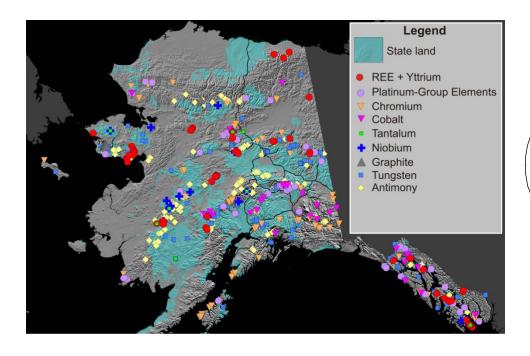
Department of Natural Resources Division of Geological & Geophysical Surveys Alaska Strategic & Critical Minerals Potential and Assessment







State Geologist & Director

Alaska Division of Geological & Geophysical Surveys

Current USGS List of Strategic & Critical Minerals

USGS (Long 2009; Long and others 2010)

Antimony Platinum Group Elements (PGE)

Niobium

Barite Rare Earth Elements (REE)

Chromite Rhenium
Cobalt Tantalum
Fluorite Titanium
Gallium Tungsten
Graphite Yttrium

This list will change over time

Indium

Merely a subset of Alaska Mineral Potential

Geologic Terrains in Alaska

Regions of Primary Mineral Occurrence

Base Metals

- Cu, Pb, Zn, Mo <u>+</u> Au, Ag,

Precious Metals

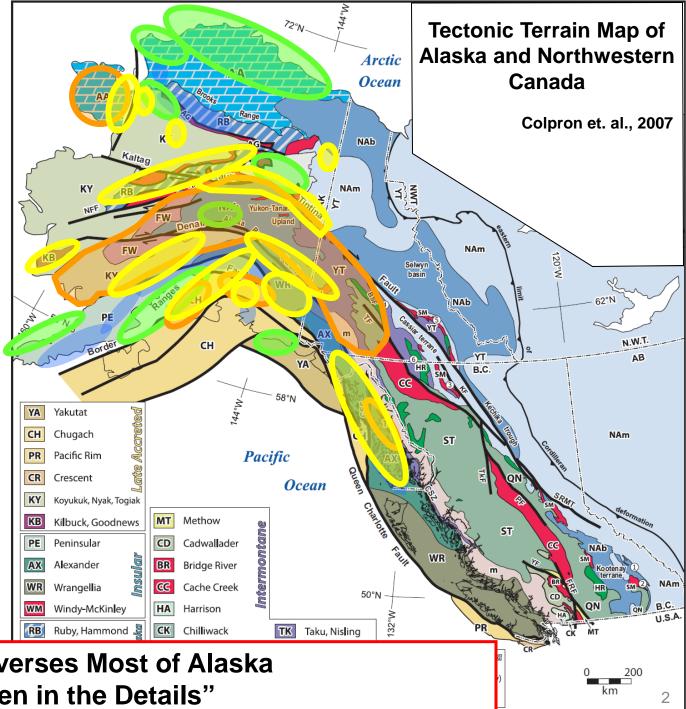
- Au, Ag <u>+</u> Sb

Strategic Minerals

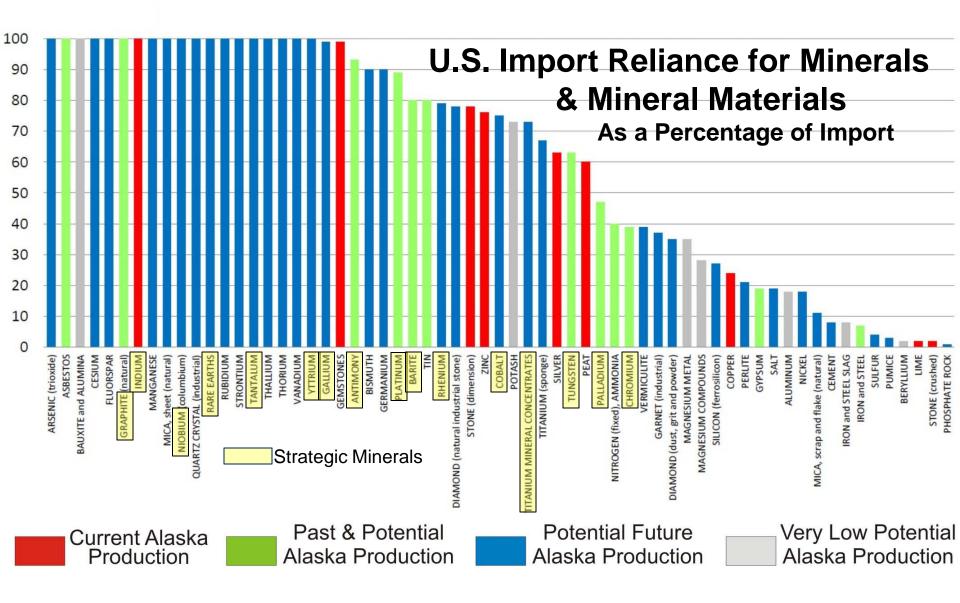
- PGE, REE, Graphite, In, Nb, Ta, Ge

Coal, Oil, and Gas

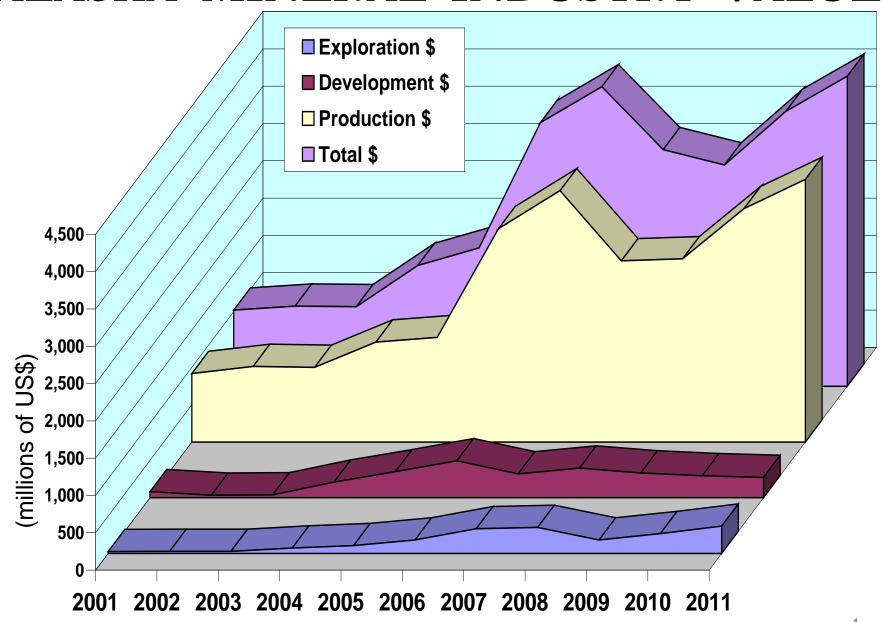
- Conventional & **Unconventional Energy** Resources



Mineralization Traverses Most of Alaska The "Prize is Hidden in the Details"



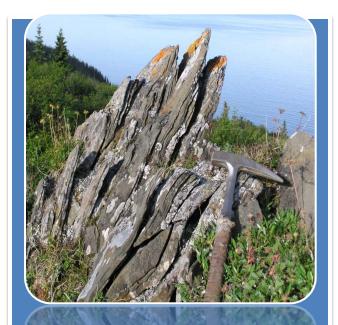
ALASKA MINERAL INDUSTRY VALUE



YEAR

State of Alaska

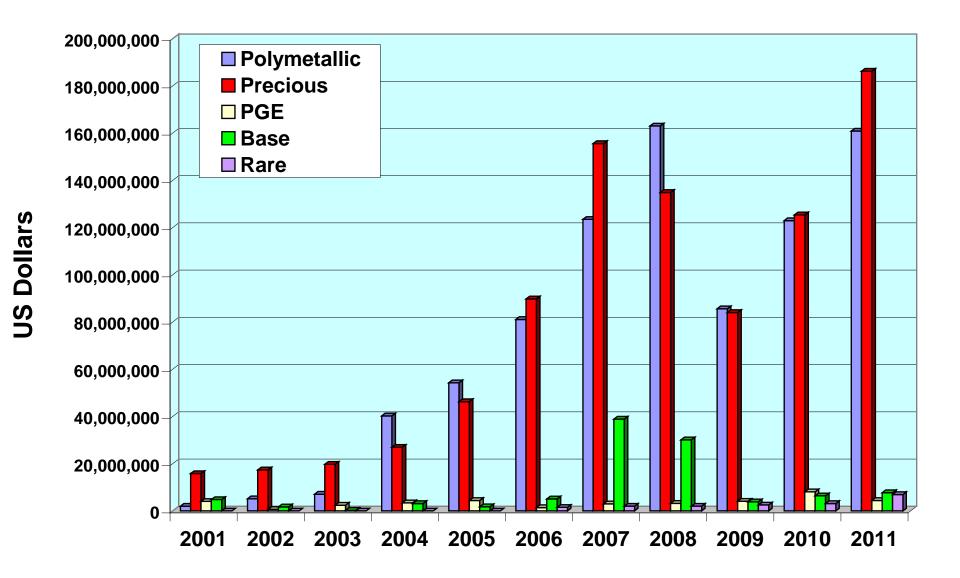
Recent Mining Activity - Exploration



2011 mineral exploration investment in Alaska totaled \$365 million - accounting for about one-third of the total spent on exploration in the U.S. 2012 expenditures are projected to be lower

- Advanced exploration projects:
 - Pebble: ~ 80.6 billion pounds of copper, 107.4 million ounces of gold, and 5.6 billion pounds of molybdenum
 - *Donlin:* ~ 45 million ounces of gold
 - *Money Knob*: ~20.6 million ounces of gold
 - Niblack: ~ 9.1 million tonnes of polymetallic (copper, gold, silver, and zinc) VMS
 - o *Bokan*: 69 million pounds TREO
- 43 exploration projects active in 2012
- Commodities of interest include gold, base metals, PGEs, REEs, graphite, iron and titanium
- Nome offshore exploration renewed in 2012

ALASKAN EXPLORATION BY COMMODITY



Data from DGGS, 2012

Facilitating Mineral Exploration in Alaska

Alaska Geophysical/Geological Mineral Inventory Program

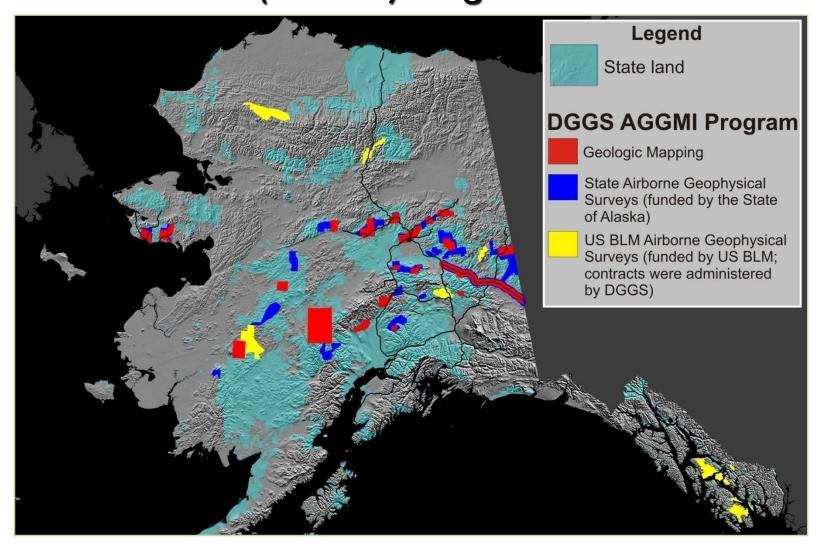
1993-Present:

- Goal: Evaluate 40 million acres of State land with high mineral potential
- \$14.3 Million airborne geophysical surveys & geologic mapping
- 12.8 Million acres of geophysical surveys flown (including FY13)
- 5.5 Million acres of geologic mapping conducted

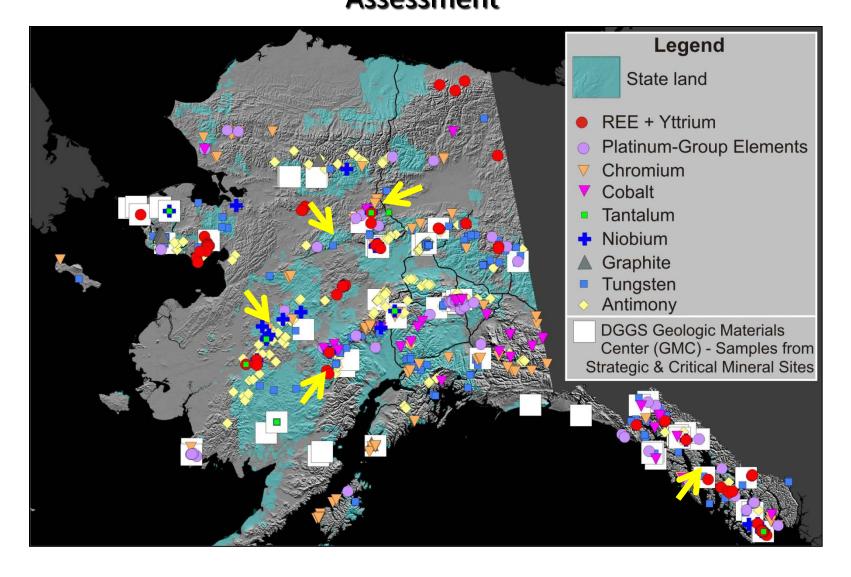
Strategic & Critical Minerals Project

- Goal: Assess and document Strategic & Critical Minerals in Alaska
- \$498,000 Capital Improvement Project (FY12)
- \$2,730,000 Capital Improvement Project (FY13)
- \$2,745,000 CIP funds requested in Governor's budget (FY14)

DGGS Airborne Geophysical/Geological Mineral Inventory (AGGMI) Program:



Alaska's Strategic & Critical Minerals Assessment



New DGGS Farewell Geophysical Survey

Rare-Earth Elements

Mafic/Ultramafic-related Cu, Ni, PGE

Epithermal/Hot Springs

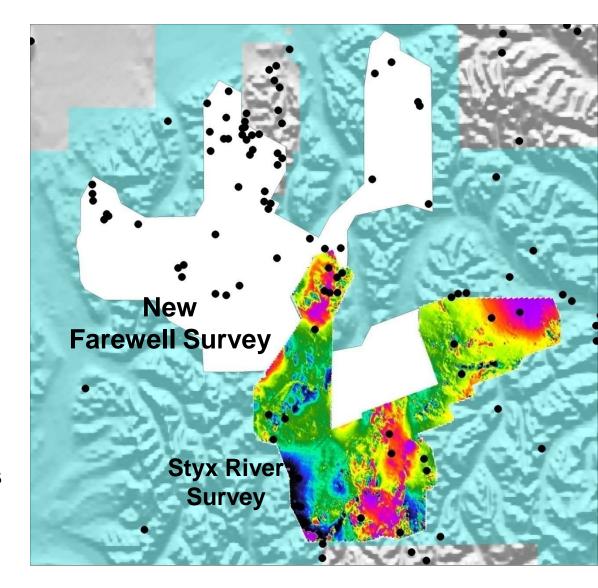
Plutonic-related gold

- -Hypabyssal
- -Porphyry Cu ± Mo ± Au
- -Skarn

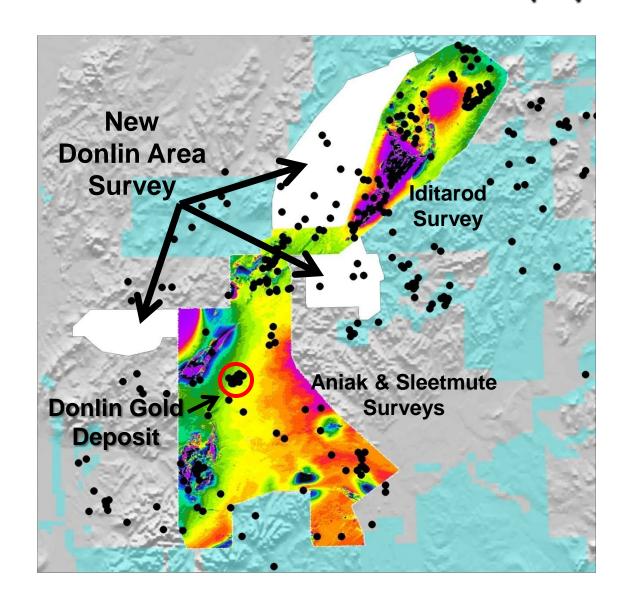
Polymetallic veins of uncertain origin

Sediment-hosted base metals

Placer gold



New Donlin-Area Geophysical Survey



Epithermal/Hot Springs

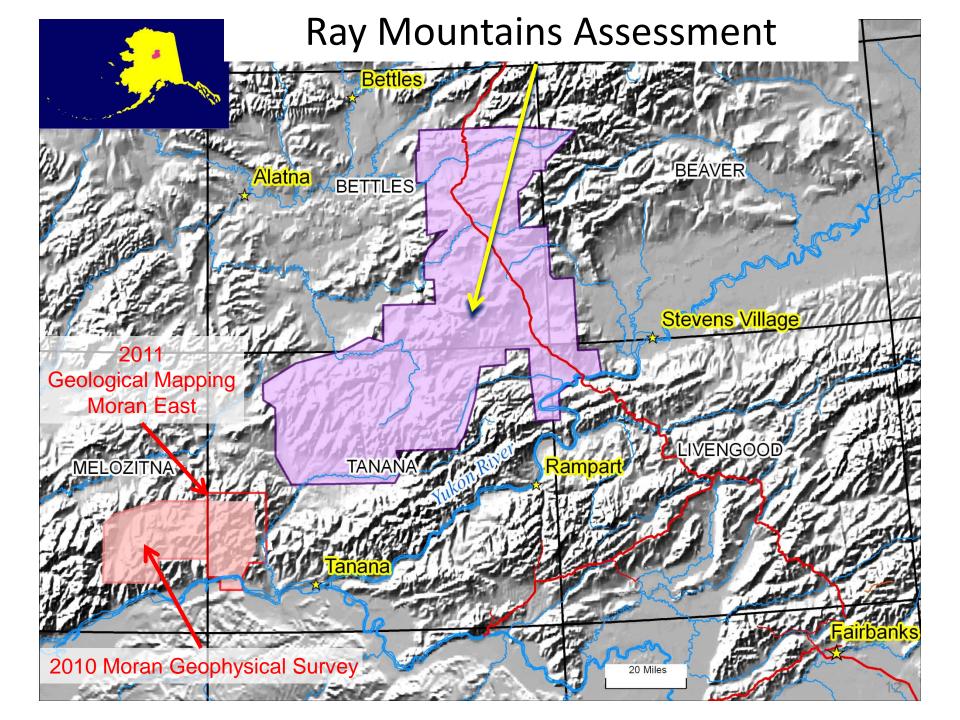
Plutonic-related gold

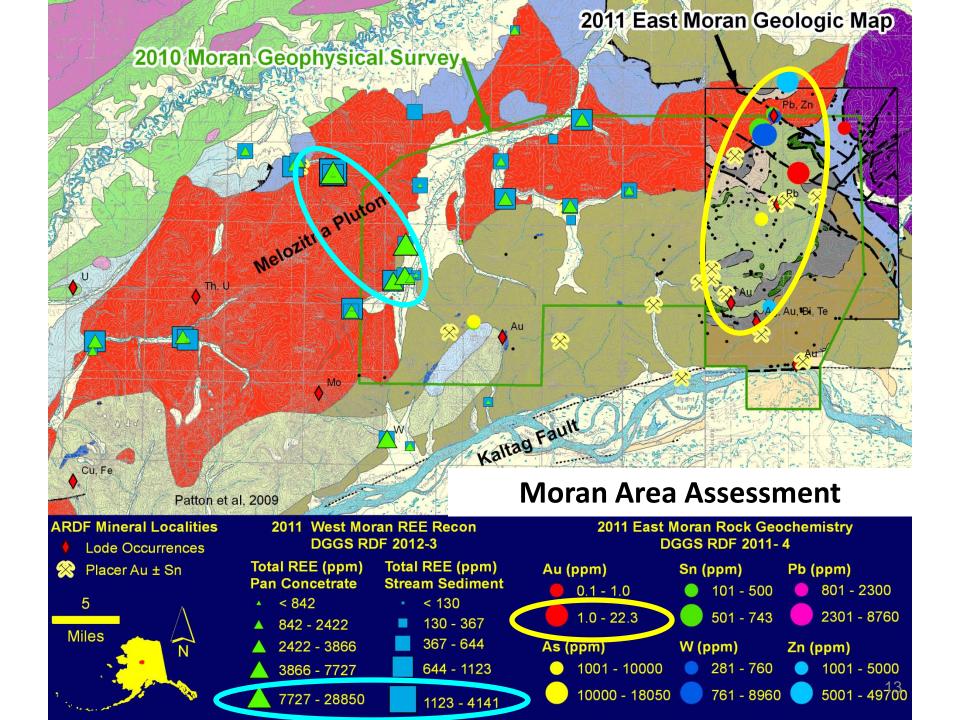
- -Hypabyssal
- -Plutonic
- -Hornfels/Skarn

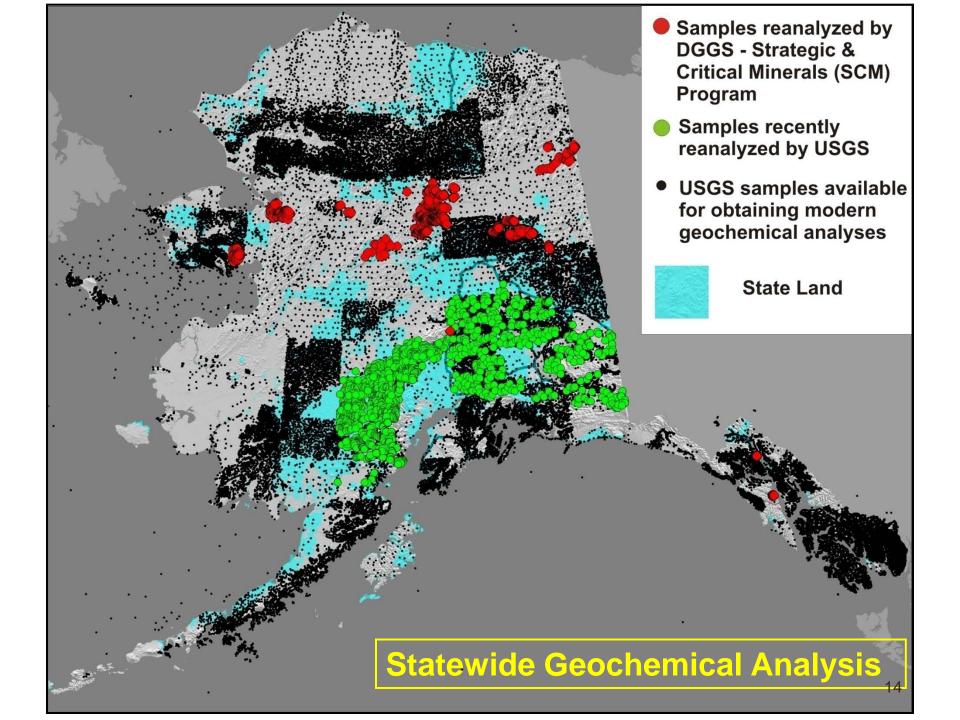
Polymetallic veins of uncertain origin

Mafic/Ultramafic-related Cr, Ni

Placer gold







Strategic & Critical Minerals (SCM) Assessment

Summary of Assessment Milestones to date:

- 3,500-square-mile field project in the Ray Mountains-Dalton Highway
- 2,075-square-mile SCM-related airborne geophysical surveys
- Compiled historic geochemical data for more than 5,387 analyses
- Donations of 2 privately held SCM-related databases
- Modern geochemical analyses for 1,209 historic U.S.B.M samples
- Comprehensive geochemical sampling in the Western Moran area
 - Documented new gold-REE bearing stream drainages
- Discovered new lode gold occurrence near William Henry Bay, SE Alaska
- MOU with USGS for modern chemical analyses of sample databases
- Supporting graduate thesis work at UAF
- Evaluating State-selected land for SCM potential
- Scanning and making historic databases and reports available online

Strategic & Critical Minerals (SCM) Assessment

Future Work Plans:

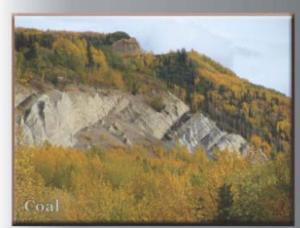
- ✓ Continue focus in areas of mineral entry and highest potential
- ✓ Perform high resolution geologic mapping and geochemical sampling
- ✓ Acquire and distribute high-resolution geophysics
- ✓ Continue compiling digital database of all available information
- ✓ Finalize modern geochemical analyses of archived samples
- ✓ Publish results and make all data available on the web (free access)

Summary of available information on fossil fuel and geothermal energy in Alaska



Available for Download

www.dggs.alaska.gov

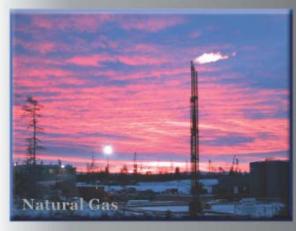


FOSSIL FUEL AND GEOTHERMAL ENERGY SOURCES FOR LOCAL USE IN ALASKA: Summary of Available Information

edited by Robert F. Swenson Marwan A. Wartes David L. LePain James G. Clough



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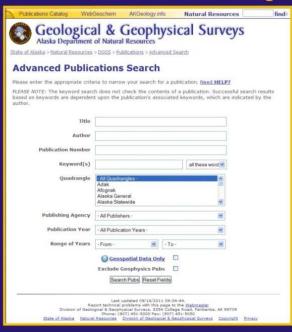
Geologic Reports



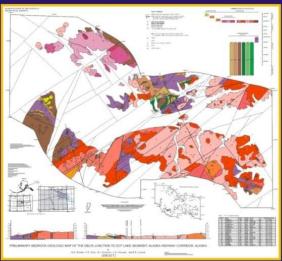
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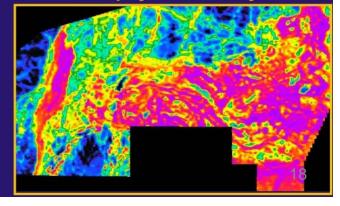
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Commitment



