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SENATOR FRED F. ZHAROFF
ALASKA STATE LEGISLATURE

P. O. BOX 405, KODIAK, ALASKA 99615 (907) 486-5259

DURING SESSION:

P. O. BOX V, JUNEAU, ALASKA 99811 • (907) 465-3473 • 465-3474 • 465-3844 (Labor and Commerce Committee)

DISTRICT N

ALASKA PENINSULA • ALEUTIAN CHAIN • BRISTOL BAY • KODIAK ISLAND • LAKE CLARK/LAKE ILIAMNA • PRIELOF ISLANDS • SHUMAGIN ISLANDS

MEMORANDUM

TO: Representative John Sundt
Chairman - House Special Committee on Loans

FROM: Senator Fred F. Zharoff

DATE: May 9, 1986

RE: SB 453, "An Act relating to memorial scholarship revolving loans, creating the A.W. (Winn) Brindle memorial scholarship loan; and providing for an effective date."

The State of Alaska currently has four memorial scholarship loan accounts inside its Memorial Scholarship Revolving Loan Fund. The purpose of the memorial scholarships is to pay tribute to the memory of distinguished Alaskans by allowing Alaskans to pursue educations in specific professions.

SB 453 would establish a new memorial scholarship account specifically for Alaskan residents who wish to participate in a certificate or degree program in fisheries, fishery science, fishery management, seafood processing, food technology, or other closely related field (Sec. 4). The bill would help encourage Alaskans to pursue careers in the management and production of our fisheries resource.

The Brindle scholarship account would be set up differently than the other memorial scholarship accounts. Repayments of loans made from the Brindle account would be deposited into the regular student loan program (Sec. 2).

SB 453 is tied closely to House Bill 58, "An Act relating to the fisheries business tax...." The main funding mechanism for the Brindle scholarship is in the Senate Finance CS for HB 58, which would allow fisheries businesses to obtain limited tax credits for donations to the Brindle scholarship account.

If HB 453 were to pass without HB 58, the Brindle account still would be established and would be open to anyone who wished to make donations to it.

II

Introduced: 2/18/86
Referred: Health, Education and
Social Services and Finance

1 IN THE SENATE

BY ZHAROFF

2

SENATE BILL NO. 453

3

IN THE LEGISLATURE OF THE STATE OF ALASKA

4

FOURTEENTH LEGISLATURE - SECOND SESSION

5

A BILL

6

For an Act entitled: "An Act relating to memorial scholarship revolving
7 loans, creating the A. W. (Winn) Brindle memorial
8 scholarship loan; and providing for an effective
9 date."

10

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

11

* Section 1. AS 14.43.250(b) is amended by adding a new paragraph to
12 read:

13

(5) the A. W. (Winn) Brindle memorial scholarship loan
14 perpetuates the memory of A. W. (Winn) Brindle, who was the president
15 of the Wards Cove Packing Company and Columbia-Wards Fisheries and
16 whose death July 4, 1977, terminated a distinguished career dedicated
17 to the development of the Alaska seafood industry.

18

* Sec. 2. AS 14.43.255(a) is amended to read:

19

(a) There is created a memorial scholarship revolving loan fund.
20 The fund shall be used to provide educational scholarship loans to
21 students selected under AS 14.43.250 - 14.43.325. Repayments [ALL
22 REPAYMENTS] of loans made under AS 14.43.250(b)(1) - (4) [PRINCIPAL]
23 shall be deposited [PAID] into the memorial scholarship revolving loan
24 fund and repayments of loans made under AS 14.43.250(b)(5) shall be
25 deposited into the scholarship revolving loan fund created under
26 AS 14.43.090. Repayments shall be used to make new [SCHOLARSHIP]
27 loans.

28

* Sec. 3. AS 14.43.300(a) is amended to read:

29

(a) A scholarship loan to a recipient under AS 14.43.250(b)(1) -

1 (4) [AS 14.43.250 - 14.43.325] may not exceed \$2,500 a school year for
2 an undergraduate student or \$5,000 a school year for a graduate stu-
3 dent, and [. LOANS] may not be made to a student for more than six
4 years. A scholarship loan to a recipient under AS 14.43.250(b)(5) may
5 not exceed the cost of tuition and required fees, books and education-
6 al supplies, room and board, and transportation for two round trips
7 between the recipient's home and school each year. A loan under
8 AS 14.43.250(b)(5) may not be made for more than five years of under-
9 graduate study, five years of graduate study, or a combined maximum of
10 eight years of study.

11 * Sec. 4. AS 14.43.300(b) is amended by adding a new paragraph to read:

12 (5) a A. W. (Winn) Brindle memorial scholarship loan may be
13 used only to pursue a certificate or degree program in an accredited
14 school, college, or university in fisheries, fishery science, fishery
15 management, seafood processing, food technology, or other closely
16 related field.

17 * Sec. 5. AS 14.43.300(c) is amended to read:

18 (c) The recipient of a memorial scholarship loan shall be a
19 resident of Alaska and [EITHER

20 (1)] enrolled or eligible for enrollment as a full-time
21 [UNDERGRADUATE OR GRADUATE] student in a certificate or [LEADING TO AN
22 ASSOCIATE, BACCALAUREATE OR GRADUATE] degree program in a field listed
23 in (b) of this section that is appropriate to the memorial scholarship
24 loan received [;

25 (2) A GRADUATE OF A HIGH SCHOOL, OR SCHEDULED FOR GRADUA-
26 TION FROM A HIGH SCHOOL WITHIN SIX MONTHS, WITH SUFFICIENT ACADEMIC
27 CREDITS TO BE ADMITTED TO A COLLEGE OR UNIVERSITY INTENDING TO PURSUE
28 A COURSE OF STUDY LEADING TO A DEGREE IN ONE OF THE FIELDS LISTED IN
29 (b) OF THIS SECTION THAT IS APPROPRIATE TO THE MEMORIAL SCHOLARSHIP

1 LOAN RECEIVED; OR

2 (3) AN OFFICER OR EMPLOYEE OF A DEPARTMENT, AGENCY OR
3 MUNICIPALITY IN THE STATE WHO INTENDS TO PURSUE A COURSE OF STUDY IN
4 THE OFFICER'S OR EMPLOYEE'S PROFESSIONAL FIELD LEADING TO A DEGREE IN
5 ONE OF THE FIELDS LISTED IN (b) OF THIS SECTION APPROPRIATE TO THE
6 MEMORIAL SCHOLARSHIP LOAN RECEIVED].

7 * Sec. 6. AS 14.43.305(a) is amended to read:

8 (a) Memorial scholarship loans under AS 14.43.250(b)(1) - (4)
9 shall be noninterest-bearing and security for the loan may not be
10 required. However, the note signed by the recipient shall provide for
11 the payment of attorney fees, costs of court and skip-tracing fees if
12 any are incurred in collection of the unpaid amount owed on the loan.

13 * Sec. 7. AS 14.43.305(e) is amended to read:

14 (e) A recipient of a memorial scholarship loan under AS 14.43.-
15 250(b)(1) - (4) [AS 14.43.250 - 14.43.325] who graduates from a degree
16 program shall receive forgiveness of one-fifth of loan indebtedness
17 for each one-year period the recipient is employed full time in Alaska
18 in

19 (1) law-enforcement or related fields, if a recipient of a
20 Michael Murphy memorial scholarship loan;

21 (2) criminal law, criminal justice or other closely related
22 fields, if a recipient of a Carroll L. "Butch" Swartz memorial schol-
23 arship loan;

24 (3) a recognized branch of the engineering profession or
25 other closely related fields, if a recipient of a Harvey Golub mem-
26 orial scholarship loan; or

27 (4) education or public administration, or other closely
28 related field, if a recipient of a Robert L. Thomas memorial scholar-
29 ship loan.

1 * Sec. 8. AS 14.43.305(g) is amended to read:

2 (g) A recipient who does not qualify for forgiveness of all or a
3 part of the loan made under AS 14.43.250(b)(1) - (4) [AS 14.43.250 -
4 14.43.325] shall begin repayment of the unforgiven portion within six
5 months after leaving employment, or terminating studies, in

6 (1) law enforcement or related fields, if a recipient of a
7 Michael Murphy memorial scholarship loan;

8 (2) criminal law, criminal justice or other closely related
9 fields, if a recipient of a Carroll L. "Butch" Swartz memorial schol-
10 arship loan;

11 (3) a recognized branch of the engineering profession or
12 other closely related fields, if a recipient of a Harvey Golub memori-
13 al scholarship loan; or

14 (4) education or public administration, or other closely
15 related field, if a recipient of a Robert L. Thomas memorial scholar-
16 ship loan.

17 * Sec. 9. AS 14.43.305 is amended by adding a new subsection to read:

18 (i) To the extent they are not in conflict with terms and con-
19 ditions under AS 14.43.250 - 14.43.325, the terms and conditions of a
20 memorial scholarship loan made under AS 14.43.250(b)(5) are the same
21 as the terms and conditions for a scholarship loan under AS 14.43.-
22 090 - 14.43.160.

23 * Sec. 10. AS 14.43.310 is amended by adding a new subsection to read:

24 (c) In selecting from among eligible applicants for award of a
25 memorial scholarship loan under AS 14.43.250(b)(5), the administering
26 authority shall give preference to applicants nominated by private
27 donors to the A. W. (Winn) Brindle memorial scholarship loan account
28 in the memorial scholarship revolving loan fund.

29 * Sec. 11. This Act takes effect July 1, 1986.

II

STATE OF ALASKA 1986 LEGISLATIVE SESSION
FISCAL NOTE

Revision Date : _____

REQUEST

Bill/Resolution No. : SB 453
Title : RE: A.W. "Winn" Brindle
Memorial Scholarships
Sponsor : Zharoff
Requestor : Senate HESS
Date of Request : March 3, 1986

FISCAL DETAIL

Agency Affected : Education
BRU : Postsecondary Education
Components : Memorial Scholarship
Loans

EXPENDITURES/REVENUES : (Thousands of Dollars)

OPERATING	FY 86	FY 87	FY 88	FY 89	FY 90	FY 91
PERSONAL SERVICES						
TRAVEL						
CONTRACTUAL						
SUPPLIES						
EQUIPMENT						
LAND & STRUCTURES						
GRANTS, CLAIMS						
MISCELLANEOUS						
TOTAL OPERATING	N.A.	-0-	-0-	-0-	-0-	-0-

CAPITAL						
---------	--	--	--	--	--	--

REVENUE						
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FUNDING : (Thousands of Dollars)

GENERAL FUND	N.A.	-0-	-0-	-0-	-0-	-0-
FEDERAL FUNDS						
OTHER						
TOTAL	N.A.	-0-	-0-	-0-	-0-	-0-

POSITIONS :

FULL-TIME	-0-	-0-	-0-	-0-	-0-	-0-
PART-TIME						
TEMPORARY						

ANALYSIS : Attach a separate page if necessary

No fiscal impact within the time of this note, since all funds are contributions, and repayments begin after schooling.

Prepared by : Kerry D. Romesburg, Deputy Director Phone : 465-2854
Division : Alaska Commission on Postsecondary Education Date : March 3, 1986

Approved by Commissioner : _____ Date : _____
Agency : _____

Distribution (by Agency preparing fiscal note):

- Legislative Finance
- Legislative Sponsor
- Requestor
- Office of Management and Budget
- Impacted Agency(ies)

Fiscal note

Dedication



This year's Annual Report is dedicated to A. W. "Winn" Brindle, who passed away July 4, 1977, at Red Salmon Packing Company in Naknek. This dedication reflects our sincerest gratitude for the valuable contributions Winn made to Alaska's fishing industry and for his wise counsel and keen interest in the affairs of the bank.

Winn served the bank as a director for over 40 years. He first became a director of the Miners and Merchants Bank of Ketchikan in 1934. When that bank and five others consolidated as the National Bank of Alaska in 1960, he was elected to the original Board of Directors, a position held until his death.

Winn came to Alaska as a young child in the early 1900's and was educated in the Ketchikan school system, and attended the University of Washington. Although Winn was noted primarily for his contributions to and accomplishments in the fishing industry, he had a diversity of other business interests. Together with other business associates he developed the Northland Transportation Company, a marine transportation company, which served the major ports of Southeastern Alaska and which was eventually purchased by the Alaska Steamship Company. In the 1930's he was involved with a tugboat and mining venture on Prince of Wales Island. In 1934 he was named director of the Miners and Merchants Bank of Ketchikan. Shortly thereafter he became a major stockholder and became active in the operation of the Tongass Trading Company of Ketchikan.

Winn first became actively involved in the fishing industry when as a young man, with his brother Harold, he purchased a seine boat. In 1928 he and Harold bought the Wards Cove Cannery. From that beginning he expanded to cannery operations throughout Alaska. In 1977 Winn and his associated companies had fishing operations in Ketchikan, Excursion Inlet, Port Bailey, Allak, Naknek, Chignik, Hoonah, Kenai, Kodiak, Ekuk, Egegik, Koggiung, Libbyville, Craig, Moser Bay, Petersburg, George Inlet, Port Otto, and Ouzinkie, comprising the largest salmon processing organization in Alaska.

In 1969 the Alaska State Chamber of Commerce named him the "Outstanding Alaskan." In further recognition of his diversity of interests the Holy Catholic Church of Ketchikan named one of their school buildings Brindle Hall.

During World War II, Winn was awarded the Legion of Merit while serving in the Aleutian campaign and attained the rank of Major in the U. S. Army.

His wisdom and experience contributed much to the development of all of his associates. The success of Alaska's fishing industry to which he dedicated his career, are monuments to his strength of character, his dedication and personal integrity. The country that he served, the fishing industry that he loved, and his associated companies share a distinguished heritage. He will be sorely missed.

BILL HISTORY

V

HOUSE CALENDAR:

BILL SB0453
 PAGE 01863
 DATE 02/18/86
 CHAMBER SENATE
 TEXT SENATE BILL NO. 453 by Senator Zharoff, entitled:
 "An Act relating to memorial scholarship revolving loans, creating the A. W. (Winn) Brindle memorial scholarship loan; and providing for an effective date."
 was read the first time and referred to the Health, Education and Social Services Committee and the Finance Committee.

BILL SB0453
 PAGE 02011
 DATE 03/07/86
 CHAMBER SENATE
 TEXT The Health, Education and Social Services Committee considered SENATE BILL NO. 453 (memorial scholarship revolving loans, creating the A.W. (Winn) Brindle memorial scholarship loan; efd) and a majority of the committee recommended do pass. The report was signed by Senator Fahrenkamp, Chairman and concurred in by Senators Josephson, Sturgulewski and DeVries. Senator Paul Fischer signed "no recommendation".
 SENATE BILL NO. 453 was referred to the Finance Committee.

BILL SB0453
 PAGE 02572
 DATE 05/02/86
 CHAMBER SENATE
 TEXT The Finance Committee considered SENATE BILL NO. 453 (memorial scholarship revolving loans, creating the A.W. (Winn) Brindle memorial scholarship loan; efd). Senator Faiks, Co-Chairman and Senators Kerttula, Halford, Paul Fischer and Eliason signed "no recommendation". Senator Ferguson signed "do pass".
 Fiscal note is zero.

BILL SB0453
 PAGE 02573
 DATE 05/02/86
 CHAMBER SENATE
 TEXT Analysis from Postsecondary Education Commission: "No fiscal impact within the time of this note, since all funds are contributions, and repayments begin after schooling."
 SENATE BILL NO. 453 was referred to the Rules Committee.
 fiscal impact within the time of this note, since all funds are contributions, and repayments begin after schooling."
 SENATE BILL NO. 453 was referred to the Rules Committee.

BILL SB0453
PAGE 02685
DATE 05/08/86
CHAMBER SENATE
TEXT SENATE BILL NO. 453 (memorial scholarship revolving loans, creating the A.W. (Winn) Brindle memorial scholarship loan; efd) was read the second time.
Senator Ziegler moved and asked unanimous consent that he be shown as a co-sponsor on SENATE BILL NO. 453. Without objection, it was so ordered.
Senator Halford moved and asked unanimous consent that SENATE BILL NO. 453 be considered engrossed, advanced to third reading and placed on final passage. Without objection, it was so ordered.
SENATE BILL NO. 453 was read the third time.
The question being: "Shall SENATE BILL NO. 453 (memorial scholarship revolving loans, creating the A.W. (Winn) Brindle memorial scholarship loan; efd) pass the Senate?"
The roll was taken with the following result:
SB 453 3RD

Yeas: 19 Abood, Bennett, Coghill, DeVries, Eliason, Fahrenkamp, Faiks, Ferguson, Fischer Paul, Fischer Vic, Halford, Josephson, Kelly, Kerttula, Ray, Rodey, Sturgulewski, Zharoff, Ziegler

Nays: 0
Absent: 1 Sackett

and so, SENATE BILL NO. 453 passed the Senate.
Senator Halford moved and asked unanimous consent that the vote on the passage of the bill be considered the vote on the effective date clause. Without objection, it was so ordered.
SENATE BILL NO. 453 was referred to the Secretary for engrossment.

The Rules Committee considered SENATE BILL NO. 453 (memorial scholarship revolving loans, creating the A.W. (Winn) Brindle memorial scholarship loan; efd) and a majority of the committee recommended calendar May 8. The report was signed by Senator Kelly, Chairman and concurred in by Senators Josephson and Coghill.
SENATE BILL NO. 453 is on the calendar.

BILL SB0453
PAGE 03253
DATE 05/09/86
CHAMBER HOUSE
TEXT SENATE BILL NO. 453 by Zharoff and Ziegler, entitled:
"An Act relating to memorial scholarship revolving loans, creating the A.W. (Winn) Brindle memorial scholarship loan; and providing for an effective date."
was read the first time and referred to the House Special Committee on State Loans and the Rules Committee.

Scholarship
Loan Program
 (Winn Brindle
 memorial)

SENATE BILL NO. 453, by Sen. Zharoff. Sets up the Winn Brindle memorial scholarship loan to perpetuate the memory of Mr. Brindle who was president of Wards Cove Packing Company and Columbia-Wards Fisheries and "whose death July 4, 1977, terminated a distinguished career dictated to the development of the Alaska seafood industry."

Repayments of loans under the Brindle memorial would be made back into the regular student loan program instead of the memorial scholarship loan program, and loans would be subject to same terms and conditions. Loans to recipients could be used only to pursue a certificate or degree program in an accredited school, college, or university in fisheries, fishery science, management, seafood processing, food technology or other closely related field. Loans could not exceed the cost of tuition, fees, books and supplies, room and board, and transportation for two round trips between home and school each year. Loans could not be made for more than five years of undergrad study, five years of graduate study or a combined maximum of eight years study.

Changes entire memorial scholarship loan program so that recipient would have to be a resident and enrolled or eligible for enrollment as a full-time student in a certificate or degree program. Deletes requirements that student be a high school graduate or scheduled for graduation within six months, with sufficient credits to be admitted to a college or university, or an officer or employee of a department, agency, or municipality who intends to pursue a course of study leading to a professional degree.

In selecting from among eligible applicants for the Brindle scholarship loan the administering authority would be required to give preference to applicants nominated by private donors to the loan account. Provides Act takes effect July 1, 1986.

Introduced February 18 and referred to Health, Education & Social

Scholarship
Loan Program
 (Winn Brindle
 memorial)

SENATE BILL NO. 453, (see page 227). Reported back to the Senate March 7 by HESS recommending it do pass. Concurring: Fahrenkamp (Chair), Josephson, Sturgulewski and DeVries. Not concurring: P. Fischer had no recommendation. To Finance.

Scholarship
Loan Program
 (Winn Brindle
 memorial)

SENATE BILL NO. 453, (see pages 227;297). Reported back to the Senate April 2 by Finance recommending as follows: Faiks (Co-Chair), Kerttula, Halford, P. Fischer and Eliason had no recommendation. Ferguson signed do pass. To Rules.