

Trust

Alaska Mental Health
Trust Authority

House Finance Committee

January 26, 2022



Trustees

- Anita Halterman, *Chair*
- Rhonda Boyles
- Verné Boerner
- John Sturgeon
- Chris Cooke
- Brent Fisher
- Kevin Fimon



Trust Beneficiaries



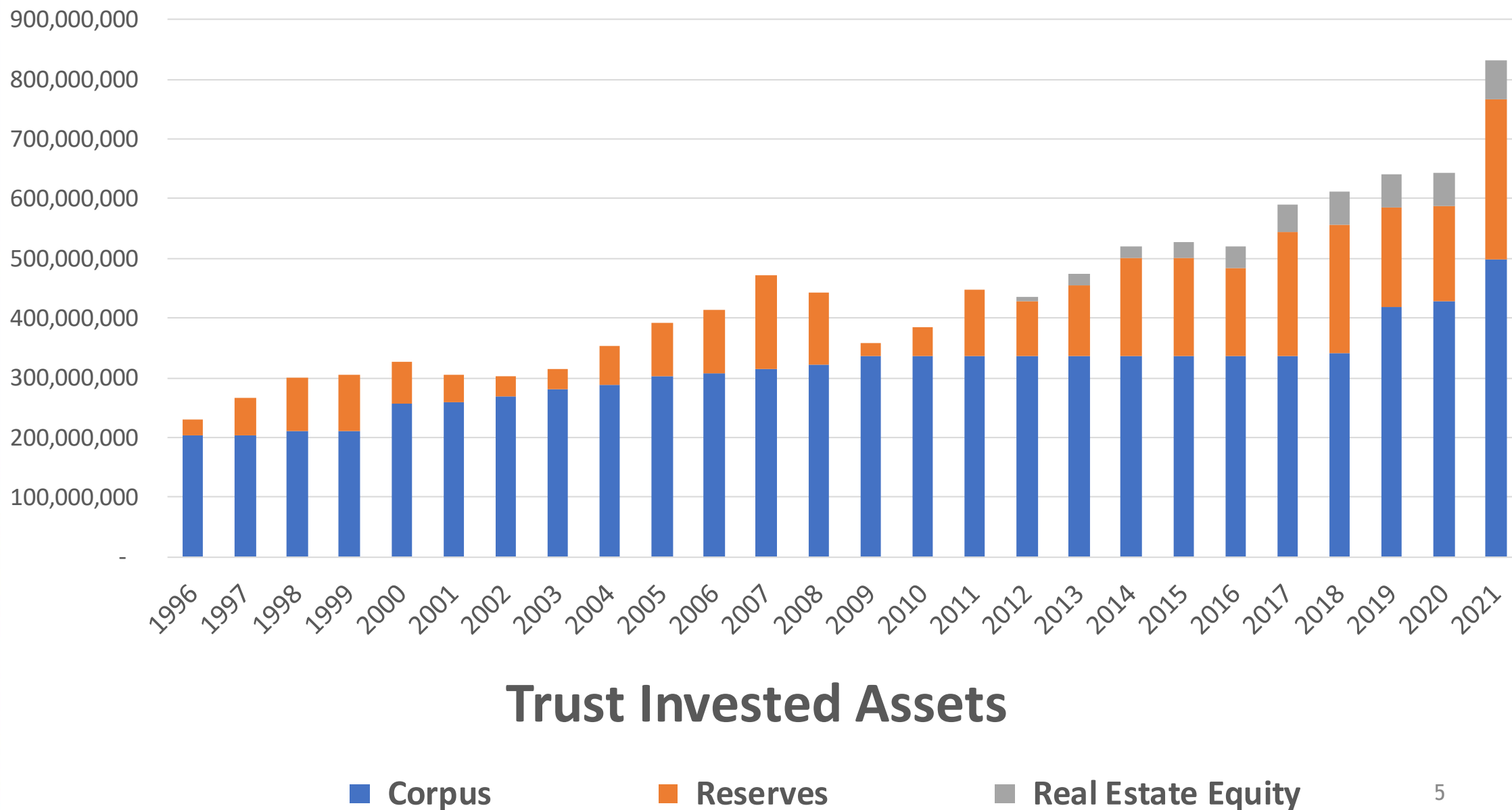
- Beneficiaries include Alaskans who experience:
- Mental illnesses
- Intellectual and/or developmental disabilities
- Alzheimer's disease and related dementia
- Traumatic brain injuries
- Substance use disorders

Legislative Audit

- Confirmed response to the 2018 audit
- Additional recommendations made in 2021
 - Commercial Real Estate
 - Policies and Procedures



Financial Position



FY23 Available Funding

Trust's Estimated Available Funding FY23	
Investment Portfolio Payout (4.25%)	\$29,000,000
Prior Year Funds Carried Forward	\$2,800,000
Land Office Spendable Income	\$4,600,000
Interest Earnings	\$600,000
Total	\$37,000,000

Trust Available Funding	
FY22	\$35,456,200
FY21	\$33,243,200
FY20	\$31,875,600
FY19	\$29,437,000
FY18	\$28,908,000

Trust Budget Development Process

- Multi-month budget development process
- Trustees approve a budget in late summer
- Approved budget transmitted to Governor and LB&A by September 15

Comprehensive Stakeholder Engagement

ADVISORY BOARDS

BENEFICIARIES

STATE, TRIBAL,
COMMUNITY, &
LOCAL PARTNERS

TRUST STAFF



FY 23 Spending

Authority Grants

\$17,634.7

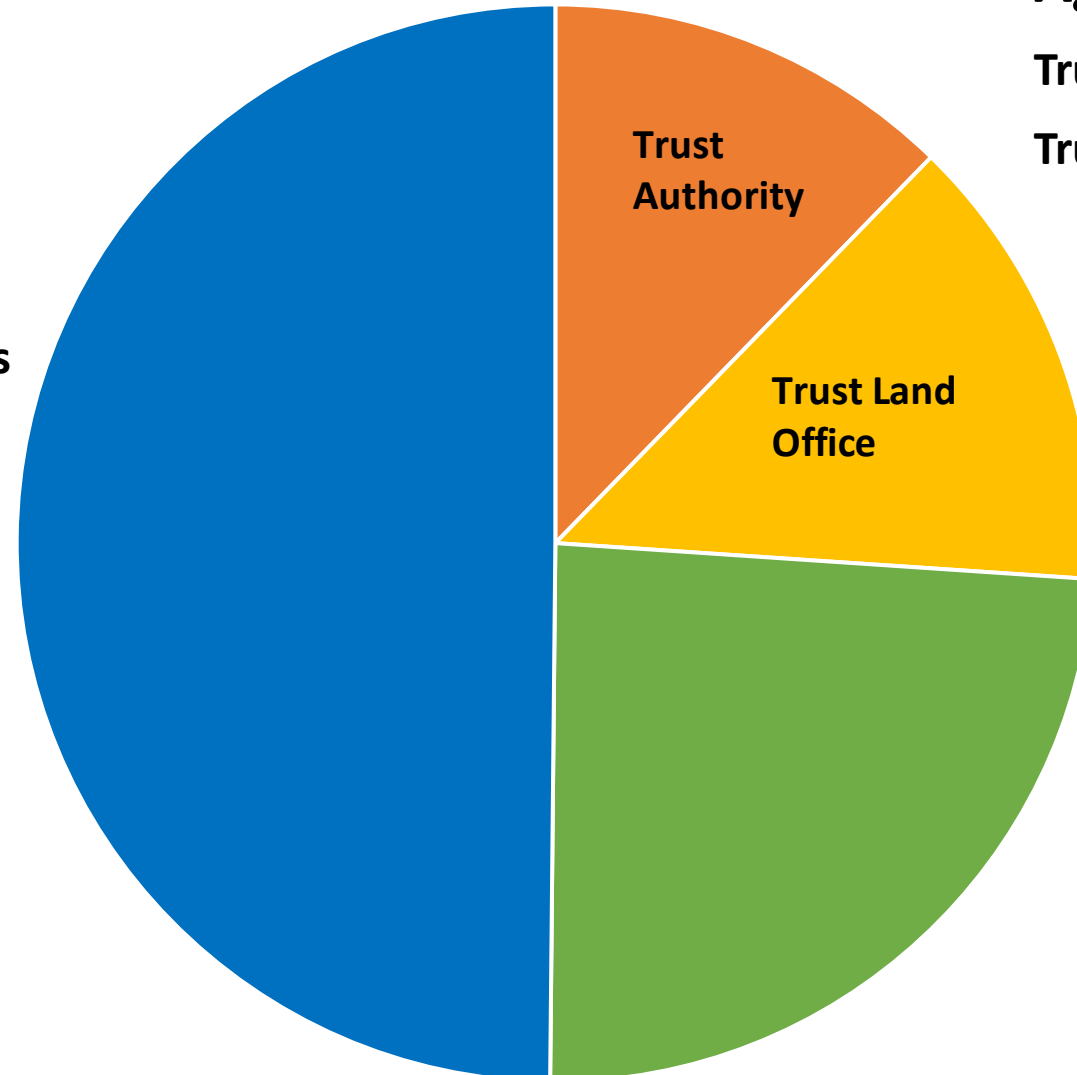
Designated grants to community providers, nonprofits, local governments and Tribal organizations

•Includes \$1.85M in mini grants

Agency Budgets

Trust Authority: \$4,349.6

Trust Land Office: \$4,877.2



MHTAAR

\$8,526.3

Designated grants to state agencies, requires receipt authority

FY 23 GF/MH Recommendations

Operating Budget Items	Trustee Approved FY23 Recommendations			Governor FY23 Proposed		
Project	MHTAAR	GF/MH	AHFC	MHTAAR	GF/MH	AHFC
GCDSE Joint Staffing (DOH)	\$ 184.5	\$ 50.0	\$ -	\$ 184.5	\$ 50.0	\$ -
Comprehensive Program Planning Position (DOH)	\$ 75.0	\$ 75.0	\$ -	\$ 75.0	\$ 75.0	\$ -
Beneficiary Mental Health Status Data Collection (DOH)	\$ 45.0	\$ 45.0	\$ -	\$ 45.0	\$ 45.0	\$ -
Alaska Autism Resource Center (DEED)	\$ -	\$ 50.0	\$ -	\$ -	\$ 50.0	\$ -
Crisis Now Continuum of Care Grants (DOH)	\$ -	\$ 900.0	\$ -	\$ -	\$ 900.0	\$ -
Zero Suicide (DOH)	\$ 62.5	\$ 62.5	\$ -	\$ 62.5	\$ 62.5	\$ -
Holistic Defense (DOA)	\$ -	\$ 86.0	\$ -	\$ -	\$ 86.0	\$ -
Peer Support Certification (DOH)	\$ 130.0	\$ 50.0	\$ -	\$ 130.0	\$ 50.0	\$ -
Aging & Disability Resource Centers (DOH)	\$ 300.0	\$ 250.0	\$ -	\$ 300.0	\$ 250.0	\$ -
IT Application/Telehealth Service System (DOH)	\$ -	\$ 63.0	\$ -	\$ -	\$ 63.0	\$ -
Alaska Training Cooperative (UAA)	\$ 885.6	\$ 100.0	\$ -	\$ 885.6	\$ 100.0	\$ -
Operating Total	\$ 1,682.6	\$ 1,731.5	\$ -	\$ 1,682.6	\$ 1,731.5	\$ -
Capital Budget Items	Trustee Approved FY23 Recommendations			Governor FY23 Proposed		
Project	MHTAAR	GF/MH	AHFC	MHTAAR	GF/MH	AHFC
Deferred Maintenance (DFCS)	\$ 250.0	\$ 250.0	\$ -	\$ 250.0	\$ 250.0	\$ -
Medical Appliances and Assistive Tech (DOH)	\$ -	\$ 500.0	\$ -	\$ -	\$ 500.0	\$ -
Coordinated Community Transportation (DOTPF)	\$ 300.0	\$ 1,000.0	\$ -	\$ 300.0	\$ 1,000.0	\$ -
Essential Program Equipment (DOH)	\$ 300.0	\$ 300.0	\$ -	\$ 300.0	\$ 300.0	\$ -
Special Needs Housing Grant (DOR/AHFC)	\$ 200.0	\$ 1,750.0	\$ 1,750.0	\$ 200.0	\$ 1,750.0	\$1,500.0
Housing Assistance (DOR/AHFC)	\$ 950.0	\$ 850.0	\$ 6,350.0	\$ 950.0	\$ 850.0	\$6,300.0
Home Modifications (DOH)	\$ 100.0	\$ 1,050.0	\$ -	\$ 100.0	\$ 1,050.0	\$ -
AHFC Senior Housing Predevelopment (DOR/AHFC)	\$ -	\$ 500.0	\$ -	\$ -	\$ 500.0	\$ -
Capital Total	\$ 2,100.0	\$ 6,200.0	\$ 8,100.0	\$ 2,100.0	\$ 6,200.0	\$7,800.0
TOTAL	\$ 3,782.6	\$ 7,931.5	\$ 8,100.0	\$ 3,782.6	\$ 7,931.5	\$7,800.0

Work of the Trust

Established Focus Areas

- Disability Justice
- Mental Health & Addiction Intervention
- Beneficiary Employment & Engagement
- Housing and Home & Community Based Services

Additional Priorities

- Workforce Development
- Early Childhood Intervention & Prevention



Trust Grant Impacts

Increasing residential treatment and support capacity

- \$300,000 to Alaska Behavioral Health for residential mental health treatment in Fairbanks
- \$216,000 to the Arc of Anchorage for adult residential mental health treatment
- \$250,000 to Set Free Alaska (Mat-Su) for long term recovery housing

Supported efforts to prevent and end homelessness

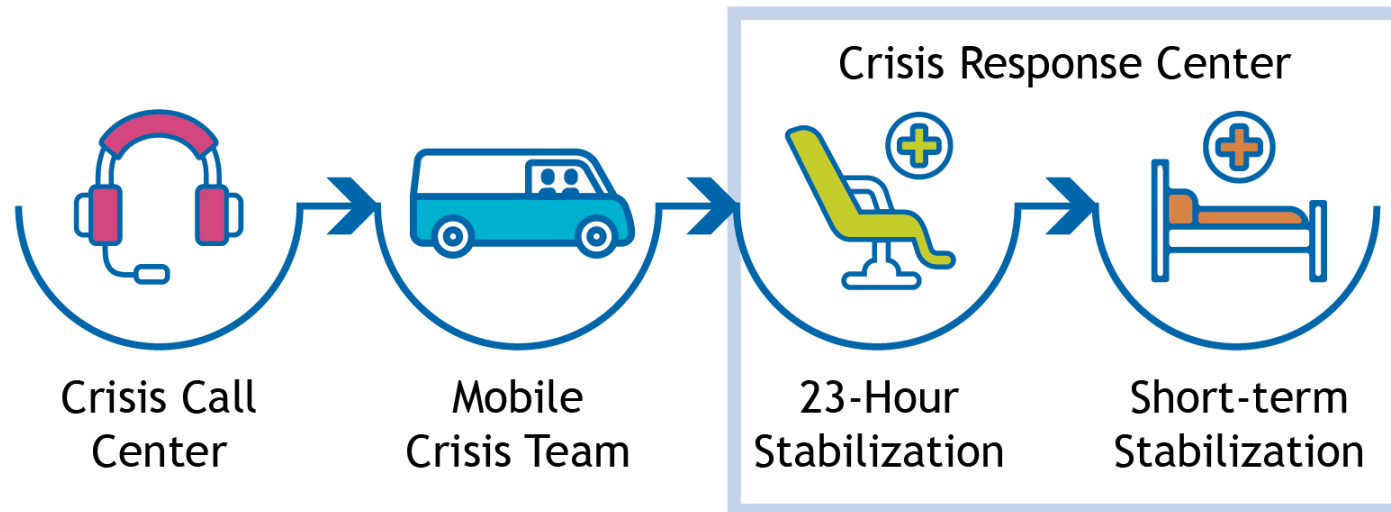
- \$250,000 to the Beans Café for permanency navigation and new facility
- \$150,000 for the new Southeast Community Center hub in Juneau
- \$250,000 for Fairbanks Rescue Mission for Rapid Re-Housing



Transforming Behavioral Health Crisis Response

What is the Crisis Now Framework?

Someone to Talk to, Someone to Respond and a Place to Go



Crisis Efforts, Cont'd

- Working with stakeholders statewide
- Partnerships for new services in population centers
 - Fairbanks
 - Mat-Su
 - Anchorage
 - Juneau
- SB124 & HB172

CRISIS NOW Recent Trust Investments

Fairbanks Crisis Now Coordinator Position <i>(City of Fairbanks)</i>	\$135K
Fairbanks Mobile Crisis Teams: Clinical <i>(Alaska Behavioral Health)</i> and Peer Support Specialist <i>(The Bridge)</i>	\$807K
Call Center Operations Expansion <i>(Alaska Careline)</i>	\$100K
Anchorage Crisis Stabilization Services Planning <i>(Southcentral Foundation and Providence Alaska)</i>	\$885K
Mat-Su Crisis Community Development Coordinator <i>(Mat-Su Health Foundation)</i>	\$100K

Trust Land Office

Highlights

- Land Sales
- Subdivision Platting
- Icy Cape Development

FY 22 Anticipated Trust Land Office Revenues

Coal	\$247,000
Oil and Gas	\$1,158,000
Minerals	\$1,168,700
Materials	\$25,000
Timber	\$2,747,000
Lands	\$3,200,000
Real Estate	\$2,068,659
Total	\$10,614,359

Trust/USFS Land Exchange



- Result of more than a decade of effort
- Multiple stakeholders
- Swaps approx. 17,980 acres of Trust land for approx. 18,494 acres of USFS lands (equal value exchange)
 - Hollis
 - Naukati
 - Shelter Cove
- Revenue generation for Trust beneficiaries
- Preservation of viewsheds and other interests near SE AK communities

In Closing

- Strong leadership at the board, Trust Authority & Trust Land Office
- Strong financial position
- Strong partnerships

Together = positive impacts for
Beneficiaries



Trust

Alaska Mental Health
Trust Authority

Questions?

alaskamentalhealthtrust.org