



# Kenai LNG Project Overview

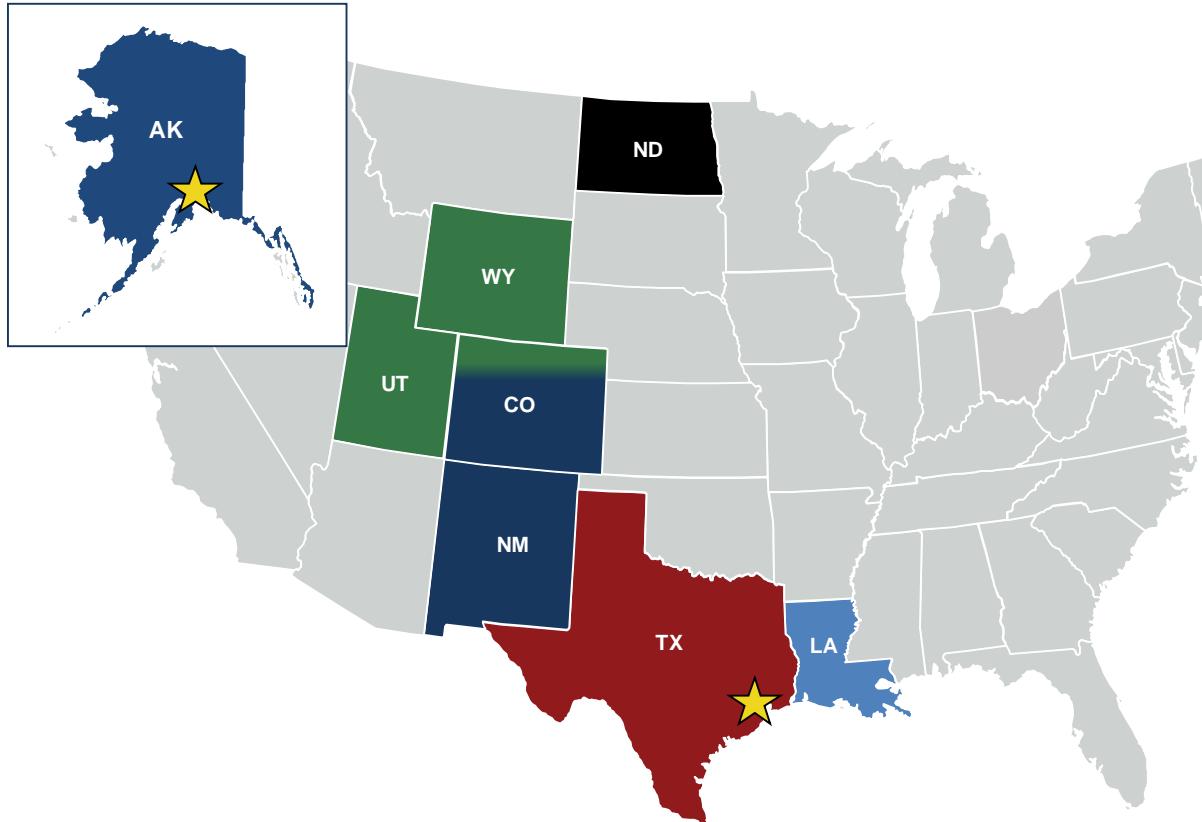
Alaska House Energy Committee Meeting

January 27, 2026



# Harvest Midstream Overview

Harvest is a premier private US energy infrastructure company with a diverse set of assets



Employees	~650
Operating Regions	6
Miles of Pipeline	~9,100 miles
Natural Gas Processing & Treating Capacity	~3.2 Bcf/d
NGL Fractionation Capacity	40 MBbl/d
Crude Storage Capacity	~14.3 MMBbls



Four  
Corners



Alaska



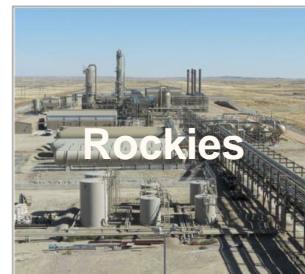
Louisiana



Texas



North  
Dakota



Rockies

Note: Operating statistics includes 8/8ths contribution from Joint Ventures and TAPS

# Harvest Alaska Operations

## Overview

### ▪ North Slope Assets

- Acquired from BP in 2014 & 2020
- 156 miles of crude and condensate pipelines<sup>(1)</sup>
- Oil movements essential source for PADD 5 refineries
- NS LNG facility placed in-service in December 2025

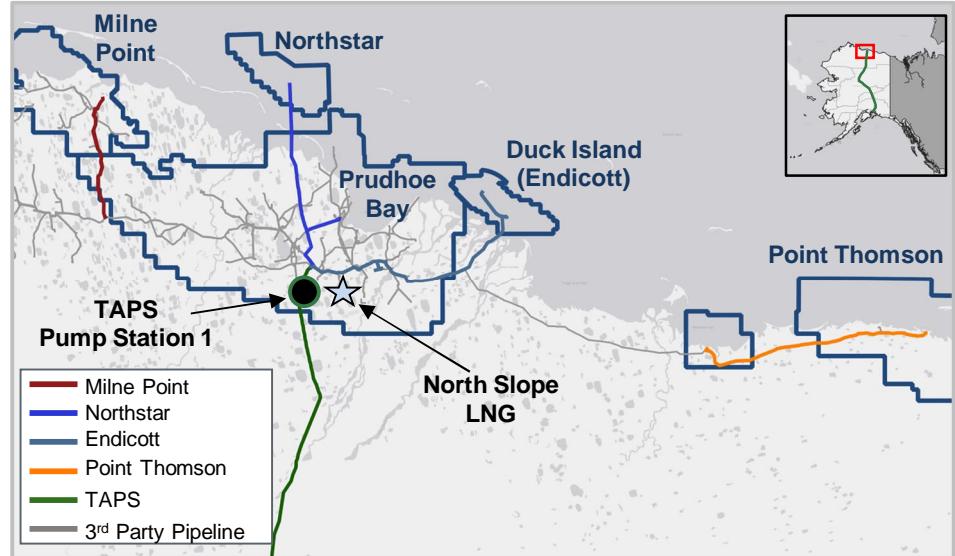
### ▪ Trans-Alaska Pipeline (TAPS)

- Harvest holds 49% undivided joint interest owner stake
- 800-mile pipeline from North Slope to Port of Valdez
- 9.2 MMBbls of crude storage at Valdez Marine Terminal

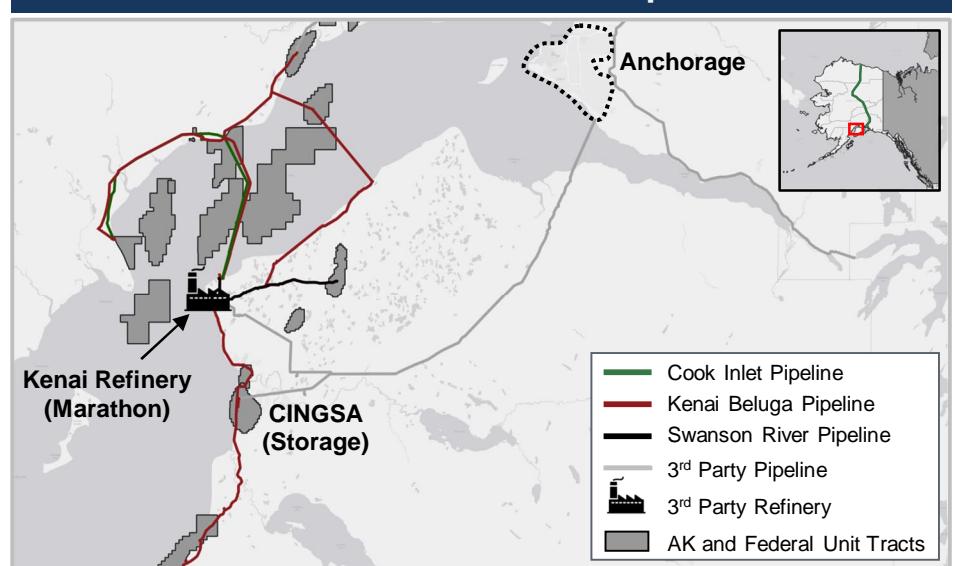
### ▪ Cook Inlet Assets

- Acquired from Chevron in 2011, Marathon in 2012
- 225 miles of natural gas pipelines
- 73 miles of oil pipelines
- Critical gas supply for utilities & oil supply for refinery

## North Slope Asset Map



## Cook Inlet Asset Map



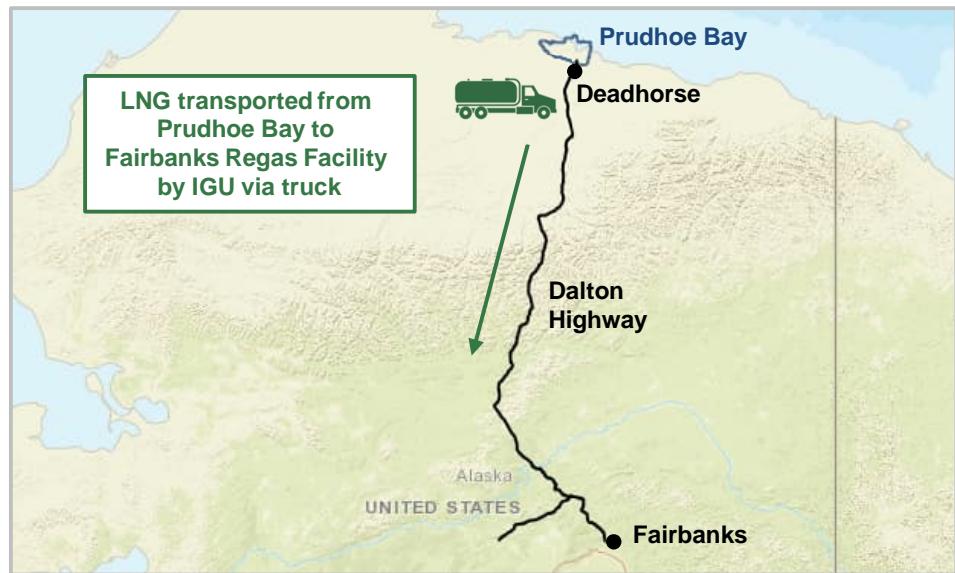
<sup>(1)</sup> Includes pipeline miles operated by Harvest in joint ventures; mileage is approximate

# Harvest North Slope LNG

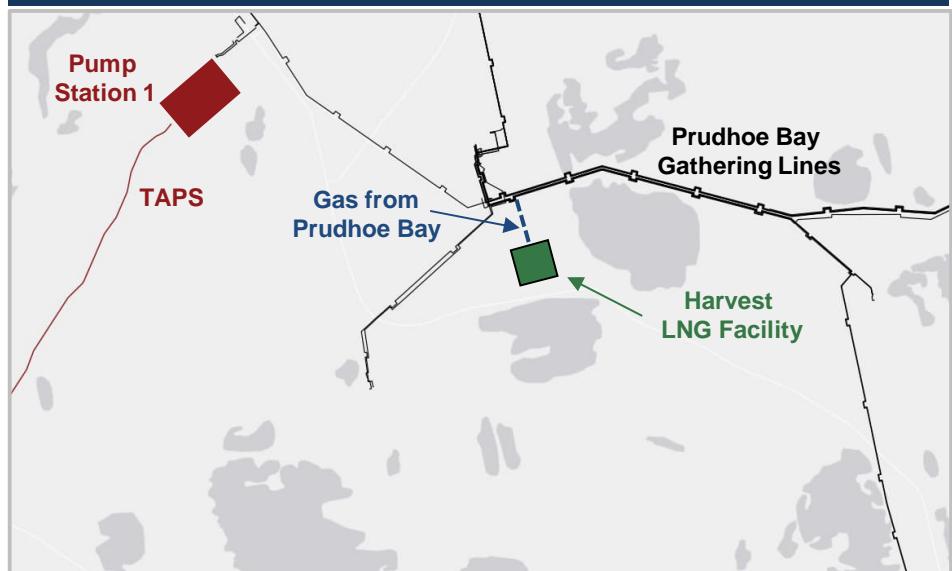
## Project Highlights and Update

- First project to commercialize gas on the North Slope
- Partnered with NANA on construction of facility
- Commenced commercial operations Dec. 1, 2025
- Execution of commercial agreement to first gas delivery in under 36 months

## LNG Transportation Map



## Facility Location Map



## Aerial View



# Alaska Gas Market – Supply & Demand

## Cook Inlet Production & Demand Forecast



## Supply Deficit



# Kenai LNG Site Overview

## Summary & Photo

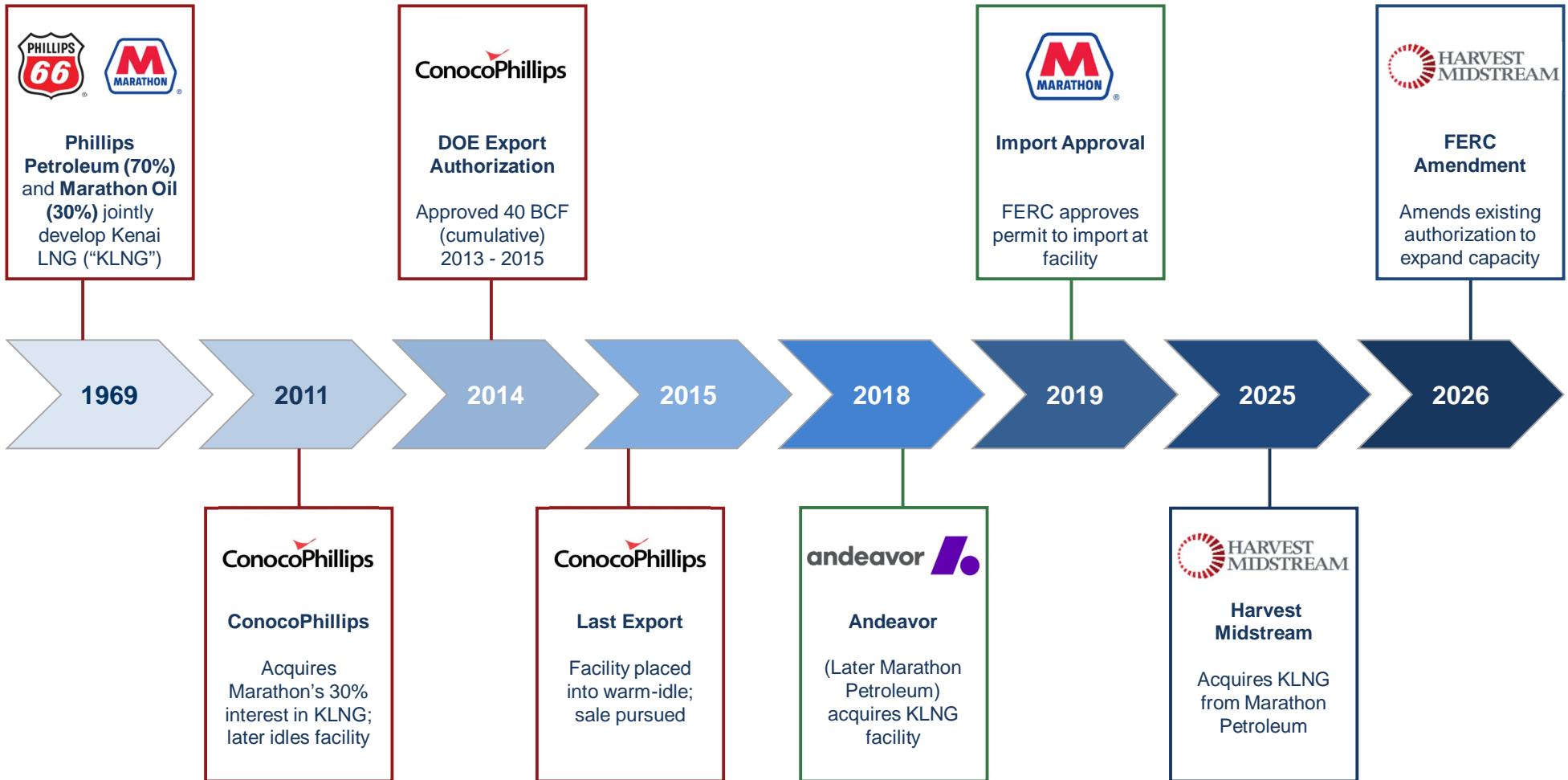
Item	Description
1 Land	<ul style="list-style-type: none"><li>• 101.8 acres</li></ul>
2 LNG Export	<ul style="list-style-type: none"><li>• 1.6 MTPA (77 bcf / yr; 210 MMcf/d)</li><li>• Feed gas treating, liquefaction, compression</li></ul>
3 Storage	<ul style="list-style-type: none"><li>• (3) LNG tanks x ~36,000 m<sup>3</sup> (~0.8 bcf)</li><li>• Total capacity 107,000 m<sup>3</sup> (2.3 bcf)</li></ul>
4 Marine Terminal	<ul style="list-style-type: none"><li>• Capacity – 138,000 m<sup>3</sup> vessel (2.9 bcf)</li><li>• Dock &amp; tidewater lease renewed thru 8/3/2042</li></ul>
5 Distribution	<ul style="list-style-type: none"><li>• Pipeline-connected to KBPL &amp; MPC Refinery</li><li>• Gravity-loading truck rack</li></ul>



## Aerial Map



# Kenai LNG Timeline

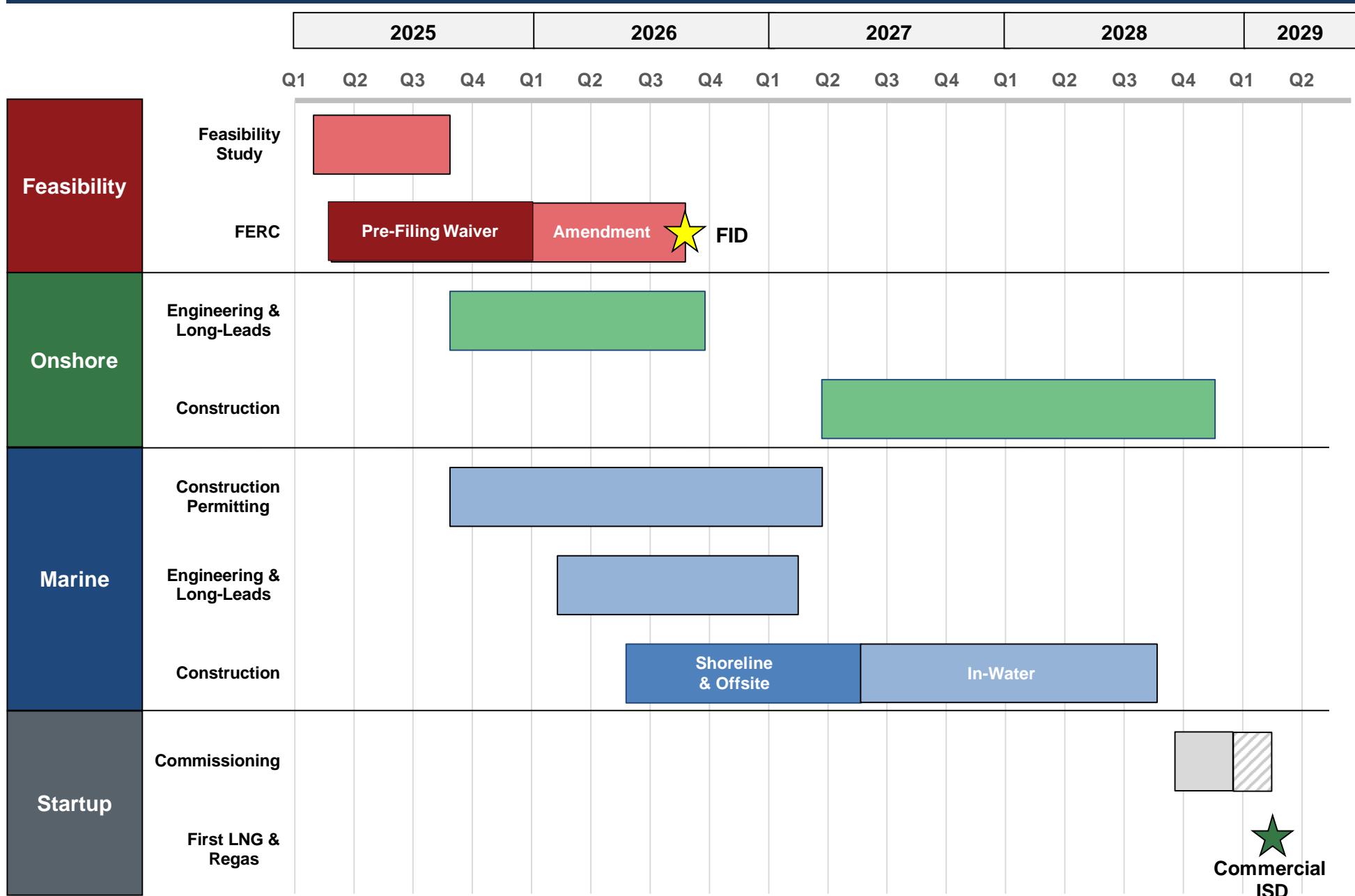


# Kenai LNG Regasification Project Scope



Marine / Dock Scope		Onshore Scope	
1	Reinforce Existing Dolphins (x8)	5	Install 5 New Compressors (~10,000 HP)
2	Replace Marine Loading Arms (x3)	6	Install LNG Vaporizers (2 x 100 mmcf/d)
3	Install New Mooring Dolphins (x2)	7	Install 6 New LNG Pumps (~5,000 HP)
4	Extend Shoreline Bulkhead to the North	8	Modernize Control Room & Build Meter Site

# Project Timeline



# Conclusions

1

***Harvest is committed to Alaska's energy security, sustaining jobs, and ensuring market access***

2

***Kenai LNG can meet the Railbelt's energy needs on both a temporary and long-term basis***

3

***Project positioned as a fast and cost-efficient entry solution for solving near-term gas shortage***

4

***Prepared to order long-leads and schedule construction upon execution of offtake agreements***