



House Finance Committee

January 31, 2024

Trust
Alaska Mental Health
Trust Authority





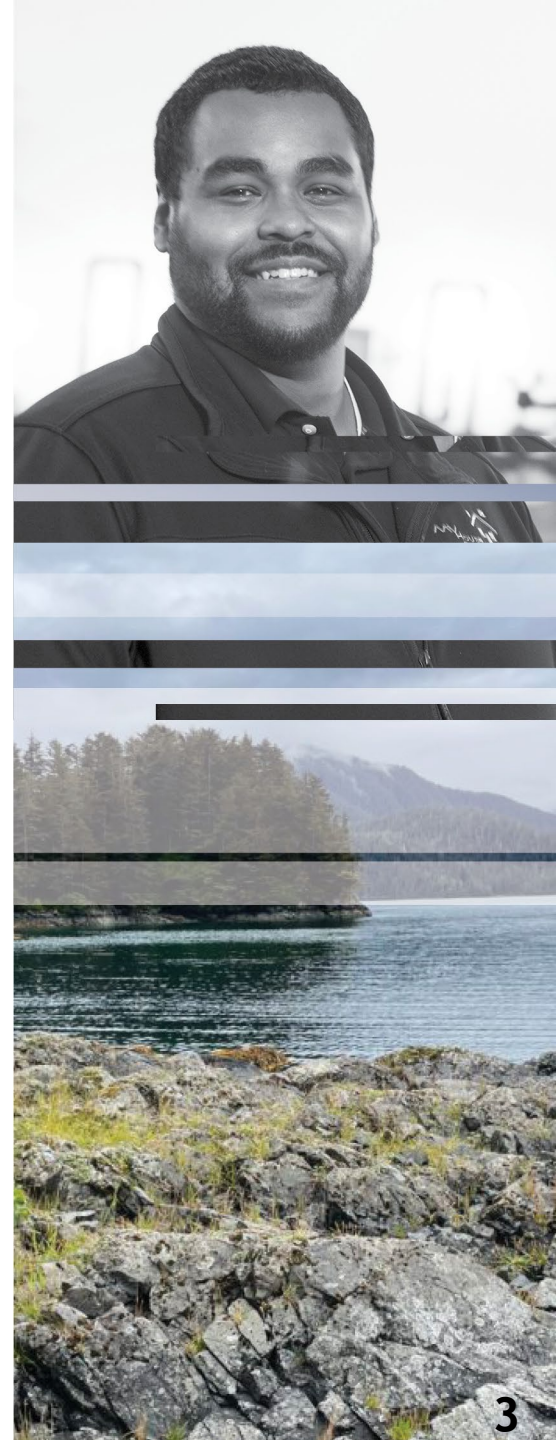
Trustees

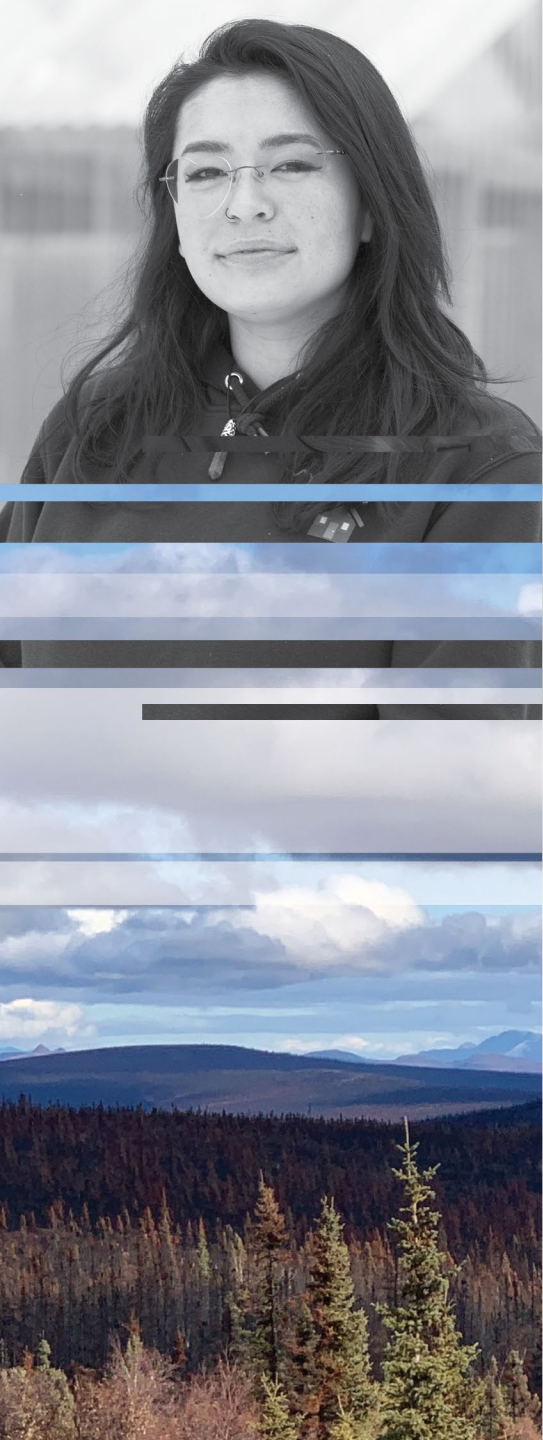
- Anita Halterman, *Chair*
- Brent Fisher, *Vice Chair*
- Agnes Moran, *Secretary, Program & Planning Committee Chair*
- John Sturgeon, *Resource Management Committee Chair*
- Kevin Fimon, *Audit & Risk Committee Chair*
- John Morris, *Finance Committee Chair*
- Rhonda Boyles, *Trustee*

Trust Beneficiaries

Trust beneficiaries include Alaskans who experience:

- Mental illnesses
- Intellectual and/or developmental disabilities
- Alzheimer's disease and related dementia
- Traumatic brain injuries
- Substance use disorders





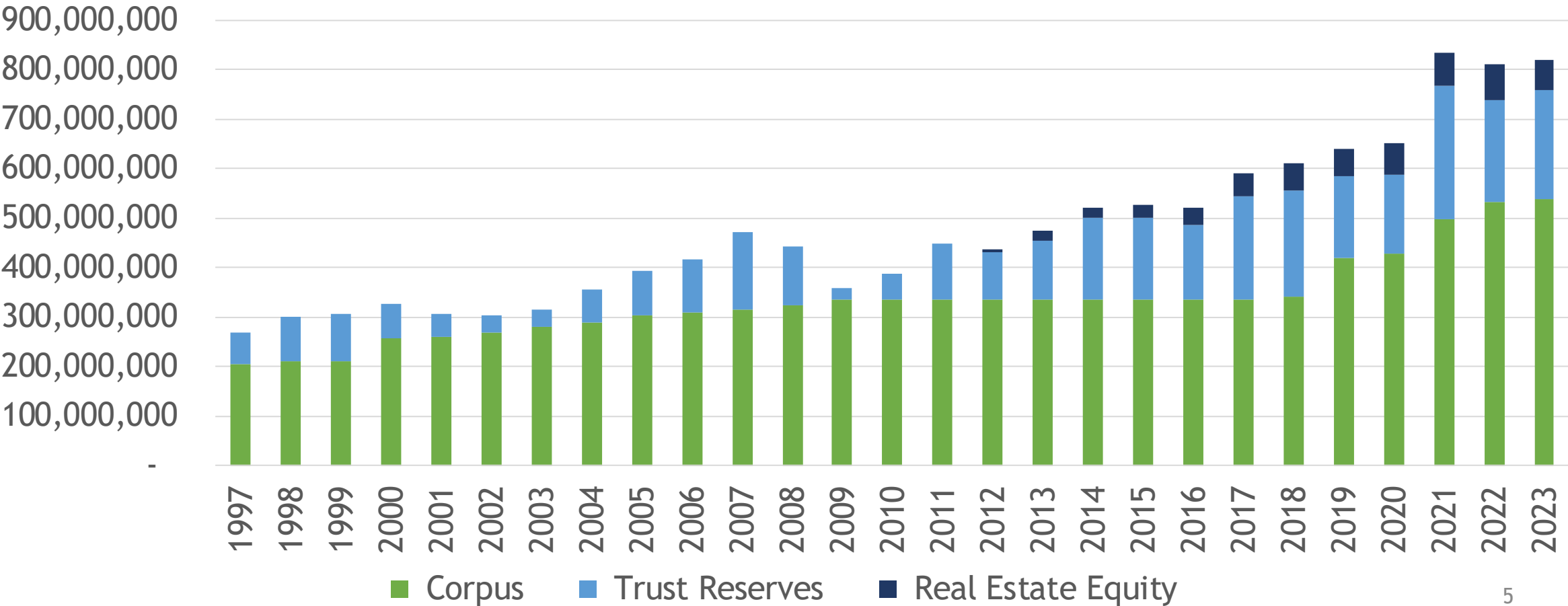
Mission of the Trust

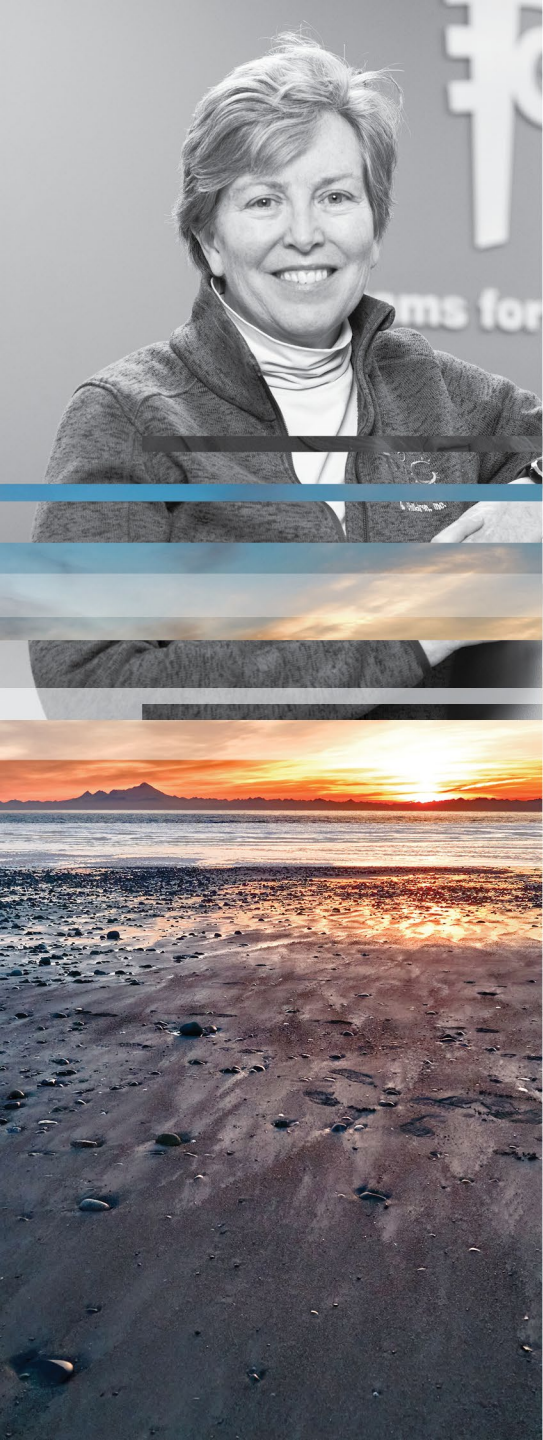
- Administer the Mental Health Trust, a perpetual trust
- Improve lives and circumstances of Trust beneficiaries
- Protect and enhance value of Trust lands while maximizing revenues from them over time

Financial Position

Primary Trust Financial Assets (end of FY23)	
Mental Health Trust Fund	\$538,821,200
Restricted Reserves	\$86,154,000
Unrestricted Reserves	\$131,936,000
Real Estate Investment Equity	\$61,378,000

Trust Invested Assets





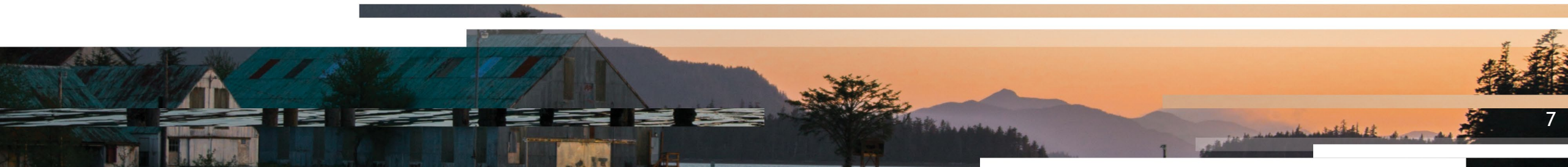
Commercial Real Estate

- Occupancy rate for seven Trust-owned properties is currently 98%
- Portfolio exceeding national performance benchmarks
- CRE investments are actively managed with a focus on performance, risk, and ongoing hold/sell analyses
- Managed as 7 to 20-year investments

FY25 Available Funding

Trust's Estimated Available Funding FY25	
Investment Portfolio Payout (4.25%)	\$32,287,900
Prior Year Funds Carried Forward	\$2,284,900
Trust Land Office Spendable Income	\$3,759,100
Interest Earnings	\$189,500
Total	\$38,521,400

Trust Available Funding	
FY24	\$37,916,000
FY23	\$37,637,900
FY22	\$35,456,200
FY21	\$33,243,200
FY20	\$31,875,600



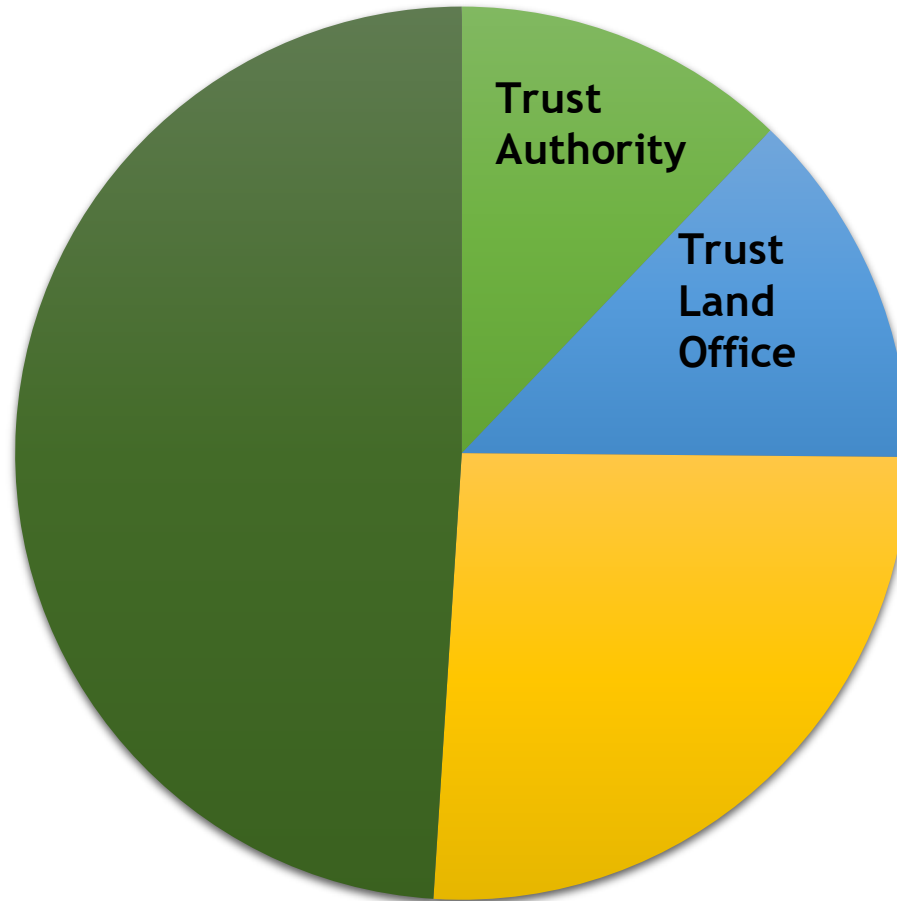
FY 25 Spending

Authority Grants

\$19,442.0

Designated grants to community providers, nonprofits, local governments and Tribal organizations

•Includes \$1.9M in mini grants



Agency Budgets

Trust Authority (MHT Admin): \$4,819.9

Trust Land Office (MHTAAR): \$5,156.6

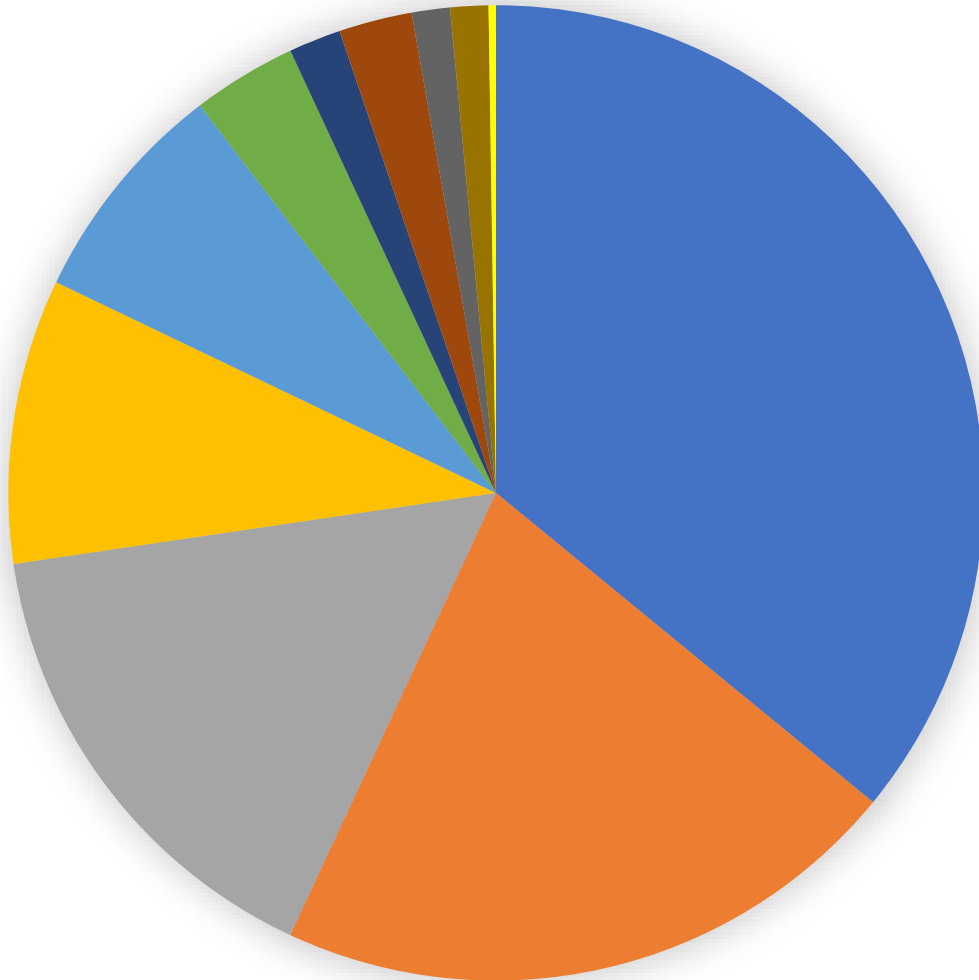
MHTAAR Grants

\$10,269.2

Designated grants to state agencies, requires receipt authority

MHTAAR Grants, FY25

Total: \$10,269.2
(63 MHTAAR Grants)



- Department of Health (\$3,699.8)
- UAA (\$2,162.5)
- AHFC (\$1,620.0)
- Department of Family and Community Services (\$972.0)
- Department of Corrections (\$771.7)
- Department of Administration (\$355.9)
- Alaska Court System (\$178.3)
- Department of Transportation and Public Facilities (\$250.0)
- Department of Public Safety (\$130.0)
- Department of Education and Early Development (\$130.0)
- Department of Labor and Workforce Development (\$25.0)

FY 25 GF/MH Recommendations (and Associated MHTAAR Grants)

Operating Budget Items, FY25	Trustee Approved Recommendations			Governor Proposed Budget		
Project	GF/MH	Associated MHTAAR	Other/AHFC Dividend	GF/MH	GF/MH DIFFERENCE	GOV Added MHTAAR
GCDSE Joint Staffing (DOH)	\$50.0	\$184.5	\$ -	\$ -	(\$50.0)	\$ -
Comprehensive Program Planning Position (DOH)	\$75.0	\$75.0	\$ -	\$ -	(\$75.0)	\$ -
Long-Term Care Ombudsman (DOR)	\$133.5	\$ -	\$ -	\$ -	(\$133.5)	\$ -
Alaska Autism Resource Center (DEED)	\$50.0	\$ -	\$ -	\$ -	(\$50.0)	\$ -
Start-Up Crisis Now Grants - <i>Mobile Crisis/Crisis Stabilization</i> (DOH/DBH)	\$1,500.0	\$ -	\$ -	\$500.0	(\$1,000.0)	\$ 500.0
Crisis Services Grants - <i>EMS/Behavioral Health Mobile Integrated Teams</i> (DOH/DPH)	\$500.0	\$ -	\$ -	\$250.0	(\$250.0)	\$ 250.0
Juneau Mental Health Court (ACS)	\$126.1	\$ -	\$ -	\$ -	(\$126.1)	\$ -
Centralized Accommodation Fund (DOA)	\$100.0	\$ -	\$ -	\$ -	(\$100.0)	\$ -

FY 25 GF/MH Recommendations (and Associated MHTAAR Grants)

Capital Budget Items, FY25	Trustee Approved Recommendations			Governor Proposed Budget		
Project	GF/MH	Associated MHTAAR	Other/AHFC Dividend	GF/MH	GF/MH Difference	GOV Added MHTAAR
Coordinated Community Transportation (DOT&PF)	\$1,000.0	\$250.0	\$ -	\$1,000.0	\$ -	\$50.0
Special Needs Housing Grant (DOR/AHFC)	\$1,750.0	\$200.0	\$1,750.0	\$ -	(\$1,750.0)	\$ -
Homeless Assistance Program (DOR/AHFC)	\$2,850.0	\$950.0	\$6,350.0	\$ -	(\$2,850.0)	\$ -
Home Modifications & Upgrades (DOH Facilities)	\$1,150.0	\$ -	\$ -	\$575.0	(\$575.0)	\$ -

FY25 Proposed GOV Budget (Operating \$ Capital):

- (\$6,959.5) in Trustee-recommended GF/MH not included
- \$800.0 in unauthorized MHTAAR added

Trust Grant Impacts

More than 190 Trust grants were awarded in FY23

Project Category	Grants Awarded	Funds Approved
Capacity Building	63	\$7,971,281
Capital – Equipment	11	\$990,500
Capital – Construction	9	\$1,817,000
Outreach/Sponsorship	27	\$229,300
Data/Planning	17	\$1,645,370
Direct Service	48	\$7,885,590
Workforce Development/Training	17	\$1,723,938

Total grant awards in FY23: \$22,262,979





Trust Focus Areas

Established Focus Areas

- Disability Justice
- Mental Health & Addiction Intervention
 - Includes Behavioral Health Crisis Response*
- Beneficiary Employment & Engagement
- Housing and Home & Community Based Services

Additional Priorities

- Workforce Development
- Early Childhood Intervention & Prevention

Policy/Advocacy

- Community-Based Services
- Youth and early childhood mental health
- Medicaid and provider reimbursement rates
- Dementia care
- Reentry supports



Innovation Timeline of Alaska's Crisis Now

Key moments that helped create and shape the future of crisis care in Alaska.

CRISIS NOW

2018

Federal approval (CMS) for SUD component of 1115 Medicaid Waiver

Initial conversations about Crisis Now framework in Alaska

Behavioral Health Improvement Project focuses on psychiatric boarding in emergency departments

2019

Forensic Psychiatric Hospital Feasibility Study completed

Federal approval (CMS) for behavioral health component of 1115 Medicaid Waiver

RI International conducts Crisis Now implementation readiness assessment in Anchorage, Mat-Su and Fairbanks

Statewide convening on behavioral health crisis continuum

First site visit to Arizona to see Crisis Now in action

2020

Community planning workgroups convened in Anchorage, Fairbanks and Mat-Su

Concept-level pro formas developed for crisis services

SB 120 amends Title 47 to include crisis stabilization centers as locations for emergency detention

Settlement agreement with Disability Law Center identifies Crisis Now as a systems improvement initiative

2021

Crisis Now community coordinator positions funded in Fairbanks and Mat-Su

Mobile crisis teams launch in Anchorage and Fairbanks

2022

HB 172 signed into law

988 goes live nationwide

Mat-Su dispatch agency begins transferring behavioral health calls to Careline

Ketchikan Crisis Now community coordinator position funded and community planning begins

Five organizations across the state exploring 23-hour stabilization and/or short-term stabilization services

Planning begins in Kotzebue, Juneau, Copper Basin and Unalaska

Crisis Now Core Principles and Practices [webinars](#) begin

Child and Adolescent Behavioral Healthcare Improvement Project completed

US Department of Justice report on Alaska's behavioral health system for children released

2023

Careline launches law enforcement backline. Anchorage Police Department begins transferring calls.

Mobile crisis team launched in Mat-Su

Ketchikan City Council approved positions for Mobile Integrated Healthcare program

Community planning workgroup convened in Juneau

Groundbreaking for Providence Crisis Stabilization Center

State of Alaska hosts Behavioral Health Road Map meetings across the state

HB 172 Psychiatric Patient Rights Report submitted to the State Legislature

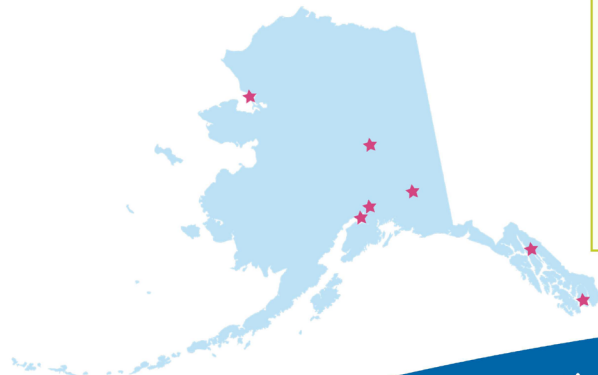
Bartlett Regional Hospital opens 23-hour and short-term stabilization services for youth

Publications

- [Behavioral Health Improvement Project](#)
- [Forensic Psychiatric Hospital Feasibility Study](#)
- [Crisis Now implementation readiness assessment](#)
- [Child and Adolescent Behavioral Healthcare Improvement Project](#)
- [US Department of Justice report on Alaska's behavioral health system for children](#)
- [HB 172 Psychiatric Patient Rights Report](#)

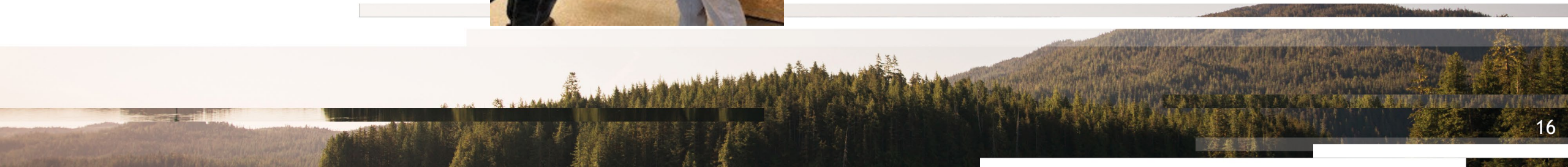
Organization and community teams participate in site visits to Crisis Now services in Arizona.
Grant funding awarded to organizations for planning and implementation.

Ongoing Events



Rural Outreach Trip, 2023

- Yukon Kuskokwim Region
- Representatives from the Trust, Departments, and Legislature
- Close engagement with regional partners



Trust Land Office

- Maximizes long-term revenue & productivity from Trust land
- Encourages diverse revenue-producing uses of Trust land
- Manages Trust land prudently, efficiently & with accountability to the Trust & its beneficiaries

FY 24 Anticipated Trust Land Office Revenues	
Coal	\$246,000
Oil and Gas	\$467,300
Minerals	\$1,668,669
Materials	\$30,000
Timber	\$2,090,261
Lands	\$5,312,560
Real Estate	\$2,869,418
Total	\$12,685,108

Trust lands support Trust beneficiaries

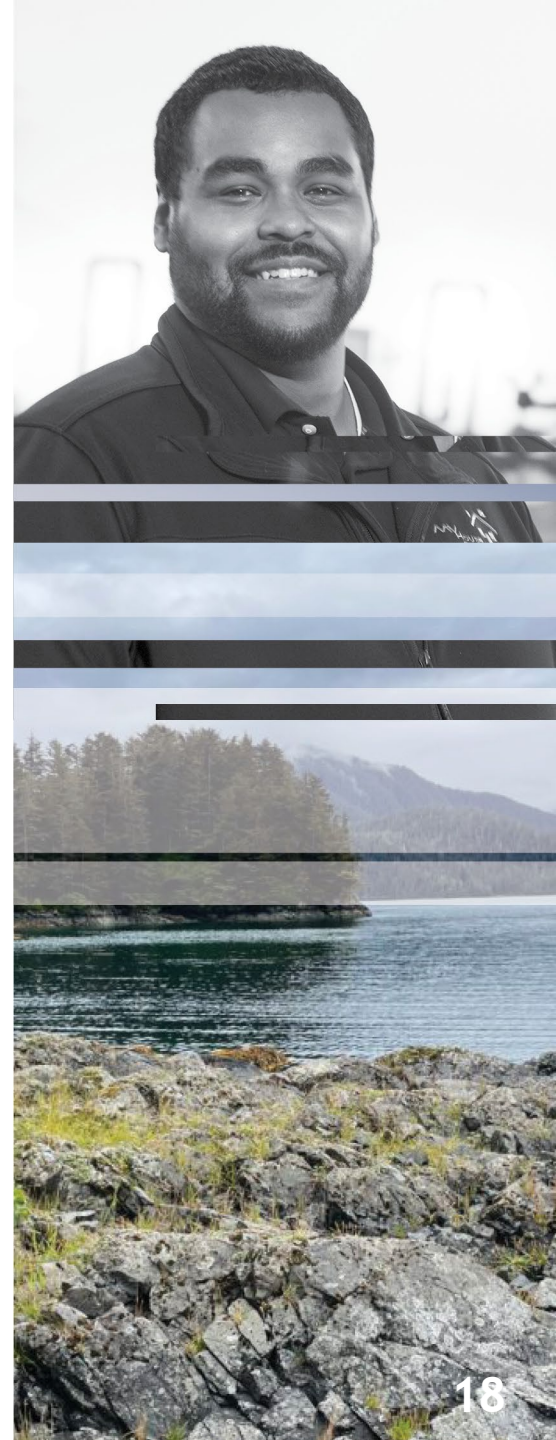
Trust Land Office Highlights

Land Sale Program

- Fall Land Sale
- Over-the-Counter Land Sales

Forestry

- Shelter Cove timber harvest, Ketchikan
 - Naukati timber harvest, Prince of Wales
 - Forest Fuels Mitigation, Tok
-
- Renewable Energy Leasing
 - Subdivision Development
 - Icy Cape Project



Looking Ahead

- Continued grantmaking
- Trust Improving Lives Conference, Fall 2024
- Coordinating with the Departments of Health and Family and Community Services on the next 5-year Comprehensive, Integrated Mental Health Program Plan
- 2024 Fall Land Sale



Thank You

Questions?

Trust

Alaska Mental Health
Trust Authority

alaskamentalhealthtrust.org

