

"An Act relating to service creditable under the teachers' retirement system; and providing for an effective date."

COMMITTEE REPORT

2/27/75

HOUSE

FINANCE

Mr. Speaker:

Date 3/29/75

The Committee on HESS has had HB 224

under consideration. A Majority of the members of the Committee

recommends it DO PASS

recommends it DO NOT PASS

recommends it DO PASS WITH ATTACHED AMENDMENT(S)

recommends it BE REPLACED WITH CS FOR _____ AND THAT

CS FOR _____ DO PASS

"and" recommends it BE REFERRED TO THE _____

COMMITTEE

reports it back WITHOUT RECOMMENDATION

"other"

Members signing the Majority report:

Susan Sullivan Alvin Osterback H. C. Beis
Laura J. Pappas Kathryn Ostrosky _____
Steve Mackay Charles H. Horn _____
Al Oei Levi E. Simpson _____

Members NOT concurring in the Majority report:

_____ recommends:

_____ recommends:

_____ recommends:

_____ recommends:

_____ recommends:

Susan Sullivan Chairman

"An Act relating to service creditable under the teachers' retirement system; and providing for an effective date."

COMMITTEE REPORT

3/31/75

HOUSE

Mr. Speaker:

Date _____

The Committee on FINANCE has had HB 224

under consideration. A Majority of the members of the Committee

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recommends it DO NOT PASS

recommends it DO PASS WITH ATTACHED AMENDMENT(S)

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"and" recommends it BE REFERRED TO THE _____

COMMITTEE

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"other"

Members signing the Majority report:

Members NOT concurring in the Majority report:

_____ recommends:

_____ recommends:

_____ recommends:

_____ recommends:

_____ recommends:

Chairman

Alaska State Legislature

REPRESENTATIVE
HELEN D. BEIRNE
POUCH V
JUNEAU, ALASKA 99801

P. O. BOX 4-BB
ANCHORAGE, ALASKA 99509

HB 224
COMMITTEE MASTER
HEALTH, EDUCATION
AND SOCIAL SERVICES

STATE AFFAIRS

House of Representatives

April 30, 1976

Representative Hugh Malone
House of Representatives

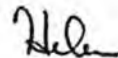
Dear Representative Malone:

Enclosed is the information package for House Bill 224, Service Creditable under the Teachers' Retirement System.

Included is an AMU faculty list showing the highest number of members it has employed in the past. However, there are approximately twenty-five active members, with most of the remaining members having left the state.

Thank you for your time and consideration.

Sincerely,



Helen D. Beirne
State Representative

HB/jp

STATE OF ALASKA

DEPARTMENT OF ADMINISTRATION

DIVISION OF ADMINISTRATIVE SERVICES
PUBLIC EMPLOYEES' RETIREMENT & TEACHERS' RETIREMENT SYSTEMS,
HEALTH INSURANCE PROGRAM, GOVERNMENT SOCIAL SECURITY PROGRAM

JAY S. HAMMOND, Governor

POUCH CR - JUNEAU 99801

April 28, 1975

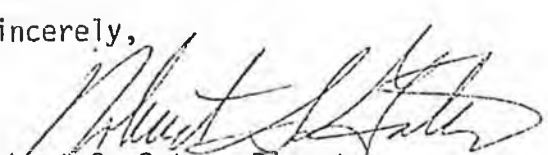
The Honorable Helen D. Beirne
Pouch V
State Capitol
Juneau, Alaska 99811

Dear Representative Beirne:

Enclosed you will find our suggested amendments for House Bill #224. In our recent discussion I mentioned that House Bill #224 in its present form could be interpreted to go substantially beyond your intent to make service credit available for former AMU and Sheldon Jackson personnel.

If you have any questions concerning the language we are recommending I would appreciate hearing from you.

Sincerely,



Robert S. Gates, Director
Division of Retirement & Benefits

RSG/jb
Enclosure

The Legislature of the State of Alaska
FISCAL NOTE

First Session - Ninth Legislature

I. REQUEST

Bill No. House Bill #22A
 Title: An act relating to creditable service under TRS
 Requested by: Legislative Finance Date: 5/5/75
 Return Date Requested: As soon as possible
 Agency: Administration - Retirement Program: TRS

II. FISCAL DETAIL

Budget Request Unit(s) Affected: DOE, SOS, U of A and TRS Matching

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 75	FY 76	FY 77	FY 78	FY 79	FY 80
100 PERSONAL SERVICES	0	3.3	0	0	0	0
200 TRAVEL	0	0	0	0	0	0
300 CONTRACTUAL	0	0	0	0	0	0
400 COMMODITIES	0	0	0	0	0	0
500 EQUIPMENT	0	0	0	0	0	0
600 LAND & STRUCTURES	0	0	0	0	0	0
700 GRANTS, CLAIMS, ETC.	0	0	0	0	0	0
100 BENEFITS	0	7.3	7.7	8.2	8.7	9.2
TOTAL	0	10.6	7.7	8.2	8.7	9.2

B. FUNDING: (Thousands of dollars)

GENERAL FUND	0	7.3	7.7	8.2	8.7	9.2
FEDERAL FUNDS	0	0	0	0	0	0
OTHER TRS	0	3.3	0	0	0	0

C. POSITIONS:

PERMANENT/TEMPORARY	0 / 0	0 / 1	0 / 0	0 / 0	0 / 0	0 / 0
MAN MONTHS (P./T.)	0 / 0	0 / 3	0 / 0	0 / 0	0 / 0	0 / 0

III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

1. Estimated that payroll will increase by 6% per annum.
2. Increase in State-employer contribution rate would be .01%.
3. Costs are based on this bill being amended to affect persons with AMU and Sheldon Jackson service only.

IV. ATTACHMENTS

Appendix I
Appendix II

V. DATE: 5/6/75

PREPARED BY: [Signature]

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

Suggested Ammendment to HB 224

- * Section 1. AS 14.25.060(c) is amended to read:

(c) If a teacher has creditable outside service, Bureau of Indian Affairs (BIA) service or service as a full-time teacher in an approved and accredited non-public institution of higher learning in Alaska he is indebted, in addition to the contributions required by Sec. 50 of this chapter, as follows:

- * Section 2. AS 14.25.060(c)1 is amended to read:

(1) If at the time of becoming a member of the retirement system a teacher has [NO MEMBERSHIP SERVICE] creditable outside, Bureau of Indian Affairs (BIA) service and service as a full-time teacher in an approved and accredited non-public institution of higher learning in Alaska, his indebtedness is seven per cent of the base salary paid at the time of first becoming employed as a teacher under this chapter, multiplied by the total number of these years of [HIS] creditable [OUTSIDE AND BIA] service [AT THE TIME OF BECOMING A MEMBER]. The combined total non-membership [OF OUTSIDE AND BIA] service claimed may not exceed 15 years; however, no more than 10 years outside service may be claimed. Compound interest at the rate prescribed by regulation shall be added to the indebtedness beginning July 1, 1963, or at the time of first becoming employed as a teacher, whichever is later, to the date of payment or the date of retirement, whichever occurs first.

- * Section 3. AS 14.25.220(3) is amended to read:

(3) "creditable service" means outside service, [and] Bureau of Indian Affairs (BIA) service and service as a full-time teacher in an approved and accredited non-public institution of higher learning in Alaska not exceeding 15 years with outside service limited to 10 years, plus all membership service as provided in (5) of this section.

APPENDIX I -- HOUSE BILL #224

TRS ---

1. Estimated FY 76 Payroll (total = \$106,797,000.
2. Increase in Employer Contribution = .01%

Breakdown of Payroll and Costs

<u>Employer</u>	<u>Payroll</u>	<u>Rate</u>	<u>Cost to State</u>
State-Operated Schools	\$18,425,930	x .01%	\$1,842
University of Alaska	\$18,156,740	x .01%	\$1,816
Department of Education	\$ 1,809,420	x .01%	\$ 181
Local School District	\$68,404,930	x .005%	\$3,420
Total Cost to State of Alaska			<u>\$7,259*</u>

Distribution of Appropriation for TRS

1. State-Operated Schools - - - - - \$1,842 to Their Budget
2. University of Alaska - - - - - \$ 908 to Their Budget
\$ 908 to TRS Match
3. Department of Education- - - - - \$ 181 to Their Budget
4. Local School District- - - - - \$3,420 to TRS Match

*Does not include cost to local school districts which would be \$3,420 for Fiscal Year 1976.

APPENDIX II HOUSE BILL #224

The following administrative funds would be required to implement the provisions of House Bill #224:

1. Personal Services - one temporary position - Accountant I (range 12) for a 3 month period.

Monthly Salary - \$1,016 x 3 =	\$3,048
plus 7 1/4% benefits	<u>\$ 221</u>
	<u>\$3,269</u>

PLACEMENT OF AMU FACULTY ON
UNIVERSITY ASSEMBLY SCHEDULE + 4%

Revised 3/13/75 - 4/22/75

<u>NAME</u>	<u>DEGREE</u>	<u>TOTAL PERTINENT EXPERIENCE</u>	<u>POSSIBLE MONTHLY SALARY U OF A</u>
Tsuguo, Arai	M.A.	11	\$2066 H
Barber, Richard	M.A.	3	1650 S
Eolin, Mary	M.S.N.	4.25	1712 S
Brink, Frank	M.A.	13.5	2184 H
Brown, James	M.ED.	16	2332 H
Bunger, Marianna	Ph.D.	16	2626 H
Buscher, Barbara	B.S.	2.92	1535 S
Carlson, Jon	D.M.A.	7.25	2154 H
Conaway, Gerald	M.F.A.	13	2184 H
Costigan, Robert	M.B.A.	2	1593 S
Crain, Warren	M.-Div.		
Cress, Patricia	M.S.	3.5	1712 H
Davenhauer, Richard	A.B.D.	4	1800 H
Davis, William	Ph.D.	19	2804 S
Dillenbach, Bob	M.B.A.	10	2007 H
Donohue, Susan	M.N.	7.28	1860 S
Engel, Margritt	A.B.D.	10.5	2125 H
Frederick, Robert	Ph.D.	20	2833 H
Frost, O.W.	Ph.D.	21.5	2952 H
Guy, Richard	M.-Div.	28.75	2804 H
William	Ph.D.	26.75	3157 H
ara	A.B.D.	7	2184 H
ie	Ph.D.	21	2892 S
Hagan, JoAnn	M.S.	2.75	1653 S
Hodo, Betty	M.A.	9.5	2007 S
Kraus, Robert	M.D.	12	2430 S
Latham, Alan	Ph.D.	11.5	2430 H
Lewis, William	Ed.D.	17.75	2745 H
Long, William	Ph.D.	12.25	2430 H
McClure, Aretta	Ph.D.	14.25	2538 H
Mahaffey, James	M.Ed.	14	2213 H
Mitchell, James	A.B.D.	3.9	1806 H
Moch, Susan	M.S.	2	1593 S
Mohr, Richard	Ph.D.	19	2732 H
Moore, Annabelle	M.S.	6	1806 S
Morris, Kate	B.S.N.	9.25	1858 S
Noses, Gail	M.N.	3.4	1650 S
Ohly, John	A.B.D.	5	2066 H
Paddon, Kay			
Ravin, Mona	M.S.N.	4.34	1712 S
Schaff, Ross	Ph.D.	15	2597 H
Schatz, Carol	M.Ed.	2.71	1650 H
Schopp, Karen	M.N.	8	1918 S
Sinclair, Jon	M.A.	2.50	1650 S
Spurr, Robert	A.B.D.	13	2272 H
Stout, Kenneth	M.P.A.	14	2213 S

<u>NAME</u>	<u>DEGREE</u>	<u>TOTAL PERTINENT EXPERIENCE</u>	<u>POSSIBLE MONTHLY SALARY U OF A</u>	<u>POSSIBLE RANK U OF A</u>	<u>CURRENT SALARY AMU</u>	<u>CURRENT RANK AMU</u>
Sutherland, Jane	M.A.	5.6	1806	5		
Thronson, Penelope	M.N.	7.25	1853	5		
Timmerman, Jean	B.S.	2.63	1546	5		
Tomco, Lee Ann	B.S.	1.3	1446	5		
Warren, Carolyn	B.S.	10.4	1918	5		
Watts, Lois A.	M.N.	5.6	1806	5		
Whitmore, Dorothy	Ed.D.	15	2430	5		
Wills, Janice	M.S.	6.25	1806	5		
Woods, John	Ph.D.					
Workman, William	Ph.D.	6	2125	5		
Yamamoto, Tashie	A.B.D.	6.4	1918	5		
TOTAL MONTHLY SALARY			\$ 113,834			
MONTHLY SALARY X 9 MONTHS			\$1,024,505			
PLUS 17% BENEFITS			174,166			
TOTAL FY 76			\$1,198,672			

The above total for FY 76 can be broken down into hard and soft money as follows:

	<u>HARD</u>	<u>SOFT</u>
TOTAL MONTHLY SALARY	\$ 69,743	\$ 44,091
MONTHLY SALARY X 9 MONTHS	\$627,687	396,819
PLUS 17% BENEFITS	106,707	67,459
TOTAL FY 76	\$734,394	\$464,278

<u>Fund</u>	<u>Hard</u>	<u>Soft</u>
Liberal Arts Salaries	610,425	138,349
Benefits	102,972	53,503
Total	713,397	191,852
Nursing Salaries		275,847
Benefits		44,900
Total		320,747
<u>Total</u>	<u>713,397</u>	<u>512,599</u>
# of Faculty Positions	34.5	24.5

714

Introduced: 2/27/75
Referred: Health, Education &
Social Services and Finance

1 IN THE HOUSE

BY BEIRNE AND OSTROSKY

2 HOUSE BILL NO. 224

3 IN THE LEGISLATURE OF THE STATE OF ALASKA

4 NINTH LEGISLATURE - FIRST SESSION

5 A BILL

6 For an Act entitled: "An Act relating to service creditable under the
7 teachers' retirement system; and providing for an
8 effective date."

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF ALASKA:

10 * Section 1. AS 14.25 is amended by adding a new section to read:

11 Sec. 14.25.105. CREDIT FOR SERVICE AT PRIVATE INSTITUTIONS OF
12 POSTSECONDARY EDUCATION. A teacher who was employed by a private
13 institution of postsecondary education in the state before July 1, 1975,
14 and later becomes eligible for membership credit through employment
15 with either the University of Alaska, a public school district or
16 system in the state, or the Department of Education, may claim up to
17 a total of 15 years creditable service of which not more than 10 years
18 may be outside experience, provided that arrearages for all years of
19 creditable service claimed are paid in accordance with sec. 60 of this
20 chapter.

21 * Sec. 2. This Act takes effect July 1, 1975.

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COMMITTEE COPY

ALASKA STATE LEGISLATURE

..NINTH Legislature ..FIRST Session

HOUSE ...BILL..... NO. 224...

By ..EILISE..AND..OSTROMY.....

"An Act relating to service creditable under the teachers' retirement system, and providing for an effective date."

Credit. svc./teach. retire.

Introduced in the House ..2/27/...., 19..75

HISTORY IN THE HOUSE

19 75	Read first time and referred to Committee on												
Feb 27	Health, Education & Social Services and Finance Reported back with recommendation that												
	Read second time and												
	Read third time and												
	<table border="0"> <tr> <td>PASS</td> <td>Effective Date</td> </tr> <tr> <td>Yeas</td> <td>Yeas</td> </tr> <tr> <td>Nays</td> <td>Nays</td> </tr> <tr> <td>Absent</td> <td>Absent</td> </tr> <tr> <td>Excused</td> <td>Excused</td> </tr> </table>	PASS	Effective Date	Yeas	Yeas	Nays	Nays	Absent	Absent	Excused	Excused		
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Excused	Excused												
	Reported correctly engrossed												
	Signed by Speaker												
	Sent to Senate												
CHIEF CLERK OF THE HOUSE													

HISTORY IN THE SENATE

19	Read first time and referred to Committee on												
	Reported back with recommendation that												
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	Signed by President												
	Returned to House												
SECRETARY OF THE SENATE													

HISTORY IN THE HOUSE

19	Received from Senate
	Reported correctly enrolled
	Sent to Governor
 By Governor
	Filed with Lt. Governor
	Chapter No.

Introduced: 2/27/75
Referred: Health, Education &
Social Services and Finance

1 IN THE HOUSE

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2 HOUSE BILL NO. 224

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The Legislature of the State of Alaska
FISCAL NOTE

First Session - Ninth Legislature

I. REQUEST

Bill No. House Bill #224
 Title: An act relating to creditable service under TRS
 Requested by: Legislative Finance Date: 5/5/75
 Return Date Requested: As soon as possible
 Agency: Administration - Retirement Program: TRS

II. FISCAL DETAIL

Budget Request Unit(s) Affected: DOE, SOS, U of A and TRS Matching

A. EXPENDITURES: (Thousands of dollars)

OBJECT	FY 75	FY 76	FY 77	FY 78	FY 79	FY 80
100 PERSONAL SERVICES	0	3.3	0	0	0	0
200 TRAVEL	0	0	0	0	0	0
300 CONTRACTUAL	0	0	0	0	0	0
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600 LAND & STRUCTURES	0	0	0	0	0	0
700 GRANTS, CLAIMS, ETC.	0	0	0	0	0	0
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TOTAL	0	10.6	7.7	8.2	8.7	9.2

B. FUNDING: (Thousands of dollars)

GENERAL FUND	0	7.3	7.7	8.2	8.7	9.2
FEDERAL FUNDS	0	0	0	0	0	0
OTHER TRS	0	3.3	0	0	0	0

C. POSITIONS:

PERMANENT/TEMPORARY	0 / 0	0 / 1	0 / 0	0 / 0	0 / 0	0 / 0
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III. ANALYSIS (See Fiscal Note Preparation Instructions, Section III)

1. Estimated that payroll will increase by 6% per annum.
2. Increase in State-employer contribution rate would be .01%.
3. Costs are based on this bill being amended to affect persons with AMU and Sheldon Jackson service only.

IV. ATTACHMENTS

Appendix I
Appendix II

V. DATE: 5/6/75

PREPARED BY: Robert L. State

Original: Legislative Finance
 cc: Budget and Management
 Prime Sponsor (First Legislator Named)

APPENDIX I -- HOUSE BILL #224

TRS ---

1. Estimated FY 76 Payroll (total = \$106,797,000.
2. Increase in Employer Contribution = .01%

Breakdown of Payroll and Costs

<u>Employer</u>	<u>Payroll</u>	<u>Rate</u>	<u>Cost to State</u>
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University of Alaska	\$18,156,740	x .01%	\$1,816
Department of Education	\$ 1,809,420	x .01%	\$ 181
Local School District	\$68,404,980	x .005%	\$3,420
Total Cost to State of Alaska			<u>\$7,259*</u>

Distribution of Appropriation for TRS

1. State-Operated Schools - - - - - \$1,842 to Their Budget
2. University of Alaska - - - - - \$ 908 to Their Budget
\$ 908 to TRS Match
3. Department of Education- - - - - \$ 181 to Their Budget
4. Local School District- - - - - \$3,420 to TRS Match

*Does not include cost to local school districts which would be \$3,420 for Fiscal Year 1976.

APPENDIX II HOUSE BILL #224

The following administrative funds would be required to implement the provisions of House Bill #224:

1. Personal Services - one temporary position - Accountant I (range 12) for a 3 month period.

Monthly Salary - $\$1,016 \times 3 = \$3,048$
plus 7 1/4% benefits \$ 221

\$3,269