Institute of the North Alaska's Arctic Think-and-do Tank

Presentation by
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|Responding to |

Fundamental challenges facing Alaska and Alaska's Arctic:

- Infrastructure deficit response capacity
- Significant change taking place
- State and national environment of fiscal constraint
- Increasing international and national attention; local and regional fear
- Communications

- Anticipating future states opportunities and challenges
- State's role in facilitating development

International Activity

- Arctic Council
 - AMSA Status on Implementation
 - Working Group projects
- International Maritime Organization
 - Polar Code due to be released in 2014
 - Will provide guidance for Arctic marine shipping operations
- Law of the Sea claims
- PNWER Arctic Caucus
 - Collaborative effort by Alaska, Yukon and NWT to unify priorities and leverage sub-national voices

Considerations for EDT:

 Maintain awareness of these efforts and how they impact Alaska

International Activity

Arctic Council - AMSA Status on Implementation

- Clear movement to satellite AIS reporting (EMSA CleanSeaNet)
- Black carbon continues to be challenge
- Association of Arctic Cruise Ship Operators nothing on this side of the Arctic
- Oil spill response barge based in Tuktoyaktuk
- Cultural and environmentally sensitive protected areas
- BarentsWatch (monitoring and information sharing system) → could be good model for Bering Strait
- Ballast water management and waste management increasingly a concern
- Arctic ERMA NOAA efforts possibility for collaboration?
- Hydrographic, Meteorological and Oceanographic Data

- AIS investment (pro) Marine Protected Areas (con)
- Tourism (con)
 Federal efforts (pro)

National Strategy

Advance United States Security Interests

- Evolve Arctic infrastructure and strategic capabilities
- Enhance Arctic domain awareness
- Preserve Arctic region freedom of the seas
- Provide for future U.S. energy security

Pursue Responsible Arctic Region Stewardship

- Protect the Arctic environment and conserve its natural resources
- Balance economic, environmental, & cultural values in management
- Increase understanding of Arctic scientific research & traditional knowledge
- Chart the Arctic region

Strengthen International Cooperation

- Promote shared prosperity, protect environment, & enhance security
- Work internationally to advance U.S. interests in the Arctic region
- Accede to the United Nations Convention on the Law of the Sea
- Cooperate with other interested parties

Considerations for EDT:

Develop partnerships that promote economic development

National Activity

- USCG Arctic Strategy
 - Improving Awareness
 - Modernizing Governance
 - Broadening Partnerships

- Leverage national interest
- Help Coast Guard achieve what it needs

Local Activity

- From competition to collaboration
 - Regional self-awareness of mutual benefit
- North Slope Borough, Northwest Arctic Borough and Bering Straits
 Energy Planning
 - Test of cooperation and collaboration
 - Needs to result in affordable energy for region
- Leadership Team and Arctic Economic Summit
- Bering Strait Communications Network
 - Newly established forum for engagement and communication
 - Update regional stakeholders and community members about Arctic issues

- Maintain strong relationship with local/regional efforts
- Anticipate increased locally-driven projects

Alaska Arctic Policy

- Values Community Sustainability and Thriving Cultures
- Balances Resource Development and Environmental Protection
- Ensures National, Community and Individual Security
- Incorporates Transparency and Inclusion into Decision-Making

Considerations for EDT:

 Expand thinking around "economic development" and "opportunity"

Alaska Arctic Policy

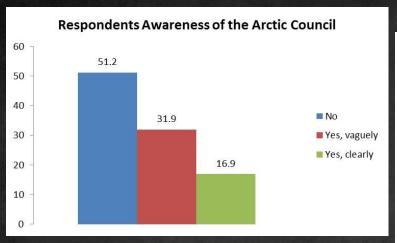
- Support Alaska Arctic Policy Commission
- Prepare Alaska for a leading role in the United States chairmanship of the Arctic Council
- Encourage State of Alaska participation in working groups
- Increase understanding of Arctic Council and PPs
- Active cross-border collaboration
- Community and regional engagement, voice

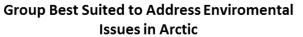


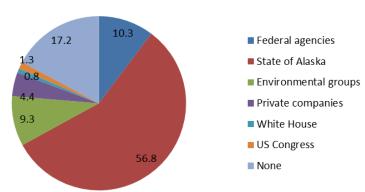
Considerations for EDT:

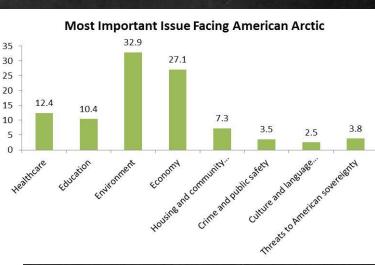
Explore cross-border trade relationships

Informed by Public Opinion









Considerations for EDT:

 Develop economic justification

Energy & Transportation Infrastructure

Circumpolar Policy Tours

Norway and Iceland

Arctic Maritime and Aviation Transportation Infrastructure Initiative

- An Arctic Council SDWG project
- Inventory of ports and airports around the Arctic

Arctic Energy Summit

- Akureyri, Iceland
- Expert presentations
- Best practices
- Latest technology
- Sustainable development



Fundamental Lessons for Alaska, from Iceland and Norway

Iceland - Sacrifice in the short-term for long-term prosperity

- 1. Pick a resource
- 2. Develop comprehensive plan
- 3. Own the infrastructure
- 4. Export value-added product

Norway - Respond to complexity with sophistication

- Export non-renewable resource, develop renewables for domestic use
- 2. Co-invest in production and infrastructure, sharing risk and reward
- Build regulatory capacity for effective and efficient development of resources

Arctic Energy Summit

Richness

+

Responsibility

= Resilience



- Invest in infrastructure and people
- Value-added opportunities



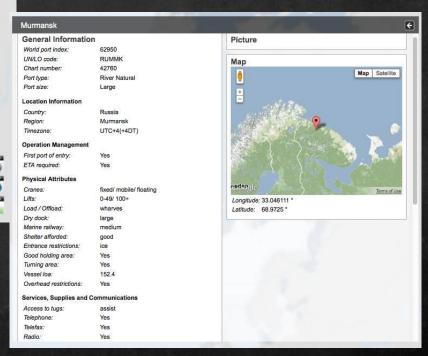
ARCTIC MARINE & AVIATION

TRANSPORTATION INFRASTRUCTURE INITIATIVE

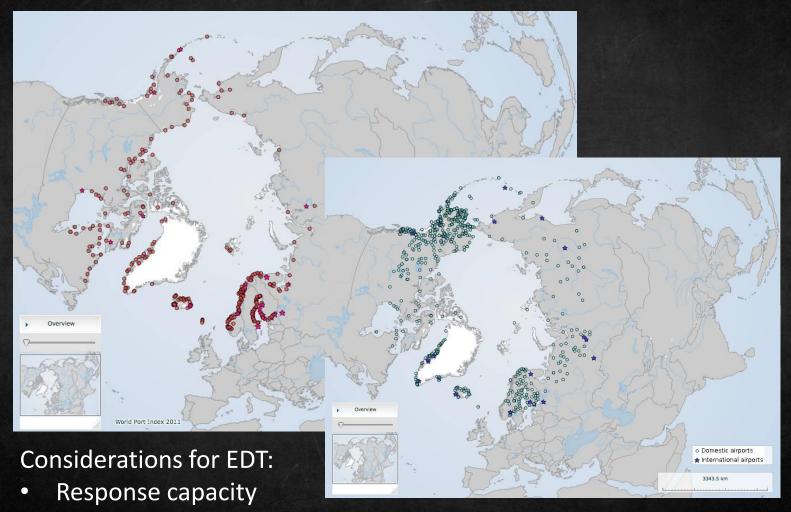


Opening maritime infrastructure

| Name | Region | Country | World port index | UNILO | Chart number |
|-----------------------|------------------------------|-----------|---------------------|-------|-----------------|
| Aasiaat Qasigiannguit | East Coast | Greenland | 760 | GLJCH | 28482 |
| Adak | Aleutians (Southwest) | US Alaska | 20140 | USADK | 16471 |
| Akranes | West Coast | Iceland | | ISAKR | |
| Akulivik | Nunavik | Canada | | CAAKV | |
| Akureyri | North Coast | Iceland | 310 | ISAKU | 38681 |
| Akutan Harbor | Aleutians (Southwest) | US Alaska | 20097 | USKQA | 20097 |
| Alta | Finnmark | Norway | 21130 | NOALF | 43084 |
| Ambarchik | Chukotka Autonomous Okrug | Russia | 62660 | | 41100 |
| Amderma | Nenets Autonomous Okrug | Russia | | RUAMV | |
| Anadyr | Chukotka Autonomous Okrug | Russia | | RUDYR | |
| Anchorage* | Southcentral | US Alaska | 19800 | USANC | 16665 |
| Andenes | Nordland | Norway | 21660 | | 43120 |
| Arctic Bay | Nunavut | Canada | | CAARB | |
| Arkhangelsk | Arkhangelsk Oblast | Russia | 62800 | RUARH | BA2280 |
| Arviat | Nunavut | Canada | | CAYEK | |
| Attu | East Coast | Greenland | 700 | | 38480 |
| Aupaluk | Nunavik | Canada | | CAYPJ | |
| Baker Lake | Nunavut | Canada | | CABLK | |
| Ballangen | Nordland | Norway | 22050 | NOBLL | 43144 |
| Ballstad | Nordland | Norway | 21840 | NOBSD | 43146 |
| Barentsburg | Svalbard | Svalbard | 20560 | SJBAR | 42052 |
| Barrow | Arctic | US Alaska | 20480 | USBRW | 16082 |
| Bathurst Inlet | Nunavut | Canada | | CABAT | |
| Belomorsk | Reupblic of Karelia | Russia | 62830 | | BA2275 |
| Berg | Nordland | Norway | 23020 | NOBER | 43204 |



Map of Arctic infrastructure



Next steps

Economic Development and Trade Agenda in the Arctic

- Strengthening Response Capacity
- Future Careers Workforce Development
- Review LOST, Polar Code, and Jones Act
- Drive Regulatory Certainty
- Identify Competitive Advantage

Upcoming Events - 2014

- AAPC outreach and public testimony
- Northern Regions Mining Summit Vancouver, B.C.
- Promise of the Arctic Seattle
- Week of the Arctic
- Regional strategic planning within Alaska's Arctic
- Oil Spill Response Communications

Future Workforce

A draft list of potential skills, jobs and training needs exist:

- Ice Navigation Training & Watchkeeping
- Shipboard Engineering/Repair/Maintenance
- Oil spill prevention; Oil Spill Recovery/Response Operations
- Hydrography/Charting
- Ports Engineering/Maintenance
- SAR/Emergency Response
- Monitoring/Surveillance/Data Handling
- Observing Systems; Marine Mammal Observers
- Naval Architecture
- Environmental Management
- Transportation Systems Planning
- Law Enforcement

Thank you!

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