# State of Alaska

Legislative Affairs Agency



 Administrative Services

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TO: Representative Sam Kito, Legislative Council Chair

**FROM:** Jessica Geary, Finance Manager Legislative Affairs Agency

**DATE:** March 24, 2017

**SUBJECT:** Legislative Council Moving & Travel Policy Changes

Per your request, attached are proposed changes to the Legislative Council Moving & Travel Policy to refine the policy language and help reduce the associated costs of relocation to Juneau for the regular legislative session. The following proposed changes have been recommended by the Legislative Council Moving and Travel Policy Subcommittee:

- Add sentence about an appeal process;
- Reduce the allowable weight for shipment of household goods and personal effects from 10,000 pounds to 3,000 pounds;
- Clarify the intent of interim storage and eliminate in-district storage during session;
- Further define that a pickup by a moving company is allowed only at a Legislator's primary residence;
- Redefine office move section and limit each Legislator to 20 small file boxes to be shipped in the consolidated move;
- Extra car parts only allowable if Legislator has a personal vehicle in Juneau;
- Adding or clarifying the following bullet points in "Items That May Not Be Shipped" section:
  - Articles that are not reasonable and necessary to have in order to conduct legislative business;
  - Cordwood, firewood or building materials (including tools, heavy equipment and other related items);
  - Articles acquired after the effective date of adjournment of the legislative session or articles not used in the capital city during session;
- Eliminate "snow mobile" as an acceptable vehicle.

## LEGISLATIVE COUNCIL MOVING AND TRAVEL POLICY Revised July 9, 2014 (Amended December 20, 2016)

#### I. POLICY STATEMENT

#### **LEGISLATORS**

It is the policy of the Legislative Council to provide for Legislators' personal moving and travel expenses necessary to attend legislative sessions. Moving and travel costs are allowed from a Legislator's residence in his or her home district to and from the capital city for the purpose of attending a regular session of the Legislature. Legislators may be reimbursed for flying, boating or driving to and from the Capital, and the cost of ground/ferry transportation for no more than one vehicle, as referenced in Section II. Reimbursement approved for Legislators traveling to and from the Capital shall be as follows:

 Private Vehicle. Travel shall be reimbursed as provided by the U.S. General Services Administration ("GSA rate" www.gsa.gov/mileage) allowed at the time of the travel;
 Private Poet. Travel shall be reimbursed at the rate of 1.5 college of fuel per poutice!

(2) Private Boat. Travel shall be reimbursed at the rate of 1.5 gallons of fuel per nautical mile based on the price of fuel in the Capital during the time of travel, and based on the most direct and customary route from the Legislator's home to the Capital;

(3) Private Aircraft. Travel by privately owned aircraft shall be reimbursed as provided by the GSA rate allowed at the time of travel, for each statute mile converted from nautical miles, based on the most direct and customary route from the Legislator's home to the Capital.

Requests for clarification of any area in this policy or questions regarding a move shall be addressed to the LAA Executive Director for written explanation. Legislators should not expect payment for costs not specifically covered in this policy without written approval from the Legislative Council chair or a designee. Legislators not in agreement with a <u>decision made by</u> <u>the Executive Director may appeal to the Legislative Council Chair for consideration at a future Legislative Council Meeting.</u>

#### **LEGISLATIVE STAFF**

It is the policy of Legislative Council to provide for travel and travel per diem for lodging and meal expenses for legislative staff while traveling to and from a regular legislative session. Travel expenses are limited to one trip to and from the residence of the staffer in Alaska and the Capital. Staff members may be reimbursed for flying to and from the Capital and for the cost of ground/ferry transportation for one vehicle.

Reimbursement for the cost of driving or transporting a vehicle is only authorized to and from a location on the state highway or a location which connects to the ferry system. Reimbursement for legislative staff travel by private vehicle shall be calculated in the same manner as private vehicle travel for Legislators. Reimbursement for legislative staff traveling by private boat or private airplane must be pre-approved by the Legislative Council Chair, and if pre-approved, may be reimbursed in the same manner as private boat or private aircraft travel for

Legislators. Pro-rated per diem expenses are limited to a per diem allowance for each day spent traveling to or from the Capital by the most direct route available for the type of transportation used by the employee requesting the reimbursement.

Travel and travel per diem for lodging and meal expenses for legislative staff members who are married to or a dependent of a Legislator are paid under the sections of this policy which cover reimbursement for Legislators and their families.

Legislative staff members based in the Capital during a regular legislative session are not entitled to a daily per diem allowance.

## II. MOVING - LEGISLATORS ONLY

Any items that are shipped with Legislative Affairs listed as the shipper must be inspected by qualified LAA staff prior to closing of boxes for shipping.

### HOUSEHOLD GOODS AND PERSONAL EFFECTS

LAA will pay for the actual and necessary expenses charged by a commercial mover for packing, transporting, and unpacking up to <u>3,000</u> 10,000 pounds of household goods and personal effects, including in-transit insurance not to exceed a total cost of \$200 for a convening move and \$200 for an adjourning move, and in-transit storage up to 30 days. Storage for household goods and personal effects only in the capital city during the interim is an allowable cost <u>and will be</u> reviewed annually. The intent of storing these items is to eliminate or significantly reduce shipping expenses. Storage for household goods and personal effects in the Legislator's home eity during the session is an allowable cost.

A pick-up by a moving company is allowed only at a Legislator's home. If a Legislator wishes to have a pick-up made at an additional stop, he or she is responsible for paying the entire shipping bill related to that extra stop.

**OFFICE MOVES** to Anchorage and Fairbanks and from communities on the road system will be coordinated by LAA and the Legislative Information Offices and shall be considered the consolidated office move. Office moves should not be consolidated with Legislator's household goods and personal effects moves by Legislators to and from Anchorage and Fairbanks. To avoid paying minimum freight charges for each Legislator, there will be one consolidated office move to and from Anchorage and one to and from Fairbanks. Each Legislator can pack and send a maximum of 20 small file boxes and Legislators may ship office equipment they own and use in their legislative offices with the consolidated office move. The Department of Administration, Division of Risk Management does not insure personal property. Other special provisions may be made for shipping Legislators' personal computers at the discretion of the Presiding Officers. Legislators will be notified by the Information Offices as to the dates of these moves.

Legislators <u>with</u>, or establishing, offices in locations <u>that are off the road</u> <u>system</u> other than Anchorage or Fairbanks may combine their office moves with their personal moves; however office materials must be weighed separately or they will be applied **toward a Legislator's 3,000 pound limit**. An additional stop by a moving company at the Capitol is allowed. Office materials are not applied toward a Legislator's 10,000-pound limit.

**ITEMS THAT MAY BE SHIPPED** as household goods and personal effects at State expense include the following: household furnishings, small appliances, clothing, books, and similar items belonging to a member, spouse or dependent which can be legally accepted and transported as household goods and personal effects by an authorized commercial carrier in accordance with rules and regulations established or approved by the Legislative Council. Also included, **but only if the Legislator has a personal vehicle in Juneau**, are spare parts for privately owned motor vehicles, such as extra tires, wheels, tire chains, tools, battery chargers, accessories, etc. Household pets, up to a maximum of three, are included in this section.

**ITEMS THAT MAY NOT BE SHIPPED** as household goods and personal effects at State expense include the following:

- Any article not belonging to or owned by the member, his or her spouse or dependents;
- Articles that are not reasonable and necessary to have in order to conduct legislative business;
- Cordwood, firewood, or building materials <u>(including heavy tools, heavy equipment,</u> <u>and other related items)</u>;
- Property for the primary purpose of resale, disposal, or commercial use rather than for personal use by the member and his or her spouse or dependents;
- Articles acquired after the effective date of adjournment of the legislative session<u>or</u> articles not used in the capital city during the session;
- Articles which in normal use form an integral part of a building or structure and which in normal use cannot be taken from the premises without damage to the rest of the property on the premises;
- Hazardous materials as defined by state or federal law. The Agency will take reasonable steps, including providing support, information and assistance to Legislators and legislative staff to prevent the inadvertent shipment of hazardous materials.

#### TRAILERS OR TRUCKS

LAA will pay the cost of renting trailers or trucks, plus mileage at the federal mileage reimbursement rate, to move household goods and tow trailers containing the household goods and personal effects of a Legislator, provided that the total cost of the move is not in excess of the cost of moving  $3,000 \pm 10,000$  pounds of household goods and personal effects by a commercial carrier. Trailers are considered to be part of the  $3,000 \pm 10,000$  pounds if they are put in closed containers or barged to their destination, unless it is necessary to do so in

order to reach the nearest point that connects with a state highway or ferry system.

#### TRAVEL AND VEHICLES

A motor vehicle is not considered part of the 3,000 10,000-pound weight limit on household goods and personal effects if the transportation costs are paid under this section. A Legislator may receive payment for transportation costs for not more than one motor vehicle, which is registered in the name of the Legislator, his or her spouse, or dependent. Allowable costs include:

- The cost of air or barge transportation for the vehicle from the Legislator's residence to the nearest point that connects with a state highway or ferry system provided it is less expensive than it would be to rent a car in Juneau for the duration of the legislative session;
- Highway mileage at the federal mileage reimbursement rate for the car owned by the Legislator, his or her spouse, or dependent;
- A ticket for transportation on the Alaska State Marine Highway System for the motor vehicle, including the costs of a trailer being towed by a vehicle;
- Tourist class airfare or a ticket for transportation on the Alaska State Marine Highway System for the Legislator and his or her spouse or dependents. Airline excess baggage charges will be reimbursed if the excess baggage charges are less than the cost of shipping the same items by air freight; and,
- A standard per diem for the Legislator, half of the standard per diem for his or her spouse, and an eighteen dollar (\$18) per day per diem for each of his or her Dependents while en route, up to a maximum of five (5) days per person. Additionally, (a) upon arrival at the capital for the first session of a Legislature, a Legislator, his or her spouse, and dependents are entitled to per diem at the same rate as per diem while en route for not more than ten (10) days; (b) upon arrival at the capital for the second session of a Legislature, a Legislature, a Legislator, his or her spouse, and dependents are entitled to per diem at the same rate as per diem at the second session of a Legislature, a Legislator, his or her spouse, and dependents are entitled to per diem at the same rate as per diem while en route for not more than five (5) days; and (c) at the end of every legislative session, a Legislator, his or her spouse, and dependents are entitled to per diem at the same rate as per diem while en route for a period not to exceed five (5) days.

#### III. SPECIAL SESSIONS

#### **LEGISLATORS**

Each member of the Legislature, their spouse and dependents, are entitled to receive one roundtrip transportation fare equal to the cost of tourist class airline fare or a round trip ticket for transportation on the Alaska Marine Highway System for one vehicle from his or her home district to the capital for purposes of attending special sessions of the Legislature. A standard per diem for the Legislator, half of the standard per diem for his or her spouse and an eighteen dollar (\$18) per diem for each of his or her dependents, will be allowed for his or her travel. Each member is also allowed a maximum of two hundred (200) pounds airfreight each way.

#### **LEGISLATIVE STAFF**

Legislative staff members are not entitled to reimbursement for travel and travel per diem for lodging and meal expenses to attend a special session of the Legislature unless specifically authorized by the appropriate authority. Approval is not automatic and may vary between special sessions depending on considerations such as the length and subject matter of the special session, and the number of legislative staff needed.

## IV. DEFINITION OF VEHICLE

A vehicle is defined as an automobile, snow mobile, or motorcycle.