

DENALI BOROUGH

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Clay Walker, Mayor

2021 Denali Borough Financial Disclosure (Form W)

1. This report is for Denali Borough public officials: incumbent municipal officials and municipal candidates; for mayor, assembly, school board and planning commission. (DBC 1.30, 2.10, 2.45, 8.05)
2. This report is for the preceding calendar year, so include any information about financial interests held between **January 1, 2021 and December 31, 2021**.
3. You must show your financial interests and those held by your spouse, spousal equivalent, dependent children and non-dependent children living with you during the preceding calendar year.
4. If you need help, call the Denali Borough Clerk at 683-1330.

5. Sign and submit this form.

Background Information

Name

Employer

Job Title

Current Mailing Address

Email

Phone

Office Held or Sought

Check One:

Seat

Term of Office: From:

To:

Type of Statement

Check One

Do you have a Spouse, Spousal Equivalent and/or Children?

Yes

Family Member Information

Spouse or Spousal Equivalent

Dependant Children

Do you have any non-dependant children living with you?

Yes

Non-Dependant Children living with you

SCHEDULE A1 - SOURCES OF INCOME OVER \$1,000

Salaried Employment

Reportable Salaried Income

Yes

Report the name of each employer who paid you, your spouse or spousal equivalent, dependent children or non-dependent children living with you more than \$1,000 during the previous calendar year.

Name(s)

Name 1

Name of filer, spouse, spousal equivalent or child	Name of Employer
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Self-Employment

Reportable Self Employment Income

Yes

List the name and address of each source of self-employment income which paid you, your spouse or spousal equivalent, dependent children or non-dependent children living with you more than \$1,000 during the previous calendar year. If the business is non-retail, list the first and last name of each client or customer who paid the business over \$1,000.

Self-employment includes: sole proprietor, partnership, limited liability company, shareholder in a professional corporation; or if you held (individually or with another family member) more than 50% of the stock in a corporation.

Name(s)

Name 1

Name fo filer, spouse, spousal equivalent, or child

Business Name

Business Address

Business Type

SCHEDULE A2 - SOURCES OF INCOME OVER \$1,000 AND GIFTS OVER \$250

Rental Income

Reportable Rental Income

Yes

List the entity or first and last name of each tenant who paid you, your spouse or spousal equivalent, dependent children or non-dependent children living with you over \$1,000 during the previous calendar year. If property is located outside Alaska and managed by a person other than you, your spouse, spousal equivalent, dependent child **or non-dependent child** living with you, list the name of the managing agent instead of listing each tenant.

Name(s)

Name 1

Owner (filer, sopuse, spousal equivalent or child)

Tenants

Dividends and Interest

Reportable Dividend & Interest Income

Yes

Report the source of all dividends and interest over \$1,000 received during the previous calendar year.

- List the financial institutions in which you held cash accounts, shares or CD's.
- List the names of companies, stocks, bonds, mutual funds or other entities which paid you, your spouse or spousal equivalent, dependent children or non-dependent children living with you dividends or interest last year, whether held directly or through a brokerage account. Report assets of a retirement account or trust on page 6.

Name(s)

Name 1

Recipient (filer, spouse, spousal equivalent or child)

Source of Dividends and Interest

Other Income

Reportable Other Income

Yes

List each source of income over \$1,000 not listed elsewhere on this Statement. Some examples are: Permanent Fund Dividend, longevity bonus, the name of the buyer of real property sold, stipend, social security, retirement, the name of the asset(s) sold in an IRA cash-out, alimony, child support, public assistance, shared living expenses and money from a campaign account transferred to an office account.

Name(s)

Name 1

Recipient (filer, spouse, spousal equivalent or child)

Name of Source

Gifts

Reportable Gift Income

Yes

List the source of gifts which have a value of or cumulative value of more than \$250 except gifts received from a spouse, spousal equivalent, parent, child, sibling, grandparent, aunt, uncle, niece or nephew. Some examples of gifts include: cash, a debt that is forgiven, scholarships, cashed-in air miles, and discounts not extended to the general public.

Name(s)

Name 1

Recipient (filer, spouse, spousal equivalent or child)

Name of Source

SCHEDULE B

BUSINESS INTERESTS

Business Interests

Reportable Business Interests

Yes

Report all business relationships even if they were not sources of income to you, your spouse, spousal

equivalent dependent children or non-dependent children living with you during the previous calendar year.

- List interests in native corporations as a shareholder.
- List ownership interests as a shareholder, owner, partner, officer, or director.
- List business interests in a limited liability company.
- List limited partnerships.
- List involvements in profit and non-profit organizations, and boards or commissions; include your title as director or officer.
- List any stocks owned that are not listed elsewhere on this statement.

Describe the business's activity with enough detail to tell a reader what the organization actually does.

Name(s)

Name 1

Name of filer, spouse, spousal equivalent, or child

Name of Business or Organization

Address of Business

Nature of Interest

Description of Business's Activity

SCHEDULE C

REAL PROPERTY INTERESTS/LAND/HOUSES/RENT TO OWN

Real Property Interests

Reportable Real Property Interests

Yes

Report all real property interests such as a home, recreational, business, rental and vacant property held by you, your spouse or spousal equivalent, dependent children or non-dependent children living with you during the previous calendar year.

- Include property sold and real estate held through a trust, or a partnership.
- Include a street address, city and state or complete legal description of each property. DO NOT use mile post markers or post office boxes.

- Do not list an interest in real property held through a limited partnership here. List the name of the limited partnership in the "Business Interests" section on page 4 of this Statement.

Name(s)

Name 1

Name of filer, spouse, spousal equivalent, or child

Street Address or Legal Description

City or Borough and State

Nature of Interest (option to buy, ownership, leasehold, etc.)

Current Use (home, business, rental, vacant, etc.)

SCHEDULE D

BENEFICIAL INTERESTS IN RETIREMENT ACCOUNTS/TRUSTS EXCEEDING \$1,000

Beneficial Interest in Retirement Accounts/Trusts

Reportable Beneficial Interests

Yes

Report each beneficial interest in a retirement account or trust held by you, your spouse, spousal equivalent, dependent children and non-dependent children living with you during calendar year that exceeded \$1,000. Trusts include employee benefit accounts (pension and profit-sharing accounts). Retirement accounts (IRA, 401-K, SEP, etc.) and family trust funds. Assets include stocks, bonds, mutual funds, cash accounts, CD's, real property, and interest in limited partnerships. List all assets by name, not type such as IBM stock or Templeton Growth Fund. Identify the trustor (the person who provided the funds or assets for the trust).

Name(s)

Name 1

Name of filer, spouse, spousal equivalent, or child

% of Extent of Interest

Name of the person, employer, or union who provided the funds for the retirement account or trust

Name of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

SCHEDULE E

LOANS, DEBTS, LOAN GUARANTEES, CREDIT EXCEEDING \$1,000

NATURAL RESOURCE LEASES

Loans, Debts, Loan Guarantees and Credit

Reportable Loans, Loan Guarantees and Credit

Yes

Report the name of each creditor or lender to whom \$1,000 or more was owed by you, your spouse, spousal equivalent, dependent child or non-dependent child living with you during the previous calendar year.

List financial obligations, loans signed or cosigned. Include: delinquent taxes; medical bills; alimony; child support payments; mortgages including property sold last year; boat and auto loans; business and personal loans; escrows; student loans and promissory notes. Loans include secured and unsecured loans. Do not report credit card obligations or revolving charge accounts. Circle whether the entity is a lender, creditor or guarantor.

Name(s)

Name 1

Name of Debtor (specify filer, spouse, spousal equivalent or child)

Name of Lender/Creditor/Guarantor

Natural Resource Leases

Reportable Natural Resource Leases

Yes

List all mineral, timber, oil, or any other natural resource lease held or lease offer made, by you, your spouse, spousal equivalent, dependent child, or non-dependent child living with you; a partnership or professional corporation of which you are a member; or a corporation in which You, your spouse, spousal equivalent, or children (or combination of you and your family members) held a controlling interest during the previous calendar year

Name(s)

Name 1

Nature of Lease

Indicate

Identity of Lease and Description

SCHEDULE F

GOVERNMENT CONTRACTS

Government Contracts

Reportable Contracts and Offers to Contract

Yes

List all contracts and offers to contract with the state or an instrumentality of the state held, bid or offered by you, your spouse, spousal equivalent, dependent child, or non-dependent child living with you; a partnership or professional corporation of which you are a member; or a corporation in which you, your spouse, spousal equivalent, or children, (or a combination of you and your family members) held a controlling interest during the previous calendar year.

Name(s)

Name 1

Contracting agency/department/municipality

Indicate

Contract Number and description

Certification and Signature

Certification

Signature

Date
3/16/2022

REMINDER: You will be able to print or save a PDF version of your registration once the submittal confirmation page appears.

*If you are not ready to submit the application at this time, click **SAVE** and a link with your progress will be emailed to the "**Email**" address you provided above.*