

HB

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199</subject><comm>HFIN26</comm></target>

3/24/09



American Recovery and Reinvestment Act (ARRA)

Enacted February 17, 2009

ARRA - WHAT IS IT?

⌘ \$787 billion economic stimulus package to accelerate the nation's economic recovery

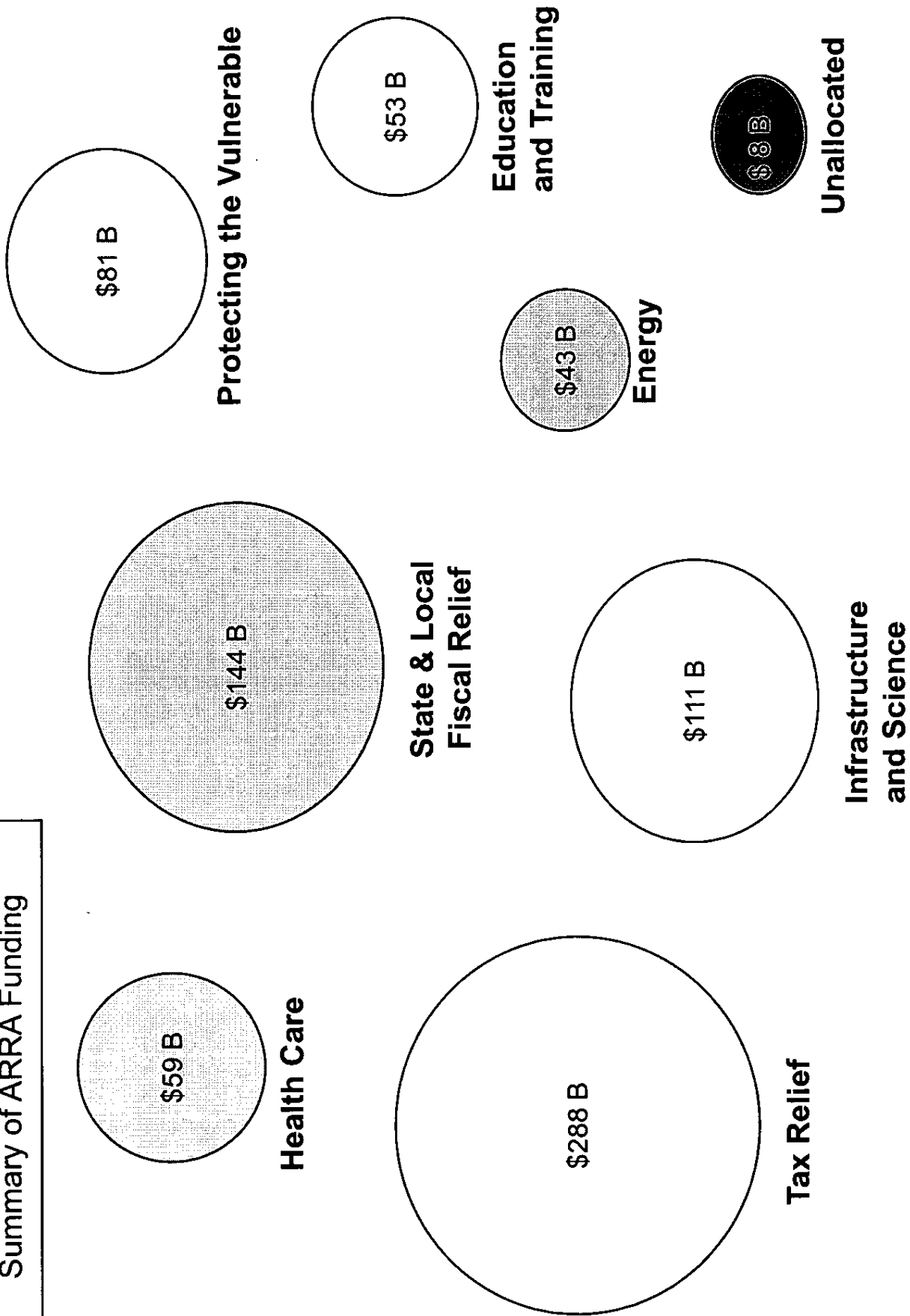
⌘ Federal tax relief

☑ \$288 billion in tax relief between now and close of FFY 2011

⌘ Federal spending increases

☑ \$499 billion in additional federal spending.

Summary of ARRA Funding



OBJECTIVES OF LEGISLATION

⌘ Recovery

- Job preservation and creation
- Stabilize state and local economies

⌘ Reinvest

- Build and repair infrastructure
- Energy efficiency and science

FEDERAL SPENDING TIMELINES

- ⌘ 20 percent of the ARRA federal spending will occur before October, 2009
- ⌘ An additional 38 percent is projected to be spent before October 2010.
- ⌘ By October 2011, about 80 percent of the stimulus package-related spending will have occurred.



FEDERAL FUNDS DISTRIBUTION

FIVE PRIMARY METHODS

- 1. Formula:** Medicaid (FMAP), Education, Highway Infrastructure
 - Limits need for new processes to receive and expend funds
- 2. Demand:** Premium Subsidies for COBRA Continuation Coverage, Unemployment Insurance, Food Stamps
- 3. Competition:** Broadband, COPS, National Science Foundation
 - States, Communities, Non-profits, Others
- 4. One-Time Automatic Disbursement:** Social Security payments, Veterans & Supplemental Security Income beneficiaries
- 5. Federal Agency Operating and Spending Plans:** Environmental cleanup of nuclear waste sites, National Parks construction, Defense and Veterans infrastructure programs



UNPRECEDENTED ACCOUNTABILITY & TRANSPARENCY

- ⌘ Distribution of funds through formula programs
 - ☑ Existing framework for tracking and reporting
- ⌘ Inspector General Funding
 - ☑ Appropriations for IG services in every department
- ⌘ Recovery Act Accountability & Transparency Board
- ⌘ Expedited application for and obligation of funds
 - ☑ State agencies continue to meet application deadlines
- ⌘ Certifications & Assurances by the State

GOVERNOR CERTIFICATION

BY APRIL 3, 2009

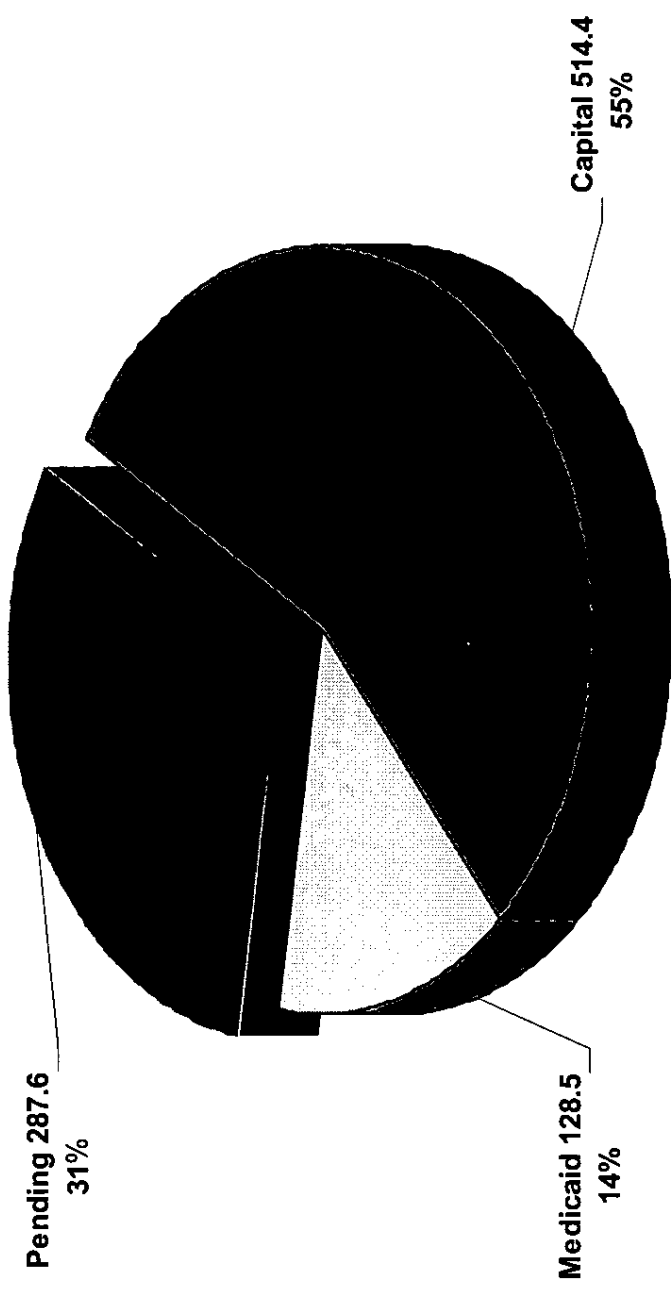
SEC 1607 (a) Not later than 45 days after the date of enactment of this Act, for funds provided to any State or agency thereof, the Governor of the State shall certify that:

- (1) the State will request and use funds provided by this Act; and
- (2) the funds will be used to create jobs and promote economic growth.

OTHER GOVERNOR CERTIFICATIONS & ASSURANCES

- Unemployment Insurance \$25 weekly increase
(signed February 18, 2009)
- Transportation maintenance of effort
(signed March 12, 2009 Sec 1201)
- Transportation appropriate use of taxpayer dollars
(signed March 12, 2009 Sec 1511)
- Energy – three assurances required; to meet two of these would require changes to Alaska’s regulatory energy policy and a statewide energy building code

Estimated Allocation State Government \$930.5 million



LEGISLATION SUBMITTED TO DATE

⌘ Total ARRA Request to Date : \$642.9* million

☒ \$262.9 Transportation HB154/SB123*

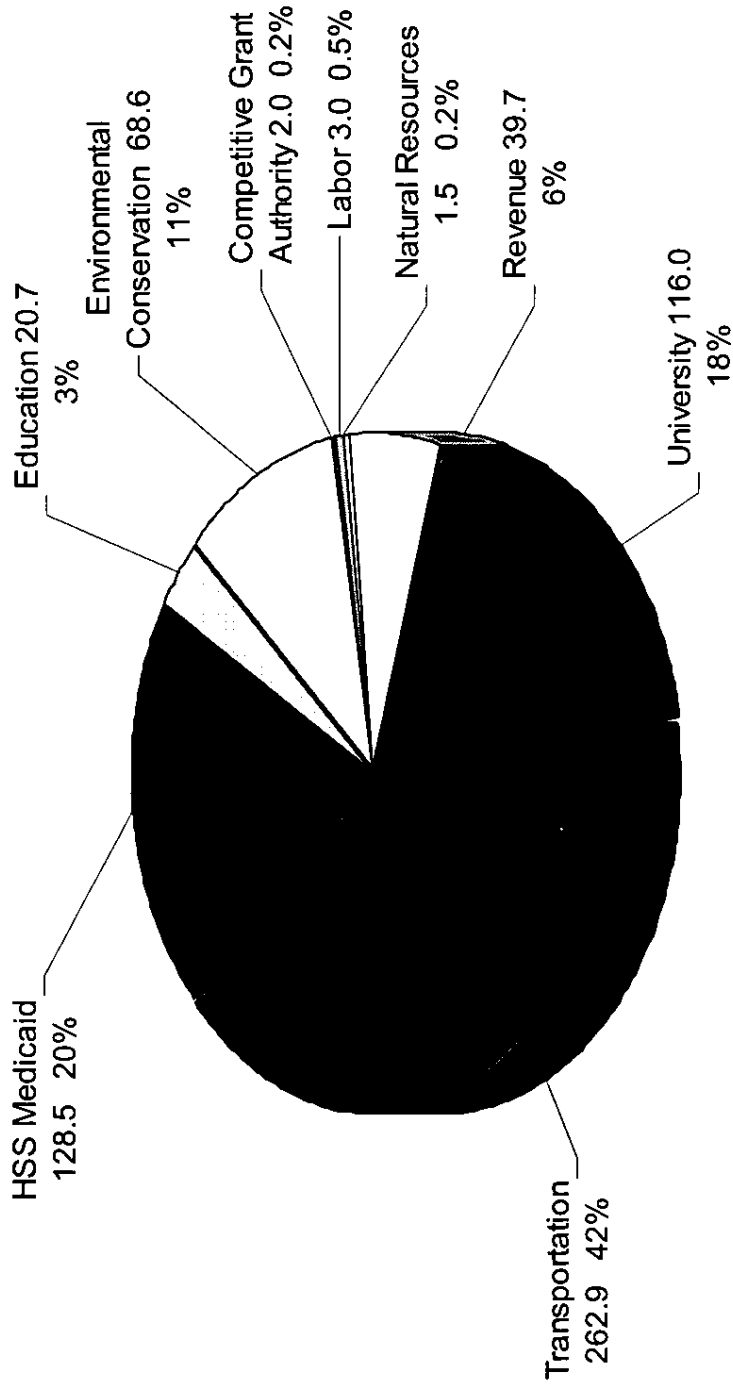
☒ \$251.5 Non- DOT Economic Stimulus SB161

☒ \$128.5 Medicaid FY09 & FY10 Amendments

**Transportation Bill includes request for excess authority for contingent funding that is not included here.*

ARRA BUDGET REQUEST

\$642.9 million



WHAT IS THERE TO DISCUSS?

⌘ Policy Issues \$73.2 million

- Statewide policy and code changes that effect individuals and/or businesses
- Statute changes that impact the way a state agency does business and may effect the public
- Permanent increased liability for the State and employers

⌘ Operating and Capital Issues \$214.4

- One Time Funds
- Managing Expectations
- Opportunities to benefit the state that will not increase long term costs to the state

GOVERNOR ASSURANCES

ENERGY

Sec 410

- (a)(1) that the state regulatory authority will seek to implement a policy to ensure utility financial incentives are aligned with helping customers use energy more efficiently.
- (a)(2) requires that the state, or the applicable units of governmental that have authority to implement building codes will implement:
- building energy code for residential buildings that meets the International Energy Conservation Code
 - building energy code for commercial buildings that meets standards ANSI/ASHRAE/IESNA standards
 - a plan for achieving compliance with the above energy codes within 8 years of enactment in at least 90 percent of new and renovated buildings, the plan shall include training and enforcement programs and measurement of the rate of compliance each year.
- (a)(3) that the grants will be prioritized, “to the extent practicable,” toward energy efficiency and renewable energy programs.

ENERGY ASSURANCE STATE GUIDANCE

⌘ USDOE written guidance needed

Are energy assurances an “all or nothing” requirement?

- State Energy Program \$28.6 million
- Weatherization Program \$18.5 million
- Energy Efficiency Grants \$ 8.5 million

⌘ Application Timelines

- March 23, 2009 – Initial
 - Withhold until assurances issues resolved (*per DOE*)
- May 12, 2009 - Final

ENERGY CODE CONSIDERATIONS

- ⌘ Public debate on energy building code
- Cost versus potential savings to homeowners
- Cost to enforce at state and local levels
- Local control concerns
- Cost to the state to continue funding renovation programs for buildings that are not built to energy efficiency standards

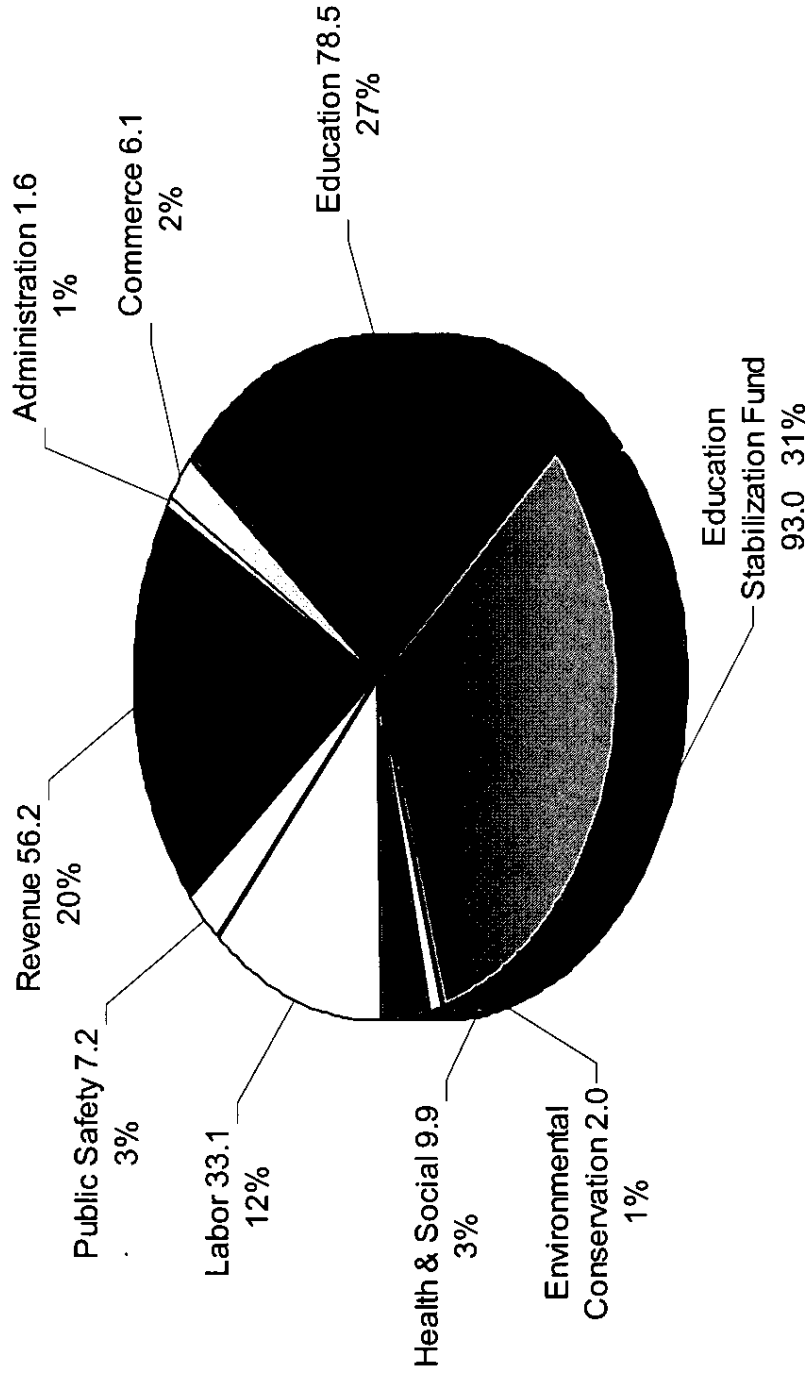
UNEMPLOYMENT STATUTE CHANGE ALTERNATE BASE PERIOD

An estimated increase in the number of individuals that could be eligible for unemployment insurance would result in:

- \$2 million annual impact on UI Trust fund
- \$10 per worker cost to the employer
- .03% employer rate increase

ARRA ITEMS PENDING DISCUSSION

\$287.6 million



ONE TIME FUNDS

- ⌘ ARRA Funds Used For:
 - ⌘ Salaries may delay, but not prevent, layoffs
 - ⌘ Expansion of services to Alaskans will abruptly end
 - ⌘ Public Safety capacity increases will create on-going position costs
 - ⌘ Permanent changes in programs may create expectations for continuing programs once the federal funds are no longer available

ACCOUNTABILITY

⌘ Significant responsibility is incumbent upon the State, even for pass through funds

⌘ Accountability attaches to the Governor

- Ladder certifications down to sub-grantees
- Tracking of expenditures
- Reporting requirements

RESPONSIBLE QUESTIONS

Before Committing Alaska

- ⌘ Are we fully utilizing the federal funds that are currently available to us?
- ⌘ Is the state ready and willing to accept these as onetime funds or will there be an expectation that the state will backfill the hole when federal funds are gone?
- ⌘ Is the public fully informed and in concurrence with proposed increases to the state operating budget ?



POTENTIAL OPPORTUNITIES

Benefit Without Long Term Cost

- Intensive teacher training
- Expand student and teacher use of technology in schools
- Obtain state-of-the-art assistive devices that reduce barriers to obtaining employment, learning, or living independently
- Equipment, technology and software upgrades to sustain or enhance services in education, public safety, and workforce training programs
- Rapid deployment of workforce development strategies on work skills and work preparedness for targeted populations
- Modifications to facilities for safety, efficiency, improved durability and longevity

ARRA Web Site
Alaska.gov/Recovery

Alaska Federal Economic Stimulus Information

Links to Federal Recovery.Gov Web Site

Grant Information

Alaska Legislation/Appropriation Bills and Back Up

Department Fact Sheets

Change Record Detail with Description

Department of Administration

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Finance (59)

RDU: Centralized Administrative Services (13)

Title: Premium Assistance for COBRA Benefits

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions
									PFT PPT NP
IncOTI	1,489.0	0.0	0.0	1,489.0	0.0	0.0	0.0	0.0	0 0 0
1212 Federal ES	1,489.0								0

This provides for a federally funded subsidy for COBRA health insurance coverage to assistance eligible individuals (AEIs). AEI is defined as an individual who is involuntarily terminated from employment between September 1, 2008 and December 31, 2009, who elects to receive COBRA coverage and pays 35% of the premium due as of March 1, 2009. The employer pays the remaining 65% of the premium and is reimbursed by the federal government by withholding premiums paid from payroll taxes reported on the quarterly 941 employer tax form.

The amount requested here is based on estimates of the number of involuntary terminations, the number of individuals who will elect to participate, and the number of COBRA subsidy months.

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Change Record Detail with Description

Department of Administration

Scenario: Economic Stimulus FY2009 and FY2010 (7400)
Component: Violent Crimes Compensation Board (2694)
RDU: Violent Crimes Compensation Board (491)
Title: Crime Victim Assistance

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Positions			
								Miscellaneous	PFT	PPT	NP
IncOTI	149.4	0.0	0.0	7.5	0.0	0.0	141.9	0.0	0	0	0
1212 Federal Ex	149.4										

Funding will be used to pay claims for assistance received from Alaskans and visitors to Alaska that suffer financial losses that are the direct result of violent crimes. Categories of expenses covered include mental health counseling, medical expenses, lost wages, funeral expenses, and other expenses as authorized by statute.

5% of the funding will be used for administrative costs to include training and equipment.

Change Record Detail with Description

Department of Commerce, Community, and Economic Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Serve Alaska (2946)

RDU: Serve Alaska (584)

Title: Increased Authorization for the AmeriCorps Program

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	PFT	PPT	NP	Positions
IncOTI	1,500.0	0.0	0.0	0.0	0.0	0.0	1,500.0	0.0	0	0	0	0
1212 Federal E	1,500.0											

Authorization is being requested due to passage of the American Recovery and Reinvestment Act (H.R. 1). In FY2010 the AmeriCorps program will be receiving \$1,500.0 in federal funding to provide grants to national, state, and local governments and to non-profits for performing volunteer programs. Grants will be given to existing AmeriCorps grantees.

Change Record Detail with Description

Department of Education and Early Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Student and School Achievement (2796)

RDU: Teaching and Learning Support (56)

Title: Economic Stimulus - ESEA Title I-A Grants to LEAs and School Improvement Grants

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions PFT	NP
IncOTI	40,000.0	0.0	0.0	0.0	0.0	0.0	40,000.0	0.0	0	0
1212 Federal E:	40,000.0									

This request is for the full federal allocation of \$40,000,000.

Education for the Disadvantaged - Title 1-A (Grants to LEAs and School Improvements Grants): To help school districts mitigate the effect of the reduction in local revenues and State support for education by distributing funding to schools and school districts with a high percentage of students from low-income families, and by providing funding for academic assessment and LEA and school improvement.

State pass-through by formula or grant to LEAs for distribution during school years 2009-2010 and 2010-2011. Each LEA receiving funds must file a school-by-school listing of per-pupil educational expenditures from State and local sources during the 2008-2009 academic year to its State education agency no later than December 1, 2009. States must report that information to the Secretary of Education by March 31, 2010.

Authority impact is estimated to double state allocation and must be expended by Sept. 30, 2010 (bill page 67).

Change Record Detail with Description

Department of Education and Early Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Student and School Achievement (2796)

RDU: Teaching and Learning Support (56)

Title: Economic Stimulus - ESEA Title II-D Education Technology Grants

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions PFT	NP
IncOTI	3,210.0	0.0	0.0	0.0	0.0	0.0	3,210.0	0.0	0	0
1212 Federal E:	3,210.0									

This request is for the full federal allocation of \$3,210,000.

Enhancing Education through Technology - To improve student achievement through the use of technology in elementary and secondary schools. Distribution is to State education agencies through competitive and formula driven grants. Funding will be available during school years 2009-2010 and 2010-2011 (bill page 68).

Change Record Detail with Description

Department of Education and Early Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Student and School Achievement (2796)

RDU: Teaching and Learning Support (56)

Title: Economic Stimulus - McKinney Vento Homeless Assistance Grants

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous		Positions	
								PFT	NP	PFT	NP
IncOTI	328.0	0.0	0.0	0.0	0.0	0.0	328.0	0.0	0.0	0	0
1212 Federal E:	328.0										

This request is for the full federal allocation of \$328,000.

Education for Homeless Children and Youth: To ensure that homeless children, including preschoolers and youths, have equal access to free and appropriate public education.

Each State will receive a grant that is proportionate to the number of homeless students identified as such during the 2007-2008 school year relative to the number of homeless children nationally during the same year.

States will award subgrants to LEAs on a competitive basis, or using a formula based on the number of homeless students identified in each school district in the State (bill page 68).

Change Record Detail with Description

Department of Education and Early Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Student and School Achievement (2796)

RDU: Teaching and Learning Support (56)

Title: Economic Stimulus - IDEA Part B (611 & 619) Grants to States, Preschool Grants

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Positions			
								Miscellaneous	PFT	PPT	NP
IncOTI	34,300.0	0.0	0.0	0.0	0.0	0.0	34,300.0	0.0	0	0	0
1212 Federal E:	34,300.0										

This request is for the full federal allocation of \$34,300,000.

Individuals with Disabilities Act Part B, Sec. 611 - \$33,000: To assist States to provide special education and related services to eligible students with disabilities ages 3 through 21 who are enrolled in special education programs. Funding will be allocated as grants to States and pass-through to LEAs based on the number of children with disabilities in the State who are receiving special education and related services. Funds will be available during school years 2009-2010 and 2010-2011 (bill page 68).

Individuals with Disabilities Act Part B, Sec. 619 - \$1,300: To assist States to provide special education and related services to children with disabilities aged 3 through 5 and, at the State's discretion, to 2-year old children with disabilities who will turn 3 during the school year. Funding will be allocated as grants to States and pass-through to LEAs based on population, including consideration for the number of children living in poverty. Funds will be available during school years 2009-2010 and 2010-2011 (bill page 68).

Authority impact estimated to double State allocation and must be expended by September 30, 2010.

Change Record Detail with Description

Department of Education and Early Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Student and School Achievement (2796)

RDU: Teaching and Learning Support (56)

Title: Economic Stimulus - State Stabilization Funds (base)

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	PFT	PPT	NP	Positions
IncOTI	93,043.2	0.0	0.0	0.0	0.0	0.0	93,043.2	0.0	0.0	0.0	0.0	0.0
1212 Federal E:	93,043.2											

This request is for the full federal allocation of "base" stabilization funds totaling \$93,043,200.

Alaska's allocation of the ES State Stabilization Funds is a total of \$113,774,697. 81.8% are considered "base" stabilization funds and amounts to \$93,043,200. 33% of these "base" funds (\$30,704,190) will be distributed from the USDOE and made available to the State between July 1 and September 30, 2009.

The Department of Education & Early Development will allocate these "base" funds to LEAs based on their relative share of funding under Title 1-A grants for the most recent year for which data are available (currently 2009). LEAs may use the funds for activities authorized by ESEA, IDEA, Adult Family Literacy Act, Carl D. Perkins Career & Technology Act, or for the repair, modernization or renovation of public school facilities that is consistent with State law.

Change Record Detail with Description
Department of Education and Early Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Child Nutrition (1955)

RDU: Teaching and Learning Support (56)

Title: Economic Stimulus - Temporary Emergency Food Assistance Program

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions		
									PFT	PPT	NP
IncOTI	50.0	0.0	0.0	0.0	0.0	0.0	50.0	0.0	0	0	0
1212 Federal E:	50.0										

This request is for the full federal allocation of \$50.0.

The ARRA funding allocated for the Commodity Assistance Program are for the purpose of providing funding for the emergency food assistance program as authorized by the Food and Nutrition Act and the Emergency Food Assistance Act.

Funds will be allocated as grants to States, and eligible applicants are State distributing agencies who distribute to public or private nonprofit organizations that provide food and nutrition assistance to the needy.

Change Record Detail with Description
Department of Education and Early Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Child Nutrition (1955)

RDU: Teaching and Learning Support (56)

Title: Economic Stimulus - National School Lunch Program Grants

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Positions			
								Miscellaneous	PFT	PPT	NP
IncOTI	286.0	0.0	0.0	0.0	0.0	0.0	286.0	0.0	0	0	0

1212 Federal E: 286.0

This request is for the full federal allocation of \$286,000.

The ARRA allocation for the National School Lunch Program (NSLP) will provide funding under the Richard B. Russell National School Lunch Act to carry out a grant program for the NSLP equipment assistance.

Funds must be provided in proportion to each State's administrative expense allocation. States must provide competitive grants to school food authorities based on the need for equipment assistance in participating schools. Priority will be given to schools in which 50% or more of the students are eligible for free or reduced priced meals under the NSLP. Eligible applicants include public and non-profit private schools and residential child care institutions.

Change Record Detail with Description

Department of Education and Early Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Alaska State Council on the Arts (192)

RDU: Commissions and Boards (61)

Title: Economic Stimulus - National Endowment for the Arts Funding

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous			Positions		
								PFT	PPT	NP	PFT	PPT	NP
IncOTI	300.0	0.0	0.0	0.0	0.0	0.0	300.0	0.0	0.0	0.0	0.0	0.0	0.0
1212 Federal E:	300.0												

This request is for the full federal allocation of \$300,000.

Funds are available for distribution to the Alaska State Council on the Arts (ASCA) from the National Endowments for the Arts (NEA). The application deadline for ASCA to apply for the funding is Friday, March 13, 2009.

Funds will be made available to State Art Agencies (SAA) and Regional Art Organizations (RAO) of SAA's as early as April, 2009, pending recommendation by a peer review panel and the NEA National Council on the Arts, and approval by the NEA Chairman. The amount the Alaska State Council on the Arts is anticipated to receive is no less than \$290,000, as determined by the distribution process outlined in the guidelines.

Change Record Detail with Description

Department of Health and Social Services

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Infant Learning Program Grants (298)

RDU: Children's Services (486)

Title: Individuals with Disabilities Education Act, Part C, Infant Learning Program

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions		
									PFT	PPT	NP
IncOTI	2,139.8	0.0	0.0	0.0	0.0	0.0	0.0	2,139.8	0	0	0
1212 Federal E:	2,139.8										

Purpose: Same usage as under current law, develop infrastructure and service expansion. Expansion.

Timing: Not stated in law, assume available FY2010 - 2011

Requirements: None stated in law. DHSS intends to focus on one-time infrastructure improvements. Any service expansions are intended to be backfilled with enhanced Medicaid claiming through program changes.

Recipients: Office of Children's Service, ILP and local ILP contractors

Change Record Detail with Description
Department of Health and Social Services

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Medical Assistance Administration (242)

RDU: Health Care Services (485)

Title: CMS - Medicaid Provider HIT Adoption and Operation Payments - Electronic Health Records

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions		
									PFT	PPT	NP
IncOTI	2,040.0	400.0	0.0	0.0	0.0	0.0	0.0	1,640.0	4	0	0

1003 G/F Match 40.0
 1212 Federal E: 2,000.0

Total Funds: Unknown FFY2009 - 2015. Operating and capital State's share will be based on the number and type of qualifying providers. Federal Funds (FF) at 100% for incentive payments to qualified Medicaid providers. 90% FF is for administrative cost. Four permanent positions to be added SFY2010.

Purpose: In addition to providing funding to incentivize Medicaid providers to implement and use Electronic Health Records (EHR) and Health Information Technology (HIT) exchanges, the administrative funding is to coordinate with other state or local HIT projects, national standards setting, and coordinate with Medicare, Indian Health Service, tribal health organizations, and other federal agencies to assure interoperability of systems and avoidance of duplicate provider payments for this purpose. Also included is imposition of Health Information Portability and Accountability Act (HIPAA) privacy requirements into the new electronic health records.

Timing: Funding runs FFY2009-2015. CMS indicated guidance on administrative activities will be published in March with follow-up guidance in June. Should be able to access federal administrative funds in SFY2010.

Requirements: The details of the requirements will be provided by CMS over time. The first phone call with CMS raised many issues that CMS was not even aware of, let alone ready to answer. The general requirements as laid out in this law will require a tremendous effort by the department. (See pages 136-141, 144-164, 375-380)

Recipients: The state, Medicaid providers that qualify for these IT funds, other contracted organizations

Change Record Detail with Description

Department of Health and Social Services

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Child Care Benefits (1897)

RDU: Public Assistance (73)

Title: Child Care Development Block Grants (CCDBG)

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	PFT	PPT	NP	Positions
IncOTI	4,036.0	0.0	0.0	0.0	0.0	0.0	0.0	4,036.0	0	0	0	0

1212 Federal Ex 4,036.0

Purpose: Improve the quality of child care. Funding for child care services. Expansion.

Timing Issues: Not stated in law - assume available through 12/31/2010

Other Restrictions: Cannot supplant, replace State funding with this increase. Another way to state MOE. Of the Alaska allotment, \$333,660 is targeted funding for quality expansion and \$193,232 is targeted funding for activities that improve the quality of infant and toddler care.

Recipients: Possible contracts for the quality components. Any child care service expansion would be through current qualified contracted child care providers and any new contractors.

Change Record Detail with Description

Department of Health and Social Services

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Public Assistance Administration (233)

RDU: Public Assistance (73)

Title: Supplemental Nutrition Assistance Program or SNAP (Food Stamps)

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous		Positions	
								PFT	NP	PFT	NP
InCOTI	462.0	462.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0	4

1212 Federal E: 462.0

Total Funds: \$231.0 federal operating (assume amount is annual federal FY award, FFY2009 and FFY2010)

Purpose: For increased administrative costs beginning 4/1/09. Expansion of benefit but not expansion of program. Funding for four non-permanent staff to assist with increased caseload, outreach and administrative process revisions for greater efficiency.

Timing Issues: Available through FFY2010

Other Restrictions: Only for administrative activities related to SNAP

Recipients: State

Change Record Detail with Description

Department of Health and Social Services

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Women, Infants and Children (1013)

RDU: Public Assistance (73)

Title: WIC Operations and Management Information System

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	PFT	PPT	NP	Positions
IncOTI	777.7	0.0	0.0	0.0	0.0	0.0	0.0	777.7	0	0	0	0
1212 Federal Ex	777.7											

Total Funds: \$500,000.0 total federal appropriation. Assume AK represents .002 of the U.S. population so allocation based on that proportion.

Purpose: Support WIC operations and establish, improve or administer WIC management information system. Extension and expansion.

Timing Issues: Not stated in law - assume available through 12/31/2010

Other Restrictions: Unknown

Recipients: Unknown

Change Record Detail with Description

Department of Health and Social Services

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Chronic Disease Prevention and Health Promotion (2818)

RDU: Public Health (502)

Title: Center for Disease Control & HHS Office of the Secretary - Immunization, Prev & Wellness, and Infection Reduction Gts

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous		Positions	
								PFT	NP	PFT	NP
IncOTI	2,000.0	0.0	0.0	0.0	0.0	0.0	0.0	2,000.0	0	0	0
1212 Federal E:	2,000.0										

Purpose: Maintain vaccine materials and administration; carry out evidence-based prevention and wellness strategies; implement infection reduction strategies

Timing Issues: Not stated in law - assume available through 12/31/2010

Other Restrictions: None stated in law. Assume current Health and Human Services (HHS) requirements apply.

Recipients: State appears to be grant applicant, but no guidance received yet.

Change Record Detail with Description

Department of Health and Social Services

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Senior Community Based Grants (2787)

RDU: Senior and Disabilities Services (487)

Title: Administration on Aging, Home Delivered Meals and Congregate Meals

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Positions			
								Miscellaneous	PFT	PPT	NP
IncOTI	485.0	0.0	0.0	0.0	0.0	0.0	485.0	0.0	0	0	0
1212 Federal E:	485.0										

Total Funds: \$485.0 federal operating

Purpose: Continue and enhance food security for current eligible groups. Limited to senior meal programs only.

Timing Issues: Not stated in law - assume available FFY2010 only

Other Restrictions: current law

Recipients: Through the state to current local providers

Change Record Detail with Description

Department of Labor and Workforce Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Employment and Training Services (2761)

RDU: Employment Security (107)

Title: Economic Stimulus - Add Federal Authority for the Senior Community Service Employment Program

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Positions			
								Miscellaneous	PFT	PPT	NP
IncOTI	507.3	0.0	0.0	0.0	0.0	0.0	507.3	0.0	0	0	0
1212 Federal E:	507.3										

The Employment & Training Services (E&TS) component is requesting federal economic stimulus authorization in the amount of \$507.3 to support additional training and employment opportunities for unemployed low-income seniors. Grantees will expand the number of Senior Community Service Employment Program (SCSEP) participants assigned to community service work, especially in those growth industries emphasized in the Recovery Act (e.g., health care, child care, education, green jobs, energy efficiency and environmental services) and in expanded public service activities that utilize Recovery Act funds. The wages paid to these low-income seniors will provide a direct stimulus to the economies of local communities which will also benefit from the community service work performed by SCSEP participants.

The funds will be used to provide high quality job training, on-the-job training and employment assistance to an estimated 80 low income older workers and to assist employers that are faced with the challenges of today's workplace by developing a viable workforce that is trained, qualified, reliable, and ready to work.

Change Record Detail with Description

Department of Labor and Workforce Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Employment and Training Services (2761)

RDU: Employment Security (107)

Title: Economic Stimulus - Add Federal Authority for the Trade Adjustment Assistance Program to Provide Employment Services

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions			
									PFT	PPT	NP	
1212 Federal E:	350.0	252.0	0.0	98.0	0.0	0.0	0.0	0.0	0.0	0	0	0

The Employment & Training Services (E&TS) component is requesting \$350.0 federal economic stimulus authorization for the expansion and reauthorization of the Trade Adjustment Assistance program. The program expanded the eligibility to include workers in the services sector.

The funds will be utilized to support salary and benefit costs of existing staff to provide employment and case management services to increased participants to include comprehensive and specialized assessment of skill levels and service needs; development of an individual employment plan; information on how to apply for financial aid; information on training available in local and regional areas; short-term pre-vocational services; individual career counseling; employment statistics information; and information relating to local occupations that are in demand and the earnings potential of such occupations. In addition, the Trade Adjustment Assistance database will need to be upgraded as mandated by new federal regulations.

The estimated outcome is 15 participants will utilize Trade Adjustment Assistance program benefits such as job search activities, relocation benefits, training, health care tax credits and trade readjustment allowance benefits.

Change Record Detail with Description

Department of Labor and Workforce Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Employment and Training Services (2761)

RDU: Employment Security (107)

Title: Economic Stimulus - Add Federal Authority to Provide Labor Exchange Services to Assist Workers in Obtaining Employment

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions		
									PFT	PPT	NP
IncOTI	4,304.7	2,208.8	25.0	1,732.5	220.9	117.5	0.0	0.0	8	0	0
1212 Federal E	4,304.7										

The Employment & Training Services (E&TS) component is requesting federal economic stimulus authorization in the amount of \$4,304.7. Successful implementation of the Recovery Act includes not only quick and effective provision of services and training for workers in need, but also leveraging changes in the systems' basic operations to develop a strong, invigorated, innovative public workforce system capable of helping enable future economic growth and advancing shared prosperity for all Americans.

The Wagner-Peyser Act dictates that employment service staff administer the work test for the state Unemployment Insurance (UI) system and provide job finding and placement services for UI claimants. At this time, the department is providing UI claimants identified for reemployment services with an online orientation which they must complete to receive their UI benefits. To meet the increasing demand and to improve results, staff will provide in-person reemployment services including case management to Reemployment Services participants. This represents a new body of work that is not currently assigned to existing staff.

These funds will be used to hire an additional 8 full time, front-line service delivery staff to assist with the increased volume of labor exchange customers and unemployment insurance claimants. Six Employment Security Specialist II positions (qualified in case management) will provide job search assistance, labor market information, case management, and other reemployment services in the job centers. Two Community Development Specialist positions will provide career support and training services to unemployment insurance claimants who need training to upgrade skills in order to obtain employment. Funds will also be used to support salary and benefit costs of existing staff engaged in these front-line services to an increased volume of labor exchange customers. The outcome will be to increase the number of customers receiving staff assisted services by approximately 2,250.

The Employment Security Specialist II positions will be located in Anchorage (3), Fairbanks, Ketchikan and Wasilla. The Community Development Specialists will be located in Anchorage and Fairbanks.

Travel costs will be for trainers to provide hands-on training of workforce system enhancements and service delivery strategies so front-line service delivery staff will be able to provide better services to a greater number of job center customers.

Contractual service costs will include position support costs, enhancement of the Alaska Labor Exchange System (ALEXsys) including integrating it into the MyAlaska web portal, improving reemployment services client identification and tracking functionality, incorporating Workplace Alaska functionality, and modification of federal as well as ad hoc reporting capabilities. All enhancements will be designed to increase capacity and provide a greater array of services.

Commodity and equipment funds will be used to replace approximately one third of the statewide Alaska Job Center Network servers, computers, monitors, printers, and other public resource room equipment to avoid delays due to compatibility or antiquated equipment issues.

Change Record Detail with Description

Department of Labor and Workforce Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Employment and Training Services (2761)

RDU: Employment Security (107)

Title: Economic Stimulus - Add Federal Authority to Provide Labor Exchange Services to Assist Workers in Obtaining Employment

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	PFT	PPT	NP	Positions
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Change Record Detail with Description

Department of Labor and Workforce Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Unemployment Insurance (2276)

RDU: Employment Security (107)

Title: Economic Stimulus - Add Federal Authority for Unemployment Insurance Program Enhancements

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions		
									PFT	PPT	NP
IncOTI	1,115.7	0.0	0.0	883.0	232.7	0.0	0.0	0.0	0	0	0
1212 Federal E:	1,115.7										

The Unemployment Insurance (UI) component is requesting federal economic stimulus authorization in the amount of \$1,115.7 for improvement of UI benefit and tax operations and to respond to an increased demand for UI benefits.

Funds will be used to upgrade computers on the department's annual replacement schedule, UI tax and benefit program enhancements, software and associated data processing costs, and office equipment. The funds will support a UI claim center phone call routing software package along with licensing and installation charges. They will also purchase a Tax auditing software package, web based Quality Control audit software; software to record and retrieve claim center calls for staff performance review; software for managing UI workflow and documentation processes; and computer enhancements to existing Employment Security Division on-line systems integration.

All of these items will enhance the overall UI program, ensure faster and more efficient customer service, and reduce future costs in operations.

Change Record Detail with Description

Department of Labor and Workforce Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Business Services (2658)

RDU: Business Partnerships (481)

Title: Economic Stimulus - Add Federal Authority for Workforce Investment Act Employment Training Services

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions PFT	Positions PPT	Positions NP
IncOTI	9,161.9	766.0	29.4	373.7	17.5	0.0	7,975.3	0.0	0	0	0
1212 Federal E:	9,161.9										

This increment will add \$9,161.9 of federal economic stimulus authorization to the Business Services component. The increment will be utilized to increase workforce development training opportunities in the Workforce Investment Act programs for Adult \$1,679.5, Dislocated Worker \$3,546.4, and Youth \$3,936.0. These amounts are estimates as the division has not received a Notice of Obligation from the US Department of Labor for the additional Workforce Investment Act formula funding that will be provided to the state. The division is awaiting the specific guidelines and performance standards from the US Department of Labor regarding the use of the stimulus funds to determine if the allowable use varies from the annual formula Workforce Investment Act funding received by the division.

The funds will be used for personal services to support existing staff for Stimulus related activities, travel to monitor grantees, commodities and contractual services for normal office and staff related costs, and contractual and grant funds to provide training. The division is estimating these amounts using information available from allowable activities under our current formula allocation of Workforce Investment Act funding.

Using prior year cost per participant data we anticipate increasing our ability to provide training opportunities to an additional 729 Adult, 733 Dislocated Worker and 1,681 Youth participants. This funding will be subject to the same 17 negotiated performance measures as identified in the WIA Statewide Plan.

Change Record Detail with Description

Department of Labor and Workforce Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Client Services (1828)

RDU: Vocational Rehabilitation (65)

Title: Economic Stimulus - Add Federal Authority to Provide Vocational Rehabilitation Services

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions PFT	Positions PPT	Positions NP
IncOTI	1,800.0	0.0	30.0	510.0	130.0	0.0	1,130.0	0.0	0.0	0.0	0.0
1212 Federal Est	1,800.0										

Change Record Detail with Description

Department of Labor and Workforce Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Client Services (1828)

RDU: Vocational Rehabilitation (65)

Title: Economic Stimulus - Add Federal Authority to Provide Vocational Rehabilitation Services

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions
									PFT PPT NP

The Client Services component is requesting federal economic stimulus authorization in the amount of \$1,800.0 for the Vocational Rehabilitation Services program under Title I of the Rehabilitation Act of 1973. The federal purpose of these funds is to provide vocational rehabilitation services to disabled individuals to either obtain or maintain employment. The division has not received specific guidelines and performance standards from the US Department of Education and the division is basing use of the economic stimulus funds on activities allowable under our current federal regulations. The division will use these funds to provide vocational rehabilitation services to disabled individuals and improve the infrastructure of the program to better serve disabled individuals.

The funds will also be used to provide grants for vocational rehabilitation services to severely disabled individuals. These services include assessment for determining eligibility for services, job development, orientation and mobility services, and supported employment services.

These funds will be used for Vocational Rehabilitation Counseling staff to meet the minimum federal standard which is a Certified Rehabilitation Counselor. This standard is required to approve participant's eligibility for the program and approval of individual rehabilitation plans. Counseling staff will be trained to better serve individuals with traumatic brain injury as well as those with significant personality disorders. The training will ensure counseling staff understand the implications for assessment and career planning for individuals with these disabling conditions.

The division will develop two video presentations. The first video will educate parents, special education teachers and students receiving special education on the services and benefits available to them from the division. The second video is to orientate all prospective customers to the rehabilitation process and the services they may receive to achieve an employment goal.

A grant will be issued to enhance the statewide program of vocational supports to blind individuals. The supports include assessment of assistive technology needs at a current or prospective work site, job coaching to succeed at work, and on-going supports.

The division will work with the Division of Behavioral Health in developing two programs: 1) a program to provide national certification for individuals with a significant behavioral health diagnosis to work and provide supports to their peers through local community mental health agencies; and 2) to establish a supported employment program with one local community mental health center. The mental health center, through the grant, will employ professionals in the field of vocational service and develop a model program that achieves successful employment outcomes for individuals with significant behavioral health diagnoses.

Funds will be used for contracts to upgrade the division's management information system to add reports which are being manually produced and are not available on-demand, update program regulations, and improve the accessibility of the division's website. Funds will also be utilized to improve the infrastructure of the program. Staff computers, which are four to five years old, will be replaced. The computers are used to provide services to disabled individuals who are interested in employment. The warranty on these computers has expired and many are encountering hardware failures.

Change Record Detail with Description

Department of Labor and Workforce Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Client Services (1828)

RDU: Vocational Rehabilitation (65)

Title: Economic Stimulus - Add Federal Authority to Provide Vocational Rehabilitation Services

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	PFT	PPT	NP	Positions
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Travel authority is requested for staff to travel to serve clients in rural areas of the state.

The anticipated outcome is to improve our service delivery system including those delivered by Community Rehabilitation Providers. It is anticipated we will serve an additional 280 individuals who are typically underserved such as those with brain injuries, blindness or behavioral health disabilities.

Change Record Detail with Description

Department of Labor and Workforce Development

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Independent Living Rehabilitation (203)

RDU: Vocational Rehabilitation (65)

Title: Economic Stimulus - Add Federal Authority to Provide Independent Living/Blind Services

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions
									PFT PPT NP
1212 Federal E:	246.2	0.0	0.0	0.0	0.0	0.0	246.2	0.0	0 0 0
	246.2								0 0 0

The Independent Living (IL) Rehabilitation component is requesting federal economic stimulus authorization in the amount of \$246.2 for the Independent Living and Older Blind program under Title VII of the Rehabilitation Act of 1973. The federal purpose of these funds is to provide independent living services to disabled individuals to allow them to live independently and remain in their communities. The division has not received specific guidelines and performance standards from the US Department of Education and is basing use of the economic stimulus funds on activities allowable under current federal regulations. The division will use these funds to provide independent living services.

These funds will be granted to the four Centers for Independent Living (CILs) to support activities that lead to competitive employment, independent living and business ownership by Alaskans with disabilities. Activities include providing home accessibility modifications, adaptive equipment and/or services that allow people to remain in their homes and communities. Funds will also be used to expand independent living services statewide to under-served populations of Alaskans with disabilities including those in rural and remote areas of the state by encouraging partnerships, collaborative efforts, training and outreach. Outcomes include improved health and independence of elders and people with disabilities, including those who are under-served or reside in rural Alaska.

The funds will also support operations of the State Independent Living Council (SILC). This funding will examine the State Plan for Independent Living resource plan in response to population changes, rural demand for services, and changes in funding levels that have occurred over the past several years to determine if the resource plan needs to be updated. Outcomes will include sustained operations of the SILC, equitable distribution of IL funding, and to establish performance outcomes.

Change Record Detail with Description

Department of Public Safety

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Special Projects (1001)

RDU: Alaska State Troopers (160)

Title: Internet Crimes Against Children - Economic Stimulus

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous		Positions	
								PFT	NP	PFT	NP
IncOTI	50.0	0.0	12.5	25.0	12.5	0.0	0.0	0.0	0.0	0	0
1212 Federal E:	50.0										

These federal funds are intended to enhance law enforcement's response to online child victimization and child pornography cases. The department will use these funds to cover investigation costs including travel, IT software and equipment and training of investigators.

Change Record Detail with Description

Department of Public Safety

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Narcotics Task Force (798)

RDU: Alaska State Troopers (160)

Title: Justice Assistance Grant - Economic Stimulus

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	PFT	PPT	NP	Positions
IncOTI	5,821.0	686.7	117.5	3,467.6	40.1	256.2	1,252.9	0.0	6	0	0	0
1212 Federal E:	5,821.0											

These federal funds may be used to support a wide range of activities to prevent and control crime and improve the criminal justice system. The department will use these funds to cover the personal services costs of five new trooper and one administrative support positions, travel, training, supplies and for sub-grants to other state agencies and to units of local government to fund projects that support approved federal Justice Assistance Grant (JAG) purpose areas. The positions will provide investigative capability for major crimes such as sexual assault, crimes against children and white collar crimes.

Change Record Detail with Description

Department of Public Safety

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Council on Domestic Violence and Sexual Assault (521)

RDU: Council on Domestic Violence and Sexual Assault (164)

Title: Victim Compensation and Assistance - Economic Stimulus

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous		Positions	
										PFT	PPT
IncOTI	545.0	0.0	0.0	0.0	0.0	0.0	545.0	0.0	0.0	0.0	0.0
1212 Federal E:	545.0										

These federal funds may be used to provide services to victims of criminal violence. The department will sub-grant these funds to approved victim services programs to provide immediate safety and support to victims of domestic violence and sexual assault in Alaska.

Change Record Detail with Description

Department of Public Safety

Scenario: Economic Stimulus FY2009 and FY2010 (7400)
Component: Council on Domestic Violence and Sexual Assault (521)
RDU: Council on Domestic Violence and Sexual Assault (164)
Title: Services * Training * Officers * Prosecutors (STOP) Grant - Economic Stimulus

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Positions			
								Miscellaneous	PFT	PPT	NP
IncOTI	803.6	0.0	0.0	321.2	0.0	0.0	482.4	0.0	0	0	0
803.6											

1212 Federal E:

These federal funds may be used to provide funding for law enforcement, prosecution, and victim services enhancements such as training public safety and court-related personnel, expanding specialized units, and enhancing technology. The department will sub-grant these funds to law enforcement and prosecutorial agencies, courts, and approved victim services programs.

Change Record Detail with Description

Department of Revenue

Scenario: Economic Stimulus FY2009 and FY2010 (7400)

Component: Child Support Services Division (111)

RDU: Child Support Services (41)

Title: Temporary Resumption of Prior Child Support Law - H.R. 1-335

Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	PFT	PPT	NP	Positions
FndChg	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0	0	0
1003 G/F Match	400.0											
1156 Rcpt Svcs	-1,012.5											
1212 Federal Est	612.5											

The federal economic stimulus bill includes language that allows the state to use federal incentive receipts as state match for the child support enforcement program. For the state to benefit from the temporary change, the ratio of state and federal funding for the Child Support Services Division (CSSD) must be adjusted.

The child support enforcement program has a federal financial participation (FFP) rate of 66%, with a state match requirement of 34%. In addition, the state annually receives federal funding in the form of earned incentive receipts. The stimulus bill allows the state to use the federal incentive receipts as part of the state match funding, which reduces the amount of state funding needed as match and increases the amount of federal receipts that can be collected as part of the 66% FFP. The division is also requesting a fund source change from receipt supported services to general fund match to offset declining receipts from Temporary Assistance to Needy Families (TANF) cases.

This fund source change increases federal receipts by \$612.5 and decreases receipt support services (RSS) by the same amount. An additional \$400.0 of RSS is replaced with general fund match. This request does not increase the overall amount of the annual CSSD operating budget. No new programs are established and no new positions are added. Once the federal incentive language change expires on September 30, 2010, the state will need to re-adjust the ratio of state and federal funding for this program.

amended
3 (3)

adopted
4-7-09

26-GH1260\S
Kane
4/6/09

CS FOR HOUSE BILL NO. 199(FIN)

IN THE LEGISLATURE OF THE STATE OF ALASKA

TWENTY-SIXTH LEGISLATURE - FIRST SESSION

BY THE HOUSE FINANCE COMMITTEE

**Offered:
Referred:**

Sponsor(s): HOUSE RULES COMMITTEE BY REQUEST OF THE GOVERNOR

A BILL

FOR AN ACT ENTITLED

1 **"An Act making appropriations, including supplemental appropriations and capital**
2 **appropriations; amending appropriations; and providing for an effective date."**

3 **BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:**

4 (SECTION 1 OF THIS ACT BEGINS ON PAGE 2)

1 * **Section 1.** The following appropriation items are for operating expenditures associated with
 2 the American Recovery and Reinvestment Act of 2009 from the general fund or other funds
 3 as set out in section 2 of this Act.

	Appropriation	General	Other
	Allocations	Items	Funds
	Funds	Funds	Funds
	*****	*****	
	*****	Department of Administration	*****
	*****	*****	
9	Centralized Administrative	1,489,000	1,489,000
10	Services		
11	Finance	1,489,000	
12	Violent Crimes Compensation	149,400	149,400
13	Board		
14	Violent Crimes	149,400	
15	Compensation Board		
16	*****	*****	
17	*****	Department of Commerce, Community and Economic Development	*****
18	*****	*****	
19	Serve Alaska	1,500,000	1,500,000
20	Serve Alaska	1,500,000	
21	*****	*****	
22	*****	Department of Education and Early Development	*****
23	*****	*****	
24	Teaching and Learning Support	171,270,700	171,270,700
25	Student and School	170,881,200	
26	Achievement		
27	Child Nutrition	389,500	
28	Commissions and Boards	300,000	300,000
29	Alaska State Council on the	300,000	
30	Arts		

	Appropriation	General	Other
	Allocations	Funds	Funds
3	*****	*****	
4	***** Department of Health and Social Services *****		
5	*****	*****	
6	Children's Services	2,139,800	2,139,800
7	Infant Learning Program	2,139,800	
8	Grants		
9	Health Care Services	2,040,000	40,000
10	Medical Assistance	2,040,000	
11	Administration		
12	Public Assistance	5,275,700	5,275,700
13	Child Care Benefits	4,036,000	
14	Public Assistance	462,000	
15	Administration		
16	Women, Infants and	777,700	
17	Children		
18	Public Health	2,000,000	2,000,000
19	Chronic Disease Prevention	2,000,000	
20	and Health Promotion		
21	Senior and Disabilities	485,000	485,000
22	Services		
23	Senior Community Based	485,000	
24	Grants		
25	*****	*****	
26	***** Department of Labor and Workforce Development *****		
27	*****	*****	
28	Workforce Development	15,439,600	15,439,600
29	Employment and Training	5,162,000	
30	Services		
31	Unemployment Insurance	1,115,700	
32	Business Services	9,161,900	
33	Vocational Rehabilitation	2,046,200	2,046,200

1		Appropriation	General	Other
2		Allocations	Items	Funds
3	Client Services	1,800,000		
4	Independent Living	246,200		
5	Rehabilitation			
6	*****		*****	
7	***** Department of Public Safety *****			
8	*****		*****	
9	Alaska State Troopers		5,871,000	5,871,000
10	Special Projects	50,000		
11	Narcotics Task Force	5,821,000		
12	Council on Domestic Violence		1,348,600	1,348,600
13	and Sexual Assault			
14	Council on Domestic	1,348,600		
15	Violence and Sexual Assault			
16	(SECTION 2 OF THIS ACT BEGINS ON PAGE 5)			

1 * Sec. 2. The following sets out the funding by agency for the appropriations made in sec. 1 of
2 this Act.

3	Funding Source	Amount
4	Department of Administration	
5	1212 Federal Stimulus: ARRA 2009	1,638,400
6	*** Total Agency Funding ***	\$1,638,400
7	Department of Commerce, Community and Economic Development	
8	1212 Federal Stimulus: ARRA 2009	1,500,000
9	*** Total Agency Funding ***	\$1,500,000
10	Department of Education and Early Development	
11	1212 Federal Stimulus: ARRA 2009	171,570,700
12	*** Total Agency Funding ***	\$171,570,700
13	Department of Health and Social Services	
14	1003 General Fund Match	40,000
15	1212 Federal Stimulus: ARRA 2009	11,900,500
16	*** Total Agency Funding ***	\$11,940,500
17	Department of Labor and Workforce Development	
18	1212 Federal Stimulus: ARRA 2009	17,485,800
19	*** Total Agency Funding ***	\$17,485,800
20	Department of Public Safety	
21	1212 Federal Stimulus: ARRA 2009	7,219,600
22	*** Total Agency Funding ***	\$7,219,600
23	***** Total Budget *****	\$211,355,000

24 (SECTION 3 OF THIS ACT BEGINS ON PAGE 6)

1 * Sec. 3. The following sets out the statewide funding for the appropriations made in sec. 1 of
2 this Act.

3	Funding Source	Amount
4	General Funds	
5	1003 General Fund Match	40,000
6	***Total General Funds***	\$40,000
7	Federal Funds	
8	1212 Federal Stimulus: ARRA 2009	211,315,000
9	***Total Federal Funds***	\$211,315,000
10	Other Non-Duplicated Funds	
11	***Total Other Non-Duplicated Funds***	\$0
12	Duplicated Funds	
13	***Total Duplicated Funds***	\$0

14 (SECTION 4 OF THIS ACT BEGINS ON PAGE 7)

1 * Sec. 4. The following appropriation items are for capital projects and grants associated with
 2 the American Recovery and Reinvestment Act of 2009 from the general fund or other funds
 3 as set out in section 5 of this Act by funding source to the agencies named for the purposes
 4 expressed and lapse under AS 37.25.020, unless otherwise noted.

	Appropriation	General	Other
	Allocations	Funds	Funds
	Items		
	*****	*****	
	***** Department of Environmental Conservation *****		
	*****	*****	
10	American Recovery and	68,637,000	68,637,000
11	Reinvestment Act of 2009		
12	Alaska Clean Water	23,637,000	
13	Stimulus (HD 1-40)		
14	Alaska Drinking Water	19,500,000	
15	Stimulus (HD 1-40)		
16	Leaking Underground Storage	1,000,000	
17	Tank Stimulus (HD 1-40)		
18	Village Safe Water	24,260,000	
19	Stimulus (HD 1-40)		
20	Water Quality Planning	240,000	
21	Stimulus (HD 1-40)		
22	*****	*****	
23	***** Office of the Governor *****		
24	*****	*****	
25	American Recovery and	1,000,000	1,000,000
26	Reinvestment Act of 2009		
27	Statewide Competitive,		
28	Discretionary, and		
29	Incentive Grants (HD 1-40)		

	Appropriation	General	Other
	Allocations	Items	Funds
1			
2			
3	*****		*****
4	*****	Department of Labor and Workforce Development	
5	*****		*****
6	Economic Stimulus -	3,000,000	3,000,000
7	Additional Funding for		
8	AVTEC Culinary Building		
9	Replacement and Cafeteria		
10	Upgrade (HD 33-35)		
11	*****	*****	
12	*****	Department of Natural Resources	
13	*****	*****	
14	Forestry and Fire Economic	2,500,000	2,500,000
15	Stimulus - Fire Fuels and		
16	Forest Management (HD		
17	1-40)		
18	*****	*****	
19	*****	Department of Revenue	
20	*****	*****	
21	Alaska Housing Finance		
22	 Corporation		
23	AHFC Capital Fund	1,200,500	1,200,500
24	Program (CFP) -		
25	Competitive (HD 1-40)		
26	AHFC Capital Fund	3,307,000	3,307,000
27	Program (CFP) - Formula		
28	(HD 1-40)		
29	AHFC Emergency Shelter	1,144,000	1,144,000
30	Grants (ESG) (HD 1-40)		
31	AHFC Home Investment	5,490,700	5,490,700
32	Partnerships (HD 1-40)		
33	AHFC Low-Income Housing	28,500,000	28,500,000

		Appropriation	General	Other
		Allocations	Items	Funds
1				
2				
3	Grants in Lieu of Tax			
4	Credits (HD 1-40)			
5		*****	*****	
6		***** University of Alaska *****		
7		*****	*****	
8	UAF Alaska Region		116,000,000	116,000,000
9	Research Vessel Additional			
10	Receipt Authority (HD			
11	1-40)			
12	UA Economic Stimulus		1,000,000	1,000,000
13	Federal Receipt Authority			
14	Competitive, Discretionary,			
15	and Incentive Grants (HD			
16	1-40)			

(SECTION 5 OF THIS ACT BEGINS ON PAGE 10)

1 * **Sec. 5.** The following sets out the funding by agency for the appropriations made in sec. 4 of
2 this Act.

3	Funding Source	Amount
4	Department of Environmental Conservation	
5	1212 Federal Stimulus: ARRA 2009	68,637,000
6	*** Total Agency Funding ***	\$68,637,000
7	Office of the Governor	
8	1212 Federal Stimulus: ARRA 2009	1,000,000
9	*** Total Agency Funding ***	\$1,000,000
10	Department of Labor and Workforce Development	
11	1212 Federal Stimulus: ARRA 2009	3,000,000
12	*** Total Agency Funding ***	\$3,000,000
13	Department of Natural Resources	
14	1108 Statutory Designated Program Receipts	1,000,000
15	1212 Federal Stimulus: ARRA 2009	1,500,000
16	*** Total Agency Funding ***	\$2,500,000
17	Department of Revenue	
18	1212 Federal Stimulus: ARRA 2009	39,642,200
19	*** Total Agency Funding ***	\$39,642,200
20	University of Alaska	
21	1212 Federal Stimulus: ARRA 2009	117,000,000
22	*** Total Agency Funding ***	\$117,000,000
23	* * * * * Total Budget * * * * *	\$231,779,200

24 (SECTION 6 OF THIS ACT BEGINS ON PAGE 11)

1 * Sec. 6. The following sets out the statewide funding for the appropriations made in sec. 4 of
2 this Act.

3	Funding Source	Amount
4	General Funds	
5	***Total General Funds***	\$0
6	Federal Funds	
7	1212 Federal Stimulus: ARRA 2009	230,779,200
8	***Total Federal Funds***	\$230,779,200
9	Other Non-Duplicated Funds	
10	1108 Statutory Designated Program Receipts	1,000,000
11	***Total Other Non-Duplicated Funds***	\$1,000,000
12	Duplicated Funds	
13	***Total Duplicated Funds***	\$0

14 (SECTION 7 OF THIS ACT BEGINS ON PAGE 12)

* Sec. 7. The following appropriation items are for capital projects and grants associated with the American Recovery and Reinvestment Act of 2009 from the general fund or other funds as set out in section 8 of this Act by funding source to the agencies named for the purposes expressed and lapse under AS 37.25.020, unless otherwise noted.

	Appropriation	General	Other
	Allocations	Funds	Funds
	Items		
	*****	*****	
	***** Department of Commerce, Community and Economic Development *****		
	*****	*****	
Community Development	679,900		679,900
Block Grant Program (HD 1-40)			
Community Services Block	3,960,000		3,960,000
Grant Program (HD 1-40)			
	*****	*****	
	***** Department of Environmental Conservation *****		
	*****	*****	
Air Non-Point Mobile	2,000,000		2,000,000
Source Stimulus (HD 1-40)			
	*****	*****	
	***** Department of Revenue *****		
	*****	*****	
Alaska Housing Finance Corporation			
AHFC Energy Efficiency and Conservation Block	9,593,500		9,593,500
Grants (HD 1-40)			
AHFC State Energy Program (HD 1-40)	28,563,000		28,563,000
AHFC Weatherization Program (HD 1-40)	18,466,200		18,466,200

1
2
3

Appropriation	General	Other
Allocations	Funds	Funds

(SECTION 8 OF THIS ACT BEGINS ON PAGE 14)

1 * Sec. 8. The following sets out the funding by agency for the appropriations made in sec. 7 of
2 this Act.

3	Funding Source	Amount
4	Department of Commerce, Community and Economic Development	
5	1212 Federal Stimulus: ARRA 2009	4,639,900
6	*** Total Agency Funding ***	\$4,639,900
7	Department of Environmental Conservation	
8	1212 Federal Stimulus: ARRA 2009	2,000,000
9	*** Total Agency Funding ***	\$2,000,000
10	Department of Revenue	
11	1212 Federal Stimulus: ARRA 2009	56,622,700
12	*** Total Agency Funding ***	\$56,622,700
13	***** Total Budget *****	\$63,262,600

14 (SECTION 9 OF THIS ACT BEGINS ON PAGE 15)

1 * Sec. 9. The following sets out the statewide funding for the appropriations made in sec. 7 of
2 this Act.

3 Funding Source	Amount
4 General Funds	
5 ***Total General Funds***	\$0
6 Federal Funds	
7 1212 Federal Stimulus: ARRA 2009	63,262,600
8 ***Total Federal Funds***	\$63,262,600
9 Other Non-Duplicated Funds	
10 ***Total Other Non-Duplicated Funds***	\$0
11 Duplicated Funds	
12 ***Total Duplicated Funds***	\$0

13 (SECTION 10 OF THIS ACT BEGINS ON PAGE 16)

1 * Sec. 10. LEGISLATIVE INTENT. (a) It is the intent of the legislature regarding P.L. 111-
2 5 (American Recovery and Reinvestment Act of 2009) that

3 (1) federal stimulus money not be expended for any purpose that creates an
4 obligation for the state to replace those funds after they have been exhausted and that stimulus
5 funds be used primarily to supplement or improve existing programs rather than create new
6 services or programs;

7 (2) all state agencies notify recipients of grants funded by federal stimulus
8 money of the limited and temporary nature of the grant funds, and that the state will not be
9 granting additional funds to continue the programs after the federal aid is exhausted;

10 (3) state agencies awarding grants funded in whole or in part by federal
11 stimulus money disclose in writing to all grant recipients that the program funding source will
12 expire;

13 (4) notwithstanding any other provision of this Act, federal stimulus money
14 may be expended to recruit, train, equip, and compensate new peace officers;

15 (5) the executive branch not use any federal stimulus money to enter into lease
16 obligations, equipment contracts, or professional services contracts that extend beyond the
17 end date of federal stimulus funding without a financial plan in place to use existing funds to
18 complete the obligation or contract;

19 (6) the executive branch refuse any federal stimulus money that would violate
20 the strong constitutional right to privacy enjoyed by Alaskans;

21 (7) the Department of Transportation and Public Facilities diligently pursue
22 any federal stimulus grant money that could be used for construction of new vessels for the
23 Alaska marine highway system fleet;

24 (8) the Department of Labor and Workforce Development, to the extent
25 practical, use federal stimulus money to extend or expand job training programs with existing,
26 proven contractors rather than start new programs with new contractors;

27 (9) each school district receiving federal stimulus money through the
28 Department of Education and Early Development be required to acknowledge, in a letter
29 signed by the school superintendent and school board president or their designees, that the
30 funding is a one-time addition and that the legislature ^(does not intend to replace) the federal
31 stimulus money when it expires;

*makes no representation
that it will replace
conceptual
amend. 3*

1 (10) the executive branch, to the fullest extent possible, minimize its
2 expenditure of federal stimulus money on administrative costs;

3 (11) the executive branch, to the fullest extent allowed by law, strive to ensure
4 that projects and programs funded with federal stimulus money hire Alaska workers and use
5 Alaska contractors and vendors and minimize the use of out-of-state consultants;

6 (12) federal stimulus money for energy or energy-related programs be used to
7 help reduce energy costs of Alaskans whenever possible and practical;

8 (13) federal stimulus money for education programs be spent for best-
9 practices improvements, training, equipment, services, and facility modernization, renovation,
10 and repair that do not expand programs or create continuing obligations for state funding
11 when federal stimulus money is exhausted;

12 (14) school districts focus on short-term investment with long-term gains for
13 student and teacher performance and pay particular attention to the advisory statement issued
14 by the United States Department of Education that "These funds should be invested in ways
15 that do not result in unsustainable continuing commitments after the funding expires."

16 (b) It is the intent of the legislature that the two positions funded in sec. 11 of this Act
17 coordinate compliance with the accounting and reporting requirements related to P.L. 111-5
18 (American Recovery and Reinvestment Act of 2009).

19 * Sec. 11. DEPARTMENT OF ADMINISTRATION. The sum of \$200,000 is appropriated
20 from the general fund to the Department of Administration, division of finance, to fund two
21 positions and related office expenses relating to accounting and reporting requirements of P.L.
22 111-5 (American Recovery and Reinvestment Act of 2009) for the fiscal year ending June 30,
23 2010.

24 * Sec. 12. DEPARTMENT OF REVENUE. (a) The sum of \$1,730,500 is appropriated to
25 the Department of Revenue, child support services, for the fiscal year ending June 30, 2010,
26 from the following sources:

SOURCE	AMOUNT
General fund match	\$ 400,000
Federal economic stimulus	1,330,500

30 (b) The federal receipts and receipt supported services appropriated to the Department
31 of Revenue, child support services, in the version of HB 81, Twenty-Sixth Alaska State

1 Legislature, that is enacted into law are amended to reduce the amount of the appropriation by
2 \$1,730,500 for the fiscal year ending June 30, 2010, from the following sources:

3 SOURCE	AMOUNT OF REDUCTION
4 Federal receipts	\$ 612,400
5 Receipt supported services	1,118,100

6 (c) Section 3, ch. 27, SLA 2008, page 61, line 7, is amended to read:

7	NEW		
8 FUNDING SOURCE	OPERATING	LEGISLATION	TOTAL
9 1002 Federal Receipts	<u>33,355,800</u>	0	<u>33,355,800</u>
10	[34,153,800]		[34,153,800]

11 (d) Section 3, ch. 27, SLA 2008, page 62, lines 16 - 19, is amended to read:

12	NEW		
13 FUNDING SOURCE	OPERATING	LEGISLATION	TOTAL
14 1156 Receipt Supported Services	<u>6,730,100</u>	0	<u>6,730,100</u>
15			
16	[7,315,600]		[7,315,600]
17 1169 Power Cost Equalization	211,000	0	211,000
18 Endowment Fund			
19 1192 Mine Reclamation Trust Fund	24,000	0	24,000
20 <u>1212 Federal Stimulus: ARRA 2009</u>	<u>1,383,500</u>	<u>0</u>	<u>1,383,500</u>

21 * **Sec. 13. OFFICE OF THE GOVERNOR.** The sum of \$20,701,535 is appropriated from
22 federal economic stimulus funds received by the state under P.L. 111-5 (American Recovery
23 and Reinvestment Act of 2009) to the Department of Commerce, Community, and Economic
24 Development for distribution on a per capita basis to entities that are eligible to receive
25 community revenue sharing under AS 29.60.850 - 29.60.879 to be used by the entity for
26 purposes consistent with sec. 14002(b), P.L. 111-5, for the fiscal year ending June 30, 2011.

27 * **Sec. 14. CONTINGENCY.** The appropriation reduction made in sec. 12(b) of this Act is
28 contingent on passage by the Twenty-Sixth Alaska State Legislature in the First Regular
29 Session and enactment into law of a version of HB 81 that appropriates not less than \$612,400
30 in federal receipts and \$1,118,100 in receipt supported services to the Department of
31 Revenue, child support services.

1 * **Sec. 15. LAPSE.** (a) The appropriations made in secs. 4 and 7 of this Act are for capital
2 projects and lapse under AS 37.25.020.

3 (b) The appropriations made in sec. 1 of this Act lapse June 30, 2010.

4 * **Sec. 16. RETROACTIVITY.** Sections 1 - 15 of this Act are retroactive to February 17,
5 2009.

6 * **Sec. 17.** This Act takes effect immediately under AS 01.10.070(c).

HOUSE COMMITTEE REPO

(11)

Date Referred to Committee: March 23, 2009

FURTHER REFERRALS:

Date of Committee Action: 4/7/09

The FINANCE Committee considered:

HOUSE BILL NO. 199

"An Act making supplemental appropriations and capital appropriations; amending appropriations; and providing for an effective date."

HB 199 APPROPS: NON-TRANSPORTATION STIMULUS

Recommends it be replaced with [] HCS or [X] CS for HB 199 (FIN)
 For Senate Bills with new title: [] Technical Title [] New Title: HCR [] Same Title [X] New Title

- [] attach amendments
- [] add new referral to _____ Committee
- [] Letter of Intent _____ Committee

List of Abbrev for Depts:
 ADM
 CED
 COR
 CRT
 EED
 DEC
 DFG
 GOV
 DHS
 LWF
 LAW
 LEG
 MVA
 DNR
 DPS
 REV
 DOT
 UA

NEW FISCAL NOTES				
<small>*Assigned by Chief Clerk's Office</small>				
List by Dept(s):	*FN#	Fiscal	Indet.	Zero

PREVIOUS FISCAL NOTES				
List by Dept(s):	FN#	Fiscal	Indet.	Zero

Signing with recommendations	Printed Last Name	DP	DNP	NR	AM
	Thomas Gore			✓	
	Aultraman	+			
	FAIRCLOUGH	✓			
	Joule Salmon	X		✓	
Chair:	Hawken	*			
Chair:	STOLTE			✓	

adopted 4-7-09

CONCEPTUAL AMENDMENT No. 1

OFFERED IN: The House Finance Committee

TO: House CS for CSHB 199(FIN) _ Version AS

OFFERED BY: Representative Hawker

New Section - Conditional Language

DEPARTMENT OF HEALTH AND SOCIAL SERVICES. An appropriation is made from federal economic stimulus funding for the Federal Matching Assistance Percentage (FMAP) for Medicaid programs in the amount to be received for FY09 and FY10 contingent upon state unemployment rates increasing. General fund appropriations for the same periods will be reduced in the amount offset by the additional federal stimulus funding received.

EXPLANATION:

The Medicaid FMAP rate will likely increase again once the Unemployment Rate figures come out for March on April 17th.

Alaska's FMAP rate will increase by another 2.44% if our unemployment rate is above 7.5% (seasonally adjusted) for three consecutive months. Since January's Unemployment rate is 7.8% and February is 8.0%, it is probably that March will be at or higher than 7.5%.

This could impact both FY09 and FY10 Medicaid budgets. The impact to FY09 could be relatively small depending on whether we can claim retroactive to Oct. 1st 2008 (the law is not clear on this point); It is clear that we can claim the state 4th quarter and all of FY10 at the higher rate of an additional 2.44% (FY09 likely \$5 million? and FY10 approx. \$20 million).

adopted 4-7-09

CONCEPTUAL AMENDMENT No. 2

OFFERED IN: The House Finance Committee

TO: House CS for CSHB 199(FIN) _ Version \S

OFFERED BY: Representative Hawker

Page 18, Line 23, following "2009)"

Add: **to be transferred**

Page 18, Line 25, following "29.60.879"

Add: **during the fiscal year ended June 30, 2009**

Page 18, Line 26, following "P.L. 111-5

Delete: **for the fiscal year ending June 30, 2011**

Page 19, Line 3, following "Sec. 1"

Add: **and 13**

adopted 4-7-09

CONCEPTUAL AMENDMENT #3

OFFERED IN THE HOUSE
TO CS HB199 (FIN)

BY REPRESENTATIVE GARA

Page 16, line30

delete "does not intend to replace"

insert after "legislature" "makes no representation that it will replace"

Federal Economic Stimulus Funding
CSHB199 Version 1S

Department	Item	TOTAL ARRA FUNDS	Included in Gov's HB199				Changes made in the CS to HB199				Total CSHB 199 Version 1S			
			Federal ES Capital	Other Capital	Federal ES Operating	Other Operating	Federal ES Capital	Other Capital	Federal ES Operating	Other Operating	Federal ES Capital	Other Capital	Federal ES Operating	Other Operating
1	COBRA Health Insurance Subsidy	1,489.0			1,489.0			1,489.0					1,489.0	Section 1
2	Violent Crimes Compensation Board	149.4			149.4			149.4					149.4	Section 1
3	Subtotal DOA	1,638.4	0.0	0.0	1,638.4	0.0	0.0	1,638.4	0.0	0.0	0.0	0.0	1,638.4	Section 2
4	DOA	1,500.0			1,500.0			1,500.0					1,500.0	Section 1
5	Community Development Block Grant Program (AmeriCorps)	679.9		679.9										Section 7
6	Community Services Block Grant Program	3,960.0		3,960.0										Section 7
7	Subtotal DCCED	6,139.9	0.0	6,139.9	0.0	1,500.0	4,639.9	0.0	1,500.0	0.0	0.0	1,500.0	Sections 2 & 8	
8	DEED	40,000.0			40,000.0			40,000.0					40,000.0	Section 1
9	ESEA Title IA Education Technology	3,210.0			3,210.0			3,210.0					3,210.0	Section 1
10	McKinney-Vento Homeless Assistance Grants	328.0			328.0			328.0					328.0	Section 1
11	IDEA Part B Grants to States, Preschool	34,300.0			34,300.0			34,300.0					34,300.0	Section 1
12	State Fiscal Stabilization Base Funds	93,043.2			93,043.2			93,043.2					93,043.2	Section 1
13	Temporary Emergency Food Assistance	103.5			103.5			103.5					103.5	Section 1
14	National School Lunch Program	286.0			286.0			286.0					286.0	Section 1
15	National Endowment for the Arts Funding	300.0			300.0			300.0					300.0	Section 1
16	State Fiscal Stabilization Fund - Education and Job Training, \$20,701.5	20,699.0		-20,699.0									0.0	Section 1
17	Subtotal DEED	171,570.7	0.0	-20,699.0	171,570.7	0.0	0.0	171,570.7	0.0	0.0	0.0	0.0	171,570.7	Section 2
18	DEC	23,637.0			23,637.0			23,637.0						Section 4
19	Alaska Drinking Water Municipal Grant and Loans	19,500.0			19,500.0			19,500.0						Section 4
20	Leaking Underground Storage Tanks	1,000.0			1,000.0			1,000.0						Section 4
21	Village Safe Water	24,260.0			24,260.0			24,260.0						Section 4
22	Water Quality Planning	240.0			240.0			240.0						Section 4
23	Air Quality Grants - Diesel Emission Reductions Grant Authority - <i>legislation needed</i>	2,000.0		2,000.0				2,000.0						Section 7
24	Subtotal DEC	70,637.0	0.0	2,000.0	70,637.0	0.0	0.0	70,637.0	0.0	0.0	0.0	0.0	0.0	Sections 5 & 8
25	Gov's Office	1,000.0			1,000.0			1,000.0						Section 4
26	Subtotal Governor	1,000.0	0.0	0.0	1,000.0	0.0	0.0	1,000.0	0.0	0.0	0.0	0.0	0.0	Section 5
27	DHSS	2,000.0			2,000.0			2,000.0						Section 1
28	Health Care Medicaid Provider Electronic Health Records	4,036.0			4,036.0			4,036.0						Section 1
29	Child Care Development Block Grants Supplemental Nutrition Assistance Program (food stamps)	462.0			462.0			462.0						Section 1
30	Women, Infants, Children Operations & Mgt. Information System	777.7			777.7			777.7						Section 1
31	Immunization, Prevention & Wellness, Infection Reduction Grants	2,000.0			2,000.0			2,000.0						Section 1
32	Infant Learning Program Grants	2,139.8			2,139.8			2,139.8						Section 1
33	Senior Meal Program	485.0			485.0			485.0						Section 1
34	Subtotal DHSS	11,900.5	0.0	0.0	11,900.5	0.0	0.0	11,900.5	0.0	0.0	0.0	0.0	11,900.5	Section 2
35	DLWD	4,304.7			4,304.7			4,304.7						Section 1
36	Employment and Training Services	507.3			507.3			507.3						Section 1
37	Employment Services for Low-income Seniors	1,115.7			1,115.7			1,115.7						Section 1
38	Unemployment Insurance for Program Improvements	9,161.9			9,161.9			9,161.9						Section 1
39	Workforce Investment Act Increase Training for Adults, Youth, & Dislocated Workers	1,800.0			1,800.0			1,800.0						Section 1
40	Vocational Rehabilitation Services to Disabled Individuals to Obtain or Maintain Employment	350.0			350.0			350.0						Section 1
41	Trade Adjustment Assistance	246.2			246.2			246.2						Section 1
42	Independent Living/Blind Services	3,000.0			3,000.0			3,000.0						Section 4
43	Subtotal DLWD	20,485.8	0.0	0.0	20,485.8	0.0	0.0	20,485.8	0.0	0.0	0.0	0.0	20,485.8	Sections 2 & 5

Alaska State Legislature
HOUSE FINANCE COMMITTEE
Agenda
9:00 AM

Saturday, March 27, 2009

HB 199-APPROPS: NON-TRANSPORTATION STIMULUS

Governor's Office:

Jo Ellen Hanrahan, Analyst, Office of Budget and Management, Office of the Governor

Department of Health and Social Services:

Alison Elgee, Assistant Commissioner, Finance and Management Services, DHSS

Labor:

✓ Guy Bell, Assistant Commissioner, Department of Labor and Workforce Development
✓ Tom Nelson, Director, Employment Security Divi, Labor and Workforce Development

Law:

— GILL CRAMER —
Michael Barnhill, Assistant Attorney General, Department of Law

Department of Public Safety

Dan Spencer, Director, Division of Administrative Services, Department of Public Safety

Revenue:

Mike Maher, Director, Division of Administrative Services, Department of Revenue

Alaska Housing Finance Corporation (Via Teleconference):

Dan Fauske, CEO/Executive Director, AHFC, Department of Revenue

- ✓ Bob Brean, Director, Research and Rural Development, AHFC
- ✓ John Anderson, Weatherization Project Officer, Research & Rural Development, AHFC
- ✓ Bryan Butcher, Director, Government Affairs and Public Relations, AHFC
- ✓ Les Campbell, Director of Budget, Alaska Housing Finance Corporation, Revenue

Scott
Regulatory Commission of Alaska (Via Teleconference):

- ✓ Robert (Bob) M. Pickett, Chairman, Regulatory Commission of Alaska
- ✓ ~~Bob~~ Stoller, Attorney, Anchorage (Regulatory Commission of Alaska)

Larry Persily

**Revisions to CS for HB 199 Version \E: Non-Transportation Stimulus Funds
Incorporated in the New CS for HB 199 Version \S**

- 1) **Language changes needed to ensure funding will be available in FY09 and FY10 for operating appropriations – added in Lapse Section 15 (b).**
- 2) **Over Authorization of Stimulus Funding for the University Research Vessel was removed from the language section.** The total amount of federal stimulus funding currently available for this project is \$116.0 million and is authorized in the CS. The \$80million fund source change from Federal to Federal Stimulus for the prior year appropriation Section 2. ch. 159, SLA 2004, page 54, line 8 (FY05 Capital Budget) has been removed. The \$80million in Federal authorization remains.
- 3) **Fund Source Language: (page 18, line 20)**
Delete: Federal Economic Stimulus
Add: Federal Stimulus: ARRA 2009
- 4) **Updated** Education Temporary Emergency Food Assistance number in DEED: add \$3.5 of federal stimulus funding, bringing the total allocation to \$389.5. (In numbers, section 1)
- 5) Language section: directing \$20.7 million to the Capital Income Fund was deleted and new language directing funding:

Section 13:

from OFFICE OF THE GOVERNOR to Community Revenue Sharing on a per capita basis to entities that are eligible to receive Community Revenue Sharing under AS 29.60.850 in FY09.

Amendment – Conceptual: (see attached)

FMAP Contingency Language – FY09 and FY10

Should FMAP rate increase due to unemployment figures – authorization to accept funds with corresponding federal and general fund reductions.

Sent: Thursday, March 26, 2009 1:48 PM
Subject: H.B. 199 please read into record for me

I am not able to attend public discussion so please READ my comments into public testimony about HB 199 stimulus money.

My name is
Tim Staton
4636 Fairchild
Fairbanks Alaska 99701
907-378-1828.

I would like to be there for this public testimony but I am not able to attend due to the fact that I work for a living. With that said I would obviously be interested in speaking to this issue at a time that is more accessible after normal working hours. my suggestion would be 6:30 or 7:00 pm.

I am not in favor of supporting this bill if it is going to saddle the state of Alaska or any of it's programs to continued financial support beyond the amounts being dedicated to them.

If these money's coming from the federal stimulus program have no strings attached, and do not inflate financially or cause an increase in the State of Alaska, the state's Departments, or the cities, communities, boroughs or other state and/or federal governmental agencies that benefit from this money and this money is not CREATING more government or governmental agencies or inflating, expanding, or hiring more government workers that the State is responsible for paying wages, bonuses, retirement, and health and welfare in the future then I will support accepting it. But if this package has even one proposed dollar value that is at all causing the a for mentioned state entities to be continued or created at the expense of the State or any money from the state, then that line item shall be deleted from the the bill before acceptance of the package.

Tim Staton

*Adopted
4/2/09*

26-GH1260\E
Kane
4/1/09

CS FOR HOUSE BILL NO. 199(FIN)
IN THE LEGISLATURE OF THE STATE OF ALASKA
TWENTY-SIXTH LEGISLATURE - FIRST SESSION

BY THE HOUSE FINANCE COMMITTEE

Offered:
Referred:

Sponsor(s): HOUSE RULES COMMITTEE BY REQUEST OF THE GOVERNOR

A BILL

FOR AN ACT ENTITLED

1 **"An Act making supplemental appropriations and capital appropriations; making an**
2 **appropriation to capitalize a fund; amending appropriations; and providing for an**
3 **effective date."**

4 **BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:**

5 (SECTION 1 OF THIS ACT BEGINS ON PAGE 2)

1 * **Section 1.** The following appropriation items are for operating expenditures associated with
 2 the American Recovery and Reinvestment Act of 2009 from the general fund or other funds
 3 as set out in section 2 of this Act to the agencies named for the fiscal year beginning July 1,
 4 2009 and ending June 30, 2010, unless otherwise indicated.

	Appropriation	General	Other
	Allocations	Items	Funds
	*****	*****	
	***** Department of Administration *****		
	*****	*****	
10	Centralized Administrative	1,489,000	1,489,000
11	Services		
12	Finance	1,489,000	
13	Violent Crimes Compensation	149,400	149,400
14	Board		
15	Violent Crimes	149,400	
16	Compensation Board		
17	*****	*****	
18	***** Department of Commerce, Community and Economic Development *****		
19	*****	*****	
20	Serve Alaska	1,500,000	1,500,000
21	Serve Alaska	1,500,000	
22	*****	*****	
23	***** Department of Education and Early Development *****		
24	*****	*****	
25	Teaching and Learning Support	171,267,200	171,267,200
26	Student and School	170,881,200	
27	Achievement		
28	Child Nutrition	386,000	
29	Commissions and Boards	300,000	300,000
30	Alaska State Council on the	300,000	
31	Arts		

	Appropriation		General	Other
	Allocations	Items	Funds	Funds
3	*****		*****	
4	***** Department of Health and Social Services *****			
5	*****		*****	
6	Children's Services			2,139,800
7	Infant Learning Program	2,139,800		
8	Grants			
9	Health Care Services		40,000	2,000,000
10	Medical Assistance	2,040,000		
11	Administration			
12	Public Assistance			5,275,700
13	Child Care Benefits	4,036,000		
14	Public Assistance	462,000		
15	Administration			
16	Women, Infants and	777,700		
17	Children			
18	Public Health		2,000,000	2,000,000
19	Chronic Disease Prevention	2,000,000		
20	and Health Promotion			
21	Senior and Disabilities		485,000	485,000
22	Services			
23	Senior Community Based	485,000		
24	Grants			
25	*****		*****	
26	***** Department of Labor and Workforce Development *****			
27	*****		*****	
28	Workforce Development			15,439,600
29	Employment and Training	5,162,000		
30	Services			
31	Unemployment Insurance	1,115,700		
32	Business Services	9,161,900		
33	Vocational Rehabilitation		2,046,200	2,046,200

		Appropriation	General	Other
		Allocations	Items	Funds
			Funds	Funds
1				
2				
3	Client Services	1,800,000		
4	Independent Living	246,200		
5	Rehabilitation			
6		*****	*****	
7		*****	Department of Public Safety	*****
8		*****	*****	
9	Alaska State Troopers		5,871,000	5,871,000
10	Special Projects	50,000		
11	Narcotics Task Force	5,821,000		
12	Council on Domestic Violence		1,348,600	1,348,600
13	and Sexual Assault			
14	Council on Domestic	1,348,600		
15	Violence and Sexual Assault			
16		(SECTION 2 OF THIS ACT BEGINS ON PAGE 5)		

1 * Sec. 2. The following sets out the funding by agency for the appropriations made in sec. 1 of
2 this Act.

3	Funding Source	Amount
4	Department of Administration	
5	1212 Federal Stimulus: ARRA 2009	1,638,400
6	*** Total Agency Funding ***	\$1,638,400
7	Department of Commerce, Community and Economic Development	
8	1212 Federal Stimulus: ARRA 2009	1,500,000
9	*** Total Agency Funding ***	\$1,500,000
10	Department of Education and Early Development	
11	1212 Federal Stimulus: ARRA 2009	171,567,200
12	*** Total Agency Funding ***	\$171,567,200
13	Department of Health and Social Services	
14	1003 General Fund Match	40,000
15	1212 Federal Stimulus: ARRA 2009	11,900,500
16	*** Total Agency Funding ***	\$11,940,500
17	Department of Labor and Workforce Development	
18	1212 Federal Stimulus: ARRA 2009	17,485,800
19	*** Total Agency Funding ***	\$17,485,800
20	Department of Public Safety	
21	1212 Federal Stimulus: ARRA 2009	7,219,600
22	*** Total Agency Funding ***	\$7,219,600
23	***** Total Budget *****	\$211,351,500

24 (SECTION 3 OF THIS ACT BEGINS ON PAGE 6)

1 * **Sec. 3.** The following sets out the statewide funding for the appropriations made in sec. 1 of
2 this Act.

3	Funding Source	Amount
4	General Funds	
5	1003 General Fund Match	40,000
6	***Total General Funds***	\$40,000
7	Federal Funds	
8	1212 Federal Stimulus: ARRA 2009	211,311,500
9	***Total Federal Funds***	\$211,311,500
10	Other Non-Duplicated Funds	
11	***Total Other Non-Duplicated Funds***	\$0
12	Duplicated Funds	
13	***Total Duplicated Funds***	\$0

14 (SECTION 4 OF THIS ACT BEGINS ON PAGE 7)

1 * Sec. 4. The following appropriation items are for capital projects and grants associated with
 2 the American Recovery and Reinvestment Act of 2009 from the general fund or other funds
 3 as set out in section 5 of this Act by funding source to the agencies named for the purposes
 4 expressed and lapse under AS 37.25.020, unless otherwise noted.

	Appropriation	General	Other
	Allocations	Items	Funds

7 ***** *****
 8 ***** Department of Environmental Conservation *****
 9 ***** *****

10	American Recovery and	68,637,000	68,637,000
11	Reinvestment Act of 2009		
12	Alaska Clean Water	23,637,000	
13	Stimulus (HD 1-40)		
14	Alaska Drinking Water	19,500,000	
15	Stimulus (HD 1-40)		
16	Leaking Underground Storage	1,000,000	
17	Tank Stimulus (HD 1-40)		
18	Village Safe Water	24,260,000	
19	Stimulus (HD 1-40)		
20	Water Quality Planning	240,000	
21	Stimulus (HD 1-40)		

22 ***** *****
 23 ***** Office of the Governor *****
 24 ***** *****

25	American Recovery and	1,000,000	1,000,000
26	Reinvestment Act of 2009		
27	Statewide Competitive,		
28	Discretionary, and		
29	Incentive Grants (HD 1-40)		

	Appropriation	General	Other
	Allocations	Items	Funds
1			
2			
3	*****		*****
4	*****	Department of Labor and Workforce Development	
5	*****		*****
6	Economic Stimulus -	3,000,000	3,000,000
7	Additional Funding for		
8	AVTEC Culinary Building		
9	Replacement and Cafeteria		
10	Upgrade (HD 33-35)		
11	*****	*****	
12	*****	Department of Natural Resources	
13	*****	*****	
14	Forestry and Fire Economic	2,500,000	2,500,000
15	Stimulus - Fire Fuels and		
16	Forest Management (HD		
17	1-40)		
18	*****	*****	
19	*****	Department of Revenue	
20	*****	*****	
21	Alaska Housing Finance		
22	 Corporation		
23	AHFC Capital Fund	1,200,500	1,200,500
24	Program (CFP) -		
25	Competitive (HD 1-40)		
26	AHFC Capital Fund	3,307,000	3,307,000
27	Program (CFP) - Formula		
28	(HD 1-40)		
29	AHFC Emergency Shelter	1,144,000	1,144,000
30	Grants (ESG) (HD 1-40)		
31	AHFC Home Investment	5,490,700	5,490,700
32	Partnerships (HD 1-40)		
33	AHFC Low-Income Housing	28,500,000	28,500,000

	Appropriation		General	Other
	Allocations	Items	Funds	Funds
1				
2				
3	Grants in Lieu of Tax			
4	Credits (HD 1-40)			
5	*****	*****		
6	***** University of Alaska *****			
7	*****	*****		
8	UAF Alaska Region	116,000,000		116,000,000
9	Research Vessel Additional			
10	Receipt Authority (HD			
11	1-40)			
12	UA Economic Stimulus	1,000,000		1,000,000
13	Federal Receipt Authority			
14	Competitive, Discretionary,			
15	and Incentive Grants (HD			
16	1-40)			
17	(SECTION 5 OF THIS ACT BEGINS ON PAGE 10)			

1 * Sec. 5. The following sets out the funding by agency for the appropriations made in sec. 4 of
 2 this Act.

3 Funding Source	Amount
4 Department of Environmental Conservation	
5 1212 Federal Stimulus: ARRA 2009	68,637,000
6 *** Total Agency Funding ***	\$68,637,000
7 Office of the Governor	
8 1212 Federal Stimulus: ARRA 2009	1,000,000
9 *** Total Agency Funding ***	\$1,000,000
10 Department of Labor and Workforce Development	
11 1212 Federal Stimulus: ARRA 2009	3,000,000
12 *** Total Agency Funding ***	\$3,000,000
13 Department of Natural Resources	
14 1108 Statutory Designated Program Receipts	1,000,000
15 1212 Federal Stimulus: ARRA 2009	1,500,000
16 *** Total Agency Funding ***	\$2,500,000
17 Department of Revenue	
18 1212 Federal Stimulus: ARRA 2009	39,642,200
19 *** Total Agency Funding ***	\$39,642,200
20 University of Alaska	
21 1212 Federal Stimulus: ARRA 2009	117,000,000
22 *** Total Agency Funding ***	\$117,000,000
23 * * * * * Total Budget * * * * *	\$231,779,200

24 (SECTION 6 OF THIS ACT BEGINS ON PAGE 11)

1 * **Sec. 6.** The following sets out the statewide funding for the appropriations made in sec. 4 of
2 this Act.

3	Funding Source	Amount
4	General Funds	
5	***Total General Funds***	\$0
6	Federal Funds	
7	1212 Federal Stimulus: ARRA 2009	230,779,200
8	***Total Federal Funds***	\$230,779,200
9	Other Non-Duplicated Funds	
10	1108 Statutory Designated Program Receipts	1,000,000
11	***Total Other Non-Duplicated Funds***	\$1,000,000
12	Duplicated Funds	
13	***Total Duplicated Funds***	\$0

14 (SECTION 7 OF THIS ACT BEGINS ON PAGE 12)

1 * Sec. 7. The following appropriation items are for capital projects and grants associated with
 2 the American Recovery and Reinvestment Act of 2009 from the general fund or other funds
 3 as set out in section 8 of this Act by funding source to the agencies named for the purposes
 4 expressed and lapse under AS 37.25.020, unless otherwise noted.

	Appropriation	General	Other
	Allocations	Funds	Funds
	Items		
7	*****	*****	
8	***** Department of Commerce, Community and Economic Development *****		
9	*****	*****	
10	Community Development	679,900	679,900
11	Block Grant Program (HD		
12	1-40)		
13	Community Services Block	3,960,000	3,960,000
14	Grant Program (HD 1-40)		
15	*****	*****	
16	***** Department of Environmental Conservation *****		
17	*****	*****	
18	Air Non-Point Mobile	2,000,000	2,000,000
19	Source Stimulus (HD 1-40)		
20	*****	*****	
21	***** Department of Revenue *****		
22	*****	*****	
23	Alaska Housing Finance		
24	Corporation		
25	AHFC Energy Efficiency	9,593,500	9,593,500
26	and Conservation Block		
27	Grants (HD 1-40)		
28	AHFC State Energy	28,563,000	28,563,000
29	Program (HD 1-40)		
30	AHFC Weatherization	18,466,200	18,466,200
31	Program (HD 1-40)		

1 * Sec. 8. The following sets out the funding by agency for the appropriations made in sec. 7 of
2 this Act.

3	Funding Source	Amount
4	Department of Commerce, Community and Economic Development	
5	1212 Federal Stimulus: ARRA 2009	4,639,900
6	*** Total Agency Funding ***	\$4,639,900
7	Department of Environmental Conservation	
8	1212 Federal Stimulus: ARRA 2009	2,000,000
9	*** Total Agency Funding ***	\$2,000,000
10	Department of Revenue	
11	1212 Federal Stimulus: ARRA 2009	56,622,700
12	*** Total Agency Funding ***	\$56,622,700
13	***** Total Budget *****	\$63,262,600

14 (SECTION 9 OF THIS ACT BEGINS ON PAGE 15)

1 * **Sec. 9.** The following sets out the statewide funding for the appropriations made in sec. 7 of
2 this Act.

3	Funding Source	Amount
4	General Funds	
5	***Total General Funds***	\$0
6	Federal Funds	
7	1212 Federal Stimulus: ARRA 2009	63,262,600
8	***Total Federal Funds***	\$63,262,600
9	Other Non-Duplicated Funds	
10	***Total Other Non-Duplicated Funds***	\$0
11	Duplicated Funds	
12	***Total Duplicated Funds***	\$0

13 (SECTION 10 OF THIS ACT BEGINS ON PAGE 16)

1 * **Sec. 10. LEGISLATIVE INTENT.** (a) It is the intent of the legislature regarding P.L. 111-
2 5 (American Recovery and Reinvestment Act of 2009) that

3 (1) federal stimulus money not be expended for any purpose that creates an
4 obligation for the state to replace those funds after they have been exhausted and that stimulus
5 funds be used primarily to supplement or improve existing programs rather than create new
6 services or programs;

7 (2) all state agencies notify recipients of grants funded by federal stimulus
8 money of the limited and temporary nature of the grant funds, and that the state will not be
9 granting additional funds to continue the programs after the federal aid is exhausted;

10 (3) state agencies awarding grants funded in whole or in part by federal
11 stimulus money disclose in writing to all grant recipients that the program funding source will
12 expire;

13 (4) notwithstanding any other provision of this Act, federal stimulus money
14 may be expended to recruit, train, equip, and compensate new peace officers;

15 (5) the executive branch not use any federal stimulus money to enter into lease
16 obligations, equipment contracts, or professional services contracts that extend beyond the
17 end date of federal stimulus funding without a financial plan in place to use existing funds to
18 complete the obligation or contract;

19 (6) the executive branch refuse any federal stimulus money that would violate
20 the strong constitutional right to privacy enjoyed by Alaskans;

21 (7) the Department of Transportation and Public Facilities diligently pursue
22 any federal stimulus grant money that could be used for construction of new vessels for the
23 Alaska marine highway system fleet;

24 (8) the Department of Labor and Workforce Development, to the extent
25 practical, use federal stimulus money to extend or expand job training programs with existing,
26 proven contractors rather than start new programs with new contractors;

27 (9) each school district receiving federal stimulus money through the
28 Department of Education and early Development be required to acknowledge, in a letter
29 signed by the school's superintendent and school board president or their designees, that the
30 funding is a one-time addition and that the legislature does not intend to replace the federal
31 stimulus money when it expires;

1 (10) the executive branch, to the fullest extent possible, minimize its
2 expenditure of federal stimulus money on administrative costs;

3 (11) the executive branch, to the fullest extent allowed by law, strive to ensure
4 that projects and programs funded with federal stimulus money hire Alaska workers and use
5 Alaska contractors and vendors and minimize the use of out-of-state consultants;

6 (12) federal stimulus money for energy or energy-related programs be used to
7 help reduce energy costs of Alaskans whenever possible and practical;

8 (13) federal stimulus money for education programs be spent for best-
9 practices improvements, training, equipment, services, and facility modernization, renovation,
10 and repair that do not expand programs or create continuing obligations for state funding
11 when federal stimulus money is exhausted;

12 (14) school districts focus on short-term investment with long-term gains for
13 student and teacher performance and pay particular attention to the advisory statement issued
14 by the United States Department of Education that "These funds should be invested in ways
15 that do not result in unsustainable continuing commitments after the funding expires."

16 (b) It is the intent of the legislature that the two positions funded in sec. 12 of this Act
17 coordinate compliance with the accounting and reporting requirements related to P.L. 111-5
18 (American Recovery and Reinvestment Act of 2009).

19 * **Sec. 11. FUND SOURCE CHANGES FOR FEDERAL ECONOMIC STIMULUS**
20 **PROJECTS FOR THE UNIVERSITY OF ALASKA.** Section 2, ch. 159, SLA 2004, page 54,
21 line 8, is amended to read:

Federal Receipts	<u>36,000,000</u>
	[116,000,000]
<u>Federal Economic Stimulus</u>	<u>80,000,000</u>

25 * **Sec. 12. DEPARTMENT OF ADMINISTRATION.** The sum of \$200,000 is appropriated
26 from the general fund to the Department of Administration, division of finance, to fund two
27 positions and related office expenses relating to accounting and reporting requirements of P.L.
28 111-5 (American Recovery and Reinvestment Act of 2009) for the fiscal year ending June 30,
29 2010.

30 * **Sec. 13. DEPARTMENT OF REVENUE.** (a) The sum of \$1,730,500 is appropriated to
31 the Department of Revenue, child support services, for the fiscal year ending June 30, 2010,

1 from the following sources:

2 SOURCE	3 AMOUNT
4 General Fund Match	\$ 400,000
5 Federal Economic Stimulus	1,330,500

6 (b) The federal receipts and receipt supported services appropriated to the Department
 7 of Revenue, child support services, in the version of HB 81, Twenty-Sixth Alaska State
 8 Legislature, that is enacted into law are amended to reduce the amount of the appropriation by
 9 \$1,730,500 for the fiscal year ending June 30, 2010, from the following sources:

9 SOURCE	10 AMOUNT OF REDUCTION
11 Federal Receipts	\$ 612,400
12 Receipt Supported Services	1,118,100

13 (c) Section 3, ch. 27, SLA 2008, page 61, line 7, is amended to read:

		NEW		
14 FUNDING SOURCE	15 OPERATING	16 LEGISLATION	TOTAL	
1002 Federal Receipts	<u>33,355,800</u>	0	<u>33,355,800</u>	
	[34,153,800]		[34,153,800]	

17 (d) Section 3, ch. 27, SLA 2008, page 62, lines 16 - 19, is amended to read:

		NEW		
19 FUNDING SOURCE	20 OPERATING	21 LEGISLATION	TOTAL	
1156 Receipt Supported Services	<u>6,730,100</u>	0	<u>6,730,100</u>	
	[7,315,600]		[7,315,600]	
1169 Power Cost Equalization	211,000	0	211,000	
24 Endowment Fund				
1192 Mine Reclamation Trust Fund	24,000	0	24,000	
26 <u>1212 Federal Economic Stimulus</u>	<u>1,383,500</u>	<u>0</u>	<u>1,383,500</u>	

27 * Sec. 14. ALASKA CAPITAL INCOME FUND. The sum of \$20,701,535 is appropriated
 28 from federal economic stimulus funds received by the state under P.L. 111-5 (American
 29 Recovery and Reinvestment Act of 2009) to the Alaska capital income fund (AS 37.05.565).

30 * Sec. 15. CONTINGENCY. The appropriation reduction made in sec. 13(b) of this Act is
 31 contingent on passage by the Twenty-Sixth Alaska State Legislature in the First Regular

1 Session and enactment into law of a version of HB 81 that appropriates not less than \$612,400
2 in federal receipts and \$1,118,100 in receipt supported services to the Department of
3 Revenue, child support services.

4 * **Sec. 16. LAPSE.** The appropriation made in sec. 14 of this Act is for the capitalization of
5 a fund and does not lapse.

6 * **Sec. 17. RETROACTIVITY.** Sections 1 - 14 of this Act are retroactive to February 17,
7 2009.

8 * **Sec. 18.** This Act takes effect immediately under AS 01.10.070(c).



Position Statement on Education Funding in The American Recovery & Reinvestment Act

Alaska's locally elected school officials understand the need for an open and transparent discussion about investing these funds wisely in programs that will benefit our kids without growing the bureaucracy. Alaska and other states have faced mandated programs from the federal government for several decades. The American Recovery & Reinvestment Act offers a promise of funding to help meet these mandates, from IDEA and Title I to English language proficiency, 21st Century skills, as well as improving graduation rates. School districts in Alaska also need to ensure that we can continue to address infrastructure and equipment needs, such as broadband communication capabilities.

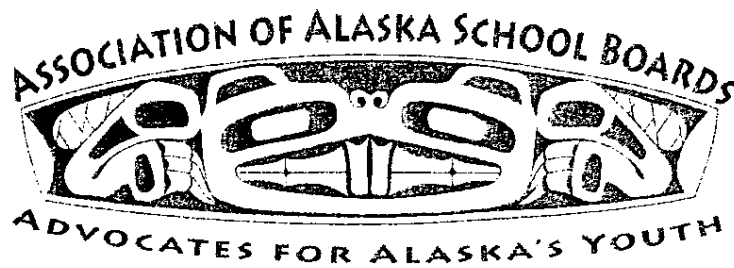
It is for these reasons that we support state certification under section 1607 of the new federal law and that we accept all requirements for accountability and transparency.

The Office of Management and Budget has suggested potential opportunities to use these funds without long-term costs. The suggestions include:

- Intensive teacher training
- Expand student and teacher use of technology in schools
- Obtain state-of-the-art assistive devices that reduce barriers to employment, learning or living independently
- Equipment, technology and software upgrades to sustain or enhance services in education
- Rapid deployment of workforce development strategies on work skills and work preparedness for targeted populations
- Modifications to facilities for safety, efficiency, improved durability and longevity.

Our member districts believe we are in the business of human development, and these suggestions describe many of the needs that exist in local schools. AASB would also encourage the state to take advantage of other funding opportunities in the American Recovery & Reinvestment Act.

March 30, 2009



The Honorable Sarah Palin
Office of Governor
P.O. Box 110001
Juneau, Alaska 99811-0001

March 20, 2009

Dear Governor Palin,

The announcement by your administration of your intent to decline an estimated \$170 million in federal funding for public education programs in Alaska startled many members of the education community. I am writing this letter to explain why our 53 member school districts believe it makes sense for the State of Alaska to accept this funding on behalf of our public school children.

As you may know, Alaska and other states have been under a federal mandate since 1975 to provide educational services to disabled students. This laudable initiative for approximately 18,000 Alaska children has been hampered, however, by the failure of the federal government to provide adequate funding for this mandate. The State of Alaska has requested assistance to overcome this unfunded mandate of the Individual with Disabilities Education Act (IDEA), but until the stimulus package was proposed in Congress, only incremental progress was made in eliminating this funding gap. The \$33 million proposed for IDEA programs in Alaska public schools would go a long way towards providing relief from what amounts to a federal tax on our schools.

Another \$29.5 million in stimulus funding is proposed for Title I schools in Alaska. By declining to accept this funding, the State of Alaska would be forfeiting an opportunity to help approximately 285 schools across the state that serve predominately children from economically disadvantaged families. At a time when schools in every district in Alaska face ever higher standards to meet the requirements of the No Child Left Behind Act, the extra Title I funds offered by the federal government would be most welcome.

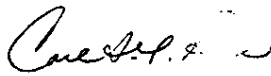
The fiscal stabilization funds offered to Alaska total \$113.7 million, of which \$93 million would be dedicated to early childhood, K-12 and post-secondary education. As fashioned by Congress and the U.S. Department of Education, these monies can go towards most anything in our schools, including modernization, renovation or repair of classrooms and student housing. It cannot be spent on school district central office administration.

The "strings" attached to the fiscal stabilization money require the state to document plans to improve teacher effectiveness, establish better student tracking data through their educational career, enhance academic standards and support academically struggling schools. As yet, we have not heard from the Alaska Department of Education & Early Development whether statutory changes would be necessary to implement these requirements. Our member districts may also face additional burdens due to the

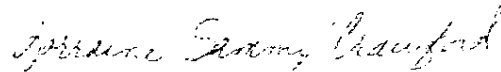
requirements of this funding program. But, I understand, the stimulus bill has grant money available, if needed, to help meet the requirements.

In conclusion, our association asks that your administration and the Legislature consider the impact of turning away \$170 million for our schools. The funds would provide relief from a federal tax on local schools, improve programs for some of our most needy students and allow our education community to tap the innovative spirit of Alaska's teachers and students.

Sincerely,



Carl Rose
Executive Director



Sammy Crawford
President, Board of Directors

cc: House Speaker Mike Chenault
Senate President Gary Stevens
Lara DeDoux, Commissioner, Department of Education & Early Development

STATE OF ALASKA

DEPT. OF HEALTH AND SOCIAL SERVICES
OFFICE OF THE COMMISSIONER

SARAH PALIN, GOVERNOR

P.O. BOX 110601
JUNEAU, ALASKA 99811-0601
PHONE: (907) 465-3030
FAX: (907) 465-3068

March 31, 2009

The Honorable Representative Mike Hawker, Co-chair
The Honorable Representative Bill Stoltze, Co-chair
House Finance Committee
Alaska State Legislature
Juneau, Alaska 99801

Dear Co-chairs:

Saturday, March 28, 2009, in a House Finance Committee meeting regarding economic stimulus funding, the Department of Health and Social Services staff was asked whether or not the Governor supported the funding for the Health Information Technology component of the American Recovery and Reinvestment Act (ARRA) funding. The response was affirmative.

Rather than leave the committee with the wrong impression of the Governor's position regarding the acceptance of these funds, I wish to clarify the administration's position. The Governor supports in concept the creation of a Health Information Exchange system and the use of electronic health records by healthcare providers. However, at the present time, there is little information available regarding the ramifications of accepting ARRA funding for that purpose. Once the federal government has made additional guidance available regarding what it means to accept these funds, the Governor will be better positioned to determine if acceptance of these funds is in the best interests of the State of Alaska. Until such information has been received, the Governor continues to express reservations regarding the use of ARRA funds for this purpose.

Sincerely,



William H. Hogan
Commissioner

cc: Anna Kim, Special Assistant, Governor's Office
William Streur, Deputy Commissioner, Health Care Services, DHSS
Karen Rehfeld, Director, OMB

26-GH1260AE
Kane
4/1/09

CS FOR HOUSE BILL NO. 199(FIN)
IN THE LEGISLATURE OF THE STATE OF ALASKA
TWENTY-SIXTH LEGISLATURE - FIRST SESSION

BY THE HOUSE FINANCE COMMITTEE

Offered:
Referred:

Sponsor(s): HOUSE RULES COMMITTEE BY REQUEST OF THE GOVERNOR

A BILL

FOR AN ACT ENTITLED

1 **"An Act making supplemental appropriations and capital appropriations; making an**
2 **appropriation to capitalize a fund; amending appropriations; and providing for an**
3 **effective date."**

4 **BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:**

5 (SECTION 1 OF THIS ACT BEGINS ON PAGE 2)

1 * **Section 1.** The following appropriation items are for operating expenditures associated with
 2 the American Recovery and Reinvestment Act of 2009 from the general fund or other funds
 3 as set out in section 2 of this Act to the agencies named for the fiscal year beginning July 1,
 4 2009 and ending June 30, 2010, unless otherwise indicated.

	Appropriation	General	Other
	Allocations	Items	Funds
	*****	*****	
	***** Department of Administration *****		
	*****	*****	
10	Centralized Administrative	1,489,000	1,489,000
11	Services		
12	Finance	1,489,000	
13	Violent Crimes Compensation	149,400	149,400
14	Board		
15	Violent Crimes	149,400	
16	Compensation Board		
17	*****	*****	
18	***** Department of Commerce, Community and Economic Development *****		
19	*****	*****	
20	Serve Alaska	1,500,000	1,500,000
21	Serve Alaska	1,500,000	
22	*****	*****	
23	***** Department of Education and Early Development *****		
24	*****	*****	
25	Teaching and Learning Support	171,267,200	171,267,200
26	Student and School	170,881,200	
27	Achievement		
28	Child Nutrition	386,000	
29	Commissions and Boards	300,000	300,000
30	Alaska State Council on the	300,000	
31	Arts		

	Appropriation	General	Other
	Allocations	Funds	Funds
3	*****	*****	
4	***** Department of Health and Social Services *****		
5	*****	*****	
6	Children's Services	2,139,800	2,139,800
7	Infant Learning Program	2,139,800	
8	Grants		
9	Health Care Services	2,040,000	40,000
10	Medical Assistance	2,040,000	
11	Administration		
12	Public Assistance	5,275,700	5,275,700
13	Child Care Benefits	4,036,000	
14	Public Assistance	462,000	
15	Administration		
16	Women, Infants and	777,700	
17	Children		
18	Public Health	2,000,000	2,000,000
19	Chronic Disease Prevention	2,000,000	
20	and Health Promotion		
21	Senior and Disabilities	485,000	485,000
22	Services		
23	Senior Community Based	485,000	
24	Grants		
25	*****	*****	
26	***** Department of Labor and Workforce Development *****		
27	*****	*****	
28	Workforce Development	15,439,600	15,439,600
29	Employment and Training	5,162,000	
30	Services		
31	Unemployment Insurance	1,115,700	
32	Business Services	9,161,900	
33	Vocational Rehabilitation	2,046,200	2,046,200

		Appropriation	General	Other
		Allocations	Items	Funds
			Funds	Funds
1				
2				
3	Client Services	1,800,000		
4	Independent Living	246,200		
5	Rehabilitation			
6		*****	*****	
7		*****	Department of Public Safety	*****
8		*****	*****	
9	Alaska State Troopers		5,871,000	5,871,000
10	Special Projects	50,000		
11	Narcotics Task Force	5,821,000		
12	Council on Domestic Violence		1,348,600	1,348,600
13	and Sexual Assault			
14	Council on Domestic	1,348,600		
15	Violence and Sexual Assault			
16		(SECTION 2 OF THIS ACT BEGINS ON PAGE 5)		

1 * Sec. 2. The following sets out the funding by agency for the appropriations made in sec. 1 of
2 this Act.

3	Funding Source	Amount
4	Department of Administration	
5	1212 Federal Stimulus: ARRA 2009	1,638,400
6	*** Total Agency Funding ***	\$1,638,400
7	Department of Commerce, Community and Economic Development	
8	1212 Federal Stimulus: ARRA 2009	1,500,000
9	*** Total Agency Funding ***	\$1,500,000
10	Department of Education and Early Development	
11	1212 Federal Stimulus: ARRA 2009	171,567,200
12	*** Total Agency Funding ***	\$171,567,200
13	Department of Health and Social Services	
14	1003 General Fund Match	40,000
15	1212 Federal Stimulus: ARRA 2009	11,900,500
16	*** Total Agency Funding ***	\$11,940,500
17	Department of Labor and Workforce Development	
18	1212 Federal Stimulus: ARRA 2009	17,485,800
19	*** Total Agency Funding ***	\$17,485,800
20	Department of Public Safety	
21	1212 Federal Stimulus: ARRA 2009	7,219,600
22	*** Total Agency Funding ***	\$7,219,600
23	***** Total Budget *****	\$211,351,500

24 (SECTION 3 OF THIS ACT BEGINS ON PAGE 6)

1 * Sec. 3. The following sets out the statewide funding for the appropriations made in sec. 1 of
2 this Act.

3	Funding Source	Amount
4	General Funds	
5	1003 General Fund Match	40,000
6	***Total General Funds***	\$40,000
7	Federal Funds	
8	1212 Federal Stimulus: ARRA 2009	211,311,500
9	***Total Federal Funds***	\$211,311,500
10	Other Non-Duplicated Funds	
11	***Total Other Non-Duplicated Funds***	\$0
12	Duplicated Funds	
13	***Total Duplicated Funds***	\$0

14 (SECTION 4 OF THIS ACT BEGINS ON PAGE 7)

1 * Sec. 4. The following appropriation items are for capital projects and grants associated with
 2 the American Recovery and Reinvestment Act of 2009 from the general fund or other funds
 3 as set out in section 5 of this Act by funding source to the agencies named for the purposes
 4 expressed and lapse under AS 37.25.020, unless otherwise noted.

	Appropriation	General	Other
	Allocations	Items	Funds
	*****	*****	
	*****	Department of Environmental Conservation	*****
	*****	*****	
10	American Recovery and	68,637,000	68,637,000
11	Reinvestment Act of 2009		
12	Alaska Clean Water	23,637,000	
13	Stimulus (HD 1-40)		
14	Alaska Drinking Water	19,500,000	
15	Stimulus (HD 1-40)		
16	Leaking Underground Storage	1,000,000	
17	Tank Stimulus (HD 1-40)		
18	Village Safe Water	24,260,000	
19	Stimulus (HD 1-40)		
20	Water Quality Planning	240,000	
21	Stimulus (HD 1-40)		
22	*****	*****	
23	*****	Office of the Governor	*****
24	*****	*****	
25	American Recovery and	1,000,000	1,000,000
26	Reinvestment Act of 2009		
27	Statewide Competitive,		
28	Discretionary, and		
29	Incentive Grants (HD 1-40)		

	Appropriation	General	Other
	Allocations	Funds	Funds
1			
2			
3	*****	*****	
4	***** Department of Labor and Workforce Development *****		
5	*****	*****	
6	Economic Stimulus -	3,000,000	3,000,000
7	Additional Funding for		
8	AVTEC Culinary Building		
9	Replacement and Cafeteria		
10	Upgrade (HD 33-35)		
11	*****	*****	
12	***** Department of Natural Resources *****		
13	*****	*****	
14	Forestry and Fire Economic	2,500,000	2,500,000
15	Stimulus - Fire Fuels and		
16	Forest Management (HD		
17	1-40)		
18	*****	*****	
19	***** Department of Revenue *****		
20	*****	*****	
21	Alaska Housing Finance		
22	 Corporation		
23	AHFC Capital Fund	1,200,500	1,200,500
24	Program (CFP) -		
25	Competitive (HD 1-40)		
26	AHFC Capital Fund	3,307,000	3,307,000
27	Program (CFP) - Formula		
28	(HD 1-40)		
29	AHFC Emergency Shelter	1,144,000	1,144,000
30	Grants (ESG) (HD 1-40)		
31	AHFC Home Investment	5,490,700	5,490,700
32	Partnerships (HD 1-40)		
33	AHFC Low-Income Housing	28,500,000	28,500,000

1		Appropriation	General	Other
2		Allocations	Items	Funds
3	Grants in Lieu of Tax			
4	Credits (HD 1-40)			
5		*****	*****	
6		***** University of Alaska *****		
7		*****	*****	
8	UAF Alaska Region	116,000,000		116,000,000
9	Research Vessel Additional			
10	Receipt Authority (HD			
11	1-40)			
12	UA Economic Stimulus	1,000,000		1,000,000
13	Federal Receipt Authority			
14	Competitive, Discretionary,			
15	and Incentive Grants (HD			
16	1-40)			
17		(SECTION 5 OF THIS ACT BEGINS ON PAGE 10)		

1 * Sec. 5. The following sets out the funding by agency for the appropriations made in sec. 4 of
 2 this Act.

3 Funding Source	Amount
4 Department of Environmental Conservation	
5 1212 Federal Stimulus: ARRA 2009	68,637,000
6 *** Total Agency Funding ***	\$68,637,000
7 Office of the Governor	
8 1212 Federal Stimulus: ARRA 2009	1,000,000
9 *** Total Agency Funding ***	\$1,000,000
10 Department of Labor and Workforce Development	
11 1212 Federal Stimulus: ARRA 2009	3,000,000
12 *** Total Agency Funding ***	\$3,000,000
13 Department of Natural Resources	
14 1108 Statutory Designated Program Receipts	1,000,000
15 1212 Federal Stimulus: ARRA 2009	1,500,000
16 *** Total Agency Funding ***	\$2,500,000
17 Department of Revenue	
18 1212 Federal Stimulus: ARRA 2009	39,642,200
19 *** Total Agency Funding ***	\$39,642,200
20 University of Alaska	
21 1212 Federal Stimulus: ARRA 2009	117,000,000
22 *** Total Agency Funding ***	\$117,000,000
23 * * * * * Total Budget * * * * *	\$231,779,200

24 (SECTION 6 OF THIS ACT BEGINS ON PAGE 11)

1 * **Sec. 6.** The following sets out the statewide funding for the appropriations made in sec. 4 of
2 this Act.

3	Funding Source	Amount
4	General Funds	
5	***Total General Funds***	\$0
6	Federal Funds	
7	1212 Federal Stimulus: ARRA 2009	230,779,200
8	***Total Federal Funds***	\$230,779,200
9	Other Non-Duplicated Funds	
10	1108 Statutory Designated Program Receipts	1,000,000
11	***Total Other Non-Duplicated Funds***	\$1,000,000
12	Duplicated Funds	
13	***Total Duplicated Funds***	\$0

14 (SECTION 7 OF THIS ACT BEGINS ON PAGE 12)

1 * Sec. 7. The following appropriation items are for capital projects and grants associated with
 2 the American Recovery and Reinvestment Act of 2009 from the general fund or other funds
 3 as set out in section 8 of this Act by funding source to the agencies named for the purposes
 4 expressed and lapse under AS 37.25.020, unless otherwise noted.

	Appropriation	General	Other
	Allocations	Items	Funds
7	*****		*****
8	***** Department of Commerce, Community and Economic Development *****		
9	*****		*****
10	Community Development	679,900	679,900
11	Block Grant Program (HD		
12	1-40)		
13	Community Services Block	3,960,000	3,960,000
14	Grant Program (HD 1-40)		
15	*****		*****
16	***** Department of Environmental Conservation *****		
17	*****		*****
18	Air Non-Point Mobile	2,000,000	2,000,000
19	Source Stimulus (HD 1-40)		
20	*****	*****	
21	***** Department of Revenue *****		
22	*****	*****	
23	Alaska Housing Finance		
24	Corporation		
25	AHFC Energy Efficiency	9,593,500	9,593,500
26	and Conservation Block		
27	Grants (HD 1-40)		
28	AHFC State Energy	28,563,000	28,563,000
29	Program (HD 1-40)		
30	AHFC Weatherization	18,466,200	18,466,200
31	Program (HD 1-40)		

1
2
3

Appropriation	General	Other
Allocations	Funds	Funds

(SECTION 8 OF THIS ACT BEGINS ON PAGE 14)

1 * Sec. 8. The following sets out the funding by agency for the appropriations made in sec. 7 of
2 this Act.

3 Funding Source	Amount
4 Department of Commerce, Community and Economic Development	
5 1212 Federal Stimulus: ARRA 2009	4,639,900
6 *** Total Agency Funding ***	\$4,639,900
7 Department of Environmental Conservation	
8 1212 Federal Stimulus: ARRA 2009	2,000,000
9 *** Total Agency Funding ***	\$2,000,000
10 Department of Revenue	
11 1212 Federal Stimulus: ARRA 2009	56,622,700
12 *** Total Agency Funding ***	\$56,622,700
13 * * * * * Total Budget * * * * *	\$63,262,600

14 (SECTION 9 OF THIS ACT BEGINS ON PAGE 15)

1 * Sec. 9. The following sets out the statewide funding for the appropriations made in sec. 7 of
2 this Act.

3	Funding Source	Amount
4	General Funds	
5	***Total General Funds***	\$0
6	Federal Funds	
7	1212 Federal Stimulus: ARRA 2009	63,262,600
8	***Total Federal Funds***	\$63,262,600
9	Other Non-Duplicated Funds	
10	***Total Other Non-Duplicated Funds***	\$0
11	Duplicated Funds	
12	***Total Duplicated Funds***	\$0

13 (SECTION 10 OF THIS ACT BEGINS ON PAGE 16)

1 * **Sec. 10. LEGISLATIVE INTENT.** (a) It is the intent of the legislature regarding P.L. 111-
2 5 (American Recovery and Reinvestment Act of 2009) that

3 (1) federal stimulus money not be expended for any purpose that creates an
4 obligation for the state to replace those funds after they have been exhausted and that stimulus
5 funds be used primarily to supplement or improve existing programs rather than create new
6 services or programs;

7 (2) all state agencies notify recipients of grants funded by federal stimulus
8 money of the limited and temporary nature of the grant funds, and that the state will not be
9 granting additional funds to continue the programs after the federal aid is exhausted;

10 (3) state agencies awarding grants funded in whole or in part by federal
11 stimulus money disclose in writing to all grant recipients that the program funding source will
12 expire;

13 (4) notwithstanding any other provision of this Act, federal stimulus money
14 may be expended to recruit, train, equip, and compensate new peace officers;

15 (5) the executive branch not use any federal stimulus money to enter into lease
16 obligations, equipment contracts, or professional services contracts that extend beyond the
17 end date of federal stimulus funding without a financial plan in place to use existing funds to
18 complete the obligation or contract;

19 (6) the executive branch refuse any federal stimulus money that would violate
20 the strong constitutional right to privacy enjoyed by Alaskans;

21 (7) the Department of Transportation and Public Facilities diligently pursue
22 any federal stimulus grant money that could be used for construction of new vessels for the
23 Alaska marine highway system fleet;

24 (8) the Department of Labor and Workforce Development, to the extent
25 practical, use federal stimulus money to extend or expand job training programs with existing,
26 proven contractors rather than start new programs with new contractors;

27 (9) each school district receiving federal stimulus money through the
28 Department of Education and early Development be required to acknowledge, in a letter
29 signed by the school's superintendent and school board president or their designees, that the
30 funding is a one-time addition and that the legislature does not intend to replace the federal
31 stimulus money when it expires;

1 (10) the executive branch, to the fullest extent possible, minimize its
2 expenditure of federal stimulus money on administrative costs;

3 (11) the executive branch, to the fullest extent allowed by law, strive to ensure
4 that projects and programs funded with federal stimulus money hire Alaska workers and use
5 Alaska contractors and vendors and minimize the use of out-of-state consultants;

6 (12) federal stimulus money for energy or energy-related programs be used to
7 help reduce energy costs of Alaskans whenever possible and practical;

8 (13) federal stimulus money for education programs be spent for best-
9 practices improvements, training, equipment, services, and facility modernization, renovation,
10 and repair that do not expand programs or create continuing obligations for state funding
11 when federal stimulus money is exhausted;

12 (14) school districts focus on short-term investment with long-term gains for
13 student and teacher performance and pay particular attention to the advisory statement issued
14 by the United States Department of Education that "These funds should be invested in ways
15 that do not result in unsustainable continuing commitments after the funding expires."

16 (b) It is the intent of the legislature that the two positions funded in sec. 12 of this Act
17 coordinate compliance with the accounting and reporting requirements related to P.L. 111-5
18 (American Recovery and Reinvestment Act of 2009).

19 * **Sec. 11. FUND SOURCE CHANGES FOR FEDERAL ECONOMIC STIMULUS**
20 **PROJECTS FOR THE UNIVERSITY OF ALASKA.** Section 2, ch. 159, SLA 2004, page 54,
21 line 8, is amended to read:

Federal Receipts	<u>36,000,000</u>
	[116,000,000]
<u>Federal Economic Stimulus</u>	<u>80,000,000</u>

25 * **Sec. 12. DEPARTMENT OF ADMINISTRATION.** The sum of \$200,000 is appropriated
26 from the general fund to the Department of Administration, division of finance, to fund two
27 positions and related office expenses relating to accounting and reporting requirements of P.L.
28 111-5 (American Recovery and Reinvestment Act of 2009) for the fiscal year ending June 30,
29 2010.

30 * **Sec. 13. DEPARTMENT OF REVENUE.** (a) The sum of \$1,730,500 is appropriated to
31 the Department of Revenue, child support services, for the fiscal year ending June 30, 2010,

1 from the following sources:

2	SOURCE	AMOUNT
3	General Fund Match	\$ 400,000
4	Federal Economic Stimulus	1,330,500

5 (b) The federal receipts and receipt supported services appropriated to the Department
6 of Revenue, child support services, in the version of HB 81, Twenty-Sixth Alaska State
7 Legislature, that is enacted into law are amended to reduce the amount of the appropriation by
8 \$1,730,500 for the fiscal year ending June 30, 2010, from the following sources:

9	SOURCE	AMOUNT OF REDUCTION
10	Federal Receipts	\$ 612,400
11	Receipt Supported Services	1,118,100

12 (c) Section 3, ch. 27, SLA 2008, page 61, line 7, is amended to read:

13		NEW		
14	FUNDING SOURCE	OPERATING	LEGISLATION	TOTAL
15	1002 Federal Receipts	<u>33,355,800</u>	0	<u>33,355,800</u>
16		[34,153,800]		[34,153,800]

17 (d) Section 3, ch. 27, SLA 2008, page 62, lines 16 - 19, is amended to read:

18		NEW		
19	FUNDING SOURCE	OPERATING	LEGISLATION	TOTAL
20	1156 Receipt Supported Services	<u>6,730,100</u>	0	<u>6,730,100</u>
21		[7,315,600]		[7,315,600]
22	1169 Power Cost Equalization	211,000	0	211,000
23	Endowment Fund			
24	1192 Mine Reclamation Trust Fund	24,000	0	24,000
25	<u>1212 Federal Economic Stimulus</u>	<u>1,383,500</u>	<u>0</u>	<u>1,383,500</u>

27 * Sec. 14. ALASKA CAPITAL INCOME FUND. The sum of \$20,701,535 is appropriated
28 from federal economic stimulus funds received by the state under P.L. 111-5 (American
29 Recovery and Reinvestment Act of 2009) to the Alaska capital income fund (AS 37.05.565).

30 * Sec. 15. CONTINGENCY. The appropriation reduction made in sec. 13(b) of this Act is
31 contingent on passage by the Twenty-Sixth Alaska State Legislature in the First Regular

1 Session and enactment into law of a version of HB 81 that appropriates not less than \$612,400
2 in federal receipts and \$1,118,100 in receipt supported services to the Department of
3 Revenue, child support services.

4 * **Sec. 16. LAPSE.** The appropriation made in sec. 14 of this Act is for the capitalization of
5 a fund and does not lapse.

6 * **Sec. 17. RETROACTIVITY.** Sections 1 - 14 of this Act are retroactive to February 17,
7 2009.

8 * **Sec. 18.** This Act takes effect immediately under AS 01.10.070(c).

Items Not Included in the March 19 Economic Stimulus Bill

ARRA Page Ref.	FY	Department	RDU/Component	PFT	NP	Description	General Funds	Federal Funds	Other Funds	Fund Source	Total Funds
1 p. 314-316	FY2009 - Operating FY2010	Administration	Finance			This provides for a federally funded subsidy for COBRA health insurance coverage to assistance eligible individuals (AEIs). AEI is defined as an individual who is involuntarily terminated from employment between September 1, 2008 and December 31, 2009, who elects to receive COBRA coverage and pays 35% of the premium due as of March 1, 2009. The employer pays the remaining 65% of the premium and is reimbursed by the federal government by withholding premiums paid from payroll taxes reported on the quarterly 941 employer tax form.	1,489.0				1,489.0
2 p. 16	FY2009 - Operating FY2010	Administration	Violent Crimes Compensation Board			Funding will be used to pay claims for assistance received from Alaskans and visitors to Alaska that suffer financial losses that are the direct result of violent crimes. Categories of expenses covered include mental health counseling, medical expenses, lost wages, funeral expenses, and other expenses as authorized by statute.		149.4			149.4
3 p. 70	FY2009 - Operating FY2010	Commerce	Alaska State Community Services Commission			Funding will provide grants to existing AmeriCorps grantees for performing volunteer programs.		1,500.0			1,500.0
4 p. 67	FY2009 - Operating FY2010	Education	Student and School Achievement			ESEA Title I-A Grants to LEAs and School Improvement Grants will help school districts mitigate the effect of the reduction in local revenues and State support for education by distributing funding to schools and school districts with a high percentage of students from low-income families, and by providing funding for academic assessment, LEA and school improvement.		40,000.0			40,000.0
5 p. 68	FY2009 - Operating FY2010	Education	Student and School Achievement			ESEA Title II-D Education Technology Grants will improve student achievement through the use of technology in elementary and secondary schools.		3,210.0			3,210.0
6 p. 68	FY2009 - Operating FY2010	Education	Student and School Achievement			McKinney Vento Homeless assistance Grants to ensure that homeless children, including preschoolers and youth, have equal access to free and appropriate education.		328.0			328.0
7 p. 68	FY2009 - Operating FY2010	Education	Student and School Achievement			IDEA Part B (611 and 619) Grants to States, Preschool Grants to provide services to students with disabilities ages three through twenty-one who are enrolled in special education programs. The state will receive the allocation as a grant and pass-through to LEAs based on the number of children with disabilities who are receiving special education and related services. Funding will also be provided for services to children with disabilities ages three through five (and optionally to two-year olds who turn three during the school year). The state will receive the allocation as a grant and pass-through to LEAs based on population, including consideration for the number of children living in poverty.		34,300.0			34,300.0
8 p. 168	FY2009 - Operating FY2010	Education	Student and School Achievement			State Stabilization Funds (base) will be distributed by the department to LEAs based on their relative share of funding under Title I-A grants for 2009. LEAs may use the funds for activities authorized by ESEA, IDEA, Adult Family Literacy Act, Carl D. Perkins Career and Technology Act, or for the repair, modernization or renovation of public school facilities that is consistent with State law.		93,043.2			93,043.2
9 p. 5	FY2009 - Operating FY2010	Education	Child Nutrition			Temporary Emergency Food Assistance Program will provide funding for the emergency food assistance program, allocated as a grant to the State distributing agency who then distributes to public or private nonprofit organizations that provide food and nutrition assistance to the needy.		100.0			100.0
10 p. 5	FY2009 - Operating FY2010	Education	Child Nutrition			National School Lunch Program Grants provides funding to the state for National School Lunch Program equipment assistance in proportion to the State's administrative expense allocation. In turn, the state will provide competitive grants to school food authorities based on the need for equipment assistance in participating schools. Priority given to schools in which at least 50% of the students are eligible for free or reduced priced meals.		286.0			286.0
11 p. 57	FY2009 - Operating FY2010	Education	Alaska State Council on the Arts			National Endowment for the Arts Funding to provide an additional distribution to State Art Agencies. The Arts Council submitted an application for the additional funds by the March 13, 2009 deadline.		300.0			300.0
12 p. 369	FY2009 - Operating FY2010	Health & Social Svcs	Health Care Services/Medical Assistance Administration	4		This request will allocate funds for Medicaid provider Health Information Technology (HIT) adoption and Electronic Health Records (EHR) payments. Administrative funding is to be used to coordinate with other state or local HIT projects, national standards setting, and coordinate with other agencies to assure interoperability of systems and avoid duplicate provider payments.	40.0	2,000.0			2,040.0

3/27

Items Not Included in the March 19 Economic Stimulus Bill

ARRA Page Ref.	FY	Department	RDU/Component	PFT	PFT	NP	Description	General Funds	Federal Funds	Other Funds	Fund Source	Total Funds	
13 p. 61	FY2009 - Operating FY2010	Health & Social Svcs	Public Assistance/Child Care Benefits				Child Care Development Block Grants - increased funding to improve the quality of child care and provide for the expansion of child care services. These funds cannot be used to supplant state funding. Of this allotment, \$333.7 is targeted for quality expansion and \$193.2 is for improving the quality of infant and toddler care.		4,036.0			4,036.0	
14 p. 5	FY2009 - Operating FY2010	Health & Social Svcs	Public Assistance/Public Assistance Administration			4	Supplemental Nutrition Assistance Program (SNAP) - formerly Food Stamps - funding for increased administrative costs beginning April 1, 2009. This expands the benefit but is not an expansion of the program. Includes funding for 4 non-perm staff to assist with increased caseload, outreach and administrative process revisions for greater efficiency.		462.0				462.0
15 p. 5	FY2009 - Operating FY2010	Health & Social Svcs	Public Assistance/Women, Infants and Children				Additional funds to support Women, Infants and Children (WIC) operations and establish, improve or administer WIC management information system. Funds are to be used for extension and expansion of programs.		777.7				777.7
16 p. 63	FY2009 - Operating FY2010	Health & Social Svcs	Public Health/Chronic Disease Prevention and Health Promotion				Increased funding for immunization, prevention and wellness and infection reduction grants. The department assumes that current Health and Human Services (HHS) requirements apply.		2,000.0				2,000.0
17 p. 65	FY2009 - Operating FY2010	Health & Social Svcs	Children's Services/Infant Learning Program Grants				Expand Infant Learning Program grants established as part of the Individuals with Disabilities Education Act, Part C. Department will focus on one-time infrastructure improvements; any service expansions are intended to be backfilled with enhanced Medicaid claiming through program changes.		2,139.8				2,139.8
18 p. 62	FY2009 - Operating FY2010	Health & Social Svcs	Senior and Disabilities Services/Senior Community Based Grants				Administration on Aging, Home Delivered Meals and Congregate Meals Continue and enhance food security for current eligible groups. These funds are limited to senior meal programs only.		485.0				485.0
19 p. 59-60	FY2009 - Operating FY2010	Labor	Employment Training Services	8			These funds will be used to hire an additional 8 full time, front-line service delivery staff to assist with the increased volume of labor exchange customers and unemployment insurance claimants. Six Employment Security Specialist II positions (qualified in case management) will provide job search assistance, labor market information, case management, and other reemployment services in the job centers. Two Community Development Specialist positions will provide career support and training services to unemployment insurance claimants who need training to upgrade skills in order to obtain employment. Funding will also be used to support salary and benefit costs of existing staff, travel for trainers, enhancements to the Alaska Labor Exchange System (ALEXsys) and equipment replacement and upgrade to support the federal Stimulus effort. These efforts include continuing to provide front-line employment and reemployment services, and career support and training services to an increased volume of labor exchange customers. The outcome will be to increase the funding will support additional training and employment opportunities for unemployed low-income seniors. Grantees will expand the number of Senior Community Service Employment Program (SCSEP) participants assigned to community service work, especially in those growth industries emphasized in the Recovery Act (e.g. health care, child care, education, green jobs, energy efficiency and environmental services) and in expanded public service activities that utilize Recovery Act funds. The funds will be used to provide high quality job training, on-the-job training and employment assistance to an estimated 80 low income older workers and will assist employers that are faced with the challenges of today's workplace.		4,304.7				4,304.7
20 p. 59	FY2009 - Operating FY2010	Labor	Employment Training Services				Funding will support additional training and employment opportunities for unemployed low-income seniors. Grantees will expand the number of Senior Community Service Employment Program (SCSEP) participants assigned to community service work, especially in those growth industries emphasized in the Recovery Act (e.g. health care, child care, education, green jobs, energy efficiency and environmental services) and in expanded public service activities that utilize Recovery Act funds. The funds will be used to provide high quality job training, on-the-job training and employment assistance to an estimated 80 low income older workers and will assist employers that are faced with the challenges of today's workplace.		507.3				507.3
21 p. 329	FY2009 - Operating FY2010	Labor	Unemployment Insurance				Funds will be used to upgrade computers on the department's annual replacement schedule, UI tax and benefit program enhancements, software and associated data processing costs, and office equipment. The funds will support a UI claim center phone call routing software package along with licensing and installation charges. They will also purchase a Tax auditing software package; web based Quality Control audit software; software to record and retrieve claim center calls for staff performance review; software for managing UI workflow and documentation processes; and computer enhancements to existing Employment Security Division on-line systems integration.		1,115.7				1,115.7

Items Not Included in the March 19 Economic Stimulus Bill

ARRA Page Ref.	FY	Department	RDU/Component	PFT	PPT	NP	Description	General Funds	Federal Funds	Other Funds	Fund Source	Total Funds	
22 p. 58-59	FY2009 - FY2010 Operating	Labor	Business Services				Additional funding will be utilized to increase workforce development training opportunities in the Workforce Investment Act programs for Adult \$1,679.5, Dislocated Worker \$3,546.4, and Youth \$3,936.1. It will be used for personal services to support existing staff engaged in Stimulus related activities, travel to monitor grantees, commodities and contractual services for normal office and staff related costs, and contractual services and grant funds to provide training. It is estimated to provide training opportunities to an additional 729 Adult, 733 Dislocated Worker and 1,681 Youth participants.		9,161.9				9,161.9
21 p. 69	FY2009 - FY2010 Operating	Labor	Client Services				Funding will provide vocational rehabilitation services and grants to disabled individuals. These services include assessment for determining eligibility for services, job development, orientation and mobility services, and supported employment services.		1,800.0				1,800.0
24 p. 266	FY2009 - FY2010 Operating	Labor	Employment and Training Services				The ARRA reauthorized and permanently expanded the Trade Adjustment Assistance program. Eligibility was expanded to include workers in the services sector. The funds will be utilized to support salary and benefit costs of existing staff to provide employment and case management services to increased participants to include comprehensive and specialized assessment of skill levels and service needs; development of an individual employment plan; information on how to apply for financial aid; information on training available in local and regional areas; short-term prevocational services; individual career counseling; employment statistics information; and information relating to local occupations that are in demand and the earnings potential of such occupations. In addition, the Trade Adjustment Assistance database will need to be upgraded as mandated by new federal regulations. The estimated outcome is 115 participants will utilize Trade Adjustment Assistance program benefits such as job search activities, relocation benefits, training, health care support activities that lead to competitive employment, independent living and business ownership by Alaskans with disabilities. Activities include providing home accessibility modifications, adaptive equipment and/or services that allow people to remain in their homes and communities. Funds will also be used to expand independent living services statewide, including rural and remote areas of the state, by encouraging partnerships, collaborative efforts, training and outreach.		350.0				350.0
25 p. 69	FY2009 - FY2010 Operating	Labor	Independent Living Rehabilitation				These funds will be granted to the four Centers for Independent Living (CILs) to support activities that lead to competitive employment, independent living and business ownership by Alaskans with disabilities. Activities include providing home accessibility modifications, adaptive equipment and/or services that allow people to remain in their homes and communities. Funds will also be used to expand independent living services statewide, including rural and remote areas of the state, by encouraging partnerships, collaborative efforts, training and outreach.		246.2				246.2
26 p. 16	FY2009 - FY2010 Operating	Public Safety	Alaska State Troopers/Special Projects				The funds will also support operations of the State Independent Living Council (SILC), examining the State Plan for Independent Living resource plan to determine if it needs to be updated.		50.0				50.0
27 p. 16	FY2009 - FY2010 Operating	Public Safety	Alaska State Troopers/Narcotics Task Force	6			Funds are to be used to enhance law enforcement's response to online child victimization and child pornography cases. The department will use the funds to cover personal services costs of investigators and associated supplies and equipment. The Anchorage Police Department is the only eligible applicant in Alaska and is expected to subgrant these funds to the department.		5,821.0				5,821.0
28 p. 16	FY2009 - FY2010 Operating	Public Safety	Council on Domestic Violence and Sexual Assault/Council on Domestic Violence and Sexual Assault				Justice Assistance Grant (JAG) will be used to cover the personal services costs of new trooper positions, travel, training, supplies and sub-grants to other state agencies and to units of local government to fund projects supporting approved JAG purpose areas.		545.0				545.0
29 p. 15	FY2009 - FY2010 Operating	Public Safety	Council on Domestic Violence and Sexual Assault/Council on Domestic Violence and Sexual Assault				Victim compensation and assistance. These federal funds may be used to provide services to victims of criminal violence. The funds will be sub-granted to approved victim services programs to provide immediate safety and support to victims of domestic violence and sexual assault in Alaska.		803.6				803.6

Items Not Included in the March 19 Economic Stimulus Bill

ARRA Page Ref.	FY	Department	RDU/Component	PFT	PYT	NP	Description	General Funds	Federal Funds	Other Funds	Fund Source	Total Funds
30 p. 335, Sec. 2104	FY2009 - FY2010 Operating	Revenue	Child Support Services Division	18	0	4	The division had originally requested a \$1.9 million fund source change from RSS to GF Match. Neither the House or Senate Finance Subcommittees budgets include that change. The combination of a change in federal policy that now allows federal incentive funds to be used as match and the unexpected level of FY10 carryforward due to high PFD collections now result in just \$400.0 GF Match being required. The \$400.0 GF Match is necessary to collect the federal funds.	400.0	612.5	(1,012.5)	Receipt Supported Services	0.0
31				18	0	4	Operating Items Total	440.0	211,924.0	(1,012.5)		211,351.5
32 p. 103		Commerce					Community Development Block Grant Program This program provides grants (not to exceed \$850,000) to municipalities for planning activities, infrastructure projects, and economic development activities which benefit low- to moderate-income individuals.		679.9			679.9
33 p. 65		Commerce					Community Services Block Grant Program The CSBC program is designed to provide a range of services which assist low-income people to attain skills, knowledge and motivation necessary to achieve self-sufficiency. The program may also provide low-income people immediate life necessities such as food, shelter, medicine, etc. As authorized by federal Public Law 97-35, the U.S. Department of Health and Human Services (H&HS) has designated 950 Community Action Agencies (CAAs) - all of whom may then receive federal funding that passes through their appropriate state agency. Within Alaska the federal H&HS has designated only one CAA. That entity is the non-profit corporation Rural Alaska Community Action Program, referred to as RurAL CAP.		3,960.0			3,960.0
34 p. 56		Environmental Conservation					Air Non-Point Mobile Source Stimulus Projects include diesel emission reduction, increasing the fuel efficiency of stationary source diesel power generation in Alaska villages, coupling use of ultra low sulfur diesel with oxidative catalysts or particulate traps, development and use of fish oil and waste vegetable oil derived biodiesel, and installation of anti-idling technologies. These funds will be managed by the Air Non-Point Mobile Source program.		2,000.0			2,000.0
35 p. 32		Revenue					AHFC - State Energy Program U.S. Department of Energy (DOE) funds for State Energy Program (SEP) special projects such as building technologies, codes and standards, wind and power technologies, renewable energy for remote areas, or transportation technologies.		28,563.0			28,563.0
36 p. 31		Revenue					AHFC - Weatherization Program U.S. Department of Energy (DOE) funds to assist low- and moderate-income families attain decent, safe, and affordable housing through the weatherization and rehabilitation of existing homes. Weatherization provides for fire safety through furnace and electrical repairs, education, chimney and woodstove repairs, and egress windows (installed during bedroom window replacements).		18,466.2			18,466.2
37 p. 24		Revenue					AHFC - Energy Efficiency and Conservation Block Grants U.S. Department of Energy (DOE) funds for energy efficiency and conservation activities for communities, including but not limited to: developing/implementing an energy efficiency and conservation strategy; retaining technical consultant services to assist in the development of such a strategy.		8,500.0			8,500.0
38				0	0	0	Capital Projects Total	0.0	62,169.1	0.0		62,169.1
39				18	0	4	Operating and Capital Combined Total	440.0	274,093.1	(1,012.5)		273,520.6

3/27
not taken up

Alaska Department of Labor and Workforce Development

American Recovery and Reinvestment Act
Unemployment Insurance Modernization
March 27, 2009

Unemployment Insurance Modernization Incentive

\$15.6 Million

To receive 1/3 of the incentive payment, Alaska must change law to provide an "Alternate Base Period"

To receive the remaining 2/3, Alaska must have an Alternate Base Period and provide benefits for at least 2 of the following 4:

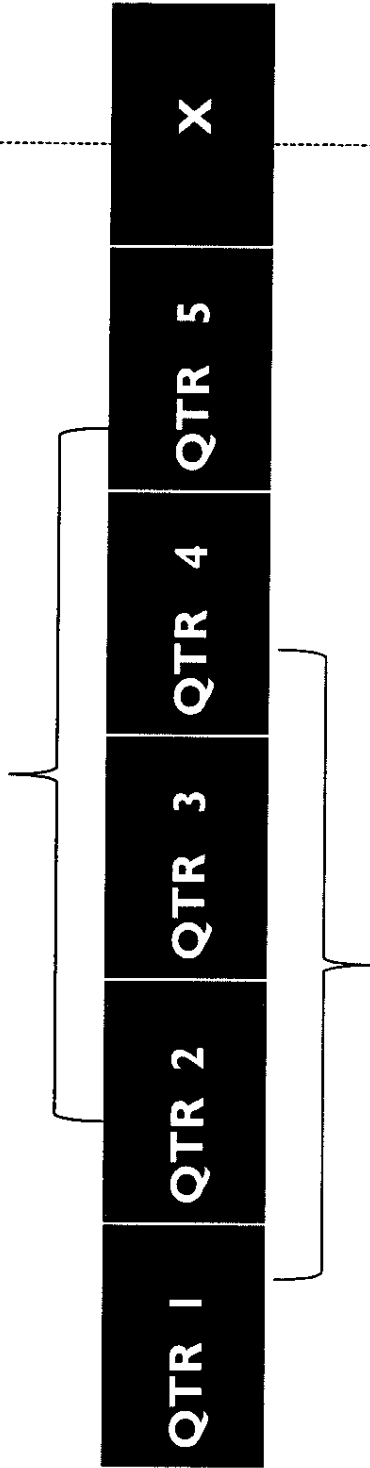
- Leaving work because of domestic violence, illness or disability of family member or to accompany a spouse*
- Dependents' allowance*
- Seeking Part-time work
- Leaving work to attend approved training

* DOLWD and Department of Law have determined that Alaska already complies with these provisions; therefore, no additional legislation would be required to receive these funds.

Federal Guidance Issued March 19, 2009: The ARRA requires changes to be in effect as permanent law; however, "if a state eventually decides to repeal or modify any of these provisions, it may do so, and it will not be required to return any incentive payments...."

Source: Alaska Department of Labor and Workforce Development

Alternate Base Period = 4 most recent completed calendar quarters **Current quarter**

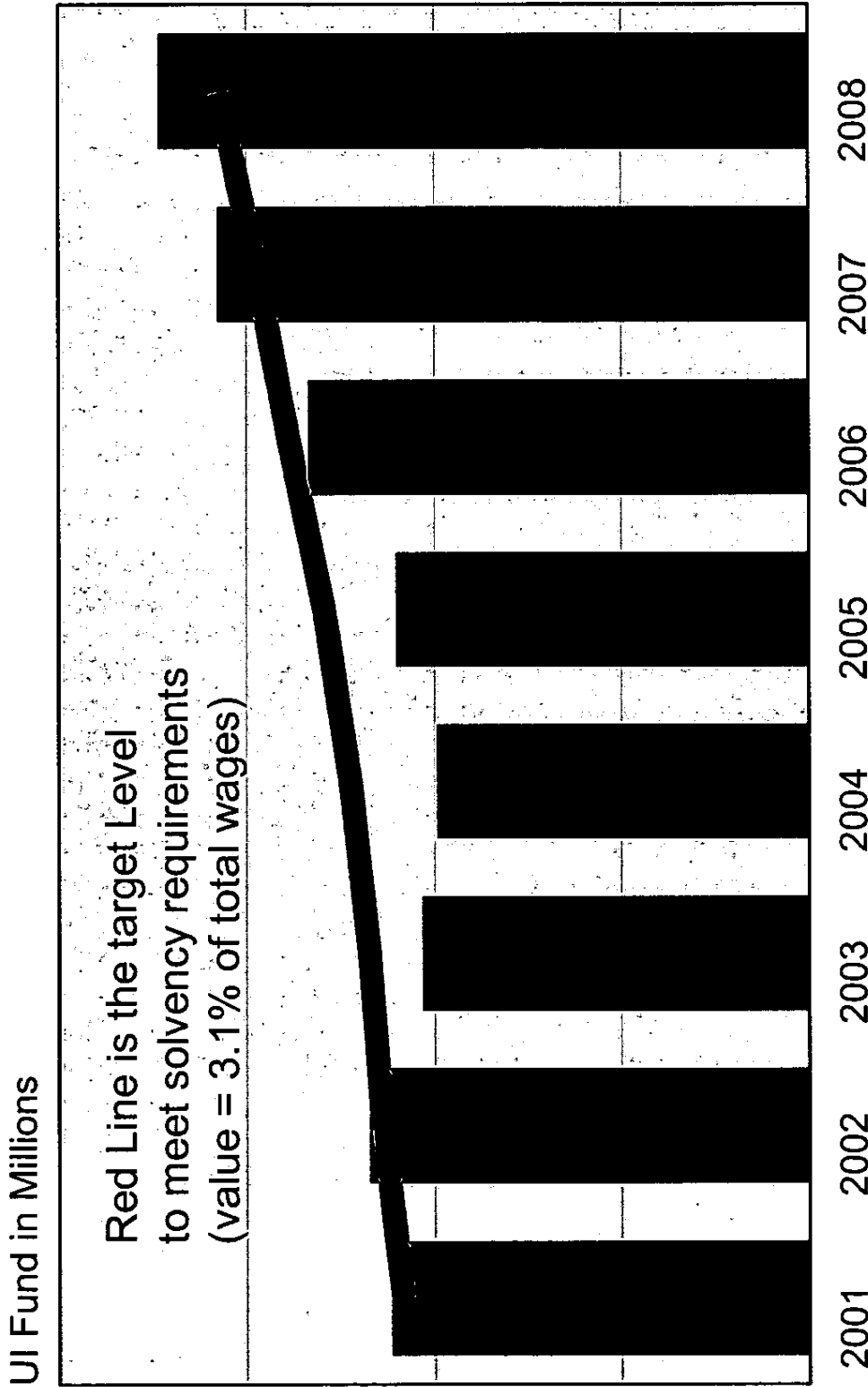


Current Base Period = first 4 of last 5 completed calendar quarters **Claim initiated**

If the ABP were in place in 2008, an additional \$1.9 million in Unemployment Insurance benefits would have been paid. If the full cost were realized in that year, the average employer cost per worker would have been \$386 rather than \$376.

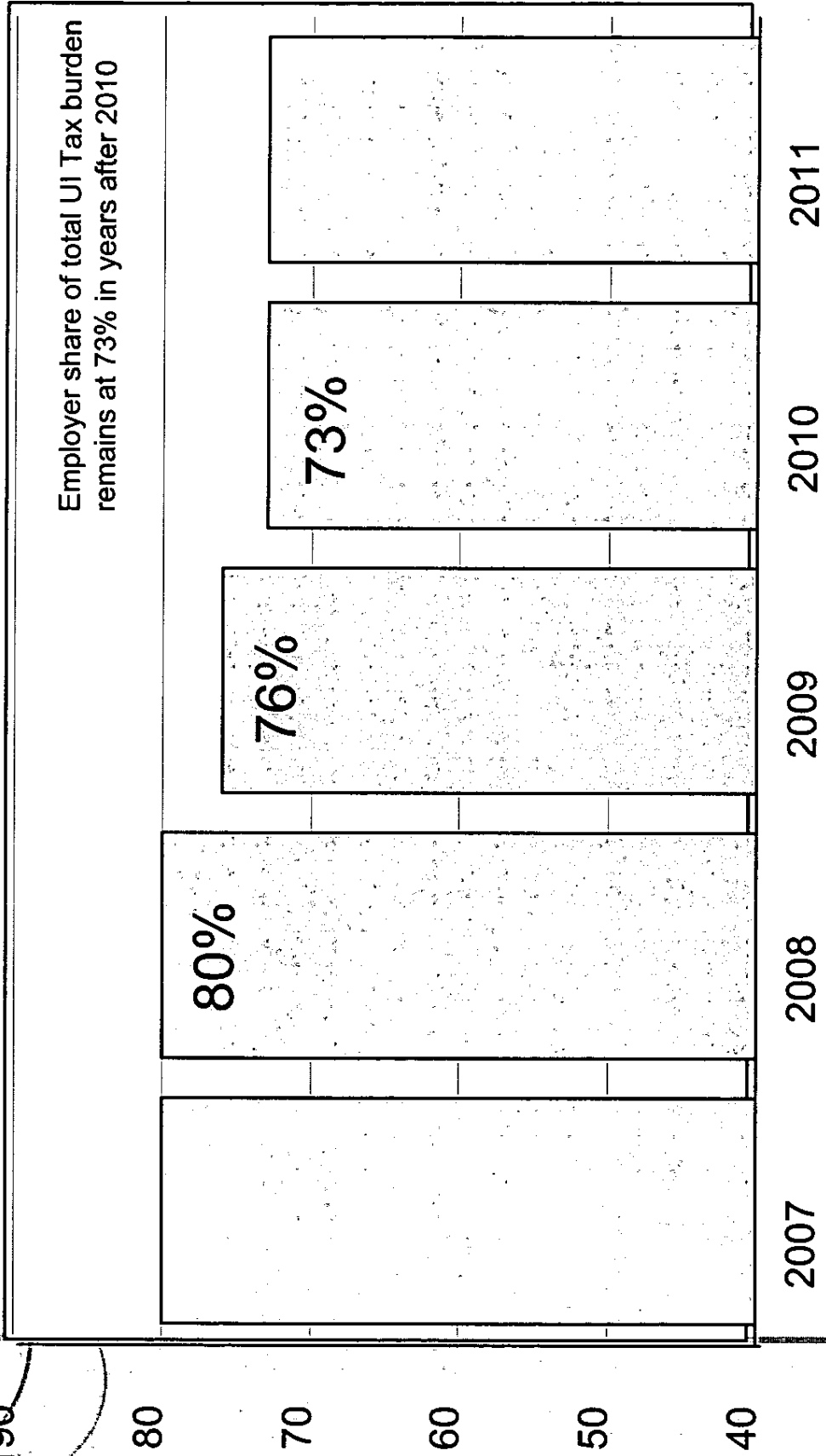
Source: Alaska Department of Labor and Workforce Development

Unemployment Insurance Trust Fund



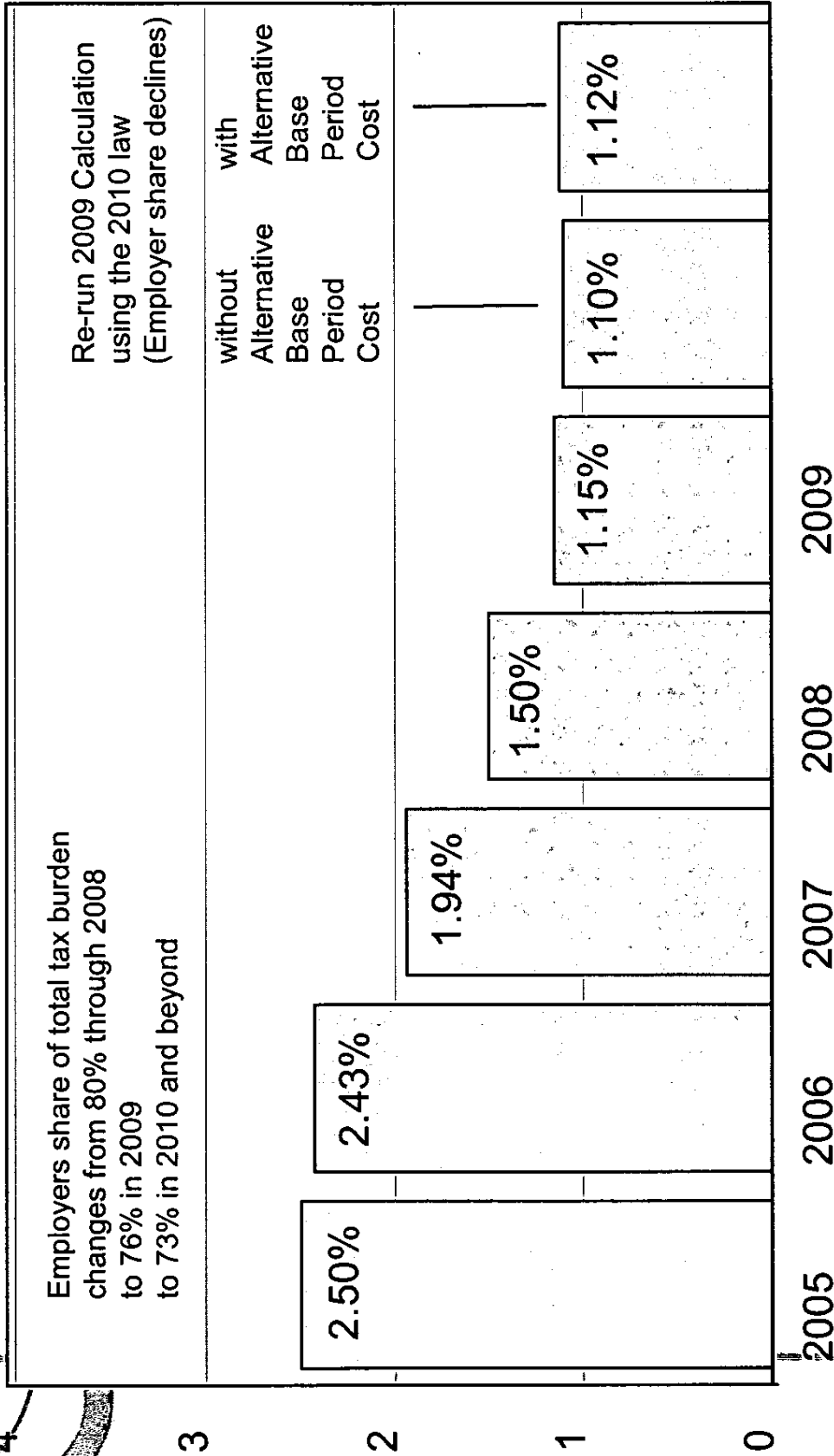
Source: Alaska Dept of Labor and Workforce Development

Employers share of UI tax burden is lessening from 2008 to 2010



Source: Alaska Department of Labor and Workforce Development

UI Tax Rate for the Average Employer



Employers share of total tax burden changes from 80% through 2008 to 76% in 2009 to 73% in 2010 and beyond

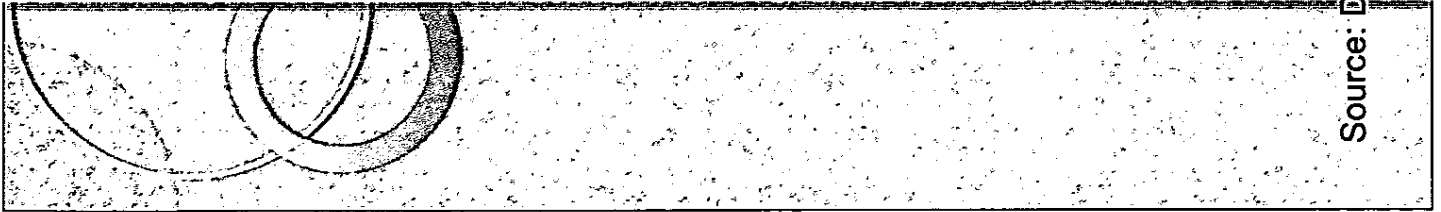
Re-run 2009 Calculation using the 2010 law (Employer share declines)

Source: Alaska Department of Labor and Workforce Development

Unemployment Insurance Modernization Incentive

“(C)(i) No certification of compliance with the requirements of the act may be made with respect to any State whose State law is not otherwise eligible for certification under section 303 of the Social Security Act or approvable under section 3304 of the Federal Unemployment Tax Act”.

- Alaska risks decertification unless we pass conformity legislation dealing with unemployment insurance tax status of federally recognized tribal entities—to enable them to become reimbursable.



Incentive Uses

- Incentive money deposited in the Alaska UI Trust for:
 - Unemployment benefit payments
 - Unemployment Insurance Program Administration/Technology
 - Reemployment Services
- No time limit on fund expenditures

Source: Department of Labor and Workforce Development



Building Energy Codes Program

Status of State Energy Codes

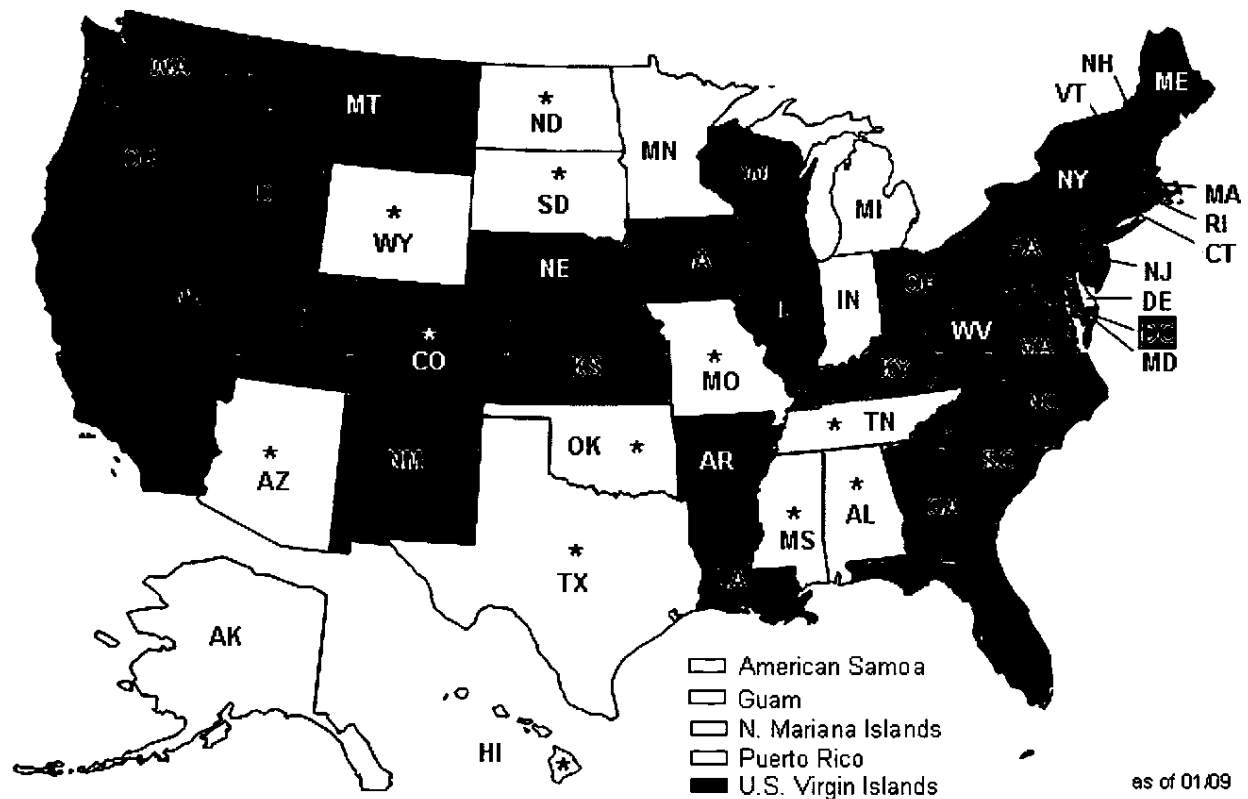
State contacts, current code status, code history, and construction data are located in the state energy codes database.

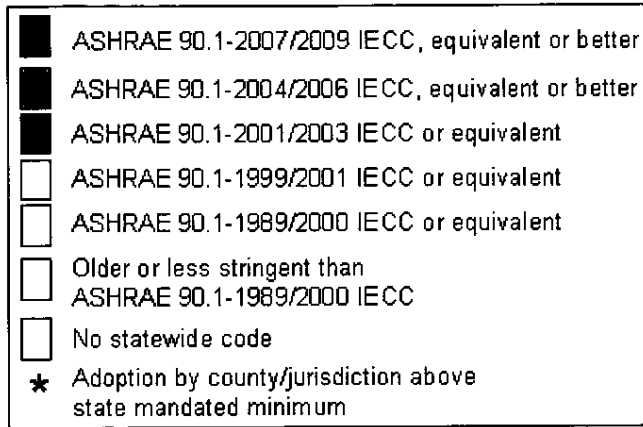
To view the energy code that is in effect for a particular state, select the State from one of the maps below, or from the drop down state list. Maps of States that can use REScheck or COMcheck for building energy code compliance are also available.

State List

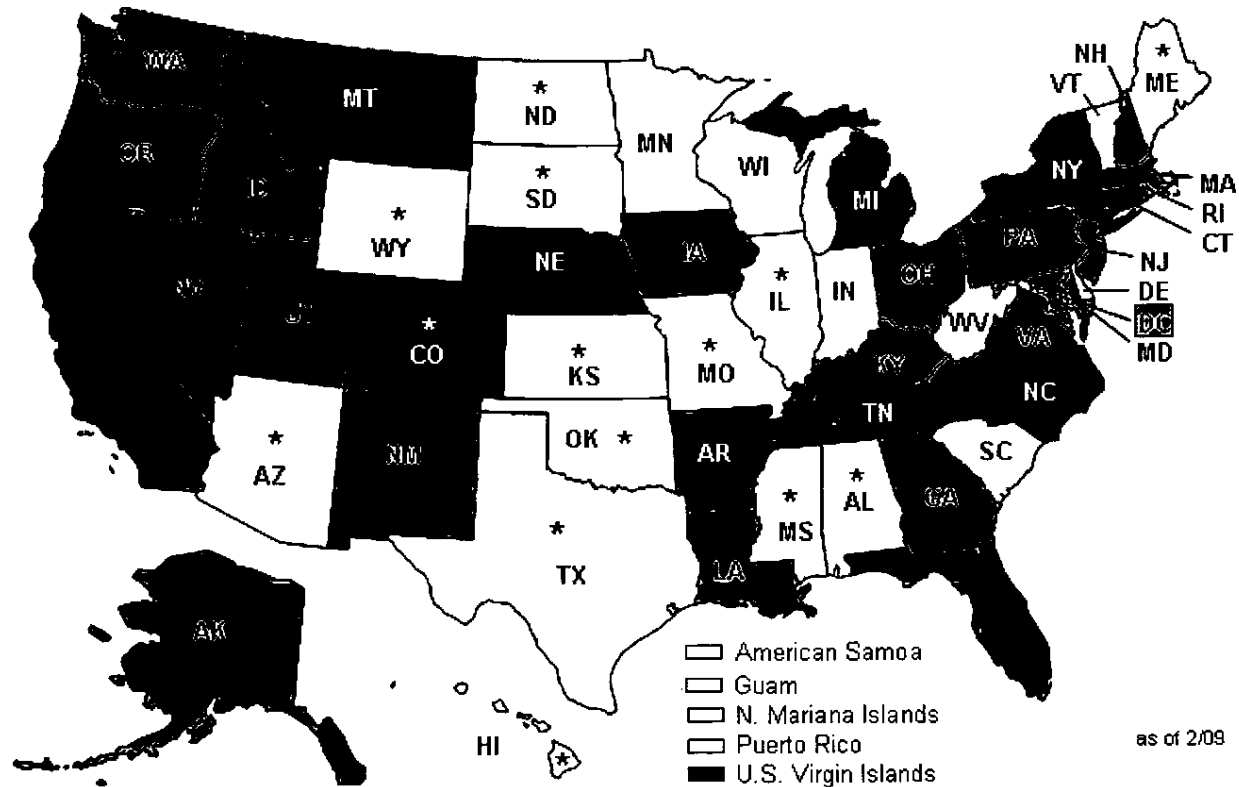
[View all states' code status](#)

Status of Commercial Energy Codes





Status of Residential Energy Codes



<input checked="" type="checkbox"/>	IECC 2009, equivalent or better
<input checked="" type="checkbox"/>	IECC 2006, equivalent or better
<input checked="" type="checkbox"/>	IECC 2003 or equivalent
<input type="checkbox"/>	IECC 2001-1998 or equivalent
<input type="checkbox"/>	Older or less stringent than IECC 1998
<input type="checkbox"/>	No Statewide Code
*	Adoption by county/jurisdiction above state mandated minimum

For information on State Energy Program (SEP) Special Projects for Building Energy Codes, see: http://www.eere.energy.gov/state_energy_program/projects_all_by_topic.cfm/topic=10

Regional Efficiency Alliances work directly with the states to increase and coordinate energy efficiency and market transformation efforts in the U.S.

U.S. DOE Building Technologies Application Centers work directly with the states in the Pacific Northwest and Southern United States.

If you notice an error in any the information on this site, please contact us at techsupport@becp.pnl.gov or our online [help form](#).

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Last updated: 27 February 2009

3/27

Community Development Block Grant Program **FY2009 Request: \$679,900**
Reference No: 48423

AP/AL: Appropriation **Project Type:** Economic Assistance
Category: Development **Recipient:** Various
Location: Statewide **Contact:** Tara Jollie
House District: Statewide (HD 1-40) **Contact Phone:** (907)269-7959
Estimated Project Dates: 03/16/2009 - 09/30/2010

Brief Summary and Statement of Need:

Authorization is being requested due to passage of the American Recovery and Reinvestment Act (H.R. 1). In FY2009 the Department of Commerce, Community and Economic Development will be receiving funding for the Community Development Block Grant (CDBG) program. This program provides grants (not to exceed \$850,000) to municipalities for planning activities, infrastructure projects, and economic development activities which benefit low to moderate-income individuals.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$679,900						\$679,900
Total:	\$679,900	\$0	\$0	\$0	\$0	\$0	\$679,900

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

Project Description/Justification:

The CDBG program provides funding for standard allowable CDBG activities meeting low-income benefit requirements including, but not limited to, property acquisition, code enforcement, clearance / rehab / reconstruction / construction of buildings, public and social services (15% limit), planning and capacity building, nonprofit development activities, economic development assistance, relocation, technical assistance, housing services, and homeownership assistance. This program has been in existence since 1983. The federal Department of Housing and Urban Development (HUD) provides the funding.

Community Services Block Grant Program

FY2009 Request: \$3,960,000
Reference No: 48422

AP/AL: Appropriation
Category: Development
Location: Statewide
House District: Statewide (HD 1-40)
Estimated Project Dates: 03/16/2009 - 09/30/2010

Project Type: Economic Assistance
Recipient: Various
Contact: Tara Jollie
Contact Phone: (907)269-7959

Brief Summary and Statement of Need:

Authorization is being requested due to passage of the American Recovery and Reinvestment Act (H.R. 1). In FY2009 the Department of Commerce, Community and Economic Development will be receiving funding for the Community Services Block Grant (CSBG) program. The CSBG program is designed to provide a range of services which assist low-income people to attain skills, knowledge and motivation necessary to achieve self-sufficiency. The program may also provide low-income people immediate life necessities such as food, shelter, medicine, etc.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$3,960,000						\$3,960,000
Total:	\$3,960,000	\$0	\$0	\$0	\$0	\$0	\$3,960,000

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	
Totals:	0	0

Additional Information / Prior Funding History:

Project Description/Justification:

As authorized by federal Public Law 97-35, throughout the United States the federal Department of Health and Human Services (H&HS) has designated 950 Community Action Agencies (CAAs) -- all of whom may then receive federal funding that passes-through their appropriate state agency. Within Alaska the federal H&HS has designated only one CAA -- that entity is the non-profit corporation Rural Alaska Community Action Program, referred to as RurAL CAP.

RurAL CAP's mission is to improve the quality of life for low-income rural Alaskans. This is accomplished through educational programs such as alcohol and drug abuse prevention programs, fetal alcohol syndrome prevention programs, and child development programs; adult training; affordable housing programs; advocacy for low-income individuals; and instruction on how to advocate for themselves.

American Recovery and Reinvestment Act of 2009

FY2009 Request: \$2,000,000
Reference No: 48409

AP/AL: Appropriation with Allocations
Category: Health/Human Services
Location: Statewide
House District: Statewide (HD 1-40)
Estimated Project Dates: 02/13/2009 - 09/30/2010

Project Type: Life / Health / Safety
Contact: Laura Beason
Contact Phone: (907)465-5273

Brief Summary and Statement of Need:

Authorization is being requested due to passage of the American Recovery and Reinvestment Act of 2009 (H.R. 1). Supplemental appropriations signed by President Obama on February 16, 2009 for job preservation and creation, infrastructure investment, energy efficiency and science, assistance to the unemployed, and State and local fiscal stabilization, for the federal fiscal year ending September 30, 2009, and for other purposes.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$2,000,000						\$2,000,000
Total:	\$2,000,000	\$0	\$0	\$0	\$0	\$0	\$2,000,000

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

Air Non-Point Mobile Source Stimulus

FY2009 Request: \$2,000,000
Reference No: 48413

AP/AL: Allocation

Project Type: Life / Health / Safety

Category: Health/Human Services

Location: Statewide

Contact: Alice Edwards

House District: Statewide (HD 1-40)

Contact Phone: (907)465-5109

Estimated Project Dates: 02/13/2009 - 09/30/2010

Appropriation: American Recovery and Reinvestment Act of 2009

Brief Summary and Statement of Need:

Projects include diesel emission reduction, increasing the fuel efficiency of stationary source diesel power generation in Alaska villages, coupling use of ultra low sulfur diesel with oxidative catalysts or particulate traps, development and use of fish oil and waste vegetable oil derived biodiesel, and installation of anti-idling technologies. These funds will be managed by the Air Non-Point Mobile Source program.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$2,000,000						\$2,000,000
Total:	\$2,000,000	\$0	\$0	\$0	\$0	\$0	\$2,000,000

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

American Recovery and Reinvestment Act of 2009: Environmental Protection Agency - State and Tribal Assistance Grants, Diesel Emission Reduction Act (DERA).

AHFC - State Energy Program

FY2009 Request: \$28,563,000
Reference No: 48435

AP/AL: Appropriation

Project Type: Energy

Category: Health/Human Services

Location: Statewide

Contact: Les Campbell

House District: Statewide (HD 1-40)

Contact Phone: (907)330-8356

Estimated Project Dates: 03/16/2009 - 06/30/2013

Brief Summary and Statement of Need:

Utilizes federal Department of Energy (DOE) for State Energy Program (SEP) special projects such as: building technologies, codes and standards, wind and power technologies, renewable energy for remote areas, or transportation technologies.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$28,563,000						\$28,563,000
Total:	\$28,563,000	\$0	\$0	\$0	\$0	\$0	\$28,563,000

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	Amount	Staff
Project Development:	800,000	2
Ongoing Operating:	0	0
One-Time Startup:	0	
Totals:	800,000	2

Additional Information / Prior Funding History:

Federal Economic Stimulus

Project Description/Justification:

STATE ENERGY PROGRAM (SEP)

Total Funds: \$28,563.0 Federal ES – FY2009 Capital Budget

Purpose: The State Energy Plan (SEP) is designed to provide a range of services which work toward the reduction of fossil fuel energy use, encourage energy efficiency and energy conservation. This wide ranging program allows funding for energy efficiency and conservation to be spent in buildings, transportation, commerce or industry. A Memorandum of Agreement between the Alaska Housing Finance Corporation and the Alaska Energy Authority under the AIDEA agrees to split this funding on a 50/50 basis.

Requirements:

- 20% non-federal match is required for original SEP, waived for American Reinvestment and Recovery Act funding.
- Restrictions on equipment capital purchases waived for American Reinvestment and Recovery Act funding.

Timing:

- The entire amount is available upon enactment. Funds must be obligated within 180 days, and spent in their entirety within three years.

Restrictions: The bill requires that in order to receive stimulus funds, the Governor of a state must notify the Secretary of Energy in writing that the Governor has obtained necessary assurances that each of the following will occur:

- The applicable state regulatory authority will seek to implement in appropriate proceedings with each utility, a general policy that ensures utility financial incentives are aligned with helping customers use energy more efficiently and provides the utility with timely cost recovery and a timely earnings opportunity
- The State or applicable local government that has authority to adopt building codes will adopt residential codes that exceed the most recently published International Energy Conservation Code or achieves equivalent/greater savings; adopt a commercial building code that meets or exceeds ANSI/ASHRAE/IESNA Standard 90.1-2007 or achieves equivalent/greater savings; a plan is developed for the jurisdiction achieving compliance to do so within 8 years of the date of enactment in at least 90 percent of new or renovated residential and commercial building space.
- The State will give priority to the extent practicable to projects that include an expansion of existing energy efficiency programs approved by the State or appropriate regulatory authority, including building and industry retrofits funded by the state or through ratepayers; the expansion of existing programs to support renewable energy projects and deployment activities and cooperation and joint activities between States to advance more efficient and effective use of this funding to support energy efficiency priorities.
- Matching funds not required on ARRA funding, 20% on Standard SEP grants
- Competitive grant information not yet available (\$25 million available nationwide) AHFC is reviewing or awaiting additional federal guidance before determining whether to apply.

Recipients: Alaska Housing Finance Corporation

Sub-recipients:

- Alaska Energy Authority
- University of Alaska Cooperative Extension Service
- Other non-profit organization through competitive bid process

AHFC - Weatherization Program

FY2009 Request: \$18,466,200
Reference No: 48434

AP/AL: Appropriation **Project Type:** Renovation and Remodeling
Category: Housing/Social Services
Location: Statewide **Contact:** Les Campbell
House District: Statewide (HD 1-40) **Contact Phone:** (907)330-8356
Estimated Project Dates: 03/16/2009 - 06/30/2013

Brief Summary and Statement of Need:

Federal U. S. Department of Energy (DOE) funds to assist low- and moderate- income families attain decent, safe, and affordable housing through the weatherization and rehabilitation of existing homes. Weatherization provides for fire safety through furnace and electrical repairs, education, chimney and woodstove repairs, and egress windows (installed during bedroom window replacements).

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$18,466,200						\$18,466,200
Total:	\$18,466,200	\$0	\$0	\$0	\$0	\$0	\$18,466,200

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	800,000	2
Ongoing Operating:	0	0
One-Time Startup:	0	
Totals:	800,000	2

Additional Information / Prior Funding History:

Federal Economic Stimulus

Project Description/Justification:

WEATHERIZATION PROGRAM

Total Funds: \$18,466.2 Federal ES - FY2009 Capital Budget

Purpose: Provide funding for standard allowable Weatherization activities. The average cost per unit under DOE moves from \$3,000 to \$6,500. The reweatherization dates moves to 1994 (possibly more), and the income moves to 200% of poverty (lower than state guidelines). All efficiency measures must have a savings to investment ration of one or more. Health and Safety tied to implementation are allowed. Some electrical efficiency measures allowed such as lighting and refrigeration. Primary measures include attic insulation and air sealing; crawl/basement insulation and air sealing; heating system repair and replacement; ventilation, etc.

Timing Issues:

- Funding will be made available by April 1, 2009
- 75% funding must be obligated/expended prior to Sept. 30, 2010
- Will utilize five existing Subgrantees and assist with expansion at that level
- Agencies will train and hire more staff and contractors to deliver services

AHFC - Weatherization Program

FY2009 Request: \$18,466,200
Reference No: 48434

- Seasonal nature or some of work will delay implementation and completions

Other Restrictions

- Guidance details will be issued regarding funding
- Process for application for funds may follow public notification and hearing process
- Amendments or new grants issued to grantees

Recipients

- Grantee/recipient is AHFC-Research
- Funding will be distributed to sub-grantees that received funding in FFY08
 1. Alaska Community Development Corporation
 2. Interior Weatherization
 3. Municipality of Anchorage
 4. Rural Alaska Community Action Partnership
 5. Tanana Chiefs Conference

AHFC - Energy Efficiency and Conservation Block Grants **FY2009 Request: \$8,500,000**
Reference No: 48447

AP/AL: Appropriation **Project Type:** Energy
Category: Housing/Social Services
Location: Statewide **Contact:** Les Campbell
House District: Statewide (HD 1-40) **Contact Phone:** (907)330-8356
Estimated Project Dates: 03/16/2009 - 06/30/2013

Brief Summary and Statement of Need:

Federal Department of Energy (DOE) funds for energy efficiency and conservation activities for communities, including but not limited to: developing/implementing an energy efficiency and conservation strategy; retaining technical consultant services to assist in the development of such a strategy.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$8,500,000						\$8,500,000
Total:	\$8,500,000	\$0	\$0	\$0	\$0	\$0	\$8,500,000

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

Federal Economic Stimulus

Project Description/Justification:

ENERGY EFFICIENCY & CONSERVATION BLOCK GRANTS (EECBG)

Total Funds: \$8,500.0 Federal ES – FY2009 Capital Budget (Estimated about \$29 million total to Alaska, \$19.8 Million direct grants to municipalities, \$8.5 million to the state energy office (AHFC).)

Purpose: Provide funding for energy efficiency and conservation activities for communities, including but not limited to:

- Developing/implementing an energy efficiency and conservation strategy;
- Retaining technical consultant services to assist in the development of such a strategy;
- Conducting residential and commercial building energy audits;
- Establishing financial incentive programs for energy efficiency improvements (e.g., loan programs, rebate programs, waive permit fees);
- Providing grants to nonprofit organizations to perform energy efficiency retrofits;
- Developing/implementing programs to conserve energy used in transportation (e.g., flex time by employees, satellite work centers, promotion of zoning requirements that promote energy

efficient development, transportation infrastructure: bike lanes/pathways, pedestrian walkways, and synchronized traffic signals);

- Developing and implementing building codes and inspection services to promote building energy efficiency;
- Implementing energy distribution technologies;
- Developing public education programs to increase participation and efficiency rates for recycling programs;
- Purchasing/implementing technologies to reduce and capture methane and other greenhouse gases generated by landfills or similar sources;
- Installing light emitting diodes (LEDs);
- Developing, implementing, and installing on or in any government building, onsite renewable energy technology that generates electricity from renewable resources (solar and wind energy, fuel cells, and biomass); and
- Any other activity as determined by the Secretary of Energy in consultation with the Secretaries of Transportation and Housing and Urban Development and the Administrator of the Environmental Protection Agency.

Timing Issues:

- Funding is available until September 30, 2010
- Recipients prioritize projects that award bid-based contracts within 180 days from funding availability
- 68% designated for cities over 35,000 or county/boroughs over 200,000; or ten largest cities will be direct recipients from US DOE
- 2% designated for Indian tribes
- 2% competitive
- Of the 28% to the state, 60% of that must be passed through to municipalities not eligible for direct funding
- Matching funds not required
- Competitive grant information not yet available. AHFC is reviewing or awaiting additional federal guidance before determining whether to apply

Other Restrictions

- Application due to US DOE within 60 days of grant guidance issue
- State has 180 days to encumber the funds
- All funding must be spent within 3 years

Recipients

- Cities and municipal governments
- Alaska Housing Finance Corporation

3/27

LABOR AND WORKFORCE DEVELOPMENT

Total ARRA Funds Available \$36,085.8

Total Budget Request \$3,000.0 Fed

WORKFORCE INVESTMENT ACT FUNDS

Total ARRA Funds Available: \$9,161.9

Budget Request: \$0 Operating

Purpose: Support efforts to prepare at-risk youth between the ages of 14 and 24 for summer and year-round employment opportunities, for adult employment and training activities, with an emphasis on low-income individuals needing assistance to obtain employment, and for dislocated worker employment and training activities. No new positions requested. Expands an existing program.

Timing Issues

- The application deadline for these funds was 3/13/09, it was submitted 3/11/09.
- Guidance that money must be spent quickly and effectively; expenditure authority expires on June 30, 2011.

Other Restrictions

- There are no state matching requirements.

Sub-Recipients

- Qualifying youth and adult clients will be served by grantees, the Job Center Network or Eligible Training Providers.

WAGNER PEYSER JOB CENTER SERVICE FUNDS

Total ARRA Funds Available: \$4,304.7

Budget Request: \$0 Operating

Purpose: Available for job center and labor exchange services to assist workers in obtaining employment and employers in finding qualified employees. Requesting eight PFT positions. Expands an existing program.

Timing Issues

- The application deadline for these funds was 3/13/09, it was submitted 3/12/09.
- Funding is available until September 30, 2010; expenditure authority expires on June 30, 2011.

Other Restrictions

- There are no state matching requirements.

VOCATIONAL REHABILITATION SERVICES

Total ARRA Funds Available: \$1,800.0

Budget Request: \$0 Operating

Purpose: Assist individuals with disabilities to obtain and retain employment. Expands an existing program.

Timing Issues:

- No separate application is necessary to receive these funds; distribution is automatic based on formula funding already being received.
- Expenditure authority expires on September 30, 2011.

Other Restrictions

- There are no state matching requirements.

Sub-Recipients

- Eligible individuals with significant disabilities served by agency staff, vendors, and grantees.

UNEMPLOYMENT INSURANCE ADMINISTRATION

Total ARRA Funds Available: \$1,115.7

March 24, 2009

Budget Request: \$0 Operating

Purpose: To address increased unemployment insurance workloads.

Timing Issues:

- No separate application was necessary to receive these funds; the funds were deposited directly into the UI Alaska Trust Fund on February 27, 2009.
- Expenditure authority expires on June 30, 2011.

Other Restrictions

- There are no state matching requirements.

INDEPENDENT LIVING/BLIND SERVICES

Total ARRA Funds Available: \$246.2

Budget Request: \$0 Operating

Purpose: Assisting individuals with disabilities to live at home. Expands an existing program.

Timing Issues:

- No separate application is necessary to receive these funds; distribution is automatic based on formula funding already being received.
- Funding is available until September 30, 2011.

Other Restrictions

- There is a 10% State match requirement which will be met using existing budgeted General Funds.

Sub-Recipients

- State Independent Living Council, Centers for Independent Living, and the Alaska Center for Blind and Visually Impaired.

SENIOR COMMUNITY SERVICE EMPLOYMENT PROGRAM

Total ARRA Funds Available: \$507.3

Budget Request: \$0 Operating

Purpose: Provides employment opportunities for low-income persons age 55 or older, to foster individual economic self-sufficiency and transition individuals to unsubsidized employment. Expands an existing program.

Timing Issues:

- The application deadline for these funds was 3/09/09, it was submitted 3/11/09, the first half of the funds were made available to the state on 3/19/09.
- Funding is available until September 30, 2010; expenditure authority expires on June 30, 2011.

Other Restrictions

- There is a 10% State match requirement which will be met using existing budgeted STEP funds.

Sub-Recipients

- Grantees providing service to qualifying seniors.

TRADE ADJUSTMENT ASSISTANCE PROGRAM

Total ARRA Funds Available: \$350.0

Budget Request: \$0 Operating

Purpose: Provides additional statewide administrative and client counseling and case management services.

Expands an existing program.

Timing Issues:

- At this time the department has not received instructions regarding applying for the funds.
- Funding is available until September 30, 2010; expenditure authority expires on June 30, 2011.

Other Restrictions

- There are no state matching requirements.

March 24, 2009

Recipients

- Qualifying clients.

✓ECONOMIC DEVELOPMENT ADMINISTRATION

Total ARRA Funds Available: \$3,000.0

Budget Request: \$3,000.0 Fed FY09 Capital

Purpose: Provides additional funds necessary to complete the Alaska Vocational Technical Center culinary building replacement and cafeteria upgrade for which the construction bids are coming in \$3,000.0 over the general funded FY09 capital project.

Timing Issues:

- The application deadline for these competitively awarded funds was 3/12/09, it was submitted 3/12/09.

Other Restrictions

- There are no state matching requirements.

UNEMPLOYMENT INSURANCE MODERNIZATION

Total ARRA Funds Available: \$15,600.0

Budget Request: \$0 Operating

Purpose: This financial incentive is available to Alaska if our unemployment insurance program includes specific eligibility criteria for unemployment insurance benefits. Based on our analysis, receipt of the incentive would require one statutory change: the addition of an alternate base period for benefit qualification. This statutory change would result in an estimated .03% increase in employer unemployment insurance rates; however this would be offset with the statutory reduction in the employer share of UI costs in FY 10. Incentive funds may be used to pay unemployment insurance benefits, or, subject to appropriation, maintain and support existing UI and Employment Service operations.

Timing Issues:

- Must apply for funds by September 30, 2011.
- Federal guidance is that these funds will not terminate until fully expended..

Other Restrictions

- There are no state matching requirements.

March 24, 2009

Dropout Rates in Alaska Fact Sheet

The Dropout Rate is computed by dividing the number of dropouts in the current school year by the number of students enrolled in grades 7-12 on October 1 of the current school year. School year is defined as the 12-month period beginning with July 1 and ending June 30.

A **Dropout** is defined as a student who was enrolled in the district at some time during the school year and whose enrollment terminated. This does not include an individual who:

- graduated from high school or completed a state or district approved education program, as evidenced by receipt of formal recognition from school authorities;
- transferred to another public school, private school or state or district approved education program;
- is temporarily absent due to suspension;
- is absent due to illness or medical condition;
- died.

The statewide Dropout Rate has decreased as well as the number of dropouts for three consecutive years:

<u>School Year</u>	<u>Dropout Rate</u>	<u>Dropout Count (Grades 7-12)</u>
2005	6.0%	3,791
2006	5.8%	3,642
2007	5.5%	3,434
2008	5.2%	3,232

The Alaska Native/American Indian Dropout Rate has not reflected the proportionate decrease over the same time period:

<u>School Year</u>	<u>Dropout Rate</u>	<u>Dropout Count (Grades 7-12)</u>
2005	8.2%	1,276
2006	8.4%	1,333
2007	8.3%	1,299
2008	8.5%	1,224

In 2007-2008 Alaska showed a wide range in difference with district by district comparisons of Dropout Rates. Four districts reported 0 dropouts. Two districts reported over 25% Dropout Rates. Both districts with the highest rates, Delta/Greely School District and the Nenana City School District, had a large percentage of dropouts reported in the statewide correspondence schools.

Graduation Rates in Alaska Fact Sheet

The Graduation Rate is reported as a fraction. The numerator is the sum of the number of graduates receiving a regular diploma before June 30. The denominator is the sum of the number of graduates, plus the number of dropouts in grade nine three school years prior, plus the number of unduplicated dropouts in grade ten two school years prior, plus the number of unduplicated dropouts in grade eleven in the prior school year, plus the number of unduplicated dropouts in grade 12 during the current year, plus the number of grade 12 continuing students.

A **graduate** is defined as a student who was received a regular diploma from a state- or district-approved education program, as evidenced by receipt of a secondary school diploma from school authorities. Any student who receives a diploma under a waiver from the competency examination required under AS 14.03075 (a), as specified by the state board is considered to be a graduate. This does not include an individual who:

- receives a certificate of completion;
- receives a certificate of attendance;

The statewide Graduation Rate has remained relatively consistent over the last five years, however the number of graduates has increased for four consecutive years:

<u>School Year</u>	<u>Graduation Rate</u>	<u>Graduate Count</u>
2004	62.9%	7,290
2005	61.4%	6,905
2006	61.6%	7,361
2007	63.0%	7,666
2008	62.6%	7,855

The Alaska Native/American Indian Graduation Rate has shown improvement over the same five year time period:

<u>School Year</u>	<u>Graduation Rate</u>	<u>Graduate Count</u>
2004	46.1%	1,327
2005	43.2%	1,233
2006	45.1%	1,442
2007	51.2%	1,689
2008	48.1%	1,523

Please note that the new Graduation Rate required by the Final Title 1 Regulations under NCLB will use a different calculation. The new Graduation Rate, also known as the Four-Year Adjusted Cohort Rate, will follow an actual group of students across four years of high school. Alaska will no longer be incorporating prior years' counts of dropouts to calculate the Graduation Rate.

District Totals

Graduation Rate

School Year	2008 High School Graduates	2008 Grade 12 Continuing Students	2008 Grade 12 Dropouts	2007 Grade 11 Dropouts	2006 Grade 10 Dropouts	2005 Grade 9 Dropouts	2008 Graduation Rate
2007-2008	7,855	1,549	1,038	776	693	638	62.6%
STATEWIDE							

District Number	District Name	2008 High School Graduates	2008 Grade 12 Continuing Students	2008 Grade 12 Dropouts	2007 Grade 11 Dropouts	2006 Grade 10 Dropouts	2005 Grade 9 Dropouts	2008 Graduation Rate
03	Alaska Gateway	24	2	0	4	4	0	70.6%
04	Aleutian Region	0	0	0	0	0	0	#DIV/0!
56	Aleutians East	18	1	1	0	1	1	81.8%
05	Anchorage	2,963	634	373	241	233	148	64.5%
06	Annette Island	26	0	2	2	2	1	78.8%
07	Bering Strait	71	58	49	15	16	16	31.6%
08	Bristol Bay	15	0	1	0	1	0	88.2%
09	Chatham	9	1	1	0	0	1	75.0%
10	Chugach	4	5	3	0	2	0	28.6%
11	Copper River	39	5	2	1	0	4	76.5%
12	Cordova City	42	0	1	1	1	0	93.3%
13	Craig City	24	4	5	0	3	1	64.9%
14	Delta-Greely	62	6	28	112	51	33	21.2%
02	Denali	17	3	1	0	1	0	77.3%
15	Dillingham	34	12	7	5	5	5	50.0%
16	Fairbanks	826	207	149	98	74	123	55.9%
17	Galena	181	121	43	14	1	1	50.1%
18	Haines	34	1	0	2	0	1	89.5%
19	Hoonah	14	3	0	2	0	4	60.9%
20	Hydaburg	4	0	2	0	0	0	66.7%
21	Iditarod	17	3	8	6	3	1	44.7%
22	Juneau	418	22	37	20	41	24	74.4%
23	Kake	5	1	1	2	1	1	45.5%
55	Kashunamiut	8	14	0	2	2	8	23.5%
24	Kenai Peninsula	623	82	49	53	42	18	71.9%
25	Ketchikan	125	23	47	15	12	22	51.2%
27	Klawock	8	0	1	2	1	1	61.5%
28	Kodiak Island	185	21	15	9	8	0	77.7%
29	Kuspuk	37	2	7	1	3	3	69.8%

District Totals

Graduation Rate

School Year	2008 High School Graduates	2008 Grade 12 Continuing Students	2008 Grade 12 Dropouts	2007 Grade 11 Dropouts	2006 Grade 10 Dropouts	2005 Grade 9 Dropouts	2008 Graduation Rate
2007-2008	7,855	1,549	1,038	776	693	638	62.6%
STATEWIDE							

District Number	District Name	2008 High School Graduates	2008 Grade 12 Continuing Students	2008 Grade 12 Dropouts	2007 Grade 11 Dropouts	2006 Grade 10 Dropouts	2005 Grade 9 Dropouts	2008 Graduation Rate
30	Lake and Peninsula	25	20	3	3	3	0	46.3%
31	Lower Kuskokwim	134	21	15	23	38	39	49.6%
32	Lower Yukon	112	59	36	2	0	3	52.8%
33	Mat-Su	932	94	69	69	84	84	70.0%
98	Mt Edgecumbe	69	5	0	0	0	0	93.2%
34	Nenana	58	28	41	6	7	10	38.7%
35	Nome	35	0	5	2	5	5	67.3%
36	North Slope	104	20	7	17	12	23	56.8%
37	Northwest Arctic	98	5	6	12	18	13	64.5%
38	Pelican	0	0	0	0	0	0	#DIV/0!
39	Petersburg	49	0	0	8	1	1	83.1%
40	Pribilof	4	0	0	1	0	0	80.0%
46	Saint Mary's	12	2	0	1	0	2	70.6%
42	Sitka	109	13	3	5	5	2	79.6%
43	Skagway	14	0	1	1	0	0	87.5%
44	Southeast Island	8	0	1	0	3	0	66.7%
45	Southwest Region	28	5	1	4	4	4	60.9%
53	Tanana	5	0	0	0	1	2	62.5%
47	Unalaska	30	0	0	0	0	0	100.0%
48	Valdez	61	2	1	3	1	1	88.4%
49	Wrangell	29	0	0	2	0	1	90.6%
50	Yakutat	12	0	3	0	0	0	80.0%
51	Yukon Flats	18	0	3	0	1	1	78.3%
52	Yukon-Koyukuk	53	38	9	3	1	18	43.4%
54	Yupit	23	6	1	7	1	12	46.0%

District Name	2008 Dropouts	10/1/2007 Enrollment Grades 7-12	2008 Dropout Rate
Alaska Gateway Schools	8	179	4.5%
Aleutian Region Schools	0	18	0.0%
Aleutians East Borough Schools	4	115	3.5%
Anchorage Schools	895	22,972	3.9%
Annette Island Schools	5	137	3.6%
Bering Strait Schools	80	746	10.7%
Bristol Bay Borough Schools	1	86	1.2%
Chatham Schools	3	86	3.5%
Chugach Schools	4	84	4.8%
Copper River Schools	5	263	1.9%
Cordova City Schools	3	205	1.5%
Craig City Schools	14	296	4.7%
Delta/Greely Schools	180	675	26.7%
Denali Borough Schools	2	261	0.8%
Dillingham City Schools	19	240	7.9%
Fairbanks North Star Borough Schools	318	6,590	4.8%
Galena City Schools	92	1,674	5.5%
Haines Borough Schools	1	164	0.6%
Hoonah City Schools	1	71	1.4%
Hydaburg Schools	2	37	5.4%
Iditarod Area Schools	19	167	11.4%
Juneau Borough Schools	130	2,554	5.1%
Knife River City Schools	1	51	2.0%
Kashunamiut Schools	0	154	0.0%
Kenai Peninsula Borough Schools	215	4,733	4.5%
Ketchikan Gateway Borough Schools	102	1,076	9.5%
Klawock City Schools	4	67	6.0%
Kodiak Island Borough Schools	47	1,265	3.7%
Kuspuk School District	14	188	7.4%
Lake & Peninsula Borough Schools	6	206	2.9%
Lower Kuskokwim Schools	128	1,535	8.3%
Lower Yukon Schools	79	866	9.1%
Mat-Su Borough Schools	328	7,782	4.2%
Mt. Edgecumbe High School	0	405	0.0%
Nenana City Schools	201	629	32.0%
Nome City Schools	25	340	7.4%
North Slope Borough Schools	50	771	6.5%
Northwest Arctic Borough Schools	113	861	13.1%
Pelican Schools	1	9	11.1%
Petersburg City Schools	3	275	1.1%
Pribilof Islands Schools	0	47	0.0%
Saint Mary's Schools	3	85	3.5%
Sitka Borough Schools	23	659	3.5%
Skagway City Schools	2	56	3.6%
Southeast Island Schools	7	79	8.9%
Southwest Region Schools	7	305	2.3%
Tanana Schools	3	31	9.7%
Unalaska City Schools	1	166	0.6%
Valdez City Schools	2	354	0.6%
Wrangell City Schools	1	196	0.5%
Yakutat City Schools	4	69	5.8%
Yukon Flats Schools	14	116	12.1%
Yukon/Koyukuk Schools	28	630	4.4%
Yup'ik Schools	34	197	17.3%
Statewide	3,232	61,823	5.2%



THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

SAVING AND CREATING JOBS AND REFORMING EDUCATION

In a global economy where the most valuable skill you can sell is your knowledge, a good education is no longer just a pathway to opportunity— it is a pre-requisite. The countries that out-teach us today will out-compete us tomorrow.

—President Barack Obama, Feb. 24, 2009

The *American Recovery and Reinvestment Act of 2009 (ARRA)* provides approximately \$100 billion for education, creating a historic opportunity to save hundreds of thousands of jobs, support states and school districts, and advance reforms and improvements that will create long-lasting results for our students and our nation including early learning, K-12, and post-secondary education. This document describes the principles and strategy that will guide the distribution and implementation of the *ARRA* funds appropriated to the U.S. Department of Education. Accompanying documents provide initial guidelines for three components of *ARRA* education funding: the State Fiscal Stabilization Fund (SFSF), Title I, Part A of the *Elementary and Secondary Education Act (Title I)*, and the *Individuals with Disabilities Education Act (IDEA)*, Part B. Separately, we will issue guidelines on other *ARRA* funds as they are developed. The Department will periodically provide updated information at www.ed.gov.

Principles: The overall goals of the *ARRA* are to stimulate the economy in the short term and invest in education and other essential public services to ensure the long-term economic health of our nation. The success of the education part of the *ARRA* will depend on the shared commitment and responsibility of students, parents, teachers, principals, superintendents, education boards, college presidents, state school chiefs, governors, local officials, and federal officials. Collectively, we must advance *ARRA*'s short-term economic goals by investing quickly, and we must support *ARRA*'s long-term economic goals by investing wisely, using these funds to strengthen education, drive reforms, and improve results for students from early learning through post-secondary education. Four principles guide the distribution and use of *ARRA* funds:

- a. **Spend funds quickly to save and create jobs.** *ARRA* funds will be distributed quickly to states, local educational agencies and other entities in order to avert layoffs, create and save jobs and improve student achievement. States and LEAs in turn are urged to move rapidly to develop plans for using

funds, consistent with the law's reporting and accountability requirements, and to promptly begin spending funds to help drive the nation's economic recovery.

b. Improve student achievement through school improvement and reform. ARRA funds should be used to improve student achievement. In addition, the SFSF provides funds to close the achievement gap, help students from all backgrounds achieve high standards, and address four specific areas that are authorized under bipartisan education legislation – including the Elementary and Secondary Education Act and the America Competes Act of 2007:

1. Making progress toward rigorous college- and career-ready standards and high-quality assessments that are valid and reliable for all students, including English language learners and students with disabilities;
2. Establishing pre-K-to college and career data systems that track progress and foster continuous improvement;
3. Making improvements in teacher effectiveness and in the equitable distribution of qualified teachers for all students, particularly students who are most in need;
4. Providing intensive support and effective interventions for the lowest-performing schools.

c. Ensure transparency, reporting and accountability. To prevent fraud and abuse, support the most effective uses of ARRA funds, and accurately measure and track results, recipients must publicly report on how funds are used. Due to the unprecedented scope and importance of this investment, ARRA funds are subject to additional and more rigorous reporting requirements than normally apply to grant recipients.

d. Invest one-time ARRA funds thoughtfully to minimize the "funding cliff." ARRA represents a historic infusion of funds that is expected to be temporary. Depending on the program, these funds are available for only two to three years. These funds should be invested in ways that do not result in unsustainable continuing commitments after the funding expires.

Categories of funds and schedule for distribution: Balancing the need for speedy investments and for rigorous accountability and transparency, the Department has designed the following approaches for distributing different categories of funds. Some funds will be distributed in stages to states on a formula basis and then distributed from states to local education agencies (LEAs) or institutions of higher education (IHEs) for use over the next two school years (2009–10 and 2010–11); some funds will be distributed all at once; some funds will be distributed through a competitive grant process.

The ARRA Pell grant and work study funding will be used for school year 2009–2010. These funds are available, pending disbursement, beginning July 1.

- o Pell Grants—\$17.1 billion. This will increase the maximum Pell award for all eligible students from \$4,850 to \$5,350.

- Work Study—\$200 million.

The funds under the SFSF, Title I, Part A and *IDEA*, Part B will be available in two stages. Funds from these very large programs are to be delivered by formula from the Department to the states. The Department will release 50 percent of Title I, Part A and 50 percent of *IDEA*, Part B funds before the end of March 2009, without requiring new state applications. Streamlined, user-friendly applications for the initial 67 percent of the SFSF will be available to governors by the end of March, and funds will be made available by the Department within two weeks after receipt of an approvable application. For these three categories of funds, we expect to make available the remainder of the funds during the period July 1 to Sept. 30, 2009, conditioned on states providing additional information. The guidelines for securing these funds will be available on our Web site at www.ed.gov.

- SFSF delivered to the state governors (\$48.6 billion)
 - \$39.8 billion is devoted to public early learning, K-12, and higher education. This amount must be distributed by formulae from the state to local education agencies and through a mechanism determined by the state to institutions of higher education.
 - \$8.8 billion is allocated to governors for education (including school modernization), public safety, or other government services.
- Title I, Part A (\$10 billion) to State educational agencies.
- *IDEA*, Part B (\$11.7 billion) to State educational agencies.

A minimum of 50 percent of the funds for the following programs will also be available by the end of March as soon as guidelines are issued:

- *IDEA* Part C (\$500 million).
- Vocational Rehabilitation State Grants (\$540 million).

For the following programs under \$500 million, all of the formula funds will be available by the end of March:

- Impact Aid Construction (\$100 million: only 40 percent will be distributed by formula; 60 percent will be distributed through competitive grants at a later date).
- Independent Living Services (\$140 million; only \$52.5 million will be distributed by formula; remaining \$87.5 will be distributed by competitive grants at a later date).
- Education for Homeless Youth (\$70 million).

For the following programs, funds will be made available beginning in fall 2009, and will be conditioned upon receipt of further information that will be outlined in future guidance:

- Title I School Improvement Grants (\$3 billion).

- Educational Technology State Grants (\$650 million).

The following funds will be made available beginning in fall 2009, based on the quality of the applications submitted through a competitive grant process. Guidelines for these funds will be posted shortly:

- Teacher Incentive Fund (\$200 million).
- Teacher Quality Enhancement (\$100 million).
- Statewide Data Systems (\$250 million).

Under the \$5 billion in SFSF reserved for the Secretary of Education to make competitive grants, the Department will conduct a national competition among states for a \$4.35 billion state incentive “Race to the Top” fund to improve education quality and results statewide. The Race to the Top fund will help states drive substantial gains in student achievement by supporting states making dramatic progress on the four reform goals described above and effectively using other *ARRA* funds. \$650 million of the \$5 billion will be set aside in the “Invest in What Works and Innovation” fund and be available through a competition to districts and non-profit groups with a strong track record of results. Guidelines and applications for the competitive funds will be posted expeditiously. Race to the Top grants will be made in two rounds—fall 2009 and spring 2010).

In the coming months, the Department will also announce opportunities to compete for discretionary funds under non-*ARRA* programs. The priorities for these competitions will be aligned with the reform goals of the Race to the Top fund, and will recognize states and LEAs that optimize the use of the varied funding streams provided under *ARRA*. In addition, the Department will identify technical assistance resources to help states and localities effectively implement the most promising and evidence-based reforms using all relevant federal, state, and local resources. With federal funds available for R&D, the Department also hopes to work with schools to support rigorous testing of interventions that states and districts support with *ARRA* funds, to build the knowledge base about what works.

What must states do to receive SFSF, Title I, Part A and *IDEA*, Part B funds? States will receive initial Title I, Part A and *IDEA*, Part B funds under pre-existing applications. For the first round of state stabilization funds, governors must provide three things:

- Assurances that they are advancing the four reforms described in the statute and maintenance of effort;
- Baseline data on their current status in each of these areas; and
- Basic information on how the funds will be used.

The Department intends to provide governors with a streamlined, user-friendly initial SFSF application package.

For the second round of funds, state educational agencies (SEAs) must provide information regarding their ability to meet reporting requirements under the *ARRA* under Title I, Part A and *IDEA*, Part B. In the case of the SFSF, governors must provide plans outlining the state's plans and progress in the four reform areas described above. As part of its application for the second part of the SFSF, a state must describe how the state and its LEAs plan to use SFSF and other funding in a fiscally prudent way that substantially improves teaching and learning. Governors and chief state school officers should work closely with other state and local officials in the state to develop effective data reporting systems and plans that will meet the assurances required by SFSF.

Conclusion: This distribution strategy balances the need for speed and economic stimulus with the need for aggressive and effective education improvement and reform in order to drive our nation's long-term economic well-being. It provides significant resources quickly while giving states and local educational agencies time to carefully plan thoughtful use of funds. It seeks to align the use of the funds provided through SFSF, Title I, *IDEA* and state incentive grants, with the purposes of prudent investment under the *ARRA* and improving student achievement. Success will depend on the quality of leadership, judgment, coordination, and communication of all involved. It represents a historic opportunity to restore America's global leadership in education.



STATE FISCAL STABILIZATION FUND

The State Fiscal Stabilization Fund (SFSF) program is a new one-time appropriation of \$53.6 billion under the *American Recovery and Reinvestment Act of 2009 (ARRA)*. Of the amount appropriated, the U. S. Department of Education will award governors approximately \$48.6 billion by formula under the SFSF program in exchange for a commitment to advance essential education reforms to benefit students from early learning through post-secondary education, including: college- and career- ready standards and high-quality, valid and reliable assessments for all students; development and use of pre-K through post-secondary and career data systems; increasing teacher effectiveness and ensuring an equitable distribution of qualified teachers; and turning around the lowest-performing schools.

These funds will help stabilize state and local government budgets in order to minimize and avoid reductions in education and other essential public services. The program will help ensure that local educational agencies (LEAs) and publicly funded institutions of higher education (IHEs) have the resources to avert cuts and retain teachers and professors. The program may also help support the modernization, renovation, and repair of school and college facilities. In addition, the law provides governors with significant resources to support education (including school modernization renovation, and repair), public safety, and other government services. The Department will award the remaining \$5 billion competitively under the "Race to the Top" and "Investing in What Works and Innovation" programs.

SFSF is a key element of the *ARRA* and is guided by the principles of *ARRA*.

Overview of *ARRA*

Principles: The overall goals of the *ARRA* are to stimulate the economy in the short term and invest in education and other essential public services to ensure the long-term economic health of our nation. The success of the education part of the *ARRA* will depend on the shared commitment and responsibility of students, parents, teachers, principals, superintendents, education boards, college presidents, state school chiefs, governors, local officials, and federal officials. Collectively, we must advance *ARRA*'s short-term economic goals by investing quickly, and we must support *ARRA*'s long-term economic goals by investing wisely, using these funds to strengthen education, drive reforms, and improve results for students from early learning through college. Four principles guide the distribution and use of *ARRA* funds:

- a. **Spend funds quickly to save and create jobs.** *ARRA* funds will be distributed quickly to states, LEAs and other entities in order to avert layoffs and create jobs. States and LEAs in turn are urged to move rapidly to develop plans for using funds, consistent with the law's reporting and accountability requirements, and to promptly begin spending funds to help drive the nation's economic recovery.

- b. **Improve student achievement through school improvement and reform.** *ARRA* funds should be used to improve student achievement and help close the achievement gap. In addition, the SFSF requires progress on four reforms previously authorized under the bipartisan Elementary and Secondary Education Act and the America Competes Act of 2007:
1. Making progress toward rigorous college- and career-ready standards and high-quality assessments that are valid and reliable for all students, including English language learners and students with disabilities;
 2. Establishing pre-K-to college and career data systems that track progress and foster continuous improvement;
 3. Making improvements in teacher effectiveness and in the equitable distribution of qualified teachers for all students, particularly students who are most in need;
 4. Providing intensive support and effective interventions for the lowest-performing schools.
- c. **Ensure transparency, reporting and accountability.** To prevent fraud and abuse, support the most effective uses of *ARRA* funds, and accurately measure and track results, recipients must publicly report on how funds are used. Due to the unprecedented scope and importance of this investment, *ARRA* funds are subject to additional and more rigorous reporting requirements than normally apply to grant recipients.
- d. **Invest one-time *ARRA* funds thoughtfully to minimize the “funding cliff.”** *ARRA* represents a historic infusion of funds that is expected to be temporary. Depending on the program, these funds are available for only two to three years. These funds should be invested in ways that do not result in unsustainable continuing commitments after the funding expires.

Awarding SFSF Grants

- In order to help alleviate the substantial budget shortfalls that states are facing, the Department has developed a streamlined, user-friendly process for expeditiously providing to states SFSF allocations:
 - Sixty-one percent of a state’s allocations will be on the basis of their relative population of individuals aged 5 to 24, and 39 percent will be based on relative shares of total population.
 - The Department will award SFSF funds to governors in two phases. To receive its initial SFSF allocation, a state must submit to the Department an application that provides (1) assurances that the state is committed to advancing education reform in four specific areas (described below); (2) baseline data that

- As part of its application for initial funding, the state must assure that it will take actions to: (a) increase teacher effectiveness and address inequities in the distribution of highly qualified teachers; (b) establish and use pre-K-through-college and career data systems to track progress and foster continuous improvement; (c) make progress toward rigorous college- and career-ready standards and high-quality assessments; and (d) support targeted, intensive support and effective interventions to turn around schools identified for corrective action and restructuring.
- Within two weeks of receipt of an approvable SFSF application, the Department will provide a state with 67 percent of its SFSF allocation.
- A state will receive the remaining portion of its SFSF allocation after the Department approves the state's plan detailing its strategies for addressing the education reform objectives described in the assurances. This plan must also describe how the state is implementing the record-keeping and reporting requirements under *ARRA* and how SFSF and other funding will be used in a fiscally prudent way that substantially improves teaching and learning.
- In the near future, the Department will issue guidance on the specific requirements that a state must meet to receive its phase two allocation. The Department anticipates that the phase-two funds will be awarded beginning July 1, 2009, on a rolling basis.
- If a state demonstrates that the amount of funds it will receive in phase one (67 percent of its total stabilization allocation) is insufficient to prevent the immediate layoff of personnel by LEAs, state educational agencies, or publicly funded institutions of higher education, the Department will award the state up to 90 percent of its SFSF allocation in phase one. In such cases, the remaining portion of the state's allocation will be provided after the Department approves the state's plan.
- Of the amount appropriated for the SFSF, the Department will use at least \$4.35 billion to make competitive grants under the "Race to the Top" fund. These grants will help states to drive significant improvement in student achievement, including through making progress toward the four assurances noted above.
- The Department will use up to \$650 million to make competitive awards under the "Invest in What Works and Innovation" fund. These awards will reward LEAs or nonprofit organizations that have made significant gains in closing achievement gaps to serve as models for best practices.

Funds to Restore Support for Education

- States must use 81.8 percent of SFSF funds for the support of public elementary, secondary, and higher education, and, as applicable, early childhood education programs and services.
- States must use their allocations to help restore for FY 2009, 2010, and 2011 support for public elementary, secondary, and postsecondary education to the greater of the FY 2008 or FY 2009 level. The funds needed to restore support for elementary and secondary education must be run through the state's primary elementary and secondary education funding formulae. The funds for higher education must go to IHEs.
- If any SFSF funds remain after the state has restored state support for elementary and secondary education and higher education, the state must award the funds to LEAs on the basis of the relative Title I shares but not subject to Title I program requirements.

Funds to Support Public Safety and Other Government Services

- States must use 18.2 percent of the SFSF funds for education (school modernization, renovation, and repair), public safety, and other government services. This may include assistance for early learning, elementary and secondary education, and IHEs. In addition, states may use these funds for modernization, renovation, or repair of public school and public or private college facilities.

LEA and IHE Uses of Funds

- LEAs and IHEs should use funds consistent with the intent and overall goals of *ARRA*: to create and save jobs and to advance the education reforms set forth in the assurances section so as to produce lasting results for students from early learning to college. LEAs and IHEs are also encouraged to consider uses of funds that create lasting results without creating unsustainable recurring costs.
- Subject to limited restrictions in *ARRA* as defined in further guidance LEAs may use their share of 81.8% of the SFSF education funds for any activity authorized under the *Elementary and Secondary Education Act of 1965 (ESEA)* (which includes the modernization, renovation, or repair of public school facilities), the *Individuals with Disabilities Education Act (IDEA)*, the *Adult Education and Family Literacy Act (Adult Education Act)*, or the *Carl D. Perkins Career and Technical Education Act of 2006 (Perkins Act)*.
- Any funds that an LEA receives from the 81.8 percent of the SFSF program (whether distributed through the state's primary funding formulae or on the basis of the relative Title I, Part A) may be used for any activity listed in the above paragraph.
- LEAs may use SFSF to pay salaries to avoid having to lay off teachers and other school employees.
- To the extent LEAs use funds for modernization, renovation or repair, they should consider the use of facilities for early childhood education and for the community and should create "green" buildings.
- Subject to limited restrictions in *ARRA*, IHEs may use program funds for: (1) education and general expenditures, and in such a way as to mitigate the need to raise tuition and

fees for in-state students; or (2) the modernization, renovation, or repair of IHE facilities that are primarily used for instruction, research, or student housing. IHEs may not use funds to increase their endowments.

Fiscal Issues

- The Department strongly encourages governors to award or otherwise commit program funds as soon as possible after receipt of their grant awards. However, funds are available for obligation at the state and local levels until Sept. 30, 2011.
- As part of the state's application, each governor must include an assurance that the state will maintain the same level of support for elementary, secondary, and postsecondary education in FY 2009 through FY 2011 as it did in FY 2006. However, the statute authorizes the Department to waive this maintenance-of-effort requirement under certain conditions.
- With prior approval from the secretary of education, a state or LEA may count program funds used for elementary or secondary education as non-federal funds to maintain fiscal effort under Department of Education programs that have maintenance-of-effort requirements.

Accountability Principles

- The president and secretary are committed to spending *ARRA* dollars with an unprecedented level of transparency and accountability. Therefore, states and LEAs that receive SFSF should expect to report on how those funds were spent and the results of those expenditures. The administration will post reports on *ARRA* expenditures on the www.Recovery.gov Web site.
- The SFSF authorization also contains specific reporting requirements to help ensure transparency and accountability for program funds. For example, states must report to the Department on, among other things: (1) the use of funds provided under the SFSF program; (2) the estimated number of jobs created or saved with program funds; (3) estimated tax increases that were averted as a result of program funds; and (4) the state's progress in the areas covered by the application assurances.
- States must maintain records that will permit the Department to monitor, evaluate, and audit the SFSF effectively.

Additional Information

- In the near future, the Department will make available the SFSF grant application and provide detailed program guidance.
- If you have any questions or concerns, please e-mail them to: State.Fiscal.Fund@ed.gov.

American Recovery and Reinvestment Act of 2009

State Fiscal Stabilization Fund (SFSF)

- 48.6 billion total nationally
- 67% upon receipt by USED of States application
- Remaining after approval of application, or fall '09

Assurances that must be agreed upon to accept SFSF –

1. Making progress toward rigorous college- and career-ready standards and high-quality assessments that are valid and reliable for all students, including English language learners and students with disabilities;
2. Establishing pre-K-to college and career data systems that track progress and foster continuous improvement;
3. Making improvements in teacher effectiveness and in the equitable distribution of qualified teachers for all students, particularly students who are most in need;
4. Providing intensive support and effective interventions for the lowest-performing schools.

Base Stabilization Fund

- 81.8% of the funding – 39.8 billion total nationally
- \$93 million in Alaska

Process

Funds to Restore Support for Education

- States must use 81.8 percent of SFSF funds for the support of public elementary, secondary, and higher education, and, as applicable, early childhood education programs and services.
- States must use their allocations to help restore for FY 2009, 2010, and 2011 support for public elementary, secondary, and postsecondary education to the greater of the FY 2008 or FY 2009 level. The funds needed to restore support for elementary and secondary education must be run through the state's primary elementary and secondary education funding formulae. The funds for higher education must go to IHEs.
- If any SFSF funds remain after the state has restored state support for elementary and secondary education and higher education, the state must award the funds to LEAs on the basis of the relative Title I shares but not subject to Title I program requirements.
- LEA Use: to create and save jobs and to advance the education reforms set forth in the assurances section so as to produce lasting results for students from early learning to college. An LEA can use the funds, while advancing the four assurances required to accept the SFSF money, for the following programs:
 - ESEA
 - IDEA

- Adult Family Literacy Act
- Perkins
- Repair, modernization or Renovation of Public School Facilities

Discretionary Stabilization Fund

- 18.2%
- \$20.7 million in Alaska
- Governor can utilize for education, safety or other government services

Incentive Grants

- \$4.35 billion total nationally
- Competitive grants
- Secretary is referring to grants as “Race To The Top” grants
- Fall 2009 (FY 2010) – 30% in December ‘09 and 70% in May/June/July ‘10
- Application
 - Status on assurances
 - How groups not meeting AYP will make progress toward targets
 - Achievement and graduation rates
 - How will funds be used to improve achievement
 - Evaluation plan
- For a state that seeks and receives funding 50% of funding will be provided via grants to LEAs based on Title I-A formula for most recent year
- USED wants to pick 10-15 states or consortia (consortia strongly encouraged)
- USED is looking for states who do something dramatically different

Innovative Funds

- \$650 million total nationally
- Fall 2009 and spring 2010
- Expand work and serve as models for best practices; allow work with the private sector; document best practices – and take to scale; invest in What Works and Innovation
- States not eligible
- Eligible applicants include L.E.A.s, other Agencies or Consortia – with strong track records of results
- Application
 - Significantly closing achievement gaps or increase student achievement
 - Exceeding states AMO
 - Significant improvement in other areas, such as graduation rates, recruitment, placement of HQT and school leaders
 - Partnerships with private sector, including philanthropic that will provide match to help bring results

Grants not related SFSF

Teacher Incentive Fund

- \$200 million total
- Fall 2009
- Competitive grants
- LEA.s, states, or partnerships of one or more LEAs or states and at least one non-profit organization
- Ideas promoted include:
 - Performance-based teacher and principal compensation
 - High needs schools (30% of its enrollment low-income)
 - Must consider gains in student achievement
 - Multiple classroom evaluations
 - Incentives for educators to take on additional responsibility
- I.E.S. must evaluate rigorously

Longitudinal Data Systems

- \$250 million (Up to \$5m may be used to fund Data Coordinator for States), FY 09 money
- Fall 2009 (50% June/July, 50% Sept/Oct) – Audio conferences already taking place on first round of RFPs
- Competitive grants to SEAs
- Link P-16, teacher ID linked to student data, and workforce information
- Work toward meeting the America COMPETES act
- Institute of Educational Sciences at USED will Administer



**AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009
TITLE I, PART A RECOVERY FUNDS FOR GRANTS TO
LOCAL EDUCATION AGENCIES**

The *American Recovery and Reinvestment Act of 2009 (ARRA)* provides significant new funding for programs under Title I, Part A of the *Elementary and Secondary Education Act of 1965* (Title I). Specifically, the *ARRA* provides \$10 billion in additional fiscal year (FY) 2009 Title I, Part A funds to local education agencies (LEAs) for schools that have high concentrations of students from families that live in poverty in order to help improve teaching and learning for students most at risk of failing to meet state academic achievement standards. These funds create an unprecedented opportunity for educators to implement innovative strategies in Title I schools that improve education for at-risk students and close the achievement gaps while also stimulating the economy. The additional resources will enable LEAs to serve more students beyond the approximately 18 million currently served and boost the quality of teaching and learning. Preliminary estimates of Title I, Part A recovery allocations to each state and LEA are available at: <http://www.ed.gov/about/overview/budget/news.html#ARRA>.

This document provides states and LEAs with basic information regarding how and when Title I, Part A recovery funds will be awarded by the U.S. Department of Education. In the coming weeks, the Department will provide more guidance regarding these funds, including how they should be used, the submission of waiver requests, and the reporting requirements. It also will provide information about Title I School Improvement grants, for which a \$3 billion appropriation will be made available beginning fall 2009. Additional information and documents will be posted on www.ed.gov.

Title I, Part A recovery funds are a key element of the *ARRA* principles as described below.

Overview of *ARRA*

Principles: The overall goals of the *ARRA* are to stimulate the economy in the short term and invest in education and other essential public services to ensure the long-term economic health of our nation. The success of the education part of the *ARRA* will depend on the shared commitment and responsibility of students, parents, teachers, principals, superintendents, education boards, college presidents, state school chiefs, governors, local officials, and federal officials. Collectively, we must advance *ARRA*'s short-term economic goals by investing quickly, and we must support *ARRA*'s long-term economic goals by investing wisely, using these funds to strengthen education, drive reforms, and improve results for students from early learning through college. Four principles guide the distribution and use of *ARRA* funds:

- a. **Spend funds quickly to save and create jobs.** *ARRA* funds will be distributed quickly to states, LEAs and other entities in order to avert layoffs and create jobs. States and LEAs in turn are urged to move rapidly to develop plans for using funds, consistent with the law's

reporting and accountability requirements, and to promptly begin spending funds to help drive the nation's economic recovery.

- b. **Improve student achievement through school improvement and reform.** *ARRA* funds should be used to improve student achievement, and help close the achievement gap. In addition, the SFSF requires progress on four reforms previously authorized under the bipartisan Elementary and Secondary Education Act and the America Competes Act of 2007:
1. Making progress toward rigorous college- and career-ready standards and high-quality assessments that are valid and reliable for all students, including English language learners and students with disabilities;
 2. Establishing pre-K-to college and career data systems that track progress and foster continuous improvement;
 3. Making improvements in teacher effectiveness and in the equitable distribution of qualified teachers for all students, particularly students who are most in need;
 4. Providing intensive support and effective interventions for the lowest-performing schools.
- c. **Ensure transparency, reporting and accountability.** To prevent fraud and abuse, support the most effective uses of *ARRA* funds, and accurately measure and track results, recipients must publicly report on how funds are used. Due to the unprecedented scope and importance of this investment, *ARRA* funds are subject to additional and more rigorous reporting requirements than normally apply to grant recipients.
- d. **Invest one-time *ARRA* funds thoughtfully to minimize the "funding cliff."** *ARRA* represents a historic infusion of funds that is expected to be temporary. Depending on the program, these funds are available for only two to three years. These funds should be invested in ways that do not result in unsustainable continuing commitments after the funding expires.

Awarding Title I, Part A Recovery Funds

- The Department plans to award 50 percent of each state's Title I, Part A recovery funds by the end of March 2009. These funds will be awarded under each state's existing approved *Elementary and Secondary Education Act of 1965 (ESEA)* Consolidated State Application. No new or amended application will be required to receive this portion of the funds. However, in order to receive the remaining Title I, Part A recovery funds, a state must submit, for review and approval by the Department, an amendment to its Consolidated Application that addresses how it will meet the recordkeeping and reporting requirements of the *ARRA*.
- The Title I, Part A *ARRA* awards will be in addition to the regular FY 2009 Title I, Part A grant awards that the Department plans to make on July 1 and Oct. 1, 2009. Together, these four grant awards (i.e., the two phases of the Title I, Part A recovery funds, and the

two phases of the regular FY 2009 Title I, Part A funds) will constitute a state's total FY 2009 Title I, Part A allocation.

- The fact that Title I, Part A recovery funds are FY 2009 funds does not preclude a state from awarding some or all of these funds to an LEA on the basis of existing, approved LEA applications.
- In accordance with the goals of the *ARRA*, the Department encourages states to award Title I, Part A recovery funds to their LEAs as quickly as possible, consistent with prudent management, so that LEAs can begin using the funds. Similarly, an LEA should use its Title I, Part A recovery funds expeditiously but sensibly. Note that, in the absence of a waiver, an LEA must obligate at least 85 percent of its total FY 2009 Title I, Part A funds (including *ARRA* funds) by Sept. 30, 2010. Any remaining FY 2009 Title I, Part A funds will be available for obligation until Sept. 30, 2011.

LEA Eligibility for Title I, Part A Recovery Funds

- An LEA is eligible to receive Title I, Part A recovery funds if it is eligible under the statutory eligibility criteria established in sections 1125(a)(1) and 1125A(c) of the *ESEA* for the Targeted and Education Finance Incentive Grant formulas of Title I, Part A.

Reservation of Title I, Part A Recovery Funds

- A state must reserve 4 percent of its Title I, Part A recovery funds for school improvement activities under section 1003(a) of the *ESEA*. Of this 4 percent of funds, at least 95 percent must be allocated directly to LEAs for school improvement activities.
- Except as noted above concerning the 4 percent reservation, a state would need a waiver to reserve any portion of its Title I, Part A recovery funds for state administration, because section 1004(b) of the *ESEA* limits the amount that a state may reserve for the administration of Title I. As it did last year, the Department will provide a table showing the base each state should use in determining the amount it may reserve for state administration.

Uses of Title I, Part A Recovery Funds

- LEAs may use their Title I, Part A recovery funds consistent with the Title I, Part A statutory and regulatory requirements, including the requirements to provide equitable services to eligible private school students. Uses should be aligned with the core goals of *ARRA* to save and create jobs and to advance reforms.
- Because the recovery funds constitute a large increase in Title I, Part A funding that will likely not be available at the same level beyond Sept. 30, 2011, schools and LEAs will have a unique opportunity to improve teaching and learning and should focus these funds on short-term investments with the potential for long-term benefits, rather than make ongoing commitments that they might not be able to sustain once recovery funds are expended.
- Congress in its *ARRA* conference report indicated its intent that grantees use some of their Title I funds for early childhood programs and activities. The Administration is committed over the long term to expanding early childhood educational opportunities and

creating a more seamless web of high-quality services for parents and children. In coming weeks, the Department will provide additional guidance on opportunities to use ARRA funds to expand high-quality early childhood educational services.

- Examples of potential uses of the Title I, Part A recovery funds that are allowable under Title I and consistent with ARRA principles:
 - Establishing a system for identifying and training highly effective teachers to serve as instructional leaders in Title I schoolwide programs and modifying the school schedule to allow for collaboration among the instructional staff;
 - Establishing intensive, year-long teacher training for all teachers and the principal in a Title I elementary school in corrective action or restructuring status in order to train teachers to use a new reading curriculum that aggressively works on improving students' oral language skills and vocabulary or, in some other way, builds teachers' capacity to address academic achievement problems;
 - Strengthen and expand early childhood education by providing resources to align a district-wide Title I pre-K program with state early learning standards and state content standards for grades K–3 and, if there is a plan for sustainability beyond 2010–11, expanding high-quality Title I pre-K programs to larger numbers of young children;
 - Providing new opportunities for Title I schoolwide programs for secondary school students to use high-quality, online courseware as supplemental learning materials for meeting mathematics and science requirements;
 - Using longitudinal data systems to drive continuous improvement efforts focused on improving achievement in Title I schools;
 - Providing professional development to teachers in Title I targeted assistance programs on the use of data to inform and improve instruction for Title I-eligible students;
 - Using reading or mathematics coaches to provide professional development to teachers in Title I targeted assistance programs; and
 - Establishing or expanding fiscally sustainable extended learning opportunities for Title I-eligible students in targeted assistance programs, including activities provided before school, after school, during the summer, or over an extended school year.

Invitation for Waivers

- The secretary of education will consider a request for a waiver with regard to the use of *ARRA* Title I funds:
 - of one or more of the “set-aside” requirements in Title I, Part A that apply to the use of funds by LEAs;
 - to calculate the per-pupil amount (PPA) for supplemental educational services (SES) based on an LEA's FY 2009 Title I, Part A allocation without regard to some or all of the recovery funds;
 - to allow a state to grant its LEAs a waiver of the carryover limitation in section 1127 of Title I, Part A more than once every three years; or
 - of the Title I, Part A maintenance-of-effort requirement (see below).

- The secretary intends to issue regulations to allow reasonable adjustments to the limitation on state administration expenditures to help states defray the costs of ARRA data collection requirements.

Fiscal Issues

- **Maintenance of effort:** With prior approval from the secretary of education, a state or LEA may count expenditures of SFSF used for elementary or secondary education as non-federal funds for purposes of determining whether the state or LEA has met the Title I, Part A maintenance of effort requirement. This may reduce the incidence of LEAs failing to maintain fiscal effort and the need to seek a waiver from the Department.
- **Supplement, not supplant:** the Department may not waive the Title I, Part A “supplement, not supplant” requirement. Note, however, that in certain circumstances, including cases of severe budget shortfalls, an LEA may be able to establish compliance with the “supplement, not supplant” requirement, even if it uses Title I, Part A funds to pay for allowable costs that were previously paid for with state or local funds. (For additional information, see Title I Fiscal Issues Non-Regulatory Guidance, available at: <http://www.ed.gov/programs/titleiparta/fiscalguid.pdf>.)
- **Comparability:** the Department may not waive the Title I, Part A comparability requirement.

Accountability Principles

- Each state and LEA is responsible for ensuring that Title I recovery funds are used prudently and in accordance with the law.
- Each LEA receiving Title I Part A recovery funds shall report a school-by-school listing of per-pupil educational expenditures from state and local sources. Further information will be provided in forthcoming department guidance.
- The President and the Secretary are committed to ensuring that *ARRA* dollars are spent with an unprecedented level of transparency and accountability. Therefore, each state and LEA that receives Title I, Part A recovery funds must report on how those funds were spent at www.recovery.gov.

Additional Information

- The Department will provide regular updates as additional information regarding the Title I, Part A recovery funds becomes available.
- The Department will provide information on the government-wide data collection and reporting requirements under the *ARRA* as this information becomes available.

American Recovery & Reinvestment Act (ARRA)
Education Title I & NCLB Stimulus Overview for Alaska
March 16, 2009

**Title I, School Improvement 1003(g), Education Technology, & McKinney-Vento
Education for the Homeless**

Purpose: The overall goals of the *ARRA* are to stimulate the economy in the short term and invest in education and other essential public services to ensure the long-term economic health of our nation.

All funds under ARRA should be spent according to the following principles:

- a. Spend funds quickly to save and create jobs.
- b. Improve student achievement through school improvement & reform.
- c. Ensure transparency, reporting, & accountability.
- d. Invest one-time ARRA funds thoughtfully to minimize the “funding cliff.” These funds should be invested in ways that do not result in unsustainable continuing commitments after the funding expires.

Title I ARRA Funds

- a. About \$29,480,000 to Alaska. This is almost as much as the 2008-2009 allocation to the state which was \$38,846,309. The estimate for regular Title I for Alaska is \$40,130,523.
- b. Distributed based on two parts of the Title I formula – EFIG & Targeted, not all 4 parts.
- c. First distribution to states by end of March (50% of the funding).
- d. Second distribution to be determined, probably early fall, after state revises application to USDOE.
- e. Will be considered as additional funding for 2009-2010 school year. Funds will be available until 9/30/2011.
- f. Formula for district allocations will be generated using regular Title I funding rules, including the 4% state set-aside for School Improvement funds under 1003(a).
- g. Waiting on final guidance from USDOE about possibility of waivers of Title I requirements including 20% for SES/choice, per pupil amount required for SES, and 15% limitation on carryover.
- h. Districts must report a school-by-school listing of per-pupil educational expenditures from state and local sources to EED by December 2009.
- i. EED reviewing ways to distribute the funding, the district will probably be able to apply for the total Title I funding through the NCLB 2009-2010 application, but may need to receive the funding through a separate grant award and create separate budgets for ARRA funds to meet the reporting and accountability requirements.
- j. A district that would like to receive its portion of the Title I ARRA funds prior to July 1 may submit a budget request to EED once EED has received the funding from USDOE. It is anticipated that EED will be able to create a grant award for July 1, 2009 with authority to spend funds during the pre-award period.
- k. District estimated amounts provided based on 2008-2009 data (current data), but *will change* with the actual distribution from USDOE.
- l. Link to the US Department of Education fact sheet for Title I ARRA funds:
<http://www.ed.gov/policy/gen/leg/recovery/factsheet/title-i.html>

School Improvement 1003(g) ARRA Funds

- a. About \$9.8 million to Alaska. This is 6 times more than the \$1,578,096 that Alaska received in 2008-2009. The state is also expected to receive about \$1.6 million for FY 2009-2010 in regular 1003(g) funding.
- b. The state must submit a revised application to the USDOE for these funds. They must be distributed to Title I schools in improvement, corrective action, or restructuring according to the approved state application in amounts of at least \$50,000 per school with a maximum of \$350,000 per school.
- c. Funds will probably be distributed to states in September, 2009. Funds will be available for use until 9/30/2011.

Enhancing Education through Technology (Title IID)

- a. About \$3.2 million to Alaska. This is about 2.5 times the funding that Alaska received in 2008-2009.
- b. The funds will be split 50% through formula funding to districts, 50% through competitive grants.
- c. USDOE is expected to distribute the first half of the funds in June or July and the second half in early fall. The funds will be available for use until 9/30/2011.

McKinney-Vento Homeless Education

- a. No estimate available yet for Alaska, but could be about \$190,000. Alaska received \$177,203 in 2008-2009 and is estimated to receive \$177,939 in 2009-2010 in regular McKinney-Vento funds.
- b. States will distribute funds either through competitive grants or through a formula.
- c. EED is awaiting further guidance on whether these funds can be distributed with the regular funding through the normal competitive grant process.
- d. Funds will be allocated to states based on the number of homeless students reported for 2007-2008. That data was just submitted to USDOE in final form on Friday, 3/13.
- e. Funds will be distributed to states in April, and must be awarded by states within 120 days. The funds will be available for use until 9/30/2011.



**AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009
IDEA RECOVERY FUNDS FOR SERVICES TO CHILDREN AND YOUTHS WITH
DISABILITIES**

The *American Recovery and Reinvestment Act of 2009 (ARRA)* appropriates significant new funding for programs under Parts B and C of the *Individuals with Disabilities Education Act (IDEA)*. Part B of the *IDEA* provides funds to state educational agencies (SEAs) and local educational agencies (LEAs) to help them ensure that children with disabilities, including children aged three through five, have access to a free appropriate public education to meet each child's unique needs and prepare him or her for further education, employment, and independent living.

The *IDEA* recovery funds under *ARRA* will provide an unprecedented opportunity for states, LEAs, and early intervention service providers to implement innovative strategies to improve outcomes for infants, toddlers, children, and youths with disabilities while stimulating the economy. Under the *ARRA*, the *IDEA* recovery funds are provided under three authorities: \$11.3 billion is available under Part B Grants to States; \$400 million is available under Part B Preschool Grants; and \$500 million is available under Part C Grants for Infants and Families. Preliminary information about each state's allocation is available at: <http://www.ed.gov/about/overview/budget/Statetables/recovery.html>. This Web site also provides information about the State Fiscal Stabilization Fund (SFSF) under the *ARRA*, which is separate from the *IDEA* recovery funds described in this fact sheet. This document focuses on Part B; additional information on Part C will be available shortly.

IDEA, Part B recovery funds are a key element of the *ARRA* principles as described below:

Overview of *ARRA*

Principles: The overall goals of the *ARRA* are to stimulate the economy in the short term and invest in education and other essential public services to ensure the long-term economic health of our nation. The success of the education part of the *ARRA* will depend on the shared commitment and responsibility of students, parents, teachers, principals, superintendents, education boards, college presidents, state school chiefs, governors, local officials, and federal officials. Collectively, we must advance *ARRA*'s short-term economic goals by investing quickly, and we must support *ARRA*'s long-term economic goals by investing wisely, using these funds to strengthen education, drive reforms, and improve results for students from early learning through college. Four principles guide the distribution and use of *ARRA* funds:

- a. **Spend funds quickly to save and create jobs.** *ARRA* funds will be distributed quickly to states, LEAs and other entities in order to avert layoffs and create jobs. States and LEAs in turn are urged to move rapidly to develop plans for using funds, consistent with the law's

reporting and accountability requirements, and to promptly begin spending funds to help drive the nation's economic recovery.

- b. **Improve student achievement through school improvement and reform.** *ARRA* funds should be used to improve student achievement, and help close the achievement gap. In addition, the SFSF requires progress on four reforms previously authorized under the bipartisan Elementary and Secondary Education Act and the America Competes Act of 2007:
1. Making progress toward rigorous college- and career-ready standards and high-quality assessments that are valid and reliable for all students, including English language learners and students with disabilities;
 2. Establishing pre-K-to college and career data systems that track progress and foster continuous improvement;
 3. Making improvements in teacher effectiveness and in the equitable distribution of qualified teachers for all students, particularly students who are most in need;
 4. Providing intensive support and effective interventions for the lowest-performing schools.
- c. **Ensure transparency, reporting and accountability.** To prevent fraud and abuse, support the most effective uses of *ARRA* funds, and accurately measure and track results, recipients must publicly report on how funds are used. Due to the unprecedented scope and importance of this investment, *ARRA* funds are subject to additional and more rigorous reporting requirements than normally apply to grant recipients.
- d. **Invest one-time *ARRA* funds thoughtfully to minimize the "funding cliff."** *ARRA* represents a historic infusion of funds that is expected to be temporary. Depending on the program, these funds are available for only two to three years. These funds should be invested in ways that do not result in unsustainable continuing commitments after the funding expires.

Awarding *IDEA* Part B Grants to States and Preschool Grants Recovery Funds

- The Department of Education plans to award 50 percent of the *IDEA*, Part B Grants to States and Preschool Grants recovery funds to SEAs by the end of March 2009. The other 50 percent will be awarded by Oct. 1, 2009. These awards will be in addition to the regular Fiscal Year (FY) 2009 Part B Grants to States and Preschool Grants awards that will be made on July 1 (Grants to States and Preschool Grants) and Oct. 1, 2009 (Grants to States only). Together, these grant awards will constitute a state's total FY 2009 Part B Grants to States and Preschool Grants allocations.
- A state does not need to submit a new application to receive the first 50 percent of the Part B Grants to States and Preschool Grants recovery funds because these funds will be made available to each state based on the state's eligibility established for FY 2008 Part B funds. The assurances in the state's FY 2008 application will apply to these recovery funds. In order to receive the remaining 50 percent of *IDEA*, Part B recovery funds, a state must

- The additional *IDEA* funds provided under the *ARRA* do not increase the amount a state would otherwise be able to reserve for state administration or other state-level activities under its regular grants to states FY 2009 award.
- LEA eligibility for the first 50 percent of the *IDEA* recovery funds is based on eligibility established by the LEA for FY 2008 funds.
- In accordance with the goals of the *ARRA*, a state should obligate *IDEA* recovery funds to LEAs expeditiously. A state should make the Part B Grants to States and Preschool Grants recovery funds that it receives in March available to LEAs by the end of April 2009.
- Similarly, an LEA should use the *IDEA* recovery funds expeditiously. An LEA should obligate the majority of these funds during school years 2008–09 and 2009–10 and the remainder during school year 2010–11. States may begin obligating *IDEA*, Part B recovery funds immediately upon the effective date of the grant. All *IDEA* recovery funds must be obligated by Sept. 30, 2011.

Uses of *IDEA*, Part B Recovery Funds

All *IDEA* recovery funds must be used consistently with the current *IDEA*, Part B statutory and regulatory requirements and applicable requirements in the *General Education Provisions Act (GEPA)* and the Education Department General Administrative Regulations (EDGAR). An LEA must use *IDEA* recovery funds only for the excess costs of providing special education and related services to children with disabilities, except where *IDEA* specifically provides otherwise.

- The *IDEA* recovery funds constitute a large one-time increment in *IDEA*, Part B funding that offers states and LEAs a unique opportunity to improve teaching and learning and results for children with disabilities. Generally, funds should be used for short-term investments that have the potential for long-term benefits, rather than for expenditures the LEAs may not be able to sustain once the recovery funds are expended. Some possible uses of these limited-term *IDEA* recovery funds that are allowable under *IDEA* and aligned with the core reform goals for which states must provide assurances under SFSF include:
 - Obtain state-of-the art assistive technology devices and provide training in their use to enhance access to the general curriculum for students with disabilities.
 - Provide intensive district-wide professional development for special education and regular education teachers that focuses on scaling-up, through replication, proven and innovative evidence-based school-wide strategies in reading, math, writing and science, and positive behavioral supports to improve outcomes for students with disabilities.
 - Develop or expand the capacity to collect and use data to improve teaching and learning.
 - Expand the availability and range of inclusive placement options for preschoolers with disabilities by developing the capacity of public and private preschool programs to serve these children.
 - Hire transition coordinators to work with employers in the community to develop job placements for youths with disabilities.

Invitation for Waivers

- The Secretary intends to issue regulations to allow reasonable adjustments to the limitation on state administration expenditures to help states defray the costs of *ARRA* data collection requirements.

IDEA, Part B Fiscal Issues

- An LEA may be able to reduce the level of state and local expenditures otherwise required by the *IDEA* LEA maintenance of effort (MOE) requirements. Generally, under section 613(a)(2)(C), in any fiscal year that an LEA's *IDEA* allocation exceeds the amount the LEA received in the previous year, under certain circumstances, the LEA may reduce the level of state and local expenditures by up to 50 percent of the amount of the increase, as long as the LEA uses those freed-up local funds for activities that could be supported under the *ESEA*. If an LEA takes advantage of this provision, the required MOE for future years is reduced consistent with the reduction it took, unless the LEA increases the amount of its state and local expenditures on its own. SEAs should encourage LEAs that can and do take advantage of this flexibility to focus the freed-up local funds on one-time expenditures that will help the state make progress on the goals in the SFSF program, such as improving the equitable distribution of effective teachers and the quality of assessments. SEAs will be expected to collect and report information on the use of the freed-up funds.
- Alternatively, an LEA may (or in some cases must) use up to 15 percent of its total *IDEA*, Part B Grants to States and Preschool Grants for early intervention services for children in grades K through 12 who are not currently identified as children with disabilities, but who need additional academic and behavioral support to succeed in a general education environment. However, an LEA may use only up to 15 percent of its allocation minus any amount (on a dollar-for-dollar basis) by which the LEA reduced its required state and local expenditures under section 613(a)(2)(C).
- State-level MOE may be waived under Part B of the *IDEA* by the Secretary of Education on a state-by-state basis, for a single year at a time, for exceptional or uncontrollable circumstances, such as a natural disaster or a precipitous and unforeseen decline in the financial resources of a state. LEA-level MOE may not be waived.
- With prior approval from the Secretary of Education, a state or LEA may count SFSF (but not *IDEA* recovery funds) under the *ARRA* that are used for special education and related services as non-federal funds for purposes of determining whether the state or LEA has met the *IDEA*, Part B MOE requirements. (See separate fact sheet on SFSF for more information.)

Accountability Principles

As with all federal funds, states and LEAs are responsible for ensuring that the *IDEA*, Part B recovery funds are used prudently and in accordance with the law.

- *ARRA* requires that recipients of funds made available under that act separately account for, and report on, how those funds are spent and the results of those expenditures.

- The President and the Secretary are committed to ensuring that *ARRA* dollars are spent with an unprecedented level of transparency and accountability. The administration will post reports on *ARRA* expenditures on the Recovery.gov Web site.

Additional Information

- The Department will provide updates as additional information becomes available regarding the details of the *IDEA* recovery funds.
- The Department will also provide further information on the government-wide data collection and reporting requirements as this information becomes available.
- If you have questions about these provisions or ideas you would like to share about innovative ways these funds could be used to improve teaching and learning, please e-mail them to: IDEAREcovery.Comments@ed.gov. While we will not be able to respond to every question, all questions will be compiled and considered as we develop further guidance and Q and A documents.

**Alaska Special Education Funding for 2009-2010
And
The American Recovery and Reinvestment Act of 2009**

- Current Federal Funding for Title VI-B and Section 619 Preschool Disabled
 - The Application is on-line
 - DEED provided a “NOTICE of Grant Application” on 3-10-2009
 - Funding amounts are “estimated” at 80% of the district’s 08-09 funding levels.
 - The funding for 09-10 will likely be the same as 08-09
 - Must abide by general assurances.
 - USE OF FUNDS defined by state and federal regulations.

- Additional funding from the American Recovery and Reinvestment Act (ARRA)
 - The best information available can be found at <http://www.ed.gov/recovery/>
 - This information was provided to district in a 3-11-2009 email from Erik Stimpfle
 - These documents are Preliminary Guidelines by the USDOE regarding the use of ARRA funding.
 - The American Recovery and Reinvestment Act of 2009: Saving and Creating Jobs and Reforming Education (Mar 7, 2009)
 - State Fiscal Stabilization Fund (Mar 7, 2009)
 - Title I, Part A Recovery Funds for Grants to Local Educational Agencies (Mar 7, 2009)
 - Individuals with Disabilities Education Act (IDEA) Recovery Funds for Services to Infants, Toddlers, Children and Youth with Disabilities (Mar 7, 2009)
 - The American Recovery and Reinvestment Act of 2009: Education Jobs and Reform (Feb 18, 2009)
 - Budget Information, Including State Allocations

 - IDEA Funding
 - Likely to be nearly the same as 08-09 funding. *See attached schedules for Title VI-B and Section 619 Preschool Disabled.*
 - Alaska DEED must determine HOW TO Award
 - Notification by USDOE by 3-31-2009
 - Notification by AK DEED to Districts by 4-15-2009
 - Districts will likely add the ARRA funding to the 2009-2010 grant application and award with separate funding codes as appropriate.
 - Districts should be aware of and familiar with the Assurances as noted in the US-DOE guidance documents (above)
 - Districts should be aware of appropriate USE of FUNDS

USE OF FUNDS:

- These ARRA funds constitute a large one time increment in IDEA Part B funding
- Generally these funds should be used for short term investments that have the potential for long term benefits.
- These funds are allowable under IDEA and aligned with the core reform goals that states and LEAs must provide assurances.

Four principles guide distribution of the ARRA funds.

- a. **Spend funds quickly to save and create jobs.** ARRA funds will be distributed quickly to states, LEAs and other entities in order to avert layoffs and create jobs. States and LEAs in turn are urged to move rapidly to develop plans for using funds, consistent with the law's reporting and accountability requirements, and to promptly begin spending funds to help drive the nation's economic recovery.
- b. **Improve student achievement through school improvement and reform.** ARRA funds should be used to improve student achievement, and help close the achievement gap. In addition, the SFSF requires progress on four reforms previously authorized under the bipartisan Elementary and Secondary Education Act and the America Competes Act of 2007:
 1. Making progress toward rigorous college- and career-ready standards and high-quality assessments that are valid and reliable for all students, including English language learners and students with disabilities;
 2. Establishing pre-K-to college and career data systems that track progress and foster continuous improvement;
 3. Making improvements in teacher effectiveness and in the equitable distribution of qualified teachers for all students, particularly students who are most in need;
 4. Providing intensive support and effective interventions for the lowest-performing schools.
- c. **Ensure transparency, reporting and accountability.** To prevent fraud and abuse, support the most effective uses of ARRA funds, and accurately measure and track results, recipients must publicly report on how funds are used. Due to the unprecedented scope and importance of this investment, ARRA funds are subject to additional and more rigorous reporting requirements than normally apply to grant recipients.
- d. **Invest one-time ARRA funds thoughtfully to minimize the "funding cliff."** ARRA represents a historic infusion of funds that is expected to be temporary. Depending on the program, these funds are available for only two to three years. These funds should be invested in ways that do not result in unsustainable continuing commitments after the funding expires.

Some possible USE of Funds:

1. Obtain state-of-the art assistive technology devices and provide training in their use to enhance access to the general curriculum for students with disabilities. **Use Assistive Technologies of Alaska (ATLA) or SESA as a resource for these types of materials and interventions.**
2. Provide intensive district-wide professional development for special education and regular education teachers that focuses on scaling-up, through replication, proven and innovative evidence-based school-wide strategies in reading, math, writing and science, and positive behavioral supports to improve outcomes for students with disabilities. **RTI, PBIS, are critical areas of need.**
3. Develop or expand the capacity to collect and use data to improve teaching and learning. **School-Wide Information Systems and systems to do self and focused monitoring.**
4. Expand the availability and range of inclusive placement options for preschoolers with disabilities by developing the capacity of public and private preschool programs to serve these children.
5. Hire transition coordinators to work with employers in the community to develop job placements for youths with disabilities. **Develop stronger coordinated or collaborative effort with DVR.**

**City of Homer****City Manager**
491 East Pioneer Avenue
Homer, Alaska 99603phone: 907-235-3102 fax: 907-235-3148
email: wwrede@ci.homer.ak.us

March 26, 2009

Finance Committee
Alaska House of Representatives
FAX: 907-465-6813

RE: HB 199

Dear Finance Committee Members:

The City of Homer appreciates this opportunity to share our thoughts regarding funding through the American Recovery and Reinvestment Act. We will limit our comments here to one topic: ARRA funding for energy efficiency, renewable energy, and energy conservation.

Homer was the first community in Alaska to complete an inventory of its energy use and consider the impacts both in terms of financial costs and greenhouse gas emissions. The City Council adopted a Climate Action Plan in December 2007 and has been working since then to implement the plan.

Increasing energy efficiency of buildings and use of local renewable energy are major components of the Climate Action Plan. We are also seeking to increase energy conservation and recently adopted an employee policy guide to help accomplish this goal.

As you might imagine, securing funding to carry out building retrofits, other energy efficiency and conservation measures, and renewable energy initiatives is a major challenge. We recognize that these efforts represent an investment that will pay off in the long run, but it is nevertheless difficult to cover up-front costs in these challenging financial times. (Currently, we are anticipating a 40% reduction in local tax revenues in the next budget year.)

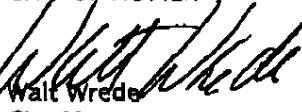
We strongly urge the Alaska Legislature to accept all available ARRA funding for the Energy Efficiency and Conservation Block Grant program, the State Energy Program, and for weatherization assistance.

We further urge the Legislature to fund the Alaska Energy Authority renewable energy grant program at the full \$50 million expressed in intent language last year. We were informed just this week that our proposed Kachemak Bay Tidal Power project has been recommended for funding by AEA; however, it will likely not be funded unless the Legislature restores the program to the full \$50 million funding level for FY 2010.

Homer wants to do its part to reduce the financial burden associated with fossil fuel consumption, reduce the environmental impacts, reduce the nation's dependence on foreign oil, and help with the economic recovery by putting Americans to work in the emerging fields of energy efficiency and renewable energy. We ask for your help in this important endeavor.

Sincerely,

CITY OF HOMER


Walt Wrede
City ManagerCc: Representative Paul Seaton
Senator Gary Stevens



Anchorage School District

5530 E. Northern Lights Blvd.
Anchorage, Alaska 99504-3135
(907) 742-4000

March 25, 2009

All legislators,

The Anchorage School Board passed the enclosed resolution Monday night urging the legislature and the governor to accept the available education funds under the American Recovery and Reinvestment Act. I believe that most of you support this and urge your continued support for the legislation on this issue.

I can assure you that Superintendents and School Boards know how to invest these funds in support of our neediest students and their families. We have many families who are in dire straits in our schools, and their children are coming to us with many challenges which often impede their opportunities to learn. We know that we can invest these two years of funding in a way that we will not incur expenses of a continuing nature. We do this all the time with grants, which have expirations and finite completion dates. If a program or staffing situation is proving to be an excellent one, then most of us make the decision to reduce the budget in another area in order to keep a program.

As all of you know, the federal government has underfunded special education since its inception in 1975. The additional stimulus funding in this area will allow us to increase our training for all of our staff so they can better meet the needs of these students in the regular classroom. We can invest in much needed assistive technology and the supporting teacher aides, and enhance parental outreach. We recognize that to meet the individualized and mandated needs takes adequate staff; this will allow us to hire the staff and NOT take away resources from our non-disabled students. We know NOT to commit to permanent staffing after the two year period of the stimulus funding.

I appreciate your consideration of our request and I will be happy to answer any questions you might have.

Sincerely yours,

Carol Comeau
Superintendent

Attachment

cc School Board members
Larry LeDoux, Commissioner of Education and Early Development
Karen Rehfeld, Director of OMB

ANCHORAGE SCHOOL BOARD
ASDR 2008-2009-13

A RESOLUTION REQUESTING
ALASKA'S ACCEPTANCE OF EDUCATION FUNDS UNDER
THE AMERICAN RECOVERY AND REINVESTMENT ACT

WHEREAS, Congress has passed the American Recovery and Reinvestment Act (ARRA), making federal funds available to the states to stimulate the national economy through investment and support in key state and local government services; and

WHEREAS, education is a key service for which federal funding is available under the ARRA, particularly targeting areas already regulated by, but not fully funded by, the federal government under Title I of the Elementary and Secondary Education Act and under the Individuals with Disabilities Education Act (IDEA); and

WHEREAS, although ARRA funds are intended to save or create jobs, they are also designed to help school districts develop innovative programs to improve academic performance; and

WHEREAS the limited duration of ARRA education funds poses a legitimate concern and need to ensure that such funds do not create an unsustainable fiscal obligation or expectation on state and local resources that outlasts and outweighs the benefits of ARRA funding; and

WHEREAS, school districts throughout Alaska, including the Anchorage School District, have begun to plan for creative and productive use of funds available under ARRA, fully recognizing their limited duration; and

WHEREAS, ARRA education funding could be used across Alaska to contribute significantly toward increasing student achievement and reducing the dropout rate through limited-term efforts with long-lasting effects, all the while stimulating the state and local economies at a time when employment is otherwise depressed; and

WHEREAS, the potential for such long-lasting educational benefits is enormous, while the Department of Education and Early Development and local school districts are fully capable of, and their school boards fully accountable for, avoiding fiscal obligation or expectation after the ARRA funds are no long available; and

WHEREAS, the Anchorage School District and other districts in Alaska have already proven this capability and accountability through extensive prior experience, receiving and wisely using one-time federal and state grant funds without committing to, or creating undue public expectation of, future spending once those grants expire; and

WHEREAS, with ARRA education funds available, the Department of Education and Early Development could, if necessary, work with local districts to develop additional principles and criteria to ensure that ARRA funding does not obligate or pressure districts to spend additional local or state money after ARRA funding expires; and


WHEREAS, the Anchorage School Board's Minority Education Concerns Advisory Committee recently passed a resolution supporting the acceptance of ARRA education funds; and

WHEREAS, rejection of Alaska's share of ARRA education money would not reduce federal stimulus spending, but only divert to schools in other states money that rightfully should be used to strengthen the education of some of Alaska's neediest students and schools ;

NOW, THEREFORE, BE IT RESOLVED that the Anchorage School Board urges Governor Palin and the Alaska Legislature to take all action necessary to ensure that the State of Alaska can and will receive the full amount of stimulus funds for education available under the American Recovery and Reinvestment Act.

PASSED AND APPROVED by the Anchorage School Board this 23rd day of March, 2009.

ANCHORAGE SCHOOL BOARD



Jeff Friedman, President

Pat Higgins
Crystal Kennedy
Jeannie Mackie

Macon Roberts
Tim Steele
John Steiner

Carol Comeau, Superintendent

Alaska Head
Start Association



Support Brings Success!

AHSA
Leadership
Council

Represented
by Grantee
Agency
Directors,
Staff, Parents,
and Friends
of Head
Start in
communities
throughout
Alaska

Alaska Head Start Association
P O Box 202449-2449
Anchorage, AK 99520
AKHeadStart@gmail.com

March 23, 2009

Dear Senator or Representative,

On behalf of the 17 Head Start grantees across the state of Alaska, who provide services in over 100 communities, the Alaska Head Start Association (AHSA) is encouraging you to consider accepting further ARRA funding that can benefit the State of Alaska.

We are aware of the importance and need to very closely examine the use of these funds and to carefully weigh how our long term state budget will be impacted. However, we believe that there are many potential opportunities for one-time or short term projects that could have a tremendous positive impact in the communities we serve.

One especially relevant example is the use of the State Fiscal Stabilization Fund (SFSF) intended to be used for educational purposes. Within the language describing these funds the following statement is found:

*States must use 81.8 percent of SFSF funds for the support of public elementary, secondary, and higher education, and, as applicable, **early childhood education programs and services.***

AHSA believes that these funds represent an unprecedented opportunity for Alaska to support badly needed capital investments in Head Start. The state has not provided capital support for facilities or buses in the past, although many Head Start children are served every year with State funds. These SFSF capital funds could be invested on a one time basis to build new centers and purchase new buses. They would not require future state funding. Smaller investments of SFSF funds could support weatherization improvements, pay for deferred maintenance and facility repairs, or fund the purchase of materials needed to extend the life of our current buses.

Many of the other ARRA items that the Governor has proposed to reject can also directly improve the quality of life for many of our children and families. In particular Title 1, School Lunch Program, WIC, Immunizations, Infant Learning, Public Safety and Child Support Enforcement dollars all offer important resources and supports for families.

AHSA requests that the legislature consider utilizing these funds. We have vast challenges throughout our state, and we believe that these funds can help to strengthen families and prepare young children for school success.

Thank you for your continued advocacy for children and families in our state. Please contact your local Head Start grantee if you have any questions.

AnneMarie Mattacchione

Alaska Head Start Association,
President

Aleutian Pribilof Islands Association ~ Association of Village Council Presidents ~ Bristol Bay Native Association
Central Council of Tlingit & Haida Indian Tribes ~ Chugachmiut ~ CCS Early Learning ~ Council of Athabaskan Tribal Governments
Fairbanks Native Association ~ Kawerak ~ Kenaitze Indian Tribe ~ Kids' Corps Inc ~ Metlakatla Indian Community ~ Play N Learn
RurAL CAP ~ Southcentral Foundation ~ Tanana Chiefs Conference ~ Native Village of Tyonek

From: Joan O'Keefe [mailto:jokeefe@sailinc.org]
Sent: Sunday, March 22, 2009 7:00 PM
To: Rep. Mike Hawker
Subject: Independent Living and DVR stimulus funds in jeopardy

Dear Representative Hawker,

Alaskans with disabilities need your help...this past week Governor Palin suggested rejecting all the funding for Independent Living (IL) and Vocational Rehabilitation (VR) that is allotted for Alaska in the stimulus package - more than \$1.8 million.

It is my understanding that her rationale rests in not wanting to "grow" government or create expectations that the State carry-on funding in future years at stimulus levels. We get that. We also get that this is a tremendous opportunity to provide one-time services that would make a lifelong difference for Alaskans with disabilities. We fully understand these monies are allocated for one-time projects and are prepared to use the funds in that manner. In fact, the governor-appointed State Independent Living Council discussed multiple one-time projects during the most recent meeting in Juneau. Some suggestions included one-time ramp-building projects or installing video-conferencing technologies for VR and IL offices.

Concerning the IL funding:

I urge you to support acceptance of the \$242,913 that was allocated for Independent Living programs in the American Recovery and Reinvestment Act. These funds would be used to provide valuable services directly to many Alaskans with disabilities which would enable them to continue living in their home communities.

Concerning the Voc Rehab funding:

I urge you to support acceptance of the \$1,800,000 that was allocated to Alaska's Vocational Rehabilitation Program in the American Recovery and Reinvestment Act. These funds would be used to provide valuable services to help Alaskans with disabilities secure and maintain employment.

Anything you can do to bring these monies to Alaska would be greatly appreciated.

Joan Herbage O'Keefe
SAIL Executive Director
3225 Hospital Dr., Suite 300
Juneau, AK 99801
907-586-4920 (voice/TTY) 907-586-4980 (fax)

Alaska Association of School Administrators
LEADERSHIP FOR LEARNING

326 Fourth St., Suite 404 • Juneau, AK 99801-1101
Phone: (907) 586-9702 (800) 478-9702 • Fax: (907) 586-5879



March 20, 2009

Representative Mike Hawker
State Capitol Rm 505
Juneau AK 99801-1182

Dear Representative Hawker:

I am writing to you on behalf of the Alaska Association of School Administrators (AASA) to strongly urge you to support the legislative acceptance of the education portion of the American Recovery and Reinvestment Act. AASA's members are dismayed at the Governor's decision to reject these funds.

Governor Palin rightly expressed concern for the potential that this money will cause district level programmatic or personnel changes that would be difficult to sustain at the end of the two year stimulus window. However, after corresponding with superintendents throughout Alaska, it is clear that they understand Governor's reservation and have plans for spending the money in a way that will not leave their districts in a vulnerable position. Further, the Department of Education and Early Development would provide quality control over the money through their established process that is used for distribution of all federal money. That is, a district would have to submit a plan for DEED's approval prior to being awarded money.

If accepted, the funds would be used by school districts for new, innovative activities including: staff training for working with students with disabilities, preschool opportunities, increasing technological infrastructure, and teacher induction services. As you know, many of our school districts are experiencing financial hardship because of the extremely high cost of energy; this money will allow districts to offer some of what they cannot afford.

Thank you for considering this request to accept the education portion of the state's stimulus money. I know that the state's most needy children will benefit from this funding.

Sincerely,

Steve Atwater
President

-----Original Message-----

From: ANDY NATIONS [mailto:nationsa.silc@gci.net]
Sent: Monday, March 23, 2009 11:45 AM
To: Rep. Mike Hawker
Subject: Stimulus Funding

Dear Rep. Hawker,

Thank you for the support you have given to Alaskans with disabilities in the past. We at the Statewide Independent Living Council and at the four Alaskan Centers for Independent Living have always used your support wisely to assist Alaskans who experience mental, physical and emotional disabilities. We have helped thousands, across the state, to remain in their homes, working and living as valued members of their communities.

I urge you now to support acceptance of the \$242,913 that was allocated for Independent Living programs in the American Recovery and Reinvestment Act. I also urge your support for the \$1,800,000 that was allocated to Alaska's Vocational Rehabilitation Program, and the \$3,170 that was allocated for Older Blind Programs. These funds would not be used to grow unsustainable government positions. Instead, these funds would be used to provide valuable, one-time services to many Alaskans who experience disabilities. Services such as job coaches, home accessibility modifications, adaptive equipment and other goods and services would enable these Alaskans to continue living and working in their home communities.

Please let me know if you have any questions concerning our programs. We look forward to working with you in the future.

Sincerely,

Andi Nations
Executive Director
Alaska State Independent Living Council, Inc.
1057 W. Fireweed Lane, #206
Anchorage, AK 99503
Tel. 907 263-2092

From: Susannah SLM. Morgan [mailto:smorgan@foodbankofalaska.org]

Sent: Friday, March 20, 2009 1:56 PM

To: Rep. Mike Hawker; Rep. Bill Stoltze; Rep. Bill Thomas; Rep. Alan Austerman; Rep. Anna Fairclough; Rep. Richard Foster; Rep. Reggie Joule; Rep. Mike Kelly; Rep. Harry Crawford; Rep. Les Gara; Rep. Woodie Salmon; Rep. Mike Chenault

Subject: Governor refuses ARRA funds

Dear House Finance Committee,

I sent the email below to the Governor just now, expressing outrage at the refusal of ARRA nutrition funds. I urge you to take rapid action to override the Governor's decision.

Dear Governor Palin,

We at Food Bank of Alaska were appalled to learn through the Anchorage Daily News today that you have chosen to refuse federal economic stimulus package funds that would help feed our neighbors. Given that 13% of the Alaskan population accesses food assistance each year, and that food pantries across the state have seen 30% increases in requests for food in the past two years, our State needs to use every tool at its disposal to ensure adequate nutrition.

The funding that you are refusing includes:

- **The Emergency Food Assistance Program, \$50,000.** These funds pay for shipping federal commodities to rural communities such as Emmonak. Since you traveled to Western Alaska last month and experienced the need, we are stunned that you would not take every possible action to provide food assistance to our rural neighbors.
- **School Lunch Program, \$300,000.** Since food prices have skyrocketed in the past year, school districts are struggling to provide lunches to low income children. We can't understand why you would choose to endanger meals for children.
- **Supplemental Nutrition Assistance Program, \$500,000.** Formerly known as Food Stamps, this program serves the most needy families in Alaska by providing monthly funds restricted to food purchase. Nearly 57,000 individual Alaskans receive benefits through this program. SNAP is urgently in need of more caseworkers to better serve Alaskans.
- **WIC, \$800,000.** The Women, Infants and Children program serves the most vulnerable - low income pregnant and postpartum women and children under the age of 5 - and it universally lauded as one of the most successful federal programs of all time. This program needs more resources now to keep up with the increasing demand for nutrition assistance.
- **Senior Meals, \$500,000.** 10% of people receiving food assistance are seniors. You visited Food Bank of Alaska right before Thanksgiving in 2008; if you had had the opportunity to visit the Thanksgiving Blessing food distribution project, you would have seen hundreds of low income seniors, living on a fixed income, seeking food assistance. As a State, we need more resources, not fewer, to ensure that our elders have enough to eat.

Some of the ARRA funding is unsustainable, it is true; it will disappear in a few years. However, we need to do everything RIGHT NOW to prevent widespread hunger. By choosing not accept these funds, you are condemning our neighbors to several needless years of deprivation.

Susannah Morgan, Executive Director, Food Bank of Alaska
2121 Spar Avenue, Anchorage, AK 99501
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907-272-3663 main
907-748-7475 cell
907-277-7368 fax
smorgan@foodbankofalaska.org
www.foodbankofalaska.org

From: Karla Jutzi [mailto:kjutzi@alaskabvi.org]
Sent: Friday, March 20, 2009 4:05 PM
To: Rep. Mike Hawker
Subject: Stimulus funds could employ blind Alaskans

Dear Representative Hawker,
At the Alaska Center for the Blind & Visually Impaired, we were dismayed to learn that Governor Palin plans to reject stimulus funds meant for **vocational rehabilitation** in the Department of Labor. Some of this money could be used to put to work Alaskans who are blind and visually impaired – a group that already experiences a 60% rate of unemployment. Especially in these tough economic times, turning away money meant to help employ people with disabilities is more than unfair.

Rejecting dollars that can meet needs now because we're not sure how to meet similar needs in the future only digs the hole deeper.

Our agency's volunteer Board of Directors and management understand that one-time money is not ongoing and will certainly take this into account in planning for use of any stimulus funding from the Alaska Division of Vocational Rehabilitation. While it lasted, however, we would be able to help people who would not have the chance otherwise to be self-supporting and to use their talents to enrich our state.

I urge you to work with other legislators to overturn the Governor's decision before the April 3 deadline.

Thank you for your consideration of this urgent matter,

Karla Jutzi

Karla Jutzi, Executive Director

Alaska Center for the Blind & Visually Impaired

Equipping Alaskans who are blind & visually impaired with skills for success in life and work

3903 Taft Dr., Anchorage, AK 99517-3069

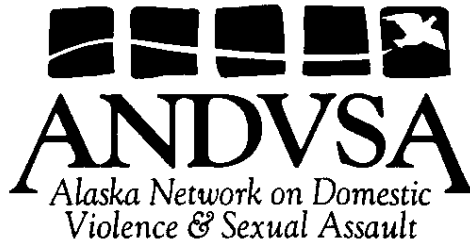
907 248-7770, x100 or 907-244-3308

Fax: 248-7517 . www.AlaskaBVI.org

The Center is a 501(c)3 non-profit organization. Call or visit our web site if you would like to help people with visual disabilities create confident lives.

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March 26, 2009

Dear Committee Members:

Good afternoon Mr. Chairman and members of the committee. Thank you for this opportunity to testify. My name is Peggy Brown and I am the Executive Director of the Alaska Network on Domestic Violence and Sexual Assault. On behalf of the eighteen member programs that comprise the Network, I am here to request that you accept the federal economic stimulus money available through the American Recovery and Reinvestment Act of 2009 for CDVSA and STOP grants.

During this legislative session, many of you have been very cognizant of the direct correlation between economic distress and increased intimate partner violence. Several national studies funded by the National Institute for Justice reveal the causal link between employment instability, financial strain, and increased incidents of Intimate Partner Violence (IPV). Unfortunately, Alaska is no exception. As the economic downturn continues to drift to Alaska and unemployment rates continue to climb, we are seeing an increased number of victims seeking program services.

The purpose of the economic stimulus is to promote job growth and economic stability while the global, national and local economies rebound. The economic stimulus funds that we are seeking will do all of this. We will be able to fill existing staff vacancies, provide employment and training to people in urban areas, rural villages and small communities, throughout Alaska. I understand the committee's concern that if program services are expanded to meet the needs of Alaskans during this time, there will be an expectation in two years that the programs will need general funds to retain these services. However, this money will not be used to expand services, but only to absorb the impact of the economic downturn and the resulting increased need for services that the programs are already providing.

As I am sure you are aware, the economic downturn has an additional adverse affect on non-profits making it exceedingly difficult for many to meet their missions. With increasing debt burden and employment uncertainty, individuals are not able to continue their charitable giving to their local shelters, as they have in the past. Further, the stock market losses over the past year has significantly reduced, and in some cases, eliminated both foundational and private philanthropic giving. With these economic stimulus funds, member programs will be able to weather the economic storm, provide services to those directly affected by the economic downturn, while being able to focus on developing creative strategies, diligently pursuing and securing alternative funding through private foundations and grant sources as they become available again in the future.

I urge this committee to request the CDVSA program money and STOP grant money available through the ARRA. Thank you the opportunity to testify before you today.

Member Programs

Anchorage AWAIC, STAR Barrow AWIC Bethel TWC Cordova CFRC Dillingham SAFE
Fairbanks IAC Homer SPHH Juneau AWARE Kenai LeeShore Center Ketchikan WISH Kodiak KWRCC
Kotzebue MFCC Nome BSWG Seward SCS Sitka SAFV Unalaska USAFV Valdez AVV

Economic Distress and Intimate Partner Violence

The National Institute for Justice (NIJ) has funded a number of studies that look at aspects of economic distress, unemployment, neighborhood characteristics and Intimate Partner Violence (IPV) including studies that examine the relationship between:

- Employment instability and risk for IPV
- IPV and financial strain
- Repeat victimization and financial strain
- Financial strain and abusive relationships
- IPV victimization and employment stability
- Economic Disadvantage, Neighborhoods and IPV

A recent study looked at data from the National Survey of Families and Households to examine whether employment instability and financial strain were related to the risk for IPV against women. The study also looked at the relationship between feelings of financial strain and the likelihood of IPV.

Employment instability increases the risk for IPV

The study showed that for couples where the male was always employed, the rate of IPV was **4.7 percent**. When men experienced one period of unemployment the rate rose to **7.5 percent** and when men experienced two or more periods of unemployment the rate for IPV rose to **12.3 percent**.

Intimate partner violence is more likely to occur when couples feel financial strain

The same study showed that there was a strong relationship between subjective feelings of financial strain and the likelihood of IPV.

- The rate of IPV for couples experiencing low levels of subjective financial strain was **2.7 percent**.
- The rate of IPV for couples experiencing high levels of subjective financial strain was **9.5 percent**.

Repeat victimization of women is more frequent in couples feeling financial strain.

- Women in couples with low levels of financial strain report **less than 2 percent** of repeat victimizations or being injured by their male partner, while
- **Just over 5 percent** of women in couples with high levels of subjective strain report repeat victimizations or being injured by their male partner

Financial strain may keep women in abusive relationships.

Women at greatest risk of IPV tend to be those in couples with few economic resources, high subjective stress about finances, higher unemployment and proximity to economically disadvantaged neighborhoods. The choice to stay or leave violent relationships may be based on the decision that a partner's economic contribution to the relationship outweighs the risk of violence, and may compel women to live with men's violent behavior rather than seek help or take other steps to leave violent relationships.

Women who are victimized by IPV may experience unstable employment as a result.

One study examined the impact of intimate partner violence (IPV) on labor force participation. The study interviewed 1311 women in Illinois once a year for three years and found that:

- Women experiencing recent IPV (but not long past intimate violence) experienced unstable employment over the three year period.
- Women who were victims of recent IPV worked fewer months compared to women who were not abused during that period or were abused only in the past.
- Women who reported that they had been abused by their partner at time one rated their health as poorer and their need for mental health services as greater a year later as compared to non abused women.
- Women with abusive partners reported more stress related concerns and emotional problems. Additionally they reported more headaches, ulcers, and back problems than did non-abused women.
- Chronic IPV is associated with poor health.
- **Most notably:** IPV contributes to stress related physical and mental health problems for as long as a year after the abuse has occurred. In turn these health problems decrease women's ability to hold stable employment even as long as two years after the abuse has occurred.

Economic Disadvantage, Neighborhoods and IPV

Researchers examined two types of economic distress — employment instability and subjective financial strain and concluded that both are strong risk factors for intimate violence against women. This study defined employment instability as the number of periods of unemployment for men between waves of the National Survey of Families and Households (NSFH). Subjective financial strain was defined as perceptions of financial inadequacy and was operationalized by combining responses to questions about satisfaction with finances and questions regarding worry about money.

- Violence against women in intimate relationships occurred more often and was more severe in economically disadvantaged neighborhoods. According to a recent study the rate of IPV in economically disadvantaged neighborhoods is **8.7**

percent compared **with 4.3 percent** in more economically advantaged neighborhoods.

- Women living in disadvantaged neighborhoods were more than twice as likely to be the victims of intimate violence compared with women in more advantaged neighborhoods.
- Women who live in economically disadvantaged areas and while in relationships are struggling to make ends meet are at the greatest risk for IPV.
- African-Americans and whites with the same economic characteristics have similar rates of IPV however African-Americans have a higher overall rate of IPV due in part to higher levels of economic distress and residence in economically disadvantaged neighborhoods.
- Women in disadvantaged neighborhoods were more likely to be victimized repeatedly or injured severely by their partners than women who lived in more advantaged neighborhoods (6% vs. 2% respectively).

The link between individual economic stress and community economic disadvantage raises the possibility that these two conditions may combine or interact in ways to influence the risk of IPV against women.

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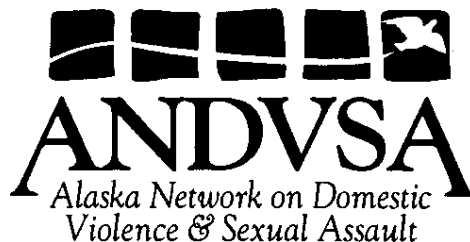
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Press Release

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FOR IMMEDIATE RELEASE: February 13, 2009

Page 1 of 2

(February 13, 2009) *Juneau, AK* – In a single day, more than **550** adults and children in Alaska sought services from domestic violence agencies. This startling data comes from the release of **Domestic Violence Counts**: the National Census of Domestic Violence Services (NCDVS). Conducted by the National Network to End Domestic Violence, the NCDVS is the most recent data documenting the number of victims who reach out for help.

550 Alaskans in a 24-hour period – that's more than could fit into the Anchorage Sheraton Hotel!

The NCDVS collected a national, unduplicated count of adults and children who received life-saving services from domestic violence programs on September 17, 2008. According to the Alaska Network on Domestic Violence and Sexual Assault (ANDVSA), all ANDVSA member programs participated in the census.

During the 24-hour survey period, more than **269 Alaskans** found refuge in emergency shelter or transitional housing; **281 Alaskans** received non-residential services such as counseling, legal advocacy and children's support groups. In addition, **73 hotline calls** were answered by local domestic violence advocates.

That's more than 3 hotline calls every hour!

"While these numbers provide advocates with tremendous insight into the need for domestic violence services, we know there are still victims out there who have not sought help," said Peggy Brown, Executive Director for ANDVSA. "We need to ensure resources are available to not only meet current needs, but to also increase public awareness so all victims know help is available."

Every year the National Network to End Domestic Violence (NNEDV) conducts a 24-hour survey of domestic violence programs across the country to gain a snapshot of domestic violence and service providers in the United States. Despite the many victims that received services, an additional 8,927 requests for assistance were unmet because of limited funding. In **Alaska** alone, nearly **50** requests for services such as transportation, childcare and counseling went unmet due to a shortage of either funds or staff.

Member Programs

Anchorage AWAIC, STAR Barrow AWIC Bethel TWC Cordova CFRC Dillingham SAFE
Fairbanks IAC Homer SPHH Juneau AWARE Kenai LeeShore Center Ketchikan WISH Kodiak KWRCC
Kotzebue MFCC Nome BSWG Seward SCS Sitka SAFV Unalaska USAFV Valdez AVV

As in years past, this year's census paints an appalling picture of the problem. But even more disturbing is another picture: the frightening reality of a bad economy that impacts the victims of domestic violence.

"During these times of economic uncertainty, more victims are unable to meet basic needs. Finding employment and safe housing will continue to be increasingly difficult leaving women and children more vulnerable to violence," said Ms. Brown.

For more information about domestic violence and sexual assault services contact your local DV/SA program or visit the Alaska Network on Domestic Violence and Sexual Assault website at www.andvsa.org.

The National Census of Domestic Violence Services is available online at www.nnedv.org/census.



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The American Recovery and Reinvestment Act of 2009:
A Guide for State and Local Governments

Prepared for The Council of State Governments by:
Latham & Watkins LLP

As of February 2009

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Introduction

President Obama signed the American Recovery and Reinvestment Act of 2009 (the ARRA) into law on February 17, 2009, advancing an ambitious plan to revitalize the nation's economy. This \$787 billion package seeks to stimulate economic growth through federal spending on such programs as education, energy, health care, housing, and transportation.

The ARRA provides funds for a wide array of public and private actors, including federal entities. This paper summarizes key opportunities for state, local, territorial, and tribal governments to secure federal support through the ARRA. This includes direct funding as well as opportunities to act as a conduit for funds to constituents. Many of the provisions in the ARRA increase funding for existing programs. This paper summarizes current law where appropriate, but assumes familiarity with such existing programs.

This paper is not intended as a comprehensive guide to any particular program, but is intended as a general summary of the law to help identify funding opportunities for further inquiry. Any organization or entity interested in a specific program or opportunity referenced in this paper should seek additional information from the relevant government agencies, and consult with competent counsel to determine applicable legal requirements in a specific situation.

Time is an important consideration in evaluating opportunities under the ARRA. By 45 days after the date of enactment (April 3, 2009), state governors (or in some cases, state legislatures) must certify that their states will request and use funds and that these activities will create jobs and economic growth. The ARRA emphasizes rapid expenditure by imposing deadlines for application and disbursement and granting priority to projects that can use funds quickly. Therefore, authorities that are able to take quick action will benefit most from the new funding. Any date contained in this paper is either explicitly set forth in the text of the ARRA or is calculated based on the number of calendar days from the enactment thereof. Dates determined by calculating the number of days from enactment of the ARRA are determined without regard to whether the date falls on a weekend or federal holiday and, therefore, are necessarily estimates. Legal counsel should be consulted to determine these dates with certainty.

Many provisions of the ARRA do not provide guidance on the distribution of funds provided therein. In the coming weeks, relevant government agencies will issue guidance regarding application and disbursement of funds under their jurisdiction.

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1. EDUCATION AND FISCAL STABILIZATION

A. Fiscal Stabilization Fund - \$53.6 billion

State Allocations - **\$48.318 billion**
[A.XIV]¹

- The ARRA provides funds, awarded by the Secretary of Education, for grants to states based on their relative populations, for elementary, secondary, and higher education, public safety, and other government services. The Secretary will award 61 percent of the funds to states based on their relative populations of individuals aged 5 through 24, and will award the remaining 39 percent of the funds based on states' relative total populations. The Secretary can reserve up to \$14 million of these funds for administration and oversight of the program.
- **Fiscal Stabilization Funds for Education.** State must dedicate **\$39.5 billion** (81.8 percent) of these funds to elementary, secondary, and higher education. These funds must be used first to restore state support of primary, secondary, and higher education through 2011 to the greater of 2008 or 2009 levels, and also must follow existing formula increases for elementary and secondary fiscal support for 2010 and 2011.
- **General Fiscal Stabilization Funds.** States may use the remaining **\$8.8 billion** (18.2 percent) of the funds to support any public safety or other government service, including education. *States have total discretion in the use of these funds, so long as their use is for some government service and is not otherwise prohibited by law.*
- Funds that are not subgranted or otherwise committed within two years must be returned to the Secretary of Education to be reallocated to the remaining states based on the proportion set forth above.
- If states choose to dedicate a portion of their grants to institutions of higher education, states cannot consider the mission or type of institution in making awards. An institution is eligible so long as it is an "institution of higher education" under the Higher Education Act of 1965 (HEA); 42 U.S.C. §§ 2751 *et seq.*, and if it continues to be eligible to participate in programs under Title IV of that Act.
- Each governor must apply for his or her State's allotment of funds under this program. Applications must describe how the funds will be used and make five required assurances (Allocation Assurances) to the Secretary of Education that, in accordance with various other statutes, the state will: (1) maintain fiscal support of elementary, secondary, and higher education through 2011 at least at 2006 levels; (2) improve teacher effectiveness and equity in teacher distribution;² (3) establish a longitudinal data system;³ (4) enhance academic standards and assessments;⁴ and (5) support struggling schools.⁵

¹ References are to Division, Title, and, where available, Section of the ARRA.

² See Elementary and Secondary Education Act of 1965 (ESEA), § 1111(b)(8)(C); 20 U.S.C. § 6311.

³ See America COMPETES Act, § 6401(e)(2)(D).

⁴ See ESEA, § 1111(b)(3); 20 U.S.C. § 6311; Individuals with Disabilities in Education Act (IDEA), § 612(a)(16); 20 U.S.C. § 1412; America COMPETES Act, § 6401(e)(1)(9)(A)(ii); 20 U.S.C. § 9871.

⁵ See ESEA, § 1116(a)(7)(C)(iv), (8)(B); 20 U.S.C. § 6311.

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State Incentive Grants/Innovation Funds - \$5 billion
[A.XIV]

- The ARRA provides \$5 billion to fund state incentive grants and an Innovation Fund. Of the total amount, the Secretary of Education may dedicate up to \$650 million to local educational agencies through the Innovation Fund.
- **State Incentive Grants.** The Secretary of Education has discretion to award grants in FY 2010 to states that make significant progress in fulfilling and improving upon the goals identified in Allocation Assurances 2 through 5 made in connection with the state's application for its allocation of funds under this program. State applications for incentive grants must, in addition to satisfying the requirements of applications for state allocations under this program, show how such grants will help the state further meet the goals of Allocation Assurances 2 through 5.
- The Secretary of Education can evaluate applications under Allocation Assurances 2 through 5 and under any other criteria chosen by the Secretary, such as a state's financial need to meet such assurances.
- States that receive incentive grants must give at least 50 percent of the grants to local educational agencies in subgrants based on the local agencies' relative shares of funding under part A of title I of the Elementary and Secondary Education Act of 1965 (ESEA); 20 U.S.C. §§ 6301 *et seq.* for the most recent fiscal year.
- **Innovation Fund.** The ARRA provides that the Secretary of Education has discretion to award innovation grants to local education agencies or partnerships between non-profit organizations and local educational agencies or schools, so that grantees can expand their work, partner with private sector and philanthropic community organizations, and document best practices.
- To be eligible for an award, an entity must: (1) have made significant gains in closing the achievement gap as described in section 1111(b)(2) of the ESEA; 20 U.S.C. § 6311(b)(2)(B); (2) have exceeded the state's annual objectives from section 1111(b)(2) of the ESEA for two consecutive years or have increased student achievement for all student groups described in that section through another measure such as those described in 1111(c)(2) of the ESEA; 20 U.S.C. § 6311(b)(2)(C)(v); (3) have made significant improvements demonstrated by data in other areas such as graduation rates or teacher recruitment; and (4) demonstrate partnerships with private sector or philanthropic groups which agree to match the innovation grant funds.
- If a local educational agency cannot meet the above criteria for eligibility, the agency can partner with an eligible philanthropic organization.

Fiscal Stabilization Funds for Outlying Areas - \$268 million
[A.XIV]

- The Secretary of Education will also award grants to outlying areas for educational purposes after consultation with the Secretary of the Interior. There is no specified application process. Grants will be awarded based on each area's respective needs as determined at the discretion of the Secretary of Education.

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Fiscal Stabilization General Rules and Restrictions

- These rules and restrictions apply to the Fiscal Stabilization funds, Division A, Title XIV, including the three areas outlined immediately above.
- The Secretary of Education may determine the time, manner, and information required for applications. The governor shall submit all applications on behalf of a state. Each state receiving funds under this title must file annual reports in the manner and containing the information as determined by the Secretary, including the uses of funds, distribution of funds, estimated job creation, estimated tax increases averted, and state progress in specified education initiatives.
- No funds can be used for financial assistance (vouchers) for students to attend private elementary or secondary schools.
- If necessary to relieve fiscal burdens on states and local agencies, the Secretary may waive or modify any requirement of this title relating to maintenance of fiscal effort.

Uses of Funds by Local Educational Agencies

- **Allowed.** Any activity authorized by the ESEA, the Individuals with Disabilities in Education Act (IDEA), the Adult and Family Literacy Act, or the Perkins Act; and modernization, renovation, or repair of public school facilities, including projects consistent with a recognized green building rating system.
- **Prohibited.** Maintenance costs; modernization; renovation, or repair of stadiums; purchasing vehicles; and improvements to stand-alone non-educational facilities.

Uses of Funds by Public Institutions of Higher Education

- **Allowed.** Uses that mitigate the need to raise tuition and fees for in-state students and modernization, renovation, or repair of public school facilities—including projects consistent with a recognized green building rating system.
- **Prohibited.** Increases to an institution's endowment; maintenance of systems, equipment, or facilities; and modernization, renovation, or repair of sports or religious facilities.

B. Other Educational Funds

Education for the Disadvantaged - \$13 billion
[A.VIII]

- The ARRA provides:
 - **\$5 billion** in additional funds for targeted grants to local educational agencies under section 1125 of the ESEA, to be distributed as set forth in 20 U.S.C. § 6337. Local

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educational agencies are eligible to receive targeted grants as set forth in 20 U.S.C. § 6335.

- **\$5 billion** in additional funds for education finance incentive grants to states under section 1125A of the ESEA. See 20 U.S.C. § 6337.
- **\$3 billion** in additional funds for school improvement grants to states under section 1003(g) of the ESEA (20 U.S.C. § 6303(g)) for distribution as subgrants to local educational agencies to assist in school improvements satisfying the requirements set forth in 20 U.S.C. § 6316.
- Local educational agencies receiving funds are required to file with the state educational agency a school-by-school listing of per-pupil expenditures from state and local sources during the 2008-2009 academic year no later than December 1, 2009. In turn, the state educational agency must report that information to the Secretary of Education by March 31, 2010.

Special Education - \$12.2 billion
[A.VIII]

- The ARRA provides additional funding for grants to states to carry out parts B and C of the IDEA: **\$11.3 billion** for section 611 of the IDEA; **\$400 million** for section 619 of the IDEA; and **\$500 million** for part C of the IDEA. See generally 20 U.S.C. §§ 1400 *et seq.*; 34 C.F.R. §§ 300 *et seq.*
- If every state reaches its maximum allocation under section 611(d)(3)(B)(iii) of the IDEA, remaining funds will be proportionally allocated to each state subject to the maximum amounts contained in section 611(a)(2) of the IDEA.
- By July 1, 2009, the Secretary of Education will reserve the amount needed for state Incentive Grants under section 643(e) of the IDEA, with any remaining funds to be allocated to the states in accordance with section 643(c) of the IDEA.
- The total amount, under this and all other acts, available for each of sections 611(b)(2) and 643(b)(1) of the IDEA ("Outlying Areas and Freely Associated States; Secretary of the Interior" under Part B and "Payments to Indians" under Part C) must be equal to the amount available for that section during FY 2008 increased by the amount of inflation as specified in section 619(d)(2)(B) of the IDEA.

School Improvement Programs - \$720 million
[A.VIII]

- The ARRA provides:
 - **\$650 million** in additional funds to states for subgrants to local educational agencies and local entities pursuant to the Enhancing Education through Technology program. See generally ESEA, Title II, Part D, Subpart 1; 20 U.S.C. § 6761 *et seq.*
 - **\$70 million** in additional funds for grants under subtitle B of title VII of the McKinney-Vento Homeless Assistance Act to each state in proportion to the number of homeless students identified by the state during the 2007-2008 school year relative to the number of such children identified nationally during that period. The Secretary of Education

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must distribute the McKinney-Vento funds to states within 60 days of the date of enactment (by April 18, 2009).

- Each state must award the McKinney-Vento funds as subgrants to local educational agencies no later than 120 days after receiving such funds from the Secretary of Education. State educational agencies must subgrant such funds to local educational agencies on a competitive basis or according to a formula based on the number of homeless students identified by the local educational agencies in the state.

Innovation and Improvement - \$200 million
[A.VIII]

- The ARRA provides \$200 million for distribution to states, local educational agencies, institutions of higher learning and other public and private agencies for educational innovation and improvement pursuant to the Fund for the Improvement of Education. See generally ESEA, Title V, Part D, Subpart 1; 20 U.S.C. §§ 7243 *et seq.* Funds must be expended as directed in the fifth, sixth, and seventh provisos under the heading "Innovation and Improvement" in the Department of Education Appropriations Act, 2008.

Impact Aid - \$100 million
[A.VIII]

- The ARRA provides that the Secretary of Education will make construction payments and will award school facility emergency and modernization grants to local educational agencies as set forth in section 8007 of title VIII of the ESEA. See 20 U.S.C. § 7707. No further details are provided.

Pell Grants - \$15.64 billion
[A.VIII]

- The ARRA provides additional funds to address program shortfalls and increase the maximum grant allowed.

Student Financial Assistance - \$200 million
[A.VIII]

- The ARRA provides funding for grants to institutions of higher education to assist in the operation of work-study programs under the HEA.

Higher Education - \$100 million
[A.VIII]

- The ARRA provides additional funding for teacher quality enhancement grants to states and eligible partnerships on a competitive basis under part A of title II of the HEA. See generally 20 U.S.C. §§ 1021 *et seq.*

NSF Research and Related Activities - \$2.5 billion
[A.II]

- See Technology and Science.

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National Institute of Standards and Technology Research Facilities - \$360 million
[A.II]

- See Technology and Science.

Institute of Education Sciences - \$250 million
[A.VIII]

- The ARRA provides additional funding for competitive grants to state educational agencies for statewide longitudinal data systems as set forth in section 208 of the Educational Technical Assistance Act. See 20 U.S.C. § 9607.
- Funds may be used for statewide data systems that include postsecondary and workforce information, of which up to \$5 million may be used for state data coordinators and for awards to public or private organizations or agencies to improve data coordination.

2. EMERGENCY MANAGEMENT

Firefighter Assistance Grants - \$210 million
[A.VI]

- Federal Emergency Management Agency (FEMA) administers grants to fire stations through the Assistance to Firefighters Grants (AFGs). The ARRA adds an additional \$210 million in the form of AFGs for construction or modification of state and local fire authorities. FEMA can reserve \$5 million for program administration.
- To ensure that FEMA distributes these grants to as many fire stations as possible, FEMA cannot award an AFG for over \$15 million.

Federal Fire Prevention and Control Act Grants
[A.VI]

- The ARRA waives the cost-sharing requirements for all grants under the Federal Fire Prevention and Control Act (15 U.S.C. § 2229(a)) for FY 2009 and FY 2010.

Public Transportation and Railroad Security Assistance - \$150 million
[A.VI]

- The ARRA provides an additional \$150 million for Public Transportation and Railroad Security Assistance. The FEMA currently awards grants to state and local governments, among other entities, for security-related expenses under the Implementing Recommendations of the 9/11 Commission Act (the 9/11 Act). See 6 U.S.C. §§ 1135, 1163.
- Public Transportation Security Assistance grants are available for public transportation agencies, but agencies must first develop a security plan or undergo a security assessment under section 1135 of the 9/11 Act.
- State and local governments will have to compete for Railroad Security Assistance grants with railroad carriers, owners of railroad cars, Amtrak, the Alaska Railroad, and offerors of security-sensitive materials who ship by railroad.

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Port Security Grants - \$150 million

[A.VI]

- FEMA currently awards risk-based grants to port authorities, facility operators, and state and local governments. See 46 U.S.C. § 70107. The ARRA provides an additional \$150 million for Port Security Grants, and waives state and local cost-sharing requirements for these additional funds.

Emergency Food and Shelter Grants - \$100 million

[A.VI]

- FEMA administers grants for state and local governments, and non-profit institutions, to provide food and shelter to homeless individuals, under the McKinney-Vento Homeless Assistance Act. See 42 U.S.C. § 11331. The ARRA provides an additional \$100 million for this program. The Emergency Food and Shelter Program National Board, which consists of directors of national charities, distributes the funds.

Disaster Assistance Direct Loan Program

[A.VI]

- FEMA provides loans to local governments under the Robert T. Stafford Disaster Relief and Emergency Assistance Act. See 42 U.S.C. § 5121. For loans in response to 2008 disasters, the ARRA amends the ceiling for disaster assistance loans from 25 percent of a local government's annual operating budget to 50 percent, and allows loans to exceed \$5 million, provided the local government has experienced a 25 percent or greater loss in tax revenue.
- The ARRA provides that the cost of such loans is to be determined based on the definitions provided in the Congressional Budget Act. See 2 U.S.C. § 661(a).

Wildland Fire Management Grants - \$250 million

[A.VII]

- The ARRA provides an additional \$250 million to the Forest Service to be distributed as grants to state and private organizations for hazardous fuel reduction, forest health, and ecosystem improvement projects on state and private forests. (Another \$250 million is designated for federal lands.) Up to \$50 million can be used to make wood-to-energy grants to promote increased utilization of biomass from federal, state, and private lands.
- These additional grants are not subject to matching or cost sharing requirements.

3. EMPLOYMENT AND FAMILY SERVICES

A. Unemployment Compensation

Extension of Emergency Unemployment Compensation Program

[B.II]

- The ARRA extends the period for which individuals can be eligible for extended unemployment benefits under the Unemployment Compensation Extension Act of 2008

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(Public Law 110-252; 26 U.S.C. § 3304 note) from March 31, 2009, to December 31, 2009. Pursuant to the ARRA, states can receive funds, as directed by the Secretary of Labor, to cover the extended unemployment benefits and the administrative costs of the extension. Benefits may be paid as late as May 31, 2010. The funds provided under this section need not be repaid.

Increase in Unemployment Compensation Benefits
[B.II]

- The ARRA provides an additional, federally funded, \$25 weekly unemployment benefit available to all individuals receiving any form of state unemployment compensation benefit. States must distribute this benefit on the same weekly basis as any regular unemployment compensation otherwise payable, and without changing their benefit formulas in a way that would subsume this additional benefit. Also, the additional benefit must be disregarded in determining income eligibility for Medicaid and State Children's Health Insurance Program (SCHIP).
- Under the ARRA, a state will be eligible to pay the additional compensation to individuals upon entering into an agreement with the Secretary of Labor, for weeks of unemployment beginning at the agreement and ending before January 1, 2010. In turn, the state will receive funds for the total amount permitted under the agreement and for administrative expenses. Payments will be made to states on a monthly basis, and the funds need not be repaid. A state can terminate an agreement with 30 days' written notice.

Special Transfers for Unemployment Compensation Modernization - Up to \$7 billion
[B.II]

- The ARRA provides "incentive payments" to states which agree to amend their unemployment compensation laws to provide more generous base-period calculations and adopt less restrictive grounds for disqualifications based on availability of and applicants' search for work. The maximum incentive payment allowable for a state will be calculated by multiplying \$7 billion by the same ratio as required for excess funds under the Reed Act, 42 U.S.C. § 1103.
- This section of the ARRA provides that one-third of the incentive payment will be contingent on the state's adoption of a more generous base period for determining eligibility for unemployment benefits. This revised base-period calculation would include the most recently completed calendar quarter before the start of the benefit year for at least those individuals that would not otherwise be eligible for unemployment compensation (UC) under state law by using a different base period. If a state qualifies for the first one-third of the ARRA incentive payment, it will be eligible for the remaining two-thirds of the payment if it adopts more lenient disqualification standards for unemployment compensation and pays higher allowances to eligible UC recipients with dependents, as specified under ARRA § 2003.
- The Secretary of Labor is required to issue rules regarding state law modernization provisions within 60 days after enactment (by April 18, 2009). The Secretary has 30 days after receiving a complete application to determine if states are eligible for modernization incentive payments.
- States must have permanent laws in place, or set to take effect within 12 months, that contain the revised provisions. The Secretary of Labor will determine whether a state's laws meet the stated requirements. All incentive payments must be made before October

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1, 2011, and all applications must be submitted after the date of enactment but not later than the date necessary for final payment to be made before October 1, 2011.

*Special Transfers for Unemployment Compensation - Up to \$500 million
Modernization - Special Transfer in FY 2009
for Administration
[B.II]*

- In addition to any other amounts awarded, states agreeing to make changes to their laws receive funds for administrative costs of carrying out the changes, for improved outreach of UC-eligible individuals, for improvement of unemployment benefit or unemployment tax operations, and for staff-assisted reemployment services for UC claimants. The states' portion of the \$500 million, calculated by a statutory formula, is transferred to the states' accounts in the Unemployment Trust Fund within 30 days of the date of enactment (by March 19, 2009).
- The Secretary of Labor may set rules for carrying out this subsection.

*Full Federal Funding of Extended Unemployment Compensation for a Limited Period
[B. II]*

- The Federal-State Extended Unemployment Compensation Act of 1970 (EUCA) established an Extended Benefit (EB) program that extends receipt of Unemployment Benefits (UB) at the state level if certain economic conditions exist within the state. The ARRA temporarily eliminates state cost-sharing for extended unemployment compensation benefits for states that are eligible for EB under the EUCA, from the date of enactment through January 1, 2010. States may opt to extend eligibility until June 1, 2010, with respect to those workers who receive extended compensation after enactment and before January 1, 2010.
- This provision of the ARRA temporarily allows states to award EB to individuals who qualified for, but exhausted, benefits under the 2008 Extended Unemployment Compensation Act, even if the individual has received benefits past the state-determined benefit year (usually 52 weeks). The existing one-week waiting period for extended benefit compensation remains suspended until the week ending before May 30, 2010.

B. Temporary Assistance for Needy Families (TANF)

*Emergency Fund for TANF Program - \$5 billion
[B.II]*

- The ARRA provides \$5 billion in new funds over two years to the TANF block-grant program to states and tribes experiencing increased cash welfare caseloads. States with separate state programs funded with TANF state maintenance of effort dollars are also eligible for grants from the fund, as are states with increased short-term non-recurrent benefit expenditures or increased subsidized employment expenditures under TANF and separate state programs. Grantees are subject to funding caps from the emergency fund, which is repealed as of October 1, 2010.

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Extension of TANF Supplemental Grants
[B.II]

- The ARRA extends through FY 2010 \$319 million in supplemental grants to 17 states that have high rates of population growth or historically low federal welfare allocations relative to their existing poverty levels. The ARRA extends these supplemental grants by amending section 7101(a) of the Deficit Reduction Act of 2005, as amended by section 301(a) of the Medicare Improvements for Patients and Providers Act of 2008. 42 U.S.C. §§ 1305 *et seq.*
- The 17 states that qualify for supplemental grants are: Alabama (\$11.1 million); Alaska (\$6.9 million); Arizona (\$23.9 million); Arkansas (\$6.2 million); Colorado (\$13.6 million); Florida (\$60.0 million); Georgia (\$37.3 million); Idaho (\$3.5 million); Louisiana (\$17.0 million); Mississippi (\$9.0 million); Montana (\$1.1 million); Nevada (\$3.7 million); New Mexico (\$6.6 million); North Carolina (\$36.1 million); Tennessee (\$21.6 million); Texas (\$52.7 million); and Utah (\$8.7 million).

Clarification of Authority of States to Use TANF Funds Carried Over From Prior Years to Provide TANF Benefits and Services
[B.II]

- The ARRA allows states to use reserve TANF funds for any TANF benefit, service, or activity.

C. Trade Act Provisions

Administrative and Case Management Funds for Trade Act Training
[B.I]

- The ARRA provides additional funds for states to defray administrative and case management expenses incurred in providing training under section 236 of the Trade Act of 1974 (Trade Act). States will receive an additional payment equal to 15 percent of the funds they would normally receive.
- The ARRA also provides a lump sum payment of \$350,000 to each state for the same purposes described above. States may decline this payment and return the funds to the Secretary of Labor.

Training Funding - \$853.75 million
[B.I]

- The ARRA amends section 236 of the Trade Act by increasing funds to states for training as defined in section 236(a)(2) of that act. The ARRA provides \$575 million for FY 2009 and FY 2010, and \$143.75 million for the period beginning October 1, 2010 and ending December 31, 2010.
- The Secretary of Labor must make an initial distribution of training funds to the states as soon as practicable based on: (1) the trend in numbers of certified workers (as defined in the Trade Act); (2) the trend in numbers of workers participating in training; (3) the number of workers enrolled in training; (4) the estimated amount of funding needed to provide approved training; and (5) other factors the Secretary determines are appropriate.

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The initial distribution must not be less than 25 percent of the initial distribution to any individual state in the previous fiscal year.

- In making an initial distribution of funds, the Secretary of Labor must hold in reserve 35 percent of the funds for that fiscal year in order to provide for additional distributions. However, not less than 90 percent of the available funds must be distributed by July 15 of that fiscal year.
- Upon a state's request, the Secretary of Labor may distribute funds held in reserve if additional training funds are deemed necessary. The Secretary will establish procedures for the distribution of additional funds. These procedures must be issued not later than one year after the date of enactment (by February 17, 2010).

Trade Adjustment Assistance for Communities - \$150 million
[B.1]

- The ARRA provides grants for "eligible communities" (those affected by trade) to undertake projects to adjust to the impact of trade. Grant application is a two-step process:
 - First, a community (city, county, other state political subdivision, or consortium thereof) must petition the Secretary of Commerce to be designated as an "eligible community" and will be so designated if (1) there is a certification that workers, firms, or agriculture commodity producers are eligible for adjustment assistance under the Trade Act, 19 U.S.C. § 2371; and (2) the community is significantly affected by the threat to, or the loss of, jobs associated with that certification. See ARRA § 1872 (amending Trade Act § 273(b)(3)).
 - Second, an eligible community may apply for a grant (not exceeding \$5 million) by submitting a description of its strategic plan to adjust to trade and the particular project therein to be funded. The community itself must fund at least 5 percent of the project. Priority will be given to small and medium-sized communities.
- Communities may also apply for grants (\$56.25 million out of the \$150 million authorized) to help develop the strategic plan, which must contain several enumerated components, such as an analysis of the community's economic development and its capacity for adjustment. See ARRA § 1872 (amending Trade Act § 276(b)-(c)).
- The Secretary of Commerce will establish additional rules for grant applications.

Community College and Career Training Grants - \$90 million
[B.1]

- The ARRA amends chapter 4, subchapter B of the Trade Act, and authorizes the Secretary of Labor to award Community College and Career Training grants to eligible institutions (as defined in section 102 of the Higher Education Act (20 U.S.C. § 1002)). The provision authorizes, but does not appropriate, \$90 million for the program. Institutions are eligible for only one grant, not to exceed \$1 million.
- No later than June 1, 2009, the Secretary of Labor will issue guidelines for the submission of grant proposals. Proposals must include a detailed description of: (1) the specific project for which the proposal is submitted, including the manner in which the funds will be used to develop, offer, or improve an education or career training program that is suited to

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workers eligible for training under section 236 of the Trade Act; (2) the extent to which the project will meet the education and career training needs of workers in the community served by the eligible institution who are eligible for training under section 236 of the Trade Act; (3) the extent to which the project fits within any overall strategic plan developed by an eligible community under section 276 of the Trade Act; (4) the extent to which the project relates to any project funded by a Sector Partnership Grant awarded under section 279A of the Trade Act; and (5) any previous experience of the institution in providing education or career training programs to workers eligible for training under section 236 of the Trade Act.

- The absence of any previous experience in providing training to section 236 workers will not automatically disqualify an institution from receiving a grant.
- In order to be considered by the Secretary of Labor for a grant, the eligible institution must demonstrate that it has reached out to employers described in section 276(a)(2)(B) of the Trade Act to identify any shortcomings in existing training opportunities within the community, and has reached out to similarly situated institutions or eligible partnerships in the community to identify appropriate best practices and to avoid duplication of efforts. Institutions must provide a detailed description of such efforts.

Industry or Sector Partnership Grant Program for Communities Impacted by Trade - \$90 million
[B.1]

- The ARRA amends chapter 4, subchapter C of the Trade Act and authorizes, but does not appropriate, \$90 million for grants to facilitate efforts by industry or sector partnerships to strengthen and revitalize industries and create employment opportunities for workers in communities impacted by trade.
- The program contemplates the establishment of partnerships between a private industry or sector within the community, state and local governments, local workforce investment boards (as established under section 117 of the Workforce Investment Act of 1998 (29 U.S.C. § 2832)), labor organizations, and educational institutions. The partnership is to be directed by a "lead entity," defined as an entity designated by the partnership to be responsible for submitting a grant proposal, or as a state agency designated by the governor of a state.
- The lead entity of a partnership must submit a grant proposal to the Secretary of Labor. Proposals must: (1) identify the members of the partnership; (2) identify the targeted industry or sector for which the partnership intends to carry out projects; (3) describe the partnership's goals; (4) describe the projects the partnership will undertake to achieve its goals; (5) explain whether the community impacted by trade has sought or received a community grant under section 275 of the Trade Act, a Community College and Career Training Grant under section 278, or funds pursuant to any other federally funded training project, and explain how the partnership will coordinate the use of Sector Partnership Grants with the use of other grants to avoid duplication of effort; and (6) include performance measures, based on those issued by the Secretary.
- Only one grant may be awarded to a partnership. The grant must not exceed \$2.5 million, unless the partnership is located in a community impacted by trade that is not served by an institution receiving a Community College and Career Training Grant, in which case the maximum grant is \$3 million.

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- Projects eligible for grant awards must be carried out within three years. No later than one year after receiving a Sector Partnership Grant, and three years thereafter, the lead entity must submit to the Secretary of Labor a report containing a detailed description of the progress made toward achieving the goals elaborated in the original grant proposal, and a detailed description of the expenditure of grant funds.

D. Other Employment and Family Service Provisions

Workforce Investment Programs - \$3.95 billion
[A.VIII]

- The Department of Labor, Employment and Training Administration administers funds under the Workforce Investment Act (29 U.S.C. § 2801). The ARRA adds \$3.95 billion to these funds, which are available in the form of grants to state and local governments, in addition to non-profits, between the date of enactment (February 17, 2009) and June 30, 2010. The ARRA allows local workforce investment boards to contract with institutions of higher education if this would boost enrollment in training programs for high-demand occupations. Of the additional funds provided by the ARRA:
 - **\$500 million** is designated for adult employment and training programs. States must give priority for inclusion in these programs to recipients of public assistance and other low-income individuals, as defined in 29 U.S.C. § 2864.
 - **\$1.2 billion** is designated for youth job training programs. The maximum age is increased to twenty-four. None of these funds are to be reserved for youth opportunity grants pursuant to 29 U.S.C. § 2852.
 - **\$1.25 billion** is designated for employment and training programs for dislocated workers.
 - **\$200 million** is designated for the national reserve for assistance to dislocated workers.
 - **\$50 million** is designated for the YouthBuild program, which provides housing-construction skills to at-risk youth. In 2009, YouthBuild programs can include high school drop-outs who have enrolled in an alternative school.
 - **\$750 million** is designated for competitive grants for worker training and placement in high-growth and emerging industry sectors. Of this total, \$500 million is designated for training and placement in energy efficiency and renewable energy jobs, as defined in 29 U.S.C. § 2916. The Secretary of Labor shall give priority in awarding the remaining \$250 million for programs that train and place workers in the health care sector.

Children and Family Services Programs - \$3.15 billion
[A.VIII]

- The ARRA provides \$3.15 billion for children and family services programs as follows:
 - **\$1 billion** for Head Start grants under the Head Start Act (42 U.S.C. § 9831). Grants are available to state and local governments, as well as for-profit and non-profit organizations.

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- **\$1.1 billion** for Early Head Start, which provides funding for infants and toddlers under § 645(A) of the Head Start Act (42 U.S.C. § 9840a). Grants are available for state and local governments and for-profit and non-profit organizations.
- **\$1 billion** for Community Service Block Grant programs under the Community Service Block Grant Act (42 U.S.C. § 9901). For such grants provided by the ARRA during FY 2009 and FY 2010, states can increase the income eligibility ceiling for receipt of services from 125 percent to 200 percent of the federal poverty level.
- **\$50 million** for unspecified spending under section 110 of the Social Security Act (42 U.S.C. § 1310), which provides grants to states and local organizations.

Child Care and Development Block Grants - \$2 billion
[A.VIII]

- The ARRA makes additional funds available for grants to state programs that provide low-income families and public-assistance recipients with child care so that parents can work or attend work-training or education classes. The ARRA requires that such grants be used to supplement, not supplant, state funding for child care assistance to low-income families.
- Of the total, **\$255,186,000** is designated for activities such as programs to improve consumer education, parental choice, and the quality and availability of child care. **\$93,587,000** of this amount is designated for programs that improve the quality of infant and toddler care.
- The grants are administered by the Department of Health and Human Services, Administration for Children and Families, under the Child Care and Development Block Grant Act (42 U.S.C. § 9858).

Rehabilitation Services and Disability Research - \$680 million
[A.VIII]

- The ARRA provides additional funding for grants to states to carry out the Vocational Rehabilitation Services program under the Rehabilitation Act of 1973 (Rehabilitation Act):
 - **\$540 million** for grants to state vocational rehabilitation agencies under part B of title I of the Rehabilitation Act. *See generally* 29 U.S.C. §§ 720 *et seq.*
 - **\$140 million** for Independent Living programs, per parts B and C of chapter 1 and chapter 2 of title VII of the Rehabilitation Act, including \$18.2 million for grants to states; \$87.5 million for independent living centers; and \$34.3 million for services for older blind individuals. *See generally* 29 U.S.C. §§ 796 *et seq.*
- The ARRA eliminates state cost-sharing for the use of these additional funds for vocational rehabilitation services.

State Unemployment Insurance and Employment Services Grants - \$400 million
[A.VIII]

- The ARRA provides funds for grants for unemployment insurance and employment services made available to the states through September 30, 2010, by the Department of Labor, Employment and Training Administration.

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- Grants will be distributed according to the formula found in section 6 of the Wagner-Peyser Act (29 U.S.C. § 49). This formula allots two-thirds of grant monies based on the ratio of civilian laborers in each state to the total in all the states; the remaining one-third is allotted based on the ratio of the unemployed in each state to the total in all states.
- The Secretary of Labor must designate \$250 million of the total for reemployment services for unemployment insurance claimants.

Job Corps Centers - \$250 million
[A.VIII]

- The Department of Labor, Office of Jobs Corps, currently oversees Job Corps Centers, which provide education and vocational training for eligible individuals between the ages of 16 and 24. Pursuant to section 147 of the Workforce Investment Act (29 U.S.C. § 2887), the Secretary of Labor currently selects operators for Jobs Corps Centers from applications submitted by federal, state, local, and private entities.
- The ARRA allocates an additional \$250 million to the Office of Job Corps for the construction, rehabilitation, and acquisition of these Job Corps Centers. The Secretary of Labor may allocate up to 15 percent of these funds to Jobs Corps Centers for operation, which may include training for careers in energy efficiency, renewable energy, and for environmental protection agencies.
- These funds are available from the date of enactment (February 17, 2009) and remain available for obligation through June 30, 2010.

Corporation for National and Community Service Programs - \$154 million
[A.VIII]

- The Corporation for National and Community Service (CNCS) manages a series of volunteer programs, including AmeriCorps and Senior Corps, under the Domestic Volunteer Service Act (42 U.S.C. § 4950) and the National and Community Service Act (42 U.S.C. § 12501). In addition, the CNCS provides grants to national, state, and local governments, as well as non-profits, for performing volunteer programs.
- The ARRA provides an additional **\$89 million** for existing AmeriCorps grantees, including state and local governments, and allows these funds to be used for increases in grants made prior to September 30, 2010, if the Chief Executive Officer for CNCS deems it appropriate to waive the cost-sharing requirements.
- The ARRA provides an additional **\$65 million** for the AmeriCorps Volunteers in Service to America (VISTA) program. State and local governments, as well as non-profit organizations, can obtain this money by applying for grants for local service projects.

Community Service Employment for Older Americans Grants - \$120 million
[A.VIII]

- The ARRA increases the amount available for grants to state and local governments and non-profit organizations that provide work training to Americans over age 55, administered by the Department of Labor, Employment and Training Administration, under the Older Americans Act (42 U.S.C. § 3001). Funds are available only to existing 2008 grantees.

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- The Department of Labor will automatically increase the amount of 2008 grants within 30 days of the date of enactment (by March 19, 2009). Grantees must spend additional amounts before July 1, 2010, or unspent funds may be recaptured and reallocated by the Secretary.

Temporary Resumption of Prior Child Support Law
[B.II]

- Under current law, the federal government provides incentive payments to states to encourage them to develop and implement effective child support enforcement (CSE) programs. See 42 U.S.C. § 655(a)(1). The ARRA temporarily provides federal matching for federal CSE incentive funds that are reinvested back into state CSE programs or related activities. Federal matching funds for child support incentive payments are to be provided for FY 2009 and FY 2010.

4. ENERGY

Weatherization Assistance Program - \$5 billion
[A.IV]

- The Department of Energy currently provides grants to states for distribution to low-income homes to purchase and install materials and implement other weatherization measures to improve energy efficiency under the Weatherization Assistance Program, 42 U.S.C. §§ 6861 *et seq.* The ARRA expands the number of households eligible for assistance by increasing eligibility levels to households at or below 200 percent of the federal poverty level and increasing maximum assistance to \$6,500. States can also receive funding for the administrative costs of retaining technical professionals to develop strategies to implement their weatherization program.
- Under the existing program, states must submit an annual application to the Department of Energy requesting available funds and identifying the number of dwelling units to be weatherized, relevant climate conditions, and other factors. 42 U.S.C. § 6864. A state also must provide reasonable assurances to the Department that it has: (1) established a broadly-representative policy advisory council with appropriate qualifications to channel funding for weatherization projects; (2) established priorities to govern the provision of weatherization assistance to low-income persons, and established methods to prioritize assistance to elderly and handicapped low-income persons; and (3) has selected non-profits and other agencies to undertake weatherization activities in an open, public process. Although there is no maintenance of effort provision tied to fiscal year, states applying for weatherization funds are required to make certain additional assurances regarding the level of state and local funding to be provided. 42 U.S.C. § 6864.
- If a state fails to submit an application to the Department of Energy for weatherization assistance, any unit of general purpose local government or a community action agency carrying out weatherization programs may submit an application in lieu of the state. 42 U.S.C. § 6864(c).
- The Secretary of Energy may impose reporting requirements on funding recipients.

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Energy Efficiency and Conservation Block Grants - \$3.2 billion
[A.IV]

- The ARRA will provide \$3.2 billion for grants to states and local governments to develop and implement energy efficiency and conservation strategies. The Department of Energy will distribute the funds to states participating in the Energy Efficiency and Conservation Block Grants Program. See Energy Independence and Security Act of 2007, 42 U.S.C. §§ 17151-58. The Department has not yet published rules governing this program.
- Of the funds provided by the ARRA, **\$2.8 billion** will be automatically distributed by statutory formula, which takes into account population and other factors. 42 U.S.C. § 17153. The remaining \$400 million is available through a competitive grant program.
- Funding can be used to conduct energy audits, perform energy efficiency retrofits, implement more efficient energy distribution technologies, develop or install renewable energy technologies, and incentivize energy efficiency improvements in the private sector. Grantees may use up to the greater of 20 percent or \$250,000 of funds to establish revolving loan funds and the same amount to provide subgrants to assisting non-government organizations.
- Applicants must provide DOE with a proposed energy efficiency and conservation strategy within one year of receiving funding. DOE must approve the proposed plan within 120 days or return it to the community for revision.
- Grantees must provide DOE with a report detailing the implementation of its Energy Efficiency and Conservation Strategy, as well as realized energy efficiency gains, no later than two years after the date on which funds were initially provided.

State Energy Programs - \$3.1 billion
[A.IV]

- The ARRA provides \$3.1 billion in additional funds for the Department of Energy to distribute as grants to applicant states to assist in preparing and implementing comprehensive state energy conservation plans (State Energy Programs), pursuant to the Energy Policy and Conservation Act of 1975. 42 U.S.C. § 6321; 10 C.F.R. §§ 420.1-.38.
- The ARRA conditions grants to a state upon certification by the governor that: (1) the state utility commission will implement polices that ensure the state-regulated electric and gas utilities have appropriate financial incentives to help their customers reduce energy use (i.e., the "decoupling" of a utility's revenues from energy consumption);⁶ and (2) the state, or the applicable unit of local government, will implement energy codes for residential and commercial buildings that meet or exceed certain conservation and efficiency standards. States also are required to prioritize funding to energy efficiency and renewable energy projects, such as building retrofits.

⁶ Whereas the House version of the bill provided a clear mandate to decouple, the ARRA is less definite, merely requiring the governor to certify that the state *will* take certain actions that seem to amount to decoupling.

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Alternative Fueled Vehicles Pilot Grant Program - \$300 million
[A.IV]

- The ARRA provides an additional \$300 million to the Department of Energy's Energy Efficiency and Renewable Energy program for an existing Alternative Fueled Vehicles Pilot Grant program for state and local governments or metropolitan transportation authorities.

Wildland Fire Management Grants - \$265 million
[A.VII]

- See Emergency Management.

Workforce Investment Programs: Energy Efficiency and Renewable Energy Jobs - \$500 million
[A.VIII]

- See Employment and Family Services.

5. ENVIRONMENT AND NATURAL RESOURCES

Clean and Drinking Water State Revolving Funds - \$6 billion
[A.VII]

- The Environmental Protection Agency currently provides capitalization grants to states and tribal organizations to fund water quality protection projects and infrastructure improvements in drinking-water systems under the Federal Water Pollution Control Act (FWPCA) (33 U.S.C. § 1251) and the Safe Drinking Water Act (SDWA) (42 U.S.C. § 300), respectively. The ARRA provides an additional \$4 billion for the Clean Water State Revolving Fund and an additional \$2 billion for the Drinking Water State Revolving Fund, and waives state and local matching and cost-sharing requirements for these additional grants under the program.
- Priority will be given to projects that are ready to begin construction within 12 months of the date of enactment (by February 17, 2010). Projects must be under contract or construction within 12 months; otherwise, the Administrator will recapture and reallocate funds under this program.
- Each state must use 20 percent of its grants for green infrastructure, water and energy efficiency, water quality improvements, wastewater treatment, storm water runoff mitigation, or water conservation, unless a state lacks sufficient applications from eligible projects.
- These grants cannot be used to purchase either land or easements. They can, however, be used to restructure the debt obligations of grant recipients, but only if this debt was incurred on or after October 1, 2008.

Bureau of Reclamation Water Resources Projects - \$1 billion
[A.IV]

- The ARRA provides an additional \$1 billion to the Bureau of Reclamation of the Department of the Interior for water and related resources infrastructure projects under a variety of its programs. Bureau of Reclamation projects are generally funded through a

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combination of state and federal funds. The Department of the Interior, after collaboration with states, submits project or program proposals to Congress for funding through the appropriations process.

- The Secretary of the Interior has unlimited reprogramming authority with respect to the funds appropriated to Bureau of Reclamation projects. However, the Secretary of the Interior must file quarterly reports describing the expenditure of funds under this program, beginning no later than 45 days after the date of enactment (by April 3, 2009).
- ARRA funds that may provide assistance to state water resources include:
 - **\$126 million** for water reclamation and reuse projects authorized under Title XVI of the Reclamation Projects Authorization and Adjustment Act of 1992. Under this program, Reclamation States receive federal funding to assist in the construction of wastewater reclamation and reuse feasibility and demonstration projects.
 - **\$50 million** that may be transferred to the Department of the Interior for programs, projects, and activities implemented under the Central Utah Project Completion Act.
 - **\$50 million** that may be used for programs, projects, and activities authorized by the California Bay-Delta Restoration Act. This program funds flood control projects and other measures designed to improve the overall health of San Francisco Bay. Under the existing program, federal funds may not exceed 33 percent of project costs, a provision that appears to be unaltered under the ARRA.
 - At least **\$60 million** that must be used for rural water projects, primarily water intake and treatment facilities.
 - Other funds available under this appropriation can be used under existing authority to fund extraordinary maintenance and replacement activities.

Army Corps of Engineers Construction Projects - \$2 billion
[A.IV]

- The ARRA provides an additional \$2 billion to the Army Corps to allocate to construction projects. Army Corps projects are generally funded through a combination of state and federal funds, and are selected through collaboration among governments.
- These funds are only to be used for programs, projects, and activities that receive funding in legislation making appropriations for energy and water development. At least \$200 million of these funds must be spent on water-related environmental infrastructure assistance.
- The funds are not subject to current cost-overrun rules, which may erect barriers to additional federal funding once an initial project amount has been approved. Eligible projects must not require the creation of new budget authority.

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Army Corps of Engineers Mississippi River and Tributaries Program - \$375 million
[A.IV]

- The ARRA provides \$375 million in additional funding to the Army Corps for eligible projects under the Mississippi River and Tributaries program. Army Corps projects are generally funded through a combination of state and federal funds, and are selected through collaboration among governments.
- These funds are only to be used for programs, projects, and activities that receive federal appropriations for energy and water development. Like the funds appropriated to general construction projects, appropriations under this program are not subject to cost-overflow rules, but must not require the creation of new budget authority.
- The Secretary of the Army has unlimited reprogramming authority with respect to the funds appropriated to this program. However, the Secretary must file quarterly reports describing the expenditure of funds under this program, beginning no later than 45 days after the date of enactment (by April 3, 2009).

Army Corps of Engineers Operation and Maintenance Projects - \$2.075 billion
[A.IV]

- The ARRA provides \$2.075 billion in additional funding to the Army Corps for Operation and Maintenance projects. Army Corps projects are generally funded through a combination of state and federal funds, and are selected through collaboration among governments.
- These funds are only to be used for programs, projects, and activities that receive federal appropriations for energy and water development. Projects funded under this appropriation must not require the creation of new budget authority.
- The Secretary of the Army has unlimited reprogramming authority with respect to the funds appropriated to this program. However, the Secretary must file quarterly reports describing the expenditure of funds under this program, beginning no later than 45 days after the date of enactment (by April 3, 2009).

Hazardous Substance Superfund - \$600 million
[A.VII]

- The ARRA provides an additional \$600 million to the Environmental Protection Agency for the Superfund remedial program. Under existing law, states may enter into cooperative agreements with EPA to conduct certain remedial actions at Superfund sites and receive a credit from the federal government for 90 percent of eligible expenses. See 42 U.S.C. § 9604.

Leaking Underground Storage Tank Trust Fund Program - \$200 million
[A.VII]

- The ARRA provides an additional \$200 million for the Leaking Underground Storage Tank Trust Fund program for cleanup activities under EPA's response program for petroleum authorized by 42 U.S.C. § 6991b(h). The ARRA waives the state and local cost-sharing requirements of 42 U.S.C. § 6991b(h)(7)(B) for these additional grants.

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Brownfield Projects - \$100 million

[A.VII]

- The EPA currently administers grants available to states, local governments, land clearance authorities, and regional authorities (but not available to for-profit or non-profit organizations), under the Comprehensive Environmental Response, Compensation, and Liability Act (42 U.S.C. § 9604).
- The ARRA provides an additional \$100 million for grants for "brownfields" (contaminated land) revitalization projects. The ARRA waives cost-sharing requirements for grants made to brownfields under this provision.

Diesel Emission Reduction Act Grants - \$300 million

[A.VII]

- The ARRA provides an additional \$300 million for an EPA program to promote diesel emission reduction through grants and low cost loans to state, local, and tribal governments and port authorities, under the Energy Policy Act of 2005 (42 U.S.C. § 16131). The ARRA waives state matching requirements for these additional grants.

Watershed and Flood Prevention - \$290 million

[A.I]

- The Department of Agriculture, Natural Resources Conservation Service provides grants to state, local, and tribal governments for watershed and flood prevention. The ARRA provides an additional \$145 million for these grants, designated for the purchase of floodplain easements from public or private land owners under section 403 of the Agriculture Credit Act (42 U.S.C. § 2203).
- Grant recipients must be able to begin work promptly and be able to complete the projects without the need for additional funding.

Watershed Rehabilitation Program - \$50 million

[A.I]

- The Department of Agriculture, Natural Resources Conservation Service, provides grants to state, local, and tribal governments for watershed rehabilitation. The ARRA provides an additional \$50 million for these grants.
- Grant recipients must be able to begin work promptly and be able to complete the projects without the need for additional funding.

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6. HEALTH CARE

A. Medicaid Provisions (State Fiscal Relief)

State Fiscal Relief - \$87 billion⁷
[B.V]

- **Temporary Increase in Federal Medical Assistance Percentage (FMAP).** The ARRA increases the federal share of Medicaid payments in three ways. First, states are "held harmless" for any reductions in their FMAP that would have applied this year and through the first quarter of 2011 due to stronger economic conditions that may have prevailed in the state in past years. Second, the ARRA increases each state's FMAP by 6.2 percent through December 31, 2010. Third, states with increasing unemployment, determined on a quarterly basis, qualify for additional increases during the recession adjustment period (October 1, 2008, through December 31, 2010); any additional increase will remain in place at least through July 1, 2010.
- States are not eligible for FMAP increases if (1) they have more restrictive Medicaid eligibility standards, methodologies, or procedures than those in place on July 1, 2008; (2) they have failed to make prompt payments; or (3) they attempt to hold onto any resulting state savings in a rainy day fund. If a state has restricted its Medicaid policies since July 1, 2008, it is eligible for an increased FMAP, retroactive to October 1, 2008, if it reinstates less restrictive policies by July 1, 2009. If a state reinstates less restrictive policies after July 1, 2009, it is eligible for an increased FMAP beginning with the first calendar quarter in which the less restrictive policies are reinstated. States that benefit from an increased FMAP are subject to certain reporting requirements and must submit a form regarding how funds were expended by September 30, 2011.
- **Note for local governments:** If a state requires political subdivisions to contribute to the non-federal share of the state Medicaid plan, the state cannot require a greater percentage of the non-federal share than would have been required prior to the temporarily enhanced FMAP.
- **Note for territories:** Each territory can select, via a one-time special election, a 6.2 percent increase in its FMAP and a 15 percent increase in its spending cap; otherwise it will be granted a 30 percent increase in its spending cap.
- **Temporary Increase in Disproportionate Share Hospital (DSH) Allotments.** The ARRA provides for a temporary increase in the DSH allotment for each state. For FY 2009, this provision will increase DSH allotments by 2.5 percent above the allotments states would have received under preexisting law. States' DSH allotments in FY 2010 will be equal to the FY 2009 allotments further increased by 2.5 percent. These increases will only apply if the state would not receive a larger increase under preexisting law. DHS allotments for FY 2011 and beyond will be calculated without regard to the temporary increases.

⁷ Based on estimates from the Government Accountability Office and the Center on Budget and Policy Priorities.

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- **Extension of Transitional Medical Assistance (TMA).** The ARRA provides for an eighteen-month extension of work-related TMA (through December 31, 2010). States may use a 12-month, rather than 6-month, initial extension period for families transitioning from welfare to work (in which case the additional 6-month extension no longer applies). States may also grant extensions to families that have received such aid for less than three months. States are subject to statistical reporting requirements, with reports due to HHS.
- **Extension of the Qualifying Individual Program.** The ARRA provides for a one-year extension of the qualifying individual program (through December 2010) with an allocation of \$412.5 million for the period between January 1, 2010 and September 30, 2010 and \$150 million for the period between October 1, 2010 and December 31, 2010.
- **Indian Medicare and Medicaid Provisions.** The ARRA eliminates premiums, cost sharing, co-payments and similar charges for Indians who receive treatment from the Indian Health Service, an Indian Tribe, a Tribal Organization, an Urban Indian Organization, or a health care provider through referral under the contract health services program. Medicaid payments to those organizations will not be reduced by any amount that would be due from an Indian, if such charges were permitted. Furthermore, with respect to Indians, the ARRA exempts certain property for Medicaid eligibility determinations, protects tribal property from Medicaid estate recovery, and sets forth rules to provide access to Indian primary care providers and assure payment to Indian health care providers.

B. Electronic Health Record (EHR) Technology

Incentives for Providers to Adopt EHR Technology - \$63,750 (per Medicaid Provider)
[B.IV]

- Under the ARRA, the federal government will provide contributions for amounts states pay to eligible Medicaid providers to encourage the adoption of EHR technology, in order to promote health care quality and the exchange of health care information. The contributions can be as much as \$21,250 per provider for the first year of payments (which may not be later than 2016), and as much as \$8,500 for up to five years thereafter. Providers eligible for both Medicare and Medicaid incentive payments are required to choose one.
- Eligible providers include physicians, nurses and midwife nurses who are not hospital based and whose patient volume is at least 30 percent attributable to Medicare. Such providers are eligible for payment of up to 85 percent of their net allowable technology costs, up to the maximum and subject to specified annual limits. Acute care hospitals with Medicaid patient volume of 10 percent or more and children's hospitals with any Medicaid volume are also eligible. Payments to hospitals are limited to amounts analogous to those specified for Medicare hospitals in § 4312 of the Act.
- In order to be eligible for federal contributions, states must provide assurances that the amounts are paid directly to Medicaid providers without deductions or rebates. States may receive contributions for the administrative costs of making payments to encourage the use of certified EHR technology. Additionally, the state must conduct adequate oversight of its EHR technology encouragement program.

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Incentives for Hospitals to adopt EHR Technology - Variable Amount (per Hospital)
[B.IV]

- The ARRA provides funding for hospitals that are "meaningful users" of EHR technology, as defined by the ARRA. The hospital must demonstrate (via attestation, claim submission, survey, or other method specified by the Secretary) that meaningful EHR technology is connected in a manner that provides for the electronic exchange of health information to improve the quality of health care coordination. Information relating to clinical quality measures must be submitted in a form and manner specified by the Secretary.
- The amount of federal funding for each hospital using EHR technology is determined by a formula contained in Section 4102(a)(1) of the ARRA, with a base amount of \$2 million. Critical Access Hospitals may receive additional EHR technology-related payments under Section 4102(a)(2) of the ARRA.

C. National Coordinator for Health Information Technology

Grants to the Office of the National Coordinator for Health Information Technology - \$2 billion
[A.VIII]

- The ARRA allocates \$2 billion to the Department of Health and Human Services's Office of the National Coordinator for Health Information Technology (ONCHIT) for efforts to create a national medical record database. Of this allocation, **\$300 million** is designated for "regional or sub-national efforts" toward health information exchange.

Immediate Funding to Strengthen the Health Information - At least \$300 million
Technology Infrastructure
[A.XIII]

- The ARRA requires the Secretary of Health and Human Services (HHS Secretary) to promote the use and exchange of electronic health information (HIT). Funds are to be administered through federal agencies with expertise to support the following: (1) HIT architecture to support the secure electronic exchange of information; (2) electronic health records for providers not eligible for HIT incentive payments under Medicare and Medicaid; (3) training and dissemination of information on best practices to integrate HIT into health care delivery; (4) telemedicine; (5) interoperable clinical data repositories; (6) technologies and best practices for protecting health information; and (7) HIT use by public health departments.
- The HHS Secretary is required to invest \$300 million to support regional health information exchanges, and may use funds to carry out other authorized activities.

Health Information Technology Implementation Assistance
[A.XIII]

- The ARRA requires the HHS Secretary, acting through the National Coordinator for HIT, in consultation with NIST and other agencies, to establish an HIT extension program to assist providers in adopting and using certified electronic health resource technology. The Secretary is also required to support HIT Regional Extension Centers affiliated with non-profit organizations to provide assistance to providers in the region. The Secretary is required to give priority to public, non-profit, and critical access hospitals, community

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health centers, individual and small group practices, and entities that serve the uninsured, underinsured and medically underserved individuals. Funded entities may receive up to four years of funding to cover up to 50 percent of their capital and annual operating and maintenance expenditures.

- The HHS Secretary is required to publish a notice describing the program and the availability of funds within 90 days of the date of enactment (by May 18, 2009). Each regional center receiving funding would be required to submit to a biennial evaluation of its performance against specified objectives, and continued funding after two years is contingent on receiving a positive evaluation. The HHS Secretary may require an annual report. An annual review by the National Coordinator for HIT is required.

State Grants to Promote Health Information Technology
[A.XIII]

- The National Coordinator for HIT is authorized to award planning and implementation grants to states or qualified state-designated entities to facilitate and expand electronic health information exchange.
- The state or state-designated entity (as defined under § 3013(f) of the Public Health Service Act) must submit a plan describing the activities to be carried out to facilitate HIT exchange. States must contribute a certain portion of matching funds after FY 2011 and the HHS Secretary has the discretion to require such matching funds before then. The Secretary may require annual reports. An annual review by the National Coordinator for HIT is required.

Competitive Grants to States and Indian Tribes for the Development of Loan Programs to Facilitate the Widespread Adoption of Certified EHR Technology
[A.XIII]

- The National Coordinator for HIT is authorized to award competitive grants to states and Indian tribes to establish loan programs for health care providers to purchase EHR technology, train personnel in the use of that technology and improve the secure exchange of health information. Grantees would be required to (1) establish a qualified HIT loan fund, (2) submit a strategic plan, updated annually, that describes the intended uses of the funds and provides assurances of their proper use by health care providers, and (3) provide matching funds (at least \$1 for every \$5 of federal funds).
- No awards are permitted under this subsection before January 1, 2010. The HHS Secretary may require an annual report. An annual review by National Coordinator for HIT is required.

Demonstration Program to Integrate Information Technology Into Clinical Education
[A.XIII]

- The ARRA authorizes the HHS Secretary to award competitive grants to graduate health education programs to integrate HIT into the clinical education curriculum. Grantees must submit a strategic plan. The grant cannot cover more than 50 percent of the costs of any assisted activity (absent a waiver). The HHS Secretary may require an annual report. An annual review by the National Coordinator for HIT is required.

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Information Technology Professionals in Health Care
[A.XIII]

- The ARRA requires the HHS Secretary to provide financial assistance to universities to establish or expand medical informatics programs, in consultation with the Director of the National Science Foundation. Such grants cannot cover more than 50 percent of the costs of any assisted activity (absent a waiver). The HHS Secretary may require an annual report. An annual review by the National Coordinator for HIT is required.

D. National Institute of Standards and Technology

Research and Development Programs
[A.XIII]

- The ARRA requires the National Institute of Standards and Technology (NIST), in consultation with the National Science Foundation (NSF) and other federal agencies, to award competitive grants to universities or research consortia for establishing multidisciplinary Centers for Health Care Information Enterprise Integration. The Centers are to generate innovative approaches to the development of a fully interoperable national health care infrastructure, as well as develop and use HIT.
- Grants are to be awarded on a "merit-reviewed, competitive basis." The NIST Director will establish rules governing submission of applications, which must, at minimum, describe the proposed Center's research projects, how the Center will promote interdisciplinary collaboration, technology transfer activities to diffuse research results, and how the Center will contribute to education and training.

E. Other Health Care Provisions

Prevention and Wellness Fund Grants - \$1 billion
[A.VIII]

- The ARRA provides \$50 million to the Department of Health and Human Services to award grants to the states for infectious disease reduction strategies.
- Furthermore, the ARRA provides \$650 million to the Centers for Disease Control (CDC) to develop "community-based" prevention and wellness strategies to address chronic disease rates, that may benefit state and local governments.
- The ARRA provides \$300 million to the CDC to administer an immunization program in partnership with health care providers in the public and private sectors, including state and local health departments and clinics. See Public Health Service Act, § 317, 42 U.S.C. § 247(b).

National Center for Research Resources - \$1 billion
[A.VIII]

- See Technology and Science.

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Construction of State Extended Care Facilities - \$150 million

[A.X]

- See National Guard and Veterans.

Rural Community Facilities Program - \$130 million

[A.I]

- See Law Enforcement and Community Services.

7. HOUSING

Public Housing Capital Fund - \$4 billion

[A.XII]

- The ARRA provides additional funding for public housing agencies to carry out capital and management activities including rehabilitation and retrofitting of public housing to increase energy efficiency and safety. The funding is authorized by section 9 of the United States Housing Act of 1936. See 42 U.S.C. § 1437g, 24 C.F.R. Part 905 and 990.
- **\$1 billion** is for competitive grants for priority investments including those that leverage private funding or finance energy conservation renovations or retrofits. These funds will be allocated no later than September 30, 2009.
- **\$3 billion** is to be allocated automatically, within 30 days of the date of enactment (by March 19, 2009), under the formula used in FY 2008, except that funds will be withheld from public housing agencies that are designated as troubled or that do not want the funding.
- Funding may not be used for operating or rental assistance activities or to replace existing sources of funding. Public housing agencies are required to prioritize projects that are already underway, that can award contracts within 120 days of when funds are made available, or that are included in the 5-year capital fund plans required by 42 U.S.C. § 1437c-1(a). Priority should also be given to rehabilitation of vacant rental units.
- Public housing agencies must: (1) obligate all funds within one year of receipt; (2) spend at least 60 percent of funds within two years of receipt; and (3) spend all funds within three years of receipt. If these timelines are not met, the Secretary of Housing and Urban Development (HUD Secretary) may recapture and reallocate remaining funds.

HOME Investment Partnerships Program - \$2.25 billion

[A.XII]

- The ARRA provides additional HOME funds for state housing credit agencies to provide gap financing grants in coordination with the Low Income Housing Tax Credit to catalyze stalled housing development. Funds will be automatically distributed to the states based upon FY 2008 HOME funds apportionment.
- State agencies must grant the funds competitively to recipients of low income housing tax credits pursuant to their qualified allocation plans and must give priority to projects that are expected to be completed within three years. Projects awarded low income housing

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tax credits under section 42(h) of the federal tax code in FY 2007, 2008 or 2009 are eligible for this funding. See 26 U.S.C. § 42(h).

- State agencies must commit at least 75 percent of the funds within one year of the date of enactment (by February 17, 2010) and must demonstrate that project owners spend 75 percent of the funds within two years of the date of enactment (by February 17, 2011) and the rest within three years (by February 17, 2012). State agencies must provide the HUD Secretary access to information about funded grants. HUD will list all funded projects on a Web site.

Assisted Housing Stability and Energy and Green Retrofit Investments - \$2.25 billion
[A.XII]

- The ARRA provides \$2.25 billion in funds for public housing agencies (and others) insofar as they are "owners" of properties receiving project-based assistance under the Supportive Housing for the Elderly program (12 U.S.C. § 1701q; 24 C.F.R. Part 891), the Supporting Housing for Persons with Disabilities program (42 U.S.C. § 8013; 24 C.F.R. Part 891), and the Section 8 Low Income Housing Assistance program (42 U.S.C. § 1437f). See, e.g., 42 U.S.C. § 1437f(1) (defining "owner" to include public housing agencies).
- The ARRA provides **\$2 billion** as additional funds for Project Based Rental Assistance (Public Law 110-161) for payments to owners for 12-month periods and **\$250 million** for grants and loans for energy retrofitting and green investments in assisted housing. The funding will be governed by the existing policies, contracts, and infrastructure of the programs within HUD's Office of Affordable Housing Preservation. The HUD Secretary may establish additional terms and conditions as necessary, and the Secretary is authorized to provide incentives to owners to undertake energy and green retrofitting investments.
- The owner must have at least a satisfactory management review rating and be in substantial compliance with applicable requirements. Owners must commit to make housing affordable for at least 15 years, and for additional periods as determined by the HUD Secretary. Grants or loans must include a financial and physical assessment of the property. Owners will be required to spend funds within two years of receipt.

Neighborhood Stabilization Program - \$2 billion
[A.XII]

- The ARRA provides additional funds for competitive grants, available to state and local governments as well as non-profits, to purchase abandoned and foreclosed property for use as affordable housing, as authorized by title III of the Housing and Economic Recovery Act of 2008 (HERA), Public Law 110-289, as amended. See 42 U.S.C. §§ 5301, *et seq.*
- The HUD Secretary will establish criteria for grant competition within 75 days after the date of enactment (by May 3, 2009). Applications are due to HUD within 150 days after the date of enactment (by July 17, 2009). Applicants will have to demonstrate capacity, ability to leverage investment, and ability to achieve neighborhood stabilization. Grants must be given to areas with the highest foreclosure numbers and rates and where the funding can be used within the established timeline.

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- Grantees must spend half of the funds within two years of receipt and must spend the entire amount of funds within three years of receipt. Grantees cannot discriminate against "Section 8" participants. Use of funds is further governed by HERA.⁸

Homelessness Prevention Fund - \$1.5 billion
[A.XII]

- The ARRA provides funding to states and local governments for short- and medium-term rental assistance, relocation and stabilization services for homelessness prevention, and "rapid re-housing." The HUD Secretary will establish the requirements for this program within 30 days of the date of enactment (by March 19, 2009) and distribute funds according to a pre-existing formula.
- Grantees must spend at least 60 percent of the funds within two years of receipt and must spend all funds within three years; otherwise, the Secretary may recapture and redistribute the funds. Grantees must collect, and submit to HUD, data on the use of the funds.

Community Development Block Grant Program - \$1 billion
[A.XII]

- The ARRA provides additional funding for the Community Development Block Grant program (42 U.S.C. §§ 5301 *et seq.*). Funds will be automatically distributed to grantees who received funding in FY 2008 pursuant to 42 U.S.C. § 5306.
- The HUD Secretary will establish criteria to expedite the use of funds, and recipients of the funding should give priority to projects that can award contracts within 120 days of when funds are made available. HUD may waive certain requirements to expedite the use of funds.

Native American Housing Block Grants - \$510 million
[A.XII]

- See Tribal Governments.

Lead Hazard Reduction Program - \$100 million
[A.XII]

- The ARRA provides additional funding for the Lead Hazard Reduction Program for competitive grants to local governments and non-profits for lead-based paint removal. In previous years, the criteria and application process for this program were established through HUD's Notice of Funding Availability for HUD's Discretionary Programs (SuperNOFA). Information about previous grant cycles and SuperNOFAs is available on HUD's Web site.
- Priority will be given to applicants who applied in FY 2008, but were not awarded grants because of funding limitations. Remaining funds will be added to the FY 2009 program. Each applicant must submit a detailed plan that demonstrates its capacity to carry out the proposed use of funds.

⁸ The ARRA repealed section 2301(d)(4) of the HERA, which limited reinvestment of profits, and amended section 2301(c)(3)(C), which establishes eligible uses.

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- Recipients must spend half of the funds within two years of receipt and all funds within three years; otherwise, the HUD Secretary may recapture and redistribute the funds.

*Election to substitute grants to states for low-income housing projects
in lieu of low-income housing credit
[B. I]*

- The ARRA provides an option for state housing credit agencies to elect to receive an amount for distribution of grants in lieu of the states' low-income housing tax credit allocation. Grants under this provision must be used to finance the construction or acquisition and rehabilitation of qualified, low-income buildings as defined in 26 U.S.C. § 42.
- States may make awards to finance a qualified low-income building regardless of whether the building has an allocation of low-income housing credit. However, in such a case, the state housing credit agency must determine that such an award will increase the total funds available to the state to build and rehabilitate affordable housing. In order to make such a determination, the state must establish a process by which applicants for awards demonstrate good faith efforts to obtain investment commitments before the state housing credit agency makes awards.
- Any grant recipient must satisfy low income housing credit rules. State housing credit agencies must perform asset management functions to ensure compliance with the low-income housing credit rules and the long-term viability of buildings financed with these awards. States may collect reasonable fees from award recipients to cover the expense of the agency's asset management duties. The state may alternatively retain a third party to perform these asset management duties.
- States must use the funds before January 1, 2011. Any funds unused during this period must be returned to the Treasury Department.

8. LAW ENFORCEMENT AND COMMUNITY SERVICES

A. Law Enforcement

*Edward Byrne Memorial Justice Assistance Grants - \$2.225 billion
[A.II]*

- The Edward Byrne Memorial Justice Assistance Grant program allocates money to states and local law enforcement agencies to help prevent, fight, and prosecute crime. 42 U.S.C. §§ 3750 *et seq.* The ARRA provides additional funds to support state and local law enforcement under this program.
- Of the total additional funds, the Department of Justice will provide **\$2 billion** by statutory formula to states and local law enforcement agencies to help prevent, fight, and prosecute crime. Additionally, the Department of Justice will provide **\$225 million** in competitive, peer-reviewed grants, available to units of state, local, and tribal governments for law enforcement assistance to improve the administration of justice, provide services to victims of crime, support critical nurturing and mentoring of at-risk children and youth, and support other similar activities.

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Community Oriented Policing Services - \$1 billion

[A.II]

- The ARRA provides additional funds for the Department of Justice to distribute to states for hiring and rehiring additional career law enforcement officers, pursuant to the existing Community Oriented Policing Services (COPS) program. See Omnibus Crime Control and Safe Streets Act of 1968, Title I, § 1701; 42 U.S.C. § 3796dd. Funding under this grant program will remain available until September 30, 2010.
- The ARRA waives the \$75,000 per officer cap and 25 percent local match requirement for all funds for COPS for FY 2009 and FY 2010. See 42 U.S.C. §§ 3796dd-3(c), 3796dd(g).

Preventing Violence Against Women - \$225 million

[A.II]

- The ARRA provides additional funding for grants to state, local and tribal governments and courts (including juvenile courts) for use in combating violence against women. These funds are to be used to provide personnel, training, technical assistance, data collection, and equipment for the apprehension, prosecution, and adjudication of persons committing violent crimes against women. The federal share of qualifying projects cannot exceed 75 percent of the cost.
- Out of the total amount, **\$50 million** is allocated to transitional housing assistance grants for victims of domestic violence, stalking, or sexual assault, under section 40299 of the Violent Crime Control and Law Enforcement Act of 1994. See 42 U.S.C. § 10419. The remaining funds will be available by application in amounts determined by statutory formula as authorized by part T of the Omnibus Crime Control and Safe Streets Act of 1969, 42 U.S.C. §§ 3796gg *et seq.*
- Grantees must submit performance reports to the U.S. Attorney General.

Tribal Law Enforcement Assistance - \$225 million

[A.II]

- The ARRA provides additional funding for discretionary grants to American Indian and Alaska Native tribes upon application indicating a need for law enforcement assistance. Funds are to be distributed based upon the guidelines set forth by the Correctional Facilities on Tribal Lands program. See 42 U.S.C. §§ 13701 *et seq.*; 28 C.F.R. Part 91. In the past, grants under this program could not exceed 90 percent of the total project cost.
- The grant approval process must consider the detention bed space needs of the applicant tribe and its violent crime statistics.

Rural Law Enforcement Assistance - \$125 million

[A.II]

- The ARRA provides additional funds for assistance to law enforcement in rural states and rural areas to prevent and combat crime in rural America. These funds are distributed to states under the formula set forth in 42 U.S.C. § 3796bb. Money can be used to hire police officers and for community drug prevention and treatment programs. 42 U.S.C. § 3796bb.

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Victim's Compensation - \$100 million
[A.II]

- The ARRA provides additional funds to be distributed by the Department of Justice by statutory formula, under 42 U.S.C. § 10601(d)(4), to support state compensation and assistance programs for victims and survivors of domestic violence, sexual assault, child abuse, drunk driving, homicide, and other federal and state crimes.

Internet Crimes Against Children Task Force - \$50 million
[A.II]

- The ARRA provides additional funds for the Department of Justice to distribute money under the Internet Crimes Against Children Task Force Program to states and local law enforcement agencies to enhance investigative responses to offenders who use the Internet to sexually exploit children. In the past, qualifying public agencies, such as state agencies, units of local and tribal government, and public universities, were required to file applications demonstrating eligibility under the guidelines provided in a solicitation.

Southwest Border Assistance - \$40 million
[A.II]

- The ARRA provides additional funds for the Department of Justice to award as competitive grants to fund programs that provide assistance and equipment to local law enforcement along the Southern border or in High-Intensity Drug Trafficking Areas.
- **\$10 million** of these funds will be transferred to the Federal Bureau of Alcohol, Tobacco, Firearms, and Explosives for distribution under Project Gunrunner, a cooperative effort among federal, state, and Mexican law enforcement officials to eliminate firearm trafficking along the United States-Mexico border.

B. Other Community Services

Rural Community Programs - \$1.51 billion
[A.I]

- The ARRA provides the following additional funding:
 - **\$1.38 billion**, under the Rural Water and Waste Disposal Program, for loans and grants to regional, local, non-profit, and tribal organizations for the development of water and waste disposal systems in rural areas and towns with a population below 10,000.
 - **\$130 million**, under the Rural Community Facilities Program, for loans and grants to regional, state, local, and tribal organizations for the construction or maintenance of rural community facilities, including hospitals, health clinics, and child and elder care facilities.

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- **\$150 million**, under the Rural Business Program, for loans and grants to regional, state, local, and tribal organizations for improving business, industry, and employment opportunities in economically-distressed rural communities.
- The Department of Agriculture administers these programs. Of the pool of funds appropriated in the ARRA to these, and certain other rural programs, 10 percent must be designated for "persistent poverty counties" (defined as those counties in which 20 percent of the population have lived below the federal poverty level for the past 30 years).

National Endowment for the Arts - \$50 million
[A.VII]

- The ARRA provides the NEA an additional \$50 million to distribute in grants for arts projects which preserve jobs in the arts sector otherwise threatened by declines in philanthropic support during the economic downturn.
- The NEA will distribute 40 percent of these funds to state and regional arts agencies to fund arts projects. The National Council on the Arts will distribute the remaining 60 percent to deserving arts projects; state and regional arts agencies will potentially be eligible to receive these funds as well.
- The ARRA also waives the matching requirements for use of these funds under § 5(e) of the National Foundation on the Arts and Humanities Act (20 U.S.C. § 954) for these additional funds.

Historic Preservation Fund - \$15 million
[A.VII]

- The ARRA provides the Department of the Interior, National Park Service with an additional \$15 million in grants for historic preservation projects at historically black colleges and universities (HBCUs). HBCUs are defined in the Historic Preservation Fund Act and the Omnibus Parks and Public Lands Act. See 16 U.S.C. § 470a. Many HBCUs are publicly-funded; states with public HBCUs are eligible to receive these grants.
- The ARRA also waives any matching requirements for these additional funds found in the Historic Preservation Fund Act and the Omnibus Parks and Public Lands Act.

9. **MILITARY**

A. **Coast Guard**

Funding for Bridge Alteration - \$142 million
[A.VI]

- The ARRA provides the Coast Guard with an additional \$142 million for the reconstruction or removal of railroad or highway bridges under § 6 of the Truman-Hobbs Act (33 U.S.C. § 516).

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- Any bridge owner, including any state, county, or local government, can apply for use of these funds. The Coast Guard will give priority to projects ready to begin construction immediately.

B. National Guard

Military Construction, Army National Guard - \$50 million

[A.X]

- The ARRA provides additional funding to the Army National Guard for planning, design and military construction projects in the U.S. that are not otherwise authorized. The Secretary of Defense, in consultation with the Director of the Army National Guard, is directed to submit a funding plan to Congress within 30 days of the date of enactment (by March 19, 2009).

Military Construction, Air National Guard - \$50 million

[A.X]

- The ARRA provides funding to the Air National Guard for planning, design and military construction projects in the U.S. that are not otherwise authorized. The Secretary of Defense, in consultation with the Director of the Air National Guard, is directed to submit a funding plan to Congress within 30 days of the date of enactment (by March 19, 2009).

C. Veteran Services

Construction of State Extended Care Facilities - \$150 million

[A.X]

- The ARRA provides additional funding for grants to assist states in the acquisition and construction of extended care facilities as well as the remodeling, altering or modifying existing facilities for furnishing care to veterans. States should submit applications in accordance with 38 U.S.C. § 8135 and 38 C.F.R. §§ 59.20, 59.60.

10. NUTRITION

Supplemental Nutrition Assistance Program (SNAP) – approximately \$20 billion

(formerly known as the Food Stamp program)

[A.I]

- The ARRA provides additional SNAP funds to be distributed to state agencies by the Department of Agriculture, Food and Nutrition Service, under the Food and Nutrition Act (7 U.S.C. 2036(a)), which provides funding to state agencies.
- Individuals are entitled to SNAP benefits based on their income and asset levels. Beginning in April 2009, individuals receiving the maximum benefit will receive a 13 percent increase in their benefit levels, which translates to an approximately \$19 billion increase in the monies flowing through state agencies. This increase ends after September 30, 2009. However, after that date, the Secretary of Agriculture may not reduce the minimum or maximum benefit levels (or the block grants for Puerto Rico and American

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Samoa) below the level in effect for FY 2009. The ARRA also suspends from April 2009 to October 2010 the three-month program time limit faced by many unemployed, childless adults.

- Of the additional SNAP funds, the ARRA provides **\$295 million** to the states for the administrative expenses of the program (\$145 million for 2009; \$150 million for 2010), and **\$5 million** for administrative expenses for programs on Native American reservations.

Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) - \$500 million
[A.I]

- The ARRA provides additional funds for this existing program, administered by the Department of Agriculture, Food and Nutrition Service, under the Child Nutrition Act of 1966 (42 U.S.C. § 1786).
- **\$400 million** will be placed in the Secretary of Agriculture's reserve fund, to be distributed to the states as the Secretary deems necessary, notwithstanding the usual procedure for distribution of funds found in § 17(i) of the Child Nutrition Act.
- **\$100 million** will be granted to the states to improve information management systems, pursuant to § 17(h)(10)(B)(ii) of the Child Nutrition Act.

Emergency Food Assistance Program - \$150 million
[A.I]

- The ARRA provides in-kind support valued at \$150 million to be distributed to the states according to the number of individuals in each state with incomes below the federal poverty level. Allocations come in the form of food commodities, not dollars, which are then distributed to local and non-profit direct-service agencies (e.g. food banks, soup kitchens).
- This program is administered by the Department of Agriculture, Food and Nutrition Service, under the Food and Nutrition Act (7 U.S.C. § 2036(a)) and the Emergency Food Assistance Act (7 U.S.C. § 7508(a)(1)).

National School Lunch Program - \$100 million
[A.I]

- The ARRA provides additional funds for improvements in program equipment distributed to the states, in proportion to each state's administrative expense allocation. States must then distribute these funds via competitive grants to local school food authorities, with priority given to those schools in which at least 50 percent of students are eligible for free or reduced lunch.
- This program is administered by the Department of Agriculture, under the Richard B. Russell National School Lunch Act (42 U.S.C. § 175) and the Child Nutrition Act of 1966 (42 U.S.C. § 1771).

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Senior Meals Programs - \$100 million
[A.VIII]

- The ARRA provides additional funding for grants to state and local governments, with the following designations: \$65 million for Congregate Nutrition Services; \$32 million for Home-Delivered Nutrition Services; \$3 million for Native American Nutrition Services

11. TECHNOLOGY AND SCIENCE

Broadband Technology Opportunities Program - \$4.7 billion
[A.II; B.VI]

- The ARRA provides at least \$4.35 billion in funding for the National Telecommunications and Information Administration (NTIA) of the Department of Commerce to distribute under the Broadband Technology Opportunities Program (BTOP) for broadband deployment efforts. 47 U.S.C. §§ 1301 *et seq.* State, local, and tribal governments are eligible for funding, as are certain private organizations.
- Funding can be awarded for a wide range of projects, including acquisition of equipment, training, and support for schools, libraries, health care providers, community colleges and other community institutions; construction of broadband infrastructure; ensuring access for vulnerable populations.
- Of the \$4.35 billion, at least \$200 million is available for competitive grants to expand public computer center capacity, including at community colleges and public libraries. At least \$250 million is available for competitive grants for innovative programs to encourage sustainable adoption of broadband service.
- The Assistant Secretary of Commerce for Communications and Information must establish and implement the program "expeditiously" in consultation with the Federal Communications Commission. Applicants must provide assurances that funded projects will be completed within two years of receipt of funds. Applicants must provide at least 20 percent matching funds (absent a need-based waiver). All awards must be made before the end of FY 2010. The NTIA will award at least one grant in each state.
- In making awards, the NTIA will look for applications that provide the greatest affordability and speed of broadband service to the greatest population; and those that target broadband service for children, education, and health care delivery. Grantees will be subject to quarterly reporting requirements.
- The NTIA also will distribute up to \$350 million under the BTOP to establish the State Broadband Data and Development Grant program, and develop and maintain a national broadband inventory map. 47 U.S.C. § 1301 note.

Distance Learning, Telemedicine, and Broadband Program - \$2.5 billion
[A.I]

- The ARRA provides additional funds for broadband infrastructure, available to local governments, utility districts, irrigation districts, and others. This will provide grants, loans and loan guarantees, as administered by the Department of Agriculture under the Rural Electrification Act. See 7 U.S.C. §§ 901 *et seq.*, and 918c.

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- Any local government can apply for a grant or loan, provided 75 percent of the area to be served by the loan or grant is rural and without sufficient access to broadband service (as determined by the Secretary of Agriculture).
- The Secretary of Agriculture will give priority to applications: (1) from current or former borrowers under the Rural Electrification Act; that (2) deliver consumers a choice of more than one service provider; (3) provide service to the highest proportion of rural residents lacking broadband service; (4) demonstrate that if the application is approved, all project elements will be fully funded; (5) can be completed if the requested funds are provided; and (6) can commence promptly upon approval.
- However, project areas funded under this program may not simultaneously receive funding for broadband access under the BTOP program described above.

National Science Foundation Research and Related Activities - \$2.5 billion
[A.II]

- The ARRA provides \$2.5 billion in funding for "research and related activities" to the National Science Foundation (NSF). Funds will only be available until September 30, 2010. The NSF appears to have significant discretion in channeling the expenditure of these funds, but several programs are specifically designated to receive funding:
 - **\$400 million** for the Major Research Equipment and Facilities Construction program, which makes funding available to colleges and universities through competitive grants for the acquisition of research equipment, such as telescopes, observatories, and advanced computing systems.
 - **\$300 million** for the Major Research Instrumentation program, which makes funding available to state colleges, universities, and research museums for acquisition or development of major research instrumentation. Under previous solicitations, applications for funding to acquire general purpose computer networks were returned without further review, but proposals for computer networks required to perform specific research tasks were eligible. Previous grantees were subject to reporting requirements.
 - **\$200 million** for available for academic facilities modernization under the Academic Research Infrastructure Facilities Modernization Program. Under previous solicitations, funds were made available to colleges and universities to renovate and modernize existing facilities. This program does not fund new construction projects.

National Center for Research Resources - \$1 billion
[A.VIII]

- The National Center for Research Resources (NCRR), administered under the Department of Health and Human Services, National Institutes of Health, provides resources for medical and scientific research throughout the United States.
- The ARRA provides an additional \$1 billion to the NCRR for the construction, renovation, and repair of non-federal research facilities. In addition, § 481A of the Public Health

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Service Act (42 U.S.C. § 287a-1) allows state and local entities to compete for contracts for construction and renovation of these facilities.

- The ARRA allows the NCRR to use up to \$300 million of these funds to provide research equipment to recipients of NCRR grants.
- Furthermore, the ARRA also: (1) waives the cost-sharing and cost-limiting provisions of the Public Health Service Act for the additional \$1 billion in funds; (2) reduces the time period (from 20 years to 10 years) for which recipients of grants must assure the NCRR that the facility will be used for its original purpose; and (3) limits the federal government's ability to recapture the funds if the facility is not used for its original purpose. See Public Health Service Act §§ 481A(c)(1)(B)(ii), 481A(e), 481B, 481A(c)(1)(B)(i), 481A(f); 42 U.S.C. §§ 287a-2, 287a-3.

Health Information Technology

- See Health Care.

National Institute of Standards and Technology Research Facilities - \$360 million [A.II]

- The National Institute of Standards and Technology (NIST) in the Department of Commerce will distribute \$360 million to finance the maintenance, renovation, and new construction of research facilities. Of this sum, **\$180 million** will fund a competitive construction grant program for research science buildings. This funding has previously been used for projects, such as laboratories, test facilities, measurement facilities, and observatories, at public and state-controlled colleges and universities.

Weatherization and Energy Efficient Technology

- See Energy.

12. TRANSPORTATION

General Provision for ARRA Funding Distributed by the Department of Transportation [A.XII]

- For each state or state agency that receives transportation funds under the ARRA, the governor of that state must certify to the Secretary of Transportation "that the State will maintain its effort with regard to State funding for the types of projects that are funded by the appropriation." The state must report the amount of state funds it plans to expend from the date of enactment through September 30, 2010. The certification is due within 30 days of the date of enactment (by March 19, 2009).
- Grant recipients are subject to periodic reporting requirements to the relevant offices within the Department of Transportation, due 90 days (by May 18, 2009), 180 days (by August 16, 2009), one year (by February 17, 2010), two years (by February 17, 2011) and three years (by February 17, 2012) after the date of enactment.

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Highway Infrastructure Investment - \$27.5 billion
[A.XII]

- The ARRA provides an additional \$27.5 billion in funding for restoration, repair, construction, rail transportation and port infrastructure projects eligible under 23 U.S.C. §§ 601(a)(8), 133(b).
- The Secretary of Transportation will distribute **\$60 million** to states as competitive grants for capital expenditures related to ferry boats and ferry boat terminals. See 23 U.S.C. § 147. Priority for these competitive grants will be given to projects that can be completed in less than two years. Additional set-asides include **\$310 million** for the Indian Reservation Roads Program; **\$105 million** for Puerto Rico and **\$45 million** for the Territories.
- After the required set-asides, the remainder will be apportioned to the states by statutory formula. See 23 U.S.C. § 104(b)(3); Public Law 110-161, div. K, § 120(a)(6). The Secretary of Transportation will automatically distribute the funds within 21 days after the date of enactment (by March 10, 2009). The ARRA also requires sub-allocation of funds apportioned to each state including a 3 percent set-aside for Transportation Enhancements Activities (23 U.S.C. § 133(d)(2)) and 30 percent of funds must be divided between urbanized and other areas pursuant to 23 U.S.C. § 133(d)(3)(A), (B), and (D).
- The Secretary of Transportation will redistribute 50 percent of all unobligated funds 120 days after apportionment and any remaining unobligated funds after one year. However, the state can request an extension of the second deadline. Priority should be given to projects that will be completed within three years and are located in economically distressed areas.

Capital Assistance for High Speed Rail Corridors and Intercity Passenger Rail Service - \$8 billion
[A.XII]

- The ARRA provides additional funding for grants to the states under the High Speed Passenger Rail Corridor program and the Intercity Passenger Rail Service program. See 49 U.S.C. §§ 26101, 24401(2)(A), (B). Priority will be given to projects for intercity high speed rail service. The ARRA waives state and local cost-sharing requirements for these additional funds.
- The Secretary of Transportation will decide how to allocate the funding between the two programs within 60 days of the date of enactment (by April 18, 2009). The Secretary will provide guidance for applicants on grant terms, conditions, and procedures within 120 days of the date of enactment (by June 17, 2009).

Transit Capital Assistance - \$6.9 billion
[A.XII]

- The ARRA provides additional funding for transit capital assistance authorized under 49 U.S.C. § 5302(a)(1). The Secretary of Transportation will automatically distribute funds within 21 days after the date of enactment (by March 10, 2009), pursuant to statutory formulae, with 80 percent of grants going to urbanized areas, 10 percent going to rural areas (with 2.5 percent thereof for tribes), and 10 percent going to growing and high density states. See 49 U.S.C. §§ 5307, 5311, 5311(c)(1) & 5340.

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- Of the funds provided under this section, the ARRA sets aside **\$100 million** for discretionary grants to public transit agencies for capital investments designed to reduce energy consumption and greenhouse gas emissions. The Secretary will prioritize grant awards based upon projected total energy savings.
- The ARRA waives state and local cost-sharing requirements for these additional funds and specifies that funds may not be commingled with prior year funds. The Secretary of Transportation will recapture and redistribute 50 percent of all unobligated funds 180 days after apportionment and any remaining unobligated funds after one year. However, a state receiving funds may request an extension of the second deadline.

Supplemental Discretionary Grants for a National Surface Transportation System - \$1.5 billion
[A.XII]

- The ARRA provides for competitive grants to states, local governments and transit agencies for projects involving all modes of surface transportation that have a "significant impact" on the nation, a metropolitan area, or a region. Eligible activities include, for example, projects relating to highways, bridges, public transportation, passenger and freight rail transportation, and port infrastructure investments.
- The Secretary of Transportation will award individual grants of at least \$20 million, up to a maximum of \$300 million. The Secretary of Transportation may waive the minimum grant requirement in order to fund "significant" projects in small cities, regions, or states. Grants must be geographically diverse and should balance rural and urban needs. The ARRA waives state and local cost-sharing requirements for these additional funds.
- The Secretary of Transportation is required to publish selection criteria for the grant competition within 90 days of the date of enactment (by May 18, 2009); applications for grants must be submitted within 180 days of the Secretary's publication of the selection criteria; and the Secretary must announce awards within one year of the date of enactment (by February 17, 2010). The Secretary of Transportation will give priority to projects that depend on federal funds to complete a financing package, and to projects expected to be completed within three years of the date of enactment (by February 17, 2012).

Grants-in-Aid to Airports - \$1.1 billion
[A.XII]

- The ARRA provides for additional discretionary grants to airports to improve critical infrastructure, airport improvement and noise abatement, and runway safety systems. Information on existing airport improvement grant programs can be found at 49 U.S.C. § 7105 and information on noise compatibility planning grants can be found at 49 U.S.C. § 47505. The Secretary of Transportation will give priority to projects that will be completed within two years of the date of enactment (by February 17, 2011), and that supplement rather than replace planned expenditures from other sources. The ARRA waives state and local cost-sharing requirements for these additional funds.
- The Secretary of Transportation must grant half of the funds within 120 days of the date of enactment (by June 17, 2009), and the rest within a year of the date of enactment (by February 17, 2010).

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Fixed Guideway Infrastructure Investment - \$750 million
[A.XII]

- The ARRA provides an additional \$750 million in funding for capital projects to modernize fixed guideway systems, transit systems under 49 U.S.C. § 5309(b)(2) and 49 C.F.R., Part 611. Fixed guideway systems are transit systems using controlled rights-of-way or rails. The ARRA waives state and local cost-sharing requirements for these additional funds and requires that they may not be commingled with prior year funds.
- The Secretary of Transportation will automatically distribute funds within 21 days after the date of enactment (by March 10, 2009), under a pre-existing formula. The Secretary will take away and redistribute 50 percent of all unobligated funds 180 days after apportionment and any remaining unobligated funds one year after apportionment. However, an urbanized area can request an extension of the second deadline.

Capital Investment Grants - \$750 million
[A.XII]

- The ARRA provides an additional \$750 million for discretionary grants for transit capital investment under the New Starts and Small Starts provisions. State and local government authorities should apply according to 49 U.S.C. § 5309 and 49 C.F.R. Part 611. Priority will be given to projects currently under construction or that are able to obligate funds within 150 days of the date of enactment (by July 17, 2009). Additional funds awarded under this section may not be commingled with prior year funds.

Supplemental Funding for Facilities and Equipment - \$200 million
[A.XII]

- The ARRA provides an additional \$200 million in funding for Federal Aviation Administration (FAA) infrastructure to improve power systems, air route traffic control centers, air traffic control towers, terminal radar approach control facilities, and navigation and landing equipment. Funding may be in the form of grants, contracts, leases, cooperative agreements, or other transactions with airports. See 49 U.S.C. § 106(l)(6). The ARRA waives state and local cost-sharing requirements for these additional funds.
- The FAA Administrator must establish a process for the grant program within 60 days of the date of enactment (by April 18, 2009). The FAA Administrator will give priority to projects that will be completed within two years of the date of enactment (by February 17, 2011).

Public Transportation and Railroad Security Assistance - \$150 million
[A.VI]

- See Emergency Management.

Port Security Grants - \$150 million
[A.VI]

- See Emergency Management.

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Funding for Bridge Alteration: Coast Guard - \$142 million
[A.VI]

- See Military.

Supplemental Grants for Assistance to Small Shipyards - \$100 million
[A.XII]

- The ARRA provides an additional \$100 million in funding for grants to small shipyards under the Assistance to Small Shipyards Grant Program authorized by 46 U.S.C. § 54101. Guidance from the 2008 application process for the Assistance to Small Shipyards program specified that small shipyards can either apply directly for the grants or have state or local governments apply on their behalf. See Assistance to Small Shipyards Grant Program, 73 Fed. Reg. 1912 (Jan. 10, 2008). The Secretary of Transportation must ensure that the funds are obligated within 180 days of their distribution.

13. TRIBAL GOVERNMENTS

Native American Housing Block Grants - \$510 million
[A.XII]

- The ARRA provides additional funding to Native American housing authorities to rehabilitate and improve energy efficiency in public housing.
- The Department of Housing and Urban Development (HUD) will distribute half of the funds by competitive grants to eligible entities—Indian tribes or certain tribally designated housing entities (TDHEs)—that apply under the Native American Housing Assistance and Self-Determination Act of 1996. See 25 U.S.C. §§ 4111 *et seq.*; 24 C.F.R. Part 1000. These funds will be allocated no later than September 30, 2009. HUD will give priority to projects that spur construction and rehabilitation and create job opportunities for low-income and unemployed citizens.
- HUD will allocate the other half of the funds automatically, within 30 days of the date of enactment (by March 19, 2009), according to the formula used in FY 2008. These funds are to be used for the construction, acquisition, and rehabilitation (including energy efficiency and conservation) of Native American housing and for infrastructure development. Priority should be given to projects where contracts can be awarded within 180 days from when funds are made available to recipients.
- Recipients must obligate all funds within one year of receipt. Recipients must spend half of the funds within two years of receipt and all funds within three years. Otherwise, the HUD Secretary may recapture and reallocate the funds.

Indian Construction Projects - \$450 million
[A.VII]

- The ARRA allocates \$450 million to the Department of the Interior, Bureau of Indian Affairs, for repair and restoration of roads, replacement school construction, school improvements and repairs, and detention center maintenance and repairs on Indian lands.

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Tribal Transportation Funding

- See "Transit Capital Assistance" and "Transportation Highway Infrastructure Investment" set-asides in Transportation.

Indian Health Facilities - \$415 million
[A.VII]

- The ARRA provides funds, to be distributed by the Indian Health Service for grants to tribal organizations for construction, maintenance, and improvement projects on Indian health facilities as well as the purchase of equipment for such facilities. Of the total additional funds, \$227 million is designated for two construction projects which have already begun. The ARRA waives spending caps that would otherwise apply to annual appropriations for Indian health facility projects.

Indian Health Services - \$85 million
[A.VII]

- The ARRA provides funds, administered by the Department of Health and Human Services, Indian Health Service, which may be used for tribal services, including telehealth services development and related infrastructure projects despite the fact that such development is typically funded through the Indian Health Facilities account. The Indian Health Service Director has discretion to allocate funds for health information technology.

Indian Workforce Training and Housing Improvement - \$40 million
[A.VII]

- The ARRA package allocates \$40 million for workforce training programs and housing improvement projects for tribal organizations, to be administered by the Bureau of Indian Affairs. The ARRA allocates \$40 million for these workforce training and housing improvement projects.

Indian Guaranteed Loan Program - \$10 million
[A.VIII]

- The ARRA provides an additional \$10 million in business-loan guarantees for Indians. The Department of the Interior, Bureau of Indian Affairs, guarantees loans obtained by individual Indians or tribes to stimulate Indian-owned businesses.

14. GENERAL PROVISIONS

Government Accountability Office Reviews, Reports, and Access
[A.IX]

- The Government Accountability Office must review and report on the use of funds under the ARRA by selected states and localities on a bimonthly basis. These reports will be published on a Web site established by the Recovery Accountability and Transparency Board (RATB). The Comptroller General is authorized to examine records related to the obligation and use of funds by state and local agencies and to interview employees.

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Accountability and Transparency
[A.XV]

- Before a state or local agency can receive infrastructure investment funding under the ARRA, the governor, mayor, or chief executive overseeing use of the funds must certify that any money used for infrastructure investments is spent appropriately. The certification must include a description of the investment, the total estimated cost of the project, and the amount of funds to be used. The state or local agency also must post the certification on the Web site of the RATB before receiving funds.
- Recipients of funds under the ARRA are subject to quarterly reporting requirements and oversight by federal agency inspectors. Federal agencies may adjust the limits on administrative expenditures for grants under the ARRA to help state and local government recipients of funds defray the costs of complying with reporting requirements.
- The ARRA establishes the RATB and the Recovery Independent Advisory Panels. Also, the ARRA provides whistleblower protection for state and local—but not federal—employees who report fraud, waste, or corruption affecting funds.

Other General Provisions
[A.XVI]

Several general provisions apply to funding allocations throughout the ARRA:

- Within 45 days after the date of enactment (by April 3, 2009), state governors must certify that their states will request and use funds and that these activities will create jobs and economic growth. If a governor does not accept funds provided to a state, the state legislature, by concurrent resolution, may accept the funds for state use. Funds accepted by legislation can be distributed either by formula or at the state's discretion.
- Quick-start projects are given priority, especially those that use 50 percent of the funds within 120 days after the date of enactment (by June, 17, 2009). Funds are available until September 30, 2010, unless otherwise specified. Funds cannot be used by any state or local government for any casino or other gambling establishment, aquarium, zoo, golf course, or swimming pool.
- All projects must use American iron, steel, and manufactured goods, unless (1) there are insufficient quantities available, (2) such use harms the public interest, or (3) such use would increase the total cost of the project by more than 25 percent. A waiver is granted by the head of the federal agency or department distributing the funds used for the particular project. States and local governments cannot waive the requirement unilaterally. If the agency waives the provision, the agency head must publish a detailed written explanation of this decision in the Federal Register. The ARRA states that this section shall be applied in a manner consistent with United States obligation under international trade agreements. Projects must also abide by Davis-Bacon wage rates. See 40 U.S.C. § 3141-42.

General Provision for Title VII
[A.VII]

- Agencies allocated funds under Title VII can transfer up to 10 percent of their allocation from one account to another account within the agency if doing so will enhance the efficiency or effectiveness of the allocation.

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Appendix:

Schedule of Key Dates

Set forth below is a summary of certain key deadlines ascertainable on the face of the ARRA. All dates set forth below are either explicitly set forth in the text of the ARRA or calculated based upon the number of calendar days from the enactment thereof. Dates determined by calculating the number of days from enactment of the ARRA are determined without regard to whether the date falls on a weekend or federal holiday and, therefore, are approximate. Legal counsel should be consulted to determine these dates with certainty.

Date	Topic	Program Name	Applicable Funds
July 1, 2008	Temporary Increase in Federal Medical Assistance Percentage ("FMAP") (Section 6(A))	States enacting more restrictive Medicaid requirements past this date are excluded from additional FMAP funding.	\$89.7 billion
October 1, 2008	Clean and Drinking Water State Revolving Funds (Section 5)	Last date for incurring debt that is eligible for restructuring under the ARRA.	\$6 billion
March 10, 2009	Fixed Guideway Infrastructure Investment (Section 12)	Deadline for the Secretary of Transportation to automatically distribute funds under this section.	\$750 million
March 10, 2009	Highway Infrastructure Investment (Section 12)	Deadline for the Secretary of Transportation to automatically distribute funds under this section.	\$27.5 billion
March 10, 2009	Transit Capital Assistance (Section 12)	Deadline for the Secretary of Transportation to automatically distribute funds under this section.	\$6.9 billion
March 19, 2009	Community Service Employment for Older Americans Grants (Section 3)	Deadline for Department of Labor to increase the amount of 2008 grants awarded to grantees. All ARRA funds must be spent by July 1, 2010.	\$120 million
March 19, 2009	General Provision for Funding Distributed by the Department of Transportation (Section 12)	Deadline for states to certify to the Secretary of Transportation "that the State will maintain its effort with regard to State funding for the types of projects that are funded by the appropriation."	n/a

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March 19, 2009	Homelessness Prevention Fund (Section 7(C))	Deadline for HUD Secretary to establish requirements for this program.	\$1.5 billion
March 19, 2009	Military Construction, Army National Guard and Air National Guard (Section 9(B))	Deadline for the Secretary of Defense to submit funding plans to Congress for planning, design and military construction projects in the U.S. that are not otherwise authorized.	\$50 million each
March 19, 2009	Native American Housing Block Grants (Section 13)	Deadline for HUD to automatically distribute half the funds under this section according to the FY2008 formula.	\$510 million
March 19, 2009	Public Housing Capital Fund (Section 7(A))	Deadline for automatic allocation of funds using the FY2008 formula.	\$3 billion
March 19, 2009	Special Fiscal Year 2009 Transfers for Unemployment Compensation Modernization Administration (Section 3)	Deadline for funds to be transferred to state accounts in the Unemployment Trust Fund.	up to \$500 million
April 3, 2009	Army Corps of Engineers Mississippi River and Tributaries Program (Section 5)	Deadline for the Secretary of the Army to file first quarterly report on the expenditure of funds under this program.	\$375 million
April 3, 2009	Army Corps of Engineers Operation and Maintenance Projects (Section 5)	Deadline for the Secretary of the Army to file first quarterly report on the expenditure of funds under this program.	\$2.075 billion
April 3, 2009	Bureau of Reclamation Water Resources Projects (Section 5)	Deadline for the Secretary of the Interior to file first report on the expenditure of funds under this program.	\$1 billion
April 3, 2009	Other General Provisions (Section 14)	Deadline for state governors to certify that their states will request and use funds and that these activities will create jobs and economic growth.	n/a
April 18, 2009	Capital Assistance for High Speed Rail Corridors and Intercity Passenger Rail Service (Section 12)	Deadline for the Secretary of Transportation to decide how to allocate the funding between High Speed Rail Corridors and Intercity Passenger Rail Service.	\$8 billion

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April 18, 2009	School Improvement Programs (Section 1(B))	Deadline for Secretary of Education to distribute McKinney-Vento funds to states.	\$70 million
April 18, 2009	Special Transfers for Unemployment Compensation Modernization (Section 3)	Deadline for the Secretary of Labor to prescribe requirements in relation to the unemployment compensation modernization provisions.	Up to \$7 billion
April 18, 2009	Supplemental Funding for Facilities and Equipment (Section 12)	Deadline for the FAA Administrator to establish a process for the grant program under this section.	\$200 million
May 3, 2009	Neighborhood Stabilization Program (Section 7(B))	Deadline for HUD Secretary to establish criteria for grant competition for funds to purchase abandoned and foreclosed property for use as affordable housing.	\$2 billion
May 18, 2009	General Provision for Funding Distributed by the Department of Transportation (Section 12)	First reporting deadline for recipients of grants under this section.	n/a
May 18, 2009	Health Information Technology Implementation Assistance (Section 6(C))	Deadline for HHS secretary to publish notice describing program and availability of funds.	Yet to be determined
May 18, 2009	Supplemental Discretionary Grants for a National Surface Transportation System (Section 12)	Deadline for the Secretary of Transportation to publish criteria for the grant competition under this section.	\$1.5 billion
June 1, 2009	Community College and Career Training Grants (Section 3)	Deadline for Secretary of Labor to promulgate guidelines for the submission of grant proposals.	\$90 million
June 17, 2009	Capital Assistance for High Speed Rail Corridors and Intercity Passenger Rail Service (Section 12)	Deadline for the Secretary of Transportation to provide guidance to applicants on grant terms, conditions, and procedures under this section.	\$8 billion
June 17, 2009	Grants-in-Aid to Airports (Section 12)	Deadline for the Secretary of Transportation to grant half the funds under this section.	\$1.1 billion

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June 17, 2009	Other General Provisions (Section 14)	Deadline for projects to use 50 percent of the funds allocated to them in order to be considered "quick-start."	n/a
July 1, 2009	Special Education (Section 1(B))	Deadline for Secretary of Education to determine amounts to be distributed as State Incentive Grants.	\$12.2 billion
July 17, 2009	Capital Investment Grants (Section 12)	Projects not under construction by the date of enactment must be able to obligate funds by this date in order to receive priority funding.	\$750 million
July 17, 2009	Neighborhood Stabilization Program (Section 7(B))	Applications due to HUD for grants to purchase abandoned and foreclosed property for use as affordable housing.	\$2 billion
August 16, 2009	General Provision for Funding Distributed by the Department of Transportation (Section 12)	Second Reporting deadline for recipients of grants under this section.	n/a
September 30, 2009	Native American Housing Block Grants (Section 13)	Deadline for HUD to distribute half the funds by competitive grant under this section.	\$510 million
September 30, 2009	Public Housing Capital Fund (Section 7(A))	Deadline for allocation of funds for grants, including those that leverage private funding or finance energy conservation renovations or retrofits.	\$1 billion
December 1, 2009	Education for the Disadvantaged (Section 1(B))	Deadline for local educational agencies to file with the state educational agency a school-by-school listing of per-pupil expenditures from state and local resources during the 2008-2009 academic year. (See March 31, 2010)	\$13 billion
December 31, 2009	Extension of Emergency Unemployment Compensation Program (Section 3)	End of extension of period during which individuals are eligible for extended unemployment benefits.	Indeterminate
January 1, 2010	Competitive Grants to States and Indian Tribes for the Development of Loan Programs to Facilitate the Widespread Adoption of Certified EHR Technology (Section 6(C))	Date awards may begin to be granted.	Yet to be determined

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January 1, 2010	Full Federal Funding of Extended Unemployment Compensation for a Limited Period (Section 3)	End of full federal funding for extended unemployment compensation benefits. (Can be extended; see June 1, 2010)	Indeterminate
January 1, 2010	Increase in Unemployment Compensation Benefits (Section 3)	End of period during which federal government will finance extra \$25 per week in unemployment compensation.	Indeterminate
February 17, 2010	Clean and Drinking Water State Revolving Funds (Section 5)	Deadline for beginning construction if projects are to receive priority status.	\$6 billion
February 17, 2010	General Provision for Funding Distributed by the Department of Transportation (Section 12)	Third Reporting deadline for recipients of grants under this section.	n/a
February 17, 2010	Grants-in-Aid to Airports (Section 12)	Deadline for the Secretary of Transportation to grant all the funds under this section.	\$1.1 billion
February 17, 2010	HOME Investment Partnerships Program (Section 7(A))	Deadline for state agencies to commit at least 75 percent of the funds.	\$2.25 billion
February 17, 2010	Supplemental Discretionary Grants for a National Surface Transportation System (Section 12)	Deadline for the Secretary of Transportation to announce grant awards under this section.	\$1.5 billion
February 17, 2010	Training Funding (Section 3)	Deadline for the Secretary of Labor to issue procedures regarding the distribution of funds held in reserve if additional training funds are deemed necessary.	\$853.75 million
March 31, 2010	Education for the Disadvantaged (Section 1(B))	Deadline for state educational agencies to file with the Secretary of Education a school-by-school listing of per-pupil expenditures during the 2008-2009 academic year. (See Dec. 1, 2009)	\$13 billion
June 1, 2010	Full Federal Funding of Extended Unemployment Compensation for a Limited Period (Section 3)	End of extension period with respect to certain workers for full federal funding for extended unemployment compensation benefits.	Indeterminate

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June 30, 2010	Job Corps Centers (Section 3)	Deadline for obligation of construction, rehabilitation, and acquisition funds for Job Corps Centers.	\$250 million
June 30, 2010	Workforce Investment Programs (Section 3)	End of period during which additional Workforce Investment Act funds are available.	\$3.95 billion
September 30, 2010	Broadband Technology Opportunities Program (Section 11)	Deadline for awards under this section to be made.	\$4.35 billion
September 30, 2010	Community Oriented Policing Services (Section 8(A))	End of additional funding for career law enforcement officers.	\$1 billion
September 30, 2010	Corporation for National and Community Service Programs (Section 3)	Existing AmeriCorps grantees whose grants were made prior to this date can take advantage of funds in the ARRA.	\$89 million
September 30, 2010	Extension of TANF Supplemental Grants (Section 3)	End of extension period for TANF supplemental grants.	\$319 million
September 30, 2010	NSF Research and Related Activities (Section 11)	Extra funding for "research and related activities" is available until this date.	\$2.5 billion
September 30, 2010	Other General Provisions (Section 14)	All ARRA funds are available until this date unless otherwise specified.	n/a
September 30, 2010	State Unemployment Insurance and Employment Services Grants (Section 3)	End of period during which additional unemployment insurance and employment services funds are available.	\$400 million
September 30, 2010	Temporary Increase in Federal Medical Assistance Percentage ("FMAP") (Section 6(A))	Deadline for states to submit form regarding how additional FMAP funds were expended.	Indeterminate
December 31, 2010	Extension of the Qualifying Individual Program (Section 6(A))	End of twelve-month extension of Qualifying Individual Program.	\$562.5 million
December 31, 2010	Extension of Transitional Medical Assistance ("TMA") (Section 6(A))	End of eighteen-month extension of work-related TMA.	Indeterminate
December 31, 2010	Temporary Increase in Federal Medical Assistance Percentage ("FMAP") (Section 6(A))	End of period during which each state's FMAP is increased by 6.2 percent.	\$89.7 billion

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January 1, 2011	Election to substitute grants to states for low-income housing projects in lieu of low-income housing credit (Section 7(A))	Deadline for states to use the funds provided for in this section.	Yet to be determined
February 17, 2011	General Provision for Funding Distributed by the Department of Transportation (Section 12)	Fourth Reporting deadline for recipients of grants under this section.	n/a
February 17, 2011	Grants-in-Aid to Airports (Section 12)	Projects must be scheduled to be finished by this date in order to receive priority funding.	\$1.1 billion
February 17, 2011	HOME Investment Partnerships Program (Section 7(A))	Deadline for state agencies to demonstrate that project owners have spent at least 75 percent of the funds.	\$2.25 billion
February 17, 2011	Supplemental Funding for Facilities and Equipment (Section 12)	Projects must be scheduled to be finished by this date in order to receive priority funding.	\$200 million
October 1, 2011	Special Transfers for Unemployment Compensation Modernization (Section 3)	Final date when incentive payments for unemployment compensation modernization will be paid to states.	up to \$7 billion
February 17, 2012	General Provision for Funding Distributed by the Department of Transportation (Section 12)	Final Reporting deadline for recipients of grants under this section.	n/a
February 17, 2012	HOME Investment Partnerships Program (Section 7(A))	Deadline for state agencies to demonstrate that project owners have spent all the funds.	\$2.25 billion
February 17, 2012	Supplemental Discretionary Grants for a National Surface Transportation System (Section 12)	Projects must be scheduled to be finished by this date in order to receive priority funding.	\$1.5 billion

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Economic Stimulus March 19, 2009

A	B	C	D	E	F	G	H	I	J	K	L	M	N
ARRA Page Ref.	FY	Sec. No.	Department	RDU/Component	PFT	PPT	NP	Description	General Funds	Federal Funds	Other Funds	Fund Source	Total Funds
1	FY2009 Capital	1	Education	Commissioner's Office				State Fiscal Stabilization Fund - Education and Job Training		20,699.0			20,699.0
2	FY2009 Capital	1	Environmental Conservation	Appropriation				American Recovery and Reinvestment Act of 2009 Appropriation totals \$68,637,000					0.0
3	FY2009 Capital	1	Environmental Conservation	Allocation Water/Water Quality				Alaska Clean Water Stimulus Projects include sewer collection, treatment, discharge and water quality related projects. These funds will be allocated and administered by the Municipal Grant and Loan program.		23,637.0			23,637.0
4	FY2009 Capital	1	Environmental Conservation	Allocation Water/Water Quality		3		Alaska Drinking Water Stimulus Projects include drinking water source, treatment, storage, and distribution. These funds will be managed by the Municipal Grant and Loan program and the Drinking Water program.		19,500.0			19,500.0
5	FY2009 Capital	1	Environmental Conservation	Allocation SPAR/Contaminated Sites Program				Leaking Underground Storage Tank Stimulus Projects include those that involve the cleanup of leaking underground storage tank sites. There are currently 501 open Leaking Underground Storage Tank (LUST) sites in Alaska, and the Contaminated Sites program plans to use the funds to cleanup 10-20 so-called "orphan" sites (sites where the responsible party cannot be located or is not viable).		1,000.0			1,000.0
6	FY2009 Capital	1	Environmental Conservation	Allocation Water/Facility Construction		5		Village Safe Water Stimulus Projects include water and sewer infrastructure improvements. Funds are being allocated by the Indian Health Service using a statewide database of water and sewer project needs in Native communities. These funds will be managed by the Village Safe Water program.		24,260.0			24,260.0
7	FY2009 Capital	1	Environmental Conservation	Allocation Water Quality				Water Quality Planning Stimulus Projects include natural conditions statistical analysis implementation tools, grants for stormwater projects, environmental assessments, and green infrastructure assessments.		240.0			240.0
8	Various	1	Governor					American Recovery and Reinvestment Act of 2009 Statewide Competitive, Discretionary, and Incentive Grants Executive Branch placeholder for future grant awards in order for departments to be able to comply with the Legislative Budget and Audit Committee review provisions of AS 37.07.080(b).		1,000.0			1,000.0
9	FY2009 Capital	1	Labor	AVTEC				Economic Stimulus - Additional Funding for AVTEC Culinary Building Replacement and Cafeteria Upgrade		3,000.0			3,000.0
10	FY2009 Capital	1	Natural Resources	Forest Development				Funding from the Economic Development Administration to support the increased costs of construction and equipment for AVTEC's Culinary Building Replacement and Cafeteria Upgrade project.		1,500.0	1,000.0	Statutory Designated Program Receipts	2,500.0
11	FY2009 Capital	1	Revenue	AHFC				Forestry and Fire Economic Stimulus - Fire Fuels and Forest Management This project will provide for hazardous fuels reduction and wood to energy projects that will minimize the risk of wildland fire to homes and community infrastructure while providing wood energy and employment.		1,200.5			1,200.5
12	FY2009 Capital	1	Revenue	AHFC				Capital Fund Program (CFP) - Competitive This program provides funding for the capital and management activities of Public Housing Agencies and will be used to help renovate and modernize public housing units. Funds will be distributed competitively to Public Housing Authorities nationwide.		3,307.0			3,307.0
13	FY2009 Capital	1	Revenue	AHFC				Capital Fund Program (CFP) - Formula This program provides funding for the capital and management activities of Public Housing Agencies and will be used to help renovate and modernize public housing units. Funds will be distributed to grantees that received funding in FFY08.		1,144.0			1,144.0
14	FY2009 Capital	1	Revenue	AHFC				Emergency Shelter Grants (ESG) This program provides foreclosure prevention and re-housing, case management and social services, renovation, major rehabilitation, or conversion of buildings for use as emergency shelters or transitional housing, shelter operating costs, and related activities.					

Economic Stimulus March 19, 2009

A	B	C	D	E	F	G	H	I	J	K	L	M	N	
ARRA Page Ref.	FY	Sec. No.	Department	RDU/Component	PFT	PPT	NP	Description	General Funds	Federal Funds	Other Funds	Fund Source	Total Funds	
1	FY2009 Capital	1	Revenue	AHFC				Home Investment Partnerships This program expands the supply of affordable, low- and moderate-income housing and to strengthen the ability of the state to design and implement strategies to achieve an adequate supply of safe, energy-efficient, and affordable housing.	5,490.7				5,490.7	
15	FY2009 Capital	1	Revenue	AHFC				Low-income Housing Grants in Lieu of Tax Credits This program allows taxpayers to receive a grant from the Treasury Department in lieu of low-income housing tax credits. So, the state's housing agency would receive a grant up to a maximum of 85% of 40% of the State's low-income housing tax credit allocation in lieu of credits. The grant would apply to each state's 2009 low-income housing tax credit allocation.		28,500.0			28,500.0	
16	FY2009 Capital	1	University	Appropriation				UAF Alaska Region Research Vessel Additional Receipt Authority The American Reinvestment and Recovery Act directed \$3 billion to the National Science Foundation (NSF) to enable U.S. investment in America's scientific enterprise. Of this funding, NSF will direct \$196 million to the University of Alaska Fairbanks (UAF) for the construction of the Alaska Region Research Vessel. In FY05, UAF was given receipt authority up to \$80 million for NSF funding to purchase a new research vessel. Since this time the NSF funding has increased by \$116 million to accommodate inflation and changes in scope of work over the past few years.		116,000.0				116,000.0
17	Various	1	University	Appropriation				UA Economic Stimulus Federal Receipt Authority Competitive, Discretionary, and Incentive Grants University of Alaska placeholder for future grant awards. The University of Alaska plans to pursue economic stimulus grant funding opportunities from various federal agencies. The main areas of focus will be energy, research, technology, and health.		1,000.0				1,000.0
18	FY2009 Capital	2-3			0	0	8	Sets out funding by agency and statewide for the appropriations made in sec. 1.	0.0	251,478.2	1,000.0		252,478.2	
19		4						Statement of intent regarding the one-time nature of the federal appropriations and the appropriations to state agencies, the University of Alaska, and other entities of the executive branch.					0.0	
20	p. 17	5	University					UAF Alaska Region Research Vessel Additional Receipt Authority prior year fund source change					0.0	
21		6						Add \$80 million in Federal Economic Stimulus Funds and remove \$80 million of Federal Receipts to the appropriation made in sec. 2, ch. 159, SLA 2004, page 54.					0.0	
22		7						Retroactive effective date of February 17, 2009.					0.0	
23								Immediate effective date.					0.0	
24					0	0	8	Economic Stimulus Bill Subtotal	0.0	251,478.2	1,000.0	0.0	252,478.2	
25								Economic Stimulus Bill Total including UA's \$80 million Federal ES Fund Source Change	0.0	331,478.2	1,000.0		332,478.2	

Items Not Included in the March 19 Economic Stimulus Bill

ARRA Page Ref.	FY	Department	RDU/Component	PFT	PPT	NP	Description	General Funds	Federal Funds	Other Funds	Fund Source	Total Funds	
1 p. 314-316 Operating Items	FY2009 - FY2010 Operating	Administration	Finance				This provides for a federally funded subsidy for COBRA health insurance coverage in assistance eligible individuals (AEIs). AEI is defined as an individual who is involuntarily terminated from employment between September 1, 2008 and December 31, 2009, who elects to receive COBRA coverage and pays 35% of the premium due as of March 1, 2009. The employer pays the remaining 65% of the premium and is reimbursed by the federal government by withholding premiums paid from payroll taxes reported on the quarterly 941 employer tax form.		1,489.0			1,489.0	
2 p. 16	FY2009 - FY2010 Operating	Administration	Violent Crimes Compensation Board				Funding will be used to pay claims for assistance received from Alaskans and visitors to Alaska that suffer financial losses that are the direct result of violent crimes. Categories of expenses covered include mental health counseling, medical expenses, lost wages, funeral expenses, and other expenses as authorized by statute.		149.4			149.4	
3 p. 70	FY2009 - FY2010 Operating	Commerce	Alaska State Community Services Commission				Funding will provide grants to existing AmeriCorps grantees for performing volunteer programs.		1,500.0			1,500.0	
4 p. 67	FY2009 - FY2010 Operating	Education	Student and School Achievement				ESEA Title I-A Grants to LEAs and School Improvement Grants will help school districts mitigate the effect of the reduction in local revenues and State support for education by distributing funding to schools and school districts with a high percentage of students from low-income families, and by providing funding for academic assessment, LEA and school improvement.		40,000.0			40,000.0	
5 p. 68	FY2009 - FY2010 Operating	Education	Student and School Achievement				ESEA Title II-D Education Technology Grants will improve student achievement through the use of technology in elementary and secondary schools.		3,210.0			3,210.0	
6 p. 68	FY2009 - FY2010 Operating	Education	Student and School Achievement				McKinney Vento Homeless assistance Grants to ensure that homeless children, including preschoolers and youth, have equal access to free and appropriate education.		328.0			328.0	
7 p. 68	FY2009 - FY2010 Operating	Education	Student and School Achievement				IDEA Part B (611 and 619) Grants to States, Preschool Grants to provide services to students with disabilities ages three through twenty-one who are enrolled in special education programs. The state will receive the allocation as a grant and pass-through to LEAs based on the number of children with disabilities who are receiving special education and related services. Funding will also be provided for services to children with disabilities ages three through five (and optionally to two-year olds who turn three during the school year). The state will receive the allocation as a grant and pass-through to LEAs based on population, including consideration for the number of children living in poverty.		34,300.0				34,300.0
8 p. 168	FY2009 - FY2010 Operating	Education	Student and School Achievement				State Stabilization Funds (base) will be distributed by the department to LEAs based on their relative share of funding under Title I-A grants for 2009. LEAs may use the funds for activities authorized by ESEA, IDEA, Adult Family Literacy Act, Carl D. Perkins Career and Technology Act, or for the repair, modernization or renovation of public school facilities that is consistent with State law.		93,043.0				93,043.0
9 p. 5	FY2009 - FY2010 Operating	Education	Child Nutrition				Temporary Emergency Food Assistance Program will provide funding for the emergency food assistance program, allocated as a grant to the State distributing agency who then distributes to public or private nonprofit organizations that provide food and nutrition assistance to the needy.		50.0				50.0
10 p. 5	FY2009 - FY2010 Operating	Education	Child Nutrition				National School Lunch Program Grants provides funding to the state for National School Lunch Program equipment assistance in proportion to the State's administrative expense allocation. In turn, the state will provide competitive grants to school food authorities based on the need for equipment assistance in participating schools. Priority given to schools in which at least 50% of the students are eligible for free or reduced priced meals.		286.0				286.0
11 p. 57	FY2009 - FY2010 Operating	Education	Alaska State Council on the Arts				National Endowment for the Arts Funding to provide an additional distribution to State Art Agencies. The Arts Council submitted an application for the additional funds by the March 13, 2009 deadline.		300.0				300.0

Items Not Included in the March 19 Economic Stimulus Bill

ARRA Page Ref.	FY	Department	RDU/Component	PFT	PPT	NP	Description	General Funds	Federal Funds	Other Funds	Fund Source	Total Funds
12 P. 369	FY2009 - FY2010 Operating	Health & Social Srvc	Health Care Services/Medical Assistance Administration	4			This request will allocate funds for Medicaid provider Health Information Technology (HIT) adoption and Electronic Health Records (EHR) payments. Administrative funding is to be used to coordinate with other state or local HIT projects, national standards setting, and coordinate with other agencies to assure interoperability of systems and avoid duplicate provider payments.	40.0	2,000.0			2,040.0
13 P. 61	FY2009 - FY2010 Operating	Health & Social Srvc	Public Assistance/Child Care Benefits				Child Care Development Block Grants - increased funding to improve the quality of child care and provide for the expansion of child care services. These funds cannot be used to supplant state funding. Of this allotment, \$333.7 is targeted for quality expansion and \$193.2 is for improving the quality of infant and toddler care.		3,153.1			3,153.1
14 P. 5	FY2009 - FY2010 Operating	Health & Social Srvc	Public Assistance/Public Assistance Administration			4	Supplemental Nutrition Assistance Program (SNAP) - formerly Food Stamps - funding for increased administrative costs beginning April 1, 2009. This expands the benefit but is not an expansion of the program. Includes funding for 4 non-perm staff to assist with increased caseload, outreach and administrative process revisions for greater efficiency.		462.0			462.0
15 P. 5	FY2009 - FY2010 Operating	Health & Social Srvc	Public Assistance/Women, Infants and Children				Additional funds to support Women, Infants and Children (WIC) operations and establish, improve or administer WIC management information system. Funds are to be used for extension and expansion of programs.		777.7			777.7
16 P. 63	FY2009 - FY2010 Operating	Health & Social Srvc	Public Health/Chronic Disease Prevention and Health Promotion				Increased funding for immunization, prevention and wellness and infection reduction grants. The department assumes that current Health and Human Services (HHS) requirements apply.		2,000.0			2,000.0
17 P. 65	FY2009 - FY2010 Operating	Health & Social Srvc	Children's Services/Infant Learning Program Grants				Expand Infant Learning Program grants established as part of the Individuals with Disabilities Education Act, Part C. Department will focus on one-time infrastructure improvements; any service expansions are intended to be backfilled with enhanced Medicaid claiming through program changes.		1,000.0			1,000.0
18 P. 62	FY2009 - FY2010 Operating	Health & Social Srvc	Senior and Disabilities Services/ Senior Community Based Grants				Administration on Aging, Home Delivered Meals and Congregate Meals Continue and enhance food security for current eligible groups. These funds are limited to senior meal programs only.		485.0			485.0
19 P. 59-60	FY2009 - FY2010 Operating	Labor	Employment Training Services	8			These funds will be used to hire an additional 8 full time, front-line service delivery staff to assist with the increased volume of labor exchange customers and unemployment insurance claimants. Six Employment Security Specialist II positions (qualified in case management) will provide job search assistance, labor market information, case management and other reemployment services in the job centers. Two Community Development Specialist positions will provide career support and training services to unemployment insurance claimants who need training to upgrade skills in order to obtain employment. Funding will also be used to support salary and benefit costs of existing staff, travel for trainers, enhancements to the Alaska Labor Exchange System (ALEXsys) and equipment replacement and upgrade to support the federal Stimulus effort. These efforts include continuing to provide front-line employment and reemployment services, and career support and training services, to an increased volume of labor exchange customers. The outcome will be to increase the number of unemployed workers who find employment opportunities.		4,304.7			4,304.7
20 P. 59	FY2009 - FY2010 Operating	Labor	Employment Training Services				Funding will support additional training and employment opportunities for unemployed low-income seniors. Grantees will expand the number of Senior Community Service Employment Program (SCSEP) participants assigned to community service work, especially in those growth industries emphasized in the Recovery Act (e.g., health care, child care, education, green jobs, energy efficiency and environmental services) and in expanded public service activities that utilize Recovery Act funds. The funds will be used to provide high quality job training, on-the-job training and employment assistance to an estimated 80 low income older workers and will assist employers that are faced with the challenges of today's workplace.		507.3			507.3

Items Not Included in the March 19 Economic Stimulus Bill

ARRA Page Ref.	FY	Department	RDU/Component	PFT	PPT	NP	Description	General Funds	Federal Funds	Other Funds	Fund Source	Total Funds
21 p. 329	FY2009 - FY2010 Operating	Labor	Unemployment Insurance				Funds will be used to upgrade computers on the department's annual replacement schedule, UI tax and benefit program enhancements, software and associated data processing costs, and office equipment. The funds will support a UI claim center phone call routing software package along with licensing and installation charges. They will also purchase a Tax auditing software package; web based Quality Control audit software; software to record and retrieve claim center calls for staff performance review; software for managing UI workflow and documentation processes; and computer enhancements to existing Employment Security Division on-line systems integration.		1,115.7			1,115.7
22 p. 58-59	FY2009 - FY2010 Operating	Labor	Business Services				Additional funding will be utilized to increase workforce development training opportunities in the Workforce Investment Act programs for Adult \$1,679.5, Dislocated Worker \$3,546.4, and Youth \$3,936.1. It will be used for personal services to support existing staff engaged in Stimulus related activities, travel to monitor grantees, commodities and contractual services for normal office and staff related costs, and contractual services and grant funds to provide training. It is estimated to provide training opportunities to an additional 729 Adult, 733 Dislocated Worker and 1,681 Youth participants.		9,161.9			9,161.9
23 p. 69	FY2009 - FY2010 Operating	Labor	Client Services				Funding will provide vocational rehabilitation services and grants to disabled individuals. These services include assessment for determining eligibility for services, job development, orientation and mobility services, and supported employment services.		1,800.0			1,800.0
24 p. 266	FY2009 - FY2010 Operating	Labor	Employment and Training Services				The ARRA reauthorized and permanently expanded the Trade Adjustment Assistance program. Eligibility was expanded to include workers in the services sector. The funds will be utilized to support salary and benefit costs of existing staff to provide employment and case management services to increased participants to include comprehensive and specialized assessment of skill levels and service needs; development of an individual employment plan; information on how to apply for financial aid; information on training available in local and regional areas; short-term pre-occupational services; individual career counseling; employment statistics information; and information relating to local occupations that are in demand and the earnings potential of such occupations. In addition, the Trade Adjustment Assistance database will need to be upgraded as mandated by new federal regulations. The estimated outcome is 115 participants will utilize Trade Adjustment Assistance program benefits such as job search activities, relocation benefits, training, health care		350.0			350.0
25 p. 69	FY2009 - FY2010 Operating	Labor	Independent Living Rehabilitation				These funds will be granted to the four Centers for Independent Living (CILs) to support activities that lead to competitive employment, independent living and business ownership by Alaskans with disabilities. Activities include providing home accessibility modifications, adaptive equipment and/or services that allow people to remain in their homes and communities. Funds will also be used to expand independent living services statewide, including rural and remote areas of the state, by encouraging partnerships, collaborative efforts, training and outreach.		246.2			246.2
26 p. 16	FY2009 - FY2010 Operating	Public Safety	Alaska State Troopers/Special Projects				The funds will also support operations of the State Independent Living Council (SILC), examining the State Plan for Independent Living resource plan to determine if it needs to be updated.		50.0			50.0
27 p. 16	FY2009 - FY2010 Operating	Public Safety	Alaska State Troopers/Narcotics Task Force	6			Funds are to be used to enhance law enforcement's response to online child victimization and child pornography cases. The department will use the funds to cover personal services costs of investigators and associated supplies and equipment. The Anchorage Police Department is the only eligible applicant in Alaska and is expected to subgrant these funds to the department.		5,821.0			5,821.0

Items Not Included in the March 19 Economic Stimulus Bill

ARRA Page Ref.	FY	Department	RDU/Component	PFT	PPT	NP	Description	General Funds	Federal Funds	Other Funds	Fund Source	Total Funds	
28 p. 16	FY2009 - FY2010 Operating	Public Safety	Council on Domestic Violence and Sexual Assault/Council on Domestic Violence and Sexual Assault				Victim compensation and assistance. These federal funds may be used to provide services to victims of criminal violence. The funds will be sub-granted to approved victim services programs to provide immediate safety and support to victims of domestic violence and sexual assault in Alaska.		545.0			545.0	
29 p. 15	FY2009 - FY2010 Operating	Public Safety	Council on Domestic Violence and Sexual Assault/Council on Domestic Violence and Sexual Assault				Services Training Officers' Prosecutors (STOP) Grant. These funds may be used to provide for law enforcement, prosecution and victim services enhancements such as training public safety and court-related personnel, expanding specialized units and enhancing technology. Funds will be sub-granted to law enforcement and prosecutorial agencies, courts and approved victim services programs.		803.6			803.6	
30 p. 335, Sec. 2104	FY2009 - FY2010 Operating	Revenue	Child Support Services Division				The division had originally requested a \$1.9 million fund source change from RSS to CF Match. Neither the House or Senate Finance Subcommittee budgets include that change. The combination of a change in federal policy that now allows federal incentive funds to be used as match and the unexpected level of FY10 carryforward due to high PPD collections now result in just \$400.0 CF Match being required. The \$400.0 CF Match is necessary to collect the federal funds.	400.0	612.5	(1,012.5)	Receipt Supported Services	0.0	
31				18	0	4	Operating Items Total	440.0	209,851.1	(1,012.5)		209,278.6	
Capital Projects													
32 p. 103		Commerce					Community Development Block Grant Program This program provides grants (not to exceed \$850,000) to municipalities for planning activities, infrastructure projects, and economic development activities which benefit low- to moderate-income individuals.		679.9				679.9
33 p. 65		Commerce					Community Services Block Grant Program The CSBG program is designed to provide a range of services which assist low-income people to attain skills, knowledge and motivation necessary to achieve self-sufficiency. The program may also provide low-income people immediate life necessities such as food, shelter, medicine, etc. As authorized by federal Public Law 97-35, the U.S. Department of Health and Human Services (H&HS) has designated 950 Community Action Agencies (CAAs) -- all of whom may then receive federal funding that passes through their appropriate state agency. Within Alaska the federal H&HS has designated only one CAA. That entity is the non-profit corporation Rural Alaska Community Action Program, referred to as RurAL CAP.		3,960.0				3,960.0
34 p. 56		Environmental Conservation					Air Non-Point Mobile Source Stimulus Projects include diesel emission reduction, increasing the fuel efficiency of stationary source diesel power generation in Alaska villages, coupling use of ultra low sulfur diesel with oxidative catalysts or particulate traps, development and use of fish oil and waste vegetable oil derived biodiesel, and installation of anti-idling technologies. These funds will be managed by the Air Non-Point Mobile Source program.		2,000.0				2,000.0
35		Revenue					AHFC - State Energy Program U.S. Department of Energy (DOE) funds for State Energy Program (SEP) special projects such as building technologies, codes and standards, wind and power technologies, renewable energy for remote areas, or transportation technologies.		28,563.0				28,563.0
36		Revenue					AHFC - Weatherization Program U.S. Department of Energy (DOE) funds to assist low- and moderate-income families attain decent, safe, and affordable housing through the weatherization and rehabilitation of existing homes. Weatherization provides for fire safety through furnace and electrical repairs, education, chimney and woodstove repairs, and egress windows (installed during bedroom window replacements).		18,466.2				18,466.2
37		Revenue					AHFC - Energy Efficiency and Conservation Block Grants U.S. Department of Energy (DOE) funds for energy efficiency and conservation activities for communities, including but not limited to: developing/implementing an energy efficiency and conservation strategy; retaining technical consultant services to assist in the development of such a strategy.		8,500.0				8,500.0
38				0	0	0	Capital Projects Total	0.0	62,169.1	0.0		62,169.1	
39				18	0	4	Operating and Capital Combined Total	440.0	272,020.2	(1,012.5)		271,447.7	

Federal Economic Stimulus Funding March 20, 2009

	Department	Item	INCLUDED IN BILL		NOT INCLUDED IN BILL		
			Federal ES Capital	Other Funds Capital	Federal ES Operating	Other Funds Operating	Federal ES Capital
1	Administration	COBRA Health Insurance Subsidy			1,489.0		
2		Violent Crimes Compensation Board			149.4		
3	Subtotal Administration		0.0	0.0	1,638.4	0.0	0.0
4	Commerce	AK State Community Service Commission (AmeriCorps)			1,500.0		
5		Community Development Block Grant Program					679.9
6		Community Services Block Grant Program					3,960.0
7	Subtotal Commerce		0.0	0.0	1,500.0	0.0	4,639.9
8	Education	ESEA Title IA			40,000.0		
9		ESEA Title IIA Education Technology			3,210.0		
10		McKinney Vento Homeless Assistance Grants			328.0		
11		IDEA Part B Grants to States, Preschool			34,300.0		
12		State Fiscal Stabilization Base Funds			93,043.0		
13		Temporary Emergency Food Assistance			50.0		
14		National School Lunch Program			286.0		
15		National Endowment for the Arts Funding			300.0		
16		State Fiscal Stabilization Fund - Education and Job Training	20,699.0				
17	Subtotal Education		20,699.0	0.0	171,517.0	0.0	0.0
18	Environmental Conservation	Alaska Clean Water Municipal Grant and Loans	23,637.0				
19		Alaska Drinking Water Municipal Grant and Loans	19,500.0				
20		Leaking Underground Storage Tanks	1,000.0				
21		Village Safe Water	24,260.0				
22		Water Quality Planning	240.0				
23		Air Quality Grants - Diesel Emission Reductions Grant authority legislation needed					2,000.0
24	Subtotal Environ Conserv		68,637.0	0.0	0.0	0.0	2,000.0
25	Governor's Office	Executive Branch Capital Grant Placeholder (for LB&A)	1,000.0				
26	Subtotal Governor		1,000.0	0.0	0.0	0.0	0.0
27	Health & Social Services	Health Care Medicaid Provider Electronic Health Records			2,000.0	40.0	
28		Child Care Development Block Grants			3,153.1		
29		Supplemental Nutrition Assistance Program (food stamps)			462.0		
30		Women, Infants, Children Operations & Mgt. Information System			777.7		
31		Immunization, Prevention & Wellness, Infection Reduction Grants			2,000.0		
32		Infant Learning Program Grants			1,000.0		
33		Senior Meal Program			485.0		
34	Subtotal Health & Social		0.0	0.0	9,877.8	40.0	0.0
35	Labor	Employment and Training Services			4,304.7		
36		Employment Services for Low-Income Seniors			507.3		
37		Unemployment Insurance for Program Improvements			1,115.7		
38		Unemployment Insurance Alternate Base Calculation Legislation needed			15,600.0		
39		Workforce Investment Act Increase Training for Adults, Youth, & Dislocated Workers			9,161.9		
40		Vocational Rehabilitation Services to Disabled Individuals to Obtain or Maintain Employment			1,800.0		
41		Trade Adjustment Assistance			350.0		
42		Independent Living/Blind Services			246.2		
43		AVTEC Culinary Building Replacement - additional funding from EDA	3,000.0				
44	Subtotal Labor		3,000.0	0.0	33,065.8	0.0	0.0
45	Natural Resources	Forestry & Fire Fuels and Forest Management	1,500.0	1,000.0			
46	Subtotal Natural Res		1,500.0	1,000.0	0.0	0.0	0.0
47	Public Safety	Online Child Victimization and Child Pornography Cases			50.0		
48		Justice Assistance Grants			5,821.0		
49		CDVSA Victim Compensation & Assistance			545.0		
50		Services Training Officers Prosecution (STOP) Grants			803.6		
51	Subtotal Public Safety		0.0	0.0	7,219.6	0.0	0.0
52	Revenue	Child Support Services Division			612.5	-612.5	
53		Low Income House Grants In Lieu of Tax Credits	28,500.0				
54		HOME Investment Partnerships (Increase supply of safe, energy-efficient, affordable housing)	5,490.7				
55		Capital Fund Program - Formula (Renovate and modernize public housing)	3,307.0				
56		Capital Fund Program - Competitive (Renovate and modernize public housing)	1,200.5				
57		Emergency Shelter Grants (Renovation and rehabilitation)	1,144.0				
58		State Energy Program Legislation needed					28,563.0
59		Weatherization Program Legislation needed					18,466.2
60		Energy Efficiency and Conservation Block Grants Legislation needed					8,500.0
61	Subtotal Revenue		39,642.2	0.0	612.5	-612.5	55,529.2
62	University	UAF Alaska Region Research Vessel	116,000.0				
63		Fund source change of \$80 million in prior year capital project for the UAF Alaska Region Research Vessel					
64		Capital Grant Placeholder (for LB&A)	1,000.0				
65	Subtotal University		117,000.0	0.0	0.0	0.0	0.0
66		Economic Stimulus March 19 - Bill Total	251,478.2	1,000.0			
67							
68		Items not Included in Economic Stimulus March 19 Bill Total			225,451.1	-572.5	62,169.1

Federal Economic Stimulus Summary as of March 22, 2009	
State Government Preliminary Allocations	\$930.5
<i>(does not include competitive grants or funds direct to community/organizations)</i>	
Capital Requests - Create Jobs & Promote Economic Growth	
February 24, 2009 DOTPF Appropriations Requested*	
Surface Transportation	\$175.5
Transit	\$9.1
Aviation	\$78.3
Subtotal February 24	\$262.9
March 19, 2009 Appropriations Requested:	
Education and Job Training	\$20.7
Environmental Conservation - Water/Storage Tanks	\$68.6
Labor - AVTEC Training Center	\$3.0
Natural Resources - Fire Fuels & Forest Management	\$1.5
AK Housing Finance - Public Housing	\$39.7
University Research Vessel	\$116.0
Competitive Capital Grants for LB&A	\$2.0
Subtotal March 19	\$251.5
*HB154 / SB 123 - DOTPF Economic Stimulus Appropriations - includes additional contingent authorization should more funds become available	
Total Capital Requested - 55% of estimated allocation	\$514.4
Operating Items Requested**	
Medicaid - Federal Reimbursement Rate - 14% of estimated allocation	\$128.5
** Requested in budget amendments for FY2009 (\$54.0) and FY2010 (\$74.5)	
Total Capital and Operating Items Requested - 69% of est allocation	\$642.9
Items Not Requested - pending policy discussions	
Environmental Conservation - Air Quality Grants	\$2.0
AK Housing Finance Corporation - State Energy Program	\$28.6
AK Housing Finance Corporation - Weatherization	\$18.5
AK Housing Finance Corporation - Energy Efficiency & Conservation Block Grants	\$8.5
Labor - Unemployment Insurance Alternate Base Calculation	\$15.6
Subtotal Policy Items	\$73.2
Operating & Capital Items Not Requested - pending additional budget discussions	
Administration - COBRA (\$1.5) and Violent Crimes Compensation Funds (\$0.2)	\$1.6
Commerce - Serve Alaska (formerly AK State Community Service Commission)	\$1.5
Commerce - Community Development Block Grants (\$0.6), Community Services Block Grants (\$4.0)	\$4.6
Education - Title I (\$40.0), Special Education (\$34.3), Technology (\$3.2), Fiscal Stabilization Base Funds (\$93.0), Emergency Food Assistance (\$0.05), Homeless Grants (\$0.3), School Lunch Program (\$0.3), Natl Endowment for Arts (\$0.3)	\$171.5
Health & Social Services - Electronic Health Records (\$2.0), Child Care Development Block Grants (\$3.2), Supplemental Nutrition (\$0.5), WIC (\$0.8), Immunizations (\$2.0), Infant Learning (\$1.0), Senior Meals (\$0.5)	\$9.9
Labor - Employment Services (\$4.8), Unemployment Insurance (\$1.1), WIA (\$9.2), Vocational Rehabilitation (\$1.8), Trade Adjustment Assistance (\$0.4), Independent Living (\$0.3)	\$17.5
Public Safety - Online Child Victimization (\$0.05), Justice Assistance Grants (\$5.8), CDVSA (\$0.5), STOP Grants (\$0.8)	\$7.2
Revenue - Child Support Enforcement	\$0.6
Subtotal Operating & Capital Items	\$214.4
Total Not Requested Pending Further Discussion/Information - 31% est alloc	\$287.6

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STATE OF ALASKA
OFFICE OF THE GOVERNOR
JUNEAU

March 19, 2009

The Honorable Mike Chenault
Speaker of the House
Alaska State Legislature
State Capitol, Room 208
Juneau, AK 99801-1182

Dear Speaker Chenault:

I am transmitting a second appropriation bill to implement the \$787 billion American Recovery and Reinvestment Act of 2009 (ARRA). This bill contains authorization requests for capital projects designed to create jobs and promote economic growth within the State of Alaska. This appropriation bill does not include every ARRA program that runs to or through the State of Alaska.

Under the direction of the Office of Management and Budget, I have asked our departments to review the Federal spending package with jobs for Alaskans in mind. This is particularly important because I must certify that all the funds I am requesting on behalf of the state will create jobs and promote economic growth. However, because I cannot yet in good conscience certify that all funds in the Federal stimulus package will be used to create jobs and stimulate our economy, I am requesting only job-ready funding and am encouraging a public discussion through the legislative process.

There are three categories of funding that are not included in this legislation: programs with potential strings attached for receipt of the funds; competitive funding where the federal guidance and requirements are uncertain or unknown; and operating funds that increase existing federally funded programs above what is already included in the state budget to provide services to Alaskans.

Programs that have been left out of this bill include those with outstanding questions, such as the impact on Alaskans of "strings" Congress attached to the funding, and tenuous or unclear links to job creation or economic growth. Descriptions of the specific issues for each program that has not been included in this legislation are set out in more detail later in this letter.

My concerns about ARRA spending too much on operating programs that leave the state responsible to pay for expanded services after federal funding ends were stated even before it was passed by Congress. I was disappointed when the final bill cut billions in spending for infrastructure and jobs in favor of operating programs. Despite such changes to the final version of ARRA, Congress maintained a requirement for Governor's to certify that ARRA funds will be used to create jobs and promote economic growth within their respective states.

The Honorable Mike Chenault

March 19, 2009

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I respectfully request your assistance and that of the entire Legislature to hold hearings for review, and allow public testimony and debate on the projects included for funding in the bill as well as programs that have not been included. I understand the amount of hard work this effort will require and that this approach is definitely not the easy way out. The easy way would be to blindly say "yes" to all ARRA federal funds without concern, review, or discussion for the consequences to the state, individual Alaskans, and the nation. Our efforts at review and discussion would likely be made easier by issuance of clear final guidance documents from all federal agencies and adequate answers to specific questions we have posed about certain programs.

The appropriation bill I am transmitting today contains capital projects requests totaling \$252.5 million, with all but \$1.0 million coming from economic stimulus funds. Capital projects requested include \$20.7 million for education and job training, \$68.6 million for water and sewer projects and storage tank replacements, \$3.0 million for the Alaska Vocational Training Center, \$2.5 million for Fire Fuels and Forest Management, \$39.6 million for public housing projects through the Alaska Housing Finance Corporation, and \$116.0 million for the University of Alaska Fairbanks Research Vessel. We have also included two \$1.0 million placeholders for competitive grant opportunities for state agencies and the University.

After careful review of the assurances and requirements in ARRA under each title for receipt of federal economic stimulus funds, there are several items that are not included in this appropriation bill. Some items require statutory changes in order to receive and expend these funds, or, in some instances, we have not yet obtained sufficient information upon which to base recommendations to you. Following is a list of the items and policy questions for legislative consideration:

Unemployment Insurance - after review of the requirements to expand unemployment insurance benefits, I will not propose a revision to Alaska's current law to permanently change the calculation of unemployment insurance benefits that would result in a cost increase to employers and businesses. The statutory change would require that Alaskan businesses pick up this increased cost once the federal funds are no longer available. Increasing taxes on business is simply not the way to stimulate the economy. \$15 million would be available to the state if the legislature makes a statutory change to comply with the new requirement. Once those funds are no longer available, the Department of Labor estimates a \$2 million annual cost to the UI Trust Fund in the future.

I would like to note that Alaska has already moved forward on accepting the additional \$25 a week for unemployment benefits provided in ARRA. The additional weekly benefit is 100 percent federally funded and will benefit unemployed Alaskans and support the stability of Alaska's economy. The \$25 additional benefit is payable for weeks of unemployment beginning February 22 2009 and continuing through the end of 2009 with a phase out for existing claims through July 3, 2010.

The Honorable Mike Chenault
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Energy - three assurances that present challenges for Alaska are required in order to receive energy funds: (1) implementation of a general policy that ensures that electric and gas utility financial incentives are aligned with helping customers use energy more efficiently; (2) implementation of a statewide building energy code; and (3) an implementation plan for both pieces in order to achieve 90% compliance on new or renovated buildings within eight years. Without these assurances, the state will not qualify for \$28.6 million for the State Energy Program, \$18.5 million for Weatherization, and \$8.5 million for Energy Efficiency and Conservation Block Grants.

This administration is taking a proactive approach to address areas where federal requirements in the economic stimulus bill create significant hurdles for receipt of funds, such as the adoption of a statewide building energy code. We currently are working with the U.S. Department of Energy to determine possible solutions that will allow Alaska to receive these funds.

Air Quality Grants - Granting authority is needed by the Department of Environmental Conservation (DEC) to receive and expend approximately \$2 million from the Environmental Protection Agency (EPA) for the Diesel Emission Reduction Program. The goal of the program is to reduce diesel emissions with new technologies and to further advance these technologies to a larger audience.

This is not a new program; DEC currently has a grant award from EPA and is already spending this funding on diesel emission reduction projects. Current funding is distributed to other government agencies such as the Alaska Energy Authority to increase the fuel efficiency of stationary source diesel power generation, the Alaska Railroad, and the Department of Transportation & Public Facilities for diesel equipment retrofit. Statutory language would be necessary for DEC to identify grantees beyond government agencies, such as smaller private sector businesses, that are looking to forward more efficient diesel fuel usage.

Broadband and health information technology grants - These are two other areas that are not included in the appropriation bill. Gaining sufficient guidance from the federal agencies and a clear understanding of the requirements for receipt of the funds require additional time in order to develop the requests for these significant program areas. These programs fall under the long-range economic development strategies in the economic stimulus legislation. The administration is closely monitoring the evolution of guidelines in the relevant federal agencies in order to determine the benefits and timing of these funds.

Other competitive grant funds for state agencies are also not included in this appropriation bill due to lack of information regarding the application process, amounts available, requirements, and other needed guidance. The Legislative Budget & Audit (LB&A) Committee process is certainly an option for legislative consideration of funding requests during

The Honorable Mike Chenault
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the interim or the FY2010 supplemental process is another option once more information on these programs becomes available. We have included a statewide placeholder for capital project grants for state agencies and also for the University to allow for LB&A consideration should agencies be successful in obtaining grant funds for capital projects.

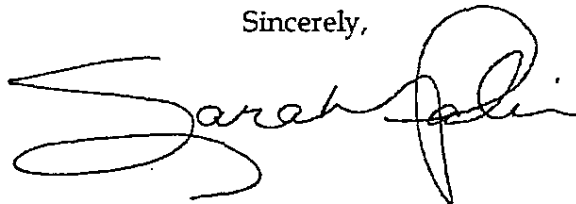
ARRA also provides competitive grant funding to non-state entities, communities, and organizations through the discretion of federal agencies that will flow directly to project applicants. We are communicating information to interested parties and guiding them to <Recovery.gov>, <Grants.gov>, and federal department websites. We are also posting information on the state website at alaska.gov/recovery.

In conclusion I am required to certify that the requests I am forwarding for legislative approval will meet the requirements of the ARRA to create jobs and promote economic growth in Alaska. We are open to discussions on the operating funds that are not included in this appropriation bill. These program increases should be fully debated as part of the ongoing budget process. The Legislature has been working diligently on the operating budget for the next fiscal year to provide for the needs of Alaskans. Simply expanding these programs based on receipt of economic stimulus funds does not meet the ARRA certification requirement and creates an unrealistic expectation that the state will continue these programs when the federal funds are no longer available.

The federal economic stimulus package will have profound implications for Alaska and the nation. The legislative process to consider proposed ARRA spending is crucial to developing a responsible approach to use of these funds. When the final tally of spending and borrowing is added up, current and future generations of Alaskans and all Americans will be required to pay what amounts to the biggest credit card bill in history.

I appreciate your consideration of this legislation.

Sincerely,

A handwritten signature in black ink, appearing to read "Sarah Palin". The signature is fluid and cursive, with a large loop at the end.

Sarah Palin
Governor

**Project Review Listing
FY2009 Economic Stimulus Other**

Educ Early Devel Only

Department of Education and Early Development

<u>RefNum</u>	<u>AP/AL Project Title</u>	<u>Fund Source Total</u>
48467	AP State Fiscal Stabilization Fund - Education and Job Training	
		1212 Federal ES \$20,699,000
		Federal ES (1212): \$20,699,000
		General Fund Total: 0
		Federal Total: \$20,699,000
		Other Total: 0
		Department Total: \$20,699,000

Federal ES (1212) Grand Total:	\$20,699,000
General Fund Grand Total:	0
Federal Grand Total:	\$20,699,000
Other Grand Total:	0
Grand Total:	\$20,699,000

* Indicates an appropriation with allocations (amounts not included in totals)

State Fiscal Stabilization Fund - Education and Job Training

FY2009 Request: \$20,699,000
Reference No: 48467

AP/AL: Appropriation

Project Type: Research / Studies / Planning

Category: Education

Location: Statewide

Contact: Mark Lewis

House District: Statewide (HD 1-40)

Contact Phone: (907)465-2802

Estimated Project Dates: 03/16/2009 - 06/30/2012

Brief Summary and Statement of Need:

Funding from the American Recovery and Reinvestment Act of 2009, State Fiscal Stabilization Fund, will be used to advance education and job training programs statewide.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$20,699,000						\$20,699,000
Total:	\$20,699,000	\$0	\$0	\$0	\$0	\$0	\$20,699,000

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

Program details and distribution criteria will be developed in coordination with the legislature.

**Project Review Listing
FY2009 Economic Stimulus Other**

Environ Conservation Only

Department of Environmental Conservation

<u>RefNum</u>	<u>AP/AL</u>	<u>Project Title</u>		<u>Fund Source Total</u>
48409	*	AP American Recovery and Reinvestment Act of 2009		
			1212 Federal ES	\$68,637,000
48415	AL	Alaska Clean Water Stimulus		
			1212 Federal ES	\$23,637,000
48410	AL	Alaska Drinking Water Stimulus		
			1212 Federal ES	\$19,500,000
48414	AL	Leaking Underground Storage Tank Stimulus		
			1212 Federal ES	\$1,000,000
48411	AL	Village Safe Water Stimulus		
			1212 Federal ES	\$24,260,000
48412	AL	Water Quality Planning Stimulus		
			1212 Federal ES	\$240,000
			Federal ES (1212):	\$68,637,000
			General Fund Total:	0
			Federal Total:	\$68,637,000
			Other Total:	0
			Department Total:	\$68,637,000
<hr/>				
			Federal ES (1212) Grand Total:	\$68,637,000
			General Fund Grand Total:	0
			Federal Grand Total:	\$68,637,000
			Other Grand Total:	0
			Grand Total:	\$68,637,000

* Indicates an appropriation with allocations (amounts not included in totals)

American Recovery and Reinvestment Act of 2009

FY2009 Request: \$68,637,000
Reference No: 48409

AP/AL: Appropriation with Allocations
Category: Health/Human Services
Location: Statewide
House District: Statewide (HD 1-40)
Estimated Project Dates: 03/16/2009 - 09/30/2010

Project Type: Life / Health / Safety
Contact: Laura Beason
Contact Phone: (907)465-5273

Brief Summary and Statement of Need:

Authorization is being requested due to passage of the American Recovery and Reinvestment Act of 2009 (H.R. 1). Supplemental appropriations signed by President Obama on February 16, 2009 for job preservation and creation, infrastructure investment, energy efficiency and science, assistance to the unemployed, and State and local fiscal stabilization, for the federal fiscal year ending September 30, 2009, and for other purposes.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$68,637,000						\$68,637,000
Total:	\$68,637,000	\$0	\$0	\$0	\$0	\$0	\$68,637,000

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

Alaska Clean Water Stimulus

FY2009 Request: \$23,637,000
Reference No: 48415

AP/AL: Allocation **Project Type:** Water / Sewer / Solid Waste
Category: Health/Human Services
Location: Statewide **Contact:** Lynn Kent
House District: Statewide (HD 1-40) **Contact Phone:** (907)269-6281
Estimated Project Dates: 03/16/2009 - 09/30/2010
Appropriation: American Recovery and Reinvestment Act of 2009

Brief Summary and Statement of Need:

Projects include sewer collection, treatment, discharge and water quality related projects. These funds will be allocated and administered by the Municipal Grant and Loan program.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$23,637,000						\$23,637,000
Total:	\$23,637,000	\$0	\$0	\$0	\$0	\$0	\$23,637,000

State Match Required One-Time Project Phased - new Phased - underway On-Going
 0% = Minimum State Match % Required Amendment Mental Health Bill

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

American Recovery and Reinvestment Act of 2009: Environmental Protection Agency - State and Tribal Assistance Grants, Clean Water Revolving Loan Fund.

Alaska Drinking Water Stimulus

FY2009 Request: \$19,500,000
Reference No: 48410

AP/AL: Allocation **Project Type: Water / Sewer / Solid Waste**

Category: Health/Human Services

Location: Statewide

House District: Statewide (HD 1-40)

Estimated Project Dates: 03/16/2009 - 09/30/2010

Appropriation: American Recovery and Reinvestment Act of 2009

Contact: Lynn Kent

Contact Phone: (907)269-6281

Brief Summary and Statement of Need:

Projects include drinking water source, treatment, storage, and distribution. These funds will be managed by the Municipal Grant and Loan program and the Drinking Water program.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$19,500,000						\$19,500,000
Total:	\$19,500,000	\$0	\$0	\$0	\$0	\$0	\$19,500,000

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

American Recovery and Reinvestment Act of 2009: Environmental Protection Agency, State and Tribal Assistance Grants, Drinking Water Revolving Loan Fund.

Leaking Underground Storage Tank Stimulus

FY2009 Request: \$1,000,000
Reference No: 48414

AP/AL: Allocation **Project Type: Life / Health / Safety**

Category: Health/Human Services

Location: Statewide

Contact: Larry Dietrick

House District: Statewide (HD 1-40)

Contact Phone: (907)465-5250

Estimated Project Dates: 03/16/2009 - 09/30/2010

Appropriation: American Recovery and Reinvestment Act of 2009

Brief Summary and Statement of Need:

Projects include those that involve the cleanup of leaking underground storage tank sites. There are currently 501 open Leaking Underground Storage Tank (LUST) sites in Alaska, and the Contaminated Sites program plans to use the funds to cleanup 10-20 so-called "orphan" sites (sites where the responsible party cannot be located or is not viable). These funds will be managed by the Contaminated Sites program.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$1,000,000						\$1,000,000
Total:	\$1,000,000	\$0	\$0	\$0	\$0	\$0	\$1,000,000

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

American Recovery and Reinvestment Act of 2009: Environmental Protection Agency - State and Tribal Assistance Grants, Leaking Underground Storage Tank Trust Fund.

Village Safe Water Stimulus

FY2009 Request: \$24,260,000
Reference No: 48411

AP/AL: Allocation **Project Type:** Water / Sewer / Solid Waste
Category: Health/Human Services
Location: Statewide **Contact:** Lynn Kent
House District: Statewide (HD 1-40) **Contact Phone:** (907)269-6281
Estimated Project Dates: 03/16/2009 - 09/30/2010
Appropriation: American Recovery and Reinvestment Act of 2009

Brief Summary and Statement of Need:

Projects include water and sewer infrastructure improvements. Funds are being allocated by the Indian Health Service using a statewide database of water and sewer project needs in Native communities. These funds will be managed by the Village Safe Water program.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$24,260,000						\$24,260,000
Total:	\$24,260,000	\$0	\$0	\$0	\$0	\$0	\$24,260,000

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

American Recovery and Reinvestment Act of 2009: Environmental Protection Agency and Indian Health Service - State and Tribal Assistance Grants, Indian Health Service funding and funding from the EPA Tribal Clean Water and Drinking Water Set-aside Programs.

Water Quality Planning Stimulus

FY2009 Request: \$240,000
Reference No: 48412

AP/AL: Allocation **Project Type:** Water / Sewer / Solid Waste
Category: Health/Human Services
Location: Statewide **Contact:** Lynn Kent
House District: Statewide (HD 1-40) **Contact Phone:** (907)269-6281
Estimated Project Dates: 03/16/2009 - 09/30/2010
Appropriation: American Recovery and Reinvestment Act of 2009

Brief Summary and Statement of Need:

Projects include natural conditions statistical analysis implementation tools, grants for stormwater projects, environmental assessments, and green infrastructure assessments. These funds will be managed by the Water Quality Management program.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$240,000						\$240,000
Total:	\$240,000	\$0	\$0	\$0	\$0	\$0	\$240,000

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	
Totals:	0	0

Additional Information / Prior Funding History:

American Recovery and Reinvestment Act of 2009: Environmental Protection Agency - 205(j) Water Quality Management.

Project Review Listing
FY2009 Economic Stimulus Other

Governor Only

Office of the Governor

<u>RefNum</u>	<u>AP/AL Project Title</u>	<u>Fund Source Total</u>
48442	AP American Recovery and Reinvestment Act of 2009 Statewide Competitive, Discretionary, and Incentive Grants	
		1212 Federal ES \$1,000,000
		Federal ES (1212): \$1,000,000
		General Fund Total: 0
		Federal Total: \$1,000,000
		Other Total: 0
		Department Total: \$1,000,000
<hr/>		
		Federal ES (1212) Grand Total: \$1,000,000
		General Fund Grand Total: 0
		Federal Grand Total: \$1,000,000
		Other Grand Total: 0
		Grand Total: \$1,000,000

* Indicates an appropriation with allocations (amounts not included in totals)

Project Review Listing
FY2009 Economic Stimulus Other

Labor Workforce Only

Department of Labor and Workforce Development

<u>RefNum</u>	<u>AP/AL Project Title</u>	<u>Fund Source Total</u>
48441	AP Economic Stimulus - Additional Funding for AVTEC Culinary Building Replacement and Cafeteria Upgrade	
		1212 Federal ES \$3,000,000
		Federal ES (1212): \$3,000,000
		General Fund Total: 0
		Federal Total: \$3,000,000
		Other Total: 0
		Department Total: \$3,000,000
<hr/>		
		Federal ES (1212) Grand Total: \$3,000,000
		General Fund Grand Total: 0
		Federal Grand Total: \$3,000,000
		Other Grand Total: 0
		Grand Total: \$3,000,000

* Indicates an appropriation with allocations (amounts not included in totals)

Economic Stimulus - Additional Funding for AVTEC **FY2009 Request: \$3,000,000**
Culinary Building Replacement and Cafeteria Upgrade **Reference No: 48441**

AP/AL: Appropriation **Project Type:** Renewal and Replacement
Category: Education
Location: Seward **Contact:** Fred Esposito
House District: Homer/Seward (HD 35) **Contact Phone:** (907)224-4159
Estimated Project Dates: 03/16/2009 - 06/30/2011

Brief Summary and Statement of Need:

In a prior year capital project AVTEC received \$8,659.0 of General Funds for Culinary Building Replacement and Instructional Equipment. Final project costs for construction have come in at approximately \$11,359.0 and some additional needed equipment has been identified costing \$300.0. Federal Economic Stimulus funds (\$3,000.0) from the Economic Development Administration are available to support the increased costs.

<u>Funding:</u>	<u>FY2009</u>	<u>FY2010</u>	<u>FY2011</u>	<u>FY2012</u>	<u>FY2013</u>	<u>FY2014</u>	<u>Total</u>
Federal ES	\$3,000,000						\$3,000,000
Total:	\$3,000,000	\$0	\$0	\$0	\$0	\$0	\$3,000,000

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

\$8,659.0 GF for AVTEC Culinary Building Replacement and Instructional Equipment, sec. 10, ch. 29, SLA 2008, page 68, lines 23-25.

Project Description/Justification:

The Federal Economic Stimulus funds from the Economic Development Administration are available to support the increased costs.

**Project Review Listing
FY2009 Economic Stimulus Other**

Natural Resources Only

Department of Natural Resources

<u>RefNum</u>	<u>AP/AL Project Title</u>		<u>Fund Source Total</u>
48430	AP Forestry and Fire Economic Stimulus - Fire Fuels and Forest Management		
		1108 Stat Desig	\$1,000,000
		1212 Federal ES	\$1,500,000
		Federal ES (1212):	\$1,500,000
		General Fund Total:	0
		Federal Total:	\$1,500,000
		Other Total:	\$1,000,000
		Department Total:	\$2,500,000

Federal ES (1212) Grand Total:	\$1,500,000
General Fund Grand Total:	0
Federal Grand Total:	\$1,500,000
Other Grand Total:	\$1,000,000
Grand Total:	\$2,500,000

* Indicates an appropriation with allocations (amounts not included in totals)

Forestry and Fire Economic Stimulus - Fire Fuels and Forest Management

FY2009 Request: \$2,500,000
Reference No: 48430

AP/AL: Appropriation **Project Type:** Life / Health / Safety
Category: Natural Resources
Location: Statewide **Contact:** Leta Simons
House District: Statewide (HD 1-40) **Contact Phone:** (907)465-3379
Estimated Project Dates: 03/16/2009 - 09/30/2010

Brief Summary and Statement of Need:

Economic Stimulus (ES) funding provides support to mitigate hazardous fuels to reduce risk to communities from catastrophic wildfire; Community Wildfire Protection Planning and Firewise Education; enhanced local community energy independence through wood to energy projects and community forestry. This project meets the mission of continued protection, development, and management of the State's natural resources, by enlisting cooperation at the local level throughout Alaska. ES funding from the US Forest Service and ES funding for local governments will be used for project-specific forestry and fire work.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$1,500,000						\$1,500,000
Stat Desig	\$1,000,000						\$1,000,000
Total:	\$2,500,000	\$0	\$0	\$0	\$0	\$0	\$2,500,000

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	
Totals:	0	0

Additional Information / Prior Funding History:

New project - no prior funding history

Project Description/Justification:

This project supports the Department's mission to develop, conserve, and enhance natural resources for present and future Alaskans by delivering federally and locally funded forest management and development, community forestry, and hazardous fuels reduction programs. AS 41.17.030 gives management of state forests to the Department of Natural Resources. The threat of catastrophic wildland fires in the urban interface areas in the state is increasing as the citizens of Alaska continue to move into the forested areas of the state, increasing fire risk. Division of Forestry has an unprecedented opportunity to put Alaskans to work, especially those from rural communities where unemployment is high and seasonal, and has opportunity to reduce the build up of hazardous fuels. These federal funds from the American Recovery and Reinvestment Act (ARRA) will allow the Division to improve and enhance the ability to support both resources and wildland fire programs that benefit the citizens and resources of Alaska and create jobs.

Through economic stimulus funding from the USDA Forest Service, Forestry can quickly implement hazardous fuels reduction and wood to energy projects that will minimize the risk of wildland fire to

Forestry and Fire Economic Stimulus - Fire Fuels and Forest Management

FY2009 Request: \$2,500,000
Reference No: 48430

homes and community infrastructure while providing much needed wood energy and employment. A common thread for each of the hazard fuel reduction projects will be the additional training for Alaska's Type II firefighting crews to upgrade their capabilities in tree felling and sawyer skills. This will enable crews to attain a critical requirement in the Type II-Initial Attack certification process. This higher crew rating will improve the crew's ability to compete for fire assignments in state and in the Lower 48 jurisdictions during future fire seasons.

Wood to energy projects stimulate local economies, aid Alaskans in becoming more energy independent, and will decrease local energy costs. Funds can go to local vendors and local governments supporting local economies and jobs as well improving conditions and capabilities. Forest restoration and productivity on Alaska Native Lands and State land from pre-commercial thinning provides the immediate benefits of road infrastructure repair, fish habitat restoration, water quality improvement and enhanced forest growth and yield on private lands and provides the long term benefits of enhancement to forest product and fishing industries, enhanced community planning for wildfires, hazardous fuel mitigation and an active Firewise education program. Programs receiving benefit from ARRA funding include but are not limited to:

- Forest resources and management
- Insect and Disease projects – Invasive pests
- Community Forestry
- Natural Resources Intern Program
- Forest Stewardship
- Forest Practices
- Forest Resource Inventory
- Hazardous Fuels Mitigation
- Prevention and education emphasizing Firewise concepts
- Provide funding for the development of Community Wildfire Protection Plans

The Project does not directly raise state revenue. However, it expands the state's effectiveness in both forest management and wildland fire management.

Federal Economic Stimulus funds of up to \$1.5 million will pass through the Division of Forestry to local governments for project specific forestry and fire work. In some cases, the local governments will contract with the Division of Forestry to implement projects. The \$1.0 million request for SDPR is for authorization to receive funds and provide services to local governments.

Why is this Project Needed Now?

This project will allow the Division to address one-time unfunded project needs in both forest resources and hazardous fuels reduction. The State has the opportunity to reduce risks to public health and safety (i.e., through wildland/urban interface education, hazardous fuel mitigation), focus on getting wood to energy, and put federal funding into local economies. Benefits from the proposed projects bolster local security from mitigation of hazardous fuels and strengthen local communities, improve climate for residential expansion and business opportunities and enhance local community infrastructure (trees).

Specific Spending Detail:

LINE ITEM	DOLLAR AMOUNT	DESCRIPTION (text)
Personal Services	\$ 1,000,000	Non-perm firefighting crews to perform hazard fuel mitigation work. Firewise education, forestry intern crew expansion, project coordinators from non-perm or seasonal extensions to manage projects with boroughs and municipalities.
Travel	\$ 50,000	Travel costs associated with statewide hazardous fuels mitigation and wood to energy projects
Services	\$ 250,000	Contractual Services related to ARRA projects, including mechanical fuels treatment contracts.
Commodities	\$ 100,000	Miscellaneous supplies for hazard fuel reduction projects, Firewise Education, Community Wildfire Protection Planning,
Grants	\$1,100,000	Pass thru grants to cities and boroughs, and local govt. for community forestry projects. Note: Actual expenditures will depend on which projects are identified by the USFS.

****Note -** For fire fuel mitigation crews, the state will create limited duration short-term non-perm positions (approximately 60 to 80) to work at specific project locales.

The one-time projects are estimated to put almost 200 people to work in the private sector or with the state in non-perm firefighting/fuels crews. The State does not bear the burden of continued operating budget obligations for the projects and services. As fuel treatment projects are completed in a geographic location, the vacant non-perm positions will be transferred to new duty stations for reuse with new crew hires on new projects. Project management costs will be billed as direct costs.

Project Support:

Broad support is anticipated from the public, local government, volunteer fire departments, Alaska Native organizations, numerous state, and federal government cooperating agencies, and grantees.

Project Opposition:

No opposition is anticipated for this project.

AHFC - Home Investment Partnerships

FY2009 Request: \$5,490,700
Reference No: 48436

AP/AL: Appropriation **Project Type:** Renewal and Replacement
Category: Housing/Social Services
Location: Statewide **Contact:** Les Campbell
House District: Statewide (HD 1-40) **Contact Phone:** (907)330-8356
Estimated Project Dates: 03/16/2009 - 06/30/2013

Brief Summary and Statement of Need:

The purpose of this program is to expand the supply of affordable, low- and moderate-income housing and to strengthen the ability of the state to design and implement strategies to achieve an adequate supply of safe, energy-efficient, and affordable housing.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$5,490,700						\$5,490,700
Total:	\$5,490,700	\$0	\$0	\$0	\$0	\$0	\$5,490,700

State Match Required One-Time Project Phased - new Phased - underway On-Going
 0% = Minimum State Match % Required Amendment Mental Health Bill

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

Federal Economic Stimulus

Project Description/Justification:

HOME INVESTMENT PARTNERSHIPS – Modified for Low-Income Housing Tax Credit

Total Funds: \$5,490.7 Federal ES – FY2009 Capital Budget

Purpose: To provide capital investments in low-income housing tax credit projects

National Funding Level: \$2.25 billion

Allocation Method: AHFC will distribute funds competitively (after receiving the initial formula allocation to States, based on Fiscal Year 2008 HOME formula)

Decision-Maker: HUD Office of Community Planning and Development, then state housing credit agencies - AHFC

Eligible Applicants: Affordable housing developers of qualified projects that, within a certain timeframe, received or simultaneously receive a Low Income Housing Tax Credit (LIHTC)

Special Criteria:

Timing

Housing credit agencies must commit at least 75 percent of funds within one year of enactment, and demonstrate that project owners have expended 75 percent of funds within two years of enactment and 100 percent within three years – failure by an owner to do so will result in redistribution of funds within the State

Available until September 30, 2011

Project Selection Criteria:

For housing credit agencies decisions, prioritize projects that will be completed within three years

Eligible projects must be awarded LIHTC in Fiscal Years 2007, 2008, or 2009

Housing credit agencies shall assure asset management functions comply with LIHTC requirements

Eligible basis of a qualified LIHTC building receiving assistance cannot be reduced by the amount of any stimulus grant

Environmental compliance remains subject to HOME requirements

AHFC - Capital Fund Program (CFP) - Formula

FY2009 Request: \$3,307,000
Reference No: 48438

AP/AL: Appropriation
Category: Housing/Social Services
Location: Statewide
House District: Statewide (HD 1-40)
Estimated Project Dates: 07/01/2008 - 06/30/2013

Project Type: Renewal and Replacement
Contact: Les Campbell
Contact Phone: (907)330-8356

Brief Summary and Statement of Need:

Federal (HUD) grant that provides Public Housing Authorities (PHA) with funds each year to help renovate and modernize public housing units.

<u>Funding:</u>	<u>FY2009</u>	<u>FY2010</u>	<u>FY2011</u>	<u>FY2012</u>	<u>FY2013</u>	<u>FY2014</u>	<u>Total</u>
Federal ES	\$3,307,000						\$3,307,000
Total:	\$3,307,000	\$0	\$0	\$0	\$0	\$0	\$3,307,000

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

Federal Economic Stimulus

Project Description/Justification:

CAPITAL FUND PROGRAM (CFP)

Total Funds: \$3,307.0 Federal ES FY2009 Capital Budget

Purpose: Provide funding for the capital and management activities of Public Housing Agencies as authorized under Section 9 of the United States Housing Act of 1937 (42 U.S.C. 1437g), including modernization and development of public housing.

Timing Issues:

- Funding must be obligated 100% within one year of the effective date
- Funding must be 60% expended within two years of the effective date
- Funding must be 100% expended within three years of the effective date
- Grantees must submit an annual statement and board resolution no later than 21 calendar days from the effective date
- Recipients prioritize projects that can award bid-based contracts within 120 days from the effective date
- Recipients prioritize capital projects that are already underway or included in the five-year Capital Fund Plan

Other Restrictions

- Funds cannot be transferred to operations or used for rental assistance activities
- Extensions to the obligation and expenditure dates are not permitted
- Priority consideration shall be given to the rehabilitation of vacant rental units

- Funds provided in this grant to supplement expenditures not supplant expenditures from other Federal, State, or local sources or funds independently generated by the grantee
- Grantee will provide a physical needs assessment as specified by HUD
- Requirements relating to the procurement of goods and services arising under state and local laws and regulations shall not apply to the CFP assistance provided by this agreement
- Secretary of HUD may waive or specify alternative requirements for any provision of any statute or regulation in connection with the obligation if necessary to expedite or facilitate the timely use of this funding and if it is not inconsistent with the overall purpose of the statute (42 U.S.C. 5301)

Recipients

- Funding will be distributed to grantees that received funding in FFY08

AHFC - Capital Fund Program (CFP) - Competitive

FY2009 Request: \$1,200,500
Reference No: 48439

AP/AL: Appropriation **Project Type:** Renewal and Replacement
Category: Housing/Social Services
Location: Statewide **Contact:** Les Campbell
House District: Statewide (HD 1-40) **Contact Phone:** (907)330-8356
Estimated Project Dates: 03/16/2009 - 06/30/2013

Brief Summary and Statement of Need:

Federal (HUD) grant that provides Public Housing Authorities (PHA) with funds each year to help renovate and modernize public housing units.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$1,200,500						\$1,200,500
Total:	\$1,200,500	\$0	\$0	\$0	\$0	\$0	\$1,200,500

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

Federal Economic Stimulus

Project Description/Justification:

CAPITAL FUND PROGRAM (CFP)

Total Funds: \$1,200.5 Federal ES - FY2009 Capital Budget

Purpose: Provide funding for the capital and management activities of Public Housing Agencies as authorized under Section 9 of the United States Housing Act of 1937 (42 U.S.C. 1437g), including modernization and development of public housing.

Timing Issues:

- Funding must be obligated 100% within one year of the effective date
- Funding must be 60% expended within two years of the effective date
- Funding must be 100% expended within three years of the effective date
- Grantees must submit an annual statement and board resolution no later than 21 calendar days from the effective date
- Recipients prioritize projects that can award bid-based contracts within 120 days from the effective date
- Recipients prioritize capital projects that are already underway or included in the five-year Capital Fund Plan

Other Restrictions

- Funds cannot be transferred to operations or used for rental assistance activities.
- Extensions to the obligation and expenditure dates are not permitted.
- Priority consideration shall be given to the rehabilitation of vacant rental units

- Funds provided in this grant to supplement expenditures not supplant expenditures from other Federal, State, or local sources or funds independently generated by the grantee.
- Grantee will provide a physical needs assessment as specified by HUD.
- Requirements relating to the procurement of goods and services arising under state and local laws and regulations shall not apply to the CFP assistance provided by this agreement.
- Secretary of HUD may waive or specify alternative requirements for any provision of any statute or regulation in connection with the obligation if necessary to expedite or facilitate the timely use of this funding and if it is not inconsistent with the overall purpose of the statute (42 U.S.C. 5301).

Recipients

Total Funding will be distributed competitively to Public Housing Authorities nationwide, AHFC expects to receive \$1,200.5

AHFC - Emergency Shelter Grants (ESG)

FY2009 Request: \$1,144,000
Reference No: 48440

AP/AL: Appropriation
Category: Housing/Social Services
Location: Statewide
House District: Statewide (HD 1-40)
Estimated Project Dates: 03/16/2009 - 06/30/2013

Project Type: Life / Health / Safety
Contact: Les Campbell
Contact Phone: (907)330-8356

Brief Summary and Statement of Need:

To provide funding for foreclosure prevention and re-housing; case management and social services; renovation, major rehabilitation, or conversion of buildings for use as emergency shelters or transitional housing; shelter operating costs; and related activities.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$1,144,000						\$1,144,000
Total:	\$1,144,000	\$0	\$0	\$0	\$0	\$0	\$1,144,000

- | | | | | |
|---|--|---------------------------------------|---|-----------------------------------|
| <input type="checkbox"/> State Match Required | <input checked="" type="checkbox"/> One-Time Project | <input type="checkbox"/> Phased - new | <input type="checkbox"/> Phased - underway | <input type="checkbox"/> On-Going |
| 0% = Minimum State Match % Required | | <input type="checkbox"/> Amendment | <input type="checkbox"/> Mental Health Bill | |

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

Federal Economic Stimulus

Project Description/Justification:

EMERGENCY SHELTER GRANTS (ESG)

Total Funds: \$1,144.0 Federal ES – FY2009 Capital Budget

Purpose: To provide funding for foreclosure prevention and re-housing; case management and social services; renovation, major rehabilitation, or conversion of buildings for use as emergency shelters or transitional housing; shelter operating costs; and related activities.

Decision-Maker: HUD Office of Community Planning and Development

Eligible Applicants: Commerce and AHFC have agreed to transfer this program to AHFC because of AHFC's role as the coordinator of homeless housing programs in Alaska. A request is being prepared for the Governor's approval.

Special Criteria:

Timing Issues:

- Grantees must expend at least 60 percent of funds within two years of fund availability, and 100 percent within three years;
- HUD may recapture unexpended funds if two-year expenditure requirement is not met and reallocate to others in compliance;
- HUD must publish a notice establishing requirements within 30 days of enactment; and
- HUD may set a minimum formula grant result for localities to receive funds that ensures critical mass of resources to have impact.

Eligible Use:

Including short- and medium-term rental assistance and prevention activities, housing relocation, and stabilization services including: housing search, mediation or outreach to property owners, credit repair, security or utility deposits, utility payments, rental assistance for a final month at a location, moving cost assistance, and case management, or other activities for homelessness prevention and rapid re-housing of persons who have become homeless.

Grantee Administration – There is an Administrative cost allowance of up to five percent; Data collection to be in HUD's Homeless Management Information System.

**Project Review Listing
FY2009 Economic Stimulus Other**

University of Alaska Only

University of Alaska

<u>RefNum</u>	<u>AP/AL Project Title</u>	<u>Fund Source Total</u>
45331	AP UAF Alaska Region Research Vessel Additional Receipt Authority	
		1212 Federal ES \$116,000,000
48433	AP UA Economic Stimulus Federal Receipt Authority Competitive, Discretionary, and Incentive Grants	
		1212 Federal ES \$1,000,000
		Federal ES (1212): \$117,000,000
		General Fund Total: 0
		Federal Total: \$117,000,000
		Other Total: 0
		Department Total: \$117,000,000

Federal ES (1212) Grand Total:	\$117,000,000
General Fund Grand Total:	0
Federal Grand Total:	\$117,000,000
Other Grand Total:	0
Grand Total:	\$117,000,000

* Indicates an appropriation with allocations (amounts not included in totals)

UAF Alaska Region Research Vessel Additional Receipt FY2009 Request: \$116,000,000
 Authority Reference No: 45331

AP/AL: Appropriation Project Type: Construction
 Category: University
 Location: Statewide Contact: Michelle Rizk
 House District: Statewide (HD 1-40) Contact Phone: (907)450-8180
 Estimated Project Dates: 03/16/2009 - 06/30/2014

Brief Summary and Statement of Need:

The American Reinvestment and Recovery Act directed \$3 billion to the National Science Foundation (NSF) to enable U.S. investment in America's scientific enterprise. Of this funding, NSF will direct \$196 million to the University of Alaska Fairbanks (UAF) for the construction of the Alaska Region Research Vessel. In FY05, UAF was given receipt authority up to \$80 million for NSF funding to purchase a new research vessel. Since this time the NSF funding has increased by \$116 million to accommodate inflation and changes in scope of work over the past few years.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$116,000,000						\$116,000,000
Total:	\$116,000,000	\$0	\$0	\$0	\$0	\$0	\$116,000,000

<input type="checkbox"/> State Match Required	<input type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input checked="" type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	Amount	Staff
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:

FY05 \$80M, Federal Receipt Authority

Project Description/Justification:

The Alaska Region Research Vessel (ARRV) is a 236-foot ice-capable vessel to support research in high latitudes. The ARRV will be owned by the National Science Foundation and operated by UAF on behalf of the entire ocean sciences community, through the University-National Oceanographic Laboratory System. The new vessel will open up the ice-choked waters of the Alaska region to scientists from all over the world and will be the first vessel in the U.S. academic research fleet capable of breaking ice up to 2.5 ft thick. In addition to its ice-breaking capabilities, the ARRV will allow researchers to collect sediment samples directly from the seafloor, host remotely operated vehicles and use a suite of flexible winches to raise and lower testing equipment throughout the water column. The ship will also be able to transmit real-time information directly to classrooms all over the world. The ARRV will accommodate 26 scientists and students at a time, including those with disabilities.

With its ability to penetrate the polar and sub-polar regions, the ARRV will allow scientists and graduate students to study global issues, such as sea-level rise and climate change and the effects of both on the coastal and arctic ecosystems.

**UA Economic Stimulus Federal Receipt Authority
Competitive, Discretionary, and Incentive Grants**

**FY2009 Request: \$1,000,000
Reference No: 48433**

AP/AL: Appropriation **Project Type:** Research / Studies / Planning
Category: University
Location: Statewide **Contact:** Michelle Rizk
House District: Statewide (HD 1-40) **Contact Phone:** (907)450-8191
Estimated Project Dates: 03/16/2009 - 06/30/2014

Brief Summary and Statement of Need:

The University of Alaska plans to pursue economic stimulus grant funding opportunities from various federal agencies. The main areas of focus will be energy, research, technology, and health. Research projects are temporary in nature and carry no on-going continuation of funding beyond the terms of the contract. Requests for capital funding is limited to one-time items, or facilities that can be supported completely by indirect cost recovery from on-going research projects. This capital project ensures that the University of Alaska can receive and expend, with legislative approval, any economic stimulus funding from the ARRA that becomes available through competitive, discretionary or incentive grants.

Funding:	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	Total
Federal ES	\$1,000,000						\$1,000,000
Total:	\$1,000,000	\$0	\$0	\$0	\$0	\$0	\$1,000,000

<input type="checkbox"/> State Match Required	<input checked="" type="checkbox"/> One-Time Project	<input type="checkbox"/> Phased - new	<input type="checkbox"/> Phased - underway	<input type="checkbox"/> On-Going
0% = Minimum State Match % Required		<input type="checkbox"/> Amendment	<input type="checkbox"/> Mental Health Bill	

Operating & Maintenance Costs:

	<u>Amount</u>	<u>Staff</u>
Project Development:	0	0
Ongoing Operating:	0	0
One-Time Startup:	0	0
Totals:	0	0

Additional Information / Prior Funding History:
None.

Project Description/Justification:

The University of Alaska has identified several federal agencies which are likely to award economic stimulus grants to the University. The American Recovery and Reinvestment Act (ARRA) has directed funds to the Federal Department of Energy (DOE) for energy efficiency and renewable energy. UA plans to pursue grant funding in areas such as: wind-diesel applications; carbon sequestration; assessing geothermal resources; and small scale biomass development. Energy grants such as these are focused on reducing the use of fossil fuels and improving delivery of energy to rural Alaska.

In addition to the DOE, several other federal agencies have been identified as likely sources of research funding for the University. The National Science Foundation (NSF) and the National Oceanic and Atmospheric Administration (NOAA) will have grant funding available for scientific research. UA plans to pursue grant funding for projects such as climate modeling in Alaska, North Pacific Storm and Climate research and professional development for Alaska's science teachers.

Michelle Rizk, Associate Vice President
(907) 450-8187
(907) 450-8181 fax
michelle.rizk@alaska.edu



Planning & Budget Development
PO BOX 755260
910 Yukon Drive Ste. 108
Fairbanks, AK 99775-5260

March 17, 2009

Karen Rehfeld, Director
Office of Management and Budget
P.O. Box 110020
Juneau, AK 99811

Re: Fund Source Change

Dear Ms. Rehfeld:

The University of Alaska is requesting a fund source change on an FY05 appropriation that will be used for a federal economic stimulus project. To meet the reporting needs of the American Recovery and Reinvestment Act of 2009, a new fund source code has been created. We are requesting a fund source change for the UAF Alaska Region Research Vessel in the amount of \$80 million from Federal Receipts (1002) to the Federal Economic Stimulus fund (1212) as follows:

FUND SOURCE CHANGES FOR FEDERAL ECONOMIC STIMULUS PROJECTS.

Sec. 2, ch. 159, SLA 2004, page 54, lines 7 – 9, is amended to read:

University of Alaska

Federal Receipts	<u>36,000,000</u> [116,000,000]
<u>Federal Economic Stimulus</u>	<u>80,000,000</u>
University of Alaska Restricted Receipts	26,302,500

Please let me know if you have any questions.

Sincerely,

Michelle Rizk

Sec. --. FUND SOURCE CHANGES FOR FEDERAL ECONOMIC
STIMULUS PROJECTS. (a) Sec. 2, ch. 159, SLA 2004, page 54, lines 7 – 9, is
amended to read:

University of Alaska

Federal Receipts 36,000,000 [116,000,000]

Federal Economic Stimulus 80,000,000

University of Alaska Restricted Receipts 26,302,500