

The Foraker Group

Our core purpose is to strengthen nonprofits.











Educational Opportunites

Shared Services

Organizational Development

Public Policy

Fiscal Sponsorship

A few signature programs and products:

- Leadership Summit
- Certificate in Nonprofit Management
- Financial Shared Services
- From Bias to Belonging

- Pre-Development Toolkit
- Economic Impact Report
- Executive Leadership Intensive
- Leadership Transition

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Thank you!

This report would not be possible without our partner, the Center for Economic Development.





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Nonprofits are part of our everyday lives



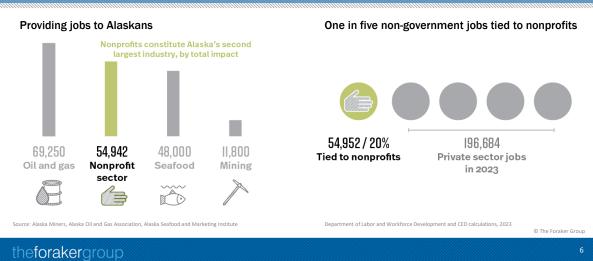
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If we thought about nonprofits as an industry...



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Nonprofits are the backbone and essential partners to Alaska's workforce



Resource development

Oil and Gas, Mining Industry Associations Vendor/Supplier Associations Oil Spill Removal Organizations Workforce Development



Visitor industry

Industry Associations Local Convention and Visitors Bureaus Recreational Associations

Environmental Conservation



Seafood

Commercial Fisheries Regional Aquaculture Associations Seafood Processors Associations Community Development Quota (CDQ) Groups



Construction

Contractors Associations Homebuilders Associations Homeowner Associations



Finance (46% of industry employment

is with nonprofits) Associations for Banks and Credit Unions Community Development Financial Institutions (CDFIs)



Trade Unions

Utilities (56% of industry employment

is with nonprofits) Industry Associations Electric Cooperatives

ications has shifted dramatically from 39% to 4% in 2023. This is likely because

Alaska Native focus

Healthcare

(40% of industry employmen

is with nonprofits)

Hospitals

Tribal Health System

Associations for Healthcare

Regional and Village Corporation Associations Education Foundations ANCSA Regional Nonprofits

najor telecommunication companies are



Economic development (All industries)

Local/Regional Economic Development Organizations State and Local Chambers of Commerce Vocational Programs



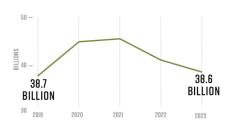
Telecommunications

Industry Associations Telephone Cooperatives

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Federal funding is part of nonprofits' diversified budgets



Total federal grant dollars to Alaska, 2019-2023

Source: USASPENDING.GOV



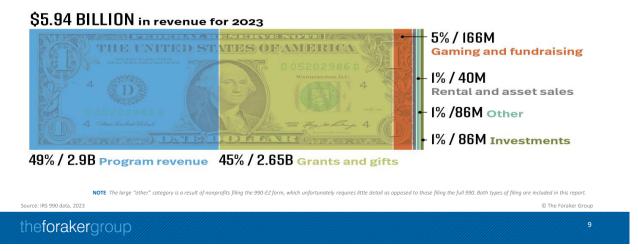
NOTE Federal grant funding to Alaska includes formula, project, block grants, and special funds, including pandemic relief, Infrastructure, and broadband resources, as well as the reintroduction of congressionally directed spending.

Source: USA Spending

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Charitable nonprofits generate revenue from a variety of sources



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Charitable nonprofit revenue by source (excluding healthcare nonprofits), 2023



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Strategic partnerships with nonprofits and tribes are essential to maximize the benefit of temporary revenue

A snapshot of special federal investments in Alaska from 2022-2024



\$2.5 TRILLION

in federal spending tied to COVID-19



\$7.6 BILLION

from the Infrastructure Investment and Jobs Act also known as the Bipartisan Infrastructure Law



\$2.5 BILLION

from the Inflation Reduction Act



\$2.2 BILLION

from the federal broadband funding

NOTE: It is not possible to track spending tied to specific programs. However, by combining information from several sources, it is possible to identify infrastructure data up to March 2024 and broadband data up to October 2024.

Source: ILSA Spending: The White House Internet for All IRA Tracker.

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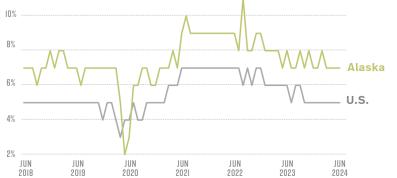
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The workforce shortage still impacts nonprofits in meeting mission demands

Total job openings as a percent of statewide employment 2018-2024



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Confusion and deep concern remain

- This is people's life work and their livelihoods.
- Information is changing rapidly.
- The quick departure of federal employees means information and trusted contacts within departments are difficult to obtain.
- Many portals for accessing funding during the funding stay have reopened, but not all.
 - We understand that the USDA portal for Alaska is currently unavailable.

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Key takeaways: negative economic, workforce, cultural, health, and housing Impacts

Federal funds are critical to operating revenue for core programming -- organizations reported that 22% -100% were federal funds

- Infrastructure projects underway are impacted, which could result in higher future costs or jeopardize project completion.
- Basic **safety net services (food, housing, health care)** for vulnerable Alaskans are weakened and could be eliminated in some cases.
- Childcare and youth safety programming will be significantly diminished.
- Preventative services (suicide, Infant Learning Programs, etc.) will be diminished or eliminated.
- Basic education, arts, cultural preservation, as well as science and wildlife research, will be diluted or cease to exist.
- Alaskans' health and individual safety, especially for the most vulnerable, are at risk.

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Impacts on organizations and Alaskans include:

Trickle-down impacts

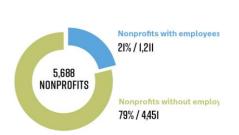
- Increased unemployment
- Negative impact and reduced access to the Tribal health system
- Increased rates of substance misuse/abuse, suicide, and domestic violence
- Decreased physical and mental health and well-being of Alaskans, including premature death
- A push of Alaskans to higher levels of care (emergency rooms, institutions, jails)
- Reduced access to safe drinking water, nutritious and traditional foods, education
- The increased risk that Alaska Native culture, language, and traditions become extinct

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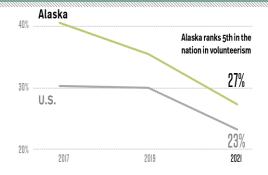
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Volunteerism shifting, mirroring workforce shortage and reshuffle



Portion of nonprofits with employees in Alaska



Percentage of residents who volunteer each year

ource: Corporation for National and Public Service, Survey of Volunteering and Civic Life in Amer

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Community leaders and policymakers

Your decisions have a significant impact on how Alaskans live, prosper, care for their families, and find value in their lives. You set the priorities that will strengthen our state. **We call on you to:**



data to better understand the economic contributions of nonprofits that are ensuring a vibrant place for all Alaskans to thrive



Use your position of influence

to stabilize our safety net, secure our points of leverage, and collaborate to maximize our resources



Engage local nonprofit leaders

and call upon their deep community knowledge as you set priorities and make decisions



Work together to reassess

grant agreements, government contracts, and reimbursements with a focus on providing operating support, adjusting wages, rebuilding financial reserves, and adapting programs to address staffing shortages to maximize our resources



Give nonprofit leaders the support

they need to reimagine workplaces that attract and retain a high-quality and high-capacity team

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Thank you

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