Donovan W Rulien Accountancy Board General Information Board/Commission and seat you are seeking: Accountancy Board, CPA Additional Boards/Commissions of interest: None State Boards/Commissions on which you have served: Alaska State Board of Public Accountancy Middle Name Last Name First Name Rulien Donovan Military Service None

Conflict of Interest

Full disclosure of personal financial data under AS 39.50.010 is required for certain boards and commissions. Are you willing to provide this information if required for the board or commission which you are applying?

Yes

Service in a public office is a public trust. The Ethics Act (AS 39.52.110) prohibits substantial and material conflicts of interest. Is it possible that you or any member of your family will benefit financially by decisions to be made by the board or commission for which you are applying? If you answer 'yes' to this question you MUST explain the potential financial benefit.

Please explain the potential financial benefit

Employment History

Employment work history including paid, unpaid, or voluntary. Rulien + Associates. LLC

Education, Training, Experience & Qualifications

List both formal and informal education and training experiences:

Bachelor of Science in Accounting (1980)

Continuing education, over 40 hours a year

List any professional licenses, certifications, or registrations and dates obtained that may be used as qualifying criteria:

Certified Public Accountant (CPA)

Certified in Financial Forensics (CFF)

Certified Valuation Analyst (CVA)

Master Analyst in Financial Forensics (MAFF)

List any community service, municipal government, and state positions held, and any awards received. President. Education Matters (non-profit)

Current chair of the Alaska Board of Public Accountancy

Committee member on the Uniform Accountancy Act (UAA) Committee

Conviction Record

Have you ever been convicted of a misdemeanor within the past <u>five</u> years or a felony within the past <u>ten</u> years?

No

Conviction Circumstances

Certification of Accuracy & Completeness

By submitting this online application, I swear the information I have entered on this form is true to the best of my knowledge. I understand that if I deliberately conceal or enter false information on the form my application may be rejected, I may be removed from the list of eligible candidates, or I may be removed from the position. I agree that the Office of the Governor may contact present or former employees or other persons who know me to obtain an additional information about my skills and abilities. I understand that the information on this application is public information and may be released through a legal request for such information.

Type "I certify" "I certify"

Resume Addendum:

See attached

Press Release Wording

Don Rulien, CPA 60 years old, born in Sacramento, CA, attended Central Washington University

Submitted: 10/7/2016 6:33:29 AM



Donovan W. Rulien, CPA/CFF, CVA, MAFF PROFESSIONAL QUALIFICATIONS

Experience

Partner of Rulien + Associates, LLC, a firm offering tax planning, return preparation, payroll, financial statement preparation, estate planning, forensic and fraud services and business valuation services. Business valuation experience includes a wide variety of assignments including closely-held businesses, professional practices and, family limited liability partnerships and limited liability companies. Industries include construction contractors, health care, insurance, retail, service and professional business establishments.

Business valuation services and forensic services provided for a variety of purposes including family law matters, estate and gift matters, shareholder litigation, buying and selling businesses.

Professional Designations

- Certified Public Accountant (CPA)
- Certified Valuation Analyst (CVA)
- Certified in Financial Forensics (CFF)
- Master Analyst in Financial Forensics (MAFF)

Education Bachelor of Science – Central Washington University

Memberships

- Member of the American Institute of Certified Public Accountants
- Member of the Alaska Society of Certified Public Accountants
- Member of the National Association of Certified Valuators and Analysts

Valuation and Litigation Services Experience

I have prepared business valuations and have provided expert testimony for the following types of Companies:

Construction Contractors
Medical Practices
Law Practices
Restaurants
Insurance Companies
CPA Firms
Printing Companies
Chemical Companies

Communications Companies
Retail Sports Merchandise Stores
Software Development Companies
Engineering & Surveying Companies
Flood Restoration Companies
Handicap Housing Facilities
Land Developers
Marine Service Companies

Donovan W. Rulien, CPA/CFF, CVA, MAFF PROFESSIONAL QUALIFICATIONS, contd.

Employment History

- 1991-present Rulien + Associates, LLC
- 1985-1991 Daniel, Hewko & Schamber, CPAs
- 1982-1985 Bigler, Kohler & Obendorf, CPAs
- 1979-1982 Boyd, Olofson & Company, CPAs

Speaking Engagements and Teaching History

- New tax legislation for small businesses, Northrim Bank
- Reading financial statements of Contractors, Alaska USA Federal Credit Union
- Reading financial statements of Contractors, Northrim Bank loan officers
- IRS Tax symposium Tax legislation
- Adjunct professor for the University of Alaska Anchorage
- Expert witness in business valuations
- Anchorage Hillside Rotary Tax legislation
- Tax Practitioners Institute Tax legislation
- Speaker for the National Association of Independent Accountants
- Frequent speaker for bonding and insurance company's
- Frequent panelist on the television program "Tax Talk"

Community Service Activities

- 2013 to present, Alaska State Board of Public Accountancy
- 2009 to present Finance Chair, Treasurer for Camp Fire USA, Alaska
- 2009 to 2013 Finance Chair, Treasurer for Anchorage Community Mental Health Services
- 2007 to 2012 Member of Council for the American Institute of CPAs
- 2007 to 2012 Board of Director for Crime Stoppers of Anchorage
- 2001 to 2009 Treasurer for West High Eagles Cache
- 2003-2004 Past President of the Alaska Society of Certified Public Accountants
- 1999 to 2005 Board of Directors of the Alaska Society of Certified Public Accountants
- 2003-2005 Treasurer of the PTSA of Romig Middle School
- 2000-2002 Treasurer of the PTA of Turnagain Elementary School
- 1998-1999 Treasurer of the PTSA of Romig Middle School
- 1997 & 1998 Budget Advisory Committee for Anchorage School District
- 1995-1997 Treasurer of the Anchorage Hillside Rotary
- 1992-1995 Board of Directors Boys & Girls Club of Anchorage
- 1987-1990 Treasurer of Big Brothers/Big Sisters of Anchorage

Donovan W. Rulien, CPA/CFF, CVA, MAFF PROFESSIONAL QUALIFICATIONS, contd.

Contact Information

Donovan W. Rulien, CPA/CFF, CVA Partner: Rulien + Associates, LLC

DONOVAN W. RULIEN, CPA/CFF, CVA, MAFF

CASES IN WHICH EXPERT TESTIMONY WAS GIVEN IN TRIAL OR DEPOSITION

Plaintiff	Defendant	Case No.
Kellie Lynn Steiner	Mark T. Schroder	3AN-01-0577ACI
Ross N. Brudenell	Diane Wiktorwski	3AN-98-04959CI
James R. Knudson	Kellie Lynn Knudson	3AN-05-12145CI
Barbara A. Propes	Carl A. Propes Jr.	3AN-04-04290CI
Marisa R. Grebe	Gregory J. Grebe	3AN-92-01668CI
Christine V. VonAlvensleben	Constantine H. VonAlvensleben	3AN-03-07424CI
Absolute Environmental Services, Inc.	United States Coast Guard	A03-0199CB (RRB)
Jayne Fortson	Blanton Fortson	3AN-02-09193CI
Tammy Lee Aga	Brad Michael Aga	3PA-05-00886CI
Discovery Construction, Inc.	Ribelin Lowell & Company Insurance Brokers, Inc.	3AN-05-08098CI
Charles H. Rhodes	Charles G. Rhodes	3AN-05-05288CI
Aimee Swaney	Clinton D. Swaney	3AN-04-09688CI
John S. Spencer	Cathy Frost	3AN-05-03037CI
Robert J. Lutz	Jonda J. Lutz	3PA-06-1000CI
Lawrence Reger	Grace Reger	3AN-08-10795CI
State of Alaska	Tina Denton	3PA-08-2769CR
Sandra K. Butera	Louis A. Butera	3AN-08-12832CI
Kristy R. Ellenson	Franklin E. Ellenson	3AN-10-05819CI