

AMENDMENT #7

OFFERED IN THE SENATE
TO: SB 190

BY SENATOR Kiehl

1 Page 45, line 18, following "**visitor**":

2 Insert "**; five-year report**"

3

4 Page 47, following line 10:

5 Insert a new subsection to read:

6 "(e) At least once every five years, the court shall appoint a visitor to file a
7 report that provides a review of the guardianship during the period since the
8 establishment of the guardianship or since the last report was filed, whichever is more
9 recent. The court may require an additional report under this subsection at any time.
10 The report must include

11 (1) the name and address of the guardian and the individual subject to
12 guardianship;

13 (2) the services being provided to the individual subject to
14 guardianship by or through the guardian;

15 (3) the significant actions taken by the guardian in regard to the
16 individual subject to guardianship during the reporting period;

17 (4) a financial accounting of the funds and other property that have
18 been subject to the possession or control of the guardian;

19 (5) a list of the number and nature of contacts between the guardian
20 and the individual subject to guardianship if the individual does not reside with the
21 guardian;

22 (6) a recommendation on the need for continued guardianship and any
23 recommended change in the scope of the guardianship, including whether the

1 individual's needs may be met by a protective arrangement instead of guardianship or
2 other less restrictive alternative; and

3 (7) any other information requested by the court or that the visitor
4 determines is necessary or desirable."
5

6 Page 72, line 3, following "visitor":

7 Insert "; five-year report"
8

9 Page 73, following line 26:

10 Insert a new subsection to read:

11 "(f) At least once every five years, the court shall appoint a visitor to file a
12 report that provides a review of the conservatorship during the period since the
13 establishment of the conservatorship or since the last report was filed, whichever is
14 more recent. The court may require an additional report under this subsection at any
15 time. The report must include

16 (1) the name and address of the conservator and the individual subject
17 to conservatorship;

18 (2) the services being provided to the individual subject to
19 conservatorship by or through the conservator;

20 (3) the significant actions taken by the conservator in regard to the
21 individual subject to conservatorship during the reporting period;

22 (4) a financial accounting of the conservatorship estate that has been
23 subject to the possession or control of the conservator;

24 (5) a list of the number and nature of contacts between the conservator
25 and the individual subject to conservatorship if the individual does not reside with the
26 conservator;

27 (6) a recommendation on the need for continued conservatorship and
28 any recommended change in the scope of the conservatorship, including whether the
29 individual's needs may be met by a protective arrangement instead of conservatorship
30 or other less restrictive alternative; and

31 (7) any other information requested by the court or that the visitor

1 determines is necessary or desirable."