

**General Information**

Board/Commission and seat you are seeking:  
Accountancy Board, CPA

Additional Boards/Commissions of interest:  
None

State Boards/Commissions on which you have served:  
None

First Name  
Marja

Middle Name  
D

Last Name  
Beltrami

Military Service

**Conflict of Interest**

Full disclosure of personal financial data under AS 39.50.010 is required for certain boards and commissions. Are you willing to provide this information if required for the board or commission which you are applying?

Yes

Service in a public office is a public trust. The Ethics Act (AS 39.52.110) prohibits substantial and material conflicts of interest. Is it possible that you or any member of your family will benefit financially by decisions to be made by the board or commission for which you are applying? If you answer 'yes' to this question you MUST explain the potential financial benefit.

Yes

Please explain the potential financial benefit

Yes|I am a licensed Certified Public Accountant in the State of Alaska and own and operate a Public Accounting Office. There is potential there, then, that I could benefit from decisions made by the board.

**Employment History**

Employment work history including paid, unpaid, or voluntary.

Staff Accountant/CPA Daniel Hewko & Tharp 1991-1997, paid.

Self employed since 1997, Certified Public Accountant, paid.

Taught 5 semesters of Accounting 102 for University of Alaska Anchorage, Fall 2013-Fall 2015, paid.

**Education, Training, Experience & Qualifications**

List both formal and informal education and training experiences:

Bachelor of Business Administration, Accounting University of Alaska Anchorage.

On going professional education 80 hours every two years.

List any professional licenses, certifications, or registrations and dates obtained that may be used as qualifying criteria:

Certified Public Accountant State of Alaska License no. AA 1598

List any community service, municipal government, and state positions held, and any awards received.

Unalaska/Dutch Harbor, EMT I volunteer of the year award, approximately 1983.

Board member for Blind & Deaf Adults, ~1994-1996.

Boardmember, past president and committee chair for Alaska Society of CPAs.

**Conviction Record**

Have you ever been convicted of a misdemeanor within the past five years or a felony within the past ten years?

No

Conviction Circumstances

### **Certification of Accuracy & Completeness**

By submitting this online application, I swear the information I have entered on this form is true to the best of my knowledge. I understand that if I deliberately conceal or enter false information on the form my application may be rejected, I may be removed from the list of eligible candidates, or I may be removed from the position. I agree that the Office of the Governor may contact present or former employees or other persons who know me to obtain an additional information about my skills and abilities. I understand that the information on this application is public information and may be released through a legal request for such information.

Type "I certify"

"I certify"

Resume Addendum:

### **Press Release Wording**

Marja Beltrami, age 56 of Anchorage, is Managing CPA of Beltrami & Associates PC Certified Public Accountants, holds a BA in Accounting from University of Anchorage Alaska.

Submitted: 11/17/2016 7:48:28 AM

# CATALYST FOR BUSINESS

## BELTRAMI & ASSOCIATES PC

CERTIFIED PUBLIC ACCOUNTANTS

Curriculum Vitae: **Marja Beltrami, CPA**

Alaska State CPA License Number AA1598  
Alaska State Firm Number 199  
Alaska Business License Number 309067

### Interests

Interests include; stained glass, painting, photography, fly fishing and gardening. Have had many photographs accepted into juried art shows. The Alaska Museum in Fairbanks purchased one of my photographs for their private collection. I design and make stained glass windows, paint in acrylic and encaustics. I am an avid fly fisherman and know how to row a drift boat. While our growing season is short I enjoy the challenge and have been successful at growing pumpkins, sweet corn and beans in the Anchorage bowl.

### Professional Memberships:

**American Institute of Certified Public Accountants (AICPA)**, past council member and have volunteered on a committee for the tax portion of the CPA exam.

**Alaska Society of Certified Public Accountants (AkCPA)**, Served as Treasurer, President Elect, President and Past President, serving also as Committee Chair of the Leadership Committee, and past Chair of Managing an Account Practice (MAP).

**VITA Program.** While a student at the University of Alaska, Anchorage I volunteered on the VITA program during tax season. The VITA program provides tax return preparation for the low income and the elderly.

### Experience

1997- Present Beltrami & Associates PC  
Certified Public Accountant, business owner.

- Computer literate both in hardware and software.
- Consulted and installed computerized accounting systems for businesses.
- Experienced with Governments, Native Corporations and IRA Councils.
- Experienced with For-Profit and Non-Profit entities, small and mid-sized.
- Assist and direct new and existing businesses with current, effective accounting policies and procedures for small to mid-sized businesses. Hands on training with staff and development of customized procedure manuals.
- Provide financial, compliance and agreed upon procedure audits, reviews & compilations for business and individuals. GAAP and special purpose frameworks.
- Provide Tax preparation for limited liabilities companies, corporations, partnerships, sole proprietorships and individuals.
- Provide management advisory services in many business areas from developing accounting procedures, to contracts, project management, time and relationship consulting.

Six total staff, One CPA, Two CPA candidates, Two paraprofessionals, One Administrative.  
Peer Review, Unqualified Opinion next peer review due December 31, 2018.

## **Experience, continued**

2013-2015                      University of Alaska Anchorage      3211 Providence Drive  
Accounting Adjunct                      Anchorage, AK 99508

- Taught Accounting 102 for five semesters

1997-1999                      WAVE Wholesale Company LLC, Anchorage, AK  
Controller

- Developed and implemented and oversaw the finance and accounting functions of a new corporation.
- Oversaw financing, reporting, and cash flow management.
- Consulted Native Village Corporations, developed and streamlined accounting policies and procedures.

1991-1997                      Daniel, Hewko & Tharp CPA's                      Anchorage, AK  
Certified Public Accountant  
Account Manager.

Performed audits, reviews, and compilations. Prepared financial statements, tax returns, and small business consulting for individuals, partnerships, corporations, limited liability companies, non-profits, estates, and retirement plans.

## **Education**

University of Alaska, Anchorage, AK

A.A. Associate of Arts, Accounting

B.B.A. Bachelor of Business Administration, Accounting

1986-1991                      University of Alaska, Anchorage      Anchorage, AK

On going Continued Professional Education 80 hours/two years.

Governmental & Nonprofit Annual Updates, Accounting & Auditing, Tax Issues, Corporate, Partnerships, LLC's, Individuals, Managing Accounting Practice, etc.

## **Personal**

Thirty plus year resident of the State of Alaska. Married and have raised three very creative, intelligent and successful children. Not without the pains of normal family life and teenage years! But I am very proud of my children and who they have come to be. I have three beautiful grandsons. Have lived in various communities around Alaska over the years. Have also been a licensed cosmetologist and an EMT. Was once honored for community service as an EMT in Unalaska.

I enjoy what I do and provide at work. I enjoy being a part of other's successes and seeing them succeed. I enjoy sharing what I know to those who are interested. I like to think a step back after taking a step forward, not as a disaster, it's a cha-cha.