6.4	4.0	3.8	3.8	4.0
Enrolled in school.....	42.2	42.8	38.1	40.8	41.1	39.0
In labor force.....	17.2	18.2	10.5	18.1	19.3	10.5
Employed.....	14.9	15.0	7.7	16.0	17.3	8.1
Not in labor force.....	25.6	21.6	27.0	22.7	21.7	28.6
Enrolled in school.....	51.6	50.9	50.7	55.4	55.1	55.9
In labor force.....	37.7	37.5	39.5	42.6	42.9	40.7
Unemployed.....	4.1	3.6	7.4	3.5	2.9	6.9
Not in labor force.....	13.9	13.4	17.2	12.8	12.2	16.3

Source: U.S. Bureau of the Census, *Current Population Reports*, series P-20 and P-23.

No. 549. PERSONS OF SPANISH ORIGIN—LABOR FORCE PARTICIPATION: 1973

[Covers persons 16 to 64 years old, except as noted. As of March. Based on Current Population Survey; see text, p. 1]

ITEM	Total ¹	Mexican	Puerto Rican	DEM	Total ¹	Mexican	Puerto Rican
Percent in labor force:							
Male.....	83.1	83.1	79.6	Employed men ² (1,000)	2,171	1,303	274
Female.....	42.1	40.9	36.4	Percent, by occupation:			
Percent unemployed:				White collar.....	22.9	16.7	21.6
Male.....	6.5	5.5	11.0	Blue collar.....	57.3	67.5	36.2
Female.....	7.8	8.8	6.7	Farm.....	5.8	8.8	1.1
				Service.....	13.9	12.0	29.1

¹ Includes persons of other Spanish origin, not shown separately.
² 16 years old and over.

Source: U.S. Bureau of the Census, *Current Population Reports*, series P-20, No. 259.

1974.

Introduced: 2/18/75
Referred: Health, Education
and Social Services and
Finance

1 IN THE SENATE

BY MELAND AND ZIEGLER

2 SENATE BILL NO. 176

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act exempting persons of age 65 and over from the
7 school tax; and providing for an effective date."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 43.45.010(a) is amended to read:

10 (a) There is imposed a school tax of \$10 a year upon each person
11 at least 19 but less than 65 years of age [19 YEARS OF AGE OR OLDER]
12 gainfully employed in the state or on the waters of the state, except (1)
13 a married person who is unemployed and entirely dependent upon the income
14 of her husband and whose husband has paid a school tax, and (2) a person
15 exempt under sec. 20 of this chapter.

16 * Sec. 2. This Act takes effect January 1, 1976.
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Introduced: 2/18/75
Referred: Health, Education
and Social Services and
Finance

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Introduced: 2/18/75
Referred: Health, Education
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STATE OF ALASKA

JAY S. HAMMOND, Governor

DEPARTMENT OF REVENUE

OFFICE OF THE COMMISSIONER / POUCH 5 -- JUNEAU 99801

March 14, 1975

The Honorable Bill Ray, Chairman
Senate Finance Committee
Alaska State Legislature
Pouch V
Juneau, Alaska 99811

Dear Senator Ray:

re Senate Bill No. 176

With respect to Senate Bill No. 176, an Act exempting persons of age 65 and over from the school tax, I am enclosing a copy of a memorandum from Darrell D. Knox, Audit Supervisor, Department of Revenue, which describes from information available the estimated net tax loss for the fiscal years 1976 through 1980.

For your information, since the inception of the imposition of the School Tax in 1943, there has been a variance of ages and taxes as the following research discloses:

<u>Chapter No.</u>	<u>Age Ranges</u>	<u>Tax</u>	<u>Dates Inclusive</u>	<u>Remarks</u>
38, SLA 1943	21 - 55	\$ 5.00	1943-1956	
41, SLA 1957	21 - 55	\$ 7.50	1957	Amended by CH 175, SLA 1957
115, SLA 1957	21 - 60	\$10.00	1957-1958	
149, SLA 1959	19 or over	\$10.00	1959	
179, SLA 1969	19 or over	\$10.00	1960 to date	Technical changes

In reviewing the proposed legislation with Commissioner Gallagher the possible tax loss would be minimal in relation to total school tax collections and that in the past senior citizens or persons 65 years of age and over who are Alaska residents have been accorded other tax relief in (1) sports fishing and hunting licenses; (2) property taxes; (3) additional income tax personal exemptions; and, in certain cases, (4) Alaska longevity bonus program monthly payments.

If you or any members of the Senate Finance Committee have any questions on the material submitted, kindly advise the writer by telephone at 465-2397 and I will contact Darrell D. Knox, Audit Supervisor, Department of Revenue, to furnish further material or appear for testimony.

Very truly yours,



R. D. Stevenson
Special Assistant

RDS:rl
Enclosure

cc Darrell D. Knox

MEMORANDUM

State of Alaska

TO: R. D. Stevenson
Special Assistant to Commissioner
Department of Revenue

DATE: February 19, 1975

FILE NO:

TELEPHONE NO:

FROM: Darrell D. Knox ^{DDK}
Audit Supervisor II
Audit Division

SUBJECT: Senate Bill No. 176

The following data is submitted for your information concerning Senate Bill 176. The data was obtained from the U.S. Bureau of Labor Statistics since the Alaska Department of Labor and the Federal Social Security Administration did not have any statistics readily available.

I. Net Loss to Treasury

<u>Fiscal Year</u>	<u>Total Alaskan Work Force</u>		<u>Percent of Work Force Over 65 Yrs. Old (National Average)</u>	<u>(A)</u>	<u>Alaskan Work Force Over 65 Yrs. Old</u>		<u>Present School Tax Rate</u>	<u>Net Loss To Treasury</u>
1976	193,970	x	3.26%	=	6,323	x	\$10	= \$ 63,230
1977	198,130	x	3.26%	=	6,459	x	\$10	= \$ 64,590
1978	196,080	x	3.26%	=	6,392	x	\$10	= \$ 63,920
1979	203,820	x	3.26%	=	6,644	x	\$10	= \$ 66,440
1980	210,370	x	3.26%	=	6,858	x	\$10	= \$ 68,580
							<u>TOTAL</u>	<u>\$326,760</u>

A. Based upon several years experience, this percentage is fairly constant.

II. Administration Problems

The proposed bill would not cause any administrative problems for our division as this area is presently controlled with proper audit procedures. There would not be any addition or reduction of staff time involved in this area either.

If I can be of further assistance in this matter, please call.

DDK/bjm



RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O. Smith
Signature of Camera Operator

2/8/90
Date

The Legislature of the State of Alaska
FISCAL NOTE

First Session - Ninth Legislature

I. REQUEST

Bill No. Senate Bill 181

Title: An Act relating to loans for construction of Hatchery facilities

Requested by: Jim Fennel

Date: 3-11-75

Return Date Requested: _____

Agency: _____ Program: _____

II. FISCAL DETAIL

Budget Request Unit(s) Affected: _____

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 75	FY 76	FY 77	FY 78	FY 79	FY 80
100 PERSONAL SERVICES		0				
200 TRAVEL		0				
300 CONTRACTUAL		0				
400 COMMODITIES		0				
500 EQUIPMENT		0				
600 LAND & STRUCTURES		0				
700 GRANTS, CLAIMS, ETC.		0				
LOAN FUNDS		100.0				
TOTAL		- 0 -				

B. FUNDING: (Thousands of dollars)

GENERAL FUND		100.0				
FEDERAL FUNDS						
OTHER						

C. POSITIONS:

PERMANENT/TEMPORARY	/	0/0	/	/	/	/
MAN MONTHS (P./T.)	/	0/0	/	/	/	/

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)
At this time only one corporation has been formed that would be eligible for this program. It appears that this would essentially be a pilot program and probably only one loan made during the year. The funding for these loans will not require an appropriation, but when purchased from the Division by the Department of Revenue, will reduce the General Fund.

IV. ATTACHMENTS It is assumed all technical information and feasibility of the project will be provided by the Department of Fish and Game.

V. DATE: March 11, 1975

PREPARED BY: *Jim Fennel*

Original: Legislative Finance
cc: Budget and Management
Prime Sponsor (First Legislator Named)

Comments of Dr. Jack Van Hyning
March 8, 1975 Fairbanks, AK

Re SB 181

William S

I would also like to comment on Senate Bills 130 and 181, relating to the private nonprofit salmon hatchery legislation passed by the 1974 session.

It may come as somewhat of a surprise to you to learn that Alaska's first private salmon hatchery corporation is headquartered here in Fairbanks. We also have the first provisional permit. Our hatchery, however, is located in Prince William Sound, on an island near Whittier, and in our group in addition to myself we have a Cordova commercial fisherman and an Anchorage businessman. Incidentally, the private hatchery concept originated in Oregon.

With reservations we endorse Senate Bill 130 which refers to the Department of Fish & Game making every effort, within the limits of time and resources, to assist and advise applicants in the planning, construction or operation of private salmon hatcheries. I find that the Department personnel are already committed to this philosophy, but submit that they will not be able to adequately carry out the mandate of such legislation without adequate funding. At the very least there should be a full-time coordinator or liason between the Department and the private hatchery operators. In the future there will be additional personnel needed to monitor the hatcheries for diseases, etc. On the other hand, I would warn against creating another empire of state government for the express purpose of assisting private industry. There are a number of consultants, advisors,

and engineering firms that specialize in this field and are available for working with the private sector in the design and operation of salmon hatcheries. These are private businessmen, taxpayers, and they should not have to compete with tax-supported government agencies. There should be a clear policy on the respective roles of the state staff and private advisors.

We strongly endorse Senate Bill 181 which extends the Commercial Fishing Loan Act to include private hatcheries. The only addition I might request to this would be a delayed payment option. Unlike a fishing boat which can start fishing immediately, private hatcheries will not receive any income for from 2 to 5 years after the beginning of operations. Therefore I suggest that a minimum 2-year delay be considered before the first repayment, as is the case with the federal farm loan program.

I would also like to ask the legislature to consider a change in the Renewable Resources Fund Act. As I understand this legislation, these funds will go to the state for projects dealing with the enhancement of renewable resources. Presumably some could be contracted to universities and other bodies for research and other work, but if Murphy's principle prevails a bureaucracy will expand to fill any vacancy in space or funds. Whether it be 5 or 50 million dollars, I am sure our state agencies will rise to the occasion. I urge that there be some mechanism set up whereby a portion of these funds can be set aside for use by qualified private concerns in research and development projects -- programs to benefit fishermen's organizations, farmers' groups, etc. For example, the Cordova fishermen's aquaculture program, under the leadership of Wally Moerenberg, with adequate funding could do great things in the rehabilitation of Prince William Sound fisheries. Persons familiar with Alaska's agricultural problems could probably cite similar examples.

Obviously there needs to be strong guidelines and control, but perhaps private industry could do a job cheaper, faster, better and more efficiently than a state agency.

Thank you.

COMMITTEE REPORT

SENATE

3/4/75

Mr. President:

Date _____

The Committee on FINANCE has had SB 181 relating to loans for the construction of hatchery facilities under consideration. A Majority of the members of the Committee

- recommends it DO PASS
- recommends it DO NOT PASS
- recommends it DO PASS WITH ATTACHED AMENDMENT(S)
- recommends it BE REPLACED WITH CS FOR _____ AND THAT CS FOR _____ DO PASS
- "and" recommends it BE REFERRED TO THE _____ COMMITTEE
- reports it back WITHOUT RECOMMENDATION
- "other"

Members signing the Majority report:

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Members NOT concurring in the Majority report:

_____	recommends:
_____	recommends:
_____	recommends:
_____	recommends:
_____	recommends:

_____ Chairman

Original sponsor: Kerttula

1 IN THE SENATE

BY THE FINANCE COMMITTEE

2 CS FOR SENATE BILL NO. 181

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act relating to loans for the construction of
7 hatchery facilities; and providing for an effective
8 date."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 * Section 1. AS 16.10.300 is amended to read:

11 Sec. 16.10.300. DECLARATION OF POLICY. It is the policy of the
12 state, under secs. 300 - 370 of this chapter, to promote the rehabili-
13 tation of the state's fisheries, the development of a predominantly
14 resident fishery, and the continued maintenance of commercial fishing
15 gear and vessels throughout the state by means of long-term low
16 interest loans.

17 * Sec. 2. AS 16.10.310(a)(1) is amended to read:

18 (1) make loans to

19 (A) individual commercial fishermen who have been state
20 residents for a continuous period of five years and have had a
21 commercial fishing license for three years for the repair, restora-
22 tion or upgrading of existing vessels and gear and for the purchase
23 of entry permits and gear and the construction and purchase of
24 vessels; and

25 (B) permit holders under secs. 400 - 470 of this
26 chapter, for the construction of hatchery facilities;

27 * Sec. 3. AS 16.10.320 is amended to read:

28 Sec. 16.10.320. LIMITATIONS ON LOANS. A commercial fishing loan
29 may not exceed \$100,000. A loan may not run longer than 15 year.

1 bear interest exceeding seven per cent, and it shall be secured by a
2 first lien and appropriate security agreements, except that a lien in
3 favor of the state is not required for loans guaranteed fully by the
4 federal government under the Federal Ship Financing Act of 1972 (46
5 U.S.C. secs. 1271 - 1279b; 86 Stat. 909), as amended, and loans granted
6 under sec. 310(a)(1)(B) of this chapter may be secured by other accept-
7 able collateral as determined appropriate by the department, including
8 but not limited to a pledge of assessments from fishermen to finance the
9 establishment of hatcheries under secs. 400 - 470 of this chapter. In
10 the case of a security agreement given to secure a loan made under secs.
11 300 - 370 of this chapter and covering a vessel documented under the
12 laws of the United States and so long as the Ship Mortgage Act of 1920
13 (46 U.S.C. secs. 911 - 984; 41 Stat. 1000), as amended, and the Shipping
14 Act of 1916 (46 U.S.C. secs. 801 - 842; 39 Stat. 728), as amended,
15 remain ambiguous with respect to whether or not a state or state agency
16 qualifies as a citizen of the United States for purposes of those Acts,
17 the first lien requirement of this section may be satisfied by the re-
18 cordation and endorsement of a first preferred ship mortgage under the
19 Ship Mortgage Act of 1920, and by perfection of a security interest
20 under the Uniform Commercial Code - Secured Transactions (AS 45.05.690 -
21 45.05.794), if the approval of the Secretary of Commerce is obtained
22 under 46 U.S.C. sec. 839 for the transfer to the department of the
23 interest in a vessel documented under the laws of the United States. In
24 the case of a security agreement given to secure a loan made under
25 secs. 300 - 370 of this chapter and covering a vessel documented under
26 the laws of the United States, the first lien requirement of this section
27 may also be satisfied by use of a trust deed and bond issue under it, if
28 the trustee is a citizen of the United States and obtains a first pre-
29 ferred ship mortgage on the vessel under the Ship Mortgage Act of 1920,

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and the approval of the Secretary of Commerce is obtained under 46 U.S.C. secs. 839 and 961 for the transfer of the bond or bonds to the department if the trustee is not a trustee approved by the Secretary of Commerce under 46 U.S.C. secs. 808, 835 and 961. Except for loans granted under sec. 310(a)(1)(B) of this chapter, loans [LOANS] may not exceed 75 per cent of the appraised value of the collateral used to secure the loan.

* Sec. 4. This Act takes effect immediately in accordance with AS 01.10.-070(c).

Introduced: 2/18/75
Referred: Resources and
Finance

1 IN THE SENATE

BY KERTTULA

2 SENATE BILL NO.181

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act relating to loans for the construction of
7 hatchery facilities."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 16.10.300 is amended to read:

10 Sec. 16.10.300. DECLARATION OF POLICY. It is the policy of the
11 state, under secs. 300 - 370 of this chapter, to promote the rehabili-
12 tation of the state's fisheries, the development of a predominantly
13 resident fishery, and the continued maintenance of commercial fishing
14 gear and vessels throughout the state by means of long-term low
15 interest loans.

16 * Sec. 2. AS 16.10.310(a)(1) is amended to read:

17 (1) make loans to

18 (A) individual commercial fishermen who have been state
19 residents for a continuous period of five years and have had a
20 commercia' fishing license for three years for the repair, restora-
21 tion or upgrading of existing vessels and gear and for the purchase
22 of entry permits and gear and the construction and purchase of
23 vessels; and

24 (B) permit holders under secs. 400 -- 470 of this
25 chapter, for the construction of hatchery facilities;
26

Introduced: 2/18/75
Referred: Resources and
Finance

1 IN THE SENATE

BY KERTTULA

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4 NINTH LEGISLATURE - FIRST SESSION

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Introduced: 2/18/75
Referred: Resources and
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22 of entry permits and gear and the construction and purchase of
23 vessels; and

24 (B) permit holders under secs. 400 - 470 of this
25 chapter, for the construction of hatchery facilities;
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27

28

29

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Introduced: 2/18/75
Referred: Resources and
Finance

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BY KERTTULA

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21 tion or upgrading of existing vessels and gear and for the purchase
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23 vessels; and

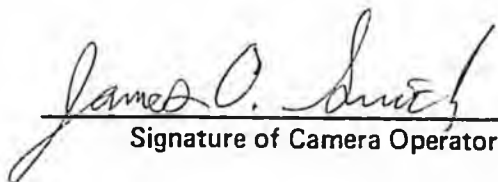
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RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.


Signature of Camera Operator


Date

"An Act relating to loans for the construction of hatchery facilities; effective date."

COMMITTEE REPORT

5/12/75

HOUSE

Mr. Speaker:

Date 5/12/75

The Committee on FINANCE has had CSSE 181

under consideration. A Majority of the members of the Committee

recommends it DO PASS

recommends it DO NOT PASS

recommends it DO PASS WITH ATTACHED AMENDMENT(S)

recommends it BE REPLACED WITH CS FOR _____ AND THAT

CS FOR _____ DO PASS

"and" recommends it BE REFERRED TO THE _____

COMMITTEE

reports it back WITHOUT RECOMMENDATION

"other"

Members signing the Majority report:

<u>[Signature]</u>	<u>[Signature]</u>	<u>[Signature]</u>
<u>[Signature]</u>	<u>[Signature]</u>	<u>[Signature]</u>
<u>[Signature]</u>	<u>[Signature]</u>	<u>[Signature]</u>
<u>[Signature]</u>	<u>[Signature]</u>	<u>[Signature]</u>

Members NOT concurring in the Majority report:

_____ recommends:

_____ recommends:

_____ recommends:

_____ recommends:

_____ recommends:

[Signature] Chairman

Original sponsor: Kerttula

Offered: 4/30/75
Referred: Rules

1 IN THE SENATE

BY THE FINANCE COMMITTEE

2 CS FOR SENATE BILL NO. 181

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act relating to loans for the construction of
7 hatchery facilities; and providing for an effective
8 date."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 * Section 1. AS 16.10.300 is amended to read:

11 Sec. 16.10.300. DECLARATION OF POLICY. It is the policy of the
12 state, under secs. 300 - 370 of this chapter, to promote the rehabili-
13 tation of the state's fisheries, the development of a predominantly
14 resident fishery, and the continued maintenance of commercial fishing
15 gear and vessels throughout the state by means of long-term low
16 interest loans.

17 * Sec. 2. AS 16.10.310(a)(1) is amended to read:

18 (1) make loans to

19 (A) individual commercial fishermen who have been state
20 residents for a continuous period of five years and have had a
21 commercial fishing license for three years for the repair, restora-
22 tion or upgrading of existing vessels and gear and for the purchase
23 of entry permits and gear and the construction and purchase of
24 vessels; and

25 (B) permit holders under secs. 400 - 470 of this
26 chapter, for the construction of hatchery facilities;

27 * Sec. 3. AS 16.10.320 is amended to read:

28 Sec. 16.10.320. LIMITATIONS ON LOANS. A commercial fishing loan
29 may not exceed \$100,000. A loan may not run longer than 15 years or

1 bear interest exceeding seven per cent, and it shall be secured by a
2 first lien and appropriate security agreements, except that a lien in
3 favor of the state is not required for loans guaranteed fully by the
4 federal government under the Federal Ship Financing Act of 1972 (46
5 U.S.C. secs. 1271 - 1279b; 86 Stat. 909), as amended, and loans granted
6 under sec. 310(a)(1)(B) of this chapter may be secured by other accept-
7 able collateral as determined appropriate by the department, including
8 but not limited to a pledge of assessments from fishermen to finance the
9 establishment of hatcheries under secs. 400 - 470 of this chapter. In
10 the case of a security agreement given to secure a loan made under secs.
11 300 - 370 of this chapter and covering a vessel documented under the
12 laws of the United States and so long as the Ship Mortgage Act of 1920
13 (46 U.S.C. secs. 911 - 984; 41 Stat. 1000), as amended, and the Shipping
14 Act of 1916 (46 U.S.C. secs. 801 - 842; 39 Stat. 728), as amended,
15 remain ambiguous with respect to whether or not a state or state agency
16 qualifies as a citizen of the United States for purposes of those Acts,
17 the first lien requirement of this section may be satisfied by the re-
18 cordation and endorsement of a first preferred ship mortgage under the
19 Ship Mortgage Act of 1920, and by perfection of a security interest
20 under the Uniform Commercial Code - Secured Transactions (AS 45.05.690 -
21 45.05.794), if the approval of the Secretary of Commerce is obtained
22 under 46 U.S.C. sec. 839 for the transfer to the department of the
23 interest in a vessel documented under the laws of the United States. In
24 the case of a security agreement given to secure a loan made under
25 secs. 300 - 370 of this chapter and covering a vessel documented under
26 the laws of the United States, the first lien requirement of this section
27 may also be satisfied by use of a trust deed and bond issue under it, if
28 the trustee is a citizen of the United States and obtains a first pre-
29 ferred ship mortgage on the vessel under the Ship Mortgage Act of 1920,

1 and the approval of the Secretary of Commerce is obtained under 46 U.S.C.
2 secs. 839 and 961 for the transfer of the bond or bonds to the department
3 if the trustee is not a trustee approved by the Secretary of Commerce
4 under 46 U.S.C. secs. 808, 835 and 961. Except for loans granted under
5 sec. 310(a)(1)(B) of this chapter, loans [LCANS] may not exceed 75 per
6 cent of the appraised value of the collateral used to secure the loan.

7 * Sec. 4. This Act takes effect immediately in accordance with AS 01.10.-

8 070(c).
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Introduced: 2/18/75
Referred: Resources and
Finance

1 IN THE SENATE

BY KERTTULA

2 SENATE BILL NO. 181

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act relating to loans for the construction of
7 hatchery facilities."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

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21 tion or upgrading of existing vessels and gear and for the purchase
22 of entry permits and gear and the construction and purchase of
23 vessels; and

24 (B) permit holders under secs. 400 - 470 of this
25 chapter, for the construction of hatchery facilities;
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RECORDS CERTIFICATION

I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James O. Smith
Signature of Camera Operator

2/8/90
Date

COMMITTEE REPORT

SENATE

2/18/75

Mr. President:

Date _____

The Committee on FINANCE has had SB 183
supplemental appropriation for small business loan fund
under consideration. A Majority of the members of the Committee

- () recommends it DO PASS
- () recommends it DO NOT PASS
- () recommends it DO PASS WITH ATTACHED AMENDMENT(S)
- () recommends it BE REPLACED WITH CS FOR _____ AND THAT
CS FOR _____ DO PASS
- () "and" recommends it BE REFERRED TO THE _____
COMMITTEE
- () reports it back WITHOUT RECOMMENDATION
- () "other"

Members signing the Majority report:

Members NOT concurring in the Majority report:

_____ recommends:
_____ recommends:
_____ recommends:
_____ recommends:
_____ recommends:

Chairman

183

Introduced: 2/18/75
Referred: Finance

1 IN THE SENATE

BY THE COMMERCE COMMITTEE

2 SENATE BILL NO. 183

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act making a supplemental appropriation to the
7 Department of Commerce for the small business revolving
8 loan fund; and providing for an effective date."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 * Section 1. The sum of \$540,000 is appropriated from the general fund to
11 the Department of Commerce for deposit in the small business revolving loan
12 fund (AS 45.95.060).

13 * Sec. 2. This Act takes effect immediately in accordance with AS 01.10.-
14 070(c).

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ALASKA STATE LEGISLATURE

NINTH Legislature FIRST Session

SENATE BILL NO. 183

By COMMERCE COMMITTEE

"An Act making a supplemental appropriation to the Department of Commerce for the small business revolving loan fund and providing for an effective date."

supplemental appropriation for small business loan fund

Introduced in the Senate 2/18, 1975

HISTORY IN THE SENATE

19 75 Read first time and referred to Committee on

2 18 Finance

Reported back with recommendation that

Read second time and

Read third time and

PASS Effective Date
Yeas Yeas
Nays Nays
Absent Absent
Excused Excused

Reconsideration

PASS Effective Date
Yeas Yeas
Nays Nays
Absent Absent
Excused Excused

Reported correctly engrossed
Signed by President
Sent to House

SECRETARY OF THE SENATE

HISTORY IN THE HOUSE

19 Read first time and referred to Committee on

Reported back with recommendation that

Read second time and

Read third time and

PASS Effective Date
Yeas Yeas
Nays Nays
Absent Absent
Excused Excused

Reconsideration

PASS Effective Date
Yeas Yeas
Nays Nays
Absent Absent
Excused Excused

Reported correctly engrossed
Signed by Speaker
Returned to Senate

CHIEF CLERK OF THE HOUSE

HISTORY IN THE SENATE

19 Received from House

Reported correctly enrolled

Sent to Governor

..... By Governor

Filed with Lt. Governor

Chapter No.

The Legislature of the State of Alaska
FISCAL NOTE

Second Session - Ninth Legislature

I. REQUEST

Bill No. Senate Bill 183

Title: Special Appropriation for Small Business Revolving Loan Fund

Requested by: James Fennel

Date: December 12, 1975

Return Date Requested: January 1, 1976

Agency: Commerce & Ec. Development

Program: Development

II. FISCAL DETAIL

Budget Request Unit(s) Affected:

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 76	FY 77	FY 78	FY 79	FY 80	FY 81
100 PERSONAL SERVICES		-0-				
200 TRAVEL		-0-				
300 CONTRACTUAL		-0-				
400 COMMODITIES		-0-				
500 EQUIPMENT		-0-				
600 LAND & STRUCTURES		-0-				
700 GRANTS, CLAIMS, ETC.		-0-				
Loan Funds		540.0				
TOTAL		540.0				

B. FUNDING: (Thousands of dollars)

GENERAL FUND		540.0			
FEDERAL FUNDS		-0-			
OTHER		-0-			

C. POSITIONS:

PERMANENT/TEMPORARY	/	-0- / -0-	/	/	/	/
MAN MONTHS (P./T.)	/	-0- / -0-	/	/	/	/

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

IV. ATTACHMENTS

V. DATE: 12-12-75

PREPARED BY: [Signature]

REVIEWED BY: [Signature]

The Legislature of the State of Alaska
FISCAL NOTE

First Session - Ninth Legislature

I. REQUEST

Bill No. Senate Bill 183

Title: Special Appropriation for Small Business Revolving Loan Fund

Requested by: Jim Fennel Date: 2-18-75

Return Date Requested: _____

Agency: _____ Program: _____

II. FISCAL DETAIL

Budget Request Unit(s) Affected: Economic Development

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 75	FY 76	FY 77	FY 78	FY 79	FY 80
100 PERSONAL SERVICES		0				
200 TRAVEL		0				
300 CONTRACTUAL		0				
400 COMMODITIES		0				
500 EQUIPMENT		0				
600 LAND & STRUCTURES		0				
700 GRANTS, CLAIMS, ETC.		0				
Loan Funds		540				
TOTAL		540				

B. FUNDING: (Thousands of dollars)

GENERAL FUND		540				
FEDERAL FUNDS		0				
OTHER		0				

C. POSITIONS:

PERMANENT/TEMPORARY	/	0 / 0	/	/	/	/
MAN MONTHS (P./T.)	/	0 / 0	/	/	/	/

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

IV. ATTACHMENTS

V. DATE: 2-18-75

PREPARED BY: *Jim Fennel*

DIRECTOR, DIV. OF BUSINESS LOANS

Original: Legislative Finance
cc: Budget and Management
Prime Sponsor (First Legislator Named)

Introduced: 2/18/75
Referred: Finance

1 IN THE SENATE

BY THE COMMERCE COMMITTEE

2

SENATE BILL NO. 183

3

IN THE LEGISLATURE OF THE STATE OF ALASKA

4

NINTH LEGISLATURE - FIRST SESSION

5

A BILL

6

For an Act entitled: "An Act making a supplemental appropriation to the
Department of Commerce for the small business revolving
loan fund; and providing for an effective date."

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BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

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* Section 1. The sum of \$540,000 is appropriated from the general fund to
the Department of Commerce for deposit in the small business revolving loan
fund (AS 45.95.060).

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* Sec. 2. This Act takes effect immediately in accordance with AS 01.10.-
070(c).

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Introduced: 2/18/75
Referred: Finance

1 IN THE SENATE

BY THE COMMERCE COMMITTEE

2 SENATE BILL NO. 183

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

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14 070(c).

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Introduced: 2/18/75
Referred: Finance

1 IN THE SENATE

BY THE COMMERCE COMMITTEE

2

SENATE BILL NO. 183

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IN THE LEGISLATURE OF THE STATE OF ALASKA

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NINTH LEGISLATURE - FIRST SESSION

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Introduced: 2/18/75
Referred: Finance

1 IN THE SENATE

BY THE COMMERCE COMMITTEE

2 SENATE BILL NO. 183

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Introduced: 2/18/75
Referred: Finance

1 IN THE SENATE

BY THE COMMERCE COMMITTEE

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Introduced: 2/18/75
Referred: Finance

1 IN THE SENATE

BY THE COMMERCE COMMITTEE

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SENATE BILL NO. 183

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IN THE LEGISLATURE OF THE STATE OF ALASKA

4

NINTH LEGISLATURE - FIRST SESSION

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Introduced: 2/18/75
Referred: Finance

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Introduced: 2/18/75
Referred: Finance

1 IN THE SENATE

BY THE COMMERCE COMMITTEE

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Introduced: 2/18/75
Referred: Finance

1 IN THE SENATE

BY THE COMMERCE COMMITTEE

2 SENATE BILL NO. 183

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Introduced: 2/18/75
Referred: Finance

1 IN THE SENATE

BY THE COMMERCE COMMITTEE

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Introduced: 2/18/75
Referred: Finance

1 IN THE SENATE BY THE COMMERCE COMMITTEE

2 SENATE BILL NO. 183

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4 NINTH LEGISLATURE - FIRST SESSION

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Introduced: 2/18/75
Referred: Finance

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STATE OF ALASKA

JAY S. HAMMOND, Governor

FILES WITH DEPARTMENT OF COMMERCE
BILL

OFFICE OF THE COMMISSIONER

POUCH D — JUNEAU 99801

March 10, 1975

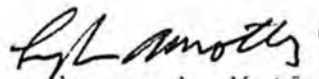
The Honorable Bill Ray
Pouch V
State Capitol Building
Juneau, Alaska 99811

Dear Senator Ray:

Senate Bill No. 183, an act making a supplemental appropriation to the Department of Commerce for the small business revolving loan fund of \$540,000 is an essential bill to the operation of the small business revolving loan fund.

The Director of the Division of Business Loans, Pete Jeans, and myself want you to know that we will be available to testify at anytime on behalf of this bill. I am writing to solicit your support for the passage of SB 183. Please feel free to contact me at your earliest convenience. Thank you for your assistance.

Sincerely,



Langhorne A. Motley
Commissioner

LAM/pj/pt

Attachment

Introduced: 2/18/75
Referred: Finance

1 IN THE SENATE

BY THE COMMERCE COMMITTEE

2 SENATE BILL NO. 183

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

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The Legislature of the State of Alaska
FISCAL NOTE

First Session - Ninth Legislature

I. REQUEST

Bill No. Senate Bill 183
 Title: Special Appropriation for Small Business Revolving Loan Fund
 Requested by: Jim Fennel Date: 2-18-75
 Return Date Requested: _____
 Agency: _____ Program: _____

II. FISCAL DETAIL

Budget Request Unit(s) Affected: Economic Development

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 75	FY 76	FY 77	FY 78	FY 79	FY 80
100 PERSONAL SERVICES		0				
200 TRAVEL		0				
300 CONTRACTUAL		0				
400 COMMODITIES		0				
500 EQUIPMENT		0				
600 LAND & STRUCTURES		0				
700 GRANTS, CLAIMS, ETC.		0				
Loan Funds		540				
TOTAL		540				

B. FUNDING: (Thousands of dollars)

GENERAL FUND		540				
FEDERAL FUNDS		0				
OTHER		0				

C. POSITIONS:

PERMANENT/TEMPORARY	/	0 / 0	/	/	/	/
MAN MONTHS (P./T.)	/	0 / 0	/	/	/	/

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

IV. ATTACHMENTS

V. DATE: 2-18-75

PREPARED BY:

John H. ...
 DIRECTOR, DIV. OF BUSINESS LOANS

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)



RECORDS CERTIFICATION



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James O. Smith
Signature of Camera Operator

2/8/90
Date

COMMITTEE REPORT

5/25/76

SENATE

_____ Date

Mr. President:

The Committee on Finance has had SB 185
creation of a water resources revolving loan fund
under consideration. A majority of the members of the Committee

recommends it do pass

recommends it do not pass

recommends it do pass with attached amendment(s)

recommends it be replaced with CS for _____ and that
CS for _____ do pass

(and) recommends it be referred to the _____
committee

reports it back without recommendation

AND attaches a report of its intent

(other) _____

MEMBERS SIGNING THE MAJORITY REPORT:

MEMBERS NOT CONCURRING IN THE MAJORITY REPORT:

_____ recommends: _____
_____ recommends: _____
_____ recommends: _____

Chairman

COMMITTEE REPORT

2/18/75

SENATE

Mr. President:

Date 5-25-76

The Committee on COMMERCE has had SB 185 creation of a water resources revolving loan fund under consideration. A Majority of the members of the Committee

- recommends it DO PASS
- recommends it DO NOT PASS
- recommends it DO PASS WITH ATTACHED AMENDMENT (8)
- recommends it BE REPLACED WITH CS FOR _____ AND THAT CS FOR _____ DO PASS
- "and" recommends it BE REFERRED TO THE _____ COMMITTEE
- reports it back WITHOUT RECOMMENDATION *individual*
- "other"

Members signing the Majority report:

<u>J. Kuttal</u>	<u>Do-pass</u>	_____
<u>J. Z. [unclear]</u>	<u>" "</u>	_____
<u>[unclear]</u>	<u>Do-pass</u>	_____
<u>Collette</u>	<u>Do pass</u>	_____
<u>Brad Bradley</u>	<u>No Pass</u>	_____

Members NOT concurring in the Majority report:

- _____ recommends:
- _____ recommends:
- _____ recommends:
- _____ recommends:
- _____ recommends:

J. Kuttal Chairman

A M E N D M E N T

OFFERED IN THE SENATE:

BY: COMMERCE

To: _____ SENATE BILL No. 185

HOUSE BILL No. _____

PAGE: 5

LINE: 26

To Page 5, Line 26

after the word "effect" delete "July 1, 1975" and
insert "July 1, 1976"

185

Introduced: 2/18/75
Referred: Commerce and
Finance

1 IN THE SENATE

BY ZIEGLER AND MELAND

2 SENATE BILL NO. 185

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

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6 For an Act entitled: "An Act relating to creation of a water resources
7 revolving loan fund; and providing for an effective
8 date."

9 * Section 1. AS 26 is amended by adding a new chapter to read:

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12 separate fund the water resources revolving loan fund. Loans from this
13 fund are to be used to develop and conserve in the public interest the
14 water resources of Alaska, using state revenues from mineral development.

15 Sec. 26.70.020. FUND UTILIZATION. (a) Loans from this fund shall
16 be utilized for capital improvement projects for hydroelectric generation
17 and water supply. Loans shall be made to eligible borrowers for new
18 projects, and for rehabilitation and expansion of existing hydroelectric
19 and water supply projects if the rehabilitation and expansion falls under
20 the definition of a capital improvement project.

21 (b) Loans shall be made available for design and construction of
22 development of potable water supply sources including surface storage
23 and groundwater sources, and development of hydroelectric generating
24 facilities including transmission of power to the load center.

25 (c) Loans shall be repaid to the fund by the utility from revenue
26 derived from sales of electric power or water.

27 Sec. 26.70.030. LOAN FUND SOURCE AND LEVEL. (a) Not less than 15
28 per cent of the receipts paid the state from mineral lease bonuses,
29 rentals and royalties derived from mineral production, shall be de-

1 posited in the fund annually until the unencumbered balance in the fund
2 equals \$250,000,000. Thereafter the unencumbered balance shall be main-
3 tained at \$250,000,000 by adjusting the state's contribution as needed.

4 Sec. 26.70.040. ADMINISTRATION OF LOANS. (a) Administration of
5 the water resources revolving loan fund shall be performed by the Depart-
6 ment of Commerce which is empowered to adopt procedures and promulgate
7 the regulations necessary to carry out the provisions of this chapter.

8 (b) The department shall forward all loan applications it recom-
9 ments for approval to the Water Resources Revolving Loan Fund Committee
10 which is made up of the commissioner of community and regional affairs,
11 the commissioner of commerce, the commissioner of administration and the
12 commissioner of revenue.

13 (c) Priority of loans shall be established by the department and
14 shall be subject to review by, and appeal to, the Water Resources
15 Revolving Loan Fund Committee.

16 Sec. 26.70.050. ELIGIBILITY FOR PROJECT LOANS. A public utility is
17 an eligible borrower for a project loan under this chapter if

18 (1) it is a public utility as defined in AS 42.05.701(2)(A),
19 and (C);

20 (2) it has been an operating utility in the state for at
21 least two years or is an entity formed by one or more utilities for the
22 purpose of construction and operation of the proposed project, each of
23 which utility has operated in the state for at least two years;

24 (3) The utility can demonstrate in its loan application that
25 the project is technically feasible and taking into account the low
26 interest on loans under this chapter is the most economical means of
27 furnishing the proposed service.

28 Sec. 26.70.060. CONDITIONS APPLICABLE TO PROJECT LOANS. (a) The
29 term of a loan may not exceed 50 years and the interest rate shall be

1 three per cent a year on the unpaid balance. The repayment schedule
2 shall be computed in a manner so that annual payments of principal and
3 interest, termed debt service, is approximately equal over a period not
4 to exceed 40 years from beginning of commercial operation.

5 (b) No loan may be made until the department determines that the
6 project to be financed by the loan is technically and economically
7 feasible, and that the project will be financially self-sustaining and
8 fully amortized within the term of the loan and in accordance with other
9 terms and conditions of the loan. The feasibility study shall be con-
10 ducted by the public utility or by consultants, engineers, or other
11 technical experts employed by it and approved by the department in
12 advance of the conduct of the feasibility study and of the submission of
13 an application for a loan for project design and construction.

14 (c) The public utility shall covenant to establish, or if subject
15 to Public Utilities Commission jurisdiction, submit to the Public Utili-
16 ties Commission for approval, rates and charges for electric power, or
17 water supply, which are fair and nondiscriminatory, and which are suffi-
18 cient for a payment of all other outstanding debts of the utility,
19 together with expenses of maintenance and operation of, and taxes on, its
20 property, including the amounts required for renewals and replacements
21 of, or depreciation on, the property including the project: and which,
22 after commercial operation of the project, make available an amount equal
23 to 1.1 times the amount of average annual debt service on the project
24 loan. The amount available for debt service on the project loan means
25 gross revenues of the utility less expenses of maintenance and operation
26 before depreciation.

27 (d) A reserve account shall be created in the fund for each loan
28 which will be equal to the average annual amount required to pay the debt
29 service on the project loan.

1 (e) The repayment of the loan will commence not later than the date
2 of commercial operation of the project.

3 (f) The amount of borrowing from the fund may not be included in
4 determining a municipality's outstanding bonded indebtedness, as related
5 to the limit imposed by its charter, or by statutory requirements.

6 (g) Unless otherwise provided by the Water Resources Revolving Loan
7 Fund Committee the obligation to repay interest and principal on project
8 loans under this chapter shall operate as a first lien on the property
9 and revenue of the utility.

10 Sec. 26.70.070. ADVANCES. (a) The department is authorized to
11 make interest-free, advances of funds to public utilities from the water
12 resources revolving loan fund for the investigation, planning and deter-
13 mining of project feasibility, including necessary local, state and
14 federal permits and licenses for project construction and operation. If
15 the studies described in (c)(1) or (c)(2) of this section establish that
16 the contemplated project is not feasible the department may not require
17 repayment of the advance.

18 (b) Planning advances may be approved by the department for in-
19 vestigation of a project which in its judgment will prove feasible and on
20 which it is intended to start construction within a period of 10 years.

21 (c) The department is authorized to advance planning funds under
22 this section for:

23 (1) evaluation studies of a preliminary nature to establish
24 within reasonable certainty whether the project is technically and eco-
25 nomically feasible;

26 (2) feasibility studies to establish the final technical, eco-
27 nomic and financial feasibility of the project, including the securing of
28 all permits and licenses to construct and operate the project.

29 (d) The department is authorized to advance funds for construction

1 of roads necessary to construct and service the project.

2 Sec. 26.70.080. INVESTMENT OF UNENCUMBERED LOAN FUNDS. If the
3 Water Resources Revolving Loan Fund Committee determines that there is in
4 the fund a surplus above an amount sufficient to meet current demands,
5 the surplus shall be invested in accordance with AS 37.10.070. Income
6 received from investment of surplus money shall accrue to the fund.

7 Sec. 26.70.090. DEFINITIONS. In this chapter

8 (1) "capital improvement project" or "project" means hydro-
9 electric project or water supply project for improvements requiring a
10 capital outlay, as distinct from an outlay for expenses related to opera-
11 tion and maintenance of the project;

12 (2) "commercial operation" means operation of the project
13 after all testing is complete, and revenue is being produced;

14 (3) "department" means Department of Commerce;

15 (4) "economic feasibility" means that the project has a bene-
16 fit-cost ratio with respect to the most economic alternative of at
17 least 1:1;

18 (5) "financial feasibility" means that the utility rates will
19 be adequate to ensure that its project loan can be repaid within the term
20 and under the conditions specified in this chapter;

21 (6) "load center" means the delivery point of the transmission
22 system at the transformer which reduces the voltage to the utility dis-
23 tribution level;

24 (7) "technical feasibility" means that the project can be con-
25 structed from a technical point of view and for a reasonable cost.

26 * Sec. 2. This Act takes effect July 1, 1975 with respect to mineral lease
27 bonuses, and July 1, 1978 with respect to rentals and royalties derived from
28 mineral production.
29

ALASKA STATE LEGISLATURE

NINTH... Legislature FIRST... Session

SENATE BILL..... NO. 185..
By ZIEGLER AND MELAND.....

"An Act relating to creation of a water resources revolving loan fund; and providing for an effective date."

water resources revolving loan fund
Introduced in the Senate 2/18, 1975

HISTORY IN THE SENATE

19 75	Read first time and referred to Committee on												
2 18	Commerce and Finance												
<i>1976</i> <i>5.25</i>	Reported back with recommendation that <i>depress w/amt to finance</i>												
	Read second time and												
	Read third time and												
	<table border="0"> <tr><td>PASS</td><td>Effective Date</td></tr> <tr><td>Yeas</td><td>Yeas</td></tr> <tr><td>Nays</td><td>Nays</td></tr> <tr><td>Absent</td><td>Absent</td></tr> <tr><td>Excused</td><td>Excused</td></tr> </table>	PASS	Effective Date	Yeas	Yeas	Nays	Nays	Absent	Absent	Excused	Excused		
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SECRETARY OF THE SENATE

HISTORY IN THE HOUSE

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CHIEF CLERK OF THE HOUSE

HISTORY IN THE SENATE

19	Received from House
	Reported correctly enrolled
	Sent to Governor
 By Governor
	Filed with Lt. Governor
	Chapter No.

Introduced: 2/18/75
Referred: Commerce and
Finance

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BY ZIEGLER AND MELAND

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