

# FISCAL NOTE

**STATE OF ALASKA**  
**2009 LEGISLATIVE SESSION**

Fiscal Note Number: \_\_\_\_\_  
 Bill Version:                     **HB144**                      
 () Publish Date: \_\_\_\_\_

Identifier (file name):                     HB144-LAW-CIV-4-2-09                     Dept. Affected:                     Law                      
 Title                     An Act relating to the Uniform Probate Code.                     RDU                     Civil                      
 Component                     Com. And Fair Business                      
 Sponsor                     Labor and Commerce                      
 Requester                     REPRESENTATIVE(s) RAMRAS                     Component Number                     2717                    

**Expenditures/Revenues** (Thousands of Dollars)

Note: Amounts do not include inflation unless otherwise noted below.

	Appropriation Required	Information						
		FY 2010	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014	FY 2015
<b>OPERATING EXPENDITURES</b>								
Personal Services								
Travel								
Contractual								
Supplies								
Equipment								
Land & Structures								
Grants & Claims								
Miscellaneous								
<b>TOTAL OPERATING</b>		<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

<b>CAPITAL EXPENDITURES</b>								
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<b>CHANGE IN REVENUES ( )</b>								
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**FUND SOURCE** (Thousands of Dollars)

1002 Federal Receipts								
1003 GF Match								
1004 GF								
1005 GF/Program Receipts								
1037 GF/Mental Health								
Other Interagency Receipts								
<b>TOTAL</b>		<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>

Estimate of any current year (FY2009) cost: \_\_\_\_\_

**POSITIONS**

Full-time								
Part-time								
Temporary								

**ANALYSIS:** *(Attach a separate page if necessary)*

This bill provides conformity between Alaska’s elective share and testamentary proof provisions in Alaska’s Uniform Probate Code with those adopted in the 2009 amendments to the official Uniform Probate Code. It ensures that irrevocable trusts with transfer restrictions are excluded from the augmented estate. Finally, it allows petitioners to determine the validity of wills and trusts prior to the death of the settler and establishes the procedures to be followed in accomplishing this.

Prepared by:                     Robert Meiners, Deputy Director                      
 Division                     Administrative Services                      
 Approved by:                     Wayne Anthony Ross, Attorney General                      
                    Department of Law                    

Phone                     465-3673                      
 Date/Time                     4/2/09 2:00 PM                      
 Date                     4/2/2009