

Coal-To-Liquids Plant Tyonek Location

A Solution for Alaska & the USAF

Tyonek Native Corporation 1689 C Street, Suite 201 Anchorage, Alaska 99501

13 October 2010

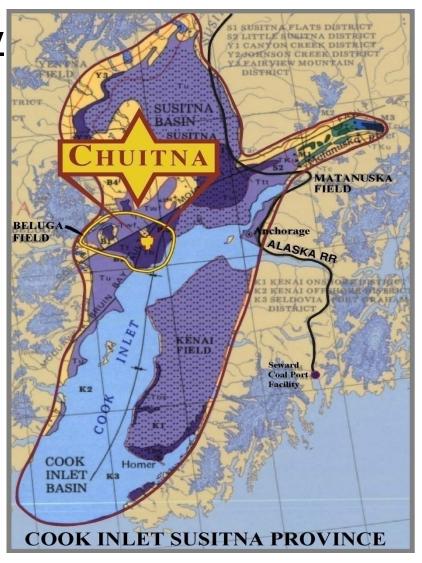


COOK INLET/SUSITNA COAL PROVINCE

Resource & Reserve Summary

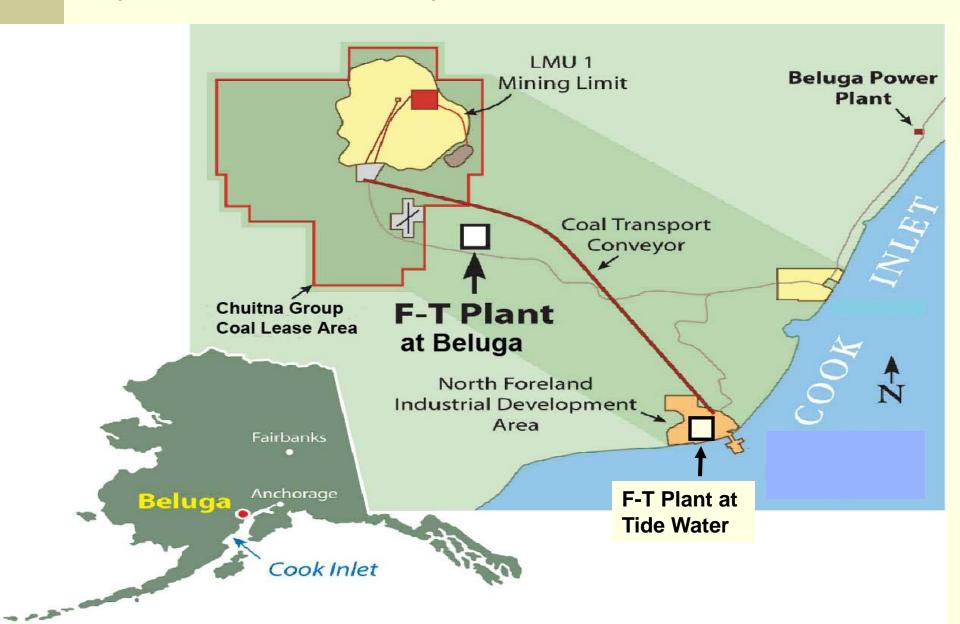
million tons of coal - billion of barrels of equivalent liquids

Coal Resource	M-tons	B-bbls	
 Hypothetical Resource 	64,230	96	
 Identified Resource 	10,550	15.6	
 Measured Resource 	1,300	2.0	
Chuitna Proven Reserves	700	1.1	
Barrick Reserves	600	1.0	
Skwentna Reserves	500+	0.9	



80,000 bbl/d Coal To Liquids "Beluga CTL Plant"

(Mine Mouth or Tide Water)





North Foreland Industrial Site & Port



2008 Tyonek CTL History

- 'Alaska Beluga CTL Project' w/SASOL.
- USAF 'by 2016, 50% jet fuel will be CTL'.
- USAF BOO CTL plant, open contest for site.
- Tyonek presents to USAF Pentagon; Tyonek "most cost-effective CTL site in N.A."
- Cong. Miller restricts CTL programs.
- USAF only seek public/private partnership.
- SASOL drops USA development plans.

2009/2010 Tyonek CTL History

- TYONEK seeks CTL partner.
- Accelergy & Tyonek introduced.
- AIEDA & AEA enthused & supportive.
- No source for \$500K matching grant to certify Tyonek coals to USAF.
- DNR main beneficiary of certification.
- Pennsylvania awards Accelergy \$10MM.
- 'Emerging Energy Technology Fund' might furnish \$125K Phase1 grant.



ASSESSMENT OF MICRO CATALYTIC COAL LIQUEFACTION TECHNOLOGY (MCL) FOR CHUITNA (BELUGA MINE) COAL RESOURCE

A PROPOSAL FOR

TYONEK NATIVE CORPORATION

AUGUST 4, 2010



Questions or Comments?

Contact:

John D. McClellan, P.E. Tyonek Native Corporation 1689 C Street, Suite 219 Anchorage AK 99501

1(907)272-0707

jmcclellan@tyonek.com