

Introduced: 4/14/83
Referred: Finance

Funding Information
General Fund \$2,000,000
Other Funds -0-
\$2,000,000

BY SACKETT, ELIASON, KERTTULA,
RAY, BENNETT, GILMAN,
FAHRENKAME, FERGUSON,
P.FISCHER, V.FISCHER,
JOSEPHSON, MULCAHY, RODEY,
STURGULEWSKI AND ZIEGLER

1 IN THE SENATE

2

SENATE BILL NO. 256

3

IN THE LEGISLATURE OF THE STATE OF ALASKA

4

THIRTEENTH LEGISLATURE - FIRST SESSION

5

A BILL

6

For an Act entitled: "An Act making a special appropriation to the Department of Education for the purchase and renovation of the Sheldon Jackson Museum; and providing for an effective date."

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10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

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* Section 1. The sum of \$2,000,000 is appropriated from the general fund to the Department of Education for the first phase of the purchase and renovation of the Sheldon Jackson Museum in Sitka, the Sheldon Jackson Museum collection, and the real property associated with the Sheldon Jackson Museum.

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* Sec. 2. The appropriation made by this Act is for a capital project and is subject to AS 37.25.020.

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* Sec. 3. This Act takes effect July 1, 1983.

THE LEGISLATURE OF THE STATE OF ALASKA
ELEVENTH LEGISLATURE

FISCAL NOTE

I. REQUEST
 Bill/Resolution No. SB 256
 Title Spec.approp. to DOE for purchase of Sheldon Jackson Museum
 Requested by Senate Finance Committee Date May 11, 1983

II. FISCAL DETAIL
 Agency Affected Dept. of Education
 Program Category Affected Cultural Services, State Museum
 BRU, Program, or Subprogram(s) Affected _____
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 83	FY 84	FY 85	FY 86	FY 87	FY 88
100 PERSONAL SERVICES	0	0				
200 TRAVEL	0	0				
300 CONTRACTUAL	0	0				
400 COMMODITIES	0	0				
500 EQUIPMENT	0	0				
600 LAND & STRUCTURES	0	0				
700 GRANTS, CLAIMS, ETC.	0	0				
TOTAL	0	0				

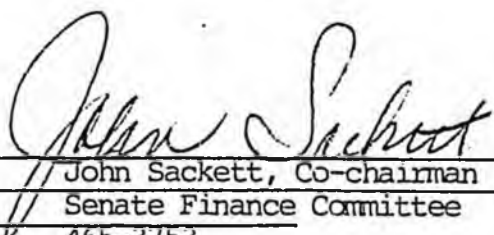
FUNDING (Thousands of Dollars)

GENERAL FUND	0	0				
FEDERAL FUNDS	0	0				
OTHER (Specify Fund Source)	0	0				

POSITIONS

FULL TIME	0	0				
PART TIME	0	0				
TEMPORARY	0	0				

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

IV. DATE May 11, 1983 PREPARED BY 
 AGENCY John Sackett, Co-chairman
 PHONE Senate Finance Committee
465-3753
 Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

STATE OF ALASKA
FISCAL NOTE

Revision Date _____, 1983

I. REQUEST

Bill/Resolution No.: SB - 256
 Title: ...purchase...Sheldon Jackson Museum
 Sponsor: Sackett
 Requestor: Senate Finance

II. FISCAL DETAIL

Agency Affected: Education
 Program Category Affected: Cultural Services
 BRU, Program of Subprogram(s) Affected: State Museum

EXPENDITURES/REVENUES: (Thousands of Dollars)

	FY 83	FY 84	FY 85	FY 86	FY 87	FY 88
OPERATING						
100 PERSONAL SERVICES			46.0	163.8	163.8	163.8
200 TRAVEL			1.0	3.0	3.0	3.0
300 CONTRACTUAL			50.0	40.8	40.8	40.8
400 COMMODITIES			15.0	15.0	15.0	15.0
500 EQUIPMENT			10.0	10.0	10.0	10.0
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC						
TOTAL OPERATING		0	122.0	232.6	232.6	232.6
CAPITAL		2,000.0	2,000.0	2,000.0	0	0
REVENUE						

FUNDING: (Thousands of Dollars)

GENERAL FUND		2,000.0	2,122.0	2,232.6	232.6	232.6
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS:

FULL-TIME		0	2	4.5	4.5	4.5
PART-TIME						
TEMPORARY						

III. SOURCE OF FUNDS TO OFFSET FISCAL IMPACT OF BILL:

IV. ANALYSIS: Attach a separate page for any Analysis

Prepared By: Richard B. Engen Phone: 465-2910
 Division: Libraries and Museums Date: 4/18/83
 Approved by Commissioner: Marshall Lind Date: 4/18/83
 Department: Education

Distribution:

Original to Legislative Finance
 Copy to Office of Management and Budget (for Legislature introduced bills)
 Copy to Department (for Governor introduced bills)
 Copy to Sponsor
 Copy to Requestor (if different from Sponsor)

3/8/83

MEMORANDUM

State of Alaska

TO: Marshall L. Lind, Commissioner
Department of Education

DATE: April 18, 1983

FILE NO:

TELEPHONE NO: 465-2910

FROM: Richard B. Engen, Director
Alaska State Libraries & Museums *Rbe*

SUBJECT: SB 256 - Fiscal
Information

Senate Bill 256 provides for an appropriation of \$2,000,000 for the first phase purchase and renovation of the Sheldon Jackson Museum and collection. Costs associated with the project are both capital and operating. Following is a breakdown by Fiscal Year.

Capital

FY 84 \$2,000,000 of this amount \$1,400,000 will be used for building renovation and \$600,000 will apply to acquisition of the artifact collection.

FY 85 \$2,000,000 applied to collection and additional land.

FY 86 \$2,000,000 complete acquisition of the collection.

Operating These are estimated in constant 1983 dollars with no inflation allowance.

FY 84 No operating costs to State.

FY 85 \$122,000 Estimate State will assume title to renovated building January 1, 1985

100	\$46,000	two staff for one-half year (Director and Curator of Exhibits)
200	1,000	
300	50,000	Primarily for exhibit design and construction
400	15,000	
500	10,000	Primarily for exhibit construction tools
	<u>\$122,000</u>	

TO: Marshall L. Lind, Commissioner
 Department of Education
 April 18, 1983
 page 2

FY 86 \$232,684 1st. full year of state operation

100 - \$163,884 - 4.5 FTE

			Range	
	Director/Curator		19	\$38,124
	Curator of Exhibits/ Education		17	32,724
	Admin. Asst.		12	23,676
	Museum Assistant		10	20,976
	Museum Assistant 1/2 time		10	10,488
				<u>\$125,988</u>
			Benefits	37,896
200	3,000			
300	40,800	(Includes Janitorial \$5,800 and electricity \$5,000)		
400	15,000			
500	10,000			
	<u>\$232,684</u>	FY 86 Total		

FY 87 forward estimated at FY 86 level

MAY 29 1983

MEMORANDUM


State of Alaska

TO: Members, State Board of Education

DATE: April 22, 1983

FILE NO: 83-136

TELEPHONE NO: 465-2800

FROM: 
Office of the Commissioner

SUBJECT: Legislation SB 256
Information

Passed 7-0

ABSTRACT

This bill is an appropriation for one third of the purchase price of the Sheldon Jackson Museum. The appropriation would be the first of a three year plan to acquire, renovate and operate the museum facility in Sitka. Once the facility is fully state owned, annual operating costs are estimated to be approximately \$250,000.

ISSUE

The Sheldon Jackson Museum collection contains a remarkable assemblage of Alaskana which has been valued at \$5.5 million. The building that houses the collection is inadequate and will eventually require substantial structural improvement. Sheldon Jackson College has indicated a desire on the part of the institution to sell, and Senator Sackett is very interested in seeing that the collection remain in Alaska, specifically Sitka.

BACKGROUND AND/OR PERTINENT INFORMATION

The Sheldon Jackson Museum, built in 1895 is the oldest museum in Alaska, and was the first concrete structure in Alaska. The collection consists of 4,700 objects considered to be among the finest collection of Alaska Native material in the world. Because the majority of the material was collected personally by Dr. Jackson, it contains art objects that are not available in any other collection that is accessible to the public.

ALTERNATIVES

1. Support the Legislation.
2. Take no action.

COMMISSIONER'S RECOMMENDATION

It is recommended that the State Board of Education support this Legislation.

Introduced: 4/14/83
Referred: Finance

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CC Tozer
Engen

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Other Funds -0-
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MEMORANDUM

State of Alaska

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✓

TO: Marshall L. Lind, Commissioner
Department of Education

DATE: April 13, 1983

FILE NO:

TELEPHONE NO:

465-2910

FROM:

SUBJECT:

Sheldon Jackson Museum

Dick Engen, Director
Alaska State Library

DE

This morning Dan and I met with representatives from Sheldon Jackson in Senator Eliason's office with his staff and Max Gifford, Senator Sackett's AA. Max indicated that Senator Sackett is very interested in seeing that the SJ collection remains in Alaska and intends to follow through on the state purchase. They have drafted a bill to be introduced, probably tomorrow, with co-sponsorship of 14 senators to provide \$2,000,000 for the Phase I purchase. Rick Robertson, AG, was also at the meeting and said that he would research the phased purchase and necessity for state equity from each phase.

My reading is that this is likely to move fairly fast. I suspect we will be asked for a fiscal note as soon as the bill is submitted.

cc: Steve Hole
Dan Monroe

MEMORANDUM


State of Alaska

TO: The Honorable John C. Sackett
Alaska State Senate

DATE: April 12, 1983

FILE NO:

TELEPHONE NO: 465-2800

FROM: 
Marshall L. Lind, Commissioner
Department of Education

SUBJECT: Sheldon Jackson
Museum Purchase

As per your request attached is a brief synopsis of proposed terms of purchase of the Sheldon Jackson Museum. This proposal was arrived at through negotiations between representatives of the Alaska State Museum and Sheldon Jackson College.

If you wish additional information, contact Richard Engen, Director of the Division of Libraries and Museums, or Dan Monroe, Deputy Director, Alaska State Museum.

Attachment

SHELDON JACKSON MUSEUM PURCHASE

Background

The Sheldon Jackson Museum collection is among the finest Alaskan Native collections in the world. The 4,700 objects included in it are among the state's premiere cultural assets and are of preeminent importance to Alaska's cultural heritage. In terms of overall quality, there is no comparable collection in the state.

Sheldon Jackson College approached the State of Alaska in 1981, to explore the possibility of state purchase of the Sheldon Jackson Museum.

In 1982 ownership of the museum was transferred from Sheldon Jackson College to the Sheldon Jackson Foundation with the intent that the collection be sold. If it proves impossible to reach an agreement with the State of Alaska, the Sheldon Jackson Foundation has indicated that it may explore the possibility of out of state sale.

Appraised Value of the Collection

The Alaska State Museum conducted an appraisal of the Sheldon Jackson collection in 1982. Estimated 1982 market value is \$5,500,000.

Proposed Purchase Agreement

To assure that the Sheldon Jackson Museum is properly preserved and remains accessible to Alaskans, it is proposed that the state appropriate \$6,000,000 over three years in return for:

- * Title to the entire Sheldon Jackson Museum collection
- * A completely renovated museum facility
- * Land to add a needed 8,000 square foot addition adjacent to the existing facility

General Terms of Purchase

- * The Sheldon Jackson Museum will be operated as a branch of the Alaska State Museum.
- * The collection will remain in Sitka, except for possible loan of select material to other museums in Alaska. There is inadequate space to store or exhibit the collection at the Alaska State Museum and removal of the collection would eliminate one of the state's major tourism attractions.

Facility Renovation and Expansion

The existing facility is in critical need of repair. Heating, mechanical and electrical systems are woefully inadequate and there are serious structural deficiencies. According to a recent structural

survey conducted by an independent architectural firm, the roof is being held up by "Sheldon Jackson and God". The foundation is partially eroded away and fire suppression and security systems are inadequate.

Two independent estimates of facility repair costs, one conducted by the Department of Transportation and Public Facilities and the other by an architectural firm, indicate that \$1,400,000 will be required for complete facility repair and renovation. Repair as opposed to new construction is desirable since the structure itself is historically significant and is on the National Register of Historic Sites. Repair work, conducted by Sheldon Jackson College in accordance with state specifications, could begin in the fall of 1983.

There is a need for additional space to house the collections and provide exhibits, office space and public support facilities (there are presently no restrooms). An 8,000 square foot addition is proposed in the future to meet these needs at a projected total cost of \$2,600,000.

Operational Costs

Sheldon Jackson College will provide operational support and pay costs associated with collections storage during facility repair until mid-FY 85.

Total annual operational costs are estimated at \$325,000 beginning in FY 86.

Conclusion

As one of the state's premiere cultural assets and major tourism attractions, purchase of the Sheldon Jackson Museum would provide immediate and long-term statewide benefits to Alaskans.