

Introduced: 2/16/82  
Referred: State Affairs  
and Finance

1 IN THE HOUSE

BY DUNCAN

2 HOUSE BILL NO. 847

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 TWELFTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to application for permanent fund  
7 dividends; and providing for an effective date."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

9 \* Section 1. AS 43.23.010(b) is amended to read:

10 (b) For each year, an individual or the estate of an individual is  
11 eligible to receive payment of the permanent fund dividends for which  
12 the individual [HE] is entitled under this section if the individual  
13 [HE]

14 (1) is at least 18 years of age; and

15 (2) is a state resident during all or part of the year for  
16 which the permanent fund dividend is paid.

17 \* Sec. 2. AS 43.23.020(b) is amended to read:

18 (b) The department may prescribe and furnish an application form  
19 for claiming a permanent fund dividend which contains

20 (1) a statement of eligibility and a certification of resi-  
21 dency in substantially the following form:

22 I certify that I was a state resident for full months  
23 during the year immediately preceding the year in which this  
24 claim is filed [AM A STATE RESIDENT ON THE DATE OF THIS  
25 APPLICATION] and I have been a state resident for \_\_\_\_\_ full  
26 years and that I understand that my claim for a permanent fund  
27 dividend is determined by the length of my residence in the  
28 state after January 1, 1959. I also understand that a false  
29 claim of residency to obtain a permanent fund dividend is a

1 criminal offense and that if convicted I will forfeit all  
2 permanent fund dividends and that I must repay all permanent  
3 fund dividends which have been paid to me. I understand that  
4 this penalty is in addition to any criminal penalties imposed.

5 \_\_\_\_\_  
6 (signature of individual)

7 [AND]

8 (2) a statement advising the individual that he may choose to  
9 receive the payment of a permanent fund dividend in a single payment or  
10 in 12 installments payable monthly and a space where the individual may  
11 indicate his choice of payment; and

12 (3) a statement advising the individual that a personal  
13 representative or an executor may file a claim on behalf of an other-  
14 wise qualified person who died during the year immediately preceding  
15 the year in which a claim for a permanent fund dividend is filed or  
16 who died during the year in which the claim is filed.

17 \* Sec. 3. APPLICABILITY. This Act applies retroactively to an executor  
18 or personal representative who otherwise could have filed a claim for a  
19 permanent fund dividend on behalf of a claimant who was eligible for a  
20 permanent fund dividend for calendar years 1979 or 1980 or for both years.

21 \* Sec. 4. This Act takes effect immediately in accordance with AS 01.10.-  
22 070(c).

THE LEGISLATURE OF THE STATE OF ALASKA  
TWELFTH LEGISLATURE

HB 847  
LH 247

FISCAL NOTE

I. REQUEST

Bill/Resolution No. HB 847  
Title Relating to Application for Permanent Fund Dividends  
Requested by House State Affairs Committee Date 3/15/82

II. FISCAL DETAIL

Agency Affected Revenue  
Program Category Affected General Government  
BRU, Program, Or Subprogram(s) Affected Public and Administrative Services  
(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

FUNDING (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

Vital statistics reports 1,631 deaths in 1979 and 1,632 deaths in 1980.  
There is no significant cost associated with HB 847.

IV. DATE 3/15/82 PREPARED BY P. A. Wall  
AGENCY Revenue  
Original: Legislative Finance PHONE 465-2393  
cc: Budget and Management  
Prime Sponsor (First Legislator Named)  
33-001 (Rev. 12/81)

THE LEGISLATURE OF THE STATE OF ALASKA  
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. House Bill 847  
 Title An Act relating to application for permanent fund dividends  
 Requested by House State Affairs Date 2/22/82

II. FISCAL DETAIL

Agency Affected Department of Revenue  
 Program Category Affected Revenue Collection & Management  
 BRU, Program, Or Subprogram(s) Affected Enforcement Division  
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES	9.8	29.4	31.8			
200 TRAVEL						
300 CONTRACTUAL	.9	3.5	3.8			
400 COMMODITIES	.2	.2	.2			
500 EQUIPMENT	1.8					
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
<b>TOTAL</b>	<b>12.7</b>	<b>33.1</b>	<b>35.8</b>			

FUNDING (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND	12.7	33.1	35.8			
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	1/3mm	1/12mm	1/12mm			
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

This bill assumes that the U. S. Supreme Court will find in favor of the State of Alaska and amends AS 43.23.010(b)-.020(b) to allow a personal representative or an executor to file a claim on behalf of an otherwise qualified person who died either during the year immediately preceding the year in which a claim for a permanent fund dividend is filed or who died during the year in which the claim is filed, and is retroactive for calendar years 1979 and/or 1980.

According to Vital Statistics, the deaths in Alaska for 1979 and 1980 numbered slightly over 1,600 for each year. Assuming that applications made on behalf of decedents will require a copy of the death certificate to be attached for verification purposes, we will need one Eligibility Technician I to support our current program staff.

Expenditures are for 3 months in FY 82 assuming an April 1st date.

IV. DATE March 1, 1982

*Marilla L. Gemmer*  
 PREPARED BY Marilla L. Gemmer, Director  
 AGENCY Department of Revenue, Enforcement Division  
 PHONE 465-2366

Original: Legislative Finance  
 cc: Budget and Management  
Prime Sponsor (First Legislator Named)  
 33-001 (Rev. 12/81)

1	POSITION TITLE Eligibility Technician I			RANGE/STEP 12A	BARG. UNIT. G	LOCATION Juneau	DDV	APPROV	DISAPP.
2	TYPE OF POSITION PFT	STAFF MONTHS 12	RP No.	PCN No.	PRIORITY	FORM 12	PAGE/LINE	LEG	

3	TYPE OF EXPENDITURE	AMOUNT
	1	2
4	PERSONAL SERVICES:	
	SALARY 1889 X 12	22,668
5	BENEFITS X .1550	3,514
6	SBS X .0613	1,390
7	FIXED BENEFITS	1,800
8	TOTAL PERSONAL SERVICES 01	29,372
9	TRAVEL 02	
10	CONTRACTUAL 03	3,500
11	COMMODITIES 04	200
12	EQUIPMENT 05	1,800
13	OTHER	
14	TOTAL COST	34,872

**JUSTIFICATION:**

To provide a position to verify claims made for deceased individuals.

	RECEIPT CODE	FUNDING SOURCE
15		FED RCPTS. 1002
16		GF MATCH. 1003
17		GEN. FUND 1004
18		I-A RCPTS. 1005
19		PGM RCPTS 1028
20		OTHER

21 CONTINUATION  
22 ADDITION

FOR B&M USE ONLY

4A KEY NUMBER \_\_\_\_\_ COLUMN NO. \_\_\_\_\_

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

**13 REQUEST FOR NEW POSITION.**

COMPONENT \_\_\_\_\_

Page 1 of 1

REVISED DATE 3/1/82

HB 847

**FY 83**



THE LEGISLATURE OF THE STATE OF ALASKA  
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. HB 847

Title An Act relating to application of permanent fund dividends.

Requested by House State Affairs and Finance Committee Date 02/25/82

II. FISCAL DETAIL

Agency Affected \_\_\_\_\_

Program Category Affected \_\_\_\_\_

BRU, Program, Or Subprogram(s) Affected \_\_\_\_\_

(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES						
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300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
<b>TOTAL</b>						

FUNDING (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS (see narrative below)

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

The estate provision of this bill would in no way alter each year's initial payment by the state.

The total dividend payment for FY 83 would approximate \$469 million which is a cumulative figure incorporating FY 81, FY 82, and FY 83. The legislature has already appropriated for FY 81 and FY 82.

The payments for future years are indicated in the table below.

Fiscal Year	Total Dividend Payment (millions of current dollars)
84	\$189.0
85	208.0
86	229.0
87	252.0

IV. DATE 02/25/82

PREPARED BY Vincent Wright

AGENCY Revenue

Original: Legislative Finance

PHONE 465-2173

cc: Budget and Management

Prime Sponsor (First Legislator Named)

33-001 (Rev. 12/81)



COMMITTEE REPORT

3/24

HOUSE

FURTHER: FINANCE

(5)

2/16/82

Date:

3/23/82

Mr. Speaker:

The Committee on STATE AFFAIRS has had HB 847

"An Act relating to application for permanent fund dividends; and providing for an effective date."

under consideration and (a majority of the committee) (the committee) reports it back with the following recommendations:

- do pass  do not pass
- do pass with attached amendments(s)
- replace with CS for \_\_\_\_\_  same title  
 new title
- and recommends \_\_\_\_\_
- AND attaches a "Letter of Intent"  New Fiscal Notes
- reports it back without recommendation *Fiscal Notes* *Supp 30*
- referred to the \_\_\_\_\_ Committee

MEMBERS SIGNING DO PASS

*Ray P. Peck* ch

*W. H. ...*

*...*

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

MEMBERS HAVING OTHER RECOMMENDATIONS:

*...*

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

*Ray P. Peck*

CHAIRMAN

12-2581  
Lead

Introduced: 2/16/82  
Referred: State Affairs and  
Finance

1 IN THE HOUSE

BY DUNCAN

2 HOUSE BILL NO. 847

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 TWELFTH LEGISLATURE - SECOND SESSION

5 A BILL

6 For an Act entitled: "An Act relating to application for permanent fund  
7 dividends; and providing for an effective date."

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

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10 (b) For each year, an individual or the estate of an individual is  
11 eligible to receive payment of the permanent fund dividends for which  
12 the individual [HE] is entitled under this section if the individual  
13 [HE]

14 (1) is at least 18 years of age; and

15 (2) is a state resident during all or part of the year for  
16 which the permanent fund dividend is paid.

17 \* Sec. 2. AS 43.23.020(b) is amended to read:

18 (b) The department may prescribe and furnish an application form  
19 for claiming a permanent fund dividend which contains

20 (1) a statement of eligibility and a certification of resi-  
21 dency in substantially the following form:

22 I certify that I was a state resident for full months  
23 during the year immediately preceding the year in which this  
24 claim is filed [AM A STATE RESIDENT ON THE DATE OF THIS  
25 APPLICATION] and I have been a state resident for \_\_\_\_\_ full  
26 years and that I understand that my claim for a permanent fund  
27 dividend is determined by the length of my residence in the  
28 state after January 1, 1959. I also understand that a false  
29 claim of residency to obtain a permanent fund dividend is a

1 criminal offense and that if convicted I will forfeit all  
2 permanent fund dividends and that I must repay all permanent  
3 fund dividends which have been paid to me. I understand that  
4 this penalty is in addition to any criminal penalties imposed.  
5

6 \_\_\_\_\_  
(signature of individual)

7 [AND]

8 (2) a statement advising the individual that he may choose to  
9 receive the payment of a permanent fund dividend in a single payment or  
10 in 12 installments payable monthly and a space where the individual may  
11 indicate his choice of payment; and

12 (3) a statement advising the individual that a personal  
13 representative or an executor may file a claim on behalf of an other-  
14 wise qualified person who died during the year immediately preceding  
15 the year in which a claim for a permanent fund dividend is filed or  
16 who died during the year in which the claim is filed.

17 \* Sec. 3. APPLICABILITY. This Act applies retroactively to an executor  
18 or personal representative who otherwise could have filed a claim for a  
19 permanent fund dividend on behalf of a claimant who was eligible for a  
20 permanent fund dividend for calendar years 1979 or 1980 or for both years.

21 \* Sec. 4. This Act takes effect immediately in accordance with AS 01.10.-  
22 070(c).  
23  
24  
25  
26  
27  
28  
29

THE LEGISLATURE OF THE STATE OF ALASKA  
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. HB 847 *No 1*  
Title Relating to Application for Permanent Fund Dividends  
Requested by House State Affairs Committee Date 3/15/82

II. FISCAL DETAIL

Agency Affected Revenue  
Program Category Affected General Government  
BRU, Program, Or Subprogram(s) Affected Public and Administrative Services  
(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES						
200 TRAVEL						
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400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
TOTAL	-0-	-0-	-0-	-0-	-0-	-0-

FUNDING (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

Vital statistics reports 1,631 deaths in 1979 and 1,632 deaths in 1980.  
There is no significant cost associated with HB 847.

IV. DATE 3/15/82 PREPARED BY P. A. Wall  
AGENCY Revenue

Original: Legislative Finance PHONE 465-2393  
cc: Budget and Management  
Prime Sponsor (First Legislator Named)  
33-001 (Rev. 12/81)

REC'D MAR 17 1982

THE LEGISLATURE OF THE STATE OF ALASKA  
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. House Bill 847 *702*  
Title An Act relating to application for permanent fund dividends  
Requested by House State Affairs Date 2/22/82

II. FISCAL DETAIL

Agency Affected Department of Revenue  
Program Category Affected Revenue Collection & Management  
BRU, Program, Or Subprogram(s) Affected Enforcement Division  
(Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES	9.8	29.4	31.8			
200 TRAVEL						
300 CONTRACTUAL	.9	3.5	3.8			
400 COMMODITIES	.2	.2	.2			
500 EQUIPMENT	1.8					
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
<b>TOTAL</b>	<b>12.7</b>	<b>33.1</b>	<b>35.8</b>			

FUNDING (Thousands of Dollars)

	12.7	33.1	35.8			
GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS

	1/3mm	1/12mm	1/12mm			
FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

This bill assumes that the U. S. Supreme Court will find in favor of the State of Alaska and amends AS 43.23.010(b)-.020(b) to allow a personal representative or an executor to file a claim on behalf of an otherwise qualified person who died either during the year immediately preceding the year in which a claim for a permanent fund dividend is filed or who died during the year in which the claim is filed, and is retroactive for calendar years 1979 and/or 1980.

According to Vital Statistics, the deaths in Alaska for 1979 and 1980 numbered slightly over 1,600 for each year. Assuming that applications made on behalf of decedents will require a copy of the death certificate to be attached for verification purposes, we will need one Eligibility Technician I to support our current program staff.

Expenditures are for 3 months in FY 82 assuming an April 1st date.

IV. DATE March 1, 1982

PREPARED BY *Marilla L. Gemmer*  
AGENCY Department of Revenue, Enforcement Division

Original: Legislative Finance  
cc: Budget and Management

PHONE 465-2366

Prime Sponsor (First Legislator Named)  
33-001 (Rev. 12/81)

1	POSITION TITLE Eligibility Technician I			RANGE/STEP 12A	JARG. UNIT. G	LOCATION Juneau	GOV.	APPROV.	BIGAPP
2	TYPE OF POSITION PFT	STAFF MONTHS 12	RP No.	PCN No.	PRIORITY	FORM 12 PAGE/LINE	LEG		
3	TYPE OF EXPENDITURE			AMOUNT		JUSTIFICATION:			
	1	2	3						
4	PERSONAL SERVICES:					To provide a position to verify claims made for deceased individuals.			
4	SALARY	1889 X 12	22,668						
5	BENEFITS	X .1550	3,514						
6	SBS	X .0613	1,390						
7	FIXED BENEFITS		1,800						
8	TOTAL PERSONAL SERVICES	01	29,372						
9	TRAVEL	02							
0	CONTRACTUAL	03	3,500						
1	COMMODITIES	04	200						
2	EQUIPMENT	05	1,800						
3	OTHER								
4	TOTAL COST		34,872						
5	RECEIPT CODE	FUNDING SOURCE							
6		FED RCPTS. 1002							
7		GF MATCH. 1003							
8		GEN. FUND 1004			34,872				
9		I-A RCPTS. 1005							
0		PGM RCPTS 1028							
1		OTHER							
1	CONTINUATION								
2	ADDITION	FOR B&M USE ONLY							
4A	KEY NUMBER	COLUMN NO.							

AGENCY Department of Revenue PROGRAM Revenue Collection & Management

BRU Enforcement Division

**13** REQUEST FOR NEW POSITION

COMPONENT \_\_\_\_\_

Page 1 of 1

REVISED 3/1/82  
DATE \_\_\_\_\_

HB 847 102

**FY 83**



THE LEGISLATURE OF THE STATE OF ALASKA  
TWELFTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. HB 847 *763*  
 Title An Act relating to application of permanent fund dividends.  
 Requested by House State Affairs and Finance Committee Date 02/25/82

II. FISCAL DETAIL

Agency Affected \_\_\_\_\_  
 Program Category Affected \_\_\_\_\_  
 BRJ, Program, Or Subprogram(s) Affected \_\_\_\_\_  
 (Note: If more than one budget component is affected, separate line-item amounts and funding for each component in the analysis section.)

EXPENDITURES (Thousands of Dollars)

	FY 82	FY 83	FY 84	FY 85	FY 86	FY 87
100 PERSONAL SERVICES						
200 TRAVEL						
300 CONTRACTUAL						
400 COMMODITIES						
500 EQUIPMENT						
600 LAND & STRUCTURES						
700 GRANTS, CLAIMS, ETC.						
<b>TOTAL</b>						

FUNDING (Thousands of Dollars)

GENERAL FUND						
FEDERAL FUNDS						
OTHER (Specify Source)						

POSITIONS (see narrative below)

FULL TIME						
PART TIME						
TEMPORARY						

III. ANALYSIS (See Fiscal Note Preparation Instruction, Section III)

The estate provision of this bill would in no way alter each year's initial payment by the state.

The total dividend payment for FY 83 would approximate \$469 million which is a cumulative figure incorporating FY 81, FY 82, and FY 83. The legislature has already appropriated for FY 81 and FY 82.

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Fiscal Year	Total Dividend Payment (millions of current dollars)
84	\$189.0
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86	229.0
87	252.0

IV. DATE 02/25/82 PREPARED BY Vincent Wright *2/2*  
 AGENCY Revenue  
 Original: Legislative Finance PHONE 465-2173  
 cc: Budget and Management  
 Prime Sponsor (First Legislator Named)  
 33-001 (Rev. 12/81)

2002 MAR 17 1982

ALASKA STATE LEGISLATURE

TWELFTH. Legislature SECOND. Session

HOUSE ..... BILL ..... NO. .... 847.

By DUNCAN.....

"An Act relating to application for permanent fund dividends; and providing for an effective date."

Application/permanent fund div

Introduced in the House 2/16....., 19...82

HISTORY IN THE HOUSE

19 82

2 16

Read first time and referred to Committee on State Affairs and Finance  
Reported back with recommendation that

Read second time and

Read third time and

PASS	Effective Date
Yeas	Yeas
Nays	Nays
Absent	Absent
Excused	Excused

Reconsideration

PASS	Effective Date
Yeas	Yeas
Nays	Nays
Absent	Absent
Excused	Excused
Reported correctly engrossed	
Signed by Speaker	
Sent to Senate	

CHIEF CLERK OF THE HOUSE

HISTORY IN THE SENATE

19

Read first time and referred to Committee on

Reported back with recommendation that

Read second time and

Read third time and

PASS	Effective Date
Yeas	Yeas
Nays	Nays
Absent	Absent
Excused	Excused

Reconsideration

PASS	Effective Date
Yeas	Yeas
Nays	Nays
Absent	Absent
Excused	Excused
Reported correctly engrossed	
Signed by President	
Returned to House	

SECRETARY OF THE SENATE

HISTORY IN THE HOUSE

19

Received from Senate

Concurred in Senate amendment thus adopting:  
VOTE

Failed to concur in Senate amendment; asked Senate to recede  
VOTE

Senate receded from amendment  
VOTE

Senate failed to recede from amendment  
VOTE

CC appointed by House

CC appointed by Senate

CC adopted by House  
VOTE

CC adopted by Senate  
VOTE

To enrolling  
Reported correctly enrolled  
Sent to Governor

..... by Governor

Filed with Lt. Governor

Chapter No. ....