

AGREEMENTS/ISSUES TO BE NEGOTIATED

CATEGORY	AGREEMENT(S)/ISSUE(S)	SIGNATORY/ LEAD	COUNTERPARTY	EXECUTED?	TARGET DATE	CONSULT ¹	LEGISLATIVE APPROVAL
GENERAL							
	AGIA Termination	DNR/DOR	TC	Q2 2014			No
	Fiscal Contract	DOR/DNR	Producers	No	Q2 2016	AGDC	Yes
EQUITY							
	Memorandum of Understanding (MOU); Equity Option Agreement (EOA) Term Sheet	DNR	TC	Dec. 2013		DOR/AGDC	No
	Purchase and Sale Agreement	DNR	TC	Nov. 2015		DOR/AGDC	Yes/ Appropriation
	JVA (Pre-FEED) <i>Joint Venture Agreement</i>	AGDC	AKLNG Project Parties	Q2 2014		DNR/DOR	Appropriation
	Members Agreement	AGDC	AKLNG Project Parties	No	Q2 2016	DNR/DOR	No
	Contract Operator Services Agreement	Company ²	ExxonMobil	No	Q2 2016	DNR/DOR	No
	Member Administrator Services Agreement	Company	ConocoPhillips	No	Q2 2016	DNR/DOR	No
MIDSTREAM							
	Precedent Agreement (PA)	DNR	TC	June 2014		DOR/AGDC	No (Not More Than 2 Years)
	Firm Transportation Services Agreement (FTSA) including Liquefaction Services with AGDC	DNR	AGDC	No	During FEED	DOR	Yes
	System Use Agreement	AGDC	Producer Parties	No	Key Terms by 2Q16/ During FEED ³	DNR	No

¹ The Governor and Department of Law are consulted on all agreements/issues.

² Company refers to the Alaska LNG Project Company (includes AGDC, but not DNR or DOR) as signatories for both the Contract Operator Services Agreement and Member Administrator Services Agreement.

³ Certain terms of the System Use Agreement that are relevant to gas balancing and other issues relevant to the RIK/RIV decision must be agreed prior to the RIK/RIV decision.

Current Understanding – January 28, 2016

UPSTREAM							
	Lease Modifications	DNR	Producer Parties	No	Q2 2016	DOR	No (SB 138 Provides)
	Gas Supply and Balancing Agreement (and any associated Dedication and Supply Forecasting Agreements)	DNR	Producer Parties	No	Q2 2016	DOR/AGDC	Yes
	Field Cost Allowance Agreement ⁴	DNR	Producer Parties	No	Q2 2016	DOR	Yes
DOWNSTREAM							
	Joint Venture Marketing or Other Gas Disposition Agreements	DNR	Producer Party or Parties	No	Q2 2016	DOR/AGDC	Yes
	Domestic Gas Agreement(s)	AGDC (as aggregator)	Producer Parties and DNR	No	Q2 2016	DNR/DOR	Yes if SOA a Party
OTHER ISSUES⁵							
	Financing	DOR	TBD	No	TBD/FID	DNR/AGDC	Yes
	Property Tax Proposal and Property Tax Allocation and Disbursement Proposal/Recommendations	DOR	AKLNG Project Parties	No	Q2 2016	Communities/DNR	Yes – Statutory Changes
	Withdrawal Agreement (Gas Availability Agreement)	DNR/AGDC	BP and ConocoPhillips	Dec. 2015		DOR	No
	Byproduct Handling Agreement	DNR	Producer Parties (or Unit)	No	Q2 2016	DOR/AGDC	Yes
	Sales and Purchase Agreement (SPA)	DNR/Marketer	LNG Buyers	No	TBD	DOR/AGDC	Yes

⁴ Field Cost Allowance Agreement may not be a standalone agreement.

⁵ Items in the “Other Issues” category may not necessarily be independently negotiated, standalone agreements and may be part of other agreements listed above.