

COMMITTEE REPORT

HOUSE

FURTHER:

(11)

3/24/82

Date: 4/3/82

Mr. Speaker:

The Committee on FINANCE has had HB 853

"An Act relating to permanent fund dividends; and providing for an effective date."

under consideration and ~~(a majority of the committee)~~ ~~(the committee)~~ reports it back with the following recommendations:

- do pass do not pass
- do pass with attached amendments(s)
- replace with CS for _____ same title
 new title
- and recommends _____
- AND attaches a "Letter of Intent" New Fiscal Note
- reports it back without recommendation
- referred to the _____ Committee

MEMBERS SIGNING
DO PASS

Adrian B. Cole

Wagner

James L. ...

Montgomery

MEMBERS HAVING
OTHER RECOMMENDATIONS:

Adrian B. Cole

CHAIRMAN

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST
 Bill/Resolution No. HB 853
 Title An Act relating to permanent fund dividends
 Requested by _____ Date _____

II. FISCAL DETAIL
 Agency Affected Department of Revenue
 Program Category Affected Revenue Collection & Management
 BRU, Program, Or Subprogram(s) Affected Enforcement Division
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES	0	0	0	0	0	0
200 TRAVEL	0	0	0	0	0	0
300 CONTRACTUAL	0	0	0	0	0	0
400 COMMODITIES	0	0	0	0	0	0
500 EQUIPMENT	0	0	0	0	0	0
600 LAND & STRUCTURES	0	0	0	0	0	0
700 GRANTS, CLAIMS, ETC.	0	0	0	0	0	0
TOTAL	0	0	0	0	0	0

FUNDING (Thousands of Dollars)

GENERAL FUND	0	0	0	0	0	0
FEDERAL FUNDS	0	0	0	0	0	0
OTHER (Specify Source)	0	0	0	0	0	0

POSITIONS

FULL TIME	0	0	0	0	0	0
PART TIME	0	0	0	0	0	0
TEMPORARY	0	0	0	0	0	0

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

IV. DATE April 4, 1982 PREPARED BY House Finance Committee
 AGENCY _____
 Original: Legislative Finance PHONE 465-3757
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)
 33-001 (Rev. 12/81)

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. HB 853
 Title Relating to Permanent Fund Dividends
 Requested by House State Affairs Committee Date 3/16/82

II. FISCAL DETAIL

Agency Affected _____ Revenue _____
 Program Category Affected _____ General Government _____
 BRU, Program, Or Subprogram(s) Affected Administrative Services/Public Services
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

FUNDING (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

HB 853 allows application for and payment of Permanent Fund Dividends to be made in any year. The September 1 application deadline for the preceding year is set aside. Additional, duplicate and amended applications will result. However, the increase in administrative cost will be presented in the budget after the first year.

IV. DATE 3/16/82 PREPARED BY *P. A. Wall*
 AGENCY Revenue
 Original: Legislative Finance PHONE 465-2302
 cc: Budget and Management
Prime Sponsor (First Legislator Named)
 33-001 (Rev. 12/81)

Introduced: 2/16/82
Referred: State Affairs and
Finance

BY HAYES, ADAMS, BETTISWORTH,
FANNING AND RANDOLPH

1 IN THE HOUSE

2 HOUSE BILL NO. 853

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 TWELFTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to permanent fund dividends; and
7 providing for an effective date."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 * Section 1. AS 43.23.010 is amended by adding a new subsection to read:

10 (g) An eligible individual may receive payment of permanent fund
11 dividends for any year if he applies to the department on a form pre-
12 scribed by the department. Failure to apply within the time limit
13 established under AS.43.23.060 does not affect entitlement to the divi-
14 dend, but, if an application is made after the time limit has expired
15 for a year, payment of the dividend need not be made until payment is
16 made of single-payment dividends for the following year.

17 * Sec. 2. Section 3, ch. 21, SLA 1980, is amended to read:

18 Sec. 3. For 1979 the value of a permanent fund dividend is \$50.
19 The payment of permanent fund dividends for 1979 shall be made from an
20 appropriation from the general fund to the dividend fund for that pur-
21 pose. The amount appropriated from the general fund to pay permanent
22 fund dividends for 1979 less 50 percent of the income of the Alaska
23 permanent fund earned during the fiscal year ending June 30, 1978, is a
24 loan to the dividend fund from the general fund which shall be repaid as
25 provided in AS 43.23.050(c) enacted by sec. 2 of this Act. The Depart-
26 ment of Revenue shall by July 1, 1980, prescribe and make available an
27 application form for claiming permanent fund dividends for 1979. The
28 Department of Revenue shall mail the form to each individual who, before
29 July 1, 1980, filed a resident or part-year resident Alaska net income

1 tax return for the 1979 tax year under AS 43.20. An eligible individual
2 may receive payment of permanent fund dividends for 1979 if he applies
3 to the Department of Revenue on the form prescribed by the department
4 [NO LATER THAN SEPTEMBER 1, 1980]. The application must be accompanied
5 by a statement of eligibility as required by AS 43.23.020 enacted in
6 sec. 2 of this Act.

7 * Sec. 3. This Act takes effect immediately in accordance with AS 01.10.-
8 070(c).

Introduced: 2/16/82
Referred: State Affairs and
Finance

BY HAYES, ADAMS, BETTISWORTH,
FANNING AND RANDOLPH

1 IN THE HOUSE

2 HOUSE BILL NO. 853

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 TWELFTH LEGISLATURE - SECOND SESSION

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23 permanent fund earned during the fiscal year ending June 30, 1978, is a
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25 provided in AS 43.23.050(c) enacted by sec. 2 of this Act. The Depart-
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8 070(c).

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. HB 853
 Title An Act relating to permanent fund dividends
 Requested by House State Affairs Date 2/26/82

II. FISCAL DETAIL

Agency Affected Department of Revenue
 Program Category Affected Revenue Collection & Management
 BRU, Program, Or Subprogram(s) Affected Enforcement Division
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES	7.9	31.1	33.6	36.3	39.2	41.4
200 TRAVEL						
300 CONTRACTUAL	.8	3.2	3.5	3.8	4.1	4.5
400 COMMODITIES	.1	.2	.2	.2	.3	.3
500 EQUIPMENT	1.8					
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	10.6	34.5	37.3	40.3	43.6	46.2

FUNDING (Thousands of Dollars)

	10.6	34.5	37.3	40.3	43.6	46.2
GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	1/3mm	1/12mm	1/12mm	1/12mm	1/12mm	1/12mm
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

Sec. J. of HB 853 amends AS 43.23.010 by adding a new subsection which allows for the filing of applications for permanent fund dividends for any year at any time.

Conceivably, this amendment will give rise to an increased number of amended and duplicate application. To verify these additional applications before processing the dividend payment, we will require one Eligibility Technician II to support a current PFD staff employee in Juneau.

Expenditures are for 3 months of FY 82 assuming an April 1st date.

Equipment is for new position.

IV. DATE March 1, 1982

PREPARED BY Marilla L. Gemmer, Director
 AGENCY Department of Revenue - Enforcement Division

Original: Legislative Finance PHONE 465-2366

cc: Budget and Management
Prime Sponsor (First Legislator Named)

33-001 (Rev. 12/81)

11-353

1	POSITION TITLE Eligibility Technician II			RANGE/STEP 13A	BARG. UNIT. G	LOCATION Juneau	GOV.	APPROV.	DISAPP.
2	TYPE OF POSITION PFT	STAFF MONTHS 12	RP No.	PCN No.	PRIORITY	FORM 12 PAGE/LINE	LEG		
3	TYPE OF EXPENDITURE			AMOUNT		JUSTIFICATION: This will provide an additional position to verify the anticipated increase of amended and duplicate applications for Permanent Fund Dividend payments.			
	1	2	3						
4	PERSONAL SERVICES:								
	SALARY 2,010 X 12		24,120						
5	BENEFITS 24,120 X .1550		3,739						
6	SBS X .0613		1,479						
7	FIXED BENEFITS		1,800						
8	TOTAL PERSONAL SERVICES 01		31,138						
9	TRAVEL 02								
10	CONTRACTUAL 03		3,200						
11	COMMODITIES 04		200						
12	EQUIPMENT 05		1,800						
13	OTHER								
14	TOTAL COST		36,338						
	RECEIPT CODE	FUNDING SOURCE							
15		FED RCPTS. 1002							
16		GF MATCH. 1003							
17		GEN. FUND 1004		36,338					
18		I-A RCPTS. 1005							
19		PGM RCPTS 1028							
20		OTHER							
21	CONTINUATION								
22	ADDITION			FOR B&M USE ONLY					
4A KEY NUMBER		COLUMN NO.							

AGENCY Department of Revenue PROGRAM Revenue Enforcement & Management

BRU Enforcement Division

13 REQUEST FOR NEW POSITION.

COMPONENT _____

FY 83



THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. HB No. 853
 Title An Act relating to Permanent Fund Dividends
 Requested by House State Affairs and Finance Committee Date 02/23/82

II. FISCAL DETAIL

Agency Affected _____
 Program Category Affected _____
 BRU, Program, Or Subprogram(s) Affected _____
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL						

FUNDING (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

If upheld by the Court, the dividend payment in FY 83 would approximate \$469 million which is the cumulative effect for FY 81, FY 82, and FY 83. The legislature has already appropriated for the years FY 81 and FY 82. The projected dividends in future years are indicated in the table below.

Fiscal Year	Total Dividend Payment (millions of current dollars)
84	\$189.0
85	208.0
86	229.0
87	252.0

IV. DATE 02/23/82 PREPARED BY Vincent Wright
 AGENCY Department of Revenue
 Original: Legislative Finance PHONE 465-2173
 cc: Budget and Management
Prime Sponsor (First Legislator Named)
 33-001 (Rev. 12/81)

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

13080

I. REQUEST

Bill/Resolution No. HB 853
 Title Relating to Permanent Fund Dividends
 Requested by House State Affairs Committee Date 3/16/82

II. FISCAL DETAIL

Agency Affected _____ Revenue _____
 Program Category Affected _____ General Government _____
 BRU, Program, Or Subprogram(s) Affected Administrative Services/Public Services
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

FUNDING (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

HB 853 allows application for and payment of Permanent Fund Dividends to be made in any year. The September 1 application deadline for the preceding year is set aside. Additionally, duplicate and amended applications will result. However, the increase in administrative cost will be presented in the budget after the first year.

IV. DATE 3/16/82 PREPARED BY *P. A. Wall*
 AGENCY Revenue
 Original: Legislative Finance PHONE 465-2393
 cc: Budget and Management
Prime Sponsor (First Legislator Named)
 33-001 (Rev. 12/81)

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

HB 853

I. REQUEST
 Bill/Resolution No. HB 853
 Title An Act relating to permanent fund dividends
 Requested by House State Affairs Date 2/26/82

II. FISCAL DETAIL
 Agency Affected Department of Revenue
 Program Category Affected Revenue Collection & Management
 BRU, Program, Or Subprogram(s) Affected Enforcement Division
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES	7.9	31.1	33.6	36.3	39.2	41.4
200 TRAVEL						
300 CONTRACTUAL	.8	3.2	3.5	3.8	4.1	4.5
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500 EQUIPMENT	1.8					
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	10.6	34.5	37.3	40.3	43.6	46.2

FUNDING (Thousands of Dollars)

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GENERAL FUND	10.6	34.5	37.3	40.3	43.6	46.2
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	1/3mm	1/12mm	1/12mm	1/12mm	1/12mm	1/12mm
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

Sec. 1 of HB 853 amends AS 43.23.010 by adding a new subsection which allows for the filing of applications for permanent fund dividends for any year at any time.

Conceivably, this amendment will give rise to an increased number of amended and duplicate application. To verify these additional applications before processing the dividend payment, we will require one Eligibility Technician II to support a current PFD staff employee in Juneau.

Expenditures are for 3 months of FY 82 assuming an April 1st date.

Equipment is for new position.

IV. DATE March 1, 1982 PREPARED BY Marilla L. Gemmer, Director
 AGENCY Department of Revenue - Enforcement Division
 Original: Legislative Finance PHONE 465-2366
 cc: Budget and Management
Prime Sponsor (First Legislator Named)
 33-001 (Rev. 12/81)

1	POSITION TITLE Eligibility Technician II			RANGE/STEP 13A	BARG. UNIT. G	LOCATION Juneau	GOV.	APPROV.	BIBAPP.
2	TYPE OF POSITION PFT	STAFF MONTHS 12	RP No.	PCN No.	PRIORITY	FORM 12	PAGE/LINE	LEG.	

3	TYPE OF EXPENDITURE		AMOUNT
	1	2	3
4	PERSONAL SERVICES:		
	SALARY 2,010 X 12		24,120
5	BENEFITS 24,120 X .1550		3,739
6	SBS X .0613		1,479
7	FIXED BENEFITS		1,800
8	TOTAL PERSONAL SERVICES 01		31,138
9	TRAVEL 02		
10	CONTRACTUAL 03		3,200
11	COMMODITIES 04		200
12	EQUIPMENT 05		1,800
13	OTHER		
14	TOTAL COST		36,338

JUSTIFICATION:

This will provide an additional position to verify the anticipated increase of amended and duplicate applications for Permanent Fund Dividend payments.

	RECEIPT CODE	FUNDING SOURCE	
15		FED RCPTS. 1002	
16		GF MATCH. 1003	
17		GEN. FUND 1004	36,338
18		I-A RCPTS. 1005	
19		PGM RCPTS 1028	
20		OTHER	

21 CONTINUATION
22 ADDITION

FOR B&M USE ONLY

4A KEY NUMBER _____ COLUMN NO. _____

AGENCY Department of Revenue PROGRAM Revenue Enforcement & Management

BRU Enforcement Division

13 REQUEST FOR NEW POSITION.

COMPONENT _____

Page 1 of 1

REVISED DATE 3/1/82

HB 853

FY 83

THE LEGISLATURE OF THE STATE OF ALASKA
TWELFTH LEGISLATURE

FISCAL NOTE

HB 853

I. REQUEST

Bill/Resolution No. HB No. 853
 Title An Act relating to Permanent Fund Dividends
 Requested by House State Affairs and Finance Committee Date 02/23/82

II. FISCAL DETAIL

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 Program Category Affected _____
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700 GRANTS, CLAIMS, ETC.						
TOTAL						

FUNDING (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

If upheld by the Court, the dividend payment in FY 83 would approximate \$469 million which is the cumulative effect for FY 81, FY 82, and FY 83. The legislature has already appropriated for the years FY 81 and FY 82. The projected dividends in future years are indicated in the table below.

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 AGENCY Department of Revenue
 Original: Legislative Finance PHONE 465-2173
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Prime Sponsor (First Legislator Named)
 33-001 (Rev. 12/81)