

Leg. Finance - Finance Comte Files

HB 118 cont., 121, 122

(1971-72)

8879

exposure to the deliberative process during one constitutional convention, and the people of Juneau have had and continue to have the legislature, and yet the city of Anchorage with the greatest number of concentrated people in the state have not had the opportunity to see state government in a deliberative phase of work. Mayor Sullivan also indicated that because the materials that the delegates will be considering will have much effect on the urban areas of the state that the deliberation should be in an urban environment, specifically that of Anchorage. He also stated that the unemployment rate in Anchorage is at an all time high and that the constitutional convention would provide an impetus to the economy of Anchorage.

The staff will now compare the two sites on the basis of the criteria and the information submitted, to see where the specific differences and benefits of choosing one site over another might lie.

I. Meeting halls

The Sydney Lawrence Auditorium and the Great Hall could both accommodate the necessary number of delegates and desks, both could seat an adequate number of spectators although the Sydney Lawrence could seat more at one time. And both are suitable for electronic amplification. However, the Great Hall at the University of Alaska is in much closer proximity to Constitutional Hall where almost all of the committee rooms and staff offices would be. Sydney Lawrence Auditorium is not located in close proximity to committee rooms and staff offices which would lead to loss of time and promote confusion among the delegates.

II. The Committee rooms suggested by each site would probably be sufficient for use by the convention however, the hotel rooms suggested by the city of Anchorage would be at fairly high cost (\$4250.) and would be scattered. The U. of A.'s proposal to use Constitutional Hall for committee meetings at no cost is

not only financially desirable but also means that the delegates would be together in one building structure for a majority of the time. This would also place them in close proximity to the staff offices on the second floor as well as to the library.

III. Printing Services

Both sites have adequate printing services for the needs of convention and are sufficiently close to the main meeting hall. Although the printing services used by the Anchorage site would be of some distance from some of the committee rooms.

IV. Offices and press services

The offices suggested by the Fairbanks proposal would be on the second floor above the committee rooms. The offices available are in number and size ideal for use by the staff and the convention officers. The city of Anchorage suggests construction of four offices on the stage of the Sydney Lawrence Auditorium, which, although they would be in proximity to the main meeting hall, would not be in close proximity to the committee rooms nor to the other facilities the convention will be using. Also such offices as envisioned by the proposal by the city of Anchorage would not be ideal for the three month operation of the convention. These offices would also be constructed at an expense of approximately \$1,500. Both sites have what appears to be sufficient room and space for press services.

VI. Access

The city of Anchorage has better general access via the International Airport than the city of Fairbanks does, both in number of flights and the convenience factor. The city of Anchorage also has better access (in terms of mobility) than the city of Fairbanks. However,

as suggested by many of those who have studied not only Alaska's previous constitutional convention but other conventions, such mobility is not always desirable. The purposes of the convention, and also the state, would probably be better served by limited mobility from the site on the part of the delegates as long as access to the committee rooms, staff offices, and meeting hall were quick and easy. The university offers all three of these.

VII. Library facilities. Both Anchorage and Fairbanks have fine library services available to the convention. However, the U. of A. in terms of total number of volumes, the number of government publications, other services such as Telex, quality of the staff available to help the staff of the convention and the delegates has a lead in this respect.

VIII. Accommodations. Either Anchorage or Fairbanks have an acceptable amount of accommodations, hotel rooms, and apartments, however, the city of Anchorage, surpasses Fairbanks in the wide selection available and the probable lower per unit cost of such facilities, particularly apartments.

IX. The Need. Both cities have made strong cases for the need and justification for having a constitutional convention in their respective cities. The city of Anchorage has a strong point because of the number of people who would be viewing the proceedings of the convention in Anchorage. The University, likewise, has strong factors on its side with regard to the ideological climate available at the University, regardless of the number of people who might attend and watch those proceedings.

The staff in analyzing both proposals has come to the conclusion that because of the scattered nature of the committee rooms, offices, and the meeting hall proposed by Anchorage and because of the concise

nature and the proximity of all facilities within the proposal offered by Fairbanks, that such proximity and access constitute an extremely strong case for having the constitutional convention in Fairbanks and a drawback for having that same convention in Anchorage. The matter of cost is also important because it is estimated that approximately \$14,000 would be required for the simple modifications of the Sydney Lawrence Auditorium and in addition an approximate cost of \$4,000 for the rental of the committee rooms suitable to meet the quota in Anchorage.

The other considerations are those to be found in most of the technical and theoretical works dealing with the constitutional convention. In all cases, persons familiar and knowledgeable about the sites of Constitutional Conventions have strongly urged that conventions be held at sites somewhat removed from the hotel atmosphere, which would be found if Anchorage were selected as the site. The sense of communion mentioned previously is an important one and leads not only to a better constitution but to real time-saving, and therefore money-saving work sessions by all concerned. It is therefore the opinion of the staff that the University of Alaska be selected as the site of the Constitutional Convention for the fiscal ^{and} ideological savings involved, as well as because of the concise nature of the facilities suggested by the University which will facilitate the work of the convention staff and delegates.

Also included in this report is a list of the most up to date fiscal estimates for the cost of the convention.

Michael DeMan

A P P E N D I X

1. Summary of cost - Fairbanks site
2. Fiscal note - elections
3. Fiscal estimate - Governor's office
4. Other costs - Michael DeMan
5. U. of A. letter Charles Lafferty
6. U. of A. Ted Ryberg
7. Traveler's Inn
8. Legislative Affairs (Fairbanks)
9. City of Anchorage to Gene Guess
10. City of Anchorage Library Facilities
11. City of Anchorage Cost Estimate
12. City of Anchorage Map
13. Staging a Constitutional Convention
14. Convention Preliminaries
15. Comments on Constitutional Convention Administration
16. Guide to Illinois Convention
17. Magnificent Failure
18. The Making of a Convention
19. Constitution Making in Hawaii

COST ESTIMATES - M. DeMan
 (see A. G. Estimate and Election Estimate)
 Delegate costs (same as A. G.)

1.	Per Diem 85 days	221,000
2.	Income Main.	165,800
3.	Travel	19,500
4.	Expense	19,500
	Subtotal	425,800

Convention Expenses

5.	Exec. Secty. - July 1 to Jan 3, 1972 \$75.00 per day	14,025
6.	Asst. Exec. Secty. \$65.00 per day	12,165
7.	Chief Clerk 90 days at \$ 55.00	4,950
8.	Research Librarian 90 days at \$50.00	4,500
9.	2 Asst. Clerks 85 days at \$45.00	7,650
10.	8 Clerks 85 days at \$40.00	27,200
11.	Sgt. at Arms 85 days at \$ 50.00	4,250
12.	4 Messengers 85 days at \$ 35.00	12,325
13.	Staff Travel	4,000
14.	Staff Per Diem	3,000
15.	Convention Equip., Commodities	20,000
16.	Consultants etc...	25,000
	Subtotal	141,065

17. Election cost \$142,229.80

		425,800
		141,065
		142,229
TOTAL		\$709,094

2,925
712,019

ADDITION OF CONVENTION
 COMMITTEE MEETING EXPENSE.

PER DIEM - 5 MEMBERS at 2 Days
 Times 3 Meetings Times \$ 35/Day = \$1,050.
 TRAVEL 5 X 3 X 125.00

1875.
\$2,925.00

Total \$712,019.00

COPIES: THE CHAIRMAN OF THE COMMITTEE MAKING THE REQUEST
 THE HOUSE FINANCE COMMITTEE STAFF
 THE SENATE FINANCE COMMITTEE STAFF
 THE DIVISION OF BUDGET & MANAGEMENT
 RETAIN A COPY FOR YOUR FILES

Subject HB 117 SB
 requested by _____
 referred to _____ date of request 1/29/71
 completion date requested 2/1/71 date received 2/1/71

EXPENDITURE DETAIL	FY1971-1972	FY	FY
100 PERSONAL SERVICES	\$ 12,754.80		\$
200 TRAVEL	2,000.00		
300 CONTRACTUAL SERVICES	127,475.00		
400 COMMODITIES			
500 EQUIPMENT			
600 LAND AND STRUCTURES			
700 GRANTS, GIFTS & SHARED REVENUE			
TOTAL	\$ 142,229.80		\$

FUNDING DETAIL			
FEDERAL RECEIPTS	\$	\$	\$
SPECIAL FUNDS			
UNRESTRICTED GENERAL FUND RECEIPTS	142,229.80		

Man Months 16
 Permanent Positions
 Temporary Positions 4 Clerk V

FISCAL ANALYSIS

100 Personal Services \$12,754.80
 2 temporary positions Juneau at \$720 per month
 1 temporary position Anchorage at \$720 per month
 1 temporary position Fairbanks at \$775 per month
 17% Emp. benefits (\$1,114.80)

210 Workshops for Election Boards \$1,500
220 Per diem and other costs 500

314 Postage 6,000
 Mailing ballots & supplies

320 Printing and Advertising 8,000
 Advertising-Election
 Printing of ballots & supplies

350 Transportation of Things 1,000
 Air freight on ballots
 & lists

360 Equipmental Rental 2,475
 33 voting machines at \$75 each

390 Other Contractual Services 110,000
 Payment of judges and clerks
 Payment of counting teams
 Payment of absentee boards
 Payment of canvass board
 Rental of Polling Places

DATE 3/19/71

SIGNATURE Patty Ann Polley

NAME & TITLE Patty Ann Polley, Election Supervisor
 Southeastern

January 30, 1971

The Honorable Terry Miller, Chairman
Senate State Affairs Committee
Alaska State Senate
State Capitol Building
Juneau, Alaska 99801

Attention: Mike Diggs, Administrative Assistant

RE: Costs of H.B. 117

At your request I have prepared figures relating to the cost of the constitutional convention as set out in the bill introduced by the House Rules Committee by request of the governor. It is my tentative conclusion that the convention (exclusive of election costs which are being prepared for you by the staff of the Lieutenant Governor) will cost approximately \$500,000. The question will receive further research. I base this on the following analysis:

Per Diem for Maximum 85 Days	\$221,000
Income Maintenance for Maximum 85 Days	165,000
Travel at \$300 per delegate	19,500
General expense at \$300 per delegate	<u>19,500</u>
Subtotal, Delegate Expense	\$425,000
Staff and Other:	
Executive Secretary at \$65 per Day	\$ 5,525
Chief Clerk at \$55 per Day	4,075
Research Librarian at \$50 per Day	4,250
Five Assistant Clerks at \$45 per Day	19,125
Sgt. at Arms at \$50 per Day	4,250
Four Messengers, etc. at \$40 per Day	15,000
Staff Travel	3,000
Convention equipment, commodities	<u>20,000</u>
Subtotal	<u>74,225</u>
TOTAL	<u>\$500,000</u>

The above estimates are based on the rather modest staffing pattern of the 1955 convention. Naturally, costs would be increased should the convention decide to employ administrative assistants and secretaries for each of the various committees.

Mike Biggs

January 30, 1971
Page 2

Also, these estimates are based on the assumption that professional consultant assistance will be financed separately through the special appropriation bill introduced to finance the constitutional commission established in H.B. 117. It is also assumed that the delegates will be in session for the maximum allowable period.

Very truly yours,

JOHN E. HAVELOCK
ATTORNEY GENERAL

By
Donna Spragg
Assistant Attorney General

JER:DS:slf

UNIVERSITY OF ALASKA

COLLEGE, ALASKA 99701

March 15, 1971

4 P.M.

Memorandum

TO: Mr. DeMan
Mr. Van Doran

SUBJECT: Pertaining to the Availability of University of Alaska
Facilities at College for an Alaska Constitutional Convention

Following this morning's discussion and campus tour, attended by: Mr. DeMan, Mr. Van Doran, Mrs. Rivers, Dr. Beistline, and Dr. Lafferty, I conferred with certain knowledgeable University staff members and feel that space can be made available on College campus of the University of Alaska for the period October 5, 1971 to January 15, 1972, as outlined below:

- A. The Great Hall in the Fine Arts Building with sufficient floor space to accommodate sixty-five delegates at desks, ten staff members at desks, and gallery (bleachers) to accommodate forty spectators.

University student traffic to be channeled outside of the meeting area by paneled off passage ways.
- B. Three conference rooms in the library for exclusive use of delegates or staff.
- C. Five faculty office study rooms in library for use of delegates or staff.
- D. Use of University of Alaska library collection consisting of an equivalent of more than three hundred and eighty thousand volumes. A statement from Ted Ryberg, Director of Libraries, is attached.
- E. Constitution Hall--all of the first floor now utilized for dining purposes. This space should provide for three office or work areas, two committee rooms, and if desired a small space where coffee and rolls can be made available.

UNIVERSITY OF ALASKA

Mr. DeMan
Mr. Van Doran

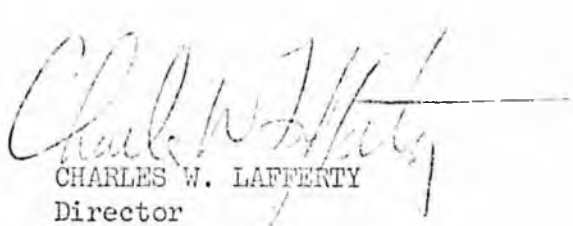
page 2

March 15, 1971

- F. Constitution Hall--top floor (second floor)--six offices or work areas and two committee rooms.

Constitution Hall floor plan with square foot areas are attached.

- G. Equipment is available to do the duplicating, off-set printing, collating, and other tasks necessary for turning out daily journals and other similar publications. We have examined this equipment and talked to those in charge. The equipment is used full-time during the day, but crews could be employed to work after 5 p.m. to meet the needs of the Constitutional Convention.
- H. University faculty could serve as a source of expert counsel which might be needed, from time to time, by the delegates and staff.
- I. Equipment and furniture presently not in full use for University purposes will not be sufficient to furnish the necessary assembly and work areas for the convention.


CHARLES W. LAFFERTY
Director

CWL/jb
Attachments

March 16, 1971

MEMORANDUM

TO: Earl Beistline, Provost and Executive Officer

FROM: Ted Ryberg, Director of Libraries *HTR*

SUBJECT: Library facilities and resources for Constitutional Convention

The largest, the most comprehensive, the newest, and the finest library facility in the State is available here on the main campus of the University of Alaska.

Approximately 320,000 equivalent volumes comprise the collection as of this date, including 270,000 cataloged volumes, 6,000 reels of microfilm, and more than 350,000 units of microfiche and micro-opaques. In addition, there are 3,000 maps, 1,500 phonograph records, and current subscriptions to about 3,500 journals.

To secure photocopies quickly or to borrow on interlibrary loan material not available in our library, we have a Telex installation on the second level. Not only does this give us direct and immediate communication with our units of the University in other locations in the State, such as Juneau, but it gives us instant communication with the Pacific Northwest Bibliographic Center at the University of Washington and, via Telex or a TWX interface at PNBC, with the Library of Congress in Washington, D.C. In effect, it makes the entire resources of those great libraries (and others) available to the University of Alaska.

The University of Alaska Library has been designated a depository for government documents. The Documents Collection numbers about 70,000 volumes.

A comprehensive reference collection, a special collection on Alaska and the Polar Regions ("Kinner Collection"), a rare book collection with mostly Alaska items, and a manuscript collection of primary source material relating to Alaska history are among the special strengths of the library.

Three or four seminar rooms in the library could be made available for Convention use. Each seminar room accommodates 12 - 15 persons at conference tables. A number of faculty studies, each furnished with a desk and two chairs, could also be made available -- perhaps six or eight. Elevators are available for easy access to all levels of the library.

HTR:fb

ANCHORAGE

720 GAMBELL • PHONE 277-1511

OWNED AND OPERATED BY

WALTER J. HICKEL

FAIRBANKS

820 NOBLE • PHONE 456-7722



SPECIAL RATES APPLY TO CONSTITUTIONAL CONVENTION

March 16, 1971

Fairbanks Inn

Single \$22.50
Double \$27.50

Traveler's Inn

Single \$22.00
Double \$28.00

Fairbanks Hotel

Single \$7.35 without bath
Double \$14.70 with bath
Double \$10.50 without bath
Twin \$16.80 with bath

Van Horn Lodge

Single \$16.00
Double \$20.00
Twin \$22.00

Golden Nugget Motel

Single \$22.00
Double \$28.00

Alaskan Motor Inn

Single \$18.90
Double \$22.05
Weekly rate: Single \$55.00
Double \$60.00

Nordale Hotel

Single \$17.75
Single \$9.45 without bath
Double \$18.90
Twin \$22.05

Towne House Motel

Single \$20.00
Double 24.00

APARTMENT BUILDINGS

Polaris Aprt. Hotel

Single \$22.00
Double \$28.00
Efficiency - monthly \$210.00
One B-R - monthly \$275.00
(furnished)

Fairview Manor - Furnished

Efficiency \$195.00
One B-R 220.00 - \$250.00
Two B-R 257.50 - 277.50

Ranch Motel

Single \$18.00
Double \$22.00
Triple \$26.00
Quadruple \$30.00

Northward Building - Furnished

Single \$15.00
Double 18.00
Triple 21.00
Efficiency - Monthly \$187.50 - \$221.50
One Bedroom - " 236.00 - 281.50

Sullivan Motor Hotel

Single \$23.10
Double \$25.20
Twin \$28.35
Triple \$33.60

Rewak Apartments

\$22.50 per night, per unit

Tamarac Inn

Single \$10.00

ANCHORAGE

726 GAMBELL • PHONE 277-1511

OWNED AND OPERATED BY

WALTER J. HICKEL

FAIRBANKS

820 NOBLE • PHONE 456-2222



Wickersham Apartments

3-room efficiency \$225.00 - monthly
(Plus electricity - furnished except bedding and dishes.)

University Village

Monthly - 3 Bedroom- furnished	\$350.00
2 Bedroom - furnished	300.00
1 Bedroom - furnished	200.00

No answer at:

Aiello Apartments
Ambassador Apartments
Blevins Apartments
Courtney Apartments

For those desiring apartments, we can guarantee 40 to 60 efficiency and one bedroom apartments in downtown Fairbanks, at quoted rates, with two week notice.

Total number of hotel rooms available in Fairbanks during the fall and winter season is in excess of 800.

Legislative Affairs Fairbanks Office

17 March, 1971
550 First Ave.
Fairbanks, Ak.

Mike DeMan, Legislative Assistant
Pouch V, State Capitol
Juneau, Ak.

Dear Mr. DeMan,

With reference to your request of this office to contact Mr. Tom Moorehouse, Chairman of the University Assembly, and Mr. Dennis Dooley, Student body President of University of Alaska students, the following information was obtained.

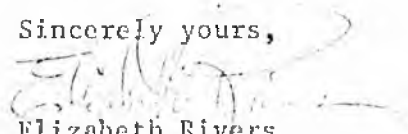
Both Mr. Moorehouse and Mr. Dooley were apprized of the present study on constitutional convention sites, and were asked for opinions on the feelings of the students with respect to the convention being held on campus.

Mr. Moorehouse was of the opinion that many of the graduate students in fields of study relevant to political law could obtain invaluable data through the convention, without the inconvenience of having to leave the area for research. He wholeheartedly endorses the University of Alaska campus for the convention site, and is enthusiastic about the experience this convention can give to the students.

Mr. Dooley expressed the same opinion, and said he felt he was speaking for the majority of the students at the U. of A. with his statement, "There can be no intelligent reason for holding it (the convention) any place else." He said the student council has been aware for some time that this convention was in the offing, and there has been great interest in the possibility of experience gained for the students by first-hand observation.

I hope this information clears up any questions you may have with regard to student reaction to the constitutional convention being held in Fairbanks on the U. of A. campus.

Sincerely yours,


Elizabeth Rivers

CC: Tom Moorehouse
Dennis Dooley



International
Polar air crossroads of the world

CITY OF
ANCHORAGE



ALASKA

March 15, 1971

POST OFFICE BOX 400
ANCHORAGE, ALASKA
99501

The Honorable Gene Guess
Speaker of the House
State House of Representatives
Pouch V
Juneau, Alaska 99801

Dear Gene:

SUBJECT: Constitutional Convention Location

Recently I had a telephone conversation with Mike DeMann regarding the aforementioned subject. The City of Anchorage is very interested in providing the required facilities for the Convention; therefore, I am enclosing visual and other data which indicates our capability in this area.

The City's proposal is that the Sydney Laurence Auditorium located at 6th Avenue and 'F' Street be used as the main assembly area for the Convention. It's central location, audio facilities, television cable, etc., make it ideal. The proposed remodeling would enlarge the stage area to accommodate 74 desks in addition to a dais. Four adjoining temporary office areas would be provided, in addition to the two which now exist. The entire stage area would be carpeted and telephones provided to meet Convention requirements. There would be 420 seats available for spectators and the press.

The estimated cost to the State for remodeling would be \$14,100. There would be no charge for rental of the auditorium, although we would expect reimbursement for heat, lights, and janitorial services. These costs will run about \$50 per day. The State may want to supply its own janitorial services. Adequate parking spaces in the adjoining City parking lots would be reserved for exclusive use of delegates at no cost. Also, a number of meter space would be reserved for business use of the Convention. In the event this site would not be of your choosing, alternates such as the old Providence Hospital building at 9th Avenue and 'L' Street, or the Alaska Methodist University could be considered. For the further convenience of the delegates, one of the leading hotels has offered to make available an entire floor as work rooms for committees and staff use.

A reduced cost figure has been quoted by the hotel, as follows:

20 Rooms Per Floor

- 1 - Two-room Suite, 24' x 24' at \$20 per day each
- 19 - Single rooms, 12' x 12' at \$10 per day each

A large lounge would be available until 6:00 p.m. each day if desired for large committee use. This area can seat 110 people and would be available at \$50 per day. There are two Buyers' Rooms (10' x 20' each) which would be available at no cost. Three other large meeting rooms would be available at no cost if not otherwise in use. Photocopying facilities and mimeograph for Convention use at cost of paper is available.

Special room rates for delegates at various local hotels would range from \$15 to \$23 per day for a single room, \$20 to \$28 per day for a double room.

In the event this hotel location for committee work sessions is not acceptable, a number of individual rooms in proximity to the Sydney Laurence Auditorium could be leased such as the YMCA, Pioneer Hall, Hill Building, Church 6th and F, Anchorage Community Center, etc.

In summation, we feel that Anchorage can meet your criteria for this proposed activity, i.e., (1) the main meeting hall has the necessary electronics (mikes, speakers, etc.), ample room for desks and work space would be provided on stage, and an ample number of seats for spectators is available; (2) necessary work rooms for committee members would be provided; (3) news media requirements would be met; (4) off-set printing is available in the immediate area; (5) typewriters, calculators, desks, chairs, etc., can be leased or rented as required; a local firm has submitted the following rental estimate:

75 desks w/chairs, 25 typewriters, 4 calculators, installed
adjusted and maintained at \$3,905 a month or 3 months
at \$11,715 less 15%


10 - 4drawer legal size filing cabinets at \$200 a month
or 3 months at \$600 less 15%

(6) all hotel accommodations requirements can be met; (7) convenient access for delegates and no busing or transportation problems are involved; and (8) the metropolitan nature of Anchorage makes it a "natural" for this type of activity.

We will be available on a 24-hour basis to provide any and all assistance you may require in this endeavor.

If Anchorage is selected as the site of the 1971 Constitutional Convention, you may rest assured that it will be most outstanding.

Yours very truly,


George M. Sullivan
Mayor

cc: Anchorage Area Legislators
Mike DeMan, Juneau
Council

SOURCES OF RESEARCH AND REFERENCE MATERIALS

City of Anchorage Library*

Total Volumes	Approximately 125,000
Individual Federal Publications	Approximately 1,500
Individual Alaska State Publications	Approximately 700
Miscellaneous Alaskana	Approximately 1,200

City of Anchorage Law Library

U.S. Code (Annotated)	Alaska Digest
West's Pacific Digest	ALR 2d and ALR 3rd
Oregon & Pacific Digest	ALR 2d (Later Case Serv.)
Words and Phrases	Law of Zoning & Planning (Rathkoff)
Pacific Digest	ALR Digest
U.S. Supreme Ct. Reports	Proof of Facts
West's Federal Practice	Williston on Contracts
Federal Tax Regs.	Municipal Ordinances - Matthews
Corpus Juris Secundum	McQuillin - Municipal Corporations
Modern Legal forms	Yokley on Municipal Corporations
Wachtel - Govt. Contracts	Mun. Corp. Law - Antieau
American Law Reports (Annot.)	Municipal Law Review (NIMLO)
Pacific Reporter	Municipal Legal Forms
Pacific Reporter 2d Edition	Model Ordinances (NIMLO)
American Jurisprudence - 2d Ed.	Federal Practice & Procedure
Alaska Reporter	ALR Federal
Alaska Admin. Code	Law of Admiralty
Session Laws of Alaska	Federal Practice & Procedure (Baron and Holtzoff)
Alaska Compiled Laws	West's Federal Forms
Alaska Statutes	Welch - Public Utilities Reg. (several volumes)

Alaska Methodist University

Total Volumes	Approximately 75,000
U.S. Govt. Depository	Publications per Month since 1963 350-400

Alaska State Court Law Library

Total Volumes	Approximately 10,000
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U.S. District Court Law Library

*Any specific documents required can be acquired by the City Library if given advance notice.

City of Anchorage
MEMORANDUM

TO: City Manager

DATE: March 15, 1971

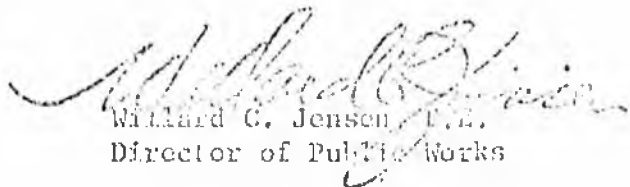
FROM: Director of Public Works

SUBJECT: COST ESTIMATE FOR SYDNEY LAURENCE REMODEL

The cost estimate for the work required to remodel the Sydney Laurence Auditorium for use as an assembly area for the Constitutional Convention is detailed below.

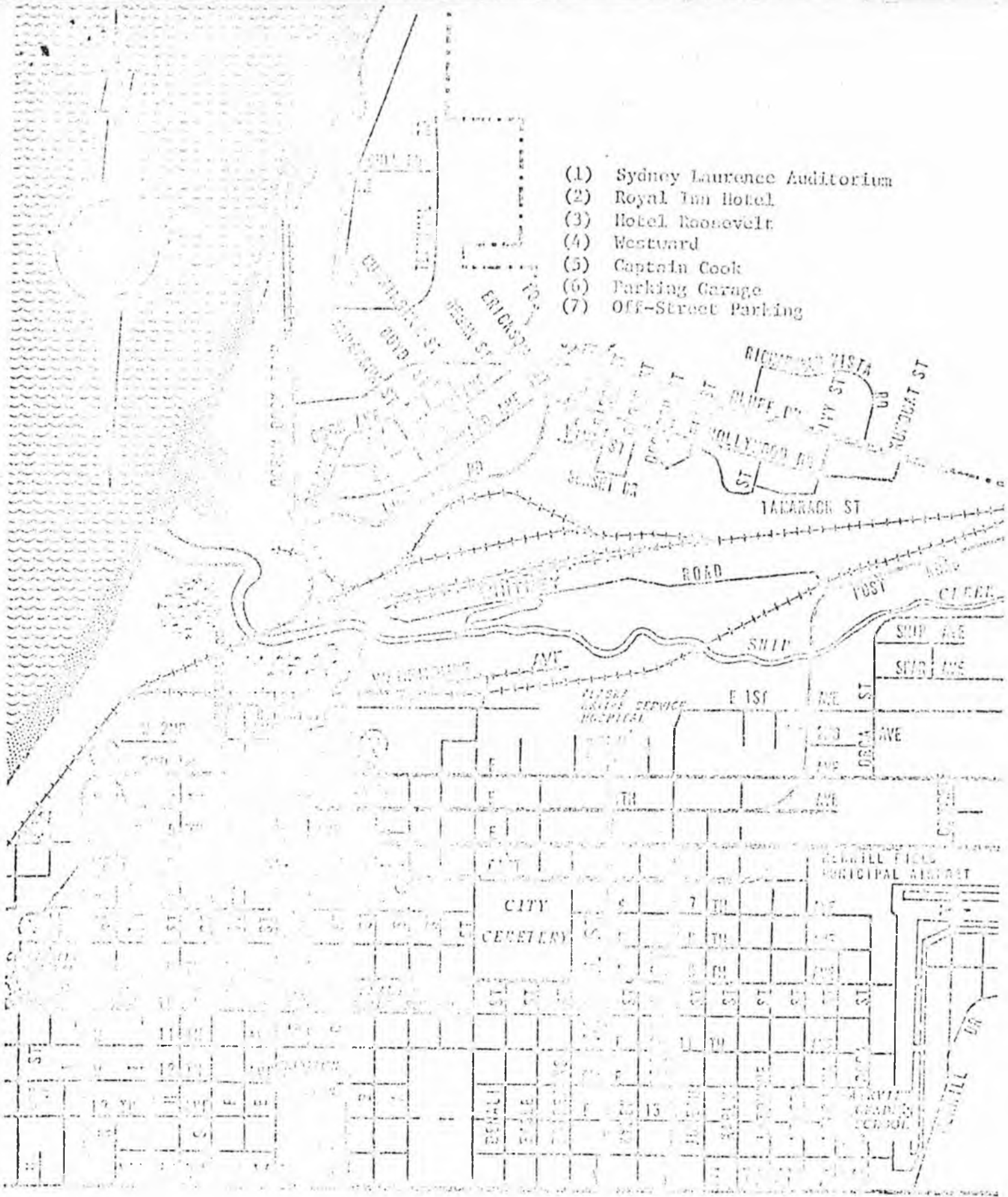
Clean up --- Replace curtains	\$ 600
Remove and re-install eight rows of existing seats	500
Extend stage area 24 feet (framing and decking)	3,400
Carpet entire stage	3,000
Add to electrical system	2,000
Erect four temporary offices on stage	1,100
Install telephones	1,500
Modify sound system	<u>2,000</u>
TOTAL	\$14,100

This remodel would leave 448 seats available for spectators and would accommodate 72 desks on the stage in addition to a dias area.


Willard C. Jensen, P.E.
Director of Public Works

WCS:UU:jp

- (1) Sydney Laurence Auditorium
- (2) Royal Inn Hotel
- (3) Hotel Roosevelt
- (4) Westward
- (5) Captain Cook
- (6) Parking Garage
- (7) Off-Street Parking





RECORDS CERTIFICATION



I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James D. Smith
Signature of Camera Operator

4/4/89
Date

Introduced: 2/1/71
Referred: State Affairs
and Finance

1 IN THE HOUSE

BY WHITTAKER

2 HOUSE BILL NO. 121

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 SEVENTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act appropriating to the Department of Highways;
7 and providing for an effective date."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. The sum of \$300,000 is appropriated from the general fund
10 to the Department of Highways for a feasibility study of a bridge crossing
11 between Tongass Narrows and Gravina Island.

12 * Sec. 2. This Act takes effect on July 1, 1971.
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ALASKA STATE LEGISLATURE

SEVENTH Legislature FIRST Session

HOUSE BILL NO. 121

By WHITTAKER

An Act appropriating to the Department of Highways, and providing for an effective date.

Dept Hwys, appro, Bridge Tongass Narrows

Introduced in the House 2/1/ 19 71

HISTORY IN THE HOUSE

19 71

Feb 1

Read first time and referred to Committee on State Affairs and Finance

Reported back with recommendation that

Read second time and

Read third time and

PASS : Yeas
Nays
Absent
Excused

Effective Date

PASS : Yeas
Nays
Absent
Excused

Reported correctly engrossed
Signed by Speaker
Sent to Senate

HISTORY IN THE SENATE

19

Read first time and referred
to Committee on

Reported back with
recommendation that

Read second time and

Read third time and

PASS

Yeas
Nays
Absent
Excused

Effective Date

PASS

Yeas
Nays
Absent
Excused

Reported correctly engrossed

Signed by President

Returned to House

SECRETARY OF THE SENATE

HISTORY IN THE HOUSE

19

Received from Senate

Reported correctly enrolled

Sent to Governor

..... By Governor

Filed with Secy. State

Chapter No.

"An Act appropriating to the Department of Highways; and providing for an effective date."

Committee Report

HOUSE OF REPRESENTATIVES

2/9/71

_____ Date

Mr. Speaker:

The Committee on FINANCE has had HB 121 under consideration. A majority of the members of the Committee

- recommends it do pass
- recommends it do not pass
- recommends it do pass with attached amendment(s)
- recommends it be replaced with CS for _____ and that CS for _____ do pass
- (and) recommends it be referred to the _____ committee
- reports it back without recommendation
- (other) _____

MEMBERS SIGNING THE MAJORITY REPORT:

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

MEMBERS NOT CONCURRING IN THE MAJORITY REPORT:

_____ recommends:

_____ recommends:

_____ recommends:

_____ recommends:

_____ recommends:

_____ CHAIRMAN

"An Act appropriating to the Department of Highways; and providing for an effective date."

Committee Report

FINANCE

HOUSE OF REPRESENTATIVES

2-1-71

Feb 8 1971
Date

Mr. Speaker:

The Committee on STATE AFFAIRS has had HB No. 121 under consideration. A majority of the members of the Committee

- recommends it do pass
- recommends it do not pass
- recommends it do pass with attached amendment(s)
- recommends it be replaced with CS for _____ and that CS for _____ do pass
- (and) recommends it be referred to the _____ committee
- reports it back without recommendation
- (other) _____

MEMBERS SIGNING THE MAJORITY REPORT:

Helen M. Fischer John Hoe _____
Edward H. Barden John Heiser _____
Mike Rosen Richard L. McVeigh _____
Th. D. Tuttle _____

MEMBERS NOT CONCURRING IN THE MAJORITY REPORT:

Frank Ferguson recommends: No Recommendation
 _____ recommends:
 _____ recommends:
 _____ recommends:
 _____ recommends:

Helen M. Fischer
 CHAIRMAN
 Vic. Chm.

N T

By House State Affairs Committee

A M E N D M E N T

Offered in the HOUSE

By House State Affairs Committee

To: x HOUSE Bill No. 121

 SENATE Bill No.

AMENDMENT: Page 1 Line 11

Delete "Tongass Narrows" and amend to read Revillagigedo Island.



JUNEAU ALASKA

Alaska State Legislature

House

MEMORANDUM

TO: Warren Wiley
Administrative Assistant
Office of the Governor

FROM: George Hohman
Chairman
House Finance Committee

SUBJECT: Finance Committee Budget Hearing

DATE: February 11, 1971

During your recent meetings with the House Finance Committee, requests were made for additional information. Please furnish this committee with the following:

- 1) Correct figures for federal receipts as shown in Planning and Research budget workbooks, page 90, and also those for Local Affairs (due to transfer of Technical Assistance to that agency);
- 2) A breakdown of all federal receipts received by the Office of the Governor during the current year;
- 3) A breakdown of receipts and narrative on the Technical Assistance program, so that the committee may better understand the increase from \$177,800 in fiscal year 1970 to \$460,200 requested for the 1971-72 fiscal year;
- 4) An explanation of why the general fund requirement for the Technical Assistance program had risen from \$52,800 in fiscal year 1970-71 to \$142,200 for 1971-72;
- 5) A more detailed narrative list of proposed projects for the Criminal Justice Planning Agency; and
- 6) A detailed narrative list of projects authorized for state agencies and local subdivisions, using Criminal Justice federal funds, completed during the current fiscal year.

The Legislature of the State of Alaska
FISCAL NOTE

COPIES: THE CHAIRMAN OF THE COMMITTEE MAKING THE REQUEST
 THE HOUSE FINANCE COMMITTEE STAFF
 THE SENATE FINANCE COMMITTEE STAFF
 THE DIVISION OF BUDGET & MANAGEMENT
 RETAIN A COPY FOR YOUR FILES

Subject Feasibility Study HB 121 SB _____
 requested by Nadine Williams
 referred to T. A. Johnson date of request February 9, 1971
 completion date requested _____ date received _____

EXPENDITURE DETAIL	FY 1971-72	FY	FY
100 PERSONAL SERVICES	\$	\$	\$
200 TRAVEL			
300 CONTRACTUAL SERVICES			
400 COMMODITIES			
500 EQUIPMENT			
600 LAND AND STRUCTURES	230,000		
700 GRANTS, CLAIMS & SHARED REVENUE			
TOTAL	\$ 230,000	\$	\$

FUNDING DETAIL			
FEDERAL RECEIPTS	\$	\$	\$
SPECIAL FUNDS			
UNRESTRICTED GENERAL FUND RECEIPTS	230,000		

Man Months
 Permanent Positions
 Temporary Positions

FISCAL ANALYSIS

Aerial photos and mapping		\$ 40,000
Field surveys, fathometer survey, etc.		40,000
Foundation drilling		90,000
Office engineering		
District	\$20,000	
Bridge Design	20,000	40,000
		\$210,000
Contingencies 10%		20,000
		<u>\$230,000</u>

The original estimate of \$300,00 was provided without adequate consideration of the problem. The above estimate of \$230,000 appears to be adequate at this time and we cannot tell for sure until fathometer studies have been completed. The foundation drilling is the one variable factor at this time.

DATE 2/18/71

SIGNATURE T.A. Johnson

NAME & TITLE Adm. Director

Introduced: 2/1/71
Referred: State Affairs
and Finance

1 IN THE HOUSE

BY WHITTAKER

2 HOUSE BILL NO. 121

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 SEVENTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act appropriating to the Department of Highways;
7 and providing for an effective date."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. The sum of \$300,000 is appropriated from the general fund
10 to the Department of Highways for a feasibility study of a bridge crossing
11 between Tongass Narrows and Gravina Island.

12 * Sec. 2. This Act takes effect on July 1, 1971.

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RECORDS CERTIFICATION

I, the undersigned, an employee of the State of Alaska, do hereby certify that the microfilm images on this microform are accurate reproductions of the original records of the State of Alaska as accumulated during the regular course of business, and that it is the established policy and practice of this State to microfilm its records and to dispose of the original records after microfilm reproductions have been made.

James D. Smith
Signature of Camera Operator

4/4/89
Date

Original sponsor: Tillion, Hillstrand,
Kerttula, et al

Offered: 4/16/71
Referred: Finance

1 IN THE HOUSE

BY THE HEALTH, WELFARE
AND EDUCATION COMMITTEE

2 CS FOR HOUSE BILL NO. 122

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 SEVENTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act relating to supplemental income or other
7 benefits for senior citizens and other qualified
8 residents of the state; and providing for an effective
9 date."

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11 * Section 1. AS 47.25.430 - 47.25.610 are repealed.

12 * Sec. 2. AS 47.25 is amended by adding new sections to read:

13 ARTICLE 4. SENIOR ALASKAN SUPPLEMENTAL
14 INCOME PROGRAM.

15 Sec. 47.25.431. POLICY AND PURPOSE. (a) It is the policy of
16 the state and the purpose of secs. 431 - 561 of this chapter to co-
17 operate and coordinate with the United States government and its
18 agencies in providing for and administering the laws of the federal and
19 state governments having for their purpose the payment of supplemental
20 incomes to elderly residents.

21 (b) The purpose of these sections is to pay a supplemental income
22 as a matter of right, sufficient to enable qualified residents to live
23 in dignity and pride, in order to insure their continued participation
24 in and contributions to the vitality and health of this state.

25 Sec. 47.25.441. PERSONS ENTITLED TO SUPPLEMENTAL INCOME. A
26 supplemental income shall be paid under secs. 431 - 561 of this chapter
27 to every qualified resident of the state who has attained the age of
28 65 years.

29 Sec. 47.25.451. AMOUNT OF SUPPLEMENTAL INCOME. (a) The payment

1 shall be in an amount which will provide the recipient with a reasonable
2 quality of life compatible with decency and health. Except as provided
3 in (b) of this section, payments from all sources may not be less than
4 \$200 nor more than \$367 a month for a single person, or less than \$300
5 nor more than \$467 a month for a married couple.

6 (b) Payments shall be decreased by the amount of additional
7 income received, except that the first \$20 of earned income and one-
8 half of the next \$60, not to exceed \$50 a month, shall be disregarded;
9 direct payments for medical service and remedial care may not be con-
10 sidered in determining the maximum amount payable.

11 (c) The payment may not be decreased or denied if the recipient
12 or his spouse

13 (1) owns in whole or in part the dwelling in which they
14 reside, or

15 (2) has cash, securities, or other assets convertible into
16 cash up to \$2,000, or

17 (3) owns any furniture, clothing, heirlooms, or an automobile
18 or boat used for transportation or residence.

19 (d) Notwithstanding any other provision of this section, the total
20 payment of supplemental income and income from other sources may not
21 exceed \$4,404 a calendar year in the case of any recipient, or \$5,604 a
22 calendar year if the recipient is living with his spouse.

23 Sec. 47.25.461. APPLICATION FOR SUPPLEMENTAL INCOME. (a) A
24 person entitled to supplemental income shall apply for it, either by
25 himself or by another in his behalf, by affidavit or declaration as to
26 the truth of facts, upon forms furnished by the department, sufficient
27 to enable the department to determine the eligibility of the applicant.

28 (b) Eligibility shall be determined, and supplemental income
29 shall be paid, on the basis of the application in which the facts

1 establish the entitlement of the applicant to supplemental income. The
2 department may at any time thereafter investigate the circumstances of
3 each recipient to verify the accuracy of the facts which supported the
4 application.

5 (c) The department shall require annual redetermination of eligi-
6 bility for each recipient, but the supplemental income payment shall
7 not be reduced or terminated unless required by a change in circum-
8 stances as determined from the reapplication. Each recipient is re-
9 quired to report any change in circumstances which would increase or
10 decrease the amount of supplemental income to be paid.

11 (d) All applications shall contain appropriate and conspicuous
12 notice to the applicant informing him of the penalties for fraud.

13 (e) The department shall grant to a person claiming or receiving
14 any supplemental income, and who is aggrieved by action or inaction of
15 the department, reasonable notice and an opportunity for a fair hearing
16 according to federal regulations. Pending the decision of a hearing
17 officer denying a claim, or reducing or terminating supplemental
18 income, no person who is being paid a supplemental income may have such
19 supplemental income decreased.

20 (f) If a recipient has been paid a greater amount of supplemental
21 income than entitled by law, the department may recover the excess
22 amounts in a lawful manner consistent with applicable federal regula-
23 tions. The attorney general is authorized to institute and maintain
24 actions for the recovery of these amounts on behalf of and at the re-
25 quest of the department. In every case, the department shall attempt
26 to accomplish such recovery by negotiating with the recipient. If an
27 overpayment of supplemental income results from the negligence or
28 mistake of the department, no recovery may be had unless the recipient
29 knew or should reasonably have known of the mistake or negligence.

1 Sec. 47.25.471. PAYMENT OF SUPPLEMENTAL INCOME. (a) Each payment
2 of supplemental income shall be made monthly. If it is impracticable
3 by reason of slow or interrupted means of communication for a warrant
4 covering a month's payment to reach the recipient in due course, the
5 department may transmit warrants covering payments for more than one
6 month and may deliver all of them to the recipient at one time. All
7 warrants shall be registered by the department.

8 (b) If a person receiving supplemental income is incapable of
9 taking care of himself or of the amounts paid under secs. 431 - 561 of
10 this chapter, the department may direct the payment of the supplemental
11 income to his legally appointed guardian or, if none, to another person
12 designated by the department for his benefit.

13 Sec. 47.25.481. CANCELLATION OF WARRANTS. (a) Warrants issued
14 to a recipient of supplemental income after the date of his death shall
15 be returned to the department and cancelled.

16 (b) Supplemental income warrants issued before the death of the
17 recipient but not negotiated at his death shall be returned to the
18 department and shall be cancelled, unless claimed by the authorized
19 representative of the estate of the recipient within 90 days of the
20 date of death.

21 (c) The state is not liable to the estate, heirs, or creditors
22 of the deceased recipient of supplemental income for payment on
23 warrants cancelled under (a) and (b) of this section.

24 Sec. 47.25.491. DEPARTURE FROM STATE. A recipient of supplemental
25 income who voluntarily leaves the state and who intends to reside in
26 another state may not thereafter receive supplemental income unless he
27 returns and satisfies the requirements of secs. 431 - 561 of this
28 chapter. This section does not apply to a person who, under the
29 instructions of a physician licensed to practice in the state, with the

1 concurrence of the department leaves the state for temporary medical
2 treatment not available in the state and with the intention to return
3 to the state.

4 Sec. 47.25.501. REPORTS BY DEPARTMENT. The department shall make
5 reports in detail which are required of it by the governor of the state
6 or by the federal government or a federal agency.

7 Sec. 47.25.511. ANNUAL REPORTS. Within 90 days after the close
8 of each fiscal year the department shall make a report to the governor
9 and to the legislature for the preceding year stating

- 10 (1) the total number of recipients;
- 11 (2) the total amount disbursed in cash;
- 12 (3) the total number of applications;
- 13 (4) the number granted;
- 14 (5) the number denied;
- 15 (6) the number cancelled or decreased during the year; and
- 16 (7) other information which it considers advisable.

17 Sec. 47.25.521. ALIENATION, ATTACHMENT, AND TAXATION. Supplemen-
18 tal income paid under secs. 431 - 561 of this chapter is inalienable
19 by an assignment or transfer and is exempt from garnishment, levy, or
20 execution under the laws of this state, and is exempt from all state
21 and political subdivision taxes except sales and use taxes.

22 Sec. 47.25.531. OBTAINING SUPPLEMENTAL INCOME BY FRAUD. A person
23 is guilty of a misdemeanor, and upon conviction is punishable by a fine
24 of not more than \$1,000, or by imprisonment in a jail for not more than
25 six months, or by both, if he by a false statement, representation, or
26 impersonation, or other fraudulent device, wilfully obtains or attempts
27 to obtain or aids or abets another to obtain

- 28 (1) supplemental income to which he is not entitled:
- 29 (2) greater supplemental income than he is entitled to; or

1 (3) payment of a void warrant for supplemental income.

2 Sec. 47.25.541. DEPARTMENT REGULATIONS. The department shall,
3 after notice and an opportunity to interested persons to be heard,
4 promulgate regulations for the efficient conduct and administration of
5 secs. 431 - 561 of this chapter, including guidelines and tables for
6 the payment of supplemental income under these sections.

7 Sec. 47.25.551. DEFINITION. In secs. 431 - 561 of this chapter,
8 "department" means the Department of Health and Welfare.

9 Sec. 47.25.561. SHORT TITLE. Secs. 431 - 561 of this chapter
10 may be cited as the Senior Alaskan Supplemental Income Program.

11 * Sec. 3. AS 29.10.336(a) is amended to read:

12 (a) Property owned by the city or the state; the real property
13 of certain residents of the state to the extent and subject to the
14 conditions provided in (e) of this section, the household furniture
15 of the head of a family or a householder not exceeding \$500 in value;
16 all property used exclusively for nonprofit religious, charitable,
17 cemetery, hospital, or educational purposes; the property of an
18 organization, not organized for business purposes, whose membership is
19 composed entirely of individuals with 90 days or more of active service
20 in the armed forces of the United States whose conditions of service
21 and separation were other than dishonorable, or the property of the
22 auxiliary of any such organization; and all money on deposit are exempt
23 from taxation.

24 * Sec. 4. AS 29.10.336 is amended by adding new subsections to read:

25 (e) The real or personal property owned and actually occupied as
26 a home by a resident of the state 65 years of age or older is exempt
27 from taxation to an amount not exceeding \$500. The owner shall pay
28 any amount over \$500 in real or personal property tax on the property.

29 (f) The claimant must file written application for the exemption

1 upon a form prescribed by the state assessor no later than January 15 o
2 the assessment year for which the exemption is sought and must file
3 a separate application for each assessment year in which the exemption
4 is sought. If an application is filed within the required time and
5 is approved by the assessor, he shall allow an exemption in accordance
6 with the provisions of this section. The assessor may at any time
7 require proof in the form he considers necessary of the right and
8 amount of an exemption claimed under this section.

9 (g) The state shall reimburse the borough or city, as the case
10 may be, for all the real and personal property tax revenues lost to it
11 by the operation of (e) of this section.

12 * Sec. 5. AS 07.12.200 is amended to read:

13 Sec. 07.12.200. LIMIT ON HOME RULE TAXING POWER. (a) AS 29.30.-
14 200, relating to the collection of penalties on property taxes and in-
15 terest on property and sales taxes, applies to home rule boroughs.

16 (b) In assessing, levying and collecting taxes on real and
17 personal property, home rule boroughs are prohibited from taxing the
18 real and personal property of certain residents of the state to the
19 extent and subject to the conditions specified for first class cities
20 under AS 29.10.336(a) and (e).

21 * Sec. 6. AS 43.20.020(a) is amended by adding a new paragraph to read:

22 (4) the first \$3,750 of income if the taxpayer has attained
23 the age of 65 before the close of his taxable year; an additional
24 exemption of \$3,750 of income is allowed for the spouse of the taxpayer
25 if the spouse has attained the age of 62 before the close of the taxable
26 year. The exemption provided is cumulative and is not intended to
27 replace existing exemptions; the exemption may be allowed only in the
28 proportion that the number of months the taxpayer is physically present
29 in the state bears to 12 months.

1 * Sec. 7. AS 43.45.020 is amended to read:

2 Sec. 43.45.020. PERSONS EXEMPT FROM TAX. Persons in the active
3 military or naval service of the United States, persons 65 years of
4 age or older, paupers, insane persons, persons cared for by the state
5 and persons permanently injured, infirm, maimed or crippled so as to
6 be disabled from earning a livelihood are exempt from the payment of
7 the school tax.

8 * Sec. 8. AS 28.10.200(b)(2) is amended to read:

9 (2) [EXCEPT AS PROVIDED IN (B)(7), (B)(8) AND (B)(9) OF
10 THIS SECTION,] for a motor vehicle not designed, used or maintained
11 primarily for the transportation of passengers or property for hire,
12 and owned and principally operated

13 (A) by a resident 65 years of age or older . . . \$ 5

14 (B) by any other person 30;

15 * Sec. 9. AS 16.05.340(a)(1) through (5) is amended to read:

16 (1) Resident sport fishing license [. \$ 5]

17 (A) [HOWEVER, THE FEE IS \$1] for a resident who is
18 blind or 65 years of age or older \$ 1

19 (B) for all other residents. 5[.]

20 (2) Resident hunting license

21 (A) for a resident 65 years of age or older. . . \$ 1

22 (B) for all other residents. 7

23 (3) (A) Resident hunting and trapping license. 10

24 (B) Resident trapping license. 3

25 (4) Resident hunting and sport fishing license

26 (A) for a resident 65 years of age or older. . . 2

27 (B) for all other residents 12

28 (5) Resident hunting, trapping, and sport fishing

29 license [. 15]

1	(A) [HOWEVER, THE FEE IS 25 CENTS] for the head of a
2	family or a dependent member of his family or one solely dependent
3	upon himself for support, upon proof presented by the applicant
4	that <u>he</u> [THE APPLICANT (A)] is obtaining or has obtained assistance
5	during the preceding six months under any state or federal welfare
6	program, [TO AID THE INDIGENT] or [(B)] has an annual family gross
7	income of less than \$3,600 for the year preceding applica-
8	tion \$.25
9	(B) for a resident 65 years of age or older . . . 3.00
10	(C) for all other residents 15.00

11 * Sec. 10. AS 47.25.810 is amended to read:

12 Sec. 47.25.810. AMOUNT OF ASSISTANCE. The amount of assistance
13 for a permanently and totally disabled person shall be determined by
14 the department with regard to the resources and needs of the person and
15 the conditions existing in each case. Where possible, assistance shall
16 be sufficient to provide reasonable subsistence compatible with decency
17 and health and according to the standards of assistance established by
18 the department. Payments from all sources may not be less than \$200
19 nor more than \$367 a month for a single person, or less than \$300
20 nor more than \$467 a month for a married couple. [HOWEVER, THE AMOUNT
21 OF ASSISTANCE MAY NOT EXCEED \$250 A CALENDAR MONTH.] Direct payments
22 for medical services and remedial care may not be considered in
23 determining the maximum amount payable. Payments shall be decreased
24 to the amount of additional income received except that the first \$20
25 of earned income and one-half of the next \$60, not to exceed \$50 a
26 month, shall be disregarded.

27 * Sec. 11. AS 47.25.640 is amended to read:

28 Sec. 47.25.640. AMOUNT OF ASSISTANCE. The department shall
29 determine the amount of assistance granted for a needy blind person with

1 due regard to the resources and needs of the person and the conditions
2 existing in each case. Assistance shall be sufficient to provide the
3 applicant with reasonable subsistence compatible with decency and
4 health, and according to the standards of assistance established by the
5 department. Payments from all sources may not be less than \$200 nor
6 more than \$367 a month for a single person, or less than \$300 nor more
7 than \$467 a month for a married couple [HOWEVER, ASSISTANCE MAY NOT
8 EXCEED \$250 A MONTH]. Direct payments for medical services and
9 remedial care may not be considered in determining the maximum amount
10 payable. The first \$85 a month of the gross earned income, and one-
11 half of the remainder will be disregarded in determining need for aid
12 to the blind.

13 * Sec. 12. Secs. 1 - 5 and 10 - 11 of this Act take effect July 1, 1971.
14 Secs. 6 - 9 of this Act take effect January 1, 1972.

Introduced: 2/1/71
Referred: State Affairs, and Finance

Hand Ed

BY TILLION, HILLSTRAND, KERTTULA,
HOLM, MCGILL, PERATROVICH, BANFIELD,
BARBER, BOWMAN, COLLETTA, DITMAN,
FERGUSON, FISCHER, HAUGEN, MELAND,
MOORE, NAUGHTON, RANDOLPH, REED,
ROSE AND SPECKING

1 IN THE HOUSE

2 HOUSE BILL NO. 122

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 SEVENTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act providing for an Alaska longevity bonus."

7 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

8 Section 1. AS 47 is amended by adding a new chapter to read:

9 CHAPTER 45. ALASKA LONGEVITY BONUS.

10 Sec. 47.45.010. PERSONS WHO MAY QUALIFY FOR LONGEVITY BONUS.

11 (a) A person who is 65 years of age or over and who has maintained
12 a domicile in the state for 20 years or more, whether continuous or
13 not, may apply to the commissioner of administration for qualification
14 to receive a monthly bonus not to exceed \$250.

15 (b) When the commissioner of administration determines that an
16 applicant qualifies under this chapter he shall immediately begin
17 payment of the bonus.

18 (c) A person who otherwise qualifies to receive a bonus provided
19 for in this chapter may continue to do so only as long as he continu-
20 ously retains a domicile in the state.

21 Sec. 47.45.020. CONTINUOUS ELIGIBILITY PROCEDURES. After
22 qualification, monthly applications for bonuses may be made in person
23 to any office of the Department of Administration. Mailed monthly
24 applications shall also be considered by the Department of Adminis-
25 tration. In-person or mailed applications shall be made on forms
26 provided by the Department of Administration and shall conform to
27 the conditions as provided by regulation. The commissioner may make
28 exceptions to those residents who are isolated in rural areas and
29 cannot mail a monthly application; however, they shall mail an

HB 122

1 application at least once every six months.

2 Sec. 47.45.030. ABSENCE FROM THE STATE. A recipient shall notify
3 the commissioner of administration when he expects to be absent from
4 the state if the absence is for a continuous period that exceeds 30
5 days. After such notification, the recipient shall no longer receive
6 bonuses from the Department of Administration after his last regularly
7 approved monthly application. Upon his return to the state he may
8 again make application for a bonus. Whenever the absence is for a
9 continuous period that exceeds 180 days the recipient shall be dis-
10 qualified from receiving bonuses for the next 12 calendar months after
11 his return to the state. However, when the commissioner of adminis-
12 tration determines a period of absence is beyond the control of the
13 recipient, he may not be disqualified, if he still otherwise qualifies
14 upon his return to the state. Continual absences from the state, even
15 though reported, and failure to notify the commissioner of an expected
16 absence may be grounds for disqualification.

17 Sec. 47.45.040. DISQUALIFICATION. Disqualification under this
18 chapter shall rest solely with the commissioner of administration and
19 shall be outlined in the regulations promulgated under sec. 100(1) of
20 this chapter.

21 Sec. 47.45.050. DEPARTMENT HEARING. The Department of Adminis-
22 tration may hold a departmental hearing upon the request of any appli-
23 cant or recipient who has been disqualified. Previous to this hearing
24 the department shall by certified mail notify an applicant or recipient
25 in plain and comprehensive language the exact reason for his disqualifi-
26 cation. Form letters using only referral to state statutes or depart-
27 ment regulations, or otherwise vague in detail, shall not be considered
28 compliance by the department with this section.

29 Sec. 47.45.060. LEGAL REMEDY. Legal remedy from disqualification

1 may be sought by an applicant or recipient in any court of competent
2 jurisdiction in the state. The burden of proof shall rest solely upon
3 the applicant or recipient and any costs related to a disqualification
4 verdict determined against the applicant or recipient may be recoverable
5 by the attorney general from that person; or from any agency represent-
6 ing that person supported in whole, or in part, with state appropria-
7 tions.

8 Sec. 47.45.070. UNQUALIFIED PERSONS. An unqualified person is
9 one who

10 (1) does not meet the age or residence requirements as
11 provided for under this chapter;

12 (2) meets the age and residence requirements of this chapter
13 but is confined in a mental health institution or facility and is
14 certified by the state as unable to manage his own affairs; however,
15 if such a person was at the time of his commitment the principal
16 support of a spouse, the commissioner of administration may determine
17 to pay the confined person's bonus to his spouse until the spouse is
18 qualified for a bonus;

19 (3) is otherwise qualified but confined in a penal or
20 correctional institute or facility; upon completion of sentence or upon
21 the conferral of a pardon, parole or probation, the person may make
22 application; confinement outside the state shall be considered as
23 residence in the state if a person was convicted and sentenced from a
24 court in Alaska; revocation of parole or probation shall be cause for
25 immediate disqualification until release from confinement is again
26 effected;

27 (4) leaves the state of his own volition and remains absent
28 from the state for a continuous period of more than 180 days.

29 Sec. 47.45.080. ACCRUAL OF BONUSES. No recipient may, for any

COMMITTEE COPY

1 reason, receive an accrual of bonuses in excess of two monthly payments.
2 No interest may be paid on accrued bonuses. Upon the death of a
3 recipient the commissioner of administration shall pay to the bene-
4 ficiary of the recipient any accrued bonuses not to exceed two monthly
5 payments.

6 Sec. 47.45.090. ALASKA LONGEVITY BONUS FUND. (a) There is
7 the Alaska longevity bonus fund created for the purpose of paying the
8 monthly bonuses provided for in this chapter. The fund consists of
9 all money made available by appropriations of the state legislature,
10 and from other appropriated funds, all contributions from whatever
11 source, and income and interest derived from the investment of money.

12 (b) The commissioner of administration is the administrator of
13 the fund.

14 Sec. 47.45.100. POWERS AND DUTIES OF THE ADMINISTRATOR. The
15 commissioner of administration shall

16 (1) promulgate regulations necessary to carry out the
17 provisions of this chapter;

18 (2) make expenditures from the fund necessary to administer
19 this chapter;

20 (3) establish and maintain an adequate system of accounts
21 for the fund;

22 (4) publish annually a report showing the financial condi-
23 tions of the fund.

24 Sec. 47.45.110. ALASKA LONGEVITY BONUS ADVISORY BOARD. (a)
25 There is established the Alaska Longevity Bonus Advisory Board con-
26 sisting of three members acquainted with the investment of funds
27 appointed by the governor for overlapping three-year terms.

28 (b) Members of the board serve without compensation except that
29 each member may be reimbursed for actual and necessary expenses at

1 the rate established by AS 39.20.180.

2 (c) The board shall confer with the commissioner of administra-
3 tion only in matters regarding the administration of the investment
4 policies of the fund and may make such recommendations to him as they
5 consider necessary.

6 (d) The board shall be furnished reports relating to the condi-
7 tion and administration of the fund.

8 (e) The board shall meet at the call of the commissioner of
9 administration.

10 Sec. 47.45.120. CUSTODY AND INVESTMENT. (a) The commissioner of
11 revenue is the treasurer of the system and has powers and duties for
12 this purpose including but not limited to the following:

13 (1) to act as official custodian of the cash and securities
14 belonging to the fund;

15 (2) to receive all items of cash belonging to the system;

16 (3) to collect the interest and principal on securities
17 acquired under this chapter and deposit the interest and principal
18 in the incentive grant fund;

19 (4) to invest and reinvest the assets of the fund in accor-
20 dance with this section.

21 (b) When, in the opinion of the commissioner of administration,
22 there is on hand in the fund a surplus over and above a reasonably safe
23 amount to take care of current demands upon the fund, the surplus or
24 so much of it as in the judgment of the commissioner of administration
25 is considered proper may be invested by the commissioner of revenue in

26 (1) bonds or other interest-bearing obligations and securities of
27 the United States or any agency of the United States, a state of the
28 United States, or a political subdivision of any state of the United
29 States, if the political subdivision has a population as shown by the

1 last federal census preceding the investment of no less than 30,000
2 inhabitants, except no population limitation applies to a political
3 subdivision of this state; (2) first lien real estate mortgage securi-
4 ties insured by the Federal Housing Administration under the National
5 Housing Act of the United States, or held by the Department of Commerce,
6 or the Department of Natural Resources; (3) deposits with mutual
7 savings banks in Alaska, to the extent that the investment is insured
8 by the federal government or an agency of the federal government; and
9 (4) deposits with state and national banks in Alaska to the extent
10 that the investment is insured by the federal government or an agency
11 of the federal government. No more than 25 per cent of the surplus may
12 be invested in mortgage securities of the Department of Commerce, and
13 the state shall appropriate sufficient money from the general fund to
14 reimburse the teachers retirement system for any losses incurred as
15 a result of failure of the obligors to pay on the notes. No more than
16 \$400,000 of the surplus may be invested annually in the mortgage
17 securities of the Department of Natural Resources, and the state shall
18 appropriate sufficient money from the general fund to reimburse the
19 fund created in this chapter for any losses incurred as a result of
20 failure of the obligors to pay on the notes.

21 (c) In making investments the commissioner of revenue shall
22 exercise the judgment and care under the circumstances then prevailing
23 which men of ordinary prudence, discretion, and intelligence exercise
24 in the management of their own affairs not in regard to speculation
25 but in regard to the permanent disposition of their funds, considering
26 the probable income from the fund as well as the probable safety of
27 their capital.

28 (d) Except as provided in (a) - (c) of this section, the commis-
29 sioner of revenue may:

HQ122

1 (1) invest and reinvest the principal and income of the fund
2 without distinction between principal and income;

3 (2) sell, exchange, convey, transfer or otherwise dispose of
4 any investment of the fund by private contract or at public auction;

5 (3) vote bonds or other securities; give general or special
6 proxies or powers of attorney with or without powers of substitution;
7 exercise conversion privileges, subscription rights or other options
8 and make payments incidental thereto; generally exercise the powers of
9 an owner with respect to bonds, securities or other investments held
10 in the fund;

11 (4) make, execute, acknowledge and deliver documents of
12 transfer and conveyance and other instruments necessary or appropriate
13 to carry out the powers granted by this subsection;

14 (5) register investments in the name of the fund;

15 (6) do all acts whether or not expressly authorized which he
16 considers necessary or proper for the protection of the investments
17 held in the fund.

18 Sec. 47.45.130. EXEMPTION FROM TAXATION AND PROCESS. Bonuses
19 received under this chapter are exempt from all state and political
20 subdivision taxes except sales and use taxes and are not subject to
21 execution, attachment, garnishment or other process. No bonus received
22 under this chapter may be exempt from a federal tax requirement.

23 Sec. 47.45.140. DEATH OR CESSATION OF RESIDENCY. The commis-
24 sioner of administration shall establish procedures to stop a bonus
25 when a recipient under this chapter no longer qualifies. When a
26 recipient dies or discontinues his residency in the state his qualifi-
27 cation for a bonus shall stop at the time of his last approved monthly
28 application.

29 Sec. 47.45.150. PENALTY FOR FALSE STATEMENTS. A person who

1 wilfully or knowingly makes a false statement, or falsifies or permits
2 to be falsified any record required by this chapter, is guilty of
3 a misdemeanor and, upon conviction, is punishable by a fine of not
4 more than \$500, or by imprisonment for not more than six months, or by
5 both, forfeits all rights under this chapter, and shall make adequate
6 restitution for any bonuses illegally received.

7 Sec. 47.45.160. DEFINITIONS. In this chapter

8 (1) "bonus" means a monthly Alaska longevity bonus payment
9 made to a person or his beneficiary who qualifies under this chapter;

10 (2) "domicile" means the place with which a person has a
11 settled connection for determination of his civil status or other
12 legal purposes because it is actually or legally his permanent and
13 principal home.

14 Sec. 47.45.170. The Administrative Procedure Act does not apply
15 to this chapter.

16 Sec. 47.45.180. PURPOSE. The sole purpose of this chapter is
17 to offer and provide all law-abiding Alaskans capable of managing their
18 own affairs who have maintained a domicile in the state for at least
19 20 years and have reached a retirement age of 65, an incentive to
20 continue uninterrupted residency in the state. Under no circumstances
21 shall this chapter be considered a form, type, or manner, of public
22 relief. Bonuses made under this chapter are not predicated on need
23 even though they may appear to provide supplemental income to some
24 qualified persons who would otherwise be forced to become responsi-
25 bilities of the state.

26 * Sec. 2. AS 01.10.030 does not apply to this Act. If any provision of
27 this Act, or the application of a provision of this Act to any person or
28 circumstance is held invalid, this entire Act shall be considered invalid.
29

ALASKA STATE LEGISLATURE

Alaska Legislature FIRST Session

HOUSE BILL NO. 122

By WILLIAM HILMSTRAND, ALBERT
HOLM, SCOTT PERATROVICH,
BANKFIELD, BARBER, BOWMAN,
COLLETTA, DIEMAN, FERGUSON,
FLOCHER, HAUGEN, MELAND, MOORE,
NAUGHTON, RANDOLPH, REED, ROSE
AND SPECKING

An Act providing for an
Alaska longevity bonus.

Longevity bonus

Introduced in the House 2/1/ 19 71

HISTORY IN THE HOUSE

19 71

Feb 1

Read first time and referred
to Committee on

State Affairs and
Finance

Reported back with
recommendation that

Read second time and

Read third time and

PASS Yeas
Nays
Absent
Excused

Effective Date

PASS Yeas
Nays
Absent
Excused

Reported correctly engrossed

Signed by Speaker

Sent to Senate

CHIEF CLERK OF THE HOUSE

HISTORY IN THE SENATE

19

Read first time and referred
to Committee on

Reported back with
recommendation that

Read second time and

Read third time and

PASS Yea
 : Nays
 : Absent
 : Excused

Effective Date

PASS Yea
 : Nays
 : Absent
 : Excused

Reported correctly engrossed
Signed by President
Returned to House

SECRETARY OF THE SENATE

HISTORY IN THE HOUSE

19

Received from Senate

Reported correctly enrolled

Sent to Governor

..... By Governor

Filed with Secy. State

Chapter No.

"An Act providing for an Alaska longevity bonus."

Committee Report

HOUSE OF REPRESENTATIVES

4/16/71

_____ Date

Mr. Speaker:

The Committee on FINANCE has had HE 122

under consideration. A majority of the members of the Committee

recommends it do pass

recommends it do not pass

recommends it do pass with attached amendment(s)

recommends it be replaced with CS for _____ and that
CS for _____ do pass

(and) recommends it be referred to the _____
committee

reports it back without recommendation

(other) _____

MEMBERS SIGNING THE MAJORITY REPORT:

MEMBERS NOT CONCURRING IN THE MAJORITY REPORT:

_____ recommends:
_____ recommends:
_____ recommends:
_____ recommends:
_____ recommends:

CHAIRMAN

"An Act providing for an Alaska longevity bonus."

Committee Report

HOUSE OF REPRESENTATIVES

FINANCE

3-4-71

15 April 1972
Date

Mr. Speaker:

The Committee on HEALTH, WELFARE & EDUCATION has had HB No. 122

under consideration. A majority of the members of the Committee

"An Act relating to supplemental income or other benefits for senior citizens and other qualified residents of the state; and providing for an effective date."

recommends it do pass

recommends it do not pass

recommends it do pass with attached amendment(s) (New TITLE)

recommends it be replaced with CS for HB 122 and that ~~CS for HB 122 do pass~~

(and) recommends it be referred to the _____ committee

reports it back without recommendation

(other) CS for HB 122 be reported out with individual recommendations

MEMBERS SIGNING THE MAJORITY REPORT:

Genie Chance Do Pass

MEMBERS NOT CONCURRING IN THE MAJORITY REPORT:

Ed Naughton recommends: no recommendation
Richard W. Wittaker recommends: Do not pass without amendment.
Keith ... recommends: Do Not Pass unless Amended Back to HB 122
Matt B. ... recommends: No Rec.
Carl E. Moses recommends: DO NOT PASS

Genie Chance
CHAIRMAN

Committee Report

HOUSE OF REPRESENTATIVES

2-1-71

March 3, 1971
Date

Mr. Speaker:

The Committee on STATE AFFAIRS has had HB No. 122
under consideration. A majority of the members of the Committee

- recommends it do pass
- recommends it do not pass
- recommends it do pass with attached amendment(s)
- recommends it be replaced with CS for _____ and that
CS for _____ do pass
- (and) recommends it be referred to the _____
committee
- reports it back without recommendation
- (other) _____

MEMBERS SIGNING THE MAJORITY REPORT:

<u>Helen M. Fischer</u>	<u>John Huper</u>	_____
<u>Frank Blaylock</u>	<u>Mike Miller</u>	_____
<u>John Hahn</u>	_____	_____
<u>Mike Rose</u>	_____	_____

MEMBERS NOT CONCURRING IN THE MAJORITY REPORT:

<u>James Harris</u>	recommends: DO NOT PASS
<u>Richard L. McHugh</u>	recommends: NO recommendation
_____	recommends:
_____	recommends:
_____	recommends:

Helen M. Fischer
CHAIRMAN
Vice

The Legislature of the State of Alaska
FISCAL NOTE
Second Session - Seventh State Legislature

I. REQUEST

Bill Identification: CSHB 122
 Title: Alaska Longevity Bonus
 Requested by: Legislative Finance Date: 1/28/72
 Return Date Requested: 2/11/72
 Agency: Budget & Management Program: _____

II. FISCAL DETAIL

Budget Request Unit(s) Affected: _____

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 72	FY 73	FY 74	FY 75	FY 76	FY 77
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL						

B. FUNDING: (Thousands of dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER						

C. POSITIONS:

PERMANENT/TEMPORARY	/	/	/	/	/	/
MAN MONTHS (P./T.)	/	/	/	/	/	/

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

IV. ATTACHMENTS

V. DATE: _____ PREPARED BY: _____

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

Joseph R. Henri, Commissioner
Department of Administration

February 9, 1971

M. E. Cheney, Director
Division of Budget and Management

House Bill 122
Senate Bill 14

Attached is an analysis of House Bill 122 and Senate Bill 14 as prepared by
this Division for your information.

MSB/jch

MEMORANDUM

State of Alaska

TO: M. R. Charney, Director
Budget and Management

DATE : February 8, 1971

FROM: *W. N. Norem*
W. N. Norem, Budget Analyst

SUBJECT: HB 122, Alaska Longevity Bonus
Implications, Costs

As preface to the costing of subject bill, the following items should be noted, directly or indirectly relating to the schedule below:

1. There is a Senate bill somewhat similar to this (SB 14), differing principally in that the administering agency would be the Department of Health and Welfare (HB 122 specifies the Department of Administration as the administering agency).
2. Principal difference between the two bills comes in the application of a Federal requirement, i. e., if Health and Welfare is to administer, no residency requirement can be imposed, while if Administration runs the program, the legislature can call for any residency requirement it desires (with no residency requirement, "outsiders" can come north at age 64, 70 or older, apply for and get, that bonus).
3. The headcount figures below are based upon statistical research by Dr. Sam West, head of the State Vital Statistics group in Health and Welfare, from actual welfare data, federal census figures and other sampling techniques (these are consistently higher than legislative data, for reasons unknown other than the latter apparently based on "good guesses").
4. Estimated growth factor of 300 per year.

Projected annual costs of HB 122, or equivalent administered by Administration, or by Health and Welfare, for next five years:

At \$100 per month, per recipient (case):

	Administration (20 Years residency)	Health & Welfare (no residency)
FY 71-72	4,000 Cases-\$4,800,000	6,500 Cases-\$7,800,000
72-73	4,300 Cases- 5,160,000	6,800 Cases- 8,160,000
73-74	4,600 Cases- 5,520,000	7,100 Cases- 8,520,000
74-75	4,900 Cases- 5,880,000	7,400 Cases- 8,880,000
75-76	5,200 Cases- 6,240,000	7,700 Cases- 9,240,000

February 8, 1971

At \$150 per month, per recipient (case):

	Administration (20 Yrs. residency)	Health & Welfare (no residency)
FY 71-72	4,000 Cases-\$7,200,000	6,500 Cases-\$11,700,000
72-73	4,300 Cases- 7,740,000	6,800 Cases- 12,240,000
73-74	4,600 Cases- 8,280,000	7,100 Cases- 12,780,000
74-75	4,900 Cases- 8,820,000	7,400 Cases- 13,320,000
75-76	5,200 Cases- 9,360,000	7,700 Cases- 13,860,000

At \$200 per month, per recipient (case):

FY 71-72	4,000 Cases-\$ 9,600,000	6,500 Cases-\$15,600,000
72-73	4,300 Cases- 10,320,000	6,800 Cases- 16,320,000
73-74	4,600 Cases- 11,040,000	7,100 Cases- 17,040,000
74-75	4,900 Cases- 11,760,000	7,400 Cases- 17,760,000
75-76	5,200 Cases- 12,480,000	7,700 Cases- 18,480,000

At \$250 per month, per recipient (case):

FY 71-72	4,000 Cases-\$12,000,000	6,500 Cases-\$19,500,000
72-73	4,300 Cases- 12,900,000	6,800 Cases- 20,400,000
73-74	4,600 Cases- 13,800,000	7,100 Cases- 21,300,000
74-75	4,900 Cases- 14,700,000	7,400 Cases- 22,200,000
75-76	5,200 Cases- 15,600,000	7,700 Cases- 23,100,000

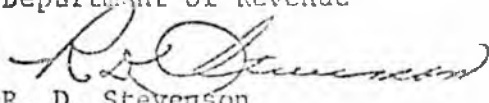
Of the total (persons 65 years or older), approximately 1950 are presently on old-age assistance, which is a factor (presumably) only if Health and Welfare administers the program, and welfare assistance becomes an off-set against subject bonus.

MEMORANDUM

State of Alaska

TO: John Daugherty
 Director
 Treasury Division
 Department of Revenue

DATE : February 2, 1971

FROM: 
 R. D. Stevenson
 Deputy Commissioner

SUBJECT: House Bill No. 122
Alaska Longevity Bonus

Attached is a copy of House Bill No. 122, an Act providing for an Alaska longevity bonus.

While it is noted that the Commissioner of Administration is the administrator of the "Alaska Longevity Bonus Fund" it is to be further noted that the Commissioner of Revenue is the treasurer of the system as relates to custody and investment.

Investments according to Section 47.45.120 are limited to the following items:

1. Bonds or other interest-bearing obligations and securities of the United States or any agency of the United States, a state of the United States, or a political subdivision of any state of the United States, if the political subdivision has a population as shown by the last federal census preceding the investment of no less than 30,000 inhabitants, except no population limitation applies to a political subdivision of this state;
2. First lien real estate mortgage securities insured by the Federal Housing Administration under the National Housing Act of the United States, or held by the Department of Commerce or the Department of Natural Resources;
3. Deposits with mutual savings banks in Alaska, to the extent that the investment is insured by the federal government or an agency of the federal government; and
4. Deposits with state and national banks in Alaska to the extent that the investment is insured by the federal government or an agency of the federal government. No more than 25 per cent of the surplus may be invested in mortgage securities of the Department of Commerce, and the state shall appropriate sufficient money from the general fund to reimburse the teachers retirement system for any losses incurred as a result of failure of the obligors to pay on the notes. No more than \$400,000 of the surplus may be invested annually in the mortgage securities of the Department of Natural Resources, and the state shall appropriate sufficient money from the general fund to reimburse the fund created in this chapter for any losses incurred as a result of failure of the obligors to pay on the notes.

John Daugherty

-2-

February 2, 1971

It is requested that you analyze each of the permissible investments and provide a listing of interest rates presently obtainable on each of the permissible investments.

It is suggested that you contact Richard Freer, Deputy Commissioner, Department of Administration, in order to obtain information available from the Department of Administration and/or the Department of Health as to the number of persons who are 65 years of age or over and who have maintained a domicile in the State for twenty years or more, whether continuous or not.

It is requested, after obtaining the best possible statistics on the number of possible qualified persons and present interest rates available on permissible investments, that you prepare a chart that would show the amount of the fund necessary to permit payment of a monthly bonus of \$100; \$150; \$200 and \$250. It is to be noted that there are 21 sponsors in the House on the attached bill. Due to the assigned duties as relates to custody and investment of the fund it is very likely that there will be considerable testimony on this bill.

RDS:eh

1. Bonds or other securities of the United States or any state of the United States

Attachment

cc: E. E. Wohlforth
Commissioner of Revenue

cc: Howard A. Law
State Investment Officer

MEMORANDUM

TO: Myrton R. Charney, Director
Division of Budget & Mgmt
Department of Administration

DATE: January 31, 1972

FROM: Rich Guthrie
Fiscal Analyst
Senate Finance Committee

RG

SUBJ: Fiscal Note Review:
CSHB 122, CSSB 14;
SB 211

Please review the attached fiscal notes for CSHB 122, CSSB 14, and SB 211 as follows:

1. Verify or revise the basic information in coordination with the Departments of Revenue and Health and Social Services;
2. Submit a revised fiscal note for each of the bills. Provide complete fiscal detail (administrative costs, grants, etc.) and estimated revenue losses or gains (identified by revenue code). Refer to our memo of 12/15/71 entitled "Fiscal Note Preparation Instructions" regarding analysis and other information that should be included.
3. Submit a comparative analysis of the three bills to include:
 - a. Fiscal implications;
 - b. Benefits distribution (target groups affected);
 - c. Administrative considerations;
 - d. Other considerations; and
 - e. Recommendations (optional).

Return of this information by February 11, 1972 is requested.

Attachments

cc: James McClaim, Administrative Officer
Department of Health & Social Services

Robert D. Stevenson, Deputy Commissioner
Department of Revenue

MEMO

To: Myrton R. Charney, Director
Division of Budget & Management

From: Legislative Finance

Date: January 28, 1972

Subject: Fiscal Note Review: CSHB 122; CSSB 14; SB 211

Please review the attached fiscal notes for CSHB 122, CSSB 14, and SB 211 as follows:

1. Verify or revise the basic information in coordination with the Departments of Revenue and Health & Social Services;
2. Submit a revised fiscal note for each of the bills. Provide complete fiscal detail (administrative costs, grants, etc.) and estimated revenue losses or gains (identified by revenue code). Refer to our memo of 12/15/71 entitled "Fiscal Note Preparation Instructions" regarding analysis and other information that should be brought to the legislature's attention.
3. Submit a comparative analysis of the three bills to include:
 - a. Fiscal implications;
 - b. Benefits distribution (target groups affected);
 - c. Administrative considerations;
 - d. Other considerations; and
 - e. Recommendations (optional).

Return of this information by February 11, 1972, is requested.

cc: James McClain, Administrative Officer
Department of Health & Social Services

Robert D. Stevenson, Deputy Commissioner
Department of Revenue

Fiscal Analysis (Senate Bill No. 211) - Continued

* Analysis of Code 200 - 900 costs were based upon computation of average administrative costs per individual served under the existing Public Employees and Teachers Retirement Systems.

<u>Explanation</u>	<u>Teachers Retirement System</u>	<u>Public Employees Retirement System</u>
Individuals served	7,000	10,200
Annual administrative costs (Codes 200 - 900)	\$125,200.00	\$129,900.00
Cost per individual served	17.89	12.74
Average cost per individual-----	\$15.31	

Attachment:

Original sponsor: Tillion, Hillstrand,
Kerttula, et al

Offered: 4/16/71
Referred: Finance

1 IN THE HOUSE

BY THE HEALTH, WELFARE
AND EDUCATION COMMITTEE

2 CS FOR HOUSE BILL NO. 122

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 SEVENTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act relating to supplemental income or other
7 benefits for senior citizens and other qualified
8 residents of the state; and providing for an effective
9 date."

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11 * Section 1. AS 47.25.430 - 47.25.610 are repealed.

12 * Sec. 2. AS 47.25 is amended by adding new sections to read:

13 ARTICLE 4. SENIOR ALASKAN SUPPLEMENTAL

14 INCOME PROGRAM.

15 Sec. 47.25.431. POLICY AND PURPOSE. (a) It is the policy of
16 the state and the purpose of secs. 431 - 561 of this chapter to co-
17 operate and coordinate with the United States government and its
18 agencies in providing for and administering the laws of the federal and
19 state governments having for their purpose the payment of supplemental
20 incomes to elderly residents.

21 (b) The purpose of these sections is to pay a supplemental income
22 as a matter of right, sufficient to enable qualified residents to live
23 in dignity and pride, in order to insure their continued participation
24 in and contributions to the vitality and health of this state.

25 Sec. 47.25.441. PERSONS ENTITLED TO SUPPLEMENTAL INCOME. A
26 supplemental income shall be paid under secs. 431 - 561 of this chapter
27 to every qualified resident of the state who has attained the age of
28 65 years.

29 Sec. 47.25.451. AMOUNT OF SUPPLEMENTAL INCOME. (a) The payment

Original sponsor: Tillion, Hillstrand,
Kerttula, et al

Offered: 4/16/71
Referred: Finance

1 IN THE HOUSE

BY THE HEALTH, WELFARE
AND EDUCATION COMMITTEE

2 CS FOR HOUSE BILL NO. 122

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 SEVENTH LEGISLATURE - FIRST SESSION

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20 incomes to elderly residents.

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26 supplemental income shall be paid under secs. 431 - 561 of this chapter
27 to every qualified resident of the state who has attained the age of
28 65 years.

29 Sec. 47.25.451. AMOUNT OF SUPPLEMENTAL INCOME. (a) The payment

1 shall be in an amount which will provide the recipient with a reasonable
2 quality of life compatible with decency and health. Except as provided
3 in (t) of this section, payments from all sources may not be less than
4 \$200 nor more than \$367 a month for a single person, or less than \$300
5 nor more than \$467 a month for a married couple.

6 (b) Payments shall be decreased by the amount of additional
7 income received, except that the first \$20 of earned income and one-
8 half of the next \$60, not to exceed \$50 a month, shall be disregarded;
9 direct payments for medical service and remedial care may not be con-
10 sidered in determining the maximum amount payable.

11 (c) The payment may not be decreased or denied if the recipient
12 or his spouse

13 (1) owns in whole or in part the dwelling in which they
14 reside, or

15 (2) has cash, securities, or other assets convertible into
16 cash up to \$2,000, or

17 (3) owns any furniture, clothing, heirlooms, or an automobile
18 or boat used for transportation or residence.

19 (d) Notwithstanding any other provision of this section, the total
20 payment of supplemental income and income from other sources may not
21 exceed \$4,404 a calendar year in the case of any recipient, or \$5,604 a
22 calendar year if the recipient is living with his spouse.

23 Sec. 47.25.461. APPLICATION FOR SUPPLEMENTAL INCOME. (a) A
24 person entitled to supplemental income shall apply for it, either by
25 himself or by another in his behalf, by affidavit or declaration as to
26 the truth of facts, upon forms furnished by the department, sufficient
27 to enable the department to determine the eligibility of the applicant.

28 (b) Eligibility shall be determined, and supplemental income
29 shall be paid, on the basis of the application in which the facts

1 establish the entitlement of the applicant to supplemental income. The
2 department may at any time thereafter investigate the circumstances of
3 each recipient to verify the accuracy of the facts which supported the
4 application.

5 (c) The department shall require annual redetermination of eligi-
6 bility for each recipient, but the supplemental income payment shall
7 not be reduced or terminated unless required by a change in circum-
8 stances as determined from the reapplication. Each recipient is re-
9 quired to report any change in circumstances which would increase or
10 decrease the amount of supplemental income to be paid.

11 (d) All applications shall contain appropriate and conspicuous
12 notice to the applicant informing him of the penalties for fraud.

13 (e) The department shall grant to a person claiming or receiving
14 any supplemental income, and who is aggrieved by action or inaction of
15 the department, reasonable notice and an opportunity for a fair hearing
16 according to federal regulations. Pending the decision of a hearing
17 officer denying a claim, or reducing or terminating supplemental
18 income, no person who is being paid a supplemental income may have such
19 supplemental income decreased.

20 (f) If a recipient has been paid a greater amount of supplemental
21 income than entitled by law, the department may recover the excess
22 amounts in a lawful manner consistent with applicable federal regula-
23 tions. The attorney general is authorized to institute and maintain
24 actions for the recovery of these amounts on behalf of and at the re-
25 quest of the department. In every case, the department shall attempt
26 to accomplish such recovery by negotiating with the recipient. If an
27 overpayment of supplemental income results from the negligence or
28 mistake of the department, no recovery may be had unless the recipient
29 knew or should reasonably have known of the mistake or negligence.

1 Sec. 47.25.471. PAYMENT OF SUPPLEMENTAL INCOME. (a) Each payment
2 of supplemental income shall be made monthly. If it is impracticable
3 by reason of slow or interrupted means of communication for a warrant
4 covering a month's payment to reach the recipient in due course, the
5 department may transmit warrants covering payments for more than one
6 month and may deliver all of them to the recipient at one time. All
7 warrants shall be registered by the department.

8 (b) If a person receiving supplemental income is incapable of
9 taking care of himself or of the amounts paid under secs. 431 - 561 of
10 this chapter, the department may direct the payment of the supplemental
11 income to his legally appointed guardian or, if none, to another person
12 designated by the department for his benefit.

13 Sec. 47.25.481. CANCELLATION OF WARRANTS. (a) Warrants issued
14 to a recipient of supplemental income after the date of his death shall
15 be returned to the department and cancelled.

16 (b) Supplemental income warrants issued before the death of the
17 recipient but not negotiated at his death shall be returned to the
18 department and shall be cancelled, unless claimed by the authorized
19 representative of the estate of the recipient within 90 days of the
20 date of death.

21 (c) The state is not liable to the estate, heirs, or creditors
22 of the deceased recipient of supplemental income for payment on
23 warrants cancelled under (a) and (b) of this section.

24 Sec. 47.25.491. DEPARTURE FROM STATE. A recipient of supplemental
25 income who voluntarily leaves the state and who intends to reside in
26 another state may not thereafter receive supplemental income unless he
27 returns and satisfies the requirements of secs. 431 - 561 of this
28 chapter. This section does not apply to a person who, under the
29 instructions of a physician licensed to practice in the state, with the

1 concurrence of the department leaves the state for temporary medical
2 treatment not available in the state and with the intention to return
3 to the state.

4 Sec. 47.25.501. REPORTS BY DEPARTMENT. The department shall make
5 reports in detail which are required of it by the governor of the state
6 or by the federal government or a federal agency.

7 Sec. 47.25.511. ANNUAL REPORTS. Within 90 days after the close
8 of each fiscal year the department shall make a report to the governor
9 and to the legislature for the preceding year stating

- 10 (1) the total number of recipients;
- 11 (2) the total amount disbursed in cash;
- 12 (3) the total number of applications;
- 13 (4) the number granted;
- 14 (5) the number denied;
- 15 (6) the number cancelled or decreased during the year; and
- 16 (7) other information which it considers advisable.

17 Sec. 47.25.521. ALIENATION, ATTACHMENT, AND TAXATION. Supplemen-
18 tal income paid under secs. 431 - 561 of this chapter is iralienable
19 by an assignment or transfer and is exempt from garnishment, levy, or
20 execution under the laws of this state, and is exempt from all state
21 and political subdivision taxes except sales and use taxes.

22 Sec. 47.25.531. OBTAINING SUPPLEMENTAL INCOME BY FRAUD. A person
23 is guilty of a misdemeanor, and upon conviction is punishable by a fine
24 of not more than \$1,000, or by imprisonment in a jail for not more than
25 six months, or by both, if he by a false statement, representation, or
26 impersonation, or other fraudulent device, wilfully obtains or attempts
27 to obtain or aids or abets another to obtain

- 28 (1) supplemental income to which he is not entitled;
- 29 (2) greater supplemental income than he is entitled to; or

1 (3) payment of a void warrant for supplemental income.

2 Sec. 47.25.541. DEPARTMENT REGULATIONS. The department shall,
3 after notice and an opportunity to interested persons to be heard,
4 promulgate regulations for the efficient conduct and administration of
5 secs. 431 - 561 of this chapter, including guidelines and tables for
6 the payment of supplemental income under these sections.

7 Sec. 47.25.551. DEFINITION. In secs. 431 - 561 of this chapter,
8 "department" means the Department of Health and Welfare.

9 Sec. 47.25.561. SHORT TITLE. Secs. 431 - 561 of this chapter
10 may be cited as the Senior Alaskan Supplemental Income Program.

11 * Sec. 3. AS 29.10.336(a) is amended to read:

12 (a) Property owned by the city or the state; the real property
13 of certain residents of the state to the extent and subject to the
14 conditions provided in (e) of this section, the household furniture
15 of the head of a family or a householder not exceeding \$500 in value;
16 all property used exclusively for nonprofit religious, charitable,
17 cemetery, hospital, or educational purposes; the property of an
18 organization, not organized for business purposes, whose membership is
19 composed entirely of individuals with 90 days or more of active service
20 in the armed forces of the United States whose conditions of service
21 and separation were other than dishonorable, or the property of the
22 auxiliary of any such organization; and all money on deposit are exempt
23 from taxation.

24 * Sec. 4. AS 29.10.336 is amended by adding new subsections to read:

25 (e) The real or personal property owned and actually occupied as
26 a home by a resident of the state 65 years of age or older is exempt
27 from taxation to an amount not exceeding \$500. The owner shall pay
28 any amount over \$500 in real or personal property tax on the property.

29 (f) The claimant must file written application for the exemption

1 upon a form prescribed by the state assessor no later than January 15 of
2 the assessment year for which the exemption is sought and must file
3 a separate application for each assessment year in which the exemption
4 is sought. If an application is filed within the required time and
5 is approved by the assessor, he shall allow an exemption in accordance
6 with the provisions of this section. The assessor may at any time
7 require proof in the form he considers necessary of the right and
8 amount of an exemption claimed under this section.

9 (g) The state shall reimburse the borough or city, as the case
10 may be, for all the real and personal property tax revenues lost to it
11 by the operation of (e) of this section.

12 * Sec. 5. AS 07.12.200 is amended to read:

13 Sec. 07.12.200. LIMIT ON HOME RULE TAXING POWER. (a) AS 29.30.-
14 200, relating to the collection of penalties on property taxes and in-
15 terest on property and sales taxes, applies to home rule boroughs.

16 (b) In assessing, levying and collecting taxes on real and
17 personal property, home rule boroughs are prohibited from taxing the
18 real and personal property of certain residents of the state to the
19 extent and subject to the conditions specified for first class cities
20 under AS 29.10.336(a) and (e).

21 * Sec. 6. AS 43.20.020(a) is amended by adding a new paragraph to read:

22 (4) the first \$3,750 of income if the taxpayer has attained
23 the age of 65 before the close of his taxable year; an additional
24 exemption of \$3,750 of income is allowed for the spouse of the taxpayer
25 if the spouse has attained the age of 62 before the close of the taxable
26 year. The exemption provided is cumulative and is not intended to
27 replace existing exemptions; the exemption may be allowed only in the
28 proportion that the number of months the taxpayer is physically present
29 in the state bears to 12 months.

1 * Sec. 7. AS 43.45.020 is amended to read:

2 Sec. 43.45.020. PERSONS EXEMPT FROM TAX. Persons in the active
3 military or naval service of the United States, persons 65 years of
4 age or older, paupers, insane persons, persons cared for by the state
5 and persons permanently injured, infirm, maimed or crippled so as to
6 be disabled from earning a livelihood are exempt from the payment of
7 the school tax.

8 * Sec. 8. AS 28.10.200(b)(2) is amended to read:

9 (2) [EXCEPT AS PROVIDED IN (B)(7), (B)(8) AND (B)(9) OF
10 THIS SECTION,] for a motor vehicle not designed, used or maintained
11 primarily for the transportation of passengers or property for hire,
12 and owned and principally operated

- 13 (A) by a resident 65 years of age or older . . . \$ 5
14 (B) by any other person 30;

15 * Sec. 9. AS 16.05.340(a)(1) through (5) is amended to read:

16 (1) Resident sport fishing license [. \$ 5]

17 (A) [HOWEVER, THE FEE IS \$1] for a resident who is
18 blind or 65 years of age or older \$ 1

19 (B) for all other residents. 5[.]

20 (2) Resident hunting license

21 (A) for a resident 65 years of age or older. . . \$ 1

22 (B) for all other residents. 7

23 (3) (A) Resident hunting and trapping license. 10

24 (B) Resident trapping license. 3

25 (4) Resident hunting and sport fishing license

26 (A) for a resident 65 years of age or older. . . 2

27 (B) for all other residents 12

28 (5) Resident hunting, trapping, and sport fishing

29 license [. 15]

1 (A) [HOWEVER, THE FEE IS 25 CENTS] for the head of a
 2 family or a dependent member of his family or one solely dependent
 3 upon himself for support, upon proof presented by the applicant
 4 that he [THE APPLICANT (A)] is obtaining or has obtained assistance
 5 during the preceding six months under any state or federal welfare
 6 program, [TO AID THE INDIGENT] or [(B)] has an annual family gross
 7 income of less than \$3,600 for the year preceding applica-
 8 tion \$.25

9 (B) for a resident 65 years of age or older . . . 3.00

10 (C) for all other residents 15.00

11 * Sec. 10. AS 47.25.810 is amended to read:

12 Sec. 47.25.810. AMOUNT OF ASSISTANCE. The amount of assistance
 13 for a permanently and totally disabled person shall be determined by
 14 the department with regard to the resources and needs of the person and
 15 the conditions existing in each case. Where possible, assistance shall
 16 be sufficient to provide reasonable subsistence compatible with decency
 17 and health and according to the standards of assistance established by
 18 the department. Payments from all sources may not be less than \$200
 19 nor more than \$367 a month for a single person, or less than \$300
 20 nor more than \$467 a month for a married couple. [HOWEVER, THE AMOUNT
 21 OF ASSISTANCE MAY NOT EXCEED \$250 A CALENDAR MONTH.] Direct payments
 22 for medical services and remedial care may not be considered in
 23 determining the maximum amount payable. Payments shall be decreased
 24 to the amount of additional income received except that the first \$20
 25 of earned income and one-half of the next \$60, not to exceed \$50 a
 26 month, shall be disregarded.

27 * Sec. 11. AS 47.25.640 is amended to read:

28 Sec. 47.25.640. AMOUNT OF ASSISTANCE. The department shall
 29 determine the amount of assistance granted for a needy blind person with

1 due regard to the resources and needs of the person and the conditions
2 existing in each case. Assistance shall be sufficient to provide the
3 applicant with reasonable subsistence compatible with decency and
4 health, and according to the standards of assistance established by the
5 department. Payments from all sources may not be less than \$200 nor
6 more than \$367 a month for a single person, or less than \$300 nor more
7 than \$467 a month for a married couple [HOWEVER, ASSISTANCE MAY NOT
8 EXCEED \$250 A MONTH]. Direct payments for medical services and
9 remedial care may not be considered in determining the maximum amount
10 payable. The first \$85 a month of the gross earned income, and one-
11 half of the remainder will be disregarded in determining need for aid
12 to the blind.

13 * Sec. 12. Secs. 1 - 5 and 10 - 11 of this Act take effect July 1, 1971.
14 Secs. 6 - 9 of this Act take effect January 1, 1972.