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Alaska State Legislature
House

Tom Lehr
TOM SINGEL

JUNEAU ALASKA

MEMO TO PF FLYERS
FROM BRIAN ROGERS
RE PERMANENT FUND LIBRARY

Enclosed is a list of materials currently in the "Permanent Fund Library" at the House Committee office. Please let me know if you have additional publications or correspondence which should be included in the library. If you would like copies of any of these materials, please let me know.

Brian Rogers

Brian Rogers, Administrative Assistant

INDEX TO PERMANENT FUND FILES

AS OF MAY 16, 1977

CONSULTANTS/CORRESPONDENCE

Alaska Pacific Bank
Correspondence

Business Trends July 1976

Working Paper #1 (7/25/76)

Working Paper #2 (11/13/76)

+ Working Paper #3 (10/13/76)

+ Working Paper #4 (10/13/76)

Working Paper #5 (10/13/76)

+ Working Paper #6 (11/5/76)

+ Working Paper #7 (12/16/76)

Investment Objective Options

Current Structure of Alaska's Economy

Future Direction of Alaskan Economics

Policy Implications

Regional Summary

Interface of the Permanent Fund with the
Alaska Banking system

Alaska Employment seasonality

Bailey, Donahue & Kasson, "A Canvass of Attitudes Concerning Alaska's
Permanent Fund" 1/10/76 (For SIAC)

Earl Coombs, Inc., Consultants in Economics & Planning. Letter of 4/25/77
to Richard Eakins, Department of Commerce.

Belden Daniels (Community Economic Development)

Resume

+ "Development Incentives to Induce Efficiencies in Capital Markets" a
report prepared for the New England Regional Commission and the
International Center of New England by Martin Katzman and Belden
Daniels, 6/15/76 (190 pp with 13 page bibliography).

Summary Report

Milton Friedman

Published writings
notes from interview

Kidder, Peabody & Co.,

+ Letter of 4/15/77 from Gilbert Powers, VP to Bill Miles re state fund
structures

Arthur D. Little & Co.

Proposal of April 27 to Jim Edenso, Department of Revenue
"Qualifications and Related Experience"

Amory Lovins

Letter of 3/13/77 "make Alaska Self-sufficient"

McKinsey & Company

"McKinsey & Company: The Firm and its Practice" (history of McKinsey)
Memo of 11/7/75 re Surinam Economic Development
Letter of 3/22/77 to Gardiner concerning Swedish experience
"Challenge of the Permanent and Renewable Resources Funds" 4/25/77
(discussion drafts)

Morgan Guaranty Trust Co.

A prospectus of the State of Alaska's Finances and its Development
of Economic Diversity 1/12/76

Northrim Associates

Information and Communications Services resume and letter 4/21/77

Potential Consultants

List from Jamie Love, AkPIRG

Office of Technology Assisment

List of publications and prices

Portola Institute (Peter Schwartz)

Letter of 2/28/77: Citizen's participation, economic development
Notes from phone conversations

Price-Waterhouse & Co.

"The Audit Committee: The Board of Directors and the Independent
Accountant"

"The Audit Committee: A Working Guide for members.

Letter of 11/5/76 (8pp) for SIAC

Report on the Organization, Management and Control of Development
Banks (9/29/77)

Report for December 16-17 SIAC Meeting

Summart Report for APF Committee 4/20/77

Public Interest Economics (PIE-West)

A non-profit resource center providing economic expertise on a free
or low fee basis to citizens groups

Rowan Group, Inc.

"Public Participation in the Surplus Wealth Question: An Information
Process"

Citizen Feedback System #2 4/77 questionnaire

E.F. Schumacher
Letter of 4/2/77
Intermediate Technology Development Group Ltd.

Institute for Self-Reliance

Sonneman
Correspondence

State Investment Advisory Committee
Minutes: 7/26, 10/13, 11/5-6, 12/16-17, 1/6, 1977
Address by Commissioner Gallagher, 10/13/76

CDC'S
Barry Stein

_____ "Competitive Scale in Manufacturing", by Barry Stein and Mark Hodax,
CCED, 1976 (37pp)

_____ "Decentralizing the American Economy" by Barry Stein, to appear
in Williams, ed. The Uses of Smallness, Rodale Press 1977 (30pp Xerox)

_____ "How successful are CDC's?" By Barry Stein, CCED, 1973 (18pp)

_____ "Local Economic Development: A Better Way", (4pp Xerox) By Barry Stein
10/75

_____ "Size, Efficiency, and Community Enterprise" by Barry Stein, book
printed for the Center of Community Economic Development, Cambridge
Mass. 1974

_____ Statement of Barry Stein before the Senate Select Committee on Small
Business, 12/2/75

Arlon Tussing
Role of Public Enterprise 9/18-20/74

Volunteers in Technical Assistance (VITA)
Technical information service for international agencies in small-
scale agriculture

White, Weld & Co., Inc.

Report of meetings 12/8-9/76

Survey of Development Banks 10/1/76

Energy & Economics: Investment in Alaska Oil 4/20/77

Summary Information for first meeting 8/20/76

Bank Resumes

- I. Swedish Investment Bank Ltd.
Japan Development Bank
National Financiera, SA Mexico
- II. International Bank for Reconstruction and Development (World Bank)
- III. Inter-American Development Bank
Asian Development Bank
African Development Bank
European Investment Bank
- IV. European Coal and Steel Community
Saudi Development Bank
Arab Bank for Economic Development in Africa
Arab Fund for Economic and Social Development
Abu Dhabi Fund for Arab Economic Development
Islamic Development Bank
Alberta Heritage Savings Trust Fund
Kuwait Fund for Arab Economic Development
Fondo de Inversiones de Venezuela

Wilshire & Associates, Inc.
Financial Consulting firm

Eric Wohlforth

Letter of 4/18/77 to members of the Permanent Fund Committees on
his feelings about SIAC

Letter from Merrill Ring of BAC to Wohlforth, Commissioner 10/19/71

PUBLICATIONS & INFORMATION

AEIDC

Ten basic policy questions
Storage, Transfer & Usage of Alaskan Environmental Information

Alaska Growth Policy Council

Alaska's Growth and Future Choices--Statewide Policy issues for the
Alaska Public Forum Program

Alaska Public Forum

1976-77 Tabloid Newspaper: Question #1
Mid-year report 3/77

The Alaska Series: Special Reports for Management

Permanent Fund Report #1 April 1977
The Alaska Permanent Fund & Other Significant World Funds May 1977

Alberta Heritage

Speech by Hon. Merv Leitch 6/18/76
1976 Chapter 2 Alberta Heritage Savings Trust Fund Act
Alberta Heritage Savings Trust Fund, capital projects division 76-78
estimate of proposed investments

LDC's

Observations on the Alaska Permanent Fund by Bill Batko 11/19/76

CRRDC's

A proposal for legislation to create Community Renewable Resource
Development Centers by Wayne Burton 2/4/77

Dept. of Commerce

"State Loan Programs and the Permanent Fund: Some Basic Considerations"
Mid-Year performance report 1976

Economic Analysis

Alaska Economics by Robert Richards
Permanent Fund Analysis at 25% contribution rate
Petroleum Reserves subject to Permanent Fund

ISER

Contract
Business and Economic Conditions
Estimated Gross State Product for Alaska
Alaska's Growth to 1990
Agriculture in Alaska 1976-2000 AD

Kuwait

Other Countries, Similar situations

Norway
Sweden

PIP

Public Involvement Participation, background working paper #2

Quebec Industrial Assistance

Dept. of Revenue

Correspondence

Monthly Investment Reports 1/31/77 and 2/28/77

- General and State Program Funds
Public Employees Retirement Fund
Teacher's Retirement Fund

State Banks

State Loan Programs

Texas Permanent University Fund

United Nations Economic and Social Contract
Report of Secretary General 4/7/75

PUBLICATIONS ABOUT ALASKA

National Geographic Map

Tourism

- Community profiles
- Introduction to Alaska
- Discover...the Worlds of Alaska

ARTICLES RELATING TO PERMANENT FUND

"An Economic Program for the Coming Decade" by Gar Aiperovitz and Jeff Faus (reprint from Democratic Review, 11/75)

"Government Growth Crowds out Investment" Business Week, October 18, 1976

"How to spend the next billion-dollar windfall" US News & World Report

"Investing State Funds: The Wisconsin Investment Board" published by the Council of State Governments, August 1976

"Natives taking leadership in business community" by Rosemary Shinohara and Virginia McKinney

"Public Control of Public Money" by Derek Shearer, Institute for Policy Studies

"State-Local Cooperation: The Local Government Investment Pool" by James E. Jarrett and Tom A. Landgraf (from "state Government" magazine Winger 1977)

"Way Up There"

Newspaper clippings of various articles relating to Permanent Fund.

MEMOS REGARDING PERMANENT FUND

Milt Barker

—— Economic & Fiscal Considerations regarding Permanent Fund 10/26/76
—— General Fund Balance Projections

DPDP

Thought paper on Permanent Fund investments

Gardiner

various

Gross

1969 Brookings Institute Seminars

Dept. Law

Brian Rogers working notes for 1977 session
committee budget
interim work plan
media plan

TAPE RECORDINGS

2/18/77 Meeting of House Special Committee on APF
3/17/77 Meeting of House Special Committee on APF
3/30/77 Meeting of House Special Committee on APF
4/20/77 Joing meeting of House/Senate Committees on APF

Senate Permanent Fund Committee Draft Work Plan 4/77

House Permanent Fund Committee Draft Work Plan 3/30/77
4/25/77 PIP

Resumes and Letters responding to "Assistant Needed" advertisement, including essays on the Permanent Fund

LEGISLATION

Constitutional Amendment as passes by voters 11/2/77

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| HB 4 | Swanson | Alaska Permanent Fund |
| HB 298 | Governor | Management of Alaska Permanent Fund |
| HB 300 | PF Comm. | The Alaska Permanent Fund |
| HJR 31 | Malone | Constitutional Amendment: Legislative Confirmation Authority |
| HB 515 | Gruening | Deposit in Alaska Permanent Fund |
| HB 525 | Governor | Distribution of Income from Alaska Permanent Fund (Alaska INC.) |

Analysis of three proposed Permanent Fund Implementation Bills prepared for House committee 3/77

Back-up from Jim Rhode, House Finance on HJR 39 Creating PF

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CONSULTANTS

Alaska Pacific Bank

Business Trends
Working Papers 1 through 7

Bailey, Donahue, and Kasson

"A Canvass of Attitudes Concerning Alaska's Permanent
Fund"

Battelle

"State and Local Planning Procedures Dealing with
Social and Economic Impacts from Nuclear Power
Plants"

"Legal, Institutional and Political Problems in Pro-
ducing Electric Power from Geothermal Resources in
California"

Callan Associates

Earl R. Combs, Inc.

Letter 4/25/77

Belden Daniels

Comments on PF Work Draft

"Thinking about the Alaska Permanent Fund: A Cautious
Approach for Alaskan Policymakers"

"Models and Options for the Alaska Permanent Fund:
Functions, Regionalization and Accountability"

Contracts

Dittman Research Associates "Hearing in Home - Permanent Fund
Doogan, Mike "A Guide to Alaska's Oil Revenues"

Dupere and Associates

Contract

Fidelity Organization

Comments on Work Draft

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Milton Friedman

"Israel's Other War"

"Fair Versus Free"

Transcript from 6/9/77 Meeting

"Where Carter is Going Wrong"

John Galbraith

Letter 8/12/77

Institute of Social and Economic Research
The Perm. Fund and the Growth of the AK Economy: Selected Studies
Kidder, Peabody & Company

"Investment Management for Alaska's Second Decade"

Stock Notes

A. D. Little

Proposal

"Qualifications and Related Experience"

McKinsey & Company

"Challenge of the Permanent and Renewable Resource Funds"

"The Statsforetag Story"

Paper re Sturinam

The Firm and Its Practice

Manufacturers Hanover Trust

Booklets (2)

Financial Digest

Business Report

Presentation to Permanent Fund

Massachusetts Science and Technology Foundation

Final Report

Morgan Guaranty

Prospectus

Northrim Associates

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PIE West

PIE West Outlook

Potential Consultants

Robert Blixt

Price Waterhouse

Contract

"Working Guide for Audit Committee Members"

"Board of Directors and the Independent Accountant"

Outline of Consultancy

Report for SIAC Meeting

Report on Organization, Management and Control of

Public Interest Development Banks
Economics Foundation - Conseq. of Alt Investmts of PF
Rogers, Brian "Devl. of Cott. Indust. & Appro. Tech in Ak"

Rowan Group, Inc.

Public Participation in the Surplus Wealth Question

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"Economic Possibilities for the Permanent Fund:
Alaska"

State Development Corporation

SIAC--State Investment Advisory Committee

Thought Paper on Permanent Fund

Gallagher's Address 10/13/76

Minutes: 8/26/76, 10/13/76, 11/5 & 6/76;
12/16 & 17/76, 1/6/77

Survey--White Weld

Transcripts: 11/5 & 6/76, 10/13/76

Barry Stein

"Social Multiplier Effects in Community Economic
Development"

"How Successful are CDC's?"

"Local Economic Development"

"Decentralizing American Economy"

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"Community Context of Economic Conversion"

Lester Thurow

"The Myth of the American Economy"

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Arlon Tussing

"The Role of Public Enterprise"

"Economic Considerations in Establishment of Alaska's
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Alaska's Growth to 1990 (ISER)

The Alaska Permanent Fund and Other Significant World
Funds

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Department of Commerce

State Loan Programs and the Permanent Fund

The Alaskan Economy

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Development and Planning in Alaska

An Economic Program for the Coming Decade

Proposal: Examination of the Consequences of Alternative
Investments of the Permanent Fund

Focus North

Government Growth Crowds Out Investment

How to Spend the Next Billion Dollar Windfall

IBA--5-Year Report

Investing State Funds

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Low Cost Housing Corporation

Northern Frontier, Northern Homeland

Other Countries--Similar Situations

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Population and Labor Force

Current Population Estimates by Census Division

Alaska Labor Force Estimates by Industry and Area

Alaska Economy

Quebec Industrial Development Assistance Act

Realtor News

Report of MacKenzie Valley

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State-Local Cooperation

Subregional Economic Analysis of Alaska

Tourism: Community Profiles

Tourism: Publications on Alaska

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AEIDC (Arctic Environmental Information and Data Center)
Storage, Transfer and Usage of Alaskan Environmental
Information
Paper--Alaska Resource Information System

Activity--HPF Interim *FILE MS60*

Alaska Growth Policy Council
A Discussion of Issues
Alaska's Growth and Future Choices

Alaska Municipal Bond Bank Authority
Second Annual Report

Alaska Municipal League
Policy Statement

Alaska Native Claims Settlement Act
Municipal Lands Trust Program

Alaska Native Management Report

Alaska Petrochemical Company
Report

Alaska Power Authority
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Alaska Public Forum

Alaska Resource Research & Development

Research Paper

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Alaska Series

Alaska State Council on the Arts

Alaska Wind & Water Power Company

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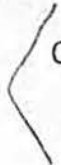
CEDC

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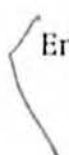
Alaska Forum Issue Development

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Gross Brookings Institute

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Haggart Memos

Hammond and Office Memos

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Doug Pope Memos

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Jim Rhode

Royalty Oil

Senate Permanent Fund Committee

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University of Alaska

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