

Alaska gas update

Permits, pipelines, markets

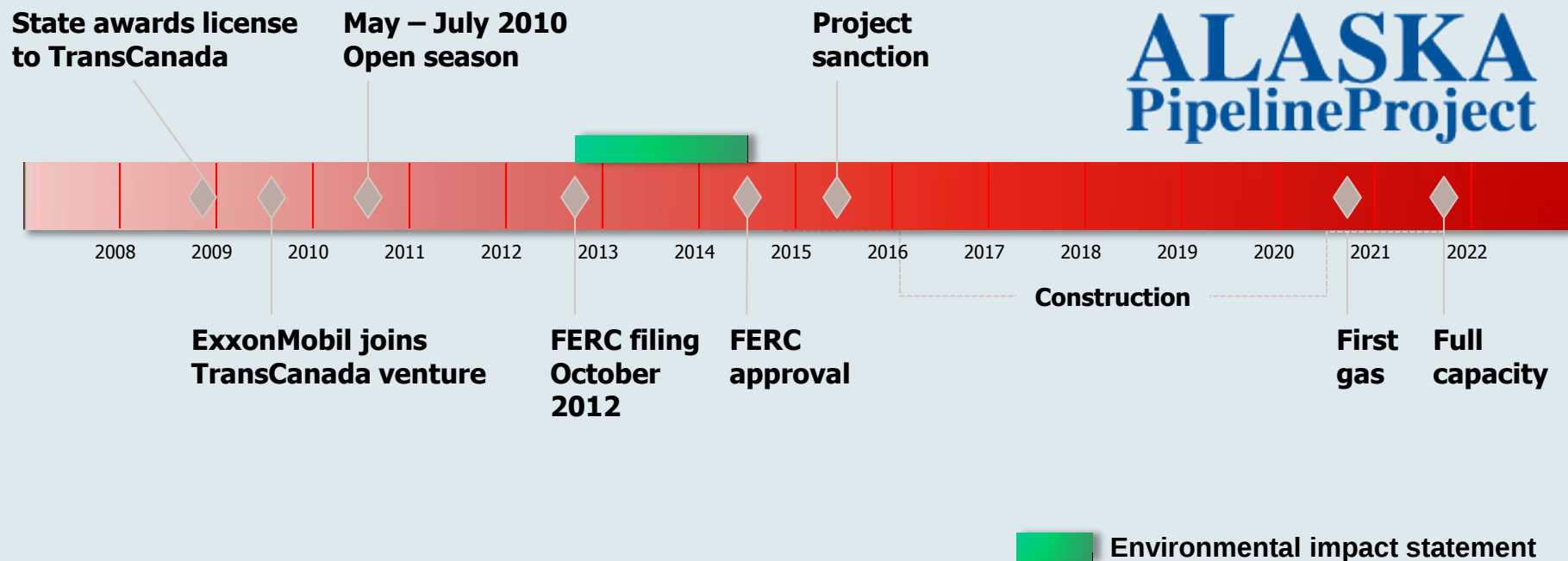


State Senate Resources Committee

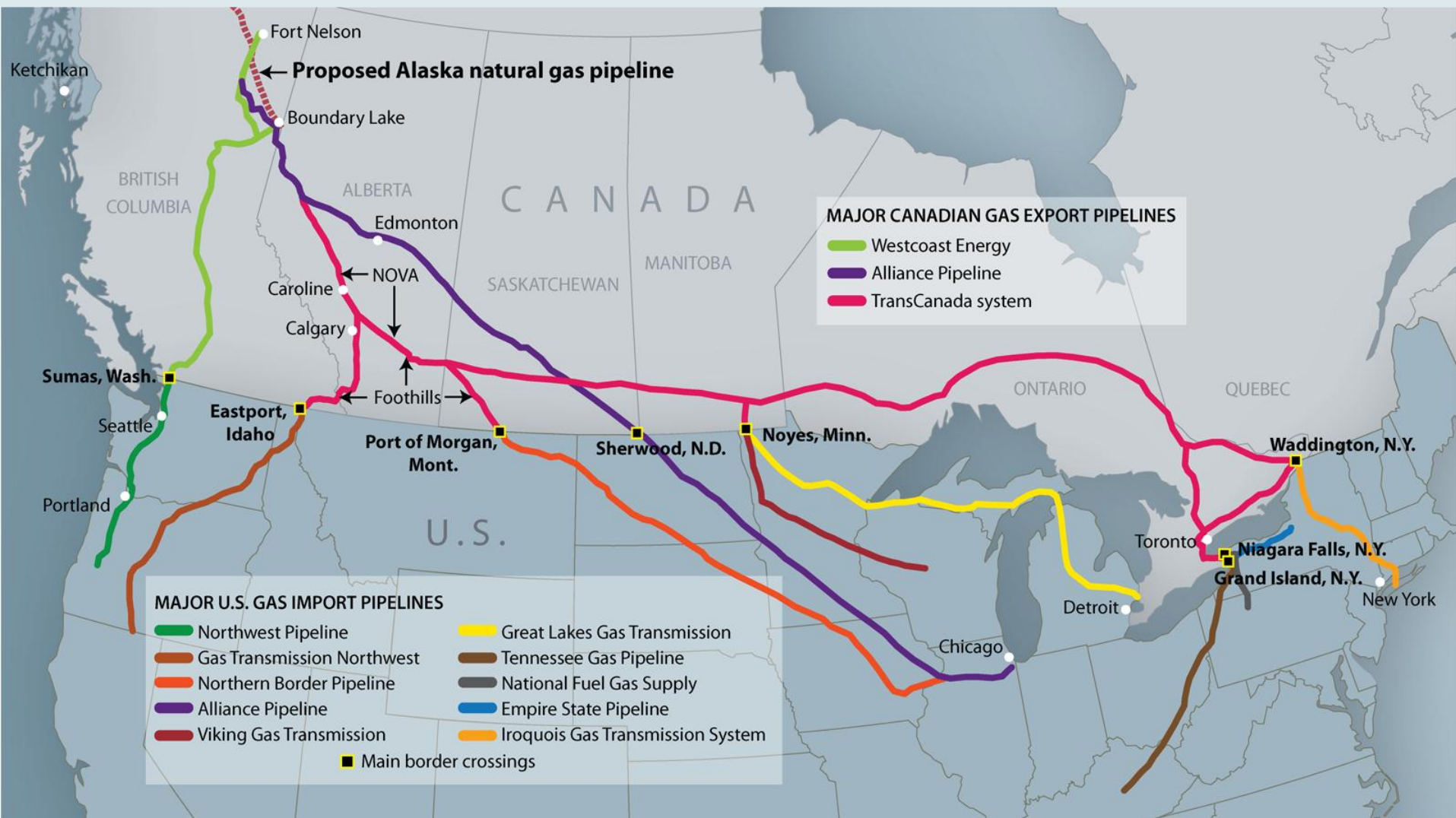
August 17, 2011

Larry Persily, Federal Coordinator

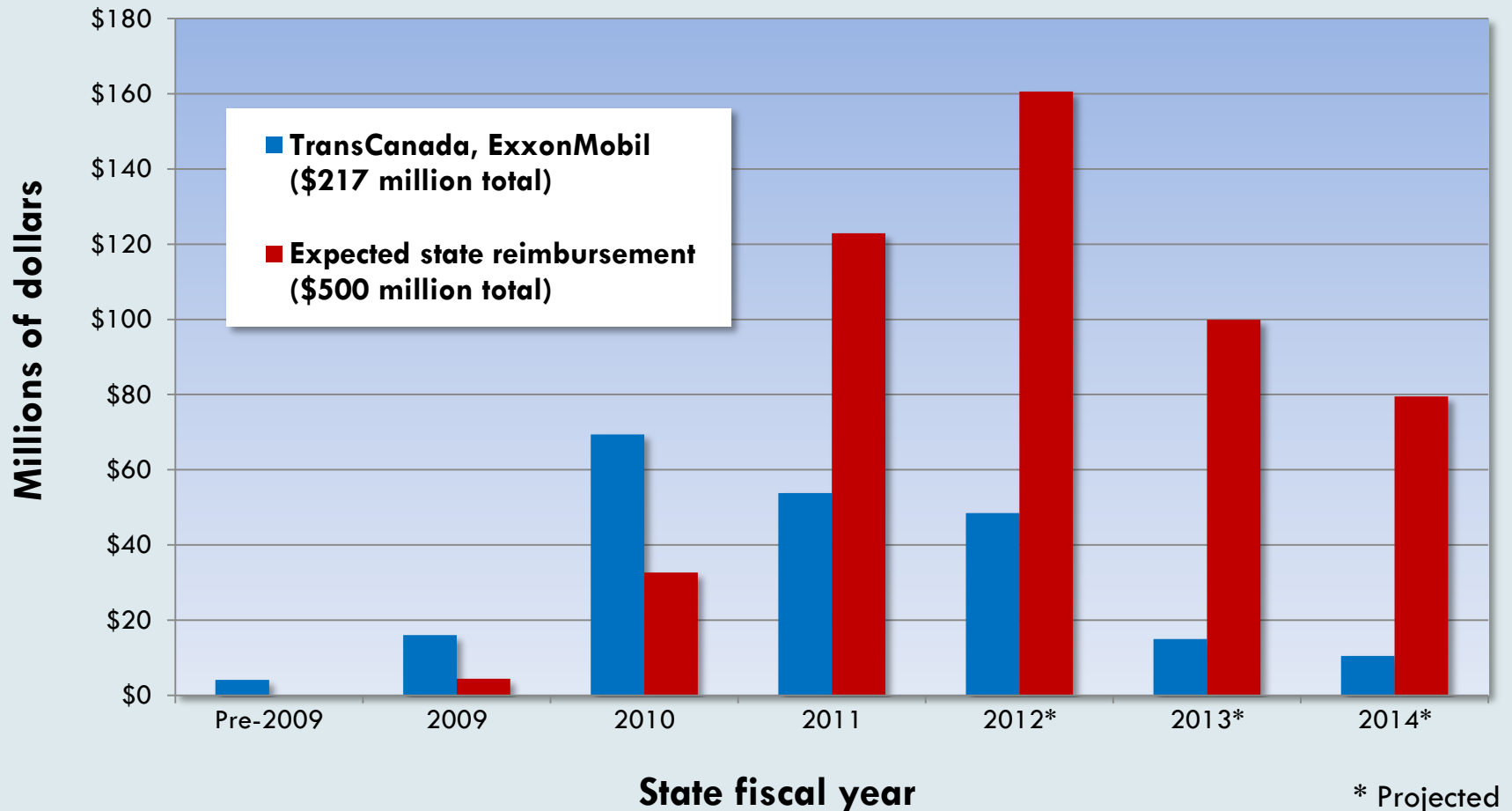
Project timeline



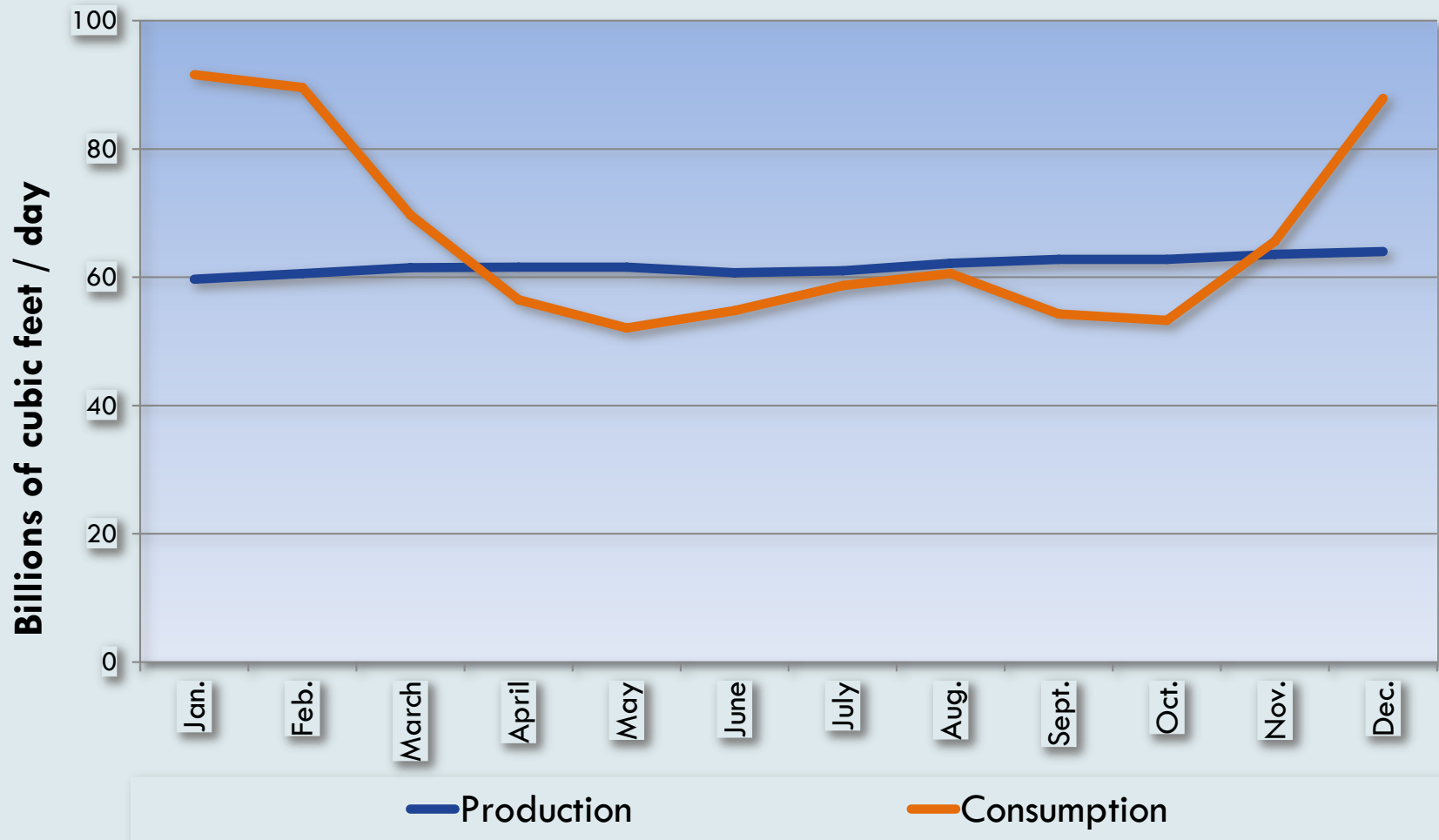
Major Canada-U.S. gas pipelines



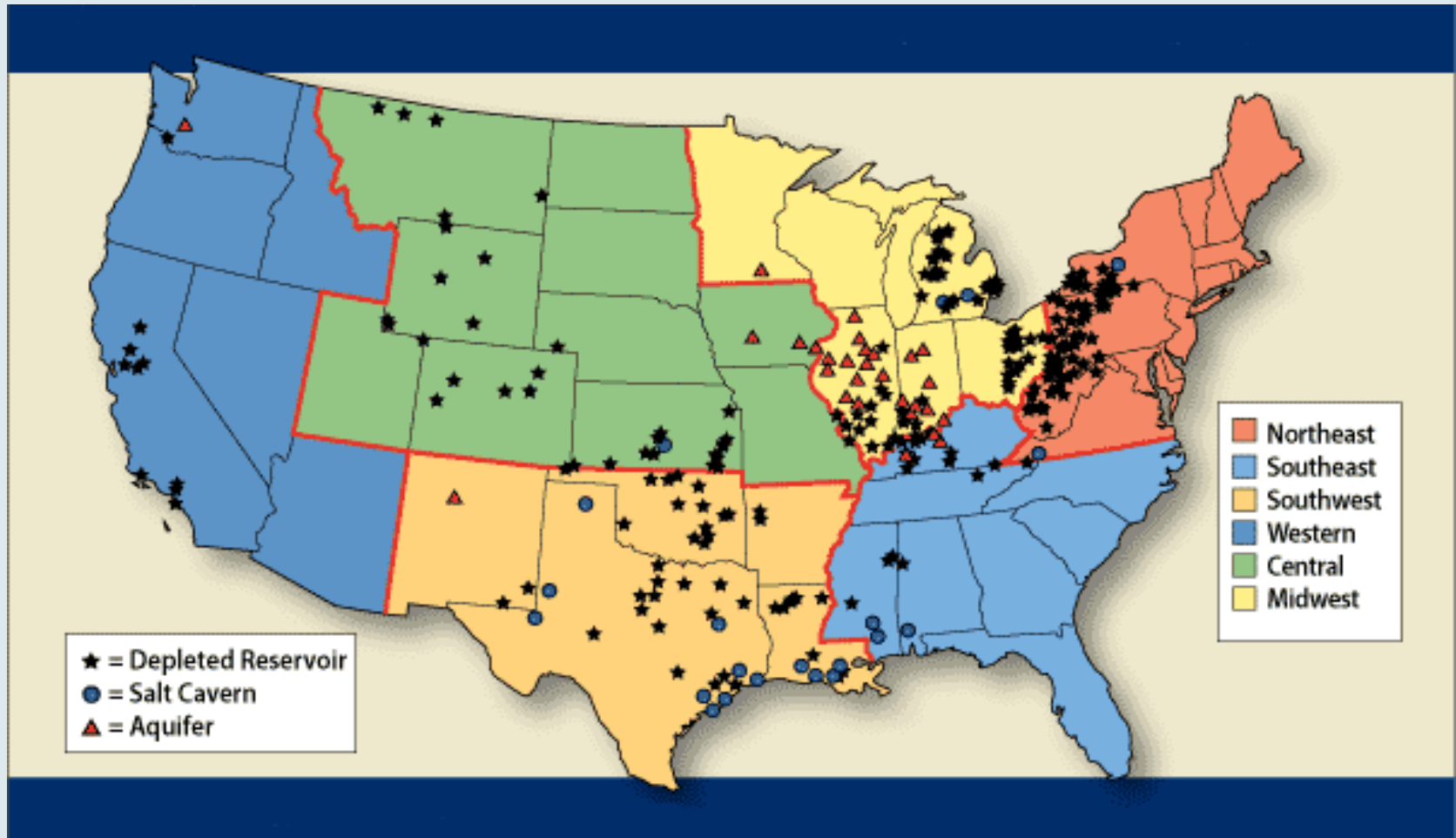
Alaska gas line spending to 2014



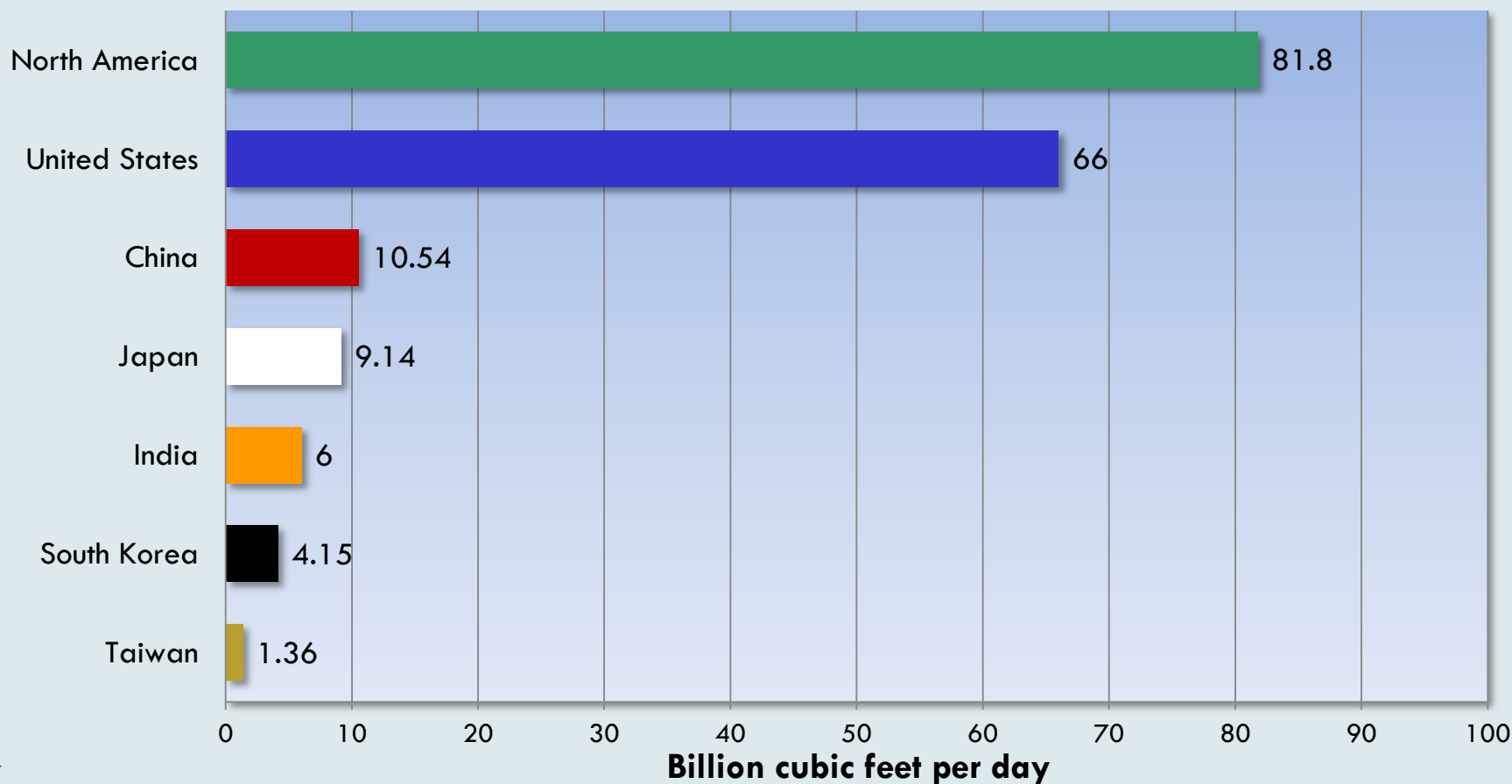
2010 U.S. production, consumption



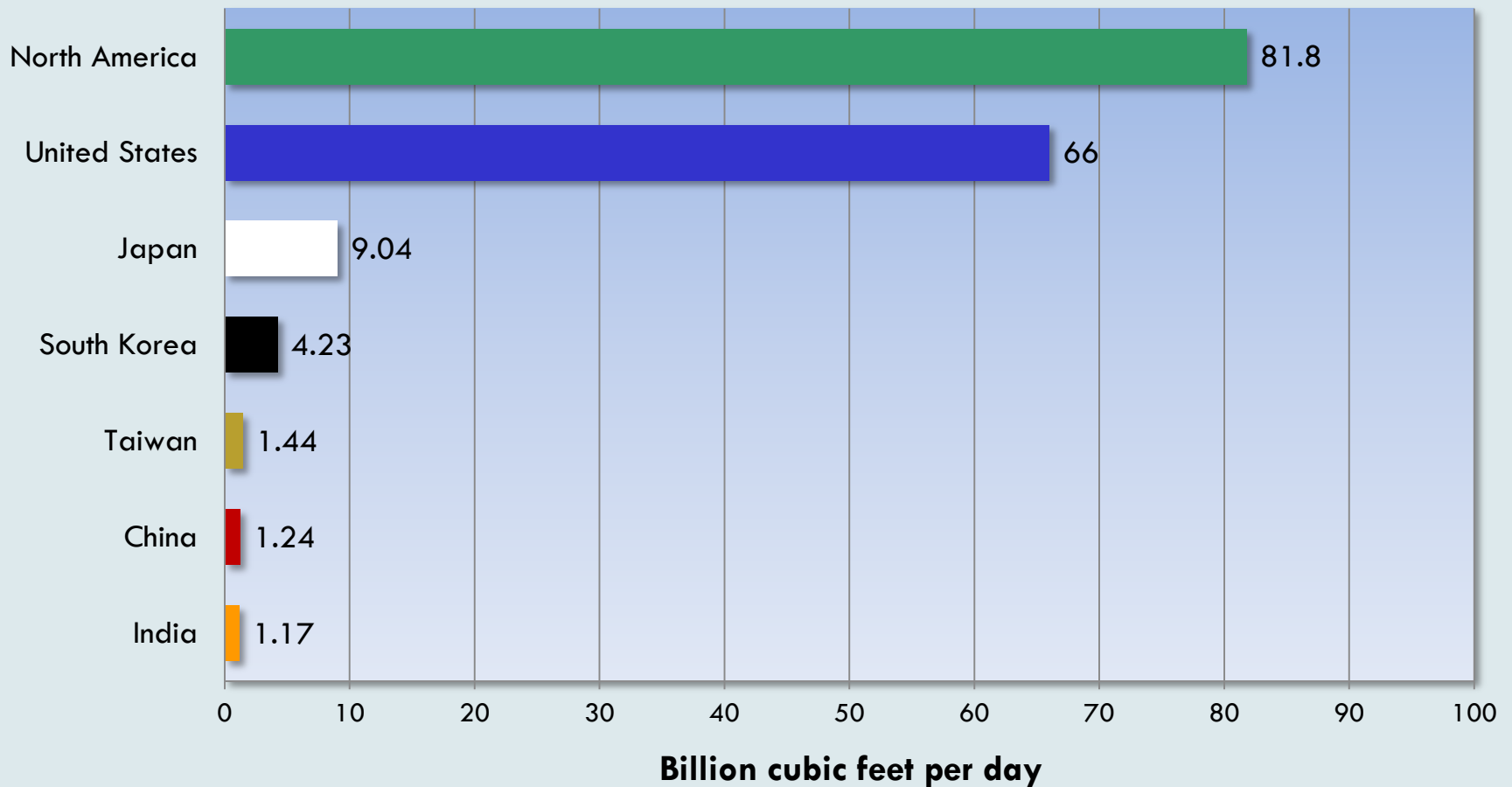
U.S. storage facilities August 2007



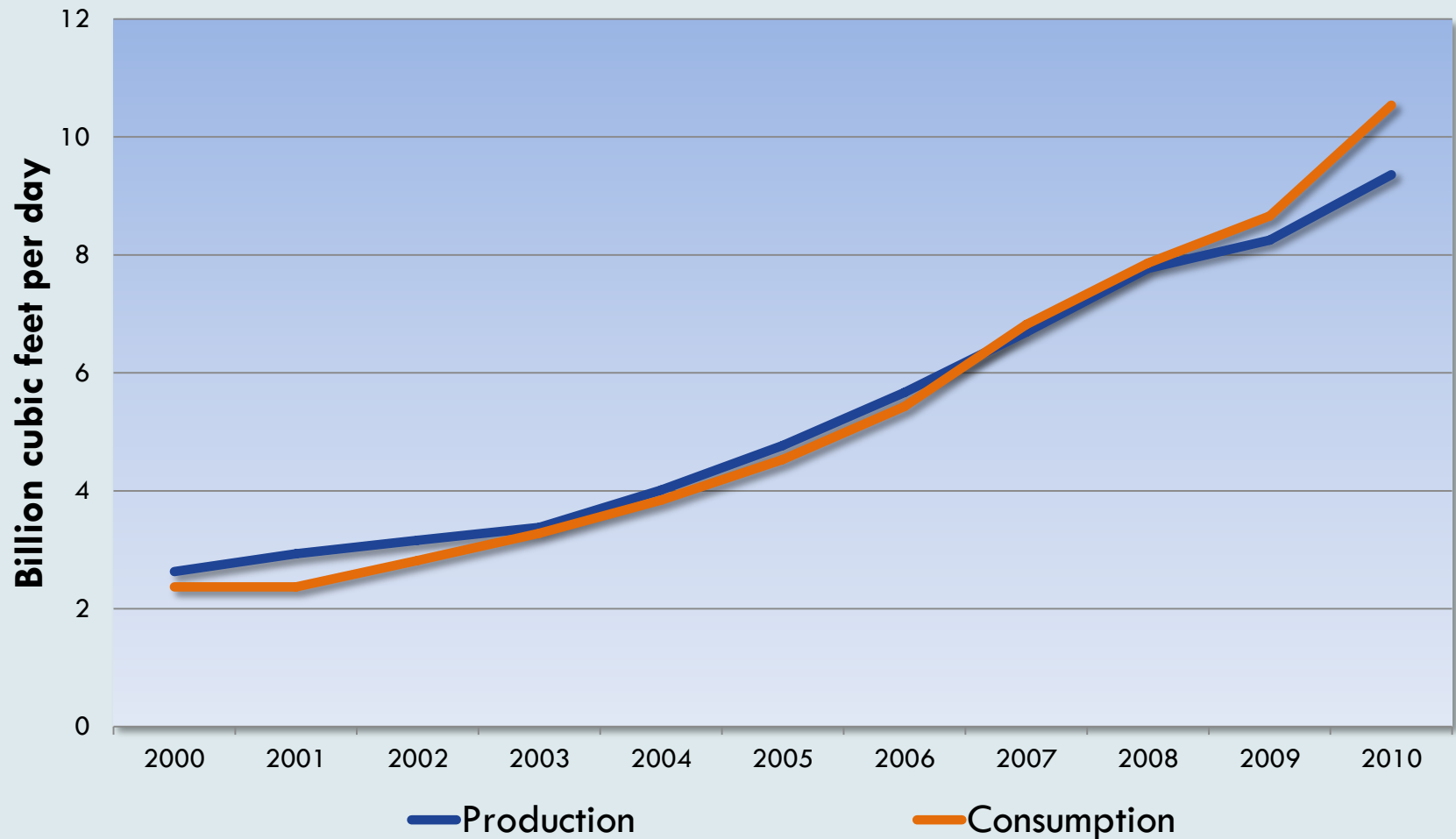
2010 natural gas consumption



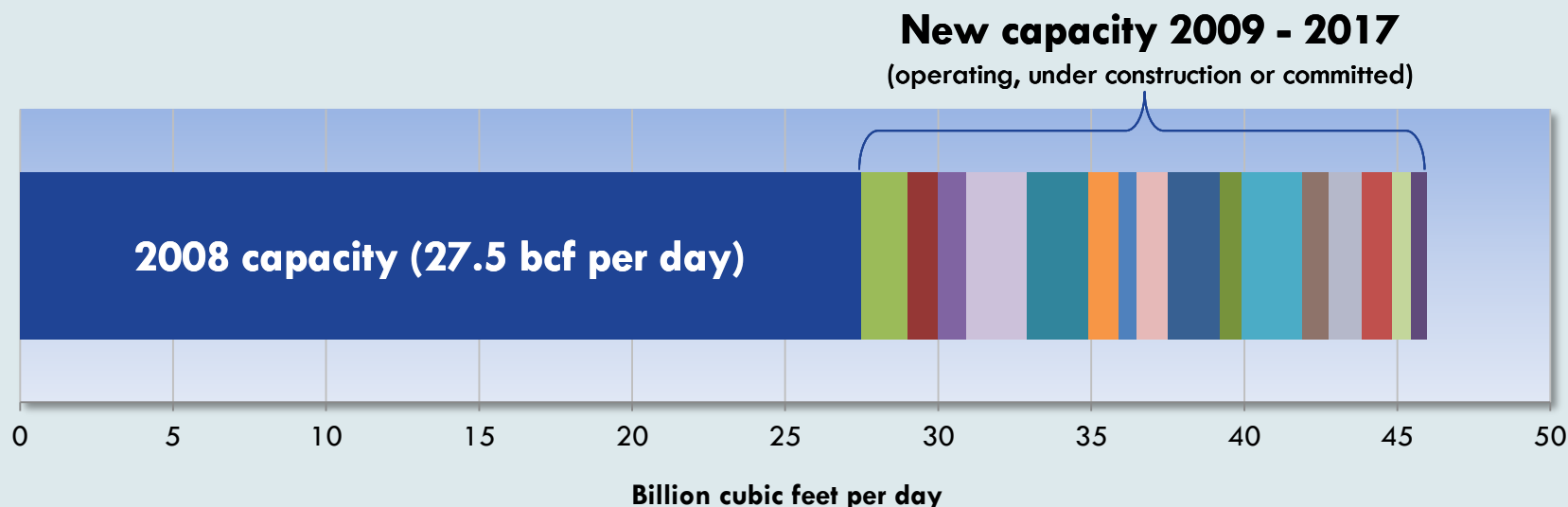
2010 Asia LNG imports



China production, consumption



Global LNG export capacity



- Global capacity (2008)
- Yemen LNG, Yemen (2009)
- Qatargas III, Qatar (2010)
- Pluto LNG, Australia (2011)
- Port Moresby, Papua New Guinea (2014)
- Australia Pacific LNG, Queensland, Australia (2015)
- Sakhalin, Russia (2009)
- Qatargas II, Qatar (2009)
- Melchorita LNG, Peru (2010)
- Soyo LNG, Angola (2012)
- Queensland Curtis, Australia (2014)
- Prelude floating LNG, offshore Australia (2017)
- Tangguh, Indonesia (2009)
- Ras Laffan III, Qatar (2009)
- Qatargas IV, Qatar (2011)
- Gorgon LNG, Australia (2014)
- Gladstone, Australia (2015)

Thank you

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