

Trust

Alaska Mental Health
Trust Authority



House Finance Committee
February 6, 2023



Trustees

- Anita Halterman, *Chair*
- Rhonda Boyles, *Vice Chair*
- Brent Fisher, *Secretary, Finance Committee Chair*
- Verné Boerner, *Program and Planning Committee Chair*
- John Sturgeon, *Resource Management Committee Chair*
- Kevin Fimon, *Audit and Risk Committee Chair*
- Agnes Moran, *Trustee*

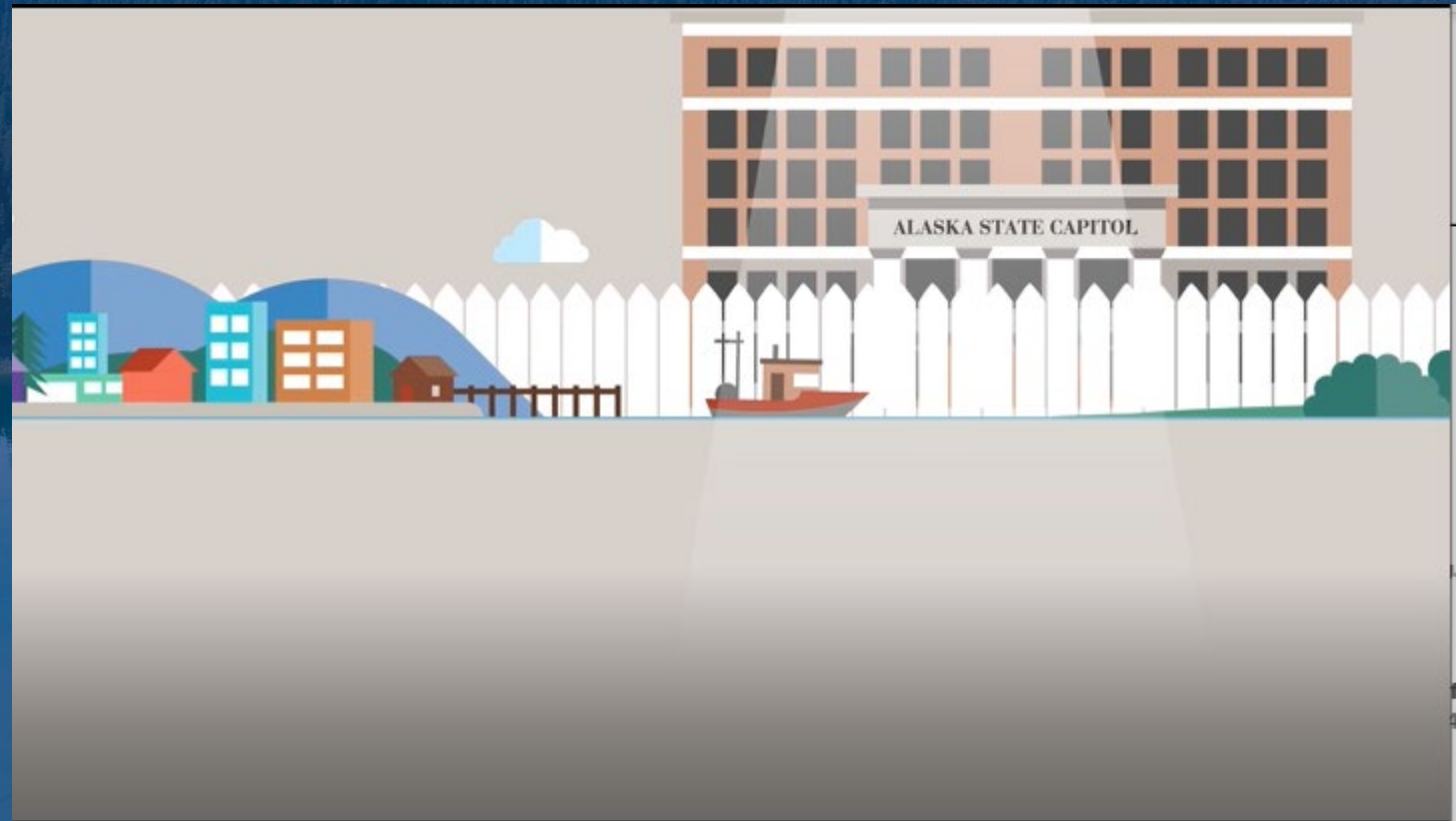
Trust Beneficiaries

Trust beneficiaries include Alaskans who experience:

- Mental illnesses
- Intellectual and/or developmental disabilities
- Alzheimer's disease and related dementia
- Traumatic brain injuries
- Substance use disorders



Video – *About the Trust*



History of the Trust

- Prior to statehood, few mental health services available in the territory
- Mental Health Trust Enabling Act, 1956
- Weiss v State of Alaska, 1982
- Final settlement creating the Trust Authority, 1994
 - Reconstitution of lands
 - Cash payment
 - Established board of trustees





Legislative Audit (2021) Update

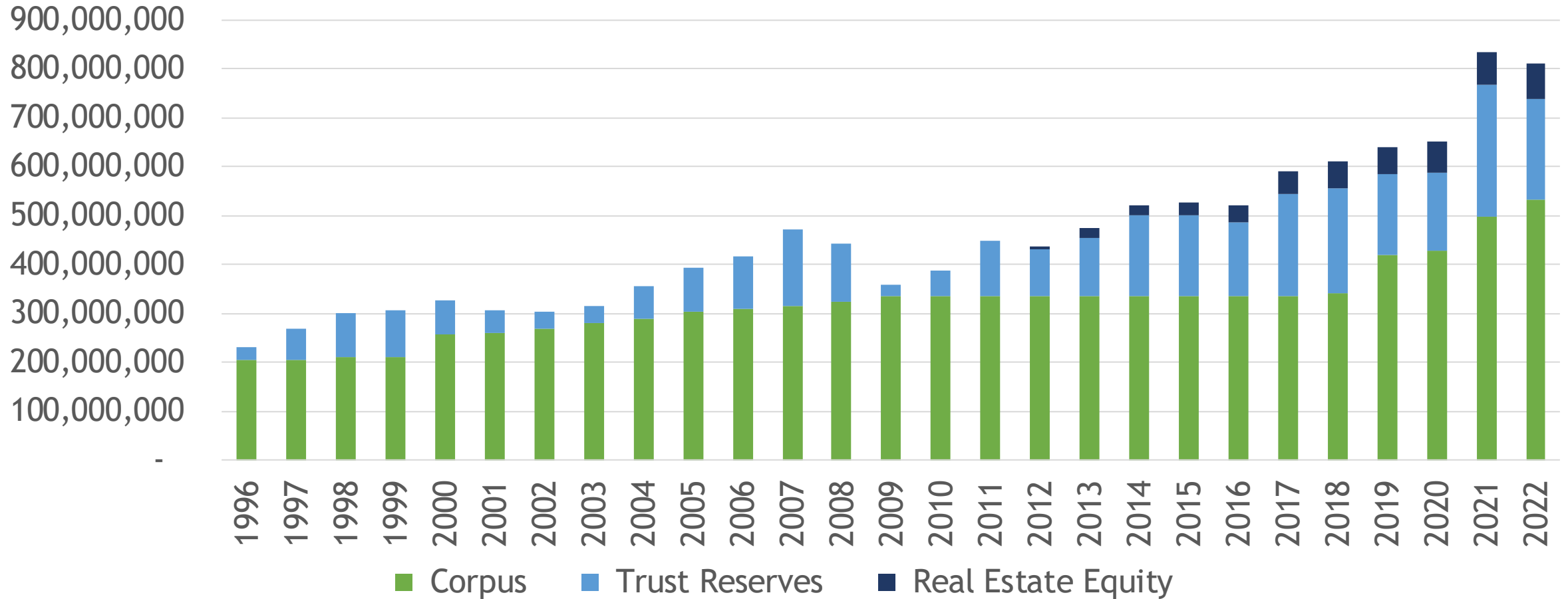
Submitted status report in November 2022 to Legislative Auditor

- Provided updates on recommendations in the 2021 Audit Report
 - *Commercial Real Estate*
- No recommended action necessary

Financial Position

Primary Trust Financial Assets (end of FY22)	
Mental Health Trust Fund	\$531,418,000
Restricted Reserves	\$71,206,000
Unrestricted Reserves	\$133,754,000
Real Estate Investment Equity	\$73,394,000

Trust Invested Assets



FY24 Available Funding

Trust's Estimated Available Funding FY24	
Investment Portfolio Payout (4.25%)	\$30,330,700
Prior Year Funds Carried Forward	\$2,963,100
Land Office Spendable Income	\$4,368,100
Interest Earnings	\$254,100
Total	\$37,916,000

Trust Available Funding	
FY23	\$37,637,900
FY22	\$35,456,200
FY21	\$33,243,200
FY20	\$31,875,600
FY19	\$29,437,000

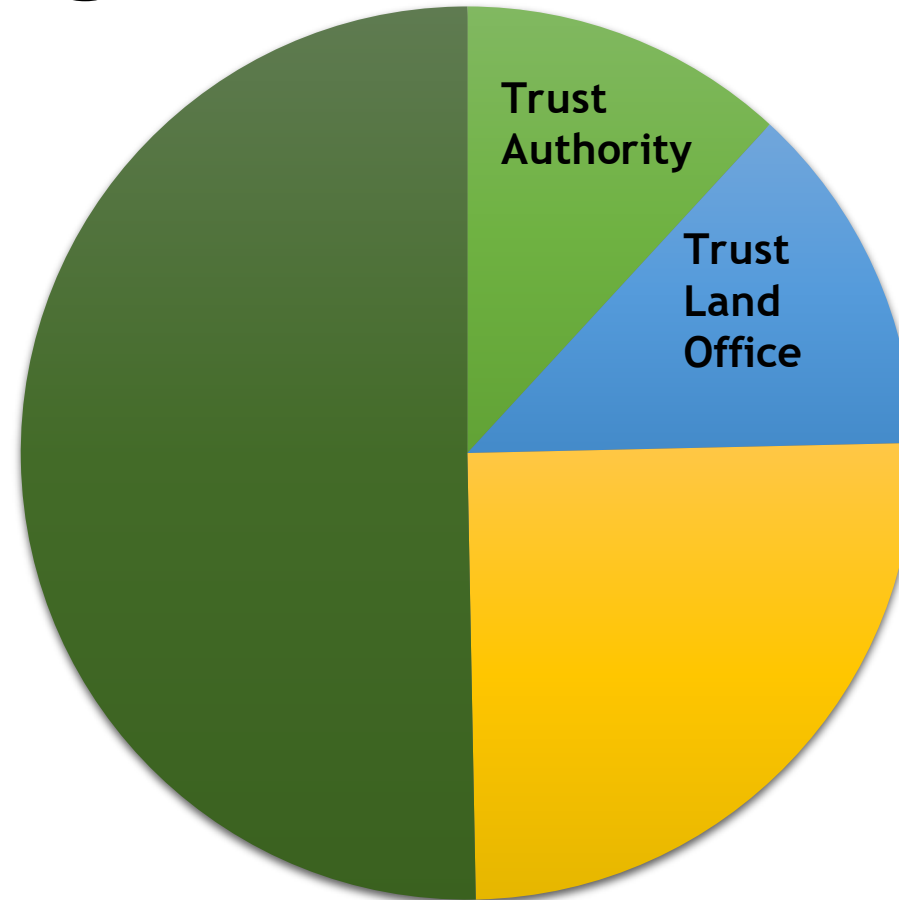
FY 24 Spending

Authority Grants

\$19,723.5

Designated grants to community providers, nonprofits, local governments and Tribal organizations

•Includes \$1.9M in mini grants



Agency Budgets

Trust Authority (MHT Admin): \$4,624.4

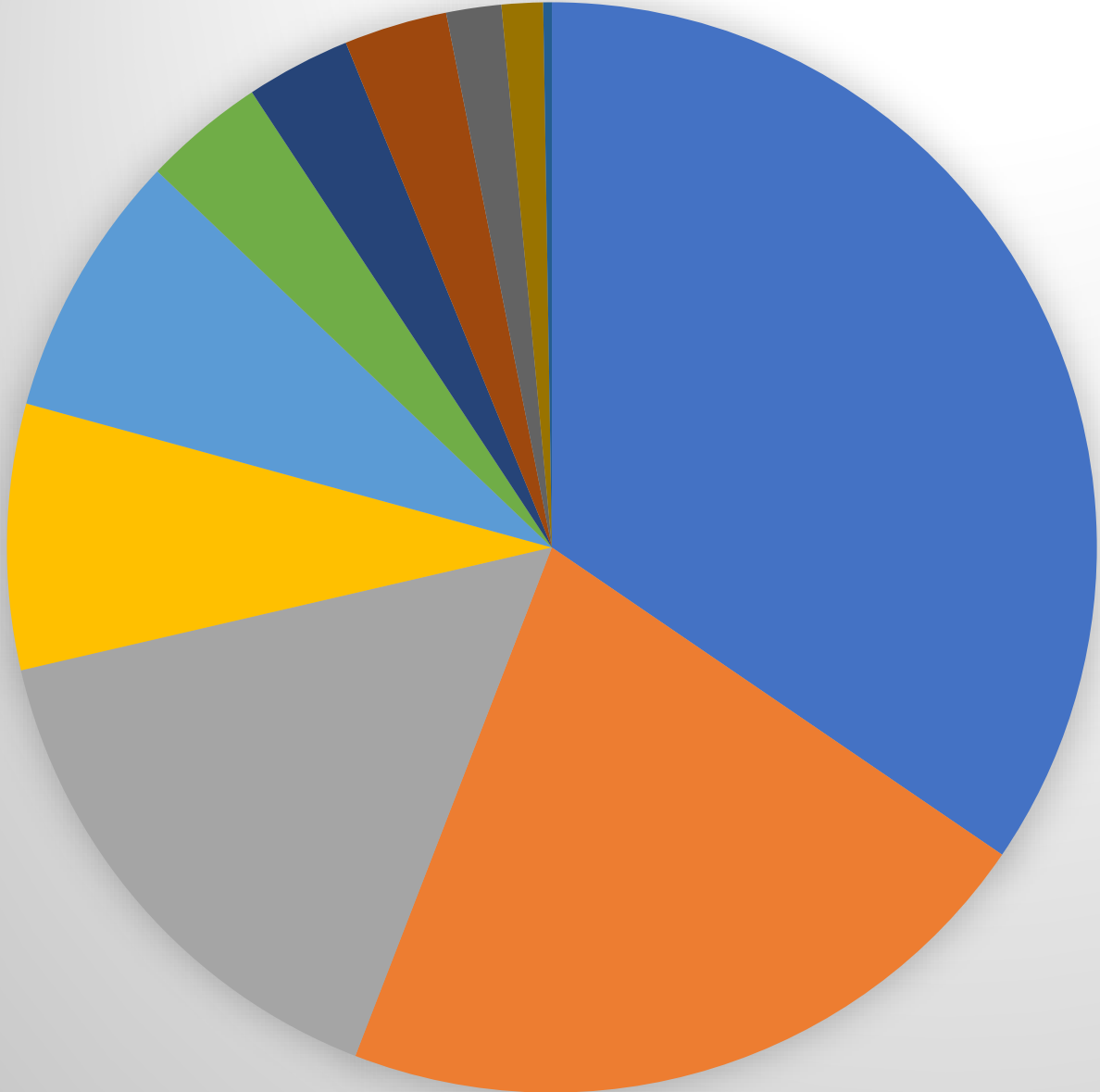
Trust Land Office (MHTAAR): \$5,019.1

MHTAAR Grants

\$9,825.6

Designated grants to state agencies, requires receipt authority

MHTAAR Grants, FY24



- Dept. of Health (\$3,384.8)
- UAA (\$2,092.5)
- AHFC (\$1,520.0)
- Dept. of Family and Community Services (\$772.0)
- Dept. of Corrections (\$771.0)
- Dept. of Administration (\$353.4)
- Alaska Court System (\$304.4)
- Dept. of Transportation and Public Facilities (\$300.0)
- Dept. of Public Safety (\$160.0)
- Dept. of Education and Early Development (\$120.0)
- Dept. of Labor and Workforce Development (\$25.0)

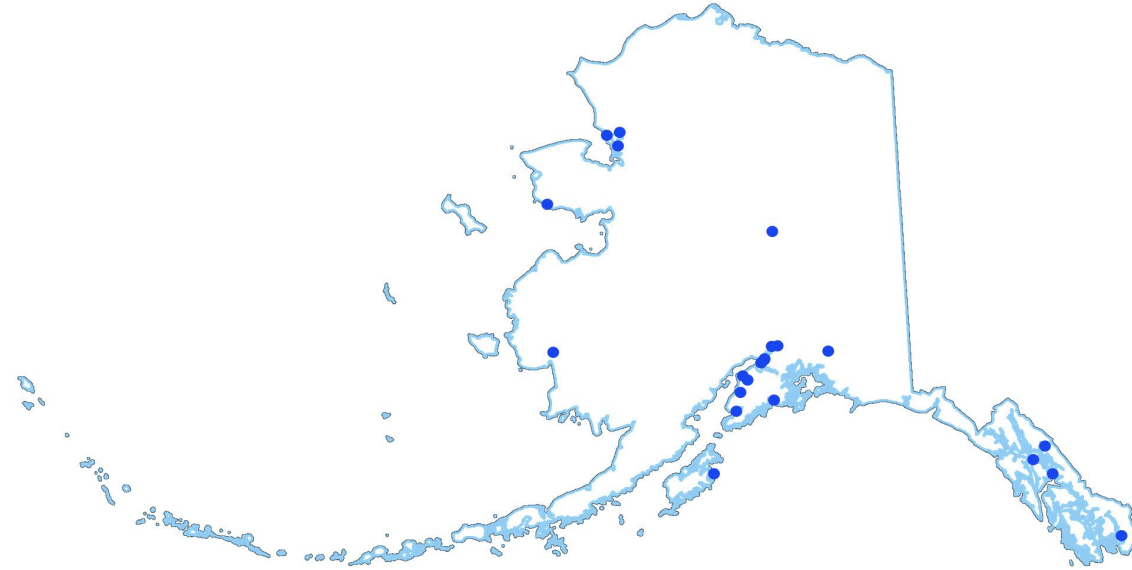
FY 24 GF/MH Recommendations (and Associated MHTAAR Grants)

Operating Budget Items, FY24	Trustee Approved Recommendations			Governor FY24 Proposed		
Project	MHTAAR	GF/MH	Other/AHFC Dividend	MHTAAR	GF/MH	Other/AHFC Dividend
GCDSE Joint Staffing (DOH)	\$ 184.5	\$ 50.0	\$ -	\$ 184.5	\$ -	\$ -
Comprehensive Program Planning Position (DOH)	\$ 75.0	\$ 75.0	\$ -	\$ 75.0	\$ -	\$ -
Beneficiary Mental Health Status Data Collection (DOH)	\$ 85.0	\$ 45.0	\$ -	\$ 85.0	\$ -	\$ -
Alaska Autism Resource Center (DEED)	\$ -	\$ 50.0	\$ -	\$ -	\$ 50.0	\$ -
Crisis Now Continuum of Care Grants (DOH/DBH)	\$ -	\$ 1,000.0	\$ -	\$ -	\$ -	\$ -
Crisis Now Continuum of Care Grants (DOH/DPH)	\$ -	\$ 500.0	\$ -	\$ -	\$ -	\$ -
Aging & Disability Resource Centers (DOH)	\$ 300.0	\$ 250.0	\$ -	\$ 300.0	\$ -	\$ -
IT Application/Telehealth Service System Improvements (D	\$ -	\$ 63.0	\$ -	\$ -	\$ -	\$ -
Alaska Training Cooperative (UAA)	\$ 835.0	\$ 150.0	\$ -	\$ 835.0	\$ 100.0	\$ -
Peer Support Certification (DOH)	\$ 100.0	\$ 100.0	\$ -	\$ 100.0	\$ -	\$ -
Flex Funds for Transition Aged Foster Youth (DFCS)	\$ 100.0	\$ 150.0	\$ -	\$ 100.0	\$ 150.0	\$ -
<i>Operating total</i>	\$ 1,679.5	\$ 2,433.0	\$ -	\$ 1,679.5	\$ 300.0	\$ -
Capital Budget Items, FY24	Trustee Approved Recommendations			Governor FY24 Proposed		
Project	MHTAAR	GF/MH	Other/AHFC Dividend	MHTAAR	GF/MH	Other/AHFC Dividend
Deferred Maintenance (DOH)	\$ 250.0	\$ 250.0	\$ -	\$ 250.0	\$ 250.0	\$ -
Medical Appliances and Assistive Tech (DOH)	\$ -	\$ 500.0	\$ -	\$ -	\$ 500.0	\$ -
Coordinated Community Transportation (DOT&PF)	\$ 300.0	\$ 1,000.0	\$ -	\$ 300.0	\$ 1,000.0	\$ -
Special Needs Housing Grant (DOR/AHFC)	\$ 200.0	\$ 1,750.0	\$ 1,750.0	\$ -	\$ -	\$ -
Housing Assistance Program (DOR/AHFC)	\$ 950.0	\$ 2,850.0	\$ 6,350.0	\$ 950.0	\$ 850.0	\$ 6,350.0
Home Modifications (DOH)	\$ -	\$ 1,150.0	\$ -	\$ -	\$ 1,150.0	\$ -
<i>Capital total</i>	\$ 1,700.0	\$ 7,500.0	\$ 8,100.0	\$ 1,500.0	\$ 3,750.0	\$ 6,350.0
TOTAL	\$ 3,379.5	\$ 9,933.0	\$ 8,100.0	\$ 3,197.5	\$ 4,050.0	\$ 6,350.0

Trust Grant Impacts

- More than 170 grants awarded in FY22

Project Category	Grants Awarded	Funds Approved
Capacity Building	62	\$5,313,360
Capital – Equipment	4	\$593,101
Capital – Construction	11	\$1,894,980
Outreach/Sponsorship	18	\$286,375
Data/Planning	18	\$1,644,375
Direct Service	44	\$7,234,475
Workforce Development/Training	15	\$1,855,700



The Trust develops its budget and engages in grantmaking, advocacy, and system improvement efforts around the following areas:

Established Focus Areas

- Disability Justice
- Mental Health & Addiction Intervention
- Beneficiary Employment & Engagement
- Housing and Home & Community Based Services

Additional Priorities

- Workforce Development
- Early Childhood Intervention & Prevention



Policy/Advocacy

- Community-Based Services
 - Housing and homelessness
- Workforce Development
- Medicaid
- Transforming behavioral health crisis response



Behavioral Health Crisis Response: Timeline

2018

- DHSS submits 1115 Behavioral Health Waiver application, CMS approves SUD portion of the Waiver
- DHSS begins conversations about the Crisis Now model
- Trust + ASHNHA convene stakeholders for Behavioral Health Improvement project to address psychiatric boarding in emergency departments

2019

- Trust + DBH launch Forensic Psychiatric Hospital Feasibility study to understand the competency to stand trial backlog within DOC
- CMS approves the Behavioral Health portion of the 1115 Waiver
- Trust + DHSS continue discussion and research on Crisis Now
- Trust contracts with RI International for a consultative assessment on community readiness for implementation, which includes convening and engagement of key stakeholders in Anchorage, Mat-Su and Fairbanks
- Trust funds an Alaska immersion site visit to Phoenix, AZ to see Crisis Now programs in action

2020

- Trust provides grant support for additional clinical teams and communities to see Crisis Now programs in action
- Trust convenes workgroups in Anchorage, Mat-Su and Fairbanks to deepen understanding of the framework, identify community and provider readiness for implementation and develop a theory of change
- Concept level pro forma for crisis call center, mobile crisis teams, 23-hour stabilization and short-term stabilization developed
- SB120 passes – amends Title 47 to include crisis stabilization centers as locations where individuals can be brought under a notice of emergency detention
- DHSS settlement with Disability Law Center – settlement agreement identifies implementation of the Crisis Now model as a systems improvement initiative

2022

- HB 172 signed into law
- 988 goes live nationwide
- Five organizations around the state exploring 23-hour and/or short-term crisis stabilization services in conjunction with Crisis Now planning efforts
- Trust funds Crisis Now community coordinator position in Ketchikan
- Trust awards funds to launch mobile crisis teams in the Mat-Su
- Early implementation and development work is supported with Trust funds in Kotzebue, Copper Basin, and Unalaska

2021

- Trust funds Crisis Now community coordinator positions in Fairbanks and Mat-Su to facilitate on-going implementation discussions
- Trust provides grant support to providers to further individual organization planning and implementation
- HB172/HB124 introduced at request of Governor Dunleavy
- Mobile crisis teams launched in Anchorage and Fairbanks

Someone to Talk to, Someone to Respond, and a Place to Go



Working towards an effective response for Alaskans experiencing a behavioral health crisis

Take a look back at the key moments that helped create and shape the future of crisis care in Alaska.

Trust Land Office

Highlights

- Land sales
- Revenues from USFS Land Exchange parcels
- Icy Cape development
- Easement program

FY 23 Anticipated Trust Land Office Revenues	
Coal	\$247,000
Oil and Gas	\$827,300
Minerals	\$1,168,700
Materials	\$30,000
Timber	\$3,075,000
Lands	\$4,414,000
Real Estate	\$2,113,900
Total	\$11,875,900

Thank You

Questions?

Trust

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alaskamentalhealthtrust.org

