

SB

154

STATE OF ALASKA
Inter-Departmental Route Slip

TO:
MAIL STATION NUMBER 3100

DEPARTMENT _____

ATTENTION Senate C&RA Committee

- | | |
|--|--|
| <input type="checkbox"/> Approval | <input type="checkbox"/> Note & Return |
| <input type="checkbox"/> Signature | <input type="checkbox"/> Initial & Return |
| <input type="checkbox"/> Comment | <input type="checkbox"/> Return As Requested |
| <input type="checkbox"/> Contact Me | <input type="checkbox"/> Return For Approval |
| <input type="checkbox"/> Prepare Reply | <input type="checkbox"/> Necessary Action |
| <input type="checkbox"/> For Your File | <input type="checkbox"/> Your Information |

Remarks:

FROM:
MAIL STATION NUMBER 2100

DEPARTMENT C&RA

BY Lynne W/Don DATE 3/7

THE LEGISLATURE OF THE STATE OF ALASKA
ELEVENTH LEGISLATURE

FISCAL NOTE

I. REQUEST

Bill/Resolution No. Senate Bill 154
 Title Provides For Exemption From Property Tax For Disabled Veterans
 Requested by Senator Bradley Date _____

II. FISCAL DETAIL

Agency Affected Department of Community & Regional Affairs
 Program Category Affected Grants
 Budget Request Unit(s) Affected Senior Citizen Homeowners & Renters Equivalency - State Assessor

EXPENDITURES (Thousands of Dollars)

| | FY 79 | FY 80 | FY 81 | FY 82 | FY 83 | FY 84 |
|--------------------------|-------|-------|-------|-------|-------|-------|
| 100 PERSONAL SERVICES | | | | | | |
| 200 TRAVEL | | | | | | |
| 300 CONTRACTUAL | | 1.0 | | | | |
| 400 COMMODITIES | | | | | | |
| 500 EQUIPMENT | | | | | | |
| 600 LAND & STRUCTURES | | | | | | |
| 700 GRANTS, CLAIMS, ETC. | | 206.2 | | | | |
| TOTAL | | 207.2 | | | | |

FUNDING (Thousands of Dollars)

| | | | | | | |
|-----------------|--|-------|--|--|--|--|
| GENERAL FUND | | 207.2 | | | | |
| FEDERAL FUNDS | | | | | | |
| OTHER (Specify) | | | | | | |

POSITIONS

| | | | | | | |
|-----------|--|---|--|--|--|--|
| FULL TIME | | 0 | | | | |
| PART TIME | | 0 | | | | |
| TEMPORARY | | 0 | | | | |

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

According to the Federal Veterans Administration, there are 468 veterans with over 50% disability. Assuming that 25% of those are 117 renters and another 20 are 65 and already exempt, the following computations are derived:

331 (Homeowners) times \$558 (average senior citizen saving) = 184,698
 117 (Renters) times \$184 (average senior citizen renter reimbursement) = 21,528
 448 TOTAL \$206,226

Terry L. Earley

IV. DATE 3/6/79 PREPARED BY Terry L. Earley, State Assessor
 AGENCY Department of Community & Regional Affairs
 Original Legislative Finance Office 465-4730
 cc. Budget and Management
 Prime Sponsor (First Legislator Name)

FISCAL NOTE

I. REQUEST

Bill/Resolution No. Senate Bill 154

Title Provides For Exemption From Property Tax For Disabled Veterans

Requested by Senator Bradley

Date _____

II. FISCAL DETAIL

Agency Affected Department of Community & Regional Affairs

Program Category Affected Grants

Budget Request Unit(s) Affected Senior Citizen Homeowners & Renters Equivalency - State Assessor

EXPENDITURES (Thousands of Dollars)

| | FY 79 | FY 80 | FY 81 | FY 82 | FY 83 | FY 84 |
|--------------------------|-------|-------|-------|-------|-------|-------|
| 100 PERSONAL SERVICES | | | | | | |
| 200 TRAVEL | | | | | | |
| 300 CONTRACTUAL | | 1.0 | | | | |
| 400 COMMODITIES | | | | | | |
| 500 EQUIPMENT | | | | | | |
| 600 LAND & STRUCTURES | | | | | | |
| 700 GRANTS, CLAIMS, ETC. | | 206.2 | | | | |
| TOTAL | | 207.2 | | | | |

FUNDING (Thousands of Dollars)

| | | | | | | |
|-----------------|--|-------|--|--|--|--|
| GENERAL FUND | | 207.2 | | | | |
| FEDERAL FUNDS | | | | | | |
| OTHER (Specify) | | | | | | |

POSITIONS

| | | | | | | |
|-----------|--|---|--|--|--|--|
| FULL TIME | | 0 | | | | |
| PART TIME | | 0 | | | | |
| TEMPORARY | | 0 | | | | |

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

According to the Federal Veterans Administration, there are 468 veterans with over 50% disability. Assuming that 25% of those are 117 renters and another 29 are 65 and already exempt, the following computations are derived:

| | |
|---|-----------------|
| 331 (Homeowners) times \$558 (average senior citizen saving) = | 184,693 |
| 117 (Renters) times \$184 (average senior citizen renter reimbursement) = | 21,528 |
| 448 | TOTAL \$206,226 |

IV. DATE 3/6/79

PREPARED BY Terry L. Earley, State Assessor
 AGENCY Department of Community & Regional Affairs
 ADDRESS 465-4730

Original Legislative Finance
 cc: Budget and Management
 Prime Sponsor (Chief Legislative Staff)

FISCAL NOTE

REQUEST

Bill/Resolution No. Senate Bill 154

Title Provides for exemption from property tax for disabled Veterans

Requested by Senator Bradley

Date _____

II. FISCAL DETAIL

Agency Affected Department of Community and Regional Affairs

Program Category Affected Grants

Budget Request Unit(s) Affected Senior Citizens Homeowner and Renter Equivalency -

STATE ASSESSOR

EXPENDITURES (Thousands of Dollars)

| | FY 79 | FY 80 | FY 81 | FY 82 | FY 83 | FY 81 |
|--------------------------|-------|-------|-------|-------|-------|-------|
| 100 PERSONAL SERVICES | | | | | | |
| 200 TRAVEL | | | | | | |
| 300 CONTRACTUAL | | 1.0 | | | | |
| 400 COMMODITIES | | | | | | |
| 500 EQUIPMENT | | | | | | |
| 600 LAND & STRUCTURES | | | | | | |
| 700 GRANTS, CLAIMS, ETC. | | | | | | |
| TOTAL | | 93.9 | | | | |

FUNDING (Thousands of Dollars)

| | | | | | | |
|-----------------|--|------|--|--|--|--|
| GENERAL FUND | | 93.9 | | | | |
| FEDERAL FUNDS | | | | | | |
| OTHER (Specify) | | | | | | |

POSITIONS

| | | | | | | |
|-----------|--|---|--|--|--|--|
| FULL TIME | | 0 | | | | |
| PART TIME | | | | | | |
| TEMPORARY | | | | | | |

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

The only information available from the Federal Veterans Administration was that there are approximately 200 veterans disabled 40% or more within the State. We have estimated based on total 200 being over 50% and that 3/4 of those are homeowners and 1/4 are renters.

150 homeowners @ \$553 (average senior citizen homeowner savings) = \$83,700

50 renters @ \$184 (average senior citizen renters reimbursement) = 9,200

Total \$92,900

Additional cost is for forms printing, processing and refunds processing.

IV. DATE 2-28-79

PREPARED BY

Terry L. Earley
Terry L. Earley, State Assessor

AGENCY Department of Community and Regional Affairs

PHONE 465-4730

Original: Legislative Finance

cc: Budget and Management

Prime Sponsor (First Legislator Named)



Official Business

Alaska State Legislature

Senate Committee on Community & Regional Affairs

Pouch V
State Capitol
Juneau, Alaska 99811

February 20, 1980

TO: Senator Bob Mulcahy
Vice-Chairman
Senator Tim Kelly
Senator Pat Rodey
Senator Terry Stimson
Senator Brad Bradley
Senator Ferguson
Senator Hohman
Senator Kerttula
Senator Sumner
All interested parties

FROM: Senator Arliss Sturgulewski
Chairman

SUBJECT: SENATE C/RA MEETING - BUTROVICH RM. #207

TUESDAY, FEBRUARY 26, 1980 - 1:30 p.m. (teleconference)

- SB 138 - An Act exempting from assessment and tax levy the value of improvements to real property used for residential purposes; and providing for an effective date.
- SB 431 - An Act exempting from assessment and tax levy the value of improvements to real property that reduce energy consumption; and providing for an effective date.
- SB 296 - An Act providing a partial exemption from assessment for levy and and collection of property taxes on residential property; and providing for an effective date.
- SB 299 - An Act reducing the maximum rate of levy for property taxes by municipalities; and providing for an effective date.
- SB 427 - An Act relating to the senior citizens tax exemption.
- SB 389 - An Act relating to the senior citizen property tax exemption; and providing for an effective date.
- SB 456 - An Act exempting personal property owned by senior citizens from municipal property taxes; and providing for an effective date.

- SB 465 - An Act providing a partial exemption from assessment for levy and collection of property taxes on residential property; and providing for an effective date.
- SB 360 - An Act providing for exemption of the residence of a disabled veteran from levy and collection of real property taxes and authorizing reimbursement to municipalities for revenues lost by operation of the exemption; and providing for an effective date.
- SB 154 - An Act providing an exemption from payment of real property taxes for disabled veterans; and providing for an effective date.

Committee Log Book - 1980

Tape Number XI

Senate CRA

Side Number 182

Committee

PRESENT: Chairman A. Sturgulewski; Sen. Kelly, Stinson, Maloney Dates 2/26/80 to -

ABSENT: Sen. Rodey

Bill Numbers Discussed

| | | | | | | | |
|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| ^{SB} 299 | ^{SB} 427 | ^{SB} 465 | ^{SB} 389 | ^{SB} 456 | ^{SB} 431 | ^{SB} 138 | ^{SB} 154 |
|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|

Side ①

| Date & Time | Tape Meter Number | Bill | Significant Information (Witness, Action) |
|-------------------|-------------------|---|--|
| 2-26-80 1:40P. | 005 | | Mtg. Opening Summary |
| | 075 | ^{SB} 299 | Sen. Kerttula - " |
| | 252 | | Sen. Kelly - Bill Intent |
| | 275 | | Sen. Kerttula |
| | 315 | ^{SB} 427 | Sen. Ferguson - Summary |
| | 428 | ^{SB} 389 | Mayor Don Willman (Soldo, Inc) |
| | | ^{SB} 427 ^{SB} 456 ^{SB} 465 | |
| | 522 | | Sen. Sturgulewski - " |
| | | ^{SB} 427 | Mayor Willman |
| | 559 | ^{SB} 456 | " " |
| | 575 | ^{SB} 465 | " " (02.08 - should be 29.53.025) |
| | 598 | ^{SB} 299 | " " - Mill levies / mill rates |
| | 636 | | Sen. Kelly |
| | 673 | ^{SB} 389 | Rose Palmquist Incorp. language SS HC R4's |
| | 791 | ^{SB} 456 | " " |
| | 793 | ^{SB} 465 | " " |
| | 803 | ^{SB} 465 | Sen. Stinson |
| | 840 | ^{SB} 299 | " |

over

Side (2)

| | | |
|----------------|-----------|---|
| 000 | | Rose Palmquist (Continues) |
| 028 | | Sen. Stinson |
| 082 | SB 389 | Pat Porter - Soldotna (SS SB 45 - line 16) |
| 138 | | Ruby Cail |
| 241 | SB 465 | " " |
| 260 | SB 389 | |
| 393 | " | Sen. Sturgulowski |
| 424 | " | ROSE Palmquist |
| 454 | SB 431 | Larry Kadell |
| 490 | | Sen. Sturgulowski |
| 519 | SB 138 | Frank Lee (For Sen. Bradley) |
| 539 | SB 154 | |
| | SB 389 | |
| 617 | SB | |
| 680 | SB 427 | Vivian Lovelass |
| 659 | SB 389 | " " |
| 686 | | Sen. Sturgulowski - Gen. Comments |
| 711 | | Sen. Kelly - Gen. Comments on Revenue Sharing & Prop. tax relief |
| 738 | | Sen. Roddy |

Sen. Roddy
Arrived 3 P.M.
3:07 Mtg. Adjourned

TELECONFERENCE HEARINGS



SUBJECT: PROPERTY TAX EXEMPTION BILLS

COMMITTEE: SENATE COMM. & REGIONAL AFFAIRS

DATE: FEBRUARY 26, 1980

TIME: 1:30PM

SITES PARTICIPATING: ANH, FBX, SOLD, KET, SITKA, JNU

CONFERENCE MODE: AUDIO

LOCATION: Room 301, S.O.B.

MODERATOR: Sandy Wendte

NOTES:

CONFIRMATION OF CONFERENCE

CENTER: Yes

PUBLICITY:

Invitational -

| | Date | Quantity |
|-----------------------------------|---|---------------|
| PSAs | <u>2/22</u> | <u>3</u> |
| News releases (local) | <u>1/11 Comm 2/26</u> | <u>1</u> |
| News releases (outlying media) | <u>Ken Daily News K+KN KRBZ</u> | <u> </u> |
| Direct mail | <u> </u> | <u> </u> |
| Phone contacts | <u> </u> | <u> </u> |
| Other: | | |

NUMBER IN ATTENDANCE 0
NUMBER TESTIFYING 0