

CSSCR

50

HOUSE COMMITTEE REPORT

(11)

Date referred: 4/28/88

FURTHER REFERRALS:

DATE: 5/4/88

The Finance Committee has considered CSSCR 50(Fin)
Relating to senior citizen housing.

RECOMMENDS:

- replace with _____ the same title
- attached amendment(s) a new title
- do pass
- do not pass
- no recommendation
- individual recommendations
- additional referral to the _____ Committee

ADOPTS: _____ letter of intent

ATTACHES NEW FISCAL NOTE(S):

- fiscal impact
- zero fiscal note
- zero with analysis
- same as previous fiscal note published 4/14/88 (senate)
- same as previous zero fiscal note published _____

SIGNING DO PASS:

ADAMS Al Adams

POURCHOT Pat Pourchot

LARSON Ron Larson

GOLL Steve Goll

SWACK Ed Swack

BOYER Mark Boyer

RIEGER Steve Rieger

FRANK Don Frank

BROWN Jan Brown

DAVIS Mike Davis

SIGNING OTHER RECOMMENDATIONS:

Al Adams
Chairman's signature

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STATE OF ALASKA
1988 LEGISLATIVE SESSION

BILL VERSION: CSSCR 50 (Fin)
PUBLISH DATE: SENATE 4/14

FISCAL NOTE

REQUEST:

Revision Date: _____
Title: Relating to Senior Housing
Sponsor: Duncan, Szymanski
Requestor: Senate Finance

Agency Affected: Dept. of Administrat.
BRU: Older Alaskans Commission
Components: _____

EXPENDITURES/REVENUES: (Thousands of Dollars)

OPERATING	FY 88	FY 89	FY 90	FY 91	FY 92	FY 93
PERSONAL SERVICES		37.7				
TRAVEL		9.5				
CONTRACTUAL		5.3				
SUPPLIES		.3				
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	-0-	52.8	-0-	-0-	-0-	-0-

CAPITAL	-0-	-0-	-0-	-0-	-0-	-0-
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REVENUE	-0-	-0-	-0-	-0-	-0-	-0-
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FUNDING: (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER *CIP		52.8				
TOTAL	-0-	52.8	-0-	-0-	-0-	-0-

POSITIONS:

FULL-TIME		1.0				
PART-TIME						
TEMPORARY						

ANALYSIS : (Attach a separate page if necessary)

Funds for the position and associated costs will be supported by the Senior Citizen Housing Development capital appropriation in chapter 171 SLA 84 and shall be RSA'd to the Older Alaskans' Commission by the Dept. of Community & Regional Affairs

Prepared by: Rick Halford Phone: 465-3753
Division: Senator Rick Halford, Co-chairman Date: April 14, 1988
Senate Finance Committee

Approved by Commissioner: _____ Date: _____
Agency: _____

Distribution (by preparer):
Legislative Finance
Legislative Sponsor
Requestor
Office of Management and Budget
Impacted Agency(ies)

Handwritten: *not backup*

Older Alaskans Commission

Box C
Juneau, Alaska 99811-0209
907/465-3250

POSITION PAPER

Senate Concurrent Resolution 50

"Relating to Senior Housing"

This Resolution asks the Governor to direct the Department of Administration, the Older Alaskans Commission, the State Building Authority, and other appropriate agencies to develop, by January, 1989, a set of recommendations for executive and legislative actions which may be needed to provide alternative housing arrangements to meet seniors' varying needs. Such alternative housing arrangements are meant to complement the present system of Pioneer Homes and other senior citizen facilities, such as senior apartments and private nursing homes. We understand that the sponsors intend the report to focus on the use of private dwellings or other residential settings where social and health services could be "brought in" to support and assist the senior's living situation, whether for a single senior or a congregate home shared by several seniors.

The Resolution also calls for an inventory of all existing senior housing in the state, and a needs assessment of the future needs of seniors around the state for various types of housing alternatives, including supportive services in the home.

Many legislators have expressed interest this year in the development of "supportive" or "assisted" living residential facilities for seniors--something with more staff support and congregate services than a senior apartment building, but less intensive than a nursing home. Many seniors and senior groups are asserting that there is a strong need for a variety of alternative housing situations in this category.

The Older Alaskans Commission and the Department are in support of the resolution, if adequate staff or contractual resources can be made available to perform meaningful work which will result in a practical, ready-to-implement package of recommendations.

A fiscal note is attached. The present staff resources will not be able to meet the intent of this Resolution, especially not in the first half of FY 89, as the staff resources and a

significant part of the OAC contractual and travel budgets will be needed to prepare a new three-year State Plan as required by our federal funding sources. The ongoing OAC work of monitoring the 50 grants programs and the 55 employers of 160 senior workers must also continue.

The housing plan would need a great deal of work, such as meetings with housing agencies, realtors, financial institutions, municipal agencies, and the drafting of proposed legislation and demonstration project budgets. No agency now keeps an inventory of senior housing, so a search must be done to update the inventory in the Commission's 1985 Report on Housing.

Projecting accurately the functional needs of seniors for what kinds of support services, to be provided in what settings, in different size communities, will require considerable research and sample interviewing. There is no public data base on functional abilities of impaired adults, and age alone is not a valid indicator of functional need.

The Older Alaskans Commission last did a Housing Report, including an inventory of senior housing, in 1985. Unfortunately, many of the recommendations made in that report, although still valid today, have not been implemented.

The Commission respectfully requests that if the Legislature wishes the Executive Branch to proceed with the task set out in SCR 50, that both the Legislature and the Governor now make a commitment that the State of Alaska will indeed move forward to take affirmative and active leadership to cause alternative senior housing to happen--before the rapid aging of our Alaskan population turns this "issue" into a "crisis."

APPROVED BY:

APPROVED BY:

Dove Kull, Chair
Legislative Committee
Older Alaskans Commission

John M. Andrews, Commissioner
Department of Administration

DATE: _____

DATE: _____

CONTINUATION of FISCAL NOTE ANALYSIS

For Bill/Resolution No. SCR 50

*1000
to build
will build
pos. dev.
T. ...*

PH 73

A project employee for at least 9 months will be needed (July through March). It is contemplated to hire a Project Coordinator at Range 18, Class Code 4677. The Commission will seek to hire from this class someone with expertise in either housing issues, or needs assessment and planning work. At this time, the only person on staff with real estate knowledge is the director, but the director does not have expertise in public housing development techniques.

A project employee is needed because the present staff resources will not be able to meet the intent of this Resolution, especially not in the first half of FY 89, as the staff resources and a significant part of the OAC contractual and travel budgets will be needed to prepare a new three-year State Plan as required by our federal funding sources. The ongoing OAC work of monitoring the 50 grants programs and the 55 employers of 160 senior workers must also continue.

A project position is needed because the Commission staff has been reduced from 21 to 13 full-time positions from FY 85 to FY 89, with no decrease in programs or responsibilities. A chart describing the staffing changes at the Commission is attached. The Commission's FY 89 budget includes a vacancy factor of over 10%, or two vacant positions. The present staff resources can not do justice to this task.

The project employee and, at times the executive director, will need to travel a fair amount in order to meet with key agencies and individuals in the housing market, and in order to hold town meetings and conduct sample needs assessments. A small professional services contract or RSA may be needed to analyze raw data available at the University in Anchorage, a study of Longevity Bonus recipients and their "self-declared" functional disabilities.

The project employee can use existing office equipment.

OLDER ALASKANS COMMISSION BUDGET HISTORY
21-Oct-87

BUDGET	FY 83	FY 84	FY 85	FY 86	FY 87	FY 88 *	Preliminary FY 89
ADMINISTRATION	\$1,250,500	\$1,144,800	\$1,117,100	\$892,500	\$763,300	\$714,600	\$793,500
GRANTS	\$6,572,400	\$7,621,800	\$8,811,300	\$8,954,600	\$8,757,000	\$8,588,600	\$8,611,700
TOTAL	\$7,822,900	\$8,766,600	\$9,928,400	\$9,847,100	\$9,520,300	\$9,303,200	\$9,405,200
FEDERAL	\$4,955,400	\$5,105,400	\$5,665,500	\$5,276,800	\$5,388,300	\$5,608,100	\$5,680,300
SGF	\$2,867,500	\$3,661,200	\$4,262,900	\$4,570,300	\$4,132,000	\$3,695,100	\$3,724,900
TOTAL RECEIPTS	\$7,822,900	\$8,766,600	\$9,928,400	\$9,847,100	\$9,520,300	\$9,303,200	\$9,405,200
FULL TIME	21.0	21.0	21.0	15.0	14.0	13.0	13.0
PART TIME	8.0	8.0	8.0	11.0	2.0	2.0	2.0
STAFF MONTHS			311.2	240.0	162.6	167.2	168.4

* Does not include supplemental of \$68.4 for personal services and \$16.8 for health benefits.

Position Title		Project Coordinator		No. of Positions	Range/Step	Org. Unit
Time Status		Staff Months		one	18A	General
F		9.0		Location		Election District
				Juneau		
Type of Expenditure				Amount		
1		2		3		
Salary		28.0				
Benefits		9.7				
Premium Pay						
Other						
Total Personal Services				37.7		
Travel				9.5		
Contractual				5.3		
Commodities				.3		
Equipment						
Other						
Total Cost				52.8		
Funding Source for Total Cost						
Federal Receipts		1002				
G. F. Match		1003				
General Fund		1004		52.8		
GF Program Receipts		1005				
Other						
<p>Justification This project employee is needed for nine (9) months to complete the report to the legislature due January 15, and to be available to work with the Governor or Legislature on possible bill introductions up to the March 1989 personal bill filing date.</p> <p>A Project Coordinator can provide the level of research planning, and writing abilities needed to complete this study. The Commission will seek to hire someone with expertise in either housing issues, or needs assessment and planning work.</p> <p>The Project Coordinator will operate with a significant degree of independence, under supervision of the Executive Director. The Coordinator will meet with public agencies, financial institutions, and private housing industry representatives, to discuss possible housing options. The Coordinator will conduct research on the functional abilities and coorelated housing and service needs of seniors, write the report, and write detailed legislative proposals and demonstration project budgets.</p>						

Request For
New Position

Agency Administration
 DRU Older Alaskans Commission
 Component

Page 1 of 1
 Revised Date

FY 89

Original sponsors: Duncan, Szymanski
and Kerttula

1 IN THE SENATE BY THE FINANCE COMMITTEE
2 CS FOR SENATE CONCURRENT RESOLUTION NO. 50 (Finance)
3 IN THE LEGISLATURE OF THE STATE OF ALASKA
4 FIFTEENTH LEGISLATURE - SECOND SESSION
5 Relating to senior citizen housing.
6 BE IT RESOLVED BY THE LEGISLATURE OF THE STATE OF ALASKA:
7 WHEREAS senior citizens in the state are a valuable resource of expe-
8 rience and have contributed with their accomplishments to the development
9 of the state; and
10 WHEREAS it is the desire of all residents of the state that our senior
11 citizens live out their lives in a way that enhances their individual
12 dignity and independence; and
13 WHEREAS there may be housing alternatives that complement our system
14 of Pioneers' Homes and other senior citizen facilities and these alterna-
15 tives might be appropriate for many senior citizens, including residential
16 assisted living facilities or other alternative housing arrangements;
17 BE IT RESOLVED that the Alaska State Legislature respectfully requests
18 the Governor to direct the Older Alaskans Commission to
19 (1) work with the Department of Administration, the Department
20 of Community and Regional Affairs, the Alaska State Building Authority, and
21 other appropriate state agencies to develop housing alternatives for senior
22 citizens;
23 (2) conduct an inventory of existing senior citizen housing in
24 the state;
25 (3) assess the future needs for housing for senior citizens in
26 the state with particular attention to the type or nature of the housing
27 alternatives that could meet the needs of senior citizens, including ar-
28 rangements by which they could live in private dwellings while receiving
29 certain types of social services to ease their lives; and

1 (4) report to the legislature and the Governor by January 15,
2 1989, with detailed comprehensive recommendations for legislative and
3 executive actions that are necessary to provide housing arrangements that
4 will best meet the needs of all senior citizens in the state.

Original sponsors: Duncan, Szymanski
and Kerttula

1 IN THE SENATE BY THE STATE AFFAIRS COMMITTEE

2 CS FOR SENATE CONCURRENT RESOLUTION NO. 50 (State Affairs)

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 FIFTEENTH LEGISLATURE - SECOND SESSION

5 Relating to senior citizen housing.

6 BE IT RESOLVED BY THE LEGISLATURE OF THE STATE OF ALASKA:

7 WHEREAS senior citizens in the state are a valuable resource of expe-
8 rience and have contributed with their accomplishments to the development
9 of the state; and

10 WHEREAS it is the desire of all residents of the state that our senior
11 citizens live out their lives in a way that enhances their individual
12 dignity and independence; and

13 WHEREAS there may be housing alternatives that complement our system
14 of Pioneers' Homes and other senior citizen facilities and these alterna-
15 tives might be appropriate for many senior citizens, including residential
16 assisted living facilities or other alternative housing arrangements;

17 BE IT RESOLVED that the Alaska State Legislature respectfully requests
18 the Governor to direct the Department of Administration and the Department
19 of Community and Regional Affairs to

20 (1) work with the Older Alaskans Commission, the Alaska State
21 Building Authority, and other appropriate state agencies to develop housing
22 alternatives for senior citizens;

23 (2) conduct an inventory of existing senior citizen housing in
24 the state;

25 (3) assess the future needs for housing for senior citizens in
26 the state with particular attention to the type or nature of the housing
27 alternatives that could meet the needs of senior citizens, including ar-
28 rangements by which they could live in private dwellings while receiving
29 certain types of social services to ease their lives; and

1 (4) report to the legislature and the Governor by January 15,
2 1989, with detailed comprehensive recommendations for legislative and
3 executive actions that are necessary to provide housing arrangements that
4 will best meet the needs of all senior citizens in the state.

1 IN THE SENATE BY DUNCAN, SZYMANSKI
AND KERTTULA

2 SENATE CONCURRENT RESOLUTION NO. 50
3 IN THE LEGISLATURE OF THE STATE OF ALASKA
4 FIFTEENTH LEGISLATURE - SECOND SESSION

5 Relating to senior citizen housing.

6 BE IT RESOLVED BY THE LEGISLATURE OF THE STATE OF ALASKA:

7 WHEREAS senior citizens in the state are a valuable resource of expe-
8 rience and have contributed with their accomplishments to the development
9 of the state; and

10 WHEREAS it is the desire of all residents of the state that our senior
11 citizens live out their lives in a way that enhances their individual
12 dignity and independence; and

13 WHEREAS there may be housing alternatives that complement our system
14 of Pioneers' Homes and other senior citizen facilities and these alterna-
15 tives might be appropriate for many senior citizens, including intermediate
16 care facilities or other alternative housing arrangements;

17 BE IT RESOLVED that the Alaska State Legislature respectfully requests
18 the Governor to direct the Department of Administration to

19 (1) work with the Older Alaskans Commission, the Alaska State
20 Building Authority, and other appropriate state agencies to develop housing
21 alternatives for senior citizens;

22 (2) conduct an inventory of existing senior citizen housing in
23 the state;

24 (3) assess the future needs for housing for senior citizens in
25 the state with particular attention to the type or nature of the housing
26 alternatives that could meet the needs of senior citizens, including ar-
27 rangements by which they could live in private dwellings while receiving
28 certain types of social services to ease their lives; and

29 (4) report to the legislature and the Governor by January 15,